Oracle® Health Sciences Empirica Topics

Reporting and Oracle Business Intelligence Configuration Guide Release 8.0 E50113-01

September 2014



Oracle Health Sciences Empirica Topics Reporting and Oracle Business Intelligence Configuration Guide, Release 8.0

E50113-01

Copyright © 2002, 2014, Oracle and/or its affiliates. All rights reserved.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this is software or related documentation that is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Xeon are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Opteron, the AMD logo, and the AMD Opteron logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information on content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services.

Contents

Pr	eface	. vii
	Audience	vii
	Documentation accessibility	vii
	Related documents	vii
	Conventions	viii
1	Installation requirements	
	Database requirements	1-1
	Oracle Business Intelligence requirements	1-1
	Empirica Signal requirements	1-1
2	Prepare the Empirica Signal data account	
	Creating the OBIEE Topics database account	2-1
	Creating the OBIEE Topics views	2-2
3	Configure OBIEE authentication	
	Configuring the credential store	3-1
	Copying and extracting the authentication files	3-3
	Creating a new authentication provider	3-4
	Verifying attribute information	3-5
4	Configure the Empirica Signal application	
	Modifying the webvdme.properties file	4-1
	Enabling the OBIEE site setting	4-1
	Assigning permissions	4-2
5	Install, configure, and test reports	
	Updating the RPD connection pool	5-1
	Uploading the RPD file	5-3
	Disabling the Presentation Services cache	5-3
	Deploying the web catalog file	5-4
	Testing Topics reports	5-5

A Starting and Stopping OBIEE

Starting OBIEE	A-1
Stopping OBIEE	A-2

B Troubleshooting

Error during activation of changes while adding the EmpiricaAuthenticator authentication	
provider	B-1

C Upgrading OBIEE

Upgrading the OBIEE Topics views	C-1
Un-installing the previous Empirica Authenticator	C-2
Installing the new Empirica Authenticator	C-2
Updating the RPD file and re-deploying the web catalog file	C-2

List of Figures

B–1	Error message during activation of changes while adding the EmpiricaAuthenticator	
	authentication provider.	B-1

Preface

The Empirica Signal application provides the ability to generate reports on topic content using Oracle® Business Intelligence Enterprise Edition (OBIEE). This guide provides system requirements and configuration instructions to integrate OBIEE with the Empirica Signal application.

The preface includes the following sections:

- Audience
- Documentation accessibility
- Related documents
- Conventions

Audience

This document is intended for database administrators, Empirica Signal administrators, and IT administrators.

This guide assumes that you have an understanding of operating system and database concepts, and have experience using the supporting software as described in the Installation requirements chapter. This guide assumes you have both the Empirica Signal software and OBIEE already installed.

Documentation accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

Related documents

For more information, see the following documents in the Oracle Health Sciences Empirica Signal Release 8.0 documentation set:

- Oracle Health Sciences Empirica Signal and Topics User Guide
- Oracle Health Sciences Empirica Signal Release Notes

- Oracle Health Sciences Empirica Signal Known Issues
- Oracle Health Sciences Empirica Signal Installation Guide
- Oracle Health Sciences Empirica Signal Secure Configuration Guide
- Oracle Health Sciences Empirica Signal Third Party Licenses and Notices
- Oracle Health Sciences Empirica Topics API Guide

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

1

Installation requirements

To use OBIEE to report on the Empirica Signal and Topics application, you must meet the requirements specified in this chapter.

This chapter includes the following sections:

- Database requirements
- Oracle Business Intelligence requirements
- Empirica Signal requirements

Database requirements

Obtain the following information:

- SYSTEM password for the Oracle database instance used by the Empirica Signal application.
- Name of the Empirica Signal application database account and tablespace.
- TNS name used for database access from Empirica Signal and OBIEE.

Oracle Business Intelligence requirements

- Oracle Business Intelligence URL.
- Oracle Business Intelligence administrator username and password.
- Oracle Fusion Middleware Enterprise Manager URL.
- Oracle Fusion Middleware Enterprise Manager administrator username and password.
- Oracle WebLogic Server Administrator Console URL.
- Oracle WebLogic Server Administrator Console administrator username and password.
- Server and file system access to the OBIEE and WebLogic installation.

These software tools and installation instructions are available as downloads from http://www.oracle.com/technetwork.

Empirica Signal requirements

- Empirica Signal release 8.0 or higher, installed and configured.
- Empirica product ZIP file from the Oracle Software Delivery Cloud.

- File OBIEE.zip from the Oracle Software Delivery Cloud.
- Empirica Signal URL.
- Empirica Signal administrator username and password.
- Empirica Signal Topics feature, installed and configured.
- Name of the topic workflow account.
- Topic Workflow Configuration ID for which OBIEE can generate reports.
- Server and file system access to the Empirica Signal application server.

