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# PeopleSoft Enterprise Performance Management 9.1 PeopleBooks Revision 2

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*December 2013*

## Introduction

This section discusses:

- Purpose of this document
- Additional PeopleSoft Enterprise Performance Management Information

### Purpose of This Document

PeopleSoft Enterprise Performance Management PeopleBooks are regularly updated for the current release, allowing you to access up-to-date information. This information is available on the Hosted website <http://www.oracle.com/pls/psft/homepage> and also through installable PeopleBooks and PDFs (on Oracle Software Delivery Cloud, OSDC, and OTN respectively) for customers who have secure firewall issues and cannot link to an outside website. The Hosted and updated installable PeopleBooks will be available in English only. Translated PeopleBooks are available in their original GA state via OSDC.

This document provides a summary of changes to the PeopleBooks since the product was made available at GA.

### Additional Enterprise Performance Management Information

You will find significant resources for your current Enterprise Performance Management release on the Enterprise Performance Management (EPM) Documentation home page on My Oracle Support (support.oracle.com) including:

- Direct links to PeopleBooks PDFs, Hosted, or for your mobile device,
- Release Notes, Cumulative Feature Overview
- Install & Upgrade guides, Upgrade Resources Report Tool
- White Papers & links to advisor webcasts
- Platform certifications, Tech Updates and Hardware/Software Requirements guide
- Other documents that are related to the release and much more.

See PeopleSoft Enterprise Performance Management 9.1 Documentation Home Page ([Doc ID 1061930.1](#)).

Oracle's PeopleSoft offers many information solutions to help you and your employees succeed. In addition to PeopleBooks, you may take advantage of our Instructor-Led Training (ILT), Online Classes, User Productivity Kits (UPK), Video Feature Overviews (VFO), Self-Study CD's, Certification Programs, and other helpful information.

**Contacting Information Development**

PeopleSoft Information Development always likes hearing from our customers. To contact us, send an email to [pssoft-infodev\\_us@oracle.com](mailto:pssoft-infodev_us@oracle.com).

**Summary of Changes**

#	Product (PeopleBook)	Chapter	Description	Released
1	PeopleSoft EPM Fundamentals	Preparing to Load Source Data Into EPM > Understanding Data Validation and Error Handling in the ETL Process	Added a new common ETL component called SEQ_J_Handle_DATA_VALIDATION, which is used to validate job completeness and capture job/error statistics for ETL jobs that load the MDW tables.	EPM 9.1 FP1
2	PeopleSoft Customer Relationship Management Warehouse	Understanding the CRM Warehouse > Service Data Mart	Added the new Case Trend fact table to provide trend analysis of support cases.	EPM 9.1 FP1
3	PeopleSoft Campus Solutions Warehouse	Understanding the Campus Solutions Warehouse > Admissions and Recruiting Data Mart	Added new fact and dimension tables to the Admissions and Recruiting mart of the Campus Solutions Warehouse. The new tables enable you to monitor student status as well as measure recruiter and marketing campaign performance.	EPM 9.1 FP1
4	PeopleSoft Campus Solutions Warehouse	Understanding the Campus Solutions Warehouse > Institutional Research Data Mart	Added the new Institutional Research data mart, which provides snapshot capabilities and enables institutions to capture, freeze, and validate their data at specific points in time, greatly easing the institutional reporting process.	EPM 9.1 FP1

