

**Oracle Insurance** 

# Insbridge Enterprise Rating SoftRater Native Implementation Guide

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Oracle Insurance Insbridge Enterprise Rating SoftRater Native Implementation Guide

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# NOTICE

NOTE: SoftRater Native is compatible with release 4.9 and earlier.

All references in this guide are compatible with release 4.9 and earlier.

# PREFACE

Welcome to the Oracle Insurance Insbridge Enterprise Rating SoftRater Native Guide. This guide describes how you can integrate and use Insbridge SoftRater Native (SoftRater Native).

# AUDIENCE

This guide is intended for application developers, programmers and others tasked with configuring the SoftRater Native interface. Users should be familiar with Java IDE.

# **RELATED DOCUMENTS**

For more information, refer to the following Oracle resources:

- The Oracle Insurance Insbridge Enterprise Rating SR\_Native\_Help File.
- The Oracle Insurance Insbridge Enterprise Ratin Framework Administrator User Guide.
- You can view these guides in-line at this address:

http://www.oracle.com/technetwork/documentation/insurance-097481.html

# **CONVENTIONS**

The following text conventions are used in this document:

Convention	Description
bold	Boldface type indicates graphical user interface elements associated with an action.
Italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.

Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

# **SYSTEM REQUIREMENTS**

For minimum operating system and hardware requirements, please see the Hardware Software requirements guide.

Oracle Insurance recommends the following system requirements for client workstations for optimal performance. Currently, Insbridge SoftRater Native only supports US English.

#### Insbridge SoftRater Native Client:

- Operating System Windows XP, Windows 7
- Oracle Database 10g Express Edition (Oracle XE)
- Java Runtime 1.6
- Insbridge release 4.9 to 4.1

### **Manual History**

New editions incorporate any updates issued since the previous edition.

Edition	Publication Number	Product Version	Publication Date	Comment
1 <sup>st</sup> Edition	P01-786-01	R 4.1	December 2010	Initial release
2 <sup>nd</sup> Edition	P01-786-02	R 4.5	May 2011	Update
3 <sup>rd</sup> Edition	P01-786-03	R 4.5.1	September 2011	Update
4 <sup>th</sup> Edition	P01-786-04	R 4.6	May 2012	Update
5 <sup>th</sup> Edition	P01-786-05	R 4.6.1	November 2012	Update Release
6 <sup>th</sup> Edition	P01-786-06	R 4.7	September 2013	Update
7 <sup>th</sup> Edition	P01-786-07	R 4.8	August 2014	Update
8 <sup>th</sup> Edition	P01-786-08	R 4.9	December 2014	Update Release
9 <sup>th</sup> Edition	P01-786-09	NA	August 2015	NA

# **Chapter 1**

# INTRODUCTION TO SOFTRATER NATIVE

Oracle Insurance Insbridge Enterprise Rating <u>SoftRater Native</u> provides the ability to execute rules and rating logic in environments where access via the SoftRater web-services is not desired or possible. For example, an agent's laptop that is not connected to the web, a network, or a legacy non-web enabled system.

SoftRater Native utilizes components from the Insbridge SDK and content produced through the Insbridge applications. These components and content are then integrated with a customer's application, such as an Agent desktop quoting application.

Figure 1 shows a typical use of SoftRater Native to provide quoting to an agent in the field who is not connected to the web. RateManager programs are deployed and promoted through the various SoftRater engine environments. An Environment Backup is created in the IBFA and included in a deployment kit along with the required SoftRater Native components. Finally, the SoftRater Native components are integrated with the customer's data capture user application to produce a stand-alone client environment for agents in the field.

SoftRater Native components can be found in the SDK directory on the system where IBFA has been installed. The components can be integrated into a customer supplied application interface layer. Once deployed, SoftRater Native can accept backup files from IBFA and act as a local rating engine.

SoftRater Native itself is not a web service. You reference it in your applications and **consume it natively** as a Java Library.

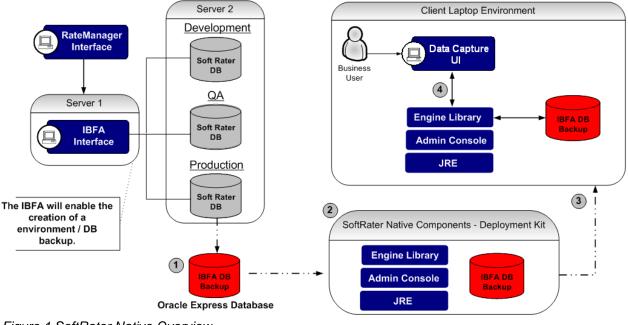


Figure 1 SoftRater Native Overview

SoftRater Native supports:

- Environment Management
- Processing Insbridge and custom XML requests
- Logging Activity
- Implementing SoftLibraries
- Accessing general engine information

Also included is a console application for the SoftRater Native allows for testing against the engine, such as:

- Loading and unloading environments
- Activate and deactivate environments
- View current environment information
- Execute Insbridge and custom XML requests
- Get the latest version information
- View the elements currently in cache
- Update logging
- Add and remove SoftLibraries

#### **Functionality Highlights**

- SoftRater Native is available on Insbridge Enterprise Rating release 4.1 to 4.9.
- An Oracle XE database is required. Oracle XE has a 4GB limit and allows for only 1 instance.
- When implementing SoftRater Native, an Oracle XE environment must be setup in IBFA. When you select an Oracle XE database server type the schema for the environment is changed to match the name of the environment. The schema information is needed to load environments. If unchanged, the default localhost may be used.
- Naming conventions must remain consistent. The environment name is the DBSchema name from IBFA. Entries are case sensitive.
- The SDK containing SoftRater Native is loaded in the installation directory. To locate SoftRater Native, look under the Insbridge directory for the SDK/SoftRater Native file; [INSTALL\_DIR]\Insbridge\SDK\SoftRater Native. Open zip file, SoftRater\_Native\_v04.06.00.zip.This file contains three items:
  - javadoc folder (the API help file)
  - lib folder (all the libraries needed to run the Admin Console and develop application for SoftRater Native)
  - SoftRaterNativeAdminConsole.jar file (the SoftRater Native Admin Console)

