

**Oracle® Functional Testing Suite Advanced Pack for
Oracle E-Business Suite – Lease and Finance
Management**

Reference Guide

Release 12.1.3

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Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite – Lease and Finance Management Reference Guide, Release 12.1.3

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Contents

Send Us Your Comments

Preface

1 Introduction

Overview..... 1-1
Oracle Lease and Finance Management Attributes..... 1-1

2 Oracle Lease and Finance Management Flows

Overview..... 2-1
Quick Quote to Contract Flow..... 2-1

A Components in Oracle Lease and Finance Management

Overview..... A-1
Components in Oracle Lease and Finance Management..... A-1

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Preface

Intended Audience

Welcome to Release 12.1.3 of the *Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite – Lease and Finance Management Reference Guide*.

This guide is meant for implementers and testers of Oracle E-Business Suite applications. The document can also be referenced by end users to get information about the test flows.

This guide assumes you have a working knowledge of the following:

- The principles and customary practices of your business area.
- Computer desktop application usage and terminology.

See Related Information Sources on page viii for more Oracle E-Business Suite product information.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

Structure

1 Introduction

2 Oracle Lease and Finance Management Flows

A Components in Oracle Lease and Finance Management

Related Information Sources

You can choose from many sources of information, including online documentation, training, and support services, to increase your knowledge and understanding of Oracle Application Testing Suite.

Online Documentation

All Oracle Application Testing Suite documentation is available online (HTML or PDF).

- **PDF** - See the Oracle E-Business Suite Documentation Library for current PDF documentation for your product with each release. The Oracle E-Business Suite Documentation Library is also available on My Oracle Support and is updated frequently
- **Release Notes** - For information about changes in this release, including new features, known issues, and other details, see the release notes for the relevant product, available on My Oracle Support.

Guides Related to This Product

Oracle Functional Testing Flow Builder Starter Pack Reference Guide for E-Business Suite Release 12.1.3

This guide describes each flow thereby providing an insight about the purpose of the flow and the core setups required to execute the flow. These test flows are built using Oracle E-Business Suite of applications on Release 12.1.3 with a sample database, which is required to run these flows.

Oracle Functional Testing Flow Builder User's Guide

Oracle Flow Builder (OFB) is a keyword-driven testing application that business analysts and Quality Assurance engineers use to build business test automation flows. The test automation flows can be translated into executable OpenScript scripts. Technical QA engineers or IT users define or update components by making use of the keywords for Oracle E-Business Suite of applications. Functional QA engineers or business analysts then assemble the components together to define a business process, or "flow" and generate OpenScript scripts to automate testing of the application

Training and Support

Training

Oracle offers a complete set of training courses to help you master your product and reach full productivity quickly. These courses are organized into functional learning paths, so you take only those courses appropriate to your job or area of responsibility.

You have a choice of educational environments. You can attend courses offered by Oracle University at any of our many Education Centers, you can arrange for our trainers to teach at your facility, or you can use Oracle Learning Network (OLN), Oracle University's online education utility. In addition, Oracle training professionals can tailor standard courses or develop custom courses to meet your needs. For example, you may want to use your organization structure, terminology, and data as examples in a customized training session delivered at your own facility.

Support

From on-site support to central support, our team of experienced professionals provides the help and information you need to keep your product working for you. This team includes your Technical Representative, Account Manager, and Oracle's large staff of consultants and support specialists with expertise in your business area, managing an Oracle server, and your hardware and software environment.

Do Not Use Database Tools to Modify Oracle E-Business Suite Data

Oracle **STRONGLY RECOMMENDS** that you never use SQL*Plus, Oracle Data Browser, database triggers, or any other tool to modify Oracle E-Business Suite data unless otherwise instructed.

Oracle provides powerful tools you can use to create, store, change, retrieve, and maintain information in an Oracle database. But if you use Oracle tools such as SQL*Plus to modify Oracle E-Business Suite data, you risk destroying the integrity of your data and you lose the ability to audit changes to your data.

Because Oracle E-Business Suite tables are interrelated, any change you make using an Oracle E-Business Suite form can update many tables at once. But when you modify Oracle E-Business Suite data using anything other than Oracle E-Business Suite, you may change a row in one table without making corresponding changes in related tables. If your tables get out of synchronization with each other, you risk retrieving erroneous information and you risk unpredictable results throughout Oracle E-Business Suite.

When you use Oracle E-Business Suite to modify your data, Oracle E-Business Suite automatically checks that your changes are valid. Oracle E-Business Suite also keeps track of who changes information. If you enter information into database tables using database tools, you may store invalid information. You also lose the ability to track who has changed your information because SQL*Plus and other database tools do not keep a

record of changes.

Introduction

Overview

The Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite, referred to as advanced pack in this guide, provides components for testing features of different products delivered as part of the Oracle E-Business Suite Release 12.1.3. The components delivered in the advanced pack for Oracle Lease and Finance Management are documented cumulatively in this guide. These flows are delivered over Oracle Flow Builder Starter Pack in Release 12.4.0.2 of Oracle Application Testing Suite for Oracle Applications.

For information about the components delivered in the Oracle Flow Builder Starter Pack, see the Oracle Functional Testing Flow Builder Starter Pack Reference Guide for E-Business Suite Release 12.1.3.

Oracle Lease and Finance Management Attributes

This section provides information on the common prerequisites, profile options, and data setups required for executing the Oracle Lease and Finance Management flows. Flow specific requirements are documented along with the flow in the subsequent chapter.

Prerequisites

None.

Profile Options

Not applicable.

Predefined Data

Not applicable.

Setup Data

Not applicable.

Oracle Lease and Finance Management Flows

Overview

Oracle Lease and Finance Management, an Oracle E-Business Suite application, integrates with Oracle Financials applications and is designed to meet the business requirements of asset-based finance companies spanning the entire lease life cycle. The Oracle Lease and Finance Management solution extends from lease origination to contract termination and asset disposition.

The following section describes the flows in Oracle Lease and Finance Management advanced pack.

Quick Quote to Contract Flow

The Quick Quote to Contract flow covers the following business processes:

- Lead to Opportunity
- Lease Quote to Credit Decision
- Credit Application to Booking

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Quick Quote to Contract flow.

Technical Name

OLFM01_Quick_Quote_To_Contract

Prerequisites

None.

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value	Comments
User	User Name	LeaseQA1	Credit Analyst role must be mapped to the employee assigned to the user
	Password	welcome	
Responsibilities	Responsibility Name	Lease Super User, LeaseQA1	

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Quick Quote: Quote Details	End of Term Option	OP_EOT1	Source is Item Category
Quick Quote: Order Estimate	Name	COMPUTER.DESKT OP	Item Category

Page Name	Field Name	Field Value	Comments
Create Lease Opportunity	Prospect	OLFM_Customer	Customer used in flow must be defined in Oracle Receivables. Customer account to use same credit classification as used in Lease Application Template below. User should be the credit analyst mapped at customer account level.
Create Lease Opportunity	Prospect Address	Main NEW YORK NEW YORK NY 10299 United States	Customer address marked as Bill To Site, Ship To, and Install Site.
Create Quote from Estimate: Configuration Details	Item	IT Magna 17 inches monitor	Item Mapped to Asset Category.
Create Lease Application	Lease Application Template	OP_Lease App Temp	Lease application template with credit review purpose as New Deal Lease Application. Credit classification must be same as the one used at customer account level.
Create Asset	Book	LeaseQACorp01	Asset Book type is Corporate.
Create Asset	Category	COMPUTER EQUIPMENT.PC	Asset category mapped to the item: IT Magna 17 inches monitor and asset book: LeaseQACorp01.

Page Name	Field Name	Field Value	Comments
Create Asset	Depreciation Method	STL	Fixed Assets Depreciation Method is mapped to the asset category.
Create Asset	Tax Book	LEASEQA RPT1	Asset Tax Book is mapped to the asset book type value as Corporate Book.
Create Asset	Asset Location	USA.CA.SAN DIEGO.1	Fixed assets location.
Create Fee	Fee	Income QA	Stream Type with purpose as Fee Payment is added in the applicable Stream Generation Template that is used in the product.
Create Payment	Payment Type	Rent QA	Stream Type with purpose as Rent is added in the applicable Stream Generation Template that is used in the product.

