

Oracle® Retail Warehouse Management System

UI User Guide

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Oracle® Retail Warehouse Management System UI User Guide, Release 14.0.1

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Preface

The *Oracle Retail Warehouse Management System UI User Guide* describes the Product user interface. It provides step-by-step instructions to complete most tasks that can be performed through the user interface.

Audience

This User Guide is for users and administrators of Oracle Retail Product. This includes merchandisers, buyers, business analysts, and administrative personnel.

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Related Documents

For more information, see the following documents in the Oracle Retail Warehouse Management System Release 14.0.1 documentation set:

- *Oracle Retail Warehouse Management System Installation Guide*
- *Oracle Retail Warehouse Management System Implementation Guide*
- *Oracle Retail Warehouse Management System Online Help*
- *Oracle Retail Warehouse Management System Release Notes*

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- Exact error message received
- Screen shots of each step you take

Review Patch Documentation

When you install the application for the first time, you install either a base release (for example, 14.0) or a later patch release (for example, 14.0.1). If you are installing the base release and additional patch releases, read the documentation for all releases that have occurred since the base release before you begin installation. Documentation for patch releases can contain critical information related to the base release, as well as information about code changes since the base release.

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<http://www.oracle.com/technetwork/documentation/oracle-retail-100266.html>

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Oracle Retail Documentation on the Oracle Technology Network

Documentation is packaged with each Oracle Retail product release. Oracle Retail product documentation is also available on the following Web site:

<http://www.oracle.com/technetwork/documentation/oracle-retail-100266.html>

(Data Model documents are not available through Oracle Technology Network. These documents are packaged with released code, or you can obtain them through My Oracle Support.)

Documentation should be available on this Web site within a month after a product release.

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Oracle Retail Warehouse Management System (RWMS), part of Oracle Retail's Supply Chain Planning and Execution solution group, facilitates the coordinated movement of merchandise and information throughout the distribution process in a warehouse. Using sophisticated, yet flexible configuration and built-in best practices, it ensures the efficient utilization of resources—people, equipment, and space in your distribution process. This chapter includes the following topics:

- [About Oracle Retail Warehouse Management System](#)
- [Business Process](#)
- [Processes Managed by RWMS](#)
- [Benefits of RWMS](#)
- [About the User Guide](#)

About Oracle Retail Warehouse Management System

A Warehouse Management System is a key part of the supply chain of a retail organization. The Warehouse Management System is used to control the movement of goods from Vendor through Warehouses (Distribution Centers) to Stores/Customer. Within the warehouse the goods flow through these core processes: Appointment Scheduling, Receiving (ASN, PO, Pallet Receiving, Non Specified Casepack), Transport (putaway/move), replenishment, picking, cycle counting, returns, and shipping.

Oracle Retail Warehouse Management System (RWMS) is the focal point of the Oracle Retail Enterprise, a suite of software products that manages and optimizes retail and consumer-direct (catalog, e-commerce) supply chains. RWMS streamlines the supply chain for multichannel retailers, including store, catalog, and e-commerce retailers.

Business Process

The activities in a warehouse can be logically divided into three business processes:

- **Inbound Operations:** Involves Advanced Shipment Notice (ASN), Purchase Order (PO), Appointments, Receiving, crossdocking, flowthrough, and Customer/Stores Returns Management.
- **Internal Operations:** Involves Transport (putaway/move), Waving Store Orders, Replenishment, Picking, Cycle Counting, Task Management, and Inventory Management.
- **Outbound Operations:** Involves Trailer Management, Shipping and Yard Management (both inbound and outbound).

The business process flows corresponding to these activities and supported by RWMS are:

- **Yard Management:** The yard is the physical parking lot for all the inbound and outbound trailers outside of the warehouse. Yard Management is the process of physically and logically keeping track of these trailers and moving them as needed to either the inbound or outbound side of the operation. RWMS has the ability to log the trailer entry and exit from the yard and track its location on the yard at any time. In order to use Yard Management an RF network must be deployed in the yard.
- **Inbound Operations:** This process involves the download of Purchase Orders and or ASN's from the host management system. Carriers call when they need an appointment to deliver goods. An Appointment is scheduled at an available receiving door and information about the inbound trailer (PO's, items, Quantity) are entered into the system. There are three main ways in which the received goods are transferred/moved inside a warehouse: Cross Dock, Flow Through, or putaway to storage. The Inbound process involves receiving merchandise, collection of receipts, matching of Purchase Order (PO) or ASN, reverse logistics that involves return of defected goods, and value added services like labeling and so on.
- **Internal Operations:** Is the process of moving the goods to the appropriate picking or storage locations in the warehouse and then generating outbound waves to pick store/customer orders. The generation of a wave, results in both replenishment and pick activities at the discreet location level. Task Management (optional) can be utilized to increase the priority of tasks to increase overall efficiency of the warehouse. When inventory discrepancies are discovered during replenishment or pick activities cycle counting is utilized to correct the imbalance.
- **Outbound Operations:** Is the process of defining shipment carriers and shipment schedules to support store or channel deliveries. Outbound trailers are opened based on scheduled delivery dates and then loaded based on the waved merchandise requirements. Upon Trailer Shipment outbound ASN's are sent to both the host management system and store systems to provide them early visibility to inbound deliveries.

Note: The processes within the warehouse are enabled and supported by mobile applications, barcode and Radio Frequency (RF) capabilities. These help in enhancing the warehouse efficiency and utilizing manpower effectively. To learn more about RF capabilities, see the *Oracle Retail Warehouse Management System Radio Frequency User Guide*.

Processes Managed by RWMS

RWMS has some primary processes or tasks as listed below:

- **Appointment Scheduling:** Refers to the creation of a placeholder time slot at a receiving door and recording information about the goods to be received which can then be used to print receiving labels, as necessary.
- **Receiving:** Refers to the task of physically bringing goods into the warehouse at license plate level.
- **Distribution and Wave Planning:** Refers to distributing merchandise present in the warehouse to fulfill stock orders requesting inventory at other stores/warehouses. When a group of a stock orders is selected and attempted to be distributed, this is

referred to as a wave. Distribution compiles a list of all eligible inventory in the warehouse based on the items being waved and tries to match it up with the stock allocations that were selected. The distribution logic determines the quantity to be distributed, type of picks to be performed and in which order - based on various criteria.

- **Transport:** Refers to the process of moving the merchandise to the proper processing area within the warehouse. A transport putaway is a movement from the receiving dock to a storage location for future waving. A transport move is a movement from the receiving dock to a crossdock or flowthrough area for immediate outbound processing.
- **Picking:** Refers to the act of physically picking merchandise (by pickers) as per the pick instructions created during the distribution planning process before it is shipped out of the warehouse.
- **Replenishment:** Refers to the act of adding inventory to forward case or unit pick locations to sustain the pick activity assigned to those locations.
- **Returns:** Refers to the process of returning inappropriate or damaged merchandise from the warehouse to the suppliers.
- **Task Management:** Refers to tracking of all activities in the facility and increasing the priority of specific tasks based on defined criteria.
- **Shipping:** Refers to the loading of outbound trailers and the tracking of these shipments to their final destination (store, warehouse, or customer).

Benefits of RWMS

Some of the benefits offered by Oracle Retail Warehouse Management System include:

- Accelerate the flow of merchandise through the supply chain, reducing lead times and freeing up working capital.
- Real-time inventory management and best practices provide timely, accurate data, resulting in increased operating efficiencies and improved forecasting, planning, and allocation.
- Built-in best practices, optimization algorithms, and workload monitoring.
- Configurable solution supports all facility types and merchandise flows, including cross-dock, flow-through, and pick-by-line.
- Built-in best practices support all facets of grocery, soft-lines, hard-lines, and consumer direct operations.
- Extended execution capabilities beyond the four walls to trading partners through support of ASN, inbound planning, appointment scheduling, and yard management.
- Standard integration to high-speed material handling and sorting equipment like unit, case, and garment sorters as well as pick/put-to-light equipment.
- Commerce Anywhere enhancements facilitating integration of Oracle Retail applications with Customer Order Management systems for order capture and orchestration.
- Best-of-breed Task Management module utilizing concepts of permission, priority, and proximity in conjunction to assign the most productive task to each employee at a specific moment in time.

About the User Guide

The UI user guide provides an overview on how to use the RWMS application. The user guide contains the following topics:

- [Chapter 2, "Security and Access"](#)
- [Chapter 3, "Navigation"](#)
- [Chapter 4, "Support Functions"](#)
- [Chapter 5, "Appointments"](#)
- [Chapter 6, "Receiving"](#)
- [Chapter 7, "Distribution Planning"](#)
- [Chapter 8, "Inventory Management"](#)
- [Chapter 9, "Processing"](#)
- [Chapter 10, "Task Management"](#)
- [Chapter 11, "Outbound"](#)
- [Chapter 12, "Returns"](#)
- [Chapter 13, "Activity Log History"](#)
- [Chapter 14, "Database Administration"](#)
- [Chapter 15, "BI Reports"](#)

Security and Access

This chapter describes the security and logon features of Oracle Retail Warehouse Management System (RWMS).

Security

RWMS features two security measures: passwords and privilege levels.

Passwords

A password is required to access RWMS.

Note: When you login to the RWMS application for the first time, you will be asked to change your default password. Refer to [Change a Password](#) section for instructions.

Logon standards require that you change passwords after a predefined number of days have passed. The system administrator sets this parameter. The password expiry is controlled by the following two System Control Parameters (SCP):

- `password_old`: This is the number of days since the last password change; suggests that users change their password.
- `password_expire`: This is the number of days since the last password change; forces users to change their passwords.

Passwords must be:

- unique
- at least seven characters in length

Note: The minimum length of the password is controlled by the SCP `min_password_length`.

- have a minimum of one alphabet and one numeric character

Note: This is controlled by the SCP password_complexity. Set to

- N for numeric only passwords.
- A for alphabetic only passwords.
- AN for Alphanumeric only passwords (One alphabet and one number mandatory).
- ANX for Alphanumeric and any other special character based password (Minimum of one alphabet , one number and one special character(Punctuation) mandatory).
- X for any character based password.

ANX is the suggested and the strongest setting. Any other setting will leave the system prone to attacks.

- different from the user name

Passwords are case-sensitive.

Note: Due to RWMS 14 installation, the passwords are reset to the respective User IDs. Change this password to a password of your choice.

If an invalid password is used during login, the account gets locked after a few attempts. The number of attempts after which an account gets locked is set by the SCP max_invld_login_cnt. The account can be reset by the system administrator. If the account of the system administrator gets locked, it can be reset using a script rwms_reset_app_user_pwd.sh or using the User Interface. Refer to [Chapter 4](#) for more information.

Change a Password

1. In the New Password field, enter a new password.
2. In the Confirm Password field, enter the new password again.
3. Select **Submit** to save the new password.

The application returns to the login page. Login again using the new password.

Privilege Levels

Each user is assigned a privilege level by the system administrator. Not all menu options and screens in RWMS are accessible to users with lower privilege levels. RWMS recognizes each user's privilege level and allows menu or screen entry accordingly.

RWMS privileges are allocated through two screens: User Editor and Menu Editor.

RWMS User Editor

RWMS provides an internal user ID creation and maintenance user interface called the User Editor. The access to the User Editor screen is limited to a few users by setting the user privileges level higher than the typical RWMS users.

To access this screen, select Setup - User > User Editor.

For security purposes, this screen can be used to create or update new users, set privilege levels, and reset passwords. The logged on user can create users with a privilege less than or equal to the logged on user's privilege. This will mean an administrator with privilege 9 can create other administrators, and users with privilege 8 can create other users with a maximum privilege of 8.

When the reset password functionality is used on this screen, the password is set to equal the value of the user ID and the value in the user_logdate column is removed. Due to this the user is able to log into the application using the user ID as the password at which point the user is forced to create a new password. This mechanism also provides the functionality of administrators being able to log into the application as the user, set the password as desired, and then give the password to the end user.

Figure 2–1 User Editor

Facility	User ID	Name	User Class	Privilege	Language
CU	DAN2	DAN2	CONCURRENT USER	9	en
CU	DAN3	DAN3	CONCURRENT USER	9	en
CU	DAN4	DAN4	CONCURRENT USER	9	en
CN	DASH01	DASH USER	DEFAULT	8	en
L3	DASH01	DASHBOARD USER	DEFAULT	8	en
DN	DOC1	DOC1	DEFAULT	9	en
CN	DOC1	CHAITRA	DEFAULT	9	en
ID	DSS	DSS	DEFAULT	5	en
R2	DSS	DSS	DEFAULT	5	en
PA	DSS	DSS	DEFAULT	5	en
PA	DSS2	DSS2	DEFAULT	8	en

Create Record

From the menu bar, select Setup - User > User Editor. The User Editor tab is displayed.

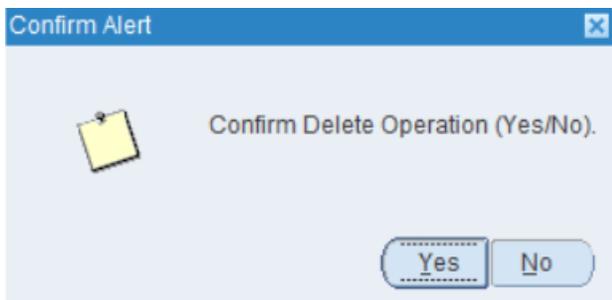
1. Click the **Create Record** link. The Create Record window is displayed.
2. Enter the required details:
 - Facility
 - Name
 - User Class
 - Privilege: You can enter 9 for Super Users or Administrators with all privileges, 8 for users with maximum privileges but less than administrator privileges, and 5 for default users with minimum privileges
 - Language
 - Default Shift
 - Task Acceptance Mode: You can select between Always, Change, or Never
 - User ID
 - Password

Figure 2–2 Create Record

3. Click **Save**. The record is saved and displayed in the User Editor table.

Delete a Record

To delete a record, click the **Delete Record** link. You will get a confirmation alert. Click **Yes** to delete the record.

Figure 2–3 Delete a Record - Confirm Alert

The following editors in the Setup User module are used in the configuration of Task Management but are not needed for system access:

- User Activity Group Editor
- User Attribute Editor
- User Class Editor
- User Equipment Class Editor
- User Message Editor

For more information on these editors, refer to [Chapter 4](#).

Menu Editor

RWMS also restricts the number of menu options that should be available to users based on the user privileges. The configuration of the user privilege setting is based on business needs to determine which users should be able to perform certain activities in

a distribution center. The general recommendation for the menu privilege settings is that the administrative screens for setting up the DC would be set higher than the screens used during day-to-day operations. The user privileges are configured through the Menu Editor screen to determine what menu options should be available to a user.

To navigate to the Menu Editor screen, select Setup - Administration Setup > Menu Editor. The menu options appear in the Menu Editor form.

Display Menu

1. If any menu options are currently displayed, click the clear button.
2. Click the **Query** button. An LOV is displayed next to the **Code** and **Menu Title** fields respectively.
3. In the **Code** field, enter the code for the language, or click the LOV button and select the language.
4. In the **Menu Item** field, enter the menu item, or click the LOV button and select a menu item.
5. Click the **Search** button. The menu options associated with the selected criteria appear.

Figure 2–4 Menu Editor Window

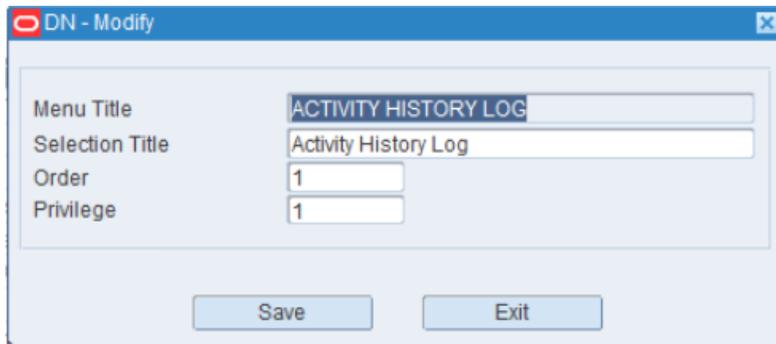
The screenshot shows the Menu Editor window with the following fields and table:

Code: en Language: American English Menu Title:

Menu Title	Selection Title	Order	Type	Privilege
ACTIVITY HISTORY LOG	Activity History Log	01	Menu	1
APPOINTMENT_MENU	FPR PO Assign	12	GUI Screen	1
ASN Entry	ASN Entry	09	GUI Screen	1
ASN Inquiry	ASN Inquiry	10	GUI Screen	1
Active Replenishment	Active Replenishment	26	RF Screen	1
Activity Attribute Editor	Activity Attribute Editor	01	GUI Screen	1
Activity Based Cost	Activity Based Cost	01	GUI Screen	1
Activity Editor	Activity Editor	02	GUI Screen	1
Activity Equipment Editor	Activity Equipment Editor	05	GUI Screen	1
Activity Group Editor	Activity Group Editor	06	GUI Screen	1

Edit a Translation

1. On the Menu Editor form, double-click the menu option that you want to edit. The Modify window opens.

Figure 2–5 Menu Editor Window - Modify Window

Menu Title	ACTIVITY HISTORY LOG
Selection Title	Activity History Log
Order	1
Privilege	1

Save Exit

2. Edit the title, its order on the menu, and its user privilege level as necessary.
3. Click **Save** to save any changes and close the Modify window.

Exit the Menu Editor

Click the **Exit** button to close the form.

Navigation

This chapter describes how to navigate within Oracle Retail Warehouse Management System (RWMS).

Log On to and Exit RWMS

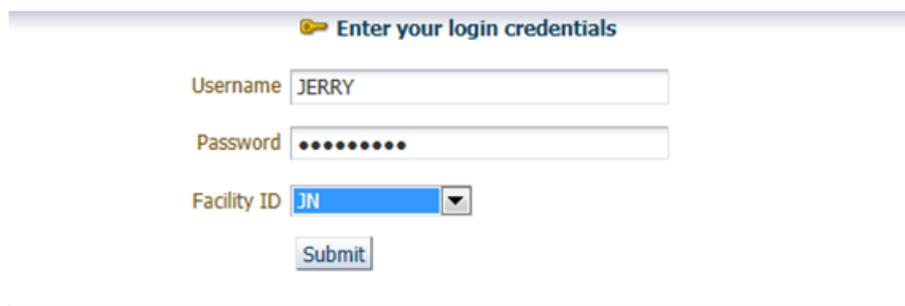
Follow the procedures given below to log on or exit the application.

Note: Compatibility View must not be used when you access RWMS using Internet Explorer 9.

Start RWMS

When you access the application, the User Logon screen opens.

Figure 3–1 User Logon Screen



The screenshot shows a web-based login form. At the top, there is a title "Enter your login credentials" next to a key icon. Below this, there are three input fields: "Username" with the text "JERRY", "Password" with masked characters, and "Facility ID" with a dropdown menu showing "JN". A "Submit" button is located below the Facility ID field.

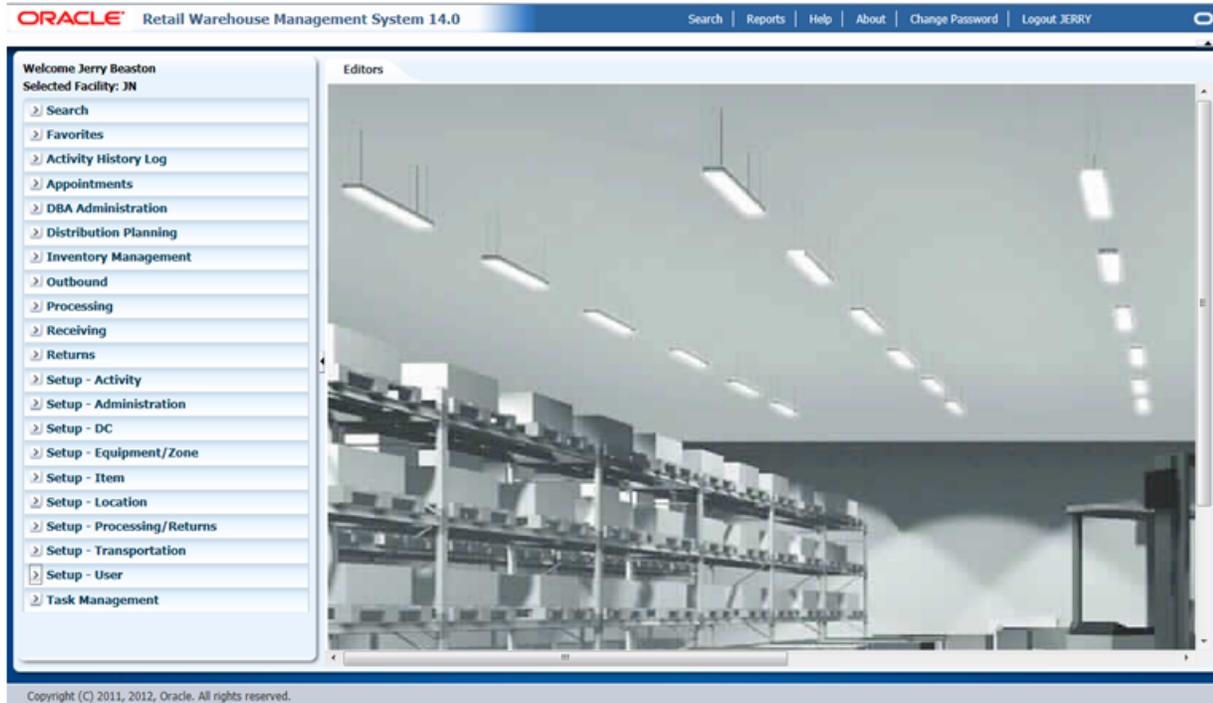
1. In the User Logon Screen, enter the user ID in the **Username** field.

Note: You can use the TAB key to move to the next field. However, you cannot use ENTER key to move to the next field and an error message is displayed.

2. Enter the password in the **Password** field.
3. After entering the user ID and password, go to the **Facility ID** field. Enter the facility ID or select an ID from the drop-down list.
4. Click **Submit**. The RWMS User Interface opens.

Note: Only one instance of a User ID must be logged into RWMS at a time.

Figure 3–2 RWMS User Interface



If you enter a wrong ID, password, or facility ID, you will get an error message. An example is shown in the following figure:

Figure 3–3 Error Message



Exit RWMS

To exit from the application, select Logout from the top-right corner of the Menu bar. To view the image, refer to [Figure 3–2](#).

RWMS User Interface

Before you begin using the Oracle RWMS user interface, familiarize yourself with the basic components and layout, which includes:

- [Menu Bar](#)
- [Collapse Pane](#)

- Menu
- Editors
- Search
- Favorites

The following figure shows the Oracle Retail WMS user interface, including its basic components and layout.

Figure 3–4 RWMS User Interface

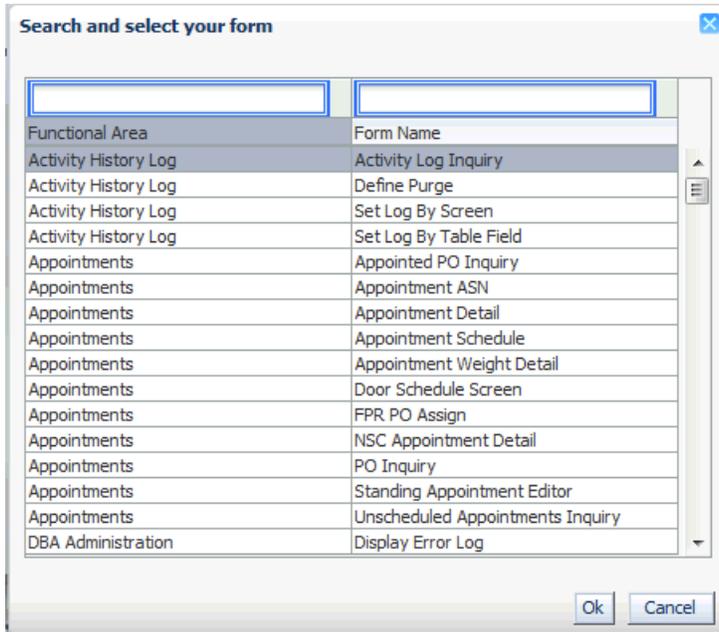


Menu Bar

The horizontal bar at the top-right corner of the window is the Menu bar. It comprises menu options such as:

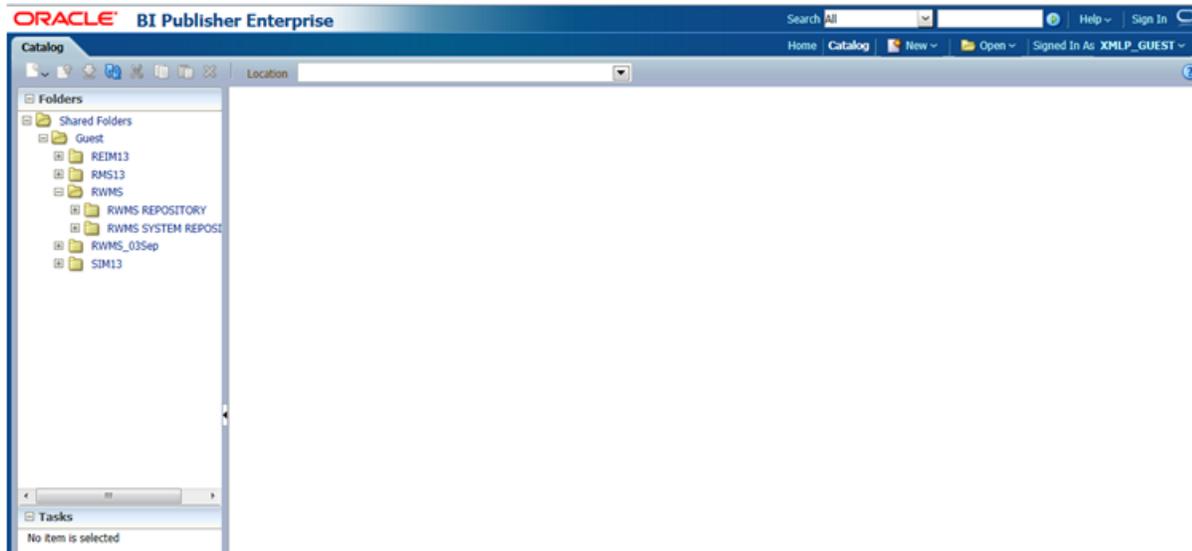
- **Search:** Displays the **Search and select your form** window. This window allows the user to search for a form by its functional area or name.

Figure 3–5 Search and Select your Form window



- **Reports:** Displays the Oracle BI Publisher Enterprise web page in a new window.

Figure 3–6 Oracle BI Publisher Enterprise window



- **Change Password:** Displays a window where you can replace an existing password with a new one.

Figure 3–7 Change Password screen

- **About:** Displays information about the RWMS application such as copyright information, facility name and ID, language, user, patch number, and registry information. This information is segregated under three tabs: **Copyright Info**, **General**, and **System Info**. The **General** tab opens by default when you click the **About** link.

Figure 3–8 About screen

Facility Name	Warehouse Management
Facility ID	JN (LR=N)
Language	en (American English)
User	

- **Logout:** Allows the user to log out of the RWMS application.

Collapse Pane

A small arrow button is available in the top-right corner of the screen (below Logout) that allows you to collapse or expand the application pane. When you log in to RWMS, the Menu bar is displayed by default. If you collapse the pane, the Menu bar is hidden. To view the Menu bar, click the button again to expand the pane.

Menu

The left navigation menu displays panels representing various functionalities of the application. Each panel in the menu can be expanded to access corresponding functionalities. The panels that can be accessed from the left menu are as follows:

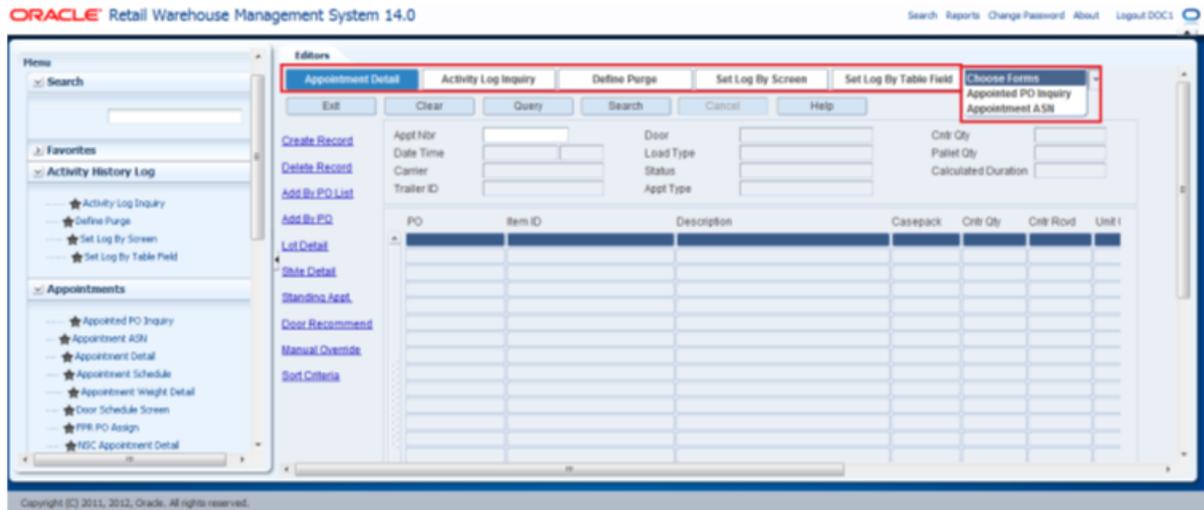
- Search
- Favorites
- Activity History Log
- Appointments
- DBA Administration
- Distribution Planning
- Inventory Management
- Outbound
- Processing
- Receiving
- Returns
- Setup - Activity
- Setup - Administration
- Setup - DC
- Setup - Equipment/Zone
- Setup - Item
- Setup - Location
- Setup - Processing/Returns
- Setup - Transportation
- Setup - User
- Task Management

Editors

While the menus and submenus appear on the left pane, the right pane, known as the Editors, displays the screen for the selected submenu. You can use the screen for the required functionality in the Editors pane. When a user clicks on any link from the menu to open a GUI screen, a button becomes visible in the Tab area with the title of the screen it is linked to.

Note: A maximum of six tabs can be shown on a screen. These tabs show the six most recently used screens. When the count of open screens goes beyond six, a combo box is displayed for the remaining screens (which are not recently used) as shown in the figure below.

Figure 3–9 Editors - Tab Display



Note: Only screens selected from the Main Menu open in different tabs. When you click on the links from within an open a screen (for example, Create Record), these screens open in the same tab.

An open screen cannot call other screens if a chain of called screens has been initiated by another open screen (in a different tab).

Search

The Search function helps you in accessing the menu option for the submenus that you are not aware of. For example, suppose you type %editor in the Find Menu, all the menu options that have editor as part of the name for that user's language are displayed.

Note: The use of wildcard(%) is not mandatory during the search operation. The search string is not case-sensitive.

Favorites

You can save common tasks into your menu.

- To add submenu options to Favorites: Select menu > submenu option and select the star next to it. The star will change color from gray to yellow and the submenu will be added to Favorites and will be part of your custom menu.

When you login to the RWMS application, a custom menu is displayed in an alphabetical order under Favorites.

- To delete a submenu from Favorites: Select menu > submenu option and de-select the star next to it. The star will change color from yellow to gray and the submenu will be removed from Favorites.

Figure 3–10 Favorites - Selecting a Submenu Option

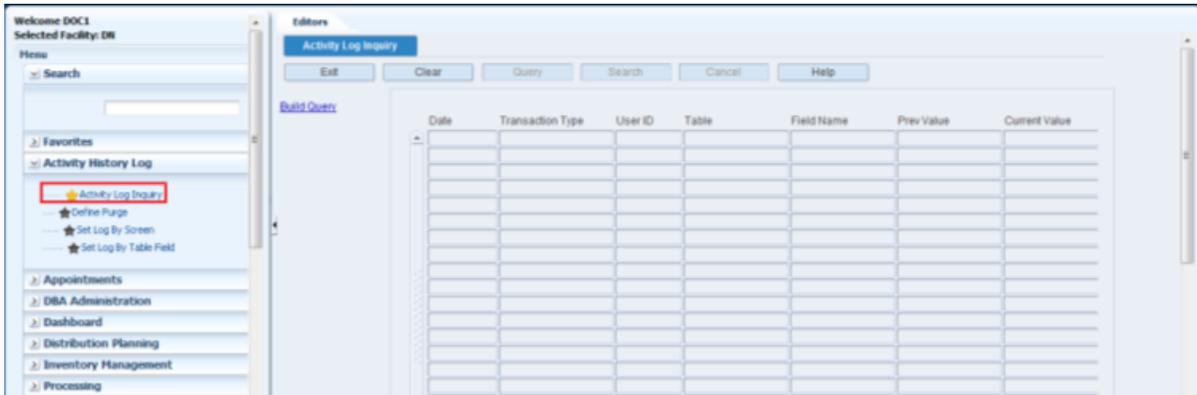


Figure 3–11 Favorites - Custom Menu

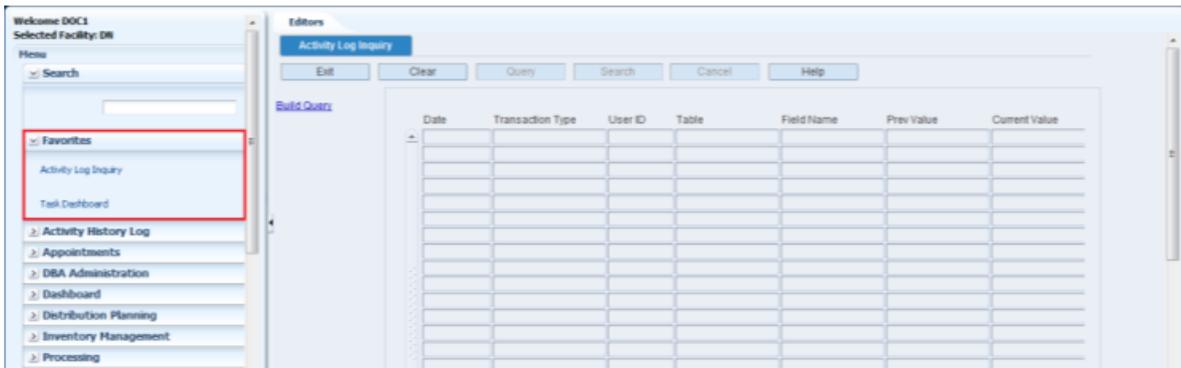
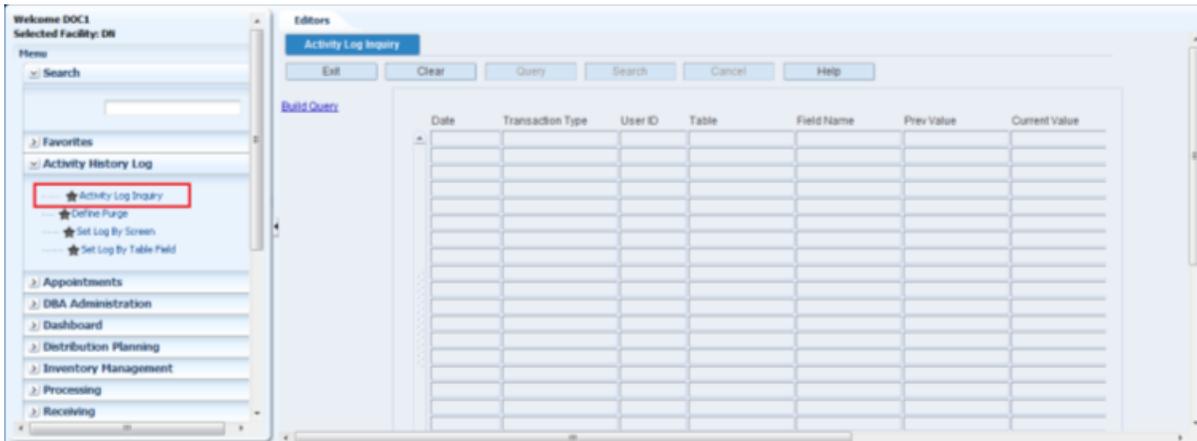


Figure 3–12 Favorites - Deselected Submenu Option



Note: You can create any number of favorites as there is no limit to the number of favorites that you can add to your custom menu.

Support Functions

The support function modules assist system administrators and users with high privilege levels in maintaining specifications for every integral part of the distribution center.

The modules found under the support functions umbrella are:

- [Setup - Activity](#)

The Activity Setup module is used to configure existing activities and to define indirect activities.
- [Setup - Administration](#)

The Administration Setup module is used to configure system level functions, such as facilities, menus, print queues, system parameters, translations, user messages, users, and working days.
- [Setup - DC](#)

The DC Setup module is used to further define process areas within the DC. This includes defining aisles, regions, doors, putaway plans, put to store location relationships, and carton groups.
- [Setup - Equipment/Zone](#)

The Equipment/Zone Setup module is used to set up equipment classes, equipment, zones, and zone groups.
- [Setup - Item](#)

The Item Setup module is used to further define item warehouse characteristics to optimize distribution processing. It is also used to associate items to specific activities and locations within the DC.
- [Setup - Location](#)

The Location Setup module is used to define location types, locations, and reference points in the DC so inventory can be tracked and processed effectively.
- [Setup - Processing>Returns](#)

The Processing /Returns module is used to define WIP codes, attributes, and returns that enable value added processes.
- [Setup - Transportation](#)

The Transportation Setup module is used to shipping destinations, carriers, trailers, routes, route days, route destinations, and carrier service routes.
- [Setup - User](#)

The User Setup module is used to define users in the system, associate users to activity groups, and to associate users to equipment.

Setup - Activity

The Activity Setup module is used to configure existing activities and to define indirect activities. This section includes the following topics:

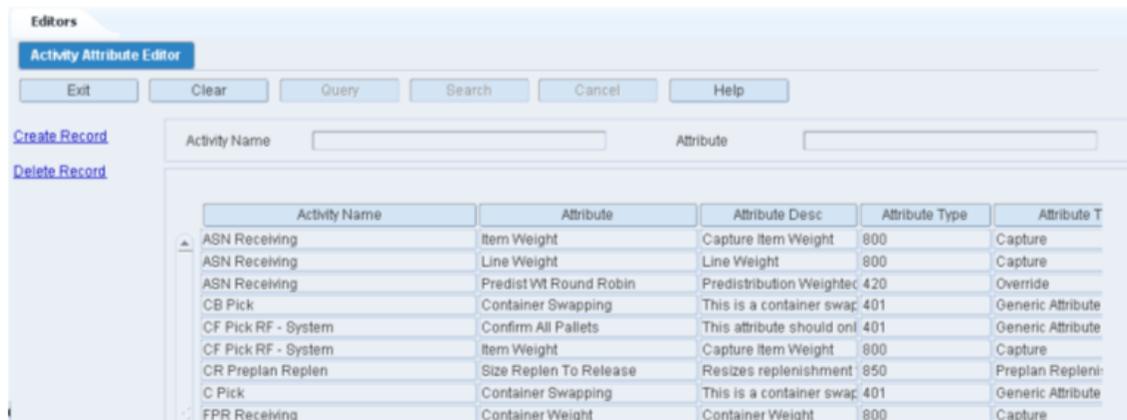
- [Activity Attribute Editor](#)
- [Activity Editor](#)
- [Activity Equipment Editor](#)
- [Activity Group Editor](#)
- [Indirect Activity Editor](#)
- [Indirect Task Maintenance](#)

Activity Attribute Editor

The Activity Attribute Editor allows you to associate and view the attributes assigned to each activity.

To maintain activity attributes, navigate to Setup - Activity -> Activity Attribute Editor. The Activity Attribute Editor window opens.

Figure 4–1 Activity Attribute Editor window



Display All Activity Attributes

Click the **Search** button.

Display a Subset of Activity Attributes

1. If any activity attributes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search for a single activity attribute, enter specific attribute in the Attribute query field, or click the LOV button and select the attribute. To search for activity attributes by activity, enter the name of the activity in the Activity Name query field, or click the LOV button and select the activity.
4. Click the **Search** button. The activity attributes that match the search criterion are displayed.

Edit an Activity Attribute

1. On the Activity Attribute Editor window, double-click the activity attribute that you want to edit. The Modify window opens.

Figure 4–2 Modify window

2. Select or clear the Attribute Enabled check box as necessary.
3. Click **Save** to save any changes and close the Modify window.

Assign an Attribute to an Activity

1. On the Activity Attribute Editor window, click **Create Record**. The Create Record window opens.

Figure 4–3 Create Record window

2. In the Attribute Name field, enter the name of the activity or click the LOV button and select the activity.
3. In the Attribute field, enter the ID of the attribute you want to associate with the current activity, or click the LOV button and select the attribute.

4. To make the activity attribute available to users, select the Attribute Enabled check box.
5. Click **Save** to save the changes and close the Create Record window.

Delete an Activity Attribute

1. On the Activity Attribute Editor window, select the attribute that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Activity Attribute Editor Window

Click the **Exit** button to close the window.

Activity Editor

The Activity Editor contains all of the core activities that are supported by RWMS. An activity is defined as any task that requires both physical and logical action. It allows the user to see if the activity is task management enabled, and if yes, set the priority of the task and the priority threshold.

Activities are classified as:

- **Basic Activity:** A basic activity is an activity that can only be performed one way with no variations.
- **Basic Extended Activity:** Basic extended activities are those activities where the system provides variations on how to perform the activity such as radio frequency versus paper, system generated label versus generic labels, and so on.

All Radio Frequency screens in the application and a limited number of GUI screens are defined as unique activities. The following is the limited list of GUI Screens defined as activities:

- Apply WIP Code
- Confirm Paper Pick to Belt
- Confirm Paper Pick to Pallet
- Confirm Paper Unit Pick
- Container Checking
- Electronic Return Processing
- Inventory Edit by Container
- Order Consolidation
- Packing
- Paper Return Processing
- Quality Assurance
- Resolve Trouble
- Ticketing

The Activity Editor window is used to capture and store all data interactions for the activities listed in this editor. For example, when a Bulk Pick is performed, the

following details are captured: Entry into screen, Location ID, Container ID, Quantity, Done key and Exit key.

To maintain activities, navigate to Setup - Activity -> Activity Editor. The Activity Editor window opens.

Figure 4–4 Activity Editor

Activity Code: Synchronize Detail

Basic Activities

Activity Code	Description	Basic Activity Code	F
Apply Wip Code	Apply WIP Code	Apply Wip Code	Processing
Appt Close	Close Appointment	Appt Close	Receiving
Appt Open	Open Appointment	Appt Open	Receiving
Appointment Trouble	Appointment Trouble	Appointment Trouble	Receiving
App Logoff	User Logoff	App Logoff	Administrat
App Logon	User Logon	App Logon	Administrat
ASN Receiving	ASN Receiving	ASN Receiving	Receiving
Assign Equipment	Assign Equipment	Assign Equipment	Administrat

Extended Activities User Activities

Extended Activities

Activity Code	Description	Basic Activity Code	F
ASN NSC Receiving Container	ASN NSC Receiving Container	ASN Receiving	Receiving
ASN NSC Receiving PO	ASN NSC Receiving PO	ASN Receiving	Receiving
ASN Pallet Breakdown	ASN Pallet Breakdown	ASN Receiving	Receiving
ASN Receiving Container	ASN Container Receiving	ASN Receiving	Receiving

Display All Activities

Click the **Search** button.

Display an Activity

1. If any Activity Codes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search for an Activity Code, enter the activity code in the Activity Code query field, or click the LOV button and select the activity code.
4. Click the **Search** button. The basic activities along with the extended activities and user activities that match the search criterion are displayed.

Note: To view the user activities associated to the selected basic activity, click the **User Activities** radio button.

Edit an Activity

1. On the Activity Editor window, double-click the activity code that you want to edit. The Modify window opens.

Figure 4-5 Modify window

Activity Code	B Pick
Description	Pallet pick from Storage to Outbound door
Basic Activity Code	B Pick
Functional Area	Picking
Copy Allowed	<input checked="" type="checkbox"/>
Task Creation	<input checked="" type="checkbox"/>
Task Dispatch	<input checked="" type="checkbox"/>
Presentation Type	RF
Transaction Timing	Real
On Hold	<input type="checkbox"/>
On Demand	<input type="checkbox"/>
Label Configuration	PRINT_ON_DEMAND
Screen Name	hh_bulk_pick_s
Default Priority	
Priority Threshold	
Assign Equipment	<input type="checkbox"/>

2. The following fields are pre-populated and you cannot edit them:
 - Activity Code: is the name of the system supported activity.
 - Description: is the long description for the activity.
 - Basic Activity Code: the only time this will not match the activity code field is when you copy an existing activity and create a user defined activity. The new activity code performs the exact same functions as the original activity code.
 - Functional Area: identifies the type of process (receiving, transport, picking, replenishment, cycle count, shipping) where the activity is actually performed.
 - Copy Allowed: this flag is enabled when the user is allowed to copy an existing activity to create a new user activity.
 - Task Creation: this flag indicates that this activity appears on the Task Command Queue.
 - Task Dispatch: this flag indicates that the task appears in the RF Task Administration screen and allow for interleaving with the use of an activity group.
 - Presentation Type: this indicates how the activity can be performed (RF, GUI, Paper).
 - Transaction Timing: this indicates when the activity is generated (real time or post).
 - On Hold: this flag indicates whether a replenishment activity can be placed on hold until the location reaches it reorder point. This field is checked if the On Hold functionality is supported for the specific activity and blank if not supported.
3. Check the **On Demand** checkbox to print labels on demand instead of printing them all at once. This option allows you to request a specific number of labels from a printer on the warehouse floor. This flag is disabled for unsupported activities

and enabled for supported activities. The default setting for enabled activities is blank meaning do not print on demand.

4. The Label Configuration field is populated from the Label Configuration Editor and the valid values are PRINT_WITH_WAVE and PRINT_ON_DEMAND.
5. The Screen Name field displays the technical screen name and cannot be edited.
6. Set the Default Priority. This is the numeric priority (ranging from 1 to 99) assigned by the user to an activity when the activity is first created. This field is enabled for all activities supported by task management and disabled for all other activities.

Note: An activity with Default Priority set to 1 is more important than an activity with Default Priority set to 99.

7. Set the Priority Threshold. This is the numeric priority where proximity (distance) takes precedence over priority. For example, if the priority threshold is set to 4, any activity with a priority 1 to a priority 4 is done in priority order. That is, all priority 1 activities done first, followed by all priority 2 activities, followed by all 3 activities and priority 4 activities. At the point where the system starts performing activities with priority 5 or above the system looks for the activities that are closest to the current location of the user.
8. Check the Assign Equipment Flag as necessary. This flag is checked when the activity requires equipment (forklift, turret truck, cherry picker, etc) to perform the activity.
9. Click **Save** to save the changes and close the Modify window.

Define Rules for a Supported Activity

RWMS, when installed has rules for specific activities that can be defined (turned on). A rule is defined as a condition that triggers an action when it occurs. You can define the conditions that make the rule true and the resulting priority change.

The Activity Priority Rules Editor is used to assign rules to supported task management activities. The rules determine when a task's default priority should be raised.

You assign an operator (<, >, =) to each rule. This is used to compare the rule to a value you define. If the rule is met, the priority of the task changes by a factor you decide on.

1. On the Activity Editor window, select an activity, click **Define Rules**. The Activity Priority Rules Editor window opens.

Figure 4–6 Activity Priority Rules Editor window

Assigned Rules	Operator	Value	UOM	Priority Change
<input checked="" type="checkbox"/> Order In Store Date		3	HR	1
<input type="checkbox"/>				

2. Validate that correct activity code has been selected by viewing the top block.
3. In the Rule Name field, select the rule using the LOV.
4. In the Operator field, select an operator for the rule (=, <, >). For rules that do not require an operator this field is disabled.
5. In the Value field, enter the value that triggers the rule.
6. In the UOM (Unit of Measure) field click the LOV button and select the desired UOM for this rule.
7. In the Priority Change field, enter the number to raise the priority of the task if the rule is met. The lower the number the higher the priority. Based on the rule selection, the priority change is either absolute or incremental.

Absolute means the priority changes from its current default priority to the new priority.

Incremental means the priority changes from its current default priority and gets reduced by the incremental number. For example, if default priority is 10 and incremental change is 3, the new priority is 7.

8. Click **Add**. The rule moves to the Assigned Rules table.
9. Click **Save** to save the change and close the Activity Priority Rules Editor window.

Delete a Defined Rule

1. On the Activity Editor, place the cursor on the desired activity and click **Define Rules** to open the Activity Priority Rules Editor.
2. On the Activity Priority Rules Editor, place a check mark next to the rule you want to delete (disable).
3. Click **Remove**. The rule is removed from the Assigned Rules table.
4. Click **Save** to save the rules and close the window.

Table 4-1 Supported Rules

Activity Code	Rule Name	Description
BD_REPLEN	FPL_QTY_VS_ROP_2	Unit Qty vs. Re-Order Qty as a percentage. Calculation: $(\text{Unit Qty} / \text{Re-order Qty}) * 100$
BD_REPLEN	FPL_QTY_IS_ZERO_WITH_DIST_QTY	FPL is Empty with pending Distributed Qty, Calculation: Unit Qty = 0, Demand Qty > 0
BD_REPLEN	FPL_QTY_VS_ROP_1	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: $(\text{Unit Qty} / \text{Re-order Qty}) * 100$
BD_REPLEN	FPL_QTY_VS_CAPACITY_2	FPL Unit Qty vs. Capacity as a percentage. Calculation: $(\text{Unit Qty} / \text{Capacity}) * 100$
BD_REPLEN	FPL_QTY_IS_ZERO	FPL is Empty. Calculation: Unit Qty = 0
BD_REPLEN	FPL_QTY_REACH_ROP	FPL Qty is less than or equal to Re-order Point Qty
BD_REPLEN	FPL_QTY_LESS_DIST_QTY	FPL Unit Qty is less than Distributed Qty. Calculation: Demand Qty > Unit Qty
BD_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
BD_REPLEN	FPL_QTY_VS_CAPACITY_1	FPL Unit Qty vs. Capacity as a percentage. Calculation: $(\text{Unit Qty} / \text{Capacity}) * 100$
BP_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
BR_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
BR_REPLEN	FPL_QTY_VS_ROP_1	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: $(\text{Unit Qty} / \text{Re-order Qty}) * 100$
BR_REPLEN	FPL_QTY_VS_CAPACITY_2	FPL Unit Qty vs. Capacity as a percentage. Calculation: $(\text{Unit Qty} / \text{Capacity}) * 100$
BR_REPLEN	FPL_QTY_VS_CAPACITY_1	FPL Unit Qty vs. Capacity as a percentage. Calculation: $(\text{Unit Qty} / \text{Capacity}) * 100$
BR_REPLEN	FPL_QTY_REACH_ROP	FPL Qty is less than or equal to Re-Order Point Qty
BR_REPLEN	FPL_QTY_LESS_DIST_QTY	FPL Unit Qty is less than Distributed Qty. Calculation: Demand Qty > Unit Qty
BR_REPLEN	FPL_QTY_IS_ZERO	FPL is Empty. Calculation: Unit Qty = 0
BR_REPLEN	FPL_QTY_VS_ROP_2	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: $(\text{Unit Qty} / \text{Re-order Qty}) * 100$
BR_REPLEN	FPL_QTY_IS_ZERO_WITH_DIST_QTY	FPL is Empty with pending Distributed Qty. Calculation: Unit Qty = 0, Demand Qty > 0

Table 4-1 (Cont.) Supported Rules

Activity Code	Rule Name	Description
BT_REPLEN	FPL_QTY_LESS_DIST_QTY	FPL Unit Qty is less than Distributed Qty. Calculation: Demand Qty > Unit Qty
BT_REPLEN	FPL_QTY_IS_ZERO_WITH_DIST_QTY	FPL is Empty with pending Distributed Qty. Calculation: Unit Qty = 0, Demand Qty>0
BT_REPLEN	FPL_QTY_VS_CAPACITY_2	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
BT_REPLEN	FPL_QTY_VS_ROP_1	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
BT_REPLEN	FPL_QTY_VS_CAPACITY_1	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
BT_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
BT_REPLEN	FPL_QTY_IS_ZERO	FPL is Empty. Calculation: Unit Qty = 0
BT_REPLEN	FPL_QTY_REACH_ROP	FPL Qty is less than or equal to Re-Order Point Qty
BT_REPLEN	FPL_QTY_VS_ROP_2	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
B_PICK	TRAILER_OPENED	Opened Trailer
B_PICK	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
B_PICK	ORDER_SHIP_DATE	Ship Date for an order is within the specified time range
B_PICK	ORDER_IN_STORE_DATE	In Store Date for an order is within the specified time range
CD_REPLEN	FPL_QTY_IS_ZERO_WITH_DIST_QTY	FPL is Empty with pending Distributed Qty. Calculation: Unit Qty = 0, Demand Qty>0
CD_REPLEN	FPL_QTY_LESS_DIST_QTY	FPL Unit Qty is less than Distributed Qty. Calculation: Demand Qty > Unit Qty
CD_REPLEN	FPL_QTY_VS_ROP_1	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
CD_REPLEN	FPL_QTY_VS_ROP_2	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
CD_REPLEN	FPL_QTY_IS_ZERO	FPL is Empty. Calculation: Unit Qty = 0
CD_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
CD_REPLEN	FPL_QTY_REACH_ROP	FPL Qty is less than or equal to Re-Order Point Qty

Table 4-1 (Cont.) Supported Rules

Activity Code	Rule Name	Description
CD_REPLEN	FPL_QTY_VS_CAPACITY_1	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
CD_REPLEN	FPL_QTY_VS_CAPACITY_2	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
CE_REPLEN	FPL_QTY_LESS_DIST_QTY	FPL Unit Qty is less than Distributed Qty. Calculation: Demand Qty > Unit Qty
CE_REPLEN	FPL_QTY_REACH_ROP	FPL Qty is less than or equal to Re-Order Point Qty
CE_REPLEN	FPL_QTY_VS_CAPACITY_1	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
CE_REPLEN	FPL_QTY_VS_CAPACITY_2	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
CE_REPLEN	FPL_QTY_VS_ROP_1	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
CE_REPLEN	FPL_QTY_VS_ROP_2	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
CE_REPLEN	FPL_QTY_IS_ZERO_WITH_DIST_QTY	FPL is Empty with pending Distributed Qty. Calculation: Unit Qty = 0, Demand Qty > 0
CE_REPLEN	FPL_QTY_IS_ZERO	FPL is Empty. Calculation: Unit Qty = 0
CE_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
CF_PICK	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
CF_PICK	ORDER_SHIP_DATE	Ship Date for an order is within the specified time range
CF_PICK	ORDER_IN_STORE_DATE	In Store Date for an order is within the specified time range
CF_PICK	TRAILER_OPENED	Opened Trailer
CO_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
CO_REPLEN	FPL_QTY_VS_ROP_2	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
CO_REPLEN	FPL_QTY_VS_CAPACITY_2	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
CO_REPLEN	FPL_QTY_VS_CAPACITY_1	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
CO_REPLEN	FPL_QTY_REACH_ROP	FPL Qty is less than or equal to Re-Order Point Qty

Table 4–1 (Cont.) Supported Rules

Activity Code	Rule Name	Description
CO_REPLEN	FPL_QTY_LESS_DIST_QTY	FPL Unit Qty is less than Distributed Qty. Calculation: Demand Qty > Unit Qty
CO_REPLEN	FPL_QTY_IS_ZERO	FPL is Empty. Calculation: Unit Qty = 0
CO_REPLEN	FPL_QTY_VS_ROP_1	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
CO_REPLEN	FPL_QTY_IS_ZERO_WITH_DIST_QTY	FPL is Empty with pending Distributed Qty. Calculation: Unit Qty = 0, Demand Qty>0
CP_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
CR_REPLEN	FPL_QTY_IS_ZERO	FPL is Empty. Calculation: Unit Qty = 0
CR_REPLEN	FPL_QTY_VS_CAPACITY_2	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
CR_REPLEN	FPL_QTY_VS_ROP_1	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
CR_REPLEN	FPL_QTY_VS_ROP_2	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
CR_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
CR_REPLEN	FPL_QTY_REACH_ROP	FPL Qty is less than or equal to Re-Order Point Qty
CR_REPLEN	FPL_QTY_VS_CAPACITY_1	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
CR_REPLEN	FPL_QTY_LESS_DIST_QTY	FPL Unit Qty is less than Distributed Qty. Calculation: Demand Qty > Unit Qty
CR_REPLEN	FPL_QTY_IS_ZERO_WITH_DIST_QTY	FPL is Empty with pending Distributed Qty. Calculation: Unit Qty = 0, Demand Qty>0
CS_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
CT_REPLEN	FPL_QTY_VS_CAPACITY_2	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
CT_REPLEN	FPL_QTY_VS_ROP_1	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
CT_REPLEN	FPL_QTY_VS_ROP_2	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
CT_REPLEN	FPL_QTY_IS_ZERO	FPL is Empty. Calculation: Unit Qty = 0

Table 4-1 (Cont.) Supported Rules

Activity Code	Rule Name	Description
CT_REPLEN	FPL_QTY_IS_ZERO_WITH_DIST_QTY	FPL is Empty with pending Distributed Qty. Calculation: Unit Qty = 0, Demand Qty>0
CT_REPLEN	FPL_QTY_REACH_ROP	FPL Qty is less than or equal to Re-Order Point Qty
CT_REPLEN	FPL_QTY_LESS_DIST_QTY	FPL Unit Qty is less than Distributed Qty. Calculation: Demand Qty > Unit Qty
CT_REPLEN	FPL_QTY_VS_CAPACITY_1	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
CT_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
CYCLE_COUNT	CYCLE_COUNT_MM_AUDIT	Location Manually Marked for a Cycle Count - with an Audit
CYCLE_COUNT	CYCLE_COUNT_MM_NO_AUDIT	Location Manually Marked for a Cycle Count - without an Audit
CYCLE_COUNT	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
CYCLE_COUNT	CYCLE_COUNT_SS	Location selected by the System for a Cycle Count
C_PICK	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
C_PICK	ORDER_SHIP_DATE	Ship Date for an order is within the specified time range
C_PICK	ORDER_IN_STORE_DATE	In Store Date for an order is within the specified time range
C_PICK	TRAILER_OPENED	Opened Trailer
LOAD_CONTAINER	ORDER_IN_STORE_DATE	In Store Date for an order is within the specified time range
LOAD_CONTAINER	ORDER_SHIP_DATE	Ship Date for an order is within the specified time range
LOAD_CONTAINER	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
LOAD_CONTAINER	TRAILER_OPENED	Opened Trailer
PL_REPLEN	FPL_QTY_VS_CAPACITY_1	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
PL_REPLEN	FPL_QTY_REACH_ROP	FPL Qty is less than or equal to Re-Order Point Qty
PL_REPLEN	FPL_QTY_LESS_DIST_QTY	FPL Unit Qty is less than Distributed Qty. Calculation: Demand Qty > Unit Qty
PL_REPLEN	FPL_QTY_IS_ZERO	FPL is Empty. Calculation: Unit Qty = 0
PL_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally

Table 4-1 (Cont.) Supported Rules

Activity Code	Rule Name	Description
PL_REPLEN	FPL_QTY_VS_CAPACITY_2	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
PL_REPLEN	FPL_QTY_VS_ROP_1	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
PL_REPLEN	FPL_QTY_VS_ROP_2	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
PL_REPLEN	FPL_QTY_IS_ZERO_WITH_DIST_QTY	FPL is Empty with pending Distributed Qty. Calculation: Unit Qty = 0, Demand Qty>0
PR_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
PR_REPLEN	FPL_QTY_VS_ROP_2	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
PR_REPLEN	FPL_QTY_VS_CAPACITY_2	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
PR_REPLEN	FPL_QTY_VS_ROP_1	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
PR_REPLEN	FPL_QTY_IS_ZERO_WITH_DIST_QTY	FPL is Empty with pending Distributed Qty. Calculation: Unit Qty = 0, Demand Qty>0
PR_REPLEN	FPL_QTY_VS_CAPACITY_1	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
PR_REPLEN	FPL_QTY_REACH_ROP	FPL Qty is less than or equal to Re-Order Point Qty
PR_REPLEN	FPL_QTY_LESS_DIST_QTY	FPL Unit Qty is less than Distributed Qty. Calculation: Demand Qty > Unit Qty
PR_REPLEN	FPL_QTY_IS_ZERO	FPL is Empty. Calculation: Unit Qty = 0
PT_REPLEN	FPL_QTY_VS_ROP_2	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
PT_REPLEN	FPL_QTY_VS_ROP_1	FPL Unit Qty vs. Re-Order Qty as a percentage. Calculation: (Unit Qty / Re-order Qty)*100
PT_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
PT_REPLEN	FPL_QTY_IS_ZERO_WITH_DIST_QTY	FPL is Empty with pending Distributed Qty. Calculation: Unit Qty = 0, Demand Qty>0
PT_REPLEN	FPL_QTY_IS_ZERO	FPL is Empty. Calculation: Unit Qty = 0
PT_REPLEN	FPL_QTY_LESS_DIST_QTY	FPL Unit Qty is less than Distributed Qty. Calculation: Demand Qty > Unit Qty

Table 4-1 (Cont.) Supported Rules

Activity Code	Rule Name	Description
PT_REPLEN	FPL_QTY_REACH_ROP	FPL Qty is less than or equal to Re-Order Point Qty
PT_REPLEN	FPL_QTY_VS_CAPACITY_1	FPL Unit Qty vs. Capacity as a percentage. Calculation: (Unit Qty / Capacity)*100
PT_REPLEN	FPL_QTY_VS_CAPACITY_2	FPL Unit Qty vs. Capacity specified as a percentage. Calculation: (Unit Qty / Capacity)*100
TRANSPORT_MOVE	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
TRANSPORT_MOVE	BBD_ITEM	Best Before Date Item for the item is within specified time interval
TRANSPORT_MOVE	NO_INVENTORY_FPL	No inventory in any of the forward picking locations (FPL) - Case or Unit
TRANSPORT_MOVE	NO_INVENTORY	No inventory in the facility/building
TRANSPORT_MOVE	TRAILER_OPENED	Opened Trailer
TRANSPORT_MOVE	CID_TO_EXTERNAL_DEST	Container Assigned External Destination
TRANSPORT_MOVE	CID_TO_INTERNAL_DEST	Container Assigned Internal Destination
TRANSPORT_MOVE	NO_INVENTORY_RESERVE	No Inventory in Reserve
TRANSPORT_PUTAWAY	NO_INVENTORY_FPL	No inventory in any of the forward picking locations (FPL) - Case or Unit
TRANSPORT_PUTAWAY	NO_INVENTORY_RESERVE	No Inventory in Reserve
TRANSPORT_PUTAWAY	NO_INVENTORY	No inventory in the facility/building
TRANSPORT_PUTAWAY	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
TRANSPORT_PUTAWAY	TRAILER_OPENED	Opened Trailer
TRANSPORT_PUTAWAY	BBD_ITEM	Best Before Date Item for the item is within specified time interval
UP_REPLEN	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
U_PICK	TASK_AGE	Elevate the priority of aging tasks after a specified time interval incrementally
U_PICK	ORDER_IN_STORE_DATE	In Store Date for an order is within the specified time range
U_PICK	ORDER_SHIP_DATE	Ship Date for an order is within the specified time range
U_PICK	TRAILER_OPENED	Opened Trailer

Copy an Activity

The Copy Activity function allows you to create a User Defined Activity by copying an existing activity with all supported functionality. The functionality of the new User Defined Activity cannot be changed but it allows you to differentiate same activities done in different areas of the warehouse such as ambient versus freezer.

1. On the Activity Editor window, once an Activity Code is selected, click the **Copy Activity** link. The Copy Activity window opens.

Figure 4–7 Copy Activity window

The screenshot shows a window titled "CN - Copy Activity". It contains the following fields and values:

- From Activity:** A dropdown menu with "B PICK" selected.
- From Activity Description:** A text field containing "Pallet pick from Storage to Outbound door".
- To Activity:** An empty text field.
- To Activity Description:** A text field containing "Pallet pick from Storage to Outbound door".

At the bottom of the window are two buttons: "OK" and "Exit".

2. On the Copy Activity window, select the activity in the **From Activity** field using the LOV. The **From Activity Description** field is automatically populated based on the activity selected.
3. In the **To Activity** field, enter the name of the new User Activity being created.
4. In the **To Activity Description** field enter the user description for this activity.
5. Click **OK** to save the changes and close the Copy Activity window.

Delete a User Activity

1. On the Activity Editor window, click on the **User Activity** radio button in second block and then highlight the activity that you want to delete.
2. Once you select a User Activity, the Delete User Activity link is enabled. Click **Delete User Activity**.
3. When prompted to delete the record, click **Yes**.

Exit the Activity Editor Window

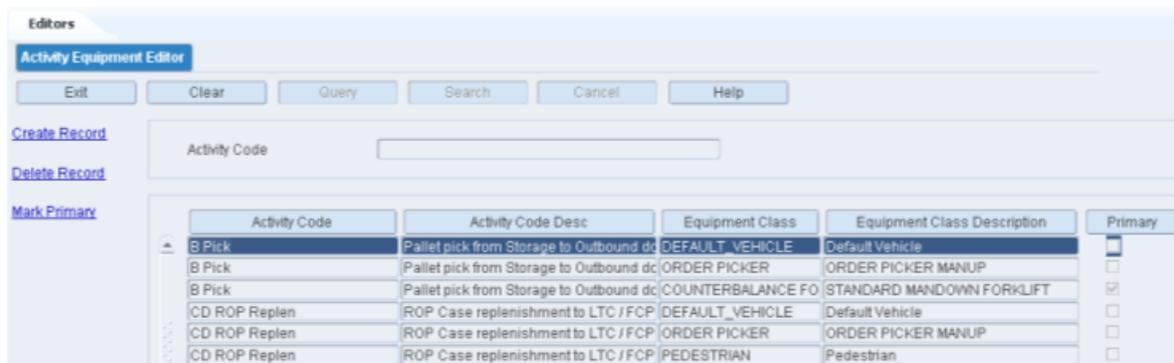
Click the **Exit** button to close the window.

Activity Equipment Editor

The Activity Equipment Editor allows you to associate one or more equipment classes to an activity. The system requires that one Equipment Class be designated as primary.

To access the Activity Equipment Editor window, navigate to Setup - Activity -> Activity Equipment Editor. The Activity Equipment Editor window opens.

Figure 4–8 Activity Equipment Editor window



Display All Activity Equipment Assignments

Click the Search button.

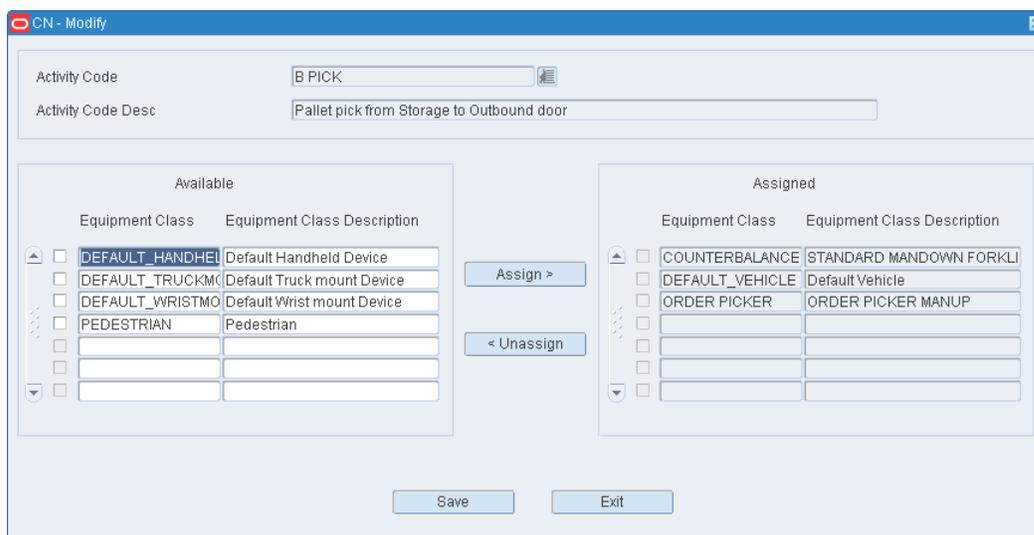
Display a Subset of Activity Equipment Assignments

1. Click the Query button.
2. To search for activity equipment by activity, enter the name of the activity in the Activity Code field, or click the LOV button and select the activity.
3. Click the Search button. The activity equipment assignments that match the search criterion appear.

Edit an Activity Equipment Assignment

1. On the Activity Equipment Editor window, double-click the assignment that you want to edit. The Modify window opens.

Figure 4–9 Modify window



2. To add an Equipment Class to an Activity, place a check next to the Equipment Class on right side of screen and then Click Assign to place them on the left side of the screen.

- To remove an Equipment Class from an Activity, place a check next to the Equipment Class on the left side of the screen and then click Unassign to place them on the right side of the screen.
- Click **Save** to save any changes and close the Modify window.

Add an Activity Equipment Assignment

- On the Activity Equipment Editor window, click **Create Record**. The Create Record window opens.

Figure 4–10 Create Record window

- In the Activity Code field, enter the code for the activity, or click the LOV button and select the activity. When the Activity Code is selected the system automatically displays the Activity Code Description and the Available Equipment Classes with their descriptions.
- To add an Equipment Class to an Activity, place a check next to the Equipment Class on right side of screen and then click **Assign** to place them on the left side of the screen.
- To remove an Equipment Class from an Activity, place a check next to the Equipment Class on the left side of the screen and then click **Unassign** to place them on the right side of the screen.
- Click **Save** to save the changes and close the Create Record window.

Delete an Assignment

- On the Activity Equipment Editor window, select the assignment that you want to delete.
- Click **Delete Record**.
- When prompted to delete the record, click **Yes**.

Exit the Activity Equipment Editor Window

Click the **Exit** button to close the window.

Activity Group Editor

An Activity Group is a group of one or more defined activities which are given a group name. One activity can make up an entire group. The same activity can exist in multiple groups.

The Activity Group Editor allows you to group individual activities to allow activity interleaving.

The Zone Control Editor, which is accessible through the Activity Group Editor, allows you to define home zones for each activity in the group. If zone control is not defined, the activities with lowest priority and nearest proximity order are assigned to those users with permission to perform the activity across all available zones. If zone control is defined, the outstanding activities in the zone are sequenced according to the priority before assigning them to the users.

Activity groups and zone control do not determine the priority for an activity. The assignment of zone control to an activity in an activity group limits where the user assigned to that activity group can perform the activity.

To access the Activity Group Editor window, navigate to Setup - Activity -> Activity Group Editor. The Activity Group Editor window opens.

Figure 4–11 Activity Group Editor window



Display All Activity Groups

Click the **Search** button.

Display an Activity Group

1. If any activity group is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Activity Group field, enter the code for the activity group, or click the LOV button and select the activity group.

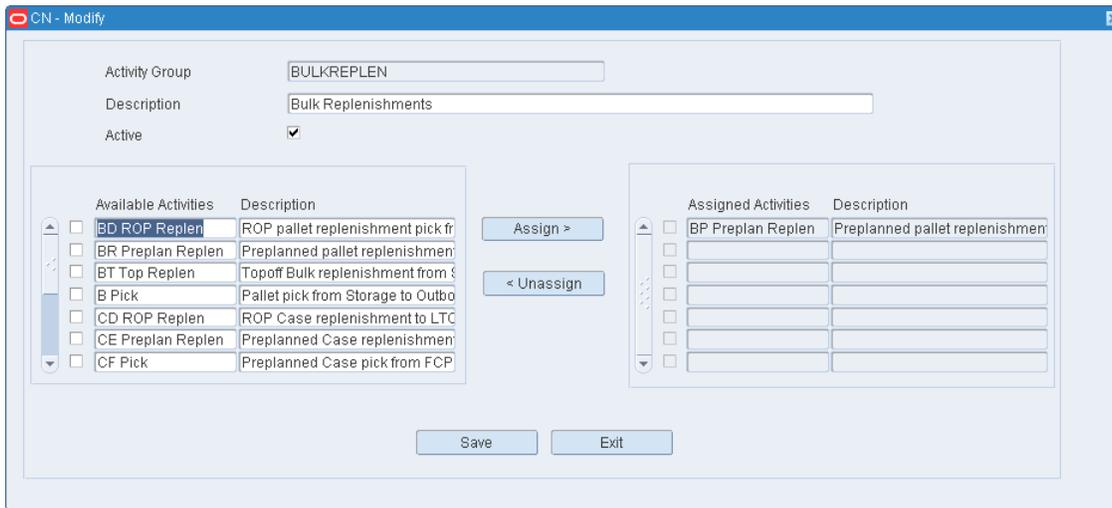
- Click the **Search** button. The activities associated with the selected activity group appear in the Activity Group table. The activity codes associated with an activity group appear in the Activity Code table.

Edit an Activity Group

Note: You can also edit the activities in an activity group using the Assign Activities link in the Activity Group Editor window.

- On the Activity Group Editor window, double-click the activity group record that you want to edit. The Modify window opens.

Figure 4–12 Modify window



- Edit the Description field as necessary.
- To assign new activities to the activity group, select the activities from the Available Activities table using the check box and move them to Assigned Activities table using the **Assign** button.
- To remove the activities from the Assigned Activities table, select the activities using the check box and remove them using the **Unassign** button.
- Click **Save** to save any changes and close the Modify window.

Add an Activity Group

- On the Activity Group Editor window, click **Create Group**. The Create Group window opens.

Figure 4–13 Create Group window

Activity Group: BULKREP

Description: Bulk Replenishments

Active:

Available Activities	Description
<input checked="" type="checkbox"/> BD ROP Replen	ROP pallet replenishment pick fr
<input type="checkbox"/> BR Preplan Replen	Preplanned pallet replenishmen
<input type="checkbox"/> BT Top Replen	Topoff Bulk replenishment from
<input type="checkbox"/> B Pick	Pallet pick from Storage to Outbo
<input type="checkbox"/> CD ROP Replen	ROP Case replenishment to LTC
<input type="checkbox"/> CE Preplan Replen	Preplanned Case replenishmen
<input type="checkbox"/> CF Pick	Preplanned Case pick from FCP

Assign >

< Unassign

Assigned Activities	Description
<input checked="" type="checkbox"/> BP Preplan Replen	Preplanned pallet replenishmen
<input type="checkbox"/>	

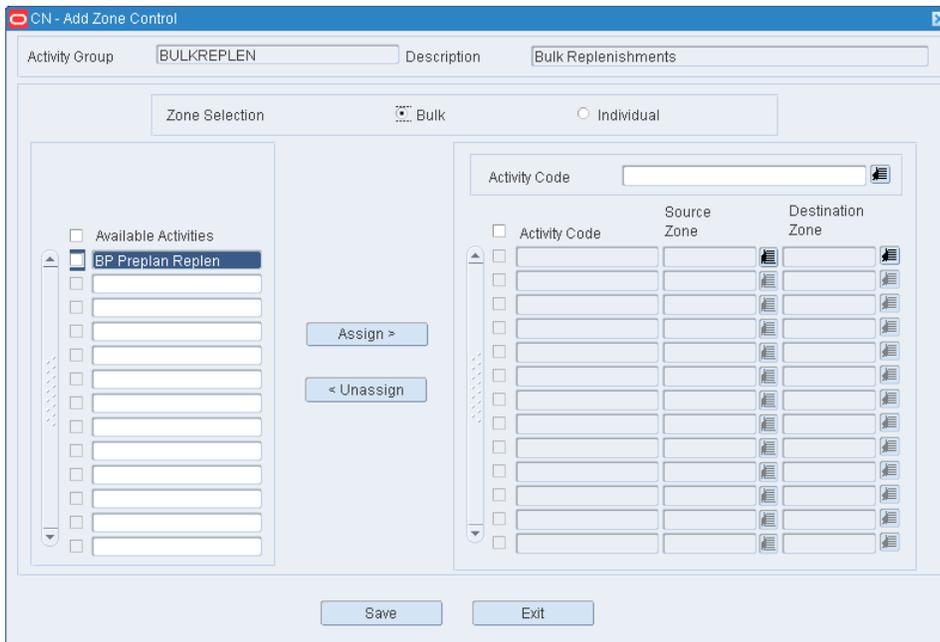
Save Exit

2. In the Activity Group field, enter the code for a new activity group.
3. In the Description field, enter the description of the task group.
4. Select the Active check box to make the group active.
5. To assign activities to the activity group, select the activities from the Available Activities table using the check box and move them to Assigned Activities table using the **Assign** button.
6. To remove the activities from the Assigned Activities table, select the activities using the check box and remove them using the **Unassign** button.
7. Click **Save** to save the changes and close the Create Record window.

Add Zone Control to an Activity

Note: To access the Zone Control Editor window, you can also double-click the Activity Code displayed for the selected Activity Group.

1. On the Activity Group Editor window, select the activity for which zones must be assigned.
2. Click **Add Zone Control** link. The Zone Control Editor window is displayed.

Figure 4–14 Zone Control Editor window

3. On the Zone Control Editor window, select the activity from the Available Activities table using the check box and move it to Activity table using the **Assign** button.
4. Select the Source Zone and Destination Zone for the activity using the LOVs.
5. Click **Save** to save the changes and exit the Zone Control Editor window.

Delete an Activity from an Activity Group

1. On the Activity Group Editor window, for an Activity Group, select the activity that you want to delete from the Activity Code table.
2. Click **Delete Activity**.
3. When prompted to delete the record, click **Yes**.

Delete an Activity Group

1. On the Activity Group Editor window, select the activity group record that you want to delete from the Activity Group table.
2. Click **Delete Group**.
3. When prompted to delete the record, click **Yes**.

Exit the Activity Group Editor Window

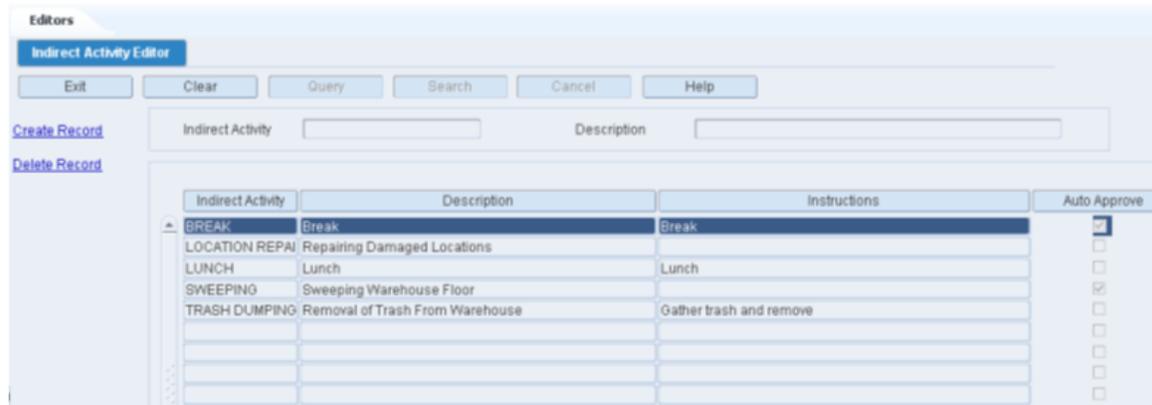
Click the **Exit** button to close the window.

Indirect Activity Editor

The Indirect Activity Editor allows you to define activities that are not normally tracked by the application. These Indirect Activities are normally performed by users without the use of a GUI or RF screen, for example: sweeping, facility maintenance, housekeeping, lunch, breaks. Once these Indirect Activities are defined, the application provides additional screens to capture the User ID, Start Time, and End Time for each Indirect Activity so the actual time spent on these activities can be reported.

To access the Indirect Activity Editor, navigate to Setup - Activity -> Indirect Activity Editor. The Indirect Activity Editor window opens.

Figure 4–15 Indirect Activity Editor window



Display All Indirect Activities

Click the **Search** button.

Display a Subset of Indirect Activities

1. If any indirect activity is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Indirect Activity field, enter the name of the indirect activity, or click the LOV button and select the indirect activity.
4. Click the **Search** button. The indirect activities matching the selection criterion are displayed.

Edit an Indirect Activity

1. On the Indirect Activity Editor window, double-click the indirect activity you want to edit. The Modify window opens.

Figure 4–16 Modify window

Indirect Activity: TRASH DUMPING

Description: Removal of Trash From Warehouse

Instructions: Gather trash and remove

Auto Approve:

Buttons: Save, Exit

2. Modify the Description as needed.
3. Modify the Instructions as needed.
4. Check the Auto Approve flag as needed.
5. Click **Save** to save any changes and close the Modify window.

Create an Indirect Activity

1. On the Indirect Activity Editor window, click Create Record. The Create Record window opens.

Figure 4–17 Create Record window

The screenshot shows a window titled "CN - Create Record". It contains the following fields and controls:

- Indirect Activity:** A text box containing the word "SWEEP".
- Description:** A text area containing the text "Sweeping the warehouse floor".
- Instructions:** An empty text area.
- Auto Approve:** A checkbox that is currently unchecked.
- Buttons:** "Save" and "Exit" buttons are located at the bottom of the window.

2. In the Indirect Activity field, enter a name for the indirect activity.
3. In the Description field, enter the long description for the indirect activity.
4. In the Instructions field, enter the user instructions on how to perform the indirect activity.
5. In the Auto Approve field, check the flag if the indirect activity is approved without manager approval. If this indirect activity requires manager approval leave this flag unchecked. The Auto Approve flag is unchecked by default.

Note: The indirect activities can be approved by the manager using the Indirect Task Maintenance screen.

6. Click **Save** to save the changes and close the Create Record window.

Delete an Indirect Activity

1. On the Indirect Activity Editor window, select the indirect activity you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Indirect Activity Editor Window

Click the **Exit** button to close the window.

Indirect Task Maintenance

The Indirect Task Maintenance screen allows you to assign a defined indirect activity to a user ID and indicate a start and stop time. A manager or a supervisor can assign a specific user to an indirect activity and indicate a start time.

You can view the indirect activities assigned to your user ID. The actual start and end time for that activity can then be entered. The activity can be started before or after the suggested start time.

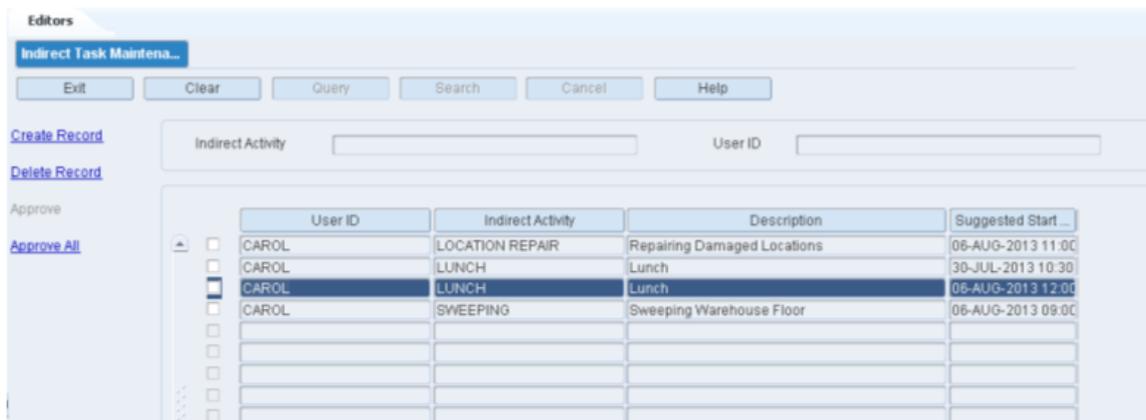
Note: Any RF indirect activity started also is displayed on the Indirect Task Maintenance screen and can be finished (by entering the stop time).

