Oracle® Solaris 11.1 Administration: Devices and File Systems
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Contents

Preface ................................................................................................................................................... 15

1 Managing Removable Media (Tasks) ...................................................................................................... 17
Managing Removable Media (Overview) ............................................................................................... 17
   Removable Media Features and Benefits ......................................................................................... 17
   Comparison of Manual and Automatic Mounting ........................................................................... 18
   Overview of Accessing Removable Media .................................................................................... 18
Managing Removable Media ................................................................................................................... 19
   Removable Media Considerations .................................................................................................. 20
   Formatting Diskettes ...................................................................................................................... 21
   ▼ How to Load Removable Media .................................................................................................. 21
   ▼ How to Format a Diskette (\format) ............................................................................................ 22
   ▼ How to Create a File System on Removable Media ................................................................. 23
   ▼ How to Create a File System on a DVD-RAM .......................................................................... 24
   ▼ How to Check a File System on Removable Media .................................................................. 24
   ▼ How to Repair Bad Blocks on Removable Media ....................................................................... 25
Applying Read or Write Protection and Password Protection to Removable Media ...................... 25
   ▼ How to Enable or Disable Write Protection on Removable Media .......................................... 26
   ▼ How to Enable or Disable Read or Write Protection and Set a Password on Removable Media ...................................................................................................................... 26
Accessing Removable Media .................................................................................................................. 27
   Using Removable Media Names .................................................................................................. 27
   Guidelines for Accessing Removable Media Data ....................................................................... 27
   ▼ How to Add a New Removable Media Drive ............................................................................. 28
   ▼ How to Disable or Enable Removable Media Services .............................................................. 28
   ▼ How to Access Information on Removable Media .................................................................... 29
   ▼ How to Determine If Removable Media Is Still in Use .............................................................. 29
   ▼ How to Eject Removable Media ................................................................................................ 30
4 Dynamically Configuring Devices (Tasks) ............................................................... 65
Dynamic Reconfiguration and Hot-Plugging ........................................................... 65
Attachment Points ......................................................................................................... 67
Detaching PCI or PCIe Adapter Cards ........................................................................ 69
Attaching PCI or PCIe Adapter Cards .......................................................................... 69
PCIe Hot-Plugging With the (`hotplug`) Command ............................................. 69
SCSI Hot-Plugging With the `cfgadm` Command (Task Map) ................................. 71
SCSI Hot-Plugging With the `cfgadm` Command ................................................. 72
▼ How to Display Information About SCSI Devices ............................................. 72
▼ How to Unconfigure a SCSI Controller .............................................................. 73
▼ How to Configure a SCSI Controller ................................................................. 74
▼ How to Configure a SCSI Device ......................................................................... 74
▼ How to Disconnect a SCSI Controller ............................................................... 75
▼ SPARC: How to Connect a SCSI Controller ...................................................... 76
▼ SPARC: How to Add a SCSI Device to a SCSI Bus ........................................... 76
▼ SPARC: How to Replace an Identical Device on a SCSI Controller ................ 77
▼ SPARC: How to Remove a SCSI Device ............................................................. 79
Troubleshooting SCSI Configuration Problems ................................................. 80
▼ How to Resolve a Failed SCSI Unconfigure Operation .................................... 81
PCI or PCIe Hot-Plugging With the `cfgadm` Command (Task Map) ....................... 81
PCI or PCIe Hot-Plugging With the `cfgadm` Command ....................................... 82
PCIe LED Indicator Behavior .................................................................................. 82
▼ How to Display PCI Slot Configuration Information ....................................... 83
▼ How to Remove a PCI Adapter Card ................................................................. 84
▼ How to Add a PCI Adapter Card ......................................................................... 86
Troubleshooting PCI Configuration Problems ...................................................... 87
SATA Hot-Plugging With the `cfgadm` Command .................................................... 88
▼ How to Unconfigure a SATA Device ................................................................. 88
Contents

▼ How to Configure a IB Port, HCA_SVC, or a VPPA Device ................................................. 144
▼ How to Unconfigure an IB Pseudo Device .............................................................................. 145
▼ How to Configure an IB Pseudo Device .................................................................................. 145
▼ How to Display Kernel IB Clients of an HCA ...................................................................... 146
▼ How to Dynamically Reconfigure an HCA With Active EoIB Devices ................................ 146
▼ How to Reconfigure and Restore an EoIB Interface After Hot Removal ............................. 147
  Configuring an IB HCA ............................................................................................................ 148
▼ How to Update the IB P_key Tables ....................................................................................... 148
▼ How to Display IB Communication Services ....................................................................... 149
▼ How to Add a VPPA Communication Service ...................................................................... 149
▼ How to Remove an Existing IB Port, HCA_SVC, or a VPPA Communication Service .... 150
Using the uDAPL Application Interface With InfiniBand Devices ........................................... 150
▼ How to Enable uDAPL .............................................................................................................. 151
  Updating the DAT Static Registry ......................................................................................... 151
Administering IPoIB Devices (dladm) .................................................................................... 152
▼ How to Display Physical Data Link Information .................................................................. 153
▼ How to Create IB Partition Links ......................................................................................... 153
▼ How to Display IB Partition Link Information .................................................................... 154
▼ How to Remove an IB Partition Link .................................................................................... 155
Monitoring and Troubleshooting IB Devices ............................................................................. 155

7 Managing Disks (Overview) ................................................................................................. 159
What's New in Disk Management? ........................................................................................... 159
  Support for Booting From EFI (GPT) Labeled Disks ............................................................ 159
  Installation Support on Large Disks ....................................................................................... 160
  Advanced Format Disk Support ............................................................................................. 161
Where to Find Disk Management Tasks .................................................................................. 162
Overview of Disk Management ............................................................................................... 162
  Disk Terminology .................................................................................................................. 162
  About Disk Labels ................................................................................................................ 163
  EFI (GPT) Disk Label .......................................................................................................... 163
  About Disk Slices .................................................................................................................. 167
  format Utility ......................................................................................................................... 168
Partitioning a Disk .................................................................................................................... 171
  Partition Table Terminology ................................................................................................. 171
Displaying Partition Table Information ................................................................. 172
Using the Free Hog Slice ....................................................................................... 174

8 Managing Disk Use (Tasks) ................................................................................. 175
Managing Disk Use (Task Map) ............................................................................. 175
Displaying Information About Files and Disk Space ........................................... 176
  ▼ How to Display Information About Files and Disk Space .............................. 177
Checking the Size of Files .................................................................................... 178
  ▼ How to Display the Size of Files ..................................................................... 179
  ▼ How to Find Large Files .................................................................................. 180
  ▼ How to Find Files That Exceed a Specified Size Limit .................................. 181
Checking the Size of Directories ......................................................................... 182
  ▼ How to Display the Size of Directories, Subdirectories, and Files ............... 182
  ▼ How to Display the User Ownership of Local UFS File Systems .................. 183
Finding and Removing Old or Inactive Files ....................................................... 184
  ▼ How to List the Newest Files .......................................................................... 184
  ▼ How to Find and Remove Old or Inactive Files ............................................. 185
  ▼ How to Clear Out Temporary Directories ...................................................... 186
  ▼ How to Find and Delete core Files ................................................................ 187
  ▼ How to Delete Crash Dump Files ................................................................... 187

9 Administering Disks (Tasks) .............................................................................. 189
Administering Disks (Task Map) ......................................................................... 189
Identifying Disks on a System ............................................................................... 190
  ▼ How to Identify the Disks on a System ............................................................ 190
Formatting a Disk .................................................................................................. 192
  ▼ How to Determine if a Disk Is Formatted ......................................................... 192
  ▼ How to Format a Disk ...................................................................................... 193
Displaying Disk Slices .......................................................................................... 194
  ▼ How to Display Disk Slice Information .......................................................... 195
Creating and Examining a Disk Label ................................................................. 197
  ▼ How to Label a Disk ........................................................................................ 197
  ▼ How to Examine a Disk Label ........................................................................ 202
Recovering a Corrupted Disk Label ................................................................. 203
  ▼ How to Recover a Corrupted Disk Label ...................................................... 204
## 10 Setting Up Disks (Tasks)

- Adding a Third-Party Disk
- SPARC: Setting up Disks (Task Map)
  - SPARC: Setting Up Disks for ZFS File Systems
  - ▼ SPARC: How to Set Up a Disk for a ZFS Root File System
  - ▼ SPARC: How to Create a Disk Slice for a ZFS Root File System
  - ▼ SPARC: How to Install Boot Blocks for a ZFS Root File System
  - ▼ SPARC: How to Set Up a Disk for a ZFS Non-Root File System
- x86: Setting Up Disks for ZFS File Systems (Task Map)
  - x86: Creating and Changing Solaris `fdisk` Partitions
  - ▼ x86: Guidelines for Creating an `fdisk` Partition
  - ▼ x86: How to Create a Solaris `fdisk` Partition
  - ▼ Changing the `fdisk` Partition Identifier
  - ▼ How to Change the Solaris `fdisk` Identifier

## 11 Configuring Storage Devices With COMSTAR (Tasks)

- Overview of COMSTAR Features
- Identifying COMSTAR Software and Hardware Requirements
- Configuring Storage Devices With COMSTAR (Task Map)
  - COMSTAR Terminology
  - Configuring Dynamic or Static Target Discovery
- Configuring Storage Devices With COMSTAR (Tasks)
  - ▼ How to Enable the STMF Service
  - ▼ How to Back Up and Restore a COMSTAR Configuration
  - ▼ How to Create a Logical Unit
  - ▼ How to Create an iSCSI Target
  - ▼ How to Enable iSNS Discovery for the Target Device
  - ▼ How to Configure an IB HCA for iSER
  - Creating iSCSI Target Portal Groups
  - ▼ How to Access iSCSI Disks
  - Making SCSI Logical Units Available
  - ▼ How to Make a Logical Unit Available to All Systems
11

Contents

How to Restrict Logical Unit Access to Selected Systems .....................................................247
Configuring Fibre Channel Devices With COMSTAR .............................................................248
  Configuring Fibre Channel Ports With COMSTAR .............................................................248
  Making Logical Units Available for FC and FCoE .............................................................251
Configuring FCoE Devices With COMSTAR ........................................................................252
  Configuring FCoE Ports ............................................................................................................ 252
  Enabling 802.3x PAUSE and Jumbo Frames on the Ethernet Interface ...............................253
▼ How to Create FCoE Target Ports ............................................................................................253
▼ How to Verify That an FCoE Target Port Is Working ........................................................254
▼ How to Delete FCoE Target Ports ........................................................................................254
Configuring SRP Devices With COMSTAR ..................................................................................255
  Using COMSTAR Views With SRP .........................................................................................255
▼ How to Enable the SRP Target Service ....................................................................................256
▼ How to Verify SRP Target Status ............................................................................................256

12 Configuring and Managing the Oracle Solaris Internet Storage Name Service (iSNS) .............257
  The iSNS Technology (Overview) ..........................................................................................257
  Configuring the iSNS Server .................................................................................................259
    Setting Up the iSNS Administrative Settings ........................................................................260
    Using the Command Line Interface to Configure iSNS ......................................................262
  Managing the iSNS Server and Clients ..................................................................................265
▼ How to Display the Status of a Discovery Domain Set .........................................................266
▼ How to Display the Status of a Discovery Domain ...............................................................266
▼ How to Display the Status of Clients ....................................................................................266
▼ How to Remove a Client from a Discovery Domain ............................................................267
▼ How to Remove a Discovery Domain from a Discovery Domain Set ......................................267
▼ How to Disable a Discovery Domain Set .............................................................................268
▼ How to Remove a Discovery Domain Set .............................................................................268

13 The format Utility (Reference) ............................................................................................269
  Recommendations and Requirements for Using the format Utility ......................................269
  format Menu and Command Descriptions .............................................................................270
    partition Menu ......................................................................................................................272
    x86: fdisk Menu ...................................................................................................................272
    analyze Menu .......................................................................................................................273
defect Menu ........................................................................................................................................... 275
Rules for Input to format Commands .................................................................................................. 276
  Specifying Numbers to format Commands ......................................................................................... 276
  Specifying format Command Names ................................................................................................. 276
  Specifying Disk Names to format Commands ................................................................................... 277
Getting Help on the format Utility ....................................................................................................... 277

14 Managing File Systems (Overview) .................................................................................................. 279
What’s New in Oracle Solaris File Systems? ......................................................................................... 279
  Shared File Systems Across Boot Environments .............................................................................. 279
Where to Find File System Management Tasks ................................................................................... 280
Overview of File Systems .................................................................................................................... 280
  Types of Oracle Solaris File Systems .................................................................................................. 280
Default Oracle Solaris File Systems ....................................................................................................... 285
Overview of Mounting and Unmounting File Systems ........................................................................ 287
  The Mounted File System Table .......................................................................................................... 287
  The Virtual File System Table .............................................................................................................. 288
  The NFS Environment .......................................................................................................................... 288
  Automounting (autofs) ......................................................................................................................... 289
  The Oracle Solaris SMB Service ........................................................................................................... 290
Determining a File System’s Type .......................................................................................................... 291
  How to Determine a File System’s Type .............................................................................................. 291

15 Creating and Mounting File Systems (Tasks) ................................................................................... 293
Creating Oracle Solaris File Systems .................................................................................................... 293
  Creating ZFS File Systems ................................................................................................................... 293
  Creating a Temporary File System ....................................................................................................... 294
  Creating a LOFS File System ................................................................................................................ 294
Mounting and Unmounting Oracle Solaris File Systems ...................................................................... 294
  Field Descriptions for the /etc/vfstab File ......................................................................................... 296
Prerequisites for Unmounting Oracle Solaris File Systems .................................................................. 297
Creating and Mounting Oracle Solaris File Systems ......................................................................... 298
  ▼ How to Create an ZFS File System .................................................................................................. 298
  ▼ How to Create and Mount a Legacy UFS File System ................................................................... 299
  ▼ How to Create and Mount a TMPFS File System .......................................................................... 300
Contents

16 Configuring Additional Swap Space (Tasks) ................................................................. 309
   About Swap Space ........................................................................................................... 309
   Swap Space and Virtual Memory ................................................................................... 309
   Swap Space and the TMPFS File System ....................................................................... 310
   Swap Space and Dump Device Configuration ............................................................... 311
   Swap Space and Dynamic Reconfiguration ................................................................. 311
   Configuring Swap Space in a SAN Environment ......................................................... 312
   How Do I Know If I Need More Swap Space? ............................................................... 312
   Swap-Related Error Messages ....................................................................................... 312
   TMPFS-Related Error Messages ................................................................................... 313
   How Swap Space Is Allocated ....................................................................................... 313
   Swap Areas and the /etc/vfstab File ........................................................................... 313
   Planning for Swap Space ............................................................................................... 314
   Allocating Swap Space for ZFS-Based Systems ......................................................... 315
   Monitoring Swap Resources ......................................................................................... 315
   Adding or Changing Swap Space in an Oracle Solaris ZFS Root Environment .......... 316
   ▼ How to Add Swap Space in an Oracle Solaris ZFS Root Environment ................... 316

17 Copying Files and File Systems (Tasks) ....................................................................... 319
   Commands for Copying File Systems .......................................................................... 319
   Copying Directories Between File Systems (cpio Command) ....................................... 321
   ▼ How to Copy Directories Between File Systems (cpio) ............................................. 322
   Copying Files and File Systems to Tape ....................................................................... 323
   Copying Files to Tape (tar Command) ......................................................................... 323
   ▼ How to Copy Files to a Tape (tar) ............................................................................ 323
   ▼ How to List the Files on a Tape (tar) ......................................................................... 324
   ▼ How to Retrieve Files From a Tape (tar) ................................................................. 325
Copying Files to a Tape With the pax Command ................................................................. 326
  ▼ How to Copy Files to a Tape (pax) .................................................................................. 326
Copying Files to Tape With the cpio Command ................................................................. 327
  ▼ How to Copy All Files in a Directory to a Tape (cpio) .................................................... 327
  ▼ How to List the Files on a Tape (cpio) ............................................................................. 328
  ▼ How to Retrieve All Files From a Tape (cpio) ................................................................. 328
  ▼ How to Retrieve Specific Files From a Tape (cpio) ......................................................... 329
Copying Files to a Remote Tape Device ............................................................................. 330
  ▼ How to Copy Files to a Remote Tape Device (tar and dd) ........................................... 330
  ▼ How to Extract Files From a Remote Tape Device ........................................................ 331

18 Managing Tape Drives (Tasks) ...................................................................................... 333
  Choosing Which Media to Use ......................................................................................... 333
Backup Device Names ....................................................................................................... 334
  Specifying the Rewind Option for a Tape Drive ............................................................ 335
  Specifying Different Densities for a Tape Drive ............................................................ 335
Displaying Tape Drive Status ............................................................................................ 336
  ▼ How to Display Tape Drive Status .............................................................................. 336
Handling Magnetic Tape Cartridges .................................................................................. 337
  Retensioning a Magnetic Tape Cartridge ...................................................................... 337
  Rewinding a Magnetic Tape Cartridge ........................................................................... 337
Guidelines for Drive Maintenance and Media Handling ................................................... 337

Index .................................................................................................................................. 339
Preface

*Oracle Solaris 11.1 System Administration Guide: Devices and File Systems* is part of a set that includes a significant part of the Oracle Solaris system administration information. This guide contains information for both SPARC based and x86 based systems.

This book assumes you have completed the following tasks:

- Installed the Oracle Solaris software
- Set up all the networking software that you plan to use

New Oracle Solaris features of interest to system administrators are covered in sections called *What's New in ... ?* in the appropriate chapters.

---

**Note** – This Oracle Solaris release supports systems that use the SPARC and x86 families of processor architectures. The supported systems appear in the *Oracle Solaris Hardware Compatibility List* at [http://www.oracle.com/webfolder/technetwork/hcl/index.html](http://www.oracle.com/webfolder/technetwork/hcl/index.html). This document cites any implementation differences between the platform types.

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**Who Should Use This Book**

This book is intended for anyone responsible for administering one or more systems running the Oracle Solaris 11 release. To use this book, you should have 1–2 years of UNIX system administration experience. Attending UNIX system administration training courses might be helpful.

---

**Access to Oracle Support**

What Typographic Conventions Mean

The following table describes the typographic conventions used in this book.

<table>
<thead>
<tr>
<th>Typeface or Symbol</th>
<th>Meaning</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>AaBbCc123</td>
<td>The names of commands, files, and directories; on screen computer output</td>
<td>Edit your .login file. Use (ls\ -a) to list all files. (machine_name%) you have mail.</td>
</tr>
<tr>
<td>AaBbCc123</td>
<td>What you type, contrasted with on screen computer output</td>
<td>(machine_name%\ su) Password:</td>
</tr>
<tr>
<td>AaBbCc123</td>
<td>Command-line placeholder: replace with a real name or value</td>
<td>To delete a file, type (rm\ filename).</td>
</tr>
<tr>
<td>AaBbCc123</td>
<td>Book titles, new words or terms, or words to be emphasized</td>
<td>Read Chapter 6 in User’s Guide. These are called class options. Do not save changes yet.</td>
</tr>
</tbody>
</table>

Shell Prompts in Command Examples

The following table shows the default system prompt and root (or administrative) prompt for the C shell, Bourne shell, and Korn shell.

<table>
<thead>
<tr>
<th>Shell</th>
<th>Prompt</th>
</tr>
</thead>
<tbody>
<tr>
<td>C shell prompt</td>
<td>(machine_name%)</td>
</tr>
<tr>
<td>C shell root prompt</td>
<td>(machine_name#)</td>
</tr>
<tr>
<td>Bourne shell and Korn shell prompt</td>
<td>$</td>
</tr>
<tr>
<td>Bourne shell and Korn shell root prompt</td>
<td>#</td>
</tr>
</tbody>
</table>
Managing Removable Media (Tasks)

This chapter describes how to manage and access removable media in the Oracle Solaris OS.

This is a list of the information in this chapter:

- “Managing Removable Media (Overview)” on page 17
- “Managing Removable Media” on page 19
- “Accessing Removable Media” on page 27
- “Accessing Removable Media on a Remote System” on page 30

Managing Removable Media (Overview)

The following information is described in this section:

- “Removable Media Features and Benefits” on page 17
- “Comparison of Manual and Automatic Mounting” on page 18
- “Overview of Accessing Removable Media” on page 18

Removable Media Features and Benefits

The Oracle Solaris release gives users and software developers a standard interface for dealing with removable media. Removable media services provide the following benefits:

- Automatically mounts removable media. For a comparison of manual and automatic mounting, see the following section.
- Enables you to access removable media without having to become an administrator.
- Allows you to give other systems on the network automatic access to any removable media on your local system. For more information, see “Accessing Removable Media on a Remote System” on page 30.
Comparison of Manual and Automatic Mounting

The following table compares the steps involved in manual mounting (without removable media services) and automatic mounting (with removable media management) of removable media.

<table>
<thead>
<tr>
<th>Steps</th>
<th>Manual Mounting</th>
<th>Automatic Mounting</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Insert media.</td>
<td>Insert media.</td>
</tr>
<tr>
<td>2</td>
<td>Become an administrator.</td>
<td>For USB diskettes, use the volcheck command.</td>
</tr>
<tr>
<td>3</td>
<td>Determine the location of the media device.</td>
<td>Removable media services automatically perform many of the tasks that are required to manually mount and work with removable media.</td>
</tr>
<tr>
<td>4</td>
<td>Create a mount point.</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Make sure you are not in the mount point directory.</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Mount the device and use the proper mount options.</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Exit the administrator account.</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Work with files on media.</td>
<td>Work with files on media.</td>
</tr>
<tr>
<td>9</td>
<td>Become an administrator.</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Unmount the media device.</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Eject media.</td>
<td>Eject media.</td>
</tr>
<tr>
<td>12</td>
<td>Exit the administrator account.</td>
<td></td>
</tr>
</tbody>
</table>

Overview of Accessing Removable Media

Essentially, removable media services enable you to access removable media just as manual mounting does, but more easily and without the need for administrative access.

If the media contains a file system and a label, the media label name is used to name the /media/pathname mount point. If a label is not present, the disk model name is used to name the media, such as /media/cdrom. A generic nickname is used only for legacy symbolic links. For example, /rmdisk/rmdisk0.
If your system has more than one type of removable device, see the following table for their access points.

### TABLE 1-2 How to Access Data on Removable Media

<table>
<thead>
<tr>
<th>Access</th>
<th>Insert</th>
<th>Unlabeled Media Pathnames</th>
<th>Labeled Media Pathname Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>Files on a removable hard disk</td>
<td>The removable hard disk and type volcheck on the command line</td>
<td>/media/usb-disk or the legacy path /rmdisk/rmdisk0</td>
<td>/media/00JB-00CRA0</td>
</tr>
<tr>
<td>Files on a DVD</td>
<td>The DVD and wait for a few seconds</td>
<td>/media/cdrom</td>
<td>/media/Oracle_Solaris-11_1-Live-X86</td>
</tr>
</tbody>
</table>

You can use the `rmmount -l` command to identify mounted media on your system. For example:

```bash
# rmmount -l
/dev/dsk/c5t0d0p0  rmdisk6, /media/FD-05PUB
/dev/dsk/c4t0d3p0  rmdisk5, /media/223UHS-SD-MMC
/dev/dsk/c2t0d0s2  cdrom1, cd1, sr1, Oracle_Solaris-11_1-AI-SPARC, /media/Oracle_Solaris-11_1-AI-SPARC
/dev/dsk/c3t0d0p0  rmdisk2, /media/00JB-00CRA0
```

In the above output, the mounted devices are as follows:

- `/dev/dsk/c5t0d0p0`  USB diskette
- `/dev/dsk/c4t0d3p0`  CF card in a USB card reader
- `/dev/dsk/c2t0d0s2`  DVD-ROM
- `/dev/dsk/c3t0d0p0`  Removable USB disk

## Managing Removable Media

The following guidelines and procedures are described in this section:

- “Removable Media Considerations” on page 20
- “How to Load Removable Media” on page 21
- “How to Format a Diskette (rmformat)” on page 22
- “How to Create a File System on Removable Media” on page 23
- “How to Create a File System on a DVD-RAM” on page 24
- “How to Check a File System on Removable Media” on page 24
- “How to Repair Bad Blocks on Removable Media” on page 25
- “Applying Read or Write Protection and Password Protection to Removable Media” on page 25
- “How to Enable or Disable Write Protection on Removable Media” on page 26
Removable Media Considerations

Keep the following considerations in mind when working with diskettes:

- File system formats in Oracle Solaris consist of the basic "bit" formatting, in addition to the structure to support an Oracle Solaris file system. A complete format for a DOS file system consists of the basic "bit" formatting in addition the structure to support either an MS-DOS or an NEC-DOS file system. The procedures required to prepare a media for each type of file system are different. Therefore, before you format a diskette, consider which procedure to follow. For more information, see “Managing Removable Media” on page 19.
  - For information on removable media names, see “Using Removable Media Names” on page 27.
  - Diskettes that are not named (that is, they have no “label”) are assigned the default name of unnamed_floppy.
  - Diskettes that are not named (that is, they have no “label”) are assigned the default name of floppy.

An Oracle Solaris system can format the following file system types:

- ZFS or UFS
- MS-DOS or NEC-DOS (PCFS)
- UDFS

On an Oracle Solaris system (either SPARC or x86), you can format diskettes with the following densities.

<table>
<thead>
<tr>
<th>Diskette Size</th>
<th>Diskette Density</th>
<th>Capacity</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.5&quot;</td>
<td>High density (HD)</td>
<td>1.44 MB</td>
</tr>
<tr>
<td>3.5&quot;</td>
<td>Double density (DD)</td>
<td>720 KB</td>
</tr>
</tbody>
</table>

By default, the diskette drive formats a diskette to a like density. This default means that a 1.44 MB drive attempts to format a diskette for 1.44 MB, regardless of whether the diskette is, in fact, a 1.44 MB diskette, unless you instruct it otherwise. In other words, a diskette can be formatted to its capacity or lower, and a drive can format to its capacity or lower.
Formatting Diskettes

You can use the `rmformat` command to format and perform other management tasks on removable media. File systems are mounted automatically. So, you might have to unmount media before you can format it, if the media contains an existing file system.

The `rmformat` command has three formatting options:

- **quick** – This option formats diskettes without certification or with limited certification of certain tracks on the media.
- **long** – This option completely formats diskettes. For some devices, the use of this option might include the certification of the whole media by the drive.
- **force** – This option formats completely without user confirmation. For diskettes with a password-protection mechanism, this option clears the password before formatting. This feature is useful when a password is forgotten. On diskettes without password protection, this option forces a long format.

**How to Load Removable Media**

For information about removable media hardware considerations, see “Removable Media Considerations” on page 20.

1. **Insert the media.**

2. **Ensure that the media is formatted.**
   If you aren’t sure, insert the media and check the status messages in the system console window, as described in Step 3. If you need to format the media, go to “How to Format a Diskette (rmformat)” on page 22.

3. **(Optional) Notify volume management if you are using a legacy, non-USB diskette device.**

   ```
   $ volcheck -v
   ```

   Two status messages are possible:

   - **media was found**
     - Volume management detected the media and will attempt to mount it in the directory described in “Using Removable Media Names” on page 27.

     If the media is formatted properly, no error messages appear in the console.

     If the media is not formatted, the “media was found” message is still displayed. However, error messages similar to the following appear in the system console window:
Managing Removable Media

fd0: unformatted diskette or no diskette in the drive
fd0: read failed (40 1 0)
fd0: bad format

You must format the media before volume management can mount it. For more information, see "How to Format a Diskette (rmformat)" on page 22.

no media was found

Volume management did not detect the media. Ensure that the media is inserted properly, and run volcheck again. If unsuccessful, check the media, which could be damaged. You can also try to mount the media manually.

4 Verify that the media was mounted by listing its contents.

For example, do the following for a diskette:

$ ls /media/floppy
lost+found myfiles

▼ How to Format a Diskette (rmformat)

You can use the rmformat command to format a diskette. By default, this command creates two partitions on the media: partition 0 and partition 2 (the whole media).

1 Verify that removable media service is running. If so, you can use the shorter nickname for the device name.

# svcs hal dbus rmvolmgr
STATE STIME FMRI
online Apr 09 svc:/system/dbus:default
online Apr 09 svc:/system/hal:default
online Apr 09 svc:/system/filesystem/rmvolmgr:default

For information on restarting removable media services, see "How to Disable or Enable Removable Media Services" on page 28. For information on identifying media device names, see "Using Removable Media Names" on page 27.

2 Format the diskette.

$ rmformat -F [ quick | long | force ] device-name

See "Formatting Diskettes" on page 21 for more information on rmformat formatting options.

If the rmformat output indicates bad blocks, see "How to Repair Bad Blocks on Removable Media" on page 25.
3 (Optional) Label the diskette with an 8-character label.

$ rmformat -b label device-name

For information on creating a DOS label, see `mkfs_pcfs(1M)`.

Example 1–1 Formatting a Diskette

This example shows how to format a diskette.

$ rmformat -F quick /dev/rdiskette

Formatting will erase all the data on disk.
Do you want to continue? (y/n) y

........................................................................

3 How to Create a File System on Removable Media

1 (Optional) Format a diskette, if necessary.

To format a USB diskette, use syntax similar to the following:

$ rmformat -F long /dev/rdsk/c11t0d0p0

2 (Optional) Create an alternate Solaris partition table.

$ rmformat -s slice-file device-name

A sample slice file appears similar to the following:

slices: 0 = 0, 30MB, "wm", "home":
    1 = 30MB, 51MB:
    2 = 0, 94MB, "wm", "backup":
    6 = 81MB, 13MB

3 Become an administrator.

For more information, see "How to Use Your Assigned Administrative Rights" in Oracle Solaris 11.1 Administration: Security Services.

4 Determine the appropriate file system type and select one of the following:

- Create a PCFS file system. For example:
  
  # mkfs -F pcfs -o nodisk, size=9800 /dev/rdsk/c11t0d0p0

- Create a UDFS file system. For example:
  
  # mkfs -F udfs /dev/rdsk/c0t1d0p0
How to Create a File System on a DVD-RAM

Use this procedure to create a file system on a DVD-RAM.

1 **Become an administrator.**
   For more information, see “How to Use Your Assigned Administrative Rights” in *Oracle Solaris 11.1 Administration: Security Services.*

2 **Create a file system on the DVD-RAM device.**
   For example, create a UDFS file system, as follows:
   ```
   # mkfs -F udfs /dev/rdsk/c0t0d0s2
   ```

3 **Mount the file system.**
   For example, mount a UDFS file system, as follows:
   ```
   # mount -F udfs /dev/dsk/c0t0d0s2 /mnt
   ```

4 **Verify that you can read or write to the file system.**

5 When finished, eject the DVD-RAM.

How to Check a File System on Removable Media

1 **Become an administrator.**
   For more information, see “How to Use Your Assigned Administrative Rights” in *Oracle Solaris 11.1 Administration: Security Services.*

2 **Identify the file system type and select one of the following:**

   - **Check a UDFS file system,** as follows:
     ```
     # fsck -F udfs device-name
     ```

   - **Check a PCFS file system,** as follows:
     ```
     # fsck -F pcfs device-name
     ```

Example 1–2  Checking a PCFS File System on Removable Media

The following example shows how check the consistency of a PCFS file system on media.

```
# fsck -F pcfs /dev/rdsk/c0t4d0s2
** /dev/rdsk/c0t4d0s2
** Scanning file system meta-data
```
** Correcting any meta-data discrepancies
1457664 bytes.
0 bytes in bad sectors.
0 bytes in 0 directories.
0 bytes in 0 files.
1457664 bytes free.
512 bytes per allocation unit.
2847 total allocation units.
2847 available allocation units.

▼ How to Repair Bad Blocks on Removable Media

You can only use the `rmformat` command to verify, analyze, and repair bad sectors that are found during verification if the drive supports bad block management. Most USB memory sticks do not support bad block management.

If the drive supports bad block management, a best effort is made to rectify the bad block. If the bad block cannot be rectified despite the best effort mechanism, a message indicates the failure to repair the media.

1 **Repair bad blocks on removable media.**
   $ rmformat -c block-numbers device-name
   Supply the block number in decimal, octal, or hexadecimal format from a previous `rmformat` session.

2 **Verify the media.**
   $ rmformat -V read device-name

Applying Read or Write Protection and Password Protection to Removable Media

You can apply read protection or write protection, and set a password, on removable media that support this feature.
How to Enable or Disable Write Protection on Removable Media

1 Determine whether you want to enable or disable write protection and select one of the following:

- Enable write protection.
  $ rmformat -w enable device-name

- Disable write protection.
  $ rmformat -w disable device-name

2 Verify whether the media's write protection is enabled or disabled.
  $ rmformat -p device-name

How to Enable or Disable Read or Write Protection and Set a Password on Removable Media

You can apply a password with a maximum of 32 characters for removable media that support this feature.
You will receive a warning message if you attempt to apply a password on media that does not support this feature.

1 Determine whether you want to enable or disable read protection or write protection and set a password. Select one of the following:

- Enable read protection or write protection.
  $ rmformat -W enable device-name
  Please enter password (32 chars maximum): xxx
  Please reenter password:

  $ rmformat -R enable device-name
  Please enter password (32 chars maximum): xxx
  Please reenter password:

- Disable read protection or write protection and remove the password.
  $ rmformat -W disable device-name
  Please enter password (32 chars maximum): xxx

  $ rmformat -R disable device-name
  Please enter password (32 chars maximum): xxx
Accessing Removable Media

You can access information on removable media with or without using volume management. For information on accessing information on removable media with GNOME's File Manager, see the GNOME desktop documentation.

This following procedures are described in this section:

- “Using Removable Media Names” on page 27
- “Guidelines for Accessing Removable Media Data” on page 27
- “How to Add a New Removable Media Drive” on page 28
- “How to Disable or Enable Removable Media Services” on page 28
- “How to Access Information on Removable Media” on page 29
- “How to Determine If Removable Media Is Still in Use” on page 29
- “How to Eject Removable Media” on page 30

Using Removable Media Names

Removable media is now mounted automatically in the /media directory. However, symbolic links to /media are provided from previous media mount points, /cdrom and /rmdisk, for compatibility purposes.

For example, a compact flash memory card (/dev/dsk/c4d0p0:1) is mounted as follows:

```
$ ls /media/memory-card-name
```

For example, a USB memory stick (/dev/dsk/c3t0d0s0) is mounted, as follows:

```
$ ls /media/U3
```

Guidelines for Accessing Removable Media Data

Most DVDs are formatted to the ISO 9660 standard, which is portable. So, DVDs can be mounted by volume management.

To accommodate possible different formats, a DVD is split into slices. Slices are similar in effect to partitions on hard disks. The 9660 portion is portable. If you are having trouble mounting a DVD, particularly if it is an installation DVD, make sure that its file system is appropriate for your system's architecture. For example, you can check the label on DVD.

```
How to Add a New Removable Media Drive

Generally, most modern bus types support hot-plugging. This means you can insert a disk in an empty slot and the system recognizes it.

For more information about hot-plugging devices, see Chapter 4, “Dynamically Configuring Devices (Tasks).”

1 Become an administrator.

2 Connect the new media drive.
   See your hardware handbook for specific instructions.

3 Confirm that the system sees the new media drive.
   
   ```
   # reformat
   Looking for devices...
   ```

How to Disable or Enable Removable Media Services

Occasionally, you might want to manage media without using removable media services. This section describes how to disable and enable removable media services.

Disabling these services means that you would have to mount all media manually by using the `mount` command.

1 Ensure that the media is not being used.
   If you are not sure whether you have found all users of the media, use the `fuser` command, see “How to Determine If Removable Media Is Still in Use” on page 29.

2 Become an administrator.

3 Select one of the following:

   - You can disable some or all removable media features in this release:

     - To prevent volumes from mounting outside of user sessions, disable the `rmvolmgr` service. For example:
       
       ```
       # svcadm disable rmvolmgr
       ```

     - To prevent any volume management, disable the `dbus`, `hal`, and `rmvolmgr` services.
       
       ```
       # svcadm disable rmvolmgr
       # svcadm disable dbus
       # svcadm disable hal
       ```
Disabling these services means that you would have to mount all media manually by using the `mount` command.

- Enable removable media services.
  
  ```
  # svcadm enable rmvolmgr
  # svcadm enable dbus
  # svcadm enable hal
  ```

▼ How to Access Information on Removable Media

1. Insert the media.
   
The media is mounted after a few seconds.

2. List the contents of the media. For example:

   ```
   # ls /media/Oracle_Solaris-11_1-AI-SPARC
   auto install EXPORT proc solarismisc.zlib
   bin home reconfigure system
   boot jack root tmp
   dev mnt sbin
   devices platform solaris.zlib
   ```

3. (Optional) Copy the file that you identified in the previous step.

Example 1–3: Accessing Information on Removable Media

This example shows how to access information on a USB memory stick.

```
$ ls /media/usb-name
```

This example shows how to access information on a DVD.

```
$ ls /media
Oracle_Solaris-11_1-AI-SPARC cdrom
```

▼ How to Determine If Removable Media Is Still in Use

1. Become an administrator.

2. Identify the processes that are accessing the media.

   ```
   # fuser -u /media
   ```

   The `-u` displays the user of the media.

   For more information, see `fuser(1M)`.
3 (Optional) Kill the process accessing the media.
   
   ```bash
   # fuser -u -k /media
   ```

   The `-k` option kills the processes accessing the media.

   **Caution** – Killing the processes that are accessing the media should only be used in emergency situations.

4 Verify that the process is gone.
   
   ```bash
   # pgrep process-ID
   ```

**How to Eject Removable Media**

1 Ensure that the media is not being used.

   Remember, media is "being used" if a shell or an application is accessing any of its files or directories. If you are not sure whether you have found all users of a DVD (for example, a shell hidden behind a desktop tool might be accessing it), use the `fuser` command. See "How to Determine If Removable Media Is Still in Use" on page 29.

2 Eject the media.

   ```bash
   # eject media
   ```

   For example, for a DVD, you would do the following:

   ```bash
   # eject cdrom
   ```

   For example, for a USB memory stick, you would do the following:

   ```bash
   # eject rmdisk0
   ```

   **Tip** – You can view the removable device name with the `eject -l` command.

**Accessing Removable Media on a Remote System**

Removable media can be shared with remote systems by using NFS. For additional information about using NFS, see *Managing Network File Systems in Oracle Solaris 11.1*.

The following procedures are described in this section:

- "How to Make Local Media Available to Other Systems" on page 31
- "How to Access Removable Media on Remote Systems" on page 32
How to Make Local Media Available to Other Systems

You can configure your system to share its media drives to make any media in those drives available to other systems. One exception is musical CDs. Once your media drives are shared, other systems can access the media they contain simply by mounting them. For instructions, see “How to Access Removable Media on Remote Systems” on page 32.

1 Become an administrator.

2 Confirm that the media is loaded.

3 Share the media.
   For example, you might type a command similar to the following:
   
   ```
   # share -F nfs -o ro /media/Oracle_Solaris-11_1.AI-SPARC
   ```

4 Determine whether the NFS server service is running.
   
   ```
   # svcs *nfs*
   ```
   
   The following output is returned from the `svcs` command if NFS server service is running:

   ```
   online 14:28:43 svc:/network/nfs/server:default
   ```

5 Identify the NFS server status, and select one of the following:

   - If the NFS server service is running, go to Step 8.
   - If the NFS server service is not running, go to the next step.

6 Start the NFS server service.
   
   ```
   # svcadm enable network/nfs/server
   ```

7 Verify that the NFS daemons are running.
   
   For example:

   ```
   # svcs -p svc:/network/nfs/server:default
   ```

   ```
   STATE STIME FMRI
   online Aug_30 svc:/network/nfs/server:default
   Aug_30 319 mountd
   Aug_30 323 nfsd
   ```

8 Verify that the media is available to other systems.
   
   If the media is available, its share configuration is displayed.

   ```
   # share
   **/media/Oracle_Solaris-11_1.AI-SPARC  sec=sys,ro**
Making Local DVDs Available to Other Systems

The following example shows how to make any local DVD available to other systems on the network.

```
# share -F nfs -o ro /media
# svcadm enable network/nfs/server
# svcadm -p svc:/network/nfs/server:default
# share
    /media/Oracle_Solaris-11.1-IA-SPARC ro ""
```

How to Access Removable Media on Remote Systems

You can access media on a remote system by manually mounting the media into your file system. Also, the remote system must have shared its media according to the instructions in "How to Make Local Media Available to Other Systems" on page 31.

1. Select an existing directory to serve as the mount point. Or create a mount point.
   $ mkdir /directory
   where /directory is the name of the directory that you create to serve as a mount point for the remote system’s DVD.

2. Find the name of the media that you want to mount.
   $ showmount -e system-name

3. As an administrator, mount the media.
   ```
   # mount -F nfs -o ro system-name:/media/media-name local-mount-point
   system-name: Is the name of the system whose media you will mount.
   media-name: Is the name of the media you want to mount.
   local-mount-point: Is the local directory onto which you will mount the remote media.
   ```

4. Log out as an administrator.

5. Verify that the media has been mounted.
   $ ls /mnt

Example 1–5  Accessing DVDs or CDs on Remote Systems

The following example shows how to automatically access the remote DVD named Oracle_Solaris-11.1-IA-SPARC from the remote system starbug using autofs.
$ showmount -e starbug
export list for starbug:
/media/Oracle_Solaris-11_1-AI-SPARC (everyone)
$ ls /net/starbug/media/
Oracle_Solaris-11_1-AI-SPARC
This chapter provides step-by-step instructions for writing and copying data CDs and DVDs and audio CDs with the `cdrw` command.

This is a list of the information in this chapter:
- “Working With Audio CDs and Data CDs and DVDs” on page 35
- “Writing CD and DVD Data and Audio CDs” on page 37

**Working With Audio CDs and Data CDs and DVDs**

You can use the `cdrw` command to write file systems for CDs and DVDs in ISO 9660 format with Rock Ridge or Joliet extensions on CD-R, CD-RW, DVD-RW, or DVD+RW media devices.

You can use the `cdrw` command to perform the following tasks:
- Create data CDs and DVDs.
- Create audio CDs.
- Extract audio data from an audio CD.
- Copy CDs and DVDs.
- Erase CD-RW media.

The `cdrw` command is available in the following releases:
- Oracle Solaris 10 releases
- Oracle Solaris 11 release, `media/cdrw` package

## CD/DVD Media Commonly Used Terms

This section defines commonly used terms related to CD/DVD media.

<table>
<thead>
<tr>
<th>Term</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CD-R</td>
<td>CD read media that can be written once and after that, can only be read from.</td>
</tr>
<tr>
<td>CD-RW</td>
<td>CD rewritable media that can be written to and erased. CD-RW media can only be read by CD-RW devices.</td>
</tr>
<tr>
<td>DVD-R</td>
<td>Digital video disk (recordable) that can be written once and after that, can only be read from. These devices have much larger capacity than CD-R media.</td>
</tr>
<tr>
<td>DVD+R</td>
<td>Digital video disk (recordable) that can be written once and after that, can only be read from. DVD+R devices have more complete error management system than DVD-R, which allows for more accurate burning to media, independent of the quality of the media.</td>
</tr>
<tr>
<td>DVD-RW</td>
<td>Digital video disk (rewritable) with storage capacity equal to a DVD-R. This media can be re-recorded by first erasing the entire disk.</td>
</tr>
<tr>
<td>DVD+RW</td>
<td>Digital video disk (random-access rewritable) with storage capacity equal to a DVD+R. This medium allows overwriting of individual blocks without erasing the entire disk.</td>
</tr>
<tr>
<td>DVD-RAM</td>
<td>Digital video disk (random access memory, rewritable) with circular rather than spiral tracks and hard sectoring.</td>
</tr>
<tr>
<td>ISO 9660</td>
<td>ISO, an acronym for Industry Standards Organization, is an organization that sets standards for computer storage formats.</td>
</tr>
<tr>
<td>Joliet extensions</td>
<td>Adds Windows file system information.</td>
</tr>
<tr>
<td>Rock Ridge extensions</td>
<td>Adds UNIX file system information. (Rock Ridge is named after the town in the movie Blazing Saddles.)</td>
</tr>
</tbody>
</table>

Note – These extensions are not mutually exclusive. You can specify both `mkisofs -R` and `-j` options for compatibility with both systems. (See `mkisofs(1M)` for details.)
**Term** | **Description**
--- | ---
MMCC-compliant recorder | Acronym for Multi Media Command, which means these recorders comply with a common command set. Programs that can write to one MMC-compliant recorder should be able to write to all other recorders.
Red Book CDDA | Acronym for Compact Disc Digital Audio, which is an industry standard method for storing digital audio on compact discs. Also known by the term “Red Book” format. The official industry specification calls for one or more audio files sampled in 16-bit stereo sound at a sampling rate of 44.1 kilohertz (kHz).

Commonly used terms when writing to CD media are listed in the following table.

**Term** | **Description**
--- | ---
blanking | The process of erasing data from the CD-RW media.
session | A complete track with lead-in and lead-out information.
track | A complete data or audio unit.

### Writing CD and DVD Data and Audio CDs

The following procedures are described in this section:

- “Restricting User Access to Removable Media With RBAC” on page 38
- “How to Restrict User Access to Removable Media With RBAC” on page 39
- “How to Identify a CD or DVD Writer” on page 39
- “How to Check the CD or DVD Media” on page 40
- “Creating a Data CD or DVD” on page 40
- “How to Create an ISO 9660 File System for a Data CD or DVD” on page 41
- “How to Create a Multi-Session Data CD” on page 41
- “Creating an Audio CD” on page 43
- “How to Create an Audio CD” on page 44
- “How to Extract an Audio Track on a CD” on page 45
- “How to Erase CD-RW Media” on page 46

The process of writing to a CD or DVD cannot be interrupted and needs a constant stream of data. Consider using the `cd` `rw` `-s` option to simulate writing to the media to verify that the system can provide data at a sufficient rate for writing to the CD or DVD.
Write errors can be caused by one of the following problems:

- The media cannot handle the drive speed. For example, some media are only certified for 2x or 4x speeds.
- The system is running too many heavy processes that are starving the writing process.
- The image is on a remote system, and network congestion is causing delays in reading the image.
- The source drive is slower than the destination drive.

If any of these problems occur, you can lower the writing speed of the device by using the `cdrw -p` option.

For example, the following command shows how to simulate writing at 4x speed:

```
$ cdrw -iS -p 4 image.iso
```

**Note** – CD-R, CD-RW (not MRW formatted), DVD-R, and DVD-RW media support simulation mode (-S), but DVD-RAM, DVD+R, DVD+RW, and any MRW-formatted media and some others do not support simulation mode. The following message is displayed if simulation mode is not supported:

```
Media does not support simulated writing
```

For more information about media types, see “CD/DVD Media Commonly Used Terms” on page 36.

For more information, see `cdrw(1)`.

**Restricting User Access to Removable Media With RBAC**

By default, all users can access removable media. However, you can restrict user access to removable media by setting up a role through role-based access control (RBAC). Access to removable media is restricted by assigning the role to a limited set of users.

For a discussion of using roles, see “Role-Based Access Control (Overview)” in Oracle Solaris 11.1 Administration: Security Services.
How to Restrict User Access to Removable Media With RBAC

1 Become an administrator.
For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2 Set up a role that includes the Device Management rights.
For more information, see Chapter 9, “Using Role-Based Access Control (Tasks),” in Oracle Solaris 11.1 Administration: Security Services.

   # roleadd -m -d /export/home/muser -c "mediauser role" -A solaris.device.cdrw -P All muser

3 Add users who need to use the cdrw command to the newly created role.

   # usermod -R muser joe

4 Comment the following line in the /etc/security/policy.conf file:

   AUTHS_GRANTED=solaris.device.cdrw

If you do not do this step, all users still have access to the cdrw command, not just the members of the device management role.

After this file is modified, the device management role members are the only users who can use the cdrw command. Everyone else is denied access with the following message:

Authorization failed, Cannot access disks.

How to Identify a CD or DVD Writer

1 Identify the CD or DVD writers on the system.
For example:

   $ cdrw -l
Looking for CD devices...

   Node | Connected Device | Device type
     ---|------------------|-------------
    cdrom0 | YAMAHA CRW8824S | CD Reader/Writer

2 Identify a specific CD or DVD writer.
For example:

   $ cdrw -a filename.wav -d cdrom2
3 Identify whether the media is blank or whether a table of contents exists on the media.
For example:

```
$ cdrw -M
```

```
Device : YAMAHA CRW824S
Firmware : Rev. 1.00 (26/04/00)
Media is blank
```

▼ How to Check the CD or DVD Media

The `cdrw` command works with or without removable media services running. For more information about disabling or enabling removable media services, see “How to Disable or Enable Removable Media Services” on page 28.

1 Insert a CD or DVD into the drive.
The CD or DVD can be any CD or DVD that the drive can read.

2 Check that the drive is connected properly by listing the drive.

```
$ cdrw -l
```

```
Looking for CD devices...
Node Connected Device Device type
----------------------+--------------------------------+-----------------
cdrom1 | YAMAHA CRW824S 1.0d | CD Reader/Writer
```

3 (Optional) If you do not see the drive in the list, select one of the following so that the system recognizes the drive.

- Add the drive without rebooting the system.
  
  ```
  # devfsadm
  ```
  
  Then restart removable media services.

Creating a Data CD or DVD

Prepare the data first by using the `mkisofs` command to convert the file and file information into the High Sierra format used on CDs or DVDs.
How to Create an ISO 9660 File System for a Data CD or DVD

1. Insert a blank CD or DVD into the drive.

2. Create the ISO 9660 file system on the new CD or DVD.
   $ mkisofs -r /pathname > cd-file-system
   -r    Creates Rock Ridge information and resets file ownerships to zero.
   /pathname    Identifies the path name used to create the ISO 9660 file system.
   > cd-file-system    Identifies the name of the file system to be put on the CD or DVD.

3. Copy the file system onto the CD or DVD.
   $ cdrw -i cd-file-system
   The -i cd-file-system specifies the image file for creating a data CD or DVD.

Example 2–1: Creating an ISO 9660 File System for a Data CD or DVD

The following example shows how to create an ISO 9660 file system for a data CD or DVD.

$ mkisofs -r /home/dubs/dir > dubs_cd
Total extents actually written = 56
Total translation table size: 0
Total rockridge attributes bytes: 329
Total directory bytes: 0
Path table size(bytes): 10
Max brk space used 8000
56 extents written (0 Mb)

Then, copy the file system onto the CD.

$ cdrw -i dubs_cd
Initializing device...done.
Writing track 1...done.
Finalizing (Can take several minutes)...done.

How to Create a Multi-Session Data CD

This procedure describes how to put more than one session on a CD. This procedure includes an example of copying the infoA and infoB directories onto the CD.
1 **Create the file system for the first CD session.**

```
$ mkisofs -o infoA -r -V my_infoA /data/infoA
```

- **Total translation table size: 0**
- **Total rockridge attributes bytes: 24507**
- **Total directory bytes: 34816**
- **Path table size(bytes): 98**
- **Max brk space used 2e000**
- **9929 extents written (17 Mb)**

- `-o infoA` Identifies the name of the ISO file system.
- `-r` Creates Rock Ridge information and resets file ownerships to zero.
- `-V my_infoA` Identifies a volume label to be used as the mount point by removable media services.
- `/data/infoA` Identifies the ISO image directory to create.

2 **Copy the ISO file system for the first session onto the CD.**

```
$ cdrw -iO infoA
```

- **Initializing device...done.**
- **Writing track 1...done.**
- **done.**
- **Finalizing (Can take several minutes)...done.**

- `-i infoA` Identifies the name of the image file to write to the CD.
- `-O` Keeps the CD open for writing.

3 **Reinsert the CD after it is ejected.**

4 **Identify the path name of the CD media to include in the next write session.**

```
$ eject -n
```

- **cdrom0 -> /vol/dev/rdsk/c2t4d0/my_infoA**

Note the `/vol/dev/... path name`.

5 **Identify the next writeable address on the CD to write the next session.**

```
% cdrw -M /cdrom
```

- **Device : YAMAHA CRW8424S**
- **Firmware : Rev. 1.0d (06/10/99)**

<table>
<thead>
<tr>
<th>Track No.</th>
<th>Type</th>
<th>Start address</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Audio</td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td>Audio</td>
<td>33057</td>
</tr>
<tr>
<td>3</td>
<td>Data</td>
<td>60887</td>
</tr>
<tr>
<td>4</td>
<td>Data</td>
<td>68087</td>
</tr>
<tr>
<td>5</td>
<td>Data</td>
<td>75287</td>
</tr>
<tr>
<td>Leadout</td>
<td>Data</td>
<td>84218</td>
</tr>
</tbody>
</table>
Last session start address: 75287
Next writable address: 91118

Note the address in the Next writable address output so that you can provide this address when you write the next session.

6 Create the next ISO file system for the next CD session, and write it onto the CD.

$ mkisofs -o infoB -r -C 0,91118 -M /vol/dev/rdsk/c2t4d0/my_infoA /data/infoB

- o infoB Identifies the name of the ISO file system.
- r Creates Rock Ridge information and resets file ownerships to zero.
- C 0,91118 Identifies the starting address of the first session and the next writable address.
- M /vol/dev/rdsk/c2t4d0/my_infoA Specifies the path of the existing ISO image to be merged.

/data/infoB Identifies the ISO image directory to create.

Creating an Audio CD

You can use the cdrw command to create audio CDs from individual audio tracks or from .au and .wav files.

The supported audio formats are described in the following table.

<table>
<thead>
<tr>
<th>Format</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>sun</td>
<td>Oracle .au file with data in Red Book CDDA format</td>
</tr>
<tr>
<td>wav</td>
<td>RIFF (.wav) file with data in Red Book CDDA format</td>
</tr>
<tr>
<td>cda</td>
<td>.cda file with raw CD audio data, which is 16-bit PCM stereo at 44.1 kHz sample rate in little-endian byte order</td>
</tr>
<tr>
<td>aur</td>
<td>.aur files with raw CD data in big-endian byte order</td>
</tr>
</tbody>
</table>
If no audio format is specified, the `cdrw` command tries to determine the audio file format based on the file extension. The case of the characters in the extension is ignored.

▼ How to Create an Audio CD

This procedure describes how to copy audio files onto a CD.

1. Insert a blank CD into the CD-RW drive.
2. Change to the directory that contains the audio files.
   
   $ cd /myaudiodir

3. Copy the audio files onto the CD.

   $ cdrw -a track1.wav track2.wav track3.wav
   
   The `-a` option creates an audio CD.

**Example 2-2 Creating an Audio CD**

The following example shows how to create an audio CD.

   $ cdrw -a bark.wav chirp.au meow.wav
   Initializing device...done.
   Writing track 1...done.
   done.
   Writing track 2...done.
   Writing track 3...done.
   done.
   Finalizing (Can take several minutes)...done.

The following example shows how to create a multi-session audio CD. The CD is ejected after the first session is written. You would need to reinsert the CD before the next writing session.

   $ cdrw -a0 groucho.wav chico.au harpo.wav
   Initializing device...done.
   Writing track 1...done.
   done.
   Writing track 2...done.
   Writing track 3...done.
   done.
   Finalizing (Can take several minutes)...done.
   <Re-insert CD>
   $ cdrw -a zeppo.au
   Initializing device...done.
   Writing track 1...done.
   done.
   Finalizing (Can take several minutes)...done.
How to Extract an Audio Track on a CD

Use the following procedure to extract an audio track from a CD and copy the audio track to a new CD.

If you don’t use the `cdrw -T` option to specify the audio file type, the `cdrw` command uses the filename extension to determine the audio file type. For example, the `cdrw` command detects that this file is a `.wav` file.

```
$ cdrw -x 1 testme.wav
```

1. **Insert an audio CD into the CD-RW drive.**

2. **Extract an audio track.**
   ```
   $ cdrw -x -T audio-type 1 audio-file
   -x               Extracts audio data from an audio CD.
   T audio-type    Identifies the type of audio file to be extracted. Supported audio types are sun, wav, cda, or aur.
   audio-file     Identifies the audio track to be extracted.
   ```

3. **Copy the track to a new CD.**
   ```
   $ cdrw -a audio-file
   ```

**Example 2–3 Extracting and Creating Audio CDs**

The following example shows how to extract the first track from an audio CD and name the file `song1.wav`.

```
$ cdrw -x -T wav 1 song1.wav
Extracting audio from track 1...done.
```

This example shows how to copy a track to an audio CD.

```
$ cdrw -a song1.wav
Initializing device...done.
Writing track 1...done.
Finalizing (Can take several minutes)...done.
```

How to Copy a CD

This procedure describes how to extract all the tracks from an audio CD into a directory and then copy all of them onto a blank CD.
Note – By default, the cdrw command copies the CD into the /tmp directory. The copying might require up to 700 MB of free space. If there is insufficient space in the /tmp directory for copying the CD, use the -m option to specify an alternate directory.

1 Insert an audio CD into a CD-RW drive.

2 Create a directory for the audio files.
   $ mkdir /music_dir

3 Extract the tracks from the audio CD.
   $ cdrw -c -m music_dir
   An Extracting audio ... message is display for each track.
   The CD is ejected when all the tracks are extracted.

4 Insert a blank CD and press Return.
   After the tracks are extracted, the audio CD is ejected. You are prompted to insert a blank CD.

Example 2–4 Copying a CD
   This example shows how to copy one CD to another CD. You must have two CD-RW devices to do this task.
   $ cdrw -c -s cdrom0 -d cdrom1

▼ How to Erase CD-RW Media
   You have to erase existing CD-RW data before the CD can be rewritten.

   • Erase the entire media or just the last session on the CD by selecting one of the following:
     ■ Erase the last session only.
       $ cdrw -d cdrom0 -b session
       Erasing just the last session with the -b session option is faster than erasing the entire media with the -b all option. You can use the -b session option even if you used the cdrw command to create a data or audio CD in just one session.
     ■ Erase the entire media.
       $ cdrw -d cdrom0 -b all
Managing Devices (Tasks)

Device management in the Oracle Solaris release usually involves adding and removing peripheral devices from systems, possibly adding a third-party device driver to support a device, and displaying system configuration information. This chapter provides overview information and step-by-step instructions for managing peripheral devices, such as disks, DVD drives, and tape devices, in the Oracle Solaris release.

This is a list of the information in this chapter:
- “What’s New in Device Management?” on page 47
- “Where to Find Additional Device Management Tasks” on page 48
- “Managing Devices in Oracle Solaris” on page 48
- “Adding a Peripheral Device to a System” on page 58
- “Accessing Devices” on page 60

What’s New in Device Management?

This section provides information about new device management features in the Oracle Solaris release. For a complete listing of new Oracle Solaris features and a description of Oracle Solaris releases, see Oracle Solaris 11.1 Release Notes.

Support for USB 3.0 Devices

USB 3.0 support is provided in this Oracle Solaris release. A new USB host controller driver, `xhci`, is introduced. For more information, see Chapter 5, “Managing USB Devices (Tasks).”
Where to Find Additional Device Management Tasks

The following table describes where to find step-by-step instructions for hot-plugging devices and adding serial devices, such as printers and modems.

TABLE 3–1 Where to Find Instructions for Adding a Device

<table>
<thead>
<tr>
<th>Device Management Task</th>
<th>For More Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Add a disk that is not hot-pluggable.</td>
<td>Chapter 10, “Setting Up Disks (Tasks),” or “x86: Setting Up Disks for ZFS File Systems (Task Map)” on page 215</td>
</tr>
<tr>
<td>Hot-plug a SCSI or PCI device.</td>
<td>“SCSI Hot-Plugging With the cfgadm Command” on page 72 or “PCI or PCIe Hot-Plugging With the cfgadm Command” on page 82</td>
</tr>
<tr>
<td>Hot-plug a USB device.</td>
<td>“Managing USB Mass Storage Devices” on page 109</td>
</tr>
<tr>
<td>Add a modem.</td>
<td>Chapter 5, “Managing the System Console, Terminal Devices, and Power Services (Tasks),” in Managing System Information, Processes, and Performance in Oracle Solaris 11.1</td>
</tr>
<tr>
<td>Add a printer.</td>
<td>Chapter 1, “Setting Up and Administering Printers by Using CUPS (Overview),” in Configuring and Managing Printing in Oracle Solaris 11.1</td>
</tr>
<tr>
<td>Secure a device.</td>
<td>Chapter 5, “Controlling Access to Devices (Tasks),” in Oracle Solaris 11.1 Administration: Security Services</td>
</tr>
</tbody>
</table>

Managing Devices in Oracle Solaris

The following sections provide overview information about features that manage devices in Oracle Solaris:

- “About Device Drivers” on page 49
- “Automatic Configuration of Devices” on page 50
- “Displaying Device Configuration Information” on page 51
- “Resolving Faulty Devices” on page 55

For information about accessing devices, see “Accessing Devices” on page 60.

x86: Identifying Device Support

You can use the device detection tool to identify whether your x86 hardware is supported in this Oracle Solaris release. For more information, go to http://www.oracle.com/webfolder/technetwork/hcl/hcts/device_detect.jsp.
About Device Drivers

A computer typically uses a wide range of peripheral devices and mass-storage devices. Your system, for example, probably has a disk drive, a keyboard and a mouse, and some kind of DVD writer.

Other commonly used devices include the following:

- DVD drives
- Printers and plotters
- Light pens
- Touch-sensitive screens
- Digitizers
- Tablet-and-stylus pairs

The Oracle Solaris software does not directly communicate with all of these devices. Each type of device requires different data formats, protocols, and transmission rates.

A device driver is a low-level program that enables the operating system to communicate with a specific piece of hardware. The driver serves as the operating system's "interpreter" for that piece of hardware.

How to Customize a Driver Configuration

In the Oracle Solaris 11 release, driver customizations are made in the /etc/driver/drv directory rather than in the /kernel directory as in previous releases. This improvement means that your driver customizations are not overwritten when the system is upgraded. The files in the /etc/driver/drv directory are preserved during the upgrade.

Customizing a driver configuration usually means that a per-device parameter or global property that impacts all devices is added or modified.

1. Become an administrator.

2. Copy the original vendor supplied driver.conf file to the /etc/driver/drv directory. For example:

   ```bash
   # cp /kernel/drv/sd.conf /etc/driver/drv/sd.conf
   ```

3. Modify the parameter entry and save the file.

   For example, the sd.conf includes the following entry for sd device at target 0, lun 0:
   ```plaintext
   name='sd' class='scsi' target=0 lun=0;
   ```

   To add the retries parameter for this device, modify the existing entry as follows:
   ```plaintext
   name='sd' class='scsi' target=0 lun=0 retries=4;
   ```
4 Display the customized property value. For example:

```bash
# prtconf -vu
sd, instance #1
  Admin properties:
    name='retries' type=int items=1
    value=00000004
```

**Automatic Configuration of Devices**

The kernel consists of a small generic core with a platform-specific component and a set of modules. The kernel is configured automatically in the Oracle Solaris release.

A *kernel module* is a software component that is used to perform a specific task on the system. An example of a *loadable* kernel module is a device driver that is loaded when the device is accessed.

The kernel modules are described in the following table.

**TABLE 3–2 Description of Solaris Kernel Modules**

<table>
<thead>
<tr>
<th>Location</th>
<th>Directory Contents</th>
</tr>
</thead>
<tbody>
<tr>
<td>/platform/ uname -m/kernel</td>
<td>Platform-specific kernel components</td>
</tr>
<tr>
<td>/kernel</td>
<td>Kernel components common to all platforms that are</td>
</tr>
<tr>
<td></td>
<td>needed for booting the system</td>
</tr>
<tr>
<td>/usr/kernel</td>
<td>Kernel components common to all platforms within a</td>
</tr>
<tr>
<td></td>
<td>particular instruction set</td>
</tr>
</tbody>
</table>

The system determines what devices are attached to it at boot time. Then, the kernel configures itself dynamically, loading needed modules into memory. At this time, device drivers are loaded when devices, such as disk devices and tape devices, are accessed. This process is called *autoconfiguration* because all kernel modules are loaded automatically when they are needed.

You can customize the way in which kernel modules are loaded by modifying the `/etc/system` file. For instructions on modifying this file, see `system(4)`.

**Features and Benefits of Autoconfiguration**

The benefits of autoconfiguration are as follows:

- Main memory is used more efficiently because modules are loaded when needed.
- There is no need to reconfigure the kernel when new devices are added to the system.
- Drivers can be loaded and tested without having to rebuild the kernel.
Autoconfiguration is used when you add a new device (and driver) to the system. In previous releases, it was necessary to perform a reconfiguration boot if you added a device to a system that is shutdown. Device configuration enhancements make a reconfiguration boot unnecessary when a device is added to a system that is shutdown.

You can add, remove, or replace devices in the Oracle Solaris OS while the system is still running, if the system components support hot-plugging. For information about hot-plugging devices, see Chapter 4, “Dynamically Configuring Devices (Tasks).”

What You Need for Unsupported Devices

Device drivers that are needed to support a wide range of standard devices are included in the Oracle Solaris release. These drivers can be found in the /kernel/drv and /platform/*uname -m*/kernel/drv directories.

However, if you have purchased an unsupported device, the manufacturer should provide the software that is needed for the device to be properly installed, maintained, and administered.

At a minimum, this software includes a device driver and its associated configuration (.conf) file. The .conf files reside in the drv directories. This software might also include custom maintenance and administrative utilities because the device might be incompatible with Oracle Solaris utilities.

For more information about what you need for unsupported devices, contact your device manufacturer.

Displaying Device Configuration Information

The following table describes the three commands that are used to display system and device configuration information.

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
<th>Man Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>prtconf</td>
<td>Displays system configuration information, including the total amount of memory and the device configuration, as described by the system’s device hierarchy. The output that is displayed by this command depends upon the type of system.</td>
<td>prtconf(1M)</td>
</tr>
<tr>
<td>sysdef</td>
<td>Displays device configuration information, including system hardware, pseudo devices, loadable modules, and selected kernel parameters.</td>
<td>sysdef(1M)</td>
</tr>
<tr>
<td>dmesg</td>
<td>Displays system diagnostic messages, as well as a list of devices that are attached to the system since the last reboot.</td>
<td>dmesg(1M)</td>
</tr>
</tbody>
</table>

For information about the device names that are used to identify devices on the system, see "Device Naming Conventions" on page 61.
**driver not attached Message**

The following driver-related message might be displayed by the `prtconf` and `sysdef` commands:

```
device, instance #number (driver not attached)
```

This message does not always mean that a driver is unavailable for this device. This message means that no driver is currently attached to the device instance because no device exists at this node or the device is not in use. Drivers are loaded automatically when the device is accessed. They are unloaded when the device is not in use.