To create the topic workflow account during the Empirica Signal installation, see the *Installation Guide*.

Note: Before you configure Oracle Business Intelligence for Topics reporting, you must ensure that you have the installation media, such as the product ZIP file that corresponds to the release of the Empirica Signal software that you installed. The procedures for configuring Oracle Business Intelligence require files that are provided on the installation media.

Prepare the Empirica Signal data account

In this step, you create an OBIEE database account for the Empirica Signal and Topics application, and then populate the database account with views that point to data items in your chosen topic workflow configuration for reporting.

This chapter includes the following sections:

- Creating the OBIEE Topics database account
- Creating the OBIEE Topics views

Creating the OBIEE Topics database account

- 1. Extract the contents of the Database.zip file on your Empirica Signal application server.
- 2. Open the create_topics_user_obiee.sql file in a text editor.
- **3.** Verify that the following properties are set to the appropriate values for your environment, and edit the values if necessary:

DEFINE TOPIC_WORKFLOW = '<topic workflow account>';

DEFINE SIGNAL = '<Signal account>';

DEFINE TABLESPACE = '<tablespace>';

4. Open a Command Prompt window (for example, PuTTY) and execute the create_ topics_user_obiee.sql script as the Oracle system user:

Note: The database may reside on a different server than the Signal server.

\$sqlplus system@<TNS name for database connection> @create_topics_user_
obiee.sql

5. When prompted, type the Oracle system account password.

A list of topic workflow configuration names and IDs appears.

6. When prompted, type the target topic workflow configuration ID.

The script creates the OBIEE_<*topic workflow account>_*<*topic workflow ID>* database account.

7. When prompted, choose and type a password for the OBIEE_<*topic workflow account>_<topic workflow ID>* database account.

Record this password for use in the next section and later.

The script completes, and creates the create_topics_user_obiee.log file.

Creating the OBIEE Topics views

- 1. On the Empirica Signal application server, locate the populate_obiee_topics.sql file in the contents extracted from the Database.zip file.
- 2. Open the populate_obiee_topics.sql file in a text editor.
- **3.** Verify that the following properties are set to the appropriate values for your environment, editing the values as necessary:

DEFINE TOPIC_WORKFLOW = '<topic workflow account>';

DEFINE SIGNAL = '<Signal account>';

4. Open a command prompt window and execute the populate_obiee_topics.sql script as the database user created in Creating the OBIEE Topics database account:

\$sqlplus OBIEE_<topic workflow account>_<topic workflow ID>@<TNS name for database connection> @populate_obiee_topics.sql

- **5.** When prompted, type the password for the OBIEE_<*topic workflow account>_<topic workflow ID>* database account that you created in Creating the OBIEE Topics database account.
- **6.** When prompted, type the same topic workflow configuration ID that you entered in step 6 in **Creating the OBIEE Topics database account**.

The script completes, and creates the populate_obiee_topics.log file.

Configure OBIEE authentication

In this step, you install and configure the authentication plugin that allows you to access Topics reports in OBIEE using your Empirica Signal password.

This chapter includes the following sections:

- Configuring the credential store
- Copying and extracting the authentication files
- Creating a new authentication provider
- Verifying attribute information

Configuring the credential store

1. Log into the Oracle Fusion Middleware Enterprise Manager using the WebLogic administrator username and password. You can access the server at:

http://<server name>:<port>/em

- 2. Expand WebLogic Domain in the left-hand pane.
- **3.** Click the name of your Empirica BI domain (for example, **empirica_bi**), and select WebLogic Domain/Security/Credentials from the drop-down menu, under your domain name in the top left of the center pane.
- 4. Click Create Map and type oracle.hsgbu.empirica as Map Name.
- 5. Click OK.
- 6. Select oracle.hsgbu.empirica in the Credential column, and click Create Key.
- 7. Create the following keys:
 - DatabaseCredentials—Use the same user name and password as the corresponding DatabaseCredentials key on the Signal instance
 - AuthenticatorCredentials—Use the WebLogic administrator user name and password from the current OBIEE instance.
- **8.** Select **WebLogic Domain > Security > System Policies** from the drop-down menu under your domain name in the top left of the center pane.
- 9. From the **Type** drop-down list, select **Principal**.
- **10.** Click **Create**.
- **11.** Under Permissions, click **Add**. Select the **Select here to enter details for a new permission** check box, and type the following values:

