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PeopleSoft Financials and Supply Chain Management 9.1 PeopleBooks Revision 2

January 2012

Introduction

This section discusses:

- Purpose of this document
- Additional PeopleSoft Financials and Supply Chain Management Information

Purpose of This Document

PeopleSoft Financial and Supply Chain Management PeopleBooks are regularly updated for the current release, allowing you to access up-to-date information. This information is available on the Hosted website <http://www.oracle.com/pls/psft/homepage> and also through installable PeopleBooks and PDFs (on Oracle Software Delivery Cloud, OSDC, and OTN respectively) for customers who have secure firewall issues and cannot link to an outside website. The Hosted and updated installable PeopleBooks will be available in English only. Translated PeopleBooks are available in their original GA state via OSDC.

This document provides a summary of changes to the PeopleBooks since the product was made available at GA.

Additional Financials and Supply Chain Management Information

You will find significant resources for your current Financial and Supply Chain Management release on the Financials (FMS, ESA and ALM) and Supply Chain Management (SCM and SRM) Documentation home pages on My Oracle Support (support.oracle.com) including:

- Direct links to PeopleBooks PDFs, Hosted, or for your mobile device,
- Release Notes, Cumulative Feature Overview
- Install & Upgrade guides, Upgrade Resources Report Tool
- White Papers & links to advisor webcasts
- Platform certifications, Tech Updates and Hardware/Software Requirements guide
- Other documents that are related to the release and much more.

See PeopleSoft FMS, ESA and ALM 9.1 Documentation Home Page ([Doc ID 878412.1](#)) and/or PeopleSoft Supply Chain Management (SCM, SRM) 9.1 Documentation Home Page ([Doc ID 878248.1](#))

Oracle's PeopleSoft offers many information solutions to help you and your employees succeed. In addition to PeopleBooks, you may take advantage of our Instructor-Led Training (ILT), Online Classes, User Productivity Kits (UPK), Video Feature Overviews (VFO), Self-Study CD's, Certification Programs, and other helpful information.

Contacting Information Development

PeopleSoft Information Development always likes hearing from our customers. To contact us, send an email to pssoft-infodev_us@oracle.com.

