

Oracle[®] Applications Character Mode to GUI Menu Path Changes

RELEASE 11

March 1998

ORACLE[®]
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Oracle® Applications Character Mode to GUI Menu Path Changes

The part number for this volume is A58483-01.

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Preface

The *Oracle Applications Character Mode to GUI Menu Path Changes* book is a quick reference guide for experienced Oracle Applications end users migrating from character mode to a graphical user interface (GUI). This guide lists each character mode form and describes which GUI windows or functions replace it.

This preface explains how this book is organized and introduces other sources of information that can help you become familiar with your GUI applications.

About This Book

This guide is for Oracle Applications character mode users who are using applications that have been upgraded to Release 10SC or later. In Release 10SC we converted the functionality of the character mode products into products with a graphical user interface and an improved task flow. For example, in many cases we combined the functionality of multiple character mode forms into a single GUI window. In other cases we converted the functionality of an entire character mode form into a button or check box in a GUI window. End users can use this book as a reference to see where in the GUI product they can perform the functions that they performed using character mode forms.

How This Guide is Organized

This guide includes a chart for each Oracle Applications product that was upgraded from character mode to GUI. The charts are in alphabetical order by product name. Each product's chart alphabetically lists each form available in the character mode product, and includes the menu path for the form. For each character mode form, the chart lists in an adjacent column the following information for the GUI version of the product:

- The corresponding GUI window or function (and product, if appropriate).
- Instructions on how to navigate to the window or function. We will notify you if you need to switch responsibilities before using the Navigator.



Attention: Your system administrator may have customized the Navigator in your GUI product. The Navigator paths listed in this book are the default paths for your product.

Notations

When we describe pressing a button in a window, for example, the Open button, we say "choose the Open button", "choose Open", or we write the button name in brackets, [Open].

Other Information Sources

You can choose from many sources of information, including documentation, training, and support services, to increase your knowledge and understanding of your Oracle Applications products. Note that from within a window you can always choose the Help icon from the Menu Bar to see online help for the window.

We also recommend that you use the following manuals in conjunction with this guide.

User's Guides

Oracle Applications User's Guide

The *Oracle Applications User's Guide* introduces the features of the graphical user interface, and explains how to enter data, query, and run reports and concurrent processes in your GUI product. This user's guide describes the Navigator that you use to navigate to windows within your GUI product.

You can also access this user's guide online by choosing "Getting Started with Oracle Applications" from any Oracle Applications help file.

Related User's Guides

For detailed information on any application, refer to the user's guide for that product. If you do not have the hardcopy versions of these manuals, you can read them online using the Library icon in your online help.

- Oracle [Product] User's Guide
- Oracle Applications Flexfields Guide
- Oracle Applications System Administrator's Guide



Attention: The *Oracle Applications Character Mode to GUI Menu Path Changes* book includes only GUI windows and functions that replace character mode forms. For a more complete list of the windows in each application, including windows we added to support new functionality, refer to your user's guide, or choose the Navigation button in that product's online help.

Other Information

Training

Oracle offers a complete set of formal training courses to help you and your staff master your Oracle Applications products and reach full productivity quickly. We organize these courses into functional learning paths, so you take only those courses appropriate to your job or area of responsibility.

You have a choice of educational environments. You can attend courses at any one of our many Education Centers, or you can arrange for our trainers to teach at your facility. In addition, Oracle training professionals can tailor standard courses or develop custom courses to meet your needs. For example, you may want to use your organization structure, terminology, and data as examples in a customized training session delivered at your own facility.

Support

From on-site support to central support, our team of experienced professionals provides the help and information you need to keep your Oracle Applications product working for you. This team includes your Technical Representative, Account Manager, and Oracle's large staff of consultants and support specialists with expertise in your business area, managing an Oracle8 server, and your hardware and software environment.

About Oracle

Oracle develops and markets an integrated line of software products for database management, applications development, decision support, and office automation, as well as a complete family of financial, manufacturing, and human resource applications.

Oracle products are available for mainframes, minicomputers, personal computers and personal digital assistants, allowing organizations to integrate different computers, different operating systems, different networks, and even different database management systems, into a single, unified computing and information resource.

Oracle offers its products, along with related consulting, education, and support services, in over 100 countries around the world. Oracle is the

world's largest supplier of database management software and services.

Thank You

Thank you for using Oracle Applications and this guide.

We value your comments and feedback. At the end of this manual is a Reader's Comment Form you can use to explain what you like or dislike about your product or this user's guide. Mail your comments to the following address or call us directly at (650) 506-7000.

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Oracle Corporation
500 Oracle Parkway
Redwood Shores, CA 94065
U.S.A.

Or, send electronic mail to **appsdoc@us.oracle.com**.

Oracle Alert Character Mode Forms and Corresponding GUI Windows

This table shows you Alert character mode forms mapped to the GUI windows or processes that have the same functionality.

Most windows are accessible when you use the Alert Manager responsibility. Unless otherwise specified, all navigation paths below assume you are using that responsibility.

Unless otherwise noted, refer to the *Oracle Alert User's Guide* for more information on GUI windows or processes.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Action Sets \ Navigate Actions Sets	Action Sets window See: Creating an Action Set for an Alert Navigator: Alert > Define Choose the Action Sets button
Define Actions \ Navigate Actions Define	Actions window See: Creating Alert Actions Navigator: Alert > Define Choose the Action button
Define Alerts \ Navigate Alerts Define	Alert window See: Overview of Alerts Navigator: Alert > Define
Define Application Installations \ Navigate Definitions Installations	Define Application Installations window See: Registering Application Installations Navigator: System > Installations
Define Distribution Lists \ Navigate Actions Lists	Distribution List window See: Defining a Distribution List Navigator: Distribution List
Define Escalation Groups \ Navigate Actions Escalation	Escalation Groups window See: Action Escalation Navigator: Alert > Define From the Special menu choose Escalation Groups
Define Periodic Sets \ Navigate Alerts PeriodicSets	Periodic Set window See: Defining a Periodic Set Navigator: Alert > Periodic Set

Table 1 (Page 1 of 3)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Response Sets \ Navigate Responses	Response Sets window See: Defining a Response Processing Alert Navigator: Alert > Define Choose the Response Sets button
Define Threshold Groups \ Navigate Actions Threshold	Threshold Groups window See: Overview of Summary Threshold Navigator: Alert > Define From the Special menu choose Threshold Groups
Load Alert Definition \ Navigate Alerts Load	Obsolete in GUI However, you can import a <i>Select Statement</i> from a flat file using the Import button in the Alert window.
Register Applications \ Navigate Definitions Applications	Applications window See: Applications Window Navigator: System > Applications
Request Periodic Alert Check \ Navigate Alerts Check	Request Periodic Alert Check window See: Checking a Periodic Alert Navigator: Request > Check
Review Alert Actions \ Navigate History Actions	Review Alert History window See: Reviewing Alert Actions Navigator: History Enter: The application that owns the alert and the alert name. Choose the Find Actions button
Review Alert Checks \ Navigate History Checks	Review Alert History window See: Reviewing Alert Checks Navigator: History Enter: The application that owns the alert and the alert name. Choose the Find Checks button
Review Alert Exceptions \ Navigate History Exceptions	Review Alert History window See: Reviewing Alert Exceptions Navigator: History Enter: The application that owns the alert and the alert name. Choose the Find Exceptions button

Table 1 (Page 2 of 3)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Schedule Alert Programs \ Navigate Schedule	Schedule Alert Programs window See: The Periodic Alert Scheduler Navigator: Request > Schedule
Transfer Alert Definition \ Navigate Alerts Transfer	Transfer Alert Definitions window See: Transferring Alert Definitions Navigator: Alert > Define From the Special menu choose Transfer Alert
Update Personal Profile Options \ Navigate Other Profile	Personal Profile Values window See: Personal Profile Values: <i>(Oracle Applications Flexfields Guide)</i> Navigator: Other > Profile
View Concurrent Requests \ Navigate Other Requests	Requests window See: Concurrent Requests <i>(Oracle Applications User's Guide)</i> Navigator: Other > Concurrent

Table 1 (Page 3 of 3)

Oracle Applications European Localizations

If you use Oracle Applications in a European country and have installed localizations, refer to Regional Localizations below and refer to the following section that is relevant to your installation:

Belgian Localizations: page 6

French Localizations: page 7

German Localizations: page 8

Italian Localizations: page 9

Netherlands Localizations: page 10

Norwegian Localizations: page 11

Swiss Localizations: page 12

Regional Localizations

This section maps Regional Localizations character mode menu paths and form names to GUI menu paths and windows or processes. We use <Country> where more than one responsibility has access to a window. The listings below are grouped by functionality.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
<Country> Local General Ledger Define Accounting Flexfield Combination window \Navigate Setup Account Combination	Oracle General Ledger GL Accounts window Navigator: Setup > Accounts > Combinations
<Country> Local General Ledger Enter Journals window \Navigate Journals Enter	Oracle General Ledger Enter Journals window Navigator: Journals > Enter
<Country> Local General Ledger Manual Reconciliation Lines window \Navigate Journal Reconcile	<Country> Localizations Window Reconciliation Lines window Navigator: Localizations > Reconciliation

Table 2 (Page 1 of 2)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
<Country> Local Receivables Maintain Customer Profiles window \Navigate Setup Customer Profile Maintain	Oracle Receivables Customers window Navigator: Customers > Standard
<Country> Local Receivables Define Customer Profile Class window \Navigate Setup Customer Profile Class	Oracle Receivables Customer Profile Class window Navigator: Customers > Profile Class
<Country> Local Receivables Modify Interest Invoices window \Navigate InterestInvoice Modify	<Country> Localizations Interest Invoice Batches window Navigator: Interest Invoice > Maintain Interest Invoice
<Country> Local Payables Defining EFT System Payment Formats window \Navigate Setup Payments EFT	<Country> Localizations EFT System Information window Navigator: Localizations > System Formats
<Country> Local Payables Maintain EFT Payment Format Information window \Navigate Setup Payment Formats	Oracle Payables Payments Formats window Navigator: Setup > Payment > Formats Choose View EFT Details from the Special menu
<Country> Local Payables Maintain Invoice EFT Information window \Navigate Invoices Entry	Oracle Payables Invoice EFT Information window Navigator: Invoices > Entry > Invoices Choose View EFT Details from the Special menu
<Country> Local Payables Maintain Payment Schedule EFT Information window \Navigate Invoices Entry	Oracle Payables Invoices window Navigator: Invoices > Entry > Invoices Choose View EFT Details from the Special menu
<Country> Local Payables Maintain Vendor Site EFT Information window \Navigate Vendor Entry	Oracle Payables Suppliers window Navigator: Suppliers > Entry Choose View EFT Details from the Special menu

Table 2 (Page 2 of 2)

Belgian Localizations

This section maps Belgian Localizations character mode menu paths and form names to GUI menu paths and windows or processes. We list the responsibility, window, and navigation path below.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Belgian Local Payables Maintain VAT Declarations window \Navigate Belgian Localizations Declarations	Belgian Localizations Declarations window Navigator: VAT > Declarations
Belgian Local Payables Maintain VAT Reports window \Navigate Belgian Localizations Reporter	Belgian Localizations Reporters window Navigator: VAT > Reporters
Belgian Local Payables Maintain VAT Reporting Rules window \Navigate Belgian Localizations Rules	Belgian Localizations VAT Reporting Rules window Navigator: VAT > Reporting Rules

Table 3 (Page 1 of 1)

French Localizations

This section maps French Localizations character mode menu paths and form names to GUI menu paths and windows or processes. We list the responsibility, window, and navigation path below.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
French Local Payables DAS2 window \Navigate Reports DAS2 Panneaux 10	French Localizations DAS2 Company window Navigator: DAS2
\Navigate Reports DAS2 Panneaux 20	(maps to GUI window above)
\Navigate Reports DAS2 Panneaux 210	(maps to GUI window above)
\Navigate Reports DAS2 Panneaux 300	(maps to GUI window above)
\Navigate Reports DAS2 Panneaux 310	(maps to GUI window above)

Table 4 (Page 1 of 1)

German Localizations

This section maps German Localizations character mode menu paths and form names to GUI menu paths and windows or processes. We list the responsibility, window, and navigation path below.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
German Local Assets Unplanned Depreciation window \Navigate Transactions Unplanned	Oracle Assets Unplanned Depreciation window Navigator: Assets > Asset Workbench Query the asset. In the Assets window, choose the Books button. In the Books window, choose Unplanned Depreciation
German Local Assets Asset Cost History window \Navigate Inquiry Cost Audit	Oracle Assets Asset Cost History window Navigator: Inquiry > Financial Information Use Find window to select assets. In the Assets window, click Choose Books button. In View Financial Information window, choose the Cost History button.
German Local Receivables German Receivables window \Navigate Receipt OnAccountVAT	Oracle Receivables VAT On Receipts window Navigator: Receipts > Receipts
German Local Receivables German Receivables window \Navigate Memo Contra	German Localizations Contra Charges window Navigator: Contra Charging

Table 5 (Page 1 of 1)

Italian Localizations

This section maps Italian Localizations character mode menu paths and form names to GUI menu paths and windows or processes. We list the responsibility, window, and navigation path below.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Italian Local Payables Assign Exemption Letters to Vendors window \Navigate Vendors Exemption	Italian Localizations Exemption Letters window Navigator: Exemption Letter
Italian Local Payables Defining VAT Registers window \Navigate Setup Invoices VATRegister	Italian Localizations VAT Registers window Navigator: VAT Register

Table 6 (Page 1 of 1)

Netherlands Localizations

This section maps Netherlands Localizations character mode menu paths and form names to GUI menu paths and windows or processes. We list the responsibility, window, and navigation path below.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Netherlands Local Payables Create EFT Media window \Navigate Payments Automatic Media	Netherlands Localizations EFT Media window Navigator: EFT Media
Netherlands Local Payables EFT Payment Batches window \ Navigate Payments Automatic Batches	Netherlands Localizations EFT Payments Batches window Navigator: EFT Payment Batches

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Norwegian Localizations

This section maps Norwegian Localizations character mode menu paths and form names to GUI menu paths and windows or processes. We list the responsibility, window, and navigation path below.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Norwegian Local Payables Define Investment Tax window \Navigate SetUp InvestmentTax	Norwegian Localizations Investment Tax window Navigator: Investment Tax
Norwegian Local Payables Generate Investment Tax window \Navigate Tasks GL Post	Norwegian Localizations Submit Request window Navigator: Other > Requests > Run

Table 8 (Page 1 of 1)

Swiss Localizations

This section maps Swiss Localizations character mode menu paths and form names to GUI menu paths and windows or processes. We list the responsibility, window and navigation path below.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Swiss Local Payables Maintain EFT Banks window \Navigate Vendors Banks	Oracle Payables Banks window Navigator: Payables > Setup > Payment > Banks

Table 9 (Page 1 of 1)

Oracle Assets Character Mode Forms and Corresponding GUI Windows

This table shows you Assets character mode forms mapped to the GUI windows or processes that have the same functionality.

Most windows are accessible when you use the Fixed Assets Manager responsibility. Unless otherwise specified, all navigation paths below assume you are using this responsibility.

Unless otherwise noted, refer to the *Oracle Assets User's Guide* for more information on GUI windows or processes.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Additions \ Navigate Transactions Additions Detail	Asset Details window See: Adding an Asset Specifying Details (Detail Additions) Navigator: Assets > Asset Workbench. Choose the New button.
Asset Categories \ Navigate Setup Codes Categories	Asset Categories window See: Setting Up Asset Categories Navigator: Setup > Asset System > Asset Categories
Assign Descriptive Security Rules \ Navigate Setup Financials Flexfields Descriptive Security Assign	Assign Security Rules window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Descriptive > Security > Assign. Enable Descriptive Flexfield, enter search criteria, and choose Find.
Assign Key Flexfield Security Rules \ Navigate Setup Financials Flexfields Key Security Assign	Assign Security Rules window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Security > Assign. Enable Key Flexfield, enter search criteria, and choose Find.
Assign Security Rules \ Navigate Setup Financials Flexfields Validation Security Assign	Assign Security Rules window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Validation > Security > Assign. Enable Value Set, enter search criteria, and choose Find.

Table 10 (Page 1 of 12)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assignments \ Navigate Inquiry Assignments	View Assignments window See: Viewing Assets Navigator: Inquiry > Financial Information. Find your asset and choose the Assignments button.
Bonus Depreciation Rules \ Navigate Setup Depreciation Rates Bonus	Bonus Depreciation Rules window See: Defining Depreciation Bonus Rules Navigator: Setup > Depreciation > Bonus Rules
Book Controls \ Navigate Setup Options Book	Book Controls window See: Defining Depreciation Books Navigator: Setup > Asset System > Book Controls
Calculate Gains and Losses \ Navigate Run Gain/Loss	Request window See: Calculating Gains and Losses for Retirements Navigator: Depreciation > Calculate Gains and Losses or Navigator: Other > Requests > Run. Choose the Calculate Gains and Losses program.
Calendars \ Navigate Setup Options Calendar	Asset Calendars window See: Specifying Dates for Calendar Periods Navigator: Setup > Asset System > Calendars
Capitalize CIP Assets \ Navigate Transactions CIP Capitalize	Capitalize CIP Assets window See: Placing CIP Assets in Service Navigator: Assets > Capitalize CIP Assets
CIP Asset Adjustments \ Navigate Transactions CIP Adjustment	Source Lines window See: Changing Invoice Information for an Asset Navigator: Assets > Asset Workbench. Find the asset whose invoice lines you want to adjust, and choose Source Lines.
Concurrent Requests (Pop-up Window) \ Help Requests	Requests window See: Using the Requests window (<i>Oracle Applications User's Guide</i>) From any window, choose View My Requests from the Help menu

Table 10 (Page 2 of 12)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Cost Inquiry \ Navigate Inquiry Cost	Cost History window See: Viewing Assets Navigator: Inquiry > Financial Information. Find your asset, choose the Books button, and choose the Cost History button.
Create Deferred Depreciation Journal Entries \ Navigate Run Depreciation Journal Deferred	Request window See: Determining Deferred Income Tax Liability Navigator: Journal Entries > Deferred or Navigator: Other > Requests > Run and choose the Create Deferred Depreciation Journal Entries program.
Create Journal Entries \ Navigate Run Depreciation Journal Standard	Request window See: Creating Journal Entries for the General Ledger Navigator: Journal Entries > Standard or Navigator: Other > Requests > Run and choose the Create Journal Entries program.
Create Mass Additions for Oracle Assets \ Navigate Transactions Mass Additions Create	Request window in Payables See: Create Mass Additions for Oracle Assets Program (<i>Oracle Payables User's Guide</i>) Use Payables to run the Create Mass Additions for Oracle Assets process.
Define Accounting Flexfield Combination \ Navigate Setup Financials Options Combinations	GL Accounts window See: Defining Accounts (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Financial > General Ledger > Combinations
Define Asset Key Flexfield Combinations \ Navigate Setup Codes AssetKeys	Asset Keys window See: Defining Asset Keys Navigator: Setup > Asset System > Asset Keys
Define Calendar \ Navigate Setup Financials Options Calendar Periods	Accounting Calendar window See: Defining Calendars (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Financials > General Ledger > GL Calendar

Table 10 (Page 3 of 12)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Cross-Validation Rule \ Navigate Setup Financials Flexfields Key Rules	Cross-Validation Rules window See: Cross-Validation Rules window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Rules
Define Currency \ Navigate Setup Financials Options Currency Define	Currencies window See: Currencies Window (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Setup > Financials > General Ledger > Currencies
Define Descriptive Flexfield Segments \ Navigate Setup Financials Flexfields Descriptive Segments	Descriptive Flexfield Segments window See: Descriptive Flexfield Segments Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Descriptive > Segments
Define Descriptive Security Rule \ Navigate Setup Financials Flexfields Descriptive Security Define	Define Security Rules window See: Define Security Rules Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Descriptive > Security > Define. Enable Descriptive Flexfield, enter search criteria, and choose Find.
Define Descriptive Segment Values \ Navigate Setup Financials Flexfields Descriptive Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Descriptive > Values. Enter search criteria, and choose Find.
Define Financials Options \ Navigate Setup Financials Controls	Financials Options window See: Defining Financials Options (<i>Oracle Payables User's Guide</i>) Navigator: Setup > Financials > Financials System Options
Define Journal Entry Categories \ Navigate Setup Financials Options Journals Categories	Journal Categories window See: Defining Journal Categories (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Financials > General Ledger > Journal Categories

Table 10 (Page 4 of 12)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Journal Entry Sources \ Navigate Setup Financials Options Journals Sources	Journal Sources window See: Defining Journal Sources (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Financials > General Ledger > Journal Sources
Define Key Flexfield Security Rule \ Navigate Setup Financials Flexfields Key Security Define	Define Security Rules window See: Define Security Rules Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Security > Define. Enable Key Flexfield, enter search criteria, and choose Find.
Define Key Flexfield Segments \ Navigate Setup Financials Flexfields Key Segments	Key Flexfield Segments window See: Key Flexfield Segments Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Segments
Define Key Segment Values \ Navigate Setup Financials Flexfields Key Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Values. Enter search criteria and choose Find.
Define Period Types \ Navigate Setup Financials Options Calendar Types	Period Types window See: Defining Period Types (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Financials > General Ledger > Period Types
Define Report Set \ Navigate Other Reports Set	Request Set window See: Defining Request Sets (<i>Oracle Applications User's Guide</i>) Navigator: Other > Requests > Set
Define Rollup Groups \ Navigate Setup Financials Flexfields Key Groups	Rollup Groups window See: Rollup Groups Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Groups. Enter search criteria and choose Find.

Table 10 (Page 5 of 12)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Security Rule \ Navigate Setup Financials Flexfields Validation Security Define	Define Security Rules window See: Define Security Rules Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Validation > Security > Define. Enable Value Set, enter search criteria, and choose Find.
Define Segment Values \ Navigate Setup Financials Flexfields Validation Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Validation > Values. Enter search criteria and choose Find.
Define Set of Books \ Navigate Setup Financials Options Books	Set of Books window See: Defining Sets of Books (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Financials > General Ledger > Set of Books
Define Shorthand Aliases \ Navigate Setup Financials Flexfields Key Aliases	Shorthand Aliases window See: Shorthand Aliases Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Aliases
Define Unit of Measure Classes \ Navigate Setup Financials UOM Classes	Units of Measure Classes window See: Defining Units of Measure Classes (<i>Oracle Inventory User's Guide</i>) Navigator: Setup > Units of Measure > Classes
Define Units of Measure \ Navigate Setup Financials UOM Units	Units of Measure window See: Defining Conversion Rate Types (<i>Oracle Inventory User's Guide</i>) Navigator: Setup > Units of Measure > Units of Measure
Define Value Set \ Navigate Setup Financials Flexfields Validation Sets	Value Sets window See: Value Set Windows (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Validation > Sets

Table 10 (Page 6 of 12)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Delete Mass Additions \ Navigate Transactions Mass Additions Delete	Request window See: Deleting Mass Addition Lines from Oracle Assets Navigator: Mass Additions > Delete Mass Additions or Navigator: Other > Requests > Run. Choose the Delete Mass Additions program.
Depreciation Books \ Navigate Transactions Books	Books window See: Adjusting Accounting Information or Entering Financial Information (Detail Additions Continued) Navigator: Assets > Asset Workbench. Query the asset you want to adjust and choose the Books button. If this is a Detail Addition, choose Continue from the Asset Details window.
Depreciation Cost Ceilings \ Navigate Setup Depreciation Ceilings Cost	Asset Ceilings window See: Setting Up Depreciation Ceilings Navigator: Setup > Depreciation > Ceilings
Depreciation Expense Ceilings \ Navigate Setup Depreciation Ceilings Expense	Asset Ceilings window See: Setting Up Depreciation Ceilings Navigator: Setup > Depreciation > Ceilings
Depreciation Projections \ Navigate Run Depreciation Projection	Depreciation Projections window See: Projecting Depreciation Expense Navigator: Depreciation > Projections
Enter Capital Budget \ Navigate Budget Enter	Capital Budgets window See: Budgeting for Asset Acquisition Navigator: Budget > Enter
Enter Employee \ Navigate Setup Financials Employees	Employees window See: Entering a New Employee (<i>Oracle Human Resources Management System User's Guide</i>) Navigator: Setup > Financials > Employees
Enter Production \ Navigate Production Enter	Periodic Production window See: Entering Production Amounts Navigator: Production > Enter

Table 10 (Page 7 of 12)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Vendor \ Navigate Setup Financials Vendors	Suppliers window See: Entering Suppliers (<i>Oracle Payables User's Guide</i>) Navigator: Setup > Financials > Suppliers
Financial Inquiry \ Navigate Inquiry Financial	View Financial Information window See: Viewing Assets Navigator: Inquiry > Financial Information. Find your asset and choose the Books button.
Fiscal Years \ Navigate Setup Options Years	Asset Fiscal Years window See: Creating Fiscal Years Navigator: Setup > Asset System > Fiscal Years
Flat-Rate Depreciation Rates \ Navigate Setup Depreciation Rates Flat-Rate	Depreciation Methods window See: Defining Additional Depreciation Methods Navigator: Setup > Depreciation > Methods
Initial Mass Copy \ Navigate Transactions Mass Copy Initial	Request window See: Updating a Tax Book with Assets and Transactions Navigator: Tax > Initial Mass Copy or Navigator: Other > Requests > Run. Choose the Initial Mass Copy program.
Investment Tax Credit Ceilings \ Navigate Setup ITC Ceilings	Asset Ceilings window See: Setting Up Depreciation Ceilings Navigator: Setup > Depreciation > Ceilings
Investment Tax Credit Rates \ Navigate Setup ITC Rates	Investment Tax Credit Rates window See: Defining Investment Tax Credit Rates Navigator: Setup > Depreciation > ITC Rates
Investment Tax Credit Recapture Rates \ Navigate Setup ITC Recapture	Investment Tax Credit Recapture Rates window See: Defining Investment Tax Credit Rates Navigator: Setup > Depreciation > ITC Recapture Rates
Invoice Inquiry \ Navigate Inquiry Invoices	View Source Lines window See: Viewing Assets Navigator: Inquiry > Financial Information. Find your asset and choose the Source Lines button.

Table 10 (Page 8 of 12)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Lease Inquiry \ Navigate Inquiry Leases	View Assets window See: Viewing Assets Navigator: Inquiry > Financial Information
Life-Based Depreciation Rates \ Navigate Setup Depreciation Rates Life-Based	Depreciation Methods window See: Defining Additional Depreciation Methods Navigator: Setup > Depreciation > Methods
Locations \ Navigate Setup Codes Location	Locations window See: Defining Locations Navigator: Setup > Asset System > Locations
Mass Change \ Navigate Transactions Mass Change	Mass Changes window See: Changing Financial and Depreciation Information Navigator: Mass Transactions > Changes
Mass Depreciation Adjustment \ Navigate Transactions Mass DeprnAdjust	Mass Depreciation Adjustments window See: Adjusting Tax Book Accumulated Depreciation Navigator: Tax > Mass Depreciation Adjustments
Mass Purge (System Administrator Responsibility only) \ Navigate Purge Depreciation	Archive and Purge window See: Archiving and Purging Transaction and Depreciation Data Fixed Assets Administrator responsibility Navigator: Purge > Depreciation
Mass Retirements \ Navigate Transactions Mass Retirements	Mass Retirements window See: Retiring Assets Navigator: Mass Transactions > Retirements
Mass Revaluation \ Navigate Transactions Mass Revaluation	Mass Revaluations window See: Revaluing Assets Navigator: Mass Transactions > Revaluations
Mass Transfers \ Navigate Transactions Mass Transfers	Mass Transfers window See: Transferring Assets Navigator: Mass Transactions > Transfers
Merge Mass Additions \ Navigate Transactions Mass Additions Merge	Merge Mass Additions window See: Reviewing Mass Addition Lines Navigator: Mass Additions > Prepare Mass Additions. Query the mass addition you want to merge and choose Merge.

Table 10 (Page 9 of 12)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Periodic Mass Copy \ Navigate Transactions Mass Copy Periodic	Request window See: Updating a Tax Book with Assets and Transactions Navigator: Tax > Periodic Mass Copy or Navigator: Other > Requests > Run. Choose the Periodic Mass Copy program
Prepare Mass Additions \ Navigate Transactions Mass Additions Prepare	Mass Additions window See: Reviewing Mass Addition Lines Navigator: Mass Additions > Prepare Mass Additions. Query the mass addition you want to review and choose Open.
Prorate Conventions \ Navigate Setup Prorates	Prorate Conventions window See: Specifying Dates for Prorate Conventions Navigator: Setup > Asset System > Prorate Conventions
Purge Mass Additions from Oracle Assets (Fixed Assets Administrator Responsibility only) \ Navigate Purge MassAdditions	Request window See: Deleting Mass Additions from Oracle Assets Navigator: Purge > Mass Additions or Fixed Assets Administrator responsibility Navigator: Other > Requests > Run. Choose the Purge Mass Additions program.
QuickAdditions \ Navigate Transactions Additions Quick	QuickAdditions window See: Adding an Assets Accepting Defaults (QuickAdditions) Navigator: Assets > Asset Workbench. Choose the QuickAdditions button.
QuickCodes \ Navigate Setup Codes QuickCodes	QuickCodes window See: Entering QuickCodes Navigator: Setup > Asset System > QuickCodes
Retirements \ Navigate Transactions Retirements	Retirements window See: Retiring Assets or Correcting Retirement Errors (Reinstatements) Navigator: Assets > Asset Workbench. Query the asset you want to retire or reinstate and choose the Retirements button.

Table 10 (Page 10 of 12)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Run Depreciation \ Navigate Run Depreciation Final	Run Depreciation window See: Running Depreciation Navigator: Depreciation > Run Depreciation
Run Reports \ Navigate Other Reports Run	Request window See: Submitting a Request (<i>Oracle Applications User's Guide</i>) Navigator: Other > Requests > Run
Send Mass Additions to Oracle Assets \ Navigate Transactions Mass Additions Post	Request window See: Posting Mass Addition Lines to Oracle Assets Navigator: Mass Additions > Post Mass Additions or Navigator: Other > Requests > Run. Choose the Post Mass Additions program.
System Controls \ Navigate Setup Options System	System Controls window See: Specifying System Controls Navigator: Setup > Asset System > System Controls
Transaction History \ Navigate Inquiry History	Transaction History and Transaction Detail windows See: Performing a Transaction History Inquiry Navigator: Inquiry > Transaction History
Transfer Invoice Lines \ Navigate Transactions CIP Transfer	Source Lines window See: Changing Invoice Information for an Asset Navigator: Assets > Asset Workbench. Find the asset whose invoice lines you want to transfer, and choose Source Lines.
Update Personal Profile Options \ Navigate Other Profile	Personal Profile Values window See: Setting User Profile Options (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Other > Profile
Upload Asset Production \ Navigate Production Upload	Request window See: Uploading Production to Oracle Assets Navigator: Production > Upload or Navigator: Other > Requests > Run. Choose the Upload Production program.

Table 10 (Page 11 of 12)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Upload Capital Budget \ Navigate Budget Upload	Upload Capital Budget window See: Budgeting for Asset Acquisition Navigator: Budget > Upload
View Reports \ Navigate Other Reports View	Requests window See: Requests Window (<i>Oracle Applications User's Guide</i>) Navigator: Other > Requests > View
View Requests \ Navigate Other Concurrent	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Other > Concurrent. Choose the Open button to see the detail window. or Choose View My Requests from the Help menu or Navigator: Other > Requests > View

Table 10 (Page 12 of 12)

Oracle Bills Of Material Character Mode Forms and Corresponding GUI Windows

The following table matches character mode forms with their corresponding GUI windows or processes. This information supplements *Windows and Navigator Paths* in the product online documentation. Text in brackets ([]) indicates a button.

The GUI Navigator paths are based on the BOM Supervisor responsibility.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assemble to Order Reports and Processes \Navigate ATO	Run Assemble to Order Processes Navigator: Routings > ATO
Assign Descriptive Security Rules \Navigate Setup Flexfields Descriptive Security Define	Assign Security Rules Navigator: Setup > Flexfields > Descriptive > Security > Assign
Assign Key Flexfield Security Rules \Navigate Setup Flexfields Key Security Assign	Assign Security Rules Navigator: Setup > Flexfields
Assign Security Rules \Navigate Setup Flexfields Key Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Key > Security > Define
Bill of Material Comparison Report \Navigate Report Bill Compare	Bill Components Comparison Navigator: Bills > Comparison
Bill of Material Loop Report \Navigate Report Bill LoopCheck	Bill of Material Loop Report Navigator: Reports > Bills
Bill of Material Structure Report \Navigate Report Bill Structure	Bill of Material Structure Report Navigator: Reports > Bills
Bills of Material Setup Reports \Navigate Report Setup Bills of Material	Bills of Material Setup Reports Navigator: Reports > Setup
Calculate Lead Times \Navigate Leadtimes	Calculate Lead Times Navigator: Routings > Lead Times

Table 11 (Page 1 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Change Organization \Navigate Other ChangeOrg	Change Organization Navigator: Other > Change Organization
Define Alternates \Navigate Setup BOM Alternates	Alternates Navigator: Setup > Alternates
Define Bill of Material \Navigate Bill Define	Delete Range Navigator: Bills > Bills > [Designators] > [Delete Range] or Add Range Navigator: Bills > Bills > [Designators] > [Add Range]
Define Bills of Material Parameters \Navigate Setup BOM Parameters	Parameters Navigator: Setup > Parameters
Define Change Order types \Navigate Setup BOM Types	Change Types Navigator: Setup > Change Types
Define Delete Constraint \Navigate Setup BOM Delete	Deletion Constraints Navigator: Setup > Delete Constraints
Define Department \Navigate Setup Organization Department	Departments Navigator: Routings > Departments
Define Department Classes \Navigate Setup Organization DeptClass	Department Classes Navigator: Setup > Department Classes
Define Key Flexfield Security Rule \Navigate Setup Flexfields Key Security Define	Define Security Rules Navigator: Setup > Flexfields > Key > Security > Define
Define Key Flexfield Segments \Navigate Setup Flexfields Key Segments	Key Flexfield Segments Navigator: Setup > Flexfields > Key > Segments
Define Key Segment Values \Navigate Setup Flexfields Key Values	Segment Values Navigator: Setup > Flexfields > Key > Values
Define Location \Navigate Setup Location	Location Navigator: Setup > Locations

Table 11 (Page 2 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Resource Groups \Navigate Setup Organization ResourceGroup	Resource Groups Navigator: Setup > Resource Groups
Define Rollup Groups \Navigate Setup Flexfields Key Groups	Rollup Groups Navigator: Setup > Flexfields > Key > Groups
Define Routing \Navigate Routing Define	Routing Details Navigator: Routings > Routings > [Routing Details] or Routing Revisions Navigator: Routings > Routings > [Routing Revisions] or Routings Navigator: Routings > Routings
Define Security Rule \Navigate Setup Flexfields Validation Security Define	Define Security Rules Navigator: Setup > Validation > Security > Define
Define Segment Values \Navigate Setup Flexfields Validation Values	Segment Values Navigator: Setup > Validation > Values
Define Shorthand Aliases \Navigate Setup Flexfields Key Aliases	Shorthand Aliases Navigator: Setup > Flexfields > Key > Aliases
Define Simulation Sets \Navigate Setup Organization SimulationSets	Simulation Sets Navigator: Setup > Simulation Sets
Define Standard Comments \Navigate Setup BOM Comments	Bill Documents Navigator: Bills > Documents
Define Standard Instructions \Navigate Setup BOM Instructions	Operation Documents Navigator: Routing > Documents
Define Standard Operation \Navigate Routing Define	Standard Operations Navigator: Routings > Standard Operations
Define Value Set \Navigate Setup Flexfields Validation Sets	Value Sets Navigator: Setup > Validation > Sets

Table 11 (Page 3 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Workday Calendar \Navigate Setup Calendar Define	Calendar Dates Navigator: Setup > Calendars > [Dates] or Navigator: Setup > Calendars > [Shifts] > [Dates] or Shifts Navigator: Setup > Calendars > [Shifts] or Shift Times Navigator: Setup > Calendars > [Shifts] > [Times] or Workday Calendar Navigator: Setup > Calendars or Workday Patterns Navigator: Setup > Calendars > [Workday Pattern] or Exceptions Navigator: Setup > Calendars > [Dates] > [Exceptions]
Define Workday Exception Sets \Navigate Setup Calendar ExceptionSets	Exception Templates Navigator: Setup > Exception Templates
Delete Item Information \Navigate Delete	Deletion Groups Navigator: Delete Groups or Navigator: Routings > Delete Groups
Delete Items Report \Navigate Report Setup Item	Delete Items Report Navigator: Reports > Delete Groups
Indented Bill of Material Cost Report \Navigate Report Setup Cost Indented	Use the Cost Management responsibility and See: <i>Oracle Cost Management User's Guide</i> or online documentation.
Item Cost Information Report \Navigate Report Setup Item Cost CostItem	Use the Cost Management responsibility and See: <i>Oracle Cost Management User's Guide</i> or online documentation.

Table 11 (Page 4 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Item Usage Report \Navigate Report WhereUsed	Item Usage Report Navigator: Reports > Bills
Manufacturing Setup Reports \Navigate Report Setup Organization	BOM Setup Reports Navigator: Reports > Setup
Mass Change Bills of Material \Navigate Bill MassChange	Mass Change Bills Navigator: Bills > Mass Changes
Mass Change Bills of Material \Navigate Bill MassChange	Component Changes Navigator: Bills > Mass Changes > Changes > [Changes]
Resource Usage Report \Navigate Report WhereUsed	Resource Usage Report Navigator: Reports > Routings
Routing Reports \Navigate Report Routing	Routing Reports Navigator: Reports > Routings
Run Reports \ Navigate Reports	Submit Request window See: Submit Requests (<i>Oracle Applications User's Guide</i>) Navigator: Reports > Run
Substitute Components \Navigate Bill Define	Substitute Components Navigator: Bills > Bills > [Substitutes]
Update Personal Profile Options \Navigate Other Profile	Personal Profile Values Navigator: Setup > Profiles
View Bill of Material Comparison \Navigate Inquiry Bill Compare	Bill Components Comparison Navigator: Bills > Comparison
View Bill of Material Details \Navigate Inquiry Bill Detail	Bill Details Navigator: Bills > Bills > [Bill Details]

Table 11 (Page 5 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Concurrent Requests \ Navigate Other Request	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Concurrent > Requests Choose: View Output button – to view Request Output View Log button – to view Request Log Use the Menu to choose: Special > Managers – to view Manager Log
View Delete History \Navigate Inquiry DeleteHistory	Deletion Groups Navigator: Routings > Delete Groups
View Department \Navigate Inquiry Organization Department	Departments Navigator: Routings > Departments
View Indented Bill of Material \Navigate Inquiry Bill Indented	Indented Bill of Material Navigator: Bills > Indented Bills
View Item Cost Information \Navigate Inquiry Item Cost	Use the Cost Management responsibility and See: <i>Oracle Cost Management User's Guide</i> or online help
View Item Revisions \Navigate Inquiry Item Revision	Item Revisions Navigator: Bills > Bills > [Revision]
View Item Usage \Navigate Inquiry WhereUsed Item	Item WhereUsed Navigator: Bills > Item WhereUsed

Table 11 (Page 6 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Resource Usage \Navigate Inquiry WhereUsed Resource	Resource WhereUsed Navigator: Routings > Resource WhereUsed
View Routing Details \Navigate Inquiry Routing	Routing Details Navigator: Routings > Routings > [Routing Details]

Table 11 (Page 7 of 7)

See Also

Oracle System Administrator Character Mode Forms and
Corresponding GUI Windows: page 261

Oracle Capacity Character Mode Forms and Corresponding GUI Windows

The following table matches character mode forms with their corresponding GUI windows or processes. This information supplements *Windows and Navigator Paths* in the product online documentation. Text in brackets ([]) indicates a button.

The GUI Navigator paths are based on the Capacity Planner responsibility.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Change Organization \Navigate Other ChangeOrg	Change Organization Navigator: Other > Change Organization
Define Bill of Resource Sets \Navigate BillOfResource Sets	Bill of Resources Navigator: Bill of Resources > Bill of Resource
Define Resource Groups \Navigate Setup ResourceGroup	CRP_RESOURCE_GROUPS QuickCodes Navigator: Setup > Resource Group
Define Simulation Sets \Navigate Setup SimulationSets	Simulation Sets Navigator: Setup > Simulation Set

Table 12 (Page 1 of 5)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Bill of Resources \Navigate BillOfResources Enter	Bill of Resource Items Navigator: Bill of Resources > Bill of Resource > [Items] or Navigator: Bill of Resources > Bill of Resource Items or Bill of Resource Requirements Navigator: Bill of Resources > Bill of Resource > [Items] > [Resource Requirements] or Navigator: Bill of Resources > Bill of Resource Items > [Resource Requirements] or Bill of Resources Navigator: Bill of Resources > Bill of Resource
Flexbuilder Test Screen \ Navigate Application Flexfield FlexBuilder Test	The FlexBuilder is replaced by the Account Generator feature using Oracle Workflow See: Account Generator (<i>Oracle Applications Flexfields Guide</i>)
Load Bill of Resources \Navigate BillOfResources Load	Load Bill of Resource Navigator: Bill of Resources > Bill of Resource > [Items] > [Load] or Navigator: Bill of Resources > Load Bill of Resource or Navigator: Bill of Resources > Bill of Resource Items > [Load]
Run Reports \ Navigate Report	Submit Request window See: Submit Requests (<i>Oracle Applications User's Guide</i>) Navigator: Reports > Run
Update Personal Profile Options \Navigate Other Profile	Personal Profile Values Navigator: Other > Profile

Table 12 (Page 2 of 5)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
<p>View Bill of Resource \Navigate Inquiry BillOfResources</p>	<p>Bill of Resources Items Navigator: Bill of Resources > View Bill of Resource > [Items] or Navigator: Bill of Resources > View Bill of Resource Items or Bill of Resources Requirements Navigator: Bill of Resources> View Bill of Resource > [Items] > [Resource Requirements] or Navigator: Bill of Resources> View Bill of Resource Items > [Resource Requirements] or Bill of Resources Navigator: Bill of Resources > View Bill of Resource</p>
<p>View Capacity Plan \Navigate Inquiry CRP</p>	<p>Horizontal Plan (CRP) Navigator: Capacity Plan > View CRP > [Resource] > [Horizontal Capacity Plan] or Preferences Navigator: Capacity Plan > View CRP. From the Special Menu choose Preferences or Resource (CRP) Navigator: Capacity Plan > View CRP > [Resource] or Selection (CRP) Navigator: Capacity Plan > View CRP or Resource Details (CRP) Navigator: Capacity Plan > View CRP > [Resource] > [Horizontal Capacity Plan] > [Resource Details]</p>

Table 12 (Page 3 of 5)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Concurrent Requests \Navigate Other Requests	Concurrent Requests Summary Navigator: Other > Request or Concurrent Requests Navigator: Other > Request > [Open] or Requests window From any window choose View My Requests from the Help Menu
View Concurrent Requests \Navigate Other Requests	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Concurrent > Requests Choose: View Output button - to view Request Output View Log button - to view Request Log Use the Menu to choose: Special > Managers - to view Manager Log

Table 12 (Page 4 of 5)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Reports \ Navigate Report View	Requests window See: <i>Viewing Requests (Oracle Applications User's Guide)</i> Navigator: Concurrent > Requests Choose: View Output button - to view Request Output View Log button - to view Request Log
View Rough Cut Capacity Plan \Navigate Inquiry RoughCut	Horizontal Plan (RCCP) Navigator: Capacity Plan > View RCCP > [Resource] > [Horizontal Capacity Plan] or Preferences Navigator: Capacity Plan > View RCCP. From the Special menu choose Preferences or Resource (RCCP) Navigator: Capacity Plan > View RCCP > [Resource] or Selection (RCCP) Navigator: Capacity Plan > View RCCP

Table 12 (Page 5 of 5)

See Also

Oracle System Administrator Character Mode Forms and Corresponding GUI Windows: page 261

Oracle Cost Management Character Mode Forms and Corresponding GUI Windows

The following table matches character mode forms with their corresponding GUI windows or processes. This information supplements Windows and Navigator Paths in the product online documentation. Text in brackets ([]) indicates a button.

