

PeopleSoft®

PeopleSoft Enterprise Contracts for Government Contracting 8.9 Reports

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PeopleSoft Enterprise Contracts for Government Contracting 8.9 Reports
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Contents

Reports Preface

- About This PeopleBook Prefacevii**
- Documentation Updates and Printed Documentation..... vii
 - Obtaining Documentation Updates..... vii
 - Ordering Printed Documentation..... vii
- Comments and Suggestions.....viii

Chapter 1

- Contracts Reports for Government Contracting..... 1**
- Contracts Reports for Government Contracting: A to Z..... 1

Chapter 2

- Report Samples..... 3**

About This PeopleBook Preface

PeopleBooks provide you with the information that you need to implement and use PeopleSoft applications.

This preface discusses:

- Related documentation.
- Comments and suggestions.

Documentation Updates and Printed Documentation

This section discusses how to:

- Obtain documentation updates.
- Order printed documentation.

Obtaining Documentation Updates

You can find updates and additional documentation for this release, as well as previous releases, on the PeopleSoft Customer Connection website. Through the Documentation section of PeopleSoft Customer Connection, you can download files to add to your PeopleBook Library. You'll find a variety of useful and timely materials, including updates to the full PeopleSoft documentation that is delivered on your PeopleBooks CD-ROM.

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See Also

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Comments and Suggestions

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Or send email comments to doc@peoplesoft.com.

While we cannot guarantee to answer every email message, we will pay careful attention to your comments and suggestions.

CHAPTER 1

Contracts Reports for Government Contracting

This appendix provides an overview of Contracts reports for government contracting and enables you to view summary tables of all reports.

Note. For samples of these reports, see the Portable Document Format (PDF) files that are published on CD-ROM with your documentation.

Contracts Reports for Government Contracting: A to Z

This table lists the reports that contain features that are specific to government contracts. All reports delivered for non-government contracts are documented in the PeopleSoft Enterprise Contracts PeopleBook.

Report ID and Report Name	Description	Navigation	Run Control Page
CA_LMT Active Contracts Limit Amount Management Report	Displays the details of a government contract's limit amounts including funded and revenue cost limit amounts, amount remaining for the limit, amounts in excess, and transaction and processing dates for the limits. The details of the report are determined by the criteria that you set on the Limit Amount Report run control page.	Customer Contracts, Reports, Limit Amount, CA_LMT	RUN_CA_LMT_RPT

Report ID and Report Name	Description	Navigation	Run Control Page
CA_LMT2 Active Contracts Fee Limits Management Report	Displays the details of a government contract's cost plus contract lines' fee limits including fee type, fee processed amount, fee limit, amount and percentage remaining for the fee limit, and last processing date for the fee limits. The details of the report are determined by the criteria that you set on the Limit Amount Report run control page. Note. Cost-plus contract line revenue fees must be entered and saved on the revenue fee worksheet to appear on the fee limit report.	Customer Contracts, Reports, Limit Amount, Fee Limit Report	RUN_CA_LMT_RPT

CHAPTER 2

Report Samples

This chapter provides report samples.

For the online samples of these reports, see the PDF files that are published on CD-ROM with your online documentation.

Active Contracts Limit Amount Management Report

Business Unit: US001
 Limit Type: All
 Sold to Customer: %
 Report By: All
 Max Remaining Percent: 0.00 %

Contract Admin:
 Contract Type: %
 Contract Classification: Government
 Contract: %

Business Unit: US001 US001 NEW YORK OPERATIONS

<u>Contract Number</u>	<u>Line</u> <u>Transaction Id</u>	Funding Limits	<u>Limit</u>	<u>Remaining</u>	<u>Remaining %</u>	<u>Last Transaction Date</u>	<u>Last Processing Date</u>
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<u>Contract Number</u>	<u>Line</u> <u>Transaction Id</u>	Revenue Limits	<u>Limit</u>	<u>Remaining</u>	<u>Remaining %</u>	<u>Last Transaction Date</u>	<u>Last Processing Date</u>
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<u>Contract Number</u>	<u>Line</u> <u>Transaction Id</u>	Funding Limits	<u>Limit</u>	<u>Excess</u>	<u>Excess %</u>	<u>Last Transaction Date</u>	<u>Last Reached Date</u>
CP-CON1	1		500.00	2,360.00 USD	472.00	6/17/2005	
LMT-CON1	1 OVERLAP1		1,000.00	680.00 USD	68.00	6/17/2005	
LMT-CON2	1 OVERLAP1		1,000.00	925.00 USD	92.50	6/17/2005	
LMT-CON3	1 OVERLAP1		300.00	30.00 USD	10.00	6/17/2005	

<u>Contract Number</u>	<u>Line</u> <u>Transaction Id</u>	Revenue Limits	<u>Limit</u>	<u>Excess</u>	<u>Excess %</u>	<u>Last Transaction Date</u>	<u>Last Reached Date</u>
LMT-CON1	1 OVERLAP1		1,000.00	910.00 USD	91.00	6/17/2005	

Active Contracts Fee Limits Management Report

Business Unit:	US001	Contract Admin:	
Limit Type:	All	Contract Type:	%
Sold to Customer:	%	Contract Classification:	Government
Report By:	All	Contract:	%
Max Remaining Percent:	0.00%		

Business Unit: US001 US001 NEW YORK OPERATIONS

Funding Limits

<u>Contract Number</u>	<u>Line</u>	<u>Fee Type</u>	<u>Fee Amount</u>	<u>Fee Limit</u>	<u>Remaining</u>		<u>Remain Pct</u>	<u>Last Processed</u>
CP-CON1	1	Fixed	25.00	300.00	275.00	USD	91.67	6/17/2005 7:29:36AM
LMT-CON1	1	Fixed	0.00	2,000.00	2,000.00	USD	100.00	
LMT-CON2	1	Fixed	77.50	2,000.00	1,922.50	USD	96.13	6/17/2005 4:21:47PM
LMT-CON3	1	Fixed	15.00	300.00	285.00	USD	95.00	6/17/2005 5:35:15PM

Revenue Limits

<u>Contract Number</u>	<u>Line</u>	<u>Fee Type</u>	<u>Fee Amount</u>	<u>Fee Limit</u>	<u>Remaining</u>		<u>Remain Pct</u>	<u>Last Processed</u>
CP-CON1	1	Fixed	0.00	0.00	0.00	USD	n/a	6/17/2005 7:29:36AM
LMT-CON1	1	Fixed	0.00	0.00	0.00	USD	n/a	
LMT-CON2	1	Fixed	0.00	0.00	0.00	USD	n/a	6/17/2005 4:21:47PM
LMT-CON3	1	Fixed	0.00	0.00	0.00	USD	n/a	6/17/2005 5:35:15PM