

Oracle® Site Hub

User's Guide

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Oracle Site Hub User's Guide, Release 12.1

Part No. E12525-02

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- Did you understand the context of the procedures?
- Did you find any errors in the information?
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- Do you need different information or graphics? If so, where, and in what format?
- Are the examples correct? Do you need more examples?

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Preface

Intended Audience

Welcome to Release 12.1 of the *Oracle Site Hub User's Guide*.

See Related Information Sources on page viii for more Oracle Applications product information.

TTY Relay Access to Oracle Support Services

To reach AT&T Customer Assistants, dial 711 or 1.800.855.2880. An AT&T Customer Assistant will relay information between the customer and Oracle Support Services at 1.800.223.1711. Complete instructions for using the AT&T relay services are available at <http://www.consumer.att.com/relay/tty/standard2.html>. After the AT&T Customer Assistant contacts Oracle Support Services, an Oracle Support Services engineer will handle technical issues and provide customer support according to the Oracle service request process.

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Structure

- 1 Overview of Site Hub**
- 2 Site Hub Administrator**
- 3 Site Management**
- A Navigator Paths**

Related Information Sources

Integration Repository

The Oracle Integration Repository is a compilation of information about the service endpoints exposed by the Oracle E-Business Suite of applications. It provides a complete catalog of Oracle E-Business Suite's business service interfaces. The tool lets users easily discover and deploy the appropriate business service interface for integration with any system, application, or business partner.

The Oracle Integration Repository is shipped as part of the E-Business Suite. As your instance is patched, the repository is automatically updated with content appropriate for the precise revisions of interfaces in your environment.

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Oracle Product Information Management User's Guide

Oracle Product Information Management is an enterprise data management enabling customers to centralize all product information from heterogeneous systems, creating a single view of product information that can be leveraged across all functional departments.

Oracle Trading Community Architecture User Guide

Trading Community Architecture (TCA) enables different Oracle E-Business Suite of applications to store the definitions of parties, party sites, party relationships, and contacts.

Do Not Use Database Tools to Modify Oracle Applications Data

Oracle **STRONGLY RECOMMENDS** that you never use SQL*Plus, Oracle Data Browser, database triggers, or any other tool to modify Oracle Applications data unless otherwise instructed.

Oracle provides powerful tools you can use to create, store, change, retrieve, and maintain information in an Oracle database. But if you use Oracle tools such as SQL*Plus to modify Oracle Applications data, you risk destroying the integrity of your data and you lose the ability to audit changes to your data.

Because Oracle Applications tables are interrelated, any change you make using an Oracle Applications form can update many tables at once. But when you modify Oracle Applications data using anything other than Oracle Applications, you may change a row in one table without making corresponding changes in related tables. If your tables get out of synchronization with each other, you risk retrieving erroneous information and you risk unpredictable results throughout Oracle Applications.

When you use Oracle Applications to modify your data, Oracle Applications automatically checks that your changes are valid. Oracle Applications also keeps track of who changes information. If you enter information into database tables using database tools, you may store invalid information. You also lose the ability to track who has changed your information because SQL*Plus and other database tools do not keep a record of changes.

Overview of Site Hub

This chapter covers the following topics:

- Overview of Site Hub
- Overview of Site Hub User Roles

Overview of Site Hub

Oracle Site Hub provides a data hub to store and maintain all information about sites in organizations. A site is defined as a place of business interest. Examples include stores, warehouses, manufacturing plants, distribution centers, retail locations, and executive offices. Sites have attributes such as spatial and geographic locations, legal and physical entities; and can include groupings and hierarchies. Site Hub enables a business to have a unified view of all aspects of the site in a central place. It offers organizations functionality to centrally maintain sites and capture a site's lifecycle, and includes the following features:

- Multiple methods for site creation including templates, copying, importing, or web services. After creation, sites can be updated and maintained.
- Associated site attributes for capturing functional areas including business characteristics, physical characteristics, financial information, competitive information, and demographic data. Site Hub provides seeded attributes, and you can define an unlimited number of additional attributes specific to your business requirements.
- Site clusters to group shared characteristics.
- Site hierarchies providing a classification of relationships needed for your business.
- Two user roles are provided. The Administrator role is used for setup, and the Site User role includes site management functionality.
- Mapping functionality for geographic locations is provided using Google Maps.

Integration with Oracle Applications

Oracle Inventory

Site Hub enables you to create and maintain Oracle Inventory organizations associated with sites.

Oracle Property Manager

You can access Oracle Property Manager directly from Site Hub to manage property locations and leases associated with sites.

Oracle Enterprise Asset Management

Enterprise Asset Management enables maintenance of an organization's sites assets such as machines, fixtures, and anything requiring maintenance.

Oracle Trading Community Architecture (TCA)

Trading Community Architecture enables Site Hub to store party relationships, and capture contact attributes associated with the site. This includes TCA entities such as parties, party sites, party relationships, and contacts.

Overview of Site Hub User Roles

Oracle Site Hub provides two user roles—Administrator and Site User.

Administrator Role

The Administrator role workbench pages contain tabbed regions for search and setup of site attributes, location attributes, trade areas and trade area group attributes, mapping preferences, and value sets. Site Hub supports user-defined attributes for site, location, and trade areas. An administrator defines attribute groups, assignments, and attribute pages (or views). Search criteria and results formats are defined in this role to help in searching for sites. You can also define import formats for new site creation. Two search functions are provided for finding existing records. For simple searches you can use attributes, assignments, and criteria. This enables you to navigate to site records, and view and update information. Additionally you can use conditional qualifiers in searching for attributes.

The Administrator role is also used to integrate third party system data and generate a database view of existing attributes and custom code.

ORACLE® Site Management Home Logout Preferences Help Diagnostics

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments Search Criteria Results Format Import Format

Search

Specify parameters and values to filter the data that is displayed in your results set.

☒ Show table data when all conditions are met.
☐ Show table data when any condition is met.

Attribute Group Display Name is
Internal Name is
Attribute Group Description is
Business Entity is

Go Clear Add Another Attribute Group Description Add

Select Object: Generate Database View Delete Create

Select All | Select None

Select	Display Name	Internal Name	Description	Business Entity	Type	Behavior	Database View	Copy
<input type="checkbox"/>	Management	ST3_MGMT	Management Staffs	Site	Site	Multi-Row		
<input type="checkbox"/>	Milestone	ST3_MILESTONE	Milestone	Site	Site	Multi-Row		
<input type="checkbox"/>	Operating Hours	ST3_WORKING_HOURS	Site Operating hours	Site	Site	Single-Row		
<input type="checkbox"/>	Special Facilities	ST3_SPECIAL	Special Facilities	Site	Site	Single-Row		
<input type="checkbox"/>	Staffs	ST3_STAFFS		Site	Site	Single-Row		
<input type="checkbox"/>	Test	Test		Site	Site	Multi-Row		

Site User Role

The Site User role consists of a workbench with two tabbed regions: Home and Sites. The Home tab displays current site activity, and notifications for your employee login. In the Sites region you can select the link for the records displayed to view all information about the site; or select Update to edit the site information. In the Notifications region you can navigate to the message information and enter a response.

In the Sites tabbed region you can navigate to pages for searching, viewing, creating, and editing site records.

ORACLE® Site Management Home Logout Preferences Diagnostics

Home Sites

Search Name Go [Advanced Search](#)

Welcome Smith, Mr. Jonathan

Sites [Full List](#)

Number	Name	Primary Purpose	Status	Update
TST001	Test Site 1	Store	Inactive	
TST002	Test Site 2	Store	Active	
jsmithno bug test 1	jsmithno bug test 1		Active	

Notifications [Full List](#)

Below is a list of your most important notifications. Select the subject to respond or select "Full List" to see all your notifications.

From	Type	Subject	Sent	Due
Stock, Pat	OM Negotiation Header	Sales Agreement 1066 requires your approval	22-May-2008	25-May-2008
	WIP Exception Notification Workflow	Resource Exception reported on PRES1 for Job MES-SSJOB3 op 20	22-May-2008	
	WIP Exception Notification Workflow	Resource Exception reported on PRES1 for Job MES-TJOB1 op 30	22-May-2008	
	WIP Exception Notification Workflow	Component Exception reported on Y-COMP-1S for Job MES-SJOB1 op 20	21-May-2008	

Shortcuts

- [Create Site](#)
- [Search Clusters](#)
- [Create Cluster](#)
- [Search Hierarchies](#)
- [Create Hierarchy](#)
- [Search Templates](#)
- [Create Template](#)
- [View Request Status](#)

Both tabbed regions provide either a simple or advanced search of records for sites, clusters, hierarchies, and templates. After the search results appear, you can navigate to pages to create new records, and update existing records.

ORACLE® Site Management Home Logout Preferences Diagnostics

Home Sites

Sites | Clusters | Hierarchies | Templates

Sites

Simple Search

Search Status Go [Advanced Search](#)

Results Format Default Result Format Go [Personalize](#)

[Create](#)

Select Number	Name	Address	Purpose	Status	Update
No results found.					

Related Topics

Overview of Administrator Role, page 2-6

Searching for Information, page 3-2

Site Attributes, page 2-9

Overview of Site Creation Management, page 3-1

Creating Sites, page 3-12

Site, Location, and Trade Area Attributes, page 2-7

Site Hub Administrator

This chapter covers the following topics:

- Setting Up Oracle Site Hub
- Overview of Administrator Role
- Site Attributes
- Viewing and Creating Site Attribute Assignments
- Creating Attributes
- Location Attributes
- Viewing and Creating Location Attribute Assignments
- Viewing and Creating Trade Area Groups
- Trade Area Group Attribute Groups
- Viewing and Creating Trade Area Group Attribute Assignments
- Setting Up Search Functions
- Setting Import Formats
- Defining Site Map Preferences
- Site Geocoder Program
- Associating Value Sets to Attributes

Setting Up Oracle Site Hub

This section contains an overview of the tasks required to set up Oracle Site Hub.

Set Up Underlying Oracle Applications Technology

You need to complete the following setup steps:

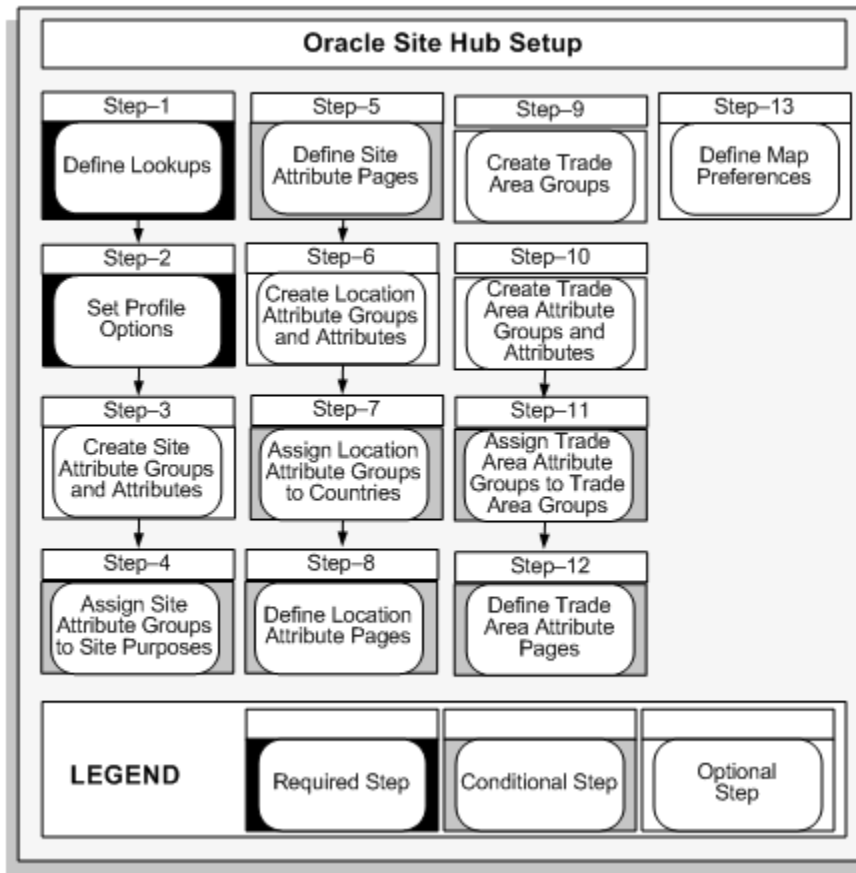
- Performing system-wide setup tasks such as configuring concurrent managers and

printers.

- Managing data security, which includes setting up responsibilities to allow access to a specific set of business data and complete a specific set of transactions, and assigning individual users to one or more of these responsibilities.
- Setting up Oracle Workflow.

Site Hub Setup Steps

The following chart lists the setup steps for Site Hub. Some steps are required, others are optional or conditional upon other setup steps.



1. Define Lookups (Required)

Lookups are used to display information in your pages and windows. See: Site Hub Lookups, page 2-4

2. Set Profile Options (Required)

Profile options specify how Site Hub controls access and processes data. See: Profile Options, page 2-4

3. Create Site Attribute Groups and Attributes (Optional)

Attributes associated to a site capture characteristics. Site Hub provides seeded attributes and you can define additional attributes specific to your business requirements. See: Site Attributes, page 2-9

4. Assign Attribute Groups to Site Purposes (Required if Creating Site Attribute Pages)

Assigning a site attribute group to a site purpose is used for viewing and editing associated attributes for sites with corresponding purposes, and required if creating site attribute pages. See: Viewing, Creating, and Editing Site Attribute Groups, page 2-10

5. Define Site Attribute Pages (Required if Site Attribute Groups Defined)

You can create attribute pages to group and categorize site records for ease of data entry and viewing. See: Creating Site Attribute Pages, page 2-19

6. Create Location Attribute Groups and Attributes (Optional)

The location of a site can be any geographical place associated in the context of a country. The location of a site can be an actual or planned structure such as a building or occupied area. See: Location Attributes, page 2-23

7. Assign Location Attribute Groups to Countries (Required if Creating Location Attribute Pages)

Assigning a location attribute group to a country is used for viewing location attributes, and required if creating location attribute pages. See: Viewing and Creating Location Attribute Assignments, page 2-28

8. Define Location Attribute Pages (Required if Location Attribute Groups Defined)

You can create attribute pages to group and categorize location records for ease of data entry and viewing. See: Creating Location Attribute Pages, page 2-29

9. Create Trade Area Groups (Optional)

Trade area groups define trade area regions. You can define up to 5 trade areas groups, for example—primary, secondary and tertiary trade areas; and they can be viewed on a map as concentric circles around your sites. See: Viewing and Creating Trade Area Groups, page 2-31

10. Create Trade Area Attribute Groups and Attributes (Optional)

Trade area groups are typically used for site selection screening and market analysis. You can define multiple trade area attribute groups and attributes for each of your sites, enabling you to capture demographics using site and location attributes. See: Trade Area Group Attribute Groups, page 2-35

11. Assign Trade Area Attribute Groups to Trade Area Groups (Required if Creating Trade Area Group Attribute Pages)

Assigning a trade area attribute group to a trade area is used for viewing associated attributes, and required if creating trade area group attribute pages. See: Viewing and Creating Trade Area Group Attribute Assignments, page 2-39

12. Define Trade Area Attribute Pages (Required if Trade Area Attribute Groups Defined)

You can create attribute pages to group and categorize trade area group records for ease of data entry and viewing. See: Viewing and Creating Trade Area Group Attribute Assignments, page 2-39

13. Define Map Preferences (Optional)

Site Hub offers the ability to view sites on a map using Google Maps. You can set location information and also competitor sites. See: Defining Site Map Preferences, page 2-46

Site Hub Lookups

Lookups are used to display information in your windows. Each lookup has a code and a meaning. When you enter a valid Lookup Meaning into a displayed window field, the lookup stores this code into a corresponding hidden field.

Type:	RRS_BRAND_NAME	PARTY_SITE_USE_CODE
Meaning	Brand Name	Party Site Code
Usage	Define brand names to associated sites	Define additional site purposes

See: Application Utilities Lookups and Application Object Library Lookups, *Oracle Applications Developer's Guide*

Profile Options

During your implementation, you set profile options to specify how the application controls access and processes. Profile options can be set at one or more of the following levels: site, application, responsibility, and user. The levels are set in the columns for User, System Administrator User, System Administrator Responsibility, System Administrator Application, and System Administrator Site. The following values are used:

- Yes—you can update the profile option

- View Only—you can view the profile option value in the Profiles window, but you cannot change it
- No—you cannot view or change the profile option value

Site Hub Profile Options

Profile Option	User	System Admin User	System Admin Resp	System Admin App	System Admin Site	Required	Default Value
CSF: Google Map Key	View Only	Yes	Yes	Yes	Yes	Optional	Null
RRS: Google Map Client ID	View Only	Yes	Yes	Yes	Yes	Optional	Null
RRS: Trade Area Group Map Layout Type	Yes	Yes	Yes	Yes	Yes	Optional	Unfilled.

Site Hub Profile Option Descriptions

- **CSF:Google Map Key**

You are required to obtain a registration key from Google, Inc. in order to use the Google Map functionality. This profile option is used to enter that value.

- **RRS:Google Map Client ID**

The client identification value provided by Google Inc. when you register for the Google Map key.

- **RRS: Trade Area Group Map Layout Type**

Indicator setting whether trade areas appear color-filled or unfilled in the Google Maps display. Values are Filled or Unfilled (default).

Note: There are a number of Site Hub profile options in the application that will be used in a future release.

Defining Site Map Preferences, page 2-46

Overview of User Profiles, *Oracle Applications User's Guide*

Setting Your Personal User Profile, *Oracle Applications User's Guide*

Overview of Administrator Role

The Site Hub Administrator contains tabbed regions for search and setup of site attribute groups, location attribute groups, trade area groups, trade area group attribute groups. You can also generate a database view of third party system data integrated with your site data.

Search site criteria and results formats are defined in this role to help users search for sites. You can also define import formats for new site creation.

The screenshot displays the Oracle Site Management web application. The top navigation bar includes 'ORACLE Site Management' and links for 'Home', 'Logout', 'Preferences', 'Help', and 'Diagnostics'. Below this is a tabbed interface with 'Sites', 'Locations', 'Trade Areas', 'Map Preferences', and 'Value Sets'. The 'Sites' tab is active, showing sub-tabs for 'Attributes', 'Assignments', 'Search Criteria', 'Results Format', and 'Import Format'. The 'Search' section is expanded, featuring a search criteria builder with four rows: 'Attribute Group Display Name', 'Internal Name', 'Attribute Group Description', and 'Business Entity'. Each row has a dropdown menu set to 'is' and an adjacent text input field. Below these are 'Go' and 'Clear' buttons, followed by an 'Add Another' button and a dropdown for 'Attribute Group Description' with an 'Add' button. A 'Select Object:' section contains 'Generate Database View', 'Delete', and 'Create' buttons. Below this is a table with columns: 'Select', 'Display Name', 'Internal Name', 'Description', 'Business Entity', 'Type', 'Behavior', 'Database View', and 'Copy'. The table lists six objects: Management, Milestone, Operating Hours, Special Facilities, Staffs, and Test, each with a checkbox, a link to its details, and a copy icon.

Select	Display Name	Internal Name	Description	Business Entity	Type	Behavior	Database View	Copy
<input type="checkbox"/>	Management	ST3_MGMT	Management Staffs	Site	Site	Multi-Row		
<input type="checkbox"/>	Milestone	ST3_MILESTONE	Milestone	Site	Site	Multi-Row		
<input type="checkbox"/>	Operating Hours	ST3_WORKING_HOURS	Site Operating hours	Site	Site	Single-Row		
<input type="checkbox"/>	Special Facilities	ST3_SPECIAL	Special Facilities	Site	Site	Single-Row		
<input type="checkbox"/>	Staffs	ST3_STAFFS		Site	Site	Single-Row		
<input type="checkbox"/>	Test	Test		Site	Site	Multi-Row		

The tabbed regions enable you set the following features:

Sites, page 2-9

- View, create, and update site attributes and assignments
- Predefine search criteria information to personalize common searches
- Customize the format display of search results

- Select a site import format for downloading and uploading information for site creation using Microsoft Excel

Locations, page 2-23

- View, create, and update location attributes and assignments

Trade Areas, page 2-31

- View, create, and update trade area records
- Search and create trade area attributes and assignments

Map Preferences, page 2-46

- Set map image icons and window information
- Use the Geocoder program

Value Sets, page 2-51

- Associate value sets with attributes
- Create new value set records

Site, Location, and Trade Area Attributes

Attributes associated to a site can capture functional areas including business characteristics, physical characteristics, financial information, and competitive information. In order to capture relevant site data for your business needs, you can define an unlimited number of attribute groups. Each attribute group can store up to 40 character, 20 numeric and 10 date attributes.

Sites may have similar attributes such as a collection of stores or branches that are similar in size, merchandise, or services offered. Site Hub provides the following features for attributes:

- A comprehensive list of attributes can be defined for segments of industries, designated as Purposes in Site Hub. For example, in the retail industry—site purposes can include department stores, specialty stores, supermarkets, convenience stores, and chain drug stores.
- You can define and use unlimited number of attribute groups for a site.
- Ability to define custom attributes specific to your business requirements.
- Ability to use attributes from third party external applications.
- Grouping of attributes based on business functions.

- Ability to create attribute pages for ease of data entry and viewing of attributes.
- When searching for sites—search criteria enables you to search based on specific attribute values. For example, in the Advanced Search function, you can use several criteria to select one or more attributes by using keywords or the list of values to return focused search results.

Attribute Pages

An attribute page is a view used to view, create, and edit different attributes from the various attribute group categories. An attribute page is a way of categorizing attribute groups and displaying them separately in these categories based on different functional areas, and therefore can contain one or many attribute groups. You can create attribute pages for each site, location, and trade area group entity; and assign corresponding attribute groups to these pages.

