
Enterprise PeopleTools 8.49 PeopleBook: PeopleSoft Integration Testing Utilities and Tools

March 2007

Enterprise PeopleTools 8.49 PeopleBook: PeopleSoft Integration Testing Utilities and Tools
SKU PT849ITU-B 0307
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About This PeopleBook

PeopleSoft Enterprise PeopleBooks provide you with the information that you need to implement and use PeopleSoft Enterprise applications from Oracle.

This preface discusses:

- PeopleSoft Enterprise application prerequisites.
- Application fundamentals.
- Documentation updates and printed documentation.
- Additional resources.
- Typographical conventions and visual cues.
- Comments and suggestions.
- Common elements in PeopleBooks.

Note. PeopleBooks document only elements, such as fields and check boxes, that require additional explanation. If an element is not documented with the process or task in which it is used, then either it requires no additional explanation or it is documented with common elements for the section, chapter, PeopleBook, or product line. Elements that are common to all PeopleSoft Enterprise applications are defined in this preface.

PeopleSoft Enterprise Application Prerequisites

To benefit fully from the information that is covered in these books, you should have a basic understanding of how to use PeopleSoft Enterprise applications.

You might also want to complete at least one introductory training course, if applicable.

You should be familiar with navigating the system and adding, updating, and deleting information by using PeopleSoft Enterprise menus, pages, or windows. You should also be comfortable using the World Wide Web and the Microsoft Windows or Windows NT graphical user interface.

These books do not review navigation and other basics. They present the information that you need to use the system and implement your PeopleSoft Enterprise applications most effectively.

Application Fundamentals

Each application PeopleBook provides implementation and processing information for your PeopleSoft Enterprise applications.

For some applications, additional, essential information describing the setup and design of your system appears in a companion volume of documentation called the application fundamentals PeopleBook. Most product lines have a version of the application fundamentals PeopleBook. The preface of each PeopleBook identifies the application fundamentals PeopleBooks that are associated with that PeopleBook.

The application fundamentals PeopleBook consists of important topics that apply to many or all PeopleSoft Enterprise applications. Whether you are implementing a single application, some combination of applications within the product line, or the entire product line, you should be familiar with the contents of the appropriate application fundamentals PeopleBooks. They provide the starting points for fundamental implementation tasks.

Documentation Updates and Printed Documentation

This section discusses how to:

- Obtain documentation updates.
- Download and order printed documentation.

Obtaining Documentation Updates

You can find updates and additional documentation for this release, as well as previous releases, on Oracle's PeopleSoft Customer Connection website. Through the Documentation section of Oracle's PeopleSoft Customer Connection, you can download files to add to your PeopleBooks Library. You'll find a variety of useful and timely materials, including updates to the full line of PeopleSoft Enterprise documentation that is delivered on your PeopleBooks CD-ROM.

Important! Before you upgrade, you must check Oracle's PeopleSoft Customer Connection for updates to the upgrade instructions. Oracle continually posts updates as the upgrade process is refined.

See Also

Oracle's PeopleSoft Customer Connection, http://www.oracle.com/support/support_peoplesoft.html

Downloading and Ordering Printed Documentation

In addition to the complete line of documentation that is delivered on your PeopleBook CD-ROM, Oracle makes PeopleSoft Enterprise documentation available to you via Oracle's website. You can:

- Download PDF files.
- Order printed, bound volumes.

Downloading PDF Files

You can download PDF versions of PeopleSoft Enterprise documentation online via the Oracle Technology Network. Oracle makes these PDF files available online for each major release shortly after the software is shipped.

See Oracle Technology Network, <http://www.oracle.com/technology/documentation/psftent.html>.

Ordering Printed, Bound Volumes

You can order printed, bound volumes of selected documentation via the Oracle Store.

See Oracle Store, http://oraclestore.oracle.com/OA_HTML/ibeCCtpSctDspRte.jsp?section=14021

Additional Resources

The following resources are located on Oracle's PeopleSoft Customer Connection website:

Resource	Navigation
Application maintenance information	Updates + Fixes
Business process diagrams	Support, Documentation, Business Process Maps
Interactive Services Repository	Support, Documentation, Interactive Services Repository
Hardware and software requirements	Implement, Optimize + Upgrade; Implementation Guide; Implementation Documentation and Software; Hardware and Software Requirements
Installation guides	Implement, Optimize + Upgrade; Implementation Guide; Implementation Documentation and Software; Installation Guides and Notes
Integration information	Implement, Optimize + Upgrade; Implementation Guide; Implementation Documentation and Software; Pre-Built Integrations for PeopleSoft Enterprise and JD Edwards EnterpriseOne Applications
Minimum technical requirements (MTRs)	Implement, Optimize + Upgrade; Implementation Guide; Supported Platforms
Documentation updates	Support, Documentation, Documentation Updates
PeopleBooks support policy	Support, Support Policy
Prerelease notes	Support, Documentation, Documentation Updates, Category, Release Notes
Product release roadmap	Support, Roadmaps + Schedules
Release notes	Support, Documentation, Documentation Updates, Category, Release Notes
Release value proposition	Support, Documentation, Documentation Updates, Category, Release Value Proposition
Statement of direction	Support, Documentation, Documentation Updates, Category, Statement of Direction
Troubleshooting information	Support, Troubleshooting
Upgrade documentation	Support, Documentation, Upgrade Documentation and Scripts

Typographical Conventions and Visual Cues

This section discusses:

- Typographical conventions.
- Visual cues.
- Country, region, and industry identifiers.
- Currency codes.

Typographical Conventions

This table contains the typographical conventions that are used in PeopleBooks:

Typographical Convention or Visual Cue	Description
Bold	Indicates PeopleCode function names, business function names, event names, system function names, method names, language constructs, and PeopleCode reserved words that must be included literally in the function call.
<i>Italics</i>	Indicates field values, emphasis, and PeopleSoft Enterprise or other book-length publication titles. In PeopleCode syntax, italic items are placeholders for arguments that your program must supply. We also use italics when we refer to words as words or letters as letters, as in the following: Enter the letter <i>O</i> .
KEY+KEY	Indicates a key combination action. For example, a plus sign (+) between keys means that you must hold down the first key while you press the second key. For ALT+W, hold down the ALT key while you press the W key.
Monospace font	Indicates a PeopleCode program or other code example.
“ ” (quotation marks)	Indicate chapter titles in cross-references and words that are used differently from their intended meanings.
. . . (ellipses)	Indicate that the preceding item or series can be repeated any number of times in PeopleCode syntax.
{ } (curly braces)	Indicate a choice between two options in PeopleCode syntax. Options are separated by a pipe ().

Typographical Convention or Visual Cue	Description
[] (square brackets)	Indicate optional items in PeopleCode syntax.
& (ampersand)	When placed before a parameter in PeopleCode syntax, an ampersand indicates that the parameter is an already instantiated object. Ampersands also precede all PeopleCode variables.

Visual Cues

PeopleBooks contain the following visual cues.

Notes

Notes indicate information that you should pay particular attention to as you work with the PeopleSoft Enterprise system.

Note. Example of a note.

If the note is preceded by *Important!*, the note is crucial and includes information that concerns what you must do for the system to function properly.

Important! Example of an important note.

Warnings

Warnings indicate crucial configuration considerations. Pay close attention to warning messages.

Warning! Example of a warning.

Cross-References

PeopleBooks provide cross-references either under the heading “See Also” or on a separate line preceded by the word *See*. Cross-references lead to other documentation that is pertinent to the immediately preceding documentation.

Country, Region, and Industry Identifiers

Information that applies only to a specific country, region, or industry is preceded by a standard identifier in parentheses. This identifier typically appears at the beginning of a section heading, but it may also appear at the beginning of a note or other text.

Example of a country-specific heading: “(FRA) Hiring an Employee”

Example of a region-specific heading: “(Latin America) Setting Up Depreciation”

Country Identifiers

Countries are identified with the International Organization for Standardization (ISO) country code.

Region Identifiers

Regions are identified by the region name. The following region identifiers may appear in PeopleBooks:

- Asia Pacific
- Europe
- Latin America
- North America

Industry Identifiers

Industries are identified by the industry name or by an abbreviation for that industry. The following industry identifiers may appear in PeopleBooks:

- USF (U.S. Federal)
- E&G (Education and Government)

Currency Codes

Monetary amounts are identified by the ISO currency code.

Comments and Suggestions

Your comments are important to us. We encourage you to tell us what you like, or what you would like to see changed about PeopleBooks and other Oracle reference and training materials. Please send your suggestions to your product line documentation manager at Oracle Corporation, 500 Oracle Parkway, Redwood Shores, CA 94065, U.S.A. Or email us at appsdoc@us.oracle.com.

While we cannot guarantee to answer every email message, we will pay careful attention to your comments and suggestions.

Common Elements Used in PeopleBooks

As of Date	The last date for which a report or process includes data.
Business Unit	An ID that represents a high-level organization of business information. You can use a business unit to define regional or departmental units within a larger organization.
Description	Enter up to 30 characters of text.
Effective Date	The date on which a table row becomes effective; the date that an action begins. For example, to close out a ledger on June 30, the effective date for the ledger closing would be July 1. This date also determines when you can view and change the information. Pages or panels and batch processes that use the information use the current row.

Once, Always, and Don't Run	Select Once to run the request the next time the batch process runs. After the batch process runs, the process frequency is automatically set to Don't Run. Select Always to run the request every time the batch process runs. Select Don't Run to ignore the request when the batch process runs.
Process Monitor	Click to access the Process List page, where you can view the status of submitted process requests.
Report Manager	Click to access the Report List page, where you can view report content, check the status of a report, and see content detail messages (which show you a description of the report and the distribution list).
Request ID	An ID that represents a set of selection criteria for a report or process.
Run	Click to access the Process Scheduler request page, where you can specify the location where a process or job runs and the process output format.
SetID	An ID that represents a set of control table information, or TableSets. TableSets enable you to share control table information and processing options among business units. The goal is to minimize redundant data and system maintenance tasks. When you assign a setID to a record group in a business unit, you indicate that all of the tables in the record group are shared between that business unit and any other business unit that also assigns that setID to that record group. For example, you can define a group of common job codes that are shared between several business units. Each business unit that shares the job codes is assigned the same setID for that record group.
Short Description	Enter up to 15 characters of text.
User ID	An ID that represents the person who generates a transaction.

PeopleSoft Integration Testing Utilities and Tools Preface

This preface provides a general overview of the contents discussed in the Integration Testing Utilities and Tools PeopleBook.

Integration Testing Utilities and Tools

This PeopleBook describes how to use the Send Master utility, the Simple Post utility, Handler Tester, Transformation Test utility, Schema Tester utility, and the Generate SOAP Template utility. These tools and utilities are delivered with PeopleTools and are frequently used in conjunction with PeopleSoft Integration Broker.

CHAPTER 1

Getting Started with PeopleSoft Integration Testing Utilities and Tools

This chapter discusses implementing utilities and tools for testing integrations.

PeopleSoft Integration Testing Utilities and Tools Overview

This PeopleBook describes the following integration testing utilities and tools:

Send Master utility

The Send Master utility enables you to test PeopleSoft Integration Broker messaging interactions with PeopleSoft and third-party web servers, application servers, and integration gateways. It can test listening connector functionality, target connector functionality, connector introspection and transactions.

Send Master enables you to post any data format, including the PeopleSoft Multipurpose Internet Mail Extensions (MIME) message format, to web and application servers over HTTP and HTTPS. You can also use Send Master to simultaneously test groups of different types of messages, as well as to stress test your system.

Send Master also enables you to perform Get functions and ping application messaging gateways and third-party servers.

Simple Post utility

The Simple Post utility enables you to use shell scripts or a Java API to post XML messages from third-party systems to the integration gateway. The utility wraps the incoming messages in the PeopleSoft XML wrapper format and posts them to the HTTP listening connector.

The Simple Post utility reads ASCII, UTF-8 and UTF-16 file formats for incoming messages and converts them to UTF-8 format to send to the integration gateway.

Integration point test automation tools

PeopleSoft provides a means for automated integration point testing. You can use automated integration point testing to unit test, perform cross-application business process testing, or regression test integration points.

Automated integration point testing is suitable for testing integration points between different PeopleSoft systems, between PeopleSoft systems and third-party systems, and between PeopleSoft systems and open interfaces.

You can use automated integration point testing with the following PeopleSoft integration technologies:

- Service operations, including synchronous and asynchronous.

	• Component interfaces. • Flat files. • Staging tables.
Handler Tester	The Handler Tester enables you to test handlers by populating a service operation and executing the handler.
Transformation Test utility	PeopleSoft Integration Broker provides the Transform Test utility, which you can use to test Application Engine transform programs without sending messages and with minimal development effort.
Schema Tester	The Schema Tester utility enables you to validate rowset-based and nonrowset-based messages in a service operation to determine if the messages adhere to defined message schemas.
Generate SOAP Template	The Generate SOAP Template allows you to generate a SOAP template for any service for which WSDL has been generated.

PeopleSoft Integration Testing Utilities and Tools Implementation

The utilities and tools discussed in this PeopleBook are automatically installed with PeopleTools. Review the information provided in this section for additional requirements, prerequisites and considerations.

Implementing the Send Master Utility

To use the Send Master utility you should have an basic understanding PeopleSoft Integration Broker fundamentals, including:

- Integration gateway functionality.
- Target and listening connectors.
- Integration messaging formats.
 - Extensible Markup Language (XML).
 - Multipurpose Internet Mail Extensions (MIME).

Prior to using the Send Master utility, verify that the following are set up:

- Integration gateway, including security and logging settings.
- Integration metadata, including:
 - Messages
 - Nodes
 - Services
 - Service Operations

Implementing the Simple Post Utility

To use the Simple Post utility, you should understand the same Integration Broker fundamentals that are described in the previous section, Implementing the Send Master Utility. You should also verify that the integration gateway is set up, as well as integration metadata.

Implementing the Handler Tester

To use the handler tester, you will need to have your handlers created and defined for the service operation.

Implementing the Transformation Test Utility

PeopleSoft provides a sample project, called PT_IBTRANSFORM_TEST, which you can use to run a sample test using the utility. You can also use the utility to test transformation programs that you have developed.

Other Sources of Information

In addition to implementation considerations presented in this section, take advantage of all PeopleSoft sources of information, including the installation guides, release notes, PeopleBooks, including the *PeopleTools 8.49 PeopleBook: PeopleSoft Integration Broker* and curriculum.

See Also

“PeopleSoft Integration Testing Utilities and Tools Preface,” page xix

Enterprise PeopleTools 8.49 PeopleBook: Getting Started with PeopleTools, “Getting Started with Enterprise PeopleTools Preface”

CHAPTER 2

Using the Send Master Utility

This chapter discusses the Send Master utility and describes how to:

- Start Send Master.
- Navigate in Send Master.
- Set display preferences.
- Set HTTP proxy and keystore options.
- Create Send Master projects.
- Enter header information in Send Master projects.
- Add input files to projects.
- Use input file projects.
- Use Integration Broker projects.
- Use EIP Test (Batch EIP) projects.
- Use JMS projects.
- Work with groups of projects.
- Ping remote nodes.
- View processing performance statistics.
- Export request messages for viewing.
- Allocate additional memory to accommodate posting large files.

Understanding Send Master

The Send Master utility enables you to test PeopleSoft Integration Broker service operation interactions with PeopleSoft and third-party web servers, application servers, and integration gateways. It can test listening connector functionality, target connector functionality, connector introspection and transactions.

Send Master enables you to post any data format, including the PeopleSoft Multipurpose Internet Mail Extensions (MIME) message format, to web and application servers over HTTP and HTTPS. You can also use Send Master to simultaneously test groups of different types of service operations, as well as stress test your system.

Send Master also enables you to perform Get functions and to ping application messaging gateways and third-party servers.

Send Master is installed with the PeopleSoft Pure Internet Architecture on Windows and UNIX systems and is delivered as part of the Integration Broker Connector SDK. Send Master is also delivered as a Windows stand-alone batch file. The stand alone version enables you to use the utility without having to install an integration gateway.

Starting Send Master

You can start Send Master from the Integration Broker SDK or as a stand-alone version.

Note. The starting size of Send Master is 50 MB and Send Master starts showing issues with startup if other heavy processes like Oracle, eclipse or jdeveloper are running.

Starting Send Master from the Integration Broker SDK

The location of Send Master in the Integration Broker SDK depends on the on web server:

- For Oracle Application Server the location is <ORA_HOME>\j2ee\<DOMAIN>\applications\<DOMAIN>.
- For Weblogic the location is <PS_HOME>\websev\<DOMAIN>.

The name of the Send Master startup script on Windows is StartSendMaster.bat; the name of the script on UNIX is StartSendMaster.sh.

Starting the Stand-Alone Version of Send Master

The standalone version of Send Master is located in the <PS_HOME>\Sendmaster folder, and is named StartSendMaster.bat. If you attempt to launch the batch file and Send Master does not open, you most likely need to set PS_HOME in the environment variables on your machine.

To set PS_HOME in the environment variables:

1. Close any DOS windows that might be open.
2. Right-click My Computer and click Properties.
The System Properties dialog appears.
3. Click the Advanced tab.
4. In the Environment Variables section, click Environment Variables.
5. In the User variables for <user name> section, click New.
A New User Variable dialog box appears.
6. In the Variable Name field enter *PS_HOME*.
7. In the Variable Value field, enter the path to your <PS_HOME> directory (for example, c:\PT849).
8. Click OK.
The PS_HOME variable name and value appears in the User variables for <user name> section.
9. Click OK again and navigate to the standalone version of Send Master and double-click the StartSendMaster.bat file.

Starting Send Master in Pre-PeopleTools 8.48 Mode

Send Master can be used to test releases of PeopleTools prior to PeopleTools 8.48. To set Send Master for PeopleTools releases prior to PeopleTools 8.48, launch StartSendMaster.bat from the command line with 847 as the argument. Example: StartSendMaster.bat 847.

Navigating in Send Master

Send Master features drop-down menus that you use to create, save and delete projects, and to change your user and display preferences. It also features Project and Batch Processing work spaces where you specify project parameters, view output, and so on.

You can navigate in Send Master using:

- Send Master menus.
- The Project work space.
- The Send Master Batch work space.

Using Send Master Menus

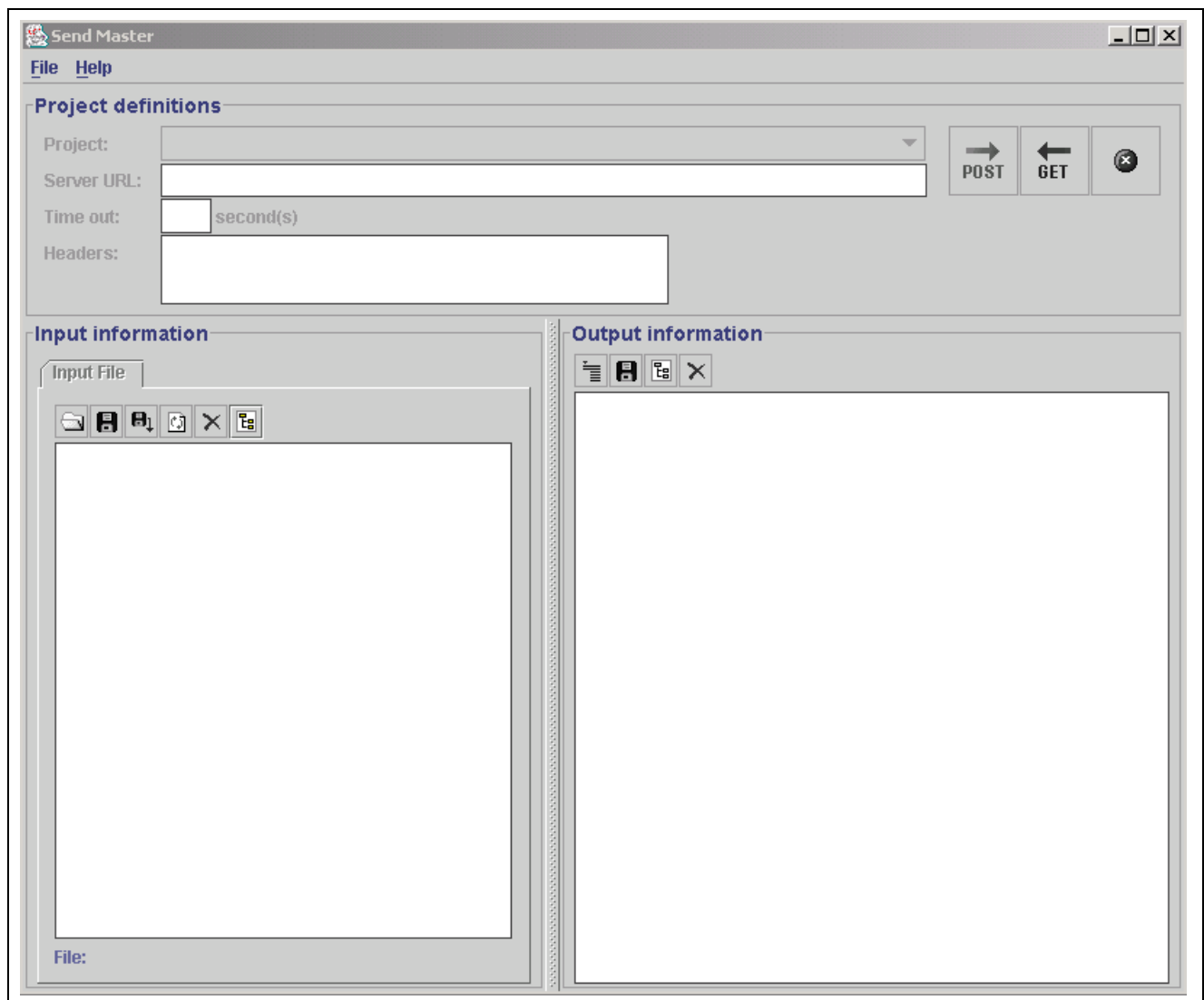
Send Master features two menus. This table describes the menus:

Menu	Menu Option	Shortcut	Action
File	New Project	ALT + N	Creates a new projects.
File	Save Project	ALT + S	Saves the current project.
File	Delete Project	ALT + D	Deletes the current project.
File	Batch Processing	ALT + B	Opens the Batch Processing work space.
File	Preferences	ALT + P	Opens the Preferences dialog box, from which you can: • Change user preferences. • Specify proxy and keystore information. • Specify the output directory and preferences for batch processing output.

Menu	Menu Option	Shortcut	Action
File	Export IBRequest	ALT + E	Exports a service operation request to a file.
File	Exit	CTRL + E	Closes Send Master.
Help	About Send Master...	None	Displays Send Master version information.

Using the Project Work Space

When you open Send Master, the system displays the Project work space. You use the Project work space to define, modify, and test a Send Master project.



Project work space

The Send Master Project work space features the Project Definitions section, the Input Information section, and the Output Information section. No fields or buttons are enabled until you define or select a project.

Project Definition Section

Use the Project Definition section to add and define a new Send Master project. The information that you specify in this section includes the web server URL used in conjunction with Post and Get methods to work with service operations.

Input Information Section

Depending on the type of task that you are performing with Send Master, the Input Information section enables you to create and format MIME messages, as well as specify input files, destination nodes and more.

You need to know the service operation format that the connectors, application servers, and so forth are expecting, and then incorporate the appropriate tags and components into the service operation transaction content. For example, to communicate with PeopleSoft systems, you must specify the service operation name with the version and requesting node.

This section features a toolbar with the following buttons:



Click the Open File button to open an existing file and display it in the Input Information area.



Click the Save File button to save the contents displayed in the Input Information area, using a filename and location that you specify.



Click the Save File As button to save the currently displayed file, using another name, location, or both, that you specify.



Click the Refresh the Current File button to reload and display the last saved version of the current file.



Click the Remove File Reference button to delete the contents of the Input Information area.



Click the If Valid XML, Format button to format the code displayed in the section to make it more readable. This button is valid only if the file displayed is an XML file.

Output Information Section

The Output Information section displays information that the system returns when you perform a GET or POST on a web server.

When you work with MIME messages, you can use the provided View drop-down list and choose whether to view the entire raw message response, message metadata, or individual sections of the response.

When you work with message types other than MIME, you can view the raw message response only.

This section features a toolbar with the following buttons:



Click the View Header Information button to display the HTTP headers returned during a POST or GET.



Click the Save Output button to save the information in the Output Information section using a filename and location that you specify.



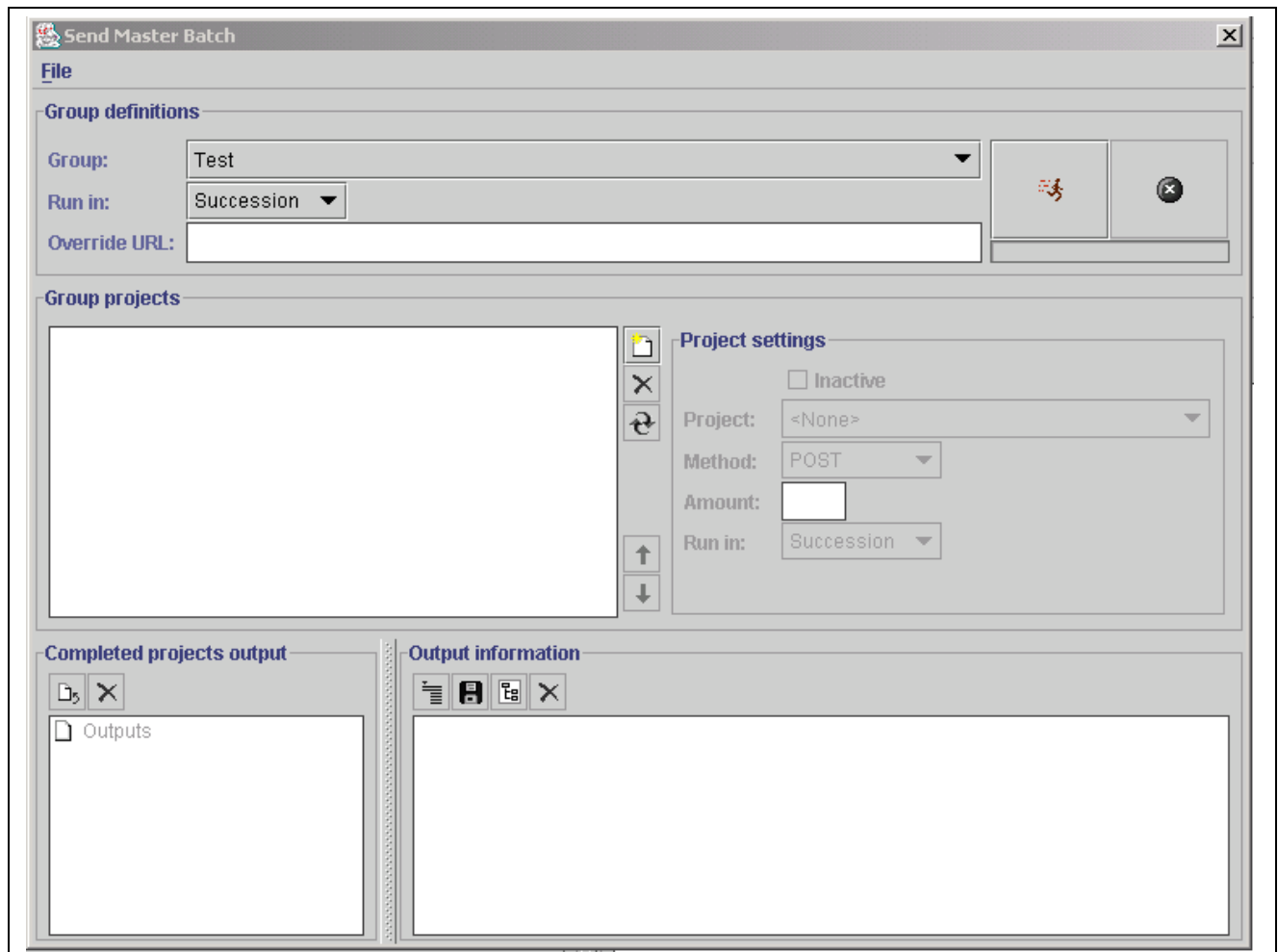
Click the If Valid XML, Format button to format the code displayed in the section to make it more readable. This button is valid only if the file displayed is an XML file.



