



ORACLE® HYPERION ENTERPRISE PERFORMANCE
MANAGEMENT SYSTEM

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LICENSING GUIDE

ORACLE®
ENTERPRISE PERFORMANCE
MANAGEMENT SYSTEM

EPM System Licensing Guide

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Overview

This document, which is part of the Program Documentation under the terms of your Oracle licensing agreement, is intended to help you understand the features, functionality, and options available for Oracle Programs and the licenses required to use them. Oracle offers a variety of licensing options that determine your rights to run the Oracle Programs. If you have a question about your licensing needs, please contact your Oracle sales representative or refer to the resources listed in the "Related Documents" section below for more information.

This document provides information on the following products and their licensing requirements:

- [Chapter 2, “Hyperion Business Intelligence Technology”](#)
- [Chapter 3, “Enterprise Performance Management Applications”](#)

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Hyperion Business Intelligence Technology

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This chapter describes Oracle’s Hyperion Business Intelligence Technology licensed programs and their included products, components, options, and restrictions.

Included Products and Components

Table 1 Hyperion Business Intelligence Technology: Included Products and Components

Product	Description	Included Products and Components
Essbase Plus	<p>Essbase Plus is the leading online analytical processing (OLAP) server available today. Essbase Plus provides an environment for rapidly developing custom analytic and enterprise performance management (EPM) applications that is managed by business users. Engineered for scalability, security, and rapid-response, Essbase Plus brings analytics to the business user and enables the business to quickly model complex business scenarios. Through an intuitive interface, business users can manipulate large data sets to model complex scenarios, forecast outcomes, and perform what-if analyses to identify trends and optimize business results. Together with other modules, Essbase Plus offers broad support for demanding business intelligence analytics requirements.</p> <p>Restrictions and Notes:</p>	<p>Restricted use WebLogic Server Standard Edition (restricted to use for running Essbase Plus only).</p> <p>Other included components:</p> <ul style="list-style-type: none"> ● Hyperion Foundation Services (including Smart View for Office Toolkit) ● Essbase Analytics ● Enterprise Analytics ● High Availability Services ● Application Builder.NET ● Application Builder J2EE ● Spreadsheet Toolkit ● Data Integration Management Adapters for Essbase Plus

Product	Description	Included Products and Components
	<ul style="list-style-type: none"> ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Essbase Plus. ● See items (1) and (2) under “Usage Notes and Restrictions” on page 12. 	
Essbase Visual Explorer	<p>Essbase Visual Explorer, an option for Essbase, is a visualization tool that brings rich analysis and discovery to the business or novice user. An easy-to-navigate view of data across the enterprise enables you to identify trends, exceptions, and interdependencies critical to your organization’s performance.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● Essbase Plus must be licensed separately. ● See item (2) under “Usage Notes and Restrictions” on page 12. 	
Hyperion Interactive Reporting	<p>Hyperion Interactive Reporting provides executives, business users, and analysts with intuitive user-directed relational query capabilities. From interactive dashboards in a readily available context, to complex data modeling for fully ad hoc access to source data, Hyperion Interactive Reporting can pull together data from disparate sources to produce easy to use charts, pivot tables, highly formatted reports, and more.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Interactive Reporting. ● See items (1) and (2) under “Usage Notes and Restrictions” on page 12. 	<p>Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Interactive Reporting only).</p> <p>Other included components:</p> <ul style="list-style-type: none"> ● Hyperion Foundation Services (including Smart View for Office Toolkit) ● Hyperion Impact Management Services
Hyperion SQR Production Reporting	<p>Hyperion SQR Production Reporting generates high volume, presentation-quality and pixel-perfect formatted reports with unparalleled performance regardless of the type and number of disparate sources. Hyperion SQR Production Reporting</p>	<p>Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion SQR Production Reporting only).</p> <p>Other included components:</p>