**NOTE:** For further details, please see the SoftRater Native javadoc folder.

# SOFTRATER NATIVE IN IBFA

SoftRater Native requires a setup in IBFA prior to implementing a client application. All setups can be done in the SoftRater Explorer Subscriber page. There are two tabs:

- Settings: This is where you set up and configure environments. You must complete this information prior to working on the Content tab. You only need to set up the environment once. You can have as many XE environments as you want.
- **Content:** Once configured, SoftRater Explorer is where you download, load, unload, move and delete packages to/from your SoftRater environments. This tab also is where you create backups for remote SoftRater environments.
  - An Oracle XE environment must be on the same server as IBFA. Oracle XE cannot be run through an application server, such as WebLogic.
  - Naming must be consistent. The names used in IBFA must be used in SoftRater Native.
     Oracle XE is case sensitive.

# **IBFA SETUP REQUIREMENTS**

These steps must be performed in IBFA.

- 1. Set up an Oracle XE environment for use with SoftRater Native.
- 2. Configure the Oracle XE environment.

#### Step 1 Setting up an Environment for Use with SoftRater Native

1. To add an Oracle XE environment, click the Add Environment link on the Configuration subtab.

Content	Settings
Configuration	Add Environment
Environments	Add, edit, or remove environments from your Explorer configuration.
Environments	
	NAME - DESCRIPTION
	<u>RM Default</u> - Development
	<ul> <li>QualityControl - Quality Assurance</li> <li>SR RM - Production - Secure</li> </ul>
	SR WL - Production

Figure 2 Environment Listing Subtab

2. This opens the Add Environments window.

🦲 Envi	ronments Webpage Dialog 🛛 🛛 🔀
So	ftRater Cleare
A SoftRa	ater configuration can support an unlimited number of environments.
Name:	SR_Native
Type: Secure:	Prod 💌
	Save

Figure 3 Adding an Environment

- 3. Type in a name for your environment and select one of the three predefined types:
  - Development
  - Quality Assurance
  - Production
- 4. If you want to make the new environment secure, check the box next to **Secure**. A secure environment is available to users who are logged into the Framework Administrator only.
- 5. Once you have entered the information, click **Save** to update the configuration file and return to the Configuration subtab.

#### Step 2 Configure the SoftRater Native Environment

- 1. On the Settings tab, select Environments.
- 2. This opens up the Environments subtab. The environments you previously setup are listed. If your environment is missing, you must return to the Configuration subtab and add it.
- 3. Scroll to find the environment you created for SoftRater Native.

	sbridge Framework Adm	inistrator	Version 04.06.01	(x86)
×				
⊡ Insbridge	Content	Settings		
🗄 🛅 SoftRater				
Engine		DB Catalog:	SR_WL	^
🗄 🚞 Explorer		DB CatalogType:	SoftRater	
Alamere Insurance		DB Query Buffer:		
- Services		DB Tablespace:		
E Logs		DB Schema:	WebLogic_IBFA	
🗉 🚞 Security		DB User:	sa	
		DB Password:	•••••	
		Engine Type:	WebLogic 🔽	
		Engine Location:	WINAPP003:7001	
		Engine EnvDef:	RM Discover	
		Environment:	SR_Native	
		Package Location:		
		DB Server:	LOCALHOST	
		DB ServerType:	Orade XE	
		DB Catalog:	xe	
		DB CatalogType:	SoftRater	
		DB Query Buffer:		
		DB Tablespace:		
		DB Schema:	SR_NATIVE	
		DB User:	sys	
		DB Password:	Windows	
		Engine Type:		
		Engine Location:	LOCALHOST Discover	
		Engine EnvDef:	DISCOVER	
		Save		~
			Copyright © 2000,2009, Oracle and/or its affiliates. All rights reserved.	

Figure 4 Configuring an Environment

- 4. The Environment Name is complete. No changes are needed.
- 5. Enter in the file path where you want packages stored in the **Package Location**. The package location must be on the server where IBFA is located. Use the Test Environment option to have the location created for you. If you have not loaded a package to the XE environment, you may receive an error message instructing you to run the DDLs. DDLs are run against an XE environment the first time you load a package. You do not need to run the DDLs prior to loading any packages.
- 6. Oracle XE must be on the same server as IBFA. The **DBServer** is **LOCALHOST**.
- 7. The **DB Server Type** is **Oracle XE**. When you select an Oracle XE database server, an information screen is displayed. The schema is changed to match the name of the environment.
- 8. Click **OK**.

Message from webpage			
♪	The schema for the environment has been changed to match the name of the environment. (Oracle XE)		
	ОК		

Figure 5 Oracle XE Message

- 9. The **DB Catalog** is the database name. If you are unsure of the name, you can view this information on the Oracle XE database Home Page. Home→Administration→About Database, select settings and click GO. The name is listed in the database information window.
- 10. The DB Catalog Type is SoftRater.
- 11. DB Query Buffer and DB Tablespace are not required for an Oracle XE environment.
- 12. The **DB Schema** was set when you selected the DB Server Type. This information can only be changed if a different DB Server Type is selected.
- 13. Enter the **DB User** name and **Password**.
- 14. The Engine Type is Windows.
- 15. The **Engine Location** default is **LOCALHOST**. Oracle XE must be on the same machine as IBFA. If the IBFA engine location is not on the local machine, enter the server name or IP address where the IBFA engine is located. Do not change LOCALHOST to the name or IP address of the local machine.
- 16. The **Engine EnvDef** default is a blank field. Oracle XE must be on the same machine as IBFA. If the IBFA engine location is not on the local machine, enter the server name or IP address where the IBFA engine is located.
- 17. Click **SAVE** to save your entries.

