e*Index Global Identifier Product Suite

Working with Reports for e*Index™ Global Identifier

Release 5.0.5 for Schema Run-time Environment (SRE)

SEEBEYOND

Table of Contents

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Introduction

About this Chapter

Overview

This introduction provides an overview of the standard reports provided with e*Index Global Identifier.

The following diagram illustrates the contents of each major topic in this chapter. For the page numbers on which specific topics appear, see "What's Inside" on the following page.

Welcome — Learn where to start in this guide if you are a new or experienced user

About e*Index Reports — Learn about the standard reports provided with e*Index

Additional Resources — Learn about other e*Index publications you may wish to review

What's Inside

This chapter provides background information and instructions related to the topics listed below.

Introduction

Welcome

Welcome to e*Index, SeeBeyond's enterprise-wide master person index. This document describes the reports provided with e*Index, how to run the reports, and how to analyze the information provided in these reports.   This chapter of the document provides background information about the standard e*Index reports.

Whether you are a new or established user, you should read through this guide before you run any e*Index reports. Please pay particular attention to the overview sections provided at the beginning of each chapter and at the beginning of each section within a chapter. The overview sections are designed to provide background and explanatory information you may need to understand. After reading the overview information, you will be ready to perform specific tasks using the step-by-step instructions provided in each chapter.

What is the Scope of this Guide?

This guide provides background information about the data included in each e*Index report, and step-by-step instructions for running each report. It also includes appendixes with samples of each standard report.

This guide does not include information or instructions on using any of the e*Index applications or working with e*Index e*Ways. These topics are covered in the appropriate user guide (for more information, see "Additional Resources" on page 1-8).

Who Should Use this Guide?

Any user who will be running and analyzing e*Index reports should read this guide. A thorough knowledge of e*Index is not needed to understand this guide, but it is presumed that the reader of this guide is familiar with the GUI and functionality of e*Index, as well as the information stored in the e*Index database. Readers who will modify the e*Index reports must have a working knowledge of PL/SQL and Oracle database administration. It is also helpful to be familiar with specific data maintenance issues that need to be addressed within your organization.

How Should this Guide be Used?

For best results, you should skim through the guide to familiarize yourself with the locations of essential procedures you need to perform. Each chapter begins with a simple graphic that identifies the information contained in the chapter. The second page of each chapter contains a list of topics and instructions included in the chapter and the associated page numbers.

How is this Guide Organized?

This guide is divided into three chapters and two appendixes that cover the topics shown below.

Chapter	Topics
Chapter 1, Introduction	■ Introduction ■ About e*Index Reports ■ Additional Resources
Chapter 2, Working with GUI Reports	■ Working with GUI Reports ■ Running GUI Reports
Chapter 3, Working with Production Reports	■ Learning About Production Reports ■ Running Production Reports
Appendix A: GUI Report Samples	
Appendix B: Production Report Samples	

What Conventions are Used in this Guide?

Before you start using this guide, it is important to understand the icon and special notation conventions used.

Icon and Special Notation Conventions

The following conventions are used in this and other e*Index publications to identify special types of information.

Icon or Notation	Type of information
Note	Supplemental information that is helpful to know, but not essential to completing a particular task.
Tip	Information that helps you to apply techniques and procedures described in the text to your specific needs. May also suggest alternative methods.
Important!	Information that is essential to the completion of a task.
Caution!	Advises you to take specific action to avoid loss of data.
▶	Indicates the beginning of a step-by-step instruction.
✓	Specifies a task to perform before you begin a step-by-step instruction.
🛈	Indicates a cross-reference to other sections of the guide or to other publications.

About e*Index Reports

Overview

e*Index provides reporting capabilities through both the GUI and through database scripts written in PL/SQL (known as production reports). From the GUI, you can print images of the member profiles displayed on the window. The production reports provide additional information about the current state of the data in the e*Index database, and can be scheduled and automatically delivered through a variety of means. For additional reporting needs, the database is accessible using any commercially available ODBC-compliant reporting tool.

About GUI Reports

The e*Index GUI provides the ability to print reports for the member profiles currently displayed on the e*Index window. From the GUI, you can print information about member profiles including audit trail reports, potential duplicate reports, person detail reports, search results reports, and comparison reports. These reports only display information about the member profiles that are currently displayed on the active e*Index window.

About Production Reports

Production reports are run daily, weekly, monthly, and yearly, and provide information about the daily transactions that are processed through the e*Index database. These reports provide lists of potential duplicate records (for both same and different systems), records with duplicate social security numbers, updates, merges, unmerges, deactivated records, and so on. The information you find in these reports helps you to continue to analyze your matching threshold configuration, and provides invaluable information about how data is being processed in your current configuration. Production reports can be automatically scheduled in UNIX using a cron job that SeeBeyond can create for you. You should also run production reports against any data that has been converted from existing systems into the e*Index database using the initial load program.

Modifying Reports

This document describes specific changes that you may need to make to the standard report scripts before you run them against the e*Index database. Most of these changes should only need to be made one time, before you first run the reports. The standard reports are written in the PL/ SQL scripting language. If you have a working knowledge of PL/ SQL and the e*Index

database structure, you can further customize these reports as needed,
however reports that are customized beyond the modifications described in
this guide are not supported by SeeBeyond.

Creating Custom Reports

If the standard reports provided with e*Index don't provide you with all the
information you would like to see, you can create custom reports. If you are
experienced using PL/SQL, you can use the existing reports as a basis for any
new reports you would like to create. You can also access the e*Index
database using any ODBC-compliant report writer (such as Crystal Reports),
providing you with the flexibility to report on any information contained in
the e*Index database.

Additional Resources

SeeBeyond has developed a suite of e*Index user guides and related publications that are distributed in an electronic library.

- *e*Index Global Identifier User's Guide*
  Helps e*Index quality workstation users to perform database maintenance tasks, such as merging and unmerging records, finding and resolving potential duplicates, adding and updating records, and viewing the audit trail.

- *e*Index Administrator User's Guide*
  Helps system administrators configure system parameters, customize e*Index, work with Vality rule set files, and processing codes. This guide also describes how to maintain the information in the database that is used to populate the drop-down lists in the e*Index.

- *e*Index Security User's Guide*
  Helps system administrators add users and user groups to e*Index, to grant security permissions to users and user groups, to maintain user and user group information, and to configure certain system parameters.

- *e*Index Global Identifier Technical Reference*
  Describes message processing for e*Index, as well as database tables and e*Index Monk APIs. This guide also provides a complete listing of e*Index Monk APIs and functions, along with a description, parameters, syntax, return values, and examples for each.

- *e*Index Initial Load User's Guide*
  Provides the background information and instructions that system and database administrators need in order to load legacy data into the e*Index database, including a description of the expected data format and the schema files included with the load program.

- *e*Index Global Identifier Installation Guide*
  Helps system and database administrators install a new e*Index environment for the current release, including e*Index schema files, the e*Index GUI, and database installation.

- *e*Index Global Identifier Upgrade Guide*
  Helps system and database administrators upgrade an existing e*Index environment to the most current release, including e*Index schema files, the e*Index GUI, and database upgrades.

- *Java Programmer's Guide for e*Index Active Integration*
  Provides background and implementation information about the Java APIs for e*Index Active Integration. This guide also provides a complete listing of e*Index Java functions, along with a description, parameters, syntax, return values, and examples for each.

Working with GUI Reports

About this Chapter

Overview

This chapter presents the background information and the step-by-step instructions you need to print reports from the e*Index GUI.

The following diagram illustrates the contents of each major topic in this chapter. For the page numbers on which specific topics appear, see the next page of this chapter.

| About GUI Reports | Learn about the reports you can run from the e*Index GUI windows |

| Run GUI Reports | Learn how to run each report from the e*Index GUI windows |

What's Inside

This chapter provides background information and instructions related to the topics listed below.

Learning About GUI Reports

Overview

This section of the chapter provides background information about reports you can print from the e*Index GUI. You can print reports from the GUI with a simple mouse-click on the **Print Report** tool.

Available GUI Reports

The reports that you can print from the GUI generally print information about one or two member profiles that are displayed on the current active window. Printing reports from any of the comparison windows allows you to view the entire comparison in one view. The reports that are available from the GUI include:

- **Person Search Result Report**
  This report displays a list of all of the profiles returned from a search. You can print this report from the Search Results window of the Search and View Persons function. For a sample of this report, see page A-3 of "Appendix A: GUI Report Samples".

- **Person Detail Report**
  This report lists all of the demographic and identifying information for the displayed member profile. You can print this report from the View/Edit Person window. For a sample of this report, see page A-4 of "Appendix A: GUI Report Samples".

- **Person Compare Report**
  This report displays all of the demographic and identifying information for both profiles displayed on a comparison window. You can print this report from the Potential Duplicate Compare window or the Comparison window. For a sample of this report, see page A-6 of "Appendix A: GUI Report Samples".

- **Audit Trail Report**
  This report prints an image of the member profile that appears on the Audit Trail window. The Audit Trail report provides an image of the profile before and after changes were made to the profile. You can only print this report from the Audit Trail window. For a sample of this report, see page A-10 of "Appendix A: GUI Report Samples".

- **Potential Duplicate Report**
  This report prints a list of member profiles that are returned for a potential duplicate search. You can only print this report from the Result page of the Potential Duplicate Search window. For a sample of this report, see page A-15 of "Appendix A: GUI Report Samples".

■ **Potential Duplicate Associated Records Report**
This report prints a list of member profiles that appear on the Associated Records dialog when you select a profile from the results list on the Potential Duplicate Search window. This report is very useful to review member profiles that are linked by duplicate flags, and to determine the order in which they should be resolved or merged. You can only print this report from the Associated Record dialog. For a sample of this report, see page A-16 of "Appendix A: GUI Report Samples".

■ **Miscellaneous**
You can print an image of any window in e*Index by clicking the **Print Active Screen** button. This prints the current active e*Index window, but only prints the visible member information.

Printer Setup

Unless you specify otherwise, the reports automatically print to the printer that you have designated as the default printer on the Quality Workstation. You can modify the default printer by clicking **Start** on your Windows desktop, pointing to **Settings**, and then clicking **Printers**. Right-click the printer name that you want to be your default printer, and select **Set as Default Printer**.

You can also change the printer through the **File | Printer Setup** option on the e*Index Main Menu. This will only change the printer settings for the current session.

Running GUI Reports

Overview

You can perform any of the following reporting activities from the e*Index GUI:

■ Running a Person Search Result Report

■ Running a Person Detail Report

■ Running a Person Compare Report

■ Running an Audit Trail Report

■ Running a Potential Duplicate Report

■ Running a Potential Duplicate Associated Records Report

Note: *See "Appendix A: GUI Report Samples" for examples of each of these reports.*

Running a Person Search Results Report

The Search Result Report displays a list of all of the profiles returned from a search performed on the Search and View Persons window. You can use this report to maintain a listing of all records that closely match your specified criteria. For a sample of this report, see page A-3 of "Appendix A: GUI Report Samples".

▶ To run a Search Results Report

Before you begin:

✓ Make sure you are printing to the correct printer (see "Printer Setup" earlier in this chapter)

✓ If necessary, review information about performing searches in Chapter 3 of the *e*Index Global Identifier User's Guide*

1 From the Search window, perform a search for the member profile you want to display.

Print Report tool

2 When the Search Results page appears, click **Print Report**. The report prints to the specified printer.

Running a Person Detail Report

The Person Detail Report displays all of the demographic and identifying information for the member profile displayed on the View/Edit Person window. For a sample of this report, see page A-4 of "Appendix A: GUI Report Samples".

▶ To run a Detail Report

Before you begin:

> ✓ Make sure you are printing to the correct printer (see "Printer Setup" earlier in this chapter)

> ✓ If necessary, review information about viewing member profiles in Chapter 3 of the *e*Index Global Identifier User's Guide*

1 Perform a search for the member profile you want to display, and select the appropriate profile from the results list. The View/Edit Person window appears.

Print Report tool

2 On the View/Edit Person toolbar, click **Print Report**. The report prints to the specified printer.

Running a Person Compare Report

The Person Compare Report displays all of the demographic and identifying information for both profiles displayed on a comparison window, one after the other. You can print member comparisons from the Potential Duplicate Compare and Comparison windows. For a sample of this report, see page A-6 of "Appendix A: GUI Report Samples".