The GUI Navigator paths are based on the Cost Manager GUI US1 responsibility.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assign Descriptive Security Rules \Navigate Setup Flexfields Descriptive Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Descriptive > Security > Define
Assign Key Flexfield Security Rules \Navigate Setup Flexfields Key Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Key > Security > Assign
Assign Security Rules \Navigate Setup Flexfields Validation Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Validation > Security > Assign
Change Organization \Navigate Other ChangeOrg	Change Organization Navigator: Change Organization
Close Accounting Period \Navigate Period Close	Inventory Accounting Periods Navigator: Accounting Close Cycle > Inventory Accounting Periods
Close Discrete Jobs \Navigate CloseJobs	Close Discrete Jobs Navigator: Discrete Jobs > Close Discrete Jobs > Close Discrete Jobs (SRS) or Navigator: Discrete Jobs > Close Discrete Jobs > Close Discrete Jobs (Forms)

Table 13 (Page 1 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Compare Bills of Material \Navigate Inquiry BOM Bill Compare	Bill Components Comparison Navigator: Operational Analysis > View Bills > Comparison
Copy Item Cost Information \Navigate ItemCost Copy	Copy Cost Information Navigator: Cost Mass Edits > Copy Cost Information
Define Account Alias \Navigate Setup SystemAcct AcctAlias	Account Aliases Navigator: Setup > Account Assignments > Account Aliases
Define Accounting Flexfield Combination \Navigate Setup Financial Accounts	GL Accounts Navigator: Setup > Account Assignments > Accounts
Define Activities \Navigate Setup Activity	Activities Navigator: Setup > Activities
Define Alternates \Navigate Setup Alternates	Alternates Navigator: Setup > Alternates
Define Calendar \Navigate Setup Financial Calendar Periods	Accounting Calendar Navigator: Setup > Financials > Accounting Calendar > Accounting
Define Category \Navigate Setup Category Name	Categories Navigator: Setup > Categories > Category Codes
Define Category Set \Navigate Setup Category Set	Category Set Navigator: Setup > Categories > Category Sets
Define Cost Type \Navigate Setup CostType	Cost Types Navigator: Setup > Cost Types
Define Cross-Validation Rule \Navigate Setup Flexfields Key Rules	Cross-Validation Rules Navigator: Setup > Flexfields > Key > Rules
Define Currency \Navigate Setup Financial Currencies Define	Currencies Navigator: Setup > Financials > Currencies > Currencies

Table 13 (Page 2 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Daily Rates \Navigate Setup Financial Currencies Rates Daily	Daily Rates Navigator: Setup > Financials > Currencies > Daily Rates
Define Default Category Sets \Navigate Setup Category Defaults	Default Category Sets Navigator: Setup > Categories > Default Category Sets
Define Default Material Overhead \Navigate Setup Sub-Element Defaults	Material Overhead Defaults Navigator: Setup > Sub-Elements > Defaults
Define Descriptive Flexfield Segments \Navigate Setup Flexfields Descriptive Segments	Descriptive Flexfield Segments Navigator: Setup > Flexfields > Descriptive > Segments
Define Descriptive Security Rule \Navigate Setup Flexfields Descriptive Security Define	Define Security Rules Navigator: Setup > Flexfields > Descriptive > Security > Define
Define Descriptive Segment Values \Navigate Setup Flexfields Descriptive Values	Segment Values Navigator: Setup > Flexfields > Descriptive > Values
Define Employee Labor Rate \Navigate Setup Employee Rates	Employee Labor Rates Navigator: Setup > Employees > Labor Rates
Define Freight Carriers \Navigate Setup SystemAcct FrtCarrier	Freight Carriers Navigator: Setup > Account Assignments > Freight Carriers
Define Item Costs \Navigate ItemCost Define	Item Costs Summary Navigator: Item Costs > Item Costs and Item Costs Navigator: Item Costs > Item Costs > [Costs] and Item Costs Details Navigator: Item Costs > Item Costs > [New]
Define Key Flexfield Security Rule \Navigate Setup Flexfields Key Security Define	Define Security Rules Navigator: Setup > Flexfields > Key > Security > Define

Table 13 (Page 3 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Key Flexfield Segments \Navigate Setup Flexfields Key Segments	Key Flexfield Segments Navigator: Setup > Flexfields > Key > Segments
Define Key Segment Values \Navigate Setup Flexfields Key Values	Segment Values Navigator: Setup > Flexfields > Key > Values
Define Material Sub-Elements \Navigate Setup Sub-Element Material	Material Subelements Navigator: Setup > Sub-Elements > Material
Define Organization Parameters \Navigate Setup SystemAcct Organization	Organization Parameters Navigator: Setup > Account Assignments > Organization Parameters
Define Organization Shipping Network \Navigate Setup SystemAcct InterOrg	Shipping Networks Navigator: Setup > Account Assignments > Shipping Network
Define Overhead \Navigate Setup Sub-Element Overhead	Overhead Rates Navigator: Setup > Sub-Elements > Overheads > [Rates] and Overheads Navigator: Setup > Sub-Elements > Overheads and Resource Overhead Associations Navigator: Setup > Sub-Elements > Overheads > [Resources]
Define Period Rates \Navigate Setup Financial Currencies Rates Period	Period Rates Navigator: Setup > Financials > Currencies > Period Rates
Define Period Types \Navigate Setup Financial Calendar Types	Period Types Navigator: Setup > Financials > Accounting Calendar > Types
Define Resource \Navigate Setup Sub-Element Resource	Resources Navigator: Setup > Sub-Elements > Resources
Define Rollup Groups \Navigate Setup Flexfields Key Groups	Rollup Groups Navigator: Setup > Flexfields > Key > Groups

Table 13 (Page 4 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Security Rule \Navigate Setup Flexfields Validation Security Define	Define Security Rule Navigator: Setup > Flexfields > Validation > Security > Define
Define Segment Values \Navigate Setup Flexfields Validation Values	Define Segment Values Navigator: Setup > Flexfields > Validation > Values
Define Set of Books \Navigate Setup Financial Books	Set of Books Navigator: Setup > Financials > Books
Define Shorthand Aliases \Navigate Setup Flexfields Key Aliases	Shorthand Aliases Navigator: Setup > Flexfields > Key > Aliases
Define Subinventory \Navigate Setup SystemAcct Subinventory	Subinventories Summary Navigator: Setup > Account Assignments > Subinventories
Define Value Set \Navigate Setup Flexfields Validation Sets	Value Sets Navigator: Setup > Flexfields > Validation > Sets
Define WIP Accounting Class \Navigate Setup SystemAcct WipClass	WIP Accounting Classes Navigator: Setup > Account Assignments > WIP Accounting Classes
Enter Employee \Navigate Setup Employee Enter	Enter Person Navigator: Setup > Employees > Persons
Mass Edit Item Accounts \Navigate ItemCost MassEdit Account	Mass Edit Item Accounts Navigator: Cost Mass Edits > Mass Edit Item Accounts
Mass Edit Item Cost Information \Navigate ItemCost MassEdit Cost	Mass Edit Cost Information Navigator: Cost Mass Edits > Mass Edit Cost Information
Open Accounting Periods \Navigate Period Open	Inventory Accounting Periods Navigator: Accounting Close Cycle > Inventory Account Periods
Purge Cost Information \Navigate ItemCost Purge	Purge Cost Information Navigator: Cost Mass Edits > Purge Cost Information

Table 13 (Page 5 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Purge Standard Cost Update History \Navigate ItemCost Update Purge	Purge Standard Cost Update History Navigator: Item Costs > Standard Cost Update > Purge Cost Update History
Request Bill of Material Reports \Navigate Report BOM	Report Item Cost Information Navigator: Reports > Cost > Item
Request Chart of Accounts Reports \Navigate Report Account	Chart of Accounts – Detail Listings Navigator: Report > Account
Request Cost Audit Reports \Navigate Report Audit	Audit Information Report Navigator: Report > Audits
Request Cost Setup Reports \Navigate Report Setup	Request Cost Setup Reports Navigator: Report > Setup > Submit a New Request
Request Interface Managers \Navigate Other InterfaceMgr	Interface Managers Navigator: Setup > Interface Managers
Request Inventory Reports \Navigate Report INV	Request Value Reports Navigator: Report > Value > Item
Request Item Cost Reports \Navigate Report Cost Item	Report Item Cost Information Navigator: Report > Cost > Item
Request Margin Analysis Reports \Navigate Report Margin	Request Analysis Reports Navigator: Report > Operational Analysis
Request MRP Cost Reports \Navigate Report MRP	Request Analysis Reports Navigator: Report > Operational Analysis
Request Purchasing Reports \Navigate Report PUR	Request Analysis Reports Navigator: Report > Operational Analysis
Request Work in Process Reports \Navigate Report WIP	Request Transaction Reports Navigator: Report > Transactions
Rollup Assembly Costs \Navigate ItemCost Rollup	Assembly Cost Rollup Navigator: Item Costs > Assembly Cost Rollup

Table 13 (Page 6 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Run Reports \Navigate Report	Submit Request window See: Submit Requests (<i>Oracle Applications User's Guide</i>) Navigator: Reports > Run
Search Items \Navigate Inquiry Item Catalog	Item Search Navigator: Operational Analysis > View Material > Item Search
Transfers Transactions to General Ledger \Navigate Period GLTransfer	General Ledger Transfer Navigator: Accounting Close Cycle > General Ledger Transfers
Update Accounting Periods \Navigate Period Update	Inventory Accounting Periods Navigator: Accounting Close Cycle > Inventory Accounting Periods
Update Average Cost \Navigate ItemCost Update Update	Update Average Cost Navigator: Item Costs > Average Cost Update > Update Costs
Update Personal Profile Options \Navigate Other Profile	Personal Profile Values Navigator: Setup > Profiles
Update Standard Costs \Navigate ItemCost Update Update	Launch Cost Update Navigator: Item Costs > Standard Cost Update > Update Costs
View Activities \Navigate Inquiry Setup Activity	Activities Navigator: Setup > Activities
View Bill of Material Details \Navigate Inquiry BOM Bill Detail	View Bills of Material Navigator: Operational Analysis > View Bills > Bills
View Component Item Requirements \Navigate Inquiry WIP Components	View Material Requirements Navigator: Operational Analysis > View Work in Process > Material Requirements

Table 13 (Page 7 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Concurrent Requests \Navigate Other Request	Requests See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Requests Choose: View Output button – to view Request Output View Log button – to view Request Log Use the Menu to choose: Special > Managers – to view Manager Log
View Cost Type \Navigate Inquiry Setup CostType	Cost Types Navigator: Setup > Cost Types
View Department \Navigate Inquiry Setup Department	Departments Navigator: Operational Analysis > View Routings > Departments
View Discrete Job \Navigate Inquiry WIP Discrete Job	View Discrete Jobs Navigator: View Work in Process > Discrete
View Indented Bill of Material \Navigate Inquiry BOM Bill Indented	Indented Bills of Material Navigator: Item Costs > Costed Indented Bills > [Find]
View Item Attributes \Navigate Inquiry Items Attributes	Find Item Information Navigator: Items > Item Information
View Item Cost Information \Navigate Inquiry Cost Item	View Item Costs Details Navigator: Item Costs > Item Costs > [Views] > [Details] and View Item Costs Summary Navigator: Item Costs > Item Costs > [Views]
View Item Quantities \Navigate Inquiry INV Onhand Item	Item On-hand Quantities Navigator: Operational Analysis > View Material > On-hand Quantities
View Item Standard Cost History \Navigate Inquiry CostHistory	Standard Cost History Navigator: Item Costs > Standard Cost Update > View Cost History

Table 13 (Page 8 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Item Status \Navigate Inquiry Item Status	Use the Inventory responsibility and See: Inventory Character Mode Forms and Corresponding GUI Windows
View Item Usage \Navigate Inquiry BOM WhereUsed Item	Item WhereUsed Navigator: Operational Analysis > View Bills > Item Usages
View Job Lot Composition \Navigate Inquiry WIP Discrete Lot	Use the Work in Process responsibility and See: Work in Process Character Mode Forms and Corresponding GUI Windows.
View Jobs by Assembly \Navigate Inquiry WIP Discrete Assembly	View Discrete Jobs Navigator: Operational Analysis > View Work in Process > Discrete Jobs (by Assembly)
View Locator Quantities \Navigate Inquiry INV Onhand Locator	Use the Inventory responsibility and See: Inventory Character Mode Forms and Corresponding GUI Windows.
View Material Overhead Defaults \Navigate Inquiry Setup Defaults	Material Overhead Defaults Navigator: Setup > Sub-Elements > Defaults
View Material Sub-Elements \Navigate Inquiry Setup Material	Material Subelements Navigator: Setup > Sub-Elements > Material
View Negative Inventory Information \Navigate Inquiry INV Onhand Negative	Use the Inventory responsibility and See: Inventory Character Mode Forms and Corresponding GUI Windows.
View Overhead \Navigate Inquiry Setup Overhead	Overheads Navigator: Setup > Sub-Elements > Overheads
View Pending Interface Activity \Navigate Inquiry Transact Interface	Use the Inventory responsibility and See: Inventory Character Mode Forms and Corresponding GUI Windows.
View Pending WIP Transactions \Navigate Inquiry WIP Interface	Pending Move Transactions Navigator: View Transactions > Pending Move Transactions and Pending Resource Transactions Navigator: View Transactions > Pending Resource Transactions

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Period Close Information \Navigate Inquiry INV PeriodClose	Inventory Accounting Periods Navigator: Accounting Close Cycle > Inventory Accounting Periods
View Purchase History \Navigate Inquiry PUR PoHistory	Supplier Item Catalog Navigator: Operational Analysis > View Purchases > Purchase Item History
View Purchase Order Distributions \Navigate Inquiry PUR PoDistributions	Purchase Order Distributions Navigator: Operational Analysis > View Purchases > Purchase Orders > [Find]
View Purchase Order \Navigate Inquiry PUR Purchases	Purchase Orders Navigator: Operational Analysis > View Purchases > Purchase Orders
View Receiving Transactions \Navigate Inquiry PUR Receipts	Receiving Transactions Navigator: View Transactions > Receiving Transactions
View Requisition Distributions \Navigate Inquiry PUR ReqDistributions	Requisition Header Summary Navigator: Operational Analysis > View Purchases > Requisitions
View Repetitive Schedules by Assembly \Navigate Inquiry WIP Repetitive	View Repetitive Schedules Navigator: Operational Analysis > View Work in Process > Repetitive Schedules (by Assembly)
View Reports \Navigate Report View	Requests See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Requests To view Manager Log: Navigator: Requests > Special menu > Managers
View Resource \Navigate Inquiry Setup Resource	Resources Navigator: Setup > Sub-Elements > Resources
View Resource Usage \Navigate Inquiry BOM WhereUsed Resource	Resource WhereUsed Navigator: Operational Analysis > View Routings > Resource WhereUsed

Table 13 (Page 10 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Routing \Navigate Inquiry BOM Routing	Routings Navigator: Operational Analysis > View Routings > Routings
View Standard Cost History \Navigate Inquiry CostHistory	Standard Cost History Navigator: Item Costs > Standard Cost Update > View Cost History
View Standard Cost Updates \Navigate Inquiry Cost Update	View Standard Cost Update Navigator: Item Costs > Standard Cost Update > View Cost Update
View Subinventory Quantities \Navigate Inquiry INV Onhand Subinventory	On-hand Quantities Navigator: Operational Analysis > View Material > On-hand Quantities
View Transaction Distributions \Navigate Inquiry INV Distribution	Material Transaction Distributions Navigator: View Transactions > Material Distributions > [Find]
View Transactions \Navigate Inquiry INV Transactions	Material Transactions Navigator: View Transactions > Material Transactions
View Transactions by Source Type \Navigate Inquiry INV Source	Material Transactions Navigator: View Transactions > Material Transactions (by Source Type)
View WIP Operations \Navigate Inquiry WIP Operations	View Operations Navigator: Operational Analysis > View Work in Process > Operations
View WIP Transactions \Navigate Inquiry WIP Transactions	View Move Transactions Navigator: Transactions > Move Transactions and View Resource Transactions Navigator: Transactions > Resource Transactions
View WIP Value \Navigate Inquiry WIP Value	WIP Value Summary Navigator: View Transactions > WIP Value Summary > WIP Jobs and Schedules > [Value Summary]

Table 13 (Page 11 of 11)

Oracle Engineering Character Mode Forms and Corresponding GUI Windows

The following table matches character mode forms with their corresponding GUI windows or processes. This information supplements *Windows and Navigator Paths* in the product online documentation. Text in brackets ([]) indicates a button.

The GUI Navigator paths are based on the Engineering responsibility. For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assign Key Flexfield Security Rules \Navigate Setup Flexfields Key Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Key > Security > Assign
Assign Security Rules \Navigate Setup Flexfields Validation Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Validation > Security > Assign
Bill of Material Comparison Report \Navigate Report Bill Compare	Bill Components Comparison Navigator: Prototypes > Bills > Comparison
Bill of Material Loop Report \Navigate Report Bill LoopCheck	Bill of Material Loop Report Navigator: Reports > Bills
Bill of Material Structure Reports \Navigate Report Bill Structure	Bill of Material Structure Reports Navigator: Reports > Bills
Calculate Lead Times \Navigate Prototype Leadtimes	Calculate Lead Times Navigator: Prototypes > Routings > Lead Times
Change Organization \Navigate Other ChangeOrg	Change Organization Navigator: Other > ChangeOrganization
Define Change Order Types \Navigate Setup ECO Types	Change Types Navigator: Setup > Change Types
Define Cross-Validation Rule \Navigate Setup Flexfields Key Rules	Cross-Validation Rules Navigator: Setup > Flexfields > Key > Rules

Table 14 (Page 1 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Descriptive Flexfield Segments \Navigate Setup Flexfields Descriptive Segments	Descriptive Flexfield Segments Navigator: Setup > Flexfields > Descriptive > Segments
Define Descriptive Security Rule \Navigate Setup Flexfields Descriptive Security Define	Descriptive Security Rule Navigator: Security > Define
Define Descriptive Segment Values \Navigate Setup Flexfields Descriptive Values	Segment Values Navigator: Setup > Flexfields > Descriptive Values
Define ECO Approval Lists \Navigate Setup ECO ApprovalLists	Approval Lists Navigator: Setup > Approval Lists
Define ECO Autonumbering \Navigate Setup ECO AutoNumbering	ECO Autonumbering Navigator: Setup > AutoNumbering
Define ECO Departments \Navigate Setup ECO Department	ECO Department Navigator: Setup > ECO Department
Define ECO Priorities \Navigate Setup ECO Priorities	ECO Priorities Navigator: Setup > Priorities
Define ECO Reasons \Navigate Setup ECO Reasons	Reasons Navigator: Setup > Reasons
Define Employees \Navigate Setup Employee	Enter Person Navigator: Setup > Employees
Define Engineering Bill of Material \Navigate Prototype Define Bill	Bills of Material Navigator: Prototypes > Bills > Bills

Table 14 (Page 2 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Engineering Change Order \Navigate ECO Define	Engineering Change Orders Navigator: ECOs > ECOs or Approval History Navigator: ECOs > ECOs > [Approvals] or Approval Dates Navigator: ECOs > ECOs. From the Special menu choose View Dates or ECO Revisions Navigator: ECOs > ECOs > [ECO Revisions] or Reference Designators Navigator: ECOs > ECOs > [Revised Items] > [Components] > [Designators] or Substitute Components Navigator: ECOs > ECOs > [Revised Items] > [Components] > [Substitutes]
Define Engineering Item \Navigate Prototype Define Item Item	Engineering Master Item Navigator: Prototypes > Items > Master Items or Engineering Organization Item Navigator: Prototypes > Items > Organization Items
Define Engineering Item Revision \Navigate Prototype Define Item Revision	Item Revisions Navigator: Prototypes > Bills > Bills > [Revision]
Define Engineering Routing \Navigate Prototype Define Routing	Routings Navigator: Prototypes > Routings > Routings or Routing Details Navigator: Prototypes > Routings > Routings > [Routing Details]

Table 14 (Page 3 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Item Catalog Groups \Navigate Prototype Inventory Catalog Define	Item Catalog Groups Navigator: Prototypes > Items > Catalog Groups
Define Item Cross-References \Navigate Prototype Inventory Cross-Reference	Assign Cross Reference Types Navigator: Prototypes > Items > Cross References > [Assign]
Define Item Relationships \Navigate Prototype Inventory RelatedItems	Item Relationships Navigator: Prototypes > Items > Related Items > [Find]
Define Item Template \Navigate prototype Inventory Template	Item Template Navigator: Prototypes > Items > Item Template > [Find] > Item Templates Summary > [Open]
Define Key Flexfield Security Rule \Navigate Setup Flexfields Key Security Define	Define Security Rules Navigator: Setup > Flexfields > Key > Security > Define
Define Key Flexfield Segments \Navigate Setup Flexfields Key Segments	Key Flexfield Segments Navigator: Setup > Flexfields > Key > Segments
Define Key Segment Values \Navigate Setup Flexfields Key Values	Segment Values Navigator: Setup > Flexfields > Key > Values
Define Rollup Groups \Navigate Setup Flexfields Key Groups	Rollup Groups Navigator: Setup > Flexfields > Key > Groups
Define Security Rule \Navigate Setup Flexfields Validation Security Define	Define Security Rules Navigator: Setup > Flexfields > Validation > Security > Define
Define Segment Values \Navigate Setup Flexfields Validation Values	Segment Values Navigator: Setup > Flexfields > Validation > Values
Define Shorthand Aliases \Navigate Setup Flexfields Key Aliases	Shorthand Aliases Navigator: Setup > Flexfields > Key > Aliases
Define Value Set \Navigate Setup Flexfields Validation Set	Value Set Navigator: Setup > Flexfields > Validation Sets
Delete Item Information \Navigate Prototype Delete	Engineering Deletion Groups Navigator: Delete Item Report

Table 14 (Page 4 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Delete Items Report \Navigate Report Delete	Delete Items Report Navigator: Reports > Delete Groups
Engineering Change Order Reports \Navigate Report ECO	Engineering Change Order Reports Navigator: Reports > ECOs
Engineering Setup Reports \Navigate Reports Setup	Engineering Setup Reports Navigator: Reports > Setup
Implement Engineering Change Orders \Navigate ECO Implement	Engineering Change Orders Navigator: ECOs > ECOs
Item Cost Information Report \Navigate Report ItemCosts	Item Cost Information Report Use the Cost Management responsibility Navigator: Report > Cost > Item
Item Reports \Navigate Report Item	Item Reports Navigator: Reports > Items
Mass Change Bills of Material \Navigate ECO MassChange	Mass Change Bills Navigator: ECOs > Mass Changes
Purge Engineering Change Orders \Navigate ECO Purge	Purge Engineering Change Orders Navigator: ECOs > Delete
Routing Reports \Navigate Reports Routing	Routing Reports Navigator: Reports > Routings
Run Reports \ Navigate Report	Submit Request window See: Submit Requests (<i>Oracle Applications User's Guide</i>) Navigator: Reports > Run
Search Items \Navigate Prototype Inventory Catalog Search	Item Search Navigator: Prototypes > Items > Item Search > [Find]
Start AutoImplement Manager \Navigate Setup AutoImplement	Start AutoImplement Manager Navigator: Setup >AutoImplement

Table 14 (Page 5 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Transfer Engineering Data to Manufacturing \Navigate Prototype Transfer	Copy to Manufacturing Navigator: Copy to Manufacturing or Transfer to Manufacturing Navigator: Transfer to Manufacturing
Update Engineering Item/Org Attributes \Navigate Prototype Define Item Update	Item Attributes Navigator: Prototypes > Items > View Item Details > [Attributes]
Update Personal Profile Options \Navigate Other Profile	Personal Profile Values Navigator: Setup > Profiles
View Bill of Material Comparison \Navigate Inquiry Bill Compare	Bill Components Comparison Navigator: Prototypes > Bills > Comparison
View Bill of Material Details Navigate Inquiry Bill Detail	Bill Details Navigator: Prototypes > Bills > Bills > [Bill Details]
View Concurrent Requests \Navigate Other Requests	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Concurrent > Requests Choose: View Output button – to view Request Output View Log button – to view Request Log Use the Menu to choose: Special > Managers – to view Manager Log
View Engineering Change Order Details \Navigate Inquiry ECO Details	Engineering Change Orders Navigator: ECOs > ECOs
View Engineering Change Order Schedule \Navigate Inquiry ECO Schedule	View ECOs Navigator: ECOs > Schedules
View Engineering Delete History \Navigate Inquiry DeleteHistory	Engineering Deletion Groups Navigator: Prototypes > Routings > Delete Groups
View Indented Bill of Material \Navigate Inquiry Bill Indented	Indented Bill of Material Navigator: Prototypes > Bills > Indented Bills

Table 14 (Page 6 of 7)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Item Attributes \Navigate Inquiry Item Attributes	Item Attributes Navigator: Prototypes > Items > View Item Details > [Attributes]
View Item Revision Navigate Inquiry Item Revision	Item Revisions Navigator: Prototypes > Bills > Bills > [Revision] or Navigator: ECOs > ECOs > [Revised Items] > [Revisions]
View Item Usage \Navigate Inquiry WhereUsed Item	Item WhereUsed Navigator: Prototypes > Bills > Item WhereUsed
View Routing Details \Navigate Inquiry Routing	Routings Navigator: Routings > Routings

Table 14 (Page 7 of 7)

Oracle General Ledger Character Mode Forms and Corresponding GUI Windows

This table shows you General Ledger character mode forms mapped to the GUI windows or processes that have the same functionality.

Most windows are accessible when you use the General Ledger Controller responsibility. Unless otherwise specified, all navigation paths below assume you are using this responsibility.

Unless otherwise noted, refer to the *Oracle General Ledger User's Guide* for more information on GUI windows or processes.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Account Inquiry \ Navigate Inquiry Account	Account Inquiry window See: Performing an Account Inquiry Navigator: Inquiry > Account
Archive and Purge Options \ Navigate Setup System Purge	Archive and Purge window See: Archiving Account Balances and Journal Detail Navigator: Setup > System > Purge
Assign Descriptive Security Rules \ Navigate Setup Financials Flexfields Descriptive Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Descriptive > Security > Assign. Enable Descriptive Flexfield, enter search criteria, and choose the Find button.
Assign Document Sequences \ Navigate Setup Financials Sequences Assign	Sequence Assignments window See: Assigning Document Sequences (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Setup > Financials > Sequences > Assign
Assign Key Flexfield Security Rules \ Navigate Setup Financials Flexfields Key Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Validation > Security > Assign. Enable Key Flexfield, enter search criteria and choose the Find button.

Table 15 (Page 1 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assign Security Rules \ Navigate Setup Financials Flexfields Validation Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Validation > Security > Assign. Enable Value Set, enter search criteria, and choose the Find button.
AutoCopy \ Navigate Reports AutoCopy	AutoCopy window See: Copying Report Objects Navigator: Reports > AutoCopy
Budget Inquiry \ Navigate Inquiry Budget	Budget Inquiry window See: Performing a Budget Inquiry Navigator: Inquiry > Budget
Budget Transfer \ Navigate Budgets Enter Transfer	Budget Transfer window See: Transferring Budget Amounts Navigator: Budgets > Enter > Transfer
Calculate Budget Amounts \ Navigate Budgets Generate Formulas	Calculate Budget Amounts window See: Calculating Budget Amounts Navigator: Budgets > Generate > Formulas
Correct Journal Import Data \ Navigate Journals Import Correct	Correct Journal Import Data window See: Correcting Journal Import Data Navigator: Journals > Import > Correct
Define Accounting Flexfield Combination \ Navigate Setup Financials Flexfields Accounting	GL Accounts window See: Defining Accounts Navigator: Setup > Accounts > Combinations
Define Automatic Posting Options \ Navigate Setup Journal AutoPost	AutoPost Criteria Sets window See: Posting Journal Batches Automatically Navigator: Setup > Journal > AutoPost
Define Budget \ Navigate Budgets Define Budget	Define Budget window See: Defining Budgets Navigator: Budgets > Define > Budget
Define Budget Formula \ Navigate Budgets Define Formula	Define Budget Formula window See: Creating Budget Formula Batches Navigator: Budgets > Define > Formula

Table 15 (Page 2 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Budget Organization \ Navigate Budgets Define Organization	Define Budget Organization window See: Defining Budget Organizations Navigator: Budgets > Define > Organization
Define Budgetary Control Groups \ Navigate Budgets Define Controls	Budgetary Control Group window See: Creating a Budgetary Control Group Navigator: Budgets > Define > Controls
Define Calendar \ Navigate Setup Financials Calendar Periods	Accounting Calendar window See: Defining Calendars Navigator: Setup > Financials > Calendar > Accounting
Define Column Set \ Navigate Reports Define ColumnSet	Column Set window See: Defining Column Sets Navigator: Reports > Define > ColumnSet
Define Concurrent Program Controls \ Navigate Setup System Control	Concurrent Program Controls window See: Setting Concurrent Program Controls Navigator: Setup > System > Control
Define Consolidation \ Navigate Consolidation Define	Consolidation Workbench window See: Consolidation Workbench Navigator: Consolidation > Workbench
Define Content Set \ Navigate Reports Define ContentSet	Content Set window See: Defining Content Sets Navigator: Reports > Define > ContentSet
Define Cross-Validation Rule \ Navigate Setup Financials Flexfields Key Rules	Cross-Validation Rules window See: Cross Validation Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Rules
Define Currency \ Navigate Setup Financials Currency Currency	Currencies window See: Currencies Window (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Setup > Currencies > Define
Define Daily Conversion Rate Types \ Navigate Setup Financials Currency RateTypes	Conversion Rate Types window See: Defining Conversion Rate Types Navigator: Setup > Currencies > Rates > Types

Table 15 (Page 3 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Daily Rates \ Navigate Setup Financials Currency DailyRates	Daily Rates window See: Entering Daily Rates Navigator: Setup > Currencies > Rates > Daily
Define Descriptive Flexfield Segments \ Navigate Setup Financials Flexfields Descriptive Segments	Descriptive Flexfield Segments window See: Defining Descriptive Flexfield Structures (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Descriptive > Segments
Define Descriptive Security Rule \ Navigate Setup Financials Flexfields Descriptive Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Descriptive > Security > Define. Enable Descriptive Flexfield, enter search criteria and choose Find.
Define Descriptive Segment Values \ Navigate Setup Financials Flexfields Descriptive Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Descriptive > Values. Enter search criteria and choose the Find button.
Define Document Sequences \ Navigate Setup Financials Sequences Define	Document Sequences window See: Defining Document Sequences (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Setup > Financials > Sequences > Define
Define Encumbrance Types \ Navigate Setup Journals Encumbrances	Encumbrance Types window See: Defining Encumbrance Types Navigator: Setup > Journal > Encumbrances
Define Financial Report Set \ Navigate Reports Define ReportSet	Financial Report Set window See: Defining Financial Report Sets Navigator: Reports > Define > ReportSet
Define Historical Rates \ Navigate Setup Currencies Rates Historical	Historical Rates window See: Entering Historical Rates Navigator: Setup > Currencies > Rates > Historical

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Intercompany Accounts \ Navigate Setup Accounts Intercompany	Intercompany Accounts window See: Defining Intercompany Accounts Navigator: Setup > Accounts > Intercompany
Define Journal Entry Categories \ Navigate Setup Journal Categories	Journal Categories window See: Defining Journal Categories Navigator: Setup > Journal > Categories
Define Journal Entry Formula \ Navigate Journals Define Recurring	Define Recurring Journal Formula window See: Creating Recurring Journal Formula Batches Navigator: Journals > Define > Recurring
Define Journal Entry Sources \ Navigate Setup Journal Sources	Journal Sources window See: Defining Journal Sources Navigator: Setup > Journal > Sources
Define Key Flexfield Security Rule \ Navigate Setup Financials Flexfields Key Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Validation > Security > Define. Enable Key Flexfield, enter search criteria, and choose Find.
Define Key Flexfield Segments \ Navigate Setup Financials Flexfields Key Segments	Key Flexfield Segments window See: Defining Key Flexfield Structures (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Segments
Define Key Segment Values \ Navigate Setup Financials Flexfields Key Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Values. Enter search criteria and choose the Find button.
Define MassAllocations \ Navigate Journals Define Allocation	Define MassAllocations window See: Creating MassAllocation Batches Navigator: Journals > Define > Allocation
Define MassBudgets \ Navigate Budgets Define MassBudget	Define MassBudgets window See: Defining MassBudgets Navigator: Budgets > Define > MassBudget

Table 15 (Page 5 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Period Rates \ Navigate Setup Currencies Rates Period	Period Rates window See: Entering Period Rates Navigator: Setup > Currencies > Rates > Period
Define Period Types \ Navigate Setup Financials Calendar Types	Period Types window See: Defining Period Types Navigator: Setup > Financials > Calendar > Types
Define Periods \ Navigate Setup System Calendar Periods	Accounting Calendar window See: Defining Calendars Navigator: Setup > Financials > Calendar > Accounting
Define Report \ Navigate Reports Define Report	Define Financial Report window See: Defining Financial Reports Navigator: Reports > Define > Report
Define Report Display Group \ Navigate Reports Define Display Group	Display Group window See: Defining Display Groups Navigator: Reports > Define > Display > Group
Define Report Display Set \ Navigate Reports Define Display Set	Display Set window See: Defining Display Sets Navigator: Reports > Define > Display > Set
Define Report Set \ Navigate Other Report Set	Request Set window See: Defining Request Sets (<i>Oracle Applications User's Guide</i>) Navigator: Other > Report > Set
Define Rollup Groups \ Navigate Setup Financials Flexfields Key Groups	Rollup Groups window Defining Rollup Groups (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Groups. Enter criteria and choose Find.
Define Row Order \ Navigate Reports Define Order	Row Order window See: Defining Row Orders Navigator: Reports > Define > Order
Define Row Set \ Navigate Reports Define RowSet	Row Set window See: Defining Row Sets Navigator: Reports > Define > RowSet

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Security Rule \ Navigate Setup Financials Flexfields Validation Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Validation > Security > Define. Enable Value Set, enter search criteria, and choose Find.
Define Segment Values \ Navigate Setup Financials Flexfields Validation Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Validation > Values. Enter search criteria and choose Find.
Define Set of Books \ Navigate Setup Financials Books	Set of Books window See: Defining Sets of Books Navigator: Setup > Financials > Books > Define
Define Shorthand Aliases \ Navigate Setup Financials Flexfields Key Aliases	Shorthand Aliases window See: Defining Shorthand Aliases (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Key > Aliases
Define Statistical Units of Measure \ Navigate Setup Accounts Units	Statistical Units of Measure window See: Defining Statistical Units of Measure Navigator: Setup > Accounts > Units
Define Summary Accounts \ Navigate Setup Accounts Summary	Summary Accounts window See: Defining Summary Accounts Navigator: Setup > Accounts > Summary
Define Suspense Accounts \ Navigate Setup Accounts Suspense	Suspense Accounts window See: Defining Suspense Accounts Navigator: Setup > Accounts > Suspense
Define Value Set \ Navigate Setup Financials Flexfields Validation Sets	Value Sets window See: Value Sets (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Financials > Flexfields > Validation > Sets

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Delete Source from Journal Import \ Navigate Journals Import Delete	Delete Journal Import Data window See: Deleting Journal Import Data Navigator: Journals > Import > Delete
Enter Budget Amounts \ Navigate Budgets Enter Amounts	Enter Budget Amounts window See: Entering Budget Amounts Navigator: Budgets > Enter > Amounts
Enter Budget Journals \ Navigate Budgets Enter Journals	Enter Budget Journals window See: Entering Budget Journals Navigator: Budgets > Enter > Journals
Enter Encumbrances \ Navigate Journals Encumbrance	Enter Encumbrances window See: Entering Encumbrances Navigator: Journals > Encumbrance
Enter Journals \ Navigate Journals Enter	Enter Journals window See: Entering Journals Navigator: Journals > Enter
Enter Transaction Rate \ Navigate Journals Enter (\ Other Zoom)	Enter Journals window See: Entering Foreign Currency Journals Navigator: Journals > Enter
Freeze Budgets \ Navigate Budgets Freeze	Freeze Budget window See: Freezing Budgets Navigator: Budgets > Freeze
Generate MassAllocation Journals \ Navigate Journals Generate Allocation	Generate MassAllocation Journals window See: Generating MassAllocation Journals Navigator: Journals > Generate > Allocation
Generate MassBudget Journals \ Navigate Budgets Generate MassBudgets	Generate MassBudget Journals window See: Generating MassBudget Journals Navigator: Budgets > Generate > MassBudgets
Generate Recurring Journals \ Navigate Journals Generate Recurring	Generate Recurring Journals window See: Generating Recurring Journal Batches Navigator: Journals > Generate > Recurring
Journal Entry Inquiry \ Navigate Inquiry Journal	Journal Entry Inquiry window See: Performing a Journal Entry Inquiry Navigator: Inquiry > Journals

Table 15 (Page 8 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Open and Close Periods \ Navigate Setup Open/Close	Open and Close Periods window See: Opening and Closing Accounting Periods Navigator: Setup > Open/Close
Post Journals \ Navigate Journals Post	Post Journals window See: Posting Journal Batches Navigator: Journals > Post
Purge Consolidation Audit Data \ Navigate Consolidation Purge	Purge Consolidation Audit Data window See: Purging Consolidation Audit Data Navigator: Consolidation > Purge
Reports QuickPick \ Navigate Other Report View	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Other > Requests or Navigator: Other > Report > View or From any window, choose View My Requests from the Help menu
Request Report Set \ Navigate Reports Request Financial	Run Financial Reports window See: Running Financial Reports Navigator: Reports > Request > Financial
Reverse Journals \ Navigate Journals Generate Reversal	Reverse Journals window See: Generating Reversing Journal Batches Navigator: Journals > Generate > Reversal
Run Consolidation \ Navigate Consolidation Run	Consolidation Workbench window See: Consolidation Workbench Navigator: Consolidation > Workbench
Run Journal Import \ Navigate Journals Import Run	Import Journals window See: Importing Journals Navigator: Journals > Import > Run

Table 15 (Page 9 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Run Optimizer \ Navigate Setup System Optimize	Submit Request window See: Running the Optimizer Program. Navigator: Reports > Request > Standard or Navigator: Other > Report > Run
Run Reports \ Navigate Other Report Run \ Navigate Reports Request Standard	Submit Request window See: Running Standard Reports and Listings. Navigator: Reports > Request > Standard or Navigator: Other > Report > Run
Run Revaluation \ Navigate Currency Revaluation	Revalue Balances window See: Revaluing Balances Navigator: Currency > Revaluation
Run Translation \ Navigate Currency Translation	Translate Balances window See: Translating Balances Navigator: Currency > Translation
Summary Account Inquiry \ Navigate Inquiry Summary	Account Inquiry window See: Performing an Account Inquiry Navigator: Inquiry > Account
Update Personal Profile Options \ Navigate Other Profile	Personal Profile Values window See: Setting User Profile Options (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Other > Profile or Navigator: Profile > Personal. Access using System Administrator responsibility.
Update Storage Parameters \ Navigate Setup System Storage	Storage Parameters window See: Storage Parameters for Interim Tables Navigator: Setup > System > Storage
Upload Budgets \ Navigate Budgets Enter Upload	Upload Budgets window See: Uploading Budgets Navigator: Budgets > Enter > Upload

Table 15 (Page 10 of 11)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Budgetary Control Transactions \ Navigate Journals Enter (\ Other Zoom)	Journals window See: Reviewing Budgetary Control Transactions Navigator: Journals > Enter. Enter search criteria, then choose Find. Select a journal batch or entry, then choose Review Batch or Review Journal to display the Journals window. Choose the More Actions button, then choose the View Results button to see if a transaction failed a funds check.
View Funds Available \ Navigate Inquiry Funds	Funds Available Inquiry window See: Viewing Funds Available Navigator: Inquiry > Funds
View Requests \ Navigate Other Requests	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Other > Requests or Navigator: Other > Report > View or From any window, choose View My Requests from the Help menu
Year-End Carry Forward \ Navigate Journals Generate Carryforward	Year-End Carry Forward window See: Carrying Forward Year-End Encumbrances Navigator: Journals > Generate > Carryforward

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See Also

General Ledger Navigator Paths

Global Accounting Engine

This section maps Global Accounting Engine (AX) character mode menu paths and form names to GUI menu paths and windows or processes. We list the responsibilities and navigation path below.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
AX Payables Supervisor	AX Payables Supervisor
AX Receivables Supervisor	AX Receivables Supervisor
Enter Adjustments window	Journal Entries window
\ Navigate Transactions Enter	Navigator: Transactions > Enter
AX Payables Supervisor	AX Payables Supervisor
AX Receivables Supervisor	AX Receivables Supervisor
View Translator Transactions window	Journal Entry Lines window
\ Navigate Transactions View	Navigator: Transactions > View
AX Payables Supervisor	AX Payables Supervisor
AX Receivables Supervisor	AX Receivables Supervisor
Submit TR Posting Manager window	Submit Posting Manager window
\ Navigate Transactions Posting	Navigator: Transactions > Posting

Table 16 (Page 1 of 2)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
AX Payables Supervisor AX Receivables Supervisor Compile Translator Program window \ Navigate Program Compile	AX Payables Supervisor AX Receivables Supervisor Translator Program window Navigator: Program > Compile
AX Payables Supervisor AX Receivables Supervisor AX General Ledger User Run Reports window \ Navigate Reports Standard	AX Payables Supervisor AX Receivables Supervisor AX General Ledger User Submit Request window Navigator: Reports > Reports

Table 16 (Page 2 of 2)

Oracle Government General Ledger Character Mode Forms and Corresponding Public Sector General Ledger GUI Windows

This table shows you Government General Ledger character mode forms mapped to Public Sector General Ledger GUI windows or processes that have the same functionality.

Most windows are accessible when you use the General Ledger Controller responsibility. Unless otherwise specified, all navigation paths below assume you are using this responsibility.

