



PeopleSoft Managing Items

8.8 Reports

December 2003

PeopleSoft Managing Items 8.8 Reports

SKU FSCM88SIT-R 1203

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About This PeopleBook

PeopleBooks provide you with the information that you need to implement and use PeopleSoft applications.

This preface discusses:

- Related documentation.
- Comments and suggestions.

Related Documentation

This section discusses how to:

- Obtain documentation updates.
- Order printed documentation.

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See Also

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Or send email comments to doc@peoplesoft.com.

While we cannot guarantee to answer every email message, we will pay careful attention to your comments and suggestions.

CHAPTER 1

PeopleSoft Item Reports

This appendix provides an overview of item reports and enables you to:

- View a summary table of reports.
- View report details.

PeopleSoft Item Reports

This table lists the items reports sorted in alphanumerical order by report ID. The reports listed are SQR reports. If you need more information about a report, refer to the report details at the end of this appendix.

Report ID and Report Name	Description	Navigation	Run Control Page
INS4000 Item Status Change Exception	The Item Status Change process generates this report when a scheduled item status change to <i>Inactive</i> cannot be implemented. The Item Status Change process produces two versions of this report. One version reflects scheduled <i>Inactive</i> status changes that could not be made for the item at the business unit level, the other shows <i>Inactive</i> status changes that could not be made at the setID level.	Items, Define Items and Attributes, Change Item Status	RUN_INS4000
INS9030 Device Tracking Master List	Displays device-tracked items, filtered according to the specified parameters.	Items, Reports, Device Tracking Master List	RUN_INS9030
INS9040 Basic Item Listing Report	Lists the basic attributes for each item.	Items, Reports, Basic Item Listing	RUN_INS9040
POCNT500 GPO Price Comparison (group purchase order price comparison)	Displays manufacturer prices, distributor prices, expected distributor markups, and actual item markups for all items on a GPO contract. All prices are shown in the GPO manufacturer currency. (SQR)	Purchasing, Procurement Contracts, Reports, GPO Price Comparison	RUN_POCNT500

Report ID and Report Name	Description	Navigation	Run Control Page
POCNT505 GPO Price Exception	Lists all items for which the distributor markup on the actual price does not equal that on the GPO contract. (SQR)	Purchasing, Procurement Contracts, Reports, GPO Price Exception	RUN_POCNT505
POCNT510 GPO Manufacturer Commitment	Lists the amount spent, by GPO manufacturer contract. The amounts in this report do not include distributor markup. The report is sorted by distributor (vendor) or item category. (SQR)	Purchasing, Procurement Contracts, Reports, GPO Manufacturer Commitment	RUN_POCNT510
POCNT515 GPO Distributor Commitment	Displays the total amount spent with a GPO distributor for items supplied by a particular manufacturer. Compare this report to the contract commitments made to the distributor (amount purchased per quarter, for example). (SQR)	Purchasing, Procurement Contracts, Reports, GPO Distributor Commitment	RUN_POCNT515
POCNT520 GPO Purchases	Displays the amount spent with a single group purchasing organization (GPO), including all current contracts. Amounts include distributor markups. The report is sorted by distributor (vendor) or item category code. (SQR)	Purchasing, Procurement Contracts, Reports, GPO Purchases	RUN_POCNT520

CHAPTER 2

Report Samples

This chapter provides report samples.

For the online samples of these reports, see the PDF files that are published on CD-ROM with your online documentation.

Item Status Change Exceptions

<u>Set ID</u>	<u>Item ID</u>	<u>Business Units Where Item Not Inactive</u>
SHARE	INV01_STD	INV01
	INV01_STD	BU_ITEMS_INV
	INV01_STD	PS_ORD_LINE

Status Cannot be changed to Inactive for Setid item: INV01_STD

Item Status Change Exceptions

<u>Set ID</u>	<u>Item ID</u>	<u>Business Units Where Item Not Inactive</u>
SHARE	INV01_SERIAL	INV01
	INV01_SERIAL	BU_ITEMS_INV

Status Cannot be changed to Inactive for Setid item: INV01_SERIAL

Item Status Change Exceptions

<u>Set ID</u>	<u>Item ID</u>	<u>Business Units Where Item Not Inactive</u>
SHARE	INV01_SHIPSERIAL	INV01
	INV01_SHIPSERIAL	BU_ITEMS_INV

