

**Oracle® Hyperion Enterprise Performance Management  
System**

**Licensing Guide**

EPM System Licensing Guide, 11.1.2.1

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# Documentation Accessibility

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Our goal is to make Oracle products, services, and supporting documentation accessible, with good usability, to the disabled community. To that end, our documentation includes features that make information available to users of assistive technology. This documentation is available in HTML format, and contains markup to facilitate access by the disabled community. Accessibility standards will continue to evolve over time, and Oracle is actively engaged with other market-leading technology vendors to address technical obstacles so that our documentation can be accessible to all of our customers. For more information, visit the Oracle Accessibility Program Web site at <http://www.oracle.com/accessibility/>.

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# 1

## Overview

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This document, which is part of the Program Documentation under the terms of your Oracle licensing agreement, is intended to help you understand the features, functionality, and options available for Oracle Programs and the licenses required to use them. Oracle offers a variety of licensing options that determine your rights to run the Oracle Programs. If you have a question about your licensing needs, please contact your Oracle sales representative or refer to the resources listed in the "Related Documents" section below for more information.

This document provides information on the following products and their licensing requirements:

- [Chapter 2, “Hyperion Business Intelligence Technology”](#)
- [Chapter 3, “Enterprise Performance Management Applications”](#)





# 2

# Hyperion Business Intelligence Technology

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This chapter describes Oracle’s Hyperion Business Intelligence Technology licensed programs and their included products, components, options, and restrictions.

## Included Products and Components

**Table 1** Hyperion Business Intelligence Technology: Included Products and Components

Product	Description	Included Products and Components
Essbase Plus	<p>Essbase Plus is the leading online analytical processing (OLAP) server available today. Essbase Plus provides an environment for rapidly developing custom analytic and enterprise performance management (EPM) applications that is managed by business users. Engineered for scalability, security, and rapid-response, Essbase Plus brings analytics to the business user and enables the business to quickly model complex business scenarios. Through an intuitive interface, business users can manipulate large data sets to model complex scenarios, forecast outcomes, and perform what-if analyses to identify trends and optimize business results. Together with other modules, Essbase Plus offers broad support for demanding business intelligence analytics requirements.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Essbase Plus.</li> <li>● See items (1) and (2) under “Usage Notes and Restrictions” on page 12.</li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Essbase Plus only)</li> <li>● Restricted use Oracle Internet Directory (restricted to use with Essbase Plus only) for the purposes of storing Essbase Plus user information only</li> <li>● Hyperion Foundation Services (including Smart View for Office Toolkit)</li> <li>● Essbase Analytics</li> <li>● Enterprise Analytics</li> <li>● High Availability Services</li> <li>● Application Builder.NET</li> <li>● Application Builder J2EE</li> <li>● Spreadsheet Toolkit</li> </ul>

Product	Description	Included Products and Components
Essbase Enterprise Performance Management Foundation	<p>Use of Essbase Analytics Link for Hyperion Financial Management requires that the customer have a license for Hyperion Financial Management Plus.</p> <p>Restrictions and Notes:</p> <p>Limited use of Essbase Plus allows for an unlimited number of Block Storage option (BSO) applications and/or Aggregate Storage option (ASO) applications to be created, however, each ASO application created needs to share data and meta data with a deployed instance of one or more of the following applications</p> <ul style="list-style-type: none"> <li>● Hyperion Planning Plus</li> <li>● Hyperion Financial Management Plus</li> <li>● Hyperion Strategic Finance</li> <li>● Hyperion Profitability and Cost Management</li> <li>● Integrated Operational Planning</li> <li>● Integrated Margin Planning</li> <li>● Hyperion Workforce Planning</li> <li>● Hyperion Capital Asset Planning,</li> <li>● Hyperion Public Sector Planning and Budgeting</li> </ul>	<p>Other included components:</p> <ul style="list-style-type: none"> <li>● Essbase Analytics Link for Hyperion Financial Management,</li> <li>● Limited use Essbase Plus</li> </ul>
Essbase Visual Explorer (controlled availability)	<p>Essbase Visual Explorer, an option for Essbase, is a visualization tool that brings rich analysis and discovery to the business or novice user. An easy-to-navigate view of data across the enterprise enables you to identify trends, exceptions, and interdependencies critical to your organization's performance.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Essbase Plus must be licensed separately.</li> <li>● See item (4) under <a href="#">"Usage Notes and Restrictions" on page 12.</a></li> </ul>	
Hyperion Interactive Reporting	<p>Hyperion Interactive Reporting provides executives, business users, and analysts with intuitive user-directed relational query capabilities. From interactive dashboards in a readily available context, to complex data modeling for fully ad hoc access to source data, Hyperion Interactive Reporting can pull together data from disparate sources to produce easy to use charts, pivot tables, highly formatted reports, and more.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Interactive Reporting.</li> <li>● See items (1) and (2) under <a href="#">"Usage Notes and Restrictions" on page 12.</a></li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Interactive Reporting only)</li> <li>● Restricted use Oracle Internet Directory (restricted to use with Hyperion Interactive Reporting only) for the purposes of storing Hyperion Interactive Reporting user information only</li> <li>● Hyperion Foundation Services (including Smart View for Office Toolkit)</li> <li>● Hyperion Impact Management Services</li> </ul>