Summary of Changes

#	PeopleBook	Chapter	Description	Released
1	PeopleSoft Asset Management 9.1 PeopleBook	Appendix: PeopleSoft Asset Management Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports to the PeopleSoft Asset Management PeopleBook.	FSCM 9.1 Rev 1
2	PeopleSoft Application Fundamentals 9.1 PeopleBook	Setting Up Ledgers> Defining Journal Approval Options for a Ledger	Documented enablement of Approval Options for control budget journals at the ledger group level.	FSCM 9.1 Rev 1
3	PeopleSoft Application Fundamentals 9.1 PeopleBook	Preface> Using OLAP Tools to Analyze PeopleSoft Financials/Supply Chain Management Data	Added new section to describe the deprecation of Cube Manager for FSCM, as well as a section with customization instructions for continued use for the affected products, if needed.	FSCM 9.1 Rev 1
4	PeopleSoft Application Fundamentals 9.1 PeopleBook	Setting Installation Options for PeopleSoft Applications	Modified Installation Options - Overall page to add new field, Enable Inline Crystal Reports, which is a system-wide option to enable Crystal report printing for applicable PeopleSoft application transactions.	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
5	PeopleSoft Application Fundamentals 9.1 PeopleBook	Setting Up Ledgers> Defining Ledgers for a Business Unit	Added explanation for new options on Ledgers For A Unit - Journal Post Options page: selections for field, Post Adjustment Periods to ADB.	FSCM 9.1 Rev 2
6	PeopleSoft Application Fundamentals 9.1 PeopleBook	Appendix: Application Fundamentals Reports	Added explanatory note for BI Publisher reports replacing XML Publisher (XMLP) reports. Also changed report types where applicable throughout appendix.	FSCM 9.1 Rev 2
7	PeopleSoft Application Fundamentals 9.1 PeopleBook	Setting Installation Options for PeopleSoft Applications> Setting Up Application-Specific Options > Defining Expenses Installation Options	Updated Installation Options - Expenses page shot and field definition for Attachment Option and Attachment Location.	FSCM 9.1 Rev 2
8	PeopleSoft Application Fundamentals 9.1 PeopleBook	Setting Installation Options for PeopleSoft Applications> Setting Up Application-Specific Installation Options> Defining Project Costing Integration Installation Options	Updated Installation Options - Project Costing Integration page shot and field definition for Balancing Analysis Type.	FSCM 9.1 Rev 2
9	PeopleSoft Application Fundamentals 9.1 PeopleBook	Defining Installation Options > Application specific Installation options	Added information on the new field used to select the job board integration vendor.	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
10	PeopleSoft Application Fundamentals 9.1 PeopleBook	Defining User Preferences > Defining Staffing - General specific preferences	Added information on adding category information to the user preferences page.	FSCM 9.1 Rev 2
11	PeopleSoft Application Fundamentals 9.1 PeopleBook	Editing ChartField Combinations	Added Project Costing field editing for batch combination edit discussion - new section. Functionality added for General Ledger, Asset Management, Grants, Payables, Receivables, Purchasing and Project Costing.	FSCM 9.1 Rev 2
12	PeopleSoft Application Fundamentals 9.1 PeopleBook	Setting Installation Options for PeopleSoft Applications> Setting Up Application-Specific Installation Options	Updated the definition of the Commitment Control option on the Grants Portal page.	FSCM 9.1 Rev 2
13	PeopleSoft Application Fundamentals 9.1 PeopleBook	Setting Installation Options for PeopleSoft Applications> Setting Up Application-Specific Installation Options	Added a Summarization Options section to the Project Costing Integration page.	FSCM 9.1 Rev 1
14	PeopleSoft Application Fundamentals 9.1 PeopleBook	Setting Installation Options for PeopleSoft Applications> Setting Up Application-Specific Installation Options	Variance Pricing feature can be used for all contract types, not just government contracts.	FSCM 9.1 Rev 1
15	PeopleSoft Application Fundamentals 9.1 PeopleBook	Appendix: Application Fundamentals Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Application Fundamentals PeopleBook.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
16	PeopleSoft Application Fundamentals 9.1 PeopleBook	Setting up Ledgers	Add two leading B's in the Standard Budgets Flat File import in position 1 and 2. The record identifier "B" has to be included twice in the flat file for successful import.	FSCM 9.1 Rev 1
17	PeopleSoft Application Fundamentals 9.1 PeopleBook	Defining Financials and Supply Chain Management Common Definitions	Added Billing information to Financials Audit Framework (Audit logging) section as it was extended to provide transaction audit trail for the Billing Invoice.	FSCM 9.1 Rev 1
18	PeopleSoft Application Fundamentals 9.1 PeopleBook	Defining User Preferences> Defining Application-Specific User Preferences	Added field definitions for the new fields on the Staffing - General Preferences page and the Staffing - Job Data page.	FSCM 9.1 Rev 1
19	PeopleSoft Asset Lifecycle Management 9.1 PeopleBook	Establishing Asset Processing> Specifying Tax Attributes in a Profile	Added provisions of the Small Business Jobs Act of 2010 new bonus depreciation to Asset Profiles - Tax and Book-Tax pages discussions.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
20	PeopleSoft Asset Lifecycle Management 9.1 PeopleBook	Setting Up Depreciation Processing> Setting Up Depreciation Bonus Information	Added example setup of the Tax Relief, Unemployment Insurance Reauthorization and Job Creation Act of 2010 and note cross-referencing doclet for more information.	FSCM 9.1 Rev 1
21	PeopleSoft Asset Lifecycle Management 9.1 PeopleBook	Setting Up Depreciation Processing> Setting Up Depreciation Bonus Information	Added new section for setup of Bonus Depreciation Information. This setup allows users to add definitions and make updates to bonus depreciation terms, tailoring them to latest legislation and regulatory needs.	FSCM 9.1 Rev 1
22	PeopleSoft Asset Lifecycle Management Fundamentals 9.1 PeopleBook	Integrating PeopleSoft Asset Management with Other Products> Previewing Physical Data in the Loader Tables	Added information on the Capitalization Threshold ID for the Intfc_Phy_A Review page.	FSCM 9.1 Rev 1
23	PeopleSoft Asset Management 9.1 PeopleBook	Adding and Maintaining Assets	Added paragraphs with examples describing new functionality for adding multiple asset adjustments without leaving the Asset Acquisition Details page (within the section entitled "Entering Asset Acquisition Details")	FSCM 9.1 Rev 1
24	PeopleSoft Asset Management 9.1 PeopleBook	Appendix: Asset Management Reports	Added explanatory note for BI Publisher reports replacing XML Publisher (XMLP) reports. Changed report types where applicable throughout appendix. Added new section at the end of the appendix to discuss BI Publisher and list the AM reports that have been converted to BI Publisher.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
25	PeopleSoft Asset Management 9.1 PeopleBook	Adding and Maintaining Assets> Adding Tax Information for the Book	Added new section for setup of Bonus Depreciation Information. This setup allows users to add definitions and make updates to bonus depreciation terms, tailoring them to latest legislation and regulatory needs.	FSCM 9.1 Rev 2
26	PeopleSoft Asset Management 9.1 PeopleBook	Allocating Asset Depreciation Expenses	Added information about an option to allow inclusion of newly-created assets according to criteria for allocation.	FSCM 9.1 Rev 2
27	PeopleSoft Asset Management 9.1 PeopleBook	Processing Asset Mass Changes> Viewing Data in the Loader Tables	Added information on the Capitalization Threshold ID for the Intfc_Phy_A Review page.	FSCM 9.1 Rev 1
28	PeopleSoft Banks Setup and Processing 9.1 PeopleBook	Setting Up External, Internal, and Netting Accounts> Defining External Account Information	Modifies the External Accounts page to show an option for PeopleSoft Global Payroll in the Account Use region.	FSCM 9.1 Rev 1
29	PeopleSoft Banks Setup and Processing 9.1 PeopleBook	Appendix: Bank Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Banks Setup and Processing PeopleBook.	FSCM 9.1 Rev 1
30	PeopleSoft Banks Setup and Processing 9.1 PeopleBook	Setting Up the Bank Statement Import Process	Updated PSBD1 layout.	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
31	PeopleSoft Billing 9.1 PeopleBook	Entering Bills Online> Reviewing Bill Summary Information	Added information about the View Audit Logs link from the Billing Invoice because audit logging was extended to Billing.	FSCM 9.1 Rev 1
32	PeopleSoft Billing 9.1 PeopleBook	Appendix: PeopleSoft Billing Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Cash Management PeopleBook.	FSCM 9.1 Rev 1
33	PeopleSoft Billing 9.1 PeopleBook	Configuring Invoicing Jobs> Spreadsheet Invoice Import	Added information about spreadsheet import to Billing interface. This allows the user to enter invoice data into an Excel spreadsheet and post it to the Billing Interface tables via Integration Broker.	FSCM 9.1 Rev 1
34	PeopleSoft Cash Management 9.1 PeopleBook	Performing In-House Banking Activities> Performing In-House Banking Activities> Calculating Interest Accruals	Adds a new parameter so that in-house accounting events and cash flow entries will be created with the specified end date. The system processes and updates records only once for the end date.	FSCM 9.1 Rev 1
35	PeopleSoft Cash Management 9.1 PeopleBook	Performing Cash Sweep to Manage Liquidity	Cash Sweep Account information is now presented on the main Cash Sweep Definition page, due to the importance of bank account and sub account data.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
36	PeopleSoft Cash Management 9.1 PeopleBook	Appendix: Cash Management Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Cash Management PeopleBook.	FSCM 9.1 Rev 2
37	PeopleSoft Commitment Control 9.1 PeopleBook	Entering and Posting Commitment Control Budget Journals	Added Attachments and Approvals links, and Alternate Description field on the Budget Header page. Added description for Submit for Approval check box on the Budget Lines page. Added new section entitled, "Approving Control Budget Journals using Approval Workflow" and documented new components and related pages.	FSCM 9.1 Rev 1
38	PeopleSoft Commitment Control 9.1 PeopleBook	Appendix: Commitment Control Reports	Added report EEC1000 and added explanatory note for BI Publisher reports replacing XML Publisher (XMLP) reports. Also changed report types where applicable throughout appendix.	FSCM 9.1 Rev 1
39	PeopleSoft Commitment Control 9.1 PeopleBook	Appendix: Commitment Control Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Commitment Control PeopleBook.	FSCM 9.1 Rev 2
40	PeopleSoft Commitment Control 9.1 PeopleBook	Processing Source Transactions Against Control Budgets; Setting Up Commitment Control Source Transaction Types	Removed Dynamic option from Generic Transaction Entry page. This option was removed for generic third-party transactions.	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