#	Product (PeopleBook)	Chapter	Description	Released
5	PeopleSoft Campus Solutions Warehouse	Implementing Materialized View Logs	Added Materialized View Log functionality for Campus Solutions Warehouse customers using an Oracle database. This feature dramatically reduces the processing time for several high volume source tables using the CRC process in OWS ETL jobs.	EPM 9.1 FP1
6	PeopleSoft Financials Management Solutions Warehouse	Activating Inactive Dimension Keys in Fact Tables	Added instructions on how to activate inactive dimension keys in FMS Warehouse fact tables that are delivered with only 16 dimension keys but can accommodate additional keys.	EPM 9.1 FP1
7	Fusion Campus Solutions Intelligence for PeopleSoft	Setting Up Security	Added updated security setup steps to accommodate Oracle Business Intelligence Enterprise Edition (OBIEE) 11g.	EPM 9.1 FP1
8	Fusion Campus Solutions Intelligence for PeopleSoft	Working with Delivered OBIEE Dashboards for the Campus Solutions Warehouse	Added the CRM: Recruiting and Admissions dashboard for Higher Education customers using PeopleSoft CRM for recruiting and admissions. The Recruiting and Admissions dashboard enables you to analyze different recruiting stages and statuses for constituents, recruiting and retention campaign effectiveness and its return on investment, and monitor the current state of recruitment and recruiting performance for individual recruiters and the recruiting team.	EPM 9.1 FP1

#	Product (PeopleBook)	Chapter	Description	Released
9	Fusion Campus Solutions Intelligence for PeopleSoft	Working with Delivered OBIEE Dashboards for the Campus Solutions Warehouse	Added the Institutional Research Dashboard for Campus Solutions Warehouse customers. The Institutional Research dashboard is designed to support colleges and universities with IPEDS reporting on your institution's admissions, student enrollment, and degree completion information.	EPM 9.1 FP1
10	Fusion Campus Solutions Intelligence for PeopleSoft	Working with the Delivered OBIEE Dashboard for the Customer Relationship Management (CRM) Warehouse	Added the CRM: Support Cases dashboard for Higher Education customers using PeopleSoft CRM Support to manage their call centers. The Support Cases dashboard enables you to track and analyze case arrivals, backlog, and closure over time, case resolution based on SLA requirements, average time to close cases, and first call resolution.	EPM 9.1 FP1
11	Fusion Campus Solutions Intelligence for PeopleSoft	Working with Delivered OBIEE Dashboards for the Financial Management Solutions (FMS) Warehouse	Added the FMS: Grants Dashboard for FMS Warehouse customers. The Grants dashboard enables you to perform detailed analysis of the activities associated with grant proposals, awards, and award funding, such as analyzing your success rate and overall ability to obtain grant funding, or the activity associated with budgets, expenditures, and sponsor billing for recovering costs.	EPM 9.1 FP1
12	Fusion Campus Solutions Intelligence for PeopleSoft	Working with the Delivered OBIEE Data Load Analysis Dashboard	Added the Data Load Analysis Dashboard for Campus Solutions, FMS, and HCM warehouse customers. The Data Load Analysis dashboard provides user-friendly reports built on top of MDW tables with summarized error/validation data and helps you analyze job run	EPM 9.1 FP1

#	Product (PeopleBook)	Chapter	Description	Released
			statistics and identify specific data failing validation.	
13	PeopleSoft Financial Management Solutions Warehouse	Implementing Materialized View Logs	Added Materialized View Log functionality for FMS Warehouse customers using an Oracle database. This feature dramatically reduces the processing time for several high volume source tables using the CRC process in OWS ETL jobs. Also, the new Materialized View Log functionality includes logic that identifies source record deletes so that those records can later be deleted from EPM fact tables	EPM 9.1 FP2
14	PeopleSoft Financial Management Solutions Warehouse	Managing Source System Deletes	Added source delete management functionality for the FMS Warehouse, which includes source-delete diagnostic staging jobs that identify physically deleted source records and reflect those changes in EPM fact tables. This ensures synchronicity between your EPM warehouse and your PeopleSoft source system, PeopleSoft delivers.	EPM 9.1 FP2
15	PeopleSoft Supply Chain Management Warehouse	Implementing Materialized View Logs	Added Materialized View Log functionality for SCM Warehouse customers using an Oracle database. This feature dramatically reduces the processing time for several high volume source tables using the CRC process in OWS ETL jobs. Also, the new Materialized View Log functionality includes logic that identifies source	EPM 9.1 FP2