**In-Use Device Error Checking**

The following utilities detect when a specified device is in use:

- `dumpadm`
- `format`
- `mkfs` and `newfs`
- `swap`

These enhancements mean that the these utilities might detect some of the following usage scenarios:

- Device is part of a ZFS storage pool
- Device is a dump or swap device
- Mounted file system or an entry for the device exists in the `/etc/vfstab` file

For example, if you attempt to use the `format` utility to access an active device, you will see a message similar to the following:

```
# format
Searching for disks...done
AVAILBLE DISK SELECTIONS:
  0. clt0d0 <FUIJITSU-MAY2073RCSUN72G-0401 cyl 8921 alt 2 hd 255 sec 63>
      /pci@0,0/pci1022,7450@2/pci1000,3060@3/sd@0,0
      /dev/chassis/SYS/H00/disk
  1. clt1d0 <FUIJITSU-MAY2073RCSUN72G-0401-68.37GB>
      /pci@0,0/pci1022,7450@2/pci1000,3060@3/sd@1,0
      /dev/chassis/SYS/H01/disk

Specify disk (enter its number): 0
selecting clt0d0
[disk formatted]
/dev/dsk/clt0d0s0 is part of active ZFS pool rpool. Please see zpool(1M).
```

**FORMAT MENU:**

- 
- 
-
How to Display System Configuration Information

Use the output of the \texttt{prtconf} and \texttt{sysdef} commands to identify which disk, tape, and DVD devices are connected to the system. The output of these commands displays the \texttt{driver not attached} messages next to the device instances. Because these devices are always being monitored by some system process, the \texttt{driver not attached} message is usually a good indication that no device exists at that device instance.

Use the \texttt{sysdef} command to display system configuration information that includes pseudo devices, loadable modules, and selected kernel parameters.

- Display system and device configuration information.
  - Display all the devices connected to a system.
    For example, the following \texttt{prtconf -v} output on a SPARC system identifies the disk devices connected to the system. The detailed disk information is described in the Device Minor Nodes section.

    $ /usr/sbin/prtconf -v | more
    Memory size: 32640 Megabytes
    System Peripherals (Software Nodes):
    SUNW,SPARC-Enterprise-T5220
    .
    location: /dev/chassis/SUN-Storage-J4400.091BOAKA24/SCSI_Device__2/disk
    Device Minor Nodes:
    dev=(27,40)
    dev_path=/pci@0/pci@0/pci@0/pci@a/LSILogic,sas@0/sd@2,0:a
    spectype=blk type=minor
    dev_link=/dev/dsk/c4t2d0s0
    dev_path=/pci@0/pci@0/pci@0/pci@a/LSILogic,sas@0/sd@2,0:a,raw
    spectype=chr type=minor
    dev_link=/dev/rdsk/c4t2d0s0
    Device Minor Layered Under:
    mod=zfs accessstype=blk
dev_path=pseudo/zfs@0
Minor properties:
  name='Nbblocks' type=int64 items=1 dev=(27,40)
  value=0000000074702c8f
  name='Size' type=int64 items=1 dev=(27,40)
  value=000000e8e0591e00
  .
  .
  .

- Display information about one specific device connected to the system.
  For example, the following \texttt{prtconf} output on a SPARC system displays the \texttt{sd} instance number for \texttt{/dev/dsk/c4t2d0s0}.

    # prtconf -v /dev/dsk/c4t2d0s0 | grep instance
    sd, instance #5
- Display only the devices that are attached to the system.
  # prtconf | grep -v not

- Display device usage information.
  For example, the following `fuser` command displays which processes are accessing the
  `/dev/console` device.
  
  # fuser -d /dev/console

  /dev/console: 5742o 2269o 20322o 858o

**Example 3–1 Displaying System Configuration Information**

The following `prtconf` output is displayed on an x86 based system.

```bash
# prtconf
System Configuration: Oracle Corporation i86pc
Memory size: 8192 Megabytes
System Peripherals (Software Nodes):

i86pc
  scsi vhci, instance #0
  pci, instance #0
    pci100e,4843, instance #0
    pci8086,25e2, instance #0
      pci8086,3500, instance #7
      pci8086,3510, instance #9
      pci8086,3518, instance #10
      pci100e,4843, instance #0
      pci100e,4843, instance #1
    pci8086,25e3 (driver not attached)
    pci8086,25f8, instance #2
    pci100e,286, instance #0
      disk, instance #0
      disk, instance #2
      disk, instance #3
      disk, instance #4
    pci8086,25e5 (driver not attached)
    pci8086,25f9 (driver not attached)
    pci8086,25e7 (driver not attached)
    pci100e,4843, instance #0 (driver not attached)
    pci100e,4843, instance #1
    pci100e,4843, instance #2 (driver not attached)
    pci100e,4843 (driver not attached)
    pci100e,4843 (driver not attached)
    pci100e,4843 (driver not attached)
  pci8086,2690, instance #6
    pci100e,125e, instance #2
    pci100e,125e, instance #3
    pci100e,4843, instance #0
    pci100e,4843, instance #1
device, instance #0
  keyboard, instance #0
  mouse, instance #1
```
The following `sysdef` output is displayed from an x86 based system:

```
# sysdef
* Hostid
  * 29f10b4d
  *
  * i86pc Configuration
  *
  *
  * Devices
  *
  +boot (driver not attached)
  memory (driver not attached)
  aliases (driver not attached)
  chosen (driver not attached)
  i86pc-memory (driver not attached)
  i86pc-mmu (driver not attached)
  openprom (driver not attached)
  options, instance #0
  packages (driver not attached)
  delayed-writes (driver not attached)
  itu-props (driver not attached)
  isa, instance #0
  motherboard (driver not attached)
  pnpADP,1542, instance #0
  asy, instance #0
  asy, instance #1
  lp, instance #0 (driver not attached)
  fdc, instance #0
  fd, instance #0
  fd, instance #1 (driver not attached)
  kd (driver not attached)
  kdmouse (driver not attached)
  .
  .
```

**Resolving Faulty Devices**

A device retirement mechanism isolates a device as *faulty* by the fault management framework (FMA). This feature allows faulty devices to be safely and automatically inactivated to avoid data loss, data corruption, or panics and system down time. The retirement process is done safely, taking into account the stability of the system after the device has been retired.
Critical devices are never retired. If you need to manually replace a retired device, use the `fmadm repair` command after the device replacement so that system knows that the device is replaced, in addition to the manual replacement steps.

For more information, see `fmadm(1M)`.

A general message regarding device retirement is displayed on the console and written to the `/var/adm/messages` file so that you aware of a retired device. For example:

```
Aug 9 18:14 starbug genuunix: [ID 751201 kern.notice] NOTICE: One or more I/O devices have been retired
```

You can use the `prtconf` command to identify specific retired devices. For example:

```
# prtconf
.
.
pci, instance #2
  scsi, instance #0
    disk (driver not attached)
    tape (driver not attached)
  sd, instance #3
  sd, instance #0 (retired)
  scsi, instance #1 (retired)
    disk (retired)
    tape (retired)
pci, instance #3
  network, instance #2 (driver not attached)
  network, instance #3 (driver not attached)
  os-io (driver not attached)
  iscsi, instance #0
  pseudo, instance #0
.
.
```

## How to Resolve a Faulty Device

Use the steps that follow to resolve a faulty device or a device that has been retired.

You can also review ZFS device problem or failure information by using the `zpool status` or the `fmadm` command. For ZFS device problem or failure information, see Chapter 10, “Oracle Solaris ZFS Troubleshooting and Pool Recovery,” in Oracle Solaris 11.1 Administration: ZFS File Systems.

1. **Identify the faulted device with the `fmadm faulty` command.** For example:

   ```
   # fmadm faulty
   ------------------------------ ------------------
   TIME    EVENT-ID   MSG-ID   SEVERITY
   ------------------------------ ------------------
   Jun 20 16:30:52 55c82fff-b709-62f5-b66e-b4e1bbe9dcb1 ZFS-8000-LR Major
   ```
Suspect 1 of 1:
  Fault class : fault.fs.zfs.open_failed
  Certainty : 100%
  Affects : zfs://pool=86124fa573cad84e/vdev=25d36cd46e0a7f49/
pool_name=pond/vdev_name=id1,sd@n5000c500335dc60f/a
  Status : faulted and taken out of service

FRU
  Name : "zfs://pool=86124fa573cad84e/vdev=25d36cd46e0a7f49/
pool_name=pond/vdev_name=id1,sd@n5000c500335dc60f/a"
  Status : faulty

Description : ZFS device 'id1,sd@n5000c500335dc60f/a' in pool 'pond' failed to open.

Response : An attempt will be made to activate a hot spare if available.

Impact : Fault tolerance of the pool may be compromised.

Action : Use 'fmadm faulty' to provide a more detailed view of this event.
Run 'zpool status -lx' for more information. Please refer to the associated reference document at
http://support.oracle.com/msg/ZFS-8000-LR for the latest service procedures and policies regarding this diagnosis.

2 Replace the faulty or retired device or clear the device error. For example:

   # zpool clear pond c0t50000c500335dc60Fd0

If an intermittent device error occurred but the device was not replaced, you can attempt to clear the previous error.

3 Clear the FMA fault. For example:

   # fmadm repaired zfs://pool=86124fa573cad84e/vdev=25d36cd46e0a7f49/ \n   pool_name=pond/vdev_name=id1,sd@n5000c500335dc60f/a
   fmadm: recorded repair to of zfs://pool=86124fa573cad84e/vdev=25d36cd46e0a7f49/ \npool_name=pond/vdev_name=id1,sd@n5000c500335dc60f/a

4 Confirm that the fault is cleared.

   # fmadm faulty

If the error is cleared, the fmadm faulty command returns nothing.
Adding a Peripheral Device to a System

Adding a new peripheral device that is not hot-pluggable usually involves the following:

- Shutting down the system
- Connecting the device to the system
- Rebooting the system

Use "How to Add a Peripheral Device" on page 58 to add the following devices that are not hot-pluggable to a system:

- DVD drive
- Secondary disk drive
- Tape drive

In some cases, you might have to add a third-party device driver to support the new device.

For information on hot-plugging devices, see Chapter 4, “Dynamically Configuring Devices (Tasks).”

▼ How to Add a Peripheral Device

1 Become an administrator.

For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2 (Optional) If you need to add a device driver to support the device, complete the procedure “How to Add a Device Driver” on page 59.

3 Shut down the system.

```bash
# shutdown -i0 -g30 -y
```

- `-i0` Brings the system to the 0 init state, which is the appropriate state for turning the system power off for adding and removing devices.
- `-g30` Shuts the system down in 30 seconds. The default is 60 seconds.
- `-y` Continues the system shutdown without user intervention. Otherwise, you are prompted to continue the shutdown process.

4 Select one of the following to turn off power to the system after it is shut down:

- For SPARC platforms, it is safe to turn off power if the ok prompt is displayed.
- For x86 platforms, it is safe to turn off power if the type any key to continue prompt is displayed.
5 Turn off power to all peripheral devices.
   For the location of power switches on any peripheral devices, refer to the hardware installation
guides that accompany your peripheral devices.

6 Install the peripheral device, making sure that the hardware configuration adheres to
   manufacturer specifications.
   Refer to the hardware installation guide that accompanies the peripheral device for information
   on installing and connecting the device.

7 Turn on the power to the system.
   The system boots to multiuser mode, and the login prompt is displayed.

8 Verify that the peripheral device has been added by attempting to access the device.
   For information on accessing the device, see “Accessing Devices” on page 60.

▼ How to Add a Device Driver

   In the Oracle Solaris 11 release, the pkg commands are used to add packages to the system.
   Device driver packages might still be in SRV4 package format so the steps below use the pkgadd
   command instead of the pkg install command.

   This procedure assumes that the device has already been added to the system. If not, see “How
   to Add a Peripheral Device” on page 58.

1 Become an administrator.
   For more information, see “How to Use Your Assigned Administrative Rights” in Oracle
   Solaris 11.1 Administration: Security Services.

2 Place the media into the drive.

3 Install the driver.
   # pkgadd [-d] device package-name

4 Verify that the package has been added correctly.
   # pkgchk package-name
   #
   The system prompt returns with no response if the package is installed correctly.

Example 3–2 Adding a Device Driver

   The following example shows how to install and verify a package called XYZdrv.
Accessing Devices

You need to know how to specify device names when using commands to manage disks, file systems, and other devices. In most cases, you can use logical device names to represent devices that are connected to the system. Both logical and physical device names are represented on the system by logical and physical device files.

How Device Information Is Created

When a system is booted for the first time, a device hierarchy is created to represent all the devices connected to the system. The kernel uses the device hierarchy information to associate drivers with their appropriate devices. The kernel also provides a set of pointers to the drivers that perform specific operations.

How Devices Are Managed

The devfs file system manages the /devices directory, which is the name space of all devices on the system. This directory represents the physical devices that consists of actual bus and device addresses.

The dev file system manages the /dev directory, which is the name space of logical device names.

By default, the devfsadm command attempts to load every driver in the system and attach to all possible device instances. Then, devfsadm creates the device files in the /devices directory and the logical links in the /dev directory. The devfsadm command also maintains the path_to_inst instance database.

Updates to the /dev and /devices directories in response to dynamic reconfiguration events or file system accesses are handled by devfsadm, the daemon version of the devfsadm command. This daemon is started by the service management facility when a system is booted.
Because the devfsadm daemon automatically detects device configuration changes generated by any reconfiguration event, there is no need to run this command interactively.

For more information, see the following references:

- devfsadm(1M)
- dev(7FS)
- devfs(7FS)
- path_to_inst(4)

## Device Naming Conventions

Devices are referenced in one of three ways in Oracle Solaris:

- **Physical device name** – Represents the full device path name in the device information hierarchy. The physical device name is created by when the device is first added to the system. Physical device files are found in the /devices directory.

- **Instance name** – Represents the kernel’s abbreviation name for every possible device on the system. For example, sd0 and sd1 represent the instance names of two disk devices. Instance names are mapped in the /etc/path_to_inst file.

- **Logical device name** – The logical device name is created by when the device is first added to the system. Logical device names are used with most file system commands to refer to devices. For a list of file commands that use logical device names, see Table 3–3. Logical device files in the /dev directory are symbolically linked to physical device files in the /devices directory.

The preceding device name information is displayed with the following commands:

- dmesg
- format
- sysdef
- prtconf

## Logical Disk Device Names

Logical device names are used to access disk devices when you perform the following tasks:

- Add a new disk to the system.
- Move a disk from one system to another system.
- Access or mount a file system residing on a local disk.
- Back up a local file system.

Many administration commands take arguments that refer to a disk slice or file system.
Refer to a disk device by specifying the subdirectory to which it is symbolically linked, either `/dev/dsk` or `/dev/rdsk`, followed by a string identifying the particular controller, disk, and slice.

**FIGURE 3–1** Description of Logical Device Names

```
/dev/[z]dsk/cvtdx[ey,pz]
```

- Slice number (s0 to s7) or fdisk partition number (p0 to p4)
- Drive number
- Physical bus target number
- Logical controller number
- Raw disk device subdirectory
- Devices directory

### Specifying the Disk Subdirectory

Some disk and file administration commands require the use of either a raw (or character) device interface, or a block device interface. The distinction is made by how data is read from the device.

Raw device interfaces transfer only small amounts of data at a time. Block device interfaces include a buffer from which large blocks of data are read at once.

Different commands require different interfaces:

- When a command requires the raw device interface, specify the `/dev/rdsk` subdirectory. (The “r” in `rdsk` stands for “raw.”)
- When a command requires the block device interface, specify the `/dev/dsk` subdirectory.
- When you are not sure whether a command requires use of `/dev/dsk` or `/dev/rdsk`, check the man page for that command.

The following table shows which interface is required for some commonly used disk and file system commands.

<table>
<thead>
<tr>
<th>Command Reference</th>
<th>Interface Type</th>
<th>Example of Use</th>
</tr>
</thead>
<tbody>
<tr>
<td>dumpadm(1M)</td>
<td>Block</td>
<td>dumpadm -d /dev/zvol/dsk/rpool/dump</td>
</tr>
<tr>
<td>prtvtoc(1M)</td>
<td>Raw</td>
<td>prtvtoc /dev/rdsk/c0t0d0s0</td>
</tr>
</tbody>
</table>

**TABLE 3–3** Device Interface Type Required by Some Frequently Used Commands
### TABLE 3–3  Device Interface Type Required by Some Frequently Used Commands

<table>
<thead>
<tr>
<th>Command Reference</th>
<th>Interface Type</th>
<th>Example of Use</th>
</tr>
</thead>
<tbody>
<tr>
<td>swap(1M)</td>
<td>Block</td>
<td>swap -a /dev/zvol/dsk/rpool/swap</td>
</tr>
</tbody>
</table>

#### Direct and Bus-Oriented Controllers

You might access disk partitions or slices differently depending upon whether the disk device is connected to a direct or bus-oriented controller. Generally, direct controllers do not include a `target` identifier in the logical device name.

The conventions for both types of controllers are explained in the following subsections.

---

**Note** – Controller numbers are assigned automatically during system initialization. The numbers are strictly logical and imply no direct mapping to physical controllers.

#### Disks With Direct Controllers

To specify a slice on a disk with an IDE controller, follow the naming convention that is shown in the following figure.

![Diagram of Disks With Direct Controllers](image)

**Figure 3-2**  Disks With Direct Controllers

- \( cwdx \ [sy, pz] \)
- Slice number \((s0 \text{ to } s7)\) or \(fdisk\) partition number \((p0 \text{ to } p4)\)
- Drive number
- Logical controller number

To indicate the entire \(fdisk\) partition, specify slice 2 (\(s2\)).

#### Disks With Bus-Oriented Controllers

To specify a slice on a disk with a bus-oriented controller, SCSI for instance, follow the naming convention that is shown in the following figure.
To indicate the whole disk, specify slice 2 (s2).

**Logical Tape Device Names**

Logical tape device files are found in the */dev/rmt/* directory as symbolic links from the */devices* directory.

The first tape device connected to the system is 0 (/dev/rmt/0). Tape density values (l, m, h, u, and c) are described in Chapter 18, “Managing Tape Drives (Tasks).”

**Logical Removable Media Device Names**

Since removable media is managed by removable media management services, the logical device name is usually not used unless you want to mount the media manually.

The logical device name that represents the removable media devices on a system are described in “Accessing Removable Media” on page 27.
This chapter provides instructions for dynamically configuring devices in the Oracle Solaris OS. You can add, remove, or replace devices in the Oracle Solaris OS while the system is still running, if the system components support hot-plugging. If the system components do not support hot-plugging, new devices will be configured at boot time, after the new components are installed in the system.

For information about the procedures that are associated with dynamically configuring devices, see the following sections:

- “SCSI Hot-Plugging With the cfgadm Command (Task Map)” on page 71
- “PCI or PCIe Hot-Plugging With the cfgadm Command (Task Map)” on page 81
- “SATA Hot-Plugging With the cfgadm Command” on page 88
- “Application Developer RCM Script (Task Map)” on page 91
- “System Administrator RCM Script (Task Map)” on page 92

For information on hot-plugging USB devices with the cfgadm command, see “Hot-Plugging USB Devices With the cfgadm Command” on page 129.

For information on hot-plugging InfiniBand devices with cfgadm command, see Chapter 6, “Using InfiniBand Devices (Overview/Tasks).”

For information about accessing devices, see “Accessing Devices” on page 60.

**Dynamic Reconfiguration and Hot-Plugging**

The following information is described in this section:

- “Attachment Points” on page 67
- “Detaching PCI or PCIe Adapter Cards” on page 69
- “Attaching PCI or PCIe Adapter Cards” on page 69
- “PCIe Hot-Plugging With the (hotplug) Command” on page 69
**Hot-plugging** is the ability to physically add, remove, or replace system components while the system is running. **Dynamic reconfiguration** refers to the ability to hot-plug system components. This term also refers to the general ability to move system resources (both hardware and software) around in the system or to disable them in some way without physically removing them from the system.

Generally, you can hot-plug the following bus types:

- USB
- Fibre Channel
- 1394
- ATA
- SCSI
- Infiniband

In addition, you can hot-plug the following devices with the `cfgadm` command on both SPARC and x86 platforms:

- USB devices
- SCSI or SAS devices
- PCI devices
- PCIe devices
- SATA devices
- InfiniBand devices

Features of the `cfgadm` command include the following:

- Displaying system component status
- Testing system components
- Changing component configurations
- Displaying configuration help messages

The benefit of using the `cfgadm` command to reconfigure systems components is that you can add, remove, or replace components while the system is running. An added benefit is that the `cfgadm` command guides you through the steps needed to add, remove, or replace system components.

For step-by-step instructions on hot-plugging components, see the following:

- “SCSI Hot-Plugging With the `cfgadm` Command” on page 72
- “PCI or PCIe Hot-Plugging With the `cfgadm` Command” on page 82
- “SATA Hot-Plugging With the `cfgadm` Command” on page 88
- `cfgadm(1M)`

**Note** – Not all SCSI and PCI controllers support hot-plugging with the `cfgadm` command.
As part of Oracle’s high availability strategy, dynamic reconfiguration is expected to be used in conjunction with additional layered products, such as alternate pathing or fail over software. Both products provide fault tolerance in the event of a device failure.

Without any high availability software, you can replace a failed device by manually stopping the appropriate applications, unmounting noncritical file systems, and then proceeding with the add or remove operations.

**Note** – Some systems have slots that hot-pluggable and slots that are not hot-pluggable. For information about hot-plugging devices on your specific hardware configuration, such as on enterprise-level systems, refer to your hardware configuration documentation.

## Attachment Points

The `cfgadm` command displays information about **attachment points**, which are locations in the system where dynamic reconfiguration operations can occur.

An attachment point consists of the following:

- An *occupant*, which represents a hardware component that can be configured into the system
- A *receptacle*, which is the location that accepts the occupant

Attachment points are represented by logical and physical attachment point IDs (*Ap_Id*s). The physical *Ap_Id* is the physical path name of the attachment point. The logical *Ap_Id* is a user-friendly alternative for the physical *Ap_Id*. For more information on *Ap_Id*s, refer to `cfgadm(1M)`.

The logical *Ap_Id* for a SCSI Host Bus Adapter (HBA), or SCSI controller, is usually represented by the controller number, such as *c0*.

In cases where no controller number has been assigned to a SCSI HBA, then an internally generated unique identifier is provided. An example of a unique identifier for a SCSI controller is the following:

```bash
tas1:scsi
```

The logical *Ap_Id* for a SCSI device usually has this format:

```
HBA-logical-apid::device-identifier
```

In the following example, *c0* is the logical *Ap_Id* for the SCSI HBA:

```bash
c0::dsk/c0t3d0
```
The device identifier is typically derived from the logical device name for the device in the /dev directory. For example, a tape device with logical device name, /dev/rmt/1, has the following logical Ap_Id:

c0::rmt/1

If a logical Ap_Id of a SCSI device cannot be derived from the logical name in the /dev directory, then an internally generated unique identifier is provided. An example of an identifier for the /dev/rmt/1 tape device is the following:

c0::st4

For more information on SCSI Ap_Ids, refer to `cfgadm_scsi(1M)`.

The `cfgadm` command represents all resources and dynamic reconfiguration operations in terms of a common set of states (such as configured and unconfigured) and operations (such as connect, configure, unconfigure, and so on). For more information on these common states and operations, see `cfgadm(1M)`.

The following table shows the receptacle and occupant states for the SCSI HBA attachment points.

<table>
<thead>
<tr>
<th>Receptacle State</th>
<th>Description</th>
<th>Occupant State</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>empty</td>
<td>N/A for SCSI HBA</td>
<td>configured</td>
<td>One or more devices is configured on the bus</td>
</tr>
<tr>
<td>disconnected</td>
<td>Bus quiesced</td>
<td>unconfigured</td>
<td>No devices are configured</td>
</tr>
<tr>
<td>connected</td>
<td>Bus active</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

The following table shows the receptacle and occupant states for SCSI device attachment points.

<table>
<thead>
<tr>
<th>Receptacle State</th>
<th>Description</th>
<th>Occupant State</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>empty</td>
<td>N/A for SCSI devices</td>
<td>configured</td>
<td>Device is configured</td>
</tr>
<tr>
<td>disconnected</td>
<td>Bus quiesced</td>
<td>unconfigured</td>
<td>Device is not configured</td>
</tr>
<tr>
<td>connected</td>
<td>Bus active</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

The state of SCSI attachment points is unknown unless special hardware indicates otherwise. For instructions on displaying SCSI component information, see "How to Display Information About SCSI Devices" on page 72.
Detaching PCI or PCIe Adapter Cards

A PCI adapter card that is hosting nonvital system resources can be removed if the device driver supports hot-plugging. A PCI adapter card is not detachable if it is a vital system resource.

For a PCI adapter card to be detachable, the following conditions must be met:

- The device driver must support hot-plugging.
- Critical resources must be accessible through an alternate pathway.

For example, if a system has only one Ethernet card installed in it, the Ethernet card cannot be detached without losing the network connection. This detachment requires additional layered software support to keep the network connection active.

Attaching PCI or PCIe Adapter Cards

A PCI adapter card can be added to the system as long as the following conditions are met:

- There are slots available.
- The device driver supports hot-plugging for this adapter card.

For step-by-step instructions on adding or removing a PCI adapter card, see “PCI or PCIe Hot-Plugging With the svcadm Command” on page 82.

PCIe Hot-Plugging With the (hotplug) Command

You can use the hotplug command to manage hot pluggable connections, where a connection can be a connector or port, on PCI Express (PCIe) and PCI SHPC devices only. A hotplug connector is a physical representation in the system where a component is inserted or removed. A hotplug port is a logical representation in the system device tree where the connection of a device to the system is managed.

You can use the hotplug features to online or offline a device, even an on-board device, without physically adding or removing the device from the system.

You must enable the hotplug service to manage devices with the hotplug command.

```
# svcadm enable svc:/system/hotplug:default
```

The following examples show how to use the hotplug command:

Display all the PCI/PCIe hot-pluggable connectors/ports (virtual and physical) in the system as follows:

```
# hotplug list -lv
```
Configure an Ethernet card in a PCIe slot. For example:

```
# hotplug enable /pci0,0 pcie0
```

Unconfigure an Ethernet card in a PCIe slot. For example:

```
# hotplug disable /pci0,0 pcie0
```

Offline a PCI device node, which means detach the device driver for that node. For example:

```
# hotplug offline /pci0,0/pci1 pci.0,2
```

Online a PCI device node, which means attach the driver for that node. For example:

```
# hotplug online /pci0,0/pci1 pci.0,2
```

Install dependent ports of an IOV physical function. For example:

```
# hotplug install /pci@400/pci@1/pci@0/pci@4 pci.0,1
```

Then, display the resulting IOV virtual functions that were probed. For example:

```
# hotplug list -v /pci@400/pci@1/pci@0/pci@4 pci.0,1
```

Uninstall the dependent ports of an IOV physical function. For example:

```
# hotplug uninstall /pci@400/pci@1/pci@0/pci@4 pci.0,0
```

This operation fails if a dependent IOV virtual function is busy. For example:

```
# hotplug uninstall /pci@400/pci@1/pci@0/pci@4 pci.0,0
ERROR: devices or resources are busy.
```

```
eternet@0.81:
  { Network interface igbvf1 }
  { igbvf1: hosts IP addresses: 10.0.0.1 }
  { Plumbed IP Address }
```

**Troubleshooting PCI Hot Plug Operations (hotplug)**

You might see the following maintenance states for an attached device in a hot-pluggable port.
These messages indicate that a fault event or a maintenance operation occurred. The MAINTENANCE states mean that a device is in use, but it is not fully operational. The MAINTENANCE-SUSPENDED state means that the device is live suspended, due to a maintenance operation. For example, reconfiguring the device hardware.

The following service must be running to use the hotplug command.

svc:/system/hotplug:default

Otherwise, you will see the following message:

ERROR: hotplug service is not available.

The following error message is displayed on systems that do not have any supported I/O buses:

ERROR: there are no connections to display.
(See hotplug(1m) for more information.)

The above message could mean that the system might have other hot-pluggable I/O devices, but you need to use the cfgadm command rather than the hotplug command to manage these devices.

### SCSI Hot-Plugging With the cfgadm Command (Task Map)

<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
<th>For Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Display information about SCSI devices.</td>
<td>Display information about SCSI controllers and devices.</td>
<td>&quot;How to Display Information About SCSI Devices&quot; on page 72</td>
</tr>
<tr>
<td>Unconfigure a SCSI controller.</td>
<td>Unconfigure a SCSI controller.</td>
<td>&quot;How to Unconfigure a SCSI Controller&quot; on page 73</td>
</tr>
<tr>
<td>Configure a SCSI controller.</td>
<td>Configure a SCSI controller that was previously unconfigured.</td>
<td>&quot;How to Configure a SCSI Controller&quot; on page 74</td>
</tr>
<tr>
<td>Configure a SCSI device.</td>
<td>Configure a specific SCSI device.</td>
<td>&quot;How to Configure a SCSI Device&quot; on page 74</td>
</tr>
<tr>
<td>Disconnect a SCSI controller.</td>
<td>Disconnect a specific SCSI controller.</td>
<td>&quot;How to Disconnect a SCSI Controller&quot; on page 75</td>
</tr>
<tr>
<td>Connect a SCSI controller.</td>
<td>Connect a specific SCSI controller that was previously disconnected.</td>
<td>&quot;SPARC: How to Connect a SCSI Controller&quot; on page 76</td>
</tr>
</tbody>
</table>
SCSI Hot-Plugging With the \texttt{cfgadm} Command

This section describes various SCSI hot-plugging procedures that you can perform with the \texttt{cfgadm} command.

\textbf{Note} – The SCSI framework generally supports hot-plugging of SCSI devices. However, you should consult your hardware documentation to confirm whether hot-plugging is supported for your SCSI devices.

These procedures use specific devices as examples to illustrate how to use the \texttt{cfgadm} command to hot-plug SCSI components. The device information that you supply, and that the \texttt{cfgadm} command displays, depends on your system configuration.

All of the procedures in this section require administrative privileges that are not generally granted to user accounts. For more information, see “How to Use Your Assigned Administrative Rights” in \textit{Oracle Solaris 11.1 Administration: Security Services}.

\textbf{How to Display Information About SCSI Devices}

The following procedure uses SCSI controllers \texttt{c2} and \texttt{c3} and the devices that are attached to them in the examples of the type of device configuration information that you can display with the \texttt{cfgadm} command.

\textbf{Note} – If the SCSI device is not supported by the \texttt{cfgadm} command, the device does not display in the \texttt{cfgadm} command output.

1. Become an administrator.
2 Display information about attachment points on the system.

```
# cfgadm -l
```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>c2</td>
<td>scsi-bus</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3</td>
<td>scsi-sas</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
</tbody>
</table>

In this example, c2 and c3 represent two SCSI controllers.

3 Display information about a system's SCSI controllers and their attached devices.

```
# cfgadm -al
```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>c2</td>
<td>scsi-bus</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c2::dsk/c2t0d0</td>
<td>CD-ROM</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3</td>
<td>scsi-sas</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t0d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t1d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t2d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t3d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
</tbody>
</table>

Note - The `cfgadm -l` command displays information about SCSI HBAs but not SCSI devices. Use the `cfgadm -al` command to display information about SCSI devices such as disk and tapes.

▼ How to Unconfigure a SCSI Controller

The following procedure uses SCSI controller c2 in the example of unconfiguring a SCSI controller.

1 Become an administrator.

2 Unconfigure a SCSI controller.
```
# cfgadm -c unconfigure c2
```

3 Verify that the SCSI controller is unconfigured.
```
# cfgadm -al
```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>c2</td>
<td>scsi-bus</td>
<td>connected</td>
<td>unconfigured</td>
<td>unknown</td>
</tr>
<tr>
<td>c2::dsk/c2t0d0</td>
<td>unavailable</td>
<td>connected</td>
<td>unconfigured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3</td>
<td>scsi-sas</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t0d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t1d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t2d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t3d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
</tbody>
</table>

Notice that the Occupant column for c2 specifies unconfigured, indicating that the SCSI bus has no configured occupants.

If the unconfigure operation fails, see “How to Resolve a Failed SCSI Unconfigure Operation” on page 81.
How to Configure a SCSI Controller

The following procedure uses SCSI controller c2 in the example of configuring a SCSI controller.

1 Become an administrator.

2 Configure a SCSI controller.
   # cfgadm -c configure c2

3 Verify that the SCSI controller is configured.
   # cfgadm -al
   Ap_Id   Type    Receptacle  Occupant  Condition
   c2      scsi-bus  connected  configured  unknown
   c2::dsk/c2t0d0 unavailable connected unconfigured unknown
   c3      scsi-sas  connected  configured  unknown
   c3::dsk/c3t0d0 disk    connected  configured  unknown
   c3::dsk/c3t1d0 disk    connected  configured  unknown
   c3::dsk/c3t2d0 disk    connected  configured  unknown
   c3::dsk/c3t3d0 disk    connected  configured  unknown

The previous unconfigure procedure removed all devices on the SCSI bus. Now all the devices are configured back into the system.

How to Configure a SCSI Device

The following procedure uses SCSI disk c2t0d0 in the example of configuring a SCSI device.

1 Become an administrator.

2 Identify the device to be configured.
   # cfgadm -al
   Ap_Id   Type   Receptacle  Occupant  Condition
   c2      scsi-bus  connected  configured  unknown
   c2::dsk/c2t0d0 unavailable connected unconfigured unknown
   c3      scsi-sas  connected  configured  unknown
   c3::dsk/c3t0d0 disk    connected  configured  unknown
   c3::dsk/c3t1d0 disk    connected  configured  unknown
   c3::dsk/c3t2d0 disk    connected  configured  unknown
   c3::dsk/c3t3d0 disk    connected  configured  unknown

3 Configure the SCSI device.
   # cfgadm -c configure c2::dsk/c2t0d0

4 Verify that the SCSI device is configured.
   # cfgadm -al
   Ap_Id   Type    Receptacle  Occupant  Condition
   c2      scsi-bus  connected  configured  unknown
Caution – Disconnecting a SCSI device must be done with caution, particularly when you are dealing with controllers for disks that contain critical components of the root filesystem. The dynamic reconfiguration software cannot detect all cases where a system hang might result. Use this procedure with caution.

The following procedure uses SCSI controller c2 in the example of disconnecting a SCSI device.

1 Become an administrator.

2 Verify that the device is connected before you disconnect it.

   # cfadm -al
   Ap_Id   Type     Receptacle     Occupant     Condition
   c2      scsi-bus connected configured unknown
   c2::dsk/c2t0d0 CD-ROM    connected configured unknown
   c3      scsi-sas connected configured unknown
   c3::dsk/c3t0d0 disk      connected configured unknown
   c3::dsk/c3t1d0 disk      connected configured unknown
   c3::dsk/c3t2d0 disk      connected configured unknown
   c3::dsk/c3t3d0 disk      connected configured unknown

3 Disconnect the SCSI controller.

   # cfadm -c disconnect c2
   WARNING: Disconnecting critical partitions may cause system hang.
   Continue (yes/no)? y

   Caution – This command suspends all I/O activity on the SCSI bus until the cfadm -c connect command is used. The cfadm command does some basic checking to prevent critical partitions from being disconnected, but it cannot detect all cases. Inappropriate use of this command can result in a system hang and could require a system reboot.

4 Verify that the SCSI bus is disconnected.

   # cfadm -al
   Ap_Id   Type     Receptacle     Occupant     Condition
   c2      unavailable disconnected configured unknown
   c2::dsk/c2t0d0 unavailable disconnected configured unknown
   c3      scsi-sas connected configured unknown
The controller and all the devices that are attached to it are disconnected from the system.

▼ **SPARC: How to Connect a SCSI Controller**

The following procedure uses SCSI controller c2 in the example of connecting a SCSI controller.

1 **Become an administrator.**

2 **Verify that the device is disconnected before you connect it.**

```
# cfgadm -al
Ap_Id  Type     Receptacle  Occupant  Condition
-----  -------   ---------   -------   --------
c2     unavailable  disconnected configured unknown
c2::dsk/c2t0d0 unavailable  disconnected configured unknown
c3     scsi-sas    connected  configured unknown
```

3 **Connect the SCSI controller.**

```
# cfgadm -c connect c2
```

4 **Verify that the SCSI controller is connected.**

```
# cfgadm -al
Ap_Id  Type    Receptacle  Occupant  Condition
-----  -------   ---------   -------   --------
c2     scsi-bus connected  configured unknown
```

▼ **SPARC: How to Add a SCSI Device to a SCSI Bus**

SCSI controller c3 is used in the example of how to add a SCSI device to a SCSI bus.

**Note** – When you add devices, you specify the Ap_Id of the SCSI HBA (controller) to which the device is attached, not the Ap_Id of the device itself.

1 **Become an administrator.**

Oracle Solaris 11.1 Administration: Devices and File Systems • September 2013
2 Identify the current SCSI configuration.

```
# cfadm -al
```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>c2</td>
<td>scsi-bus</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c2::dsk/c2t0d0</td>
<td>CD-ROM</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3</td>
<td>scsi-sas</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t0d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t1d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t2d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
</tbody>
</table>

3 Add the SCSI device to the SCSI bus.

a. Type the following `cfadm` command.

   For example:

   ```
   # cfadm -x insert_device c3
   Adding device to SCSI HBA: /devices/pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2
   This operation will suspend activity on SCSI bus: c3
   ```

b. Type `y` at the Continue (yes/no)? prompt to proceed.

   ```
   Continue (yes/no)? y
   SCSI bus quiesced successfully.
   It is now safe to proceed with hotplug operation.
   I/O activity on the SCSI bus is suspended while the hot-plug operation is in progress.
   ```

c. Connect the device and then power it on.

d. Type `y` at the Enter y if operation is complete or n to abort (yes/no)? prompt.

   ```
   Enter y if operation is complete or n to abort (yes/no)? y
   ```

4 Verify that the device has been added.

```
# cfadm -al
```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>c2</td>
<td>scsi-bus</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c2::dsk/c2t0d0</td>
<td>CD-ROM</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3</td>
<td>scsi-sas</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t0d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t1d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t2d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
</tbody>
</table>

A new disk has been added to controller c3.

▼ SPARC: How to Replace an Identical Device on a SCSI Controller

The following procedure uses SCSI disk c3t3d0 in the example of replacing an identical device on a SCSI controller.
Review the following conditions when attempting to replace an identical device on a SCSI controller:

- If you are replacing a mirrored or unmirrored boot device that is part of a ZFS root pool, see the following reference:
  

- If the device is controlled by legacy volume management software, consult your volume management documentation for the specific steps to replace a device. If you have an active Oracle support plan, see the following references:
  
  - If you are using Solaris Volume Manager (SVM), see MOS document 1010753.1.
  - If you are using Veritas Volume Manager (VxVM), see MOS document 1003122.1, 1011782.1, and 1002285.1.

1  Become an administrator.

2  Identify the current SCSI configuration.

   
   # cfgadm -al

   | c2::dsk/c2t0d0  | scsi-bus        | connected | configured | unknown |
   | c2::dsk/c2t0d0  | CD-ROM          | connected | configured | unknown |
   | c3::dsk/c3t0d0  | scsi-sas        | connected | configured | unknown |
   | c3::dsk/c3t1d0  | disk            | connected | configured | unknown |
   | c3::dsk/c3t2d0  | disk            | connected | configured | unknown |
   | c3::dsk/c3t3d0  | disk            | connected | configured | unknown |

3  Replace a device on the SCSI bus with another device of the same type.

   a. Type the following `cfgadm` command.

     For example:

     ```
     # cfgadm -x replace_device c3::dsk/c3t3d0
     Replacing SCSI device: /devices/pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@3,0
     This operation will suspend activity on SCSI bus: c3
     ```

   b. Type `y` at the `Continue (yes/no)` prompt to proceed.

     I/O activity on the SCSI bus is suspended while the hot-plug operation is in progress.

     ```
     Continue (yes/no)? y
     SCSI bus quiesced successfully.
     It is now safe to proceed with hotplug operation.
     ```

   c. Power off the device to be removed and remove it.

   d. Add the replacement device. Then, power it on.

     The replacement device should be of the same type and at the same address (target and LUN) as the device to be removed.
e. Type y at the Enter y if operation is complete or n to abort (yes/no)? prompt.

Enter y if operation is complete or n to abort (yes/no)? y

4 Verify that the device has been replaced.

```
# cfgadm -al
```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>c2</td>
<td>scsi-bus</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c2::dsk/c2t0d0</td>
<td>CD-ROM</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3</td>
<td>scsi-sas</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t0d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t1d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t2d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t3d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
</tbody>
</table>

▼ SPARC: How to Remove a SCSI Device

The following procedure uses SCSI disk c3t3d0 in the example of removing a device on a SCSI controller.

1 Become an administrator.

2 Identify the current SCSI configuration.

```
# cfgadm -al
```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>c2</td>
<td>scsi-bus</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c2::dsk/c2t0d0</td>
<td>CD-ROM</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3</td>
<td>scsi-sas</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t0d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t1d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t2d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
<tr>
<td>c3::dsk/c3t3d0</td>
<td>disk</td>
<td>connected</td>
<td>configured</td>
<td>unknown</td>
</tr>
</tbody>
</table>

3 Remove the SCSI device from the system.

a. Type the following `cfgadm` command.

For example:

```
# cfgadm -x remove_device c3::dsk/c3t3d0
```

```
Removing SCSI device: /devices/pci@7c0/pci@0/pci@l/pci@0,2/LSILogic,sas@2/sd@3,0
This operation will suspend activity on SCSI bus: c3
```

b. Type y at the Continue (yes/no)? prompt to proceed.

Continue (yes/no)? y

```
SCSI bus quiesced successfully.
It is now safe to proceed with hotplug operation.
I/O activity on the SCSI bus is suspended while the hot-plug operation is in progress.
```

c. Power off the device to be removed and remove it.
d. Type y at the Enter y if operation is complete or n to abort (yes/no)? prompt.
Enter y if operation is complete or n to abort (yes/no)? y

Note – This step must be performed if you are removing a SCSI RAID device from a SCSI RAID array.

4 Verify that the device has been removed from the system.

```bash
# cfgadm -al
Ap Id  Type          Receptacle    Occupant    Condition
c2     scsi-bus     connected    configured  unknown
       CD-ROM       connected    configured  unknown
       scsi-sas     connected    configured  unknown
       disk         connected    configured  unknown
       disk         connected    configured  unknown
       disk         connected    configured  unknown
```

**Troubleshooting SCSI Configuration Problems**

This section provides error messages and possible solutions for troubleshooting SCSI configuration problems. For more information on troubleshooting SCSI configuration problems, see `cfgadm(1M)`.

**Error Message**

cfgadm: Component system is busy, try again: failed to offline:
Resource Information
---------- ------------
/device/dsk/c1t0d0s0 mounted filesystem `/file-system`

**Cause**
You attempted to remove or replace a device with a mounted file system.

**Solution**
Unmount the file system that is listed in the error message and retry the `cfgadm` operation.

**Error Message**

cfgadm: Component system is busy, try again: failed to offline:
Resource Information
---------- ------------
/device/dsk/device-name swap area

**Cause**
If you use the `cfgadm` command to remove a system resource, such as a swap device or a dedicated dump device, a similar error message is displayed if the system resource is still active.

**Solution**
Unconfigure the swap areas on the device that is specified and retry the `cfgadm` operation.
Error Message

cfgadm: Component system is busy, try again: failed to offline:

device-path

<table>
<thead>
<tr>
<th>Resource</th>
<th>Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>/dev/dsk/device-name</td>
<td>dump device (swap)</td>
</tr>
</tbody>
</table>

Cause
You attempted to remove or replace a dump device that is configured on a swap area.

Solution
Unconfigure the dump device that is configured on the swap area and retry the `cfgadm` operation.

Error Message

cfgadm: Component system is busy, try again: failed to offline:

device-path

<table>
<thead>
<tr>
<th>Resource</th>
<th>Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>/dev/dsk/device-name</td>
<td>dump device (dedicated)</td>
</tr>
</tbody>
</table>

Cause
You attempted to remove or replace a dedicated dump device.

Solution
Unconfigure the dedicated dump device and retry the `cfgadm` operation.

How to Resolve a Failed SCSI Unconfigure Operation

Use this procedure if one or more target devices are busy and the SCSI unconfigure operation fails. Otherwise, future dynamic reconfiguration operations on this controller and target devices will fail with a `dr in progress` message.

1. Become an administrator.

2. Reconfigure the controller.
   
   ```
   # cfgadm -c configure device-name
   ```

PCI or PCIe Hot-Plugging With the `cfgadm` Command (Task Map)

The following task map describes the tasks for managing PCI or PCle devices on your system.
### PCI or PCIe Hot-Plugging With the `cfgadm` Command

This section provides step-by-step instructions for hot-plugging PCI or PCIe adapter cards on SPARC and x86 based systems.

In addition to the `cfgadm` command, the `prtconf` command is helpful during hot-plug operations. The `prtconf` command displays additional configuration information that pertains to the hardware.

After adding hardware, you can use the `prtconf` command to verify that the hardware is configured correctly. For example, after a configure operation, use the `prtconf -0` command to verify that the driver is attached to the newly installed hardware device. If the device driver has not been added to the system prior to hardware configuration, it may be manually added by using the `add_drv` command.

For more information, see `prtconf(1M)` and `add_drv(1M)`.

All of the procedures in this section require administrative privileges that are not generally granted to user accounts. For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

In the examples, only PCI attachment points are listed, for brevity. The attachment points that are displayed on your system depend on your system configuration.

### PCIe LED Indicator Behavior

You might observe the LED indicators on the system to get a visual indication about the status of the slot’s hot-plug operation. The LED behavior, in case of PCI Express, matches that defined in the PCI Express specification or the behavior might otherwise be platform dependent.

<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
<th>For Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Display PCI slot configuration information.</td>
<td>Display the status of PCI hot-pluggable devices and slots on the system.</td>
<td>“How to Display PCI Slot Configuration Information” on page 83</td>
</tr>
<tr>
<td>Remove a PCI adapter card.</td>
<td>Unconfigure the card, disconnect power from the slot, and remove the card from the system.</td>
<td>“How to Remove a PCI Adapter Card” on page 84</td>
</tr>
<tr>
<td>Add a PCI adapter card.</td>
<td>Insert the adapter card into a hot-pluggable slot, connect power to the slot, and configure the card.</td>
<td>“How to Add a PCI Adapter Card” on page 86</td>
</tr>
<tr>
<td>Troubleshoot PCI configuration problems.</td>
<td>Identify error message and possible solutions to resolve PCI configuration problems.</td>
<td>“Troubleshooting PCI Configuration Problems” on page 87</td>
</tr>
</tbody>
</table>
Please refer to your platform guide for specific details. In case of PCI Express, when the Attention Button is pressed, the power indicator blinks, which indicates the beginning of a state transition. The blinking ends when the state transition has ended.

▼ How to Display PCI Slot Configuration Information

This procedure has been updated to include PCIe configuration information.

The `cfgadm` command displays the status of PCI hot-pluggable devices and slots on a system. For more information, see `cfgadm(1M)`.

1 Become an administrator.

2 Display PCI configuration information.

- Display PCI slot configuration information.
  
  For example:

  ```
  # cfgadm
  Ap_Id  Type  Receptacle  Occupant  Condition
  pci1:hpc0_slot0  unknown  empty  unconfigured  unknown
  pci1:hpc0_slot1  unknown  empty  unconfigured  unknown
  pci1:hpc0_slot2  unknown  empty  unconfigured  unknown
  pci1:hpc0_slot3  ethernet/hp  connected  configured  ok
  pci1:hpc0_slot4  unknown  empty  unconfigured  unknown
  ```

- Display specific PCI device information.
  
  For example:

  ```
  # cfgadm -s "cols=ap_id:type:info" pci
  Ap_Id  Type  Information
  pci1:hpc0_slot0  unknown  Slot 7
  pci1:hpc0_slot1  unknown  Slot 8
  pci1:hpc0_slot2  unknown  Slot 9
  pci1:hpc0_slot3  ethernet/hp  Slot 10
  pci1:hpc0_slot4  unknown  Slot 11
  ```

  The logical `Ap_Id`, `pci1:hpc0_slot0`, is the logical `Ap_Id` for hot-pluggable slot, Slot 7. The component `hpc0` indicates the hot-pluggable adapter card for this slot, and `pci1` indicates the PCI bus instance. The `Type` field indicates the type of PCI adapter card that is present in the slot.

- Display PCIe slot configuration information.
  
  For example:

  ```
  # cfgadm pci
  Ap_Id  Type  Receptacle  Occupant  Condition
  pcie1  unknown  empty  unconfigured  unknown
  pcie2  unknown  empty  unconfigured  unknown
  pcie3  unknown  empty  unconfigured  unknown
  ```

Chapter 4 • Dynamically Configuring Devices (Tasks)
### Display specific PCIe device information.

For example:

```
# cfgadm -s "cols=ap_id:busy:o_state" pci

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Busy</th>
<th>Occupant</th>
</tr>
</thead>
<tbody>
<tr>
<td>pcie1</td>
<td>n</td>
<td>unconfigured</td>
</tr>
<tr>
<td>pcie2</td>
<td>n</td>
<td>unconfigured</td>
</tr>
<tr>
<td>pcie3</td>
<td>n</td>
<td>unconfigured</td>
</tr>
<tr>
<td>pcie4</td>
<td>n</td>
<td>configured</td>
</tr>
<tr>
<td>pcie5</td>
<td>n</td>
<td>configured</td>
</tr>
<tr>
<td>pcie6</td>
<td>n</td>
<td>configured</td>
</tr>
</tbody>
</table>
```

**Note** – The logical Ap_Id in most cases should match the slot label that is silk-screened on the system chassis. Refer to your platform guide for the `cfgadm` output of the hot-pluggable slots. The Busy field can be displayed to ensure that the Ap_Id is not transitioning to another state before a hot-plug operation is attempted.

---

#### How to Remove a PCI Adapter Card

The following procedure has been updated for removing a PCIe adapter card. However, the procedure to remove an adapter card is the same whether you are using PCI or PCIe.

1. **Become an administrator.**

2. **Determine which slot the PCI adapter card is in.**

   For example:

   ```
   # cfgadm pci
   
<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>pcie1</td>
<td>unknown</td>
<td>empty</td>
<td>unconfigured</td>
<td>unknown</td>
</tr>
<tr>
<td>pcie2</td>
<td>unknown</td>
<td>empty</td>
<td>unconfigured</td>
<td>unknown</td>
</tr>
<tr>
<td>pcie3</td>
<td>unknown</td>
<td>empty</td>
<td>unconfigured</td>
<td>unknown</td>
</tr>
<tr>
<td>pcie4</td>
<td>etherne/hp</td>
<td>connected</td>
<td>configured</td>
<td>ok</td>
</tr>
<tr>
<td>pcie5</td>
<td>pci-pci/hp</td>
<td>connected</td>
<td>configured</td>
<td>ok</td>
</tr>
<tr>
<td>pcie6</td>
<td>unknown</td>
<td>disconnected</td>
<td>unconfigured</td>
<td>unknown</td>
</tr>
</tbody>
</table>
   
   ![](image)
   ```

3. **Stop the application that has the device open.**

   For example, if the device is an Ethernet card, use the `ipadm` command to bring down the interface and unplug the interface. For example:

   ```
   # ipadm delete-ip bgel
   ```
4 Unconfigure the device manually by using the `cfgadm` command as shown below. Or, if you have a PCIe adapter card, use the auto-configuration method, such as pressing the slot’s Attention Button as defined by your platform guide.

```
# cfgadm -c unconfigure pcie4
```

5 Confirm that the device has been unconfigured.

For example:

```
# cfgadm pci
Ap_Id Type Receptacle Occupant Condition
pcie1 unknown empty unconfigured unknown
pcie2 unknown empty unconfigured unknown
pcie3 unknown empty unconfigured unknown
pcie4 unknown connected unconfigured unknown
pcie5 pci-pci/hp connected configured ok
pcie6 unknown disconnected unconfigured unknown
```

**Note** – The Type and Condition also become unknown when the device is unconfigured.

6 Disconnect the power to the slot manually. If the auto-configuration method is used, this step is not necessary.

```
# cfgadm -c disconnect pcie4
```

Refer to your platform guide for more information.

7 Confirm that the device has been disconnected.

For example:

```
# cfgadm pci
Ap_Id Type Receptacle Occupant Condition
pcie1 unknown empty unconfigured unknown
pcie2 unknown empty unconfigured unknown
pcie3 unknown empty unconfigured unknown
pcie4 unknown disconnected unconfigured unknown
pcie5 pci-pci/hp connected configured ok
pcie6 unknown disconnected unconfigured unknown
```

8 Follow appropriate instructions in your platform guide to remove the PCI adapter card. After the card is removed, the Receptacle state is empty.

For example:

```
# cfgadm pci
Ap_Id Type Receptacle Occupant Condition
pcie1 unknown empty unconfigured unknown
pcie2 unknown empty unconfigured unknown
pcie3 unknown empty unconfigured unknown
pcie4 unknown empty unconfigured unknown
pcie5 pci-pci/hp connected configured ok
pcie6 unknown disconnected unconfigured unknown
```
Note – The auto-configuration method can be enabled or disabled at boot, depending on the platform implementation. Set the auto-configuration method as appropriate for your environment.

▼ How to Add a PCI Adapter Card

The following procedure has been updated for adding a PCIe adapter card. However, the procedure to add an adapter card is the same whether you are using PCI or PCIe.

1 Become an administrator.

2 Identify the hot-pluggable slot and open latches.
   For example, pcie3.
   ```
   # cfgadm pci
   Ap_Id     Type     Receptacle    Occupant   Condition
   pcie1     unknown  empty        unconfigured unknown
   pcie2     unknown  empty        unconfigured unknown
   pcie3     unknown  empty        unconfigured unknown
   pcie4     unknown  empty        unconfigured unknown
   pcie5     pci-pci/hp connected configured ok
   pcie6     unknown  disconnected unconfigured unknown
   ```

3 Follow the appropriate instructions in your platform guide to insert a PCI adapter card into the slot.

4 Determine which slot the PCI adapter card is in after it is inserted.
   For example:
   ```
   # cfgadm pci
   Ap_Id     Type     Receptacle    Occupant   Condition
   pcie1     unknown  empty        unconfigured unknown
   pcie2     unknown  empty        unconfigured unknown
   pcie3     unknown  disconnected unconfigured unknown
   pcie4     unknown  empty        unconfigured unknown
   pcie5     pci-pci/hp connected configured ok
   pcie6     unknown  disconnected unconfigured unknown
   ```

5 Connect the power to the slot manually using the `cfgadm` command. Or, if you have a PCIe adapter card, use the auto-configuration method, such as pressing the slot’s Attention Button as defined by your platform guide.
   For example:
   ```
   # cfgadm -c connect pcie3
   ```
6 Confirm that the attachment point is connected.

For example:

```
# cfgadm pci
```

```
Ap_Id  Type  Receptacle  Occupant  Condition
pcie1  unknown  empty  unconfigured  unknown
pcie2  unknown  empty  unconfigured  unknown
pcie3  unknown  connected  unconfigured  unknown
pcie4  unknown  empty  unconfigured  unknown
pcie5  pcie-pci/hp  connected  configured  ok
pcie6  unknown  disconnected  unconfigured  unknown
```

7 Configure the PCI adapter card manually by using the `cfgadm` command as shown below. If using the auto-configuration method, this step should not be necessary. Refer to your platform guide for more information.

For example:

```
# cfgadm -c configure pcie3
```

8 Verify the configuration of the PCI adapter card in the slot.

For example:

```
# cfgadm pci
```

```
Ap_Id  Type  Receptacle  Occupant  Condition
pcie1  unknown  empty  unconfigured  unknown
pcie2  unknown  empty  unconfigured  unknown
pcie3  etherne/hp  connected  configured  unknown
pcie5  pcie-pci/hp  connected  configured  ok
pcie6  unknown  disconnected  unconfigured  unknown
```

9 Configure any supporting software if this device is a new device.

For example, if this device is an Ethernet card, use the `ipadm` command to set up the interface. For example:

```
# ipadm create-addr bge1
```

**Note** – The auto-configuration method can be enabled or disabled at boot, depending on the platform implementation. Set the auto-configuration method as appropriate for your environment.

---

**Troubleshooting PCI Configuration Problems**

**Error Message**

```
cfgadm: Configuration operation invalid: invalid transition
```

**Cause**

An invalid transition was attempted.
Solution
Check whether the `cfgadm -c` command was issued appropriately. Use the `cfgadm` command to check the current receptacle and occupant state and to make sure that the Ap_Id is correct.

Error Message
`cfgadm: Attachment point not found`

Cause
The specified attachment point was not found.

Solution
Check whether the attachment point is correct. Use the `cfgadm` command to display a list of available attachment points. Also check the physical path to see if the attachment point is still there.

SATA Hot-Plugging With the `cfgadm` Command

SATA controller and port multiplier device ports are represented by attachment points in the device tree. SATA devices that are connected and configured on the system are shown as attachment point name extension. The terms attachment point and SATA port can be used interchangeably.

The `cfgadm` syntax that is used with SATA devices is slightly different than `cfgadm` syntax for SCSI or PCI devices.

You can display SATA device information as follows:

```
% cfgadm -al
Ap_Id Type  Receptacle Occupant Condition
sata0/0::dsk/c7t0d0 disk  connected configured ok
sata0/1::dsk/c7t1d0 disk  connected configured ok
sata0/2::dsk/c7t2d0 disk  connected configured ok
sata0/3::dsk/c7t3d0 disk  connected configured ok
...```

▼ How to Unconfigure a SATA Device

In general, SATA devices must be unconfigured before they can be removed and replaced. If you attempt to unconfigure a device that is part of an active ZFS storage pool, you will see an error message similar to the following:

```
# cfgadm -c unconfigure sata5/7
Unconfigure the device at: /devices/pci@2,0/pci1022...
This operation will suspend activity on the SATA device
```
cfgadm: Hardware specific failure: Failed to unconfig device at ap_id: /devices/pci@2,0/pci10...

1 Become an administrator.

2 Identify the device to be unconfigured.
   # cfgadm -al | grep c7t0d0
   sata0/0::dsk/c7t0d0 disk connected configured ok

3 Unconfigure the device.
   # cfgadm -c unconfigure sata0/0
   If you attempt to unconfigure the device by specifying the individual device, you will see a message similar to the following:

   # cfgadm -c unconfigure sata0/0::dsk/c7t0d0
do_control_ioctl: open failed: errno:2
cfgadm: Library error: Cannot open ap_id: /devices/pci@0,0/pci10...
No such file or directory

4 Confirm that the device is unconfigured.
   # cfgadm | grep sata0/0
   sata0/0 disk connected unconfigured ok

▼ How to Configure a SATA Device

After a disk is physically removed or replaced, it can be configured.

1 Become an administrator.

2 Configure the device.
   # cfgadm -c configure sata0/0

3 Confirm that the device is configured.
   # cfgadm | grep sata0/0
   sata0/0::dsk/c7t0d0 disk connected configured ok

Reconfiguration Coordination Manager (RCM) Script Overview

The Reconfiguration Coordination Manager (RCM) is the framework that manages the dynamic removal of system components. By using RCM, you can register and release system resources in an orderly manner.
You can use the new RCM script feature to write your own scripts to shut down your applications, or to cleanly release the devices from your applications during dynamic reconfiguration. The RCM framework launches a script automatically in response to a reconfiguration request, if the request impacts the resources that are registered by the script.

You can also release resources from applications manually before you dynamically remove the resource. Or, you can use the `cfgadm` command with the `-f` option to force a reconfiguration operation. However, this option might leave your applications in an unknown state. Also, the manual release of resources from applications commonly causes errors.

The RCM script feature simplifies and better controls the dynamic reconfiguration process. By creating an RCM script, you can do the following:

- Automatically release a device when you dynamically remove a device. This process also closes the device if the device is opened by an application.
- Run site-specific tasks when you dynamically remove a device from the system.

**What Is an RCM Script?**

- An executable shell script (Perl, sh, csh, or ksh) or binary program that the RCM daemon runs. Perl is the recommended language.
- A script that runs in its own address space by using the user ID of the script file owner.
- A script that is run by the RCM daemon when you use the `cfgadm` command to dynamically reconfigure a system resource.

**What Can an RCM Script Do?**

You can use an RCM script to release a device from an application when you dynamically remove a device. If the device is currently open, the RCM script also closes the device.

For example, an RCM script for a tape backup application can inform the tape backup application to close the tape drive or shut down the tape backup application.

**How Does the RCM Script Process Work?**

You can invoke an RCM script as follows:

```
$ script-name command [args ...]
```

An RCM script performs the following basic steps:

1. Takes the RCM command from command-line arguments.
2. Executes the command.
3. Writes the results to stdout as name-value pairs.
4. Exits with the appropriate exit status.

The RCM daemon runs one instance of a script at a time. For example, if a script is running, the RCM daemon does not run the same script until the first script exits.

**RCM Script Commands**

You must include the following RCM commands in an RCM script:

- `scriptinfo` – Gathers script information
- `register` – Registers interest in resources
- `resourceinfo` – Gathers resource information

You might include some or all of the following RCM commands:

- `queryremove` – Queries whether the resource can be released
- `preremove` – Releases the resource
- `postremove` – Provides post-resource removal notification
- `undoremove` – Undoes the actions done in `preremove`

For a complete description of these RCM commands, see `rcmscript(4)`.

**RCM Script Processing Environment**

When you dynamically remove a device, the RCM daemon runs the following:

- The script’s `register` command to gather the list of resources (device names) that are identified in the script.
- The script’s `queryremove` and `preremove` commands prior to removing the resource if the script’s registered resources are affected by the dynamic remove operation.
- The script’s `postremove` command if the remove operation succeeds. However, if the remove operation fails, the RCM daemon runs the script’s `undoremove` command.

**RCM Script Tasks**

The following sections describe the RCM script tasks for application developers and system administrators.

**Application Developer RCM Script (Task Map)**

The following task map describes the tasks for an application developer who is creating an RCM script.
System Administrator RCM Script (Task Map)

The following task map describes the tasks for a system administrator who is creating an RCM script to do site customization.

<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
<th>For Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Identify the resources to be dynamically removed.</td>
<td>Identify the resources (device names) to be potentially removed by using the <code>cfgadm -l</code> command.</td>
<td><code>cfgadm(1M)</code></td>
</tr>
<tr>
<td>2. Identify the applications to be stopped.</td>
<td>Identify the commands for stopping the applications cleanly.</td>
<td>Application documentation</td>
</tr>
<tr>
<td>3. Identify the commands for pre-removal and post-removal of the resource.</td>
<td>Identify the actions to be taken before and after the resource is removed.</td>
<td><code>rcmscript(4)</code></td>
</tr>
</tbody>
</table>
### Naming an RCM Script

A script must be named as `vendor.service` where the following applies:

- **vendor** is the stock symbol of the vendor that provides the script, or any distinct name that identifies the vendor.
- **service** is the name of the service that the script represents.

### Installing or Removing an RCM Script

You must be an administrator to install or remove an RCM script. Use this table to determine where you should install your RCM script.

<table>
<thead>
<tr>
<th>Directory Location</th>
<th>Script Type</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>/etc/rcm/scripts</code></td>
<td>Scripts for specific systems</td>
</tr>
<tr>
<td><code>/usr/platform/uname -i/lib/rcm/scripts</code></td>
<td>Scripts for a specific hardware implementation</td>
</tr>
<tr>
<td><code>/usr/platform/uname -m/lib/rcm/scripts</code></td>
<td>Scripts for a specific hardware class</td>
</tr>
<tr>
<td><code>/usr/lib/rcm/scripts</code></td>
<td>Scripts for any hardware</td>
</tr>
</tbody>
</table>

### How to Install an RCM Script

1. Become an administrator.

2. Copy the script to the appropriate directory.
   
   See Table 4–1.
For example:

```
# cp ABC,sample.pl /usr/lib/rcm/scripts
```

3  Change the user ID and the group ID of the script to the desired values.

```
# chown user:group /usr/lib/rcm/scripts/ABC,sample.pl
```

4  Send SIGHUP to the RCM daemon.

```
# pkill -HUP -x -u root rcm_daemon
```

▼ How to Remove an RCM Script

1  Become an administrator.

2  Remove the script from the RCM script directory.

   For example:

   ```
   # rm /usr/lib/rcm/scripts/ABC,sample.pl
   ```

3  Send SIGHUP to the RCM daemon.

   ```
   # pkill -HUP -x -u root rcm_daemon
   ```

▼ How to Test an RCM Script

1  Set environment variables, such as `RCM_ENV_FORCE`, in the command-line shell before running your script.

   For example, in the Korn shell, use the following:

   ```
   $ export RCM_ENV_FORCE=TRUE
   ```

2  Test the script by running the script commands manually from the command line.

   For example:

   ```
   $ script-name scriptinfo
   $ script-name register
   $ script-name preremove resource-name
   $ script-name postremove resource-name
   ```

3  Make sure that each RCM script command in your script prints appropriate output to `stdout`.

4  Install the script in the appropriate script directory.

   For more information, see “How to Install an RCM Script” on page 93.
Test the script by initiating a dynamic remove operation.
For example, assume your script registers the device, /dev/dsk/c1t0d0s0. Try these commands.

```bash
$ cfgadm -c unconfigure c1::dsk/c1t0d0
$ cfgadm -f -c unconfigure c1::dsk/c1t0d0
$ cfgadm -c configure c1::dsk/c1t0d0
```

Caution – Make sure that you are familiar with these commands because they can alter the state of the system and cause system failures.

Tape Backup RCM Script Example

This example illustrates how to use an RCM script for tape backups.

What the Tape Backup RCM Script Does

The tape backup RCM script performs the following steps:

1. Sets up a dispatch table of RCM commands.
2. Calls the dispatch routine that corresponds to the specified RCM command and exits with status 2 for unimplemented RCM commands.
3. Sets up the scriptinfo section.

```bash
rcm_script_func_info=Tape backup appl script for DR
```

4. Registers all tape drives in the system by printing all tape drive device names to stdout.

```bash
rcm_resource_name=/dev/rmt/$f
```

If an error occurs, the script prints the error information to stdout.

```bash
rcm_failure_reason=$errmsg
```

5. Sets up the resource information for the tape device.

```bash
rcm_resource_usage_info=Backup Tape Unit Number $unit
```

6. Sets up the preremove information by checking if the backup application is using the device.

