

PeopleSoft®

PeopleSoft Enterprise Maintenance Management 8.9 Reports

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PeopleSoft Enterprise Maintenance Management 8.9 Reports
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About This PeopleBook Preface

PeopleBooks provide you with the information that you need to implement and use PeopleSoft applications.

This preface discusses:

- Related documentation.
- Comments and suggestions.

Documentation Updates and Printed Documentation

This section discusses how to:

- Obtain documentation updates.
- Order printed documentation.

Obtaining Documentation Updates

You can find updates and additional documentation for this release, as well as previous releases, on the PeopleSoft Customer Connection website. Through the Documentation section of PeopleSoft Customer Connection, you can download files to add to your PeopleBook Library. You'll find a variety of useful and timely materials, including updates to the full PeopleSoft documentation that is delivered on your PeopleBooks CD-ROM.

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PeopleSoft Customer Connection, <https://www.peoplesoft.com/corp/en/login.jsp>

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- Telephone
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From the Documentation section of the PeopleSoft Customer Connection website, access the PeopleBooks Press website under the Ordering PeopleBooks topic. The PeopleBooks Press website is a joint venture between PeopleSoft and MMA Partners, the book print vendor. Use a credit card, money order, cashier's check, or purchase order to place your order.

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Comments and Suggestions

Your comments are important to us. We encourage you to tell us what you like, or what you would like to see changed about PeopleBooks and other PeopleSoft reference and training materials. Please send your suggestions to:

PeopleSoft Product Documentation Manager PeopleSoft, Inc. 4460 Hacienda Drive Pleasanton, CA 94588

Or send email comments to doc@peoplesoft.com.

While we cannot guarantee to answer every email message, we will pay careful attention to your comments and suggestions.

CHAPTER 1

Maintenance Management Reports

This appendix provides an overview of Maintenance Management reports and enables you to view summary tables of all reports.

Note. For samples of these reports, see the Portable Document Format (PDF) files that are published on CD-ROM with your documentation.

Maintenance Management Reports: A to Z

These tables list the Maintenance Management reports, sorted alphanumerically by report ID. The reports listed are all Crystal reports. If you need more information about a report, refer to the report details at the end of this appendix.

Report ID and Report Name	Description	Navigation	Run Control Page
WM10001 Work Order Task Detail Report	Lists work order task detail information for each work order task. The report displays different sections depending on the selected reporting options. These reporting options are: Labor Assignment Report, Material Assignment Report, Procurement/On-hand Report, Tool Assignment Report, Instruction Report, Check List Report, Work Order Notes Report, Task Notes Report, and Equipment Parts List. When there is no information available for the selected reporting option for the selected tasks, the report does not include the corresponding report section.	<ul style="list-style-type: none">• Maintenance Management, Work Order Management, Work Order, Work Order Click Print on the Work Order page.• Maintenance Management, Workbenches, Scheduling Workbench, <scheduler's name> Workbench Click Print on the <scheduler's name> Workbench page.• Maintenance Management, Workbenches, Technician Workbench, <technician's name> Workbench Click Print on the <technician's name> Workbench page.	WM_RPT_OPTNS

Report ID and Report Name	Description	Navigation	Run Control Page
WM10001 Work Order Task Detail Report (run from run control page)	Lists work order task detail information for work order tasks that meet the selection criteria on the Work Order Task Detail Report Options run control page. The report displays different sections depending on the selected reporting options. These reporting options are: Labor Assignment Report, Material Assignment Report, Procurement/On-hand Report, Tool Assignment Report, Instruction Report, Check List Report, Work Order Notes Report, Task Notes Report, and Equipment Parts List. When there is no information available for the selected reporting option for the selected tasks, the report does not include the corresponding report section.	Maintenance Management, Work Order Management, Print Work Order, Work Order Task Detail Report Options	WM_WO_RPT
WM20000 Preventive Maintenance Report	List all preventive maintenance (PM) schedule transactions that match the search criteria on the Preventive Maintenance Inquiry page. The report shows the maintenance percentage for each PM schedule, the next due reading, and the due date. The report shows work order information if a work order exists for the PM schedule transaction.	Maintenance Management, Preventive Maintenance, View Preventive Maintenance, Preventive Maintenance Inquiry Click Print on the Preventive Maintenance Inquiry page.	WM_PM
WM20001 Preventive Maintenance by Process Instance Report	Lists all PM schedule transactions that were processed in a specific process instance of the Preventive Maintenance process (WM_PM) and shows the maintenance percentage. The report displays the due reading and due date. It also includes work order information if the process created a work order.	Maintenance Management, Preventive Maintenance, Run Preventive Maintenance, Selection	WM_PM_RUN_SEL

Report ID and Report Name	Description	Navigation	Run Control Page
WM5000– Warranty Claim	Shows the current warranty claim information. It displays the claim sender information, the vendor contact information, a list of failure and cost details, and the supporting meter readings.	Maintenance Management, Warranty Claim, Update Warranty Claim, Claim Summary Click Print on the Claim Summary page.	WM_CLAIM_HDR

CHAPTER 2

Report Samples

This chapter provides report samples.