Permission Class:

oracle.security.jps.service.credstore.CredentialAccessPermission

Resource Name: context=SYSTEM, mapName=oracle.hsgbu.empirica, keyName=*

Permission Actions: read

- 12. Click OK.
- 13. Set the drop-down selector Grant to to Principal.
- **14.** Under Grantee, do the following:
 - a. Click Add.
 - **b.** Set the **Type** drop-down list value to **Group**.
 - c. Set the Principal Name drop-down list value to Starts With.
 - d. Type **BI** in the text field, and click the blue Search roles button.
 - e. Select BIAdministrators.
 - f. Click OK.
- 15. Click OK.
- **16.** Set the Type to Principal and search for entries starting with BI. Select **BIAdministrators**, and click **Create Like**.
- **17.** Under Grantee, do the following:
 - a. Click Add.
 - **b.** Set the **Type** drop-down list value to **Group**.
 - c. Set the Principal Name drop-down list value to Starts With.
 - d. Type BI in the text field, and click the blue Search roles button.
 - e. Select BIAuthors.
 - f. Click OK.
- 18. Click OK.
- **19.** Select BIAdministrators, and click Create Like.
- **20.** Under Grantee, do the following:
 - a. Click Add.
 - **b.** Set the **Type** drop-down list value to **Group**.
 - c. Set the Principal Name drop-down list value to Starts With.
 - d. Type **BI** in the text field, and click **Search roles**.
 - e. Select BIConsumers.
 - f. Click OK.
 - g. Click OK again.
- **21.** The following provides access to the **oracle.hsgbu.empirica** Credential Store map for the patch directory:
 - **a.** Set the Type to **Principal** and search for entries starting with BI. Select **BIAdministrators**, and click **Create Like**.
 - **b.** Change the drop-down selector **Grant to** from **Principal** to **Codebase**.

c. Enter the following value for Codebase:

file:\${wls.home}/../../patch_wls1036/-

- d. Click OK.
- e. Click OK again.
- 22. Logout.

Copying and extracting the authentication files

- 1. If you have not already done so, unzip the OBIEE.zip file. Open the OBIEE\empiricaprovider\obiee_auth.properties file and verify the information:
 - a. Navigate to the OBIEE\empiricaprovider directory.
 - **b.** Open the obiee_auth.properties file.
 - **c.** Verify that the following properties are set to the appropriate values for your OBIEE WebLogic server, editing the default values if necessary:

HOSTNAME=localhost

PORT=7001

2. Create the following folder on the OBIEE server:

/u01/app/oracle/empiricaprovider

- **3.** Copy the following file from local folder OBIEE\empiricaprovider to the /u01/app/oracle/empiricaprovider folder on the OBIEE server:
 - obiee_auth.properties
 - ESAPI.properties
 - messages.properties

Copy the following files from the current Signal deployment on Linux. The file should be located in the stage/Signal_Install/Signal/Web_root/WEB-INF/classes sub-directory:

- webvdme.properties
- 4. Navigate to local directory OBIEE/mbeans and copy the following files to the <*WebLogic server*>/server/lib/mbeantypes folder on the OBIEE server:
 - empirica<version>.jar
 - EmpiricaCore<version>.jar
 - empiricaprovider<version>.jar
 - esapi-2.0.1.jar
 - log4j-1.2.16.jar
 - secure-coding<version>.jar
- **5.** Add the empiricaprovider folder to the Java CLASSPATH in the Weblogic startup script:
 - a. Open a Command Prompt window (for example, PuTTY) on the OBIEE server and navigate to /u01/app/oracle/product/Middleware/user_ projects/domains/empirica_bi/bin (substitute your domain's name for empirica_bi if it is different).

- **b.** Open startWebLogic.sh in a text editor.
- **c.** After the "fi" at line 127 (it ends the MEDREC_WEBLOGIC_CLASSPATH if-block), and before the following "echo" line, add the following two lines (keeping the double-quotes):

CLASSPATH="\${CLASSPATH}\${CLASSPATHSEP}/u01/app/oracle/empiricaprovi der"

PATH="\${PATH}\${PATHSEP}/u01/app/oracle/empiricaprovider"

- d. Save the changes and close the file
- **6.** Stop and restart the WebLogic administration server. See Appendix A, Starting and Stopping OBIEE for more information.

Creating a new authentication provider

1. Log into Oracle WebLogic Server Administration Console on the OBIEE server using your WebLogic administrator username and password.

You can access the server at http://<server>:<port>/console.

2. In the Domain Structure pane, click Security Realms.

The Summary of Security Realms page appears.

3. In the Realms table, click **myrealm**.

The Settings for myrealm page appears.

- 4. In the Change Center pane, click Lock & Edit.
- 5. Click the **Providers** tab, and then click the **Authentication** subtab.
- **6.** If SSO is configured, perform the following steps to install the **OAMIdentityAsserter**:
 - a. Click New.
 - **b.** Specify the following:
 - Name: Type OAMIdentityAsserter.
 - Type: Select OAMIdentityAsserter.
 - c. Click OK.
 - d. Click the OAMIdentityAsserter link.
 - In the Common tab, make sure that OAM_REMOTE_USER is selected as one of the Active Types. Leave the Control Flag as OPTIONAL.
 - In the Provider Specific tab, set: SSOHeader Name: SSO_USER_LOGIN_ID
 - Click Save.
 - e. On the Providers page, click Reorder.
 - **f.** Move the **OAMIdentityAsserter** to the top of the list of authentication providers.
 - g. Click OK.
- 7. Click New.

