

## Developing User Interfaces with Telco Service Manager

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## **Preface**

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## **Using this Manual**

Welcome to Building User Interfaces.

This manual covers building user interfaces of account management applications built using TSM.

#### **Before You Get Started**

You should be familiar with the following:

- Your application architecture
- Programming Java and Java Server pages
- Designing or working with databases
- eXtended Markup Language (XML)

#### Who Should Read this Manual

This manual is for developers and project managers who are responsible for developing the user interface.

However, there are other topics covered in this manual that may interest other members of the project development team.

#### Administrators

You will find information about the different components that make up the user interface. You can learn the location of the different files that make up the user interface.

#### Developers

This manual is for building user interfaces for your solution. You learn how write JSPs that use the Presentation Manager JavaServer Page framework. You also learn how to group and program sets of JSPs. These sets, called channels, allow users to access the same solution by using different devices and protocols.

You also learn how to use the framework to create new workflows, customize menus, and manage personalization information to create interactive and customizable user interfaces.

#### Project Architect

You can use the information in this manual to learn about channels and how they work. You can lean about the components and the flexibility of you solution when it is based on channels built on a common framework.

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#### Project Manager

You will find information about channels and the Presentation Manager JavaServer Page framework important when developing user interfaces. You may also be interest in reading about personalization data, menus and workflows as the their characteristics may influence how you go about developing the user interfaces of your solution.

## How this Manual is Organized

This manual contains the following chapters:

#### Overview of Developing User Interfaces

This chapter covers the basics of building User Interfaces for Account Management solutions.

It contains information about:

- User interfaces and Account Management solutions
- Developing user interfaces

#### Understanding the JSPF

This chapter covers the JavaServer Page Framework (JSPF).

It contains information about:

- The JSPF and its components
- Properties and configuration files
- JSPF classes
- Framework JSPs

#### Working with Personalization Manager Channels

This chapter covers the Personalization Manager.

It contains information about:

- How the Personalization Manager is organized
- Personalization Manager Channels
- Customizing the channels

## What Typographical Changes and Symbols Mean

This manual uses the following conventions:

TYPEFACE	MEANING	EXAMPLE
Italics	Manuals, topics or other important items	Refer to Developing Connectors.
Small Capitals	Software and Component names	Your application uses a database called the CID.
Fixed Width	File names, commands, paths, and on screen commands	Go to //home/my file

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## **Finding the Information You Need**

The product suite comes with comprehensive documentation set that covers all aspects of building Account Management solutions. You should always read the release bulletin for late-breaking information.

#### **Getting Started**

If you are new to the edocs Telco Solutions, you should start by reading *Introducing Telco Service Manager*. This manual contains an overview of the various components along with a list of the available features. It introduces various concepts and components you must be familiar with before moving on to more specific documentation. Once you have finished, you can read the manual which covers different aspects of working with the application. At the beginning of each manual, you will find an introductory chapter which covers concepts and tasks.

#### **Designing Your Solution**

While reading *Introducing Telco Service Manager*, you should think about how the different components can address your Account Management Solution's needs.

You can refer to *Developing Telco Service Manager* for information about extending the object model, application security, and other design issues. The *CID Reference Guide* also gives you the information about how the information in your solution is managed and stored.

#### **Installing Your Telco Service Manager**

You should start by reading the Release Bulletin. For detailed installation and configuring information, refer to *Installing Telco Service Manager*. This manual covers installing TSM on one or more computers. It also contains the information you need to configure the different components you install. You might also refer to *Developing Telco Service Manager* and *Developing Connectors for Telco Service Manager* as these manuals contain information on customizing applications and working with other software.

#### **Building Account Management Solutions**

If you are designing and programming *Telco Service Manager*, you have several different sources of information. If you are programming the user interface of the solution, you should read *Developing User Interfaces for Telco Service Manager*. You also refer to the BLM Specification for detailed information about programming the user interface. For configuring the various components, you refer to *Installing Telco Service Manager* and sections in other documents that deal with the component to configure.

If you are working with the business logic of your solution, you should read *Developing Telco Service Manager*. You can also refer to the *BLM Reference Guide* for more information about the design and structure of the BLM object model. For information about how this information is stored, you should refer to the *CID Reference Guide* along with the CID Reference documentation for your database. In order to develop your application, you most likely will need to install and run the Loopback Connector. This component mimics back-end applications for development purposes. For information about installing and running this component, refer to *Using the Loopback Connector with Telco Service Manager*.

#### **Integrating Account Management Solutions**

If you are involved in configuring your solution to work with Operation Support Software (OSS), you should read *Developing Connectors with Telco Service Manager*. This manual helps you understand the integration architecture and shows you how to build connectors to connect to today's market-leading OSS software. You can also read *Using the Loopback Connector with Telco Service Manager* for information about a connector built for development purposes. Other manuals you can refer to for information about configuring your application include *Introducing Telco Service Manager* and *Developing Telco Service Manager*.

#### Managing Telco Service Manager (TSM)

If you are responsible for managing TSM, you should read the *Installing Telco Service Manager* for information about configuring various components and information about working with different application servers. *Administrating Telco Service Manager* covers what you need to know about managing your solution at runtime. For information about OSS systems, you should read *Developing Connectors with Telco Service Manager*.

**Preface** 

## If You Need Help

Technical support is available to customers who have valid maintenance and support contracts with edocs. Technical support engineers can help you install, configure, and maintain your edocs application.

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- In which edocs product did a problem occur?
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If the system crashed or hung, please tell us.

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#### CHAPTER 1

# **Overview of Developing User Interfaces**

#### **In This Section**

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## About User Interfaces and the Personalization Manager

The Personalization Manager is the component that handles the user interface of TSM. This is the entry point for users of your application and is considered as the presentation layer of the application.

Because users access information with different devices, the Personalization Manager is built around channels. In general, a channel corresponds to one of the different types of devices users can use to access the application.

For each channel, the Personalization Manager has a corresponding set of JSPs. This way the Personalization Manager can tailor information and features for each type of device because they each have their own technical and practical constraints. For instance, the amount of information displayed by mobile Internet devices is different from what users see on the Web. Not only that, but the Internet is based on HTML whereas the mobile Internet devices use another language called WML. These sets of JSPs are referred to as application channels or channels for short.

No matter which channel you use for the user interface of your application, there are several basic application functions and features that are standard to all applications. The Personalization Manager comes with a JSP framework called the JSPF. This framework handles these basic functions and creates the foundation of any Personalization Manager-based Account Manager Application.

## **About the Personalization Manager Channels**

TSM comes with the following channels:

MyWeb

This set of JSPs builds the user interface for users using the Internet.

MyWAP

This set of JSPs builds the user interface for users using their WAP-enabled mobile hand-held devices.

MyIVR

This set of JSPs builds the user interface for users using voiceXML voice-recognition technology.

All of these channels use the JSPF for common application features.

In order for you channels to run correctly, you need to have information in the CID that the application can access and manage. The CID comes with sample data that you use while working with channels. The sample data are different from the reference data. Sample data cover users, their contracts, commercial offers, rate plans and so on.

For more information about the sample data, refer to *About the Sample Data* in this manual.

## **MyWeb Channel**

#### **Contents of the Channel**

This channel includes:

- MyWeb.xml configuration file
- \_
- Channel JSPs
- Set of web site graphics and files

#### **Location of the Channel**

By default, the channel files are in the following directories:

Files:

```
<home_dir>/channels/WEB-INF/classes/nmycfg/jfn for the MyWeb.xml
file
```

```
<home dir>/channels/common/fwk for the JSPF files
```

<home dir>/channels/common/form handler for the form handler JSPs

jfnApplication.properties configuration file
<home dir>/channels/WEB-INF/classes/nmycfg/jfn

Channel JSPs and Configuration File

```
<home_dir>/channels/MyWeb for the Web channel JSPs
```

<home\_dir>/channels/MyWeb/Include for the different web site graphics and files

#### **MyWeb Channel Features**

This channel includes the following features:

Managing Users

- Logging in
- Logging out
- Creating logins
- Changing passwords
- Changing languages

Acquiring and Activating Customer Accounts

- Creating contracts
- Migrating contracts
- Creating new organizations
- Adding levels to organizations
- Adding billing information to organizations
- Adding members to organizations
- Creating Personalization Data

**Enabling Self-service Account Management** 

Modifying payment information

- Adding legal contacts
- Adding billing contacts
- Modify billing contacts
- Modify legal contacts
- Modifying contracts
- Searching for organizations
- Searching organization hierarchies
- Browsing organization hierarchies
- Changing rate plans
- Listing services
- Adding services
- Changing parameters of a services
- Replacing services
- Removing services
- Listing rate plans
- Grouping contract modifications
- Ordering with a shopping cart
- Ordering documentation
- Viewing usage information
- Listing prepaid packages
- Recharging prepaid contracts
- Approving orders
- Managing contracts

#### Reporting and Resolving Problems

- Creating trouble tickets
- Searching for trouble tickets
- Viewing trouble ticket details
- Modifying trouble tickets
- Declaring of loss or theft

#### Viewing Account Information Online

- Searching for invoices
- Viewing invoice details
- Searching payments

- Viewing payments
- Creating organization views
- Modifying organization views

#### System Features

- Displaying requests
- Auditing
- Generating user events
- Listing user events

#### **Graphical Charts**

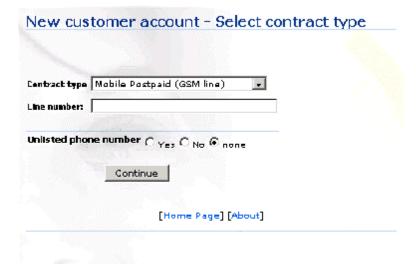
The MyWeb channel comes with the following basic graphical charts:

- Guest
- Normal
- Simple

#### **Guest Graphical Chart**

When a user is a guest and signing up for an account, the application uses the Guest graphical chart.

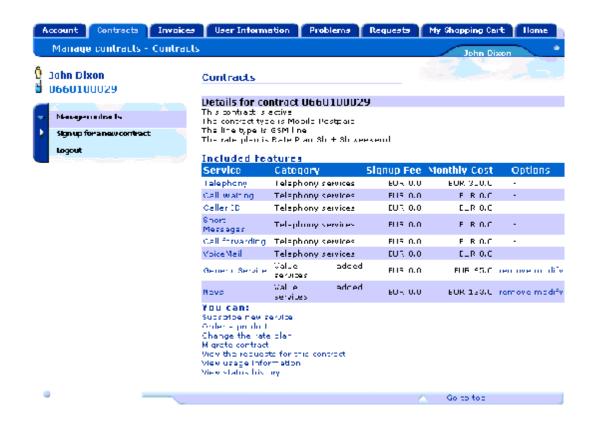
An example of the Guest graphical chart:



#### **Normal Graphical Chart**

When a user has an account and logs in, MyWeb uses the Normal graphical chart.

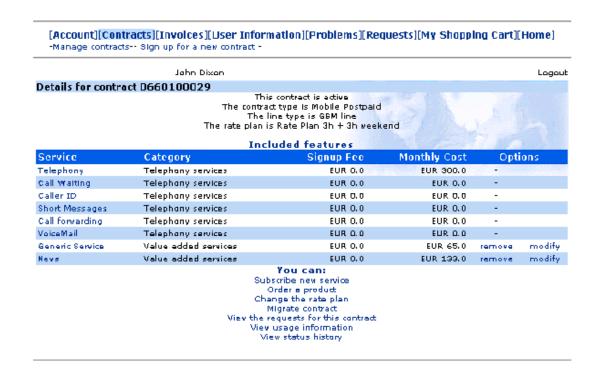
An example of the Normal graphical chart:



#### Simple Graphical Chart

When specified, MyWeb can use a Simple graphical chart.

