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ABOUT THIS GUIDE

This manual describes the details of dynamic server pages, which are files that are checked into the content server and then used to generate web pages dynamically. Dynamic server pages are used to customize the content server without the use of components.

This section covers these topics:

- Audience (page 1-1)
- Conventions (page 1-1)
- Organization (page 1-2)

AUDIENCE

This guide is intended for developers who need to customize Content Server software to suit content management needs specific to a particular business or organization.

CONVENTIONS

The following conventions are used throughout this guide:

- The notation <Install_Dir>/ is used to refer to the location on your system where the content server instance is installed.

- Forward slashes (/) are used to separate the directory levels in a path name. A forward slash will always appear after the end of a directory name.
About This Guide

Notes, technical tips, important notices, and cautions use these conventions:

<table>
<thead>
<tr>
<th>Symbols</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>📘</td>
<td>This is a note. It is used to bring special attention to information.</td>
</tr>
<tr>
<td>💡</td>
<td>This is a technical tip. It is used to identify information that can be used to make your tasks easier.</td>
</tr>
<tr>
<td>⚠️</td>
<td>This is an important notice. It is used to identify a required step or required information.</td>
</tr>
<tr>
<td>❌</td>
<td>This is a caution. It is used to identify information that might cause loss of data or serious system problems.</td>
</tr>
</tbody>
</table>

**Organization**

This manual includes the following sections:

- **Chapter 1 (About This Guide)** outlines the audience, organization, and conventions for this guide, and describes content management product distinctions and support options.
- **Chapter 2 (Understanding Dynamic Server Pages)** describes how to create and use dynamic server pages.
- **Chapter 3 (HCSF Pages)** describes the sections of an HCSF page in detail.
- **Chapter 4 (Examples: Dynamic Server Pages)** provides examples of dynamic server pages.
- The **Glossary** defines terms that are related to customizing the content server using dynamic server pages.

An index is provided at the end of this guide.
Chapter 2

Understanding Dynamic Server Pages

This section gives you an overview of the building blocks you’ll need to create dynamic server pages. It includes the following sections:

- About Dynamic Server Pages (page 2-1)
- Page Types (page 2-3)
- Creating Dynamic Server Pages (page 2-4)
- Syntax (page 2-5)
- Idoc Script Functions (page 2-8)
- HCSF Pages (page 2-10)
- Development Recommendations (page 2-10)

About Dynamic Server Pages

Dynamic server pages are files that are checked into the content server and then used to generate web pages dynamically. Dynamic server pages include the following file formats:

- IDOC
- HCST
- HCSP
- HCSF
When you use dynamic server pages, the content server assembles web pages dynamically using a custom template (HCST, HCSP, or HCSF file) that you have checked in to the content server. The template calls HTML includes from a text file (IDOC file) you have also checked in to the content server.

To make changes to the look-and-feel or navigation on a web page, you modify the HCS* template page and/or the IDOC file, and then check in the revised files as new revisions. Your changes are available immediately.

**Note:** See *Overview—Customization Methods—Dynamic Server Pages* in *Customizing Content Server* for an overview of the benefits and limitations of dynamic server pages.

**Figure 2-1** The dynamic server page process.
PAGE TYPES

There are four types of dynamic server pages, which are identified in the content server by their four-character file name extensions:

- **IDOC File** (page 2-3)
- **HCST File** (page 2-3)
- **HCSP File** (page 2-3)
- **HCSF File** (page 2-4)

**Note:** See Chapter 4 (*Examples: Dynamic Server Pages*) for examples of each type of dynamic server page.

### IDOC File

An IDOC file is a text file containing HTML includes that are called by HCST, HCSP, and HCSF pages.

**Note:** See the *Using Components Guide* for detailed information on includes.

### HCST File

A Hypertext Content Server Template (HCST) file is a template page, similar to a standard content server template page, that is used as a framework for assembling a web page.

- HCST pages are typically used when the content of the page itself is dynamic or where Content Server functionality is needed, such as on a search page, search results page, or custom checkin page.
- Because this type of page consists mostly of dynamically assembled code, HCST files are not indexed in the content server.

### HCSP File

A Hypertext Content Server Page (HCSP) file is a published web page that displays actual web site content.

- HCSP files are typically created either by generating the web page through *Content Publisher* using an HCST page as a template, or by submittal of a form in the content server through an HCSF page.
Understanding Dynamic Server Pages

- Because this type of page contains web-viewable content, HCSP files are indexed in the content server.

**HCSF File**

A Hypertext Content Server Form (HCSF) file is similar to an HCSP file, except that it contains HTML form fields that can be filled out and submitted from a web browser.

- When a user fills out and submits a form from an HCSF page, an HCSP file is checked in as a separate content item with metadata defined by XML tags in the HCSF page.
- Because this type of page contains web-viewable content, HCSF files are indexed in the content server.

**Note:** See [HCSF Pages](#) (page 2-10) for more detail on HCSF pages.

**CREATING DYNAMIC SERVER PAGES**

Although dynamic server pages are implemented in the content server differently than custom components, you will need to be familiar with Content Server component architecture concepts, particularly content server templates and HTML includes. For more information on these topics, see the *Content Server Using Components Guide*.

Use the following basic procedure to customize your content server using dynamic server pages:

1. Create an IDOC file with custom includes.
2. Check the IDOC file into the content server.
3. Create an HCST, HCSP, or HCSF file that references the IDOC file.
4. Check the HCS* file into the content server.
5. Display the HCS* file in your web browser by searching for it in the content server or linking to it from a published web page.