Components in Oracle Lease and Finance Management

Overview

This section contains the components in Oracle Lease and Finance Management.

Components in Oracle Lease and Finance Management

Feature Name	Component Name	Search Tags	Description
Accounting	Run_Crt_Accounting_Olfm	Submit Request, Create Accounting Lease and Finance Management	To run the concurrent request for create accounting - lease and finance management
Accounting	Run_Create_Accounting	Submit Request, Create Accounting	To run create accounting request in receivables
Accounting	Run_General_Loss_Provision	Submit Request, General Loss Provision	To run OLFM - general loss provision
Accounting	Get_Trans_Num_Accg_Trans_AdvSrc	Workbench, Finance, Accounting Transactions	To get transaction number from accounting transactions UI using advanced search.

Feature Name	Component Name	Search Tags	Description
Accounting	Vrf_Accounting_Transactions	Workbench, Finance, Accounting Transactions	To verify normal accounting transactions.
Accounting	Create_Specific_Loss_Provision	Workbench, Accounting Transactions, Loss Provisions, Create Specific Loss Provision	To create specific loss provision
Accounting	Crt_Specific_Loss_Provision_Add_Lines	Create Specific Loss Provision	To create specific loss provision additional lines
Accounting	Verify_CSS_Account_Profile	Oracle Customer Self Service Lease and Finance Management	To verify CSS account profile
Accounting	Create_Insurance_Product	SETUPCOMP, Insurance Products, Create Insurance Product, Insurance Product Rates, Create Insurance Rate	To create insurance product
Accounting	Create_Insurance_Asset_Class	Workbench, Insurance Products, Insurance Asset Classes, Create Insurance Asset Classes	To create insurance asset class
Accounting	Update_Insurance_Asset_Class	Workbench, Insurance Products, Insurance Asset Classes, Update Insurance Asset Classes	To Update insurance asset classes
Accounting	Verify_Insurance_Asset_Class	Workbench, Insurance Products, Insurance Asset Classes	To verify insurance asset classes

Feature Name	Component Name	Search Tags	Description
Accounting	Activate_Insurance_Policy	Insurance	To activate insurance policy
Accounting	Run_Insurance_Payment	Submit Request, Insurance Payment Process	To run insurance payment process
Accounting	Vrf_Accounting_Transactions_Search	Accounting Transactions	To verify accounting transactions search
Accounting	Vrf_Accounting_Transactions_XI	Workbench, Accounting Transactions	To verify accounting transactions
Accounting	Run_Contract_Financial_Report	Submit Request, Master Program Contract Financial Report	To run master program -- contract financial report to verify business reporting
Accounting	Run_Contract_Lines_Finl_Report	Submit Request, Master Program Contract Lines Financial Report	To run master program -- contract lines financial report to verify business reporting
Accounting	Vrf_Cont_Trial_Balance_Search	Workbench, Accounting Transactions, Contract Trial Balance	To verify contract trial balance search
Accounting	Vrf_Contract_Trial_Bal_Lines	Contract Trial Balance	To verify contract trial balance lines
Accruals	Run_Gen_Accruals_Mast_Streams	Submit Request, Generate Accruals Master Streams	To run concurrent request for generate accruals master streams
Authoring	Crt_TnC_Term_Quote_EOT	Contract Details, Contract Terms and Conditions	To create terms and conditions termination quote calculation – end of term contract for contract

Feature Name	Component Name	Search Tags	Description
Authoring	Crt_TnC_Quote Recipient	Contract Details, Contract Terms and Conditions	To create terms and conditions quote recipient
Authoring	Crt_Adj_Capitalized_Exps	Contract Details, Create Fee	To create capitalized expense adjustments
Authoring	Crt_Adj_Trade_In	Contract Details, Create Trade In	To create trade-in adjustment
Authoring	Crt_Adj_Down_Pymt_Quick_Apply	Contract Details, Create Down Payment	To create adjustment for down payment with quick apply
Authoring	Create_Finance_Fee	Contract Details, Create Fee	To create finance fee
Authoring	Create_Contract_Number	Workbench, Contracts, Create Contract	To create contract number
Authoring	Crt_FinFee_Apply_Asset	Contract Details, Update Fee	To create finance fee apply asset
Authoring	Create_Asset_Supplier_Inv	Contract Details, Update Supplier Invoice	To create supplier invoice for the asset
Authoring	Create_Asset_Taxes_Filing	Contract Details, Update Taxes and Filing, Asset Details	To create taxes and filing for the asset
Authoring	Create_Addl_Chrg_Service_Fee	Contract Details, Create Service	To create contract - additional charges- service fee
Authoring	Upd_Contract_Configuration	Contract Details, Create Asset	To update contract configuration tab or to create asset for contract
Authoring	Upd_Contract_Asset_Tax	Contract Details, Asset Details, Update Asset	To update tax for an asset of contract

Feature Name	Component Name	Search Tags	Description
Authoring	Upd_Payment_Tab	Contract Details, Create Payment	To update payment tab or add payment to contract
Authoring	Upd_Contract_Payment_Lines	Contract Details, Payments, Create Payment	To update payment lines for a contract
Authoring	Create_Contract_Parties	Contract Details, Add Party	To create party for a contract
Authoring	Crt_TnC_Term_Quote_Process	Contract Details, Contract Terms and Conditions	To create terms and conditions termination quote process for contract
Authoring	Create_Addl_Pymt_Line	Create Payment, Contract Details	To create payment for service - contract
Authoring	Create_Payment_For_Service	Contract Details, Create Payment	To create payment for service - contract
Authoring	Update_Service_Fee_Vendors	Update Service, Vendor Fee Details, Vendor Fee Details	To update the contract - additional charges- service fee- vendor details
Authoring	Update_Service_Fee_Add_Asset	Update Service	To update the contract - additional charges- service fee- adding the service assets
Authoring	Update_Addl_Chrg_Service_Fee	Contract Details, Update, Vendor Fee Details	To update the contract - additional charges- service fee
Authoring	Crt_Prod_Temp_Remove_Tmp_Qualit	Create Product Template	To remove product template
Authoring	Crt_Product_Template_Qualities	SETUPCOMP, Create Product Template, Product Templates Search	To create product template qualities

Feature Name	Component Name	Search Tags	Description
Authoring	Create_Asset_For_Loan_Contract	Contract Details, Create Asset	To create asset for loan contract
Authoring	Crt_CapExp_Appl_y_Asset	Contract Details, Update Fee	To create capitalized expense adjustments
Authoring	Crt_FINFee_Pay_Apply_Asset	Contract Details, Payments, Create Payment	To Apply asset on finance fee payment
Authoring	Upd_Addl_Chrg_Income_Fee_Hdr	Contract Details, Update Fee	To update of additional charges
Authoring	Activate_Contract_Template	Contract Details, Validate Contract	To activate contract template
Authoring	Crt_TnC_EOT_Purch_Opt	Contract Details, Contract Terms and Conditions	To create terms and conditions end of term purchase option for contract
Authoring	Price_The_Contract	Contract Details, Activate contract	To price the contract
Authoring	Vrf_TnC_Billing_Setup	Contract Details, Contract Terms and Conditions	To verify billing setup terms and condition in contract.
Authoring	Vrf_Contract_General_Tab	Contract Details	To verify general tab after bill to address change of a contract
Authoring	Crt_TnC_Tax_Duties	Contract Details, Contract Terms and Conditions	To create terms and conditions taxes and duties for contract
Authoring	Upd_Adj_Down_Pymt_Asset_Det	Create Down Payment, Contract Details	To update adjustment - down payment for asset
Authoring	Upd_Contract_Template_Configuration	Contract Details, Create Asset	To update contract configuration tab or to create asset for contract

