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PeopleSoft Portal Solutions PeopleBooks Revision 1

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Contents

Introduction.....	3
Purpose of This Document	3
Additional PeopleTools Information.....	3
Contacting Information Development.....	4
Summary of Changes	4
Update History	14

Introduction

This section discusses:

- Purpose of this document
- Additional PeopleTools Information

Purpose of This Document

PeopleTools PeopleBooks are regularly updated for the current release, allowing you to access up-to-date information. This information is available on the Hosted website <http://www.oracle.com/pls/psft/homepage> and also through installable PeopleBooks and PDFs (through ePD and OTN respectively) for customers who have secure firewall issues and cannot link to an outside website. The Hosted and Updated installable PeopleBooks will be available in English only. Translated PeopleBooks are available in their original GA state via ePD.

This document provides a summary of changes to the PeopleBooks since the product was made available at GA.

Additional PeopleTools Information

You will find significant resources for your current PeopleTools release on the PeopleTools Documentation home page on My Oracle Support (support.oracle.com) including:

- Direct links to PeopleBooks PDFs, Hosted, or for your mobile device,
- Release Notes, Cumulative Feature Overview
- Install & Upgrade guides, Upgrade Resources Report Tool
- Red Papers, White Papers & links to advisor webcasts
- Browser troubleshooting documents, Licensing documents,
- Platform certifications, Tech Updates and Hardware/Software Requirements guide
- Environment Management Plugins,
- Performance Monitor Schemas & use cases
- Other documents that are related to the release and much more.

See **PeopleSoft Enterprise Portal Solutions 9.1 Documentation Homepage** [\[ID 887960.1\]](#)

<https://support.oracle.com/CSP/main/article?cmd=show&type=NOT&doctype=REFERENCE&id=887960.1>

[Tech Updates](#) are posted on a regular basis. Announcements may contain news about new certifications, end of support or third party retirement notices as well as any other platform related information.

Oracle PeopleSoft Enterprise offers many information solutions to help you and your employees succeed. In addition to PeopleBooks, you may take advantage of our Instructor-Led Training, Online Classes, User Productivity Kits (UPK), Self-Study CD's, Certification Programs, and other helpful information.

Contacting Information Development

PeopleSoft Enterprise Information Development always likes hearing from our customers. To contact us, send an email to pssoft-infodev_us@oracle.com.

Summary of Changes

PeopleBook	Chapter	Description
All	All	Updated the product name to PeopleSoft Applications Portal and removed any references to Community Portal. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
All	All	PeopleBooks references to 8.50 and 9.0 were analyzed and updated.
Branding	<ul style="list-style-type: none"> Understanding PeopleSoft Applications Portal Branding Configuring and Assembling Branding Themes 	Updated these chapters to differentiate PeopleSoft Applications Portal's scoped search from the Application Search feature delivered in Feature Pack 1. (In the branding interface, Application Search is referred to as global search). (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)

PeopleBook	Chapter	Description
Branding	Configuring and Assembling Branding Themes	Updated this chapter and replaced the screenshot in Defining Background Style and Image Overrides. Removed the following sections: Selecting Folder Styles and Image Overrides Defining Target Link Style and Image Overrides Defining Other Image Overrides
Branding	<ul style="list-style-type: none"> • Setting Up PeopleSoft Enterprise Portal Branding • Configuring and Assembling Branding Themes • Previewing, Selecting and Assigning Branding Themes, Components, Images, and Style Sheets 	Replaced some screenshots in these chapters.
Collaborative Workspaces	<ul style="list-style-type: none"> • Setting Up Collaborative Workspace Options and TemplatesAdministering Collaborative Workspaces 	Added cross-references to "Consuming Pagelets from Content Provider Systems."