- Sites: Attribute pages can be created for the various site purposes, see: Creating Site Attribute Pages, page 2-19
- Locations: Attribute pages can be created for each country, and you can also assign multiple attribute pages to a specific country, see: Creating Location Attribute Pages, page 2-29
- Trade Areas: Attribute pages can be created for various trade area groups, and you can assign multiple pages to a single trade area group, see: Creating Trade Area Attribute Pages, page 2-40

Generating Database Views

You can generate a database view for reading user-defined attribute data with third party systems.

To generate database views:

1. Navigate to the Attributes region of the Sites or Locations tabbed region of the Administrator.
2. Select the attribute groups you want included in your database view.
3. Select Generate Database View to display the Generate Database View page.
4. You have the option to change the value in the Database View Name field if this attribute group was not included in an existing database view.

ORACLE® Site Management

Home Logout Preferences Help Personalize Page

Sites Locations Trade Areas Map Preferences Value Sets

Attributes | Assignments | Search Criteria | Results Format | Import Format

Sites: Attributes >

Generate Database View

* Indicates required field

Cancel Apply

For existing database view you will not be able to update database view name.

Attribute Group	*Database View Name	Existing View
Store Information	RRS_STOREINFO_AGV	
Supplier	RRS_SUPPLIER_AGV	

Cancel Apply

5. Select Apply to save your work.

The new database views appear on the search results table.

Related Topics

Searching for Information, page 3-2

Setting Up Search Functions, page 2-41

Site Attributes, page 2-10

Location Attributes, page 2-23

Viewing and Creating Trade Areas, page 2-31

Site Attributes

Site attributes are characteristics of sites and are defined by their names and values, and saved within attribute groups. You can reuse the same attribute group across different sites. An unlimited number of attribute groups can be defined. Third party system data can be integrated, and you can generate a database view of existing attributes by selecting Generate Database View.

The Sites tabbed region of the Site Administrator home page opens displaying existing site attribute groups—you can filter the display by using a combination values. The Sites tabbed region also provides access to pages to:

- Create and update site attributes
- Create and update site attribute assignments
- Personalize search criteria
- Manage display formats for search results

- Manage the exporting and importing of site data using the Import Format function

Viewing, Creating, and Editing Site Attribute Groups

The Site Hub Administrator pages opens with all existing site attribute groups displayed.

To view site attribute group details

1. Navigate the Sites tabbed region of the Administrator.
2. You can filter the display by using a combination of values including attribute group display and internal name, attribute group description, or business entity. See: Searching for Information, page 3-2

The results region displays records in a tabular format with the following information: Display Name, Internal Name, Description, Business Entity, Type, Behavior, and Database View.

The screenshot shows the Oracle Site Management interface. The top navigation bar includes 'Home', 'Logout', 'Preferences', 'Help', and 'Diagnostics'. The main navigation tabs are 'Sites', 'Locations', 'Trade Areas', 'Map Preferences', and 'Value Sets'. The 'Sites' tab is active, and the sub-tabs are 'Attributes', 'Assignments', 'Search Criteria', 'Results Format', and 'Import Format'. The 'Search' section is visible, with options to 'Show table data when all conditions are met' (selected) or 'Show table data when any condition is met'. Below the search options are four filter fields: 'Attribute Group Display Name', 'Internal Name', 'Attribute Group Description', and 'Business Entity', each with a dropdown menu set to 'is'. There are 'Go', 'Clear', and 'Add Another' buttons. Below the search section is a 'Select Object:' section with 'Generate Database View', 'Delete', and 'Create' buttons. The main table displays a list of attribute groups with columns: 'Select', 'Display Name', 'Internal Name', 'Description', 'Business Entity', 'Type', 'Behavior', 'Database View', and 'Copy'. The table contains six rows of data.

Select	Display Name	Internal Name	Description	Business Entity	Type	Behavior	Database View	Copy
<input type="checkbox"/>	Management	ST3_MGMT	Management Staffs	Site	Site	Multi-Row		
<input type="checkbox"/>	Milestone	ST3_MILESTONE	Milestone	Site	Site	Multi-Row		
<input type="checkbox"/>	Operating Hours	ST3_WORKING_HOURS	Site Operating hours	Site	Site	Single-Row		
<input type="checkbox"/>	Special Facilities	ST3_SPECIAL	Special Facilities	Site	Site	Single-Row		
<input type="checkbox"/>	Staffs	ST3_STAFFS		Site	Site	Single-Row		
<input type="checkbox"/>	Test	Test		Site	Site	Multi-Row		

3. Select a record in the Display Name field to navigate to the Attribute Group Details page.

This page displays information in the following fields for this attribute record:

- Internal Name—internal name for the page

- Display Name—name displayed on the page
- Description—a description of the attribute category
- Behavior:
 - Single-Row associates one attribute value with each attribute—that is, data is captured in a one-to-one relationship.
 - Multi-Row associates multiple sets of attribute values with the same attribute—that is, data is captured as a table of values.
- Number of columns in the page layout—the number of columns to appear in the attribute group pages.
- Number of rows in the page layout—the number of rows to appear in the attribute group pages. This field only appears for multi-row attribute groups.

The Business Entities region will be used in a future release.

The screenshot shows the Oracle Site Management web application. The top navigation bar includes 'ORACLE Site Management' and links for 'Home', 'Logout', 'Preferences', 'Help', and 'Diagnostics'. Below this is a sub-navigation bar with tabs for 'Sites', 'Locations', 'Trade Areas', 'Map Preferences', and 'Value Sets'. The 'Attributes' tab is selected, showing a breadcrumb 'Sites: Attributes >'. The main content area is titled 'Attribute Group Details' and contains the following information:

- Internal Name: ST3_SPECIAL
- Display Name: Special Facilities
- Description: Special Facilities
- Behavior: Single-Row
- Number of columns in the page layout: 3

An 'Update' button is located to the right of the details. Below this is a section titled 'Business Entities' which contains a table with columns for Name, Privilege, and Raise Attribute Change Event (Pre and Post).

Name ▲	Privilege		Raise Attribute Change Event	
	View	Edit	Pre	Post
Site				

Attributes

Add Attribute

Select Object: Delete

Select All | Select None

Select	Sequence	Internal Name	Display Name	Data Type	Display As	Value Set Name	Enabled	Required	Indexed	Column	Edit
<input type="checkbox"/>	10	ST3_ATM	<a>ATM	Char	Checkbox	<a>EGO_YES_NO	Yes	No	No	C_EXT_ATTR1	
<input type="checkbox"/>	20	ST3_PLAY	<a>Children Play Area	Char	Checkbox	<a>EGO_YES_NO	Yes	No	No	C_EXT_ATTR2	

Where Used

Name	Business Entity	Enabled	Display Pages
Retail Show Room	Site	Yes	Customer Info

4. This page enables you to select:

- Update to navigate to the Edit Attribute Groups for Site page to make changes.
- Maintain Unique Key to navigate to the Maintain Unique Key page for this attribute group. This function applies only to multi-row attributes. A unique key is any set of attributes whose values can be used to uniquely identify a row within the attribute group. See: *Defining Item Attributes and Attribute Groups, Oracle Product Information Management Implementation Guide*
- Add Attribute to navigate to the Create Attribute page to create new attribute records. See: *Creating Attributes, page 2-21*

To create an attribute group for a site:

1. Navigate the Sites tabbed region of the Administrator, select Create to display the Create Attribute Group for Site page.
2. Enter a value in the Internal Name field; and the name you want displayed on the page in the Display Name field. The Internal Name value cannot be updated once a record has been created.
3. Optionally in the Description field, you can enter a description of the attribute category.

ORACLE Site Management

Home Logout Preferences Help Personalize Page

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments Search Criteria Results Format Import Format

Sites: Attributes >

Create Attribute Group for Site

* Indicates required field

* Internal Name

* Display Name

Description

Behavior

* Number of columns in the page layout

Business Entities

Select All Select None

Select	Name	View	Privilege	Raise Attribute Change Event	
			Edit	Pre	Post
<input checked="" type="checkbox"/>	Site	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

Cancel Apply and Add Attributes Apply

4. Select a value in the Behavior field:
 - Single-Row associates one attribute value with each attribute
 - Multi-Row associates multiple sets of attribute values with the same attribute
 5. Enter a value in the Number of columns in the page layout. This is the number of columns to appear in the attribute group pages. The default value is 2.
 6. If you selected Multi-Row a the value in the Behavior field, you can select a value in the Number of rows in the page layout field. This is the number of rows to appear in the attribute group pages. The default value is 5.
- The Business Entities region will be used in a future release.
7. Select Apply to save your work. Or select Apply And Add Attributes to save and add attributes to this record. See: Creating Attributes, page 2-21

To create a site attribute group by copying an existing record:

1. Navigate the Sites tabbed region of the Administrator, select the record you want to copy in the results region, and choose Copy.
The Create Attribute Group for Site page displays with some values from the original record.
2. Enter a unique value in the Internal name field. This value cannot be updated once a record has been created.

3. You have the option to select new values in the Display Name and Description fields

You cannot change the Behavior value, but you can change the values in the Number of columns and Number of rows fields.

4. Select Apply to save your work.

To edit a site attribute group record:

1. Select an attribute group record navigate to the Attribute Group Details page.
2. Select Update to display the Edit Attribute Group for Site page.

ORACLE® Site Management

Home Logout Preferences Help Personalize Page

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments Search Criteria Results Format Import Format

Sites: Attributes > Attribute Group Details >

Edit Attribute Group for Site

* Indicates required field

Internal Name FRANCHISEE

* Display Name Franchisee Details

Description Franchisee Information

Behavior Multi-Row

* Number of columns shown in the table 5

* Number of rows shown in the table 5

Business Entities

Select All | Select None

Select	Name	View	Privilege	Edit	Raise Attribute Change Event	Pre	Post
<input checked="" type="checkbox"/>	Site					<input type="checkbox"/>	<input type="checkbox"/>

Cancel Apply

3. You have the option to change the values in the following fields:

Note: The Internal Name and Behavior type fields cannot be updated once an attribute group has been created.

- Display Name
- Description
- Single-Row Behavior
 - Number of columns in the page layout—the number of columns to appear in the attribute group pages

- Multi-Row Behavior
 - Number of columns shown in the table—the number of columns to appear in the attribute group pages.
 - Number of rows shown in the table—the number of columns to appear in the attribute group pages.

Note: The Business Entities region will be used in a future release.

4. Select Apply to save your work.

Related Topics

Searching for Information, page 3-2

Setting Up Search Functions, page 2-41

Defining Item Attributes and Attribute Groups, *Oracle Product Information Management Implementation Guide*

Copying Attribute Groups, page 3-30

Creating Attributes, page 2-21

Viewing and Creating Site Attribute Assignments

Attributes define the characteristics of the site, and purposes specify the function used for the site. Assigning an attribute group to a site purpose is an important step for viewing and editing associated attributes for sites with corresponding purposes.

See: Site Attributes, page 2-9

To add attribute groups to site purpose:

1. In the Sites tabbed region of the Administrator, select Assignments.
2. In the Assignments page, select a value in the Purpose field, and select Go.
All the attribute groups assigned to this site purpose display in the results table.

Assignments

* Indicates required field

* Purpose Distribution Center Go

Attribute Groups **Attribute Pages**

Attribute Groups

View Attribute Groups For Site

Search

Search By Display Name Go

Add Attribute Groups

Select Attribute Groups: Delete

[Select All](#) | [Select None](#)

Select	Display Name	Description	Data Level	Classification	Pages	Update Actions
<input type="checkbox"/>	Staff Info		Site	Distribution Center		
<input type="checkbox"/>	Receiving Hours		Site	Distribution Center	Distribution Center	
<input type="checkbox"/>	Manager		Site	Distribution Center		
<input type="checkbox"/>	Facilities	Additional facilities	Site	Distribution Center		

3. In the Attribute Groups tabbed region, select Add Attribute Groups to display the Add Attribute Groups to Site Purpose page.

You can filter the display by using a combination of attribute group Display Name Description, Internal Name, and Behavior. Or you can select Add to add other search parameters, see: Searching for Information, page 3-2

4. In the results region, select the records you want to add to this site purpose.

ORACLE® Site Management Home Logout Preferences Help Personalize Page

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments Search Criteria Results Format Import Format

Sites: Assignments >

Add Attribute Groups to Site Purpose

Specify parameters and values to filter the data that is displayed in your results set.

☒ Show table data when all conditions are met.
☐ Show table data when any condition is met.

Display Name is
Description is
Internal Name is
Behavior is

Add Another

[Select All](#) | [Select None](#)

Select	Display Name ▲	Internal Name	Description	Business Entity	Behavior	Attribute Group Type
<input checked="" type="checkbox"/>	Manager	MANAGER		Site	Single-Row	Site
<input type="checkbox"/>	MileStone	CT2_MS		Site	Multi-Row	Site
<input type="checkbox"/>	Selling Hours	cb_selling_hrs		Site	Multi-Row	Site
<input checked="" type="checkbox"/>	Staff Info	CT2_Staff		Site	Single-Row	Site
<input type="checkbox"/>	Supplier	SUPPLIER		Site	Multi-Row	Site

5. Select Apply. The new records appear on the Assignments page.

To view and update site attribute group assignments:

1. Navigate to the Sites Assignments page.
2. Choose a value in the Purpose field, and select Go to display the attribute assignments for that purpose.

Records display in a table. You can view details in the Attribute Groups or Attribute Pages tabbed regions.

- The Attributes Group tab displays all the assignments for the purpose selected
- The Attribute Pages tab displays all the pages defined for the purpose selected

ORACLE® Site Management

Home Logout Preferences Help Diagnostics

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments Search Criteria Results Format Import Format

Assignments

* Indicates required field

* Purpose Retail Show Room Go

Attribute Groups Attribute Pages

Attribute Groups

View Attribute Groups For Site

Search

Search By Display Name Go

Add Attribute Groups

Select Attribute Groups: Delete

Select All Select None

Select Display Name	Description	Data Level	Classification	Pages	Update Actions
<input type="checkbox"/> Operating Hours	Site Operating hours	Site	Retail Show Room	Customer Info	
<input type="checkbox"/> Management	Management Staffs	Site	Retail Show Room	Management Info	
<input type="checkbox"/> Special Facilities	Special Facilities	Site	Retail Show Room	Customer Info	
<input type="checkbox"/> Staffs		Site	Retail Show Room	Management Info	
<input type="checkbox"/> Hours of Operation	Hours of Operation	Site	Retail Show Room	Retail Show Room Page	

3. Select Add Attribute Groups if you want to add attributes to specific site purpose records. See: Viewing and Creating Site Attribute Assignments, page 2-15
4. Select Update Action to navigate to the Actions page. See: Adding Actions to an Attribute Group, *Oracle Product Information Management Implementation Guide*

ORACLE Site Management Home Logout Preferences Help Diagnostics

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments Search Criteria Results Format Import Format

Assignments

* Indicates required field

* Purpose Retail Show Room Go

Attribute Groups Attribute Pages

Pages

View Attribute Groups For Site

Search

Search By Display Name Go

Create Page

Select Item Pages: Delete

[Select All](#) | [Select None](#)

Select Sequence	Display Name	Internal Name	Description	Classification
<input type="checkbox"/> 1	Retail Show Room Page	RETAIL_PAGE	Retail Show Room Page	Retail Show Room
<input type="checkbox"/> 10	Customer Info	ST3_CUSTOMER		Retail Show Room
<input type="checkbox"/> 20	Management Info	ST3_MANAGEMENT		Retail Show Room

5. In the Attribute Pages tab, select a record to display the Attribute Group Details page. See: Viewing, Creating, and Editing Site Attribute Groups, page 2-10

Creating Site Attribute Pages

Site attribute pages are created for the various site purposes, and assigned attribute groups for ease of data entry and viewing. For each page, you can choose the attributes displayed and the specific order they are listed. You can also assign multiple attribute pages to a single site purpose.

To create site attribute pages:

1. In the Sites tabbed region of the Administrator, select Assignments.
2. Select a value in the Site Purpose field, and select Go.

ORACLE Site Management

Home Logout Preferences Help Personalize Page

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments Search Criteria Results Format Import Format

Assignments

* Indicates required field

* Purpose Store Go

Attribute Groups Attribute Pages

Pages

View Attribute Groups For Site

Search

Search By Display Name Go

Create Page

Select Item Pages: Delete

Select All | Select None

Select	Sequence	Display Name	Internal Name	Description	Classification
<input type="checkbox"/>	10	Store Page	cb_store		Store
<input type="checkbox"/>	22	Site Page	RRS_PAGE	RRS Site Page	Store

3. Select the Attribute Pages tab, and in the Pages region select Create Page.

ORACLE Site Management

Home Logout Preferences Help Personalize Page

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments Search Criteria Results Format Import Format

Sites: Assignments >

Create Site Page

* Indicates required field

Basic Information

* Display Name Capacity * Internal Name Capacity

Description Capacity of the site sales * Sequence 30

Business Entity Site

Attribute Groups

Select	*Sequence	*Display Name	Description
No results found.			

Add Another Row

Cancel Apply

4. In the Create Site Page region, create an attribute page for the site purpose by entering data in the Basic Information region:
 - Display Name—name displayed on the page
 - Description—a description of the attribute category

- Internal Name—internal name for the page, this value cannot be updated once a page has been created
 - Sequence—sequence number for each page associated with an attribute group, the sequence number determines the order pages are listed
5. In the Attribute Groups region, select Add Another Row to add attributes groups to this page. To add an existing attribute group:
 - Enter a Sequence number
 - Select an existing Display Name value
 6. Select Apply to save your work.

The attributes for this purpose, and the display sequence appear in the Pages region.

ORACLE Site Management

Home Logout Preferences Help Personalize Page

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments Search Criteria Results Format Import Format

Assignments

* Indicates required field

* Purpose Store Go

Attribute Groups Attribute Pages

Pages

View Attribute Groups For Site

Search

Search By Display Name Go

Create Page

Select Item Pages: Delete

Select All Select None

Select Sequence	Display Name	Internal Name	Description	Classification
<input type="checkbox"/> 10	Store Page	cb_store		Store
<input type="checkbox"/> 22	Site Page	RRS_PAGE	RRS Site Page	Store
<input type="checkbox"/> 30	Capacity	Capacity	Capacity of the site sales	Store

Creating Attributes

Attributes are characteristics of sites and defined by their names and values. Site Hub provides seeded attributes, and you can create customized attributes specific to your business requirements.

To create an attribute:

1. Navigate to the Create Attribute page.

For a detailed explanation of the fields, see: *Defining Item Attributes and Attribute Groups, Oracle Product Information Management Implementation Guide*

The screenshot shows the Oracle Site Management interface. At the top, there's a navigation bar with 'ORACLE Site Management' and links for Home, Logout, Preferences, Help, and Personalize Page. Below this is a tabbed menu with 'Sites', 'Locations', 'Trade Areas', 'Map Preferences', and 'Value Sets'. Under 'Value Sets', there's a sub-menu with 'Attributes', 'Assignments', 'Search Criteria', 'Results Format', and 'Import Format'. The breadcrumb trail reads 'Sites: Attributes > Create Attribute Group >'. The main section is titled 'Create Attribute'. It contains several fields: '* Internal Name' (required), '* Display Name' (required), '* Sequence' (required), 'Tip', 'Data Type' (set to 'Char'), '* Column' (required), a checkbox for 'Enabled' (checked), a checkbox for 'Required' (unchecked), 'Display as' (set to 'Text Field'), and a checkbox for 'Indexed' (unchecked). Below this is a 'Value Set' section with a 'Value Set Name' field. At the bottom is a 'Default Value' section with a 'Default Value' field. On the right side, there are three buttons: 'Apply and Add Another', 'Cancel', and 'Apply'.

2. Enter values in the required fields:
 - Internal Name—internal name for the page, this value cannot be updated once a page has been created
 - Display Name—name displayed on the page
 - Sequence—number used to determine the order listed of the attribute when creating attribute pages
3. Optionally, you can enter a value in the Tip field; this is another description of the attribute that appears on pages.
4. Select a value in the Data Type field.

The data type that you select determines the values that are available in the

Column, Value Set, and Display As fields. Your options are Char (character), Number, Standard Date, Standard Date Time, and Translatable Text.

5. Select a value in the Column field.

This data is used to specify the column name where the attribute is stored in the database table, for example, N_EXT_ATTR1. Available values are determined by the value selected in the Data Type field.

6. You have the option to enable the Enable and Required check boxes:
 - Enabled—specifies if the attribute is available for use. If the attribute is enabled, specify whether or not the attribute is required or not.
 - Required—if required, you must use this attribute value when saving data for an object using the attribute group it is associated with.
7. Display As—determines how the attribute appears on the page. Available values are determined by the data type selected. Your choices are Text Field, Checkbox Dynamic URL, Hidden, Radio Group, Static URL, and Text Area.
8. Specify whether or not you want the attribute to be indexed. The Indexed check box is used with sort criteria templates; only indexed attributes are available as sort criteria in result formats.
9. In the Value Set region, optionally you can select a record that is used as a set of constraints for the attribute.

Site Hub enables you to create user-defined attributes with validation logic to support the needs of your organization. See: *Defining Value Sets for User-Defined Attributes, Oracle Product Information Management Implementation Guide*
10. In the Default Value region, you can enter a default value for this attribute. If you've selected a value set, the value set's constraints apply to the default value.
11. Select Apply to save your work. Or select Apply and Add Another Attribute to save the record and create another one.

Location Attributes

Sites are your place of business, and defined in the context of a country. The location of a site can be an actual or planned structure such as a building, town, occupied area—or any geographical place associated with trade purposes. Geographical places can also contain specific areas within them such as a spaces in a warehouse designated for a specific purpose. Global Location Numbers (GLN) provide a standard to identify legal entities and locations. You can use this identification for physical entities and locations such as a particular room in a building, warehouse, and room within a building.

Viewing, Creating, and Editing Location Attribute Groups

The Locations tabbed region in the Administrator displays all existing site location attribute groups. Third party system data can be integrated, and you can generate a database view of all attributes. This region also provides access to pages to view, create, and update location attribute assignments.