```bash
If the backup application is not using the device, the dynamic reconfiguration operation continues. If the backup application is using the device, the script checks RCM_ENV_FORCE. If RCM_ENV_FORCE is set to FALSE, the script denies the dynamic reconfiguration operation and prints the following message:

```bash
rcm_failure_reason=tape backup in progress pid=...
```

If RCM_ENV_FORCE is set to TRUE, the backup application is stopped, and the reconfiguration operation proceeds.
Outcomes of the Tape Backup Reconfiguration Scenarios

Here are the various outcomes if you use the `cfgadm` command to remove a tape device without the RCM script:

- If you use the `cfgadm` command and the backup application is not using the tape device, the operation succeeds.
- If you use the `cfgadm` command and the backup application is using the tape device, the operation fails.

Here are the various outcomes if you use the `cfgadm` command to remove a tape device with the RCM script:

- If you use the `cfgadm` command and the backup application is not using the tape device, the operation succeeds.
- If you use the `cfgadm` command without the `-f` option and the backup application is using the tape device, the operation fails with an error message similar to the following:
  
  `tape backup in progress pid=...

- If you use the `cfgadm -f` command and the backup application is using the tape device, the script stops the backup application and the `cfgadm` operation succeeds.

Example—Tape Backup RCM Script

```perl
#!/usr/bin/perl -w
#
# A sample site customization RCM script.
#
# When RCM_ENV_FORCE is FALSE this script indicates to RCM that it cannot
# release the tape drive when the tape drive is being used for backup.
#
# When RCM_ENV_FORCE is TRUE this script allows DR removing a tape drive
# when the tape drive is being used for backup by killing the tape
# backup application.
#
use strict;
my ($cmd, %dispatch);
$cmd = shift(@ARGV);

# dispatch table for RCM commands
%dispatch = {
  "scriptinfo" => \&do_scriptinfo,
  "register" => \&do_register,
  "resourceinfo" => \&do_resourceinfo,
  "queryremove" => \&do_queryremove,
  "preremove" => \&do_preremove,
};

if (defined($dispatch{$cmd})) {
  &$dispatch{$cmd};
} else {
```
RCM Script Tasks

exit (2);
}
sub do_scriptinfo
{
print "rcm_script_version=1\n";
print "rcm_script_func_info=Tape backup appl script for DR\n";
exit (0);
}
sub do_register
{
my ($dir, $f, $errmsg);
$dir = opendir(RMT, "/dev/rmt");
if (!$dir) {
$errmsg = "Unable to open /dev/rmt directory: $!";
print "rcm_failure_reason=$errmsg\n";
exit (1);
}
while ($f = readdir(RMT)) {
# ignore hidden files and multiple names for the same device
if (($f !~ /^\./) && ($f =~ /^[0-9]+$/)) {
print "rcm_resource_name=/dev/rmt/$f\n";
}
}
closedir(RMT);
exit (0);
}
sub do_resourceinfo
{
my ($rsrc, $unit);
$rsrc = shift(@ARGV);
if ($rsrc =~ /^\/dev\/rmt\/([0-9]+)$/) {
$unit = $1;
print "rcm_resource_usage_info=Backup Tape Unit Number $unit\n";
exit (0);
} else {
print "rcm_failure_reason=Unknown tape device!\n";
exit (1);
}
}
sub do_preremove
{
my ($rsrc);
$rsrc = shift(@ARGV);
# check if backup application is using this resource
#if (the backup application is not running on $rsrc) {
# allow the DR to continue
#
exit (0);
#}
#
Chapter 4 • Dynamically Configuring Devices (Tasks)

97


# If RCM_ENV_FORCE is FALSE deny the operation.
# If RCM_ENV_FORCE is TRUE kill the backup application in order
# to allow the DR operation to proceed
#
if ($ENV{RCM_ENV_FORCE} eq 'TRUE') {
    if ($cmd eq 'preremove') {
        # kill the tape backup application
    }
    exit (0);
} else {
    #
    # indicate that the tape drive can not be released
    # since the device is being used for backup by the
    # tape backup application
    #
    print "rcm_failure_reason=tape backup in progress pid=...\n"
    ;
    exit (3);
}
Managing USB Devices (Tasks)

This chapter provides overview information and step-by-step instructions for using USB devices in the Oracle Solaris OS. This chapter specifically covers how to use USB devices with HAL services.

The following is a list of the information in this chapter:

- “What's New in USB Devices?” on page 99
- “About USB Support in Oracle Solaris” on page 100
- “Overview of USB Devices” on page 105
- “Managing USB Mass Storage Devices” on page 109
- “Using USB Audio Devices” on page 126
- “Hot-Plugging USB Devices With the cfgadm Command” on page 129

For general information about dynamic reconfiguration and hot-plugging, see Chapter 4, "Dynamically Configuring Devices (Tasks)."

For information on configuring USB printers, see Chapter 1, "Setting Up and Administering Printers by Using CUPS (Overview)," in Configuring and Managing Printing in Oracle Solaris 11.1.

What's New in USB Devices?

The following features are new or changed in this release.

USB 3.0 Support

USB 3.0 support is provided by the introduction of a new USB host controller driver, xhci, the enhancement of the hub driver, and the Oracle Solaris USB Architecture (USBA) framework. USB 3.0 hub and mass-storage devices can now work in USB 3.0 mode, when they are inserted.
About USB Support in Oracle Solaris

The following information is described in this section:

- “Supported USB Features” on page 100
- “USB Device Features and Compatibility Issues” on page 101
- “Bus-Powered Devices” on page 102
- “USB Keyboards and Mouse Devices” on page 102
- “USB Host Controller and Hubs” on page 103
- “USB Hub Devices” on page 104
- “SPARC: USB Power Management” on page 104
- “Guidelines for Connecting USB Cables” on page 105

Supported USB Features

This Oracle Solaris release includes expanded supported for USB 3.0 devices (“SuperSpeed” devices) that use the USB 3.0 xhci host controller driver. The xhci host controller driver supports all USB devices, with the exception of audio devices. The xhci host controller driver supports interrupt, control, and bulk transfers for USB hosts, including super speed and non-super speed bus interfaces. Compatibility with USB 2.0, 1.1, and 1.0 devices and drivers is supported so that you can use the same cables, connectors, and software interfaces.

Support for the following USB devices is provided on both SPARC and x86 based systems, except where indicated:

- USB 3.0 devices work in USB 3.0 mode when they are inserted into USB 3.0 ports. Legacy USB devices (2.0, 1.1, and 1.0) continue to work when they are connected to USB 3.0 ports, with the exception of USB audio devices.

- Audio device support is provided for USB 2.0, 1.1, and 1.0 audio devices only. Devices that are not supported by a USB driver might include libusb applications, such as gphoto2, gtkam, and pilotlink. For more information, refer to the user-space USB library documentation in /usr/share/doc/libusb/libusb.txt.

- Generic USB driver support – See ugen(7D).

- Human Interface Device (HID) support (keyboard and mouse devices) – See hid(7D)

- Hub support – See hubd(7D).

- Printer support

- USB CDC-ECM (USB Communication Device Class- Ethernet Control Model) device support
Serial device support, including the following:
- Edgeport – See `usbser_edge(7D)`.
- Prolific – See `usbsprl(7D)`.
- Keyspan – See `usbsksp(7D)`.
- Storage device support – See `scsa2usb(7D)`.
- User-space USB device management library support. See `libusb(3LIB)`.

Increased USB 3.0 bus speed from 480 Mbits/sec to 5 Gbits/sec.

A USB 3.0 or USB 2.0 port might be one of the following possibilities:
- A port on a USB 3.0 or USB 2.0 PCI card
- A port on a USB 3.0 or USB 2.0 hub that is connected to USB 3.0 or USB 2.0 port
- A port on a SPARC or x86 computer motherboard

**Note** – A USB 2.0 PCI card might be needed for older SPARC platforms.

USB 2.0 and USB 1.1 devices work as they have in the past, even if you have USB 3.0, USB 2.0, and USB 1.0 devices on the same system. A USB 2.0, and a USB 1.0 host controller supports all four transfer types: control, bulk, interrupt, and isochronous. A USB 3.0 host controller supports three transfer types: control, bulk, and interrupt. The isochronous transfer type is not supported under a USB 3.0 host controller.

While USB 3.0 and USB 2.0 devices can operate on a USB 1.1 or 1.0 port, their performance is significantly better when they are connected to a USB 2.0 or a USB 3.0 port.

An XHCI host controller does not have a companion controllers, meaning a single controller supports all speeds of the USB devices. A USB 2.0 host controller has one high-speed EHCI and one or more OHCI or UHCI embedded controllers. Devices that are connected to a USB 2.0 port are dynamically assigned to either a EHCI or OHCI controller, depending on whether they support USB 2.0.

For more information about USB 3.0 device support, see `xhci(7D)`.

For more information on USB 2.0 device support, see `ehci(7D)` and `usba(7D)`.

For more information about USB 1.1 device support, see `ohci(7D)`.

For a description of USB devices and terminology, see “Overview of USB Devices” on page 105.

**USB Device Features and Compatibility Issues**

USB 3.0 devices are defined as super speed (“SuperSpeed”) devices that follow the USB 3.0 specification. USB 2.0 devices are defined as high-speed (“Hi-Speed”) devices that follow the USB 2.0 specification. You can refer to the USB 3.0 and the USB 2.0 specifications at [http://www.usb.org/home](http://www.usb.org/home).
To identify the speed of your USB device, check the /var/adm/messages file for messages similar to the following:

Dec 13 17:05:57 mysystem usba: [ID 912658 kern.info] USB 2.0 device (usb50d,249) operating at hi speed (USB 2.x) on USB 2.0 external hub: storage@4, scsa2usb0 at bus address 4

Here are some of the USB devices that are supported in this Oracle Solaris release:

- Mass storage devices, such as CD-RWs, hard disks, DVDs, digital cameras, diskettes, tape drives, memory sticks, and multi-format card readers
- Keyboards and mouse devices
- Audio devices, such as speakers and microphones

**Note** – Audio device support is not available in USB 3.0.

Additional storage devices might work by modifying the scsa2usb.conf file. For more information, see `scsa2usb(7D)`.

**Bus-Powered Devices**

Bus-powered hubs use power from the USB bus to which they are connected, to power devices connected to them. Special care must be taken to not overload these hubs, because the power these hubs offer to their downstream devices is limited.

Power budgeting is implemented for USB devices. This feature has the following limitations:

- Cascading two bus-powered hubs is not recommended.
- Each bus-powered hub is allowed a maximum of 100 mA only for each port.
- Only self-powered or low bus-powered devices are allowed to connect to a bus-powered hub. High bus-powered devices are denied the connection. Some hubs or devices can report a false power source, such that the connection might be unpredictable.

**USB Keyboards and Mouse Devices**

Keep the following issues in mind when using USB keyboards and mouse devices:

- **Do not** move the keyboard and mouse during a reboot or at the ok prompt on a SPARC system. You can move the keyboard and mouse to another hub at any time after a system reboot. After you plug in a keyboard and mouse, they are fully functional again.
- The keys just to the left of the keypad might not function on some third-party USB keyboards.
SPARC – Keep the following issues in mind when using USB keyboards and mouse devices on SPARC systems:

- The power key on a USB keyboard behaves differently than the power key on the type 5 keyboard. On a USB keyboard, you can suspend or shut down the system by using the SUSPEND/SHUTDOWN key. However, you cannot use that key to power up the system.
- Before the boot process finishes, the OpenBoot PROM (OBP) limits keyboard and mouse devices to the motherboard root hub ports only.
- USB keyboard and mouse devices cannot be used simultaneously with Type 3, 4, or 5 keyboards on legacy SPARC systems.
- For information about multiple keyboard and mouse device support, see virtualkm(7D).

USB Wheel Mouse Support

The following wheel mouse features are supported:

- Support for more than 3 buttons is available on USB or PS/2 mouse devices.
- Wheel mouse scrolling is available on a USB or PS/2 mouse device. This support means that rolling the wheel on a USB or a PS/2 mouse results in a scroll in the application or window under mouse focus. StarOffice, Firefox, and GNOME applications support wheel mouse scrolling. However, other applications might not support this functionality.

USB Host Controller and Hubs

A USB hub is responsible for the following tasks:

- Monitoring the insertion or removal of a device on its ports
- Power managing individual devices on its ports
- Controlling power to its ports

The USB host controller has an embedded hub, called the root hub. The ports that are visible at the system’s back panel are the ports of the root hub.

The USB host controller is responsible for the following tasks:

- Directing the USB bus. Individual devices cannot arbitrate for the bus.
- Polling the devices by using a polling interval that is determined by the device. The device is assumed to have sufficient buffering to account for the time between the polls.
- Sending data between the USB host controller and its attached devices. Peer-to-peer communication is not supported.
USB Hub Devices

Keeping the following key points in mind when using USB hub devices:

- Do not cascade hubs beyond four levels on either SPARC based systems or x86 based systems. On SPARC systems, the OpenBoot PROM cannot reliably probe beyond four levels of devices.
- Do not plug a bus-powered hub into another bus-powered hub in a cascading style. A bus-powered hub does not have its own power supply.
- Do not connect a device that requires a large amount of power to a bus-powered hub. These devices might be denied connection to bus-powered hubs or might drain the hub of power for other devices. An example of such a device is a USB diskette device.

SPARC: USB Power Management

Suspending and resuming USB devices is fully supported on SPARC systems. However, do not suspend a device that is busy and never remove a device when the system is powered off under a suspend shutdown.

The USB framework makes a best effort to power manage all devices on SPARC based systems with power management enabled. Power managing a USB device means that the hub driver suspends the port to which the device is connected. Devices that support remote wake up can notify the system to wake up everything in the device’s path so that the device can be used. The host system could also wake up the device if an application sends an I/O to the device.

All HID devices (keyboard, mouse, hub, and storage devices), hub devices, and storage devices are power managed by default if they support remote wake-up capability. A USB printer is power managed only between two print jobs. Devices that are managed by the generic USB driver (UGEN) are power managed only when they are closed.

When power management is running to reduce power consumption, USB leaf devices are powered down first. After all devices that are connected to a hub’s ports are powered down, the hub is powered down after some delay. To achieve the most efficient power management, do not cascade many hubs.

For information about using the SUSPEND/SHUTDOWN key on SPARC systems, see “USB Keyboards and Mouse Devices” on page 102.
Guidelines for Connecting USB Cables

Keep the following guidelines in mind when connecting USB cables:

- USB 3.0 specification does not specify a maximum cable length. However, a USB 3.0 cable is distinctly different from a USB 2.0 cable. It is estimated that shorter cables achieve better performance and three meter cables are recommended to achieve multi-gigabit transfer rates.

- For USB 2.0 devices, always use compliant, fully rated (480 Mbit/sec) 20/28 AWG cables for connecting these devices.

- The maximum cable length that is supported is 5 meters.

- Do not use cable extenders. For best results, use a self-powered hub to extend cable length.

For more information, go to http://www.usb.org/about/faq.

Overview of USB Devices

The following overview information is provided in this section:

- “Commonly Used USB Acronyms” on page 105
- “Oracle Solaris USB Architecture” on page 106
- “USB Bus Description” on page 107
- “USB Devices and Driver Classes” on page 108

Universal Serial Bus (USB) was developed by the PC industry to provide a low-cost solution for attaching peripheral devices, such as keyboards, mouse devices, and printers, to a system.

USB connectors are designed to fit only one type of cable, in one way. The primary design motivation for USB was to alleviate the need for multiple connector types for different devices. This design reduces the clutter on the back panel of a system.

Devices connect to USB ports on external USB hubs, or on a root hub that is located on the computer itself. Since hubs have several ports, several branches of a device tree can stem from a hub.

For more information, see usba(7D) or go to http://www.usb.org/home.

Commonly Used USB Acronyms

The following table describes the USB acronyms that are used in the Oracle Solaris OS. For a complete description of USB components and acronyms, go to http://www.usb.org/home.
Overview of USB Devices

<table>
<thead>
<tr>
<th>Acronym</th>
<th>Definition</th>
<th>For More Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>UGEN</td>
<td>USB generic driver</td>
<td>ugen(7D)</td>
</tr>
<tr>
<td>USB</td>
<td>Universal Serial Bus</td>
<td>usb(7D)</td>
</tr>
<tr>
<td>USBA</td>
<td>Universal Serial Bus Architecture (Solaris)</td>
<td>usba(7D)</td>
</tr>
<tr>
<td>USBAI</td>
<td>USBA Client Driver Interface (Solaris)</td>
<td>N/A</td>
</tr>
<tr>
<td>HCD</td>
<td>USB host controller driver</td>
<td>N/A</td>
</tr>
<tr>
<td>EHCI</td>
<td>Enhanced Host Controller Interface</td>
<td>ehci(7D)</td>
</tr>
<tr>
<td>OHCI</td>
<td>Open Host Controller Interface</td>
<td>ohci(7D)</td>
</tr>
<tr>
<td>UHCI</td>
<td>Universal Host Controller Interface</td>
<td>uhci(7D)</td>
</tr>
<tr>
<td>XHCI</td>
<td>Extensible Host Controller Interface</td>
<td>xhci(7D)</td>
</tr>
</tbody>
</table>

**Oracle Solaris USB Architecture**

USB devices can be represented as two levels of device tree nodes. A device node represents the entire USB device. One or more child interface nodes represent the individual USB interfaces on the device.

Driver binding is achieved by using the compatible name properties. For more information, refer to 3.2.2.1 of the IEEE 1275 USB binding and *Writing Device Drivers*. A driver can either bind to the entire device and control all the interfaces, or can bind to just one interface. If no vendor or class driver claims the entire device, a generic USB multi-interface driver is bound to the device-level node. This driver attempts to bind drivers to each interface by using compatible names properties, as defined in section 3.3.2.1 of the IEEE 1275 binding specification.

The Oracle Solaris USB Architecture (USBA) adheres to the USB 1.1, USB 2.0, and USB 3.0 specifications and is part of the Oracle Solaris Device Driver Interface (DDI). The USBA model is similar to Oracle Common SCSI Architecture (SCSA). As the following figure shows, the USBA is a thin layer that provides a generic USB transport-layer abstraction to client drivers, providing them with services that implement core generic USB functionality.
The USB specification is openly available and free of royalties. The specification defines the electrical and mechanical interfaces of the bus and the connectors.

USB employs a topology in which hubs provide attachment points for USB devices. The host controller contains the root hub, which is the origin of all USB ports in the system. For more information about hubs, see “USB Host Controller and Hubs” on page 103.
Figure 5–2 shows a system with three active USB ports. The first USB port connects a USB memory stick. The second USB port connects an external hub, which in turn, connects a cdrw device and a composite keyboard/mouse device. As a composite device, this keyboard contains a USB controller, which operates both the keyboard and an attached mouse. The keyboard and the mouse share a common USB bus address because they are directed by the same USB controller.

Figure 5–2 also shows an example of a hub and a printer as a compound device. The hub is an external hub that is enclosed in the same casing as the printer. The printer is permanently connected to the hub. The hub and printer have separate USB bus addresses.

The device tree path name for some of the devices that are displayed in Figure 5–2 are listed here.

Memory stick: /pci@1f,4000/usb@5/storage@1
Keyboard: /pci@1f,4000/usb@5/hub@2/device@1/keyboard@0
Mouse: /pci@1f,4000/usb@5/hub@2/device@1/mouse@1
cdrw device: /pci@1f,4000/usb@5/hub@2/storage@3
Printer: /pci@1f,4000/usb@5/hub@3/printer@1

**USB Devices and Driver Classes**

USB devices with similar attributes and services are grouped into device classes. Each device class has a corresponding driver. Devices within a class are managed by the same device driver pair. However, the USB specification also allows for vendor-specific devices that are not part of a specific class.

The HID class contains devices that are user-controlled, such as the following devices:

- Keyboards
- Mouse devices
- Joysticks

The Communication Device class includes the following devices:

- Modems
- Ethernet adapters

Other device classes include the following classes:

- Audio
- Monitor
- Printer
- Storage Device
Each USB device contains descriptors that reflect the class of the device. A device class specifies how its members should behave in configuration and data transfer. You can obtain additional class information by going to http://www.usb.org/home/.

For more information about USB devices supported in the Oracle Solaris release, see usb(7D).

Managing USB Mass Storage Devices

The following tasks are described in this section:

- “Using USB Diskette Devices” on page 110
- “Hot-Plugging USB Mass Storage Devices” on page 111
- “Preparing to Use a USB Mass Storage Device” on page 114
- “How to Display USB Device Information” on page 115
- “How to Create a File System on a USB Mass Storage Device” on page 116
- “How to Modify Partitions and Create a PCFS File System on a USB Mass Storage Device” on page 118
- “How to Create a Solaris Partition and Modify the Slices on a USB Mass Storage Device” on page 121
- “How to Mount or Unmount a USB Mass Storage Device” on page 123
- “Troubleshooting Tips for USB Mass Storage Devices” on page 124
- “Disabling Specific USB Drivers” on page 124
- “How to Disable Specific USB Drivers” on page 125
- “How to Remove Unused USB Device Links” on page 125

The following USB removable mass storage devices are supported:

- CD-RWs
- Hard disks
- DVDs
- Digital cameras
- Diskette devices
- SmartMedia and CompactFlash devices

In previous Oracle Solaris releases, all USB storage devices were identified as removable media devices, which provides many of the following advantages, including automatic mounting. In the Oracle Solaris 11 release, USB mass storage devices are identified as hot-pluggable devices but also enjoy the advantages of USB removable devices that are described in the following sections. For more information about the hot-pluggable behavior, see “Hot-Plugging USB Mass Storage Devices” on page 111.
Guidelines for managing USB mass storage device are as follows:

- A hot-pluggable device is automatically mounted.
- USB storage devices with standard MS-DOS or Windows (FAT) file systems are supported.
- You can use the user-friendly `rmformat` command to create slices. You can also use the `fdisk` command to partition a USB device, but never use the `format` utility or the `rmformat -F` command to physically format a USB drive.
- Use the `rmformat` command to display all USB devices with media inserted. For example, see "How to Display USB Device Information" on page 115.
- Non-root users can now access USB storage devices, since the `mount` command is no longer needed. The device is automatically mounted and is available under the `/media` directory.
- These devices can be managed with or without removable media services.
- Disks with FAT file systems can be mounted and accessed. For example:
  ```
  mount -F pcfs /dev/dsk/c2t0d0s0:c /mnt
  ```
- All USB storage devices are now power managed, except for those that support LOG SENSE pages. Devices with LOG SENSE pages are usually SCSI drives connected through a USB-to-SCSI bridge device.
- Applications might work differently with USB mass storage devices. Keep the following issues in mind when using applications with USB storage devices:
  - Applications might make incorrect assumptions about the size of the media since only smaller devices like diskettes were removable previously.
  - Requests by applications to eject media on devices where this would be inapplicable, such as a hard drive, will succeed and do nothing.
  - If you prefer the behavior in previous Oracle Solaris releases where all USB mass storage were treated as removable media devices, then you can force the old behavior by updating the `/etc/driver/drv/scsa2usb.conf` file.

For more information on using USB mass storage devices, see `scsa2usb(7D)`.

### Using USB Diskette Devices

USB diskette devices appear as removable media devices. USB diskette devices are not managed by the `fd` (floppy) driver. Applications that issue `ioctl(2)` calls intended for the `fd` (native floppy) driver will fail. Applications that issue only `read(2)` and `write(2)` calls will succeed. Other applications, such as SunPCI and `rmformat`, also succeed.

The USB diskette device is identified as a SCSI removable media device. The device is available for access under the `/media` directory.
For more information on how to use USB diskette devices, see "Overview of USB Devices" on page 105.

**Hot-Plugging USB Mass Storage Devices**

Hot-plugging a device means the device is added or removed without shutting down the operating system or powering off the system. All USB devices are hot-pluggable.

The **hot-pluggable** device attribute identifies those devices that can be connected or disconnected without rebooting the system and configured or unconfigured automatically without user intervention. All USB devices are identified as hot-pluggable devices to gain those benefits. In addition, non-removable media USB devices are no longer identified as removable-media devices and no longer have a **removable-media** attribute.

Non-removable USB storage devices are identified as hot-pluggable devices at the driver level. This behavior means that these devices can be connected or disconnected without rebooting the system and configured or unconfigured automatically without intervention. These changes are made at the kernel level and do not impact the use of these devices. For example, the responsibility of mounting and unmounting these devices is controlled by the removable media management services.

For more information about using these devices, see **scsa2usb(7D)**.

The removable media manager is now aware of hot-plugged devices. You can just plug in the device, which is mounted in a few seconds. If nothing happens, check to see if it is mounted.

Make sure that removable media services are running.

```
# svcス hal dbus rmvolmgr

STATE   STIME       FMRI
online   May_03     svc:/system/dbus:default
online   May_03     svc:/system/hal:default
online   May_03     svc:/system/filesystem/rmvolmgr:default
```

The file system can be mounted from the device if it is valid and it is recognized.

If the file system on the device is not automatically mounted, try a manual mount.

Before hot-removing the device, find the name of the device in the **eject - l** command’s alias name. Then eject the device’s media. If you don’t do this, the device is released and the port is usable again, but the file system on the device might have been damaged.

When you hot-plug a USB device, the device is immediately seen in the system’s device hierarchy, as displayed in the **prtconf** command output. When you remove a USB device, the device is removed from the system’s device hierarchy, unless you are using the device.
If you are using a device when it is unplugged, the device node remains, but the driver controlling this device stops all activity on the device. Any new I/O activity issued to this device returns an error.

In this situation, the system prompts you to plug in the original device. If the device is no longer available, stop the applications. After a few seconds, the port becomes available again.

Note – Data integrity might be impaired if you remove an active or open device. Always close the device before removing, except the attached keyboard and mouse, which can be moved while active.

▼ How to Add a USB Mass Storage Device

1 Become an administrator.

2 Connect the USB mass storage device.

3 Verify that the USB device has been added.

For example:

```bash
$ rmformat
Looking for devices...
1. Logical Node: /dev/rdsk/c3t0d0p0
   Physical Node: /pci@0,0/pci108e,534a@2,1/storage@3/disk@0,0
   Connected Device: SanDisk Cruzer Micro 0.3
   Device Type: Removable
   Bus: USB
   Size: 245.0 MB
   Label: <None>
   Access permissions: Medium is not write protected.
```

4 Verify that the device is automatically mounted under the /media directory.

For example:

```bash
$ ls /media/NONAME
aa  bb
```

You can also use the `rmmount -l` command to list the paths and nicknames of mountable devices. If the device has been mounted under the /media directory, you will see output similar to the following:

```bash
$ rmmount -l
/dev/dsk/c3t0d0p0:1  rmdisk0,NONAME,/media/NONAME
```
How to Add a USB Camera

If the camera’s media uses a PCFS file system, it will be automatically mounted. If the device does not bind to the scsa2usb driver, use libusb applications for transferring the pictures. For more information, refer to the /usr/share/doc/libusb/libusb.txt file.

1 Become an administrator.

2 Plug in and turn on the USB camera.

The system creates a logical device for the camera. After the camera is plugged in, output is written to the /var/adm/messages file to acknowledge the device’s connection. The system treats the camera as a storage device.

3 Examine the output that is written to the /var/adm/messages file.

```bash
# more /var/adm/messages
```

Examine this output to determine which logical device was created so that you can then use that device to access your images. The output looks similar to the following:

```
Jul 15 09:53:35 buffy usba: [ID 349649 kern.info] OLYMPUS, C-3040ZOOM, 00153719068
Jul 15 09:53:35 buffy genunix: [ID 936769 kern.info] scsa2usb1 is /pci@0,0/pci925,1234@7,2/storage@2
Jul 15 09:53:36 buffy scsi: [ID 193665 kern.info] sd3 at scsa2usb1: target 0 lun 0
```

Match the device with a mountable /dev/dsk link entry, by doing the following:

```bash
# ls -l /dev/dsk/c*0 | grep /pci@0,0/pci925,1234@7,2/storage@2
```

```
lrwxrwxrwx 1 root root 58 Jun 14 2010 c3t0d0p0 -> ../../devices/pci@0,0/pci925,1234@7,2/storage@2/disk@0,0:a
```

4 Mount the USB camera file system.

The camera’s file system is most likely a PCFS file system. If file system is PCFS, then it should be automatically mounted.

- To manually mount the file system on an x86 system, you would use syntax similar to the following:

```bash
# mount -F pcfs /dev/dsk/c3t0d0p0:c /mnt
```

- To manually mount the file system on a SPARC system, you would use syntax similar to the following:

```bash
# mount -F pcfs /dev/dsk/c3t0d0s0:c /mnt
```

For information on mounting file systems, see “Mounting and Unmounting Oracle Solaris File Systems” on page 294.

For information on mounting different PCFS file systems, see `mount_pcfs(1M)`.
5 (Optional) Verify that the image files are available.
   For example:
   
   ```bash
   # ls /mnt/DCIM/100OLYMP/
   P7220001.JPG* P7220003.JPG* P7220005.JPG*
   P7220002.JPG* P7220004.JPG* P7220006.JPG*
   ```

6 (Optional) View and manipulate the image files created by the USB camera.
   For example:
   
   ```bash
   # /usr/dt/bin/sdtimage P7220001.JPG &
   ```

7 Unmount the file system before disconnecting the camera.
   For example:
   
   ```bash
   # umount /mnt
   ```

8 (Optional) Turn off and disconnect the camera.

▼ How to Remove a USB Mass Storage Device

1 Become an administrator.

2 Stop any active applications that are using the device.

3 Unmount the device.
   
   ```bash
   $ rmumount NONAME
   ```
   Or, use the `umount` command as an administrator. For example:
   
   ```bash
   # umount /media/NONAME
   ```
   For more information about unmounting a USB device, see "How to Mount or Unmount a USB Mass Storage Device" on page 123.

4 Remove the device.

Preparing to Use a USB Mass Storage Device

You can access information on removable media with or without using removable media services. For information on accessing information on removable media with GNOME's File Manager, see the GNOME desktop documentation.

After the USB device is formatted, it is usually mounted under the `/media/label` directory.
The device nodes are created under the /dev/rdsk directory for character devices and under the /dev/dsk directory for block devices. Device links are created when the devices are hot-plugged. For more information, see scsa2usb(7D).

If the device cannot be identified by removable media services, then try to manually mount the device. First, use the rmformat command to identify the device path and then use the mount command to manually mount the device as an administrator.

If a device is mounted by removable media services then you can unmount it by using the rmumount command. If the device is manually mounted, then you would unmount it using the umount command as an administrator.

For more information about mounting and unmounting USB devices, see “How to Mount or Unmount a USB Mass Storage Device” on page 123.

How to Display USB Device Information

Display information about USB devices.
The prtconf output in this example has been truncated to only display USB device information.

```
$ prtconf
    usb, instance #0
        hub, instance #2
            device, instance #8
                interface (driver not attached)
                printer (driver not attached)
                mouse, instance #14
                device, instance #9
                    keyboard, instance #15
                    mouse, instance #16
                    storage, instance #7
                        disk (driver not attached)
                        communications, instance #10
                            modem (driver not attached)
                            data (driver not attached)
                            storage, instance #0
                                disk (driver not attached)
                                storage, instance #1
                                    disk (driver not attached)
```

Use the rmformat command to display USB storage device information:

```
$ rmformat
    Looking for devices...
    1. Logical Node: /dev/rdsk/c3t0d0p0
        Physical Node: /pci@0,0/pci108e,534a@2,1/storage@3/disk@0,0
        Connected Device: SanDisk Cruzer Micro 0.3
        Device Type: Removable
        Bus: USB
```
How to Create a File System on a USB Mass Storage Device

A USB diskette must be formatted before you can add a file system to it. All other USB mass storage devices just need a file system before they can be used.

Keep the following key points in mind when formatting a USB device:

- Do not use the `rmformat -F` except on a USB diskette.
- If the default slices are not acceptable, use the `rmformat -s` command to create slices. Use the `fdisk` utility to partition a USB device, if needed. For step-by-step instructions, see:
  - "How to Modify Partitions and Create a PCFS File System on a USB Mass Storage Device" on page 118
  - "How to Create a Solaris Partition and Modify the Slices on a USB Mass Storage Device" on page 121
- If the USB device is automatically mounted, you will have to unmount it before you can create a file system on the USB device. Use the `rmount -l` command to identify the device nickname and then the `rmount` command to unmount the USB device.

Note – Perform Steps 4-5 only if you need to format a USB diskette.

1 Become an administrator.

2 Add the USB device to your system. For information on hot-plugging USB devices, see:
   - "Hot-Plugging USB Mass Storage Devices" on page 111
   - "Hot-Plugging USB Devices With the `cfgadm` Command" on page 129

3 (Optional) Identify the USB device.

   # rmformat
   Looking for devices...
     1. Logical Node: /dev/rdsk/c2t0d0p0
        Physical Node: /pci@0,0/pci108e,534a@2,1/hub@7/floppy@1/disk@0,0
        Connected Device: MITSUMI USB FDD 1039
        Device Type: Floppy drive
        Bus: USB
        Size: 1.4 MB
        Label: <None>
        Access permissions: Medium is not write protected.
In this example, the diskette device is c2t0d0p0.

4 Insert a diskette into the diskette drive, if necessary.

5 Format the diskette, if necessary.
   
   # rmformat -F long raw-device

6 Determine the file system type and make sure the device is unmounted. Then, select one of the following:
   
   For more information about unmounting a USB device, see “How to Mount or Unmount a USB Mass Storage Device” on page 123.
   
   • Create a ZFS pool and file system on a USB stick if you need to transfer data to another system.
     
     # zpool create c5t0d0 temp-pool
     # zfs create temp-pool/data
   
   • Create a PCFS file system.
     
     # mkfs -F pcfs -o nofdisk, size=size raw-device
     
     Specify the -size option in 512-byte blocks.
     
     The following example shows how to create a PCFS file system on a 1.4-MB diskette on a SPARC system:
     
     # mkfs -F pcfs /dev/rdsk/c2t0d0p0
     Construct a new FAT file system on /dev/rdsk/c2t0d0p0: (y/n)? y
     
     The following example shows how to create a PCFS file system on a 1.4-MB diskette on an x86 system:
     
     # mkfs -F pcfs /dev/rdsk/c2t0d0s2
     Construct a new FAT file system on /dev/rdsk/c2t0d0s2: (y/n)? y
     
     The following example shows how to create a PCFS file system on a 100-MB USB memory stick on a SPARC system:
     
     # mkfs -F pcfs /dev/rdsk/c5t0d0s2:c
     The following example shows how to create a PCFS file system on a 100-MB USB memory stick on an x86 system:
     
     # mkfs -F pcfs /dev/rdsk/c5t0d0p0:c
     This command can take several minutes to complete.
   
   • Create a legacy UFS file system.
     
     # newfs raw-device
     
     Consider using the newfs -f 4096 option or newfs -T option for large USB hard disks.
Note – UFS file system overhead consumes a significant portion of space on a diskette, due to a diskette’s limited storage capacity.

See “How to Modify Partitions and Create a PCFS File System on a USB Mass Storage Device” on page 118 and “How to Create a Solaris Partition and Modify the Slices on a USB Mass Storage Device” on page 121 for detailed examples of creating a PCFS file system and modifying slices on a USB mass storage device.

▼ How to Modify Partitions and Create a PCFS File System on a USB Mass Storage Device

The following steps describe how to delete an existing partition, create a new partition, and then create a PCFS file system on the USB device. Make sure you backup any data before you perform this task. Note that this procedure includes specific examples to serve as a guideline only. Information that you provide should apply to your particular system.

1 Become an administrator.

2 Start the fdisk utility.

   # fdisk /dev/rdsk/c3t0d0p0

3 Delete the partition by selecting option 3.

   Total disk size is 29 cylinders
   Cylinder size is 2048 (512 byte) blocks

   Partition Status Type Start End Length %
   =========== ========= ========= ========= ========= =========
   1 Active Solaris2 1 28 28 97

   SELECT ONE OF THE FOLLOWING:
   1. Create a partition
   2. Specify the active partition
   3. Delete a partition
   4. Change between Solaris and Solaris2 Partition IDs
   5. Exit (update disk configuration and exit)
   6. Cancel (exit without updating disk configuration)

   Enter Selection: 3

4 Choose the partition number to delete.

   Total disk size is 29 cylinders
   Cylinder size is 2048 (512 byte) blocks

   Partition Status Type Start End Length %
   =========== ========= ========= ========= ========= =========

   Choose the partition number to delete.
1. Create a partition
2. Specify the active partition
3. Delete a partition
4. Change between Solaris and Solaris2 Partition IDs
5. Exit (update disk configuration and exit)
6. Cancel (exit without updating disk configuration)

Specify the partition number to delete (or enter 0 to exit): 1

Partition deleted.

5. Create a partition.

Total disk size is 29 cylinders
Cylinder size is 2048 (512 byte) blocks

WARNING: no partitions are defined!

SELECT ONE OF THE FOLLOWING:
1. Create a partition
2. Specify the active partition
3. Delete a partition
4. Change between Solaris and Solaris2 Partition IDs
5. Exit (update disk configuration and exit)
6. Cancel (exit without updating disk configuration)
Enter Selection: 1

Select the FAT32 partition type.

Total disk size is 29 cylinders
Cylinder size is 2048 (512 byte) blocks

WARNING: no partitions are defined!

SELECT ONE OF THE FOLLOWING:
1. Create a partition
2. Specify the active partition
3. Delete a partition
4. Change between Solaris and Solaris2 Partition IDs
5. Exit (update disk configuration and exit)
6. Cancel (exit without updating disk configuration)

Select the partition type to create:
1=SOLARIS2 2=UNIX 3=PCIXOS 4=Other
5=DOS12 6=DOS16 7=DOSEXT 8=DOSBIG
9=DOS16LBA A=x86 Boot B=Diagnostic C=FAT32
D=FAT32LBA E=DOSEXTLBA F=EFI 0=Exit? c
7 Specify the percentage of disk to use for this partition.

Total disk size is 29 cylinders
Cylinder size is 2048 (512 byte) blocks

<table>
<thead>
<tr>
<th>Partition</th>
<th>Status</th>
<th>Type</th>
<th>Start</th>
<th>End</th>
<th>Length</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

WARNING: no partitions are defined!

SELECT ONE OF THE FOLLOWING:
1. Create a partition
2. Specify the active partition
3. Delete a partition
4. Change between Solaris and Solaris2 Partition IDs
5. Exit (update disk configuration and exit)
6. Cancel (exit without updating disk configuration)

Select the partition type to create:
Specify the percentage of disk to use for this partition (or type "c" to specify the size in cylinders). 100

8 Select whether the new partition should be the active partition or an inactive partition.

Total disk size is 29 cylinders
Cylinder size is 2048 (512 byte) blocks

<table>
<thead>
<tr>
<th>Partition</th>
<th>Status</th>
<th>Type</th>
<th>Start</th>
<th>End</th>
<th>Length</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

WARNING: no partitions are defined!

SELECT ONE OF THE FOLLOWING:
1. Create a partition
2. Specify the active partition
3. Delete a partition
4. Change between Solaris and Solaris2 Partition IDs
5. Exit (update disk configuration and exit)
6. Cancel (exit without updating disk configuration)

Select the partition type to create:
Should this become the active partition? If yes, it will be activated each time the computer is reset or turned on.
Please type "y" or "n". n

9 Update the disk configuration and exit.

Total disk size is 29 cylinders
Cylinder size is 2048 (512 byte) blocks

<table>
<thead>
<tr>
<th>Partition</th>
<th>Status</th>
<th>Type</th>
<th>Start</th>
<th>End</th>
<th>Length</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

1 Win95 FAT32 1 28 28 97

SELECT ONE OF THE FOLLOWING:
1. Create a partition
2. Specify the active partition
3. Delete a partition
4. Change between Solaris and Solaris2 Partition IDs
5. Exit (update disk configuration and exit)
6. Cancel (exit without updating disk configuration)

Enter Selection: 5

10 Create the PCFS file system on this partition.

Make sure the device is unmounted before creating the new file system. For more information about unmounting a USB device, see "How to Mount or Unmount a USB Mass Storage Device" on page 123.

# mkfs -F pcfs -o fat=32 /dev/rdsk/c3t0d0p0:c

Construct a new FAT file system on /dev/rdsk/c3t0d0p0:c: (y/n)? y

▼ How to Create a Solaris Partition and Modify the Slices on a USB Mass Storage Device

The following steps illustrate how to create a Solaris partition and modify the slices. Note that this procedure includes specific examples to serve as a guideline only. Information that you provide should apply to your particular system.

Make sure you back up any data before you perform this task.

1 Assume the root role.

2 Start the fdisk utility.

   # fdisk /dev/rdsk/c5t0d0s2
   No fdisk table exists. The default partition for the disk is:

   a 100% "SOLARIS System" partition

   Type 'y' to accept the default partition, otherwise type "n" to edit the partition table.

   y

3 Display the current slices.

   For example:

   # prtvtoc /dev/rdsk/c5t0d0s2
   * /dev/rdsk/c5t0d0s2 partition map
     * Dimensions:
       * 512 bytes/sector
       * 63 sectors/track
       * 255 tracks/cylinder
       * 16065 sectors/cylinder
       * 5836 cylinders
       * 5836 accessible cylinders

Chapter 5 • Managing USB Devices (Tasks)  121
4 Create a text file with the slice information.  
For example:

slices: 0 = 0, 5GB, "wm", "home":
  1 = 8225280000, 6GB:
  2 = 0, 44GB, "wm", "backup":
  6 = 16450560000, 15GB

Make sure each slice starts on a cylinder boundary. For example, slice 1 starts at 822280000 bytes, which is the cylinder size in bytes multiplied by 1000.

For more information, see the -s option description in rmformat(1).

5 Create the slices by including the slice file created above.  
For example:

# rmformat -s slice_file /dev/rdsk/c5t0d0s2

6 View the new slice information.
For example:

# prtvtoc /dev/rdsk/c5t0d0s2
* /dev/rdsk/c5t0d0s2 partition map
* 
* Dimensions:
* 512 bytes/sector
* 63 sectors/track
* 255 tracks/cylinder
* 16065 sectors/cylinder
* 5836 cylinders
* 5836 accessible cylinders
* 
* Flags:
* 1: unmountable
* 10: read-only
* 
* Unallocated space:
* First Sector Last
* Sector Count Sector
* 10485760 5579240 16064999
* 28647912 3482088 32129999
* 63587280 30168060 93755339
*
* First Sector Last
* Partition Tag Flags Sector Count Sector Mount Directory
* 0 8 00 0 10485760 10485759
* 1 3 01 16065000 12582912 28647911
How to Mount or Unmount a USB Mass Storage Device

The following steps illustrate how to mount and unmount a USB mass storage device.

1. **Become an administrator or the console user.**

2. **(Optional) Identify the device.**

   For example:

   ```
   $ rmformat
   Looking for devices...
   1. Logical Node: /dev/rdsk/c3t0d0p0
      Physical Node: /pci@0,0/pci108e,534a@2,1/storage@3/disk@0,0
      Connected Device: SanDisk Cruzer Micro 0.3
      Device Type: Removable
      Bus: USB
      Size: 245.0 MB
      Label: <None>
      Access permissions: Medium is not write protected.
   ```

   In this example, the physical diskette device is c2t0d0p0.

3. **Select one of the following to mount or unmount a USB mass storage device:**
   
   - **Mount a USB mass storage device as a console user.**
     
     You can use the `rmmount` command with device nicknames, mount points, or device paths, similar to the following:

     ```
     $ rmmount rmdisk0
     $ rmmount NONAME
     $ rmmount /dev/dsk/c3t0d0p0:1
     ```

     For example:

     ```
     $ rmmount NONAME
     NONAME /dev/dsk/c2t0d0p0 mounted
     $ ls /media/NONAME
     AA.TXT
     ```

   - **Unmount a USB mass storage device as a console user.**
     
     For example:

     ```
     $ rmmount NONAME
     NONAME /dev/dsk/c2t0d0p0 unmounted
     ```

   - **Mount a USB mass storage device as superuser.**
     
     This example shows how to mount a device with a UFS file system:

     ```
     $ mount /dev/dsk/c1t0d0s2 /mnt
     ```
This example shows how to mount a device with a PCFS file system on a SPARC system:

$ mount -F pcfs /dev/dsk/c3t0d0s2:c /mnt

This example shows how to mount a device with a PCFS file system on an x86 system:

$ mount -F pcfs /dev/dsk/c3t0d0p0:c /mnt

This example shows how to mount a CD with a read-only HSFS file system:

$ mount -F hsfs -o ro /dev/dsk/c1t0d0s2 /mnt

- Unmount a USB mass storage device as superuser.
  First, be sure no one is using the file system on the device.

  For example:

  $ fuser -c -u /mnt
  $ umount /mnt

4 Eject the device, which is optional for DVD, CD, or diskette devices.

  For example:

  $ eject /dev/rdsk/c1t0d0s2

Troubleshooting Tips for USB Mass Storage Devices

Keep the following tips in mind if you have problems adding or removing a USB mass storage device.

Check the /var/adm/messages file for failures to enumerate the device. For enumeration failures, possibly, insert the USB hub or remove a hub and connect it directly to a root USB hub.

- If you have problems accessing a device that was connected while the system is running, try the following command:

  # devfsadm

- Do not move devices around if the system has been powered down by a suspend operation. For more information, see “SPARC: USB Power Management” on page 104.

- If a device has been hot removed while in use by applications and is no longer available, then stop the applications. Use the prtconf command to see whether the device node has been removed.

Disabling Specific USB Drivers

You can disable specific types of USB devices by disabling their client driver. For example, USB printers can be disabled by disabling the usbprn driver that directs them. Disabling usbprn does not affect other kinds of devices, such as USB storage devices.
The following table identifies some USB device types and their corresponding drivers.

<table>
<thead>
<tr>
<th>Device Type</th>
<th>Driver to Disable</th>
</tr>
</thead>
<tbody>
<tr>
<td>Audio</td>
<td>usb_ac and usb_as</td>
</tr>
<tr>
<td>HID (usually keyboard and mouse)</td>
<td>hid</td>
</tr>
<tr>
<td>Storage</td>
<td>scsa2usb</td>
</tr>
<tr>
<td>Printer</td>
<td>usbprn</td>
</tr>
<tr>
<td>Serial</td>
<td>usbser_edge</td>
</tr>
</tbody>
</table>

If you disable a driver for a USB device that is still connected to the system, you see a console message similar to the following:

    usba10: WARNING: usba: no driver found for device name

### How to Disable Specific USB Drivers

1. Become an administrator.

2. Exclude the driver alias entry from the `/etc/system` file.
   - For example, include the following exclude statement to exclude the `usbprn` driver:
     ```
     exclude: usbprn
     ```

3. Reboot the system.
   - `# init 6`

### How to Remove Unused USB Device Links

Use this procedure if a USB device is removed while the system is powered off. Removing the USB device while the system is powered off can leave device links for devices that do not exist.

1. Become an administrator.

2. Close all applications that might be accessing the device.

3. Remove the unused links for a specific USB class.
   - For example:
     ```
     # devfsadm -C -c audio
     ```
Or, just remove the dangling links:

```
# devfsadm -C
```

## Using USB Audio Devices

The following tasks are provided in this section:

- “Hot-Plugging Multiple USB Audio Devices” on page 127
- “How to Add USB Audio Devices” on page 127
- “How to Identify Your System’s Primary Audio Device” on page 128
- “How to Change the Primary USB Audio Device” on page 128
- “Troubleshooting USB Audio Device Problems” on page 129

**Note** – USB 3.0 does not include support for audio devices.

For information about USB audio support in specific Oracle Solaris releases, see “About USB Support in Oracle Solaris” on page 100.

Oracle Solaris USB audio support is implemented by a pair of cooperating drivers, `usb_ac` and `usb_as`. The audio control driver, `usb_ac`, is a Solaris USB Architecture compliant client driver that provides the controlling interface to user applications. The audio streaming driver, `usb_as`, processes audio data messages during play and record. It sets sample frequency and precision, and encodes requests from the `usb_ac` driver. Both drivers comply with the USB audio class 1.0 specification.

Some audio devices can set volume under software control. A STREAMS module, `usb_ah`, is pushed on top of the HID driver for managing this function.

Oracle Solaris supports USB audio devices that are play-only, record-only, or record and play.

Hot-plugging of USB audio devices is supported, as follows:

- For fully supported audio data format information, see `usb_ac(7D)`.

The primary audio device is `/dev/audio`. You can verify that `/dev/audio` is pointing to USB audio by using the following command:

```
%$ mixerctl
Device /dev/audioctl:
   Name          = USB Audio
   Version       = 1.0
   Config        = external

Audio mixer for /dev/audioctl is enabled
```

After you connect your USB audio devices, you access them with the `audioplay` and `audiorecord` command through the `/dev/sound/N` device links.
Note that the `/dev/audio` and `/dev/sound/N` devices can refer to speakers, microphones, or combination devices. If you refer to the incorrect device type, the command fails. For example, the `audioplay` command fails if you try to use it with a microphone.

You can select a specific default audio device for most Oracle audio applications, such as `audioplay` and `audiorecord`, by setting the `AUDIODEV` shell variable or by specifying the `-d` option for these commands. However, setting `AUDIODEV` does not work for third-party applications that have `/dev/audio` hardcoded as the audio file.

When you plug in a USB audio device, it automatically becomes the primary audio device, `/dev/audio`, unless `/dev/audio` is in use. For instructions on changing `/dev/audio` from on-board audio to USB audio and vice versa, refer to "How to Change the Primary USB Audio Device" on page 128, and `usb_ac(7D)`.

### Hot-Plugging Multiple USB Audio Devices

If a USB audio device is plugged into a system, it becomes the primary audio device, `/dev/audio`. It remains the primary audio device even after the system is rebooted. If additional USB audio devices are plugged in, the last one becomes the primary audio device.

For additional information on troubleshooting USB audio device problems, see `usb_ac(7D)`.

▼ **How to Add USB Audio Devices**

1. **Plug in the USB speaker.**
   
   The primary audio device, `/dev/audio`, points to the USB speaker.
   
   ```shell
   $ ls -l /dev/audio
   lrwxrwxrwx 1 root root 10 Feb 13 08:46 /dev/audio -> usb/audio0
   ```

2. **(Optional) Remove the speaker. Then, plug it back in.**
   
   If you remove the speaker, the `/dev/audio` device reverts back to on-board audio.
   
   ```shell
   $ ls -l /dev/audio
   lrwxrwxrwx 1 root root 7 Feb 13 08:47 /dev/audio -> sound/0
   ```

3. **Add a USB microphone.**
   
   ```shell
   $ ls -l /dev/audio
   lrwxrwxrwx 1 root root 10 Feb 13 08:54 /dev/audio -> usb/audio1
   ```
How to Identify Your System's Primary Audio Device

This procedure assumes that you have already connected the USB audio devices.

- Examine your system's new audio links.
  - Display your system's new audio links with the `ls` command.

For example:

```
$ ls -lt /dev/audio*
```

```
lrwxrwxrwx 1 root root 7 Jul 23 15:46 /dev/audio -> usb/audio0
lrwxrwxrwx 1 root root 10 Jul 23 15:46 /dev/audioctl -> usb/audioctl0/
```

```
% ls -lt /dev/sound/*
lrwxrwxrwx 1 root root 74 Jul 23 15:46 /dev/sound/1 -> ../../devices/pci@1f,4000/usb@5/hub@1/device@3/sound-control@0:...
lrwxrwxrwx 1 root root 77 Jul 23 15:46 /dev/sound/1ctl -> ../../devices/pci@1f,4000/usb@5/hub@1/device@3/sound-control@0:...
lrwxrwxrwx 1 root other 66 Jul 23 14:21 /dev/sound/0 -> ../../devices/pci@1f,4000/ebus@1/SUNW,CS4231@14,200000:sound,audio
lrwxrwxrwx 1 root other 69 Jul 23 14:21 /dev/sound/0ctl -> ../../devices/pci@1f,4000/ebus@1/SUNW,CS4231@14,200000:sound,audioctl
```

Notice that the primary audio device, `/dev/audio`, is pointing to the newly plugged in USB audio device, `/dev/usb/audio0`.

- You can also examine your system's USB audio devices with the `prtconf` command and look for the USB device information.

```
$ prtconf
```

```
usb, instance #0
  hub, instance #0
    mouse, instance #0
    keyboard, instance #1
device, instance #0
    sound-control, instance #0
    sound, instance #0
      input, instance #0
```

How to Change the Primary USB Audio Device

- Select one of the following to change the primary USB audio device:

  - If you want the on-board audio device to become the primary audio device, remove the USB audio devices. The `/dev/audio` link then points to the `/dev/sound/0` entry. If the
/dev/sound/0 entry is not the primary audio device, then either shut down the system and use the boot -r command, or run the devfsadm -i command as root.

- If you want the USB audio device to become primary audio device, just plug it in and check the device links.

**Troubleshooting USB Audio Device Problems**

Sometimes, USB speakers do not produce any sound, even though the driver is attached and the volume is set to high. Hot-plugging the device might not change this behavior.

The workaround is to power cycle the USB speakers.

**Key Points of Audio Device Ownership**

Keep the following key points of audio device ownership in mind when working with audio devices:

- When you plug in a USB audio device and you are logged in to the console, the console is the owner of the /dev/* entries. This situation means you can use the audio device, as long as you are logged in to the console.
- If you are not logged in to the console when you plug in a USB audio device, root becomes the owner of the device. However, if you log in to the console and attempt to access the USB audio device, then device ownership changes to the console. For more information, see logindevperm(4).
- When you remotely log in with the rlogin command and attempt to access the USB audio device, the ownership does not change. This situation means that, for example, unauthorized users cannot listen to conversations over a microphone that is owned by someone else.

**Hot-Plugging USB Devices With the cfgadm Command**

The following tasks are provided in this section:

- “How to Display USB Bus Information (cfgadm)” on page 130
- “How to Unconfigure a USB Device” on page 131
- “How to Configure a USB Device” on page 132
- “How to Logically Disconnect a USB Device” on page 132
- “How to Logically Connect a USB Device” on page 133
- “How to Logically Disconnect a USB Device Subtree” on page 133
- “How to Reset a USB Device” on page 134
- “How to Change the Default Configuration of a Multi-Configuration USB Device” on page 134
You can add and remove a USB device from a running system without using the `cfgadm` command. However, a USB device can also be logically hot-plugged without physically removing the device. This scenario is convenient when you are working remotely and you need to disable or reset a non-functioning USB device. The `cfgadm` command also provides a way to display the USB device tree, including manufacturer and product information.

The `cfgadm` command displays information about attachment points, which are locations in the system where dynamic reconfiguration operations can occur.

An attachment point consists of the following:
- An occupant, which represents a hardware resource, such as a USB device, that might be configured into the system
- A receptacle, which is the location that accepts the occupant, such as a USB port

Attachment points are represented by logical and physical attachment point IDs (Ap_Ids). The physical Ap_Id is the physical pathname of the attachment point. The logical Ap_Id is a user-friendly alternative for the physical Ap_Id. For more information on Ap_Ids, see `cfgadm_usb(1M)`.

The `cfgadm` command provides the following USB device status information.

<table>
<thead>
<tr>
<th>Receptacle State</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>empty/unconfigured</td>
<td>The device is not physically connected.</td>
</tr>
<tr>
<td>disconnected/unconfigured</td>
<td>The device is logically disconnected and unavailable, even though the device could still be physically connected.</td>
</tr>
<tr>
<td>connected/unconfigured</td>
<td>The device is logically connected, but unavailable. The device is visible in <code>prtconf</code> output.</td>
</tr>
<tr>
<td>connected/configured</td>
<td>The device is connected and available.</td>
</tr>
</tbody>
</table>

The following sections describe how to hot-plug a USB device through the software with the `cfgadm` command. All of the sample USB device information in these sections has been truncated to focus on relevant information.

**How to Display USB Bus Information (cfgadm)**

For examples of using the `prtconf` command to display USB configuration information, see “How to Display USB Device Information” on page 115.
1 Display USB bus information.

For example:

```bash
$ cfgadm
Ap_Id        Type       Receptacle   Occupant   Condition
usb0/4.5     usb-hub    connected   configured  ok
usb0/4.5.1   usb-device connected configured  ok
usb0/4.5.2   usb-printer connected configured  ok
usb0/4.5.3   usb-mouse  connected configured  ok
usb0/4.5.4   usb-device connected configured  ok
usb0/4.5.5   usb-storage connected configured  ok
usb0/4.5.6   usb-communi connected configured  ok
usb0/4.5.7   unknown    empty       unconfigured ok
```

In the preceding example, `usb0/4.5.1` identifies a device connected to port 1 of the second-level external hub, which is connected to port 5 of first-level external hub, which is connected to the first USB controller’s root hub, port 4.

2 Display specific USB device information.

For example:

```bash
$ cfgadm -l -s "cols=ap_id:info"
Ap_Id        Information
usb0/4.5.1   Mfg: Inside Out Networks Product: Edgeport/421 NConfigs: 1
Config: 0 : ...
usb0/4.5.2   Mfg: <undef> Product: <undef> NConfigs: 1 Config: 0 ...
usb0/4.5.3   Mfg: Mitsumi Product: Apple USB Mouse NConfigs: 1
Config: 0 ...
usb0/4.5.4   Mfg: NMB Product: NMB USB KB/PS2 M NConfigs: 1 Config: 0
usb0/4.5.5   Mfg: Hagiwara Sys-Com Product: SmartMedia R/W NConfigs: 1
Config: 0 ... 
usb0/4.5.6   Mfg: 3Com Inc. Product: U.S.Robotics 56000 Voice USB Modem NConfigs: 2 ...
usb0/4.5.7
```

How to Unconfigure a USB Device

You can unconfigure a USB device that is still physically connected to the system. However, a driver will never attach to the device. Note that a USB device remains in the `prtconf` output even after that device is unconfigured.

1 Become an administrator.

2 Unconfigure the USB device.

For example:

```bash
# cfgadm -c unconfigure usb0/4.7
Unconfigure the device: /devices/pci@0,700000/usb@5,3/hub@4:4.7
This operation will suspend activity on the USB device
Continue (yes/no)? y
```
3 Verify that the device is unconfigured.
   For example:
   ```bash
   # cfgadm
   Ap_Id   Type     Receptacle  Occupant  Condition
   usb0/4.5  usb-hub  connected  configured  ok
   usb0/4.5.1 usb-device connected  configured  ok
   usb0/4.5.2 usb-printer connected  configured  ok
   usb0/4.5.3 usb-mouse connected  configured  ok
   usb0/4.5.4 usb-device connected  configured  ok
   usb0/4.5.5 usb-storage connected  configured  ok
   usb0/4.5.6 usb-communi connected  configured  ok
   usb0/4.5.7 unknown  empty  unconfigured  ok
   usb0/4.6  usb-storage connected  configured  ok
   usb0/4.7  usb-storage connected  configured  ok
   ```

▼ How to Configure a USB Device

1 Become an administrator.

2 Configure a USB device.
   For example:
   ```bash
   # cfgadm -c configure usb0/4.7
   ```

3 Verify that the USB device is configured.
   For example:
   ```bash
   # cfgadm usb0/4.7
   Ap_Id   Type     Receptacle  Occupant  Condition
   usb0/4.7  usb-storage connected  configured  ok
   ```

▼ How to Logically Disconnect a USB Device

If you want to remove a USB device from the system and the prtconf output, but you are not physically near the system, just logically disconnect the USB device. The device is still physically connected. However, the device is logically disconnected, unusable, and not visible to the system.

1 Become an administrator.

2 Disconnect a USB device.
   For example:
   ```bash
   # cfgadm -c disconnect -y usb0/4.7
   ```


**How to Logically Connect a USB Device**

Use this procedure to logically connect a USB device that was previously logically disconnected or unconfigured.

1. **Become an administrator.**

2. **Connect a USB device.**
   
   For example:
   
   ```bash
   # cfgadm -c configure usb0/4.7
   ```

3. **Verify that the device is connected.**
   
   For example:
   
   ```bash
   # cfgadm usb0/4.7
   ```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>usb0/4.7</td>
<td>unknown</td>
<td>disconnected</td>
<td>unconfigured</td>
<td>ok</td>
</tr>
</tbody>
</table>

   The device is now available and visible to the system.

**How to Logically Disconnect a USB Device Subtree**

Use this procedure to disconnect a USB devicesubtree, which is the hierarchy (or tree) of devices below a hub.

1. **Become an administrator.**

2. **Remove a USB device subtree.**
   
   For example:
   
   ```bash
   # cfgadm -c disconnect -y usb0/4
   ```

3. **Verify that the USB device subtree is disconnected.**
   
   For example:
   
   ```bash
   # cfgadm usb0/4
   ```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>usb0/4</td>
<td>unknown</td>
<td>disconnected</td>
<td>unconfigured</td>
<td>ok</td>
</tr>
</tbody>
</table>
How to Reset a USB Device

If a USB device behaves erratically, use the `cfgadm` command to reset the device, which logically removes and recreates the device.

1. Become an administrator.

2. Make sure that the device is not in use.

3. Reset the device.
   For example:
   ```
   # cfgadm -x usb_reset -y usb0/4.7
   ```

4. Verify that the device is connected.
   For example:
   ```
   # cfgadm usb0/4.7
   Ap_Id      Type     Receptacle  Occupant  Condition
   usb0/4.7   usb-storage connected configured ok
   ```

How to Change the Default Configuration of a Multi-Configuration USB Device

Keep the following in mind when working with multi-configuration USB devices:

- A USB device configuration defines how a device presents itself to the operating system. This method is different from system device configurations discussed in other `cfgadm` sections.
- Some USB devices support multiple configurations, but only one configuration can be active at a time.
- Multi-configuration devices can be identified by examining the `cfgadm -lv` output. `Nconfigs` will be greater than 1.
- The default USB configuration is configuration 1. The current configuration is reflected in `cfgadm -lv` output as `Config`.
- Changes to the default configuration persist across reboots, hot-removes, and the reconfiguration of the device, as long as the device is reconnected to the same port.

1. Make sure that the device is not in use.

2. Change the default USB configuration.
   For example:
   ```
   # cfgadm -x usb_config -o config=2 usb0/4
   Setting the device: /devices/pci@1f,0/usb@c,3:4
   ```
to USB configuration 2
This operation will suspend activity on the USB device
Continue (yes/no)? yes

3 Verify that the device changed.

For example:

```
# cfgadm -lv usb0/4
Ap_Id Receptacle Occupant Condition Information When Type
       Busy Phys_Id
usb0/4 connected unconfigured ok Mfg: Sun 2000
Product: USB-B0B0 aka Robotech
With 6 EPPS High Clk Mode NConfigs: 7 Config: 2 : EVAL Board Setup
unavailable
usb-device n /devices/pci@1f,0/usb@c,3:4
```

Note that Config: now shows 2.
Using InfiniBand Devices (Overview/Tasks)

This chapter provides general overview and step-by-step instructions for using InfiniBand (IB) devices in your network.

This is a list of the overview information in this chapter.

- “Overview of InfiniBand Devices” on page 137
- “Dynamically Reconfiguring IB Devices (cfgadm)” on page 141

For information on the procedures associated with using IB devices, see the following:

- “Dynamically Reconfiguring IB Devices (Task Map)” on page 139
- “Using the uDAPL Application Interface With InfiniBand Devices” on page 150
- “Administering IPoIB Devices (dladm)” on page 152
- “Monitoring and Troubleshooting IB Devices” on page 155

For general information about dynamic reconfiguration and hot-plugging, see Chapter 4, “Dynamically Configuring Devices (Tasks).”

Overview of InfiniBand Devices

InfiniBand (IB) is a new I/O technology based on switched fabrics. It provides a high bandwidth, low latency interconnect for attaching I/O devices to hosts and for host-to-host communication. IB devices are managed by the Solaris IB nexus driver.

Support for the following devices is provided in Oracle Solaris 11:

- IP over IB (IPoIB) devices – Enables the ability to transport the IP packets over IB connections. This feature is implemented by the 1bp(7D) driver
- Socket Direct Protocol (SDP) – Provides support for sockets over IB
- Reliable Datagram Service version 3 (RDSv3) and Reliable Datagram Service (RDS)
- NFS over Remote Direct Memory Access (NFSoRDMA) - Provides NFS services over IB using RDMA
• iSCSI Extension for RDMA (iSER) – Provides the RDMA data transfer capability to the iSCSI protocol
• User Direct Access Programming Language (uDAPL)
• Open Fabric User Verb (OFUV)
• Ethernet over IB (EoIB)

The IB nexus driver queries the Solaris IB Device Manager (IBDM) for services, referred in this guide as communication services, to enumerate the IB Port, HCA_SVC, and IB VPPA devices.

The IB partition link represents a new part class of data link and this object is managed by using the new dladm subcommands. An IB partition link can be created on top of an IB physical link, one per each P_Key on the port. The partition links are used for data transfers.

The Port devices bind a communication service to a given port# of a Host Channel Adapter (HCA). The VPPA devices bind a communication service to a port#, P_key# combination instead. The HCA_SVC devices bind a communication service to a given HCA. Note that the Port devices and the HCA_SVC devices always use a P_key (partition key) whose value is zero. The Port, HCA_SVC, and VPPA devices are children of the HCA and are enumerated through the ib.conf file. For more information, see ib(7D).

The Input Output Controller (IOC) devices are children of the IB nexus driver and are part of an I/O unit. The pseudo devices are also children of the IB nexus driver and refer to all other devices that provide their own configuration files to enumerate. For more information, see ib(4).

The possible IB device tree path name(s) are listed in the following table.

| IOC device | /ib/ioc@1730000007F510C,1730000007F50 |
| IB pseudo device | /ib/driver@unit-address |
| IB VPPA device | /pci@1f,2000/pci@1/pci15b3,5a44@0/ibport@,port#,P_key,service |
| IB HCA_SVC device | /pci@1f,2000/pci@1/pci115b3,5a44@0/ibport@0,0,service |
| IB Port device | /pci@1f,2000/pci@1/pci115b3,5a44@0/ibport@<port#>,0,service |
| HCA | /pci@1f,2000/pci@1/pci115b3,5a44@0 |

Note that the IB HCA_SVC devices have zero as the port# and the P_key.

The IB components in the preceding table are described as follows:

services Is a communication service. For example, ipib is the communication service used by the ibd kernel client driver.
P_key
Is the partition link key value being used.

port
Is the port number.

unit-address
Refers to IB kernel client driver's property by this name specified in its 
driver.conf file. For more information, see driver.conf(4).

For information about using IB diagnostic commands and utilities, see “Monitoring and Troubleshooting IB Devices” on page 155.