Product	Description	Included Products and Components
Hyperion SQR Production Reporting	<p>Hyperion SQR Production Reporting generates high volume, presentation-quality and pixel-perfect formatted reports with unparalleled performance regardless of the type and number of disparate sources. Hyperion SQR Production Reporting delivers its comprehensive enterprise reporting capabilities through a graphical report creation environment and a powerful 4GL reporting language (called SQR) for advanced reporting and data processing.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion SQR Production Reporting.</li> <li>● See items (1) and (2) under <a href="#">“Usage Notes and Restrictions” on page 12.</a></li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion SQR Production Reporting only)</li> <li>● Restricted use Oracle Internet Directory (restricted to use with Hyperion SQR Production Reporting only) for the purposes of storing Hyperion SQR Production Reporting user information only</li> <li>● Hyperion Foundation Services (including Smart View for Office Toolkit)</li> <li>● SAP &amp; SAP BW Adapter for Production Reporting</li> </ul>
Hyperion Financial Reporting	<p>Hyperion Financial Reporting enables book-quality financial management and reporting targeted at meeting the unique requirements of the Finance department or any functional area that requires very highly formatted multidimensional reporting.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Financial Reporting.</li> <li>● See items (1) and (2) under <a href="#">“Usage Notes and Restrictions” on page 12.</a></li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Financial Reporting only)</li> <li>● Restricted use Oracle Internet Directory (restricted to use with Hyperion Financial Reporting only) for the purposes of storing Hyperion Financial Reporting user information only</li> <li>● Hyperion Foundation Services (including Smart View for Office Toolkit)</li> <li>● SAP BW Adapter for Financial Reporting</li> </ul>
Hyperion Web Analysis	<p>Hyperion Web Analysis delivers powerful, intuitive, Web-based interactive analytics to all corners of the enterprise. A highly graphical and easy-to-use interactive interface, it enables users to view their data in a way that makes sense to them. Hyperion Web Analysis facilitates access to packaged application and multidimensional data sources. It supports drill-through to a wide variety of relational data sources, including drill-through to URL.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Web Analysis.</li> <li>● See items (1) and (2) under <a href="#">“Usage Notes and Restrictions” on page 12.</a></li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Web Analysis only)</li> <li>● Restricted use Oracle Internet Directory (restricted to use with Hyperion Web Analysis only) for the purposes of storing Hyperion Web Analysis user information only</li> <li>● Hyperion Foundation Services (including Smart View for Office Toolkit)</li> <li>● SAP BW Adapter for Web Analysis</li> </ul>

## Options

None.

## Usage Notes and Restrictions

1. Customers with legacy Hyperion pre-System 9 product licenses must pay a Foundation Enablement migration fee to migrate to the corresponding Oracle Hyperion licenses, which include Hyperion Foundation Services.
2. The minimums for all products are 25 Named User Plus licenses or 4 Processor licenses.



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# Enterprise Performance Management Applications

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This chapter describes Oracle’s Enterprise Performance Management Applications licensed programs and their included products, components, options, and restrictions.

# Included Products and Components

**Table 2** Enterprise Performance Management Applications: Included Products and Components

Product	Description	Included Products and Components
Hyperion Financial Close Suite	Comprehensive suite of all required modules for financial consolidation, close and statutory reporting	<ul style="list-style-type: none"> <li>● Hyperion Financial Management Plus</li> <li>● Hyperion Financial Close Management</li> <li>● Hyperion Financial Data Quality Management</li> <li>● Hyperion Financial Data Quality Management Adapter for Financial Management</li> <li>● Hyperion Financial Data Quality Management Adapter Suite</li> <li>● Hyperion Financial Data Quality Management ERP Source Adapter for SAP</li> <li>● Essbase Analytics Link for Hyperion Financial Management</li> <li>● Restricted use Essbase Plus (restricted to use with Hyperion Financial Close Suite only and further restricted to require each Aggregate Storage Option application created to share data and metadata with a deployed instance of Hyperion Financial Management Plus.)</li> </ul> <p>For a listing of options to this product, see <a href="#">“Options” on page 23</a>.</p>