Note: Location attributes and attribute pages are required to be associated to a country for site data entry.

To view location attribute group details

1. Navigate to the Locations tabbed region of the Administrator.

You can filter the display by using a combination of attribute group display and internal name, attribute group description, or business entity. See: Searching for Information, page 3-2

The results region displays records in a tabular format with the following information: Display Name, Internal Name, Description, Business Entity, Type, Behavior, Database View.

The screenshot shows the Oracle Site Management interface. The top navigation bar includes 'Home', 'Logout', 'Preferences', 'Help', and 'Diagnostics'. The main navigation tabs are 'Sites', 'Locations', 'Trade Areas', 'Map Preferences', and 'Value Sets'. The 'Locations' tab is active, and the 'Attributes' sub-tab is selected. Below the navigation, there is a search section with a 'Search' label and a description: 'Specify parameters and values to filter the data that is displayed in your results set.' There are two radio buttons: 'Show table data when all conditions are met.' (selected) and 'Show table data when any condition is met.' Below this, there are four search criteria: 'Attribute Group Display Name', 'Internal Name', 'Attribute Group Description', and 'Business Entity'. Each criterion has a dropdown menu set to 'is' and a text input field. At the bottom of the search section are 'Go' and 'Clear' buttons, and an 'Add Another' button with a dropdown set to 'Attribute Group Description' and an 'Add' button. Below the search section, there is a 'Select Object:' section with buttons for 'Generate Database View', 'Delete', and 'Create'. Below this, there are links for 'Select All' and 'Select None'. The main content area is a table with the following columns: 'Select Display Name', 'Internal Name', 'Description', 'Business Entity', 'Type', 'Behavior', 'Database View', and 'Copy'. The table contains three rows of data:

Select Display Name	Internal Name	Description	Business Entity	Type	Behavior	Database View	Copy
<input type="checkbox"/> LVLOC1	LVLOC1	LVLOC1	Location	Site Location	Single-Row		
<input type="checkbox"/> Parking	ST3_PARKING		Location	Site Location	Single-Row		
<input type="checkbox"/> Weather	ST3_Weather		Location	Site Location	Multi-Row		

2. Select a record to display the Attribute Group Details page.

ORACLE Site Management Home Logout Preferences Help Diagnostics

Sites Locations Trade Areas Map Preferences Value Sets

Attributes | Assignments

Locations: Attributes >

Attribute Group Details Update

Internal Name LVLOC1
 Display Name LVLOC1
 Description LVLOC1
 Behavior Single-Row
 Number of columns in the page layout 2

Business Entities

Name	Privilege		Raise Attribute Change Event	
	View	Edit	Pre	Post
Location				

This page displays information in the following fields for this attribute record:

- Internal Name—internal name for the page
- Display Name—name displayed on the page
- Description—a description of the attribute category
- Behavior—Single-Row or Multi-Row

Attributes Add Attribute

Select Object: Delete

[Select All](#) | [Select None](#)

Select Sequence	Internal Name	Display Name	Data Type	Display As	Value Set Name	Enabled	Required	Indexed	Column	Edit
<input type="checkbox"/> 10	LVAG3	LVAG3	Char	Text Field		Yes	No	No	C_EXT_ATTR1	
<input type="checkbox"/> 20	LVAG3A1	LVAG3A1	Char	Text Field		Yes	No	No	C_EXT_ATTR2	

Where Used

Name	Business Entity	Enabled	Display Pages
United States	Location	Yes	LVPAGE4

3. This page enables you to select:

- Update to navigate to the Edit Attribute Groups for Site Location page to make changes.
- Maintain Unique Key to navigate to the Maintain Unique Key page for this attribute group. This function applies only to multi-row attributes. A unique key is any set of attributes whose values can be used to uniquely identify a row within the attribute group. See: *Defining Item Attributes and Attribute Groups, Oracle Product Information Management Implementation Guide*
- Add Attribute to navigate to the Create Attribute page to create new location attribute records. See: *Creating Attributes, page 2-21*

To create an attribute group for a location

1. Navigate the Locations tabbed region of the Administrator, select Create to display the Create Attribute Group for Location page.
2. Enter a value in the Internal Name field; and the name you want displayed on the page in the Display Name field. The Internal Name value cannot be updated once a record has been created.
3. Optionally in the Description field, you can enter a description of the attribute category.
4. Select a value in the Behavior field:
 - Single-Row associates one attribute value with each attribute
 - Multi-Row associates multiple sets of attribute values with the same attribute
5. Enter a value in the Number of columns in the page layout. This is the number of columns to appear in the attribute group pages. The default value is 2.
6. If you selected Multi-Row a the value in the Behavior field, you can select a value in the Number of rows in the page layout field. This is the number of rows to appear in the attribute group pages. The default value is 5.

The Business Entities region will be used in a future release.
7. Select Apply to save your work. Or select Apply And Add Attributes to save and add attributes to this record. See: Creating Attributes, page 2-21

To create a location attribute group by copying an existing record

1. Navigate the Location tabbed region of the Administrator, select the record you want to copy in the results region, and choose Copy.

The Create Attribute Group for Location page displays with the values from the original record.
2. Enter a unique value in the Internal name field. This value cannot be updated once a record has been created.
3. You have the option to select new values in the Display Name and Description fields

You cannot change the Behavior value, but you can change the values in the Number of columns and Number of rows fields.
4. Select Apply to save your work.

To edit a location attribute group record

1. Navigate to the Edit Attribute Groups for Site Location page.
2. You have the option to update the following fields.

Note: The Internal Name and Behavior type fields cannot be updated once an attribute group has been created.

- Display Name
- Description
- Single-Row Behavior
 - Number of columns in the page layout—the number of columns to appear in the attribute group pages
- Multi-Row Behavior
 - Number of columns shown in the table—the number of columns to appear in the attribute group pages.
 - Number of rows shown in the table—the number of columns to appear in the attribute group pages.

ORACLE Site Management

Home Logout Preferences Help Personalize Page

Sites Locations Trade Areas Map Preferences Value Sets

Attributes | Assignments

Locations: Attributes > Attribute Group Details >

Edit Attribute Group for Site Location

* Indicates required field

Internal Name CT2_WEATHER

* Display Name Weather

Description Weather conditions in loc

Behavior Multi-Row

* Number of columns shown in the table 3

* Number of rows shown in the table 5

Business Entities

Select All Select None

Select Name	View	Privilege	Edit	Raise Attribute Change Event	Pre	Post
<input checked="" type="checkbox"/> Location					<input type="checkbox"/>	<input type="checkbox"/>

Cancel Apply

Note: The Business Entities region will be used in a future release.

3. Select Apply to save your work.

Viewing and Creating Location Attribute Assignments

Location attributes capture characteristics of the geographical place associated in the context of a country. Assigning a location attribute group to a country is an important step for viewing and editing associated locations. It is also a required step if you are creating location attribute pages.

See: Location Attributes, page 2-23

To add attribute groups to a country location:

1. In the Locations tabbed region of the Administrator, select Assignments to display the Assignments page.
2. Choose a value in the Country field, and select Go.

Countries already assigned to this location display in the Attribute Groups tabbed region.

ORACLE® Site Management

Home Logout Preferences Help Diagnostics

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments

Assignments

* Indicates required field

* Country France Go

Attribute Groups Attribute Pages

Attribute Groups

View Attribute Groups For Location

Search

Search By Display Name Go

Add Attribute Groups

Select Display Name	Description	Data Level	Classification	Pages	Update Actions
No results found.					

3. Select the Attribute Groups tabbed region, and select Add Attribute Groups to display the Add Attribute Groups to Country page.

You can filter the display by using a combination of attribute group display and internal name, attribute group description, or business entity. See: Searching for Information, page 3-2

4. In the results region, select the records you want to this country.
5. Select Apply. The new records appear on the Assignments page.

To view and update location attribute assignments:

1. In the Locations tabbed region of the Administrator, select Assignments to display the Assignments page.
2. Choose a value in the Country field, and select Go to display the attribute assignments for that country location.

Records display in a table. You can view assignment details in the Attribute Groups or Attribute Pages tabbed regions.

The screenshot shows the Oracle Site Management interface. The top navigation bar includes links for Home, Logout, Preferences, Help, Personalize Page, and Diagnostics. The main navigation tabs are Sites, Locations, Trade Areas, Map Preferences, and Value Sets. The 'Locations' tab is active, and the 'Assignments' sub-tab is selected. Below the navigation, there's a section for 'Assignments' with a note '* Indicates required field' and a dropdown menu for 'Country' set to 'United States', with a 'Go' button. Below this are tabs for 'Attribute Groups' and 'Attribute Pages'. The 'Attribute Groups' tab is active, showing a search bar and a 'Search' button. Below the search bar is a table with columns: Select Display Name, Description, Data Level, Classification, Pages, and Update Actions. The table contains one record: 'Weather locations' with a description of 'Location', 'United States' classification, and an 'Update Actions' link. There are also buttons for 'Add Attribute Groups' and 'Delete'.

3. Select Add Attribute Groups if you want to add attributes to specific country records.
4. Select a record to display the Attribute Group Details page. See: Location Attributes, page 2-23
5. Select Update Actions to navigate to the Actions page, see: Adding Actions to an Attribute Group, *Oracle Product Information Management Implementation Guide*

Creating Location Attribute Pages

Attribute pages can be created for each country record for ease of data entry and viewing. You can assign multiple attribute pages to a specific country. For each page, you choose the attributes displayed and the specific order they are listed.

To create location attribute pages

1. Navigate to Assignments in the Locations tabbed region of the Administrator.
2. Select a value in the Country field, and select Go.

ORACLE® Site Management

Home Logout Preferences Help Personalize Page

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments

Assignments

* Indicates required field

* Country United States Go

Attribute Groups Attribute Pages

Pages

View Attribute Groups For Location

Search

Search By Display Name Go

Create Page

Select Item Pages: Delete

Select All Select None

Select Sequence	Display Name	Internal Name	Description	Classification
<input type="checkbox"/> 10	Climate Info	CT2_CLIMATE		United States

3. Select the Attribute Pages tab, and in the Pages region select Create Page.
4. In the Create Country Page, create an attribute page for the location by entering data in the Basic Information region:
 - Display Name—name displayed on the page.
 - Description—a description of the attribute category.
 - Internal Name—internal name for the page, this value cannot be updated once a page has been created.
 - Sequence—sequence number for each page associated with an attribute group, the sequence number determines the order on the pages.

ORACLE Site Management Home Logout Preferences Help Personalize Page

Sites Locations Trade Areas Map Preferences Value Sets

Attributes | **Assignments**

Locations: Assignments >

Create Country Page

* Indicates required field

Basic Information

* Display Name: City Sectors * Internal Name: Sector
 Description: Sections on the city grid * Sequence: 30
 Business Entity: Location

Attribute Groups

Select	*Sequence	*Display Name	Description
No results found.			
Add Another Row			

Cancel Apply

5. Select the Attribute Groups tabbed region, and select Add Another Row to add attributes groups to this page. To add an existing attribute group:
 - Enter a Sequence number
 - Select an existing Display Name value
6. Select Apply to save your work.
 The attributes for this purpose, and the display sequence appear in the Pages region.

Viewing and Creating Trade Area Groups

Site Hub provides trade area support by giving you the ability to define multiple trade area groups for each site. Trade area groups are used to define trade regions. They are used for site selection screening and market analysis—primary, secondary and tertiary trade areas are used in the site selection process. For example, the primary trade areas could be defined as the nearest source of customers, secondary as residential neighborhoods where customers live, and the tertiary trade area can consist of customers farther away. For each trade area you can:

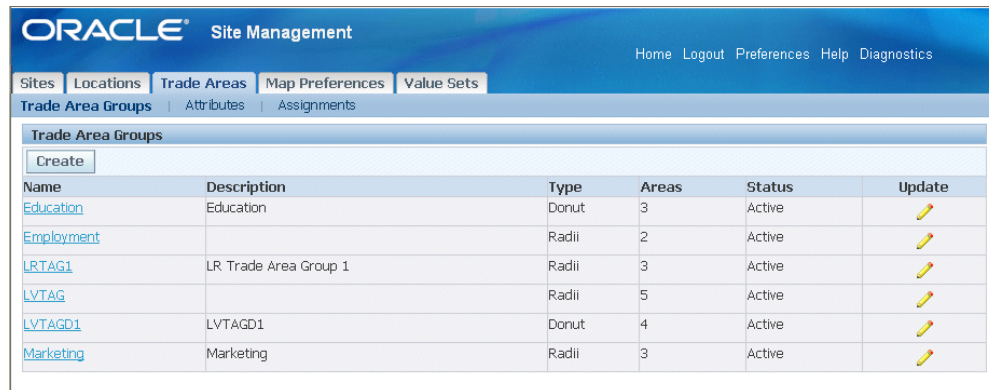
- Define up to 5 trade areas for each of your sites.
- Capture demographics in the attributes.
- Integrate with Google Maps providing visual comparison of trade areas and competitor sites.







A trade area group can be used for multiple sites, and one site can be associated to multiple trade area groups.

To view trade area groups:

1. Navigate to the Trade Areas tabbed region the Administrator.

Trade area groups are listed in a table with the following information: Name, Description, Type, Areas, and Status.



Name	Description	Type	Areas	Status	Update
Education	Education	Donut	3	Active	
Employment		Radii	2	Active	
LRTAG1	LR Trade Area Group 1	Radii	3	Active	
LVTAG		Radii	5	Active	
LVTAGD1	LVTAGD1	Donut	4	Active	
Marketing	Marketing	Radii	3	Active	

This page enables you to select:

- Create to create a new record
 - A name record to navigate to the View Trade Area Group detail page
 - Update to edit information
2. Select a trade area group record to display the View Trade Area Group detail page.
In the Basic Information region, you can view the Name, Status, Description, Number of Trade Areas, Type, and Unit of Measure.

ORACLE® Site Management Home Logout Preferences Help Diagnostics

Sites | **Locations** | **Trade Areas** | **Map Preferences** | **Value Sets**

Trade Area Groups | **Attributes** | **Assignments**

Trade Areas: Trade Area Groups >

View Trade Area Group: Marketing

* Indicates required field

Basic Information

Name	Marketing	Number of Trade Areas	3
Status	Active	Type	Radii
Description	Marketing	Unit of Measure	Kilometer

Trade Area Details

Trade Area	Name	Minimum Radius	*Maximum Radius
1	One	0	10
2	Two	0	25
3	Three	0	50

[Return to Trade Area Groups](#)

To create a trade area group record:

1. Select Create to navigate to the Create Trade Area Group page.
2. In the Basic Information region, enter a unique value in the Name field.
3. In the Status field, set the value to Active.

Trade area groups cannot be deleted if attributes have been associated to the record. You can set these records to the Inactive status if you no longer want to use them.

ORACLE® Site Management Home Logout Preferences Help Diagnostics

Sites Locations **Trade Areas** Map Preferences Value Sets

Trade Area Groups Attributes Assignments

Trade Areas: Trade Area Groups >

Create Trade Area Group

* Indicates required field

Basic Information

* Name Warehouse Number of Trade Areas 3 Status Active Type Radii Description Unit of Measure Kilometer

Trade Area Details

Trade Area	Name	Minimum Radius	*Maximum Radius
1	One	0	
2	Two	0	
3	Three	0	

Cancel Apply

4. Select information in the following fields:
 - Description—optionally you can enter information to describe this trade area.
 - Number of Trade Areas—select the number of trade areas that use this group designation. You can define up to 5 trade areas.
 - Type:
 - Donut—a collection of concentric trade areas, each independent of it's inner or outer trade area. For example, the first trade area can be defined as 0 to 2 miles, the second trade area as 2 to 5 miles, and the third trade area 5 to 10 miles.
 - Radii—a collection of concentric trade areas, each inclusive of it's inner trade area. For example, The first trade area is defined as 0 to 2 miles, the second as 0 to 5 miles, and the third trade area as 5 to 10 miles.
 - Unit of Measure—used in mapping, Kilometers or Miles.
5. In the Trade Area Details region, set a Maximum Radius for each of the trade areas selected.
6. Select Apply to save your work.

To update a trade area group:

1. Select a trade area group record on the Trade Areas tabbed region of the

Administrator, and choose Update.

The Update Trade Area Group page appears.

2. Edit applicable information in the Name, Status, Description, and Unit of Measure fields.

Note: The Number of Trade Areas and Type fields are not enabled for updates.

The screenshot shows the Oracle Site Management interface. The top navigation bar includes 'Home', 'Logout', 'Preferences', 'Help', and 'Diagnostics'. Below this is a tabbed menu with 'Sites', 'Locations', 'Trade Areas', 'Map Preferences', and 'Value Sets'. The 'Trade Areas' tab is active, showing a breadcrumb 'Trade Areas: Trade Area Groups >'. The main heading is 'Update Trade Area Group: Education'. A note states '* Indicates required field'. There are 'Cancel' and 'Apply' buttons. The 'Basic Information' section contains fields for Name (Education), Status (Active), Description (Education), Number of Trade Areas (3), Type (Donut), and Unit of Measure (Kilometer). The 'Trade Area Details' section contains a table with 4 columns: Trade Area, Name, Minimum Radius, and *Maximum Radius.

Trade Area	Name	Minimum Radius	*Maximum Radius
1	One	0	1
2	Two	1	3
3	Three	3	5

3. Select Apply to save your work.

Trade Area Group Attribute Groups

Trade area group attributes provide the ability to define multiple trade areas for each site. You can:

- Capture demographics in the attributes.
- View a mapped comparison of trade areas and competitor sites.
- Represent different functional processes of a business such as marketing or advertising; different trade areas are represented as concentric circles around the site.

Viewing, Creating, and Editing Trade Area Group Attribute Groups

The Trade Area Group Attribute page opens with all existing records displaying.

To view trade area group attribute group details:

1. Navigate to the Trade Areas tabbed region of the Administrator, and select Attributes.
2. You can filter the display by using a combination of values including attribute group display and internal name, attribute group description, or business entity. See: Searching for Information, page 3-2

The results region displays records in a tabular format with the following information: Display Name, Internal Name, Description, Business Entity, Type, Behavior, and Database View.

ORACLE Site Management

Home Logout Preferences Help Diagnostics

Sites Locations Trade Areas Map Preferences Value Sets

Trade Area Groups Attributes Assignments

Trade Areas: Attributes >

Attribute Group Details

Update

Internal Name trade_housing_info
Display Name Housing Information
Description Housing Information
Behavior Single-Row
Number of columns in the page layout 2

Business Entities

Business Entities	Privilege	Raise Attribute Change Event
Name	View	Edit Pre Post
Trade Area		

3. Select a record in the Display Name field to navigate to the Attribute Group Details page.

This page displays information in the following fields for this attribute record:

- Internal Name—internal name for the page
- Display Name—name displayed on the page
- Description—a description of the attribute category
- Behavior—Single-Row or Multi-Row

Attributes

Select Object:

Delete

Add Attribute

Select All

Select None

Select	Sequence	Internal Name	Display Name	Data Type	Display As	Value Set Name	Enabled	Required	Indexed	Column	Edit
<input type="checkbox"/>	10	site_house_units	Total Units	Number	Text Field		Yes	No	No	N_EXT_ATTR1	
<input type="checkbox"/>	20	site_house_owned	Total Owner Occupied Units	Number	Text Field		Yes	No	No	N_EXT_ATTR2	
<input type="checkbox"/>	30	site_house_vacant	Total Vacant Units	Number	Text Field		Yes	No	No	N_EXT_ATTR3	

Where Used

Name	Business Entity	Enabled	Display Pages
Demographics	Trade Area	Yes	Demographic Information

The Business Entities region will be used in a future release.

4. This page enables you to:
 - Select Update to navigate to the Edit Attribute Groups for Trade Area Groups page to make changes.
 - Select Maintain Unique Key to navigate to the Maintain Unique Key page for this attribute group. This function applies only to multi-row attributes. A unique key is any set of attributes whose values can be used to uniquely identify a row within the attribute group. See: *Defining Item Attributes and Attribute Groups, Oracle Product Information Management Implementation Guide*
 - Select Add Attribute to navigate to the Create Attribute page to create new trade area attribute records. See: *Creating Attributes*, page 2-21

To create an attribute group for a trade area group:

1. Navigate the Trade Areas tabbed region of the Administrator, select Create to display the Create Attribute Group for Trade Area Group page.
2. Enter a value in the Internal Name field; and the name you want displayed on the page in the Display Name field. The Internal Name value cannot be updated once a record has been created.
3. Optionally in the Description field, you can enter a description of the attribute category.
4. Select a value in the Behavior field:
 - Single-Row associates one attribute value with each attribute
 - Multi-Row associates multiple sets of attribute values with the same attribute

5. Enter a value in the Number of columns in the page layout. This is the number of columns to appear in the attribute group pages. The default value is 2.
6. If you selected Multi-Row as the value in the Behavior field, you can select a value in the Number of rows in the page layout field. This is the number of rows to appear in the attribute group pages. The default value is 5.

The Business Entities region will be used in a future release.

7. Select Apply to save your work. Or select Apply And Add Attributes to save and add attributes to this record. See: *Creating Attributes*, page 2-21

To create a trade area attribute group by copying an existing record:

1. Navigate the Sites tabbed region of the Administrator, select the record you want to copy in the results region, and choose Copy.

The Create Attribute Group for Trade Area page displays with the values from the original record.

2. Enter a unique value in the Internal name field. This value cannot be updated once a record has been created.
3. You have the option to select new values in the Display Name and Description fields.

You cannot change the Behavior value, but you can change the values in the Number of columns and Number of rows fields.

4. Select Apply to save your work.

To edit a trade area attribute group record:

1. Select an attribute group record to navigate to the Attribute Group Details page.
2. Select Update to display the Edit Attribute Group for Trade Area page.
3. You have the option to change the values in the following fields:

Note: The Internal Name and Behavior type fields cannot be updated once an attribute group has been created.