The Indirect Task Maintenance screen works for two different security levels. For employees, the Approved Flag column is disabled. For managers and supervisors, the Approved Flag column is enabled. The manager/supervisor can modify the start time, stop time, and Approved Flag check box. When approved, the activity is written to the Activity History file and then deleted from this editor.

To access the Indirect Task Maintenance Editor window, navigate to Setup - Activity -> Indirect Task Maintenance. The Indirect Task Maintenance Editor window opens.

Note: An employee can update/create/delete only his own record. Managers/Supervisors can update records for all users till the indirect activities are approved.

Figure 4–18 Indirect Task Maintenance window



Display an Indirect Activity Assignment

1. If any indirect activity is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search by indirect activity, enter the indirect activity name in the Indirect Activity field, or click the LOV and select an indirect activity.
4. To search by user ID, enter the user ID in the User ID field, or click the LOV and select a User ID.
5. Click the **Search** button.
6. The user IDs and the assigned indirect activities that match the selection criterion are displayed.

Modify an Indirect Activity Assignment

1. On the Indirect Task Maintenance screen, double-click the record you want to modify. The Modify window opens

Figure 4–19 Modify window

The screenshot shows a window titled "CN - Modify" with the following fields and values:

User ID	CAROL
Indirect Activity	SWEEPING
Description	Sweeping Warehouse Floor
Date Format	DD-MON-RR HH24:MI
Suggested Start Time	06-AUG-2013 09:00:00
Suggested End Time	06-AUG-2013 10:00:00
Actual Start Time	06-AUG-2013 08:30:27
Actual End Time	
Comment	
Instructions	
Approved Flag	<input type="checkbox"/>

At the bottom of the window are two buttons: "Save" and "Exit".

2. Change the enabled fields as necessary.

Note: A record can be updated/modified till it is approved.

3. Click **Save** to save the changes and close the Modify window.

Create an Indirect Activity Assignment

1. On the Indirect Task Maintenance screen, click **Create Record**. The Create Record window opens.

Figure 4–20 Create Record window

2. In the User ID field, enter the user ID, or click the LOV button and select the user ID.
3. In the Indirect Activity field, enter the name of the indirect activity, or click the LOV and select the indirect activity.
4. Enter the values in the Suggested Start Time, Suggested End Time, Comment fields.

Note: The dates in the Suggested Start Time and Suggested End Time fields must be future dates.

5. Click **Save** to save the changes and close the Create Record window.

Approve an Indirect Activity

Note:

- You can approve an indirect activity only if a record is updated with Actual Start Time and Actual End Time, and the Approve link is enabled. The Actual Start Time and Actual End Time dates must be past dates or the current system date.
 - Only managers and supervisors can approve a record.
-

1. On the Indirect Task Maintenance window, select the check box for a record or multiple records and click **Approve**.
2. To approve all the records, click **Approve All**.

Note: Approve All option approves only those records which are ready for approval. The other records are skipped.

Delete an Indirect Activity Assignment

1. On the Indirect Task Maintenance window, select the record you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Indirect Task Maintenance Window

Click the **Exit** button to close the window.

Setup - Administration

The Setup - Administration is used to configure system level functions, such as facilities, menus, print queues, system parameters, translations, user messages, users, and working days.

This section includes the following topics:

- [Administration Setup Overview](#)
- [Code Translator Editor](#)
- [Currency Editor](#)
- [Disposition Code Editor](#)
- [Facility Copy Editor](#)
- [Facility Setup Editor](#)
- [Inventory Adjustment Reason Code Editor](#)
- [Inventory Disposition Editor](#)
- [Label Configuration Editor](#)
- [Menu Editor](#)
- [Print Queue Editor](#)
- [RF Function Key Inquiry](#)
- [Stock Order Upload Code Editor](#)
- [Supported Language Editor](#)
- [System Parameters Editor](#)
- [TCP Device Editor](#)
- [Table Field Ownership Editor](#)
- [Ticket Type Editor](#)
- [Transaction Code Editor](#)
- [Translation Editor](#)
- [UOM Class Editor](#)
- [UOM Conversion Editor](#)
- [Working Days Editor](#)

Administration Setup Overview

System administration tasks are performed by system administrators or users with a high privilege level.

Business Process

The administration setup module allows you to set up parameters that affect the entire system. You can set up the following:

- System parameters: Determine which features should be operational and enter the default settings for various areas of the system.
- Facilities: Create or copy the environments in which users must work.
- Translations: Identify the supported languages. Translate menu options, field labels, and user messages.
- Currencies and tickets: Identify and set up the format for currencies. Identify the ticket types, their printer queues, and default print quantities.
- Codes: Translate inventory disposition codes, stock order upload codes, and transaction codes in order to make them compatible with host systems.
- Printers and reports: Identify the types of output devices that are available to the system. Set default parameters for generating reports.
- Work days: Identify the work days, non-work days, and hours of operation for the distribution center.
- Process configurations: Identify how processes may be presented to users. Set up label configurations which may be assigned to processes presented as Label. Review the function keys found on RF screens.

Code Translator Editor

The Code Translator Editor allows you to associate a long description for the system defined codes. These codes are defined while coding the system and users cannot add or delete these codes.

To access the Code Translator Editor, navigate to Setup - Administration -> Code Translator Editor. The Code Translator Editor window opens.

Figure 4–21 Code Translator Editor

Code Type	Code	Description	Extended Description	Seq Nbr
ACTIVE_RESERVE	R	Reserve	Reserve put-away	1
ACTIVE_RESERVE	A	Active	Active put-away	2
ACTMITY_CODE	APPLY_WIP_CODE	Apply Wip Code	Apply WIP Code	1
ACTMITY_CODE	APPT_CLOSE	Appt Close	Close Appointment	2
ACTMITY_CODE	APPT_OPEN	Appt Open	Open Appointment	3

Display the Code Type

1. On the Code Translator window, enter the Language Code.
2. Enter the Code Type and Code.

3. The Code Type, Code, Description, and Extended Description are displayed.

Exit Code Translator Window

Click the **Exit** button to close the window.

Currency Editor

The Currency Editor allows you to add, modify, and delete currency codes in the system. The system provides the ability to format each currency. Currency information is used when prices are printed on tickets.

To access the Currency Editor, navigate to Setup - Administration -> Currency Editor. The current currency codes appear in the Currency Editor window.

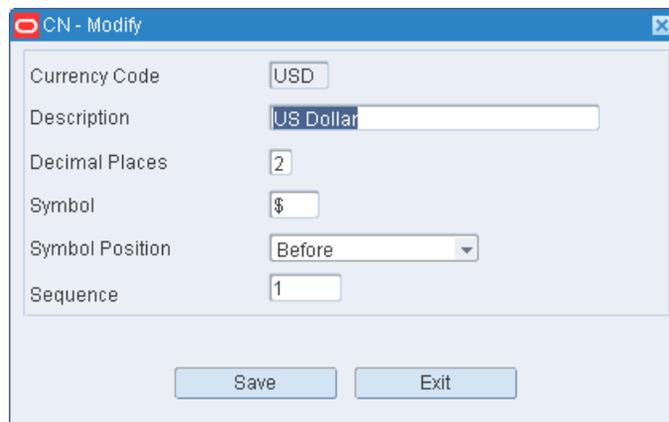
Figure 4–22 Currency Editor window



Edit a Currency Code

1. On the Currency Editor window, double-click the currency that you want to edit. The Modify window opens.

Figure 4–23 Modify window



2. Edit the description and formatting instructions as necessary.
3. Click **Save** to save the changes and close the Modify window.

Add a Currency Code

1. On the Currency Editor window, click **Create Record**. The Create Record window opens.

Figure 4–24 Create Record window

2. In the Currency Code and Description fields, enter the code and description for the currency.
3. In the Decimal Places field, enter the number of decimal places used in the currency. The number may 0, 1, or 2.
4. In the Symbol field, enter the symbol used for the currency. (For example: \$ for US dollars.)
5. In the Sequence field, enter a number that represents where the currency code is printed on tickets.
6. In the Before or After field, enter B (before) or A (after) to indicate whether the symbol should appear before or after monetary amounts.
7. Click **Save** to save the changes and close the Create Record window.

Delete a Currency Code

1. On the Currency Editor window, select the currency code that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

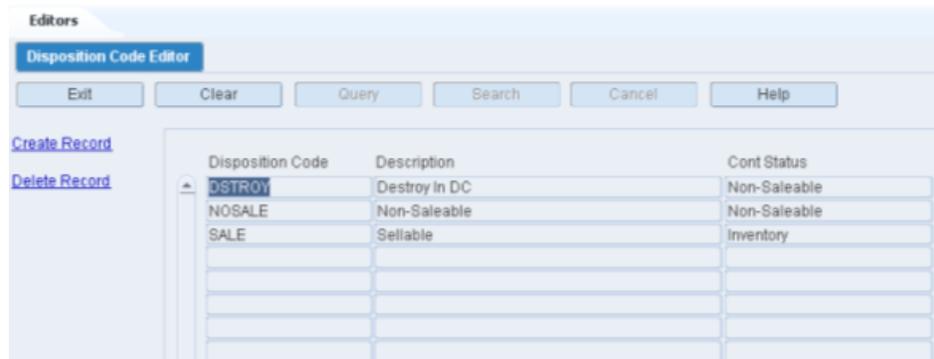
Exit the Currency Editor Window

Click the **Exit** button to close the window.

Disposition Code Editor

The Disposition Editor allows you to add, modify, and delete inventory disposition codes used for returns. These codes are user definable but must be synchronized with your host management system and/or Order Orchestration System. Disposition codes indicate what is to be done with merchandise that is returned by the customer.

To access the Disposition Code Editor, navigate to Setup - Administration -> Disposition Code Editor. The current disposition codes appear in the Disposition Editor window.

Figure 4–25 *Disposition Code Editor window***Edit a Disposition Code**

1. On the Disposition Code Editor window, double-click the disposition code that you want to edit. The Modify window opens.

Figure 4–26 *Modify window*

2. Edit the description and container status as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Disposition Code

1. On the Disposition Code Editor window, click **Create Record**. The Create Record window opens.

Figure 4–27 *Create Record window*

2. In the Disposition Code and Description fields, enter a code and description for the disposition.

3. In the Cont Status field, enter the status of containers associated with the disposition code. The status may be I (Inventory) or N (Nonsaleable).
4. Click **Save** to save the changes and close the Create Record window.

Delete a Disposition Code

1. On the Disposition Editor window, select the disposition code that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Disposition Editor Window

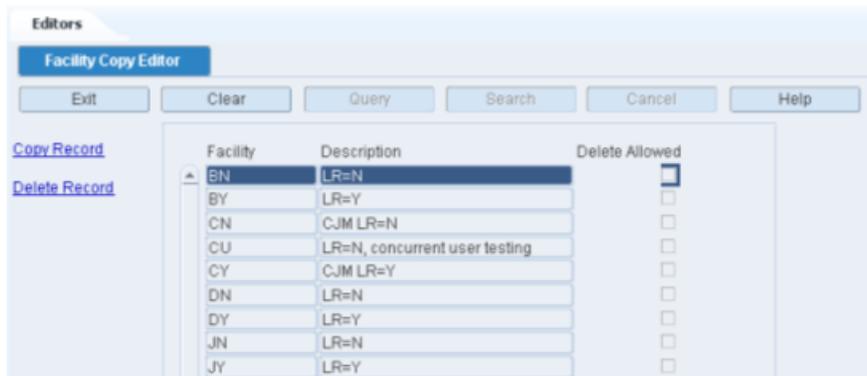
Click the **Exit** button to close the window.

Facility Copy Editor

The Facility Copy Editor allows you to copy a facility and create a new facility in RWMS. When you copy a facility, you copy the data from an existing facility. You cannot delete the facilities that were installed with the system. You can, however, delete facilities that were added by users provided that the Delete Allowed option was selected for the facility upon setup.

To access the Facility Copy Editor, navigate to Setup - Administration -> Facility Copy Editor. The current facilities appear in the Facility Copy Editor window.

Figure 4–28 Facility Copy Editor window



Edit a Facility

1. On the Facility Copy Editor window, double-click the facility that you want to edit. The Modify window opens.

Figure 4–29 Modify window

2. Edit the description as necessary.
3. Click **Save** to save the change and close the Modify window.

Add a Facility

Note: At least one facility must already be set up in the system, as new facilities are copied from an existing facility.

1. On the Facility Copy Editor window, click **Copy Record**. The Copy Record window opens.

Figure 4–30 Copy Record window

2. In the From Facility field, enter the ID of the facility to be copied.
3. In the Facility and Description fields, enter the ID and name of the new facility.
4. In the Delete Allowed field, enter Y (Yes) if the facility may be deleted. Otherwise, enter N (No).
5. Click **Save** to save the changes and close the Copy Record window.

Delete a Facility

1. On the Facility Copy Editor window, select the facility that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Facility Copy Editor Window

Click the **Exit** button to close the window.

Facility Setup Editor

The Facility Setup Editor window allows you to create and maintain facilities. You can edit the following parameters for a facility: type, country, or labeled reserve attributes. It is recommended that three facilities be set up in RWMS: Production (PR), Testing (TS), and Training (TR). The Production facility is pre-installed in RWMS and cannot be deleted. The user chooses the appropriate facility when logging on to the system. Any changes they make to the system are applied to the selected facility only.

To access the Facility Setup Editor, navigate to Setup - Administration -> Facility Setup Editor. The current facilities appear in the Facility Setup Editor window.

Figure 4–31 Facility Setup Editor window



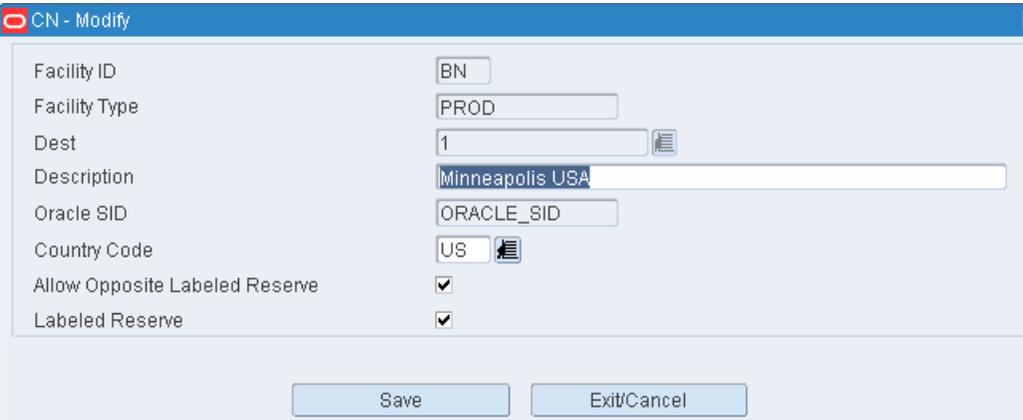
The screenshot shows the Facility Setup Editor window with a table of facilities. The table has the following columns: Facility ID, Facility Type, Dest, Description, Oracle SID, and Country Code. The data rows are as follows:

Facility ID	Facility Type	Dest	Description	Oracle SID	Country Code
BN	PROD	1	Minneapolis USA	ORACLE_SID	US
BN	PROD	84	LR=N	qaols53	US
BY	PROD	1	Minneapolis USA	ORACLE_SID	US
BY	PROD	85	LR=Y	qaols53	US
CN	PROD	1	Minneapolis USA	ORACLE_SID	US
CN	PROD	CN001	LR=N	qaols53	US
CU	PROD	1	Minneapolis USA	ORACLE_SID	US
CU	PROD	6677	Concurrent User testing LR=N	qaols53	US
CY	PROD	1	Minneapolis USA	ORACLE_SID	US
CY	PROD	CY0001	LR=Y	qaols03	US

Edit a Facility

1. On the Facility Setup Editor window, double-click the facility that you want to edit. The Modify window opens.

Figure 4–32 Modify window



The screenshot shows the 'CN - Modify' window with the following fields and values:

- Facility ID: BN
- Facility Type: PROD
- Dest: 1
- Description: Minneapolis USA
- Oracle SID: ORACLE_SID
- Country Code: US
- Allow Opposite Labeled Reserve:
- Labeled Reserve:

Buttons: Save, Exit/Cancel

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Facility

1. On the Facility Setup Editor window, click **Create Record**. The Create Record window opens.

Figure 4–33 Create Record window

The screenshot shows a window titled "CN - Create Record" with the following fields and values:

Facility ID	BN
Facility Type	PROD
Dest	18
Description	Minneapolis USA
Oracle SID	ORACLE_SID
Country Code	MN
Allow Opposite Labeled Reserve	<input checked="" type="checkbox"/>
Labeled Reserve	<input checked="" type="checkbox"/>

Buttons at the bottom: Save, Exit/Cancel

2. In the Facility field, enter the ID of the facility.
3. In the Facility Type field, enter the code for the type of facility.
4. In the Dest field, enter the destination ID of the distribution center, or click the LOV button and select the destination.
5. In the Description field, enter a description of the facility.
6. In the Oracle SID field, enter the Oracle system ID of the facility.
7. In the Country Code field, enter the code for the country in which the facility is located, or click the LOV button and select the country.
8. In the Allow Opposite Labeled Reserve field, enter Y (Yes) or N (No) to indicate whether the facility accepts shipments from a facility that uses opposite labeled reserve.
9. In the Labeled Reserve field, enter Y (Yes) or N (No) to indicate whether the facility uses labeled reserve functionality.
10. Click **Save** to save the changes and close the Create Record window.

Delete a Facility

1. On the Facility Setup Editor window, select the facility that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Facility Setup Editor Window

Click the **Exit** button to close the window.

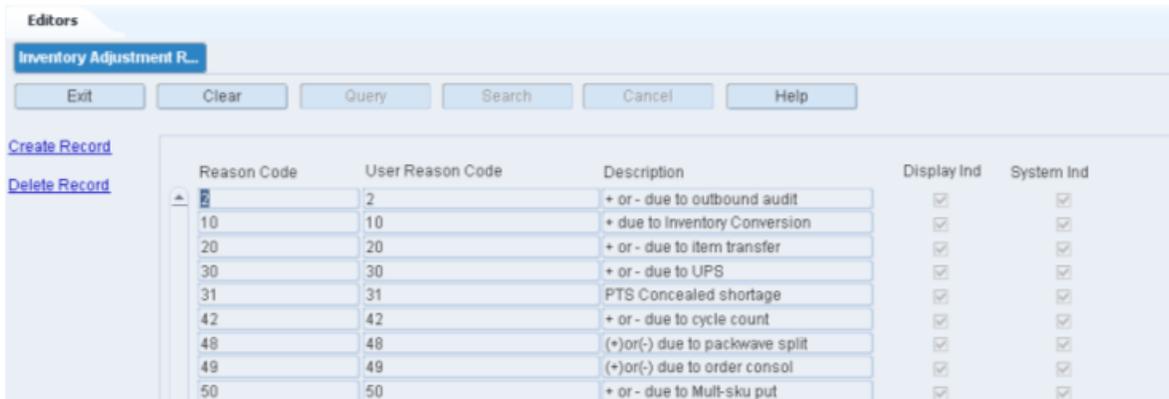
Inventory Adjustment Reason Code Editor

The Inventory Adjustment Reason Code Editor allows you to associate user-defined reason codes with reason codes defined in RWMS. Inventory Adjustment Reason codes are codes that provide a description as to why the adjustment is being made.

The user defined reason codes must synchronize with the reason codes on the host system.

To access the Inventory Adjustment Reason Code Editor, navigate to Setup - Administration -> Inventory Adjustment Reason Code Editor. The current reason codes appear in the Inventory Adjustment Reason Code Editor window.

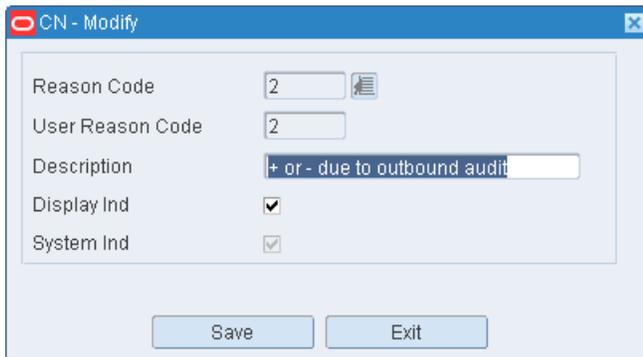
Figure 4–34 Inventory Adjustment Reason Code Editor window



Edit a Reason Code

1. On the Inventory Adjustment Reason Code Editor window, double-click the reason code that you want to edit. The Modify window opens.

Figure 4–35 Modify window



2. Edit the Description and Display Ind as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Reason Code

1. On the Inventory Adjustment Reason Code Editor window, click **Create Record**. The Create Record window opens.

Figure 4–36 Create Record window

2. In the Reason Code field, enter a reason code that you want to translate, or click the LOV button and select the reason code.
3. In the User Reason Code and Description fields, enter a user-defined code and description for the reason.
4. To allow users to view the reason code in List of Values windows, select the Display Ind check box.
5. Click **Save** to save the changes and close the Create Record window.

Delete a Reason Code

1. On the Inventory Adjustment Reason Code Editor window, select the reason code that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

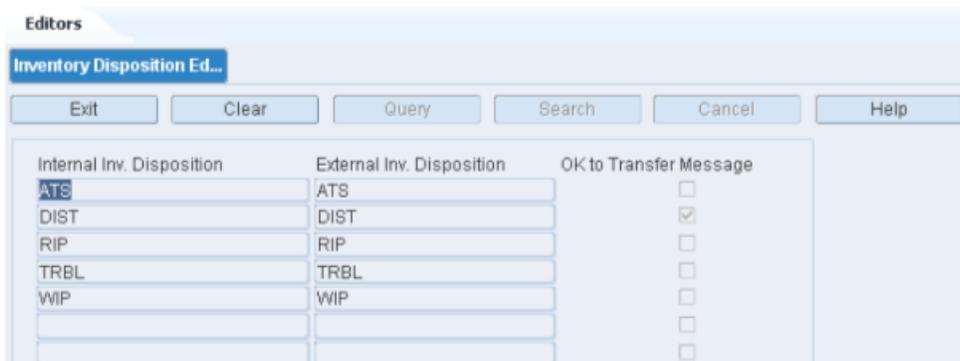
Exit the Inventory Adjustment Reason Code Editor Window

Click the **Exit** button to close the window.

Inventory Disposition Editor

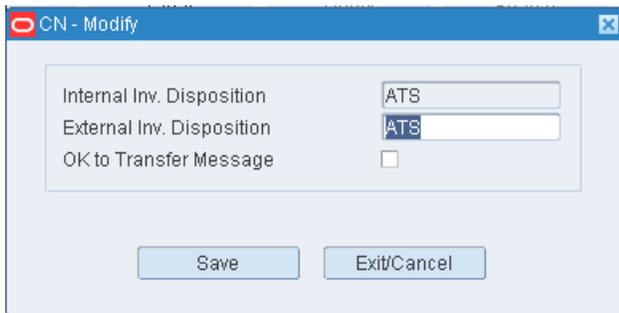
The Inventory Disposition Editor allows you to associate external (host system) inventory disposition codes with disposition codes provided by RWMS. In addition to translating the RWMS system code, you can indicate whether a message should be transmitted in order to notify the host system of the change.

To access the Inventory Disposition Editor, navigate to Setup - Administration -> Inventory Disposition Editor. The current codes appear in the Inventory Disposition Editor window.

Figure 4–37 Inventory Disposition Editor window

Edit a Disposition Code

1. On the Inventory Disposition Editor window, double-click the code that you want to edit. The Modify window opens.

Figure 4–38 Modify window

2. Edit the External Inv Disposition field as necessary.
3. To indicate that a message should be sent to the host system, select the OK to Transfer Message check box.
4. Click **Save** to save any changes and close the Modify window.

Exit the Inventory Disposition Editor Window

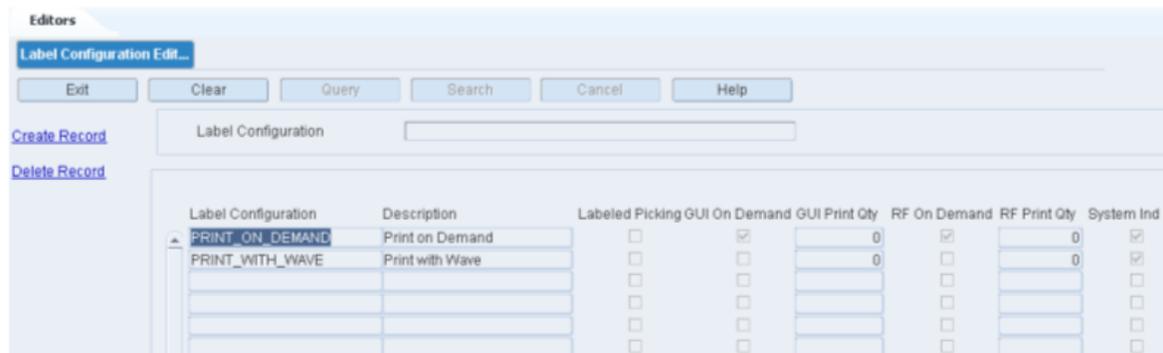
Click the **Exit** button to close the window.

Label Configuration Editor

The Label Configuration Editor allows you to maintain a list of label configurations. A label configuration provides the system with the instructions needed to print the correct label type to the desired printer.

To access the Label Configuration Editor, navigate to Setup - Administration > Label Configuration Editor. The Label Configuration Editor window opens.

Figure 4–39 Label Configuration Editor window



Display All Label Configurations

Click the **Search** button.

Display a Label Configuration

1. If any label configurations are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Label Configuration query field, enter the name of the label configuration, or click the LOV button and select the label configuration.
4. Click the **Search** button. The label configuration that matches the search criterion opens.

Note: If you enter a partial name in the Label Configuration query field, all label configurations that begin with the same characters are displayed.

Edit a Label Configuration

1. On the Label Configuration Editor window, double-click the label configuration that you want to edit. The Modify window opens.

Note: You cannot edit a label configuration if the system indicator is selected.

2. Edit the enabled fields as necessary.
3. Click **Save** to save the changes and close the Modify window.

Add a Label Configuration

1. On the Label Configuration Editor window, click **Create Record**. The Create Record window opens.

Figure 4–40 Create Record window

2. In the Label Configuration and Description fields, enter a name and description for the label configuration.
3. Select Labeled Picking if necessary for the task.
4. Select GUI on Demand if you prefer that labels be printed for a GUI user only when requested.
5. In the GUI Print Qty field, enter the number to be printed.
6. Select RF on Demand if you prefer that labels be printed for an RF user only when requested.
7. In the RF Print Qty field, enter the number to be printed.
8. Click **Save** to save the changes and close the Create Record window.

Delete a Label Configuration

1. On the Label Configuration Editor window, select the label configuration that you want to delete.

Note: You cannot delete a label configuration if the system indicator is selected.

2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Label Configuration Editor Window

Click the **Exit** button to close the window.

Menu Editor

The Menu Editor allows you to view the system supported Menu's and associate a user defined menu title, user privilege level, and the order in which this menu option should appear on main menu.

To access the Menu Editor, navigate to Setup - Administration -> Menu Editor. The menu options appear in the Menu Editor window.

Figure 4–41 Menu Editor window



Note: You can also access this window from the Supported Language window.

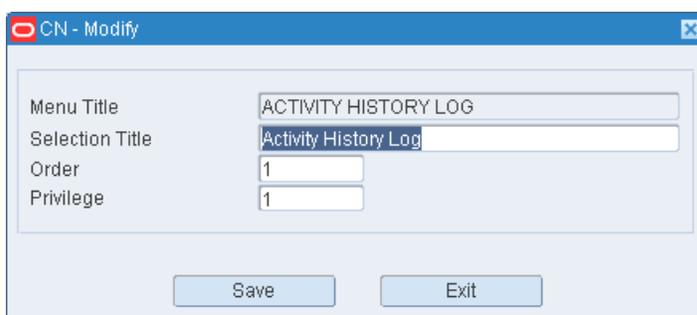
Display the Menu Options

1. If any menu options are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Code query field, enter the code for the language, or click the LOV button and select the language.
4. Click the **Search** button. The menu options associated with the selected language appear.

Edit a Translation

1. On the Menu Editor window, double-click the menu option that you want to edit. The Modify window opens.

Figure 4–42 Modify window



2. Edit the title, its order on the menu, and its user privilege level as necessary.
3. Click **Save** to save any changes and close the Modify window.

Delete a Menu Option

1. On the Menu Editor window, select the menu option that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Menu Editor Window

Click the **Exit** button to close the window.

Print Queue Editor

The Print Queue Editor allows you to maintain a list of network printers to which reports and labels may be sent for printing.

You can enter multiple print queues, but only one file queue and one screen queue may be entered. Output may be directed to the following destinations:

- **Screen:** Output opens on the monitor.
- **File:** Output is saved to a file.
- **Printer:** Output is directed to the designated printer.

To access the Print Queue Editor window, navigate to Setup - Administration -> Print Queue Editor. The current print queues appear in the Print Queue Editor window.

Figure 4–43 Print Queue Editor window



Edit a Print Queue

On the Print Queue Editor window, double-click the print queue that you want to edit. The Modify window opens.

Figure 4–44 Modify window

1. Edit the type and description as necessary.
2. Click **Save** to save any changes and close the Modify window.

Add a Print Queue

1. On the Print Queue Editor window, click **Create Record**. The Create Record window opens.

Figure 4–45 Create Record window

2. In the Dest field, enter the destination. The destination may be Printer, File, or Screen.
3. In the Queue field, enter the name of the print queue. If the Destination is File or Screen, the Queue defaults to None.
4. In the Description field, enter the description of the print queue.
5. In the Location field, enter the location ID of the printer or click the LOV to select a location.
6. Click **Save** to save the changes and close the Create Record window.

Delete a Print Queue

1. On the Print Queue Editor window, select the print queue that you want to edit.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Print Queue Editor Window

Click the **Exit** button to close the window.

RF Function Key Inquiry

The RF Function Key Inquiry allows you to view the function keys that appear on each screen of radio frequency (RF) devices. A screen may be composed of one or more sub-screens that have the same function keys.

Knowing which function keys are mandatory on RF screens becomes useful when you assign RF screens to a process type.

To access the RF Function Key Inquiry window, navigate to Setup - Administration -> RF Function Key Inquiry. The RF Function Key Inquiry window opens.

Figure 4–46 RF Function Key Inquiry

RF Menu	Screen Name	Sub-Screen	Sub-Screen Description	Function Key	Function Key Description	Mandatory
HH_PICKING_MENU		BOILER_LABEL	Scan Pallet	F7NEXT	NEXT	<input checked="" type="checkbox"/>
HH_PICKING_MENU		BOILER_LABEL	Scan Pallet	F3EXIT	EXIT	<input checked="" type="checkbox"/>
HH_PICKING_MENU		BOILER_PALLET	Confirm Pick To Pallet	F8EMPTY	EMPTY	<input type="checkbox"/>
HH_PICKING_MENU		BOILER_PALLET	Confirm Pick To Pallet	F5FULL	FULL	<input type="checkbox"/>

Display All RF Screens

Click the **Search** button.

Display a Subset of RF Screens

1. If any RF screens are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To display RF screens associated with a menu, enter the name of the menu in the RF Menu query field, or click the LOV button and select the menu. To display a screen and any related sub-screens, enter the name of the RF screen in the Screen Name query field, or click the LOV button and select the RF screen.
4. Click the **Search** button. The RF screens that match the search criteria appear.

Exit the RF Function Key Inquiry Window

Click the **Exit** button to close the window.

Stock Order Upload Code Editor

The Stock Order Upload Code Editor allows you to associate external Stock Order Upload Codes used by the host system to existing Codes provided by RWMS. In addition to translating the system code, you can indicate whether a message should be transmitted in order to notify the host system of the change.

To access the Stock Order Upload Code Editor, navigate to Setup - Administration -> Stock Order Upload Code Editor. The current codes appear in the Stock Order Upload Code Editor window.

Figure 4–47 Stock Order Upload Code Editor window

Translated Upload Code	System Upload Code	Description	Generate Message
CC	CC	Cartonize	<input checked="" type="checkbox"/>
CR	CR	Un-Cartonize	<input checked="" type="checkbox"/>
DS	DS	Details Selected	<input checked="" type="checkbox"/>
DU	DU	Details Un-Selected	<input checked="" type="checkbox"/>
EX	EX	Expired	<input checked="" type="checkbox"/>
NI	NI	No Inventory	<input checked="" type="checkbox"/>
PP	PP	Pick Pending	<input checked="" type="checkbox"/>

Edit a Stock Order Upload Code

1. On the Stock Order Upload Code Editor window, double-click the code that you want to edit. The Modify window opens.

Figure 4–48 Modify window

2. Edit the translated upload code as necessary.
3. To indicate that a message should be sent to the host system, select the Generate Message check box.
4. Click **Save** to save any changes and close the Modify window.

Exit the Stock Order Upload Code Editor Window

Click the **Exit** button to close the window.

Supported Language Editor

The Supported Language Editor allows you to view a list of language codes supported by the system. After a language is identified, you can access the following windows in order to translate a variety of system elements:

- Translation Editor: Displays the field labels used in RWMS.
- User Message Editor: Displays the user messages found in RWMS.
- Menu Editor: Displays the menu options used in RWMS.

Users will see field labels, user messages, and menu options in the language that is associated with their user IDs.

To access the Supported Language Editor window, navigate to Setup - Administration -> Supported Language Editor. The current language codes appear in the Supported Language window.

Figure 4–49 Supported Language Editor window



Edit a Language Code

1. On the Supported Language window, double-click the language code that you want to edit. The Modify window opens.

Figure 4–50 Modify window

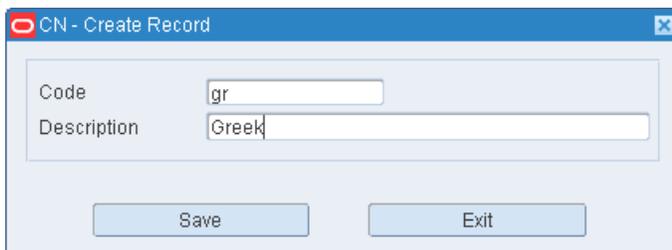


2. Edit the description as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Language Code

1. On the Supported Language window, click **Create Record**. The Create Record window opens.

Figure 4–51 Create Record



2. In the Code field, enter the standard code for the language.
3. In the Description field, enter the name of the language.
4. Click **Save** to save the changes and close the Create Record window.

Delete a Language Code

1. On the Supported Language window, select the language code that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Display the Menu

1. On the Supported Language window, select the language code and click **Menu**. The Menu Editor window opens.
2. The menu title in English, the corresponding title in Portuguese-Brazil, the order and the privilege are displayed.

Edit Menu

1. On the Menu Editor window, double click the field you want to edit. The Modify window opens.
2. Edit the description as necessary.
3. Click **Save** to save the changes and Exit/Cancel to exit the window.

Translating the Data Base Value

1. On the Supported Language Editor, select the language and click **Translator**. The Translation Editor window opens.
2. The database value in English and the corresponding value in the selected language is displayed.

User Message Editor

1. On the Supported Language Editor, select the language and click **User Message**. The User Message Editor window opens.
2. Click the list of value to choose the language and click the **Search** button.
3. The message is displayed in the selected language. In addition, the type of message is displayed.

Exit the Supported Language Window

Click the **Exit** button to close the window.

System Parameters Editor

The System Parameters Editor allows you to view and modify the supported system parameters. System Parameters are individual value settings that change how processes are performed in the warehouse. Each warehouse facility must review and set the system parameters based on their desired process flow.

System parameters are grouped by functional area. If a parameter may be used in more than one functional area, it is grouped with the most affected area. You can choose to display system parameters by description or by functional area.

System parameters are defined when installed. You cannot add or delete a parameter. You can edit the current value, the functional area, and whether or not the parameter should be used by the system.

Only users with a high privilege level (privilege level 8 and 9) may edit system parameters.

To access the System Parameters Editor, navigate to Setup - Administration -> System Parameters Editor. The System Parameters Editor window opens.

Figure 4–52 System Parameters Editor window

SCP Name	SCP Description	SCP Type	Current Value	Area(s)
3rd_party_routing	When set to Y, an FTP interface sent to a third party rou	SCP VALUE	Y	SHIPPING
able_to_ship_level	Security level to enable the F9 ship key in the shipping f	NUMBER	5	SHIPPING
ac_cycle_count_priv	Sets the privilege level to allow RF users to perform Au	NUMBER	8	INVENTORY MANAGEMENT
adjust_pick	Enables the F7 adjust key on the RF picking windows.	SCP VALUE	Y	DISTRIBUTION
ahl_log	Log Activity History Log 0: No AHL Logging, 1: AHL Log	SCP VALUE	1	ADMIN - SETUP
allow_predist_create	Determines if RVMS can create Pre-distribution allocat	SCP VALUE	Y	DISTRIBUTION
allow_trble_putaway	When set to Y, RVMS allows putaway to storage with a	SCP VALUE	Y	PUTAWAY
app_cls_commit_each	Determines if a commit is to be performed after applyin	SCP VALUE	N	ADMIN - SETUP
app_server_path	Path for the shell script, mail_prd_code_report.sh	STRING	...forms/bin	ADMIN - SETUP, CARTONIZATI
apply_qa_wip	Determines if a QA WIP needs to be applied.	SCP VALUE	N	SHIPPING
appointment_window	The number of days (past and future) to allow appointm	NUMBER	60	ADMIN - SETUP
apprv_indirect_activity_priv	Specifies the privilege threshold below which the GUI Ir	NUMBER	6	ADMIN - SETUP, TASK MANAGI
appt_asset_default	Sets the default value for receiving appointments for the	SCP VALUE	START	ADMIN - SETUP
appt_bulk_def	Sets bulk flag default on the Appointment Detail window	SCP VALUE	Y	RECEIVING
appt_update_allowed	For Brazil, this SCP must always be set to N. When set	SCP VALUE	N	RECEIVING

Display All System Parameters

- Select the sort order:
 - Sort by Description: Sorts the system parameters in alphabetical order by description.
 - Sort by Area: Sorts the system parameters in alphabetical order by functional area.
- Click the **Search** button. The system parameters appear in the selected sort order.

Display System Parameters by Description or Functional Area

- If any system parameters are currently displayed, click the **Clear** button.
- Click the **Query** button.
- To search for system parameters by:
 - Description: Enter all or part of the description in the System Parameter query field, or click the LOV button and select the system parameter.
 - Functional area: Enter all or part of the area name in the Area query field, or click the LOV button and select the area.

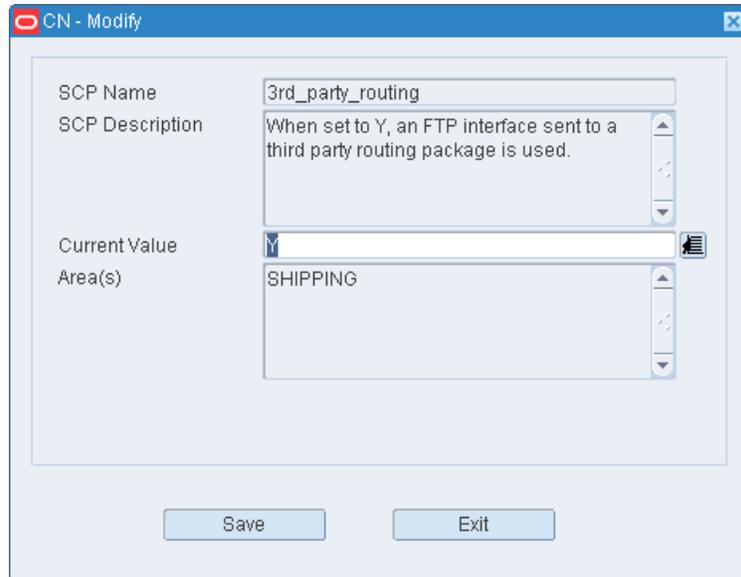
Note: You can use the percent (%) symbol as a wildcard character.

- Click the **Search** button. The system parameters that match the search criterion appear.

Edit System Parameters

1. On the System Parameters Editor window, double-click the system parameter that you want to edit. The Modify window opens.

Figure 4–53 Modify window



2. Edit the current value and functional area as necessary.
3. In the In Use field, enter Y (Yes) to turn on or N (No) to turn off a system parameter as necessary.
4. Click **Save** to save any changes and close the Modify window.

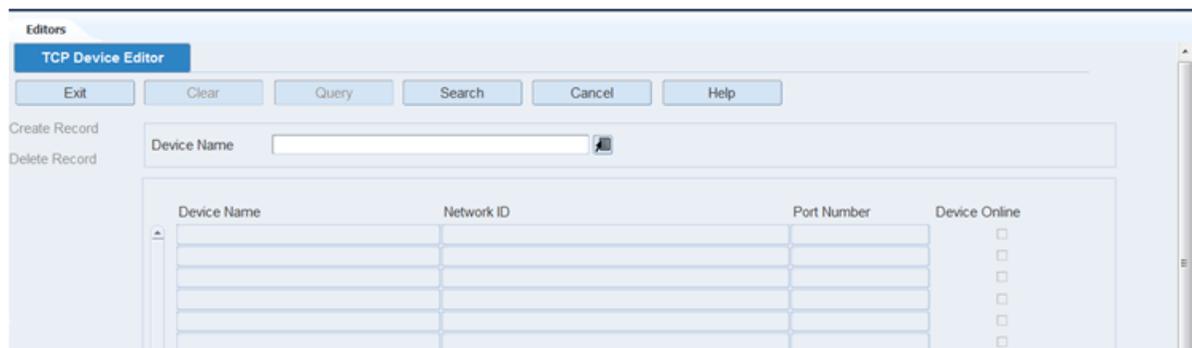
Exit the System Parameters Editor Window

Click the **Exit** button to close the window.

TCP Device Editor

The TCP Device Editor allows you to set up an interface between RWMS and a Cubiscan device. Cubiscan devices provide RWMS with the dimensional and weight information needed to optimize loads for packing and shipment.

To access the TCP Device Editor, navigate to Setup - Administration -> TCP Device Editor. The TCP Device Editor window opens.

Figure 4–54 TCP Device Editor Window**Display all TCP Devices**

Click the **Search** button.

Display a TCP Device

1. If any TCP parameters are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search for TCP Device, enter the name of the Cubiscan device in the Device Name query field, or click the LOV button and select the device.
4. Click the **Search** button. The TCP Device that matches the search criteria appear.

Edit a TCP Device

1. On the TCP Device Editor window, double-click the TCP Device that you want to edit. The Modify window opens.
2. Edit the enabled fields as necessary.
3. Click **Save** to save the changes and close the Modify window.

Add a TCP Device

1. Click **Create Record**. The Create Record window opens.
2. In the Device Name field, enter the ID of the device you want to interface with.
3. In the Network ID field, enter the network ID the device is using.
4. In the Port Number field, enter the port the device is using.
5. If the device is online, select the Device Online check box.
6. In the Timeout field, enter the amount of time before the connection is lost.
7. Click **Save** to save your changes and close the Create Record window.

Exit the TCP Device Editor Window

Click the **Exit** button to close the window.

Table Field Ownership Editor

The Table Field Ownership Editor allows you to indicate whether the fields describing an item are owned by RWMS or by the host system.

The scenarios pertaining to field ownership are:

- If a field is required by the host and is also a primary key in RWMS, it is automatically marked as owned by the host and the system indicator is selected. You cannot change the ownership of the field to the distribution center (DC).
- If a field is normally owned by the host but is not a primary key in RWMS, it is automatically marked as owned by the host, but the system indicator is not selected. You can change the ownership to the DC.
- All other fields may be marked as owned by the DC. If a field is owned by the DC, it is protected from modifications that are received from the host.

To access the Table Field Ownership Editor, navigate to Setup - Administration -> Table Field Ownership Editor. The Table Field Ownership window is displayed.

Figure 4–55 Table Field Ownership Editor window

Item Field Name	Table Name	Host	System Indicator	DC
ADDRESS1	SHIP_DEST	<input checked="" type="radio"/>	<input type="checkbox"/>	<input type="radio"/>
ADDRESS1	VENDOR_ADDRESS	<input checked="" type="radio"/>	<input type="checkbox"/>	<input type="radio"/>
ADDRESS2	VENDOR_ADDRESS	<input checked="" type="radio"/>	<input type="checkbox"/>	<input type="radio"/>
ADDRESS2	SHIP_DEST	<input checked="" type="radio"/>	<input type="checkbox"/>	<input type="radio"/>
ADDRESS3	VENDOR_ADDRESS	<input checked="" type="radio"/>	<input type="checkbox"/>	<input type="radio"/>
ADDR_TYPE	VENDOR_ADDRESS	<input checked="" type="radio"/>	<input checked="" type="checkbox"/>	<input type="radio"/>
ADDR_TYPE_DESC	VENDOR_ADDRESS	<input checked="" type="radio"/>	<input type="checkbox"/>	<input type="radio"/>
ATTRIBUTE	ATTRIBUTES	<input type="radio"/>	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>
ATTRIBUTE_TYPE	ATTRIBUTES	<input type="radio"/>	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>
AUTOPACKABLE	ITEM_SUPP_COUNTRY	<input type="radio"/>	<input type="checkbox"/>	<input checked="" type="radio"/>

Display All Item Fields

Click the **Search** button.

Display an Item Field

1. If any Item Field Names are currently displayed, click the **Clear** button.
2. In the Item Field Name field, enter the item field name or click the LOV and select and item field name.
3. Click the **Search** button.

Modify an Item Field

1. On the Table Field Ownership Editor window, double-click the Item Field Name you want to edit. The Modify window opens.

Figure 4–56 Modify window

Item Field Name: ADDRESS1
 Table Name: SHIP_DEST
 Host:
 DC:

Save Exit

2. Check the DC field as necessary.
3. Click **Save** to save the change and close the Modify window.

Exit the Table Field Ownership Editor Window

Click the **Exit** button to close the window.

Ticket Type Editor

The Ticket Type Editor allows you to define and view a list of ticket types. You can enter a message, the maximum quantity, and printer information.

To access the Ticket Type Editor window, navigate to Setup - Administration -> Ticket Type Editor. The current ticket types appear in the Ticket Type Editor window.

Figure 4–57 Ticket Type Editor Window

Type	Qty	Message	Queue Name	Printer Type
HANG	1	Hang Tag	TICKET_PRINTER	Ticket Hang

Edit a Ticket Type

1. On the Ticket Type Editor window, double-click the ticket type that you want to edit. The Modify window opens.
2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Ticket Type

1. On the Ticket Type Editor window, click **Create Record**. The Create Record window opens.
2. In the Type field, enter the code for the ticket type.
3. In the Message field, enter the message to be printed with the ticket.
4. In the Ticket Qty field, enter the number of tickets to be printed.

5. In the Queue Name field, enter the name of the print queue, or click the LOV button and select the print queue.
6. In the Printer Type field, enter the name of the printer.
7. Click **Save** to save the changes and close the Create Record window.

Delete a Ticket Type

1. On the Ticket Type Editor window, select the ticket type that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Ticket Type Editor Window

Click the **Exit** button to close the window.

Transaction Code Editor

The Transaction Code Editor allows you to view the RWMS supported inventory transaction names and codes. The user can change the code for a transaction name to match a code in the connected host management system.

To access the Transaction Code Editor window, navigate to Setup - Administration -> Transaction Code Editor. The current transaction codes appear in the Transaction Code Editor window.

Figure 4–58 Transaction Code Editor window



Transaction Name	Description	Transaction Code
txn_cde_cc_adj_pos	Pos cycle count adj	180
txn_cde_cycle_count	Cycle Count.	156
txn_cde_default	Default Transaction Code	248
txn_cde_inv_adj_neg	Negative Inventory Adjustment.	175
txn_cde_inv_adj_pos	Positive Inventory Adjustment.	170
txn_cde_rcv	Receiving	110
txn_cde_rcv_adj_neg	Negative Receipt Adjustment.	285
txn_cde_rcv_adj_pos	Positive Receipt Adjustment.	280

Edit a Transaction Code

1. On the Transaction Code Editor window, double-click the transaction code that you want to edit. The Modify window opens.

Figure 4–59 Modify window

Transaction Name: txn_cde_cc_adj_pos
 Description: Pos cycle count adj
 Transaction Code: 180

Buttons: Save, Exit

2. Edit the description and transaction code as necessary.
3. Click **Save** to save the change and close the Modify window.

Exit the Transaction Code Editor Window

Click the **Exit** button to close the window.

Translation Editor

The Translation Editor allows you to view the data base values in English and then the translated value in the language selected. Users can modify the translated value if necessary.

To access the Translation Editor, navigate to Setup - Administration -> Translation Editor. The Translation Editor window opens.

Figure 4–60 Translation Editor window

Language Code: en American English
 Data Base Value:
 Display Value:

Data Base Value	Display Value
# OF	# Of
%_UTILIZATION	% Utilization
ABSOLUTE	Absolute
ACCEPT	Accept
ACTION	Action
ACTION_CODE	Action Code
ACTION_TS	Action Timestamp
ACTIVATE	Activate

Note: You can also access this window from the Supported Language window.

Display the Field Labels

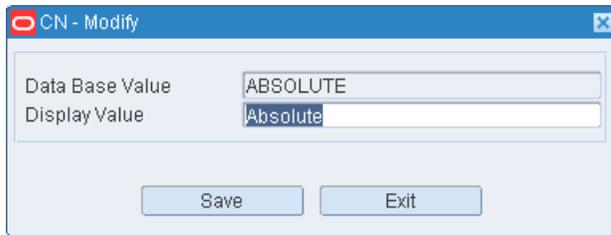
1. If any values are currently displayed, click the **Clear** button.
2. Click the **Query** button.

3. In the Code query field, enter the code for the language, or click the LOV button and select the language.
4. Click the **Search** button. The values associated with the selected language appear.

Edit a Translation

1. On the Translation Editor window, double-click the value that you want to edit. The Modify window opens.

Figure 4–61 Modify window



2. Edit the value as necessary.
3. Click **Save** to save any changes and close the Modify window.

Exit the Translation Editor Window

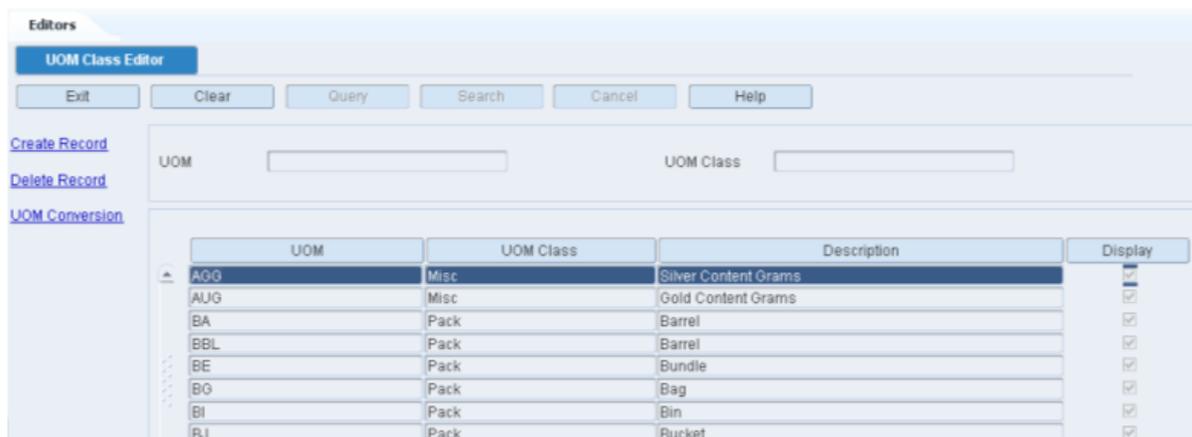
Click the **Exit** button to close the window.

UOM Class Editor

Unit of measure classes represent groups of units of measure with similar characteristics. The UOM Class Editor allows for the creation and viewing of UOM Classes and their associated specific Units of Measure. RWMS is delivered with a standard list of Oracle UOM classes (Area, Configuration, Dimension, LVolume, Mass, Miscellaneous, Pack, Qty, Speed, Time, and Volume). The Editor allows for the creation of new UOMs that can be associated to existing UOM classes. User created UOMs are the only UOMs that can get deleted.

To access the UOM Class Editor, navigate to Setup - Administration -> UOM Class Editor. The UOM Class Editor window opens.

Figure 4–62 UOM Class Editor window



Display All UOM Classes

Click the **Search** button.

Display a Subset of UOM Classes

1. Click the **Query** button.
2. To search for a single UOM, enter specific UOM in the UOM query field, or click the LOV button and select the UOM. To search for a specific UOM Class, enter the name of the UOM Class in the UOM Class query field, or click the LOV button and select the UOM Class.
3. Click the **Search** button. The UOM Classes that match the search criteria appear.

Edit a UOM Class

The system does not allow for the modification of existing UOM Classes. If the UOM class was created by a user it can be deleted.

Add a New UOM to an Existing UOM Class

1. On the UOM Class Editor window, click **Create Record**. The Create Record window opens.

Figure 4–63 Create Record window

UOM	BRL
UOM Class	Pack
Description	Barrel
Display	<input checked="" type="checkbox"/>

Buttons: Save, Exit/Cancel

2. In the UOM field, enter the name of the Unit of Measure being created.
3. In the UOM Class field, enter the UOM Class or click the LOV button and select the UOM Class desired. The system will not allow the creation of a new UOM Class.
4. In the Description field, enter the specific description of the UOM.
5. In the Display field. Click yes if you want this UOM displayed on screen.
6. Click **Save** to save the changes and close the Create Record window

Delete a UOM

1. On the UOM Class Editor window, select the UOM that you want to delete. The UOM must be user defined to allow delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the UOM Class Editor Window

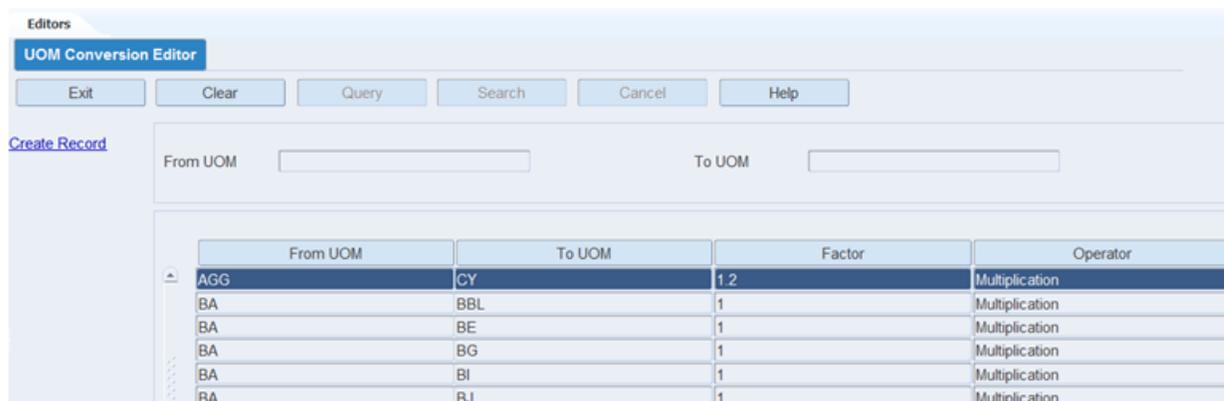
Click the **Exit** button to close the window.

UOM Conversion Editor

The UOM Conversion Editor allows you to view the From UOM and the To UOM with the mathematical factor required for conversion.

To access the UOM Conversion Editor, navigate to Setup - Administration -> UOM Conversion Editor. The UOM Conversion Editor window opens.

Figure 4–64 UOM Conversion Editor Window



Display All UOM Conversions

Click the **Search** button.

Display a Subset of UOM Conversions

1. Click the **Query** button.
2. To search for a specific From UOM, enter the UOM in the From UOM field, or click the LOV button and select the UOM. To search for a specific To UOM, enter the UOM in the To UOM field, or click the LOV button and select the UOM.
3. Click the **Search** button. The UOMs that match the search criteria appear.

Add, Modify and Delete of a UOM Conversion

The system prohibits the adding, modification, or deleting of a UOM Conversion. This data is pre loaded into the application.

Exit the UOM Class Editor Window

Click the **Exit** button to close the window.

Working Days Editor

The Working Days Editor allows you to define the working days and appointment window within each working day for your specific facility. Upon installation of the RWMS software a range of working days must be defined for the software to function. From the Working Day Editor you can jump to the Shift Editor by pressing the **View Shifts** link. The definition of shifts is optional in RWMS.

To access the Working Days Editor window, navigate to Setup - Administration -> Working Days Editor. The Working Days Editor window opens.

Figure 4–65 Working Days Editor window

Date	Work Day	Start	End	Appt Start	Appt End	Appt Interval	Comment	Work Day Flag
06-SEP-2013	Friday	00:01	23:59	00:01	23:59	.50		<input checked="" type="checkbox"/>
06-SEP-2013	Friday	12:01	11:59	12:01	11:59	.50		<input checked="" type="checkbox"/>
07-SEP-2013	Saturday	00:01	23:59	00:01	23:59	.50		<input checked="" type="checkbox"/>
07-SEP-2013	Saturday	12:01	11:59	12:01	11:59	.50		<input checked="" type="checkbox"/>
08-SEP-2013	Sunday	00:01	23:59	00:01	23:59	.50		<input type="checkbox"/>
08-SEP-2013	Sunday	12:01	11:59	12:01	11:59	.50		<input type="checkbox"/>
09-SEP-2013	Monday	00:01	23:59	00:01	23:59	.50		<input checked="" type="checkbox"/>
09-SEP-2013	Monday	12:01	11:59	12:01	11:59	.50		<input checked="" type="checkbox"/>
10-SEP-2013	Tuesday	00:01	23:59	06:00	17:00	.50		<input checked="" type="checkbox"/>
11-SEP-2013	Wednesday	00:01	23:59	06:00	17:00	.50		<input checked="" type="checkbox"/>

Display a Range of Dates

1. If any Dates are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Date field, enter the start date, or click the calendar button and select the date.
4. Click the **Search** button. The dates from the selected date forward are displayed.

Note: The work day defaults are determined by system settings: Start Time, End Time, and whether Saturdays and Sundays are work days. You can override the default times when adding a work day. You can override the work day indicator when editing a record.

Edit a Date

1. On the Working Days Editor window, double-click the work date that you want to edit. The Modify window is displayed.

Figure 4–66 Modify window

2. Edit the Work Day indicator and Start and End times as necessary.

3. Enter appointment times as necessary. The Appointment Start and End Time is the range between which you can receive appointments. The appointment time needs to be between the Work Days time range.
4. Enter or edit a comment as necessary.
5. Click **Save** to save any changes and close the Modify window.

Add One or More Days

1. On the Working Days Editor window, click **Create Record**. The Create window opens.

Figure 4–67 Create Record window

Check Indicates Working Day

Start Date	06-SEP-2013	Monday	<input checked="" type="checkbox"/>	Friday	<input checked="" type="checkbox"/>
End Date	10-SEP-2013	Tuesday	<input checked="" type="checkbox"/>	Saturday	<input checked="" type="checkbox"/>
Start Time	00:01	Wednesday	<input checked="" type="checkbox"/>	Sunday	<input type="checkbox"/>
End Time	23:59	Thursday	<input checked="" type="checkbox"/>		

Appt Start Time: 12:00

Appt End Time: 12:30

Appt Interval: .5

Save Exit

2. To add one date, enter the same date in both the Start Date and End Date fields. To add a range of dates, enter the start date and end date in their respective fields.
3. Use the check boxes to indicate the working days over a calendar range.
4. In the Start Time and End Time fields, enter the times when the work day begins and ends. Use 24 hour international standard notation.
5. Enter Appt Start Time and Appt End Time as necessary.
6. Click **Save** to save the changes and close the Create window.

View Shift

The View Shifts link on the Working Days Editor window allows you to view the shifts and breaks associated to a working day.

1. On the Working Days Editor window, click View Shifts. The Shift Definition window opens.
2. If any Shift IDs are currently displayed, click the Clear button.
3. Click the Query button.
4. Select the Shift ID using the LOV button on the right. Click Search.
5. Select the Shift ID to view the breaks for the shift.

Exit the Working Days Editor Window

Click the **Exit** button to close the window.

Setup - DC

The DC setup is used to set up the physical layout and container types in the distribution center. This includes defining DC departments, regions, location types, location attributes, and locations. Some types of locations, such as doors, forward pick locations, and put to store locations, require additional details. Common characteristics of locations may be defined at the location type level. Location classes can be used to group locations with similar defaults, processes, and equipment types. Unit pick systems can be set up and putaway plans can be defined.

This section includes the following topics:

- [Aisle Editor](#)
- [Carton Group Editor](#)
- [Container Type Editor](#)
- [Door Editor](#)
- [Door Zone Editor](#)
- [Door Load Type Editor](#)
- [Outbound Container Editor](#)
- [Put To Store Setup](#)
- [Put To Store Dynamic Assignment](#)
- [Putaway Plan Editor](#)
- [Region Editor](#)
- [Shift Definition](#)
- [Sorter Group Editor](#)
- [Top off Rules Editor](#)
- [UPS Chute Editor](#)
- [Unit Pick System Editor](#)
- [Unit Pick Zone Editor](#)

Aisle Editor

The Aisle Editor allows you to create and review the aisles within your facility. An Aisle is defined as a walking or driving path (forklift) between storage or pick locations.

To access the Aisle Editor, navigate to Setup - DC > Aisle Editor. The Aisle Editor window opens.

Figure 4–68 Aisle Editor window

Aisle	Aisle Description	Max Users
ROW1	Storage Row 1	4
ROW10	Storage Row 10	4
ROW11	Storage Row 11	4
ROW12	Storage Row 12	4
ROW13	Storage Row 13	4
ROW14	Storage Row 14	4

Display All Aisles

Click the **Search** button.

Display an Aisle

1. If any aisles are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Aisle field, enter the aisle, or click the LOV button and select the aisle.
4. Click the **Search** button. The aisle that match the search criterion opens.

Edit an Aisle

1. On the Aisle Editor window, double-click the aisle that you want to edit. The Modify window opens.

Figure 4–69 Modify window

2. Edit the Description and Max Users fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add an Aisle

1. On the Aisle Editor window, click **Create Record**. The Create Record window opens.

Figure 4–70 Create Record window

The screenshot shows a window titled "CN - Create Record". It has three input fields: "Aisle" containing "ROW20", "Description" containing "Storage Row 20", and "Max Users" containing "4". At the bottom, there are two buttons: "Save" and "Exit".

2. In the Aisle Field, enter the aisle designation (Alpha numeric up to 10 digits).
3. In the Description field, enter the desired long description for the aisle.
4. In the Max Users field, enter the maximum number of users that can be in the aisle at the same time. This is used in task management to prevent too many users being in the same aisle at the same time which reduces productivity.
5. Click **Save** to save any changes and close the Create Record window.

Delete an Aisle

1. On the Aisle Editor window, select the aisle that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Aisle Editor Window

Click the **Exit** button to close the window.

Carton Group Editor

The Carton Group Editor allows you to create and view the different types of cartons (containers) used in your warehouse operation.

To access Carton Group Editor, navigate to Setup - DC -> Carton Group Editor. The Carton Group Editor window opens.

Figure 4–71 Carton Group Editor window

The screenshot shows the "Carton Group Editor" window. It has a toolbar with buttons: "Exit", "Clear", "Query", "Search", "Cancel", and "Help". On the left, there are links for "Create Record" and "Delete Record". The main area has two input fields: "Container Group" and "Description". Below that is a table with the following data:

Container Group	Group Desc	Container Type
CCGRP1	Carton Group 1	CARTON
CCGRP1	Carton Group 1	PALLET
CGSEED	Carton Group Seed	CTSEED

Display All Carton Groups

Click the **Search** button.

Display a Carton Group

1. If any carton groups are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Container Group field, enter the code for the carton group, or click the LOV button and select carton group.
4. Click the **Search** button. The container types in the selected carton group appear.

Edit a Carton Group

1. On the Carton Group Editor window, double-click the carton group that you want to edit. The Modify window opens.

Figure 4–72 *Modify window*

2. Edit the Container Type as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Carton Group

You can also use this procedure to add another container type to an existing carton group.

1. On the Carton Group Editor window, click **Create Record**. The Create Record window opens.

Figure 4–73 *Create Record window*

2. In the Container Group and Group Desc fields, enter a code and description for the carton group.

3. In the Container Type field, enter the code of the container type that you want to associate with the carton group, or click the LOV button and select the container type.
4. Click **Save** to save the changes and close the Create Record window.

Delete a Carton Group

You can also use this procedure to delete a container type from a carton group.

1. On the Carton Group Editor window, select the container group/container type record that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Carton Group Editor Window

Click the **Exit** button to close the window.

Container Type Editor

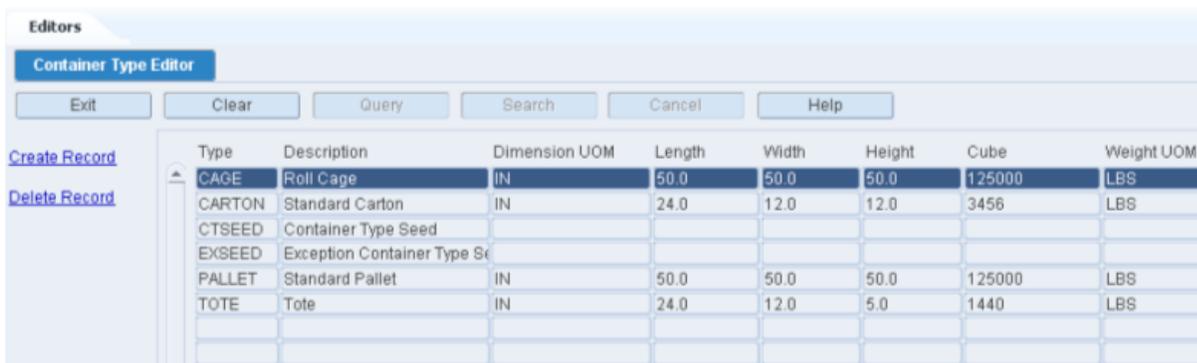
The Container Type Editor allows you to define a master list of container types. You can enter the dimensions, tare weight, and unit cost. You also indicate how a container is determined to be full. The volume types are:

- **Cube:** The container is full when it reaches its cubic capacity.
- **Unit:** The container is full when the maximum number of standard units are placed in it.

A container is defined as something that holds merchandise and/or other containers. A container might be a tote, pallet, carton, trolley, hanger set, tanker, and so on.

To access the Container Type Editor, navigate to Setup - DC -> Container Type Editor. The current container types appear in the Container Type Editor window.

Figure 4–74 Container Type Editor window



The screenshot shows the 'Container Type Editor' window with a table of container types. The table has columns for Type, Description, Dimension UOM, Length, Width, Height, Cube, and Weight UOM. The rows are: CAGE (Roll Cage), CARTON (Standard Carton), CTSEED (Container Type Seed), EXSEED (Exception Container Type Seed), PALLET (Standard Pallet), and TOTE (Tote).

Type	Description	Dimension UOM	Length	Width	Height	Cube	Weight UOM
CAGE	Roll Cage	IN	50.0	50.0	50.0	125000	LBS
CARTON	Standard Carton	IN	24.0	12.0	12.0	3456	LBS
CTSEED	Container Type Seed						
EXSEED	Exception Container Type Seed						
PALLET	Standard Pallet	IN	50.0	50.0	50.0	125000	LBS
TOTE	Tote	IN	24.0	12.0	5.0	1440	LBS

Edit a Container Type

1. On the Container Type Editor window, double-click the container type that you want to edit. The Modify window opens.

Figure 4–75 Modify window

The screenshot shows the 'CN - Modify' window with the following fields and values:

Type	CAGE	Length	50.0	IN
Description	Roll Cage	Width	50.0	IN
UOM Details		Height	50.0	IN
Dimension UOM	IN Inch	Cube	125000.0	
Weight UOM	LBS Pounds	Tare Weight	20	LBS
		Max Weight	500.0	LBS
		Volume Type	Cube	
		Max Std Units		
		Unit Cost		

Buttons: Save, Exit

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Container Type

1. On the Container Type Editor window, click **Create Record**. The Create Record window opens.

Figure 4–76 Create Record window

The screenshot shows the 'CN - Create Record' window with the following fields and values:

Type	STDPAL	Length	50.0	IN
Description	Standard Pallet	Width	50.0	IN
UOM Details		Height	50.0	IN
Dimension UOM	IN Inch	Cube	125000.0	
Weight UOM	LBS Pounds	Tare Weight	20	LBS
		Max Weight	500.0	LBS
		Volume Type	Cube	
		Max Std Units		
		Unit Cost		

Buttons: Save, Exit

2. In the Type and Description fields, enter the code and description for the container type.
3. In the Length, Width, and Height fields, enter the dimensions of the container.
4. In the Tare Weight field, enter the weight of the empty container.
5. In the Volume Type field, enter Unit or Cube to indicate the method used to determine whether a container is full.
6. If the Volume Type is Unit, enter the number of standard units that would fill a container in the Max Std Units field.

7. In the Max Weight field, enter the maximum weight that the container type can hold.
8. In the Unit Cost field, enter the cost per unit.
9. Click **Save** to save the changes and close the Create Record window.

Delete a Container Type

1. On the Container Type Editor window, select the container type that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Container Type Editor Window

Click the **Exit** button to close the window.

Door Editor

The Door Editor allows you to maintain shipping and receiving doors. Before setting up a door, be sure a location ID (with type as Shipping Door or Receiving Door) exists for the door as every door must be identified as a location. You can indicate whether a door is used for shipping, receiving, or both. You can also indicate the type of merchandise handled at a door, such as hanging, flat, shoe, or all.

The status of the door may be Available, Out of Service, or Busy. You can change the status from Available to Out of Service and back to Available as necessary.

Each receiving door may be associated with one or more load types. Load types are defined at the item level and can also be at the appointment level. In order for the system to recommend best fit doors for inbound trailers, the load types need to be defined.

To access the Door Editor, navigate to Setup - DC -> Door Editor. The current doors appear in the Door Editor window.

Figure 4–77 Door Editor window

Door	Description	Status	Location ID	Recv Ship	Door Ind
RD01		Available	RDOOR01	Receiving	
RD02		Available	RDOOR02	Receiving	
RD1	RECEIVING DOOR 1	Available	RD1	Receiving	A
RD2	RECEIVING DOOR 2	Available	RD2	Receiving	A
RD3	RECEIVING DOOR 3	Available	RD3	Receiving	A
RD4	RECEIVING DOOR 4	Available	RD4	Receiving	A
RD5	RECEIVING DOOR 5	Available	RD5	Receiving	A
RD6	RECEIVING DOOR 6	Available	RD6	Receiving	A
SD01		Busy	SDOOR01	Shipping	
SD1	SHIPPING DOOR 1	Available	SD1	Shipping	A
SD2	SHIPPING DOOR 2	Available	SD2	Shipping	A

Edit a Door

1. On the Door Editor window, double-click the door that you want to edit. The Modify window opens.

Figure 4–78 Modify window

The screenshot shows a window titled "CN - Modify" with the following fields and values:

Door	RD1
Description	RECEIVING DOOR 1
Location ID	RD1
Status	Available
Recv Ship	Receiving
Door Ind	A

At the bottom of the window are two buttons: "Save" and "Exit".

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Door

1. On the Door Editor window, click **Create Record**. The Create Record window opens.

Figure 4–79 Create Record window

The screenshot shows a window titled "CN - Create Record" with the following fields and values:

Door	RD7
Description	RECEIVING DOOR 7
Location ID	SD1007
Status	Available
Recv Ship	Receiving
Door Ind	A

At the bottom of the window are two buttons: "Save" and "Exit".

2. In the Door field, enter the ID for the door.
3. In the Location ID field, enter the ID of the door's location, or click the LOV button and select the location.
4. In the Recv Ship field, enter the code for the door's function. The function may be R (Receiving), S (Shipping), or X (Both).
5. In the Door Ind field, enter the code for the type of merchandise handled at the door. The type may be H (Hanging), F (Flat), S (Shoe), or A (All).
6. Click **Save** to save the changes and close the Create Record window.

Delete a Door

1. On the Door Editor window, select the door that you want to delete.

2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Change the Status of a Door

1. On the Door Editor window, select the door that you want to edit.
2. Click **Service**. If the status was Available, it becomes Out of Service. If it was Out of Service, it becomes Available.

Door Zone Editor

The Door Zone Editor allows you to associate a receiving door to a storage zone so inbound merchandise is driven to that zone during the putaway process.

Each receiving door may be associated with one or more zones. When recommending/prioritizing doors for receiving appointments, the system considers item put-away zones for items on the appointment and select doors based on the number of items with matching zones.

The Door Zone Editor screen allows the user to create or delete a door zone record.

On the Door Editor window, select a door and click **Zones**. The Door Zone Editor window opens.

Figure 4–80 Door Zone Editor window

Zone	Zone Description

Create Record

1. On the Door Zone Editor window, click **Create Record**. The Create Record window opens.

Figure 4–81 Create Record window

2. Click the LOV button and select the zone.
3. Click **Save** to save any changes and close the Create Record window.

Delete a Record

1. On the Door Zone Editor window, select the door that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Door Zone Editor Window

Click the **Exit** button to close the window.

Door Load Type Editor

The Door Load Type Editor window allows the user to set load types per door.

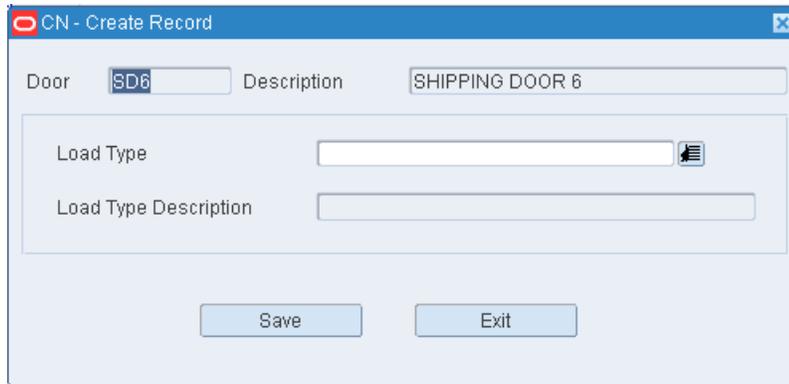
On the Door Editor window, select a door and click **Load Types**. The Door Load Type Editor window opens.

Figure 4–82 Door Load Type Editor window

Create Record

1. On the Door Load Type Editor window, double-click the door that you want to create. The Create Record window opens.

Figure 4–83 Create Record window



2. Click the LOV button and select the load type.
3. Click **Save** to save any changes and close the Create Record window.

Delete a Record

1. On the Door Load Type Editor window, select the door that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Door Load Type Editor Window

Click the **Exit** button to close the window.

Exit the Door Editor Window

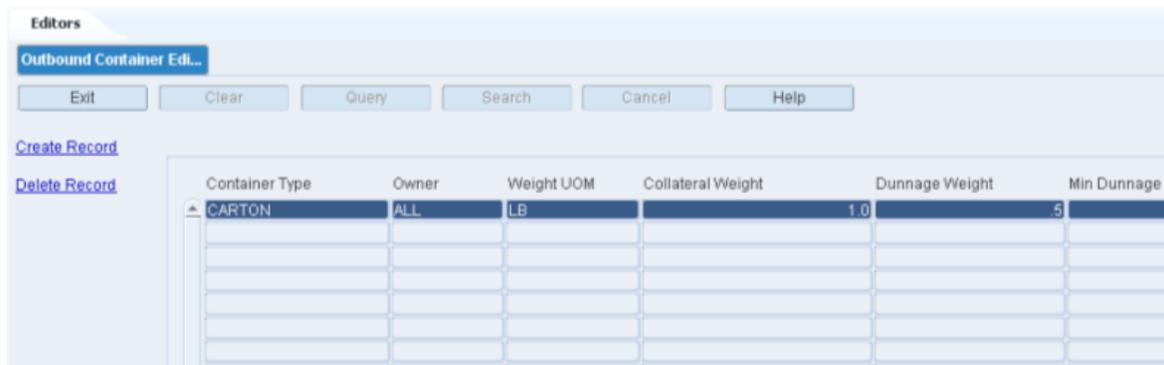
Click the **Exit** button to close the window.

Outbound Container Editor

The Outbound Container Editor allows you to define and review the outbound container types used within your facility. These container types are used for consumer direct shipments and require the amount of collateral and dunnage that will be added to the container.

To access the Outbound Container Editor, navigate to Setup - DC -> Outbound Container Editor. The current outbound container types appear in the Outbound Container Editor window.

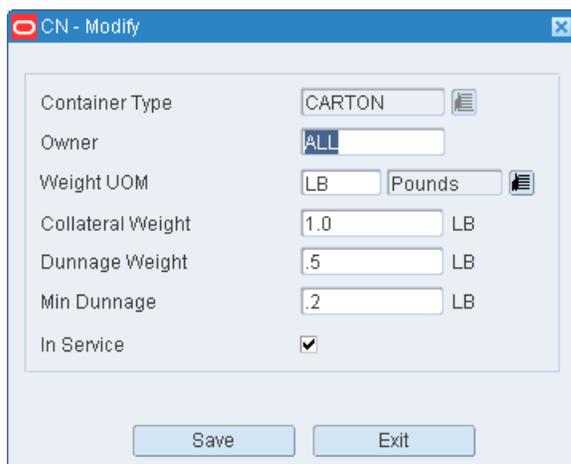
Figure 4–84 Outbound Container Editor window



Edit an Outbound Container Type

1. On the Outbound Container Editor window, double-click the container type that you want to edit. The Modify window opens.

Figure 4–85 Modify window



2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add an Outbound Container Type

1. On the Outbound Container Editor window, click **Create Record**. The Create Record window opens.

Figure 4–86 Create Record window

The screenshot shows a window titled "CN - Create Record". It contains the following fields and controls:

- Container Type:** A text box containing "PALLET" and a LOV (List of Values) button.
- Owner:** A text box containing "ALL".
- Weight UOM:** Two radio buttons, "LBS" (selected) and "Pounds", and a LOV button.
- Collateral Weight:** A text box containing "1.0" and "LBS".
- Dunnage Weight:** A text box containing ".5" and "LBS".
- Min Dunnage:** A text box containing ".2" and "LBS".
- In Service:** A checkbox that is checked.

At the bottom of the window are two buttons: "Save" and "Exit".

2. In the Container Type field, enter the ID of a container type, or click the LOV button and select the container type.
3. In the Owner field, enter the name of an owner if applicable. Otherwise, enter ALL.
4. In the Collateral Wgt field, enter the weight of advertisements, flyers, or other such materials that are expected to be included in the container.
5. In the Dunnage Wgt field, enter the weight of the packing materials.
6. In the Min Dunnage Wgt field, enter the least amount of dunnage expected.
7. In the In Service field, enter Y (Yes) to place the outbound container type in service. Otherwise, enter N (No).
8. Click **Save** to save the changes and close the Create Record window.

Delete a Container Type

1. On the Outbound Container Editor window, select the outbound container type that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Outbound Container Editor Window

Click the **Exit** button to close the window.

Put To Store Setup

The Put to Store Setup screen allows you to assign destinations (stores) to fixed put to store picking locations.

To access the Put To Store Setup window, navigate to Setup - DC -> Put To Store Setup. The Put To Store Setup window opens.

Figure 4–87 Put To Store Setup window



Display all Put To Store Locations

Click the **Search** button.

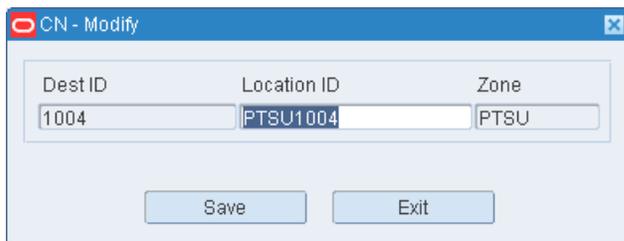
Display Put To Store Locations for a Destination

1. If any destinations are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Dest ID query field, enter the destination ID.
4. Click the **Search** button. The locations associated with the destination appear.

Edit a Put To Store Location

1. On the Put To Store Location Setup window, double-click the location that you want to edit. The Modify window opens.

Figure 4–88 Modify window



2. Edit the location ID as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Put To Store Location

1. On the Put to Store Location Setup window, click **Create Record**. The Create Record window opens.

Figure 4–89 Create Record window

Dest ID	Location ID	Zone
1004	PT8U1004	

Save Exit

2. In the Dest ID field, enter the ID of the destination (store).
3. In the Location field, enter the ID of the location.
4. Click **Save** to save the changes and close the Create Record window.

Delete a Put To Store Location

1. On the Put to Store Location Setup window, select the location that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Put To Store Location Setup Window

Click the **Exit** button to close the window.

Put To Store Dynamic Assignment

The Put to Store Dynamic Assignment Editor allows you to define and review a series of locations that can be dynamically assigned to a store each time a new wave is released.

To access the Put to Store Dynamic Assignment Editor, navigate to Setup - DC -> Put To Store Dynamic Assignment. The current location/store assignments appear in the Put to Store Dynamic Assignment screen.

Figure 4–90 Put To Store Dynamic Assignment window

Editors

Put to Store Dynamic As...

Exit Clear Query Search Cancel Help

Build Query PTS Available Locations

Existing Locations		Destinations To Slot	
Dest ID	Open	Dest ID	Total Containers
	<input type="checkbox"/>		

Total Dests

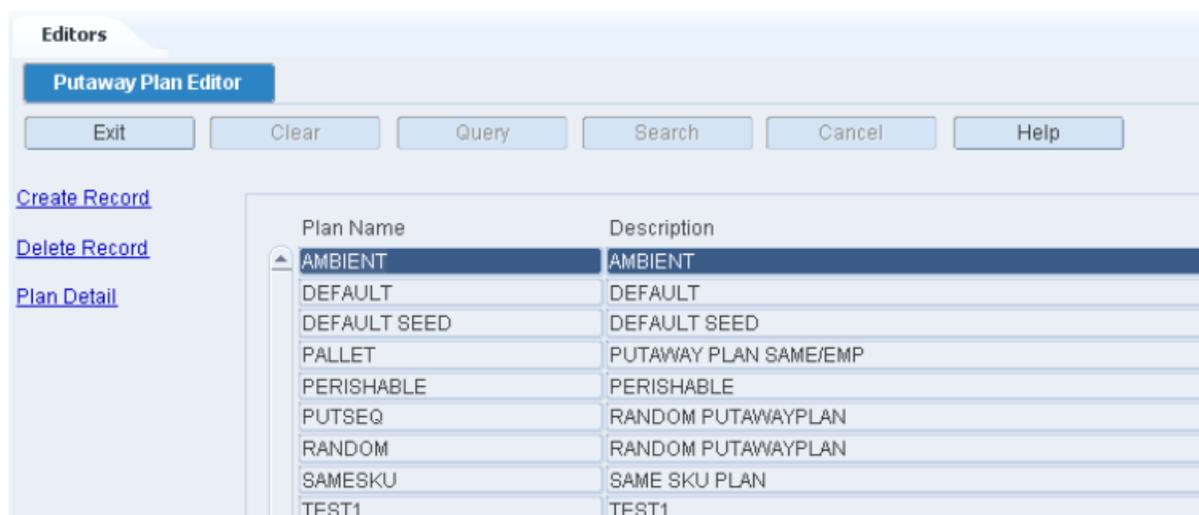
Container Grand Total

Putaway Plan Editor

The Putaway Plan Editor allows you to define and view putaway plans. By pressing the Plan Detail link, you can create the actual putaway plan zone sequence with putaway methods (empty, same, different).

