



PeopleSoft Contracts 8.8 Reports

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About This PeopleBook

PeopleBooks provide you with the information that you need to implement and use PeopleSoft applications.

This preface discusses:

- Related documentation.
- Comments and suggestions.

Related Documentation

This section discusses how to:

- Obtain documentation updates.
- Order printed documentation.

Obtaining Documentation Updates

You can find updates and additional documentation for this release, as well as previous releases, on the PeopleSoft Customer Connection web site. Through the Documentation section of PeopleSoft Customer Connection, you can download files to add to your PeopleBook Library. You'll find a variety of useful and timely materials, including updates to the full PeopleSoft documentation that is delivered on your PeopleBooks CD-ROM.

Important! Before you upgrade, you must check PeopleSoft Customer Connection for updates to the upgrade instructions. PeopleSoft continually posts updates as the upgrade process is refined.

See Also

PeopleSoft Customer Connection web site, <http://www.peoplesoft.com/corp/en/login.asp>

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PeopleSoft Product Documentation Manager PeopleSoft, Inc. 4460 Hacienda Drive Pleasanton, CA 94588

Or send email comments to doc@peoplesoft.com.

While we cannot guarantee to answer every email message, we will pay careful attention to your comments and suggestions.

CHAPTER 1

PeopleSoft Contracts Reports

This appendix provides an overview of PeopleSoft Contracts reports and enables you to view summary tables of all reports.

Note. For samples of these reports, see the Portable Document Format (PDF) files that are published on CD-ROM with your documentation.

PeopleSoft Contracts Reports: A to Z

This table lists the PeopleSoft Contracts reports, sorted alphanumerically by report ID.

Report ID and Report Name	Description	Navigation	Run Control Page
CA_BILL Contracts Billing Management Report	Displays details of billing plans, including the events associated with those plans, the status of the events, and the amount of future billings that can be expected. Note. This report displays billing plans with open events only.	Customer Contracts, Reports, Billing Management	RUN_CA_BIL_RPT
CA_LMT Active Contracts Limit Amount Management Report	Displays details of a contract's limits and the amount of the limit remaining.	Customer Contracts, Reports, Limit Amount	RUN_CA_LMT_RPT
CA_MS Contracts Milestone Event Management Report	Displays details of contract milestones, including the milestone's ID, description, status, and conditions.	Customer Contracts, Reports, Milestone Management	RUN_CA_MS_RPT
CA_PP Contracts Prepaid Management Report	Displays details on prepaid balances, including the status, the date the balances are expected to expire, and the amount remaining.	Customer Contracts, Reports, Prepaid Management	RUN_CA_PPD_RPT

Report ID and Report Name	Description	Navigation	Run Control Page
CA_REV Contracts Revenue Management Report	Displays revenue plans, including the status of these plans and the events associated with them. The report also displays the status of the events and the amount of future revenue that can be expected. Note. This report displays revenue plans with open events only.	Customer Contracts, Reports, Revenue Management	RUN_CA_REV_RPT
CA_RNWL Contracts Renewal Report	Displays details of renewable contract lines, including whether they have been assigned to a renewal plan, what status they are in, and the amount of future revenue that can be expected from them.	Customer Contracts, Reports, Renewal Management	RUN_CA_RNW_RPT

CHAPTER 2

Report Samples

This chapter provides report samples.

For the online samples of these reports, see the PDF files that are published on CD-ROM with your online documentation.

Active Contracts Limit Amount Managment Report

Business Unit: US001 US001 NEW YORK OPERATIONS
Contract Currency: USD

<u>Sold To Customer</u>		<u>Contract</u> <u>Type</u>	<u>Contract</u>	<u>Line</u>	<u>Line Product</u>	<u>Limit Amount</u>	<u>Limit Amt Billed</u>	<u>%LimitAmountBilled</u>
1002	Easy	COMMERCIAL	CON000000000026	1	CONS-ESA	10,000.00	1,166.00	11.66
1002	Easy	COMMERCIAL	CON000000000026	2	CONS-CUSTOM	20,000.00	2,332.00	11.66
1002	Easy	COMMERCIAL	CON000000000026	3	CONS-INSTALL	30,000.00	3,498.00	11.66

Contracts Prepaid Management Report

Business Unit: **US001**
Contract Currency: **USD**

US001 NEW YORK OPERATIONS

<u>Sold To Customer</u>		<u>Contract</u>	<u>Billing Utilization</u> <u>Description</u>	<u>Purchase</u> <u>Order</u>	<u>Expiry</u> <u>Date</u>	<u>Depletion</u> <u>Date</u>	<u>Purchase</u> <u>Amount</u>	<u>Remaining</u> <u>Amount</u>	<u>Committed</u> <u>Amount</u>
1002	Easy	CON0000000000026	PPD Bal#1 of Contr# CON0000000	PO Ref			10,000.00	10,000.00	4,400.00
1002	Easy	CON0000000000026	PPD Bal#2 of Contr# CON0000000	PO Ref			20,000.00	20,000.00	5,500.00
1002	Easy	CON0000000000026	PPD Bal#3 of Contr# CON0000000	PO Ref			30,000.00	30,000.00	6,600.00
Totals for BU US001 in USD :							60,000.00	60,000.00	16,500.00