Product	Description	Included Products and Components
	<p>delivers its comprehensive enterprise reporting capabilities through a graphical report creation environment and a powerful 4GL reporting language (called SQR) for advanced reporting and data processing.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion SQR Production Reporting. ● See items (1) and (2) under “Usage Notes and Restrictions” on page 12. 	<ul style="list-style-type: none"> ● Hyperion Foundation Services (including Smart View for Office Toolkit) ● SAP & SAP BW Adapter for Production Reporting
Hyperion Financial Reporting	<p>Hyperion Financial Reporting enables book-quality financial management and reporting targeted at meeting the unique requirements of the Finance department or any functional area that requires very highly formatted multidimensional reporting.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Financial Reporting. ● See items (1) and (2) under “Usage Notes and Restrictions” on page 12. 	<p>Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Financial Reporting only).</p> <p>Other included components:</p> <ul style="list-style-type: none"> ● Hyperion Foundation Services (including Smart View for Office Toolkit) ● SAP BW Adapter for Financial Reporting
Hyperion Web Analysis	<p>Hyperion Web Analysis delivers powerful, intuitive, Web-based interactive analytics to all corners of the enterprise. A highly graphical and easy-to-use interactive interface, it enables users to view their data in a way that makes sense to them. Hyperion Web Analysis facilitates access to packaged application and multidimensional data sources. It supports drill-through to a wide variety of relational data sources, including drill-through to URL.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic 	<p>Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Web Analysis only).</p> <p>Other included components:</p> <ul style="list-style-type: none"> ● Hyperion Foundation Services (including Smart View for Office Toolkit) ● SAP BW Adapter for Web Analysis

Product	Description	Included Products and Components
	<p>that is distributed as part of Hyperion Web Analysis.</p> <ul style="list-style-type: none"> ● See items (1) and (2) under “Usage Notes and Restrictions” on page 12. 	

Options

None.

Usage Notes and Restrictions

1. Customers with legacy Hyperion pre-System 9 product licenses must pay a Foundation Enablement migration fee to migrate to the corresponding Oracle Hyperion licenses, which include Hyperion Foundation Services.
2. The minimums for all products are 25 Named User Plus licenses or 4 Processor licenses.

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Enterprise Performance Management Applications

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This chapter describes Oracle’s Enterprise Performance Management Applications licensed programs and their included products, components, options, and restrictions.

Included Products and Components

Table 2 Enterprise Performance Management Applications: Included Products and Components

Product	Description	Included Products and Components
Hyperion Financial Management Plus	<p>Hyperion Financial Management Plus is a financial consolidation and reporting application built with advanced Web technology, but used and maintained by the finance team. It provides financial managers the ability to rapidly close and report financial results, meet global regulatory requirements, reduce the cost of compliance and deliver confidence in the numbers.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> • WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Financial Management Plus. • HAL BASIC is not included. • See item (1) under “Usage Notes and Restrictions” on page 22. 	<ul style="list-style-type: none"> • Restricted use Hyperion Financial Reporting (restricted to use with Hyperion Financial Management Plus only) • Restricted use Hyperion Web Analysis (restricted to use with Hyperion Financial Management Plus only) • Restricted use Oracle Data Integrator and Application Adapter for Data Integration (restricted to use with Hyperion Financial Management Plus as the only target) • Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Financial Management Plus only) • Hyperion Foundation Services (including Smart View for Office Toolkit) • Hyperion Data Integration Management Adapters for

Product	Description	Included Products and Components
		Hyperion Financial Management Plus
Hyperion Planning Suite		<ul style="list-style-type: none"> ● Hyperion Planning Plus ● Integrated Operational Planning
Hyperion Planning Plus	<p>Hyperion Planning Plus is a centralized, Microsoft Excel- and Web-based planning, budgeting, and forecasting solution that integrates financial and operational planning processes. Hyperion Planning Plus provides an in-depth look at business operations and its impact on financials by tightly integrating financial and operational planning models. With Hyperion Planning Plus, you can meet your immediate financial planning needs while enabling a platform for future cross-functional expansion and automated process integration.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Planning Plus. ● Essbase Plus cannot be used to create Essbase cubes that do not contain data used by the Hyperion Planning Plus application. ● The Aggregate Storage Option component of Essbase Plus may not be used. ● HAL BASIC is not included. ● See item (1) under “Usage Notes and Restrictions” on page 22. 	<ul style="list-style-type: none"> ● Restricted use Essbase Plus (restricted to use only for accessing data from Hyperion Planning Plus) ● Restricted use Hyperion Financial Reporting (restricted to use with Hyperion Planning Plus only) ● Restricted use Hyperion Web Analysis (restricted to use with Hyperion Planning Plus only) ● Restricted use Oracle Data Integrator and Application Adapter for Data Integration (restricted to use with Hyperion Planning Plus as the only target) ● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Planning Plus only) ● Hyperion Foundation Services (including Smart View for Office Toolkit) ● Hyperion Data Integration Management Adapters for Hyperion Planning Plus
Hyperion Workforce Planning	Hyperion Workforce Planning is a special-purpose planning module that makes head count, salary, and compensation planning efficient across the enterprise. Designed with prebuilt functionality and out-of-the-box best practices, it simplifies the planning of workforce and workforce-related expenses, such as bonuses, fringe benefits, overtime payments, and merit increases. Additionally, it automatically and seamlessly links workforce expense plans into	Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Workforce Planning only)