# MANAGING SOFTRATER NATIVE IN IBFA

Once your environments are set up, you manage packages and backups from IBFA. These are the reoccurring steps that you will do each time you want to update your SoftRater Native environment.

- 1. Load packages to the SoftRater Native environment.
- 2. Create a Backup.
- 3. Save the backup to zip file.

#### **Step 1 Loading Packages**

Loading a package takes the logic stored in the package and places it in the database so that it can be rated against. Packages can be loaded from any SoftRater environment into the SoftRater Native environment you created in IBFA. Any packages that you want to load to the remote SoftRater Native environment needs to be loaded into the SoftRater Native environment you created in IBFA first.

- 1. On **SoftRater Explorer**, select the appropriate subscriber.
- 2. The Packages subtab automatically loads the list of packages for the default environment. Select the SoftRater Native environment and click **Get Listing!** to update the list of packages.

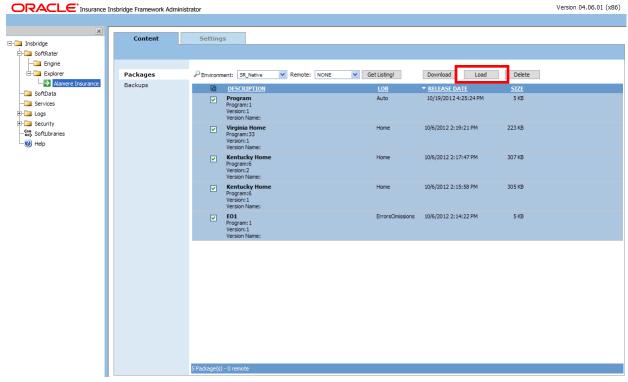
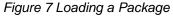


Figure 6 Selecting Packages

- 3. Select the package(s) you would like to load and click **LOAD** or right click and select LOAD.
- 4. This opens the Load Packages window where you can select options for loading the package(s).

🖉 Load Packages Webpage Dialog	×
SoftRater	
W How would you like to process the request?	
Sync	
O Async	
Please select or enter the email account you would like to be notified on completion	1?
None	
◯ sysadmin@example 🗸	
0	
	_
OK Canc	ei



- 5. When you have finished choosing your options, click **OK**.
  - If you chose the Sync load option, the package listing should refresh and an icon () appears next to the loaded package.
  - If you chose the Async load option, you should receive a message that the request was successful.

When the process finishes, if you elected to receive an email, you should receive an email with the results. If you elected not to receive an email, nothing will be sent to you.

If you receive error messages, check your configuration settings and try again.

To verify that the load request has or has not been processed, enter the Services page. Under the Insbridge Message Service → Message Process, select SoftRater – Package. Click View Messages. Any outstanding requests will be listed.

**NOTE:** Please make sure that the Insbridge Message Service is running. If the message service is not running, a message will be displayed at the top of the screen.

**NOTE:** If you load a package for a program that already has a package loaded, the original package is unloaded and the new package is loaded in its place. The old package remains on disk until deleted and can be reloaded at any time.

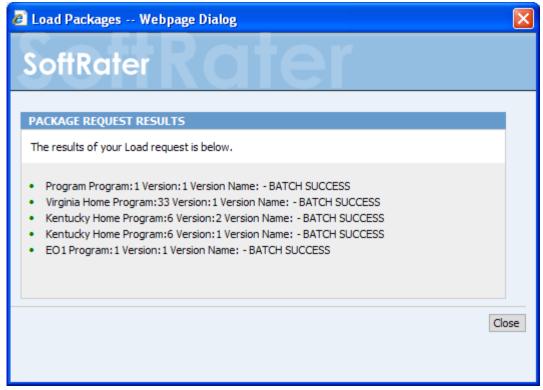


Figure 8 Load Packages Results

Content	Settings
_	
Packages	PErvironment: SR_Native 💙 Remote: NONE 💙 Get Listing! Download Load Delete
Backups	☑ <u>DESCRIPTION</u> <u>LOB</u> ▼ <u>RELEASE DATE</u> <u>SIZE</u>
	Program         Auto         10/19/2012 4:25:24 PM         5 KB           Program:1         Version:1           Version Name:         Version Name:
	Virginia Home         Home         10/6/2012 2:19:21 PM         223 KB           Program:33         Version:1           Version Name:         Version
	Kentucky Home         Home         10/6/2012 2:17:47 PM         307 KB           Program:6         Version:2           Version Name:         Version
	Kentucky Home         Home         10/6/2012 2:15:58 PM         305 KB           Program:6         Version:1           Version Name:         Version Name:
	E01         ErrorsOmissions         10/6/2012 2:14:22 PM         5 KB           Program:1         Version:1           Version Name:         Version

Figure 9 Environment with Loaded Packages

Refresh the listing and an icon ()) appears next to the loaded packages.

#### Step 2 Creating an Environment Backup Zip File

An Insbridge Environment Backup zip file holds the current SRP information for the selected environment. For Oracle XE environments, a database dump file is also included. The Backups subtab is where you manage environment backups. When a backup is created, a file is created in the package location where SRPs are located on disk. Once a backup is saved to disk, it becomes a SoftRater Desktop .SRB file. Each environment has a folder where the backups for that environment are placed. Each backup file on disk is identified by the ID number of the backup. Backup IDs are no duplicated.

Backups can be done against an environment that contains packages or does not contain packages. To verify package content, look at the environment report issued for the backup. An invalid database connection does not allow for a backup to be created. If you experience trouble creating a backup, please look in Logs→Error to see if an error has been recorded.

- 1. On **SoftRater Explorer**, select the appropriate subscriber.
- 2. Select the **Backups** subtab.
- Select the SoftRater Native environment where you want to create a backup and click GETLISTING! The screen refreshes. Any backups are listed. If no backups are found, a message is displayed.