An example of the simple graphical chart:



## **MyWAP Channel**

#### **Contents of the Channel**

This web channel includes:

- MyMobile.xml configuration file
   The IVR and WAP channels use this file.
- Channel JSPs

#### **Location of the Channel**

By default, the channel files are in the following directories:

Files:

```
<home_dir>/channels/WEB-INF/classes/nmycfg/jfn for the
MyMobile.xml file
```

<home dir>/channels/common/fwk for the JSPF files

<home\_dir>/channels/common/form\_handler for the form handler JSPs

jfnApplication.properties configuration file
<home\_dir>/channels/WEB-INF/classes/nmycfg/jfn

Channel JSPs and Configuration File

<home dir>/channels/MyWap for the WAP channel JSPs

#### **MyWAP Channel Features**

**WAP Channel Features** 

This channel includes the following features:

- Logging in
- Logging out
- Viewing contract details
- Adding service
- Changing parameters of a service
- Changing rate plans
- Viewing usage information
- Recharging prepaid contracts
- Viewing pending requests

## **MyIVR Channel**

#### **Contents of the Channel**

This channel includes:

MyMobile.xml configuration file
 The IVR and WAP channels use this file.

Channel JSPs

#### **Location of the Channel**

By default, the channel files are in the following directories:

Files:

```
<home_dir>/channels/WEB-INF/classes/nmycfg/jfn for the
MyMobile.xml file
```

<home dir>/channels/common/fwk for the JSPF files

<home\_dir>/channels/common/form\_handler for the form handler JSPs

- jfnApplication.properties configuration file
  <home\_dir>/channels/WEB-INF/classes/nmycfg/jfn
- Channel JSPs and Configuration File

<home dir>/channels/MyIvr for the IVR channel JSPs

#### **MyIVR Channel Features**

This channel includes the following features:

- Logging in
- Logging out
- Getting contract details
- Adding service
- Changing parameters of a service
- Changing rate plans
- Viewing usage information
- Recharging prepaid contracts
- Viewing pending requests

## **About Developing User Interfaces**

Before you start developing your user interface, you need to be become familiar with the JSPF. The JSPF uses JSPs to build an application framework that provides seamless integration of the application JSPs and the CSS Engine. The JSPF provides a number of key features:

- Easy customization of workflow, language, available features, and so on.
- Session management, form-handling and exception handling
- Separation of application code and user presentation, enabling parallel out sourcing of the operational and image aspects of site design

By using the JSPF as the foundation of your applications, you can separate the presentation logic from basic application tasks. The JSPF also reduces development time because you do not have to rewrite all of these basic tasks for the Personalization Manager JSPs.

Developing user interfaces involves:

- Becoming familiar with the JSPF
- Working with the Channels:
  - Adding a new channel
  - Creating new personalization data
  - Modifying menus
  - Creating workflows
  - Writing a new JSP

### CHAPTER 2

## **Understanding the JSPF**

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## Overview of the JSPF

One of the obvious drawbacks to developing JSPs is the mix of Java code and HTML. Not only does this represent a problem when trying to read and code JSPs, it also has an impact on performance and maintenance. Large-scale, robust applications can have a very large number of JSPs and this can lead to a lot of duplicated code. Each page has to carry out user authentication, error checking, and so on. When users connect to TSM, any JSP must carry out a number of tasks before it can begin working with the BLM. For example, users must be authenticated, their roles and scopes must be checked, and so on.

The Java Server Page Framework (JSPF) is a set of JSP pages and Java classes and configuration files that contain the code that is required by the sets of JSPs in the Personalization Manager. You can speed up your development of JSPs by using the framework to handle basic tasks and concentrate on coding the access to the BLM. The JSPF can be considered the foundation of your channels.

#### Features of the JSPF

This open and customizable JSPF contains all the code you need to quickly and easily do the following:

FUNCTION	DESCRIPTION
Authentication	Checks at the start of the JSP if the user has been authenticated according to the JSPF configuration file.
Form handling	Calls the function that processes the form associated with the JSP, and validates the information entered against the 'regular expressions', as defined in the JSPF configuration file.
Logic handling	Calls to the BLM for processing are isolated in special JSP. By using these JSP, you can easily separate the logic processing and the presentation logic of your application.
Localization	Displays a character string in a given language.
Exception handling	When an error occurs, intercepts the error and displays a message using the JSP defined in the JSPF configuration file.
Role verification	Checks that the role of the user matches the role of the JSP (ex: CUSTADMIN or SUBSCRIBER).
Menus	For a given JSP, displays and manages the menu items.
Basic workflow management	Calls functional steps, this workflow management tool helps make the framework modular and customizable. As the user navigates through the pages, this function keeps track of the information stored as a variable and passes information between JSPs that determine the displayed contents

## **JSPF Components**

The JSPF contains a set of JSPs and other files needed to configure and use the JSPF.

The JSPF components include:

- Configuration files:
  - jfnApplication.properties configuration file.

This file sets the application media and location of the JSPF configuration file.

JSPF configuration file.

This XML file manages the JSPF JSPs in the application.

- JSPF JSPs
  - Application Framework JSPs.

These files are the foundation of the JSPF. They are located in:

- <home dir>/channels/common/fwk.
- form handler JSPs

These files contain the code that read the data to be displayed.

logic handler JSPs

These files contain generic methods that channel JSPs use to interact with the BLM.

JSPF Classes

The JSPF uses these classes to read the configuration files, program the features of the framework, and manage other application tasks.

By default, the JSPF components are installed in the following directories:

- <home\_dir>/channels/WEB-INF/classes/nmycfg/jfn contains the JSPF application configuration files
- <home dir>channels/common/ contains the shared JSPF JSPs
- <home\_dir>/channels/WEB-INF/lib/nmyjfn.jar archive contains the JSPF classes.

The JSPF JSPs are JSP 1.0. Your JSPs must be based on the Java Server Pages Specification 1.0 or higher

## **About the JSPF Properties file**

The JSPF uses the jfnApplication.properties configuration file to set the location of the JSPF configuration file and which channel to use for the application. This file is located in <home dir>/channels/WEB-INF/classes/nmycfg/jfn.

This file has the following sections:

- Character encoding settings
- Default channel settings
- Additional channel settings

For each channel, this file specifies:

- The location of the JSPF configuration file
- The associated URL path.

When this path is found in the URL requested by the browser, this media is selected.

The location of the JSPF configuration file has the syntax:

```
media.<channel name>=<JSPF configuration file path>
```

This setting can be one of the following:

- Absolute path by entering the full path of the JSPF configuration file
- Classpath by using the following format:

```
media.<channel name>=res:<classpath>
```

The associated URL path of the channel has the syntax:

media.<channel\_name>.path1=<URL path of the application>

#### **EXAMPLE OF JSPFAPPLICATION.PROPERTIES**

```
# List of media installed on this application server
# default => JSP pages. It will be the default to be used when the user-agent is not recognized
# wap => Wap Media jsp files
# ivr => VoiceXML jsp files

media.default=<home_dir>/channels/WEB-INF/classes/nmycfg/jfn/MyWeb.xml
media.default.path1=/MyWeb

media.ivr=<home_dir>/channels/WEB-INF/classes/nmycfg/jfn/MyMobile.xml
media.ivr=<home_dir>/channels/WEB-INF/classes/nmycfg/jfn/MyMobile.xml
media.ivr.path1=/MyIvr
```

 $\label{eq:media.wap=lnm} $$ \mbox{media.wap=\nmycfg/jfn/MyMobile.xml media.wap.pathl=/MyWap} $$$ 

## **About the JSPF Configuration File**

TSMs that use the JSPF have a JSPF configuration file. This XML file contains application properties and various JSPF settings. By default, the channels use the MyWeb.xml JSPF configuration file. This file is located in <home dir>/channels/WEB-INF/classes/nmycfg/jfn.

Each channel media may have its own JSPF configuration file. You specify the location and name of the JSPF configuration file in the jfnApplication.properties configuration file. This file is located in <home\_dir>/channels/WEB-INF/classes/nmycfg/jfn.

The JSPF uses the configuration file to set the following:

- Application properties
- JSP Pages and the following properties:
  - Security rules
  - Localization strings
  - Forms and input constraints
- Menu items
- Workflow information

For detailed information about the JSPF configuration file, refer to the *JSPF Configuration File Reference Documentation*.

## **Application Properties Settings**

The <config> section of the JSPF configuration file contains information on the following:

- Application settings
- JSPF settings
- Search result settings
- Layout information of complex parameters

APPLICATION SETTINGS	
APP_SKIN_URL	Location of graphics, style sheets, and other interface elements
APP_TITLE_NAME	Name of the application
APP_LANG_CODE	Default application language

JSPF SETTINGS	
FILE_CONFIGURATION	Name of the JSPF configuration file.
FILE_LOGIN	Name of the JSP to which the user is redirected if an authentication check fails
FILE_LOGOUT	Name of the JSP to which the user is redirected after logout.
FILE_MESSAGE	Name of the file to display messages when:
	the role checking fails
	a session expires
FILE_LOGIC_ERROR	Name of the file to display BLM business logic messages
FILE_INTERNAL_ERROR	Name of the file to display BLM internal error messages
JSP_BIND_HTTPSESSION	True or False
	Saves the contents of the shopping cart when the session times out and log an event.
GETURL_CALL_ENCODE_URL	True or False
	Encodes the URL when the application server is in URL rewriting mode to manage sessions without cookies. Used when calling the URL using JSPFjspHelper.getURL.
URL_ROOT	The URL root for generated URLs.
	Some app servers (for example IAS 6.0) use /NASApp/MyWeb in URLs but pass only /MyWeb to the java code
	In this case, you must enter "NASApp" in the property below. The entry will be added to the URL generated in redirect calls.

SEARCH SETTINGS	
MAX_ELEMENTS_SEARCH_INVOICE	Maximum number of elements returned by the database when a search invoice is executed
MAX_ELEMENTS_SEARCH_PAYMENT	Maximum number of elements returned by the database when a search payment is executed
MAX_ELEMENTS_SEARCH_TICKET	Maximum number of elements returned by the database when a search ticket is executed
MAX_ELEMENTS_SEARCH_REQUEST	Maximum number of elements returned by the database when a search request is executed

LAYOUT SETTINGS	
PARAM_ITEM	Switch between list of multiple choices and multi-value choice
PARAM_LINES_IN_LIST	Number of items to display in a multi-value list
PARAM_LINES_IN_TEXTAREA	Number of lines in a text area
PARAM_CHARS	Number of chars to switch between textfield and textarea
PARAM_LIST_ITEMS	Max Number of items to be displayed horizontally, if superior display them vertically (for a list of items)

LAYOUT SETTINGS	
PARAM_COMPOSITE_ITEMS	Max Numbers of items to be displayed horizontally, if superior display them vertically (for a composite item)
PARAM_SIZE_STRING	Size of the field for an input text string
PARAM_SIZE_INTEGER	Size of the field for an input text of integer
PARAM_SIZE_DATE	Size of the field for an input text of date
PARAM_SIZE_TIME	Size of the field for an input text of time
PARAM_SIZE_DATETIME	Size of the field for an input text of datetime
PARAM_SIZE_FLOAT	Size of the field for an input text of decimal

EXAMPLE	OF APPLICATION SETTINGS
Application	<config></config>
settings	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
JSPF	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
settings	<pre><pre><pre><pre>property name="FILE_LOGIN"&gt;login.jsp</pre>/property&gt;</pre></pre></pre>
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
	property name="GETURL_CALL_ENCODE_URL">false
Search	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
Settings	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
Layout	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
settings	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>

## **JSP Declarations and Properties**

Each JSP of an application must have an entry in the JSPF configuration file. This entry contains information about the following:

- Name of the JSP, Authentication, and access rules
- Forms and input constraints
- String localization

#### **JSP Information and Access Rules**

The <jsp> element contains information on the JSP and access rules. The syntax is:

```
<jsp name="name.jsp" authenticate="true/false"
roles="ROLE1;ROLE2">
```

#### It contains:

- One or more <form> elements
- One or more <string> elements

<jsp> ELEMENT ATTRIBUTES</jsp>	
ATTRIBUTES	DESCRIPTION
name	The name of the JSP (used to locate the configuration of a JSP within the configuration file)
authenticate	True if the user must be authenticated to access this JSP, otherwise False.
role	The code of the user roles allowed to access this JSP. A sequence of ";" separated names of the roles allowed to enter the JSP (such as "CUSTADMIN;SUBSCRIBER"). String, optional.
	Do not leave any spaces between the role names and the seperator.

