Oracle Utilities Work and Asset Cloud Service Integration to Oracle Field Service Cloud

Release Notes

Release 20B **F32688-01**

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Oracle Utilities Work and Asset Cloud Service Integration to Oracle Field Service Cloud, Release 20B Release Notes

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Contents

Preface	i
Audience	
Documentation and Resources	11
Documentation Accessibility	
Conventions	
Abbreviations	
Release Notes	1-1
Integration Overview	1-2
Supported Applications	1-2
About Oracle Utilities Work and Asset Cloud Service	1-2
About Oracle Field Service Cloud	1-3
About Oracle Integration Cloud	1-3
New Features Summary	1-3
Support for Asset Installs and Removals	1-3
Interim Status Update	1-4
Planned Service Histories	
Save or Complete for Supervisor on Add Crew Time	1-4
Multiday Support	1-4
Support for More Attachments	
Complete All Option	1-4
UI Improvements	
Improved Error Handling in Plugins	1-5
Known Issues	

Preface

Welcome to the Oracle Utilities Work and Asset Cloud Service Integration to Oracle Field Service Cloud Release Notes.

This preface includes the following:

- Audience
- Documentation and Resources
- Documentation Accessibility
- Conventions
- Abbreviations

Audience

This document is intended for anyone implementing the Oracle Utilities Work and Asset Cloud Service Integration to Oracle Field Service Cloud using Oracle Integration Cloud as the middle layer.

Documentation and Resources

For more information regarding this integration, foundation technology and the edge applications, refer to the following documents:

Product Documentation

Topic	Description
Oracle Utilities Work and Asset Cloud Service Integration to Oracle Field Service Cloud documentation	Refer to the Oracle Utilities applications documentation page: http://docs.oracle.com/cd/E72219_01/documentation.html
Oracle Utilities Work and Asset Cloud Service documentation	
Oracle Field Service Cloud documentation	https://docs.oracle.com/en/cloud/saas/field-service/20c/index.html

Additional Documentation

Resource	Location
Oracle Integration Cloud documentation	Refer to the OIC documentation at: https://docs.oracle.com/en/cloud/paas/ integration-cloud/index.html
Oracle Support	Visit My Oracle Support at https:// support.oracle.com regularly to stay informed about updates and patches.
Oracle Technology Network (OTN) Latest versions of documents	http://www.oracle.com/technetwork/index.html
Oracle University for training opportunities	http://education.oracle.com/

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

Access to Oracle Support

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Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Abbreviations

This document includes the following abbreviations:

Term	Expanded Form
WACS	Oracle Utilities Work and Asset Cloud Service
OFSC	Oracle Field Service Cloud
OIC	Oracle Integration Cloud

Release Notes

This release notes outlines the information about new and improved functionality in integrating Oracle Utilities Work and Asset Cloud Service with Oracle Field Service Cloud (Release 20B). Each section includes a brief description of the feature, the steps to enable or start using the feature, and any tips or considerations to consider.

The release notes focuses on the following:

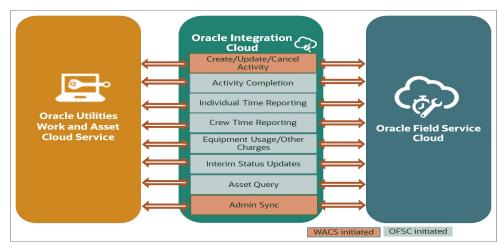
- Integration Overview
- Supported Applications
- About Oracle Utilities Work and Asset Cloud Service
- About Oracle Field Service Cloud
- About Oracle Integration Cloud
- New Features Summary
- Known Issues

Integration Overview

Oracle Utilities Work and Asset Cloud Service Integration to Oracle Field Service Cloud helps to manage a fieldwork originated in Oracle Utilities Work and Asset Cloud Service using Oracle Field Service Cloud. The integration can be leveraged to create/update/cancel/complete activities in the field using the Oracle Field Service Cloud solution.

The major business flows revolve around activities and usage reporting. The activities are created in Oracle Utilities Work and Asset Cloud Service and sent to Oracle Field Service Cloud so that the mobile worker performs the activity. The field activity completion information is sent from Oracle Field Service Cloud to Oracle Utilities Work and Asset Cloud Service. In addition, the integration supports admin sync from Oracle Utilities Work and Asset Cloud Service to Oracle Field Service Cloud.

The following diagram illustrates the business processes supported in this integration.



In this integration Oracle Integration Cloud is used as a middleware to connect the applications.

Supported Applications

The supported application versions in this integration are:

- Oracle Utilities Work and Asset Cloud Service 20B
- Oracle Integration Cloud v20.2.3 or higher
- Oracle Field Service Cloud 20C or higher

About Oracle Utilities Work and Asset Cloud Service

Oracle Utilities Work and Asset Cloud Service maintains information about assets and features and functions around managing those assets. The solution provides a means of recording asset acquisition, maintenance, procurement, installation and removal.