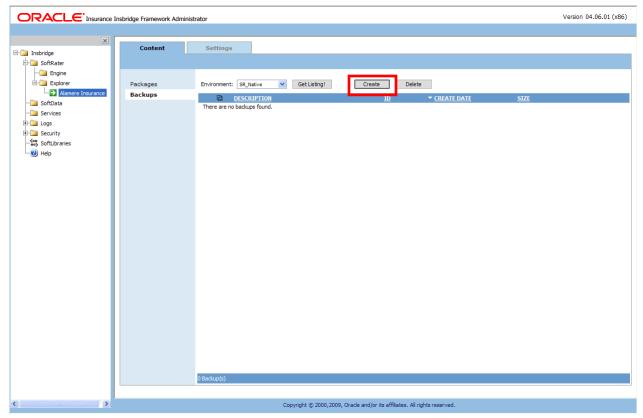


Figure 10 Creating a Backup

4. Click **CREATE**. The create backup screen is displayed.

🖉 Backup Environment Webpage Dialog 🛛 🛛 🔀
SoftRater
What's the friendly name for the Environment Backup?
SRRemote
W How would you like to process the request?
() Sync
O Async
Please select or enter the email account you would like to be notified on completion?
O None
Sysadmin@example
sysadmin@example
rateadmin@example.com packageadmin@example.com
OK Cancel

Figure 11 Selecting Options when Creating a Backup

- 5. Enter in a Friendly name. This is for identification purposes.
- 6. Select how you would like to process the request.
  - If you chose the Sync option, the backup is performed immediately and the backup listing should refresh with the backup.
  - If you chose the Async option, the backup is performed in batch and if requested, you should receive a message that the request was successful.

When the process finishes, if you elected to receive an email, you should receive an email with the results. If you elected not to receive an email, nothing will be sent to you. Refresh the listing and the backup will be listed.

If you receive error messages, check your configuration settings and try again.

To verify that the backup request has or has not been processed, enter the Services page. Under the Insbridge Message Service → Message Process, select SoftRater – Package. Click View Messages. Any outstanding requests will be listed.

**NOTE:** Please make sure that the Insbridge Message Service is running. If the message service is not running, a message will be displayed at the top of the screen.

- 7. Select or enter the email address to be notified hen the request is processed. If you elect to enter an email address, this is the Created By name.
- 8. Click **OK**. The request is processed.

The process request is displayed with successful or not.

#### Step 3 Save to Zip File

Backup zip files are the only file type that can be used in a SoftRater Native instance.

The Save to File option is a right click menu choice that creates a backup zip file on your local hard drive or network. The zip file is named using the friendly name. The file name cannot be changed at the time of creation but the zip file can be edited at any time.

#### **Creating a Backup Zip File**

- 1. On SoftRater Explorer select the appropriate subscriber.
- 2. Select the **Backups** subtab.
- Select the SoftRater Native environment where you want to create a backup and click Get Listing! The screen refreshes. Any backups are listed. If no backups are found, a message is displayed.

	sbridge Framework Administ	rator					Version 04.06.01 (x86)
≍ ⊡- ☐ Insbridge □- ☐ SoftRater	Content	Setting	s				
Engine Explorer 	Packages	Environment	t: SR_Native V Get Listing!	Create Delete			
SoftData	Backups		DESCRIPTION	<u>ID</u>	▼ <u>CREATE DATE</u>	<u>SIZE</u>	
···· ··· ··· ··· ··· ··· ···· ········			SRUpdate_PT3 Environment: QualityControl Created By:	7663B4E2BC	10/6/20126:22 PM	6 MB	
⊕ · 🚰 Security ···· 🐝 SoftLibraries			SRUpdate_PT2 Environment: QualityControl Created By: packageadmin@example.com	4849F3ACAC	10/6/20126:22 PM	6 MB	
🕐 Help			SRUpdate12.2012 Environment: QualityControl Created By: sysadmin@example	0297395C73	10/6/20126:21 PM	4MB	
			RateChanges 12.02.2012 Environment: QualityControl Created By:	CC45E1A6BD	10/1/2012 7:03 PM	9 MB	
			BU11232012 Environment: QualityControl Created By:	18833A5807	10/22/2012 11:18 AM	2 MB	
			NovUpdate Environment: QualityControl Created By:	551BD03B67	10/19/201204:08 PM	2 MB	
		✓	SRRemote Environment: QualityC Created By: sysadmine Show Details	AD9339C5EE	10/19/2012 11:42 AM	47 KB	
			🛓 Save to File				
			S Delete				
			View Environmen	t Report			
		7 Backup(s)					
× × ×			Copyright © 2000,2009, O	acle and/or its affiliates. All righ	ts reserved.		

4. Select the **backup** you want to save and right click.

- Figure 12 Save To File Select
  - 5. Select Save to File from the menu. The File Download dialog is displayed.

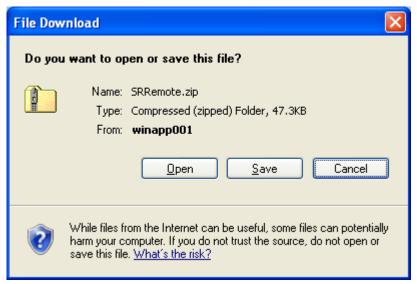


Figure 13 Creating a Backup Zip

6. Elect to **Save**. The Save As dialog box is displayed.

**Open** – opens the zip file in a separate window.

**Cancel** – cancels the process, the dialog closes and no file is created or saved.

Save As							? 🗙
Save jn:	🚞 SoftRaterNati	ve	*	0	<b>d</b> E	••	
My Recent Documents							
My Documents							
My Computer							
	File <u>n</u> ame:	SRRemote.zip			1	/	<u>S</u> ave
My Network	Save as <u>t</u> ype:	Compressed (zipped) Folder			1	/	Cancel

Figure 14 Saving a Backup Zip File

- 7. Select the location where you want to save the file. The name defaults to the friendly name entered. You can change this name if needed.
- 8. Click SAVE. This saves the file to your local hard drive or network.