Status Cannot be changed to Inactive for Setid item: INV01_SHIPSERIAL

PeopleSoft Inventory
DEVICE TRACKING ITEM MASTER REPORT

Page No. 1
Run Date 06/21/2001
Run Time 14:22:45

Report ID: INS9030

Setid: SHR03
Category: ALL CATEGORIES
Manufacturer: ALL MANUFACTURERS
Vendor Setid: ALL VENDOR SETIDS
Vendor ID/Name: ALL VENDORS

<u>Item ID</u>	<u>Item Description</u>	<u>Category</u>	<u>Status</u>	<u>Vendor Name</u>	<u>Manufacturer</u>	<u>Manufacturer Item ID</u>
POHC1	EXAM TABLE MODEL 3000	EQPMT	Under Init	MEDICAL-001	POHC MEDIC	POHC1000000000000000
POHC2	ID BANDS	IDBND	Under Init	PAY LESS-001	POHC MEDIC	POHC1000000000000001
POHC3	3"X 3" COTTON BANDAGE	WC	Under Init	PAY LESS-001	POHC MED2	POHC2000000000000001
POHC4	SYRINGES	EQPRM	Under Init	PAY LESS-001	POHC MED3	POHC3000000000000001
POHC5	ADMISSION CHARTS	NURSE	Under Init	MEDICAL-001	POHC MED3	POHC4000000000000001
POHC6	EXAM HIGH YEILD LIGHTS	EQPMT	Under Init	MEDICAL-001	HC SUPPLY	POHC5000000000000001

PeopleSoft Financials
BASIC ITEM LISTING

Page No. 1
Run Date 11/19/2003
Run Time 14:25:37

Report ID: INS9040
Bus. Unit: US010--PHOENIX BIKE/OUTDOOR
Item ID: ALL
Status: Current: ALL Future: ALL

SetID: SHARE
Item ID: 10000 Long Sleeve Biking Jersey, Men's

General

Current Status 04/28/2000 Active
Future Status
Inventory Item Y
Non-Owned Item N
Consigned N
Standard UOM EA
Category ID 00009
Item Group APPAREL
Family COMMON
Demand Priority
Cost Profile Group 1003
Cost Element 100
Standard Cost Group
Current Purchase Cost 31.05
Default Actual Cost 0
Average Purchase Price 15.5133
Last Price Paid 25

Classifications

Template ID
Grade
Stock Type
UPC Code UPC_CODE_001
Hazard Code
Intl Hazard ID
Potency Code
Item Type INV
Commodity Code 850.00
EU Commodity Code

Material Usage

Reusable N
Disposable N
Recyclable N
Promise Option Perform ATP Reservations
Usage Tracking Usage Not Tracked
Reconcile N
Charge Markup % 0
Charge Markup Amt 0
Charge Code

Shipping/Handling

Shelf Life (Days) 0
Lot Control N
Serial Control N
Shipping Serial Control N
Staged Date Control N
Storage Rule
MSDS ID
Isolate Item N
Storage Temp 0
Storage Humidity 0
Max Capacity 0
Packing Code
Std Pack UOM EA
UOM Conversion Flag Convert
Ship Via
Oversized N
Additional Handling N
Tariff Code
InterUnit Par Qty 0
Export License Nbr
ECCN
Origin Country
Region of Origin

Dimensions

Item Length 6 IN
Item Height 2 IN
Item Width 6 IN
Item Weight 12 OZA
Volume 72 CUI
Item Size
Item Color WHITE001

Physical Accounting

Utilization Type B
Utilization Group CYCL
Last Cycle Count 04/28/2000
Last Physical Count

Replenishment

Not Included In Replenishment Y
Include WIP Quantity N
Replenish Calc Period (Days) 365
Replenish Class
Replenish Lead (Days) 0
Reorder Point 0
Reorder Qty 0
Safety Stock 0
Last Ann. Demand 0
Economic Order Quantity 0
Maximum Qty 0
Average Order Qty 1
Desired Stock-In Probability 95