41	PeopleSoft Contracts 9.1 PeopleBook	Defining PeopleSoft Contracts Business Units> Establishing PS Contracts Business Units Structuring Contracts> Defining Contracts Workbench Templates Managing Contracts> Analyzing Contracts Using the Contracts Workbench	A new field, Workbench Template ID has been added. A new page Contracts Workbench Template has been added. This will allow the user to create a workbench template by selecting any of the predefined records and fields of the records. A new page Contracts Workbench has been added. This will allow the user to view high level contracts detail along with the summary of amounts from contracts and grants.	FSCM 9.1 Rev 1
42	PeopleSoft Contracts for Government Contracting 9.1 PeopleBook	Creating and Managing Limits> Processing Limits. Creating Cost-Plus Government Contract Lines> Setting Up Revenue Plans for Cost-Plus Contract Lines.	Changed the logic of how the Limits process handles fee limits, changed the definition for Revenue Fee Limit, and updated page shots for the Revenue Fee Worksheet page.	FSCM 9.1 Rev 1
43	PeopleSoft Contracts for Government Contracting 9.1 PeopleBook	Structuring Contracts for Government Contracting> Understanding PeopleSoft Contract Structure for Government Contracting. Pricing Government Contracts> Understanding Pricing Government Contracts. Creating Cost-Plus Government Contract Lines> Running the Pricing Engine for Cost-Plus Contract Lines	Added information about Cost/Billing analysis type on the Rate Sets page. This enables you to add cost and billing rate sets on the Rate Set - Target page.	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
44	PeopleSoft Contracts for Government Contracting 9.1 PeopleBook	Structuring Contracts for Government Contracting> Understanding PeopleSoft Structure for Government Contracting. Pricing Government Contracts> Understanding Pricing Government Contracts. Performing Variance Pricing> Understanding Variance Pricing.	The Project Costing Variance Pricing feature was improved so that it can be used for all contract types, not just government contracts. Therefore, many sections were moved to the PeopleSoft Enterprise Project Costing 9.1 PeopleBook.	FSCM 9.1 Rev 1
45	PeopleSoft Cost Management 9.1 PeopleBook	Setting Up the Accounting Rules Structure	For standard-cost manufacturing subcontract purchases, two new transaction groups (407 and 408) have been created to capture the voucher to PO price variance.	FSCM 9.1 Rev 1
46	PeopleSoft Deal Management 9.1 PeopleBook	Appendix: Deal Management Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Deal Management PeopleBook.	FSCM 9.1 Rev 1
47	PeopleSoft eBill Payment 9.1 PeopleBook	PeopleSoft eBill Payment Self-Service Transactions> Allowing self service administrators to create additional users.	Added a new section for information about allowing external, self-service users with administration access to add new user accounts.	FSCM 9.1 Rev 1
48	PeopleSoft eBill Payment 9.1 PeopleBook	PeopleSoft eBill Payment Self-Service Transactions> Accessing eBill Payment Transactions	Updated description about usage of Statements page. The new feature allows users to select a statement and make payments for all the invoices within that statement. Users will be allowed to add	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
			additional invoices or remove invoices using the payment cart functionality.	
49	PeopleSoft eBill Payment 9.1 PeopleBook	PeopleSoft eBill Payment Self-Service Transactions > Displaying the Contents of the Payment Cart	Added information about the new feature that allows user to enter different credit cards to pay an invoice in a single transaction. The payment card functionality will allow users to enter a combination of credit cards to pay different parts of the invoice.	FSCM 9.1 Rev 2
50	PeopleSoft eProcurement 9.1 PeopleBook	Integrating with Direct Connect Suppliers	Added Transparent Punchout feature , which enables requesters to search for and view search results across supplier hosted content in the same search results page as internal catalog content.	FSCM 9.1 Rev 2
51	PeopleSoft eProcurement 9.1 PeopleBook	Determining Technical Implementation Options> Setting Up Installation Options	Updated eProcurement Installation Options page shot and added field definitions for Approval Monitor, Requisition, and Display Approval Chunking.	FSCM 9.1 Rev 2
52	PeopleSoft eProcurement 9.1 PeopleBook	Creating Requisitions in PeopleSoft eProcurement> Understanding Requisitions	New section that discusses the Requisition Summary and Requisition Chunking.	FSCM 9.1 Rev 2
53	PeopleSoft eProcurement 9.1 PeopleBook	Creating Requisitions in PeopleSoft eProcurement>	Updated the Edit Requisition - Review and Submit page shot and added field definitions for the First and Last chunking navigation icons and Pre-Check	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
		Submitting Requisitions	Budget.	
54	PeopleSoft eProcurement 9.1 PeopleBook	Using the Approval Framework in PeopleSoft eProcurement> Performing Approval Tasks for Requisitions	Updated the Requisition Approval page shot and added field definition for Requisition Line(s), To, and Retrieve.	FSCM 9.1 Rev 2
55	PeopleSoft eProcurement 9.1 PeopleBook	Preface	Added field description of the "I" (information) icon, which displays on selected pages for the Embedded Help feature.	FSCM 9.1 Rev 2
56	PeopleSoft eSettlements 9.1 PeopleBook	Managing Banners> Setting Up and Adding Banners	Updated information on adding banners.	FSCM 9.1 Rev 2
57	PeopleSoft Expenses 9.1 PeopleBook	Preface	Added field description of the "I" (information) icon, which displays on selected pages for the Embedded Help feature.	FSCM 9.1 Rev 2
58	PeopleSoft Expenses 9.1 PeopleBook	Preface> Common Elements Used in This PeopleBook	Added field description for the Attachments hyperlink, which displays on selected pages for expense reports, cash advances, travel authorizations, and My Wallet pages.	FSCM 9.1 Rev 1
59	PeopleSoft Expenses 9.1 PeopleBook	Preparing Expense Reports> Managing My Wallet Transactions> Understanding Attachments	Added example about how to view attachments in My Wallet and how to attach a document to a transaction.	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
60	PeopleSoft Expenses 9.1 PeopleBook	Working with External Expense Data> Loading Credit Card Data	The field length for Daily Room Rate has been changed from 19 to 18.	FSCM 9.1 Rev 2
61	PeopleSoft Expenses 9.1 PeopleBook	Preparing Cash Advances> Reconciling Cash Advances	Minor changes to the Reconcile Cash Advance page.	FSCM 9.1 Rev 2
62	PeopleSoft Expenses 9.1 PeopleBook	Processing Expense Report Exceptions> Closing Expense Reports	Enhanced the information for the steps to close expense reports.	FSCM 9.1 Rev 1
63	PeopleSoft Expenses 9.1 PeopleBook	Managing Approvals in PS Expenses> Understanding Approval Rules	Added information that employees cannot approve or audit their own expense transactions.	FSCM 9.1 Rev 1
64	PeopleSoft Expenses 9.1 PeopleBook	Setting up and Using iReceipts with PeopleSoft Expenses	Added a chapter on using the Apple iPhone to enter and send travel expense information to PeopleSoft Expenses 9.1.	FSCM 9.1 Rev 1
65	PeopleSoft Expenses 9.1 PeopleBook	PeopleSoft Expenses Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Expenses PeopleBook.	FSCM 9.1 Rev 1
66	PeopleSoft Financial Gateway 9.1 PeopleBook	Defining SEPA (Single Euro Payments Area) Requirements and Transactions> Integrating with PeopleSoft Global Payroll	Added a new section to describe setting up Financial Gateway and Banking to process and send SEPA credit transfers (SEPA_CT) generated by PeopleSoft Global Payroll.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
67	PeopleSoft Financial Gateway 9.1 PeopleBook	Setting Up Electronic Banking Using Financial Gateway > Understanding the Layout Catalog	SEPA formats added to the Financial Gateway Layout Catalog conform to Rulebook 4. (See FSCM 9.1 FP1)	FSCM 9.1 Rev 1
68	PeopleSoft Financial Gateway 9.1 PeopleBook	Setting Up Electronic Banking Using Financial Gateway	Added new version SEPA/ISO templates to the layout catalog.	FSCM 9.1 Rev 2
69	PeopleSoft Financial Gateway 9.1 PeopleBook	Appendix: Financial Gateway Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Financial Gateway PeopleBook.	FSCM 9.1 Rev 2
70	PeopleSoft Financial Gateway 9.1 PeopleBook	Setting Up Electronic Banking Using Financial Gateway> Using Remittance Advice in Financial Gateway	Updated Remittance Advice component, which enables users to send a remittance advice for direct debit and EFT requests to an assigned customer contact.	FSCM 9.1 Rev 1
71	PeopleSoft Financial Gateway 9.1 PeopleBook	Setting Up Electronic Banking Using Financial Gateway> Setting Up PeopleSoft Integration Broker for Bank Statements, Payments, and Payment Acknowledgements	Updated setup information for Integration Broker Nodes.	FSCM 9.1 Rev 1
72	PeopleSoft Financials, ESA, ALM, and SCM Portal Packs 9.1 PeopleBook	Using Pagelets Enabled by Staffing Front Office> Viewing Reports and Processes	Added information on the new Reports and Processes pagelet that enables users to create links to frequently used reports and processes.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
73	PeopleSoft Financials, ESA, ALM, and SCM Portal Packs 9.1 PeopleBook	Using Pagelets Enabled by Staffing Front Office> Viewing My Searches	Added information on the new My Searches pagelet that allows users to create links to frequently used searches.	FSCM 9.1 Rev 1
74	PeopleSoft Financials, ESA, ALM, and SCM Portal Packs 9.1 PeopleBook	Using Pagelets Enabled by Staffing Front Office> Viewing the Team Agenda	Added information on using categories and priorities on the Staffing pagelets.	FSCM 9.1 Rev 2
75	PeopleSoft Financials, ESA, ALM, and SCM Portal Packs 9.1 PeopleBook	Using Pagelets Enabled by IT Asset Management	Added information and page shots of the new charting functionality that is provided for the following pagelets: Software Pending Requisitions, Assets Not Reporting, Hardware Inventory, and Integration Data Load Errors.	FSCM 9.1 Rev 2
76	PeopleSoft Financials, ESA, ALM, and SCM Portal Packs 9.1 PeopleBook	Viewing Pagelets Enabled by PeopleSoft Staffing Front Office	Added a new chapter describing the new Staffing pagelets.	FSCM 9.1 Rev 2
77	PeopleSoft General Ledger 9.1 PeopleBook	Integrating and Transferring Information Among Applications	Added new section to describe the integration and the implementation steps that are involved in integrating Hyperion Financial Close Management and PeopleSoft Financials.	FSCM 9.1 Rev 1
78	PeopleSoft General Ledger 9.1 PeopleBook	Setting Up and Using Configurable Workflow	Rewrote sections throughout chapter to reflect setup differences for new components and functionalities; differentiate between approvals using Journal Entry component and approvals through new approval components for individual journals and mass journals. Also added new section entitled "Approving Journals Using the GL Journal Approval	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
			Components."	
79	PeopleSoft General Ledger 9.1 PeopleBook	Defining Your Operational Structure, Defining Approval Options for a Business Unit	Document enablement of Approval Options for control budget journals at the business unit level.	FSCM 9.1 Rev 2