Product	Description	Included Products and Components
Hyperion Financial Management Plus	<p>Hyperion Financial Management Plus is a financial consolidation and reporting application built with advanced Web technology, but used and maintained by the finance team. It provides financial managers the ability to rapidly close and report financial results, meet global regulatory requirements, reduce the cost of compliance and deliver confidence in the numbers.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Financial Management Plus.</li> <li>● HAL BASIC is not included.</li> <li>● See item (1) under <a href="#">“Usage Notes and Restrictions” on page 25.</a></li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use Hyperion Financial Reporting (restricted to use with Hyperion Financial Management Plus only)</li> <li>● Restricted use Hyperion Web Analysis (restricted to use with Hyperion Financial Management Plus only)</li> <li>● Restricted use Oracle Data Integrator and Application Adapter for Data Integration (restricted to use of the Oracle Data Integrator Studio Embedded Agent component for use with Hyperion Financial Management Plus as the only target)</li> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Financial Management Plus only)</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Hyperion Financial Management Plus user information only)</li> <li>● Hyperion Foundation Services (including Smart View for Office Toolkit)</li> <li>● Hyperion Data Integration Management Adapters for Hyperion Financial Management Plus</li> </ul>
Financial Management Analytics	<p>Restrictions and Notes:</p> <p>To be licensed separately:</p> <ul style="list-style-type: none"> <li>● (1a) Oracle Business Intelligence Suite Enterprise Edition Plus or (1b) Oracle Business Intelligence Foundation Suite AND</li> <li>● (2a) Hyperion Financial Management Plus or (2b) Hyperion Financial Close Management or (2c) Hyperion Financial Close Suite</li> </ul>	

Product	Description	Included Products and Components
Hyperion Financial Close Management	<p>Financial Close Management helps companies define, execute, and report on the interdependent activities of a financial close period. It provides centralized monitoring of all close process tasks and provides a visible, automated, repeatable system of record for running close processes.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Financial Close Management.</li> <li>● The restricted use license of WebLogic Server Standard Edition does not support HTTP Session or Servlet clustering functionality within WebLogic Server (as WebLogic Server Standard Edition does not include clustering).</li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Financial Close Management only)</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Hyperion Financial Close Management user information only)</li> <li>● Restricted use Web Services Manager (restricted to enabling web services within the Hyperion Financial Close Management application)</li> <li>● Restricted use BPEL Process Manager (restricted to enabling workflow functions to process requests within Hyperion Financial Close Management)</li> <li>● Restricted use Oracle Virtual Directory (restricted to enabling multiple external provider support within Hyperion Financial Close Management)</li> </ul>
Essbase Analytics Link for Hyperion Financial Management (Controlled Availability)	<p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Essbase Plus must be licensed separately.</li> <li>● Hyperion Financial Management Plus must be licensed separately.</li> <li>● Each Hyperion Essbase Analytics Link for Hyperion Financial Management user must have license entitlement to Essbase Plus. However, these same users are not required to have entitlement to Hyperion Financial Management Plus.</li> <li>● See item (4) under <a href="#">“Usage Notes and Restrictions” on page 12.</a></li> </ul>	N/A
Hyperion Disclosure Management	<p>Disclosure Management allows customers to assemble a reporting package for submission to a regulatory agency (for example, 10K or 10Q submitted to the SEC) with a complete XBRL creation and management solution that includes: XBRL Taxonomy extension and viewing; document level mapping within MS Word and Excel, as well as reusable EPM metadata mapping; instance document validation, generation and viewing; centralized taxonomy concept mapping storage and management and the ability to combine multiple documents to generate a single XBRL instance document.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Disclosure Management.</li> <li>● The restricted use license of WebLogic Server Standard Edition does not support HTTP Session or Servlet clustering functionality within WebLogic Server (as WebLogic Server Standard Edition does not include clustering).</li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Disclosure Management only)</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Hyperion Disclosure Management user information only)</li> <li>● Restricted use Web Services Manager (restricted to enabling web services within the Hyperion Disclosure Management application)</li> <li>● Restricted use Universal Content Management (restricted to store and manage documents used by Hyperion Disclosure Management application)</li> </ul>