▶ To run a Person Compare Report

Before you begin:

> ✓ Make sure you are printing to the correct printer (see "Printer Setup" earlier in this chapter)

> ✓ If necessary, review information about comparing member profiles in Chapter 4 of the *e*Index Global Identifier User's Guide*

1 Display the members you want to compare on one of the following windows:

> • Comparison window
> • Potential Duplicate Comparison window

Print Report tool

2   When the member profiles appear, click **Print Report** on the application window toolbar. The report prints to the specified printer.

Running an Audit Trail Report

The Audit Trail Report prints an image of the displayed member's profile before and after changes were made to the profile. You can only print this report from the Audit Trail window. For a sample of this report, see page A-10 of "Appendix A: GUI Report Samples".

▶ To run an Audit Trail Report

Before you begin:

- ✓ Make sure you are printing to the correct printer (see "Printer Setup" earlier in this chapter)

- ✓ If necessary, review information about viewing audit trails in Chapter 4 of the *e*Index Global Identifier User's Guide*

1   Display a member profile on the Audit Trail window (as described in "Viewing an Audit Trail" in Chapter 4 of the *e*Index Global Identifier User's Guide*).

Print Report

2   On the Audit Trail toolbar, click **Print Report**. The audit trail comparison is printed to the specified printer.

Running a Potential Duplicate Report

The Potential Duplicate Report prints a list of potential duplicate profiles returned from a potential duplicate search. You can only print this report from the Result page of the Potential Duplicate Search window. For a sample of this report, see page A-15 of "Appendix A: GUI Report Samples".

▶ To run a Potential Duplicate Report

Before you begin:

- ✓ Make sure you are printing to the correct printer (see "Printer Setup" earlier in this chapter)

- ✓ If necessary, review information about searching for potential duplicates in Chapter 4 of the *e*Index Global Identifier User's 's Guide*

1   Perform a search for potential duplicate profiles (as described in "Finding Potential Duplicates" in Chapter 4 of the *e*Index Global Identifier User's 's Guide*).

Print

2   On the Potential Duplicate Result page toolbar, click **Print**. The potential duplicate list is printed to the specified printer.

Running a Potential Duplicate Associated Record Report

The Potential Duplicate Associated Record report provides a list of all member profiles that are associated with the profile you selected from the Potential Duplicate result list. You can only print this report from the Associated Record dialog. For a sample of this report, see page A-16 of "Appendix A: GUI Report Samples".

▶ **To run a Potential Duplicate Associated Record Report**

Before you begin:

    ✓   Make sure you are printing to the correct printer (see "Printer Setup" earlier in this chapter)

    ✓   If necessary, review information about searching for potential duplicates in Chapter 4 of the *e*Index Global Identifier User's Guide*

1   Perform a search for potential duplicate profiles (as described in "Finding Potential Duplicates" in Chapter 4 of the *e*Index Global Identifier User's 's Guide*).

2   Select a member profile from the Potential Duplicate result list that is associated with multiple profiles.

3   In the Associated Record dialog, click the **Print** button. The potential duplicate list is printed to the specified printer.

Working with Production Reports

About this Chapter

Overview

This chapter presents the background information and the step-by-step instructions you need to print the daily, weekly, monthly, and yearly reports provided with e*Index.

The following diagram illustrates the contents of each major topic in this chapter. For the page numbers on which specific topics appear, see the next page of this chapter.

About Production Reports	Learn about the reports that you can run on a daily, weekly, monthly, and yearly basis
Run Production Reports	Learn how to run the reports that provide information about the daily transactions against the e*Index database
Report Tools	Learn how to use standard SQL scripts to modify the data in the e*Index database

What's Inside

This chapter provides background information and instructions related to the topics listed below.

Learning About Production Reports

Overview

This section of the chapter provides background information about the standard production reports that are provided with e*Index. If you would like to report on additional information, you can create new reports using PL/SQL, or you can use any ODBC-compliant report writer.

Available Production Reports

The standard reports included with e*Index help you to monitor and analyze the data in the e*Index database. You can view information about the transactions processed (such as merges, updates, and inserts) and about any potential duplicates or assumed matches that result from these transactions. There are several daily reports, one weekly report, two monthly reports, and one yearly report. The production reports should be located on the e*Index database server in the database path in **/uireports/production**, although they may have been moved during installation.

Daily Reports

SeeBeyond provides several of the daily reports in two separate files, one for the current day and one for the previous day. The files that you need to use depend on whether you run the reports in the evening or morning. If you run the reports in the evening, you should run the current day's reports (these are designated by "_t.sql" at the end of the file name). If you run the reports in the morning, you should run the previous day's reports (designated by "_y.sql" at the end of the file name). You can customize the reports as needed.

The available daily reports include:

- **Daily Update Report**
  This report displays member profiles whose key information was updated on the day designated by the report. You can run this report for either the current or the previous day. The Daily Update Report includes the member's UID, local ID and system name, last and first name, middle name or initial, gender, date of birth, and address information. This report checks the transaction table for any transactions with an update function code of "UPD". In order to appear on this report, an updated profile must have an address type of **H** (home address) and must be associated with a local ID from the updating system.
  For samples of this report, see pages B-3 and B-4 in "Appendix B: Production Report Samples".

■ **Duplicate Social Security Report**
This report displays each member profile that has the same social security number (SSN) as another member profile, and you can use this report to reveal the over-use of default SSNs. You can run this report for profiles that were inserted or updated on either the current or the previous day. The information displayed on this report for each member includes the SSN, member last and first name, middle name or initial, date of birth, gender, UID, and all associated local ID and system pairs (up to four pairs). For samples of this report, see pages B-5 and B-6 in "Appendix B: Production Report Samples".

■ **Assumed Match Report**
This report displays information about any profiles that were automatically updated, and can be run for either the current or the previous day. The information in this report, in combination with data from the potential duplicate reports, helps you determine if your matching threshold for assumed matches is accurate. You should review this report daily.

This report includes the following information about the updated profiles: UID, member name, date of birth, SSN, address information, and mother's and father's name. The report provides the same information for the incoming record that updated the existing record except the system and local appear instead of the UID. The report also displays the matching probability weight between the two records. For samples of this report, see pages B-7 and B-8 in "Appendix B: Production Report Samples".

■ **Daily Cross Entity Potential Duplicate Report**
This report displays information about member profiles that are potential duplicates of one another, and that are associated with different systems. The information provided on this report can help you determine whether the matching threshold and the duplicate threshold are accurate. This report only displays information about profiles with a status of **Active**.

The information for each profile on this report includes the UID, local ID and system pair, member name, date of birth, gender, address, SSN, reason for the duplicate flag, and matching probability weight. You can run this report for potential duplicates created on either the current or the previous day. For samples of this report, see pages B-9 and B-10 in "Appendix B: Production Report Samples".

■ **Daily Potential Duplicate Report**
This report displays information about member profiles that are potential duplicates of one another, and that are associated with the same system. The information provided on this report can help you determine whether the matching threshold and the duplicate threshold are accurate. If two duplicate profiles on this report have a matching probability weight above the match threshold, it is an indication that the profiles most likely represent the same person. This report only displays information about profiles with a status of **Active**.

The information for each profile on this report includes the UID, local ID and system pair, member name, date of birth, gender, address, SSN, reason for the duplicate flag, and matching probability weight. You can run this report for potential duplicates created on either the current or the previous day. For samples of this report, see pages B-11 and B-12 in "Appendix B: Production Report Samples".

■ **Daily Merge Report**
This report displays a list of all records merged on either the current day or the previous day, depending on the report file you use. The information on this report includes the UID of the kept record and the UID of the merged record, and the member name, date of birth, gender, address, city, and SSN. This report sorts records by the login ID of the users who performed the merges. For samples of this report, see pages B-13 and B-14 in "Appendix B: Production Report Samples".

■ **Daily UnMerge Report**
This report displays a list of all records unmerged on either the current day or the previous day, depending on the report file you use. The information on this report includes the UIDs of the unmerged records, the member name, date of birth, gender, address, city, and SSN. This report is sorted by the login ID of the users who performed the unmerge transactions. For samples of this report, see pages B-15 and B-16 in "Appendix B: Production Report Samples".

■ **Weekly Transaction Audit Report**
This report displays a summary of transactions that occurred against the database on each day for the current week. The information provided in this summary includes the number of each of the following transactions performed each day.

- ADD-B: Member profiles inserted from external systems
- UPD-B: Member profiles updated from external systems
- DEA-F: Member profiles deactivated from the e*Index GUI
- ADD-F: Member profiles inserted from the e*Index GUI
- MRG-B: Member profiles merged from external systems
- MRG-F: Member profiles merged from the e*Index GUI
- UMRG-F: Member profiles unmerged from the e*Index GUI

For a sample of this report, see page B-17 in "Appendix B: Production Report Samples".

■ **Monthly Management Summary Report**
This report displays a summary of transactions that occurred against the database during the specified month. You can run this report for either the current or the previous month. The information provided in this summary includes the number of each of the following transactions that were performed for the month:

- UIDs assigned through interface transactions

- UIDs assigned through the GUI
- Merges performed through the interface
- Merges performed through the GUI
- Unmerge transactions
- Deactivate transactions
- Unresolved potential duplicates
- Resolved potential duplicates

For samples of this report, see pages B-18 and B-19 in "Appendix B: Production Report Samples".

■ **Yearly Management Summary Report**
This report displays a summary of transactions that occurred against the database for a one-year period. You can only run this report for the current year. The information provided in this report includes a summary of each transaction listed for the monthly summary report above. For a sample of this report, see page B-20 in "Appendix B: Production Report Samples".

Production Report Tools

The directory containing the report files also contains several supporting files that help create the reports. Be sure to run the following SQL scripts against the e*Index database before running any reports.

■ **install_rep_view.sql**
You must run this script before running any of the e*Index production reports. This script creates the views that are required to extract the information for the e*Index reports. You only need to run this file once against the e*Index database.

■ **install_monthly.sql**
This script calls **monthly_table.sql**, **monthly_proc.sql**, and **yearly_proc.sql** to create the monthly status table (*ui_monthly_stats*) along with the stored procedures for monthly and yearly reporting. The table and procedures are created when you install the e*Index database, so you may not need to run this file.

Running Production Reports

Overview

You can perform any of the following reporting activities using the standard production report files provided with e*Index:

- Run the Daily Update Report

- Run the Duplicate Social Security Report

- Run the Assumed Match Report

- Run the Daily Cross Entity Potential Duplicate Report

- Run the Daily Potential Duplicate Report

- Run the Daily Merge Report

- Run the Daily UnMerge Report

- Run the Weekly Transaction Audit Report

- Run the Monthly Management Summary Report

- Run the Yearly Management Summary Report

Notes:

- *Before you run any reports, make sure to run the SQL scripts **install_rep_view.sql** and **install_monthly.sql**.*

- *Before you begin, you should locate the **/uireports/production** directory. This is where the production report files are located. Depending on how the files were installed, they should either be on the database server or on the client workstation in the e*Index home directory.*

- *See "Appendix B: Production Report Samples" for examples of each of these reports.*

- *We can help you automate many of these reports. See your SeeBeyond representative for more information.*

Running the Daily Update Report

Run the Daily Update Report to obtain a list of member profiles whose key information was updated on the day designated by the report (either today or yesterday). For samples of this report, see pages B-3 and B-4 in "Appendix B: Production Report Samples".

▶ **To run the Daily Update Report**

Before you begin:

✓ Determine whether you need to run the report against today's transactions or yesterday's

✓ Determine where the report files are located, and the path in which you want to store the completed reports

1 If this is the first time you are running the report, continue to step 2. If you have run this report before and have already made the necessary modifications, skip to step 8.

2 If you have a working knowledge of PL/SQL, you can modify this file to customize the report for your organization's specific requirements. To customize the report, do one of the following:

To modify the report for today's transactions, open the file
rep_daily_update_t.sql in any text editor.

To modify the report for yesterday's transactions, open the file
rep_daily_update_y.sql in any text editor.

3 You can comment out the first line of text, however Oracle ignores this line even if you do not comment it out.

4 The first section of the file defines the format of the report. You can modify the length of each line or field, the name of the column headings, and so on.

5 The second section is the SELECT clause of the SQL statement. Only modify this section if you want to change the information included on the report. If you add or delete fields in this section, be sure to make the corresponding changes to the column definitions in the previous section.

6 The final section of the file is the WHERE clause of the SQL statement. By default, there are two conditions in the WHERE clause that restrict the updated profiles that appear on the report:

• The member profile must be associated with the system from which the update originated in order to appear on this report. This is especially important to keep in mind when reporting on updates from the GUI, because the GUI can be associated with any system.