Click the Clear Output button to delete the contents of the Output Information area.

Using the Send Master Batch Work Space

The Send Master Batch work space enables you to test groups of projects, as well as stress test a project or group of projects. You can access the Batch Processing work space by starting Send Master, opening an EIP Testing (Batch EIP) project and selecting File, Batch Processing.



Batch Processing work space

The Batch Processing work space features these sections:

- Group Definition
- Group Projects

- Completed Projects Output
- Output Information

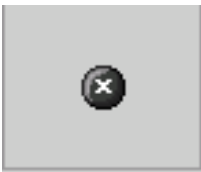
Group Definitions Section

You use the Group Definitions section to create, select, or delete a group of projects. You can also use this section to specify whether to run the projects in the group all at once, in sequence, or at intervals that you specify.

This section features these two buttons:



Click the Start Projects button to start processing the defined group.



Click the Stop Projects button to stop processing the defined groups.

Group Projects Section

You use the Group Projects section to add, remove, and arrange projects in a group. For each project that you add to a group, you can select the method to invoke, such as GET or POST. You can also specify the number of times to run each project, and specify whether to run project instances all at once, in sequence, or at defined intervals.

This section features a toolbar with the following buttons:



Click the Add a New Project button to add a project to the group.



Click the Delete Selected Project button to delete the selected project from the group.



Click the Update Selected Project button to update the selected project with changes and modifications that were made to it since it was added to the group.



Click the Move Selected Project Up button to move the selected project up in the order sequence of projects in the group.



Click the Move Selected Project Down button to move the selected project down in the order sequence of projects in the group.

Completed Projects Output Section

The Completed Projects Output section provides processing information about each project in a group, including the number of project instances processed, total time to process all project instances, the average amount of time to process a project instance, and more.

This section features a toolbar with the following buttons:



Click the Export Results to File button to display a text file that contains processing information about the completed project, such as the number of service operations processed, the total time to process the service operations, the average time to process a service operation, and so forth.



Click the Clear Results button to clear the contents currently displayed.

Output Information Section

The Output Information section displays information that the system returns when you perform a Get or Post on a web server.

When you work with MIME messages, you can use the View drop-down list to view the entire raw message response, message metadata, or individual sections of the response.

When you are working with message types other than MIME, you can view the raw message response only.

This section features a toolbar with the following buttons:



Click the View Header Information button to display only the contents within the header tags of the selected message.



Click the Save Output button to save the contents of the Output Information area, using a filename and location that you specify.



Click the If Valid XML, Format button to format the code displayed in the section to make the contents more readable. This button is valid only if the file displayed is an XML file.



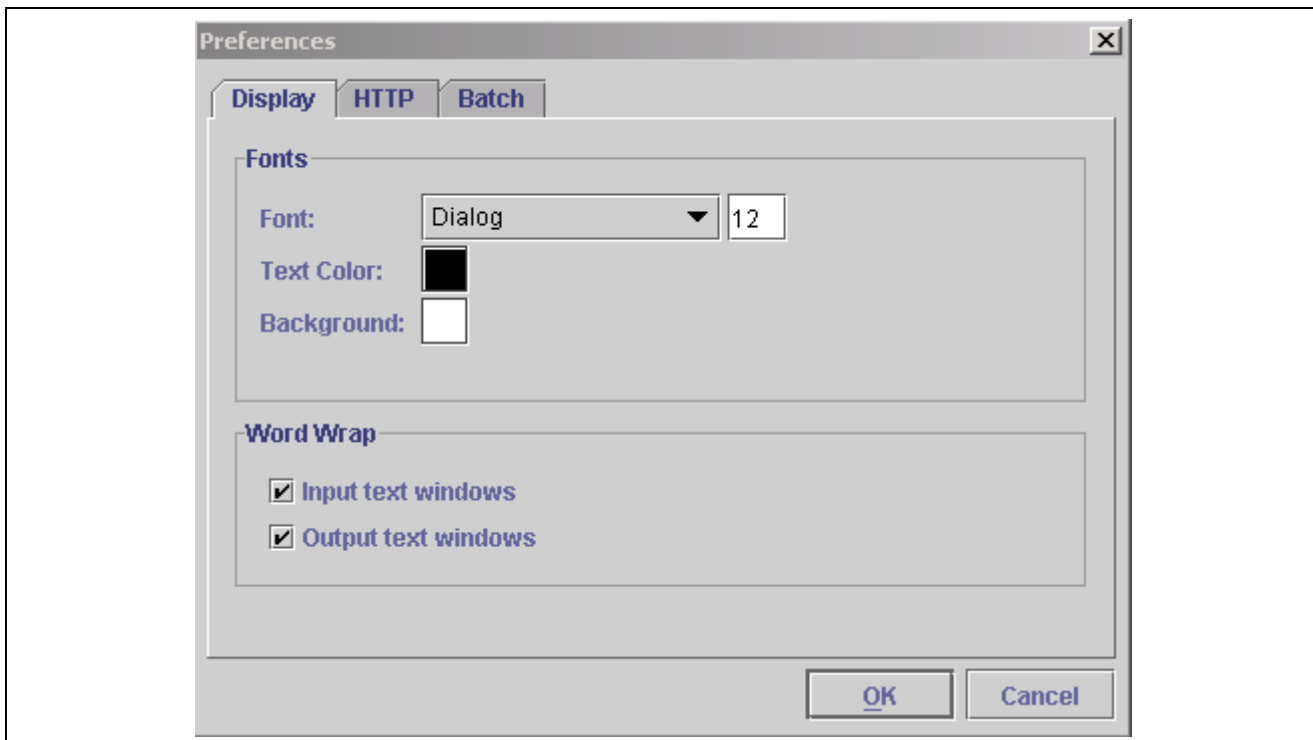
Click the Clear Output button to delete the contents of the Output Information area.

Setting Display Preferences

You can set these display preferences for Send Master:

- Display font, size, and color.
- Background color.
- Word-wrapping options.

To set display preferences, use the Display tab of the Preferences dialog box. To access this box, select File, Preference and click the Display tab.



Display tab of the Preferences dialog box

Setting the Display Font, Size and Color

To set the display font, size and color:

1. Access the Preferences dialog box and click the Display tab.
2. Set the display font, size and color.
 - To set the display font, in the Fonts section, from the Font drop-down list, select a font style.
 - To set the font size, in the field next to the font style, enter a font size.
 - To set the text color, in the Text Color field, click the color block.

The Choose the Text Color box appears, from which you can select a color for the font.

3. Click OK to save the changes.

Setting the Background Color

This section describes how to set the background color of Send Master work spaces and sections.

To set the background color:

1. Access the Preferences dialog box and click the Display tab.
2. In the Font section, in the Background Color field, click the color block.

The Choose the Text Background Color box appears, from which you can select a background color and click OK.

3. Click OK to save the changes.

Setting Word-Wrapping Options

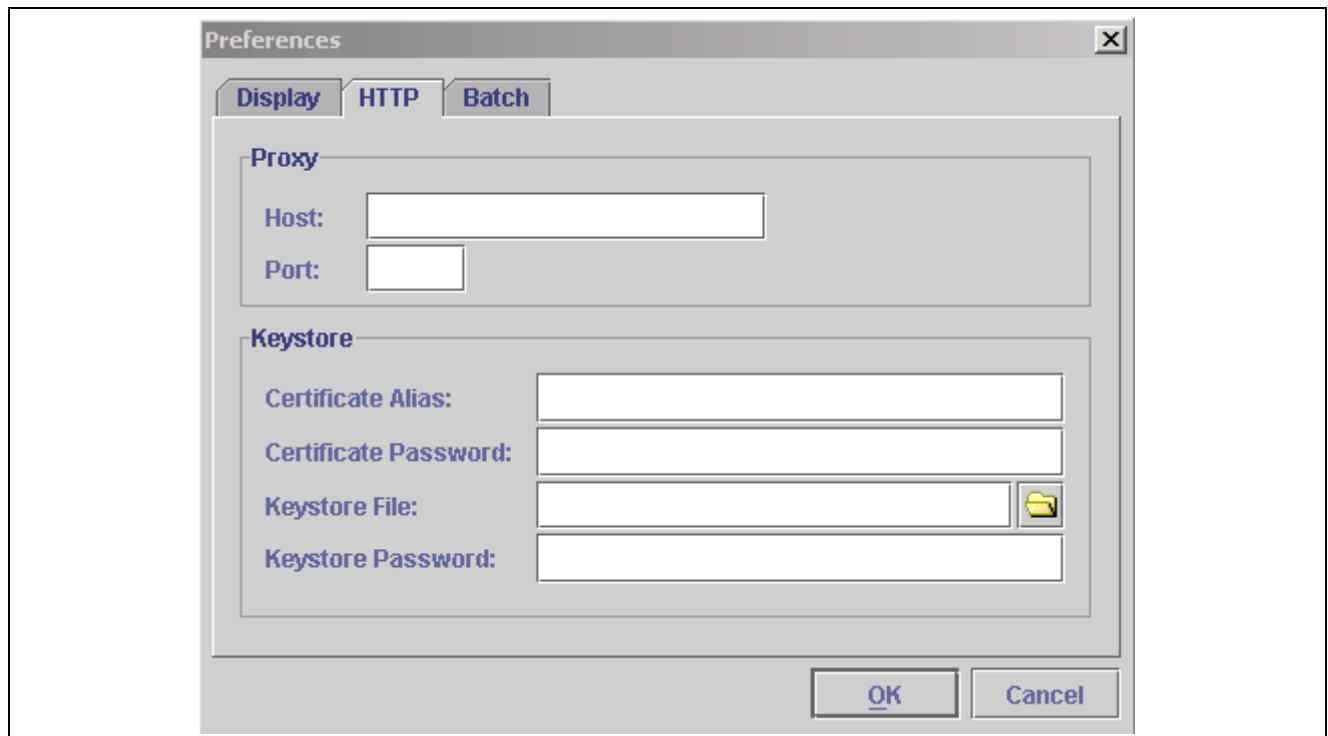
You can enable or disable word wrapping in Send Master input and output sections.

To set word-wrapping options:

1. Access the Preferences dialog box and click the Display tab.
2. In the Word Wrap section, enable or disable word wrapping.
 - To enable word wrapping in input windows, select Input Text Windows.
 - To enable word wrapping in output windows, select the Output Text Windows.
3. Click OK to save the changes.

Setting HTTP Proxy and Keystore Options

You can set up HTTP proxy and keystore options for use with Send Master. You set these options on the HTTP tab of the Preferences dialog box. To access the dialog box, select File, Preferences.



HTTP tab of the Preferences dialog box

Specifying HTTP Proxy Settings

To specify HTTP proxy settings for Send Master:

1. Access the Preferences dialog box and click the HTTP tab.
2. In the Proxy section of the dialog box, specify the following information:
 - a. In the Host field enter the name of the proxy host.
 - b. In the Port field, enter the appropriate port number.

3. Click the OK button.

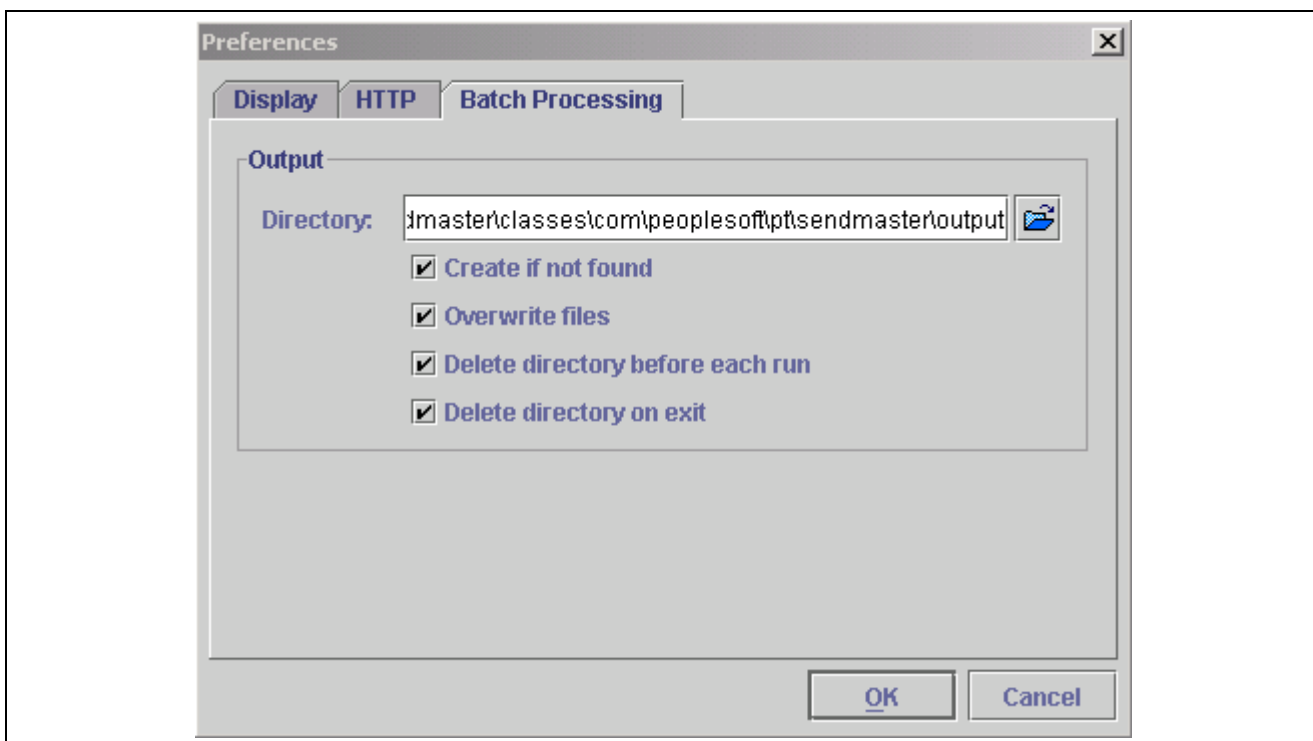
Specifying Keystore Settings

To specify keystore settings for Send Master:

1. Access the Preferences dialog box and click the HTTP tab.
2. In the Keystore section of the dialog box, specify the following information:
 - a. In the Certificate Alias field, enter the certificate alias.
 - b. In the Certificate Password field, enter the encrypted certificate password.
 - c. In the Keystore File field, click the folder icon to specify a keystore file.
 - d. In the Keystore Password field, enter the encrypted password for the keystore.
3. Click the OK button.

Setting Batch Processing Options

You use the Batch Processing tab to set output directory options related to the projects with which you work in the Batch work space.



Batch Processing tab of the Preferences dialog box

Directory	Specify the output directory for Batch project results.
Create if not found	Select this check box to create the directory specified in the Directory field if it does not exist.
Overwrite files	Select this check box to overwrite files of the same name in the output directory.

Delete directory before each run	Select this check box to delete the contents of the directory before you run each batch project.
Delete directory on exit	Select this check box to delete the contents of the directory each time that you exit the Batch work space.

Creating Send Master Projects

To test service operation and connector processing using Send Master, you use Send Master projects. A Send Master project is a collection of service operation components, values and parameters that defines what you want to test and how you want to test it.

Understanding Send Master Project Types

This table describes Send Master project types.

Input File	The Input File project type enables you to test servers that are expecting XML data over HTTP(S).
8.48 Integration Broker (MIME)	Note. You can use this project type with PeopleTools 8.48 and higher releases. The 8.48 Integration Broker (MIME) project type enables you to test servers that are expecting MIME data over HTTP or HTTPS. Use this project type to test service operation and connector processing using the PeopleSoft listening connector and for integrations with systems that expect MIME data. This project type is referred to as the Integration Broker (MIME) project type throughout this chapter.
8.48 Integration Broker (XML)	Note. You can use this project type with PeopleTools 8.48 and higher releases. The 8.48 Integration Broker (XML) project type enables you to test servers that expect XML data in PeopleSoft format over HTTP or HTTPS. Use this project type to test service operation and connector processing using the HTTP listening connector and for integrations with systems that expect IBRequest XML— formatted data. This project type is referred to as the Integration Broker (XML) project type throughout this chapter.
8.48 EIP Testing (Batch EIP)	Note. You can use this project type with PeopleTools 8.48 and higher releases. The 8.48 EIP Testing (Batch EIP) project type enables you to test batches of service operations from a file directory that you specify for automation testing, and enables you to test different transaction values. This project type is referred to as the EIP Testing project type throughout this chapter.
8.48 JMS Project	Note. You can use this project type with PeopleTools 8.48 and higher releases.

The 8.48 JMS Project project type enables you to test and post synchronous and asynchronous service operations to JMS queues or topics.

This project type is referred to as the JMS project type throughout this chapter.

The following table describes the type of project to use based on the type of communication that you want to test.

Project Type	Usage
Input File	Use this project type to: • Use the Get method to ensure that URLs are valid. • Send non-PeopleSoft-formatted XML or MIME messages to web servers. • Test SOAP messages with the HTTP listening connector or PeopleSoft Service listening connector. • Test inbound and outbound transformations by posting non-XML data into PeopleSoft software. • Test integration points with PeopleSoft 8.1x systems as well as those systems that do not adhere to the PeopleSoft message format.
Integration Broker (MIME)	Use this project type to: • Test PeopleSoft Integration Broker. After you create service operations, you can quickly add a few required fields and test the integration point. Instead of setting up another PeopleSoft system, you can interact with Send Master to shorten development time. • Test handlers. For example, you can test OnRequest, OnSend and so forth. • Test target connectors on the integration gateway, including specifying connector overrides. For example, you can test an integration that needs to perform normal Integration Broker processing, but also output the file to disk. You can override the target connector and test the file creation process. • Test attachments.

Project Type	Usage
Integration Broker (XML)	Use this project type to: • Mimic an external system to test service operation processing using the HTTP listening connector. • Export data into the PeopleSoft XML IBRequest format to provide samples of data that PeopleSoft Integration Broker expects in request service operations.
EIP Testing	You can use this project type to send a directory of MIME-formatted messages into PeopleSoft Integration Broker. This project type enables you to override requesting and destination nodes without having to alter every service operation.
JMS	Use this project type to POST service operations to a JMS queue. This project type does not use the HTTP protocol, so no URL is provided.

Creating Send Master Projects

To create a Send Master project:

1. Launch Send Master.
2. Select File, New Project.
3. In the Project Name field, enter a name for the project.
4. From the Project Type drop-down list, select one of the following options:
 - Input File
 - 8.48 Integration Broker (MIME)
 - 8.48 Integration Broker (XML)
 - 8.48 EIP Testing (Batch EIP)
 - 8.48 JMS Project
5. Click the OK button.

The system populates the Input Information section with various tabs, based on the project type that you selected.

6. In the Server URL field, enter the server URL of the server with which to communicate.

Note. This field is not used for JMS projects.

7. In the Time Out field, enter a timeout value.

The timeout value determines the amount of time Send Master attempts to process a service operation. If the request does not complete in the time specified, processing stops. Usual timeout is about 60 seconds. The default is 0 (zero), meaning there is no timeout.

8. In the Headers box, enter pertinent HTTP header information for the service operation.
9. Select File, Save Project.

The project name appears in the Project field and the type of the project appears in parentheses next to the project name. The content of the work space varies, based on the project type selected.

See Also

[Chapter 2, “Using the Send Master Utility,” Understanding Integration Broker Project Types, page 22](#)

[Chapter 2, “Using the Send Master Utility,” Using Input File Projects, page 21](#)

[Chapter 2, “Using the Send Master Utility,” Using Integration Broker Projects, page 22](#)

[Chapter 2, “Using the Send Master Utility,” Using EIP Testing Projects, page 29](#)

[Chapter 2, “Using the Send Master Utility,” Using JMS Projects, page 32](#)

Entering Header Information in Send Master Projects

Send Master enables you to specify HTTP, IBInfo, and connector headers. These headers are used in association with the following project types:

- Input File
- Integration Broker (MIME)
- Integration Broker (XML)
- JMS Project

Use the information in the following table as a guide for entering header information in Send Master.

Header Type	Project Type	Location	Description
HTTP header	• Input File • Integration Broker (XML) Note. An HTTP header field is present when working with EIP Testing projects; however it is usually not used because you are using the PeopleSoft listening connector.	Project Definition section, Headers box.	Provides HTTP protocol header information about the service operation at the server level and relates to how you are sending an entire service operation. You can specify cookies, content-type, encoding, sending program information, and so forth.

Header Type	Project Type	Location	Description
Connector header	Integration Broker (MIME)	Input Information section, Connector tab.	Provides required and optional headers that connectors need to pass information and process service operation requests. You can specify information such as service operation compression, encoding, and so forth. You can specify connector header information only while editing connector information in an Integration Broker (MIME) project type.
IBInfo header	- Integration Broker (MIME) - Integration Broker (XML)	Input Information section, Header Information, and Additional Header Cont. tabs.	Contains information that is required to route service operations through PeopleSoft Integration Broker, including service operation name, operation type, requesting node, and so on.

Adding Input Files to Projects

The information in this section applies to all project types except for the EIP Testing project type.

When working with EIP Testing projects, you specify file input and file output directories.

See [Chapter 2, “Using the Send Master Utility,” Specifying File Input and File Output Directories, page 30.](#)

To add an input file to a project:

1. In the Input Information section, click the Input File tab (if necessary).
2. (Optional.) Select Base64 encode/compress to enable base64 encoding and compression.

This option is not available when working with JMS projects.

3. (Optional.) Select Non Repudiation to enable nonrepudiation.

This option is not available when working with JMS projects.

4. In the text box, compose the transaction content of the service operation in the area provided, or import a file.

To import a file, click the Open File button and select a file. The name of the imported file appears under the Input Information section.

5. Modify the service operation transaction content if necessary.
6. Click the Save button on the toolbar within the Input Information section.
7. Select File, Save Project.

After you create an input file, you can modify and format service operation content. Use the following tips when you work with input files. Note that all buttons referenced appear on the toolbar located within the Input Information section.

- Use the Refresh button to revert to the last saved version of the input file.
- If the service operation content is XML, use the Format button to indent lines of code.
- Use the Delete button to delete the contents of the section.

Using Input File Projects

This section describes using Input File projects and describes how to:

- Create Input File project types.
- Add header information to input file projects.
- Create and add input files to input file projects.
- Post the input file projects to a web server.

See Also

[Chapter 2, “Using the Send Master Utility,” Understanding Send Master Project Types, page 16](#)

Creating Input File Project Types

The first step to using an input file project is creating the Input File project type. Information about how to complete this task is provided earlier in this chapter.

See [Chapter 2, “Using the Send Master Utility,” Creating Send Master Projects, page 18](#).

Adding Header Information to Input File Projects

Input header information for input files can be added as a query string in the URL or entered in the header area. This table lists the header properties:

Header Label	Description
From:	Required. Identifies the node sending the service operation.
To:	Optional. Identifies the receiving node. If this header is not entered, it defaults to the default application server specified on the gateway.
OperationName:	Required. Identifies the external service operation, including version. This must match the external operation in the routing definition.

Header Label	Description
OperationType:	Required. Identifies the operation type <i>sync</i> , <i>async</i> , or <i>ping</i> .
OrigTimeStamp:	Optional. Identifies a timestamp for this service operation.
SOAPAction:	Optional. Identifies a SOAP action for this service operation.
NonRepudiation	Optional. Identifies if nonrepudiation is enabled (<i>True</i> or <i>False</i>).
content-type:	Identifies the content type for the service operation.

Creating and Adding Input Files to Input File Projects

Information about creating and adding an input file to a project is provided earlier in this chapter.

See [Chapter 2, “Using the Send Master Utility,” Adding Input Files to Projects, page 20](#).

Posting Input File Projects to Web Servers

After you create the Input File project type, add the input file to the project, and then click the Post button to post the file to the server.

Any server response to the service operation that you post appears in the Output Information section.

Using Integration Broker Projects

This section provides an overview of Integration Broker project types, and describes how to:

- Create Integration Broker project types (MIME and XML).
- Add header information to the project.
- Add an input file to the project.
- Specify connector information for the project.
- Specify attachments for the project.
- Post the project data to a web server.

Understanding Integration Broker Project Types

You can create two types of Integration Broker projects—an Integration Broker MIME project or an Integration Broker XML project.

When you create Integration Broker MIME projects, you use the Input Information section of the work space to supply Send Master with information to build the IBInfo section of the service operation. In addition, you also use the section to specify connector information, add cookie information, specify destination nodes, and so on. PeopleSoft Integration Broker uses the information to build the MIME structure in service operations that are required to communicate with the PeopleSoft listening connector.

For Integration Broker XML projects, Integration Broker uses the information to build the IBRequest.

See Also

[Chapter 2, “Using the Send Master Utility,” Understanding Send Master Project Types, page 16](#)

Understanding Input Information for Integration Broker Projects

This section discusses the options you can define when working with Integration Broker MIME and Integration Broker XML project types.