- Display Name
- Description
- Single-Row Behavior

- Number of columns in the page layout—the number of columns to appear in the attribute group pages
- Multi-Row Behavior
 - Number of columns shown in the table—the number of columns to appear in the attribute group pages.
 - Number of rows shown in the table—the number of columns to appear in the attribute group pages.

Note: The Business Entities region will be used in a future release.

4. Select Apply to save your work.

Viewing and Creating Trade Area Group Attribute Assignments

Assigning a trade area attribute group to a trade area is used in capturing trade demographics for viewing. It is also a required step for creating trade area group attribute pages.

Assign trade area attribute groups to trade area groups:

1. In the Trade Areas tabbed region of the Administrator, select Assignments.
2. Select a value in the Trade Area field, and select Go.
3. Select the Attribute Groups tabbed region, and select Add Attribute Groups to display the Add Attribute Groups to Trade Area Group page.

You can filter the display by using a combination of attribute group display and internal name, attribute group description, or business entity. See: Searching for Information, page 3-2
4. In the results region, select the records you want to add to this trade area group.

Select Apply. The new records appear on the Assignments page.

To view and update trade area attribute group assignments:

1. In the Trade Areas tabbed region of the Administrator, select Assignments to display the Assignments page.
2. Choose a value in the Trade Area Group field, and select Go to display the attribute assignments for that purpose.

3. In the Attribute Groups tabbed region, select Add Attribute Groups if you want to add attributes to specific trade area group records.
4. Select a record to display the Attribute Group Details page. See: Trade Area Group Attribute Groups, page 2-35
5. Select Update Actions to navigate to the Actions page, see: Adding Actions to an Attribute Group, *Oracle Product Information Management Implementation Guide*

Creating Trade Area Group Attribute Pages

Attribute pages can be created for each trade area for ease of data entry and viewing. You can assign multiple attribute pages to a specific trade area group. For each page, you can choose the attributes displayed and the specific order they are listed.

To create trade area group attribute pages

1. In the Trade Area tabbed region of the Administrator, navigate to the Assignments region.
2. Select a value in the Trade Area Group field, and select Go.
3. Select the Attribute Pages tab, and in the Pages region select Create Page.
4. In the Create Trade Area Page, create an attribute page for the trade area by entering data in the Basic Information region:
 - Display Name—name displayed on the page
 - Description—a description of the attribute category
 - Internal Name—internal name for the page
 - Sequence—sequence number for each page associated with an attribute group, the sequence number determines the order of the pages
5. Select the Attribute Groups tabbed region, and select Add Another Row to add attributes groups to this page. To add an existing attribute group:
 - Enter a Sequence number
 - Select an existing Display Name value
6. Select Apply to save your work.

The attributes for this purpose, and the display sequence appear in the Pages region.

Setting Up Search Functions

The search functions in Site Hub enable you to create different search criteria for different business processes. You can personalize your search criteria, and use a context—a combination of site purpose, country of location, and trade area group.

Different results formats enable specific attributes to be included in the result set and to be exported for various roles. You can define results formats across different attribute groups. You can also define import formats across attribute groups. Import formats are used to import and create new sites into Site Hub using the Microsoft Excel application.

To set site search criteria:

1. Navigate to the Search Criteria page
2. Select a value in the Site Purpose field.
3. Optionally, you can select values in the Trade Area Group and Country fields.

ORACLE Site Management Home Logout Preferences Help Diagnostics

Sites Locations Trade Areas Map Preferences

Attributes Assignments Search Criteria Results Format Import Format

Search Criteria
* Indicates required field

Context

* Purpose: Retail Show Room Country: United States
Trade Area Group:

Search Criteria

Select Search Criteria: |

[Select All](#) | [Select None](#)

Select Name	Description	Site Purpose	Country	Default	Copy	Update
<input type="checkbox"/> MR_SC1	Multirow search criteria	Retail Show Room	United States	No		
<input type="checkbox"/> Retail in United States	Purpose + Country	Retail Show Room	United States	No		

4. Select Go. Search criteria results records are displayed in the table.

This page enables you to access other pages to create, copy, and update search criteria. See: *Managing Search Criteria, Oracle Product Information Management Implementation Guide*

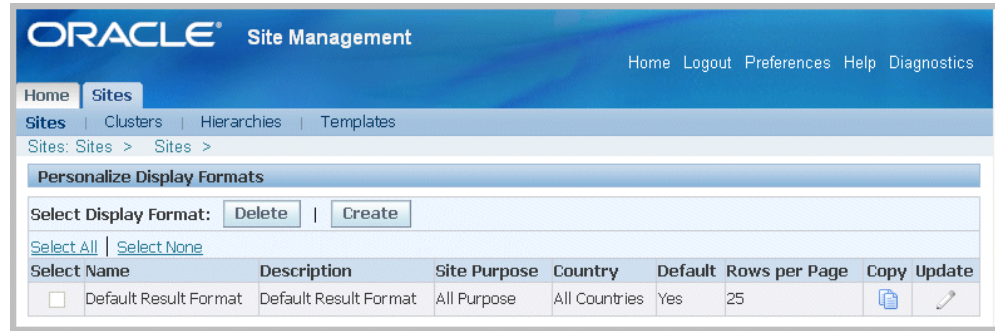
To personalize search result formats:

1. In the Simple Search page, select Personalize to display the Personalize Display Formats page.

The table displays the results of the search. The following fields appear for this record: Name, Description, Site Purpose, Country, Default, Rows per Page.

2. Select Create to navigate to the Create Display Format page to create search results formats. See: Managing Display Formats, *Oracle Product Information Management Implementation Guide*

This page also enables you to navigate to pages to Copy or Update this record.



To define formats for your search results:

1. Navigate to the Results Format page.
2. In the Context region, select a value in the Purpose field. Optionally you can select values in the Country and Trade Area Group fields.
3. Select Go to display the results of your search in the Display Formats region.

This page enables you to create a new record; or select a record for update or copy. See: Managing Display Formats, *Oracle Product Information Management Implementation Guide*

Setting Import Formats

Site Hub enables the importing of new site records using a spreadsheet. You select a site import format for exporting records, and download the data to create sites. An import format identifies the particular site purpose these imported records inherit, and the attribute groups defined for the purpose.

To view formats for importing sites:

1. Navigate to the Import Format page.
2. In the Context region, select a value in the Purpose field. Optionally you can select values in the Country and Trade Area Group fields.

The context values are used to filter the search criteria for existing format records.

3. Select Go to display the results of your search in the Import Formats region.

Information displays for the records in the following fields: Name, Description, Site Purpose, Default, and Data Level. This page enables you to create, update, and delete records.

ORACLE Site Management

Home Logout Preferences Help Diagnostics

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments Search Criteria Results Format **Import Format**

Import Format

* Indicates required field

Context

* Purpose: Retail Show Room Country: United States

Trade Area Group: [Search]

Go

Import Formats

Select Import Formats: Delete Create

Select All Select None

Select	Name	Description	Site Purpose	Country	Default	Data Level	Copy	Update
<input type="checkbox"/>	MR_IF1	Multirow support	Retail Show Room	United States	Yes			
<input type="checkbox"/>	ST3_IF1	Retail showroom in USA	Retail Show Room	United States	No			

To create an import format:

1. Select Create to display the Create Import Format page.
2. Enter a value for this format in the Name field, and optionally enter a description.
3. Enable the Set as Default check box if you want this to be your defaulted import format.

Note: There can be only one default import format for each site purpose.

ORACLE Site Management

Home Logout Preferences Help Personalize Page Diagnostics

Sites Locations Trade Areas Map Preferences Value Sets

Attributes Assignments Search Criteria Results Format Import Format

Sites: Import Format >

Create Import Format

* Indicates required field

Site Purpose: Store

* Name:

Description:

☐ Set as Default

Import:

View Columns

Available Columns

Attribute Name:

Selected Contexts: Store

Attribute Group: Primary

Primary:Brand Name
Primary:Calendar
Primary:Legal Entity
Primary:Name
Primary:Number
Primary:External Party
Primary:Purpose
Primary:Status
Primary:Type

Selected Columns

4. Select attribute column values in the View Columns region. Search for attribute column values by selecting values in the following fields:
 - Attribute Name
 - Selected Contexts
 - Attribute Group
5. Select Go to display the results of your search.
6. Select records in the Available Columns box—and move to the Selected box using the Arrow tool.
7. You have the option to customize your import format by renaming the attribute columns. Select Rename Columns to navigate to the Rename Columns page.
The original column names of the records selected appear on this page.
8. Enter the new column names in the New Column Name field, and select Apply to save your work.

See: Managing Display Formats, *Oracle Product Information Management*

Implementation Guide

The Create Import Format page refreshes with the new column names.

9. Select Apply to create your import format.

To create an import format by copying another record:

1. Select a record on the Import Format page, and choose Copy.

The Copy Import Format page displays showing the same values as the original record.

2. Enter a unique value in the Name field.

3. You have the option to use the defaulted values, or select new values in the Description and Set as Default fields.

You also have the option to use the attribute column values defaulted in the Selected Columns box, or you can move or delete values using the Arrow tool.

4. Select Rename Columns to navigate to the Rename Columns page to customize attribute column names.

5. Enter the new column names in the New Column Name field, and select Apply to save your work.

See: *Managing Display Formats, Oracle Product Information Management Implementation Guide*

The Copy Import Format page refreshes with the new column names.

6. Select Apply to create your import format.

To create modify an import format:

1. Select a record on the Import Format page, and choose update to display the Edit Import Format page.

2. You can modify all values with the exception of the values entered in the Context fields of Purpose, Country, and Trade Area Group. You can update:

- Name
- Description
- Set as Default
- Selected Columns

- Column Names

3. Select Apply to save your work.

Defining Site Map Preferences

Site Hub offers the ability to view sites on a map using Google Maps. The geographic location of sites is an important component of ongoing business processes such as merchandise selection, revenue forecasts, competitive analysis, and marketing. You can also set information such as competitor sites and trade areas. The Map Preferences tabbed region consists of two pages: Map Preferences is used to set map icons and window information, and Geocoder is the concurrent program used to create the map.

The Map Preferences tabbed region enables you to:

- Upload images to be displayed as markers for a site purpose, enabling you to easily distinguish sites on a Google Map. These markers can be used for your own sites, competitor sites, potential sites, and different trade areas for the various trade area groups of sites.
- Upload image files of any file size for icons on the map. Images are automatically sized when uploaded. A default marker is shown if an image is not uploaded and set for display for a site purpose.
- Select attribute pages for a site, location, or trade area group. The pages display for each entity when you select the site on the map. For example:
 - Site entity—set an attribute page for each site purpose
 - Location entity—set an attribute page for each country
 - Trade area entity—set an attribute page for each trade area group
- Set scheduling details in the Geocoder concurrent program to obtain the spatial coordinates of the site.

For information on the basics of Google Maps viewing, searching, displays, and problem resolution—access the Google Maps Help Center at <http://maps.google.com/support/?hl=en>.

Map Setup

Google maps can be used in Site Hub without setting up map preferences, but the profile options must be set to use default functionality. Google Inc. requires license registration by obtaining a Google Map key.

Setting up map functionality in your environment:

1. Obtain the Google Map key from Google, Inc.

The key is obtained from this site: <http://www.google.com/apis/maps/signup.html>.
The key is generated based on the hostname of the application server.
2. Navigate to the Personal Profile Values window, and select the profile option CSF: Google Map Key.
3. Enter the map key you obtained from Google, Inc. into the Default Value field, and save your record.
4. Select the profile option RRS: Google Map Client ID, and enter the client identification provided by Google, Inc.
5. Generate the Locations Spatial Index Rebuild concurrent request in the Trading Community Manager responsibility.

This program builds a spatial index on the HZ_LOCATIONS table. See: Locations Spatial Index Rebuild, Oracle Trading Community Architecture Administration Guide.
6. Set the profile option, Applications Server-Side Proxy Host And Domain to your proxy server name.
7. Set the profile option, Applications Proxy Port to your proxy port.
8. Optionally, you can set the profile option RRS: Trade Area Group Map Layout Type to set trade areas on the map as filled with color, or not.
9. Save your work.

To define site map preferences:

1. Navigate to the Map Preferences tabbed region, the Map Preferences section.

In the Icons tabbed region, a list of the existing map icons display in a tabular format.

ORACLE® Site Management

Home Logout Preferences Diagnostics

Sites Locations Trade Areas **Map Preferences** Value Sets

Map Preferences Geocoder

Site Map Preferences

Cancel Apply

Icons Info Window

Select : Icon File Browse... Upload

Select	*Site Purpose	*Site Type	*File Name	*Image	*Display	Delete
<input checked="" type="radio"/>	Retail Show Room	External	VH.jpg		Yes	
<input type="radio"/>	Retail Show Room	Internal	LP.jpg		Yes	

Add Another Row

Cancel Apply

2. Select Add Another Row, and select a record in the Site Purpose field.

This is the primary business purpose of the site.

3. In the Site Type field, select either Internal or External.

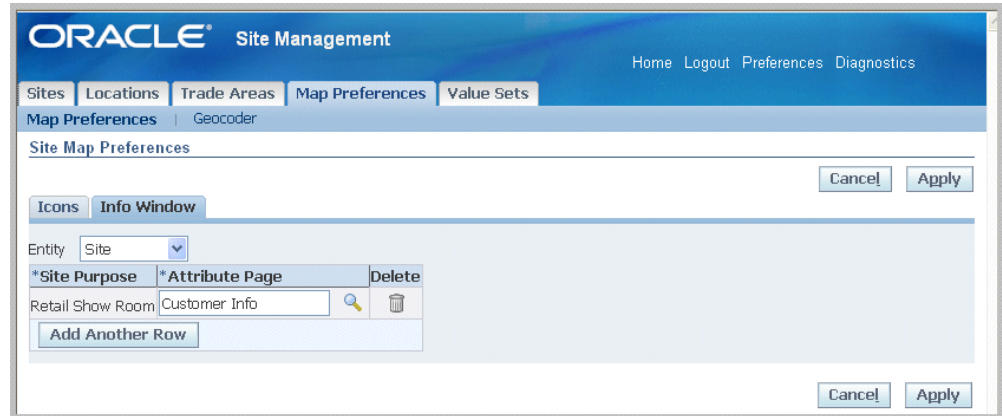
4. To import an image for the map, select a value in the Icon File box by using the Browse button.

If icons are not uploaded for a record, a default marker is displayed. The File Name displays after uploading the graphic file.

5. Select a value in the Display field.

Your choices are Yes or No. This sets whether or not the site is mapped with this icon. If set to No, the default icon is used on the map.

6. Select Apply to save your work.



7. In the Information Window tab you can view and add attribute pages for Site, Location, and Trade Areas. Select an entity value:

- Site—select a Site Purpose and Attribute Page value
- Location—select a Country and Attribute Page value
- Trade Area—select a Trade Area Group and Attribute Page value

Note: The Site, Trade Areas, and Location entities display in the Information Window if existing Attribute Pages are assigned to a Site Purpose.

8. Select Apply to save your work.

Related Topics

Google Maps Help Center: <http://maps.google.com/support/?hl=en>

Profile Options, page 2-4

Setting Your Personal User Profile, *Oracle Applications User's Guide*

Site Geocode Program, page 2-49

Site Geocoder Program

The Geocoder program is a concurrent request based on geometry coordinates used to view sites on a Google Map. The program calculates the geocodes using Google programming interfaces to find geodetic coordinates, that is, the latitude and longitude of a site. These coordinates are based on the primary address of the site, and the information is stored in Site Hub for spacial analysis around a site.

The Geocoder enables scheduling from geocoding for new sites, specific sites and purposes, or sites that had errors and were not geocoded during site creation. You can launch this program for a large number of sites, typically after a bulk import.

To launch the Geocoder concurrent program:

1. Navigate to the Geocoder page.
2. You have the option to select values in the following fields:
 - Site field if you want to run this program for a specific site.
 - Purpose field if you want to run this program for sites with a specific purpose.
 - Only Errored Sites field if you want to run this program for site records that were not mapped during site creation.
3. Select Submit to launch the Geocode concurrent request, or select Next to set scheduling parameters.

The screenshot shows the Oracle Site Management interface for the Geocoder. The top navigation bar includes links for Home, Logout, Preferences, Help, Personalize Page, and Diagnostics. Below this is a sub-navigation bar with tabs for Sites, Locations, Trade Areas, Map Preferences, and Value Sets. The 'Map Preferences' tab is active, and the 'Geocoder' sub-tab is selected. A progress bar at the top of the form area shows five steps: Parameters (highlighted), Schedule, Layout, Notifications, and Review. The main form is titled 'Schedule Request: Parameters' and includes a note: '* Indicates required field'. The form contains the following fields:

- Program Name: Site Hub Geocoder
- Request Name: Site Hub Geocoder
- Site: A text field with 'Chain Store1' entered and a magnifying glass icon.
- Purpose: A text field with 'Retail Show Room' entered and a magnifying glass icon.
- Only Errored Sites: An empty text field with a magnifying glass icon.

At the bottom right of the form, there are 'Cancel', 'Submit', and 'Next' buttons, along with the text 'Step 1 of 5'. The footer of the page includes links for 'About this Page' and 'Privacy Statement', and a copyright notice: 'Copyright (c) 2006, Oracle. All rights reserved.'

4. If you select Next, the Schedule Request: Schedule page appears. The process train highlights each step as you proceed through the pages where you can select runtime details for this request including:
 - Schedule—Start Dates, Recurrence, Interval, Schedule Name
 - Notifications—Recipients
 - Review

5. Select Submit to launch the report.

Associating Value Sets to Attributes

Oracle Application Object Library uses values, value sets and validation tables as components of flexfields and standard request submission. In Oracle Site Hub, attributes capture all the detailed information about sites. When creating your attributes, you can create records with validation logic to support the needs of your organization. This functionality is enabled by associating value sets with your attributes. It is recommended that you create value sets before defining your attribute groups. Value sets have the following features in Site Hub:

- Attributes can have a static or dynamic list of valid values, or a range of values.
- You can optionally specify a value set with data type and validation rules to be applied when entering data.
- Value sets can be reused for different attributes.
- You can create child value sets that are subsets of a parent value set.

The parent value set includes all possible values while the child value sets include some of the values from the parent value set.

See: Overview of Values and Value Sets, *Oracle Applications Flexfields Guide*

To search for and view existing value set records:

1. Navigate to the Maintain Value Sets page in the Value Sets tabbed region of the Administrator.

All existing records appear in the Value Sets region of the page.

2. You can filter records by entering values in the Value Set Name, Description, Data Type, and Validation Type fields—and selecting Go.

The results of your search appear in the Value Sets region of the page. See: Defining Value Sets for User-Defined Attributes, *Oracle Product Information Management Implementation Guide*, and Value Set Windows, *Oracle Applications Flexfields Guide*

ORACLE® Site Management

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Sites Locations Trade Areas Map Preferences **Value Sets**

Maintain Value Sets

Value Set Name Data Type

Description Validation Type

Value Sets

From here, you can search for existing Value Sets or create new Value Sets.

Previous 1-25 Next 25

Name	Description	Data Type	Maximum Size	Validation Type	Minimum Value	Maximum Value	Parent Value Set	Create Child Value Set
15 Characters	15 Characters	Char	15	None				
20 Characters	20 Characters	Char	20	None				
30 Characters Optional	30 Characters Optional	Char	30	None				
4 Characters	4 Alpha/Numeric characters no validation	Char	4	None				
50 chars	50 chars, no validation	Char	50	None				
7/Number	A 7 digit positive number field with no validation	Number	10	None	1	9999999		
AK LEGAL ENTITIES	Legal Entities	Number	80	Table				
AK MULTIORG INSTALL FLAG	Hidden Parameter, Will only have a value if this install is a Multiple Organization install	Char	30	Table				
AP SRS AGING FORMAT OPTION	Aging Format Option - LOOKUP_CODES	Char	25	Table				

To create a value set record:

1. Navigate to the Create Value Set page.
2. Enter information in the Value Set Name and Maximum Size fields.
3. Enter information in the fields:
 - Value Set Name
 - Description
 - Data Type
 - Maximum Size
 - Validation Type

See: Value Set Windows, *Oracle Applications Flexfields Guide* Defining Value Sets, *Oracle Applications Flexfields Guide*

ORACLE Site Management

Home Logout Preferences Help Personalize Page Diagnostics

Sites Locations Trade Areas Map Preferences Value Sets

Value Sets >

Create Value Set

* Indicates required field

* Value Set Name

Description

Data Type Char

* Maximum Size 150

Value Validation

Validation Type None

Cancel Apply

4. Select Apply to save your work.

Site Management

This chapter covers the following topics:

- Overview of Site Management
- Searching for Information
- Viewing Site Information
- Creating Sites
- Updating Site Records
- Copying Attribute Groups
- Comparing Sites
- Viewing and Creating Site Clusters
- Viewing and Creating Site Hierarchies
- Viewing and Creating Site Templates
- Creating Site Assets
- Creating Property Locations for Sites
- Creating and Assigning Inventory Organizations to Sites

Overview of Site Management

Oracle Site Hub provides a central place to store and maintain all information about sites in organizations. Sites can include stores, warehouses, manufacturing plants, distribution centers, retail locations, and executive offices. Once you create your sites, you can then create attributes and assignments. You can create sites using multiple methods:

- Manual Site Creation

For organizations with a smaller number of sites, you can create a site using manual entry of data.

- Copying an Existing Site

You can create new sites with similar attributes by copying an existing site and renaming the site record.

- Templates

For organizations that have sites with similar attributes—such as a collection of stores or branches that are similar in size, merchandise, or services offered—you can create sites using configured templates.

- File Import

You have the ability to import multiple site records using a batch file import process. Mass import of sites is done through Excel upload. Web Services can also be used for create and update.