*Tip: In the e*Index database, the field name for system is **facility**, and the field name for the updating system is **update_facility_id**.*

• The member profile must have an address type of **H** (for home address) both before and after the update in order to appear on this report.

7 When you complete your modifications to the report file, save and close the file.

8 Open an MS-DOS or Unix command line, and navigate to the directory where the report files are located.

9 Do one of the following:

To print today's transactions, type the following at the command prompt:

sqlplus <un>/<up>@<SID> @rep_daily_update_t <output>

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

To print yesterday's transactions, type the following at the command prompt:

sqlplus <un>/<up>@<SID> @rep_daily_update_y <output>

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

10 To view the report, navigate to the location you specified as your output path, and open the file in any text editor. The report file has an .LST extension.

Running the Duplicate Social Security Report

Run the Duplicate Social Security Report to obtain a list of member profiles that have the same social security number as another member profile. This report displays the profile pairs one under the other so you can view the differences between the two profiles. You need to modify two files to run this report. For samples of this report, see pages B-5 and B-6 in "Appendix B: Production Report Samples".

▶ **To run the Duplicate Social Security Report**

Before you begin:

✓ Determine whether you need to run the report against today's transactions or yesterday's

✓ Determine where the report files are located, and the path in which you want to store the completed reports

1 If this is the first time you are running the report, continue to step 2. If you have run this report before and have already made the necessary modifications, skip to step 10.

2 If you have a working knowledge of PL/SQL, you can modify this file to customize the report for your organization's specific requirements. To customize the report, do one of the following:

To modify the report for today's transactions, open the file **rep_dupssn_t.sql** in any text editor.

To modify the report for yesterday's transactions, open the file **rep_ dupssn _y.sql** in any text editor.

3 You can comment out the first line of text, however Oracle ignores this line even if you do not comment it out.

4 The first section of the file defines the format of the report. You can modify the length of each line or field, the name of the column headings, and so on.

5 The second section is the SELECT clause of the SQL statement. Only modify this section if you want to change the information included on the report. If you add or delete fields in this section, be sure to make the corresponding changes to the column definitions in the previous section.

6 In the final section of the file, you can customize the WHERE clause of the SQL statement.

7 When you complete your modifications to the report file, save and close the file.

8 To specify whether to run the report on today's transactions or yesterday's transactions, you need to modify **ui_rep_dupssn.sql**. Open this file in any text editor.

9 Do one of the following:

To print today's transactions, comment out the following lines:

```
start rep_dupssn_py.sql;
start rep_dupssn_y.sql;
```

To print yesterday's transactions, comment out the following lines:

```
start rep_dupssn_pt.sql;
start rep_dupssn_t.sql;

delete from t_local_id;
```

10 Open an MS-DOS or Unix command line, and navigate to the directory where the report files are located.

11 Type the following at the command prompt:

sqlplus <un>/<up>@<SID> @ui_rep_dupssn <output>

where <un> is your user login ID, <up> is your login password, <SID> is

the Oracle SID name of the database, and <output> is the location in which you want to store the report.

12 To view the report, navigate to the location you specified as your output path, and open the file in any text editor. The report file has an .LST extension.

Running the Assumed Match Report

Run the Assumed Match Report to obtain a list of entries in the *ui_assumed_match* table. This table lists member profiles that were automatically merged, and you can use the Assumed Match Report to verify that the records should have been merged. For samples of this report, see pages B-7 and B-8 in "Appendix B: Production Report Samples".

▶ **To run the Assumed Match Report**

Before you begin:

✓ Determine whether you need to run the report against today's transactions or yesterday's

✓ Determine where the report files are located, and the path in which you want to store the completed reports

1 If this is the first time you are running the report, continue to step 2. If you have run this report before and have already made the necessary modifications, skip to step 8.

2 If you have a working knowledge of PL/SQL, you can modify this file to customize the report for your organization's specific requirements. To customize the report, do one of the following:

To modify the report for today's transactions, open the file **rep_match_t.sql** in any text editor.

To modify the report for yesterday's transactions, open the file **rep_ match _y.sql** in any text editor.

3 You can comment out the first line of text, however Oracle ignores this line even if you do not comment it out.

4 The first section of the file defines the format of the report. You can modify the length of each line or field, the name of the column headings, and so on.

5 The second section is the SELECT clause of the SQL statement. Only modify this section if you want to change the information included on the report. If you add or delete fields in this section, be sure to make the corresponding changes to the column definitions in the previous section.

6   The final section of the file is the WHERE clause of the SQL statement. By default, there are two conditions in the WHERE clause that restrict the assumed matches that appear on the report:

- The new member profile must be associated with the system from which the assumed match originated in order to appear on this report. This is especially important to keep in mind when reporting on matches that occur in the GUI, since the GUI can be associated with any system.

    *Tip: In the e*Index database, the field name for system is **facility**, and the field name for the updating system is **update_facility_id**.*

- The member profile must have an address type of **H** (for home address) in order to appear on this report.

7   When you complete your modifications to the report file, save and close the file.

8   Open an MS-DOS or Unix command line, and navigate to the directory where the report files are located.

9   Do one of the following:

   To print today's transactions, type the following at the command prompt:

   sqlplus <un>/<up>@<SID> @rep_match_t <output>

   where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

   To print yesterday's transactions, type the following at the command prompt:

   sqlplus <un>/<up>@<SID> @rep_match_y <output>

   where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

10   To view the report, navigate to the location you specified as your output path, and open the file in any text editor. The report file has an .LST extension.

Running the Daily Cross Entity Potential Duplicate Report

Run the Daily Cross Entity Potential Duplicate Report to obtain a list of entries in the *ui_duplic* table with local IDs from different systems. These records are potential duplicates of one another, and are associated with different systems. Duplicate pairs are displayed one under the other so you

can see the differences between the potential duplicate profiles. For samples of this report, see pages B-9 and B-10 in "Appendix B: Production Report Samples".

▶ To run the Daily Cross Entity Potential Duplicate Report

Before you begin:

✓ Determine whether you need to run the report against today's transactions or yesterday's

✓ Determine where the report files are located, and the path in which you want to store the completed reports

1 If this is the first time you are running the report, continue to step 2. If you have run this report before and have already made the necessary modifications, skip to step 8.

2 If you have a working knowledge of PL/SQL, you can modify this file to customize the report for your organization's specific requirements. To customize the report, do one of the following:

To modify the report for today's transactions, open the file **rep_pot_dup_cross_t.sql** in any text editor.

To modify the report for yesterday's transactions, open the file **rep_pot_dup_cross_y.sql** in any text editor.

3 You can comment out the first line of text, however Oracle ignores this line even if you do not comment it out.

4 The first section of the file defines the format of the report. You can modify the length of each line or field, the name of the column headings, and so on.

5 The second section is the SELECT clause of the SQL statement. Only modify this section if you want to change the information included on the report. If you add or delete fields in this section, be sure to make the corresponding changes to the column definitions in the previous section.

6 The final section of the file is the WHERE clause of the SQL statement. By default, there are two conditions in the WHERE clause that restrict the potential duplicate profiles that appear on the report:

• The profiles must be associated with the system from which the potential duplicate flag originated in order to appear on this report. This is especially important to keep in mind when reporting on potential duplicates that occur from GUI transactions, since the GUI can be associated with any system.

> *Tip: In the e*Index database, the field name for system is **facility**, and the field name for the updating system is **update_facility_id**.*

- The member profiles must both have an address type of **H** (for home address) in order to appear on this report.

7 When you complete your modifications to the report file, save and close the file.

8 Open an MS-DOS or Unix command line, and navigate to the directory where the report files are located.

9 Do one of the following:

To print today's transactions, type the following at the command prompt:

sqlplus <un>/<up>@<SID> @rep_pot_dup_cross_t <output>

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

To print yesterday's transactions, type the following at the command prompt:

sqlplus <un>/<up>@<SID> @rep_pot_dup_cross_y <output>

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

10 To view the report, navigate to the location you specified as your output path, and open the file in any text editor. The report file has an .LST extension.

Running the Daily Potential Duplicate Report

Run the Daily Potential Duplicate Report to obtain a list of entries in the *ui_duplic* table with local IDs from the same system. These records are potential duplicates of one another, and are associated with the same system. Duplicate pairs are displayed one under the other so you can see the differences between the potential duplicate profiles. You need to run one report for each system that assigns local IDs in the e*Index system. For samples of this report, see pages B-11 and B-12 in "Appendix B: Production Report Samples".

▶ **To run the Daily Potential Duplicate Report**

Before you begin:

✓ Determine whether you need to run the report against today's transactions or yesterday's

    ✓ Determine where the report files are located, and the path in which you want to store the completed reports

    ✓ Determine the systems for which you want to run this report

1   If this is the first time you are running the report, continue to step 2. If you have run this report before and have already made the necessary modifications, skip to step 9.

Important! *Perform the following steps for each system for which you want to run same system potential duplicate reports.*

---

2   If you have a working knowledge of PL/SQL, you can modify this file to customize the report for your organization's specific requirements. To customize the report, do one of the following:

    If you are using the report for today's transactions, make a copy of the file **rep_pot_dup_same_t.sql** and rename the file by replacing "same" with the system code of the system whose data you want to view.

    If you are using the report for yesterday's transactions, make a copy of the file **rep_pot_dup_same_y.sql** and rename the file by replacing "same" with the system code of the system whose data you want to view.

3   Open the new file in any text editor.

4   You can comment out the first line of text, however Oracle ignores this line even if you do not comment it out.

5   The first section of the file defines the format of the report. You can modify the length of each line or field, the name of the column headings, and so on.

6   The second section is the SELECT clause of the SQL statement. Only modify this section if you want to change the information included on the report. If you add or delete fields in this section, be sure to make the corresponding changes to the column definitions in the previous section.

7   The final section of the file is the WHERE clause of the SQL statement. By default, there are three conditions in the WHERE clause that restrict the potential duplicate profiles that appear on the report:

    • The member profiles must be associated with the system from which the potential duplicate flag originated in order to appear on this report. This is especially important to keep in mind when reporting on duplicates that occur from GUI transactions, since the GUI can be associated with any system.

---

    *Tip: In the e*Index database, the field name for system is **facility**, and the field name for the updating system is **update_facility_id**.*

- The member profile must have an address type of **H** (for home address) in order to appear on this report.

- The updating system must be the system you specify, and the member profiles that appear on the report must have local IDs associated with the system you specify. To specify these systems, modify the following lines of code by replacing **FACILITYID** with the identification codes of the appropriate systems.

```
and t.update_facility_id = 'FACILITYID'
...
and l1.facility = 'FACILITYID'
and l2.facility = 'FACILITYID'
```

8   When you complete your modifications to the report file, save and close the file.

9   Open an MS-DOS or Unix command line, and navigate to the directory where the report files are located.

10 Do one of the following:

To print today's transactions, type the following at the command prompt:

sqlplus <un>/<up>@<SID> @rep_pot_dup_<fac>_t <output>

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, <fac> is the system code for the system against which you are reporting, and <output> is the location in which you want to store the report.

To print yesterday's transactions, type the following at the command prompt:

sqlplus <un>/<up>@<SID> @rep_pot_dup_<fac>_y <output>

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, <fac> is the system code for the system against which you are reporting, and <output> is the location in which you want to store the report.

11 To view the report, navigate to the location you specified as your output path, and open the file in any text editor. The report file has an .LST extension.

Running the Daily Merge Report

Run the Daily Merge Report to obtain a list of member profiles that were merged. You can run this report for either the current or previous day's transactions. The merged pairs are displayed one under the other so you can see their differences. For a merge transaction to appear on this report, both

profiles must be associated with a home address. For samples of this report, see pages B-13 and B-14 in "Appendix B: Production Report Samples".

▶ To run the Daily Merge Report

Before you begin:

- ✓ Determine whether you need to run the report against today's transactions or yesterday's

- ✓ Determine where the report files are located, and the path in which you want to store the completed reports

1 If this is the first time you are running the report, continue to step 2. If you have run this report before and have already made the necessary modifications, skip to step 8.

2 If you have a working knowledge of PL/SQL, you can modify this file to customize the report for your organization's specific requirements. To customize the report, do one of the following:

To modify the report for today's transactions, open the file **rep_merge_t.sql** in any text editor.

To modify the report for yesterday's transactions, open the file **rep_merge_y.sql** in any text editor.

3 You can comment out the first line of text, however Oracle ignores this line even if you do not comment it out.

4 The first section of the file defines the format of the report. You can modify the length of each line or field, the name of the column headings, and so on.