InfiniBand Software Packages

The IB related software packages are as follows:

- driver/infiniband/connectx – Mellanox ConnectX Family InfiniBand HCA and 10GbE NIC drivers
- system/io/infiniband/ethernet-over-ib – InfiniBand device driver implementing Ethernet over InfiniBand
- system/io/infiniband/ib-device-mgt-agent – InfiniBand Device Manager Agent
- system/io/infiniband/ib-sockets-direct – InfiniBand layered Sockets Direct Protocol
- system/io/infiniband/ip-over-ib – Network device driver supporting the IP over InfiniBand (IPoIB) protocol
- system/io/infiniband/open-fabrics – Open Fabrics kernel components
- system/io/infiniband/reliable-datagram-sockets-v3 – Reliable Datagram Sockets (RDSv3)
- system/io/infiniband/reliable-datagram-sockets – Reliable Datagram Sockets
- system/io/infiniband/rpc-over-rdma – InfiniBand RPC over RDMA Driver
- system/io/infiniband/udapl – UDAPL library and commands
- system/io/infiniband – InfiniBand Framework

Dynamically Reconfiguring IB Devices (Task Map)

<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
<th>For Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Display IB device information.</td>
<td>Display information about the IB devices on your system.</td>
<td>“How to Display IB Device Information” on page 142</td>
</tr>
<tr>
<td>Configure or unconfigure a port or VPPA device.</td>
<td>Select one of the following:</td>
<td></td>
</tr>
</tbody>
</table>
## Dynamically Reconfiguring IB Devices (Task Map)

<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
<th>For Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Unconfigure</strong> a port or a VPPA device.</td>
<td><strong>How to Unconfigure an IB Port, HCA_SVC, or a VPPA Device</strong> on page 144</td>
<td></td>
</tr>
<tr>
<td><strong>Configure</strong> a port or a VPPA device.</td>
<td><strong>How to Configure a IB Port, HCA_SVC, or a VPPA Device</strong> on page 144</td>
<td></td>
</tr>
<tr>
<td><strong>Configure or unconfigure</strong> an IB pseudo device.</td>
<td>Select one of the following:</td>
<td><strong>How to Unconfigure an IB Pseudo Device</strong> on page 145</td>
</tr>
<tr>
<td></td>
<td>Unconfigure an IB pseudo device.</td>
<td><strong>How to Configure an IB Pseudo Device</strong> on page 145</td>
</tr>
<tr>
<td></td>
<td>Configure an IB pseudo device.</td>
<td></td>
</tr>
<tr>
<td><strong>Display kernel IB clients</strong> of an HCA.</td>
<td>You might need to display information about kernel IB clients of an HCA, particularly if you’re going to unconfigure an HCA.</td>
<td><strong>How to Display Kernel IB Clients of an HCA</strong> on page 146</td>
</tr>
<tr>
<td><strong>Configure or unconfigure</strong> an IB HCA or EoIB interface.</td>
<td>Select one of the following:</td>
<td><strong>How to Dynamically Reconfigure an HCA With Active EoIB Devices</strong> on page 146</td>
</tr>
<tr>
<td></td>
<td>Unconfigure IB devices that are connected to an HCA.</td>
<td><strong>How to Reconfigure and Restore an EoIB Interface After Hot Removal</strong> on page 147</td>
</tr>
<tr>
<td></td>
<td>Dynamically reconfigure the HCA when EoIB devices active.</td>
<td><strong>Configuring an IB HCA</strong> on page 148</td>
</tr>
<tr>
<td></td>
<td>Unconfigure the not last IB HCA with EoIB interface(s) active.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Configure IB devices that are connected to an HCA.</td>
<td></td>
</tr>
<tr>
<td><strong>Update the IB P_key tables.</strong></td>
<td>If the P_key table information of a HCA port changes, IBTF and IBDM need to be notified so that their internal P_key databases are updated.</td>
<td><strong>How to Update the IB P_key Tables</strong> on page 148</td>
</tr>
<tr>
<td><strong>Display IB communication services</strong></td>
<td>Display the IB communication services that are currently in use by the IBTF.</td>
<td><strong>How to Display IB Communication Services</strong> on page 149</td>
</tr>
<tr>
<td><strong>Add or remove a VPPA communication service.</strong></td>
<td>Select one of the following:</td>
<td></td>
</tr>
</tbody>
</table>
Dynamically Reconfiguring IB Devices (\texttt{cfgadm})

One can configure or unconfigure an IB device from a running system by using the \texttt{cfgadm} CLI only. This command also provides a way to display the IB fabric, manage communication services, and update P\_key table databases. For more information, see \texttt{cfgadm\_ib}(1M).

The \texttt{cfgadm} CLI manages dynamic reconfiguration, referred to in this guide as DR, of the entire IB fabric as seen by a host. The \texttt{cfgadm} operations are supported on all the IB devices, such as Port, VPPA, HCA\_SVC, IOC, and pseudo devices.

The \texttt{cfgadm} command displays information about attachment points (Ap\_Ids), which are locations in the system where DR operations can occur. For details on the Ap\_Ids that \texttt{cfgadm} supports, see \texttt{cfgadm\_ib}(1M). Note that all IB Ap\_Ids are shown as connected.

The \texttt{cfgadm} command provides the following IB device status information.

<table>
<thead>
<tr>
<th>Receptacle State</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>connected/configured/ok</td>
<td>The device is connected and available. The devinfo node is present.</td>
</tr>
<tr>
<td>connected/unconfigured/unknown</td>
<td>The device is unavailable and no devinfo node or device driver exists for this device. Or, the device was never configured for use by ib nexus driver. The device might be known to the IB Device Manager.</td>
</tr>
</tbody>
</table>

All of the procedures in this section require administrative privileges that are not generally granted to user accounts. For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

The following sections describe how to dynamically reconfigure (DR) IB devices with the \texttt{cfgadm} command. All of the sample IB device information in these sections has been truncated to focus on relevant information.
Unconfiguring IB Device Considerations

An actual dynamic reconfiguration (DR) of an HCA is beyond the scope of the IB \texttt{cfgadm} plugin. Although DR of an HCA can be achieved by using the plugin of the underlying bus. For example, a PCI based HCA can use the \texttt{cfgadm_pci} command. For more information, see \texttt{cfgadm_pci(1M)}.

\textbf{Note} – RDSv3 does not support unconfiguring a HCA. If the system has a RDSv3 driver installed at the time of DR, unconfiguring the HCA fails as shown below.

```
# cfgadm -c unconfigure ib::rdsv3,0
This operation will suspend activity on the IB device
Continue (yes/no)? yes
cfgadm: Hardware specific failure: unconfigure operation failed ap_id: /devices/ib:fabric::rdsv3,0
```

```
# cfgadm -c unconfigure PCI-EM0
cfgadm: Component system is busy, try again: unconfigure failed
```

\textbf{Workaround}:

On a production system, you must remove the RDSv3 driver before the HCA DR operation and reboot the system.

```
# rem_drv rdsv3
Device busy
Cannot unload module: rdsv3
Will be unloaded upon reboot.
```

\textbf{How to Display IB Device Information}

You can use the \texttt{prtconf} command to display general information about IB devices. For example:

```
$ prtconf
.
.
   ib, instance #0
      rpcib, instance #0
      rdsib, instance #0
      daplt, instance #0
      rdsv3, instance #0
      sdpib, instance #0
      eibnx, instance #0
      sol_umad, instance #0
      sol_uverbs, instance #0
      iser, instance #0
```
In the above example, pci15b3,673c refers to an IB HCA.

Use the following steps to display specific IB device information.

1 Become an administrator.

2 Display IB fabric information.

For example:

```
# cfgadm -al
```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>ib</td>
<td>IB-Fabric</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>hca:21280001A0A478</td>
<td>IB-HCA</td>
<td>connected</td>
<td>configured</td>
<td>ok</td>
</tr>
<tr>
<td>ib::21280001A0A47A,0,ipib</td>
<td>IB-PORT</td>
<td>connected</td>
<td>configured</td>
<td>ok</td>
</tr>
<tr>
<td>ib::21280001A0A479,0,ipib</td>
<td>IB-PORT</td>
<td>connected</td>
<td>configured</td>
<td>ok</td>
</tr>
<tr>
<td>ib::173000008070,0,hnfs</td>
<td>IB-HCA_SVC</td>
<td>connected</td>
<td>configured</td>
<td>ok</td>
</tr>
<tr>
<td>ib::daplt,0</td>
<td>IB-PSEUDO</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ib::eibnx,0</td>
<td>IB-PSEUDO</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ib::iser,0</td>
<td>IB-PSEUDO</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ib::rdsib,0</td>
<td>IB-PSEUDO</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ib::rdsv3,0</td>
<td>IB-PSEUDO</td>
<td>connected</td>
<td>configured</td>
<td>ok</td>
</tr>
<tr>
<td>ib::rpcib,0</td>
<td>IB-PSEUDO</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ib::sdpib,0</td>
<td>IB-PSEUDO</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ib::sol_umad,0</td>
<td>IB-PSEUDO</td>
<td>connected</td>
<td>configured</td>
<td>ok</td>
</tr>
<tr>
<td>ib::sol_uverbs,0</td>
<td>IB-PSEUDO</td>
<td>connected</td>
<td>configured</td>
<td>ok</td>
</tr>
</tbody>
</table>

In the above example output, the components are described as follows:

- `Ap_Id ib::21280001A0A47A,0,ipib` Identifies an IB port device that is connected to port GUID and is bound to the `ipib` service.

- `Ap_Id ib::sdpib,0` Identifies a pseudo device.

- `Ap_Id hca:21280001A0A478` Identifies an HCA device.

- `Ap_Id ib::173000008070,0,hnfs` Identifies an IB HCA_SVC device that is bound to the `hnfs` service.

- `Ap_Id ib::ibgen,0` Identifies a pseudo device.

3 Display specific IB device information.

For example, for an IB port device:

```
# cfgadm -al -s "cols=ap_id:info" ib::21280001A0A47A,0,ipib
```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>ib::21280001A0A47A,0,ipib</td>
<td>ipib</td>
</tr>
</tbody>
</table>
For example, for an IB HCA device:

```
# cfgadm -al -s "cols=ap_id:info" hca::1730000008070
Ap_Id Information
hca::1730000008070 VID: 0x15b3, PID: 0x5a44, #ports: 0x2,
port1 GUID: 0x1730000008071, port2 GUID: 0x1730000008072
```

The preceding output displays the number of ports and their GUIDs.

▼ How to Unconfigure an IB Port, HCA_SVC, or a VPPA Device

Use the following steps if you want to remove an IB Port, HCA_SVC, or a VPPA device from the system.

The example below illustrates how to unconfigure an IB Port device, but the same procedure applies to VPPA and HCA_SVC devices as well.

1 Become an administrator.

2 Unconfigure virtual IB port devices.

For example:

```
# cfgadm -c unconfigure ib::1730000007F51,*0*,ipib
Unconfigure the device: /devices/ib:fabric::1730000007F51,*0*,ipib
This operation will suspend activity on the IB device
Continue (yes/no)? Y
```

3 Verify that the device is disconnected.

For example:

```
# cfgadm -a ib::1730000007F51,*0*,ipib
Ap_Id Type Receptacle Occupant Condition
ib::1730000007F51,*0*,ipib IB-VPPA connected unconfigured unknown
```

▼ How to Configure a IB Port, HCA_SVC, or a VPPA Device

Use the following steps if you want to configure an IB Port, HCA_SVC, or a VPPA device on the system.

The example below illustrates how to configure a VPPA device, but similar steps can be used to configure an IB Port and HCA_SVC devices as well.

1 Become an administrator.
2 Configure the virtual IB port devices.

For example:

```
# cfgadm -c configure ib::1730000007F51,*0*,ipib
```

3 Verify that the device is connected.

For example:

```
# cfgadm -a ib::1730000007F51,*0*,ipib
```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>ib::1730000007F51,<em>0</em>,ipib</td>
<td>IB-VPPA</td>
<td>connected</td>
<td>configured</td>
<td>ok</td>
</tr>
</tbody>
</table>

Note – A `cfgadm` based configure or unconfigure operation of IB Port and HCA_SVC devices is similar to the preceding examples for an IB VPPA device.

▼ How to Unconfigure an IB Pseudo Device

Use the following steps if you want to remove an IB pseudo device from the system.

1 Become an administrator.

2 Unconfigure the IB pseudo device.

For example:

```
# cfgadm -c unconfigure ib::ibgen,0
```

Unconfigure the device: /devices/ib:fabric::ibgen,0

This operation will suspend activity on the IB device

Continue (yes/no)? Y

3 Verify that the device is disconnected.

```
# cfgadm -a ib::ibgen,0
```

<table>
<thead>
<tr>
<th>Ap_Id</th>
<th>Type</th>
<th>Receptacle</th>
<th>Occupant</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>ib::ibgen,0</td>
<td>IB-PSEUDO</td>
<td>connected</td>
<td>unconfigured</td>
<td>unknown</td>
</tr>
</tbody>
</table>

▼ How to Configure an IB Pseudo Device

Use the following steps to configure an IB pseudo device.

1 Become an administrator.

2 Configure the IB pseudo device.

For example:

```
# cfgadm -yc configure ib::ibgen,0
```
3 Verify that the device is connected.

For example:

```
$ cfgadm -a ib::ibgen,0
Ap_Id Type Receptacle Occupant Condition
ib::ibgen,0 IB-PSEUDO connected configured ok
```

▼ How to Display Kernel IB Clients of an HCA

The following IB `cfgadm` plugin command can be invoked to list kernel IB clients using this HCA. Note that the last column would show a “yes” if a kernel IB client uses another HCA. IB Managers and kernel clients that do not use the HCA are shown with an Ap_Id of “-”.

● Display kernel IB clients of an HCA.

For example:

```
$ cfgadm -x list_clients hca:173000007F50
Ap_Id IB Client Alternate HCA
ib::173000007F51D0 ibgen no
ib::173000007F51D1 ibgen no
ib::173000007F51,0,ipib ibd no
ib::ibgen,0 ibgen no
- ibdm no
- ibmf no
- nfs/ib no
```

▼ How to Dynamically Reconfigure an HCA With Active EoIB Devices

When a dynamic reconfiguration (DR) operation is attempted on a system and a Connect-X family IB HCA is in use with active EoIB interfaces, (for example, EoIB datalinks are plumbed or VNICS are created over the datalinks on the HCA), the DR operation succeeds if either of the following conditions is true:

- This is the only Connect-X family HCA on the system
- Multiple Connect-X HCAs exist on the system, but this adapter is the last one to be unconfigured

Under any other condition, a dynamic reconfiguration (DR) operation on an IB HCA with active EoIB interfaces fails with a `cfgadm` error message.

If the DR operation fails, you must unplumb the active EoIB interfaces and delete any VNICS on the datalink and retry the DR operation. In addition, in such a case, if a Connect-X family HCA is replaced in the same slot after the DR operation and configured again using the `cfgadm` or
hotplug commands, you must replumb the EoIB datalinks that were unplumbed earlier and recreate any VNICS that were previously deleted.

Note that a functioning EoIB interface requires that the HCA port GUID be listed in the appropriate config file on the Sun Network QDR Infiniband Gateway Switch. So, after a hot-removal and before a re-insertion, you will need to update the new HCA port GUID information in the Gateway Switch config file. For information on how to update the configuration, see the *Sun Network QDR Infiniband Gateway Switch Administration Guide*.

1. Become an administrator on the system with multiple IB HCAs.

2. Attempt to unconfigure the attachment point associated with the EoIB datalink.
   ```
   # cfgadm -c unconfigure PCI-EM0
   cfgadm: Component system is busy, try again: unconfigure failed
   ```

3. Determine the EoIB interface that is preventing the unconfigure operation.
   ```
   # dmesg | tail | grep 'failing HCA detach'
   Aug 23 12:37:20 eoib: [ID 530795 kern.warning] WARNING: eoib0 still in use, failing HCA detach
   ```

4. Determine if eoib0 is in use because an IP interface exists on it.
   ```
   # ipadm show-if eoib0
   ipadm: cannot get information for interface(s): No such interface
   ```

5. If no IP interface over eoib0 exists, check to see if any VNIC is present that is causing eoib0 to be busy.
   ```
   # dladm show-vnic
   LINK OVER SPEED MACADDRESS MACADDRTYPE VID
   evnic0 eoib0 10000 2:8:20:e5:56:99 random 0
   ```

6. Delete the VNIC over eoib0.
   ```
   # dladm delete-vnic evnic0
   ```

7. Retry the unconfigure operation.
   ```
   # cfgadm -c unconfigure PCI-EM0
   ```

How to Reconfigure and Restore an EoIB Interface After Hot Removal

1. Become an administrator on the Sun Network QDR Gateway Switch.

2. Edit the BXM config file on the Sun Network QDR Gateway Switch and replace all occurrences of the old-HCA port GUIDs with the port GUIDs of the new HCA replacing it.
3. Restart BXM.

4. Become an administrator on the Oracle Solaris system.

5. Hot insert the new HCA on the Solaris system and use the `cfgadm` command to reconfigure the attachment point originally associated with the EoIB datalink.

6. Confirm the restoration of the original EoIB datalink.

   ```bash
   # dladm show-link | grep eoib0
   eoib0 phys 1500 unknown --
   ```

   If any VNICS had to be explicitly deleted during a previous unconfigure operation, re-create them now.

   ```bash
   # dladm create-vnic -l eoib0 evnic0
   ```

7. Confirm the presence of the VNIC over eoib0.

   ```bash
   # dladm show-vnic
   LINK OVER SPEED MACADDRESS MACADDRTYPE VID
   evnic0 eoib0 10000 2:8:20:e5:56:99 random 0
   ```

8. If any IP addresses had to be explicitly deleted on eoib0 during a previous unconfigure operation, recreate them by using the `ipadm` command.

### Configuring an IB HCA

Invoke the bus-specific `cfgadm` plugin to configure the HCA. The exact details are beyond the scope of this chapter.

#### How to Update the IB P_key Tables

If the P_key table information of an HCA ports changes, for example, additional P_keys are enabled or disabled, InfiniBand Transport Framework (IBTF) and IBDM need to be notified so that their internal P_key databases are updated. The `cfgadm` command helps update the P_key databases of IBTF and IBDM. For more information, see `ibtl(7D)` and `ibdm(7D).

1. Become an administrator.

2. Update the P_key tables.

   For example:

   ```bash
   # cfgadm -x update_pkey_tbls -y ib
   ```
How to Display IB Communication Services

Use the following steps to display the communication services that are currently in use by the IBTF:

1 Become an administrator.

2 Display IB communication services.
   For example:
   ```
   # cfgadm -x list_services ib
   Port communication services: srp
   VPPA communication services: ibd
   HCA_SVC communication services: hnfs
   ```

How to Add a VPPA Communication Service

Use the following steps to add a new VPPA communication service.

Similar steps can be used to add a new HCA_SVC or a port communication service.

1 Become an administrator.

2 Add a new VPPA communication service.
   For example:
   ```
   # cfgadm -o comm=vppa,service=new -x add_service ib
   ```

3 Verify that the new service has been added.
   For example:
   ```
   # cfgadm -x list_services ib
   Port communication services: srp
   VPPA communication services: ibd new
   HCA_SVC communication services: nfs_service
   ```
How to Remove an Existing IB Port, HCA_SVC, or a VPPA Communication Service

Use the following steps to delete an existing IB Port, HCA_SVC, or a VPPA communication service.

1. Become an administrator.

2. Remove a VPPA communication service.
   For example:
   ```bash
   # cfgadm -o comm=vppa,service=new -x delete_service ib
   ```

3. Verify that the communication service has been removed.
   For example:
   ```bash
   # cfgadm -x list_services ib
   Port communication services:
   srp
   VPPA communication services:
   ibd
   HCA_SVC communication services:
   hnfs
   ```

Using the uDAPL Application Interface With InfiniBand Devices

User Direct Access Programming Library (uDAPL) is a standard API that promotes data center application data messaging performance, scalability, and reliability over Remote Direct Memory Access (RDMA) capable interconnects such as InfiniBand. The uDAPL interface is defined by the DAT collaborative. For more information about the DAT collaborative, go to the following site:

http://www.datcollaborative.org

The Oracle Solaris release provides the following uDAPL features:

- A standard DAT registry library, libdat. For more information, see `libdat(3LIB)`.
- A standard service provider registration file, dat.conf. For more information, see `dat.conf(4)`.
- Support for multiple service providers so that each provider specifies their own uDAPL library path, version number, and so on, in their own service_provider.conf file. For more information, see `service_provider.conf(4)`.
An administrative tool, the datadm command, to configure dat.conf. For more information, see datadm(1M).

A new resource control property, project.max-device-locked-memory, to regulate the amount of locked down physical memory.

A naming scheme that uses either IPv4 or IPv6 addresses that leverage the IP infrastructure, such as ARP in IPv4 and neighbor discovery in IPv6, for address resolution. The Solaris uDAPL Interface Adapter directly maps to an IPoIB device instance.

Support for the standard Address Translation Scheme that is used by the DAT collaborative community.

A uDAPL service provider library to support the hermon Host Channel Adapter with automatic registration to the dat.conf registration file. For more information, see hermon(7D).

Supports both SPARC platform and x86 platforms.

How to Enable uDAPL

1 Become an administrator.

2 Confirm that the following packages are installed. Or, install them, if needed.
   - driver/infiniband/connectx – InfiniBand Framework
   - system/io/infiniband/ip-over-ib – IP over InfiniBand

3 Create the IPoIB interfaces.
   For example:
   ```
   # ipadm create-ip ibd1
   # ipadm create-addr -T static -a 192.168.0.1/24 ibd1/ipv4
   # datadm -a /usr/share/dat/ABCudaplt.conf
   ```

Updating the DAT Static Registry

You can use the datadm command to maintain the DAT static registry, the dat.conf file. For more information about this file, see dat.conf(4).

The datadm command can also be used to register or unregister a service provider to the dat.conf file. For more information, see datadm(1M).

When IPoIB interface adapters are added or removed, run the datadm command to update the dat.conf file to reflect the current state of the system. A new set of interface adapters for all the service providers that are currently installed will be regenerated.
How to Update the DAT Static Registry

1. Become an administrator.

2. Update the DAT static registry after you add or remove IBolP interface adapters from the system.
   
   ```
   # datadm -u
   ```

3. Display the updated DAT static registry.
   
   ```
   # datadm
   ```

How to Register a Service Provider in the DAT Static Registry

1. Become an administrator.

2. Update the DAT static registry after you add the vendor’s service provider for the Host Channel Adapter.
   
   ```
   # datadm -a /usr/share/dat/ABCudaplt.conf
   ```

3. Display the updated DAT static registry.
   
   ```
   # datadm -v
   ```

How to Unregister a Service Provider from the DAT Static Registry

1. Become an administrator.

2. Update the DAT static registry after you remove the vendor’s service provider for the Host Channel Adapter from the system.
   
   ```
   # datadm -r /usr/share/dat/ABCudaplt.conf
   ```

3. Display the updated DAT static registry.
   
   ```
   # datadm -v
   ```

Administering IPoIB Devices (dladm)

One physical data link is created by default, per port, per HCA. The physical links can be used as administrative and observability data points. You can create IB partition links over the physical data links, similar to a creating VNICs over a NIC. Keep in mind that the physical data links are not used for data transfers, so plumbing and assigning an IB address is not supported on these links. Data is transferred on the partition data links.
For information about configuring your network components, see System Administration Guide: IP Services.

▼ How to Display Physical Data Link Information

Use the `dladm show-phys` command to display physical data link information on your system. The physical link state directly corresponds to the IB HCA port state.

1 Become an administrator.

2 Display physical data link information.
   For example, display information about `ibp0` — `ibp3` data links.
   ```
   # dladm show-phys
   LINK MEDIA STATE SPEED DUPLEX DEVICE
   ibp0 Infiniband up 8000 unknown ibp0
   ibp1 Infiniband down 8000 unknown ibp1
   ibp2 Infiniband down 8000 unknown ibp2
   ibp3 Infiniband up 8000 unknown ibp3
   ```

   For example, use the `show-ib` subcommand to display only the physical links, port GUID, port#, HCAGUID, and P_Key present on the port at the time the command is running.
   ```
   # dladm show-ib
   LINK HCAGUID PORTGUID PORTSTATE P_Key
   ibp0 2C9020040041C 2C9020040041D 1 up FFFF, 8001
   ibp1 2C9020040041C 2C9020040041E 2 down FFFF
   ibp2 3BA0001004E14 3BA0001004E15 1 down FFFF
   ibp3 3BA0001004E14 3BA0001004E16 2 up FFFF, 8001
   ```

▼ How to Create IB Partition Links

IB partition data links can be created on top of IB physical links, one per each P_Key on the port. The partition data links are used for data transfers.

1 Become an administrator.

2 Create new IB partition links.
   For example, an IB partition link for P_Key 0x8001 is created on top of `ibp0` physical data link.
   ```
   # dladm create-part -l ibp0 -P 0x8001 p8001.ibp0
   ```
   The above command succeeds if the port is up, the P_Key is present on the port, and IPoIB is successfully initialized.
For example, an IB partition link for the P_Key 0x9000 is created on top of ibp2.

```
# dladm create-part -f -l ibp2 -P 0x9000 p9000.ibp2
```

Note – P_Key 0x9000 is not configured on the port. The force option (-f) option enables you to create an IB partition link, even when the P_Key is not present or the port is down. The link state is marked as down. The link state transitions to up when P_Key is added to the port and port is activated.

3 Display the IB partition link information.
   For example:
   ```
   # dladm show-part
   LINK   P_Key   OVER   STATE   FLAGS
   p8000.ibp0   8001   ibp0    unknown    ----
   p9000.ibp2   8000   ibp2    unknown    f---
   ```
   The IB partition link state is up when the link is ready to use, after it is plumbed. The partition link state is down under the following conditions:
   - HCA port is down
   - P_Key is absent
   - Broadcast group is absent

4 Plumb and assign an IP address to an IB partition link.
   For example:
   ```
   # ipadm create-ip p9000.ibp2
   # ipadm create-addr -T static -a 1.1.1.1 p9000.ibp2/ipv4
   # ipadm show-addr
   ▼
   ```

How to Display IB Partition Link Information

1 Become an administrator.

2 Display the IB partition link information.
   For example:
   ```
   # dladm show-part
   LINK   P_Key   OVER   STATE   FLAGS
   p8000.ibp0   8001   ibp0    unknown    ----
   p9000.ibp2   8000   ibp2    unknown    f---
   ```
How to Remove an IB Partition Link

1. Become an administrator.

2. Remove an IB partition link.
   In this example, partition link p8001.ibp0 is removed.
   
   ```
   # dladm delete-part p8001.ibp0
   ```

3. Review the partition link information.
   
   ```
   # dladm show-part
   LINK  P_Key  OVER  STATE  FLAGS
   p9000.ibp2 9000  ibp2  down  f---
   ```

Monitoring and Troubleshooting IB Devices

In the Oracle Solaris 11 release, new commands and utilities enable you to manage the IB fabric more effectively. These commands are included in the system/io/infiniband/open-fabrics package and the man pages are installed automatically when the open-fabrics package is installed. For example:

```
% man rping
Reformatting page. Please Wait... done

librdmacm RPING(1)

NAME
   rping - RDMA CM connection and RDMA ping-pong test.

SYNOPSIS
       [-C message_count] [-S message_size]
       [-C message_count] [-S message_size]
```

The following new commands and utilities provide the ability to list and query IB devices, diagnose and troubleshoot IB fabric issues, and measure IB performance.

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ibv_asyncwatch</td>
<td>Monitors InfiniBand asynchronous events</td>
</tr>
<tr>
<td>ibv_devices or ibv_devinfo</td>
<td>Lists InfiniBand devices or device information</td>
</tr>
</tbody>
</table>
### TABLE 6–1 General IB Monitoring Commands (Continued)

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>ibv_rc_pingpong</code>, <code>ibv_srq_pingpong</code>, or <code>ibv_ud_pingpong</code></td>
<td>Tests node to node connectivity by using RC connection, SRQs, or UD connection</td>
</tr>
<tr>
<td><code>mckey</code></td>
<td>Tests RDMA CM multicast setup and simple data transfer</td>
</tr>
<tr>
<td><code>rping</code></td>
<td>Tests RDMA CM connection and attempts RDMA ping-pong</td>
</tr>
<tr>
<td><code>ucmatose</code></td>
<td>Tests RDMA CM connection and attempts simple ping-pong</td>
</tr>
<tr>
<td><code>udaddy</code></td>
<td>Tests RDMA CM datagram setup and attempts simple ping-pong</td>
</tr>
</tbody>
</table>

### TABLE 6–2 General IB Performance Testing Commands

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>rdma_bw</code> or <code>rdma_lat</code></td>
<td>Tests RDMA write transactions for streaming bandwidth or latency</td>
</tr>
<tr>
<td><code>ib_read_bw</code> or <code>ib_read_lat</code></td>
<td>Tests RDMA read transactions for bandwidth or latency</td>
</tr>
<tr>
<td><code>ib_send_bw</code> or <code>ib_send_lat</code></td>
<td>Tests RDMA send transactions for bandwidth or latency</td>
</tr>
<tr>
<td><code>ib_write_bw</code> or <code>ib_write_bw_postlist</code></td>
<td>Tests RDMA write transactions for bandwidth that displays one I/O request at a time or post list bandwidth that displays a list of I/O requests</td>
</tr>
<tr>
<td><code>ib_write_lat</code></td>
<td>Tests RDMA write transactions for latency</td>
</tr>
<tr>
<td><code>ib_clock_test</code></td>
<td>Tests accuracy of system clock</td>
</tr>
<tr>
<td><code>qperf</code></td>
<td>Measures socket and RDMA performance</td>
</tr>
</tbody>
</table>

### TABLE 6–3 RDS Monitoring and Testing Tools

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>rds-info</code></td>
<td>Displays RDS kernel module information</td>
</tr>
<tr>
<td><code>rds-ping</code></td>
<td>Determines if remote node over RDS is reachable</td>
</tr>
<tr>
<td><code>rds-stress</code></td>
<td>Sends message between processes over RDS sockets</td>
</tr>
</tbody>
</table>

### TABLE 6–4 Fabric Diagnostic Tools

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>ibdiagnet</code></td>
<td>Performs diagnostic check of the entire fabric</td>
</tr>
<tr>
<td><code>ibaddr</code></td>
<td>Queries InfiniBand address or addresses</td>
</tr>
<tr>
<td><code>ibnetdiscover</code></td>
<td>Discovers remote InfiniBand topology</td>
</tr>
<tr>
<td>Command</td>
<td>Description</td>
</tr>
<tr>
<td>------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>ibping</td>
<td>Validates connectivity between IB nodes</td>
</tr>
<tr>
<td>ibportstate</td>
<td>Queries physical port state and link speed of an IB port</td>
</tr>
<tr>
<td>ibroute</td>
<td>Displays InfiniBand switch forwarding tables</td>
</tr>
<tr>
<td>ibstat or ibsysstat</td>
<td>Query status of InfiniBand device or devices or the status of a system on an IB address</td>
</tr>
<tr>
<td>ibtracert</td>
<td>Traces an IB path</td>
</tr>
<tr>
<td>perfquery or saquery</td>
<td>Queries IB port counters or sIB subnet administration attributes</td>
</tr>
<tr>
<td>sminfo</td>
<td>Queries IB SMInfo attribute</td>
</tr>
<tr>
<td>smpquery or smpdump</td>
<td>Queries or dumps IB subnet management attributes</td>
</tr>
<tr>
<td>ibcheckerrors or ibcheckerrs</td>
<td>Validates IB port (or node) or IB subnet and reports errors</td>
</tr>
<tr>
<td>ibchecknet, ibchecknode, or ibcheckport</td>
<td>Validates IB subnet, node, or port and reports errors</td>
</tr>
<tr>
<td>ibcheckportstate, ibcheckportwidth, ibcheckstate, or ibcheckwidth</td>
<td>Validates IB port that are link up but not active, ports for 1x (2.0 Gbps) link width, ports in IB subnet that are link up but not active, or 1x links in IB subnet</td>
</tr>
<tr>
<td>ibclearcounters or ibclearerrors</td>
<td>Clears port counters or error counters in IB subnet</td>
</tr>
<tr>
<td>ibdatacounters or ibdatacounts</td>
<td>Queries for data counters in IB subnet or IB port data counters</td>
</tr>
<tr>
<td>ibdiscover.pl</td>
<td>Annotates and compares IB topology</td>
</tr>
<tr>
<td>ibhosts</td>
<td>Displays IB host nodes in topology</td>
</tr>
<tr>
<td>iblinkinfo.pl or iblinkinfo</td>
<td>Displays link information for all links in the fabric</td>
</tr>
<tr>
<td>ibnodes</td>
<td>Displays IB nodes in topology</td>
</tr>
<tr>
<td>ibprintca.pl</td>
<td>Displays either the CA specified or the list of CAs from the ibnetdiscover output</td>
</tr>
<tr>
<td>ibprintrt.pl</td>
<td>Displays either the router specified or a list of routers from the ibnetdiscover output</td>
</tr>
<tr>
<td>ibprintswitch.pl</td>
<td>Displays either the switch specified or a list of switches from the ibnetdiscover output</td>
</tr>
<tr>
<td>ibqueryerrors.pl</td>
<td>Queries and report non-zero IB port counters</td>
</tr>
<tr>
<td>ibrouters</td>
<td>Displays IB router nodes in topology</td>
</tr>
<tr>
<td>ibstatus</td>
<td>Queries basic status of IB devices</td>
</tr>
<tr>
<td>Command</td>
<td>Description</td>
</tr>
<tr>
<td>------------------</td>
<td>------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>ibswitches</td>
<td>Displays IB switch nodes in topology</td>
</tr>
<tr>
<td>ibswportwatch.pl</td>
<td>Polls the counters on the specified switch or port and report rate of change information</td>
</tr>
<tr>
<td>set_nodedesc.sh</td>
<td>Sets or displays node description string for IB Host Controller Adapters (HCA)s</td>
</tr>
<tr>
<td>dump2psl.pl</td>
<td>Dumps PSL file based on opensm output file that is used for credit loop checking</td>
</tr>
<tr>
<td>dump2slvl.pl</td>
<td>Dumps SLVL file based on opensm output file that is used for credit loop checking</td>
</tr>
<tr>
<td>ibis</td>
<td>An extended TCL shell for IB management inband services</td>
</tr>
</tbody>
</table>
Managing Disks (Overview)

This chapter provides overview information about Oracle Solaris disk slices and introduces the format utility.

This is a list of overview information in this chapter:

- “What's New in Disk Management?” on page 159
- “Where to Find Disk Management Tasks” on page 162
- “Overview of Disk Management” on page 162
- “Partitioning a Disk” on page 171

For instructions on how to add a disk to your system, see Chapter 10, “Setting Up Disks (Tasks),” or “x86: Setting Up Disks for ZFS File Systems (Task Map)” on page 215.

What's New in Disk Management?

The following disk management features are new in this Oracle Solaris release:

- “Support for Booting From EFI (GPT) Labeled Disks” on page 159
- “Installation Support on Large Disks” on page 160
- “Advanced Format Disk Support” on page 161

Support for Booting From EFI (GPT) Labeled Disks

Oracle Solaris installation features can install an EFI (GPT) disk label on a ZFS root pool disk or disks by using DVD, USB, and automated installation methods. UEFI firmware support and the introduction of GRUB 2 provides the ability to boot from a GPT labeled disk. This means that you can use whole disks for the root pool disk or disks on SPARC systems with GPT enabled firmware and on most x86 based systems. Otherwise, systems are installed with a VTOC (SMI) disk label on the root pool disk. For example:
What's New in Disk Management?

```bash
# zpool status rpool
pool: rpool
  state: ONLINE
  scan: none requested
config:
  NAME   STATE    READ  WRITE  CKSUM
  rpool  ONLINE   0      0      0
  c2t0d0  ONLINE   0      0      0

errors: No known data errors
```

For an example of an EFI (GPT) disk label on a root pool disk, see Example 9–3.

- This disk specification and label support is identified in the Oracle Solaris administration documentation as EFI (GPT).
- SPARC systems require an updated OBP to boot from an EFI (GPT) labeled disk.
- An x86 based system that supports GRUB 2 boots from an EFI (GPT) labeled disk.
- The `zpool` command has been enhanced to support EFI (GPT) labels, so that if you need to recreate a root pool or create an alternate root pool after the system is installed, you can do so with the `zpool create -B` command. This new command option creates the required slices and information that is needed for booting.
  ```bash
  # zpool create -B rpool2 c1t1d0
  ```
- If you need to replace a disk in a root pool that has an EFI (GPT) labeled disk by using the `zpool replace` command, you also need to reinstall the boot loader. For example:
  ```bash
  # zpool replace rpool c0t0d0 c1t0d0
  # bootadm install-bootloader
  ```
- The EFI label from previous Oracle Solaris releases is still supported.

## Installation Support on Large Disks

New Oracle Solaris installations are no longer limited to the first 2 TiB of the disk on x86 platforms. Oracle Solaris now uses EFI (GPT) partitioning for new installations to enable all of the disk space on the boot device to be used. On x86 platforms, large disk installation is supported through the introduction of GRUB 2 as the default boot loader.

- On SPARC platforms, an OBP update is required. The SPARC boot loader remains unchanged.
- On x86 platforms, large disk installation is supported through the introduction of GRUB 2 as the default system boot loader.

For more information, see Chapter 2, “Administering the GRand Unified Bootloader (Tasks),” in Booting and Shutting Down Oracle Solaris 11.1 Systems.
Advanced Format Disk Support

Previous Oracle Solaris releases support disks with a physical block size and a logical block size of 512 bytes. This is the traditional disk block size that is an industry standard.

Currently, disk manufacturers are providing larger capacity disks, also known as advanced format (AF) disks, which is a general term that describes a hard disk drive that exceeds a 512-byte block size.

AF disks are generally in the 4-KB block size range, but vary as follows:

- 4-KB native disk (4kn) – Has a physical and logical block size of 4 KB
- 512-byte emulation (512e) – Has a physical block size of 4 KB but reports a logical block size of 512 bytes

For comparison purposes, Oracle Solaris introduces the 512-byte native (512n) disk term, which is a traditional disk with 512-byte block size.

Oracle Solaris releases support advanced format disks, in addition to traditional 512n disks, in the following ways:

- Oracle Solaris 10 and Oracle Solaris 11 support 4kn and 512e disks for non-root ZFS file systems.
- Oracle Solaris 11.1 provides installation and boot support for 512e devices.

Review the following considerations before purchasing advanced format drives to be used on an Oracle Solaris system:

- Confirm with your device manufacturer that their 512e devices have a power-safe feature to prevent data loss after a power failure when data is still in transit. For more information, see Oracle Solaris 11.1 Release Notes.
- Installation and boot support is not provided on AF disks in Oracle Solaris 10 and Oracle Solaris 11, but they can be used for non-root ZFS file systems.
- Installation and boot support for 4kn devices is not available in Oracle Solaris 11.1.
- Performance is not optimal if 512e and 4kn disks are mixed in existing ZFS storage pools that also contain 512n disks. Performance is best if a new ZFS storage pool is created with all AF disks.
Where to Find Disk Management Tasks

Use these references to find step-by-step instructions for managing disks.

<table>
<thead>
<tr>
<th>Disk Management Task</th>
<th>For More Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Format a disk and examine a disk label.</td>
<td>Chapter 9, &quot;Administering Disks (Tasks)&quot;</td>
</tr>
<tr>
<td>Add a new disk to a SPARC system.</td>
<td>Chapter 10, &quot;Setting Up Disks (Tasks)&quot;</td>
</tr>
<tr>
<td>Add a new disk to an x86 system.</td>
<td>&quot;x86: Setting Up Disks for ZFS File Systems (Task Map)&quot; on page 215</td>
</tr>
<tr>
<td>Hot-plug a SCSI or PCI disk.</td>
<td>Chapter 4, &quot;Dynamically Configuring Devices (Tasks)&quot;</td>
</tr>
</tbody>
</table>

Overview of Disk Management

Managing disks in the Oracle Solaris OS usually involves setting up the system and running the Oracle Solaris installation program to create the appropriate disk slices and file systems and to install the Oracle Solaris OS. Occasionally, you might need to use the `format` utility to add a new disk drive or replace a defective disk drive.

The following information is described in this section:

- “Disk Terminology” on page 162
- “About Disk Labels” on page 163
- “EFI (GPT) Disk Label” on page 163
- “About Disk Slices” on page 167
- “format Utility” on page 168

Disk Terminology

Before you can effectively use the information that is described in this section, you should be familiar with basic disk architecture. In particular, you should be familiar with the terms in the following table.

<table>
<thead>
<tr>
<th>Disk Term</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Track</td>
<td>A concentric ring on a disk that passes under a single stationary disk head as the disk rotates.</td>
</tr>
<tr>
<td>Cylinder</td>
<td>The set of tracks with the same nominal distance from the axis about which the disk rotates.</td>
</tr>
<tr>
<td>Disk Term</td>
<td>Description</td>
</tr>
<tr>
<td>-----------------</td>
<td>------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Sector</td>
<td>Section of each disk platter.</td>
</tr>
<tr>
<td>Block</td>
<td>A data storage area on a disk.</td>
</tr>
<tr>
<td>Disk controller</td>
<td>A chip and its associated circuitry that controls the disk drive.</td>
</tr>
<tr>
<td>Disk label</td>
<td>Part of the disk, usually starting from first sector, that contains disk</td>
</tr>
<tr>
<td></td>
<td>geometry and partition information.</td>
</tr>
<tr>
<td>Device driver</td>
<td>A kernel module that controls a physical (hardware) or virtual device.</td>
</tr>
</tbody>
</table>

For additional information, see the product information from your disk’s manufacturer.

**About Disk Labels**

A special area of every disk is set aside for storing information about the disk’s controller, geometry, and slices. This information is called the disk’s label. Another term that is used to described the disk label is the VTOC (Volume Table of Contents) on a disk with a VTOC label. To label a disk means to write slice information onto the disk. You usually label a disk after you change its slices or partitions.

The Oracle Solaris release supports the following two disk labels:

- **SMI** – The traditional VTOC label for disks that are less than 2 TB in size.
- **EFI** – Provides support for disks that are larger than 2 TB. The Extensible Firmware Interface GUID Partition Table (EFI GPT) disk label is also available for disks less than 2 TB.

If you fail to label a disk after you create slices, the slices will be unavailable because the OS has no way of “knowing” about the slices.

**EFI (GPT) Disk Label**

The EFI label provides support for physical disks and virtual disk volumes that are greater than 2 TB in size. This release also includes disk utilities for managing disks greater than 2 TB in size.

Starting in Oracle Solaris 11.1, the system is installed with an EFI (GPT) labeled disk on SPARC systems with GPT enabled firmware and x86 systems by default. For more information, see "Installing a System With an EFI-Labeled Disk” on page 166.
The following file system products support file systems that are greater than 1 TB in size:

- The Oracle Solaris ZFS file system supports file systems that are greater than 1 TB in size.
- The legacy Solaris Volume Manager software can also be used to manage disks that are greater than 1 TB, but a root disk that is managed by Solaris Volume Manager cannot be used for booting the Oracle Solaris 11 release. For information on using Solaris Volume Manager, see Solaris Volume Manager Administration Guide.

You can use the `format -e` command to apply an EFI label to a disk, if the system is running a supported Oracle Solaris release. However, you should review the important information in “Restrictions of the EFI Disk Label” on page 165 before attempting to apply an EFI label.

You can also use the `format -e` command to reapply a VTOC label, if the EFI label is no longer needed. For example:

```
# format -e
Specify disk (enter its number): 2
selecting c0t5d0
[disk formatted]
...
format> label
[0] SMI Label
[1] EFI Label
Specify Label type[1]: 0
Warning: This disk has an EFI label. Changing to SMI label will erase all current partitions.
Continue? yes
Auto configuration via format.dat[no]? Yes
Auto configuration via generic SCSI-2[no]?
format> quit
```

**Caution** – Keep in mind that changing disk labels will destroy any data on the disk.

When using the `format -e` command on an EFI (GPT) labeled disk, the partition menu displays 128 partitions (slices), but only 7 partitions are usable.

**Comparison of the EFI Label and the VTOC Label**

The EFI disk label differs from the VTOC disk label in the following ways:

- Provides support for disks greater than 2 terabytes in size.
- Provides usable slices 0-6, where partition 2 is just another slice.
- Partitions (or slices) cannot overlap with the primary or backup label, nor with any other partitions. The size of the EFI label is usually 34 sectors, so partitions usually start at sector 34. This feature means that no partition can start at sector zero (0).
 EFI (GPT) labels do not use the notion of geometry. The partitions are defined based on logical blocks.

 Some information that was stored in the alternate cylinder area is now stored in the last two cylinders of a disk or Solaris partition.

 If you use the format utility to change partition sizes, the unassigned partition tag is assigned to partitions with sizes equal to zero. By default, the format utility assigns the usr partition tag to any partition with a size greater than zero. You can use the partition change menu to reassign partition tags, after the partitions are changed. However, you cannot change a partition with a non-zero size to the unassigned partition tag.

 Restrictions of the EFI Disk Label

 Keep the following restrictions in mind when determining whether using disks greater than 2 terabytes is appropriate for your environment:

 - Layered software products that are intended for systems with VTOC-labeled disks might be incapable of accessing a disk with an EFI disk label.

 - On x86 based systems, you can use the fdisk command on a disk with an EFI label that is greater than 2 TB in size.

 - Use the format utility to partition disks with EFI labels.

 - The EFI specification prohibits overlapping partitions. The entire disk is represented by cxtyz.

 - The EFI disk label provides information about disk or partition sizes in sectors and blocks, but not in cylinders and heads.

 - The following format options are either not supported or are not applicable to disks with EFI labels:
  - The save option is not supported, because disks with EFI labels do not need an entry in the format.dat file.
  - The backup option is not applicable.

 x86: Support for EFI-Labeled Disks

 Oracle Solaris support for the EFI disk label is available on x86 systems. Use the following command to add an EFI label on an x86 system:

 ```bash
 # format -e
 > [0] SMI Label
 > [1] EFI Label
 > Specify Label type[0]: 1
 > WARNING: converting this device to EFI labels will erase all current
 > fdisk partition information. Continue? yes
```

 Previous label information is not converted to the EFI disk label.
You will have to recreate the label's partition information manually with the `format` command. You cannot use the `fdisk` command on a disk with an EFI label that is 2 terabytes in size. If the `fdisk` command is run on a disk that is greater than 2 TB in size to create a Solaris partition, the Solaris partition is limited to 2 TB. For more information about EFI disk labels, see the preceding section.

## Installing a System With an EFI-Labeled Disk

In Oracle Solaris 11, a root pool disk must have an SMI label. The installation utilities automatically relabel any disk that is selected as a root pool disk with an SMI label.

In Oracle Solaris 11.1, in most cases, when the system is installed, an EFI (GPT) label is applied automatically to the root pool disk on SPARC systems with GPT enabled firmware and x86 based systems. For example:

```bash
# zpool status rpool
pool: rpool
  state: ONLINE
  scan: none requested
config:
  NAME  STATE  READ  WRITE  CKSUM
  rpool  ONLINE  0    0      0
  c8t2d0 ONLINE  0    0      0
```

After installation on an x86 based system, a root pool disk might look similar to the following:

```bash
# prtvtoc /dev/dsk/c8t2d0
* /dev/dsk/c8t2d0 partition map

* Dimensions:
  * 512 bytes/sector
  * 143374738 sectors
  * 143374671 accessible sectors

* Flags:
  * 1: unmountable
  * 10: read-only

* Unallocated space:

  * First  Sector  Last  Sector  Count  Sector
  * 34     222     255

  * Partition  Tag  Flags  First  Sector  Last  Sector  Count  Sector  Mount  Directory
  * 0 24 00 256 524288 524543
  * 1 4 00 524544 142833777 143358320
  * 8 11 00 143358321 16384 143374704

root@sys-04:~#`
```

On an x86 system, in addition to the traditional partition 8, a small partition 0 is created to contain the boot loader. Similar to partition 8, this slice requires no administration and should be left alone. The root file system is contained in partition 1.
The `zpool` command has been modified to create a new root pool disk label automatically, if you need to recreate a root pool after the system is installed. For more information, see Chapter 4, “Managing ZFS Root Pool Components,” in Oracle Solaris 11.1 Administration: ZFS File Systems.

Managing Disks With EFI Labels
Use the following table to locate information on managing disks with EFI labels.

<table>
<thead>
<tr>
<th>Task</th>
<th>For More Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the system is not installed, install it.</td>
<td>Installing Oracle Solaris 11.1 Systems</td>
</tr>
<tr>
<td>The system is already installed, but the root pool disk was damaged or needs to be replaced.</td>
<td>“SPARC: How to Set Up a Disk for a ZFS Root File System” on page 209 or “x86: How to Set Up a Disk for a ZFS Root File System” on page 217</td>
</tr>
<tr>
<td>The system is already installed, but you need to set up a disk for a non-root pool.</td>
<td>“SPARC: How to Set Up a Disk for a ZFS Non-Root File System” on page 214 or “x86: How to Set Up a Disk for a ZFS Non-Root File System” on page 228</td>
</tr>
</tbody>
</table>

Troubleshooting Problems With EFI Disk Labels
Use the following error messages and solutions to troubleshoot problems with EFI-labeled disks.

Cause
Boot a system running a SPARC or x86 kernel with a disk greater than 1 terabyte.

Error Message
```
Dec 3 09:12:17 holoship scsi: WARNING: /sbus@a,0/SUNW,socal@d,10000/sf01.0/ssf@w50020f23000002a4,0 (ssd1): 
Dec 3 09:12:17 holoship corrupt label - wrong magic number
```

Cause
You attempted to add a disk to a system running an older Solaris release.

Solution
Add the disk to a system running the Solaris release that supports the EFI disk label.

About Disk Slices
Files that are stored on a disk are contained in file systems. Each file system on a disk is assigned to a slice, which is a group of sectors that are set aside for use by that file system. Each disk slice appears to the Oracle Solaris OS (and to the system administrator) as though it were a separate disk drive.

For information about file systems, see Chapter 14, “Managing File Systems (Overview).”
When setting up slices, remember these rules:

- Each disk slice holds only one file system.
- No file system can span multiple slices.

**Using Raw Data Slices**

The disk label is stored in block 0 of each disk. So, third-party database applications that create raw data slices must not start at block 0. Otherwise, the disk label will be overwritten, and the data on the disk will be inaccessible.

Do not use the following areas of the disk for raw data slices, which are sometimes created by third-party database applications:

- Block 0 where the disk label is stored
- Slice 2, which represents the entire disk with a VTOC label

**format Utility**

Read the following overview of the format utility and its uses before proceeding to the “how-to” or reference sections.

The format utility is a system administration tool that is used to prepare hard disk drives for use on your Oracle Solaris system.

The following table describes the features and associated benefits of the format utility.

<table>
<thead>
<tr>
<th>Feature</th>
<th>Benefit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Searches your system for all attached disk drives</td>
<td>Reports on the following:</td>
</tr>
<tr>
<td></td>
<td>- Target location</td>
</tr>
<tr>
<td></td>
<td>- Disk geometry</td>
</tr>
<tr>
<td></td>
<td>- Whether the disk is formatted</td>
</tr>
<tr>
<td></td>
<td>- If the disk has mounted partitions</td>
</tr>
<tr>
<td>Retrieves disk labels</td>
<td>Convenient for repair operations</td>
</tr>
<tr>
<td>Repairs defective sectors</td>
<td>Allows administrators to repair disk drives with recoverable errors instead of sending the drive back to the manufacturer</td>
</tr>
<tr>
<td>Formats and analyzes a disk</td>
<td>Creates sectors on the disk and verifies each sector</td>
</tr>
</tbody>
</table>
**TABLE 7–1  Features and Benefits of the format Utility (Continued)**

<table>
<thead>
<tr>
<th>Feature</th>
<th>Benefit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Partitions a disk</td>
<td>Divides a disk into slices or partitions. ZFS file systems do not correspond to disk slices or partitions, except for the ZFS root pool.</td>
</tr>
<tr>
<td>Labels a disk</td>
<td>Writes disk name and configuration information to the disk for future retrieval (usually for repair operations)</td>
</tr>
</tbody>
</table>

The `format` utility options are described in Chapter 13, “The format Utility (Reference).”

**When to Use the format Utility**

Disk drives are partitioned and labeled by the Oracle Solaris installation utility when you install Oracle Solaris. You can use the `format` utility to do the following:

- Display slice or partition information
- Partition a disk
- Add a disk drive to an existing system
- Format a disk drive
- Label a disk
- Repair a disk drive
- Analyze a disk for errors

The main reason a system administrator uses the `format` utility is to partition a disk. These steps are covered in Chapter 10, "Setting Up Disks (Tasks),” and “x86: Setting Up Disks for ZFS File Systems (Task Map)” on page 215.

See the following section for guidelines on using the `format` utility.

**Guidelines for Using the format Utility**

**TABLE 7–2  format Utility Guidelines**

<table>
<thead>
<tr>
<th>Task</th>
<th>Guidelines</th>
<th>For More Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Format a disk</td>
<td>- Any existing data is destroyed when you reformat a disk.</td>
<td>&quot;How to Format a Disk” on page 193 or &quot;How to Label a Disk” on page 197</td>
</tr>
<tr>
<td></td>
<td>- The need for formatting a disk drive has decreased as more and more manufacturers ship their disk drives formatted and partitioned. You might not need to use the <code>format</code> utility when you add or replace a disk drive to an existing system.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- If a disk has been relocated and is displaying many disk errors, you can attempt to relabel it.</td>
<td></td>
</tr>
</tbody>
</table>
### TABLE 7–2  
(format  Utility Guidelines)  
(Continued)

<table>
<thead>
<tr>
<th>Task</th>
<th>Guidelines</th>
<th>For More Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Set up a disk that contains a ZFS root file system.</td>
<td>In a non-redundant configuration, a ZFS root file system data from the damaged disk must be restored from a backup medium. Otherwise, the system will have to be reinstalled by using the installation utility.</td>
<td>”SPARC: How to Set Up a Disk for a ZFS Root File System” on page 209 or ”x86: How to Set Up a Disk for a ZFS Root File System” on page 217, or, if the system must be reinstalled, <em>Installing Oracle Solaris 11.1 Systems</em></td>
</tr>
</tbody>
</table>
| Create a VTOC labeled disk slice for a root pool on a SPARC based system. Or, create an EFI labeled disk partition for a root pool on x86 based system. | ■ The best way to use a ZFS storage pool is by creating a pool with whole disks.  
 ■ If a disk is intended to be used for a root pool on a SPARC based system, you must create a disk slice. This is long-standing boot limitation. | ”SPARC: How to Create a Disk Slice for a ZFS Root File System” on page 210 or ”x86: How to Set Up a Disk for a ZFS Root File System” on page 217 |
| Set up a disk that contains a ZFS non-root file system. | A disk that is used for a non-root ZFS file system usually contains space for user or data files. You can attach or add another disk to a root pool or a non-root pool for more disk space. | ”SPARC: How to Set Up a Disk for a ZFS Non-Root File System” on page 214 or ”x86: How to Set Up a Disk for a ZFS Non-Root File System” on page 228 |

### Formatting a Disk

In most cases, disks are formatted by the manufacturer or reseller. So, they do not need to be reformatted when you install the drive. To determine if a disk is formatted, use the `format` utility. For more information, see ”How to Determine if a Disk Is Formatted” on page 192.

If you determine that a disk is not formatted, use the `format` utility to format the disk.

When you format a disk, you accomplish two steps:

■ The disk media is prepared for use.

■ A list of disk defects based on a surface analysis is compiled.

**Caution** – Formatting a disk is a destructive process because it overwrites data on the disk. For this reason, disks are usually formatted only by the manufacturer or reseller. If you think disk defects are the cause of recurring problems, you can use the `format` utility to do a surface analysis. However, be careful to use only the commands that do not destroy data. For details, see ”How to Format a Disk” on page 193.
A small percentage of total disk space that is available for data is used to store defect and formatting information. This percentage varies according to disk geometry, and decreases as the disk ages and develops more defects.

Formatting a disk might take anywhere from a few minutes to several hours, depending on the type and size of the disk.

**Partitioning a Disk**

The following information is described in this section:

- “Partition Table Terminology” on page 171
- “Displaying Partition Table Information” on page 172
- “Using the Free Hog Slice” on page 174

The format utility is most often used by system administrators to partition a disk. The steps are as follows:

- Determine which slices are needed.
- Determine the size of each slice or partition.
- Use the format utility to partition the disk.
- Label the disk with new partition information.
- Create the file system for each partition.

The easiest way to partition a disk is to use the modify command from the partition menu of the format utility. The modify command enables you to create partitions by specifying the size of each partition, without having to keep track of the starting cylinder boundaries. The modify command also keeps track of any disk space that remains in the “free hog” slice.

**Partition Table Terminology**

An important part of the disk label is the partition table. The partition table identifies a disk’s slices, the slice boundaries (in cylinders), and the total size of the slices. You can display a disk’s partition table by using the format utility. The following table describes partition table terminology.

<table>
<thead>
<tr>
<th>Partition Term</th>
<th>Value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number</td>
<td>0–7</td>
<td>VTOC – Partitions or slices, numbered 0–7.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>EFI – Partitions numbered 0–6.</td>
</tr>
<tr>
<td>Tag</td>
<td>0=UNASSIGNED 1=BOOT 2=ROOT 3=SWAP 4=USR 5=BACKUP 7=VAR 8=HOME 11=RESERVED</td>
<td>A numeric value that usually describes the file system mounted on this partition.</td>
</tr>
</tbody>
</table>
Partitioning a Disk

### Table 7-3: Partition Table Terminology (Continued)

<table>
<thead>
<tr>
<th>Term</th>
<th>Value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Flags</td>
<td>wm</td>
<td>The partition is writable and mountable.</td>
</tr>
<tr>
<td></td>
<td>wu, rm</td>
<td>The partition is writable and unmountable. This state is the default for partitions that are dedicated for swap areas. (However, the mount command does not check the “not mountable” flag.)</td>
</tr>
<tr>
<td></td>
<td>rm</td>
<td>The partition is read only and mountable.</td>
</tr>
</tbody>
</table>

Partition flags and tags are assigned by convention and require no maintenance.

For more information about displaying the partition table, see the following references:

- “Displaying Partition Table Information” on page 172
- “How to Display Disk Slice Information” on page 195
- “How to Examine a Disk Label” on page 202

### Displaying Partition Table Information

The following `format` utility output shows an example of a partition table from a 74-GB disk with a VTOC label displayed:

```
Total disk cylinders available: 38756 + 2 (reserved cylinders)

<table>
<thead>
<tr>
<th>Part</th>
<th>Tag</th>
<th>Flag</th>
<th>Cylinders</th>
<th>Size</th>
<th>Blocks</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>root</td>
<td>wm</td>
<td>3 - 2083</td>
<td>4.00GB (2081/0/0)</td>
<td>8390592</td>
</tr>
<tr>
<td>1</td>
<td>swap</td>
<td>wu</td>
<td>2084 - 3124</td>
<td>2.00GB (1841/0/0)</td>
<td>4197312</td>
</tr>
<tr>
<td>2</td>
<td>backup</td>
<td>wm</td>
<td>0 - 38755</td>
<td>74.51GB (38756/0/0)</td>
<td>156264192</td>
</tr>
<tr>
<td>3</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0 (0/0/0)</td>
<td>0</td>
</tr>
<tr>
<td>4</td>
<td>unassigned</td>
<td>wu</td>
<td>0</td>
<td>0 (0/0/0)</td>
<td>0</td>
</tr>
<tr>
<td>5</td>
<td>unassigned</td>
<td>wu</td>
<td>0</td>
<td>0 (0/0/0)</td>
<td>0</td>
</tr>
<tr>
<td>6</td>
<td>unassigned</td>
<td>wu</td>
<td>0</td>
<td>0 (0/0/0)</td>
<td>0</td>
</tr>
<tr>
<td>7</td>
<td>home</td>
<td>wm</td>
<td>3125 - 38755</td>
<td>68.50GB (35631/0/0)</td>
<td>143664192</td>
</tr>
<tr>
<td>8</td>
<td>boot</td>
<td>wu</td>
<td>0 - 2</td>
<td>1.97MB (1/0/0)</td>
<td>4032</td>
</tr>
<tr>
<td>9</td>
<td>alternates</td>
<td>wu</td>
<td>1 - 2</td>
<td>3.94MB (2/0/0)</td>
<td>8064</td>
</tr>
</tbody>
</table>
```

The partition table that is displayed by the `format` utility contains the following information:

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Part</td>
<td>Partition or slice number. See Table 7-3 for a description of this column.</td>
</tr>
<tr>
<td>Tag</td>
<td>Partition tag. See Table 7-3 for a description of this column.</td>
</tr>
<tr>
<td>Flag</td>
<td>Partition flag. See Table 7-3 for a description of this column.</td>
</tr>
</tbody>
</table>
The following is an example of an EFI disk label displayed by using the `prtvtoc` command.

```
# prtvtoc /dev/rdsk/c4t1d0s0
* /dev/rdsk/c4t1d0s0 partition map
* Dimensions:
* 532 bytes/sector
* 2576941056 sectors
* 2576940989 accessible sectors
* Flags:
* 1: unmountable
* 10: read-only
* Partition Tag Flags First Sector Count Sector Mount Directory
  0  2  00   34 629145600 629145633
  1  4  00 629145634 629145600 1258291233
  6  4  00 1258291234 1318633404 2576924637
  8 11  00 2576924638 16384 2576941821
```

The output of the `prtvtoc` command provides information in the following three sections:

- **Dimensions**
- **Flags**
- **Partition Table**

### Partition Table

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Partition</td>
<td>Partition or slice number. For a description of this column, see Table 7–3.</td>
</tr>
<tr>
<td>Tag</td>
<td>Partition tag. For a description of this column, see Table 7–3.</td>
</tr>
<tr>
<td>Flags</td>
<td>Partition flag. For a description of this column, see Table 7–3.</td>
</tr>
<tr>
<td>First Sector</td>
<td>The first sector of the slice or partition.</td>
</tr>
<tr>
<td>Sector Count</td>
<td>The total number of sectors in the slice or partition.</td>
</tr>
<tr>
<td>Last Sector</td>
<td>The last sector of the slice or partition.</td>
</tr>
</tbody>
</table>
### Using the Free Hog Slice

When you use the `format` utility to change the size of one or more disk slices, you designate a temporary slice that will expand and shrink to accommodate the resizing operations.

This temporary slice donates, or “frees,” space when you expand a slice, and receives, or “hogs,” the discarded space when you shrink a slice. For this reason, the donor slice is sometimes called the free hog.

The free hog slice exists only during installation or when you run the `format` utility. There is no permanent free hog slice during day-to-day operations.

For information on using the free hog slice, see "SPARC: How to Create a Disk Slice for a ZFS Root File System" on page 210 or "x86: How to Replace a ZFS Root Pool Disk (EFI (GPT))" on page 222.

<table>
<thead>
<tr>
<th>prtvtoc Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mount Directory</td>
<td>The last mount point directory for the file system.</td>
</tr>
</tbody>
</table>
Managing Disk Use (Tasks)

This chapter describes how to optimize disk space by locating unused files and large directories.

This is a list of the information in this chapter:

- “Managing Disk Use (Task Map)” on page 175
- “Displaying Information About Files and Disk Space” on page 176
- “Checking the Size of Files” on page 178
- “Checking the Size of Directories” on page 182
- “Finding and Removing Old or Inactive Files” on page 184

### Managing Disk Use (Task Map)

<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
<th>For Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Display information about files and disk space.</td>
<td>Display information about how disk space is used by using the <code>df</code> command.</td>
<td>“How to Display Information About Files and Disk Space” on page 177</td>
</tr>
<tr>
<td>Display the size of files.</td>
<td>Display information about the size of files by using the <code>ls</code> command with the <code>-lh</code> options.</td>
<td>“How to Display the Size of Files” on page 179</td>
</tr>
<tr>
<td>Find large files.</td>
<td>The <code>ls -s</code> command allows you to sort files by size, in descending order.</td>
<td>“How to Find Large Files” on page 180</td>
</tr>
<tr>
<td>Find files that exceed a specified size limit.</td>
<td>Locate and display the names of files that exceed a specified size by using the <code>find</code> command with the <code>-size</code> option and the value of the specified size limit.</td>
<td>“How to Find Files That Exceed a Specified Size Limit” on page 181</td>
</tr>
</tbody>
</table>
Displaying Information About Files and Disk Space

This table summarizes the commands available for displaying information about file size and disk space.

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
<th>Man Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>df</td>
<td>Reports the number of free disk blocks and files</td>
<td>df(1M)</td>
</tr>
<tr>
<td>du</td>
<td>Summarizes disk space allocated to each subdirectory</td>
<td>du(1)</td>
</tr>
<tr>
<td>find -size</td>
<td>Searches recursively through a directory based on the size specified with the -size option</td>
<td>find(1)</td>
</tr>
<tr>
<td>ls -lh</td>
<td>Lists the size of a file in the power of 1024 scaling</td>
<td>ls(1)</td>
</tr>
</tbody>
</table>
Displaying Information About Files and Disk Space

- Display information about how disk space is used by using the `df` command.

```
$ df [directory] [-h] [-t]
```

- **df** With no options, lists all mounted file systems and their device names, the number of 512-byte blocks used, and the number of files.

- **directory** Specifies the directory whose file system you want to check.

- **-h** Displays disk space in the power of 1024 scaling.

- **-t** Displays the total blocks as well as the blocks used for all mounted file systems.