**Note:** Using dynamic server pages with Content Publisher can be a powerful tool for web publishing. See the Content Publisher documentation for more information.
SYNTAX

Because the different types of dynamic server pages are interpreted and displayed differently, the Idoc Script in the files needs to be coded differently. The following table summarizes these differences:

<table>
<thead>
<tr>
<th>File Type</th>
<th>.idoc</th>
<th>.hcst</th>
<th>.hcsp</th>
<th>.hcsf</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full Text Indexed?</td>
<td>No</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td><strong>Idoc Script Tags</strong> (page 2-5)</td>
<td>&lt;$ … $&gt;</td>
<td>&lt;$ … $&gt;</td>
<td>!-$ … --$</td>
<td>!-$ … --$</td>
</tr>
<tr>
<td><strong>Comparison Operators</strong> (page 2-6)</td>
<td>Symbols (==)</td>
<td>Symbols (==)</td>
<td>Special operators (eq)</td>
<td>Special operators (eq)</td>
</tr>
<tr>
<td><strong>Special Characters</strong> (page 2-7)</td>
<td>Symbols (&amp;)</td>
<td>Symbols (&amp;)</td>
<td>Escape sequence (&amp;)</td>
<td>Escape sequence (&amp;)</td>
</tr>
<tr>
<td><strong>Referencing Metadata</strong> (page 2-7)</td>
<td>Required</td>
<td>Required</td>
<td>Required</td>
<td>Required</td>
</tr>
<tr>
<td><strong>Notes</strong></td>
<td><strong>Note:</strong> Use standard HTML include coding. (See HTML Includes in the Using Components.)</td>
<td><strong>Note:</strong> Use standard content server template coding. (See Template and Report Pages in the Using Components.)</td>
<td>Special coding is used to allow the page to be rendered both statically and dynamically, as well as full-text indexed.</td>
<td></td>
</tr>
</tbody>
</table>

**Idoc Script Tags**

For HCSP and HCSF pages, Idoc Script expressions are generally placed between HTML comment tags. When viewed statically, this allows a web browser to present the page content while ignoring any dynamic code that is used to format the content. This also enables the full-text indexing engine to successfully index the contents of these pages.

For example:
**IDOC or HCST file:** <$include MyIdocTag$>

**HCSP or HCSF file:** <!--$include MyIdocTag-->

In some situations, you may want to control the opening and closing of the HTML comment. In HCSP and HCSF files, this can be done by substituting other characters for the dash (-) in the closing tag of an Idoc Script expression.

For example:

```html
<!--$a="ab"##> HTML comment remains open
<a href="<!--$myUrlAsVariable##>" MyUrl</a> Static view does not see this
<!--$dummy=""--> <!--Ended the comment area-->
```

In the above example, the pound sign (#) is substituted for the dash (-).

Another option in HCSP and HCSF files is to substitute brackets ([ ]) for the opening and closing tags (<>) in the standard HTML comment tags. This allows an XHTML parser to properly identify all the script when viewed statically, and causes Verity (if used as the search engine) to ignore the script block completely.

For example:

```html
<!--$a="ab"--> HTML comment remains open
<a href="[!--$myUrlAsVariable--]" MyUrl</a> Static view does not see this
[!--$dummy=""--> <!--Ended the comment area-->
```

### Comparison Operators

For HCSP and HCSF pages, the standard comparison operators (such as ==) cannot be used because of their special meaning to HTML parsers. Use the following comparison operators in dynamic server pages:

<table>
<thead>
<tr>
<th>IDOC or HCST File</th>
<th>HCSP or HCSF File</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>==</td>
<td>eq</td>
<td>Tests for equality.</td>
</tr>
<tr>
<td>!=</td>
<td>ne</td>
<td>Tests for inequality.</td>
</tr>
<tr>
<td>&lt;</td>
<td>lt</td>
<td>Tests if less than.</td>
</tr>
<tr>
<td>&gt;</td>
<td>gt</td>
<td>Test if greater than.</td>
</tr>
<tr>
<td>&lt;=</td>
<td>le</td>
<td>Tests if less or equal than.</td>
</tr>
<tr>
<td>&gt;=</td>
<td>ge</td>
<td>Tests if greater or equal than.</td>
</tr>
</tbody>
</table>
For example, the following code evaluates whether the variable `count` is greater than 10:

```
<$if count > 10$>
  <$"Count is greater than"$>
<$endif$>
```

<table>
<thead>
<tr>
<th>IDOC or HCST File</th>
<th>HCSP or HCSF File</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>&lt;$if count &gt; 10$&gt;</code></td>
<td><code>&lt;!--$if count gt 10--&gt;</code></td>
</tr>
<tr>
<td></td>
<td><code>&lt;!--$&quot;Count is greater than&quot;--&gt;</code></td>
</tr>
<tr>
<td></td>
<td><code>&lt;!--$endif--&gt;</code></td>
</tr>
</tbody>
</table>

### Special Characters

For HCSP and HCSF pages, special characters such as the ampersand (&) cannot be used because of their special meaning to HTML parsers. You must use the standard HTML/XML escape format (such as `&amp;` or `&#038`).