Contracts Renewal Report

Business Unit: **US001** **US001 NEW YORK OPERATIONS**
Contract Currency: **USD**

<u>Sold To Customer</u>		<u>Contract</u>	<u>Line Num</u>	<u>Renewable Product</u>	<u>End Date</u>	<u>Target Contract</u>	<u>Target Product</u>	<u>Target Schedule</u>	<u>Schedule Status</u>	<u>Target Cycle</u>	<u>Cycle Status</u>	<u>Target Start Date</u>	<u>Target End Date</u>	<u>Renewal Amount</u>
1000	Alliance	QA_662239000_1	1	INSTALL_UPGRADH	11/30/200	QA_662239000_1	INSTALL_UPGRADH	1000000001	PND	1	PND	12/1/200	11/30/200	200,000.00
1000	Alliance	QA_662239000_1	2	MAINT24_5	11/30/200	QA_662239000_1	MAINT24_5	1000000002	PND	1	PND	12/1/200	11/30/200	100,000.00

Total Renewal Amount for BU US001 in USD: 300,000.00

Contracts Revenue Management Report

Business Unit: US001 US001
Contract Currency: USD

<u>Sold To Customer</u>		<u>Contract</u>	<u>Contract Type</u>	<u>Rev Rec Plan Id</u>	<u>Rev Rec Method</u>	<u>Event Num</u>	<u>Event Type</u>	<u>Event Status</u>	<u>Milestone Event Origin</u>	<u>MS Nbr</u>	<u>Accounting Date</u>	<u>Revenue Amount</u>
1002	Easy	PROGRESS4A	COMMERCIAL	R101	% Complete	1	Date	Ready			10/24/2003	10,000,000.00
1002	Easy	PROGRESS4A	COMMERCIAL	R102	% Complete	1	Date	Ready	Contract		10/29/2003	4,000,000.00
Totals for BU US001 in USD												14,000,000.00

Contracts Milestone Event Management Report

Business Unit: US001 US001 NEW YORK OPERATIONS

<u>Sold To Customer</u>		<u>Contract Type</u>	<u>Contract</u>	<u>MS Nbr</u>	<u>Milestone Id</u>	<u>Milestone Description</u>	<u>#Req'd Conds</u>	<u>Condition Description</u>	<u>Cond. Type</u>	<u>Est. Compl. Date</u>	<u>Compl. Date</u>	<u>Cond. MS Id</u>	<u>Days Lag</u>	<u>Cond. Status</u>
1002	Easy	COMMERCIAL	CON0000000000023	1.00	DATE1	DATE TYPE MILESTONE	All	DATE TYPE MS	Date		11/1/200	0	0	Completed
1002	Easy	COMMERCIAL	CON0000000000023	2.00	MILE1	MILESTONE TYPE MILESTONE	All	MILESTONE TYPE MS	Milestone	1/1/2004		0	0	Completed
1002	Easy	COMMERCIAL	CON0000000000023	3.00	USE1	USER INITIATED MS	All	USER INIT MS	User Initiated	1/1/2004		0	0	Completed
1002	Easy	COMMERCIAL	CON0000000000023	4.00	MILE1	MILESTONE TYPE MILESTONE	All	MILESTONE TYPE MS	Milestone		1/2/2001	2	1	Completed
1002	Easy	COMMERCIAL	CON0000000000023	6.00	SQL1	SQL TYPE MILESTONE	All	SQL TYPE MS	SQL	1/1/2004	11/4/200	0	0	Completed

Contracts Billing Management Report

Business Unit: **US001** **US001 NEW YORK OPERATIONS**

Contract Currency: **USD**

<u>Sold To Customer</u>		<u>Contract</u>	<u>Contract Type</u>	<u>Bill Plan Id</u>	<u>Billing Method</u>	<u>Event Num</u>	<u>Event Type</u>	<u>Event Status</u>	<u>Milestone Event Origin</u>	<u>MS Nbr</u>	<u>Event Date</u>	<u>Amount</u>
1001	Apex	FIXED INTEGRATION	COMMERCIAL	B102	Milestone	2	Date	Pending	Contract	0	2/12/2006	9,375.00
1001	Apex	FIXED INTEGRATION	COMMERCIAL	B102	Milestone	3	Date	Pending	Contract	0	2/12/2006	31,250.00
1001	Apex	FIXED INTEGRATION	COMMERCIAL	B102	Milestone	4	Date	Pending	Contract	0	2/12/2006	6,250.00
Totals for BU US001 in USD												46,875.00