**Example 8–1** Displaying Information About File Size and Disk Space

In the following example, all the file systems listed are locally mounted except for `/usr/dist`.

```
$ df

/ (dev/dsk/c0t0d0s0 ): 101294 blocks 105480 files
/devices (devices ): 0 blocks 0 files
/system/contract (ctfs ): 0 blocks 2147483578 files
/proc (proc ): 0 blocks 1871 files
/etc/mnttab (mnttab ): 0 blocks 0 files
/etc/svc/volatile (swap ): 992704 blocks 16964 files
/system/object (objfs ): 0 blocks 2147483530 files
/usr (dev/dsk/c0t0d0s6 ): 503774 blocks 299189 files
/dev/fd (fd ): 0 blocks 0 files
/var/run (swap ): 992704 blocks 16964 files
/tmp (swap ): 992704 blocks 16964 files
/opt (dev/dsk/c0t0d0s5 ): 23914 blocks 6947 files
/export/home (dev/dsk/c0t0d0s7 ): 16810 blocks 7160 files
```

**Example 8–2** Displaying File Size Information in 1024 Bytes on a System With a ZFS Root File System

In the following example, file system information for a system is displayed in 1024 bytes.

```
Filesystem size used avail capacity Mounted on
rpool/ROOT/s100be 67G 4.6G 58G 8% /
/devices 0K 0K 0K 0% /devices
ctfs 0K 0K 0K 0% /system/contract
proc 0K 0K 0K 0% /proc
mnttab 0K 0K 0K 0% /etc/mnttab
swap 1.9G 1.5M 1.9G 1% /etc/svc/volatile
objfs 0K 0K 0K 0% /system/object
sharefs 0K 0K 0K 0% /etc/dfs/sharetab
/platform/sun4u-us3/lib/libc_psr/libc_psr_hwcapi.so.1 63G 4.6G 58G 8% /platform/sun4u-us3/lib/libc_psr.so.1
```
Checking the Size of Files

Example 8–3 Displaying Total Number of Blocks and Files Allocated for a File System

The following example shows a list of all mounted file systems, device names, total 512-byte blocks used, and the number of files. The second line of each two-line entry displays the total number of blocks and files that are allocated for the file system.

```
$ df -t

/ ( /dev/dsk/c0t0d0s0 ): 101294 blocks 105480 files
 total: 509932 blocks 129024 files
/devices (/devices ): 0 blocks 0 files
 total: 0 blocks 113 files
/system/contract (ctfs ): 0 blocks 2147483578 files
 total: 0 blocks 69 files
/proc (proc ): 0 blocks 1871 files
 total: 0 blocks 1916 files
/etc/mnttab (mnttab ): 0 blocks 0 files
 total: 0 blocks 1 files
/etc/svc/volatile (swap ): 992608 blocks 16964 files
 total: 993360 blocks 17025 files
/system/object (objfs ): 0 blocks 2147483530 files
 total: 0 blocks 117 files
/usr (/dev/dsk/c0t0d0s6 ): 503774 blocks 299189 files
 total: 6650604 blocks 428480 files
/dev/fd (/dev/dsk/c0t0d0s6 ): 0 blocks 0 files
 total: 0 blocks 31 files
/var/run (swap ): 992608 blocks 16964 files
 total: 992688 blocks 17025 files
/tmp (swap ): 992608 blocks 16964 files
 total: 992688 blocks 17025 files
/opt (/dev/dsk/c0t0d0s5 ): 23914 blocks 6947 files
 total: 27404 blocks 7168 files
/export/home (/dev/dsk/c0t0d0s7 ): 16810 blocks 7160 files
 total: 18900 blocks 7168 files
```

Checking the Size of Files

You can check the size of files and sort them by using the `ls` command. You can find files that exceed a size limit by using the `find` command. For more information, see the `ls(1)` and `find(1)` man pages.
Note – If you run out of space in the /var directory, do not symbolically link the /var directory to a directory on a file system with more disk space. Doing so, even as a temporary measure, might cause problems for certain daemon processes and utilities.

▼ How to Display the Size of Files

1. Change to the directory where the files you want to check are located.
2. Display the size of the files.
   
   ```
   $ ls [-lh] [-s]
   ```

   `-l` Displays a list of files and directories in long format, showing the sizes in bytes. (See the example that follows.)

   `-h` Scales file sizes and directory sizes into Kbytes, Mbytes, Gbytes, or Tbytes when the file or directory size is larger than 1024 bytes. This option also modifies the output displayed by the `-o`, `-n`, `-g`, and `-g` options to display file or directory sizes in the new format. For more information, see the `ls(1)` man page.

   `-s` Displays a list of the files and directories, showing the sizes in blocks.

Example 8–4  Displaying the Size of Files

The following example shows that the lastlog and messages files are larger than the other files in the /var/adm directory.

```
$ cd /var/adm
$ ls -lh
```

```
total 148
drwxrwxr-x 5 adm adm 512 Nov 26 09:39 acct/
-rw------- 1 uucp bin 0 Nov 26 09:25 aculog
drwxr-xr-x 2 adm adm 512 Nov 26 09:25 exacct/
-r--r--r-- 1 root other 342K Nov 26 13:56 lastlog
drwxr-xr-x 2 adm adm 512 Nov 26 09:25 log/
-rw-r-r-- 1 root root 20K Nov 26 13:55 messages
drwxr-xr-x 2 adm sys 512 Nov 26 09:25 passwd/
drwxrwxr-x 2 adm sys 512 Nov 26 09:39 sa/
drwxr-xr-x 2 root sys 512 Nov 26 09:49 sm.bin/
-rw-rw-rw- 1 root bin 0 Nov 26 09:25 spellhist
drwxr-xr-x 2 root sys 3.3K Nov 26 13:56 streams/
-rw-r-r-- 1 root bin 3.3K Nov 26 13:56 utmpx
-rw-r-r-- 1 root root 0 Nov 26 10:17 vold.log
-rw-r-r-- 1 adm adm 19K Nov 26 13:56 wtmpx
```

The following example shows that the tsched.1 file uses two blocks.
How to Find Large Files

1. Change to the directory that you want to search.

2. Display the size of files in blocks from largest to smallest.
   - If the characters or columns for the files are different, use the following command to sort a list of files by block size, from largest to smallest.
     ```bash
     $ ls -l | sort +4rn | more
     ```
     Note that this command sorts files in a list by the character that is in the fourth field, starting from the left.
   - If the characters or columns for the files are the same, use the following command to sort a list of files by block size, from largest to smallest.
     ```bash
     $ ls -s | sort -nr | more
     ```
     Note that this command sorts files in a list, starting with the left most character.

Example 8–5 Finding Large Files (Sorting by the Fifth Field's Character)

```
$ cd /var/adm
$ ls -l | sort +4rn | more
-r--r--r-- 1 root root 4568368 Oct 17 08:36 lastlog
-rw-r--r-- 1 adm adm 697040 Oct 17 12:30 pacct.9
-rw-r--r-- 1 adm adm 280520 Oct 17 13:05 pacct.2
-rw-r--r-- 1 adm adm 277360 Oct 17 12:55 pacct.4
-rw-r--r-- 1 adm adm 254120 Oct 17 13:30 pacct.1
-rw-r--r-- 1 adm adm 250360 Oct 17 12:25 pacct.10
-rw-r--r-- 1 adm adm 248880 Oct 17 13:00 pacct.3
-rw-r--r-- 1 adm adm 247200 Oct 17 12:35 pacct.8
-rw-r--r-- 1 adm adm 246720 Oct 17 13:15 pacct.0
-rw-r--r-- 1 adm adm 245920 Oct 17 12:50 pacct.5
-rw-r--r-- 1 root root 190229 Oct 5 03:02 messages.1
-rw-r--r-- 1 adm adm 156800 Oct 17 13:17 pacct
-rw-r--r-- 1 adm adm 129084 Oct 17 08:36 wtmpx
```

Example 8–6 Finding Large Files (Sorting by the Left Most Character)

In the following example, the lastlog and messages files are the largest files in the /var/adm directory.
How to Find Files That Exceed a Specified Size Limit

To locate and display the names of files that exceed a specified size, use the `find` command.

```
$ find directory -size +nnn
```

directory Identifies the directory that you want to search.

- `size +nnn` Is a number of 512-byte blocks. Files that exceed this size are listed.

Example 8–7 Finding Files That Exceed a Specified Size Limit

The following example shows how to find files larger than 400 blocks in the current working directory. The `-print` option displays the output of the `find` command.

```
$ find . -size +400 -print
./Howto/howto.doc
./Howto/howto.doc.backup
./Howto/howtotest.doc
./Routine/routineBackupconcepts.doc
./Routine/routineIntro.doc
./Routine/routineTroublefsck.doc
./.record
./Mail/pagination
./Config/configPrintadmin.doc
./Config/configPrintsetup.doc
./Config/configMailappx.doc
./Config/configMailconcepts.doc
./snapshot.rs
```
Checking the Size of Directories

You can display the size of directories by using the `du` command and options. Additionally, you can find the amount of disk space used by user accounts on local UFS file systems by using the `quot` command. For more information about these commands, see the `du(1)` and `quot(1M)` man pages.

▼ How to Display the Size of Directories, Subdirectories, and Files

Display the size of one or more directories, subdirectories, and files by using the `du` command. Sizes are displayed in 512-byte blocks.

```
$ du [-as] [directory ...]
```

- `du` Displays the size of each directory that you specify, including each subdirectory beneath it.
- `-a` Displays the size of each file and subdirectory, and the total number of blocks that are contained in the specified directory.
- `-s` Displays the total number of blocks that are contained in the specified directory.
- `-h` Displays the size of each directory in 1024-byte blocks.
- `-H` Displays the size of each directory in 1000-byte blocks.

`[directory ...]` Identifies one or more directories that you want to check. Separate multiple directories in the command-line syntax with spaces.

Example 8–8 Displaying the Size of Directories, Subdirectories, and Files

The following example shows the sizes of two directories:

```
$ du -s /var/adm /var/spool/lp
130 /var/adm
40 /var/spool/lp
```

The following example shows the sizes of two directories and includes the sizes of all the subdirectories and files that are contained within each directory. The total number of blocks that are contained in each directory is also displayed:

```
$ du /var/adm /var/spool/lp
  2 /var/adm/exacct
  2 /var/adm/log
  2 /var/adm/streams
```
The following example shows directory sizes in 1024-byte blocks:

```
$ du -h /usr/share/audio
796K /usr/share/audio/samples/au
797K /usr/share/audio/samples
798K /usr/share/audio
```

### How to Display the User Ownership of Local UFS File Systems

1. **Become an administrator.**
   
   For more information, see “How to Use Your Assigned Administrative Rights” in *Oracle Solaris 11.1 Administration: Security Services*.  

2. **Display users, directories, or file systems, and the number of 1024-byte blocks used.**
   
   ```
   # quot [-a] [filesystem ...
   
   -a  Lists all users of each mounted UFS file system and the number of 1024-byte blocks used.
   
   filesystem  Identifies a UFS file system. Users and the number of blocks used are displayed for that file system.
   ```

   **Note** – The quot command works only on local UFS file systems.

**Example 8–9**  
Displaying the User Ownership of Local UFS File Systems

In the following example, users of the root (/) file system are displayed. In the subsequent example, users of all mounted UFS file systems are displayed.

```
# quot /
/dev/rdsk/c0t0d0s0:
```
Finding and Removing Old or Inactive Files

Part of the job of cleaning up heavily loaded file systems involves locating and removing files that have not been used recently. You can locate unused files by using the `ls` or `find` commands. For more information, see the `ls(1)` and `find(1)` man pages.

Other ways to conserve disk space include emptying temporary directories such as the directories located in `/var/tmp` or `/var/spool`, and deleting core and crash dump files. For more information about crash dump files, refer to Chapter 1, "Managing System Crash Information (Tasks)" in Troubleshooting Typical Issues in Oracle Solaris 11.1.

### How to List the Newest Files

- List files, displaying the most recently created or changed files first, by using the `ls -t` command.

```bash
$ ls -t [directory]
```

- `t` Sorts files by latest time stamp first.

`directory` Identifies the directory that you want to search.
Example 8–10  Listing the Newest Files

The following example shows how to use the `ls -tl` command to locate the most recently created or changed files within the `/var/adm` directory. The `sulog` file was created or edited most recently.

```
$ ls -tl /var/adm
total 134
-rw------- 1 root root 315 Sep 24 14:00 sulog
-r--r--r-- 1 root other 350700 Sep 22 11:04 lastlog
-rw-r-r-- 1 adm adm 20088 Sep 22 11:04 wtmpx
-rw-r--r-- 1 root other 0 Sep 19 03:10 messages
-rw-r--r-- 1 root other 0 Sep 12 03:10 messages.0
-rw-r-r-- 1 root root 11510 Sep 10 16:13 messages.1
-rw-r-r-- 1 root root 0 Sep 10 16:12 vold.log
drwxr-xr-x 2 root sys 512 Sep 10 15:33 sm.bin
drwxrwxr-x 5 adm adm 512 Sep 10 15:19 acct
drwxrwxr-x 2 adm sys 512 Sep 10 15:19 sa
-rw------- 1 uucp bin 0 Sep 10 15:17 aculog
-rw-rw-rw- 1 root bin 0 Sep 10 15:17 spellhist
drwxr-xr-x 2 adm adm 512 Sep 10 15:17 log
drwxr-xr-x 2 adm adm 512 Sep 10 15:17 passwd
```

© How to Find and Remove Old or Inactive Files

1. **Become an administrator.**
   
   For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2. **Find files that have not been accessed for a specified number of days and list them in a file.**
   
   ```bash
   # find directory -type f [-atime +nnn] [-mtime +nnn] -print > filename &
   
   directory       Identifies the directory you want to search. Directories below this directory are also searched.
   -atime +nnn     Finds files that have not been accessed within the number of days (nnn) that you specify.
   -mtime +nnn     Finds files that have not been modified within the number of days (nnn) that you specify.
   filename        Identifies the file that contains the list of inactive files.
   
   Example 8–10  Finding and Removing Old or Inactive Files

   Chapter 8 • Managing Disk Use (Tasks) 185

   3. **Remove the inactive files found listed in the previous step.**
      
      ```bash
      # rm 'cat filename`
      
      where `filename` identifies the file that was created in the previous step. This file contains the list of inactive files.
Finding and Removing Old or Inactive Files

The following example shows files in the /var/adm directory and the subdirectories that have not been accessed in the last 60 days. The /var/tmp/deadfiles file contains the list of inactive files. The rm command removes these inactive files.

```
# find /var/adm -type f -atime +60 -print > /var/tmp/deadfiles &
# more /var/tmp/deadfiles
/var/adm/aculog
/var/adm/spellhist
/var/adm/wtmpx
/var/adm/sa/sa13
/var/adm/sa/sa27
/var/adm/sa/sa11
/var/adm/sa/sa23
/var/adm/sulog
/var/adm/vold.log
/var/adm/messages.1
/var/adm/messages.2
/var/adm/messages.3
# rm 'cat /var/tmp/deadfiles'
#
```

### Example 8–11

Finding and Removing Old or Inactive Files

How to Clear Out Temporary Directories

1. **Become an administrator.**
   
   For more information, see "How to Use Your Assigned Administrative Rights" in *Oracle Solaris 11.1 Administration: Security Services*.

2. **Change to the directory that you want to clean out.**

   ```
   # cd directory
   ```

   **Caution** – Ensure that you are in the correct directory before completing Step 3. Step 3 deletes all files in the current directory.

3. **Delete the files and subdirectories in the current directory.**

   ```
   # rm -r *
   ```

4. **Change to other directories that contain unnecessary, temporary or obsolete subdirectories and files.**

5. **Delete these subdirectories and files by repeating Step 3.**
Example 8–12  Clearing Out Temporary Directories

The following example shows how to clear out the mywork directory, and how to verify that all files and subdirectories were removed.

```
# cd mywork
# ls
filea.000
fileb.000
filec.001
# rm -r *
# ls
```

▼  How to Find and Delete core Files

1  Become an administrator.

Change to the directory where you want to search for core files.

2  Find and remove any core files in this directory and its subdirectories.

```
# find . -name core -exec rm {} \;
```

Example 8–13  Finding and Deleting core Files

The following example shows how to find and remove core files from the jones user account by using the find command.

```
# cd /home/jones
# find . -name core -exec rm {} \;
```

▼  How to Delete Crash Dump Files

Crash dump files can be very large. If you have enabled your system to store these files, do not retain them for longer than necessary.

1  Become an administrator.

For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2  Change to the directory where crash dump files are stored.

```
# cd /var/crash/system
```

where system identifies a system that created the crash dump files.
Finding and Removing Old or Inactive Files

**Caution** – Ensure you are in the correct directory before completing Step 3. Step 3 deletes all files in the current directory.

3. Remove the crash dump files.
   
   ```bash
   # rm *
   ```

4. Verify that the crash dump files were removed.
   
   ```bash
   # ls
   ```

**Example 8–14 Deleting Crash Dump Files**

The following example shows how to remove crash dump files from the system venus, and how to verify that the crash dump files were removed.

```bash
# cd /var/crash/venus
# rm *
# ls
```
Administering Disks (Tasks)

This chapter contains disk administration procedures. Many procedures described in this chapter are optional if you are already familiar with how disks are managed on systems running Oracle Solaris.

This is a list of the information in this chapter:

- “Administering Disks (Task Map)” on page 189
- “Identifying Disks on a System” on page 190
- “Formatting a Disk” on page 192
- “Displaying Disk Slices” on page 194
- “Creating and Examining a Disk Label” on page 197
- “Recovering a Corrupted Disk Label” on page 203
- “Adding a Third-Party Disk” on page 206

For overview information about disk management, see Chapter 7, “Managing Disks (Overview).”

Administering Disks (Task Map)

<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
<th>For Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Identify the disks on a system.</td>
<td>If you are not sure of the types of disks on a system, use the format utility to identify the disk types.</td>
<td>“How to Identify the Disks on a System” on page 190</td>
</tr>
<tr>
<td>Format the disk.</td>
<td>Determine whether a disk is already formatted by using the format utility.</td>
<td>“How to Determine if a Disk Is Formatted” on page 192</td>
</tr>
</tbody>
</table>
**Identifying Disks on a System**

Use the `format` utility to discover the types of disks that are connected to a system. You can also use the `format` utility to verify that a disk is known to the system. For detailed information on using the `format` utility, see Chapter 13, “The `format` Utility (Reference).”

**How to Identify the Disks on a System**

1. **Become an administrator.**
   
   For more information, see “How to Use Your Assigned Administrative Rights” in *Oracle Solaris 11.1 Administration: Security Services.*

2. **Identify the disks that are recognized on the system by using the `format` utility.**
   
   ```
   # format
   ```

   The `format` utility displays a list of disks that it recognizes under AVAILABLE DISK SELECTIONS.

**Example 9–1** Identifying the Disks on a System

The following example shows `format` command output.

```
Identifying Disks on a System

2. c2t2d0 <SUN146G cyl 14087 alt 2 hd 24 sec 848>
   /pci@1c,600000/scsi@2/sd@2,0
3. c2t3d0 <SUN146G cyl 14087 alt 2 hd 24 sec 848>
   /pci@1c,600000/scsi@2/sd@3,0

Specify disk (enter its number):

The output associates a disk’s physical and logical device name to the disk’s marketing name, which appears in angle brackets <>. See the example below. This method is an easy way to identify which logical device names represent the disks that are connected to your system. For a description of logical and physical device names, see “Device Naming Conventions” on page 61.

The following example uses a wildcard to display the four disks that are connected to a controller 0:

```
# format /dev/rdsk/c0t6*
AVAILABLE DISK SELECTIONS:
  0. /dev/rdsk/c0t600A0B800022024E000054AC4970A629d0p0 <...>
     /scsi_vhci/disk@g600a0b800022024e000054ac4970a629
  1. /dev/rdsk/c0t600A0B800022024E000054AE4970A711d0p0 <...>
     /scsi_vhci/disk@g600a0b800022024e000054ae4970a711
  2. /dev/rdsk/c0t600A0B800022028A00005044970A834d0p0 <...>
     /scsi_vhci/disk@g600a0b800022028a00005044970a834
  3. /dev/rdsk/c0t600A0B800022028A000050454970A8EAd0p0 <...>
     /scsi_vhci/disk@g600a0b800022028a000050454970a8ea

Specify disk (enter its number):
```

The following example shows how to identify the disk information:

```
# format
0. c2t0d0 <SUN36G cyl 24620 alt 2 hd 27 sec 107>
   /pci@1c,600000/scsi@2/sd@0,0

The output identifies that disk 0 (target 0) is connected to the second SCSI host adapter (scsi@2), which is connected to the second PCI interface (/pci@1c,600000/...). The output also associates both the physical and logical device name to the disk’s marketing name, SUN36G.

Some disks do not have a marketing name. If the format output does not identify disks by their marketing names, then you can use the format utility’s type and label features as described in the following steps to include the disk’s marketing name.

The following steps must be done while the disk or system is inactive, which means booting from an installation DVD or the network, unless the disk is currently unused and it will not contain the Oracle Solaris release. In addition, the final step is to relabel the disk, which can remove any existing partition information or data.

```
# format
Searching for disks...done
AVAILABLE DISK SELECTIONS:
  0. c2t0d0 <SUN36G cyl 24620 alt 2 hd 27 sec 107>
     /pci@1c,600000/scsi@2/sd@0,0
  1. c2t1d0 <SEAGATE-ST336607LSUN36G-0307-33.92GB>
```

Chapter 9 • Administering Disks (Tasks) 191
More Information

If the format Utility Does Not Recognize a Disk ...

- Go to “How to Label a Disk” on page 197.
- Connect the disk to the system by using your disk hardware documentation.

Formatting a Disk

Disks are typically formatted by the manufacturer or reseller. They usually do not need to be reformatted when you install the drive.

A disk must be formatted before you can do the following:

- Write data to the disk. However, most disks are already formatted.
- Use the Oracle Solaris installation utility to install the system.

Caution – Formatting a disk is a destructive process because it overwrites data on the disk. For this reason, disks are usually formatted only by the manufacturer or reseller. If you think disk defects are the cause of recurring problems, you can use the format utility to do a surface analysis. However, be careful to use only the commands that do not destroy data.

▼ How to Determine if a Disk Is Formatted

1 Become an administrator.

For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.
2 **Invoke the `format` utility.**

```
# format
```
A numbered list of disks is displayed.

3 **Type the number of the disk that you want to check.**

```
Specify disk (enter its number): 0
```

4 **Verify that the disk you chose is formatted by noting the following message:**

```
[disk formatted]
```

---

### Example 9–2 Determining if a Disk Is Formatted

The following example shows that disk `c2t3d0` is formatted.

```
# format
AVAILABLE DISK SELECTIONS:
  0. c2t0d0 <SUN72G cyl 14087 alt 2 hd 24 sec 424>
     /pci@1c,600000/scsi@2/sd@0,0
  1. c2t1d0 <SUN72G cyl 14087 alt 2 hd 24 sec 424>
     /pci@1c,600000/scsi@2/sd@1,0
  2. c2t2d0 <SUN146G cyl 14087 alt 2 hd 24 sec 848>
     /pci@1c,600000/scsi@2/sd@2,0
  3. c2t3d0 <SUN146G cyl 14087 alt 2 hd 24 sec 848>
     /pci@1c,600000/scsi@2/sd@3,0
```

```
Specify disk (enter its number): 3
selecting c2t3d0
[disk formatted]
```

---

## How to Format a Disk

Disks are formatted by the manufacturer. Reformattting a disk should occur rarely. The process is time-consuming and removes all data from the disk.

1 **Become an administrator.**

   For more information, see "How to Use Your Assigned Administrative Rights" in *Oracle Solaris 11.1 Administration: Security Services.*

2 **Invoke the `format` utility.**

```
# format
```
A numbered list of disks is displayed.

3 **Type the number of the disk that you want to format.**

```
Specify disk (enter its number): 3
```
Caution – Do not select the disk that contains the root file system. If you format a root pool disk, you delete the OS and any data on this disk.

4 To begin formatting the disk, type format at the format> prompt. Confirm the command by typing y.

format> format
The protection information is not enabled
The disk will be formatted with protection type 0

Ready to format. Formatting cannot be interrupted and takes 169 minutes (estimated). Continue? yes

5 Verify that the disk format was successful by noting the following messages:

Beginning format. The current time is Fri Apr 1 ...

Formatting...

done

Verifying media...

pass 0 - pattern = 0xc6dec6de
14086/23/734

   pass 1 - pattern = 0x6db6db6d
14086/23/734

Total of 0 defective blocks repaired.

6 Exit the format utility.

format> quit

Displaying Disk Slices

The best way to create ZFS storage pools is to use whole disks instead of disk slices because whole disks are easier to manage. The only time you need to use a disk slice is when the disk is intended for the ZFS root pool. This is a long-standing boot limitation. For non-root pools, use whole disks. When you create a pool with whole disks, an EFI label is applied. See the EFI disk label example that follows.

If you need to prepare a disk for use as a root pool disk, create a slice 0 that contains the entire disk capacity, as shown in the VTOC disk label example that follows.

For information about setting up disks for use with ZFS storage pools, see Chapter 10, "Setting Up Disks (Tasks),” or “x86: Setting Up Disks for ZFS File Systems (Task Map)” on page 215.
Note – The format utility uses the term partition instead of slice.

How to Display Disk Slice Information

You might need to display disk slice information if the disk is intended to be used for the ZFS root pool. It must also include a SMI label.

1 Become an administrator.
For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2 Invoke the format utility.
   
   # format

   A numbered list of disks is displayed.

3 Type the number of the disk for which you want to display slice information.
   Specify disk (enter its number): 1

4 Select the partition menu.
   format> partition

5 Display the slice information for the selected disk.
   partition> print

6 Exit the format utility.
   partition> q
   format> q

7 Verify the displayed slice information by identifying specific slice tags and slices.
   If the screen output shows that no slice sizes are assigned, the disk probably does not have slices.

Example 9–3 Displaying Disk Slice Information

The following example displays slice information for a disk with a VTOC label.

   # format
   Searching for disks...done
   Specify disk (enter its number): 3
   Selecting c2t3d0
   format> partition
   partition> print
   Current partition table (c2t3d0):
   Total disk cylinders available: 14087 + 2 (reserved cylinders)
For a detailed description of the slice information in these examples, see Chapter 7, "Managing Disks (Overview)."

The following example shows the slice information for a disk with an EFI label:

```
# format
Searching for disks...done
Specify disk (enter its number): 3
selecting c2t3d0
[disk formatted]
format> partition
partition> print
Current partition table (default):
Total disk sectors available: 286722878 + 16384 (reserved sectors)
Part Tag Flag First Sector Size Last Sector
 0 usr   wm  34   136.72GB  2867229911
 1 unassigned   wm  0   0   0
 2 unassigned   wm  0   0   0
 3 unassigned   wm  0   0   0
 4 unassigned   wm  0   0   0
 5 unassigned   wm  0   0   0
 6 unassigned   wm  0   0   0
 7 unassigned   wm  0   0   0
 8 reserved   wm  28672912   8.00MB  286739295
partition> q
format> q
```

The following example shows the slice information for an EFI (GPT) labeled disk for a root pool:

```
# format
Searching for disks...done
Specify disk (enter its number): 0
selecting c2t0d0
[disk formatted]
format> partition
partition> print
Current partition table (original):
Total disk sectors available: 27246525 + 16384 (reserved sectors)
Part Tag Flag First Sector Size Last Sector
 0 BIOS_boot   wm  256   256.00MB  524543
 1 ussr   wm  524544  12.74GB  27246558
```

Displaying Disk Slices
Creating and Examining a Disk Label

The labeling of a disk is usually done during system installation or when you are using new disks. You might need to relabel a disk if the disk label becomes corrupted. For example, from a power failure.

The `format` utility attempts to automatically configure any unlabeled SCSI disk. If the `format` utility is able to automatically configure an unlabeled disk, it displays a message similar to the following:

```
c2t3d0: configured with capacity of 136.73GB
```

### How to Label a Disk

If you want to put an EFI label on disks smaller than 2 terabytes, see Example 9–5.

1. **Become an administrator.**
   
   For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2. **Invoke the `format` utility.**
   
   ```
   # format
   ```
   
   A numbered list of disks is displayed.

3. **Type the number of the disk that you want to label.**

   ```
   Specify disk (enter its number): <number>
   ```

   If the `format` utility recognizes the disk type, the next step is to search for a backup label to label the disk. Labeling the disk with the backup label labels the disk with the correct partitioning information, the disk type, and disk geometry.

4. **Select one of the following to label the disk:**

   - If the disk is unlabeled and was successfully configured, go to Step 5 to label the disk.

   The `format` utility will ask if you want to label the disk.
If the disk is labeled but you want to change the disk type, or if the format utility was not able to automatically configure the disk, proceed to Step 6 to set the disk type and label the disk.

5 **Label the disk by typing y at the Label it now? prompt.**
   Disk not labeled. Label it now? y
   The disk is now labeled. Go to step 10 to exit the format utility.

6 **Enter type at the format> prompt.**
   format> type
   The Available Drive Types menu is displayed.

7 **Select a disk type from the list of possible disk types.**
   Specify disk type (enter its number)[12]: 12
   Or, select 0 to automatically configure a SCSI-2 disk.

8 **Label the disk. If the disk is not labeled, the following message is displayed.**
   Disk not labeled. Label it now? y
   Otherwise, you are prompted with this message:

   Ready to label disk, continue? y

9 **Verify the disk label.**
   format> verify

10 **Exit the format utility.**
    format> q

#

**Example 9–4 Labeling a Disk**

The following example shows how to automatically configure and label a 36-GB disk.

```
# format
AVAILABLE DISK SELECTIONS:
   0. c0t0d0 <SUN36G cyl 24620 alt 2 hd 27 sec 107>
      /pci@1c,600000/scsi@2/sd@0,0
   1. c0t1d0 <SEAGATE-ST336607LSUN36G-0307-33.92GB>
      /pci@1c,600000/scsi@2/sd@1,0
   2. c0t2d0 <SEAGATE-ST336607LSUN36G-0507-33.92GB>
      /pci@1c,600000/scsi@2/sd@2,0
   3. c0t3d0 <SEAGATE-ST336607LSUN36G-0507-33.92GB>
      /pci@1c,600000/scsi@2/sd@3,0
Specify disk (enter its number): 3
   c0t3d0: configured with capacity of 33.92GB
Disk not labeled. Label it now? yes
```
Labeling a Disk With an EFI Label

The following example shows how to use the `format -e` command to label a disk with an EFI label or an SMI (VTOC) label. Remember to verify that your layered software products will continue to work on systems with EFI-labeled disks. For general information on EFI label restrictions, see “Restrictions of the EFI Disk Label” on page 165.

Example 9–5

```
# format -e
Searching for disks... done
AVAILABLE DISK SELECTIONS:
  0. c2t0d0 <SUN72G cyl 14087 alt 2 hd 24 sec 424>
     /pci@1c,600000/scsi@2/sd@0,0
  1. c2t1d0 <SUN72G cyl 14087 alt 2 hd 24 sec 424>
     /pci@1c,600000/scsi@2/sd@1,0
  2. c2t2d0 <FUJITSU-MAP3147N SUN146G-0501-136.73GB>
     /pci@1c,600000/scsi@2/sd@2,0
  3. c2t3d0 <FUJITSU-MAP3147N SUN146G-0501-136.73GB>
     /pci@1c,600000/scsi@2/sd@3,0
Specify disk (enter its number):
selecting c2t3d0
[disk formatted]
format> label
[0] SMI Label
[1] EFI Label
Specify Label type [0]: 1
Ready to label disk, continue? yes
format> quit
```

Change a EFI-Labeled Disk to an SMI-Labeled Disk

The following example shows how to use the `format -e` command to change an EFI labeled disk to an SMI-labeled disk that can be used for a ZFS root pool.

On an x86 based system, you will first have to change the EFI `fdisk` partition to a Solaris partition. For example:

```
# format -e
select disk ...
format> fdisk
FORMAT MENU:
  disk - select a disk
  type - select (define) a disk type
        Total disk size is 17833 cylinders
        Cylinder size is 16065 (512 byte) blocks

<table>
<thead>
<tr>
<th>Partition</th>
<th>Status</th>
<th>Type</th>
<th>Start</th>
<th>End</th>
<th>Length</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>E01C</td>
<td>EFI</td>
<td>0</td>
<td>17833</td>
<td>17834</td>
<td>100</td>
</tr>
</tbody>
</table>
```
SELECT ONE OF THE FOLLOWING:
1. Create a partition
2. Specify the active partition
3. Delete a partition
4. Change between Solaris and Solaris2 Partition IDs
5. Edit/View extended partitions
6. Exit (update disk configuration and exit)
7. Cancel (exit without updating disk configuration)

Enter Selection: 3
Specify the partition number to delete (or enter 0 to exit): 1
This will make all files and programs in this partition inaccessible (type "y" or "n"). y

Enter Selection: 1
Select the partition type to create:
1=SOLARIS2 2=UNIX 3=PCIXOS 4=Other 5=DOS12
6=DOS16 7=DOSEXT 8=DOSBIG 9=DOS16LBA A=x86 Boot
B=Diagnostics C=FAT32 D=FAT32LBA E=DOSEXTLBA F=EFI (Protective)
G=EFI_SYS 0=Exit? 1

Specify the percentage of disk to use for this partition (or type "c" to specify the size in cylinders). 100

Should this become the active partition? If yes, it will be activated each time the computer is reset or turned on.
Please type "y" or "n". y

Enter Selection: 6
Partition 1 is now the active partition.

On a SPARC based system, follow these steps:

```
# format -e
Searching for disks...done
AVAILABLE DISK SELECTIONS:
  0. c2t0d0 <SUN72G cyl 14087 alt 2 hd 24 sec 424> /pci@1c,600000/scsi@2/sd@0,0
  1. c2t1d0 <SUN72G cyl 14087 alt 2 hd 24 sec 424> /pci@1c,600000/scsi@2/sd@1,0
  2. c2t2d0 <FUJITSU-MAP3147N SUN146G-0501-136.73GB> /pci@1c,600000/scsi@2/sd@2,0
  3. c2t3d0 <FUJITSU-MAP3147N SUN146G-0501-136.73GB> /pci@1c,600000/scsi@2/sd@3,0
Specify disk (enter its number): 3
selecting c2t0d0
[disk formatted]
format> label
[0] SMI Label
[1] EFI Label
Specify Label type[1]: 0
Ready to label disk, continue? yes

You should also check the default partition table to ensure that it is optimal for a root pool slice, which means that the bulk of the disk space is in slice 0. See the steps below to increase the size of slice 0.

format> partition
partition> print
Current partition table (default):
```
Creating and Examining a Disk Label

Total disk cylinders available: 14085 + 2 (reserved cylinders)

<table>
<thead>
<tr>
<th>Part</th>
<th>Tag</th>
<th>Flag</th>
<th>Cylinders</th>
<th>Size</th>
<th>Blocks</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>root</td>
<td>wm</td>
<td>1 - 13</td>
<td>129.19MB</td>
<td>(13/0/0)</td>
</tr>
<tr>
<td>1</td>
<td>swap</td>
<td>wu</td>
<td>14 - 26</td>
<td>129.19MB</td>
<td>(13/0/0)</td>
</tr>
<tr>
<td>2</td>
<td>backup</td>
<td>wu</td>
<td>0 - 14086</td>
<td>136.71GB</td>
<td>(14087/0/0)</td>
</tr>
<tr>
<td>3</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>4</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>5</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>6</td>
<td>usr</td>
<td>wu</td>
<td>27 - 14084</td>
<td>136.43GB</td>
<td>(14085/0/0)</td>
</tr>
<tr>
<td>7</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>8</td>
<td>boot</td>
<td>wu</td>
<td>0 - 0</td>
<td>9.94MB</td>
<td>(1/0/0)</td>
</tr>
<tr>
<td>9</td>
<td>alternates</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
</tbody>
</table>

partition> modify
Select partitioning base:
0. Current partition table (default)
1. All Free Hog
Choose base (enter number) [0]?
1

Part | Tag | Flag | Cylinders | Size       | Blocks     |
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>root</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>1</td>
<td>swap</td>
<td>wu</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>2</td>
<td>backup</td>
<td>wu</td>
<td>0 - 14084</td>
<td>136.69GB</td>
<td>(14085/0/0)</td>
</tr>
<tr>
<td>3</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>4</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>5</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>6</td>
<td>usr</td>
<td>wu</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>7</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>8</td>
<td>boot</td>
<td>wu</td>
<td>0 - 0</td>
<td>9.94MB</td>
<td>(1/0/0)</td>
</tr>
<tr>
<td>9</td>
<td>alternates</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
</tbody>
</table>

Do you wish to continue creating a new partition table based on above table[yes]?
yes
Free Hog partition[6]?
0
Enter size of partition '1' [0b, 0c, 0.00mb, 0.00gb]: Enter size of partition '3' [0b, 0c, 0.00mb, 0.00gb]: Enter size of partition '4' [0b, 0c, 0.00mb, 0.00gb]: Enter size of partition '5' [0b, 0c, 0.00mb, 0.00gb]: Enter size of partition '6' [0b, 0c, 0.00mb, 0.00gb]: Enter size of partition '7' [0b, 0c, 0.00mb, 0.00gb]:

Part | Tag | Flag | Cylinders | Size       | Blocks     |
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>root</td>
<td>wm</td>
<td>1 - 14084</td>
<td>136.60GB</td>
<td>(14084/0/0)</td>
</tr>
<tr>
<td>1</td>
<td>swap</td>
<td>wu</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>2</td>
<td>backup</td>
<td>wu</td>
<td>0 - 14084</td>
<td>136.69GB</td>
<td>(14085/0/0)</td>
</tr>
<tr>
<td>3</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>4</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>5</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>6</td>
<td>usr</td>
<td>wu</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>7</td>
<td>unassigned</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
<tr>
<td>8</td>
<td>boot</td>
<td>wu</td>
<td>0 - 0</td>
<td>9.94MB</td>
<td>(1/0/0)</td>
</tr>
<tr>
<td>9</td>
<td>alternates</td>
<td>wm</td>
<td>0</td>
<td>0</td>
<td>(0/0/0)</td>
</tr>
</tbody>
</table>

Okay to make this the current partition table[yes]?
yes
Enter table name (remember quotes): "c2t0d0"
Ready to label disk, continue? yes
partition> quit
format> quit
How to Examine a Disk Label

Examine disk label information by using the `prtvtoc` command. For a detailed description of the disk label and the information that is displayed by the `prtvtoc` command, see Chapter 7, “Managing Disks (Overview).”

1 Become an administrator.
   For more information, see “How to Use Your Assigned Administrative Rights” in *Oracle Solaris 11.1 Administration: Security Services*.

2 Display the disk label information.
   ```
   # prtvtoc /dev/rdsk/device-name
   ```
   where `device-name` is the raw disk device you want to examine.

Example 9–7 Examining a Disk Label

The following example shows disk label information for a disk with a VTOC label:

```
# prtvtoc /dev/rdsk/c2t3d0s0
*/dev/rdsk/c2t3d0s0 partition map
* Dimensions:
  * 512 bytes/sector
  * 848 sectors/track
  * 24 tracks/cylinder
  * 20352 sectors/cylinder
  * 14089 cylinders
  * 14087 accessible cylinders
* Flags:
  * 1: unmountable
  * 10: read-only
* Partition Tag Flags First Sector Last Sector Mount Directory
  0 2 00 0 286698624 286698623
  2 5 01 0 286698624 286698623
```

The following example shows disk label information for a root pool disk with an EFI label:

```
# prtvtoc /dev/dsk/c7t0d0s1
*/dev/dsk/c7t0d0s1 partition map
* Dimensions:
  * 512 bytes/sector
  * 156301488 sectors
  * 156301421 accessible sectors
* Flags:
  * 1: unmountable
  * 10: read-only
```
Recovering a Corrupted Disk Label

The following example shows disk label information for a non-root pool disk with an EFI label:

```
# prtvtoc /dev/dsk/c8t3d0
* /dev/dsk/c8t3d0 partition map
*
* Dimensions:
* 512 bytes/sector
* 143374738 sectors
* 143374671 accessible sectors
*
* Flags:
* 1: unmountable
* 10: read-only
*
* Unallocated space:
* First Sector Last
* Sector Count Sector
* 34    222   255
*
* Partition Tag Flags Sector Count Sector Mount Directory
0  24  00  256  524288  524543
1   4  00  524544  155760527  156285070
8  11  00  156285071  16384  156301454
```

Recovering a Corrupted Disk Label

Sometimes, a power or system failure causes a disk’s label to become unrecognizable. A corrupted disk label doesn’t always mean that the slice information or the disk’s data must be re-created or restored.

The first step to recovering a corrupted disk label is to label the disk with the correct geometry and disk type information. You can complete this step through the normal disk labeling method, by using either automatic configuration or manual disk type specification.

If the `format` utility recognizes the disk type, the next step is to search for a backup label to label the disk. Labeling the disk with the backup label labels the disk with the correct partitioning information, the disk type, and disk geometry.
How to Recover a Corrupted Disk Label

1 Boot the system to single-user mode.
   If necessary, boot the system from a local Oracle Solaris DVD or the network in single-user mode to access the disk.
   For information on booting the system, see Booting and Shutting Down Oracle Solaris 11.1 Systems.

2 Relabel the disk.
   `format`
   The format utility attempts to automatically configure any unlabeled SCSI disk. If the format utility is able to configure the unlabeled and corrupted disk, it will display this message:
   `cwtxyd: configured with capacity of abc MB`
   The format utility then displays a numbered list of disks on the system.

3 Type the number of the disk that you need to recover.
   Specify disk (enter its number): 1

4 Select one of the following to determine how to label the disk.
   - If the disk was configured successfully, do the following:
     a. Search for the backup label.
        `format> verify`
        Warning: Could not read primary label.
        Warning: Check the current partitioning and 'label' the disk or use the 'backup' command.
        Backup label contents:
        Volume name = < >
        ascii name = <FUJITSU-MAP3147N SUN146G-0501>
        pcyl   = 14089
        ncyl   = 14087
        acyl   = 2
        nsect  = 24
        nhead  = 848

        Part  Tag  Flag Cylinders Size (Blocks) 0 24 root 0 0 14086 136.71GB (14087/0/0) 286698624
        1 24 swap 0 0 0 (0/0/0) 0
        2 24 backup 0 0 14086 136.71GB (14087/0/0) 286698624
        3 24 unassigned 0 0 (0/0/0) 0
        4 24 unassigned 0 0 (0/0/0) 0
        5 24 unassigned 0 0 (0/0/0) 0
        6 24 unassigned 0 0 (0/0/0) 0
        7 24 unassigned 0 0 (0/0/0) 0
b. If the `format` utility was able to find a backup label, and the backup label contents appear satisfactory, label the disk with the backup label.

```
format> backup
Disk has a primary label, still continue? y
```

Searching for backup labels...found.
Restoring primary label

The disk label has been recovered

c. Exit the `format` utility.

```
format> q
```

- If the disk was not configured successfully, do the following:

a. Specify the disk type by using the `type` command:

```
format> type
```

The Available Drives Type menu is displayed.

b. Select 0 to automatically configure the disk. Or, select a disk type from the list of possible disk types.

```
Specify disk type (enter its number)[12]: 12
```

c. If the disk was successfully configured, reply with `no` when the `format` utility asks if you want to label the disk.

```
Disk not labeled. Label it now? no
```

d. Search for the backup label.

```
format> verify
Warning: Could not read primary label.
Warning: Check the current partitioning and 'label' the disk or use the 'backup' command.
```

e. If the `format` utility was able to find a backup label, and the backup label contents appear satisfactory, label the disk with the backup label.

```
format> backup
Disk has a primary label, still continue? y
```

Searching for backup labels...found.
Restoring primary label

The disk label has been recovered.

f. Exit the `format` utility.

```
format> q
```
5 Verify the file systems on the recovered disk.
For information on using the `zpool scrub` command for ZFS file systems, see `zpool(1M)`.

Adding a Third-Party Disk

Oracle Solaris supports many third-party disks. However, for the disk to be recognized, you might need to supply a device driver.

Other options for adding disks are as follows:

- If you are adding a SCSI disk, you might try the `format` utility's automatic configuration feature.
- You might try hot-plugging a PCI, SCSI, or USB disk. For more information, see Chapter 3, “Managing Devices (Tasks).”

**Note** – Oracle cannot guarantee that its `format` utility will work properly with all third-party disk drivers. If the disk driver is not compatible with the `format` utility, the disk drive vendor should supply you with a custom disk formatting program.

Typically, you discover that software support is missing when you invoke the `format` utility and find that the disk type is not recognized.

Refer to the appropriate configuration procedure for adding system disks or secondary disks in Chapter 10, “Setting Up Disks (Tasks),” or “x86: Setting Up Disks for ZFS File Systems (Task Map)” on page 215.
This chapter describes how to set up disks.

This is a list of the information in this chapter:

- “SPARC: Setting up Disks (Task Map)” on page 207
- “x86: Setting Up Disks for ZFS File Systems (Task Map)” on page 215
- “x86: Creating and Changing Solaris fdisk Partitions” on page 229

For overview information about disk management, see Chapter 7, "Managing Disks (Overview)."

For step-by-step instructions on setting up disks on an x86 based system, see "x86: Setting Up Disks for ZFS File Systems (Task Map)” on page 215.

**SPARC: Setting up Disks (Task Map)**

The following task map identifies the procedures for setting up a ZFS root pool disk for a ZFS root file system or a non-root ZFS pool disk on a SPARC based system.

<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
<th>For Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Set up the disk for a ZFS root file system.</td>
<td><strong>Disk for a ZFS Root File System</strong>&lt;br&gt;Connect the new disk or replace the existing root pool disk and boot from a local or remote Oracle Solaris DVD.</td>
<td>“SPARC: How to Set Up a Disk for a ZFS Root File System” on page 209</td>
</tr>
</tbody>
</table>
2. Install the boot blocks for a ZFS root file system, if necessary.

   If you replace a disk that is intended for the root pool by using the `zpool replace` command, then you must install the boot blocks manually so that the system can boot from the replacement disk.

   "SPARC: How to Install Boot Blocks for a ZFS Root File System" on page 214

3. Set up a disk for ZFS non-root file system.

   "SPARC: How to Set Up a Disk for a ZFS Non-Root File System" on page 214

---

**SPARC: Setting Up Disks for ZFS File Systems**

Although the procedures that describe how to set up a disk can be used with a ZFS file system, a ZFS file system is not directly mapped to a disk or a disk slice. You must create a ZFS storage pool before creating a ZFS file system. For more information, see *Oracle Solaris 11.1 Administration: ZFS File Systems*.

The root pool contains the root file system that is used to boot the Oracle Solaris OS. If a root pool disk becomes damaged and the root pool is not mirrored, the system might not boot.

If a root pool disk becomes damaged, you have two ways to recover:

- You can reinstall the entire Oracle Solaris OS.
- Or, you can replace the root pool disk and restore your file systems from snapshots or from a backup medium. You can reduce system down time due to hardware failures by creating a redundant root pool. The only supported redundant root pool configuration is a mirrored root pool.

A disk that is used in a non-root pool usually contains space for user or data files. You can attach or add another disk to a root pool or a non-root pool for more disk space.

Or, you can replace a damaged disk in a pool in the following ways:

- A disk can be replaced in a non-redundant pool, if all of the devices are currently ONLINE.
- A disk can be replaced in a redundant pool, if enough redundancy exists among the other devices.
- In a mirrored root pool, you can replace a disk or attach a disk and then detach the failed disk or a smaller disk to increase a pool’s size.

In general, setting up a disk on the system depends on the hardware, so review your hardware documentation when adding or replacing a disk on your system. If you need to add a disk to an
existing controller, then it might just be a matter of inserting the disk in an empty slot, if the system supports hot-plugging. If you need to configure a new controller, see “Dynamic Reconfiguration and Hot-Plugging” on page 65.

▼ **SPARC: How to Set Up a Disk for a ZFS Root File System**

Refer to your hardware installation guide for information on replacing a disk.

1. **Disconnect the damaged disk from the system, if necessary.**

2. **Connect the replacement disk to the system and check the disk's physical connections, if necessary.**

3. **Follow the instructions in the following table, depending on whether you are booting from a local Oracle Solaris DVD or a remote Oracle Solaris DVD from the network.**

<table>
<thead>
<tr>
<th>Boot Type</th>
<th>Action</th>
</tr>
</thead>
</table>
| From an Oracle Solaris DVD in a local drive | 1. Make sure the Oracle Solaris DVD is in the drive.  
2. Boot from the media to single-user mode:  
`ok boot cdrom -s` |
| From the network | Boot from the network to single-user mode:  
`ok boot net:dhcp` |

After a few minutes, select option 3 - Shell.

**More Information**

After You Set Up a Disk for a ZFS Root File System ...

After the disk is connected or replaced, you can create a slice and update the disk label. Go to “SPARC: How to Create a Disk Slice for a ZFS Root File System” on page 210.

**SPARC: Creating a Disk Slice for a ZFS Root File System**

You must create a disk slice for a disk that is intended for a ZFS root pool on SPARC systems that do not have GPT-aware firmware. This is a long-standing boot limitation.
Review the following root pool disk requirements:

- In Oracle Solaris 11.1, an EFI (GPT) label is installed on a SPARC system with GPT aware firmware and on an x86 system. Otherwise, an SMI (VTOC) label is installed.
- Must be a single disk or be part of a mirrored configuration. Neither a non-redundant configuration nor a RAIDZ configuration is supported for the root pool.
- All subdirectories of the root file system that are part of the OS image, with the exception of /var, must be in the same dataset as the root file system.
- All Oracle Solaris OS components must reside in the root pool, with the exception of the swap and dump devices.
- For a root pool disk that is labeled with VTOC, you should create a disk slice with the bulk of disk space in slice 0, if you need to replace a root pool disk.
- Attempting to use different slices on a disk and share that disk among different operating systems or with a different ZFS storage pool or storage pool components is not recommended.

▼ SPARC: How to Create a Disk Slice for a ZFS Root File System

In general, the root pool disk is installed automatically when the system is installed. If you need to replace a root pool disk or attach a new disk as a mirrored root pool disk, see the steps that follow.

1 Become an administrator.

2 Offline and unconfigure the failed disk, if necessary.
Some hardware requires that you offline and unconfigure a disk before attempting the zpool replace operation to replace a failed disk. For example:

```
# zpool offline rpool c2t1d0s0
# cfgadm -c unconfigure c2::dsk/c2t1d0
```

3 Physically connect the new or replacement disk to the system, if necessary.

   a. Physically remove the failed disk.

   b. Physically insert the replacement disk.

   c. Configure the replacement disk, if necessary. For example:

```
# cfgadm -c configure c2::dsk/c2t1d0
```

   On some hardware, you do not have to reconfigure the replacement disk after it is inserted.
4 **Confirm that the disk is accessible by reviewing the format output.**

For example, the format command shows 4 disks connected to this system.

```
# format -e
AVAILABLE DISK SELECTIONS:
  0. c2t0d0 <SUN36G cyl 24620 alt 2 hd 27 sec 107>
    /pci@1c,600000/scsi@2/sd0@0,0
  1. c2t1d0 <SEAGATE-ST336607LSUN36G-0307-33.92GB>
      /pci@1c,600000/scsi@2/sd1@0,0
  2. c2t2d0 <SEAGATE-ST336607LSUN36G-0507-33.92GB>
      /pci@1c,600000/scsi@2/sd2@0,0
  3. c2t3d0 <SEAGATE-ST336607LSUN36G-0507-33.92GB>
      /pci@1c,600000/scsi@2/sd3@0,0
```

Select the disk to be used for the ZFS root pool.

5 **Confirm that the disk has an SMI label by displaying the partition (slice) information.**

For example, the partition (slice) output for c2t1d0 shows that this disk has an EFI label because it identifies first and last sectors.

```
Specify disk (enter its number): 1
selecting c2t1d0
[disk formatted]
format> p
PARTITION MENU:
  0 - change '0' partition
  1 - change '1' partition
  2 - change '2' partition
  3 - change '3' partition
  4 - change '4' partition
  5 - change '5' partition
  6 - change '6' partition
expand - expand label to use whole disk
select - select a predefined partition table
modify - modify a predefined partition table
name - name the current partition table
print - display the current partition table
label - write partition map and label to the disk
!<cmd> - execute <cmd>, then return
quit
```

Current partition table (original):

```
Total disk sectors available: 71116508 + 16384 (reserved sectors)
```

```
Part  Tag  Flag  First Sector  Size  Last Sector
 0   usr  wm     256      33.91GB  71116541
 1  unassigned  wm     0       0       0
 2  unassigned  wm     0       0       0
 3  unassigned  wm     0       0       0
 4  unassigned  wm     0       0       0
 5  unassigned  wm     0       0       0
 6  unassigned  wm     0       0       0
 8 reserved  wm  71116542        8.00MB  71132925
```

partition>
7 If the disk contains an EFI label, relabel the disk with an SMI label.

For example, the c2t1d0 disk is relabeled with an SMI label, but the default partition table does not provide an optimal slice configuration.

```
partition> label
[0] SMI Label
[1] EFI Label
Specify Label type[1]: 0
Auto configuration via format.dat?[no]?
Auto configuration via generic SCSI-2?[no]?
```

8 Create an optimal slice configuration for a ZFS root pool disk.

Set the free hog partition so that all the unallocated disk space is collected in slice 0. Then, press return through the slice size fields to create one large slice 0.

```
partition> modify
Select partitioning base:
  0. Current partition table (default)
  1. All Free Hog
Choose base (enter number) [0]? 1
```

Do you wish to continue creating a new partition table based on above table[yes]?
Free Hog partition[6]? 0
Enter size of partition ‘1’ [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition ‘3’ [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition ‘4’ [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition ‘6’ [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition ‘7’ [0b, 0c, 0.00mb, 0.00gb]:
Okay to make this the current partition table[yes]?
Enter table name (remember quotes): "c2t1d0"

Ready to label disk, continue? yes
partition> quit
format> quit

**9** Let ZFS know that the failed disk is replaced.

```bash
# zpool replace rpool c2t1d0s0
# zpool online rpool c2t1d0s0
```

On some hardware, you do not have to online the replacement disk after it is inserted.

If you are attaching a new disk to create a mirrored root pool or attaching a larger disk to replace a smaller disk, use syntax similar to the following:

```bash
# zpool attach rpool c2t0d0s0 c2t1d0s0
```

A zpool attach operation on a root pool disk applies the boot blocks automatically.

**10** If a root pool disk is replaced with a new disk, apply the boot blocks after the new or replacement disk is resilvered.

For example:

```bash
# zpool status rpool
# bootadm install-bootloader
```

A zpool replace operation on a root pool disk does not apply the boot blocks automatically.

**11** Verify that you can boot from the new disk.

**12** If the system boots from the new disk, detach the old disk.

This step is only necessary if you attach a new disk to replace a failed disk or a smaller disk.

```bash
# zpool detach rpool c2t0d0s0
```

**13** Set up the system to boot automatically from the new disk, either by using the eeprom command or the setenv command from the SPARC boot PROM.
**SPARC: How to Install Boot Blocks for a ZFS Root File System**

1. Become an administrator.

2. Install a boot block for a ZFS root file system.
   
   ```
   # bootadm install-bootloader
   ```

   For more information, see `installboot(1M)`.

3. Verify that the boot blocks are installed by rebooting the system to run level 3.

   ```
   # init 6
   ```

**Example 10–1  SPARC: Installing Boot Blocks for a ZFS Root File System**

If you physically replace the disk that is intended for the root pool and the Oracle Solaris OS is then reinstalled, or you attach a new disk for the root pool, the boot blocks are installed automatically. If you replace a disk that is intended for the root pool by using the `zpool replace` command, then you must install the boot blocks manually so that the system can boot from the replacement disk.

The following example shows how to install boot blocks for a ZFS root file system.

```
# bootadm install-bootloader
```

**SPARC: How to Set Up a Disk for a ZFS Non-Root File System**

If you are setting up a disk to be used with a non-root ZFS file system, the disk is relabeled automatically when the pool is created or when the disk is added to the pool. If a pool is created with whole disks or when a whole disk is added to a ZFS storage pool, an EFI label is applied. For more information about EFI disk labels, see "EFI (GPT) Disk Label" on page 163.

Generally, most modern bus types support hot-plugging. This means you can insert a disk in an empty slot and the system recognizes it. For more information about hot-plugging devices, see Chapter 4, "Dynamically Configuring Devices (Tasks)."

1. Become an administrator.

2. Connect the disk to the system and check the disk's physical connections.

   Refer to the disk's hardware installation guide for details.
3 Offline and unconfigure the failed disk, if necessary.

Some hardware requires that you offline and unconfigure a disk before attempting the `zpool replace` operation to replace a failed disk. For example:

```
# zpool offline tank c1t1d0
# cfgadm -c unconfigure c1::dsk/c1t1d0
<Physically remove failed disk c1t1d0>
<Physically insert replacement disk c1t1d0>
# cfgadm -c configure c1::dsk/c1t1d0
```

On some hardware, you do not to reconfigure the replacement disk after it is inserted.

4 Confirm that the new disk is recognized.

Review the output of the `format` utility to see if the disk is listed under AVAILABLE DISK SELECTIONS. Then, quit the `format` utility.

```
# format
```

5 Let ZFS know that the failed disk is replaced, if necessary.

```
# zpool replace tank c1t1d0
# zpool online tank c1t1d0
```

Confirm that the new disk is resilvering.

```
# zpool status tank
```

6 Attach a new disk to an existing ZFS storage pool, if necessary.

For example:

```
# zpool attach tank mirror c1t0d0 c2t0d0
```

Confirm that the new disk is resilvering.

```
# zpool status tank
```

For more information, see Chapter 3, "Managing Oracle Solaris ZFS Storage Pools," in Oracle Solaris 11.1 Administration: ZFS File Systems.

---

**x86: Setting Up Disks for ZFS File Systems (Task Map)**

The following task map identifies the procedures for setting up a ZFS root pool disk for a ZFS root file system on an x86 based system.
<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
<th>For Instructions</th>
</tr>
</thead>
</table>
| 1. Set up the disk for a ZFS root file system. | *Disk for a ZFS Root File System*  
Connect the new disk or replace the existing root pool disk and boot from a local or remote Oracle Solaris DVD. | "x86: How to Set Up a Disk for a ZFS Root File System" on page 217 |
| 2. Create or change an *fdisk* partition, if necessary. | The disk must contain a valid Solaris *fdisk* partition. | "x86: Creating and Changing Solaris *fdisk* Partitions" on page 229 |
| 3. Recreate the root pool or create an alternate root pool. | Recreate the root pool or alternate root pool, in case of a failure. | "x86: How to Create a Solaris *fdisk* Partition" on page 230 and "x86: How to Replace a ZFS Root Pool Disk (EFI (GPT))" on page 222 or "x86: How to Replace a ZFS Root Pool Disk (VTOC)" on page 224 |
| 4. Install the boot loader if you are replacing a root pool disk by using the *zpool replace* command. | If you replace a disk that is intended for the root pool by using the *zpool replace* command, then you must install the boot loader manually so that the system can boot from the replacement disk. | "x86: How to Install Boot Blocks for a ZFS Root File System" on page 227 |
| 5. Set up a disk for a ZFS non-root file system. | *Disk for a ZFS Non-Root File System*  
Connect the disk. | "x86: How to Set Up a Disk for a ZFS Non-Root File System" on page 228 |

### x86: Setting Up Disks for ZFS File Systems

Although the procedures that describe how to set up a disk and create an *fdisk* partition can be used with a ZFS file systems, a ZFS file system is not directly mapped to a disk or a disk slice. You must create a ZFS storage pool before creating a ZFS file system. For more information, see *Oracle Solaris 11.1 Administration: ZFS File Systems*.

The root pool contains the root file system that is used to boot the Oracle Solaris OS. If a root pool disk becomes damaged and the root pool is not mirrored, the system might not boot.

If a root pool disk becomes damaged, you have two ways to recover:

- You can reinstall the entire Oracle Solaris OS.
- Or, you can replace the root pool disk and restore your file systems from snapshots or from a backup medium. You can reduce system down time due to hardware failures by creating a redundant root pool. The only supported redundant root pool configuration is a mirrored root pool.
A disk that is used in a non-root pool usually contains space for user or data files. You can attach or add another disk to a root pool or a non-root pool for more disk space.

Or, you can replace a damaged disk in a pool in the following ways:

- A disk can be replaced in a non-redundant pool if all the devices are currently ONLINE.
- A disk can be replaced in a redundant pool if enough redundancy exists among the other devices.
- In a mirrored root pool, you can replace a disk or attach a disk and then detach the failed disk or a smaller disk to increase a pool’s size.

In general, setting up a disk on the system depends on the hardware so review your hardware documentation when adding or replacing a disk on your system. If you need to add a disk to an existing controller, then it might just be a matter of inserting the disk in an empty slot, if the system supports hot-plugging. If you need to configure a new controller, see “Dynamic Reconfiguration and Hot-Plugging” on page 65.

**x86: How to Set Up a Disk for a ZFS Root File System**

Refer to your hardware installation guide for information on replacing a disk.

1. **Disconnect the damaged disk from the system, if necessary.**
2. **Connect the replacement disk to the system, and check the disk’s physical connections.**
3. **Follow the instructions in the following table, depending on whether you are booting from a local Oracle Solaris DVD or a remote Oracle Solaris DVD from the network.**

<table>
<thead>
<tr>
<th>Boot Type</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>From an Oracle Solaris DVD in a local drive</td>
<td>1. Make sure the Oracle Solaris DVD is in the drive.</td>
</tr>
<tr>
<td></td>
<td>2. Select the option to boot from the media.</td>
</tr>
<tr>
<td>From the network</td>
<td>3. Select the option to boot from the network.</td>
</tr>
</tbody>
</table>

**x86: Preparing a Disk for a ZFS Root File System**

Review the following root pool disk requirements:

- In most cases, Oracle Solaris 11.1 installs an EFI (GPT) label for the root pool disk or disks. The SMI (VTOC) label is still available and supported. Follow the procedures in this section based on the EFI (GPT) or SMI (VTOC) labeling.
- Must be a single disk or be part of mirrored configuration. Neither a non-redundant configuration nor a RAIDZ configuration is supported for the root pool.
- All subdirectories of the root file system that are part of the OS image, with the exception of /var, must be in the same dataset as the root file system.
- All Oracle Solaris OS components must reside in the root pool, with the exception of the swap and dump devices.
- For x86 systems with a root pool disk that is labeled with EFI, then the correct boot partitions are created automatically, in most cases.
- Attempting to use different slices on a disk and share that disk among different operating systems or with a different ZFS storage pool or storage pool components is not recommended.

▼ How to Recreate the ZFS Root Pool (EFI (GPT))

Use the following procedure if you need to recreate the ZFS root pool or if you want to create an alternate root pool. The zpool create command below automatically creates a EFI (GPT) labeled disk with the correct boot information.

1 Become an administrator.

2 Identify the disks for the root pool.

Use the format utility to identify the disks for the root pool.

```bash
# format
Searching for disks...done
AVAILABLE DISK SELECTIONS:
  0. c6t0d0 <SUN72G cyl 14087 alt 2 hd 24 sec 424>
      /pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@0,0
  1. c6t1d0 <FUJITSU-MAV2073RCSUN72G-0301-60.37GB>
      /pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@1,0
  2. c6t2d0 <FUJITSU-MAV2073RCSUN72G-0301-60.37GB>
      /pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@2,0
  3. c6t3d0 <FUJITSU-MAV2073RCSUN72G-0301 cyl 14087 alt 2 hd 24 sec 424>
      /pci@7c0/pci@0/pci@1/pci@0,2/LSILogic,sas@2/sd@3,0
Specify disk (enter its number):
```

3 Recreate the root pool.

```bash
# zpool create -B rpool mirror c1t0d0 c2t0d0
```

If you want to create an alternate root pool, then using syntax similar to the following:

```bash
# zpool create -B rpool2 mirror c1t0d0 c2t0d0
# beadm create -p rpool2 solaris2
# beadm activate -p rpool2 solaris2
```

4 Restore the root pool snapshots, if necessary.

**x86: How to Create a Disk Slice for a ZFS Root File System (VTOC)**

In general, the root pool disk is installed automatically when the system is installed. If you need to replace a root pool disk or attach a new disk as a mirrored root pool disk, see the steps below.

For a full description of fdisk partitions, see “x86: Guidelines for Creating an fdisk Partition” on page 229.

1 **Become an administrator.**

2 **Offline and unconfigure the failed disk, if necessary.**

   Some hardware requires that you offline and unconfigure a disk before attempting the zpool replace operation to replace a failed disk. For example:
   
   ```
   # zpool offline rpool c8t1d0s0
   # cfgadm -c unconfigure c8::dsk/c8t1d0
   ```

3 **Physically connect the new or replacement disk to the system, if necessary.**

   a. Physically remove the failed disk.

   b. Physically insert the replacement disk.

   c. Configure the replacement disk, if necessary. For example:

   ```
   # cfgadm -c configure c8::dsk/c28t1d0
   ```

   On some hardware, you do not have to reconfigure the replacement disk after it is inserted.

4 **Confirm that the disk is accessible by reviewing the format output.**

   For example, the format command shows 4 disks connected to this system.

   ```
   # format -e
   AVAILABLE DISK SELECTIONS:
   1. c8t0d0 <Sun-STK RAID INT-V1.0 cyl 17830 alt 2 hd 255 sec 63>
      /pci@0,0/pci10de,375fpci10ee,2860@/disk@0,0
   2. c8t1d0 <Sun-STK RAID INT-V1.0-136.61GB>
      /pci@0,0/pci10de,375fpci10ee,2860@/disk@1,0
   3. c8t2d0 <Sun-STK RAID INT-V1.0-136.61GB>
      /pci@0,0/pci10de,375fpci10ee,2860@/disk@2,0
   4. c8t3d0 <Sun-STK RAID INT-V1.0-136.61GB>
      /pci@0,0/pci10de,375fpci10ee,2860@/disk@3,0
   ```

5 **Select the disk to be used for the ZFS root pool.**

   Specify disk (enter its number): 1
   selecting c8t1d0
   [disk formatted]
   .
   .
   format>
6  Review the status of the \texttt{fdisk} partition.

- If the disk has no \texttt{fdisk} partition, you will see a message similar to the following:

\begin{verbatim}
format> fdisk
No Solaris fdisk partition found.
\end{verbatim}

If so, go to the next step to create an \texttt{fdisk} partition.

- If the disk has an EFI \texttt{fdisk} or some other partition type, go to the next step to create a Solaris \texttt{fdisk} partition.

- If the disk has a Solaris \texttt{fdisk} partition, go to step 9 to create a disk slice for the root pool.

7  If necessary, create a Solaris \texttt{fdisk} partition by selecting the \texttt{fdisk} option.

\begin{verbatim}
format> fdisk
No fdisk table exists. The default partition for the disk is:

\begin{verbatim}
a 100% "SOLARIS System" partition
\end{verbatim}

Type "y" to accept the default partition, otherwise type "n" to edit the partition table. y
\end{verbatim}

8  If the disk has an EFI \texttt{fdisk} partition, then you will need to create a Solaris \texttt{fdisk} partition.

If you print the disk's partition table with the \texttt{format} utility, and you see the partition table refers to the first sector and the size, then this is an EFI partition. You will need to create a Solaris \texttt{fdisk} partition as follows:

a. Select \texttt{fdisk} from the format options.

\begin{verbatim}
# format -e c8t1d0
selecting c8t1d0
[disk formatted]
format> fdisk
\end{verbatim}

b. Delete the existing EFI partition by selecting option 3, Delete a partition.

Enter Selection: 3
Specify the partition number to delete (or enter 0 to exit): 1
Are you sure you want to delete partition 1? This will make all files and programs in this partition inaccessible (type "y" or "n"). y

Partition 1 has been deleted.

c. Create a new Solaris partition by selecting option 1, Create a partition.

Enter Selection: 1
Select the partition type to create: 1
Specify the percentage of disk to use for this partition (or type "c" to specify the size in cylinders). 100
Should this become the active partition? If yes, it will be activated each time the computer is reset or turned on.
Please type "y" or "n". y
Partition 1 is now the active partition.
d. Update the disk configuration and exit.

   Enter Selection: 6
   format>

e. Display the SMI partition table. If the default partition table is applied, then slice 0 might be 0 in size or it might be too small. See the next step.

   format> partition
   partition> print

9 Confirm that the disk has an SMI label by displaying the partition (slice) information and review the slice 0 size information.

Set the free hog partition so that all the unallocated disk space is collected in slice 0. Then, press return through the slice size fields to create one large slice 0.

   partition> modify
   Select partitioning base:
   0. Current partition table (default)
   1. All Free Hog

Choose base (enter number) [0]?

Part Tag Flag Cylinders Size Blocks
0 root wm 0 0 (0/0/0) 0
1 swap wu 0 0 (0/0/0) 0
2 backup wu 0 17829 136.58GB (17830/0/0) 286438950
3 unassigned wm 0 0 (0/0/0) 0
4 unassigned wm 0 0 (0/0/0) 0
5 unassigned wm 0 0 (0/0/0) 0
6 usr wm 0 0 (0/0/0) 0
7 unassigned wm 0 0 (0/0/0) 0
8 boot wu 0 - 7.84MB (1/0/0) 16065
9 alternates wm 0 0 (0/0/0) 0

Do you wish to continue creating a new partition table based on above table? [yes]
Free Hog partition[6]? 0
Enter size of partition '1' [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition '3' [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition '4' [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition '5' [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition '6' [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition '7' [0b, 0c, 0.00mb, 0.00gb]:

Part Tag Flag Cylinders Size Blocks
0 root wm 1 17829 136.58GB (17829/0/0) 286422885
1 swap wu 0 0 (0/0/0) 0
2 backup wu 0 17829 136.58GB (17830/0/0) 286438950
3 unassigned wm 0 0 (0/0/0) 0
4 unassigned wm 0 0 (0/0/0) 0
5 unassigned wm 0 0 (0/0/0) 0
6 usr wm 0 0 (0/0/0) 0
7 unassigned wm 0 0 (0/0/0) 0
8 boot wu 0 - 7.84MB (1/0/0) 16065
9 alternates wm 0 0 (0/0/0) 0

Do you wish to continue creating a new partition table based on above table? [yes]

Enter table name (remember quotes): “c8t0d0”

Do you wish to continue creating a new partition table based on above table? [yes]

Ready to label disk, continue? yes
Let ZFS know that the failed disk is replaced.