For example, in Idoc Script, a quotation mark can be included in a string by preceding it with a backslash escape character. However, in an HCSP or HCSF page, the quotation mark character must be represented by an HTML escape character:

**IDOC or HCST file:** "Enter \"None\" in this field."

**HCSP or HCSF file:** "Enter &quot;None&quot; in this field."

In an HCST page, a line feed is inserted using `\n`. In an HCSP page, insert the line feed directly in the file or encode it in the XML using the numeric ASCII number for a line feed.

**Note:** It is especially important to use the `&amp;` escape character when you call the `docLoadResourceIncludes` function from an HCSP or HCSF page. See `docLoadResourceIncludes Function` (page 2-8).

**Tech Tip:** You can now substitute the word `join` for the `&` string join operator. For example, you can write `![--$a join b--]` instead of `![--$a & b--]`. The first is accepted by an XML parser inside an attribute of a tag, but the second is not.

### Referencing Metadata

For dynamic server pages, several metadata values are stored with a `ref:` prefix, which makes them available to the page but does not replace ResultSet values. (This prevents “pollution” of ResultSets by dynamic server pages.)

When you reference any of the following metadata values on a dynamic server page, you must include the `ref:` prefix:
Understanding Dynamic Server Pages

- hasDocInfo
- dDocName
- dExtension
- dSecurityGroup
- isLatestRevision
- dDocType

For example, the following statement determines if the document type is *Page*:

```html
<%if strEquals(ref:dDocType,"Page")%>
```

**IDOC SCRIPT FUNCTIONS**

Two special Idoc Script functions are required for dynamic server pages:

- docLoadResourceIncludes Function (page 2-8)
- executeService Function (page 2-9)

**docLoadResourceIncludes Function**

To be able to use the HTML includes in an IDOC file, an HCS* file must call the `docLoadResourceIncludes` function. This function loads all the includes from the specified IDOC file for use in assembling the current page.

For example:

**HCST file**:

```html
<script>
  <![CDATA[
  $docLoadResourceIncludes("dDocName=system_std_page&RevisionSelectionMethod=Latest");
  ]]>
</script>
```

**HCSP or HCSF file**:

```html
<!--$docLoadResourceIncludes("dDocName=system_std_page&RevisionSelectionMethod=Latest")-->
```

- The native file for the specified content item must have an `.idoc` extension.
- The `docLoadResourceIncludes` call must be placed before the first include call in the HCS* file. It is recommended that you place this function within the `<HEAD>` section of the page.
- You must use the correct ampersand character when you call the `docLoadResourceIncludes` function from an HCS* page. See Special Characters (page 2-7).
Parameters

Use the following parameters with the `docLoadResourceIncludes` function to specify which IDOC file to call.

- You must define either a `dDocName` or a `dID`; do not use both parameters together.
- If you define a `dDocName`, you must define `RevisionSelectionMethod` to be `Latest` or `LatestReleased`.
- If you define a `dID`, do not define a `RevisionSelectionMethod`, or define the `RevisionSelectionMethod` to be `Specific`.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>dDocName</code></td>
<td>Specifies the Content ID of the IDOC file. This parameter should always be present when the Content ID is known. Error messages assume that it is present, as do other features such as forms.</td>
</tr>
<tr>
<td><code>dID</code></td>
<td>Specifies the unique ID number of a particular revision of the IDOC file.</td>
</tr>
</tbody>
</table>
| `RevisionSelectionMethod` | Specifies which revision of the IDOC file to use.  
  `Latest`—The latest checked in revision of the document is used (including revisions in a workflow).  
  `LatestReleased`—The latest released revision of the document is used.  
  `Specific`—Use only with `dID`. |
| `Rendition`           | Specifies which rendition of the IDOC file to use.  
  `Primary`—The primary (native) file. This is the default if no `Rendition` is specified.  
  `Web`—The web-viewable file.  
  `Alternate`—The alternate file. |

executeService Function

The `executeService` function executes a content server service from within a dynamic server page. For example:

- **HCST file:** `<$executeService("GET_SEARCH_RESULTS")$>`
- **HCSP or HCSF file:** `<!--$executeService("GET_SEARCH_RESULTS")-->`
Understanding Dynamic Server Pages

- Services that can be called with the `executeService` function must be “scriptable”, meaning that they do not require parameter input.
- Scriptable services have an access level of 32 or more. See the `Services Reference Guide` for more information.
- See the `<install_dir>/shared/resources/std_services.htm` file for a list of standard content server services.
- See the `Idoc Script Reference Guide` for more information on the `executeService` function.
- See the `Services Reference Guide` for more information on services.

**Caution:** Use services sparingly. Too many service calls on a page can affect performance and limit scalability.

**HCSF PAGES**

In addition to following the standard formatting rules for content server templates and HTML forms, HCSF pages require a number of special sections and tags that allow the content server to process them. See Chapter 3 (*HCSF Pages*) for more information.

**Note:** See HCSF Example (page 4-3) for an example of a complete HCSF page.

**DEVELOPMENT RECOMMENDATIONS**

This section provides some guidelines to assist you in developing dynamic server pages. It includes the following sections:

- General Tips (page 2-10)
- HCSF Tips (page 2-11)

**General Tips**

The following recommendations apply to the development of all types of dynamic server pages:

- Keep templates as simple and free of code as possible. Strive to have only HTML includes in your templates, with all code and conditionals in an IDOC file. This is
especially helpful for HCSF pages, where submitted forms will also reflect changes made to the IDOC file.