Oracle Utilities Work and Asset Cloud Service provides functionality to manage the receipt, installation, maintenance, tracking and removal of assets. The application also manages approval processing, tracks purchasing transactions, manages inventory and resources, and tracks costs, accounting and financial transactions.

About Oracle Field Service Cloud

Oracle Field Service Cloud is built on time-based, self-learning, and predictive technology, empowering to solve business problems while evolving the field service organization. It has various modules to choose, such as forecasting, routing, capacity, mobility, collaboration, core manage, smart location, customer communication, and more. It leverages the performance pattern profiles to create optimal daily routes and schedules and continues to learn as employee work patterns change over time.

About Oracle Integration Cloud

Oracle Integration Cloud is a unified platform to integrate the applications, automate processes, and create applications.

Using Process Builder the business processes can be rapidly designed, automated, and managed in the cloud. Using integrations connect the applications into a continuous business flow. The integrations can be quickly developed and activated between both the applications that live in the cloud; and the applications still live on premises. The lookups help to match application specific codes between the two applications.

Integration Insights and Stream Analytics helps to simplify and extract business metrics and create custom dashboards.

New Features Summary

The following enhancements are included in this integration:

- Support for Asset Installs and Removals
- Interim Status Update
- Planned Service Histories
- Save or Complete for Supervisor on Add Crew Time
- Multiday Support
- Support for More Attachments
- Complete All Option
- UI Improvements
- Improved Error Handling in Plugins

Support for Asset Installs and Removals

Oracle Field Service Cloud integration enables the following on tracked and non-tracked assets:

- Install into the asset location defined on the Work Order Activity.
- Remove from the asset location defined on the Work Order Activity.
- Replace (remove and install) from and into the asset location defined on the Work Order Activity.

In addition, query an asset installed in Oracle Utilities Work and Asset Cloud Service from the Oracle Field Service Cloud mobile application, select a proper asset, perform installation, and enter measurements and service histories for the asset within a single closeout user interface.

Interim Status Update

Oracle Field Service Cloud integration enables you to receive notifications when an Oracle Field Service Cloud crew starts working on an activity or when the work activity status transitions from 'Sent' to 'In Progress'.

Planned Service Histories

Oracle Field Service Cloud enables you to specify planned service histories to an Oracle Utilities Work and Asset Cloud Service activity, make the service histories available in the Oracle Field Service Cloud mobile application, and link the applicable assets upon completion of the planned service histories.

Save or Complete for Supervisor on Add Crew Time

On the Add Crew Time page, Save or Complete for Supervisor options are available.

Multiday Support

Support for activities that span for multiple days is available.

Support for More Attachments

Support for multiple attachments is available. Upto 15 are supported for each Asset.

Complete All Option

The **Complete All** option enables you to complete service histories, timesheets, equipment usage entries, and other charges that are in Pending' state.

UI Improvements

The UI improvements in this integration release are:

- Oracle Field Service Cloud screens are modified to show radio button instead of drop-down list for fewer number of values.
- All the plugins are enhanced to throw user friendly alerts to provide good user experience.
- Delete functionality provides the inline alert messages in all plugins.
- Drop-down list is available for employee on Resource Usage.
- Icons and alignment are added to ensure good mobility experience.

Improved Error Handling in Plugins

The error handling capability is improved for all the plugins.

Known Issues

This table lists the known issues in the integration at the time of release.

Bug Number	Description
30630453	ATTACHMENTS ARE BEING DUPLICATED WHEN SENT FROM OFSC
31663340	PROVIDE FLAGS TO OFSC TO INDICATE IF LOCATION IS AN ASSET LOCATION AND IF ASSET IS A COMPONENT
31649840	COMPLETION ERROR ON COMPONENT REMOVAL
31826232	EFFECTIVE DATE TIME FORMAT ISSUE IN MOBILE APP ON ASSET OPERATIONS
31809543	ADD CREW TIME: ABLE TO SELECT CREW MEMBER WITH OUT SELECTING MANDATORY FIELDS IN OVERTIME TYPE FOR TIMESHEET
30927642	ERROR SHOULD BE THROWN IF SINGLE ASSET IS SET TO ASSET SKIPPED WHILE COMPLETING THE ACTIVITY

The other issues are:

- A plugin updated at the activity level does not carry the updates to other pending segments in Multiday scenario. Oracle Field Service Cloud does not update the parent activity after start; hence all the future segments will not be able to see the updates made on the current segment as we do not have access to the parent Activity ID. This limits the Planned Service History and Resource Usage plugins for multiday.
- Resource usage details cannot be completed in Offline as it needs connectivity with Oracle Integration Cloud. After the crew is connected, details can be submitted.
- Crews cannot perform cross combinations of Offline and Online due to the lack of Oracle Field Service Cloud lock functionality. This will be taken care in later releases.