#### **Backup Zip File Contents**

A database backup contains:

- An Environment Report
- Header XML information with what is contained in the backup
- The SRPs that are to be loaded or unloaded
- If included, custom XML and XSL mappings
- Database backup for the XE environments in 200mg increments

1	SRRemote[1].zip										
÷	<u>File E</u> dit <u>V</u> iew F <u>a</u> vor	rites <u>T</u> ools	; <u>H</u> elp								-
	🕞 Back - 🌍 -	م ک	Search 😥 Folders	•							
÷	Address 👔 C:\SRRemote\F	=HTIQ1QQ\S	iRRemote[1].zip							~ Þ	Go
			Name 🔺	Туре	Packe	Has	Size	R	Date		
	Folder Tasks		Mappings	File Folder	0 KB		0 KB	0%	10/17/2012 1:59 PM		
	👔 Extract all files		SRPs	File Folder	0 KB		0 KB	0%	10/17/2012 1:59 PM		
	Extract all files		🔁 EnvReport.pdf	Adobe Acrob	11 KB	No	14 KB	22%	10/17/2012 2:00 PM		
			🗐 header.xml	XML Document	3 KB	No	11 KB	76%	10/17/2012 2:00 PM		
	Other Places	۲	IBFA_XE_EXPOR	DMP File IBK File	42 KB 1 KB	No No	392 KB 2 KB	90% 25%	10/17/2012 1:59 PM 10/17/2012 2:00 PM		
	FHTIQ1QQ     My Documents     Shared Documents     My Network Places										
	Details	۲									

Figure 15 Backup File Contents

# SOFTRATER NATIVE DEPLOYMENT

The environment backup zip file created in IBFA can be deployed to the remote Oracle XE database. Only a zip file can be used. Take note of the file path where you place the zip file. This information is needed when you load the zip file.

Check to see if there are any SoftLibrary calls in the packages by looking over the program version report. SoftLibraries are not automatically loaded and must be added separately.

#### **SoftRater Native Environments**

A SoftRater Native environment is the rating environment that the local instance of SoftRater Native uses. This is the local engine that executes the rating, rules and underwriting instructions defined within RateManager. Multiple environments can be loaded. Only one default environment is allowed. The default environment is the environment that is used to rate unless another environment is specified in the request XML.

The default environment can be changed by loading another environment as default or by activating another environment. If you want to utilize a different environment other than the default when rating, you will need to define the environment name in the Request XML.

Environments must be activated in order to be used. Deactivated environments are unavailable for use but not removed. To remove an environment, use the "Unload Environment" option in the Admin Console or call unload Environment() API method in your application.

**Chapter 3** 

# SOFTRATER PROXY CLASS

SoftRater Native uses SoftRater Proxy classes. The SoftRater Proxy class is in StdSRProject.jar.

All the libraries in lib folder need to be added in your application's classpath. All of the other libraries are used by the SoftRater engine.

# **CLASS SOFTRATERPROXY**

java.lang.Object

Loracle.igbu.insbridge.softraternative.SoftRaterProxy

public class SoftRaterProxy
extends java.lang.Object

# **Constructor Summary**

SoftRaterProxy() Constructor for SoftRaterProxy

Method Sum	mary
boolean	activateEnvironment(java.lang.String aEnv, Boolean isDefaultEnv, java.lang.String aUser, java.lang.String aPassword)
	This method activates a deactivated environment so that the user can process request xml against it.
boolean	deactivateEnvironment(java.lang.String aEnv)
	This method deactivates an activated environment so that the user cannot process request against it.
java.lang.String[]	getCacheList()
	This method gets a list of cached programs.
java.lang.String	getDefaultPath()
	This method gets the default application path.
java.lang.String	getExistingEnvironments()
	This method gets a list of existing environments.
java.lang.String[]	<pre>getSoftLibraryList()</pre>

1	
	This method gets a list of existing softlibraries.
java.lang.String	getVersion()
	This method gets the SoftRater Native version.
boolean	isLoggingOn()
	This method checks if the system logging is turned on or not.
int	<pre>loadEnvironment(java.lang.String aFile, java.lang.String aServer, java.lang.String aPort, java.lang.String aUser, java.lang.String aPassword, boolean isDefaultEnv)</pre>
	This method creates a database schema in the database, loads an environment backup file to the database and create the environment on the local machine.
java.lang.String	<pre>processCustom(java.lang.String aXMLInput, Boolean aAddRoot, boolean aAddInputs, boolean aAddHeading, boolean aAddResultDesc, boolean aAddResultThatAreEmpty, boolean aDoDebugOutput, java.lang.String aTargetEnvironment, int aLOB, int aCompanyId, int aProgramId, float aProgramVersion, int aUseResultEncoding, java.lang.String aUseResultDefinition, short aInputMappingType, java.lang.String aInputMappingIdentifier, short aOutputMappingType, java.lang.String aUseResultDefinitier)</pre>
java.lang.String	<pre>processIB(java.lang.String aXMLInput, boolean aAddRoot, boolean aAddInputs, boolean aAddHeading, boolean aAddResultDesc, boolean aAddResultThatAreEmpty, boolean aDoDebugOutput) This method processes an Insbridge request xml.</pre>
ierre lener Obreinen	
Java.lang.String	<pre>removeSoftLibrary(java.lang.String aName)</pre>
	This method removes a softlibrary.
java.lang.String	<pre>saveSoftLibrary(java.lang.String aName, java.lang.String aClassName, java.lang.String aLogging, java.lang.String aActive, java.util.HashMap aArguments, java.lang.String aDateLastMod)</pre>
	This method adds a softlibrary.
void	unloadEnviornment(java.lang.String aEnv)
	This method deletes the schema from the database and remove the environment setting in the config xml.
void	updateLoggingOption(java.lang.String aOption)
	This method updates the logging option in the Insbridge SoftRater config xml.