5 The second section is the SELECT clause of the SQL statement. Only modify this section if you want to change the information included on the report. If you add or delete fields in this section, be sure to make the corresponding changes to the column definitions in the previous section.

6 The final section of the file is the WHERE clause of the SQL statement. In this section, you can customize the conditions by which records are selected for this report. By default, a member profile must have an address type of **H** (for home address) in order to appear on this report.

7 When you complete your modifications to the report file, save and close the file.

8 Open an MS-DOS or Unix command line, and navigate to the directory where the report files are located.

9 Do one of the following:

To print today's transactions, type the following at the command prompt:

> **sqlplus <un>/<up>@<SID> @rep_merge_t <output>**

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

To print yesterday's transactions, type the following at the command prompt:

> **sqlplus <un>/<up>@<SID> @rep_merge_y <output>**

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

10 To view the report, navigate to the location you specified as your output path, and open the file in any text editor. The report file has an .LST extension.

Running the Daily UnMerge Report

Run the Daily Un-Merge Report to obtain a list of member profiles that were unmerged. You can run this report for either the current or previous day's transactions. The merged pairs are displayed one under the other so you can see their differences. For an unmerge transaction to appear on this report, both profiles must be associated with a home address. For samples of this report, see pages B-15 and B-16 in "Appendix B: Production Report Samples".

▶ To run the Daily UnMerge Report

Before you begin:

✓ Determine whether you need to run the report against today's transactions or yesterday's

✓ Determine where the report files are located, and the path in which you want to store the completed reports

1 If this is the first time you are running the report, continue to step 2. If you have run this report before and have already made the necessary modifications, skip to step 8.

2 If you have a working knowledge of PL/SQL, you can modify this file to customize the report for your organization's specific requirements. To customize the report, do one of the following:

To modify the report for today's transactions, open the file **rep_unmerge_t.sql** in any text editor.

To modify the report for yesterday's transactions, open the file
rep_unmerge_y.sql in any text editor.

3   You can comment out the first line of text, however Oracle ignores this
line even if you do not comment it out.

4   The first section of the file defines the format of the report. You can
modify the length of each line or field, the name of the column headings,
and so on.

5   The second section is the SELECT clause of the SQL statement. Only
modify this section if you want to change the information included on the
report. If you add or delete fields in this section, be sure to make the
corresponding changes to the column definitions in the previous section.

6   The final section of the file is the WHERE clause of the SQL statement. In
this section, you can customize the conditions by which records are
selected for this report. By default, a member profile must have an
address type of **H** (for home address) in order to appear on this report.

7   When you complete your modifications to the report file, save and close
the file.

8   Open an MS-DOS or Unix command line, and navigate to the directory
where the report files are located.

9   Do one of the following:

To print today's transactions, type the following at the command prompt:

sqlplus <un>/<up>@<SID> @rep_unmerge_t <output>

where <un> is your user login ID, <up> is your login password, <SID> is
the Oracle SID name of the database, and <output> is the location in
which you want to store the report.

To print yesterday's transactions, type the following at the command prompt:

sqlplus <un>/<up>@<SID> @rep_unmerge_y <output>

where <un> is your user login ID, <up> is your login password, <SID> is
the Oracle SID name of the database, and <output> is the location in
which you want to store the report.

10 To view the report, navigate to the location you specified as your output
path, and open the file in any text editor. The report file has an .LST
extension.

Running the Weekly Transaction Audit Report

Run the Weekly Transaction Audit Report to obtain a summary of all transactions that occurred against the database on each day of the week you specify. Run this report at the end of each week to get a complete summary. For a sample of this report, see page B-17 in "Appendix B: Production Report Samples".

▶ To run the Weekly Transaction Audit Report

Before you begin:

   ✓ Determine where the report files are located, and the path in which you want to store the completed reports

1 Open an MS-DOS or Unix command line, and navigate to the directory where the report files are located.

2 Type the following at the command prompt:
    sqlplus <un>/<up>@<SID> @ui_weekly_audit <output>

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

3 At the date prompt, enter the beginning date in **MM/DD/YYYY** format for the week against which you want to report. For example, to report all transactions for the week of June 24 through 30, 2001, type **06/24/2001** at the prompt.

4 To view the report, navigate to the location you specified as your output path, and open the file in any text editor. The report file has an .LST extension.

---

*Note: The **ui_weekly_audit** script calls **ui_weekly_audit_proc** to set up the temporary table that stores the report information, and then calls **ui_weekly_audit_rpt** to create the weekly report. If you want to customize the appearance of the report, you need to modify the file **ui_weekly_audit_rpt**.*

Running the Monthly Management Summary Report

Run the Monthly Management Summary Report to obtain a summary of the transactions that occurred against the database for the specified month (either the current or previous month). Run this report at the end of each month to get a complete summary. For samples of this report, see pages B-18 and B-19 in "Appendix B: Production Report Samples".

▶ To run the Monthly Management Summary Report

Before you begin:

✓ Determine where the report files are located, and the path in which you want to store the completed reports

✓ Determine whether you need to run the report against this month's transactions or the previous month's

✓ Make sure that the script **install_monthly.sql** was previously run against the database. This script creates the monthly reporting table, and the monthly and yearly reporting procedures. If you are unsure if this file was run, run the script against the database before running the monthly summary report.

1 If this is the first time you are running the report, continue to step 2. If you have run this report before and have already made the necessary modifications, skip to step 6.

2 If you have a working knowledge of PL/SQL, you can customize the appearance of this report. To customize the report, do one of the following:

To modify the report for the current month's transactions, open the file **monthly_c.sql** in any text editor.

To modify the report for the previous month's transactions, open the file **monthly_p.sql** in any text editor.

3 You can comment out the first line of text, however Oracle ignores this line even if you do not comment it out.

4 The first section of the file defines the format of the report. You can modify the length of each line or field, the name of the column headings, and so on.

5 When you complete your modifications to the report file, save and close the file.

6 Open an MS-DOS or Unix command line, and navigate to the directory where the report files are located.

7 Do one of the following:

To print the current month's transactions, type the following at the command prompt:

sqlplus <un>/<up>@<SID> @monthly _c <output>

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

To print the previous month's transactions, type the following at the command prompt:

sqlplus <un>/<up>@<SID> @monthly_p <output>

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

8 To view the report, navigate to the location you specified as your output path, and open the file in any text editor. The report file has an .LST extension.

Running the Yearly Management Summary Report

Run the Yearly Management Summary Report to obtain a summary of all transactions that occurred against the database for either the current or the previous year. Run this report at the end of each year to get a complete summary. For samples of this report, see pages B-20 in "Appendix B: Production Report Samples".

▶ **To run the Yearly Management Summary Report**

Before you begin:

✓ Determine where the report files are located, and the path in which you want to store the completed reports

1 If this is the first time you are running the report, continue to step 2. If you have run this report before and have already made the necessary modifications, skip to step 5.

2 If you have a working knowledge of PL/SQL, you can customize the appearance of this report. To customize the report, open the file **rep_yearly.sql** in any text editor.

3 The first section of the file defines the format of the report. You can modify the length of each line or field, the name of the column headings, and so on.

4 When you complete your modifications to the report file, save and close the file.

5 Open an MS-DOS or Unix command line, and navigate to the directory where the report files are located.

6 Type the following at the command prompt:

sqlplus <un>/<up>@<SID> @rep_yearly <output>

where <un> is your user login ID, <up> is your login password, <SID> is the Oracle SID name of the database, and <output> is the location in which you want to store the report.

7   To view the report, navigate to the location you specified as your output path, and open the file in any text editor. The report file has an .LST extension.

GUI Report Samples

About this Appendix

Overview

This appendix provides samples of the reports you can run form the e*Index GUI. Formore information about these reports, see Chapter 2 of this guide.

What's Inside

These sample reports can be found on the pages listed below.

Person Search Result

13 Records Returned

UID	Last Name	First Name	Middle Name	DOB	Gender	SSN	Person Category	Status	Weight
100-000-0006	WARREN	ELIZABETH	JUNE	05/14/1960	FEMALE	554-44-5555	CUSTOMER	ACTIVE	-3.32
100-000-0001	WARREN	ELIZA	J	05/14/1959	FEMALE	555-44-4554	CUSTOMER	ACTIVE	-3.32
100-000-0002	WARRING	JULIA	MARIE	05/12/1945	FEMALE	555-88-8555		MERGED	-3.32
100-000-0003	WARNER	JOHN	MITCHELL	05/14/1960	MALE	555-22-2555	CUSTOMER	ACTIVE	-3.32
100-000-0004	WARDE	EDITH	SARAH	12/11/1940	FEMALE	555-77-7555	CUSTOMER	ACTIVE	-3.32
100-000-0005	WARDE	EDITH	SARAH	12/12/1930	FEMALE	555-44-4555	CUSTOMER	MERGED	-3.32
100-000-0000	WARREN	ELIZABETH	JUNE	05/14/1960	FEMALE	555-44-4555	CUSTOMER	ACTIVE	-3.32
100-000-0007	WARNER	JULIE		05/21/1954	FEMALE	555-44-4555		ACTIVE	-3.32
100-000-0008	WARNER	JONATHON	MIKE	05/14/1995	MALE	- -	PERSON	ACTIVE	-3.32
100-000-0009	WARFIELT	AARON	MARK	06/12/1960	MALE	555-33-3555	CUSTOMER	ACTIVE	-3.32
100-000-0010	WARREN	ELIZABETH	JANE	05/14/1960	FEMALE	555-44-4555	CUSTOMER	ACTIVE	-3.32
100-000-0011	WARNER	JUNE	LIZ	05/14/1960	FEMALE	555-77-7555	CUSTOMER	ACTIVE	-3.32
100-000-0012	WARFIELD	ERIN		05/14/1960	MALE	555-11-1555	CUSTOMER	ACTIVE	-3.32

Person Detail Report

Identification

UID 100-000-000	Status ACTIVE	
Last Name WARREN	First Name ELIZABETH	Middle Name JUNE
DOB 05/14/1960	Gender FEMALE	SSN 555-44-4555
R/Access NONE	Person Category CUSTOMER	

Title	Suffix	Marital Status SINGLE
Religion AGNOSTIC	Language ENGLISH	Ethnic Group ENGLISH
Race WHITE	Veteran Status NONE	

Maiden	Father's Name JOSEPH	Spouse's Name
Mother's Maiden RHAMES	Mother's Name JULIA	

E-mail EWARREN@HERE.ORG	Region WEST	Active Date 12/02/1999
Account Rep. BRYAN GERMAINE	Member Level STANDARD	First Order 12/10/1999
Service Rep. BETH WHITE		Last Order 09/18/2000

Address:

Address Type HOME
Address1 3847 SHORELINE DRIVE		Address3
Address2		Address4
City CAPE BURR		
State CT	Zip 09876 -	Country UNITED STATES

Address Type OFFICE
Address1 3247 WAYFIELD BLVD.		Address3
Address2		Address4
City WAYFIELD		
State CT	Zip 09877 -	Country UNITED STATES

Phone Type	Phone	Ext
HOME	989-5554878	
CELLULAR	989-5551277	

Last Name	First Name	Middle Name
BETH	WARREN	
LIZ	WARREN	

System	Local Identifier	Status
CAPE BURR CENTER	234279842	ACTIVE
SHEFFIELD RIDGEVIEW	2SDF234237	ACTIVE

Other ID Name	ID
DEPARTMENT	2323428
HOUSEHOLD	2342342783

Person Detail Report

Type	Date/Time	Comment
SYS	05/16/2001 12:11:49	UI Record 1000000000 was added by UI staff with user id UI
USR	05/23/2001 16:57:53	Possible duplication with 100-000-0011. Forwarded to records for review.