PeopleBook	Chapter	Description
Collaborative Workspaces	<ul style="list-style-type: none"> • Setting Up Collaborative Workspace Options and Templates • Creating Collaborative Workspaces • Administering Collaborative Workspaces 	<p>Updated the description of the Contextual Data page to describe enhanced context data for workspaces. Enhanced contextual data is also available when creating or updating workspaces in batch mode. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)</p>
Collaborative Workspaces	Working in Collaborative Workspaces	<p>Updated the workspace Calendar pagelet to describe displaying workspace action items and a user's personal tasks. In addition, the workspace Calendar pagelet no longer displays events from other calendars defined in other portals or sites.</p> <p>Similar to portal calendars, workspace calendars now include holiday calendars, work week definition, and the creation of holiday events.</p>
Collaborative Workspaces	Working in Collaborative Workspaces	<p>In the Members module, a user's business attribute data is now displayed on the user's profile page. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)</p>
Collaborative Workspaces	Working in Collaborative Workspaces	<p>Note added in "Personalizing the My Workspaces pagelet."</p>

PeopleBook	Chapter	Description
Collaborative Workspaces	Setting Up Collaborative Workspace Options and Templates	Added the following note regarding workspace templates: If file attachments are added to the template itself, these attachments will not appear in workspaces created from the template.
Collaborative Workspaces	Setting Up Collaborative Workspace Options and Templates	Updated the Select Branding Theme and Overrides page.
Content Management System	Setting Up the Content Management System	New section: Administering Content Management Security for Business Attributes. Provides an overview of content management business attribute security and discusses how to enable content management business attribute security. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
Content Management System	Setting Up the Content Management System	New section: Configuring Content Display in a WorkCenter. Provides an overview of managed content display in a WorkCenter and describes how to: Enable managed content display in the WorkCenter page. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.) Change the default content ratings poll in the related content frame. Change the default content ratings poll for specific

PeopleBook	Chapter	Description
		pieces of content.
Content Management System	Accessing Content	New Section: Viewing Content Using the View Published Content WorkCenter Page. Describes how to use the View Published Content WorkCenter page (which is part of the Content Display in a WorkCenter feature). (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
Content Management System	Setting Up and Working With Managed Content	Updated the section "Adding a Piece of Managed Content: Adding Content Attachments", to describe the new "Business HR Data Attributes" link for assigning business attributes to content. Also updated screenshots in all subtopics for each content type. Updated the section "Managing Content Versions"; added a new subsection, "Assigning Business Attribute Controls to Managed Content" that covers how to use the new Content HR Data Attributes page to assign business attribute controls to a piece of managed content.
Content Management System	Setting Up and Working With Managed Content	Updated the following section because information on publishing content items as pagelets was missing: "Publishing a Folder or Content Item as a Pagelet."

PeopleBook	Chapter	Description
Content Management System	Setting Up and Working With Managed Content	Added a note indicating that when a content item is published as a pagelet, the Edit Content link displayed in the published pagelet will redirect the user to edit the content in the portal or site where the content resides, and not to the portal or site where the pagelet is displayed.
Content Management System	Running the Content Categorization Spider	Updated the directory structure from PS_HOME to PS_APP_HOME.
Portal and Site Administration	Configuring PeopleSoft Applications Portal	Updated "Defining Installation Options" to account for enabling and configuring Feature Pack 1 options. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
Portal and Site Administration	Configuring PeopleSoft Applications Portal	Created a new section, "Enabling or Disabling My Links," to describe how to configure My Links as part of the PeopleTools Favorites feature, or to undo that configuration. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
Portal and Site Administration	Understanding PeopleSoft Applications Portal Search	Revised this chapter to differentiate PeopleSoft Applications Portal's scoped search from the Application Search mechanism introduced in Feature Pack 1.