#### Form Information and Input Constraints

The <form> element contains information on the forms of the JSP and access rules. The syntax is:

```
<form name="form_name">
```

It contains one or more <input> elements.

The declaration of forms in the JSPF configuration file is optional. For instance, if your presentation logic controls the format of the user input, you do not need to declare it again in this file.

<form> ELEMENT</form>	
ATTRIBUTES	DESCRIPTION
name	The name of the form. This name is used when calling the checkForm function of the JSPF API

The <input> element contains the regular expression that the application uses to check the information submitted by the form.

<input/> ELEMENT	
ATTRIBUTES	DESCRIPTION
name	The name of the entry field. Must correspond to the value of the attribute name of an element <input/> , <select>, or <textarea> in the HTML form.&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;regexp&lt;/td&gt;&lt;td&gt;The regular expression. The user input must match the regular expression in order to be valid.&lt;/td&gt;&lt;/tr&gt;&lt;/tbody&gt;&lt;/table&gt;</textarea></select>

### **String Localization**

The <string> element contains the strings the application uses. Each string in the JSP to localize has an entry in the JSPF configuration file. For each string, one or more value elements contain the localization of the string. The syntax is:

```
<string name="string_to_localize">
     <value name="language_code">String to use</value>
```

</string>

The value name corresponds the one of the application language codes entered in the CID.

You declare the default language in the JSPF configuration file.

<string> ELEMENT</string>	
ATTRIBUTES	DESCRIPTION
name	The name of the character string

<value> ELEMENT</value>	
ATTRIBUTES	DESCRIPTION
name	The language code of the string. This code corresponds to the APP_LANG_CODE property declared in the JSPF configuration file and the code entered in the CID.

#### **Example of a JSP Declaration**

This example shows the entry of a login JSP in the JSPF configuration file. This JSP has the following characteristics:

- User does not need to be authenticated to access this page and no roles are required
- The JSP contains the login form
- The entry fields have entry constraints
- Three strings in English and French

EXAMPLE OF A JSP DECLARATION	
JSP information and Access Rules	<jsp authenticate="false" name="login.jsp"></jsp>
Form and input constraints	<form name="login"></form>
	<input name="login" regexp=".*"/>
	<input name="password" regexp=".*"/>

EXAMPLE OF A JSP DECLARATION	
String localization	<string name="login_user_name_field"></string>
	<value name="en">User name</value>
	<value name="fr">Identifiant</value>
	<string name="login_password_field"></string>
	<value name="en">Password</value>
	<value name="fr">Mot de passe</value>
	<string name="login"></string>
	<value name="en">Login</value>
	<value name="fr">Valider</value>

## **Application Menu Settings**

The <menu> section of the JSPF configuration file contains information on the following:

- Menu names and use
- Menu item localization
- Menu structure

The menus used by the application also depend on the workflow of your application. The functional step feature of the JSPF manages workflow between pages.

In menus, the functional step specified the functional step entry in the JSPF configuration file. This functional step entry contains the target URL of the menu item when activated.

### **Menu Declaration**

The <menu> element contains information about the users who have access to the menu along with workflow information. The syntax is:

```
<menu name="menu_name" funct="functionalstep" orgtypes=""
roles="">
```

It contains one or more <string> elements

<menu> ELEMENT</menu>	
ATTRIBUTES	DESCRIPTION
name	The name of the Menu element
funct	The functional step associated with the link
orgtypes	The type of organization that can see the menu
roles	Allowed user roles that can see the menu

### **Menu String Localization**

The <string> element contains the strings the application uses. Each string in the menu to localize has an entry in the configuration file. For each string, one or more value elements contain the localization of the string. The syntax is:

It contains one or more <value> elements

<string> ELEMENT</string>	
ATTRIBUTES	DESCRIPTION
name	The string name must be "label" for menu items

<value> ELEMENT</value>	
ATTRIBUTES	DESCRIPTION
name	The language code of the string. This code corresponds to one of the language codes entered in the CID.

#### **Menu Structure**

Menus in applications have different levels. For example, you might have three menus with several sub menus in each menu. And all of these sub menus contain menu items users can activate.

To create this kind of structure for your menus, you use the XML tree structure of the JSPF configuration file. You create a menu entry that is the top level entry and then create XML menu nodes to create the physical structure of your menu.

In TSM, the context of the workflow along with the logged user's role and organization type determine which menus are displayed. In the <code>framework\_start.jsp</code> is responsible for determining which menus to display.

# **Example of a Menu Declaration**

This example shows the entry of a menu that looks like this:

```
My Account

My Contracts

Sign up for a New Contract

My Bills

View my Bill
```

#### **MENU EXAMPLE**

#### **MENU EXAMPLE**

```
<menu name="menu_example" funct="" orgtypes="" roles="">
               <string name="label">
                       <value name="en">Menu Example</value>
                       <value name="fr">Exemple</value>
               </string>
               <menu name="account_example" funct="" orgtypes="" roles="">
                       <string name="label">
                               <value name="en">My Account</value>
                               <value name="fr">Mon compte</value>
                       </string>
                       <menu name="VIEW CONTRACT" funct="" orgtypes="" roles="">
                               <string name="label">
                                       <value name="en">My Contracts</value>
                                       <value name="fr">Mes contracts</value>
                               </string>
                       </menu>
                       <menu name="ADD" funct="" orgtypes="" roles="">
                               <string name="label">
                                       <value name="en">Sign up for a New Contract</value>
                                       <value name="fr">Souscrire un nouveau contrat</value>
                               </string>
                       </menu>
               </menu>
               <menu name="bill_example" funct="" orgtypes="" roles="">
                       <string name="label">
                               <value name="en">My Bills</value>
                               <value name="fr">Mes factures</value>
                   </string>
                       <menu name="VIEW_BILL" funct="" orgtypes="" roles="">
                               <string name="label">
                                       <value name="en">View My Bill</value>
                                       <value name="fr">Voir ma facture</value>
                               </string>
                       </menu>
               </menu>
        </menu>
```

# **Specifying Workflows**

Each JSP of an application has links to other JSPs. A group of links that carry out a specific task is referred to as a workflow. The JSPF functional step feature helps you create and manage workflow between your pages and manages not only the link from one JSP to another, but also lets you determine different workflows for different users.

Instead of hard-coding the target of your links, you link to a functional step. This functional step contains all the information the JSP page needs in order to continue the workflow. Not only does it contain the link, it can contain information on the associated form or logic handler. A logic handler is a stand-alone JSP that uses the BLM to modify information. A form handler is JSP included in a display page to retrieve data for display. Functional steps can also redirect users to other pages depending on how you program the JSP. You can even use the functional steps to override the localization strings in the target JSP.

By using this feature, you can create standard pages that carry out basic functions. You use the functional steps to customize the page. For instance, you can create a standard JSP that searches for contracts in the CID and use information in the functional steps to determine what the JSP can do in a specific workflow.

The <functionalstep> section of the JSPF configuration file contains information on the following:

- Name of the workflow
- The target URL
- The form or logic handler to use
- Functional step redirects if required
- Localization for the functional step

### **Declaring the Functional Step**

The <functionalstep> element contains information on the name, target, and forms. The syntax is:

```
<functionalstep name="functionalstep_name" url="name.jsp"
form="form_handler">
```

It contains:

- One or more <redirect> elements
- One or more <string> elements

The name of the functional step is the name you use in creating menus or links in your application.

<functionalstep> ELEMENT</functionalstep>	
Attributes	Description
name	The name of the functional step element
url	The URL of the target JSP
form or logic	The name of the form handler or logic handler called before the JSP.

## **Declaring the Functional Step Redirects**

The <redirect> element contains the name of the link as it is coded in the JSP. It contains information on the name in the JSP and the functional step containing the target JSP. The syntax is:

<redirect originalname="link\_name" funct="functional\_step"/>

<redirect> ELEMENT</redirect>	
ATTRIBUTES	DESCRIPTION
originalname	The name of the link as coded in the JSP
funct	The name of the functional step to call

### **Declaring Functional Step String Localization**

The <string> element in functional steps overrides the string localizations declared in the target JSP entry in the JSPF configuration file. For each string, one or more value elements contain the localization of the string. The syntax is:

It contains one or more <value> elements.

<string> ELEMENT</string>	
ATTRIBUTES	DESCRIPTION
name	The string name must be "label" for menu items

<value> ELEMENT</value>	
ATTRIBUTES	DESCRIPTION
name	The language code of the string. This code corresponds to one of the codes entered in the CID.

## **Example of a Functional Step**

This example shows a functional step in the JSPF configuration file. This functional step has the following characteristics:

- Functional step is for customer users adding a service
- Uses the generic service\_modify.jsp
- The JSP contains two links MODIFY SERVICE and CANCEL
- Overrides the default localization of the form button string

EXAMPLE OF A FUNCTIONAL STEP DECLARATION	
Functional step name and attributes	<pre><functionalstep form="getServiceForParameters" name="CUSTOMER.CONTRACT.ADD.SERVICE" url="service_modify.jsp"></functionalstep></pre>

EXAMPLE OF A FUNCTIONAL STEP DECLARATION	
Redirects	<pre><redirect funct="I_SUBSCRIBER.CONTRACT.ADD.SERVICE_QUANTITY" originalname="MODIFY_SERVICE"></redirect></pre>
	<pre><redirect funct="CUSTOMER.CONTRACT.HOME" originalname="CANCEL"></redirect></pre>
String localization	<pre><string name="service_modify_button"></string></pre>
overrides	<value name="en">Add This Service</value>
	<value name="fr">Ajouter ce service</value>

#### **Workflows for Guest Users**

Guest users have special workflows in order to limit their access to different features. Guest users have the following roles:

■ GUEST FIRSTLOGIN

These guests are users who begin the sign up process and have minimum access to the objects they need to create a login.

■ GUEST NEWCUSTOMER

These guests are users who can create a new organization and associated login, contracts, levels, and so on. They do not have access to any other existing objects.

In order to restrict their access to features, the workflows have specific functional steps for these roles. The name of the functional steps begin with the guest login name.

For example, guest\_newcustomer.NEW.SERVICE is the functional step for the user having the GUEST NEWCUSTOMER role.

If a user having a guest role tries to access any other functional steps, an authorization error occurs.

# **Application Properties Settings**

The <config> section of the JSPF configuration file contains information on the following:

- Application settings
- settings
- Search result settings
- Layout information of complex parameters

APPLICATION SETTINGS	
APP_SKIN_URL	Location of graphics, style sheets, and other interface elements
APP_TITLE_NAME	Name of the application
APP_LANG_CODE	Default application language

SETTINGS	
FILE_CONFIGURATION	Name of the JSPF configuration file.
FILE_LOGIN	Name of the JSP to which the user is redirected if an authentication check fails
FILE_LOGOUT	Name of the JSP to which the user is redirected after logout.
FILE_MESSAGE	Name of the file to display messages when:
	<ul><li>the role checking fails</li><li>a session expires</li></ul>
FILE_LOGIC_ERROR	Name of the file to display BLM business logic messages
FILE_INTERNAL_ERROR	Name of the file to display BLM internal error messages
JSP_BIND_HTTPSESSION	True or False
	Saves the contents of the shopping cart when the session times out and log an event.
GETURL_CALL_ENCODE_URL	True or False
	Encodes the URL when the application server is in URL rewriting mode to manage sessions without cookies. Used when calling the URL using jspHelper.getURL.
URL_ROOT	The URL root for generated URLs.
	Some app servers (for example IAS 6.0) use /NASApp/MyWeb in URLs but pass only /MyWeb to the java code
	In this case, you must enter "NASApp" in the property below. The entry will be added to the URL generated in redirect calls.

