

Hyperion® Smart View for Office™
Release 9.3.1.0.0
Readme

Readme File

This file contains the following sections:

Purpose	1
New Features	1
Installation Updates	1
Software Requirements	1
Known Issues	2
Defects Fixed in this Release	6
Documentation Updates	8

Purpose

This document includes important, late-breaking information about Hyperion Smart View for Office Release 9.3.1.0.0. Review this information thoroughly before installing Smart View Release 9.3.1.0.0.

This release of Smart View is an English only release.

New Features

A list of new features is available in the *Hyperion Smart View for Office New Features*. See [Accessing Hyperion Product Documentation](#).

Installation Updates

Software Requirements

The software requirements for client computers are listed below.

The Client

Supported Client Software

Note: You must follow the supported operating system requirements.

- Microsoft Office 2000
- Microsoft Office XP (2002)
- Microsoft Office 2003 (smart tags require Office 2003 or later)

Supported Operating Systems

- Windows Vista
- Windows XP Professional SP 2
- Windows 2003 SP 1
- Windows 2000 Professional, SP 4
- Windows 2000 Server, SP 4

Hyperion Product Compatibility Matrix

The following table provides a list of Hyperion products and release numbers that support Smart View Release 9.3.1.0.0.

Hyperion Product	Release
Financial Management	4.1.1.3, 4.0.5.3, 9.3.0.3.5. 9.3.1
Planning	4.1.1, 9.2, 9.3.0.1.0, 9.3.1 Note: Offline Planning 9.2 or prior releases does not work with Smart View Release 9.3.0.1.0.
Essbase	7.1.6, 9.2, 9.3, 9.3.0.1.0. 9.3.1 Note: You must install Hyperion Provider Services 9.3 to work with Essbase 9.3.
Hyperion Provider Services	9.3.1
Reporting and Analysis Workspace	9.2, 9.3, 9.3.0.1.0, 9.3.1

[Top](#)

Known Issues

- Adding blank rows or columns to the Query worksheet which results in an invalid query while connected to Hyperion Financial Management may result in an abnormal termination. (8-621830751)
- When you select the Range filter and Generation is set to 0, all level 0 members are listed instead of members from the selected range. (8-596526619)
- Populating cells using the Excel autofill feature to submit data does not work properly in Smart View. (8-587318062)
- The Help button for Cell Text in Smart View opens the wrong help topic. Workaround: open the online help from the Hyperion menu and search for Cell Text. (8-579471333)
- When installing on Vista, you are not prompted for administrator privileges at the beginning of installation as expected. Instead, you get an error message during installation that you do not have sufficient privileges. Workaround: right-click

smartview.exe and select Run as administrator. You will then be prompted to supply administrator credentials. (8-577431001)

- When Use Excel Formatting is selected in the Options dialog box, performing Undo removes grid formatting. (8-567378861)
- Function links are not automatically updated in spreadsheets that are shared. This is an Excel limitation. (8-520808921)
- If you enter a function into a cell after editing but before refreshing the grid, it becomes free-form mode and the displayed data cannot be submitted. (1-176013641)
- Undo functionality in data forms is limited to data changes only. (1-170535057)
- When you change the alias table, comments and formulas may not retain their position in the grid after you refresh. (1-151866605)
- In some cases, a summary time period is not calculated correctly by a formula if the formula references a value whose position changes in the grid when you redesign the form (1-72494176)
- When deleting supporting detail items, a confirmation message should be displayed; however, it is not. (3-396897)
- Processing SmartView functions cell by cell so that you can reference the result from the other is not currently supported. (8-628314871) (SR 8-628314871)
- In operating systems other than English, the decimal separator key in the Function Builder data textbox does not work for HsSetValue. Workaround: use the keyboard to enter the decimal separator. (1-175450491)
- Copy/paste does not work when all dimensions are on the grid and the POV is empty. Workaround: keep one dimension in the POV for copy/paste. (8-629063091)
- If you attempt to delete the POV toolbar using Excel's Customize Toolbar functionality (via View > Tools > Customize), Excel terminates abruptly. (8-632838591)
- The Print POV in Smart View does not function. (8-629252221)
- When an Excel workbook is loaded with a Planning or HFM form, using another Excel worksheet within the same workbook for native Excel usage will cause Excel to terminate abruptly. (8-634709026)

Essbase

- For Essbase databases, if an alias table is added after you are connected to a sheet, you must exit Excel and reconnect to Smart View to view the new alias table. (1-131920201)
- If suppress underscore character is selected, running a query results in an error. (8-537588671)