80	PeopleSoft General Ledger 9.1 PeopleBook	Using OLAP Tools to Analyze General Ledger Data	Rewrote chapter to reflect instructions for using Cube Builder instead of Cube Manager.	FSCM 9.1 Rev 2
81	PeopleSoft General Ledger 9.1 PeopleBook	Integrating and Transferring Information Among Applications	Added new section entitled, "Integrating PeopleSoft General Ledger with Oracle's Fusion Accounting Hub."	FSCM 9.1 Rev 2
82	PeopleSoft General Ledger 9.1 PeopleBook	Calculating Average Balances	Added section in Prerequisites for new option in Ledgers For A Unit; rewrote section, "Journal Adjustments..." to reflect changes. Added new section, "Posting Adjustment Journals to ADB Ledgers Using Regular Accounting Periods." Modified other sections accordingly.	FSCM 9.1 Rev 2
83	PeopleSoft General Ledger 9.1 PeopleBook	Integrating and Transferring Information Among Applications	Added paragraph to section entitled " Realtime Budget Checking for HCM and Third Party Applications" regarding the HPPAY Accounting Entry Definition.	FSCM 9.1 Rev 2
84	PeopleSoft General Ledger 9.1 PeopleBook	Using Spreadsheet Journal Import	Added explanatory note in SpeedTypes section regarding user ID and permission list nondifferentiation in Spreadsheet journals versus	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
			online journals.	
85	PeopleSoft General Ledger 9.1 PeopleBook	Making General Ledger Journal Entries	Added explanation for the Process selection on the Journal Entry - Lines page, Print Journal (Crystal).	FSCM 9.1 Rev 2
86	PeopleSoft General Ledger 9.1 PeopleBook	Appendix: General Ledger Reports	Added explanatory note for BI Publisher reports replacing XML Publisher (XMLP) reports. Also changed report types where applicable throughout appendix.	FSCM 9.1 Rev 2
87	PeopleSoft General Ledger 9.1 PeopleBook	Processing Source Transactions Against Control Budgets. Setting Up Commitment Control Source Transaction Types.	Removed the Dynamic option from the Generic Transaction Entry page. This option was removed for generic third-party transactions.	FSCM 9.1 Rev 2
88	PeopleSoft General Ledger 9.1 PeopleBook	Using Spreadsheet Journal Import	Added information about new alternate files (JRNL1.xlsm and JRLNMCRO.xlam) to accommodate Excel 2007 and Microsoft Vista functionality for Spreadsheet Journal import.	FSCM 9.1 Rev 2
89	PeopleSoft General Ledger 9.1 PeopleBook	Integrating and Transferring Information Among Applications	Added new section to discuss the new generic process initiation web service, PROCESS_INITIATION. This web service enables third-party applications to launch any PeopleSoft processes for any of the Financials products, such as PeopleSoft General Ledger, Payables, Receivables, Billing, or Asset Management, for example.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
90	PeopleSoft General Ledger 9.1 PeopleBook	Understanding General Ledger Background Processes. Processing Multiple Currencies in General Ledger.	Added new sections and notes for the Undo Previous Process check box for multicurrency processing.	FSCM 9.1 Rev 1
91	PeopleSoft General Ledger 9.1 PeopleBook	Using Open Item Accounting	In 9.1, PS/GL Open Item Reconciliation process has been changed from GLPPOITM (COBOL) to Application Engine process, GL_OI_RECON. Replaced old process name and type with new process name and type in all places found in PeopleBooks.	FSCM 9.1 Rev 1
92	PeopleSoft General Ledger 9.1 PeopleBook	Appendix: General Ledger Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft General Ledger PeopleBook.	FSCM 9.1 Rev 1
93	PeopleSoft General Ledger 9.1 PeopleBook	Securing ChartFields> Setting Up ChartField Security Options	Added clarification note about blank ChartField values to describe behavior when granting users partial access under ChartField Security.	FSCM 9.1 Rev 1
94	PeopleSoft Global Options and Reports 9.1 PeopleBook	Appendix: PeopleSoft Financials Global Reports	Modifies and enhances 19 global reports for Global Components 9.1 and Payables 9.1. Created using BI Publisher, the reports include tax reporting and withholding forms with new standardized designs and features to align PeopleSoft reports with those delivered by Oracle R12 eBusiness Suite (EBS) and Oracle Fusion.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
95	PeopleSoft Global Options and Reports 9.1 PeopleBook	Appendix: PeopleSoft Financials Global Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Global Options and Reports PeopleBook.	FSCM 9.1 Rev 1
96	PeopleSoft Global Options and Reports 9.1 PeopleBook	Setting Up and Running Intrastat Reports. Appendix: PeopleSoft Financials Global Reports.	Crystal report IST0050 has been converted to XMLP report ISTX0050. Crystal report IST0100 has been converted to XMLP report ISTX0100. Crystal report IST0150 has been converted to XMLP report ISTX0150. Intrastat Reporting details must be set up for each VAT entity accordingly in order to see the XMLP Report option in the Intrastat Reporting Run Control.	FSCM 9.1 Rev 2
97	PeopleSoft Grants 9.1 PeopleBook	Defining Your Operational Structure> Defining Award Setup Options and Defaults Setting Up and Maintaining PeopleSoft Grants Information> Define a Contracts Workbench template for Grants. Setting Up and Maintaining PeopleSoft Grants Information> Maintain Grants information using the Contracts Workbench	A new field Workbench Template ID has been added to the Award Setup Definition page. A new page Contracts Workbench Template has been added. This will allow the user to create a workbench template by selecting any of the predefined records and fields of the records. A new page Contracts Workbench has been added. This will allow the user to view high level contracts detail along with the summary of amounts from contracts and grants.	FSCM 9.1 Rev 1
98	PeopleSoft Grants 9.1 PeopleBook	Setting Up and Using the Grants Portal> Staging Data to the Grants Portal	The Grants Portal Security process was added to update security tables after a proposal has been awarded.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
99	PeopleSoft Grants 9.1 PeopleBook	Structuring PeopleSoft Grants> Defining Milestone Types and Codes	Updated the definition of the Initial Status field on the Milestone Type/Code page.	FSCM 9.1 Rev 2
100	PeopleSoft Inventory 9.1 PeopleBook	Using OLAP Tools to Analyze Data	This chapter was removed due to the retirement of PeopleTools Cube Manager.	FSCM 9.1 Rev 2
101	PeopleSoft Inventory 9.1 PeopleBook	PeopleSoft Inventory Reports appendix	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Inventory PeopleBook.	FSCM 9.1 Rev 1
102	PeopleSoft Inventory 9.1 PeopleBook	Managing Items	The new ItemTemplate Permission page has been added to apply security to the List Maintenance component and the Item Add component so that templates are only used by authorized personnel.	FSCM 9.1 Rev 2
103	PeopleSoft Inventory Policy Planning 9.1 PeopleBook	Maintaining Policy Items> Making Mass Changes to Policy Items	Updated page shots and added description fields when making mass changes.	FSCM 9.1 Rev 1
104	PeopleSoft IT Asset Management 9.1 PeopleBook	Appendix: Integrating PeopleSoft IT Asset Management with PeopleSoft CRM Helpdesk	Added new appendix detailing integration implementation steps for both ITAM and CRM HelpDesk.	FSCM 9.1 Rev 1
105	PeopleSoft IT Asset Management 9.1 PeopleBook	Managing Exceptions and various others	Added warning note wherever Ignored Exceptions are discussed to stress the importance of not ignoring software exceptions or it could result in a lower count of the distributed licenses,	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
			potentially causing license compliance issues.	
106	PeopleSoft IT Asset Management 9.1 PeopleBook	Working with the Asset Repository. Setting Up PeopleSoft ITAM Resource Settings.	Pages and pagelets are now using the translate long values instead of the translate short values. Added new page shots where applicable.	FSCM 9.1 Rev 2
107	PeopleSoft Maintenance Management 9.1 PeopleBook	Scheduling a Work Order> Assigning and Scheduling Inventory Resources for Work Order Tasks	Added information about the feature that allows maintenance schedulers and technicians to hand-select inventory items for reservation and pick plans from the work order. Inventory items issued only on need basis, which helps minimize costs and productivity loss due to item stockouts.	FSCM 9.1 Rev 1
108	PeopleSoft Maintenance Management 9.1 PeopleBook	Scheduling a Work Order> Defining the Inventory Schedules Reservation Tab	Added information about the feature that provides maintenance schedulers and technicians with an easier way to access Inventory's Allocation Workbench by pre-allocating inventory from the work order. The Allocation Workbench is used to ensure that the exact material, such as specific lots or serial IDs, or items from a specific storage location, is available to complete work order tasks.	FSCM 9.1 Rev 1
109	PeopleSoft Maintenance Management 9.1 PeopleBook	Understanding Integrated and Shared Products Setup Considerations> ESRI GIS Setup Considerations. Creating a Work Order> Work	PeopleSoft Enterprise Maintenance Management and PeopleSoft Enterprise Asset Management integrate with ESRI ArcGIS Online to enable users to view the description and location of one or more assets directly on a map.	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
		Order Creation for an Asset from an ESRI Map Location.		
110	PeopleSoft Maintenance Management 9.1 PeopleBook	Setting Up PeopleSoft Maintenance Management System Parameters> Defining the Work Order Business Unit	Defined asset as a required entry when creating or updating a Service Request.	FSCM 9.1 Rev 2
111	PeopleSoft Maintenance Management 9.1 PeopleBook	Completing Work Order Tasks> Printing Work Order Task Detail Reports	Printing work order tasks process simplified.	FSCM 9.1 Rev 1
112	PeopleSoft Maintenance Management 9.1 PeopleBook	Completing Work Order Tasks> Printing Attachments. Appendix> Work Order Attachment Print.	PeopleSoft Maintenance Management Work Order Attachment Print feature allows you to print many different types of Work Order and Work Order Task attachments.	FSCM 9.1 Rev 1
113	PeopleSoft Maintenance Management 9.1 PeopleBook	Configuring PM Schedule Approval Workflow	Added new chapter about the enhancements to the PM Schedule Approval Workflow.	FSCM 9.1 Rev 1
114	PeopleSoft Maintenance Management 9.1 PeopleBook	Completing Work Order Tasks> Using the Work Order Completion Component	Added information about work order completion usability enhancements that streamline data entry to accelerate the process of capturing work order information.	FSCM 9.1 Rev 1
115	PeopleSoft Maintenance Management 9.1 PeopleBook	Setting Up and Generating Preventive Maintenance Work Orders> Creating a Preventive	The Calendar field has been added to permit flexible configuration of blackout days of the week.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
		Maintenance Schedule		
116	PeopleSoft Managing Items 9.1 PeopleBook	Using Configurable Item Templates to Create Items	Added WIP Replenishment fields to the Manufacturing Attr Values page.	FSCM 9.1 Rev 1
117	PeopleSoft Mobile Inventory Management 9.1 PeopleBook	All chapters	Enhancements to the Mobile Inventory Management application including several new transaction task flows and the Alternative Item Lookup feature.	FSCM 9.1 Rev 1