The Create a New Authentication Provider page appears.

- **8.** Specify the following:
 - Name: Type EmpiricaAuthenticationProvider.
 - Type: Select EmpiricaAuthenticator.
- 9. Click OK.

The authentication provider is created.

10. On the Providers page, click **Reorder**.

If the **OAMIdentityAsserter** is installed, move the **EmpiricaAuthenticationProvider** immediately after the **OAMIdentityAsserter** and before the **DefaultAuthenticator**.

If the **OAMIdentityAsserter** is not installed, move the **EmpiricaAuthenticationProvider** to the top of the list of authentication providers.

- 11. Click OK
- **12.** Click the **EmpiricaAuthenticationProvider** link. Change the Control Flag to **REQUISITE**.
- 13. Click Save.
- **14.** Click the **DefaultAuthenticator** link. Change the Control Flag to **SUFFICIENT** for non-SSO systems. Change the Control Flag to **REQUIRED** for SSO systems.
- 15. Click Save.
- **16.** Click Activate Changes in the Change Center.
- **17.** If the **OAMIdentityAsserter** has been installed, the following steps must be taken:
 - **a.** Save changes and shutdown all the servers in the domain.
 - **b.** Take a backup of the \$DOMAIN_HOME/bin/setDomainEnv.sh file and make the following changes to setDomainEnv.sh file.

Add the following lines just before JAVA_PROPERTIES are defined:

```
EXTRA_JAVA_PROPERTIES="-Dsso.filter.ssotoken=SSO_USER_LOGIN_ID
${EXTRA_JAVA_PROPERTIES}"
```

export EXTRA_JAVA_PROPERTIES

18. Stop and restart the WebLogic administration server. See Appendix A, Starting and Stopping OBIEE for more information.

Note:

- Once the Empirica Authenticator is configured, you can no longer log into OBIEE using a non-Signal account.
- The SSO properties for OBIEE's copy of webvdme.properties must agree with the installation. If OBIEE is configured for SSO, then the SSO properties must be set in webvdme.properties. Likewise, if OBIEE is not configured for SSO, then the SSO properties must not be set in webvdme.properties.

Verifying attribute information

1. Log into Oracle Fusion Middleware Enterprise Manager using your WebLogic administrator username and password.

You can access Oracle Fusion Middleware Enterprise Manager at http://<server>:<port>/em.

- 2. Expand the WebLogic Domain folder.
- Right-click the domain name, and select System MBean Browser. The System MBean Browser appears.
- 4. In the System MBean Browser pane, expand the Configuration Mbeans folder.
- 5. Expand the Security folder.
- 6. Click the **myrealmEmpiricaAuthenticationProvider** mbean.

The attributes appear.

- 7. On the Attributes tab, verify that the Value column for the EmpiricaSignalApplicationRoot attribute contains the /u01/app/oracle/empiricaprovider folder that you created in step 2 in Copying and extracting the authentication files.
- 8. Edit the value if necessary, and click Apply.
- **9.** Log out.
- **10.** Log into Oracle WebLogic Server Administration Console using your WebLogic administrator username and password.

You can access the server at http://<server>:<port>/console.

- **11.** To make your OBIEE usernames case-insensitive to ensure successful logins from the Empirica Signal application, do the following:
 - a. In the Domain Structure pane, click the domain name. For example, empirica_ bi.

The Settings for *<domain name>* page appears.

- **b.** Click the **Security** tab, and click the **General** tab if it is not already selected.
- **c.** Click **Advanced** at the bottom of the page.

Advanced options appear.

d. Select the **Principal Equals Case Insensitive** check box.

If the check box is not editable, click Lock and Edit.

e. Click Save.

Your changes are saved.

For more information, see the following documentation:

http://docs.oracle.com/cd/E21764_01/web.1111/e13707/domain.htm

12. In the Change Center pane, click **Activate Changes**.

Your changes are activated.

- 13. Log out.
- **14.** Stop and restart the WebLogic administration server. See Appendix A, Starting and Stopping OBIEE for more information.

Configure the Empirica Signal application

In this step, you enable OBIEE Topics reporting, assign permissions, and add the OBIEE URL to the webvdme.properties file.