SEARCH SETTINGS	
MAX_ELEMENTS_SEARCH_INVOICE	Maximum number of elements returned by the database when a search invoice is executed
MAX_ELEMENTS_SEARCH_PAYMENT	Maximum number of elements returned by the database when a search payment is executed
MAX_ELEMENTS_SEARCH_TICKET	Maximum number of elements returned by the database when a search ticket is executed
MAX_ELEMENTS_SEARCH_REQUEST	Maximum number of elements returned by the database when a search request is executed

LAYOUT SETTINGS			
PARAM_ITEM	Switch between list of multiple choices and multi-value choice		
PARAM_LINES_IN_LIST	Number of items to display in a multi-value list		
PARAM_LINES_IN_TEXTAREA	Number of lines in a text area		
PARAM_CHARS	Number of chars to switch between textfield and textarea		
PARAM_LIST_ITEMS	Max Number of items to be displayed horizontally, if superior display them vertically (for a list of items)		
PARAM_COMPOSITE_ITEMS	Max Numbers of items to be displayed horizontally, if superior display them vertically (for a composite item)		
PARAM_SIZE_STRING	Size of the field for an input text string		
PARAM_SIZE_INTEGER	Size of the field for an input text of integer		
PARAM_SIZE_DATE	Size of the field for an input text of date		
PARAM_SIZE_TIME	Size of the field for an input text of time		
PARAM_SIZE_DATETIME	Size of the field for an input text of datetime		
PARAM_SIZE_FLOAT	Size of the field for an input text of decimal		

EXAMPLE OF APPLICATION SETTINGS			
Application	<config></config>		
settings	<pre><pre><pre><pre>property name="APP_SKIN_URL"&gt;/MyWeb/include/</pre></pre></pre></pre>		
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>		
settings	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>		
	<pre><pre><pre><pre>property name="JSP_BIND_HTTPSESSION"&gt;true</pre>/property&gt;</pre></pre></pre>		
	property name="GETURL_CALL_ENCODE_URL">false		
Search	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>		
Settings	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>		
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>		
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>		

#### **EXAMPLE OF APPLICATION SETTINGS** property name="PARAM\_ITEM">10 Layout settings property name="PARAM\_LINES\_IN\_LIST">10 property name="PARAM\_LINES\_IN\_TEXTAREA">10 cproperty name="PARAM\_CHARS">64 cproperty name="PARAM\_LIST\_ITEMS">4 property name="PARAM\_COMPOSITE\_ITEMS">4</property> property name="PARAM\_SIZE\_STRING">20 cproperty name="PARAM\_SIZE\_INTEGER">10</property> cproperty name="PARAM\_SIZE\_DATE">10 cproperty name="PARAM\_SIZE\_TIME">8</property> cproperty name="PARAM\_SIZE\_DATETIME">20 cproperty name="PARAM\_SIZE\_FLOAT">14</property> </config>

# **About the JSPF Classes**

To help you program and build applications based on the JSPF, you use the extensive set of Java classes. These classes help you manage any JSPF-based TSM.

The com.netonomy.jfn package manages the JSPF configuration file and your application.

This package is in the <home\_dir>/channels/WEB-INF/lib/nmyjfn.jar archive.

For more information about the classes and the methods in this package, refer to the *JSPF API Reference Documentation.* 

# **About the Framework JSPs**

The Personalization Manager channels use a set of framework files to create its JSP pages. These framework files are divided into the following categories:

- Framework They manage the layout and look and feel of the application. Be default, the following graphical charts are provided:
  - guest for the guest graphical chart
  - rich for the rich graphical chart
  - simple for the simple graphical chart
- Form handler They manage the extraction of information for display
- Logic handler They manage the business logic and interaction between the application and the CSS Engine. They also handle workflows depending on the results of processing business logic.

The Personalization Manager has its JSP files in the directories corresponding to the different channels. By default, the are installed in the following directories:

- Framework JSPs are in <home\_dir>/channels/common/fwk and the graphical chart subdirectories
- Form handler JSPs are in <home dir>/channels/common/form handler
- Logic handler JSPs are in <home dir>/channels/<channel name>

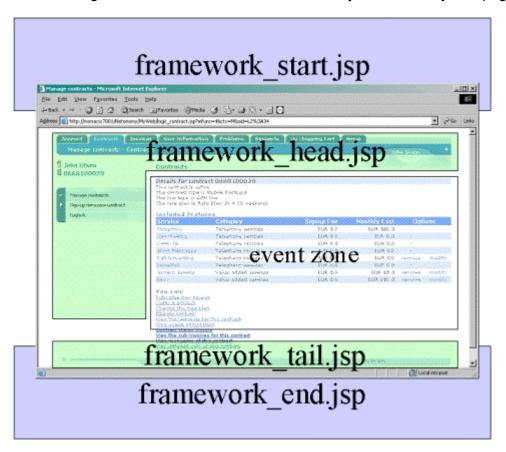
# **Application Framework JSPs**

These JSPs contain the code to carry out most of the basic functions of the framework so you can concentrate on programming the access to information in the CID. The Personalization Manager JSPs that make up the channels (MyWeb, MyWAP and MyIVR) also use the framework files.

The Personalization Manager Channel JSPs are installed in the following directories:

- <home dir>/channels/myweb for the Web channel
- <home dir>/channels/mywap for the WAP channel
- <home dir>/channels/myivr for the IVR channel

This is a diagram of the different JSPs and how they relate to a MyWeb page.



### framework start.jsp and framework end.jsp

This JSP is the first part of the main framework code for JSPs.

You must declare a string strJSP variable before you include this code in your own JSP, and use this variable to store the JSP file name (the value of the name attribute of the <jsp> element in the configuration file).

You must include framework\_end.jsp at the end of your JSP. Refer to login.jsp as an example.

This JSP carries out the following functions:

- Declares the variables for the JSP
- Gets the session object
- Gets the JSP configuration
- Checks if the session is new. If yes, redirects the user to the login page if they do not come from this page
- Retrieves the BLM session and adds it to the session manager
- Checks authentication and redirects user to the login page if it fails
- Checks role and redirects to a message if this fails
- Creates a repository object for errors
- Creates a repository object for results
- Calls the form or logic handler declared in the functional step
- Finds the name of the menu to display

### framework\_head.jsp and framework\_tail.jsp

These JSPs start and end the static HTML code of the application page.

The root framework\_start JSP contains the test of the graphical chart to use and the include statement of the corresponding framework\_start.

These files are located in subdirectories corresponding to the graphical chart.

The framework\_head contains simple html tags. You can add a banner ad rotator here.

The framework tail contains the closing tags of the html.

#### event zone

This is your JSP that contains the display of information or the application's context. The heart of the system, you can easily write JSP to interact with the framework files and the BLM to build TSMs. These JSPs are referred to as display pages.

# **Graphical Chart**

The following images are examples of the different default graphical charts used in the MyWeb TSM.

Guest Graphical chart
 This is the default for guest users.



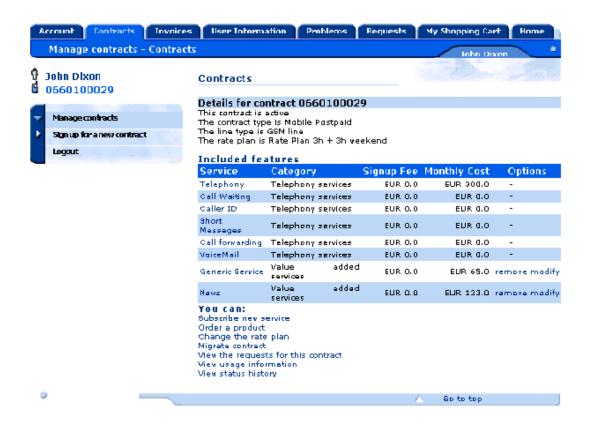
#### Simple Graphical Chart

This is the default for Business Subscriber, residential subscriber and supplier users.

[Account][Contracts][Invoices][User Information][Problems][Requests][My Shapping Cart][Home] -Manage contracts-- Sign up for a new contract -Jahn Dixon Logout Details for contract D660100029 This contract is active The contract type is Mobile Postpaid The line type is GBM line The rate plan is Rate Plan 3h + 3h weekend Included features Service Monthly Cost Options Category Signup Fee Telephony Telephony services EUR O.O EUR 300.0 Telephany services Call Walting EUR O.O EUR 0.0 Caller ID Telephany services EUR O.O EUR 0.0 Short Messages EUR 0.0 Telephany services EUR 0.0 Call forwarding EUR 0.0 Telephany services EUR 0.0 VoiceMail Telephany services EUR O.O EUR O.O Value added services Generic Service EUR 0.0 EUR 65.0 modify remove Value added services **EUR 0.0** EUR 199.0 modify You can: Subscribe new service Order a product Change the rate plan Migrate contract View the requests for this contract View usage information View status history

#### Rich Graphical Chart

This is the default for Business Contract administrator, Business Customer Administrators, Telco users and dealer users.



### **Form Handlers**

A form handler is a JSP dedicated for preprocessing information to be sent to a JSP for display.

A form handler is simply a method declared in the JSP. The name begins with formHandler\_.

The form handler contains a set of preprogrammed functions you use to:

- Speed up development
  - This code can be used by all the JSPs that make up your application. And as it is shared code, you can easily modify the behavior of your application without having to change several JSP.
- Isolate display logic from display processing
  - This code handle extracting information from the CID and preprocessing it. You then send the results to the display page.

For example, the form\_handler/getContract.jsp includes the following form handlers:

- formHandler\_bulkAddContractsToManagerReport
- formHandler\_bulkRemoveContractsFromManagerReport
- formHandler getContract
- formHandler getContractAndServices
- formHandler getContracts
- formHandler getContractsToRemoveFromManager
- formHandler getContractsToRemoveFromOrgView
- formHandler\_getNewContract
- formHandler\_prepareUnassignContractConfirmation

These formhandlers are executed by the just before the page start to display.

You can create your own form handlers.

# **Logic Handlers**

logic handler is a JSP dedicated to workflow and business rules processing. A logic handler processes and calls the next logic handler to execute or redirect to a page.

When a logic handler calls a page, you can also call a form handler.

logic handlers are functions grouped in a file which act as a library located in the channel directory. The logic handler JSP names begin with <code>logic\_</code> to make them easy to identify and program. The same applies to the methods found inside the JSPs.

For example, in logic member.jsp you will find the following methods:

- logic\_childCreateMemberForNext
- logic searchMembers

These logic handlers are executed by the JSPF at the beginning of the page before display. These pages do not display anything, they handle the logic. Once they finish processing, they call a page via a JSP server redirect or can call another process if needed.

You can create your own logic handlers.

# Working with Personalization Manager Channels

### In This Section

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# **About Working with Channels**

The default channels are working applications that cover most of the functions of TSM.

Instead of building your application from scratch, you can use TSM channels as an application template. You do not have to re-code your application, you can just adapt one of the channels to meet your needs.

Working with Personalization Manager Channels involves:

- Adding a new channel
- Creating new personalization data
- Modifying menus
- Creating workflows
- Writing a new JSP

When developing, you can use the JSPF configuration file dynamically without having to restart your Application server.

This section is based on examples to help you understand how channels work.

Remember, you must install the sample data to use the channels that come with the Presentation Manager.

# **About the Sample Data**

In order for you channels to run correctly, you need to have information in the CID that the application can access and manage. The CID comes with sample data that you use while working with channels. Sample data include reference data (countries, and so on), a product catalog, customer/dealer/customer service representatives (CSR) data and user data.

The comprehensive sample data help you build and test your application quickly and easily as you do not need to create test data.

When installing the CID for development or demonstrations, you can use the cidAdminTool to:

- Install the CID with system data only
   When you install the CID with system data only, you can then populate it with your own sample data.
- Install the CID with system and sample data
   When installing the CID with both types of data, the CID is ready to be used for development or demonstrations.