- Whenever you are customizing the content server, you should isolate your development efforts from your production system. Keep in mind that frequent revisions to dynamic server pages can result in a large number of obsolete content items. You should do as much work on a development system as possible before deploying to a production instance, and you may need to delete out-of-date pages regularly.

- When you develop a web site using dynamic server pages, think of the development and contribution processes in terms of ownership:
  - Structure, including site design and navigation, is owned by the webmaster. When you use dynamic server pages, structure is contained in and controlled with includes that are defined in IDOC files.
  - Content—the actual text of the web pages—is owned by the contributors. When you use dynamic server pages, content is contained primarily in HCSP files that make use of the includes in the IDOC files.

- Using dynamic server pages with Content Publisher can be a powerful tool for web publishing. You can create content using Word documents or HCSF pages, and then use Content Publisher to convert the documents to published HCSP files. You can also use the “include before” and the “include after” options in the SCP template to insert additional Idoc Script includes.

- If you publish dynamic server pages with Content Publisher, use the prefix option for easy identification of your documents.

- Use a consistent naming convention. For example, for “system” level includes, you could name your IDOC file `system_std_page`, and then name each include in that file with the prefix `system_`. This makes locating the includes easier.

- You may want to create a content type for each type of dynamic server page (such as `HCSF_templates` or `submitted_forms`).

- In accordance with good coding practices, you should always put comments in dynamic server pages to document your customizations.

**HCSF Tips**

The following recommendations apply specifically to the development of HCSF pages:

- When designing a form, consider how the template will be used:
• Will this template change depending on the role of the user submitting the form?
• Will the submitted content enter into a criteria workflow?
• What default metadata values should be set?
• Does the form contain ResultSets for multiple line entries?

❖ To see the form parameters as they are passed from the web browser to the web server, filtered through the content server, and then passed back to the web browser, change the METHOD attribute in the include code from a POST to a GET:

```html
<form name="$formName$" method="GET" action="$HttpCgiPath$">
```

❖ If you add a form field called DataScript to a form being submitted, then any Idoc Script for that value will be evaluated by content server when the form is processed by content server.
Chapter 3

HCSF PAGES

In addition to following the standard formatting rules for content server templates and HTML forms, HCSF pages require a number of special sections and tags that allow the content server to process them. These special sections appear in the following order in a typical HCSF file:

- **Load Section** (page 3-1)
- **Data Section** (page 3-3)
- **Form Section** (page 3-10)

**Note:** See **HCSF Example** (page 4-3) for an example of a complete HCSF page.

**LOAD SECTION**

The load section at the beginning of an HCSF page declares the file as an HTML file, loads an IDOC file, and loads other information about the page. The following is a typical load section:

```html
<!DOCTYPE HTML PUBLIC "-//IETF//DTD HTML//EN">
<html>
<head>
<!--$docLoadResourceIncludes("dDocName=my_idoc_page&amp;RevisionSelectionMethod=Latest")-->
<meta NAME="idctype" CONTENT="form; version=1.0">
<!--$defaultPageTitle="Department News Form"-->
<!--$include std_html_head_declarations-->
</head>
```
The load section includes the following:

- **HTML Declaration** (page 3-2)
- **docLoadResourceIncludes Function** (page 3-2)
- **Meta Tag** (page 3-2)
- **Variables and Includes** (page 3-2)

### HTML Declaration

The HTML declaration identifies the file as an HTML file using the following syntax:

```html
<!DOCTYPE HTML PUBLIC "-//IETF//DTD HTML//EN">
```

### docLoadResourceIncludes Function

The `docLoadResourceIncludes` function loads all the includes from the specified IDOC file for use in assembling the current page. See **docLoadResourceIncludes Function** (page 2-8) for more information.

### Meta Tag

The *meta* tag is used by Content Publisher to identify that this is a special type of page.

- This tag is not required if the form is not being published through Content Publisher.
- The *meta* tag must be placed inside the `<HEAD>` section of your HTML file.
- Use the following syntax for the *meta* tag:
  ```html
  <meta NAME="idctype" CONTENT="form; version=1.0">
  ```

### Variables and Includes

The `<HEAD>` section of your HCSF page can contain variable definitions and HTML includes as necessary. For example, the following lines define the default page title and load the `std_html_head_declarations` code:

```html
!--$defaultPageTitle="Department News Form"-->
<!--$include std_html_head_declarations-->
```
DATA SECTION

The data section contains rules and metadata information that is used to process the form. There is a close relationship between the information in the data section and the presentation of the page:

- Upon delivery of the HCSF page to the user, the information in the data section is parsed into a DataBinder and merged into the Form Section (page 3-10).
- Upon form submittal, the information in the data section is merged with the request and written out again to the data section.

**Note:** See DataBinder and ResultSet Section in the Component Architecture Guide for more information.

This section covers these topics:

- Data Section Structure (page 3-3)
- idcformrules Tag (page 3-4)
- Metadata Tags (page 3-5)
- Nested Tags (page 3-5)
- Referencing XML Tags (page 3-6)
- Form Elements (page 3-6)
- ResultSets (page 3-7)

Data Section Structure

The data section consists of XML tags that are placed between idcbegindata and idcenddata Idoc Script tags. For example:

```xml
<!--$idcbegindata-->
<idcformrules isFormFinished="0"/>
<model_number content="html">AB-123</model_number>
<revision>12</revision>
<!--$idcenddata-->
```

- The data section must be placed inside the <BODY> section of your HTML file, before the beginning of the form section.
You can place Idoc Script variable definitions and includes before or after the data section, but not within it.

