



HYPERION® FINANCIAL MANAGEMENT –
SYSTEM 9

RELEASE 9.3.1

NEW FEATURES

ORACLE | Hyperion

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Workspace

Oracle's Hyperion® Financial Management – System 9 is now available within Oracle's Hyperion® Workspace, which provides the user interface for viewing and interacting with content created using financial applications and Oracle's Hyperion® Reporting and Analysis – System 9 authoring studios. Features include:

- Financial Management application tasks
- Oracle's Hyperion® Planning – System 9 application tasks
- Oracle's Hyperion® Reporting and Analysis – System 9 authoring studio tasks
- Seamless navigation between application and reporting content
- Single browser session

See the *Hyperion Workspace User's Guide* and *Administrator's Guide*.

Performance Management Architect

You can create Financial Management applications using Oracle's Enterprise Performance Management Architect functionality or Classic Financial Management application administration. Performance Management Architect enables administrators to manage, create, and deploy Hyperion Applications within one interface. The following sections provide information on enhancements within Performance Management Architect.

Dimension Folders

Dimensions can now be grouped and organized in folders to improve search and navigation within the Dimension Library. Dimensions can be shared across multiple folders to facilitate reusability of the same dimension across multiple applications and subject areas. Folders can include subfolders and are managed in a drag-and-drop fashion. When you choose to delete folders, dimensions within the folder can also be deleted.

Dimension Member Rename

Administrators now have the ability to change the name of a member and have that rename operation be reflected appropriately during the deployment to a target application. A member's name remains consistent between the Master View and all Application Views to which the member belongs.

Dimension Filtering and Sorting

The Dimension Library Master View enables administrators to filter and focus their tasks to a particular subset of dimensions by Name, Type, or Owner. Dimensions and folders can be sorted within the Master View. Both filters and sorts can be cleared or reapplied.

Reordering of Child Members

Members can now be reordered under a parent member after the original order was initially defined. This enables newly created members to be reordered in between existing members. Reordering of child members is available both manually within the Dimension Library as well as via an import process.

Search Enhancements

The Find feature now allows administrators to search for members in a dimension by any property value to improve analysis capabilities within the Dimension Library. Previously, the user was limited to search by only a member's name or description. The search can be within the Master View or limited to an Application View.

Oracle Application Server Support

Oracle's Enterprise Performance Management Architect Application and Data Synchronizer servers can now be deployed on Oracle Application Server 10G during installation if desired. For additional information, see the *Hyperion Financial Management – System 9 Administrator's Guide*.

Intercompany Transaction Enhancements

This release includes these intercompany transaction enhancements:

- Separately specify the accounts for the Entity's transactions and Partner's transactions
- Specify parent account
- Specify multiple account cells
- Specify transaction amount and transaction sub ID
- Display total by Entity currency and Partner currency amounts in Matching Reports by Account and ID
- Suppress details in the IC Transactions report
- Specify separate matching tolerance amount for Transaction ID/Reference ID
- Display amounts in a common currency in Process IC Transactions and in IC Transactions Report

See the *Hyperion Financial Management — System 9 User's and Administrator's Guides*.

Drilling Through to FDM

If you use Oracle's Hyperion® Financial Data Quality Management for data loads, you can drill down from Financial Management Web data grids and data forms to FDM to view the source

used to load data. You can view additional information about the data load, including POV information, load date and time, and the user who performed the load.

FDM helps develop standardized financial data management processes with a Web-based guided workflow user interface. It eliminates data integrity risks associated with collecting, mapping, verifying, and moving data across an organization.

To configure your Financial Management application to support Oracle's Hyperion® Financial Data Quality Management, see the *Hyperion Financial Management — System 9 Installation Guide*.

Data Integration Management Adapter

Oracle's Hyperion® Data Integration Management Adapter for Financial Management is available in this release. Oracle's Hyperion® Data Integration Management Adapter for Financial Management provides bi-directional connectivity between PowerCenter and application data for data extraction and loading.

The adapter enables you to transfer the data stored in a Financial Management application to any Informatica target. It supports read/write access to application data by working with the Oracle's Hyperion® Financial Management – System 9 application server.

See the *Hyperion Financial Management — System 9 Installation Guide*.

Process Management Enhancements

Process Management includes support for phased submissions, which enables you to define the accounts for each phase of review submission. During the review process, you can promote each phase of the process unit rather than the entire process unit. This eliminates the need for additional scenarios to enforce the review process.

Using the Manage Submission Phases and Process Control tasks, you can:

- Define submission groups and assign submission groups to phases
- Load and extract submission group assignments
- View unassigned submission groups
- Set additional Process Control display options
- Select multiple phases to process
- Use additional validation accounts and rules for submission groups and phases
- View submission group information in data grids

See the *Hyperion Financial Management — System 9 User's and Administrator's Guides*.

Task Lists

Task lists are now displayed with an expandable tree view. See the *Hyperion Financial Management — System 9 User's Guide*.

Support Matrix Enhancements

This release includes support for:

- Microsoft Internet Explorer 7.0
- Microsoft Vista Client OS support for Win32 Client

Documentation

Two new Installation and Configuration guides are available for this release:

- *Hyperion Product SSL Configuration Guide* — Describes how to deploy Hyperion products in Secure Sockets Layer (SSL)-enabled environments.
- *Hyperion Installation and Configuration Troubleshooting Guide* — Describes how to troubleshoot Hyperion product installations and provides suggestions for resolving common deployment issues

The guides are available on the Oracle® E-Delivery site.

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Authors: Financial Management Information Development

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