- Web Service

You can create sites with a web service. Web service applications dynamically interact with other web applications using open standards that include XML, Universal Description, Discovery and Integration (UDDI), and Simple Object Access Protocol (SOAP). Oracle Integration Repository uses Web Services Description Language (WSDL) code. See: *Oracle Integration Repository Overview*, *Oracle E-Business Suite Integrated SOA Gateway User's Guide*, and *Understanding Web Services*, *Oracle E-Business Suite Integrated SOA Gateway User's Guide*

Searching for Information

Search capability for finding existing records is available in Site Hub in two modes—Simple Search and Advanced Search. The search functionality uses attributes, keywords, and conditions to find records; and enables you to navigate to records, and view and update information:

- Simple Search enables searching when looking for a small number of sites, where you know some specific information such as name or site number.
- Advanced Search provides searching using multiple search criteria and conditional qualifiers. This enables you to enter keywords or values, using qualifiers. This method is used when looking for very specific values.
- For complex searches performed on a regular basis, you can predefine and save search criteria. You can also define the search results format displayed.
- You have the ability to sort search results and specify if the attributes should be sorted alphabetically or numerically, and in ascending or descending order.
- Site comparisons can be performed after results have been displayed. This enables

you to select sites from the search results and compare data.

To search for sites using the Simple Search page:

1. Navigate to the Simple Search page.
2. In the Search box, select a search value. Your choices are Name, Number, or Status.
3. Select Go to display the results of your search.

Note: Simple Search displays only primary attributes.

ORACLE Site Management

Home Logout Preferences Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Sites

Simple Search

Search Name Go [Advanced Search](#)

Results Format Display 001 Go Personalize

Create

Select Site Name	Brand Name	Calendar	Number	External Party	Purpose	Status	Update
No search conducted							

4. If you have created other results formats, optionally you can select a value in the Results Format field—and select Go to reconfigure the display with another format.

ORACLE Site Management

Home Logout Preferences Help Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Sites: Sites >

Sites

Simple Search

Search Number 5% Go [Advanced Search](#)

Results Format Stops in the U.S. Go Personalize

Select Site Add to Cluster Go Create Export All Map All

[Select All](#) | [Select None](#)

Select Site Number	Site Name	Update
<input type="checkbox"/> 5000	Newark Mall	
<input type="checkbox"/> 5001	Great Mall	
<input type="checkbox"/> 5002	Best Buy	

5. This page enables you to navigate to other pages to perform the following:
 - To personalize search formats, select Personalize, page 2-41

- Select a record and in the Select Site box, choose one of the options, and select Go.

Your choices include:

- Add to Cluster, see: Viewing and Creating Site Clusters, page 3-33
- Add to Hierarchy, see: Viewing and Creating Site Hierarchies, page 3-36
- Compare, see: Comparing Sites, page 3-31
- Create Asset, see: Creating Site Assets, page 3-52
- Create Cluster, see: Viewing and Creating Site Clusters, page 3-33
- Create Inventory Organization, see: Creating and Assigning Inventory Organizations to Sites, page 3-54
- Create Property Location, see: Creating Property Locations for Sites, page 3-53
- Export, see: Creating Sites Using the Export and Import Function, page 3-20
- Map Sites, see: Viewing Site Information, page 3-7
- To add new sites, select Create, see: Creating Sites, page 3-12
- Select Export All to export records to a spreadsheet.
- Select records to insert on a map, and select Map All, see: Defining Site Map Preferences, page 2-46
- Select a record Number link in the table to navigate to see details of the site, see: Viewing Site Information, page 3-7
- Choose a record and select Update to navigate to the Edit Site page.

The Advanced Search function enables you to search for specific attribute values. For example—you can search sites in a particular location, with specific facilities, and specific operating hours. In this case the simple search capability is not sufficient. The advanced search using parameters and conditional qualifiers can return a focused search result set.

To search for sites using the Advanced Search page:

1. Navigate to the Advanced Search page.

2. In the Context region, select a Purpose value. Optionally, you can further define your search by selecting values in the Country, Trade Area Group, and Trade Area fields.

The screenshot shows the Oracle Site Management web application. At the top, the Oracle logo and 'Site Management' title are displayed. Navigation links for Home, Logout, Preferences, Help, and Diagnostics are in the top right. Below the title bar, there are tabs for Home and Sites. Under the Sites tab, there are sub-tabs for Sites, Clusters, Hierarchies, and Templates. The main content area is titled 'Sites: Sites >'. Below this, there is an 'Advanced Search' section with a note '* Indicates required field'. To the right of this note are 'Simple Search' and 'Cancel' buttons. The 'Context' section contains four fields: '* Purpose' (a dropdown menu with 'Retail Show Room' selected), 'Country' (a dropdown menu with 'United States' selected), 'Trade Area Group' (a text input field), and 'Trade Area' (a dropdown menu). A 'Go' button is located below the 'Trade Area Group' field. At the bottom right of the form, there are 'Simple Search' and 'Cancel' buttons.

3. Select Go to display Search Criteria and Display Format regions to select other search criteria.
4. In the Search Criteria box, choose a record and select Go to display the Attribute Group and Attribute values.

Search Criteria

Search Criteria:

Select Criteria: |

[Select All](#) | [Select None](#)

Select	Attribute Group	Attribute	Operator	Value
<input type="checkbox"/>	Primary	^ Name	is	<input type="text"/>
<input type="checkbox"/>	Primary	^ Number	is	<input type="text"/>
<input type="checkbox"/>	Primary	City	is	<input type="text"/>
<input type="checkbox"/>		Unreserved Parking	is	<input type="text"/>
<input type="checkbox"/>		^ Quarter	is	<input type="text"/>
<input type="checkbox"/>		^ Working Days	is	<input type="text"/>
<input type="checkbox"/>		Designation	is	<input type="text"/>

TIP ^ Indicates indexed attribute. You must enter at least one indexed attribute to perform a search.

Display Format

Display Format:

5. Select an Attribute Group value, and enter values in the Operator and Value fields:

- Operator—qualifiers include the following:
 - is
 - is not
 - contains
 - starts with
 - ends with
- Value—any user-defined value

6. To duplicate a value on the list and use other search criteria value, choose an Attribute Group value and select Duplicate.

7. Select Add Criteria to display the Add Criteria page. This page is used to add more attribute values to the search criteria list. See: *Managing Search Criteria, Oracle Product Information Management Implementation Guide*

8. Optionally, if you have created other search formats, you can select a value in the Display Format field.

To personalize search formats, select Personalize, page 2-41

9. Select Search to display the results of your query.
10. The results page enables you to navigate to other pages to perform the following:
 - To personalize search formats, select Personalize, page 2-41
 - Select a record, and in the Select Site box, choose one of the options, and select Go.

Your choices include:

 - Add to Cluster, see: Viewing and Creating Site Clusters, page 3-33
 - Add to Hierarchy, see: Viewing and Creating Site Hierarchies, page 3-36
 - Compare, see: Comparing Sites, page 3-31
 - Create Asset, see: Creating Site Assets, page 3-52
 - Create Cluster, see: Viewing and Creating Site Clusters, page 3-33
 - Create Inventory Organization, see: Creating and Assigning Inventory Organizations to Sites, page 3-54
 - Create Property Location, see Creating Property Locations for Sites, page 3-53
 - Export, see: Creating Sites Using the Export and Import Function, page 3-20
 - Map Sites, see: Viewing Site Information, page 3-7
 - To add new sites, select Create. See: Creating Sites, page 3-12
 - Select Export All to export records to a spreadsheet.
 - Select records to insert on a map, and select Map All.
 - Select a record Number link in the table to navigate to see details of the site, see Viewing Site Information, page 3-7
 - Select Update for a record to navigate to the Edit Site page.

Viewing Site Information

All information about a site is visible in the View Site page. This page consists of tabbed regions and offers the ability to view the geographic location of a site on a map.

When you navigate to the View Site page, the page displays information in fields for Number, Name, Type, Status, Brand Name, Calendar, and Legal Entity.

ORACLE® Site Management Home Logout Preferences Help Diagnostics

Home Sites

Sites | Clusters | Hierarchies | Templates

Sites: Sites > Sites >

View Site: **SITE_002**

Number	SITE_002	Brand Name	
Name	NH Perf Site 2	Calendar	
Type	Internal	Legal Entity	Vision Operations
Status	Active		

Basic Information Associations Attributes Contacts Attachments Assets

Primary Address [View Map](#)

Country	United States
Address Line 1	300 Oracle Parkway
Address Line 2	
Address Line 3	
Address Line 4	
City	REDWOOD CITY
County	SAN MATEO
State	CA
Province	
Postal Code	94065

Site Purpose

Purpose	Primary	Status
Store		Active

Several different tabbed regions display depending on the field values entered for the site record and integration with other applications:

- Basic Information—primary address and site purpose data
- Associations—associated entities, property locations, trade area groups, clusters, hierarchies, and customers
- Attributes—three categories of attribute pages, contact name and phone number, and associated events
- Contacts—data captured from Trading Community Architecture for parties, party sites, party relationships, and contacts
- Attachments—document attachments for this site
- Assets—assets associated with this site for maintenance organizations, including quantities and serial numbers

For detailed descriptions of these tabbed regions, see: Updating Site Records, page 3-23

Viewing Site Map Details

You can see the location and other data of a site as viewed on a map. The map enables you to select criteria for the type of site information you want displayed. For example, you can select all external sites within a specific radius. The page view consists of a Site Map and Mapped Details regions for the sites selected. The Mapped Details region displays the site summary details in a tabular format. Features of the site map include:

- **Site Icons**

Icons are defined for internal and external sites. External sites are sites not owned by your organization such as competitor sites.

- **Key Sites**

The site you use to access the map is designated as the key site. Key sites are the focal point for comparisons (internal, external, trade regions) with other sites on the map. This designation can be changed, or you can define other sites as key sites in the Actions in the Mapped Sites region.

- **Sites Not Mapped**

Sites unable to be mapped are listed in the Key Sites Not Mapped region. Sites are listed in this area when there is missing or invalid geographical or purpose data.

- **Attribute Pages**

If attribute pages are associated with a site, when you click the site icon on the map, a dialog box displays with the page information setup.

- **Trade Area Groups**

Trade area groups are represented by concentric circles defined for trade area group regions.

Note: For information on the basics of Google Maps viewing—access the Google Maps Help Center at <http://maps.google.com/support/?hl=en>.

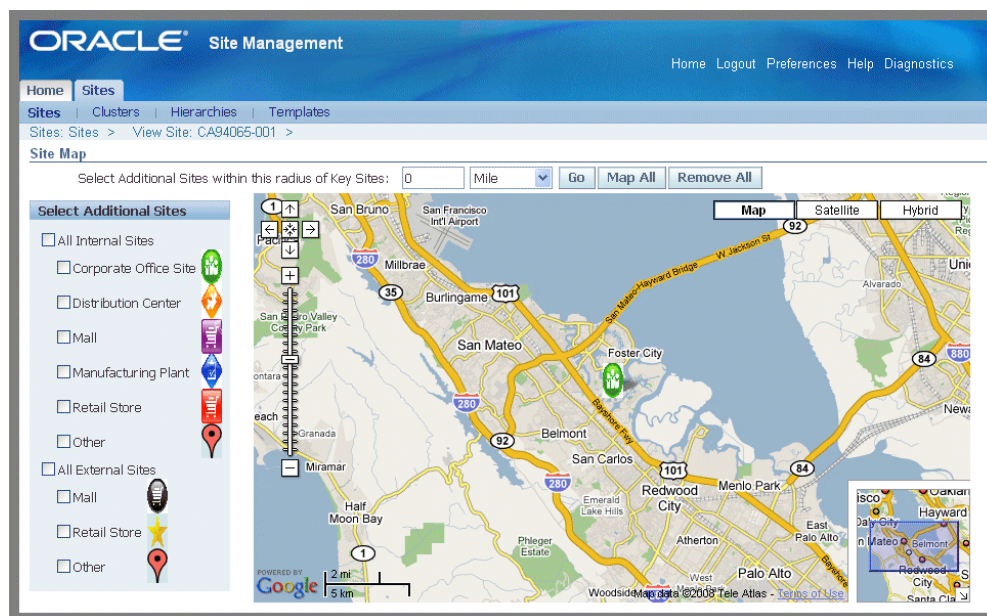
To view site map details:

1. On the View Site page, select View Map.

The Site Map is also accessed by selecting multiple records on the Sites page, and choosing Map All.

2. In the Select Additional Sites column, select site purpose icons for your sites to display on the map.

All icons uploaded in the Site Map Preferences window, the Icons tab, are displayed. Default icons display if there is no icon uploaded and associated with a site purpose. See: Defining Site Map Preferences, page 2-46



3. In the Select Additional Sites within this radius of Key Sites box, select a distance and unit of measure for the display of the sites.
4. Select Go to display the results of your search.

The additional sites appear in the Mapped Sites detail table. Site summary details are displayed for Name, Number, Type, Primary Purpose, Key Site, Trade Areas, and Trade Area Group fields.

Select Show to display the information for Status, Brand Name, Calendar, Legal Entity, and Address details.

5. You can add or remove the sites on the map display by selecting Map All or Remove All.

When you select Remove All, the site defined as the Key Site, remains on the map display.

Mapped Sites

Action:

[Select All](#) | [Select None](#)

Select Details	Name	Number	Type	Primary Purpose	Key Site	Show Trade Areas	Trade Area Group
<input type="checkbox"/>	Vision Headquarters	CA94065-001	Internal Corporate Office Site				Traffic

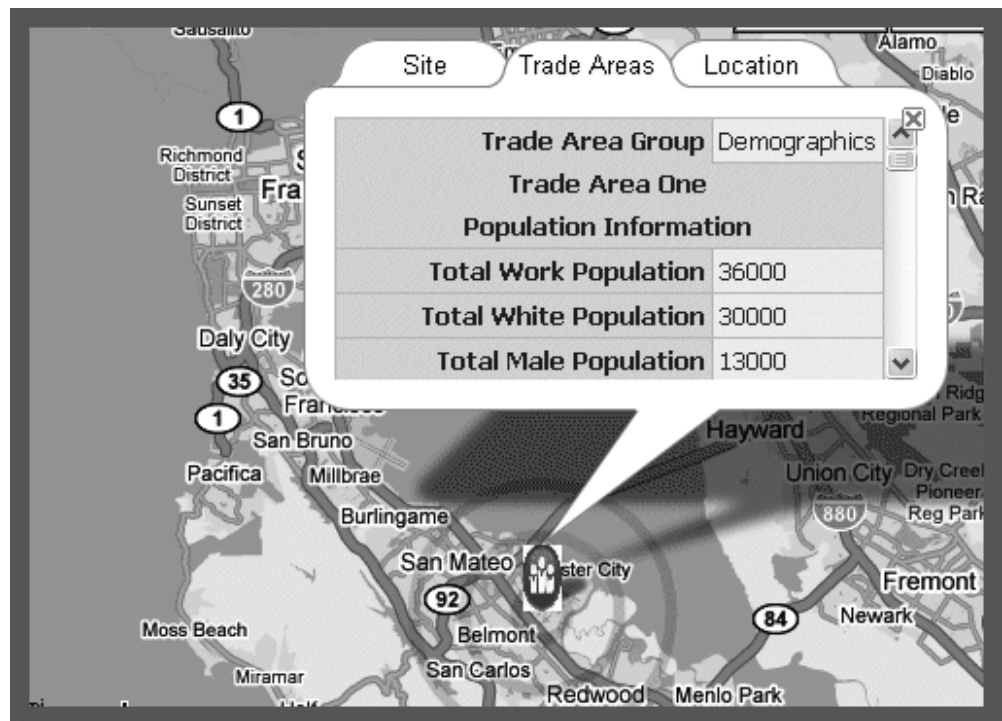
Status: Active
Brand Name: Vision Operations

Address:

Address One	500 Oracle Parkway	County	SAN MATEO
Address Two		State	
Address Three		Province	
Address Four		Postal Code	94065
City	REDWOOD CITY	Country	United States

[Return to View Site: CA94065-001](#)

6. If attribute pages are associated with a site, when you click the site icon on the map, a dialog box displays with the page information setup.



7. You can select site records in the table, and select one of the choices in the Action box:
- Map Trade Area Group
Displays the concentric circles around the regions setup for the site representing the trade area group region. These areas are defined on the Create Trade Area Group page. See: Viewing and Creating Trade Area Groups, page 2-31
 - Remove Trade Area Group

Removes the displayed concentric circular trade area group region.

- **Remove Site**
Clears the site icon from the map.
- **Compare Up To 5 Sites**
Accesses the View Comparisons page to compare sites and entity attributes for comparison of data. See: Comparing Sites, page 3-31
- **Designate Key Site**
Enables you to specify other sites as key sites for data comparison.
- **Remove Key Site Designate**
Clears the key site designation for selected sites.

Creating Sites

There are several methods for creating new sites. You can create a new record manually—or create a record from copying a record, using a template, or using the import and export process. Site Hub also enables site creation with a web service using open standards. See:

- Viewing and Creating Site Templates, page 3-47
- Oracle Integration Repository Overview, Oracle E-Business Suite Integrated SOA Gateway User's Guide
- Understanding Web Services, Oracle E-Business Suite Integrated SOA Gateway User's Guide

To manually create a new site:

1. Navigate to the Create Site page.

ORACLE Site Management

Home Logout Preferences Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Sites: Sites >

Create Site

To create multiple sites use the site import process.

Cancel Create

Method

☒ New Site

☐ Copy an Existing Site

☐ Create from Existing Templates

☐ Create a Spreadsheet for Site Import

Cancel Create

2. Select the New Site method, and select Create.

The Create Site: Basic Information page displays.

3. Enter values in the Name and Number fields. Optionally you can enter values in the following fields:
 - Type—identifies if the site is an Internal or External site
 - Status—Active or Inactive
 - Brand Name—company's identifying name, specified in the Site Hub Lookups, page 2-4
 - Calendar—BOM Calendar for the inventory organization associated with the site
 - Legal Entity—defined legal name

4. In the Primary Address region, enter the address values for this site.
Enter values in the Country and Address Line 1 fields. Optionally, you can enter values in Address Line 2 - 4, City, County, State, Province, and Postal Code.
5. In the Site Purpose region, choose Add Purpose to set a purpose for this site and select a record from the list of values.
Purposes specify the function used for the site and must have an active status in Trading Community Architecture (TCA).
6. If you select more than one purpose, designate one record as your primary purpose by selecting Set as Primary.

Select Purpose	Primary	Status	Remove
Customer Region	<input checked="" type="checkbox"/>	Active	

7. Select Save to save your record; or select Continue to add detail information.
In the Create Site: Detail Information page—you can add attribute and attachment information to the site record.
8. In the Attributes tab—if attribute pages have been created—you can add details to those pages for this site. Select an entity type in the Entity box, and the page name

in the Page box.

See: Site, Location, and Trade Area Attributes, page 2-7

ORACLE® Site Management

Home Logout Preferences Diagnostics

Sites | Clusters | Hierarchies | Templates

Sites: Sites > Create Site > Create Site: Basic Information >

Create Site: Detail Information

Cancel Back Finish

Number Store11 Brand Name
Name Coffee Store Calendar
Type Internal Legal Entity
Status Active

Attributes Attachments

TIP Please click Go to refresh the Attribute Groups data after selecting the Attribute Page

Entity Site Page Go

Location
Site
Trade Area

Cancel Back Finish

9. Choose Go to display the attribute page, and enter the appropriate information.

Attributes Attachments

TIP Please click Go to refresh the Attribute Groups data after selecting the Attribute Page

Entity Site Page Customer Page Go

Customer

Customer Name	Customer Address	Customer Phone Number	Customer Type	Delete

Add Another Row

Cancel Back Finish

10. Select the Attachments tab to add documents, URLs, text, and other attachments pertaining to this site.

Search for records by selecting a value in the Title field. You can also use search criteria for values in the following fields: Description, Last Updated By, Last Update Date, Type, and Usage.

11. Select Add Attachment to navigate to the Add Attachment page to add files, URLs, or text. See: Using Attachments, *Oracle Applications User's Guide*

Attributes Attachments

Attachments

Search

Note that the search is case insensitive

Title

[Show More Search Options](#)

Title	Type	Description	Category	Last Updated By	Last Updated	Usage	Update	Delete	Publish to Catalog
No results found.									

12. Select Finish to save your record.

To create a new site by copying an existing site:

1. Navigate to the Create Site page.
2. Select the Copy an Existing Site method, and select the site name in the list of values box.
3. Select Create to display the Create Site: Basic Information page.
4. Values from the original site appear on this page. You must enter a unique value in the Number, Name, and Address Line 1 fields.

You can use the default values or change information in the following fields: Type, Status, Brand Name, Calendar, and Legal Entity.

You can also add or use the defaulted information in the remaining address and Purpose fields.

ORACLE Site Management

Home Logout Preferences Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Home > Create Site >

Create Site: Basic Information

* Indicates required field

* Number

* Name

Type

Status

Brand Name

Calendar

Legal Entity

Cancel Save Select Attribute Groups for Copy Continue

Primary Address

Source ☒ New ☐ Existing

* Country

* Address 1

Address 2

Address 3

City

Province

Postal Code

5. You have the option to Select Attributes Groups for Copy. This enables you to copy available attribute groups based the purpose and country specified.

See: Copying Attribute Groups, page 3-30

6. Select Save to save your record; or select Continue to add detail information.

In the Create Site: Detail Information page— you can add attribute and attachment information to the site record.

7. In the Attributes tab—if attribute pages have been created—you can add details to those pages for this site. Select an entity type in the Entity box, and the page name in the Page box.

See: Site, Location, and Trade Area Attributes, page 2-7

8. Choose Go to display the attribute page, and enter the appropriate information.

9. Select the Attachments tab to add documents, URLs, text, and other items pertaining to this site.

Search for records by selecting a value in the Title field or entering criteria for Description, Last Updated By, Last Update Date, Type, and Usage.