- In non-unique outlines, changing an alias table results in the correct change in dimension names but not in member names. (8-617491277).
- Because of Retrievals in Smart View return zeroes in all cells. This is related to The Windows 2003 network socket TcpTimedWaitDelay. (SR 8-618124231). **Fix:**
 1. Using the regedit command, access the HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\ Services\TCPIP\Parameters registry subkey, and create a new REG_DWORD value named TcpTimedWaitDelay.
 2. Set the value to decimal 30, which is Hex 0x0000001e. This value sets the wait time to 30 seconds.
 3. Set the value to decimal 30, which is Hex 0x0000001e. This value sets the wait time to 30 seconds.
 4. Using the regedit command, access the HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\ Services\TCPIP\Parameters registry subkey, and create a new REG_DWORD value named MaxUserPort.
 5. Set this value to at least decimal 32768.
 6. Stop and restart your system.

Planning

- Business rules created in Planning may behave differently offline and online; they should behave the same in both modes. (8-530854073)
- In some cases, values calculated by formula overwrite enumeration values. (1-15832460)
- STP is not recalculated if Suppress #missing selected and supporting details are deleted. (1-173078797)
- Excel sheets with Reports turn black after a Planning data form is launched in a separate worksheet. This occurs when Smart View overwrites the Excel color palette to accommodate application-specific colors not supported by Excel. Workaround: Select Use Excel Formatting on the Options dialog box. (8-570582790)
- Dynamically calculated members on a data form are not displayed in offline mode. (8-525531217)
- To ensure that the Smart View Take Offline Wizard works with Windows® Vista™ Business Edition, you must copy the file mscomct2.ocx to the system32 directory and register the file in the system registry. For more information see <http://msdn2.microsoft.com/en-us/vbrun/ms788708.aspx>, "Tested and Not Shipping in Windows Vista". (8-632556423)
- In business rules, root members that fall outside the set limit should be disabled, but they are not. (8-526686290)

- If you double-click on a blank worksheet while connected to a Planning datasource, Excel may terminate abruptly. Note: Smart View does not support ad hoc functionality in Planning, but Excel should not terminate. (8-629436761)

Hyperion Financial Management

- The Smart View 9.3.1 client is, currently, not backwards compatible to Hyperion Financial Management 9.2.x data sources.
- When you install Smart View on Windows Vista, you may get a warning: "Open File - Security Warning. The publisher could not be verified. Are you sure you want to run this software? Unknown Publisher." (8-584657541)
- When you migrate an active workbook in Financial Management, functions are not migrated properly. Instead of the expected Need Refresh status, the grid is blank. To display the functions, click Refresh and they appear. (8-587603231)
- To view the Supports Allocation cell style, open the Options dialog box. On the Cell Styles tab under Data, move the Supports Allocation to a higher priority than that of the Writeable style. (8-603972511)

Reporting and Analysis

- After you import Web Analysis or Financial Reporting reports as query-ready for refresh against Essbase, any subsequently imported fully-formatted reports cannot be refreshed in that Office session. (8-617741282)
- If you have two Reporting and Analysis active connections, one of which is the default, using Refresh All in a document in the connection that is not the default may cause Excel to freeze. Workaround: make the preferred Reporting and Analysis connection the default or use a different Hyperion provider as the default connection. (8-624124355)
- Pop-up blocking must be disabled for the Reporting and Analysis workspace server to enable import of Reporting and Analysis content using Smart View. (1-404795681)
- When you import Web Analysis or Financial Reporting reports as query-ready for refresh against Essbase datasources, Dynamic Time Series and non-unique members are not supported. (8-617741153, 8-617741218)
- In Word and PowerPoint the Hyperion > Reporting and Analysis Document menu items are enabled prior to activating a connection to a Reporting and Analysis provider. You must create and activate a connection before using them.
- When you try to import content from a job that has failed to execute, you should get an error message that the job failed to execute. Instead, the error message states that you cannot connect to the provider, which is incorrect and misleading. (1-119406838)
- Excel terminates abruptly when you import a report in query-ready format. This happens when the POV is empty and you are using the default connection. Workaround: establish a connection before importing or use a new worksheet for the import. (8-629689421)

Financial Reporting

- Financial Reporting reports imported and saved using Smart View 9.2.0.3 with BI+ 9.2.0.3 cannot be refreshed after upgrading to Smart View 9.3 and BI+ 9.3 and later.

