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# PeopleSoft Enterprise Pay/Bill Management 9.0 Reports

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September 2006

PeopleSoft Enterprise Pay/Bill Management 9.0 Reports  
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# Contents

## Reports Preface

- About This PeopleBook Preface .....vii**
- Documentation Updates and Printed Documentation..... vii
  - Obtaining Documentation Updates..... vii
  - Downloading and Ordering Printed Documentation..... vii
- Comments and Suggestions.....viii

## Chapter 1

- PeopleSoft Pay/Bill Management Reports..... 1**
- PeopleSoft Pay/Bill Management Reports: A - Z..... 1

## Chapter 2

- Report Samples..... 3**



# About This PeopleBook Preface

PeopleBooks provide you with the information that you need to implement and use PeopleSoft applications.

This preface discusses:

- Related documentation.
- Comments and suggestions.

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## Documentation Updates and Printed Documentation

This section discusses how to:

- Obtain documentation updates.
- Download and order printed documentation.

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**Important!** Before you upgrade, you must check Oracle's PeopleSoft Customer Connection for updates to the upgrade instructions. Oracle continually posts updates as the upgrade process is refined.

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### See Also

Oracle's PeopleSoft Customer Connection, [http://www.oracle.com/support/support\\_peoplesoft.html](http://www.oracle.com/support/support_peoplesoft.html)

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While we cannot guarantee to answer every email message, we will pay careful attention to your comments and suggestions.

# CHAPTER 1

## PeopleSoft Pay/Bill Management Reports

This chapter lists all the reports provided with Oracle's PeopleSoft Pay/Bill Management and includes general information about specific reports.

**Note.** For samples of these reports, see the Portable Document Format (PDF) files that are published on CD-ROM with your documentation.

### PeopleSoft Pay/Bill Management Reports: A - Z

This table lists the reports common to PeopleSoft Pay/Bill Management Reports applications, sorted alphanumerically by report ID.

Report ID and Report Name	Description	Navigation	Run Control Page
FOFC001.SQR Forecasting	Displays forecasted revenue, expenses, and gross margin for a specific time period.	Staffing, Pay/Bill Reports, Forecasting	RUN_CNTL_PBM_PAGE
FOTS001.RPT Timesheets Due Summary	Displays a detailed list of employees and or contractors that need to submit time for a given pay period.	Staffing, Pay/Bill Reports, Timesheets Due Summary	RUN_CNTL_TIMESHEET
FOGM001.SQR Gross Margin	Displays profitability metrics for a specific time period.	Staffing, Pay/Bill Reports, Gross Margin	RUN_CNTL_PBM_GM
FOPC002.RPT Check Summary	Displays all paychecks for a specific time period.	HCM Database Payroll for North America, Payroll Processing USA, Pay Period Reports, Staffing Check Summary	RUN_CNTL_PAYCHECK
FORA003.RPT Revenue Analysis by Branch	Displays revenue for each staffing branch.	Staffing, Pay/Bill Reports, Revenue Analysis by Branch	RUN_CNTL_PBM_RAA
FORA004.RPT Revenue Analysis by Order	Displays revenue for each order.	Staffing, Pay/Bill Reports, Revenue Analysis by Order	RUN_CNTL_PBM_RAO
FORA005.RPT Revenue Analysis by Customer	Displays revenue for each customer.	Staffing, Pay/Bill Reports, Revenue Analysis by Customer	RUN_CNTL_PBM_RAC



## CHAPTER 2

# Report Samples

This chapter provides report samples.

For the online samples of these reports, see the PDF files that are published on CD-ROM with your online documentation.

Run Parameters: Business Unit = %  
 Branch = %  
 Customer = %  
 Project = %  
 # of Hours per Week = 0

Business Unit	Branch	Customer	Agreement	Filled Pos	Bill Rate	Est. Revenue	Est. Cost	Est. Gross Margin
US001	CA001	Staffing Customer 000001	Temp 1	1	0.00	0.00	0.00	0.00%
			Test	2	0.00	0.00	0.00	0.00%
		<b>Cust. Total</b>		3	0.00	0.00	0.00	0.00%
		<b>Branch Total</b>		3	0.00	0.00	0.00	0.00%
	NY001	Castus Superstore	Taster	2	0.00	0.00	0.00	0.00%
		<b>Cust. Total</b>		2	0.00	0.00	0.00	0.00%
		<b>Branch Total</b>		2	0.00	0.00	0.00	0.00%
		<b>BU Total</b>		5	0.00	0.00	0.00	0.00%
US004	13000	Apex Systems	Implementation	4	0.00	0.00	0.00	0.00%
		<b>Cust. Total</b>		4	0.00	0.00	0.00	0.00%
		<b>Branch Total</b>		4	0.00	0.00	0.00	0.00%
	41000	Apex Systems	Implementation	2	0.00	0.00	0.00	0.00%
		<b>Cust. Total</b>		2	0.00	0.00	0.00	0.00%
		<b>Branch Total</b>		2	0.00	0.00	0.00	0.00%
	43000	Apex Systems	Implementation	2	0.00	0.00	0.00	0.00%
		<b>Cust. Total</b>		2	0.00	0.00	0.00	0.00%
		<b>Branch Total</b>		2	0.00	0.00	0.00	0.00%
	CA001	Castus Superstore	Packaging Clerk	1	0.00	0.00	0.00	0.00%
		<b>Cust. Total</b>		1	0.00	0.00	0.00	0.00%
		Staffing Customer 01	Test	1	0.00	0.00	0.00	0.00%
		<b>Cust. Total</b>		1	0.00	0.00	0.00	0.00%
		Verizon	Order for FLSA Test Part1	10	0.00	0.00	0.00	0.00%
			Order for FLSA Test Part2	10	0.00	0.00	0.00	0.00%
			Order for FLSA Test Part3	16	0.00	0.00	0.00	0.00%
		<b>Cust. Total</b>		36	0.00	0.00	0.00	0.00%
		<b>Branch Total</b>		38	0.00	0.00	0.00	0.00%
	CONSULTING@RS	Apex Systems	Implementation	2	0.00	0.00	0.00	0.00%
		<b>Cust. Total</b>		2	0.00	0.00	0.00	0.00%
		<b>Branch Total</b>		2	0.00	0.00	0.00	0.00%
		<b>BU Total</b>		48	0.00	0.00	0.00	0.00%
		<b>Grand Total</b>		53	0.00	0.00	0.00	0.00%