Unless otherwise noted, refer to the *Oracle Public Sector General Ledger User's Guide* for more information on GUI windows or processes.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Account Inquiry \ Navigate Inquiry Account	Account Inquiry window See: Performing an Account Inquiry Navigator: Inquiry > Account
Archive and Purge Options \ Navigate Setup System Purge	Archive and Purge window See: Archiving Account Balances and Journal Detail Navigator: Setup > System > Purge
Assign Descriptive Security Rules \ Navigate Setup Financials Flexfields Descriptive Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Assign. Enable Descriptive Flexfield, enter search criteria, and choose the Find button.
Assign Document Sequences \ Navigate Setup Financials Sequences Assign	Document Sequences window See: Assigning Document Sequences (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Setup > Financials > Sequences > Define
Assign Key Flexfield Security Rules \ Navigate Setup Financials Flexfields Key Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Assign. Enable Key Flexfield, enter search criteria and choose the Find button.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assign Security Rules \ Navigate Setup Financials Flexfields Validation Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Assign. Enable Value Set, enter search criteria, and choose the Find button.
AutoCopy \ Navigate Reports AutoCopy	AutoCopy window See: Copying Report Objects Navigator: Reports > AutoCopy
Budget Inquiry \ Navigate Inquiry Budget	Budget Inquiry window See: Performing a Budget Inquiry Navigator: Inquiry > Budget
Budget Transfer \ Navigate Budgets Enter Transfer	Budget Transfer window See: Transferring Budget Amounts Navigator: Budgets > Enter > Transfer
Calculate Budget Amounts \ Navigate Budgets Generate Formulas	Calculate Budget Amounts window See: Calculating Budget Amounts Navigator: Budgets > Generate > Formulas
Correct Journal Import Data \ Navigate Journals Import Correct	Correct Journal Import Data window See: Correcting Journal Import Data Navigator: Journals > Import > Correct
Define Accounting Flexfield Combination \ Navigate Setup Financials Flexfields Accounting	GL Accounts window See: Defining Accounts Navigator: Setup > Flexfields > Combinations
Define Automatic Posting Options \ Navigate Setup Journal AutoPost	AutoPost Criteria window See: Posting Journal Batches Automatically Navigator: Setup > Journal > AutoPost
Define Budget \ Navigate Budgets Define Budget	Define Budget window See: Defining Budgets Navigator: Budgets > Define > Budget
Define Budget Formula \ Navigate Budgets Define Formula	Define Budget Formula window See: Creating Budget Formula Batches Navigator: Budgets > Define > Formula

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Budget Organization \ Navigate Budgets Define Organization	Define Budget Organization window See: Defining Budget Organizations Navigator: Budgets > Define > Organization
Define Budgetary Control Groups \ Navigate Budgets Define Controls	Budgetary Control Group window See: Creating a Budgetary Control Group Navigator: Budgets > Define > Controls
Define Calendar \ Navigate Setup Financials Calendar Periods	Accounting Calendar window See: Defining Calendars Navigator: Setup > Calendar > Accounting > Periods
Define Column Set \ Navigate Reports Define ColumnSet	Column Set window See: Defining Column Sets Navigator: Reports > Define > ColumnSet
Define Concurrent Program Controls \ Navigate Setup System Control	Concurrent Program Controls window See: Setting Concurrent Program Controls Navigator: Setup > System > Control
Define Consolidation \ Navigate Consolidation Define	Define Consolidation window See: Defining Consolidations Navigator: Consolidation > Define
Define Content Set \ Navigate Reports Define ContentSet	Content Set window See: Defining Content Sets Navigator: Reports > Define > ContentSet
Define Cross-Validation Rule \ Navigate Setup Financials Flexfields Key Rules	Cross-Validation Rules window See: Cross Validation Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > CrossValidation
Define Currency \ Navigate Setup Financials Currency Currency	Currencies window See: Currencies Window (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Setup > Currency > Define
Define Daily Conversion Rate Types \ Navigate Setup Financials Currency RateTypes	Conversion Rate Types window See: Defining Conversion Rate Types Navigator: Setup > Currencies > Rates > Types

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Daily Rates \ Navigate Setup Financials Currency DailyRates	Daily Rates window See: Entering Daily Rates Navigator: Setup > Currency > Rates > Daily
Define Descriptive Flexfield Segments \ Navigate Setup Financials Flexfields Descriptive Segments	Descriptive Flexfield Segments window See: Defining Descriptive Flexfield Structures (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Descriptive > Segments
Define Descriptive Security Rule \ Navigate Setup Financials Flexfields Descriptive Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Define. Enable Descriptive Flexfield, enter search criteria and choose Find.
Define Descriptive Segment Values \ Navigate Setup Financials Flexfields Descriptive Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Descriptive > Values. Enter search criteria and choose the Find button.
Define Document Sequences \ Navigate Setup Financials Sequences Define	Document Sequences window See: Defining Document Sequences (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Setup > Financials > Sequences > Define
Define Encumbrance Types \ Navigate Setup Journals Encumbrances	Encumbrance Types window See: Defining Encumbrance Types Navigator: Setup > Journals > Encumbrances
Define Financial Report Set \ Navigate Reports Define ReportSet	Financial Report Set window See: Defining Financial Report Sets Navigator: Reports > Define > ReportSet
Define Government Transaction Codes \ Navigate Setup Accounts TransactionCode	Government Transaction Codes window See: Defining Government Transaction Codes Navigator: Setup > Accounts > Transaction Codes
Define Historical Rates \ Navigate Setup Currencies Rates Historical	Historical Rates window See: Entering Historical Rates Navigator: Setup > Currencies > Rates > Historical

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Interfund Accounts \ Navigate Setup Accounts Interfund	InterfundAccounts window See: Defining Interfund Accounts Navigator: Setup > Accounts > Interfund
Define Journal Entry Categories \ Navigate Setup Journal Categories	Journal Categories window See: Defining Journal Categories Navigator: Setup > Journal > Categories
Define Journal Entry Formula \ Navigate Journals Define Recurring	Define Recurring Journal Formula window See: Creating Recurring Journal Formula Batches Navigator: Journals > Define > Recurring
Define Journal Entry Sources \ Navigate Setup Journal Sources	Journal Sources window See: Defining Journal Sources Navigator: Setup > Journal > Sources
Define Key Flexfield Security Rule \ Navigate Setup Financials Flexfields Key Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Define. Enable Key Flexfield, enter search criteria, and choose Find.
Define Key Flexfield Segments \ Navigate Setup Financials Flexfields Key Segments	Descriptive Flexfield Segments window See: Defining Descriptive Flexfield Structures (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Segments
Define Key Segment Values \ Navigate Setup Financials Flexfields Key Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Values. Enter search criteria and choose the Find button.
Define MassAllocations \ Navigate Journals Define Allocation	Define MassAllocations window See: Creating MassAllocation Batches Navigator: Journals > Define > Allocation
Define MassBudgets \ Navigate Budgets Define MassBudget	Define MassBudgets window See: Defining MassBudgets Navigator: Budgets > Define > MassBudget

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Period Rates \ Navigate Setup Currencies Rates Period	Period Rates window See: Entering Period Rates Navigator: Setup > Currencies > Rates > Period
Define Period Types \ Navigate Setup Financials Calendar Types	Period Types window See: Defining Period Types Navigator: Setup > Calendar > Accounting > Types
Define Periods \ Navigate Setup System Calendar Periods	Accounting Calendar window See: Defining Calendars Navigator: Setup > Calendar > Accounting > Periods
Define Report \ Navigate Reports Define Report	Define Financial Report window See: Defining Financial Reports Navigator: Reports > Define > Report
Define Report Display Group \ Navigate Reports Define Display Group	Display Group window See: Defining Display Groups Navigator: Reports > Define > Display > Group
Define Report Display Set \ Navigate Reports Define Display Set	Display Set window See: Defining Display Sets Navigator: Reports > Define > Display > Set
Define Report Set \ Navigate Other Report Set	Request Set window See: Defining Request Sets (<i>Oracle Applications User's Guide</i>) Navigator: Other > Requests > Set
Define Rollup Groups \ Navigate Setup Financials Flexfields Key Groups	Rollup Groups window Defining Rollup Groups (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Groups. Enter criteria and choose Find.
Define Row Order \ Navigate Reports Define Order	Row Order window See: Defining Row Orders Navigator: Reports > Define > Order
Define Row Set \ Navigate Reports Define RowSet	Row Set window See: Defining Row Sets Navigator: Reports > Define > RowSet

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Security Rule \ Navigate Setup Financials Flexfields Validation Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Define. Enable Value Set, enter search criteria, and choose Find.
Define Segment Values \ Navigate Setup Financials Flexfields Validation Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Segment > Flexfields > Validation > Values. Enter search criteria and choose Find.
Define Set of Books \ Navigate Setup Financials Books	Set of Books window See: Defining Sets of Books Navigator: Setup > Set of Books > Define
Define Shorthand Aliases \ Navigate Setup Financials Flexfields Key Aliases	Shorthand Aliases window See: Defining Shorthand Aliases (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Aliases
Define Statistical Units of Measure \ Navigate Setup Accounts Units	Statistical Units of Measure window See: Defining Statistical Units of Measure Navigator: Setup > Accounts > Units
Define Summary Accounts \ Navigate Setup Accounts Summary	Summary Accounts window See: Defining Summary Accounts Navigator: Setup > Accounts > Summary
Define Suspense Accounts \ Navigate Setup Accounts Suspense	Suspense Accounts window See: Defining Suspense Accounts Navigator: Setup > Accounts > Suspense
Define Value Set \ Navigate Setup Financials Flexfields Validation Sets	Value Sets window See: Value Sets (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Sets
Delete Source from Journal Import \ Navigate Journals Import Delete	Delete Journal Import Data window See: Deleting Journal Import Data Navigator: Journals > Import > Delete

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Budget Amounts \ Navigate Budgets Enter Amounts	Enter Budget Amounts window See: Entering Budget Amounts Navigator: Budgets > Enter > Amounts
Enter Budget Journals \ Navigate Budgets Enter Journals	Enter Budget Journals window See: Entering Budget Journals Navigator: Budgets > Enter > Journals
Enter Encumbrances \ Navigate Journals Encumbrance	Enter Encumbrances window See: Entering Encumbrances Navigator: Journals > Encumbrance
Enter Journals \ Navigate Journals Enter	Enter Journals window See: Entering Journals Navigator: Journals > Enter
Enter Transaction Rate \ Navigate Journals Enter (\ Other Zoom)	Enter Journals window See: Entering Foreign and Dual Currency Journals Navigator: Journals > Enter
Freeze Budgets \ Navigate Budgets Freeze	Freeze Budget window See: Freezing Budgets Navigator: Budgets > Freeze
Generate MassAllocation Journals \ Navigate Journals Generate Allocation	Generate MassAllocation Journals window See: Generating MassAllocation Journals Navigator: Journals > Generate > Allocation
Generate MassBudget Journals \ Navigate Budgets Generate MassBudgets	Generate MassBudget Journals window See: Generating MassBudget Journals Navigator: Budgets > Generate > MassBudgets
Generate Recurring Journals \ Navigate Journals Generate Recurring	Generate Recurring Journals window See: Generating Recurring Journal Batches Navigator: Journals > Generate > Recurring
Journal Entry Inquiry \ Navigate Inquiry Journal	Journal Entry Inquiry window See: Performing a Journal Entry Inquiry Navigator: Inquiry > Journals
Open and Close Periods \ Navigate Setup Open/Close	Open and Close Periods window See: Opening and Closing Accounting Periods Navigator: Setup > Open/Close

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Post Journals \ Navigate Journals Post	Post Journals window See: Posting Journal Batches Navigator: Journals > Post
Purge Consolidation Audit Data \ Navigate Consolidation Purge	Purge Consolidation Audit Data window See: Purging Consolidation Audit Data Navigator: Consolidation > Purge
Reports QuickPick \ Navigate Other Report View	Completed Requests window See: Using the Completed Requests Window (<i>Oracle Applications User's Guide</i>) Navigator: Other > Report > View
Request Report Set \ Navigate Reports Request Financial	Run Financial Reports window See: Running Financial Reports Navigator: Reports > Request > Financial
Reverse Journals \ Navigate Journals Generate Reversal	Reverse Journals window See: Generating Reversing Journal Batches Navigator: Journals > Generate > Reversal
Run Consolidation \ Navigate Consolidation Run	Consolidate Sets of Books window See: Consolidating Sets of Books Navigator: Consolidation > Run
Run Journal Import \ Navigate Journals Import Run	Import Journals window See: Importing Journals Navigator: Journals > Import > Run
Run Optimizer \ Navigate Setup System Optimize	Submit Request window See: Running the Optimizer Program. Note that there are two Navigator paths to the Submit Request window. Navigator: Reports > Request > Standard or Navigator: Other > Report > Run

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Run Reports \ Navigate Other Report Run \ Navigate Reports Request Standard	Submit Request window See: Running Standard Reports and Listings. Note that there are two Navigator paths to the Submit Request window. Navigator: Reports > Request > Standard or Navigator: Other > Report > Run
Run Revaluation \ Navigate Currency Revaluation	Revalue Balances window See: Revaluing Balances Navigator: Currency > Revaluation
Run Translation \ Navigate Currency Translation	Translate Balances window See: Translating Balances Navigator: Currency > Translation
Summary Account Inquiry \ Navigate Inquiry Summary	Account Inquiry window See: Performing an Account Inquiry Navigator: Inquiry > Account
Update Personal Profile Options \ Navigate Other Profile	Personal Profile Values window See: Setting User Profile Options (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Other > Profile
Update Storage Parameters \ Navigate Setup System Storage	Storage Parameters window See: Storage Parameters for Interim Tables Navigator: Setup > System > Storage
Upload Budgets \ Navigate Budgets Enter Upload	Upload Budgets window See: Uploading Budgets Navigator: Budgets > Enter > Upload
View Budgetary Control Transactions \ Navigate Journals Enter (\ Other Zoom)	Journals window See: Reviewing Budgetary Control Transactions Navigator: Journals > Enter. Enter search criteria, then choose Find. Select a journal batch or entry, then choose Review Batch or Review Journal to display the Journals window. Choose the More Actions button, then choose the View Results button to see if a transaction failed a funds check.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Funds Available \ Navigate Inquiry Funds	Funds Available Inquiry window See: Viewing Funds Available Navigator: Inquiry > Funds
View Requests \ Navigate Other Requests	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Other > Requests or Navigator: Other > Report > View or From any window choose View My Requests from the Help menu
Year-End Carry Forward \ Navigate Journals Generate Carryforward	Year-End Carry Forward window See: Carrying Forward Year-End Encumbrances Navigator: Journals > Generate > Carryforward

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See Also

General Ledger Navigator Paths

Oracle Government Payables Character Mode Forms and Corresponding Public Sector Payables GUI Windows

This table shows you Government Payables character mode forms mapped to the Public Sector Payables GUI windows or processes that have the same functionality.

Most windows are accessible when you use the Payables Manager responsibility. Unless otherwise specified, all navigation paths below assume you are using that responsibility.

Unless otherwise noted, refer to the *Oracle Public Sector Payables User's Guide* for more information on GUI windows or processes.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Accrual Write-Offs \ Navigate Tasks AccrualWriteOffs	Submit the Accrual Write Off Report from the Submit Request window. See: Accrual Write-Off Report (<i>Oracle Public Sector Purchasing User's Guide</i>) Navigator: Other > Requests > Run
Adjust Distributions \ Navigate Invoices Update Distribution	Open the Distributions window in entry mode and make adjustments. See: Adjusting Invoice Distributions Navigator: Invoices > Entry > Invoices. Choose the Distributions button.
Adjust Payment Schedule \ Navigate Invoices Update PaymentSchedule	Open the Scheduled Payments window in entry mode and make adjustments. See: Adjusting Scheduled Payments Navigator: Invoices > Entry > Invoices. Choose the Scheduled Payments button.
Apply Prepayments \ Navigate Payments Prepayment Apply	Apply/Unapply Prepayments window See: Applying Prepayments to Invoices Navigator: Invoices > Entry > Invoices. Query and select the prepayment or the invoice to which you want to match it and choose Actions. In the Invoice Actions window, check the Apply/Unapply Prepayment check box and choose OK.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assign Descriptive Security Rules \ Navigate Setup Financials Flexfields Descriptive Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Assign. Enable Descriptive Flexfield, enter search criteria, and choose the Find button.
Assign Key Flexfield Security Rules \ Navigate Setup Financials Flexfields Key Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Assign. Enable Key Flexfield, enter search criteria and choose the Find button.
Assign Security Rules \ Navigate Setup Financials Flexfields Validation Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Assign. Enable Value Set, enter search criteria, and choose the Find button.
AutoClear \ Navigate Controls Reconciliation AutoClear	Use Oracle Cash Management to reconcile payments in Payables. See: <i>Oracle Cash Management User's Guide</i>
AutoSelect \ Navigate Payments Automatic AutoSelect	Use the Payment Batches window to initiate a payment batch. See: Initiating Payment Batches Navigator: Payments > Entry > Payment Batches
Concurrent Requests (Pop-up Window) \ Help Requests	Requests window See: Using the Requests window (<i>Oracle Applications User's Guide</i>) From any window, choose View My Requests from the Help menu
Confirm Payment Batch \ Navigate Payments Automatic Confirm	Confirm window See: Confirming Payment Batches Navigator: Select the payment batch in the Payment Batches window and choose the Actions button. Select the Confirm Payment Batch check box and choose OK.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Control Period Statuses \ Navigate Controls Periods	AP Accounting Periods window See: Controlling the Status of AP Accounting Periods Navigator: Setup > Calendar > Accounting > AP Accounting Periods
Create Mass Additions for Oracle Assets \ Navigate Tasks MassAdditions	Submit the Create Mass Additions for Oracle Assets Program from the Submit Request window. See: Create Mass Additions for Oracle Assets Program Navigator: Other > Requests > Run
Create QuickCheck \ Navigate Payments QuickCheck	Create a Quick Payment in the Payments window See: Paying Invoices with Quick Payments Navigator: Payments > Entry > Payments
Create Recurring Payments \ Navigate Invoices Recurring CreateInvoices	Use the Recurring Invoices window to create a recurring invoice template and create recurring invoices. See: Entering Recurring Invoices Navigator: Invoices > Entry > Recurring Invoices
Define Accounting Flexfield Combination \ Navigate Setup Financials Flexfields Accounting	GL Accounts window See: Defining Accounts (<i>Oracle Public Sector General Ledger User's Guide</i>) Navigator: Setup > Flexfields > Combinations
Define Automatic Payment Programs \ Navigate Setup Payments Programs	Automatic Payment Programs window See: Automatic Payment Programs Navigator: Setup > Payment > Programs
Define Bank Codes \ Navigate Setup Payments AutoClear Codes	Not applicable in GUI. Use Oracle Cash Management to reconcile payments in Payables . See: Reconciling Payments with Oracle Cash Management
Define Bank File Specifications \ Navigate Setup Payments AutoClear File	Not applicable in GUI. Use Oracle Cash Management to reconcile payments in Payables . See: Reconciling Payments with Oracle Cash Management
Define Calendar \ Navigate Setup Financials Calendar Periods	Accounting Calendar window See: Defining Calendars (<i>Oracle Public Sector General Ledger User's Guide</i>) Navigator: Setup > Calendar > Accounting > Periods

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Cross-Validation Rule \ Navigate Setup Financials Flexfields Key Rules	Cross-Validation Rules window See: Cross Validation Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > CrossValidation
Define Currency \ Navigate Setup Financials Currency Currency	Currencies window See: Currencies Window (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Setup > Currency > Define
Define Daily Conversion Rate Types \ Navigate Setup Financials Currency RateTypes	Conversion Rate Types window in General Ledger See: Defining Conversion Rate Types (<i>Oracle Public Sector General Ledger User's Guide</i>) Use General Ledger Navigator: Setup > Currencies > Rates > Types
Define Daily Rates \ Navigate Setup Financials Currency DailyRates	Daily Rates window See: Entering Daily Rates (<i>Oracle Public Sector General Ledger User's Guide</i>) Navigator: Setup > Currency > Rates > Daily
Define Descriptive Flexfield Segments \ Navigate Setup Financials Flexfields Descriptive Segments	Descriptive Flexfield Segments window See: Defining Descriptive Flexfield Structures (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Descriptive > Segments
Define Descriptive Security Rule \ Navigate Setup Financials Flexfields Descriptive Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security Define. Enable Descriptive Flexfield, enter search criteria and choose Find.
Define Descriptive Segment Values \ Navigate Setup Financials Flexfields Descriptive Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Descriptive > Values. Enter search criteria and choose the Find button.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Expense Reports \ Navigate Setup Invoices XXpress	Expense Report Templates window See: Expense Report Templates Navigator: Setup > Invoice > Expense Report Templates
Define Financials Options \ Navigate Setup Financials Options	Financials Options window See: Financials Options Navigator: Setup > Options > Financials
Define Flex Segments for Expense Reporting \ Navigate Setup Reports ExpenseDetail	Account Segments for Expense Reporting window See: Account Segments for Expense Reporting Navigator: Setup > Invoice > Distribution Detail Report
Define Income Tax Regions \ Navigate Setup System TaxRegions	Income Tax Regions window See: Income Tax Regions Navigator: Setup > Tax > Regions
Define Invoice Approvals \ Navigate Setup Invoices Approvals	Invoice Approvals window See: Invoice Approvals Navigator: Setup > Invoice > Approvals
Define Key Flexfield Security Rule \ Navigate Setup Financials Flexfields Key Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Define. Enable Key Flexfield, enter search criteria, and choose Find.
Define Key Flexfield Segments \ Navigate Setup Financials Flexfields Key Segments	Descriptive Flexfield Segments window See: Defining Descriptive Flexfield Structures (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Segments
Define Key Segment Values \ Navigate Setup Financials Flexfields Key Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Values. Enter search criteria and choose the Find button.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Location \ Navigate Setup Organization Location	Location window See: Site Locations (<i>Oracle Human Resources User's Guide</i>) Navigator: Employees > Locations
Define Payables QuickCodes \ Navigate Setup System Quickcodes Payables	(Payables) QuickCodes window See: QuickCodes Navigator: Setup > Quickcodes > Payables
Define Payment Formats \ Navigate Setup Payments Formats	Payment Formats See: Payment Formats Navigator: Setup > Payment > Formats
Define Payment Interest Rates \ Navigate Setup Payments Interest	Payment Interest Rates window See: Interest Rates Navigator: Setup > Payment > Interest Rates
Define Payment Terms \ Navigate Setup Invoices Terms	Payment Terms window See: Payment Terms Navigator: Setup > Invoice > Payment Terms
Define Period Types (Financials) \ Navigate Setup Financials Calendar Types	Period Types window See: Defining Period Types (<i>Oracle Public Sector General Ledger User's Guide</i>) Navigator: Setup > Calendar > Accounting > Types
Define Period Types (Financials) \ Navigate Setup System Calendar Types	In the Special Calendar window, you define periods when you define the special calendar. See: Special Calendar Navigator: Setup > Calendar > Special Calendar
Define Periods \ Navigate Setup System Calendar Periods	Accounting Calendar See: Defining Calendars (<i>Oracle Public Sector General Ledger User's Guide</i>) Navigator: Setup > Calendar > Accounting > Periods
Define QuickCodes \ Navigate Setup System QuickCodes Employee	(Employee) QuickCodes See: Adding QuickCode Values (<i>Oracle Human Resources User's Guide</i>) Navigator: Setup > Quickcodes > Employee

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Recurring Payments \ Navigate Invoices Recurring Define	Recurring Invoices window See: Entering Recurring Invoices Navigator: Invoices > Entry > Recurring Invoices
Define Report Set \ Navigate Setup Reports ReportSets	Request Set window See: Defining Request Sets (<i>Oracle Applications User's Guide</i>) Navigator: Other > Requests > Set
Define Reporting Entities \ Navigate Setup Organization ReportingEntities	Reporting Entity window See: Reporting Entities Navigator: Setup > Tax > Reporting Entities
Define Rollup Groups \ Navigate Setup Financials Flexfields Key Groups	Rollup Groups window See: Defining Rollup Groups (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Groups. Enter criteria and choose Find.
Define Security Rule \ Navigate Setup Financials Flexfields Validation Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Define. Enable Value Set, enter search criteria, and choose Find.
Define Segment Values \ Navigate Setup Financials Flexfields Validation Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Segment > Flexfields > Validation > Values. Enter search criteria and choose Find.
Define Set of Books \ Navigate Setup Financials Books	Set of Books window See: Defining Sets of Books (<i>Oracle Public Sector General Ledger User's Guide</i>) Navigator: Setup > Set of Books > Define
Define Shorthand Aliases \ Navigate Setup Financials Flexfields Key Aliases	Shorthand Aliases window See: Defining Shorthand Aliases (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Aliases

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define System Options and Defaults \ Navigate Setup System Options	Payables Options window See: Payables Options Navigator: Setup > Options > Payables
Define Tax Names \ Navigate Setup Taxes Names	Tax Names See: Tax Names Navigator: Setup > Tax > Names
Define Tolerances \ Navigate Setup Invoices Tolerances	Invoice Tolerances window See: Invoice Tolerances Navigator: Setup > Invoice > Tolerances
Define Value Set \ Navigate Setup Financials Flexfields Validation Sets	Value Sets window See: Value Sets (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Sets
Define Vendor QuickCodes \ Navigate Setup System QuickCodes Vendor	(Payables) QuickCodes window See: QuickCodes Navigator: Setup > Quickcodes > Payables
Define Withholding Tax Groups \ Navigate Setup Taxes Groups	Withholding Tax Groups window See: Withholding Tax Groups Navigator: Setup > Tax > Withholding > Groups
Distribution Inquiry \ Navigate Controls DistributionInquiry	Distributions window See: Reviewing Invoice Distributions Navigator: Invoices > Entry > Invoices. Choose the Distributions button.
Enter Employee \ Navigate Setup Organization Employees Enter	Enter Person window See: Enter Person (<i>Oracle Human Resources User's Guide</i>) Navigator: Employees > Enter Employees
Enter Invoices \ Navigate Invoices Entry	Invoices window See: Entering Invoices Navigator: Invoices > Entry > Invoices
Enter Manual Payment \ Navigate Payments Manual	Payments window See: Recording Manual Payments and Wire Transfers Navigator: Payments > Entry > Payments

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Prepayments \ Navigate Payments Prepayment Enter	Invoices window, and enter invoice type Prepayment See: Prepayments Navigator: Invoices > Entry > Invoices
Enter QuickInvoices \ Navigate Invoices Quick	Invoices window See: Entering Invoices Navigator: Invoices > Entry > Invoices
Enter Rate Exceptions (Zoom only)	Obsolete in GUI
Enter Standard Notes \ Navigate Setup Invoices Notes	You can customize standard notices See: Invoice Notices From the Invoices window, choose the Actions button. Select Print. or You can write your own notes outside of Payables then attach them to invoices. See: Attachments in Payables
Enter Vendor \ Navigate Vendors Entry	Suppliers window See: Suppliers Navigator: Suppliers > Entry. Choose the Open button.
Enter/Adjust Manual Payment \ Navigate Controls Payment AdjustPayment	Payments window See: Updating Payments Navigator: Payments > Entry > Payments
Fix Payment Distributions \ Navigate Controls Payment FixDistributions	Invalid GL Accounts window See: Updating Invalid Payment Distribution GL Accounts Navigator: Payments > Invalid GL Accounts
Format Payments \ Navigate Payments Automatic Format	Payment Batch Actions window See: Formatting Payments Navigator: Payments > Entry > Payment Batches. Select the payment batch and choose Actions. Select Format payments, and choose OK.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
General Ledger Interface \ Navigate Tasks GLPost	From the Submit Request window, submit the Payables Transfer to General Ledger Program. See: Payables Transfer to General Ledger Program (Posting) Navigator: Other > Requests > Run
Invoice Approval \ Navigate Invoices Approval	Holds window (of the Invoice Workbench) See: Releasing Holds Navigator: Invoices > Enter > Invoices. Choose the Holds button.
Maintain Countries and Territories \ Navigate Setup System Countries	Countries and Territories window See: Countries and Territories Navigator: Setup > Countries
Maintain Distribution Sets \ Navigate Setup Invoices DistributionSets	Distribution Sets window See: Distribution Sets Navigator: Setup > Invoice > Distribution Sets
Maintain Tax Certificates and Exceptions \ Navigate Setup Taxes Certificates	Maintain Tax & Certificates window See: Maintain Tax & Certificates Navigator: Setup > Tax > Withholding > Certificates
Modify Invoice Selection \ Navigate Payments Automatic Modify	From the Payments window, choose the Enter/Adjust Invoices button. See: Updating Payments Navigator: Payments > Entry > Payments
Payment Inquiry \ Navigate Payments Inquiry	Payments window See: Finding Payments Navigator: Payments > Inquiry > Payments or Payment Overview window See: Finding Payments Navigator: Payments > Inquiry > Payment Overview
Reconcile Payments \ Navigate Controls Reconciliation Manual	Use Oracle Cash Management to reconcile payments in Payables. See: <i>Oracle Cash Management User's Guide</i>

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Reset Payment Batch \ Navigate Controls Payment ResetPaymentBatch	From the Payment Batches window, choose Actions. Select Confirm Payment Batch and choose OK. See: Confirming Payment Batches Navigator: Payments > Entry > Payment Batches
Resolve AutoClear Exceptions \ Navigate Controls Reconciliation Exceptions	Use Oracle Cash Management to reconcile payments in Payables. See: <i>Oracle Cash Management User's Guide</i>
Run Reports \ Navigate Reports Standard	Submit Request window See: Submitting Standard Reports, Programs, and Listings (<i>Oracle Applications User's Guide</i>) Navigator: Other > Requests > Run
Set Up Aging Periods \ Navigate Setup Reports InvoiceAging	Aging Periods window See: Aging Periods Navigator: Setup > Calendar > Aging Periods
Set Up Bank Information \ Navigate Setup Banks	Banks window See: Banks Navigator: Setup > Payment > Banks
Stop Payment \ Navigate Payments Stop	From the Payments window, select the payment and choose Actions. Select the Initiate Stop check box and choose OK. See: Stopping Payments Navigator: Payments > Entry > Payments
Submit AutoApproval Process \ Navigate Tasks AutoApproval	From the Submit Request window, submit the Payables Approval Program. See: Payables Approval Program Navigator: Other > Requests > Run
Submit Expense Distribution Detail Report \ Navigate Reports ExpenseDetail	From the Submit Requests window, submit the Expense Distribution Detail Report. See: Expense Distribution Detail Report Navigator: Other > Requests > Run
Submit Invoice Import \ Navigate Tasks InvoiceImport	From the Submit Requests window, submit the Payables Invoice Import Program. See: Payables Invoice Import Program Navigator: Other > Requests > Run

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Submit Purge (Purge Responsibility only) \ Navigate Purge	Submit Purge window See: Purging Records Use the Purge responsibility Navigator: Purge
Update Personal Profile Options \ Navigate Other Profile	Personal Profile Values window See: Setting User Profile Options (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Other > Profile
Use Prepayments \ Navigate Payments Prepayment Use	Apply/Unapply Prepayments window See: Applying Prepayments to Invoices Navigator: Invoices > Entry > Invoices. Query and select the prepayment or the invoice to which you want to match it and choose Actions. In the Invoice Actions window, check the Apply/Unapply Prepayment check box and choose OK.
VendorMerge \ Navigate Controls VendorMerge	Supplier Merge window See: Supplier Merge Program Navigator: Suppliers > Supplier Merge
View Budgetary Control Transactions (Zoom only)	In the Invoices window, if a transaction fails Funds Check, choose Budgetary Control from the Special menu. See: Checking Funds for Invoices
View Employees \ Navigate Setup Organization Employees View	Enter Person window See: Enter Person (<i>Oracle Human Resources User's Guide</i>) Navigator: Employees > View Employees
View Invoices \ Navigate Invoices Inquiry	Invoices window See: Reviewing Invoices Navigator: Invoices > Inquiry > Invoices Or Invoices Overview window See: Reviewing Invoices Navigator: Invoices > Inquiry > Invoice Overview
View Notes (Zoom only)	You can write your own notes outside of Payables then attach them to invoices. See: Attachments in Payables

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View PO Distribution Detail (Zoom only)	Purchase Order Distributions window See: <i>Oracle Public Sector Purchasing User's Guide</i> Navigator: Invoices > Entry > Invoices. Choose the Distributions button. Choose the View PO button.
View Purchase Order Header (Zoom only)	Purchase Orders window See: <i>Oracle Public Sector Purchasing User's Guide</i> Navigator: Invoices > Entry > Invoices. Choose the Distributions button. Choose the View PO button. Choose the New PO button.
View Purchase Order Line (Zoom only)	Purchase Orders window See: <i>Oracle Public Sector Purchasing User's Guide</i> Navigator: Invoices > Entry > Invoices. Choose the Distributions button. Choose the View PO button. Choose the New PO button.
View Purchase OrdersShipment (Zoom only)	Purchase Order Shipments window See: <i>Oracle Public Sector Purchasing User's Guide</i> Navigator: Invoices > Entry > Invoices. Choose the Distributions button. Choose the View PO button.
View Requests \ Navigate Other Concurrent	Requests window See: <i>Viewing Requests (Oracle Applications User's Guide)</i> Navigator: Other > Requests > View
View Vendors \ Navigate Vendors Inquiry	Suppliers window See: Suppliers Navigator: Suppliers > Inquiry. Choose Open.
Void Payments \ Navigate Payments Void	Payments window See: Voiding Payments Navigator: Payments > Entry > Payments. From the Payments window, select the payment and choose the Actions button. Select the Void check box and choose OK.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Void Unused Documents \ Navigate Controls Payment VoidCheckStock	Void Unused Payment Documents window See: Defining and Maintaining Payables Payment Documents Navigator: Setup > Payment > Banks. Choose the Bank Accounts button. Choose the Payables Documents button. In the Additional Information region, choose the Void Unused Payment Documents button.
XpenseXpress \ Navigate Invoices XpenseXpress	Expense Reports window See: Expense Reports Navigator: Invoices > Entry > Expense Reports

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See Also

Payables Navigator Paths

Payables Workbenches

Oracle Government Purchasing Character Mode Forms and Corresponding Public Sector Purchasing GUI Windows

The following table matches Oracle Government Purchasing character mode forms with their corresponding Oracle Public Sector Purchasing GUI windows or processes. This information supplements *Windows and Navigator Paths* in the product online documentation. Text in brackets ([]) indicates a button or other selection within a window.

The GUI Navigator paths are based on the Purchasing Manager responsibility.

For more information on any window, navigate to the window and choose the help icon. Or refer to the *Oracle Public Sector Purchasing User's Guide*.

Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Accrual Write-Offs \Navigate Documents Manage Accruals	Accrual Write-Offs Navigator: Accounting>Accrual Write-Offs
Approve Documents \Navigate Documents Manage Approve	Approve Document Navigator: Notifications Summary > Select a notification line > [Open] > [Respond] > Select a User Approve Action or Navigator: Purchase Orders > Purchase Orders> [Approve] or Navigator: Requisitions > Requisitions > [Approve]

Table 19 (Page 1 of 24)

Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Approve Quotations \Navigate Documents Quotations Approve Quotations	Approve Entire Quotation Navigator: RFQs and Quotations > Quote Analysis> [Find] > [Approve Entire Quotation] or Navigator: RFQs and Quotations > Quotations > [Price Breaks] > [Approve] or Navigator: RFQs and Quotations > Quotations > [Approve] or Quotations Navigator: RFQs and Quotations > Quotations
Approve Quotations by Item \Navigate Documents Quotations Approve Items	Quotations Navigator: RFQs and Quotations > Quote Analysis > [Find]
Assign Descriptive Security Rules \Navigate Setup Financials Flexfields Descriptive Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Descriptive > Security > Assign
Assign Function Parameters \Navigate Setup Financials Flexfields FlexBuilder Assign	FlexBuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Application Flexfields Guide</i>)
Assign Key Flexfield Security Rules \Navigate Setup Financials Flexfields Key Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Key > Security > Assign
Assign Requisitions \Navigate Documents Requisitions Assign	Assign Requisition Lines Navigator: Management > Manage Buyer Workload
Assign Value Set Security Rules \Navigate Setup Financials Flexfields Validation Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Validation > Security > Assign

Table 19 (Page 2 of 24)

Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
AutoCreate Purchase Orders \Navigate Documents Purchase AutoCreate	Modify Lines Navigator: AutoCreate> [Find] > Special menu > Modify or New Document Navigator: AutoCreate > [Find] > [Automatic] or New Document Number Navigator: AutoCreate > [Find] > [Manual] or Outside Processing Navigator: Purchase Orders > Purchase Orders> [Shipments] > [Distributions] > [Outside Processing] or AutoCreate Documents Navigator: AutoCreate > [Find]
AutoCreate Purchase Orders \Navigate Documents Purchases Enter AutoCreate	Find Requisition Lines Navigator: AutoCreate
AutoCreate Quotations \Navigate Documents Quotations AutoCreate	AutoCreate Documents Navigator: RFQS & Quotations > RFQs > Special menu > Copy Document
AutoCreate RFQs \Navigate Documents RFQs AutoCreate	AutoCreate Documents Navigator: AutoCreate > [Find]
AutoSubmit Purchasing Processes \Navigate Setup Purchasing AutoSubmit	Submit Request Navigator: Reports > Run > [Single Request] > [OK] or Navigator: Reports > Run > [Request Set] > [OK]
Change Organization \Navigate Receipts ChangeOrg	Change Organization Navigator: Change Organization

Table 19 (Page 3 of 24)

Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Control Purchase Orders \Navigate Documents Purchases Control	Control Document Navigator: Purchase Orders > Purchase Order Summary > [Headers] > [Find] > Special menu > Control or Navigator: Purchase Orders > Purchase Order Summary > [Lines] > [Find] > Special menu > Control or Navigator: Purchase Orders > Purchase Order Summary > [Shipments] > [Find] > Special menu > Control
Control Purchasing Periods \Navigate Setup Accounting Periods	Control Purchasing Periods Navigator: Setup > Financials > Accounting > Control Purchasing Periods
Control Requisitions \Navigate Documents Requisitions Control	Control Document Navigator: Requisitions > Requisition Summary> [Headers] > [Find] > Special menu > Control or Navigator: Requisitions > Requisition Summary> [Lines] > [Find] > Special menu > Control
Define Buyers \Navigate Setup Organization Buyers	Buyers Navigator: Setup > Personnel > Buyers
Define Calendar \Navigate Setup Financials Calendars Periods	Accounting Calendar Navigator: Setup > Financials > Accounting > Calendar
Define Category \Navigate Items Category Category	Categories Navigator: Setup > Items > Categories > Category Codes
Define Category Set \Navigate Items Category Set	Category Set Navigator: Setup > Items > Categories > Category Sets

Table 19 (Page 4 of 24)

Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Define Control Groups \Navigate Setup Organization Authorizations Groups	Control Options Navigator: Setup > Organizations > Purchasing Options > Control or Approval Groups Navigator: Setup > Approvals > Approval Groups
Define Cross-Reference Types \Navigate Items References CrossReferences Types	Assign Cross References Navigator: Items > Cross References > [Assign] or Cross Reference Types Navigator: Items > Cross References
Define Cross-Validation Rule \Navigate Setup Financials Flexfields Key Rules	Cross-Validation Rules Navigator: Setup > Flexfields > Key > Cross-Validation
Define Currency \Navigate Setup Financials Currencies Define	Currencies Navigator: Setup > Financials > Currency > Currencies
Define Daily Conversion Rate Types \Navigate Setup Financials Currencies Rates Types	Daily Conversion Rate Type Navigator: Setup > Financials > Currency > Currencies > Daily Rates
Define Daily Rates \Navigate Setup Financials Currencies Rates Daily	Daily Rates Navigator: Setup > Financials > Currency > Currencies > Daily Rates
Define Default Category Sets \Navigate Items Category Defaults	Default Category Sets Navigator: Setup > Items > Categories > Default Category Sets
Define Descriptive Flexfield Segments \Navigate Setup Financials Flexfields Descriptive Segments	Descriptive Flexfield Segments Navigator: Setup > Flexfields > Descriptive > Segments
Define Descriptive Security Rule \Navigate Setup Financials Flexfields Descriptive Security Define	Define Security Rules Navigator: Setup > Flexfields > Descriptive > Security > Define

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Define Descriptive Segment Values \Navigate Setup Financials Flexfields Descriptive Values	Segment Values Navigator: Setup > Flexfields > Descriptive > Values
Define Document Controls \Navigate Setup Purchasing Documents	Document Types Navigator: Setup > Purchasing > Document Types
Define Financials Options \Navigate Setup Financials Options	Define Financial Options Navigator: Setup > Organization > Financial Options
Define Flexbuilder Parameters \Navigate Setup Financials Flexfields Flexbuilder Define	The Flexbuilder is replaced by the Account Generator feature using Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide</i>)
Define Freight Carriers \Navigate Setup Purchasing Codes Freight	Freight Carriers Navigator: Setup > Purchasing > Freight Carriers
Define Hazard Classes \Navigate Setup Purchasing Codes Hazard Class	Hazard Classes Navigator: Setup > Purchasing > Hazard Classes
Define InterClass Conversions \Navigate Setup Purchasing Units Measures Conversion InterClass	Unit of Measure Conversions Navigator: Setup > Units of Measure > Conversions

Table 19 (Page 6 of 24)

Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
<p>Define Item \Navigate Items Define Define</p>	<p>Category Assignment Navigator: Items > Master Items > Special menu > Categories or Navigator: Items > Organization Items > Special menu > Categories or Item Assignment Navigator: Setup > Items > Master Items > Special menu > Item Details or Item Subinventories > Navigator: Items > Organizations Items > Special menu > Item Subinventories or Master Item > Navigator: Items > Master Items > [New] or Mass Forwarding Documents Items > Master Items > [Open] or Master Items Summary Navigator: Items > Master Items</p>
<p>Define Item Attribute Controls \Navigate Items Define Attributes</p>	<p>Item Attribute Controls Navigator: Setup > Items > Attribute Controls</p>

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Define Item Catalog Groups \Navigate Items Define Groups	Item Catalog Navigator: Items > Master Items > Special menu > Catalog or Item Catalog Groups Navigator: Setup > Items > Catalog Groups or Navigator: Setup > Items > Catalog Groups > [Details] or Item Categories Navigator: Items > Item Information > [Categories]
Define Item Cross-References \Navigate Items References CrossReference CrossReferences	Item Cross Reference Assignment Navigator: Items > Master Items > Special menu > Cross References
Define Item Relationships \Navigate Items References Relations	Item Relationships Navigator: Items > Item Relationships
Define Item Revisions \Navigate Items Define Revisions	Item Revisions Navigator: Items > Organization Items > Special menu > Revisions or Navigator: Items > Item Information > [Revisions] or Navigator: Items > Master Items > Special menu > Revisions
Define Item Template \Navigate Items Define Templates	Item Templates Summary Navigator: Setup > Items > Templates or Item Template Navigator: Setup > Items > Templates > [New]
Define Job \Navigate Setup Organization Personnel Jobs	Job Navigator: Setup > Personnel > Jobs

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Define Key Flexfield Security Rule \Navigate Setup Financials Flexfields Key Security Define	Define Security Rules Navigator: Setup > Flexfields > Key > Security > Define
Define Key Flexfield Segments \Navigate Setup Financials Flexfields Key Segments	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.
Define Key Segment Values \Navigate Setup Financials Flexfields Key Values	Key Segment Values Navigator: Setup > Flexfields > Key > Values
Define Line Types \Navigate Setup Purchasing Codes Line	Line Types Navigator: Setup > Purchasing > Line Types
Define Location \Navigate Setup Organization Locations Define	Location Navigator: Setup > Organizations > Locations
Define Location Associations \Navigate Setup Organization Locations Associate	Location Navigator: Setup > Organizations > Locations
Define Manufacturer Part Numbers \Navigate Items References ManufacturersParts	Manufacturer Part Numbers Navigator: Items > Manufacturers' Part Numbers > By Items or Navigator: Items > Manufacturers' Part Numbers > By Manufacturers > [Parts] or Navigator: Items > Master Items > Special menu > Manufacturer's Part Numbers or Navigator: Items > Organization Items > Special menu > Manufacturers' Part Number or Manufacturers Navigator: Items > Manufacturers' Part Numbers > By Manufacturers
Define MassCancel \Navigate Documents Manage MassCancel Define	Define MassCancel Navigator: Accounting > MassCancel