SYS   05/16/2001 12:11:49   UI Record 1000000000 was added by UI staff with user id UI

UID 1000000006
Last Name WARREN
First Name ELIZABETH
Middle Name JUNE
DOB 05/14/1960
Gender FEMALE
Person Category CUSTOMER
SSN 554445555
R/Access NONE

Maiden MILLER
Mother's Maiden MORSE
Marital Status DIVORCED
Race WHITE
Religion AGNOSTIC
Language ENGLISH
Suffix
Title PHD
Ethnicity ENGLISH
Veteran Status UNKNOWN

Mother's Name SUSAN
Father's Name JOSEPH
Spouse's Name

E-mail EWARREN@HERE.ORG
Account Rep. BRYAN GERMAINE
Service Rep. BETH WHITE
Region WEST
Member Level STANDARD

Active Date 12/02/1999
First Order 12/10/1999
Last Order 12/10/1999

Address:

Type HOME
Address1 3247 SHORELINE DRIVE
Address2
Address3
Address4
City CAPE BURR
State CONNECTICUT
Zip 09876 -
Country UNITED STATES

Ck	Type	Phone	Ext
☐	BUSINESS	989-5557877	1121
☐	CELLULAR	988-5552117	

Ck	Last Name	First Name	Middle Name/MI
☐	MILLER	ELIZABETH	JUNE
☐	WARREN	LIZ	

Ck	System	Local Identifier	Status
☐	CAPE BURR CENTER	423423232	ACTIVE

Ck	ID Name	ID
☐	DEPARTMENT	2328427
☐	HOUSEHOLD	3287420472

Person Compare Report

UID: 1000000006 vs 1000000000

UID 1000000000
Last Name WARREN
First Name ELIZABETH
Middle Name JUNE
DOB 05/14/1960
Gender FEMALE
Person Category CUSTOMER
SSN 555444555
R/Access NONE

Maiden
Mother's Maiden RHAMES
Marital Status SINGLE
Race WHITE
Religion AGNOSTIC
Language ENGLISH
Suffix
Title
Ethnicity ENGLISH
Veteran Status NONE

Mother's Name JULIA
Father's Name JOSEPH
Spouse's Name

E-mail EWARREN@HERE.ORG
Account Rep. BRYAN GERMAINE
Service Rep. BETH WHITE
Region WEST
Member Level STANDARD

Active Date 12/02/1999
First Order 12/10/1999
Last Order 09/18/2000

Address:

Type HOME
Address1 3847 SHORELINE DRIVE
Address2
Address3
Address4
City CAPE BURR
State CONNECTICUT
Zip 09876   -
Country UNITED STATES
Type OFFICE
Address1 3247 WAYFIELD BLVD.
Address2
Address3
Address4
City WAYFIELD
State CONNECTICUT
Zip 09877   -
Country UNITED STATES

Ck	Type	Phone	Ext
☐	HOME	989-5554878	
☐	CELLULAR	989-5551277	

Ck	Last Name	First Name	Middle Name/MI
☐	BETH	WARREN	
☐	LIZ	WARREN	

Ck	System	Local Identifier	Status
☐	CAPE BURR CENTER	234279842	ACTIVE
☐	SHEFFIELD RIDGEVIEW	2SDF234237	ACTIVE

Ck	ID Name	ID
☐	DEPARTMENT	2323428
☐	HOUSEHOLD	2342342783

Audit Trail Report

Before

UID 1000000000

Last Name	WARREN
First Name	ELIZABETH
Middle Name	JUNE
DOB	05/14/1960
Gender	FEMALE
Person Category	CUSTOMER
SSN	555444555
R/Access	NONE
Update system	SBYN
Event	UPD
Update Date	5/23/2001 16:56:40
Update User ID	UI
Maiden	
Mother's Maiden	RHAMES
Marital status	SINGLE
Race	WHITE
Religion	AGNOSTIC
Language	ENGLISH
Suffix	
Title	
Ethnic	ENGLISH
Vet Status	NONE
Mother's Name	JULIA
Father's Name	JOSEPH
Spouse's Name	

Audit Trail Report

E-mail EWARREN@HERE.ORG
Account Rep. BRYAN GERMAINE
Service Rep. BETH WHITE
Region WEST
Member Level STANDARD

Active Date 12/02/1999
First Order 12/10/1999
Last Order 09/18/2000

Address:

Address Type HOME
Address1 3847 SHORELINE DRIVE
Address2
Address3
Address4
City CAPE BURR
State CT
Zip 09876 -
Country UNITED STATES

Address Type OFFICE
Address1 3247 WAYFIELD BLVD.
Address2
Address3
Address4
City WAYFIELD
State CT
Zip 09877 -
Country UNITED STATES

Phone Type	Phone	Ext
HOME	9895554878	
CELLULAR	9895551277	

Last Name	First Name	Middle Name
LIZ	WARREN	
BETH	WARREN	

System	Local Identifier	Status
CAPE BURR CENTER	234279842	ACTIVE

Audit Trail Report

(UID: 1000000000)

UID 1000000000

Last Name	WARREN
First Name	ELIZABETH
Middle Name	JUNE
DOB	05/14/1960
Gender	FEMALE
Person Category	CUSTOMER
SSN	555444555
R/Access	NONE
Update system	SBYN
Event	UPD
Update Date	5/23/2001 16:57:58
Update User ID	UI
Maiden	
Mother's Maiden	RHAMES
Marital status	SINGLE
Race	WHITE
Religion	AGNOSTIC
Language	ENGLISH
Suffix	
Title	
Ethnic	ENGLISH
Vet Status	NONE
Mother's Name	JULIA
Father's Name	JOSEPH
Spouse's Name	

Audit Trail Report

E-mail EWARREN@HERE.ORG
Account Rep. BRYAN GERMAINE
Service Rep. BETH WHITE
Region WEST
Member Level STANDARD

Active Date 12/02/1999
First Order 12/10/1999
Last Order 09/18/2000

Address:
Address Type HOME
Address1 3847 SHORELINE DRIVE
Address2
Address3
Address4
City CAPE BURR
State CT
Zip 09876 -
Country UNITED STATES
Address Type OFFICE
Address1 3247 WAYFIELD BLVD.
Address2
Address3
Address4
City WAYFIELD
State CT
Zip 09877 -
Country UNITED STATES

Phone Type	Phone	Ext
HOME	9895554878	
CELLULAR	9895551277	

Last Name	First Name	Middle Name
LIZ	WARREN	
BETH	WARREN	

System	Local Identifier	Status
CAPE BURR CENTER	234279842	ACTIVE
SHEFFIELD RIDGEVIEW	2SDF234237	ACTIVE

Other ID Name	ID
DEPARTMENT	2323428

Audit Trail Report

Other ID Name	ID
HOUSEHOLD	2342342783

Potential Duplicate Search Result

Duplicate UID	Existing UID	Reason	Weight	System	Source	User ID	Date
100-000-0003	100-000-0000	POTENTIAL DUPLICATE	14.83	SeeBeyond	GUI	UI	04/28/2002 22:50:23
100-000-0004	100-000-0000	POTENTIAL DUPLICATE	3.26	SeeBeyond	GUI	UI	04/28/2002 22:51:30
100-000-0004	100-000-0003	POTENTIAL DUPLICATE	25.42	SeeBeyond	GUI	UI	04/28/2002 22:51:30
100-000-0007	100-000-0005	POTENTIAL DUPLICATE	7.14	SeeBeyond	GUI	UI	04/28/2002 22:53:57

Potential Duplicate

Duplicate UID	Existing UID	Reason	Weight	System	Source	User ID	Date
100-000-0004	100-000-0000	POTENTIAL DUPLICATE	3.26	SeeBeyond	GUI	UI		04/28/2002 22:51:30
100-000-0003	100-000-0000	POTENTIAL DUPLICATE	14.83	SeeBeyond	GUI	UI		04/28/2002 22:50:23
100-000-0004	100-000-0003	POTENTIAL DUPLICATE	25.42	SeeBeyond	GUI	UI		04/28/2002 22:51:30

Production Report Samples

About this Appendix

Overview

This appendix provides samples of each standard production report included with e*Index. For information on running these reports, see chapter 3 of this guide.

What's Inside

These sample reports can be found on the pages listed below.

```
REPORT # DRPTUPDT                          Daily UI Update Report                          02/19/2001 11:21
                                              for (02/19/2001)


UID #         LID        SYS Last Name            First Name MN        Sex DOB        Address 1                Address 2         City             State
------------  ---------- --- -------------------- ---------- -------- --- ---------- ------------------------ ---------------- ---------------- -----
UID #         LID        SYS Last Name            First Name MN        Sex DOB        Address 1                Address 2         City             State
------------  ---------- --- -------------------- ---------- -------- --- ---------- ------------------------ ---------------- ---------------- -----
100-000-0044 444005      H2  ASHCROFT             JORDAN               M   08/10/1993 1582 WAYFIELD ST                          WARTON           CT
100-000-0044 444005      H2  ASTOR                JORDAN               M   08/10/1993 1852 WAYFIELD ST                          WARTON           CT

100-000-0059 444867      H2  BROWNE               BYRON                M   08/10/1979 145 SHEFFIELD ST                          CAPTON           CT
100-000-0059 444867      H2  BRAUN                BRYAN                M   08/10/1979 145 SHEFFIELD ST                          SHEFFIELD        CT

100-000-0046 444021      H2  BROWNE               BENTON               M   12/10/1974 43682 BLOSSOM AVE                         WARTON           CT
100-000-0046 444021      H2  BREWER               BENSON               M   12/10/1975 43682 BLOSSOM AVE                         WARTON           CT

100-000-0452 333270      H2  BROWNE               DONNY                M   12/16/1974 7280 ADAMS DR                             SHEFFIELD        CT
100-000-0452 333270      H2  BROWN                DONALD               M   12/16/1974 2349 SANORA DR                            SHEFFIELD        CT

100-000-0336 888571      H2  JONES                JASON                M   01/10/1974 6342 WASHINGTON DR                        CAPE BURR        CT
100-000-0336 888571      H2  JONES                JUSTIN               M   01/01/1974 23487 SHORELINE DR                        CAPE BURR        CT

100-000-0593 600058      H2  JONES                LEANNE               F   02/05/1974 5218 4TH ST                              CAPE BURR        CT
100-000-0593 600058      H2  STANFORD             LEANNE               F   02/05/1974 324 N SHORELINE DRIVE                     CAPE BURR        CT

100-000-0570 999323      H2  JONES                LISBETH              F   01/10/1993 11700 S WAYFIELDRD                        SHEFFIELD        CT
100-000-0570 999323      H2  JONES                ELIZABETH            F   01/10/1993 234 N MARTINDALE WAY                      SHEFFIELD        CT
```

```
REPORT # DRPTUPDT                           Daily UI Update Report                              02/19/2001 10:59
                                               for (02/18/2001)

UID #       LID        SYS Last Name         First Name MN        Sex DOB        Address 1                Address 2         City            State
----------- ---------- --- ------------------ ---------- ---------- --- ---------- ------------------------ ---------------- --------------- -----
UID #       LID        SYS Last Name         First Name MN        Sex DOB        Address 1                Address 2         City            State
----------- ---------- --- ------------------ ---------- ---------- --- ---------- ------------------------ ---------------- --------------- -----
100-000-0294 444939    H2  ASHCROFT          SUSAN                F   07/10/1974 333 BLOSSOM AVE          #105             CAPTON          CT
100-000-0294 444939    H2  ASHTON            SUSAN      MARIE     F   07/07/1972 333 BLOSSOM AVE                           WARTON          CT

100-000-0060 444483    H2  ASHCROFT          GERALD               M   05/12/1995 3155 BLOSSOM AVE                          WARTON          CT
100-000-0060 444483    H2  ASHCROFT          HERALD               M   06/12/1995 2347 FLOWER STREET                        WARTON          CT

100-000-0091 222231    H2  BIGGS             SUZZETTE   MAY       F   07/03/1974 5357 W CAPE BURR                          CAPE BURR       CT
100-000-0091 222231    H2  BIGGINS           SUZZETTE   MAY       F   08/08/1972 23498 SHORELINE DRIVE                     CAPE BURR       CT

100-000-0558 000264    H2  BROWNE            JILLIANE             F   12/10/1979 8687 DENT ST                              CAPE BURR       CT
100-000-0558 000264    H2  CHASE             JILLIANE             F   12/10/1979 347 SHORELINE DRIVE                       CAPE BURR       CT

100-000-0288 444880    H2  JOHNSON           MELANIE              F   07/07/1993 13692 RIVERSIDE ST                        CAPTON          CT
100-000-0288 444880    H2  JOHNS             MEILANIE             F   07/07/1990 13692 RIVERSIDE ST                        CAPTON          CT

100-000-0801 111989    H2  JONES             PHILLIP    MARK      M   04/10/1979 9173 CANAS STREET                         CAPTON          CT
100-000-0801 111989    H2  JOHNSON           PHILLIP    MARK      M   07/07/1975 2348 COSTA ST                            WAYFIELD         CT

100-000-0280 444436    H2  STILLMAN          TERRY                M   12/10/1993 5370 COLE DR                              WARTON          CT
100-000-0280 444436    H2  STILL             DERRICK    JOHN      M   12/10/1993 5370 COLETTE DR                          WARTON          CT

100-000-0465 111155    H2  STILLMAN          JARED                M   01/10/1950 7044 BLOSSOM ST                          WARTON          CT
100-000-0465 111155    H2  STILLER           JARED                M   01/10/1950 1505 FLOWER STREET                       WARTON          CT
```