Feature Name	Component Name	Search Tags	Description
Authoring	Vrf_Payment_Tab_Addl_Lines	Payments, Contract Details	To verify payment type additional lines.
Authoring	Remove_Contract_Asset	Contract Details, Update Asset	To update tax for an asset of contract
Authoring	Create_Product_Template_Header	SETUPCOMP, Workbench, Accounting Options, Template Quality Search, Product Templates Search, Create Product Template	To create product template header
Authoring	Vrf_Payment_Tab	Contract Details, Payments	To verify payment type additional lines.
Authoring	Create_Contract_Released_Asset	Contract Details, Create Asset	To create contract re-leased asset
Authoring	Rebook_Contract	Workbench, Contracts, Revise Contract, Contract Details	To rebook the contract
Authoring	Update_Payments_Header	Contract Details, Payments	To update payments header
Authoring	Update_Payment_Lines	Create Payment, Contract Details	To update contract asset payments lines
Authoring	Search_Streams_Verification	Price And Submit Contract, Stream Details	To search streams for verification
Authoring	Verify_Streams_Summary	Contract Details, Price And Submit Contract	To verify streams summary
Authoring	Verify_Asset_Stream_Details	Stream Details, Price And Submit Contract, Contract Details	To verify asset stream details

Feature Name	Component Name	Search Tags	Description
Authoring	Verify_Insurance_Stream_Detail	Stream Details, Price And Submit Contract, Contract Details	To verify insurance stream details
Authoring	Verify_Service_Stream_Details	Stream Details, Price And Submit Contract, Contract Details	To verify service stream details
Authoring	Verify_Contract_Status	Workbench, Contracts	To verify of contract status
Authoring	Verify_Fee_Stream_Details	Stream Details, Price And Submit Contract, Contract Details	To verify fee stream details
Authoring	Create_Addl_Chrg_Ins_Assets	Review Lease Insurance Quote, Contract Details	To create additional charges insurance assets
Authoring	Create_Addl_Chrg_Insurance	Contract Details, Create Lease Insurance Quote, Review Lease Insurance Quote	To create additional charges insurance
Authoring	Crt_TnC_Billing_Setup	Contract Details, Contract Terms and Conditions	To create terms and conditions billing setup
Authoring	Crt_TnC_Early_Termination_Purchase_Option	Contract Details, Contract Terms and Conditions	To create terms and conditions early termination purchase option for contract
Authoring	Crt_Fee_Payment_Header	Contract Details, Create Payment	To create finance fee payment header
Authoring	Crt_Fee_Payment_Line	Contract Details, Payments, Create Payment	To update fin fee payment lines

Feature Name	Component Name	Search Tags	Description
Authoring	Crt_Add_Chg_Absorb_Fee	Contract Details, Create Fee	To create additional charges-absorbed fee
Authoring	Crt_Add_Chg_Expense_Fee	Contract Details, Create Fee	To create additional charges-expense fee
Authoring	Crt_Add_Chg_Income	Contract Details, Create Fee	To create additional charges-income fee
Authoring	Crt_Add_Chg_Misc	Contract Details, Create Fee	To create additional charges-miscellaneous
Authoring	Crt_Add_Chg_PassThrough	Contract Details, Create Fee	To create additional charges-pass through fee
Authoring	Crt_Addchg_PassThrough_Supp	Contract Details, Vendor Fee Details	To create additional charges-to update pass through fee for supplier info
Authoring	Upd_Passthrough_Supplier_Detail	Contract Details, Vendor Fee Details	To create additional charges-to update pass through fee for supplier info
Authoring	Search_Contract	Workbench, Contracts	To search created contract number
Authoring	Crt_TnC_Partial_Term	Contract Details, Contract Terms and Conditions	To create terms and conditions for partial termination quote for contract
Authoring	Crt_TnC_Term_Quote_Early	Contract Details, Contract Terms and Conditions	To create terms and conditions termination quote calculation – early termination contract for contract
Billing	Vfy_Receipt_Detail_Invoice_Line_Detail	Manual Receipt Details, Manual Receipts	To verify of receipt detail invoice line details
Billing	Vrf_Manual_Invoice_Status	Workbench, Contracts, Manual Invoices	To verify manual invoice status

Feature Name	Component Name	Search Tags	Description
Billing	Get_Inv_Num_Co l	Workbench, Contracts, Invoices, Invoice Details	To get invoice number.
Billing	GET_AR_INV_N UMB_FOR_MAN UAL_INV	Workbench, Contracts, Manual Invoices, Manual Bill Details	To get manual invoice AR number
Billing	Verify_Inv_Line_ Receipt_Det	Invoice Details, Invoices	To verify of invoice line receipt details
Billing	Verify_Invoices	Workbench, Contracts, Invoices	To normal verify auto generated invoices
Billing	Verify_Invoices_X ls	Workbench, Contracts, Invoices	To normal verify auto generated invoices excel
Billing	Verify_Inv_Select_ Invoice_Line	Invoice Details	To verify invoice - select invoice line for receipts verification
Billing	Verify_Invoice_De tails	Workbench, Contracts, Invoices, Invoice Details	To verify of invoice details
Billing	Verify_Invoice_Li ne_Details	Invoice Details	To verify of invoice details
Billing	Run_Mas_Prg_Prc _Bill_Strm_Cont	Submit Request, Master Program Process Billable Streams Contracts	To run the concurrent request for master program – process billable streams - contracts
Billing	Run_Advance_Bill ing	Submit Request, Advance Billing	To run the concurrent request for advance billing
Billing	Run_Calculate_La te_Charges	Submit Request, Calculate Late Charges	To run OLFM - calculate late charges

Feature Name	Component Name	Search Tags	Description
Billing	Run_Calculate_Late_Interest	Submit Request, Calculate Late Interest	To run OLFM - calculate late interest
Billing	Run_Auto_Inv_Master_Program	Submit Request, Autoinvoice Master Program	To run concurrent request for auto invoice master program
Billing	Run_Mast_Prg_Recv_Inv_Tfr	Submit Request, Master Program Receivables Invoice Transfer	To run the concurrent request for master program -- receivables invoice transfer
Billing	Create_Manual_Invoice_Hdr	Workbench, Contracts, Manual Invoices, Create Manual Bill	To create manual invoice header
Billing	Create_Manual_Invoice_Lines	Create Manual Bill, Manual Invoices	To create manual invoice lines
Billing	Upd_Manual_Invoice_Status	Workbench, Contracts, Manual Invoices, Update Manual Bill	To update manual invoice status
Billing	Get_Cont_First_Period_Inv_Num	Workbench, Contracts, Invoices, Invoice Details	To get contract first period invoice number
Credit Recommendation	Upd_Case_Folder	Oracle Credit Management	To create credit recommendation for lease application
Credit Recommendation	Fnd_Case_Folder	Oracle Credit Management	To search case folder for credit recommendation for lease application
Credit Recommendation	Crt_Reassign_Cr_Review	Reassign Credit Reviews	To reassign credit reviews

Feature Name	Component Name	Search Tags	Description
Customer Self Service	Workflow_status_Monitor	Status Monitor Search, Monitor Activities History, Notification Details	To monitor work flow status
Customer Self Service	Srch_Inv_For_Make_Payment_Css	Oracle Self Service Lease and Finance Management	To search invoices for make payment through customer self service
Customer Self Service	Make_Payment_Css	Oracle Self Service Lease and Finance Management, Create Bank Account	To make payment through customer self service.
Customer Self Service	Request_Billing_Change_Css	Oracle Self Service Lease and Finance Management, Confirmation	To request billing change from customer self service
Customer Self Service	Search_Css_Contract	Oracle Self Service Lease and Finance Management	To search contract in customer self service
Customer Self Service	Verify_Workflow_Notification	Oracle Applications Home Page	To verify workflow notification
Customer Self Service	Create_Termination_Quote_Css	Oracle Self Service Lease and Finance Management, Confirmation	To create termination quote through customer self service
Customer Self Service	Update_Asset_Location_Css	Oracle Self Service Lease and Finance Management, Confirmation	To update asset location from customer self service
Customer Self Service	Verify_Asset_Css	Oracle Self Service Lease and Finance Management	To verify asset details in customer self service