For the online samples of these reports, see the PDF files that are published on CD-ROM with your online documentation.



Business Unit: US001

Claim ID: 1

Sender Information

Joe Edwards
GLOBLE-MOTOR
324 Augua Street

Simpsonville
SC 29680
345/532-356

Vendor Address

Mel's Diner
4325 Main Street

Pleasanton
CA 94588

Vendor Contact

John Smith
435/543-5453 Extension 23
john.smith@automaker.com

Claim Details

Failure Information

Asset Business Unit: US001 Cause: FILTER
Asset ID: 000000000 Filter - Bad, Faulty, Loose, Worn
Failure Date: 6/1/2005 Repaired Date: 6/7/2005

Cost Information

<u>Cost Type</u>	<u>Category</u>	<u>Sub-Category</u>	<u>Quantity</u>	<u>Unit of Measure</u>	<u>Rate</u>
Labor	TECHNICIAN		8.00	HOURS	75.00
Materials	FILTER		1.00		132.00

Related Meter Reading

<u>Meter Type</u>	<u>Reading</u>	<u>Unit Of Measure</u>	<u>Reading Date time</u>
ODOMETER	45,000.00	MIL	6/1/2005 11:00:00AM



PeopleSoft Work Order Management
Work Order Task Detail Report

Run Date: 6/17/2005
 Run Time: 2:56:12 PM
 Page No.: 1
 Total Pages: 3

Work Order

Business Unit: US001 Work Order ID: 0000000007

Description: 3000 mile Service
 WO Type: Corrective Priority: Medium Service Group: Maint
 Shop: Shop A Req. Start: 10/10/05 Req. End: 10/10/05
 PM Schedule ID: 0000000005 Project: MAINTENANCE2005

Work Order Task List

Task ID	Sequence	Description	Tag Number	Scheduled Start	Scheduled End
1	1	Replace 5qt engine oil	P00000009002	10/10/2005	10/10/2005
2	2	Flush-Fill Radiator / Coolant	P00000009002	10/10/2005	10/10/2005
3	3	Rotate Tires	P00000009002	10/10/2005	10/10/2005

Work Order Task

Busines Unit: US001 Work Order ID: 0000000007
 Task ID: 1 Sequence: 1
 Description: Replace 5qt engine oil
 Status: Assigned Status Datetime: 6/10/2005 3:12:03PM
 Scheduled Start: 10/10/2005 Actual Start:
 Scheduled End: 10/10/2005 Actual End:
 AM Bus. Unit: US001 Asset ID: 000000000003
 Tag Number: P00000009002
 Asset Description: Gas/elec car - fleet vehicle 2
 Criticality: 00 Hazardous: N
 Problem: Cause:
 Resolution:

Asset Meter Reading

Meter Type: ODOMETER Unit of Measure: MIL
 Prior Read Datetime: 6/1/2005 3:36:57PM New Read Datetime:
 Prior Reading: 67,900.00 New Reading:
 Accumulated Reading: 67,900.00 Accumulated Reading:

Meter Type: THICKNESS Unit of Measure: IN
 Prior Read Datetime: 5/1/2005 3:35:02PM New Read Datetime:
 Prior Reading: 0.30 New Reading:
 Accumulated Reading: 5.70 Accumulated Reading:

Work Order Task Inventory Schedule

Line	Item ID	Description	Qty. Scheduled	UOM	Floor Stock	Needed Date	Hazardous Code	Qty. Used
1	30061	Engine Oil 5W30	1.0000	GAL	N	10/10/2005		
2	30062	Fram Extra Guard Oil Filter	1.0000	EA	N	10/10/2005		

Work Order Task Instructions

Step	Description
1	Remove oilpan nut/washer assembly.
2	Drain oil.
3	Remove/replace oil filter.
4	Refasten oilpan nut/washer assembly.
5	Replace 5qt motor oil.