# USE CASE SUMMARY

The following table is a quick guide to the function available for SoftRater Native.

Business Use Case	Methods to Use	Result
Environments		
Activates an environment	activateEnvironment	Method activates a deactivated environment so that the user can process request XML against it.
Deactivates an environment	deactivateEnvironment	Method deactivates an environment. Users cannot process requests against it.
Returns a list of existing environments	getExistingEnvironments	Gets a list of existing environments.
Loads an environment backup	loadEnvironment	Creates a database schema in the database, loads an environment backup file to the database and creates the environment on the local machine.
Unload an environment	<u>unloadEnviornment</u>	Deletes the schema from the database and removes the environment setting in the config.xml.
Drawrawa (Dawracta		
Programs/Requests		Cate a list of each ad programs
List cached programs	getCacheList	Gets a list of cached programs.
Precess a custom reequest XML	processCustom	Processes a custom request XML.
Process an Insbridge request XML	processIB	Processes an Insbridge request XML.
Logging		
Checks if logging is on.	<u>isLoggingOn</u>	Checks if the system logging is turned on or not.
Updates the logging option	updateLoggingOption	Updates the logging option in the Insbridge SoftRater config XML.

SoftLibraries			
Returns a list of SoftLibraries	getSoftLibraryList	Gets a list of existing SoftLibraries.	
Removes a SoftLibrary	removeSoftLibrary	Removes a SoftLibrary.	
Adds a SoftLibrary	saveSoftLibrary	Adds a SoftLibrary.	
General Application			
Returns the default application path	getDefaultPath	Gets the default application path.	
Returns the current SoftRater Native version	getVersion	Gets the SoftRater Native version.	

# **Chapter 4**

# SOFTRATER NATIVE ADMIN CONSOLE

An admin console is included in the SoftRater Native zip file that can assist with configuration and testing of the SoftRater Native engine.

Prior to running the console:

- JRE6 must be installed. Verify the version with Java -version.
- Oracle XE must be installed and started on the local machine where you want to run the Console.

#### **Running the Console**

- SoftRater Native is loaded with the IBFA installation. To locate SoftRater Native, look under the Insbridge directory for the SDK\SoftRater Native file; [INSTALL\_DIR]\Insbridge\SDK\SoftRater Native. Locate zip file SoftRater\_Native\_v04.01.00.zip.
- 2. Unzip the zip file to a location on your local machine.
- 3. In a command prompt, change directories to the unzip location.
- 4. Enter: Java -jar SoftRaterNativeAdminConsole.jar

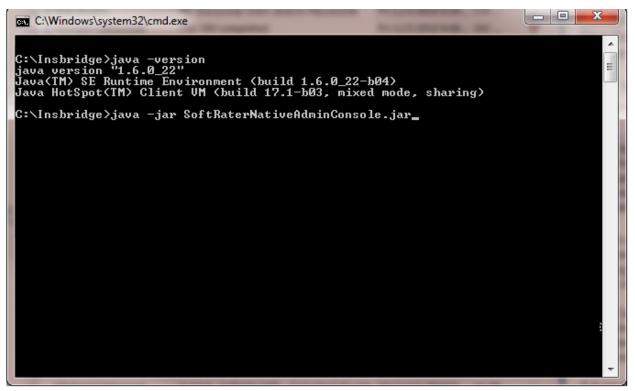


Figure 16 Starting Admin Console

5. This opens the console.

C:\Windows\system32\cmd.exe	Number of Street, Stre	
C:\Insbridge>java -version java version "1.6.0_22" Java(TM) SE Runtime Environment (bui Java HotSpot(TM) Client VM (build 17	ild 1.6.0_22-b04) ?.1-b03, mixed mode, sharing)	Ē
C:\Insbridge>java -jar SoftRaterNati	iveAdminConsole.jar	
 Insbridge SoftRater Native	e Admin Console	
1. Load Environment 3. Execute Custom XML 5. Get Version 7. Activate Environment 9. Update Logging Option 11. Add Library 13. Exit	<ol> <li>Execute Insbridge XML</li> <li>Uiew Cache</li> <li>Uiew Existing Environments</li> <li>Deactivate Environment</li> <li>10. Unload Environment</li> <li>12. Remove Library</li> </ol>	
Please choose: _		
		-

Figure 17 Console Main

There are 13 options:

- 1. Load Environment Loads an environment to the local Oracle XE.
- 2. Execute Insbridge XML Executes Insbridge XML.
- 3. Execute Custom XML Executes custom XML.
- 4. View Cache Displays the programs in cache.
- 5. Get Version Get the SoftRater Native version that is currently installed.
- 6. View Existing Environments Lists the environments.
- 7. Activate Environment Activates an environment.
- 8. Deactivate Environment Deactivates an environment.
- 9. Update Logging Option Displays the current logging status.
- 10. Unload Environment Unloads an environment.
- 11. Add Library Displays the current SoftLibraries.
- 12. Remove Library Displays the current SoftLibraries.
- 13. Exit Exits the console.

### **Load Environment**

Use the Load Environment option when you want to load the SoftRater Native zip file in to the local Oracle XE. Oracle XE must be started. No configuration of XE is required. DDLs are run when you load an environment. SoftRater Native loops through a load using a single thread.



Figure 18 Loading an Environment

**Prior to running this option:** Place the SoftRater Native zip file from IBFA in a location on your local machine. You need to enter the exact path.

- 1. To load an environment, enter 1 and complete the requested information.
- 2. Enter in the full path of the environment backup file.
- 3. It is recommended that you use the defaults for the DB Server and Server Port. The default Server Name is localhost. The default server port is 1521. If you have change the DB Server name or Server Port, you need to enter that information.
- 4. The load command requires the XE database user name and password. The database user must have dba rights.
- 5. Select if this is to be the default environment. The default environment is the environment that is used for rating.