Header Information Tab

Use the Header Information tab to create service operation headers. This table describes the controls on the tab:

Requesting Node	Identifies the name of the node that is making the request.
Ext Operation Name	Identifies the service operation and version. This matches the External Operation on the routing definition parameters page.
Operation Type	Identifies the operation type. Values are: • <i>Sync</i>: Specifies that the service operation you are testing is synchronous. • <i>Async</i>: Specifies that the service operation you are testing is asynchronous. • <i>Ping</i>: Tests the application server to make sure it is available and accepting requests.
App Serv Domain	(Optional.) Identifies the application server and domain that will receive the service operation.
Password	(Optional.) Identifies the password as entered in the node definition, if password authentication is used.
Originating Node	(Optional.) Identifies the name of the node that started the process.
Originating Process	(Optional.) Identifies the name of the process where the publish event originated. For example, a service operation published from the Inventory definitions page would have a process name of <i>INVENTORY DEFIN</i> .
Originating User	(Optional.) Identifies the user ID login from where the service operation was initially generated.
Queue	(Optional.) Identifies the name of the queue expecting the service operation.
Sub Queue	(Optional.) Identifies subprocesses for the queue.
Visited Nodes (Integration Broker MIME project type only)	(Optional.) Identifies nodes through which the service operation has passed. Separate the values by semicolons. Visited nodes enable you to mimic visited node information populated when sending PeopleSoft service operations through PeopleSoft Integration Broker.
Destination Node	(Optional.) Identifies destination node for the service operation.
Final Destination Node	(Optional.) Identifies the final destination node. Use this option when working with a hub configuration.
Transaction ID	(Optional.) Identifies a transaction ID for this service operation.

External Message ID	(Optional.) A unique ID to eliminate duplicate service operations from being delivered to PeopleSoft Integration Broker. The maximum length is 70 characters.
Conversation ID	(Optional.) Identifies a conversation ID for this service operation.

Headers Cont. Tab

You can work with the following controls on this tab.

Note. This tab appears only when you are working with Integration Broker MIME projects.

Cookies	(Optional.) Identifies cookies that the server might require. Use semicolons to separate multiple cookies.
Gather Statistics	Select this check box to gather statistics about system performance when posting service operations using Send Master. See Chapter 2, “Using the Send Master Utility,” Using Send Master to Export Request Service Operations, page 41.

Input File Tab

Use this tab to add input files. You can also use this tab to apply nonrepudiation, and base64 encoding and compression. This section describes the controls featured on this tab. Controls that appear on this tab that are not described in this section are documented earlier in this chapter.

See [Chapter 2, “Using the Send Master Utility,” Navigating in Send Master, page 7.](#)

This table describes the controls on the Input File tab:

Base 64 Encode/ Compress	(Optional.) Select this check box to apply base64 encoding and compression to the service operation.
Non-repudiation	(Optional.) Select this check box to apply nonrepudiation to the service operation.

Connector Tab

This tab appears only when you are working with the Integration Broker MIME project type.

Connector tab

The Connector tab enables you to perform connector introspection on the integration gateway so you can select from all target connectors loaded on the integration gateway. No fields or controls are active on this tab until you enter connector data and select a target connector.

After you select a target connector, you can select specific target connector properties to use and define those property values. In addition, you can specify and define headers and fields that a selected connector needs to be able to pass information and invoke service operation requests.

Note. Header properties with which you work on this tab correspond to properties with the property ID Headers in PeopleSoft Pure Internet Architecture. Field properties with which you work on this tab correspond to any property ID *other* than Header in PeopleSoft Pure Internet Architecture.

This table describes the controls on the Connector tab:

	Click the Load Introspection Data button to load all target connectors that are currently installed on the integration gateway.
--	---



Click the Refresh button to apply and make available in Send Master any changes that you make to target connector properties on the integration gateway.

Connector

Select a connector from the drop-down list.

The default is *<None>*.

You must first click the Load Introspection Data button for any connectors to appear in the list.

Remote URL

Enter a URL to redirect service operations to a different URL that is specified in the Server URL field in the Project Definitions section.

Headers Box

This area displays the headers, and the current values assigned to them, that you have selected for the target connector.

Fields Box

This area displays the fields, and the current values assigned to them, that you have selected for the target connector.

Value

Enter the value for the selected header or field.



Click the Update Selected Header/Field Value in List button to apply the value in the Value field to the selected field or header in the Headers box or the Fields box.



Click the Delete button to delete the header or field that is selected in the Headers box or the Fields box.

Value

Default header and field values appear in this field.

Enter the desired value for the selected header or field in the Headers box or the Fields box.



Click the Add Selected Header/Field and Value button to add the header in the Header field and its default value to the Headers box, or to add the field in the Field field and its default value to the Fields box.



Click the Add All Required Headers/Fields and Their Default Values button to add all of the required headers or fields for the selected target connector and their default values to the Headers box or the Fields box.

Header

Use the Header drop-down list to select a value from all defined headers for the selected target connector.

When you select a header from the list, its default value, if one exists, appears in the Value field.

The Header drop-down list appears only when you work with the Headers subtab.

Field

Use the Field drop-down list to select a value from all defined fields for the selected target connector.

When you select a field from the list, its default value, if one exists, appears in the Value field.

The Field drop-down list appears only when you work with the Fields subtab.

Value

The Value field displays the default value, if one exists, for any selected header or field.

Use the drop-down list to view and select header and field values.

After you select a value in the list, click the Add Header button or the Add Field button to change the value in the value text box, or reenter the value that you want to apply in the box.

Attachment Sec tab

Use this tab to test attachments. This table describes the controls on the Attachment Sec tab:

Content ID	Identifies the content ID for the attachment.
Content Url	Identifies the content URL for the attachment.
Content Encoding	Identifies the encoding used in the attachment.
Content Base	Identifies the base property for the attachment.
Content Location	Identifies the content location for the attachment.
Content Disposition	Identifies the disposition of the attachment.
Content Language	Identifies the language for the attachment.
Content Disposition	Identifies the disposition of the attachment.

Creating Integration Broker Project Types

The first step to using an Integration Broker project is creating the Integration Broker project type. Information about how to complete this task is provided earlier in this chapter.

See [Chapter 2, “Using the Send Master Utility,” Creating Send Master Projects, page 18.](#)

Adding PeopleSoft Header Information to Integration Broker Projects

To add PeopleSoft header information to the project:

1. In the Input Information section, select the Header Information tab, if it is not already selected:
2. Complete the following required fields:
 - Requesting Node
 - External Operation Name
 - Operation Type
3. Enter values in any of the remaining optional fields as appropriate for your project.
4. (Optional.) Click the Headers Cont. tab to add cookie information or to gather messaging statistics.

See Also

[Chapter 2, “Using the Send Master Utility,” Entering Header Information in Send Master Projects, page 19](#)

Adding Input Files to Integration Broker Projects

Information about creating and adding an input file to a project is provided earlier in this chapter.

See [Chapter 2, “Using the Send Master Utility,” Adding Input Files to Projects, page 20.](#)

Specifying Connector Information for Integration Broker Projects

This section discusses how to specify connector information for Integration Broker MIME projects.

To specify connector information for a project, use the Connector tab in the Input Information section of the Project work space. No fields or controls are active on the tab until you introspect target connector data and select a target connector with which to work.

As noted earlier in this section, header properties with which you work on the Connector tab correspond to properties with the property IDHeaders in the PeopleSoft Pure Internet Architecture. Field properties with which you work on this tab correspond to any property ID other than Header in the PeopleSoft Pure Internet Architecture.

Selecting Target Connectors

To select a target connector:

1. From an open Integration Broker MIME project, in the Input Information section, click the Connector tab.
2. Click the Load Introspection Data button.
3. From the Connector drop-down list, select a connector.
4. (Optional.) In the Remote URL field, enter a URL to redirect the service operation to a different URL than that specified in the Server URL field in the Project Definitions section.

Adding Connector Header Properties

To add connector headers properties:

1. Click the Headers subtab under the Remote URL field.
2. To add all required header properties for the selected connector, click the Add All Required Headers and Their Default Values button.

All required header properties and their default values, if they exist, appear in the Headers box.

3. To add more header properties:
 - a. In the Connector Header section, from the Header drop-down list, select a header property and click the Add Selected Header and Default Value button.

When you select a header property from the list, its default value, if any, appears in the Value field. Click the Value drop-down list to view all possible values for the property.

- b. Click the Add Selected Header and Default Value button to add the property.

The header property and its default value, if any, appear in the Headers box.

4. To change the value of a header property:
 - a. In the Headers box, select the header property whose value you want to change.
 - b. In the Value field, enter the new value to assign.

Use the Value drop-down list in the Connector Headers section to view possible values and verify the format to enter.
 - c. Click the Update Selected Value in List button to apply the new value.
5. To delete a header property, in the Headers box, select the property to delete and click the Delete button.

6. Save the project.

Adding Connector Field Properties

To add connector field properties:

1. Click the Fields subtab under the Remote URL field.
2. To add all required field properties for the connector, click the Add All Required Fields and Their Default Values button.

All required field properties and their default values, if they exist, appear in the Fields box.

3. To add more field properties:
 - a. In the Connector Fields section, from the Field drop-down list, select a field property, and click the Add Selected Fields and Default Value button.

When you select a property from the drop-down list, its default value, if any, appears in the Value field. Click the Value drop-down list to view all possible values for the property.
 - b. Click the Add Selected Field and Default Value button to add the property.

The field property and its default value, if one exists, appears in the Fields box.
4. To change the value of a field property:
 - a. In the Fields box, select the field property whose value you want to change.
 - b. In the Value field, enter the new value.

Use the Value drop-down list in the Connector Fields section to view possible values and verify the format to enter.
 - c. Click the Update Selected Value in List button to apply the new value.
5. To delete a field property, in the Fields box, select the property to delete and click the Delete button.
6. Save the project.

Posting Integration Broker Projects

To post Integration Broker MIME or Integration Broker XML projects to web servers, click the Post button.

Viewing Output from Integration Broker Projects

When you POST a service operation using the Integration Broker project type, the system generates a MIME response message. If you POST data to a PeopleSoft listening connector, the MIME response message appears in the Output Information section of the Project work space.

Using EIP Testing Projects

This section describes how to:

- Create EIP Testing projects.
- Specify file input and output directories.
- Override requesting and destination nodes.
- Start batch processing.

- Use the Batch Project Executor Command Line Tool

Creating EIP Testing Project Types

The first step to using an EIP Testing project is creating the EIP Testing (Batch EIP) project type. To create a project, select File, New Project. Information about creating projects is provided earlier in this chapter.

See [Chapter 2, “Using the Send Master Utility,” Creating Send Master Projects, page 18.](#)

Specifying File Input and File Output Directories

To add input files to this project type, you specify the directory location where the files reside.

To specify input files for EIP Testing projects:

1. In the Input Information section, in the Input Directory field, select the location of the input files.
2. In the Output Directory field, select the location where the output files should be written.
3. (Optional.) Select Create If Not Found to create the input and output directories, if they do not exist.
4. (Optional.) Select Overwrite File to direct Send Master to overwrite any output files that exist with the same names.
5. Select File, Save Project.

See Also

[Chapter 4, “Using Automated Integration Point Testing,” Integration Point Data Repository, page 55](#)

Overriding Requesting and Destination Nodes

Send Master reads the request and destination node information from the input files. However, you can override the node information:

To override the requesting and destination node information specified in the input files:

1. Open an EIP Testing project.
2. In the Input Information section, in the Optional Overrides section, enter a new requesting node name in the Requesting Node field.
3. To override the destination node, in the Optional Overrides section, enter a new destination node name in the Destination Node field.
4. Select File, Save Project.

Posting EIP Testing Projects

To post the files in an EIP Testing project, open the project and click the Post button.

Viewing Output from EIP Testing Projects

To view the output from EIP Testing projects, navigate to the output directory that you specified on the Headers tab in the Input Information section. You can also view output in Send Master in the Output Information section of the Project work space.

Using the Batch Project Executor

The Batch Project Executor enables you to use the functionality of the EIP Testing project type from a command line tool. This section discusses the Batch Project Executor tool, including its:

- Usage
- Syntax
- Parameters

Usage

The standard usage of the Batch Project Executor command line tool is:

```
BatchProjectExecutor [-options]
```

Syntax

The syntax for executing a batch project is:

```
BatchProjectExecutor -in "C:\temp\input" -out  
"C:\temp\output" -url "http://localhost/PSIGW  
/PeopleSoftListeningConnector" -result "C:\temp  
\output\result.txt"
```

Parameters

The following table describes the parameters you can pass to the Batch Project Executor.

Parameter	Description
-in	Certification directory that contains the raw request files.
-out	Output directory to store all of the response files.
-url	Server URL to send all of the requests to during processing.
-result	Name of the file that will contain the results during batch execution. The contents of this file will be represented as XML.
-ow	(Optional.) Overwrite files if they already exist.
-cd	(Optional.) Create the output directory if not found.
-rn	(Optional.) Override the requesting node found in the IBInfo section.
-dn	(Optional.) Override the destination node found in the IBInfo section.
-? -help	(Optional.) Show the Help menu.

Sample Output

The following example shows successful output:

```
<?xml version="1.0"?>
<success>
  <request elapse="1.953 (s)" end="02:33:55.177" filename=
    "20030519T130405.request" start="02:33:53.224"
    success="true"/><request elapse="0.201 (s)" end="02:33:55.408"
    filename="20030519T150417.request" start="02:33:55.207"
    success="true"/>
  <request elapse="0.220 (s)" end="02:33:55.638" filename="20030520T150406.
    request" start="02:33:55.418" success="true"/>
  <request elapse="0.190 (s)" end="02:33:55.828" filename=
    "20030519T150406.request" start="02:33:55.638" success="false">
    <![CDATA[Error communicating with server: Connection refused: connect]]>
  </request>
</success>
```

The following example shows a failure:

```
<?xml version="1.0"?>
<failure>
  <![CDATA[Error while initializing: Invalid output directory:
    C:\temp\output]]>
```

Using JMS Projects

This section discusses how to:

- Create JMS projects.
- Add header information to JMS projects.
- Add input files to JMS projects.
- Post JMS projects to queues.

Understanding JMS Projects

You can use Send Master to create JMS project types and test posting synchronous and asynchronous service operations to JMS queues.

Before you attempt to post service operations to an JMS queue, verify that the following Java Archive (JAR) files are installed, and that you have added them to the CLASSPATH in the StartSendMaster.bat file or the StartSendMaster.sh file. These files are installed as part of the MQSeries installation.

- com.ibm.mq.iiop.jar
- com.ibm.mq.jar
- com.ibm.mqbind.jar

- com.ibm.mqjms.jar
- fscontext.jar
- jms.jar
- jndi.jar
- providerutil.jar

See the IBM MQSeries documentation.

Corresponding files for other JMS Servers will be installed by respective JMS Server installations.

Understanding Input Information for JMS Projects

This section discusses the options you can define when working with a JMS project type.

Headers Tab

Use the Headers tab to specify header information for JMS service operations. The following table describes elements on this tab:

JMS Provider	Indicates the name of the JMS provider. Valid options are: • iPlanet • MQSeries (default) • WebLogic • Oracle Application Server
JMS Queue	Indicates the queue to which the service operations will post.
JMS Factory	Indicates the factory to which the queue in the JMS Queue field belongs.
JMS URL	Indicates the LDAP directory or local file system address.
JMS User	(Optional.) Indicates the name of the JMS user.
JMS Password	(Optional.) Indicates the name of the JMS user's password.
Requesting Node	Indicates the name of the requesting node.
Operation Name	Indicates the name of the service operation.
Operation Type	Indicates the service operation type. Valid service operation types are: • Async (asynchronous) • Sync (synchronous)
Node Password	(Optional.) Indicates the requesting node password if applicable.
Destination Nodes	Indicates the name of the destination node. Use a semicolon to separate multiple destination nodes.
Final Destination Node	Indicates the name of the final destination node.
Security Principal	User name for Oracle Application Server.
Security Credentials	User Password for Oracle Application Server.

Queue	Select this radio button to post to a queue.
Topic	Select this radio button to post to a topic.

Creating JMS Project Types

The first step to using a JMS project is creating the JMS project type. To create a project, from the Send Master menu, select File, New Project. Information about how to complete this task is provided earlier in this chapter.

See [Chapter 2, “Using the Send Master Utility,” Creating Send Master Projects, page 18.](#)

Adding Header Information to JMS Projects

To add header information to the project:

1. In the Input Information section, select the Header Information tab if it is not already selected:
2. Select or enter values for the following required fields:
 - JMS Provider
 - JMS Queue
 - JMS Factory
 - JMS URL
 - Requesting Node
 - Operation Name
 - Operation Type
3. Enter values in any of the remaining optional fields as appropriate for your project.
4. Select File, Save Project.

Adding Input Files to JMS Projects

Information about creating and adding an input file to a project is provided earlier in this chapter.

See [Chapter 2, “Using the Send Master Utility,” Adding Input Files to Projects, page 20.](#)

Posting JMS Projects

To post a JMS project to a queue, click the Post button.

Viewing Output from JMS Projects

If you are working with a synchronous service operation, the Output Information area displays response information from the target system. If you are working with an asynchronous service operation, no response information is received.

Working With Groups of Projects

This section describes how to:

- Create groups of projects.
- Manage groups of projects.
- Test groups of projects.
- View test output.
- Share projects and groups.

Creating Groups of Projects

To create a group of projects:

1. Launch Send Master and select File, Batch Processing.
2. Select File, New Group.
3. Enter a name for the new group.
4. Define the project group:
 - a. From the Run In drop-down list, select one of the following options to determine how the projects in the group run.

Parallel	Run all projects in the group at the same time.
Succession	Run projects in the group in succession.
Time Lapse	Run projects in the group in the interval that you specify in the Delay field.
 - b. (Optional.) In the Override URL field, enter a URL to override the one specified in the Server URL field in the Project work space.
5. Add projects to the group.
 - a. In the Group Projects section, from the Projects drop-down list, select a project.
 - b. Click the Add a new project button to add the project to the group.
 - c. From the Method drop-down list, select an HTTP method.
 - d. In the Amount field, enter the number of instances of the project to include in the group.
 - e. From the Run In drop-down list, select one of the following options to specify how the projects run among themselves.

Parallel	Run all instances of the project at the same time. The limited availability of open ports and other system resources requires you to determine the optimal number of projects to run at a single time. Start with 10 projects and slowly add projects to determine how many concurrent requests the system can process.
Succession	Run instances of the project in succession.
Time Lapse	Run instances of the project in the interval that you specify in the Delay field.
 - f. Repeat steps a through to add additional projects to the group.
6. Select File, Save Group.

Managing Groups of Projects

You might occasionally need to revise projects that you have added to a group. The following information will help you manage groups of projects:

- To change the order of a project in a group, in the Group Projects section, use the arrow buttons to move the project.
- To temporarily inactivate a project in a group, in the Project Settings section, select Inactive.
- To remove a project from a group, in the Group Projects section, select its file and click the Delete button.

Testing Groups of Projects

After you have created a group of projects, you can test them.

To test a groups of projects:

1. Open Send Master and select File, Batch Processing.
2. In the Group Definitions section, from the Group drop-down list, select the group to test.
The projects in the group appear in the Group Projects section.
3. Make any needed adjustments to the group, such as changing the order of projects in the group, specifying inactive or active projects, and so forth.
4. Click the Start Projects button to run the test of projects in the group.

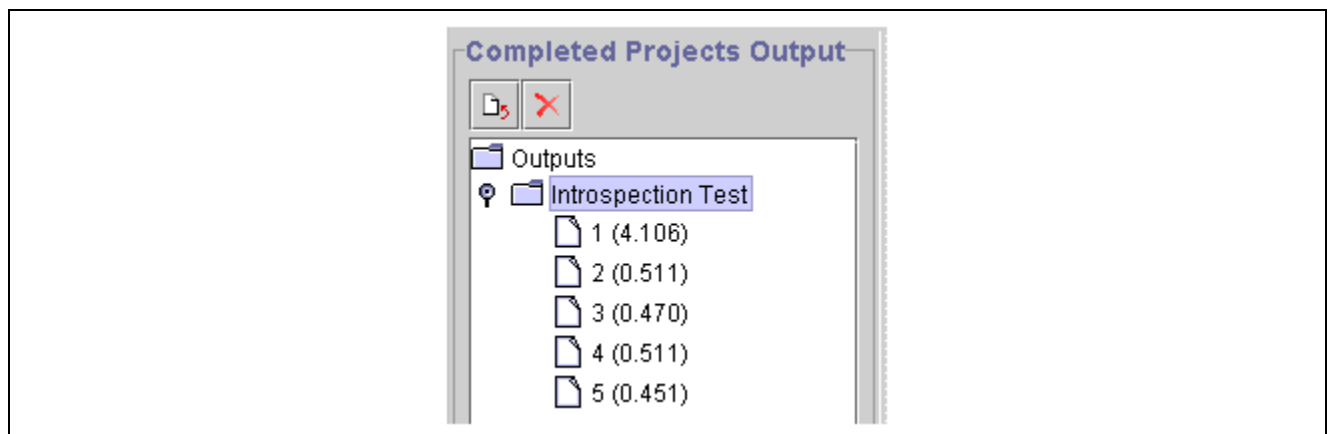
Viewing Test Output

After you run a test on a group of projects, you can view processing information and response information for any project in the group.

Viewing Processing Information

After you run a group of projects, the Completed Projects Output section displays all of the projects in the group and the instances for each project in a hierarchical tree format. To expand and collapse a project folder, click the icon to the left of the folder.

When you expand a project folder, the instances for the project appear as shown in the following graphic.



Output for the Introspection Test project

Each page icon represents a project instance. The number in parentheses represents the time needed to process the project instance.

To view detailed processing information about the entire group of projects, select a project, click the Export the Results to File button, and save the contents as a text file. You can then open the text file and view information, such as the total number of project instances in the group, the total time to process all project instances, processing start and end times, and so on. The following example shows the type of output you can view using the Export feature.

```

Count                               : 5

Round-trip times
    Total                           : 0.961 (s)
    Minimum                         : 0.180 (s) [2]
    Maximum                         : 0.200 (s) [3]
    Average                         : 0.192 (s)
    Process per second : 5.203

[1]
    Request                         : 0.191 (s) [start = 10:19:20.095, end = 10:19:20.286]
    Response                        : 200 - OK

[2]
    Request                         : 0.180 (s) [start = 10:19:20.296, end = 10:19:20.476]
    Response                        : 200 - OK

[3]
    Request                         : 0.200 (s) [start = 10:19:20.486, end = 10:19:20.686]
    Response                        : 200 - OK

[4]
    Request                         : 0.190 (s) [start = 10:19:20.696, end = 10:19:20.886]
    Response                        : 200 - OK

[5]
    Request                         : 0.200 (s) [start = 10:19:21.017, end = 10:19:21.217]
    Response                        : 200 - OK

```

Viewing Response Information for a Project Instance

Send Master enables you to view response information for any project instance in a group of projects.

To view response information for a project instance:

1. Select a project instance in the Completed Projects Output section.
2. Click a project instance.

Response information appears in the Output Information section.

Sharing Projects and Groups

When you create projects and groups, the system stores all data in the Send Master properties file. The location of this file depends on the web server.

- For Oracle Application Server the location is <ORA_HOME>\j2ee\<DOMAIN>\applications\<DOMAIN>\PSIGW\WEB-INF\classes\com\peoplesoft\pt\sendmaster\sendmasterproperties.xml.
- For Weblogic the location is <PS_HOME>\webserve\<DOMAIN>\applications\peoplesoft\PSIGW\WEB-INF\classes\com\peoplesoft\pt\sendmaster\sendmasterproperties.xml.

This file is not created until you use Send Master.

You can share and reuse projects and groups that you or others have created for other versions of Send Master or that have been used on other workstations. You do so by copying the `sendmasterproperties.xml` file into the Send Master directory. You must rename or delete the existing properties file before you copy the new file into the directory.

After you copy the `sendmasterproperties.xml` file into the Send Master directory, you can access the project and groups in the normal manner, by accessing them from the Project drop-down list in the Project work space, or from the Group drop-down list in the Batch Processing work space.

Using Send Master to Ping Remote Nodes

To ping a remote node from the Send Master, you post an example service operation to the node's application server using an Integration Broker (MIME) or Integration Broker (XML) project that specifies a ping service operation type. You then use the Post button to post the service operation to the application server.

The following table describes the type of response returned based on project type.

Project Type	Response
Integration Broker (MIME)	The system returns a MIME response message in the Output Information section of the Project work space. If you post data to a PeopleSoft listening connector, the MIME response appears in the Output Information section of the Project work space. A message with the content <code><StatusCode>0</StatusCode></code> indicates that the ping was successful.
Integration Broker (XML)	The system returns an HTTP response of 404 with data in the response in the Output Information section of the Project work space.

You can also use Service Operations Monitor and the Simple Post utility to ping remote nodes.

See Also

[Chapter 3, "Using the Simple Post Utility," Pinging Remote Nodes, page 50](#)

Enterprise PeopleTools 8.49 PeopleBook: PeopleSoft Integration Broker, "Using the Service Operations Monitor," Pausing, Testing, and Pinging Nodes

Viewing Send Master Processing Performance Statistics

When working with Integration Broker MIME projects, you can gather processing performance statistics.

Enabling the Send Master Statistics Feature

To enable the Send Master processing performance feature, select Gather Statistics on the Headers Cont. tab.

Accessing Send Master Processing Statistics

When the Gather Statistics feature is enabled, Send Master returns processing statistics in the Output Information section after a Post.

To access statistics information, from the View drop-down list, select Meta Data and then click the If Valid XML, Format button.

The data is contained in the following tag:

```
<IBProfileInformation>
```

Interpreting Send Master Processing Statistics

Send Master returns statistics relating to processing on the application server and gateway, as well as response processing.

Note. All values returned are expressed in milliseconds.

This table describes the statistics that Send Master returns related to processing on the application server.

Statistic	Description
TransformInbound	Time to process any inbound transformations.
OnRoutePeopleCode	Time to execute OnRoute PeopleCode.
OnRequestPeopleCode	Time to execute OnRequest PeopleCode.
TransformOutbound	Time to process any outbound transformations.
DataBase	Time for processing on the database.
AppServerSendTime	Time to send the request to the application server. This value is not applicable in Send Master, because Send Master (not the application) is sending the request.
AppServerRecvTime	Processing time on the application server.

This table describes the statistics that Send Master returns related to processing on the integration gateway.

Statistics	Description
Connector	Time that processing took place on the connector.
Transform	Time to perform gateway transformations.
GatewayTime	Processing time on the integration gateway.

This table describes the statistics that Send Master returns related to processing the response service operation.

Statistics	Description
Transform	Time to perform transformation on the response.
GatewayTime	Total time for processing the response on the integration gateway.