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REPORT # DRPTDUPSSN                          Duplicate Social Security Report                          02/18/2001 12:06
                                                    for (02/18/2001)


SSN          Last Name                First Name MN        DOB        Sex UID #        LID        SYS LID        SYS LID        SYS LID        SYS
-----------  ------------------------ ---------- --------- ---------- --- ------------ ---------- --- ---------- --- ---------- --- ---------- ---
SSN          Last Name                First Name MN        DOB        Sex UID #        LID        SYS LID        SYS LID        SYS LID        SYS
-----------  ------------------------ ---------- --------- ---------- --- ------------ ---------- --- ---------- --- ---------- --- ---------- ---
123-45-6789 THOMAS                    MADELINE             08/10/1993 F   100-000-0015 2348723    H1  777606     H2
123-45-6789 STILLMAN                  GAYLE                04/19/1993 F   100-000-0024 222231     H2

123-45-6789 THOMAS                    MADELINE             08/10/1993 F   100-000-0015 2348723    H1  777606     H2
123-45-6789 WILMAN                    DIANE                08/10/1995 F   100-000-0001 888468     H2

999-99-9999 RODRIGUEZ                 BENITO               04/23/1985 M   100-000-0012 2984723    H1  777568     H2
999-99-9999 JONES                     RYAN                 08/10/1974 M   100-000-0023 888913     H2

555-55-5555 JONES                     DANNY                01/16/1990 M   100-000-1400 93872398   H2
555-55-5555 RODRIGUEZ                 DIANA                01/10/1673 F   100-000-0102 111216     H2

555-55-5555 RODRIGUEZ                 JULIO                04/13/1955 M   100-000-1396 2227498    H1
555-55-5555 JONES                     DANNY                01/16/1990 M   100-000-1400 93872398   H2

555-55-5555 RODRIGUEZ                 JULIO                04/13/1955 M   100-000-1396 2227498    H1
555-55-5555 RODRIGUEZ                 DIANA                01/10/1673 F   100-000-0102 183216     H2

777-77-7777 BIGGS                     BRENDA               12/12/1990 F   100-000-1401 24829472   H2
777-77-7777 OVERLAND                  SUSAN                08/10/1989 M   100-000-0648 700009     H2

777-77-7777 THOMAS                    MARILEE              07/10/1974 F   100-000-0074 444006     H2
777-77-7777 BIGGINS                   SUZZETTE             08/08/1972 F   100-000-0091 111231     H2
```

```
REPORT # DRPTDUPSSN                         Duplicate Social Security Report                              02/19/2001 11:23
                                                  for (02/18/2001)


SSN          Last Name                First Name MN       DOB        Sex UID #        LID        SYS LID        SYS LID        SYS LID        SYS
-----------  ------------------------ ---------- -------- ---------- --- ------------ ---------- --- ---------- --- ---------- --- ---------- ---
SSN          Last Name                First Name MN       DOB        Sex UID #        LID        SYS LID        SYS LID        SYS LID        SYS
-----------  ------------------------ ---------- -------- ---------- --- ------------ ---------- --- ---------- --- ---------- --- ---------- ---
123-45-6789  THOMAS                   MADELINE            08/10/1993 F   100-000-0015 1256781    H1  845678     H2
123-45-6789  STILLMAN                 GAYLE               04/19/1993 F   100-000-0024 222785     H2

123-45-6789  THOMAS                   MADELINE            08/10/1993 F   100-000-0015 3216548    H1  777845     H2
123-45-6789  WILMAN                   DIANE               08/10/1995 F   100-000-0001 1254852    H2

999-99-9999  RODRIGUEZ                BENITO              04/23/1985 M   100-000-0012 2458751    H1  777482     H2
999-99-9999  JONES                    RYAN                08/10/1974 M   100-000-0023 555896     H2

555-55-5555  JONES                    DANNY               01/16/1990 M   100-000-1400 92459245   H2
555-55-5555  RODRIGUEZ                DIANA               01/10/1673 F   100-000-0102 123456     H2

555-55-5555  JONES                    DANNY               01/16/1990 M   100-000-1400 45698754   H2
555-55-5555  SMARTE                   DAVID               12/21/1974 M   100-000-0133 222245     H2

555-55-5555  RODRIGUEZ                JULIO               04/13/1955 M   100-000-1396 8245498    H1
555-55-5555  JONES                    DANNY               01/16/1990 M   100-000-1400 14564231   H2

555-55-5555  RODRIGUEZ                JULIO               04/13/1955 M   100-000-1396 1245121    H1
555-55-5555  RODRIGUEZ                DIANA               01/10/1673 F   100-000-0102 444846     H2

555-55-5555  RODRIGUEZ                JULIO               04/13/1955 M   100-000-1396 1231248    H1
555-55-5555  SMARTE                   DAVID               12/21/1974 M   100-000-0133 444484     H2
```

```
REPORT # DRPTUIMATCH                        UI Assumed Match Report                              02/18/2001 12:12
                                              for 02/18/2001


UID            Last Name                 First Name       MN       Sex DOB        SSN         Mother's Name        Father's Name        Weight
-------------- ------------------------- ---------------- -------- --- ---------- ----------- -------------------- -------------------- -----------
SYS LID #      Last Name                 First Name       MN       Sex DOB        SSN         Mother's Name        Father's Name
--- ---------- ------------------------- ---------------- -------- --- ---------- ----------- -------------------- --------------------
Address1                  Address2                   City                              ST Zip     Ext County               Country
------------------------- -------------------------- -------------------------------- -- ------- ---- -------------------- -----------
1000000015     THOMAS                    MADELINE         SUE      F   08/10/1993 123-45-6789 KATHIE               JOHN                 15.650000
H1  2348723    THOMAS                    MADELINE         SUE      F   08/10/1993 --
2349 COSMIC WAY                                     CAPE BURR                         CT 09876        CBR                  USA

1000000818     BIGGS                     MORGAN           J        M   05/05/1974 --          ELIZABETH            SEAN                 15.650000
H1  2347283    BIGGS                     MORGAN           J        M   05/05/1974 --
2348 SHORELINE DRIVE                               CAPE BURR                         CT 09876        CBR                  USA

1000000012     RODRIGUEZ                 BENITO           OSCAR    M   04/23/1985 234-56-7890 MADELINE             JOSE                 15.650000
H1  2984723    RODRIGUEZ                 BENITO           OSCAR    M   04/23/1985 --
2347 32ND STREET          5                        CAPE BURR                         CT 09876        CAP                  USA

1000000038     SMARTE                    REBECCA                   F   08/10/1978 --          DEBORAH SMARTE       DONALD SMARTE        15.650000
H1  0923842    SMARTE                    REBECCA                   F   08/10/1978 --
2348 BELDEN STREET                                 CAPE BURR                         CT 09876        CAP                  USA

1000000155     OVERLAND                  JANICE           BETH     F   07/12/1974 --          MELANIE OVERLAND                          15.650000
H1  0987242    OVERLAND                  JANICE           BETH     F   07/12/1974 --
2348 BLOSSOM STREET                                CAPE BURR                         CT 09876        CAP                  USA
```

```
REPORT # DRPTUIMATCH                              UI Assumed Match Report                                        02/19/2001 11:42
                                                       for 02/18/2001

UID              Last Name                  First Name       MN       Sex DOB        SSN         Mother's Name         Father's Name          Weight
---------------  -------------------------  ---------------- --------  --- ---------- ----------- --------------------  -------------------- -----------
SYS LID #        Last Name                  First Name       MN       Sex DOB        SSN         Mother's Name         Father's Name
---  ----------  -------------------------  ---------------- --------  --- ---------- ----------- --------------------  --------------------
Address1                    Address2                    City                           ST Zip     Ext  County                 Country
-------------------------   -------------------------   -------------------------   -- -------  ----  --------------------   ------------
1000000015       THOMAS                     MADELINE         SUE       F   08/10/1993 123-45-6789 KATHIE                JOHN                  15.650000
H1   2348723     THOMAS                     MADELINE         SUE       F   08/10/1993 --
2349 COSMIS WAY                                         CAPE BURR                      CT 09876       CBR                    USA

1000000818       BIGGS                      MORGAN           J         M   05/05/1974 --          ELIZABETH             SEAN                  15.650000
H1   2347283     BIGGS                      MORGAN           J         M   05/05/1974 --
2348 SHORELINE DRIVE                                   CAPE BURR                      CT 09876       CBR                    USA

1000000012       RODRIGUEZ                  BENITO           OSCAR     M   04/23/1985 999-99-9999 MADELINE              JOSE                  15.650000
H1   2984723     RODRIGUEZ                  BENITO           OSCAR     M   04/23/1985 --
2347 32ND STREET                  5                    CAPE BURR                      CT 09876       CAP                    USA

1000000038       SMARTE                     REBECCA                    F   08/10/1978 --          DEBORAH SMARTE        DONALD SMARTE         15.650000
H1   0923842     SMARTE                     REBECCA                    F   08/10/1978 --
2348 PARCE STREET                                      CAPE BURR                      CT 09876       CAP                    USA

1000000155       OVERLAND                   JANICE           BETH      F   07/12/1974 --          MELANIE OVERLAND                            15.650000
H1   0987242     OVERLAND                   JANICE           BETH      F   07/12/1974 --
2348 BLOSSOM STREET                                    CAPE BURR                      CT 09876       CAP                    USA
```

```
REPORT # DRPTPOTDUP                             Daily Cross Entity Potential Duplicate Report
02/18/2001 12:18
                                                        for (02/18/2001)
New UID #       SYS   LID        Last Name      First Name     MN         DOB        Sex Address              City          SSN          Reason
--------------  ----- ---------- -------------- -------------- ---------- ---------- --- -------------------- ------------- ------------ --------------
Existing UID #  SYS   LID        Last Name      First Name     MN         DOB        Sex Address              City          SSN          Reason         Weight
--------------  ----- ---------- -------------- -------------- ---------- ---------- --- -------------------- ------------- ------------ -------------- -------
100-000-1396    H1    9827498    RODRIGUEZ      JULIO                     04/13/1955 M                                      555-55-5555  POTENTIAL DUPLIC
100-000-0102    H2    333216     RODRIGUEZ      DIANA                     01/10/1673 F   5252 SHORELINE DR    WAYFIELD      555-55-5555  POTENTIAL DUPLIC 1.79

100-000-1396    H1    9827498    RODRIGUEZ      JULIO                     04/13/1955 M                                      555-55-5555  POTENTIAL DUPLIC
100-000-0010    H2    777514     RODRIGUEZ      JULIO                     12/05/1974 M   8436 24TH ST         WAYFIELD      999-88-8999  POTENTIAL DUPLIC 2.56

100-000-1403    H1    2348729    THOMAS         JOSEPH                    08/08/1955 M   23498 WAYFIELD ROAD  WAYFIELD      444-44-4444  POTENTIAL DUPLIC
100-000-0058    H2    777463     THOMAS         JOSEPH                    03/12/1974 M   523 COSMIC WAY       CAPTON        411-11-1111  POTENTIAL DUPLIC 2.56

100-000-0015    H1    2348723    THOMAS         MADELINE                  08/10/1993 F   2349 COSMIS WAY      CAPE BURR     123-45-6789  POTENTIAL DUPLIC
100-000-0523    H2    222353     THOMAS         MADELINE                  07/10/1989 F   17000 BLOSSOM ST     BENTON        --           POTENTIAL DUPLIC 5.86

100-000-1396    H1    9827498    RODRIGUEZ      JULIO                     04/13/1955 M                                      555-55-5555  POTENTIAL DUPLIC
100-000-1354    H2    714067     RODRIGUEZ      JULIO                     07/10/1985 M   1968 BENTON          WARTON        --           POTENTIAL DUPLIC 5.86

100-000-1403    H1    2348729    THOMAS         JOSEPH                    08/08/1955 M   23498 WAYFIELD ROAD  WAYFIELD      444-44-4444  POTENTIAL DUPLIC
100-000-1171    H2    310682     THOMAS         JOE                       08/12/1999 M   1460 MADELINE ST     CAPTON        --           POTENTIAL DUPLIC 5.86