Manufacturing

Repl Point 0
Iss Mult 1
Production Area
Component Issue Method ISS
Calc Comp Yield at Completion N
Source Code Buy
Phantom Item N
Revision Control N
Auto Revision N
BOM Usage By Effectivity Date
Master Routing Option Item
Reference Routing Item 10000
WIP RPL Mode Backflush Controlled
WIP Min Qty 0
Repl Max Qty 0
WIP RPL Method Pull List
WIP RPL Type One Time
WIP RPL Source Inventory Location
Area
Lev 1
Lev 2
Lev 3
Lev 4

PeopleSoft Financials
BASIC ITEM LISTING

Report ID: INS9040
Bus. Unit: US010--PHOENIX BIKE/OUTDOOR
Item ID: ALL
Status: Current: ALL Future: ALL

Page No. 2
Run Date 11/19/2003
Run Time 14:25:37

SetID: SHARE
Item ID: 10000 Long Sleeve Biking Jersey, Men's

Weight/Volume									
<u>UOM</u>	<u>Stocking Weight</u>	<u>Shipping Weight</u>	<u>Weight UOM</u>	<u>Stocking Volume</u>	<u>Shipping Volume</u>	<u>Volume UOM</u>	<u>Packing Code</u>	<u>Packaging Code</u>	<u>Container Type</u>
EA	0.00	0.00		0.00	0.00		STD	STD	

Custom

ItmFldC10A	E003567890
ItmFldC10B	F003567890
ItmFldC10C	G003567890
ItmFldC10D	H003567890
ItmFldC1A	R
ItmFldC1B	Q
ItmFldC1C	P
ItmFldC1D	O
ItmFldC2	A3
ItmFldC30A	J00356789012345678901234567890
ItmFldC30B	K00356789012345678901234567890
ItmFldC30C	L00356789012345678901234567890
ItmFldC30D	M00356789012345678901234567890
ItmFldC4	B003
ItmFldC6	C00311
ItmFldC8	D0032222
ItmFldN12.3A	102111111111.111
ItmFldN12.3B	102222222222.222
ItmFldN12.3C	102333333333.333
ItmFldN12.3D	102444444444.444
ItmFldN15.0A	102555555555.555
ItmFldN15.0B	102666666666.666
ItmFldN15.0C	102777777777.777
ItmFldN15.0D	102888888888.888

PeopleSoft Financials
BASIC ITEM LISTING

Page No. 3
Run Date 11/19/2003
Run Time 14:25:37

Report ID: INS9040
Bus. Unit: US010--PHOENIX BIKE/OUTDOOR
Item ID: ALL
Status: Current: ALL Future: ALL

SetID: SHARE
Item ID: 10002 Long Sleeve T-Shirt, Mens

General

Current Status 04/21/2000 Active
Future Status
Inventory Item Y
Non-Owned Item N
Consigned N
Standard UOM EA
Category ID 00009
Item Group APPAREL
Family COMMON
Demand Priority
Cost Profile Group 1003
Cost Element 100
Standard Cost Group
Current Purchase Cost 9.65
Default Actual Cost 0
Average Purchase Price 7
Last Price Paid 15

Classifications

Template ID
Grade
Stock Type
UPC Code UPC_CODE_002
Hazard Code
Intl Hazard ID
Potency Code
Item Type INV
Commodity Code 850.00
EU Commodity Code

Material Usage

Reusable N
Disposable N
Recyclable N
Promise Option
Usage Tracking Usage Not Tracked
Reconcile N
Charge Markup % 0
Charge Markup Amt 0
Charge Code

Shipping/Handling

Shelf Life (Days) 0
Lot Control N
Serial Control N
Shipping Serial Control N
Staged Date Control N
Storage Rule
MSDS ID
Isolate Item N
Storage Temp 0
Storage Humidity 0
Max Capacity 0
Packing Code
Std Pack UOM EA
UOM Conversion Flag Convert
Ship Via
Oversized N
Additional Handling N
Tariff Code
InterUnit Par Qty 0
Export License Nbr
ECCN
Origin Country
Region of Origin

Dimensions

Item Length 6 IN
Item Height 1 IN
Item Width 6 IN
Item Weight 12 OZA
Volume 36 CUI
Item Size
Item Color WHITE001