Product	Description	Included Products and Components
Hyperion Planning Suite (Controlled Availability)	Restrictions and Notes: <ul style="list-style-type: none"> <li>● See item (4) under <a href="#">“Usage Notes and Restrictions” on page 25.</a></li> </ul>	<ul style="list-style-type: none"> <li>● Hyperion Planning Plus</li> <li>● Integrated Operational Planning</li> </ul>
Hyperion Enterprise Planning Suite	Comprehensive suite of all required modules for enterprise planning.	<ul style="list-style-type: none"> <li>● Hyperion Planning Plus</li> <li>● Hyperion Workforce Planning</li> <li>● Hyperion Capital Asset Planning</li> <li>● Hyperion Strategic Finance</li> <li>● Hyperion Profitability and Cost Management</li> <li>● Restricted use Essbase Plus (restricted to use with Hyperion Enterprise Planning Suite only and further restricted to require each Aggregate Storage Option application created to share data and metadata with a deployed instance of Hyperion Enterprise Planning Suite.)</li> </ul> <p>For a listing of options to this product, see <a href="#">“Options” on page 23.</a></p>
Hyperion Planning Plus	<p>Hyperion Planning Plus is a centralized, Microsoft Excel- and Web-based planning, budgeting, and forecasting solution that integrates financial and operational planning processes. Hyperion Planning Plus provides an in-depth look at business operations and its impact on financials by tightly integrating financial and operational planning models. With Hyperion Planning Plus, you can meet your immediate financial planning needs while enabling a platform for future cross-functional expansion and automated process integration.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Planning Plus.</li> <li>● This restricted-use license of WebLogic Server Standard Edition does not support HTTP Session or Servlet clustering functionality within WebLogic Server (as WebLogic Server Standard Edition does not include clustering). While the included restricted use version (SE) of WebLogic Server’s servlet engine is restricted to be not clusterable, Hyperion Planning Plus applications can be clustered even when deployed on WebLogic Server SE using the Hyperion Planning Plus application’s clustering and state replication mechanisms that are distinct from HTTP Session or Servlet clustering.</li> <li>● Essbase Plus cannot be used to create Essbase cubes that do not contain data used by the Hyperion Planning Plus application.</li> <li>● The Aggregate Storage Option component of Essbase Plus may not be used.</li> <li>● HAL BASIC is not included.</li> <li>● See item (1) under <a href="#">“Usage Notes and Restrictions” on page 25.</a></li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use Essbase Plus (restricted to use only for accessing data from Hyperion Planning Plus)</li> <li>● Restricted use Hyperion Financial Reporting (restricted to use with Hyperion Planning Plus only)</li> <li>● Restricted use Hyperion Web Analysis (restricted to use with Hyperion Planning Plus only)</li> <li>● Restricted use Oracle Data Integrator and Application Adapter for Data Integration (restricted to use of the Oracle Data Integrator Studio Embedded Agent component for use with Hyperion Planning Plus as the only target,)</li> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Planning Plus only)</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Hyperion Planning Plus user information only)</li> <li>● Hyperion Foundation Services (including Smart View for Office Toolkit)</li> <li>● Hyperion Data Integration Management Adapters for Hyperion Planning Plus</li> </ul>

Product	Description	Included Products and Components
Hyperion Workforce Planning (Controlled Availability)	<p>Hyperion Workforce Planning is a special-purpose planning module that makes head count, salary, and compensation planning efficient across the enterprise. Designed with prebuilt functionality and out-of-the-box best practices, it simplifies the planning of workforce and workforce-related expenses, such as bonuses, fringe benefits, overtime payments, and merit increases. Additionally, it automatically and seamlessly links workforce expense plans into Hyperion Workforce Planning, allowing you to accurately assess, in real time, the business impact of workforce decisions on your overall expense plans.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Planning Plus or Hyperion Planning Suite must be licensed separately.</li> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Workforce Planning.</li> <li>● See item (4) under <a href="#">“Usage Notes and Restrictions” on page 12.</a></li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Workforce Planning only)</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Hyperion Workforce Planning user information only)</li> </ul>
Hyperion Capital Asset Planning (Controlled Availability)	<p>Hyperion Capital Asset Planning provides a framework to automate the capital asset planning process while bridging the gap between finance and operations. With Hyperion Capital Asset Planning, capital asset plans are an integral part of Oracle Hyperion Planning, allowing you to accurately assess the impact of capital decisions on overall expense plans.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Planning Plus or Hyperion Planning Suite must be licensed separately.</li> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Capital Asset Planning.</li> <li>● See item (4) under <a href="#">“Usage Notes and Restrictions” on page 12.</a></li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Capital Asset Planning only)</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Hyperion Capital Asset Planning user information only)</li> </ul>