This chapter includes the following sections:

- Modifying the webvdme.properties file
- Enabling the OBIEE site setting
- Assigning permissions

Modifying the webvdme.properties file

- 1. Log into the Empirica Signal application server.
- 2. Navigate to the /u01/stage/Signal_Install/Signal/WEB-INF/classes directory.
- 3. Open the webvdme.properties file.
- **4.** Add the following line, replacing *<server>* and *<port>* with the appropriate values for your OBIEE instance:

reportingURL=http://<server>:<port>/analytics

Note: The port number can change depending on whether SSO is being used.

5. Stop, update, and restart the Empirica Signal Weblogic application server using the WebLogic console.

Enabling the OBIEE site setting

- 1. Log into the Empirica Signal application as an administrator.
- 2. Click Settings.

The Settings page appears.

3. Click **Set Site Options**.

The Site Options page appears.

- 4. Select the Enable OBI EE Reporting check box.
- 5. Click Save.

Your changes are saved.

6. Log out from the Empirica Signal application.

Assigning permissions

You must assign the appropriate OBIEE permissions to users who need access to Topics reports. The permissions provided in the Empirica Signal application correspond to the associated roles (BI Consumer, BI Author, BI Administrator) in OBIEE. You should assign the permissions to Empirica Signal users according to their roles in OBIEE.

Users must have at least the BI Consumer permission to view Topics reports in OBIEE.

- 1. Log into the Empirica Signal application as an administrator.
- 2. Click Settings.

The Settings page appears.

3. Click Edit Users.

The Users page appears.

4. Click the Action menu icon next to a user, and select Edit.

The Edit User page appears.

5. Click Assign Permissions.

The Permissions for User page appears.

- 6. In the OBIEE Reporting section, select the appropriate BI permissions.
- 7. Click Save.

Your changes are saved.

Install, configure, and test reports

In this step, you configure OBIEE to point to the topic workflow data, and then upload predefined sample reports. Further, you test the predefined Topics reports in Oracle BI EE to ensure the configuration was successful.

This chapter includes the following sections:

- Updating the RPD connection pool
- Uploading the RPD file
- Disabling the Presentation Services cache
- Deploying the web catalog file
- Testing Topics reports

Updating the RPD connection pool

1. Unzip the OBIEE.zip file having the OBIEE directory onto the Windows machine where the Oracle BI Developer Client Tool is installed. The client tool is included as part of the OBIEE installation at the following location (depending on your installation):

/u01/app/oracle/fmw/Oracle_BI1/clients/biserver/biee_client_install_ x64.exe.

This is a self-extracting archive that installs the client tool and other utilities. The same package is downloadable from the OBIEE application itself:

- a. Log into OBIEE.
- **b.** Navigate to the Home page.
- c. Go to Download BI Desktop Tools.
- d. Select the 32-bit or 64-bit Oracle BI Client Installer.
- 2. Open the Oracle BI Developer Client Tool on Windows:
 - a. Click Start, and select All Programs.
 - **b.** Select Oracle Business Intelligence Enterprise Edition Plus Client, and click Administration.
- 3. From the File menu, select **Open**, and click **Offline**.

A dialog box appears.

- 4. Locate and open OBIEE\reporting\twc_repository.rpd file.
- 5. Click OK.

- When prompted, type the repository password. Oracle provides a default password of abcd1234.
- From the File menu, click Change Password.
 The Change Repository Password dialog box appears.
- 8. In the Old Password field, type the default password of **abcd1234**.
- 9. Type and confirm a new password for the repository, and record it for later use.
- **10.** Click **OK**.
- 11. In the Physical pane, expand the TWC node.

The TWC subnode appears.

12. Right-click the TWC subnode, and select **Properties**.

The Connection Pool - TWC dialog box appears.

- **13.** Select the **General** tab if it is not already selected.
- **14.** Edit the following:
 - **a.** In the **Data source name** field, specify the entire connection string for your Empirica Signal Topics database server. Use the corresponding the tentry for the database server (minus the leading alias names) as a starting point, and remove any new lines or returns.

If you choose to enter the net service name as defined in the tnsnames.ora file, see the associated documentation at:

http://docs.oracle.com/cd/E17904_01/bi.1111/e10540/deploy_ rpd.htm#CHDJDIJI

- **b.** In the **User name** and **Password** fields, type the username and password of the OBIEE database account that you created in **Creating the OBIEE Topics database account**.
- c. Click OK.
- 15. When prompted, confirm the password, and click OK.

The Connection Pool - TWC dialog box closes.

- **16.** From the Tools menu, click **Update all row counts** to test the connection to your BI Server.
 - If successful, row counts are available on the Physical pane (by mouse-over of the components).
 - If unsuccessful, an error occurs. To troubleshoot, check your database settings.
- **17.** From the File menu, click **Save**.
- 18. When prompted to check for global consistency, click No.

The Oracle BI Developer Client Tool saves the changes.

- **19.** From the File menu, click **Close**.
- **20.** From the File menu, click **Exit**.