Work Order Task Checklist

Step	Type	Required	Completed	Completed By	Completed Date Time
1	1	Y	_____	_____	_____
		Do worksite safety inspection			
2	2	Y	_____	_____	_____
		Do worksite cleanup			



PeopleSoft Work Order Management
Work Order Task Detail Report

Run Date: 6/17/2005
 Run Time: 2:56:12 PM
 Page No.: 2
 Total Pages: 3

Work Order

Business Unit: US001 Work Order ID: 0000000007

Work Order Task Notes

Subject: SAFETY
 Date/Time Entered: 6/10/2005 3:12:08PM Entered by: Monroe, Theresa
 Notes: Read attached Safety Plan.

Work Order Task

Busines Unit: US001 Work Order ID: 0000000007
 Task ID: 2 Sequence: 2
 Description: Flush-Fill Radiator / Coolant
 Status: Assigned Status Datetime: 6/10/2005 3:12:03PM
 Scheduled Start: 10/10/2005 Actual Start:
 Scheduled End: 10/10/2005 Actual End:
 AM Bus. Unit: US001 Asset ID: 000000000003
 Tag Number: P00000009002
 Asset Description: Gas/elec car - fleet vehicle 2
 Criticality: 00 Hazardous: N
 Problem: Cause:
 Resolution:

Asset Meter Reading

Meter Type:	ODOMETER	Unit of Measure:	MIL
Prior Read Datetime:	6/1/2005 3:36:57PM	New Read Datetime:	_____
Prior Reading:	67,900.00	New Reading:	_____
Accumulated Reading:	67,900.00	Accumulated Reading:	_____

Meter Type:	THICKNESS	Unit of Measure:	IN
Prior Read Datetime:	5/1/2005 3:35:02PM	New Read Datetime:	_____
Prior Reading:	0.30	New Reading:	_____
Accumulated Reading:	5.70	Accumulated Reading:	_____

Work Order Task Inventory Schedule

Line	Item ID	Description	Qty. Scheduled	UOM	Floor Stock	Needed Date	Hazardous Code	Qty. Used
1	30060	Radiator Coolant	2.0000	GAL	N	10/10/2005		_____

Work Order Task

Busines Unit: US001 Work Order ID: 0000000007
 Task ID: 3 Sequence: 3
 Description: Rotate Tires
 Status: Assigned Status Datetime: 6/10/2005 3:12:03PM
 Scheduled Start: 10/10/2005 Actual Start:
 Scheduled End: 10/10/2005 Actual End:
 AM Bus. Unit: US001 Asset ID: 000000000003
 Tag Number: P00000009002
 Asset Description: Gas/elec car - fleet vehicle 2
 Criticality: 00 Hazardous: N
 Problem: Cause:
 Resolution:

Asset Meter Reading

Meter Type:	ODOMETER	Unit of Measure:	MIL
Prior Read Datetime:	6/1/2005 3:36:57PM	New Read Datetime:	_____
Prior Reading:	67,900.00	New Reading:	_____
Accumulated Reading:	67,900.00	Accumulated Reading:	_____



Report ID: WM20000

PeopleSoft Work Management
Preventive Maintenance

Page No. 1
Run Date 23.May.2005
Run Time 11:28:02 AM

Unit	Schedule ID	Unit AM	Asset ID	Location	Type	Due date	Reading	Percent	SetID	Loop ID	Work Order
US001	0000000012	US001	00000000000006	US003	MAJOR	5/23/2005	0.00	100			00000000091



Preventive Maintenance by Process Instance

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Process Instance:

Unit	Schedule ID	Unit AM	Asset ID	Location	Type	Due date	Reading	Percent	SetID	Loop ID	Work Order
US001	0000000012	US001	000000000006	US003	MAJOR	5/23/2005	0.00	100			00000000091
US001	0000000013	US001	000000000005	US001	MINOR	5/23/2005	1,000.00	100243			00000000092
US001	0000000014	US001	000000000003	US001	UPGRADE	7/11/2005	0.00	0			
US001	0000000016	US001	000000000002	US001	UPGRADE	5/23/2005	1,000.00	4739	SHARE	FLEET_A	00000000093
US001	0000000016	US001	000000000003	US001	UPGRADE	5/23/2005	1,000.00	4739	SHARE	FLEET_A	00000000093
US001	0000000016	US001	000000000004	US001	UPGRADE	5/23/2005	1,000.00	4739	SHARE	FLEET_A	00000000093
US001	0000000016	US001	000000000005	US001	UPGRADE	5/23/2005	1,000.00	4739	SHARE	FLEET_A	00000000093