Product	Description	Included Products and Components
Hyperion Public Sector Planning and Budgeting	<p>Hyperion Public Sector Planning and Budgeting extends the capabilities of Hyperion Planning application to address the unique requirements of public sector, healthcare and higher education organizations across the globe. With Hyperion Public Sector Planning and Budgeting, organizations can integrate and simplify budget preparation, review and approval, publication and disclosure processes.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Planning Plus is a prerequisite for Hyperion Public Sector Planning and Budgeting and includes restricted-use Oracle Data Integrator and Application Adapter for Data Integration (restricted to use with Hyperion Planning Plus as the only target). When Hyperion Planning Plus and Hyperion Public Sector Planning are licensed together, Oracle Data Integrator and Application Adaptor for Data Integration may be used to both move data into Hyperion Planning Plus and write the updated data back to the original ERP source. For any other data movement requirements, full-use licenses of Oracle Data Integrator and Application Adapter for Data Integration are required.</li> <li>● Hyperion Planning Plus must be licensed separately.</li> <li>● Hyperion Planning Suite must be licensed separately.</li> <li>● Hyperion Enterprise Planning Suite must be licensed separately.</li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use Essbase Plus (restricted to use of the Aggregate Storage Option component for use with Hyperion Public Sector Planning and Budgeting only)</li> </ul>
Integrated Operational Planning (Controlled Availability)	<p>Hyperion Operational Planning enables the alignment of key operational planning processes with financial planning to provide a common perspective across financial and operational plans. It addresses a range of high-value planning processes, such as demand-supply alignment, product allocation and integrated revenue planning, which are supported poorly with spreadsheet tools today. The solution is based on an innovative change-based data modeling engine that allows rich cross-functional modeling and interactive business impact analysis at an enterprise scale. It complements existing financial and supply chain planning systems by linking these functional plans into an integrated business planning framework. This allows planners across business functions to change operational assumptions, re-evaluate planning scenarios, assess business impact, and rapidly update the plan of record.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Integrated Operational Planning.</li> <li>● See item (4) under <a href="#">“Usage Notes and Restrictions” on page 12.</a></li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Integrated Operational Planning only)</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Integrated Operational Planning user information only)</li> </ul>

Product	Description	Included Products and Components
Integrated Margin Planning (Controlled Availability)	<p>Integrated Margin Planning is a performance management application that enables businesses to predictably manage margins and cost of goods sold (COGS) using detailed cost modeling based on operational drivers and assumptions. This prepackaged solution incorporates granular models of key COGS elements such as materials, labor and transportation costs, enables rich modeling and driver-based planning of margins and costs, and helps align operational performance with top-down financial targets. It empowers managers and analysts in finance and operations to proactively manage margins even in the face of extreme variability related to cost and revenue drivers.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Planning Suite must be licensed separately.</li> <li>● Integrated Operational Planning must be licensed separately.</li> <li>● See item (4) under <a href="#">“Usage Notes and Restrictions” on page 12.</a></li> </ul>	Restricted use Oracle Internet Directory (restricted to storing Integrated Margin Planning user information only).
Financial Services Balance Sheet Planning (Controlled Availability)	<p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Planning Suite must be licensed separately.</li> <li>● Hyperion Planning Plus must be licensed separately.</li> <li>● Hyperion Enterprise Planning Suite must be licensed separately.</li> <li>● See item (6) under <a href="#">“Usage Notes and Restrictions” on page 25.</a></li> </ul>	N/A
Hyperion Profitability and Cost Management	<p>Understanding profitability and cost in your business is fundamental to improving performance. Hyperion Profitability and Cost Management is a new performance management application that provides actionable insights into cost and profitability. Hyperion Profitability and Cost Management drives business performance by discovering drivers of cost and profitability, empowering users with visibility and flexibility, and improving resource alignment.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Essbase Plus cannot be used to create Essbase cubes that do not contain data used by the Hyperion Profitability and Cost Management application.</li> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Profitability and Cost Management.</li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Profitability and Cost Management only)</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Hyperion Profitability and Cost Management user information only)</li> <li>● Restricted use Hyperion Financial Reporting (restricted to use with Hyperion Profitability and Cost Management only)</li> <li>● Restricted use Hyperion Web Analysis (restricted to use with Hyperion Profitability and Cost Management only)</li> <li>● Restricted use Oracle Data Integrator and Application Adapter for Data Integration (restricted to use of the Oracle Data Integrator Studio Embedded Agent component for use with Hyperion Profitability and Cost Management as the only target)</li> <li>● Restricted use Essbase Plus (restricted to use only for accessing data from Hyperion Profitability and Cost Management)</li> </ul>