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Define Organization \Navigate Setup Organization Organization	Organization Navigator: Setup > Organizations > Organizations
Define Organization \Navigate Setup Purchasing Options Purchasing	Numbering Options Navigator: Setup > Organizations > Purchasing Options > Numbering
Define Organization \Navigate Setup Organization Organization	Organization Navigator: Setup > Organizations > Organizations
Define Payment Terms \Navigate Setup Accounting Terms	Define Payment Terms Navigator: Setup > Financials > Payment Terms
Define Period Types \Navigate Setup Financials Calendars Types	Period Types Navigator: Setup > Financials > Accounting > Period Types
Define Position \Navigate Setup Organization Personnel Positions	Positions Navigator: Setup > Personnel > Positions
Define Position Controls \Navigate Setup Organization Authorizations Controls	Positions Navigator: Setup > Personnel > Positions
Define Position Hierarchy \Navigate Setup Organization Personnel Hierarchies	Position Hierarchy Navigator: Setup > Personnel > Position Hierarchy
Define Purchasing Options \Navigate Setup Purchasing Options Purchasing	Purchasing Options Navigator: Setup > Organizations > Purchasing Options
Define Quality Inspection Codes \Navigate Setup Purchasing Codes Inspection	Quality Inspection Codes Navigator: Setup > Purchasing > Quality Inspection Codes
Define QuickCodes \Navigate Setup Financials QuickCodes	QuickCodes Navigator: Setup > Financials > Accounting > QuickCodes
Define Receiving Options \Navigate Setup Purchasing Options Receiving	Receiving Options Navigator: Setup > Organizations > Receiving Options

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Define Report Set \Navigate Reports Define	Request Set Use the System Administrator responsibility Navigator: Concurrent > Set
Define Rollup Groups \Navigate Setup Financials Flexfields Key Groups	Rollup Groups Navigator: Setup > Flexfields > Key > Groups
Define Set of Books \Navigate Setup Financials Books	Set of Books Navigator: Setup > Organizations > Set of Books
Define Shorthand Aliases \Navigate Setup Financials Flexfields Key Aliases	Shorthand Aliases Navigator: Setup > Flexfields > Key > Aliases
Define Status \Navigate Items Define Status	Status Navigator: Setup > Items > Status Codes or Pending Status Navigator: Items > Pending Status or Navigator: Items > Master Items > Special Menu > Pending Status or Navigator: Items > Organization Items > Pending Status
Define Tax Names \Navigate Setup Accounting Taxes	Tax Names Navigator: Setup > Accounting > Taxes
Define Transaction Reasons \Navigate Setup Purchasing Codes Reason	Obsolete in GUI
Define UN Numbers \Navigate Setup Purchasing Codes Hazard Number	UN Numbers Navigator: Setup > Purchasing > UN Numbers
Define Unit of Measure Conversions \Navigate Setup Purchasing Units Measures Conversion Standard	Unit of Measure Conversions Navigator: Setup > Units of Measure > Conversions or Navigator: Setup > Units of Measure > Units of Measure > [Conversions]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Define Units of Measure \Navigate Setup Purchasing Units Measures Definition	Units of Measure Navigator: Setup > Units of Measure > Units of Measure
Define Units of Measure Classes \Navigate Setup Purchasing Units Classes	Unit of Measure Classes Navigator: Setup > Units of Measure > Classes or Units of Measure Navigator: Setup > Units of Measure > Classes> [Units of Measure]
Define Value Set \Navigate Setup Financials Flexfields Validation Sets	Value Sets Navigator: Setup > Flexfields > Validation > Sets
Define Value Set Security Rule \Navigate Setup Financials Flexfields Validation Security Define	Security Rules Navigator: Setup > Flexfields > Validation > Security > Define
Define Values \Navigate Setup Financials Flexfields Validation Values	Segment Values Navigator: Setup > Flexfields > Validation > Values
Enter Acceptances \Navigate Documents Purchases Accept	Acceptances Navigator: Purchase Orders > Purchase Orders > Special menu > Acceptances
Enter Employee \Navigate Setup Organization Personnel Employees	Enter Person Navigator: Setup > Personnel > Employees
Enter Express Requisitions \Navigate Documents Requisitions ReqExpress	Supplier Item Catalog Navigator: Supplier Item Catalog > [Find] > [Requisition Template] alternative region
Enter Lookup Codes \Navigate Setup Purchasing Codes Lookups	Lookup Codes Navigator: Setup > Purchasing > Lookup Codes
Enter Lot and Serial Numbers	Lot Entry Navigator: [Lot/Serial] various locations or Serial Numbers Navigator: [Lot/Serial] various locations

Table 19 (Page 12 of 24)

Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Enter Notes	Item Documents Navigator: Items > Customer Items > Documents
Enter Purchase Agreements \Navigate Documents Purchases Enter Agreements	Purchase Orders Navigator: Purchase Orders > Purchase Orders > [Terms]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
<p>Enter Purchase Orders \Navigate Documents Purchases Enter Orders</p>	<p>Terms and Conditions Navigator: Purchase Orders > Purchase Orders> [Terms] or Outside Processing Navigator: Purchase Orders > Purchase Orders> [Shipments] > [Distributions] > [Outside Processing] or Distributions Navigator: Purchase Orders > Purchase Orders> [Shipments] > [Distributions] or Purchase Order Lines Navigator: Purchase Orders > Purchase Orders Summary > [Header] > [Find] > [Lines] or Purchase Order Shipments Navigator: Purchase Orders > Purchase Order Summary > [Header] > [Find] > [Lines] > [Shipments] or Purchase Order Distributions Navigator: Purchase Orders > Purchase Order Summary > [Distributions] > [Find] or Navigator: Purchase Orders > Purchase Order Summary > [Header] > [Find] > [Lines] > [Shipments] > [Distributions] or Purchase Order Preferences Navigator: Purchase Orders > Purchase Orders > Special menu > Preferences</p>

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Enter Quotations \Navigate Documents Quotations Enter	Quotation Terms Navigator: RFQs and Quotations > Quotations > [Terms] or Quotations Navigator: RFQs and Quotations > Quotations or Quotation Shipments Navigator: RFQs and Quotations > Quotations > [Shipments]
Enter Receipts \Navigate Receipts Enter	Express Receipts Navigator: Receiving > Receipts > [Find] > [Express] or Find Expected Results Navigator: Receiving > Receipts
Enter Receiving Transactions \Navigate Receipts Transact	Inspect Received Items Navigator: Receiving > Receiving Transactions > [Inspect]
Enter Releases \Navigate Documents Enter Releases [Release Shipments] [More] [Receiving Controls Info]	Receiving Controls Navigator: Purchase Orders > Releases > [Receiving Controls]
Enter Releases \Navigate Documents Purchases Enter Releases	Releases Navigator: Purchase Orders > Purchase Order Summary > [NewRelease] or Releases Navigator: Purchase Orders > Releases
Enter Releases – Distributions \Navigate Documents Purchases Enter Releases [Shipments] [Distribution]	Distributions Navigator: Purchase Orders > Releases > [Distributions]
Enter ReqExpress Template \Navigate Documents Requisitions Templates	Requisition Templates Navigator: Setup > Purchasing > Requisition Templates

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Enter Requisitions \Navigate Documents Requisitions Enter	Requisitions Navigator: Requisitions > Requisitions
Enter Returns and Adjustments \Navigate Receipts Return/Adjust	Receiving Corrections Navigator: Receiving > Corrections > [Find] or Receiving Returns Navigator: Receiving > Returns > [Find]
Enter RFQs \Navigate Documents RFQs Enter	RFQ Terms RFQ Lines Navigator: RFQs and Quotations > RFQs > Terms or RFQ Lines Navigator: RFQs > Quotations > RFQs or RFQ Price Breaks Navigator: RFQs and Quotations > RFQs > [Price Breaks] or RFQ Shipments Navigator: RFQs and Quotations> RFQs> [Shipments] or RFQ Suppliers Navigator: RFQs and Quotations > RFQs> [Suppliers]
Enter Signature Approvals \Navigate Documents Manage Signature	Approvers without access to Purchasing can make approvals through the Web or e-mail, using Oracle Workflow. See: <i>Oracle Workflow Guide</i>
Enter Standard Notes \Navigate Setup Purchasing Notes	Item Documents Navigator: Items > Documents
Enter Vendor \Navigate Vendors Enter	Suppliers Summary Navigator: Supply Base > Suppliers

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Enter Vendor AutoSource Rules \Navigate Items References AutoSource Rules	Sourcing Rules Navigator: Supply Base > Sourcing Rules and Approved Supplier List Navigator: Supply Base > Approved Supplier List and Sourcing Rule / Bill of Distribution Assignments Navigator: Supply Base > Assign Sourcing Rules and Approved Supplier List Statuses Navigator: Supply Base > Supplier Statuses
Enter Vendor Quotation Lists \Navigate Vendors CreateList	Supplier Lists Navigator: Supply Base > Define Supplier Lists
Explode Requisitions \Navigate > Documents > Purchasing > AutoCreate > [Search] > [Requisitions] > [Action] > Explode	Modify Lines Navigator: AutoCreate > [Find] > Special menu > Modify
Forward Documents \Navigate Documents Manage Forward	Forward Documents Navigator: Management > Forward Documents
Maintain Countries and Territories \Navigate Setup Financials Countries	Countries and Territories Navigator: Setup > Financials > Accounting > Countries
Maintain Shipments \Navigate Receipts Maintain	Maintain Shipments Navigator: Receiving > Manage Shipments > [Find]
Match Unordered Receipts \Navigate Receipts Match	Match Unordered Receipts Navigator: Receiving > Match Unordered Receipts > [Find] or Navigator: Receiving > Match Unordered Receipts
Multisource Requisitions	AutoCreate Documents Navigator: AutoCreate > [Find]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Open and Close Periods \Navigate Setup Financials Calendars Open/Close	Open and Close Periods Navigator: Setup > Financials > Accounting > Open and Close Periods
Run MassCancel \Navigate Documents Manage MassCancel Run	Run MassCancel Navigator: Accounting > Run MassCancel
Run Reports \Navigate Reports Run	Import Items Navigator: Items > Import Items or Submit Request Navigator: Reports > Run > [Single Request] > [OK]
Search Items \Navigate Inquiry Items Catalog	Item Search Navigator: Items > Item Search or Supplier Item Catalog Navigator: Supplier Item Catalog > [Find]
Select Approved Sources	Supplier Item Catalog Navigator: Supplier Item Catalog > [Find] > [Negotiated Sources] or [Sourcing Rules] alternative region or (if your cursor is in a requisition line) Navigator: Requisitions > Requisitions > [Catalog] > [Find]. [Negotiated Sources] or [Sourcing Rules] alternative region or (if your cursor is in a purchase order line) Navigator: Purchase Orders > Purchase Orders> [Catalog] > [Find] > [Negotiated Sources] or [Sourcing Rules] alternative region
Submit Purge \Navigate Documents Manage Purge	Submit Purge Navigator: Management > Purge

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Test Flexbuilder Parameters \Navigate Setup Financials Flexfields FlexBuilder Test	The Flexbuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide</i>)
Update Item/Org Attributes \Navigate Items Update	Organization Item Navigator: Items > Items > Organization Items > [Open]
Update Personal Profile Options \Navigate Other Profile	Personal Profile Values Navigator: Personal Profiles
Vendor Merge \Navigate Vendors Merge	Supplier Merge Navigator: Supply Base > Supplier Merge
View Acceptances – Acceptances \Navigate Inquiry Documents Purchasing	Acceptances Navigator: Purchase Orders > Purchase Orders > Special menu > Acceptances
View Acceptances – Corrections \Navigate Receipts Return/Adjust	Find Corrections Navigator: Receiving > Corrections
View Action History	Action History Navigator: Releases > Special menu > View Action History
View Employee \Navigate Inquiry Personnel Employee	Employees Navigator: Setup > Personnel > Employees
View Item Attributes \Navigate Inquiry Items Attributes	Find Item Information Navigator: Items > Item Information
View Item Information \Navigate Inquiry Items Status	Find Item Information Navigator: Items > Item Information or Item Status History Navigator: Items > Organization Items > Special menu > Pending Status
View Job \Navigate Inquiry Personnel Job	Jobs Navigator: Setup > Personnel > Jobs

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
View Notes	Item Documents Navigator: Items > Customer Items > Documents
View Notifications Navigate Inquiry Notifications	Notifications Summary Navigator: Notifications Summary
View PO Distribution Detail	Distributions Navigator: Purchase Orders > Purchase Orders > [Shipments] > [Distributions]
View Position \Navigate Inquiry Personnel Position	Positions Navigator: Setup > Personnel > Positions
View Position Hierarchy \Navigate Inquiry Personnel Hierarchy	Position Hierarchy Navigator: Setup > Personnel > Position Hierarchy
View Price History \Navigate Inquiry Documents Purchases LastPrice	Supplier Item Catalog Navigator: Supplier Item Catalog > [Find] > [Price Purchases]
View Purchase History \Navigate Inquiry Documents Purchases History	Supplier Item Catalog Navigator: Supplier Item Catalog > [Find] > [Price Purchases]
View Purchase Order Distributions \Navigate Inquiry Documents Purchases Distributions	Distributions Navigator: Purchase Orders > Purchase Orders > [Shipments] [Distributions]
View Purchase Order Header \Navigate Inquiry Documents Purchases Purchases	Purchase Order Headers Navigator: Purchase Orders > Purchase Order Summary> [Headers] > [Find]
View Purchase Order Line \Navigate Inquiry Documents Purchases Purchases	Purchase Order Lines Navigator: Purchase Orders > Purchase Order Summary> [Lines] > [Find]
View Purchase Order Shipment \Navigate Inquiry Documents Purchases Purchases	Purchase Order Shipments Navigator: Purchase Orders > Purchase Order Summary> [Shipments] > [Find]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
View Purchase Orders \Navigate Inquiry Documents Purchases Purchases	Purchase Orders Navigator: Purchase Orders > Purchase Orders or Price Breaks Navigator: Purchase Orders > Purchase Order Summary > [Find] > [Open] > Price Reference
View Quotation Header	Quotations Navigator: RFQs and Quotations > Quotations
View Receipt Header/Receiving Transactions \Navigate Receipts Receipts [Search] [Receipt Header]	Receipt Header Navigator: Receiving > Receipts > [Find] > [Header] or Receipt Header Details Navigator: Receiving > Receiving Transactions Summary > [Find] > [Transactions] > [Header]
View Receipts Line Detail \Navigate Receipts Receipts	Receipts Navigator: Receiving > Receipts > [Find]
View Receiving Transaction Status \Navigate Inquiry Receipts Transactions	Find Receiving Transactions Navigator: Receiving > Receiving Transactions or Navigator: Receiving > Receiving Transactions Summary
View Receiving Transactions \Navigate Inquiry Receipts Receipts	Receiving Transactions Navigator: Receiving > Receiving Transactions
View Release	Releases Navigator: Purchase Orders > Releases
View Reports \Navigate Reports View	Requests Navigator: Reports > View or Navigator: Releases See: Viewing Requests (<i>Oracle Applications User's Guide</i>)

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
View Requests \Navigate Other Requests	Requests From any window choose View My Requests from the Help menu or Navigator: Reports > View or Navigator: Requests See: Viewing Requests (<i>Oracle Applications User's Guide</i>)
View Requisition Distribution Detail \Navigate Inquiry Documents Requisitions Requisitions	Requisition Distributions Summary Navigator: Requisitions > Requisition Summary > [Headers] > [Find] > [Lines] > [Distributions]
View Requisition Distributions \Navigate Inquiry Documents Requisitions Distributions	Requisition Distributions Summary Navigator: Requisitions > Requisition Summary > [Distributions] > [Find] or Navigator: Requisitions > Requisition Summary > [Headers] > [Find] > [Lines] > [Distributions]
View Requisition Line \Navigate Inquiry Documents Requisitions Requisitions	Requisition Lines Summary Navigator: Requisitions > Requisition Summary > [Headers] > [Find] > [Lines] > [Distributions]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
View Requisitions \Navigate Inquiry Documents Requisitions Requisitions	Requisition Headers Summary Navigator: Requisitions > Requisition Summary > [Headers] > [Find] or Requisition Lines Summary Navigator: Requisitions > Requisition Summary > [Lines] > [Find] or Find Requisitions Navigator: Requisitions > Requisition Summary or Requisition Preferences Navigator: Requisitions > Requisition Summary > Special menu > Preferences
View Sourced Items \Navigate Inquiry Items Sources	Search Supplier Item Catalog Navigator: Supplier Item Catalog > [Find] > [Negotiated Sources] alternative region
View Transaction Detail \Navigate Inquiry Receipts Transactions	Receiving Transactions Navigator: Receiving > Receiving Transactions > [Find] or Receiving Transaction Summary Navigator: Receiving > Receiving Transactions Summary > [Find] > [Transactions]
View Transactions	Receiving Transactions Navigator: Receiving > Receiving Transactions

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
View Transactions by Source Type	Receiving Transactions Navigator: Receiving > Receiving Transactions > [Find] or Receiving Transaction Summary Navigator: Receiving > Receiving Transactions Summary > [Find] > [Transactions]
View Vendors \Navigate Inquiry Vendors	Suppliers Navigator: Supply Base > Suppliers

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See Also

Oracle System Administrator Character Mode Forms and Corresponding GUI Windows: page 261

Oracle Government Receivables Character Mode Forms and Corresponding Public Sector Receivables GUI Windows

The table below shows each Government Receivables character mode form followed by its character mode navigation path and corresponding standard Oracle Public Sector Receivables GUI navigation path. Where applicable, the GUI path includes both menu selections and buttons.

Most windows are accessible when you use the Receivables Manager responsibility. Unless otherwise specified, all navigation paths below assume you are using the Receivables Manager responsibility.

Unless otherwise noted, refer to the *Oracle Public Sector Receivables User's Guide* for more information on GUI windows or processes.

Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Approve Adjustments \ Navigate Adjust Approve	Approve Adjustments window See: Approving Adjustments Navigator: Control > Adjustments > Approve Adjustments
Approve Automatic Receipts \ Navigate Receipt Automatic Approve	Receipt Batches window See: Approving Automatic Receipts Navigator: Receipts > Batches. Choose Automatic from the Batch Type poplist. Choose the Approve button.
Approve Automatic Remittances \ Navigate Receipt Remit Approve	Remittances window See: Approving Remittance Batches Navigator: Receipts > Remittances. Choose the Approve button.
Assign Descriptive Flexfield Security Rules \ Navigate Setup Financial Flexfields Descriptive Security Assign	Assign Security Rules window See: Defining Descriptive Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Flexfields > Descriptive > Security > Assign
Assign FlexBuilder Parameters \ Navigate Setup Financial Flexfields FlexBuilder Assign	FlexBuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide Release 11</i>)

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Assign Key Flexfield Security Rules \ Navigate Setup Financial Flexfields Key Security Assign	Assign Security Rules window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Security > Assign
Assign Value Set Security Rules \ Navigate Setup Financial Flexfields Validation Security Assign	Assign Security Rules window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Validation > Security > Assign
Clear Bank Remittances \ Navigate Receipt Clear	Run Automatic Clearing window See: Automatic Clearing for Receipts Navigator: Receipts > Clear/Risk Eliminate
Confirm Automatic Receipts \ Navigate Receipt Automatic Confirm	Receipts or Receipts Summary window See: Confirming Automatic Receipts Navigator: Receipts > Receipts. Choose the Confirm button. or Navigator: Receipts > Receipts Summary. Choose the Confirm button.
Create AutoAdjustments \ Navigate Adjust Automatic	Create AutoAdjustments window See: Creating Automatic Adjustments Navigator: Control > Adjustments > Create AutoAdjustments
Create Automatic Receipts \ Navigate Receipt Automatic Create	Receipt Batches window See: Creating Automatic Receipts Navigator: Receipts > Batches. Choose Automatic from the Batch Type poplist. Choose the Create button.
Create Automatic Remittances \ Navigate Receipt Remit Create	Remittances window See: Creating Remittance Batches Navigator: Receipts > Remittances. Choose the Create button.
Create Recurring Invoices \ Navigate Invoice Recurring	Copy Transactions window See: Copying Invoices Navigator: Transactions > Copy

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Accounting Combinations \ Navigate Setup Financial Combinations	GL Accounts window See: Defining Accounts (<i>Oracle Public Sector General Ledger User's Guide</i>) Navigator: Set Up > Financials > Combinations
Define Adjustment Limits \ Navigate Setup Adjust Limit	User Approval Adjustment Limits window See: Adjustment Approval Limits Navigator: Set Up > Transactions > Adjustment Limits
Define Aging Buckets \ Navigate Setup System Aging	Aging Buckets window See: Aging Buckets Navigator: Set Up > Collections > Aging Buckets
Define AutoAccounting \ Navigate Setup Invoice AutoAccounting	Automatic Accounting window See: AutoAccounting Navigator: Set Up > Transactions > AutoAccounting
Define AutoCash Rule Sets \ Navigate Setup Receipt Rule	AutoCash Rule Sets window See: AutoCash Rule Sets Navigator: Set Up > Receipts > AutoCash Rule Sets
Define Automatic Receipt Programs \ Navigate Setup Receipt Programs	Automatic Receipt Programs window See: Automatic Receipt Programs Navigator: Set Up > Receipts > Receipt Programs
Define Calendar Periods \ Navigate Setup Financial Calendars Periods	Accounting Calendar window See: Accounting Calendar Navigator: Set Up > Financials > Calendars > Periods
Define Collectors \ Navigate Setup System Collector	Collectors window See: Collectors Navigator: Set Up > Collections > Collectors
Define Cross-Validation Rules \ Navigate Setup Financial Flexfields Key Rules	Cross-Validation Rules window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Rules
Define Currencies \ Navigate Setup Financial Currencies Define	Currencies window See: Currencies Navigator: Set Up > Financials > Currencies > Define

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Customer Banks \ Navigate Setup Customer Bank	Banks window See: Defining Banks Navigator: Set Up > Receipts > Bank
Define Customer Profile Classes \ Navigate Setup Customer Profile Class	Customer Profile Classes window See: Defining Customer Profile Classes Navigator: Customers > Profile Class
Define Customer Relationships \ Navigate Setup Customer Relationship	Customers or Customer Summary window See: Creating Customer Relationships Navigator: Customers > Standard. Choose the Relationships button. or Navigator: Customers > Summary. Choose the Relationships button.
Define Daily Rates \ Navigate Setup Currencies Rates Daily	Daily Rates window See: Daily Conversion Rates (<i>Oracle Public Sector General Ledger User's Guide</i>) Navigator: Set Up > Financials > Currencies > Rates > Daily
Define Demand Classes \ Navigate Setup System QuickCode DemandClass	Demand Class QuickCodes window See: Demand Class QuickCodes Navigator: Set Up > System > QuickCodes > DemandClass
Define Descriptive Flexfield Security Rule \ Navigate Setup Financial Flexfields Descriptive Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Descriptive > Security > Define
Define Descriptive Flexfield Segment Values \ Navigate Setup Financial Flexfields Descriptive Values	Segment Values window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Descriptive > Values
Define Descriptive Flexfield Segments \ Navigate Setup Financial Flexfields Descriptive Segments	Descriptive Flexfield Segments window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Descriptive > Segments

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Distribution Sets \ Navigate Setup Receipt Distribution Set	Distribution Sets window See: Distribution Sets Navigator: Set Up > Receipt > Distribution Set
Define FlexBuilder Parameters \ Navigate Setup Financial Flexfields FlexBuilder Define	FlexBuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide Release 11</i>)
Define Freight Carrier \ Navigate Setup System QuickCode Freight	Freight Carriers window See: Freight Carriers Navigator: Set Up > System > QuickCodes > Freight
Define Grouping Rules \ Navigate Setup Invoice AutoInvoice Grouping	Grouping Rules window See: Grouping Rules Navigator: Set Up > Transactions > AutoInvoice > Grouping Rules
Define Invoice Sources \ Navigate Setup Invoice Source or \ Navigate Setup Memo Source	Transaction Sources window See: Transaction Batch Sources Navigator: Set Up > Transactions > Sources
Define Invoicing and Accounting Rules \ Navigate Setup Invoice Rule	Invoicing and Accounting Rules window See: Accounting Rules Navigator: Set Up > Transactions > Rules
Define Items \ Navigate Setup Invoice Item Items	Items window See: Items Navigator: Set Up > Transactions > Item > Define Items
Define Item Status \ Navigate Setup Invoice Item Status	Status window See: Items Status Navigator: Set Up > Transactions > Item > Status
Define Item Tax Exceptions \ Navigate Setup Tax Rate Exception	Item Tax Rate Exceptions window See: Tax Rate Exceptions Navigator: Set Up > Tax > Exceptions
Define Key Flexfield Security Rule \ Navigate Setup Financial Flexfields Key Security Define	Define Security Rules window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Security > Define

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Key Flexfield Segments \ Navigate Setup Financial Flexfields Key Segments	Key Flexfield Segments window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Segments
Define Key Flexfield Segment Values \ Navigate Setup Financial Flexfields Key Values	Segment Values window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Values
Define Line Ordering Rules \ Navigate Setup Invoice AutoInvoice LineOrder	Invoice Line Ordering Rules window See: Invoice Line Ordering Rules Navigator: Set Up > Transactions > AutoInvoice > Line Ordering
Define Lockboxes \ Navigate Setup Bank Lockbox Define	Lockboxes window See: Lockboxes Navigator: Set Up > Receipts > Lockbox > Lockbox
Define Memo Lines \ Navigate Setup Invoice Line or \ Navigate Setup Memo Line	Standard Memo Lines window See: Standard Memo Lines Navigator: Set Up > Transactions > Memo Lines
Define Organization \ Navigate Setup System Organization	Organization window See: Organizations Navigator: Set Up > System > Organization
Define Other Tax Rates \ Navigate Setup Tax Rate Other	Tax Codes and Rates window See: Tax Codes and Rates Navigator: Set Up > Tax > Codes
Define Payment Methods \ Navigate Setup Receipt Method	Receipt Classes window See: Payment Methods Navigator: Set Up > Receipts > Receipt Class
Define Payment Terms \ Navigate Setup Invoice Term	Payment Terms window See: Payment Terms Navigator: Set Up > Transactions > Payment Terms

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Period Rates \ Navigate Setup Financial Currencies Rates Period	Period Rates window See: Period Rates (<i>Oracle Public Sector General Ledger User's Guide</i>) Navigator: Set Up > Financials > Currencies > Rates > Period
Define Period Types \ Navigate Setup Financial Calendars Types	Period Types window See: Period Types (<i>Oracle Public Sector General Ledger User's Guide</i>) Navigator: Set Up > Financials > Calendars > Types
Define Rate Types \ Navigate Setup Financial Currencies Rates Types	Conversion Rate Types window See: Daily Conversion Rate Types (<i>Oracle Public Sector General Ledger User's Guide</i>) Navigator: Set Up > Financials > Currencies > Rates > Types
Define Receipt Classes \ Navigate Setup Receipt Class	Receipt Classes window See: Receipt Classes Navigator: Set Up > Receipts > Receipt Class
Define Receipt Programs \ Navigate Setup Receipt Program	Automatic Receipt Programs window See: Automatic Receipt Programs Navigator: Set Up > Receipts > Receipt Programs
Define Receipt Source \ Navigate Setup Receipt Source	Receipt Sources window See: Receipt Sources Navigator: Set Up > Receipts > Receipt Sources
Define Receivables QuickCodes \ Navigate Setup System QuickCode Receivables	Receivables QuickCodes window See: Defining Receivables QuickCodes Navigator: Set Up > System > QuickCodes > Receivable
Define Receivables Activity \ Navigate Setup Adjust Type or \ Navigate Setup Receipt Type	Receivables Activity window See: Receivables Activity Navigator: Set Up > Receipts > Receivable Activity
Define Remit-To Addresses \ Navigate Setup Print RemitTo	Remit-To Addresses window See: Remit To Addresses Navigator: Set Up > Print > Remit-To Addresses

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Remittance Banks \ Navigate Setup Bank Remittance	Banks window See: Defining Banks Navigator: Set Up > Receipts > Bank
Define Report Sets \ Navigate Other Reports Set	Request Set window See: Defining Request Sets (<i>Oracle Applications User's Guide</i>) Navigator: Control > Requests > Set
Define Rollup Groups \ Navigate Setup Financial Flexfields Key Groups	Rollup Groups window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Groups
Define Salespeople \ Navigate Setup System Salespeople	Salespersons window See: Salespersons Navigator: Control > Requests > Set
Define Set of Books \ Navigate Setup Financial Books	Set of Books window See: Set of Books Navigator: Set Up>Transactions>Salespersons
Define Shorthand Aliases \ Navigate Setup Financial Flexfields Key Aliases	Shorthand Aliases window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Aliases
Define Standard Messages \ Navigate Setup Print Statement Message	Standard Messages window See: Standard Messages Navigator: Set Up > Print > Standard Messages
Define Statement Cycles \ Navigate Setup Print Statement Cycles	Statement Cycles window See: Statement Cycles Navigator: Set Up > Print > Statement Cycles
Define Status \ Navigate Setup Invoice Item Status	Status window See: Item Status Navigator: Set Up > Transactions > Item > Status
Define System Options \ Navigate Setup System Option	System Options window See: Defining Receivables System Options Navigator: Set Up > System > System Options

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Tax Codes and Rates \ Navigate Setup Tax Rate Code	Tax Codes and Rates window See: Tax Codes and Rates Navigator: Set Up > Tax > Codes
Define Tax Exemptions \ Navigate Setup Tax Rate Exemption	Tax Exemptions window See: Tax Exemptions Navigator: Set Up > Tax > Exemptions
Define Tax Locations and Rates \ Navigate Setup Tax Rate Location	Tax Locations and Rates window See: Tax Locations and Rates Navigator: Set Up > Tax > Sales Tax Rates
Define Territories \ Navigate Setup System Territory	Territories window See: Maintaining Countries and Territories Navigator: Set Up > Transactions > Territories
Define Transaction Types \ Navigate Setup Invoice Type	Transaction Types window See: Transaction Types Navigator: Set Up > Transactions > Transaction Types
Define Transmission Format \ Navigate Setup Bank Lockbox Transmission	Transmission Formats window See: Transmission Formats Navigator: Set Up > Receipts > Lockbox > Transmission
Define Unit of Measure Classes \ Navigate Setup System UOM Class	Unit of Measure Classes window See: Unit of Measure Classes Navigator: Set Up > System > UOM > Class
Define Units of Measure \ Navigate Setup System UOM UOM	Units of Measure See: Units of Measure Navigator: Set Up > System > UOM > UOM
Define Value Set Security Rule \ Navigate Setup Financial Flexfields Validation Security Define	Define Security Rules window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Validation > Security > Define

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Value Sets \ Navigate Setup Financial Flexfields Validation Sets	Value Sets window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Validation > Sets
Define Values \ Navigate Setup Financial Flexfields Validation Values	Segment Values window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Validation > Values
Delete Items \ Navigate Setup Invoice Item Delete	Delete Items window See: Deleting Items Navigator: Set Up > Transactions > Item > Delete Items
Enter Commitments \ Navigate Invoice Commitment	Transactions window See: Entering Commitments Navigator: Transactions > Transactions. Choose Guarantee or Deposit from the Class poplist.
Enter Credit Memos \ Navigate Memo Standard	Transactions Summary or Credit Memo window See: Crediting Transactions Navigator: Transactions > Transactions Summary or Navigator: Transactions > Credit Transactions
Enter Customer Information \ Navigate Setup Customer Standard	Customers, Customer Summary or Quick Customers window See: Entering Customers Navigator: Customers > Standard or Navigator: Customers > Summary or Navigator: Customers > Quick
Enter Exchange Rate Adjustments \ Navigate Adjust Manual Rate	Receipts window See: Adjusting an Exchange Rate Navigator: Receipts > Receipts. Choose Adjust Exchange Rate from the Special menu.

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Enter Invoice Adjustments \ Navigate Adjust Manual Standard	Transactions Summary window See: Entering Manual Adjustments Navigator: Transactions > Transaction Summary. Choose the Adjust button.
Enter Invoices \ Navigate Invoice Standard	Transactions or Transactions Summary window See: Entering Transactions Navigator: Transactions > Transactions. Choose Invoice from the Class poplist. or Navigator: Transactions > Transactions Summary. Choose Invoice from the Class poplist.
Enter Miscellaneous Transactions \ Navigate Receipt Manual Other	Receipts window See: Entering Miscellaneous Transactions Navigator: Receipts > Receipts. Choose Misc from the Receipt Type poplist.
Enter On Account Credit \ Navigate Memo Standard	Transactions window See: Creating On Account Credits Navigator: Transactions > Transactions. Choose Credit Memo from the Class poplist.
Enter Rate Exception \ Other Zoom (from Enter Invoices, Commitments, Credit Memos, etc forms)	Exchange Rate window See: Foreign Currency Transactions Choose Exchange Rate from the Special menu.
Enter Receipts \ Navigate Receipt Manual Standard	Receipts window See: Entering Receipts Navigator: Receipts > Receipts. Choose Cash from the Receipt Type poplist.
Enter Recurring Invoices \ Navigate Invoices Recurring	Copy Transactions window See: Copying Invoices Navigator: Transactions > Copy
Enter Sales Credit Adjustments \ Navigate Adjust Manual SalesCredit	Sales Credits window See: Entering Revenue Credits Navigator: Transactions > Transactions. Choose the Sales Credits button.

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Format Automatic Receipts \ Navigate Receipt Automatic Format	Receipt Batches window See: Formatting Automatic Receipts Navigator: Receipts > Batches. Choose Automatic from the Batch Type poplist. Choose the Format button.
Format Remittances \ Navigate Receipt Remit Format	Remittances window See: Formatting Remittance Batches Navigator: Receipts > Remittances. Choose the Format button.
Maintain Countries and Territories \ Navigate Setup System Country	Countries and Territories window See: Countries and Territories (<i>Oracle Public Sector Payables User's Guide</i>) Navigator: Set Up > System > Countries
Maintain Customer Profiles \ Navigate Setup Customer Profile Maintain	Customer Profile Classes window See: Assigning Profile Classes to Customers Navigator: Customers > Profile Class
Maintain Dunning Letter Sets \ Navigate Setup Print Dunning Set	Dunning Letter Sets window See: Creating Dunning Letter Sets Navigator: Set Up > Print > Dunning Letter Sets
Maintain Dunning Letters \ Navigate Setup Print Dunning Letter	Dunning Letters window See: Creating Dunning Letter Sets Navigator: Set Up > Print > Dunning Letters
Maintain Invoices \ Navigate Invoice Maintain	Transactions window See: Maintaining Your Transactions Navigator: Transactions > Transactions
Maintain Lockbox Transmission Data \ Navigate Receipt Lockbox	Lockbox Transmission Data window See: Maintaining Lockbox Transmission Data Navigator: Receipts > Lockbox > Maintain Transmission Data
Maintain Tax Authority \ Navigate Setup Tax Authority	Tax Authorities window See: Tax Authorities Navigator: Set Up > Tax > Authorities
Merge Customers \ Navigate Setup Customer Merge	Merge Customers window See: Merge Customers Navigator: Customers > Merge

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Open/Close Accounting Periods \ Navigate Run Accounting Period	Open/Close Accounting Periods window See: Opening and Closing Accounting Periods Navigator: Control > Accounting > Open/Close Periods
Post QuickCash \ Navigate Receipt PostQuickCash	Receipt Batches Summary window See: Post QuickCash Navigator: Receipts > Batches Summary. Choose the Post QuickCash button.
Print Accounting Reports \ Navigate Print Accounting	Print Accounting Reports window See: Running Standard Reports and Listings Navigator: Reports > Accounting
Print Collection Reports \ Navigate Print Collection	Collection Reports window See: Running Standard Reports and Listings Navigator: Reports > Collections
Print Dunning Letters \ Navigate Print Dunning	Print Dunning Letters or Submit Request window See: Printing Dunning Letters Navigator: Print Documents > Dunning or Navigator: Control > Requests > Run
Print Invoices \ Navigate Print Invoice	Print Invoices window See: Printing Transactions Navigator: Print Documents > Invoices
Print Listing Reports \ Navigate Print Listings	Print Listing Reports window See: Running Standard Reports and Listings Navigator: Reports > Listing
Print Other Reports \ Navigate Print Other	Print Other Reports window See: Running Standard Reports and Listings Navigator: Reports > Other
Print Statements \ Navigate Print Statement	Print Statements window See: Printing Statements Navigator: Print Documents > Statements
Quick Customer Entry \ Navigate Setup Customer Quick	Customers window See: Entering Customers Navigator: Customers > Quick

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Quick Transaction Entry \ Navigate Invoice Quick	Transactions window See: Entering Quick Transactions Navigator: Transactions > Transactions
QuickCash \ Navigate Receipt Manual Quick	Receipt Batches window See: QuickCash Navigator: Receipts > Batches. Choose Manual Quick from the Batch Type poplist. Choose the Receipts button.
Reapply Credits \ Navigate Memo Reapply	Transactions Summary window See: Updating Credit Memos and On Account Credits Navigator: Transactions > Transactions Summary. Choose the Applications button.
Reapply Receipts \ Navigate Receipt Manual Reapply	Receipts Summary window See: Reapplying Receipts Navigator: Receipts > Receipts Summary. Choose the Applications button.
Reconcile Receipts \ Navigate Receipt Clear Manual	Run Automatic Clearing window or Submit Request window See: Automatic Clearing for Receipts or Using Oracle Cash Management to Clear Receipts Navigator: Receipts > Clear/Risk Eliminate or Navigator: Control > Requests > Run (or use Oracle Cash Management)
Record A Call \ Navigate Call	Customer Calls window See: Customer Calls Navigator: Collections > Call
Remit Receipts \ Navigate Receipts Remit Approve	Remittances window See: Creating Remittance Batches Navigator: Receipts > Remittances
Reverse Receipts \ Navigate Receipt Manual Reverse	Receipts window See: Reversing Receipts Navigator: Receipts > Receipts. Choose the Reverse button.

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Review Sales Tax Rates \ Navigate Setup Tax Review	Review Sales Tax Rates window See: Reviewing Sales Tax Rates Navigator: Set Up > Tax > Sales Tax Rates
Run AutoInvoice \ Navigate Run Invoice	Run AutoInvoice window or Submit Request window See: Importing Transactions Using AutoInvoice Navigator: Interfaces > AutoInvoice or Navigator: Control > Requests > Run
Run Automatic Clearing \ Navigate Receipt Clear Automatic	Run Automatic Clearing window or Submit Request window See: Automatic Clearing For Receipts Navigator: Receipts > Clear/Risk Eliminate or Navigator: Control > Requests > Run
Run Customer Interface \ Navigate Run Customer	Run Customer Interface window See: Importing Customers Using Customer Interface Navigator: Interfaces > Customer
Run GL Interface \ Navigate Run Accounting Journal	Run General Ledger Interface window See: Running GL Interface Navigator: Interfaces > General Ledger
Run Lockbox Interface \ Navigate Run Receipt	Submit Lockbox Processing window See: Running AutoLockbox Navigator: Interfaces > Lockbox
Run Reports \ Navigate Other Reports Run	Submit Request Window See: Submitting Standard Reports, Programs, and Listings Navigator: Other > Requests > Run or Print Other Reports window See: Running Standard Reports and Listings Navigator: Reports > Other

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Run Revenue Recognition \ Navigate Run Accounting Revenue	Run Revenue Recognition window See: Recognizing Revenue Navigator: Control > Accounting > Revenue Recognition
Run Tax Rate Interface \ Navigate Run Tax Rate	Run Tax Rate Interface window See: Running the Tax Rate Interface Program Navigator: Interfaces > Tax Rate
Sales Credit Adjustment \ Navigate Adjust Manual SalesCredit	Sales Credits window See: Entering Revenue Credits Navigate: Transactions > Transactions. Choose the Sales Credits button.
Submit AutoAdjustment \ Navigate Adjust Automatic	Create AutoAdjustments window See: Creating Automatic Adjustments Navigator: Control > Adjustments > Create AutoAdjustments
Submit Lockbox Processing \ Navigate Run Receipt	Submit Lockbox Processing window See: Running AutoLockbox Navigator: Interfaces > Lockbox
Test FlexBuilder Parameters \ Navigate Setup Financials Flexfield FlexBuilder Test	FlexBuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide Release 11</i>)
Update Personal Profile Options \ Navigate Other Profile	Personal Profile Values window See: Personal Profile Values (<i>Oracle Applications User's Guide</i>) Navigator: Control > Profile Options
View Call History \ Navigate View Account Call	Correspondence window See: Customer Correspondence Navigator: Collections > Correspondence
View Concurrent Requests \ Navigate Other Concurrent	Requests window See: Viewing Requests (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Control > Requests > Concurrent
View Customer Account Detail \ Navigate View Account Detail	Account Details window See: Reviewing a Customer Account Navigator: Collections > Account Details

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
View Customer Account Summary \ Navigate View Account Summary	Customer Account window See: Reviewing a Customer Account Navigator: Collections > Account Overview
View Customer Account Summary Aging \ Navigate View Account Summary	Customer Aging window See: Reviewing Account Balances by Aging Bucket Navigator: Collections > Aging
View Customers \ Navigate View Customer	Customers Summary window See: Reviewing a Customer Account Navigator: Customers > Summary
View Invoice Image \ Navigate View Invoice Image	Transaction Overview window See: Viewing Transactions Navigator: Collections > Transaction Overview
View Receipt Bank Details \ Navigate View Receipt Bank	Receipts Summary window See: Reviewing Receipts and Applications Navigator: Receipts > Receipt Summary
View Receipt Batches \ Navigate View Receipt Batch Status	Receipt Batches Summary window See: Batching Receipts for Easy Entry and Retrieval Navigator: Receipts > Batches Summary
View Receipts by Batch \ Navigate View Receipt Batch Detail	Receipts Summary window See: Batching Receipts for Easy Entry and Retrieval Navigator: Receipts > Receipts Summary
View Receipts by Customer \ Navigate View Receipt Customer	Receipts Summary window See: Reviewing Receipts and Applications Navigator: Receipts > Receipts Summary
View Reports \ Navigate Other Reports View	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Reports > View

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
View Requests \ Navigate Other Concurrent	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Control > Requests > Concurrent. or Navigator: Other > Requests > View or Choose View My Requests from the Help menu
View Transaction History \ Navigate View Invoice History \ Navigate View Receipt History	Account Details window See: Viewing Transactions Navigator: Collections > Account Details. Choose the Activity button.
View Transmission History \ Navigate View Receipt Lockbox	Transmission History window See: Viewing Transmission History Navigator: Receipts > Lockbox > Transmission History
View Unapplied Receipts by Batch \ Navigate View Receipt Batch Unapplied	Receipt Batches Summary window See: Batching Receipts for Easy Entry and Retrieval Navigator: Receipts > Batches Summary

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See Also

Receivables Menu Paths

Oracle Inventory Character Mode Forms and Corresponding GUI Windows

The following table matches character mode forms with their corresponding GUI windows or processes. This information supplements *Windows and Navigator Paths* in the product online documentation. Text in brackets ([]) indicates a button.