118	PeopleSoft Mobile Inventory Management 9.1 PeopleBook	PeopleSoft Enterprise Mobile Inventory Management 9.1 PeopleBook	The new PeopleSoft Mobile Inventory Management enables you to perform certain inventory business processes on a mobile device with real time updates to PeopleSoft.	FSCM 9.1 Rev 1
119	PeopleSoft Order Management 9.1 PeopleBook	PeopleSoft Order Management Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Order Management PeopleBook.	FSCM 9.1 Rev 2
120	PeopleSoft Order to Cash Common Information 9.1 PeopleBook	Maintaining General Customer Information> Adding General Customer Information	Customer Trading Partner Code now matches the Department of Defense Trading Partner Code format.	FSCM 9.1 Rev 1
121	PeopleSoft Order to Cash Common Information 9.1 PeopleBook	Managing Conversations> Entering Conversations	Updated description of Conversations page. Added information about deleting Conversation entries, checking spelling in the Description field.	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
122	PeopleSoft Payables 9.1 PeopleBook	Managing Vouchers> Managing Approvals	Added information about the messages that are displayed when updated vouchers have been submitted for approval.	FSCM 9.1 Rev 1
123	PeopleSoft Payables 9.1 PeopleBook	Running the Payment Voucher and Payment Posting Process> Running Voucher Posting	Added a field definition for Autopilot for voucher posting.	FSCM 9.1 Rev 1
124	PeopleSoft Payables 9.1 PeopleBook	Entering and Processing Vouchers Online: General Information> Entering Invoice Information for Online Vouchers	Added a description of the new contract ID link on the Invoice Information page.	FSCM 9.1 Rev 1
125	PeopleSoft Payables 9.1 PeopleBook	Managing Accruals> Understanding Payables Accrual Processing	Clarified distribution accounting information.	FSCM 9.1 Rev 1
126	PeopleSoft Payables 9.1 PeopleBook	Processing Pay Cycles> Running and Managing Pay Cycles	Added information about the Update Payment Advice button.	FSCM 9.1 Rev 1
127	PeopleSoft Payables 9.1 PeopleBook	Entering and Processing Vouchers Online: General Voucher Entry Information	Added information on voucher attachments, audit logs, and copying purchase orders. Also added a new voucher approval summary section.	FSCM 9.1 Rev 1
128	PeopleSoft Payables 9.1 PeopleBook	Managing Vouchers> Several Sections	Enhanced the Approval Framework information and added new sections to describe the components.	FSCM 9.1 Rev 1
129	PeopleSoft Payables 9.1 PeopleBook	Establishing Pay Cycles	Updated information on running pay cycles and preferred languages.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
130	PeopleSoft Payables 9.1 PeopleBook	Appendix: PeopleSoft Payables Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Payables PeopleBook.	FSCM 9.1 Rev 1
131	PeopleSoft Payables 9.1 PeopleBook	Setting up Payment Formats> Several Sections	Added information on XMLP reports.	FSCM 9.1 Rev 1
132	PeopleSoft Payables 9.1 PeopleBook	Reviewing Voucher, Payment and Vendor Information> Reviewing Voucher Information	Added information on the new field and links on the Voucher Inquiry page.	FSCM 9.1 Rev 1
133	PeopleSoft Payables 9.1 PeopleBook	Entering and Importing Spreadsheet Vouchers> Setting Up Spreadsheet Vouchers	Added information on entering payment details with the voucher information.	FSCM 9.1 Rev 1
134	PeopleSoft Payables 9.1 PeopleBook	Using Quick Invoices> Entering and Updating Quick Invoices	Added information about the ability to add attachments to the quick invoice.	FSCM 9.1 Rev 1
135	PeopleSoft Payables 9.1 PeopleBook	Setting up Payables Withholding> Setting Up the PeopleSoft Payables Withholding Environment	Entered information on the new rupee rounding option on the Withholding Entity page.	FSCM 9.1 Rev 1
136	PeopleSoft Payables 9.1 PeopleBook	Understanding Payables Implementation> Setting up File Attachments	Added overview information on file attachments.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
137	PeopleSoft Payables 9.1 PeopleBook	Organizing Vouchers with Origins and Control Groups> Defining Voucher Control Groups	Added information on new Audit Log links that are available on the Group Information - Accounting page and the Delete Control Group page.	FSCM 9.1 Rev 1
138	PeopleSoft Payables 9.1 PeopleBook	Reviewing Accounting Entry Examples	Added new VAT scenarios for Payables.	FSCM 9.1 Rev 1
139	PeopleSoft Program Management 9.1 PeopleBook	Integrating with Primavera P6 (new chapter)	New chapter that discusses integration concepts, setup, and synchronizing data between PeopleSoft Program Management and Primavera P6 R8.1.	FSCM 9.1 Rev 2
140	PeopleSoft Program Management 9.1 PeopleBook	Appendix> PeopleSoft Program Management Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Proposal Management PeopleBook.	FSCM 9.1 Rev 1
141	PeopleSoft Project Costing 9.1 PeopleBook	Setting Up Project Costing Business Units>Defining PeopleSoft Project Costing Options for Business Units. Setting Up PeopleSoft Project Costing Control Data>Define a Contracts Workbench Template for Project Costing. Creating and Maintaining Projects>Maintaining Projects Using the Contracts Workbench	A new field Workbench Template ID has been added to the Project Costing Options page. A new page Contracts Workbench Template has been added. This will allow the user to create a workbench template by selecting any of the predefined records and fields of the records. A new page Contracts Workbench has been added.	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
142	PeopleSoft Project Costing 9.1 PeopleBook	Distributing Funding> Understanding Funds Distribution> The Funds Distribution Process > Balancing	Added a subtopic about how the system rounds and balances amounts when the Funds Distribution process runs.	FSCM 9.1 Rev 2
143	PeopleSoft Project Costing 9.1 PeopleBook	Distributing Funding> Setting up Funds Distribution> Defining Target Distribution Rules	Updated Funds Distribution - Target page shot and added field definition for the Balancing check box.	FSCM 9.1 Rev 2
144	PeopleSoft Project Costing 9.1 PeopleBook	Integrating with Services Procurement> Importing Time, Expense, and Progress Log Data into PeopleSoft Project Costing	This entire chapter was updated for the integration with Progress Logs from Services Procurement to Project Costing.	FSCM 9.1 Rev 2
145	PeopleSoft Project Costing 9.1 PeopleBook	Pricing Project Costs> Importing Transactions into PeopleSoft Project Costing> Pages Used to Bring Process Cost Transactions into PeopleSoft Project Costing	Updated section for Services Procurement page.	FSCM 9.1 Rev 2
146	PeopleSoft Project Costing 9.1 PeopleBook	Setting Up PeopleSoft Project Costing Control Data> Defining Summarization Templates. Working with Transactions> Drilling to the Transaction Detail. Pricing Project Costs> Understanding Variance Pricing.	Phase 1 of the Feeder and Pricing Summarization feature was added. This included Expenses, General Ledger, Third-Party Loader, and the Pricing Engine as summarization options.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
147	PeopleSoft Project Costing 9.1 PeopleBook	Setting Up Project Business Units> Defining Projects Options. Setting Up PS PC Control Data> Defining Summarization Templates. Pricing Project Costs> Understanding Variance Pricing. Summarizing and Archiving Project Data> Understanding the Data Summary Process.	Phase 2 of the Feeder and Pricing Summarization feature was added. This added Time and Labor and Variance Pricing as summarization options.	FSCM 9.1 Rev 1
148	PeopleSoft Project Costing 9.1 PeopleBook	Setting Up PS PC Control Data. Pricing Project Costs. Distributing Funding. Integrating with Contracts for Government Contracting.	The Project Costing Variance Pricing feature was improved so that it can be used for all contract types, not just government contracts.	FSCM 9.1 Rev 1
149	PeopleSoft Project Costing 9.1 PeopleBook	Pricing Project Costs. Understanding Integrating with Contracts for Government Contracting.	Added a Cost/Billing analysis type on the Rate Sets page. This enables you to add cost and billing rate sets on the Rate Set - Target page.	FSCM 9.1 Rev 1
150	PeopleSoft Project Costing 9.1 PeopleBook	Setting Up PeopleSoft Project Costing Control Data> Understanding Transaction-Related Control Data	Added two analysis types to the analysis types list (IUP & IUR) for InterUnit Receivable and InterUnit Payable.	FSCM 9.1 Rev 1
151	PeopleSoft Project Costing 9.1 PeopleBook	Integrating with Time and Labor> Enterprise Integration Points Used in Time and Labor	Added a note about how to publish TBLSET_CONTROL_INITIALIZE to another database.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
		Integration		
152	PeopleSoft Project Costing 9.1 PeopleBook	Reviewing and Adjusting Project Costs> Reviewing and Adjusting Project Costing Transactions	Clarified the definition for the Adjust Amounts Only field on the Manager Transaction Review page.	FSCM 9.1 Rev 1
153	PeopleSoft Project Costing 9.1 PeopleBook	Integrating with Microsoft Project	Updated references to Microsoft Project to include Project 2002 and 2007.	FSCM 9.1 Rev 1
154	PeopleSoft Purchasing 9.1 PeopleBook	Creating Purchase Orders Online> Understanding Global Location Numbers and Global Trading Item Numbers	Global Location Number (GLN) was added to the PeopleSoft Purchasing.	FSCM 9.1 Rev 2
155	PeopleSoft Purchasing 9.1 PeopleBook	Analyzing Procurement History> Building Vendor Analysis Cube	This section was removed due to the retirement of PeopleTools Cube Manager.	FSCM 9.1 Rev 2
156	PeopleSoft Purchasing 9.1 PeopleBook	Defining PeopleSoft Purchasing Business Units and Processing Options> Establishing Change Options and Approval Rules. Creating Purchase Orders Online>Entering Purchase Order Line Details.	Added information about automatic approvals for stockless purchase orders.	FSCM 9.1 Rev 1
157	PeopleSoft Purchasing 9.1 PeopleBook	Creating Requisitions Online> Entering Requisition Line Details	Added information about the Calculate Price check box.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
158	PeopleSoft Purchasing 9.1 PeopleBook	Creating Purchase Orders Online> Entering Purchase Order Header Comments	Added information about the Retrieve button when updating header and line comments and about deleting attachments.	FSCM 9.1 Rev 1
159	PeopleSoft Purchasing 9.1 PeopleBook	Creating Purchase Orders Online> Viewing Purchase Order Activity Summaries	Added information about Open Quantity and Open Amount value calculations for purchase orders when receiving is not required.	FSCM 9.1 Rev 1
160	PeopleSoft Purchasing 9.1 PeopleBook	Creating Requisitions Online> Creating Requisition Header Information	Added information to the Pre-Encumbrance Balance field regarding Commitment Control.	FSCM 9.1 Rev 1
161	PeopleSoft Purchasing 9.1 PeopleBook	Creating Purchase Orders Online> Entering Purchase Order Line Information	Added information about the Receiving Required field when creating a purchase order from a Services Procurement work order.	FSCM 9.1 Rev 1
162	PeopleSoft Purchasing 9.1 PeopleBook	Appendix> PeopleSoft Purchasing Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Proposal Management PeopleBook.	FSCM 9.1 Rev 1