Loading an environment creates a log in the same location as the SoftRater Native file. [unzip location]\Oracle\IGBU\Insbridge\files\[Environment]\Logs.

When you load the XE backup file, it overwrites any previous file for the same environment.

### **Execute Insbridge XML**

Use this option, which functions like SoftRater Test Interface, when you want to test Insbridge XML.

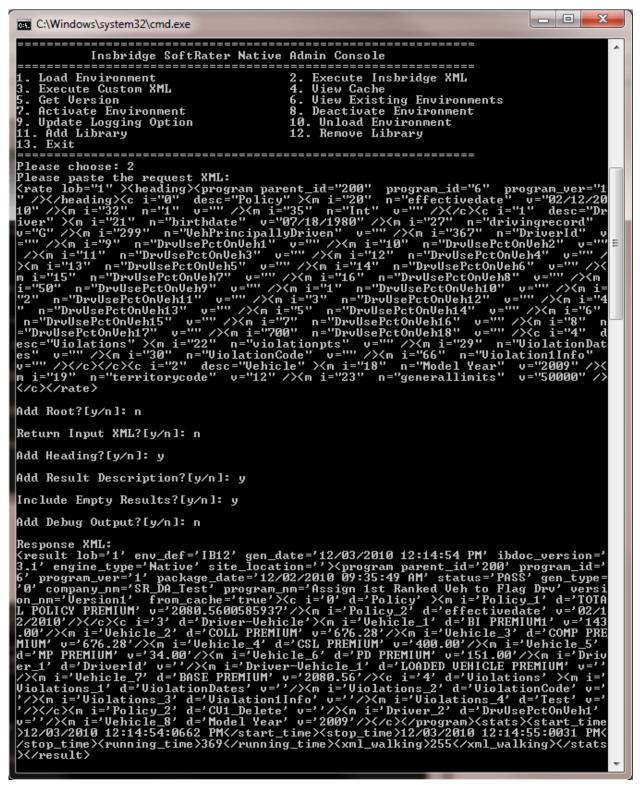


Figure 19 Execute Insbridge XML

### **Custom XML Request**

Use this option when you want to test custom XML. This option also accepts Insbridge XML.

- 1. To test Insbridge or Custom XML, enter 2 for Insbridge or 3 for custom.
- 2. Copy and paste the request XML.
- 3. Complete the requested information.

A response XML is returned.

For more information on using Insbridge XML and Custom XML Requests, please see the IBFA User Guide, SoftRater Test Interface.

### **View Cache**

Use this option when you want to see the cache programs.

Insbridge SoftRater Na	ative Admin Console
. Load Environment . Execute Custom XML . Get Version . Activate Environment . Update Logging Option 1. Add Library 3. Exit	2. Execute Insbridge XML 4. View Cache 6. View Existing Environments 8. Deactivate Environment 10. Unload Environment 12. Remove Library
lease choose: 4 rogram Name & Version: SR_DA_Te 200.6.1) nviornment: IB12 otal Bytes: 323 otal Hit Rows: 3	est-Assign 1st Ranked Veh to Flag Drv-Version1 (1

Figure 20 View Cache

- 1. To view cache, enter 4.
- 2. Complete the requested information.

Cached program information is returned.

# **Get Version**

Use this option when you want to see the SoftRater Native version currently being used.

C:\Windows\system32\cmd.exe		
Insbridge SoftRater M	lative Admin Console 2. Execute Insbridge XML	
3. Execute Custom XML 5. Get Version 7. Activate Environment 9. Update Logging Option 11. Add Library	4. View Cache 6. View Existing Environments 8. Deactivate Environment 10. Unload Environment 12. Remove Library	
13. Exit ====================================	00.7	
		*

Figure 21 Get Version

1. To get the current version, enter 5.

Version information is returned.

# **View Existing Environments**

Use this option when you want to view the current environments.

C:\Windows\system32\cmd.exe	
Insbridge SoftRater Native I. Load Environment I. Execute Custom XML S. Get Version 7. Activate Environment 9. Update Logging Option 11. Add Library 13. Exit	Admin Console 2. Execute Insbridge XML 4. View Cache 6. View Existing Environments 8. Deactivate Environment 10. Unload Environment 12. Remove Library
Please choose: 6 Environments: IB12 (9979E787EA): subscriber=200 default=yes createDate=[12/2/2010 10	dbServer=localhost dataSource=XE active=yes :47 AM]

Figure 22 View Existing Environments

1. To get a list of the existing environments, enter 6.

A list of environments is returned. Each environment has detailed information.

### **Activate Environment**

Use this option to activate an environment. An environment must be activated before users can rate against it.

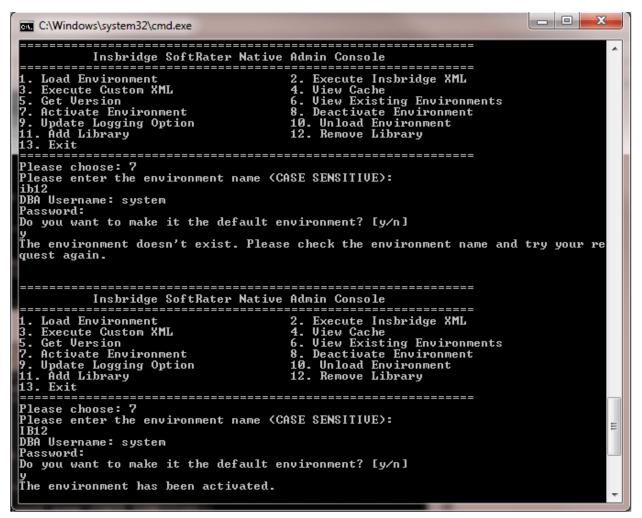


Figure 23 Activate Environments

- 1. To activate an environment, enter 7.
- 2. Enter in the environment name. The environment name is case sensitive.
- The activate command requires the XE database user name and password. The database user must have dba rights.
- 4. Select if this is to be the default environment. The default environment is the environment that is used for rating.