Two types of XML tags are used in the data section:
- idcformrules Tag (page 3-4)
- Metadata Tags (page 3-5)

You can also use the following types of formatting in the data section:
- Nested Tags (page 3-5)
- Referencing XML Tags (page 3-6)
- Form Elements (page 3-6)
- ResultSets (page 3-7)

idcformrules Tag

The idcformrules tag defines content server-specific rules in the data section. This tag requires one attribute, either the isFormFinished Attribute (page 3-4) or resultsets Attribute (page 3-4).

isFormFinished Attribute

The isFormFinished attribute indicates whether the form can be submitted again or not.

- Use the following format to specify that the form can be submitted again:
  `<idcformrules isFormFinished="0"/>`

- Use the following format to specify that the form cannot be submitted again. This will result in a read-only form:
  `<idcformrules isFormFinished="1"/>`

resultsets Attribute

The resultsets attribute indicates which XML tags in the data section will be interpreted as ResultSets.

- This attribute specifies one or more XML tag names separated by commas. For example:
  `<idcformrules resultsets="volume,chapter">`
During delivery of an HCSF page to the user, the content server reads the *resultsets* attribute and, if necessary, places empty ResultSets with the specified names into the DataBinder so they are available for merging.

See *ResultSets* (page 3-7) for more information on ResultSet formatting in the data section.

**Metadata Tags**

Metadata tags specify the metadata values that appear in the form fields when the form is displayed in a browser. For example:

```xml
<model_number>AB-123</model_number>
```

**content Attribute**

Each metadata tag can be assigned a *content* attribute that indicates which type of content the tag contains. For example:

```xml
<model_number content="html">AB-123</model_number>
```

- The value of the *content* attribute can be either *html* or *text*:
  - *text* indicates that the content of the tag should be interpreted strictly as text.
  - *html* indicates that the content of the tag should be interpreted as HTML code.
- If the *content* attribute is not specified for a metadata tag, it defaults to *html*.
- Content Publisher ignores all other attributes except the *content* attribute.

**Nested Tags**

If you are not publishing HCSF pages through Content Publisher, you can use nested XML tags (also called *nodes*) within the data section. In the following example, the `<section>` tag is nested in the `<chapter>` tag:

```xml
<chapter title="Chapter 1">
  This is the beginning of the chapter.
  <section title="First Section">
    This is the first section of the chapter.
  </section>
</chapter>
```

**Note:** Nested XML tags are not allowed in Content Publisher.
Referencing XML Tags

- To refer to a nested tag, start with the root-level tag and use an exclamation point (!) between tag levels. For example:
  
  chapter!section

- To refer to the attribute of any tag, use a colon (:) after the tag name. For example:
  
  chapter!section:title

- If you reference a tag in the data section, the tag value can be merged back into the data section upon form submission only if one of the following are true:
  - The root tag has already been referenced in the data area.
  - The root tag is referenced in an ExtraRootNodes form element.
  - A prefix part of the tag is referenced as a ResultSet in the resultsets form element.

- Default values can be specified by applying the :default suffix to a tag path. Note that default elements may contain Idoc Script for further evaluation. For example, to specify a default dDocTitle:
  
  <input type=hidden name="dDocTitle:default" value="<$'MyTitle ' & dateCurrent()$>">

Form Elements

- The ExtraRootNodes form element enables you to add tags by creating an Idoc Script variable and then appending the tag names to it, rather than specifying the tags in the data section of the form. At the end of your form, you can substitute a string value in place of the ExtraRootNodes value to be merged back into the data section.

- The resultsets form element enables you to add a tag as a ResultSet, rather than specifying the ResultSet in the data section.

- Both the ExtraRootNodes and resultset form elements take a comma-separated list of tags.

- For example, the following form elements add the mychapters!chapter tag as a valid ResultSet if it is not already defined in the idcformrules resultsets attribute. It also adds, if necessary, the root tag mychapters.
  
  <input type=hidden name="resultsets" value="mychapters!chapter">
  <input type=hidden name="ExtraRootNodes" value="mychapters" >
ResultSets

You can define a ResultSet using XML tags within the data section.

- You must use the resultsets Attribute (page 3-4) of the idcformrules tag to specify a ResultSet.
- The tags must be completely qualified and the full reference path from the root node must be used.
- The columns in the ResultSet are the tag content and the tag attributes.
- See Repeated Tags in a ResultSet (page 3-8) and Nested Tags in a ResultSet (page 3-8) for limitations on repeating and nesting XML tags in a ResultSet.

Example

In the following example, two ResultSets named volume and chapter are defined by XML tags:

```
<idcformrules resultsets="volume,chapter">
  <volume title="First Volume">
    Volume content here
  </volume>
  <chapter title="First Chapter">
    Chapter content here
  </chapter>
</idcformrules>
```

This evaluates into two ResultSets with two columns each:

```
@ResultSet volume
2
volume
volume:title
Volume content here
First Volume
@end
@ResultSet chapter
2
chapter
chapter:title
Chapter content here
First Chapter
@end
```
Repeated Tags in a ResultSet

If you are not publishing HCSF pages through Content Publisher, you can use repeated tags within a ResultSet in the data section. Repeated tags are typically useful for looping over code to create the ResultSet.