Statistics Example

The following example shows a sample of statistics that Send Master returns.

```
<?xml version="1.0"?>
<IBInfo>
  <TransactionID>
    <![CDATA[QE_UNDERDOG.QE_SALES_ORDER_SYNC_CHNL.af21859e-f5e7-11d7-
      b7f0-88b716eecd9a]]>
  </TransactionID>
  <Status>
    <StatusCode>0</StatusCode>
    <MsgSet>158</MsgSet>
    <MsgID>10000</MsgID>
  </Status>
  <ContentSections>
    <ContentSection>
      <ID>ContentSection0</ID>
      <NonRepudiation>N</NonRepudiation>
      <Headers>
        <version>
          <![CDATA[VERSION_1]]>
        </version>
      </Headers>
    </ContentSection>
  </ContentSections>
  <IBProfileInformation>
    <keyword><AppServer></keyword>
    <keyword><TransformInbound>0</TransformInbound></keyword>
    <keyword><OnRoutePeopleCode>0</OnRoutePeopleCode></keyword>
    <keyword><OnRequestPeopleCode>0</OnRequestPeopleCode></keyword>
    <keyword><TransformOutbound>0</TransformOutbound></keyword>
    <keyword><DataBase>0</DataBase></keyword>
    <keyword><AppServerSendTime>0</AppServerSendTime></keyword>
    <keyword><AppServerRecvTime>0</AppServerRecvTime></keyword>
    <keyword></AppServer></keyword>
    <keyword><GatewayRequest></keyword>
    <keyword><Connector>24844</Connector></keyword>
    <keyword><Transform>0</Transform></keyword>
    <keyword><GatewayTime>651</GatewayTime></keyword>
    <keyword></GatewayRequest></keyword>
    <keyword><GatewayResponse></keyword>
    <keyword><Transform>0</Transform></keyword>
    <keyword><GatewayTime>211</GatewayTime></keyword>
```

```

        <keyword></GatewayResponse></keyword>
    <keyword></IBProfileInformation></keyword>

</IBInfo>

```

Using Send Master to Export Request Service Operations

This section describes how to export request service operations. When working with Integration Broker MIME or Integration Broker XML project types, you can use Send Master to export a request service operation to a text file to examine the raw data that gets sent during a transaction.

Exporting Request service operations

To export a request service operation:

1. Open an Integration Broker MIME project or an Integration Broker XML project.
2. Select File, Export IBRequest .
A Save dialog box appears.
3. Enter the location to save the file.

You can also view the raw data for a service operation in the integration gateway message log.

Allocating Additional Memory to Accommodate Posting Large Files

When posting files that are 5 MB or larger to the integration gateway, you should allocate additional random access memory (RAM) in Send Master to accommodate larger file sizes.

If Send Master does not have enough memory for a task, an “out of memory” error can occur.

To allocate additional RAM in Send Master:

1. Close Send Master.
2. Open StartSendMaster.bat (in Windows) or StartSendMaster.sh (in UNIX).
3. Add the `-XmxZZm` parameter, where `ZZ` equals the amount of RAM, in MB, to allocate.
4. Save the file.
5. Reopen Send Master.

For example, the value `-Xmx128m` indicates to allocate 128 MB of RAM. The following example shows how to add the parameter in the StartSendMaster.bat file:

```

cd "applications\peoplesoft\PSIGW\WEB-INF\classes\com\peoplesoft\pt\
sendmaster\"java -Xmx128m -classpath "c:\ptdvl\
webserv\peoplesoft\applications\peoplesoft\PSIGW\WEB-INF\lib\xalan.jar;c:\
ptdvl\webserv\peoplesoft\applications\peoplesoft\PSIGW\WEB-INF\lib\

```

```
xerces.jar;c:\ptdvl\webserv\peoplesoft\applications\peoplesoft\PSIGW\
WEB-INF\classes;c:\ptdvl\webserv\peoplesoft\applications\peoplesoft\PSIGW\
WEB-INF\lib\mail.jar;c:\ptdvl\webserv\peoplesoft\applications\peoplesoft\
PSIGW\WEB-INF\lib\activation.jar;c:\ptdvl\webserv\peoplesoft\applications\
peoplesoft\PSIGW\WEB-INF\lib\jmq.jar;c:\ptdvl\webserv\peoplesoft\applications\
peoplesoft\PSIGW\WEB-INF\lib\jms.jar;c:\ptdvl\webserv\peoplesoft\applications\
peoplesoft\PSIGW\WEB-INF\lib\jndi.jar" com.peoplesoft.pt.sendmaster.SendMaster
```

You can increase the amount of memory in Send Master to any value you that you want, as long as your machine has the RAM to support the value that you choose.

CHAPTER 3

Using the Simple Post Utility

This chapter discusses using the Simple Post utility to post third-party messages to integration gateways, and discusses how to:

- Access the Simple Post utility.
- Use the Simple Post class.
- Use the Simple Post utility using a Java API.
- Post third-party XML messages to the integration gateway.
- Ping remote nodes.
- Increase the Java heap size to accommodate posting large files.

Understanding the Simple Post Utility

The Simple Post utility enables you to use shell scripts or a Java API to post XML messages from third-party systems to the integration gateway. The utility wraps the incoming messages in the PeopleSoft XML wrapper format and posts them to the HTTP listening connector.

The Simple Post utility reads ASCII, UTF-8 and UTF-16 file formats for incoming messages and converts them to UTF-8 to send to the integration gateway.

Prerequisites

This section describes the prerequisites for using the Simple Post utility.

Software Requirements

To use the utility you must have the Java Runtime Environment (JRE) installed.

Setting Environment Variables

To use the Simple Post utility, must perform one of the following actions:

- Modify the CLASSPATH to include the location of the Simple Post utility.
- Pass the location of the PeopleSoft classes when you call the Simple Post class.

For example:

```
java -cp "<PS_HOME>\web serv\<DOMAIN>\applications\peoplesoft\PSIGW\WEB-INF\classes
" com.peoplesoft.pt.simplepost.SimplePost ...
```

Accessing the Simple Post Class

The Simple Post utility is a Java class with the package name `com.peoplesoft.pt.simplepost.SimplePost`.

The location of the utility is in the PeopleSoft web server domain under: `\applications\peoplesoft\PSIGW\WEB-INF\classes\com\peoplesoft\pt\simplepost`.

Using the Simple Post Class

This section provides an overview of the Simple Post class, including its:

- Usage
- Syntax
- Parameters

Usage

The standard usage of the Simple Post class is:

```
com.peoplesoft.pt.simplepost.SimplePost [-options]
```

Syntax

The syntax for sending an XML message from a third-party system to the integration gateway is:

```
com.peoplesoft.pt.simplepost.SimplePost -reqnode
<requesting node> -opername <service operation.version>
-url <destination server URL. This is always
the HTTP listening connector> -infile <input file
name and path> -outfile <output file name and path>
-opertype <operation type> -destnode <destination node name(s)>
-v <Display debugging output> -to
<timeout value> -?-help <Display help>
```

Note that you enter the syntax as a single line.

Parameters

The Simple Post utility parameters that you can pass are described in the following table.

Parameter	Description
<i>-reqnode</i>	Identifies the requesting node name.
<i>-opername</i>	Identifies the service operation and service operation version that you are sending. For example: <i>ADD_PO.v1</i>
<i>-msgname</i>	Identifies the name of the message that you are sending. This parameter is not used in PeopleTools 8.48 and higher releases.
<i>-url</i>	Identifies the destination server URL.
<i>-infile</i>	Identifies the path and file name to send. The root node must be name of the message. For example, if the name of the message is <i>SYNC_TEST</i> , the root node of the XML input file must be <i><SYNC_TEST></i> .
<i>-outfile</i>	Identifies the path and filename where the utility generates the response from the server.
<i>-opertype</i>	(Optional.) Identifies the service operation type. Values are: • <i>sync</i>: The service operation is synchronous. • <i>async</i>: The service operation is asynchronous. • <i>ping</i>: Tests the application server to make sure it is available and accepting requests.
<i>-msgtype</i>	(Optional.) Identifies the message type. Values are: • <i>sync</i>: The message is synchronous. • <i>async</i>: The message is asynchronous. • <i>ping</i>: Tests the application server to make sure it is available and accepting requests. This parameter is not used in PeopleTools 8.48 and higher releases.
<i>-msgver</i>	(Optional.) Identifies the version number to apply to the message. For example, <i>VERSION_1</i> . This parameter is not used in PeopleTools 8.48 and higher releases.
<i>-destnode</i>	(Optional.) Identifies the destination node name.

Parameter	Description
<i>-v</i>	(Optional.) Displays any debugging output.
<i>-en</i>	(Optional.) Compresses and base64-encodes the data. When this command line option is located on the Simple Post call, the logic compresses and base64-encodes the data, places it into the Data node, and then adds the required headers into the request.
<i>-to</i>	(Optional.) Identifies the timeout value. This integer value determines the amount of time, in seconds, that the Simple Post class will wait for a response from the server.
<i>-pwd</i>	(Optional.) Identifies the password for the destination node. This parameter is optional, unless the destination node requires a password.
<i>-ou</i>	(Optional.) Identifies the ID of the originating user.
<i>-on</i>	(Optional.) Identifies the name of the originating node.
<i>-op</i>	(Optional.) Identifies the name of the originating process.
<i>-sq</i>	(Optional.) Identifies the subqueue.
<i>-sc</i>	(Optional.) Identifies the subchannel. This parameter is not used in PeopleTools 8.48 and higher releases.
<i>-fdn</i>	(Optional.) Identifies the name of the final destination node.
<i>-emid</i>	(Optional.) Applies a unique external message ID to a message to ensure no duplicate messages are sent to PeopleSoft Integration Broker. The ID cannot exceed 70 characters.
<i>-nr</i>	(Optional.) Specifies whether to turn on nonrepudiation. The valid values are: • <i>Y</i>: Turn on nonrepudiation. • <i>N</i>: Turn off nonrepudiation. (Default)

Parameter	Description
<i>-h</i>	(Optional.) Specifies an HTTP header. For example: <pre>SOAPAction: #MsgNm#RqNde#RqNdePwd#DstNde</pre> There can be one:many <i>-h</i> parameter invocations. For example: <pre>com.peoplesoft.pt.simplepost.SimplePost -reqnode⇒ QE_UNDERDOG -opername QE_SYNC_MSG.v1 -url "http:⇒ //jfranco040303/PSIGW/HttpListeningConnector" -⇒ infile "C:\UserMy DocumentsQE_SYNC_MSGQE_SYNC_⇒ MSG.xml" -outfile "C:\Documents and Settings⇒ Desktopout.txt" -h "SOAPAction: #QE_SYNC_MSG#QE_⇒ UNDERDOG##QE_LOCAL" -h "test2:Joe_User"</pre> Note. When Simple Post encounters an HTTP header name of SOAPAction, the content of the input file is not wrapped into IBRequest XML format and no IBInfo data is built. The IBInfo data, such as service operation name, requesting node, requesting node password, destination node, and so on, can be pulled from the SOAPAction field.
<i>-?-help</i>	(Optional.) Displays a list of the Simple Post utility parameters.

Using the Simple Post Utility Using a Java API

You can use the Simple Post utility using a Java API.

This section provides code examples that demonstrate how to:

- Construct a Java file containing Simple Post parameters.
- Compile the Java file.
- Run the test program.

Constructing a Java File Containing Simple Post Parameters

The following example shows a submission via a Java API:

```
// Import the SimplePost API
import com.peoplesoft.pt.simplepost.SimplePost;

/** Test class to use SimplePost functionality */
public class TestSimplePost {

    /** Constructor */
    public TestSimplePost() {}

    public static void main (String argv []) {
```

```

// Create the SimplePost object
SimplePost mainSPObj = new SimplePost();

// Turn on printouts
mainSPObj.setVerbose(true);

// Use this function to see the output stream,
// defaulted to System.out
// mainSPObj.setOutputPrintStream(<PrintStream>);

// Turn on Encoding for 8.4.3
mainSPObj.setEncoding(true);

// SET THE REQUIRED DATA

// Requesting Node
mainSPObj.setRequestingNode("QE_UNDERDOG");

// Operation Name
mainSPObj.setMessageName("QE_SYNC_MSG.v1");

// Server URL, must be the HttpListeningConnector or a
//connector that can accept an IBRequest XML message
mainSPObj.setServerURL("http://localhost/PSIGW/
HttpListeningConnector");

// Input file name, root node name must be the name of the message
mainSPObj.setInputFileName("c:\\temp\\
QE_SYNC_MSG.xml");

/* // Optional data
mainSPObj.setMessageType(MESSAGE_TYPE_SYNC);
mainSPObj.setDestinationNode("QE_LOCAL");
mainSPObj.setTimeout(2.5);
mainSPObj.setPassword("");
mainSPObj.setOriginatingUser("");
mainSPObj.setOriginatingNode("");
mainSPObj.setOriginatingProcess("");
mainSPObj.setSubChannel("");
mainSPObj.setFinalDestinationNode("");
*/

// Post the data
boolean returnValue = mainSPObj.post();

// Check the return value
if (!returnValue) {

// False, printout the error message

```

```

        System.out.println(mainSPObj.getMessage());

    } else {

        // Success!

        // Printout the return code and server message
        System.out.println("\n" + mainSPObj.getResponseCode() + " - " +
            mainSPObj.getResponseMessage());

        // Printout the headers
        System.out.print("\n" + mainSPObj.getResponseHeaders() + "\n");

        // Printout the data
        System.out.print("\n" + mainSPObj.getResponseData());
    }
}
}

```

Compiling the Java File

The following example shows a command line for compiling the Java file. In this example, the Java file name is *TestSimplePost.java*:

```

javac -classpath "C:\PT8.49\webserve\ps\applications\peoplesoft\PSIGW\
WEB-INF\classes;." TestSimplePost.java

```

Running the Test Program

The following example shows how to invoke the test program.

```

java -classpath "C:\PT8.49\webserve\ps\applications\peoplesoft\PSIGW\WEB-INF⇒
\classes;." TestSimplePost

```

Posting Third-Party XML Messages to the Integration Gateway

This section discusses how to use the Simple Post utility to post XML messages from third-party systems to the integration gateway.

Posting XML Messages to the Integration Gateway

To post a third-party XML message to the integration gateway:

1. Access the Simple Post utility.

In the Windows environment, open a Windows command prompt, and then navigate to the utility as described earlier in this section.

In the UNIX environment, open a terminal window or shell window, and then navigate to the utility location, as described earlier in this section.

2. Enter the following command, followed by parameter name and value pairs.

```
java com.peoplesoft.pt.simplepost.SimplePost
```

You must enter parameter name and value pairs for:

- -reqnode
- -opername
- -url
- -infile
- -outfile

3. Press ENTER.

Simple Post Submission Examples

The following is a Windows-based submission example:

```
java com.peoplesoft.pt.simplepost.SimplePost -reqnode
KACNODE -opername QE_F18_ASYNC.v1 -url
http://intgateway01/PSIGW/HttpListeningConnector -infile
C:\temp\QE_F18_ASYNC.xml -outfile C:\temp\out.xml
-opertype async -destnode UNDERDOG -v
```

The following is a UNIX-based submission example:

```
java com.peoplesoft.pt.simplepost.SimplePost -reqnode
KACNODE -opername QE_F18_ASYNC -url
http://intgateway01/PSIGW/HttpListeningConnector -infile
/temp/QE_F18_ASYNC.xml -outfile /temp/out.xml -opertype async
-destnode UNDERDOG -v
```

Pinging Remote Nodes

You can use the Simple Post utility to ping remote nodes. The following is an example of a Simple Post command line ping. Notice that -msgtype parameter is set to *ping*:

```
java com.peoplesoft.pt.simplepost.SimplePost -reqnode JRHOME -opername
JR_COUNTRY_MSG -infile c:\temp\pingin.xml -outfile c:\temp\pingout.txt
-opertype ping -url http://jrunstad040102/PSIGW/HttpListeningConnector
```

This example is the result of a successful ping, pingout.txt:

```
<?xml version="1.0"?>
<IBResponse type = "success">
  <DefaultTitle>Integration Broker Response</DefaultTitle>
  <StatusCode>0</StatusCode>
  <TransactionID>null</TransactionID>
```

</IBResponse>

Increasing the Java Heap Size to Accommodate Posting Large Files

This section provides an overview of increasing the Java heap size, and describes how to:

- Increase the Java heap size on Oracle Application Server web servers.
- Increase the Java heap size on BEA WebLogic web servers.
- Increase the Java heap size on IBM WebSphere web servers.

Understanding Increasing the Java Heap Size

When posting files that are five megabytes (MB) or larger to the integration gateway, you should increase the Java heap size in the Simple Post Utility to handle larger file sizes. If the Simple Post Utility does not have enough memory for a task, the system might generate an “Out of Memory” error.

You can increase the heap size to any value that you want, as long as your machine has the random access memory (RAM) to support the value that you choose.

The steps to increase the JVM heap size depend on the web server.

Increasing the Java Heap Size on Oracle Application Server Web Servers

When using an Oracle Application Server web server, you increase the JVM heap size in the Java command line options for the OC4J Instance.

To change the Java command line options for an OC4J Instance, go to the OC4J instance homepage and perform the following steps:

1. Stop the OC4J Instance.
2. Drill down to the Server Properties page.
3. In the Command Line Options area of the Server Properties page, under the heading Multiple VM Configuration, set the Java Options.

For example, enter the following to set the JVM heap sizes to 512 Megabytes:

```
-Xmx512m
```

4. Use the *Apply* button to apply the changes.
5. Start the OC4J Instance.

Increasing the Java Heap Size on BEA WebLogic Web Servers

When using a WebLogic web server, you increase the JVM heap size in the setenv.cmd file.

To increase the Java heap size on a BEA WebLogic web server:

1. Use a text editor to open the setenv.cmd file.
The file is located via the following path: <PS_HOME>\websrv\peoplesoft.
2. Locate the SET JAVA_OPTIONS parameter.
3. Change or add the -XmxZZm parameter, where ZZ equals the amount of RAM, in MB, to allocate.

The following example shows the parameter set to a maximum of 128 MB.

```
SET JAVA_OPTIONS=-hotspot -ms1m -mx128m
```

4. Save the changes.

When you run the Simple Post utility, you must specify the maximum Java heap size that you specified here. For example, if you set the JAVA_OPTIONS parameter in the setenv.cmd file to 128 MB, when invoking the Simple Post utility you must add the following argument to the command line:

```
-Xmx128m
```

See <http://edocs.bea.com/wls/docs60/perform/JVMTuning.html#1104303>

Increasing the Java Heap Size on IBM WebSphere Web Servers

If your web server is an IBM WebSphere server, the JVM heap size is most likely set to a minimum heap size of 64 MB and a maximum size of 256 MB. Setting the JVM heap size to a larger minimum value (preferably one that equals the maximum value) avoids a compromise in performance incurred by dynamically growing the JVM and improves predictability; it also reduces the frequency for JVM garbage collection.

PeopleSoft recommends that if you use IBM WebSphere, you increase the JVM minimum heap size to 256 MB.

To increase the Java heap size on an IBM WebSphere web server:

1. Stop and restart the web server using the following commands:
 - Stop the web server: WAS_HOME/bin> stopServer.bat(sh) <serverName>
 - Start the web server: WAS_HOME/bin> startServer.bat(sh) <serverName>
2. Open the Admin console at <http://<machine-name>:9090/admin>, where 9090 refers to the default Admin console port.
3. Log in to the system as any user.
4. Expand Servers, Application Servers, server, Process Definition, Java Virtual Machine.
5. Enter values for Initial Heap and Max Heap.
6. Save the configuration and log out.
7. Restart the web server.

CHAPTER 4

Using Automated Integration Point Testing

This chapter discusses:

- Uses for automated integration point testing.
- The processes for automated integration point testing.
- Tools used for automated integration point testing.
- Setting up systems for automated integration point testing.
- Recording service operation transactions.
- Playing back service operation transactions.

Understanding Automated Integration Point Testing

PeopleSoft provides a means for automated integration point testing. You can perform automated integration point testing as a means to unit test, perform cross-application business process testing, or regression test integration points.

Automated integration point testing is suitable for testing integration points between PeopleSoft systems, PeopleSoft systems and third-party systems, and PeopleSoft systems and open interfaces.

You can use automated integration point testing with the following PeopleSoft integration technologies:

- Service operations.
- Component interfaces.
- Flat files.
- Staging tables.

Process Overview

The automated integration point testing process entails:

1. Recording service operation transactions.
2. Exporting service operation transactions.
3. Playing back service operation transactions.
4. Managing testing results.

Recording Service Operations

When you use integration point test automation, PeopleSoft Integration Broker records service operation details as they traverse between PeopleSoft applications, as well as between PeopleSoft and third-party applications. This enables you to test integration when these systems are not available, and then play back the service operations at a later time to mimic integrating with the systems.

For synchronous transactions, PeopleSoft Integration Broker saves request and response service operation transactions as flat files, one file per service operation transaction, in an integration point repository. For asynchronous transactions, PeopleSoft Integration Broker only saves requests.

Exporting Service Operations

PeopleSoft Integration Broker provides an export process that persists recorded request and response data as files to disk. After you export files, you can add them to your integration point certification repository.

To carry out the export process, you use the Message Export command line tool.

Playing Back Service Operations

Service operation transaction playback consists of outbound and inbound playback.

Outbound playback refers to testing from the source system when the target is not available. Inbound playback refers to testing the target system when the source is not available. In either case, you can use Send Master or the Batch Project Executor to act at the source system.

Managing Testing Results

The integration point test tool writes service operation transactions as files in directories to an integration point test data repository. After testing is complete, these directories of service operation transaction data need to be managed in a repository for subsequent use.

Uses for Automated Integration Point Testing

You can use automated integration point testing for the following levels of testing:

- Unit testing during integration point development.
- Cross-application business process testing.
- Regression testing.

Unit Testing Integration Points

Unit testing occurs during integration point development, prior to cross-application business process testing. The components of an integration point that you can test include sending service operations, handlers, transformations, and content-based routing logic. You can also test business logic in a component that will behave differently when accessed from a component interface than when accessed through a PeopleSoft Pure Internet Architecture page.

The process for unit testing integration points is:

1. Build integration points prior to cross-business business-process testing.
2. Generate test data for the integration point test process.
3. Use the integration point test automation tools to test the integration point.

4. Validate results by reviewing the Service Operations Monitor for both inbound and outbound service operation transactions. You can further verify inbound playback results by viewing the tables involved in the integration.
5. Validate dependent processes by running a process that depends on the data being integrated.
6. Submit 'bad' service operation transactions to test error handling.
7. Submit service operation transactions in bulk to volume test the integration point.

Cross-Application Business Process Testing

Business process testing involves testing integration points in one application against a target application and version for which it was designed. As an example, you could test integration points between two PeopleSoft applications.

The steps for cross-application business-process testing are:

1. Set up multiple product lines in one test environment.
2. Manually enter data on PeopleSoft Pure Internet Architecture pages, or use an automated tool for doing so.
PeopleSoft Integration Broker records the integration point service operation transactions.
3. Run dependent processes on each side to validate the data.

Note. For full synchronous service operations testing, running dependent processes might not be practical, due to the large number of transactions involved. You can open the table records to verify that the data that you expect is present, or use an automated database table compare tool.

4. Consolidate service operation transaction data into a test repository for later use.

Regression Testing

Regression occurs after cross-application business process testing. You can minimize the need for regression testing by requiring users to test their code changes with the data captured during testing. This enables you to test published interfaces in other applications against changes to integration points in the application.

The process for regression testing is:

- Play back service operation transactions recorded during testing to test integration points.
- Run dependent processes to validate results.

Understanding Tools Used in Automated Integration Points Testing

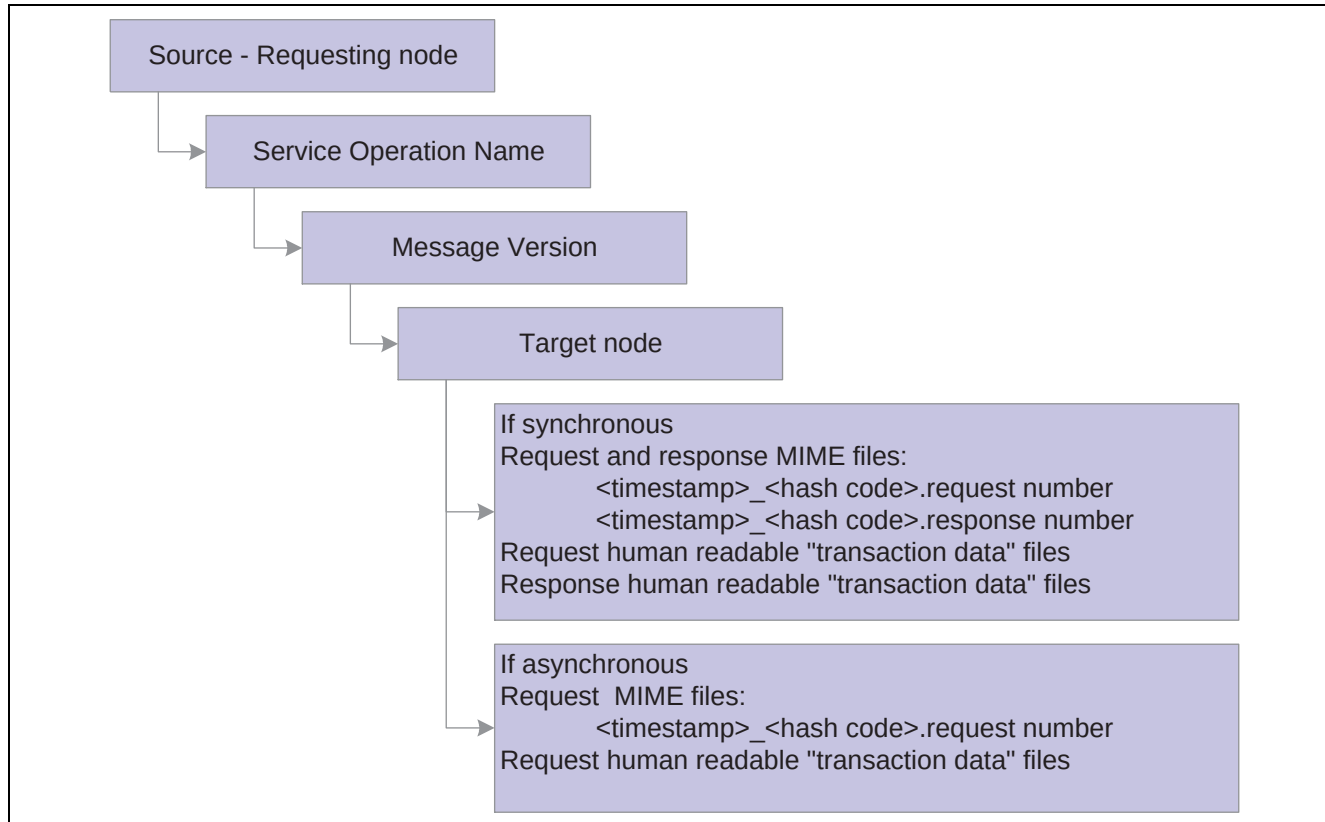
This section describes tools that are used in automated integration point testing.

Integration Point Data Repository

PeopleSoft Integration Broker builds the following integration point test data repository structure during the export process.