A success or failure message is returned.

# **Deactivate Environment**

Use this option to deactivate an environment. Deactivating an environment makes the environment unavailable for users to rate against. It does not remove an environment.

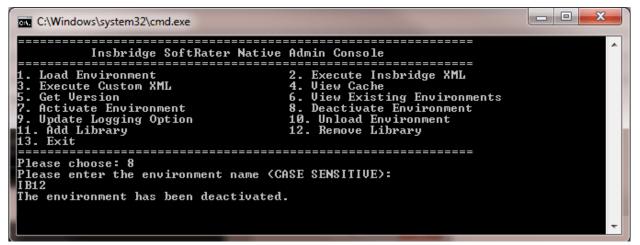


Figure 24 Deactivate Environments

- 1. To deactivate an environment, enter 8.
- 2. Enter in the environment name. The environment name is case sensitive.

A success or failure message is returned.

# **Update Logging Option**

Use this option to turn logging on or off. Logging on creates logs for all actions.

Log files are located in %ADMIN\_CONSOLE\_LOCATION%\ oracle\igbu\insbridge\files.

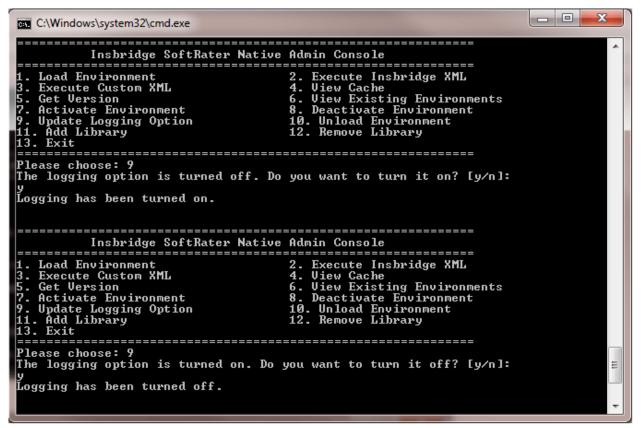


Figure 25 Update Logging Information

- 1. To turn logging on or off, enter 9.
- 2. Enter "y" for logging on or "n" for logging off.

A status message is returned.

# **Unload Environment**

Use this option when you want to remove an environment. The schema is removed from the database and the environment settings are removed from the config.xml file.

can C:\Windows\system32\cmd.exe	
Insbridge SoftRater Nat	ive Admin Console
1. Load Environment 3. Execute Custom XML 5. Get Version 7. Activate Environment 9. Update Logging Option 11. Add Library 13. Exit	2. Execute Insbridge XML 4. View Cache 6. View Existing Environments 8. Deactivate Environment 10. Unload Environment 12. Remove Library
Please choose: 10 Please type in the environment na IB1 WARNING: all the data will be rem you want to continue? [y/n]: y Environment unloaded.	ame you would like to unload: noved from the database for this environment. Do

Figure 26 Unloading an Environment

- 1. To unload an environment, enter 10.
- 2. Enter in the environment name. The environment name is case sensitive.
- 3. A warning message asks if this is the action you want to take. Enter "y" or "n."

A success or failure message is returned.

# Add a SoftLibrary

Use this option to add a SoftLibrary. A SoftLibrary is a specially developed program that performs a specific task. SoftLibraries may run their own code or call upon other systems to obtain information outside of the rating program, for example, obtaining a credit score.

SoftRater Native can use .jar files for SoftLibraries. Prior to working in the console you must place the .jar file and add to the class path.

java –classpath SoftRaterNativeAdminConsole.jar;lib\softlib\xxx.jar oracle.igbu.insbridge.softraternative.adminconsole.Main

Append all the softlibraries after SoftRaterNativeAdminConsole.jar in the command.

1. Open the console.



Figure 27 Adding a SoftLibrary Using the Console

- 2. To add a SoftLibrary, enter 11.
- 3. Complete the requested information.
- 4. Enter SoftLibrary Name.
- 5. Enter Java Class Name.

- 6. Turn on logging? Enter "y" or "n."
- 7. Any Arguments? Enter "y" or "n."
- 8. For YES, enter how many arguments.
- 9. Enter argument name.
- 10. Enter argument value.

A success or failure message is returned.

# Remove a SoftLibrary

Use this option to remove a SoftLibrary. This only removes the configuration. It does not delete the JAR file.

C:\Windows\system32\cmd.exe		x
Insbridge SoftRater Native Admin Console		
1. Load Environment 3. Execute Custom XML 5. Get Version 7. Activate Environment 9. Update Logging Option 11. Add Library 13. Exit	2. Execute Insbridge XML 4. View Cache 6. View Existing Environments 8. Deactivate Environment 10. Unload Environment 12. Remove Library	
Please choose: 12 Current softlibrary list: Random Number Generator com.insbridge.softservices.rng.RNGSoftService 12/03/ 2010 12:38:27 PM Type in the softlibrary name you want to remove: Random Number Generator		
Are you sure you want to remove Random Number Generator? [y/n]: y Random Number Generator has been removed! ~		

Figure 28 Deleting a SoftLibrary

- 1. To remove a SoftLibrary, enter 12.
- 2. Enter in the SoftLibrary name. The name is case sensitive.
- 3. A warning message asks if this is the action you want to take. Enter "y" or "n."

A success or failure message is returned.

### Exit

Enter in 13.

The console closes.

# **Support CONTACTING SUPPORT**

If you need assistance with an Oracle Insurance Insbridge Enterprise Rating System product, please log a Service Request using My Oracle Support at https://support.oracle.com/.

Oracle customers have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

#### Address any additional inquiries to:

Oracle Corporation World Headquarters 500 Oracle Parkway Redwood Shores, CA 94065 U.S.A.

Worldwide Inquiries: Phone: +1.650.506.7000 Fax: +1.650.506.7200 oracle.com

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