Oracle Financial Services AgileREPORTER Application

Release Notes

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Document Control

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1 Preface

This preface provides release information of the Oracle Financial Services AgileREPORTER (OFS AgileREPORTER) and includes the following topics:

- Overview of OFSAA
- · Purpose of This Document
- Intended Audience
- Documentation Accessibility
- Related Documents

1.1 Overview of OFSAA

In today's turbulent markets, financial institutions require a better understanding of their risk-return, while strengthening competitive advantage and enhancing long-term customer value. Oracle Financial Services Analytical Applications (OFSAA) enable financial institutions to measure and meet risk-adjusted performance objectives, cultivate a risk management culture through transparency, lower the costs of compliance and regulation, and improve insight into customer behavior.

OFSAA uses industry-leading analytical methods, shared data model and application architecture to enable integrated risk management, performance management, customer insight, and compliance management. OFSAA actively incorporates risk into decision making, enables to achieve a consistent view of performance, promote a transparent risk management culture, and provide pervasive intelligence.

Oracle Financial Services Analytical Applications delivers a comprehensive, integrated suite of financial services analytical applications for both banking and insurance domains.

1.2 Purpose of this Document

This document contains release information of Oracle Financial Services AgileREPORTER (OFS AgileREPORTER) Application.

1.3 Intended Audience

This document is intended for users of Oracle Financial Services AgileREPORTER (OFS AgileREPORTER) Application.

1.4 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

1.4.1 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs for the hearing impaired.

1.5 Related Documents

This section identifies additional documents related to OFS AgileREPORTER Application v8.0.9.0.0. You can access Oracle documentation online from the Documentation Library (OHC).

Oracle Financial Services AgileREPORTER Installation Manual Release 8.0.9.0.0

2 Introduction to Oracle Financial Services AgileREPORTER

OFS AgileREPORTER is a form and workflow tool that enables the creation and submission of regulatory returns. The OFS AgileREPORTER application is configured with product configurations delivered using configuration packages. Different configuration packages are loaded into OFS AgileREPORTER application to support different sets of regulatory returns based on the jurisdiction.

2.1 New Features

OFS AgileREPORTER is an application used to submit the regulatory reports to the regulator based on the jurisdiction. There are no new features in this release.

For detailed instructions on installing this OFS AgileREPORTER release, see <u>Oracle Financial Services</u> AgileREPORTER Installation Manual Release 8.0.9.0.0 in OHC Documentation Library.

2.2 Trial Template Package

OFS AgileREPORTER contains trial template packages for two jurisdictions. Details of Reports included are mentioned as follows.

2.2.1 US Federal Reserve (US FED)

The US FED Trial Template Package (Regulatory Reports for the regulator US Federal Reserve) package contains the following three US FED return templates:

- 1. FR Y-9C
- 2. FFIEC-101
- 3. FFIEC-031

2.2.2 Reserve Bank of India (RBI)

The RBI Trial Template Package (Regulatory Reports for the regulator Reserve Bank of India) package contains the following three RBI return templates:

- 1. RCA3
- **2.** IRS
- 3. RAQ

NOTE

These trial pack templates can be used only for three returns each as stated above. Please reach <u>Oracle Support Services</u> to procure the license for enterprise use.

OFSAAI Support Contact Details

 Raise an SR in My Oracle Support (MOS) if you have any queries related to EPM, ERM, and FCCM applications.

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