The GUI Navigator paths are based on the Inventory Manager responsibility.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Approve Cycle Count Adjustments \Navigate Accuracy CycleCount Approve	Count Adjustment Approvals Navigator: Counting > Cycle Counting > Approve Counts > [Find] > [Open] or Navigator: Counting > Cycle Counting > Cycle > Counts > [Approvals] > [Open]
Approve Physical Inventory Adjustments \Navigate Accuracy Physical Approve	Approve Physical Adjustment Navigator: Counting > Physical Inventory > Approve Adjustments > [Find] > [Open] or Navigator: Counting > Physical Inventory > Physical Inventories > [Approve] > [Open] or Approve Physical Adjustments Summary Navigator: Counting > Physical Inventory > Physical Inventories > Approve or Navigator: Counting > Physical Inventory > Approve Adjustments > [Find]
Assign Descriptive Security Rules \Navigate Setup Flexfields Descriptive Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Descriptive > Security > Assign > [Find]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assign Key Flexfield Security Rules \Navigate Setup Flexfields Key Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Key > Security > Assign > [Find]
Assign Security Rules \Navigate Setup Flexfields Validation Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Validation > Security > Assign > [Find]
Change Organization \Navigate Other ChangeOrg	Change Organization Navigator: Change Organization
Close Accounting Period \Navigate Cost Period Close	Inventory Accounting Periods Navigator: Accounting Close Cycle > Inventory Accounting Periods > [Change Status]
Compile ABC Analysis \Navigate Accuracy ABC Compile	Define ABC Compiles Navigator: ABC Codes > ABC Compiles > [New] or Navigator: ABC Codes > ABC Compiles > [Open]
Copy Item Cost Information \Navigate Cost Item Copy	Copy Cost Information Navigator: Costs > Cost Mass Edits > Copy Cost Information
Create Item Flexfield View \Navigate Setup Item View	Obsolete in GUI
Define ABC Assignments \Navigate Accuracy ABC Assign	Assign ABC Items Navigator: ABC Codes > Assign Items or Navigator: ABC Codes > ABC Assignment Groups > [Assign Items]
Define ABC Classes \Navigate Accuracy ABC Define Class	ABC Classes Navigator: ABC Codes > ABC Classes

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define ABC Groups \Navigate Accuracy ABC Define Group	ABC Assignment Groups Navigator: ABC Codes > ABC Assignment Groups or ABC Group Class Assignment Navigator: ABC Codes > ABC Assignment Groups > [Group Classes]
Define Account Alias \Navigate Setup Names AccountAlias	Account Aliases Navigator: Setup > Receiving > Account Aliases
Define Accounting Flexfield Combination \Navigate Setup Financial Accounts	GL Accounts Navigator: Setup > Financials > Accounts
Define Activities \Navigate Setup Cost Activity	Activities Navigator: Setup > Costs > Activities
Define Available to Promise Rules \Navigate Setup Names ATPRule	ATP Rules Navigator: Setup > Rules > Available to Promise
Define Calendar \Navigate Setup Financials Calendar Periods	Accounting Calendar Navigator: Setup > Financials > Accounting Calendar > Accounting
Define Category \Navigate Setup Item Category Name	Categories Navigator: Setup > Items > Categories > Category Codes > [Find]
Define Category Set \Navigate Setup Item Category Set	Category Set Navigator: Setup > Items > Categories > Category Sets
Define Cost Type \Navigate Setup Cost CostType	Cost Types Navigator: Setup > Costs > Cost Types
Define Cross-Reference Types \Navigate Setup Item XRef	Cross Reference Types Navigator: Items > Cross References
Define Cross-Validation Rule \Navigate Setup Flexfields Key Rules	Cross-Validation Rules Navigator: Setup > Flexfields > Key > Rules

Table 21 (Page 3 of 23)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Currency \Navigate Setup Financial Currencies Define	Currencies Navigator: Setup > Financials > Currencies > Currency Codes
Define Cycle Count \Navigate Accuracy CycleCount Define	Cycle Counts Navigator: Counting > Cycle Counting > Cycle Counts > [New]
Define Cycle Count Items \Navigate Accuracy CycleCount Items	Cycle Count Items Navigator: Counting > Cycle Counting > Cycle Counts > [Open] > [Items]
Define Daily Rates \Navigate Setup Financial Currencies Rates Daily	Daily Rates Navigator: Setup > Financials > Currencies > Daily Rates
Define Default Category Sets \Navigate Setup Item Category Defaults	Default Category Sets Navigator: Setup > Items > Categories > Default Category Sets
Define Delete Constraint \Navigate Setup Item Delete	Deletion Constraints Navigator: Setup > Items > Delete Constraints
Define Descriptive Flexfield Segments \Navigate Setup Flexfields Descriptive Segments	Descriptive Flexfield Segments Navigator: Setup > Flexfields > Descriptive > Segments
Define Descriptive Security Rules \Navigate Setup Flexfields Descriptive Security Define	Define Security Rules Navigator: Setup > Flexfields > Descriptive > Security > Define > [Find]
Define Descriptive Segment Values \Navigate Setup Flexfields Descriptive Values	Segment Values Navigator: Setup > Flexfields > Descriptive > Values > [Find]
Define Forecast Rule \Navigate Setup Names ForecastRule	Forecast Rules Navigator: Setup > Rules > Forecast
Define Forecast Sets \Navigate Plan Forecast Define	Forecast Sets Navigator: Planning > Forecasts > Sets
Define Freight Carriers \Navigate Setup Org InterOrg FreightCarrier	Freight Carriers Navigator: Setup > Freight Carriers

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Inter-Organization Shipping Information \Navigate Setup Org InterOrg Network	Shipping Networks Navigator: Setup > Organizations > Shipping Networks
Define Interclass Conversions \Navigate Setup Names UOM Interclass	Unit of Measure Conversions Navigator: Setup > Units of Measure > Conversions or Navigator: Setup > Units of Measure > Units of Measure > [Conversions]
Define Item \Navigate Item Define	Master Item Navigator: Items > Master Items
Define Item Attribute Controls \Navigate Setup Item Attribute	Item Attribute Controls Navigator: Setup > Items > Attribute Controls
Define Item Catalog Group \Navigate Setup Item Catalog	Item Catalog Groups Navigator: Setup > Items > Catalog Groups
Define Item Costs \Navigate Cost Item Define	Item Costs Summary Navigator: Costs > Item Costs
Define Item Cross References \Navigate Item CrossRef XRef	Assign Cross References Navigator: Items > Cross References > [Assign] or Item Cross Reference Assignment Navigator: Items > Master Items. From the Special menu choose Cross References or Navigator: Items > Organization Items. From the Special menu choose Cross References
Define Item Relationships \Navigate Item CrossRef Related	Item Relationships Navigator: Items > Item Relationships > [Find] or Navigator: Items > Master Items. From the Special menu choose Item Relationships

Table 21 (Page 5 of 23)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Item Revisions \Navigate Item Controls Revision	Item Revisions Navigator: Items > Master Items. From the Special menu choose Revisions or Navigator: Items > Organization Items. From the Special menu choose Revisions
Define Item Template \Navigate Setup Item Template	Item Template Navigator: Setup > Items > Templates > [New]
Define Item Transaction Default Locators \Navigate Item TransactDefaults Locator	Item Transaction Defaults Navigator: Setup > Transactions > Item Transaction Defaults > [New] > [Locators]
Define Item Transaction Default Subinventories \Navigate Item TransactDefaults Subinventory	Item Transaction Defaults Navigator: Setup > Transactions > Item Transaction Defaults > [New] > [Subinventories]
Define Item Types \Navigate Setup Item Type	Item Type QuickCodes Navigator: Setup > Items > Item Types
Define Item/Subinventory Information \Navigate Item Controls Subinventory ItemSub	Item Subinventories Navigator: Items > Master Items. From the Special menu choose Item Subinventories or Navigator: Setup > Organizations > Subinventories > [Item/Subinventory]
Define Key Flexfield Security Rule \Navigate Setup Flexfields Key Security Define	Define Security Rules Navigator: Setup > Flexfields > Key > Security > Define > [Find]
Define Key Flexfield Segments \Navigate Setup Flexfields Key Segments	Key Flexfield Segments Navigator: Setup > Flexfields > Key > Segments
Define Key Segment Values \Navigate Setup Flexfields Key Values	Segment Values Navigator: Setup > Flexfields > Key > Values > [Find]
Define Location \Navigate Setup Org Location	Location Navigator: Setup > Organizations > Locations

Table 21 (Page 6 of 23)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Manufacturer Part Numbers \Navigate Item CrossRef Manufacturer	Manufacturer Part Numbers Navigator: Items > Manufacturers' Part Numbers > By Items > [New] or Navigator: Items > Manufacturer's Part Numbers > By Manufacturers > [Parts] or Navigator: Items > Master Items. From the Special Menu choose Manufacturer Part Numbers
Define Material Overhead Defaults \Navigate Navigate Setup Cost Defaults	Material Overhead Defaults Navigator: Setup > Costs > Sub-elements > Defaults
Define Material Sub-Elements \Navigate Setup Cost Material	Material Sub-elements Navigator: Setup > Costs > Sub-elements > Material
Define Movement Statistics Parameters \Navigate Setup Statistics	Movement Statistics Parameters Navigator: Setup > Transactions > Movement Parameters
Define Organization \Navigate Setup Org Define	Organization Navigator: Setup > Organizations > Organizations
Define Organization Access \Navigate Setup Org Access	Organization Access Navigator: Setup > Organizations > Organization Access
Define Organization Parameters \Navigate Setup Org Parameters	Organization Parameters Navigator: Setup > Organizations > Parameters
Define Overhead \Navigate Setup Cost Overhead	Overheads Navigator: Setup > Costs > Sub-elements > Overheads
Define Pending Statuses \Navigate Setup Item Status Pending	Item Status History Navigator: Items > Master Items. From the Special menu choose Pending Status or Navigator: Items > Organization Items. From the Special menu choose Pending Status

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Period Rates \Navigate Setup Financial Currencies Rates Period	Period Rates Navigator: Setup > Financials > Currencies > Period Rates
Define Period Types \Navigate Setup Financial Calendar Types	Period Types Navigator: Setup > Financials > Accounting Calendar > Types
Define Physical Inventory \Navigate Accuracy Physical Define	Define Physical Inventory Navigator: Counting > Physical Inventory > Physical Inventories > [New] or Navigator: Counting > Physical Inventory > Physical Inventories > [Open]
Define Picking Rule \Navigate Setup Names PickRule	Picking Rules Navigator: Setup > Rules > Picking
Define Planners \Navigate Setup Names Planner	Planners Navigator: Setup > Planners
Define Purchasing Options \Navigate Setup Receiving Purchasing	Purchasing Options Navigator: Setup > Receiving > Purchasing
Define Receiving Options \Navigate Setup Receiving Receiving	Receiving Options Navigator: Setup > Receiving > Receiving
Define Report Set \Navigate Report Set	Request Set Use the System Administrator responsibility Navigator: Concurrent > Set
Define Rollup Groups \Navigate Setup Flexfields Key Groups	Rollup Groups Navigator: Setup > Flexfields > Key > Groups
Define Security Rule \Navigate Setup Flexfields Validation Security Define	Define Security Rules Navigator: Setup > Flexfields > Validation > Security > Define > [Find]
Define Segment Values \Navigate Setup Flexfields Validation Values	Segment Values Navigator: Setup > Flexfields > Validation > Values > [Find]

Table 21 (Page 8 of 23)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Serial Numbers \Navigate Item Controls Define Serial	Serial Numbers Navigator: On-hand, Availability > Serial Numbers > [Find]
Define Set of Books \Navigate Setup Financials Books	Set of Books Navigator: Setup > Financials > Books
Define Shorthand Aliases \Navigate Setup Flexfields Key Aliases	Shorthand Aliases Navigator: Setup > Flexfields > Key > Aliases
Define Status \Navigate Setup Names Status	Status Navigator: Setup > Items > Status Codes
Define Stock Locator \Navigate Setup Org Structure Locator	Stock Locators Navigator: Setup > Organizations > Stock Locators > [New] or Navigator: Setup > Organizations > Subinventories > [Locators]
Define Subinventory \Navigate Setup Org Structure Subinventory	Subinventories Navigator: Setup > Organizations > Subinventories > [New]
Define Subinventory/Item Information \Navigate Items Controls Subinventory SubItem	Item Subinventories Navigator: Setup > Organizations > Subinventories > [Item/Subinventory]
Define Transaction Reasons \Navigate Setup Transaction Reasons	Transaction Reasons Navigator: Setup > Transactions > Reasons
Define Transaction Source Types \Navigate Setup Transaction SourceTypes	Transaction Source Types Navigator: Setup > Transactions > Source Types
Define Transaction Types \Navigate Setup Transaction Type	Transaction Types Navigator: Setup > Transactions > Types or Navigator: Setup > Transactions > Source Types > [Transaction Types]
Define Unit of Measure Classes \Navigate Setup Names UOM Classes	Unit of Measure Classes Navigator: Setup > Units of Measure > Classes

Table 21 (Page 9 of 23)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Unit of Measure Conversions \Navigate Setup Names UOM Conversions	Unit of Measure Conversions Navigator: Setup > Units of Measure > Conversions or Navigator: Setup > Units of Measure > Classes > [Conversions] or Navigator: Setup > Units of Measure > Units of Measure > [Conversions]
Define Units of Measure \Navigate Setup Names UOM Units	Units of Measure Navigator: Setup > Units of Measure > Units of Measure or Navigator: Setup > Units of Measure > Classes > [Units of Measure]
Define Value Set \Navigate Setup Flexfields Validation Sets	Value Sets Navigator: Setup > Flexfields > Validation > Sets
Define Workday Calendar \Navigate Setup Org Calendar Define	Workday Calendar Navigator: Setup > Organizations > Calendars
Define Workday Exception Sets \Navigate Setup Org Calendar ExceptionSets	Exception Templates Navigator: Setup > Organizations > Calendar Exception Templates or Navigator: Setup > Organizations > Calendars. From the Special Menu choose Exception Templates
Delete Item Information \Navigate Item Delete	Deletion Groups Navigator: Items > Delete Items
Enter Cycle Counts \Navigate Accuracy CycleCount Count Enter	Cycle Count Entries Navigator: Counting > Cycle Counting > Cycle Count Entries or Navigator: Counting > Cycle Counting > Cycle Counts > [Counts]

Table 21 (Page 10 of 23)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Employee \Navigate Setup Org Employee	Enter Person Navigator: Setup > Organizations > Employees
Enter Forecast Entries \Navigate Plan Forecast Enter	Item Forecast Entries Navigator: Planning > Forecasts > Entries or Forecast Consumptions Navigator: Planning > Forecasts > Entries > [Bucketed] > [Detail] > [Consumptions] or Navigator: Planning > Forecasts > Entries > [Consumptions] or Navigator: Planning > Forecasts > Items > [Bucketed] > [Detail] > [Consumptions] or Navigator: Planning > Forecasts > Items > [Detail] > [Consumptions] or Navigator: Planning > Forecasts > Sets > [Forecast Set Items] > [Bucketed] > [Detail] > [Consumptions] or Navigator: Planning > Forecasts > Sets > [Forecast Set Items] > [Detail] > [Consumptions]
Enter Item Safety Stocks \Navigate Plan SafetyStock	Enter Item Safety Stocks Navigator: Planning > Safety Stocks > [New]
Enter Manual Schedule Requests \Navigate Accuracy CycleCount Schedule Manual	Manual Schedule Requests Navigator: Counting > Cycle Counting > Manual Requests or Navigator: Counting > Cycle Counting > Cycle Counts > [Schedule]
Enter Movement Statistics \Navigate Transact Statistics Statistics	Movement Statistics Navigator: Transactions > Movement Statistics > [New]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Physical Inventory Counts \Navigate Accuracy Physical Count	Physical Inventory Tag Counts Navigator: Counting > Physical Inventory > Tag Counts or Navigator: Counting > Physical Inventory > Physical Inventories > [Counts]
Enter Receipts \Navigate Transact Receive Receipts	Receipts Navigator: Transactions > Receiving > Receipts > [Find] and Receipt Header Navigator: Transactions > Receiving > Receipts > [Find] > [Header]
Enter Receiving Transactions \Navigate Transact Receive Transactions	Receiving Transactions Navigator: Transactions > Receiving > Receiving Transactions > [Find]
Enter Replenishment Counts \Navigate Plan Replenishment Counts	Replenishment Count Headers Navigator: Counting > Replenishment Counts > Counts > [New] and Replenishment Count Lines Navigator: Counting > Replenishment Counts > Counts > [Find] > [Lines]
Enter Returns and Adjustments \Navigate Transact Receive Adjustments	Receiving Returns Navigator: Transactions > Receiving > Returns > [Find] and Receiving Corrections Navigator: Transactions > Receiving > Corrections > [Find]
Generate Automatic Schedule Requests \Navigate Accuracy CycleCount Schedule Automatic	Cycle Count Summary Navigator: Counting > Cycle Counting > Cycle Counts. From the Special menu choose Cycle Count Scheduler

Table 21 (Page 12 of 23)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Generate Cycle Count Requests \Navigate Accuracy CycleCount Count Requests	Cycle Count Summary Navigator: Counting > Cycle Counting > Cycle Counts. From the Special menu choose Generate Count Requests
Generate Physical Inventory Tags \Navigate Accuracy Physical Tags Generate	Generate Physical Inventory Tags Navigator: Counting > Physical Inventory > Tag Generation > [Generate] or Navigator: Counting > Physical Inventory > Physical Inventories > [Open]. From the Special menu choose Generate Tags
Inspect Customer Returns \Navigate Transact RMA Inspect	Inspect Customer Returns Navigator: Transactions > Customer Returns > Inspect
Load Forecast \Navigate Plan Forecast Load	Generate Forecast Navigator: Planning > Forecasts > Generate and Copy/Merge Forecast Navigator: Planning > Forecasts > Items > [Copy/Merge Forecast]
Maintain Shipments \Navigate Transact InterOrg Update	Maintain Shipments Navigator: Transactions > Receiving > Manage Shipments > [Find]
Mass Edit Item Accounts \Navigate Cost Item MassEdit Account	Mass Edit Item Accounts Navigator: Costs > Cost Mass Edits > Mass Edit Item Accounts
Mass Edit Item Cost Information \Navigate Cost Item MassEdit Cost	Mass Edit Cost Information Navigator: Costs > Cost Mass Edits > Mass Edit Cost Information
Open Accounting Periods \Navigate Cost Period Open	Inventory Accounting Periods Navigator: Accounting Close Cycle > Inventory Accounting Periods

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Perform Complete Cycle Count Scheduling \Navigate Accuracy CycleCount Schedule Complete	Cycle Count Scheduler Parameters Navigator: Counting > Cycle Counting > Cycle Counts. From the Special menu choose Perform Full Cycle Count
Perform Miscellaneous Transactions \Navigate Transact Misc	Miscellaneous Transaction Navigator: Transactions > Miscellaneous Transaction
Perform Physical Inventory Adjustments \Navigate Accuracy Physical Adjust	Physical Inventory Adjustments Navigator: Counting > Physical Inventory > Approve Adjustments > [Find] > [Open]
Process Replenishment Interface \Navigate Plan Replenishment Process	Process Replenishment Counts Navigator: Counting > Replenishment Counts > Process Interface
Purge ABC Information \Navigate Accuracy ABC Purge	ABC Compiles Navigator: ABC Codes > ABC Compiles. From the Special menu choose Purge Compile
Purge Cost Information \Navigate Cost Item Purge	Purge Cost Information Navigator: Costs > Cost Mass Edits > Purge Cost Information
Purge Cycle Count Information \Navigate Accuracy Physical Purge	Cycle Counts Navigator: Counting > Cycle Counting > Cycle Counts > [Open]. From the Special menu choose Purge Cycle Count
Purge Physical Inventory Information \Navigate Accuracy Physical Purge	Define Physical Inventory Navigator: Counting > Physical Inventory > Physical Inventories. From the Special menu choose Perform purge
Purge Replenishment Counts \Navigate Plan Replenishment Purge	Purge Replenishment Counts Navigator: Counting > Replenishment Counts > Purge
Purge Standard Cost Update History \Navigate Cost CostUpdate Purge	Purge Cost Information Navigator: Costs > Cost Mass Edits > Purge Cost Information
Purge Transaction History \Navigate Transact Purge	Purge Transactions Navigator: Transactions > Purge

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Receive Customer Returns \Navigate Transact RMA Receive	Receipt of Customer Return Navigator: Transactions > Customer Returns > RMA Receipt > [Transaction Lines]
Report Cost Update Adjustments \Navigate Report Cost Adjustment	Standard Cost Adjustments Navigator: Reports > Costs > Adjustments
Report Pending Adjustments \Navigate Report Cost Pending	Pending Costs Reports Navigator: Reports > Costs > Pending
Request Accuracy and Analysis Reports \Navigate Report Accuracy	ABC and Counting Reports Navigator: Reports > ABC and Counting
Request Cycle Count List \Navigate Accuracy CycleCount Count List	ABC and Counting Reports Navigator: Reports > ABC and Counting
Request Interface Managers \Navigate Setup Transaction InterfaceMgr	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Forms.
Request Item Cost Reports \Navigate Report Cost All	Item Cost Reports Navigator: Reports > Costs > Items
Request Items Reports \Navigate Report Item	Items Reports Navigator: Reports > Items
Request Min-Max Planning Report \Navigate Plan MinMax	Planning and Forecasting Reports Navigator: Reports > Planning
Request Multi-Org Item Quantities Reports \Navigate Report OnHand MultiOrg	On-hand Reports Navigator: Reports > On-hand
Request Planning and Forecasting Reports \Navigate Report Plan	Planning and Forecasting Reports Navigator: Reports > Planning
Request Reorder Point Planning Report \Navigate Plan Reorder	Reorder Point Planning Navigator: Planning > Reorder Point Planning
Request Setup Reports \Navigate Report Setup	Setup Reports Navigator: Reports > Setup
Request Single-Org Item Quantities Reports \Navigate Reports OnHand SingleOrg	On-hand Reports Navigator: Reports > On-hand

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Request Transactions Reports \Navigate Report Transact	Transaction Reports Navigator: Reports > Transactions
Reserve Available Inventory \Navigate Transact Reserve	Reserve Available Items Summary Navigator: On-hand, Availability > Reservations or Navigator: On-hand, Availability > View Reservations > [Find] > [Create] or Navigator: On-hand, Availability > View Reservations > [Find] > [Modify]
Return to Customer \Navigate Transact RMA Return	Rejection of Customer Returns Navigator: Transactions > Customer Returns > RMA Return > [Transaction Lines]
Run Reports \Navigate Report	All Reports Navigator: Reports > All Submit Request window See: Submit Requests (<i>Oracle Applications User's Guide</i>) Navigator: Reports > Run
Search Items \Navigate Inquiry Item Search	Item Search Navigator: Items > Item Search > Find
Summarize Demand Histories \Navigate Plan History	Summarize Demand History Navigator: Planning > Compile Demand History
Transfer Between Organizations \Navigate Transact InterOrg Transfer	Shipping Networks Navigator: Setup > Organizations > Shipping Networks
Transfer Between Subinventories \Navigate Transact Subinv Transfer	Subinventory Transfer Navigator: Transactions > Subinventory Transfer

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Transfers Transactions to General Ledger \Navigate Cost Period GLTrans	General Ledger Transfer Navigator: Accounting Close Cycle > General Ledger Transfers or Navigator: Accounting Close Cycle > View General Ledger Transfers > [Find]
Update ABC Assignments \Navigate Accuracy ABC Update	ABC Assignment Groups Navigator: ABC Codes > ABC Assignment Groups > [Update Items] or Update ABC Item Assignments Navigator: ABC Codes > Update Item Assignments > [Find]
Update Accounting Periods \Navigate Cost Period Update	Inventory Accounting Periods Navigator: Accounting Close Cycle > Inventory Accounting Periods > [Change Status]
Update Average Cost \Navigate Cost CostUpdate Update	Update Average Cost Navigator: Costs > Average Cost Update
Update Item Cost \Navigate Cost CostUpdate Update	Launch Cost Update Navigator: Costs > Standard Cost Update > Update Costs
Update Item Lot Information \Navigate Item Controls Lot	Item Lots Navigator: On-hand, Availability > Lots > [Find]
Update Item Statuses \Navigate Setup Item Status Update	Pending Status Navigator: Items > Pending Status
Update Item/Org Attributes \Navigate Item Update	Organization Items Navigator: Items > Organization Items > [Find]
Update Personal Profile Options \Navigate Other Profile	Personal Profile Values Navigator: Setup > Profiles > Personal
Update Serial Number Information \Navigate Item Controls Serial Update	Serial Numbers Navigator: On-Hand, Availability > Serial Numbers > [Find]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Activities \Navigate Inquiry Setup Cost Activity	Go To View Navigator: Costs > Item Costs > [Find] > [Views]
View Bucketed Forecast \Navigate Inquiry Plan Forecast Bucketed	Forecast Bucketed Entries Navigator: Planning > Forecasts > Entries > [Bucketed]
View Concurrent Requests \Navigate Other Request	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Requests > [Find] Choose: View Output button – to view Request Output View Log button – to view Request Log Use the Menu to choose: Special > Managers – to view Manager Log
View Cost Type \Navigate Inquiry Setup Cost CostType	View Standard Cost Update Navigator: Costs > Standard Cost Update > View Cost Update or Item Costs Summary Navigator: Costs > Item Costs > [Find]
View Delete History \Navigate Inquiry Item DeleteHistory	Deletion Groups Navigator: Items > Delete Items
View Demand History Information \Navigate Inquiry Plan History	Demand History Items Navigator: Planning > Demand History or Demand History Navigator: Planning > Demand History > [History]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Forecast Entries \Navigate Inquiry Plan Forecast Detail	Forecast Consumptions Navigator: Planning > Forecasts > Entries > [Consumptions] or Navigator: Planning > Forecasts > Items > [Bucketed] > [Detail] > [Consumptions] or Navigator: Planning > Forecasts > Items > [Detail] > [Consumptions] or Navigator: Planning > Forecasts > Sets > [Forecast Set Items] > [Bucketed] > [Detail] > [Consumptions] or Navigator: Planning > Forecasts > Sets > [Forecast Set Items] > [Detail] > [Consumptions]
View Item Attributes \Navigate Inquiry Item Attributes	Item Attributes Navigator: Items > Item Information > [Attributes] or Navigator: Items > Item Search > [Find]. From the Special Menu choose Item Attributes
View Item Available to Promise Information \Navigate Inquiry Plan ATP	ATP Results Navigator: On-hand, Availability > Available to Promise > [ATP Items] > [View Results]
View Item Cost Information \Navigate Inquiry Cost Item	Go To View Navigator: Costs > Item Costs > [Find] > [Views]
View Item Information \Navigate Inquiry Item Item	Find Item Information Navigator: Items > Item Information
View Item Quantities \Navigate Inquiry OnHand Item	Item On-hand Quantities Navigator: On-hand, Availability > On-hand Quantities > [Item] > [Find]
View Item Reservations Navigate Inquiry Item Reserve	Item Reservations Navigator: On-hand, Availability > View Reservations > [Find]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Item Supply Demand/Demand Information \Navigate Inquiry Plan SupplyDemand	Supply/Demand Detail Navigator: On-hand, Availability > Available to Promise > [ATP Items] > [View Results] > [Supply Demand] or Navigator: On-hand, Availability > Item Supply Demand > [Find]
View Locator Quantities \Navigate Inquiry OnHand Locator	Detailed On-hand Quantities Navigator: On-hand, Availability > On-hand Quantities > [Find] or Navigator: On-hand, Availability > Lots > [Find] > [On-hand]
View Lot Transactions \Navigate Inquiry Transact Lot	Lot Transactions Navigator: Transactions > Material Transactions > [Find] > Lot/Serial
View Material Sub-Elements \Navigate Inquiry Setup Cost Material	Material Sub-elements Navigator: Setup > Costs > Sub-elements > Material
View MultiOrg Item Cost History \Navigate Inquiry Cost MultiOrg	Run Multi-Organization Quantity Report Navigator: On-hand, Availability > Multi-Organization Quantities > [Run]
View Negative Inventory Information \Navigate Inquiry OnHand Negative	Item On-hand Quantities Navigator: On-hand, Availability > On-hand Quantities > [Find] Note: You must enter 0 as the last search quantity in the Find window.
View Overhead \Navigate Inquiry Setup Cost Overhead	Overheads Navigator: Setup > Costs > Sub-elements > Overheads

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Pending Interface Activity \Navigate Inquiry Transact Interface	Transaction Interface Navigator: Transactions > Transaction Open Interface > [Find] or Pending Transactions Navigator: Transactions > Pending Transactions > [Find] or Demand Interface Navigator: Planning > Demand Interface > [Find]
View Period Close Information \Navigate Inquiry Cost PeriodClose	Inventory Accounting Periods Navigator: Accounting Close Cycle > Inventory Accounting Periods
View Picking Rule \Navigate Inquiry Setup PickRule	Picking Rules Navigator: Setup > Rules > Picking
View Receiving Transaction Status \Navigate Inquiry Transact Receiving Status	Transaction Statuses Navigator: Transactions > Receiving > Transactions Status Summary > [Find]

Table 21 (Page 21 of 23)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Receiving Transactions \Navigate Inquiry Transact Receiving All	Receiving Corrections Navigator: Transactions > Receiving > Corrections > [Find] or Receiving Returns Navigator: Transactions > Receiving > Returns or Receipt Headers Summary Navigator: Transactions > Receiving > View Receiving Transactions > [Headers] > [Find] or Receipt Transaction Summary Navigator: Transactions > Receiving > View Receiving Transactions > [Transactions] > [Find] or Receiving Transactions Navigator: Transactions > Receiving > Receiving Transactions > [Find]
View Reports \Navigate Report View	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Requests > [Find] Choose: View Output button – to view Request Output View Log button – to view Request Log
View Serial Number Transactions \Navigate Inquiry Transact Serial	Transaction Serial Numbers Navigator: Transactions > Material Transactions > [Find] > [Lot/Serial] or Navigator: On-hand, Availability > Serial Numbers > [Find] > [Transactions] > [Lot/Serial]
View Standard Cost History \Navigate Inquiry Cost CostHistory	Standard Cost History Navigator: Costs > Standard Cost Update > View Cost History > {Find}

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Standard Cost Updates \Navigate Inquiry Cost Updates	View Standard Cost Update Navigator: Costs > Standard Cost Update > View Cost Update
View Subinventory Quantities \Navigate Inquiry OnHand Subinventory	Subinventory On-hand Quantities Navigator: On-hand, Availability > On-hand Quantities > [Subinventory] > [Find] or Detailed On-hand Quantities Navigator: On-hand, Availability > Lots > [Find] > [On-hand]
View Transaction Distributions \Navigate Inquiry Transact Distribution	Material Transaction Distribution Navigator: Transactions > Material Distributions or Navigator: Transactions > Material Transactions > [Find] > [Distributions]
View Transactions \Navigate Inquiry Transact All	Material Transactions Navigator: Transactions > Material Transactions > [Find]
View Transactions by Source Type \Navigate Inquiry Transact Source	Material Transactions Navigator: Transactions > Material Transactions > [Find]
Void Physical Inventory Tags \Navigate Accuracy Physical Tags Void	Physical Inventory Tag Counts Navigator: Counting > Physical Inventory > Tag Counts

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See Also

Oracle System Administrator Character Mode Forms and Corresponding GUI Windows: page 261

Oracle Master Scheduling / MRP Character Mode Forms and Corresponding GUI Windows

The following table matches character mode forms with their corresponding GUI windows or processes. This information supplements *Windows and Navigator Paths* in the product online documentation. Text in brackets ([]) indicates a button.

The GUI Navigator paths are based on the Material Planner responsibility.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Change Organization \Navigate Other ChangeOrg	Change Organization Navigator: Other > Change Organization
Consume Forecast Set \Navigate Forecast Consume	Consume Forecast Set Navigator: Forecast > Consume Set or Navigator: Forecast > Items [Consume] or Navigator: Forecast > Sets [Consume]
Define Audit SQL Statement \Navigate Setup Audit	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.
Define Demand Classes \Navigate Setup QuickCodes DemandClasses	DEMAND_CLASS QuickCodes Navigator: Setup > Demand Class
Define Forecast Sets \Navigate Forecast Define	Forecast Sets Navigator: Forecast > Sets
Define Key Flexfield Security Rule \Navigate Setup Flexfields Key Security Define	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.
Define Key Flexfield Segments \Navigate Setup Flexfields Key Segments	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Key Segment Values \Navigate Setup Flexfields Key Values	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.
Define Master Schedule Name \Navigate Schedule Define	Master Demand Schedules Navigator: MDS > Names or Master Production Schedules Navigator: MPS > Names
Define MRP Names \Navigate Plan Define	MRP Names Navigator: MRP > Names

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Planner Workbench Criteria Sets \Navigate Setup QuickCodes CriteriaSets	Folder Menu Navigator: MPS > Workbench > Demand > [Folder Menu] or Navigator: MPS > Workbench > Items > [Folder Menu] or Navigator: MPS > Workbench > Supply > [Folder Menu] or Navigator: MPS > Workbench > Supply/Demand > [Folder Menu] or Navigator: Inquiry > MPS > Workbench > Demand > [Folder Menu] or Navigator: Inquiry > MPS > Workbench > Items > [Folder Menu] or Navigator: Inquiry > MPS > Workbench > Supply > [Folder Menu] or Navigator: Inquiry > MPS > Workbench > Supply/Demand > [Folder Menu] or Navigator: MRP > Workbench > Demand > [Folder Menu] or Navigator: MRP > Workbench > Items > [Folder Menu] or Navigator: MRP > Workbench > Supply > [Folder Menu] or Navigator: MRP > Workbench > Supply/Demand > [Folder Menu]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
	or Navigator: Inquiry > MRP > Workbench > Demand > [Folder Menu] or Navigator: Inquiry > MRP > Workbench > Items > [Folder Menu] or Navigator: Inquiry > MRP > Workbench > Supply > [Folder Menu] or Navigator: Inquiry > MRP > Workbench > Supply/Demand > [Folder Menu]
Define Planning Exception Sets \Navigate Setup ExceptionSet	Planning Exception Sets Navigator: Setup > Exception Set
Define Planning Parameters \Navigate Setup Parameters	Planning Parameters Navigator: Setup > Parameters
Define Rollup Groups \Navigate Setup Flexfields Key Groups	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.
Define Security Rule \Navigate Setup Flexfields Validation Security Define	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.
Define Segment Values \Navigate Setup Flexfields Validation Values	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.
Define Shorthand Aliases \Navigate Setup Flexfields Key Aliases	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.
Define Value Set \Navigate Setup Flexfields Validation Sets	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.
Enter Employees \Navigate Setup Employee	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Forecast Entries \Navigate Forecast Enter	Item Forecast Entries Navigator: Forecast > Entries
Enter Master Schedule Entries \Navigate Schedule Enter	Item Master Demand Schedule Entries Navigator: MDS > Entries or Item Master Production Schedule Entries Navigator: MPS > Entries

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
<p>Launch Planning Process \Navigate Plan Plan</p>	<p>Launch MPS Navigator: MPS > Launch or Navigator: MPS > Names > [Launch] or Launch MRP Navigator: MRP > Launch or Navigator: MRP > Names > [Launch] or Plan Options Navigator: MPS > Names > [Options] or Navigator: MPS > Options or Navigator: MRP > Names > [Options] or Navigator: MRP > Options or Plan Status Navigator: MPS > Workbench > [Status] or Navigator: Inquiry > MPS > Status or Navigator: MRP > Workbench > [Status] or Navigator: Inquiry > MRP > Status or</p>

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
	<p>Planner Tasks Navigator: MPS > Workbench > [Status] > [Planner Tasks] or Navigator: Inquiry > MPS > Status > [Planner Tasks] or Navigator: MRP > Workbench > [Status] > [Planner Tasks] or Navigator: Inquiry > MRP > Status > [Planner Tasks] or Snapshot Tasks Navigator: MPS > Workbench > Status > [Snapshot Tasks] or Navigator: Inquiry > MPS > View Plan > Status > [Snapshot Tasks] or Navigator: MRP > Workbench > Status > [Snapshot Tasks] or Navigator: Inquiry > MRP > View Plan > Status > [Snapshot Tasks]</p>
<p>Load Forecast \Navigate Forecast Load</p>	<p>Copy/Merge Forecast Navigator: Forecast > Copy or Navigator: Forecast > Items > [Copy/Merge Forecast] Navigator: Forecast > Sets > [Copy/Merge Forecast] or Forecast Source List Navigator: Forecast > Source List or Generate Forecast Navigator: Forecast > Generate</p>

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Load Master Schedule \Navigate Schedule Load	Load/Copy/Merge Master Demand Schedule Navigator: MDS > Load/Copy/Merge or Navigator: MDS > Items > [Load/Copy/Merge] or Navigator: MDS > Names > [Load/Copy/Merge] or Load/Copy/Merge Master Production Schedule Navigator: MPS > Load/Copy/Merge MPS or Navigator: MPS > Items > [Load/Copy/Merge MPS] or Navigator: MPS > Names > [Load/Copy/Merge MPS] or Master Demand Schedule Source List Navigator: MDS > Source List or Master Production Schedule Source List Navigator: MPS > Source List

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Planner Workbench \Navigate Plan Workbench	MPS Planner Workbench Navigator: MPS > Workbench or Navigator: Inquiry > MPS > Workbench or MRP Planner Workbench Navigator: MRP > Workbench or Navigator: Inquiry > MRP > Workbench or Supply/Demand Navigator: MPS > Workbench > [Demand] or Navigator: MPS > Workbench > [Supply] or Navigator: MPS > Workbench > [Supply/Demand] or Navigator: MPS > Workbench > [Items] > [Demand] or Navigator: MPS > Workbench > [Items] > [Supply] or Navigator: MPS > Workbench > [Items] > [Supply/Demand]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
	or Navigator: MRP > Workbench > [Demand] or Navigator: MRP > Workbench > [Supply] or Navigator: MRP > Workbench > [Supply/Demand] or Navigator: MRP > Workbench > [Items] > [Demand] or Navigator: MRP > Workbench > [Items] > [Supply] or Navigator: MRP > Workbench > [Items] > [Supply/Demand]
Run Reports \ Navigate Reports	Submit Request window See: Submit Requests (<i>Oracle Applications User's Guide</i>) Navigator: Reports > Run
Start Planning Manager \Navigate Setup PlanningManager	Planning Manager Navigator: Setup > Planning Manager
Update Personal Profile Options \Navigate Other Profile	Personal Profile Values Navigator: Other > Profile

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Bucketed Forecast \Navigate Inquiry Forecast Bucketed	Forecast Bucketed Entries Navigator: Forecast > Entries > [Bucketed] or Navigator: Forecast > Items > [Bucketed] or Navigator: Forecast > Sets > [Forecast Items] > [Bucketed] or Navigator: Forecast > Sets > [Forecast Set Items] > [Bucketed] or Navigator: Inquiry > Forecast > View Entries > [Bucketed] or Navigator: Inquiry > Forecast > View Items > [Bucketed] or Navigator: Inquiry > Forecast > View Sets > [Forecast Items] > [Bucketed] or Navigator: Inquiry > Forecast > View Sets > [Forecast Set Items] > [Bucketed]

Table 22 (Page 11 of 20)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Bucketed Master Schedule \Navigate Inquiry Schedule Bucketed	Master Demand Schedule Bucketed Entries Navigator: MDS > Entries > [Bucketed] or Navigator: MDS > Items > [Bucketed] or Navigator: Inquiry > MDS > View Items > [Bucketed] or Navigator: Inquiry > MDS > View Entries > [Bucketed] or Master Production Schedule Bucketed Entries Navigator: MPS > Entries > [Bucketed] or Navigator: MPS > Items > [Bucketed] or Navigator: Inquiry > MPS > View Entries > [Bucketed] or Navigator: Inquiry > MPS > View Items > [Bucketed]
View Concurrent Requests \ Navigate Other Request	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Concurrent > Requests Choose: View Output button – to view Request Output View Log button – to view Request Log Use the Menu to choose: Special > Managers – to view Manager Log

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View Forecast Entries

\Navigate Inquiry Forecast Detail

Forecast Consumptions

Navigator: Forecast > Entries > [Consumptions]

or

Navigator: Forecast > Items > [Bucketed] > [Detail] > [Consumptions]

or

Navigator: Forecast > Items > [Detail] > [Consumptions]

or

Navigator: Forecast > Sets > [Forecast Items] > [Bucketed] > [Detail] > [Consumptions]

or

Navigator: Forecast > Sets > [Forecast Set Items] > [Bucketed] > [Detail] > [Consumptions]

or

Navigator: Forecast > Sets > [Forecast Items] > [Detail] > [Consumptions]

or

Navigator: Forecast > Sets > [Forecast Set Items] > [Detail] > [Consumptions]

or

Navigator: Inquiry > Forecast > View Entries > [Consumptions]

or

Navigator: Inquiry > Forecast > View Items > [Bucketed] > [Detail] > [Consumptions]

or

Navigator: Inquiry > Forecast > View Items > [Detail] > [Consumptions]

or

Navigator: Inquiry > Forecast > View Sets > [Forecast Items] > [Detail] > [Consumptions]

or

Navigator: Inquiry > Forecast > View Sets > [Forecast Set Items] > [Detail] > [Consumptions]

or

Navigator: Inquiry > View Sets > [Forecast Items] > [Bucketed] > [Detail] > [Consumptions]

or

Navigator: Inquiry > View Sets > [Forecast Set Items] > [Bucketed] > [Detail] > [Consumptions]

or

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
	<p>Forecast Entries Navigator: Forecast > Items > [Bucketed] > [Detail] or Navigator: Forecast > Items > [Detail] or Navigator: Forecast > Sets > [Forecast Items] > [Bucketed] > [Detail] or Navigator: Forecast > Sets > [Forecast Set Items] > [Bucketed] > [Detail] or Navigator: Forecast > Sets > [Forecast Items] > [Detail] or Navigator: Forecast > Sets > [Forecast Set Items] > [Detail] or Forecast Items Navigator: Forecast > Sets > [Forecast Items] or Navigator: Forecast > Sets > [Forecast Set Items] or Navigator: Inquiry > Forecast > View Items or Navigator: Inquiry > Forecast > View Sets > [Forecast Items] or Navigator: Inquiry > Forecast > View Sets > [Forecast Set Items] or Navigator: Forecast > Items or Item Forecast Entries Navigator: Inquiry > Forecast > View Entries</p>

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Item Planning Information \Navigate Inquiry Plan Item	Components Navigator: MPS > Workbench > [Items] > [Components] or Navigator: MRP > Workbench > [Items] > [Components] or End Assemblies Navigator: MPS > Workbench > [Items] > [End Assemblies] or Navigator: MRP > Workbench > [Items] > [End Assemblies] or

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
	<p>Horizontal Plan</p> <p>Navigator: MPS > Workbench > [Demand] > [Horizontal Plan]</p> <p>or</p> <p>Navigator: MPS > Workbench > [Items] > [Horizontal Plan]</p> <p>or</p> <p>Navigator: MPS > Workbench > [Supply/Demand] > [Horizontal Plan]</p> <p>or</p> <p>Navigator: MPS > Workbench > [Supply] > [Horizontal Plan]</p> <p>or</p> <p>Navigator: MRP > Workbench > [Demand] > [Horizontal Plan]</p> <p>or</p> <p>Navigator: MRP > Workbench > [Items] > [Horizontal Plan]</p> <p>or</p> <p>Navigator: MRP > Workbench > [Supply/Demand] > [Horizontal Plan]</p> <p>or</p> <p>Navigator: MRP > Workbench > [Supply] > [Horizontal Plan]</p> <p>or</p> <p>Items</p> <p>Navigator: MPS > Workbench > [Items]</p> <p>or</p> <p>Navigator: MRP > Workbench > [Items]</p> <p>or</p> <p>Where Used</p> <p>Navigator: MPS > Workbench > [Items] > [Where Used]</p> <p>or</p> <p>Navigator: MRP > Workbench > [Items] > [Where Used]</p>

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Master Schedule Entries \Navigate Inquiry Schedule Detail	Master Demand Schedule Entries Navigator: Inquiry > MDS > View Entries or Navigator: Inquiry > MDS > View Items > [Detail] or Navigator: Inquiry > MDS > View Items > [Bucketed] > [Detail] or Master Demand Schedule Items Navigator: Inquiry > MDS > View Items or Master Demand Schedule Reliefs Navigator: MDS > Items > [Bucketed] > [Detail] > [Reliefs] or Navigator: MDS > Items > [Detail] > [Reliefs] or Master Production Schedule Entries Navigator: Inquiry > MDS > View Entries > [Reliefs] or Navigator: Inquiry > MDS > View Items > [Bucketed] > [Detail] > [Reliefs] or Navigator: Inquiry > MDS > View Items > [Detail] > [Reliefs] or Navigator: MDS > Entries > [Reliefs] or Navigator: Inquiry > MPS > View Entries or Navigator: Inquiry > MPS > View Items > [Detail] or Navigator: Inquiry > MPS > View Items > [Bucketed] > [Detail]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
	<p>or Master Production Schedule Items Navigator: Inquiry > MPS > View Items</p> <p>or Master Production Schedule Reliefs Navigator: MPS > Entries > [Reliefs]</p> <p>or Navigator: MPS > Items > [Bucketed] > [Detail] > [Reliefs]</p> <p>or Navigator: MPS > Items > [Detail] > [Reliefs]</p> <p>or Navigator: Inquiry > MPS > View Entries > [Reliefs]</p> <p>or Navigator: Inquiry > MPS > View Items > [Bucketed] > [Detail] > [Reliefs]</p> <p>or Navigator: Inquiry > MPS > View Items > [Detail] > [Reliefs]</p>

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Orders \Navigate Inquiry Plan Orders	Supply/Demand Navigator: MPS > Workbench > [Demand] or Navigator: MPS > Workbench > [Supply] or Navigator: MPS > Workbench > [Supply/Demand] or Navigator: MPS > Workbench > [Items] > [Exceptions] [Supply] or Navigator: MPS > Workbench > [Items] > [Demand] or Navigator: MPS > Workbench > [Items] > [Supply] or Navigator: MPS > Workbench > [Items] > [Supply/Demand] or Navigator: MRP > Workbench > [Demand] or Navigator: MRP > Workbench > [Supply] or Navigator: MRP > Workbench > [Supply/Demand] or Navigator: MRP > Workbench > [Items] > [Demand] or Navigator: MRP > Workbench > [Items] > [Supply] or Navigator: MRP > Workbench > [Items] > [Supply/Demand]
View Planning Exceptions \Navigate Inquiry Plan Exceptions	Exceptions Navigator: MPS > Workbench > [Exceptions] or Navigator: MRP > Workbench > [Exceptions]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Reports \ Navigate Report View	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Concurrent > Requests Choose: View Output button – to view Request Output View Log button – to view Request Log
View Vendor Schedule \Navigate Inquiry Plan Vendor	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.
View Workdates \Navigate Inquiry WorkDates	Use the System Administrator responsibility and See: System Administration Character Mode Forms and Corresponding GUI Windows.

