

PeopleSoft Portal Solutions 9.1 Revision 3 September 2014 Summary of Changes

<b>Online Help PeopleBook</b>	<b>Topic</b>	<b>Description</b>
Portal and Site Administration	<ul style="list-style-type: none"> <li>• Understanding Basic Email and Calendar Setup Steps.</li> <li>• Integrating With Lotus Notes Email and Calendar</li> </ul>	Added notes in both the topics to inform that PeopleSoft Interaction Hub Rev 3 is only supporting Lotus Notes 8.0 or prior versions.
Portal and Site Administration	Understanding Business Attribute Usage	Documented solution to the bug where Employee IDs generated in Interaction Hub did not populate in PeopleTools User Profile Page. To resolve this, a dummy record is added to the Interaction Hub database.
Content Management System	Creating Grouplets for News publications	Added a new topic that elaborates steps to create a grouplet for news publications.
Resource Finder	Understanding PeopleSoft Interaction Hub Resource Finder	Added a note indicating that the Resource Finder will not be enhanced in future releases of PeopleSoft Interaction Hub.
Using Portal Features	Reviewing Tags in Search Results	Added a new topic that explains the Review Tag related action link that is displayed for all SES search items. User can open the View Tags modal window from the search result page, and review any new tags.
Portal and Site Administration	Setting Up the Notification Window	Added a new topic to elaborate on the Notification Window on Fluid homepage. The topic lists the steps required to setup notification window for a clustered environment.
Portal and Site Administration	Using the Portal Registry Load Process	Revised all sections to more accurately describe the process including revision to Integration Broker-related pages and settings.
Portal and Site Administration	Managing Sites	Branding user attributes—such as USER_BASED and ROLE_BASED delivered with PeopleTools, and SITE_BASED delivered with PeopleSoft Interaction Hub—cannot be used to brand Site Manager sites.
Portal and Site Administration	Administering Portal Homepages	This chapter was reorganized because custom tabs navigation collections are now integrated with the

		PeopleTools branding framework. Added a new section, "Enabling a Homepage Tab That Has Been Disabled." to describe how to enable tabs that have been delivered as disabled.
Branding	<i>all</i>	Revised the entire book to describe the branding features delivered with PeopleSoft Interaction Hub, which are now based on the PeopleTools 8.54 branding framework.
Collaborative Workspaces	<ul style="list-style-type: none"> <li>• Setting Up Workspace Templates</li> <li>• Setting Up a Workspace</li> </ul>	Revised how branding themes are managed for workspace templates and workspace instances.
Portal and Site Administration	<ul style="list-style-type: none"> <li>• PeopleSoft Interaction Hub Overview</li> <li>• Defining Installation Options</li> <li>• Enabling or Disabling My Links</li> <li>• Managing Sites</li> <li>• Administering Sites</li> <li>• Moving a Site Between Databases</li> </ul>	<p>Revised multiple sections due to the Revision 3 branding feature including:</p> <ul style="list-style-type: none"> <li>• Removed references to the Branding Center pagelet and updated descriptions of the My Page tab and the Administration tab.</li> <li>• Added information on how to enable Revision 3 branding when it has not been enabled by default.</li> <li>• Described how My Links is now integrated into delivered header definitions.</li> <li>• Described how branding themes are assigned to and managed for Site Manager sites.</li> </ul>
Using Portal Features	PeopleSoft Interaction Hub Overview	Removed references to the Branding Center pagelet and updated descriptions of the My Page tab and the Administration tab due to the Revision 3 branding feature.
Portal and Site Administration	Troubleshooting Unified Navigation Setup	Added a new section, Troubleshooting Unified Navigation Setup, to describe the new Integration Broker Diagnostics page.
Portal and Site Administration	Understanding Unified Navigation	Updated the Custom Templates section to include information on portal host node in custom templates.
<ul style="list-style-type: none"> <li>• Portal and Site Administration</li> <li>• Using Portal Features</li> </ul>	<ul style="list-style-type: none"> <li>• PeopleSoft Interaction Hub Overview</li> <li>• Working with Context Manager in PeopleSoft Interaction Hub</li> <li>• Working with Context Manager Pagelets</li> </ul>	Added note on deprecated Context Manager, which was announced in Rev 2 Release Notes.

Portal and Site Administration	Setting Up Single Signon	Updated the Setting Up Single Signon topic to describe two new elements on the Node Definitions page.
Portal and Site Administration	Administering Search For Content Management Business Attribute Security	Added a new topic, Administering Search For Content Management Business Attribute Security, to describe search for content that is secured with business attribute security.
Portal and Site Administration	<ul style="list-style-type: none"> <li>• Understanding Unified Navigation</li> <li>• Setting Up Unified Navigation</li> </ul>	<p>Corrected a SQL statement in the Errors When Accessing Remote Content Through Navigation Pages section.</p> <p>Added a new section, Completing Configuration of Remote Content, to describe additional steps for configuring remote content.</p>
Portal and Site Administration	Setting Up Unified Navigation	Updated the Completing Configuration of Remote Content section to describe synchronizing of security for remote folders.
Portal and Site Administration	Understanding Unified Navigation	Updated the Limitations and Additional Considerations in PeopleTools 8.54 section to include information on support for unified navigation.
Portal and Site Administration	Understanding Unified Navigation	Updated the Limitations and Additional Considerations in PeopleTools 8.54 section to include information on updating General Settings page of content provider systems.
Portal and Site Administration	Importing Pagelets from Content Provider Systems	Updated this topic to add information on copying templates used in imported pagelets.
Portal and Site Administration	Administering Multiple Application Instances in Unified Navigation	Added a new topic, Administering Multiple Application Instances in Unified Navigation, to describe the multi-instance framework.
Portal and Site Administration	Unified Navigation Support for Fluid Mode	Added a new topic, Unified Navigation Support for Fluid Mode, to describe support for unified navigation features on Fluid user interface.
Collaborative Workspaces	<ul style="list-style-type: none"> <li>• Manage Workspaces Page Workspaces</li> <li>• Understanding How to Access Workspaces</li> <li>• Workspaces - Hierarchy Page</li> <li>• Workspaces - Search Page</li> </ul>	Added a note to these topics about the unexpected behavior of expired workspace.
Content	Performing Content	Removed this section because autocategorization

Management System	Autocategorization	was no longer applicable as of Revision 2.
Content Management System	URL Maintenance Page	Updated the URL for the FTP File server.
Content Management System	<ul style="list-style-type: none"> <li>• Adding Text or HTML</li> <li>• Browse Managed Content Page</li> </ul>	Updated the topic and the screenshot. Added a description of Templates button in the rich text editor.