Product	Description	Included Products and Components
Hyperion Performance Scorecard Plus (Controlled Availability)	<p>Hyperion Performance Scorecard Plus helps companies clearly articulate strategy and goals, communicate them across the enterprise, and monitor key performance indicators. It provides a flexible approach to the development of scorecards, supporting recognized scorecarding methodologies and industry benchmarks. The software offers you complete strategy- and accountability-mapping capabilities, as well as Web-based message boards, forums, and discussion threads.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Performance Scorecard.</li> <li>● HAL BASIC is not included.</li> <li>● See items (1) and (4) under “Usage Notes and Restrictions” on page 25.</li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Performance Scorecard Plus only).</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Hyperion Performance Scorecard Plus user information only)</li> <li>● Hyperion Foundation Services (including Smart View for Office Toolkit)</li> <li>● Hyperion Data Integration Management Adapters for Hyperion Performance Scorecard Plus</li> </ul>
Hyperion Strategic Finance	<p>Hyperion Strategic Finance is a financial modeling application that lets executives identify and understand the full financial impact of alternative corporate strategies. Hyperion Strategic Finance delivers pre-packaged modeling and forecasting so your finance experts can better spend their time testing alternative strategies, building contingency plans, and understanding the impact of those strategies and plans on your company's long-term performance.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Strategic Finance.</li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Strategic Finance only)</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Hyperion Strategic Finance user information only)</li> <li>● Hyperion Foundation Services – to support external authentication provided through CSS (Shared Services) and common installation only</li> </ul>
Hyperion Strategic Finance for Banking	<p>A powerful analytical solution enabling financial lending institutions to optimize the credit origination, underwriting and portfolio management process for commercial lending activities.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Strategic Finance for Banking.</li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Strategic Finance for Banking only)</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Hyperion Strategic Finance for Banking user information only)</li> <li>● Hyperion Foundation Services – to support external authentication provided through CSS (Shared Services) and common installation</li> </ul>
Hyperion Enterprise	<p>Hyperion Enterprise is a prepackaged application for midsize organizations that helps financial managers improve financial consolidation and reporting efficiency while enabling line managers to quickly identify key trends and variances in order to make better, faster decisions. Hyperion Enterprise can be distributed and installed at remote offices quickly and easily. It can be fully deployed by the finance organization with minimal IT support, even on a standalone PC.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● HAL BASIC is not included.</li> </ul>	<ul style="list-style-type: none"> <li>● Hyperion Enterprise Web Reporting</li> <li>● Hyperion Enterprise Advanced Features (Organization by Period, Detailed Storage and Statutory Consolidations Engine)</li> <li>● Hyperion Auto Pilot</li> <li>● Hyperion Allocations</li> </ul>

Product	Description	Included Products and Components
Hyperion Business Modeling (Controlled Availability)	<p>Hyperion Business Modeling is an interactive, Web based profitability and business modeling solution that enables organizations to test operational and financial planning assumptions, model processes and activities, determine optimal use of resources, and drive profitability throughout an organization.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● HAL BASIC is not included.</li> <li>● See item (4) under <a href="#">“Usage Notes and Restrictions” on page 25.</a></li> </ul>	N/A
Hyperion Financial Data Quality Management	<p>Finance organizations need to enhance the quality of internal controls and reporting processes. To meet these goals, you need a source-to-report view of financial data. Hyperion Financial Data Quality Management allows business analysts to develop standardized financial data management processes and validate data from any source system—all while reducing costs and complexity. Fully integrated with Oracle’s performance management applications, Hyperion Financial Data Quality Management is the only enterprise-class system for managing the quality of financial data.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Financial Data Quality Management Adapter for Financial Management must be licensed separately.</li> <li>● Hyperion Financial Data Quality Management Adapter Suite must be licensed separately.</li> <li>● Hyperion Financial Data Quality Management ERP Source Adapter for SAP must be licensed separately.</li> <li>● WebLogic Server Standard Edition may only be used to host J2EE or Java application logic that is distributed as part of Hyperion Financial Data Quality Management.</li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use WebLogic Server Standard Edition (restricted to use for running Hyperion Financial Data Quality Management only)</li> <li>● Restricted use Oracle Internet Directory (restricted to storing Hyperion Financial Data Quality Management user information only)</li> </ul> <p>For a listing of options to this product, see <a href="#">“Options” on page 23.</a></p>
Hyperion Financial Data Quality Management for Hyperion Enterprise	<p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Financial Data Quality Management for Hyperion Enterprise can only be used with Hyperion Enterprise. It can not be used with other Hyperion products, such as Hyperion Financial Management.</li> <li>● Hyperion Enterprise (from the Oracle price list) or a Hyperion Enterprise legacy product offering (such as Hyperion Enterprise ENTB, Hyperion Enterprise EC, Hyperion Enterprise MML, Hyperion Enterprise MMF) must be licensed separately.</li> </ul>	Hyperion Enterprise Adapter
Hyperion Data Relationship Management	<p>As companies grow and evolve, it becomes essential to manage master data across information silos that result from mergers and acquisitions, departmental initiatives, or legacy system proliferation. Data consistency, integrity, quality and accuracy suffer. And, no one trusts the information and insight that ensues. Hyperion Data Relationship Management, (previously known as Hyperion Master Data Management) provides enterprises with a solution to build consistency within master data assets despite endless changes within the underlying transactional and analytical systems.</p> <p>Restrictions and Notes</p> <ul style="list-style-type: none"> <li>● Set up of more than one public view requires the Hyperion Data Relationship Read Only Access option.</li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use: Internet Application Server Enterprise Edition and BPEL Process Manager (restricted to enabling workflow functions to process requests within Hyperion Data Relationship Management)</li> <li>● Restricted use Hyperion Data Relationship Read Only Access (restricted to a single public view)</li> </ul>