163	PeopleSoft Real Estate 9.1 PeopleBook	Creating and Maintaining Leases> Defining Lease Financial Terms	Added information on rent escalation proration for the financial terms page.	FSCM 9.1 Rev 2
164	PeopleSoft Real Estate 9.1 PeopleBook	Creating and Maintaining Leases> Defining Lease Financial Terms	Added information on handling negative rent escalations for the financial terms.	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
165	PeopleSoft Real Estate Management 9.1 PeopleBook	Structuring Leases> Defining Lease Administration Roles	Added information on two new fields on the Administer Roles page.	FSCM 9.1 Rev 1
166	PeopleSoft Real Estate Management 9.1 PeopleBook	Processing Payments for Payables Leases	Added description for missing transaction origin.	FSCM 9.1 Rev 1
167	PeopleSoft Real Estate Management 9.1 PeopleBook	Setting up and Calculating Percent Rent> Setting Up Percent Rent Terms and Reporting Sales and Calculating Percent Rent	Added the Reporting Calendar, Billing Calendar, Ship To, Billing Schedule field descriptions to the Percent Rent page. Added page information for the new Process Sales Report page.	FSCM 9.1 Rev 1
168	PeopleSoft Real Estate Management 9.1 PeopleBook	Creating and Maintaining Leases. Setting up Operating Expenses. Setting Up Security Deposits.	Added information on enabling ship to locations for vendors.	FSCM 9.1 Rev 1
169	PeopleSoft Receivables 9.1 PeopleBook	Managing Credit, Collections, and Exceptions> Reviewing Conversations and Promises	Updated description of Conversations page to show Delete Entry button, describe spell check feature, and update Review Days field now calculated on current date rather than the date the Conversation was created.	FSCM 9.1 Rev 2
170	PeopleSoft Receivables 9.1 PeopleBook	Using the Collections Workbench	Added information about viewing statement images and sending them via email from the Correspondence tab of the Collections Workbench.	FSCM 9.1 Rev 2
171	PeopleSoft Receivables 9.1 PeopleBook	Setting Up Exception and Collection Processing > Setting Up Actions and Action Templates	Changed page name from Action Definition page (old) to Action Code page (new).	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
172	PeopleSoft Receivables 9.1 PeopleBook	Using OLAP Tools to Analyze Receivables Data	The entire chapter was modified due to the retirement of PeopleTools Cube Manager. The section Defining the Cube was removed.	FSCM 9.1 Rev 2
173	PeopleSoft Receivables 9.1 PeopleBook	Setting Up Correspondence Options	This chapter was modified to add BI Publisher reports converted from Crystal.	FSCM 9.1 Rev 2
174	PeopleSoft Receivables 9.1 PeopleBook	Generating Correspondence	This chapter was modified to add BI Publisher reports converted from Crystal.	FSCM 9.1 Rev 2
175	PeopleSoft Receivables 9.1 PeopleBook	Interfacing with U.S. Federal Systems > Generating the 1099-C Report	This section replaces the existing 9.1 and 9.0 documentation for 1099-C Cancellation of Debt reporting to the IRS to reflect new, more robust reporting functionality of debt written off in Receivables.	FSCM 9.1 Rev 2
176	PeopleSoft Receivables 9.1 PeopleBook	Appendix: PeopleSoft Receivables Reports	Deleted deprecated SQR reporting for 1099-C Cancellation of Debt. Added information for new 1099-C processing using BI Publisher.	FSCM 9.1 Rev 2
177	PeopleSoft Receivables 9.1 PeopleBook	Appendix: PeopleSoft Receivables Reports	PeopleSoft offers many existing reports in Oracle's BI Publisher (formerly XML Publisher or XMLP) format. Added new BI Publisher reports and related information to the reports appendix.	FSCM 9.1 Rev 2
178	PeopleSoft Receivables 9.1 PeopleBook	Defining Additional Processing Options> Setting Up Write-Off Approval Workflow. Applying Payments> Approving	Ad hoc reviewers are allowed to add comments in the write-off workflow approval process.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
		Write-Off Amounts Using Workflow.		
179	PeopleSoft Receivables 9.1 PeopleBook	Defining Additional Processing Options> Setting Up Write-Off Approval Workflow. Applying Payments> Approving Write-Off Amounts Using Workflow.	Ad hoc reviewers receive an email notification when an approval requires their attention.	FSCM 9.1 Rev 1
180	PeopleSoft Receivables 9.1 PeopleBook	Entering Payments	Added information that direct journal payments cannot be budget checked until the accounting entries are marked complete and have not received a combo edit error.	FSCM 9.1 Rev 1
181	PeopleSoft Receivables 9.1 PeopleBook	Defining Additional Processing Options> Setting Up Write-Off Approval Workflow. Applying Payments> Approving Write-Off Amounts Using Workflow.	Provide an option for the requestor to select which attachments are visible to the approver of the write-off.	FSCM 9.1 Rev 1
182	PeopleSoft Receivables 9.1 PeopleBook	Defining Additional Processing Options> Setting Up Write-Off Approval Workflow. Applying Payments> Approving Write-Off Amounts Using Workflow.	The new email template contains details of the write-off and the approver can approve or deny write-offs directly from the email.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
183	PeopleSoft Receivables 9.1 PeopleBook	Interfacing with U.S. Federal Systems> Treasury Report on Receivables (TROR) and Debt Collection Activities	The Treasury Report on Receivables and Debt Collection Activities has been updated based on new Treasury requirements.	FSCM 9.1 Rev 1
184	PeopleSoft Receivables 9.1 PeopleBook	Defining Additional Processing Options> Setting Up Write-Off Approval Workflow. Applying Payments> Approving Write-Off Amounts Using Workflow.	When a pushback is initiated in approval workflow, approval control is transferred to the previous approver and previous approver is also notified of the pushback.	FSCM 9.1 Rev 1
185	PeopleSoft Receivables 9.1 PeopleBook	Appendix: PeopleSoft Receivables Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Order Management PeopleBook.	FSCM 9.1 Rev 1
186	PeopleSoft Resource Management 9.1 PeopleBook	Enabling Resource Matching and Cache Processes> Refreshing Cache Tables and Building the Verity Indexes	This functionality enables you to select the “Update Assignment Completion” option in the Cache Administration page to automatically complete or cancel all resource assignments whose end date is reached.	FSCM 9.1 Rev 2
187	PeopleSoft Resource Management 9.1 PeopleBook	Establishing Resources > Adding Resources' Future Eligibility	Changing a resource to ineligible at a future date does not prevent you from scheduling the resource before the effective date for an assignment that begins or continues after the effective date. However, on or after the date that resource become ineligible, you can no longer assign the resources, and they are not included in Resource Matching if	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
			the employee status is Inactive, Deceased, Suspended or Terminated. You can continue to access and update the ineligible resource's profile, and you can access the ineligible resource's schedule and enter appointments.	
188	PeopleSoft Resource Management 9.1 PeopleBook	Fulfilling Service Orders> Fulfilling Open Resource Requests	Added information on ability to limit the number of rows searched.	FSCM 9.1 Rev 1
189	PeopleSoft Resource Management 9.1 PeopleBook	Managing Resource Utilization> Managing Resource Utilization	Added information on ability to limit the number of rows searched.	FSCM 9.1 Rev 1
190	PeopleSoft Resource Management 9.1 PeopleBook	Fulfilling Service Orders	Added information Resource Region search option on My Workbench Options - Orders page and Staffing Workbench.	FSCM 9.1 Rev 1
191	PeopleSoft Risk Management 9.1 PeopleBook	Appendix: Risk Management Reports	PeopleSoft offers many existing reports in the Oracle XML Publisher (XMLP) format. Added new XMLP reports and related information to PeopleSoft Risk Management PeopleBook.	FSCM 9.1 Rev 1
192	PeopleSoft Risk Management 9.1 PeopleBook	Analyzing Risk	Added clarification that examples of exposure objects used in integration with third-party products are intended for use only as prototypes for integrations that you may perform for your organizations using your own choice of third-party product.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
193	PeopleSoft Services Procurement 9.1 PeopleBook	Managing Progress Logs> Submitting, Approving, and Adjusting Progress Logs	Added information about exporting progress logs to PeopleSoft Project Costing.	FSCM 9.1 Rev 2
195	PeopleSoft Services Procurement 9.1 PeopleBook	Integrating with Other PeopleSoft and Third-Party Applications> Integrating with PeopleSoft Project Costing	Added information about exporting data to PeopleSoft Project Costing using the export Services to Projects page.	FSCM 9.1 Rev 2
196	PeopleSoft Services Procurement 9.1 PeopleBook	Managing Progress Logs. Managing Time in PeopleSoft Services Procurement.	Added information on Services Procurement timesheet adjustment information will be accessible to an approver after one or many adjustments have been created against a timesheet. This enables the manager of an engagement (where a provider is working on assignment) to access a full history of changes to the timesheets.	FSCM 9.1 Rev 1
197	PeopleSoft Services Procurement 9.1 PeopleBook	Managing Progress Logs. Managing Time in PeopleSoft Services Procurement. Managing Expenses in PeopleSoft Services Procurement.	Added information on a new feature enabling approvers to place a Services Procurement timesheet, progress log, or expense sheet on hold so that the approver can request additional information from the submitter prior to approval. This is similar to existing functionality for requisitions, whereby users can place a requisition on hold so that the originating requester can provide additional details.	FSCM 9.1 Rev 1
198	PeopleSoft Services Procurement 9.1 PeopleBook	Managing Time in PeopleSoft Services Procurement> Managing Timesheets from External	Added information on new support for inbound timesheets.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
		Sources		
199	PeopleSoft Services Procurement 9.1 PeopleBook	Setting Up Application Specific Options for PeopleSoft Services Procurement> Setting Up Integration for Work Order Logistical Tasks with Microsoft Outlook. Managing Work Orders> Creating and Managing Work Orders. Understanding the Work Order Process Flow. Managing Work Orders> Viewing Logistical Tasks.	Added information on new desktop integration to send logistical work order tasks to Microsoft Outlook and update them in either Outlook or Services Procurement.	FSCM 9.1 Rev 1
200	PeopleSoft Source to Settle Common Information 9.1 PeopleBook	Maintaining Vendor Information> Entering Vendor Identifying Information	Added steps on how to load attachments using the Vendor Attachment page.	FSCM 9.1 Rev 1
201	PeopleSoft Staffing Front Office 9.1 PeopleBook	Using the Agenda and History Functions and Sending Emails	Most history and agenda pages were updated to improve usability and those changes are reflected in this chapter.	FSCM 9.1 Rev 2
202	PeopleSoft Staffing Front Office 9.1 PeopleBook	Creating and Managing Orders and Assignments> Viewing Recruiting Funnel Summaries	Added information on the various enhancements for the recruiting funnel such as links and filtering criteria.	FSCM 9.1 Rev 2