The Oracle BI Developer Client Tool closes.

Uploading the RPD file

1. Log into Oracle Fusion Middleware Enterprise Manager on the OBIEE server using the WebLogic administrator username and password.

You can access the server at http://*server name*>:*port*/em.

In the left pane, expand the Business Intelligence folder, and click coreapplication.

The coreapplication page appears.

- **3.** Click the **Deployment** tab, and then click the **Repository** subtab.
- 4. Click Lock and Edit Configuration above the Capacity Management tab.
- 5. Click Close.

A confirmation message appears. Click **Close** in the confirmation message dialog box.

6. In the Upload BI Server Repository section, click **Browse** next to the **Repository File** field.

The Choose File to Upload dialog box appears.

- 7. Navigate to the **OBIEE**\reporting folder on the Windows machine.
- **8.** Select the twc_repository.rpd file edited in the previous section, and click **Open**.

The Choose File to Upload dialog box closes.

- **9.** Type and confirm the repository password in the **Repository Password** field and the **Confirm Password** field using the password that you chose in step 9 in Updating the RPD connection pool.
- **10.** In the upper-right corner of the BI Server Repository section, click **Apply**.
- 11. Click Activate Changes above the Capacity Management tab.

A confirmation message appears.

- 12. Click Close.
- **13.** Restart Oracle Fusion Middleware:
 - **a.** Click the **Overview** tab.
 - b. In the System Shutdown & Startup section, click Restart.

A confirmation message appears.

- c. Click Yes.
- **14.** Log out.

Disabling the Presentation Services cache

The values in an OBIEE topics report are cached due to performance considerations. An OBIEE user viewing topics reports may not be seeing the most recent data from the Empirica Signal application. By default, OBIEE caches report values for a minimum of 10 minutes and a maximum of 60 minutes depending on the system load. The following configuration change disables the OBIEE Presentation Services cache:

 Edit the instanceconfig.xml file in the directory <<u>MW_HOME</u>>/<<u>ORACLE_</u> INSTANCE>/config/OracleBIPresentationServicesComponent/coreapplicatio n_obips1. Depending on your OBIEE installation, <*MW_HOME*> might be similar to /u01/app/product/oracle/fmw and <*ORACLE_INSTANCE*> might be similar to instances/instance1.

2. Add the following lines to the instanceconfig.xml file immediately after the <*ServerInstance>* tag:

```
<Cache>
<Query>
<MaxExpireMinutes>-1</MaxExpireMinutes>
<MinExpireMinutes>-1</MinExpireMinutes>
<MinUserExpireMinutes>-1</MinUserExpireMinutes>
</Query>
</Cache>
```

- **3.** Disable the query cache:
 - **a.** Log into the Fusion Middleware Enterprise Manager using the WebLogic administrator username and password.
 - b. Navigate to Business Intelligence > Core Application.
 - c. Click the Capacity Management tab followed by the Performance tab.
 - d. Click Lock and Edit Configuration.
 - e. Clear the Cache Enabled check box.
 - f. Click Apply.
 - g. Click Activate Changes.
 - h. Click the Restart to apply recent changes link at the top of the page.
 - i. Click Restart.
 - j. Click Yes.

Deploying the web catalog file

- 1. Log into OBIEE using a Signal superuser username and password.
 - If OBIEE is not configured for SSO, use a Signal superuser account which doesn't have SSO enabled.
 - If OBIEE is configured for SSO, use a Signal superuser account which has SSO enabled.

You can access OBIEE at http://<server name>:<port>/analytics.

2. Under the Search field at the top of your screen, click Catalog.

The Catalog tab appears.

- 3. In the top-most portion of the left pane, select Shared Folders.
- **4.** In the Tasks section of the left pane, click **Unarchive**.

The Unarchive dialog box appears.

5. Next to the **Archive file** field, click **Browse**.

The Choose File to Upload dialog box appears.

- 6. Navigate to the **OBIEE**\reporting folder.
- 7. Select the twc_repository.catalog file, and click **Open**.
- **8.** Specify the following:

```
Replace: None
```

ACL: Inherit

9. Click **OK**.

The web catalog file is deployed.

Testing Topics reports

When you have completed all configuration steps, you should test the predefined Topics reports in OBIEE to ensure the configuration was successful.

- 1. Log into the Empirica Signal application.
- 2. Click the **Topics** tab.

The Topics page appears.

3. Click Report.

If SSO is configured, the Topics Dashboard should appear. If SSO is not configured, the OBIEE login page appears. In this case log into OBIEE using the Empirica Signal username and password.

If the Topics Dashboard does not appear, do the following to access Topics reports:

1. At the top of the page, click **Catalog**.

The **Catalog** tab appears

- 2. In the Folders pane, expand Shared Folders.
- **3.** Expand the **Topics** subfolder.
- **4.** Expand **My Dashboard**, and click **Topics**.