Product	Description	Included Products and Components
Hyperion Data Relationship Steward	<p>Hyperion Data Relationship Steward is the client user interface for editing Hyperion Data Relationship Management dimensions, hierarchies, and related artifacts.</p> <p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Prerequisites to be licensed separately: <ul style="list-style-type: none"> <li>○ Hyperion Data Relationship Management</li> <li>○ Hyperion Data Relationship Management for Oracle Hyperion Financial Close Suite</li> <li>○ Hyperion Data Relationship Management for Oracle Hyperion Enterprise Planning Suite</li> <li>○ Hyperion Data Relationship Management for Customer Hub</li> </ul> </li> </ul>	N/A

## Options

Options for products are listed in the following sections.

## Options for Hyperion Enterprise Planning Suite

**Table 3** Options for Hyperion Enterprise Planning Suite

Product	Notes	Included Products and Components
Hyperion Financial Data Quality Management for Oracle Hyperion Enterprise Planning Suite	<p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Enterprise Planning Suite must be licensed separately</li> <li>● All included, restricted use products are restricted to loading data into Hyperion Enterprise Planning Suite applications only.</li> <li>● See item (2) under <a href="#">“Usage Notes and Restrictions” on page 25.</a></li> </ul>	<ul style="list-style-type: none"> <li>● Restricted use Hyperion Financial Data Quality Management</li> <li>● Restricted use Hyperion Financial Data Quality Management Adapter Suite (excluding the Hyperion Enterprise Adapter)</li> <li>● Restricted use Hyperion Financial Data Quality Management ERP Source Adapter for SAP</li> </ul>
Hyperion Data Relationship Management for Oracle Hyperion Enterprise Planning Suite	<p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Enterprise Planning Suite must be licensed separately (license metric and quantity of this option and Hyperion Enterprise Planning Suite must be the same).</li> <li>● Hyperion Data Relationship Steward (minimum 1 per customer)</li> <li>● See item (2) under <a href="#">“Usage Notes and Restrictions” on page 25.</a></li> </ul>	<p>Restricted use Hyperion Data Relationship Management (restricted to use where dimensions and hierarchies may only be targeted to applications included within Hyperion Enterprise Planning Suite). Dimensions and hierarchies may not be targeted to other systems, such as a data warehouse.</p>

Product	Notes	Included Products and Components
Crystal Ball Enterprise Performance Management for Oracle Hyperion Enterprise Planning Suite	Restrictions and Notes: <ul style="list-style-type: none"> <li>● Hyperion Enterprise Planning Suite must be licensed separately.</li> <li>● See item (2) under <a href="#">“Usage Notes and Restrictions” on page 25.</a></li> </ul>	Restricted use Crystal Ball Enterprise Performance Management (restricted to use with Hyperion Planning Plus, Hyperion Strategic Finance and the restricted use of Essbase Plus provided within the Oracle Hyperion Enterprise Planning Suite product license only)

## Options for Hyperion Financial Close Suite

**Table 4** Options for Hyperion Financial Close Suite

Product	Notes	Included Products and Components
Hyperion Disclosure Management for Hyperion Financial Close Suite	Restrictions and Notes: <ul style="list-style-type: none"> <li>● Hyperion Financial Close Suite must be licensed separately.</li> <li>● See item (2) under <a href="#">“Usage Notes and Restrictions” on page 25.</a></li> </ul>	Restricted use Hyperion Disclosure Management (restricted to use with Hyperion Financial Close Suite only)
Hyperion Data Relationship Management for Hyperion Financial Close Suite	Restrictions and Notes: <ul style="list-style-type: none"> <li>● Hyperion Financial Close Suite must be licensed separately. (License metric and quantity of this option and Hyperion Financial Close Suite must be the same.)</li> <li>● Hyperion Data Relationship Steward must be licensed separately (minimum 1 per customer).</li> <li>● See item (2) under <a href="#">“Usage Notes and Restrictions” on page 25.</a></li> </ul>	Restricted use Hyperion Data Relationship Management (restricted to use where dimensions and hierarchies may be targeted only to applications included within Hyperion Financial Close Suite). Dimensions and hierarchies may not be targeted to other systems, such as a data warehouse.