```
# zpool replace rpool c8t1d0s0
# zpool online rpool c8t1d0s0
```

On some hardware, you do not have to online the replacement disk after it is inserted.

If you are attaching a new disk to create a mirrored root pool or attaching a larger disk to replace a smaller disk, use syntax similar to the following:

```
# zpool attach rpool c8t0d0s0 c8t1d0s0
```

A zpool attach operation on a root pool disk automatically applies the boot blocks.

**If a root pool disk is replaced with a new disk, apply the boot blocks.**

For example:

```
# bootadm install-bootloader
```

A zpool replace operation does not automatically apply the boot blocks.

Verify that you can boot from the new disk.

If the system boots from the new disk, detach the old disk.

This step is only necessary if you attach a new disk to replace a failed disk or a smaller disk.

```
# zpool detach rpool c8t0d0s0
```

Set up the system to boot automatically from the new disk by reconfiguring the system’s BIOS.

#### x86: How to Replace a ZFS Root Pool Disk (EFI (GPT))

In general, the root pool disk is installed automatically when the system is installed. If you need to replace a root pool disk or attach a new disk as a mirrored root pool disk, see the steps below.

In Oracle Solaris 11.1, in most cases, an EFI (GPT) disk label is installed on the root pool disk.

For a full description of fdisk partitions, see "x86: Guidelines for Creating an fdisk Partition" on page 229.

1. Become an administrator.

2. Offline and unconfigure the failed disk, if necessary.

Some hardware requires that you offline and unconfigure a disk before attempting the zpool replace operation to replace a failed disk. For example:

```
# zpool offline rpool c8t1d0
# cfgadm -c unconfigure c8::dsk/c8t1d0
```
Physically connect the new or replacement disk to the system, if necessary.

a. Physically remove the failed disk.

b. Physically insert the replacement disk.

c. Configure the replacement disk, if necessary. For example:

```bash
# cfgadm -c configure c8::dsk/c8t1d0
```

On some hardware, you do not have to reconfigure the replacement disk after it is inserted.

Confirm that the disk is accessible by reviewing the format output.

For example, the `format` command sees 4 disks connected to this system.

```bash
# format -e
AVAILABLE DISK SELECTIONS:
1. c8t0d0 <Sun-STK RAID INT-V1.0 cyl 17830 alt 2 hd 255 sec 63> /pci@0,0/pci10de,375@fpci108e,286@0/disk@0,0
2. c8t1d0 <Sun-STK RAID INT-V1.0-136.61GB> /pci@0,0/pci10de,375@fpci108e,286@0/disk@1,0
3. c8t2d0 <Sun-STK RAID INT-V1.0-136.61GB> /pci@0,0/pci10de,375@fpci108e,286@0/disk@2,0
4. c8t3d0 <Sun-STK RAID INT-V1.0-136.61GB> /pci@0,0/pci10de,375@fpci108e,286@0/disk@3,0
```

Let ZFS know that the failed disk is replaced.

```bash
# zpool replace rpool c8t1d0
# zpool online rpool c8t1d0
```

On some hardware, you do not have to online the replacement disk after it is inserted.

If you are attaching a new disk to create a mirrored root pool or attaching a larger disk to replace a smaller disk, use syntax similar to the following:

```bash
# zpool attach rpool c8t0d0 c8t1d0
```

A `zpool attach` operation on a root pool disk applies the boot blocks automatically.

If your root pool disk contains customized partitions, you might need to use syntax similar to the following:

```bash
# zpool attach rpool c8t0d0s0 c8t0d0
```

If a root pool disk is replaced with a new disk, apply the boot blocks.

For example:

```bash
# bootadm install-bootloader
```

A `zpool replace` operation on a root pool disk does not apply the boot blocks automatically.

Verify that you can boot from the new disk.
8 If the system boots from the new disk, detach the old disk.
   This step is only necessary if you attach a new disk to replace a failed disk or a smaller disk.
   # zpool detach rpool c8t0d0

9 Set up the system to boot automatically from the new disk by reconfiguring the system’s BIOS.

▼ x86: How to Replace a ZFS Root Pool Disk (VTOC)

In general, the root pool disk is installed automatically when the system is installed. If you need to replace a root pool disk or attach a new disk as a mirrored root pool disk, see the steps below.

For a full description of fdisk partitions, see "x86: Guidelines for Creating an fdisk Partition" on page 229.

1 Become an administrator.

2 Offline and unconfigure the failed disk, if necessary.
   Some hardware requires that you offline and unconfigure a disk before attempting the zpool replace operation to replace a failed disk. For example:
   # zpool offline rpool c8t1d0
   # cfgadm -c unconfigure c8::dsk/c8t1d0

3 Physically connect the new or replacement disk to the system, if necessary.
   a. Physically remove the failed disk.
   b. Physically insert the replacement disk.
   c. Configure the replacement disk, if necessary. For example:
      # cfgadm -c configure c8::dsk/c8t1d0
      On some hardware, you do not have to reconfigure the replacement disk after it is inserted.

4 Confirm that the disk is accessible by reviewing the format output.
   For example, the format command sees 4 disks connected to this system.
   # format -e
   AVAILABLE DISK SELECTIONS:
   1. c8t0d0 <Sun-STK RAID INT-V1.0 cyl 17830 alt 2 hd 255 sec 63>
      /pci0,0/pci10de,375f/pci108e,2860/disk0,0
   2. c8t1d0 <Sun-STK RAID INT-V1.0-136.61GB>
      /pci0,0/pci10de,375f/pci108e,2860/disk1,0
   3. c8t2d0 <Sun-STK RAID INT-V1.0-136.61GB>
      /pci0,0/pci10de,375f/pci108e,2860/disk2,0
   4. c8t3d0 <Sun-STK RAID INT-V1.0-136.61GB>
      /pci0,0/pci10de,375f/pci108e,2860/disk3,0
5 Select the disk to be used for the ZFS root pool.

Specify disk (enter its number): 1
selecting c8t1d0
[disk formatted]

6 Review the status of the fdisk partition.

- If the disk has no fdisk partition, you will see a message similar to the following:

```
format> fdisk
No Solaris fdisk partition found.
```

If so, go to step 4 to create an fdisk partition.

- If the disk has an EFI fdisk or some other partition type, go to the next step to create a Solaris fdisk partition.

- If the disk has a Solaris fdisk partition, go to step 9 to create a disk slice for the root pool.

7 If necessary, create a Solaris fdisk partition by selecting the fdisk option.

```
format> fdisk
```

No fdisk table exists. The default partition for the disk is:

a 100% "SOLARIS System" partition

Type "y" to accept the default partition, otherwise type "n" to edit the partition table. y

8 If the disk has an EFI fdisk partition, then you will need to create a Solaris fdisk partition.

If you print the disk’s partition table with the format utility, and you see the partition table refers to the first sector and the size, then this is an EFI partition. You will need to create a Solaris fdisk partition as follows:

- Select fdisk from the format options.

```
# format -e c8t1d0
selecting c8t1d0
[disk formatted]
format> fdisk
```

- Delete the existing EFI partition by selecting option 3, Delete a partition.

```
Enter Selection: 3
Specify the partition number to delete (or enter 0 to exit): 1
Are you sure you want to delete partition 1? This will make all files and programs in this partition inaccessible (type "y" or "n"). y
```

Partition 1 has been deleted.

- Create a new Solaris partition by selecting option 1, Create a partition.
Enter Selection: 1
Select the partition type to create: 1
Specify the percentage of disk to use for this partition
(or type "c" to specify the size in cylinders). 100
Should this become the active partition? If yes, it will be activated
each time the computer is reset or turned on.
Please type "y" or "n". y
Partition 1 is now the active partition.

- Update the disk configuration and exit.

Enter Selection: 6
format>

Display the SMI partition table. If the default partition table is applied, then slice 0 might be
0 in size or it might be too small. See the next step.

format> partition
partition> print

9 Confirm that the disk has an SMI label by displaying the partition (slice) information and review
the slice 0 size information.

Set the free hog partition so that all the unallocated disk space is collected in slice 0. Then, press
return through the slice size fields to create one large slice 0.

partition> modify
Select partitioning base:
   0. Current partition table (default)
   1. All Free Hog
Choose base (enter number) [0]? 1

Part Tag Flag Cylinders Size Blocks
0 root wm 0 0 (0/0/0) 0
1 swap wu 0 0 (0/0/0) 0
2 backup wu 0 - 17829 136.58GB (17830/0/0) 286438950
3 unassigned wu 0 0 (0/0/0) 0
4 unassigned wu 0 0 (0/0/0) 0
5 unassigned wu 0 0 (0/0/0) 0
6 usr wu 0 0 (0/0/0) 0
7 unassigned wu 0 0 (0/0/0) 0
8 boot wu 0 - 0 7.84MB (1/0/0) 16065
9 alternates wu 0 0 (0/0/0) 0

Do you wish to continue creating a new partition
table based on above table[yes]?
Free Hog partition[6]? 0

Enter size of partition '1' [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition '3' [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition '4' [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition '5' [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition '6' [0b, 0c, 0.00mb, 0.00gb]:
Enter size of partition '7' [0b, 0c, 0.00mb, 0.00gb]:

Part Tag Flag Cylinders Size Blocks
0 root wm 1 - 17829 136.58GB (17829/0/0) 28642885
1 swap wu 0 0 (0/0/0) 0
2 backup wu 0 - 17829 136.58GB (17830/0/0) 286438950
3 unassigned wu 0 0 (0/0/0) 0
4 unassigned wu 0 0 (0/0/0) 0
Do you wish to continue creating a new partition table based on above table? yes
Enter table name (remember quotes): "c8t1d0"

Ready to label disk, continue? yes

Let ZFS know that the failed disk is replaced.

# zpool replace rpool c8t1d0s0
# zpool online rpool c8t1d0s0

On some hardware, you do not have to online the replacement disk after it is inserted.
If you are attaching a new disk to create a mirrored root pool or attaching a larger disk to replace a smaller disk, use syntax similar to the following:

# zpool attach rpool c8t0d0s0 c8t1d0s0

When using the zpool attach command on a root pool, the boot blocks are applied automatically.

If a root pool disk is replaced with a new disk, apply the boot blocks.
For example:
# bootadm install-bootloader

Verify that you can boot from the new disk.

If the system boots from the new disk, detach the old disk.
This step is only necessary if you attach a new disk to replace a failed disk or a smaller disk.
# zpool detach rpool c8t1d0s0

Set up the system to boot automatically from the new disk by reconfiguring the system's BIOS.

x86: How to Install Boot Blocks for a ZFS Root File System
If you replace a root pool disk with the zpool replace command, you must install the boot loader. The following procedures works for both VTOC and EFI (GPT) labels.

1 Become an administrator.

2 Install the boot blocks on the system disk.
# bootadm install-bootloader
If you need to install the boot loader on an alternate root pool, then use the -P (pool) option.

```
# bootadm install-bootloader -P rpool2
```

If you want to install the GRUB Legacy boot loader, you must first remove all GRUB 2 boot environments from your system and then use the `installgrub` command. For instructions, see “Installing GRUB Legacy on a System That Has GRUB 2 Installed” in Booting and Shutting Down Oracle Solaris 11.1 Systems.

3 Verify that the boot blocks are installed by rebooting the system to run level 3.
   # init 6

---

**x86: How to Set Up a Disk for a ZFS Non-Root File System**

If you are setting up a disk to be used with a non-root ZFS file system, the disk is relabeled automatically when the pool is created or when the disk is added to the pool. If a pool is created with whole disks or when a whole disk is added to a ZFS storage pool, an EFI label is applied. For more information about EFI disk labels, see “EFI (GPT) Disk Label” on page 163.

Generally, most modern bus types support hot-plugging. This means you can insert a disk in an empty slot and the system recognizes it. For more information about hot-plugging devices, see Chapter 4, “Dynamically Configuring Devices (Tasks).”

1 Become an administrator.
   For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2 Connect the disk to the system and check the disk's physical connections.
   Refer to the disk’s hardware installation guide for details.

3 Offline and unconfigure the failed disk, if necessary.
   Some hardware requires that you offline and unconfigure a disk before attempting the `zpool replace` operation to replace a failed disk. For example:
   ```
   # zpool offline tank cl1t1d0
   # cfgadm -c unconfigure cl::dsk/cl1t1d0
   (Physically remove failed disk cl1t1d0)
   (Physically insert replacement disk cl1t1d0)
   # cfgadm -c configure cl::dsk/cl1t1d0
   ```
   On some hardware, you do not to reconfigure the replacement disk after it is inserted.

4 Confirm that the new disk is recognized.
   Review the output of the `format` utility to see if the disk is listed under AVAILABLE DISK SELECTIONS. Then, quit the `format` utility.
   ```
   # format
   ```
Let ZFS know that the failed disk is replaced, if necessary.

```shell
# zpool replace tank clt1d0
# zpool online tank clt1d0
```

Confirm that the new disk is resilvering.

```shell
# zpool status tank
```

Attach a new disk to an existing ZFS storage pool, if necessary.

For example:

```shell
# zpool attach tank mirror clt0d0 c2t0d0
```

Confirm that the new disk is resilvering.

```shell
# zpool status tank
```

For more information, see Chapter 3, "Managing Oracle Solaris ZFS Storage Pools," in Oracle Solaris 11.1 Administration: ZFS File Systems.

---

### x86: Creating and Changing Solaris fdisk Partitions

Review the following sections for guidelines and examples of creating or changing Solaris fdisk partitions.

#### x86: Guidelines for Creating an fdisk Partition

Follow these guidelines when you set up one or more fdisk partitions:

- The disk can be divided into a maximum of four fdisk partitions. One of partitions must be a Solaris partition.
- The Solaris partition must be made the active partition on the disk. The active partition is partition whose operating system will be booted by default at system startup.
- Solaris fdisk partitions must begin on cylinder boundaries.
- Solaris fdisk partitions must begin at cylinder 1, not cylinder 0, on the first disk because additional boot information, including the master boot record, is written in sector 0.
- The Solaris fdisk partition can be the entire disk. Or, you might want to make it smaller to allow room for a DOS partition. You can also make a new fdisk partition on a disk without disturbing existing partitions (if sufficient space is available) to create a new partition.
x86 only – Solaris slices are also called partitions. Certain interfaces might refer to a slice as a partition.

fdisk partitions are supported only on x86 based systems. To avoid confusion, Oracle Solaris documentation tries to distinguish between fdisk partitions and the entities within the Solaris fdisk partition. These entities might be called slices or partitions.

▼ x86: How to Create a Solaris fdisk Partition

Before You Begin
If you need information about fdisk partitions, see “x86: Guidelines for Creating an fdisk Partition” on page 229.

1 Become an administrator.
For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2 Invoke the format utility.
   # format
   A numbered list of disks is displayed.
   For more information, see format(1M).

3 Type the number of the disk on which to create a Solaris fdisk partition.
   Specify disk (enter its number): disk-number
   where disk-number is the number of the disk on which you want to create a Solaris fdisk partition.

4 Select the fdisk menu.
   format> fdisk
   The fdisk menu that is displayed depends upon whether the disk has existing fdisk partitions.

5 Create and activate a Solaris fdisk partition that spans the entire disk by specifying y at the prompt. Then, go to step 13.
   No fdisk table exists. The default partition for the disk is:
   a 100% "SOLARIS System" partition
   Type 'y' to accept the default partition, otherwise type "n" to edit the partition table.
   y
Specify \textit{n} at the prompt if you do not want the Solaris \texttt{fdisk} partition to span the entire disk.

Type \texttt{"y"} to accept the default partition, otherwise type \texttt{"n"} to edit the partition table.

\begin{verbatim}
Total disk size is 17848 cylinders
Cylinder size is 16065 (512 byte) blocks
\end{verbatim}

<table>
<thead>
<tr>
<th>Partition</th>
<th>Status</th>
<th>Type</th>
<th>Start</th>
<th>End</th>
<th>Length</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

SELECT ONE OF THE FOLLOWING:
1. Create a partition
2. Specify the active partition
3. Delete a partition
4. Change between Solaris and Solaris2 Partition IDs
5. Edit/View extended partitions
6. Exit (update disk configuration and exit)
7. Cancel (exit without updating disk configuration)

Enter Selection:

Select option 1, Create a partition, to create an \texttt{fdisk} partition.

Enter Selection: 1

Create a Solaris \texttt{fdisk} partition by selecting \texttt{1(=Solaris2)}.

Select the partition type to create:

\begin{verbatim}
1=SOLARIS2  2=UNIX   3=PCIXOS  4=Other   5=DOS12
6=DOS16    7=DOSEXT   8=DOSBIG  9=DOS16LBA  A=x86 Boot
B=Diagnostic C=FAT32   D=FAT32LBA E=DOSEXTLBA F=EFI (Protective)
G=EFI_SYS  0=Exit?
\end{verbatim}

Identify the percentage of the disk to be reserved for the Solaris \texttt{fdisk} partition. Keep in mind the size of any existing \texttt{fdisk} partitions when you calculate this percentage.

Specify the percentage of disk to use for this partition (or type \texttt{"c"} to specify the size in cylinders). \texttt{nn}

Activate the Solaris \texttt{fdisk} partition by typing \texttt{y} at the prompt.

Should this become the active partition? If yes, it will be activated each time the computer is reset or turned on.
Please type \texttt{"y"} or \texttt{"n"}. \texttt{y}

The Enter Selection prompt is displayed after the \texttt{fdisk} partition is activated.

Select option 1, Create a partition, to create another \texttt{fdisk} partition.

See steps 8–10 for instructions on creating an \texttt{fdisk} partition.

Update the disk configuration, and exit the \texttt{fdisk} menu from the selection menu.

Selection: 6
13 Relabel the disk by using the `label` command.
   
   ```
   format> label
   Ready to label disk, continue? yes
   format>
   ```

14 Quit the `format` utility.

```
format> quit
```  

Example 10–2 x86: Creating a Solaris fdisk Partition That Spans the Entire Drive

The following example uses the `format` utility’s `fdisk` option to create a Solaris fdisk partition that spans the entire drive.

```
# format
Searching for disks...done
AVAILABLE DISK SELECTIONS:
0. c8t0d0 <SEAGATE-ST973401LSUN72G-0556 cyl 8921 alt 2 hd 255 sec 63>
   /pci@0,0/pci1022,7458@11/pci1000,3060@4/sd@0,0
   /dev/chassis/SYS/HD0/disk
1. c8t1d0 <SEAGATE-ST973401LSUN72G-0556 cyl 8921 alt 2 hd 255 sec 63>
   /pci@0,0/pci1022,7458@11/pci1000,3060@4/sd@1,0
   /dev/chassis/SYS/HD1/disk
2. c8t2d0 <SEAGATE-ST973401LSUN72G-0556-68.37GB>
   /pci@0,0/pci1022,7458@11/pci1000,3060@4/sd@2,0
   /dev/chassis/SYS/HD2/disk
3. c8t3d0 <SEAGATE-ST973401LSUN72G-0556 cyl 14087 alt 2 hd 24 sec 424>
   /pci@0,0/pci1022,7458@11/pci1000,3060@4/sd@3,0
   /dev/chassis/SYS/HD3/disk

Specify disk (enter its number): 3
selecting c8t3d0
[disk formatted]
No Solaris fdisk partition found.
format> fdisk
No fdisk table exists. The default partitioning for your disk is:

   a 100% "SOLARIS System" partition.

Type "y" to accept the default partition, otherwise type "n" to edit the
partition table. y

format> label
Ready to label disk, continue? yes
format> quit
```

Changing the fdisk Partition Identifier

The Solaris fdisk partition identifier on x86 systems has been changed from 130 (0x82) to 191 (0xbf). All Oracle Solaris commands, utilities, and drivers have been updated to work with either fdisk identifier. There is no change in fdisk functionality.
How to Change the Solaris fdisk Identifier

A new fdisk menu option enables you to switch back and forth between the new and old identifier. The fdisk identifier can be changed even when the file system that is contained in the partition is mounted.

Two type values in the fdisk menu reflect the old and new identifiers as follows:

- Solaris identifies 0x82
- Solaris2 identifies 0xbf

1 Become an administrator.

2 Display the current fdisk identifier.
For example:

Total disk size is 39890 cylinders
Cylinder size is 4032 (512 byte) blocks

<table>
<thead>
<tr>
<th>Partition</th>
<th>Status</th>
<th>Type</th>
<th>Start</th>
<th>End</th>
<th>Length</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Active</td>
<td>x86 Boot</td>
<td>1</td>
<td>6</td>
<td>6</td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td>Solaris2</td>
<td>7</td>
<td>39889</td>
<td>39883</td>
<td>100</td>
</tr>
</tbody>
</table>

3 Select option 4 from the fdisk menu to change the fdisk partition identifier back to 0x82.

SELECT ONE OF THE FOLLOWING:
1. Create a partition
2. Specify the active partition
3. Delete a partition
4. Change between Solaris and Solaris2 Partition IDs
5. Exit (update disk configuration and exit)
6. Cancel (exit without updating disk configuration)
Enter Selection: 4

4 Select option 6 to update your disk configuration and exit.

5 If necessary, select option 4 from the fdisk menu to change the fdisk partition identifier back to 0xbf.

For example:

Total disk size is 39890 cylinders
Cylinder size is 4032 (512 byte) blocks

<table>
<thead>
<tr>
<th>Partition</th>
<th>Status</th>
<th>Type</th>
<th>Start</th>
<th>End</th>
<th>Length</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Active</td>
<td>x86 Boot</td>
<td>1</td>
<td>6</td>
<td>6</td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td>Solaris</td>
<td>7</td>
<td>39889</td>
<td>39883</td>
<td>100</td>
</tr>
</tbody>
</table>

SELECT ONE OF THE FOLLOWING:
1. Create a partition
2. Specify the active partition
3. Delete a partition
4. Change between Solaris and Solaris2 Partition IDs
5. Exit (update disk configuration and exit)
6. Cancel (exit without updating disk configuration)

Enter Selection: 4

6  Select option 6 to update your disk configuration and exit.
This chapter describes how to configure Common Multiprotocol SCSI TARget, or COMSTAR, a software framework that enables you to convert any Oracle Solaris 11 host into a SCSI target device that can be accessed over a storage network by initiator hosts.

This means you can make storage devices on a system available to Linux, Mac OS, or Windows client systems as if they were local storage devices. Supported storage protocols are iSCSI, FC, iSER, and SRP.

For information about configuring iSCSI initiators, see Chapter 4, “Configuring Solaris iSCSI Initiators,” in Oracle Solaris 11.1 Administration: SAN Configuration and Multipathing.

For information about the iNSN support in Oracle Solaris, see Chapter 12, “Configuring and Managing the Oracle Solaris Internet Storage Name Service (iNSN).”

For troubleshooting general iSCSI configuration problems in Oracle Solaris, see “Troubleshooting iSCSI Configuration Problems” in Oracle Solaris 11.1 Administration: SAN Configuration and Multipathing.

Overview of COMSTAR Features

COMSTAR utilizes a SCSI Target Mode Framework (STMF) to manage target storage devices with the following components:

- Port providers (or plug-ins) – Implement protocols, such as Fibre Channel (FC) and iSCSI.
- Logical unit providers – Emulate various SCSI devices, such as disk and tape devices.
- The libstmf management library – Provides the COMSTAR management interface. The modules that implement the iSCSI functionality do not interact directly with the underlying transport. In a similar way, the modules that implement the transport protocol are unaware of the SCSI-level functionality that is inherent in the packets they are transporting. Some
transport examples are Fibre Channel and iSCSI. The framework separates the execution and cleanup of SCSI commands and the associated resources. This separation simplifies the task of writing SCSI or transport modules.

Use the following to administer these features:
- The `itadm` command manages Internet SCSI (iSCSI) nodes within the SCSI target mode framework.
- The `stmfradm` command configures logical units within the SCSI target mode framework.
- The `srptadm` command manages SCSI RDMA Protocol (SRP) target ports within the SCSI target mode framework.

**Identifying COMSTAR Software and Hardware Requirements**

- Oracle Solaris storage software and devices
- The `group/feature/storage-server` software package for the system that provides the storage devices
- Any supported NIC

**Configuring Storage Devices With COMSTAR (Task Map)**

This is a general list of tasks associated with configuring storage devices with COMSTAR. Some of the tasks are optional depending on your network configuration needs. Some of the links below will take you to separate documents that describe network configuration and initiator configuration.

- “Identifying COMSTAR Software and Hardware Requirements” on page 236
- *Introduction to Oracle Solaris 11 Networking*
- “Configuring Storage Devices With COMSTAR (Tasks)” on page 238
- “Configuring Dynamic or Static Target Discovery” on page 237
- Chapter 4, “Configuring Solaris iSCSI Initiators,” in *Oracle Solaris 11.1 Administration: SAN Configuration and Multipathing*
- “How to Access iSCSI Disks” on page 245
- “Configuring Authentication in Your iSCSI-Based Storage Network” in *Oracle Solaris 11.1 Administration: SAN Configuration and Multipathing*
- “Setting Up iSCSI Multipathed Devices in Oracle Solaris” in *Oracle Solaris 11.1 Administration: SAN Configuration and Multipathing*
- “Monitoring Your iSCSI Configuration” in *Oracle Solaris 11.1 Administration: SAN Configuration and Multipathing*
COMSTAR Terminology

Review the following terminology before configuring target devices with COMSTAR.

<table>
<thead>
<tr>
<th>Term</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Discovery</td>
<td>The process that presents the initiator with a list of available targets.</td>
</tr>
<tr>
<td>Discovery method</td>
<td>The way in which the iSCSI targets can be found. Three methods are currently available:</td>
</tr>
<tr>
<td></td>
<td>- Internet Storage Name Service (iSNS) – Potential targets are discovered by interacting with one or more iSNS servers.</td>
</tr>
<tr>
<td></td>
<td>- SendTargets – Potential targets are discovered by using a discovery-address.</td>
</tr>
<tr>
<td></td>
<td>- Static – Static target addressing is configured.</td>
</tr>
<tr>
<td>Initiator</td>
<td>The driver that initiates SCSI requests to the iSCSI target.</td>
</tr>
<tr>
<td>Initiator group</td>
<td>A set of initiators. When an initiator group is associated with a target, only initiators from that group may access the target.</td>
</tr>
<tr>
<td>lqn or eui address format</td>
<td>An lqn (iSCSI qualified name) address is the unique identifier for a device in an iSCSI network using the form iqn.date.authority:uniqueid. An iSCSI initiator or target is assigned an IQN name automatically when the iSCSI initiator or target is initialized.</td>
</tr>
<tr>
<td></td>
<td>An eui (extended unique identifier) address consists of 16 hexadecimal digits, and identifies a class of GUIDs that is used in both the SCSI and InfiniBand standards. SRP devices use the eui address format.</td>
</tr>
<tr>
<td>Logical unit</td>
<td>A uniquely numbered component in a storage system. When a logical unit is associated with one or more SCSI targets, the target can be accessed by one or more SCSI initiators.</td>
</tr>
<tr>
<td>Target device</td>
<td>The iSCSI storage component.</td>
</tr>
<tr>
<td>Target group</td>
<td>A set of targets. A target group can be made available to all targets in one target group.</td>
</tr>
<tr>
<td>Target portal group</td>
<td>A list of IP addresses that determines which interfaces a specific iSCSI target will listen to. A TPG contains IP addresses and TCP port numbers</td>
</tr>
</tbody>
</table>

Configuring Dynamic or Static Target Discovery

Determine whether you want to configure one of the dynamic device discovery methods or use static iSCSI initiator targets to perform device discovery.

- **Dynamic device discovery** – Two dynamic device discovery methods are available:
Configuring Storage Devices With COMSTAR (Tasks)

- **SendTargets** – If an iSCSI node exposes a large number of targets, such as an iSCSI to Fibre-Channel bridge, you can supply the iSCSI node IP address/port combination and allow the iSCSI initiator to use the SendTargets features to perform the device discovery.

- **iSNS** – The Internet Storage Name Service (iSNS) allows the iSCSI initiator to discover the targets to which it has access using as little configuration information as possible. It also provides state change notification to notify the iSCSI initiator when changes in the operational state of storage nodes occur. To use the iSNS discovery method, you can supply the iSNS server address/port combination and allow the iSCSI initiator to query the iSNS servers that you specified to perform the device discovery. The default port for the iSNS server is 3205. For more information about iSNS, see RFC 4171:
  
  http://www.ietf.org/rfc/rfc4171.txt

  The iSNS discovery service provides an administrative model to discover all targets on a network.

  For more information about setting up iSNS support in Oracle Solaris, see Chapter 12, “Configuring and Managing the Oracle Solaris Internet Storage Name Service (iSNS).”

- **Static device discovery** – If an iSCSI node has few targets or if you want to restrict the targets that the initiator attempts to access, you can statically configure the target-name by using the following static target address naming convention:

  target, target-address[:port-number]

  You can determine the static target address from the array’s management tool.

**Note** – Do not configure an iSCSI target to be discovered by both static and dynamic device discovery methods. The consequence of using redundant discovery methods might be slow performance when the initiator is communicating with the iSCSI target device.

Configuring Storage Devices With COMSTAR (Tasks)

You can set up and configure a COMSTAR Internet SCSI (iSCSI) target and make it available over the network. The iSCSI features can work over a normal Internet connection (such as Ethernet) using the standard iSCSI protocol. The iSCSI protocol also provides naming and discovery services, authentication services using CHAP and RADIUS, and centralized management through iSNS.

If the system has at least one InfiniBand (IB) Host Channel Adapter (HCA) and connectivity exists between the initiator and the target, the iSCSI connection uses iSCSI Extensions for RDMA (iSER) for enhanced data throughput. iSER used with an IB HCA provides high bandwidth, low CPU utilization, and a single network connection that multiple protocols can share.
The iSER target and initiator both use a component called iSCSI Data Mover to provide iSCSI connection services. Use of iSER is automatic whenever both the initiator and the target are configured to use IP addresses that correspond to IB-capable devices.

How to Enable the STMF Service

COMSTAR uses SMF to store its current, persistent configuration, such as logical unit mapping, host group definitions, and target group definitions. When the service is enabled during boot or when using the svcadm command, it clears any stale configuration data inside the kernel framework, and then reloads the configuration from the SMF repository into the driver. After the configuration is loaded, any changes that are made to the configuration are automatically updated inside the driver database, as well as inside the SMF repository. For example, any changes made through the stmfadm command are automatically updated in both areas.

The COMSTAR target mode framework runs as the stmf service. By default, the service is disabled. You must enable the service to use COMSTAR functionality. You can identify the service with the svcs command. If you have not rebooted the server since installing the group/feature/storage-server package, the service might not be enabled correctly.

1 Install the COMSTAR storage server software.

```
target# pkg install group/feature/storage-server
  Packages to install: 75
  Create boot environment: No
  Services to restart: 7
```

```
DOWNLOAD PKGS FILES XFER (MB)
 Completed 75/75 9555/9555 105.7/105.7
```

```
PHASE ACTIONS
  Install Phase 13347/13347
```

```
PHASE ITEMS
  Package State Update Phase 75/75
  Image State Update Phase 2/2
  Loading smf(5) service descriptions: 17/17
  Loading smf(5) service descriptions: 3/3
```

```
PHASE ITEMS
  Reading Existing Index 8/8
  Indexing Packages 75/75
  Indexing Packages 75/75
  Optimizing Index...
```

```
PHASE ITEMS
  Indexing Packages 573/573
```

2 Either reboot the system or enable the stmf service.

```
target# svcadm enable stmf
# svcs stmf
STATE STIME FMRI
  online 09:42:32 svc:/system/stmf:default
```
How to Back Up and Restore a COMSTAR Configuration

After you complete your COMSTAR configuration, make a copy that can be restored, if needed.

1. Become an administrator.

2. Export the current COMSTAR configuration.
   
   `# svccfg export -a stmf > COMSTAR.backup`

3. If necessary, restore the exported configuration.
   
   `# svccfg import COMSTAR.backup`

How to Create a Logical Unit

The logical unit provider for creating disk-type LUs is called sbd. However, you must initialize the storage for the logical unit before you can share a disk-type LU.

The disk volume provided by the server is referred to as the target. When the LU is associated with an iSCSI target, it can be accessed by an iSCSI initiator.

The process for creating SCSI LUs is as follows:

- Initialize the storage for the LU, also known as the backing store.
- Create a SCSI LU by using the backing store.

When a LU is created, it is assigned a global unique identifier (GUID), for example, `600144F0B5418B0000004DDAC7C10001`. The GUID is used to refer to the LU in subsequent tasks, such as mapping a LU to select hosts.

The following steps are completed on the system that is providing the storage device.

1. Create a ZFS storage pool.
   
   `target# zpool create sanpool mirror c2t3d0 c2t4d0`

2. Create a ZFS volume to be used as a SCSI LU.
   
   `target# zfs create -V 2g sanpool/vol1`

3. Create a LU for the ZFS volume.
   
   `target# stmfadm create-lu /dev/zvol/rdsk/sanpool/vol1`

   Logical unit created: `600144F0B5418B0000004DDAC7C10001`

   You can find the device path for the ZFS volume in the `/dev/zvol/rdsk/pool-name/` directory.

4. Confirm that the LU has been created.
   
   `target# stmfadm list-lu`

   LU Name: `600144F0B5418B0000004DDAC7C10001`
5 Add the LU view.
This command makes the LU accessible to all systems.

```
target# stmfadm add-view 600144F085418B0000004DDAC7C10001
```
If you want to restrict the LU view to specific systems, see “How to Restrict Logical Unit Access to Selected Systems” on page 247.

6 Verify the LU configuration.

```
target# stmfadm list-view -l 600144F085418B0000004DDAC7C10001
View Entry: 0
  Host group : All
  Target group : All
  LUN : 0
```

### How to Create an iSCSI Target

This procedure assumes that you are logged in to the local system will contains the iSCSI target.

1 Enable the iSCSI target service.

```
target# svcadm enable -r svc:/network/iscsi/target:default
```
Confirm that the service is enabled.

```
target# svc -l iscsi/target
  fmr: svc:/network/iscsi/target:default
  name: iscsi target
  enabled: true
  state: online
  next_state: none
  state_time: Mon May 23 14:48:59 2011
  restarter: svc:/system/svc/restarter:default
  dependency: require any/error svc:/milestone/network (online)
  dependency: require_all/none svc:/system/stmf:default (online)
```

2 Create the iSCSI target.

```
target# itadm create-target
Target iqn.1986-03.com.sun:02:73d12edc-9bb9-cb44-efc4-c3b36c039405 successfully created
```

3 Display the iSCSI target information.

```
target# itadm list-target -v
  TARGET NAME STATE SESSIONS
  iqn.1986-03.com.sun:02:73d12edc-9bb9-cb44-efc4-c3b36c039405 online 0
    alias: -
    auth: none (defaults)
    targetchapuser: -
    targetchapsecret: unset
    tpg-tags: default
```
How to Enable iSNS Discovery for the Target Device

Use this method if you have at least one iSNS server on your network. This method enables the iSCSI initiator to discover targets with as little configuration as possible, while also providing state-change notification. State-change functionality notifies the iSCSI initiator when there are changes in the operational state of a target. For this method, you must supply the iSNS server address and port combination. The iSCSI initiator can then query the specified iSNS server to perform device discovery. The default port for an iSNS server is 3205.

1. Become an administrator.

2. Add the iSNS server information.
   target# itadm modify-defaults --isns-server ip-address
   Identify the ip-address of the iSNS server in your network.
   This step adds the iSNS server information to all of the Oracle Solaris iSCSI targets.

3. Enable iSNS server discovery.
   target# itadm modify-defaults --isns enable

How to Configure an IB HCA for iSER

An InfiniBand (IB) Host Channel Adapter (HCA) is required to take full advantage of the iSCSI Extensions for RDMA (iSER) capabilities. To use iSER, you must configure the HCA on both the target and the initiator.

1. Become an administrator on the host (initiator) system.

2. Connect the HCA to an IB switch.
   See the vendor documentation for details.

3. Check the InfiniBand port status.
   # dladm show-ib
<table>
<thead>
<tr>
<th>LINK</th>
<th>HCAGUID</th>
<th>PORTGUID</th>
<th>PORT</th>
<th>STATE</th>
<th>PKEYS</th>
</tr>
</thead>
<tbody>
<tr>
<td>net4</td>
<td>211700013E84C2 211700013E84C3 1</td>
<td>up</td>
<td>FFFF</td>
<td></td>
<td></td>
</tr>
<tr>
<td>net5</td>
<td>211700013E84C2 211700013E84C4 2</td>
<td>up</td>
<td>FFFF</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

4. Create the IB partition link.
   # dladm create-part -l net4 -P ffff ibd0
After the partition link is created, display the partition info.

```bash
# dladm show-part
```

<table>
<thead>
<tr>
<th>LINK</th>
<th>PKEY</th>
<th>OVER</th>
<th>STATE</th>
<th>FLAGS</th>
</tr>
</thead>
<tbody>
<tr>
<td>ibd0</td>
<td>FFFF</td>
<td>net4</td>
<td>unknown</td>
<td>----</td>
</tr>
</tbody>
</table>

5 **Configure the target and the initiator for the HCA.**

The target and the initiator must be on the same subnet. This example uses `ibd0` as the driver.

```bash
# ipadm create-ip ibd0
```

6 **Configure the IP address and port combination for the HCA.**

```bash
# ipadm create-addr -T static -a 100.100.10.100/24 ibd0/static
```

7 **Verify the interface configuration.**

```bash
# ipadm show-addr
```

8 **Become an administrator on the target system and repeat above steps for all other HCA hosts on the network.**

9 **Verify connectivity on both the target and the initiator.**

```bash
target# ping initiator-ip
initiator# ping target-ip
```

## Creating iSCSI Target Portal Groups

You can create a target portal group (TPG) to manage the discovery of multiple iSCSI and iSER targets. A TPG is a list of IP addresses to determine upon which interfaces a specific iSCSI target will listen.

A TPG contains IP addresses and TCP port numbers. To use this capability, you need to do the following:

- Create a TPG as a list of `ip-address:port` specifiers by using the `itadm create-tpg` command.
- Bind a specific iSCSI target to a TPG by using the `itadm modify-target -t` command.
- When an iSCSI target is made active, an iSCSI listener is created for each IP address and port belonging to a TPG associated with that target.

A TPG is an efficient way to control which targets are discovered through specific ports. For example, you could restrict your iSCSI target so that it is available only through one specific IP address or only through a set of iSER-capable IP addresses.
Note – Do not confuse target portal groups with target groups. A target group is a list of SCSI target ports that are all treated the same when creating views. Creating a view can help you facilitate LU mapping. Each view entry specifies a target group, a host group, and a LU. For more information on Target Groups and LUN mapping, see “Making SCSI Logical Units Available” on page 245 and `stmfadm(1M)`.

To learn about static and iSNS target discovery, see “Configuring Dynamic or Static Target Discovery” on page 237. The iSCSI initiator uses the `iscsiadm` command to discover TPGs. For more information, see `iscsiadm(1M)` and `itadm(1M)`.

**Using TPGs with iSER**

When you use the SendTargets discovery and iSER at the same time, a common convention is to use a TPG to associate a specific iSCSI target port with only iSER-capable IP addresses. For example, if a target system has four IP addresses, A, B, C, and D, and only addresses B and C are iSER-capable, then addresses B and C could be added to a TPG, and assigned to a target T.

An iSCSI initiator with both Ethernet and InfiniBand (IB) interfaces could use the SendTargets discovery method to discover the possible storage targets. Without the use of TPGs, the initiator might always prefer the use of the Ethernet interfaces over the IB interfaces. By associating target T only with the IB interfaces, the initiator correctly prefers using its IB-capable interface when connecting to target T.

▼ **How to Create a Target Portal Group for iSCSI Targets**

You can create a target portal group (TPG) by providing a unique name, and a TPG Tag (ranging from 2–65535) is automatically generated. TPG Tag 1 is reserved for the default TPG that is used when you do not explicitly set a TPG on the target. The portal for the default TPG matches requests from all network interfaces on port 3260.

The following steps shows how to create two TPGs, TPGA and TPGB, that use port 8000 for the IP addresses in TPGB.

1 Become an administrator.

2 Create two TPGs.

```
target# itadm create-tpg TPGA 192.168.0.1 192.168.0.2
```

```
target# itadm create-tpg TPGB 192.168.0.2:8000 192.168.0.2:8000
```

*Note* – IPv4 portals are specified in dotted address notation (for example, 192.168.0.1). IPv6 portal addresses must be enclosed in square brackets.

3 Configure an existing iSCSI target to use the TPGs, TPGA and TPGB.

```
# itadm modify-target -t TPGA,TPGB eui.20387ab8943ef7548
```
4 Verify the TPGs that you created.

    # itadm list-tpg -v

You can remove a TPG with the `itadm delete-tpg` command.

▼ How to Access iSCSI Disks

After the devices have been discovered by the Oracle Solaris iSCSI initiator, the login negotiation occurs automatically. The Oracle Solaris iSCSI driver determines the number of available LUs and creates the device nodes. Then, the iSCSI devices can be treated as any other SCSI device.

You can create a ZFS storage pool on the LU and then create a ZFS file system.

You can view the iSCSI disks on the local system by using the `format` utility.

1 Review the iSCSI LU information in the `format` output.

```
initiator# format
  0. c0t60144F0B541B80000004DDAC7C10001d0 <SUN-COMSTAR-1.0 cyl 1022 alt 2 hd 128 sec 32>
      /pci@0,0/pci108e,375@f/pci108e,2860@/disk@0,0
  1. c8t0d0 <Sun-STK RAID INT-V1.0 cyl 17830 alt 2 hd 255 sec 63>
      /pci@0,0/pci108e,375@f/pci108e,2860@/disk@1,0
  2. c8t1d0 <Sun-STK RAID INT-V1.0-136.61GB>
      /pci@0,0/pci108e,375@f/pci108e,2860@/disk@2,0
  3. c8t2d0 <Sun-STK RAID INT-V1.0-136.61GB>
      /pci@0,0/pci108e,375@f/pci108e,2860@/disk@3,0
  4. c8t3d0 <Sun-STK RAID INT-V1.0 cyl 17830 alt 2 hd 255 sec 63>
      /pci@0,0/pci108e,375@f/pci108e,2860@/disk@4,0
```

Specify disk (enter its number): 0

```
selecting c0t60144F0B541B80000004DDAC7C10001d0
[disk formatted]
```

In the above output, disk 0 is an iSCSI LU under MPxIO control. Disks 1-4 are local disks.

2 You can create a ZFS storage pool and ZFS file systems on the iSCSI LU.

```
initiator# zpool create pool-name c0t60144F0B541B80000004DDAC7C10001d0
initiator# zfs create pool-name/fs-name
```

The ZFS file system is automatically mounted when created and is remounted at boot time.

Making SCSI Logical Units Available

- "How to Make a Logical Unit Available to All Systems" on page 246
- "How to Restrict Logical Unit Access to Selected Systems" on page 247

Simply registering a logical unit (LU) with the STMF framework does not make it available to hosts (initiators) on the network. This section describes how to make LUs visible to initiator hosts for the following configurations.
For iSCSI, Fibre Channel, and FCoE configurations, a LU must be mapped before it can be accessed. You can choose one of the following methods, both of which use the `stmfadm` command:

- **Simple mapping** – Exposes the LU to all initiators through all the ports, using one command. Making LUs available to all hosts uses this method.

- **Selective mapping** – Enables you to specify the hosts that can access the LU. Making LUs available to selected hosts uses this method. This process includes the following steps:
  1. Defining host groups – A host group is a name given to a set of hosts (initiators) that are allowed to access the same LUs. This step is not needed if the same set of LUs is visible to all the hosts, as in simple mapping.
  2. Defining target groups – A target group is a name given to a set of target ports that export the same set of LUs to the same set of host groups. This step is not needed if the same set of LUs is visible to all the hosts, as in simple mapping.
  3. Adding one or more views for each logical unit – Adding a view creates a bridge between the LU and the host initiator. When an initiator from the host group logs in to a target port contained in the target group, the LU is visible.

**Note** – Don’t confuse a target group with a target portal group (TPG). A TPG is a list of IP addresses that an iSCSI target listens to. A TPG can help you restrict an iSCSI target so that it is available only through one specific IP address. For more information on target groups, see `stmfadm(1M)`.

A view entry consists of four components: host group, target group, logical unit number (LUN), and LU identifier. Of these four components, only the LU identifier is required. If the other components are omitted, the following default values are assumed:

- If the host group is omitted, the all initiators value is assumed.
- If the target group is omitted, the all targets value is assumed.
- If the LUN is omitted, the system chooses a suitable LUN for the entry.

### How to Make a Logical Unit Available to All Systems

This procedure makes a LU available to all initiator hosts on a storage network.

1. **Obtain the Global Unique Identification (GUID) number for the LU.**
   
   ```
   # stmfadm list-lu -v
   ```

2. **Add a view for the logical unit.**
   
   ```
   # stmfadm add-view GUID-number
   ```
How to Restrict Logical Unit Access to Selected Systems

Use this procedure to restrict LU access to selected hosts on a storage network. If you are using Fibre Channel ports, first identify the World Wide Names (WWN). Then, selectively map a logical unit number (LUN) to the ports on host-a, for example. A target group (targets-0) is also defined for a given set of target ports that export the same set of LUs to the same host group.

For information about configuring a target group, see `stmfadm(1M)`.

1. Become an administrator.

2. Identify the Fibre Channel (FC) port on the initiator.

   ```
   initiator# fcinfo hba-port
   HBA Port WWN: 210000e08b195dae
   Port Mode: Initiator
   Port ID: 0
   OS Device Name: /dev/cfg/c8
   Manufacturer: QLogic Corp.
   Model: 375-3108-xx
   Firmware Version: 03.03.28
   FCode/BIOS Version: fcode: 1.13;
   Serial Number: not available
   Driver Name: qlc
   Driver Version: 20100408-3.01
   Type: unknown
   State: offline
   Supported Speeds: 1Gb 2Gb
   Current Speed: not established
   Node WWN: 200000e08b195dae
   NPIV Not Supported
   ```

3. Create a host group.

   ```
   target# stmfadm create-hg host-a 210000e08b195dae 210100e08b395dae
   ```

4. Add the WWNs identified in the preceding output as members of the host group.

   ```
   target# stmfadm add-hg-member -g host-a
   ```

5. Create a target group.

   ```
   target# stmfadm create-tg targets-0
   ```

6. Specify the target group members by adding the target names.

   Each SCSI target can be a member of only one target group.

   ```
   target# stmfadm add-tg-member -g targets-0 wwn.guid-number
   ```
7 Identify the GUID number for the LU.
   target# stmfadm list-lu -v

8 Make the LU available by adding a view entry, specifying the host group name and the LU GUID number.
   target# stmfadm add-view -h host-a -t targets-0 -n 1 guid-number

Configuring Fibre Channel Devices With COMSTAR

You can set up and configure a COMSTAR target on a SPARC system or x86 system in a FC network environment and make it accessible to the storage network. Ensure the following prerequisite step has been completed:

- “How to Create a Logical Unit” on page 240

Configuring Fibre Channel Ports With COMSTAR

The Fibre Channel (FC) port provider can use the same HBAs that are used for the FC initiators. A given FC port can be used as an initiator or as a target, but not as both. You can also configure a dual port or quad port FC HBA so that a subset of the HBA ports is in target mode and the rest of the ports are in initiator mode.

The procedures in this section are specific to QLogic HBAs. The driver to use with HBAs in initiator mode is qlc, which is a Qlogic driver. The qlc driver works only in initiator mode, and cannot be used for target mode. The COMSTAR driver for a target QLogic 4G HBA is qlt.

Because initiator mode and target mode use different drivers, the driver you attach to an HBA port defines its function as a target or initiator. You can specify a driver for all the ports by specifying the PCI device ID of the HBA. Or, you can configure the driver on a port-by-port basis. Both methods use the update_drv command and are described in this section. For more information, see update_drv(1M).

▼ How to Display Existing FC Port Bindings

Before making changes to the HBA ports, first check the existing port bindings.

1 Become an administrator.

2 Display what is currently bound to the port drivers.
   In this example, the current binding is pciex1077,2432.

   # mdb -k
   Loading modules: [ unix krtld genuinx specs ...
   > ::devbindings -q qlc
**How to Set All FC Ports to a Specific Mode**

This procedure changes all ports on all HBAs with a specific PCI device ID to target mode. The PCI device ID number binds a driver to a port, thereby setting all the HBA ports with that PCI device ID, for example, all QLogic 4G PCI express HBAs, to target mode.

1. **Become an administrator.**

2. **Remove the current binding.**
   
   In this example, the qlc driver is actively bound to pciex1077,2432. You must remove the existing binding for qlc before you can add that binding to a new driver. Single quotation marks are required in this syntax.
   
   ```
   # update_drv -d -i 'pciex1077,2432' qlc
   ```
   
   Cannot unload module: qlc
   Will be unloaded upon reboot.

   This message does not indicate an error. The configuration files have been updated but the qlc driver remains bound to the port until the system is rebooted.

3. **Establish the new binding.**
   
   In this example, qlt is updated. Single quotes are required in this syntax.
   
   ```
   # update_drv -a -i 'pciex1077,2432' qlt
   ```
   
   devfsadm: driver failed to attach: qlt
   Warning: Driver (qlt) successfully added to system but failed to attach

   This message does not indicate an error. The qlc driver remains bound to the port, until the system is rebooted. The qlt driver attaches when the system is rebooted.

4. **Reboot the system to attach the new driver. Then, recheck the bindings.**
   
   ```
   # init 6
   .
   .
   .
   # mdb -k
   ```

   Loading modules: [ unix krtld gennunix specfs dtrace ... 
   > ::devbindings -q qlt
   30001615a08 pciex1077,2432, instance #0 (driver name: qlt)
   30001615e0 pciex1077,2432, instance #1 (driver name: qlt)
   > $q

5. **Verify that the target mode framework has access to the HBA ports.**
   
   ```
   # stmfdadm list-target -v
   ```

   Target: wwn.210100E08BA54E60
   Operational Status : Offline
   Provider Name : qlt(1)
How to Set Selected FC Ports to Initiator or Target Mode

This procedure uses path-based bindings. It shows you how to use a specific device path to bind a port to a driver that is different from the driver to which it is currently bound.

1. **Become an administrator.**

2. **Display a list of the HBA ports and their respective device paths.**

   This example shows the device paths for a single HBA with two ports.

   ```bash
   # luxadm -e port
   /devices/pci@780/QLGC,qlc@0,1/fp@0,0:devctl CONNECTED
   /devices/pci@780/QLGC,qlc@0/fp@0,0:devctl CONNECTED
   ```

3. **Set the top port to target mode, and leave the bottom port in initiator mode.**

   Remove the initial /devices portion of the path, and include everything up to /fp@0... The path with the /devices portion removed is the path to which the system binds the qlt driver.

   ```bash
   # update_drv -a -i '/pci@780/QLGC,qlc@0,1' qlt
   devfsadm: driver failed to attach: qlt
   Warning: Driver (qlt) successfully added to system but failed to attach.
   ```

   This message does not indicate an error. The qlc driver remains bound to the port until reboot. The qlt driver attaches during reboot.

4. **Reboot the system to attach the new driver. Then, recheck the bindings.**

   You should see that the port changed from initiator mode (qlc) to target mode (qlt).

   ```bash
   # init 6
   .
   .
   # mdb -k
   .
   .
   > $q
   ```

5. **Verify that the target mode framework has access to the HBA ports.**

   ```bash
   # stmfmtadm list-target -v
   ```
Making Logical Units Available for FC and FCoE

Simply registering a logical unit (LU) with the STMF framework does not make it available to hosts (initiators) on the network. You must make logical units visible to initiator hosts for Fibre Channel and FCoE configurations by mapping the logical unit. To determine which method to use and how to map the logical unit, see “How to Make a Logical Unit Available to All Systems” on page 246. Both methods use the `stmfm` command. The additional steps below are for FC and FCoE configurations.

**How to Make Logical Units Available for FC and FCoE**

This procedure makes the LU available to all hosts or selected hosts for FC or FCoE configurations on a storage network. The steps are run on the host.

1. **Become an administrator.**

2. **Make a LU available to hosts.**
   
   Obtain the global unique identification (GUID) number for the LU.
   ```bash
   # sbadm list-lu  
   # stmfadm list-lu -v
   ```
   
   Identify the WWNs for the FC or FCoE ports of the host.
   ```bash
   # fcinfo hba-port  
   HBA Port WWN: *210000e08b83378d*  
   OS Device Name: /dev/cfg/c4  
   Manufacturer: Qlogic Corp.  
   Model: QLA2462  
   Firmware Version: 4.0.27  
   Fcode/BIOS Version: N/A  
   Type: N-port  
   State: online  
   Supported Speeds: 1Gb 2Gb 4Gb  
   Current Speed: 4Gb  
   Node WWN: 210000e08b83378d  
   HBA Port WWN: *210100e08ba3378d*  
   OS Device Name: /dev/cfg/c5  
   Manufacturer: Qlogic Corp.  
   Model: QLA2462  
   Firmware Version: 4.0.27  
   Fcode/BIOS Version: N/A  
   Type: N-port  
   State: online  
   Supported Speeds: 1Gb 2Gb 4Gb  
   Current Speed: 4Gb  
   Node WWN: 210100e08ba3378d
   ```

3. **Add a view and perform mapping.**
   
   Follow the instructions in “How to Make a Logical Unit Available to All Systems” on page 246.
4 Verify that the LU is visible on an Oracle Solaris initiator host by running the following script.

```bash
#!/bin/ksh
fcinfo hba-port | grep "^HBA" | awk '{print $4}' | while read 1n
do
  fcinfo remote-port -p 1n -s >/dev/null 2>&1
done
```

All subsequent LUNs appear in the `format` output, because the script forces the initiator to touch all the LUNs through all the ports. If you do not see the LUNs, run the `format` command again. If you still do not see the LUNs, ensure that the service is enabled on the target by using the `svcs stmf` command. Also ensure that you added view entries for the LU, as described in “How to Make a Logical Unit Available to All Systems” on page 246.

5 Verify that the LU is visible on other systems.

- For a Linux initiator host, verify that the LU is visible by running the utility provided by the HBA vendor. The utility scans for configuration changes.
- For a Windows initiator host, verify that the logical unit is visible by selecting Control Panel → Administrative Tools → Computer Management → Disk Management. Then, from the Action menu, choose Rescan Disks.

---

**Configuring FCoE Devices With COMSTAR**

You can set up and configure a COMSTAR target in a Fibre Channel over Ethernet (FCoE) network environment, then make it accessible to the storage network. Ensure that your system meets the necessary prerequisites before you begin:

- “How to Create a Logical Unit” on page 240
- “How to Create an iSCSI Target” on page 241
- Chapter 4, “Configuring Solaris iSCSI Initiators,” in Oracle Solaris 11.1 Administration: SAN Configuration and Multipathing

**Configuring FCoE Ports**

- “Enabling 802.3x PAUSE and Jumbo Frames on the Ethernet Interface” on page 253
- “How to Create FCoE Target Ports” on page 253
- “How to Verify That an FCoE Target Port Is Working” on page 254
- “How to Delete FCoE Target Ports” on page 254

FCoE functionality is provided through Ethernet interfaces. Fibre Channel over Ethernet (FCoE) ports are logical entities associated with Ethernet interfaces. Within an Oracle Solaris system, a one-to-one mapping of FCoE ports and Ethernet interfaces exist. You can associate only one FCoE port with a given Ethernet interface. FCoE and IP cannot share the same Ethernet interface. So, before you create an FCoE port on an Ethernet interface, ensure that the interface has been unplumbed.
The FCoE port configuration is persistent across reboots. All configured FCoE ports are created and placed online automatically after the system reboots.

For FCoE target ports, you must enable the following service before creating FCoE target ports to get persistent behavior.