Physical Accounting

Utilization Type B
Utilization Group CYCL
Last Cycle Count 04/21/2000
Last Physical Count

Replenishment

Not Included In Replenishment Y
Include WIP Quantity N
Replenish Calc Period (Days) 365
Replenish Class
Replenish Lead (Days) 0
Reorder Point 0
Reorder Qty 0
Safety Stock 0
Last Ann. Demand 0
Economic Order Quantity 0
Maximum Qty 0
Average Order Qty 1
Desired Stock-In Probability 95

Manufacturing

Repl Point 0
Iss Mult 1
Production Area
Component Issue Method ISS
Calc Comp Yield at Completion N
Source Code Buy
Phantom Item N
Revision Control N
Auto Revision N
BOM Usage By Effectivity Date
Master Routing Option Item
Reference Routing Item 10002
WIP RPL Mode Backflush Controlled
WIP Min Qty 0
Repl Max Qty 0
WIP RPL Method Pull List
WIP RPL Type One Time
WIP RPL Source Inventory Location
Area
Lev 1
Lev 2
Lev 3
Lev 4

PeopleSoft Financials
GPO PRICE COMPARISON

Page 1 of 1
Run Date 07/31/2001
Run Time 12:36:48

Report ID: POCNT500
Setid: SHARE
Manufacturer ID: LMMAN1
GPO ID: LMGPOID1
GPO Contract Number: LM-GPOIDCONTRACT-1

Manufacturer Currency: USD

DISTRIBUTORS

Priority	Distributor ID	Name	Markup %
1	SCM0000001	BIKE SHOP	10
2	USA0000001	Bay Area Electric	20

Category: All Items

Item	Description	UOM	Mfg Price	Distributor ID	Distributor Price	Actual Markup %
100005	VALID ITEM	EA	4000.0000	SCM0000001	4400.0000	10.0000
				USA0000001	4800.0000	20.0000

End of Report

PeopleSoft Financials

Report ID: POCNT510

GPO MANUFACTURER PURCHASES - NO DISTRIBUTOR MARKUP

Page 1 of 1

Set ID: SHARE

Run Date 07/31/2001

GPO: LMGPOID1

Contract Begin Date: 01/01/2000

Run Time 12:39:11

GPO Contract Number: LM-GPOIDCONTRACT-1

Contract End Date: 01/01/2005

Manufacturer ID: LMMAN1

Currency: USD

Category: 00001 ALLITEMS

Item	Description	Distributor	Mfr Item	Qty Purchased	UOM	Amount
100005	VALID ITEM	SCM0000001	LMMFG1ITEM13	1000.0000	EA	4000000.0000
				Distributor Total:		4000000.0000
				Category Total:		4000000.0000
				GPO Contract Total:		4000000.0000

End of Report

Report ID: POCNT515

SetID: SHARE
Manufacturer ID: LMMAN1
GPO ID: LMGPOID1 LMGPOID1
GPO Contract Number: LM-GPOIDCONTRACT-1

Contract Begin Date: 01/01/2000
Contract End Date: 01/01/2005
GPO Currency: USD

DISTRIBUTOR Distributor SetID: SHARE
Distributor ID: SCM0000001 BIKE SHOP
Distributor Contract:

Distributor Currency: USD

Item	Description	Category	Mfg Item	Qty Purchased	UOM	Amount
100005	VALID ITEM	All Items	LMMFG1ITEM13	1000.0000	EA	4000000.0000
				Category Total:		4000000.0000
				Distributor Total:		4000000.0000
				GPO Contract Total:		4000000.0000

Report ID: POCNT520

PeopleSoft Financials
GPO PURCHASES REPORT

Page 1 of 1
Run Date 07/31/2001
Run Time 12:39:51

SetID: SHARE
GPO: LMGPOID1 LMGPOID1

Manufacturer: LMMAN1 LMMAN1
GPO Contract Number: LM-GPOIDCONTRACT-1

Contract Begin Date: 01/01/2000

Currency: USD
Contract End Date: 01/01/2005

Category	Amount
ALLITEMS	4000000.00
GPO Contract Total:	4000000.00
Manufacturer Total:	4000000.00
GPO Total:	4000000.00