## Options for Hyperion Financial Data Quality Management

**Table 5** Options for Hyperion Financial Data Quality Management

Product	Notes	Included Products and Components
Hyperion Financial Data Quality Management Adapter for Financial Management	Restrictions and Notes: <ul style="list-style-type: none"> <li>● Hyperion Financial Data Quality Management must be licensed separately.</li> <li>● Hyperion Financial Management Plus must be licensed separately.</li> <li>● See item (2) under <a href="#">“Usage Notes and Restrictions” on page 25.</a></li> </ul>	N/A



Product	Notes	Included Products and Components
Hyperion Financial Data Quality Management Adapter Suite	<p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● When licensing this option with Hyperion Financial Data Quality Management for Hyperion Enterprise, only the Hyperion Enterprise Adapter, Tax Adapter, and Batch Automation may be used. (Hyperion Enterprise Adapter entitlement is included with Hyperion Financial Data Quality Management for Hyperion Enterprise.)</li> <li>● Hyperion Financial Data Quality Management must be licensed separately.</li> <li>● Hyperion Financial Data Quality Management for Enterprise must be licensed separately.</li> <li>● The associated target application (such as Hyperion Enterprise, Hyperion Planning Plus, Essbase Plus, Hyperion Strategic Finance, and/or other Oracle application) must be licensed separately.</li> <li>● Restricted use of Oracle Data Integrator Enterprise Edition is restricted to use of the Oracle Data Integrator scenarios delivered with Hyperion Financial Data Quality Management ERP Integration Adapter for Oracle Applications only.</li> <li>● See item (2) under “Usage Notes and Restrictions” on page 25.</li> </ul>	<ul style="list-style-type: none"> <li>● Hyperion Enterprise Adapter</li> <li>● Planning Adapter</li> <li>● Essbase Adapter</li> <li>● Hyperion Strategic Finance Adapter</li> <li>● Batch Automation</li> <li>● Data Mart Adapter</li> <li>● Tax Adapter</li> <li>● Restricted use ERP Integration Adapter (restricted to use with Oracle ERP sources only)</li> </ul>
Hyperion Financial Data Quality Management ERP Source Adapter for SAP	<p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Financial Data Quality Management must be licensed separately.</li> <li>● See item (2) under “Usage Notes and Restrictions” on page 25.</li> </ul>	Restricted use ERP Integration Adapter (restricted to use with SAP ERP sources only)

## Options for Hyperion Data Relationship Management

**Table 6** Options for Hyperion Data Relationship Management

Product	Notes	Included Products and Components
Hyperion Data Relationship Management Read Only Access	<p>Restrictions and Notes:</p> <ul style="list-style-type: none"> <li>● Hyperion Data Relationship Management must be licensed separately.</li> <li>● See items (2) and (4) under “Usage Notes and Restrictions” on page 25.</li> </ul>	

## Usage Notes and Restrictions

1. Customers with legacy Hyperion pre-System 9 product licenses must pay a Foundation Enablement migration fee to migrate to the corresponding Oracle Hyperion licenses, which include Hyperion Foundation Services. Additional information can be found on eSource at <http://esource.oraclecorp.com> > License > Migration > Migration Pricing Practices > Acquisition Specific Migration Practices > Hyperion Migration Practices. A detailed license mapping spreadsheet can be found on eSource at <http://esource.oraclecorp.com> > License

> Migration > Product Migration Listing > Hyperion Pre-System 9. If you are an Oracle partner, please contact your Oracle Representative for additional information.

2. Hyperion product option license quantities must match the number of licenses of the associated Hyperion product. This rule applies to all license models: Component, Customer Application Suite, and Enterprise. Examples include the following:
  - The number of Hyperion Financial Data Quality Management Financial Management Adapter Application User licenses must match the number of Hyperion Financial Data Quality Management Application User licenses.
  - The number of Hyperion Data Relationship Management for Hyperion Financial Close Suite Application User licenses must match the number of Hyperion Financial Close Suite Application User Licenses. Similarly, the number of Hyperion Data Relationship Management for Hyperion Financial Close Suite Enterprise \$M in Revenue licenses must match the number of Hyperion Financial Close Suite Enterprise \$M in Revenue licenses.
3. When licensing Hyperion Financial Data Quality Management Adapter Suite as an option to Hyperion Financial Data Quality Management for Hyperion Enterprise, only the Tax Adapter and Batch Automation may be used.
4. This product is offered under Controlled Availability (CA), which means it requires special approval prior to quoting. For information on the Controlled Availability process and required approvals, please refer to the Controlled Availability section on eSource at, <http://esource.oraclecorp.com> > Home > Controlled Availability Sales Questions. If you are an Oracle partner, please contact your Oracle Representative for additional information.