- Repeated tags are not allowed unless they are part of a ResultSet.
- Repeated XML tags are not allowed in Content Publisher.
- In the following example, the chapter tag is repeated in the chapter ResultSet:

```
<idcformrules resultsets="chapter">
  <chapter title="First Chapter">
    Some content here
  </chapter>
  <chapter title="Second Chapter">
    More content here
  </chapter>
</idcformrules>
```

This evaluates into a ResultSet with two columns and two rows:

```
@ResultSet chapter
2
  chapter
  chapter:title
  Some content here
  First Chapter
  More content here
  Second Chapter
@end
```

Nested Tags in a ResultSet

A ResultSet can have nested tags, but the nested tags may not be repeated within a parent tag. For example, an additional <section> tag would not be allowed within the first <chapter> tag:

```
<idcformrules resultsets="chapter">
  <chapter title="First Chapter">
    Some content here
    <section title="First Section of First Chapter">
      Section content
    </section>
  </chapter>
  <chapter title="Second Chapter">
    More content here
  </chapter>
</idcformrules>
```
This evaluates into a ResultSet with four columns and four rows (the last two cells are blank):

```sql
@ResultSet chapter
4
chapter
chapter:title
chapter:section
chapter:section:title
Some content here
First Chapter
Section Content
First Section of First Chapter
More content here
Second Chapter
@end
```

## Editing a ResultSet

- Updating a specific field in a ResultSet requires that you indicate the ResultSet row number in the request parameter. The `#` character is used by the Content Server to indicate a specific row. If you do not specify a row with the `#` character, then a row is appended. If you specify a row `#` that does not yet exist, then empty rows are added sufficiently to provide a row to be edited.

  For example, to update the first row (row 0) of the ResultSet, you might use the following code:

  ```html
  <input type="text" name="comment#0"
        value="new comment">
  <input type="text" name="comment!title#0"
        value="new title"
  ```

- Insert new fields into a ResultSet by using the exclamation point character `!`. For example, to insert author and title fields into the `comment` ResultSet, name the input fields `comment!author` and `comment!title`. If those fields are not in the ResultSet, they will be added when the form is submitted.

- To delete a row in a ResultSet, empty all the values so they are blank. For example, to delete the first row entirely:

  ```html
  <input type="hidden" name="comment#0" value=""
  <input type="hidden" name="comment!title#0" value=""
  <input type="hidden" name="comment!date#0" value=""
  <input type="hidden" name="comment!author#0" value=""
  ```
Another method for deleting rows from a ResultSet is to set the `DeleteRows` form element to a list of comma-separated pairs of ResultSet name and row number. For example, if you want to delete row 2 from the `comment` ResultSet and row 5 from the `book` ResultSet, then the `DeleteRows` form element would be set to the following comma-separated pairs:

`comment:2,book:5`.

**FORM SECTION**

The form section contains the code for presentation of the HTML form elements and any other functionality that the page requires. The form properties, form fields, and form buttons are placed in an HTML table to control the formatting of the assembled web page.

This section covers these topics:

- **Form Begin** (page 3-10)
- **Form Properties** (page 3-11)
- **Form Fields** (page 3-11)
- **Form Buttons** (page 3-12)
- **Form End** (page 3-12)

**Note:** See Common Code for Forms (page 4-7) for additional code examples.

### Form Begin

The form section begins with the following Idoc Script:

```html
<!--$formName="HTMLForm"-->
<!--$include std_html_form_submit_start-->
```

The `std_html_form_submit_start` include in the `std_page.htm` resource file contains the following code, which creates a standard HTML form using a POST method, sets the IdcService to SUBMIT_HTML_FORM, and sets the `dID` variable to the value of the current HCSF page:

```html
<form name="$formName$" method="POST" action="$HttpCgiPath$">
<input type=hidden name="IdcService" value="SUBMIT_HTML_FORM">
<input type=hidden name="dID" value="$SourceID$">
```
Form Properties

The form table typically begins with the following property definitions, which create the fields as form fields, allow the fields to be edited, and set the size of the field caption area:

```html
<!--$isFormSubmit=1,isEditMode=1-->
<!--$captionFieldWidth=200, captionEntryWidth=80-->
```

Form Fields

The following lines are typically used to create each input field:

```html
<!--$eval("<$product_name:maxLength=250$>")-->
<!--$fieldName="model", fieldCaption="Model Number"-->  
<!--$include std_display_field-->
```

**Tech Tip:** Some fields may require additional code for proper display. For example, you might need to override the standard `std_memo_entry` include to increase the size of text areas. You can do this by defining a custom include in the IDOC file:

```html
<@dynamicalhtml std_memo_entry@>
<textarea name="$fieldName$" rows=15 cols=50 wrap=virtual>$fieldValue$</textarea>
<@end@>
```

DataScript

If you add a form field called DataScript to a form being submitted, then any Idoc Script for that value will be evaluated by content server when the form is processed by content server.

**Example**

There are two tables (coming from the data island inside the hcsp form) with an entry in one that references entries in another. Your goal is to change a value in a specific column and row in the second table when you update a row in the first table. To accomplish this, you can write javascript to set the DataScript value with Idoc script:

```javascript
modifyRowAndColumn(row, column, value)
{
  document.myform.DataScript = "<$setValue('#local', 'table2!' + column + "'" + row + "," + value + ")$";
}
```
Then, when you call the function with column = "myColumn" and row="1" and value = "Test" while submitting the update form, the resulting DataScript value before submit would be the following:

```
DataScript.value = <$setValue('#local', 'table2!myColumn#1', 'Test')$>
```

The result would be the column table2!myColumn in row 1 of the table table2 would be updated with the value Test after the form was submitted.