Feature Name	Component Name	Search Tags	Description
Customer Self Service	Search_Asset_Css	Oracle Self Service Lease and Finance Management	To search asset in customer self service
Customer Self Service	Request_Inv_Format_Change_Css	Oracle Self Service Lease and Finance Management, Confirmation	To request for invoice format change from customer self service
Disbursement	Get_Funding_AP_Inv_Num_By_Line	Workbench, Accounting Transactions	To get Payables invoice number created from funding using set line
Disbursement	Get_Funding_AP_Inv_Num_By_Amount	Workbench, Accounting Transactions	To get Payables invoice number created from funding using search column as amount
Disbursement	Create_Fundng_Request_Add_Asset	Create Funding Request, Add Assets	To add asset to the created funding request
Disbursement	Run_Pay_Inv_Prepare_For_Ap_Tfr	Submit Request, Request for Pay Invoice Prepare for AP Transfer	To run the concurrent request for pay invoice prepare for AP transfer
Disbursement	Run_Pay_Inv_Tfr_To_Ap_Inv_Intf	Submit Request, Request for Pay Invoices Transfer to AP Invoice Interface	To run the concurrent request for pay invoices transfer to ap invoice interface
Disbursement	Run_Pay_Inv_Crt_Auto_Disburse	Submit Request, Pay Invoices Creation of Auto Disbursement Process	To run pay invoices creation of auto-disbursement process
Disbursement	Create_Funding_Request_Asset	Workbench, Insurance Products, Funding Request, Funding Summary, Create Funding Request	To create funding request for an asset

Feature Name	Component Name	Search Tags	Description
Disbursement	Sub_Approve _Asset_Funding	Create Funding Request, Funding Summary	To submit and approve asset funding request
Disbursement	Create_Funding_Request_Expense	Workbench, Insurance Products, Funding Request, Funding Summary, Create Funding Request	To create funding request for an expense
Lease Application	Verify_Term_Quote_Line_Amounts	Termination Quote Details	To verify term quote line amounts
Lease Application	Verify_Termination_Quote_Hdr	Contract Termination, Termination Quote Details	To verify termination quote header
Lease Application	Vrf_Leaseappl_Summary	Lease Application Details, Lease Applications	To verify of lease application summary
Lease Application	Vrf_Lease_Appl_Status	Lease Applications	To verify lease application status
Lease Application	Vrf_Lease_Application_Search	Workbench, Contracts, Lease Applications	To search lease application status
Lease Application	Update_Leaseappl_Val_Pricing	Lease Application Details	To validate and pricing lease application
Lease Application	Update_Leaseappl_Validate	Lease Application Details	To validate lease application
Lease Application	Update_Leaseappl_Select	Lease Applications, Lease Application Details	To select and click lease application pricing lines

Feature Name	Component Name	Search Tags	Description
Lease Application	Create_Leaseappl_Pricing_Line	Update Configuration Pricing Options, Lease Application Details	To create lease application pricing lines
Lease Application	Create_Leaseappl_Config	Lease Application Details, Create Asset	To create lease application configuration
Lease Application	Create_Leaseappl_Crdt_Data	Lease Application Details, Credit Application Details	To create lease application credit data
Lease Application	Create_Lease_Application	Workbench, Contracts, Credit Lines, Lease Applications, Create Lease Application, Lease Applications	To create lease application
Lease Application	Create_Conv_Leaseopp_To_Appl	Lease Opportunity Details, Create Lease Application, Lease Application Details	To convert lease opportunity to lease application
Lease Application	Update_Lease_Opportunity_Select	Lease Applications	To select lease opportunity
Lease Application	Update_Lease_Opportunity_Srch	Workbench, Quick Quotes, Lease Opportunities	To search and update lease opportunity
Lease Application	Create_Contract_Form_Lease_App	Workbench, Quick Quotes, Lease Applications	To convert lease application to contract
Lease Application	Verif_Loss_Provision	Workbench, Accounting Transactions, Loss Provisions	To verify loss provision

Feature Name	Component Name	Search Tags	Description
Lease Application	Create_Leaseappl_Pricing	Lease Application Details, Update Configuration Pricing Options	To create lease application pricing
Lease Application	Upd_Lease_Application_Status	Lease Applications	To update lease application status.
Lease Application	Crt_TnC_Asset_Return	Contract Details, Contract Terms and Conditions	To create asset return.
Lease Application	Crt_TnC_GainLosses_OPT_Term_QT	Contract Details, Contract Terms and Conditions	To Create gain loss optional for term quote
Lease Center	Verify_Lease_Center_Trans_Disb	Leasing Center, Find Disbursement Transaction	To verify contract details – lease center - transaction tab - disbursements
Lease Center	Verify_Lease_Center_Trans_Rcpt	Leasing Center, Find Receipt Transaction	To verify contract details – lease center - transaction tab - receipts
Lease Center	Vfy_Lease_Center_Trans_Rcpt	Leasing Center, Find Receipt Transaction	To verify of transaction receipt in lease center
Lease Center	Verify_Lease_Center_Account	Leasing Center, Find Billing Transaction	To verify contract details – lease center - account tab
Lease Center	Vrf_Lc_Account_Invoice_Receipt_Details	Leasing Center, Find Billing Transaction	To verify contract details – lease center - account tab - invoice - receipt details
Lease Center	Vrf_Assetdetail_Lease_Center	Leasing Center, Asset	To verify asset detail in lease center after bulk asset update.
Lease Center	Vrf_Credit_Memo_Lease_Center	Leasing Center, Find Billing Transaction, Transaction Details, Credit Memos	To verify contract details – lease center - account tab, to verify credit memo request

Feature Name	Component Name	Search Tags	Description
Lease Center	Search_Contract_Lease_Center	Lease and Finance Control Search, Leasing Center	To search contract in lease center
Lease Center	Verify_Lease_Center_Overview	Leasing Center	To verify contract details – lease center - overview tab
Lease Center	Verify_Lc_Structure_Tq_Process	Leasing Center	To verify contract details – lease center - structure tab - termination quote process
Lease Center	Verify_Lease_Center_Parties	Leasing Center	To verify contract details – lease center - parties tab
Lease Center	Verify_Lease_Center_Trans	Leasing Center, Find Billing Transaction	To verify contract details – lease center - transaction tab
Lease Center	Make_Payment_Lease_Center	Leasing Center, Find Billing Transaction, Transaction Details, Make Payment	To make payment from lease center
Lease Center	Crt_Principal_Paydown_Lease_Center	Leasing Center, Unscheduled Paydown Request, Principal Paydown Payments	To create principal paydown - lease center
Lease Center	Upd_Bulk_Asset_Lease_Center	Leasing Center, Asset Location Bulk Update	To update bulk assets – lease center
Lease Center	Crt_Termination_Quote_Lease_Center	Leasing Center, Termination Quote Request,	To create termination quote request – lease center
Lease Center	Crt_Credit_Memo_Lease_Center	Leasing Center, Find Billing Transaction, Transaction Details, Credit Memos	To verify contract details – lease center - account tab, create credit memo request

Feature Name	Component Name	Search Tags	Description
Receipts	Upd_Rcpt_Appln_Sum_Line_Total	Workbench, Accounting Options, Receipts, Create Manual Receipt, Cash Application	To update receipt cash application at summary level with apply to as invoice line total
Receipts	Vrf_Batch_Receipts_Status	Workbench, Batch Receipts	To verify batch receipts status
Receipts	Crt_Manual_Receipt_Application	Workbench, Accounting Options, Operations, Receipts, Create Manual Receipt, Cash Application, Add Invoice Lines	To create manual receipt for application
Receipts	Verify_Rcpt_Det_Sel_Stream_Ln	Manual Receipt Details	To verify receipt details - select stream summary line
Receipts	Verify_Receipt_Details	Workbench, Contracts, Manual Receipts, Manual Receipt Details	To verify receipt details
Receipts	Verify_Rcpt_Det_Stream_Summary	Manual Receipt Details	To verify receipt details - stream level summary
Receipts	Create_Batch_Receipts_Lines	Create Batch Receipt, Batch Receipts	To create batch receipts lines
Receipts	Create_Batch_Receipts_Hdr	Workbench, Contracts, Batch Receipts, Create Batch Receipt	To create batch receipts header
Receipts	Run_Concurrent_Cash_Appln	Submit Request, Concurrent Cash Application	To run OLFM - concurrent cash application
Receipts	Verify_Inv_Line_Receipt_Dtls	Invoice Details, Invoice	To verify invoice line receipt details

