

# Retek<sup>®</sup> Store Inventory Management System<sup>™</sup> 10.3

## Release Notes



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Phone	1 612 587 5800

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## When contacting Customer Support, please provide:

- Product version and program/module name.
- Functional and technical description of the problem (include business impact).
- Detailed step by step instructions to recreate.
- Exact error message received.
- Screen shots of each step you take.



## Overview

This CD contains the 10.3.0 release of the Retek Store Inventory Management System. SIM 10.3.0 is a self-contained release of SIM. It does not require a previous releases of SIM to be installed.

## SIM Enhancements

SIM 10.3.0 includes the following enhancements.

### Functional Feature Description

#### Pricing

##### **PC –Price Change List Screen**

- Displays price changes created in SIM and RMS that are “pending”
- Tag one/many records to print labels
- Ability to sort price records
- Ability to drill down into the price change details
- Ability to create a temporary price change for store

##### **PC- Price Change Query Filter Screen**

- Filter on effective date, end date, item, status, dept/class/subclass

##### **PC – Create Price Change Detail Screen**

- Ability to request a new price change in SIM
- Ability to edit and/or delete “approved SIM” created price changes
- Ability to edit the end date on any “active SIM” created price changes
- Print Shelf Edge labels for newly created price changes

##### **PC – Configurations – System Administrative Screen**

- Price change automatic ticket printing upon acceptance – Yes/ No
- Email alert settings – number of days until a price change becomes effective
- Ability to print shelf edge labels – Yes/No
- Allow store to do price changes – Yes /No

### Ticketing

#### PC – Micro Sequence List Screen

- Label format and label quantity will be added to the detail lines. View Only.

#### PC – Micro Sequence Edit Screen

- Label format and label quantity will be added to the detail lines.

#### PC – Item Location List Screen

- Label format and label quantity will be added to the detail lines.

#### PC – No Locations Screen

- Label format and label quantity will be added to the detail lines.

#### PC – Macro Sequence Edit Screen

- A print button will be added to the header for Shelf Edge labels for a Macro location.

#### PC – Item Detail Screen

- The price labels button will be changed to Item Tickets

#### PC – Item Tickets Detail Screen

- Ability to print item tickets for individual items

#### PC – Price Change List Screen

- Print Shelf Edge labels for items with price changes sent from the merchandising system.

#### PC – Price Change Detail Screen

- Print Shelf Edge labels for new SIM price changes

#### PC – Configurations – System Administrative Screen

- Ability to assign Shelf Edge Labels – Yes/No
- Default Label – drop down box
- Price Change – Print Shelf Edge Label – Yes/No

#### HH – Sequencing

- Re-sequence a Macro Location – label format and quantity to be added
- Update an item in a Macro Location – label format and quantity will be added
- Add an item to a Macro Location – label format and quantity will be added

#### HH – Item Detail

- Remove price labels from Item Lookup

#### HH – Item Tickets

- Scan an item and print item tickets

## Store Ordering

### PC – Store Order List Screen

- Ability to search for and select a store order.

### PC – Store Order Screen

- Ability to request any item that has a replenishment type in RMS of “Store Order”
- The user will need to enter an item(s), quantity, pack size, and request by date.
- The request will be sent to the merchandising replenishment system to build orders and/or transfers to fill the request.

### PC – Product Group Details Screen

- Ability to define store order items and schedule ordering at the store.

### PC – Schedule Details Screen

- Ability to define/modify review cycles for store order items.
- Ability for the user to define the intervals at which items within the product group should be reviewed for ordering.

### HH – Store Order Screen

- Ability to create a new request or add quantities to all the items on an existing request.
- Delete the whole store order if needed.

### HH – Store Order Items Details Screen

- Ability to request any item that has a replenishment type in RMS of “Store Order”
- The user will need to enter an item(s), quantity, pack size, and request by date.
- The request will be sent to the merchandising replenishment system and build orders and/or transfers to fill the request.

## Return to Vendor (RTV) Notifications – Store to Supplier

### PC – Return List Screen

- Display Return to Vendor Requests (RTVs) created in RMS in “Requested status” as part of the active filter.

### PC – Return Details Screen

- Default in all values from the Return to Vendor Request created in RMS.
- Allow the user to delete items on the Return to Supplier that were not originally requested.
- User will confirm the actual quantities to be returned to the vendor.
- User can modify the reason code, comments, and add additional items to the return.
- Return request can be stored in a “Pending status” to be dispatched later.
- User can cancel a “Requested Return” by entering 0 quantity for all line items.

## DEX/NEX – Direct Exchange/Network Exchange

### PC and Handheld

- The Direct Delivery List screen will be populated with the information provided in a supplier’s DEX/NEX file.
- Ability to auto-populate the Direct Delivery screen with the information provided in a supplier’s DEX/NEX file.
- Allow the store user to view, edit, and confirm the information contained within the DEX/NEX file.



## Receiver Unit Adjustments

### PC – Transfer Details Page

- Displays an “adjust delivery” button if the record is in received status and the user has authority.
- After the user selects the adjust delivery button the page will display the delivery in ‘dispatched’ status.
- User can then continue receiving the delivery with all the standard options

### PC – Direct Delivery Details Page

- Displays an “adjust delivery” button if the record is in received status and the user has authority.
- After the user selects the adjust delivery button, the page will display the delivery in ‘in progress’ status.
- Ability to continue receiving the delivery.

### PC – Warehouse Delivery Container Detail Page

- Displays an “adjust delivery” button if the record is in received status and the user has authority.
- After the user selects the adjust delivery button the page will display the delivery in ‘dispatched’ status.
- User can continue receiving the delivery.

## Wastage

### PC – Product Group Administration Screen

- Display new product group called ‘Wastage’

### PC – Product Schedule Administration Screen

- Add wastage product groups to the schedule screen

### PC – Inventory Adjustments

- On the day the wastage product group is scheduled, a batch program will create inventory adjustments in “completed” status with a reason code of wastage.

## Translations (available on request)

- German – December 2003
- French – January 2003

### Integrated to RIB, RMS, RDM

- Integration to RMS 10.1.6, RIB 10.3.3, and RDM 10.3.x

### Performance

- Performance enhancements to Stock Lookup, Receiving, Transfers, Inventory Adjustments, Item Requests, and Stock Counts.

### Sequencing

#### PC – Configurations – System Administration Screen

- Flag to turn on/off Fixture ID functionality.
- Flag to print reports with page breaks after every location.

#### PC- Sequencing Screens

- Ability to add/edit/delete Fixture ID's

#### PC – Stock Counts

- Display Fixture ID on the stock count and stock re-count screens.
- Order the stock count items by location, Fixture ID and item.
- Printed report will include the Fixture ID

#### HH – Sequencing Screens

- Ability to add/edit/delete Fixture ID's

#### HH – Stock Counts

- Display Fixture ID on the stock count and stock re-count screens.
- Order the stock count items by location, Fixture ID and item.
- Allow multiple users to count the same stock count.

## Known Defects

Please see the Readme.txt file included with the release for a list of known problems with this release. These problems will be corrected in a future patch for SIM 10.3.