Another way of saying this is that the DataScript can allow arbitrary edits of other entries in the data island without having to actually create html form fields that reference their names.

**Form Buttons**

The following lines are typically used to create the form submission and Reset buttons:

```
<input type=submit name=Submit value="Submit ">
<input type=reset name=Reset value="Reset">
```

**Form End**

After all the form elements and default values have been defined, the form must end with a `</form>` tag.
EXAMPLES: DYNAMIC SERVER PAGES

This section presents examples that show how the dynamic server pages work together to modify content server behavior. It includes the following sections:

- HCST and HCSP Example (page 4-1)
- HCSF Example (page 4-3)
- Common Code for Forms (page 4-7)

HCST AND HCSP EXAMPLE

This example shows you how to create a simple HCST page and HCSP page:

1. Create an IDOC file with a custom include:

   ![Custom include](image)

   This include defines one line of HTML code.

   1. Create an IDOC file with a custom include.

   2. Save the file as `helloworld.idoc`.

   3. Check the IDOC file into the content server with a Content ID of `helloworld`. The IDOC file is now available to any HCS* pages that reference it.

   4. Create an HCST file that references the HelloWorld include:
5. Save the file as `helloworld.hcst`.
6. Check the HCST file into the content server.
7. Create an HCSP file that references the HelloWorld include:

**Figure 4-4**  HCSP file referencing custom include

```html
<html>
<head>

</head>
<body>

You should see it:

```html
<!--include HelloWorld-->
</body>
</html>
```

8. Save the file as `helloworld.hcsp`.
9. Check the HCSP file into the content server.
10. Search for the `helloworld` content items in the content server.
11. Display the HCST file and HCSP files in your web browser. They should both look like this:

**Figure 4-5  Hello World content item displayed in a web browser.**

You should see it:

**Hello World**

---

### HCSF Example

This example shows you a typical HCSF page and its associated IDOC file. This example creates a form that users can fill out and submit to enter product descriptions as content items.

1. Create an HCSF file that references an IDOC file named *form_std_page*:
2. Save the file as product_form.hcsv.

3. Check the HCSF file into the content server.

4. Create an IDOC file with custom includes:
Figure 4-7  IDOC file with custom includes

```xml
<!DOCTYPE HTML PUBLIC "-//IETF//DTD HTML//EN">
<html>

<!--dynamichtml form_head_section-->
<!--standard includes for a standard hcsf page-->
<!--dynamichtml form_pre_xml_section-->
%!This code is here for Static viewing.-->
<!--dynamichtml form_post_xml_section-->
<!--include body_def-->

<!include std_page_begin$>
<!include std_header$>
<!include std_html_form_submit_start$>
<table>

<!if (strEquals(ref:dExtension,"hcsf"))>
<!if (isHcsf=1$>
<!isHcsf=1$>
<!endif$>

<!if (isFormSubmit=1, isEditMode=1$>
<!endif$>

<!captionFieldWidth=150, captionEntryWidth=200$>

The form_head_section include defines the page title and the code for the standard HTML head section (referencing the std_html_head_declarations include in the std_page.htm resource file).

The form_pre_xml_section include allows the page to be viewed statically and defines code for a standard content server web page (referencing the body_def include in the std_page.htm resource file).

These includes, which are defined in the std_page.htm resource file, define code for a standard content server web page.

These lines define the form name and the code for a standard HTML form (referencing the std_html_form_submit_start include in the std_page.htm file).

This conditional determines if this is an editable form or a page that has already been submitted, based on the file name extension.

If this is an editable page (isHcsf=1), this conditional sets variables that create the fields as form fields and allow the fields to be edited.

The form_post_xml_section include defines the form fields.

This line sets the width of the table cells for field captions to 150 pixels and sets the width of the table cells for input fields to 200 pixels.

Examples: Dynamic Server Pages
```
5. Save the file as form_std_page.idoc.

6. Check the IDOC file into the content server with a Content ID of form_std_page.
   (This is the name that is referenced by the HCSF page.)

7. Search for the HCSF content item in the content server.

8. Click the link to display the HCSF page in your web browser. It should look like this:
9. Fill out the form with some sample values and click **Submit**.

A content item is created as an HCSP page.

10. Search for the HCSP page in the content server.

11. Click the link to display the HCSP page in your web browser. It should look like this:

![Sample form displayed in a web browser.](image)

**Figure 4-8**  Sample form displayed in a web browser.

<table>
<thead>
<tr>
<th>Product Name</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Model Number</td>
<td>SC-</td>
</tr>
<tr>
<td>Summary Description</td>
<td>Enter a summary here.</td>
</tr>
<tr>
<td>Full Description</td>
<td>Enter a full description here</td>
</tr>
<tr>
<td>Author</td>
<td>prod_mgr_001</td>
</tr>
<tr>
<td>Division</td>
<td>Household Products</td>
</tr>
<tr>
<td>Revision</td>
<td></td>
</tr>
</tbody>
</table>

![Submit Reset]

**Figure 4-9**  Link displaying HCSP page

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Super Cleaner</th>
</tr>
</thead>
<tbody>
<tr>
<td>Model Number:</td>
<td>SC-1</td>
</tr>
<tr>
<td>Summary Description:</td>
<td>This product cleans everything! You can use Super Cleaner in the kitchen, bath, laundry, garage--anywhere there’s dirt.</td>
</tr>
<tr>
<td>Full Description:</td>
<td></td>
</tr>
<tr>
<td>Author:</td>
<td>ProdMgr67</td>
</tr>
<tr>
<td>Division:</td>
<td>Household Products</td>
</tr>
<tr>
<td>Revision:</td>
<td>New</td>
</tr>
</tbody>
</table>

**COMMON CODE FOR FORMS**

This section describes some of the features that are commonly used in HCSF pages and associated IDOC files. The following are included:

- Retrieving File Information (page 4-8)
Retrieving File Information

Executing the service DOC_INFO_SIMPLE makes metadata from a specific file available to the page. For example:

```html
<$dID=SourceID$>
<$executeService("DOC_INFO_SIMPLE")$>
```

Referencing the File Extension

Use the following statement to determine whether the form is submitted (hcsp) or unsubmitted (hcsf):

```html
<$if (strEquals(ref:dExtension,"hcsf"))$>
 <$isHcsf=1$>
 <$else$>
 <$isHcsp=1$>
 <$endif$>
```

Note: See Referencing Metadata (page 2-7) for information on the ref: prefix.

Defining Form Information

The following code defines the form name and the standard include to start an HTML form:

```html
<$formName="HTMLForm"$>
 <$include std_html_form_submit_start$>
```

The following is typical code that defines form properties:

```html
<table border=0 width=100%>
 <$isEditMode=1,isFormSubmit=1$>
 <$isHcsp=1$>
 <$captionFieldWidth="25%", captionEntryWidth="75%"$>
```
Defining Form Fields

Use standard Idoc Script variables and the std_display_field include to display the form fields. For example:

```$fieldName="news_author",fieldDefault=dUser,fieldCaption="Author",isRequired=1,requiredMsg = "Please specify the author."$>
$include std_display_field$
```

Some fields might require extra code to display the field correctly. For example, the standard text area for a memo field is 3 rows by 40 columns, but you might need to override the standard include to increase the size of the text area:

**Standard std_memo_entry Include**

```@dynamichtml std_memo_entry@>
<textarea name="$fieldName$" rows=3 cols=40 wrap=virtual>
$ fieldValue$</textarea>
@end@
```

**Custom std_memo_entry Include**

```@dynamichtml std_memo_entry@>
<textarea name=$fieldName$ rows=15 cols=50 wrap=virtual>
$ fieldValue$</textarea>
@end@
```

Defining Hidden Fields

You can specify metadata for a submitted form (hcsp) by defining a hidden field, which contributors cannot change. For example, use the following code to assign the document type *News_Forms* to each submitted form:

```<input type=hidden name="dDocType" value="News_Forms">
```

To specify the security group of the submitted forms:

```<input type=hidden name="dSecurityGroup" value="Public">
```

Submitting the Form

When a form is submitted, you may want to call a Java function to perform additional validation or processing. For example:

```<input type=button name=Submit value="Save" onClick="postCheckIn(this.form)"外>
```
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* zlib.h -- interface of the 'zlib' general purpose compression library
version 1.2.3, July 18th, 2005

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Jean-loup Gailly jloup@gzip.org
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This glossary defines terms that are related to dynamic server pages. Some terms include a cross-reference to more information about that term.

**dynamic server pages**
Files that are checked into the content server and then used to generate web pages dynamically. HCSP, HCST, HCSF, and IDOC files are all considered dynamic server pages.

**HCSF File**
HTML Content Server Form. HTML-based on-screen data entry page that users can fill out to contribute information to the content server. An HCSF page is a dynamic content template file that is checked into Content Server with an .HCSF extension, which causes it to be dynamically resolved by the content server when viewed. Each submitted form becomes a content item in the content server.

**HCSP File**
HTML Content Server Page. A dynamic content template file that is checked into Content Server with a .HCSP extension, which causes it to be dynamically resolved by the content server when viewed. HCSP differs from HCST in that it puts Idoc Script into HTML-style comment areas (for example, <!--$script-->). This allows a browser to present a statically rendered HTML view without being confused by the dynamic content. This also means that the full-text search engine can index the contents of these pages.

**HCST File**
HTML Content Server Template. A dynamic content template file that is checked into Content Server with a .HCST extension, which causes it to dynamically resolved by the content server when viewed. HCST differs from HCSP in that it uses standard Idoc Script syntax, so the content cannot be indexed by the full-text searching engine.
**HTML Include**
Resource type that defines *includes*, which are pieces of Idoc Script and HTML markup that can be reused in more than one template or report file. Includes are defined between `<@dynamichtml name@>` and `<@end@>` tags (for example, see the `<install_dir>/shared/config/resources/std_page.htm` file). Include calls are specified by the Idoc Script tag `<$include name$>` (for example, see the `<install_dir>/shared/config/templates/checkin_new.htm` file). HTML include resources are defined using the HTM file format.

**IDOC File**
A resource file that is checked into Content Server with an `.idoc` extension, which makes it available to other dynamic server pages (HCSP, HCST, and HCSF). IDOC files contain HTML includes that are used to generate web pages dynamically.

**Idoc Script**
Oracle’s proprietary server-side script language that is used to modify the functionality and look-and-feel of Content Server products. Idoc Script tags are in the format `<$script$>`.
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