Topics reports appear.

5. Click **Open** next to a report to open it.

A

Starting and Stopping OBIEE

Note that in your environment, some paths and locations of files may be different because your system may have been configured differently from the examples in the following sections.

Starting OBIEE

- **1.** Sign onto the Linux server using the non-privileged username (for example, oemora).
- 2. Start the node manager.
 - a. cd /u01/app/oracle/product/fmw/wlserver_10.3/server/bin
 - **b.** nohup ./startNodeManager.sh &
- 3. Start OHS (skip this step for non-SSO systems).
 - a. cd /u01/app/oracle/product/fmw/Oracle_WT1/instances/instance2/bin
 - **b.** ./opmnctl startall
 - c. Verify startup using command ./opmnctl status
- 4. Start the WebLogic administration server.
 - a. cd /u01/app/oracle/product/fmw/user_projects/domains/bifoundation_ domain/bin
 - **b.** nohup ./startWebLogic.sh &
- 5. Start OBIEE server using WebLogic Server Admin Console.
 - **a.** Login into the WebLogic Server Admin Console using the WebLogic administrator username.
 - **b.** In the **Domain** Structure pane on the left, expand **Environment**.
 - c. Under Environment, select Servers.
 - d. In the Summary of Servers pane, select the Control tab.
 - e. Click the check box next to bi_server1, and click the Start button.
 - f. Watch **bi_server1** until it starts (usually around 2-3 minutes).
- 6. Start opmnctl processes.
 - a. cd /u01/app/oracle/product/fmw/instances/instance1/bin
 - **b.** ./opmnctl startall

- **c.** Verify startup using command ./opmnctl status. Repeat until all processes show status of **Alive**.
- d. If any process fails to start, try command ./opmnctl restartproc

Stopping OBIEE

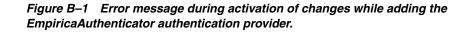
- **1.** Sign onto the Linux server using the non-privileged username (for example, oemora).
- 2. Stop opmnctl processes.
 - a. cd /u01/app/oracle/product/fmw/instances/instance1/bin
 - **b.** ./opmnctl stopall
- 3. Stop OBIEE server using WebLogic Server Admin Console.
 - **a.** Login into the WebLogic Server Admin Console using the WebLogic administrator username.
 - **b.** In the **Domain Structure** pane on the left, expand **Environment**.
 - c. Under Environment, select Servers.
 - d. In the **Summary of Servers** pane, select the **Control** tab.
 - e. Click the check box next to **bi_server1**, and click the **Shutdown** button.
 - f. Watch **bi_server1** until it shuts down (usually less than a minute).
- 4. Stop the WebLogic administration server.
 - a. cd /u01/app/oracle/product/fmw/user_projects/domains/bifoundation_ domain/bin
 - **b.** ./stopWebLogic.sh
- 5. Stop OHS (skip this step for non-SSO systems).
 - a. cd /u01/app/oracle/product/fmw/Oracle_WT1/instances/instance2/bin
 - **b.** ./opmnctl stopall

Troubleshooting

This appendix describes an error you might encounter and the workaround for it.

Error during activation of changes while adding the EmpiricaAuthenticator authentication provider

Occasionally you may experience an error during the activation of changes while adding the EmpiricaAuthenticator authentication provider. The error may be similar to Figure B–1.



Change Center		nsole										ç
change center	Home Log Ou	ut Preferences 🛃 Rec	ord Help		Q					Welcome, wel	blogic Connected to: t	oifoundation_dom
View changes and restarts Pending changes exist. They must be activated to take effect.	Messages An error occu (Management) (Management)	Providers >EmpiricaAuthe urred during activation of t:141191]The prepare p t:141245]Schema Valida guration.schemaValidatio	f changes, please hase of the confi ttion Error in conf	see the log for de guration update fa	etails. illed with an exci	ption:						
Domain Structure	Settings for myre	salm				-						
bifoundation_domain B · Environment	Configuration	Users and Groups Ro	les and Policies	Credential Mapp	ings Provide	s Migration	n					
Deployments	Authentication	Password Validation	Authorization	Adjudication	Role Mapping	Auditing	Credential Mapping	Certification Path	Keystores			
	Customize the Authentication	Providers									Showing 1 to 3 of	3 Previous Next
	Authentication	Providers				Descriptio	n				Showing 1 to 3 of Version	3 Previous Next
Configure Authentication and Identity Assertion providers	Authentication	Providers					n thentication Provider					3 Previous Next
Configure Authentication and Identity Assertion providers Configure the Password Validation provider	Authentication	Reorder				Empirica Au					Version	3 Previous Next
Configure Authentication and Identity Assertion providers Configure the Password Validation provider Manage security providers	Authentication New Delete Name EmpiricaAu DefaultAut	Providers Reorder uthenticationProvider				Empirica Au WebLogic A	thentication Provider				Version 1.0	3 Previous Next
Configure Authentication and Identity	Authentication New Delete Name EmpiricaAu DefaultAut	Providers Reorder uthenticationProvider thenticator nbttyAsserter				Empirica Au WebLogic A	thentication Provider uthentication Provide				Version 1.0 1.0 1.0 1.0	3 Previous Next