Feature Name	Component Name	Search Tags	Description
Receipts	Upd_Batch_Receipts_Status	Batch Receipts, Update Batch Receipt	To update batch receipts status
Receipts	Verify_Rcpt_Details_Invoice_Line_Details	Manual Receipt Details, Manual Receipts	To verify receipt details - cash application - invoice line details
Receipts	Upd_Rcpt_Applications_Summary_Level_Total	Workbench, Accounting Options, Operations, Receipts, Create Manual Receipt, Cash Application	To update receipt cash application at summary level with apply to as invoice summary total
Receipts	Create_Manual_Receipt	Operations, Receipts	To create manual receipt
Receipts	Create_Advance_Receipt_Cash_Allocation	Update Receipt Allocation, Manual Receipts	To update stream type cash allocations to an advance receipt
Receipts	Verify_Receipts	Workbench, Contracts, Manual Receipts	To verify of receipts
Sales	Set_Preferences	Workbench, General Preferences	To set preferences
Sales	Set_Operational_Options	SETUPCOMP, Workbench, Accounting Options, Operational Options, Update Operational Options	To set operational options
Sales	Set_LQ_Options	Workbench, Accounting Options, Lease Quoting Options, Update Lease Quoting Option	To set lease quoting options

Feature Name	Component Name	Search Tags	Description
Sales	Verify_Product_Accrual_Streams	SETUPCOMP	To verify product accrual streams
Sales	Update_Product_General_Option	SETUPCOMP	To update product general options
Sales	Update_Product_Quality_Value	SETUPCOMP	To update product quality values
Sales	Validate_Product	SETUPCOMP	To validate product
Sales	Create_Product_Header	SETUPCOMP	To create product header
Sales	Create_End_of_Term_Option	Workbench, Pricing Adjustment Matrices, Subsidies, End-of-Term Options, Create End-of-Term Option	To create end of term option
Sales	Create_LA_Template	SETUPCOMP	To create lease application template
Sales	Create_Quick_Quote_RC	Workbench, Quick Quotes, Quote Details, Order Estimate	To create quick quote - rate card
Sales	Enter_QQ_Order_Estimate_RC	Order Estimate, Pricing Options	To create quick quote - rate card - order estimate
Sales	Select_QQ_Pricing_Option_RC	Quick Quote Select Pricing Option, Quick Quote Results	To create quick quote - rate card - select pricing options
Sales	Verify_QuickQuote_Result_RC	Quick Quote Results	To create quick quote - rate card - verify results

Feature Name	Component Name	Search Tags	Description
Sales	Crt_Lo_Prospect	Workbench, Quick Quotes, Lease Opportunities, Create Lease Opportunity, Lease Opportunity Details	To create lease opportunity - prospect
Sales	Crt_Lq_Quote_General_Tab	Lease Opportunity Details, Create Quote, Quote Details	To create lease quote with pricing method as rate card
Sales	Crt_Lq_Asset_Details	Quote Details, Create Asset,	To create lease quote asset details
Sales	Crt_Lq_Accept	Lease Opportunity Details	To submit approve and accept lease quote
Sales	Crt_Lq_Config_Fee	Quote Details, Create Fee	To create lease quote - fee line
Sales	Crt_Lq_Adjustments	Quote Details, Down Payment Details	To create lease quote adjustments
Sales	Crt_Pricing_Adjustment_Matrix	Workbench, Pricing Adjustment Matrices, Create Pricing Adjustment Matrix	To create pricing adjustment matrix
Sales	Activate_Pricing_Adj_Matrix	SETUPCOMP, Workbench, Pricing Adjustment Matrices, Update Pricing Adjustment Matrix	To activate pricing adjustment matrix
Sales	Create_Standard_Rate_Template	Workbench, Pricing Adjustment Matrices, Standard Rate Templates, Create Standard Rate Template,	To create standard rate template

Feature Name	Component Name	Search Tags	Description
Sales	Activate_Stand_Rate_Template	SETUPCOMP, Workbench, Pricing Adjustment Matrices, Update Standard Rate Template	To activate standard rate templates
Sales	Enter_QQ_Pricing_Opt_With_Fin_Adjust	Quick Quote Pricing Options, Quick Quote Select Pricing Option	To create quick quote - enter pricing options - financing adjustments
Sales	Enter_QQ_Pricing_Opt_With_Fee_Ser	Quick Quote Pricing Options, Quick Quote Select Pricing Option	To create quick quote - enter pricing options - fees and services
Sales	Select_QQ_Pricing_Option_Sp	Quick Quote Select Pricing Option, Quick Quote Results	To create quick quote - solve for payment - select pricing options
Sales	Enter_QQ_Order_Estimate_Sfa	Quick Quote Order Estimate, Quick Quote Pricing Options	To create quick quote - solve for financed amount - order estimate
Sales	Select_QQ_Pricing_Option_Sfa	Quick Quote Select Pricing Option, Quick Quote Results	To create quick quote - solve for financed amount - select pricing options
Sales	Select_QQ_Pricing_Option_Sr	Quick Quote Select Pricing Option, Quick Quote Results	To create quick quote - solve for rate - select pricing options
Sales	Convert_QQ_To_Lo	Workbench, Quick Quotes, Create Lease Opportunity	Convert quick quote to lease opportunity
Sales	Convert_Estimate_To_Lq	Lease Opportunity Details, Create Quote from Estimate	Convert estimate to lease quote
Sales	Crt_Lq_From_Estimate_Cnfig_Det	Create Quote from Estimate, Quote Details, Lease Opportunity Details	To create lease quote from estimate - configuration details

Feature Name	Component Name	Search Tags	Description
Sales	Select_Qq_Pricing _Option_Sfs	Quick Quote Select Pricing Option, Quick Quote Results	To create quick quote - solve for subsidy amount - select pricing options
Sales	Verify_Product_Q uality_Values	SETUPCOMP, Workbench, Accounting Options, Template Quality Search, Product Search, Product Details	To verify product quality values
Sales	Crt_Lq_Validate_S fs	Quote Details, Lease Opportunity Details	To validate price and to verify results for lease quote for method - solve for subsidy
Sales	Crt_Lq_Validate_S fti	Quote Details, Lease Opportunity Details	To validate price and to verify results for lease quote for method - solve for trade in
Sales	Crt_Lq_Validate_S mp	Quote Details, Lease Opportunity Details	To validate price and to verify results for lease quote for method - solve for missing payment
Sales	Crt_Lq_Validate_S p	Quote Details, Lease Opportunity Details	To validate price and to verify results for lease quote for method - solve for payment
Sales	Crt_Lq_Validate_ Tr	Quote Details, Lease Opportunity Details	To validate price and to verify results for lease quote for method - target rate
Sales	Crt_Lq_Config_Pr icing_Rc	Quote Details, Update Configuration Pricing Options	To create lease quote - pricing options for method - rate card
Sales	Crt_Lq_Config_Pr icing_Smp	Quote Details, Update Configuration Pricing Options	To create lease quote - pricing options for method - solve for missing payment

Feature Name	Component Name	Search Tags	Description
Sales	Crt_Lq_Config_Pricing_Solv_Amt	Quote Details, Update Configuration Pricing Options	To create lease quote - pricing options for method - solve for down payment
Sales	Crt_Lq_Config_Pricing_Sp	Quote Details, Update Configuration Pricing Options	To create lease quote - pricing options for method - solve for payment
Sales	Crt_Lq_Config_Pricing_SR	Quote Details, Update Configuration Pricing Options	To create lease quote - pricing options for method - solve for rate
Sales	Crt_Lq_Config_Pricing_TR	Quote Details, Update Configuration Pricing Options	To create lease quote - pricing options for method - target rate
Sales	Crt_Lq_Config_Pricing_Srt	Quote Details, Update Configuration Pricing Options	To create lease quote - pricing options with srt
Sales	Crt_Lq_Validate_Rc	Quote Details, Lease Opportunity Details	To validate price and to verify results for lease quote for method - rate card
Sales	Crt_Lq_Validate_Sdp	Quote Details, Lease Opportunity Details	To validate price and to verify results for lease quote for method - solve for down payment
Sales	Crt_Lq_Validate_Sfa	Quote Details, Lease Opportunity Details	To validate price and to verify results for lease quote for method - solve for financed amount
Sales	Verify_QQ_Quote_Result_RC	Quick Quote Results, Quick Quotes	To verify quote results for rate card
Sales	Verify_QQ_Quote_Result_Sp	Quick Quote Results, Quick Quotes	To verify quote results for solve for payment
Sales	Verify_QQ_Quote_Result_Sfa	Quick Quote Results, Quick Quotes	To verify quote results for solve for down payment