PeopleBook	Chapter	Description
Portal and Site Administration	Configuring PeopleSoft Applications Portal for Application Search	Created a new chapter describing configuration of Application Search, including integration with Oracle SES and other PeopleSoft content provider systems.
Portal and Site Administration	Administering Unified Navigation in PeopleSoft Applications Portal	Created a new chapter describing configuration of unified navigation on a PeopleSoft Applications Portal, which federates PeopleSoft application systems as content provider nodes. Configuration includes creating related content across the federated system.
Portal and Site Administration	Administering Unified Navigation in PeopleSoft Applications Portal	Added a section describing how to correct "not authorized" errors that can result from accessing remote content references through a remote DFAN pages. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
Portal and Site Administration	Administering Unified Navigation in PeopleSoft Applications Portal	Added this section: "Consuming Pagelets from Content Provider Systems."
Portal and Site Administration	Implementing a Web Service for Oracle Secure Enterprise Search (SES)	Indicated that this feature has been deprecated as of Feature Pack 1 and replaced by the Application Search integration with Oracle SES. Retitled the chapter to eliminate the misleading term, PS-SES, and more accurately describe the integration as a web services integration.
Portal and Site Administration	Maintaining Business Attributes on User Profiles	New Chapter. Describes how to enable and configure PeopleSoft Applications Portal to associate business attributes with user profiles, how to load and

PeopleBook	Chapter	Description
		maintain business attribute data, and how to view the business attribute values that are associated with a portal user.
Portal and Site Administration	Appendix: Sample Business Attributes Service Operation Handler PeopleCode	New Appendix. Provides PeopleCode examples for business attributes service operations. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
Portal and Site Administration	<ul style="list-style-type: none"> Setting Up Integration with Third-Party Email and Calendar Systems PeopleSoft-Delivered Security Data 	Updated the directory structure from PS_HOME to PS_APP_HOME.
Resource Finder	Importing Participant Data	Updated the directory structure from PS_HOME to PS_APP_HOME.
Using Portal Features	Using My Links	Updated this chapter to show how My Links can be integrated with the PeopleTools Favorites feature. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)

PeopleBook	Chapter	Description
Using Portal Features	Using My Links	Eliminated the selection of a content provider when specifying a query as a My Link.
Using Portal Features	Working With Discussion Forums	Added this section: "Working With the Discussion Posts Pagelet." (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
Using Portal Features	Submitting Searches in the Portal	Revised this chapter to differentiate PeopleSoft Applications Portal's scoped search from the Application Search mechanism introduced in Feature Pack 1. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
Using Portal Features	Working With Context Manager Pagelets	Updated "Understanding Forums Started from the Related Discussion Pagelet" to eliminate the key sensitive option, which does not apply. (Introduced in PeopleSoft Application Portal 9.1 Bundle #5.)
Using Portal Features	Managing Content Ratings and Usage Tracking (iTracker)	Completely revamped the chapter to: Describe how iTracker is now enabled and used without the Context Manager framework. Describe the new Managed Content page for managing content ratings for items of managed content. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.) More accurately differentiate content ratings and content usage.

PeopleBook	Chapter	Description
Using Portal Features	Setting Up Related Content Services	Revised the chapter to: Describe navigation to and use of the new Configure Service page delivered in PeopleTools. Include a new section, "Storage Locations and URL Identifiers," for managing file attachment storage locations. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
Using Portal Features	<ul style="list-style-type: none"> • Working With the Related Discussion Service • Working With the Related Links Service 	Updated "Participating in Discussion Forums in the Related Discussion Service" to account for the Key Sensitive option. Updated "Creating and Using Links with the Related Links Service" to account for the shared links option.
Using Portal Features	Working With the Related Discussion Service	Updated "Viewing a Forum Policy Statement" to describe how policy statements can now be viewed. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
Using Portal Features	Working With the Related Discussion Service	Added this section: "Working with the Related Discussion Forums Pagelet." (Introduced in PeopleSoft Application Portal 9.1 Bundle #3.)
Using Portal Features	Working With the Related Links	Updated this chapter to include file attachments as a valid link type and to account for the new

PeopleBook	Chapter	Description
	Service	organization of pages delivered through this service. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)
Using Portal Features	Working With Community Calendars	Updated the description of calendars to include holiday calendars, work week definition, and the creation of holiday events. Updated the My Events pagelet to describe displaying action items and a user's personal tasks. In addition, the My Events pagelet no longer displays events from workspace calendars. (Introduced in PeopleSoft Application Portal 9.1 Bundle #6.)

Update History

PeopleSoft Portal Solutions PeopleBooks Revision 1 updated January 2012

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