10. Select Add Attachment to navigate to the Add Attachment page to add files, URLs, or text. See: Using Attachments, *Oracle Applications User's Guide*

11. Select Finish to save your record.

To create a new site using a template:

1. Navigate to the Create Site page.
2. Select the Create from Existing Templates method.
3. Select Create to display the Create Template: Template Selection page.
4. Select a Country value for the primary address of the template. The functionality for templates is limited to the country selected.

ORACLE Site Management

Home Logout Preferences Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Sites: Sites > Create Site >

Create Template: Template Selection

Select country of the primary address for the template. Templates available for copying will be limited to the country selected.

* Country

Templates

Select templates for copy

Sequence Number	Name	Remove
1	TEMP0001	World's Best Coffee

Add Another Row

Cancel Continue

5. In the Templates region, select Add Another Row, and search the list of values in the Number field for template records.
6. Select Continue to display the Create Site: Basic Information page.
7. The template values appear on this page. Enter a unique value in the Number, Name, and Address Line 1 fields. You can use the default values or change information in the following fields: Type, Status, Brand Name, Calendar, and Legal Entity.

ORACLE Site Management

Home Logout Preferences Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Sites: Sites > Create Site > Create Template: Template Selection >

Create Site: Basic Information

* Indicates required field

* Number

* Name

Type

Status

Brand Name

Calendar

Legal Entity

Cancel Save Select Attribute Groups for Copy Continue

Primary Address

Source ☒ New ☐ Existing

* Country

* Address Line 1

Address Line 2

Address Line 3

Address Line 4

City

County

State

Province

Postal Code

8. In the Primary Address region, enter the address values for this site.
You can change the value in the Country field, and enter values in the remaining address fields.
9. In the Site Purpose region, use the defaulted value or select Add Purpose to set a purpose for this site.
If you select more than one purpose, designate one record as your primary purpose by selecting Set as Primary.
10. You have the option to Select Attributes Groups for Copy. This enables you to copy available attribute groups based the purpose and country specified.
See: Copying Attribute Groups, page 3-30
11. Select Save to save your record; or select Continue to add detail information.
In the Create Site: Detail Information page— you can add attribute and attachment information to the site record.
12. In the Attributes tab—if attribute pages have been created—you can add details to those pages for this site. Select an entity type in the Entity box, and the page name in the Page box.
See: Site, Location, and Trade Area Attributes, page 2-7
13. Choose Go to display the attribute page, and enter the appropriate information.
14. Select the Attachments tab to add documents, URLs, text, and other attachments

pertaining to this site.

Search for records by selecting a value in the Title field or entering criteria for Description, Last Updated By, Last Update Date, Type, and Usage.

15. Select Add Attachment to navigate to the Add Attachment page to add files, URLs, or text. See: Using Attachments, *Oracle Applications User's Guide*
16. Select Finish to save your record.
See: Viewing and Creating Site Templates, page 3-47

To create new sites by using the export and import function for a spreadsheet:

1. Navigate to the Create Site page.
2. Select the Create a Spreadsheet for Site Import method.
3. Select Create to display the Create Template: Template Selection page.

ORACLE Site Management Home Logout Preferences Help Diagnostics

Home Sites

Sites | Clusters | Hierarchies | Templates

Sites: Sites > Create Site >

Bulk Site Create

* Indicates required field

Cancel Export

Context

* Purpose Retail Show Room Country United States

Trade Area Group

Go

Select	Name	Description	Default
<input checked="" type="radio"/>	MR_IF1	Multirow support	Yes
<input type="radio"/>	ST3_IF1	Retail showroom in USA	No

Cancel Export

4. In the Context region, select a site Purpose value. Optionally, you can further define your search by selecting values in the Country and Trade Area Group fields.

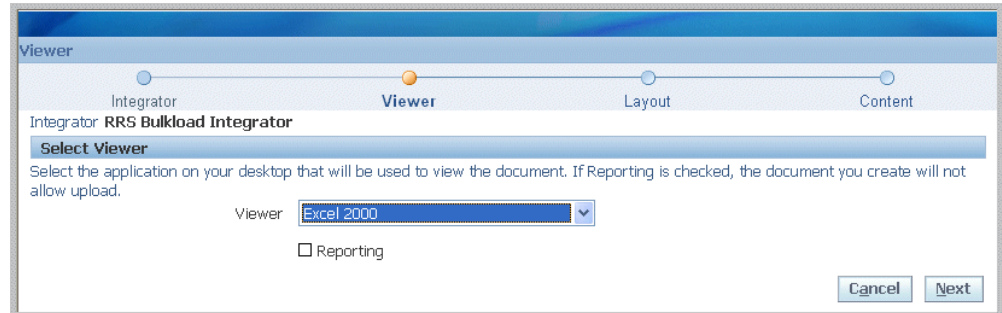
Tip: It is good practice to have a value in the Country field because import formats require addresses for sites.

5. Select Go to display available import formats for exporting records to a spreadsheet.
The import format identifies the specific site purpose imported records inherit, and

the attribute groups defined for that purpose. See: Setting Import Formats, page 2-42

6. Choose a record in the table, and select Export to display the Viewer page.
7. In the View box, select a Microsoft Excel spreadsheet version for exporting your records.

If you enable the Reporting check box, the document created cannot be uploaded back to the Site Hub application.



8. Select Next.

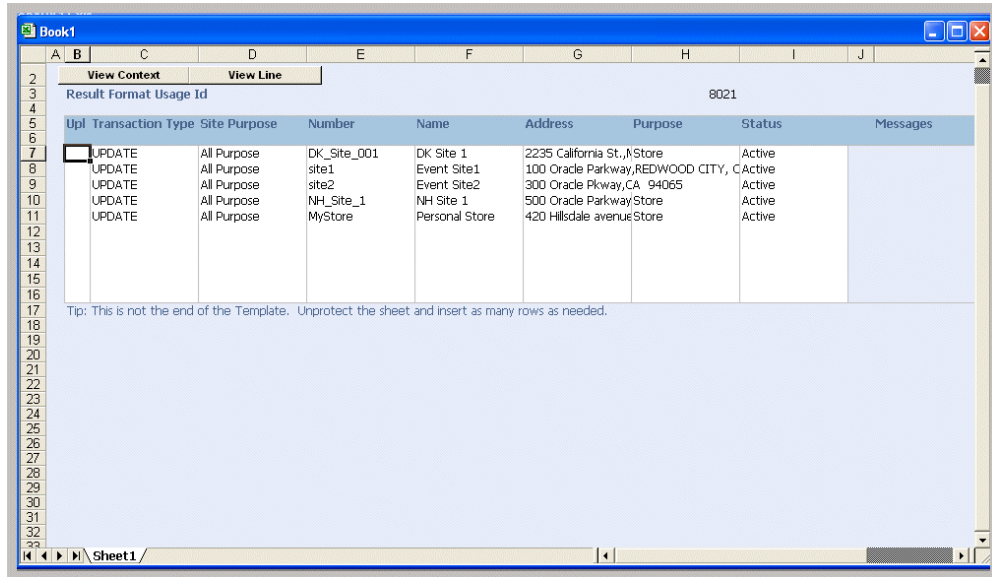
An informational message appears about downloading the file. The File Download dialog box appears prompting you to open or download the file to your desktop.

Note: If you are using Microsoft Excel 2003 or higher, you may need to change security settings to render the spreadsheet, see: Changing Security Settings, page 3-23

9. Select Open.

A processing message appears as the file is downloaded, and then a confirmation message when the download is successful.

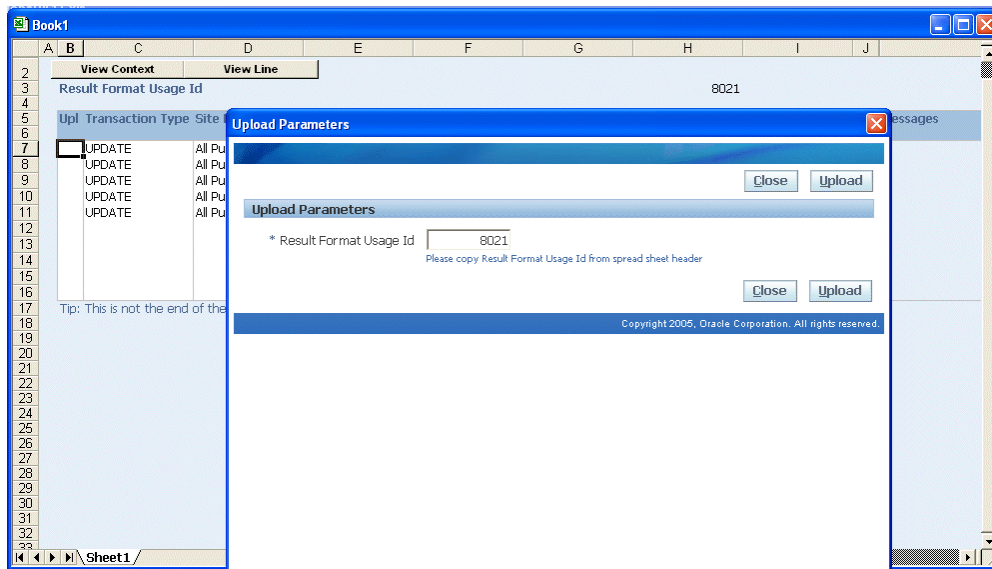
10. Enter new records or update records in the Microsoft Excel spreadsheet.



Upl	Transaction Type	Site Purpose	Number	Name	Address	Purpose	Status	Messages
<input type="checkbox"/>	UPDATE	All Purpose	DK_Site_001	DK Site 1	2235 California St., NStore		Active	
	UPDATE	All Purpose	site1	Event Site1	100 Oracle Parkway, REDWOOD CITY, CA		Active	
	UPDATE	All Purpose	site2	Event Site2	300 Oracle Parkway, CA 94065		Active	
	UPDATE	All Purpose	NH_Site_1	NH Site 1	500 Oracle Parkway/Store		Active	
	UPDATE	All Purpose	MyStore	Personal Store	420 Hillsdale avenue/Store		Active	

Tip: This is not the end of the Template. Unprotect the sheet and insert as many rows as needed.

11. To upload the records into Site Hub when your data entry is complete, select the Oracle menu option and choose the Upload option.
12. Enter the Result Format Usage Id value appearing on the spreadsheet into the Upload Parameters dialog box field.



Upload Parameters

* Result Format Usage Id: 8021

Please copy Result Format Usage Id from spread sheet header

Close Upload

Copyright 2005, Oracle Corporation. All rights reserved.

13. Select Upload.

A confirmation message appears with the number of rows successfully uploaded and the concurrent request number. The spreadsheet denotes the uploaded information in the Messages column with an icon.

Changing Security Settings

You may need to change the security settings to render Microsoft Excel 2003 or a higher spreadsheet versions.

Change your settings if the Microsoft Excel spreadsheet does not appear, or you receive the following message: *Method VBProject of object_Workbook failed.*

To change security settings

1. In Microsoft Excel, navigate to the Options dialog box by selecting the Tools menu and choosing Options.
2. In the Options dialog box select the Security tabbed region, and choose Macro Security.
3. In the Security dialog box, select the Trusted Publishers tabbed region.
4. Enable the Trust access to Visual Basic Project check box.
5. Choose OK to save your settings on the Security dialog box.
6. Choose OK on the Options dialog box.

Updating Site Records

As your business evolves, site properties can change. Site Hub enables changes to existing sites to reflect business changes for basic information, site purposes, attributes, attachments, associations, contacts, and assets. Some of the regions only appear if there is an association with other applications such as Oracle Property Manager, Oracle Trading Community Architecture (TCA), and Oracle Enterprise Asset Management (eAM).

To update an existing site record:

1. Navigate to the Update Site page.
2. Select applicable information to change in the Name, Type, Status, Brand Name, and Calendar fields

Note: You cannot change values in the Number or Legal Entity fields on an existing record.

3. Select the Basic Information tabbed region to modify details in the Address region. Select View Map to view site details on a map, see: Viewing Site Information, page 3-7

Note: You cannot change the Country field value entered on the original record.

4. Select the Site Purpose region to:

- Add new purposes to this site.
- Change a record to primary purpose.
- Change the status for any of the purpose records.

Existing purposes assigned to the original site record cannot be deleted but can be set to the Inactive status.

5. Select Apply to save your work.

6. Select the Associations tabbed region to edit information in the follow areas: Entities, Trade Areas, Cluster, Hierarchies, and Relationships. Some regions appear depending on the values entered when the record was created.

- The Entities and Relationship sections appear if a legal entity is specified.
- Location information appears if a location is associated with Oracle Property Manager records.
- If Oracle Trading Community Architecture is used to capture customer relationships, you can select values in the Relationships section.

7. In the Entities region you can:

- Associate existing property location values to your site by selecting a value in the Location field.

When a location is associated to the site, you can select the Property link to navigate to the Locations Inquiry window in Oracle Property Manager to view location information.

- Associate an Inventory Organization value to the site.

When an Oracle Inventory Organization is associated to the site, you can select the Organization Name link to navigate to the Organization Parameters window, see: Defining Default Inventory Parameters, *Oracle Inventory User's Guide*

ORACLE® Site Management Home Logout Preferences Help Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Home > Sites >

Update Site: S949030001

* Indicates required field

Number: S949030001

* Name: Store #101 Vintage Oaks

Type: Internal

Status: Active

Brand Name:

Calendar:

Legal Entity: Vision Operations

Cancel Save Apply

Basic Information Associations Attributes Contacts Attachments Assets

Entities

Location: VOS1

Inventory Organization: V1

Property: Vintage Oaks Property

Organization Name: Vision Operations

Trade Areas

Address : 1 Thorndale Drive, SAN RAFAEL, CA 94903

Select Trade Area Group : Set As Primary

Select	Trade Area Group	Primary	Status	Remove
<input checked="" type="radio"/>	Demographics	<input checked="" type="checkbox"/>	Active	
<input type="radio"/>	Traffic	<input type="checkbox"/>	Active	

Add Another Row

8. Select the Trade Areas region to modify trade area group details including:

- Adding new trade area groups to this site
- Changing the primary position for the records
- Changing the status for any of the trade area groups

Note: Existing trade areas assigned to the original site record cannot be deleted, but can be set to the Inactive status.

9. In the Clusters and Hierarchies regions, you can add new records by selecting Add Another Row.

- In the Cluster region, add a valid value in the Cluster field.
- In the Hierarchies region, add valid values in the Hierarchy and Hierarchy Node fields.

Note: You cannot delete existing clusters and hierarchies, but can inactivate the dates on the records. See: Viewing and Creating Site Hierarchies, page 3-36, and Viewing and Creating Site Clusters, page 3-33

The screenshot displays three main sections in the Oracle Site Hub interface:

- Clusters:** A table with columns 'Cluster' and 'Remove'. It lists 'Retail Malls & Stores' and 'Retail District 1 Stores & Malls', each with a remove icon. Below the table is an 'Add Another Row' button.
- Hierarchies:** A table with columns 'Hierarchy' and 'Hierarchy Node Remove'. It lists 'Retail Division Asset Hierarchy' with 'District 1' as a node, accompanied by a remove icon. Below the table is an 'Add Another Row' button.
- Relationships:** A table with columns: '*Customer', '*Relationship Role', '*Start Date', 'End Date', 'Comments', and 'Remove'. The first row contains a search icon, a search icon, the date '24-Sep-2008', a calendar icon, a text input field, and a remove icon. Below the table is an 'Add Another Row' button.

At the bottom right of the interface are three buttons: 'Cancel', 'Save', and 'Apply'.

10. The Relationships region displays customer and relationship information for the site. Select or remove values in the fields for:

- Customer
- Relationship Role (such as affiliate or competitor)
- Start and End Dates
- Comments

For more information see: Party Relationship Management Process, *Oracle Trading Community Architecture User Guide*

11. Select Apply to save your work.
12. Select the Attributes tabbed region to modify details for attribute pages. Select a value in the Entity box—choices are Site, Location, or Trade Area.
13. Choose a value in the Page box.

The screenshot shows the 'Attributes' tab selected in the Oracle Site Hub interface. At the top, there are tabs for 'Basic Information', 'Associations', 'Attributes', 'Contacts', 'Attachments', and 'Assets'. Below the tabs, a tip message reads: 'TIP Please click Go to refresh the Attribute Groups data after selecting the Attribute Page'. Underneath the tip, there are two dropdown menus: 'Entity' (set to 'Location') and 'Page' (set to 'Site'), followed by a 'Go' button. At the bottom right are three buttons: 'Cancel', 'Save', and 'Apply'.

14. Select Go to display the page as defined in the attribute groups and attribute pages.

15. Enter the appropriate information for the Attribute Page.

See: Site, Location, and Trade Area Attributes, page 2-7

The screenshot shows a web application interface with a tabbed menu at the top: Basic Information, Associations, Attributes (selected), Contacts, Attachments, and Assets. Below the tabs, a tip message reads: "TIP Please click Go to refresh the Attribute Groups data after selecting the Attribute Page". The main form area contains several input fields and buttons. On the left, there are dropdowns for "Entity" (set to "Location") and "Page" (set to "Site"), followed by a "Go" button. Below these are text input fields for "Parcel Number" (63036001239987), "Site Status" (Open), "Occupancy Status" (Occupiable), "Broker" (A Roker), and "Broker Phone Number" (5555551212). A checkbox for "Go Green Program" is at the bottom left. On the right, there are dropdowns for "Zoned" (Retail) and "Construction Type" (Takeover), followed by text input fields for "Intersection", "Broker email", and "Last Remodel Date" (with a calendar icon and example text "example: 25-Sep-2008"). At the bottom right, there are three buttons: "Cancel", "Save", and "Apply".

16. Select the Contacts tabbed region to add or modify street addresses, E-mail addresses, and other personal contact information.

This tabbed region appears if a legal entity is specified. Trading Community Architecture is used to capture the definitions of parties, party sites, party relationships, and contacts for Site Hub records. See: Party Relationship Management Process, *Oracle Trading Community Architecture User Guide*

17. Select the Address region to modify site address details.

The values in the Address, Country, and Purpose fields appear from the data entered on the Basic Information page. If this address is used as the default address for search criteria as set up in TCA, an Identifying icon appears. You can perform the following actions in the section by choosing:

- View Removed to navigate to the Contacts: View Removed Addresses page. This page displays old addresses that were associated with the site in the past, but have been removed.
- Create to navigate to the Contacts: Create Address page to create another address.
- Map to view the Site Map page for this site, see: Viewing Site Information, page 3-7
- Update to navigate to the Contacts: Update Address to modify the address.

The screenshot displays the 'Contacts' tab in the Oracle Site Hub application. It features several sections for managing contact information:

- Addresses:** Includes a 'View Removed' and 'Create' button. A table shows an address for '700 N Michigan Ave, CHICAGO, IL 60616' in the 'United States' with a 'Mail' purpose. Columns include Address, Country, Identifying, Purpose, Map, Update, and Remove.
- Phone:** Includes a table for adding phone numbers. Columns include Purpose (Business), Type (Telephone), Country Code (1), Area Code (650), Number (506-5000), and Ext. An 'Add Another Row' button is present.
- Email Addresses:** Includes a 'Create' button and a table with columns for Email, Primary, Purpose, Preferred, Update, and Remove. It currently shows 'No results found.'
- URLs:** Includes a 'Create' button and a table with columns for URL, Primary, Purpose, Preferred, Update, and Remove. It currently shows 'No results found.'
- Person:** Includes a table for managing person records. Columns include *Customer (A BLAKE), *Relationship Role (Clinical Trial Investigator), *Start Date (25-Sep-2008), End Date, Comments, and Remove. An 'Add Another Row' button is at the bottom.

18. Select the Phone region to add, update, or remove phone number details including:
 - Purpose—such as business, home, or emergency
 - Type—such as telephone, mobile, or fax machine
 - Country Code
 - Area Code
 - Number
 - Extension
19. Select the Email Addresses region to add, update, or remove e-mail addresses. Details display in fields for Email, Primary, Purpose, and Preferred.
20. Select Create to navigate to the Contacts: Create Email Address page to add new e-mail records. Select information in the following fields:
 - Purpose—such as business, emergency, or personal
 - Format—choices are HTML mail, Plain text mail, and Text mail with HTML attachment
 - Email—the unique e-mail address

- Status—choices are Active or Inactive
 - Primary—flag indicating if this is the primary e-mail address
21. Select the URL region to add, update, or remove website addresses. Details display in fields for URL, Primary, Purpose, and Preferred.
 22. Select Create to navigate to the Contacts: Create Website page to add new website address records. Select information in the following fields:
 - Purpose—such as Homepage or Support
 - Format—such as Hypertext Transfer Protocol or E-mail
 - URL—Uniform Resource Locator specifying identified resource and the protocol for retrieving it
 - Status—choices are Active or Inactive
 - Primary—flag indicating if this is the primary website address
 23. Select the Person region to add, update, or remove customer contact information that is stored in your TCA application. The following fields display and can be modified:
 - Customer
 - Relationship Role
 - Start and End Dates
 24. Select Apply to save your work.
 25. Select the Attachments tabbed region to add or modify attachment records for this site.

This region provides the ability to display attached documents, URLs, text, and other items pertaining to this site—and enables you to select:

 - Criteria in the Search region to filter the list of attachments
 - Add Attachment to navigate to the Add Attachment to add more records, see: *Using Attachments, Oracle Applications User's Guide*
 - The record in the Title field to open the attachment
 - Update to navigate to the Update Attachment: page to modify details

- Delete to remove the record
- Publish to Catalog icons to publish to the document catalog as a standard type document

The screenshot shows the 'Attachments' tab of a software interface. At the top, there are tabs for 'Basic Information', 'Associations', 'Attributes', 'Contacts', 'Attachments', and 'Assets'. Below the tabs is a search section with a text input field labeled 'Title' and a 'Go' button. A note above the search field states 'Note that the search is case insensitive'. Below the search field is a link that says '+ Show More Search Options'. Underneath is an 'Add Attachment' button. The main area contains a table with the following columns: Title, Type, Description, Category, Last Updated By, Last Updated, Usage, Update, Delete, and Publish to Catalog. There are two rows of data in the table. At the bottom right of the interface are three buttons: 'Cancel', 'Save', and 'Apply'.