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See Also

Oracle System Administrator Character Mode Forms and Corresponding GUI Windows: page 261

Oracle Order Entry / Shipping Character Mode Forms and Corresponding GUI Windows

The following table matches character mode forms with their corresponding GUI windows or processes. This information supplements *Windows and Navigator Paths* in the product online documentation. Text in brackets ([]) indicates a button.

The GUI Navigator paths are based on the Order Entry Super User responsibility.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Add Items to Price List \Navigate Pricing Lists AddItems	Add Items to Price List Navigator: Pricing > Lists > Add Items
Apply Holds \Navigate Orders Holds Apply	Hold Sources Navigator: Orders, Returns > Orders, Returns > Orders Summary > [Hold] or Navigator: Orders, Returns > Holds > Apply
Assign Action Results \Navigate Setup Orders Cycles ActionResults	Cycle Action Results Navigator: Setup > Orders > Cycles > Cycles > [Action Results] or Navigator: Setup > Orders > Cycles > ActionResults
Assign Descriptive Security Rules \Navigate Setup Financials Flexfields Descriptive Security Assign	Assign Security Rules Navigator: Setup > Financials > Flexfields > Descriptive > Security > Define > [Find] > [Assign] or Navigator: Setup > Financials > Flexfields > Descriptive > Security > Assign > [Find]
Assign Function Parameters \Navigate Setup Financials Flexfields FlexBuilder Assign	The FlexBuilder is replaced by the Account Generator feature using Oracle Workflow. See: Account Generator (<i>Oracle Applications Flexfields Guide</i>)

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assign Key Flexfield Security Rules \Navigate Setup Financials Flexfields Key Security Assign	Assign Security Rules Navigator: Setup > Financials > Flexfields > Key > Security > Define > [Find] > [Assign] or Navigator: Setup > Financials > Flexfields > Key > Security > Assign > [Find]
Assign Printer to Shipping Document \Navigate Shipping Printers	Choose Printers for Shipping Documents Navigator: Setup > Shipping > Choose Printers
Assign Security Rules \Navigate Setup Financials Flexfields Validation Security Assign	Assign Security Rules Navigator: Setup > Financials > Flexfields > Validation > Security > Assign > [Find] or Navigator: Setup > Financials > Flexfields > Validation > Security > Define > [Find] > [Assign]
Cancel Orders \Navigate Orders Cancel	Cancel Orders Navigator: Orders, Returns > Orders, Returns > Orders Summary > [Cancel] or Navigator: Orders, Returns > Cancel
Change Organization \Navigate Other ChangeOrg	Change Org Navigator: Change Org
Confirm Shipments \Navigate Shipping Confirm	Confirm Shipment Navigator: Shipping > Confirm Shipments > Ship Confirm Deliveries or Navigator: Shipping > Confirm Shipments > Ship Confirm Departures
Copy Orders \Navigate Orders Copy	Copy Orders Navigator: Orders, Returns > Orders, Returns > Orders Summary > [Copy] or Navigator: Orders, Returns > Copy Orders

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Copy Price List \Navigate Pricing Lists Copy	Copy Price List Navigator: Pricing > Lists > Copy
Customer Inquiry \Navigate View Customers	Customer Summary Navigator: Customers > Summary
Define Agreements \Navigate Customers Agreements	Agreements Navigator: Customers > Agreements
Define Bill of Material \Navigate Bills Define	View Bills of Material Navigator: Bills > Bills
Define Bills of Material Parameters \Navigate Setup Bills Parameters	Parameters Navigator: Setup > Bills > Parameters
Define Calendar \Navigate Setup Financials Calendar Periods	Accounting Calendar Navigator: Setup > Financials > Calendar > Periods
Define Category \Navigate Setup Items Categories Name	Categories Navigator: Setup > Items > Categories > Category Codes > [Find]
Define Category Set \Navigate Setup Items Categories Set	Category Set Navigator: Setup > Items > Categories > Category Sets
Define Change Order Types \Navigate Setup Bills ChangeTypes	Change Types Navigator: Setup > Bills > Change Types
Define Credit Check Rule \Navigate Setup Rules Credit	Credit Check Rules Navigator: Setup > Rules > Credit
Define Cross-Reference Types \Navigate Items CrossRef Types	Cross Reference Types Navigator: Items > Cross Reference
Define Cross-Validation Rule \Navigate Setup Financials Flexfields Key Rules	Cross-Validation Rules Navigator: Setup > Financials > Flexfields > Key > Rules
Define Currency \Navigate Setup Financials Currencies Define	Currencies Navigator: Setup > Financials > Currencies > Define

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Customer Profile Classes \Navigate Setup Customers Classes	Customer Profile Classes Navigator: Setup > Customers > Profile Classes
Define Customer Relationships \Navigate Customers Relationships	Customers Navigator: Customers > Summary > [Relationships]
Define Cycle Actions \Navigate Setup Orders Cycles Actions	Cycle Actions Navigator: Setup > Orders > Cycles > Cycles > [Cycle Actions] or Navigator: Setup > Orders > Cycles > Actions
Define Cycle Results \Navigate Setup Orders Cycles Results	Cycle Results Navigator: Setup > Orders > Cycles > Cycles > [Cycle Results] or Navigator: Setup > Orders > Cycles > Results
Define Daily Conversion Rate Types \Navigate Setup Financials Currencies Rates Types	Conversion Rate Types Navigator: Setup > Financials > Currencies > Rates > Type
Define Daily Rates \Navigate Setup Financials Currencies Rates Daily	Daily Rates Navigator: Setup > Financials > Currencies > Rates > Daily
Define Default Category Sets \Navigate Setup Items Categories Defaults	Default Category Sets Navigator: Setup > Items > Categories > Default Category Sets
Define Delete Constraint \Navigate Setup Items Delete	Deletion Constraints Navigator: Setup > Items > Delete Constraints
Define Descriptive Flexfield Segments \Navigate Setup Financials Flexfields Descriptive Segments	Descriptive Flexfield Segments Navigator: Setup > Financials > Flexfields > Descriptive > Segments
Define Descriptive Security Rule \Navigate Setup Financials Flexfields Descriptive Security Define	Define Security Rules Navigator: Setup > Financials > Flexfields > Descriptive > Security > Define > [Find]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Descriptive Segment Values \Navigate Setup Financials Flexfields Descriptive Values	Segment Values Navigator: Setup > Financials > Flexfields > Descriptive > Values > [Find]
Define Discounts \Navigate Pricing Discounts	Discounts Navigator: Pricing > Discounts
Define Document Sets \Navigate Setup Shipping DocumentSets	Shipping Document Sets Navigator: Setup > Shipping > Document Sets
Define FlexBuilder Parameter \Navigate Setup Financials Flexfields FlexBuilder Define	The FlexBuilder is replaced by the Account Generator feature using Oracle Workflow. See: Account Generator (<i>Oracle Applications Flexfields Guide</i>)
Define Freight Carriers \Navigate Setup Shipping Carriers	Freight Carriers Navigator: Setup > Shipping > Freight > Carriers
Define Freight Charges \Navigate Setup Shipping FreightCharges	Freight Charges Navigator: Setup > Shipping > Freight > Charges
Define Holds \Navigate Setup Orders Holds	Holds Navigator: Setup > Orders > Holds
Define Item \Navigate Items Define	Master Item Navigator: Items > Master Items
Define Item Attribute Controls \Navigate Setup Items Attribute	Item Attribute Controls Navigator: Setup > Items > Attribute Controls
Define Item Catalog Group \Navigate Setup Items Catalog	Item Catalog Groups Navigator: Setup > Items > Catalog Groups
Define Item Cross-References \Navigate Items CrossRef XRef	Assign Cross References Navigator: Items > Cross Reference > [Assign]
Define Item Groups \Navigate Pricing Lists Groups	Add Item Groups Navigator: Pricing > Lists > Add Item Groups or Item Groups Navigator: Pricing > Lists > Groups

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Item Relationships \Navigate Items CrossRef Related	Item Relationships Navigator: Items > Item Relationships > [Find]
Define Item Tax Rate Exceptions \Navigate Setup Tax Rate Exception	Item Tax Rate Exceptions Navigator: Setup > Tax > Exceptions
Define Item Template \Navigate Setup Items Templates	Find Item Templates Navigator: Setup > Items > Templates
Define Key Flexfield Security Rule \Navigate Setup Financials Flexfields Key Security Define	Define Security Rules Navigator: Setup > Financials > Flexfields > Key > Security > Define > [Find]
Define Key Flexfield Segments \Navigate Setup Financials Flexfields Key Segments	Key Flexfield Segments Navigator: Setup > Financials > Flexfields > Key > Segments
Define Key Segment Values \Navigate Setup Financials Flexfields Key Values	Segment Values Navigator: Setup > Financials > Flexfields > Key > Values > [Find]
Define Manufacturer Part Numbers \Navigate Items CrossRef Manufacturer	Manufacturer Part Numbers Navigator: Items > Manufacturers' Part Numbers > By Manufacturers > [Parts] or Navigator: Items > Manufacturers' Part Numbers > By Items > Find Manufacturer Part Number > [Find] or Navigator: Items > Manufacturers' Part Numbers > By Items > [Find] > Find Manufacturer Part Number > [New]
Define Navigation Preference Sets \Navigate Setup Orders Navigation	Obsolete in GUI.
Define Note Usages \Navigate Setup Orders Notes Usages	Note Usages Navigator: Setup > Orders > Notes > Note Categories > [Reports]
Define Order Cycle \Navigate Setup Orders Cycles Define	Order Cycles Navigator: Setup > Orders > Cycles > Cycles

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Order Entry QuickCodes \Navigate Setup QuickCodes OrderEntry	Order Entry QuickCodes Navigator: Setup > QuickCodes > Order Entry
Define Order Number Sources \Navigate Setup Orders Sources	Order Number Sources Navigator: Setup > Orders > Sources
Define Order Type \Navigate Setup Orders Type	Order Types Navigator: Setup > Orders > Types
Define OrderImport Sources \Navigate Setup Orders OrderImport	OrderImport Sources Navigator: Setup > Orders > Order Import
Define Organization \Navigate Setup Shipping Warehouses Define	Organization Use the Inventory responsibility Navigator: Setup > Organizations > Organizations
Define Organization Parameters \Navigate Setup Shipping Warehouses Parameters	Organization Parameters Navigator: Setup > Shipping > Organization Parameters
Define Payment Terms \Navigate Setup Orders Payments	Payment Terms Navigator: Setup > Orders > Payment Terms
Define Pending Status \Navigate Setup Items Status Pending	Item Status History Use the Inventory responsibility Navigator: Items > Master Items > Special menu > Pending Status or Navigator: Items > Organization Items > Special menu > Pending Status
Define Period Rates \Navigate Setup Financials Currencies Rates Period	Period Rates Navigator: Setup > Financials > Currencies > Rates > Period
Define Period Types \Navigate Setup Financials Calendar Types	Period Types Navigator: Setup > Financials > Calendar > Types
Define Price Lists \Navigate Pricing Lists Define	Price Lists Navigator: Pricing > Lists > Price Lists

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Pricing Components \Navigate Pricing Rules Components	Pricing Components Navigator: Pricing > Rules > Components
Define Pricing Rules \Navigate Pricing Rules Define	Pricing Rules Navigator: Pricing > Rules > Pricing Rules
Define QuickCodes \Navigate Setup QuickCodes Manufacturing	QuickCodes (Demand_Class) Navigator: Setup > QuickCodes > Manufacturing
Define Receivables QuickCodes \Navigate Setup QuickCodes Receivables	Receivables QuickCodes Navigator: Setup > QuickCodes > Receivables
Define Report Set \Navigate Other Report Set	Request Set Navigator: Requests > Set
Define Rollup Groups \Navigate Setup Financials Flexfields Key Groups	Rollup Groups Navigator: Setup > Financials > Flexfields > Key > Groups > [Find]
Define Sales Credit Types \Navigate Setup Sales CreditTypes	Sales Credit Types Navigator: Setup > Sales > Credit Types
Define Salespersons \Navigate Setup Sales Persons	Salespersons Navigator: Setup > Sales > Salespersons
Define Security Rule \Navigate Setup Financials Flexfields Validation Security Define	Define Security Rules Navigator: Setup > Financials > Flexfields > Validation > Security > Define > [Find]
Define Security Rules \Navigate Setup Rules Security	Security Rules Navigator: Setup > Rules > Security
Define Segment Values \Navigate Setup Financials Flexfields Validation Values	Segment Values Navigator: Setup > Financials > Flexfields > Validation > Values > [Find]
Define Set of Books \Navigate Setup Financials Books	Set of Books Navigator: Setup > Financials > Books
Define Shorthand Aliases \Navigate Setup Financials Flexfields Key Aliases	Shorthand Aliases Navigator: Setup > Financials > Flexfields > Key > Aliases

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Standard Comments \Navigate Setup Bills Comments	Bill Documents Use the Bills of Material responsibility Navigator: Bills > Documents
Define Standard Notes \Navigate Setup Orders Notes Define	Documents Navigator: Setup > Orders > Notes > Notes
Define Standard Value Rule Set \Navigate Setup Rules Values	Standard Value Rule Set Navigator: Setup > Rules > Values
Define Status \Navigate Setup Items Status Name	Status Navigator: Setup > Item > Status Codes
Define System Options \Navigate Setup Customers Options	System Options Navigator: Setup > Customers > System Options
Define Tax Codes and Rates \Navigate Setup Tax Rate Code	Tax Codes and Rates Navigator: Setup > Tax > Codes
Define Tax Exemptions \Navigate Setup Tax Rate Exemption	Tax Exemptions Navigator: Setup > Tax > Exemptions
Define Tax Locations and Rates \Navigate Setup Tax Rate Location	Tax Locations and Rates Navigator: Setup > Tax > Locations > Tax Locations and Rates
Define Territories \Navigate Setup Sales Territories	Territories Navigator: Setup > Sales > Territories
Define Unit of Measure Classes \Navigate Setup UOM Classes	Unit of Measure Classes Navigator: Setup > UOM > Classes
Define Units of Measure \Navigate Setup UOM Units	Units of Measure Navigator: Setup > UOM > Classes > [Units of Measure] or Navigator: Setup > UOM > Units

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Value Set \Navigate Setup Financials Flexfields Validation Sets	Value Sets Navigator: Setup > Financials > Flexfields > Key > Segments > [Segments] > [Value Set] or Navigator: Setup > Financials > Flexfields > Key > Segments > [Segments] > [Open] > [Value Set] or Navigator: Setup > Financials > Flexfields > Descriptive > Segments > [Segments] > [Value Set] or Navigator: Setup > Financials > Flexfields > Descriptive > Segments > [Segments] > [New] > [Value Set] or Navigator: Setup > Financials > Flexfields > Descriptive > Segments > [Segments] > [Open] > [Value Set] or Navigator: Setup > Financials > Flexfields > Validation > Sets
Delete Item Information \Navigate Items Delete	Deletion Groups Use the Bills of Material responsibility Navigator: Delete Groups or Navigator: Routings > Delete Groups
Enable Parameters \Navigate Setup Parameters	Enable Parameters Navigator: Setup > Parameters
Enter Customer Information \Navigate Customers Enter	Customers Navigator: Customers > Standard
Enter Line Approvals \Navigate Orders LineApprove	Approve Lines Navigator: Orders, Returns > Approve > [Find] or Navigator: Orders, Returns > Orders, Returns > Orders Summary > [Approve] > [Find]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Order Approvals \Navigate Orders Approve	Approve Orders Navigator: Orders, Returns > Approve > [Find] or Navigator: Orders, Returns > Orders, Returns > Orders Summary > [Approve] > [Find]
Enter Orders \Navigate Orders Enter	Sales Orders Navigator: Orders, Returns > Sales Orders or Navigator: Orders, Returns > Orders, Returns > Orders Summary > [Open] or Navigator: Orders, Returns > Orders, Returns > Find Orders > [New Order] or Navigator: Orders, Returns > Orders, Returns > Orders Summary > [New Order]
Enter Return Material Authorizations \Navigate Orders Return	Returns Navigator: Orders, Returns > Returns > Returns or Navigator: Orders, Returns > Orders, Returns > Find Orders > [New Return] or Navigator: Orders, Returns > Orders, Returns > Orders Summary > [New Return]
FlexBuilder Test Screen \Navigate Setup Financials Flexfields FlexBuilder Test	The FlexBuilder is replaced by the Account Generator feature using Oracle Workflow. See: Account Generator (<i>Oracle Applications Flexfields Guide</i>)
Maintain Customer Profiles \Navigate Setup Customers Profiles	Customers Navigator: Customers > Standard
Maintain Tax Authority \Navigate Setup Tax Authority	Tax Authorities Navigator: Setup > Tax > Authorities
Mass Change Bills of Material \Navigate Bills MassChange	Mass Change Bills Navigator: Bills > Mass Changes

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Merge Customers \Navigate Customers Merge	Merge Customers Navigator: Customers > Merge
Pick Release Orders \Navigate Shipping Release	Release Sales Orders For Picking Navigator: Shipping > Release Sales Orders > Release Sales Orders
Quick Customer Entry \Navigate Customers Quick	Customers Navigator: Customers > Quick
Remove Holds \Navigate Orders Holds Remove	Hold Sources Navigator: Orders, Returns > Holds > Release > [Hold Sources]
Review Sales Tax Rates \Navigate Setup Tax Review	Review Sales Task Rates Navigator: Setup > Tax > Sales Tax Rates

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Run Concurrent Programs \Navigate Run	Close Orders Navigator: Orders, Returns > Close Orders or Demand Interface Navigator: Orders, Returns > Schedule > Place Demand on SRS or Import Orders Navigator: Orders, Returns > Import Orders or Manufacturing Release Navigator: Orders, Returns > Manufacturing Release or Pre-Explode Configurable Bills Navigator: Bills > Pre-Explode Bills or Receivables Interface Navigator: Orders, Returns > Receivables Interface or RMA Interface Navigator: Orders, Returns > Returns > RMA Interface or Service Interface Navigator: Orders, Returns > Service Interface or Shipping Interfaces Navigator: Shipping > Interfaces or Update Shipping Navigator: Shipping > Confirm Shipments > Update Shipping

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Run Reports \Navigate Other Report Run	Order Entry Reports Navigator: Reports
Run Shipping Documents \Navigate Shipping Documents	Shipping Reports and Documents Navigator: Shipping > Reports and Documents
Schedule ATO Configurations \Navigate Orders ATO	ATO Configured Item Navigator: Orders, Returns > Schedule > Schedule Orders > [Find Orders] > [Lines] > Special menu > ATO Configured Item or Navigator: Orders, Returns > Schedule > Schedule Orders > [Find Items] > [Lines] > Special menu > ATO Configured Item
Schedule Orders \Navigate Orders Schedule	Find Objects to Schedule Navigator: Orders, Returns > Schedule > Schedule Orders
Search Items \Navigate View Items Search	Find Items Navigator: Items > Item Search
Update Item/Org Attributes \Navigate Items Update	Organization Items Use the Inventory responsibility Navigator: Items > Organization Items
Update Personal Profile Options \Navigate Other Profile	Personal Profile Values Navigator: Setup > Shipping > Profiles or Navigator: Setup > Profiles > Personal Profile Values
Update Price Lists \Navigate Pricing Lists Update	Adjust Price List Navigator: Pricing > Lists > Adjust
Update Rule Prices \Navigate Pricing Rules Run	Update Rule Prices Navigator: Pricing > Rules > Pricing Rules > [Update Rule Prices] or Navigator: Pricing > Rules > Update

Table 23 (Page 14 of 16)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Approvals \Navigate View Approvals	Find Order and Line Approvals Navigator: Orders, Returns > Approve or Navigator: Orders, Returns > Orders, Returns > Orders Summary > [Approve]
View Bill of Material Comparison \Navigate View Bills Compare	Find Bills to Compare Navigator: Bills > Comparison
View Bill of Material Details \Navigate View Bills Detail	Bill Detail Navigator: Bills > Bills > [Bill Details]
View Delete History \Navigate View Items DeleteHistory	Deletion Groups Use the Bills of Material responsibility Navigator: Routings > Delete Groups
View Indented Bill of Material \Navigate View Bills Indented	Indented Bills of Material Navigator: Bills > Indented Bills > [Find]
View Item Attributes \Navigate View Items Attributes	Item Attributes Navigator: Items > Item Information > [Attributes]
View Item Information \Navigate View Items Item	Find Item Information Navigator: Items > Item Information
View Item Usage \Navigate View Bills WhereUsed	Item WhereUsed Navigator: Bills > Item WhereUsed > [Find]
View Orders \Navigate View Orders	View Orders Navigator: Orders, Returns > Orders, Returns > Orders Summary > [View]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Reports \Navigate Other Report View	Requests See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Requests To view Manager Log: Navigator: Requests > Special menu > Managers
View Requests \Navigate Other Request	Requests See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Requests To view Manager Log: Navigator: Requests > Special menu > Managers

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See Also

Oracle System Administrator Character Mode Forms and Corresponding GUI Windows: page 261

Oracle Payables Character Mode Forms and Corresponding GUI Windows

This table shows you Payables character mode forms mapped to the GUI windows or processes that have the same functionality.

Most windows are accessible when you use the Payables Manager responsibility. Unless otherwise specified, all navigation paths below assume you are using that responsibility.

Unless otherwise noted, refer to the *Oracle Payables User's Guide* for more information on GUI windows or processes.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Accrual Write-Offs \ Navigate Tasks AccrualWriteOffs	Submit the Accrual Write Off Report from the Submit Request Window. See: Accrual Write-Off Report (<i>Oracle Purchasing User's Guide</i>) Navigator: Other > Requests > Run
Adjust Distributions \ Navigate Invoices Update Distribution	Open the Distributions window in entry mode and make adjustments. See: Adjusting Invoice Distributions Navigator: Invoices > Entry > Invoices. Choose the Distributions button.
Adjust Payment Schedule \ Navigate Invoices Update PaymentSchedule	Open the Scheduled Payments window in entry mode and make adjustments. See: Adjusting Scheduled Payments Navigator: Invoices > Entry > Invoices. Choose the Scheduled Payments button.
Apply Prepayments \ Navigate Payments Prepayment Apply	Apply/Unapply Prepayments window See: Applying Prepayments to Invoices Navigator: Invoices > Entry > Invoices. Query and select the prepayment or the invoice to which you want to match it and choose the Actions button. In the Invoice Actions window, check the Apply/Unapply Prepayment check box and choose OK.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assign Descriptive Security Rules \ Navigate Setup Financials Flexfields Descriptive Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Assign. Enable Descriptive Flexfield, enter search criteria, and choose the Find button.
Assign Key Flexfield Security Rules \ Navigate Setup Financials Flexfields Key Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Assign. Enable Key Flexfield, enter search criteria and choose the Find button.
Assign Security Rules \ Navigate Setup Financials Flexfields Validation Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Assign. Enable Value Set, enter search criteria, and choose the Find button.
AutoClear \ Navigate Controls Reconciliation AutoClear	Use Oracle Cash Management to reconcile payments in Payables. See: <i>Oracle Cash Management User's Guide</i>
AutoSelect \ Navigate Payments Automatic AutoSelect	Use the Payment Batches window to initiate a payment batch. See: Initiating Payment Batches Navigator: Payments > Entry > Payment Batches
Concurrent Requests (Pop-up Window) \ Help Requests	Requests window See: Using the Requests window (<i>Oracle Applications User's Guide</i>). From any window, choose View My Requests from the Help menu
Confirm Payment Batch \ Navigate Payments Automatic Confirm	Confirm window See: Confirming Payment Batches Navigator: Payments > Entry > Payment Batches. Select the payment batch and choose the Actions button. Check the Confirm Payment Batch check box and choose OK.

Table 24 (Page 2 of 14)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Control Period Statuses \ Navigate Controls Periods	AP Accounting Periods window See: Controlling the Status of AP Accounting Periods Navigator: Setup > Calendar > Accounting > AP Accounting Periods
Create Mass Additions for Oracle Assets \ Navigate Tasks MassAdditions	Submit the Create Mass Additions for Oracle Assets Program from the Submit Request window. See: Create Mass Additions for Oracle Assets Program Navigator: Other > Requests > Run
Create QuickCheck \ Navigate Payments QuickCheck	Create a Quick Payment in the Payments window See: Paying Invoices with Quick Payments Navigator: Payments > Entry > Payments
Create Recurring Payments \ Navigate Invoices Recurring CreateInvoices	Use the Recurring Invoices window to create a recurring invoice template and create recurring invoices. See: Entering Recurring Invoices Navigator: Invoices > Entry > Recurring Invoices
Define Accounting Flexfield Combination \ Navigate Setup Financials Flexfields Accounting	GL Accounts window See: Defining Accounts (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Flexfields > Combinations
Define Automatic Payment Programs \ Navigate Setup Payments Programs	Automatic Payment Programs window See: Automatic Payment Programs Navigator: Setup > Payment > Programs
Define Bank Codes \ Navigate Setup Payments AutoClear Codes	Use Oracle Cash Management to reconcile payments in Payables. See: Reconciling Payments with Oracle Cash Management
Define Bank File Specifications \ Navigate Setup Payments AutoClear File	Use Oracle Cash Management to reconcile payments in Payables. See: Reconciling Payments with Oracle Cash Management
Define Calendar \ Navigate Setup Financials Calendar Periods	Accounting Calendar window See: Defining Calendars (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Calendar > Accounting > Periods

Table 24 (Page 3 of 14)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Cross-Validation Rule \ Navigate Setup Financials Flexfields Key Rules	Cross-Validation Rules window See: Cross Validation Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > CrossValidation
Define Currency \ Navigate Setup Financials Currency Currency	Currencies window See: Currencies Window (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Setup > Currency > Define
Define Daily Conversion Rate Types \ Navigate Setup Financials Currency RateTypes	Conversion Rate Types window in Oracle General Ledger See: Defining Conversion Rate Types (<i>Oracle General Ledger User's Guide</i>) Use General Ledger Navigator: Setup > Currencies > Rates > Types
Define Daily Rates \ Navigate Setup Financials Currency DailyRates	Daily Rates window See: Entering Daily Rates (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Currency > Rates > Daily
Define Descriptive Flexfield Segments \ Navigate Setup Financials Flexfields Descriptive Segments	Descriptive Flexfield Segments window See: Descriptive Flexfield Segments Window Defining Descriptive Flexfield Structures (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Descriptive > Segments
Define Descriptive Security Rule \ Navigate Setup Financials Flexfields Descriptive Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security Define. Enable Descriptive Flexfield, enter search criteria and choose Find.
Define Descriptive Segment Values \ Navigate Setup Financials Flexfields Descriptive Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Descriptive > Values. Enter search criteria and choose the Find button.

Table 24 (Page 4 of 14)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Expense Reports \ Navigate Setup Invoices XXpress	Expense Report Templates window See: Expense Report Templates Navigator: Setup > Invoice > Expense Report Templates
Define Financials Options \ Navigate Setup Financials Options	Financials Options window See: Financials Options Navigator: Setup > Options > Financials
Define Flex Segments for Expense Reporting \ Navigate Setup Reports ExpenseDetail	Account Segments for Expense Reporting window See: Account Segments for Expense Reporting Navigator: Setup > Invoice > Distribution Detail Report
Define Income Tax Regions \ Navigate Setup System TaxRegions	Income Tax Regions window See: Income Tax Regions Navigator: Setup > Tax > Regions
Define Invoice Approvals \ Navigate Setup Invoices Approvals	Invoice Approvals window See: Invoice Approvals Navigator: Setup > Invoice > Approvals
Define Key Flexfield Security Rule \ Navigate Setup Financials Flexfields Key Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Define. Enable Key Flexfield, enter search criteria, and choose the Find button.
Define Key Flexfield Segments \ Navigate Setup Financials Flexfields Key Segments	Descriptive Flexfield Segments window See: Defining Descriptive Flexfield Structures (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Segments
Define Key Segment Values \ Navigate Setup Financials Flexfields Key Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Values. Enter search criteria and choose the Find button.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Location \ Navigate Setup Organization Location	Location window See: Site Locations (<i>Oracle Human Resources User's Guide</i>) Navigator: Employees > Locations
Define Payables QuickCodes \ Navigate Setup System Quickcodes Payables	(Payables) QuickCodes window See: QuickCodes Navigator: Setup > Quickcodes > Payables
Define Payment Formats \ Navigate Setup Payments Formats	Payment Formats window See: Payment Formats Navigator: Setup > Payment > Formats
Define Payment Interest Rates \ Navigate Setup Payments Interest	Payment Interest Rates window See: Interest Rates Navigator: Setup > Payment > Interest Rates
Define Payment Terms \ Navigate Setup Invoices Terms	Payment Terms window See: Payment Terms Navigator: Setup > Invoice > Payment Terms
Define Period Types (Financials) \ Navigate Setup Financials Calendar Types	Period Types window See: Defining Period Types (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Calendar > Accounting > Types
Define Period Types (Oracle® Applications) \ Navigate Setup System Calendar Types	In the Special Calendar window, you define periods when you define the special calendar. See: Special Calendar Navigator: Setup > Calendar > Special Calendar
Define Periods \ Navigate Setup System Calendar Periods	Accounting Calendar window See: Defining Calendars (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Calendar > Accounting > Periods
Define QuickCodes \ Navigate Setup System QuickCodes Employee	(Employee) QuickCodes window See: Adding QuickCode Values (<i>Oracle Human Resources User's Guide</i>) Navigator: Setup > Quickcodes > Employee

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Recurring Payments \ Navigate Invoices Recurring Define	Recurring Invoices window See: Entering Recurring Invoices Navigator: Invoices > Entry > Recurring Invoices
Define Report Set \ Navigate Setup Reports ReportSets	Request Set window See: Defining Request Sets (<i>Oracle Applications User's Guide</i>) Navigator: Other > Requests > Set
Define Reporting Entities \ Navigate Setup Organization ReportingEntities	Reporting Entity window See: Reporting Entities Navigator: Setup > Tax > Reporting Entities
Define Rollup Groups \ Navigate Setup Financials Flexfields Key Groups	Rollup Groups window See: Defining Rollup Groups (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Groups. Enter criteria and choose Find.
Define Security Rule \ Navigate Setup Financials Flexfields Validation Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Define. Enable Value Set, enter search criteria, and choose Find.
Define Segment Values \ Navigate Setup Financials Flexfields Validation Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Segment > Flexfields > Validation > Values. Enter search criteria and choose Find.
Define Set of Books \ Navigate Setup Financials Books	Set of Books window See: Defining Sets of Books (<i>Oracle General Ledger User's Guide</i>) Navigator: Setup > Set of Books > Define
Define Shorthand Aliases \ Navigate Setup Financials Flexfields Key Aliases	Shorthand Aliases window See: Defining Shorthand Aliases (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Aliases

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define System Options and Defaults \ Navigate Setup System Options	Payables Options window See: Payables Options Navigator: Setup > Options > Payables
Define Tax Names \ Navigate Setup Taxes Names	Tax Names window See: Tax Names Navigator: Setup > Tax > Names
Define Tolerances \ Navigate Setup Invoices Tolerances	Invoice Tolerances window See: Invoice Tolerances Navigator: Setup > Invoice > Tolerances
Define Value Set \ Navigate Setup Financials Flexfields Validation Sets	Value Sets window See: Value Sets (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Sets
Define Vendor QuickCodes \ Navigate Setup System QuickCodes Vendor	(Payables) QuickCodes window See: QuickCodes Navigator: Setup > Quickcodes > Payables
Define Withholding Tax Groups \ Navigate Setup Taxes Groups	Withholding Tax Groups window See: Withholding Tax Groups Navigator: Setup > Tax > Withholding > Groups
Distribution Inquiry \ Navigate Controls DistributionInquiry	Distributions window See: Reviewing Invoice Distribution Navigator: Invoices > Entry > Invoices. Choose the Distributions button.
Enter Employee \ Navigate Setup Organization Employees Enter	Enter Person window See: Enter Person (<i>Oracle Human Resources User's Guide</i>) Navigator: Employees > Enter Employees
Enter Invoices \ Navigate Invoices Entry	Invoices window See: Entering Invoices Navigator: Invoices > Entry > Invoices
Enter Manual Payment \ Navigate Payments Manual	Payments window See: Recording Manual Payments and Wire Transfers Navigator: Payments > Entry > Payments

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Prepayments \ Navigate Payments Prepayment Enter	In the Invoices window enter an invoice and enter Prepayment in the Type field. See: Prepayments Navigator: Invoices > Entry > Invoices
Enter QuickInvoices \ Navigate Invoices Quick	Invoices window See: Entering Invoices Navigator: Invoices > Entry > Invoices
Enter Rate Exceptions (Zoom only)	Obsolete in GUI
Enter Standard Notes \ Navigate Setup Invoices Notes	You can customize standard notices. See: Invoice Notices From the Invoices window, choose the Actions button. Select Print. or You can write your own notes outside of Payables then attach the text, spreadsheet, or image files to invoices. See: Attachments in Payables
Enter Vendor \ Navigate Vendors Entry	Suppliers window See: Suppliers Navigator: Suppliers > Entry. Choose the Open button.
Enter/Adjust Manual Payment \ Navigate Controls Payment AdjustPayment	Payments window See: Updating Payments Navigator: Payments > Entry > Payments
Fix Payment Distributions \ Navigate Controls Payment FixDistributions	Invalid GL Accounts window See: Updating Invalid Payment Distribution GL Accounts Navigator: Payments > Invalid GL Accounts
Format Payments \ Navigate Payments Automatic Format	Payment Batch Actions window See: Formatting Payments Navigator: Payments > Entry > Payment Batches. Select the payment batch and choose Actions. Select Format payments, and choose OK.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
General Ledger Interface \ Navigate Tasks GLPost	From the Submit Request window, submit the Payables Transfer to General Ledger Program. See: Payables Transfer to General Ledger Program (Posting) Navigator: Other > Requests > Run
Invoice Approval \ Navigate Invoices Approval	Invoice Holds window See: Releasing Holds Navigator: Invoices > Enter > Invoices. Choose the Holds button.
Maintain Countries and Territories \ Navigate Setup System Countries	Countries and Territories window See: Countries and Territories Navigator: Setup > Countries
Maintain Distribution Sets \ Navigate Setup Invoices DistributionSets	Distribution Sets window See: Distribution Sets Navigator: Setup > Invoice > Distribution Sets
Maintain Tax Certificates and Exceptions \ Navigate Setup Taxes Certificates	Maintain Tax & Certificates window See: Maintain Tax & Certificates Navigator: Setup > Tax > Withholding > Certificates
Modify Invoice Selection \ Navigate Payments Automatic Modify	Select Invoices window See: Updating Payments Navigator: Payments > Entry > Payments. Choose the Enter/Adjust Invoices button.
Payment Inquiry \ Navigate Payments Inquiry	Payments window See: Finding Payments Navigator: Payments > Inquiry > Payments or Payment Overview window See: Finding Payments Navigator: Payments > Inquiry > Payment Overview
Reconcile Payments \ Navigate Controls Reconciliation Manual	Use Oracle Cash Management to reconcile payments in Payables. See: <i>Oracle Cash Management User's Guide</i>

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Reset Payment Batch \ Navigate Controls Payment ResetPaymentBatch	Payment Batch Actions window See: Confirming Payment Batches Navigator: Payments > Entry > Payment Batches. Choose the Actions button. Select Confirm Payment Batch and choose OK.
Resolve AutoClear Exceptions \ Navigate Controls Reconciliation Exceptions	Use Oracle Cash Management to reconcile payments in Payables. See: <i>Oracle Cash Management User's Guide</i>
Run Reports \ Navigate Reports Standard	Submit Request window See: Submitting Standard Reports, Programs, and Listings Navigator: Other > Requests > Run
Set Up Aging Periods \ Navigate Setup Reports InvoiceAging	Aging Periods window See: Aging Periods Navigator: Setup > Calendar > Aging Periods
Set Up Bank Information \ Navigate Setup Banks	Banks window See: Banks Navigator: Setup > Payment > Banks
Stop Payment \ Navigate Payments Stop	Initiate Stop check box in the Payment Actions window See: Stopping Payments Navigator: Payments > Entry > Payments. From the Payments window, select the payment and choose Actions. In the Payment Actions window, check the Initiate Stop check box and choose OK.
Submit AutoApproval Process \ Navigate Tasks AutoApproval	From the Submit Request window, submit the Payables Approval Program. See: Payables Approval Program Navigator: Other > Requests > Run
Submit Expense Distribution Detail Report \ Navigate Reports ExpenseDetail	From the Submit Request window, submit the Expense Distribution Detail Report. See: Expense Distribution Detail Report Navigator: Other > Requests > Run

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Submit Invoice Import \ Navigate Tasks InvoiceImport	From the Submit Request window, submit the Payables Invoice Import Program. See: Payables Invoice Import Program Navigator: Other > Requests > Run
Submit Purge (Purge Responsibility only) \ Navigate Purge	Submit Purge window See: Purging Records Use the Purge responsibility Navigator: Purge
Update Personal Profile Options \ Navigate Other Profile	Personal Profile Values window See: Setting User Profile Options (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Other > Profile
Use Prepayments \ Navigate Payments Prepayment Use	Apply/Unapply Prepayments window See: Applying Prepayments to Invoices Navigator: Invoices > Entry > Invoices. Query and select the prepayment or the invoice to which you want to match it and choose Actions. In the Invoice Actions window, check the Apply/Unapply Prepayment check box and choose OK.
VendorMerge \ Navigate Controls VendorMerge	Supplier Merge window See: Supplier Merge Program Navigator: Suppliers > Supplier Merge
View Budgetary Control Transactions (Zoom only)	In the Invoices window, if a transaction fails Funds Check, choose Budgetary Control from the Special menu. See: Checking Funds for Invoices Navigator: Invoices > Entry > Invoices
View Employees \ Navigate Setup Organization Employees View	Enter Person window See: Enter Person (<i>Oracle Human Resources User's Guide</i>) Navigator: Employees > View Employees

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Invoices \ Navigate Invoices Inquiry	Invoices window See: Reviewing Invoices Navigator: Invoices > Inquiry > Invoices or Invoices Overview window See: Reviewing Invoices Navigator: Invoices > Inquiry > Invoice Overview
View Notes (Zoom only)	You can write your own notes outside of Payables then attach them to invoices. See: Attachments in Payables Choose the paperclip icon from the menu bar.
View PO Distribution Detail (Zoom only)	Purchase Order Distributions window See: <i>Oracle Purchasing User's Guide</i> Navigator: Invoices > Entry > Invoices. Choose the Distributions button. Choose the View PO button.
View Purchase Order Header (Zoom only)	Purchase Orders window See: <i>Oracle Purchasing User's Guide</i> Navigator: Invoices > Entry > Invoices. Choose the Distributions button. Choose the View PO button. Choose the New PO button.
View Purchase Order Line (Zoom only)	Purchase Orders window See: <i>Oracle Purchasing User's Guide</i> Navigator: Invoices > Entry > Invoices. Choose the Distributions button. Choose the View PO button. Choose the New PO button.
View Purchase OrdersShipment (Zoom only)	Purchase Order Shipments window See: <i>Oracle Purchasing User's Guide</i> Navigator: Invoices > Entry > Invoices. Choose the Distributions button. Choose the View PO button.
View Requests \ Navigate Other Concurrent	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Other > Requests > View
View Vendors \ Navigate Vendors Inquiry	Suppliers window See: Suppliers Navigator: Suppliers > Inquiry. Choose Open.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Void Payments \ Navigate Payments Void	Void check box in the Payment Actions window See: Voiding Payments Navigator: Payments > Entry > Payments. From the Payments window, select the payment and choose the Actions button. Check the Void check box and choose OK.
Void Unused Documents \ Navigate Controls Payment VoidCheckStock	Void Unused Payment Documents window See: Defining and Maintaining Payables Payment Documents Navigator: Setup > Payment > Banks. Choose the Bank Accounts button. Choose the Payables Documents button. In the Additional Information region, choose the Void Unused Payment Documents button.
XpenseXpress \ Navigate Invoices XpenseXpress	Expense Reports window See: Expense Reports Navigator: Invoices > Entry > Expense Reports

Table 24 (Page 14 of 14)

See Also

Payables Navigator Paths

Payables Workbenches

Oracle Project Accounting Character Mode Forms and Corresponding Projects GUI Windows

This table shows the Oracle Project Accounting character mode forms mapped to the GUI windows or processes that have the same functionality in Projects.

All of the windows listed in the table are accessible when you use the Project Billing responsibility. All of the windows except those that apply only to project billing are accessible when you use the Project Costing responsibility. The navigation paths listed below assume you are using the Project Billing or Project Costing responsibility.