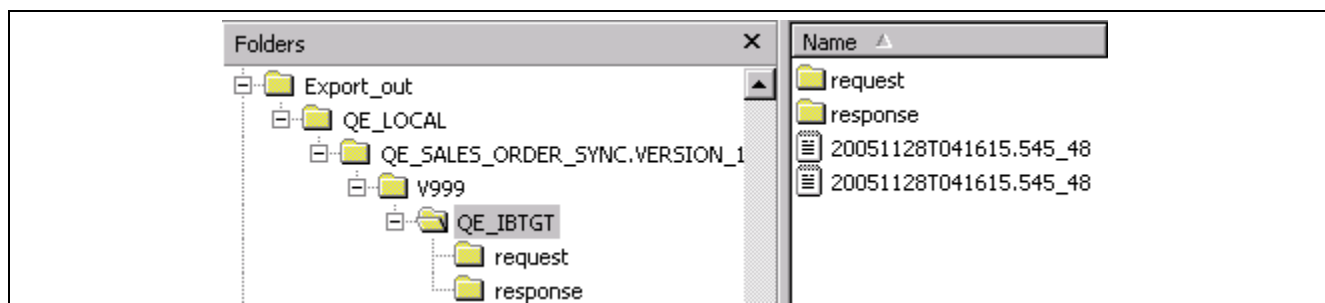
You specify the top-level directory for the repository in the integration gateway properties file using the `ig.EIPInputDirectory` property.

Warning! Do not alter this directory structure. This structure is required for outbound playback. If you alter this structure, PeopleSoft Integration Broker cannot locate response files.



Integration point test data repository structure

The following graphic shows what the structure might look like in Microsoft Windows Explorer using actual data.



Sample integration point test data repository structure in Microsoft Windows Explorer

EIP Gateway Manager

When a synchronous request is received during testing, the gateway manager performs a lookup in the cached data gathered from the integration point test service operation transaction property file. If the system finds a match is found, the request XPath's are traversed to build the appropriate hash that can then be used to locate the corresponding response located within the integration point certification repository. The system loads the response file and passes it back to the requestor.

For asynchronous requests, the gateway manager generates an acknowledgement as the response and passes it back to the requestor.

In addition to returning the appropriate response files during outbound playback, the gateway manager logs request and response files. When the appropriate flag is set in the integration gateway properties file, the gateway manager logs the files into the defined output directory. Response and request file have the following naming convention.

```
<time stamp>.<request or response>
```

For example:

```
220030519T150406.832.request
```

Integration Gateway Properties File

The integration gateway properties file contains an EIPTestTool Properties section, in which you set the following information for integration point test automation:

Property	Description
ig.gatewayManagerClass=com.peoplesoft.pt.integrationgateway.eiptesttool.EIPTestToolGatewayManager	Indicates the class name of the gateway manager to use during processing.
ig.EIPLoopBack	Determines if the integration gateway should be in record or playback mode. Set this property equal to <i>True</i> for outbound playback, and set it equal to <i>False</i> for recording. The default value is <i>True</i> .
ig.EIPOutputDirectory	Indicates the directory to store request and response files during recording. The default value is <i>c:\temp\output</i> .
ig.EIPMsgProp.count	Indicates the number of integration point test service operation transaction properties files that are in use for test automation. The default value is <i>0</i> (zero).
ig.EIPInputDirectory	Indicates the location of the integration point test data repository that stores request and response data. The default value is <i>c:\temp\input</i> .
ig.EIPMsgProp.N.propFile	Indicates the name and location of an integration point service operation transaction properties file. <i>N</i> denotes the index number for this property. The index starts at 1 and incrementally advances to the number specified by the ig.EIPMsgProp.count property.

Property	Description
ig.EIPMsgProp.N.inputDirectory	Indicates the input directory path for request or response data in situations for which an integration point service operation transaction property file uses a directory structure other than the default certification directory. Use this property to override the ig.EIPInputDirectory property.
ig.EIPNodeMap	Indicates the location and name of the node map file to use during outbound playback (“loop back”) testing.

Note. All file paths in the integration gateway property file for EIP test tools must use backslashes in the file path.

See Also

Enterprise PeopleTools 8.49 PeopleBook: PeopleSoft Integration Broker, “Managing Integration Gateways,”
Using the integrationGateway.properties File

Integration Point Test Service Operation Transaction Properties File

Integration point test service operation transaction property files are XML files that contain synchronous integration point definitions broken down by product or sub-product. These files are used during message export and outbound playback.

Note. Integration point test service operation transaction properties files are required for synchronous service operation transactions only.

One integration point test service operation transaction properties file must exist for each product line or sub-product.

Integration point testing metadata is not contained in a single file, because it does not scale well and because this information needs to be cached and accessed quickly.

Each integration point entry is keyed by requesting node, destination node, and service operation.version.

You specify the location of the file in the integration gateway properties file using the ig.EIPMsgProp.N.propFile property.

The integration point test service operation transaction properties file contains the following properties for synchronous integration points:

- Requesting node.
- Destination node.
- Service operation name.
- XPath to fields in the request to be used as the unique key.
Leave this blank to use the entire contents as the hash key.
- Description.

The following example shows the contents of a sample integration point test service operation transaction properties file.

```

<?xml version="1.0"?>
<eips>
  <eip messagename="QE_SALES_ORDER_SYNC.VERSION_1" destinationnode="QE_LOCAL">
    <descr>
      <![CDATA[Outbound Synchronous QE_SALES_ORDER_SYNC from QE_LOCAL⇒
to QE_IBTGT]]>
    </descr>
    <xpath>MsgData/Transaction/QE_SALES_ORDER/QE_ACCT_ID</xpath>
  </eip>
</eips>

```

Send Master

The Send Master utility features an EIP Testing (Batch EIP) project type that enables you to test batches of MIME messages from a directory, and also allows you to test different transaction values.

In addition to using the Send Master graphical user interface, you can also initiate automated testing through a Batch Project Executor command line tool.

See Also

[Chapter 2, “Using the Send Master Utility,” Using EIP Testing Projects, page 29](#)

Message Export Command Line Tool

The Message Export command line tool is a batch file that extracts transaction data from request and response data, and creates a hierarchical structure of source, service operation, and destination directories in the integration point test data repository.

The Message Export command line tool is located in the PeopleSoft web server domain: MessageExport.bat.

Usage

The standard usage of the Message Export tool is:

```
MessageExport [-options]
```

Classpath

The classpath for the Message Export is created in the MessageExport.bat file during installation.

Syntax

The syntax for using the Message Export tool is:

```

MessageExport -in "C:/temp/input" -out "C:/temp/output" -eip
"c:\temp\eip\eip_prop\eip_crossnode_sync.xml" -result
"C:/temp/output/result.txt"

```

Note. Use forward slashes in the directory path structure.

Parameters

The Message Export parameters that you can pass are described in the following table.

Parameter	Description
-in	Indicates the input directory, used during recording, that contains all of the request and response files generated from the EIP gateway manager.
-out	Indicates the location of the directory for the integration point test data repository.
-eip	Indicates the list of integration point service operation transaction property files, separated by semicolons. This parameter is not required for asynchronous integration points.
-result	Indicates the name of the file that contains the results of the export process. The contents of this file is represented as XML.
-ow	(Optional.) Overwrites files if they already exist.
-cd	(Optional.) Creates the output directory if PeopleSoft Integration Broker does not find it.
-rn	(Optional.) Specifies the requesting node. You can specify one value only. All other requesting node values in the input directory will be ignored.
-dn	(Optional.) Specifies the destination node. You can specify one value only. All other destination node values in the input directory will be ignored.
-mn	(Optional.) Specifies the service operation name, including version. You can specify one value only. The system ignores all other service operation names in the input directory. For releases prior to PeopleTools 8.48 this is the message name.
-mv	(Optional.) This parameter is only used with PeopleTools releases prior to PeopleTools 8.48. Specifies the message version for the message name that you specified. You can specify one value only. The system ignores all other message versions for the selected message name in the input directory.
-? -help	(Optional.) Displays the Help menu.

Output

If an export is successful, the contents of the output file resembles the following contents.

```
<?xml version="1.0"?>
<success>
  <file path="C:\TEMP\eip\export_in\20051128T041615.545.request"
    rawfilepath="C:\TEMP\eip\export_out\QE_LOCAL\QE_SALES_ORDER_SYNC.
    VERSION_1\V999\QE_IBTGT\20051128T041615.545_48.request"
    success="true" transdatafilepath="C:\TEMP\eip\export_out\QE_LOCAL\
    QE_SALES_ORDER_SYNC.VERSION_1\V999\QE_IBTGT\request\1.xml"/>
  <file path="C:\TEMP\eip\export_in\20051128T041615.545.response"
```

```

rawfilepath="C:\TEMP\eip\export_out\QE_LOCAL\QE_SALES_ORDER_SYNC.
VERSION_1\V999\QE_IBTGT\20051128T041615.545_48.response"
success="true" transdatafilepath="C:\TEMP\eip\export_out\QE_LOCAL\
QE_SALES_ORDER_SYNC.VERSION_1\V999\QE_IBTGT\response\1.xml"/>
</success>

```

If an export is not successful, the contents of the output file resembles the following contents:

```

<?xml version="1.0"?>
<failure>
  <![CDATA[Invalid output directory: C:\Documents and Settings\Jfranco\
  Desktop\export]]>
</failure>

```

Hash Key Generator Command Line Tool

When you use the Message Export tool, PeopleSoft Integration Broker generates unique request and response pairs, and creates a unique hash key ID for the generated pair. The hash key is used by the integration gateway during playback to ensure that proper correlation occurs between the request and response files.

If you bypass the export process and manually add files for testing, or if you carry out testing when the target or source systems are not available to properly record information, you must generate a hash key. The Hash Key Generator is a command line tool that enables you to generate a hash key.

The Message Export command line tool is located in the PeopleSoft web server domain: HashKeyGenerator.bat.

Usage

The standard usage for the Hash Key Generator is:

```
HashKeyGenerator [-options]
```

Syntax

The syntax for using the Hash Key Generator is:

```

HashKeyGenerator -in "C:\temp\input.txt

HashKeyGenerator -v 214 "John Doe" PeopleSoft

HashKeyGenerator -v Sally 1234 -t

```

Parameters

The Hash Key Generator parameters you can pass are described in the following table.

Parameter	Description
-in	Indicates the file name to be used as the hash value. When working with non-XML files, the entire value must be hashed.
-t	Prepends a timestamp value to the returned hash value. will prepend a timestamp value.

Parameter	Description
-v	Indicates values to use as the hash key. When the system encounters this parameter, PeopleSoft Integration Broker uses all values specified in the hash key until it encounters the next “-” option.
-? -help	(Optional.) Displays the Help menu.

Node Map Properties File

A Node Map properties file is an XML file that enables you to associate renamed or custom node names with actual shipped application node names. This enables you to use unique node names during testing.

The system uses this file during outbound playback.

You create this file and specify the shipped application node names and all custom node names in use for a specific node. You must specify the file name and location in the integration gateway properties file, using the `ig.EIPNodeMap` property.

The following example shows a node map properties file.

```
<?xml version="1.0"?>
<nodemap>
  <map name="PSFT_HR">
    <node name="HRTST01"/>
    <node name="HRTST02"/>
    <node name="HRTST03"/>
  </map>
  <map name="PSFT_CRM">
    <node name="CRMTST01"/>
    <node name="CRMTST02"/>
    <node name="CRMTST03"/>
  </map>
</nodemap>
```

In the highlighted portion of the example, the map name `PSFT_HR` corresponds to a delivered application node. The node names `HRTST01`, `HRTST02` and `HRTST03` correspond to custom nodes names that are in use.

Recording Service Operation Transactions

To record service operation transactions and to allow PeopleSoft Integration Broker to capture the exact structure of each integration point as they pass between the systems, you must ensure that all PeopleSoft systems involved in the integration are configured and running.

1. Set the following properties in the EIPTestTool Properties section in the integration gateway properties file:
 - a. Set the gateway manager class to *EIP Gateway Manager*. To do so, remove the comment from the following line:

```
ig.gatewayManagerClass=com.peoplesoft.pt.integrationgateway.eiptesttool.
```

```
EIPTestToolGatewayManager
```

- b. Set loop back to *False*. To do so, remove the comment from the following line:

```
ig.EIPLoopBack=True
```

Change the parameter value to *False*.

- c. Set the log output directory. To do so, remove the comment from the following line:

```
ig.EIPOutputDirectory=c:\temp\output
```

You can change the directory location as appropriate.

- d. For synchronous service operation transactions, define the number of integration point test service operation transaction properties in use for the test, and specify the necessary number of entries for the integration point test service operation transaction properties file. To do so, remove the comment from the following line:

```
ig.EIPMsgProp.count
```

Set this property equal to the number of integration point test service operation transaction properties files in use for the test. For example:

```
ig.EIPMsgProp.count=3
```

You must also specify the location of the integration point test service operation transaction properties files for each file directory in use for testing. The number of files that you specify should equal the value that you specified for the `ig.EIPMsgProp.count` property.

To specify the integration point test service operation transaction files for the test, remove the comment from the following line:

```
ig.EIPMsgPropN.propFile
```

Enter the name and location of each integration point test service operation transaction properties file in use for the test.

For example:

```
ig.EIPMsgProp1.propFile=c:\temp\File_1.xml
```

2. Launch the necessary processes on the source system to invoke integration points with the target system.

To verify that recording took place, navigate to the log output directory that you specified in the previous step. The persisted request and response files use the following naming conventions.

```
<time stamp>.<request>
<time stamp>.<response>
```

Playing Back Service Operation Transactions

Playing back service operation transactions enables you to continue service operation transaction testing as if the external system is operational.

Inbound service operation transaction playback enables you to simulate inbound asynchronous and synchronous service operation transaction processing. Outbound playback enables you to simulate outbound asynchronous and synchronous service operation transaction processing.

This section describes how to perform:

- Inbound playback
- Outbound playback

Inbound Playback

To perform inbound playback:

1. In the EIPTestTool properties section of the integration gateway properties file, set the gateway manager class to *EIP Gateway Manager*. To do so, remove the comment from the following line:


```
ig.gatewayManagerClass=com.peoplesoft.pt.integrationgateway.eiptesttool.  
EIPTestToolGatewayManager
```
2. Purge all service operation transaction data in the system or the data that is specific to the integration point test.
3. Create and run a Send Master project of type EIP Testing (EIP Batch) for each service operation transaction type that you want to test.
4. Run the message export process on the response directory populated during testing.
5. Compare the transaction data returned by the export process to the data that is stored in the integration point test data repository.

See Also

[Chapter 2, “Using the Send Master Utility,” Using EIP Testing Projects, page 29](#)

[Chapter 4, “Using Automated Integration Point Testing,” Message Export Command Line Tool, page 59](#)

Outbound Playback

To perform outbound playback:

1. Set the following properties in the EIPTestTool Properties section in the integration gateway properties file:

- a. Set the gateway manager class to *EIP Gateway Manager*: to do so, remove the comment from the following line:

```
ig.gatewayManagerClass=com.peoplesoft.pt.integrationgateway.eiptesttool.  
EIPTestToolGatewayManager
```

- b. Set loop back to *True*; to do so, remove the comment from the following line:

```
ig.EIPLoopBack=True
```

Change the parameter value to *True*, if necessary.

- c. Set the location of the input file directory; to do so, remove the comment from the following line and set the value equal to the location of the directory.

```
ig.EIPInputDirectory=
```

- d. Set the log output directory; to do so, remove the comment from the following line:

```
ig.EIPOutputDirectory=c:/temp/output
```

You can change the directory location as appropriate.

- e. For synchronous service operation transactions, define the number of integration point test service operation transaction properties in use for the test, and specify the necessary number of entries for the integration point test service operation transaction properties file; to do so, remove the comment from the following line:

```
ig.EIPMsgProp.count
```

Set this property equal to the number of integration point test service operation transaction properties files in use for the test. For example:

```
ig.EIPMsgProp.count=1
```

You must also specify the location of the integration point test service operation transaction properties files for each file directory in use for testing. The number of files that you specify should equal the value that you specified for the `ig.EIPMsgProp.count` property.

To specify the integration point test service operation transaction files for the test, remove the comment from the following line:

```
ig.EIPMsgPropN.propFile
```

Enter the name and location of each integration point test service operation transaction properties file in use for the test.

For example:

```
ig.EIPMsgProp1.propFile=c:\temp\File_1.xml
```

2. Launch the necessary processes on the source system to invoke integration points with the target system.
3. Run the message export process on the log output directory used during testing to pull back the transaction data for use in data comparison.
4. View the integration gateway logs or Service Operations Monitor to verify that the inbound requests are valid and that PeopleSoft Integration Broker sends the proper responses from the repository.
5. Compare the transaction data returned by the export process to the data that is stored in the integration point test data repository to view expected versus actual results.

You can accomplish this by manually reviewing the database tables or by using an automated database table compare tool.

See Also

Chapter 4, “Using Automated Integration Point Testing,” Message Export Command Line Tool, page 59

CHAPTER 5

Using the Transformation Test Utility

This chapter provides an overview of the Transformation Test utility, and discusses how to:

- Run the Transformation Test utility.
- Run the sample transformation test project.

Understanding the Transformation Test Utility

PeopleSoft Integration Broker provides the Transformation Test utility, which you can use to test Application Engine transform programs without sending messages, and with minimal development effort. You use the Transformation Test component (IB_TRANSFORM_TEST) to access the utility.

The runtime Integration Broker messaging environment requires several development and administration activities to invoke an Application Engine transform program. At a minimum, you must define a queue, a service operation, sending PeopleCode, service operation handler, and routing including parameters for the transform program. However, because of its minimal requirements, the Transformation Test utility simplifies the process of testing and debugging your transform programs.

Prerequisites

If your transform program does not use codesets for data translation, you need only to develop the program and provide an XML DOM-compliant file that contains sample message data to be transformed.

If your transform program uses codesets, you must also define two nodes, their codeset groups, codesets, and codeset values that are invoked by the program.

Running the Transformation Test Utility

Select PeopleTools, Integration Broker, Service Utilities, Transformation Test to access the Transformation Test page.

Transformation Test page

Note. The project name you specify identifies the test you’re applying, and is for your reference only. It has no significance outside of this utility.

Program Name	Select the name of the Application Engine transform program that you want to test.
Source Node	Enter the name of the node whose codeset group defines the structure of the input data. This field is used for codeset-based data translation.
Dest Node	Enter the name of the node whose codeset group defines the structure of the output data. This field is used for codeset-based data translation.
File Name	Enter the full path and name of the sample input message file.
Transform	Click to apply the transform program to the sample input message.
Message Text	This field displays the output of the transform program.

Note. For the current release, even if you do not use codesets, you still must enter values for the Source Node and Dest Node fields. You don’t need to define any nodes; just enter a string that qualifies as a valid node name (for example “ANYNODE”).

Running the Sample Transformation Test Project

PeopleSoft provides a sample project called PT_IBTRANSFORM_TEST that you can use to run a sample test with the Transformation Test utility.

To run the sample test:

1. Select PeopleTools, Integration Broker, Utilities, Transform Utility.
2. Select the PT_IBTRANSFORM_TEST project.

3. In the File Name field, modify the value with your PS_HOME directory where indicated.

Enter Your PS_HOME Path Here \sdk\pstransform\samples\TRANSFORMTST.xml

4. Click the Transform button.

The test is successful when the following code appears in the Message Text box.

```
<?xml version="1.0"?>
<Success>Hello World!</Success>
```


CHAPTER 6

Using the Handler Tester Utility

This chapter provides an overview of the Handler Tester utility and discusses how to:

- Select service operations.
- Select handler to test.
- Populate message data.
- Save message test data.
- Clone and delete record structures.
- Override target connector properties
- Run handler tests.
- View handler test results.
- Clear test data.

Understanding the Handler Tester Utility

The Handler Tester allows you to test handlers defined for rowset-based and nonrowset-based service operations from within the PeopleSoft Pure Internet Architecture. You can test handlers without setting up a routing, without having pub/sub booted on your application server, and without impacting other developer activity on the system.

To use the Handler Tester utility you should have a solid knowledge of Integration Broker messaging, as well as a knowledge of programming integration events and interpreting event results.

Note. Rowset-based messages are sometimes referred to as structured messages. Nonrowset-based messages are sometimes referred to as unstructured messages.

Note. The Handler Tester does not function with messages formatted with multiple level 0 records.

Warning! When you use the Handler Tester any PeopleCode associated with the handler is executed and production data is affected accordingly.

Handlers to Test Using the Handler Tester

You can test the following integration events using the Handler Tester:

- OnSend.

- OnRequest.
- OnRouteReceive.
- OnRouteSend.
- OnAckReceive.
- OnNotify.

Process Overview

To test integration events using the Handler Tester:

1. Select the service operation and version to use in the test.
2. Select the handler type and handler name to test.
3. Populate the message with data.
4. Run the test.

In addition to providing procedures for each step in the process, this chapter also describes how to save message data, clone and delete record structures, override connector properties, and view test results.

Common Elements Used in This Chapter

Service Operation	The service operation to use for the test.
Default Version	The Handler Tester tests the default version of a service operation. If you are testing a non default version, the transform version page will be displayed.
Handler Type	Click the dropdown list to select a handler type to test. The list displays only those handler types currently defined for the selected service operation. The options can include: • OnSend. • OnRequest. • OnRouteReceive. • OnRouteSend. • OnAckReceive. • OnNotify.
Handler Name	Click the dropdown list to select an handler name to test. The list displays only those handler names currently defined for the selected service operation and handler type.
Use DB Operation Transaction	Use this button to populate the input message with an existing database transaction.
Provide XML	Click the button to input XML or upload XML data from a file.
New Tree Structure	Click the button to clear the record and field values in the tree structure.

Convert Tree to XML	Click the button to convert data stored in the tree structure into XML format.
IB Info Values	Click the link to override target connector properties.
Execute Event	Click the button to execute the selected event.
View Returned IB Info Values	Displays the IBInfo values that were returned from the test.
Returned Message/Result	The returned message or results from the test. Displays when you click the Execute Event button.

Accessing the Handler Tester

Select PeopleTools, Integration Broker, Service Utilities, Handler Tester to access the Handler tester page.

Handler Tester

Service Operation: ADD_LOCATION
Default Version: v1
Handler Type: On Notify
Handler Name: add_loc
Message: LOCATION_SYNC

Operation Type: Asynchronous - One Way
Service: LOCATION_SYNC
Message Version: VERSION_1

[Return to Search](#)

Populate Input Message

Use DB Operation Transaction
Provide XML

Message Tree

New Tree Structure
Convert Tree to XML

[IB Info Values](#)
Input Message
Left | Right

[View Returned IB Info Values](#)
Returned Message/Result

Execute Event

+ MsgGet

+ - LOCATION_TBL

Handler Tester page

Selecting Service Operations and Service Operation Versions

This section discusses how to select a service operation and version to use for a handler test.

Selecting Service Operations

To select a service operation for the test:

1. Access the Handler Tester search dialog page.
2. In the search dialog box enter a search criteria in the Service Name field, click the Lookup button and select a service definition.
3. Click the search button and select the service operation.

Note. Service Operation security does not control what appears in the grid. All Service Operations are shown that match the search criteria.

Select the service operation and version to test.

If a non-default version is selected, the handler tester page will display a transform button.

When you select a rowset-based message, the structure of the message appears in tree-format at the bottom of the page. The records and fields contain no values until you populate the message with data.

When you select a nonrowset-based message, an Input Message text box displays. Use this box to populate the message definition with data by typing it in or by uploading from a file.

Selecting Handlers to Test

To select an event to test:

1. On the Handler Tester page, from the Handler Type dropdown list box, select a handler type.
Only handler types defined on the service operation display in the dropdown list.
The Message and Message Version fields are populated with the message definitions on the service operation.
2. From the Handler Name dropdown list box, select the handler to test.
Only handler names defined on the service operation display in the dropdown list.

Populating Message Data

This section discusses the four ways to populate message data and how to save it.

Note. The Handler Tester does not function with messages formatted with multiple level 0 records.

Note. If you select a multi-segmented message from the database, only the first segment is retrieved.

Understanding Populating Message Data

You can load message data into a message definition from the following four sources.

1. Operation transaction data from the application database.
2. XML that you directly input into the utility.
3. XML that you upload from a file.
4. Field values that you manually enter into the utility.

Using Operation Transaction Data from the Application Database

This section discusses how to use operation transaction data from transactions stored in the application database.

You can use this method to populate rowset-based and nonrowset-based message definitions.

Note. Only those transactions for which the user has been granted security for the service operation are allowed.

To use operation transaction data from a transaction:

1. Access the Select Database Transaction page.
2. From the Queue Level dropdown list select where the XML to use in the test is located. The options are:
 - *Operation Instance*
 - *Publication Contract*
 - *Subscription Contract*
3. From the Statusdropdown list select the status. The options are:
 - *Cancelled*
 - *Edited*
 - *Error*
 - *New*
 - *Retry*
 - *Timeout*
4. (Optional.) In the Queue Name field, enter the name of the queue.
5. (Optional.) In the Publishing Node field, enter the name of the publishing node.
6. (Optional.) In the Queue Sequence ID field, enter the sequence ID.
7. Click the Search button to view the available transactions.
8. Click the Actionslink for the transaction to use.

If this is a rowset-based message, the message tree will be populated from the transaction you selected.
If this is a non rowset-based message, the XML will be populated.

Manually Entering Field Value Data

After you specify a service operation and version for a rowset-based message, the Handler Tester displays the message definition record and field structure in a tree format.

You can populate the message definition by manually entering values for fields.

To manually enter field value data:

1. On the Handler Tester page in the tree structure for the message definition, single-click on field name to populate.

A dialog box for the field opens that displays field length and field type information as a guide for entering values.

2. Enter a value for the field.
3. Click the OK button.

Values you enter display after the field name in the tree view. The tree shows the first 30 characters of an entered value; however, the entire field value is stored.

See Also

Chapter 6, “Using the Handler Tester Utility,” Saving Test Data, page 78

Manually Entering XML Data

This section describes how to:

- Manually enter XML data into rowset-based message definitions.
- Manually enter XML data into nonrowset-based message definitions.

Manually Entering XML Data into Rowset-Based Message Definitions

When you manually enter XML data into a rowset-based message, the tree view is not available. To work with message data in the tree view, you must populate the data using operation transaction data from the application database or manually populate field values.

To manually populate a rowset-based message definition:

1. On the Handler Tester page, click the Provide XML button.
The Enter XML page displays.
2. In the XML text box enter XML to populate the message definition.
3. Click the OK button.

The Handler Tester page appears and the XML you entered displays in the Input Message box.

Manually Entering XML Data into Nonrowset-Based Message Definitions

To manually populate a nonrowset-based message definition, on the Handler Tester page, enter XML directly into the Input Message box.

Note that you can also click the Provided XML button and enter XML in the XML text box for a nonrowset-based message definition.

Uploading XML Data from Files

This section describes how to upload XML data from files to populate rowset-based and nonrowset-based message definitions.

Prerequisites for Uploading XML Data from Files

To successfully upload files into the Handler Tester the following environment variables must be set:

- PS_FILEDIR
- PS_SERVDIR

Note. PS_SERVDIR is set when you run PSAdmin. Before running PSAdmin, set the PS_SERVDIR environment variable.

This section describes how to set the PS_FILEDIR variable in Windows and Unix environments.