To access the Putaway Plan Editor, navigate to Setup - DC -> Putaway Plan Editor. The current putaway plans appear in the Putaway Plan Editor window.

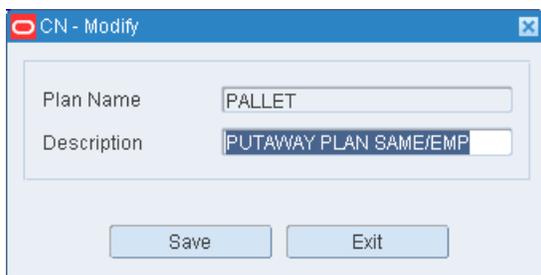
Figure 4–91 Putaway Plan Editor window



Edit a Plan or Plan Details

1. On the Putaway Plan Editor window, double-click the plan that you want to edit. The Modify window opens.

Figure 4–92 Modify window



2. Edit the description as necessary.
3. Click **Save** to save any changes and close the Modify window.
4. To edit details of the plan:
 - a. Select a plan and click **Plan Detail**. The details appear on the detail window.

Figure 4–93 Putaway Plan Editor (Details) window

Sequence	Concentric Flag	Zone	Location Type	Putaway Method	Max X Change	Max Y Change	Max Locations	Active Reserve
1	<input type="checkbox"/>	STR1	PALLET	Empty				RESERVE
2	<input type="checkbox"/>	STR1	PALLET	Same SKU				RESERVE
3	<input type="checkbox"/>	STR2	PALLET	Empty				RESERVE

- b. Double-click the detail line that you want to edit. The Modify window opens.

Figure 4–94 Modify window

- c. Edit the enabled fields as necessary.
- d. Click **Save** to save any changes and close the Modify window.
5. Click the **Exit** button to close the detail window.

Add a Plan or Plan Details

1. On the Putaway Plan Editor window, click **Create Record**. The Create Record window opens.

Figure 4–95 Create Record window

2. In the Plan Name field, enter the name of the plan.
3. In the Description field, enter the description of the plan.
4. Click **Save** to save the changes and close the Create Record window.
5. To add details to the plan:
 - a. Select a plan and click **Plan Detail**. The detail window opens.
 - b. Click **Create Record**. The Create Record window opens.

Figure 4–96 Create Record window

- c. In the Sequence field, enter the number of the step.
- d. If the plan step uses concentric logic, enter Y in the Concentric field.
- e. In the Zone field, enter the ID of the zone, or click the LOV button and select the zone.
- f. In the Location Type field, enter the code for the location type, or click the LOV button and select the location type.
- g. In the Putaway Method field, enter the name of the appropriate method. The method may be: Putaway to empty location (EMP), Putaway to location with same item/case pack/lot (SAM), or Putaway to location with different item/case pack/lot (DIF).

- h. In the Max X Change field, enter the maximum amount that the X coordinate can vary by.
- i. In the Max Y Change field, enter the maximum amount that the Y coordinate can vary by.

Note: The Max X Change and the Max Y Change fields are available only when you are using concentric logic.

- j. In the Max Locations field, enter the maximum number of locations that must be filled using the detail step.
 - k. In the Active/Reserve field, indicate whether the plan is for reserve locations (R) or active picking locations (A). Enter A or R as necessary.
 - l. Click **Save** to save the changes and close the Create Record window.
6. Click the **Exit** button to close the detail window.

Delete a Plan Detail

1. On the Putaway Plan Editor window, select the plan that you want to edit.
2. Click **Plan Detail**. The details appear in the detail window.
3. Select the detail line that you want to delete.
4. Click **Delete Record**.
5. When prompted to delete the record, click **Yes**.
6. Click the **Exit** button to close the detail window.

Delete a Plan

1. On the Putaway Plan Editor window, select the plan that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Putaway Plan Editor Window

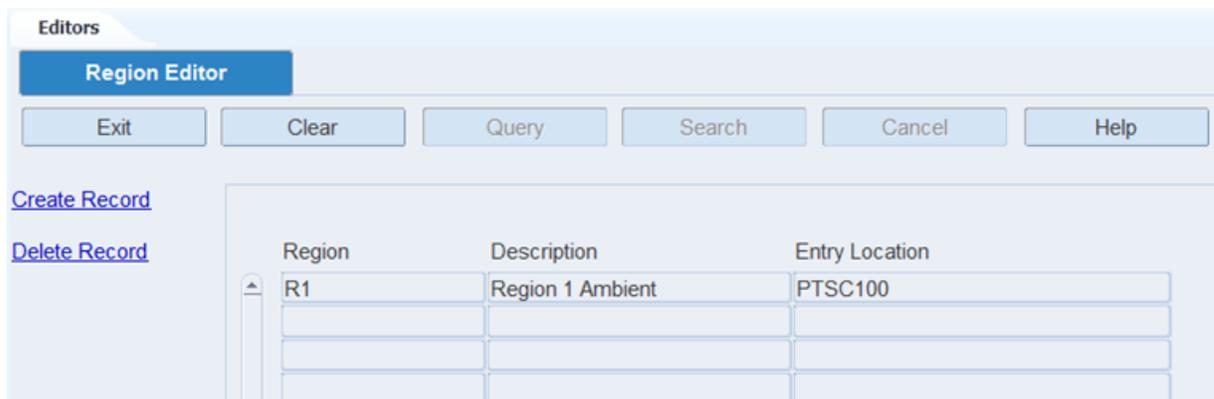
Click the **Exit** button to close the window.

Region Editor

The Region Editor allows you to define and review the regions (group of zones) used within your facility. The definition of regions is optional and is only used when conveyor is used in reserve storage.

To access the Region Editor, navigate to Setup - DC -> Region Editor. The current regions appear in the Region Editor window.

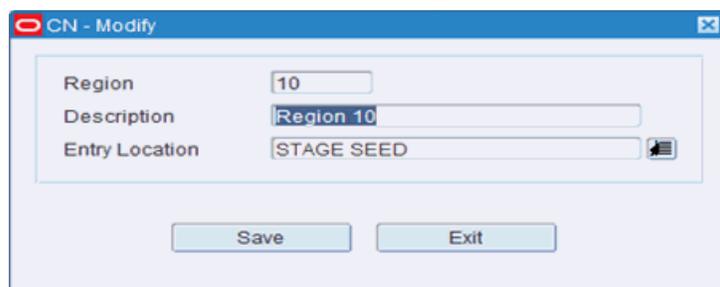
Figure 4–97 Region Editor window



Edit a Region

1. On the Region Editor window, double-click the region that you want to edit. The Modify window opens.

Figure 4–98 Modify window



2. Edit the description and entry location as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Region

1. On the Region Editor window, click **Create Record**. The Create Record window opens.

Figure 4–99 Create Record window



2. In the Region field, enter a code for the region.

3. In the Description field, enter a description of the region.
4. In the Entry Location field, enter the ID of the location where containers enter the region.
5. Click **Save** to save the changes and close the Create Record window.

Delete a Region

1. On the Region Editor window, select the region that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Region Editor Window

Click the **Exit** button to close the window.

Shift Definition

The Shift Definition Editor is used to define and view the working shifts within your facility. Shifts are allowed to overlap exactly or partially as long as there is a unique shift number and name. Shifts can also span calendar days.

To access the Shift Definition window, navigate to Setup - DC -> Shift Definition. The Shift Definition window opens.

Figure 4–100 Shift Definition window

Shift ID	Description	Start Time	End Time
2	Shift 2	02:00	10:00
1	Shift 1	06:12	02:00
3	Shift 3	10:00	06:00

Break ID	Description	Start Time	End Time	Break Type	Auto Apply
LUNCH 2	Lunch for shift 2	06:00	06:30	LUNCH	<input checked="" type="checkbox"/>
S2 LUNCH	SHIFT 2 LUNCH	06:00	06:30	LUNCH	<input checked="" type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>

Display All Shifts

Click the **Search** button.

Display a Specific Shift

1. On the Shift Definition window, if any shift is currently displayed click the **Clear** button.
2. Click the **Query** button.

3. Select a Shift ID from the LOV and click **Search**. The details of the shift selected and the associated breaks are displayed on the screen.

Edit a Shift Definition

1. On the Shift Definition window, double-click the shift that you want to edit. The Modify window opens.

Figure 4–101 Modify window

The screenshot shows a window titled "CN - Modify". It contains a form with the following fields and values:

Shift ID	2
Description	Shift 2
Start Time	02:00
End Time	10:00

At the bottom of the window, there are two buttons: "Save" and "Exit".

2. Edit the Description, Start Time, End Time fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Shift Definition

1. On the Shift Definition window, click any cell in the shift block (upper block). The Create Shift link gets activated.
2. Click Create Shift. The Create Shift window opens.

Figure 4–102 Create Shift window

The screenshot shows a window titled "CN - Create Shift". It contains a form with the following fields and values:

Shift ID	4
Description	Shift 4
Start Time	06:00
End Time	02:00

At the bottom of the window, there are two buttons: "Save" and "Exit".

3. In the Shift ID field, enter the Shift name (alpha numeric up to 10 digits).
4. In the Description field, enter the long description of the shift.
5. In the Start Time field, enter the time when the shift starts (military time).
6. In the End Time field, enter the time when the shift ends (military time).
7. Click **Save** to save the changes and close the Create Shift window.

Delete a Shift Definition

1. On the Shift Definition window, select the shift that you want to delete.
2. Click **Delete Shift**.
3. When prompted to delete the record, click **Yes**.

Note: Break Definition will be utilized in a future release.

Exit the Shift Definition Window

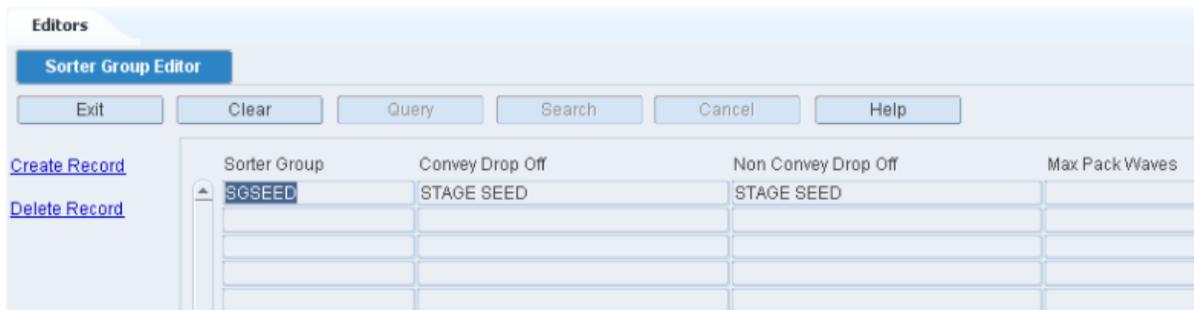
Click the **Exit** button to close the window.

Sorter Group Editor

The Sorter Group Editor is used to define and view the sorter groups within your facility. This editor allows you to define the conveyor dropoff location, non-conveyor dropoff location, and maximum number of pack wave allowed to be processed within this group.

To access the Sorter Group Editor, navigate to Setup - DC -> Sorter Group Editor. The current sorter groups appear in the Sorter Group Editor window.

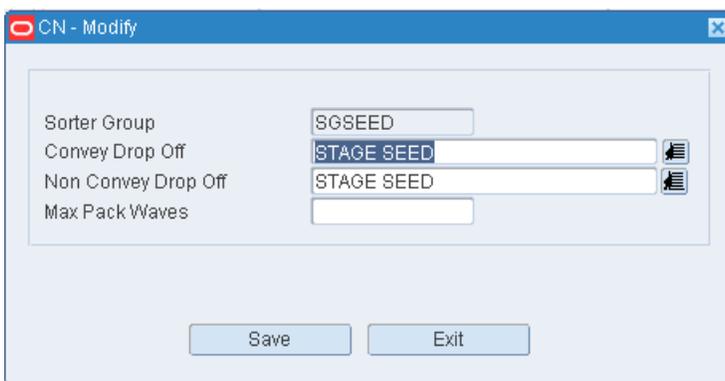
Figure 4–103 Sorter Group Editor window



Edit a Sorter Group

1. On the Sorter Group Editor window, double-click the sorter group that you want to edit. The Modify window opens.

Figure 4–104 Modify window



2. Edit the drop-off locations and maximum pack waves as necessary.

3. Click **Save** to save any changes and close the Modify window.

Add a Sorter Group

1. On the Sorter Group Editor window, click **Create Record**. The Create Record window opens.

Figure 4–105 Create Record window

2. In the Sorter Group field, enter a name for the group.
3. In the Convey Dropoff field, enter the ID of the location where conveyable merchandise should be dropped off, or click the LOV button and select the location.
4. In the Non-convey Dropoff field, enter the ID of the location where non-conveyable merchandise should be dropped off, or click the LOV and select the location.
5. In the Max Packwaves field, enter the maximum number of pack waves to be distributed for each pick wave.
6. Click **Save** to save the changes and close the Create Record window.

Delete a Sorter Group

1. On the Sorter Group Editor window, select the sorter group that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Sorter Group Editor Window

Click the **Exit** button to close the window.

Top off Rules Editor

The Topoff Rules Editor allows you to enter a request for top-off replenishment at forward pick locations. You can include any of the following parameters in the request: item, velocity, location range, zone range, and priority by case or bulk. Replenishment tasks are generated in the system for the eligible forward pick locations.

To access the Top Off Rules Editor, navigate to Setup - DC -> Top off Rules Editor. The Top off Rules Editor window opens.

Figure 4–106 Top off Rules Editor window

The screenshot shows the 'FPL Top off Rules Editor' window. It features a toolbar with buttons for 'Exit', 'Clear', 'Query', 'Search', 'Cancel', and 'Help'. Below the toolbar, there are several input sections: 'Item ID' (text field with 'CWITEM40'), 'Item Velocity' (text field), 'Locations' (From Location: '1A008FCP01100', To Location: '1A008FCP01109'), 'Zones' (From Zone, To Zone), and 'Priority' (Current, Updated columns for Case and Bulk items, with radio buttons for Whole Number and Delta options).

Create a Request

- On the Topoff Rules Editor window, enter criteria in the necessary fields. You can restrict the request by the following criteria:
 - Item: In the Item ID field, enter the ID of the item, or click the LOV button and select the item.
 - Velocity: In the Item Velocity field, enter the desired velocity.
 - Location range: In the From Location and To Location fields, enter the location IDs, or click the LOV buttons and select the locations.
 - Zone range: In the From Zone and To Zone fields, enter the zone IDs, or click the LOV buttons and select the zones.
 - Priority: Select either the Whole Number or the Delta option for either cases or bulk. If you select Whole Number, enter the new priority number in the appropriate Updated field. If you select Delta, enter the number to be subtracted from the Current priority.
- Click **Create Record**. The request is submitted for processing.

Exit the Topoff Rules Editor Window

Click the **Exit** button to close the window.

UPS Chute Editor

The UPS Chute Editor allows you to maintain a list of chutes for each sorter (Bombay, tilt-tray, and so on). A sequence number must be assigned to each chute in order to set the priority for filling chutes during a pack wave. You can designate maximum capacities by cube, unit, and order for a pack wave and indicate whether a chute is out of service.

To access the UPS Chute Editor, navigate to Setup - DC -> UPS Chute Editor. The UPS Chute Editor window opens.

Figure 4–107 UPS Chute Editor window

Chute Type	Logical Chute	Brand	Seq Nbr	Active Flag	Dimension UOM	Me
Reg	T1		1	<input checked="" type="checkbox"/>	IN	45
				<input type="checkbox"/>		
				<input type="checkbox"/>		
				<input type="checkbox"/>		

Display Chutes for a Unit Pick System

1. If any chutes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Unit Pick System query field, enter the code for the UPS, or click the LOV button and select the UPS.
4. Click the **Search** button. The chutes for the selected UPS appear.

Edit a UPS Chute

1. On the UPS Chute Editor window, double-click the chute that you want to edit. The Modify window opens.
2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Edit the Status of a Chute

1. On the UPS Chute Editor window, double-click the chute that you want to edit. The Modify window opens.

Figure 4–108 Modify window

2. To place a chute out of service, select the Out Srvc check box. To place a chute in service, clear the Out Srvc check box.

3. Click **Save** to save any changes and close the Modify window.

Add a UPS Chute

1. On the UPS Chute Editor window, click **Create Record**. The Create Record window opens.

Figure 4–109 Create Record window

2. In the Logical Chute field, enter the name of the chute.
3. In the Seq Nbr field, enter the sequence in which the chute is to be filled in relation to other chutes in the sorter.
4. If you want to dedicate the chute to a specific brand, enter the brand name in the Brand field.
5. In the Max Cube, Max Units, and Max Orders fields, enter the maximum cubic, unit, and order capacities of the chute for one pack wave.
6. In the % Fill field, enter the percentage at which the chute is considered full for a pack wave.
7. In the % Reg Fill, enter the percentage of regular orders allowed in the chute. If the chute type is Regular, this percentage must equal the percentage in the % Fill field.
8. If you want to place the chute out of service, select the Out Srvc check box.
9. Click **Save** to save the changes and close the Create Record window.

Delete a UPS Chute

1. On the UPS Chute Editor window, select the chute that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the UPS Chute Editor Window

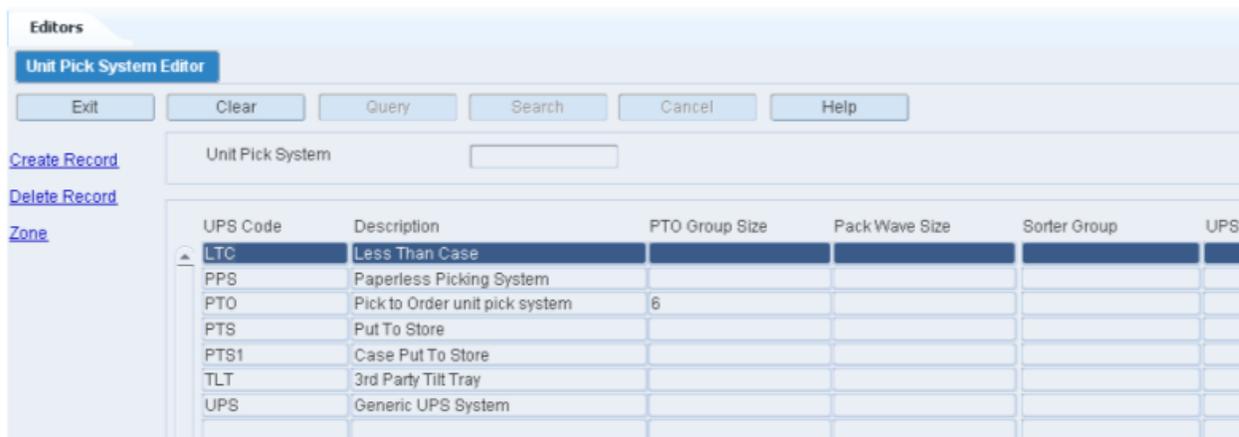
Click the **Exit** button to close the window.

Unit Pick System Editor

The Unit Pick System Editor is used to define and view the various unit pick system used in your facility (less than case, put to store unit, tilt tray, and so on).

To access Unit Pick System Editor, navigate to Setup - DC -> Unit Pick System Editor. The Unit Pick System Editor window opens.

Figure 4–110 Unit Pick System Editor window



Display All Unit Pick Systems

Click the **Search** button.

Display a Unit Pick System

1. If any unit pick systems (UPS) are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Unit Pick System query field, enter the UPS code, or click the LOV button and select the UPS.
4. Click the **Search** button. The selected UPS opens.

Edit a Unit Pick System

1. On the Unit Pick System Editor window, double-click the UPS that you want to edit. The Modify window opens.

Figure 4–111 Modify window

UPS Code	PTO
Description	Pick to Order unit pick system
PTO Group Size	6
Pack Wave Size	
Sorter Group	
UPS Sequence	
Print Unit Labels	<input type="checkbox"/>
Send Directive	<input type="checkbox"/>
PTS	<input checked="" type="checkbox"/>
Case PTS	<input type="checkbox"/>

Buttons: Save, Exit

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Unit Pick System

1. On the Unit Pick System Editor window, click **Create Record**. The Create Record window opens.

Figure 4–112 Create Record window

UPS Code	PTO UPS
Description	Pick to Order Unit Pick System
PTO Group Size	6
Pack Wave Size	
Sorter Group	
UPS Sequence	
Print Unit Labels	<input type="checkbox"/>
Send Directive	<input type="checkbox"/>
PTS	<input type="checkbox"/>
Case PTS	<input type="checkbox"/>

Buttons: Save, Exit

2. In the UPS Code and Description fields, enter a code and description for the UPS.
3. In the Activity Code field, enter the code of the activity performed by the UPS, or click the LOV button and select the activity.
4. In the Pack Wave Size field, enter the number of groups that are permitted in a pack wave.

5. In the Sorter Group field, enter the sorter group if the UPS is a sorter system.
6. In the UPS Sequence field, enter the order in which this UPS should be accessed within its defined sorter group.
7. In the Print Unit Labels field, enter Y (Yes) or N (No) to indicate whether unit labels should be printed for each unit pick group.
8. In the PTS field, select the check box if the UPS is a put to store system.
9. Click **Save** to save the changes and close the Create Record window.

Delete a Unit Pick System

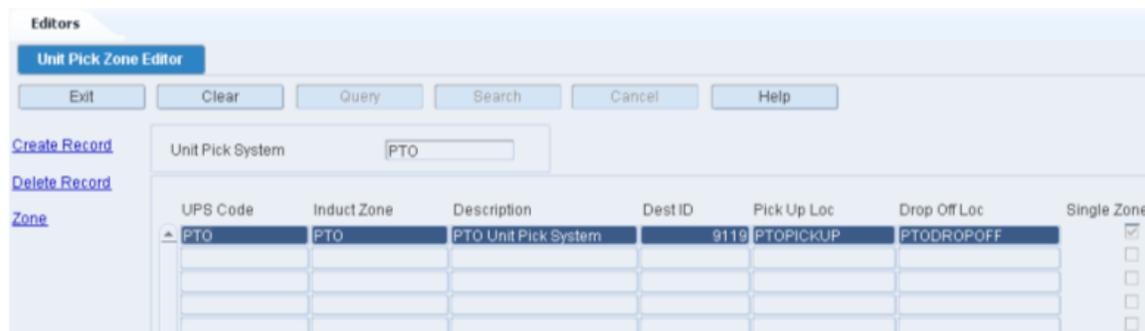
1. On the Unit Pick System Editor window, select the UPS that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Unit Pick Zone Editor

The Unit Pick Zone Editor allows you to associate induction zones for each unit pick system (UPS).

On the Unit Pick System Editor window, select a UPS and click **Zone**. The induct zones for the selected UPS appear in the Unit Pick Zone Editor window.

Figure 4–113 Unit Pick Zone Editor window



Edit a Destination

1. On the Unit Pick Zone Editor window, double-click the destination that you want to edit. The Modify window opens.

Figure 4–114 Modify window

The screenshot shows the 'CN - Modify' window with the following fields and values:

UPS Code	PTO
Induct Zone	PTO
Description	PTO Unit Pick System
Dest ID	9119
Pick Up Loc	PTOPICKUP
Drop Off Loc	PTODROPOFF
Single Zone Ind	<input checked="" type="checkbox"/>
Multi SKU	<input type="checkbox"/>

Buttons: Save, Exit

2. Edit the destination ID as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Destination

1. On the Unit Pick Zone Editor window, click **Create Record**. The Create Record window opens.

Figure 4–115 Create Record window

The screenshot shows the 'CN - Create Record' window with the following fields and values:

UPS Code	PTO
Induct Zone	01
Description	
Dest ID	
Pick Up Loc	
Drop Off Loc	
Single Zone Ind	<input type="checkbox"/>
Multi SKU	<input type="checkbox"/>

Buttons: Save, Exit

2. In the Induct Zone field, enter the ID of the induct zone.
3. In the Dest ID field, enter the ID of the destination, or click the LOV button and select the destination.
4. Click **Save** to save the changes and close the Create Record window.

Delete a Destination

1. On the Unit Pick Zone Editor window, select the destination that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit Unit Pick Zone Editor Window

Click the **Exit** button to close the window.

Exit the Unit Pick System Editor Window

Click the **Exit** button to close the window.

Setup - Equipment/Zone

The Setup Equipment/Zone module is used to define: equipment classes, individual pieces of equipment, and operational zones within a distribution center.

This section includes the following topics:

- [Equipment/Zone Setup Overview](#)
- [Equipment Class Editor](#)
- [Equipment Editor](#)
- [Equipment/Zone Restriction Editor](#)
- [FCP Zone Group Editor](#)
- [Zone Editor](#)

Business Process

Upon installation of the RWMS software, it is mandatory to define all physical locations (storage, picking, staging, and so on) as logical locations in the system. Once this is achieved, the next step is to divide those locations into operational zones based on location and item characteristics. Based on the location and item characteristics within a zone, it may be necessary to restrict specific equipment types from operating in those zones.

Once equipment is defined (class or individual unit level), you can assign the equipment to activities, items, locations, and zones. This information is used by RWMS when calculating which tasks should be assigned to operators.

Equipment/Zone Setup Overview

The Setup Equipment/Zone module provides you with the ability to define all of the equipment and operational zones within your facility.

Equipment

Setting up equipment classes and equipment is optional in RWMS if task management is not used. If task management is used with XYZ location coordinates, then equipment definition is required. The equipment can be defined at the class level or individual unit level.

Zones

Zones are used to group locations based on operational (physical) or item characteristics.

Zones that are used for distribution and picking tasks may be grouped into zone groups. To set up zones:

- Identify the zones and select the appropriate characteristics for each zone.
- Define zone groups and assign zones to each zone group in order of priority.

Equipment and zones

Equipment zone restrictions can be defined as needed based on physical or item constraints.

Equipment Class Editor

The Equipment Class Editor allows you to maintain a master list of equipment classes. An equipment class is used to group equipment with similar characteristics. At the class level, you define the number of pallets and maximum weight that the equipment is designed to handle, the vertical reach of the equipment, and the horizontal and vertical clearance required by the equipment.

You can access the Equipment Editor window in order to define the pieces of equipment that are members of the equipment class.

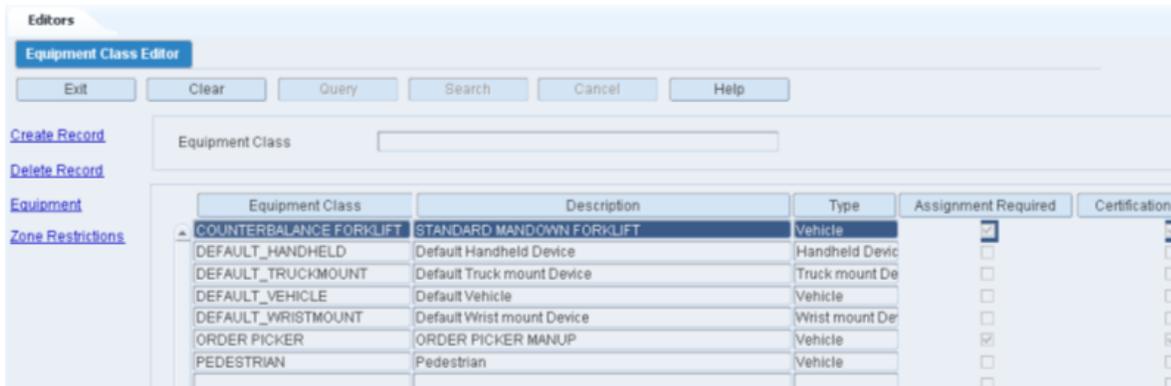
Once the equipment classes are defined, you can assign them at the following levels: location class, location, item class, item configuration, and process.

The use of equipment classes is optional in RWMS. Equipment classes are required, however, if you activate task management.

From the main menu, select Setup Equipment/Zone > Equipment Class Editor. The Equipment Class Editor window opens.

Note: You can access the Equipment Editor window from the Equipment Class Editor window. On the Equipment Class Editor window, click the Equipment link to access the Equipment Editor window.

Figure 4–116 Equipment Class Editor window



Display All Equipment Classes

Click the **Search** button.

Display an Equipment Class

To display an equipment class:

1. Click the **Query** button.
2. In the Equipment Class query field, enter the name of the equipment class, or click the LOV button and select the equipment class.
3. Click the **Search** button. The equipment class that matches the search criterion appears.

Edit an Equipment Class

To edit an equipment class:

1. On the Equipment Class Editor window, double-click the equipment class that you want to edit. The Modify window opens.

Figure 4–117 Modify window

Equipment Class COUNTERBALANCE FORKLIFT

Description STANDARD MANDOWN FORKLIFT

Type Vehicle

Assignment Required

Certification Required

Safety Check Required

Nbr Of Pallets 2

Reduction Factor

UOM Details

Weight UOM LB Pounds

Dimension UOM FT Foot

Speed UOM MPH Miles Per Hour

Specification

Maximum Weight	4000.00	LB	Vertical Lift Loaded Speed	1.30	MPH
Vertical Overhead		FT	Vertical Lift Unloaded Speed	1.50	MPH
Horizontal Overhead		FT	Vertical Drop Loaded Speed	1.20	MPH
Maximum Vertical Reach	14.00	FT	Vertical Drop Unloaded Speed	1.20	MPH
Maximum Horizontal Reach	4.00	FT	Horizontal Loaded Speed	9.00	MPH
			Horizontal Unloaded Speed	10.00	MPH

Save **Exit/Cancel**

2. Edit the description and measurements as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add an Equipment Class

To add an equipment class:

1. On the Equipment Class Editor window, click **Create Record**. The Create Record window opens.

Figure 4–118 Create Record window

2. In the Equipment Class and Description fields, enter a name and a description for the equipment class.
3. In the Type field, select one of the device categories (Handheld, Truckmount, or Wristmount) or select Vehicle. Vehicle is used for all material handling equipment such as Forklifts, Turret Trucks, and Cherry Pickers.
4. In the Assignment Required Field, set the flag to ON if using task management. When this flag is set to yes, the system validates that the tasks dispatched to this user can be performed by the equipment class assigned to the user.
5. In the Certification Required field, set the flag to ON if the user needs to be trained and receive a certification letter before operating this class of equipment.
6. In the Safety Check Field, set the flag to ON if this class of equipment requires periodic safety checks.
7. In the Nbr of Pallets field, enter the maximum number of pallets that the equipment is designed to handle.
8. In the Reduction Factor field, set the percentage to reduce the speed attributes when more than one pallet is actually being transported at the same time. This is a future use field for Labor Management.
9. In the Maximum Weight field, enter the maximum weight that the equipment is designed to carry.
10. In the Vertical Overhead field, enter the vertical clearance required by the equipment.
11. In the Horizontal Overhead field, enter the horizontal clearance required by the equipment.
12. In the Maximum Vertical Reach field, enter the maximum height to which the equipment can extend.
13. In the Maximum Horizontal Reach field, enter the maximum reach to which the equipment can extend.

14. In the Vertical Lift Loaded Speed field, enter the normal speed for raising the forks/deck when carrying a pallet. This is a future use field for Labor Management.
15. In the Vertical Lift Unloaded Speed field, enter the normal speed for raising the forks/deck when empty. This is a future use field for Labor Management.
16. In the Vertical Drop Loaded Speed field, enter the normal speed for lowering the forks/deck when carrying a pallet. This is a future use field for Labor Management.
17. In the Vertical Drop Unloaded Speed field, enter the normal speed for lowering the forks/deck when empty. This is a future use field for Labor Management.
18. In the Horizontal Loaded Speed field, enter the normal speed of the equipment when moving with a loaded pallet. This is a future use field for Labor Management.
19. In the Horizontal Unloaded Speed field, enter the normal speed of the equipment when moving empty. This is a future use field for Labor Management.
20. In the Weight UOM field, select the appropriate weight Unit of Measure for your specific facility.
21. In the Dimension UOM field, select the appropriate dimension Unit of Measure for your specific facility.
22. In the Speed UOM field, select the appropriate speed Unit of Measure for your specific facility.
23. Click **Save** to save the changes and close the Add/Modify window.

Delete an Equipment Class

Note: You must delete any equipment assigned to an equipment class before you can delete the equipment class.

To delete an equipment class:

1. On the Equipment Class Editor window, select the equipment class that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Equipment Class Window

Click the **Exit** button to close the window.

Equipment Editor

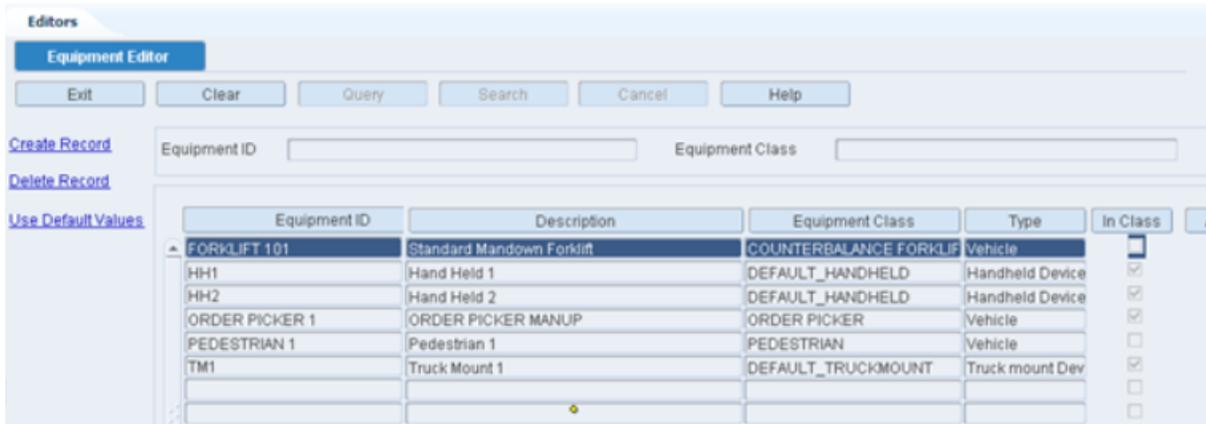
The Equipment Editor window allows you to identify each piece of equipment with a unique ID and description. The equipment can then be associated with an equipment class. When the association is confirmed, the characteristics of the equipment class are copied to the specific equipment ID. You can then edit the characteristics for each specific piece of equipment (For example, the speed of one forklift brand is different than another brand).

When equipment is assigned to an activity, RWMS compares the location height and weight restrictions to the height and weight capabilities of the actual piece of

equipment being proposed to complete the activity. If the equipment does not match the restriction criteria, then it cannot be assigned to the activity.

From the main menu, select Setup Equipment/Zone > Equipment Editor. The Equipment Editor window opens.

Figure 4–119 *Equipment Editor window*



Note: You can also access this window from the Equipment Class window.

Display All Equipment

Click the **Search** button.

Display a Subset of the Equipment

To display a subset of the equipment:

1. Click the **Query** button.
2. To search for equipment by ID, enter the ID in the Equipment ID query field, or click the **LOV** button and select the equipment ID. To search for equipment IDs by equipment class, enter the name of the equipment class in the Equipment Class query field, or click the **LOV** button and select the equipment class
3. Click the **Search** button. The equipment IDs that match the search criterion appear

Edit Equipment

To edit equipment:

1. On the Equipment Editor window, double-click the piece of equipment that you want to edit. The Modify window opens.

Figure 4–120 Modify Window

The 'JN - Modify' window displays the following fields and options:

- Equipment ID:** FORKLIFT 101
- Description:** Standard Mandown Forklift
- Equipment Class:** COUNTERBALANCE FORKLIFT
- Type:** Vehicle
- Assignment Required:**
- Certification Required:**
- Safety Check Required:**
- Active:**
- Nbr Of Pallets:** 2
- Reduction Factor:** [Empty]

UOM Details:

- Weight UOM:** LB Pounds
- Dimension UOM:** FT Foot
- Speed UOM:** MPH Miles Per Hour

Specification:

Maximum Weight	4000.00	LB	Vertical Lift Loaded Speed	1.30	MPH
Vertical Overhead	[Empty]	FT	Vertical Lift Unloaded Speed	1.50	MPH
Horizontal Overhead	[Empty]	FT	Vertical Drop Loaded Speed	1.20	MPH
Maximum Vertical Reach	14.00	FT	Vertical Drop Unloaded Speed	1.20	MPH
Maximum Horizontal Reach	4.00	FT	Horizontal Loaded Speed	9.00	MPH
			Horizontal Unloaded Speed	10.00	MPH

Buttons: Save, Exit

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add Equipment

To add equipment:

1. On the Equipment Editor window, click **Create Record**. The Create Record window opens.

Figure 4–121 Create Record window

The 'JN - Create Record' window displays the following fields and options:

- Equipment ID:** [Empty]
- Description:** [Empty]
- Equipment Class:** [Empty]
- Type:** [Empty]
- Assignment Required:**
- Certification Required:**
- Safety Check Required:**
- Active:**
- Nbr Of Pallets:** [Empty]
- Reduction Factor:** [Empty]

UOM Details:

- Weight UOM:** LBS Pounds
- Dimension UOM:** IN Inch
- Speed UOM:** MPH Miles Per Hour

Specification:

Maximum Weight	[Empty]	LBS	Vertical Lift Loaded Speed	[Empty]	MPH
Vertical Overhead	[Empty]	IN	Vertical Lift Unloaded Speed	[Empty]	MPH
Horizontal Overhead	[Empty]	IN	Vertical Drop Loaded Speed	[Empty]	MPH
Maximum Vertical Reach	[Empty]	IN	Vertical Drop Unloaded Speed	[Empty]	MPH
Maximum Horizontal Reach	[Empty]	IN	Horizontal Loaded Speed	[Empty]	MPH
			Horizontal Unloaded Speed	[Empty]	MPH

Buttons: Save, Exit

2. In the Equipment ID and Description fields, enter an ID and description for the equipment ID.

3. In the Equipment Class field, enter the desired equipment class or select an Equipment Class from the LOV (list of values). When a class is selected all of the values from the class are inherited at the Equipment ID level. After the inherited information is displayed, the specific fields may then be edited at the equipment ID level:
 - The Type field is inherited from the Equipment Class and cannot be edited
 - The Assignment Required field is inherited from the Equipment Class and cannot be edited.
 - The Certification Required field is inherited from the Equipment Class and cannot be edited
 - The Safety Check field is inherited from the Equipment Class and cannot be edited.

Note: All of the following fields are inherited from the Equipment Class, but can be edited.

4. In the Nbr of Pallets field, enter the maximum number of pallets that the equipment is designed to handle.
5. In the Reduction Factor field (future use with Labor Management), set the percentage to reduce the speed attributes when more than one pallet is actually being transported at the same time.
6. In the Maximum Weight field, enter the maximum weight that the equipment is designed to carry.
7. In the Vertical Overhead field, enter the vertical clearance required by the equipment.
8. Click **Save** to save the changes and close the Create Record window.
9. In the Horizontal Overhead field, enter the horizontal clearance required by the equipment.
10. In the Maximum Vertical Reach field, enter the maximum height to which the equipment can extend.
11. In the Maximum Horizontal Reach field, enter the maximum reach to which the equipment can extend.
12. In the Vertical Lift Loaded Speed field, enter the normal speed for raising the forks/deck when carrying a pallet. This is a future use field for Labor Management.
13. In the Vertical Lift Unloaded Speed field, enter the normal speed for raising the forks/deck when empty. This is a future use field for Labor Management.
14. In the Vertical Drop Loaded Speed field, enter the normal speed for lowering the forks/deck when carrying a pallet. This is a future use field for Labor Management.
15. In the Vertical Drop Unloaded Speed field, enter the normal speed for lowering the forks/deck when empty. This is a future use field for Labor Management.
16. In the Horizontal Loaded Speed field, enter the normal speed of the equipment when moving with a loaded pallet. This is a future use field for Labor Management.

17. In the Horizontal Unloaded Speed field, enter the normal speed of the equipment when moving empty. This is a future use field for Labor Management.
18. In the Weight UOM field, select the appropriate weight Unit of Measure for your specific facility.
19. In the Dimension UOM field, select the appropriate dimension Unit of Measure for your specific facility.
20. In the Speed UOM field, select the appropriate speed Unit of Measure for your specific facility.
21. Click **Save** to save the changes and close the Add/Modify window.

Delete Equipment

To delete equipment:

1. On the Equipment Editor window, select the piece of equipment that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Equipment Editor Window

Click the **Exit** button to close the window.

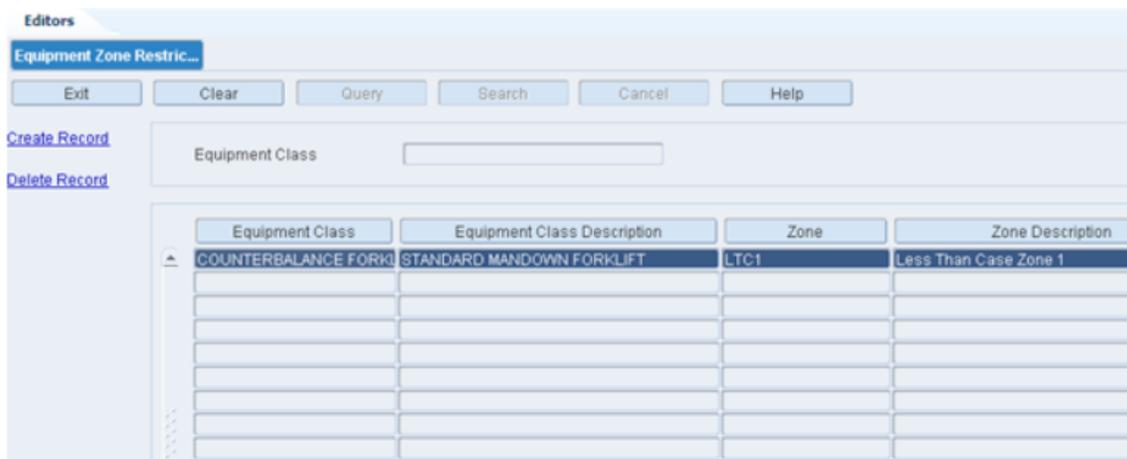
Equipment/Zone Restriction Editor

The Equipment Zone Restriction Editor allows you to define zones where equipment cannot operate within. This is often necessary when the material handling equipment prevents the use of specific equipment types (forklifts, cherry pickers, and so on).

Restrict Equipment Classes from Zones

From the main menu, select Setup Equipment/Zone Setup > Equipment Zone Restrictions Editor. The Equipment Zone Restriction Editor window opens.

Figure 4–122 *Equipment Zone Restriction Editor Window*

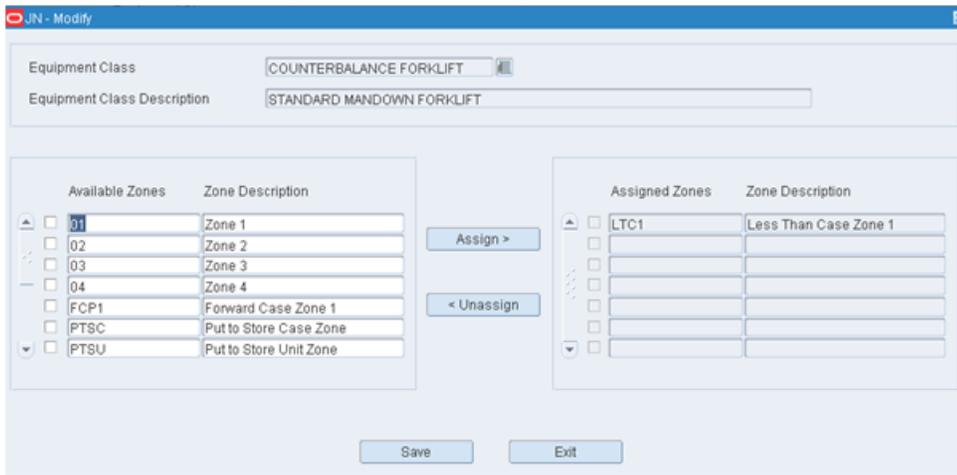


Edit an Equipment Zone Restriction

To edit an equipment zone restriction:

1. On the Equipment Zone Restriction Editor window, double-click the equipment class that you want to edit. The Modify window opens.

Figure 4–123 Modify Window



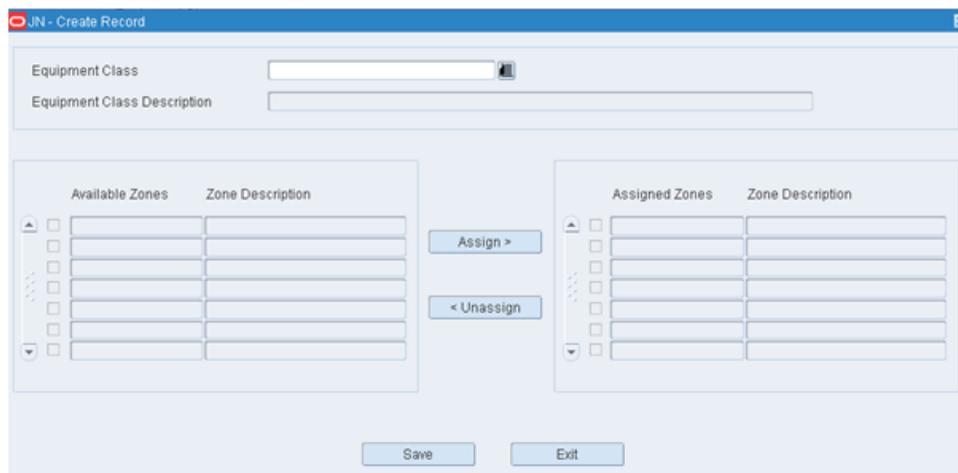
2. To restrict zones, place a check next to the zones on right side of the screen and then press **Assign** to place them on the left side of the screen.
3. To remove zone restrictions, place a check next to the zones on the left side of the screen and then press **Unassign** to place them on the right side of the screen.
4. Click **Save** to save any changes and close the Modify window.

Add an Equipment Zone Restriction

To add an equipment zone restriction:

1. On the Equipment Zone Restriction Editor window, click **Create Record**. The Create Record window opens.

Figure 4–124 Create Record Window



2. In the Equipment Class field, enter the Equipment Class or click the **LOV** button and select the class. When the Equipment Class is selected, the system will populate all the available zones that can be restricted.
3. To restrict zones, place a check next to the zones on right side of screen and then press **Assign** to place them on the left side of the screen.
4. Click **Save** to save the changes and close the Create Record window.

Delete an Equipment Zone Restriction

To delete an equipment zone restriction:

1. On the Equipment Zone Restriction window, select the Equipment Class Zone that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Zone Equipment Window

Click the **Exit** button to close the window.

FCP Zone Group Editor

The FCP Zone Group Editor window can be used to link individual zones together for forward case picking. By grouping zones, shared characteristics and processes may be assigned across several zones in order to establish a more efficient picking path for forward case picking.

From the main menu, select Setup Equipment/Zone Setup > FCP Zone Group Editor. The FCP Zone Group Editor window opens.

Figure 4–125 FCP Zone Group Editor Window

Group Name	Description	Priority	Active Flag
AMB GROCERY	Ambient rocery	1	<input checked="" type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Display All FCP Zone Groups

Click the **Search** button.

Display an FCP Zone Group

To display an FCP zone group:

1. Click the **Query** button.
2. In the Group Name query field, enter the name of the zone group, or click the **LOV** button and select the FCP zone group.

- Click the **Search** button. The FCP zone group that matches the search criterion opens.

Edit an FCP Zone Group

To edit an FCP zone group:

- On the Zone Group Editor window, double-click the zone group that you want to edit. The Modify window opens.

Figure 4–126 Modify Window

The screenshot shows a window titled "PY - MODIFY". It has a light blue header bar with a red "X" icon on the left and a close button on the right. The main area contains four rows of input fields:

- GROUP_NAME: A text box containing "TEST".
- DESCRIPTION: A text box containing "For testing".
- PRIORITY: A text box containing "1".
- ACTIVE FLAG: A checked checkbox.

 At the bottom of the window, there are two buttons: "Save" and "Exit/Cancel".

- Edit the description, priority level for picking, and active option as necessary.
- Click **Save** to save any changes and close the Modify window.

Add an FCP Zone Group

To add an FCP zone group:

- On the Zone Group Editor window, click **Create Record**. The Create Record window opens.

Figure 4–127 Create Record Window

The screenshot shows a window titled "PY - Create Record". It has a light blue header bar with a red "X" icon on the left and a close button on the right. The main area contains four rows of input fields:

- GROUP_NAME: An empty text box.
- DESCRIPTION: An empty text box.
- PRIORITY: An empty text box.
- ACTIVE FLAG: An unchecked checkbox.

 At the bottom of the window, there are two buttons: "Save" and "Exit/Cancel".

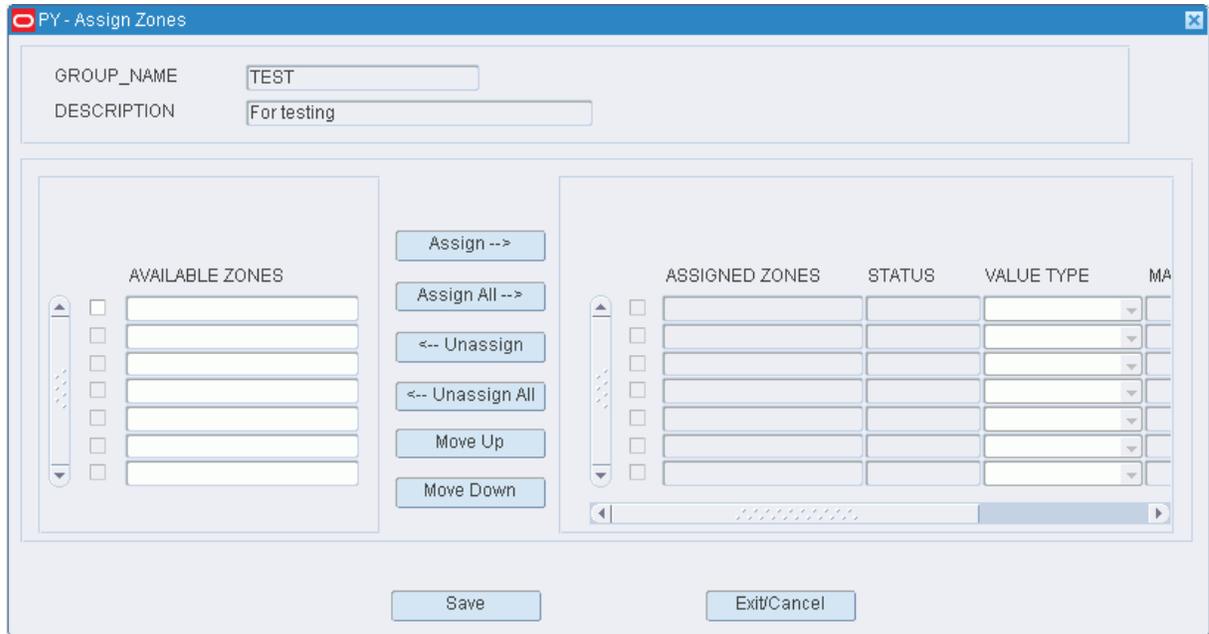
- In the Group Name and Description fields, enter a name and description for the zone group.
- In the Priority field, enter the priority level of the zone group for picking activities.
- To make the zone group available to users, select the Active Flag check box.
- Click **Save** to save the changes and close the Create Record window.

Assign Zones to an FCP Zone Group

To assign zones to an FCP zone group:

1. On the Zone Group Editor window, select the zone group that you want to edit.
2. Click **Assign Zones**. The Assign Zones window opens.

Figure 4–128 Assign Zones Window



3. To assign zones:
 - a. Select the check box next to the desired zones on the Available Zones table.
 - b. Click **Assign**. The selected zones are moved to the Assigned Zones table.
4. To remove assigned zones:
 - a. Select the check box next to the desired zones on the Assigned Zones table.
 - b. Click **Unassign**. The selected zones are moved to the Available Zones table.
5. Click **Save** to save any changes and close the Assign Zones window.

Note: In the Assign Zones window, you can click **Assign All** to move all zones to the Assigned Zones table or **Unassign All** to move all zones to the Available Zones table. All zones are moved whether or not the check boxes are selected.

Resequence the Zones in an FCP Zone Group

To resequence the zones in an FCP zone group:

1. On the Zone Group Editor window, select the zone group that you want to edit.
2. Click **Assign Zones**. The available and assigned zones for the zone group are displayed in the Assign Zones window.
3. To resequence the assigned zones:
 - a. Select the zone to be moved.
 - b. To move the zone closer to the top of the list, click **Move Up**.

- c. To move the zone closer to the bottom of the list, click **Move Down**.
4. Click **Save** to save any changes and close the Assign Zones window.

Delete an FCP Zone Group

To delete an FCP zone group:

1. On the Zone Group Editor window, select the zone group that you want to delete.

Note: You cannot delete a zone group if any zones have been assigned to the zone group.

2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the FCP Zone Group Editor Window

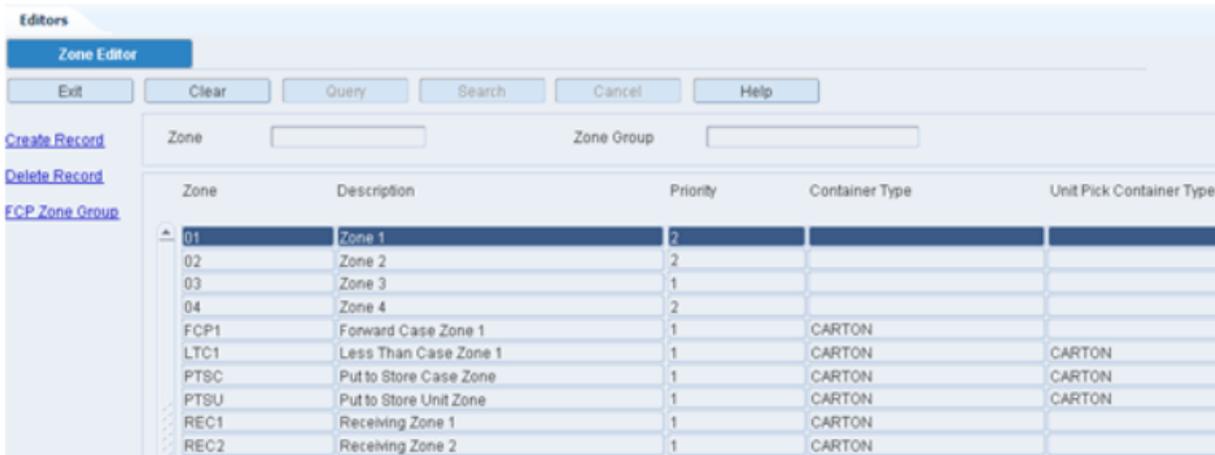
Click the **Exit** button to close the window.

Zone Editor

The Zone Editor allows you to define and view the operational zones used within your facility. These zones can then be attached to putaway and cycle count plans to further optimize those processes.

From the main menu, select Setup Equipment/Zone > Zone Editor. The Zone Editor window opens.

Figure 4–129 Zone Editor Window



Zone	Description	Priority	Container Type	Unit Pick Container Type
01	Zone 1	2		
02	Zone 2	2		
03	Zone 3	1		
04	Zone 4	2		
FCP1	Forward Case Zone 1	1	CARTON	
LTC1	Less Than Case Zone 1	1	CARTON	CARTON
PTSC	Put to Store Case Zone	1	CARTON	CARTON
PTSU	Put to Store Unit Zone	1	CARTON	CARTON
REC1	Receiving Zone 1	1	CARTON	
REC2	Receiving Zone 2	1	CARTON	

Note: You can also access this window from the Location Editor window.

Display All Zones

Click the **Search** button.

Display a Subset of Zones

To display a subset of zones:

1. Click the **Query** button.
2. To search for a single zone, enter the ID of the zone in the Zone field, or click the **LOV** button and select the zone. To search for zones by zone group, enter the name of the zone group in the Zone Group field, or click the **LOV** button and select the zone group.

Edit a Zone

To edit a zone:

1. On the Zone Editor window, double-click the zone that you want to edit. The Modify window opens.

Figure 4–130 Modify Window

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Zone

To add a zone:

1. On the Zone Editor window, click **Create Record**. The Create Record window opens.

Figure 4–131 Create Record Window

The screenshot shows a software window titled "JIN - Create Record". It is divided into several sections for data entry:

- Zone Information:** Fields for Zone, Description, Priority, Container Type, Unit Pick Container Type, UPS Code, CC Plan, Region, and Distribution Method.
- UOM Details:** Fields for Weight UOM (set to LBS/Pounds) and Dimension UOM (set to IN/Inch).
- FCP Details:** Fields for Zone Group, Zone Group Seq Nbr (set to 1), # Of Pallets/Picker, Group Config, Spread Picks, Max Weight (set to LBS), Max Cube (set to IN), Weight Tolerance Pct, Cube Tolerance Pct, Value Type, and a checkbox for Group By Dest.

At the bottom of the window are two buttons: "Save" and "Exit".

2. In the Zone and Description fields, enter your desired zone name and description for the zone.
3. In the Priority field, enter the priority for this zone that will be used for picking.
4. In the Container Type field, select from the List of Values, the type of container (pallet, roll cage, and so on) used for case picking or forward case picking.
5. In the Unit Pick Container Type field, select from the List of Values, the type of container (tote, carton, and so on) used for unit picking.
6. In the UPS Code field, select from the List of Values, the Unit Pick System used in this zone to perform unit picks.
7. In the Cycle Count Plan field, select the Cycle Count Plan that will be used in this zone.
8. In the Region Field (informational only), select from the List of Values, the region in which this zone exists.
9. In the Distribution Method, select either Pick Clean (space) or Efficiency (speed):
 - Pick to clean means the software will attempt to empty as many locations as possible when performing picks and replenishment. This may mean the operators visit more locations.
 - Efficiency means to select as few locations as possible to get inventory required for picks and replenishments.
10. In the Weight UOM field, select the appropriate weight Unit of Measure for this zone.
11. In the Dimension UOM field, select the appropriate dimension Unit of Measure for this zone.

Note: The following fields are all specific to Forward Case Pick locations (FCP Details).

12. In the Zone Group field, select from the List of Values, the Forward Case Pick Zone Group desired. The assignment of the FCP Zone group to this Zone means that Forward Case Picking is done in this zone as well as other zones. The FCP Zone group allows the pickers to cross over forward pick zones/locations with the same pick to container (pallet).
13. In the Zone Group Sequence Number field, enter the sequence when you want this zone picked. In other words, if the Zone Group allows picking from zones 1 through 3 you can force picking in zone 2 first by making zone 2's sequence number 1.
14. In the number of pickers per pallet field, enter the number of pick to pallets that will be used per user. This would normally be one unless the equipment (forklift, and so on) utilized can handle multiple pallets at same time.
15. In the group configuration field, select either minimum stop or maximum pallet:
 - Minimum Stop means that when the next pick will not fit (cubed out) on the pallet, the pallet is declared full and you will not leap frog to another location to try to fit additional picks on the pallet.
 - Maximum Pallet means keep moving through the pick path skipping locations as needed until the pallet is full (cubed out) or the path has come to an end.
16. In the Spread Picks field, select either case, location, or off:
 - Spreading by case means placing each new individual case picked on alternating pallets.
 - Spread by location means placing all cases from a given location on one pallet and then placing the next location's cases on to another pallet.
 - When spreading is turned off, the user can manually select the pallet for the pick.
17. In the Maximum Weight field, enter the maximum amount of weight allowed on the pallet for that specific zone.
18. In the Maximum Cube field, enter the maximum amount of cube allowed on the pallet for that specific zone.
19. In the Weight Tolerance field, enter a percentage of weight you will allow the pallet to be under or over and still be considered full. For example, if the maximum weight for this zone is 400 pounds and you have a 5% weight tolerance, the pallet would be considered full if between 380 and 420 pounds.
20. In the Cube Tolerance field, enter a percentage of cube you will allow the pallet to be under or over and still be considered full. For example, if the maximum cube for this zone is 500 and you have a 10% weight tolerance, the pallet would be considered full if between 450 and 550.
21. In the Value Type field, select either amount or percent:
 - If you select amount, this means the values in the maximum weight and maximum cube fields are absolute numbers and not percentages.
 - If you select percentage, this means the values in the maximum weight and cube fields are percentages.
22. Click on the Group by Destination flag if you want your pallets grouped by destination (store).
23. Click **Save** to save the changes and close the Create Record window.

Delete a Zone

To delete a zone:

1. On the Zone Editor window, select the zone that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Zone Editor Window

Click the **Exit** button to close the window.

Setup - Item

The Item Setup module is used to further define item warehouse characteristics to optimize distribution processing. It is also used to associate items to specific activities and locations within the DC.

This section includes the following topics:

- [Apply Item Class Editor](#)
- [Differentiator Group Inquiry](#)
- [Differentiator Inquiry](#)
- [Item Attributes Editor](#)
- [Item Class Editor](#)
- [Build Item Class Rules](#)
- [Item Class Editor](#)
- [Item Default Editor](#)
- [Item Differentiator Inquiry](#)
- [Item Master Editor](#)
- [Item Master Inquiry](#)
- [Item Supplier Editor](#)
- [Product Classification Inquiry](#)
- [Product Classification Matrix](#)
- [Transport Asset Editor](#)
- [Transport Asset Item Editor](#)
- [UPC Inquiry](#)
- [Vendor Editor](#)

Apply Item Class Editor

The Apply Item Class Editor allows you to:

- Assign multiple items to a selected item class or
- Assign an item class to a selected item

When you save the assignments, the items inherit the default characteristics, attributes, processes, and equipment classes of the item class.

Different fields appear on the window depending on whether you query by item or by item class.

When you query by item class, the items that match the build rules of the item class and the items that are already assigned to the item class appear.

If there are any discrepancies between the settings of the items and the build rules of the item class, the Exceptions check box is selected next to such items.

When you query by item, the item classes whose build rules match the settings of the selected item appear. The Current check box is selected next to the item class, if any, that the item is assigned to.

From the main menu, select Setup Item > Apply Item Class. The Apply Item Class window opens.

Note: You can also access this window from the New Item Inquiry window and the Item Class Editor window.

Display Items by Item Class

1. If any items or item classes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Item Class query field, enter the name of the item class, or click the LOV button and select the item class.
4. Click the **Search** button. The items that match the build rules of or are assigned to the item class appear on the Apply Item Class window.

Figure 4–132 Apply Item Class window

Item ID	Item Description	Item Class	Class Description	Department Class	Subclass Exceptions
565656		CLEANING		10	1100
	DAWN 12OZ DISH DETERGENT BLUE	PAPER AND CLEANING PRODUCTS		100	<input checked="" type="checkbox"/>
575757		CLEANING		16	1600
	TIDE 125 FL OZ MOUNTAIN	PAPER AND CLEANING PRODUCTS		160	<input checked="" type="checkbox"/>
585858		CLEANING		13	1300
	HEAD AND SHOULDERS 12 OZ SHAMPOO	PAPER AND CLEANING PRODUCTS		130	<input checked="" type="checkbox"/>

Assign Items to an Item Class

1. On the Apply Item Class window, click **Apply Class**. The Apply Class window opens.

Figure 4–133 Apply Class window

Note: The items that are currently assigned to the location class appear in the Assigned Items table. The remaining items that match the build rules appear in the Available Items table.

2. To assign items:
 - a. Select the check box next to the desired items on the Available Items table.
 - b. Click **Assign**. The selected items are moved to the Assigned Items table.
3. To remove assigned items:
 - a. Select the check box next to the desired items on the Assigned Items table.
 - b. Click **Unassign**. The selected items are moved to the Available Items table.
4. Click **Save/Apply** to save the changes and close the Apply Item Class (Assign Items) window.

Note: In the Apply Item Class (Assign Items) window, you can 1) click **Assign All** to move all items to the Assigned Items table or 2) click **Unassign All** to move all items to the Available Items table. All items are moved whether or not the check boxes are selected.

Display Item Classes by Item

1. If any items or item classes are currently displayed, click the **Clear** button.
2. Click the **Query** button.

3. In the Item ID query field, enter the ID of the item, or click the LOV button and select the item.
4. Click the **Search** button. The item classes that match the selected item appear. The Current check box is selected next to the item class, if any, that is currently assigned to the item on the Apply Item Class (by Item) window.

Assign an Item Class to an Item

Note: This procedure is applicable if the item matches more than one item class.

1. On the Apply Item Class window, select the item class that you want to assign to an item.
2. Click **Apply Class**. The Apply Item Class (Assign Item Class) window opens.
3. If the item class named in the New Item Class field is correct, click **Save/Apply**. The Apply Item Class (Assign Item Class) window is closed and the item class is assigned to the selected item.

Exit the Apply Item Class Window

Click the **Exit** button to close the window.

Differentiator Group Inquiry

The Differentiator Group Inquiry window allows you to view the diff groups that were received from the host system. You can view the diffs that are associated with each diff group.

Diffs are used to distinguish between items within an item family. The items may vary by size, color, flavor, scent, and so on. Diff groups are used to group multiple diffs of the same type under one ID.

From the main menu, select Setup Item > Differentiator Group Inquiry. The Differentiator Group Inquiry window opens.

Figure 4–134 Differentiator Group Inquiry window

Diff Group Description	Diff Group ID	Diff Group Type
Color	2	C

Diff Description	Diff ID	Diff Type
BLACK	BL	C
BLUE	B	C
FUSHCIA	F	C
GREEN	G	C

Note: You can also access this window from the Item Differentiator Inquiry window.

Display All Diff Groups

Click the **Search** button.

Display a Diff Group

1. If any diff groups are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In either the Diff Group Description or Diff Group ID query fields, enter a full or partial description or ID, or click either LOV button and select a diff group.
4. Click the **Search** button. The diff groups that match the criterion are displayed.

View Diffs

Select a diff group in the Diff Group table. The diffs associated with the diff group appear in the Diff table.

Exit the Differentiator Group Inquiry Window

Click the **Exit** button to close the window.

Differentiator Inquiry

The Differentiator Inquiry allows you to view the diffs that were received from the host system.

Diffs are used to distinguish between items within an item family. The items may vary by size, color, flavor, scent, and so on.

From the main menu, select Setup Item > Differentiator Inquiry. The Differentiator Inquiry window opens.

Figure 4–135 Differentiator Inquiry window

Diff Description	Diff ID	Diff Type
Blue	B	C

Note: You can also access this window from the Item Differentiator Inquiry window.

Display All Diffs

Click the **Search** button.

Display a Diff

1. If any diffs are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In either the Diff Description or Diff ID query fields, enter a full or partial description or ID, or click either LOV button and select a diff.
4. Click the **Search** button. The diffs that match the criterion appear.

Exit the Differentiator Inquiry Window

Click the **Exit** button to close the window.

Item Attributes Editor

The Item Attribute Editor allows you to assign attributes to an item. Your choices are restricted to those attributes that have been marked as available for item classes.

From this editor, you can access the Attribute WIP Editor window in order to assign WIP codes to an attribute.

From this editor, you can access the Attribute Type Editor window in order to edit the attribute type that is associated with an attribute.

From the main menu, select Setup Item > Item Attributes Editor. The Item Attributes Editor window opens.

Figure 4–136 Item Attributes Editor window

Attribute	Attribute Value	Attribute Type	Attribute Type Desc	Capture	Validate	Match
Item Confirm UPC	Validate UPC or OCC coc 401	Generic Attribute		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Note: You can also access this window from the following windows: Item Master Editor, Item Master Inquiry, and Quality Assurance.

Display Item Attributes

1. If attributes for an item are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Item ID query field, enter the item ID, or click the LOV button and select an item.
4. Click the **Search** button. The attributes assigned to the selected item appear.

Edit an Item Attribute

1. On the Item Attribute Editor window, double-click the item attribute that you want to edit. The Modify window opens.

Figure 4–137 Modify window

Item ID	SPOON38
Attribute	CONTAINER WEIGHT
Attribute Value	Container Weight
Attribute Type	800
Attribute Type Desc	Capture
Capture	<input checked="" type="checkbox"/>
Validate	<input type="checkbox"/>
Match	<input type="checkbox"/>
Attribute Enabled	<input checked="" type="checkbox"/>

2. Select or clear the Attribute Enabled check box as necessary.
3. Click **Save** to save any changes and close the Modify window.

Assign an Attribute to an Item

1. On the Item Attribute Editor window, click **Create Record**. The Create Record window opens.

Figure 4–138 Create Record window

2. In the Attribute field, enter the ID of the attribute that you want to associate with the current item, or click the LOV button and select the attribute.

Note: If no item was identified on the Item Attribute Editor window, enter the ID of the item in the Item ID field on the Create Record window.

3. To make the item attribute available to users, select the Attribute Enabled check box.
4. Click **Save** to save the changes and close the Create Record window.

Delete an Item Attribute

1. On the Item Attribute Editor window, select the attribute that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Item Attribute Editor Window

Click the **Exit** button to close the window.

Item Class Editor

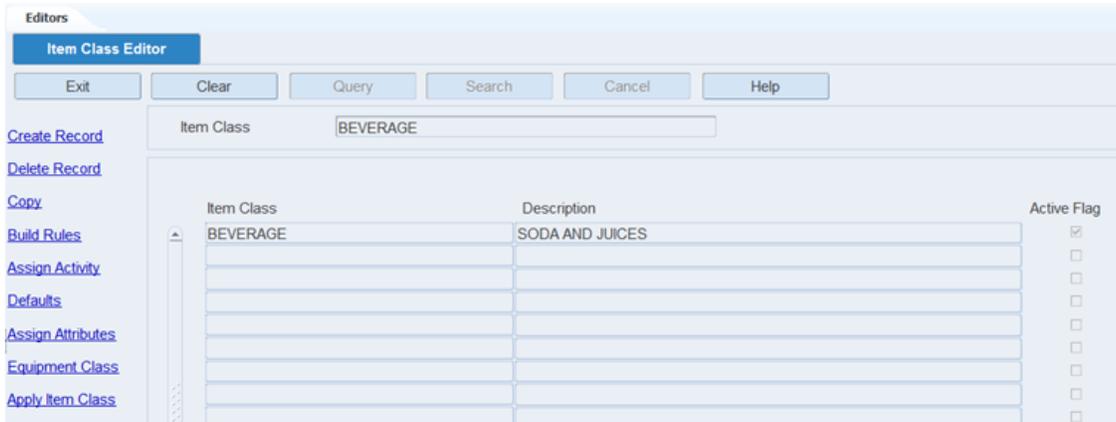
The Item Class Editor allows you to view, add, or delete item classes. An item class is used to group items with similar processing needs. You define the rules of the class in order to determine which items should belong to the class. As items are received from a host system, RWMS determines which item class the item belongs to. Items that match the rules inherit the default characteristics, attributes, processes, and equipment

classes that were assigned to the item class. The processes and equipment classes are applied at the item configuration level.

You can access the Apply Item Class window in order to assign items to the item class. The default characteristics, attributes, processes, and equipment classes of the item class are then applied to the selected items.

From the main menu, select Setup Item > Item Class Editor. The Item Class Editor window opens.

Figure 4–139 Item Class Editor window



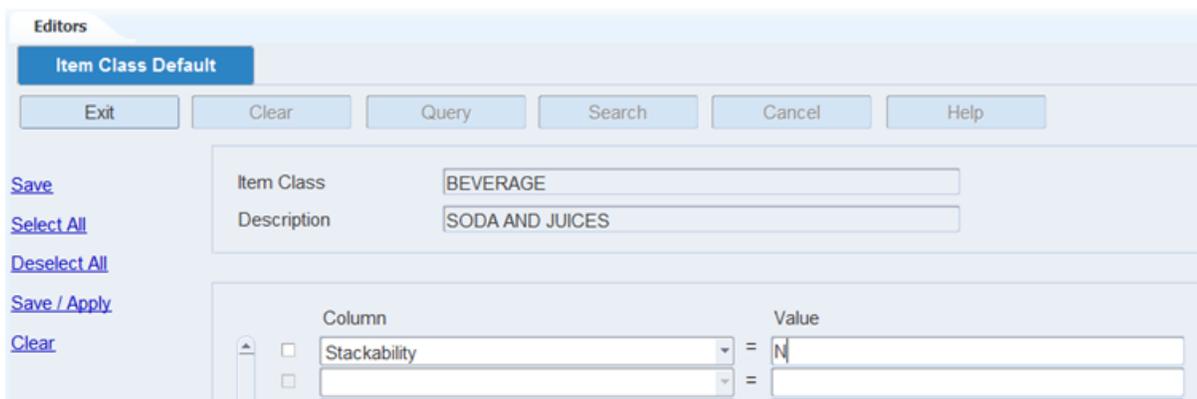
Display All Item Classes

Click the **Search** button.

Assign Defaults

1. On the Item Class Editor window, select the item class that you want to edit.
2. Click **Defaults**. The Item Class Default window opens.

Figure 4–140 Item Class Default window



3. To add a default:
 - a. In the Column field, select the desired characteristic from the drop-down list.
 - b. In the Value field, enter the values of the characteristic.
4. To remove a default:

- a. Select the desired characteristic.
 - b. Click **Clear**. The record is removed from the table.
5. [Optional] To apply the defaults to the items that are currently assigned to the item class, click **Save/Apply**.
 6. Click **Save** to save the defaults and close the Item Class Default window.

Assign Attributes

1. On the Item Class Editor window, select the item class that you want to edit.
2. Click **Assign Attributes**. The Item Class Attributes window opens.

Figure 4–141 Item Class Attribute window

3. To assign attributes, select an attribute from the drop-down lists.
4. Click **Save** to save any changes and close the Attributes window.

Assign Equipment Classes

From the main menu, select Setup Item > Item Class Editor. The Item Class Editor window opens.

Figure 4–142 Item Class Editor window

Item Class	Description	Active Flag
BEVERAGE	SODA AND JUICES	<input checked="" type="checkbox"/>
CLEANING	PAPER AND CLEANING PRODUCTS	<input checked="" type="checkbox"/>
DAIRY	DAIRY PRODUCTS (MILK, CHEESE, YOGURT)	<input checked="" type="checkbox"/>
DEFAULT	DEFAULT ITEM CLASS	<input checked="" type="checkbox"/>
FRESH	VEGETABLES (CANNED AND LOOSE)	<input checked="" type="checkbox"/>
MEATS	FRESH AND PACKAGED MEAT	<input checked="" type="checkbox"/>
OBONLY	OB PICKS RESERVE, FCP, LTC	<input checked="" type="checkbox"/>
OUTBOUND	B CF AND U PICKS	<input checked="" type="checkbox"/>
OVERFLOW	ITEM CLASS FOR OVERFLOW	<input checked="" type="checkbox"/>

Note: This window is also accessible from the New Item Inquiry window.

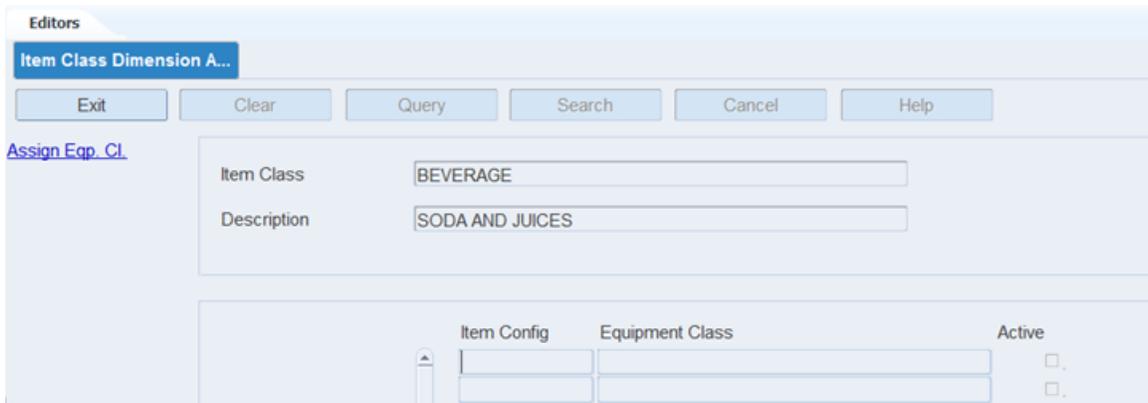
Display All Item Classes

Click the **Search** button.

Assign Equipment Classes

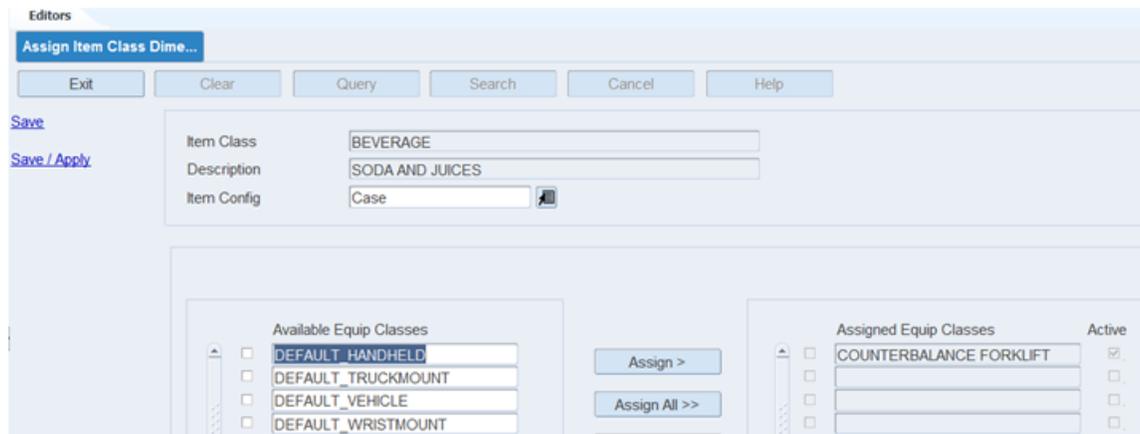
1. On the Item Class Editor window, select the item class that you want to edit.
2. Click **Equipment Class**. The current assignments appear on the Item Class Dimension Activity Equipment window.

Figure 4–143 Item Class Dimension Activity Equipment window



3. Click **Assign Eqp Cl**. The Assign Item Class Dimension Activity Equipment window opens.

Figure 4–144 Assign Item Class Dimension Activity Equipment window



4. In the Item Config field, enter the ID of the item configuration that you want to edit, or click the LOV button and select the item configuration. The available equipment classes appear.
5. To assign equipment classes:
 - a. Select the check box next to the desired equipment classes on the Available Equip Classes table.
 - b. Click **Assign**. The selected equipment classes are moved to the Assigned Equip Classes table.
6. To remove assigned equipment classes:

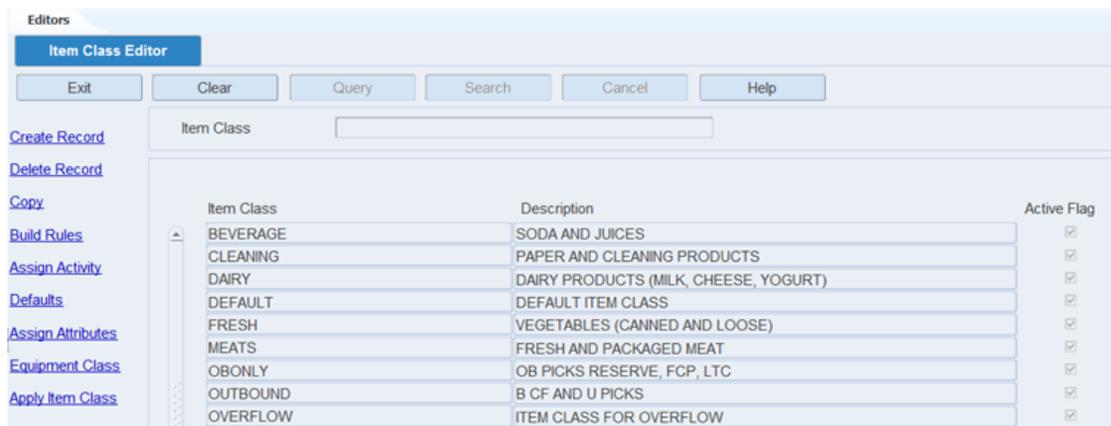
- a. Select the check box next to the desired equipment classes on the Assigned Equip Classes table.
 - b. Click **Unassign**. The selected equipment classes are moved to the Available Equip Class table.
7. To make the assigned equipment classes available to users, select the Active check box next to the appropriate equipment classes.
 8. [Optional] To apply the equipment classes to all items that are currently assigned to the item class, click **Save/Apply**.
 9. Click **Save** to save any changes and close the Assign Item Class Config Equipment Class window.
 10. Click **Exit/Cancel** to close the Item Class Config Equipment Class window.

Note: In the Assign Item Class Config Equipment Class window, you can 1) click **Assign All** to move all equipment classes to the Assigned Equip Classes table or 2) click **Unassign All** to move all equipment classes to the Available Equip Classes table. All equipment classes are moved whether or not the check boxes are selected.

Assign Activities

From the main menu, select Setup Item > Item Class Editor. The Item Class Editor window opens.

Figure 4–145 Item Class Editor window



Note: This window is also accessible from the New Item Inquiry window.

Display All Item Classes

Click the **Search** button.

Assign Activities

1. On the Item Class Editor window, select the item class that you want to edit.
2. Click **Assign Activity**. The current assignments appear on the Item Class Config Activity window.

Figure 4–146 Item Class Config Activity window

3. Click **Assign Activities**. The Assign Item Class Dimension Activity Equipment window opens.

Figure 4–147 Assign Item Class Dimension Activity Equipment window

4. In the Item Config field, enter the ID of the item configuration that you want to edit, or click the LOV button and select the item configuration. The available activities appear.
5. [Optional] To filter the activities listed in the Available Activities table, enter the name of functional area in the Functional Area field, or click the LOV button and select the functional area.
6. To assign activities:
 - a. Select the check box next to the desired activities on the Available Activities table.
 - b. Click **Assign**. The selected activities are moved to the Assigned Activities table.
7. To remove assigned activities:
 - a. Select the check box next to the desired activities on the Assigned Activities table.
 - b. Click **Unassign**. The selected activities are moved to the Available Activities table.
8. To make the assigned activities available to users, select the Active check box next to the appropriate activities.

9. [Optional] To apply the activities to all items that are currently assigned to the item class, click **Save/Apply**.
10. Click **Save** to save any changes and close the Assign Item Class Dimension Activity Equipment window.
11. Click **Exit/Cancel** to close the Item Class Config Activity window.

Note: In the Assign Item Class Config Activities window, you can 1) click **Assign All** to move all activities to the Assigned Activities table or 2) click **Unassign All** to move all activities to the Available Activities table. All activities are moved whether or not the check boxes are selected.

Resequence the Activities

1. On the Item Class Editor window, select the item class that you want to edit.
2. Click **Assign Activity**. The current assignments appear on the Item Class Config Activity window.
3. Click **Assign Activity**. The Assign Item Class Config Activity window opens.
4. In the Item Config field, enter the ID of the item configuration that you want to edit, or click the LOV button and select the item configuration. The available and assigned activities appear.
5. To resequence the assigned activities:
 - a. Select the activity to be moved.
 - b. To move the activity closer to the top of the list, click **Move Up**.
 - c. To move the activity closer to the bottom of the list, click **Move Down**.
6. Click **Save** to save any changes and close the Assign Item Class Config Activities window.
7. Click **Exit/Cancel** to close the Item Class Config Activity window.