# **Contents of the Sample Data**

#### Reference Data

Along with the system data, the sample data includes reference data. In the CID, the reference data includes lists of languages, countries, and other general data.

### **Product Catalog Data**

Corresponding to a Communication Service Providers catalog, the sample data includes service data that includes services, commercial offers, rate plans and other data.

### **User and Associated Customer/Dealer/CSR Information**

The sample data includes a set of users and user types. This set of data includes the following logins:

The password is the same as the login.

When logging in, you must enter the login and password in lowercase.

LOGIN	ACT	NOTES	CHANNELS
joe	Consumer administrator	Has 1 contract	WEB
			WAP
tammy	Consumer	Has more than 1 contract	WEB
	administrator		WAP
0660100032	Consumer administrator	Prepaid subscriber	WEB
			WAP
			IVR
0660100034	Consumer administrator		WEB
			WAP
			IVR
admadm	Business administrator	Administrator of Acme corporation	WEB
adm1, adm2, michel	Business administrator	Administrators of sub-levels of Acme corporation	WEB
contractadm	Contract administrator	Manages a set of Acme corporation contracts	WEB
bigboss	Business user	User at the top level of Acme corporation	WEB
		Has more than 1 contract	
véro, jean, paul, victor	Business user	User at a sub-level of Acme corporation	WEB
jack	Business administrator	Administrator of Jack and Co	WEB
jim	Business user	User at the top level of Jack and Co	WEB
tph	Dealer user	User at the top level of dealer organization	WEB
herve	Dealer user	User at a sub-level of dealer organization	WEB
eur	Telco user		WEB
will	Supplier user		WEB

LOGIN	ACT	NOTES	CHANNELS
acctmgr	Telco business account manager	Initially in charge of Acme corporation (list of managed business customers can be changed by senior_acctmgr)	WEB
acctmgr2	Telco business account manager	Initially in charge of Jack and Co (list of managed customers can be changed by senior_acctmgr)	WEB
senior_acctmgr	Telco business senior account manager	Manages all business accounts	WEB

# **Creating the CID Database**

To create the CID and populate it with sample data for the Personalization Manager channels, you use the cidAdmin tool.

When working with the demo CID Database, server components can only interact with the database using the <CID ADMIN> account.

### To create the CID with system and sample data

- 1 Go to <home dir>/bin.
- **2** Run the CID Administration tool. Use the syntax:

```
cidAdminTool create_demo_cid_test <CID> <CID_ADMIN login>
<CID_ADMIN password>
```

#### where <CID>:

- Oracle: <instance alias>
- DB2: <database alias>
- SQL Server: <database host> [:<port>] If no port is specified, the tool uses the default SQL server port

When finished, the CID Administration tool displays a message.

#### To remove the CID

- 1 Go to <home dir>/bin.
- **2** 2. Run the CID Administration tool. Use the syntax:

cidAdminTool drop\_demo\_cid\_structure <CID> <CID\_ADMIN login> <CID\_ADMIN password>

#### where <CID>:

- Oracle: <instance alias>
- DB2: <database alias>
- SQL Server: <database host> [:<port>] If no port is specified, the tool uses the default SQL server port

When finished, the CID Administration tool displays a message.

# **About the Contents of a Channel**

The components of a channel include:

- JSPF files
- Set of channel JSPs

By default, the components are in the following directories:

JSPF files:

```
<home_dir>/channels/common/fwk for the files
<home_dir>/channels/common/form_handler for the form handler JSPs
```

- jfnApplication.properties configuration file
  <home\_dir>/channels/WEB-INF/classes/nmycfg/jfn
- Channel JSPs

```
<home_dir>/channels/MyWeb for the Web channel
<home_dir>/channels/MyWap for the WAP channel
<home_dir>/channels/MyIvr for the IVR channel
```

### **Channel JSPs**

Each individual JSP has a name that describes the feature it handles. For example, the password\_modify.jsp is the page for changing user's passwords. And the password\_modify\_done.jsp displays a message after the user's password has been changed.

Each channel contains a set of different types of JSPs. The types of JSPs that make up a channel are:

- Display These JSPs contain the presentation logic of your application and are clearly named.
- Handler These JSPs contain sets of methods that interact directly with the BLM allowing you to separate your application Logic from the display logic. The types include:
  - Form Handler JSPs

These JSPs preprocess information for display.

Logic Handler JSP

These JSPs contain execuatble code used for creating or modifying information. The name of these files begin with <code>logic\_</code>. For instance, <code>logic\_service</code> contains a set of methods your display JSPs can use to manage contract services.

### **Channel Menus**

In the channel applications, JSPF menus change according to the role of the user that logs into the system. For instance, residential users and business users may have different menus because their needs are different. Certain features that are required for a specific set of users might not be needed by another set of users.

USER ROLE	FRAMEWORK MENU
Individual Subscriber	I_SUBSCRIBER
Business Subscriber	B_SUBSCRIBER
Business Administrator for Levels	B_CUSTADMIN_L
Business Administrator for Members	B_CUSTADMIN_M
Dealer	DEALER
Supplier	SUPPLIER
Business Contract Administrator	B_CONTADMIN_M
Telco	DEALER
Telco Account Manager	DEALER
Telco Senior Account Manager	DEALER

Menus are selected in the framework start.jsp

### **MyWeb Channel Menus**

The following menus are available in the MyWeb channel:

- I SUBSCRIBER
- B SUBSCRIBER
- B CUSTADMIN L
- B CUSTADMIN M
- DEALER
- SUPPLIER
- B CONTADMIN M

### **MyWAP Channel Menus**

The following menus are available in the MyWAP channel:

- I SUBSCRIBER
- B\_SUBSCRIBER

### **MyIVR Channel Menus**

The following menus are available in the MyIVR channel:

- I\_SUBSCRIBER
- B\_SUBSCRIBER

# **Channel Functional Steps**

The functional steps of the channel applications depend on the user that logs into the application.

The functional Step workflows include workflows for:

- GLOBAL
- GUEST\_FIRSTLOGIN
- GUEST NEWCUSTOMER
- I SUBSCRIBER
- B\_SUBSCRIBER
- B CUSTADMIN L
- B\_CUSTADMIN M
- DEALER
- SUPPLIER

# **Adding a New Channel**

One of the ways you can modify the channels is to use the existing channels to create a new channel. A channel is associated with the channel media. The TSM has a Web, WAP and IVR channel. However, your solution may require other support for other media.

Adding a new media involves:

- Declaring the media in the jfnapplication.properties configuration file
- Create your TSM application

This section includes an example of creating a new channel for a Palm hand held personal digital assistant.

# **Declaring the Channel Media**

- 1 Go to <home dir>/channels/WEB-INF/classes/nmycfg/jfn.
- 2 Open jfnApplication.properties.
- 3 Declare the new media. Use the syntax:

media.<media\_name>=full path of the media the JSPF Configuration File or
the res:/resource path

media.<media\_name>.path1= string of the media to use that should appear in the request URL. This allows the to find the right JSPF configuration file to use for this media's client.

#### Example:

```
media.wap.path1= /MyWap
http://host/MyWap/login.jsp is a Wap site URL.
```

4 Save your changes.

# **Example of Creating Support of a New Channel**

- 1 Go to <home dir>/channels/WEB-INF/classes/nmycfg/jfn.
- 2 Open jfnApplication.properties.
- **3** Add the following:

```
media.palm=res:nmycfg/jfn/MyPalm.xml
media.palm.path1=/MyPalm
```

4 Copy the /channels/MyWeb folder and its contents and rename it MyPalm.

- Add your specific workflows.

# **Adding New Personalization Data**

The CID is designed to easily add and extend the information it stores. To do this, you use parameters. One of the uses of these parameters is to create new personalization data.

You may want your application to use the new parameters in your application JSPs. For instance, you may want to add new contract options or allow users to change and save their preferred interface settings.

For information that commonly needs parameters, the CID is preconfigured to handle parameters. For example, the CID is ready for service, payment, and request search parameters.

For more information about the CID, refer to the CID Reference Guide.

Adding a new parameter to your JSP involves:

- Creating the parameter
- Associating the new parameter with a personalization data parameter group

This section includes an example of adding a parameter that allows users to set their preferred user interface menus.

# **Adding Parameters to the CID**

When you add a parameter, insert the information in the CID.

Adding a new parameter to the CID involves:

- Inserting the parameter in the PARAMETER table.
- Setting the possible values of the parameter
- Defining the association between the values and the parameter
- Set the default values

When the parameter is in the CID, you program your application to use the parameter.

#### To insert a parameter

- 1 Use your database tool to connect to the CID.
- 2 In the PARAMETER table, add a record and enter the required information. Use the syntax:

```
insert into PARAMETER ( PARAM_ID, PARAM_LEGACY_ID, PARAM_CODE,
PARAM_TYPE, PARAM_NAME, STRING_ID, PARAM_DESCRIPTION,
PARAM_DESC_STRING_ID, PARAM_SHORT_DESCRIPTION,
PARAM_SHORT_DESC_STRING_ID, PARAM_MIN_ITEMS, PARAM_MAX_ITEMS,
PARAM_MIN, PARAM_MAX, PARAM_PATTERN ) values ( PARAM_ID value,
PARAM_LEGACY_ID_value... );
```

3 If required, localize the parameter name and descriptions. Use the syntax:

```
insert into UNIVERSAL_STRING ( STRING_ID, LANG_ID, STRING_NAME
) values ( STRING_ID value, LANG_ID value, STRING_NAME value
);
```

4 Save your changes.

#### To set the values of the parameter

- 1 Use your database tool to connect to the CID.
- 2 In the CHOICE\_ITEM table, add a record and enter the required information. Use the syntax:

```
insert into CHOICE_ITEM ( CHOICE_ITEM_ID, STRING_ID,
CHOICE_TYPE, DISPLAY_VALUE, LEGACY_VALUE, CHOICE_PARAM_ID,
START_DATE, END_DATE ) values ( CHOICE_ITEM_ID value,
STRING_ID value,...);
```

**3** If required, localize the value name and descriptions. Use the syntax:

```
insert into CHOICE_ITEM ( CHOICE_ITEM_ID, STRING_ID,
CHOICE_TYPE, DISPLAY_VALUE, LEGACY_VALUE, CHOICE_PARAM_ID,
START_DATE, END_DATE ) values ( CHOICE_ITEM_ID value,
STRING_ID value,...);
```

4 Save your changes.

#### To define the association between values and the parameter

- 1 Use your database tool to connect to the CID.
- 2 In the PARAMETER\_CHOICE\_ITEM\_LINK table, add a record specifying the relationship between the parameter and its possible values. Use the syntax:

```
insert into PARAMETER_CHOICE_ITEM_LINK ( CHOICE_ITEM_ID,
PARAM_ID, DISPLAY_ORDER ) values ( CHOICE_ITEM_ID value,
PARAM ID value, DISPLAY ORDER value );
```

**3** Save your changes.

#### To set the default values

- 1 Use your database tool to connect to the CID.
- 2 In the DEFAULT\_VALUE table, add a record specifying the default values of the parameter. Use the syntax:
  - insert into DEFAULT\_VALUE ( DEFAULT\_VALUE\_ID, VALUE\_TYPE,
    VALUE\_STRING, VALUE\_FLOAT, VALUE\_INTEGER, VALUE\_BOOLEAN,
    VALUE\_DATETIME, CHOICE\_ITEM\_ID, PARAM\_ID) values (
    DEFAULT\_VALUE\_ID value, VALUE\_TYPE value,...);
- **3** If required, enter the following:
  - USER TYPE EVENT NAME
  - STRING ID
  - USER TYPE EVENT DESCRIPTION
  - USER TYPE EVENT DESCRIPTION STRING ID
- 4 In the ACTIVATION FLAG column, enter 1.
- **5** Save your changes.
- **6** Restart your application server.