To set the PS_FILEDIR variable in Windows:

1. Close any open DOS windows.
2. On your desktop, right-click the My Computer icon and click Properties.
The System Properties dialog appears.
3. Click the Advanced tab.
4. In the Environment Variables section, click the Environment Variables button. The Environment Variables dialog box appears.
5. In the User variables for <user name> section, click New.
A New User Variable dialog box displays.
6. In the Variable Name field enter PS_FILEDIR.
7. In the Variable Value field, enter c:\<path>.
The path you specify is the location from where the system will upload files.
8. Click OK to exit the Environment Variables dialog box.
9. Click OK again to exit the System Properties dialog box.

To set the PS_FILEDIR variable in Unix use one of the following commands as appropriate for your Unix environment:

- export PS_FILEDIR = <PS_HOME>/file
- setenv PS_FILEDIR = <PS_HOME>/file

The path you specify is the location from where the system will upload files.

Note. Use the same procedure to set PS_SERVDIR.

Uploading XML Files

To upload XML data from a file to populate message definition data:

1. Access the Enter XML page.
2. Click the Upload XML from File button.

3. Click the Browse button to locate the XML file to upload.
4. Click the Upload button.
5. Click the OK button to return to the Handler Tester page to run the event.

Saving Test Data

This section discusses how to:

- Save data located in the tree view.
- Save manually-entered XML data.

Saving Data Located in Tree Views

To save test data loaded or entered into a tree view:

1. From the Handler Tester page, click the Convert Tree to XML button.
The Handler Tester converts the data to XML format and displays it in the Input Message window.
2. Cut and paste the XML into an editor or your choice and save the file.

You can later import the data back into the Handler Tester by uploading the XML file back into the utility.

Note. You can also use this method to create and save a test message to use with other integration testing utilities such as Send Master.

Saving Manually-Entered XML Data

To save XML test data that you have manually entered into the utility:

1. From the Handler Tester page, cut or copy the XML data in the Input Message box and copy it into an editor or your choice.
2. Save the file.

You can later import the data back into the Handler Tester by uploading the XML file back into the utility.

Cloning and Deleting Record Structures

This section discusses how to:

- Clone record structures.
- Delete record structures.

Cloning Record Structures

In some cases, you will want to add additional nodes to a record/field tree structure.

For example, if you are testing a purchase order, the records in the tree might be ORDER_HEADER and ORDER_LINE. If you want to test with two or more lines, you can click the first occurrence of the record name ORDER_LINE to duplicate that portion of the tree and all child records and nodes.

To clone a record structure:

1. On the Handler Tester page in the tree view, single-click the record to clone.
The Select An Action dialog box appears.
2. Select Clone Record Structure.
3. Click the OK button.

The original record is duplicated, along with child nodes and all entered field values. If you clone a record in error, single-click the record again and delete the record structure.

Deleting Record Structures

To delete a record structure:

1. On the Handler Tester page in the tree view, single-click the record to delete.
2. Select Delete Record Structure.
3. Click the OK button.

Specifying Target Connectors and Target Connector Properties

This section discusses how to:

- Specify target connectors.
- Specify target connector properties.

Specifying Target Connectors

You can specify a target connector and target connector properties you have defined at the connector, node and routing definition level when you run event tests.

For example, suppose that there are different query string arguments that would normally come into the system in the URL of an HTTP Get. The PeopleCode that handles the incoming service operation would have to obtain the query string arguments from the message's IB Info object. In the Handler Tester, the user would supply these values on this page.

To select a target connector:

1. Click the IB Info Values link.
2. In the Connector Property Defaults section, select the target connector. The options are:
 - *Connector*. Click the Lookup button and select the connector ID.
 - *Node*. Click the Lookup button and select the node.
 - *Routing*. Click the Lookup button and select the routing from which to load connector properties.

3. Click the Load Connector Properties button.

Properties you have defined display in the bottom portion of the page.

Specifying Connector Properties

After you load the defined connector properties you can modify and add new values for testing purposes.

Connector properties you add or modify here do not override the properties you may have defined at the gateway, or node levels. However, when you run a handler test, the PeopleCode runs based on the values you define here and the Handler Tester writes the results to the database—and all PeopleCode database changes are permanent.

You can modify and add values for the following items:

Connector Name	Specify the proper name of the target connector to invoke to send the message.
Connector Class Name	Specify the class name of the target connector to invoke.
Remote Framework URL	Specify the URL (as a string) to which to send a message. This value overrides the server URL.
Path Info	Specific to incoming HTTP requests. This is the path information extracted from the request.
Cookies	Specific to incoming HTTP requests. This is cookie string found when the request was received by the HTTP listening connector.
App Server Domain	Enter the name of the application server domain to use.
Synch Server Timeout	Specify the timeout period (in seconds) for a transaction at runtime. The default synchronous timeout period is 300 (five minutes).
Property Name/Value/Property Type	Add or modify connector property names, values and types.
Name/Value	Add or modify parameter names and values to send to the target system in the URL, if the external system can use query string parameters as input.

Running Handler Tests and Viewing Test Results

This section discusses how to:

- Execute event tests.
- View test results.

Executing Handler Tests

After you have set up the integration metadata and selected the handler to test, you can run the handler test.

To run a handler test, on the Handler Tester page, click the Execute Event button.

Viewing Test Results

The Handler Tester returns test results on the Returned Message/Result section of the Handler Tester page and in the Returned IB Info page.

Viewing Results in the Return Message/Results Section

The following table lists the results the Handler Tester returns in the Return Message/Results section on the Handler Tester page:

Event	Returns	Return Value
OnNotify	String	The return values are: • <i>Done</i>. • <i>Exit(1)</i>.
OnSend	Message Structure	Tree or XML
OnRequest	Message structure or string	If OnRequest code runs to completion, the message structure or tree is returned. If there is a user thrown exception, an exception string is returned.
OnRouteReceive	Boolean	The return values are: • Inbound message is accepted. • Inbound message is rejected.
OnRouteSend	String	The return values are: • <i>Outbound message target node list is accepted</i>. • <i>Outbound message target node list is rejected</i>. • <i>Outbound message sent to the following node(s) — <node_name>, <node_name>, <node_name></i>
OnAckReceive	String	The return values are: • <i>Error</i> • <i>Done</i> • <i>Retry</i>
Component Interface type on a synchronous service operation	Message Structure	Tree or XML.
Component Interface type on an asynchronous service operation	String	String returned by the handler.

Event	Returns	Return Value
Deprecated PeopleCode handler On Request	Message Structure	Tree or XML.
Deprecated PeopleCode handler OnNotify	String	The return values are: • <i>Done</i>. • <i>Exit(1)</i>.

A reply message displays for the OnRequest and OnSend events. If the reply message is rowset-based, it displays in a tree format to the right of the Input Message section. If the returned message is nonrowset-based, a display-only edit box will display with its contents.

Viewing Results in the Returned IB Info Page

If you specified target connector properties, you can view returned IBInfo information. To do so, on the Handler Tester page, click the View Returned IB Info Values link.

Depending on the input values for an event test and the PeopleCode content, some or all of the fields contain test data.

The fields on that display on this page are described earlier in this chapter.

See [Chapter 6, “Using the Handler Tester Utility,” Specifying Target Connectors and Target Connector Properties, page 79](#).

Clearing Test Data

This section describes how to:

- Clear rowset-based message data.
- Clear nonrowset-based message data.

Clearing Rowset-Based Message Data

To clear rowset-based message data:

1. Access the Handler Tester page.
2. Click the New Tree Structure button.

All values for the input message are cleared from the message definition, and you can repopulate it as desired.

Clearing Nonrowset-Based Message Data

To clear nonrowset-based message data:

1. Access the Handler Tester page.
2. In the Input Message box, delete the XML.

You can repopulate the message definition as desired.

CHAPTER 7

Using the Schema Tester Utility

This chapter provides an overview of the Schema Tester utility, prerequisites for using the utility and discusses how to:

- Access the Schema Tester utility.
- Validate messages against message schemas during development.

Understanding the Schema Tester Utility

The Service Schema Validation Utility enables you to validate rowset-based and nonrowset-based messages against message schemas during development to determine if messages adhere to defined message schemas.

Prerequisites

To use the Schema Tester Utility the following items must exist:

- A message schema against which to test a message.

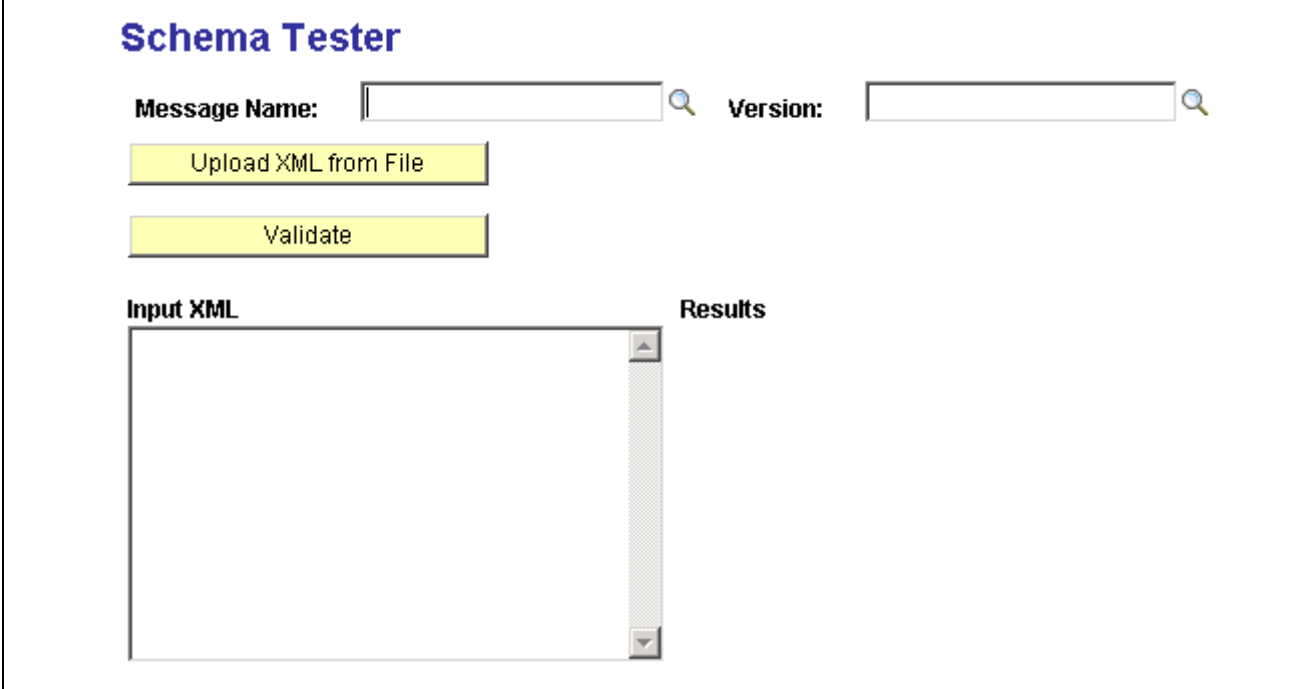
The message schema can be built when you create the message or you can use the Message Schema Builder to build message schemas.

- A message in XML format to test against a schema.

In addition, to test a schema you must specify the integration gateway must be configured and the default application server must be configured.

Accessing the Schema Tester Utility

To access the Schema Tester utility, select PeopleTools, Integration Broker, Service Utilities, Schema Tester.

The screenshot shows a web application titled "Schema Tester" in blue text. Below the title, there are two input fields: "Message Name:" and "Version:". Each field has a small magnifying glass icon to its right. Below the "Message Name:" field is a yellow button labeled "Upload XML from File". Below the "Version:" field is a yellow button labeled "Validate". At the bottom of the interface, there are two large text areas. The left one is labeled "Input XML" and the right one is labeled "Results". Both text areas are currently empty.

Schema Tester page

Validating Messages Against Message Schemas During Development

To validate a message against a message schema:

1. Select PeopleTools, Integration Broker, Service Utilities, Schema Tester.
2. To select a message, in the Message field, click the Lookup button and select a message.
3. To select a message version, in the Version field, click the Lookup button and select a message version.
4. Load an XML message to test into the Schema Tester.
 - To load a message from a file, click the Upload XML from File button and select the message. The message displays in the Input XML text box.
 - In the Input XML text box, manually enter the message data.
5. Click the Validate button to validate the message against the message schema defined for the message definition.

The results of the validation display in the results area of the page.

CHAPTER 8

Generating SOAP Template

This chapter provides an overview of the Generate SOAP Template utility, prerequisites for using the utility and discusses how to:

- Access the Generate SOAP Template utility.
- Generate a SOAP template.

Understanding the Generate SOAP Template Utility

The Generate SOAP Template utility enables you to create a SOAP template for any service for which WSDL has been generated. This template consists of example request, response and fault shapes, that can be used in the Handler Tester, Transformation Tester or Send Master to test SOAP messages.

Prerequisites

To use the Generate SOAP Template Utility the following items must exist:

- Message schemas for all messages used in the service operation.
- The service operation contains an any-to-local routing.
- The WSDL for the service operation has been written to the WSDL Repository using Provide Web Services.

See Also

Enterprise PeopleTools 8.49 PeopleBook: PeopleSoft Integration Broker, “Providing Services,” Providing Services

Process Overview

To generate a SOAP template using the Generate SOAP Template:

1. Select the Service.
2. Click the link for the service operation you want to generate a SOAP template for.
3. The generated SOAP template is displayed. You can copy the template to a file, and complete it using an XML editor of your choice.

Accessing The Generate SOAP Template Utility

To access the Generate SOAP Template utility, select PeopleTools, Integration Broker, Service Utilities, Generate SOAP Template.

You can also access this page from a push button when you provide a web service.

See *Enterprise PeopleTools 8.49 PeopleBook: PeopleSoft Integration Broker*, “Providing Services”.

SOAP Message Template

Service Operation: GET_PRICE.v1

Description: Get item price

View With Comments

SOAP Request Message

```

<?xml version="1.0"?>
<soapenv:Envelope xmlns:soapenc="http://schemas.xmlsoap.org/soap/encoding/"
xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:wsa="http://schemas.xmlsoap.org/ws/2003/03/addressing/"
xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <soapenv:header xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/"
    <wsse:Security soap:mustUnderstand="1"
xmlns:snan="http://schemas.xmlsoap.org/wsdl/snan/"

```

SOAP Response Message

```

<?xml version="1.0"?>
<soapenv:Envelope xmlns:soapenc="http://schemas.xmlsoap.org/soap/encoding/"
xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:wsa="http://schemas.xmlsoap.org/ws/2003/03/addressing/"
xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <soapenv:header xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/"
    <wsse:Security soap:mustUnderstand="1"
xmlns:snan="http://schemas.xmlsoap.org/wsdl/snan/"

```

SOAP Fault Message

There is no fault shape defined for this Service Operation.

Generate SOAP Template page

Selecting Service Operation

This section discusses how to select the service operation to generate the SOAP template:

Selecting Service Operation

To select a service operation to generate the SOAP template:

1. Access the Generate SOAP Template search dialog box.

2. In the search dialog box enter a search criteria in the Service Name field, click Search and select the service definition.
3. Click the Search button and select the service definition.
All of the service operations for the service will be displayed as links.
4. Click the service operation name to generate the SOAP template.

Viewing the Generated Soap Template

The generated SOAP template will include the request, response and fault templates.

Hidden comments in the template provide detailed metadata information including rules, restrictions and extensions. Use the View With Comments push button to display comments for the generated template, and the View Without Comments push button to hide the comments.

SOAP Message Template

Service Operation: GET_PRICE.v1

Description: Get item price

View With Comments

SOAP Request Message

```
<?xml version="1.0"?>
<soapenv:Envelope xmlns:soapenc="http://schemas.xmlsoap.org/soap/encoding/"
xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:wsa="http://schemas.xmlsoap.org/ws/2003/03/addressing/"
xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <soapenv:header xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/">
    <wsse:Security soap:mustUnderstand="1"
xmlns:snan="http://schemas.xmlsoap.org/wsdl/snan/"
```

SOAP Response Message

```
<?xml version="1.0"?>
<soapenv:Envelope xmlns:soapenc="http://schemas.xmlsoap.org/soap/encoding/"
xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:wsa="http://schemas.xmlsoap.org/ws/2003/03/addressing/"
xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <soapenv:header xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/">
    <wsse:Security soap:mustUnderstand="1"
xmlns:snan="http://schemas.xmlsoap.org/wsdl/snan/"
```

SOAP Fault Message

There is no fault shape defined for this Service Operation.

SOAP Message Template page

Note. The generated SOAP messages can be copied and saved in a file for testing.

Glossary of PeopleSoft Enterprise Terms

absence entitlement	This element defines rules for granting paid time off for valid absences, such as sick time, vacation, and maternity leave. An absence entitlement element defines the entitlement amount, frequency, and entitlement period.
absence take	This element defines the conditions that must be met before a payee is entitled to take paid time off.
academic career	In PeopleSoft Enterprise Campus Solutions, all course work that a student undertakes at an academic institution and that is grouped in a single student record. For example, a university that has an undergraduate school, a graduate school, and various professional schools might define several academic careers—an undergraduate career, a graduate career, and separate careers for each professional school (law school, medical school, dental school, and so on).
academic institution	In PeopleSoft Enterprise Campus Solutions, an entity (such as a university or college) that is independent of other similar entities and that has its own set of rules and business processes.
academic organization	In PeopleSoft Enterprise Campus Solutions, an entity that is part of the administrative structure within an academic institution. At the lowest level, an academic organization might be an academic department. At the highest level, an academic organization can represent a division.
academic plan	In PeopleSoft Enterprise Campus Solutions, an area of study—such as a major, minor, or specialization—that exists within an academic program or academic career.
academic program	In PeopleSoft Enterprise Campus Solutions, the entity to which a student applies and is admitted and from which the student graduates.
accounting class	In PeopleSoft Enterprise Performance Management, the accounting class defines how a resource is treated for generally accepted accounting practices. The Inventory class indicates whether a resource becomes part of a balance sheet account, such as inventory or fixed assets, while the Non-inventory class indicates that the resource is treated as an expense of the period during which it occurs.
accounting date	The accounting date indicates when a transaction is recognized, as opposed to the date the transaction actually occurred. The accounting date and transaction date can be the same. The accounting date determines the period in the general ledger to which the transaction is to be posted. You can only select an accounting date that falls within an open period in the ledger to which you are posting. The accounting date for an item is normally the invoice date.
accounting split	The accounting split method indicates how expenses are allocated or divided among one or more sets of accounting ChartFields.
accumulator	You use an accumulator to store cumulative values of defined items as they are processed. You can accumulate a single value over time or multiple values over time. For example, an accumulator could consist of all voluntary deductions, or all company deductions, enabling you to accumulate amounts. It allows total flexibility for time periods and values accumulated.
action reason	The reason an employee's job or employment information is updated. The action reason is entered in two parts: a personnel action, such as a promotion, termination, or change from one pay group to another—and a reason for that action. Action reasons are used by PeopleSoft Enterprise Human Resources, PeopleSoft Enterprise Benefits

	Administration, PeopleSoft Enterprise Stock Administration, and the COBRA Administration feature of the Base Benefits business process.
action template	In PeopleSoft Enterprise Receivables, outlines a set of escalating actions that the system or user performs based on the period of time that a customer or item has been in an action plan for a specific condition.
activity	In PeopleSoft Enterprise Learning Management, an instance of a catalog item (sometimes called a class) that is available for enrollment. The activity defines such things as the costs that are associated with the offering, enrollment limits and deadlines, and waitlisting capacities. In PeopleSoft Enterprise Performance Management, the work of an organization and the aggregation of actions that are used for activity-based costing. In PeopleSoft Enterprise Project Costing, the unit of work that provides a further breakdown of projects—usually into specific tasks. In PeopleSoft Workflow, a specific transaction that you might need to perform in a business process. Because it consists of the steps that are used to perform a transaction, it is also known as a step map.
address usage	In PeopleSoft Enterprise Campus Solutions, a grouping of address types defining the order in which the address types are used. For example, you might define an address usage code to process addresses in the following order: billing address, dormitory address, home address, and then work address.
adjustment calendar	In PeopleSoft Enterprise Campus Solutions, the adjustment calendar controls how a particular charge is adjusted on a student's account when the student drops classes or withdraws from a term. The charge adjustment is based on how much time has elapsed from a predetermined date, and it is determined as a percentage of the original charge amount.
administrative function	In PeopleSoft Enterprise Campus Solutions, a particular functional area that processes checklists, communication, and comments. The administrative function identifies which variable data is added to a person's checklist or communication record when a specific checklist code, communication category, or comment is assigned to the student. This key data enables you to trace that checklist, communication, or comment back to a specific processing event in a functional area.
admit type	In PeopleSoft Enterprise Campus Solutions, a designation used to distinguish first-year applications from transfer applications.
agreement	In PeopleSoft Enterprise eSettlements, provides a way to group and specify processing options, such as payment terms, pay from a bank, and notifications by a buyer and supplier location combination.
allocation rule	In PeopleSoft Enterprise Incentive Management, an expression within compensation plans that enables the system to assign transactions to nodes and participants. During transaction allocation, the allocation engine traverses the compensation structure from the current node to the root node, checking each node for plans that contain allocation rules.
alternate account	A feature in PeopleSoft Enterprise General Ledger that enables you to create a statutory chart of accounts and enter statutory account transactions at the detail transaction level, as required for recording and reporting by some national governments.
analysis database	In PeopleSoft Enterprise Campus Solutions, database tables that store large amounts of student information that may not appear in standard report formats. The analysis database tables contain keys for all objects in a report that an application program can use to reference other student-record objects that are not contained in the printed report. For instance, the analysis database contains data on courses that are considered

	for satisfying a requirement but that are rejected. It also contains information on courses captured by global limits. An analysis database is used in PeopleSoft Enterprise Academic Advisement.
Application Messaging	PeopleSoft Application Messaging enables applications within the PeopleSoft Enterprise product family to communicate synchronously or asynchronously with other PeopleSoft Enterprise and third-party applications. An application message defines the records and fields to be published or subscribed to.
AR specialist	Abbreviation for <i>receivables specialist</i> . In PeopleSoft Enterprise Receivables, an individual in who tracks and resolves deductions and disputed items.
arbitration plan	The arbiter when multiple price rules match the transaction. This plan determines the order in which the price rules are applied to the transaction base price.
assessment rule	In PeopleSoft Enterprise Receivables, a user-defined rule that the system uses to evaluate the condition of a customer's account or of individual items to determine whether to generate a follow-up action.
asset class	An asset group used for reporting purposes. It can be used in conjunction with the asset category to refine asset classification.
attribute/value pair	In PeopleSoft Enterprise Directory Interface, relates the data that makes up an entry in the directory information tree.
auction event	In PeopleSoft Strategic Sourcing, a sourcing event where bidders actively compete against one another to achieve the best price or score.
audience	In PeopleSoft Enterprise Campus Solutions, a segment of the database that relates to an initiative, or a membership organization that is based on constituent attributes rather than a dues-paying structure. Examples of audiences include the Class of '65 and Undergraduate Arts & Sciences.
authentication server	A server that is set up to verify users of the system.
base time period	In PeopleSoft Enterprise Business Planning, the lowest level time period in a calendar.
benchmark job	In PeopleSoft Enterprise Workforce Analytics Solution, a benchmark job is a job code for which there is corresponding salary survey data from published, third-party sources.
bid response	In PeopleSoft Strategic Sourcing, the response by a bidder to an event.
billing career	In PeopleSoft Enterprise Campus Solutions, the one career under which other careers are grouped for billing purposes if a student is active simultaneously in multiple careers.
bio bit or bio brief	In PeopleSoft Enterprise Campus Solutions, a report that summarizes information stored in the system about a particular constituent. You can generate standard or specialized reports.
book	In PeopleSoft Enterprise Asset Management, used for storing financial and tax information, such as costs, depreciation attributes, and retirement information on assets.
branch	A tree node that rolls up to nodes above it in the hierarchy, as defined in PeopleSoft Tree Manager.
budgetary account only	An account used by the system only and not by users; this type of account does not accept transactions. You can only budget with this account. Formerly called "system-maintained account."

budget check	In commitment control, the processing of source transactions against control budget ledgers, to see if they pass, fail, or pass with a warning.
budget control	In commitment control, budget control ensures that commitments and expenditures don't exceed budgets. It enables you to track transactions against corresponding budgets and terminate a document's cycle if the defined budget conditions are not met. For example, you can prevent a purchase order from being dispatched to a vendor if there are insufficient funds in the related budget to support it.
budget period	The interval of time (such as 12 months or 4 quarters) into which a period is divided for budgetary and reporting purposes. The ChartField allows maximum flexibility to define operational accounting time periods without restriction to only one calendar.
business activity	The name of a subset of a detailed business process. This might be a specific transaction, task, or action that you perform in a business process.
business event	In PeopleSoft Enterprise Receivables, defines the processing characteristics for the Receivable Update process for a draft activity. In PeopleSoft Enterprise Sales Incentive Management, an original business transaction or activity that may justify the creation of a PeopleSoft Enterprise Incentive Management event (a sale, for example).
business process	A standard set of 17 business processes are defined and maintained by the PeopleSoft Enterprise product families and are supported by the Business Process Engineering group. An example of a business process is Order Fulfillment, which is a business process that manages sales orders and contracts, inventory, billing, and so forth. See also <i>detailed business process</i>.
business unit constraints	In PeopleSoft Strategic Sourcing, these constraints apply to a selected Strategic Sourcing business unit. Spend is tracked across all of the events within the selected Strategic Sourcing business unit.
business task	The name of the specific function depicted in one of the business processes.
business unit	A corporation or a subset of a corporation that is independent with regard to one or more operational or accounting functions.
buyer	In PeopleSoft Enterprise eSettlements, an organization (or business unit, as opposed to an individual) that transacts with suppliers (vendors) within the system. A buyer creates payments for purchases that are made in the system.
buy event	In PeopleSoft Strategic Sourcing, for event creators, the purchase of goods or services, most typically associated with a request for quote, proposal, or reverse auction. For bidders, the sale of goods or services.
campus	In PeopleSoft Enterprise Campus Solutions, an entity that is usually associated with a distinct physical administrative unit, that belongs to a single academic institution, that uses a unique course catalog, and that produces a common transcript for students within the same academic career.
cash drawer	A repository for monies and payments taken locally.
catalog item	In PeopleSoft Enterprise Learning Management, a specific topic that a learner can study and have tracked. For example, "Introduction to Microsoft Word." A catalog item contains general information about the topic and includes a course code, description, categorization, keywords, and delivery methods. A catalog item can have one or more learning activities.
catalog map	In PeopleSoft Enterprise Catalog Management, translates values from the catalog source data to the format of the company's catalog.