Feature Name	Component Name	Search Tags	Description
Sales	Verify_QQ_Quote_Result_Sfs	Quick Quote Results, Quick Quotes	To verify quote results for solve for subsidy
Sales	Verify_QQ_Quote_Result_Sr	Quick Quote Results, Quick Quotes	To verify quote results for solve for rate
Sales	Verify_QQ_Quote_Result_Tr	Quick Quote Results, Quick Quotes	To verify quote results for target rate
Sales	Srch_Con_Addl_Chrge_Fee_Service	Contract Details	To search contract additional charges fee service
Sales	Verify_Product	SETUPCOMP, Workbench, Accounting Options, Template Quality Search, Product Search, Product Detail	To verify product
Sales	Crt_Lq_Config_Fee_Pricing_Sp	Quote Details, Update Configuration Pricing Options, Update Configuration Line Pricing Options	To create lease quote pricing options for configuration fee lines - pricing method: solve for payment
Sales	Crt_Lq_Validate_Sr	Quote Details, Lease Opportunity Details	To validate price and to verify results for lease quote for method - solve for rate
Sales	Crt_Lq_Asset_Details_Sfa	Quote Details, Create Asset	To create lease quote asset details for method - solve for financed amount
Sales	Select_QQ_Pricing_Option_Tr	Quick Quote Select Pricing Option, Quick Quote Results	To create quick quote - target rate - select pricing options
Sales	Crt_Lq_Addl_Fee_Services	Quote Details, Create Fee	To create lease quote - pricing options for additional fee services

Feature Name	Component Name	Search Tags	Description
Sales	Update_Product_Accrual_Streams	SETUPCOMP, Workbench, Accounting Options, Template Quality Search, Product Search, Product Detail, Update Product Accrual Streams	To update product accrual streams
Sales	Set_Accounting_Options	SETUPCOMP, Workbench, Accounting Options, Update Accounting Options	To set OLFM accounting options
Setups	Create_Checklists	SETUPCOMP, Workbench, Accounting Options, Checklists, Create Checklist	To create checklists
Setups	Create_Contexts	SETUPCOMP, Workbench, Accounting Options, Formulas, Contexts, Create Context	To create contexts
Setups	Create_Formulas	SETUPCOMP, Formulas	To create formulas
Setups	Create_Functions	SETUPCOMP, Workbench, Accounting Options, Formulas, Functions, Create Function	To create functions
Setups	Create_Insurance_Asset_Class	SETUPCOMP, Workbench, Insurance Products, Insurance Asset Classes, Create Insurance Asset Classes	To create insurance asset class

Feature Name	Component Name	Search Tags	Description
Setups	Create_Insurance_Restrictions	SETUPCOMP, Workbench, Insurance Products, Insurance Restrictions, Create Insurance Restriction	To create insurance restrictions
Setups	Create_Insurance_Task	SETUPCOMP, Workbench, Insurance Products, Task Setup for Automatic Insurance, Update Task Setup for Automatic Insurance	To create insurance task
Setups	Create_Insurer_Ranking	SETUPCOMP, Workbench, Insurance Products, Insurer Rankings, Create Insurer Rankings	To create insurer raking
Setups	Create_Book_Type_Mappings	SETUPCOMP, Workbench, Accounting Options, Product Pricing Templates, Create Book Type Mappings	To create book type mappings
Setups	Create_Criteria_Categories	SETUPCOMP, Workbench, Accounting Options, Product Pricing Templates, Create Eligibility Criteria Category	To create eligibility criteria category
Setups	Create_Item_Residuals	SETUPCOMP, Workbench, Accounting Options, Checklists, Create Item Residuals, Item Residuals	To create item residuals
Setups	Create_Qualities	SETUPCOMP	To create qualities

Feature Name	Component Name	Search Tags	Description
Setups	Create_Residual_Category_Sets	SETUPCOMP	To create residual category sets
Setups	Create_Template_Qualities	SETUPCOMP	To create template qualities
Setups	Create_Validation_Set	SETUPCOMP	To create validation set
Setups	Create_Operating_Agreement	SETUPCOMP, Workbench	To create new operating agreements in vendors
Setups	Update_Operating_Agmt_Details	SETUPCOMP, Agreements	To update operating agreement details
Setups	Create_Operating_Agmt_Parties	SETUPCOMP, Agreements	To create operating agreement parties
Setups	Crt_Op_Agmt_Party_Contacts	SETUPCOMP, Agreements	To create operating agreement party contacts
Setups	Update_Operating_Agmt_Parties	SETUPCOMP, Agreements	To update operating agreement parties
Setups	Delete_Operating_Agmt_Parties	SETUPCOMP, Agreements	Delete operating agreement parties
Setups	Upd_Op_Agmt_Party_Contacts	SETUPCOMP, Update Party Contact	To update operating agreement party contacts
Setups	Del_Op_Agmt_Party_Contacts	SETUPCOMP, Agreements	To delete operating agreement party contacts
Setups	Crt_Op_Agmt_Articles	SETUPCOMP, Agreements	To create operating agreement articles
Setups	Upd_Op_Agmt_Articles	SETUPCOMP, Agreements	To update operating agreement articles

Feature Name	Component Name	Search Tags	Description
Setups	Del_Op_Agmnt_Articles	SETUPCOMP, Agreements	Delete operating agreement articles
Setups	Validate_Submit_Op_Agmnt	SETUPCOMP, Agreements	To validate and submit for approval operating agreement
Setups	Create_Subsidy_Budget_Pool	SETUPCOMP, Workbench	To create subsidy budget pool
Setups	Find_Subsidy_Budget_Pool	SETUPCOMP, Workbench	To find subsidy budget pool
Setups	Upd_Subsidy_Budget_Pool_Gnrl	SETUPCOMP, Subsidy Pool Detail	To update subsidy budget pool - general tab
Setups	Cancel_Subsidy_Pool	SETUPCOMP, Subsidy Pools	To cancel subsidy pool
Setups	Approve_Subsidy_Pool	SETUPCOMP, Subsidy Pools	To approve subsidy pool
Setups	Approve_Subsidy_Pool_Bud_Lines	SETUPCOMP, Subsidy Pool Detail	To approve subsidy pool additional budget lines
Setups	Create_Subsidy_Reporting_Pool	SETUPCOMP, Workbench	To create subsidy reporting pool
Setups	Find_Subsidy_Reporting_Pool	SETUPCOMP, Workbench	To find subsidy reporting pool
Setups	Update_Subsidy_Reporting_Pool	SETUPCOMP, Subsidy Pool Detail	To update subsidy reporting pool
Setups	Update_Account_Generator_Rules	SETUPCOMP, Workbench, Accounting Options, Accounting Template Set, Account Generator Rules, Account Generator Rule Details	To update account generator rule

Feature Name	Component Name	Search Tags	Description
Setups	Update_Loss_Rates	SETUPCOMP	To update loss rates
Setups	Update_Property_Tax_Options	SETUPCOMP, Workbench, Accounting Options, System Options, Property Tax Options	To update property tax options
Setups	Update_Tax_Basis_Override	SETUPCOMP, Workbench, Accounting Options, Transaction Tax, Tax Transaction Business Category Association, Update Tax Basis Override	To update to update tax basis override
Setups	Create_Operands	SETUPCOMP	To create operands
Setups	Verify_Accounting_Template_Set	SETUPCOMP	To verify of accounting template set
Setups	Find_Stream_Generation_Temp	SETUPCOMP, Workbench, Accounting Options, Pricing, Stream Generation Templates	To search stream generation templates
Setups	Create_Accrual_Rules	SETUPCOMP, Workbench, Accounting Options, Accounting Template Set, Accrual Rules, Create Accrual Rules Version	To create accrual rules

Feature Name	Component Name	Search Tags	Description
Setups	Create_Accnt_Gen_Rule_Sources	SETUPCOMP, Workbench, Accounting Options, Accounting Template Set, Account Generator Rules, Create Accounting Generator Rule Sources	To create accounting generator rule sources
Setups	Crt_Primary_Stream_Types	SETUPCOMP	To create primary stream types for the stream generation template.
Setups	Dup_Stream_Generation_Temp	SETUPCOMP, Workbench, Pricing, Stream Generation Templates, Update Stream Generation Template	To create duplicate stream generation templates from existing stream generation templates
Setups	Upd_Transaction_Tax_Option	SETUPCOMP, Workbench, Accounting Options, System Options, Transaction Tax Options, Update Transaction Tax Options	To update the transaction tax options
Setups	Upd_Accounting_Periods	SETUPCOMP, Workbench, Accounting Options, Accounting, Accounting Template Set, Accounting Periods	To update the accounting periods
Setups	Vrf_System_Accounting_Options	Workbench, Accounting Options	To verify system accounting options.