Unless otherwise noted, refer to the *Oracle Projects User's Guide* for more information on GUI windows or processes.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Adjust Invoice \ Navigate Billing Invoice Adjust	Invoice Line Details window See: Adjusting Project Invoices Navigator: Billing > Invoice Review. Find the invoice you want to adjust. Choose the Invoice, Invoice Lines, and Details buttons to open the Invoice Line Details window.
Adjust Project Expenditures \ Navigate Project Adjust	Invoice Line Details window See: Adjusting Expenditure Items Navigator: Expenditures > Expenditure Inquiry. Find the expenditures you want to adjust. In the Expenditure Items window, choose the item(s) you want to adjust. Choose an option from the Special menu to specify how you want to adjust the expenditure item(s). Choose Run to select the Project Streamline Request process for the adjustment.
Assign Descriptive Security Rules \ Navigate Implement Financials Flexfields Descriptive Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Descriptive > Security > Assign. Enable Descriptive Flexfield, enter search criteria, and choose Find.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assign Employees \ Navigate Implement Financials Personnel Employees Assign	Person Information window See: Employee and Employee Assignments Navigator: Setup > Human Resources > Employees. Find the employee you want to assign a job. Choose More. Select Assignment.
Assign Function Parameters \ Navigate Implement Financials Flexfields FlexBuilder Assign	Flexbuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide</i>)
Assign Rules \ Navigate Implement System AutoAccounting Assign	Assign AutoAccounting Rules window See: Assigning Rules to Transactions Navigator: Setup > AutoAccounting > Assign Rules
Assign Security Rules \ Navigate Implement Financials Flexfields Validation Security Assign	Assign Security Rules window See: Assigning Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Assign. Enable Value Set, enter search criteria, and choose the Find button.
Authorize Distribution \ Navigate Project Authorize	Controlling Billing by Top Task window Navigator: Billing > Control Billing by Top Task
Billing Extensions \ Navigate Implement Billing Extensions	Billing Extensions window Navigator: Setup > Billing > Extensions
Configure Revenue Authorization Rules \ Navigate Implement Billing Revenue	Project Types window Navigator: Setup > Projects > Project Types. Enter or find the project type for which you want to enter distribution rules. Select Distribution Rules from the options.
Copy Pre-Approved Timecards \ Navigate Expend Pre-Approved Copy	Copy From Expenditure Batch window Navigator: Expenditures > Pre-Approved Batches > Enter. Enter new batch information and save. Choose Copy From.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Copy Projects \ Navigate Project Other Copy	Projects window. See: Project Entry Navigator: Projects. Find project or template you want to copy. Choose Copy To. Enter Quick Entry fields. Choose OK.
Define Agreement Types \ Navigate Implement Agreement	Agreement Types window Navigator: Setup > Billing > Agreement Types
Define Bill Rate Schedules \ Navigate Implement Expend Labor BillRates	Bill Rate Schedules window Navigator: Setup > Billing > Bill Rate Schedules
Define Bill Rate Schedules \ Navigate Implement Expend Non-Labor BillRates	Bill Rate Schedules window Navigator: Setup > Billing > Bill Rate Schedules
Define Burden Cost Codes \ Navigate Implement Burden Codes	Burden Cost Codes window Navigator: Setup > Costing > Burden > Cost Codes
Define Burden Cost Multipliers \ Navigate Implement Expend Burden Multipliers	Burden Schedules window Navigator: Setup > Costing > Burden > Schedules
Define Burden Schedules \ Navigate Implement Burden Schedules	Burden Schedules window Navigator: Setup > Costing > Burden > Schedules
Define Burden Structures \ Navigate Implement Burden Structures	Burden Structures window Navigator: Setup > Costing > Burden > Structures
Define Class Codes \ Navigate Implement Project Classes	Class Categories and Codes window See: Project Classifications (Class Categories and Class Codes) Navigator: Setup > Projects > Classifications
Define Compensation Rules \ Navigate Implement Expend Labor Rules	Compensation Rules window Navigator: Setup > Costing > Labor > Compensation Rules
Define Contact Types \ Navigate Implement Project Customers Contacts	Contact Types window Navigator: Setup > Projects > Customers > Contact Types
Define Cost Bases \ Navigate Implement Burden Bases	Cost Bases window See: Cost Bases and Cost Base Amount Types Navigator: Setup > Costing > Burden > Bases

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Credit Types \ Navigate Implement Project Credit	Credit Types window Navigator: Setup > Billing > Credit Types
Define Cross-Validation Rule \ Navigate Implement Financials Flexfields Key Rules	Cross-Validation Rules window Navigator: Setup > Flexfields > Key > Rules
Define Descriptive Flexfield Segments \ Navigate Implement Financials Flexfields Descriptive Segments	Descriptive Flexfield Segments window See: Descriptive Flexfields Navigator: Setup > Flexfields > Descriptive > Segments
Define Descriptive Security Rule \ Navigate Implement Financials Flexfields Descriptive Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Define. Enable Key Flexfield, enter search criteria, and choose Find.
Define Descriptive Segment Values \ Navigate Implement Financials Flexfields Descriptive Values	Descriptive Flexfield Values window See: Descriptive Flexfields Navigator: Setup > Flexfields > Descriptive > Values
Define Event Types \ Navigate Implement Project Events	Event Types window Navigator: Setup > Billing > Event Types
Define Expenditure Categories \ Navigate Implement Expend Categories	Expenditure Categories window Navigator: Setup > Expenditures > Expenditure Categories
Define Expenditure Cost Rates \ Navigate Implement Expend Non-Labor Cost Rates	Expenditure Types window See: Defining Cost Rates for Expenditure Types Navigator: Setup > Expenditures > Expenditure Types. Select the expenditure type for which you want to enter a cost rate. Choose Cost Rates.
Define Expenditure Types \ Navigate Implement Expend Types	Expenditure Types window Navigator: Setup > Expenditures > Expenditure Types

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define FlexBuilder Parameters \ Navigate Implement Financials Flexfields FlexBuilder Parameters	Flexbuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide</i>)
Define Implementation Options \ Navigate Implement System Options	Implementation Options window Navigator: Setup > System > Implementation Options
Define Invoice Formats \ Navigate Implement Billing Invoice	Invoice Formats window Navigator: Setup > Billing > Invoice Formats
Define Jobs \ Navigate Implement Financials Personnel Jobs	Jobs window Navigator: Setup > Human Resources > Jobs
Define Key Flexfield Segment \ Navigate Implement Financials Flexfields Key Segments	Key Flexfield Segments window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Segments
Define Key Segment Values \ Navigate Implement Financials Flexfields Key Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Key > Values
Define Labor Cost Multipliers \ Navigate Implement Expend Labor Multipliers	Labor Cost Multipliers window Navigator: Setup > Costing > Labor > Cost Multipliers
Define Labor Cost Rates \ Navigate Implement Expend Labor CostRates	Employee Cost Rates window Navigator: Setup > Costing > Labor > Employee Cost Rates
Define Location \ Navigate Implement Financials Personnel Location	Location window Navigator: Setup > Human Resources > Locations
Define Lookup Sets \ Navigate Implement System AutoAccounting Lookups	AutoAccounting Lookup Sets window See: Defining a Lookup Set Navigator: Setup > AutoAccounting > Lookup Sets
Define Non-Labor Resources \ Navigate Implement Expend Non-Labor Resources	Non-Labor Resources window Navigator: Setup > Expenditures > Non-Labor Resources

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Organization Hierarchy \ Navigate Implement Financials Personnel Organizations Hierarchy	Organization Hierarchy window Navigator: Setup > Human Resources > Organizations > Hierarchies
Define Organizations \ Navigate Implement Financials Personnel Organizations Define	Organization window Navigator: Setup > Human Resources > Organizations > Define
Define Process Responsibility Types \ Navigate Implement Run	Obsolete in GUI Note: Projects now uses the Standard Request Submission request groups for report submission security, rather than Process Responsibility Type. See: Obsolete Profile Options
Define Project Accounting Periods \ Navigate Implement System Periods	Maintain PA Period Statuses window See: Defining PA Periods Navigator: Setup > System > PA Periods
Define Project Customer Relationships \ Navigate Implement Project Customers Relationships	Project Customer Relationships window Navigator: Setup > Projects > Customers > Relationships
Define Project Role Types \ Navigate Implement Project Roles	Project Role Types window Navigator: Setup > Projects > Role Types
Define Project Types \ Navigate Implement Project Types	Project Types window Navigator: Setup > Projects > Project Types
Define Quickcodes \ Navigate Implement Financials Personnel Quickcodes	QuickCodes window See: Adding QuickCode Values (<i>Oracle Human Resources User's Guide</i>) Navigator: Setup > Human Resources > QuickCodes
Define Revenue Categories \ Navigate Implement Expend Revenue	Revenue Categories window Navigator: Setup > Expenditures > Revenue Categories
Define Rules \ Navigate Implement System AutoAccounting Rules	AutoAccounting Rule window Navigator: Setup > AutoAccounting > Rules

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Security Rule \ Navigate Implement Financials Flexfields Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Security > Define. Enable Value Set, enter search criteria, and choose Find.
Define Segment Values \ Navigate Implement Financials Flexfields Validation Values	Segment Values window See: Segment Values Window (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Descriptive > Values
Define Service Types \ Navigate Implement Project Task	Service Types window Navigator: Setup > Projects > Service Types
Define Statuses \ Navigate Implement Project Statuses	Project Statuses window Navigator: Setup > Projects > Statuses
Define Transaction Sources \ Navigate Implement Transaction Sources	Transaction Sources window Navigator: Setup > Expenditures > Transaction Sources
Define Units \ Navigate Implement Expend Units	Units window Navigator: Setup > Expenditures > Units
Define Usage Cost Rate Overrides \ Navigate Implement Expend Non-Labor Overrides	Non-Labor Resources window See: Defining Usage Cost Rate Overrides Navigator: Setup > Expenditures > Non-Labor Resources. Select the resource for which you want to enter a cost rate override. Choose Cost Rates.
Define Value Set \ Navigate Implement Financials Flexfields Validation Sets	Value Sets window See: Value Sets (<i>Oracle Applications Flexfields Guide</i>) Navigator: Setup > Flexfields > Validation > Sets
Enter Agreements \ Navigate Agreement Enter	Agreement window Navigator: Billing > Agreements
Enter Budgets \ Navigate Project Budget	Budgets window See: Budget Entry Navigator: Budgets. Find project and budget type you want to enter. Choose Find Draft.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Cost Distribution Overrides \ Navigate Project Other Overrides	Organization Overrides window Navigator: Projects. Find the project for which you want to enter cost distribution overrides. Choose Open. Select Organization Overrides from the Project Options.
Enter Credit Receivers \ Navigate Project Other Credit	Credit Receivers window Navigator: Projects. Find the project for which you want to enter credit receivers. Choose Open. Expand Billing Information. Select Credit Receivers.
Enter Employees \ Navigate Implement Financials Personnel Enter	Enter Person window See: Integrating with Human Resources Navigator: Setup > Human Resources > Employees
Enter Events \ Navigate Project Other Events	Events window Navigator: Projects. Find the project for which you want to enter an event. Choose Open. Expand Billing Information in the Options region. Select Events.
Enter Expense Reports \ Navigate Expend Online ExpenseReports Enter	Note: To enter expense reports that are not pre-approved, use Oracle Personal Time and Expense. See: Overview of Oracle Personal Time and Expense
Enter Pre-Approved Expense Reports \ Navigate Expend Pre-Approved ExpenseReports	Expenditures window Navigator: Expenditures > Pre-Approved Batches > Enter. Enter batch number. Choose Expenditures.
Enter Pre-Approved Timecards \ Navigate Expend Pre-Approved Timecards	Expenditures window Navigator: Expenditures > Pre-Approved Batches > Enter. Enter batch number. Choose Expenditures.
Enter Pre-Approved Usages \ Navigate Expend Pre-Approved Usages	Expenditures window Navigator: Expenditures > Pre-Approved Batches > Enter. Enter batch number. Choose Expenditures.
Enter Projects \ Navigate Project Enter	Projects window Navigator: Projects. Find project or template you want to copy. Choose Copy To. Enter Quick Entry fields. Choose OK.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Tasks \ Navigate Project Tasks	Tasks window Navigator: Projects. Find the project or project template for which you want to enter a task. Choose Open. Select Tasks from the project options.
Enter Timecards \ Navigate Expend Online Timecards Enter	Note: To enter timecards that are not pre-approved, use Oracle Personal Time and Expense. See: Overview of Oracle Personal Time and Expense
FlexBuilder Test Screen \ Navigate Implement Financials Flexfields FlexBuilder Test	Flexbuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide</i>)
Generate New Baseline \ Navigate Agreement Baseline	Budgets window See: Baselining a Draft Navigator: Budgets. Find the submitted draft that you want to baseline. Choose Baseline.
Release Invoice \ Navigate Billing Invoice Release	Invoice Line Details window See: Releasing Invoices Navigator: Billing > Invoice Review. Find the invoice you want to release. Choose Release.
Release Pre-Approved Expenditures \ Navigate Expend Pre-Approved Release	Expenditure Batches window Navigator: Expenditures > Pre-Approved Batches > Enter. Select the batch or batches you want to release. Choose Release.
Review All Expense Reports \ Navigate Expend Online ExpenseReports Review All	Review Online Time and Expense window Navigator: Expenditures > Online Expenditure Review > All
Review All Timecards \ Navigate Expend Online Timecards Review All	Review Online Time and Expense window Navigator: Expenditures > Online Expenditure Review > All
Review Expense Reports \ Navigate Expend Online ExpenseReports Review Supervisor	Review Online Time and Expense window Navigator: Expenditures > Online Expenditure Review > Supervisor

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Review Invoice \ Navigate Billing Invoice Review	Invoice Lines window Navigator: Billing > Invoice Review. Find the invoice you want to review. Choose Open. To view invoice lines, choose Invoice Lines.
Review Revenue \ Navigate Billing Revenue	Review Revenue windows See: Reviewing Revenue Navigator: Billing > Review Revenue
Review Timecards \ Navigate Expend Online Timecards Review Supervisor	Review Online Time and Expense window Navigator: Expenditures > Online Expenditure Review > Supervisor
Search Projects \ Navigate Project Inquiry Search	Find Projects window See: Project Entry Navigator: Projects. Enter search criteria. Choose Find.
Submit Processes \ Navigate Run Processes	Submit Request window Navigator: Other > Requests > Run. Find the Process you want to run. Enter process parameters and choose Submit.
Submit Project Streamline Requests \ Navigate Project Streamline	Submit Request window Navigator: Other > Requests > Run. Find the Project Streamline Process you want to run. Enter process parameters and choose Submit.
Submit Reports \ Navigate Run Reports	Submit Request window Navigator: Other > Requests > Run. Find the Report you want to run. Enter report parameters and choose Submit.
Update Expense Report Batches \ Navigate Expend Batch	Expenditures window See: Correcting Expenditure Batches Navigator: Expenditures > Pre-Approved Batches > Review. Find the expenditure batch you want to rework. Choose Rework. Choose Expenditures to display the Expenditures window.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Update Personal Profile Options \ Navigate Other Profile	Personal Profile Values window See: Setting User Profile Options (<i>Oracle Applications System Administrator's Guide</i>) Navigator: Other > Profile
View Burdened Costs \ Navigate Implement Burden View	View Burdened Costs window Navigator: Setup > Costing > Burden > View
View Concurrent Requests \ Navigate Other Requests	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Other > Concurrent. Choose the Open button to see the detail window. or Choose View My Requests from the Help menu or Navigator: Other > Requests > View
View Cost Distribution Details \ Navigate Expend Inquiry	Expenditure Items window See: Performing a Project Expenditure Inquiry Navigator: Expenditures > Expenditures Inquiry. Find the expenditure item you want to view. Choose Item Details, then select Cost Distribution Lines from the Inquiry Options window.
View Expense Reports \ Navigate Expend Online ExpenseReports View	Note: To view expense reports entered in Oracle Personal Time and Expense, use Oracle Personal Time and Expense. See: Overview of Oracle Personal Time and Expense
View Function Parameters \ Navigate Implement System AutoAccounting Parameters	AutoAccounting Rule window. You can also review function parameters by submitting the IMP AutoAccounting Functions Listing. See: AutoAccounting Parameters Navigator: Setup > AutoAccounting > Rules
View Project Expenditures \ Navigate Project Inquiry Expenditures	Expenditure Inquiry window Navigator: Expenditures > Expenditure Inquiry. Select Project to view expenditure items in a single project only. Select All to view expenditure items across projects.

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Project Funding \ Navigate Project Inquiry Funding	Project Funding Inquiry window Navigator: Billing > Funding Inquiry
View Project Status \ Navigate Project Inquiry Status View	Project Status window Navigator: Project Status
View Timecards \ Navigate Expend Online Timecards View	Note: To view timecards entered in Oracle Personal Time and Expense, use Oracle Personal Time and Expense. See: Overview of Oracle Personal Time and Expense

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Oracle Purchasing Character Mode Forms and Corresponding GUI Windows

The following table matches character mode forms with their corresponding GUI windows or processes. This information supplements *Windows and Navigator Paths* in the product online documentation. Text in brackets ([]) indicates a button or other selection within a window.

The GUI Navigator paths are based on the Purchasing Manager responsibility.

For more information on any window, navigate to the window and choose the help icon. Or refer to the *Oracle Purchasing User's Guide*.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Accrual Write-Offs \Navigate Documents Manage Accruals	Accrual Write-Offs Navigator: Accounting > Accrual Write-Offs
Approve Documents \Navigate Documents Manage Approve	Approve Document Navigator: Notifications Summary > Select a notification line > [Open] > [Respond] > Select a User Approve Action or Navigator: Purchase Orders > Purchase Orders > [Approve] or Navigator: Requisitions > Requisitions > [Approve]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Approve Quotations \Navigate Documents Quotations Approve Quotations	Approve Entire Quotation Navigator: RFQs and Quotations > Quote Analysis > [Find] > [Approve Entire Quotation] or Navigator: RFQs and Quotations > Quotations > [Price Breaks] > [Approve] or Navigator: RFQs and Quotations > Quotations > [Approve] or Quotations Navigator: RFQs and Quotations > Quotations
Approve Quotations by Item \Navigate Documents Quotations Approve Items	Quotations Navigator: RFQs and Quotations > Quote Analysis > [Find]
Assign Descriptive Security Rules \Navigate Setup Financials Flexfields Descriptive Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Descriptive > Security > Assign
Assign Function Parameters \Navigate Setup Financials Flexfields FlexBuilder Assign	FlexBuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide, Release 11</i>)
Assign Key Flexfield Security Rules \Navigate Setup Financials Flexfields Key Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Key > Security > Assign
Assign Requisitions \Navigate Documents Requisitions Assign	Assign Requisition Lines Navigator: Management > Manage Buyer Workload
Assign Value Set Security Rules \Navigate Setup Financials Flexfields Validation Security Assign	Assign Security Rules Navigator: Setup > Flexfields > Validation > Security > Assign

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
AutoCreate Purchase Orders \Navigate Documents Purchases AutoCreate	Modify Lines Navigator: AutoCreate> [Find] > Special menu > Modify or New Document Navigator: AutoCreate > [Find] > [Automatic] or New Document Number Navigator: AutoCreate> [Find] > [Manual] or Outside Processing Navigator: Purchase Orders > Purchase Orders> [Shipments] > [Distributions] > [Outside Processing] or AutoCreate Documents Navigator: AutoCreate > [Find]
AutoCreate Purchase Orders \Navigate Documents Purchases Enter AutoCreate	Find Requisition Lines Navigator: AutoCreate
AutoCreate Quotations \Navigate Documents Quotations AutoCreate	AutoCreate Documents Navigator: RFQS & Quotations > RFQs > Special menu > Copy Document
AutoCreate RFQs \Navigate Documents RFQs AutoCreate	AutoCreate Documents Navigator: AutoCreate > [Find]
AutoSubmit Purchasing Processes \Navigate Setup Purchasing AutoSubmit	Submit Request Navigator: Reports > Run > [Single Request] > [OK] or Navigator: Reports > Run > [Request Set] > [OK]
Change Organization \Navigate Receipts ChangeOrg	Change Organization Navigator: Change Organization

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Control Purchase Orders \Navigate Documents Purchases Control	Control Document Navigator: Purchase Orders > Purchase Order Summary > [Headers] > [Find] > Special menu > Control or Navigator: Purchase Orders > Purchase Order Summary > [Lines] > [Find] > Special menu > Control or Navigator: Purchase Orders > Purchase Order Summary > [Shipments] > [Find] > Special menu > Control
Control Purchasing Periods \Navigate Setup Accounting Periods	Control Purchasing Periods Navigator: Setup > Financials > Accounting > Control Purchasing Periods
Control Requisitions \Navigate Documents Requisitions Control	Control Document Navigator: Requisitions > Requisition Summary > [Headers] > [Find] > Special menu > Control or Navigator: Requisitions > Requisition Summary > [Lines] > [Find] > Special menu > Control
Define Buyers \Navigate Setup Organization Buyers	Buyers Navigator: Setup > Personnel > Buyers
Define Calendar \Navigate Setup Financials Calendars Periods	Accounting Calendar Navigator: Setup > Financials > Accounting > Calendar
Define Category \Navigate Items Category Category	Categories Navigator: Setup > Items > Categories > Category Codes
Define Category Set \Navigate Items Category Set	Category Set Navigator: Setup > Items > Categories > Category Sets

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Control Groups \Navigate Setup Organization Authorizations Groups	Control Options Navigator: Setup > Organizations > Purchasing Options > Control or Approval Groups Navigator: Setup > Approvals > Approval Groups
Define Cross-Reference Types \Navigate Items References CrossReferences Types	Assign Cross References Navigator: Items > Cross References > [Assign] or Cross Reference Types Navigator: Items > Cross References
Define Cross-Validation Rule \Navigate Setup Financials Flexfields Key Rules	Cross-Validation Rules Navigator: Setup > Flexfields > Key > Cross-Validation
Define Currency \Navigate Setup Financials Currencies Define	Currencies Navigator: Setup > Financials > Currency > Currencies
Define Daily Conversion Rate Types \Navigate Setup Financials Currencies Rates Types	Daily Conversion Rate Type Navigator: Setup > Financials > Currency > Currencies > Daily Rates
Define Daily Rates \Navigate Setup Financials Currencies Rates Daily	Daily Rates Navigator: Setup > Financials > Currency > Currencies > Daily Rates
Define Default Category Sets \Navigate Items Category Defaults	Default Category Sets Navigator: Setup > Items > Categories > Default Category Sets
Define Descriptive Flexfield Segments \Navigate Setup Financials Flexfields Descriptive Segments	Descriptive Flexfield Segments Navigator: Setup > Flexfields > Descriptive > Segments
Define Descriptive Security Rule \Navigate Setup Financials Flexfields Descriptive Security Define	Define Security Rules Navigator: Setup > Flexfields > Descriptive > Security > Define

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Descriptive Segment Values \Navigate Setup Financials Flexfields Descriptive Values	Segment Values Navigator: Setup > Flexfields > Descriptive > Values
Define Document Controls \Navigate Setup Purchasing Documents	Document Types Navigator: Setup > Purchasing > Document Types
Define Financials Options \Navigate Setup Financials Options	Define Financial Options Navigator: Setup > Organization > Financial Options
Define Flexbuilder Parameter \Navigate Setup Financials Flexfields FlexBuilder Define	FlexBuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide, Release 11</i>)
Define Freight Carriers \Navigate Setup Purchasing Codes Freight	Freight Carriers Navigator: Setup > Purchasing > Freight Carriers
Define Hazard Classes \Navigate Setup Purchasing Codes Hazard Class	Hazard Classes Navigator: Setup > Purchasing > Hazard Classes
Define InterClass Conversions \Navigate Setup Purchasing Units Measures Conversion InterClass	Unit of Measure Conversions Navigator: Setup > Units of Measure > Conversions

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
<p>Define Item \Navigate Items Define Define</p>	<p>Category Assignment Navigator: Items > Master Items > Special menu > Categories or Navigator: Items > Organization Items > Special menu > Categories or Item Assignment Navigator: Setup > Items > Master Items > Special menu > Item Details or Item Subinventories Navigator: Items > Organizations Items > Special menu > Item Subinventories or Master Item Navigator: Items > Master Items > [New] or Mass Forwarding Documents Items > Master Items > [Open] or Master Items Summary Navigator: Items > Master Items</p>
<p>Define Item Attribute Controls \Navigate Items Define Attributes</p>	<p>Item Attribute Controls Navigator: Setup > Items > Attribute Controls</p>

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Item Catalog Groups \Navigate Items Define Groups	Item Catalog Navigator: Items > Master Items > Special menu > Catalog or Item Catalog Groups Navigator: Setup > Items > Catalog Groups or Navigator: Setup > Items > Catalog Groups > [Details] or Item Categories Navigator: Items > Item Information > [Categories]
Define Item Cross-References \Navigate Items References CrossReference CrossReferences	Item Cross Reference Assignment Navigator: Items > Master Items > Special menu > Cross References
Define Item Relationships \Navigate Items References Relations	Item Relationships Navigator: Items > Item Relationships
Define Item Revisions \Navigate Item Define Revisions	Item Revisions Navigator: Items > Organization Items > Special menu > Revisions or Navigator: Items > Item Information > [Revisions] or Navigator: Items > Master Items > Special menu > Revisions
Define Item Template \Navigate Items Define Templates	Item Templates Summary Navigator: Setup > Items > Templates or Item Template Navigator: Setup > Items > Templates > [New]
Define Job \Navigate Setup Organization Personnel Jobs	Job Navigator: Setup > Personnel > Jobs

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Key Flexfield Security Rule \Navigate Setup Financials Flexfields Key Security Define	Define Security Rules Navigator: Setup > Flexfields > Key > Security > Define
Define Key Flexfield Segments \Navigate Setup Financials Flexfields Key Segments	Use the System Administrator responsibility and see: System Administration Character Mode Forms and Corresponding GUI windows.
Define Key Segment Values \Navigate Setup Financials Flexfields Key Values	Key Segment Values Navigator: Setup > Flexfields > Key > Values
Define Line Types \Navigate Setup Purchasing Codes Line	Line Types Navigator: Setup > Purchasing > Line Types
Define Location \Navigate Setup Organization Locations Define	Location Navigator: Setup > Organizations > Locations
Define Location Associations \Navigate Setup Organization Locations Associate	Location Navigator: Setup > Organizations > Locations
Define Manufacturer Part Numbers \Navigate Items References ManufacturersParts	Manufacturer Part Numbers Navigator: Items > Manufacturers' Part Numbers > By Items or Navigator: Items > Manufacturers' Part Numbers > By Manufacturers > [Parts] or Navigator: Items > Master Items > Special menu > Manufacturers' Part Numbers or Navigator: Items > Organization Items > Special menu > Manufacturers' Part Number or Manufacturers Navigator: Items > Manufacturers' Part Numbers > By Manufacturers
Define MassCancel \Navigate Documents Manage MassCancel Define	Define MassCancel Navigator: Accounting > MassCancel

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Organization \Navigate Setup Organization Organization	Organization Navigator: Setup > Organizations > Organizations
Define Payment Terms \Navigate Setup Accounting Terms	Define Payment Terms Navigator: Setup > Financials > Payment Terms
Define Period Types \Navigate Setup Financials Calendars Types	Period Types Navigator: Setup > Financials > Accounting > Period Types
Define Position \Navigate Setup Organization Personnel Positions	Positions Navigator: Setup > Personnel > Positions
Define Position Controls \Navigate Setup Organization Authorizations Controls	Positions Navigator: Setup > Personnel > Positions
Define Position Hierarchy \Navigate Setup Organization Personnel Hierarchies	Position Hierarchy Navigator: Setup > Personnel > Position Hierarchy
Define Purchasing Options \Navigate Setup Purchasing Options Purchasing	Purchasing Options Navigator: Setup > Organizations > Purchasing Options
Define Quality Inspection Codes \Navigate Setup Purchasing Codes Inspection	Quality Inspection Codes Navigator: Setup > Purchasing > Quality Inspection Codes
Define QuickCodes \Navigate Setup Financials QuickCodes	QuickCodes Navigator: Setup > Financials > Accounting > QuickCodes
Define Receiving Options \Navigate Setup Purchasing Options Receiving	Receiving Options Navigator: Setup > Organizations > Receiving Options
Define Report Set \Navigate Reports Define	Request Set Use the System Administrator responsibility Navigator: Concurrent > Set
Define Rollup Groups \Navigate Setup Financials Flexfields Key Groups	Rollup Groups Navigator: Setup > Flexfields > Key > Groups

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Set of Books \Navigate Setup Financials Books	Set of Books Navigator: Setup > Organizations > Set of Books
Define Shorthand Aliases \Navigate Setup Financials Flexfields Key Aliases	Shorthand Aliases Navigator: Setup > Flexfields > Key > Aliases
Define Status \Navigate Items Define Status	Status Navigator: Setup > Items > Status Codes or Pending Status Navigator: Items > Pending Status or Navigator: Items > Master Items > Special menu > Pending Status or Navigator: Items > Organization Items > Pending Status
Define Tax Names \Navigate Setup Accounting Taxes	Tax Names Navigator: Setup > Accounting > Taxes
Define Transaction Reasons \Navigate Setup Purchasing Codes Reason	Obsolete in GUI.
Define UN Numbers \Navigate Setup Purchasing Codes Hazard Number	UN Numbers Navigator: Setup > Purchasing > UN Numbers
Define Unit of Measure Conversions \Navigate Setup Purchasing Units Measures Conversion Standard	Unit of Measure Conversions Navigator: Setup > Units of Measure > Conversions or Navigator: Setup > Units of Measure > Units of Measure > [Conversions]
Define Units of Measure \Navigate Setup Purchasing Units Measures Definition	Units of Measure Navigator: Setup > Units of Measure > Units of Measure

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Units of Measure Classes \Navigate Setup Purchasing Units Classes	Unit of Measure Classes Navigator: Setup > Units of Measure > Classes or Units of Measure Navigator: Setup > Units of Measure > Classes > [Units of Measure]
Define Value Set \Navigate Setup Financials Flexfields Validation Sets	Value Sets Navigator: Setup > Flexfields > Validation > Sets
Define Value Set Security Rule \Navigate Setup Financials Flexfields Validation Security Define	Security Rules Navigator: Setup > Flexfields > Validation > Security > Define
Define Values \Navigate Setup Financials Flexfields Validation Values	Segment Values Navigator: Setup > Flexfields > Validation > Values
Enter Acceptances \Navigate Documents Purchases Accept	Acceptances Navigator: Purchase Orders > Purchase Orders > Special menu > Acceptances
Enter Employee \Navigate Setup Organization Personnel Employees	Enter Person Navigator: Setup > Personnel > Employees
Enter Express Requisitions \Navigate Documents Requisitions ReqExpress	Supplier Item Catalog Navigator: Supplier Item Catalog > [Find] > [Requisition Template] alternative region
Enter Lookup Codes \Navigate Setup Purchasing Codes Lookups	Lookup Codes Navigator: Setup > Purchasing > Lookup Codes
Enter Lot and Serial Numbers	Lot Entry Navigator: [Lot/Serial] various locations or Serial Numbers Navigator: [Lot/Serial] various locations
Enter Notes	Item Documents Navigator: Items > Customer Items > Documents

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Purchase Agreements \Navigate Documents Purchases Enter Agreements	Purchase Orders Navigator: Purchase Orders > Purchase Orders > [Terms]
Enter Purchase Orders \Navigate Documents Purchases Enter Orders	Terms and Conditions Navigator: Purchase Orders > Purchase Orders > [Terms] or Outside Processing Navigator: Purchase Orders > Purchase Orders > [Shipments] > [Distributions] > [Outside Processing] or Distributions Navigator: Purchase Orders > Purchase Orders > [Shipments] > [Distributions] or Purchase Order Lines Navigator: Purchase Orders > Purchase Orders Summary > [Headers] > [Find] > [Lines] or Purchase Order Shipments Navigator: Purchase Orders > Purchase Order Summary > [Headers] > [Find] > [Lines] > [Shipments] or Purchase Order Distributions Navigator: Purchase Orders > Purchase Order Summary > [Distributions] > [Find] or Navigator: Purchase Orders > Purchase Order Summary > [Headers] > [Find] > [Lines] > [Shipments] > [Distributions] or Purchase Order Preferences Navigator: Purchase Orders > Purchase Orders > Special menu > Preferences

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Quotations \Navigate Documents Quotations Enter	Quotation Terms Navigator: RFQs and Quotations > Quotations > [Terms] or Quotations Navigator: RFQs and Quotations > Quotations or Quotation Shipments Navigator: RFQs and Quotations > Quotations > [Shipments]
Enter Receipts \Navigate Receipts Enter	Express Receipts Navigator: Receiving > Receipts > [Find] > [Express] or Find Expected Results Navigator: Receiving > Receipts
Enter Receiving Transactions \Navigate Receipts Transact	Inspect Received Items Navigator: Receiving > Receiving Transactions > [Inspect]
Enter Releases \Navigate Documents Enter Releases [Release Shipments] [More] [Receiving Controls Info]	Receiving Controls Navigator: Purchase Orders > Releases > [Receiving Controls]
Enter Releases \Navigate Documents Purchases Enter Releases	Releases Navigator: Purchase Orders > Purchase Order Summary > [NewRelease] or Releases Navigator: Purchase Orders > Releases
Enter Releases - Distributions \Navigate Documents Purchases Enter Releases [Shipments] [Distribution]	Distributions Navigator: Purchase Orders > Releases > [Distributions]
Enter ReqExpress Template \Navigate Documents Requisitions Templates	Requisition Templates Navigator: Setup > Purchasing > Requisition Templates

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Requisitions \Navigate Documents Requisitions Enter	Requisitions Navigator: Requisitions > Requisitions
Enter Returns and Adjustments \Navigate Receipts Return/Adjust	Receiving Corrections Navigator: Receiving > Corrections > [Find] or Receiving Returns Navigator: Receiving > Returns > [Find]
Enter RFQs \Navigate Documents RFQs Enter	RFQ Terms Navigator: RFQs and Quotations > RFQs > Terms or RFQ Lines Navigator: RFQs and Quotations > RFQs or RFQ Price Breaks Navigator: RFQs and Quotations > RFQs > [Price Breaks] or RFQ Shipments Navigator: RFQs and Quotations > RFQs > [Shipments] or RFQ Suppliers Navigator: RFQs and Quotations > RFQs > [Suppliers]
Enter Signature Approvals \Navigate Documents Manage Signature	Approvers without access to Purchasing can make approvals through the Web or e-mail, using Oracle Workflow. See: <i>Oracle Workflow Guide</i>
Enter Standard Notes \Navigate Setup Purchasing Notes	Item Documents Navigator: Items > Documents
Enter Vendor \Navigate Vendors Enter	Suppliers Summary Navigator: Supply Base > Suppliers

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Enter Vendor AutoSource Rules \Navigate Items References AutoSource Rules	Sourcing Rule Navigator: Supply Base > Sourcing Rules and Approved Supplier List Navigator: Supply Base > Approved Supplier List and Sourcing Rule / Bill of Distribution Assignments Navigator: Supply Base > Assign Sourcing Rules and Approved Supplier List Statuses Navigator: Supply Base > Supplier Statuses
Enter Vendor Quotation Lists \Navigate Vendors CreateList	Supplier Lists Navigator: Supply Base > Define Supplier Lists
Explode Requisitions \Navigate > Documents > Purchasing > AutoCreate > [Search] > [Requisitions] > [Action] > Explode	Modify Lines Navigator: AutoCreate > [Find] > Special menu > Modify
Forward Documents \Navigate Documents Manage Forward	Forward Documents Navigator: Management > Forward Documents
Maintain Countries and Territories \Navigate Setup Financials Countries	Countries and Territories Navigator: Setup > Financials > Accounting > Countries
Maintain Shipments \Navigate Receipts Maintain	Maintain Shipments Navigator: Receiving > Manage Shipments > [Find]
Match Unordered Receipts \Navigate Receipts Match	Match Unordered Receipts Navigator: Receiving > Match Unordered Receipts > [Find] or Navigator: Receiving > Match Unordered Receipts
Multisource Requisitions	AutoCreate Documents Navigator: AutoCreate > [Find]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Open and Close Periods \Navigate Setup Financials Calendars Open/Close	Open and Close Periods Navigator: Setup > Financials > Accounting > Open and Close Periods
Run MassCancel \Navigate Documents Manage MassCancel Run	Run MassCancel Navigator: Accounting > Run MassCancel
Run Reports \Navigate Reports Run	Import Items Navigator: Items > Import Items or Submit Request Navigator: Reports > Run > [Single Request] > [OK]
Search Items \Navigate Inquiry Items Catalog	Item Search Navigator: Items > Item Search or Supplier Item Catalog Navigator: Supplier Item Catalog > [Find]
Select Approved Sources	Supplier Item Catalog Navigator: Supplier Item Catalog > [Find] > [Negotiated Sources] or [Sourcing Rules] alternative region or (if your cursor is in a requisition line) Navigator: Requisitions > Requisitions > [Catalog] > [Find] > [Negotiated Sources] or [Sourcing Rules] alternative region or (if your cursor is in a purchase order line) Navigator: Purchase Orders > Purchase Orders > [Catalog] > [Find] > [Negotiated Sources] or [Sourcing Rules] alternative region
Submit Purge \Navigate Documents Manage Purge	Submit Purge Navigator: Management > Purge

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Test Flexbuilder Parameters \Navigate Setup Financials Flexfields FlexBuilder Test	FlexBuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide, Release 11</i>)
Update Item/Org Attributes \Navigate Items Update	Organization Item Navigator: Items > Items > Organization Items > [Open]
Update Personal Profile Options \Navigate Other Profile	Personal Profile Values Navigator: Personal Profiles
VendorMerge \Navigate Vendors Merge	Supplier Merge Navigator: Supply Base > Supplier Merge
View Acceptances – Acceptances \Navigate Inquiry Documents Purchasing	Acceptances Navigator: Purchase Orders > Purchase Orders > Special menu > Acceptances
View Acceptances – Corrections \Navigate Receipts Return/Adjust	Find Corrections Navigator: Receiving > Corrections
View Action History	Action History Navigator: Releases > Special menu > View Action History
View Employee \Navigate Inquiry Personnel Employee	Employees Navigator: Setup > Personnel > Employees
View Item Attributes \Navigate Inquiry Items Attributes	Find Item Information Navigator: Items > Item Information
View Item Information \Navigate Inquiry Items Status	Find Item Information Navigator: Items > Item Information or Item Status History Navigator: Items > Organization Items > Special menu > Pending Status
View Job \Navigate Inquiry Personnel Job	Jobs Navigator: Setup > Personnel > Jobs

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Notes	Item Documents Navigator: Items > Customer Items > Documents
View Notifications Navigate Inquiry Notifications	Notifications Summary Navigator: Notifications Summary
View PO Distribution Detail	Distributions Navigator: Purchase Orders > Purchase Orders > [Shipments] > [Distributions]
View Position \Navigate Inquiry Personnel Position	Positions Navigator: Setup > Personnel > Positions
View Position Hierarchy \Navigate Inquiry Personnel Hierarchy	Position Hierarchy Navigator: Setup > Personnel > Position Hierarchy
View Price History \Navigate Inquiry Documents Purchases LastPrice	Supplier Item Catalog Navigator: Supplier Item Catalog > [Find] > [Prior Purchases]
View Purchase History \Navigate Inquiry Documents Purchases History	Supplier Item Catalog Navigator: Supplier Item Catalog > [Find] > [Prior Purchases]
View Purchase Order Distributions \Navigate Inquiry Documents Purchases Distributions	Distributions Navigator: Purchase Orders > Purchase Orders > [Shipments] > [Distributions]
View Purchase Order Header \Navigate Inquiry Documents Purchases Purchases	Purchase Order Headers Navigator: Purchase Orders > Purchase Order Summary> [Headers] > [Find]
View Purchase Order Line \Navigate Inquiry Documents Purchases Purchases	Purchase Order Lines Navigator: Purchase Orders > Purchase Order Summary> [Lines] > [Find]
View Purchase Order Shipment \Navigate Inquiry Documents Purchases Purchases	Purchase Order Shipments Navigator: Purchase Orders > Purchase Order Summary> [Shipments] > [Find]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Purchase Orders \Navigate Inquiry Documents Purchases Purchases	Purchase Orders Navigator: Purchase Orders > Purchase Orders or Price Breaks Navigator: Purchase Orders > Purchase Order Summary > [Find] > [Open] > Price Breaks
View Quotation Header	Quotations Navigator: RFQs and Quotations > Quotations
View Receipt Header/Receiving Transactions \Navigate Receipts Receipts [Search] [Receipt Header]	Receipt Header Navigator: Receiving > Receipts > [Find] > [Header] or Receipt Header Details Navigator: Receiving > Receiving Transactions Summary > [Find] > [Transactions] > [Header]
View Receipts Line Detail \Navigate Receipts Receipts	Receipts Navigator: Receiving > Receipts > [Find]
View Receiving Transaction Status \Navigate Inquiry Receipts Transactions	Find Receiving Transactions Navigator: Receiving > Receiving Transactions or Navigator: Receiving > Receiving Transactions Summary
View Receiving Transactions \Navigate Inquiry Receipts Receipts	Receiving Transactions Navigator: Receiving > Receiving Transactions
View Release	Releases Navigator: Purchase Orders > Releases
View Reports \Navigate Reports View	Requests Navigator: Reports > View or Navigator: Requests See: Viewing Requests (<i>Oracle Applications User's Guide</i>)

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Requests \Navigate Other Requests	Requests From any window choose View My Requests from the Help menu. or Navigator: Reports > View or Navigator: Requests See: Viewing Requests (<i>Oracle Applications User's Guide</i>)
View Requisition Distribution Detail \Navigate Inquiry Documents Requisitions Requisitions	Requisition Distributions Summary Navigator: Requisitions > Requisition Summary > [Headers] > [Find] > [Lines] > [Distributions]
View Requisition Distributions \Navigate Inquiry Documents Requisitions Distributions	Requisition Distributions Summary Navigator: Requisitions > Requisition Summary > [Distributions] > [Find] or Navigator: Requisitions > Requisition Summary > [Headers] > [Find] > [Lines] > [Distributions]
View Requisition Line \Navigate Inquiry Documents Requisitions Requisitions	Requisition Lines Summary Navigator: Requisitions > Requisition Summary > [Headers] > [Find] > [Lines] > [Distributions]

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Requisitions \Navigate Inquiry Documents Requisitions Requisitions	Requisition Headers Summary Navigator: Requisitions > Requisition Summary > [Headers] > [Find] or Requisition Lines Summary Navigator: Requisitions > Requisition Summary > [Lines] > [Find] or Find Requisitions Navigator: Requisitions > Requisition Summary or Requisition Preferences Navigator: Requisitions > Requisition Summary > Special menu > Preferences
View Sourced Items \Navigate Inquiry Items Sources	Search Supplier Item Catalog Navigator: Supplier Item Catalog > [Find] > [Negotiated Sources] alternative region
View Transaction Detail \Navigate Inquiry Receipts Transactions	Receiving Transactions Navigator: Receiving > Receiving Transactions > [Find] or Receiving Transaction Summary Navigator: Receiving > Receiving Transactions Summary > [Find] > [Transactions]
View Transactions	Receiving Transactions Navigator: Receiving > Receiving Transactions

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Transactions by Source Type	Receiving Transactions Navigator: Receiving > Receiving Transactions > [Find] or Receiving Transaction Summary Navigator: Receiving > Receiving Transactions Summary > [Find] > [Transactions]
View Vendors \Navigate Inquiry Vendors	Suppliers Navigator: Supply Base > Suppliers

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See Also

Oracle System Administrator Character Mode Forms and Corresponding GUI Windows: page 261

Oracle Receivables Character Mode Forms and Corresponding GUI Windows

The table below shows each Receivables character mode form followed by its character mode navigation path and corresponding standard GUI navigation path. Where applicable, the GUI path includes both menu selections and buttons.