catalog partner	In PeopleSoft Enterprise Catalog Management, shares responsibility with the enterprise catalog manager for maintaining catalog content.
categorization	Associates partner offerings with catalog offerings and groups them into enterprise catalog categories.
category	In PeopleSoft Enterprise Campus Solutions, a broad grouping to which specific comments or communications (contexts) are assigned. Category codes are also linked to 3C access groups so that you can assign data-entry or view-only privileges across functions.
channel	In PeopleSoft MultiChannel Framework, email, chat, voice (computer telephone integration [CTI]), or a generic event.
ChartField	A field that stores a chart of accounts, resources, and so on, depending on the PeopleSoft Enterprise application. ChartField values represent individual account numbers, department codes, and so forth.
ChartField balancing	You can require specific ChartFields to match up (balance) on the debit and the credit side of a transaction.
ChartField combination edit	The process of editing journal lines for valid ChartField combinations based on user-defined rules.
ChartKey	One or more fields that uniquely identify each row in a table. Some tables contain only one field as the key, while others require a combination.
checkbook	In PeopleSoft Enterprise Promotions Management, enables you to view financial data (such as planned, incurred, and actual amounts) that is related to funds and trade promotions.
checklist code	In PeopleSoft Enterprise Campus Solutions, a code that represents a list of planned or completed action items that can be assigned to a staff member, volunteer, or unit. Checklists enable you to view all action assignments on one page.
claimback	In the wholesale distribution industry, a contract between supplier and distributor, in which monies are paid to the distributor on the sale of specified products or product groups to targeted customers or customer groups.
class	In PeopleSoft Enterprise Campus Solutions, a specific offering of a course component within an academic term. See also <i>course</i> .
Class ChartField	A ChartField value that identifies a unique appropriation budget key when you combine it with a fund, department ID, and program code, as well as a budget period. Formerly called <i>sub-classification</i> .
clearance	In PeopleSoft Enterprise Campus Solutions, the period of time during which a constituent in PeopleSoft Enterprise Contributor Relations is approved for involvement in an initiative or an action. Clearances are used to prevent development officers from making multiple requests to a constituent during the same time period.
clone	In PeopleCode, to make a unique copy. In contrast, to <i>copy</i> may mean making a new reference to an object, so if the underlying object is changed, both the copy and the original change.
cohort	In PeopleSoft Enterprise Campus Solutions, the highest level of the three-level classification structure that you define for enrollment management. You can define a cohort level, link it to other levels, and set enrollment target numbers for it. See also <i>population</i> and <i>division</i> .

collection	To make a set of documents available for searching in Verity, you must first create at least one collection. A collection is set of directories and files that allow search application users to use the Verity search engine to quickly find and display source documents that match search criteria. A collection is a set of statistics and pointers to the source documents, stored in a proprietary format on a file server. Because a collection can only store information for a single location, PeopleTools maintains a set of collections (one per language code) for each search index object.
collection rule	In PeopleSoft Enterprise Receivables, a user-defined rule that defines actions to take for a customer based on both the amount and the number of days past due for outstanding balances.
comm key	See <i>communication key</i> .
communication key	In PeopleSoft Enterprise Campus Solutions, a single code for entering a combination of communication category, communication context, communication method, communication direction, and standard letter code. Communication keys (also called <i>comm keys</i> or <i>speed keys</i>) can be created for background processes as well as for specific users.
compensation object	In PeopleSoft Enterprise Incentive Management, a node within a compensation structure. Compensation objects are the building blocks that make up a compensation structure's hierarchical representation.
compensation structure	In PeopleSoft Enterprise Incentive Management, a hierarchical relationship of compensation objects that represents the compensation-related relationship between the objects.
component interface	A component interface is a set of application programming interfaces (APIs) that you can use to access and modify PeopleSoft Enterprise database information using a program instead of the PeopleSoft client.
condition	In PeopleSoft Enterprise Receivables, occurs when there is a change of status for a customer's account, such as reaching a credit limit or exceeding a user-defined balance due.
configuration parameter catalog	Used to configure an external system with PeopleSoft Enterprise. For example, a configuration parameter catalog might set up configuration and communication parameters for an external server.
configuration plan	In PeopleSoft Enterprise Incentive Management, configuration plans hold allocation information for common variables (not incentive rules) and are attached to a node without a participant. Configuration plans are not processed by transactions.
constituents	In PeopleSoft Enterprise Campus Solutions, friends, alumni, organizations, foundations, or other entities affiliated with the institution, and about which the institution maintains information. The constituent types delivered with PeopleSoft Enterprise Contributor Relations Solutions are based on those defined by the Council for the Advancement and Support of Education (CASE).
constraint	A business policy or rule that affects how a sourcing event is awarded. There are three types of constraints: business, global, and event.
content reference	Content references are pointers to content registered in the portal registry. These are typically either URLs or iScripts. Content references fall into three categories: target content, templates, and template pagelets.
context	In PeopleCode, determines which buffer fields can be contextually referenced and which is the current row of data on each scroll level when a PeopleCode program is running. In PeopleSoft Enterprise Campus Solutions, a specific instance of a comment or communication. One or more contexts are assigned to a category, which you link to

	3C access groups so that you can assign data-entry or view-only privileges across functions.
	In PeopleSoft Enterprise Incentive Management, a mechanism that is used to determine the scope of a processing run. PeopleSoft Enterprise Incentive Management uses three types of context: plan, period, and run-level.
control table	Stores information that controls the processing of an application. This type of processing might be consistent throughout an organization, or it might be used only by portions of the organization for more limited sharing of data.
cost plus contract line	A rate-based contract line associated with a fee component of Award, Fixed, Incentive, or Other. Rate-based contract lines associated with a fee type of None are not considered cost-plus contract lines.
cost plus pricing	In PeopleSoft Enterprise Pricer, a pricing method that begins with cost of goods as the basis.
cost profile	A combination of a receipt cost method, a cost flow, and a deplete cost method. A profile is associated with a cost book and determines how items in that book are valued, as well as how the material movement of the item is valued for the book.
cost row	A cost transaction and amount for a set of ChartFields.
counter sale	A face-to-face customer transaction where the customer typically selects items from the storefront or picks up products that they ordered ahead of time. Customers pay for the goods at the counter and take the goods with them instead of having the goods shipped from a warehouse.
course	In PeopleSoft Enterprise Campus Solutions, a course that is offered by a school and that is typically described in a course catalog. A course has a standard syllabus and credit level; however, these may be modified at the class level. Courses can contain multiple components such as lecture, discussion, and lab. See also <i>class</i> .
course share set	In PeopleSoft Enterprise Campus Solutions, a tag that defines a set of requirement groups that can share courses. Course share sets are used in PeopleSoft Enterprise Academic Advisement.
current learning	In PeopleSoft Enterprise Learning Management, a self-service repository for all of a learner's in-progress learning activities and programs.
data acquisition	In PeopleSoft Enterprise Incentive Management, the process during which raw business transactions are acquired from external source systems and fed into the operational data store (ODS).
data cube	In PeopleSoft Analytic Calculation Engine, a data cube is a container for one kind of data (such as Sales data) and works with in tandem with one or more dimensions. Dimensions and data cubes in PeopleSoft Analytic Calculation Engine are unrelated to dimensions and online analytical processing (OLAP) cubes in PeopleSoft Cube Manager.
data elements	Data elements, at their simplest level, define a subset of data and the rules by which to group them. For Workforce Analytics, data elements are rules that tell the system what measures to retrieve about your workforce groups.
dataset	A data grouping that enables role-based filtering and distribution of data. You can limit the range and quantity of data that is displayed for a user by associating dataset rules with user roles. The result of dataset rules is a set of data that is appropriate for the user's roles.

delivery method	In PeopleSoft Enterprise Learning Management, identifies the primary type of delivery method in which a particular learning activity is offered. Also provides default values for the learning activity, such as cost and language. This is primarily used to help learners search the catalog for the type of delivery from which they learn best. Because PeopleSoft Enterprise Learning Management is a blended learning system, it does not enforce the delivery method. In PeopleSoft Enterprise Supply Chain Management, identifies the method by which goods are shipped to their destinations (such as truck, air, and rail). The delivery method is specified when creating shipment schedules.
delivery method type	In PeopleSoft Enterprise Learning Management, identifies how learning activities can be delivered—for example, through online learning, classroom instruction, seminars, books, and so forth—in an organization. The type determines whether the delivery method includes scheduled components.
detailed business process	A subset of the business process. For example, the detailed business process named Determine Cash Position is a subset of the business process called Cash Management.
dimension	In PeopleSoft Analytic Calculation Engine, a dimension contains a list of one kind of data that can span various contexts, and it is a basic component of an analytic model. Within the analytic model, a dimension is attached to one or more data cubes. In PeopleSoft Cube Manager, a dimension is the most basic component of an OLAP cube and specifies the PeopleSoft metadata to be used to create the dimension's rollup structure. Dimensions and data cubes in PeopleSoft Analytic Calculation Engine are unrelated to dimensions and OLAP cubes in PeopleSoft Cube Manager.
direct receipt	Items shipped from a warehouse or vendor to another warehouse.
direct ship	Items shipped from the vendor or warehouse directly to the customer (formerly referred to as <i>drop ship</i>).
directory information tree	In PeopleSoft Enterprise Directory Interface, the representation of a directory's hierarchical structure.
division	In PeopleSoft Enterprise Campus Solutions, the lowest level of the three-level classification structure that you define in PeopleSoft Enterprise Recruiting and Admissions for enrollment management. You can define a division level, link it to other levels, and set enrollment target numbers for it. See also <i>population</i> and <i>cohort</i>.
document sequencing	A flexible method that sequentially numbers the financial transactions (for example, bills, purchase orders, invoices, and payments) in the system for statutory reporting and for tracking commercial transaction activity.
dynamic detail tree	A tree that takes its detail values—dynamic details—directly from a table in the database, rather than from a range of values that are entered by the user.
edit table	A table in the database that has its own record definition, such as the Department table. As fields are entered into a PeopleSoft Enterprise application, they can be validated against an edit table to ensure data integrity throughout the system.
effective date	A method of dating information in PeopleSoft Enterprise applications. You can predate information to add historical data to your system, or postdate information in order to enter it before it actually goes into effect. By using effective dates, you don't delete values; you enter a new value with a current effective date.
EIM ledger	Abbreviation for <i>Enterprise Incentive Management ledger</i> . In PeopleSoft Enterprise Incentive Management, an object to handle incremental result gathering within the scope of a participant. The ledger captures a result set with all of the appropriate traces to the data origin and to the processing steps of which it is a result.

elimination set	In PeopleSoft Enterprise General Ledger, a related group of intercompany accounts that is processed during consolidations.
entry event	In PeopleSoft Enterprise General Ledger, Receivables, Payables, Purchasing, and Billing, a business process that generates multiple debits and credits resulting from single transactions to produce standard, supplemental accounting entries.
equitization	In PeopleSoft Enterprise General Ledger, a business process that enables parent companies to calculate the net income of subsidiaries on a monthly basis and adjust that amount to increase the investment amount and equity income amount before performing consolidations.
equity item limit	In PeopleSoft Enterprise Campus Solutions, the amounts of funds set by the institution to be awarded with discretionary or gift funds. The limit could be reduced by amounts equal to such things as expected family contribution (EFC) or parent contribution. Students are packaged by Equity Item Type Groups and Related Equity Item Types. This limit can be used to assure that similar student populations are packaged equally.
event	A predefined point either in the Component Processor flow or in the program flow. As each point is encountered, the event activates each component, triggering any PeopleCode program that is associated with that component and that event. Examples of events are FieldChange, SavePreChange, and RowDelete. In PeopleSoft Enterprise Human Resources, also refers to an incident that affects benefits eligibility.
event constraints	In PeopleSoft Strategic Sourcing, these constraints are associated with a specific sourcing event. Spend is tracked within the selected event.
event propagation process	In PeopleSoft Enterprise Sales Incentive Management, a process that determines, through logic, the propagation of an original PeopleSoft Enterprise Incentive Management event and creates a derivative (duplicate) of the original event to be processed by other objects. PeopleSoft Enterprise Enterprise Sales Incentive Management uses this mechanism to implement splits, roll-ups, and so on. Event propagation determines who receives the credit.
exception	In PeopleSoft Enterprise Receivables, an item that either is a deduction or is in dispute.
exclusive pricing	In PeopleSoft Enterprise Order Management, a type of arbitration plan that is associated with a price rule. Exclusive pricing is used to price sales order transactions.
fact	In PeopleSoft Enterprise applications, facts are numeric data values from fields from a source database as well as an analytic application. A fact can be anything you want to measure your business by, for example, revenue, actual, budget data, or sales numbers. A fact is stored on a fact table.
financial aid term	In PeopleSoft Enterprise Campus Solutions, a combination of a period of time that the school determines as an instructional accounting period and an academic career. It is created and defined during the setup process. Only terms eligible for financial aid are set up for each financial aid career.
financial sanctions	For U.S. based companies and their foreign subsidiaries, a federal regulation from the Office of Foreign Assets Control (OFAC) requires that vendors be validated against a Specially Designated Nationals (SDN) list prior to payment. For PeopleSoft Payables, eSettlements, Cash Management, and Order to Cash, you can validate your vendors against any financial sanctions list (for example, the SDN list, a European Union list, and so on).
forecast item	A logical entity with a unique set of descriptive demand and forecast data that is used as the basis to forecast demand. You create forecast items for a wide range of uses, but they ultimately represent things that you buy, sell, or use in your organization and for which you require a predictable usage.

fund	In PeopleSoft Enterprise Promotions Management, a budget that can be used to fund promotional activity. There are four funding methods: top down, fixed accrual, rolling accrual, and zero-based accrual.
gap	In PeopleSoft Enterprise Campus Solutions, an artificial figure that sets aside an amount of unmet financial aid need that is not funded with Title IV funds. A gap can be used to prevent fully funding any student to conserve funds, or it can be used to preserve unmet financial aid need so that institutional funds can be awarded.
generic process type	In PeopleSoft Process Scheduler, process types are identified by a generic process type. For example, the generic process type SQR includes all SQR process types, such as SQR process and SQR report.
gift table	In PeopleSoft Enterprise Campus Solutions, a table or so-called <i>donor pyramid</i> describing the number and size of gifts that you expect will be needed to successfully complete the campaign in PeopleSoft Enterprise Contributor Relations. The gift table enables you to estimate the number of donors and prospects that you need at each gift level to reach the campaign goal.
GDS	Abbreviation for <i>Global Distribution System</i> . Broad-based term to describe all computer reservation systems for making travel plans.
GL business unit	Abbreviation for <i>general ledger business unit</i> . A unit in an organization that is an independent entity for accounting purposes. It maintains its own set of accounting books. See also <i>business unit</i> .
GL entry template	Abbreviation for <i>general ledger entry template</i> . In PeopleSoft Enterprise Campus Solutions, a template that defines how a particular item is sent to the general ledger. An item-type maps to the general ledger, and the GL entry template can involve multiple general ledger accounts. The entry to the general ledger is further controlled by high-level flags that control the summarization and the type of accounting—that is, accrual or cash.
GL Interface process	Abbreviation for <i>General Ledger Interface process</i> . In PeopleSoft Enterprise Campus Solutions, a process that is used to send transactions from PeopleSoft Enterprise Student Financials to the general ledger. Item types are mapped to specific general ledger accounts, enabling transactions to move to the general ledger when the GL Interface process is run.
global constraints	In PeopleSoft Strategic Sourcing, these constraints apply across multiple Strategic Sourcing business units. Spend is tracked across all of the events from the multiple Strategic Sourcing business units.
group	In PeopleSoft Enterprise Billing and Receivables, a posting entity that comprises one or more transactions (items, deposits, payments, transfers, matches, or write-offs). In PeopleSoft Enterprise Human Resources Management and Supply Chain Management, any set of records that are associated under a single name or variable to run calculations in PeopleSoft business processes. In PeopleSoft Enterprise Time and Labor, for example, employees are placed in groups for time reporting purposes.
ideal response	In PeopleSoft Strategic Sourcing, a question that requires the response to match the ideal value for the bid to be considered eligible for award. If the response does not match the ideal value, you can still submit the bid, but it will be disqualified and ineligible for award.
incentive object	In PeopleSoft Enterprise Incentive Management, the incentive-related objects that define and support the PeopleSoft Enterprise Incentive Management calculation process and results, such as plan templates, plans, results data, and user interaction objects.

incentive rule	In PeopleSoft Enterprise Sales Incentive Management, the commands that act on transactions and turn them into compensation. A rule is one part in the process of turning a transaction into compensation.
incur	In PeopleSoft Enterprise Promotions Management, to become liable for a promotional payment. In other words, you owe that amount to a customer for promotional activities.
initiative	In PeopleSoft Enterprise Campus Solutions, the basis from which all advancement plans are executed. It is an organized effort targeting a specific constituency, and it can occur over a specified period of time with specific purposes and goals. An initiative can be a campaign, an event, an organized volunteer effort, a membership drive, or any other type of effort defined by the institution. Initiatives can be multipart, and they can be related to other initiatives. This enables you to track individual parts of an initiative, as well as entire initiatives.
inquiry access	In PeopleSoft Enterprise Campus Solutions, a type of security access that permits the user only to view data. See also <i>update access</i> .
institution	In PeopleSoft Enterprise Campus Solutions, an entity (such as a university or college) that is independent of other similar entities and that has its own set of rules and business processes.
integration	A relationship between two compatible integration points that enables communication to take place between systems. Integrations enable PeopleSoft Enterprise applications to work seamlessly with other PeopleSoft Enterprise applications or with third-party systems or software.
integration point	An interface that a system uses to communicate with another PeopleSoft Enterprise application or an external application.
integration set	A logical grouping of integrations that applications use for the same business purpose. For example, the integration set <code>ADVANCED_SHIPPING_ORDER</code> contains all of the integrations that notify a customer that an order has shipped.
item	In PeopleSoft Enterprise Inventory, a tangible commodity that is stored in a business unit (shipped from a warehouse). In PeopleSoft Enterprise Demand Planning, Inventory Policy Planning, and Supply Planning, a noninventory item that is designated as being used for planning purposes only. It can represent a family or group of inventory items. It can have a planning bill of material (BOM) or planning routing, and it can exist as a component on a planning BOM. A planning item cannot be specified on a production or engineering BOM or routing, and it cannot be used as a component in a production. The quantity on hand will never be maintained. In PeopleSoft Enterprise Receivables, an individual receivable. An item can be an invoice, a credit memo, a debit memo, a write-off, or an adjustment.
item shuffle	In PeopleSoft Enterprise Campus Solutions, a process that enables you to change a payment allocation without having to reverse the payment.
itinerary	In PeopleSoft Expenses, a collection of travel reservations. Itineraries can have reservations that are selected and reserved with the travel vendor. These itineraries are not yet paid for and can be referred to as <i>pending reservations</i> . Reservations that have been paid for are referred to as <i>confirmed reservations</i> .
joint communication	In PeopleSoft Enterprise Campus Solutions, one letter that is addressed jointly to two people. For example, a letter might be addressed to both Mr. Sudhir Awat and Ms. Samantha Mortelli. A relationship must be established between the two individuals in the database, and at least one of the individuals must have an ID in the database.

keyword	In PeopleSoft Enterprise Campus Solutions, a term that you link to particular elements within PeopleSoft Enterprise Student Financials, Financial Aid, and Contributor Relations. You can use keywords as search criteria that enable you to locate specific records in a search dialog box.
KPI	An abbreviation for <i>key performance indicator</i> . A high-level measurement of how well an organization is doing in achieving critical success factors. This defines the data value or calculation upon which an assessment is determined.
KVI	Abbreviation for <i>Known Value Item</i> . Term used for products or groups of products where the selling price cannot be reduced or increased.
landlord	In PeopleSoft Real Estate Management, an entity that owns real estate and leases the real estate to tenants.
LDIF file	Abbreviation for <i>Lightweight Directory Access Protocol (LDAP) Data Interchange Format file</i> . Contains discrepancies between PeopleSoft Enterprise data and directory data.
learner group	In PeopleSoft Enterprise Learning Management, a group of learners who are linked to the same learning environment. Members of the learner group can share the same attributes, such as the same department or job code. Learner groups are used to control access to and enrollment in learning activities and programs. They are also used to perform group enrollments and mass enrollments in the back office.
learning components	In PeopleSoft Enterprise Learning Management, the foundational building blocks of learning activities. PeopleSoft Enterprise Learning Management supports six basic types of learning components: web-based, session, webcast, test, survey, and assignment. One or more of these learning component types compose a single learning activity.
learning environment	In PeopleSoft Enterprise Learning Management, identifies a set of categories and catalog items that can be made available to learner groups. Also defines the default values that are assigned to the learning activities and programs that are created within a particular learning environment. Learning environments provide a way to partition the catalog so that learners see only those items that are relevant to them.
learning history	In PeopleSoft Enterprise Learning Management, a self-service repository for all of a learner's completed learning activities and programs.
lease	In PeopleSoft Real Estate Management, a legally binding agreement between a landlord and a tenant, where the tenant rents all or part of a physical property from the landlord.
lease abstract	In PeopleSoft Real Estate Management, a summarized version of the complete lease contract with only the important terms. The lease abstract usually fits on one page and does not include legal terminology.
ledger mapping	You use ledger mapping to relate expense data from general ledger accounts to resource objects. Multiple ledger line items can be mapped to one or more resource IDs. You can also use ledger mapping to map dollar amounts (referred to as <i>rates</i>) to business units. You can map the amounts in two different ways: an actual amount that represents actual costs of the accounting period, or a budgeted amount that can be used to calculate the capacity rates as well as budgeted model results. In PeopleSoft Enterprise Warehouse, you can map general ledger accounts to the EW Ledger table.
library section	In PeopleSoft Enterprise Incentive Management, a section that is defined in a plan (or template) and that is available for other plans to share. Changes to a library section are reflected in all plans that use it.
line	In PeopleSoft Strategic Sourcing, an individual item or service upon which there can be a bid.

linked section	In PeopleSoft Enterprise Incentive Management, a section that is defined in a plan template but appears in a plan. Changes to linked sections propagate to plans using that section.
linked variable	In PeopleSoft Enterprise Incentive Management, a variable that is defined and maintained in a plan template and that also appears in a plan. Changes to linked variables propagate to plans using that variable.
LMS	Abbreviation for <i>learning management system</i> . In PeopleSoft Enterprise Campus Solutions, LMS is a PeopleSoft Enterprise Student Records feature that provides a common set of interoperability standards that enable the sharing of instructional content and data between learning and administrative environments.
load	In PeopleSoft Enterprise Inventory, identifies a group of goods that are shipped together. Load management is a feature of PeopleSoft Enterprise Inventory that is used to track the weight, the volume, and the destination of a shipment.
local functionality	In PeopleSoft Enterprise HRMS, the set of information that is available for a specific country. You can access this information when you click the appropriate country flag in the global window, or when you access it by a local country menu.
location	Locations enable you to indicate the different types of addresses—for a company, for example, one address to receive bills, another for shipping, a third for postal deliveries, and a separate street address. Each address has a different location number. The primary location—indicated by a <i>1</i> —is the address you use most often and may be different from the main address.
logistical task	In PeopleSoft Enterprise Services Procurement, an administrative task that is related to hiring a service provider. Logistical tasks are linked to the service type on the work order so that different types of services can have different logistical tasks. Logistical tasks include both preapproval tasks (such as assigning a new badge or ordering a new laptop) and postapproval tasks (such as scheduling orientation or setting up the service provider email). The logistical tasks can be mandatory or optional. Mandatory preapproval tasks must be completed before the work order is approved. Mandatory postapproval tasks, on the other hand, must be completed before a work order is released to a service provider.
market template	In PeopleSoft Enterprise Incentive Management, additional functionality that is specific to a given market or industry and is built on top of a product category.
mass change	In PeopleSoft Enterprise Campus Solutions, mass change is a SQL generator that can be used to create specialized functionality. Using mass change, you can set up a series of Insert, Update, or Delete SQL statements to perform business functions that are specific to the institution. See also <i>3C engine</i> .
match group	In PeopleSoft Enterprise Receivables, a group of receivables items and matching offset items. The system creates match groups by using user-defined matching criteria for selected field values.
MCF server	Abbreviation for <i>PeopleSoft MultiChannel Framework server</i> . Comprises the universal queue server and the MCF log server. Both processes are started when <i>MCF Servers</i> is selected in an application server domain configuration.
merchandising activity	In PeopleSoft Enterprise Promotions Management, a specific discount type that is associated with a trade promotion (such as off-invoice, billback or rebate, or lump-sum payment) that defines the performance that is required to receive the discount. In the industry, you may know this as an offer, a discount, a merchandising event, an event, or a tactic.

meta-SQL	Meta-SQL constructs expand into platform-specific SQL substrings. They are used in functions that pass SQL strings, such as in SQL objects, the SQLExec function, and PeopleSoft Application Engine programs.
metastring	Metastrings are special expressions included in SQL string literals. The metastrings, prefixed with a percent (%) symbol, are included directly in the string literals. They expand at run time into an appropriate substring for the current database platform.
multibook	In PeopleSoft Enterprise General Ledger, multiple ledgers having multiple-base currencies that are defined for a business unit, with the option to post a single transaction to all base currencies (all ledgers) or to only one of those base currencies (ledgers).
multicurrency	The ability to process transactions in a currency other than the business unit's base currency.
national allowance	In PeopleSoft Enterprise Promotions Management, a promotion at the corporate level that is funded by nondiscretionary dollars. In the industry, you may know this as a national promotion, a corporate promotion, or a corporate discount.
NDP	Abbreviation for <i>Non-Discountable Products</i> . Term used for products or groups of products where the selling price cannot be decreased.
need	In PeopleSoft Enterprise Campus Solutions, the difference between the cost of attendance (COA) and the expected family contribution (EFC). It is the gap between the cost of attending the school and the student's resources. The financial aid package is based on the amount of financial need. The process of determining a student's need is called <i>need analysis</i> .
node-oriented tree	A tree that is based on a detail structure, but the detail values are not used.
Optimization Engine	A PeopleTools component that Strategic Sourcing leverages to evaluate bids and determine an ideal award allocation. The award recommendation is based on maximizing the value while adhering to purchasing and company objectives and constraints.
pagelet	Each block of content on the home page is called a pagelet. These pagelets display summary information within a small rectangular area on the page. The pagelet provide users with a snapshot of their most relevant PeopleSoft Enterprise and non-PeopleSoft Enterprise content.
participant	In PeopleSoft Enterprise Incentive Management, participants are recipients of the incentive compensation calculation process.
participant object	Each participant object may be related to one or more compensation objects. See also <i>compensation object</i> .
partner	A company that supplies products or services that are resold or purchased by the enterprise.
pay cycle	In PeopleSoft Enterprise Payables, a set of rules that define the criteria by which it should select scheduled payments for payment creation.
payment shuffle	In PeopleSoft Enterprise Campus Solutions, a process allowing payments that have been previously posted to a student's account to be automatically reapplied when a higher priority payment is posted or the payment allocation definition is changed.
pending item	In PeopleSoft Enterprise Receivables, an individual receivable (such as an invoice, a credit memo, or a write-off) that has been entered in or created by the system, but hasn't been posted.