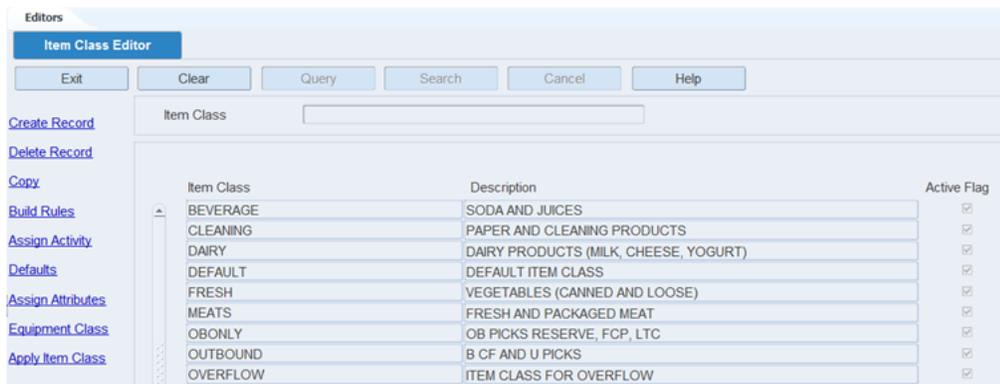
Exit the Item Class Editor Window

Click the **Exit** button to close the window.

Build Item Class Rules

From the main menu, select Setup Item > Item Class Editor. The Item Class Editor window opens.

Figure 4–148 Item Class Editor window



Display All Item Classes

Click the **Search** button.

Build Rules for an Item Class

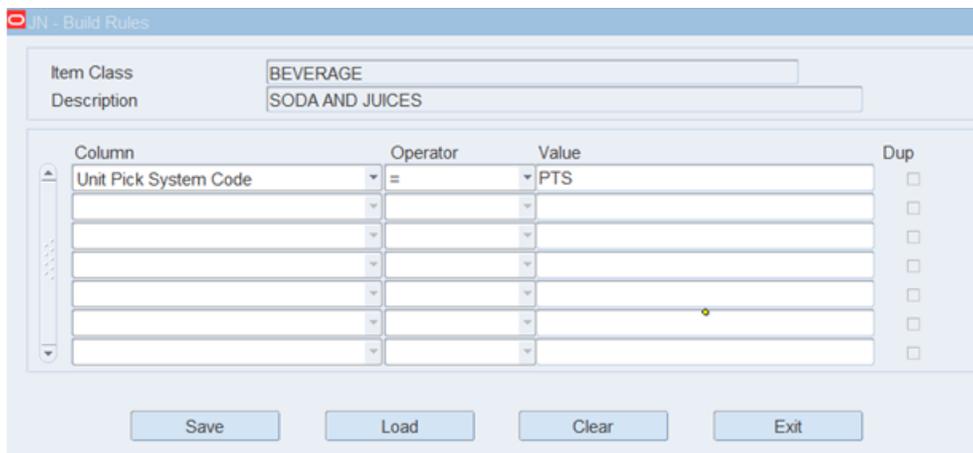
The Load Item Class Rules screen allows you to build and apply the rules defined for this specific item class:

- Load/Append: Add the defined rules to any rules that may already exist for the current item class.
- Load/Overwrite: Replace any rules that may already exist.

The number of rules that each item class has opens on the Load Item Class Rules window. Double-click on an item class in order to see the rules for that item class.

1. On the Item Class Editor window, select the item class that you want to edit.
2. Click **Build Rules**. The Build Rules window opens.

Figure 4–149 Build Rules window



3. Define the rules for selecting the members of the item class:
 - a. In the Column fields, select the limiting factors.
 - b. In the Operator fields, select the relational operators.
 - c. In the Value fields, enter the values of the limiting factors.

4. [Optional] To copy the rules from another item class:
 - a. On the Build Rules window, click **Load**. The Load Item Class Rules window opens.

Figure 4–150 Load Item Class Rules window



- b. Select the item class whose rules you want to copy.

Note: To view the rules for an item class, double-click the desired item class. The rules appear in the Item Class Rules View Only window.

- c. Click **Load/Append** to add the rules to any existing rules, or click **Load/Overwrite** to replace any existing rules with the selected rules. You are returned to the Build Rules window.
 - d. If by appending the rules any duplicates occur, the Dup check box is selected next to the duplicate. Select the duplicate rule and click **Clear** to remove it.
5. Click **Save** to save the rules and close the Build Rules window.

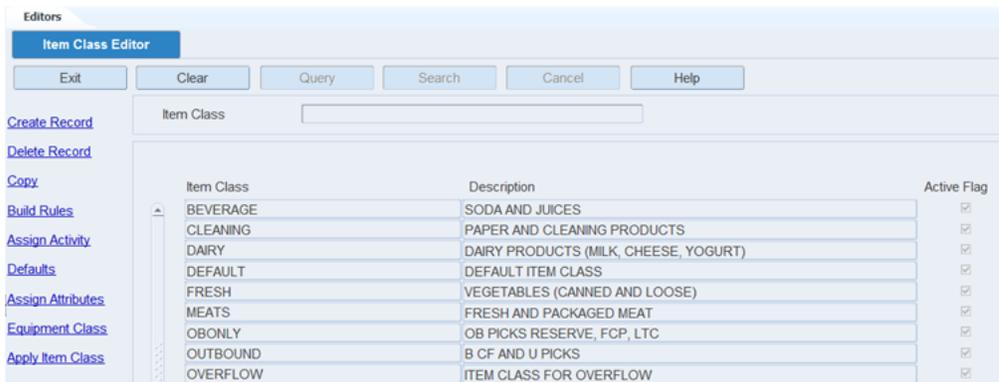
Exit the Item Class Editor Window

Click the **Exit** button to close the window.

Item Class Editor

From the main menu, select Setup Item > Item Class Editor. The Item Class Editor window opens.

Figure 4–151 Item Class Editor window



Note: This window is also accessible from the New Item Inquiry window.

Display all Item Classes

Click the **Search** button.

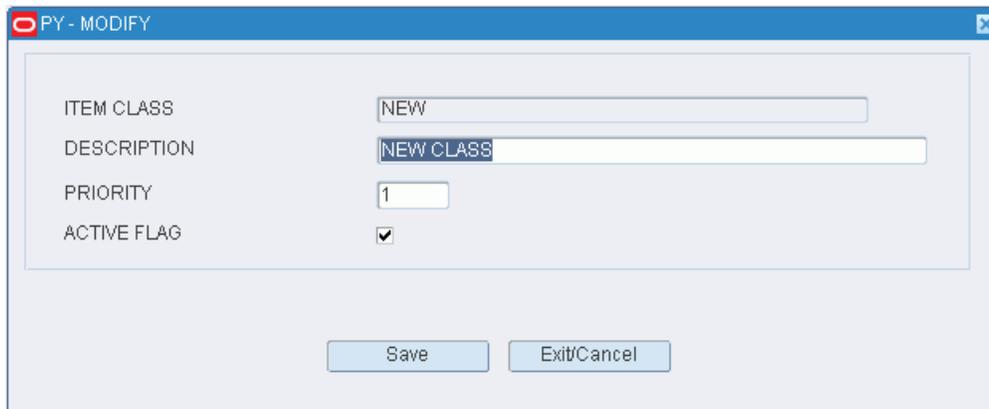
Display an Item Class

1. If any item classes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Item Class query field, enter the name of the item class, or click the LOV button and select the item class.
4. Click the **Search** button. The item class that matches the search criterion opens.

Edit an Item Class

1. On the Item Class Editor window, double-click the item class that you want to edit. The Modify window opens.

Figure 4–152 Modify Window



The screenshot shows a window titled "PY - MODIFY" with a blue header bar. The window contains a form with the following fields and controls:

ITEM CLASS	NEW
DESCRIPTION	NEW CLASS
PRIORITY	1
ACTIVE FLAG	<input checked="" type="checkbox"/>

At the bottom of the window, there are two buttons: "Save" and "Exit/Cancel".

Note: You cannot edit an item class if the system indicator is selected.

2. Edit the description, priority, and active status of the item class as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add an Item Class

1. On the Item Class Editor window, click **Create Record**. The Create Record window opens.

Figure 4–153 Create Record window

2. In the Item Class and Description fields, enter a name and description for the item class.
3. In the Priority field, enter the order in which the item class should be applied to an item when more than one item class may be applied.
4. To indicate whether the item class should be made available for use, select or clear the Active Flag check box.
5. Click **Save** to save any changes and close the Create Record window.

Copy an Item Class

1. On the Item Class Editor window, select the item class that you want to copy.
2. Click **Copy**. The Copy Existing Item Class window opens.
3. In the New Item Class and New Description fields, enter an ID and description for the item class that you want to create.
4. Click **Save** to copy the selected item class and close the Copy Existing Item Class window.

Delete an Item Class

1. On the Item Class Editor window, select the item class that you want to delete.

Note: You cannot delete an item class if the system indicator is selected or if any build rules, defaults, activities, or equipment classes have been assigned to the item class.

2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Item Class Editor Window

Click the **Exit** button to close the window.

Item Default Editor

The Item Default Editor allows you to set up and apply default characteristics for items at the department, class, subclass, or vendor style level. These characteristics are imperative to DC processing and are often not maintained by the host system.

The characteristics include user defined attributes, dimensions, and handling instructions.

An item inherits the item defaults that were set at the lowest level. For example: If item defaults are set up for department 1000, all classes, subclasses, and vendor styles in department 1000 inherit the same item defaults. If item defaults are set up for class 4000 in department 1000, all subclasses in department 1000/class 4000 inherit the class level defaults instead of the department level defaults.

You can access the Attribute Default Editor window in order to define the default attributes.

From the main menu, select Setup Item > Item Default Editor. The Item Default Editor window opens.

Figure 4–154 Item Default Editor window

Display Item Defaults

1. Click the **Query** button.
2. Enter search criteria in the Department, Class, Subclass, and Vendor Style query fields as necessary.

Note: You can choose to edit defaults at any one of the merchandise levels.

3. Click the **Search** button. The defaults for the selected merchandise level appear.

Edit Item Defaults

1. On the Item Default Editor window, double-click any detail field. The Modify window opens.

Figure 4–155 Modify window

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.
4. If changes are made to defaults for a vendor style, click **Update Style**. The changes are applied to the items associated with the vendor style.

Add Item Defaults

1. On the Item Default Editor window, click **Create Record**. The Create Record window opens.

Figure 4–156 Create Record window

The screenshot shows the 'CN - Create Record' window with the following fields and controls:

- Department:
- Class:
- Subclass:
- Vendor Style:
- High Value:
- Velocity:
- Hazard Code:
- Kit WIP Code:
- Ticket Qty:
- Conveyable:
- Single Contain Bulk:
- Std Container Type:
- Item Type:
- Unit Pick System Code:
- CD Unit Pick System:
- Roundable:
- Catch Weight:
- Simple Pack Ind:
- Perishable Ind:
- Expiration Days:
- Expire Recv Days Pct:
- Putaway By Volume:
- Std Unit Factor:
- Preticket Flag:
- Single Price Flag:
- Planned Residual:
- Putaway Plan:
- Sortable:
- Sorter Group:
- Item Master UDA1:
- Item Master UDA2:
- Item Master UDA3:
- Item Master UDA4:
- Item Master UDA5:
- Item Master UDA6:
- Item Master UDA7:
- Item Master UDA8:
- Item Master UDA9:
- Item Master UDA10:
- Item Master UDA11:
- Item Master UDA12:
- Item Master UDA13:
- Item Master UDA14:
- Item Master UDA15:
- Non Saleable:
- Slottable:
- Freight Class:
- Brand:
- Rigid:
- Fragile:
- UOM:
- Transport:

Buttons:

2. In the Department, Class, Subclass, and Vendor Style fields, enter the IDs for the merchandise levels that you want to set up.
3. Enter details in the required fields:
 - a. Single Container Bulk: Enter Y (Yes) or N (No) to indicate whether the item is a single container bulk item.
 - b. In the Unit Pick System Code field, enter the code for the unit pick system or click the LOV button and select the unit pick system.
 - c. In the CD Unit Pick System field, enter the code for the CD unit pick system or click the LOV button and select the code.
 - d. In the Roundable field, enter Y (Yes) or N (No) to indicate that the quantity may be rounded to the nearest case when replenished.
 - e. In the Catch Weight field, enter Y (Yes) or N (No) to indicate whether the item must be weighed upon receipt.
 - f. In the Perishable Ind field, enter Y (Yes) or N (No) to indicate whether the item is perishable.
 - g. In the Preticket Flag field, enter Y (Yes) or N (No) to indicate whether the item must ticketed upon receipt.
 - h. In the Single Price Flag field, enter Y (Yes) or N (No) to indicate whether the item has a single currency ticket.
 - i. In the Planned Residual field, enter Y (Yes) or N (No) to indicate whether the residuals are to be returned to stock.
4. Enter any additional details as necessary.
5. Click **Save** to save the changes and close the Create Record window. The changes are applied to all items within the selected merchandise hierarchy.

- If changes are made to defaults for a vendor style, click **Update Style**. The changes are applied to the items associated with the vendor style.

Delete Item Defaults

- On the Item Default Editor window, click **Delete Record**.
- When prompted to delete the record, click **Yes**. The changes are applied to all items within the selected merchandise hierarchy.

Exit the Item Default Editor Window

Click the **Exit** button to close the window.

Item Differentiator Inquiry

The Item Differentiator Inquiry allows you to view all the diff groups and diffs that are associated with an item.

Diffs are used to distinguish between items within an item family. The items may vary by size, color, flavor, scent, and so on. Diff groups are used to group multiple diffs of the same type under one ID.

You can access the Differentiator Inquiry window and the Differentiator Group Inquiry window.

From the main menu, select Setup Item > Item Differentiator Inquiry. The Item Differentiator Inquiry window opens.

Figure 4–157 Item Differentiator Inquiry window

Diff / Group ID	Diff / Group Desc	Diff / Group Type	Group Flag
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: You can also access this window from the Item Master Editor window and the Item Master Inquiry window.

Display Item Diffs

- If an item is currently displayed, click the **Clear** button.
- Click the **Query** button.
- Enter an item ID or UPC in the appropriate query field, or click either LOV button and select the item.
- Click the **Search** button. The diff groups and diffs that match the criterion appear.

Note: Both diffs and diff groups may be listed in the Diff/Group table. If the Group Flag is Y, the ID refers to a diff group. If the Group Flag is N, the ID refers to a diff.

View Diffs

Select a diff group in the Diff/Group table. The diffs associated with the diff group appear in the Diff table.

Exit the Item Differentiator Inquiry Window

Click the **Exit** button to close the window.

Item Master Editor

The Item Master Editor allows you to view and edit all item IDs currently defined in RWMS. These items comprise the merchandise that is supported at the distribution center. Items may be entered manually, but they are generally received from a host system.

After the item is added to the system, you can access the following windows in order to view or maintain additional details:

- **Item Supplier Editor:** View vendors, origin countries, and item configurations. Edit the TI (tier) and HI (height) for pallets in the distribution center. Maintain item configurations, including dimensions, equipment classes, and processes.
- **Item UPC Inquiry:** View universal product codes (UPC).
- **Item Attribute Editor:** Maintain item attributes and attribute types.
- **Item Differentiator Inquiry:** View item diff groups and diffs.
- **Bill of Materials Editor:** Maintain the component items of a kit.
- **Currency Price:** View retail prices in multiple currencies if tickets for an item contain multiple currencies.

From the main menu, select Setup Item > Item Master Editor. The Item Master Editor window opens.

Figure 4–158 Item Master Editor window

Attribute	Value
Vendor Nbr	0000001
Vendor	VENDOR 1
Vendor Style	MK001
Description	Quart Milk
Item Class	DAIRY
Standard UOM	EACH
Division	1
Department	100
Class	1100
Subclass	1200
High Value	<input type="checkbox"/>
Velocity	
Hazard Code	
Kit WIP Code	KIT
Conveyable	<input type="checkbox"/>
Color	
Size	
Shade	
Fit	
Dimension UOM	IN
Single Contain Bulk	<input checked="" type="checkbox"/>
Std Container Type	CARTON
Unit Pick System	PTS1
CD Unit Pick System	
Inner Pack Qty	1
Std Case Pack	12.0
UOM Conv Factor	
Std Unit Factor	
Single Price Flag	<input type="checkbox"/>
Retail Price	2.5000
Preticket Flag	<input type="checkbox"/>
Ticket Type	
Ticket Qty	1
Roundable	<input type="checkbox"/>
Catch Weight	<input type="checkbox"/>
Simple Pack Ind	<input type="checkbox"/>
Perishable Ind	<input checked="" type="checkbox"/>
Expiration Days	10
Expire Recv Days Pct	30
Putaway By Volume	<input checked="" type="checkbox"/>
Putaway Plan	PALLET

Note: You can also access this window from the Quality Assurance window.

Display an Item

1. If an item is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search for an item by:
 - Item ID: In the Item ID query field, enter the ID of the item, or click the LOV button and select the item.
 - UPC: In the UPC query field, enter the item's UPC, the LOV button and select the item.
4. Click the **Search** button. The details for the selected item appear.
5. You can also search for an item using the **Build Query** link. The Build Query window opens.

Figure 4–159 Build Query window

Column	Operator	Value	Logical
Department	=	100	

Select appropriate values using the dropdown button. Click **Run Query** link. The details of the selected item appear.

Note: Perishable Indicator displays the expiry days for the item. If Perishable IND is set to Y, then default expiry days is displayed. If there is no default expiry days, then the value displayed is "0". If Perishable IND is set to N the default value displayed is "NULL"

Edit an Item

1. On the Item Master Editor window, double-click any of the detail fields. The Modify window opens.

Figure 4–160 Modify window

Field	Value	Unit
Item ID	111111	
Vendor Nbr	0000001	
Vendor	VENDOR 1	
Vendor Style	MK001	
Description	Quart Milk	
Item Class	DAIRY	
Standard UOM	Each	
Division	1	
Department	100	
Class	1100	
Subclass	1200	
High Value	<input type="checkbox"/>	
Velocity		
Hazard Code		
Kit WIP Code	KIT	
Conveyable	<input type="checkbox"/>	
Color		
Size		
Shade		
Fit		
UOM Details		
Weight UOM	LBS	Pounds
Dimension UOM	IN	Inch
Length	4.0	IN
Width	4.0	IN
Height	12.0	IN
Cube	192.0	
Weight	2.0	LBS
Single Contain Bulk	<input checked="" type="checkbox"/>	
Std Container Type	CARTON	
Unit Pick System	PTS1	
CD Unit Pick System		
Inner Pack Qty	1	
Std Case Pack	12.0	
UOM Conv Factor		
Std Unit Factor		
Single Price Flag	<input type="checkbox"/>	
Retail Price	2.50	
Preticket Flag	<input type="checkbox"/>	
Ticket Type		
Ticket Qty	1	
Roundable	<input type="checkbox"/>	
Catch Weight	<input type="checkbox"/>	
Simple Pack Ind	<input type="checkbox"/>	
Perishable Ind	<input checked="" type="checkbox"/>	
Expiration Days	10	

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add an Item

1. On the Item Master Editor window, click **Create Record**. The Create Record window opens.

Figure 4–161 Create Record window

2. In the Item ID field, enter the ID of the item.
3. Enter the following required information:
 - a. In the Vendor Nbr field, enter the vendor number, or click the LOV button and select the vendor.
 - b. In the Description field, enter a description of the item.
 - c. In the Standard UOM field, enter the standard unit of measure, or click the LOV button and select the standard UOM.
 - d. In the Unit Pick System field, enter the code for the unit pick system or click the LOV button and select the unit pick system.
 - e. In the Distribution Method field, indicate how merchandise is to be handled for distribution.
 - f. In the Replen Dist Method field, indicate how merchandise is to be replenished.
4. Enter any additional details as necessary.
5. Click **Save** to save the changes and close the Create Record window.

Item Supplier Editor

1. On the Item Master Editor window, select an item and click Item Supplier Editor. The Item Supplier Editor window opens.

Figure 4–162 Item Supplier Editor window

2. Select the data and double-click. The Modify window opens.

Figure 4–163 Modify window

3. Edit the enabled fields as required. Click Save to save the changes.

Delete an Item

1. On the Item Master Editor window, click **Delete Record**.
2. When prompted to delete the record, click **Yes**.

Exit the Item Master Editor Window

Click the **Exit** button to close the window.

Item Master Inquiry

The Item Master Inquiry screen allows you to view all of the characteristics pertaining to an item. These items comprise the merchandise that is supported at the distribution center.

You can access the following windows which contain additional details about an item:

- **Item Supplier Editor:** Displays the vendors, origin countries, and item configurations that are associated with an item. View the equipment classes and processes assigned to item configurations.
- **Item UPC Inquiry:** Displays universal product codes (UPC) that are associated with an item. If there are multiple UPCs, the primary UPC is designated.
- **Item Attribute Editor:** Displays the attributes and attribute types that are associated with an item.
- **Item Differentiator Inquiry:** Displays the diff groups and diffs that are associated with an item.
- **Currency Price:** Displays retail prices in multiple currencies if an item's ticket contains multiple currencies.

This is a view-only window. If you need to edit an item, you must navigate to the Item Master Editor window. You may need a higher privilege level to access the Item Master Editor window than you would to access the Item Master Inquiry window.

From the main menu, select Setup Item > Item Master Inquiry. The Item Master Inquiry window opens.

Figure 4–164 Item Master Inquiry window

The screenshot shows the 'Item Master Inquiry' window with the following fields and values:

Field	Value	Field	Value
Item ID	111111	UPC	001234567895
Vendor Nbr	000001	Single Contain Bulk	<input checked="" type="checkbox"/>
Vendor	VENDOR 1	Std Container Type	CARTON
Vendor Style	MK001	Unit Pick System	PTS1
Description	QUART MILK	CD Unit Pick System	
UOM	Each	Inner Pack Qty	1
Division	1	Std Case Pack	12.0
Department	100	UOM Conv Factor	
Class	1100	Std Unit Factor	
Subclass	1200	Single Price Flag	<input type="checkbox"/>
High Value	<input type="checkbox"/>	Retail Price	2.5000
Velocity		Preticket Flag	<input type="checkbox"/>
Hazard Code		Ticket Type	
Kit WIP Code	KIT	Ticket Qty	1
Conveyable	<input type="checkbox"/>	Roundable	<input type="checkbox"/>
Color		Catch Weight	<input type="checkbox"/>
Size		Perishable Ind	<input type="checkbox"/>
Shade		Simple Pack Ind	<input checked="" type="checkbox"/>

Display an Item

1. If an item is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search for an item by:
 - **Item ID:** In the Item ID field, enter the ID of the item, or click the LOV button and select the item.

- UPC: In the UPC field, enter the item's UPC, the LOV button and select the item.
4. Click the **Search** button. The details for the selected item appear.

View Additional Details

- To view the vendors, origin countries, configurations for the item, click **Item Supp Editor**. The Item Supplier Editor window opens. You can also view the equipment classes and processes that are assigned at the item configuration level.
- To view the universal product codes (UPC) for the item, click Item UPC Inquiry. The Item UPC Inquiry window opens.
- To view the attributes and attribute types for the item, click Item Attributes. The Item Attribute Editor window opens.
- To view the diff groups and diffs for the item, click Item Diff Inquiry. The Item Differentiator Inquiry window opens.
- To view retail prices in multiple currencies for the item, click Currency Price. The Multi Price Ticketing window opens.

Figure 4–165 Item Currency Price window

Currency Code	Description	Retail Price

Exit the Item Master Inquiry Window

Click the **Exit** button to close the window.

Item Supplier Editor

The Item Supplier Editor screen allows you to view the suppliers, origin countries, and item configurations for an item. You can edit the TI (tier) and HI (height) measurements by origin country. You can edit the dimensions, weight, and velocity by item configuration. Equipment classes and processes may be assigned at the item configuration level.

From the main menu, select Setup Item > Item Supplier Editor. The Item Supplier Editor window opens

Figure 4–166 Item Supplier Editor Window

Item Supplier Editor

Exit Clear Query Search Cancel Help

Assign Activities
Assign Equip. Cl.
Code 128

Item ID: 232323
Description: Coke Six Pack
UOM: Each

Vendor Name	Vendor Nbr	VPN	Supp	Receiving Tolerance(%)
▲ Coca-Cola	0000002		<input checked="" type="checkbox"/>	25
▼			<input type="checkbox"/>	
▼			<input type="checkbox"/>	

Country Code	Description	Casepack	Inner Pack	Ti	Hi	DC Ti	DC Hi	Code 128
▲ US	United States	10.00	1.00	4	4	4.0	4.0	<input type="checkbox"/>
▼								<input type="checkbox"/>
▼								<input type="checkbox"/>

Item Config	Description	Dimension UOM	Length	Width	Height	Cube
▲ Case	CASE	IN	9.0	6.0	5.0	270
▼ Each	EACH	IN	3.0	3.0	5.0	45
▼						

Note: You can also access this window from the Item Master Editor window and the Item Master Inquiry window.

Display the Suppliers of an Item

1. If the suppliers of an item are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Item ID query field, enter the item ID, or click the LOV button and select an item.
4. Click the **Search** button. The suppliers of the selected item appear.

View Origin Countries and Item Configurations

Note: There are three tables on this window. They are referred to as the Vendor table, Origin Country table, and Item Configuration table.

1. On the Item Supplier Editor window, select a vendor. The origin countries for the item/vendor appear in the Origin Country table.
2. Select an origin country. The item configurations for the item/vendor/origin country appear in the Item Configuration table.

Edit Ti and Hi Measurements

1. On the Item Supplier Editor window, double-click the origin country that you want to edit. The Modify Record window opens.

Figure 4–167 Modify window

The screenshot shows a 'JN - Modify' window with the following fields and values:

Country Code	US	Supp	<input checked="" type="checkbox"/>
Description	United States	Country	<input checked="" type="checkbox"/>
Casepack	12.0	Single Contain Bulk	<input checked="" type="checkbox"/>
Inner Pack Size	1.0	Lead Time	<input type="text"/>
Ti	4	Processing Days	<input type="text"/>
Hi	4	Packing Method	<input type="text"/>
<hr/>			
DC Ti	2.0		
DC Hi	2.0		
Stackability	1		
<hr/>			
Code 128	<input type="checkbox"/>		

At the bottom of the window are two buttons: 'Save' and 'Exit'.

2. Edit the DC TI and DC HI fields as necessary.
3. Click **Save** to save the changes and close the Modify Record window.

Edit an Item Configuration

1. On the Item Supplier Editor window, double-click the item configuration that you want to edit. The Modify Record window opens.

Figure 4–168 Modify window

The screenshot shows a 'JN - Modify' window with the following fields and values:

Country Code	US	Supp	<input checked="" type="checkbox"/>
Description	United States	Country	<input checked="" type="checkbox"/>
Casepack	12.0	Single Contain Bulk	<input checked="" type="checkbox"/>
Inner Pack Size	1.0	Lead Time	<input type="text"/>
Ti	4	Processing Days	<input type="text"/>
Hi	4	Packing Method	<input type="text"/>
<hr/>			
DC Ti	2.0		
DC Hi	2.0		
Stackability	1		
<hr/>			
Code 128	<input type="checkbox"/>		

At the bottom of the window are two buttons: 'Save' and 'Exit'.

2. Edit the dimensions, weight, and velocity as necessary.
3. Click **Save** to save the changes and close the Modify Record window.

Assign Equipment Classes

1. On the Item Supplier Editor window, select the item configuration that you want to edit.

2. Click **Assign Eqp Cl**. The Assign Item Dimension Activity Equipment window opens.

Figure 4–169 Assign Item Dimension Activity Equipment window

Editors

Assign Item Activity Equ...

Exit Clear Query Search Cancel Help

Save

Item ID: 111111 Country Code: US
 Description: Quart Milk Vendor: 0000001
 Item Config: CA

Available Equip Classes		Assigned Equip Classes		In Class	Active
<input type="checkbox"/>	COUNTERBALANCE FORKLIFT	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	DEFAULT_HANDHELD	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	DEFAULT_TRUCKMOUNT	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	DEFAULT_VEHICLE	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	DEFAULT_WRISTMOUNT	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	ORDER PICKER	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	PEDESTRIAN	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>

Assign > Assign All >> < Unassign << Unassign All

3. To assign equipment classes:
 - a. Select the check box next to the desired equipment classes on the Available Equip Classes table.
 - b. Click **Assign**. The selected equipment classes are moved to the Assigned Equip Classes table.
4. To remove assigned equipment classes:
 - a. Select the check box next to the desired equipment classes on the Assigned Equip Classes table.
 - b. Click **Unassign**. The selected equipment classes are moved to the Available Equip Class table.
5. To make the assigned equipment classes available to users, select the Active check box next to the appropriate equipment classes.
6. Click **Save** to save any changes and close the Assign Item Config Equipment window.

Note: In the Assign Item Config Equipment window, you can 1) click **Assign All** to move all equipment classes to the Assigned Equip Classes table or 2) click **Unassign All** to move all equipment classes to the Available Equip Classes table. All equipment classes are moved whether or not the check boxes are selected.

Assign Activities

1. On the Item Supplier Editor window, select the item configuration that you want to edit.
2. Click **Assign Activities**. The Assign Item Dimension Activity Equipment window opens.

Figure 4–170 Assign Item Dimension Activity Equipment window

3. [Optional] To filter the activities listed in the Available Activities table, enter the functional area in the Functional Area field, or click the LOV button and select the functional area.
4. To assign activities:
 - a. Select the check box next to the desired activities on the Available Activities table.
 - b. Click **Assign**. The selected activities are moved to the Assigned Activities table.
5. To remove assigned activities:
 - a. Select the check box next to the desired activities on the Assigned Activities table.
 - b. Click **Unassign**. The selected activities are moved to the Available Activities table.
6. To make the assigned activities available to users, select the Active check box next to the appropriate activities.
7. To assign activities for another item configuration, select the desired item configuration from the Item Config drop-down list. Repeat the previous steps.
8. Click **Save** to save any changes and close the Assign Item Dimension Activity Equipment window.

Note: In the Assign Item Dimension Activity Equipment window, you can 1) click **Assign All** to move all activities to the Assigned Activities table or 2) click **Unassign All** to move all activities to the Available Activities table. All activities are moved whether or not the check boxes are selected.

Resequence the Activities

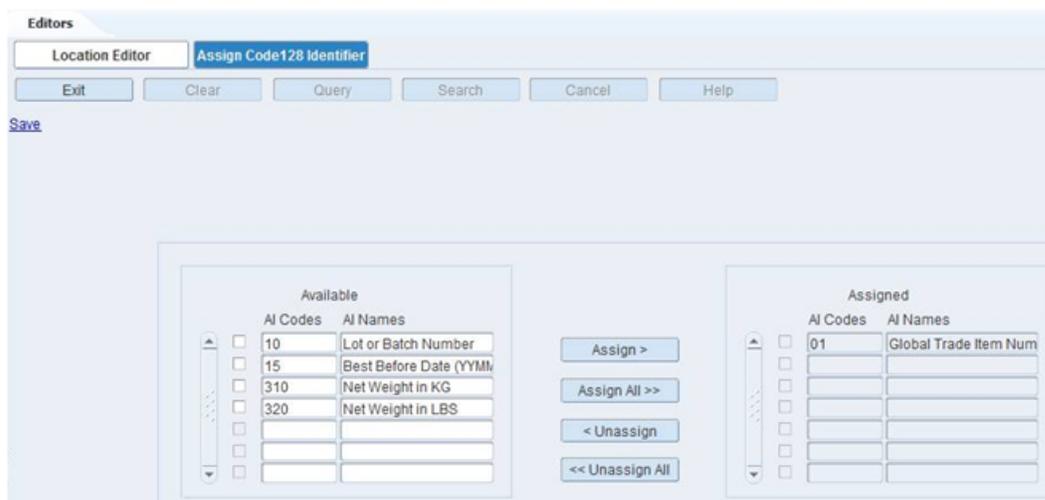
1. On the Item Supplier Editor window, select the item configuration that you want to edit.

2. Click **Assign Activities**. The Assign Item Dimension Activity Equipment window opens.
3. To resequence the assigned activities:
 - a. Select the activity to be moved.
 - b. To move the activity closer to the top of the list, click **Move Up**.
 - c. To move the activity closer to the bottom of the list, click **Move Down**.
4. Click **Save** to save any changes and close the Assign Item Dimension Activity Equipment window.

Assign Code 128

1. On the Item Supplier Editor window, select the item configuration that you want to edit.
2. Click **Code 128**. The Assign Code128 Identifier window opens.

Figure 4–171 Assign Code128 Identifier window



3. To assign activities:
 - a. Select the check box next to the desired AI on the Available table.
 - b. Click **Assign**. The selected activities are moved to the Assigned AI table.
4. To remove assigned activities:
 - a. Select the check box next to the desired AI on the Assigned AI table.
 - b. Click **Unassign**. The selected activities are moved to the Available AI table.
5. Click **Save** to save any changes and close the Assign Code128 Identifier window.

Note: In the Assign Code128 Identifier window, you can 1) click **Assign All** to move all activities to the Assigned AI table or 2) click **Unassign All** to move all activities to the Available AI table. All identifiers are moved whether or not the check boxes are selected.

Exit the Item Supplier Editor Window

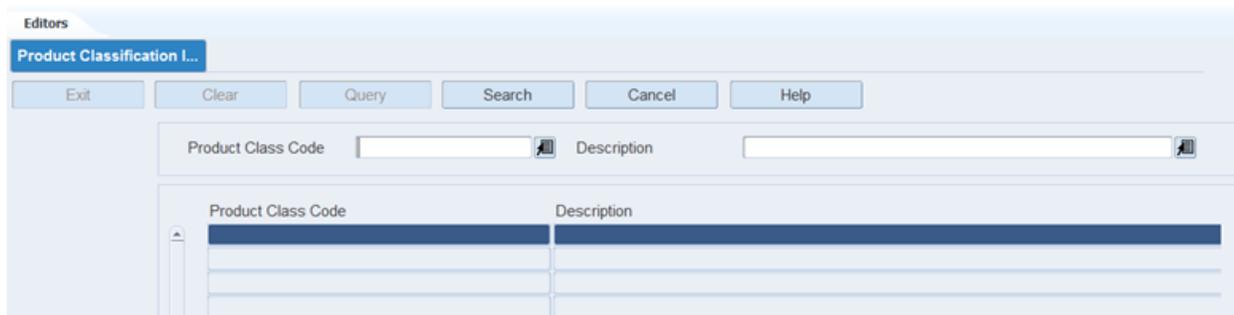
Click the **Exit** button to close the window.

Product Classification Inquiry

The Product Classification Inquiry screen is used to view the Product Classification Codes in RWMS. The product Classification Codes are published by the host system and consumed by RWMS. As this is an Inquiry screen, no functionality other than view is available.

From the main menu, select Setup Item > Product Classification Inquiry. The Product Classification Inquiry window opens.

Figure 4–172 Product Classification Inquiry window



Product Classification Matrix

The Product Classification Matrix screen allows a user to link specific Product Classifications that cannot be placed (combined) in the same container (case or tote). An example would be food with Clorox.

From the main menu, select Setup Item > Product Classification Matrix. The Product Classification Matrix window opens.

Figure 4–174 Update Email window

The screenshot shows a window titled "JN - Update email". It contains three text input fields labeled "Email To", "Email CC", and "Email BCC". At the bottom of the window, there are two buttons: "Save" and "Exit".

Transport Asset Editor

The Transport Asset Editor is used to create transport assets. This editor allows the user to assign an item id to a transport asset as well as assigning an asset type and ID.

From the main menu, select Setup Item > Transport Asset Editor. The Transport Asset Editor window opens.

Figure 4–175 Transport Asset Editor window

The screenshot shows the "Transport Asset Editor" window. It has a toolbar with buttons for "Exit", "Clear", "Query", "Search", "Cancel", and "Help". Below the toolbar are input fields for "Transport Item ID" (containing "ROLLCAGE_1"), "Transport Tag", "Vendor Name", and "Asset Type". There are also "Create Record" and "Delete Record" links. A table displays the following data:

Transport Item ID	Description	Transport Tag	Asset Type	RES	LTC	PTS	FCP	Vendor Name
ROLLCAGE_1	FCP and Reserve	ROLL1	Rollcage	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	QA_RWMS
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

View an Item

1. If an item is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search for an item by:
 - **Transport Item ID:** In the Transport Item ID field, enter the ID of the item, or click the LOV button and select the item.
 - **Transport:** In the Transport field, enter the Transport's ID, or click the LOV button and select the item.
 - **Vendor Name:** In the Vendor Name field, enter the name of the vendor, or click the LOV button and select the item.
 - **Asset Type:** In the Asset Type field, enter the type in the field, or click the LOV button and select the item.
4. Click the **Search** button. The details for the selected item appear.

Create an Item

Note: In order to set up an item as a transport asset, that item must be identified as a transport asset on the item_master table.

To create a Transport Asset item:

1. Click **Create Record**. The Create Record window opens.

Figure 4–176 Create Record window

The screenshot shows a window titled "PY - Create Record" with the following fields and options:

- TRANSPORT ITEM ID: Text input field with a list icon on the right.
- DESCRIPTION: Text input field.
- TRANSPORT TAG: Text input field.
- ASSET TYPE: Dropdown menu.
- PICK CODE: Text input field.
- RESERVE:
- PTS:
- LTC:
- FCP:
- UNIQUE:
- ID CODE: Text input field.

At the bottom of the window are two buttons: "Save" and "Exit/Cancel".

2. Enter the Transport Item ID.
3. Enter the Description.
4. Enter the Transport Tag.
5. Enter the Asset Type.
6. Select a Pick Code.
7. Select if it is a unique item, if applicable.
8. Enter the ID Code.
9. Click **Save**.
10. Click **Exit**. The Transport Asset Editor window reappears.

Delete an Item

To delete a Transport Asset item:

1. Select a transport asset item.
2. Click **Delete Record**.

Exit the Transport Asset Editor Window

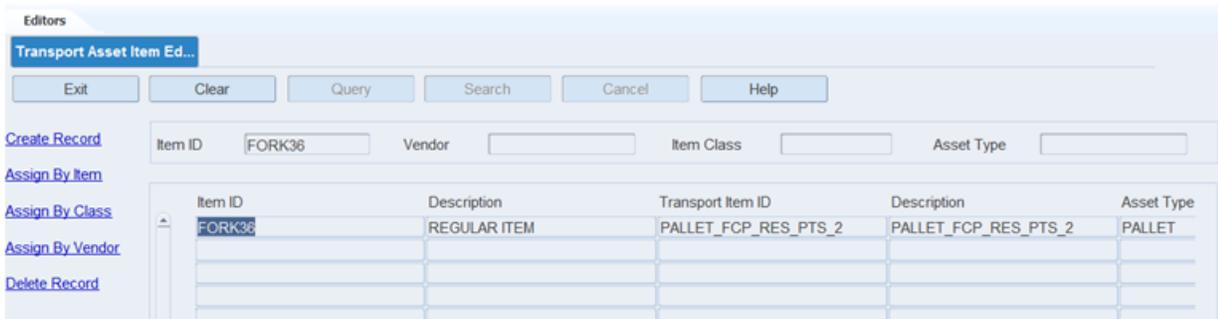
Click the **Exit** button to close the window.

Transport Asset Item Editor

The Transport Asset Item Editor is used to associate a regular merchandise item to a transport asset item.

From the main menu, select Setup Item > Transport Asset Item Editor. The Transport Asset Item Editor window opens.

Figure 4–177 Transport Asset Item Editor window



View an Item

1. If an item is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search for an item by:
 - **Transport Item ID:** In the Transport Item ID field, enter the ID of the item, or click the LOV button and select the item.
 - **Transport:** In the Transport field, enter the Transport's ID, or click the LOV button and select the item.
 - **Vendor Name:** In the Vendor Name field, enter the name of the vendor, or click the LOV button and select the item.
 - **Asset Type:** In the Asset Type field, enter the type in the field, or click the LOV button and select the item.
4. Click the **Search** button. The details for the selected item appear.

Create a Transport Asset to Item Association

Note: Before associating a transport asset to an item, that transport asset must be set up properly (see 'Create a Transport Asset' section).

To create a transport asset item:

1. Click **Create Record**. The Create Record window opens.

Figure 4–178 Create Record

The screenshot shows a dialog box titled "PY - Create Record". It has the following fields and controls:

- ITEM ID: Text input field with a search icon.
- DESCRIPTION: Text input field.
- TRANSPORT ITEM ID: Text input field with a search icon.
- DESCRIPTION: Text input field.
- ASSET TYPE: Text input field.
- DEFAULT: A checkbox.
- Buttons: "Save" and "Exit/Cancel" at the bottom.

2. Enter the Item ID.
3. Enter the Description.
4. Enter the Transport Item ID.
5. Enter the Description.
6. Enter the Asset Type.
7. Select if it is a default item, if applicable.
8. Click **Save**.
9. Click **Exit**. The Transport Asset Item Editor window reappears.

Figure 4–179 Transport Asset Item Editor Window

The screenshot shows the "PY - Transport Asset Item Editor" window. It has a search bar at the top with fields for ITEM ID, Vendor, ITEM CLASS, and ASSET TYPE. Below the search bar is a table with the following data:

ITEM ID	DESCRIPTION	TRANSPORT ITEM ID	DESCRIPTION	ASSET TYPE
CWITEM30	CATCH WEIGHT ITEM	PALLET_FCP_RES_PTS_2	PALLET_FCP_RES_PTS_2	PALLET
CWITEM30	CATCH WEIGHT ITEM	ROLLCAGE_1	FCP AND RESERVE	ROLLCAG
CWITEM30	CATCH WEIGHT ITEM	TOTE_1	TOTE_FWD_PTS	TOTE
CWITEM30	CATCH WEIGHT ITEM	TRAY_2	TRAY_2_FWD	TRAY
CWITEM32	CATCH WEIGHT ITEM	PALLET_FCP_RES_1	PALLET_FCP_RES_1	PALLET
CWITEM32	CATCH WEIGHT ITEM	ROLLCAGE_2	ROLLCAGE_FCP_RES_PTS_2	ROLLCAG
CWITEM32	CATCH WEIGHT ITEM	TOTE_2	TOTE_FWD_PTS	TOTE
CWITEM32	CATCH WEIGHT ITEM	TRAY_3	TRAY_3_FWD	TRAY
FORK36	REGULAR ITEM	PALLET_FCP_RES_PTS_2	PALLET_FCP_RES_PTS_2	PALLET

Assign by Item/Item Class/Vendor

To assign by item:

1. Click **Assign by Item** or **Assign by Item Class** or **Assign by Vendor**. The Assign Transport Items window opens.

Figure 4–180 Assign Transport Items window

2. Enter the Item ID, if applicable.
3. Enter the Description, if applicable.
4. Enter the Item Class, if applicable.
5. Enter the Vendor, if applicable.
6. Enter the Asset Type, if applicable.
7. Select the available transport items to assign and click **Assign**.
8. Click **Save**.
9. Click **Exit**. The Transport Asset Item Editor window reappears.

Delete an Item

To delete a transport asset item:

1. Select a transport asset item.
2. Click **Delete Record**.

Exit the Transport Asset Editor window

Click the **Exit** button to close the window.

UPC Inquiry

The UPC Inquiry screen allows you to view the universal product codes (UPC) that are associated with an item. If multiple UPCs exist for an item, one is designated as the primary UPC.

From the main menu, select Setup Item > UPC Inquiry. The Item UPC Inquiry window opens.

Figure 4–181 UPC Inquiry window

UPC Number	Primary Flag
002983739274	<input checked="" type="checkbox"/>
	<input type="checkbox"/>
	<input type="checkbox"/>
	<input type="checkbox"/>

Note: You can also access this window from the Item Master Editor window and the Item Master Inquiry window.

Display Item UPCs

1. If an item is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. Enter an item ID or UPC in the appropriate query field, or click either LOV button and select the item.
4. Click the **Search** button. The UPCs for the selected item appear.

Exit the Item UPC Inquiry Window

Click the **Exit** button to close the window.

Vendor Editor

The Vendor Editor allows you to view the vendors downloaded from the host system. Once downloaded, users can edit sampling and frequency percentages. You can also indicate whether the catch weight process may be bypassed when containers are received from the vendor.

If you enter quality audit (QA) and vendor audit (VA) details, the appropriate WIP codes are automatically assigned to inbound containers from the vendor. You can enter the following information about quality audits and vendor audits:

- Frequency: Percentage of shipments to be audited.
- Percent sampling: Percentage of each shipment to be audited.

From the main menu, select Setup Item > Vendor Editor. The Vendor Editor window opens.

Figure 4–182 Vendor Editor window

Vendor	Vendor Nbr	%QA	Freq QA Audit
SARA LEE	0000003	0	0

Display All Vendors

Click the **Search** button.

Display One or Multiple Vendors

1. If any vendors are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Vendor Nbr field, enter a full or partial vendor number, or click the LOV button and select the vendor.
4. Click the **Search** button. The vendors that match the full or partial vendor number appear.

View Addresses

1. On the Vendor Editor window, select the vendor that you want to view in detail.
2. Click **Vendor Address**. The vendor's addresses appear in the Vendor Address window.

Figure 4–183 Vendor Address window

Addr Type Desc	Addr	Seq Nbr	Address1	Address2
Generic	01	1	3 First National Plaza	

3. Click **Exit/Cancel** to close the Vendor Address window.

Edit Vendor Audits

1. On the Vendor Editor window, double-click the vendor that you want to edit. The Modify window opens.

Figure 4–184 Modify window

The screenshot shows a window titled "PR - MODIFY" with the following fields and values:

VENDOR NBR	0000001
STATUS	
CURRENT % QA SAMPLING	1
NEW % QA SAMPLING	
CURRENT QA FREQUENCY	3
NEW QA FREQUENCY	
CURRENT % VA SAMPLING	50
NEW % VA SAMPLING	
CURRENT VA FREQUENCY	3
NEW VA FREQUENCY	
BYPASS CHECK WEIGH	<input type="checkbox"/>
SUPPLIER QUANTITY LEVEL	EACH

At the bottom of the window are two buttons: "Save" and "Exit/Cancel".

2. Enter sampling and frequency percentages in the appropriate fields.

Note: Frequency indicates the percentage of shipments to be audited. Sampling indicates the percentage of each shipment to be audited.

3. To bypass weighing containers from the vendor, select the Bypass Check Weigh check box as necessary.
4. Click **Save** to save the changes and close the Modify window.

Exit the Vendor Editor Window

Click the **Exit** button to close the window.

Setup - Location

The Location Setup module is used to map the physical material handling equipment and locations to logical location types and locations. In this module, you define each location type with dimensions, define each location with dimensions, and if using task management, create reference points that get mapped to locations.

This section includes the following topics:

- [Apply Location Class](#)
- [Forward Pick Location Editor](#)
- [Location Attribute Editor](#)
- [Location Class Editor](#)
- [Build Location Class Rules](#)
- [Assign Location Class Equipment Classes](#)
- [Assign Location Class Activities](#)
- [Location Editor](#)
- [Location Reference Editor](#)

- [Location Type Editor](#)
- [Reference Point Editor](#)
- [Reference Point Map Editor](#)

Apply Location Class

The Apply Location Class Editor allows you to 1) assign multiple locations to a selected location class or 2) assign a location class to a selected location. When you save the assignments, the locations inherit the default characteristics, processes, and equipment classes of the location class.

Different fields appear on the window depending on whether you query by location or by location class.

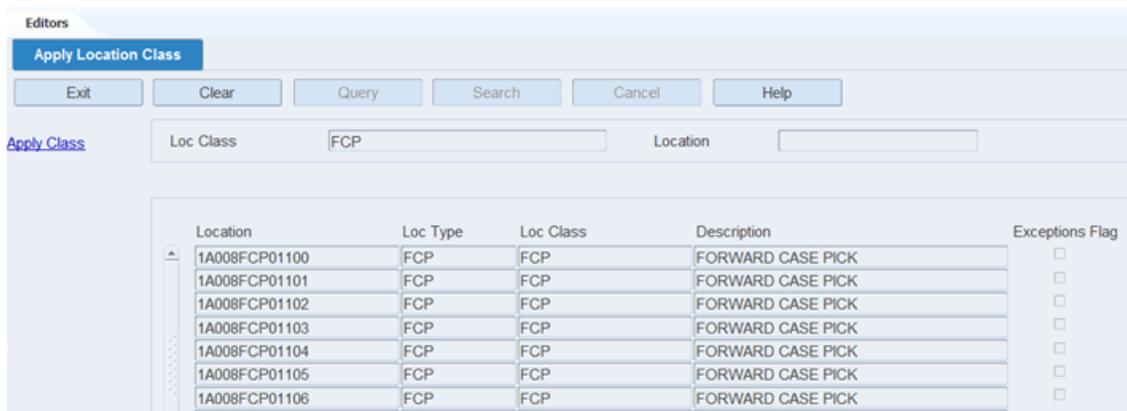
When you query by location class, the locations that match the build rules of the location class and the locations that are already assigned to the location class appear.

If there are any discrepancies between the settings of the locations and the build rules of the location class, the Exceptions check box is selected next to such locations.

When you query by location, the location classes whose build rules match the settings of the selected location appear. The Current check box is selected next to the location class, if any, that the location is assigned to.

From the main menu, select Location Setup > Apply Location Class. The Apply Location Class window opens.

Figure 4–185 Apply Location Class window



Note: You can also access this window from the Location Class Editor and Location Editor windows.

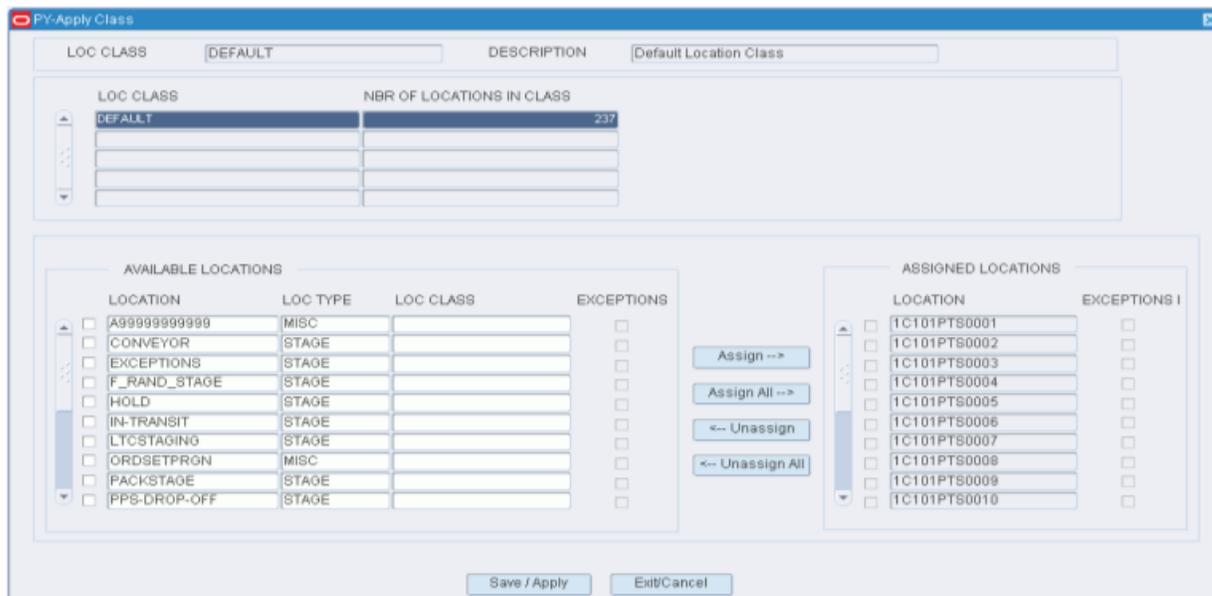
Display Locations by Location Class

1. If any locations or location classes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Loc Class query field, enter the name of the location class, or click the LOV button and select the location class.
4. Click the **Search** button. The locations that match the build rules of or are assigned to the location class appear.

Assign Locations to a Location Class

1. On the Apply Location Class window, click **Apply Class**. The Apply Class window opens.

Figure 4–186 Apply Class window



Note: The locations that are currently assigned to the location class appear in the Assigned Locations table. The remaining locations that match the build rules appear in the Available Locations table.

2. To assign locations:
 - a. Select the check box next to the desired locations on the Available Locations table.
 - b. Click **Assign**. The selected locations are moved to the Assigned Locations table.
3. To remove assigned locations:
 - a. Select the check box next to the desired locations on the Assigned Locations table.
 - b. Click **Unassign**. The selected locations are moved to the Available Locations table.
4. Click **Save/Apply** to save the changes and close the Apply Location Class (Assign Locations) window.

Note: In the Apply Location Class (Assign Locations) window, you can 1) click **Assign All** to move all locations to the Assigned Locations table or 2) click **Unassign All** to move all locations to the Available Locations table. All locations are moved whether or not the check boxes are selected.

Display Location Classes by Location

1. If any locations or location classes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Location query field, enter the ID of the location, or click the LOV button and select the location.
4. Click the **Search** button. The location classes that match the selected location appear. The Current check box is selected next to the location class, if any, that is currently assigned to the location.

Assign a Location Class to a Location

1. On the Apply Location Class window, click **Apply Class**. The Apply Location Class (Assign Location Class) window opens.

Figure 4–187 Apply Class window

2. In the Loc Class field, enter the name of the location class, or click the LOV button and select the location class.
3. Click **Save/Apply** to save the changes and close the Apply Location Class (Assign Location Class) window.

Exit the Apply Location Class Window

Click the **Exit** button to close the window.

Forward Pick Location Editor

The Forward Pick Location Editor allows you to associate items to available forward pick locations. Depending on the option you choose, you can define unit pick or forward case pick locations. You can also mark the location for cycle count.

From the main menu, select Setup Location > Forward Picking Location Editor. The Forward Pick Location Editor window opens.

Figure 4–188 Forward Picking Location Editor window

Item ID	UOM	Inner Pack Qty	Capacity	Unit Qty	Distr Qty
565656	Each	1.0	48.0	48.0	45.0

Note: You can also access this window from the Location Editor window and the Task Maintenance window. On the Location Editor window, the Location Type must pertain to unit picks or forward case picks. On the Task Maintenance window, the Activity must pertain to creating forward pick locations.

Display a Forward Pick Location

1. If the details of a forward pick location are currently displayed, click the **Clear** button.
2. Select either the Unit or the Case option depending on whether you are searching for a forward unit pick or forward case pick location.
3. Click the **Query** button.
4. In the Location ID query field, enter the ID of the forward pick location, or click the LOV button and select the location.
5. Click the **Search** button. The items associated with the selected location appear.

Edit an Item in a Forward Pick Location

1. On the Forward Pick Location Editor window, double-click the item that you want to edit. The Modify window opens.

Figure 4–189 Modify window

The screenshot shows a window titled "PY-MODIFY" with the following fields and values:

ITEM ID	100110004		
DESC	np3		
CAPACITY	1.0	UOM	EACH
REPLEN QTY	1		
DIST QTY	.0		
UNIT QTY	1.0		
RELEASE QTY			

At the bottom of the window are two buttons: "Save" and "Exit/Cancel".

2. Edit the enabled fields.
3. Click **Save** to save any changes and close the Modify window.

Mark a Forward Pick Location for Cycle Count

Note: The option to mark a location for cycle count is not available to all users. If the privilege level of the user is less than the value of the system control parameter "mm_sec_level_gu", the following error message is displayed: "Insufficient privileges to perform the operation".

1. On the Forward Pick Location Editor window, click **Mark**.
2. When prompted to confirm the operation, click **Yes**. The status of the Cycle Count changes to MM. This indicates that the location was manually marked for cycle counts.

Add an Item to a Forward Pick Location

1. Display the location you want to add the item to.
2. On the Forward Pick Location Editor window, click **Create Record**. The Create Record window opens.

Figure 4–190 Create Record window

The screenshot shows a window titled "PY-Create Record" with the following fields:

ITEM ID	[Empty]		
DESC	[Empty]		
CAPACITY	.0	UOM	[Empty]
REPLEN QTY	0		
DIST QTY	.0		
UNIT QTY	.0		
RELEASE QTY			

At the bottom of the window are two buttons: "Save" and "Exit/Cancel".

3. In the Item ID field, enter the ID of the item, or click the LOV button and select the item.
4. In the Capacity field:
 - [Unit option] Enter the capacity of the location measured in max units.
 - [Case option] Enter the capacity of the location measured in max number of cases.
5. In the Replen Qty field,
 - [Unit option] Enter the max units at which replenishment is triggered.
 - [Case option] Enter the max cases at which replenishment is triggered.

Note: Reorder point replenishment must be enabled.

6. In the Qty field:
 - [Unit option] Enter the number of standard units currently stocked at the location.
 - [Case option] In the Case Qty field, enter the number of cases currently stocked at the location.
7. [Case option] In the Casepack field, enter the number of standard units packed in a case.
8. In the Release Qty field, enter the quantity at which replenishment tasks begin.

Note: This field is used for Time Release replenishment methods.

9. If the location can be filled beyond capacity:
 - In the Overflow Pct field, enter the percentage over capacity allowed.
 - In the Overflow Amt field, enter the quantity over capacity allowed.

Note: You can assign either percentage or quantity. The Overflow fields are available if the Overflow attribute has been assigned to the location.

10. Click **Save** to save the changes and close the Create Record window.
11. Respond to any prompts that may appear.

Delete an Item from a Forward Pick Location

1. On the Forward Pick Location Editor window, select the item that you want to delete from the forward pick location.

Note: You can delete an item assigned to an FCP location only if there is no inventory present in the location

2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Forward Pick Location Editor Window

Click the **Exit** button to close the window.

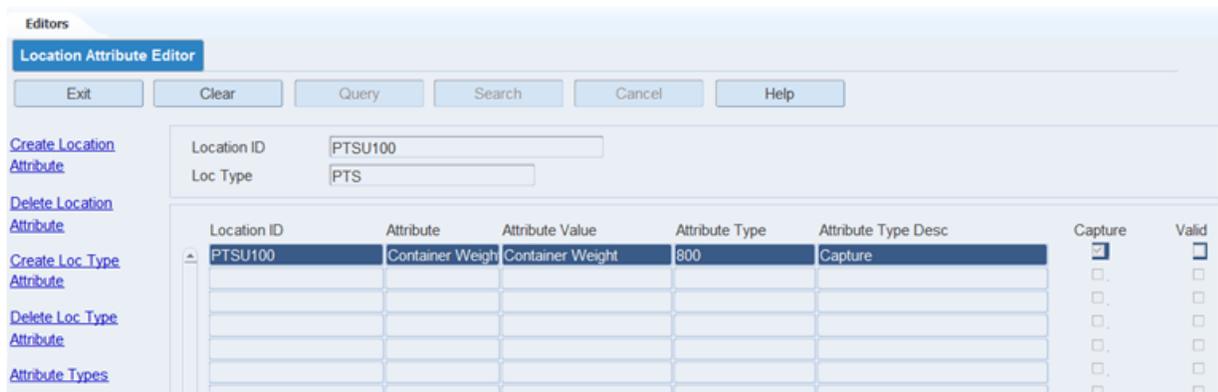
Location Attribute Editor

The Location Attribute Editor allows you to assign attributes to a location or to all locations of the same type. Your choices are restricted to those attributes that have been marked as available for location classes.

You can access the Attribute Type Editor window in order to edit the attribute type that is associated with an attribute.

From the main menu, select Setup Location> Location Attribute Editor. The Location Attribute Editor window opens.

Figure 4–191 Location Attribute Editor window



Note: You can also access this window from the Location Editor window.

Display Location Attributes

1. If location attributes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search for a specific location, enter the location ID in the Location ID query field, or click the LOV button and select a location. To search for all locations of the same type, enter the ID of the location type in the Loc Type query field, or click the LOV button and select a location type.
4. Click the **Search** button. The attributes associated with the selected location or locations appear.

Edit a Location Attribute

1. On the Location Attribute Editor window, double-click the location attribute that you want to edit. The Modify window opens.

Figure 4–192 Modify window

The screenshot shows the PY-MODIFY window with the following fields and values:

LOCATION ID	1C101PTS0012
LOCATION TYPE	
ATTRIBUTE	
ATTRIBUTE VALUE	Requires the confirmation of each locati
ATTRIBUTE TYPE	
ATTRIBUTE TYPE DESC	Generic Attribute
CAPTURE	<input type="checkbox"/>
VALIDATE	<input type="checkbox"/>
MATCH	<input type="checkbox"/>
ATTRIBUTE ENABLED	<input checked="" type="checkbox"/>

Buttons: Save, Exit/Cancel

2. Select or clear the Attribute Enabled check box as necessary.
3. Click **Save** to save any changes and close the Modify window.

Assign an Attribute to a Location

1. On the Location Attribute Editor window, click **Create Record**. The Create Record window opens.

Figure 4–193 Create Record window

The screenshot shows the PY-Create Record window with the following fields and values:

LOCATION ID	1C101PTS0012
LOCATION TYPE	
ATTRIBUTE	
ATTRIBUTE VALUE	
ATTRIBUTE TYPE	
ATTRIBUTE TYPE DESC	
CAPTURE	<input type="checkbox"/>
VALIDATE	<input type="checkbox"/>
MATCH	<input type="checkbox"/>
ATTRIBUTE ENABLED	<input checked="" type="checkbox"/>

Buttons: Save, Exit/Cancel

2. In the Attribute field, enter the ID of the attribute that you want to associate with the current location, or click the LOV button and select the attribute.

Note: If no location was identified on the Location Attribute Editor window, enter the ID of the location in the Location ID field on the Create Record window.

3. To make the location attribute available to users, select the Attribute Enabled check box.
4. Click **Save** to save the changes and close the Create Record window.

Assign an Attribute to Multiple Locations

1. On the Location Attribute Editor window, click **Create Loc Type**. The Create Loc Type window opens.

Figure 4–194 Create Loc Type window

2. In the Attribute field, enter the ID of the attribute that you want to associate with the current location type, or click the LOV button and select the attribute.

Note: If no location type was identified on the Location Attribute Editor window, enter the ID of the location type in the Location Type field on the Create Loc Type window.

3. To make the location attribute available to users, select the Attribute Enabled check box.
4. Click **Save** to save the changes and close the Create Loc Type window.

Assign Values to Attributes

1. On the Location Attribute Editor, click **Attribute Types**. The Attribute Type Editor window opens.

Figure 4–195 Attribute Type Editor window

2. Click the list of values and select a value. Click Search. The values of the selected attribute are displayed.

Create Attribute and Attribute Type

1. On the Attribute Type Editor, click **Create Record**. The Create Record window opens.

Delete an Attribute for a Location

1. On the Location Attribute Editor window, select the location attribute that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Delete an Attribute for Multiple Locations

1. On the Location Attribute Editor window, click **Delete Loc Type**. The Delete Loc Type window opens.

Figure 4–196 Delete Loc Type window

2. In the Location Type field, enter the ID of the location type, or click the LOV button and select the location type.
3. In the Attribute field, enter the code for an attribute, or click the LOV button and select the attribute.
4. Click **Delete All Locations**. The attribute is deleted from all locations of the selected type.

Exit the Location Attribute Editor Window

Click the **Exit** button to close the window.

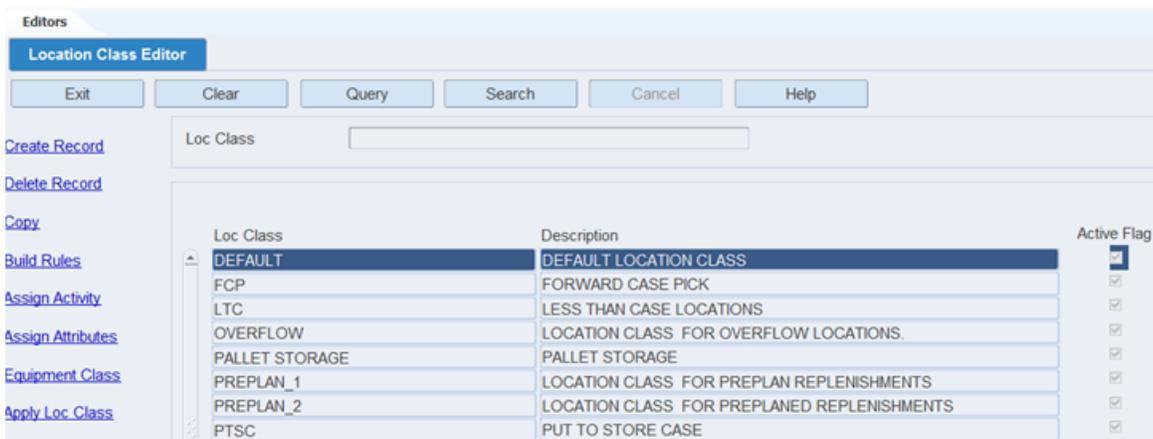
Location Class Editor

The Location Class Editor allows you to define and view location classes. A location class is used to group locations with similar processing needs. You define the rules of the class in order to determine which locations should belong to the class. Locations that match those rules inherit the default characteristics, processes, and equipment classes that were assigned to the location class.

You can access the Apply Location Class window in order to assign locations to the location class. The default characteristics, processes, and equipment classes of the location class are then applied to the selected locations.

From the main menu, select Setup Location > Location Class Editor. The Location Class Editor window opens.

Figure 4–197 Location Class Editor window



Display all Location Classes

Click the **Search** button.

Display a Location Class

1. If any location classes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Loc Class query field, enter the name of the location class, or click the LOV button and select the location class.
4. Click the **Search** button. The location class that matches the search criterion opens.

Edit a Location Class

1. On the Location Class Editor window, double-click the location class that you want to edit. The Modify window opens.

Figure 4–198 Modify window

The screenshot shows a window titled "JN - Modify". It contains three input fields: "Loc Class" with the value "PTSC", "Description" with the value "PUT TO STORE CASE", and "Active Flag" which is a checked checkbox. At the bottom of the window are two buttons: "Save" and "Exit".

Note: You cannot edit a location class if the system indicator is selected.

2. Edit the description and active status of the location class as necessary.
3. Click **Save** to save any changes and close the Modify window.
4. Edit the following as necessary:
 - Build rules
 - Default characteristics
 - Activities
 - Equipment classes

Add a Location Class

1. On the Location Class Editor window, click **Create Record**. The Create Record window opens.
2. In the Loc Class and Description fields, enter the name and description for the location class.
3. To indicate whether the location class should be made available for use, select or clear the Active Flag check box.
4. Click **Save** to save any changes and close the Create Record window.
5. Set up the following as necessary:
 - Build rules
 - Default characteristics
 - Activities
 - Equipment classes

Copy a Location Class

1. On the Location Class Editor window, select the location class that you want to copy.
2. Click **Copy**. The Copy window opens.

Figure 4–199 Copy window

3. In the New Loc Class and New Description fields, enter a name and description for the location class that you want to create.
4. Click **Save** to copy the selected location class and close the Copy window.
5. Edit the following as necessary:
 - Build rules
 - Default characteristics
 - Activities
 - Equipment classes

Delete a Location Class

1. On the Location Class Editor window, select the location class that you want to delete.

Note: You cannot delete a location class if the system indicator is selected or if any build rules, defaults, activities, or equipment classes have been assigned to the location class.

2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

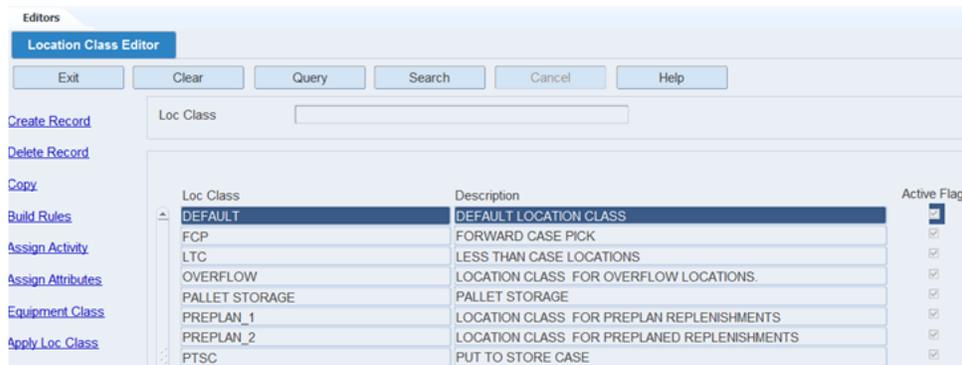
Exit the Location Class Editor Window

Click the **Exit** button to close the window.

Build Location Class Rules

From the main menu, select Setup Location > Location Class Editor. The Location Class Editor window opens.

Figure 4–200 Location Class Editor window



Display All Location Classes

Click the **Search** button.

Build the Rules for a Location Class

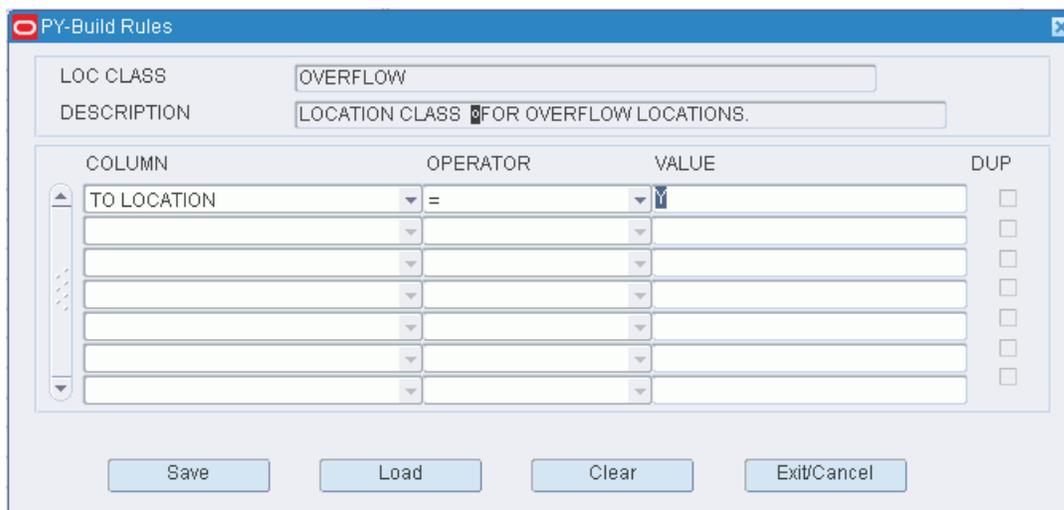
The Load Location Class Rules screen allows you to build and load (apply) the rules defined for this location class:

- Load/Append: Add the defined rules to any rules that may already exist for the current location class.
- Load/Overwrite: Replace any rules that may already exist.

The number of rules that each location class has opens on the Load Item Class Rules window. Double-click on a location class in order to see the rules for that item class.

1. On the Location Class Editor window, select the location class that you want to edit.
2. Click **Build Rules**. The Build Rules window opens.

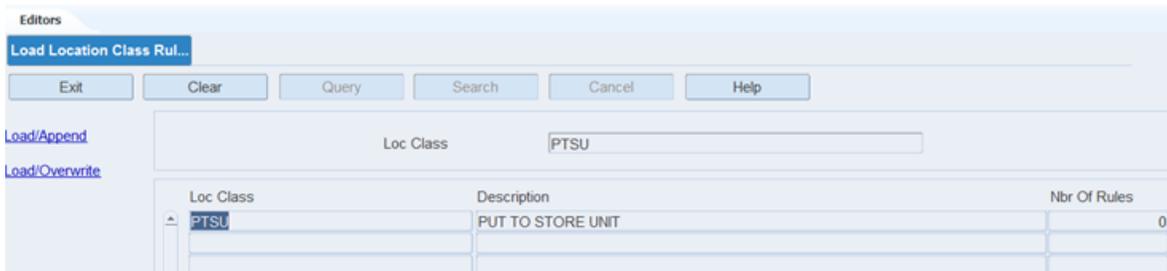
Figure 4–201 Build Rules window



3. Define the rules for selecting the members of the location class:
 - a. In the Column fields, select the limiting factors.
 - b. In the Operator fields, select the relational operators.

- c. In the Value fields, enter the values of the limiting factors.
4. [Optional] To copy the rules from another location class:
 - a. On the Build Rules window, click **Load**. The Load Location Class Rules window opens.

Figure 4–202 Load Location Class Rules window



- b. Select the location class whose rules you want to copy.

Note: To view the rules for a location class, double-click the desired location class. The rules appear in the Location Class Rules View Only window.

- c. Click **Load/Append** to add the rules to any existing rules, or click **Load/Overwrite** to replace any existing rules with the selected rules. You are returned to the Build Rules window.
- d. If by appending the rules any duplicates occur, the Dup check box is selected next to the duplicate. Select the duplicate rule and click **Clear** to remove it.
5. Click **Save** to save the rules and close the Build Rules window.

Exit the Location Class Editor Window

Click the **Exit** button to close the window.

Assign Location Class Equipment Classes

From the main menu, select Setup Location> Location Class Editor. The Location Class Editor window opens.

Display All Location Classes

Click the **Search** button.

Assign Equipment Classes

1. On the Location Class Editor window, select the location class that you want to edit.
2. Click **Equipment Class**. The Equipment Class window opens.

Figure 4–203 Assign Equipment Class window

3. To assign equipment classes:
 - a. Select the check box next to the desired equipment classes on the Unassigned Equip Class table.
 - b. Click **Assign**. The selected equipment classes are moved to the Assigned Equip Class table.
4. To remove assigned equipment classes:
 - a. Select the check box next to the desired equipment classes on the Assigned Equip Class table.
 - b. Click **Unassign**. The selected equipment classes are moved to the Unassigned Equip Class table.
5. To make the assigned equipment classes available to users, select the Active check box next to the appropriate equipment classes.
6. [Optional] To apply the equipment classes to all locations that are currently assigned to the location class, click **Save/Apply**.
7. Click **Save** to save any changes and close the Equipment Class window.

Note: In the Assign Equipment Class window, you can 1) click **Assign All** to move all equipment classes to the Assigned Equip Class table or 2) click **Unassign All** to move all equipment classes to the Unassigned Equip Class table. All equipment classes are moved whether or not the check boxes are selected.

Exit the Location Class Editor Window

Click the Exit button to close the window.

Assign Location Class Activities

From the main menu, select Setup Location> Location Class Editor. The Location Class Editor window opens.

Display All Location Classes

Click the **Search** button.

Assign Activities

1. On the Location Class Editor window, select the location class that you want to edit.
2. Click **Assign Activity**. The Assign Activity window opens.

Figure 4–204 Assign Activity window

The screenshot shows the 'JN - Assign Activity' window. At the top, there are two input fields: 'Loc Class' containing 'PTSC' and 'Description' containing 'PUT TO STORE CASE'. Below these is a 'Functional Area' dropdown menu. The main area is divided into two tables: 'Available Activities' on the left and 'Assigned Activities' on the right. The 'Available Activities' table has a list of activities with checkboxes, including 'NSC Receiving', 'ASN Receiving', 'BD ROP Replen', 'BP Preplan Replen', 'BR Preplan Replen', 'BT Top Replen', and 'B Pick'. Between the tables are four buttons: 'Assign >', 'Assign All >>', '< Unassign', and '<< Unassign All'. The 'Assigned Activities' table has columns for 'Assigned Activities', 'Functional Area', and 'Active', but it is currently empty. At the bottom of the window are three buttons: 'Save', 'Save / Apply', and 'Exit'.

3. [Optional] To filter the activities listed in the Available Activities table, enter the name of activity type in the Activity Type field, or click the LOV button and select the activity type.
4. To assign activities:
 - a. Select the check box next to the desired activities on the Available Activities table.
 - b. Click **Assign**. The selected activities are moved to the Assigned Activities table.
5. To remove assigned activities:
 - a. Select the check box next to the desired activities on the Assigned Activities table.
 - b. Click **Unassign**. The selected activities are moved to the Available Activities table.
6. A location class may have multiple activities. Select the Primary check box next to the assigned activities which are considered to be the primary activities.
7. [Optional] To apply the activities to the locations that are currently assigned to the location class, click **Save/Apply**.
8. Click **Save** to save any changes and close the Assign Activity window.

Note: In the Assign Activity window, you can 1) click **Assign All** to move all activities to the Assigned Activities table or 2) click **Unassign All** to move all activities to the Available Activities table. All activities are moved whether or not the check boxes are selected.

Exit the Location Class Editor Window

Click the **Exit** button to close the window.

Location Editor

The Location Editor allows you to define and view the locations required within the distribution center. Specific locations are then associated a location class, location type, and zone. If desired you can also define putaway, pick, and cycle count sequences. If task management is enabled X, Y, Z coordinates must be defined to minimize the distance traveled to the next available task.

The status of a location may be:

- **Hold:** The location is not a candidate for putaway, but merchandise may be picked or moved out.
- **OK:** The location is a candidate for moving, putaway, and picking.

Although processes and equipment classes may be assigned to the location at the location class level, you can edit the assigned processes and equipment classes at the location level.

You have access to the following windows:

- **Location Type Editor:** Displays the physical characteristics and purpose of the location at the location type level.
- **Forward Pick Location Editor:** Displays the items associated with the location if the location is a unit pick location or forward case pick location.
- **Zone Editor:** Displays details at the zone level for a selected location.
- **Location Attribute Editor:** Displays the attributes that are associated with the location.
- **Apply Location Class:** Allows you to apply default characteristics, processes, and equipment classes of a location class to the location.

From the main menu, select Setup Location > Location Editor. The Location Editor window opens.

Figure 4–205 Location Editor window

The screenshot shows the Location Editor window with a table of location data. The table has columns for Location ID, Loc Class, Loc Type, Zone, Aisle, Status, and Cycle Count. The data is as follows:

Location ID	Loc Class	Loc Type	Zone	Aisle	Status	Cycle Count
1A001PAL01001	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01002	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01003	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01004	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01005	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01006	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01007	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01008	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01009	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01010	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01011	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01012	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01013	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted
1A001PAL01014	PALLET STORAGE	PALLET	STR1	ROW1	OK	Not Yet Counted

Note: You can also access this window from the Location Type Editor window.

Display All Locations

To display all locations, click the **Search** button.

Display a Subset of Locations

1. Click the **Query** button.
2. Enter criteria in the Location, Loc Type, Zone, or Aisle query fields.
3. Click the **Search** button. The locations that match the criteria appear.

Editing a Location

1. On the Location Editor window, double-click the location that you want to edit. The Modify window opens.

Figure 4–206 Modify Window

The screenshot shows the 'JN - Modify' window with the following data:

Location ID	1A001PAL01004	XYZ UOM	IN	Inch
Loc Class	PALLET STORAGE	X Coordinate	-198.0	IN
Type	PALLET	Y Coordinate	-136.0	IN
Zone	STR1	Z Coordinate	0.0	IN
Aisle	ROW1	Alternate Coordinates		
Status	OK	Alternate Aisle		
Logical Dest		Alternate X Coordinate		IN
Putaway Seq	99999999	Alternate Y Coordinate		IN
Pick Seq	99999999	Alternate Z Coordinate		IN
Cycle Count Seq	99999999			

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Assign Items to Locations

1. On the Location Editor window, click Details. The Detail Link is used only for forward picking locations. If a storage location is selected an error will display. The window corresponding to that Location Type opens.

Figure 4–207 Forward Pick Location Editor Window

Editors
Forward Picking Locati...

Exit Clear Query Search Cancel Help

Unit Case

Location ID: 1A010LTC01001 Zone: LTC1 LESS THAN CASE ZONE 1
Loc Type: LTC Cycle Count: Not Yet Counted

Item ID	UOM	Inner Pack Qty	Capacity	Unit Qty	Distr Qty
565656	Each	1.0	48.0	48.0	45.0

2. Click **Create Record** to add items and **Delete Record** to delete the items.
3. Click **Mark** to mark the location for cycle count.
4. Select an item and double-click. The Modify window opens.

Figure 4–208 Modify Window

JN - Modify

Location ID: 1A001PAL01001
Loc Class: PALLET STORAGE
Type: PALLET
Zone: STR1
Aisle: ROW1
Status: OK
Logical Dest:
Putaway Seq: 99999999
Pick Seq: 99999999
Cycle Count Seq: 99999999

XYZ UOM: IN Inch
X Coordinate: -198.0 IN
Y Coordinate: -151.0 IN
Z Coordinate: 0.0 IN

Alternate Coordinates
Alternate Aisle:
Alternate X Coordinate: IN
Alternate Y Coordinate: IN
Alternate Z Coordinate: IN

Save Exit

5. Edit the enabled fields as necessary.
6. Click **Save** to save the changes and close the Modify window.

Change the Status of Locations in a Zone

Locations are put on hold to temporarily divert the flow of putaway merchandise to other zones.

1. On the Location Editor window, click **Hold**. The Hold window opens.

Figure 4–209 Hold Window

2. In the Zone field, enter the ID of the affected zone, or click the LOV button and select the zone.
3. Click **Toggle**. If the status of the locations was OK, it becomes Hold. If the status was Hold, it becomes OK.

Adding a Location

1. On the Location Editor window, click **Create Record**. The Create Record window opens.

Figure 4–210 Create Record Window

2. In the Location ID field, enter the ID of the location.
3. In the Loc Class field, enter or select the location class that you want to associate with the location.
4. In the Type field, enter or select the location type that you want to associate with the location.
5. In the Zone field, enter or select the zone that you want to associate with the location.
6. In the Aisle field, enter or select the aisle that you want to associate with the location.
7. In the Status field, edit the status of the location if other than OK.
8. In the Logical Dest field (optional), enter the conveyor destination if needed. This associates a conveyor or sorter divert with this location.

9. In the Putaway Seq, Pick Seq and Cycle Count Seq fields, enter the sequence number for putaway, pick and cycle count purposes. When filled out, these fields override the normal location sequence and allow you to perform these processes in any order you wish.

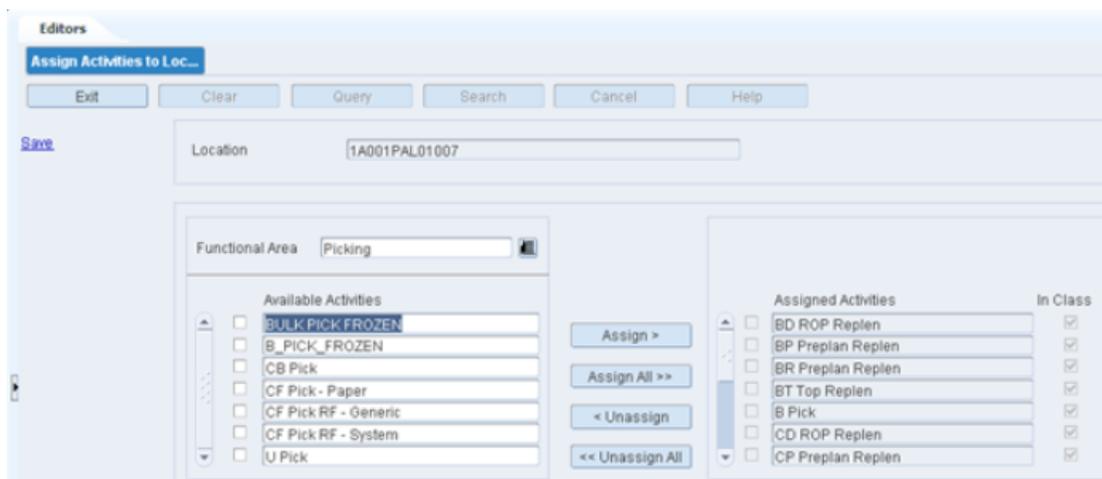
Note: If the sequence number is not unique, then the priority is by sequence number and location ID.