Title	Type	Description	Category	Last Updated By	Last Updated	Usage	Update	Delete	Publish to Catalog
HQ Redwood Shores Campus Map(http://my.oracle...)	Web Page	HQ Redwood Shores Campus Map Link	Miscellaneous MFG		25-Aug-2008	One-Time			
HQ Redwood Shores	File	HQ Redwood Shores	Miscellaneous MFG		25-Aug-2008	One-Time			

26. Select Apply to save your work.

27. Select the Assets tabbed region to view asset records for this site.

This region is visible for internal sites, with an assigned legal entity, and if you are using eAM Asset instances. Details display in the following fields: Item Description, Item, Item Instance, Serial Number, Status, Quantity, and Start Date.

See: Creating Site Assets, page 3-52

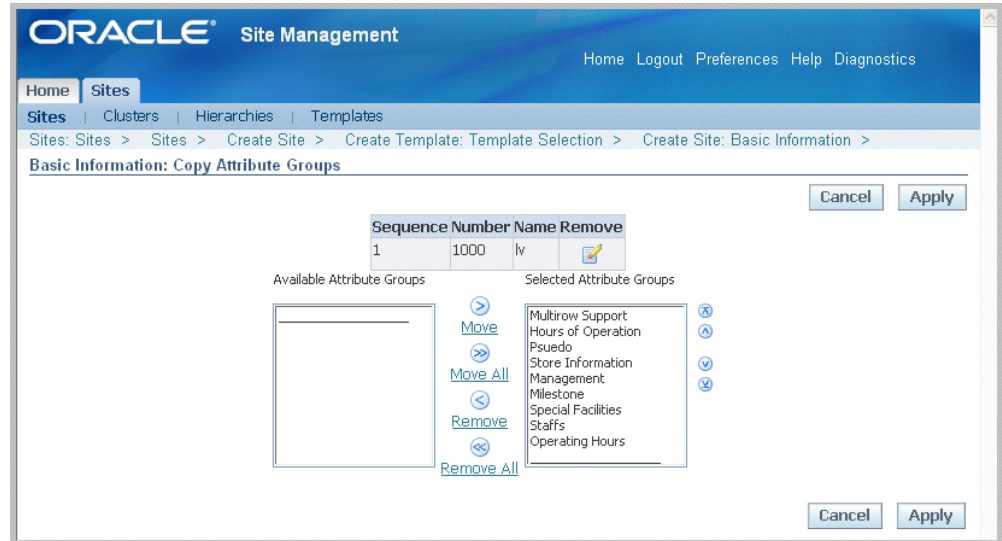
Copying Attribute Groups

When you are creating new sites from existing sites (copying, templates, or importing), you can copy attribute groups by choosing Select Attribute Groups for Copy from the Site Creation: Basic Information page. All available attributes groups from the selected templates, based on the purpose and country specified, are listed on this page.

To copy attribute groups:

1. Navigate to the Basic Information: Copy Attributes page.

You must first enter the required fields on the Site Creation: Basic Information page to display this page.



2. By default, all available attribute groups are enabled for copying in the Selected Attribute Groups box. Use the Arrow tools to move or remove records between the Available and Selected boxes.
3. Select Apply to save your work. The Site Creation: Basic Information page is refreshed.

Comparing Sites

Site Hub enables you to analyze multiple sites side by side—comparing attribute pages for site, location, or trade area group entities. The information displayed can aid in examining and comparing site productivity and competitor data.

To compare two or more sites:

1. Navigate to the Search page, and set your search criteria.
You can select records from either the Simple Search or Advanced Search pages, see: Searching for Information, page 3-2
2. Select the appropriate records from the results of your search, and select Compare in the Select Site box.
You must select at least two records, and can select up to 5 site records.

ORACLE Site Management Home Logout Preferences Help Personalize Page

Home Sites

Sites Clusters Hierarchies Templates

Home >

Sites

Simple Search

Search Name Chain Go

Results Format Default Result Format Go Personalize

Select Site Compare Go Create Export All Map All

Select All Select None

Select Number	Name	Address	Purpose	Status
<input checked="" type="checkbox"/> CS Store1	Chain Store1	300 Oracle Pkway, REDWOOD CITY, CA 94065	Store	Active
<input checked="" type="checkbox"/> CS Store2	Chain Store2	100 Oracle Parkway, REDWOOD CITY, CA 94065	Store	Active
<input checked="" type="checkbox"/> CS Store5	Chain Store5	200 Oracle Pkway, REDWOOD CITY, CA 94065	Store	Active

3. Select Go to display the View Comparisons page.

ORACLE Site Management Home Logout Preferences Help Personalize Page

Home Sites

Sites Clusters Hierarchies Templates

Home > Sites >

View Comparisons

Entity Site Page Store Page Go

Attribute Groups

Expand All Collapse All

Focus Name	CS Store1	CS Store2	CS Store5
<input type="checkbox"/> Root Node			
<input type="checkbox"/> Primary			
Address	300 Oracle Pkway, REDWOOD CITY, CA 94065	100 Oracle Parkway, Redwood City, CA 94065	200 Oracle Pkway, REDWOOD CITY, CA 94065
Site Number	CS Store1	CS Store2	CS Store5
<input type="checkbox"/> Manager			
Dynamic URL			
Job Grad	E4	E5	E5
Name	John Smith	B. LARKIN	CAL GRANT

[Return to Sites](#)

4. In the View Comparisons region, select a value in the Entity field. Your choices are Site, Location, and Trade Area.
5. Select a record in the Page field for the pages created for the entities.
6. Select Go to display the attribute values for each site record. The attributes are displayed in a table on this page.

Viewing and Creating Site Clusters

Site Hub provides the ability to group sites with shared characteristics into clusters, in a grouping at one level only. For example, you can create a cluster of sites with a specific annual revenue range and size. You have the ability to add site records as you create and modify a cluster record. You can also access the Add to Cluster page to add sites directly from the Simple Search and Advanced Search pages.

To view existing site clusters:

1. Navigate to the Clusters page.
2. In the Simple Search region, you have the choice to search for records using Name and Description criteria. You can also enable the My Clusters check box to display records created under your login data.
3. Select Go to display the results in the table.

Name	Description	Created By	Start Date	End Date	Update
Retail "Go Green" Program	Retail Go Green Program	Smith, Mr. Jonathan	19-Aug-2008		
Retail District 1 Stores & Malls	Retail District 1 Stores & Malls	Smith, Mr. Jonathan	19-Aug-2008		
Retail Hillsdale Mall & Stores	Retail Hillsdale Mall & Stores	Smith, Mr. Jonathan	26-Aug-2008		
Retail Lakes District Stores & Malls	Retail Lakes District Stores & Malls	Smith, Mr. Jonathan	19-Aug-2008		
Retail Malls & Stores	Retail Malls & Stores	Smith, Mr. Jonathan	19-Aug-2008		

This page enables you to select:

- Create to navigate to the Create Cluster page to create a new record
 - A name record to navigate to the View Cluster page
 - Update to navigate to the Update Cluster page.
4. Select a record in the Name column to display the View Cluster page.

This page displays information in fields for Name, Description, and Start and End Dates.

Summary information for the sites attached to this cluster appear in the table in fields for Site Number, Name, Address, Status, Primary Use, and Creation Date.

ORACLE Site Management

Home Logout Preferences Help Personalize Page Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Sites: Clusters >

View Cluster: Vision HQ

* Indicates required field

Name **Vision HQ** Start Date **18-Aug-2008**

Description **Vision Headquarters** End Date

Sites Included

Select Sites: Compare Go Export Map All

Select All Select None

Site Number	Name	Address	Status	Primary Use	Creation Date
<input type="checkbox"/> CA94065-001	Vision Headquarters	500 Oracle Parkway, REDWOOD CITY, CA 94065	Active	Corporate Office Site	19-Aug-2008
<input type="checkbox"/> CA94588	Vision HQ Pleasanton	4433 Oracle Lane, PLEASANTON, CA 94588	Active	Corporate Office Site	19-Aug-2008
<input type="checkbox"/> CA95054-001	Vision Santa Clara	5450 Great America Parkway, SANTA CLARA, CA 95054	Active	Corporate Office Site	19-Aug-2008

[Return to Clusters](#)

5. Inclusive for all site records displaying in the table, you can select the following actions:
 - Export to export records to a spreadsheet, see: Creating Sites Using the Export and Import Function, page 3-20
 - Map All to display all sites on the Site Map page, see: Viewing Site Information, page 3-7
6. Select one or more records in the table to perform the following actions:
 - Compare, see: Comparing Sites, page 3-31
 - Create Asset, see: Creating Site Assets, page 3-52
 - Create Inventory Organization, see: Creating and Assigning Inventory Organizations to Sites, page 3-54
 - Create Property Location, see: Creating Property Locations for Sites, page 3-53
 - Map Sites, see: Viewing Site Information, page 3-7

To create site clusters:

- 1.

Navigate to the Create Cluster page.

2. Enter a value in the Name field. Optionally; you can enter a value in the Description field.

ORACLE Site Management


Home Logout Preferences Help Diagnostics


Home > Sites > Clusters > Hierarchies > Templates

Sites: Clusters >

Create Cluster

* Indicates required field

* Name Start Date 
(example: 26-Aug-2008)

Description End Date 

Sites Included

Site Number	Name	Address	Status	Primary Use	Creation Date
No results found.					

3. In the Start and End Date fields, you have the option to select dates to activate or inactivate this record.
4. Select Add Sites to access the Sites Search page to add site records to this cluster. Choose the sites you want in this cluster, and select Add.
They appear in the Sites Included region.
5. Select Apply to save your work.

To update site cluster records:

1. Navigate to the Update Cluster page for the cluster record selected.
This page displays cluster name and description values; summary information for associated sites appears in a table.
2. You can modify the site cluster values in any of the following fields:
 - Name
 - Description
 - Start and End Dates
3. If there are sites associated with the cluster record, you can remove sites by selecting records in the table, and select Remove from Cluster.
4. Select Add Sites to access the Sites Search page to add site records to this cluster.

Choose the sites you want in this cluster, and select Add.

They appear in the Sites Included region.

5. Select Apply to save your work.

To add sites to a cluster:

1. Navigate to the Simple Search or Advance Search page, and search for applicable records.
2. Select site records, and choose Add to Cluster in the Actions box.
3. Select Go to display the Add to Cluster page.

The records selected appear on the page in the Selected Sites region.

Site Number	Name	Address	Status	Primary Use	Creation Date
CA95054-001	Vision Santa Clara	5450 Great America Parkway,SANTA CLARA, CA 95054	Active	Corporate Office Site	19-Aug-2008
CA94588	Vision HQ Pleasanton	4433 Oracle Lane,PLEASANTON, CA 94588	Active	Corporate Office Site	19-Aug-2008
CA94065-001	Vision Headquarters	500 Oracle Parkway,REDWOOD CITY, CA 94065	Active	Corporate Office Site	19-Aug-2008

4. Select the cluster in the Cluster Name field.
5. Select Apply to save your work.

Viewing and Creating Site Hierarchies

You can create hierarchical structures for your sites according to the attributes of the site. Hierarchies are a tree representation of sites that are grouped for common characteristics at several levels. This logical grouping of attributes aids in viewing and enables you to drill down to view the site details.

After creating your hierarchical structures—you can add or remove sites, and move or copy the node structure.

To view site hierarchies:

1. Navigate to the Hierarchies page.
2. Enter search criteria in the Name, Description, or both fields. You can also enable the My Hierarchies check box to view the hierarchies created under your login data.
3. Select Go to display records in the results table.

The records display information for Name, Description, Created By, and Start and End Dates.

ORACLE Site Management

Home Logout Preferences Help Personalize Page

Home Sites

Sites Clusters Hierarchies Templates

Hierarchies

Simple Search

Note that the search is case insensitive

Name CT

Description

☐ My Hierarchies

Go Clear

Create

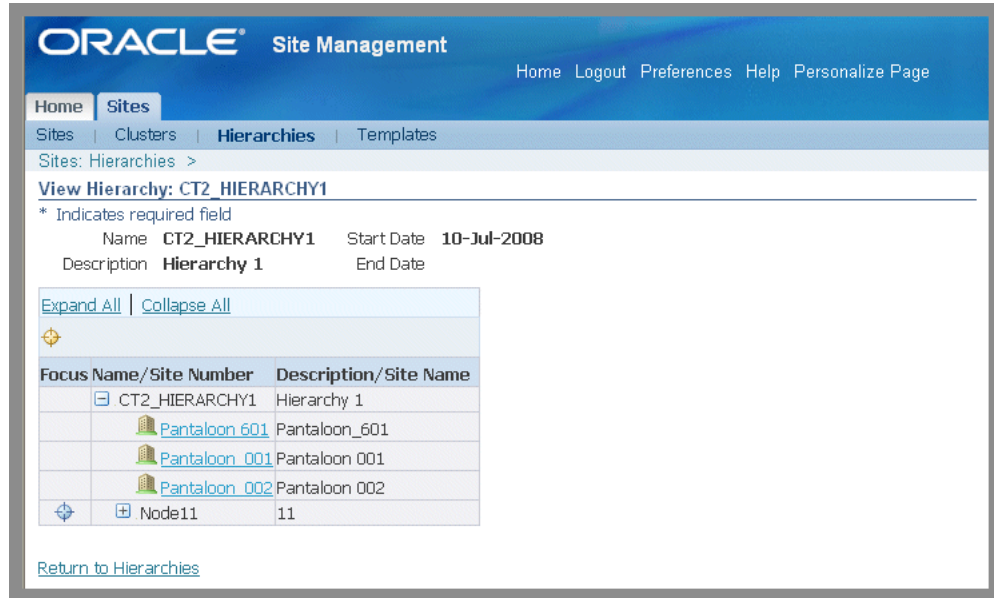
Name	Description	Created By	Start Date	End Date	Update
CT2_HIERARCHY1	Hierarchy 1	Mr. Raghuran	10-Jul-2008		

4. The Hierarchies page enables you to select:
 - A record to display the View Hierarchy page
 - Update to edit the hierarchy
 - Create to create a new hierarchy for site records

5. Select a record in the results table.

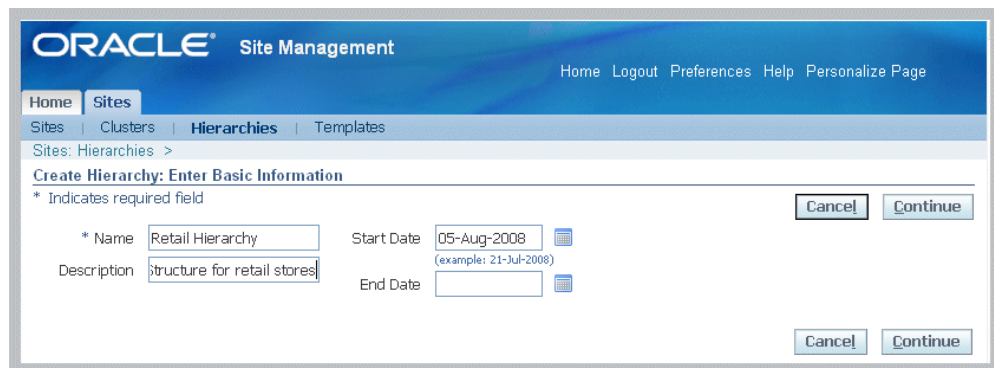
The View Hierarchy page displays the nodes of the hierarchy—and the Name, Site Number, and Description of the sites included in the structure.

6. Expand the nodes on the hierarchy to display sites included in the structure.
7. Select a site record to see details of the site, see: Viewing Site Information, page 3-7



To create a site hierarchy:

1. Navigate to the Hierarchies page, and select Create.
2. On the Create Hierarchy: Enter Basic Information page, enter a value in the Name field. Optionally you can enter values in the Description and Start and End Date fields.



3. Select Continue to display the Create Hierarchy page.
4. Select Add Child Node to add nodes to your hierarchy, see: Node Structure, page 3-41

ORACLE Site Management

Home Logout Preferences Help Personalize Page

Home Sites

Sites Clusters Hierarchies Templates

Sites: Hierarchies > Create Hierarchy: Enter Basic Information >

Create Hierarchy

Expand All Collapse All

Focus Name/Site Number	Description/Site Name	Add Child Node	Add Sites	Update Node
Retail Hierarchy	Structure for retail stores			

Cancel Apply

Cancel Apply

5. Select Add Sites to search for sites to add to your hierarchy. This accesses the Simple Search page. Select the sites you want on this hierarchy, and select Add.

See Searching for Information, page 3-2

The Create Hierarchy page refreshes. You can view the sites by expanding the Name/Site Number icon.

6. Select Apply to save your work.

To add sites to a hierarchy:

1. Navigate to the Simple Search or Advance Search page, and search for applicable records.
2. Select site records, and choose Add to Hierarchy in the Actions box.
3. Select Go to display the Add to Hierarchy page. The records selected appear on the page in the Selected Sites region.

ORACLE® Site Management Home Logout Preferences Help Diagnostics

Home Sites

Sites | Clusters | Hierarchies | Templates

Sites: Sites > Sites >

Add To Hierarchy Cancel Apply

Select Hierarchy

* Hierarchy Name * Node Name

Selected Sites

Site Number	Name	Address	Status	Primary Use	Creation Date
CA94588	Vision HQ Pleasanton	4433 Oracle Lane, PLEASANTON, CA 94588	Active	Corporate Office Site	19-Aug-2008

Cancel Apply

4. Select a record in the Hierarchy Name and Node Name fields.
5. Select Apply to save your work.

To update a hierarchy record:

1. Navigate to the Update Hierarchy page.
2. You can change basic information values in the Name, Description, and Start and End Date fields.

ORACLE Site Management Home Logout Preferences Help Personalize Page

Sites Clusters **Hierarchies** Templates

Sites: Hierarchies >

Update Hierarchy: SF Bay Area

* Indicates required field

* Name Start Date

Description End Date

(example: 21-Aug-2008)

Cancel Apply

Actions:

[Expand All](#) | [Collapse All](#)

Focus Name/Site Number	Description/Site Name	Add Child Node	Add Sites	Update Node
<input checked="" type="checkbox"/> SF Bay Area	SF Bay Area Java Stores By County			
<input type="checkbox"/> San Francisco County	San Francisco County Stores			
<input checked="" type="checkbox"/> San Mateo County	San Mateo County Stores			
<input type="checkbox"/> Santa Clara County	Santa Clara County Stores			

Cancel Apply

3. Several tasks can be performed using the Actions box including:

- Copy Structure
- Delete Node
- Move Node
- Remove Site

For information on these actions, see: Node Structure, page 3-41

Node Structure

When you define a hierarchy, you add nodes to the tree structure. Hierarchies consist of top level nodes, and child nodes. The child node can be either a node of the hierarchy, or the sites attached to the hierarchy. Site Hub enables you to:

- Update existing nodes by changing name and description
- Add additional nodes to the hierarchy
- Copy portions of the node structure to other areas of the hierarchy
- Delete nodes from the hierarchy
- Move nodes within the hierarchy

- Remove site nodes associated to the hierarchy

To update existing nodes:

1. Navigate to the Update Node page.
2. You can enter a new value in the Name field, and optionally a new description.

ORACLE Site Management

Home Logout Preferences Help Personalize Page

Home Sites

Sites Clusters Hierarchies Templates

Sites: Hierarchies > Update Hierarchy: SF Bay Area >

Update Node

* Name

Description

Type **Hierarchy Node**

Cancel Apply

Cancel Apply

3. Select Apply to refresh the Update Hierarchy page.
 4. Select Apply to save your work.
- The Hierarchies page refreshes.

To add child nodes to your hierarchy:

1. Navigate to the Add Child page.
2. Enter a value in the Name field, and optionally enter a description.

The screenshot shows the Oracle Site Management interface. At the top, there's a blue header with the Oracle logo and 'Site Management' text. Navigation links include Home, Logout, Preferences, Help, and Personalize Page. Below the header, a breadcrumb trail shows 'Home' > 'Sites' > 'Update Hierarchy: Retail' > 'Add Child'. The form itself has two sections. The first section contains a label '* Name' with a text input field containing 'Retail Sites BA', a label 'Description' with a text input field containing 'Retail sites in Bay Area', and a label 'Type' with a dropdown menu set to 'Hierarchy Node'. To the right of this section are 'Cancel' and 'Apply' buttons. A second, identical set of 'Cancel' and 'Apply' buttons is located at the bottom right of the form area.

3. Select Apply to refresh the Update Hierarchy page.

4. Select Apply to save your work.

The Hierarchies page refreshes.

To copy the node structure of a hierarchy to another section of the hierarchy:

1. Navigate to the Copy Structure page.

The page consists of two panels, Origin and Destination.

2. Expand the hierarchical tree in both the Origin and Destination panels.

3. Select a node to copy in the Origin panel, and then select the place you want to copy this node in the Destination panel.

Repeat this step for the number of nodes you want to copy.

ORACLE® Site Management Home Logout Preferences Help Personalize Page Diagnostics

Home Sites

Sites | Clusters | **Hierarchies** | Templates

Sites: Hierarchies > Update Hierarchy: All Sites >

Copy Structure

Under Origin, select the node that you would like to copy. Under Destination, select the destination to which the previously selected node should be copied.

Origin			Destination		
Select Focus Number	Name/Site	Description/Site Name	Select Focus Number	Name/Site	Description/Site Name
<input type="radio"/>	All Sites		<input type="radio"/>	All Sites	
<input type="radio"/>	Home		<input type="radio"/>	Home	
<input checked="" type="radio"/>	Stores		<input type="radio"/>	Stores	
<input type="radio"/>	Warehouse		<input checked="" type="radio"/>	Warehouse	

Cancel Apply

4. Select Apply to refresh the Update Hierarchy page with your new record.

5. Select Apply to save your work.

The Hierarchies page refreshes.