PeopleCode	PeopleCode is a proprietary language, executed by the PeopleSoft Enterprise component processor. PeopleCode generates results based on existing data or user actions. By using various tools provided with PeopleTools, external services are available to all PeopleSoft Enterprise applications wherever PeopleCode can be executed.
PeopleCode event	See <i>event</i> .
PeopleSoft Pure Internet Architecture	The fundamental architecture on which PeopleSoft 8 applications are constructed, consisting of a relational database management system (RDBMS), an application server, a web server, and a browser.
performance measurement	In PeopleSoft Enterprise Incentive Management, a variable used to store data (similar to an aggregator, but without a predefined formula) within the scope of an incentive plan. Performance measures are associated with a plan calendar, territory, and participant. Performance measurements are used for quota calculation and reporting.
period context	In PeopleSoft Enterprise Incentive Management, because a participant typically uses the same compensation plan for multiple periods, the period context associates a plan context with a specific calendar period and fiscal year. The period context references the associated plan context, thus forming a chain. Each plan context has a corresponding set of period contexts.
person of interest	A person about whom the organization maintains information but who is not part of the workforce.
personal portfolio	In PeopleSoft Enterprise Campus Solutions, the user-accessible menu item that contains an individual's name, address, telephone number, and other personal information.
phase	A level 1 task, meaning that if a task had subtasks, the level 1 task would be considered the phase.
pickup quantity	The product quantity that the customer is taking with them from the counter sales environment.
plan	In PeopleSoft Enterprise Sales Incentive Management, a collection of allocation rules, variables, steps, sections, and incentive rules that instruct the PeopleSoft Enterprise Incentive Management engine in how to process transactions.
plan context	In PeopleSoft Enterprise Incentive Management, correlates a participant with the compensation plan and node to which the participant is assigned, enabling the PeopleSoft Enterprise Incentive Management system to find anything that is associated with the node and that is required to perform compensation processing. Each participant, node, and plan combination represents a unique plan context—if three participants are on a compensation structure, each has a different plan context. Configuration plans are identified by plan contexts and are associated with the participants that refer to them.
plan template	In PeopleSoft Enterprise Incentive Management, the base from which a plan is created. A plan template contains common sections and variables that are inherited by all plans that are created from the template. A template may contain steps and sections that are not visible in the plan definition.
planned learning	In PeopleSoft Enterprise Learning Management, a self-service repository for all of a learner's planned learning activities and programs.
planning instance	In PeopleSoft Enterprise Supply Planning, a set of data (business units, items, supplies, and demands) constituting the inputs and outputs of a supply plan.
population	In PeopleSoft Enterprise Campus Solutions, the middle level of the three-level classification structure that you define in PeopleSoft Enterprise Recruiting and

	Admissions for enrollment management. You can define a population level, link it to other levels, and set enrollment target numbers for it. See also <i>division</i> and <i>cohort</i> .
portal registry	In PeopleSoft Enterprise applications, the portal registry is a tree-like structure in which content references are organized, classified, and registered. It is a central repository that defines both the structure and content of a portal through a hierarchical, tree-like structure of folders useful for organizing and securing content references.
predecessor task	A task that you must complete before you start another task.
price breaks	In PeopleSoft Strategic Sourcing, a price discount or surcharge that a bidder may apply based on the quantity awarded.
price components	In PeopleSoft Strategic Sourcing, the various components, such as material costs, labor costs, shipping costs, and so on that make up the overall bid price.
price list	Enables you to select products and conditions for which the price list applies to a transaction. During a transaction, the system either determines the product price based on the predefined search hierarchy for the transaction or uses the product's lowest price on any associated, active price lists. This price is used as the basis for any further discounts and surcharges.
price rule	The conditions that must be met for adjustments to be applied to the base price. Multiple rules can apply when conditions of each rule are met.
price rule conditions	Conditions that select the price-by fields, the values for the price-by fields, and the operator that determines how the price-by fields relate to the transaction.
price rule key	The fields that are available to define price rule conditions (which are used to match a transaction) on the price rule.
primacy number	In PeopleSoft Enterprise Campus Solutions, a number that the system uses to prioritize financial aid applications when students are enrolled in multiple academic careers and academic programs at the same time. The Consolidate Academic Statistics process uses the primacy number indicated for both the career and program at the institutional level to determine a student's primary career and program. The system also uses the number to determine the primary student attribute value that is used when you extract data to report on cohorts. The lowest number takes precedence.
primary name type	In PeopleSoft Enterprise Campus Solutions, the name type that is used to link the name stored at the highest level within the system to the lower-level set of names that an individual provides.
process category	In PeopleSoft Process Scheduler, processes that are grouped for server load balancing and prioritization.
process group	In PeopleSoft Enterprise Financials, a group of application processes (performed in a defined order) that users can initiate in real time, directly from a transaction entry page.
process definition	Process definitions define each run request.
process instance	A unique number that identifies each process request. This value is automatically incremented and assigned to each requested process when the process is submitted to run.
process job	You can link process definitions into a job request and process each request serially or in parallel. You can also initiate subsequent processes based on the return code from each prior request.

process request	A single run request, such as a Structured Query Report (SQR), a COBOL or Application Engine program, or a Crystal report that you run through PeopleSoft Process Scheduler.
process run control	A PeopleTools variable used to retain PeopleSoft Process Scheduler values needed at runtime for all requests that reference a run control ID. Do not confuse these with application run controls, which may be defined with the same run control ID, but only contain information specific to a given application process request.
product	A PeopleSoft Enterprise or third-party product. PeopleSoft organizes its software products into product families and product lines. Interactive Services Repository contains information about every release of every product that PeopleSoft sells, as well as products from certified third-party companies. These products appear with the product name and release number.
product adds	The pricing functionality where buying product A gets product B for free or at a price (formerly referred to as <i>giveaways</i>).
product bidding	In PeopleSoft Strategic Sourcing, the placing of a bid on behalf of the bidder, up or down to the bidder's specified amount, so that the bidder can be the leading bidder.
product category	In PeopleSoft Enterprise Incentive Management, indicates an application in the PeopleSoft Enterprise Incentive Management suite of products. Each transaction in the PeopleSoft Enterprise Incentive Management system is associated with a product category.
product family	A group of products that are related by common functionality. The family names that can be searched using Interactive Service Repository are Oracle's PeopleSoft Enterprise, PeopleSoft EnterpriseOne, PeopleSoft World, and third-party, certified partners.
product line	The name of a PeopleSoft Enterprise product line or the company name of a third-party certified partner. Integration Services Repository enables you to search for integration points by product line.
programs	In PeopleSoft Enterprise Learning Management, a high-level grouping that guides the learner along a specific learning path through sections of catalog items. PeopleSoft Enterprise Learning Systems provides two types of programs—curricula and certifications.
progress log	In PeopleSoft Enterprise Services Procurement, tracks deliverable-based projects. This is similar to the time sheet in function and process. The service provider contact uses the progress log to record and submit progress on deliverables. The progress can be logged by the activity that is performed, by the percentage of work that is completed, or by the completion of milestone activities that are defined for the project.
project transaction	In PeopleSoft Enterprise Project Costing, an individual transaction line that represents a cost, time, budget, or other transaction row.
promotion	In PeopleSoft Enterprise Promotions Management, a trade promotion, which is typically funded from trade dollars and used by consumer products manufacturers to increase sales volume.
prospects	In PeopleSoft Enterprise Campus Solutions, students who are interested in applying to the institution. In PeopleSoft Enterprise Contributor Relations, individuals and organizations that are most likely to make substantial financial commitments or other types of commitments to the institution.
proxy bidding	In PeopleSoft Strategic Sourcing, the placing of a bid on behalf of the bidder, up or down to the bidder's specified amount, so that the bidder can be the leading bidder.

publishing	In PeopleSoft Enterprise Incentive Management, a stage in processing that makes incentive-related results available to participants.
rating components	In PeopleSoft Enterprise Campus Solutions, variables used with the Equation Editor to retrieve specified populations.
record group	A set of logically and functionally related control tables and views. Record groups help enable TableSet sharing, which eliminates redundant data entry. Record groups ensure that TableSet sharing is applied consistently across all related tables and views.
record input VAT flag	Abbreviation for <i>record input value-added tax flag</i> . Within PeopleSoft Enterprise Purchasing, Payables, and General Ledger, this flag indicates that you are recording input VAT on the transaction. This flag, in conjunction with the record output VAT flag, is used to determine the accounting entries created for a transaction and to determine how a transaction is reported on the VAT return. For all cases within Purchasing and Payables where VAT information is tracked on a transaction, this flag is set to Yes. This flag is not used in PeopleSoft Enterprise Order Management, Billing, or Receivables, where it is assumed that you are always recording only output VAT, or in PeopleSoft Enterprise Expenses, where it is assumed that you are always recording only input VAT.
record output VAT flag	Abbreviation for <i>record output value-added tax flag</i> . See <i>record input VAT flag</i> .
recname	The name of a record that is used to determine the associated field to match a value or set of values.
recognition	In PeopleSoft Enterprise Campus Solutions, the recognition type indicates whether the PeopleSoft Enterprise Contributor Relations donor is the primary donor of a commitment or shares the credit for a donation. Primary donors receive hard credit that must total 100 percent. Donors that share the credit are given soft credit. Institutions can also define other share recognition-type values such as memo credit or vehicle credit.
reference data	In PeopleSoft Enterprise Sales Incentive Management, system objects that represent the sales organization, such as territories, participants, products, customers, and channels.
reference object	In PeopleSoft Enterprise Incentive Management, this dimension-type object further defines the business. Reference objects can have their own hierarchy (for example, product tree, customer tree, industry tree, and geography tree).
reference transaction	In commitment control, a reference transaction is a source transaction that is referenced by a higher-level (and usually later) source transaction, in order to automatically reverse all or part of the referenced transaction's budget-checked amount. This avoids duplicate postings during the sequential entry of the transaction at different commitment levels. For example, the amount of an encumbrance transaction (such as a purchase order) will, when checked and recorded against a budget, cause the system to concurrently reference and relieve all or part of the amount of a corresponding pre-encumbrance transaction, such as a purchase requisition.
regional sourcing	In PeopleSoft Enterprise Purchasing, provides the infrastructure to maintain, display, and select an appropriate vendor and vendor pricing structure that is based on a regional sourcing model where the multiple ship to locations are grouped. Sourcing may occur at a level higher than the ship to location.
relationship object	In PeopleSoft Enterprise Incentive Management, these objects further define a compensation structure to resolve transactions by establishing associations between compensation objects and business objects.
remote data source data	Data that is extracted from a separate database and migrated into the local database.

REN server	Abbreviation for <i>real-time event notification server</i> in PeopleSoft MultiChannel Framework.
requester	In PeopleSoft Enterprise eSettlements, an individual who requests goods or services and whose ID appears on the various procurement pages that reference purchase orders.
reservations	In PeopleSoft Expenses, travel reservations that have been placed with the travel vendor.
reversal indicator	In PeopleSoft Enterprise Campus Solutions, an indicator that denotes when a particular payment has been reversed, usually because of insufficient funds.
RFI event	In PeopleSoft Strategic Sourcing, a request for information.
RFx event	In PeopleSoft Strategic Sourcing, a request for proposal or request for a quote event when bidders submit their overall best bids and during which bidders do not actively compete against one another.
role	Describes how people fit into PeopleSoft Workflow. A role is a class of users who perform the same type of work, such as clerks or managers. Your business rules typically specify what user role needs to do an activity.
role user	A PeopleSoft Workflow user. A person's role user ID serves much the same purpose as a user ID does in other parts of the system. PeopleSoft Workflow uses role user IDs to determine how to route worklist items to users (through an email address, for example) and to track the roles that users play in the workflow. Role users do not need PeopleSoft user IDs.
roll up	In a tree, to roll up is to total sums based on the information hierarchy.
run control	A run control is a type of online page that is used to begin a process, such as the batch processing of a payroll run. Run control pages generally start a program that manipulates data.
run control ID	A unique ID to associate each user with his or her own run control table entries.
run-level context	In PeopleSoft Enterprise Incentive Management, associates a particular run (and batch ID) with a period context and plan context. Every plan context that participates in a run has a separate run-level context. Because a run cannot span periods, only one run-level context is associated with each plan context.
saved bid	In PeopleSoft Strategic Sourcing, a bid that has been created but not submitted. Only submitted bids are eligible for award.
score	In PeopleSoft Strategic Sourcing, the numerical sum of answers (percentages) to bid factors on an event. Scores appear only to bidders on auction events.
SCP SCBM XML message	Abbreviation for <i>Supply Chain Planning Supply Chain Business Modeler Extensible Markup Language message</i> . Supply Chain Business Modeler uses XML as the format for all data that it imports and exports.
search query	You use this set of objects to pass a query string and operators to the search engine. The search index returns a set of matching results with keys to the source documents.
search/match	In PeopleSoft Enterprise Campus Solutions and PeopleSoft Enterprise Human Resources Management Solutions, a feature that enables you to search for and identify duplicate records in the database.
seasonal address	In PeopleSoft Enterprise Campus Solutions, an address that recurs for the same length of time at the same time of year each year until adjusted or deleted.

section	In PeopleSoft Enterprise Incentive Management, a collection of incentive rules that operate on transactions of a specific type. Sections enable plans to be segmented to process logical events in different sections.
security event	In commitment control, security events trigger security authorization checking, such as budget entries, transfers, and adjustments; exception overrides and notifications; and inquiries.
sell event	In PeopleSoft Strategic Sourcing, for event creators, the sale of goods or services most typically associated with forward auctions. For bidders, the purchase of goods or services.
serial genealogy	In PeopleSoft Enterprise Manufacturing, the ability to track the composition of a specific, serial-controlled item.
serial in production	In PeopleSoft Enterprise Manufacturing, enables the tracing of serial information for manufactured items. This is maintained in the Item Master record.
service impact	In PeopleSoft Enterprise Campus Solutions, the resulting action triggered by a service indicator. For example, a service indicator that reflects nonpayment of account balances by a student might result in a service impact that prohibits registration for classes.
service indicator	In PeopleSoft Enterprise Campus Solutions, indicates services that may be either withheld or provided to an individual. Negative service indicators indicate holds that prevent the individual from receiving specified services, such as check-cashing privileges or registration for classes. Positive service indicators designate special services that are provided to the individual, such as front-of-line service or special services for disabled students.
session	In PeopleSoft Enterprise Campus Solutions, time elements that subdivide a term into multiple time periods during which classes are offered. In PeopleSoft Enterprise Contributor Relations, a session is the means of validating gift, pledge, membership, or adjustment data entry . It controls access to the data entered by a specific user ID. Sessions are balanced, queued, and then posted to the institution's financial system. Sessions must be posted to enter a matching gift or pledge payment, to make an adjustment, or to process giving clubs or acknowledgements. In PeopleSoft Enterprise Learning Management, a single meeting day of an activity (that is, the period of time between start and finish times within a day). The session stores the specific date, location, meeting time, and instructor. Sessions are used for scheduled training.
session template	In PeopleSoft Enterprise Learning Management, enables you to set up common activity characteristics that may be reused while scheduling a PeopleSoft Enterprise Learning Management activity—characteristics such as days of the week, start and end times, facility and room assignments, instructors, and equipment. A session pattern template can be attached to an activity that is being scheduled. Attaching a template to an activity causes all of the default template information to populate the activity session pattern.
setup relationship	In PeopleSoft Enterprise Incentive Management, a relationship object type that associates a configuration plan with any structure node.
share driver expression	In PeopleSoft Enterprise Business Planning, a named planning method similar to a driver expression, but which you can set up globally for shared use within a single planning application or to be shared between multiple planning applications through PeopleSoft Enterprise Warehouse.
short-term customer	A customer not in the system who is entered during sales order entry using a template.

single signon	With single signon, users can, after being authenticated by a PeopleSoft Enterprise application server, access a second PeopleSoft Enterprise application server without entering a user ID or password.
source key process	In PeopleSoft Enterprise Campus Solutions, a process that relates a particular transaction to the source of the charge or financial aid. On selected pages, you can drill down into particular charges.
source transaction	In commitment control, any transaction generated in a PeopleSoft Enterprise or third-party application that is integrated with commitment control and which can be checked against commitment control budgets. For example, a pre-encumbrance, encumbrance, expenditure, recognized revenue, or collected revenue transaction.
sourcing objective	For constraints, the option to designate whether a business rule is required (mandatory) or is only recommended (target).
speed key	See <i>communication key</i> .
SpeedChart	A user-defined shorthand key that designates several ChartKeys to be used for voucher entry. Percentages can optionally be related to each ChartKey in a SpeedChart definition.
SpeedType	A code representing a combination of ChartField values. SpeedTypes simplify the entry of ChartFields commonly used together.
staging	A method of consolidating selected partner offerings with the offerings from the enterprise's other partners.
standard letter code	In PeopleSoft Enterprise Campus Solutions, a standard letter code used to identify each letter template available for use in mail merge functions. Every letter generated in the system must have a standard letter code identification.
statutory account	Account required by a regulatory authority for recording and reporting financial results. In PeopleSoft Enterprise, this is equivalent to the Alternate Account (ALTACCT) ChartField.
step	In PeopleSoft Enterprise Sales Incentive Management, a collection of sections in a plan. Each step corresponds to a step in the job run.
storage level	In PeopleSoft Enterprise Inventory, identifies the level of a material storage location. Material storage locations are made up of a business unit, a storage area, and a storage level. You can set up to four storage levels.
subcustomer qualifier	A value that groups customers into a division for which you can generate detailed history, aging, events, and profiles.
Summary ChartField	You use summary ChartFields to create summary ledgers that roll up detail amounts based on specific detail values or on selected tree nodes. When detail values are summarized using tree nodes, summary ChartFields must be used in the summary ledger data record to accommodate the maximum length of a node name (20 characters).
summary ledger	An accounting feature used primarily in allocations, inquiries, and PS/nVision reporting to store combined account balances from detail ledgers. Summary ledgers increase speed and efficiency of reporting by eliminating the need to summarize detail ledger balances each time a report is requested. Instead, detail balances are summarized in a background process according to user-specified criteria and stored on summary ledgers. The summary ledgers are then accessed directly for reporting.
summary time period	In PeopleSoft Enterprise Business Planning, any time period (other than a base time period) that is an aggregate of other time periods, including other summary time periods and base time periods, such as quarter and year total.

summary tree	A tree used to roll up accounts for each type of report in summary ledgers. Summary trees enable you to define trees on trees. In a summary tree, the detail values are really nodes on a detail tree or another summary tree (known as the <i>basis</i> tree). A summary tree structure specifies the details on which the summary trees are to be built.
syndicate	To distribute a production version of the enterprise catalog to partners.
system function	In PeopleSoft Enterprise Receivables, an activity that defines how the system generates accounting entries for the general ledger.
system source	The system source identifies the source of a transaction row in the database. For example, a transaction that originates in PeopleSoft Enterprise Expenses contains a system source code of BEX (Expenses Batch). When PeopleSoft Enterprise Project Costing prices the source transaction row for billing, the system creates a new row with a system source code of PRP (Project Costing pricing), which represents the system source of the new row. System source codes can identify sources that are internal or external to the PeopleSoft Enterprise system. For example, processes that import data from Microsoft Project into PeopleSoft Enterprise applications create transaction rows with a source code of MSP (Microsoft Project).
TableSet	A means of sharing similar sets of values in control tables, where the actual data values are different but the structure of the tables is the same.
TableSet sharing	Shared data that is stored in many tables that are based on the same TableSets. Tables that use TableSet sharing contain the SETID field as an additional key or unique identifier.
target currency	The value of the entry currency or currencies converted to a single currency for budget viewing and inquiry purposes.
task	A deliverable item on the detailed sourcing plan.
tax authority	In PeopleSoft Enterprise Campus Solutions, a user-defined element that combines a description and percentage of a tax with an account type, an item type, and a service impact.
template	A template is HTML code associated with a web page. It defines the layout of the page and also where to get HTML for each part of the page. In PeopleSoft Enterprise, you use templates to build a page by combining HTML from a number of sources. For a PeopleSoft Enterprise portal, all templates must be registered in the portal registry, and each content reference must be assigned a template.
tenant	In PeopleSoft Real Estate Management, an entity that leases real estate from a landlord.
territory	In PeopleSoft Enterprise Sales Incentive Management, hierarchical relationships of business objects, including regions, products, customers, industries, and participants.
third party	A company or vendor that has extensive PeopleSoft Enterprise product knowledge and whose products and integrations have been certified and are compatible with PeopleSoft Enterprise applications.
tiered pricing	Enables different portions of a schedule to be priced differently from one another.
time span	A relative period, such as year-to-date or current period, that various PeopleSoft General Ledger functions and reports can use when a rolling time frame, rather than a specific date, is required.
total cost	In PeopleSoft Strategic Sourcing, the estimated dollar cost (sum of real price dollars and potential “soft” or non-price dollars) of a particular award approach.

travel group	In PeopleSoft Expenses, the organization's travel rules and policies that are associated with specific business units, departments, or employees. You must define at least one travel group when setting up the PeopleSoft Expenses travel feature. You must define and associate at least one travel group with a travel vendor.
travel partner	In PeopleSoft Expenses, the travel vendor with which the organization has a contractual relationship.
3C engine	Abbreviation for <i>Communications, Checklists, and Comments engine</i> . In PeopleSoft Enterprise Campus Solutions, the 3C engine enables you to automate business processes that involve additions, deletions, and updates to communications, checklists, and comments. You define events and triggers to engage the engine, which runs the mass change and processes the 3C records (for individuals or organizations) immediately and automatically from within business processes.
3C group	Abbreviation for <i>Communications, Checklists, and Comments group</i> . In PeopleSoft Enterprise Campus Solutions, a method of assigning or restricting access privileges. A 3C group enables you to group specific communication categories, checklist codes, and comment categories. You can then assign the group inquiry-only access or update access, as appropriate.
trace usage	In PeopleSoft Enterprise Manufacturing, enables the control of which components will be traced during the manufacturing process. Serial- and lot-controlled components can be traced. This is maintained in the Item Master record.
transaction allocation	In PeopleSoft Enterprise Incentive Management, the process of identifying the owner of a transaction. When a raw transaction from a batch is allocated to a plan context, the transaction is duplicated in the PeopleSoft Enterprise Incentive Management transaction tables.
transaction state	In PeopleSoft Enterprise Incentive Management, a value assigned by an incentive rule to a transaction. Transaction states enable sections to process only transactions that are at a specific stage in system processing. After being successfully processed, transactions may be promoted to the next transaction state and "picked up" by a different section for further processing.
Translate table	A system edit table that stores codes and translate values for the miscellaneous fields in the database that do not warrant individual edit tables of their own.
tree	The graphical hierarchy in PeopleSoft Enterprise systems that displays the relationship between all accounting units (for example, corporate divisions, projects, reporting groups, account numbers) and determines roll-up hierarchies.
tuition lock	In PeopleSoft Enterprise Campus Solutions, a feature in the Tuition Calculation process that enables you to specify a point in a term after which students are charged a minimum (or <i>locked</i>) fee amount. Students are charged the locked fee amount even if they later drop classes and take less than the normal load level for that tuition charge.
unclaimed transaction	In PeopleSoft Enterprise Incentive Management, a transaction that is not claimed by a node or participant after the allocation process has completed, usually due to missing or incomplete data. Unclaimed transactions may be manually assigned to the appropriate node or participant by a compensation administrator.
universal navigation header	Every PeopleSoft Enterprise portal includes the universal navigation header, intended to appear at the top of every page as long as the user is signed on to the portal. In addition to providing access to the standard navigation buttons (like Home, Favorites, and signoff) the universal navigation header can also display a welcome message for each user.
update access	In PeopleSoft Enterprise Campus Solutions, a type of security access that permits the user to edit and update data.

See also *inquiry access*.

user interaction object	In PeopleSoft Enterprise Sales Incentive Management, used to define the reporting components and reports that a participant can access in his or her context. All PeopleSoft Enterprise Sales Incentive Management user interface objects and reports are registered as user interaction objects. User interaction objects can be linked to a compensation structure node through a compensation relationship object (individually or as groups).
variable	In PeopleSoft Enterprise Sales Incentive Management, the intermediate results of calculations. Variables hold the calculation results and are then inputs to other calculations. Variables can be plan variables that persist beyond the run of an engine or local variables that exist only during the processing of a section.
VAT exception	Abbreviation for <i>value-added tax exception</i> . A temporary or permanent exemption from paying VAT that is granted to an organization. This term refers to both VAT exoneration and VAT suspension.
VAT exempt	Abbreviation for <i>value-added tax exempt</i> . Describes goods and services that are not subject to VAT. Organizations that supply exempt goods or services are unable to recover the related input VAT. This is also referred to as exempt without recovery.
VAT exoneration	Abbreviation for <i>value-added tax exoneration</i> . An organization that has been granted a permanent exemption from paying VAT due to the nature of that organization.
VAT suspension	Abbreviation for <i>value-added tax suspension</i> . An organization that has been granted a temporary exemption from paying VAT.
warehouse	A PeopleSoft Enterprise data warehouse that consists of predefined ETL maps, data warehouse tools, and DataMart definitions.
weight or weighting	In PeopleSoft Strategic Sourcing, how important the line or question is to the overall event. Weighting is used to score and analyze bids. For RFx and RFI events, weightings may or may not appear to bidders.
work order	In PeopleSoft Enterprise Services Procurement, enables an enterprise to create resource-based and deliverable-based transactions that specify the basic terms and conditions for hiring a specific service provider. When a service provider is hired, the service provider logs time or progress against the work order.
worker	A person who is part of the workforce; an employee or a contingent worker.
workset	A group of people and organizations that are linked together as a set. You can use worksets to simultaneously retrieve the data for a group of people and organizations and work with the information on a single page.
worksheet	A way of presenting data through a PeopleSoft Enterprise Business Analysis Modeler interface that enables users to do in-depth analysis using pivoting tables, charts, notes, and history information.
worklist	The automated to-do list that PeopleSoft Workflow creates. From the worklist, you can directly access the pages you need to perform the next action, and then return to the worklist for another item.
XML link	The XML Linking language enables you to insert elements into XML documents to create a links between resources.
XML schema	An XML definition that standardizes the representation of application messages, component interfaces, or business interlinks.
XPI	Abbreviation for <i>eXtended Process Integrator</i> . PeopleSoft XPI is the integration infrastructure that enables both real-time and batch communication with JD Edwards EnterpriseOne applications.

yield by operation

In PeopleSoft Enterprise Manufacturing, the ability to plan the loss of a manufactured item on an operation-by-operation basis.

zero-rated VAT

Abbreviation for *zero-rated value-added tax*. A VAT transaction with a VAT code that has a tax percent of zero. Used to track taxable VAT activity where no actual VAT amount is charged. Organizations that supply zero-rated goods and services can still recover the related input VAT. This is also referred to as exempt with recovery.

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