10. In the XYZ UOM field, select the UOM being used to measure the dimensions of the locations (Example - Inch or feet).
11. In the X, Y, and Z Coordinate fields, enter the coordinates of the location. These coordinates are often loaded using an Excel spreadsheet.
12. In the Alternate Aisle field (optional), enter or select the Alternate Aisle used to replenish flow rack (pallet or case). This is used when the replenishment occurs in one aisle but the picking occurs in another aisle.
13. In the Alternate X Coordinate field (optional), enter or select the Alternate X Coordinate used to replenish flow rack (pallet or case). This is used when the replenishment occurs in one aisle but the picking occurs in another aisle.
14. In the Alternate Y Coordinate field (optional), enter or select the Alternate Y Coordinate used to replenish flow rack (pallet or case). This is used when the replenishment occurs in one aisle but the picking occurs in another aisle.
15. In the Alternate Z Coordinate field (optional), enter or select the Alternate Z Coordinate used to replenish flow rack (pallet or case). This is used when the replenishment occurs in one aisle but the picking occurs in another aisle.
16. Click **Save** to save the changes and close the Create Record window.

Assign Activities

1. On the Location Editor window, select the location that you want to edit.
2. Click **Assign Activities**. The Assign Activities to Location window opens.

Figure 4–211 Assign Activities to Location Window



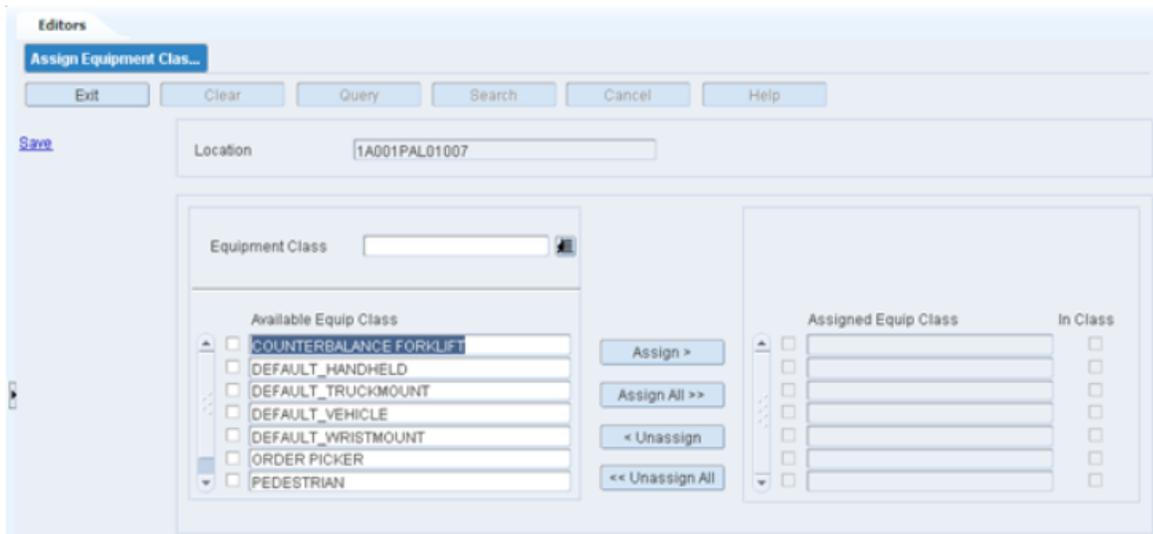
3. [Optional] To filter the activities listed in the Available Activities table, enter the name of a activity type in the Activity Type field, or click the LOV button and select the activity type.
4. To assign activities:
 - a. Select the check box next to the desired activities on the Available Activities table.
 - b. Click **Assign**. The selected equipment classes are moved to the Assigned Activities table.
5. To remove assigned activities:
 - a. Select the check box next to the desired activities on the Assigned Activities table.
 - b. Click **Unassign**. The selected activities are moved to the Available Activities table.
6. To make the assigned activities available to users, select the Active check box next the appropriate activities.
7. Click **Save** to save any changes and close the Assign Activities to Location window.

Note: In the Assign Activities to Location window, you can 1) click **Assign All** to move all activities to the Assigned Activities table or 2) click **Unassign All** to move all activities to the Available Activities table. All activities are moved whether or not the check boxes are selected.

Assign Equipment Classes

1. On the Location Editor window, select the location that you want to edit.
2. Click **Equipment Class**. The Assign Equipment Classes to Location window opens.

Figure 4–212 Assign Equipment Classes to Location Window



3. [Optional] To filter the equipment classes listed in the Available Equip Class table, enter the name of a equipment class in the Equipment Class field, or click the LOV button and select the equipment class.
4. To assign equipment classes:
 - a. Select the check box next to the desired equipment classes on the Available Equip Class table.
 - b. Click **Assign**. The selected activities are moved to the Assigned Equip Class table.
5. To remove assigned equipment classes:
 - a. Select the check box next to the desired equipment classes on the Assigned Equip Class table.
 - b. Click **Unassign**. The selected equipment classes are moved to the Available Equip Class table.
6. Click **Save** to save any changes and close the Assign Equipment Classes to Location window.

Note: In the Assign Equipment Classes to Location window, you can 1) click **Assign All** to move all equipment classes to the Assigned Equip Class table or 2) click **Unassign All** to move all equipment classes to the Available Equip Class table. All equipment classes are moved whether or not the check boxes are selected.

Delete a Location

1. On the Location Editor window, select the location that you want to delete.

Note: You cannot delete a location if any activities or equipment classes have been assigned to the location class or if there is inventory in the location.

2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Location Editor Window

Click the **Exit** button to close the window.

Location Reference Editor

The Location Reference Editor allows you to define the reference points that can be seen (clear path) from a location. This association allows RWMS to calculate the distance that must be traveled to each location based on true travel paths and not as the crow flies.

Figure 4–213 Location Reference Editor Window

Location ID	Reference Point	Type	Aisle
1A001PAL01001	RFSTR01	Inbound and Outbound	ROW1
1A001PAL01001	RFSTR01A	Inbound and Outbound	ROW1
1A001PAL01002	RFSTR01	Inbound and Outbound	ROW1
1A001PAL01002	RFSTR01A	Inbound and Outbound	ROW1
1A001PAL01003	RFSTR01	Inbound and Outbound	ROW1
1A001PAL01003	RFSTR01A	Inbound and Outbound	ROW1

Display all Location Reference Points

Click the **Search** button.

Display a Location Reference Point

To display a location reference point:

1. Click the **Query** button.
2. In the Location ID query field, enter the ID of the location, or click the **LOV** button and select the location ID.
3. Click the **Search** button. The location reference points that match the search criterion will appear.

Edit a Location Reference

To edit a location reference:

1. On the Location Reference Editor window, double-click the reference point that you want to edit. The Modify window opens.

Figure 4–214 Modify Window

2. Edit the fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Location Reference Point

1. On the Reference Editor window, click **Create Record**. The Create Record window opens.

Figure 4–215 Create Record Window

The screenshot shows a window titled "JN - Create Record". It contains the following fields and controls:

- Location ID:** A text input field containing "1A001PAL01001" and a LOV (List of Values) button.
- Reference Point:** A text input field and a LOV button.
- Type:** A dropdown menu.
- Aisle:** A text input field.
- Buttons:** "Save" and "Exit" buttons at the bottom.

2. Enter a Location ID or click the **LOV** button and select the location ID.
3. Enter a Reference Point, or click the **LOV** button and select the location ID.
4. Select a Type. The type field indicates if the reference point is used for only specific directions of travel:
 - Inbound Only
 - Outbound Only
 - Inbound and Outbound
 - Alternate Inbound Only
 - Alternate Outbound Only
 - Alternate Inbound and Outbound
5. Click **Save** to create the new record.

The Aisle field is for information only and will be populated automatically when a location is saved to a reference point. The Aisle is connected to the location in the Location Editor.

Delete a Location Reference

1. On the Location Reference Editor window, select the reference that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Location Reference Editor Window

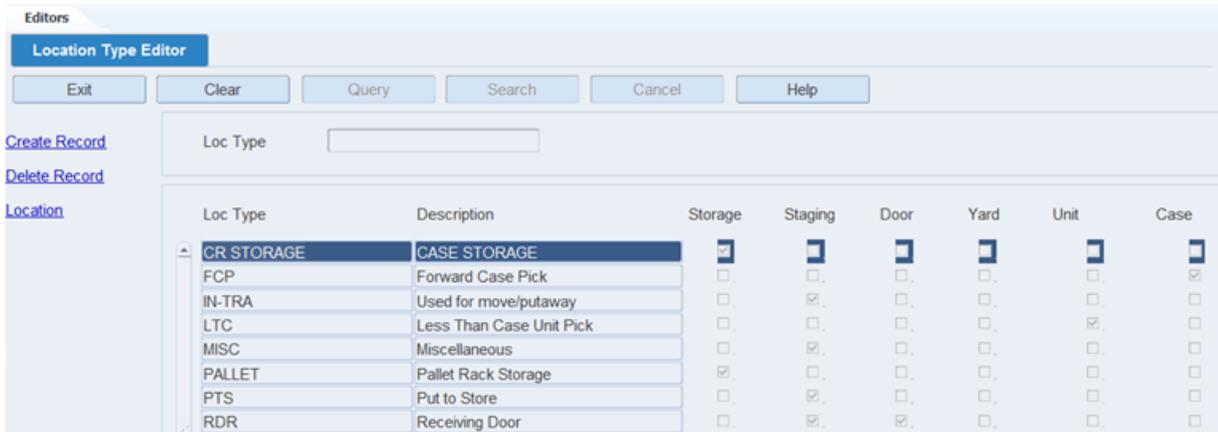
Click the **Exit** button to close the window.

Location Type Editor

The Location Type Editor allows you to define and view the location types in your warehouse. For each location type defined, you must provide the dimensions and container capacity. Location types are used to group locations that share common physical characteristics.

From the main menu, select Setup Location > Location Type Editor. The Location Type Editor window opens

Figure 4–216 Location Type Editor window



Note: You can also access this window from the Location Editor window.

Display all Location Types

Click the **Search** button.

Display a Location Type

1. If any location types are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Loc Type query field, enter the name of the location type, or click the LOV button and select the location type.
4. Click the **Search** button. The location type that matches the search criterion opens.

Edit a Location Type

1. On the Location Type Editor window, double-click the location type that you want to edit. The Modify window opens.

Figure 4–217 Location Type Editor window > Modify window

2. Edit the physical characteristics as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Location Type

1. On the Location Type Editor window, click **Create Record**. The Create Record window opens.

Figure 4–218 Create Record window

2. In the Loc Type and Description fields, enter a name and description for the location type.

3. Select the check box next to each physical characteristic that applies to the location type.
4. In the Volume Type field, enter either Cube or Unit as the determining factor for space availability.
 - If Unit, enter the maximum number of standard units in the Max Std Units field.
 - If Cube, enter the length, width, and height in the appropriate fields.
5. In the Cntr Capacity field, enter the number of containers that fit at the location type.
6. In the Threshold % field, enter the maximum utilization percentage. When utilization falls below the threshold, the location appears on the Space Utilization report.
7. In the Unit Cost field, enter the cost of storage per unit.
8. In the % Max Fill and % ROP fields, enter the percentages for 1) filling locations beyond the baseline capacity and 2) triggering reorders. These pertain to unit pick locations that are set up as auto-slottable.
9. In the Priority (% Priority ROP Task) field, enter the percentage of capacity at which replenishment tasks become a higher priority. This pertains to unit pick locations.
10. In the Hot Rep (% Hot Replenishment) field, enter the percentage of capacity at which to trigger hot replenishment requests. This pertains to unit pick locations that are set up as auto-slottable.
11. Click **Save** to save the changes and close the Create Record window.

Delete a Location Type

1. On the Location Type Editor window, select the location type that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Location Type Editor Window

Click the **Exit** button to close the window.

Reference Point Editor

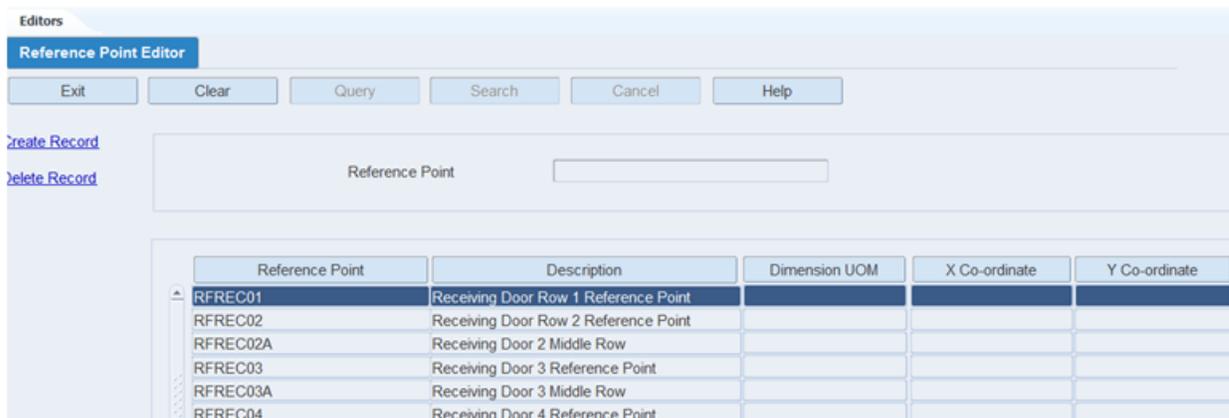
The Reference Point Editor allows you to define reference points throughout the warehouse which define your actual travel paths.

Reference points are used to 1) map distances between fixed points on a grid and 2) calculate distances between physical locations and fixed points on the grid. The goal is to define the best paths for moving merchandise throughout the site.

Reference points are required if you use XYZ functionality.

From the main menu, select Setup Location > Reference Point Editor. The Reference Point Editor window opens.

Figure 4–219 Reference Point Editor window



Display All Reference Points

Click the **Search** button.

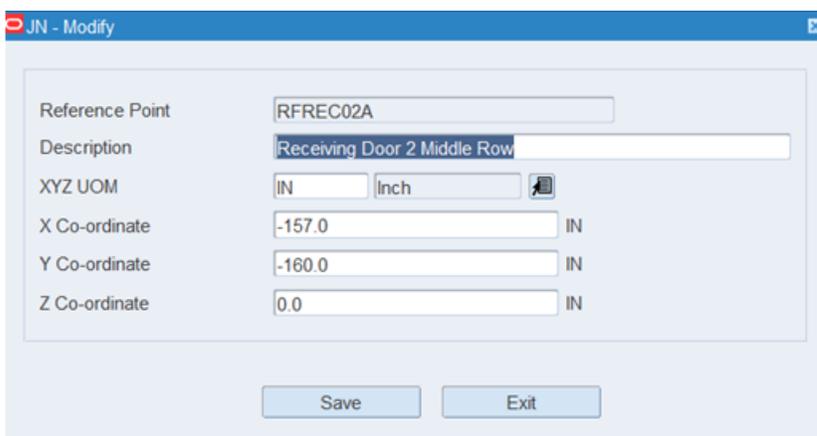
Display a Reference Point

1. If any reference points are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Reference Point query field, enter the ID of the reference point, or click the LOV button and select the reference point.
4. Click the **Search** button. The reference point that matches the search criterion opens.

Edit a Reference Point

1. On the Reference Point Editor window, double-click the reference point that you want to edit. The Modify window opens.

Figure 4–220 Reference Point Editor window > Modify window



2. Edit the description and XY coordinates as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Reference Point

1. On the Reference Point Editor window, click **Create Record**. The Create Record window opens.

Figure 4–221 Reference Point Editor window > Create Record window

2. In the Reference Point and Description fields, enter the ID and description for the reference point.
3. In the X Coordinate and Y Coordinate fields, enter the position of the reference point in relation to an anchor point in the building.
4. Click **Save** to save the changes and close the Create Record window.

Delete a Reference Point

1. On the Reference Point Editor window, select the reference point that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Reference Point Editor Window

Click the **Exit** button to close the window.

Reference Point Map Editor

The Reference Point Mapping Editor allows you to associate reference points to other reference points that are in clear sight of each other. The distance between the reference points is automatically calculated by the system by using the X, Y, Z coordinates.

From the main menu, select Setup Location > Reference Point Map Editor. The Reference Point Map Editor window opens.

Figure 4–222 Reference Point Map Editor window

From Point	To Point	Distance	UOM
RFREC01	RFSTR01	35	IN
RFREC02	RFREC02A	35	IN
RFREC02A	RFREC02	35	IN
RFREC02A	RFSTR02	5	IN
RFREC02A	RFSTR03	18	IN

Display All Mapped Reference Points

Click the **Search** button.

Display a Subset of Mapped Reference Points

1. If any mapped reference points are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the From Point query field, enter the ID of the reference point from which the distance is mapped, or click the LOV button and select the reference point.
4. In the To Point query field, enter the ID of the reference point to which the distance is mapped, or click the LOV button and select the reference point.

Note: You can query by From Point, To Point, or both.

5. Click the **Search** button. The mapped reference points that match the search criteria appear.

Map the Distance Between Two Reference Points

1. On the Reference Point Mapping Editor window, click **Create Record**. The Create Record window opens.

Figure 4–223 Create Record window

2. In the From Point and To Point fields, enter the IDs of the reference points to be mapped.
3. The Distance between the two reference points will be calculated by the system.
4. Indicate if equipment can travel two ways between reference points by clicking Bi-Directional.
5. Click **Save** to save the changes and close the Create Record window.

Delete Mapped Reference Points

1. On the Reference Point Mapping Editor window, select the mapped reference points that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Reference Point Mapping Editor Window

Click the **Exit** button to close the window.

Setup - Processing>Returns

The Processing /Returns module is used to define WIP codes, attributes, and returns that enable value added processes.

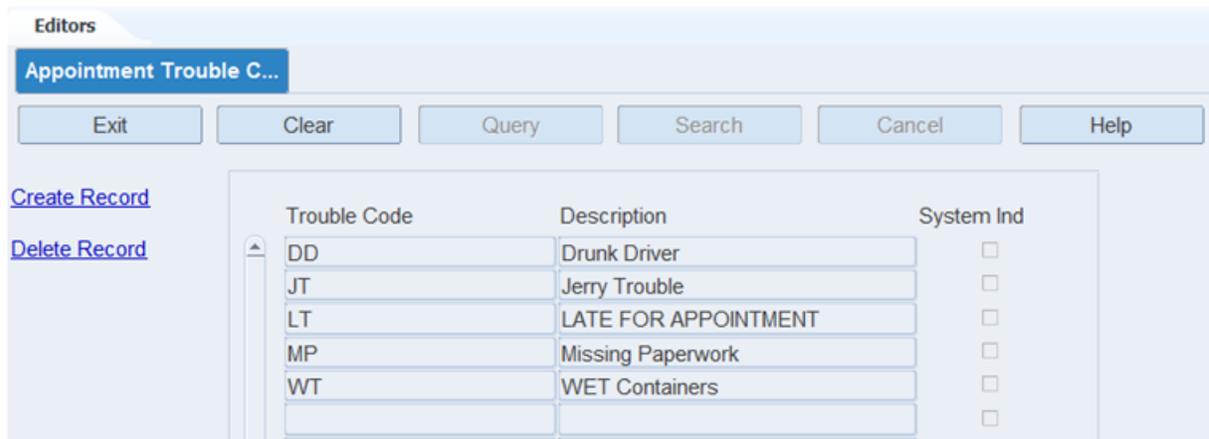
This section includes the following topics:

- [Appointment Trouble Code Editor](#)
- [Attribute Editor](#)
- [Attribute Type Editor](#)
- [Attribute WIP Editor](#)
- [Bill of Materials Editor](#)
- [Clean Up Rules Editor](#)
- [Container Trouble Code Editor](#)
- [Cycle Count Plans](#)
- [Cycle Count Planning](#)
- [Return Code Editor](#)
- [Vendor Non Conformance Code Editor](#)
- [WIP Code Editor](#)

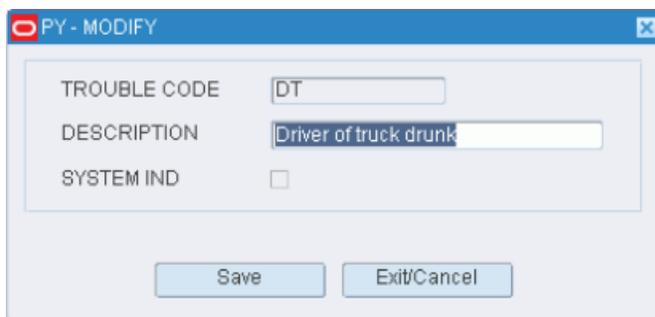
Appointment Trouble Code Editor

The Appointment Trouble Codes Editor allows you to define a master list of Trouble Codes that can be applied to appointments. The trouble codes are used to document problems that are noticed when an appointment is received. No processing is performed for these trouble codes, but applying the trouble codes serves as documentation about vendor performance.

From the main menu, select Setup Processing>Returns> Appointment Trouble Codes Editor. The current trouble codes appear in the Appointment Trouble Codes Editor window.

Figure 4–224 Appointment Trouble Codes Editor window**Edit a Trouble Code**

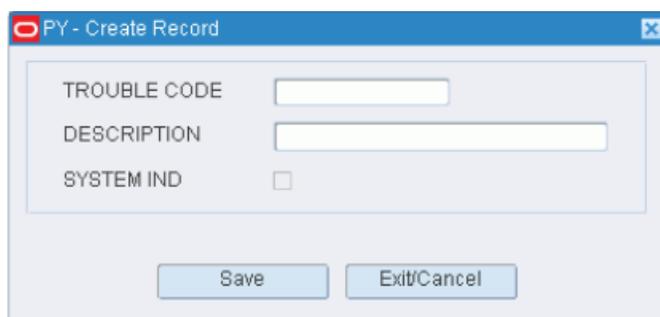
1. On the Appointment Trouble Codes Editor window, double-click the trouble code that you want to edit. The Modify window opens.

Figure 4–225 Modify Window

2. Edit the description as necessary.
3. Click **Save** to save any change and close the Modify window.

Add a Trouble Code

1. On the Appointment Trouble Codes Editor window, click **Create Record**. The Create Record window opens.

Figure 4–226 Create Record window

2. In the Trouble Code field, enter a code for the trouble.

3. In the Description field, enter a description for the trouble.
4. Click **Save** to save the change and close the Create Record window.

Delete a Trouble Code

1. On the Appointment Trouble Codes Editor window, select the trouble code that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Appointment Trouble Codes Editor Window

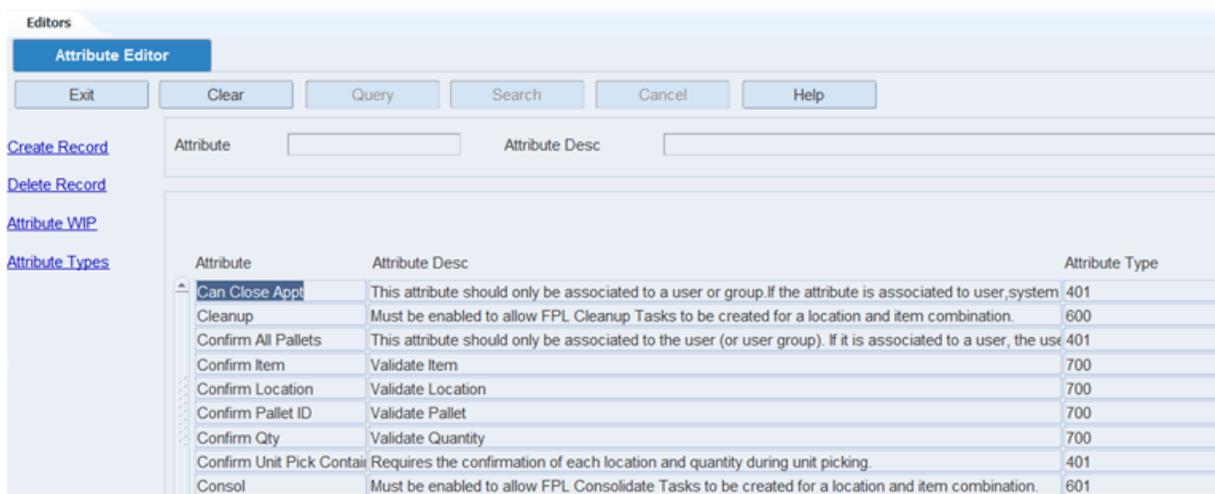
Click the **Exit** button to close the window.

Attribute Editor

The Attribute Editor allows you to view the master list of attributes. The system also allows for the creation and deletion of user attributes. Attributes inherit the characteristics of the attribute type that is associated with them. At the attribute level, you restrict the availability of an attribute to one or more classes (item, location, equipment, and user).

From the main menu, select Setup Processing/Returns > Attribute Editor. The current attributes appear in the Attribute Editor window.

Figure 4–227 Attribute Editor window



Note: You can also access this window from the Attribute Type Editor window.

Edit an Attribute

1. On the Attribute Editor window, double-click the attribute that you want to edit. The Modify window opens.

Figure 4–228 Modify window

Note: You cannot edit an attribute type if the system indicator is selected.

2. Edit the description as necessary.
3. To make an attribute available for a class, select the check box next to each desired class.
4. Click **Save** to save any changes and close the Modify window.

Add an Attribute

1. On the Attribute Editor window, click **Create Record**. The Create Record window opens.

Figure 4–229 Create Record window

2. In the Attribute and Attribute Desc fields, enter an ID and description for the attribute.
3. In the Attribute Type field, enter the ID for the attribute type that you want to associate with the attribute, or click the LOV button and select the attribute type.
4. Select the check box next to each class that want to make the attribute available for.
5. Click **Save** to save the changes and close the Create Record window.

Delete an Attribute

1. On the Attribute Editor window, select the attribute that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Attribute Editor Window

Click the **Exit** button to close the window.

Attribute Type Editor

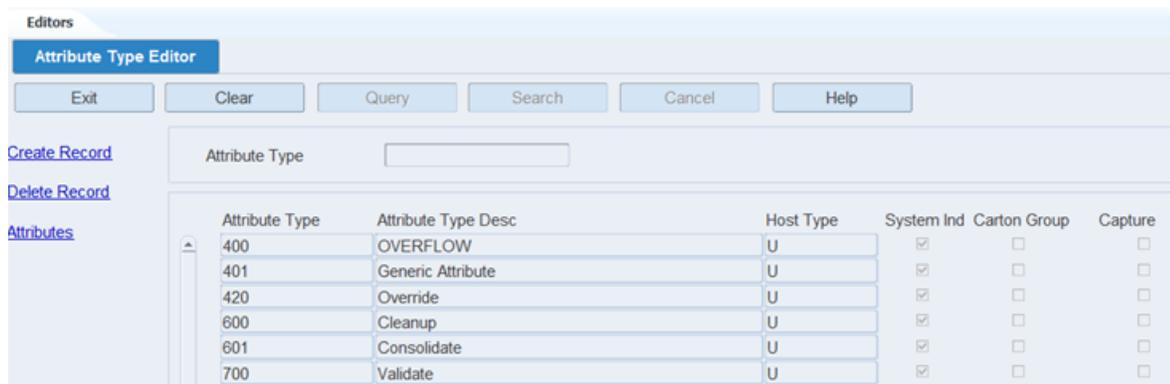
The Attribute Type Editor allows you to maintain a master list of attribute types. You can choose which operations are required when attributes are applied to processes, item classes, items, location classes, and locations. The operations include:

- **Capture:** The attribute requires a user to obtain specific information about an item, such as a serial number.
- **Validate:** The attribute requires a user to verify that the information provided by the system in a field is correct.
- **Match:** Both an item and a location must have the same attribute in order for the item to be stored in the location. For example, an item requiring refrigeration can only be stored in a refrigerated location. Match attributes apply only to putaway and move processes.

You can access the Attribute Editor in order to maintain the attributes associated with the selected attribute type.

From the main menu, select Setup Processing/Returns > Attribute Type Editor. The Attribute Type Editor window opens.

Figure 4–230 Attribute Type Editor window



Note: You can also access this window from the following windows: Attribute Editor, Item Attribute Editor, Attribute Default Editor, and Location Attribute Editor.

Display All Attribute Types

Click the **Search** button.

Display an Attribute Type

1. If any attribute types are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Attribute Type query field, enter the ID of an attribute type, or click the LOV button and select the attribute type.
4. Click the **Search** button. The attribute type that matches the search criterion opens.

Edit an Attribute Type

1. On the Attribute Type Editor window, double-click the attribute type that you want to edit. The Modify window opens.

Figure 4–231 Modify window

Note: You cannot edit an attribute type if the system indicator equals Y (Yes).

2. Edit the description as necessary.
3. To associate the appropriate characteristics with the attribute type, select or clear the check boxes next to each characteristic.
4. Click **Save** to save any changes and close the Modify window.

Add an Attribute Type

1. On the Attribute Type Editor window, click **Create Record**. The Create Record window opens.

Figure 4–232 Create Record window

2. In the Attribute Type and Description fields, enter an ID and description for the attribute type.
3. Select the Carton Group check box if the attribute type pertains to cartonization.
4. Select the Combinability check box if the attribute type pertains to combinability restrictions.
5. Select the check box next to the operations that you want to associate with the attribute type.
6. Click **Save** to save the changes and close the Create Record window.

Delete an Attribute Type

1. On the Attribute Type Editor window, select the attribute type that you want to delete.

Note: You cannot delete an attribute type if the system indicator equals Y (Yes).

2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Attribute Type Editor Window

Click the **Exit** button to close the window.

Attribute WIP Editor

The Attribute WIP Editor allows you to assign WIP codes to attributes. Attributes with WIP codes are usually assigned to items that require some kind of value added service at the distribution center.

From the main menu, select Setup Processing>Returns > Attribute WIP Editor. The Attribute WIP Editor window opens.

Figure 4–233 Attribute WIP Editor window

Note: You can also access this window from the Attribute Editor window and the Item Attribute Editor window.

Display Attribute WIP Codes

1. If an attribute is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Attribute query field, enter the code for an attribute, or click the LOV button and select an attribute.
4. Click the **Search** button. The WIP codes associated with the selected attribute appear.

Add a WIP Code

1. On the Attribute WIP Editor window, click **Create Record**. The Create Record window opens.

Figure 4–234 Create Record window

2. In the WIP Code field, enter the desired WIP code, or click the LOV button and select the WIP code.
3. Click **Save** to save the changes and close the Create record window.

Delete a WIP Code

1. On the Attribute WIP Editor window, select the WIP code that you want to delete.

2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Attribute WIP Editor Window

Click the **Exit** button to close the window.

Bill of Materials Editor

The Bill of Materials Editor window allows you to view, add, and delete the component items found in kits. The initial bill of materials is received from a host system.

You can access the Used In Kits window in order to view which kits a component item is a member of.

From the main menu, select Setup Processing>Returns > Bill of Materials Editor. The Bill of Materials Editor window opens.

Figure 4–235 *Bill of Materials Editor window*

Component Item ID	Description	UOM	Unit Qty
SODABOTTLES	BOTTLE DEP ITEM	Each	24.0
SODACRATE	CRATE DEP ITEM	Each	1.0
SODALIQUID	LIQUID CONTENTS	Each	24.0

Note: You can also access this window from the Item Master Editor window.

Display Component Items

1. If an item is currently displayed, click the **Clear** button.
2. Click the **Query**.
3. In the Item ID query field, enter the ID of the item, or click the LOV.
4. Click the **Search**.

Edit a Component Item

1. On the Bill of Materials Editor window, double-click the component item that you want to edit. The Modify window opens.

Figure 4-236 Modify window

2. Edit the unit quantity as necessary.
3. Click Save to save any changes and close the Modify window.

Check Kit Members

1. On the Bill of Materials Editor window, select the component item that you want to check.
2. Click Used in Kits. The kits of which the component item is a member appear in the In Kits window.

Figure 4-237 In Kits window

MASTER ITEM ID	DESCRIPTION
SEQ02	Item for pick_putaway sequence testing

3. Click **OK** to close the In Kits window.

Add a Component Item

1. On the Bill of Materials Editor window, click **Create Record**. The Create Record window opens.

Figure 4–238 Create Record window

2. In the Component Item ID field, enter the ID of the component item, or click the LOV button and select the component item.
3. In the Unit Qty field, enter the required number of units.
4. Click **Save** to save the changes and close the Create Record window.

Delete a Component Item

1. On the Bill of Materials Editor window, select the component item that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Bill of Materials Editor Window

Click the **Exit** button to close the window.

Clean Up Rules Editor

The Forward Pick Location Cleanup Editor allows you to enter a request for consolidating or deactivating forward pick locations (FPL). Cleanup and consolidate tasks are generated in the system for the eligible forward pick locations. This allows you to make the selected forward pick locations available for new uses.

From the main menu, select Setup Processing/Returns > Cleanup Rules Editor. The Forward Pick Location Cleanup Editor window opens.

Figure 4–239 Clean up Rules Editor window

Unit	Case	Cleanup	Consolidate	Location ID Zone	Item ID Casepack
	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>	1A010LTC01001 LTC1	565656
	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>		

Display all Forward Pick Locations

Click the **Search** button.

Display a Subset of Forward Pick Locations

1. If forward pick locations are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. Use one or more of the following query criteria:
 - **Item:** Find all forward pick locations for a specified item.
 - **Multiple Location:** Find all forward pick locations where its item resides in one or more additional forward pick locations.
 - **Days Since Last Stock Order/Purchase Order:** Find all forward pick locations that have not had stock orders or purchase orders raised against them in a specified number of days.
 - **Qty in Location:** Find all forward pick locations with less than or equal to the specified quantity.
 - **% of Capacity of Fill:** Find all locations with less than or equal to the specified percentage of capacity filled.
4. Click the **Search** button. The forward pick locations that match the criteria appear.

Note: Records that appear grayed out are not eligible for cleanup or consolidation. A record appears grayed out if (1) either a request for cleanup or consolidation already exists or (2) inbound or outbound quantities are expected at the locations.

Request Cleanup for One Location

1. On the Forward Pick Location Cleanup Editor window, select a location that is eligible for cleanup.

Note: The Cleanup check box must be selected and the record cannot be grayed out.

2. Click **Cleanup**. The record becomes grayed out which indicates that a cleanup request now exists for the location.

Request Cleanup for Multiple Locations

1. On the Forward Pick Location Cleanup Editor window, click **Clean-up All**.
2. When prompted to confirm the cleanup request, click **Yes**.
3. If prompted about exceptions to the cleanup request, click **Yes**.
4. Click **CL Excep**. The locations that do not meet the conditions for cleanup appear in the Cleanup Exceptions window.

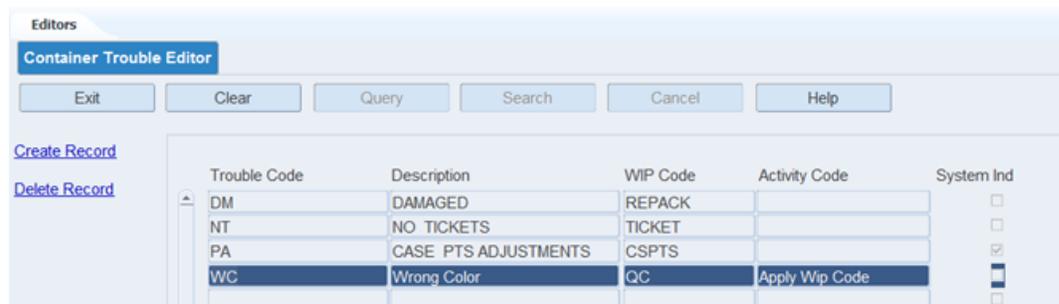
Container Trouble Code Editor

The Container Trouble Code Editor allows you to maintain a master list of trouble codes that can be applied to containers. The trouble codes document problems that are noticed when a container is received or processed in some other way.

You can associate a WIP code and an activity with a trouble code. When the trouble code is applied to a container, its WIP code is automatically applied to the container. The container is then directed to the appropriate rework area.

From the main menu, select Setup Processing/Returns > Container Trouble Editor. The current trouble codes appear in the Container Trouble Editor window.

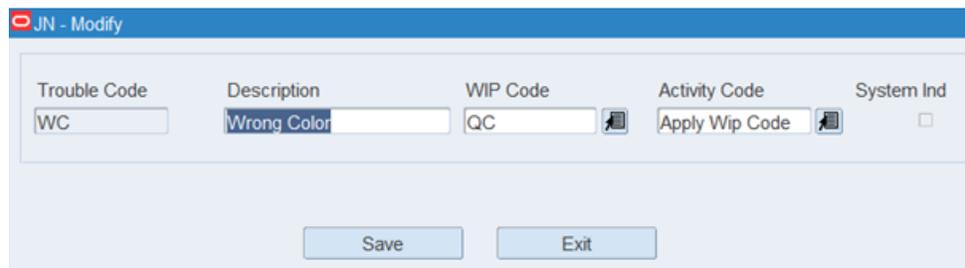
Figure 4–242 Container Trouble Editor window



Edit a Trouble Code

1. On the Container Trouble Editor window, double-click the trouble code that you want to edit. The Modify window opens.

Figure 4–243 Modify window



2. Edit the description, WIP code, and activity code as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Trouble Code

1. On the Container Trouble Editor window, click **Create Record**. The Create Record window opens.

Figure 4–244 Create Record window

The screenshot shows a window titled "JN - Create Record". It contains a form with the following fields and values:

Trouble Code	Description	WIP Code	Activity Code	System Ind
WT	Wet Containers	REPACK		<input type="checkbox"/>

At the bottom of the window, there are two buttons: "Save" and "Exit".

2. In the Trouble Code field, enter a code for the trouble.
3. In the Description field, enter a description for the trouble.
4. In the WIP Code field, enter the WIP code that you want to associate with the trouble code, or click the **LOV** button and select the WIP code.
5. In the Activity Code field, enter the activity code that you want to associated with the trouble code, or click the LOV button and select the activity code.

Note: WIP codes and activity codes are optional.

6. Click **Save** to save the change and close the Create Record window.

Delete a Trouble Code

1. On the Container Trouble Editor window, select the trouble code that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Container Trouble Editor Window

Click the **Exit** button to close the window.

Cycle Count Plans

Cycle counting is the process of taking inventory at locations within a DC. Locations may be manually marked for cycle counts. Another option is to allow the system to automatically mark locations for cycle counts. The system marks locations depending on the method that you choose in the system settings. The methods you can choose from are by location, zone, and item.

Cycle Counts By Location

Specify how often, in days, the entire distribution center should be counted. Each day, a number of locations are automatically marked for counting. For example, if there are 1000 locations and the frequency is 100 days, RWMS marks 10 locations every day for counting.

To set up cycle counts by location, the system parameter, `cycle_count_type`, must be set to location. The parameter, `cycle_count_period`, must be set to the desired number of days.

Cycle Counts by Zone

Specify how often, in days, the locations within each zone are counted. The system automatically marks the locations for cycle counting. Different zones can have different cycle count frequencies.

To set up cycle counts by zone, the system parameter, `cycle_count_type`, must be set to zone. Cycle count plans must be defined in the Cycle Count Planning window. On the Zone Editor window, select the appropriate cycle count plan for the zone.

Cycle Counts by Item

Specify how often, in days, the locations containing the specified item are counted. The system automatically marks the location for cycle counting. If the location contains an assortment of items, all items within the location must be counted. Different items can have different cycle count frequencies. Note that if a location contains an assortment of items, the location may be marked for counting more frequently than desired, since cycle counts may overlap each other.

To set up cycle counts by item, the system parameter, `cycle_count_type`, must be set to item. On the Cycle Count Planning window, define the cycle count plans. On the Item Master Editor window, select the appropriate cycle count plan for the item.

Cycle Count Planning

The Cycle Count Planning Editor allows you to define the cycle count plans utilized in your warehouse. You can indicate the frequency (in days) for each cycle count plan.

From the main menu, select Setup Processing>Returns > Cycle Count Planning. The Cycle Count Planning window opens.

Figure 4–245 Cycle Count Planning window

CC Plan	Description	Frequency
DAY	DAILY	1
MNTH	MONTHLY	30
QUAR	QUARTERLY	90
SEMI	SEMI ANNUAL	182
WEEK	WEEKLY	7
YEAR	YEARLY	360

Display All Plans

Click the **Search** button.

Display a Plan

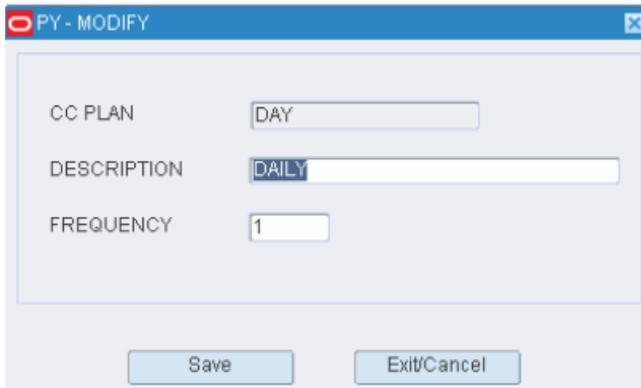
1. If any plans are currently displayed, click the **Clear** button.
2. Click the **Query** button.

3. In the CC Plan query field, enter all or part of the plan's name, or click the LOV button and select the plan.
4. Click the **Search** button. The plans that match the name or partial name appear.

Edit a Plan

1. On the Cycle Count Planning window, double-click the plan that you want to edit. The Modify window opens.

Figure 4-246 Modify window



2. Edit the description and frequency (in days) as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Plan

1. On the Cycle Count Planning window, click **Create Record**. The Create Record window opens.

Figure 4-247 Create Record window



2. In the CC Plan and Description fields, enter the name and description of the plan.
3. In the Frequency field, enter how often, in days, that the cycle count must be performed.
4. Click **Save** to save the changes and close the Create Record window.

Delete a Plan

1. On the Cycle Count Planning window, select the plan that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Cycle Count Planning Window

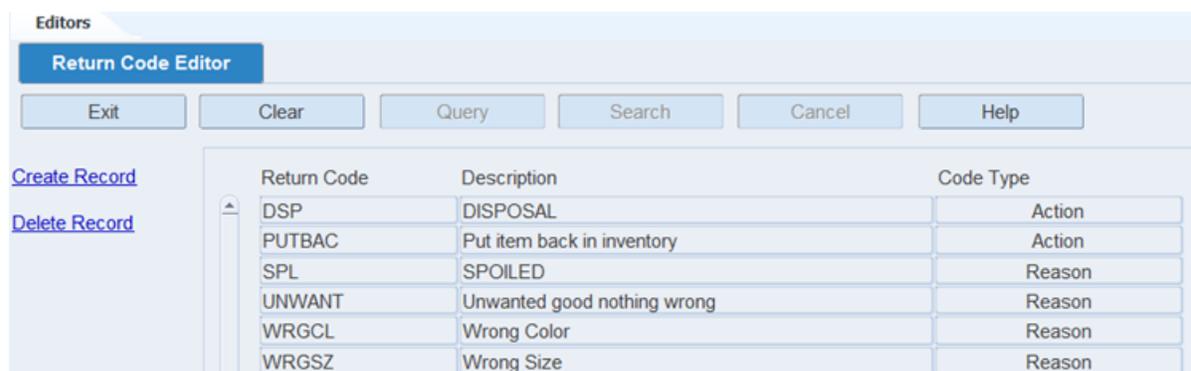
Click the **Exit** button to close the window.

Return Code Editor

The Return Code Editor allows you to view, add, and delete user defined return codes that are applied to containers when returned to vendor.

From the main menu, select Setup Processing>Returns > Return Code Editor. The current return codes appear in the Return Code Editor window.

Figure 4–248 Return Code Editor window



Edit a Return Code

1. On the Return Code Editor window, double-click the return code that you want to edit. The Modify window opens.

Figure 4–249 Modify window



2. Edit the description and code type as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Return Code

1. On the Return Code Editor window, click **Create Record**. The Create Record window opens.

Figure 4–250 Create Record window

2. In the Return Code field, enter a code for the return.
3. In the Description field, enter a description for the return. The description states either the reason for the return or the action to be taken with the returned merchandise.
4. In the Code Type field, enter A for an action code or R for a reason code.
5. Click **Save** to save the change and close the Create Record window.

Delete a Return Code

1. On the Return Code Editor window, select the return code that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

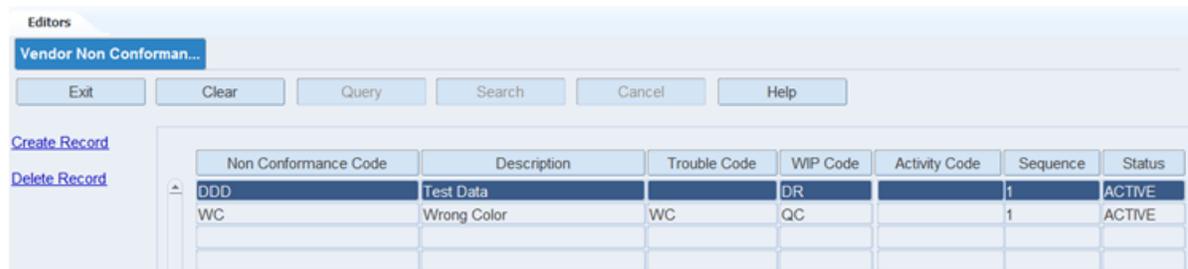
Exit the Return Code Editor Window

Click the **Exit** button to close the window.

Vendor Non Conformance Code Editor

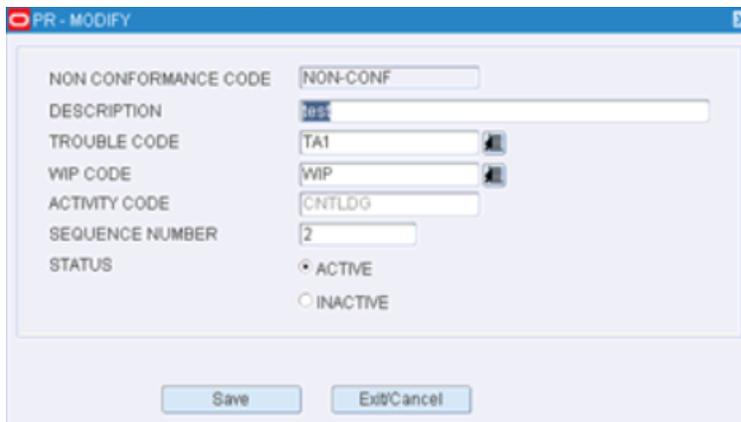
The Vendor Non Conformance Codes Editor allows you to define and view a list of vendor non conformance codes. You can describe a vendor non conformance code and associate it with a trouble code, WIP code and an activity code.

From the main menu, select Setup Processing>Returns > Vendor Non Conformance Trouble Code Editor. The current trouble codes appear in the Vendor Non Conformance Trouble Code Editor window.

Figure 4–251 Vendor Non Conformance Trouble Code Editor window

Edit a Trouble Code

1. On the Vendor Non Conformance Trouble Code Editor window, double-click the trouble code that you want to edit. The Modify window opens.

Figure 4–252 Modify Window

2. Edit the Description, Trouble Code, WIP Code, and Sequence Number as necessary.
3. Change the Status to Active or Inactive using the radio button.
4. Click **Save** to save any change and close the Modify window.

Add a Trouble Code

1. On the **Vendor Non Conformance Trouble Code Editor** window, click **Create Record**. The Create Record window opens.

Figure 4–253 Create Record window

2. In the Non Conformance Code field, enter a code for the trouble.
3. In the Description field, enter a description for the trouble.
4. In the Trouble Code field, enter the trouble code that you want to associate with the vendor non conformance code, or click the **LOV** button and select the trouble code.

If the trouble code is associated with a WIP code, the WIP Code and Activity Code fields are automatically updated.

5. In the WIP Code field, enter the WIP code that you want to associate with the trouble code, or click the **LOV** button and select the WIP code.

The Activity Code field is automatically updated with the activity code associated with the WIP code.

6. In the Sequence Number field, enter the sequence number for the non conformance code.

Note: The Trouble Code, WIP Code, Activity Code, and Sequence Number fields are optional.

7. Click **Save** to save the change and close the Create Record window.

Note: A new Vendor Non Conformance code is always created in **Active** mode by default. Edit the Vendor Non Conformance code to change it to Inactive mode.

Delete a Trouble Code

1. On the Vendor Non Conformance Trouble Code Editor window, select the trouble code that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Vendor Non Conformance Trouble Code Editor Window

Click the **Exit** button to close the window.

WIP Code Editor

The WIP Code Editor allows you to define new WIP codes and view all existing WIP codes (both user defined and system seeded). WIP codes get associated with containers. They are used to direct the containers to the appropriate locations where value added services can be applied.

From the main menu, select Setup Processing>Returns > WIP Code Editor. The current WIP codes appear in the WIP Code Editor window.

Figure 4–254 WIP Code Editor window



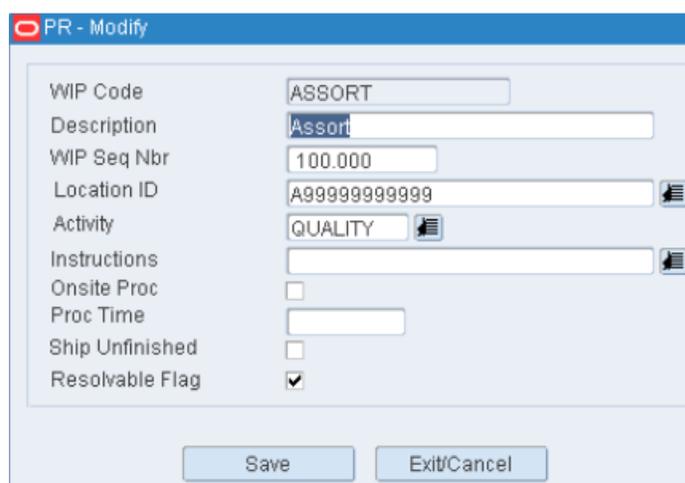
WIP Code	Description	WIP Seq Nbr	Location ID	Instructions	Ship Unfinished
ASSORT	Assort	100	A9999999999		<input type="checkbox"/>
BBDATE	Best Before date	20	A9999999999		<input type="checkbox"/>
BUILD_KIT	Build Kit	171	A9999999999		<input type="checkbox"/>
CANTPR	Cannot Process	140	IN-TRANSIT		<input type="checkbox"/>
CSPTS	Case PTS Adjustment	10	UNLOCATEDLOC		<input type="checkbox"/>
DR	Packing	110	PACKSTAGE		<input checked="" type="checkbox"/>
FSTSKU	First TIME SKU	1	A9999999999	NONE	<input checked="" type="checkbox"/>
GIFT_C	Gift Wrapping	120	IN-TRANSIT		<input type="checkbox"/>
GIFT_W	Gift wrapping	130	IN-TRANSIT		<input type="checkbox"/>
HLDBUF	Hold BUFFER	180	HOLD	Hold Merchandise	<input checked="" type="checkbox"/>
IRON	Iron	220	A9999999999	Dummy Instructions	<input checked="" type="checkbox"/>

Note: To view the instructions for a WIP code in a separate window, select the WIP code and click **View Instructions**.

Edit a WIP Code

1. On the WIP Code Editor window, double-click the WIP code that you want to edit. The Modify window opens.

Figure 4–255 Modify window



PR - Modify

WIP Code: ASSORT

Description: Assort

WIP Seq Nbr: 100.000

Location ID: A9999999999

Activity: QUALITY

Instructions:

Onsite Proc:

Proc Time:

Ship Unfinished:

Resolvable Flag:

Save Exit/Cancel

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a WIP Code

1. On the WIP Code Editor window, click **Create Record**. The Create Record window opens.

Figure 4–256 Create Record window

The screenshot shows a window titled "CN - Create Record". It has a light blue background and a white border. The window contains the following elements:

- WIP Code:** A text input field.
- Description:** A larger text input field.
- WIP Seq Nbr:** A text input field.
- Location ID:** A text input field with a small icon (LOV button) to its right.
- Instructions:** A text input field with a small icon (LOV button) to its right.
- Ship Unfinished:** A checkbox that is checked.
- Resolvable Flag:** A checkbox that is checked.
- Buttons:** Two buttons at the bottom: "Save" and "Exit".

2. In the WIP Code and Description fields, enter a code and description for the WIP.
3. In the Location ID field, enter the ID of the location where the activity takes place, or click the LOV button and select the location.
4. In the Activity field, enter the code for the activity associated with the WIP, or click the LOV button and select the activity.
5. In the Instructions field, enter instructions for the activity if it pertains to gift wrapping or personalization.
6. In the Ship Unfinished field, enter Y (Yes) if merchandise may be shipped even if the WIP is not processed or N (No) if the WIP must be processed.
7. Click **Save** to save the changes and close the Create Record window.

Delete a WIP Code

1. On the WIP Code Editor window, select the WIP code that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the WIP Code Editor Window

Click the **Exit** button to close the window.

Setup - Transportation

The Transportation Setup module allows you to set up shipping destinations, routes, carriers, and trailers. This information is used by the system to schedule appointments and shipments, load merchandise on trailers in a logical sequence, sequence the routes for each day, and track trailer status.

Business Process

There is a logical progression to follow when setting up routes, carriers, and trailers.

Routes

- Identify the destinations to which merchandise may be shipped. Provide contact information and handling instructions for each destination.
- Identify the routes and indicate whether they are active or inactive.
- Assign routes to a day of the week or a specific date. Indicate the route sequence for each day or date.
- Assign destinations to a route. Indicate the load sequence for each route.

You can look up route details by route number. The details include days on which the route is run, destinations, and load sequences.

Carriers

- Identify the carriers and enter contact information.
- Identify services and associate routes and staging locations with each carrier.

Trailers

Identify the trailers. Associate carriers with the trailers. State the cubic capacity of each trailer.

This section includes the following topics:

- [Carrier Editor](#)
- [Carrier Service Route Editor](#)
- [Delivery Slot Listing](#)
- [Destination Day Route Summary](#)
- [Destination Editor](#)
- [Load Type Editor](#)
- [Route Date Editor](#)
- [Route Day Editor](#)
- [Route Destination Editor](#)
- [Route Editor](#)
- [Trailer Editor](#)

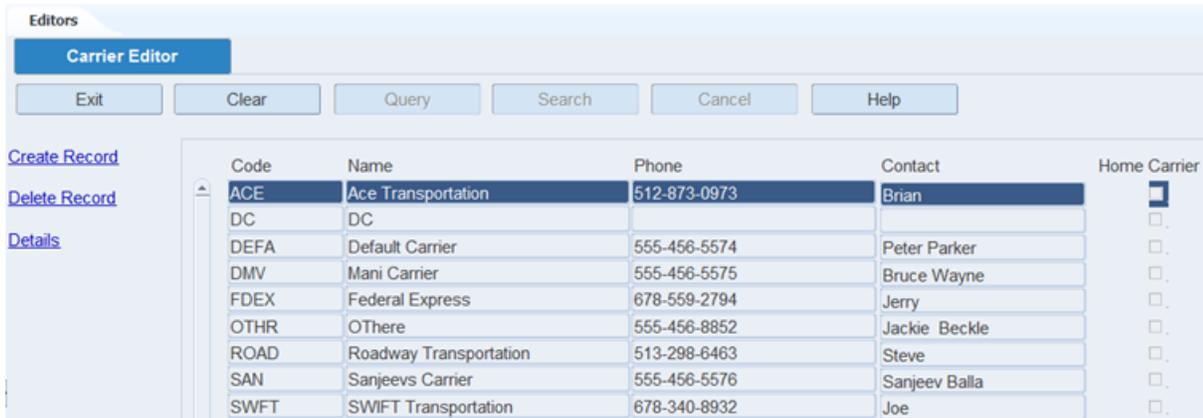
Carrier Editor

The Carrier Editor allows you to maintain a master list of carriers including the names and telephone numbers of contact persons.

You can access the Carrier Service Route Editor by pressing the Details link to view the defined service routes for a carrier.

From the main menu, select Setup Transportation > Carrier Editor. The current carriers appear in the Carrier Editor window.

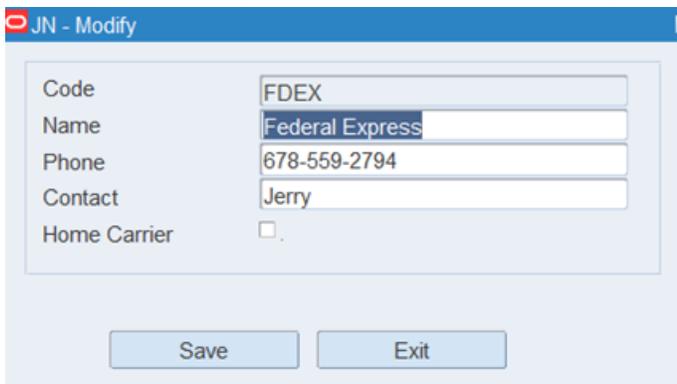
Figure 4–257 Carrier Editor window



Edit a Carrier

1. On the Carrier Editor window, double-click the carrier that you want to edit. The Modify window opens.

Figure 4–258 Modify window



2. Edit the carrier name and contact information as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Carrier

1. On the Carrier Editor window, click **Create Record**. The Create Record window opens.

Figure 4–259 Create Record window

2. In the Code and Name fields, enter the code and name for the carrier.
3. In the Phone field, enter the telephone number of the carrier.
4. In the Contact field, enter the name of the contact person.
5. Click **Save** to save the changes and close the Create Record window.

Delete a Carrier

1. On the Carrier Editor window, select the carrier that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Carrier Editor Window

Click the **Exit** button to close the window.

Carrier Service Route Editor

The Carrier Service Route Editor allows you to define the level of service and the routes for each Carrier.

From the main menu, select Setup Transportation > Carrier Service Route Editor. The Carrier Service Route Editor window opens.

Figure 4–260 Carrier Service Route Editor window

Service	Route	Location ID	Door	Default Route
GROUND	NJCENT	SD2	SD2	

Note: You can also access this window from the Carrier Editor window.

Display Service Routes for a Carrier

1. If any service routes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Carrier query field, enter the code for the carrier, or click the LOV button and select the carrier.
4. Click the **Search** button. The service routes for the selected carrier are displayed.

Edit a Service Route

1. On the Carrier Service Route Editor window, double-click the service route that you want to edit. The Modify window opens.

Figure 4–261 Modify window

The screenshot shows a window titled "PY-MODIFY". It contains four input fields: "SERVICE" with the value "ALL", "ROUTE" with the value "ALL", "LOCATION ID" with the value "SDOOR01", and "DEFAULT ROUTE" which is empty. There are two buttons at the bottom: "Save" and "Exit/Cancel".

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Service Route

1. On the Carrier Service Route Editor window, click **Create Record**. The Create Record window opens.

Figure 4–262 Create Record window

The screenshot shows a window titled "PY-Create Record". It contains four input fields: "SERVICE" which is empty, "ROUTE" which is empty, "LOCATION ID" which is empty, and "DEFAULT ROUTE" which is empty. There are two buttons at the bottom: "Save" and "Exit/Cancel".

2. In the Service field, enter a code for the service.
3. In the Route field, enter the route, or click the LOV button and select the route.

4. In the Location ID field, enter the ID of the staging or door location, or click the LOV button and select the location.
5. In the Default field, enter D for a default route or E for a default expedite route as necessary.

Note: You may be prompted to overwrite an existing default or default expedite route. Click Yes or No as necessary. Only one default route and one expedite route is permitted per facility.

6. Click **Save** to save the changes and close the Create Record window.

Delete a Service Route

1. On the Carrier Service Route Editor window, select the service route that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Carrier Service Route Editor Window

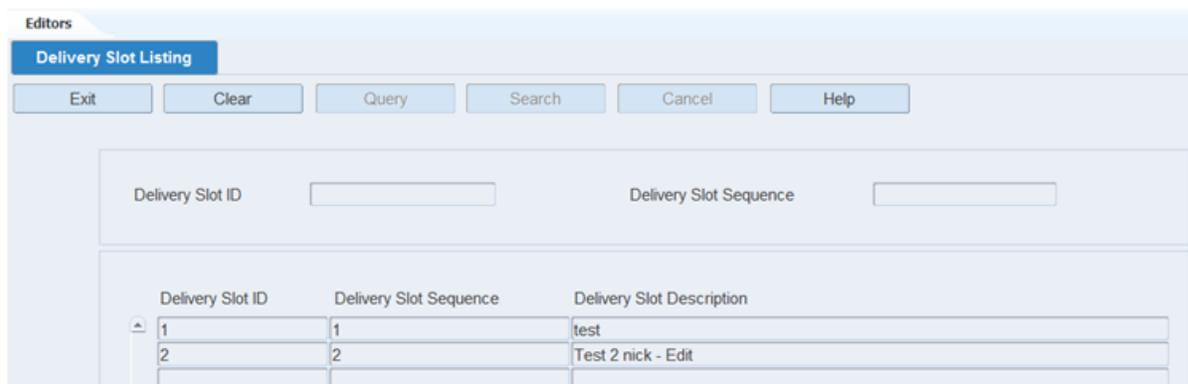
Click the **Exit** button to close the window.

Delivery Slot Listing

The Delivery Slot Listing allows you to view the different delivery slots. The information is sorted by ID, sequence, and description.

From the main menu, select Setup Transportation > Delivery Slot Listing. The Delivery Slot Listing window opens.

Figure 4-263 Delivery Slot Listing window



Display All Delivery Slots

Click the **Search** button.

Display Assignments for One Delivery Slot

1. If any delivery slot are currently displayed, click the **Clear** button.
2. Click the **Query** button.

3. In the Delivery Slot ID field, enter the slot, or click the LOV button and select the slot.
4. Click the **Search** button. The delivery slots for the selected ID appear.

Exit the Delivery Slot Listing Window

Click the **Exit** button to close the window.

Destination Day Route Summary

The Destination Day Route Summary allows you to view route assignments by day with their corresponding destinations and load sequence number.

From the main menu, select Setup Transportation > Destination Day Route Summary. The Destination Day Route Summary window opens.

Figure 4–264 Destination Day Route Summary window

Route	Day	Dest ID	Load Sequence

Display Assignments for All Routes

Click the **Search** button.

Display Assignments for One Route

1. If any assignments are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Route ID query field, enter the route, or click the LOV button and select the route.
4. Click the **Search** button. The assignments for the selected route appear.

Exit the Destination Day Route Summary Window

Click the **Exit** button to close the window.

Destination Editor

The Destination Editor allows you to view destinations downloaded from the host management system. RWMS does allow the creation and deletion of destinations within the application but this is not a normal process.

The types of destinations that you might enter include the distribution center (DC), internal processing areas, return to vendor locations, stores, cross-dock centers, virtual stores, and third party locations.

Some retailers direct outbound shipments through a break-bulk facility, which then sorts the cartons and facilitates delivery of merchandise to stores. If a break bulk code is associated with the destination, attributes are included on the shipping label (both UCC128 and non-UCC128 type labels). Based on the shipping label, personnel at the break-bulk facility can determine how to stage and route containers to their next destination.

From the main menu, select Setup Transportation > Destination Editor. The Ship Destination Editor window opens.

Figure 4–265 Destination Editor window

Display a Destination

1. If a destination is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Destination query field, enter the ID of the destination, or click the LOV button and select the destination.
4. Click the **Search** button. The details for the selected destination are displayed.

Edit a Destination

1. On the Ship Destination Editor window, double-click any field except the query fields. The Modify window opens.

Figure 4-266 Modify window

JN - Modify

Dest: 109 Dest Type: Store

Name: Deptford Grocery
 Address: 900 Mall Drive
 City: Deptford
 State: NJ Zip: 07393 Country Code: US
 Phone: Fax:

BOL Options: Email To: Email CC: Email BCC: BOL Print Type: Both

Contact: Container Type: CARTON
 Distance: 20 Unit Pick Container Type: CARTON
 Lead Time (Hrs): 1 Break Bulk Code: Default Carrier: YELL
 Drop: Default Service Code: GROUND
 Dock: Default Route: NJWEST
 Last Ship Date: Expedite Carrier: FDEX
 Dest Seq Number: 10 Expedite Service Code: AIR
 Owning DC: 20 Expedite Route: NJWEST
 Currency Code: USD FPR Container Label Type: Case
 Processing Time: 0

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Destination

1. On the Ship Destination Editor window, click **Create Record**. The Create Record window opens.

Figure 4–267 Create Record window

2. In the Destination field, enter an ID for the destination.
3. In the Destination Type field, enter the type of destination, or click the LOV button and select the destination type.
4. In the Name and Address block, enter the name, address, telephone, and fax in the appropriate fields.
5. In the Detail block, enter or select the appropriate details for the destination.
6. Click **Save** to save the changes and close the Create Record window.

Delete a Destination

1. On the Ship Destination Editor window, click **Delete Record**.
2. When prompted to delete the record, click **Yes**.

Exit the Ship Destination Editor Window

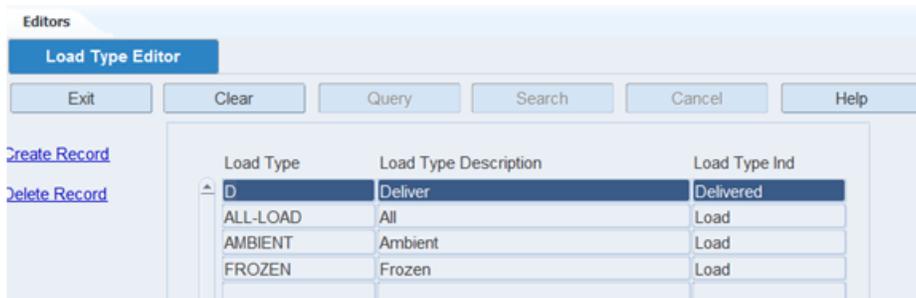
Click the **Exit** button to close the window.

Load Type Editor

The Load Type Editor allows you to define inbound trailer load types. Load types are user definable and usually include such types as refrigerated, ambient, hazmat, hanging, and so on. You can define load types at the item and appointment level. Each receiving door may be associated with one or more load types. In order for the system to recommend best fit doors for users, load types can be defined for doors.

From the main menu, select Setup Transportation > Load Type Editor. The current load types and descriptions appear in the Load Type Editor window.

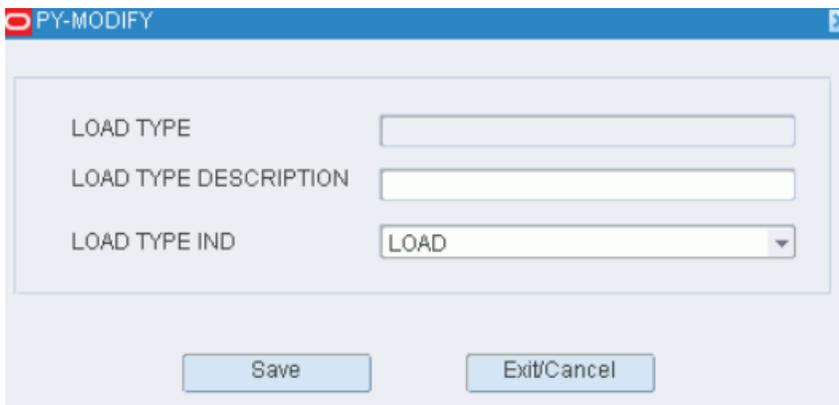
Figure 4–268 Load Type Editor window



Edit a Record

1. On the Load Type Editor window, double-click the record that you want to edit. The Modify window opens.

Figure 4–269 Modify window



2. Edit the load type information as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Load

1. On the Load Type Editor window, click **Create Record**. The Create Record window opens.

Figure 4–270 Create Record window

2. Enter the Load Type, description, and the Load Type Indicator fields.
3. Click **Save** to save the changes and close the Create Record window.

Delete a Load

1. On the Load Type Editor window, select the load that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.
4. Click **Exit/Cancel** to close the window and save your changes.

Exit the Load Type Editor Window

Click the **Exit** button to close the window.

Route Date Editor

The Route Date Editor allows you to assign routes to a specific date. Several routes may run on a particular date. A sequence number is used to logically order the routes.

From the main menu, select Setup Transportation > Route Date Editor. The current routes appear in the Route Date Editor window.

Figure 4–271 Route Date Editor window

Ship Date	Route	Route Sequence
19-SEP-2013	NJEAST	1
19-SEP-2013	NJCENT	2

Display all Routes

Click the **Search** button.

Display a Subset of Routes

1. If any routes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search for a route, enter the name of the route in the Route query field, or click the LOV button and select the route. To search for routes by ship date, enter the ship date of the routes in Ship Date query field, or click the calendar button and select ship date.
4. Click the **Search** button. The routes and ship dates that match the search criterion appear.

Edit a Route

1. On the Route Date Editor window, double-click the route that you want to edit. The Modify window opens.

Figure 4–272 *Modify window*

The screenshot shows a window titled "PY-MODIFY" with a close button in the top right corner. Inside the window, there are three input fields: "SHIP DATE" containing "05-JAN-2009", "ROUTE" containing "R1", and "ROUTE SEQUENCE" containing "2". At the bottom of the window, there are two buttons: "Save" and "Exit/Cancel".

2. Edit the route sequence as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Route

1. On the Route Date Editor window, click **Create Record**. The Create Record window opens.

Figure 4–273 *Create Record window*

The screenshot shows a window titled "PY-Create Record" with a close button in the top right corner. Inside the window, there are three input fields: "SHIP DATE", "ROUTE", and "ROUTE SEQUENCE". The "SHIP DATE" field has a calendar icon to its right, and the "ROUTE" field has a list-of-values (LOV) icon to its right. At the bottom of the window, there are two buttons: "Save" and "Exit/Cancel".

2. In the Ship Date field, enter the date, or click the calendar button and select the date.
3. In the Route field, enter the route, or click the LOV button and select the route.
4. In the Route Sequence field, enter a number to indicate the order in which the route must be run on the selected date.
5. Click **Save** to save the changes and close the Create Record window.

Delete a Route

1. On the Route Date Editor window, select the route that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.
4. Click **Exit/Cancel** to close the window and save your changes.

Exit the Route Date Editor Window

Click the **Exit** button to close the window.

Route Day Editor

The Route Day Editor allows you to assign routes to days of the week. Several routes may run on a particular day. A sequence number is used to logically order the routes.

From the main menu, select Setup Transportation > Route Day Editor. The Route Day Editor window opens.

Figure 4–274 Route Day Editor window

Day	Route	Route Sequence
MONDAY	NJEAST	1
MONDAY	NJCENT	2
MONDAY	NJWEST	3
TUESDAY	NJEAST	1
TUESDAY	NJCENT	2
TUESDAY	NJWEST	3
WEDNESDAY	NJEAST	1
WEDNESDAY	NJCENT	2

Edit a Route

1. On the Route Day Editor window, double-click the route that you want to edit. The Modify window opens.

Figure 4–275 Modify window

2. Edit the route sequence as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Route

1. On the Route Day Editor window, click **Create Record**. The Create Record window opens.

Figure 4–276 Create Record window

2. In the Day field, enter the day of the week, or click the calendar button and select the day.
3. In the Route field, enter the route, or click the LOV button and select the route.
4. In the Route Sequence field, enter a number to indicate the order in which the route must be run on the selected day.
5. Click **Save** to save the changes and close the Create Record window.

Delete a Route

1. On the Route Day Editor window, select the route that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Route Day Editor Window

Click the **Exit** button to close the window.

Route Destination Editor

The Route Destination Editor window allows you to assign destinations and load sequences to routes. A route may have several destinations. The sequence number indicates a logical order for loading merchandise that must be shipped to multiple destinations.

From the main menu, select Setup Transportation > Route Destination Editor. The current route destinations appear in the Route Destination Editor window.

Figure 4–277 Route Destination Editor window

Ship Date	Route	Dest ID	Load Sequence

Edit a Route Destination

1. On the Route Destination Editor window, double-click the route destination that you want to edit. The Modify window opens.

Figure 4–278 Modify window

SHIP DATE	01-JAN-2000
ROUTE	R1
DEST ID	410
LOAD SEQUENCE	1

Save Exit/Cancel

2. Edit the load sequence as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Route Destination

1. On the Route Destination Editor window, click **Create Record**. The Create Record window opens.

Figure 4–279 Create Record window

2. In the Ship Date field, enter the date to ship the merchandise, or click the calendar button and select a date.

Note: If you use a third-party routing system, the ship date is filled in automatically.

3. In the Route field, enter the route, or click the LOV button and select the route.
4. In the Destination ID field, enter the ID of the destination, or click the LOV button and select the destination.
5. In the Load Sequence field, enter the sequence in which merchandise for the specified destination should be loaded.
6. Click **Save** to save the changes and close the Create Record window.

Delete a Route Destination

1. On the Route Destination Editor window, select the route destination that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Route Destination Editor Window

Click the **Exit** button to close the window.

Route Editor

The Route Editor allows you to define the shipping routes for the warehouse. You can indicate whether the route is active or inactive.

After routes are identified, you can use them to 1) assign routes by day, 2) assign destinations and load sequences to routes, and 3) view route assignments by day.

From the main menu, select Setup Transportation > Route Editor. The current routes appear in the Route Editor window.

Figure 4-280 Route Editor window

The Route Editor window contains a toolbar with buttons for Exit, Clear, Query, Search, Cancel, and Help. Below the toolbar are links for 'Create Record' and 'Delete Record'. The main area is titled 'Route Details' and contains a table with the following data:

Route	Description	Route Status	Facility Type	Last Used Date
NJCENT	New Jersey Central	Active	PROD	
NJEAST	New Jersey East	Active	PROD	
NJWEST	New Jersey West	Active	PROD	

Edit a Route

1. On the Route Editor window, double-click the route that you want to edit. The Modify window opens.

Figure 4-281 Modify window

The PY-MODIFY window contains the following fields and buttons:

- ROUTE: ALL
- ROUTE STATUS: ACTIVE (dropdown menu)
- DESCRIPTION: (empty text box)
- Buttons: Save, Exit/Cancel

2. Edit the status and description as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Route

1. On the Route Editor window, click **Create Record**. The Create Record window opens.

Figure 4-282 Create Record window

The PY-Create Record window contains the following fields and buttons:

- ROUTE: (empty text box)
- ROUTE STATUS: (empty dropdown menu)
- DESCRIPTION: (empty text box)
- Buttons: Save, Exit/Cancel

2. In the Route field, enter the name of the route.
3. In the Route Status field, select the status of the route. The status may be:
 - Active: Places the route in service.
 - Inactive: Takes the route out of service.
4. In the Description field, enter the description of the route.
5. Click **Save** to save the changes and close the Create Record window.

Delete a Route

1. On the Route Editor window, select the route that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Route Editor Window

Click the **Exit** button to close the window.

Trailer Editor

The Trailer Editor allows you to define and view a fleet of trailers. The editor shows the status of each trailer and allows you to specify the carrier and cubic capacity of the trailer. You can also check in or check out the trailer from the yard.

From the main menu, select Setup Transportation > Trailer Editor. The Trailer Editor window opens.

Figure 4–283 Trailer Editor window

Trailer ID	Carrier	Status	Dimension UOM	Cube	Date Last Used	Permanent	Out of Service
NA	DC	Unloaded			18-JAN-2013	<input checked="" type="checkbox"/>	Ur
SAM111	DC	Unloaded			03-APR-2013	<input type="checkbox"/>	Ur
SAM112	DC	Checked-Out			25-MAR-2013	<input type="checkbox"/>	Ur
SAM122	DC	Checked-Out			25-MAR-2013	<input type="checkbox"/>	Ur
SAM123	DC	Unloaded			22-MAR-2013	<input type="checkbox"/>	Ur
SAM222	DC	Unloaded			26-MAR-2013	<input type="checkbox"/>	Ur
SAM333	DC	Unloaded			04-APR-2013	<input type="checkbox"/>	Ur
SAM444	DC	Unloaded			25-MAR-2013	<input type="checkbox"/>	Ur
T1	DEFA	Unloaded			17-MAY-2007	<input type="checkbox"/>	Ur

Display All Trailers

Click the **Search** button.

Display a Subset of Trailers

1. If any trailers are currently displayed, click the **Clear** button.
2. Click the **Query** button. The Advanced Search window opens.
3. In the criteria fields, enter a partial ID, or click the LOV button and select the criterion.
4. Click **Search**. The trailers appear on the Trailer Editor window.

Edit a Trailer

1. On the Trailer Editor window, double-click the trailer that you want to edit. The Modify window opens.

Figure 4–284 Modify window

The screenshot shows the 'JN - Modify' window with the following data:

Trailer ID	SAM444	Date Last Used	25-MAR-2013
Carrier	DC	Trailer Status	Unloaded
Dimension UOM	IN Inch	Location ID	RDOOR01
Cube	1000000 Cubic IN	Trailer UDA5	
Permanent	<input type="checkbox"/>	Trailer UDA6	
Trailer UDA1		Trailer UDA7	
Trailer UDA2		Trailer UDA8	
Trailer UDA3		Trailer UDA9	
Trailer UDA4		Trailer UDA10	

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Trailer

1. On the Trailer Editor window, click **Create Record**. The Create Record window opens.

Figure 4–285 Create Record window

The screenshot shows the 'JN - Create Record' window with the following data:

Trailer ID	TR29477636	Date Last Used	
Carrier	ROAD	Trailer Status	Unloaded
Dimension UOM	IN Inch	Location ID	
Cube	10000000 Cubic IN	Trailer UDA5	
Permanent	<input checked="" type="checkbox"/>	Trailer UDA6	
Trailer UDA1		Trailer UDA7	
Trailer UDA2		Trailer UDA8	
Trailer UDA3		Trailer UDA9	
Trailer UDA4		Trailer UDA10	

2. In the Trailer ID field, enter the ID of the trailer.
3. In the Carrier field, enter the code for the carrier, or click the LOV button and select the carrier.
4. In the Cube field, enter the cubic capacity of the trailer.

5. If the trailer record should be saved after the trailer is checked out of the DC, select the Permanent check box.
6. In the Location ID field, enter the ID of the yard location, or click the LOV button and select the location.
7. In the Trailer UDA 1 - 10 fields, enter the UDA ID, or click the LOV button and select the UDA.
8. Click **Save** to save the changes and close the Create Record window.

Delete a Trailer

1. On the Trailer Editor window, select the trailer that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Edit the Status of a Trailer

1. On the Trailer Editor window, select the trailer that you want to edit.
2. Click **Check In** to change the status of a trailer from Scheduled to Arrived Inbound or from Checked-out to Unloaded. Click **Check Out** to change the status of a trailer from Shipped or Unloaded to Checked Out.

Generate the Trailer Status Report

1. On the Trailer Editor window, click **Print**. The Trailer Status Setup window opens.
2. In the Destination type field, select the type of destination.
3. In the Destination name field, select the name of the destination.

Note: To return to the default settings, click Default.

4. To view the layout of the report, click on the Layout tab.
5. Click **Save**. The report is sent to the selected destination.

Exit the Trailer Editor Window

Click the **Exit** button to close the window.

Setup - User

The User Setup module is used to define users in the system, associate users to activity groups, and to associate users to equipment.

This section includes the following:

- [User Activity Group Editor](#)
- [User Attribute Editor](#)
- [User Class Editor](#)
- [User Editor](#)
- [User Equipment Class Editor](#)
- [User Message Editor](#)

User Activity Group Editor

The User Activity Group Editor screen is used to assign one or more activity groups to a specific user. When X, Y, Z coordinates are not populated, RWMS uses location and priority to assign tasks to the users. When X, Y, Z coordinates are populated, the coordinates and priority are used to assign tasks. If only one activity group is assigned to a user, that activity group gets pre-populated when they sign on to an RF screen. If more than one activity group is assigned to a user, then the user has to select the activity group desired.

From the main menu, select Setup User > User Activity Group Editor. The User Activity Group Editor window opens.

Figure 4–286 User Activity Group Editor window

User ID	User Name	Activity Group	Description
SAM	Steve Meyer	BULK PICK	Bulk Pick
JERRY	Jerry Beaston	PUT/BULK	Putaway/Move/Bulk
SAM	Steve Meyer	PUT/BULK	Putaway/Move/Bulk
SAM	Steve Meyer	PUT	Transport Putaway and Move

Display an Assignment

1. On the User Activity Group Editor window, if any assignment is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the User ID field, enter the user ID, or click the LOV button and select a user ID.
4. You can also search using Activity Group. In the Activity Group field, enter the activity group, or click the LOV button and select an activity group.
5. Click the **Search** button. The user ID and the associated activity groups matching the selected criterion appear on the screen.

Edit an Assignment

1. On the User Activity Group Editor window, double-click the assignment that you want to edit. The Modify window opens.

Figure 4–287 Modify window

The screenshot shows the 'JN - Modify' window. At the top, there are input fields for 'User ID' (containing 'SAM') and 'User Name' (containing 'Steve Meyer'). Below these are two tables: 'Available' and 'Assigned'. The 'Available' table has columns 'Activity Group' and 'Description' and is currently empty. The 'Assigned' table has the same columns and contains three rows: 'BULK PICK' (Bulk Pick), 'PUT/BULK' (Putaway/Move/Bulk), and 'PUT' (Transport Putaway and Move). Between the tables are 'Assign >' and '< Unassign' buttons. At the bottom are 'Save' and 'Exit' buttons.

2. To assign an activity group to a user, from the Available table, select the Activity Group using the check box and click Assign.
3. To unassign an activity group from a user, from the Assigned table, select the Activity Group using the check box and click Unassign.
4. Click **Save** to save any changes and close the Modify window.

Add an Assignment

1. On the User Activity Group Editor window, click **Create Record**. The Create Record window opens.

Figure 4–288 Create Record window

The screenshot shows the 'JN - Create Record' window. At the top, there are input fields for 'User ID' (containing 'JERRY') and 'User Name' (containing 'Jerry Beaston'). Below these are two tables: 'Available' and 'Assigned'. The 'Available' table has columns 'Activity Group' and 'Description' and contains two rows: 'BULK PICK' (Bulk Pick) and 'PUT' (Transport Putaway and Move). The 'Assigned' table has the same columns and contains one row: 'PUT/BULK' (Putaway/Move/Bulk). Between the tables are 'Assign >' and '< Unassign' buttons. At the bottom are 'Save' and 'Exit' buttons.

2. To assign an activity group to a user, from the Available table, select the Activity Group using the check box and click **Assign**.

3. To unassign an activity group from a user, from the Assigned table, select the Activity Group using the check box and click **Unassign**.
4. Click **Save** to save the changes and close the Create Record window.

Delete an Assignment

1. On the User Activity Group Editor window, select the assignment that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the User Activity Group Editor Window

Click the **Exit** button to close the window.

User Attribute Editor

The User Attribute Editor allows you to assign and view attributes to a user. Your choices are restricted to those attributes that have been marked as available for user classes.

From the main menu, select Setup User > User Attribute Editor. The User Attributes Editor window opens.

Figure 4–289 *User Attributes Editor window*

Attribute	Attribute Value	Capture	Validate	Match	Attribute Enabled
Can Close Appt		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Confirm All Pallets		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Recv Add Dtl Allowed		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Recv Blind Allowed		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Edit a User Attribute

1. On the User Attribute Editor window, double-click the user attribute that you want to edit. The Modify window opens.

Figure 4–290 Modify window

The screenshot shows a window titled "PY-MODIFY" with the following fields and controls:

USER ID	<input type="text" value="RDMUSR"/>
ATTRIBUTE	<input type="text" value="OVERFLOW"/>
ATTRIBUTE VALUE	<input type="text"/>
CAPTURE	<input type="checkbox"/>
VALIDATE	<input type="checkbox"/>
MATCH	<input type="checkbox"/>
ATTRIBUTE ENABLED	<input checked="" type="checkbox"/>

At the bottom of the window are two buttons: "Save" and "Exit/Cancel".

2. Edit the description and active status as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a User Attribute

1. On the User Attribute Editor window, click **Create Record**. The Create Record window opens.

Figure 4–291 Create Record window

The screenshot shows a window titled "PY-Create Record" with the following fields and controls:

USER ID	<input type="text" value="RDMUSR"/>
ATTRIBUTE	<input type="text"/> 
ATTRIBUTE VALUE	<input type="text"/>
CAPTURE	<input type="checkbox"/>
VALIDATE	<input type="checkbox"/>
MATCH	<input type="checkbox"/>
ATTRIBUTE ENABLED	<input checked="" type="checkbox"/>

At the bottom of the window are two buttons: "Save" and "Exit/Cancel".