(In 9.3.1, BI+ is renamed to Reporting and Analysis). To refresh you must first re-import the report. (8-529120014)

- In order to import Financial Reporting content into Word and PowerPoint as images, the Financial Reporting Print Server must be configured with Ghost script and not Distiller. (8-513820517)
- When you import reports, numbers default to a number value and two decimal places.(3-392011)

Web Analysis

- When you import a Web Analysis document that contains a page with no data, you may get a message "Error accessing import data." (8-615906203)

Workspace

- Smart View cannot connect to a Workspace server configured for Oracle single sign-on. (8-579471333)
- Word export files created by SQR can not be viewed within the Workspace. (8-524268641)

Production Reporting

- When importing Production Reporting content into Excel, Word, or PowerPoint, if you are using the scroll bar on the left side of the Preview screen to navigate to different pages, then the output page number in the Page drop-down list box does not reflect the actual page you are viewing in the Preview screen. (1-400611278)
- At the time of import or Edit, sometimes the preview page indicates that the report has an extra page in the "x of y" page drop-down control. If you select the last page, the preview will position the viewer toward the bottom of the last actual page. (8-518887931)

Defects Fixed in this Release

- If you load a Data Form that has {Regional.[Hierarchy]} as the POV filter, Search does not work in the Member Selection dialog when you load it into Smart View. (8-617725204)
- In data entry forms, the data retrieved does not always reflect the dimension specified in POV. (8-612712370)
- You cannot change the alias table for a grid saved with an alias. (8-554782981)
- If you use the Excel Replace All option, replaced members revert back to original name after you refresh. (8-510378042)
- The Excel screen shakes during a refresh if the POV toolbar is docked. (1-194434059)

- Excel formatting is preserved only on refresh, not zoom and pivot operations. (8-597471191)

Essbase

- In HVE, the database connection is lost when you use Quick filters. (8-598643978)
- Smart View may remove your sheet formatting during data submission. (8-553473271)

Planning

- When users attempt to run business rules which are connected to a form through SmartView, the Run Time Prompts should be pulled from the form where applicable. (8-595446412)
- It should be possible to display member alias names as well as member names in the Business Rules Member Selection dialog box. (8-567236345)
- When a user opens a form through Smart View, their POV should default to the one they've last used. (1-208058467)
- In Business Rules, forms with Run on Save selected should be accessible from Smart View. (1-208058412)
- Because Smart View does not support substitution variables, does not use the VALUE from dropdown POV selections, and fails when all runtime prompts are set to "hide," passing parameters to business rules and running business rules on save do not function. (8-566156425)
- Smart View ignores the "hide prompt" option set in Business Rules properties in the Planning web. (8-567090831)
- Data is not saved when you delete a value if the cell selection is partially outside the Planning webform. (8-566076175)
- In business rules, shared members are repeated in dimension lists when you are selecting argument prompts (8-542411726).
- The Use Members on Form option does not work correctly when chosen for the Run on Save rule. (1-195224461)
- Aliases are not displayed in the Business Rules Member Selection window if the option Show Alias in Member Selection is selected. (3-396407)

Financial Management

- Drilling via Smart View intermittently produces recursion of data. (8-594919110)

Reporting and Analysis

- In Interactive Reporting report sections containing images, the images are not imported to Excel.(8-564177128)

- Smart View loses the session ID in the Smart View provider. (8-557392321)
- Financial Reporting only: "Enhancement. During Import and Edit, documents using Grid Point of View or User Point of View always use the Point of View specified during import. Now you can revert to the Workspace Point of View by selecting Refresh Using Workspace Point of View."
- If a Web Analysis report contains multiple grids, only the leftmost grid appears when it is opened in Smart View. (8-598161581)

Documentation Updates

Accessing Hyperion Product Documentation

The most recent version of each Hyperion product guide is available for download from the Documentation area of the Oracle Technical Network (OTN) Web site (<http://www.oracle.com/technology/index.html>).

Documentation is also available from the Oracle E-Delivery Web site (http://edelivery.oracle.com/EPD/WelcomePage/get_form). Please note that individual product guides are available for download on the Oracle Technical Network (OTN) Web site only.

The Smart View for Office User's Guide and online help contain references to Microsoft Office 2007. Smart View does not support Office 2007 in 9.3.1, but will in an upcoming release.

When you open HTML help using Internet Explorer 7 in Microsoft Windows Vista, the initial help page displays without the Content, Index, and Search tabs. Right-click the Internet Explorer Information Bar and choose "Allow Blocked Content" to display the Content, Index, and Search tabs.

In the 9.3.1 *Smart View User's Guide*, "password" is listed as a parameter for `HypGetConnectionInfo()` (p. 135). It is no longer a parameter in 9.3.1 (8-624308441)

In the Smart View for Office User's Guide and online help, "Under **General edit and refresh behavior**, the following sentence should include the underlined text:

If an Edit or Refresh results in additional Workspace pages, those pages are appended to the end of the document in Office."

[Top](#)

Hyperion Smart View for Office Release 9.3.1.0.0 Readme

Copyright © 2004, 2007, Oracle and / or its affiliates. All rights reserved.
<http://www.oracle.com>