ORACLE® Site Management Home Logout Preferences Help Personalize Page Diagnostics



Home Sites

Sites Clusters Hierarchies Templates

Sites: Hierarchies >

Update Hierarchy: All Sites


* Indicates required field

















* Name Start Date 
 Description (example: 2008/Oct/27)
 End Date 

Cancel Apply

Actions

[Expand All](#) | [Collapse All](#)



Focus Name/Site Number	Description/Site Name	Add Child Node	Add Sites	Update Node
<input type="checkbox"/> All Sites				
Home				
Stores				
 Warehouse				
Stores1225119555085				

To delete nodes on a hierarchy:

1. Navigate to the Delete Node page
2. Select the nodes you want to delete.

ORACLE® Site Management Home Logout Preferences Help Personalize Page

Home Sites


Sites Clusters Hierarchies Templates


Sites: Hierarchies > Update Hierarchy: SF Bay Area >

Delete Node

Cancel Apply

[Expand All](#) | [Collapse All](#)



Select	Focus Name/Site Number	Description/Site Name
<input type="radio"/>	<input type="checkbox"/> SF Bay Area	SF Bay Area Java Stores By County
<input checked="" type="radio"/>	San Francisco County	San Francisco County Stores
<input type="radio"/>	 San Mateo County	San Mateo County Stores
<input type="radio"/>	Santa Clara County	Santa Clara County Stores

Cancel Apply

3. Select Apply to refresh the Update Hierarchy page with your edited information.
4. Select Apply to save your work.

The Hierarchies page refreshes.

To move nodes within the hierarchy:

1. Navigate to the Move Node page.

The page consists of two panels, Origin and Destination.

2. Expand the hierarchical tree in both the Origin and Destination panels.
3. Select one or more nodes to move in the Origin panel, then select the place you want to move this node in the Destination panel.

You can move both site nodes and hierarchy nodes.

ORACLE Site Management

Home Logout Preferences Help Personalize Page Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Sites: Hierarchies > Update Hierarchy: All Sites >

Move Node

Cancel Apply

Origin

Select All Select None Expand All Collapse All

Select Focus Name/Site Number Description/Site Name

<input type="checkbox"/>	All Sites	
<input type="checkbox"/>	Home	Home
<input checked="" type="checkbox"/>	Stores	
<input type="checkbox"/>	AA_SITE	AA Site
<input type="checkbox"/>	NH_PERF_SITE_001	NH Perf Site 1
<input type="checkbox"/>	ZZ_SITE	Sleepy site
<input type="checkbox"/>	Warehouse	

Destination

Expand All Collapse All

Select Focus Name/Site Number Description/Site Name

<input type="radio"/>	All Sites	
<input type="radio"/>	Home	Home
<input type="radio"/>	Stores	
<input checked="" type="radio"/>	Warehouse	
<input type="radio"/>	Home1225122739302	

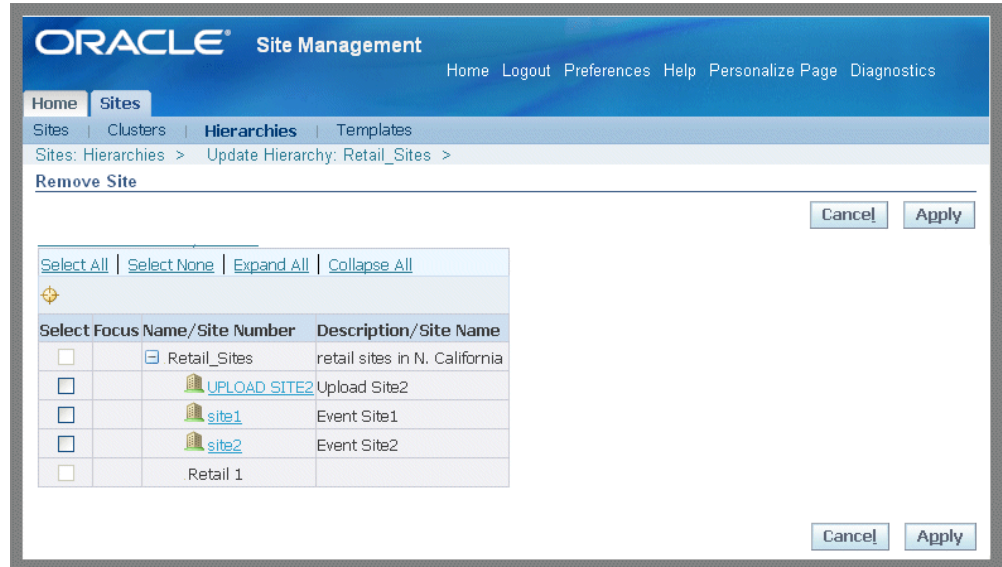
Cancel Apply

4. Select Apply to refresh the Update Hierarchy page with your new changes.
5. Select Apply to save your work.

The Hierarchies page refreshes.

To remove sites associated with your hierarchy:

1. Navigate to the Remove Site page.



2. Select the site records you want to remove from the hierarchy.
3. Select Apply to refresh the Update Hierarchy page with your edited information.
4. Select Apply to save your work.

The Hierarchies page refreshes.

Viewing and Creating Site Templates

Site templates enable you to create models representing a range of possible site configurations used in site creation. Once created, you can update and modify these templates.

To view site templates:

1. Navigate to the Templates page.
2. In the Simple Search region, you can search for records using criteria in the Name and Number fields. You can also enable the My Templates check box to view the templates created under your login data.

ORACLE Site Management

Home Logout Preferences Help Diagnostics

Home Sites

Sites Clusters Hierarchies **Templates**

Templates

Simple Search

Note that the search is case insensitive

Name

Number

☒ My Templates

Number	Name	Country	Created By	Creation Date	Start Date	End Date	Update	Delete
Retail Store Template	Retail Store Template	United States	Smith, Mr. Jonathan	20-Aug-2008	20-Aug-2008			
Corp Office Template VO	Vision Ops Corporate Office Site Template	United States	Smith, Mr. Jonathan	20-Aug-2008	18-Aug-2008			

3. Select Go.

The results of your search appear in a table with the following information
summary information for each record: Number, Name, Country, Created By, Creation Date, Start and End Dates

This page enable you to select a record to view, update, or delete the template.

4. Select a record in the Number field to navigate to the View Template page.

The template information displays in tabbed regions for Basic Information, Attribute Groups, and Attribute pages.

5. You can modify template data by selecting Update for a record.

Update Template page appears with the template information displaying in the tabbed regions for Basic Information, Attribute Groups, and Attribute pages. Change the appropriate information.

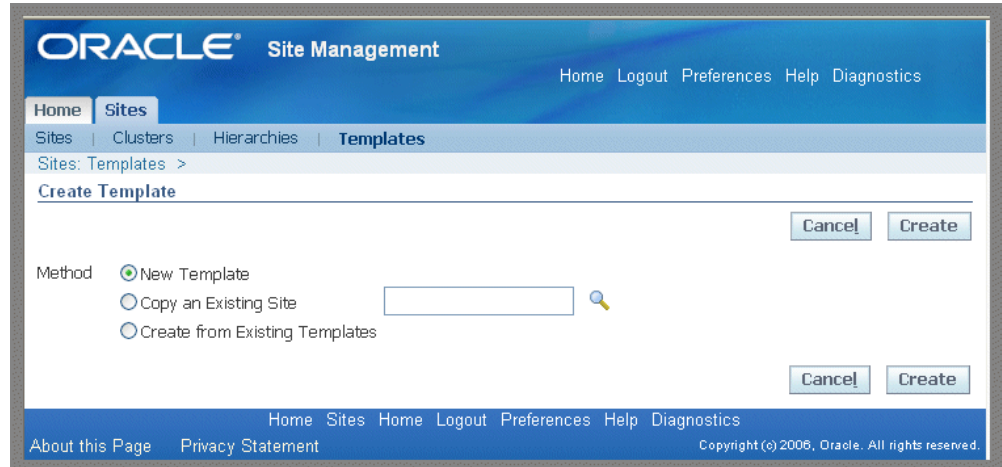
6. Select Apply to save your work.

To create a site template:

1. Navigate to the Templates page.

2. Select Create to display the Create Template page.

Three methods are provided to create templates: New Template, Copy an Existing Site, and Create from Existing Templates.



3. Select a method to enter new site details for your template:
 - New Template—displays the Create Template: Basic Information page for entering site details for your template.
 - Copy an Existing Site—displays the Create Template: Basic Information page with details from the site you selected to copy.
 - Create from Existing Templates—displays the create Template: Template Selection page to choose a template for copying information.
4. If you choose either the New Template or Copying an Existing Site methods, select Create.

The Create Template: Basic Information page appears.
5. If you choose the Create from Existing Templates method, select Create to display the Template: Template Selection page.

Select a value in the Country field, and Add Another Row in the Templates region. Select a template record from the list values.

Select Continue to display the Create Template: Basic Information page.
6. Enter unique values for the Name and Number fields, optionally enter data in the Descriptions and Start and End Date fields.
7. In the Site Information region, you must enter or use the defaulted value in the Country of Primary Residence, and optionally you can select details in the following fields:
 - Type

- Legal Entity
- Brand Name
- Calendar
- Country of Primary Address
- Status

Note: For more information about the fields on this page, see:
Creating Sites, page 3-12

Home Logout Preferences Help Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Sites: Templates > Create Template >

Create Template: Basic Information

* Indicates required field

* Number Site Template

* Name New Site Template

Description template for creating

Start Date (example: 23-Sep-2008)

End Date

Cancel Save Continue

Site Information

Type Internal

Legal Entity Vision Industries

* Country of Primary Address United States

Brand Name

Calendar

Status Active

Site Purpose

Purpose	Status	Remove
Corporate Office Site	Active	

Add Purpose

Cancel Save Continue

8. In the Site Purpose region, you can select a purpose for this site to specify the function used for the site. Purposes are required for creating attribute pages.
9. Select Save to save your record; or select Continue to add detail information on the Create Template: Detail Information page.
10. If you selected Continue, the Create Template: Detail Information page appears. In the Attributes Group tab, if you added site purpose records and attributes are assigned to those records, they appear in the Available Attributes box.

ORACLE Site Management Home Logout Preferences Help Diagnostics

Sites Clusters Hierarchies **Templates**

Sites: Templates > Create Template > Create Template: Basic Information >

Create Template: Detail Information

Number **Site Template** Start Date
 Name **New Site Template** End Date
 Description **template for creating**

Attribute Groups **Attributes**

Select Attribute Groups to be enabled for the Template

Available Attribute Groups

Enabled Attribute Groups

Tenure Information
 Projects
 Parking
 Lease Rights & Obligations
 Lease Information
 Shipping Hours
 Receiving Hours

Move
 Move All
 Remove
 Remove All

Cancel Back Finish

Use the Arrow tools to move or remove records between the Available and Selected boxes. See: Site, Location, and Trade Area Attributes, page 2-7

11. In the Attributes tab—if attribute pages have been created—you can add details to those pages. Select an entity type in the Entity box, and the page name in the Page box.

ORACLE Site Management Home Logout Preferences Help Diagnostics

Sites Clusters Hierarchies **Templates**

Sites: Templates > Create Template > Create Template: Basic Information >

Create Template: Detail Information

Number **Site Template** Start Date
 Name **New Site Template** End Date
 Description **template for creating**

Attribute Groups **Attributes**

TIP Please click Go to refresh the Attribute Groups data after selecting the Attribute Page

Entity **Site** Page **Customer Page** Go

Cancel Back Finish

12. Choose Go to display the attribute page, and enter the appropriate information.

Attribute Groups | **Attributes**

✓TIP Please click Go to refresh the Attribute Groups data after selecting the Attribute Page

Entity: Site Page: Customer Page Go

Customer

Customer Name	Customer Address	Customer Phone Number	Customer Type	Delete
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	

Add Another Row

Cancel Back Finish

13. Select Finish to save your work.

Creating Site Assets

Site Hub provides the ability to associate sites with Oracle Enterprise Asset Management (eAM) assets and equipment. For internal sites with an assigned legal entity—you have the ability to track maintenance, performance, costs, and work history for your site assets. Asset groups enable you to define eAM assets and their characteristics that are inherited by the assets belonging to that group. Assets are visible in the View Site and Update Site pages.

To add asset instances to your site:

1. On the Sites page, select one or more site records and navigate to the Create Asset Instances page.
2. Select a value in the Maintenance Organization field.

This field identifies the eAM maintenance organization associated with the production organization.

ORACLE Site Management Home Logout Preferences Help Diagnostics

Home Sites

Sites | Clusters | Hierarchies | Templates

Sites: Sites > Sites >

Information
Assets can only be assigned to internal sites that has a legal entity associated with it. External sites and Internal sites without a legal entity are excluded from the selected sites list below.

Create Asset Instances
* Indicates required field
When instance of an asset group already exists for a selected site and an instance of the same asset group is also a part of the selected asset structure, then check 'Create Additional Instances' to create additional asset instances of that asset.

* Maintenance Organization

* Asset Structure

☐ Create Additional Instances

Selected Sites

Site Number	Name	Address	Status	Primary Use	Creation Date
M60616-001	Walker Point Mall	700 N Michigan Ave, CHICAGO, IL 60616	Active	Mall	19-Aug-2008

Cancel Apply

3. Select a value in the Asset Structure field.
4. Enable the Create Additional Instances check box to create additional asset instances if the specified site has existing assets from the same asset group.
5. Select Apply to save your work.

Related Topics

Defining Asset Groups, *Oracle Enterprise Asset Management User's Guide*

Creating Property Locations for Sites

You have the ability to set up property location information for your sites if you have installed Oracle Property Manager, and the site has a legal entity specified. This information appears in the Associations tabbed region of the site record, the Entities section. Location information appears if a site location is associated with Oracle Property Manager records.

To create property locations for your site records:

1. On the Sites page, select site records and navigate to the Create Property Locations page.
2. Enter a valid record in the Operating Unit field associated to this property.
3. Select a value in the Tenure field for this property. Your choices can include Leased, Managed, Mixed, or Owned.

ORACLE Site Management

Home Logout Preferences Help Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Sites: Sites > Sites >

Create Property Locations

* Indicates required field

* Operating Unit Location Type

Tenure

Selected Sites

Only Sites that do not have a Property Location associated with them are displayed below.

Site Number	Site Name	Name	Alias	Property	Start Date	UOM
MA02116-3321	Boston Manufacturing M2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Square Feet"/>

Cancel Apply

4. Select a Location Type value. Choices are Building, Floor, Office, Land, Parcel, and Section.
5. Enter values in the Name and Alias fields.
6. Optionally, you can select a Property record and Start Date values.
7. Select a unit of measure for valuating this property, such as square feet or monetary units.
8. Select Apply to save your work.

Creating and Assigning Inventory Organizations to Sites

You have the ability to create inventory organizations for the sites by copying the organization definition from a model or existing inventory organization. Existing organization data serves as a template. This also enables you to copy other organization specific data such as shipping networks, hierarchy assignments, bills of material, routings, items and item attributes from the model organization.

To create an inventory organization for a site:

1. Select site records and navigate to the Create Inventory Organizations page.
Only selected sites that do not already have an associated inventory organization display in the Selected Site region.
2. Select a valid organization in the Model Organization field.

ORACLE Site Management Home Logout Preferences Help Diagnostics

Home Sites

Sites Clusters Hierarchies Templates

Sites: Sites > Sites >

Create Inventory Organizations

Only sites that do not have an inventory org associated with it will be included in the exported file. Select the copy parameters and the filter criteria for copying of items and BOMs

Model Organization:

☒ Copy Items
☒ Copy BOM
☒ Copy Routing
☒ Validate Items

☒ Copy Shipping Network
☒ Assign to Existing Hierarchies
☒ Purge

Selected Sites

Site Number	Site Name	Organization Code	Organization Name
CA94588	Vision HQ Pleasanton	<input type="text"/>	<input type="text"/>
CA95054-001	Vision Santa Clara	<input type="text"/>	<input type="text"/>

Cancel Submit

3. You have the option to copy or modify the following definition elements from the existing organization. Enable or disable the check boxes for the following definitions:
 - Copy Items
 - Copy BOM
 - Copy Routing
 - Validate Items
 - Copy Shipping Network
 - Assign to Existing Hierarchies
 - Purge
4. For the select sites, enter values in the Organization Code and Organization Name fields.
5. Select Submit to generate new records.

Related Topics

Copying Inventory Organizations, *Oracle Inventory User's Guide*

Navigator Paths

Site Hub Navigation Paths

Page Name	Navigation Path
Add Attribute Groups to Country	Administrator > Locations > Assignments > [Attribute Groups tab] > [Add Attribute Group]
Add Attribute Groups to Site Purpose	Administrator > Trade Areas > Assignments > [Attribute Groups tab] > [Add Attribute Group]
Add Attribute Groups to Trade Area Group	Administrator > Trade Areas > Assignments > [Attribute Groups tab] > [Add Attribute Group]
Add Child	Site User > Sites > Hierarchies > [Update] > Update Hierarchy > [Add Child Node]
Add to Cluster	Simple Search > [Select a record] > Add to Cluster
Add to Hierarchy	Simple Search > [Select a record] > Add to Hierarchy
Advanced Search	Site User > Sites > Advanced Search
Advanced Search Results	Site User > Sites > Advanced Search > Advanced Search Results

Page Name	Navigation Path
Assignments	Administrator > Locations > Assignments Administrator > Sites > Assignments Administrator > Trade Areas > Assignments
Attribute Group Details	Administrator > Sites > Attributes > [select Display Name record] Administrator > Locations > Attributes > [select Display Name record]
Clusters	Site User > Sites > Clusters
Copy Attribute Groups	Create Site: Basic Information > [Enter required information] > [Select Attribute Groups for Copy]
Copy Structure	Site User > Sites > Hierarchies > Update > [select record] > [Copy Structure] > [Go]
Create Asset Instances	Site User > Sites > [Select records] > [Create Asset]
Create Attribute	Administrator > Locations > Attributes > [select a record] > Attribute Group Details > [Add Attribute] Administrator > Sites > Attributes > [select a record] > Attribute Group Details > [Add Attribute] Administrator > Trade Areas > Attributes > [select a record] > Attribute Group Details > [Add Attribute]
Create Attribute Group for Site	Administrator > Sites > Attributes > Create
Create Attribute Group for Location	Administrator > Locations > Attributes > Create
Create Country	Administrator > Locations > Assignments > Attribute Pages tab > [Create Page]
Create Cluster	Site User > Sites > Clusters > [Create]

Page Name	Navigation Path
Create Hierarchy	Site User > Sites > Hierarchies > [Create] > [enter required information] > [Continue]
Create Hierarchy: Basic Information	Site User > Sites > Hierarchies > [Create]
Create Inventory Organizations	Site User > Sites > [Select records] > [Create Inventory Organization]
Create Page	Administrator > Sites > Assignments > [select Purpose] > [Go] > Attribute Pages tab > [Create Page] Administrator > Locations > Assignments > [select Country] > [Go] > Attribute Pages tab > [Create Page] Administrator > Trade Areas > Assignments > [select Trade Area Group] > [Go] > Attribute Pages tab > [Create Page]
Create Property Locations	Site User > Sites > [Select records] > [Create Property Location]
Create Site	Site User > Sites > Sites > [Create]
Create Site: Basic Information	Site User > Sites > Sites > [Create] > [Select a method] > [Create]
Create Site: Detail Information	Site User > Sites > Sites > [Create] > [Select a method] > [Create] > [Enter values in required fields] > [Continue]
Create Template	Site User > Sites > Templates > [Create]
Create Template: Basic Information	Site User > Sites > Templates > [Create] > [choose method] > [Create]
Create Template: Detail Information	Site User > Sites > Templates > [Create] > [choose method] > [Create] > Create Template: Basic Information > [enter required fields] > [Continue]

Page Name	Navigation Path
Create Trade Area Group	Administrator > Trade Areas > Trade Area Groups > [Create]
Create Value Set	Administrator > Value Sets > Maintain Value Sets > [Create]
Edit Attribute Groups for Site	Administrator > Sites > Attributes > [select a record] > Attribute Group Details > [Edit]
Edit Attribute Groups for Site Location	Administrator > Locations > Attributes > [select a record] > Attribute Group Details > [Edit]
Generate Database View	Administrator > Sites > Attributes > [select a records] > Generate Database View Administrator > Locations > Attributes > [select a records] > Generate Database View
Geocoder	Administrator > Map Preferences > Geocoder
Hierarchies	Site User > Sites > Hierarchies
Import Format	Administrator > Sites > Import Format
Maintain Unique Key	Administrator > Locations > Attributes > [select a record] > Attribute Group Details > [Maintain Unique Key]
Maintain Value Sets	Administrator > Value Sets
Map Preferences	Administrator > Map Preferences > Map Preferences
Results Format	Administrator > Sites > Results Format
Personalize Display Formats	Site User > Sites > Simple Search > Personalize
Search Criteria	Administrator > Sites > Search Criteria
Simple Search	Site User > Sites > Simple Search

Page Name	Navigation Path
Site Map	Sites > [select record] > View Site > [View Map]
Site Map Preferences	Administrator > Map Preferences > Map Preferences
Templates	Site User > Sites > Templates
Trade Area Groups	Administrator > Trade Areas > Trade Area Groups
Update Hierarchy	Site User > Sites > Hierarchies > Update
Update Node	Site User > Sites > Hierarchies > [Update for a [selected record]] > [Update Node]
Update Site	Sites > [select record] > [Update]
Update Trade Area Group	Administrator > Trade Areas > Trade Area Groups > [select a record] > [Update]
View Cluster	Site User > Sites > Clusters > [select record]
View Comparisons	Simple Search > [Select records] > Compare > [Go]
View Hierarchy	Site User > Sites > Hierarchies > [Go] > [select a record]
View Site	Sites > [select record]
View Template	Site User > Sites > Templates > [select record]
View Trade Area Group	Administrator > Trade Areas > Trade Area Groups > [select a record]

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