#### To localize the parameter and its values

1 Use your database tool to connect to the CID.

- **2** For each language, enter a record in the UNIVERSAL STRING table for:
  - Parameter name
  - Parameter description
  - Parameter short description
  - Value

#### Use the syntax:

```
insert into UNIVERSAL_STRING ( STRING_ID, LANG_ID, STRING_NAME
) values ( STRING_ID value, LANG_ID value, STRING_NAME value
);
```

3 Save your changes.

# **Associating a Parameter with a Parameter Group**

Once you enter a parameter in the CID, you associate it with a parameter group. A parameter group is a set of parameters that have something in common or that go together for programming reasons.

### To associate the parameter

- 1 Use your database tool to connect to the CID.
- 2 In the PDATA\_GROUP\_PARAM\_LINK table, add a record associating the new parameter with a personalization data group. Use the syntax:

```
insert into PDATA_GROUP_PARAM_LINK ( PDATA_GROUP_ID, PARAM_ID,
DEFAULT_VALUE_ID, MANDATORY_FLAG, DISPLAY_ORDER ) values (
PDATA_GROUP_ID value, PARAM_ID value, DEFAULT_VALUE_ID value,
MANDATORY FLAG value, DISPLAY ORDER value );
```

**3** Save your changes.

# **Example of Adding A New Parameter**

This example covers how you can add a new option for a user. This new option is for user to set their preferences of menu styles. They can choose from:

- Rich
- Simple

The MyWeb channel displays the choice on the User Information/Options page. This new option will be in French and English.

Adding the new option involves:

- Adding the parameter to the CID. You add the parameter and its values in the CID.
   Then you associate this parameter with the user display options and specify that it is the second setting and that it is a default setting.
- Program the channel to use the parameter. You modify the logic\_init logic handler and the framework\_start JSPs to get the default value when initializing the application. Then you code the logic\_perso\_data logic handler to display the new parameter.

### **Adding a Parameter**

- 1 Use your database tool to connect to the CID.
- 2 Declare the new parameter. The parameter has the following characteristics:

Name: Style

Type: Choice

Values: Rich, Light

#### Example:

```
insert into PARAMETER ( PARAM ID, PARAM LEGACY ID, PARAM CODE, PARAM TYPE, PARAM NAME, STRING ID, PARAM DESCRIPTION, PARAM DESCRIPTION, PARAM SHORT DESC STRING ID, PARAM MIN ITEMS, PARAM MAX ITEMS, PARAM MIN, PARAM MAX, PARAM PATTERN) values (101050, 'LEG STYLE', 'STYLE', 'C', 'Preferred style', 1028050, 'Graphical chart style', 1028350, 'Style', 1028650, 1, 1, '1', '1', NULL);
```

**3** Localize the parameter name, description and short description.

#### Example:

```
insert into UNIVERSAL_STRING ( STRING_ID, LANG_ID, STRING_NAME ) values ( 1028050, 25, 'Preferred style'); insert into UNIVERSAL_STRING ( STRING_ID, LANG_ID, STRING_NAME ) values ( 1028350, 25, 'Graphical chart style'); insert into UNIVERSAL_STRING ( STRING_ID, LANG_ID, STRING_NAME ) values ( 1028650, 25, 'Style');
```

**4** For each choice, enter the value of the parameter: Rich and Light.

#### Example:

```
insert into CHOICE_ITEM ( CHOICE_ITEM_ID, STRING_ID, CHOICE_TYPE, DISPLAY_VALUE, LEGACY_VALUE, CHOICE_PARAM_ID, START_DATE, END_DATE | values ( 101026, 1029026, 'C', 'Rich', '', NULL, NULL, NULL); insert into CHOICE_ITEM ( CHOICE_ITEM_ID, STRING_ID, CHOICE_TYPE, DISPLAY_VALUE, LEGACY_VALUE, CHOICE_PARAM_ID, START_DATE, END_DATE ) values ( 101027, 1029027, 'C', 'Light', 'txt=1', NULL, NULL);
```

**5** Localize the values.

#### Example:

```
insert into UNIVERSAL_STRING ( STRING_ID, LANG_ID, STRING_NAME ) values ( 1029026, 25, 'Rich');
insert into UNIVERSAL_STRING ( STRING_ID, LANG_ID, STRING_NAME ) values ( 1029027, 25, 'Simple');
insert into UNIVERSAL_STRING ( STRING_ID, LANG_ID, STRING_NAME ) values ( 1029026, 34, 'Riche');
insert into UNIVERSAL_STRING ( STRING_ID, LANG_ID, STRING_NAME ) values ( 1029027, 34, 'Simple');
```

**6** Define 2 parameter choices attached to the parameter.

#### Example:

```
insert into PARAMETER_CHOICE_ITEM_LINK ( CHOICE_ITEM_ID, PARAM_ID, DISPLAY_ORDER ) values ( 101026, 101050, 0 ); insert into PARAMETER_CHOICE_ITEM_LINK ( CHOICE_ITEM_ID, PARAM_ID, DISPLAY_ORDER ) values ( 101027, 101050, 1 );
```

7 Set the default value to Rich.

#### Example:

```
insert into DEFAULT_VALUE ( DEFAULT_VALUE_ID, VALUE_TYPE, VALUE_STRING, VALUE_FLOAT, VALUE_INTEGER, VALUE_BOOLEAN, VALUE_DATETIME, CHOICE_ITEM_ID, PARAM_ID) values (10300, 'S', Null, Null, Null, Null, Null, 101027, Null);
```

**8** Attach the new parameter to the same parameter group (1) as the "Skin" parameter. You also put it as the second element. This parameter is mandatory.

#### Example:

```
insert into PDATA_GROUP_PARAM_LINK ( PDATA_GROUP_ID, PARAM_ID, DEFAULT_VALUE_ID, MANDATORY_FLAG, DISPLAY_ORDER ) values ( 1, 101050, 10300, 1, 2 );
```

- 9 Save your changes.
- **10** Restart your application and go to the page. Your new parameter should be displayed.

### **Modifying the JSP**

Your application should take into account the default menu style when the user logs in. You need to code the processing that tests for the default style.

- 1 Edit logic\_init.jsp and find the SKIN statement
   (pdif.getCode().equals("SKIN")).
- **2** Add the following after the statement:

- 3 Save your changes.
- 4 Edit framework\_start.jsp and add the following before the statement if (
   tmptxt != null && tmptxt.equals("1") ) :

```
if( tmptxt == null )
{
   tmptxt = (String)session.getValue("txt");
}
```

5 To take changes into account when the user changes the setting, add the following to logic\_perso\_data.jsp just after the if statement if (pdif.getCode().equals("SKIN")):

6 Save your changes.

# **Modifying Menus**

The MyWeb channel comes with a set of menus that you can configure.

The menu and its structure are located in the JSPF configuration file. This file contains information on the:

- Item text The text displayed in the menu.
- Item action The action performed when a user clicks or otherwise activates a menu option.
- Structure The different menu layers are configured using the natural hierarchy of the JSPF configuration file's XML format.
- Authorized users Because it is declared in the JSPF configuration file, you can use the security rules to create different menus for different roles all in the same application.

#### You can:

- Add a menu item
- Modify a menu item
- Remove a menu item

This section includes an example of modifying the Search menu.

#### To add a menu item

- 1 Go to <home\_dir>/channels/WEB-INF/classes/nmycfg/jfn.
- 2 Edit MyWeb.xml.
- 3 Find the menu to modify.
- **4** Enter the menu item using the following syntax:

5 Save your changes.

#### To modify a menu item

1 Go to <home dir>/channels/WEB-INF/classes/nmycfg/jfn.

- 2 Open MyWeb.xml.
- **3** Find the menu to modify.
- **4** Find the menu item to modify. You can change the following menu item attributes:
  - funct the destination Functional Step when the menu item is activated
  - orgtypes the organization types that use this menu
  - roles the roles allowed to use this menu
  - label the text to display
- **5** You can add, remove and modify the <value> elements. Use the syntax:

```
<value name="language_code">MenuItemText</value>
```

6 Save your changes.

#### To remove a menu item

- 1 Go to <home dir>/channels/WEB-INF/classes/nmycfg/jfn.
- 2 Open MyWeb.xml.
- **3** Find the menu to modify.
- 4 Find the menu item to remove.
- **5** Delete the menu item and all of its value elements. The example below shows the elements to remove to delete a menu item.

Menu name and static label	<pre><menu funct="I_SUBSCRIBER.CONTRACT.LIST" name="CONTRACT" orgtypes="" roles=""></menu></pre>
Entire menu item you can select to remove	<pre><menu funct="I_SUBSCRIBER.CONTRACT.LIST" name="VIEW" orgtypes="" roles=""></menu></pre>
Another menu item	<pre><menu funct="I_SUBSCRIBER.CONTRACT.ADD" name="ADD" orgtypes="" roles=""></menu></pre>

**6** Save your changes.

#### To modify the menu structure

- 1 Go to <home dir>/channels/WEB-INF/classes/nmycfg/jfn.
- 2 Open MyWeb.xml.
- **3** Find the menu to modify.
- **4** Find the menu item to modify.
- **5** Do one of the following:
  - To move the item up one level, move the entire menu item and its elements up one node.
  - To move the item down one level, move the menu item and its elements down one node.
- 6 Save your changes.

### **Example of Modifying Menus**

This sample explains how to modify the search menu for a dealer. The example shows how to add a menu, rename items, and reorganize the menu structure.

#### Adding a New Customer Menu

- 1 Go to <home dir>/channels/WEB-INF/classes/nmycfg/jfn.
- 2 Open MyWeb.xml.
- 3 Find the DEALER menu.
- 4 Before the CUSTOMER menu item, enter the following:

5 Save your changes.

### Removing the New Customer menu item

- 1 Go to <home dir>/channels/WEB-INF/classes/nmycfg/jfn.
- 2 Edit MyWeb.xml.
- 3 Find the DEALER menu.

#### 4 Remove the NEWCUST menu item:

Save your changes.

### **Renaming the Customer menu**

- 1 Go to <home\_dir>/channels/WEB-INF/classes/nmycfg/jfn.
- 2 Edit MyWeb.xml.
- 3 Find the DEALER menu.
- 4 In the CUSTOMER menu, change the two <value> items to the following:

```
<value name="en">Search Customer</value>
<value name="fr">Chercher un Client</value>
```

**5** Save your changes.

# **Creating a Workflow**

## **Understanding Workflows**

A workflow is a series of functional steps. A workflow usually begins with a menu and ends with a done or confirmation page.

For example, one of the MyWeb workflows is:

- 1 View legal contact page
- 2 Modify legal contact page
- 3 Confirm modification page
- 4 Modification done page

A workflow can have several paths, depending on several factors (user's role, options selected during the page flow, and so on.) Most of the time however, they all lead to the same end page.

You use the following components to make a workflow:

- Functional Step
- Display Page
- Form Handler
- Logic Handler

### **Using Functional Steps**

A Functional Step is a step in a workflow. A functional step tells your application where to go when certain conditions are met. To do this, the functional step calls a JSP.

The JSP can be a:

- Logic handler
- Display page

When calling the JSP, you can specify which to run first:

- A Form handler method called prior to executing the JSP display page
- A Logic handler method located in the JSP Logic handler

The name of a functional step is referred to as an ALIAS. This is because the functional step does not contain a URL directly linking the functional step to a JSP. The functional step alias is an element in the JSPF configuration file. This element contains information such as the JSP to call, access rules, localization and so on.

### **Defining the Functional Steps**

You must define the next possible steps of a functional step.

When you declare the next possible functional step, you define the alias using the <redirect> tag.