2. Enter appropriate information in the fields.
3. Click **Save** to save the changes and close the Create Record window.

Delete a User Attribute

1. On the User Attribute Editor window, select the user attribute that you want to delete.

2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the User Attribute Editor Window

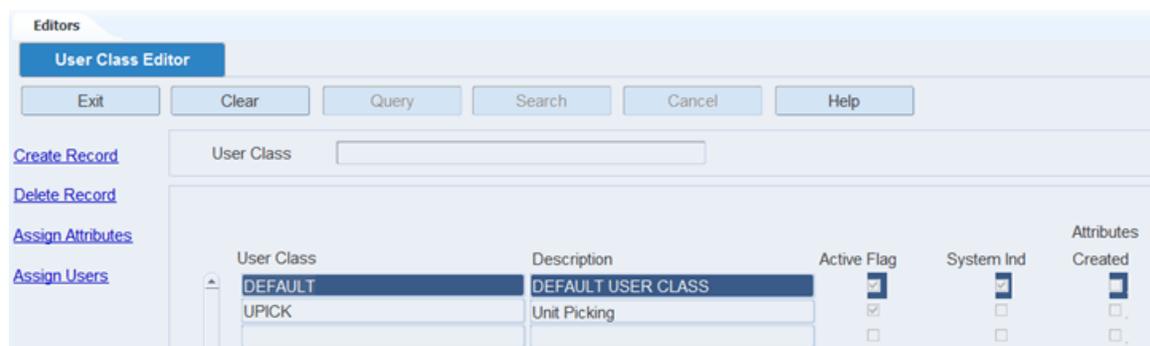
Click the **Exit** button to close the window.

User Class Editor

The User Class Editor allows you to define and view user classes. A user class is used to group users who are likely to perform the same processes. After defining the user class, you assign the appropriate attributes to a user class and you can assign users to a user class.

From the main menu, select Setup User > User Class Editor. The User Class Editor window opens.

Figure 4–292 User Class Editor window



Display All User Classes

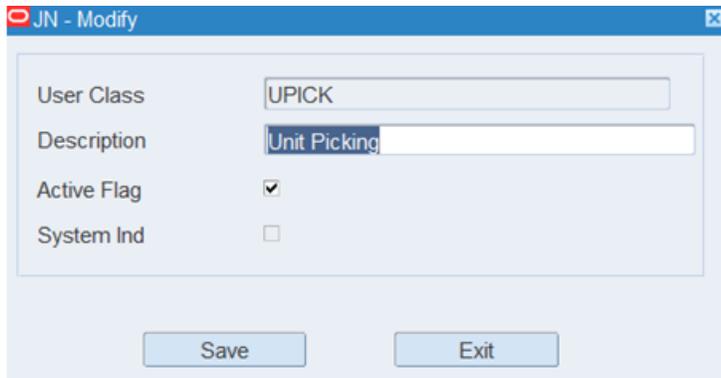
Click the **Search** button.

Display a User Class

1. If any user classes are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the User Class query field, enter the name of the user class, or click the LOV button and select the user class.
4. Click the **Search** button. The user class that matches the search criterion opens.

Edit a User Class

1. On the User Class Editor window, double-click the user class that you want to edit. The Modify window opens.

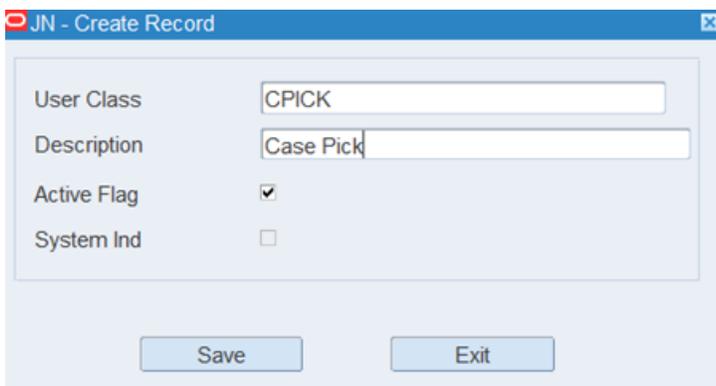
Figure 4–293 Modify window

The screenshot shows a window titled "JN - Modify". It has a light blue header bar with a red close button on the left and a blue close button on the right. The main area contains four rows of controls: "User Class" with a text box containing "UPICK"; "Description" with a text box containing "Unit Picking"; "Active Flag" with a checked checkbox; and "System Ind" with an unchecked checkbox. At the bottom, there are two buttons: "Save" and "Exit".

2. Edit the description and active status as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a User Class

1. On the User Class Editor window, click **Create Record**. The Create Record window opens.

Figure 4–294 Create Record window

The screenshot shows a window titled "JN - Create Record". It has a light blue header bar with a red close button on the left and a blue close button on the right. The main area contains four rows of controls: "User Class" with a text box containing "CPICK"; "Description" with a text box containing "Case Pick"; "Active Flag" with a checked checkbox; and "System Ind" with an unchecked checkbox. At the bottom, there are two buttons: "Save" and "Exit".

2. In the User Class and Description fields, enter a name and description for the user class.
3. To make the user class available to users, select the Active Flag check box.
4. Click **Save** to save the changes and close the Create Record window.

Assign Attributes

1. On the User Class Editor window, select the user class that you want to edit.
2. Click **Assign Attributes**. The Assign Attributes window opens.

Figure 4–295 Assign Attributes window

3. To assign attributes, select an attribute from the drop-down lists.
4. Click **Save** to save any changes and close the Attributes window.

Assign Users to a User Class

1. On the User Class Editor window, select the user class that you want to edit.
2. Click **Assign Users**. The Assign Users window opens.

Figure 4–296 Assign Users window

3. To assign users:
 - a. Select the check box next to the desired user on the Available Users table.
 - b. Click **Assign**. The selected users are moved to the Assigned Users table.

4. To remove assigned users:
 - a. Select the check box next to the desired users on the Assigned Users table.
 - b. Click **Unassign**. The selected users are moved to the Available Users table.
5. Click **Save** to save any changes and close the Assign User to Class window.

Note: In the Assign User to Class window, you can 1) click Assign All to move all users to the Assigned Users table or 2) click Unassign All to move all users to the Available Users table. All users are moved whether or not the check boxes are selected.

Delete a User Class

1. On the User Class Editor window, select the user class that you want to delete.

Note: You cannot delete a user class if the system indicator is selected or if any processes have been assigned to the user class.

2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the User Class Editor Window

Click the **Exit** button to close the window.

User Editor

The User Editor allows you to set up User Names and Passwords for each distinct RWMS facility. Within this editor, you can also define the user's screen privilege level, user class, base language, default work shift, and task accept mode. The user inherits all the processes that were assigned to the user class.

From the main menu, select Setup User > User Editor. The current users appear in the User Editor window.

Figure 4–297 User Editor Window



Facility	User ID	Name	User Class	Privilege	Language
MN	BIM	BIM	DEFAULT	8	en
CN	CAROL	CAROL MCNEAL	CAROL	9	en
DN	CAROL	CAROL MCNEAL	DEFAULT	9	en
L3	CAROL	CAROL MCNEAL	DEFAULT	9	en
SN	CAROL	CAROL MC	DEFAULT	9	en
MN	CAROL	CAROL MCNEAL	MOKSHI	9	en
CU	CAROL1	CAROL_1	CONCURRENT USER	8	en

Display All Users

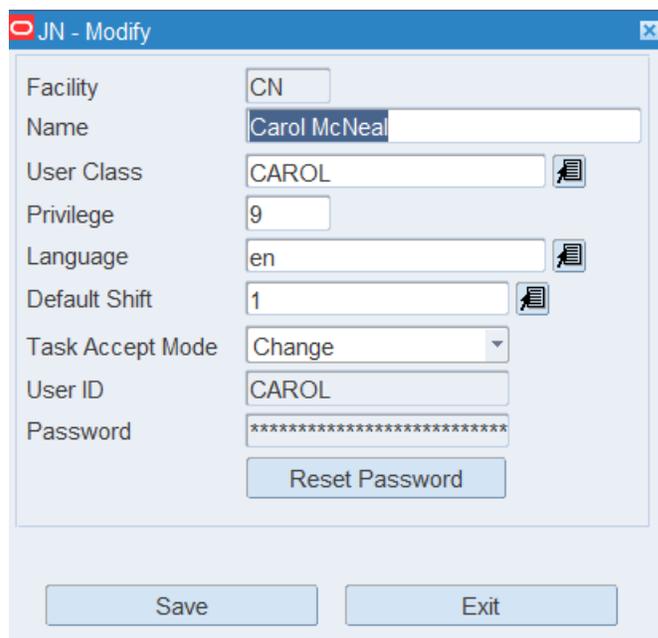
To display all users, click the **Search** button.

Edit a User

To edit a user:

1. On the User Editor window, double-click the user that you want to edit. The Modify window opens.

Figure 4–298 Modify Window



The screenshot shows a window titled "JN - Modify" with a blue header bar. The window contains a form with the following fields and values:

Facility	CN
Name	Carol McNeal
User Class	CAROL
Privilege	9
Language	en
Default Shift	1
Task Accept Mode	Change
User ID	CAROL
Password	*****

Below the form is a "Reset Password" button. At the bottom of the window are two buttons: "Save" and "Exit".

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a User

To add a user:

1. On the User Editor window, click **Create Record**. The Create Record window opens.

Figure 4–299 Create Record Window

The screenshot shows a window titled "JN - Create Record" with the following fields and controls:

- Facility: Text input field with a LOV button.
- Name: Text input field.
- User Class: Text input field with a LOV button.
- Privilege: Text input field.
- Language: Text input field with a LOV button.
- Default Shift: Text input field with a LOV button.
- Task Accept Mode: Dropdown menu.
- User ID: Text input field.
- Password: Text input field with a "Reset Password" button below it.
- Save and Exit buttons at the bottom.

2. In the Facility field, enter the ID of the facility, or click the **LOV** button and select the facility.
3. In the Name field, enter the name of the user.
4. In the User Class field, enter the ID of the user class to which the user belongs, or click the **LOV** button and select the user class.
5. In the Privilege field, enter the privilege level for the user. The user privilege is compared to the privilege assigned to each screen in the menu editor to determine whether a user has access to a screen. For example, if a user is created with a privilege of 5 and a screen has a privilege of 7, that specific user will not be able to use that screen.
6. In the Language field, enter the code for the user's language preference, or click the **LOV** button and select the language.
7. In the Default Shift field, enter the default shift for the user, or click the **LOV** button and select the shift.
8. In the Task Accept Mode, click the **LOV** button and select Always, Change, or Never:
 - Always means that when using the RF Task Administration screen, the system will always ask the user to accept the next activity (task) being assigned.
 - Change means that when using the RF Task Administration screen, the system will only ask the user to accept the new activity (task) when the activity is different than the previously activity completed. In other words, if the user just completed a putaway and the next activity suggested is bulk picking, the system will ask the user to accept the new assignment.
 - Never means that when using the RF Task Administration screen, the system never asks the user to accept the next task. This setting is used for experienced workers who can transition from one activity to another seamlessly.

- In the User ID and Password fields, enter the user ID and password that the user must use in order to log in to RWMS.

The password field is a non-editable field and the user's initial password is created by the system. When the user first signs onto the system, the system will prompt the user to create a new password that will replace the system-generated password.

- Click **Save** to save the changes and close the Create Record window.

Delete a User

- On the User Editor window, select the user that you want to delete.
- Click **Delete Record**.
- When prompted to delete the record, click **Yes**.

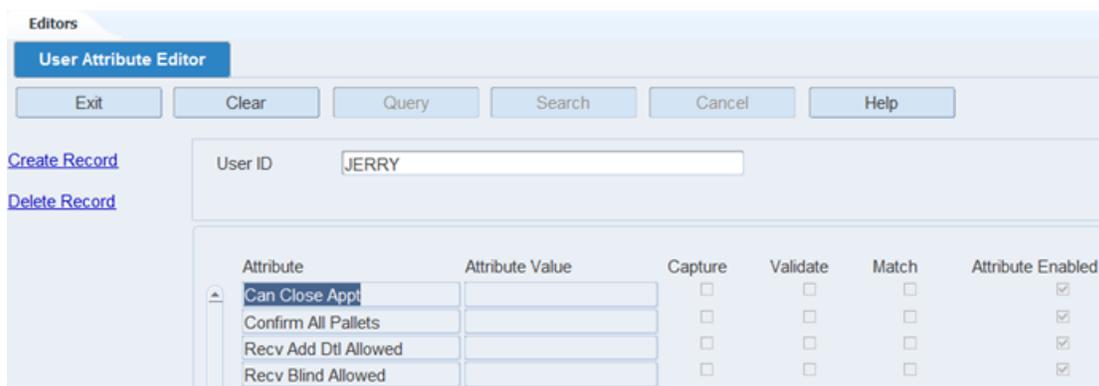
Exit the User Editor Window

Click the **Exit** button to close the window.

Maintain User Attributes

- On the User Table Editor window, click Assign Attributes. The User Attribute Editor window opens.

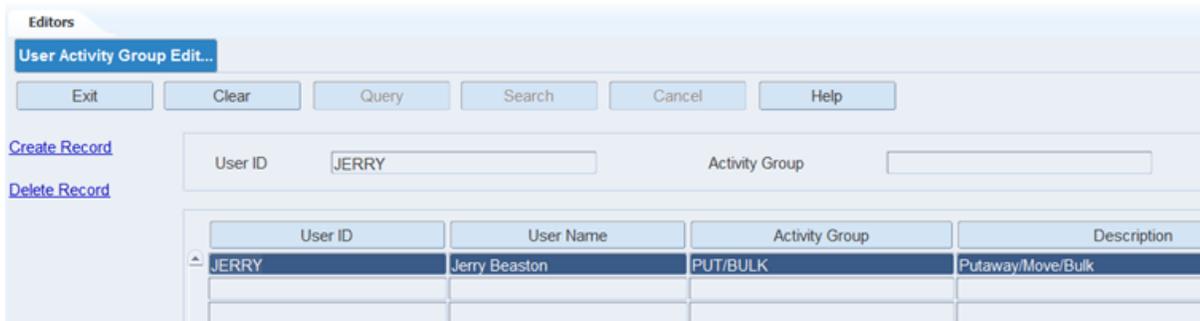
Figure 4–300 User Attribute Editor Window



For more information, see [User Attribute Editor](#).

Maintain User Activity Groups

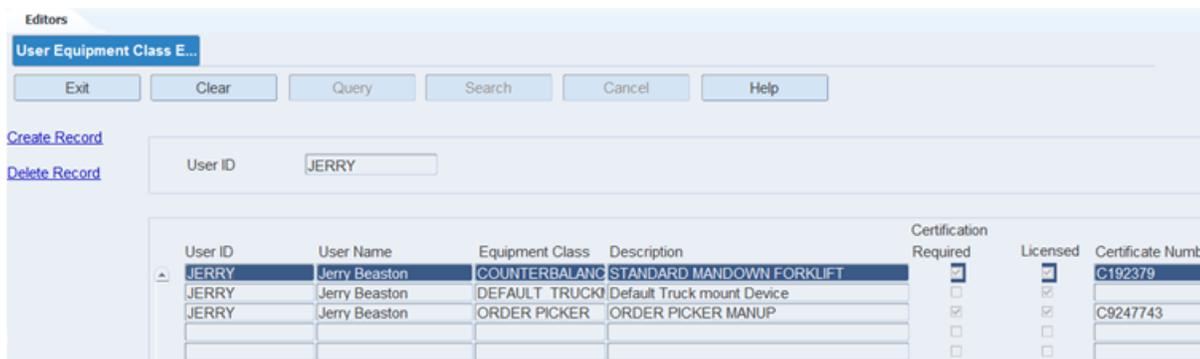
- On the User Table Editor window, click Activity Group. The User Activity Group Editor window opens.

Figure 4–301 User Activity Group Editor Window

For more information, see [User Activity Group Editor](#).

Associate Users to Equipment Classes

1. On the User Table Editor window, click Equipment. The User Equipment Editor window opens.

Figure 4–302 User Equipment Editor Window

For more information, see [User Equipment Class Editor](#).

Exit the User Table Editor Window

Click the **Exit** button to close the window.

User Equipment Class Editor

The User Equipment Class Editor allows you to associate a user to one or more Equipment Classes within your facility. Once a user is assigned to an Equipment Class, that user is authorized to use that class of equipment to perform activities that require that type of equipment.

From the main menu, select Setup User > User Equipment Class Editor. The User Equipment Class Editor window opens.

Figure 4–303 User Equipment Class Editor Window

User ID	User Name	Equipment Class	Description	Certification Required	Licensed	Certificate Num
JERRY	Jerry Beaston	COUNTERBALANC	STANDARD MANDOWN FORKLIFT	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	C192379
JERRY	Jerry Beaston	ORDER PICKER	ORDER PICKER MANUP	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	C9247743
SAM	Steve Meyer	COUNTERBALANC	STANDARD MANDOWN FORKLIFT	<input type="checkbox"/>	<input type="checkbox"/>	999123

Display all Users and Equipment Class Assignments

Click the **Search** button.

Display a Specific User ID

1. Click the **Query** button.
2. In the User ID query field, enter the user ID, or click the **LOV** button to select from a list of users.
3. Click the **Search** button. The user and associated equipment classes that match the search criteria displays.

Edit a User Equipment Class

1. On the User Equipment Class Editor window, double-click the user that you want to edit. The Modify window opens.

Figure 4–304 Modify Window

2. Edit the modify fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add an Equipment Class to a User

1. On the User Equipment Class Editor window, click **Create Record**. The Create Record window opens.

Figure 4–305 Create Record Window

The screenshot shows a 'Create Record' window with the following fields and controls:

- User ID: Text field with a dropdown icon.
- User Name: Text field.
- Equipment Class: Text field with a dropdown icon.
- Description: Text field.
- Certification Required:
- Licensed:
- Certificate Number: Text field.
- Issue Date: Text field.
- Expiration Date: Text field.
- Buttons: Save, Exit/Cancel.

2. In the User ID Field, enter the desired User ID or select from the List of values. After making your selection, press **Enter** and the full User Name will be auto-populated.
3. In the Equipment Class Field, enter the desired Equipment Class or select from the List of values. After making your selection, press **Enter** and the full description of the user class will be auto-populated.
The Certificate Required flag is non-editable and is set in the Equipment Class Editor.
4. In the Licensed Field, click on the box if you are licensed to drive this class of equipment.
5. In the Certificate Number Field, enter the certificate number earned for this equipment class.
6. In the Issue Date field, enter the issue date that appears on the actual certificate.
7. In the Expiration Date field, enter the expiration date that appears on the actual certificate.
8. Click **Save** to save all entries and close the Create window.

Delete a User Equipment Class Assignment

1. On the User Equipment Class Editor window, click the record of the user that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the User Equipment Class Editor Window

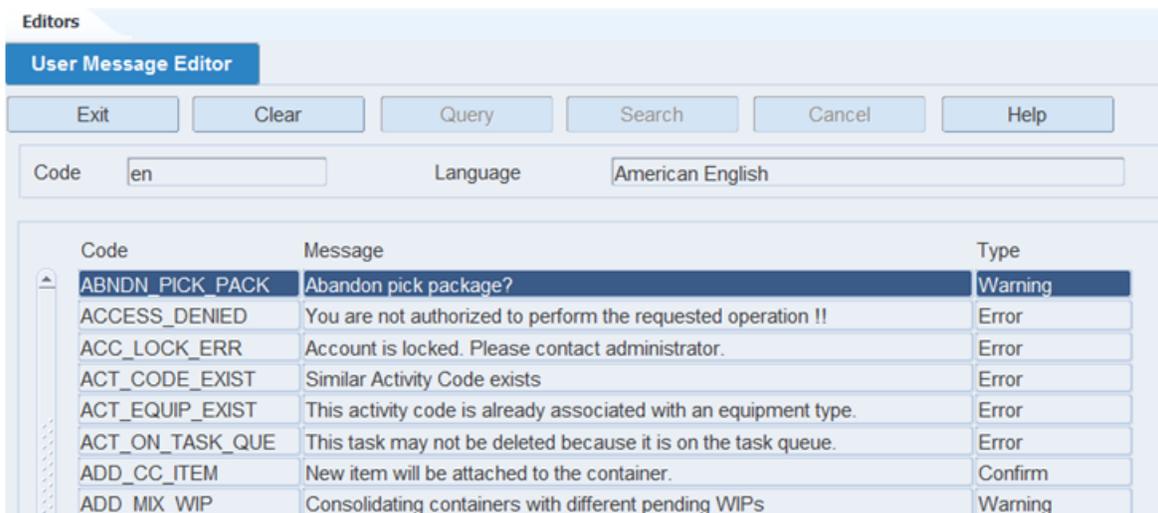
Click the **Exit** button to close the window.

User Message Editor

The User Message Editor allows you to view the system message codes in RWMS and modify the displayed message if needed. The message is displayed in the language associated to the user ID.

From the main menu, select Setup User > User Message Editor. The User Message Editor window opens.

Figure 4–306 User Message Editor window



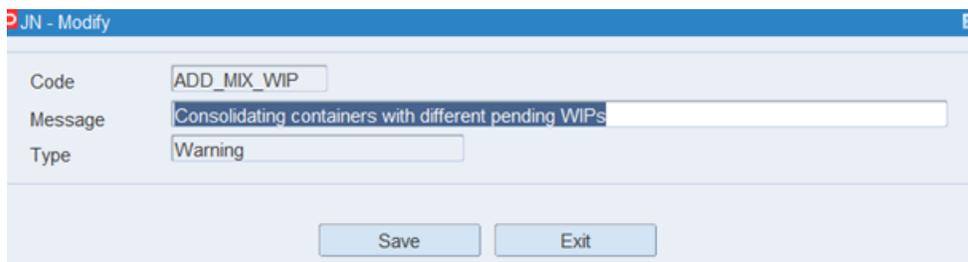
Display the Messages

1. If any messages are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Code query field, enter the code for the language, or click the LOV button and select the language.
4. Click the **Search** button. The messages associated with the selected language appear.

Edit a Translation

1. On the User Message Editor window, double-click the message that you want to edit. The Modify window opens.

Figure 4–307 Modify window



2. Edit the message and type as necessary.
3. Click **Save** to save any changes and close the Modify window.

Exit the User Message Editor Window

Click the **Exit** button to close the window.

Appointments

An appointment is an arrangement to receive merchandise into the distribution center at a specified time and place. A valid appointment consists of the following details: date, time, and receiving door. Advanced shipment notices (ASN) or purchase orders with items and unit quantities are associated with appointments.

The receiving window (of opportunity), for an appointment is based on the Deliver Not Before and Deliver Not After dates found on a purchase order. Only one trailer may be assigned to an appointment, but one trailer may contain merchandise from multiple purchase orders or some of the merchandise from one purchase order.

The system tracks the status of an appointment from the moment it is entered into the system. The status may be:

- **Unscheduled (Unsc):** The appointment was entered into the system without one or more of the following: date, time, or receiving door. A receiving package is not generated for unscheduled appointments.
- **Scheduled (Schd):** The appointment appears on the calendar. The merchandise to be received may or may not be known.
- **Pending (Pend):** A receiving package was printed in anticipation of the arrival of the expected merchandise.
- **Open (Open):** The trailer that is associated with the appointment is being unloaded.
- **Unreconciled (Unrc):** The appointment has some discrepancies concerning what was received. The appointment must be reconciled. The door, however, is available for another appointment.
- **Received (Rcvd):** The expected merchandise was received during the appointment.

Business Process

An appointment may be entered into the system with minimal information. If the date, time, and receiving door are entered, the appointment appears on the calendar. Otherwise, it is held in the system as an unscheduled appointment.

The details of an appointment are entered from purchase orders or ASNs. Purchase orders and items are received from the host system. Purchase orders may also be created automatically in RWMS via store to DC transfers. ASNs may be received from an external source or entered manually.

Several types of appointments may be entered into the system:

- **Flexible Pallet Receiving with Details:** Appointment details are created by attaching valid purchase orders and the desired items from those purchase orders.

The Casepack for each item is specified on the purchase orders. Generic pallet labels are applied during the receiving process.

- **Flexible Pallet Receiving without Details:** Appointment details are created by attaching valid purchase orders but the items being received are not specified on the appointment. The item details are captured during the RF receiving process. The items being received must exist on the attached purchase orders. Generic pallet labels are applied during the receiving process.
- **PO:** Appointment details are created by attaching valid purchase orders and the desired items from those purchase orders. The Casepack for each item is specified on the purchase orders. Formatted/generic labels are produced by the system and applied during the receiving process.
- **ASN:** Appointment details are created by attaching downloaded ASNs. The Casepack is known for container type and tare type ASNs but unknown for PO type ASNs.
- **NSC:** Appointment details are created by attaching valid purchase orders and the desired items/quantities from those purchase orders. The Casepack is unknown.
- **ASN/NSC:** Appointment details are created by attaching valid purchase orders or valid ASNs. The Casepack is unknown.

As you set up an appointment, you can indicate whether quality assurance or vendor audit checks should be made on the merchandise when it is received. In such cases, you can indicate the sampling percentages and number of containers at the style level.

Unscheduled appointments (those without a date, time, or receiving door) can be scheduled when the missing details are known. You can access schedules for receiving doors in order to:

- Schedule unscheduled appointments
- Change existing schedules
- Block or unblock access to doors
- View a bar chart that shows utilization percentages by door for a specified date

You can look up appointments, ASNs, and purchase orders in the Appointments module.

This chapter contains the following topics:

- [Appointed PO Inquiry](#)
- [Appointment ASN](#)
- [Appointment Details](#)
- [Appointment Schedule](#)
- [Door Schedule Screen](#)
- [FPR PO Assign](#)
- [NSC Appointment Details](#)
- [Purchase Order Inquiry](#)
- [Standing Appointment Editor](#)
- [Unscheduled Appointment Inquiry](#)

Appointed PO Inquiry

The Appointed PO Inquiry Editor allows you to view purchase orders that have an existing appointment against them. You can access the PO Detail window in order to view the items on a purchase order.

From the main menu, select Appointments > Appointed PO Inquiry. The Appointed PO Inquiry editor opens.

Figure 5–1 Appointed PO Inquiry Editor

Appt Nbr	Type	Status	Door	Date Time	Priority Level
90002	3	Open	RD01	07-MAR-2013 00:31:00	
90001	3	Open	RD01	07-MAR-2013 00:01:00	
56002	1	Open	RD01	11-FEB-2013 00:01:00	
37001	3	Received	RD1	16-JAN-2013 13:17:00	
35001	3	Open	RD01	14-JAN-2013 00:01:00	

Display all Appointments

In Appointment PO Inquiry editor, click the **Search** button to view all appointments.

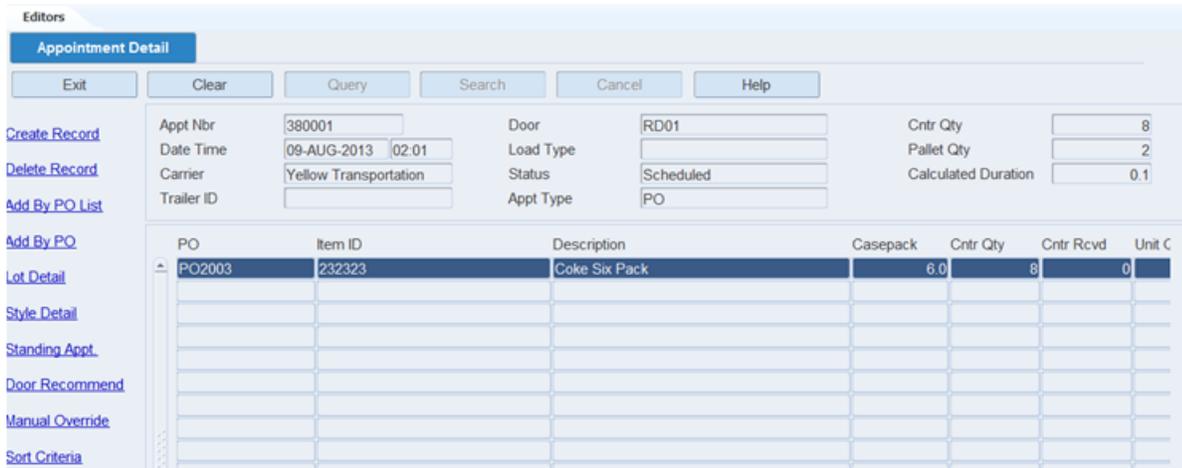
Display a Subset of the Appointments

1. If any appointments are currently displayed, click the **Clear** button.
2. Click the **Query** button. An LOV is displayed next to all the available fields such as PO, Vendor, Item, Department, PO Type, Subclass, and Class.
3. In one or more of the query fields, enter the desired criteria.
4. Click the **Search** button. The appointments that match the criteria are displayed.

View the Details of an Appointment

1. On the Appointment PO Inquiry tab, select the appointment that you want to view in detail.
2. Click **Details**. The details appear in the Appointment Detail editor.

Figure 5–2 Appointment Detail Editor

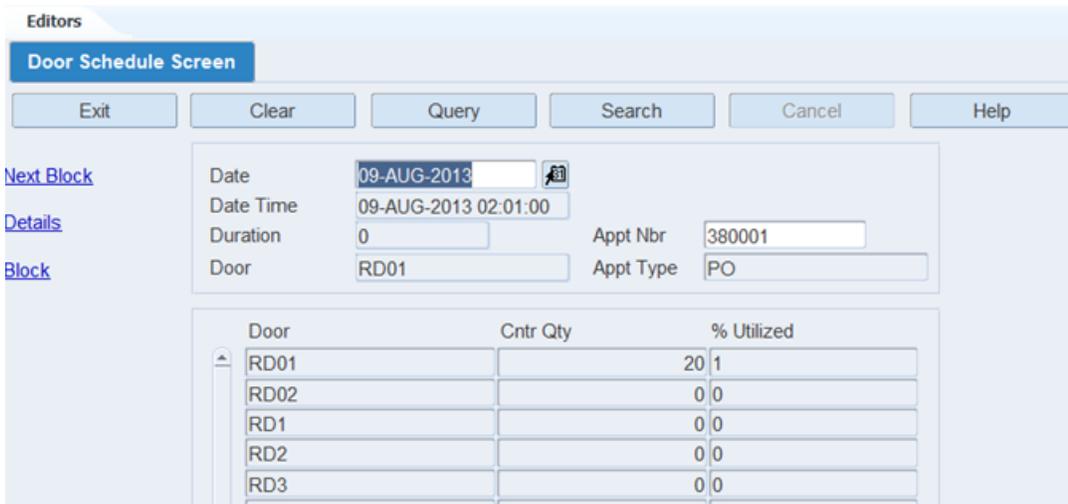


3. Click the **Exit** button to close the Appointment Detail editor and return to the Appointed PO Inquiry editor.

View a Door Schedule

1. On the Appointment PO Inquiry tab, select the appointment that you want to view the door schedule for.
2. Click the **Door Schedule** link. The details are displayed in the Door Schedule Screen editor.
3. Click the **Exit** button to close the Door Schedule editor and return to the Appointed PO Inquiry editor.

Figure 5–3 Door Schedule Editor



Exit the Appointed PO Inquiry Window

Click the **Exit** button to close the window.

Appointment ASN

The Appointment ASN Editor allows you to maintain the advanced shipment notices (ASN) that are associated with an ASN type of appointment. You can add or delete ASNs on appointments which have a status of Unscheduled (Unsc) or Scheduled (Schd).

You can access the ASN Detail Inquiry window in order to view the details of an ASN. You can also access the Door Schedule window in order to view and maintain scheduling at the receiving doors

From the main menu, select Appointments > Appointment ASN. The Appointment ASN editor opens.

Note: You can access the Appointment ASN window from the Appointment Schedule, Appointment ASN, and PO Inquiry windows. You can also choose Appointments > Appointment ASN from the main menu.

Figure 5–4 Appointment ASN

ASN	Type	Cntr Qty	Cntr Rcvd	Unit Qty	Units Rcvd	Duration	Priority Level
COKE1	Container	4	0	24	0	0	

Display Appointment ASN

1. If any ASNs are currently displayed, click the **Clear** button.
2. Click the **Query** button. An LOV is displayed next to the Appt Nbr field.
3. Select a number from the Appt Nbr LOV or search for an appointment that has an ASN and the NSC check box cleared.
4. Click the **Search** button. The ASNs that match the criteria appear.

Add an ASN to an Appointment

Note: Only Container type ASNs may be added.

1. Search for an unscheduled appointment by entering a number in the Appt Nbr field. The ASN that match the criteria is displayed.
2. Click the **Create Record** link. The **Create Record** window is displayed.
3. Enter an ASN number in the ASN field or select an ASN from the LOV.

Figure 5–5 Create Record

4. Click **Save**. A new ASN record is created and displayed in the table.

View the Details of an ASN

The ASN Detail Inquiry Editor allows you to view the details of an advanced shipment notice (ASN). You can access the Style Detail window in order to view sampling percentages by style for quality assurance and vendor audits.

1. On the Appointment ASN editor, select the ASN that you want to view.
2. Click the **ASN Detail** link. The ASN Detail Inquiry editor opens with details.

Figure 5–6 ASN Detail

PO	Dest	Item ID	Description	Cntr Qty	Cntr Rcvd	Unit Qty	Rcvd Unit	UOM
PO2000	100	232323	Coke Six Pack	4	.0	24.0	.0	Each

Note: To view a style associated with the ASN, click the **Style Detail** link in the ASN Detail Inquiry editor. The **Style Detail** link is enabled only for appointments where the VA or QA check boxes are selected.

3. Click **Exit** to close the ASN Detail Inquiry editor.

Add a Standing Appointment

1. On the Appointment ASN editor, select the ASN that you want to add.
2. Click the **Standing Appt** link. The Door Slot/Time Selection editor opens.

Figure 5–7 Standing Appointment

Select	Door	Time
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		

3. Select a door.
4. Click **Save** to save the changes.
5. Click **Exit** to close the Door Slot/Time Selection editor.

Receive a Door Recommendation

1. On the Appointment ASN editor, select the ASN that you want to receive.
2. Click **Door Recommendation**. The Door Slot/Time Selection editor opens.
3. Select a door.

Figure 5–8 Door Recommendation

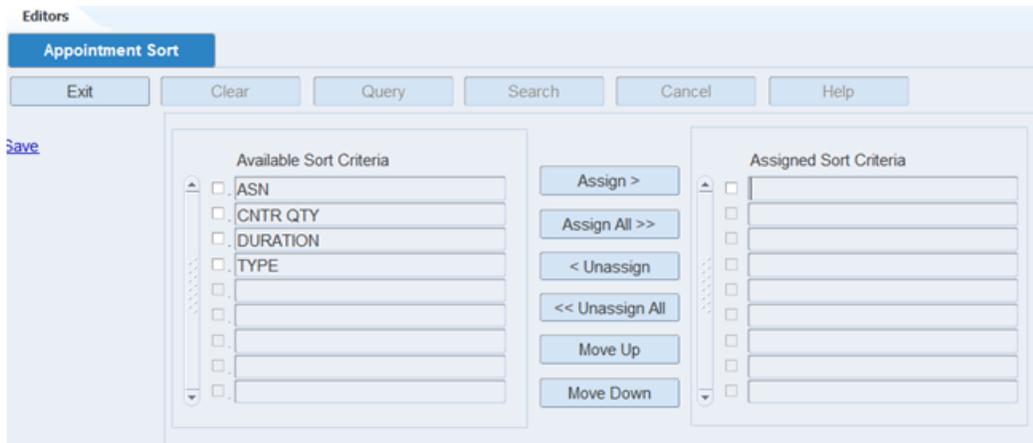
Select	Door	Time
<input type="checkbox"/>	RD01	00:01
<input type="checkbox"/>	RD01	00:31
<input type="checkbox"/>	RD01	01:01
<input type="checkbox"/>	RD01	01:31
<input type="checkbox"/>	RD01	02:01

4. Click **Save** to save the changes.
5. Click **Exit** to close the Door Slot/Time Selection editor.

Sort Appointment Criteria

1. On the Appointment ASN window, select the ASN that you want to sort.
2. Click **Sort Criteria**. The Appointment Sort editor opens.

Figure 5–9 Appointment Sort



3. To assign processes:
 - a. Select the check box next to the desired processes on the Available Sort Criteria table.
 - b. Click **Assign**. The selected processes are moved to the Assigned Sort Criteria table.
4. To remove assigned processes:
 - a. Select the check box next to the desired processes on the Assigned Sort Criteria table.
 - b. Click **Unassign**. The selected processes are moved to the Available Sort Criteria table.
5. To resequence the assigned criteria:
 - a. Select the criteria to be moved.
 - b. To move the criteria closer to the top of the list, click **Move Up**.
 - c. To move the criteria closer to the bottom of the list, click **Move Down**.
6. Click **Save** to save the changes.
7. Click **Exit** to close the Appointment Sort editor.

Set a Manual Override

1. On the Appointment ASN editor, select the ASN that you want to set.
2. Click **Manual Override**. The Manual Override editor opens.

Figure 5–10 Manual Override

3. Select a time or a door.
4. Click **Save** to save the changes.
5. Click **Exit** to close the Manual Override editor.

Delete an ASN from an Appointment

1. On the Appointment ASN editor, select the ASN that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Appointment ASN Window

Click the **Exit** button to close the editor.

Appointment Details

The Appointment Detail Editor allows you to view, add, or delete appointment details for PO and FPR with Details type of appointments. Once the appointment details have been added to the appointment, the Schedule Door link allows you to select a door and time slot for the appointment and the appointment moves to scheduled status.

From the main menu, select Appointments > Appointment Detail. The Appointment Detail editor opens.

Figure 5–11 Appointment Detail

PO	Item ID	Description	Casepack	Cntr Qty	Cntr Rcvd	Unit C
PO2000	242424	Coke Liter	6.0	60	60	Unit C

Note: You can access the Appointment Detail window from the Appointment Schedule, Appointment ASN, and PO Inquiry windows. You can also choose Appointments > Appointment Detail from the main menu.

Edit a PO/Line Item on an Appointment

1. On the Appointment Detail window, double-click the PO/line item that you want to edit. You can only edit a Not Scheduled PO/Line Item. The Modify window opens.

Figure 5–12 Modify window

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a PO List to an Appointment

The Add by PO List screen allows you to specify a PO number and then display all line items on that PO. At that time, you can select all or select specific line items.

1. On the Appointment Detail editor, click Add by PO List. The Add by PO List window opens.

Note: In the Brazil localized environment, on the Appointment Detail editor, Add by PO List and Add by PO links are not available for PO and NSC appointments.

Figure 5–13 Add by PO List window

Select	Item ID	UPC	Item Description	Open Units	Casepack	Cases	Tr	Hi	Bulk
<input type="checkbox"/>	242424	048372632627	Coke Liter	10980	6	2	2		<input checked="" type="checkbox"/>
<input type="checkbox"/>	252525	097865544336	24 Pack Diet Coke	23964	24	4	4		<input checked="" type="checkbox"/>

2. Click the **Query** button. An LOV is displayed next to the PO Nbr field.
3. In the PO Nbr field, enter the purchase order number, or click the LOV button and select the purchase order.
4. Click **Select All**. All the rows under the Select column are selected. In addition the Cases column is populated with the current values in the Open Cases Quantity for all the rows that were not previously selected. This option is applied only to the rows that are not selected. Any rows that were already selected before pressing this button are not affected. This is to preserve any value entered by the user in the Cases field.

Note: Open Cases Quantity is determined by OPEN UNITS/CASEPACK. The Open Units = PO ordered units minus (PO detail received units + all open appointment unreceived units).

Note: If an Open Cases Quantity calculation results in a non-whole number of cases, the default quantity is always corrected to a lower number. For example, if the calculation for open cases quantity yields 23.8, the default quantity that is displayed would be 23. When this happens, the number is displayed in blue font on the screen.

5. If the user-entered value in the Cases column (overrides the default) exceeds the open cases quantity plus the allowable tolerance, an error message is displayed. The warning is either a hard stop or soft warning and depends on the SCP.recv_tolerance_unit parameter. If it is a soft warning, the entered quantity is displayed in red font. The amount of tolerance is configured on the Item Supplier table (tolerance_pct column). In case, the user-entered quantity in the Cases column (overrides the default) exceeds the open cases quantity, an error message is displayed and the quantity is displayed in red font.
6. Click **Deselect All** to set the values in the Cases column to Null. Also the Casepack column is reset to its original value (PO_DETAIL.ordered_casepack).

7. Select the Select check box to change/enter the value for the items in the Cases column.
8. The only fields that can be edited are: Select, Casepack, Cases, Ti, Hi, and Bulk flag. If the items are to be received as the bulk pallets, select the Bulk check box.
9. Click **Apply** to include the item/items in the appointment. Click Apply to add the items to the appointment for the current PO before adding another PO to the appointment.

Add a PO/Line Item to an Appointment

1. On the Appointment Detail window, click **Create Record**. The Create Record window opens.
2. In the PO field, enter the purchase order number, or click the LOV button and select the purchase order.
3. In the Item ID field, enter the ID of the item, or click the LOV button and select the item.
4. In the Casepack field, enter the number of units per container.
5. In the Cntr Qty field, enter the container quantity.
6. If the item is received on bulk pallets, select the Bulk check box.
7. Click **Save** to save the changes and close the Create Record window.

Figure 5–14 Create Record window

The screenshot shows a window titled "DN - Create Record" with the following fields and values:

PO	PO1000	
Item ID	111111	
Casepack	12.0	
UOM	Each	
Cntr Qty	3	
DC Ti/Hi	4	4
Bulk	<input checked="" type="checkbox"/>	
DNB Date	10-JUL-2012	Preassigned <input type="checkbox"/>
DNA Date	10-JUL-2014	Conveyable <input type="checkbox"/>
Terms	FOB	Door Ind <input type="text" value="A"/>

At the bottom of the window are two buttons: "Save" and "Exit".

Add a Purchase Order to an Appointment

1. On the Appointment Detail window, click **Add by PO**. The Add by PO window opens.

Figure 5–15 Add by PO window

2. In the PO field, enter the purchase order number, or click the LOV button and select the purchase order.
3. If the items are received on bulk pallets, select the Bulk check box.
4. Click **Save** to save the changes and close the Add by PO window.

Delete a PO/Line Item from an Appointment

1. On the Appointment Detail window, select the PO/line item that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

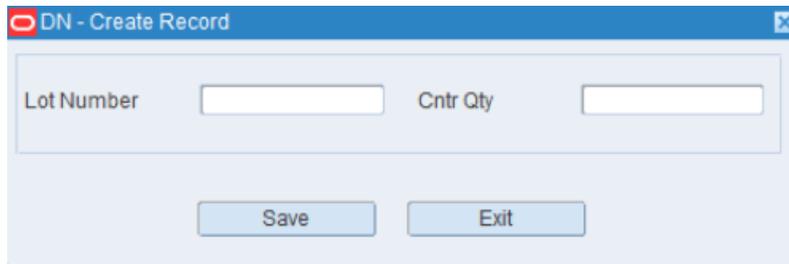
Add Lot Numbers to an Appointment

1. On the Appointment Detail window, select the PO/line item that you want to edit.
2. Click **Lot Detail**. The Appointment Detail Lot editor opens.

Figure 5–16 Appointment Detail Lot Window

Lot Number	Cntr Qty

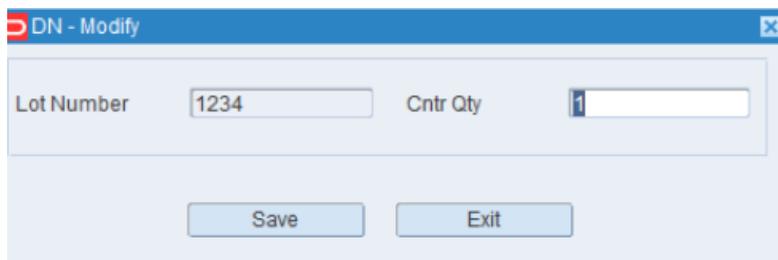
3. Click **Create Record**. The Create Record window opens.

Figure 5–17 Create Record window

4. In the Lot Number field, enter the lot number.
5. In the Cntr Qty field, enter the number of containers that you want to associate the lot number with.
6. Click **Save** to save the changes and close the Create Record window.
7. Click the **Exit** button to close the Appointment Detail Lot window.

Edit a Lot Number on an Appointment

1. On the Appointment Detail window, select the PO/Line item that you want to edit.
2. Click **Lot Detail**. The Appointment Detail Lot window opens.
3. Double-click the lot number that you want to edit. The Modify window opens.

Figure 5–18 Modify window

4. Edit the container quantity as necessary.
5. Click **Save** to save any changes and close the Modify window.
6. Click the **Exit** button to close the Appointment Detail Lot window.

Delete a Lot Number from an Appointment

1. On the Appointment Detail editor, select the PO/line item that you want to edit.
2. Click **Lot Detail**. The Appointment Detail Lot editor opens.
3. Select the lot number that you want to edit.
4. Click **Delete Record**.
5. When prompted to delete the record, click **Yes**.
6. Click the **Exit** button to close the Appointment Detail Lot editor.

Exit the Appointment Detail Window

Click the **Exit** button to close the editor.

Add a Standing Appointment

1. On the Appointment Detail editor, select the PO/line item that you want to add.
2. Click **Standing Appt.** The Door Slot/Time Selection editor opens.

Figure 5–19 Door Slot/ Time Selection editor window

Select	Door	Time
<input type="checkbox"/>		

3. Select a door.
4. Click **Save** to save the changes and close the Door Time Slot Selection window.

Receive a Door Recommendation

1. On the Appointment Detail editor, select the PO/line item that you want to receive.
2. Click **Door Recommendation.** The Door Slot/Time Selection editor opens.

Figure 5–20 Door Slot/ Time Selection editor

Select	Door	Time
<input type="checkbox"/>	RD01	00:01
<input type="checkbox"/>	RD01	00:31
<input type="checkbox"/>	RD01	01:01
<input type="checkbox"/>	RD01	01:31

3. Select a door.
4. Click **Save** to save the changes and close the Door Slot/Time Selection editor.

Set a Manual Override

1. On the Appointment Detail editor, select the PO/line item that you want to set.
2. Click **Manual Override.** The Manual Override editor opens.

Figure 5–21 Manual Override window

3. Enter the Start and End time.
4. Select a door.
5. Click **Save** to save the changes and close the Door Slot/Time Selection editor.

Sort Appointment Criteria

1. On the Appointment Detail window, select the PO/line item that you want to sort.
2. Click **Sort Criteria**. The Appt Sort window opens.

Figure 5–22 Appointment Sort Editor

3. To assign processes:
 - a. Select the check box next to the desired processes on the Available Sort Criteria table.
 - b. Click **Assign**. The selected processes are moved to the Assigned Sort Criteria table.
4. To remove assigned processes:
 - a. Select the check box next to the desired processes on the Assigned Sort Criteria table.
 - b. Click **Unassign**. The selected processes are moved to the Available Sort Criteria table.

5. To resequence the assigned criteria:
 - a. Select the criteria to be moved.
 - b. To move the criteria closer to the top of the list, click Move Up.
 - c. To move the criteria closer to the bottom of the list, click Move Down.
6. Click **Save** to save the changes and close the Appointment Detail Sort Criteria window.

Exit the Appointment Detail Window

Click the **Exit** button to close the window.

Style Detail

The Style Detail screen allows you to maintain the sampling percentages and quantities by style for quality assurance and vendor audits.

This screen is accessible from appointment detail windows if an appointment is marked for quality assurance and vendor audits.

Appointment Schedule

The Appointment Schedule Editor allows you to schedule inbound trailers for all appointment types (ASN, PO, NSC, FPR with Details, and FPR without Details).

Depending on the type of appointment, you can access one of the following windows in order to maintain appointment details:

- Appointment ASN: Enter details from ASNs. Casepack quantities are known.
- Appointment Detail: Enter details from purchase orders. Casepack quantities are known.
- NSC Appointment Detail: Enter details from ASNs and/or purchase orders. Casepack quantities are not known for PO type ASNs.
- FPR PO Details: Enter the details from FPR without Details. The PO line items and casepacks are not specified in this screen, only the valid Purchase orders for the appointment.

Note: For Brazil installations, RWMS requires a schedule number to process an appointment. The schedule numbers are downloaded from the Oracle Retail Fiscal Management (ORFM) system.

RWMS can create an appointment without a schedule number and the details of the appointment are uploaded to ORFM. The Distribution Center, however, cannot open any appointment or print any labels unless it has a schedule number included in the record. When ORFM downloads the Schedule Number, the Appointment is updated with the Schedule Number and the existing appointment details are deleted and replaced with the details attached to the Schedule number. The Appointment now can be opened.

From the main menu, select Appointments > Appointment Schedule. The appointments for the current date appear in the Appointment Schedule editor.

Figure 5–23 Appointment Schedule window

Date	Time	Status	Door	Appt Type	Appt Nbr	Carrier	Trailer ID	Duration
19-AUG-2013	03:00	Scheduled	RD01	FPR WITH DETAILS	391001	Yellow Transport		.1

Display Appointments by Date

1. If any appointments are currently displayed, click the **Clear** button.
2. Click the **Query** button. An LOV is displayed next to all the fields.
3. In the Appt. Date query field, enter a date or click the calendar button and select the date. The appointments for the selected date appear.

Add an Appointment

1. On the Appointment Schedule window, click **Create Record**. The Create Record window opens.

Figure 5–24 Create Record window

2. In the Start field, edit the default date and time as necessary.

Note: If you do not enter a receiving door, the appointment is saved as an unscheduled appointment.

3. In the Carrier field, enter the carrier code, or click the LOV button and select the carrier.
4. In the Trailer ID field, enter the ID of the trailer, or click the LOV button and select the trailer.

Note: If you enter a new trailer ID, it is automatically added to the system.

5. In the Mode field, enter the ID of the receiving door, or click the LOV button and select the door.
6. In the Load Type field, enter the load type for the trailer from the list of values.
7. In the Schd Nbr field, select the schedule number from the list of values. This field is enabled only if *recv_schedule_nbr* is set to Y.
8. In the Appt Type field, select the appointment type from the drop down list. You can select one of the following types of appointments:
 - FPR with details: To create appointments with PO/Item details using the Flexible Pallet Receiving workflow.
 - FPR without details: To create appointments using only the PO numbers using the Flexible Pallet Receiving workflow.

Note: The FPR without details option is not supported in a Brazilian installation.

- PO: To create a PO based appointment.
 - ASN: To create an ASN based appointment.
 - NSC: To create an appointment for non-specified casepacks.
 - ASN/NSC: To create an ASN based appointment for non-specified casepacks.
9. Select the RF User Can Add Details, Scan Case Label and Bypass Apportionment check boxes as necessary.
 - RF User Can Add Details - When this attribute is applied to the FPR process and user the system allows the RF user to receive items on the Purchase Order being received which are not included in the appointment details. This attribute only applies to FPR with Detail appointments.
 - Scan Case Label - When this attribute is applied to the FPR process it checks the Scan Case Label flag on the create appointment header screen. You have the ability to toggle the flag for each appointment. When checked, the system requests the RF user to scan each individual container (Case) during the receiving process.
 - Bypass Apportionment - When this attribute is applied to the FPR process the Bypass Apportionment flag is automatically set to yes in the create FPR appointment header screen. You have the ability to toggle the flag for each appointment. This flag must be checked when receiving merchandise from trusted vendors who deliver complete shipments. When checked, the number of sub-pallets created by pre-distribution is significantly reduced saving labor.

Note: For FPR without details type of appointment, the RF User Can Add Details check box is checked by default and you cannot update it.

10. If quality assurance or vendor audit checks are to be performed on the appointment at the style level, select the QA and VA check boxes.

Note: You can enter the sampling percentages when you edit the details of an appointment. If the check boxes are not selected, the vendor's default sampling percentages are used by the system.

11. In the Labeled field, select the check box.
12. From the Asset Confirm field, select Start, During, or End.
13. Click **Save** to save the changes and close the Create Record window.

Edit an Appointment

Note: You cannot edit an appointment which is in Received status.

1. On the Appointment Schedule window, double-click the appointment that you want to edit. The Modify window opens.

Figure 5–25 Modify window

The screenshot shows the 'DN - Modify' window with the following fields and values:

- Start: 17-DEC-2012 16:17
- Carrier: DEFA Default Carrier
- Trailer ID: T1
- Mode: D
- Door: RD02
- Load Type: ALL-LO
- Duration: .1
- Schd Nbr: (empty)
- End: 17-DEC-2012 16:23
- Appt Type: PO
- RF User Can Add Details:
- Scan Case Label:
- Bypass Apportionment:
- QA:
- VA:
- Labeled:
- Asset Confirm: End

Buttons: Save, Exit

2. Edit the enabled fields as necessary.

Note: You can add a schedule number to an existing ASN appointment. The system compares the total units for each PO/line item from ASN details to the total units for each PO/line item on the schedule number. If they do not match, you must delete the ASN appointment and create a Non ASN appointment.

3. Click **Save** to save any changes and close the Modify window.

Enter Appointment Weight Details

The Appointment Weight Detail Editor allows you to view the weight of specific containers on received shipments.

Note: This window can also be accessed from the main menu, select **Appointments > Appointment Weight Detail**.

1. On the Appointment Schedule window, select the appointment that you want to weight details for.
2. Click **Weight Details**. The Appointment Weight Detail window opens.

Figure 5–26 Appointment Weight Detail window

Appt Nbr	PO	ASN	Item ID	Unit Qty	Casepack	Receipt Weight	Type

3. Double click the record you want to update. The Modify window opens.
4. In the Receipt Weight field, enter the weight of the item.
5. Click **Save** to save the changes and close the window.
6. Click the **Exit** button to close the window.

View Door Schedules

Please refer to the section on Maintaining Door Schedules.

View Standing Appointment Editor

Please refer to the section on Maintaining Standing Appointment Editor.

Delete an Appointment

An appointment may be deleted, if the labels have not been printed or the merchandise has been received and reconciled for the appointment.

When the system control parameter *recv_schedule_nbr* is enabled, when you try to delete an appointment on which nothing has been received, the appointment is

deleted and the schedule number is available to create another appointment. You cannot delete the appointment on which items have been received.

1. On the Appointment Schedule window, select the appointment that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Appointment Schedule Window

Click the **Exit** button to close the window.

Door Schedule Screen

The Door Schedule Screen allows you to schedule and maintain appointments at receiving doors. Enough time should be allotted to unload the trailer that is assigned to the door. A warning opens if the time period is too short, but you can override the warning.

The window is divided into the following areas:

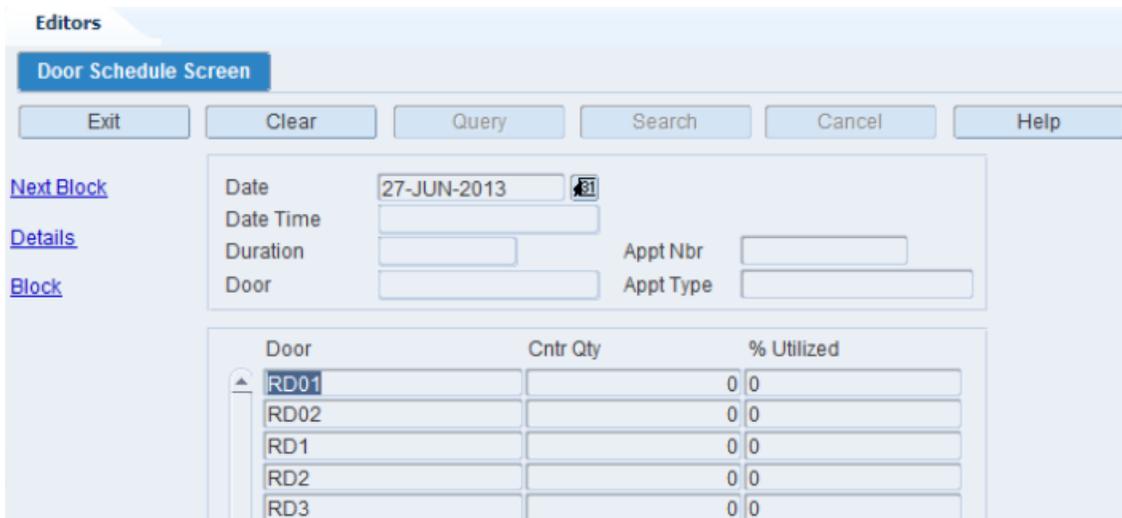
- Depending on how the window is accessed, the top part of the window may display details for a scheduled or unscheduled appointment. You can access the Modify window in order to edit the schedule.
- The bottom part of the window displays the door ID, number of containers, and utilization percentages for the selected date. You can access the Appointments for Door window in order to view the day's activity for a specific door.

You can block out a period of time at a door. This block is viewed by the system as a scheduled hold. Appointments cannot be scheduled and merchandise cannot be received during the blocked out time period.

You can display a bar graph of the day's utilization percentages by door.

From the main menu, select Appointments > Door Schedule Screen. The Door Schedule editor opens.

Figure 5-27 Door Schedule Editor



Note: You can also access this window from the following windows: Appointed PO Inquiry, Appointment Detail, Appointment ASN, NSC Appointment Detail, Appointment Schedule, and Unscheduled Appointment Inquiry.

Display Doors by Date

1. If any doors are currently displayed, click the **Clear** button.
2. In the **Date** field, enter a date or click the calendar button and select the date.
3. Click the **Query** button. The door activity for the specified date is displayed.

View the Appointments Assigned to a Door

1. On the Door Schedule tab, click **Next Block** to place the cursor in the bottom part of the window.
2. Select the door that you want to view.
3. Click **Details**. The day's appointments for the selected door appear in the Appointments for Door window.

Figure 5–28 Appointments for Door window

APPT NBR	ASN	START	END	TYPE	CNTR QTY
63117	N	06:00	16:00		4

4. Click **Exit** to close the Appointments for Door window.

Edit a Door Schedule

Note: You can edit the schedule if the fields in the top part of the window are filled in. Whether data appears in that area depends on how you access the window.

1. On the Door Schedule tab, click **Next Block** to place the cursor in the top part of the window.
2. Double-click the Date Time field. The Modify window opens.
3. Edit the enabled fields as necessary.
4. Click **Save** to save any changes and close the Modify window.

Block a Door

1. On the Door Schedule tab, click **Block**. The Block window opens.

Figure 5–29 Block window



2. In the Door field, enter the ID of the door, or click the LOV button and select the door.
3. In the Start field, enter start date (DD-MON-YYYY) and time (HH:MM:SS) for the block.
4. In the End field, enter the end date (DD-MON-YYYY) and time (HH:MM:SS) for the block.
5. Click **Save** to save the changes or click **Exit** to close the Block window.

Remove a Block

1. On the Door Schedule tab, click **Next Block** to place the cursor in the bottom part of the window.
2. Select the door that you want to edit.
3. Click **Details**. The day's appointments for the selected door appear in the Appointments for Door window.
4. Select a record where the type is B (Blocked).
5. Click **Delete Appt.**
6. When prompted to delete the record, click **Yes**.
7. Click **Exit** to close the Appointments for Door window.

Delete an Appointment from the Door Schedule

1. On the Door Schedule tab, click **Next Block** to place the cursor in the bottom part of the window.
2. Select the door that you want to edit.
3. Click **Details**. The day's appointments for the selected door appear in the Appointments for Door window.
4. Select the appointment that you want to delete from the door schedule.
5. Click **Delete Appt.**
6. When prompted to delete the record, click **Yes**.
7. Click **Exit** to close the Appointments for Door window.

Exit the Door Schedule Tab

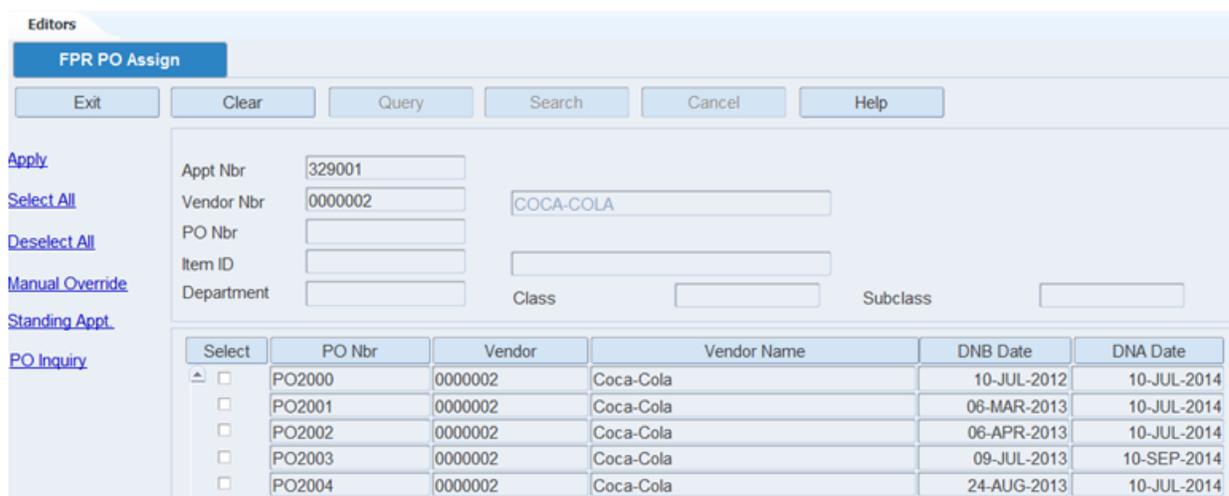
Click the **Exit** button to close the window.

FPR PO Assign

The FPR PO Assign editor is used to assign POs to FPR Without Details appointment types. For this appointment type, the vendor has only communicated the POs included on the appointment but has not indicated the items on the shipment. The items are identified during the actual receiving process.

From the main menu, select Appointments > FPR PO Assign.

Figure 5–30 FPR PO Assign



Select	PO Nbr	Vendor	Vendor Name	DNB Date	DNA Date
<input type="checkbox"/>	PO2000	0000002	Coca-Cola	10-JUL-2012	10-JUL-2014
<input type="checkbox"/>	PO2001	0000002	Coca-Cola	06-MAR-2013	10-JUL-2014
<input type="checkbox"/>	PO2002	0000002	Coca-Cola	06-APR-2013	10-JUL-2014
<input type="checkbox"/>	PO2003	0000002	Coca-Cola	09-JUL-2013	10-SEP-2014
<input type="checkbox"/>	PO2004	0000002	Coca-Cola	24-AUG-2013	10-JUL-2014

Display Open Purchase Orders

1. If any appointments are currently displayed, click the **Clear** button.
2. Click the **Query** button. An LOV is displayed next to all the fields.
3. Use all of the query fields (Appt Nbr, Vendor Nbr, PO Nbr, item ID, and so on) to populate the screen with the POs on the inbound trailer.

Adding Purchase Orders to Appointment

1. Use the Query criteria to populate the screen with the desired POs for this appointment.
2. If all of the purchase orders on the screen are included on the inbound trailer press the **Select All** button. If you have made a mistake, you can clear all of the selected records by pressing the **Deselect All** button.
3. If you want to select specific POs from the list, you can accomplish this in two ways:
 - a. Press **Select All** and then deselect individual POs by clicking the box in the select column for that PO.
 - b. Click the box in the select column for the desired POs.
4. When the desired POs are selected press **Apply** to assign these POs to the appointment.

Note: Brazil Specific Notes:

The FPR without Details Appointment type is not supported in a Brazilian installation since details are always provided within a Schedule.

Exit the FPR PO Assign Editor

Click the **Exit** button to close the window.

NSC Appointment Details

The NSC Appointment Detail allows you to view, add, and delete Purchase Order and item details for NSC (non-specified casepack) type appointments.

From the main menu, select Appointments > NSC Appointment Detail.

Figure 5–31 NSC Appointment Detail Editor

Note: You can access the NSC Appointment Detail window from the Appointment Schedule, PO Inquiry, and Appointment Details windows. Alternatively, you can access NSC Appointment Detail window from the main menu. Select Appointments > NSC Appointment detail.

Add an ASN to NSC Appointment

Note: ASNs may be added to an appointment that is marked as an NSC type appointment.

1. On the NSC Appointment Detail window, click **Create Record**. The Create Record window opens.

Figure 5–32 Create Record window

PY - Create Record

ASN 234344456

PO

ITEM ID

UOM

UNIT QTY

Save Exit/Cancel

2. In the ASN field, enter the ASN number, or click the LOV button and select the ASN.
3. Click **Save** to save the changes and close the Create Record window.

View Container Details on an Appointment

1. On the NSC Appointment Detail window, select the ASN that you want to view in detail.
2. Click **Details**. The details of the selected ASN appear in the Details window.

Figure 5–33 Details window

PY - Details

ASN	CONTAINER ID	UNIT QTY
NICKTEST	TEST	4

Exit/Cancel

3. Click **Exit/Cancel** to close the Details window.

Delete an ASN from an Appointment

Note: Several records may refer to the same ASN. If you select and delete any one of the ASN records, all the records containing the same ASN are deleted.

1. On the NSC Appointment Detail window, select the ASN that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

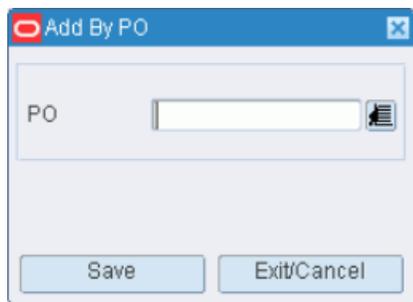
Add a PO/Line Item to an Appointment

1. On the NSC Appointment Detail window, click **Create Record**. The Create Record window opens.
2. In the PO field, enter the PO number, or click the LOV button and select the PO.
3. In the Item ID field, enter the ID of the item, or click the LOV button and select the item.
4. In the Unit Qty field, enter the number of units.
5. Click **Save** to save the changes and close the Create Record window.

Add a Purchase Order to an Appointment

1. On the NSC Appointment Detail window, click **Add by PO**. The Add by PO window opens.

Figure 5–34 Add by PO window



2. In the PO field, enter the PO number, or click the LOV button and select the PO.
3. Click **Save** to save the changes and close the Add by PO window.

Edit a PO/Line Item on an Appointment

1. On the NSC Appointment Detail window, double-click the PO/line item that you want to edit. The Modify window opens.
2. Edit the unit quantity as necessary.
3. Click **Save** to save the changes and close the Modify window.

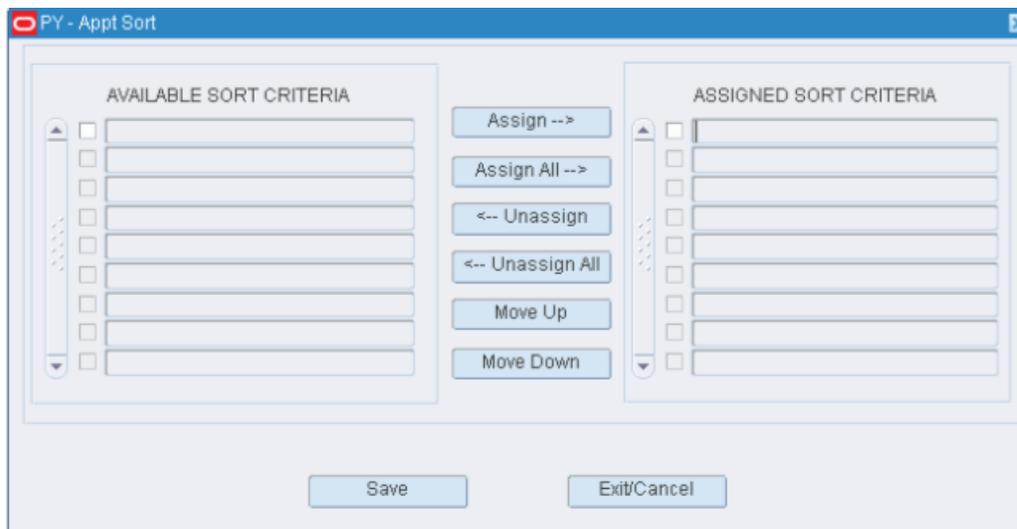
Delete a PO/Line Item from an Appointment

1. On the NSC Appointment Detail window, select the PO/line item that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Sort Appointment Criteria

1. On the NSC Appointment Detail window, select the Appt Nbr.
2. Select the ASN line that you want to sort.
3. Click **Sort Criteria**. The Appt Sort window opens.

Figure 5–35 Appt Sort window



4. To assign processes:
 - a. Select the check box next to the desired processes on the Available Sort Criteria table.
 - b. Click **Assign**. The selected processes are moved to the Assigned Sort Criteria table.
5. To remove assigned processes:
 - a. Select the check box next to the desired processes on the Assigned Sort Criteria table.
 - b. Click **Unassign**. The selected processes are moved to the Available Sort Criteria table.
6. To resequence the assigned criteria:
 - a. Select the criteria to be moved.
 - b. To move the criteria closer to the top of the list, click **Move Up**.
 - c. To move the criteria closer to the bottom of the list, click **Move Down**.
7. Click **Save** to save the changes and close the Appt Sort window.

Exit the NSC Appointment Detail Window

Click the **Exit** button to close the window.

Purchase Order Inquiry

The PO Inquiry allows you to view all downloaded purchase orders. You can access the PO Detail window in order to view the items on a purchase order. You can also access the Appointed PO Inquiry window in order to view any appointments that are associated with a purchase order.

From the main menu, select Appointments > PO Inquiry. The PO Inquiry tab opens.

Figure 5–36 PO Inquiry Editor

PO	Doc Type	Status	Vendor	DNB Date
PO1000	Purchase Order	Active	VENDOR 1	10-JUL-2012
PO1001	Purchase Order	Active	VENDOR 1	22-FEB-2013
PO2000	Purchase Order	Active	Coca-Cola	10-JUL-2012
PO2001	Purchase Order	Active	Coca-Cola	06-MAR-2013
PO2002	Purchase Order	Active	Coca-Cola	06-APR-2013
PO2003	Purchase Order	Active	Coca-Cola	09-JUL-2013
PO2004	Purchase Order	Active	Coca-Cola	24-AUG-2013
PO3000	Purchase Order	Active	Sara Lee	10-JUL-2012
PO3001	Purchase Order	Active	Sara Lee	13-MAR-2013
PO3002	Purchase Order	Active	Sara Lee	20-JUL-2013

Display one Purchase Order

1. If any purchase orders are currently displayed, click the **Clear** button.
2. Click the **Query** button. An LOV is displayed next to the PO field.
3. In the PO field, enter a purchase order number, or click the LOV button and select the purchase order.
4. Click the **Search** button. The selected purchase order opens.

Display all Purchase Orders

Click the **Search** button.

View the Details of a Purchase Order

1. On the PO Inquiry window, select the purchase order that you want to view in detail.
2. Click **Details**. The items appear in the Detail window

Figure 5–37 Details Window

Item ID	Description	Casepack	Unit	UOM
111111	Quart Milk	12.0	12000.0	Each
121212	Gallon Milk	6.0	12000.0	Each
131313	American Cheese Yellow 12 Slice	24.0	24000.0	Each

3. To view the items on the purchase order:
 - a. Click the **Details** button. The Stock Order Inquiry editor opens.

Figure 5–38 Stock Order Inquiry window

- b. Click **Exit** to close the Stock Order Inquiry tab and Details window.
4. To view appointments that are associated with the purchase order:
 - a. Click **Appointment**. The appointments appear in the Appointed PO Inquiry editor.

Figure 5–39 Appointed PO Inquiry editor

- b. Click the **Exit** button to close the Appointed PO Inquiry tab.

Exit the PO Inquiry Window

Click the **Exit** button to close the window.

Standing Appointment Editor

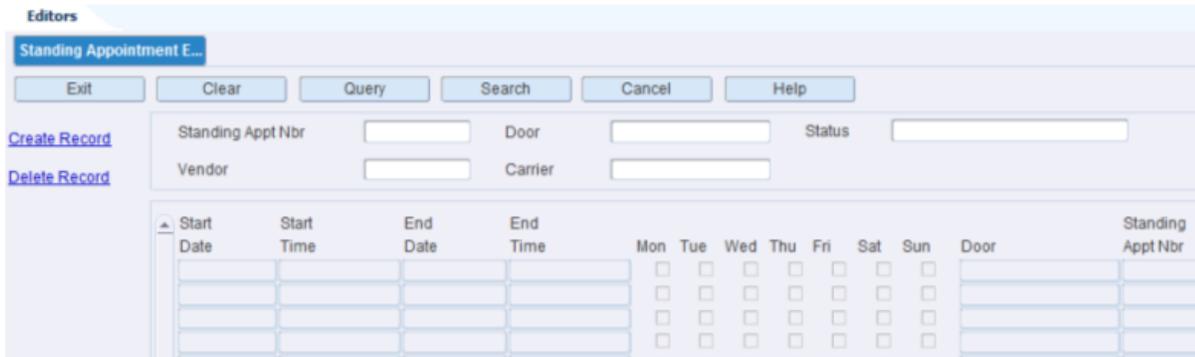
The Standing Appointment editor allows you to define and view standing appointments. These are appointments created for the future that occur on a routine basis at the same day and same time.

- The start and end dates specify the length of time that the standing appointment is used.
- The start and end times specify the expected duration of these appointments.
- The check boxes for day of the week specify which days are used for these weekly appointments. (Multiple days may apply, for example, Monday, Wednesday, and Friday every week from noon until 1 p.m.)

- Vendor is a required field and must be selected.
- Carrier is optional; but if specified, the standing appointment is available only for that vendor/carrier combination.
- New standing appointments created are always active, but this field can be used to deactivate them prior to expiration.

From the main menu, select Appointments > Standing Appointment Editor. The Standing Appointment Editor opens.

Figure 5–40 Standing Appointment Editor



Display All Item Fields

Click the **Query** button.

Display a Standing Appointment

1. If any item fields are currently displayed, click the **Clear** button.
2. Click the **Query** button. An LOV is displayed next to each field, respectively.
3. Enter the search criteria.
4. Click the **Search** button. The appointment that matches the search criterion opens.

Create a Record

To create a standing appointment:

1. On the Standing Appointment Editor window, click **Create Record** button. The Create Record window opens.

Figure 5–41 Create Record window

2. Enter required fields.
3. Click **Save**.

Delete a Record

To delete a standing appointment:

1. On the Standing Appointment Editor window, select the item that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Standing Appointment Editor Window

Click the **Exit** button to close the window.

Unscheduled Appointment Inquiry

The Unscheduled Appointment Inquiry allow you to view unscheduled appointments and then make the determination to schedule or delete them. An unscheduled appointment is an appointment that was entered into the system without one or more of the following details: date, time, or receiving door.

From the main menu, select **Appointments > Unschedule Appointments Inquiry**. All unscheduled appointments appear in the **Unschedule Appointments Inquiry** tab.

Figure 5–42 Unschedule Appointments Inquiry

Create Date	Appt Nbr	Appt Type	Transship	Carrier	Trailer ID	Cntr Qty	Pri Lvl
11-DEC-2012 11:23:26	5001	FPR With Details	<input type="checkbox"/>				
17-DEC-2012 16:17:23	10001	PO	<input type="checkbox"/>				
04-JAN-2013 03:51:08	25001	PO	<input type="checkbox"/>			4	
04-JAN-2013 05:07:18	25004	PO	<input type="checkbox"/>			4	
24-JAN-2013 12:48:06	40001	PO	<input type="checkbox"/>				
28-DEC-2012 00:23:33	18001	ASN	<input type="checkbox"/>				
28-DEC-2012 00:25:42	18002	ASN	<input type="checkbox"/>				
22-JAN-2013 07:00:44	38002	PO	<input type="checkbox"/>	Default Carrier	T1		

Edit the Details of an Appointment

1. On the Unschedule Appointments Inquiry tab, select the appointment that you want to edit.
2. Click **Details**. If an ASN is associated with the appointment, the Appointment ASN tab opens; else, the Appointment Detail tab opens.

Figure 5–43 Appointment Detail window

Figure 5–44 Appointment ASN window

3. Edit the details as necessary.
4. Click the **Exit** button to close the detail window.

Schedule an Appointment

1. On the Unschedule Appointments Inquiry window, select the appointment that you want to schedule.
2. Click **Door Schedule**. The Door Schedule Screen tab opens.

Figure 5–45 Door Schedule Tab

Door	Cnt Qty	% Utilized
RD01	0	13
RD02	0	0
RD1	0	0
RD2	0	0

3. Click **Next Block**, if necessary, to place the cursor in the top part of the window.
4. Double-click the Date Time field. The **Modify** window opens.

Figure 5–46 Modify window

5. Enter the missing details as necessary.
6. Click **Save** to save the changes and close the Modify window.
7. Click the **Exit** button to close the Door Schedule window.

Delete an Appointment

1. On the Unscheduled Appointment Inquiry window, select the appointment that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Unscheduled Appointment Inquiry Window

Click the **Exit** button to close the window.

Receiving

Receiving is the process of accepting the inbound merchandise from external entities such as, vendors or stores/DCs into the warehouse facility. Many of the receiving operations are performed using a hand-held, radio frequency (RF) device. The RF device can be used to open appointments, receive merchandise, perform quality checks, assign trouble codes if necessary, reconcile appointments, and close appointments. The GUI Receiving menu provides tools to print receiving labels, perform receipt adjustments post RF receiving, record any vendor non-conformance to expected standards as well as provide a holistic view of the expected and received inventory information.

The process of receiving goods within a warehouse starts with opening an appointment and then using RF devices to receive the physical merchandise. Based on the appointment type being received, you may need to print receiving labels or you may use generic labels.

Prior to receiving merchandise for each receiving type, you must determine if you are going to use formatted labels (includes PO, Item and destination details) or generic labels. To create formatted labels, the Labeled flag on the GUI Create Appointment screen must be checked. Below is the decision process for each Receiving Type:

1. For FPR with Detail, FPR without Details, and Blind appointments:
 - a. If the Labeled flag is checked, you must apply generic labels initially and when the pallets are confirmed for receipt the system runs pre-distribution logic and generate formatted labels as required.
 - b. If the Labeled flag is not checked, you must apply generic labels and when the pallets are confirmed for receipt, the system runs pre-distribution logic and ask additional generic labels to be applied if a single pallet is going to multiple destinations.
2. For PO Appointments:
 - a. If the Labeled flag is checked, you must run the receiving label program which runs pre-distribution logic and generates formatted labels.
 - b. If the Labeled flag is not checked, you must run the receiving label program which runs pre-distribution logic and generates a report. Generic labels are then applied to the containers.
3. For ASN Appointments, the Labeled flag is not considered but you must run the receiving label program so the pre-distribution logic can determine destinations for each container.
4. For NSC and ASN/NSC appointments, the Labeled flag is not considered and generic labels are applied to each case. Pre-distribution logic is run for each case received.

For PO appointment where the Labeled flag is checked, you can null any unused labels.

It is critical to understand the inventory status of containers as they flow throughout the warehouse. The status of a container is tracked from Receiving all the way to shipping in the system. The following is a summary of supported RWMS statuses:

- Appointed (A): The container is associated with an inbound appointment; it is not yet received.
- Distributed (D): The container is received and the contents of the container are allocated to a store or customer.
- Inventory (I): The container is received and is not allocated to a store or customer at this time.
- Manifested (M): The container is loaded on an outbound trailer.
- Non-saleable (N): The container contains returned merchandise that is marked as not resalable.
- Pick (P): The container is associated with a pick package.
- Return to vendor (R): The container contains merchandise that is marked for return to the vendor.
- Shipped (S): The container is released from the distribution center and in transit to a ship-to destination.
- Troubled (T): The container contains merchandise that is marked with one or more trouble codes that must be resolved.
- Expired (X): The container contains merchandise that has passed the designated pick not-after date and is no longer valid.

This chapter contains the following topics:

- [ASN Entry](#)
- [Create a PO Level ASN](#)
- [ASN Inquiry](#)
- [Container Checking](#)
- [Door Status](#)
- [Vendor Non Conformance Code Details](#)
- [Receipt Inquiry](#)
- [Generate Receiving Labels](#)
- [Receiving Package Monitor](#)

ASN Entry

One of the appointment types supported by RWMS is ASN Receiving and it is important to understand the structure and benefits of ASNs. ASN (Advanced Ship Notice) has shipment details (PO, Items, and Container IDs) from suppliers. ASNs are sent by a supplier before the goods actually reach the warehouse. Once the ASN is transmitted to the warehouse, the ASNs can be attached to an appointment and scheduled for receipt.

A typical ASN has information about contents of a shipment of goods as well as additional information relating to the shipment, such as order information, product

description, physical characteristics, type of packaging, marking, carrier information, and configuration of goods. ASN enables the sender to describe the contents and configuration of a shipment in various levels of detail and provides an ordered flexibility to convey information.

Most ASNs are transmitted to RWMS, but an ASN Entry function is provided that allows direct entry into the system with a standard web browser and Internet or an intranet connection. This feature offers low cost and global access to an existing Internet infrastructure. After ASNs are entered, inbound freight scheduling can be handled in the standard way.

The ASN Entry Editor allows you to create the ASN Header record for a new ASN. This consists of the ASN Number, ASN Type, Carrier, and Number of Containers on the entire ASN. Once the ASN header is created, the system allows you to create the container and item detail for the ASN by pressing the associated links.

Vendors can log in to the system and access their own ASN information. RWMS users can access details of ASNs associated with all vendors.

The ASN may be one of the following types:

- Container type ASN: Merchandise comes to the warehouse in pre-labeled containers (UCC128 labels). Typically, these labels are provided by the vendor. Container type ASNs can have generic labels also.
- Purchase order (PO) type ASN: A PO type ASN does not have containers - only items and quantities. Merchandise does not come pre-labeled.
- Tare type ASN: Merchandise is received on pallets with unlabeled child containers. The pallet may have mixed items (but single sku cases). If the pallet is destined to a predefined location, it is immediately cross docked; otherwise, the pallet is put away to storage. Tare type ASNs are downloaded.

Business Process

You begin adding an ASN by entering header details. Before continuing, you must indicate whether the ASN is a PO type ASN or a container type ASN. If the ASN is a PO type ASN, you can add all line items on a selected PO or add line items individually from one or multiple POs.

Details are added at a container level for a container type ASN. To begin with, pre-generated/generic container IDs are linked to the ASNs through the ASN Container Entry screen, as well as the PO specified on the container. A container may contain line items from a single purchase order only.

You can add containers and items to container type ASNs:

- Copy: You can add a container and its contents to an ASN by copying an existing container from the same ASN. The container thus created has the same PO, line item, and unit quantity per case.
- Replicate: You can add multiple containers by providing the details once and entering the number of containers that share those same details. Only manually entered ASNs may be edited in RWMS. ASNs received from the host system or via electronic data interchange (EDI) cannot be edited.

Once an ASN is entered into the system, an appointment is scheduled in the system to receive the merchandise in the warehouse.

Create a Container Type ASN

From the main menu, select Receiving > ASN Entry. The ASN Entry screen is displayed in the Editors pane.

Figure 6–1 ASN Entry window

ASN	Type	Cntr Qty	Carrier	BOL Nbr
ASN100	CONTAINER	4	SWIFT Transportation	
ASN200	CONTAINER	2	SWIFT Transportation	
ASN232323	CONTAINER	4	SWIFT Transportation	
ASN300	CONTAINER	2	SWIFT Transportation	
ASN400	CONTAINER	4	SWIFT Transportation	
ASN678	CONTAINER	4	SWIFT Transportation	
ASNDEMO	CONTAINER	4	SWIFT Transportation	

Add an ASN

1. On the left-hand side of the ASN Entry tab, click the **Create Record** link. The Create Record window opens.

Figure 6–2 Create Record window

2. In the ASN field, enter the ASN number.
3. In the Type field, select Container from the drop-down list.
4. In the Carrier Code field, an optional field, enter the code for the carrier, or click the LOV button and select the carrier.
5. In the BOL Nbr field, an optional field, enter the bill of lading number.
6. In the Cont Qty field, enter the number of inbound containers that are expected.
7. Click **Save** to save the changes and close the Create Record window.