Product	Description	Included Products and Components
	<p>Hyperion Workforce Planning, allowing you to accurately assess, in real time, the business impact of workforce decisions on your overall expense plans.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● Hyperion Planning Plus or Hyperion Planning Suite must be licensed separately. ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Workforce Planning. 	
Hyperion Capital Asset Planning	<p>Hyperion Capital Asset Planning provides a framework to automate the capital asset planning process while bridging the gap between finance and operations. With Hyperion Capital Asset Planning, capital asset plans are an integral part of Oracle Hyperion Planning, allowing you to accurately assess the impact of capital decisions on overall expense plans.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● Hyperion Planning Plus or Hyperion Planning Suite must be licensed separately. ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Capital Asset Planning. 	Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Capital Asset Planning only)
Integrated Operational Planning	<p>Hyperion Operational Planning enables the alignment of key operational planning processes with financial planning to provide a common perspective across financial and operational plans. It addresses a range of high-value planning processes, such as demand-supply alignment, product allocation and integrated revenue planning, which are supported poorly with spreadsheet tools today. The solution is based on an innovative change-based data modeling engine that allows rich cross-functional modeling and interactive business impact analysis at an enterprise scale. It</p>	Restricted use WebLogic Server Standard Edition (restricted to use for running Integrated Operational Planning only)

Product	Description	Included Products and Components
	<p>complements existing financial and supply chain planning systems by linking these functional plans into an integrated business planning framework. This allows planners across business functions to change operational assumptions, re-evaluate planning scenarios, assess business impact, and rapidly update the plan of record.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Integrated Operational Planning. 	
Integrated Margin Planning	<p>Need description</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● Hyperion Planning Suite or Integrated Operational Planning must be licensed separately. 	
Hyperion Profitability and Cost Management	<p>Understanding profitability and cost in your business is fundamental to improving performance. Hyperion Profitability and Cost Management is a new performance management application that provides actionable insights into cost and profitability. Hyperion Profitability and Cost Management drives business performance by discovering drivers of cost and profitability, empowering users with visibility and flexibility, and improving resource alignment.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● Hyperion Essbase Plus cannot be used to create Essbase cubes that do not contain data used by the Hyperion Profitability and Cost Management application. ● The Aggregate Storage Option component of Essbase Plus may not be used. ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Profitability and Cost Management. 	<ul style="list-style-type: none"> ● Restricted use Essbase Plus (restricted to use only for accessing data from Hyperion Profitability and Cost Management) ● Restricted use Hyperion Financial Reporting (restricted to use with Hyperion Profitability and Cost Management only) ● Restricted use Hyperion Web Analysis (restricted to use with Hyperion Profitability and Cost Management only) ● Restricted use Oracle Data Integrator and Application Adapter for Data Integration (restricted to use with Hyperion Profitability and Cost Management as the only target) ● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Profitability and Cost Management only)