#	Product (PeopleBook)	Chapter	Description	Released
			record deletes so that those records can later be deleted from EPM fact tables	
16	PeopleSoft Human Capital Management Warehouse	Managing Source System Deletes	Added source delete management functionality for the HCM Warehouse, which includes source-delete diagnostic staging jobs that identify physically deleted source records and reflect those changes in EPM fact tables. This ensures synchronicity between your EPM warehouse and your PeopleSoft source system, PeopleSoft delivers.	EPM 9.1 FP2
17	PeopleSoft Campus Solutions Warehouse	Implementing Materialized View Logs	Updated Materialized View Log functionality for Campus Solutions Warehouse customers using an Oracle database. This feature dramatically reduces the processing time for several high volume source tables using the CRC process in OWS ETL jobs. New materialized view logs added for additional high volume source tables. Also, the new Materialized View Log functionality includes logic that identifies source record deletes so that those records can later be deleted from EPM fact tables.	EPM 9.1 FP2

#	Product (PeopleBook)	Chapter	Description	Released
18	PeopleSoft Campus Solutions Warehouse	Implementing Materialized View Logs	Added Retention Analysis snapshot functionality for Institutional Reporting and includes new retention analysis snapshot tables and new snapshot ETL design.	EPM 9.1 FP2
19	Fusion Campus Solutions Intelligence for PeopleSoft	Working with Delivered OBIEE Dashboards for the Campus Solutions Warehouse > End of Term Performance Page > Aggregate Enrollment and Performance Page > Student Cohort – Retention Rate Page	Added End of Term Performance, Aggregate Enrollment and Performance, and Student Cohort – Retention Rate pages to the Institutional Reporting dashboard for Campus Solutions Warehouse customers. These dashboards provide you with an overview of end of term enrollment trends, student credit hours and full time equivalency (including full time equivalency by enrollment), one year student retention and overall graduation rates for the entire student body.	EPM 9.1 FP2
20	Fusion Campus Solutions Intelligence for PeopleSoft	Working with Delivered OBIEE Dashboards for the FMS Warehouse > KK (Commitment Control) Balances Page > KK (Commitment Control) Detail Page > KK (Commitment Control) Fund Source Page	Added KK Balances, KK Detail, and KK Fund Source commitment control pages to the Commitment Control dashboard for FMS Warehouse customers. These dashboards provide you with an overview of commitment control total balances based on transaction types, commitment control transaction amounts based on the transaction types at detail level, and fund source received, amounts, and allocations.	EPM 9.1 FP2
21	Fusion Campus Solutions	Working with the Delivered	Added data lineage dashboards and reports for Campus Solutions Warehouse customers. These	EPM 9.1



#	Product (PeopleBook)	Chapter	Description	Released
	Intelligence for PeopleSoft	OBIEE Data Lineage Dashboards	reports enable you to visualize the end-to-end flow of your data, from PeopleSoft source to EPM target tables, including transformation logic, load strategy, and dependencies. The data lineage dashboards and reports act like a reverse-engineering tool or family tree, enabling you to view the ancestry of source, target, lookup tables, ETL jobs, and dashboards.	FP2
22	Fusion Campus Solutions Intelligence for PeopleSoft	Working with Delivered OBIEE Dashboards for the Campus Solutions Warehouse	Enhanced Campus Solutions dashboards for Campus Solutions Warehouse customers. Enhanced reports enable you to better analyze admissions and recruiting, student records, student financial services, and campus community.	EPM 9.1 FP2
23	Fusion Campus Solutions Intelligence for PeopleSoft	Working with the Delivered OBIEE Data Lineage Dashboards	Enabled Data Lineage functionality for FMS Warehouse customers.	EPM 9.1 – bundle 11
24	Fusion Campus Solutions Intelligence for PeopleSoft	Working with the Delivered OBIEE Data Lineage Dashboards	Enabled Data Lineage functionality for HCM and SCM Warehouse customers.	EPM 9.1 – bundle 12

**Update History**

- PeopleSoft Enterprise Performance Management 9.1 PeopleBooks Revision 1 updated April 20, 2012
- PeopleSoft Enterprise Performance Management 9.1 PeopleBooks Revision 2 updated June 14, 2013
- PeopleSoft Enterprise Performance Management 9.1 PeopleBooks Revision 2a updated December 27, 2013

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