Add a Container to the ASN

The ASN Container Entry Editor allows you to enter or scan Container IDs onto an ASN. For each container entered, the system requires the PO Number and Destination.

Note: Use the add procedure to add containers to an ASN one-by-one.

1. On the ASN Entry tab, click **Query** to search for a container type ASN that you want to edit. An LOV is enabled next to the ASN field.
2. Enter the ASN number in the ASN field or search for the required ASN using the LOV.
3. Press the Enter key on your keyboard or Tab-out. The ASN details are displayed in the table below.

Figure 6–3 ASN Details window

The screenshot shows the 'ASN Entry' window. At the top, there are buttons for 'Exit', 'Clear', 'Query', 'Search', 'Cancel', and 'Help'. Below these are input fields for 'ASN' (containing 'ASNCJM02'), 'Vendor Nbr', and 'Vendor'. On the left side, there are links for 'Create Record', 'Delete Record', and 'Details'. The main area contains a table with the following data:

ASN	Type	Cntr Qty	Carrier	BOL Nbr
ASNCJM02	CONTAINER	4		

4. Click the **Details** link. The ASN Container Entry tab opens. This window has a list of links on the left:
 - Create Record: Allows you to create a new container record for the ASN.
 - Delete Record: Allows you to delete a record.
 - Detail Record: Allows you to access the details of a record.
 - Copy Record: Allows you to add another container that contains same quantities and items as an existing container.
 - Replicate Record: Allows you to add multiple records with the same details.
 - Print Labels: Allows you to print labels.

Figure 6–4 ASN Container Entry window

Container ID	PO Nbr	ISD	Dest ID	Weight	Cube	Lot Number	Expedite Flag
ASNCJM0201	CM0001	06-JAN-2013	1				<input checked="" type="checkbox"/>
00000000010000011001	CM0001	06-JAN-2013	1				<input type="checkbox"/>
00000000010000011004	CM0001	06-JAN-2013	1				<input type="checkbox"/>
00000000010000011003	CM0001	06-JAN-2013	1				<input type="checkbox"/>
00000000010000011002	CM0001	06-JAN-2013	1				<input type="checkbox"/>

5. Click **Create Record**.

If you attempt to create more containers than the number mentioned on the ASN Entry screen for the ASN, you get an alert stating the following: "Stated container quantity for the ASN fulfilled. Continue? Yes / No". Click Yes. The Create Record window opens.

Figure 6–5 Confirm Alert

Figure 6–6 Create Record Window

6. In the Container ID field, enter the ID of the container.

7. In the PO Nbr field, enter the number of the purchase order, or click the LOV button and select the purchase order.
8. In the Dest ID field, enter the ID of the destination, or click the LOV button and select the destination. The Destination ID number pre-marks a merchandize to an external entity like a store or another warehouse. If the ASN's final destination is the receiving warehouse, the Destination ID of the receiving warehouse must be mentioned.
9. Enter any additional details as necessary:
 - Weight
 - Cube
 - Lot Number
 - Expedite Flag
 - ISD
10. Click **Save** to save the changes and close the Create Record window.

Add Items to a Container

The ASN Container Item Entry Editor allows you to enter or scan item IDs into specific container IDs found on an ASN. For each item entered, the system requires the Unit Quantity.

Note: If a container was not copied or replicated, it remains empty until you define the contents.

1. On the ASN Container Entry tab, select the container that you want to edit.
2. Click **Detail Record**. The ASN Container Item Entry tab opens.

Figure 6–7 ASN Container Item Entry window

The screenshot shows the 'ASN Container Item Entry' window. On the left, there are buttons for 'Create Record', 'Delete Record', and 'Add By PO'. The main area contains a form with the following fields and values:

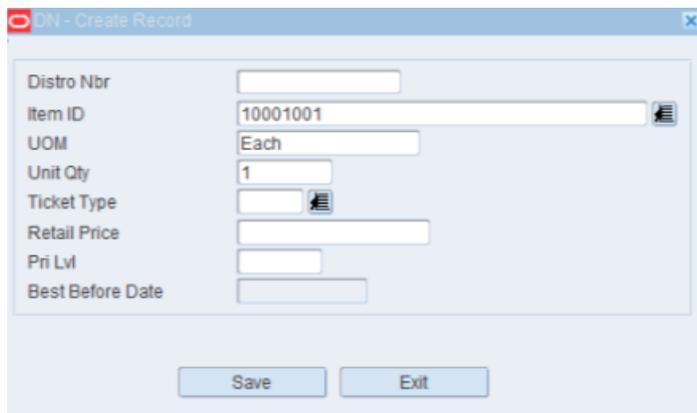
ASN	ASNCJM02	Carrier	
Vendor Nbr	0000001	Lot Number	
Vendor	VENDOR 1	Cntr Qty	4
Container ID	ASNCJM0201	Weight	
Dest ID	1	Cube	
PO Nbr	CM0001	Expedite Flag	<input type="checkbox"/>
		System Ind	<input type="checkbox"/>

Below the form is a table with the following data:

Distro Nbr	Item ID	Unit Qty	UOM	Ticket Type	Retail Price	Pri Lvl	Best Before Dat
	10001001	10.0	Each				

3. To add all the unappointed or unreceived items from the current purchase order, click **Add by PO**. The items appear on the table. To add selective items from the current purchase order, click **Create Record**. The Create Record window opens.

Note: If the PO already exists for an ASN, you will get an error stating the following: "This PO is already on the ASN - cannot add by PO."

Figure 6–8 Create Record window

The screenshot shows a software window titled "ASN - Create Record". The window contains a form with the following fields and values:

Field	Value
Distro Nbr	
Item ID	10001001
UOM	Each
Unit Qty	1
Ticket Type	
Retail Price	
Pri Lvl	
Best Before Date	

At the bottom of the window, there are two buttons: "Save" and "Exit".

- a. In the Item ID field, enter the ID of the inbound item, or click the LOV and select the item. The UOM field is automatically populated.
- b. In the Unit Qty field, enter the number of inbound units.
- c. Enter any additional details as necessary. The additional details include: Distro Nbr, Ticket Type, Retail Price, and Pri Lvl (Privilege level). Best Before Date is applicable for perishable items and this field is enabled only for those items. It is disabled for non-perishable items.
- d. Click **Save** to save the changes and close the **Create Record** window.

Note: To edit the record, double-click the entry you want to modify. The Modify window opens. Follow steps 1-4 given for the Create Record procedure to edit the entries.

Copy a Container

Note: Use the copy procedure to add another container that contains the same items and quantities as an existing container.

1. On the ASN Entry tab, select the container type ASN that you want to edit.
2. Click **Details**. The ASN Container Entry tab opens.
3. Select the container that you want to copy.
4. Click **Copy Record**. The Copy Record window opens.

Figure 6–9 Copy Record Window

The screenshot shows a window titled "PY - Copy Record" with the following fields and values:

Field	Value
ASN NBR	NICKTEST
CONTAINER ID	TEST
GENERIC CONT ID	
CARTONS COPIED	0

Buttons: Save, Exit/Cancel

5. In the Generic Cont ID field, enter the ID of the new container. Generic Container IDs are pre-existing labels that can be applied to cartons/pallets. They have been pre-printed, but the system recognizes the label and associated information only when they have been applied to a container.
6. Click **Save**.
If you attempt to create more containers than the number mentioned on the ASN Entry screen for the ASN, you get an alert stating the following: "Stated container quantity for the ASN fulfilled. Continue? Yes / No". Click Yes. The number in the Cartons Copied field is increased by 1.
7. To make another copy of the container, enter another container ID in the Generic Cont ID field and click **Save**.
8. When you are done copying the container, click **Exit**.

Add Multiple Containers

Note: Use the replicate procedure to add multiple containers with the same details.

1. On the ASN Entry tab, select the container type ASN that you want to edit.
2. Click **Details**. The ASN Container Entry tab opens.
3. Click **Replicate Record**. The Replicate Record window opens.
4. In the PO Nbr field, enter the purchase order number, or click the LOV button and select the purchase order.
5. Enter additional details as necessary.
 - ASN
 - Dest ID
 - Weight
 - Cube
 - Lot Number
 - Expedite Flag
 - Distro Nbr

- Item ID
 - UOM
 - Unit Qty
 - Ticket Type
 - Retail Price
 - ISD
 - Pri Lvl
 - Best Before Date
6. In the Number of Cartons field, enter the number of containers that you want to add to the ASN.
 7. Click **Save** to add the containers and close the Replicate window.

Figure 6–10 Replicate Record Window

ASN Container Replicate	
ASN	ASNCJM02
PO Nbr	CM0001
Dest ID	1
Weight	100.0
Cube	
Lot Number	
Expedite Flag	<input type="checkbox"/>
Distro Nbr	
Item ID	10001001
UOM	Each
Unit Qty	
Ticket Type	
Retail Price	
ISD	
Pri Lvl	
Best Before Date	
Number Of Cartons	3

Exit the ASN Entry Windows

Click the **Exit** button to close each window.

Edit a Container Type ASN

From the main menu, select ASN Entry. The ASN Entry tab opens.

Figure 6–11 ASN Entry window

Display Header Details for All ASNs

In the ASN Entry tab, click **Search** to view all available ASNs.

Display Header Details for one ASN

1. If any ASNs are currently displayed, click the **Clear** button.
2. Click the **Query** button. An LOV is displayed next to the ASN field.
3. In the **ASN** field, enter the ID of the ASN, or click the LOV button and select the ASN.
4. Press the Enter key on your keyboard or tab out. The header details for the selected ASN appear.

Edit Header Details for an ASN

1. On the ASN Entry tab, double-click the container type ASN that you want to edit. The Modify window opens.

Figure 6–12 Modify Window

2. Edit the enabled fields as necessary.
3. Click **Save** to save the changes and close the Modify window.

Delete an ASN

Note: An ASN may be deleted if it is not assigned to an appointment or if the status of the appointment is Received.

1. On the ASN Entry window, select the container type ASN that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Edit Containers on an ASN

Note: A container may not be edited if it is assigned to an appointment that is not yet received.

1. On the ASN Entry window, select the container type ASN that you want to edit.
2. Click **Details**. The ASN Container Entry tab opens.
3. Double-click the container that you want to edit. The Modify window opens.

Figure 6–13 Modify window

The screenshot shows a window titled "DN - Modify" with the following fields and values:

Container ID	ASNCJM0105
PO Nbr	CM0001
Dest ID	1
Weight	
Cube	
Lot Number	
Expedite Flag	<input type="checkbox"/>
ISD	06-JAN-2013

At the bottom of the window are two buttons: "Save" and "Exit".

4. Edit the enabled fields as necessary.
5. Click **Save** to save the changes and close the Modify window.

Delete a Container from an ASN

Note: A container may not be deleted if it is already received

1. On the ASN Entry window, select the container type ASN that you want to edit.
2. Click **Details**. The ASN Container Entry window opens.
3. Select the container that you want to delete.
4. Click **Delete Record**.
5. When prompted to delete the record, click **Yes**.

Edit Line Items on an ASN

1. On the ASN Container Entry window, select the container that you want to edit.
2. Click **Detail Record**. The ASN Container Item Entry window opens.

3. Double-click the line item that you want to edit. The Modify window opens.
4. Edit the enabled fields as necessary.
5. Click **Save** to save the changes and close the Modify window.

Delete a Line Item from an ASN

Note: Since the line items are associated with containers, the update on them is not allowed if the ASN is associated to any appointment which is in pending, open or unreconciled status. Also, a container once received cannot be modified. However, any unreceived containers on an ASN can be updated - provided there is no appointment in pending or open status for that ASN.

1. On the ASN Container Entry window, select the container that you want to edit.
2. Click **Detail Record**. The ASN Container Item Entry window opens.
3. Select the line item that you want to delete.
4. Click **Delete Record**.
5. When prompted to delete the record, click **Yes**.

Exit the ASN Entry Windows

Click the **Exit** button to close each window.

Create a PO Level ASN

From the main menu, select Receiving > ASN Entry. The ASN Entry tab opens.

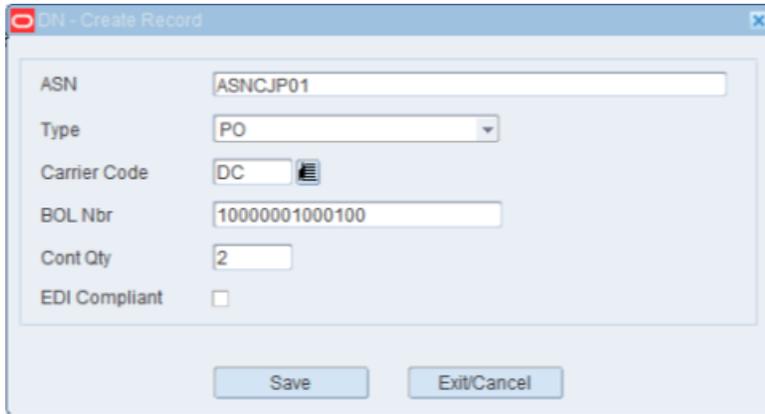
Figure 6–14 ASN Entry window

ASN	Type	Cntr Qty	Carrier	BOL Nbr

Add an ASN

1. On the ASN Entry tab, click **Create Record**. The Create Record window opens.

Figure 6–15 Create Record window



2. In the ASN field, enter the ASN number.
3. In the Type field, select Purchase Order from the drop down list. The choices are Container and Purchase Order.
4. In the Carrier Code field, an optional field, enter the code for the carrier, or click the LOV button and select the carrier.
5. In the BOL Nbr field, an optional field, enter the bill of lading number.
6. In the Cont Qty field, enter the number of inbound containers that are expected.
7. Click **Save** to save the changes and close the Create Record window.

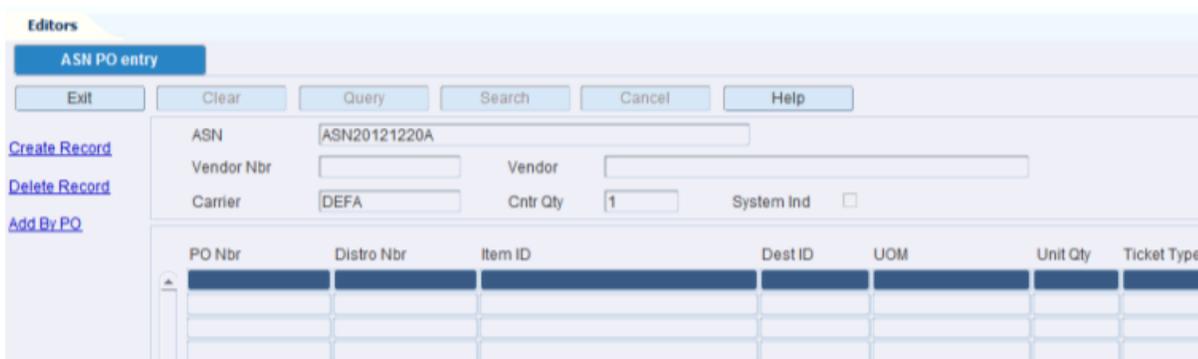
Add PO/Items to the ASN

The ASN PO Entry Editor allows you to assign POs to a PO type ASN. This editor is displayed when you create a PO type ASN and press the **Details** link.

Note: Step 2 explains how to add all items from a selected PO. Step 3 explains how to add a single line item from a selected PO.

1. On the ASN Entry window, query and select the PO type ASN that you want to edit. Click **Details**. The ASN PO Entry window opens.

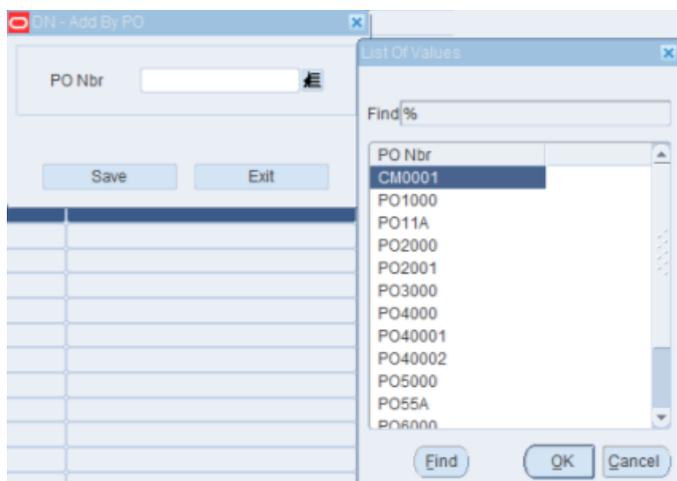
Figure 6–16 ASN PO Entry window



2. To add all items on a purchase order:

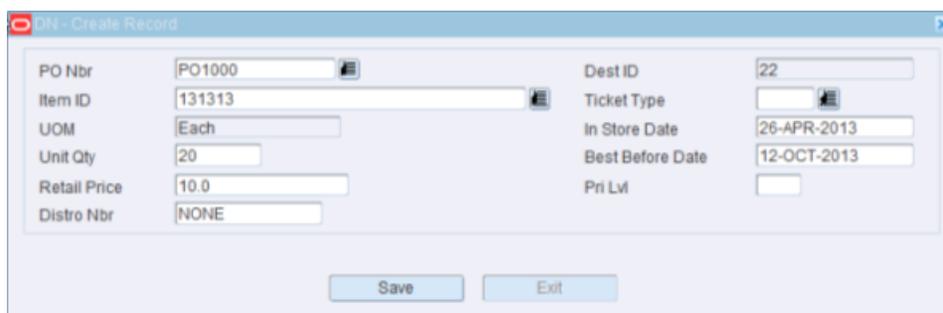
- a. Click **Add by PO**. The Add by PO window opens. If the PO already exists for an ASN, you will get an error stating the following: "This PO is already on the ASN - cannot add by PO."

Figure 6–17 Add by PO window



- b. In the PO Nbr field, enter the purchase order number, or click the LOV button and select the purchase order.
3. To add a line item from a purchase order:
 - a. Click **Create Record**. The Create Record window opens.

Figure 6–18 Create Record window



- b. In the PO Nbr field, enter the purchase order number, or click the LOV button and select the purchase order.
- c. In the Item ID field, enter the ID of the inbound item, or click the LOV and select the item. The UOM field is automatically populated.
- d. In the Unit Qty field, enter the number of inbound units.
- e. In the Dest ID field, enter the ID of the destination, or click the LOV and select the destination.
- f. For perishable items, enter the expiry date in the DD-MON-YYYY format in the Best Before Date field. Example: 12-OCT-2013.
- g. Enter any additional details as necessary.
- h. Click **Save** to save the changes and close the Create Record window.

Exit the ASN Entry Windows

Click the **Exit** button to close each window.

Edit a PO Type ASN

From the Main Menu > Receiving > select ASN Entry. The ASN Entry tab opens.

Figure 6–19 ASN Entry window

ASN	Type	Cntr Qty	Carrier	BOL Nbr
45534	CONTAINER	5		
ASN20121220A	PO	1	Default Carrier	
ASN201220A02	PO	1	Default Carrier	
ASNCJM	CONTAINER	4		
ASNCJM01	CONTAINER	4		
ASNCJM02	CONTAINER	4		

Note: If you log on as a vendor, all ASNs associated with your user ID and vendor number are automatically displayed. Only ASNs that were manually entered into RWMS may be edited. ASNs received from the host system or via EDI cannot be edited.

Display Header Details for All ASNs

In the ASN Entry tab, click **Search** to view all available ASNs.

Display Header Details for One ASN

1. If any ASNs are currently displayed, click the **Clear** button.
2. Click the **Query** button. An LOV is displayed next to the ASN field.
3. In the ASN query field, enter the ID of the ASN, or click the LOV button and select the ASN.
4. Press the Enter key on your keyboard or tab out. The header details for the selected ASN appear.

Edit Header Details on an ASN

1. On the ASN Entry tab, double-click the PO type ASN that you want to edit. The Modify window opens.

Figure 6–20 Modify Window

2. Edit the enabled fields as necessary.
3. Click **Save** to save the changes and close the Modify window.

Delete an ASN

Note: An ASN may be deleted if it is not assigned to an appointment or if the status of the appointment is Received.

1. On the ASN Entry window, select the PO type ASN that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Edit Line Items on an ASN

Note: Line items may not be edited if the ASN is assigned to an appointment.

1. On the ASN Entry window, select the PO type ASN that you want to edit.
2. Click **Details**. The ASN PO Entry window opens.

Figure 6–21 ASN PO Entry window

PO Nbr	Distro Nbr	Item ID	Dest ID	UOM	Unit Qty	Ticket Type
PO66A	NONE	PEN39	22	Each	10.0	
PO88A	NONE	CWITEM30	22	Each	15000.0	
PO88A	NONE	CWITEM31	22	Each	15000.0	
PO88A	NONE	FORK36	22	Each	15000.0	

3. Double-click the line item that you want to edit. The Modify window opens.
4. Edit the enabled fields as necessary.
5. Click **Save** to save the changes and close the Modify window.

Delete a Line Item from an ASN

Note: A line item may not be deleted if it is assigned to an appointment with a status of Open, Pending, Received, or Unreconciled.

1. On the ASN Entry window, select the PO type ASN that you want to edit.
2. Click **Details**. The ASN PO Entry window opens.
3. Select the line item that you want to delete.
4. Click **Delete Record**.
5. When prompted to delete the record, click **Yes**.

Exit the ASN Entry Windows

Click the **Exit** button to close each window.

ASN Inquiry

The ASN Inquiry allows you to view the header information for advanced shipment notices (ASN). You can access the ASN Detail Inquiry Editor in order to view the PO/line items and destinations on an ASN.

From the main menu, select **Appointments > ASN Inquiry**. The ASN Inquiry window opens.

Figure 6–22 ASN Inquiry window

The screenshot shows the 'ASN Inquiry' window with a search interface and a table of results. The search fields are empty. The table lists four ASN entries with their respective types, quantities, carriers, and appointment numbers.

ASN	Type	Cntr Qty	Carrier	Appt Nbr
COKE1	Container	4	SWIFT Transportation	394002
FRIDAY	Container	4	Yellow Transportation	380002
ASNDEMO	Container	4	SWIFT Transportation	282001
ASNPO	PO	1	SWIFT Transportation	246003

Display ASNs

1. If any ASNs are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. Enter criteria in one or both of the query fields.
4. Click the **Search** button. The ASNs that match the criteria appear.

View the Details of an ASN

1. On the ASN Inquiry window, select the ASN that you want to view in detail.
2. Click **Details**. The PO/line items appear in the ASN Detail Inquiry window.

Figure 6–23 ASN Detail Inquiry window

PO	Dest	Item ID	Description	Cntr Qty	Cntr Rcvd	Unit Qty	Rcvd Unit	UOM
PO5000	20	575757	Tide 125 FL OZ Mountain	4	4.0	24.0	24.0	Each

Note: You can also access this window from the Appointment ASN window.

3. To view details at the style level:
 - a. Click **Style Detail**. The details appear in the Style Detail window.
 - b. Click the **Exit** button to close the Style Detail window.
4. Click the **Exit** button to close the ASN Detail Inquiry window.

Exit the ASN Inquiry Window

Click the **Exit** button to close the window.

Container Checking

The Container Checking Editor allows you to view, add, or delete the items in a container. The modifications to container quantities are only allowed for a specific amount of time based on the SCP Receipt_Adjustment_Number_Hours. If you received this carton 9 hours ago and the SCP is set to 8 hours, the system prevents any container unit adjustments. Also, when the container is putaway into a storage location, the system prevents any container checking edits.

To access the Container Checking screen, navigate to Receiving -> Container Checking. The Container Checking window opens.

Figure 6–24 Container Checking window

Note: You can also access this window from the Quality Assurance and Carton Process window.

Display the Details of a Container

1. If any details are currently displayed, click the **Clear** button.
2. In the Container ID query field, enter a container ID, or click the LOV button and select the container.
3. Click the **Search** button. The details for the specified container are displayed.

Edit an Item in a Container

1. On the Container Checking window, double-click the item that you want to edit. The Modify window opens.
2. Edit the container quantity and unit quantity as necessary.

Note: You can make receipt adjustments for a container only if the difference between the current time and receipt time is less than or equal to the value set in the scp parameter receipt_adj_nbr_hrs.

3. Click **Save** to save any changes and close the Modify window.

Add an Item to a Container

Note: The container must have a status of Inventory (I) or Distributed (D).

1. On the Container Checking window, click **Create Record**. The Create Record window opens.
2. In the Item ID field, enter the ID of the item.
3. In the Cntr Qty field, enter the number of containers.
4. In the Unit Qty field, enter the total number of units. The number of units must divide evenly into the number of containers.

- Click **Save** to save the changes and close the Create Record window.

Delete an Item from a Container

- On the Container Checking window, select the item that you want to delete.
- Click **Delete Record**.
- When prompted to delete the record, click **Yes**.

Exit the Container Checking Window

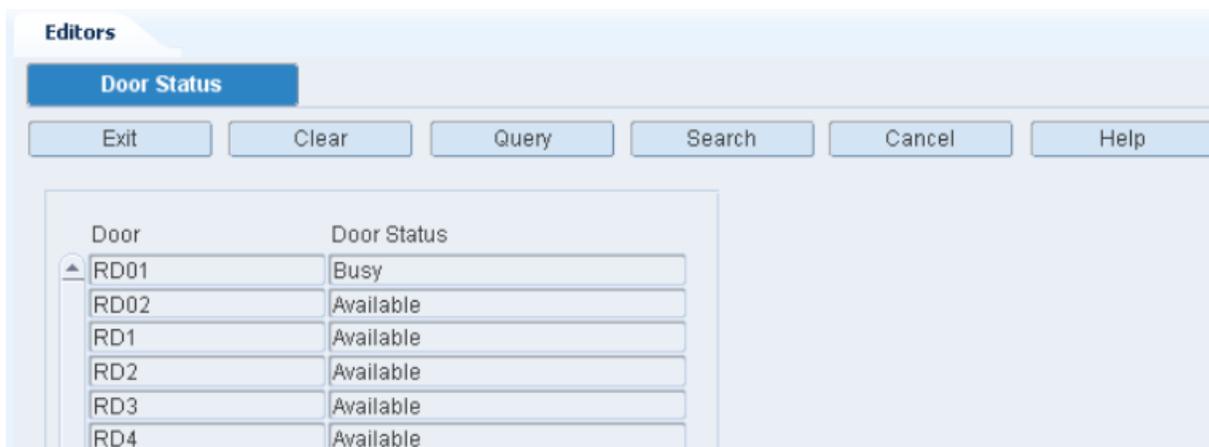
Click the **Exit** button to close the window.

Door Status

The Door Status allows you to view the status of all receiving and shipping doors. The status may be Available or Busy.

To view the door statuses, navigate to Receiving -> Door Status. The status of each receiving and shipping door opens in the Door Status window.

Figure 6–25 Door Status window



Displaying a Specific Door

- Press the **Query** button.
- Enter the specific door in the Door column.
- Press the **Search** button.

Exit the Door Status Window

Click the **Exit** button to close the window.

Vendor Non Conformance Code Details

The Non Conformance Details screen allows you to capture non conformance issues during the receiving process that can be traced to a vendor. You can capture these codes at PO/Item level. You can also add pictures of the issues as attachments to the details and send them to the host management system.

To access the Non Conformance Details screen, navigate to Receiving -> Non Conformance Details. The Non Conformance Details window opens.

Figure 6–27 Modify window

The screenshot shows a window titled "CN - Search" with a light blue header. Below the header is a form with the following fields and values:

Appt Nbr	489001
PO Nbr	PO0005
Non Conformance Code	VED1
Description	Vendor1 criteria
Trailer ID	
Vendor Nbr	CM0001
Carrier Code	
Comment	The vendor sent a shipment on this PO that had damaged cartons.

At the bottom of the window, there are two buttons: "Save" and "Exit/Cancel".

If you double-click a row in the first (top) block, the following Modify window opens.

If you double-click a row in the second (bottom) block, the following Modify window opens.

2. Edit the different fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add Vendor Non Conformance Code for PO/Item

1. On the Non Conformance Details window, click the **Create Record**. The Create Record window opens

Figure 6–28 Create Record window

2. In the Appt Nbr field, enter the appointment number, or click the LOV button and select the appointment.
3. In the PO Nbr field, enter the PO number, or click the LOV button and select the PO.
4. In the Non Conformance Code field, enter the non conformance code, or click the LOV button and select the code.
5. In the Comment field, enter your comment if necessary.
6. Click **Save**. The vendor non conformance code is added to the PO/Item.

Add an Attachment for a PO/Item

1. On the Non Conformance Details window, select the appointment and click **Attachments**. The attachments window opens.

Figure 6–29 Attachments window

2. Click **Upload File** button. From the browser, select the file on your local disk and click **OK**.
3. Enter any comments in the Comment field as necessary.
4. Click **Save** to save any changes.

View an Attachment for a PO/item

1. On the Non Conformance Details window, select the appointment and click **Attachments**. The attachments window opens.
2. Click **View** to view the file.

Delete an Attachment for a PO/Item

1. On the Non Conformance Details window, select the appointment and click **Attachments**. The attachments window opens.
2. Select the file you want to delete and click **Delete**.
3. When prompted to delete the record, click **Yes**.
4. Click **Save** on the attachments window to save the changes.

Delete Vendor Non Conformance Code for PO/Item

1. On the Non Conformance Details window, select the appointment and click **Delete Record**.
2. When prompted to delete the record, click **Yes**.

Exit the Non Conformance Details Window

Click the **Exit** button to close the window.

Receipt Inquiry

The Receipt Inquiry allows you to view items received by receipt number.

To access the Receipt Inquiry navigate to Receiving -> Receipt Inquiry. The Receipt Inquiry window opens.

Figure 6-30 Receipt Inquiry window

The screenshot shows the 'Receipt Inquiry' window with the following search criteria:

- Receipt Nbr: 2001
- Appt Nbr: 8001
- Vendor Nbr: 0000002
- PO: PO2000
- Vendor: Coca-Cola

The table below displays the items received:

Item ID	Casepack	UOM	Units Rcvd	Receipt Weight	Trouble Codes
232323	6.0	Each	954.0	858.0	
242424	6.0	Each	954.0	858.0	
252525	24.0	Each	3816.0	3432.0	

Display the Details of a Receipt

1. If the details of a receipt are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Receipt Nbr field, enter a receipt number, or click the LOV button and select the receipt.
4. Click the **Search** button. The details of the selected receipt appear.

Exit the Receipt Inquiry Window

Click the **Exit** button to close the window.

Generate Receiving Labels

The Receiving Labels screen allows you to print receiving packages for one or multiple appointments. When choosing to print receiving packages for a group of appointments, you are prompted to enter a time range for the selected date. Labels are printed for all appointments within the time range that have been marked for group printing.

You get the following results depending on system parameters and the type of appointment.

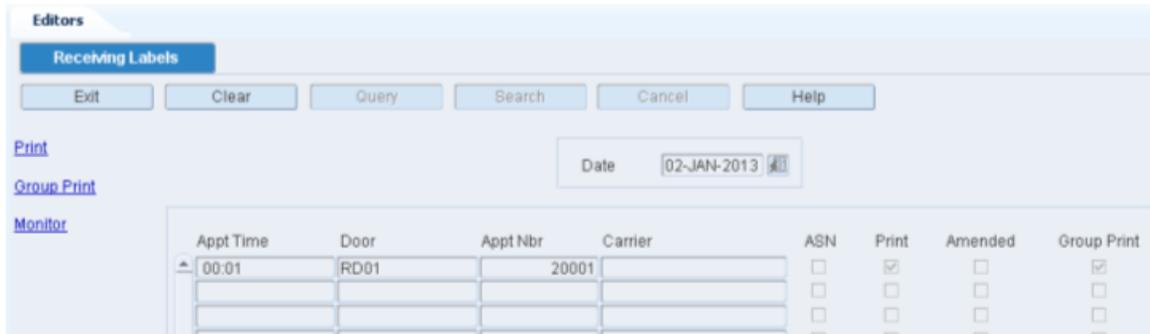
If	Then
The system is set up for labeled receiving	Receiving labels and the Receiving Package Audit List report are generated for non-ASN/non-NSC (non-specified casepack) type appointments.
The system is not set up for labeled receiving	The Receiving Package Audit List report is generated for non-ASN/non-NSC (non-specified casepack) type appointments. The system assumes that generic labels are to be used for receiving.
The appointment is based on container type ASNs	The ASN Receiving Package Audit report is generated, but labels are not. Merchandise is received pre-labeled.

You can access the Receiving Package Monitor window in order to view the status of receiving packages that are generated for non-ASN type appointments.

To generate receiving labels, navigate to Receiving -> Receiving Labels. The Receiving Labels window opens in the Editors pane. The Receiving Labels process must be run for PO and ASN type appointments only.

Note: For Brazilian Installations, RWMS prevents printing receiving labels for any appointment without a Schedule Number.

Figure 6–31 Receiving Labels window



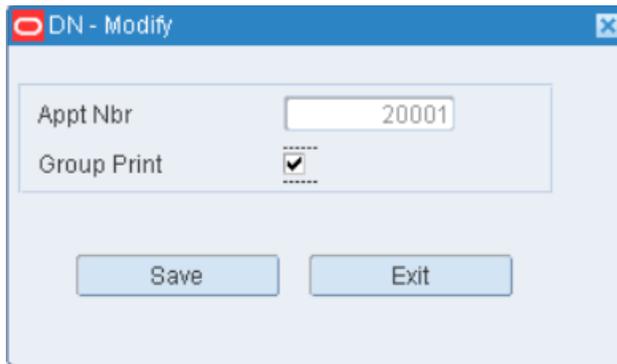
Display Appointments by Date

1. If any appointments are currently displayed, click the **Clear** button.
2. In the Date field, enter a date or click the calendar button and select the date.
3. Click the **Query** button. The appointments for the selected date appear.

Edit the Group Print Status of Appointments

1. On the Receiving Labels window, double-click the appointment that you want to edit. The Modify window opens.

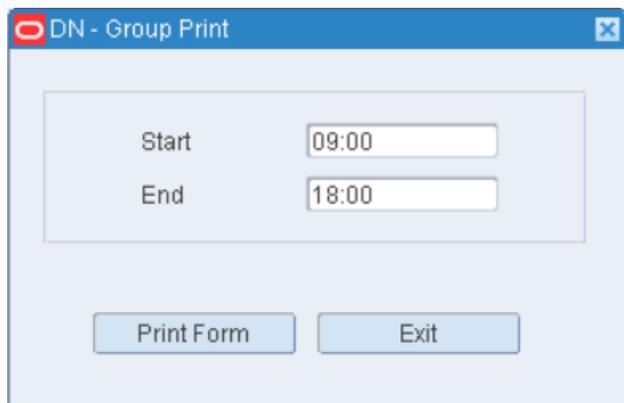
Figure 6–32 Modify window



2. Select or clear the Group Print check box if necessary.
3. Click **Save** to save any change and close the window.

Print Receiving Packages for Multiple Appointments

1. On the Receiving Labels window, click **Group Print**. The Group Print window opens.

Figure 6–33 Group Print window

2. In the Start field, enter the start time for the range of appointments.
3. In the End field, enter the end time for the range of appointments.
4. Click Print Form. The Select Printer window opens.
5. Click the LOV button and select the Printer Queue.
6. Click **Save**. The labels and reports for the appointments within the selected time range are sent to the selected destinations.

Print a Receiving Package for One Appointment

1. On the Receiving Labels window, select the appointment for which you want to print labels and a report.
2. Click **Print**.
3. When prompted to confirm your request, click **Yes**.
4. Click the LOV button and select the Printer Queue.
5. Click **Save**. The labels are sent to the selected destination.
6. Click the **Exit** button to close each window.

Receiving Package Monitor

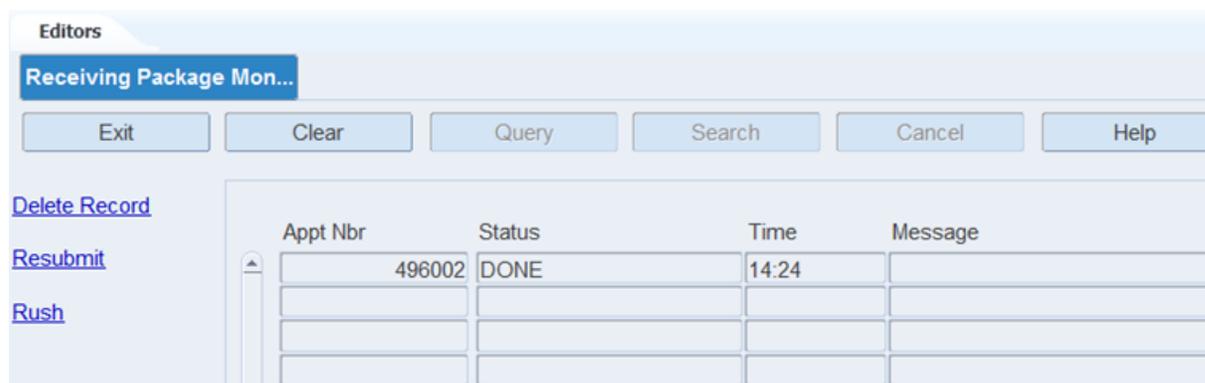
The Receiving Package Monitor allows you to monitor the print requests for receiving packages. In addition to viewing the status of a print request, you can resubmit a request that is in Failed or Done status. You might resubmit a request for a receiving package that is in Done status if the appointment was modified.

You can mark a print request that is in Submitted status as a rush job. The system changes the time to that of the earliest print request in Submitted status.

If you no longer want to monitor a print request that is in Submitted, Done, or Failed status, you can delete it from the monitor.

To monitor print requests, navigate to Receiving -> Receiving Package Monitor. The Receiving Package Monitor window opens in the Editors pane.

Figure 6–34 Receiving Package Monitor window



Delete a Receiving Package from the Monitor

Note: Only receiving package records with a status of Submitted, Done, or Failed may be deleted from the monitor.

1. On the Receiving Package Monitor window, select the receiving package that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Reprint a Receiving Package

Note: Receiving packages with a status of Failed or Done may be reprinted.

1. On the Receiving Package Monitor window, select the receiving package that you want to reprint.
2. Click **Resubmit**.
3. Click the LOV button and select the Printer Queue.
4. Click **Save**. The labels are sent to the selected destination.

Rush a Request for a Receiving Package

1. On the Receiving Package Monitor window, select the receiving package that you want to rush.
2. Click **Rush**. The Message field is updated to indicate that the request is a rush job. The Time field is changed to show that the request is now the earliest request in Submitted status.

Exit the Receiving Package Monitor Window

Click the **Exit** button to close the window.

Distribution Planning

Distribution planning can begin when stock orders are received from the host system or manually entered (not recommended) into RWMS. Some stock orders received from the host are processed automatically. Manually-entered orders and orders marked as Manual or PO by the host system must be processed manually by creating a wave.

Note: PO type stock orders are not supported by Oracle Retail Merchandising System (RMS).

Stock orders are replenishment requests by stores. These stock orders are referred to as distros. For a distribution center that supplies merchandise directly to the consumer, a stock order represents a customer order.

Stock orders are categorized as pre-allocations, post allocations, and post allocations by PO depending on how the orders are filled.

- Pre-allocation (also referred to as Pre-Dist): The creation of stock orders prior to merchandise receipt. When received the stock order is processed against the received merchandise generating crossdock and flowthrough tasks
- Predist enters the system in one of two ways: 1) Stock order and stock allocation records are received from the host or 2) Stock Orders are entered into RWMS directly if the SCP parameter allow_predist_create is set to "Y". All appointment types take advantage of the Predist stock orders to generate crossdock and flowthrough shipments.
- Post allocation: Distribution of merchandise after it is received and put away in storage locations. RWMS distributes merchandise by identifying all containers eligible for picking.
- Post allocation by purchase order: RWMS examines all containers in storage and staging locations and retrieves eligible inventory based on the user-entered purchase order that is associated with a stock order.

When manual and PO type stock orders are selected for distribution, they are assigned to available waves. Each wave may use one of the following distribution methods:

- Efficiency: The picker is sent to a sequence of locations that fulfills the demand with the least number of picks.
- Pick to clean: The picker is sent to the most locations that can be picked clean in order to meet the demand. This frees up the most locations, which can then be used to store other inbound merchandise.

Business Process

If you manually select stock orders, you must assign it to an available wave. If all available wave numbers are already assigned to a wave you can create new wave number using the Wave Editor. Manual and PO type stock orders that are received from the host must also be assigned to waves. You can select such stock orders using predefined queries or sets of queries.

A wave is a group of stock orders that can be released together for picking and shipment. The distribution process varies by the type of wave used to distribute merchandise. The type of wave may be:

- Automatic: All open, automatic type orders that are eligible for distribution are assigned to the next available wave of the type Automatic.
- Manual: DC personnel select manual type orders and assign them to available waves of the type Manual.
- PO: DC personnel select PO type orders and assign them to available waves of the type PO.
- Predist: Inbound appointments access Predist order types to generate crossdock and flowthrough shipments.
- Wave: DC personnel assign specific destinations to daily pick waves of the type Wave.
- Repair: When there is a need for repair to the merchandise at the DC, DC personnel select Repair as the stock order type which is picked and sent to third party vendors or finishers. The Repair type stock order can be initiated in RMS or RWMS.

There are several windows that allow you to monitor the progress of orders, pick waves, and pack waves. You can view the percentages of an order that are at the various stages of processing. You can view the planned and picked quantities for bulk, case, and unit operations by wave and by destination. Pick directives can be viewed and purged from the system.

This chapter contains the following topics:

- [Distribution Queue Inquiry](#)
- [Manual Wave Review](#)
- [Order Query Editor](#)
- [Pack Wave Inquiry](#)
- [Packing Schedule Setup](#)
- [Print on Demand](#)
- [Put to Store Status](#)
- [Repair Order Container Assignments](#)
- [Replenishment Summary](#)
- [Select Stock Orders](#)
- [Stock Order Creation](#)
- [Stock Order Inquiry](#)
- [Stock Order Status Inquiry](#)
- [Wave Editor](#)

- [Wave Planning](#)
- [Wave Status](#)
- [Wave Status by Destination](#)
- [View Container Details for a Destination](#)
- [Wave Summary](#)

Distribution Queue Inquiry

The Distribution Queue Inquiry informs you of the status of orders that have been placed in the distribution queue.

To view distribution queue, navigate to Distribution Planning -> Distribution Queue Inquiry. The progress of the individual pick waves opens in the Distribution Queue Inquiry window.

Figure 7–1 *Distribution Queue Inquiry window*

Order Type	User ID	Action Timestamp	Wave Nbr	RP Status	Line Qty	Allocated Qty	% Complete
Automatic	WMS01USER	19-SEP-2013		Submitted			

Exit the Distribution Queue Window

Click the **Exit** button to close the window.

Manual Wave Review

The Manual Wave Review allows you to print pick packages for manual stock orders, review the distribution plan, purge distros and parts of distros, and manage the picking resources and hours.

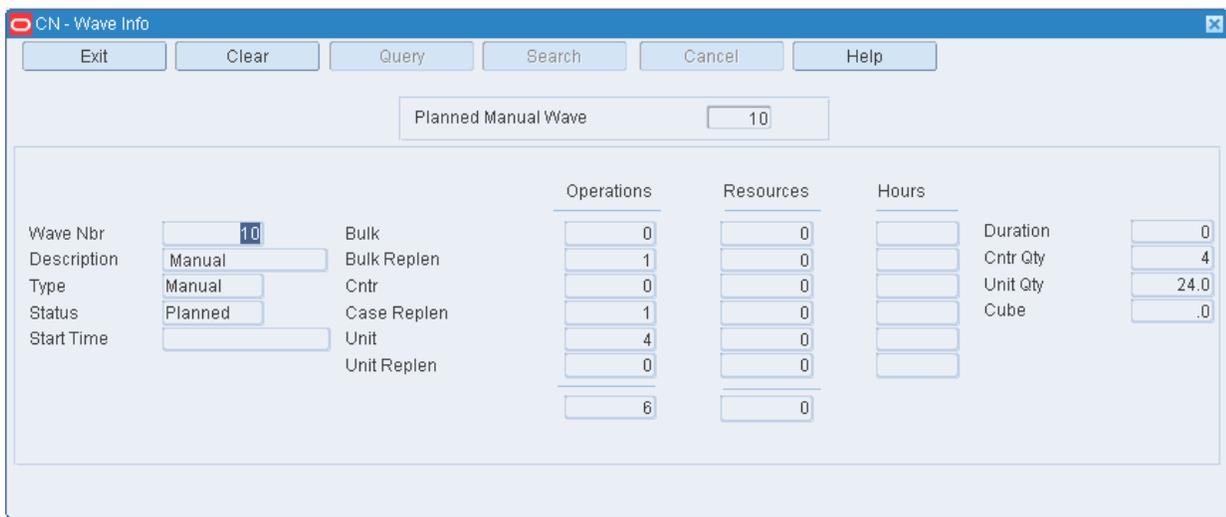
To view the Manual Wave Review window, navigate to Distribution Planning -> Manual Wave Review. The manual waves for the current date appear in the Manual Wave Review window.

2. Click **Wave Details**. The distros appear in the Distributions for Wave window.
3. Select the distro that you want to edit.
4. Click **Order Details**. The Order Details window opens.
5. Select the destination/item that you want to purge.
6. Click **Purge**.

Edit Resources and Hours for a Manual Wave

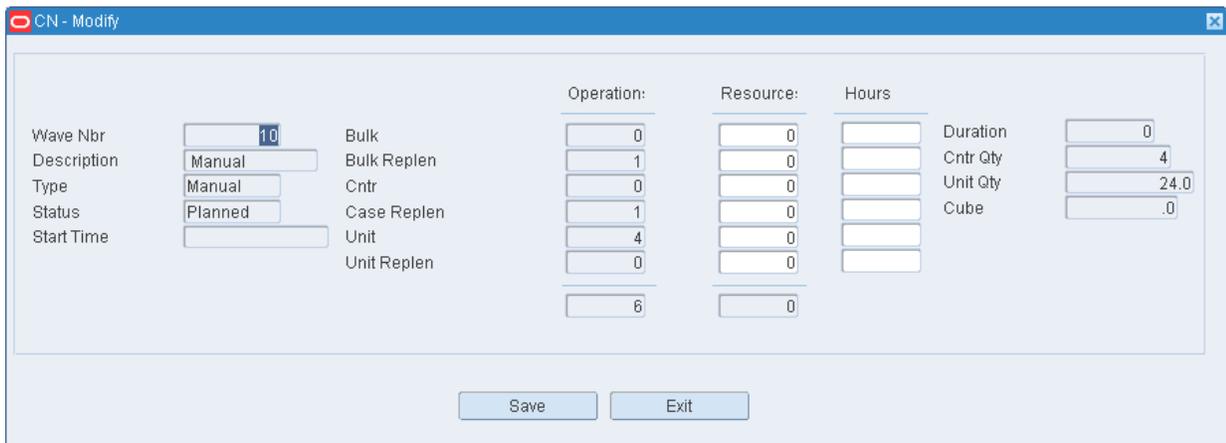
1. On the Manual Wave Review window, select the manual wave that you want to edit.
2. Click **Wave Info**. The projected operations appear in the Wave Info window.

Figure 7-5 Wave Info window



3. Double click a field. The Modify window opens.

Figure 7-6 Modify window



4. Edit the resources and hours as necessary.
5. Click **Save** to save any changes and close the Modify window.
6. Click the **Exit** button to close the Wave Information window.

Exit the Manual Wave Review Window

Click the **Exit** button to close the window.

Generate Pick Packages for Manual Waves

To generate pick packages for manual waves, navigate to Distribution Planning -> Manual Wave Review. The manual waves for the current date appear in the Manual Wave Review window.

Figure 7-7 Manual Wave Review window

Wave Nbr	Type	Status	Start Time	End Time	Duration	Sub
2	Manual	Planned			0.00	<input checked="" type="checkbox"/>
3	Manual	Planned			0.00	<input type="checkbox"/>
8	Manual	Planned			0.00	<input type="checkbox"/>
10	Manual	Planned			0.00	<input type="checkbox"/>
17	Manual	Planned			0.00	<input type="checkbox"/>
19	Manual	Planned			0.00	<input type="checkbox"/>
21	Manual	Planned			0.00	<input type="checkbox"/>

Display Manual Waves for Another Date

1. If any manual waves are currently displayed, click the **Clear** button.
2. In the Waves for Day field, enter the date that you want to review, or click the calendar button and select the date. The manual waves for the selected date appear.

Print a Pick Package

1. On the Manual Wave Review window, select the manual wave for which a pick package is needed.
2. Click **Print Pkg**.
3. When prompted to confirm the request, click **Yes**.

Exit the Manual Wave Review Window

Click the **Exit** button to close the window.

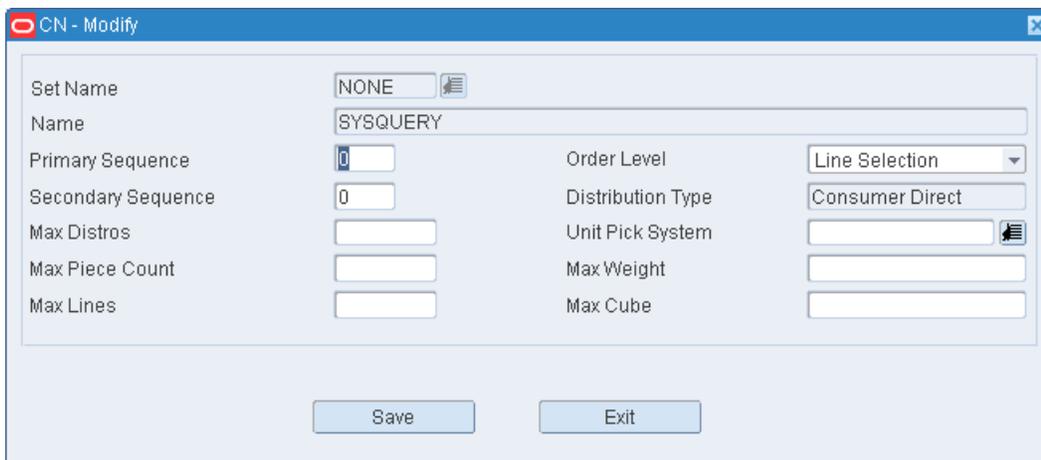
Order Query Editor

The Order Query Editor screen is used to view and modify saved order queries (created through Select Stock Order -> Build Query). You can also use this screen to copy queries from one set to another, delete one or more queries from a set, or delete the complete set. Order queries are used in the Automate Wave process.

To access the Order Query Editor screen, navigate to Distribution Planning -> Order Query Editor. The current queries appear in the Order Query Editor window.

Figure 7–8 Order Query Editor window**Edit a Query**

1. On the Order Queries Editor window, double-click the query that you want to edit. The Modify window opens.

Figure 7–9 Modify window

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify Order Queries window.

Copy a Query Set

1. On the Order Queries Editor window, click **Copy Set**. The Copy Set window opens.

Figure 7–10 Copy Set window

2. In the New Set Name field, enter the name of the new set.

3. In the From Set Name field, enter the name of the set to be copied.
4. In the Start Primary Seq and End Primary Seq fields, enter the first and last primary sequence numbers that you want to include in the range of queries.
5. Click **Copy** to save the changes and close the window. Any queries from the selected set that have primary sequence numbers within the selected range are copied to the new set.

Delete a Query

1. On the Order Queries Editor window, select the query that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Delete a Query Set

1. On the Order Queries Editor window, click **Delete Set**. The Delete Set window opens.

Figure 7–11 Delete Set window



2. In the Delete Set Name field, enter the name of the set that you want to delete.
3. To delete only a range of queries from the selected set, enter the Start Primary Seq and End Primary Seq numbers in the appropriate fields.
4. Click **Delete**. The queries within the range of sequence number are deleted. If no sequence numbers were entered, the entire query set is deleted.

Exit the Order Query Editor Window

Click the **Exit** button to close the window.

Pack Wave Inquiry

The Pack Wave Inquiry allows you to select a wave number and view how the wave is broken out into pack waves, groups, and slot order.

To view pack waves, navigate to Distribution Planning -> Pack Wave Inquiry. The Pack Wave Inquiry window opens.

Figure 7–12 Pack Wave Inquiry window

The screenshot shows the 'Pack Wave Inquiry' window. At the top, there is a title bar 'Editors' and a subtitle 'Pack Wave Inquiry'. Below the subtitle are buttons for 'Exit', 'Clear', 'Query', 'Search', 'Cancel', and 'Help'. The main area is divided into several sections:

- Wave Nbr:** A field containing '16'.
- Pack Wave Table:** A table with columns 'Pack Wave', 'UPS Code', and 'Active Flag'. The first row shows '1', 'PTO', and an unchecked checkbox.
- Pack Wave Table:** A table with columns 'Group' and 'Logical Chute'.
- Group Table:** A table with columns 'Slot', 'Distro Nbr', and 'Container ID'.
- Slot Table:** A table with columns 'Item ID', 'Description', 'UOM', 'Req Qty', 'Induct Qty', and 'Pick Qty'.

Display Pack Waves by Wave

There are four blocks on this window. From top to bottom, they are referred to as the Wave block, Pack Wave block, Group block, and Slot block.

1. If any pack waves are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Wave Nbr field, enter the wave number, or click the LOV button and select the wave.
4. Click the **Search** button. The pack wave details for the selected wave are displayed.

View Additional Pack Wave Details

1. On the Pack Wave Inquiry window, select the pack wave that you want to view in detail.
2. Click **Next**. The groups associated with the selected pack wave appear in the Pack Wave block.

Figure 7–13 Pack Wave Block

Editors

Pack Wave Inquiry

Exit Clear Query Search Cancel Help

Next

Wave Nbr 16

Pack Wave 1

Pack Wave	UPS Code	Active Flag
1	PTO	<input type="checkbox"/>
		<input type="checkbox"/>

Group	Logical Chute
81001	

Group

Slot	Distro Nbr	Container ID

Slot Container ID

Item ID	Description	UOM	Req Qty	Induct Qty	Pick Qty

3. Select the group that you want to view in detail.
4. Click **Next**. The slots associated with the selected group appear in the Group block.

Figure 7–14 Group Block

Editors

Pack Wave Inquiry

Exit Clear Query Search Cancel Help

Next

Wave Nbr 16

Pack Wave 1

Pack Wave	UPS Code	Active Flag
1	PTO	<input type="checkbox"/>
		<input type="checkbox"/>

Group	Logical Chute
81001	

Group 81001

Slot	Distro Nbr	Container ID
1	306001	00000VIT010000395032
2	306003	00000VIT020000395033
3	306004	00000VIT030000395034

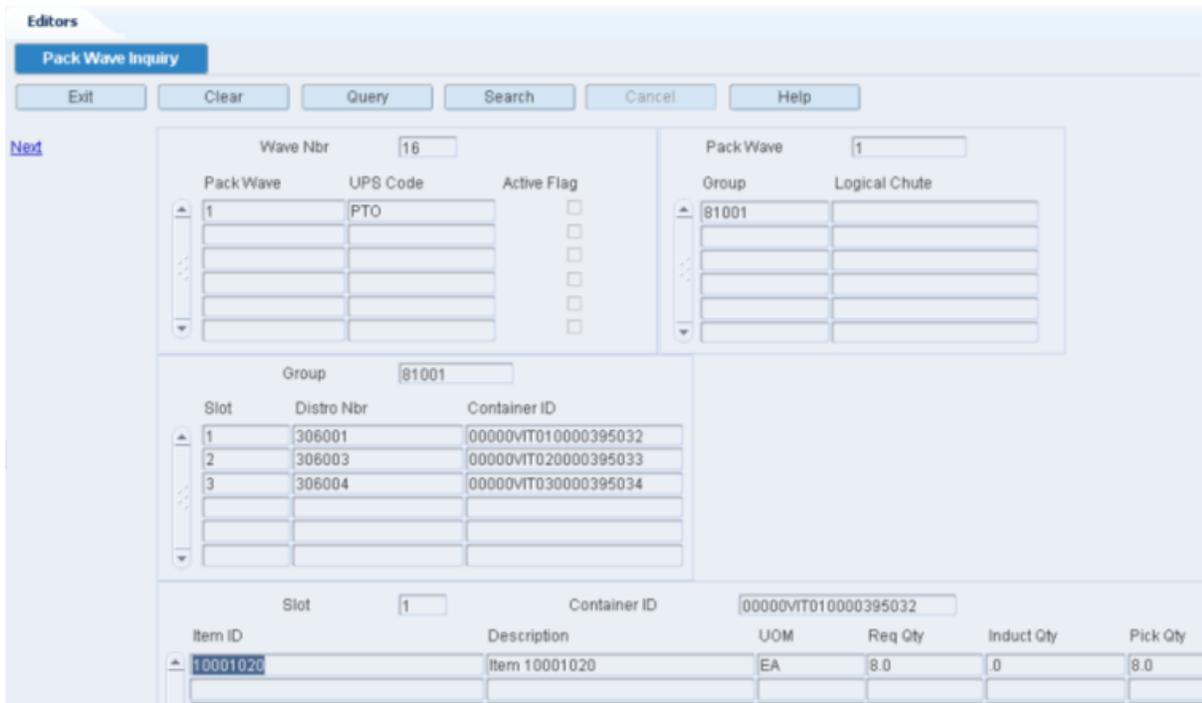
Slot Container ID

Item ID	Description	UOM	Req Qty	Induct Qty	Pick Qty

5. Select the slot that you want to view in detail.

- Click **Next**. The container and items associated with the selected slot appear in the Slot block.

Figure 7–15 Slot Block



Exit the Pack Wave Inquiry Window

Click the **Exit** button to close the window.

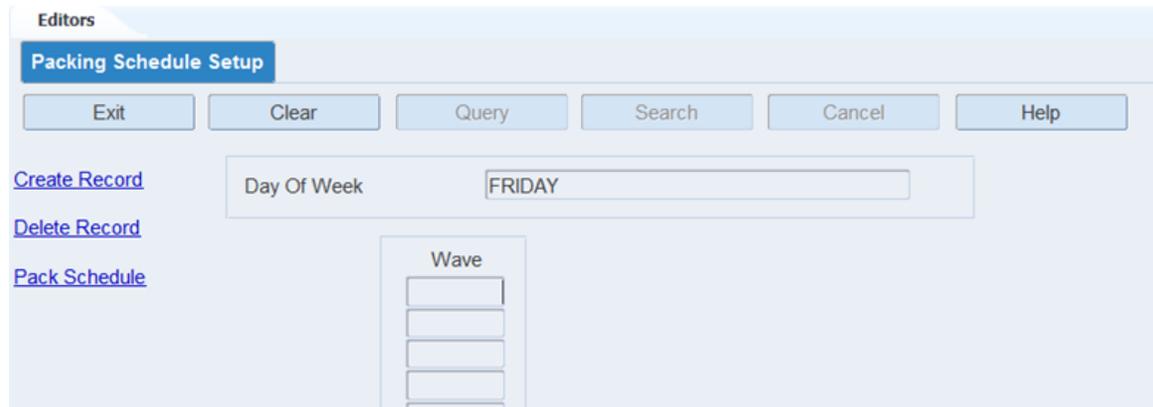
Packing Schedule Setup

The Packing Schedule screen allows you to maintain daily packing schedules for the current week.

You can access the Pack Schedule Summary window in order to view daily packing schedules for the entire week.

To maintain packing schedules, navigate to Distribution Planning -> Packing Schedule Setup. The Packing Schedule Setup window opens.

Figure 7–16 Packing Schedule Setup window



Display the Packing Schedule for a Day of the Week

1. If a packing schedule is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Day of Week query field, enter the name of the day, or click the LOV button and select the day.
4. Click the **Search** button. The waves associated with the selected day appear.

View the Packing Schedules for the Week

The Pack Schedule Summary allows you view daily packing schedules for the entire week.

1. On the Packing Schedule window, click **Pack Schedule**. The packing schedules for each day of the week appear on the Pack Schedule Summary window.
2. Click the **Exit** button to close the Pack Schedule Summary window.

Add a Wave to a Packing Schedule

1. On the Packing Schedule window, click **Create Record**. The Create Record window opens.

Figure 7–17 Create Record window



1. Enter the wave number to be added to the schedule.
2. Click **Save** to save the changes and close the Create Record window.

Delete a Wave from a Packing Schedule

1. On the Packing Schedule window, select the wave that you want to delete.

Put to Store Status

The Put to Store Status screen allows you to view the containers currently assigned to each Put to Store location and to see when that container was initially opened.

To view open PTS containers, navigate to Distribution Planning -> Put to Store Status. The Put to Store Status window opens.

Figure 7–19 Put To Store Status window

Dest	Location ID	Container ID	Priority	Open Date
100	SD2	U100	<input type="checkbox"/>	07-FEB-13
101	PTSU101	U101	<input type="checkbox"/>	07-FEB-13
102	PTSC102	STR102	<input type="checkbox"/>	12-DEC-12
102	PTSU102	U102	<input type="checkbox"/>	07-FEB-13
103	PTSU103	U103	<input type="checkbox"/>	07-FEB-13
103	PTSC103	STR103	<input type="checkbox"/>	21-DEC-12
104	PTSC104	STR104	<input type="checkbox"/>	21-DEC-12
104	PTSU104	U104	<input type="checkbox"/>	07-FEB-13

Display All Destinations

Click the **Query** button.

Display a Destination

1. If any destinations are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Dest ID query field, enter the destination ID, or click the LOV button and select the destination.
4. Click the **Search** button. The details for the selected destination are displayed.

View Container Level Details

1. On the Put to Store Status window, select the destination that you want to view in detail.
2. Click **Status Detail**. The container level details appear.

Figure 7–20 Status Detail window

Item ID	UOM	Distro Nbr	Unit Qty
10001002	Each	340001	24.0
10001008	Each	319001	12.0

3. Click the **Exit** button.

Exit the Put to Store Status Window

Click the **Exit** button to close the window.

Repair Order Container Assignments

When merchandise stored in the DC needs to be repaired or finished it can be sent to a third party by creating a Repair Stock Order/Allocation. Once the Repair Order is created, this screen automatically imports the orders and allows you to specify the Dest ID / Distro Nbr / Item ID combination for picking through the RF Repair Picking screen. When you select a line item from the upper block the system automatically displays eligible containers in the lower block. You must select the specific containers that must be picked for repair shipment. These containers must be in staging locations (not storage or bulk).

Repair Stock Orders can be initiated in either RMS or RWMS. When initiated in RMS, it starts as a transfer with context type as Repair. These are reflected in the RWMS as Repair Orders.

Note: Repair Orders are not distributed through the waving/pick directive process.

Navigate to Distribution Planning -> Repair Order Container Assignments. The Repair Order Container Assignments window opens.

Figure 7-21 Repair Order Container Assignments Window

Display Repair Orders

You can filter existing stock orders for repair using DestID, Distro Nbr, and Item ID.

1. If an order is currently displayed, click the **Clear** button.
2. Click the **Query** button. The existing repair orders are displayed on the screen.

You may also search using either a Dest ID, Distro Nbr, or any combination. Click the **Search** button. The repair orders for the selected option appear.

3. You may opt to view all the repair orders by deselecting the Show Open Only check box.

Assign Containers

The upper block is populated with Stock Orders that are of the Order Type: Repair.

To assign containers:

1. Click the **Query** button.
2. Enter the Dest ID, Distro Nbr, Item ID to search the Repair Stock Order data. Use the Show Open Only checkbox to search only the Open Repair Stock Orders. You can use one or a combination of search criteria to filter the search results.
3. Click the **Search** button. The upper block is populated based upon search criteria.
4. One line from the upper block can be selected using the radio button.

Update Containers

Once a row has been selected in the upper block, 'in process' container data is displayed in the lower block. To display the eligible containers for the chosen row, click the Update button. The Update functionality may be used with search criteria.

1. Click the **Query** button.

2. Enter either the Location ID, Zone, Trouble Code fields or all the fields to search for required containers. You can search only individual cases that are in a staging location.
3. Select the containers for processing using the Select check box. Click the **Save** button. These containers are now available for RF Repair Picking.

The Req Qty and Assigned Qty fields display the Required Quantity and the currently Assigned Quantity

Unassign Containers

1. Uncheck the **Select** check box against the container ID.
2. Click **Save**. The container is removed from the list of containers.

Exit the Repair Order Container Assignment Window

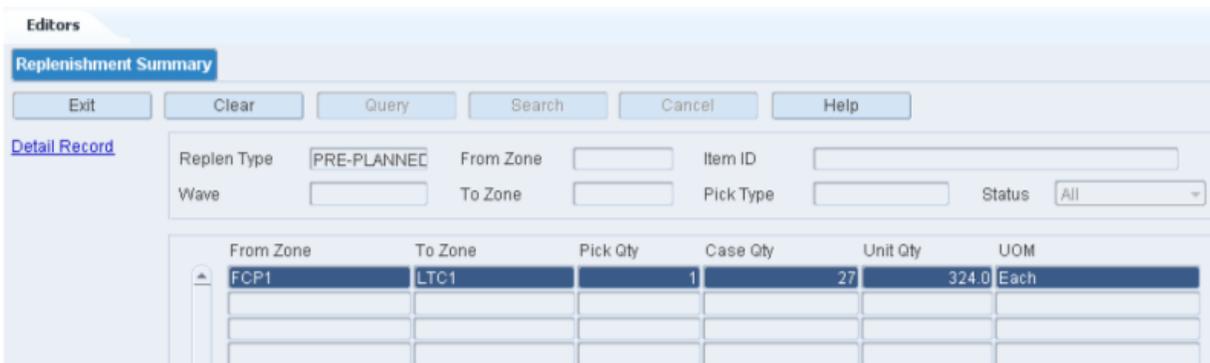
Click the **Exit** button to close the window.

Replenishment Summary

The Replenishment Summary allows you to view a real-time picture of any remaining picks. You can view pick, case, and unit quantities by From zone/To zone combination. In addition, you can view and delete individual replenishment directives.

To view the Replenishment Summary screen, navigate to Distribution Planning -> Replenishment Summary. The Replenishment Summary window opens.

Figure 7–22 Replenishment Summary window



Display the Remaining Picks

1. If any replenishment records are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Replen Type query field, select a replenishment type.
4. To narrow the scope of the query, enter criteria in one or more of the query fields.
5. Click the **Search** button. The remaining picks that match the criteria appear.

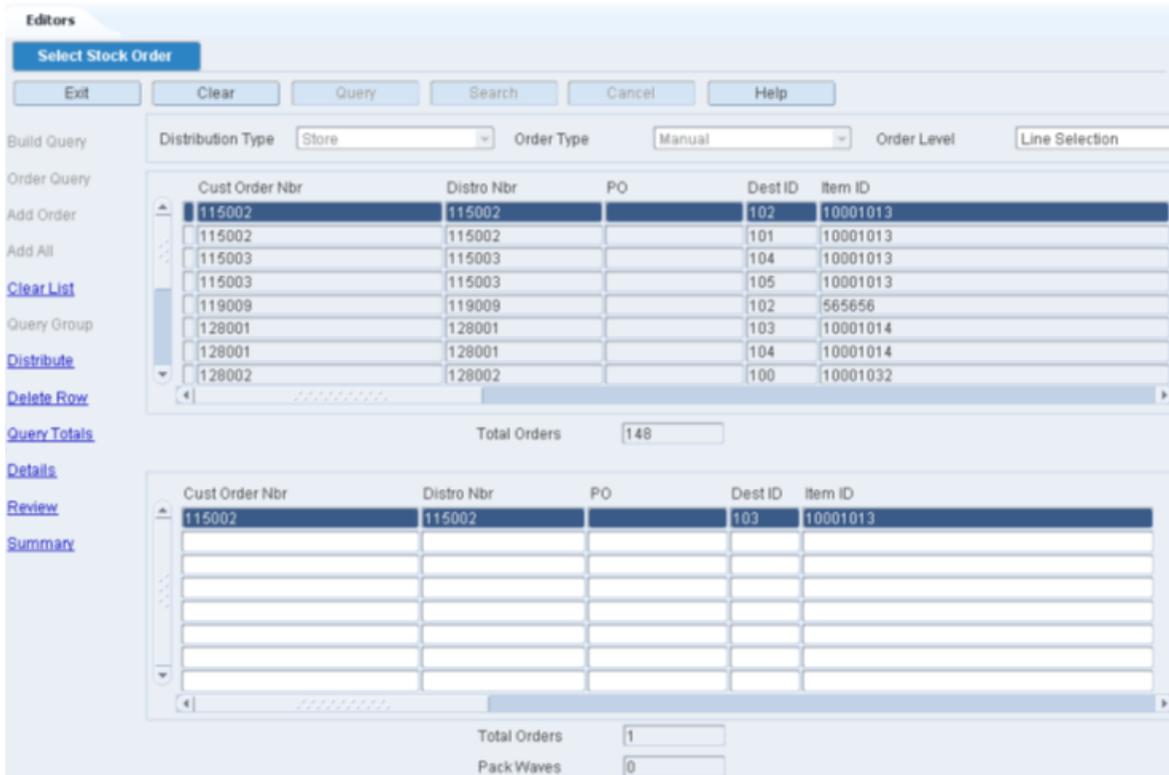
View the Pick Directives

1. On the Replenishment Summary window, select the record that you want to view in detail.

fields (stock order and item master) to build wave queries to slice and dice the stock orders into desired waves.

To review manual stock orders, navigate to Distribution Planning -> Select Stock Order. The Select Stock Order window opens.

Figure 7-24 Select Stock Order window



View Details by Distro

1. On the Select Stock Order window, select the stock order in the Distribute Orders block.
2. Click **Details**. The details appear in the Details for Distro window.
3. Click **Exit** to close the Details for Distro window.

View Planned Waves by Day

1. On the Select Stock Order window, click **Review**. The waves for the current date appear in the Manual Wave Review window.

Distribute Manual Stock Orders

To distribute manual stock orders, navigate to Distribution Planning -> Select Stock Order. The Select Stock Order window opens.

Figure 7-27 Select Stock Order window

The screenshot displays the 'Select Stock Order' window. The top section includes a toolbar with 'Exit', 'Clear', 'Query', 'Search', 'Cancel', and 'Help' buttons. Below the toolbar, there are three dropdown menus: 'Distribution Type' set to 'Store', 'Order Type' set to 'Manual', and 'Order Level' set to 'Line Selection'. The main area is divided into two sections. The upper section is a table with columns: Cust Order Nbr, Distro Nbr, PO, Dest ID, and Item ID. The lower section is another table with the same columns, showing a single row selected. At the bottom of the window, there are two input fields: 'Total Orders' with the value '148' and 'Pack Waves' with the value '0'.

Cust Order Nbr	Distro Nbr	PO	Dest ID	Item ID
115002	115002		102	10001013
115002	115002		101	10001013
115003	115003		104	10001013
115003	115003		105	10001013
119009	119009		102	565656
128001	128001		103	10001014
128001	128001		104	10001014
128002	128002		100	10001032

Cust Order Nbr	Distro Nbr	PO	Dest ID	Item ID
115002	115002		103	10001013

Note: You can also access this window from the Stock Order Creation window.

Query the Stock Orders

Note: There are two blocks on this window. They are referred to as the Query Results block and the Distribute Orders block.

1. Select a distribution type. The type may be:
 - Consumer Direct: Restricts the query to all stock orders indicated for shipment to a virtual store and stock orders with Consumer Direct flag set to Y.
 - Store: Restricts the query to all stock orders indicated for shipment to a specific non virtual store. There is a System Control Parameter (SCP) default_dist_type that sets this field to a user selected default value.
2. Select a stock order type. The type may be:
 - Manual: Restricts the query to stock orders that are associated with customer orders. The customer orders may be received from the host system or entered manually.

- PO: Restricts the query to stock orders that are associated with inbound purchase order receipts.
3. Select a stock order level. The level may be:
 - Customer order: For a customer order and its distros to be selected, at least one item on the order must match the selection criteria.
 - Distro: For a distro to be selected, at least one item on the distro must match the selection criteria.
 - Line: For a line item to be selected, it must match the selection criteria.
 - Full distro: For a distro to be selected, all items on the distro must match the selection criteria.
 4. To display all stock orders that match the above criteria:
 - a. Click **Build Query**. The Build Query window opens.

Figure 7–28 Build Query window

- b. Click **List All Ord.**
- c. When prompted to run the query, click **Yes**. The results of the query appear in the Query Results block.

Note: You have several tools available in order to query the stock orders. You can create and save a query, load and run a query, run a set of queries and adjust the results by query.

Select Stock Orders for Distribution

After performing a query, move stock orders to the Distribute Orders block or remove any unnecessary stock orders from the block.

- To move a stock order to the Distribute Orders block, select the stock order and click **Add Order**.

- To move all the stock orders to the Distribute Orders block, click **Add All**.
- To remove a stock order from the Distribute Orders block, select the stock order and click **Delete Row**.
- To remove all stock orders from the Distribute Orders block, click **Clear List**.

Review the Selected Stock Orders

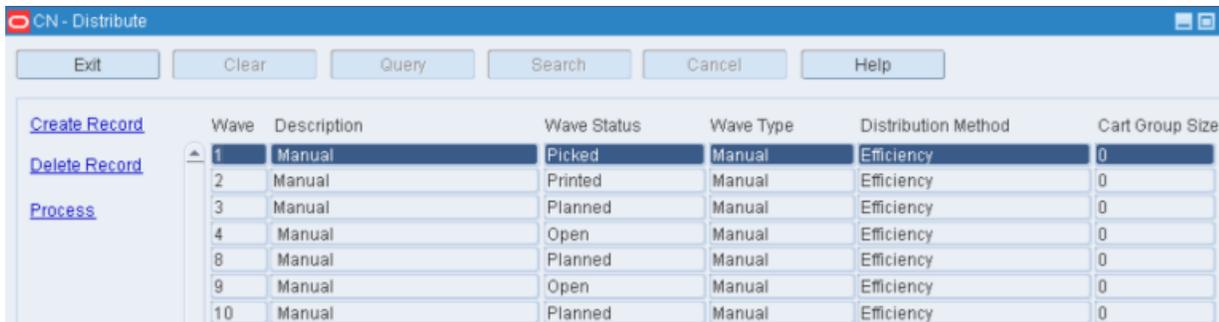
You can access several windows in order to review additional details for selected stock orders.

- Details for Distro Nbr: Displays the details of a selected distro by destination.
- Wave Preview: Displays details of the pick wave. You can also generate the Wave Preview report.
- Order Summary: Displays a summary of the stock orders in the Distribute Orders block.

Distribute Selected Stock Orders

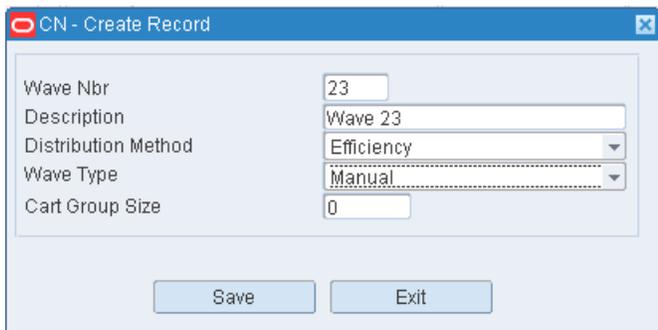
1. On the Select Stock Order window, click **Distribute**. The current pick waves appear in the Distribute window.

Figure 7–29 Distribute window



2. Select a Manual or PO pick wave with a status of Available. If there is no available wave, you can add a wave.
 - a. On the Select Available Wave window, click **Create Record**. The Create Record window opens.

Figure 7–30 Create Record window



- b. In the Wave Nbr and Description fields, enter a number and description for the wave.

- c. In the Distribution Method field, select the appropriate method.
 - d. In the Wave Type field, select the type of wave. The type may be PO or Manual.
 - e. In the Group Qty field, enter the number of slots if slotted picking carts are used by the pickers.
 - f. Click **Save** to save the changes and close the Create Record window. You can then select the new pick wave if desired.
3. Click **Process**.
 4. When prompted to assign the stock orders to the wave, click **Yes**. The stock orders are assigned and you are returned to the Select Stock Order window.

Exit the Select Stock Order Window

Click the **Exit** button to close the window.

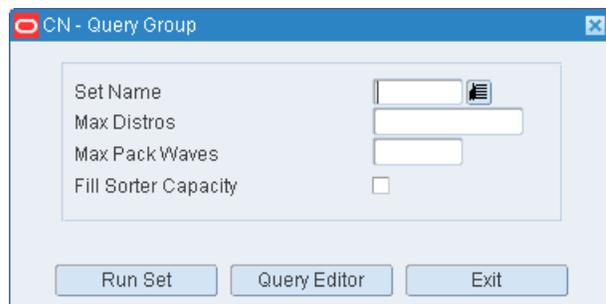
Run Query Sets on Manual Stock Orders

To run query sets on manual stock orders, navigate to Distribution Planning -> Select Stock Order. The Select Stock Order window opens.

Run a Set of Queries

1. On the Select Stock Order window, click **Query Group**. The Query Group window opens.

Figure 7-31 Query Group window



2. In the Set Name field, enter the name of a query set, or click the LOV button and select the query set.
3. Enter any chute constraints as necessary:
 - Max Distros: Limits the number of distros returned.
 - Max Pack Waves: Limits the number of pack waves generated. It does not exceed the number of pack waves designated for the sorter group.
 - Fill Sorter Capacity: Limits the number of orders to what is needed in order to fill the sorter.
4. Click **Run Set**. The set of queries is run, chute logic is applied, and the results appear on the Query Results block of the Select Stock Order window.

Adjust the Results

1. On the Select Stock Order window, click **Query Totals**. The Query Totals window opens.

- To remove the order lines returned by a specific query in the query set, select the query and click **Delete**. The lines are removed from the Distribute Orders block on the Select Stock Order window.

Exit the Select Stock Order Window

Click the **Exit** button to close the window.

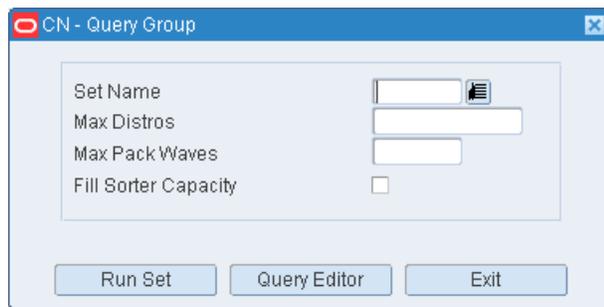
Run Query Sets on Manual Stock Orders

To run query sets on manual stock orders, navigate to Distribution Planning -> Select Stock Order. The Select Stock Order window opens.

Run a Set of Queries

- On the Select Stock Order window, click **Query Group**. The Query Group window opens.

Figure 7–32 Query Group window



- In the Set Name field, enter the name of a query set, or click the LOV button and select the query set.
- Enter any chute constraints as necessary:
 - Max Distros: Limits the number of distros returned.
 - Max Pack Waves: Limits the number of pack waves generated. It does not exceed the number of pack waves designated for the sorter group.
 - Fill Sorter Capacity: Limits the number of orders to what is needed in order to fill the sorter.
- Click **Run Set**. The set of queries is run, chute logic is applied, and the results appear on the Query Results block of the Select Stock Order window.

Adjust the Results

- On the Select Stock Order window, click **Query Totals**. The Query Totals window opens.
- To remove the order lines returned by a specific query in the query set, select the query and click **Delete**. The lines are removed from the Distribute Orders block on the Select Stock Order window.

Exit the Select Stock Order Window

Click the **Exit** button to close the window.

Query Manual Stock Orders

To query manual stock orders, navigate to select Distribution Planning -> Select Stock Order. The Select Stock Order window opens.

Figure 7–33 Select Stock Order window

The screenshot shows the 'Select Stock Order' window. At the top, there are buttons for 'Exit', 'Clear', 'Query', 'Search', 'Cancel', and 'Help'. Below these are dropdown menus for 'Distribution Type' (set to 'Store'), 'Order Type' (set to 'Manual'), and 'Order Level' (set to 'Line Selection').

The main area contains a table with the following data:

Cust Order Nbr	Distro Nbr	PO	Dest ID	Item ID
115002	115002		102	10001013
115002	115002		101	10001013
115003	115003		104	10001013
115003	115003		105	10001013
119009	119009		102	565656
128001	128001		103	10001014
128001	128001		104	10001014
128002	128002		100	10001032

Below the table, there is a 'Total Orders' field with the value '148'. At the bottom, there are two more fields: 'Total Orders' with the value '1' and 'Pack Waves' with the value '0'.

Run a Query

1. On the Select Stock Order window, click **Build Query**. The Build Query window opens.

Figure 7–34 Build Query window

- a. If a query opens, click **Clear**.
- b. To load a query, click **Load Query**. The Load Query window opens:
- c. Select the query that you want to use.
- d. Click **Load Query**. The query opens on the Build Query window.
- e. Click **Run Query**. The query is run and the results appear on the Query Results block of the Select Stock Order window.

Build a Query

The Build Query screen allows you to select fields to use in your query that will be used to match against stock orders. The stock orders selected then can be processed as a wave if desired or you can simply create a new query to select different stock orders.

1. On the Select Stock Order window, click **Build Query**. The Build Query window opens.
2. In the Column field, select a limiting element.
3. In the Operator field, select a relational operator.
4. In the Value field, enter the value of the element selected in the Column field.
5. In the Logical field, enter the logical operator used to join two or more conditions.
6. Enter additional conditions as necessary.
7. After entering all the conditional statements, enter any chute criteria in the lower half of the window as necessary.
8. To include incomplete orders in the results, select the Incomplete Orders check box.
9. To save a query:
 - a. Click **Save Query**. The Select Order Queries window opens.

- b. In the Save field, enter a name for the query.
 - c. If the query is to be saved as part of a query set, select the query set in the Set Name field, or click the LOV button and select the query set.
 - d. Click **Save** to save the query and close the Select Order Queries window.
10. On the Build Query window, click **Run Query** to run the query or **Exit/Cancel** to close the Build Query window.

Enter Store Cube/Wt Definition

1. On the Select Stock Order window, click **Build Query**.
2. On the Build Query window, click **Store Cube/Wt Definition**. The Store Cube/Wt Definition window opens.

Figure 7–35 Store Cube/Wt Definition window

Store	Max Cube	Max Weight
1001	550.0 Cubic IN	78 LBS

Buttons: Clear, Save, Exit/Cancel

- a. Select a store and enter the weights.
- b. Click **Save**.
- c. Click **Exit** to close the Store Cube/Wt Definition window.

Delete a Query

1. On the Select Stock Order window, click **Build Query**. The Build Query window opens.
2. Click **Delete Query**. The Select Order Queries window opens.
3. Select the query that you want to delete.
4. Click **Delete Query**.
5. When prompted to delete the record, click **Yes**. The query is deleted and you are returned to the Build Query window.
6. Click **Exit** to close the Build Query window.

Exit the Select Stock Order Window

Click the **Exit** button to close the window.

Stock Order Creation

The Stock Order Creation screen allows you to manually create non-consumer direct store stock orders in the system. The system supports the creation of Manual, Predist, and Repair stock order types. To create a stock order the user must provide a pick not

before date (in future), a pick not after date (in future), a destination, an item, and a quantity.

To maintain manual stock orders, navigate to Distribution Planning -> Stock Order Creation. The Stock Order Creation window opens.