#### Example of a Functional Step:

```
<functionalstep name="I_SUBSCRIBER.CONTRACT.VIEW" url="contract_view.jsp" form="getContractAndServices">
    <redirect originalname="CHANGE_LINE_NUMBER" funct="DEALER.CONTRACT.CHANGE_LINE_NUMBER"/>
    <redirect originalname="UNASSIGN_CONTRACT" funct="B_CUSTADMIN_M.CONTRACT.UNASSIGN"/>
    <redirect originalname="SAVE_AS_TEMPLATE" funct="B_CUSTADMIN_M.CONTRACT.SAVE_TEMPLATE"/>
    <redirect originalname="CHANGE_CONTRACT_STATUS" funct="DEALER.CONTRACT.CHANGE_CONTRACT_STATUS"/>
    <redirect originalname="SERVICE_ADD" funct="I_SUBSCRIBER.CONTRACT.SERVICE.ADD"/>
    <redirect originalname="VIEW_SUBINVOICE" funct="I_SUBSCRIBER.CONTRACT_SUBINVOICE_SEARCH.LIST"/>
    <redirect originalname="BALANCE_VIEW" funct="I_SUBSCRIBER.CONTRACT.CREDIT_BALANCE.LIST_FIND"/>
    <redirect originalname="BERVICE_DETAIL" funct="I_SUBSCRIBER.CONTRACT.SERVICE.DETAIL"/>
    ...
</functionalstep>
```

#### Using a Functional Step in a Menu

You declare the functional step using the funct attribute of the menu element in the JSPF configuration file.

For example, to specify the functional step called by the CONTRACT\_VIEW menu item, enter the following funct attribute:

```
<menu name="CONTRACT.VIEW" funct="I SUBSCRIBER.CONTRACT.VIEW" orgtypes="" roles="">
```

When the user clicks the CONTRACT\_VIEW menu item, the calls the functional step I SUBSCRIBER.CONTRACT.VIEW.

#### Overriding the String Tags

When a display page is used in several workflows, you can change the title of the page for the specific context. You use the string element to change the title within the functional step.

For example, you use a display page to display the available rate plans for an existing contract and to display rate plans when signing up for a new contract. The declarations in the JSPF configuration file:

### **Using Display Pages**

A display page only displays information or forms to get user input.

Display pages can generate HTML pages (MyWeb), WML pages (MyWap), VoiceXML pages (MyIvr), and so on.

You can also use a display page as a template to display the same object in different contexts.

For example, you can have a display page listing members. It can be used in the following pages:

- List members of a level
- Search members in an organization
- here the common part is the

### **Declaring the Display Page**

You have to declare the display page in the JSPF configuration file.

You declare:

- Name of the JSP, Authentication, and access rules
- Forms and input constraints
- String localization

#### Writing a Display Page

You create the JSP file in the directory of your channel. For example, <home dir>/channels/MyWeb for the MyWeb channel.

Your JSP must include the following:

- Declare JSPF variables
- Include the JSPF files
- Include the form handlers that manage the processing of data

#### Example of a display page:

```
<%-- declare JSP display page name --%>

<%! String strJSP = "JSPdisplaypagefilename";%>

<%-- include the framework jsp pages--%>

<%@ include file=".../common/fwk/framework_start.jsp" %>

<%@ include file=".../common/fwk/framework_head.jsp" %>

<%-- include file logic_helper.jsp if a form handler needs to use helper methods %>

<%@ include file=".../common/logic_helper.jsp" %>

<%-- include all form handier pages needed %>

<%@ include file=".../common/form_handler/getInfos.jsp" %>

<%-- write the HTML and java code to display information--%>

<%@ include file=".../common/fwk/framework_tail.jsp" %>

<%@ include file=".../common/fwk/framework_end.jsp" %>

<%@ include file=".../common/fwk/framework_end.jsp" %>
```

### **Defining Display Page Access Rules**

You can require to be authenticated to access a display page. You use the following to restrict the access to a display page:

- authenticate attribute to determine if the user needs to be authenticated.
- roles attribute to set the authorized roles.

```
<jsp name="invoice_view.jsp" authenticate="true" roles="SUBSCRIBER;CUSTADMIN"/>
```

#### **Setting the Strings**

The strings used by a display page are in the JSPF configuration file.

In the , the framework manages the title of your pages. The title is handled by framework\_head.jsp. You do not need to generate the HTML code for the title in each display page.

When defining a display page, you define all of the labels and their localization the page uses to display information:

#### For example,

For more information about localizing and displaying strings in your application, refer to Localizing Your Application in Developing Telco Service Manager.

### **Specifying Input Constraints**

You can define a rule to specify the accepted values of each form field the user submits. You use a regular expression to validate the input.

#### You must also call

jspHelper.getJSPConfiguration().checkForm(login, request) in your form or logic handler to validate the input. For more information about this method, refer to the *JSPF Form and Logic Handler Reference*.

For more information on regular expressions, refer to the Jakarta-ORO Java class reference found at http://jakarta.apache.org/.

#### Calling Functional Steps in a JSP

You declare the next functional step in your display page. You can call:

- A logic handler method
- A display page with a form handler method
- A display page

Use several methods to generate an URL the JSPF can use. You use the functional step's ALIASNAME to tell the JSPF which JSP is the next step of the workflow.

To only generate an URL, you use:

```
jspHelper.getUrl("ALIASNAME")
```

For example, in a <form> tag in a display page.

To generate an URL + the system parameters, you use:

```
jspHelper.encodeURLFunct("ALIASNAME", null, false)
```

To generate an URL + the system parameters + new parameters, you use:

Hashtable hashTableOfParameters;  $\ //\$  fill the hashtable with your parameters

jspHelper.encodeURLFunct("ALIASNAME", hashTableOfParameters, fal
se)

You then test if a functional step is allowed for the current functional step:

```
jspHelper.isFunctionalStepValid ("ALIASNAME")
```

### **Using Form Handlers**

A JSP form handler is a JSP where is defined at least one form handler method. Others methods could be present within the JSP form handler for local treatment needed by the form handler method. You must use a form handler method to retrieve data to prepare objects for JSP display page. A form handler method is always called by the framework just before your code displaying the data.

A form handler must always be located in a JSP form handler and must be included in the display page that uses it.

No security access definition on JSP form handlers and all the channel form handlers are shared by all the channels.

The form handlers are located in <install dir>/channels/common/form handler.

#### **Declaring a Form Handler**

A form handler is a JSP that contains one or more form handler methods.

### Writing a Form Handler

To write your own form handler, you:

- Write the new JSP Form handler
- Import the required packages or classes

#### For example:

```
<%-- import all the needed java classes --%>
<%@ page import =
"com.netonomy.jfn.*,java.lang.reflect.*,java.util.*,java.net.*,com.netonomy.util.ComplexId,com.netonomy.."%>
<%-- declare each form handler method after this comment line--%>
```

No security access definitions are in JSP form handlers. Do not forget to include the JSP form handler in the display page in order to call the form handler method.

#### **Writing Form Handler Methods**

You can write your own methods inside an existing JSP form handler or a new JSP form handler. When writing your own form handler method, you must:

User the JSPF naming convention formHandler <yourmethodname>

Use the standard parameters:

- HttpSession
- HttpServletRequest
- HttpServletResponse
- JFNJSPHelper
- Hashtable for results of the method
- Hastable for any errors that occur while processing the method

#### For example:

To prepare data for a JSP display page, you can:

- Fill the request attributes
- Set session parameters

### Calling a Form Handler Method

You can call a form handler and a form handler method in a functional step. You use the url attribute to specify the form handler and the form attribute to call the method.

When calling form handler methods using functional steps, you need to make sure the method is located in the form handler. In the example, the form handler method getRateplanTypeFromContractType is declared in the rateplan\_change.jsp display page.

```
<%@ include file="../common/form handler/getRateplan.jsp" %>
```

### **Using Logic Handlers**

You must use a logic handler method when you need to carry out processing, redirect the user depending on the result of processing or both.

When working with logic handlers, keep in mind:

- A logic handler method is similar to a servlet
- A logic handler method does not generate GUI elements
- A logic handler method is located in a logic handler JSP

#### **Declaring a Logic Handler**

A logic handler is a JSP with one or more logic handler methods.

You can require to be authenticated to access a display page or logic handler. You use the following to restrict the access to a display page:

- authenticate attribute to determine if the user needs to be authenticated.
- roles attribute to set the authorized roles.

#### For example:

```
<jsp name="logic_dispatcher.jsp" authenticate="true" roles="SUBSCRIBER;CUSTADMIN"/>
```

### Writing a Logic Handler

To write your own logic handler, you:

- Write the new JSP Logic handler
- Import the required packages and classes
- Include the required JSPF files
  - framework start.jsp
  - framework end.jsp

#### For example:

```
<%-- import all the needed java classes --%>

<%@ page import =
"com.netonomy.jfn.*,java.lang.reflect.*,java.util.*,java.net.*,com.netonomy.util.ComplexId,com..." %>

<%-- declare JSP logic handler name --%>

<%! String strJSP = "JSPlogichandlerfilename";%>

<%-- include file logic_helper.jsp if you need to use helper method when writing a logic handler --%>

<%@ include file="../common/logic_helper.jsp" %>

<%-- declare each logic handler method after this comment line--%>

<%-- include these 2 files in order to use the JSP exception mechanism in case of java exception --%>

<%@ include file="../common/fwk/framework_start.jsp" %>

<%@ include file="../common/fwk/framework_end.jsp" %>

<%@ include file="../common/fwk/framework_end.jsp" %>
```

#### From a logic handler you can call:

- A logic handler method
- A JSP Display page with a form handler method
- A JSP Display page

### **Writing Logic Handler Methods**

You can write your own methods inside an existing logic handler or a new logic handler. When writing your own logic handler method, you must:

- Use the JSPF naming convention logicHandler <yourmethodname>
- Use the standard parameters:
  - HttpSession
  - HttpServletRequest
  - HttpServletResponse
  - JFNJSPHelper
  - Hastable for any errors that occur while processing the method

### **Calling a Logic Handler Method**

You can call a logic handler and a logic handler method in a functional step. You use the url attribute to specify the logic handler and the logic attribute to call the method.

#### For example:

When calling logic handler methods using functional steps, you need to make sure the method is located in the logic handler. In the example, the logic handler method setLegalContact is declared in the JSP logic handler logic contact.jsp.

#### **Calling the Next Functional Step**

To call the next functional step you want to go use the corresponding alias:

```
request.getRequestDispatcher(jspHelper.getUrlAndMoveToPage
("ALIASNAME")).forward(request, response);
```

Test if a functional step is allowed for the current functional step:

```
jspHelper.isFunctionalStepValid ("ALIASNAME")
```

```
public void logic_setRoles ( HttpSession
                                                  session,
                              HttpServletRequest request,
                              HttpServletResponse response,
                              JFNJspHelper
                                                 jspHelper,
                              Hashtable
                                                 errors
                            ) throws Throwable
UserF member = jspHelper.getUser ();
jspHelper.doNotSend ("roles");
//\,{}^{{}_{\phantom{1}}} Gets all the roles selected
ObjectId[] ids = ObjectId.instantiate (request.getParameterValues("roles"));
if (ids==null)
  Hashtable FW_urlParameters = new Hashtable ();
 FW_urlParameters.put ("title", jspHelper.localize("form_entry_error_title","default"));
  \label{prop:section} FW\_urlParameters.put \ ("section", jspHelper.localize("form\_entry\_error\_section", "default"));
  FW_urlParameters.put ("message", jspHelper.localize("select_a_role", "default"));
  response.sendRedirect (jspHelper.encodeURLFunct ("GLOBAL.MESSAGE", FW_urlParameters, true));
  jspHelper.exitJSP();
RoleIF[] roles = new RoleIF[ids.length];
for (int i=0;i<ids.length;i++)
  roles[i]=ObjectRefMgr.getRole (ids[i]);
member.doModifyLogin (null, roles);
\verb|request.getRequestDispatcher(jspHelper.getUrlAndMoveToPage ("ON_OK")).forward(request, response); \\
```

After calling the next functional step, your logic handler should not execute any other code.

You can redirect a specific functional step inside your function by using request.getRequestDispatcher. If you do, make sure to include a return (return;).

### Passing Data From One Page to Another

#### Preparing Data in a Form or Logic Handler

You can use the request.setAttribute ("NAME", VALUE) function to pass data between pages in the same client request.

The data passed using this method exist only during the life span of the current request and is destroyed afterwards.

Use request.getAttribute ("NAME") to retrieve the data in the next page.