End of Report



Report ID: FOTS001

PeopleSoft Staffing

Page No. 1

**Timesheets Due Summary**

Run Date Aug/01/2006

Pay End Date: 2006-07-08

Run Time 11:27:30 AM

Reporting Operator VP1  
Run Control ID: Timesheets

<u>Business Unit</u>	<u>Customer</u>	<u>Order</u>	<u>Emplid</u>	<u>Name</u>	<u>Start Date</u>	<u>End Date</u>
US004	We Ship Express	Summer Season Accounting Clerk	KUX148	Kane,John	7/1/2006	9/15/2006
			KUX146	Kahanamoku,William	7/1/2006	9/15/2006
			KUX147	Keawehawaii,Karen	7/2/2006	9/15/2006

<u>Customer</u>	<u>Hours Billed</u>	<u>Revenue</u>	<u>Cost</u>	<u>G.Margin %</u>	<u>Currency</u>	<u>Business Unit</u>	<u>Branch</u>
Apex Systems	0.00	\$0.00	\$0.00	0.00	USD	US004	
Canadian High Tech Sports	0.00	\$0.00	\$0.00	0.00	USD	US004	
Cracker Barrell Restaurant	86.00	\$2,787,066.50	\$1,294,300.00	53.56	USD	US004	
Highland Hospital	212.00	\$12,359,600.00	\$7,865,200.00	36.36	USD	US004	
Teknotrix Co	80.00	\$1,351,200.00	\$640,000.00	52.63	USD	US004	
Vancouver Industries	168.00	\$7,761,600.00	\$4,939,200.00	36.36	USD	US004	



## Revenue Analysis by Branch

<b>Business Unit:</b>	US001				
<b>Agreement:</b>	Key Staff				
<b>Order Type:</b>	Temporary				
<b>Account Revenue:</b>	23,000.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
<b>Agreement:</b>	Rolling Stones				
<b>Order Type:</b>	Temporary				
<b>Account Revenue:</b>	27,150.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
<b>Agreement:</b>	Sandwiches				
<b>Order Type:</b>	Temporary				
<b>Account Revenue:</b>	40,000.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
<b>Agreement:</b>	Spooky Island Tours				
<b>Order Type:</b>	Temporary				
<b>Account Revenue:</b>	47,880.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
<b>Total Revenue:</b>	<b>138,030.00</b>				

## Revenue Analysis by Agreement

<b>Agreement:</b>	Key Staff					
	<b>Business Unit:</b>	US001				
	<b>Order Type:</b>	Temporary				
	<b>Account Revenue:</b>	23,000.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
<b>Agreement:</b>	Rolling Stones	<b>Business Unit:</b>	US001			
	<b>Order Type:</b>	Temporary				
	<b>Account Revenue:</b>	27,150.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
<b>Agreement:</b>	Sandwiches	<b>Business Unit:</b>	US001			
	<b>Order Type:</b>	Temporary				
	<b>Account Revenue:</b>	40,000.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
<b>Agreement:</b>	Spooky Island Tours	<b>Business Unit:</b>	US001			
	<b>Order Type:</b>	Temporary				
	<b>Account Revenue:</b>	47,880.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
<b>Total Revenue:</b>	<b>138,030.00</b>					

## Revenue Analysis by Order Type

<b>Order Type:</b>	Temporary					
	<b>Business Unit:</b>	US001				
	<b>Agreement:</b>	Key Staff				
	<b>Account Revenue:</b>	23,000.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
	<b>Business Unit:</b>	US001				
	<b>Agreement:</b>	Rolling Stones				
	<b>Account Revenue:</b>	27,150.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
	<b>Business Unit:</b>	US001				
	<b>Agreement:</b>	Sandwiches				
	<b>Account Revenue:</b>	40,000.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
	<b>Business Unit:</b>	US001				
	<b>Agreement:</b>	Spooky Island Tours				
	<b>Account Revenue:</b>	47,880.00	<b>Sales Person:</b>	FOALL	<b>Branch:</b>	T206
<b>Total Revenue:</b>	<b>138,030.00</b>					