Feature Name	Component Name	Search Tags	Description
Setups	Upd_Default_Receipt_Methods	SETUPCOMP, Workbench, Accounting Options, Receivables, Late Policies, Default Receipt Methods, Update Default Receipt Methods	To update the default receipt methods
Setups	Crt_Car_Under_Pymt_Tran_Type	SETUPCOMP	To create cash application rule-apply based on transaction type
Setups	Crt_Vendor_Program_Agreement	SETUPCOMP	To create vendor program agreement
Setups	Crt_Vpa_Eot_Purchase_Option	SETUPCOMP	To create vendor program agreement - end of term purchase option, contract (vendor)
Setups	Crt_Vpa_Cf_Partial_Termin_Qte	SETUPCOMP	To create vendor program agreement-conditions for partial termination quote (vendor)
Setups	Crt_Vpa_Collection_Cure_Repurch	SETUPCOMP	To create vendor program agreement-collections cure and repurchase
Setups	Crt_Vpa_Vendor_Gl_Residual	SETUPCOMP	To create vendor program agreement-vendor gain or loss residual
Setups	Crt_Vpa_Sel_Option	SETUPCOMP	To create vendor program agreement-selection options tab
Setups	Crt_Vpa_Criteria	SETUPCOMP	To create vendor program agreement-criteria tab
Setups	Validate_Vendor_Prog_Agmt	Program Agreement, Validate Agreement	To validate the to created agreement

Feature Name	Component Name	Search Tags	Description
Setups	Crt_Invoice_Grouping_Rule	SETUPCOMP	To define the invoice grouping rule
Setups	Crt_Inv_Grp_Invoice_Types	SETUPCOMP	To define the invoice grouping rule - invoice types
Setups	Crt_Inv_Grp_Invoice_Line_Types	SETUPCOMP	To define the invoice grouping rule - invoice type - invoice line types
Setups	Crt_Inv_Grp_Invoice_Line_Typ_Strms	SETUPCOMP	To define the invoice grouping rule - invoice type - invoice line types - streams
Setups	Create_Cash_Application_Rule	SETUPCOMP	To create cash application rule
Setups	Crt_Car_Under_Pymt_Prorate	SETUPCOMP	To create cash application rule-prorate for each line on invoice
Setups	Update_Validate_Stream_Gen_Tem	SETUPCOMP	To validate and to activate the stream generation template
Setups	Verify_Primary_Stream_Types	SETUPCOMP	To verify of primary stream types for the stream generation template.
Setups	Verify_Dependent_Stream_Types	SETUPCOMP	To verify of dependent stream types for the primary stream type
Setups	Create_Accounting_Template_Set	SETUPCOMP	To create accounting template set
Setups	Create_Subsidy	SETUPCOMP	To create the subsidy
Setups	Update_Cash_Application_Rule	SETUPCOMP	To update cash application rule
Setups	Create_Late_Policy	SETUPCOMP	To create the late policy, late charge, and late interest
Setups	Crt_Late_Policy_Exemptions	SETUPCOMP	To create the late policy with stream type exemptions

Feature Name	Component Name	Search Tags	Description
Setups	Crt_Supporting_References	SETUPCOMP	To create supporting references
Setups	Crt_Supportng_Ref_Asign_Srcs	SETUPCOMP	Assign sources for supporting references
Setups	Crt_Supportng_Ref_ence_To_Jld	Find Application Accounting Definitions, Application Accounting Definitions, Journal Lines Definitions	Assign supporting references to journal lines definitions
Setups	Create_Stream_Types	SETUPCOMP	To define stream types
Setups	Verify_Stream_Types	SETUPCOMP	To verify stream types
Setups	Crt_Stream_Generation_Template	SETUPCOMP	To create stream generation template.
Setups	Create_Accounting_Templates	SETUPCOMP	To create accounting templates
Setups	Verify_Accounting_Templates	SETUPCOMP	To verify of accounting templates
Setups	Find_Accounting_Templates	SETUPCOMP	To find accounting template
Setups	Update_Accounting_Templates	SETUPCOMP	To update accounting template
Setups	Find_Accounting_Template_Set	SETUPCOMP	To find accounting template set
Setups	Duplicate_Accounting_Temp_Set	SETUPCOMP	To duplicate accounting template set

Feature Name	Component Name	Search Tags	Description
Setups	Crt_Dependent_Stream_Types	SETUPCOMP	To create dependent stream types for the primary stream type
Setups	Verify_Stream_Generation_Template	SETUPCOMP	To verify of stream generation template.
Setups	Crt_Vpa_Termination_Quote_Process	SETUPCOMP	To create vendor program agreement termination quote process (vendor)
Setups	Create_Lease_Rate_Set	SETUPCOMP	To create lease rate set
Setups	Crt_Lease_Rate_Set_Eligibility_Criteria	SETUPCOMP, Create Lease Rate Set	To create lease rate set - eligibility criteria
Setups	Crt_Lrs_Eligibility_Criteria_Values	SETUPCOMP, Create Lease Rate Set	To create lease rate set - eligibility criteria - additional values
Setups	Remove_Lrs_Eligibility_Criteria_Values	SETUPCOMP, Create Lease Rate Set	To remove lease rate set - eligibility criteria - value
Setups	Remove_Lrs_Eligibility_Criteria	SETUPCOMP, Create Lease Rate Set	To remove lease rate set - eligibility criteria
Setups	Save_Lease_Rate_Set	SETUPCOMP, Create Lease Rate Set	To update actions in lease rate sets
Setups	Find_Lease_Rate_Set	SETUPCOMP	To find lease rate sets
Setups	Update_Lease_Rate_Set	SETUPCOMP, Update Lease Rate Set	To update lease rate set
Setups	Upd_Lease_Rate_Set_Eligibility_Criteria	SETUPCOMP, Update Lease Rate Set	To update lease rate set - eligibility criteria
Setups	Upd_Lrs_Eligibility_Criteria_Values	SETUPCOMP, Update Lease Rate Set	To update lease rate set - eligibility criteria - additional values

Feature Name	Component Name	Search Tags	Description
Setups	Find_Operating_Agreement	SETUPCOMP	To find operating agreement
Setups	Create_Invoice_Message	SETUPCOMP, Workbench, Accounting Options, Receivables, Late Policies, Invoice Messages, Create Invoice Message	To create invoice message
Setups	Create_Conversions	SETUPCOMP, Workbench, Accounting Options, Pricing, Product Pricing Templates, Conversions, Create Conversions	To create conversions
Setups	Create_Repair_Costs	SETUPCOMP, Workbench, Accounting Options, Assets, Repair Costs, Create Repair Costs	To create repair costs
Setups	Create_Lease_Quoting_Options	SETUPCOMP, Workbench, Accounting Options, System Options, Lease Quoting Options, Create Lease Quoting Options	To create lease quoting option
Setups	Create_Off_Lease_Hold_Periods	SETUPCOMP, Workbench, Accounting Options, Assets, Remarketer Assignments, Off Lease Amortization Hold Periods, Create Off Lease Amortization Hold Period	To create off lease amortization hold period