The most direct workaround is to re-boot the Linux server hosting OBIEE, and re-start OBIEE. Linux may be rebooted by logging into the server as a privileged user and issuing the command **sudo reboot**.

Upgrading OBIEE

The Signal 8.0 version of the Empirica Authenticator requires 64-bit Oracle Business Intelligence Enterprise Edition release 11.1.1.7.+ with WebLogic Server 10.3.6.0.

Empirica Signal upgrades include updated versions of the OBIEE RPD and catalog files. You must upload the updated RPD file and re-deploy the web catalog file after upgrading your Empirica Signal installation. However, if you have customized your RPD file or your web catalog file, you must contact Oracle for assistance in order to avoid losing any customizations.

Upgrading OBIEE consists of the following tasks:

- Upgrading the OBIEE Topics views
- Un-installing the previous Empirica Authenticator
- Installing the new Empirica Authenticator
- Updating the RPD file and re-deploying the web catalog file

Upgrading the OBIEE Topics views

If the Signal upgrade is referencing a different topic workflow configuration than before the upgrade, follow the directions specified in Chapter 2, Prepare the Empirica Signal data account. This will create and populate a new **OBIEE_TOPIC_ WORKFLOW_n** schema.

If the Signal upgrade is referencing the same topic workflow configuration as before the upgrade, the existing **OBIEE_TOPIC_WORKFLOW_n** schema may be reused. However, the views in the **OBIEE_TOPIC_WORKFLOW_n** schema will need to be refreshed.

- Identify the topic workflow account used by the previous Signal 7.3 version of the Empirica Authenticator. This account will often have a name of the form OBIEE_ TOPIC_WORKFLOW_n, where n represents the topic workflow configuration ID of the targeted topic workflow configuration. You will need the Oracle database password for this account.
- 2. On the Empirica Signal application server, locate the populate_obiee_topics.sql file in the contents extracted from the Database.zip file.
- 3. Open the populate_obiee_topics.sql file in a text editor.
- **4.** Verify that the following properties are set to the appropriate values for your environment, editing the values as necessary:

```
DEFINE TOPIC_WORKFLOW = '<topic workflow account>';
```

DEFINE SIGNAL = '<Signal account>';

5. Open a command prompt window and execute the populate_obiee_topics.sql script as the database user identified in step 1.

sqlplus OBIEE_<topic workflow account>_<topic workflow ID>@<TNS name for database connection> @populate_obiee_topics.sql

- **6.** When prompted, type the password for the OBIEE_<*topic workflow account>_*<*topic workflow ID>*
- **7.** When prompted, type the same topic workflow configuration ID (the n value from step 1).

The script completes, and creates the populate_obiee_topics.log file.

Un-installing the previous Empirica Authenticator

To un-install the previous Empirica Authenticator (associated with Signal 7.3), perform the following tasks:

- **1.** Stop all of the OBIEE server processes. If feasible, re-boot the server hosting OBIEE.
- 2. Locate the empiricaprovider directory on the OBIEE server. This is often located at /u01/oracle/empiricaprovider.
- **3.** Make a backup copy of all of the files in the empiricaprovider directory. After making backup copies, delete all of the files in the empiricaprovider directory.
- 4. Locate the <*WebLogic server*>/server/lib/mbeantypes directory on the OBIEE server.
- 5. Delete the following files from the mbeantypes directory:
 - ESAPI-1.4.4.jar
 - Log4j-1.2.16.jar
 - Secure-coding<version>.jar
 - Empirica<version>.jar
 - SignalTopicsCommon<version>.jar
 - Signal<version>.jar
 - Empiricaprovider<version>.jar

Installing the new Empirica Authenticator

To install the new Empirica Authenticator, perform the tasks specified in Chapter 3, Configure OBIEE authentication.

Updating the RPD file and re-deploying the web catalog file

Empirica Signal upgrades include updated versions of the OBIEE RPD and catalog files. You must upload the updated RPD file and re-deploy the web catalog file after upgrading your Empirica Signal installation. However, if you have customized your RPD file or your web catalog file, you must contact Oracle for assistance in order to avoid losing any customizations.

To upgrade the RPD file and re-deploy the web catalog file, perform the tasks specified in Chapter 5, Install, configure, and test reports.