Product	Description	Included Products and Components
Hyperion Performance Scorecard Plus	<p>Hyperion Performance Scorecard Plus helps companies clearly articulate strategy and goals, communicate them across the enterprise, and monitor key performance indicators. It provides a flexible approach to the development of scorecards, supporting recognized scorecarding methodologies and industry benchmarks. The software offers you complete strategy- and accountability-mapping capabilities, as well as Web-based message boards, forums, and discussion threads.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Performance Scorecard. ● HAL BASIC is not included. ● See item (1) under “Usage Notes and Restrictions” on page 22. 	<p>Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Performance Scorecard only).</p> <p>Other included components:</p> <ul style="list-style-type: none"> ● ● Hyperion Foundation Services (including Smart View for Office Toolkit) ● Hyperion Data Integration Management Adapters for Hyperion Performance Scorecard Plus
Hyperion Strategic Finance	<p>Hyperion Strategic Finance is a financial modeling application that lets executives identify and understand the full financial impact of alternative corporate strategies. Hyperion Strategic Finance delivers pre-packaged modeling and forecasting so your finance experts can better spend their time testing alternative strategies, building contingency plans, and understanding the impact of those strategies and plans on your company's long-term performance.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Strategic Finance. 	<p>Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Strategic Finance only)</p> <p>Other included components:</p> <ul style="list-style-type: none"> ● Hyperion Foundation Services – to support external authentication provided through CSS (Shared Services) and common installation only
Hyperion Strategic Finance for Banking	<p>A powerful analytical solution enabling financial lending institutions to optimize the credit origination, underwriting and portfolio management process for commercial lending activities.</p>	<p>Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Strategic Finance for Banking only)</p> <p>Other included components:</p>

Product	Description	Included Products and Components
	<p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Strategic Finance for Banking. 	<ul style="list-style-type: none"> ● Hyperion Foundation Services – to support external authentication provided through CSS (Shared Services) and common installation
Hyperion Enterprise	<p>Hyperion Enterprise is a prepackaged application for midsize organizations that helps financial managers improve financial consolidation and reporting efficiency while enabling line managers to quickly identify key trends and variances in order to make better, faster decisions. Hyperion Enterprise can be distributed and installed at remote offices quickly and easily. It can be fully deployed by the finance organization with minimal IT support, even on a standalone PC.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● HAL BASIC is not included. 	<ul style="list-style-type: none"> ● Hyperion Enterprise Web Reporting ● Hyperion Enterprise Advanced Features (Organization by Period, Detailed Storage and Statutory Consolidations Engine) ● Hyperion Auto Pilot ● Hyperion Allocations
Hyperion Business Modeling (Controlled Availability)	<p>Hyperion Business Modeling is an interactive, Web based profitability and business modeling solution that enables organizations to test operational and financial planning assumptions, model processes and activities, determine optimal use of resources, and drive profitability throughout an organization.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● HAL BASIC is not included. 	
Hyperion Financial Data Quality Management	<p>Finance organizations need to enhance the quality of internal controls and reporting processes. To meet these goals, you need a source-to-report view of financial data. Hyperion Financial Data Quality Management allows business analysts to develop standardized financial data management processes and validate data from any source system—all while reducing costs and complexity. Fully integrated with Oracle's performance management applications, Hyperion Financial Data Quality Management is the only enterprise-class system for managing the quality of financial data.</p>	<p>Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Financial Data Quality Management only)</p> <p>For a listing of options to this product, see “Options” on page 20.</p>

Product	Description	Included Products and Components
	<p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● Hyperion Financial Data Quality Management Adapter for Financial Management must be licensed separately. ● Hyperion Financial Data Quality Management Adapter Suite must be licensed separately. ● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Financial Data Quality Management. 	
Hyperion Financial Data Quality Management for Hyperion Enterprise	<p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● Hyperion Financial Data Quality Management for Hyperion Enterprise can only be used with Hyperion Enterprise. It can not be used with other Hyperion products, such as Hyperion Financial Management. ● Hyperion Enterprise (from the Oracle price list) or a Hyperion Enterprise legacy product offering (such as Hyperion Enterprise ENTB, Hyperion Enterprise EC, Hyperion Enterprise MML, Hyperion Enterprise MMF) must be licensed separately. 	
Hyperion Data Integration Management	<p>Hyperion Data Integration Management software is a data integration platform that enables companies to access, integrate, transform, and move virtually any type of data between Hyperion and virtually any system, in virtually any frequency, and in virtually any format, thereby eliminating data fragmentation across the enterprise and optimizing Enterprise Performance Management and Business Intelligence deployments.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> ● See item (4) under “Usage Notes and Restrictions” on page 22. 	For a listing of options to this product, see “Options” on page 20.
Hyperion Data Relationship Management	As companies grow and evolve, it becomes essential to manage master	