#	PeopleBook	Chapter	Description	Released
203	PeopleSoft Staffing Front Office 9.1 PeopleBook	Defining your Operational Structure> Setting up Branches	Added information on the new field used to select the job board integration vendor.	FSCM 9.1 Rev 2
204	PeopleSoft Staffing Front Office 9.1 PeopleBook	Creating and Managing Orders and Assignments> Creating Orders for Career and Temporary Placements	Added information on the new Job Opening page used to post jobs to third-party job boards.	FSCM 9.1 Rev 2
205	PeopleSoft Staffing Front Office 9.1 PeopleBook	Structuring Staffing Front Office> Setting up General Tables	Added information on the new components used to add, remove or replace individuals from teams.	FSCM 9.1 Rev 2
206	PeopleSoft Staffing Front Office 9.1 PeopleBook	Structuring Staffing Front Office Process Environment> Setting up Resume Processing. Working with Self Service Functionality> Creating Applicant Records Online. Creating Applicant and Employee Records> Loading Resume Data.	Added information on setting up, maintaining, and using resume parsing.	FSCM 9.1 Rev 1
207	PeopleSoft Staffing Front Office 9.1 PeopleBook	Creating and Managing Orders and Assignments> Viewing Recruiting Funnel Summaries	Created a new section for the Recruiting Funnel component.	FSCM 9.1 Rev 1
208	PeopleSoft Staffing Front Office 9.1 PeopleBook	Creating Applicant and Employee Records> Structuring Staffing Front Office Process Environment	Added a new section on viewing pending applicants.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
209	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Setting Up Business Units in PeopleSoft Strategic Sourcing> Defining Strategic Sourcing Business Units	Updated section for Sourcing Business Unit Definition page to add these options: show or hide bidders view of best/worst and ideal values for bid factors during new rounds.	FSCM 9.1 Rev 2
210	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Creating Events> Defining Basic Event Information	Updated section for Events Settings and Options page to add these options: show or hide bidders view of best/worst and ideal values for bid factors during new rounds.	FSCM 9.1 Rev 2
211	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Managing Events	Added information about message privacy in the Event Forum Topic section of the Event Discussion page.	FSCM 9.1 Rev 1
212	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Creating Events	Added information on enhanced usability with the Next, Previous, and GoTo line navigation on Line Details and Bid Factors pages.	FSCM 9.1 Rev 1
213	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Setting Up Business Units in PeopleSoft Strategic Sourcing	Added option to control the timing of when award notifications are sent to the vendors or bidders.	FSCM 9.1 Rev 1
214	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Creating Events	Added option to suppress creation of a PDF file when posting events.	FSCM 9.1 Rev 1
215	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Creating Events	Added Optional Organization Criteria to the Bidder Search page.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
216	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Placing and Managing Bids	Added visibility to the vendor item ID on the online bidder pages.	FSCM 9.1 Rev 1
217	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Registering and Maintaining Bidders	Added information that existing vendors can bid online and answer bidder profile questions that have been carried forward to the vendor's Sourcing Profile page.	FSCM 9.1 Rev 1
218	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Using Event Collaboration	Added information on the new Event Collaboration menu and restricted access to events.	FSCM 9.1 Rev 1
219	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Creating Events	Added information about the new Event Files page and the View All Attachments for Event link on Event Summary page.	FSCM 9.1 Rev 1
220	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Managing Events	Added information about the new filter criteria to show only active events in the Event Workbench.	FSCM 9.1 Rev 1
221	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Creating Events, Placing and Managing Bids	Added information about restricting access to allow only the contact of the bidder that is specified on the invite to view the event, place bids, and view bidding activity.	FSCM 9.1 Rev 1
222	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Analyzing Bids and Awarding Events	Added item line navigation on the Analyze Line, Analyze Group, and Analyze Total pages.	FSCM 9.1 Rev 1