Most windows are accessible when you use the Receivables Manager responsibility. Unless otherwise specified, all navigation paths below assume you are using the Receivables Manager responsibility.

Unless otherwise noted, refer to the *Oracle Receivables User's Guide* for more information on GUI windows or processes.

Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Approve Adjustments \ Navigate Adjust Approve	Approve Adjustments window See: Approving Adjustments Navigator: Control > Adjustments > Approve Adjustments
Approve Automatic Receipts \ Navigate Receipt Automatic Approve	Receipt Batches window See: Approving Automatic Receipts Navigator: Receipts > Batches. Choose Automatic from the Batch Type poplist. Choose the Approve button.
Approve Automatic Remittances \ Navigate Receipt Remit Approve	Remittances window See: Approving Remittance Batches Navigator: Receipts > Remittances. Choose the Approve button
Assign Descriptive Flexfield Security Rules \ Navigate Setup Financial Flexfields Descriptive Security Assign	Assign Security Rules window See: Defining Descriptive Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Flexfields > Descriptive > Security > Assign
Assign FlexBuilder Parameters \ Navigate Setup Financial Flexfields FlexBuilder Assign	Flexbuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide Release 11</i>)

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Assign Key Flexfield Security Rules \ Navigate Setup Financial Flexfields Key Security Assign	Assign Security Rules window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Security > Assign
Assign Value Set Security Rules \ Navigate Setup Financial Flexfields Validation Security Assign	Assign Security Rules window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Validation > Security > Assign
Clear Bank Remittances \ Navigate Receipt Clear	Run Automatic Clearing window See: Automatic Clearing for Receipts Navigator: Receipts > Clear/Risk Eliminate
Confirm Automatic Receipts \ Navigate Receipt Automatic Confirm	Receipts or Receipts Summary window See: Confirming Automatic Receipts Navigator: Receipts > Receipts. Choose the Confirm button. or Navigator: Receipts > Receipts Summary. Choose the Confirm button.
Create AutoAdjustments \ Navigate Adjust Automatic	Create AutoAdjustments window See: Creating Automatic Adjustments Navigator: Control > Adjustments > Create AutoAdjustments
Create Automatic Receipts \ Navigate Receipt Automatic Create	Receipt Batches window See: Creating Automatic Receipts Navigator: Receipts > Batches. Choose Automatic from the Batch Type poplist. Choose the Create button.
Create Automatic Remittances \ Navigate Receipt Remit Create	Remittances window See: Creating Remittance Batches Navigator: Receipts > Remittances. Choose the Create button.
Create Recurring Invoices \ Navigate Invoice Recurring	Copy Transactions window See: Copying Invoices Navigator: Transactions > Copy

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Accounting Combinations \ Navigate Setup Financial Combinations	GL Accounts window See: Defining Accounts (<i>Oracle General Ledger User's Guide</i>) Navigator: Set Up > Financials > Combinations
Define Adjustment Limits \ Navigate Setup Adjust Limit	User Approval Adjustment Limits window See: Adjustment Approval Limits Navigator: Set Up > Transactions > Adjustment Limits
Define Aging Buckets \ Navigate Setup System Aging	Aging Buckets window See: Aging Buckets Navigator: Set Up > Collections > Aging Buckets
Define AutoAccounting \ Navigate Setup Invoice AutoAccounting	Automatic Accounting window See: AutoAccounting Navigator: Set Up > Transactions > AutoAccounting
Define AutoCash Rule Sets \ Navigate Setup Receipt Rule	AutoCash Rule Sets window See: AutoCash Rule Sets Navigator: Set Up > Receipts > AutoCash Rule Sets
Define Automatic Receipt Programs \ Navigate Setup Receipt Programs	Automatic Receipt Programs window See: Automatic Receipt Programs Navigator: Set Up > Receipts > Receipt Programs
Define Calendar Periods \ Navigate Setup Financial Calendars Periods	Accounting Calendar window See: Accounting Calendar Navigator: Set Up > Financials > Calendars > Periods
Define Collectors \ Navigate Setup System Collector	Collectors window See: Collectors Navigator: Set Up > Collections > Collectors
Define Cross-Validation Rules \ Navigate Setup Financial Flexfields Key Rules	Cross-Validation Rules window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Rules
Define Currencies \ Navigate Setup Financial Currencies Define	Currencies window See: Currencies Navigator: Set Up > Financials > Currencies > Define

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Customer Banks \ Navigate Setup Customer Bank	Banks window See: Defining Banks Navigator: Set Up > Receipts > Bank
Define Customer Profile Classes \ Navigate Setup Customer Profile Class	Customer Profile Classes window See: Defining Customer Profile Classes Navigator: Customers > Profile Class
Define Customer Relationships \ Navigate Setup Customer Relationship	Customers or Customer Summary window See: Creating Customer Relationships Navigator: Customers > Standard. Choose the Relationships button. or Navigator: Customers > Summary. Choose the Relationships button.
Define Daily Rates \ Navigate Setup Currencies Rates Daily	Daily Rates window See: Daily Conversion Rates (<i>Oracle General Ledger User's Guide</i>) Navigator: Set Up > Financials > Currencies > Rates > Daily
Define Demand Classes \ Navigate Setup System QuickCode DemandClass	Demand Class QuickCodes window See: Demand Class QuickCodes Navigator: Set Up > System > QuickCodes > DemandClass
Define Descriptive Flexfield Security Rule \ Navigate Setup Financial Flexfields Descriptive Security Define	Define Security Rules window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Descriptive > Security > Define
Define Descriptive Flexfield Segment Values \ Navigate Setup Financial Flexfields Descriptive Values	Segment Values window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Descriptive > Values
Define Descriptive Flexfield Segments \ Navigate Setup Financial Flexfields Descriptive Segments	Descriptive Flexfield Segments window See: Defining Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Descriptive > Segments

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Distribution Sets \ Navigate Setup Receipt Distribution Set	Distribution Sets window See: Distribution Sets Navigator: Set Up > Receipt > Distribution Set
Define FlexBuilder Parameters \ Navigate Setup Financial Flexfields FlexBuilder Define	Flexbuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Account Generator (<i>Oracle Applications Flexfields Guide Release 11</i>)
Define Freight Carrier \ Navigate Setup System QuickCode Freight	Freight Carriers window See: Freight Carriers Navigator: Set Up > System > QuickCodes > Freight
Define Grouping Rules \ Navigate Setup Invoice AutoInvoice Grouping	Grouping Rules window See: Grouping Rules Navigator: Set Up > Transactions > AutoInvoice > Grouping Rules
Define Invoice Sources \ Navigate Setup Invoice Source or \ Navigate Setup Memo Source	Transaction Sources window See: Transaction Batch Sources Navigator: Set Up > Transactions > Sources
Define Invoicing and Accounting Rules \ Navigate Setup Invoice Rule	Invoicing and Accounting Rules window See: Accounting Rules Navigator: Set Up > Transactions > Rules
Define Items \ Navigate Setup Invoice Item Define	Items window See: Items Navigator: Set Up > Transactions > Item > Define Items
Define Item Status \ Navigate Setup Invoice Item Status	Status window See: Items Status Navigator: Set Up > Transactions > Item > Define Items
Define Item Tax Exceptions \ Navigate Setup Tax Rate Exception	Item Tax Rate Exceptions window See: Tax Rate Exceptions Navigator: Set Up > Tax > Exceptions
Define Key Flexfield Security Rule \ Navigate Setup Financial Flexfields Key Security Define	Define Security Rules window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Security > Define

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Key Flexfield Segments \ Navigate Setup Financial Flexfields Key Segments	Key Flexfield Segments window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Segments
Define Key Flexfield Segment Values \ Navigate Setup Financial Flexfields Key Values	Segment Values window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Values
Define Line Ordering Rules \ Navigate Setup Invoice AutoInvoice LineOrder	Invoice Line Ordering Rules window See: Invoice Line Ordering Rules Navigator: Set Up > Transactions > AutoInvoice > Line Ordering
Define Lockboxes \ Navigate Setup Bank Lockbox Define	Lockboxes window See: Lockboxes Navigator: Set Up > Receipts > Lockbox > Lockbox
Define Memo Lines \ Navigate Setup Invoice Line or \ Navigate Setup Memo Line	Standard Memo Lines window See: Standard Memo Lines Navigator: Set Up > Transactions > Memo Lines
Define Organization \ Navigate Setup System Organization	Organization window See: Organizations Navigator: Set Up > System > Organization
Define Other Tax Rates \ Navigate Setup Tax Rate Other	Tax Codes and Rates window See: Tax Codes and Rates Navigator: Set Up > Tax > Codes
Define Payment Methods \ Navigate Setup Receipt Method	Receipt Classes window See: Payment Methods Navigator: Set Up > Receipts > Receipt Class
Define Payment Terms \ Navigate Setup Invoice Term	Payment Terms window See: Payment Terms Navigator: Set Up > Transactions > Payment Terms

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Period Rates \ Navigate Setup Financial Currencies Rates Period	Period Rates window See: Period Rates (<i>Oracle General Ledger User's Guide</i>) Navigator: Set Up > Financials > Currencies > Rates > Period
Define Period Types \ Navigate Setup Financial Calendars Types	Period Types window See: Period Types (<i>Oracle General Ledger User's Guide</i>) Navigator: Set Up > Financials > Calendars > Types
Define Rate Types \ Navigate Setup Financial Currencies Rates Types	Conversion Rate Types window See: Daily Conversion Rate Types (<i>Oracle General Ledger User's Guide</i>) Navigator: Set Up > Financials > Currencies > Rates > Types
Define Receipt Classes \ Navigate Setup Receipt Class	Receipt Classes window See: Receipt Classes Navigator: Set Up > Receipts > Receipt Class
Define Receipt Programs \ Navigate Setup Receipt Program	Automatic Receipt Programs window See: Automatic Receipt Programs Navigator: Set Up > Receipts > Receipt Programs
Define Receipt Source \ Navigate Setup Receipt Source	Receipt Sources window See: Receipt Sources Navigator: Set Up > Receipts > Receipt Sources
Define Receivables Activity \ Navigate Setup Adjust Type or \ Navigate Setup Receipt Type	Receivables Activity window See: Receivables Activity Navigator: Set Up > Receipts > Receivable Activity
Define Receivables QuickCodes \ Navigate Setup System QuickCode Receivables	Receivables QuickCodes window See: Defining Receivables QuickCodes Navigator: Set Up > System > QuickCodes > Receivable
Define Remit-To Addresses \ Navigate Setup Print RemitTo	Remit-To Addresses window See: Remit To Addresses Navigator: Set Up > Print > Remit-To Addresses
Define Remittance Banks \ Navigate Setup Bank Remittance	Banks window See: Defining Banks Navigator: Set Up > Receipts > Bank

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Report Set \ Navigate Other Reports Set	Request Set window See: Defining Request Sets (<i>Oracle Applications User's Guide</i>) Navigator: Control > Requests > Set
Define Rollup Groups \ Navigate Setup Financial Flexfields Key Groups	Rollup Groups window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Groups
Define Salespeople \ Navigate Setup System Salespeople	Salespersons window See: Salespersons Navigator: Set Up > Transactions > Salespersons
Define Set of Books \ Navigate Setup Financial Books	Set of Books window See: Set of Books Navigator: Set Up > Financials > Books
Define Shorthand Aliases \ Navigate Setup Financial Flexfields Key Aliases	Shorthand Aliases window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Key > Aliases
Define Standard Messages \ Navigate Setup Print Statement Message	Standard Messages window See: Standard Messages Navigator: Set Up > Print > Standard Messages
Define Statement Cycles \ Navigate Setup Print Statement Cycles	Statement Cycles window See: Statement Cycles Navigator: Set Up > Print > Statement Cycles
Define Status \ Navigate Setup Invoice Item Status	Status window See: Item Status Navigator: Set Up > Transactions > Item > Status
Define System Options \ Navigate Setup System Option	System Options window See: Defining Receivables System Options Navigator: Set Up > System > System Options
Define Tax Codes and Rates \ Navigate Setup Tax Rate Code	Tax Codes and Rates window See: Tax Codes and Rates Navigator: Set Up > Tax > Codes

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Tax Exemptions \ Navigate Setup Tax Rate Exemption	Tax Exemptions window See: Tax Exemptions Navigator: Set Up > Tax > Exemptions
Define Tax Locations and Rates \ Navigate Setup Tax Rate Location	Tax Locations and Rates window See: Tax Locations and Rates Navigator: Set Up > Tax > Sales Tax Rates
Define Territories \ Navigate Setup System Territory	Territories window See: Maintaining Countries and Territories Navigator: Set Up > Transactions > Territories
Define Transaction Types \ Navigate Setup Invoice Type	Transaction Types window See: Transaction Types Navigator: Set Up > Transactions > Transaction Types
Define Transmission Formats \ Navigate Setup Bank Lockbox Transmission	Transmission Formats window See: Transmission Formats Navigator: Set Up > Receipts > Lockbox > Transmission
Define Unit of Measure Classes \ Navigate Setup System UOM Class	Unit of Measure Classes window See: Unit of Measure Classes Navigator: Set Up > System > UOM > Class
Define Units of Measure \ Navigate Setup System UOM UOM	Units of Measure window See: Units of Measure Navigator: Set Up > System > UOM > UOM
Define Value Set Security Rule \ Navigate Setup Financial Flexfields Validation Security Define	Define Security Rules window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Validation > Security > Define
Define Value Sets \ Navigate Setup Financial Flexfields Validation Sets	Value Sets window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Validation > Sets

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Define Values \ Navigate Setup Financial Flexfields Validation Values	Segment Values window See: Defining Key Flexfields (<i>Oracle Applications Flexfields Guide</i>) Navigator: Set Up > Financials > Flexfields > Validation > Values
Delete Items \ Navigate Setup Invoice Item Delete	Delete Items window See: Deleting Items Navigator: Set Up > Transactions > Item > Delete Items
Enter Commitments \ Navigate Invoice Commitment	Transactions window See: Entering Commitments Navigator: Transactions > Transactions. Choose Guarantee or Deposit from the Class poplist.
Enter Credit Memos \ Navigate Memo Standard	Transactions Summary or Credit Memo window See: Crediting Transactions Navigator: Transactions > Transactions Summary or Navigator: Transactions > Credit Transactions
Enter Customer Information \ Navigate Setup Customer Standard	Customers, Customer Summary or Quick Customers window See: Entering Customers Navigator: Customers > Standard or Navigator: Customers > Summary or Navigator: Customers > Quick
Enter Exchange Rate Adjustments \ Navigate Adjust Manual Rate	Receipts window See: Adjusting an Exchange Rate Navigator: Receipts > Receipts. Choose Adjust Exchange Rate from the Special menu.
Enter Invoice Adjustments \ Navigate Adjust Manual Standard	Transactions Summary window See: Entering Manual Adjustments Navigator: Transactions > Transaction Summary. Choose the Adjust button.

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Enter Invoices \ Navigate Invoice Standard	Transactions or Transactions Summary window See: Entering Transactions Navigator: Transactions > Transactions. Choose Invoice from the Class poplist. or Navigator: Transactions > Transactions Summary. Choose Invoice from the Class poplist.
Enter Miscellaneous Transactions \ Navigate Receipt Manual Other	Receipts window See: Entering Miscellaneous Transactions Navigator: Receipts > Receipts. Choose Misc from the Receipt Type poplist.
Enter On Account Credit \ Navigate Memo Standard	Transactions window See: Creating On Account Credits Navigator: Transactions > Transactions. Choose Credit Memo from the Class poplist.
Enter Rate Exception \ Other Zoom (from Enter Invoices, Commitments, Credit Memos, etc. forms)	Exchange Rate window See: Foreign Currency Transactions Choose Exchange Rate from the Special menu.
Enter Receipts \ Navigate Receipt Manual Standard	Receipts window See: Entering Receipts Navigator: Receipts > Receipts. Choose Cash from the Receipt Type poplist.
Enter Recurring Invoices \ Navigate Invoices Recurring	Copy Transactions window See: Copying Invoices Navigator: Transactions > Copy
Enter Sales Credit Adjustments \ Navigate Adjust Manual SalesCredit	Sales Credits window See: Entering Sales Credits Navigator: Transactions > Transactions. Choose the Sales Credits button.
Format Automatic Receipts \ Navigate Receipt Automatic Format	Receipt Batches window See: Formatting Automatic Receipts Navigator: Receipts > Batches. Choose Automatic from the Batch Type poplist. Choose the Format button.

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Format Remittances \ Navigate Receipt Remit Format	Remittances window See: Formatting Remittance Batches Navigator: Receipts > Remittances. Choose the Format button.
Maintain Countries and Territories \ Navigate Setup System Country	Countries and Territories window See: Maintaining Countries and Territories Navigator: Set Up > System > Countries
Maintain Customer Profiles \ Navigate Setup Customer Profile Maintain	Customer Profile Classes window See: Assigning Profile Classes to Customers Navigator: Customers > Profile Class
Maintain Dunning Letter Sets \ Navigate Setup Print Dunning Set	Dunning Letter Sets window See: Creating Dunning Letter Sets Navigator: Set Up > Print > Dunning Letter Sets
Maintain Dunning Letters \ Navigate Setup Print Dunning Letter	Dunning Letters window See: Creating Dunning Letters Navigator: Set Up > Print > Dunning Letters
Maintain Invoices \ Navigate Invoice Maintain	Transactions window See: Maintaining Your Transactions Navigator: Transactions > Transactions
Maintain Lockbox Transmission Data \ Navigate Receipt Lockbox	Lockbox Transmission Data window See: Maintaining Lockbox Transmission Data Navigator: Receipts > Lockbox > Maintain Transmission Data
Maintain Tax Authority \ Navigate Setup Tax Authority	Tax Authorities window See: Tax Authorities Navigator: Set Up > Tax > Authorities
Merge Customers \ Navigate Setup Customer Merge	Merge Customers window See: Merge Customers Navigator: Customers > Merge
Open/Close Accounting Periods \ Navigate Run Accounting Period	Open/Close Accounting Periods window See: Opening and Closing Accounting Periods Navigator: Control > Accounting > Open/Close Periods

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Post QuickCash \ Navigate Receipt PostQuickCash	Receipt Batches Summary window See: Post QuickCash Navigator: Receipts > Batches Summary. Choose the Post QuickCash button.
Print Accounting Reports \ Navigate Print Accounting	Print Accounting Reports window See: Running Standard Reports and Listings Navigator: Reports > Accounting
Print Collection Reports \ Navigate Print Collection	Collection Reports window See: Running Standard Reports and Listings Navigator: Reports > Collections
Print Dunning Letters \ Navigate Print Dunning	Print Dunning Letters or Submit Request window See: Printing Dunning Letters Navigator: Print Documents > Dunning or Navigator: Control > Requests > Run
Print Invoices \ Navigate Print Invoice	Print Invoices window See: Printing Transactions Navigator: Print Documents > Invoices
Print Listing Reports \ Navigate Print Listings	Print Listing Reports window See: Running Standard Reports and Listings Navigator: Reports > Listing
Print Other Reports \ Navigate Print Other	Print Other Reports window See: Running Standard Reports and Listings Navigator: Reports > Other
Print Statements \ Navigate Print Statement	Print Statements window See: Printing Statements Navigator: Print Documents > Statements
Quick Customer Entry \ Navigate Setup Customer Quick	Customers window See: Entering Customers Navigator: Customers > Quick
Quick Transaction Entry \ Navigate Invoice Quick	Transactions window See: Entering Quick Transactions Navigator: Transactions > Transactions

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
QuickCash \ Navigate Receipt Manual Quick	Receipt Batches window See: QuickCash Navigator: Receipts > Batches. Choose Manual Quick from the Batch Type poplist. Choose the Receipts button.
Reapply Credits \ Navigate Memo Reapply	Transactions Summary window See: Updating Credit Memos and On Account Credits Navigator: Transactions > Transactions Summary. Choose the Applications button.
Reapply Receipts \ Navigate Receipt Manual Reapply	Receipts Summary window See: Reapplying Receipts Navigator: Receipts > Receipts Summary. Choose the Applications button.
Reconcile Receipts \ Navigate Receipt Clear Manual	Run Automatic Clearing window or Submit Request window See: Automatic Clearing for Receipts or Using Oracle Cash Management to Clear Receipts Navigator: Receipts > Clear/Risk Eliminate or Navigator: Control > Requests > Run (or use Oracle Cash Management)
Record A Call \ Navigate Call	Customer Calls window See: Customer Calls Navigator: Collections > Call
Remit Receipts \ Navigate Receipts Remit Approve	Remittances window See: Creating Remittance Batches Navigator: Receipts > Remittances
Reverse Receipts \ Navigate Receipt Manual Reverse	Receipts window See: Reversing Receipts Navigator: Receipts > Receipts. Choose the Reverse button.
Review Sales Tax Rates \ Navigate Setup Tax Review	Review Sales Tax Rates window See: Reviewing Sales Tax Rates Navigator: Set Up > Tax > Sales Tax Rates

Table 27 (Page 14 of 18)

Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Run AutoInvoice \ Navigate Run Invoice	Run AutoInvoice window or Submit Request window See: Importing Transactions Using AutoInvoice Navigator: Interfaces > AutoInvoice or Navigator: Control > Requests > Run
Run Automatic Clearing \ Navigate Receipt Clear Automatic	Run Automatic Clearing window or Submit Request window See: Automatic Clearing For Receipts Navigator: Receipts > Clear/Risk Eliminate or Navigator: Control > Requests > Run
Run Customer Interface \ Navigate Run Customer	Run Customer Interface window See: Importing Customers Using Customer Interface Navigator: Interfaces > Customer
Run GL Interface \ Navigate Run Accounting Journal	Run General Ledger Interface window See: Running GL Interface Navigator: Interfaces > General Ledger
Run Lockbox Interface \ Navigate Run Receipt	Submit Lockbox Processing window See: Running AutoLockbox Navigator: Interfaces > Lockbox
Run Reports \ Navigate Other Reports Run	Submit Request window See: Submitting Standard Reports, Programs, and Listings Navigator: Other > Requests > Run or Print Other Reports window See: Running Standard Reports and Listings Navigator: Reports > Other
Run Revenue Recognition \ Navigate Run Accounting Revenue	Run Revenue Recognition window See: Recognizing Revenue Navigator: Control > Accounting > Revenue Recognition

Table 27 (Page 15 of 18)

Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
Run Tax Rate Interface \ Navigate Run Tax Rate	Run Tax Rate Interface window See: Running the Tax Rate Interface Program Navigator: Interfaces > Tax Rate
Sales Credit Adjustment \ Navigate Adjust Manual SalesCredit	Sales Credits window See: Entering Revenue Credits Navigator: Transactions > Transactions. Choose the Sales Credits button.
Submit AutoAdjustment \ Navigate Adjust Automatic	Create AutoAdjustments window See: Creating Automatic Adjustments Navigator: Control > Adjustments > Create AutoAdjustments
Submit Lockbox Processing \ Navigate Run Receipt	Submit Lockbox Processing window See: Running AutoLockbox Navigator: Interfaces > Lockbox
Test FlexBuilder Parameters \ Navigate Setup Financials Flexfield FlexBuilder Test	Flexbuilder is replaced by the Account Generator in Oracle Workflow. See: Overview of Flexbuilder (<i>Oracle Applications Flexfields Guide Release 11</i>)
Update Personal Profile Options \ Navigate Other Profile	Personal Profile Values window See: Personal Profile Values (<i>Oracle Applications User's Guide</i>) Navigator: Control > Profile Options
View Call History \ Navigate View Account Call	Correspondence window See: Customer Correspondence Navigator: Collections > Correspondence
View Concurrent Requests \ Navigate Other Concurrent	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Control > Requests > View
View Customer Account Detail \ Navigate View Account Detail	Account Details window See: Reviewing a Customer Account Navigator: Collections > Account Details
View Customer Account Summary \ Navigate View Account Summary	Customer Account window See: Reviewing a Customer Account Navigator: Collections > Account Overview

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Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
View Customer Account Summary Aging \ Navigate View Account Summary	Customer Aging window See: Reviewing Account Balances by Aging Bucket Navigator: Collections > Aging
View Customers \ Navigate View Customer	Customers Summary window See: Reviewing a Customer Account Navigator: Customers > Summary
View Invoice Image \ Navigate View Invoice Image	Transaction Overview window See: Viewing Transactions Navigator: Collections > Transaction Overview
View Receipt Bank Details \ Navigate View Receipt Bank	Receipts Summary window See: Reviewing Receipts and Applications Navigator: Receipts > Receipt Summary
View Receipt Batches \ Navigate View Receipt Batch Status	Receipt Batches Summary window See: Batching Receipts for Easy Entry and Retrieval Navigator: Receipts > Batches Summary
View Receipts by Batch \ Navigate View Receipt Batch Detail	Receipts Summary window See: Batching Receipts for Easy Entry and Retrieval Navigator: Receipts > Receipts Summary
View Receipts by Customer \ Navigate View Receipt Customer	Receipts Summary window See: Reviewing Receipts and Applications Navigator: Receipts > Receipts Summary
View Reports \ Navigate Other Reports View	Requests window See: Monitoring Requests (<i>Oracle Applications User's Guide</i>) Navigator: Reports > View
View Requests \ Navigate Other Concurrent	Requests window See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Control > Requests > Concurrent or Navigator: Control > Requests > View or Choose View My Requests from the Help menu

Table 27 (Page 17 of 18)

Character Mode Form Name and Menu Path	GUI Window or Process, and Navigation Path
View Transaction History \ Navigate View Invoice History \ Navigate View Receipt History	Account Details window See: Viewing Transactions Navigator: Collections > Account Details. Choose the Activity button.
View Transmission History \ Navigate View Receipt Lockbox	Transmission History window See: Viewing Transmission History Navigator: Receipts > Lockbox > Transmission History
View Unapplied Receipts by Batch \ Navigate View Receipt Batch Unapplied	Receipt Batches Summary window See: Batching Receipts for Easy Entry and Retrieval Navigator: Receipts > Batches Summary

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Oracle System Administrator Character Mode Forms and Corresponding GUI Windows

This table shows you System Administration character mode forms mapped to the GUI windows or processes that have the same functionality.

Most windows are accessible when you use the System Administrator responsibility. Unless otherwise specified, all navigation paths below assume you are using that responsibility.

Unless otherwise noted, refer to the *Oracle Applications System Administrator's Guide* for more information on GUI windows or processes.

Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Administer Concurrent Managers \ Navigate Concurrent Manager Administer	Administer Concurrent Managers window See: Administer Concurrent Managers Navigator: Concurrent > Manager > Administer
Administer Request Sets \ Navigate Concurrent Sets \ Navigate Report Sets	Request Set window See: Request Set (<i>Oracle Applications User's Guide</i>) Navigator: Concurrent > Set OR Navigator: Reports > Set
Assign Descriptive Flexfield Security Rules \ Navigate Security Responsibility Flexfield Descriptive Assign	Assign Security Rules window See: Assign Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Security > Responsibility > ValueSet > Assign In the Find window choose: Descriptive Flexfield
Assign Function Parameters \ Navigate Application Flexfield FlexBuilder Assign	The FlexBuilder is replaced by the Account Generator feature using Oracle Workflow See: Account Generator (<i>Oracle Applications Flexfields Guide</i>)

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Assign Key Flexfield Security Rules \ Navigate Security Responsibility Flexfield Key Assign	Assign Security Rules window See: Assign Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Security > Responsibility > ValueSet > Assign In the Find window choose: Key Flexfield
Assign Parameter Security Rules \ Navigate Security Responsibility Report Rules Assign	Assign Security Rules window See: Assign Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Security > Responsibility > ValueSet > Assign In the Find window choose: Concurrent Program
Assign Printer Drivers \ Navigate Install Printer Driver Assign	Printer Drivers window See: Printer Drivers Navigator: Install > Printer > Driver
Assign Security Rules \ Navigate Security Responsibility ValueSet Assign	Assign Security Rules window See: Assign Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Security > Responsibility > ValueSet > Assign
Assign Terminal Security \ Navigate Security Responsibility Terminal Assign	Obsolete in GUI
Define Application User \ Navigate Security User Define	Users window See: Users Navigator: Security > User > Define
Define Combined Specialization Rules \ Navigate Concurrent Manager Rule	Combined Specialization Rules window See: Combined Specialization Rules Navigator: Concurrent > Manager > Rule
Define Concurrent Manager \ Navigate Concurrent Manager Define	Concurrent Managers window See: Concurrent Managers Navigator: Concurrent > Manager > Define
Define Concurrent Program \ Navigate Concurrent Program Define	Concurrent Programs window See: Concurrent Programs Navigator: Concurrent > Program > Define

Table 28 (Page 2 of 8)

Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Define Concurrent Program Executable \ Navigate Concurrent Program Executable	Concurrent Program Executable window See: Concurrent Program Executable Navigator: Concurrent > Program > Executable
Define Concurrent Request Types \ Navigate Concurrent Program Types	Concurrent Request Types window See: Concurrent Request Types Navigator: Concurrent > Program > Types
Define Cross-Validation Rule \ Navigate Application Flexfield Key CrossValidation	Cross-Validation window See: Cross-Validation Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Application > Flexfield > Key > CrossValidation
Define Currency \ Navigate Application Currency	Currencies window See: Defining Currencies (<i>Oracle Applications General Ledger User's Guide</i>) Navigator: Application > Currency
Define DataGroup \ Navigate Security ORACLE DataGroup	Data Groups window See: Data Groups Navigator: Security > ORACLE > DataGroup
Define Descriptive Flexfield Security Rule \ Navigate Security Responsibility Flexfield Descriptive Define	Define Security Rules window See: Assign Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Security > Responsibility > ValueSet > Define In the Find window choose Descriptive Flexfield
Define Descriptive Flexfield Segments \ Navigate Application Flexfield Descriptive Segments	Descriptive Flexfield Segments window See: Descriptive Flexfield Segments (<i>Oracle Applications Flexfields Guide</i>) Navigator: Application > Flexfield > Descriptive > Segments
Define Document Categories \ Navigate Application Document Categories	Document Categories window See: Document Categories Navigator: Application > Document > Categories

Table 28 (Page 3 of 8)

Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Define Document Sequences \ Navigate Application Document Define	Document Sequences window See: Document Sequences Navigator: Application > Document > Define
Define FlexBuilder Parameter \ Navigate Application Flexfield FlexBuilder Define	The FlexBuilder is replaced by the Account Generator feature using Oracle Workflow See: Account Generator (<i>Oracle Applications Flexfields Guide</i>)
Define Help Text \ Navigate Application Text	Obsolete in GUI
Define Key Flexfield Security Rule \ Navigate Security Responsibility Flexfield Key Define	Define Security Rules window See: Assign Security Rules (<i>Oracle Applications Flexfields Guide</i>) Navigator: Security > Responsibility > ValueSet > Define In the Find window choose Key Flexfield
Define Key Flexfield Segments \ Navigate Application Flexfield Key Segments	Key Flexfield Segments See: Key Flexfield Segments (<i>Oracle Applications Flexfields Guide</i>) Navigator: Application > Flexfield > Key > Segments
Define Key Segment Values \ Navigate Application Flexfield Key Values	Segment Values window See: Segment Values (<i>Oracle Applications Flexfields Guide</i>) Navigator: Application > Flexfield > Key > Values
Define Logical Databases \ Navigate Concurrent Databases	Obsolete in Release 11 Logical Databases have been replaced with Concurrent Conflicts Domains See: Concurrent Conflicts Domains Navigator: Concurrent > Conflicts Domains
Define Menu \ Navigate Application Menu	Menus window See: Menus Navigator: Application > Menu

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Define Parameter Security Rule \ Navigate Security Responsibility Report Rules Define	Define Security Rules window See: <i>Assign Security Rules (Oracle Applications Flexfields Guide)</i> Navigator: Security > Responsibility > ValueSet > Define In the Find window choose Concurrent Program
Define Parameter Values \ Navigate Application Validation Report	Define Value Set Values See: <i>Segment Values (Oracle Applications Flexfields Guide)</i> Navigator: Application > Validation > Values In the Find window choose Value Set
Define Print Style \ Navigate Install Printer Style	Print Styles window See: Print Styles Navigator: Install > Printer > Style
Define Printer Driver \ Navigate Install Printer Driver	Printer Drivers window See: Printer Drivers Navigator: Install > Printer > Driver
Define Printer Types \ Navigate Install Printer Type	Printer Types window See: Printer Types Navigator: Install > Printer > Types
Define Report Group \ Navigate Security Responsibility Report Group	Request Groups window See: Request Groups Navigator: Security > Responsibility > Request
Define Responsibility \ Navigate Security Responsibility Define	Responsibilities window See: Responsibilities Navigator: Security > Responsibility > Define
Define Rollup Groups \ Navigate Application Flexfield Key Groups	Rollup Groups window See: <i>Rollup Groups (Oracle Applications Flexfields Guide)</i> Navigator: Application > Flexfield > Key > Groups

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Define Segment Values \ Navigate Application Validation Values	Segment Values window See: Segment Values (<i>Oracle Applications Flexfields Guide</i>) Navigator: Application > Validation > Values or Navigator: Application > Flexfield > Key > Values
Define Shorthand Aliases \ Navigate Application Flexfield Key Aliases	Shorthand Aliases window See: Shorthand Aliases (<i>Oracle Applications Flexfields Guide</i>) Navigator: Application > Flexfield > Key > Aliases
Define Terminal Group \ Navigate Security Responsibility Terminal Group	Obsolete in GUI
Define Value Set \ Navigate Application Validation Set	Value Sets window See: Value Sets (<i>Oracle Applications Flexfields Guide</i>) Navigator: Application > Validation > Set
Define Work Shifts \ Navigate Concurrent Manager WorkShifts	Work Shifts window See: Work Shifts Navigator: Concurrent > Manager > WorkShifts
Define Zoom \ Navigate Application Zoom	Obsolete in GUI
Flexbuilder Test Screen \ Navigate Application Flexfield FlexBuilder Test	The FlexBuilder is replaced by the Account Generator feature using Oracle Workflow See: Account Generator (<i>Oracle Applications Flexfields Guide</i>)
Monitor Application Users \ Navigate Security User Monitor	Monitor Users window See: Monitor Users Navigator: Security > User > Monitor
Register Applications \ Navigate Application Register	Applications window See: Applications Navigator: Application > Register
Register Nodes \ Navigate Install Nodes	Nodes window See: Nodes Navigator: Install > Nodes

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
Register Oracle IDs \ Navigate Security ORACLE Register	ORACLE Users window See: ORACLE Users Navigator: Security > ORACLE > Register
Register Printers \ Navigate Install Printer Register	Printers See: Printers Navigator: Install > Printer > Register
Register Terminals \ Navigate Install Terminals	Obsolete in GUI
Retrieve Audit Data \ Navigate Security AuditTrail	Obsolete in GUI
Run Reports \ Navigate Report Run	Submit a New Request window See: Submitting Requests (<i>Oracle Applications User's Guide</i>) Navigator: Reports > Run
Update Installation Information \ Navigate Install Information	Obsolete in GUI
Update Personal Profile Options \ Navigate Profile Personal	Personal Profile Values window See: Personal Profile Values (<i>Oracle Applications Flexfields Guide</i>) Navigator: Profile > Personal
Update System Profile Options \ Navigate Profile System	System Profile Values window See: System Profile Values Navigator: Profile > System

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Character Mode Form and Menu Path	GUI Window or Process, and Navigator Path
View Concurrent Requests \ Navigate Concurrent Requests	Requests window See: <i>Viewing Requests (Oracle Applications User's Guide)</i> Navigator: Concurrent > Requests Choose: View Output button – to view Request Output View Log button – to view Request Log Use the Menu to choose: Special > Managers – to view Manager Log
View Reports \ Navigate Report View	Requests window See: <i>Viewing Requests (Oracle Applications User's Guide)</i> Navigator: Concurrent > Requests Choose: View Output button – to view Request Output View Log button – to view Request Log

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Oracle Work in Process Character Mode Forms and Corresponding GUI Windows

The following table matches character mode forms with their corresponding GUI windows or processes. This information supplements *Windows and Navigator Paths* in the product online documentation. Text in brackets ([]) indicates a button.

The GUI Navigator paths are based on the WIP Manager GUI US1 responsibility.

For more information on any window, navigate to the window and choose the help icon.

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Assign Descriptive Security Rules \Navigate Setup Flexfields Descriptive Security Assign	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Assign Key Flexfield Security Rules \Navigate Setup Flexfields Key Security Assign	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Assign Security Rules \Navigate Setup Flexfields Validation Security Assign	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
AutoCreate Final Assembly Orders \Navigate Discrete AutoCreate	AutoCreate Final Assembly Orders Navigator: Discrete > AutoCreate Orders
Change Organization \Navigate Other ChangeOrg	Change Organization Navigator: Other > Change Organization
Close Discrete Jobs \Navigate Discrete Close	Close Discrete Jobs Navigator: Discrete > Close Discrete Jobs > Close Discrete Jobs (SRS) or Navigator: Discrete > Close Discrete Jobs > Close Discrete Jobs (Forms)

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Cross-Validation Rule \Navigate Setup Flexfields Key Rules	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define Descriptive Flexfield Segments \Navigate Setup Flexfields Descriptive Segments	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define Descriptive Security Rule \Navigate Setup Flexfields Descriptive Security Define	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define Descriptive Segment Values \Navigate Setup Flexfields Descriptive Values	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define Discrete Job \Navigate Discrete Define	Discrete Jobs Navigator: Discrete > Discrete Jobs
Define Employee Labor Rate \Navigate Setup Employee Rates	Labor Rates Navigator: Setup > Employees > Labor Rates
Define Key Flexfield Security Rule \Navigate Setup Flexfield Key Security Define	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define Key Flexfield Segments \Navigate Setup Flexfields Key Segments	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define Key Segment Values \Navigate Setup Flexfields Key Values	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define Production Line \Navigate Setup Line	Production Lines Navigator: Repetitive > Production Lines
Define Repetitive Assembly \Navigate Repetitive Assembly	Associate Lines and Assemblies Navigator: Repetitive > Associate Lines and Assemblies
Define Repetitive Schedules \Navigate Repetitive Schedule	Repetitive Schedules Navigator: Repetitive > Repetitive Schedules

Table 29 (Page 2 of 6)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Define Report Set \Navigate Report Set	Request Set Use the System Administrator responsibility Navigator: Concurrent > Set
Define Rollup Groups \Navigate Setup Flexfields Key Groups	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define Security Rule \Navigate Setup Flexfields Validation Security Define	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define Segment Values \Navigate Setup Flexfields Validation Values	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define Shop Floor Statuses \Navigate Setup Status	Shop Floor Statuses Navigator: Move Transactions > Shop Floor Statuses > Shop Floor Statuses
Define Shorthand Aliases \Navigate Setup Flexfields Key Aliases	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define Standard WIP Comments \Navigate Setup Comments	Job and Schedule Documents Navigator: Setup > Job and Schedule Documents
Define Value Set \Navigate Setup Flexfields Validation Sets	Use the System Administrator responsibility and See: System Administrator Character Mode Forms and Corresponding GUI Windows.
Define WIP Accounting Class \Navigate Setup Class	WIP Accounting Classes Navigator: Setup > WIP Accounting Classes
Define WIP Parameters \Navigate Setup Parameters	Parameters Navigator: Setup > Parameters
Enter Employees \Navigate Setup Employee Enter	Enter Person Navigator: Setup > Employees > Persons
Import Job/Schedules \Navigate Transact Import	Import Jobs and Schedules Navigator: Discrete > Import Jobs and Schedules or Navigator: Repetitive > Import Jobs and Schedules

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Purge Job/Schedule Information \Navigate Transact Purge	Purge Jobs and Schedules Navigator: Repetitive > Purge Repetitive Schedules > Purge Repetitive Schedules (SRS) or Navigator: Discrete > Purge Discrete Jobs > Purge Discrete Jobs (SRS)
Reschedule Discrete Job \Navigate Discrete Reschedule Job	Reschedule Navigator: Job/Schedule Details > Operations > [Reschedule]
Run Reports \Navigate Report	Submit Request See: Submit Requests (<i>Oracle Applications User's Guide</i>) Navigator: Report > Run
Shop Floor Transactions \Navigate Transact ShopFloor	Move Transactions Navigator: Move Transactions > Move Transactions
Simulate Discrete Job \Navigate Discrete Test	Simulate Discrete Jobs Navigator: Discrete > Simulate Discrete Jobs
Update Personal Profile Options \Navigate Other Profile	Personal Profile Values Navigator: Other > Profile
Update Shop Floor Statuses \Navigate Transact Update Status	Assign Shop Floor Statuses Navigator: Move Transactions > Shop Floor Statuses > Assign Shop Floor Statuses
Update WIP Operations \Navigate Transact Update Operations	Operations Navigator: Job/Schedule Details > Operations
Update WIP Requirements \Navigate Transact Update Requirements	Material Requirements Navigator: Job/Schedule Details > Material Requirements

Table 29 (Page 4 of 6)

Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
Update WIP Transaction Interface \Navigate Transact Update Interface	Pending Move Transactions Navigator: Move Transactions > Pending Move Transactions and Pending Resource Transactions Navigator: Resource Transactions > Pending Resource Transactions
View Component Item Requirements \Navigate Inquiry ShopFloor Requirements Component	View Material Requirements Navigator: Job/Schedule Details > View Material Requirements
View Concurrent Requests \Navigate Other Request	Requests See: Viewing Requests (<i>Oracle Applications User's Guide</i>) Navigator: Other > Request Choose: View Output button – to view Request Output View Log button – to view Request Log Use the Menu to choose: Special > Managers – to view Manager Log
View Department Dispatch List \Navigate Inquiry Operations Dispatch	View Operations Navigator: Job/Schedule Details > View Operations (by Dept)
View Discrete Job \Navigate Inquiry Discrete Job	View Discrete Jobs Navigator: Discrete > View Discrete Jobs
View Job Lot Composition \Navigate Inquiry Discrete Lot	Job Lot Compositions Navigator: Material Transactions > Job Lot Compositions
View Job/Schedules by Status \Navigate Inquiry ShopFloor Status	View Discrete Jobs Navigator: Discrete > View Discrete Jobs (by Status) and View Repetitive Schedules Navigator: Repetitive Schedules > View Repetitive Schedules (by Status)

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Character Mode Form and Menu Path	GUI Window or Process, and Navigation Path
View Jobs by Assembly \Navigate Inquiry Discrete	View Discrete Jobs Navigator: Discrete > View Discrete Jobs (by Assembly)
View Repetitive Schedules by Assembly \Navigate Inquiry Repetitive	View Repetitive Schedules Navigator: Repetitive > View Repetitive Schedules (by Assembly)
View WIP Operations \Navigate Inquiry Operations WIP	View Operations Navigator: Job/Schedule Details > View Operations
View WIP Transactions \Navigate Inquiry Transact WIP	View Move Transactions Navigator: Move Transactions > View Move Transactions and View Resource Transactions Navigator: Resource Transactions > View Resource Transactions
View WIP Value \Navigate Inquiry Value	WIP Value Summary Navigator: Discrete > WIP Value Summary or Navigator: Repetitive > WIP Value Summary
WIP Completion Transaction \Navigate Transact Completion	Completion Transactions Navigator: Material Transactions > Completion Transactions
WIP Material Transaction \Navigate Transact Issue	WIP Material Transactions Navigator: Material Transactions > WIP Material Transactions

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See Also

Oracle System Administrator Character Mode Forms and Corresponding GUI Windows: page 261

Reader's Comment Form

Oracle Applications Character Mode to GUI Menu Path Changes A58483-01

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