```
# svcadm enable svc:/system/fcoe_target:default
```

### Enabling 802.3x PAUSE and Jumbo Frames on the Ethernet Interface

These settings can vary for different Ethernet hardware and drivers. In most cases, you must modify the `driver.conf` file of the Ethernet interface and then reboot. See the `driver.conf` file for your Ethernet interface for details on how to enable these features.

Perform one of the following prerequisite steps before you create an FCoE port on an Ethernet interface:

- Enable 802.3x (also called PAUSE) on the Ethernet interface.
  - Doing so ensures a consistent Ethernet transport.
- Enable jumbo frames (> 2.5 Kbyte) on the Ethernet interface.
  - A Fibre Channel data frame can be as large as 2136 bytes.

#### How to Create FCoE Target Ports

1. **Create an FCoE target port on a specified network interface.**
   ```
   # fcdm create-fcoe-port -t nxge0
   ```
   If the Ethernet interface you selected does not support multiple unicast address (for example, the VMware network interface), you are prompted to explicitly enable promiscuous mode on that interface.

2. **Enable promiscuous mode, if prompted.**
   ```
   # fcdm create-fcoe-port -t -f e1000g0
   ```
   If no error messages appear, the FCoE target port is created, and the FCoE target is online.


How to Verify That an FCoE Target Port Is Working

1 Display the FCoE ports that you created.

   # fcadm list-fcoe-ports
   HBA Port WWN: 200000144fda7f66
   Port Type: Target
   MAC Name: nxge0
   MTU Size: 9194
   MAC Factory Address: 00144fda7f66
   MAC Current Address: 0efc009a002a
   Promiscuous Mode: On

2 Display all target mode Fibre Channel HBA ports on the host.

   # fcinfo hba-port -t
   HBA Port WWN: 200000144fda7f66
   Port Mode: Target
   Port ID: 9a002a
   OS Device Name: Not Applicable
   Manufacturer: Sun Microsystems, Inc.
   Model: FCoE Virtual FC HBA
   Firmware Version: N/A
   FCode/BIOS Version: N/A
   Serial Number: N/A
   Driver Name: COMSTAR FCOET
   Driver Version: 1.0
   Type: F-port
   State: online
   Supported Speeds: 1Gb 10 Gb
   Current Speed: 10Gb
   Node WWN: 100000144fda7f66

3 View a list of the FCoE target ports.

   The -v option displays additional information about the target, along with SCSI session information for logged-in initiators.

   # stmfadm list-target -v
   Target wwn.200000144FDA7F66
   Operational Status: Online
   Provider Name : fcoe
   Alias : fcoe1
   Sessions : 1
   Initiator: wwn.210000E08B818343
   Alias: #QLA2342 FW:v3.03.25 DVR:v8.02.14.01
   Logged in since: ...

How to Delete FCoE Target Ports

You can disable FCoE functionality when needed.

1 Take the FCoE target port offline.

   # stmfadm offline-target wwn.200000144fda7f66
2 Remove the FCoE target port.
   # fcadm delete-fcoe-port nxge0

Configuring SRP Devices With COMSTAR

The SCSI RDMA Protocol accelerates the SCSI protocol by mapping the SCSI data transfer phases to Infiniband (IB) Remote Direct Memory Access (RDMA) operations. As a result, an SRP initiator can read and write data from a COMSTAR SRP target at high data rates with relatively low CPU utilization.

You can set up and configure a COMSTAR SRP target and make it available over an Infiniband (IB) fabric. The SRP target is available wherever a supported IB Host Channel Adapter (HCA) is installed on the target system.

- **One SCSI target per IB HCA** – The COMSTAR SRP target uses a simple model in which each supported IB HCA is registered as a SCSI target. The SCSI target is a virtual object that contains a task router and acts as a connection between the SCSI transport (in this case, SRP) and the SCSI back end (STMF and SBD).
  
  An HCA can contain multiple physical ports. The same SCSI target is shared between all the ports of an HCA. The SCSI target representing the HCA is automatically available for incoming connections through all the active ports of that HCA.

- **SRP target eui identifier** – In the IB architecture, each HCA and each port is assigned a 64-bit GUID by the manufacturer. The COMSTAR SCSI target created for each HCA is given a name corresponding to the GUID of that HCA, which has the format: eui.HCA-GUID. For example, if the target system includes a supported IB HCA with an HCA GUID of 0003BA0001002E48, then a SCSI target will be created using the name eui.0003BA0001002E48. The string eui stands for extended unique identifier and names a class of GUIDs that is used in both the SCSI and IB standards.

- **SRP initiator eui identifier** – Similarly, SRP uses a 64-bit initiator GUID to identify the initiator system. The choice of which GUID to use is determined by the SRP initiator implementation. Many initiators use the GUID of the HCA that is being used for the outgoing connection. For example, an initiator using the GUID of 0003BA0001002EA5 is known to COMSTAR as eui.0003BA0001002EA5.

Using COMSTAR Views With SRP

The COMSTAR view facility can be used to create target groups and host groups that restrict and configure which logical units (LUs) can be accessed through each SCSI target or initiator as described in “Making SCSI Logical Units Available” on page 245. The eui identifier of the SRP initiator is added to a host group. The eui identifier of the SRP SCSI Target is added to a target group. The view entries for each LU then determine the particular set of LUs that each initiator can access.
How to Enable the SRP Target Service

The COMSTAR port provider for the COMSTAR SRP target is managed by the Service Management Facility (SMF). The primary SRP target service is `svc:/system/ibsrp/target:default`, which can be abbreviated to `ibsrp/target`.

The SRP package is `storage/scsi-rdma/scsi-rdma-target`.

1. Become an administrator.

2. Recursively enable the SRP target service.
   ```bash
   # svcadm enable -r ibsrp/target
   ```

3. Display the SRP target service information.
   ```bash
   # svc -l ibsrp/target
   ```

How to Verify SRP Target Status

1. Become an administrator.

2. Verify the presence of the expected SRP SCSI target on the system.
   ```bash
   # srptadm list-target
   Target HCA 21280001A000F0:
   Enabled : true
   SRP Target Name : eui.0021280001A000F0
   Operational Status : online
   ```
Chapter 12

Configuring and Managing the Oracle Solaris Internet Storage Name Service (iSNS)

This chapter provides an overview of the Internet Storage Name Service (iSNS), and describes how to configure the Oracle Solaris iSNS server, manage the iSNS server, and manage iSNS clients.

This is a list of the information in this chapter:

- "The iSNS Technology (Overview)" on page 257
- "Configuring the iSNS Server" on page 259
- "Managing the iSNS Server and Clients" on page 265

The iSNS Technology (Overview)

The Internet Storage Name Service (iSNS) is a protocol that allows dynamic discovery of iSCSI initiators and targets within an IP storage area network SAN. The iSNS protocol enables identification, connection to, and management of iSCSI devices by providing the following services:

- **Name registration and discovery**: The source of data that is to be stored (known as the *initiator*) and the storage object (known as the *target*) register their attributes and address, and then can obtain information about accessible storage devices dynamically.

- **Discovery domains and logon control**: Resources in a typical storage network are divided into groups called *discovery domains*, which can be administered through network management applications. Discovery domains enhance security by providing access control to targets that are not enabled with their own access controls, while limiting the logon process of each initiator to a relevant subset of the available targets in the network.

- **State-change notification**: The iSNS server notifies relevant iSNS clients of network events, for example, a newly created disk Logical Unit Number (LUN), storage resources going offline, discovery domain membership changes and link failures in a network. These notifications let a network quickly adapt to changes in topology, which is key to scalability and availability. This is an optional service.
- **Entity status inquiry**: The iSNS server verifies that an iSNS client is available. As a result, a status change notification might be issued. This is an optional service.

In a simple configuration, the source of data that is to be stored (the initiator) exchanges data with a storage object (the target). The initiator can locate the target and the target always recognizes the initiator. For example, the Oracle StorageTek 5320 Network Attached Storage (NAS) appliance is an iSCSI target because it stores data. The data comes from various iSCSI clients such as a data management applications or network interface cards which act as initiators. However, in large and complex configurations, it is difficult and time-consuming to configure every initiator for every target and for every target to recognize every initiator. The iSNS server resolves this by using discovery and security mechanisms to dynamically and automatically identify initiators and targets, and manage their connections to authorized resources.

After a Oracle Solaris system has been configured as an iSNS server, all targets and initiators can register with the server. The targets and initiators become iSCSI clients or nodes of the iSNS server. These clients are members of the default discovery domain, the only domain in the default discovery domain set. When you enable the default discovery domain set, the iSNS server can provide the iSCSI Name Service (iSNS) for the clients in a simple manner.

To take advantage of the iSCSI Name Service’s abilities, create several discovery domain sets and discovery domains. Then assign the clients to different domains, overlapping their memberships. The iSNS server keeps track of the clients’ status as a member of one or more discovery domains. For example, when a new storage device is added to the storage network and is registered with the iSNS server, it is in the default discovery domain in the default discovery domain set. You then assign this target to the discovery domains whose initiators will use it as a resource. The iSNS server then removes this target as a member of the default discovery domain in the default discovery domain set.

All initiators and targets are assigned to at least one discovery domain. Assigning an initiator to one discovery domain restricts its access to those targets in the same discovery domain set. Assigning an initiator to several discovery domains allows it to find and use targets in all of the discovery domain sets that include the initiator’s discovery domain. You can manage access to clients by disabling and enabling their discovery domain sets without affecting the clients in other discovery domain sets.

For example, a site has two discovery domain sets in addition to the default one: Production and Research. Within the two discovery domain sets are three domains in addition to the default one: Development, Operations, and Finance. The Development discovery domain is in the Research discovery domain set, Operations is in the Production domain set, and Finance is a member of both discovery domain sets. Each client has been assigned to the discovery domain set that uses it the most. A data application in the Operations discovery domain can locate and get access to storage devices in the Production discovery domain set because it is a member of that discovery domain set but it cannot get access to a storage device in the Research discovery domain set. A data application in the Finance discovery domain can locate storage devices in both the Production and Research discovery domain sets because it is a member of both sets.
the Research discovery domain set were disabled, initiators in the Finance discovery domain would not have access to the Research storage devices but would continue to have access to those in the Production discovery domain set.

Configuring the iSNS Server

You can configure the iSNS server using as described in the following task maps and sections.

<table>
<thead>
<tr>
<th>Task</th>
<th>For Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Accept the default properties of the iSNS server or change them.</td>
<td>“How to Set Notifications for Changes in Server State” on page 261</td>
</tr>
<tr>
<td>A. Notification of state changes of the server</td>
<td>“How to Set the Number of Retries for Client Inquiries” on page 261</td>
</tr>
<tr>
<td>B. Number of attempts to determine a client’s availability</td>
<td>“How to Specify the Data Store Location” on page 261</td>
</tr>
<tr>
<td>C. Location of file that stores client data.</td>
<td>“How to Install the iSNS Server Package” on page 260</td>
</tr>
<tr>
<td>2. Enable the iSNS server and display the settings.</td>
<td>“How to Display the Current Server Configuration” on page 262</td>
</tr>
<tr>
<td>3. Register all clients with the iSNS server.</td>
<td>Use the client’s management interface’s iSCSI configuration function to specify the IP address of the iSNS server and to allow discovery.</td>
</tr>
<tr>
<td>4. Enable the default discovery domain set.</td>
<td>“How to Enable the Default Discovery Domain Set” on page 263</td>
</tr>
<tr>
<td>5. Create the discovery domain sets for your site.</td>
<td>“How to Create the Discovery Domain Sets” on page 263</td>
</tr>
<tr>
<td>6. Create the discovery domains for your site.</td>
<td>“How to Create the Discovery Domains” on page 263</td>
</tr>
<tr>
<td>7. Add each discovery domain to one or more discovery domain set.</td>
<td>“How to Add a Discovery Domain to a Discovery Domain Set” on page 264</td>
</tr>
<tr>
<td>8. Assign clients to one or more discovery domains.</td>
<td>“How to Assign Clients to a Discovery Domain” on page 264</td>
</tr>
</tbody>
</table>

After these tasks, the iSNS server is operating in a minimal manner. All of the clients are in the default discovery domain and are unassigned. Each client can identify and get access to all of the other clients.
9. Verify the membership of clients in discovery domains and the membership of discovery domains in discovery domain sets.

The next section provides instructions for setting up the iSNS environment. The following topics are discussed:

- “Setting Up the iSNS Administrative Settings” on page 260
- “Using the Command Line Interface to Configure iSNS” on page 262

### Setting Up the iSNS Administrative Settings

This section provides the procedures for changing the default administrative settings of the iSNS service and for starting the iSNS daemon. If you change a setting after the iSNS server has been started, you need to refresh the iSNS server. If you change the data store location, you need to restart the iSNS server.

The following tasks are described in this section:

- “How to Install the iSNS Server Package” on page 260
- “How to Set Notifications for Changes in Server State” on page 261
- “How to Set the Number of Retries for Client Inquiries” on page 261
- “How to Specify the Data Store Location” on page 261

See the man page for the `isns` command details about these operations.

#### How to Install the iSNS Server Package

Install the iSNS server package and start the iSNS service.

1. Become an administrator.

2. Install the iSNS server package.

   ```
   # pkg install service/storage/isns
   ```

3. Enable the iSNS service.

   ```
   # svcadm enable isns_server
   ```

4. Verify that the service is running.

   ```
   # svcsc svc:/network/isns_server:default
   STATE  STIME  FMRI
   online  16:10:49 svc:/network/isns_server:default
   ```
How to Set Notifications for Changes in Server State

By default, all clients are notified when the iSNS server is not available. To disable these notifications, change the `Management_SCNs_Enabled` property.

1. Use the “iSNS Server Management” RBAC profile to obtain the authorizations needed for managing the iSNS service.

   Roles contain authorizations and privileged commands. For more information about roles, see “Initially Configuring RBAC (Task Map)” in Oracle Solaris 11.1 Administration: Security Services.

2. Use the `svccfg` command to disable the property:

   ```sh
   # svccfg -s svc:/network/isns_server setprop config/Management_SCN_Enabled=false
   ```

3. Reload the server configuration:

   ```sh
   # svcadm refresh svc:/network/isns_server
   ```

How to Set the Number of Retries for Client Inquiries

The default number of retries is 3. If the server does not get a response to three inquiries, it registers that client as unavailable. To change the number of retries, change the value of the `ESI Retry Threshold` property.

1. Use the “iSNS Server Management” RBAC profile to obtain the authorizations needed for managing the iSNS service.

   Roles contain authorizations and privileged commands. For more information about roles, see “Initially Configuring RBAC (Task Map)” in Oracle Solaris 11.1 Administration: Security Services.

2. Use the `svccfg` command to change the property to, for example, 6 retries:

   ```sh
   # svccfg -s svc:/network/isns_server setprop config/ESI_retry_threshold_count=6
   ```

3. Reload the server configuration:

   ```sh
   # svcadm refresh svc:/network/isns_server
   ```

How to Specify the Data Store Location

The default location and name for the file that contains the client data is `/etc/isns/isnsdata.xml`. If you have a complex network environment that includes one or more backup iSNS servers, the data store must reside in a common location so that all servers can use it. Use the `data_store_location` property to specify the new location. You can also change the name of the file.
1 Use the "iSNS Server Management" RBAC profile to obtain the authorizations needed for managing the iSNS service.

Roles contain authorizations and privileged commands. For more information about roles, see "Initially Configuring RBAC (Task Map)” in Oracle Solaris 11.1 Administration: Security Services.

2 Use the svccfg command to change the location to, for example, /etc/isns2/isns_data.xml:

   # svccfg -s svc:/network/isns_server setprop config/data_store_location="/etc/isns2/isns_data.xml"

3 If you change the data store location after the server has been enabled, you must restart the server:

   # svcadm restart svc:/network/isns_server

Using the Command Line Interface to Configure iSNS

This section provides the procedures for configuring the iSNS server using the command line interface.

The following tasks are described in this section:

- "How to Display the Current Server Configuration” on page 262
- "How to Enable the Default Discovery Domain Set” on page 263
- "How to Create the Discovery Domain Sets” on page 263
- "How to Create the Discovery Domains” on page 263
- "How to Add a Discovery Domain to a Discovery Domain Set” on page 264
- "How to Assign Clients to a Discovery Domain” on page 264

These procedures use the isnsadm(1M) command. See the man page for a complete description of all of the command options.

▼ How to Display the Current Server Configuration

The following command shows the properties of the iSNS server:

   # isnsadm show-config
   Data Store Location: /etc/isns/isnsdata.xml
   Entity Status Inquiry Non-Response Threshold: 3
   Management SCN Enabled: yes
   Authorized Control Node Names: -
How to Enable the Default Discovery Domain Set

1. Use the “iSNS Server Management” RBAC profile to obtain the authorizations needed for managing the iSNS service.
   Roles contain authorizations and privileged commands. For more information about roles, see “Initially Configuring RBAC (Task Map)” in Oracle Solaris 11.1 Administration: Security Services.

2. Activate the default discovery domain set:
   ```
   # isnsadm enable-dd-set Default
   ```

How to Create the Discovery Domain Sets

1. Use the “iSNS Server Management” RBAC profile to obtain the authorizations needed for managing the iSNS service.
   Roles contain authorizations and privileged commands. For more information about roles, see “Initially Configuring RBAC (Task Map)” in Oracle Solaris 11.1 Administration: Security Services.

2. Create a discovery domain set:
   ```
   # isnsadm create-dd-set set_name
   ```

3. Enable the discovery domain set:
   ```
   # isnsadm enable-dd-set set_name
   ```

4. View all the discovery domain sets, including the new one:
   ```
   # isnsadm list-dd-set -v
   DD Set name: Default
   State: Enabled
   DD Set name: set_name
   State: Enabled
   ```
   The list of discovery domain sets includes the default discovery domain set as well as the new one.

How to Create the Discovery Domains

New discovery domains are members of the default discovery domain set. After you create them, you add them to the new discovery domain set.

1. Use the “iSNS Server Management” RBAC profile to obtain the authorizations needed for managing the iSNS service.
   Roles contain authorizations and privileged commands. For more information about roles, see “Initially Configuring RBAC (Task Map)” in Oracle Solaris 11.1 Administration: Security Services.
Create the discovery domain:

```
# isnsadm create-dd domain_name
```

View the new discovery domain in the Default discovery domain set:

```
# isnsadm list-dd-set
  DD name: name
  DD set(s): Default
```

Create other discovery domains.

How to Add a Discovery Domain to a Discovery Domain Set

This task removes the discovery domain from the default discovery domain set and adds it the discovery domain set that you specify. Because the new discovery domain set has been enabled, all the clients in its discovery domains can be discovered by the iSNS server.

You do not need to have privileges to list the members of the discovery domains and discovery domain sets.

1 Use the "iSNS Server Management" RBAC profile to obtain the authorizations needed for managing the iSNS service.

   Roles contain authorizations and privileged commands. For more information about roles, see "Initially Configuring RBAC (Task Map)" in Oracle Solaris 11.1 Administration: Security Services.

2 List the discovery domains to identify the one you want to add.

   ```
   # isnsadm list-dd -v
   ```

3 List the discovery domain sets to identify the one you want as the container for the new discovery domain.

   ```
   # isnsadm list-dd-set
   ```

4 Move the discovery domain to the discovery domain set that you want:

   ```
   # isnsadm add-dd domain_name -s set_name
   ```

5 View the new addition to the discovery domain set:

   ```
   # isnsadm list-dd-set -v domain_name
   ```

How to Assign Clients to a Discovery Domain

Before You Begin

Use the client’s management interface to register the client. Using the iSCSI configuration function, specify the IP address of the iSNS server and allow discovery of the client by the iSNS server.
1 Use the "ISNS Server Management" RBAC profile to obtain the authorizations needed for managing the iSNS service.

Roles contain authorizations and privileged commands. For more information about roles, see "Initially Configuring RBAC (Task Map)" in Oracle Solaris 11.1 Administration: Security Services.

2 Verify that the client has been registered with the iSNS server:

```
# isnsadm list-node
```

```
iSCSI Name: iqn.1986-03.com.sun:01:000e0c9f10da.45173FEA.engr
Alias: STK5320_NAS
Type: Target
```

```
iSCSI Name: iqn.1986-03.com.sun:01:000e0c9f10da.454F00A2.acct
Alias:
Type: Initiator
```

The output shows the clients' iSCSI names.

3 Verify the name of the discovery domain:

```
# isnsadm list-dd
```

4 Add the client to the discovery domain:

```
# isnsadm add-node -d domain_name iSCSI_Name
```

For example, to add the target called "STK5320_NAS" to the Eng-dd discovery domain:

```
# isnsadm add-node -d Eng-dd iqn.1986-03.com.sun:01:000e0c9f10da.454F00A2.engr
```

5 List all the clients in the discovery domain to verify the client has been added:

```
# isnsadm list-dd -v domain_name
```

For example, to check the Eng-dd discovery domain:

```
# isnsadm list-dd -v Eng-dd
```

```
DD name: Eng-dd
DD set: Development-dds
iSCSI Name: iqn.1986-03.com.sun:01:000e0c9f10da.45173FEA.engr
iSCSI Name: iqn.1986-03.com.sun:01:000e0c9f10da.454F00A2.acct
iSCSI Name: iqn.1986-03.com.sun:01:e00000000000.46fd8e2b
```

Managing the iSNS Server and Clients

This section describes how to maintain the iSNS discovery domain sets and their members, the initiators and targets.
As the site grows, continue to add clients, discovery domains, and discovery domain sets as described in the following sections:

- “How to Create the Discovery Domain Sets” on page 263
- “How to Create the Discovery Domains” on page 263
- “How to Add a Discovery Domain to a Discovery Domain Set” on page 264
- “How to Assign Clients to a Discovery Domain” on page 264

This section provides the other procedures for managing the iSNS server, using the command line interface.

The following tasks are described in this section:

- “How to Display the Status of a Discovery Domain Set” on page 266
- “How to Display the Status of a Discovery Domain” on page 266
- “How to Display the Status of Clients” on page 266
- “How to Remove a Client from a Discovery Domain” on page 267
- “How to Remove a Discovery Domain from a Discovery Domain Set” on page 267
- “How to Disable a Discovery Domain Set” on page 268
- “How to Remove a Discovery Domain Set” on page 268

▼ How to Display the Status of a Discovery Domain Set

- Show the status of the discovery domain set and list the discovery domains that are its members:
  
  # isnsadm list-dd-set -v set_name

▼ How to Display the Status of a Discovery Domain

- Show the status of the discovery domain and lists the clients that are its members:

  # isnsadm list-dd -v domain_name

▼ How to Display the Status of Clients

- Select one of the following to display client status:
  
  - Show the status of all clients:
    
    # isnsadm list-node -v
  
  - Show the status of only the clients that are targets, that is, storage objects:
    
    # isnsadm list-node -t
How to Remove a Client from a Discovery Domain

1. Use the “ISNS Server Management” RBAC profile to obtain the authorizations needed for managing the iSNS service.
   
   Roles contain authorizations and privileged commands. For more information about roles, see “Initially Configuring RBAC (Task Map)” in Oracle Solaris 11.1 Administration: Security Services.

2. List the clients to identify the one you want to remove.
   
   ```
   # isnsadm list-node -v
   ```

   Output:
   ```
   iSCSI Name: ign.1986-03.com.sun:02:000001c9f10da.45173FEA.engr
   Alias: STKS320_NAS
   Type: Target
   Network Entity: SE5310
   Portal: 172.20.57.95:3260
   Portal Group: 1
   Portal: 172.20.56.95:3260
   Portal Group: 1
   DD Name: Research,Finance
   ```

   The output shows the client’s iSCSI name and the name of the discovery domains of which it is a member.

3. Remove the client from the discovery domain.
   
   ```
   # isnsadm remove-node -d domain_name iSCSI_name
   ```

How to Remove a Discovery Domain from a Discovery Domain Set

1. Use the “ISNS Server Management” RBAC profile to obtain the authorizations needed for managing the iSNS service.
   
   Roles contain authorizations and privileged commands. For more information about roles, see “Initially Configuring RBAC (Task Map)” in Oracle Solaris 11.1 Administration: Security Services.

2. List the discovery domains to identify the one you want to remove.
   
   ```
   # isnsadm list-dd -v
   ```

3. Remove the discovery domain from the discovery domain set.
   
   ```
   # isnsadm remove-dd set_name domain_name
   ```
How to Disable a Discovery Domain Set

1 Use the “ISNS Server Management” RBAC profile to obtain the authorizations needed for managing the ISNS service.
   Roles contain authorizations and privileged commands. For more information about roles, see “Initially Configuring RBAC (Task Map)” in Oracle Solaris 11.1 Administration: Security Services.

2 Deactivate a discovery domain set:
   # isnsadm disable-dd-set set_name

3 Verify that the state of the discovery domain set has changed to Disabled:
   # isnsadm list-dd-set set_name

How to Remove a Discovery Domain Set

After you remove a discovery domain set, its discovery domains remain. A discovery domain must be a member of at least one discovery domain set.

1 Use the “ISNS Server Management” RBAC profile to obtain the authorizations needed for managing the ISNS service.
   Roles contain authorizations and privileged commands. For more information about roles, see “Initially Configuring RBAC (Task Map)” in Oracle Solaris 11.1 Administration: Security Services.

2 List the discovery domain sets to identify the one you want to remove.
   # isnsadm list-dd-set -v

3 Remove the discovery domain set.
   # isnsadm remove-dd-set set_name
CHAPTER 13

The format Utility (Reference)

This chapter describes the format utility’s menus and commands.

This is a list of the reference information in this chapter.

- “Recommendations and Requirements for Using the format Utility” on page 269
- “format Menu and Command Descriptions” on page 270
- “Rules for Input to format Commands” on page 276
- “Getting Help on the format Utility” on page 277

For a overview of when to use the format utility, see “format Utility” on page 168.

Recommendations and Requirements for Using the format Utility

You must assume the root role or become an administrator to use the format utility. See “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services, Otherwise, the following error message is displayed when you try to use the format utility:

```
$ format
Searching for disks...done
No permission (or no disks found)!
```
format Menu and Command Descriptions

The format menu contents are displayed as follows:

**FORMAT MENU:**
- disk  - select a disk
- type - select (define) a disk type
- partition - select (define) a partition table
- current - describe the current disk
- format - format and analyze the disk
- fdisk - run the fdisk program (x86 only)
- repair - repair a defective sector
- label - write label to the disk
- analyze - surface analysis
- defect - defect list management
- backup - search for backup labels
- verify - read and display labels
- save - save new disk/partition definitions
- inquiry - show vendor, product and revision
- volname - set 8-character volume name
- !<cmd> - execute <cmd>, then return
- quit

The following table describes the main menu items for the format utility.

**TABLE 13-1**  The Main Menu Item Descriptions for the format Utility

<table>
<thead>
<tr>
<th>Menu Item</th>
<th>Command or Menu?</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>disk</td>
<td>Command</td>
<td>Lists all of the system's drives. Also lets you choose the disk you want to use in subsequent operations. This disk is referred to as the current disk.</td>
</tr>
<tr>
<td>type</td>
<td>Command</td>
<td>Identifies the manufacturer and model of the current disk. Also displays a list of known drive types. Choose the Auto configure option for all SCSI-2 disk drives.</td>
</tr>
<tr>
<td>partition</td>
<td>Menu</td>
<td>Creates and modifies slices. For more information, see &quot;partition Menu&quot; on page 272.</td>
</tr>
</tbody>
</table>
| current   | Command          | Displays the following information about the current disk:

- Device name and device type
- Number of cylinders, alternate cylinders, heads and sectors
- Physical device name |
### Table 13-1: The Main Menu Item Descriptions for the format Utility (Continued)

<table>
<thead>
<tr>
<th>Menu Item</th>
<th>Command or Menu?</th>
<th>Description</th>
</tr>
</thead>
</table>
| format    | Command          | Formats the current disk by using one of these sources of information in this order:  
1. Information that is found in the format.dat file  
2. Information from the automatic configuration process  
3. Information that you type at the prompt if no format.dat entry exists  

This command does not apply to IDE disks. IDE disks are preformatted by the manufacturer. |
| fdisk     | Menu             | x86 platform only: Runs the fdisk program to create a Solaris fdisk partition.  
The fdisk command cannot be used on disks with an EFI label that are greater than 1 terabyte in size. |
| repair    | Command          | Repairs a specific block on the current disk. |
| label     | Command          | Writes a new label to the current disk. |
| analyze   | Menu             | Runs read, write, and compare tests. For more information, see “analyze Menu” on page 273. |
| defect    | Menu             | Retrieves and displays defect lists. For more information, see “defect Menu” on page 275. This feature does not apply to IDE disks. IDE disks manage defects automatically. |
| backup    | Command          | VTOC – Searches for backup labels.  
EFI – Not supported. |
| verify    | Command          | Displays the following information about the current disk:  
■ Device name and device type  
■ Number of cylinders, alternate cylinders, heads and sectors  
■ Partition table |
| save      | Command          | VTOC – Saves new disk and partition information.  
EFI – Not applicable. |
| inquiry   | Command          | SCSI disks only – Displays the vendor, product name, and revision level of the current drive. |
| volname   | Command          | Labels the disk with a new eight-character volume name that you specify. |
| quit      | Command          | Exits the format menu. |
**partition Menu**

The partition menu contents are displayed as follows:

```
format> partition
PARTITION MENU:
  0  - change '0' partition
  1  - change '1' partition
  2  - change '2' partition
  3  - change '3' partition
  4  - change '4' partition
  5  - change '5' partition
  6  - change '6' partition
  7  - change '7' partition
select - select a predefined table
modify - modify a predefined partition table
name - name the current table
print - display the current table
label - write partition map and label to the disk
quit
```

The following table describes the partition menu items.

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>change 'n' partition</td>
<td>Enables you to specify the following information for the new partition:</td>
</tr>
<tr>
<td></td>
<td>■ Identification tag</td>
</tr>
<tr>
<td></td>
<td>■ Permission flags</td>
</tr>
<tr>
<td></td>
<td>■ Starting cylinder</td>
</tr>
<tr>
<td></td>
<td>■ Size</td>
</tr>
<tr>
<td>select</td>
<td>Enables you to choose a predefined partition table.</td>
</tr>
<tr>
<td>modify</td>
<td>Enables you to change all the slices in the partition table. This command</td>
</tr>
<tr>
<td></td>
<td>is preferred over the individual change 'x' partition commands.</td>
</tr>
<tr>
<td>name</td>
<td>Enables you to specify a name for the current partition table.</td>
</tr>
<tr>
<td>print</td>
<td>Displays the current partition table.</td>
</tr>
<tr>
<td>label</td>
<td>Writes the partition map and the label to the current disk.</td>
</tr>
<tr>
<td>quit</td>
<td>Exits the partition menu.</td>
</tr>
</tbody>
</table>

**x86: fdisk Menu**

The fdisk menu is available on x86 based systems only and appears similar to the following.
format> fdisk
    Total disk size is 8924 cylinders
    Cylinder size is 16065 (512 byte) blocks

<table>
<thead>
<tr>
<th>Partition</th>
<th>Status</th>
<th>Type</th>
<th>Start</th>
<th>End</th>
<th>Length</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>EFI</td>
<td>0</td>
<td>8924</td>
<td>8925</td>
<td>100</td>
<td></td>
</tr>
</tbody>
</table>

SELECT ONE OF THE FOLLOWING:
1. Create a partition
2. Specify the active partition
3. Delete a partition
4. Change between Solaris and Solaris2 Partition IDs
5. Edit/View extended partitions
6. Exit (update disk configuration and exit)
7. Cancel (exit without updating disk configuration)
Enter Selection:

The following table describes the fdisk menu items.

<table>
<thead>
<tr>
<th>Menu Item</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Create a partition</td>
<td>Creates an fdisk partition. You must create a separate partition for each OS such as Oracle Solaris or DOS. There is a maximum of four partitions per disk. You are prompted for the size of the fdisk partition as a percentage of the disk.</td>
</tr>
<tr>
<td>Specify the active partition</td>
<td>Enables you to specify the partition to be used for booting. This menu item identifies where the first stage boot program looks for the second stage boot program.</td>
</tr>
<tr>
<td>Delete a partition</td>
<td>Deletes a previously created partition. This command destroys all the data in the partition.</td>
</tr>
<tr>
<td>Change between Solaris and Solaris2 Partition IDs</td>
<td>Changes partition IDs from 130 (0x82) to 191 (0xbf) and back again.</td>
</tr>
<tr>
<td>Edit/View extended partitions</td>
<td>Manages partition information that is generally used for booting.</td>
</tr>
<tr>
<td>Exit (update disk configuration and exit)</td>
<td>Writes a new version of the partition table and exits the fdisk menu.</td>
</tr>
<tr>
<td>Cancel (exit without updating disk configuration)</td>
<td>Exits the fdisk menu without modifying the partition table.</td>
</tr>
</tbody>
</table>

analyze Menu

The analyze menu contents are displayed as follows:
format> analyze

ANALYZE MENU:

read   - read only test  (doesn't harm SunOS)
refresh - read then write  (doesn't harm data)
test   - pattern testing (doesn't harm data)
write  - write then read   (corrupts data)
compare - write, read, compare (corrupts data)
purge  - write, read, write (corrupts data)
verify - write entire disk, then verify (corrupts data)
print  - display data buffer
setup  - set analysis parameters
config - show analysis parameters
quit

The following table describes the analyze menu items.

TABLE 13–4     Descriptions for analyze Menu Items

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>read</td>
<td>Reads each sector on the current disk. Repairs defective blocks as a default.</td>
</tr>
<tr>
<td>refresh</td>
<td>Reads then writes data on the current disk without harming the data. Repairs defective blocks as a default.</td>
</tr>
<tr>
<td>test</td>
<td>Writes a set of patterns to the disk without harming the data. Repairs defective blocks as a default.</td>
</tr>
<tr>
<td>write</td>
<td>Writes a set of patterns to the disk then reads back the data on the disk. Destroys existing data on the disk. Repairs defective blocks as a default.</td>
</tr>
<tr>
<td>compare</td>
<td>Writes a set of patterns to the disk, reads back the data, and then compares it to the data in the write buffer. Destroys existing data on the disk. Repairs defective blocks as a default.</td>
</tr>
<tr>
<td>purge</td>
<td>Removes all data from the disk so that the data cannot be retrieved by any means. Data is removed by writing three distinct patterns over the entire disk (or a section of the disk). If the verification passes, a hex-bit pattern is written over the entire disk (or a section of the disk). Repairs defective blocks as a default.</td>
</tr>
<tr>
<td>verify</td>
<td>In the first pass, writes unique data to each block on the entire disk. In the next pass, reads and verifies the data. Destroys existing data on the disk. Repairs defective blocks as a default.</td>
</tr>
<tr>
<td>print</td>
<td>Displays the data in the read/write buffer.</td>
</tr>
</tbody>
</table>
TABLE 13-4 Descriptions for analyze Menu Items (Continued)

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
</table>
| setup      | Enables you to specify the following analysis parameters:  
Analyze entire disk? yes  
Starting block number: depends on drive  
Ending block number: depends on drive  
Loop continuously? no  
Number of passes: 2  
Repair defective blocks? yes  
Stop after first error? no  
Use random bit patterns? no  
Number of blocks per transfer: 126 (0/n/nn)  
Verify media after formatting? yes  
Enable extended messages? no  
Restore defect list? yes  
Restore disk label? yes |
| config     | Displays the current analysis parameters. |
| quit       | Exits the analyze menu. |

defect Menu

The defect menu contents are displayed as follows:

format> defect

DEFECT MENU:  
primary - extract manufacturer’s defect list  
grown - extract manufacturer’s and repaired defects lists  
both - extract both primary and grown defects lists  
print - display working list  
dump - dump working list to file  
quit

defect>

The following table describes the defect menu items.

TABLE 13-5 The defect Menu Item Descriptions

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>primary</td>
<td>Reads the manufacturer’s defect list from the disk drive and updates the in-memory defect list.</td>
</tr>
<tr>
<td>grown</td>
<td>Reads the grown defect list and then updates the in-memory defect list. Grown defects are defects that have been detected during analysis.</td>
</tr>
<tr>
<td>both</td>
<td>Reads both the manufacturer’s defect list and the grown defect list. Then, updates the in-memory defect list.</td>
</tr>
</tbody>
</table>
### Rules for Input to format Commands

When you use the `format` utility, you need to provide various kinds of information. This section describes the rules for this information. For information on using `format`'s help facility when you specify data, see “Getting Help on the format Utility” on page 277.

### Specifying Numbers to format Commands

Several places in the `format` utility require number as input. You must either specify the appropriate data or select a number from a list of choices. In either case, the help facility causes `format` to display the upper and lower limits of the number expected. Simply enter the appropriate number. The number is assumed to be in decimal format unless a base is explicitly specified as part of the number (for example, `0x` for hexadecimal).

The following are examples of integer input:

```
Enter number of passes [2]: 34
Enter number of passes [34] 0xf
```

### Specifying format Command Names

Command names are needed as input whenever the `format` utility displays a menu prompt. You can abbreviate the command names, as long as what you type is sufficient to uniquely identify the command desired.

For example, use `p` to access the `partition` menu from the `format` menu. Then, type `p` to display the current slice table.

```
format> p
PARTITION MENU:
   0 - change '0' partition
   1 - change '1' partition
   2 - change '2' partition
   3 - change '3' partition
   4 - change '4' partition
   5 - change '5' partition
```
Specifying Disk Names to `format` Commands

At certain points in the `format` utility, you must name something. In these cases, you are free to specify any string you want for the name. If the name has white space in it, the entire name must be enclosed in double quotation marks (" "). Otherwise, only the first word of the name is used.

For example, if you want to identify a specific partition table for a disk, you can use the `name` subcommand that is available from the `partition` menu:

```
partition> name
Enter table name (remember quotes): "new disk3"
```

Getting Help on the `format` Utility

The `format` utility provides a help facility that you can use whenever the `format` utility is expecting input. You can request help about what input is expected by typing a question mark (?). The `format` utility displays a brief description of what type of input is needed.

If you type a `?` at a menu prompt, a list of available commands is displayed.

The man pages associated with the `format` utility include the following:

- `format(1M)` – Describes the basic `format` utility capabilities and provides descriptions of all command-line variables.
- `format.dat(4)` – Describes disk drive configuration information for the `format` utility.
Managing File Systems is one of your most important system administration tasks.

This is a list of the overview information in this chapter:

- “What’s New in Oracle Solaris File Systems?” on page 279
- “Where to Find File System Management Tasks” on page 280
- “Overview of File Systems” on page 280
- “Default Oracle Solaris File Systems” on page 285
- “Overview of Mounting and Unmounting File Systems” on page 287
- “Determining a File System’s Type” on page 291

What’s New in Oracle Solaris File Systems?

Shared File Systems Across Boot Environments

A mechanism that enables automatic data sharing across different boot environments is available in this release. These shared directories are stored in the rpool/VARSHARE file system that is mounted at /var/share. Placement of shared data in the /var directory reduces the amount of space needed for all boot environments.

For example:

```bash
# ls /var/share
audit cores crash mail
```

The /var/share file system generally requires no administration, with the exception of ensuring that the /var components do not fill the root file system.

Symbolic links are automatically created from /var to the /var/share components listed above for compatibility purposes. For more information, see datasets(5).
Where to Find File System Management Tasks

Use these references to find step-by-step instructions for managing file systems.

<table>
<thead>
<tr>
<th>File System Management Task</th>
<th>For More Information</th>
</tr>
</thead>
</table>
| Connect and configure new disk devices. | Chapter 7, "Managing Disks (Overview)"
| Create and mount new file systems. | Chapter 15, “Creating and Mounting File Systems (Tasks)”
| Make remote files available to users. | Chapter 2, “Network File System Administration (Tasks),” in Managing Network File Systems in Oracle Solaris 11.1

Overview of File Systems

A file system is a structure of directories that is used to organize and store files.

The term file system is used to describe the following:
- A particular type of file system: disk-based, network-based, or virtual
- The entire file tree, beginning with the root (/) directory
- The data structure of a disk slice or other media storage device
- A portion of a file tree structure that is attached to a mount point on the main file tree so that the files are accessible

Usually, you know from the context which meaning is intended.

The Oracle Solaris OS uses the virtual file system (VFS) architecture, which provides a standard interface for different file system types. The VFS architecture enables the kernel to handle basic operations, such as reading, writing, and listing files. The VFS architecture also makes it easier to add new file systems.

Types of Oracle Solaris File Systems

The Oracle Solaris OS supports three types of file systems:
- Disk-based
- Network-based
- Virtual

To identify the file system type, see “Determining a File System’s Type” on page 291.
Disk-based file systems are stored on physical media such as hard disks and DVDs. Disk-based file systems can be written in different formats. The available formats are described in the following table.

<table>
<thead>
<tr>
<th>Disk-Based File System</th>
<th>Format Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ZFS</td>
<td>ZFS is the default disk-based and root filesystem in the Oracle Solaris 11 release. For more information, see the Oracle Solaris 11.1 Administration: ZFS File Systems.</td>
</tr>
<tr>
<td>UFS</td>
<td>Legacy UNIX filesystem (based on the BSD Fast Filesystem that was provided in the 4.3 Tahoe release).</td>
</tr>
<tr>
<td>HSFS</td>
<td>High Sierra, Rock Ridge, and ISO 9660 filesystem. High Sierra is the first CD-ROM filesystem. ISO 9660 is the official standard version of the High Sierra filesystem. The HSFS filesystem is used on CD-ROMs, and is a read-only filesystem. Oracle Solaris HSFS supports Rock Ridge extensions to ISO 9660. When present on a CD-ROM, these extensions provide all filesystem features and file types, except for writability and hard links.</td>
</tr>
<tr>
<td>PCFS</td>
<td>PC filesystem, which allows read- and write- access to data and programs on DOS-formatted disks that are written for DOS-based personal computers.</td>
</tr>
<tr>
<td>UDFS</td>
<td>The Universal Disk Format (UDFS) filesystem, the industry-standard format for storing information on the optical media technology called DVD (Digital Versatile Disc or Digital Video Disc).</td>
</tr>
</tbody>
</table>

Each type of disk-based file system is customarily associated with a particular media device, as follows:

- ZFS or UFS with hard disk
- HSFS with CD-ROM
- PCFS with USB diskette
- UDF with DVD

However, these associations are not restrictive. For example, DVDs can have ZFS or UFS file systems created on them.

**The Universal Disk Format (UDFS) File System**

For information about creating a UDFS file system on removable media, see “How to Create a File System on Removable Media” on page 23.

The UDF file system is the industry-standard format for storing information on DVD (Digital Versatile Disc or Digital Video Disc) optical media.
The UDF filesystem is provided as dynamically loadable 32-bit and 64-bit modules, with system administration utilities for creating, mounting, and checking the file system on both SPARC and x86 platforms. The Oracle Solaris UDF file system works with supported ATAPI and SCSI DVD drives, CD-ROM devices, and disk drives. In addition, the Oracle Solaris UDF file system is fully compliant with the UDF 1.50 specification.

The UDF file system provides the following features:

- Ability to access the industry-standard CD-ROM and DVD-ROM media when they contain a UDF file system
- Flexibility in exchanging information across platforms and operating systems
- A mechanism for implementing new applications rich in broadcast-quality video, high-quality sound, and interactivity using the DVD video specification based on UDF format

The following features are not included in the UDF file system:

- Support for write-once media, (CD-RW), with either the sequential disk-at-once recording and incremental recording

The UDF file system requires the following:

- Supported SPARC or x86 platform
- Supported CD-ROM or DVD-ROM device

The Oracle Solaris UDF file system implementation provides the following:

- Support for industry-standard read/write UDF version 1.50
- Fully internationalized file system utilities

**Network-Based File Systems**

Network-based file systems can be accessed from the network. Typically, network-based file systems reside on one system, typically a server, and are accessed by other systems across the network.

With the NFS service, you can provide distributed resources (files or directories) by sharing them from a server and mounting them on individual clients. For more information, see “The NFS Environment” on page 288.

With the Oracle SMB service, you can provide distributed resources (files or directories) to Windows and Mac OS systems by sharing them from a server and mounting them on individual clients. For more information, see “The Oracle Solaris SMB Service” on page 290.

**Virtual File Systems**

Virtual file systems are memory-based file systems that provide access to special kernel information and facilities. Most virtual file systems do not use file system disk space. Also, some virtual file systems, such as the temporary file system (TMPFS), use the swap space on a disk.
**Temporary File System**

The temporary file system (TMPFS) uses local memory for file system reads and writes. Using TMPFS can improve system performance by saving the cost of reading and writing temporary files to a local disk or across the network. For example, temporary files are created when you compile a program. The OS generates a much disk activity or network activity while manipulating these files. Using TMPFS to hold these temporary files can significantly speed up their creation, manipulation, and deletion.

Files in TMPFS file systems are not permanent. These files are deleted when the file system is unmounted and when the system is shut down or rebooted.

TMPFS is the default file system type for the `/tmp` directory in the Oracle Solaris OS. You can copy or move files into or out of the `/tmp` directory, just as you would in a ZFS or UFS file system.

The TMPFS file system uses swap space as a temporary backing store.

If a system with a TMPFS file system does not have adequate swap space, two problems can occur:

- The TMPFS file system can run out of space, just as regular file systems do.
- Because TMPFS allocates swap space to save file data (if necessary), some programs might not execute because of insufficient swap space.

For information about creating TMPFS file systems, see Chapter 15, "Creating and Mounting File Systems (Tasks)." For information about increasing swap space, see Chapter 16, "Configuring Additional Swap Space (Tasks)."

**The Loopback File System**

The loopback file system (LOFS) lets you create a new virtual file system so that you can access files by using an alternative path name. For example, you can create a loopback mount of the root (`/`) directory on `/tmp/newroot`. This loopback mounts make the entire file system hierarchy appear as if it is duplicated under `/tmp/newroot`, including any file systems mounted from NFS servers. All files will be accessible either with a path name starting from root (`/`), or with a path name that starts from `/tmp/newroot`.

For information on how to create LOFS file systems, see Chapter 15, "Creating and Mounting File Systems (Tasks)."

**Process File System**

The process file system (PROCFS) resides in memory and contains a list of active processes, by process number, in the `/proc` directory. Information in the `/proc` directory is used by commands such as `ps`. Debuggers and other development tools can also access the address space of the processes by using file system calls.
Caution – Do not delete files in the /proc directory. The deletion of processes from the /proc directory does not kill them. /proc files do not use disk space, so there is no reason to delete files from this directory.

The /proc directory does not require administration.

Additional Virtual File Systems

These additional types of virtual file systems are listed for your information. They do not require administration.

<table>
<thead>
<tr>
<th>Virtual File System</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CTFS</td>
<td>CTFS (the contract file system) is the interface for creating, controlling, and observing contracts. A contract enhances the relationship between a process and the system resources it depends on by providing richer error reporting and (optionally) a means of delaying the removal of a resource. The service management facility (SMF) uses process contracts (a type of contract) to track the processes which compose a service, so that a failure in a part of a multi-process service can be identified as a failure of that service.</td>
</tr>
<tr>
<td>FIFOFS (first-in first-out)</td>
<td>Named pipe files that give processes common access to data</td>
</tr>
<tr>
<td>FDFS (file descriptors)</td>
<td>Provides explicit names for opening files by using file descriptors</td>
</tr>
<tr>
<td>MNTFS</td>
<td>Provides read-only access to the table of mounted file systems for the local system</td>
</tr>
<tr>
<td>NAMEFS</td>
<td>Used mostly by STREAMS for dynamic mounts of file descriptors on top of files</td>
</tr>
<tr>
<td>OBJFS</td>
<td>The OBJFS (object) file system describes the state of all modules currently loaded by the kernel. This file system is used by debuggers to access information about kernel symbols without having to access the kernel directly.</td>
</tr>
<tr>
<td>SHAREFS</td>
<td>Provides read-only access to the table of shared file systems for the local system</td>
</tr>
<tr>
<td>SPECFS (special)</td>
<td>Provides access to character special devices and block devices</td>
</tr>
<tr>
<td>SWAPFS</td>
<td>Used by the kernel for swapping</td>
</tr>
</tbody>
</table>
**Extended File Attributes**

The ZFS, UFS, NFS, and TMPFS file systems have been enhanced to include extended file attributes. Extended file attributes enable application developers to associate specific attributes to a file. For example, a developer of an application used to manage a windowing system might choose to associate a display icon with a file. Extended file attributes are logically represented as files within a hidden directory that is associated with the target file.

You can use the `runat` command to add attributes and execute shell commands in the extended attribute namespace. This namespace is a hidden attribute directory that is associated with the specified file.

To use the `runat` command to add attributes to a file, you first have to create the attributes file.

```
$ runat filea cp /tmp/attrdata attr.1
```

Then, use the `runat` command to list the attributes of the file.

```
$ runat filea ls -l
```

For more information, see the `runat(1)` man page.

Many Oracle Solaris file system commands have been modified to support file system attributes by providing an attribute-aware option. Use this option to query, copy, or find file attributes. For more information, see the specific man page for each file system command.

**Swap Space**

The Oracle Solaris OS uses some disk slices for temporary storage rather than for file systems. These slices are called swap slices, or swap space. Swap space is used for virtual memory storage areas when the system does not have enough physical memory to handle current processes.

Since many applications rely on swap space, you should know how to plan for, monitor, and add more swap space, when needed. For an overview about swap space and instructions for adding swap space, see Chapter 16, “Configuring Additional Swap Space (Tasks).”

**Default Oracle Solaris File Systems**

The ZFS file system is hierarchical, starting with the root directory (/) and continuing downwards through a number of directories. The Oracle Solaris installation process enables you to install a default set of directories and uses a set of conventions to group similar types of files together.

For a brief overview of Oracle Solaris file systems and directories, see `filesystem(5)`.

The following table provides a summary of the default Oracle Solaris file systems.
TABLE 14–1 The Default Oracle Solaris File Systems

<table>
<thead>
<tr>
<th>File System or Directory</th>
<th>File System Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>root (/)</td>
<td>ZFS</td>
<td>The top of the hierarchical file tree. The root (/) directory contains the directories and files that are critical for system operation, such as the kernel, the device drivers, and the programs used to boot the system. The root (/) directory also contains the mount point directories where local and remote file systems can be attached to the file tree.</td>
</tr>
<tr>
<td>/usr</td>
<td>ZFS</td>
<td>System files and directories that can be shared with other users. Files that run only on certain types of systems are in the /usr directory (for example, SPARC executables). Files that can be used on all types of systems, such as the man pages, might be placed in the /usr/share directory.</td>
</tr>
<tr>
<td>/export/home or /home</td>
<td>NFS or ZFS</td>
<td>The mount point for user home directories, which store user work files. By default, the /home directory is an automounted file system.</td>
</tr>
<tr>
<td>/var</td>
<td>ZFS</td>
<td>System files and directories that are likely to change or grow over the life of the local system. These include system logs, such as vi and ex backup files.</td>
</tr>
<tr>
<td>/opt</td>
<td>NFS or ZFS</td>
<td>Optional mount point for third-party software. On some systems, the /opt directory might be a UFS file system or ZFS file system.</td>
</tr>
<tr>
<td>/tmp</td>
<td>TMPFS</td>
<td>Temporary files, which are removed each time the system is booted or the /tmp file system is unmounted.</td>
</tr>
<tr>
<td>/proc</td>
<td>PROCFS</td>
<td>A list of active processes, by process number.</td>
</tr>
<tr>
<td>/etc/mnttab</td>
<td>MNTFS</td>
<td>A virtual file system that provides read-only access to the table of mounted file systems for the local system.</td>
</tr>
<tr>
<td>/system/volatile</td>
<td>TMPFS</td>
<td>A memory-based file system for storing temporary files that are not needed after the system is booted.</td>
</tr>
<tr>
<td>/system/contract</td>
<td>CTFS</td>
<td>A virtual file system that maintains contract information.</td>
</tr>
<tr>
<td>/system/object</td>
<td>OBJFS</td>
<td>A virtual file system that is used by debuggers to access information about kernel symbols without having to access the kernel directly.</td>
</tr>
</tbody>
</table>
Overview of Mounting and Unmounting File Systems

Before you can access the files on a file system, you need to mount the file system. When you mount a file system, you attach that file system to a directory (mount point) and make it available to the system. The root (/) file system is always mounted. Any other file system can be connected or disconnected from the root (/) file system.

Most file systems are automatically mounted by SMF services at system boot time. Generally, you do not need to mount or unmount file systems manually. For more information about mounting different file system types, see “Mounting and Unmounting Oracle Solaris File Systems” on page 294.

When you mount a file system, any files or directories in the underlying mount point directory are unavailable as long as the file system is mounted. These files are not permanently affected by the mounting process. They become available again when the file system is unmounted. However, mount directories are typically empty because you usually do not want to obscure existing files.


The Mounted File System Table

Whenever you mount or unmount a file system, the /etc/mnttab (mount table) file is modified with the list of currently mounted file systems. You can display the contents of this file by using the cat or more commands. However, you cannot edit this file. Here is an example of an /etc/mnttab file:

```
$ more /etc/mnttab
rpool/ROOT/zfsBE / zfs dev=3390002 0
/devices /devices devfs dev=8580000 1337114941
/dev /dev dev dev=85c0000 1337114941
ctfs /system/contract ctrfs dev=8600001 1337114941
proc /proc proc dev=8600000 1337114941
mnttab /etc/mnttab mntfs dev=86c0000 1337114941
swap /system/volatile tmpfs xattr,dev=8700001 1337114941
objfs /system/object objfs dev=8740001 1337114941
sharefs /etc/dfs/sharetab sharefs dev=8780001 1337114941
/usr/lib/libc/libc_hwcap2.so.1 /lib/libc.so.1 lofs dev=3390001 1337114969
fd /dev/fd fd rw,dev=8800001 1337114969
rpool/ROOT/zfsBE/var /var zfs rw,devices, 
setuid,nobmand,exec,
rstchown,xattr,atime,dev=3390003 1337114969
swap /tmp tmpfs xattr,dev=8700002 1337114969
rpool/VARSHARE /var/share zfs rw,devices,setuid,nobmand,exec,
rstchown,xattr,atime,dev=3390004 1337114969
```
The Virtual File System Table

Most file systems are mounted automatically by an SMF service at system boot time.

You might need to edit the /etc/vfstab file to mount legacy or remote file systems or to make changes to the ZFS swap volume. For information about changing a ZFS swap volume, see Chapter 16, “Configuring Additional Swap Space (Tasks).”

To add an entry for mounting a legacy or remote file system, the information you need to specify is as follows:

- The device or the NFS server where the file system resides
- The file system mount point
- File system type
- Whether you want the file system to mount automatically when the system boots (by using the mountall command)
- Any mount options

The following vfstab example is from a system that has a ZFS root file system. In addition, this system is mounting a remote file system, /users/data, from the NFS server, neo.

```
# cat /etc/vfstab
#device device mount FS fsck mount mount
#to mount to fsck point type pass at boot options
#
fd - /dev/fd fd - no -
/proc - /proc proc - no -
/dev/zvol/dsk/rpool/swap - - swap - no -
/devices - /devices devfs - no -
sharefs - /etc/dfs/sharetab/swap - - no -
cvfs - /system/contract cvfs - no -
objs - /system/object objs - no -
swap - /tmp tmpfs - yes -
neo:/users/data - /data nfs - yes -
```

ZFS file systems are mounted automatically by the SMF service at boot time. You can mount ZFS file systems from the vfstab by using the legacy mount feature. For more information, see Oracle Solaris 11.1 Administration: ZFS File Systems.

For descriptions of each /etc/vfstab field and information on how to edit and use the file, see vfstab(4).

The NFS Environment

NFS is a distributed file system service that can be used to share resources (files or directories) from one system, typically a server, with other systems on the network. For example, you might want to share third-party applications or source files with users on other systems.
NFS makes the actual physical location of the resource irrelevant to the user. Instead of placing copies of commonly used files on every system, NFS allows you to place one copy on one system's disk and let all other systems access it from the network. Under NFS, remote files are virtually indistinguishable from local files.

For more information, see Chapter 4, “Managing Network File Systems (Overview),” in Oracle Solaris Administration: Network Services.

A system becomes an NFS server if it has resources to share on the network. A server keeps a list of currently shared resources and their access restrictions (such as read/write or read-only access).

When you share a resource, you make it available for mounting by remote systems.

You can share a resource in these ways:

- Create a ZFS share by setting the ZFS `share.nfs` property. For example:

  ```
  # zfs set share.nfs=on tank/home
  ```

- Create a legacy share by using the `share` command.

  ```
  # share -F nfs /ufsfs
  ```

For a complete description of NFS, see Chapter 4, “Managing Network File Systems (Overview),” in Oracle Solaris Administration: Network Services.

**NFS Version 4**

Oracle’s implementation of the NFS version 4 distributed file access protocol is included in the Oracle Solaris release.

NFS version 4 integrates file access, file locking, and mount protocols into a single, unified protocol to ease traversal through a firewall and improve security. The Oracle Solaris implementation of NFS version 4 is fully integrated with Kerberos V5, also known as SEAM, thus providing authentication, integrity, and privacy. NFS version 4 also enables the negotiation of security flavors to be used between the client and the server. With NFS version 4, a server can offer different security flavors for different file systems.

For more information about NFS Version 4 features, see “What’s New With the NFS Service” in Oracle Solaris Administration: Network Services.

**Automounting (autofs)**

You can mount NFS file system resources by using a client-side service called automounting (or `autofs`). The autosfs service enables a system to automatically mount and unmount NFS resources whenever you access them. The resource remains mounted as long as you remain in the directory and are using a file within that directory. If the resource is not accessed for a certain period of time, it is automatically unmounted.
The autofs service provides the following features:

- NFS resources don’t need to be mounted when the system boots, which saves booting time.
- Users don’t need to know the root password to mount and unmount NFS resources.
- Network traffic might be reduced because NFS resources are mounted only when they are in use.

The autofs service is initialized by the automount utility, which runs automatically when a system is booted. The automount daemon runs continuously and is responsible for the mounting and unmounting of NFS file systems on an as-needed basis. By default, the /home file system is mounted by the automount daemon.

With autofs, you can specify multiple servers to provide the same file system. This way, if one of these servers is down, autofs can try to mount the file system from another machine.

For complete information on how to set up and administer autofs, see Chapter 2, “Network File System Administration (Tasks),” in Managing Network File Systems in Oracle Solaris 11.1.

The Oracle Solaris SMB Service

The Oracle Solaris OS provides a Server Message Block (SMB) protocol server and client implementation that includes support for numerous SMB dialects including NTLM 0.12 and Common Internet File System (CIFS). The terms CIFS and SMB can be considered interchangeable.

The Solaris SMB server allows a native Oracle Solaris system to serve files as SMB shares to SMB enabled clients that mount the file system shares. A Windows, Mac OS, or Solaris client can interoperate with the Solaris SMB server as it would with a Windows server. A Solaris SMB server can operate in either workgroup mode or in domain mode. In workgroup mode, the Solaris SMB server is responsible for authenticating users locally when access is requested to shared resources. This authentication process is referred to as local login. In domain mode, the Solaris SMB server uses pass-through authentication, in which user authentication is delegated to a domain controller.

For more information, see Managing SMB File Sharing and Windows Interoperability in Oracle Solaris 11.1.
Determining a File System's Type

You can determine a file system's type by using one of the following:

- The `FS type` field in the virtual file system table (the `/etc/vfstab` file)
- The `/etc/default/fs` file for local file systems
- The `/etc/dfs/fstypes` file for NFS file systems

How to Determine a File System's Type

These commands work whether or not the file system is mounted.

If you have the raw device name of a disk slice, you can use the `fstyl` command to determine a file system's type (if the disk slice contains a file system). For more information, see `fstyl(1M)`.

**EXAMPLE 14-1 Determining a File System’s Type**

The following example uses the `fstyl` command to determine the file system type.

```bash
# fstyl /dev/rdsk/c0t0d0s0
zfs
```

The following example uses the `/etc/vfstab` file to determine the file system type for the `/legacy` file system.

```bash
$ grep /legacy /etc/vfstab
/dev/dsk/c0t3d0s6 /dev/rdsk/c0t3d0s6 /legacy ufs 2 yes -
```
Creating and Mounting File Systems (Tasks)

This chapter describes how to create and mount ZFS, temporary (TMPFS), and loopback (LOFS) file systems. Because TMPFS and LOFS are virtual file systems, you actually “access” them by mounting them. In addition, creating and mounting a legacy UFS file system is also covered.

This is a list of the information in this chapter:

- “Creating Oracle Solaris File Systems” on page 293
- “Mounting and Unmounting Oracle Solaris File Systems” on page 294
- “Creating and Mounting Oracle Solaris File Systems” on page 298

Creating Oracle Solaris File Systems

This section provides an overview of creating Oracle Solaris file systems.

Creating ZFS File Systems

A ZFS file system is not directly tied to a specific disk partition. A ZFS file system is contained with a ZFS storage pool that can contain many devices. Either whole disks or disk slices can be added to a ZFS storage pool. Within a pool, you will probably want to create additional file systems. File systems provide points of administration that allow you to manage different sets of data within the same pool.

A ZFS file system is created by using the `zfs create` command. A ZFS file system is automatically mounted when it is created. For more information, see “How to Create an ZFS File System” on page 298.

For more information about creating ZFS storage pools and file systems, see Oracle Solaris 11.1 Administration: ZFS File Systems.
Creating a Temporary File System

A temporary file system (TMPFS) uses local memory for file system reads and writes. TMPFS file systems can improve system performance by saving the cost of reading and writing temporary files to a local disk or across the network. Files in TMPFS file systems do not survive across reboots or unmounts.

If you create multiple TMPFS file systems, be aware that they all use the same system resources. Files created under one TMPFS file system use up space available for any other TMPFS file system, unless you limit TMPFS sizes by using the \(-o\) size option of the mount command.

For more information about creating and mounting a TMPFS file system, see “How to Create and Mount a TMPFS File System” on page 300.

For general information, see the \tmpfs(7FS).

Creating a LOFS File System

An LOFS file system is a virtual file system that provides an alternate path to an existing file system. When other file systems are mounted onto an LOFS file system, the original file system does not change.

For more information about creating and mounting a LOFS file system, see “How to Create and Mount an LOFS File System” on page 301.

For general information, see the \lofs(7FS).

Note – Be careful when creating LOFS file systems. Because LOFS file systems are virtual file systems, the potential for confusing both users and applications is enormous.

Mounting and Unmounting Oracle Solaris File Systems

ZFS file systems are mounted and unmounted automatically. You can make a legacy UFS file system available by mounting it, which attaches the file system to the system directory tree at the specified mount point. The root (/) file system is always mounted.

The following table provides guidelines on mounting file systems based on how you use them.

<table>
<thead>
<tr>
<th>Mount Type Needed</th>
<th>Suggested Mount Method</th>
</tr>
</thead>
<tbody>
<tr>
<td>Local or remote file systems that need to be mounted infrequently.</td>
<td>The \mount command that you type manually from the command line.</td>
</tr>
</tbody>
</table>
Mount Type Needed | Suggested Mount Method
-------------------|----------------------------------
Local legacy UFS file systems that need to be mounted frequently. Local ZFS file systems are automatically mounted by an SMF service. | The `/etc/vfstab` file, which mounts the file system automatically when the system is booted in multi user state.
Remote legacy UFS file systems, such as home directories, that need to be mounted frequently. | - The `/etc/vfstab` file, which automatically mounts the file system when the system is booted in multiuser state.
| autosfs, which automatically mounts the file system when you access it or unmounts the file system when you change to another directory.

For more information on mounting removable media, see "Managing Removable Media (Overview)" on page 17.

You can determine which file systems are already mounted by using the `mount` command:

```
$ mount [ -v ]
```

The `-v` displays the list of mounted file systems in verbose mode.

**EXAMPLE 15-1  Determining Which File Systems Are Mounted**

This example shows how to use the `mount` command to display information about the file systems that are currently mounted.

```
$ mount
/ on rpool/ROOT/zfsBE read/write/setuid/devices/rstchown/dev=3390002 on Tue ... 
/devices on /devices read/write/setuid/devices/rstchown/dev=8580000 on Tue May 15 ... 
/dev on /dev read/write/setuid/devices/rstchown/dev=85c0000 on Tue May 15 14:49:01 2012 
/system/contract on ctrfs read/write/setuid/devices/rstchown/dev=8600001 on Tue May 15 ... 
/proc on proc read/write/setuid/devices/rstchown/dev=8600000 on Tue May 15 14:49:01 2012 
/etc/mnttab on mnttab read/write/setuid/devices/rstchown/dev=86c0001 on Tue May 15 14:49:01 ... 
/system/volatile on swap read/write/setuid/devices/rstchown/xattr/dev=8700001 on Tue May 15 ... 
/system/object on objfs read/write/setuid/devices/rstchown/dev=8740001 on Tue May 15 ... 
/etc/dfs/sharetab on sharefs read/write/setuid/devices/rstchown/xattr/dev=8780001 on Tue May 15 ... 
/lib/libc.so.1 on /usr/lib/libc_hwcap2.so.1 read/write/setuid/devices/rstchown/dev ... 
/dev/fd on fd read/write/setuid/devices/rstchown/dev=8880001 on Tue May 15 14:49:29 2012 
/var on rpool/ROOT/zfsBE/var read/write/setuid/devices/rstchown/nonbmand/exec/xattr/atime/ ... 
/tmp on swap read/write/setuid/devices/rstchown/xattr/dev=8700002 on Tue May 15 14:49:29 2012 
/var/share on rpool/VARSHARE read/write/setuid/devices/rstchown/nonbmand/exec/xattr/atime/ ... 
/home/rimmer on pluto:/export/home/rimmer remote/read/write/setuid/xattr ... 
```

This example shows how to use the `zfs mount` command to display information about ZFS file systems that are currently mounted.

```
$ zfs mount
rpool/ROOT/zfsBE  / 
rpool/ROOT/zfsBE  /var 
rpool/VARSHARE  /var/share 
```
Field Descriptions for the `/etc/vfstab` File

An entry in the `/etc/vfstab` file has seven fields, which are described in the following table.

<table>
<thead>
<tr>
<th>Field Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>device to mount</code></td>
<td>This field identifies one of the following:</td>
</tr>
<tr>
<td></td>
<td>- The block device name for a local legacy UFS file system (for example, <code>/dev/dsk/c8t1d0s7</code>).</td>
</tr>
<tr>
<td></td>
<td>- The resource name for a remote file system (for example, <code>myserver:/export/home</code>). After you add an entry for a remote system resource, be sure that the following service is enabled.</td>
</tr>
<tr>
<td></td>
<td>`# svc -a</td>
</tr>
<tr>
<td></td>
<td><code>disabled</code> May 14 <code>svc:/network/nfs/client:default</code></td>
</tr>
<tr>
<td></td>
<td><code># svcadm enable svc:/network/nfs/client:default</code></td>
</tr>
<tr>
<td></td>
<td>For more information about NFS, see <em>Managing Network File Systems in Oracle Solaris 11.1</em>.</td>
</tr>
<tr>
<td></td>
<td>- The swap volume (for example, <code>/dev/zvol/dsk/rpool/swap</code>).</td>
</tr>
<tr>
<td></td>
<td>- A directory for a virtual file system.</td>
</tr>
<tr>
<td><code>device to fsck</code></td>
<td>The raw (character) device name that corresponds to the legacy UFS file system identified by the <code>device to mount</code> field (for example, <code>/dev/dsk/c8t1d0s7</code>). This field determines the raw interface that is used by the <code>fsck</code> command. Use a dash (<code>-</code>) when there is no applicable device, such as for a read-only file system or a remote file system.</td>
</tr>
<tr>
<td><code>mount point</code></td>
<td>Identifies where to mount the legacy or remote file system (for example, <code>/data</code>).</td>
</tr>
<tr>
<td><code>FS type</code></td>
<td>Identifies the type of file system.</td>
</tr>
</tbody>
</table>
### TABLE 15–1  Field Descriptions for the `/etc/vfstab` File

(Continued)

<table>
<thead>
<tr>
<th>Field Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>fsck pass</td>
<td>The pass number used by the <code>fsck</code> command to decide whether to check a legacy UFS file system. When the field contains a dash (-), the file system is not checked. Currently, the <code>fsck pass</code> value in the <code>/etc/vfstab</code> file is ignored during the boot process. When the field contains a zero, legacy UFS file systems are not checked. When the field contains a value greater than zero, the UFS file system is always checked. All legacy UFS file systems with a value of 1 in this field are checked one at a time in the order they appear in the <code>vfstab</code> file. When the <code>fsck</code> command is run on multiple UFS file systems that have <code>fsck pass</code> values greater than 1 and the <code>preen</code> option <code>(-o p)</code> is used, the <code>fsck</code> command automatically checks the file systems on different disks in parallel to maximize efficiency. Otherwise, the value of the pass number does not have any effect.</td>
</tr>
<tr>
<td>mount at boot</td>
<td>Set to yes or no for whether the file system should be automatically mounted by the <code>mountall</code> command when the system is booted. Note that this field has nothing to do with autofs. This field should always be set to no for virtual file systems such as <code>/proc</code> and <code>/dev/fd</code>.</td>
</tr>
<tr>
<td>mount options</td>
<td>A list of comma-separated options (with no spaces) that are used for mounting the file system. Use a dash (-) to indicate no options. For more information, see <code>vfstab(4)</code>.</td>
</tr>
</tbody>
</table>

**Note** – You must have an entry in each field in the `/etc/vfstab` file. If there is no value for a field, be sure to specify a dash (-). Otherwise, the system might not boot successfully. Similarly, white space should not be used as a field value.

### Prerequisites for Unmounting Oracle Solaris File Systems

The prerequisites for unmounting file systems include the following:

- You must be an administrator.
- You cannot unmount a file system that is busy. A file system is considered busy if a user is accessing a directory in the file system, if a program has a file open in that file system, or if the file system is being shared.

You can make a file system available for unmounting by doing the following:

- Changing to a directory in a different file system.
- Logging out of the system.
Using the `fuser` command to list all processes that are accessing the file system and to stop them, if necessary. For more details, see “How to Stop All Processes That Are Accessing a File System” on page 306.

Notify users if you need to unmount a file system that they are using.

- Unsharing the file system.
  - For example:
    ```
    # zfs set share.nfs=off tank/fs
    ```
  - Use the legacy unshare method. For information, see `unshare(1M)`.

To verify that you unmounted a file system or a number of file systems, examine the output from the `mount` command:

```
$ mount | grep unmounted-file-system
```

Creating and Mounting Oracle Solaris File Systems

This section provides examples of creating and mounting Oracle Solaris file systems.

▼ How to Create an ZFS File System

1 Become an administrator.
   For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2 Create a ZFS storage pool.
   The following example illustrates how to create a simple mirrored storage pool named tank and a ZFS file system named tank in one command. Assume that the whole disks `/dev/dsk/c1t0d0` and `/dev/dsk/c2t0d0` are available for use.
   ```
   # zpool create tank mirror c1t0d0 c2t0d0
   ```

3 Create a ZFS file system.
   ```
   # zfs create tank/fs
   ```
   The new ZFS file system, tank/fs, can use as much of the disk space as needed, and is automatically mounted at /tank/fs.

4 Confirm that the file system is created.
   ```
   # zfs list -r tank
   NAME USED AVAIL REFER MOUNTPOINT
   tank 117K 268G 21K /tank
   tank/fs 21K 268G 21K /tank/fs
   ```
How to Create and Mount a Legacy UFS File System

Before You Begin

Ensure that you have met the following prerequisites:

- The disk must be formatted and divided into slices.
- If you are recreating an existing legacy UFS file system, unmount it.
- You need to know the device name of the slice that will contain the file system.

For information on finding disks and disk slice numbers, see Chapter 9, “Administering Disks (Tasks).”

For information on formatting disks and dividing disks into slices, see Chapter 7, “Managing Disks (Overview).”

1 Become an administrator.

For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2 Create a legacy UFS file system.

```bash
# newfs [-N] [-b size] [-i bytes] /dev/rdsk/device-name
```

The system asks for confirmation.

**Caution** – Be sure you have specified the correct device name for the slice before performing this step. If you specify the wrong slice, you will erase its contents when the new file system is created. This error might cause the system to panic.

3 To verify the creation of the legacy UFS file system, check the new file system.

```bash
# fsck /dev/rdsk/device-name
```

where `device-name` argument specifies the name of the disk device that contains the new file system.

The `fsck` command checks the consistency of the new file system, reports any problems, and prompts you before it repairs the problems. For more information on the `fsck` command, see `fsck(1M)`.

4 Mount the legacy UFS file system.

```bash
# mkdir /directory-name
# mount /dev/dsk/device-name /directory-name
```

Example 15–2 Creating and Mounting a Legacy UFS File System

The following example shows how to create and mount a UFS file system `/dev/rdsk/c0t1d0s0` on `/legacy.`
Creating and Mounting Oracle Solaris File Systems

More Information

After You Create a Legacy UFS File System ...

To mount the legacy UFS file system automatically at boot time, go to “How to Add an Entry to the /etc/vfstab File” on page 302.

How to Create and Mount a TMPFS File System

1 Become an administrator.
For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2 Create the directory that you want to mount as the TMPFS file system, if necessary.

   # mkdir /mount-point

   where mount-point is the directory on which the TMPFS file system is mounted.

3 Mount the TMPFS file system.

   # mount -F tmpfs [-o size=number] swap mount-point

   -o size=number  Specifies the size limit of the TMPFS file system in MB.

   mount-point     Specifies the directory on which the TMPFS file system is mounted.

To set up the system to automatically mount a TMPFS file system at boot time, see Example 15–4.

4 Verify that the TMPFS file system has been created.

   # mount -v

Example 15–3  Creating and Mounting a TMPFS File System

The following example shows how to create, mount, and limit the size of the TMPFS file system, /export/reports, to 50 MB.