For example, in the logic/form handler, you enter:

```
ContractF []contracts = ContractF.findContract(Filter);
Request.setAttribute ("contracts_to_display",contracts);
In the next page:
displayContracts = (ContractF[]) request.getAttribute
("contracts to display");
```

### **Preventing Propagation of an HTTP Parameter**

The JSPF automatically propagates HTTP parameters between pages.

If you do not want to automatically propagate an HTTP parameter, use the method:

```
jspHelper.doNotSend (String paramName)
```

#### An example:

### **Propagate HTTP Parameter from a Display Page**

To propagate HTTP parameters to the next functional step, you can use the:

- FORM (HTTP method POST) element when using HTML forms
- A (HTTP method GET) element when using HTML links

#### Example of using HTML forms:

In this example, generateAllParametersAsHiddenFields() generates <input type="hidden" ...> for each parameter including system parameters.

#### Example of using HTML links

```
<a href="<%=jspHelper.encodeURLFunct("MODIFY_CONTACT ", hashTableOfParameters, false) %>">
<%=jspHelper.localize (" MODIFY_CONTACT ")%>
</a>
```

In this example, <code>encodeURLFunct("MODIFY\_CONTACT", hashTableOfParameters, false)</code> generates the URL followed by the system parameters and the added parameters <code>hashTableOfParameters</code>.

#### **Propagate a New Parameter**

In a workflow, if you want a logic handler to make parameters available for  ${\tt generateAllNonSystemHiddenFields()} \ or \\ {\tt generateAllParametersAsHiddenFields()} \ methods, use:$ 

jspHelper.doSend (String paramName, String value)

# **Sample Documented Workflow**

Here is the workflow to allow a residential subscriber to view and modify the legal contact:

- 1 Call the page flow from a menu item
- 2 Display the actual values
- 3 Prompt the user to modify the actual values and enter new values
- 4 Ask to confirm the value changed by the user
- **5** Display the submission report

#### Account FS5 Legal Contact Billing Contact FS1 I\_SUBSCRIBER.INFO.LEGAL\_CONTACT I\_SUBSCRIBER.INFO.LEGAL\_CONTACT\_DONE getOrgLegalContact action\_done.jsp: contact\_view.jsp -----MODIFY\_CONTACT FS4 FS2 I\_SUBSCRIBER.INFO.LEGAL\_CONTACT\_CHANGE I\_SUBSCRIBER.INFO.LEGAL\_CONTACT\_DONE getOrgLegalContact logic\_contact.jsp setOrgLegalContact contact\_change.jsp ON\_OK I\_SUBSCRIBER.INFO.LEGAL\_CONTACT\_CONFIRM MODIFY\_CONTACT-getOrgLegalContact --- MODIFY\_CONTACT contact\_change\_confirm.jsp

### **Diagram of the Documented Workflow**

### Define Functional Step for LEGAL\_CONTACT Menu Item

To specify which functional step is called by the LEGAL\_CONTACT menu item, set the funct attribute to I\_SUBSCRIBER.INFO.LEGAL\_CONTACT:

```
<menu name="LEGAL_CONTACT"
funct="I_SUBSCRIBER.INFO.LEGAL_CONTACT" orgtypes="" roles="">
```

FS3

When the user clicks on the menu item, the framework calls the  ${\tt I\_SUBSCRIBER.INFO.LEGAL\_CONTACT}$  functional step.

#### **Functional Step FS1**

Define the <code>I\_SUBSCRIBER.INFO.LEGAL\_CONTACT</code> functional step:

In the <code>contact\_view.jsp</code> page, call the <code>MODIFY\_CONTACT</code> alias only if the corresponding functional step <code>I\_SUBSCRIBER.INFO.LEGAL\_CONTACT\_CHANGE</code> is allowed for the user role:

### **Functional Step FS2**

Define the I SUBSCRIBER.INFO.LEGAL CONTACT CHANGE functional step:

In the <code>contact\_change.jsp</code> page, set the action attribute of the form to <code>MODIFY\_CONTACT</code>:

```
<form name="Contact" action="<%=jspHelper.encodeURLFunct("MODIFY_CONTACT",null,false)%>" method="post">
```

#### **Functional Step FS3**

Define the <code>i\_subscriber.info.legal\_contact\_change\_confirm functional step:</code>

In the <code>contact\_change\_confirm.jsp</code> page, set the action attribute of the form to <code>MODIFY\_CONTACT</code> and keep all the parameters of the previous page hidden in the form:

### **Functional Step FS4**

Define the <code>i\_subscriber.info.logic\_legal\_contact\_change\_done functional step:</code>

In the <code>setOrgLegalContact</code> logic handler method of the <code>logic\_contact.jsplogic</code> handler, do not automatically send the parameters to next functional step. So on the <code>next</code> call to <code>jspHelper.generateAllParametersAsHiddenFields()</code>, the parameters will not be generated as hidden.

```
jspHelper.doNotSend ("company_name"); jspHelper.doNotSend ("first_name"); jspHelper.doNotSend ("last_name");
jspHelper.doNotSend ("sex"); jspHelper.doNotSend ("title");
jspHelper.doNotSend ("home_number"); jspHelper.doNotSend ("home_street");
jspHelper.doNotSend ("home_zip"); jspHelper.doNotSend ("home_city");
jspHelper.doNotSend ("home_state"); jspHelper.doNotSend ("home_country");
jspHelper.doNotSend ("home_phone"); jspHelper.doNotSend ("fax"); jspHelper.doNotSend ("email");
//Call the next functional step using its alias ON_OK
request.getRequestDispatcher(jspHelper.getUrlAndMoveToPage ("ON_OK")).forward(request, response);
```

### **Functional Step FS5**

#### Define the functional step:

There is no next page in the workflow, even if the done page allows the user to go to another page as referenced in the configuration file. The display page displays a button which redirects the user to the home page.

# **Working with New JSPF JSPs**

### Writing a JSP

Every JSP file you want to use in the Personalization Manager channels must include certain elements and follow certain rules.

The rules of using the JSPF in your JSPs:

- 1 Declare variables
- 2 Include the files
- 3 Include the form handlers that manage the processing of form data
- 4 Use JSPF implicit objects
- 5 Manage JSP workflow and menus

#### **Declaring JSPF variables**

When you code a JSP to use the JSPF, you must declare the following variables:

- String strJSP = "pagename.jsp"
- Menu variables:
  - String selectedTopbar = null
  - String selectedMenu = null
  - String selectedSubmenu = ""

If you do not use the functional step feature, set these menu variables to the menu names.

### Including the JSPF JSPs

Include the following framework files:

In the JSP Header:

```
<%@ include file="../common/fwk/framework_start.jsp" %>
<%@ include file="../common/fwk/framework head.jsp" %>
```

In the JSP Footer:

```
<%@ include file="../common/fwk/framework_tail.jsp" %>
<%@ include file="../common/fwk/framework end.jsp" %>
```

#### Managing form internal JSPF objects

Managing form internal JSPF objects

Every form managed by a JSP can provide a form handler that is automatically called by the framework engine.

In the JSP Header, include the form handlers:

<%@ include file="../common/form handler/setContact.jsp" %>

### Managing internal JSPF objects

Managing internal JSPF objects

Include the formhandlers you want to use to manage the data and context of the page along with the following objects:

- session the HTTP session
- blmSession the BLM session
- currentJsp the current JSP
- jspHelper class that contains JSPF methods
- errors the errors repository
- results the results repository

### Modifying the JSPs

According to your needs, you may need to customize the JSPs. Customizing the JSPs involves:

- Adding a JSP
- Removing a JSP

### Adding a JSP to a channel application

Adding a JSP to a TSM application involves:

- Writing a JSP for the JSPF
- Adding the JSP to the JSPF configuration file
- Adding the JSP to the form\_handlers
- Adding the JSP to menus
- Adding the JSP to the functional step

#### Removing a JSP

Removing a JSP involves:

- Removing the JSP for the JSPF
- Removing the JSP from the JSPF configuration file
- Removing the JSP from the form\_handlers
- Removing the JSP from menus
- Removing the JSP from the functional step

### **Examples of a JSPF JSP**

The following JSPs are examples of JSPs that use the JSPF for form handling, variable declaration, authentication, etc.

This JSP is a commented template of a JSP, and contains the basic JSP code for forms

```
TEMPLATE FOR FRAMEWORK.JSP
Declaration of variables and
inclusion of framework files.
                              // JSPF Page Constants
                              String strJSP = "contact_change.jsp";
                              // JSPF Menu Constants
                              // To use the FunctionalStep feature, set these constants to null
                              String selectedTopbar = null;
                              String selectedMenu = null;
                              String selectedSubmenu = "";
                              %>
                              <%-- JSPF Includes
                                   These JSPs contain the HTML used to build the JSPF --%>
                              <%@ include file="fwk/framework start.jsp" %>
                               <%@ include file="fwk/framework_head.jsp" %>
                              <%-- JSPF Form Handler Includes
Form Handler includes
                                   These JSPs contain the form handlers and Java code that interacts with the BLM -
                              <%@ include file="form_handler/getContact.jsp" %>
                              <%@ include file="form handler/createCustomer.jsp" %>
                              <%@ include file="form_handler/setContact.jsp" %>
                               <%@ include file="form_handler/addMember.jsp" %>
                              <%-- Application Workspace Code START --%>
Beginning of HTML code
                               <html>
                                <title></title>
                                <link rel="stylesheet" href="<%= PATH_WWW %>styles.css" type="text/css">
```

TEMPLATE FOR FRAMEWORK.JSP				
Body of HTML code	<body></body>			
	Your HTML code goes here. You can look into the objErrors and objResults for information			
	reported by a form handler. Starting from here, you should avoid any processing and			
	just read variables. Do not forget to localize your texts by using objXMLjsp.localize ().			
	For example, if the configuration for this JSP contains:			
	<string name="Z"></string>			
	<value name="en">Cake</value>			
	<value name="fr">Gâteau</value>			
	You would use:			
	<pre>&lt;%= objHelper.localize ("Z", "Default String for Z") %&gt;</pre>			
Declaring forms	Your forms must be declared as follows:			
	<pre><form action="&lt;%=objHelper.encodeURLFunct(" modify_contact",null,false)%="">" method="post"&gt;</form></pre>			
	<pre><div class="listAText">&lt;%=localize(request, "contact_change_message", "default_t ext")%&gt;</div></pre>			
	You may call a form from an hyperlink. Use a java script function to avoid the GET method. The java script			
	function may set the value of some of the input elements before submitting it :			
	<a href="javascript:Y (value0, value1)">link to a form</a>			
Setting the value of form	<%			
inputs	<pre>&lt;%=localize(request,"company_name_field","defau lt_text")%&gt;: </pre>			
	<pre><input name="company_name" type="text" value="&lt;%= objHelper.nonNullString(objContact.getCompanyName()) %&gt;"/>}</pre>			
	<b>%&gt;</b>			
End of HTML code	<% Application Workspace Code END%>			
Inclusion of	<pre>&lt;%@ include file="fwk/framework_tail.jsp" %&gt;</pre>			
framework_end.jsp	<%@ include file="fwk/framework_end.jsp" %>			
	<% end-of-page%>			

# Reloading JSPF Configuration Information

When the application server starts, the JSPF configuration file is loaded into memory. Once this file is loaded, changes made to this file are not taken into account. This presents a problem because when you develop a TSM application, you often have to modify the contents of this file.

In order to keep you from having to stop and restart your application server every time you modify this file, you can use a special JSP. The <code>framework\_appreset.jsp</code> JSP reloads the JSPF configuration file. This file is located in

<home dir>/channels/common/fwk.

This JSP is for development purposes only and should not be used in production environments.

#### To reload the JSPF configuration file

Run the  ${\tt framework\_appreset.jsp.}$  When called, this JSP reloads the JSPF configuration file.

The full path of the JSPF configuration file must be declared in the jfnApplication.properties. If you use res:/ for paths, this JSP does not work.

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