100-000-1396    H1    9827498    RODRIGUEZ      JULIO                     04/13/1955 M                                      555-55-5555  POTENTIAL DUPLIC
100-000-1094    H2    213866     RODRIGUEZ      JULES                     07/23/1999 M   5145 WEST 39TH AVE   CAPTON        --           POTENTIAL DUPLIC 5.86

100-000-0155    H1    0987242    OVERLAND       JANICE                    07/12/1974 F   2348 BLOSSOM STREET  CAPE BURR     --           POTENTIAL DUPLIC
100-000-0204    H2    818571     THOMAS         JANICE                    07/12/1974 F   1501 BENTON DR       CAPTON        --           POTENTIAL DUPLIC 8.25

100-000-1396    H1    9827498    RODRIGUEZ      JULIO                     04/13/1955 M                                      555-55-5555  POTENTIAL DUPLIC
100-000-0729    H2    323878     RODRIGUEZ      JULIO                     04/12/1950 M   3857 HIGH ST         CAPTON        --           POTENTIAL DUPLIC 9.13
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```
REPORT # DRPTPOTDUP                    Daily Cross Entity Potential Duplicate Report
02/19/2001 11:48
                                                for (02/18/2001)


New UID #       SYS   LID        Last Name      First Name     MN         DOB        Sex Address             City          SSN          Reason
-------------- ----- ---------- -------------- -------------- ---------- ---------- --- ------------------- ------------- ------------ --------------
Existing UID # SYS   LID        Last Name      First Name     MN         DOB        Sex Address             City          SSN          Reason          Weight
-------------- ----- ---------- -------------- -------------- ---------- ---------- --- ------------------- ------------- ------------ -------------- -------
100-000-1396   H1    9827498    RODRIGUEZ      JULIO                     04/13/1955 M                                     555-55-5555  POTENTIAL DUPLIC
100-000-0102   H2    333216     RODRIGUEZ      DIANA                     01/10/1673 F   5252 SHORELINE DR   WAYFIELD      555-55-5555  POTENTIAL DUPLIC 1.79

100-000-1396   H1    9827498    RODRIGUEZ      JULIO                     04/13/1955 M                                     555-55-5555  POTENTIAL DUPLIC
100-000-0010   H2    777514     RODRIGUEZ      JULIO                     12/05/1974 M   8436 24TH ST        WAYFIELD      999-88-8999  POTENTIAL DUPLIC 2.56

100-000-1403   H1    2348729    THOMAS         JOSEPH                    08/08/1955 M   23498 WAYFIELD ROAD WAYFIELD      444-44-4444  POTENTIAL DUPLIC
100-000-0058   H2    777463     THOMAS         JOSEPH                    03/12/1974 M   523 COSMIC WAY      CAPTON        411-11-1111  POTENTIAL DUPLIC 2.56

100-000-0015   H1    2348723    THOMAS         MADELINE                  08/10/1993 F   2349 COSMIS WAY     CAPE BURR     123-45-6789  POTENTIAL DUPLIC
100-000-0523   H2    222353     THOMAS         MADELINE                  07/10/1989 F   17000 BLOSSOM ST    BENTON        --           POTENTIAL DUPLIC 5.86

100-000-1396   H1    9827498    RODRIGUEZ      JULIO                     04/13/1955 M                                     555-55-5555  POTENTIAL DUPLIC
100-000-1354   H2    714067     RODRIGUEZ      JULIO                     07/10/1985 M   1968 BENTON         WARTON        --           POTENTIAL DUPLIC 5.86

100-000-1403   H1    2348729    THOMAS         JOSEPH                    08/08/1955 M   23498 WAYFIELD ROAD WAYFIELD      444-44-4444  POTENTIAL DUPLIC
100-000-1171   H2    310682     THOMAS         JOE                       08/12/1999 M   1460 MADELINE ST    CAPTON        --           POTENTIAL DUPLIC 5.86

100-000-1396   H1    9827498    RODRIGUEZ      JULIO                     04/13/1955 M                                     555-55-5555  POTENTIAL DUPLIC
100-000-1094   H2    213866     RODRIGUEZ      JULES                     07/23/1999 M   5105 WEST 39TH AVE  CAPTON        --           POTENTIAL DUPLIC 5.86