```bash
# newfs /dev/rdsk/c0t1d0s0
newfs: construct a new file system /dev/rdsk/c0t1d0s0: (y/n)? y
/dev/rdsk/c0t1d0s0: 286722656 sectors in 46668 cylinders of 48 tracks, 128 sectors
148001.3MB in 2917 cyl groups (16 c/g, 48.00MB/g, 5624 i/g)
super-block backups (for fsck -F ufs -o b#) at:
  32, 98464, 196906, 295328, 393760, 492192, 590624, 689056, 787488, 885920,
Initializing cylinder groups:
..........................................................
super-block backups for last 10 cylinder groups at:
  285773216, 285871648, 285970080, 286068512, 286166944, 286265376, 286363808,
  286462240, 286560672, 286659104
# fsck /dev/rdsk/c0t1d0s0
# mkdir /legacy
# mount /dev/dsk/c0t1d0s0 /legacy
```
Mounting a TMPFS File System at Boot Time

You can set up the system to automatically mount a TMPFS file system at boot time by adding an /etc/vfstab entry. The following example shows an entry in the /etc/vfstab file that mounts /export/test as a TMPFS file system at boot time. Because the size=number option is not specified, the size of the TMPFS file system on /export/test is limited only by the available system resources.

```
swap - /export/test tmpfs - yes -
```

### How to Create and Mount an LOFS File System

1. Become an administrator.
   
   For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2. Create the directory you want to mount as an LOFS file system, if necessary.
   
   ```
   # mkdir loopback-directory
   ```

3. Grant the appropriate permissions and ownership on the newly created directory.

4. Create the mount point where you want to mount the LOFS file system, if necessary.
   
   ```
   # mkdir /mount-point
   ```

5. Mount the LOFS file system.

   ```
   # mount -F lofs loopback-directory /mount-point
   loopback-directory      Specifies the file system to be mounted on the loopback mount point.
   /mount-point            Specifies the directory on which to mount the LOFS file system.
   ```

6. Verify that the LOFS file system has been mounted.

   ```
   # mount -v
   ```

### Creating and Mounting an LOFS File System

The following example shows how to create, mount, and test new software in the /new/dist directory as a loopback file system without actually having to install it.

```
Example 15–5
```
### Mounting an LOFS File System at Boot Time

You can set up the system to automatically mount an LOFS file system at boot time by adding an entry to the end of the `/etc/vfstab` file. The following example shows an entry in the `/etc/vfstab` file that mounts an LOFS file system for the root(`/`) file system on `/tmp/newroot`.

```
/ - /tmp/newroot lofs - yes -
```

Ensure that the loopback entries are the last entries in the `/etc/vfstab` file. Otherwise, if the `/etc/vfstab` entry for a loopback file system precedes the file systems to be included in it, the loopback file system cannot be mounted.

### How to Add an Entry to the `/etc/vfstab` File

Use this procedure to mount non-ZFS file systems at boot time unless legacy mount behavior is needed for some ZFS file systems. For more information about mounting ZFS file systems, see Oracle Solaris 11.1 Administration: ZFS File Systems.

1. **Become an administrator.**
   
   For more information, see "How to Use Your Assigned Administrative Rights" in Oracle Solaris 11.1 Administration: Security Services.

2. **Create a mount point for the file system to be mounted, if necessary.**
   
   ```
   # mkdir /mount-point
   ```
   
   There must be a mount point on the local system to mount a file system. A *mount point* is a directory to which the mounted file system is attached.

3. **Edit the `/etc/vfstab` file and add an entry. Ensure that you do the following:**
   
   a. **Separate each field with white space (a space or a tab).**
   
   b. **Specify a dash (-) if a field has no contents.**
   
   c. **Save the changes.**

**Note** – Because the root(`/`) file system is mounted read-only by the kernel during the boot process, only the *remount* option (and options that can be used in conjunction with *remount*) affect the root(`/`) entry in the `/etc/vfstab` file.
Adding an Entry to the /etc/vfstab File

The following example shows how to mount the disk slice /dev/dsk/c0t3d0s7 as a legacy UFS file system to the mount point /files1. The raw character device /dev/rdsk/c0t3d0s7 is specified as the device to fsck. The fsck pass value of 2 means that the file system will be checked, but not sequentially.

```
# device  device  mount  FS  fsck  mount  mount
# to mount to fsck  point  type  pass  at boot  options
# /dev/dsk/c0t3d0s7 /dev/rdsk/c0t3d0s7 /files1  ufs  2  yes  -
```

The following example shows how to mount the /export/man directory from the system pluto as an NFS file system on mount point /usr/man. Neither a device to fsck nor a fsck pass is specified because it's an NFS file system. In this example, mount options are ro (read-only) and soft.

```
# device  device  mount  FS  fsck  mount  mount
# to mount to fsck  point  type  pass  at boot  options
# pluto:/export/man  -  /usr/man  nfs  -  yes  ro,soft
```

After you add the remote system and resource to the /etc/vfstab file, be sure that the following service is started.

```
# svc -a | grep nfs/client
disabled  May 14  svc:/network/nfs/client:default
# svcadm enable svc:/network/nfs/client:default
```

Otherwise, the remote file system will not be mounted after the system is rebooted.

## How to Mount a File System (/etc/vfstab File)

1. **Become an administrator.**
   
   For more information, see "How to Use Your Assigned Administrative Rights" in Oracle Solaris 11.1 Administration: Security Services.

2. **Mount a file system listed in the /etc/vfstab file.**
   
   ```
   # mount /mount-point
   ```
   
   where /mount-point specifies an entry in the mount point or device to mount field in the /etc/vfstab file. It is usually easier to specify the mount point.

Example 15–8 Mounting a File System (/etc/vfstab File)

The following example shows how to mount the local /legacy file system that is listed in the /etc/vfstab file.
# mount /legacy

## Example 15–9 Mounting All File Systems (/etc/vfstab File)

The following example shows the messages that are displayed when you use the `mountall` command and the file systems are already mounted.

```
# mountall
mount: /tmp is already mounted or swap is busy
```

The following example shows how to mount all the local systems that are listed in the `/etc/vfstab` file.

```
# mountall -l
```

The following example shows how to mount all available ZFS file systems.

```
# zfs mount -a
```

The following example shows how to mount all the remote file systems that are listed in the `/etc/vfstab` file.

```
# mountall -r
```

### How to Mount an NFS File System (mount Command)

1. **Become an administrator.**
   
   For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2. **Create a mount point for the file system to be mounted, if necessary.**

   ```
   # mkdir /mount-point
   ```
   
   There must be a mount point on the local system to mount a file system. A mount point is a directory to which the mounted file system is attached.

3. **Ensure that the resource (file or directory) is available from a server.**

   To mount an NFS file system, the resource must be made available on the server by using the `share` command. For information on how to share resources, see “About the NFS Service” in Oracle Solaris Administration: Network Services.

4. **Mount the NFS file system.**

   ```
   # mount -F nfs [-o mount-options] server:/directory /mount-point
   ```
Example 15–10  Mounting an NFS File System (mount Command)

The following example shows how to mount the /export/packages directory on /mnt from the server pluto.

```
# mount -F nfs pluto:/export/packages /mnt
```

▼ x86: How to Mount a PCFS (DOS) File System From a Hard Disk (mount Command)

Use the following procedure to mount a PCFS (DOS) file system from a hard disk.

1 Become an administrator.
   For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2 Create a mount point for the file system to be mounted, if necessary.
   ```
   # mkdir /mount-point
   ```
   There must be a mount point on the local system to mount a file system. A mount point is a directory to which the mounted file system is attached.

3 Mount the PCFS file system.
   ```
   # mount -F pcfs [-o rw | ro] /dev/dsk/device-name:logical-drive /mount-point
   ```
   - `-o rw | ro` Specifies that you can mount a PCFS file system read/write (`rw`) or read-only (`ro`). If you do not specify this option, the default is `rw`.
   - `/dev/dsk/device-name` Specifies the device name of the whole disk (for example, `/dev/dsk/c0t0d0p0`).
   - `logical-drive` Specifies either the DOS logical drive letter (c through z) or a drive number (1 through 24). Drive c is equivalent to drive 1 and represents the primary DOS slice on the drive. All other letters or numbers represent DOS logical drives within the extended DOS slice.
   - `/mount-point` Specifies the directory on which to mount the file system.

   Note that the `device-name` and `logical-drive` must be separated by a colon.

Example 15–11  x86: Mounting a PCFS (DOS) File System From a Hard Disk (mount Command)

The following example shows how to mount the logical drive in the primary DOS slice on the `/pcfs/c` directory.
The following example shows how to mount read-only the first logical drive in the extended DOS slice on the /mnt directory.

# mount -F pcfs -o ro /dev/dsk/c0t0d0p0:2 /mnt

## How to Stop All Processes That Are Accessing a File System

1. **Become an administrator.**
   For more information, see “How to Use Your Assigned Administrative Rights” in Oracle Solaris 11.1 Administration: Security Services.

2. **List all the processes that are accessing the file system so that you know which processes you are going to stop.**
   
   ```
   # fuser -c [ -u ] /mount-point
   -c Reports on files that are mount points for file systems and any files within those mounted file systems.
   -u Displays the user login name for each process ID.
   
   /mount-point Specifies the name of the file system for which you want to stop processes.
   ```

3. **Stop all processes that are accessing the file system.**
   
   ```
   # fuser -c -k /mount-point
   A SIGKILL is sent to each process that is using the file system.
   ```

   **Note** – You should not stop a user’s processes without first warning the user.

4. **Verify that no processes are accessing the file system.**
   
   ```
   # fuser -c /mount-point
   ```

   **Example 15–12** Stopping All Processes That Are Accessing a File System
   
   The following example shows how to stop process 4006c that is using the /export/home file system.

   ```
   # fuser -c /export/home
   /export/home: 4006c
   # fuser -c -k /export/home
   /export/home: 4006c
   ```
How to Unmount a File System

Use the following procedure to unmount a file system.

1. Ensure that you have met the prerequisites listed in “Prerequisites for Unmounting Oracle Solaris File Systems” on page 297.

2. Unmount the file system.

   # umount /mount-point

   where /mount-point is the name of the file system that you want to unmount.

   This can be one of the following:
   - The directory name where the file system is mounted
   - The device name path of the file system
   - The resource for an NFS file system
   - The loopback directory for an LOFS file system

Example 15–13  Unmounting a File System

The following example shows how to unmount a legacy UFS file system:

   # umount /legacy

The following example shows how to forcibly unmount the UFS /legacy file system:

   # umount -f /legacy

The following example shows to unmount all ZFS file systems:

   # zfs umount -a

All file systems are unmounted, except for those file systems that are busy.
This chapter provides guidelines and step-by-step instructions for configuring additional swap space for a ZFS root file system after the Oracle Solaris OS is installed.

This is a list of the information in this chapter:

- “About Swap Space” on page 309
- “How Do I Know If I Need More Swap Space?” on page 312
- “How Swap Space Is Allocated” on page 313
- “Planning for Swap Space” on page 314
- “Monitoring Swap Resources” on page 315
- “Adding or Changing Swap Space in an Oracle Solaris ZFS Root Environment” on page 316

### About Swap Space

You should understand the features of the swap mechanism in Oracle Solaris to determine the following:

- Swap space requirements
- The relationship between swap space and the TMPFS file system
- How to recover from error messages related to swap space

### Swap Space and Virtual Memory

Oracle Solaris OS software and application software can use some disk space for temporary storage rather than for file systems. The reserved area of the disk is called swap space. Swap space is used as virtual memory storage areas when the system does not have enough physical memory to handle current processes. In a ZFS root file system, the disk space reserved for swap is a ZFS volume.
The virtual memory system maps physical copies of files on disk to virtual addresses in memory. Physical memory pages that contain the data for these mappings can be backed by regular files in the file system, or by swap space. If the memory is backed by swap space it is referred to as anonymous memory because no identity is assigned to the disk space that is backing the memory.

The Oracle Solaris OS uses the concept of virtual swap space, a layer between anonymous memory pages and the physical storage (or disk-backed swap space) that actually back these pages. A system’s virtual swap space is equal to the sum of all its physical (disk-backed) swap space plus a portion of the currently available physical memory.

Virtual swap space has these advantages:

- The need for large amounts of physical swap space is reduced because virtual swap space does not necessarily correspond to physical (disk) storage.
- A pseudo file system called SWAPFS provides addresses for anonymous memory pages. Because SWAPFS controls the allocation of memory pages, it has greater flexibility in deciding what happens to a page. For example, SWAPFS might change the page’s requirements for disk-backed swap storage.

**Swap Space and the TMPFS File System**

The TMPFS file system is activated automatically in the Oracle Solaris environment by an entry in the `/etc/vfstab` file. The TMPFS file system stores files and their associated information in memory (in the `/tmp` directory) rather than on disk, which speeds access to those files. This feature results in a major performance enhancement for applications such as compilers and DBMS products that use `/tmp` heavily.

The TMPFS file system allocates space in the `/tmp` directory from the system’s swap resources. This feature means that as you use up space in the `/tmp` directory, you are also using up swap space. So, if your applications use the `/tmp` directory heavily and you do not monitor swap space usage, your system could run out of swap space.

Do use the following if you want to use TMPFS, but your swap resources are limited:

- Mount the TMPFS file system with the size option (`-o size`) to control how much swap resources TMPFS can use.
- Use your compiler’s `TMPDDIR` environment variable to point to another larger directory.

  Using your compiler’s `TMPDDIR` variable only controls whether the compiler is using the `/tmp` directory. This variable has no effect on other programs’ use of the `/tmp` directory.
Swap Space and Dump Device Configuration

A dump device is usually disk space that is reserved to store system crash dump information. When a system is installed, a ZFS swap volume and dump volume are created automatically. You can change a system’s dump volume by using the dumpadm command. For more information, see Chapter 1, “Managing System Crash Information (Tasks),” in Troubleshooting Typical Issues in Oracle Solaris 11.1.

In a ZFS root environment, swap and dump are configured as separate ZFS volumes. The advantages to this model are as follows:

- You don’t have to partition a disk to include swap and dump areas.
- Swap and dump devices benefit from the underlying ZFS I/O pipeline architecture.
- You can set characteristics, such as compression, on swap and dump devices.
- You can reset swap and dump device sizes. For example:

  ```
  # zfs set volsizes=2G rpool/dump
  # zfs get volsizes rpool/dump
  NAME PROPERTY VALUE SOURCE
  rpool/dump volsizes 2G -
  ```

  Keep in mind that reallocating a large dump device is a time-consuming process.

- On an active system, you might consider adding a second swap volume to increase overall swap size.

For more information about using ZFS swap and dump devices, see “Managing Your ZFS Swap and Dump Devices” in Oracle Solaris 11.1 Administration: ZFS File Systems.

Swap Space and Dynamic Reconfiguration

A good practice is to allocate enough swap space to support a failing CPU or system board during dynamic reconfiguration. Otherwise, a CPU or system board failure might result in your host or domain rebooting with less memory.

Without having this additional swap space available, one or more of your applications might fail to start due to insufficient memory. This problem would require manual intervention either to add additional swap space or to reconfigure the memory usage of these applications.

If you have allocated additional swap space to handle a potential loss of memory on reboot, all of your intensive applications might start as usual. This means the system will be available to the users, perhaps possibly slower due to some additional swapping.

For more information, see your hardware dynamic reconfiguration guide.
Configuring Swap Space in a SAN Environment

Review the following points to determine whether you might configure swap space on a network-connected disk, such as in a SAN environment:

- Diagnosing swap space issues on a locally-attached disk is easier than diagnosing swap space issues on a network-connected disk.
- The performance of swap space over a SAN should be comparable to swap space configured on a locally-attached disk.
- Adding more memory to a system with performance issues, after analyzing performance data, might resolve a swap over SAN performance problem better than moving the swap to a locally-attached disk.

How Do I Know If I Need More Swap Space?

Use the `swap -l` command to determine if your system needs more swap space.

For example, the following `swap -l` output shows that this system’s swap space is almost entirely consumed or at 100% allocation.

```
$ swap -l
swap -l
swapfile      dev swaplo blocks free
/dev/zvol/dsk/rpool/swap 182,2      16 67108848 67102992
```

When a system’s swap space is at 100% allocation, an application’s memory pages become temporarily locked. Application errors might not occur, but system performance will likely suffer.

Swap-Related Error Messages

These messages indicate that an application was trying to get more anonymous memory. However, no swap space was left to back it.

```
application is out of memory
malloc error 0
messages.1:Sep 21 20:52:11 mars genunix: [ID 470503 kern.warning] WARNING: Sorry, no swap space to grow stack for pid 100295 (myprog)
```
TMPFS-Related Error Messages

The following message is displayed if a page could not be allocated when a file was being written. This problem can occur when TMPFS tries to write more than it is allowed or if currently executed programs are using a lot of memory.

directory: File system full, swap space limit exceeded

The following message means that TMPFS ran out of physical memory while attempting to create a new file or directory:

directory: File system full, memory allocation failed

For information on recovering from the TMPFS-related error messages, see `tmpfs(7FS)`.

How Swap Space Is Allocated

Initially, swap space is allocated as part of the Oracle Solaris installation process. In a ZFS root environment, the default swap size is generally in the 512 MB to 2 GB range.

For general guidelines on allocating swap space, see “Planning for Swap Space” on page 314.

Swap Areas and the `/etc/vfstab` File

After the system is installed, swap areas and swap files are listed in the `/etc/vfstab` file. They are activated by the `/sbin/swapadd` script when the system is booted.

An entry for a swap device in the `/etc/vfstab` file contains the following:

- The full path name of the swap volume path name on a system with a ZFS root file system
- File system type of the swap slice or swap file

The file system that contains a swap file must be mounted before the swap file is activated. So, in the `/etc/vfstab` file, ensure that the entry that mounts the file system comes before the entry that activates the swap file.
Planning for Swap Space

The most important factors in determining swap space size are the requirements of the system’s software applications. For example, large applications such as computer-aided design simulators, database management products, transaction monitors, and geologic analysis systems can consume as much as 200–1000 MB of swap space.

Consult your application vendors for swap space requirements for their applications.

If you are unable to determine swap space requirements from your application vendors, use the following general guidelines based on your system type to allocate swap space.

**Note** – Crash dump content is compressed so the dump device does not have to be the same size as physical memory. By default, the dump content value is set to kernel pages. However, if the dump content value is set to dump all memory pages, then consider increasing the dump size to half the size of physical memory or more.

<table>
<thead>
<tr>
<th>System Type</th>
<th>Swap Volume Size</th>
<th>Dump Volume Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>System with about 4 GB of physical memory</td>
<td>1 GB</td>
<td>2 GB</td>
</tr>
<tr>
<td>Mid-range server with about 8 GB of physical memory</td>
<td>2 GB</td>
<td>4 GB</td>
</tr>
<tr>
<td>High-end server with about 16 to 128 GB of physical memory</td>
<td>4 GB</td>
<td>8-64 GB</td>
</tr>
<tr>
<td>High-end server with more than 128 GB of physical memory</td>
<td>1/4 of physical memory size</td>
<td>1/2 of physical memory size</td>
</tr>
</tbody>
</table>

**Note** – A busy system with many active ZFS file systems might use 1/2 to 3/4 the size of physical memory for the size of the dump device.

On a system with a ZFS root file system, if you attempt to designate a dump device that is too small to hold a system crash system with the `dumpadm -d` command, you will see a message similar to the following:

```
dumpadm: dump device /dev/zvol/dsk/rpool/dump is too small to hold a system dump
dump size 43467329536 bytes, device size 42949672960 bytes
```
Allocating Swap Space for ZFS-Based Systems

During an initial installation of a ZFS root file system, a swap area is automatically created on a ZFS volume in the ZFS root pool.

In a ZFS root pool, swap devices are not pre-allocated to fixed-size slices, so it is fairly easy to modify the swap size later.

After you assess the swap requirements of your applications, you can use the default swap size or adjust the swap volume size during an initial installation or after the installation, if necessary.

During an initial installation, the default dump volume size is calculated by the kernel based on dumpadm information and the size of physical memory.

In a ZFS environment, file systems consume space from the pool so the /var/crash directory consumes what it needs depending on how many crash dumps are saved.

Monitoring Swap Resources

The /usr/sbin/swap command is used to manage swap areas. Two options, -l and -s, display information about swap resources.

Use the swap -l command to identify a system’s swap areas. Activated swap devices or files are listed under the swapfile column. For example:

```
# swap -l
swapfile dev swaplo blocks free
/dev/dsk/c0t0d0s1 136,1 16 1638608 1600528
```

On a system with a ZFS root file system, the swap -l command identifies similar output except that it identifies the ZFS volume path name. For example:

```
# swap -l
swapfile dev swaplo blocks free
/dev/zvol/dsk/rpool/swap 256,1 16 1058800 1058800
```

Use the swap -s command to monitor swap resources.

```
# swap -s
total: 57416k bytes allocated + 10480k reserved = 67896k used,
833128k available
```

The used value plus the available value equals the total swap space on the system, which includes a portion of physical memory and swap devices (or files).

You can use the amount of available and used swap space (in the swap -s output) as a way to monitor swap space usage over time. If a system's performance is good, use swap -s to determine how much swap space is available. When the performance of a system slows down,
check the amount of available swap space to determine if it has decreased. Then you can identify what changes to the system might have caused swap space usage to increase.

When using this command, keep in mind that the amount of physical memory available for swap usage changes dynamically as the kernel and user processes lock down and release physical memory.

**Note** – The `swap -l` command displays swap space in 512-byte blocks. The `swap -s` command displays swap space in 1024-byte blocks. If you add up the blocks from `swap -l` and convert them to KB, the result is less than `used + available` (in the `swap -s` output). The reason is that `swap -l` does not include physical memory in its calculation of swap space.

The output from the `swap -s` command is summarized in the following table.

<table>
<thead>
<tr>
<th>Keyword</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>bytes allocated</td>
<td>The total amount of swap space in 1024-byte blocks that is currently allocated as backing store (disk-backed swap space).</td>
</tr>
<tr>
<td>reserved</td>
<td>The total amount of swap space in 1024-byte blocks that is not currently allocated, but claimed by memory for possible future use.</td>
</tr>
<tr>
<td>used</td>
<td>The total amount of swap space in 1024-byte blocks that is either allocated or reserved.</td>
</tr>
<tr>
<td>available</td>
<td>The total amount of swap space in 1024-byte blocks that is currently available for future reservation and allocation.</td>
</tr>
</tbody>
</table>

**Adding or Changing Swap Space in an Oracle Solaris ZFS Root Environment**

The following section describes how to add or change swap space in a ZFS root environment. See the previous sections to determine if your system or applications need additional swap space.

**How to Add Swap Space in an Oracle Solaris ZFS Root Environment**

1. **Become an administrator.**
   
   For more information, see "How to Use Your Assigned Administrative Rights” in *Oracle Solaris 11.1 Administration: Security Services.*
2 **Identify the current swap volume.**

A swap volume cannot be removed if it is in use. You can tell if the current swap volume is in use by comparing the blocks identified in the blocks column and blocks identified in the free column. If the blocks in the two columns are equal, the swap area is not busy. For example:

```
# swap -l
swapfile   dev swaplo  blocks  free
/dev/zvol/dsk/rpool/swap  256,1  16  1058800  1058800
```

3 **Select one of the following to resize the swap volume.**

a. If the current swap area is not in use, you can resize the size of the current swap volume, but you must reboot the system to see the increased swap space.

For example:

```
# zfs get volsize rpool/swap
NAME PROPERTY VALUE SOURCE
rpool/swap  volsize  517M -
# zfs set volsize=2G rpool/swap
# zfs get volsize rpool/swap
NAME PROPERTY VALUE SOURCE
rpool/swap  volsize  2G -
# init 6
```

b. If the system cannot be rebooted, add another swap volume to increase your total swap space.

For example:

```
# zfs create -V 2G rpool/swap2
Then, activate the second swap volume.
```

```
# swap -a /dev/zvol/dsk/rpool/swap2
```

```
# swap -l
swapfile   dev swaplo  blocks  free
/dev/zvol/dsk/rpool/swap  256,1  16  1058800  1058800
/dev/zvol/dsk/rpool/swap2  256,3  16  4194288  4194288
```

4 **If necessary, add an entry for the second swap volume in the /etc/vfstab file.**

For example:

```
/dev/zvol/dsk/rpool/swap2  -  -  swap  -  no  -
```
This chapter describes how to copy files and file systems to disk, tape, and diskettes by using various backup commands.

This is a list of the step-by-step instructions in this chapter.

- “How to Copy Directories Between File Systems (cpio)” on page 322
- “How to Copy Files to a Tape (tar)” on page 323
- “How to List the Files on a Tape (tar)” on page 324
- “How to Retrieve Files From a Tape (tar)” on page 325
- “Copying Files to a Tape With the pax Command” on page 326
- “How to Copy All Files in a Directory to a Tape (cpio)” on page 327
- “How to List the Files on a Tape (cpio)” on page 328
- “How to Retrieve All Files From a Tape (cpio)” on page 328
- “How to Retrieve Specific Files From a Tape (cpio)” on page 329
- “How to Copy Files to a Remote Tape Device (tar and dd)” on page 330
- “How to Extract Files From a Remote Tape Device” on page 331

**Commands for Copying File Systems**

When you want to copy or move individual files, portions of file systems, or complete file systems, you can use the procedures described in this chapter.

The following table describes various backup and restore commands that are available in the Oracle Solaris release. For enterprise environments, consider using a enterprise-level backup product. Information about enterprise-level backup products is available on the Oracle Technical Network.
TABLE 17-1  Summary of Various Backup Commands

<table>
<thead>
<tr>
<th>Command Name</th>
<th>Aware of File System Boundaries?</th>
<th>Supports Multiple Volume Backups?</th>
<th>Physical or Logical Copy?</th>
</tr>
</thead>
<tbody>
<tr>
<td>volcopy</td>
<td>Yes</td>
<td>Yes</td>
<td>Physical</td>
</tr>
<tr>
<td>tar</td>
<td>No</td>
<td>No</td>
<td>Logical</td>
</tr>
<tr>
<td>cpio</td>
<td>No</td>
<td>Yes</td>
<td>Logical</td>
</tr>
<tr>
<td>pax</td>
<td>Yes</td>
<td>Yes</td>
<td>Logical</td>
</tr>
<tr>
<td>dd</td>
<td>Yes</td>
<td>No</td>
<td>Physical</td>
</tr>
<tr>
<td>zfs send and zfs receive</td>
<td>Yes</td>
<td>N/A</td>
<td>Logical</td>
</tr>
<tr>
<td>zfs snapshot</td>
<td>Yes</td>
<td>N/A</td>
<td>Logical</td>
</tr>
</tbody>
</table>

The following table describes the advantages and disadvantages of some of these commands.

TABLE 17-2  Advantages and Disadvantages of tar, pax, and cpio Commands

<table>
<thead>
<tr>
<th>Command</th>
<th>Function</th>
<th>Advantages</th>
<th>Disadvantages</th>
</tr>
</thead>
<tbody>
<tr>
<td>tar</td>
<td>Use to copy files and directory subtrees to a single tape.</td>
<td>■ Available on most UNIX operating systems</td>
<td>■ Is not aware of file system boundaries</td>
</tr>
<tr>
<td></td>
<td></td>
<td>■ Public domain versions are readily available</td>
<td>■ Length of full path name cannot exceed 255 characters</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Cannot be used to create multiple tape volumes</td>
</tr>
<tr>
<td>pax</td>
<td>Use to copy files, special files, or file systems that require multiple tape volumes. Or, use when you want to copy files to and from POSIX-compliant systems.</td>
<td>■ Better portability than the tar or cpio commands for POSIX-compliant systems</td>
<td>Same disadvantages as the tar command, except that the pax command can create multiple tape volumes.</td>
</tr>
</tbody>
</table>
TABLE 17–2 Advantages and Disadvantages of tar, pax, and cpio Commands

<table>
<thead>
<tr>
<th>Command</th>
<th>Function</th>
<th>Advantages</th>
<th>Disadvantages</th>
</tr>
</thead>
<tbody>
<tr>
<td>cpio</td>
<td>Use to copy files, special files, or file systems that require multiple tape volumes. Or, use when you want to copy files from systems running current Oracle Solaris releases systems to systems running older Solaris releases.</td>
<td>■ Packs data onto tape more efficiently than the tar command  ■ Skips over any bad spots in a tape when restoring  ■ Provides options for writing files with different header formats, such as (tar, ustar, crc, odc, bar), for portability between different system types  ■ Creates multiple tape volumes</td>
<td>The command syntax is more difficult than the tar or pax commands.</td>
</tr>
</tbody>
</table>

The following sections describes step-by-step instructions and examples of how to use these commands.

Copying Directories Between File Systems (cpio Command)

You can use the cpio (copy in and out) command to copy individual files, groups of files, or complete file systems. This section describes how to use the cpio command to copy complete file systems.

The cpio command is an archiving program that copies a list of files into a single, large output file. This command inserts headers between the individual files to facilitate recovery. You can use the cpio command to copy complete file systems to another slice, another system, or to a media device, such as a tape or USB diskette.

Because the cpio command recognizes end-of-media and prompts you to insert another volume, it is the most effective command to use to create archives that require multiple tapes or USB diskettes.

With the cpio command, you frequently use the ls and find commands to list and select the files you want to copy, and then to pipe the output to the cpio command.
How to Copy Directories Between File Systems (cpio)

1. Become an administrator.

2. Change to the appropriate directory.
   
   ```
   # cd filesystem1
   ```

3. Copy the directory tree from `filesystem1` to `filesystem2` by using a combination of the `find` and `cpio` commands.
   
   ```
   # find . -print -depth | cpio -pdm filesystem2
   ```
   
   - `find` starts in the current working directory.
   - `-print` prints the file names.
   - `-depth` descends the directory hierarchy and prints file names from the bottom up.
   - `-p` creates a list of files.
   - `-d` creates directories as needed.
   - `-m` sets the correct modification times on directories.

   For more information, see `cpio(1)`.

   The files from the directory name you specify are copied. The symbolic links are preserved.

   You might also specify the `-u` option. This option forces an unconditional copy. Otherwise, older files do not replace newer files. This option might be useful if you want an exact copy of a directory, and some of the files being copied might already exist in the target directory.

4. Verify that the copy was successful by displaying the contents of the destination directory.
   
   ```
   # cd filesystem2
   # ls
   ```

5. If appropriate, remove the source directory.
   
   ```
   # rm -rf filesystem1
   ```

Example 17-1  Copying Directories Between File Systems (cpio)

```bash
# cd /data1
# find . -print -depth | cpio -pdm /data2
19013 blocks
# cd /data2
# ls
# rm -rf /data1
```
Copying Files and File Systems to Tape

You can use the `tar`, `pax`, and `cpio` commands to copy files and file systems to tape. The command that you choose depends on how much flexibility and precision you require for the copy. Because all three commands use the raw device, you do not need to format or make a file system on tapes before you use them.

The tape drive and device name that you use depend on the hardware configuration for each system. For more information about tape device names, see “Choosing Which Media to Use” on page 333.

Copying Files to Tape (``tar`` Command)

Here is information that you should know before you copy files to tape with the `tar` command:

- Copying files to a tape with the `-c` option to the `tar` command destroys any files already on the tape at or beyond the current tape position.
- You can use file name substitution wildcards (`?` and `*`) as part of the file names that you specify when copying files. For example, to copy all documents with a `.doc` suffix, type `*.doc` as the file name argument.
- You cannot use file name substitution wildcards when you extract files from a `tar` archive.

How to Copy Files to a Tape (``tar``)

1. Change to the directory that contains the files you want to copy.
2. Insert a write-enabled tape into the tape drive.
3. Copy the files to tape.
   ```shell
   $ tar cvf /dev/rmt/n filenames
   
   c      Indicates that you want to create an archive.
   v      Displays the name of each file as it is archived.
   t /dev/rmt/n Indicates that the archive should be written to the specified device or file.
   filenames Indicates the files and directories that you want to copy. Separate multiple files with spaces.
   
   The file names that you specify are copied to the tape, overwriting any existing files on the tape.
   
4. Remove the tape from the drive. Write the names of the files on the tape label.
Verify that the files you copied are on the tape.

$ tar tvf /dev/rmt/0

For more information on listing files on a tar tape, see “How to List the Files on a Tape (tar)” on page 324.

Example 17–2  Copying Files to a Tape (tar)

The following example shows how to copy three files to the tape in tape drive 0.

$ cd /export/home/kryten
$ ls reports
$ tar cvf /dev/rmt/0 reports
$ ls reports/ 0 tape blocks
$ tar tvf /dev/rmt/0

How to List the Files on a Tape (tar)

1  Insert a tape into the tape drive.

2  Display the tape contents.

$ tar tvf /dev/rmt/0

- Lists the table of contents for the files on the tape.

- Used with the t option, and provides detailed information about the files on the tape.

- Indicates the tape device.

Example 17–3  Listing the Files on a Tape (tar)

The following example shows a listing of files on the tape in drive 0.

$ tar tvf /dev/rmt/0

How to Retrieve Files From a Tape (tar)

1. Change to the directory where you want to put the files.
2. Insert the tape into the tape drive.
3. Retrieve the files from the tape.
   
   ```bash
   $ tar xvf /dev/rmt/ [filenames]
   ```
   
   - `x` Indicates that the files should be extracted from the specified archive file. All files on the tape in the specified drive are copied to the current directory.
   - `v` Displays the name of each file as it is retrieved.
   - `f /dev/rmt/` Indicates the tape device that contains the archive.
   - `filenames` Specifies a file to retrieve. Separate multiple files with spaces.

   For more information, see the `tar(1)` man page.

4. Verify that the files have been copied.
   
   ```bash
   $ ls -l
   ```

Example 17–4  Retrieving Files on a Tape (tar)

The following example shows how to retrieve all the files from the tape in drive 0.

```bash
$ cd /var/tmp
$ tar xvf /dev/rmt/0
x reports/, 0 bytes, 0 tape blocks
x reports/reportA, 0 bytes, 0 tape blocks
x reports/reportB, 0 bytes, 0 tape blocks
x reports/reportC, 0 bytes, 0 tape blocks
x reports/reportD, 0 bytes, 0 tape blocks
$ ls -l
```

Troubleshooting  The names of the files extracted from the tape must exactly match the names of the files that are stored on the archive. If you have any doubts about the names or paths of the files, first list the files on the tape. For instructions on listing the files on the tape, see “How to List the Files on a Tape (tar)” on page 324.
Copying Files to a Tape With the pax Command

How to Copy Files to a Tape (pax)

1. Change to the directory that contains the files you want to copy.
2. Insert a write-enabled tape into the tape drive.
3. Copy the files to tape.
   ```
   $ pax -w -f /dev/rmt/n filenames
   
   -w Enables the write mode.
   -f /dev/rmt/n Identifies the tape drive.
   filenames Indicates the files and directories that you want to copy. Separate multiple files with spaces.
   
   For more information, see the pax(1) man page.
   ```
4. Verify that the files have been copied to tape.
   ```
   $ pax -f /dev/rmt/n
   ```
5. Remove the tape from the drive. Write the names of the files on the tape label.

Example 17–5  Copying Files to a Tape (pax)

The following example shows how to use the pax command to copy all the files in the current directory.

```
$ pax -w -f /dev/rmt/0 .
$ pax -f /dev/rmt/0
filea fileb filec
```
Copying Files to Tape With the cpio Command

How to Copy All Files in a Directory to a Tape (cpio)

1. Change to the directory that contains the files you want to copy.

2. Insert a write-enabled tape into the tape drive.

3. Copy the files to tape.

   ```
   $ ls | cpio -oc > /dev/rmt/n
   
   ls Provides the cpio command with a list of file names.
   
   cpio -oc Specifies that the cpio command should operate in copy-out mode (-o) and write header information in ASCII character format (-c). These options ensure portability to other vendors’ systems.
   
   > /dev/rmt/n Specifies the output file.
   
   All files in the directory are copied to the tape in the drive you specify, overwriting any existing files on the tape. The total number of blocks that are copied is shown.
   
4. Verify that the files have been copied to tape.

   ```
   
   $ cpio -civt < /dev/rmt/n
   
   -c Specifies that the cpio command should read files in ASCII character format.
   
   -i Specifies that the cpio command should operate in copy-in mode, even though the command is only listing files at this point.
   
   -v Displays the output in a format that is similar to the output from the ls -l command.
   
   -t Lists the table of contents for the files on the tape in the tape drive that you specify.
   
   < /dev/rmt/n Specifies the input file of an existing cpio archive.
   
5. Remove the tape from the drive. Write the names of the files on the tape label.

Example 17–6  Copying All Files in a Directory to a Tape (cpio)

The following example shows how to copy all of the files in the /export/home/kryten directory to the tape in tape drive 0.
Copying Files to Tape With the `cpio` Command

$s cd /export/home/kryten
$s ls / | cpio -oc > /dev/rmt/0

1280 blocks
$s cpio -civt < /dev/rmt/0

-r--r--r-- 1 kryten staff 206663 Jul 14 13:52 2010, filea
-r--r--r-- 1 kryten staff 206663 Jul 14 13:52 2010, fileb
-r--r--r-- 1 kryten staff 206663 Jul 14 13:52 2010, filec
drwxr-xr-x 2 kryten staff 0 Jul 14 13:52 2010, letters
drwxr-xr-x 2 kryten staff 0 Jul 14 13:52 2010, reports

1280 blocks

▼ How to List the Files on a Tape (`cpio`)

**Note** – Listing the table of contents on a tape takes a long time because the `cpio` command must process the entire archive.

1 Insert an archive tape into the tape drive.

2 List the files on the tape.

$s cpio -civt < /dev/rmt/

Example 17–7  Listing the Files on a Tape (`cpio`)

The following example shows how to list the files on the tape in drive 0.

$s cpio -civt < /dev/rmt/0

-r--r--r-- 1 kryten staff 206663 Jul 14 13:52 2010, filea
-r--r--r-- 1 kryten staff 206663 Jul 14 13:52 2010, fileb
-r--r--r-- 1 kryten staff 206663 Jul 14 13:52 2010, filec
drwxr-xr-x 2 kryten staff 0 Jul 14 13:52 2010, letters
drwxr-xr-x 2 kryten staff 0 Jul 14 13:52 2010, reports

1280 blocks

▼ How to Retrieve All Files From a Tape (`cpio`)

If the archive was created using relative path names, the input files are built as a directory within the current directory when you retrieve the files. If, however, the archive was created with absolute path names, the same absolute paths are used to recreate the file on your system.

**Caution** – The use of absolute path names can be dangerous because you might overwrite existing files on your system.

1 Change to the directory where you want to put the files.
2 Insert the tape into the tape drive.

3 Extract all files from the tape.
   \[
   \text{cpio} \text{-ivid} < /dev/rmt/n
   \]
   -i Extracts files from standard input.
   -c Specifies that the \texttt{cpio} command should read files in ASCII character format.
   -v Displays the files as they are retrieved in a format that is similar to the output from the \texttt{ls} command.
   -d Creates directories as needed.
   \texttt{< /dev/rmt/n} Specifies the output file.

4 Verify that the files were copied.
   \[
   \texttt{ls -l}
   \]

\textbf{Example 17–8} Retrieving All Files From a Tape (\texttt{cpio})

The following example shows how to retrieve all files from the tape in drive 0.

\[
\texttt{cd /var/tmp}
\texttt{cpio -ivid < /dev/rmt/0}
\]
answers
sc.directives
tests
8 blocks
\texttt{ls -l}

\textbf{How to Retrieve Specific Files From a Tape (\texttt{cpio})}

1 Change to the directory where you want to put the files.

2 Insert the tape into the tape drive.

3 Retrieve a subset of files from the tape.
   \[
   \texttt{cpio -ivc "file" < /dev/rmt/n}
   \]
   -i Extracts files from standard input.
   -c Specifies that the \texttt{cpio} command should read headers in ASCII character format.
Display the files as they are retrieved in a format that is similar to the output from the `ls` command.

"*file" Specifies that all files that match the pattern are copied to the current directory. You can specify multiple patterns, but each pattern must be enclosed in double quotation marks.

< /dev/rmt/ Specifies the input file.

For more information, see the `cpio(1)` man page.

4 Verify that the files were copied.

$ ls -l

Example 17-9 Retrieving Specific Files From a Tape (cpio)
The following example shows how to retrieve all files with the `chapter` suffix from the tape in drive 0.

$ cd /home/smith/Book
$ cpio -icv "*chapter" < /dev/rmt/0
Boot.chapter
Directory.chapter
Install.chapter
Intro.chapter
31 blocks
$ ls -l

Copying Files to a Remote Tape Device

How to Copy Files to a Remote Tape Device (tar and dd)

1 Configure ssh on the remote system so that you can access the tape drive. See “Configuring Secure Shell (Tasks)” in Oracle Solaris 11.1 Administration: Security Services.

2 Change to the directory where you want to put the files.

3 Insert the tape into the tape drive.

4 Copy the files to a remote tape drive.

$ tar cvf - filenames | ssh remote-host dd of=/dev/rmt/n obs=block-size
Creating a tape archive, lists the files as they are archived, and specifies the tape device.

Provides additional information about the tar file entries.

-(Hyphen) Represents a placeholder for the tape device.

Identifies the files to be copied. Separate multiple files with spaces.

Pipes the tar command’s output to a remote system.

Represents the output device.

Represents the blocking factor.

Remove the tape from the drive. Write the names of the files on the tape label.

Example 17–10  Copying Files to a Remote Tape Drive (tar and dd)

Copying Files to a Remote Tape Device

Insert the tape into the tape drive.

Change to a temporary directory.

Extract the files from a remote tape device.

Indicates a secure shell that is started to extract the files from the tape device by using the dd command.

Indicates the input device.

Pipes the output of the dd command to the tar command, which is used to restore the files.
4 Verify that the files have been extracted.

```
$ ls -l
```

**Example 17–11** Extracting Files From a Remote Tape Drive

```
$ cd /var/tmp
$ ssh mercury dd if=/dev/rmt/0 | tar xvBpf -
password:
  x answers/, 0 bytes, 0 tape blocks
  x answers/test129, 48 bytes, 1 tape blocks
20+0 records in
20+0 records out
  x sc.directives/, 0 bytes, 0 tape blocks
  x sc.directives/sc.190089, 77 bytes, 1 tape blocks
  x tests/, 0 bytes, 0 tape blocks
  x tests/test131, 84 bytes, 1 tape blocks
$ ls -l
```
Managing Tape Drives (Tasks)

This chapter describes how to manage tape drives in the Oracle Solaris OS.

This is a list of the information in this chapter:

- “Choosing Which Media to Use” on page 333
- “Backup Device Names” on page 334
- “Displaying Tape Drive Status” on page 336
- “Displaying Tape Drive Status” on page 337
- “Handling Magnetic Tape Cartridges” on page 337
- “Guidelines for Drive Maintenance and Media Handling” on page 337

This is a list of the step-by-step instructions in this chapter.

- “How to Display Tape Drive Status” on page 336
- “Retensioning a Magnetic Tape Cartridge” on page 337
- “Rewinding a Magnetic Tape Cartridge” on page 337

Choosing Which Media to Use

You typically back up Oracle Solaris systems by using the following tape media:

- 1/2-inch reel tape
- 1/4-inch streaming cartridge tape
- 8-mm cartridge tape
- 4-mm cartridge tape (DAT)

The media that you choose depends on the availability of the equipment that supports it and of the media (usually tape) that you use to store the files. Although you must do the backup from a local system, you can write the files to a remote device.

The following table shows typical tape devices that are used for backing up file systems. The storage capacity for each device depends on the type of drive and the data being written to the tape.
### TABLE 18–1 Media Storage Capacities

<table>
<thead>
<tr>
<th>Backup Media</th>
<th>Storage Capacity</th>
</tr>
</thead>
<tbody>
<tr>
<td>1/2-inch reel tape</td>
<td>140 MB (6250 bpi)</td>
</tr>
<tr>
<td>2.5-GB 1/4-inch cartridge (QIC) tape</td>
<td>2.5 GB</td>
</tr>
<tr>
<td>DDS3 4-mm cartridge tape (DAT)</td>
<td>12–24 GB</td>
</tr>
<tr>
<td>14-GB 8-mm cartridge tape</td>
<td>14 GB</td>
</tr>
<tr>
<td>DLT 7000 1/2-inch cartridge tape</td>
<td>35–70 GB</td>
</tr>
</tbody>
</table>

### Backup Device Names

You specify a tape or device to use for backup by supplying a logical device name. This name points to the subdirectory that contains the "raw" device file and includes the logical unit number of the drive. Tape drive naming conventions use a logical, not a physical, device name. The following table shows this naming convention.

### TABLE 18–2 Basic Device Names for Backup Devices

<table>
<thead>
<tr>
<th>Device Type</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tape</td>
<td>/dev/rmt/n</td>
</tr>
</tbody>
</table>

In general, you specify a tape device as shown in the following figure.

### FIGURE 18–1 Tape Drive Device Names

/\dev/\rmt/\XAbn

- Optional no-rewind (n) omit for re-wind
- BSD compatible behavior
- Optional density
  - l low
  - m medium
  - h high
  - u ultra
  - c compressed
- Drive number (0-n)
- Raw magnetic tape device directory
- Devices directory
If you don’t specify the density, a tape drive typically writes at its “preferred” density. The preferred density usually means the highest density the tape drive supports. Most SCSI drives can automatically detect the density or format on the tape and read it accordingly. To determine the different densities that are supported for a drive, look at the /dev/rmt subdirectory. This subdirectory includes the set of tape device files that support different output densities for each tape.

Also, a SCSI controller can have a maximum of seven SCSI tape drives.

**Specifying the Rewind Option for a Tape Drive**

Normally, you specify a tape drive by its logical unit number, which can run from 0 to n. The following table describes how to specify tape device names with a rewind or a no-rewind option.

<table>
<thead>
<tr>
<th>Drive and Rewind Value</th>
<th>Use This Option</th>
</tr>
</thead>
<tbody>
<tr>
<td>First drive, rewind</td>
<td>/dev/rmt/0</td>
</tr>
<tr>
<td>First drive, no rewind</td>
<td>/dev/rmt/0n</td>
</tr>
<tr>
<td>Second drive, rewind</td>
<td>/dev/rmt/1</td>
</tr>
<tr>
<td>Second drive, no rewind</td>
<td>/dev/rmt/1n</td>
</tr>
</tbody>
</table>

**Specifying Different Densities for a Tape Drive**

By default, the drive writes at its “preferred” density, which is usually the highest density the tape drive supports. If you do not specify a tape device, the command writes to drive number 0 at the default density the device supports.

To transport a tape to a system whose tape drive supports only a certain density, specify a device name that writes at the desired density. The following table describes how to specify different densities for a tape drive.

<table>
<thead>
<tr>
<th>Drive, Density, and Rewind Value</th>
<th>Use This Option</th>
</tr>
</thead>
<tbody>
<tr>
<td>First drive, low density, rewind</td>
<td>/dev/rmt/0l</td>
</tr>
<tr>
<td>First drive, low density, no rewind</td>
<td>/dev/rmt/0ln</td>
</tr>
<tr>
<td>Second drive, medium density, rewind</td>
<td>/dev/rmt/1m</td>
</tr>
<tr>
<td>Second drive, medium density, no rewind</td>
<td>/dev/rmt/1ln</td>
</tr>
</tbody>
</table>
Displaying Tape Drive Status

You can use the `status` option with the `mt` command to get status information about tape drives. The `mt` command reports information about any tape drives that are described in the `/kernel/drv/st.conf` file.

▶ How to Display Tape Drive Status

1. Load a tape into the drive you want information about.

2. Display the tape drive status.
   
   ```
   # mt -f /dev/rmt/\n status
   ```

3. Repeat steps 1–2, substituting tape drive numbers 0, 1, 2, 3, and so on to display information about all available tape drives.

Example 18–1 Displaying Tape Drive Status

The following example shows the status for a QIC-150 tape drive (/dev/rmt/0):

```
$ mt -f /dev/rmt/0 status
Archive QIC-150 tape drive:
  sense key(0x0)= No Additional Sense  residual= 0  retries= 0
  file no= 0  block no= 0

The following example shows the status for an Exabyte tape drive (/dev/rmt/1):

$ mt -f /dev/rmt/1 status
Exabyte EXB-8200 8mm tape drive:
  sense key(0x0)= NO Additional Sense  residual= 0  retries= 0
  file no= 0  block no= 0

The following example shows a quick way to poll a system and locate all of its tape drives:

```
Handling Magnetic Tape Cartridges

If errors occur when a tape is being read, you can retension the tape, clean the tape drive, and then try again.

Retensioning a Magnetic Tape Cartridge

Retension a magnetic tape cartridge with the `mt` command.

For example:

```
$ mt -f /dev/rmt/1 retension
```

Note – Do not retension non-QIC tape drives.

Rewinding a Magnetic Tape Cartridge

To rewind a magnetic tape cartridge, use the `mt` command.

For example:

```
$ mt -f /dev/rmt/1 rewind
```

Guidelines for Drive Maintenance and Media Handling

A backup tape that cannot be read is useless. So, periodically clean and check your tape drives to ensure correct operation. See your hardware manuals for instructions on procedures for cleaning a tape drive. You can check your tape hardware by copying some files to the tape, reading the files back, and then comparing the original files with the copied files.

Be aware that hardware can fail in ways that the system does not report.
Always label your tapes after a backup. This label should never change. Every time you do a backup, make another tape label that contains the following information:

- The backup date
- The name of the machine and file system that is backed up
- The backup level
- The tape number (1 of \( n \), if the backup spans multiple volumes)
- Any information specific to your site

Store your tapes in a dust-free safe location, away from magnetic equipment. Some sites store archived tapes in fireproof cabinets at remote locations.

You should create and maintain a log that tracks which media (tape volume) stores each job (backup) and the location of each backed-up file.
Index

Numbers and Symbols
/export/home directory, 286
1394 (FireWire) support, description, 111
4.3 Tahoe file system, 281
9660 DVD format, 27

A
accessing
disk devices, 61
iSCSI disks (how to), 245
removable media (how to), 29
tape devices, 64
adding
a SCSI device to a SCSI bus (how to), 77
a USB camera (how to), 113
a USB mass storage device (how to), 112
adding a new removable media drive (how to), 28
entry to /etc/vfstab file (how to), 302
PCI adapter card (how to), 86
swap to vfstab, 313
USB audio devices (how to), 127
VPPA communication service (how to), 149
autoconfiguration process, 50
autofs, 289–290
automounting, and /home, 290

B
backup, device names, 334–336
block disk device interface
definition, 62
when to use, 62
BSD Fat Fast File system, 281
bus-oriented disk controllers, 63

c
cdrw command
description, 35
restricting access to (how to), 38
writing data CDs and DVDs and audio CDs
(overview), 37
cfgadm
PCI hot-plugging (overview), 66
SCSI hot-plugging (overview), 66
changing, primary USB audio device (how to), 129
checking, a file system on removable media (how to), 24
clients
iSNS, 258
iSNS, display status, CLI, 266
iSNS, managing, CLI, 265–268
configuring
a SCSI controller (how to), 74
a SCSI device (how to), 74
a USB device (how to), 132
IB Port, HCA_SVC, or a VPPA device (how to), 145
IB pseudo device (how to), 145
iSNS server, 259, 262–265
SATA device (how to), 89
Index

connecting
  a SCSI controller (how to), 76
  a USB device, logically (how to), 133

copying
  directories between file systems with cpio command
    (overview), 321
  groups of files with cpio command (overview), 321
  individual files with cpio command (overview), 321

core files, finding and deleting, 187

cpio command
  (overview), 321
  copying directories between file systems (how to), 322
  extract all files from tape (how to), 329
  listing files on tape (how to), 328

creating
  a data CD or DVD file system (how to), 41
  a disk slice for a ZFS root file system
    SPARC, 210
  a file system on a DVD-RAM (how to), 24
  a file system on a USB mass storage device (how to), 116
  a file system on removable media (how to), 23
  a Solaris partition and modifying the slices on a USB
    mass storage device (how to), 121
  disk slice for a ZFS root file system (how to)
    x86, 219
  loopback file system (overview), 294
  CTFS file system, 284
determining
  file system types, 291
  mounted file systems, 295
/dev/dsk directory, 62
/dev/rdsk directory, 62
devfsadm command, 60
device driver
  adding, 59
  definition, 49
device names, backup, 334–336
devices, accessing, 60
df command
  -t option (total blocks), 178
  examples, 177
  overview, 176
directories
  copying between file systems with cpio command
    (overview), 321
  displaying information about, 178, 179, 182, 183
  /proc, 283
  size of, 182, 183
  temporary, clearing out, 184, 187
  /tmp, 283
disabling
  removable media services (how to), 28
  write protection on removable media (how to), 26
disconnect, a USB device, logically (how to), 132
disconnecting
  a SCSI controller (how to), 75
  a USB device subtree, logically (how to), 133
discovery domain
  client
    removing, CLI, 267
  iSNS
    adding, CLI, 264
    assigning clients, CLI, 264–265
    creating, CLI, 263–264
    displaying status, CLI, 266
    removing, 267
discovery domain set
  disabling
    displaying status, CLI, 268
  iSNS
    creating, CLI, 263
discovery domain set, iSNS (Continued)
   displaying status, CLI, 266
   removing, 268

disk
   formatting a (overview), 170
   setting up for ZFS file systems (overview)
      x86, 216–229
   when to format (overview), 192
   disk-based file systems, 281
   disk controllers, 63
   disk for a ZFS file system
      setting up (how to)
         SPARC, 214
   disk label
      creating (overview), 197
      description, 163
   disk setup for a ZFS root file system
      connecting (how to)
         SPARC, 209
         x86, 217
   disk slice
      creating for a ZFS root file system
         SPARC, 210
      for a ZFS root file system (how to)
         x86, 219
   disk slices
      definition, 167
      displaying information about (overview), 194
   disk space
      displaying information about
         directory sizes, 182, 183
         disk space owned per user, 183
         file sizes, 178, 179, 182
      finding and deleting old/inactive files, 184, 188
      finding files exceeding a size limit, 181
      finding large files, 180
   diskettes
      creating a file system on (how to), 23
      formatting with `rmformat` (how to), 22
      loading with volume management (how to), 21
   disks
      determining if formatted (how to), 193
      recovering a corrupted disk label (how to), 204
      recovering a corrupted disk label (overview), 203
   disks (Continued)
      setting up for ZFS file systems (overview)
         SPARC, 208
   displaying
      directory information, 178, 179, 182
      disk slice information (overview), 194
      file information
         file size, 178, 180
         listing newest, 184
         using the `du` command, 182
      file system information, 183
      IB communication services (how to), 149
      InfiniBand device information (how to), 142
      information about SCSI devices, 73
      kernel IB clients of an HCA (how to), 146
      PCI slot configuration information (how to), 83
      removable media user (how to), 29
      SATA devices (how to), 88
      size of files, 179–180
      swap space, 315–316
      system configuration information, 51, 55
      USB bus information (how to), 131
      USB device information (how to), 115
   displaying settings, iSNS server, 262
   DOS, file system, 281
   driver not attached message, 52
   `du` command, 182, 183
   `dumpadm` command, 62
   DVD–RAM, creating a file system on (how to), 24
   DVD–ROM, 282
   DVDs, ISO 9660 format, 27
   dynamic reconfiguration, InfiniBand devices, 141
   dynamic reconfiguration (overview), 66

E
   EFI label
      (overview), 163
      comparison with VTOC label, 164
      installing a system with, 166
      restrictions of, 165
      troubleshooting problems, 167
   eject command, removable media (how to), 30
   ejecting, removable media (how to), 30
enabling
  removable media services (how to), 28
  uDAPL, 151
  write protection on removable media (how to), 26
  end-of-media detection, cpio command, 321

file systems (Continued)
  UFS, 281
  UNIX, 281
  /var, 286
  ZFS, 281

files
  deleting
    See deleting
displaying information about
  listing, 178, 179
  size, 178, 179, 182, 183
displaying size of, 179–180
  /etc/default/fs, 291
  /etc/dfs/fstypes, 291
  finding files exceeding a size limit, 181
  in the /proc directory, 284
  retrieving from tape with tar command (how to), 325
  sharing, 288–289
  size of, 178, 179, 182, 183

find command
  core files, 187
  finding files exceeding a size limit, 181
  old/inactive files, 184, 185
  finding
    and deleting old/inactive files
      See deleting
    files exceeding a size limit, 181
    large files, 180
  type of file system, 291

format utility
  (overview), 168
  analyze menu, 273
  creating a Solaris fdisk partition (how to), 230
  defect menu, 275–276
determining if a disk is formatted (how to), 193
displaying disk slice information (example of), 195
  entering command names (how to), 276
  fdisk menu, 272
  features and benefits, 168
  guidelines for using, 169–170
  identifying disks on a system (examples of), 191
  identifying disks on a system (how to), 190
  input to, 276, 277
format utility (Continued)
   labeling a disk
       example of, 198
   main menu, 270
   partition menu, 272
   recovering corrupted disk label (how to), 204
   using help facility, 277
   when to use, 169
formatting, diskettes with rmformat (how to), 22
formatting a disk, (overview), 170
free hog slice, See donor slice
fistypes file, 291
fuser command
   finding if removable media is in use (how to), 29
   killing processes accessing removable media (how to), 29

H
High Sierra file system, 281
/home (automounted), 290
hot-plugging
   (overview), 66
   adding a SCSI device to a SCSI bus (how to), 77
   adding PCI adapter card (how to), 86
   configuring a SCSI device (how to), 74
   configuring a USB device (how to), 132
   connecting a SCSI controller (how to), 76
   disconnecting a SCSI controller with cfgadm command (how to), 75
   logically connecting a USB device (how to), 133
   logically disconnecting a USB device (how to), 132
   logically disconnecting a USB device subtree (how to), 133
PCI devices (overview), 82
removing a SCSI device (how to), 79
removing PCI adapter card (how to), 84
replacing an identical SCSI device on a SCSI controller (how to), 78
unconfiguring a SCSI device (how to), 73
unconfiguring a USB device (how to), 131
HSFS, See High Sierra file system
Index

iSNS (Continued)
  technology overview, 257
iSNS server
  configuring, 259
  configuring, CLI, 262–265
  discovery domain
    adding, CLI, 264
    assigning clients, CLI, 264–265
    creating, CLI, 263–264
    displaying status, CLI, 266
    removing, CLI, 267
    removing a client, 267
  discovery domain set
    creating, CLI, 263
    disabling, CLI, 268
    displaying status, CLI, 266
    removing, 268
    display settings, 262
    enable, disable server state notifications, 261
    enabling default discovery domain set, 263
    set retry threshold, 261
    specify data store location, 257, 261
ISO 9660 file system, 281
ISO standards, 9660 DVD format, 27

K
  /kernel/drv directory, 51
  killing
    all processes accessing a file system (how to), 306
    processes accessing removable media (how to), 29

L
  large files, 180
  listing
    files and directories, 178, 179, 184, 185
    loading, diskettes (how to), 21
  logical device name
    definition, 61
    disk, 61
    tape, 64
  logical device names, removable media, 64
loopback file system (LOFS), creating (overview), 294
  ls command
    checking directory sizes, 179
    -l option (size in bytes), 179
    -s option (size in blocks), 180
    -t option (newest files), 184

M
  maintaining tape drives, 337
  managing
    iSNS, 266
    clients, CLI, 265–268
    maximums, finding files exceeding maximum size, 181
    media was found message, 21
    memory storage (virtual), definition, 309
    mkisofs command, create a data CD or DVD file
      system (how to), 41
    MNTFS file system, 286
    mnttab file, 287
    modifying, partitions and creating a PCFS file system on
      a USB mass storage device (how to), 118
    mount point, definition, 287
    mount table, 287
    mounting
      a file system with /etc/vfstab, 303
      a USB mass storage device (how to), 123
      file systems automatically, 289–290
      NFS file systems, 303
      remote removable media manually (example of), 32
      removable media
        automatic mounting compared to, 18
        UFS file systems, 303
    mt command, 337

N
  NAMEFS file system, 284
  network-based file systems, 282
  NFS
    description, 289
    server description, 289
    vfstab entry for, 303
nfsd daemon
starting, 31
verifying if running, 31
no media was found message, 22
nodes
iSNS, 258
iSNS, display status, CLI, 266
iSNS, managing, CLI, 265–268

O
OBJFS file system, 284
/opt directory, 286
overview, iSNS technology, 257

P
partition (swap), definition, 309
PCFS file system, 281
PCI devices
adding PCI adapter card (how to), 86
displaying PCI slot configuration information (how to), 83
removing PCI adapter card (how to), 84
troubleshooting PCI configuration problems, 88
physical device name
definition, 61
/proc directory, 283, 286
process file system (PROCFS), 283–284
PROCFS file system, (overview), 283–284
prtvtoc command, 62
(example of), 202
pseudo file systems, (overview), 282

Q
quot command, 183

R
raw disk device interface, 62
RCM script
commands for, 91
overview, 90
registering, service provider in the DAT static registry (how to), 152
removable media
accessing (how to), 29
accessing media on other systems (example of), 32
adding a new removable media drive (how to), 28
checking a file system on (how to), 24
creating a file system on (how to), 23
creating a file system on a DVD-RAM (how to), 24
disabling or enabling removable media services (how to), 28
ejecting (how to), 30
enabling write protection on (how to), 26
finding out if media is in use (how to), 29
formatting diskettes with rmformat (how to), 22
killing processes accessing (how to), 29
loading diskettes (how to), 21
management, benefits, 17
/media
mount point, 27
mounting
manual compared to automatic, 18
mounting remote media (example of), 32
repairing bad blocks on removable media (how to), 25
removing
a SCSI device (how to), 79
a USB mass storage device (how to), 114
existing IB port, HCA_SVC, or a VPPA
communication service (how to), 150
PCI adapter card (how to), 84
repairing, bad blocks on removable media (how to), 25
replacing
a disk for a ZFS root pool (how to)
x86, 222, 224
an identical SCSI device on a SCSI controller (how to), 78
resetting, a USB device (how to), 134
resolving, a failed SCSI unconfigure operation (how to), 81
restricting, removable media access (how to), 38
retrieving, files from tape with `tar` command (how to), 325
`rm` command, 185, 187
Rock Ridge extension (HSFS file system), 281
root ( `/` ) file system or directory, 286

**S**

SATA devices
- configuring SATA device (how to), 89
- displaying SATA device information (how to), 88
- unconfiguring SATA device (how to), 88

SCSI devices
- adding a SCSI device to a SCSI bus (how to), 77
- configuring a SCSI controller (how to), 74
- configuring a SCSI device (how to), 74
- connecting a SCSI controller (how to), 76
- disconnecting with `cfgadm` command (how to), 75
- displaying information about (how to), 73
- removing a SCSI device (how to), 79
- replacing an identical SCSI device on a SCSI controller (how to), 78
- resolving a failed SCSI unconfigure operation (how to), 81
- troubleshooting SCSI configuration problem, 80
- unconfiguring a SCSI controller (how to), 73

SCSI tape drives, 335

setting up
- a disk for ZFS file systems (overview)
  - x86, 216–229
- disks for ZFS file systems (overview)
  - SPARC, 208

`share` command, 289

- making removable media available to other systems (how to), 31

`shareall` command, 289

SHAREFS file system, 284

sharing, files, 288–289

size
- directory, 182, 183
- file, 178, 179, 182, 183
- slice (definition), 167
- Solaris fdisk partition, guidelines, 229–230
- SPECFS file system, 284

specifying a disk slice, 63

starting, `nfsd` daemon, 31

stopping
- all processes for a file system (how to), 306
- killing processes accessing removable media (how to), 29

storage (virtual memory), definition, 309

storage capacities (media), 333

SunOS default file system, 285

swap command, 63

swap file
- adding to `vfstab`, 313
- displaying, 315–316
- swap partition, definition, 309
- swapadd command, 313

SWAPFS file system, 284

`sysdef` command, 53

**T**

tape
- retrieving files from with `tar` command (how to), 325
- sizes, 333
- storage capacities, 333

tape devices (naming), 64

tape drive
- maintaining, 337
- maximum SCSI, 335
- rewind, 335

`tar` command
- (overview), 323
- copying files to remote tape with `dd` command (how to), 330
- listing files on tape (how to), 324
- retrieving files from remote tape with `dd` command (how to), 331
- retrieving files from tape (how to), 325

targets
- iSNS, display status, CLI, 266
- iSNS, managing, CLI, 265–268

temporary directories, 184, 187

temporary file system (TMPFS), overview, 283

`/tmp` directory, 283, 286
Index

TMPFS file system, overview, 283

troubleshooting
  a failed SCSI unconfigure operation, 81
  EFI disk labels, 167
  PCI configuration problems, 88
  SCSI configuration problems, 80
  USB audio device problems, 129
  USB mass storage devices, 124
type of file systems, 280

USB devices (Continued)
  adding a USB camera (how to), 113
  adding a USB mass storage device (how to), 112
  adding audio devices (how to), 127
  audio
    (overview), 126
    changing the primary device (how to), 129
device ownership, 129
  bus description, 107
  bus-powered devices, 102
  cables for, 105
  composite device, 108
  compound device, 108
  configuring a USB device (how to), 132
  connect a USB device (how to), 133
creating a file system on a mass storage device (how to), 116
creating a Solaris partition and modifying the slices on a mass storage device (how to), 121
device classes, 108
device nodes, 106
diskette devices (overview), 110
displaying bus information (how to), 131
displaying USB device information (how to), 115
drivers, 108
host controller and root hub, 103
hot-plugging (overview), 112
hotpluggable attribute, 111
hotplugging (overview), 112
identifying primary audio device (how to), 128
keyboards and mouse devices, 102
logically disconnecting a USB device (how to), 132
logically disconnecting a USB device subtree (how to), 133
modifying partitions and creating a PCFS file system on a mass storage device (how to), 118
mounting mass storage (how to), 123
mounting or unmounting a mass storage device (how to), 123
names of, 108
Oracle Solaris USB Architecture (USBA), 106
physical device hierarchy, 107
power management, 104
removable mass storage (overview), 109
removing a USB mass storage device (how to), 114
USB devices (Continued)
  resetting a USB device (how to), 134
  troubleshooting audio device problems, 129
  troubleshooting tips for mass storage devices, 124
  unconfiguring a device (how to), 131
  unmounting mass storage (how to), 123
  USB 2.0 support, 102
  wheel mouse support, 103
  user ownership of disk space, 183

V
  /var directory, 286
  /var/adm directory, controlling size of, 186
  verifying, nfsd daemon is running, 31
  vfstab file, 291, 313
    adding entries to (how to), 302
    adding swap to, 313
    entry for LOFS, 302
  virtual memory storage, definition, 309

W
  writing, data CDs and DVDs and audio CDs
    (overview), 37

Z
  ZFS file system, 281
    setting up a disk (how to)
      x86, 228
  ZFS root pool
    replacing a disk (how to)
      x86, 222, 224