#	PeopleBook	Chapter	Description	Released
223	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Preparing to Implement PeopleSoft Strategic Sourcing	Added information on new user options to post awards and create transaction documents during analysis.	FSCM 9.1 Rev 1
224	PeopleSoft Strategic Sourcing 9.1 PeopleBook	Analyzing Bids and Awarding Events	Added information on the new Analysis Collaboration menu and restricted access to events analysis.	FSCM 9.1 Rev 1
225	PeopleSoft Supplier Contract Management 9.1 PeopleBook	Understanding PeopleSoft Supplier Contract Management	This entire chapter was updated for the interface with Microsoft Word 2007 Office Open XML.	FSCM 9.1 Rev 2
226	PeopleSoft Supplier Contract Management 9.1 PeopleBook	Setting Up PeopleSoft Supplier Contract Management	This entire chapter was updated for the interface with Microsoft Word 2007 Office Open XML.	FSCM 9.1 Rev 2
227	PeopleSoft Supplier Contract Management 9.1 PeopleBook	Generating Microsoft Word Documents	This entire chapter was updated for the interface with Microsoft Word 2007 Office Open XML.	FSCM 9.1 Rev 2
228	PeopleSoft Supplier Contract Management 9.1 PeopleBook	Appendix - Microsoft Word Integration with Supplier Contract Management	This entire appendix was updated for the interface with Microsoft Word 2007 Office Open XML.	FSCM 9.1 Rev 2

Update History

- PeopleSoft Financials and Supply Chain Management 9.1 PeopleBooks Revision 1 updated March 2011
- PeopleSoft Financials and Supply Chain Management 9.1 PeopleBooks Revision 2 updated January 2012

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