



Financial Process Integrator Installation Guide

Version 2005

May 2005

Siebel Systems, Inc., 2207 Bridgepointe Parkway, San Mateo, CA 94404

Copyright © 2005 Siebel Systems, Inc.

All rights reserved.

Printed in the United States of America

No part of this publication may be stored in a retrieval system, transmitted, or reproduced in any way, including but not limited to photocopy, photographic, magnetic, or other record, without the prior agreement and written permission of Siebel Systems, Inc.

Siebel, the Siebel logo, UAN, Universal Application Network, Siebel CRM OnDemand, TrickleSync, Universal Agent, and other Siebel names referenced herein are trademarks of Siebel Systems, Inc., and may be registered in certain jurisdictions.

Other product names, designations, logos, and symbols may be trademarks or registered trademarks of their respective owners.

PRODUCT MODULES AND OPTIONS. This guide contains descriptions of modules that are optional and for which you may not have purchased a license. Siebel's Sample Database also includes data related to these optional modules. As a result, your software implementation may differ from descriptions in this guide. To find out more about the modules your organization has purchased, see your corporate purchasing agent or your Siebel sales representative.

U.S. GOVERNMENT RESTRICTED RIGHTS. Programs, Ancillary Programs and Documentation, delivered subject to the Department of Defense Federal Acquisition Regulation Supplement, are "commercial computer software" as set forth in DFARS 227.7202, Commercial Computer Software and Commercial Computer Software Documentation, and as such, any use, duplication and disclosure of the Programs, Ancillary Programs and Documentation shall be subject to the restrictions contained in the applicable Siebel license agreement. All other use, duplication and disclosure of the Programs, Ancillary Programs and Documentation by the U.S. Government shall be subject to the applicable Siebel license agreement and the restrictions contained in subsection (c) of FAR 52.227-19, Commercial Computer Software - Restricted Rights (June 1987), or FAR 52.227-14, Rights in Data—General, including Alternate III (June 1987), as applicable. Contractor/licensor is Siebel Systems, Inc., 2207 Bridgepointe Parkway, San Mateo, CA 94404.

Proprietary Information

Siebel Systems, Inc. considers information included in this documentation and in Siebel Business Applications Online Help to be Confidential Information. Your access to and use of this Confidential Information are subject to the terms and conditions of: (1) the applicable Siebel Systems software license agreement, which has been executed and with which you agree to comply; and (2) the proprietary and restricted rights notices included in this documentation.

Contents

1 What's New in this Release

2 Financial Process Integrator Installation

Installation Prerequisites 7

Migrating from a Previous Version of the Financial Process Integrator 7

Installing the Financial Process Integrator 7

Runtime Requirements 8

 Configuring the FPI Classpath for Database Drivers 8

 Setting the Screen Resolution 8

1

What's New in this Release

The following changes have been introduced in the Financial Process Integrator Installation Guide, version 2005:

Topic	Description
Java Runtime Environment, page 7	The required Sun Microsystems JRE version has been changed from JRE 1.4.2_04 to JRE 1.4.2 or later.
Viewing the Help File, page 7	The Adobe Acrobat Viewer is required to view the FPI Help file.

2

Financial Process Integrator Installation

The Financial Process Integrator Installation Guide covers the following topics:

- Installation Prerequisites
- Migrating from a Previous Version of the Financial Process Integrator
- Installing the Financial Process Integrator
- Runtime Requirements

Installation Prerequisites

Before installing the Siebel Financial Process Integrator the following must be installed or configured:

- Sun Microsystems JRE 1.4.2 or later must be installed before installing the Siebel Financial Process Integrator.
- The system variable `JAVA_HOME` must be configured to point to a valid JRE.
- The Adobe Acrobat Viewer must be installed to view the Financial Process Integrator Help file.

Migrating from a Previous Version of the Financial Process Integrator

To migrate from a previous version of the Financial Process Integrator

- 1 Save any modified FPI Workspace files to an archive location.
- 2 Double-click on the Financial Process Integrator installation exe and follow the installation wizard instructions to uninstall the previous version. The FPI is then uninstalled.

Installing the Financial Process Integrator

- Click on the Install Financial Process Integrator link on the Financial Transactions WorkBench installation CD and follow the on-screen instructions.

Runtime Requirements

Configuring the FPI Classpath for Database Drivers

The database driver needs to be added to the Financial Process Integrator's classpath to execute SQL on a target database at run time. Configuring the classpath for database drivers or connecting to a database is not required to generate SQL from the FPI.

To add the database driver to the Financial Process Integrator's classpath

- 1 Select Start -> Programs -> Siebel.
- 2 Right click on the Siebel Financial Process Integrator menu item and select Edit. The FPI run.bat file is then launched in a text editor.
- 3 Add the entry for the database driver to run.bat after the –classpath variable. The typical classpath entries for DB2 and Oracle are listed in the table below.

Database	Driver Classpath Entry
DB2	D:\ Program Files\IBM\SQLLIB\java\db2java.zip;
Oracle	D:\oracle\ora92\jdbc\lib\classes12.jar;

Setting the Screen Resolution

The screen resolution of the machine on which the FPI has been installed should be set to 1024 x 768 pixels for optimum display.