Feature Name	Component Name	Search Tags	Description
Setups	Create_Prod_Pricing_Templates	SETUPCOMP, Workbench, Accounting Options, Pricing, Product Pricing Templates, Create Product Pricing Template	To create product pricing template
Setups	Create_Remarketer_Assignments	SETUPCOMP, Workbench, Accounting Options, Assets, Remarketer Assignments, Create Remarketer Assignments	To create re marketer assignments
Setups	Create_Report_Templates	SETUPCOMP, Workbench, Accounting Options, System Options, Report Templates, Create Report Templates	To create report templates
Setups	Create_Search_Rules	SETUPCOMP, Workbench, Accounting Options, Receivables, Late Policies, Search Rules, Create Search Rules	To create search rule
Setups	Create_Service_Fees	SETUPCOMP, Workbench, Accounting Options, Receivables, Late Policies, Service Fees, Create Service Fees	To create service fees

Feature Name	Component Name	Search Tags	Description
Setups	Create_Tax_Prod_Category_Assoc	SETUPCOMP, Workbench, Accounting Options, Transaction Tax, Tax Transaction Business Category Association, Tax Product Categories	To create tax product category association
Setups	Crt_Tax_Txn_Bus_Catgry_Assoc	SETUPCOMP, Workbench, Accounting Options, Transaction Tax, Tax Transaction Business Category Association, Tax Transaction Business Categories	To create tax transaction business category association
Setups	Crt_Tax_Fiscal_Classification	SETUPCOMP, Workbench, Accounting Options, Transaction Tax, Tax Transaction Business Category Association, Tax User Defined Fiscal Classifications, Tax User Defined Fiscal Classification Association, Create Tax User Defined Fiscal Classification Association	To create tax user defined fiscal classification association
Setups	Create_Checklist_Template	SETUPCOMP	To create checklist template
Termination	Run_Process_Transactions_In_Fa	Submit Request, Process Transactions in Fixed Assets	To run process transactions in fixed assets
Termination	Vrf_Terminated_Asset_Status	Workbench, Contracts, Contract Details	To verify terminated asset status in contract configuration tab.

Feature Name	Component Name	Search Tags	Description
Termination	Search_Contract_F or_Terminate	Workbench, Contracts	To search the contract for terminate
Termination	Srch_Contract_Ter min_Quotes	Contract Termination	To terminate quote search
Termination	Verify_Termination_Quote	Contract Termination	To verify terminate quote
Termination	Recycle_Termination_T ransactions	Contract Termination	To recycle termination transactions
Termination	Crt_Termination_Quote	Workbench, Contracts, Contract Termination, Enter Quote Details	To create contract full termination quote without purchase
Termination	Accept_Full_Termination_Quote	Termination Quotes, Termination Quote Details	To accept termination quote
Termination	Verify_Termination_Quote_Status	Termination Quotes	To verify contract termination quote status
Termination	Crt_Partial_Termination_Quote_Hdr	Workbench, Contracts, Contract Termination, Enter Quote Details	To create contract termination with purchase – partial termination quote
Termination	Crt_Part_Termination_Quote_Add_Assets	Create Termination Quote Select Assets	To create contract termination with purchase – partial termination quote - add assets
Termination	Finish_Part_Termination_Quote_Parties	Create Termination Quote Select Parties, Review, Termination Quotes	To finish contract termination with purchase – partial termination - parties
Termination	Crt_Termination_Quote_Number	Create Termination Quote Select Parties, Review, Termination Quotes	To create termination quote number

Feature Name	Component Name	Search Tags	Description
Termination	Run_Okl_Am_Terminate_Expired_Contracts	Submit Request, Terminate Expired Contracts	To run concurrent request for terminate expired contracts
Termination	Accept_LC_Termination_Quote	Workbench, Contracts, Contract Termination, Termination Quote Details, Update Termination Quote, Termination Quotes	To accept termination quote created from lease center.
Termination	Update_Asset_Return_Status	Workbench, Asset Returns Request, Asset Returns	To update asset return status
Variable Rate	Crt_Vr_Int_Schedule_Line	SETUPCOMP, Workbench, Accounting, Receivables, Interest Rates, Create Interest Rate	To create variable interest schedule - rate line
Variable Rate	Run_Crt_Rec_Variable_Rate_Invoice_Program	Submit Request, Create Receivable Variable Rate Invoice Program	To run create receivable variable rate invoice program
Variable Rate	Crt_Vr_Interest_Index	SETUPCOMP, Workbench, Accounting Options, Receivables, Interest Rates, Create Interest Rate	To create variable interest index
Variable Rate	Search_Vr_Interest_Index	SETUPCOMP, Workbench, Accounting Options, Receivables, Interest Rates	To search variable interest index

Feature Name	Component Name	Search Tags	Description
Variable Rate	Upd_Pay_Tab_Vr_Int_Schedule	Workbench, Contracts, Contract Details, Payments Tab, Payments, Create Payment	To update variable interest schedule
Variable Rate	Run_Gen_Accruals_Estmd_Billed	Submit Request, Generate Accruals Master Estimated And Billed Program	To run generate accruals master - estimated and billed program
Variable Rate	Vrf_Schedule_Vr_Asst Stmt	Leasing Center, Assets	To verify variable statement for asset
Variable Rate	Vrf_Schedule_Vr_Statement	Leasing Center, Schedules	To verify variable rate statement
Variable Rate	Upd_Pay_Tab_Int_Interest_Rate	Workbench, Contracts, Contract Details, Payments , Add Rate	To update interest rate parameter in contract
Variable Rate	Upd_Vr_Int_Sch_Rate_Line	SETUPCOMP, Workbench, Receivables, Interest Rates, Update Interest Rate	To update variable interest schedule - rate line
Vendor Self Service	Approve_Asset_Location_Chg_Req	Workbench, Notification Details	To approve asset location change request notification
Vendor Self Service	Search_Agreement_Vss	Self Service Lease and Finance Management, Agreements	To search agreements in vendor self services
Vendor Self Service	Vrf_Vss_Agreement_Party	Agreement, Party Details	To verify agreement details - party in vendor self services

Feature Name	Component Name	Search Tags	Description
Vendor Self Service	Vrf_Vss_Agreement_Sel_Options	Agreement	To verify agreement details - selection options in vendor self services
Vendor Self Service	Vrf_Vss_Agreement_Contract	Agreement	To verify agreement details - contract in vendor self services
Vendor Self Service	Verify_Asset_Return_Vcss	Asset Returns	To verify asset return in vendor self services
Vendor Self Service	Create_Termination_Quote_Vcss	Oracle Self Service Lease and Finance Management, Quotes, Request Termination Quote,	To create termination quote through vendor self services
Vendor Self Service	Update_Asset_Location_Vss	Oracle Self Service Lease and Finance Management	To update asset location from vendor self services
Vendor Self Service	Search_Vss_Contract_Asset	Oracle Self Service Lease and Finance Management	To search contract asset search
Vendor Self Service	Approve_Inv_Format_Change_Req	Oracle Applications Home Page, Notification Details	To approve invoice format change request notification
Vendor Self Service	Approve_Billing_Change_Req	Oracle Applications Home Page, Notification Details	To approve billing change request notification
Vendor Self Service	Request_Inv_Format_Change_Vss	Contracts, Request Invoice Format Change	To request for invoice format change from vendor self services
Vendor Self Service	Request_Billing_Change_Vss	Contracts, Request Billing Information Change	To request billing change from vendor self services

Feature Name	Component Name	Search Tags	Description
Vendor Self Service	Search_Vss_Contract	Oracle Self Service Lease and Finance Management	To search contract in vendor self services
Vendor Self Service	Search_Asset_Return_Vcss	Oracle Self Service Lease and Finance Management	To search asset return in vendor self services
Vendor Self Service	Vrf_Disbursement_Vss	Oracle Self Service Lease and Finance Management	To verify disbursements
Vendor Self Service	Srch_Inv_For_Make_Payment_Vss	Oracle Self Service Lease and Finance Management, Invoices	To search invoices for make payment through vendor self services
Vendor Self Service	Make_Payment_Vss_Css	Invoices, Oracle Self Service Lease and Finance Management, Make Payment	To make payment through vendor self services