100-000-1396   H1    9827498    RODRIGUEZ      JULIO                     04/13/1955 M                                     555-55-5555  POTENTIAL DUPLIC
100-000-0729   H2    323878     RODRIGUEZ      JULIO                     04/12/1950 M   3857 HIGH ST        CAPTON        --           POTENTIAL DUPLIC 9.13
```

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REPORT # DRPTPOTDUP                              Daily Potential Duplicate Report
02/18/2001 12:20
                                                      for (02/18/2001)


New UID #      SYS   LID        Last Name      First Name     MN    DOB        Sex Address              City         SSN          Reason
-------------- ----- ---------- -------------- -------------- ----- ---------- --- -------------------- ------------ ------------ ---------------
Existing UID # SYS   LID        Last Name      First Name     MN    DOB        Sex Address              City         SSN          Reason          Weight
-------------- ----- ---------- -------------- -------------- ----- ---------- --- -------------------- ------------ ------------ --------------- -------
100-000-1402   H2    73824729   STILLMAN       RODNEY                05/08/1974 M   23947 55TH STREET    SHEFFIELD    888-88-8888  POTENTIAL DUPLIC
100-000-1399   H2    72947294   JOHNSON        JAMES                 04/04/1974 M                        888-88-8888  POTENTIAL DUPLIC 0.82

100-000-0801   H2    718989     JOHNSON        PHILLIP               07/07/1975 M   2348 PARCE ST        WAYFIELD     888-88-8888  POTENTIAL DUPLIC
100-000-1399   H2    72947294   JOHNSON        JAMES                 04/04/1974 M                        888-88-8888  POTENTIAL DUPLIC 4.95

100-000-1398   H2    98029348   WARREN         SPENCER               09/09/1994 M   2348 PAULA STREET    CAPE BURR    777-77-7777  POTENTIAL DUPLIC
100-000-0062   H2    809876     WARREN         SPENCER               05/10/1995 M   51458 SHEFFIELD ST   CAPTON       --           POTENTIAL DUPLIC 5.86

100-000-1399   H2    72947294   JOHNSON        JAMES                 04/04/1974 M                        888-88-8888  POTENTIAL DUPLIC
100-000-0572   H2    619794     JOHNSON        JAMES                 01/10/1974 M   3248 DENT AVE        SHEFFIELD    --           POTENTIAL DUPLIC 5.86

100-000-1400   H2    93872398   JONES          DANNY                 01/16/1990 M   34278 FLOWER STREE   CAPE BURR    555-55-5555  POTENTIAL DUPLIC
100-000-0902   H2    714772     JONES          DAN                   05/10/1978 M   4950 BEONTON WAY     CAPE BURR    --           POTENTIAL DUPLIC 5.86

100-000-1402   H2    73824729   STILLMAN       RODNEY                08/08/1974 M   23947 55TH STREET    SHEFFIELD    888-88-8888  POTENTIAL DUPLIC
100-000-0097   H2    805000     STILLMAN       RODNEY                08/01/1974 M   5202 WARTON          WARTON       111-11-1116  POTENTIAL DUPLIC 9.09

100-000-1397   H2    20482384   STILLMAN       MISTY                 05/14/1979 F   34587 SANORA ROAD    SHEFFIELD    --           POTENTIAL DUPLIC
100-000-0104   H2    805246     STILLMAN       MISTY                 08/16/1979 F   5845 N 14TH ST       MARTINDALE   --            POTENTIAL DUPLIC 9.13

100-000-1400   H2    93872398   JONES          DANNY                 01/16/1990 M   34278 FLOWER STREE   CAPE BURR    555-55-5555  POTENTIAL DUPLIC
100-000-0264   H2    714152     JONES          DANNY                 01/16/1989 M   8867 BLOSSOM ST      CAPE BURR    --           POTENTIAL DUPLIC 9.13

100-000-1401   H2    24829472   BIGGS          BRENDA                12/12/1990 F   2348 BRONSON ROAD    CAPE BURR    777-77-7777  POTENTIAL DUPLIC
100-000-0244   H2    714057     BIGGS          BRENDA                12/16/1993 F   3686 S WAYFIELD ST   CAPTON       --           POTENTIAL DUPLIC 9.13
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REPORT # DRPTPOTDUP                              Daily Potential Duplicate Report
02/19/2001 11:48
                                                     for (02/18/2001)


New UID #      SYS   LID        Last Name      First Name     MN     DOB        Sex Address             City          SSN         Reason
-------------- ----- ---------- -------------- -------------- ------ ---------- --- -------------------- ------------- ----------- ---------------
Existing UID # SYS   LID        Last Name      First Name     MN     DOB        Sex Address             City          SSN         Reason          Weight
-------------- ----- ---------- -------------- -------------- ------ ---------- --- -------------------- ------------- ----------- -------------- -------
100-000-1402   H2    73824729   STILLMAN       RODNEY                08/08/1974 M   23947 55TH STREET    SHEFFIELD     888-88-8888 POTENTIAL DUPLIC
100-000-1399   H2    72947294   JOHNSON        JAMES                 04/04/1974 M                                      888-88-8888 POTENTIAL DUPLIC 0.82

100-000-0801   H2    718989     JOHNSON        PHILLIP               07/07/1975 M   2348 PARCE ST        WAYFIELD      888-88-8888 POTENTIAL DUPLIC
100-000-1399   H2    72947294   JOHNSON        JAMES                 04/04/1974 M                                      888-88-8888 POTENTIAL DUPLIC 4.95

100-000-1398   H2    98029348   WARREN         SPENCER               09/09/1994 M   2348 PAULA STREET    CAPE BURR     777-77-7777 POTENTIAL DUPLIC
100-000-0062   H2    809876     WARREN         SPENCER               05/10/1995 M   51458 SHEFFIELD ST   CAPTON        --          POTENTIAL DUPLIC 5.86

100-000-1399   H2    72947294   JOHNSON        JAMES                 04/04/1974 M                                      888-88-8888 POTENTIAL DUPLIC
100-000-0572   H2    619794     JOHNSON        JAMES                 01/10/1974 M   3248 DENT AVE        SHEFFIELD     --          POTENTIAL DUPLIC 5.86

100-000-1400   H2    93872398   JONES          DANNY                 01/16/1990 M   34278 FLOWER STREE   CAPE BURR     555-55-5555 POTENTIAL DUPLIC
100-000-0902   H2    714772     JONES          DAN                   05/10/1978 M   4950 BENTON WAY      CAPE BURR     --          POTENTIAL DUPLIC 5.86

100-000-1402   H2    73824729   STILLMAN       RODNEY                08/08/1974 M   23947 55TH STREET    SHEFFIELD     888-88-8888 POTENTIAL DUPLIC
100-000-0097   H2    805000     STILLMAN       RODNEY                08/01/1974 M   5202 WARTON          WARTON        111-11-1116 POTENTIAL DUPLIC 9.09

100-000-1397   H2    20482384   STILLMAN       MISTY                 05/14/1979 F   34587 SANORA ROAD    SHEFFIELD     --          POTENTIAL DUPLIC
100-000-0104   H2    805246     STILLMAN       MISTY                 08/16/1979 F   5845 N 14TH ST       MARTINDALE    --           POTENTIAL DUPLIC 9.13

100-000-1400   H2    93872398   JONES          DANNY                 01/16/1990 M   34278 FLOWER STREE   CAPE BURR     555-55-5555 POTENTIAL DUPLIC
100-000-0264   H2    714152     JONES          DANNY                 01/16/1989 M   8867 BLOSSOM ST      CAPE BURR     --          POTENTIAL DUPLIC 9.13

100-000-1401   H2    24829472   BIGGS          BRENDA                12/12/1990 F   2348 BRONSON ROAD    CAPE BURR     777-77-7777 POTENTIAL DUPLIC
100-000-0244   H2    714057     BIGGS          BRENDA                12/16/1993 F   3686 S WAYFIELD ST   CAPTON        --          POTENTIAL DUPLIC 9.13
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Report #: DRPTMERGE                           Daily UI Merge Report by User                              02/18/2001
12:28
                                                  UI for (02/18/2001)


User ID:UI
Kept UID #    Last Name                 First Name               MN       DOB        Sex Address                 City           SSN
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Unkept UID # Last Name                 First Name               MN       DOB        Sex Address                 City           SSN
------------ ------------------------- ------------------------- -------- ---------- --- ----------------------- -------------- -------------------
100-000-0796 RAMSEY                    RYAN                               08/10/1955 M   520 DOLT ST             SHEFFIELD      555-44-4555
100-000-0876 RAMSEY                    RYAN                     JOHN      05/12/1979 M   1982 PENFIELD ST        WARTON         555-44-5555

100-000-0946 RODRIGUEZ                 BENTON                             03/10/1999 M   772 BENTON STREET       WARTON         777-88-7777
100-000-1158 RODRIGUEZ                 BENTON                             07/10/1999 M   772 BENTON STREET       WARTON         --

100-000-0259 RODRIGUEZ                 DARIN                    JAMES     04/12/1993 M   9320 PARCE DR           WAYFIELD       444-88-9999
100-000-1137 RODRIGUEZ                 DARIN                    JAMES     01/13/1999 M   8682 WARTON AVE         CAPE BURR      --

100-000-0857 RODRIGUEZ                 CHIP                     D         07/10/1999 M   1021 RIVERSIDE          SHEFIELD       --
100-000-1063 RODRIGUEZ                 CHIP                     D         02/05/1998 M   536 HARRISON            SHEFIELD       777-44-1111

100-000-0260 RODRIGUEZ                 MARYANNE                           05/10/1993 F   14638 W LUDLOW ST       WARTON         --
100-000-0620 RODRIGUEZ                 MARYANNE                           04/12/1974 F   2004 W 18TH             WARTON         --

100-000-0232 RODRIGUEZ                 MICHAEL                  SCOTT     08/12/1993 M   7511 FLOWER STREET      CAPE BURR      444-55-8888
100-000-1189 RODRIGUEZ                 MICHAEL                  SCOTT     08/10/1985 M   NEED ADDRESS                           --

100-000-0475 RODRIGUEZ                 PHILLIP                            02/10/1974 M   1521 SHORELINE DR       CAPTON         --
100-000-1316 RODRIGUEZ                 PHILLIP                            02/10/1997 M   3503 W 25TH AVE         CAPTON         --
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Report #: DRPTMERGE                          Daily UI Merge Report by User                          02/19/2001
11:45
                                                UI for (02/18/2001)


User ID:UI
Kept UID #    Last Name                  First Name                 MN       DOB        Sex Address                  City           SSN
------------  -------------------------  -------------------------  -------- ---------- --- ----------------------  -------------- -------------------
Unkept UID # Last Name                   First Name                 MN       DOB        Sex Address                  City           SSN
------------  -------------------------  -------------------------  -------- ---------- --- ----------------------  -------------- -------------------
100-000-0796 RAMSEY                      RYAN                                08/10/1955 M   520 DOLT ST              SHEFFIELD      555-44-4555
100-000-0876 RAMSEY                      RYAN                       JOHN     05/12/1979 M   1982 PENFIELD ST         WARTON         555-44-5555

100-000-0946 RODRIGUEZ                   BENTON                              03/10/1999 M   772 BENTON STREET        WARTON         777-88-7777
100-000-1158 RODRIGUEZ                   BENTON                              07/10/1999 M   772 BENTON STREET        WARTON         --

100-000-0259 RODRIGUEZ                   DARIN                      JAMES    04/12/1993 M   9320 PARCE DR            WAYFIELD       444-88-9999
100-000-1137 RODRIGUEZ                   DARIN                      JAMES    01/13/1999 M   8682 WARTON AVE          CAPE BURR      --

100-000-0857 RODRIGUEZ                   CHIP                       D        07/10/1999 M   1021 RIVERSIDE           SHEFIELD       --
100-000-1063 RODRIGUEZ                   CHIP                       D        02/05/1998 M   536 HARRISON             SHEFIELD       777-44-1111

100-000-0260 RODRIGUEZ                   MARYANNE                            05/10/1993 F   14638 W LUDLOW ST        WARTON         --
100-000-0620 RODRIGUEZ                   MARYANNE                            04/12/1974 F   2004 W 18TH              WARTON         --

100-000-0232 RODRIGUEZ                   MICHAEL                    SCOTT    08/12/1993 M   7511 FLOWER STREET       CAPE BURR      444-55-8888
100-000-1189 RODRIGUEZ                   MICHAEL                    SCOTT    08/10/1985 M   NEED ADDRESS                            --

100-000-0475 RODRIGUEZ                   PHILLIP                             02/10/1974 M   1521 SHORELINE DR        CAPTON         --
100-000-1316 RODRIGUEZ                   PHILLIP                             02/10/1997 M   3503 W 25TH AVE          CAPTON         --
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Report #: DRPTUNMRG                           Daily UI Un-Merge Report by User                              02/18/2001
12:36
                                                  UI for (02/18/2001)


User ID:UI
Unmerge UID1 Last Name              First Name              MN       DOB        Sex Address                City           SSN
------------ ----------------------- ----------------------- -------- ---------- --- ----------------------- -------------- ------------------
Unmerge UID2 Last Name              First Name              MN       DOB        Sex Address                City           SSN
------------ ----------------------- ----------------------- -------- ---------- --- ----------------------- -------------- ------------------
100-000-0592 RODRIGUEZ              MICHAEL                 GEORGE   07/10/1950 M   14 PACE PL              CAPE BURR      777-88-9999
100-000-0338 ROYCE                 MICHAEL                 G        07/10/1950 M   3631 N ALLEN ST         MARTINDALE     --

100-000-0909 RODRIGUEZ             MICHAEL                          12/10/1985 M   31 WAYFIELD DR          SHEFFIELD      --
100-000-0592 RODRIGUEZ             MICHAEL                 GEORGE   07/10/1950 M   14 PACE PL              CAPE BURR      555-22-4444

100-000-0978 RODRIGUEZ             MICHAEL                 ANTHONY  12/10/1999 M   853 SHEFFIELD WY        SHEFFIELD      --
100-000-0053 RODRIGUEZ             MICHAEL                          08/12/1979 M   4589 SHEFFIELD WY       WARTON         --

100-000-0978 RODRIGUEZ             MICHAEL                          12/10/1999 M   853 SHEFFIELD WY        SHEFFIELD      444-55-8888
100-000-0232 RODRIGUEZ             MICHAEL                 SCOTT    08/12/1993 M   7511 FLOWER STREET      CAPE BURR      --

100-000-0957 RODRIGUEZ             MICHEL                           04/16/1997 F   6252 PERRY ST           WARTON         222-33-4444
100-000-0237 RODRIGUEZ             MICHEL                           07/10/1993 F   3264 STUART ST          CAPTON         --

100-000-0695 RODRIGUEZ             SUZETTE                 RENE     05/07/1950 M   975 MORRE               SHEFFIELD      --
100-000-0422 RODRIGUEZ             SUZETTE                 R        07/12/1995 M   2462 WASHINGTON ST      CAPTON         --

100-000-0983 RODRIGUEZ             SUZETTE                 MAY      07/10/1999 M   1340 CANYON DR          MARTINDALE     --
100-000-0304 RODRIGUEZ             SUZETTE                 MAY      12/16/1974 M   7005 LEEDWOOD DR        CAPTON         188-82-2882
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Report #: DRPTUNMRG                        Daily UI Un-Merge Report by User                                02/19/2001
11:50
                                               UI for (02/18/2001)


Unmerge UID1 Last Name               First Name               MN       DOB        Sex Address                  City            SSN
------------ ------------------------ ------------------------ -------- ---------- --- ------------------------ --------------- ------------------
Unmerge UID2 Last Name               First Name               MN       DOB        Sex Address                  City            SSN
------------ ------------------------ ------------------------ -------- ---------- --- ------------------------ --------------- ------------------
100-000-0592 RODRIGUEZ                MICHAEL                  GEORGE   07/10/1950 M   14 PACE PL               CAPE BURR       777-88-9999
100-000-0338 ROYCE                    MICHAEL                  G        07/10/1950 M   3631 N ALLEN ST          MARTINDALE      --

100-000-0909 RODRIGUEZ                MICHAEL                           12/10/1985 M   31 WAYFIELD DR           SHEFFIELD       --
100-000-0592 RODRIGUEZ                MICHAEL                  GEORGE   07/10/1950 M   14 PACE PL               CAPE BURR       555-22-4444

100-000-0978 RODRIGUEZ                MICHAEL                  ANTHONY  12/10/1999 M   853 SHEFFIELD WY         SHEFFIELD       --
100-000-0053 RODRIGUEZ                MICHAEL                           08/12/1979 M   4589 SHEFFIELD WY        WARTON          --

100-000-0978 RODRIGUEZ                MICHAEL                           12/10/1999 M   853 SHEFFIELD WY         SHEFFIELD       444-55-8888
100-000-0232 RODRIGUEZ                MICHAEL                  SCOTT    08/12/1993 M   7511 FLOWER STREET       CAPE BURR       --

100-000-0957 RODRIGUEZ                MICHEL                            04/16/1997 F   6252 PERRY ST            WARTON          222-33-4444
100-000-0237 RODRIGUEZ                MICHEL                            07/10/1993 F   3264 STUART ST           CAPTON          --

100-000-0695 RODRIGUEZ                SUZETTE                  RENE     05/07/1950 M   975 MORRE                SHEFFIELD       --
100-000-0422 RODRIGUEZ                SUZETTE                  R        07/12/1995 M   2462 WASHINGTON ST       CAPTON          --

100-000-0983 RODRIGUEZ                SUZETTE                  MAY      07/10/1999 M   1340 CANYON DR           MARTINDALE      --
100-000-0304 RODRIGUEZ                SUZETTE                  MAY      12/16/1974 M   7005 LEEDWOOD DR         CAPTON          188-82-2882
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                       UI to Rep M Transaction Audit Report
                             For Week of 02/23/01


Transactions by Day


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         SUNDAY     MONDAY     TUESDAY    WEDNESDAY  THURSDAY   FRIDAY     SATURDAY   Weekly
         02/18/01   02/19/01   02/20/01   02/21/01   02/22/01   02/23/01   02/24/01   Total
-------- ---------- ---------- ---------- ---------- ---------- ---------- ---------- --------
ADD-B    58         78         73         49         81         63         45         447
UPD-B    76         94         114        78         74         88         32         556
DEA-F    0          3          0          1          3          0          0          7
ADD-F    0          14         7          23         19         12         0          75
MRG-B    4          12         17         9          14         0          2          58
MRG-F    0          6          0          14         13         4          0          37
UMRG-F   0          1          0          3          0          1          0          5
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Daily
Totals   138        208        211        177        204        168        79         1185




                             02/18/2001 12:55
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REPORT # MNRPTSUM                           Monthly UI Management Summary Report                                    02/20/2001
10:48
                                                  for (FEBRUARY 2001)


Totals by Transaction Type
for the month of FEBRUARY

 New UI Numbers    New UI Numbers
 Assigned(Total)   Assigned(Total)      UI Merge           UI Merge                                             UI Potential
Through Interface   Through the    Through Interface     Through the       UI Un-Merge       UI Deactivate       Duplicates        UI Potential
  Transactions     UI Add Function    Transactions     UI Merge Function   Transactions      Transactions       Unresolved     Duplicates Resolved
----------------- ---------------- ----------------- ----------------- ---------------- ---------------- ---------------- -------------------
      1520              115              129               114               20               23               47                 117
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                                                      Page          1
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REPORT # MNRPTSUM                              Monthly UI Management Summary Report                                    02/19/2001
10:58
                                                      for (JANUARY 2001)


Totals by Transaction Type
for the month of JANUARY


 New UI Numbers     New UI Numbers
 Assigned(Total)    Assigned(Total)       UI Merge            UI Merge                                              UI Potential
Through Interface    Through the     Through Interface       Through the       UI Un-Merge        UI Deactivate      Duplicates         UI Potential
  Transactions      UI Add Function    Transactions      UI Merge Function     Transactions       Transactions       Unresolved      Duplicates Resolved
----------------   ----------------  -----------------  -----------------   ----------------   ----------------   ----------------  -------------------
      1621               101              145                103                   13                 10                 14                  129
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                                                      Page           1
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REPORT # YRRPTSUM                       Yearly UI Management Summary Report                                02/18/2001
12:58
                                                    for (2001)


Year to Date Totals by Transaction Type

 New UI Numbers      New UI Numbers
 Assigned(Total)     Assigned(Total)       UI Merge            UI Merge                                    UI Potential
Through Interface     Through the     Through Interface      Through the       UI Un-Merge      UI Deactivate     Duplicates       UI Potential
  Transactions      UI Add Function     Transactions      UI Merge Function    Transactions     Transactions      Unresolved     Duplicates Resolved
----------------   ----------------   ----------------   ----------------   ----------------  ----------------  ----------------  ------------------
    18240               1380               2916               1776               148               104               177               1404
```