Figure 7–36 Stock Order Creation window

Display a Manual Stock Order

1. If a stock order is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Customer Order Number query field, enter the customer order number, or click the LOV button and select the customer order number.
4. In the Stock Order Number query field, enter the stock order number, or click the LOV button and select the stock order number.

Note: The stock order number is required if more than one stock order is associated with the customer order.

5. Click the **Search** button. The details of the selected stock order appear.

Edit a Manual Stock Order

1. On the Stock Order Creation window, double-click any field other than a query field. The Modify window opens.

Note: You cannot edit a Consumer Direct stock order.

Figure 7–37 Modify window

The screenshot shows the 'CN - Modify' window with the following fields and values:

- Customer Order Number: 56003
- Stock Order Number: 56003
- Fulfill Order Nbr: 56003
- Parent Cust Order Nbr: (empty)
- Order Type: Manual
- PO Nbr: (empty)
- Pick Not Before Date: 12-FEB-2013 13:40:40
- Pick Not After Date: 12-FEB-2014 09:00:00
- Document Type: RWMS Generated
- Carrier Code: (empty)
- Service Code: (empty)
- Route: (empty)
- Container Type: (empty)
- Chute Type: REG
- Priority: 1
- Break By Distro:
- Pick Complete:
- Rollback Allocation:
- Order Line Costs:
- Ship Date: (empty)
- Amount1-6: 0
- Event Code: (empty)
- Event Description: (empty)
- CD Delivery Date: (empty)
- CD Delivery Time: (empty)
- Ship First Name: (empty)
- Ship Phonetic First Name: (empty)
- Ship Last Name: (empty)
- Ship Phonetic Last Name: (empty)
- Ship Preferred Name: (empty)
- Ship Company Name: (empty)
- Ship Address: (empty)
- Ship City: (empty)
- Ship County: (empty)
- Ship State: (empty)
- Ship Zip: (empty)
- Ship Phone: (empty)
- Bill First Name: (empty)
- Bill Phonetic First Name: (empty)
- Bill Last Name: (empty)
- Bill Phonetic Last Name: (empty)
- Bill Preferred Name: (empty)

Buttons: Save, Exit

2. Edit the enabled fields as necessary.
3. Click **Save** to save the changes and close the Modify window.

Edit Destination Details

1. Click **Details**. The Detail window opens.

Note: For a Consumer Direct stock order, the Create Record and Delete Record links are disabled.

Figure 7–38 Details window

The screenshot shows the 'CN - Details' window with the following details:

- Customer Order Number: 333001
- Stock Order Number: 333001
- Order Type: Predist

Dest ID	Item ID	Description	Requested Qty	UOM
100	111111	Quart Milk	48.0	Each
101	111111	Quart Milk	24.0	Each
102	111111	Quart Milk	24.0	Each

Navigation links: [Create Record](#), [Delete Record](#), [Inv By Item](#), [Stock Order Inquiry](#), [Exit](#)

2. Double-click the destination record that you want to edit. The Create Record window opens.

Figure 7-39 Create Record window

3. Edit the enabled fields as necessary.
4. Click **Save** to save any changes and close the Create Record window.
5. Click the **Exit** button to close the Details window.

Add a Manual Stock Order

1. On the Stock Order Creation window, click **Create Record**. The Create Record window opens.

Note: It is not possible to create Consumer Direct stock order using the Stock Order Creation window.

Figure 7-40 Create Record window

2. On the Order Type field, select from the drop down list. The available options are:
 - Manual: This type of stock order generates picks from storage.
 - PreDist: This type of stock order generates picks from inbound receipts. The PO Number field is mandatory when PreDist is selected.

Note: Only when the system control parameter allow_predist_create is set to Y, you can create PreDist type stock orders.

- Repair: This type of stock order generates repair/finisher picks from staging.
3. Enter other stock order details.
 4. Click **Save** to save the changes and close the Create Record window.
 5. To add destination details:
 - a. Click **Details**. The Details window opens.
 - b. Click **Create Record**. The Create Record window opens.
 - c. In the Dest ID field, enter the destination ID, or click the LOV button and select the destination.
 - d. In the Item ID field, enter the item ID, or click the LOV button and select the item.

- e. In the Order Line Nbr, enter a line number that is unique for the current stock order.
 - f. Enter as many details as are known.
 - g. Click **Save** to save the changes and close the Create Record window.
 - h. Click the exit button to close the Details window.
6. To create another stock order under the same customer order number, click **Add Stock Order**. The Create Record window opens.

Delete Location Details

1. On the Stock Order Creation window, click **Details**. The Stock Order Detail window opens.
2. Select the record that you want to delete.
3. Click **Delete Record**.
4. When prompted to delete the record, click **Yes**.
5. Click the exit button to close the Stock Order Detail window.

Delete a Manual Stock Order

1. On the Stock Order Creation window, click **Delete Record**.

Note: You cannot delete a Consumer Direct stock order.

2. When prompted to delete the record, click **Yes**.

Exit the Stock Order Creation Window

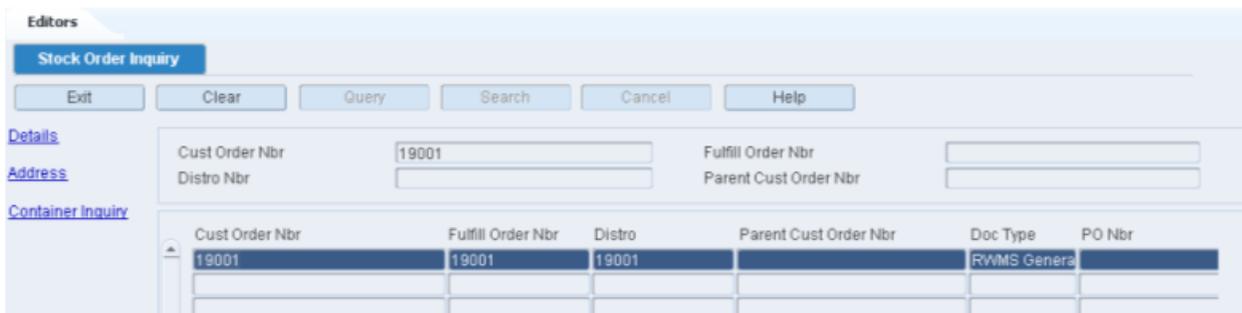
Click the **Exit** button to close the window.

Stock Order Inquiry

The Stock Order Inquiry screen allows you to view the line item details for a selected stock order.

To view stock orders, navigate to Distribution Planning -> Stock Order Inquiry. The Stock Order Inquiry window opens.

Figure 7-41 Stock Order Inquiry window



Display All Stock Orders

Click the **Query** button.

Display a Subset of the Stock Orders

1. If any stock orders are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. Enter a customer order number, distro number, or parent customer order number in the appropriate query field, or click the LOV button and select the desired number.
4. Click the **Search** button. The details of the selected stock orders are displayed.

Note: You cannot modify a stock order using the Stock Order inquiry screen.

View Address and Shipping Details

1. On the Stock Order Inquiry window, select the stock order that you want to view in detail.
2. Click **Address**. The details appear on the Address window.

Figure 7–42 Address window

The screenshot shows a window titled "CN - Address" with a scrollable list of fields. The fields are organized into two columns. The left column contains shipping-related fields, and the right column contains billing-related fields. The shipping fields are filled with data: Ship First Name (carol), Ship Last Name (mcneal), Ship Address (1695 paxton), Ship City (loveland), Ship County (clermont), Ship State (OH), and Ship Zip (45140). The shipping country code is set to US. The billing fields are empty. An "Exit" button is located at the bottom center of the window.

Description		Bill First
Comment		Bill Phc
Ship First Name	carol	Bill Last
Ship Phonetic First Name		Bill Phc
Ship Last Name	mcneal	Bill Pre
Ship Phonetic Last Name		Bill Cor
Ship Preferred Name		Bill Adc
Ship Company Name		
Ship Address	1695 paxton	
		Bill City
Ship City	loveland	Bill Cou
Ship County	clermont	Bill Sta
Ship State	OH	Bill Zip
Ship Zip	45140	Bill Phc
Ship Phone		Service
	Ship Country Code	Route
	US	

3. Click **Exit** to close the Stock Order Address window.

View Destinations

1. On the Stock Order Inquiry window, select the stock order that you want to view in detail.
2. Click **Details**. The details appear on the Details window.

Exit the Stock Order Inquiry Window

Click the **Exit** button to close the window.

Stock Order Status Inquiry

The Stock Order Status Inquiry allows you to view the progress of a stock order. It is possible for portions of a stock order to be at various stages of processing. You can view the percentage processed at each stage of the processing cycle.

To view stock order statuses, navigate to Distribution Planning -> Stock Order Status Inquiry. The Stock Order Status Inquiry window opens.

Figure 7-45 Stock Order Status Inquiry window

Stage	Percentage
Open	0 %
Selected	0 %
Pending Pick	0 %
Picked	0 %
Staged	100 %
Manifested	0 %
Shipped	0 %

Display the Progress of a Stock Order

1. If a stock order is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Cust Order Nbr query field, enter the customer order number, or click the LOV button and select the customer order number.
4. In the Distro Nbr query field, enter the distro number, or click the LOV button and select the distro number.
5. Click the **Search** button. The progress of the selected stock order opens.

Exit the Stock Order Status Inquiry Window

Click the **Exit** button to close the window.

Wave Editor

The Wave Editor allows you to create new waves, define the wave type, and select a distribution method. For existing waves, you can view their current status and delete them if not used.

To maintain waves, navigate to Distribution Planning -> Wave Editor. The current waves appear in the Wave Editor window.

Figure 7–46 Wave Editor window

Wave	Description	Wave Type	Wave Status	Distribution Method	Cart Group Size
1	Manual	Manual	Available	Efficiency	0
2	Manual	Manual	Printed	Efficiency	0
3	Manual	Manual	Planned	Efficiency	0
4	Manual	Manual	Open	Efficiency	0
5	PREDIST	Predist	Open	Efficiency	0
6	PREDIST	Predist	Open	Efficiency	0
7	PREDIST	Predist	Open	Efficiency	0
8	Manual	Manual	Planned	Efficiency	0
9	Manual	Manual	Open	Efficiency	0
10	Manual	Manual	Planned	Efficiency	0

Edit a Wave

Note: Only waves with a status of Available may be edited.

1. On the Wave Editor window, double-click the wave that you want to edit. The Modify window opens.

Figure 7–47 Modify window

Wave:
 Description:
 Distribution Method:
 Wave Type:
 Cart Group Size:

2. Edit the enabled fields as necessary.
3. Click **Save** to save any changes and close the Modify window.

Add a Wave

1. On the Wave Editor window, click **Create Record**. The Create Record window opens.

Figure 7–48 Create Record window

2. In the Wave field, enter a unique wave number.
3. In the Description field, enter a description for the wave.
4. In the Distribution Method field, select the appropriate method.
5. In the Wave Type field, select the type of wave.
6. In the Cart Group Size field, enter the number of containers to group in a wave.

Note: A group refers to the maximum number of customer orders that can be picked as a group at one time on the wave. The Cart Group Size field controls the group size for only those orders which will be fulfilled using the Cart Unit Picking method.

7. Click **Save** to save the changes and close the Create Record window.

Delete a Wave

Note: Only waves with a status of Available may be deleted.

1. On the Wave Editor window, select the wave that you want to delete.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Wave Editor Window

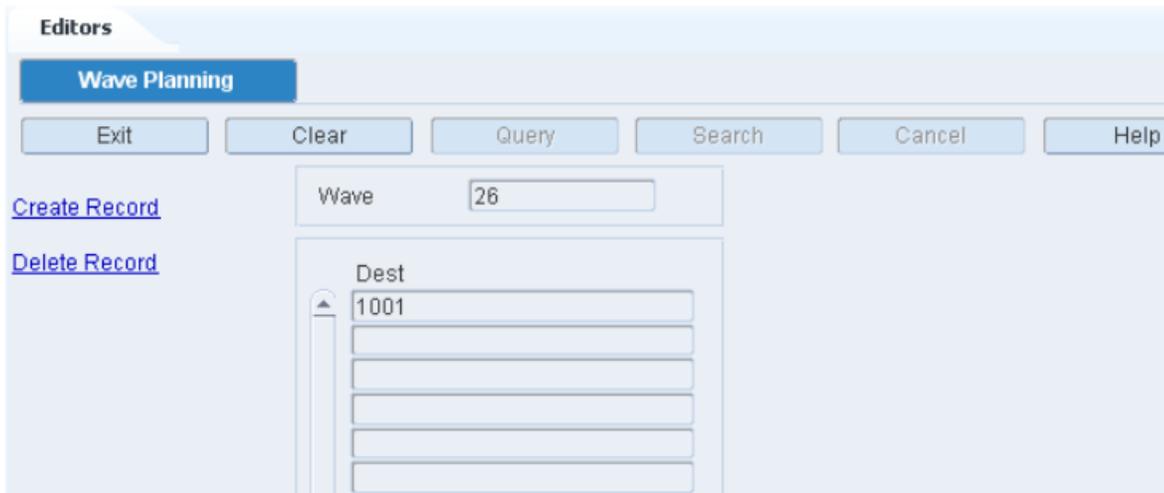
Click the **Exit** button to close the window.

Wave Planning

The Wave Planning screen allows you to plan daily picking activities based on waves. Waves can consist of one or many destinations that are logically grouped according to some criteria such as geographic location. The system coordinates the daily picking activities based on these individual waves.

To maintain wave plans, navigate to Distribution Planning -> Wave Planning. The Wave Planning window opens.

Figure 7–49 Wave Planning window



Display a Wave Plan

1. If a wave is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Wave query field, enter the wave number, or click the LOV button and select the wave.
4. Click the **Search** button. The destinations for the selected wave are displayed.

Add a Destination to a Wave

1. On the Wave Planning window, click **Create Record**. The Create Record window opens.

Figure 7–50 Create Record window



2. In the Dest field, enter the ID of the destination, or click the LOV button and select the destination.
3. Click **Save** to save the changes and close the Create Record window.

Exit the Wave Planning Window

Click the **Exit** button to close the window.

Wave Status

The Wave Status screen allows you to monitor the progress of each pick wave.

The Wave Status window allows you to view the statuses of all waves. Depending on the type of wave, planned and picked quantities appear by bulk, case, and unit, the picked and loaded quantities are provided for each wave.

You can access the following windows in order to view additional details:

- **Remaining Pick Detail:** Displays remaining pick and replenishment pick quantities by bulk, case, unit, and prime unit.
- **Wave Status by Destination:** Displays the planned and picked quantities by bulk, case, unit, and prime unit for a selected destination. The picked and loaded quantities are also provided.

You can choose to close a wave whose status is Open, Picked, or Loaded. The following results occur depending on the status of the wave:

- **Open:** The pick is not completed and all remaining picks are purged.
- **Picked:** The pick is finished and the picked merchandise is available for loading into a trailer.
- **Loaded:** The pick is finished and the picked merchandise is loaded in a trailer.

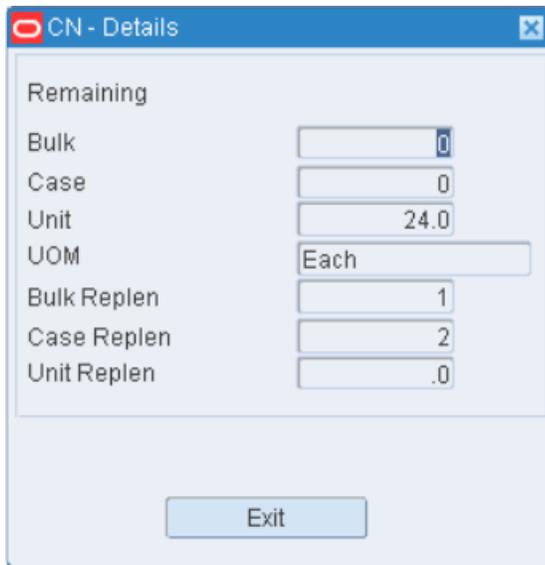
To check the wave status, navigate to Distribution Planning > Wave Status. The current waves appear in the Wave Status window.

Figure 7-51 Wave Status window

Wave	Status	Pick Type	Planned			Picked			Picked Total	Loaded Total	Appt
			Bulk	Case	Unit	Bulk	Case	Unit			
1	Available	Manual	0	0	.0	0	0	.0	0	0	
2	Printed	Manual	0	8	.0	0	0	.0	0	0	
3	Planned	Manual	0	0	.0	0	0	.0	0	0	
4	Open	Manual	0	0	3.0	0	0	.0	0	0	
5	Open	Predist	0	0	.0	1	0	.0	0	0	272001
6	Open	Predist	0	0	.0	0	0	.0	0	0	314010
7	Open	Predist	0	0	.0	0	0	.0	0	0	307003

View Remaining Picks for a Wave

1. On the Wave Status window, select the wave that you want to view in detail.
2. Click **Details**. The remaining picks appear for the selected wave appear in the Details window.

Figure 7-52 Details window

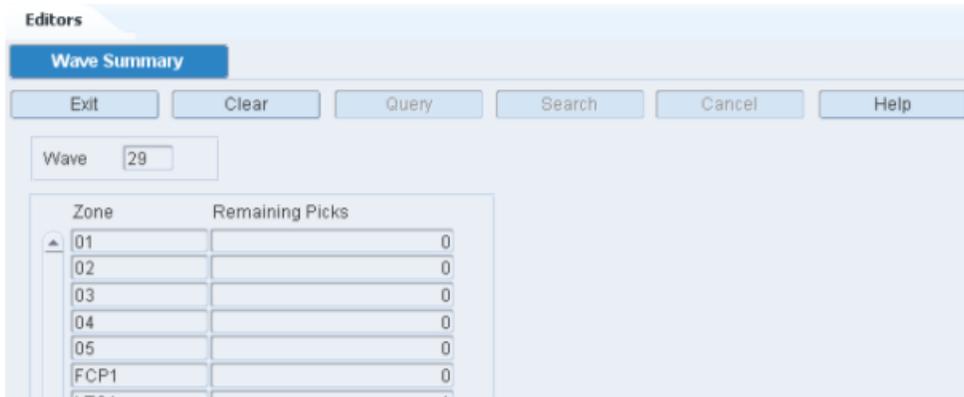
The screenshot shows a window titled "CN - Details" with a blue header bar. Below the header, there is a list of labels on the left and corresponding input fields on the right. The labels and their values are: "Bulk" (0), "Case" (0), "Unit" (24.0), "UOM" (Each), "Bulk Replen" (1), "Case Replen" (2), and "Unit Replen" (.0). At the bottom of the window, there is an "Exit" button.

Label	Value
Bulk	0
Case	0
Unit	24.0
UOM	Each
Bulk Replen	1
Case Replen	2
Unit Replen	.0

3. Click **Exit** to close the Details window.

View Wave Details by Destination

1. On the Wave Status window, select the wave that you want to view in detail.
2. Click **Dest Detail**. The details by destination for the selected wave appear in the Wave Status by Destination window.

Figure 7–56 Wave Summary window**Display the Remaining Picks**

1. If a wave is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Wave query field, enter the name of the wave number, or click the LOV button and select the wave number.
4. Click the **Search** button. The remaining picks for the selected wave are displayed by zone.

Exit the Wave Summary Window

Click the **Exit** button to close the window.

Inventory Management

The Inventory Management module provides you with detailed views and reports of the current inventory situation. Inventory can be maintained by container and locations can be marked for cycle counts.

Business Process

Inventory can be looked at in a variety of ways. You can view inventory by:

- **Item:** Look up where an item is stored. You can mark locations for cycle count.
- **Location:** Look up which items are stored in a location. You can mark the location for cycle count.
- **Purchase order:** Look up items that are associated with a purchase order and their current locations. You can mark locations for cycle count.
- **Vendor:** Look up containers that are associated with a vendor and the current locations of the containers.
- **Container:** Look up items by container and the current location of the container. You can view the child containers of a parent container or the parent container of a child container.
- **Summaries:** Look up container and unit totals by a variety of search criteria, then select how you want to view the details.

Containers and the items within them can be maintained. You can add and delete containers in inventory, add and delete the items within a container, or split an item between containers.

Items may be transferred from one item ID to another. Inventory is adjusted automatically to account for the loss of inventory under the previous item ID and the gain in inventory under the new item ID.

As new items are received from the host system, you can apply the appropriate item class to each new item. The items inherit the defaults, processes, and equipment classes of the item class to which they are assigned.

Paper picks can be confirmed or the pick directives may be purged from the system. This pertains to unit pick, pick to belt, and pick to pallet activities.

You can look up the locations that are marked for cycle counts. The locations may have been manually marked (MM) or system selected (SS). Units of measure and their conversion factors can also be viewed.

This chapter contains the following topics:

- [Confirm Paper Pick to Belt](#)

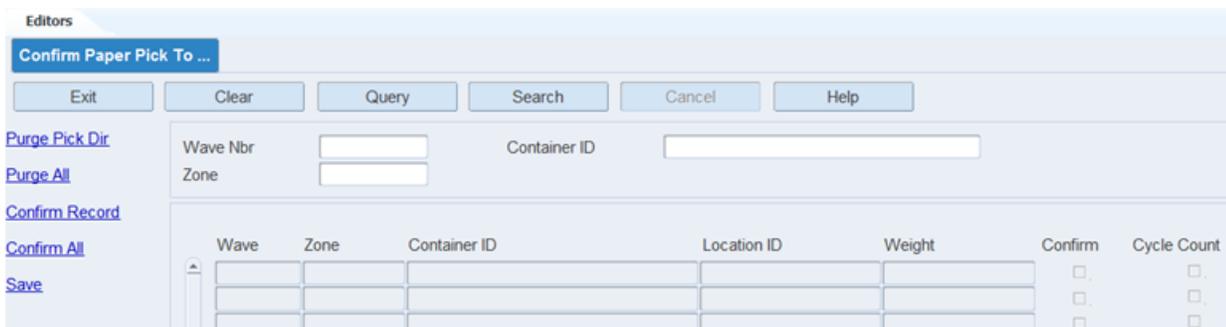
- [Confirm Paper Pick to Pallet](#)
- [Confirm Paper Unit Picks](#)
- [Container History](#)
- [Inventory Inquiry Summary](#)
- [Inventory Inquiry by Item](#)
- [Inventory Inquiry by Location](#)
- [Inventory Inquiry by Order \(Purchase Order\)](#)
- [Inventory Inquiry by Vendor](#)
- [Inventory Inquiry/Edit by Container](#)
- [Maintain Inventory by Container](#)
- [Item ID Transfer](#)
- [Mark for SS Cycle Count Editor](#)
- [New Item Inquiry](#)
- [Pending Cycle Count Inquiry](#)
- [Transport Inventory Inquiry by Item](#)

Confirm Paper Pick to Belt

The Confirm Paper Pick to Belt Editor allows you to view, confirm, or purge paper picks to belt. The editor shows these picks at the wave and zone level.

To confirm paper pick to belt, navigate to Inventory Management > Confirm Paper Pick to Belt. The Confirm Paper Pick to Belt window opens.

Figure 8–1 Confirm Paper Pick to Belt window



Display all Container Pick Directives

Click the **Search** button.

Display a Subset of Container Pick Directives

1. If any container pick directives are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Wave Nbr field, enter the wave number, or click the LOV button and select the wave.

4. In the Zone field, enter the ID of the zone, or click the LOV button and select the zone.
5. In the Container field, enter the ID of the container, or click the LOV button and select the container.
6. Click the **Search** button. The container pick directives that match the search criteria appear.

Confirm Container Pick Directives

1. On the Confirm Paper Pick to Belt window, select the Confirm check box next to each container pick directive that you want to confirm.
2. Click **Confirm Record**. The selected container pick directives are confirmed.

Note: To confirm all the container pick directives that are currently displayed, click **Confirm All**.

3. Click **Save** to save the changes.

Purge Container Pick Directives

1. On the Confirm Paper Pick to Belt window, select the Confirm check box next to each container pick directive that you want to purge.
2. Click **Purge Pick Dir**. The selected container pick directives are purged. Confirming of the pick directives implies processing of the paper picks.

Note: To purge all the container pick directives that are currently displayed, click **Purge All**.

3. When prompted to confirm the purge, click **Yes**.

Exit the Confirm Paper Pick to Belt Window

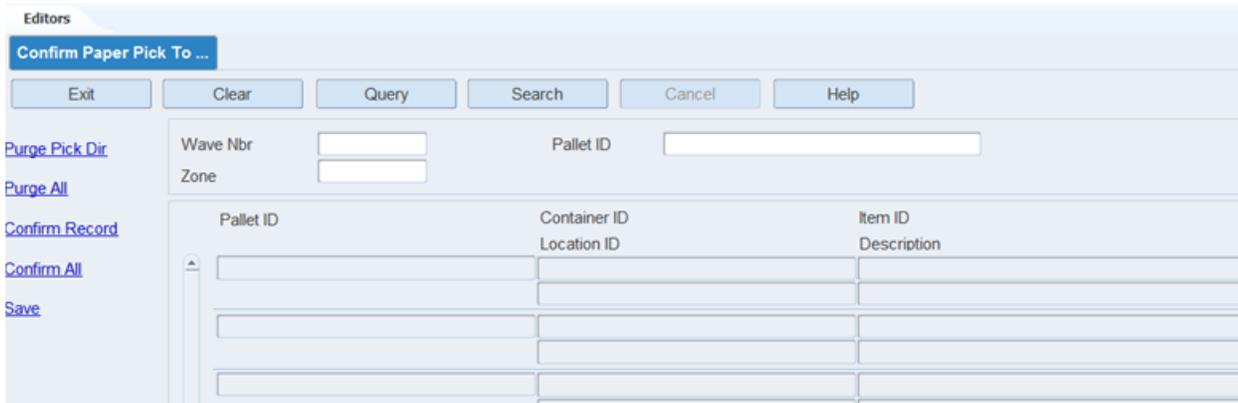
Click the **Exit** button to close the window.

Confirm Paper Pick to Pallet

The Confirm Paper Pick to Pallet Editor allows you to view, confirm, or purge paper pallet pick directives by wave and zone.

To confirm paper pick to pallet, navigate to Inventory Management > Confirm Paper Pick to Pallet. The Confirm Paper Pick to Pallet window opens.

Figure 8–2 Confirm Paper Pick to Pallet window



Display all Pallet Pick Directives

Click the **Search** button.

Display a Subset of Pallet Pick Directives

1. If any pallet pick directives are currently displayed, click the **Clear** button.
2. Click the **Search** button.
3. In the Wave Nbr field, enter the wave number, or click the LOV button and select the wave.
4. In the Zone field, enter the ID of the zone, or click the LOV button and select the zone.
5. In the Pallet ID field, enter the ID of the pallet, or click the LOV button and select the pallet.
6. Click the **Search** button. The pallet pick directives that match the search criteria appear.

Confirm Pallet Pick Directives

1. On the Confirm Paper Pick to Pallet window, select the pallet pick directive that you want to confirm.
2. Click **Confirm Record**. The pick quantity is updated to equal the requested quantity.

Note: To confirm all the pallet pick directives that are currently displayed, click **Confirm All**.

3. Click **Save** to save the changes.

Purge Pallet Pick Directives

1. On the Confirm Paper Pick to Pallet window, select the pallet pick directive that you want to purge.
2. Click **Purge Pick Dir**. The selected pallet pick directive is purged.

Note: To purge all the pallet pick directives that are currently displayed, click **Purge All**.

- When prompted to confirm the purge, click **Yes**.

Exit the Confirm Paper Pick to Pallet Window

Click the **Exit** button to close the window.

Confirm Paper Unit Picks

The Confirm Paper Unit Pick Editor allows you to view unit, confirm, or purge paper unit pick directives by wave and group. You can also generate the Paper Pick Directives report.

To confirm paper unit picks, navigate to Inventory Management > Confirm Paper Unit Pick. The Confirm Paper Pick window opens.

Figure 8–3 Confirm Paper Pick window

Display Unit Pick Directives

- If any unit pick directives are currently displayed, click the **Clear** button.
- Click the **Query** button.
- In the Wave Nbr field, enter the wave number, or click the LOV button and select the wave.
- In the Group ID field, enter the group ID, or click the LOV button and select the group.
- Click the **Search** button. The unit pick directives that match the search criteria appear.

Confirm Unit Pick Directives

- On the Confirm Paper Pick window, select the unit pick directive that you want to confirm.
- Click **Confirm Record**. The pick quantity is updated to equal the requested quantity.

Note: To confirm all unit pick directives that are currently displayed, click **Confirm All**.

- Click **Save** to save the changes.

Purge Unit Pick Directives

1. On the Confirm Paper Pick window, select the unit pick directive that you want to purge.
2. Click **Purge Pick Dir.**
3. When prompted to confirm the purge, click **Yes**.

Exit the Confirm Paper Pick Window

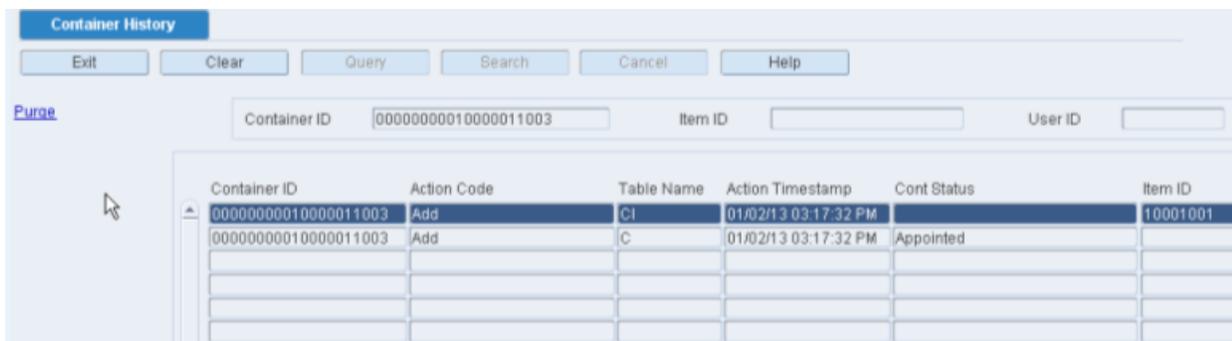
Click the **Exit** button to close the window.

Container History

The Container History Editor allows you to monitor the status history of containers as they move through the distribution center. Each time an activity is recorded in RWMS, a historical record is added to the container history table. Records are purged from the table by a regularly scheduled batch program; however, you can manually request that records older than a specified date be purged.

To view container history, navigate to Inventory Management > Container History. The Container History window opens.

Figure 8–4 Container History window

**Display all Historical Records**

Note: Due to the large volume of records that might be retrieved, it is recommended that you enter criteria in order to restrict the results.

Click the **Search** button.

Display a Subset of Historical Records

1. If any records are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. Enter criteria in one or more of the query fields.
4. Click the **Search** button. The historical records that match the criteria appear.

Purge Historical Records

1. On the Container History window, click **Purge**. The Purge window opens.

Figure 8–5 Purge window

2. In the Purge Date field, enter an action date. All records with an action date equal to or less than the selected action date are included in the purge request.
3. Click **Save** to enter the purge request and close the Purge Data window.

Exit the Container History Window

Click the **Exit** button to close the window.

Inventory Inquiry Summary

The Inventory Inquiry Summary screen allows you to view a summary of inventory by a variety of criteria. The summary includes the number of containers and units that match the query criteria, the total number of containers and units in the distribution center, and what percentage of the totals that the selected containers and items make up.

You can access the Inventory Inquiry Summary Detail window in order to view a breakdown of the totals by selected criteria. You would select the check box next to each category to be included in the details.

To view inventory summaries, navigate to Inventory Management > Inventory Inquiry Summary. The Inventory Inquiry Summary window opens.

Figure 8–6 Inventory Inquiry Summary

Selected Containers	61	Selected Units	538.0
Total Containers	1012	Total Units	9853.0
Total Container %	6.03	Total Unit %	5.46

Query the Inventory

1. Click the **Query** button.
2. Enter criteria in the one or more of the query fields, or click the desired LOV buttons and select the criteria.

- Click the **Search** button. The inventory totals and percentages are calculated by container and unit for the selected criteria.

View Inventory Details

- On the Inventory Inquiry Summary window, click **Detail Record**. The Detail Record window opens.

Figure 8–7 *Detail Record window*

Vendor	Department	Class	Subclass	Vendor Style	Item ID	UOM	Total Containers	TC Pct	Tot Units	TU Pct
0000004	4	43	4300		434343	Each	25	2.47	300.0	3.04
0000004	4	41	4100	PR001	414141	Each	33	3.26	202.0	2.05
0000004	4	41	4102	LD001	424242	Each	3	.30	36.0	.37

- Select the check box next to each category that you want to view in detail.
- Click the **Search** button. The details appear for the selected categories.

Exit the Inventory Inquiry Summary Windows

Click the **Exit** button to close the windows.

Inventory Inquiry by Item

The Inventory Inquiry by Item screen allows you to view the inventory for an item at the container and location level. You can view container details such as destination, receipt date, putaway date, and dimensions by pressing the Detail Link.

You can mark one or all of the storage locations containing the item for cycle count.

From this screen, you can access the Inventory Inquiry by Location window in order to view inventory details for a selected location.

To view inventory by item, navigate to Inventory Management > Inventory Inquiry by Item. The Inventory Inquiry by Item window opens.

Figure 8–8 Inventory Inquiry by Item window

Editors

Inventory Inquiry by Item

Exit Clear Query Search Cancel Help

[Ing By Loc](#)
[Detail Record](#)
[Mark Record](#)
[Mark Group Record](#)

Item ID: 232323 Vendor Style: CC006
 UOM: Each Description: Coke Six Pack
 Inner Pack Qty: 1

Location ID	Container ID	Lot Number	Tot Units	Avail Units	Distr Units
1A010LTC01010			95.0	95.0	
IN-TRANSIT	00000010040000115007		4.0	.0	
RDOOR01	00000000220000006006		10.0	10.0	
RDOOR01	00000000220000006007		10.0	10.0	
RDOOR01	00000000220000006008		10.0	10.0	
RDOOR01	00000000220000006022		10.0	10.0	
RDOOR01	00000000220000006023		10.0	10.0	
RDOOR01	00000000220000006024		10.0	10.0	
RDOOR01	00000000220000006025		10.0	10.0	
RDOOR01	20001P1		40.0	40.0	
RDOOR01	20001P2		160.0	160.0	
RDOOR01	23001P1		96.0	96.0	
RDOOR01	23001P2		24.0	24.0	
RDOOR01	DANTEST23001		90.0	90.0	
RDOOR01	DANTEST230010		96.0	96.0	
RDOOR01	DANTEST23002		96.0	96.0	
RDOOR01	DANTEST23003		96.0	96.0	
RDOOR01	DANTEST23004		96.0	96.0	
RDOOR01	DANTEST23005		96.0	96.0	
RDOOR01	DANTEST23006		96.0	96.0	

Total Units: 1493.0 Avail Units: 1489.0 Distr Units: 4.0

Display Inventory by Item

1. If inventory for an item is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In either the Item ID or Vendor Style field, enter the ID of the item or style, or click the LOV button and select the item or style.
4. Click the **Search** button. The inventory for the selected item or style opens.

Mark a Location for Cycle Count

Note: The option to mark a location for cycle count is not available to all users. If the privilege value of the user is less than the value set by the system control parameter mm_sec_level_gu, the following error message is displayed: "Insufficient privileges to perform the operation".

1. On the Inventory Inquiry by Item window, select the storage location that you want to mark for cycle count.
2. Click **Mark Record**. An 'MM' opens in the Cycle Count field. The 'MM' indicates that the location was manually marked for cycle count.

Note: You can also access this window from the Inventory Inquiry by Item and Inventory Inquiry by Order windows.

Display Inventory by Location

1. If inventory for a location is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Location ID query field, enter the ID of a location, or click the LOV button and select the location.

Note: The Location ID field is mandatory and Item ID field is optional.

4. Click the **Search** button. The inventory for the selected location is displayed.

View Inventory at Other Locations

- To view inventory at the next location (in alphabetical or numerical order), click **Next Record**.
- To view inventory at the previous location (in alphabetical or numerical order), click **Previous Record**.

Mark the Location for Cycle Count

Note: The option to mark a location for cycle count is not available to all users. If the privilege level of the user is less than the value of the system control parameter mm_sec_level_gu, the following error message is displayed: "Insufficient privileges to perform the operation".

On the Inventory Inquiry by Location window, click **Mark Record**. An 'MM' opens in the Cycle Count field. The 'MM' indicates that the location was manually marked for cycle count.

Exit the Inventory Inquiry by Location Window

Click the **Exit** button to close the window.

Inventory Inquiry by Order (Purchase Order)

The Inventory Inquiry by Order screen allows you to view the inventory by purchase order at the item and location level. You can view container details such as destination, receipt date, putaway date, and dimensions by pressing the Detail Link.

You can mark one or all of the storage locations containing the PO/items for cycle count.

From this screen, you can access the Inventory Inquiry by Location window in order to view inventory details for a selected location.

To view inventory by purchase order, navigate to Inventory Management > Inventory Inquiry by Order. The Inventory Inquiry by Order window opens.

Figure 8–10 Inventory Inquiry by Order window

Item ID	UOM	Division	Inner Pack Qty	Location ID
232323	Each	1	1.0	1A007PAL01003
232323	Each	1	1.0	1A007PAL01005
232323	Each	1	1.0	1A007PAL01007
232323	Each	1	1.0	1A007PAL01006

Display Inventory by Purchase Order

1. If inventory for a purchase order is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Order query field, enter the purchase order number, or click the LOV button and select the purchase order.
4. Click the **Search** button. The inventory for the selected purchase order opens.

Mark a Location for Cycle Count

Note: The option to mark a location for cycle count is not available to all users. If the privilege level of the user is less than the value of the system control parameter `mm_sec_level_gu`, the following error message is displayed: "Insufficient privileges to perform the operation".

1. On the Inventory Inquiry by Order window, select the storage location that you want to mark for cycle count.
2. Click **Mark Record**. An 'MM' opens in the Cycle Count field. The 'MM' indicates that the location was manually marked for cycle count.

Mark all Locations for Cycle Count

On the Inventory Inquiry by Order window, click **Mark Grp Rec**. An 'MM' opens in the Cycle Count field for each storage location. The 'MM' indicates that the location was manually marked for cycle count.

Exit the Inventory Inquiry by Order Window

Click the **Exit** button to close the window.

Inventory Inquiry by Vendor

The Inventory Inquiry by Vendor screen allows you to view the inventory by Vendor number at the location and container level. You can view container details such as destination, receipt date, putaway date, and dimensions by pressing the Inquiry by

Location Link. You can mark containers for return to vendor if the container status is Inventory (I), Distributed (D), or Troubled (T).

To view inventory by vendor or the status of a container, navigate to Inventory Management > Inventory Inquiry by Vendor. The Inventory Inquiry by Vendor window opens.

Figure 8–11 Inventory Inquiry by Vendor window

Lot Number	Location ID	Container ID	Cont Status	Cycle Count
		000000022000020006	Appointed	
		000000022000020008	Appointed	
	RDOOR01	28001P2	Distributed	Not Yet Cour
		0000000220000014006	Appointed	Not Yet Cour
		0000000220000019005	Appointed	Not Yet Cour

Display Inventory by Vendor or Container Status

1. If inventory for a vendor is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search for inventory by vendor number, enter the vendor number in the Vendor Nbr field, or click the LOV button and select the vendor. To search for inventory by container status, enter the abbreviation for the container status in the Cont Status field. To search for inventory by vendor number and container status, enter criteria in both query fields.
4. Click the **Search** button. The inventory for the selected item opens.

Mark a Location for Cycle Count

Note: The option to mark a location for cycle count is not available to all users. If the privilege level of the user is less than the value of the system control parameter "mm_sec_level_gu", the following error message is displayed: "Insufficient privileges to perform the operation".

1. On the Inventory Inquiry by Vendor window, select the storage location that you want to mark for cycle count.
2. Click **Mark Record**. An 'MM' opens in the Cycle Count field. The 'MM' indicates that the location was manually marked for cycle count.

Mark All Locations for Cycle Count

On the Inventory Inquiry by Vendor window, click **Mark Grp Rec**. An MM opens in the Cycle Count field for each storage location. The MM indicates that the location was manually marked for cycle count.

Exit the Inventory Inquiry by Vendor Window

Click the **Exit** button to close the window.

Inventory Inquiry/Edit by Container

The Inventory Inquiry/Edit by Container screen allows you to view and edit inventory at container level. You can view the child containers associated with a parent container and the parent container of a child container.

There are three blocks in this window:

- Query block: Identify the container that you want to retrieve.
- Container block: Displays container details. You can edit the type, dimensions, weight, best before date, master container ID, and location ID of a container. You can add or delete a container. You can view return details if applicable.
- Item block: Displays item details. You add an item, adjust the unit quantity, or delete an item from the container. You can split an item between containers.

To view inventory by container, navigate to Inventory Management > Inventory Inquiry/Edit by Container. The Inventory Inquiry/Edit by Container window opens.

Figure 8–12 Inventory Inquiry / Edit by Container window

Item ID	Cntr Qty	Inner Pack Qty	Tot Units	Avail Units	Distr Units	UOM
434343	3	4.0	36.0	36.0	0.0	Each

Note: You can also access this window from the following windows: Inventory Inquiry by Item, Inventory Inquiry by Location, Inventory Inquiry by Order, Inventory Inquiry by Vendor, WIP Audit Outbound, and Stock Order Inquiry Screen.

Display Inventory by Container

1. If inventory for a container is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Container ID query field, enter the container ID, or click the LOV button and select the container.
4. Click the **Search** button. The inventory for the selected container is displayed.

Note: There are three blocks in this window. From top to bottom, they are referred to as the Query block, Container block, and Item block.

Display Child Containers

Note: If the Children check box is checked, then the current container has one or more child containers.

1. On the Inventory Inquiry/Edit by Container window, click **Children**. The child containers appear on the Children window.

Figure 8–13 Children window



2. Select the child container that you want to view in detail.
3. Click **Details**. The details of the selected child container appear in the Inventory Inquiry/Edit by Container window.

Display a Parent Container

Note: If a container ID appears in the Master CID field, then the current container has a parent container.

On the Inventory Inquiry/Edit by Container window, click **Parent**. The details of the parent container appear in the Inventory Inquiry/Edit by Container window.

View Returns by Container/Item

Note: If the status of a container is Non-saleable (N), you can view the returns that may be associated with an item in the container.

1. On the Inventory Inquiry/Edit by Container window, click **Next** to place the cursor in the Container block.
2. Click **Return Details**. The returns appear in the Return Details window.
3. Click **Exit** to close the Return Details window.

Exit the Inventory Inquiry/Edit by Container Window

Click the **Exit** button to close the window.

Maintain Inventory by Container

To maintain inventory by container, navigate to Inventory Management > Inventory Inquiry/Edit by Container. The Inventory Inquiry/Edit by Container window opens.

Figure 8–14 Inventory Inquiry / Edit by Container window

Note: You can also access this window from the following windows: Inventory Inquiry by Item, Inventory Inquiry by Location, Inventory Inquiry by Order, Inventory Inquiry by Vendor, WIP Audit Outbound, and Stock Order Inquiry Screen.

Display Inventory by Container

1. If inventory for a container is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Container ID query field, enter the container ID, or click the LOV button and select the container.
4. Click the **Search** button. The inventory for the selected container is displayed.

Note: There are three blocks in this window. From top to bottom, they are referred to as the Query block, Container block, and Item block.

Edit a Container

1. On the Inventory Inquiry/Edit by Container window, click **Next** to place the cursor in the Container block.
2. Double-click any field in the Container block. The Modify window opens.

Figure 8–15 Modify window

The screenshot shows the 'DN - Modify' window with the following fields and values:

Container ID	29002-1	Dimension UOM	IN	Inch
Master CID	NONE	Length	4.17	IN
Location ID	RDOOR01	Width	4.17	IN
Type	PALLET	Height	9999.99	IN
Best Before Date		Weight UOM	LBS	
		Container Weight	36.0	LBS

Buttons: Save, Exit

3. Edit the enabled fields as necessary.
4. Click **Save** to save any changes and close the Modify window.

Edit an Item in a Container

1. On the Inventory Inquiry/Edit by Container window, click **Next** to place the cursor in the Item block.
2. Double-click any field in the Item block. The Modify window opens.

Figure 8–16 Modify window

The screenshot shows the 'DN - Modify' window with the following fields and values:

Item ID	414141
Distro	NONE
Cntr Qty	1
Unit Qty	6
UOM	Each
Distr Units	0

Buttons: Save, Exit

3. Edit the container quantity and unit quantity as necessary.
4. Click **Save** to save the changes.

5. When prompted to select a reason for the adjustment, select the reason and click **OK**.

Split an Item between Containers

1. On the Inventory Inquiry/Edit by Container window, click **Next** to place the cursor in the Item block.
2. Select the item that you want to split.
3. Click **Split**. The Split window opens.

Figure 8–17 Split window

4. In the Container field, enter the ID of a new or existing container.
5. In the Unit Qty field, enter the number of items to be placed in the container.
6. Click **Save** to save the changes and clear the fields.
7. Add any additional splits as necessary.
8. When done, click **Exit** to close the Split window.

Add a Container

1. On the Inventory Inquiry/Edit by Container window, click **Next** to place the cursor in the Container block.

Note: The cursor may also be in the Query block.

2. Click **Create Record**. The Create Record window opens.

Figure 8–18 Create Record window

Container ID	<input type="text"/>	Dimension UOM	IN	Inch
Master CID	29002-1	Length	4.17	IN
Location ID	RDOOR01	Width	4.17	IN
Type	PALLET	Height	99.0	IN
Best Before Date	<input type="text"/>	Weight UOM	LBS	Pounds
		Container Weight	30.0	LBS

3. In the Master CID field, enter the ID of the master, or parent, container if applicable.
4. In the Type field, enter the type of container, or click the LOV button and select the type.
5. If there is no master container, enter the location ID for the container in the Location ID field.
6. Edit the default dimensions as necessary.
7. In the Container Weight field, enter the weight of the empty container.
8. If the container holds a perishable item, enter the best before date in the Best Before Date field.
9. Click **Save** to save the changes and close the Create Record window.

Add an Item to a Container

1. On the Inventory Inquiry/Edit by Container window, click **Next** to place the cursor in the Item block.
2. Click **Create Record**. The Create Record window opens.
3. In the Item ID field, enter the item ID of the item in the container.
4. In the Cntr Qty field, enter the number of child containers.
5. In the Unit Qty field, enter the number of units.
6. Click **Save** to save the changes.
7. When prompted to select a reason for the adjustment, select the reason and click **OK**.

Delete a Container

1. On the Inventory Inquiry/Edit by Container window, click **Next** to place the cursor in the Container block.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.
4. When prompted to select a reason for the adjustment, select the reason and click **OK**.

Delete an Item from a Container

1. On the Inventory Inquiry/Edit by Container window, click **Next** to place the cursor in the Item block.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Inventory Inquiry/Edit by Container Window

Click the **Exit** button to close the window.

Item ID Transfer

The Item ID Transfer screen allows you to change the item ID of an item. Inventory is automatically adjusted. The inventory under the previous item ID is reduced to zero. The inventory under the new number is increased by the number of units that were previously credited to the old item ID.

To transfer item IDs, navigate to Inventory Management > Item ID Transfer. The Item ID Transfer window opens.

Figure 8–19 Item ID Transfer window

The screenshot shows the 'Item ID Transfer' window. At the top, there is a toolbar with buttons for 'Exit', 'Clear', 'Query', 'Search', 'Cancel', and 'Help'. Below the toolbar is an 'Apply' link. The main area contains a form with the following fields:

Item ID	585858
Description	Head and Shoulders 12 OZ Shampoo
Vendor Nbr	0000005
Vendor Style	HS001
Vendor	Proctor Gamble

At the bottom of the window, there is a 'New Item ID' field and a 'Static Location' checkbox.

Transfer an Item ID

1. In the Item ID field, enter the ID of the item whose ID must be changed.
2. Click the **Search** button. Additional information about the item opens.
3. In the **New Item ID** field, enter the new item ID to be assigned to the item.
4. Click **Apply**.
5. When prompted to confirm the item ID transfer, click **Yes**.

Exit the Item ID Transfer Window

Click the **Exit** button to close the window.

Mark for SS Cycle Count Editor

You can manage the Cycle Count process within the warehouse to more closely to match specific needs using the Mark for SS Cycle Count Editor. The Mark for SS Cycle Count Editor allows you to mark specific locations for Cycle Count in addition to system generated cycle counts and manually marked locations. These selected locations are then designated as System Selected (SS) and the User Selected parameter is set to Y.

This editor also shows locations that have been marked for Audit Count. An Audit count is generated when the difference between the system count and actual count falls outside of the following settings:

- **Item CC Tolerance Percentage** - This item master setting determines whether an inventory adjustment is allowed immediately or an Audit Count must be performed. If the difference between the original system quantity and the cycle count quantity is within the tolerance percentage then inventory adjustment is allowed immediately and if the difference exceeds the tolerance percentage then the CC Min Tolerance Qty is checked.
- **Item CC Min Tolerance Qty** - This item master setting determines whether an inventory adjustment is allowed immediately or an Audit Count must be performed. If the difference between the system count and cycle count exceeded the cycle count tolerance percent, then the system checks to see if the difference between the system count and cycle count is equal to or less than the minimum tolerance unit quantity. If the difference is equal to or less than the minimum unit quantity then the system immediately posts an inventory adjustment. If the difference exceeds the minimum unit quantity then the system marks that location for an Audit Count and not make an inventory adjustment until the Audit Count is completed.

If the Item CC Tolerance Percentage and Item CC Min Tolerance QTY is not set in the item master, the system looks to see if the `def_cc_tolerance_pct` and `def_cc_min_tol_qty` are set in the SCP table to determine when to assign an Audit Count. The item and global parameters also work in the same way but the item parameters when defined take priority over the global settings.

Navigate to Inventory Management > Mark for SS Cycle Count Editor. The Mark for SS Cycle Count Editor opens.

Figure 8–20 Mark for SS Cycle Count window

Select	Zone	Location ID	Loc Class	Loc Type	CC Status	User Selected	AC Required	Loc St
<input type="checkbox"/>	STR1	1A001PAL01001	PALLET STORAGE	PALLET	Not Yet Counted	No	No	OK
<input type="checkbox"/>	STR1	1A001PAL01002	PALLET STORAGE	PALLET	Not Yet Counted	No	No	OK
<input type="checkbox"/>	STR1	1A001PAL01003	PALLET STORAGE	PALLET	Not Yet Counted	No	No	OK
<input type="checkbox"/>	STR1	1A001PAL01004	PALLET STORAGE	PALLET	Not Yet Counted	No	No	OK
<input type="checkbox"/>	STR1	1A001PAL01005	PALLET STORAGE	PALLET	Not Yet Counted	No	No	OK
<input type="checkbox"/>	STR1	1A001PAL01006	PALLET STORAGE	PALLET	Not Yet Counted	No	No	OK

Display All Locations

Click the **Search** button.

Display a Subset of Locations

1. If any locations are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. Enter the search criteria in any of the following fields:
 - Zone range: In the From and To fields, enter the zone IDs, or click the LOV buttons and select the zones. For proper query results, enter values in both From and To fields.
 - Location range: In the From and To fields, enter the location IDs, or click the LOV buttons and select the locations. For proper query results, enter values in both From and To fields.
 - CC Seq range: In the From and To fields, enter the CC sequence numbers, or click the LOV buttons and select the values. For proper query results, enter values in both From and To fields.
 - Enter the following criteria in conjunction with the range criteria to refine your search: Item ID, Location ID, Item Class, Location Type, Location Class.
 - Check the Include Already Counted Locations field to include locations that are already counted in the current cycle.

Note: If you enter values in more than one search criteria, then only the locations that match all the criteria are listed on the screen.

4. Click the **Search** button. The details of the specified locations are displayed.

Sort Locations

Click the column heading once to sort rows in descending order. Click the button again to sort the rows in ascending order.

Mark Locations

1. Click the **Select** check box for the location to be marked for SS cycle count.
 - Click the **Select All** link to select all the records.
 - Click the **Deselect All** link to de-select all the selected records.

Note: You cannot select locations that are manually marked and those marked as SS by schedule cycle count batch.

2. Click the **Mark** link to mark the location.

Note: The Total Nbr of Location Marked field gets incremented when a location is marked to display the total number of locations marked for SS cycle count.

Unmark Locations

1. Click the **Select** check box for the location to be unmarked for SS cycle count:
 - Click the **Select All** link to select all the records.
 - Click the **Deselect All** link to deselect all the selected records.
2. Click the **Unmark** link to unmark the location.

New Item Inquiry

The New Item Inquiry allows you to view any new items that were received from the host system. When an item is received, an item class is automatically applied to the item if the item's attributes and characteristics match the build rules of an existing item class. If it matches more than one item class, then you must apply the appropriate item class to the item. If the item does not match any item class, the Default item class is applied to the item until you choose a more appropriate item class. The item inherits the characteristics, attributes, processes, and equipment classes of the item class.

You can access:

- The Item Class Editor window in order to view the details of any item classes or
- The Apply Item Class window in order to apply an item class to the item

To view new items, navigate to Inventory Management > New Item Inquiry. The New Item Inquiry window opens.

Figure 8–21 New Item Inquiry screen

The screenshot shows the 'New Item Inquiry' window. At the top, there are buttons for 'Exit', 'Clear', 'Query', 'Search', 'Cancel', and 'Help'. Below these are input fields for 'Item Class' (containing 'DAIRY'), 'From Date', and 'To Date'. A table below displays the search results:

Item ID	Description	Item Class
11111	Quart Milk	DAIRY
121212	Gallon Milk	DAIRY
131313	American Cheese Yellow 12 Slice	DAIRY

Display All New Items

Click the **Search** button.

Display a Subset of New Items

1. If any new items are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To display new items by item class, enter the ID of the item class in the Item Class query field, or click the LOV button and select the item class. To display new items by creation date, enter the range of dates in the From Date and To Date fields, or click the calendar buttons and select the dates.

Note: To search for new items on a specific date, enter the same date in both date fields.

4. Click the **Search** button. The new items that match the search criteria appear.

Exit the New Item Query Window

Click the **Exit** button to close the window.

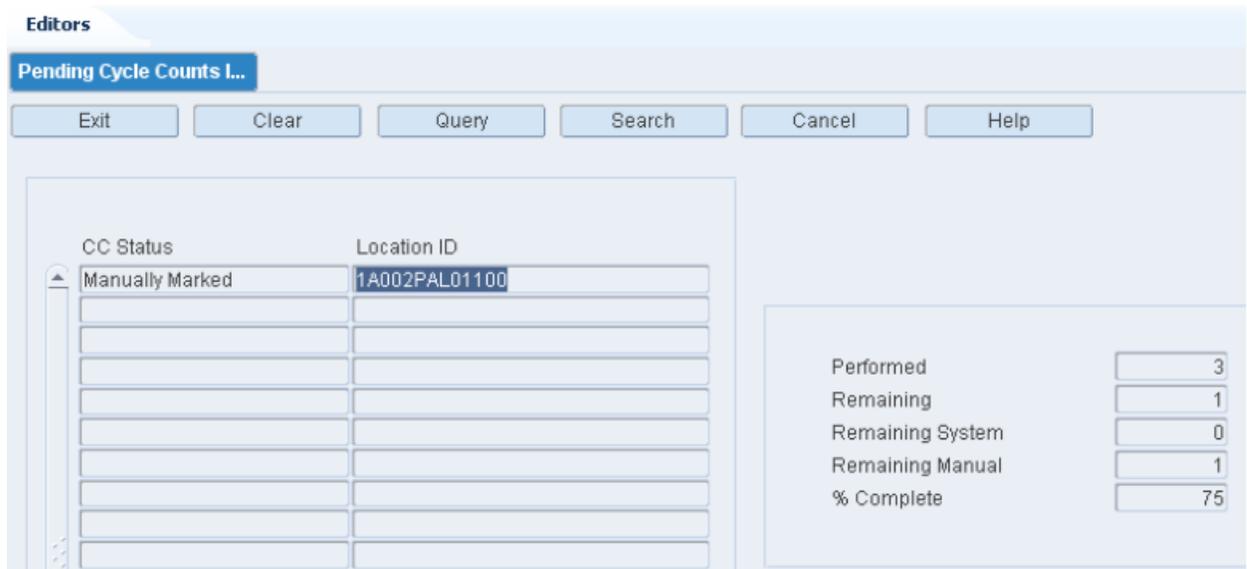
Pending Cycle Count Inquiry

The Pending Cycle Count Inquiry allows you to view which locations are marked for cycle counts. Locations may have been manually marked (MM) or system selected (SS) for cycle counts.

Summary information is also provided, such as the number of cycle counts performed and the number pending. Of the remaining cycle counts, the number of cycle counts that were manually marked and system marked is provided. The percentage of completed cycle counts is calculated for you.

To view pending cycle counts, navigate to Inventory Management > Pending Cycle Counts Inquiry. The pending cycle counts and summary details appear in the Pending Cycle Counts Inquiry window.

Figure 8–22 Pending Cycle Count Inquiry window



Exit the Pending Cycle Count Inquiry Window

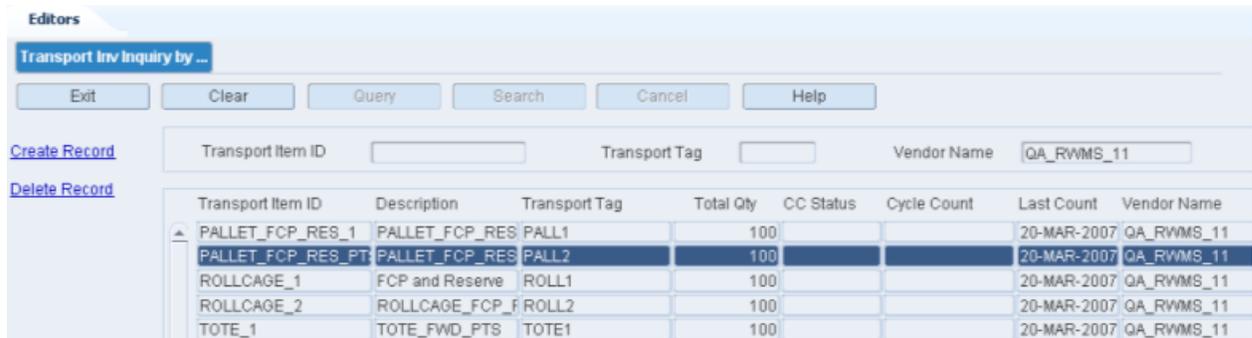
Click the **Exit** button to close the window.

Transport Inventory Inquiry by Item

This screen allows the user to view the current transport asset inventory by item. This editor allows you to add or delete inventory of an existing transport item asset.

To transport inventory by item, navigate to Inventory Management > Transport Inventory Inquiry Item. The Transport Inventory Inquiry by Item window opens.

Figure 8–23 Transport Inventory Inquiry by Item window



Note: Asset item must be set up on the Transport Asset Editor prior to creating inventory.

View an Item

1. If an item is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To search for an item by:

- Transport Item ID: In the Transport Item ID field, enter the ID of the item, or button and select the item.
 - Transport: In the Transport field, enter the Transport's ID, or click the LOV button and select the item.
 - Vendor Name: In the Vendor Name field, enter the name of the vendor, or click the LOV button and select the item.
 - Asset Type: In the Asset Type field, enter the type in the field, or click the LOV button and select the item.
4. Click the **Search** button. The details for the selected item appear.

Create an Item

Note: Asset item must be set up on the Transport Asset Editor prior to creating inventory.

To create a transport asset item:

1. Click **Create Record**. The Create Record window opens.

Figure 8–24 Create window

2. Enter the Transportation Item ID.
3. Enter the Description.

Note: This is populated once the transport item ID is entered.

4. Enter the Quantity.
5. Click **Save**.
6. Click **Exit**. The Transport Inventory Inquiry by Item window reappears.

Modify an Item

To modify a transport asset item:

1. Search for an item and double-click it to open the Modify window. The Modify window opens.

Figure 8–25 Modify window

2. Enter the Cycle Count number.

Note: If value is entered in the Cycle Count field, saved and is later disapproved, the Cycle Count field is cleared and the Adjustment Qty is set back to 0. There is no adjustment made.

3. The Adjustment Qty is calculated based on the difference of the field Quantity and the Cycle Count.
4. Click **Approve**. The List of Inv. Adj. Reason Codes window opens.

Note: You can also click **Save** without clicking **Approve**. In this case, the Adjustment Qty field is updated on the screen and there will be no Inv Adjustment Reason Code screen opened thus no adjustment is made. The Cycle Count field reflects the quantity that was entered and the screen closes. Once the approve is done, then the adjustment is made and the Adjustment Qty will go back to 0.

5. Select a reason.
6. Click **OK**. The Transport Inventory Inquiry by Item window reappears.

Delete an Item

To delete a transport asset item:

1. Select a transport asset item.
2. Click **Delete Record**.

Exit the Transport Inventory Inquiry by Item Window

Click the **Exit** button to close the window.

Processing

WIP (work in process) codes may be assigned to containers in order to direct personnel in the distribution center to perform value added services to the contents of the container. The system understands from the WIP code where the container must be staged in order for a certain activity to be performed on the container.

In the processing module, you can accomplish the following tasks:

- Assign WIP codes to containers.
- Process WIP code activities.
- Verify that the WIP codes were processed.

Business Process

WIP codes may be assigned to individual containers. As an alternative, you can apply a WIP code to all containers that are associated with an appointment, ASN, purchase order, item, location, distro, wave, or destination. It is necessary to assign the WIP codes in sequential order; that is, in the order that the work must be performed.

Merchandise is routed to the staging location for each WIP on a container's WIP list in sequential order. When the activity required by a WIP code is performed, the DC personnel must indicate when the activity was started and when it was finished. These time stamps allow the system to track the status of each WIP code.

The implied status of a WIP code may be:

- Next: An activity has not been started, but the previous WIP code in the WIP list is Closed.
- Open: An activity has not yet been started.
- In progress: A start time has been entered for the activity, but not an end time.
- Closed: An end time has been entered for the activity.

Before merchandise is placed in inventory or shipped, a quality check can be performed. During the quality check, you can assign trouble codes as necessary, adjust quantities, or record dimensions and attributes for containers and items.

This chapter contains the following topics:

- [Apply WIP Code](#)
- [Assort Break](#)
- [Consolidation Location Inquiry](#)
- [Container WIP Details](#)
- [Container WIP Editor](#)

- [Gift Card](#)
- [Order Consolidation](#)
- [Packing](#)
- [QC Outbound Audit](#)
- [Quality Assurance](#)
- [Reprint / Null Labels](#)
- [Resolve Trouble](#)
- [Ticketing](#)
- [WIP Inquiry](#)

Apply WIP Code

The Apply WIP Code Editor allows you to apply WIP codes and Trouble Codes to containers using multiple selection criteria. These codes may be applied as part of the receipt planning process, inventory management process, or stock distribution process. You can enter criteria in one or more fields in order to include all containers that are associated with the an appointment, ASN, purchase order, item, location, distro, wave, or destination; or you can choose to enter a specific container ID.

After entering the selection criteria, you can enter either the WIP code or the Trouble Code to be assigned to or deleted from the selected containers. If you enter a Trouble Code, the appropriate WIP code is automatically entered.

To apply WIP codes, navigate to Processing > Apply WIP Code. The Apply WIP Code window opens.

Figure 9–1 Apply WIP Code window

Editors			
Apply WIP Code			
Exit Clear Query Search Cancel Help			
Create Record	Appt Nbr	<input type="text" value="276001"/>	Distro <input type="text"/>
Delete Record	ASN	<input type="text"/>	Wave <input type="text"/>
Release Date	PO	<input type="text"/>	Dest <input type="text"/>
Finish	Item ID	<input type="text"/>	Container ID <input type="text"/>
	Location ID	<input type="text"/>	
	WIP Code	<input type="text" value="ASSORT"/>	Trouble Code <input type="text"/>

Add a WIP Code to Multiple Containers

WIP codes cannot be assigned to containers in Manifested (M) or Shipped (S) status.

1. On the Apply WIP Code window, enter the criteria for the set of containers that you want to edit.
2. In the WIP Code field, enter the WIP code, or click the LOV button and select the WIP code.
3. Click **Create Record**. The Create Record window opens.

Figure 9–2 Create Record window

The screenshot shows a software window titled "CN - Create Record". It contains the following elements:

- WIP Code:** A text box containing the value "ASSORT".
- Manual Release Dt:** A date picker field showing "30-AUG-2013" with a small calendar icon to its right.
- Personalization:** A large, empty rectangular text area.
- Instructions:** A second large, empty rectangular text area.
- Buttons:** Two buttons at the bottom, labeled "Save" and "Exit".

4. [Optional] In the Manual Release Dt field, enter the date, or click the Calendar button and select a date.
5. Click **Save**.
6. When prompted to continue, click **Yes**.

Delete a WIP Code from Multiple Containers

1. On the Apply WIP Code window, enter the criteria for the set of containers that you want to edit.
2. In the WIP Code field, enter the WIP code, or click the LOV button.
3. Click **Delete Record**.
4. When prompted to continue, click **Yes**.

Add a Trouble Code to Multiple Containers

Trouble codes may be added to containers with a status of Appointed (A), Inventory (I), Distributed (D), or Troubled (T).

1. On the Apply WIP Code window, enter the criteria for the set of containers that you want to edit.
2. In the Trouble Code field, enter the trouble code, or click the LOV button.
3. Click **Create Record**.
4. When prompted to continue, click **Yes**.

Delete a Trouble Code from Multiple Containers

1. On the Apply WIP Code window, enter the criteria for the set of containers that you want to edit.

- In the Trouble Code field, enter the trouble code, or click the LOV button and select the trouble code.

Note: Deleting a trouble codes does not cause its associated WIP code to be deleted.

- Click **Delete Record**.
- When prompted to continue, click **Yes**.

Assort Break

The Assort Break is used to view and break the component items related to a master item. It also provides the ability to process any WIP Codes associated to the master or child item IDs.

- Assortment: The parent item is known, but the child items must be identified and split into their own containers prior to putaway. Adjustments are made to inventory in order to account for the child items.
- Break pack: The child items are known, but they must be split into their own containers prior to putaway.

To view the Assort Break Editor, navigate to Processing > Assort Break Editor. The Assort Break Editor window opens.

Figure 9–3 Assort Break Editor window

Display the Component Item IDs for a Container

- Click the **Query** button.
- In the Container ID query field, enter a container ID, or click the LOV button and select the container.
- Click the **Search** button. The Component Item IDs for the specified container is displayed.

Consolidation Location Inquiry

The Consolidation Location Inquiry is a view-only screen which displays information about the locations defined as the Consolidation type locations within the warehouse facility.

To view the Consolidation Location Inquiry, navigate to Processing -> Consolidation Location Inquiry. The Consolidation Location Inquiry window opens.

Figure 9–4 Consolidation Location Inquiry window

There are several query criteria to filter the information desired. Using this screen, you can review information such as all the consolidation type locations present within the warehouse, associated consumer direct stock order in a location, and whether the contents in the location are ready to be consolidated or not.

Display All Consolidation Type Locations

On the Consolidation Location Inquiry screen, click **Search** to view all consolidation type locations.

Display a Subset of Consolidation Type Locations

Note: It is possible to query for a distro which is not yet associated to any consolidation location. In such a case, an error message is displayed. However, the details link is enabled, so the user can view all the containers associated with it, which are outside the consolidation location currently.

1. If any consolidation type locations are currently displayed, click the **Clear** button.
2. Click the **Query** button. An LOV is displayed next to Location ID and Distro Nbr fields.
3. Enter any desired criteria or a combination of criterion to filter the results.
 - Location ID: You can either manually enter (or partially enter) or click the LOV and select the desired consolidation locations for their information to be displayed.
 - Distro_nbr: You can query by entered distro number (partial entry allowed).
 - Exclude Empty locations: If this field is checked, only consolidation locations associated with a distro, at the moment, are displayed.
 - Display Ready to Consolidate Only: If this field is checked, only those consolidation locations are displayed which have all the containers against the associated distro.
4. Click the **Search** button. The consolidation type locations that match the selection criteria are displayed.

The following details are displayed:

- Location ID - The consolidation location ID.
- Distro_nbr - The distro associated to the consolidation location. In case of an empty consolidation location, this is left blank.
- First Dropoff - Date of placing the first carton in the consolidation location. In case the location is empty, the field is blank.
- Days open - The number of days the consolidation location has been associated with the current distro. In case the location is empty, the field is blank.
- Cartons in location - All the cartons on a distro present in the consolidation location. This excludes any cartons present outside the location.
- Remaining cases - The number of containers on the same distro which are not present in the consolidation location or consolidation processing area (where the containers are sent from the consolidation locations), but are consolidation-eligible. Any P status containers are also included in the calculation. In case of no outstanding containers, the field is set to 0.

In the case of pallets with cases (labeled or unlabeled), the total number of outstanding cases is either the sum of the total number of child cases present on the pallet. For Unit picked totes, the count is always calculated as 1.
- Ready to Consolidate flag - If all the consolidation-eligible containers on the distro are present in the consolidation location, this flag is set to Y on the screen.

View Details of the Consolidation Type Location

1. On the Consolidation Location Inquiry screen, select the consolidation type location that you want to view in detail.
2. Click **Details**. The Details screen displays details of the containers present in the consolidation location, as well as the containers on that distro which are not yet present in the consolidation location but might be eligible for consolidation.

Figure 9-5 Details screen

The screenshot shows a window titled "CN - Details" with an "Exit" button in the top left. At the top, there are input fields for "Location ID" (containing "CUBBIE2") and "Distro Nbr" (containing "50002"). Below this, there are two table sections:

Containers In The Consolidation Location

Container ID	Status	Dropoff Date
CAROLCONS20	Distributed	22-MAR-2013

Containers Not In The Consolidation Location

Container ID	Status	Location ID	Container Qty
CAROLSHIP2	Distributed	IN-TRANSIT	1

The Details screen has two blocks. The upper block titled Containers in The Consolidation Location displays details of the containers present in the consolidation location - Container ID, Status, Dropoff Date (date when the container was placed in the consolidation location).

The lower block displays details of containers on the distro which are not consolidation eligible - Container ID, Status, Location ID, Container Quantity.

Containers displayed in the lower block may also include containers which are present in the consolidation processing area. Only master containers are displayed in the Container ID field, and the corresponding case quantity (labeled or unlabeled) is displayed in the Container Qty field.

Exit the Consolidation Location Inquiry Window

Click the **Exit** button to close the window.

Container WIP Details

The Container WIP Details screen allows you to view details of the WIP codes that are assigned to a container. The details include special instructions and personalization information when applicable.

To view WIP details by container, navigate to Processing > Container WIP Details. The Container WIP Details window opens.

Figure 9–6 Container WIP Details window

WIP Code	Description	Item ID	Description	Instructions	Personalization
FSTSKU	First TIME SKU			NONE	

Note: You can also access this window from the Container WIP Editor window.

Display the WIP List for a Container

1. If the WIP list for a container is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Container ID query field, enter a container ID, or click the LOV button and select the container.
4. Click the **Search** button. The WIP list for the specified container is displayed.

Exit the WIP Detail Window

Click the **Exit** button to close the window.

Container WIP Editor

The Container WIP Editor allows you to view and apply WIP codes to a container.

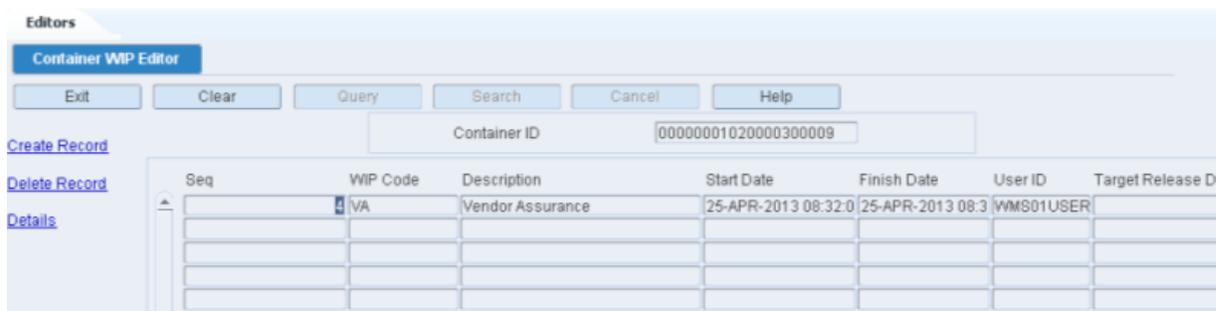
The status of each WIP code opens:

- If the Start Date and Finish Date are entered, the WIP code is Closed.
- If only the Start Date is entered, the WIP code is In Progress.
- If neither the Start Date nor Finish Date are entered, but the previous WIP code is Closed, the WIP code is Next.

You can access the WIP Detail window in order to view additional details about a selected WIP code.

To maintain WIP lists by container, navigate to Processing -> Container WIP Editor. The Container WIP Editor window opens.

Figure 9–7 Container WIP Editor window



Note: You can also access this window from the Stock Order Inquiry Screen window.

Display the WIP List for a Container

1. If the WIP list for a container is currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Container ID query field, enter a container ID, or click the LOV button and select the container.
4. Click the **Search** button. The WIP list for the specified container is displayed.

Add a WIP Code to the WIP List

Note: If you do not want the new WIP code to be placed last in the list, select the WIP code that should precede the new one before you begin this procedure.

1. On the Container WIP Editor window, click **Create Record**. The Create window opens.

Figure 9–8 Create Record window

The screenshot shows a window titled "CN - Create Record". It contains the following elements:

- WIP Code:** A text field containing "ASSORT" and a list-of-values (LOV) icon.
- Manual Release Dt:** A date field containing "30-AUG-2013" and a calendar icon.
- Personalization:** A large empty text area.
- Instructions:** A large empty text area.
- Buttons:** "Save" and "Exit" buttons at the bottom.

2. In the WIP Code field, enter the WIP code, or click the LOV button and select the WIP code.
3. [Optional] In the Manual Release Dt field, enter the date, or click the Calendar button and select a date.
4. Click **Save**.

Delete a WIP Code from the WIP List

1. On the Container WIP Editor window, select the WIP code that you want to delete from the WIP list.
2. Click **Delete Record**.
3. When prompted to delete the record, click **Yes**.

Exit the Container WIP Editor Window

Click the **Exit** button to close the window.

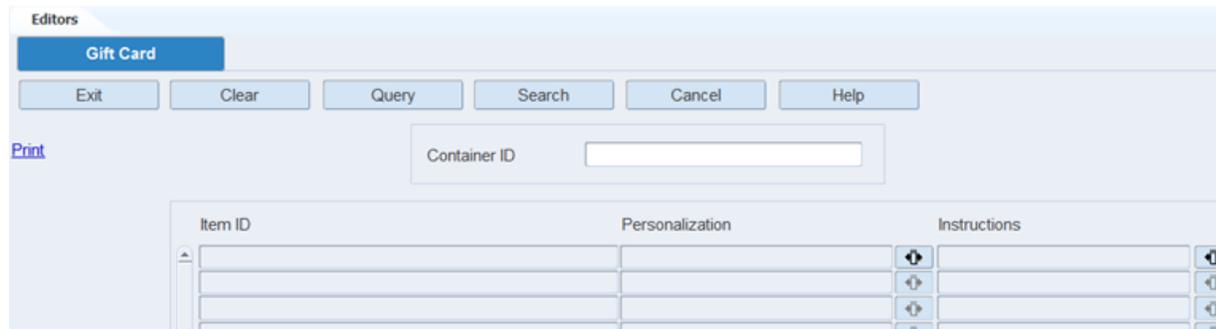
Gift Card

The Gift Card Screen allows you to print the gift cards that are to be shipped with items ordered by customers.

You can provide personalized gift card for a specified item ordered by a customer.

To generate a gift card, navigate to Processing -> Gift Card. The Gift Card window opens.

Figure 9–9 Gift Card window



Display Items by Container

1. If items are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Container ID query field, enter the ID of the container.
4. Click the **Search** button. The items that need gift cards appear.

Generate the Gift Card Report

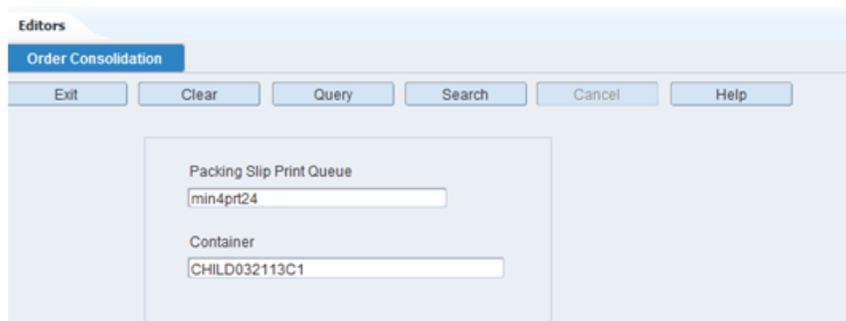
1. On the Gift Card Report window, select the item that you want to process.
2. Click **Save**. The report is sent to the default destination.

Order Consolidation

The Order Consolidation screen allows you to combine different physical containers into one or more containers from the same distro (this is used specifically for consumer direct orders). The consolidation is optional but when used, may reduce the outbound freight expense.

To consolidate orders navigate to Processing -> Order Consolidation Editor. The Order Consolidation window opens.

Figure 9–10 Order Consolidation window



Display Order Consolidation Details

Note: The Packing Slip Print Queue field is enabled if the System Control Parameter (SCP) `packing_slip_qty` is set to a value greater than zero, and is disabled if `packing_slip_qty` is set to 0.

1. If Packing Slip Print Queue is enabled, click the **Query** button.
2. In the Packing Slip Print Queue field enter the print queue, or click the LOV and select the print queue.
3. In the Container field, enter or scan the container ID.
4. Click **Search**. The details of the container are displayed on the Order Consolidation screen.

Figure 9–11 Order Consolidation (Detail) screen

Container ID	Distro Nbr	Item ID	Item Description	Unit Qty
CHILD032113C1	162002	MULTIPLE	MULTIPLE	14
CHILD032113C2	162002	10001005	Item 10001005 - group unit picking test	10

Consolidate Orders

1. On the Order Consolidation screen, select the containers to be consolidated using the check box.
2. Click **Consolidate**. The Consolidate screen opens.

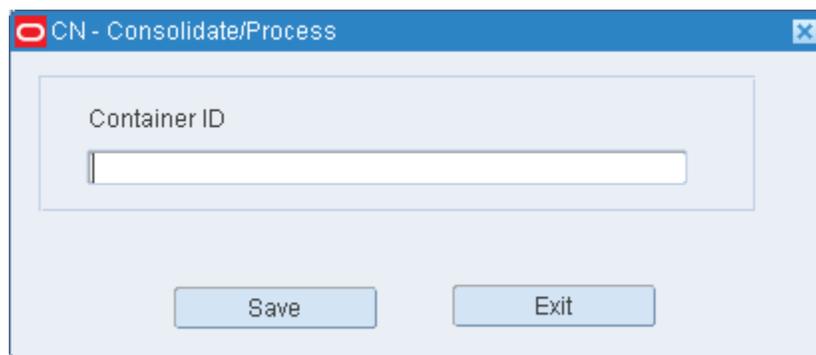
Figure 9–12 Consolidate screen

3. On the Consolidate screen, enter the container ID in the Container ID field. The containers being consolidated may be consolidated into a new container ID or consolidated into one of the check box selected container IDs.
4. Click **Save**. The consolidated container is displayed as a row in the Order Consolidation screen. Use the Process link to process this container.

Consolidate/Process Orders

1. On the Order Consolidation screen, select the containers to be consolidated/processed using the check box.
2. Click **Consolidate/Process**. The Consolidate/Process screen opens.

Figure 9–13 Consolidate/Process screen



3. On the Consolidate/Process screen, enter the container ID in the Container ID field. The containers being consolidated/processed may be consolidated/processed into a new container ID or consolidated/processed into one of the check box selected container IDs.
4. Click **Save**. The container is consolidated/processed at the order consolidation station.

Process Orders

Note: The following SCPs must be set for processing a container:

- `packing_slip_qty` must be set to a value greater than 0 to print a packing slip.
 - `mms_location` and `cd_consolidation_dropoff` values must be set. If the container is eligible for consolidation, the container is moved to the location specified in `cd_consolidation_dropoff` parameter, else the container is moved to the location specified in `mms_location` parameter.
-

1. On the Order Consolidation screen, select the container to be processed using the check box.

Note: Only one container can be processed at a time.

2. Click **Process**.
3. Click **Yes** when asked to confirm. The order is processed at the order consolidation station.

Exit the Order Consolidation Window

Click the **Exit** button to close the window.

Packing

The Packing Screens allow you to pack consumer direct orders. Based on the type of container scanned (pick type and/or pallet configuration), the system presents one of three different screens:

1. Unit Pick Packing screen
2. Pallet With Case Labels Packing screen
3. Pallet Without Case Labels Packing screen

To pack containers navigate to Processing -> Packing. The Packing window opens.

Figure 9–14 Packing window

The screenshot shows a software window titled "Editors" with a sub-tab "Packing". At the top, there is a row of buttons: "Exit", "Clear", "Query", "Search", "Cancel", and "Help". Below these buttons is a large rectangular area containing two input fields. The first field is labeled "Packing Slip Print Queue" and the second is labeled "Container". Both fields are currently empty.

Display Order Details

Note: The Packing Slip Print Queue field is enabled if the System Control Parameter (SCP) `packing_slip_qty` is set to a value greater than zero, and is disabled if `packing_slip_qty` is set to 0.

1. If Packing Slip Print Queue is enabled, click the **Query** button.
2. In the Packing Slip Print Queue field enter the print queue, or click the LOV and select the print queue.
3. In the Container field, enter or scan the container ID. You can enter the ID of a container entered that is a pick to tote from unit picking or a pallet that contains cases that are either labeled or not labeled.
4. Click **Search**.

When the container ID entered is that of a consumer direct container with a destination ID that is a virtual store, one of the three screens is displayed allowing the packing process to be executed. The screen displayed is based upon the pick type and/or case label.

Note:

- If a container has an unfinished Trouble or WIP Code assigned, RWMS returns the message 'Unresolved Trouble/WIP(s) Exist. Proceeding further will process the Trouble/WIP(s). Proceed?' If the question is answered as Y, the unresolved Trouble/WIP Code(s) is processed/finished. If the question is answered as N, the cursor returns to the Container field so a different container may be scanned or manually entered.
- If a container has been through the consolidation process, a hard stop message 'The container has already been consolidated' is displayed. The container cannot be processed further.
- If a container that has already been through the packing process and has not been consolidated is entered, a warning message 'The container has gone through QC/packing process. Do you want to continue?' is displayed. If the question is answered as Y, the appropriate Packing screen displays and allows the container to be processed. If the question is answered as N, the cursor returns to the Container field so a different container may be scanned or manually entered.

Unit Pick Packing

If the container entered/scanned is a pick to tote from unit picking, the Unit Pick Packing screen is displayed.

Figure 9–15 Unit Pick Packing window

Distro Nbr	Item ID	Item Description	Primary UPC	Remaining Grabs	Scanned Grabs
28005	10001005	Item 10001005 - group unit picking	112233445566	1	0
28005	10001006	Item 10001006		2	0

1. The scanned container (case/tote) is displayed in the Container ID field.
2. In the Ship Container ID field, enter a ship container ID. You can either enter a new container ID in this field or use the original container ID as is.

Note: If the original container ID is used as the Ship Container ID and processing has begun, you cannot exit the screen until the container (case/tote) is processed.

3. Once you enter the Ship Container ID, you can start processing. The grab quantity for the items in the container can be confirmed as follows:
 - If the item ID has at least one RWMS resident UPC code, scan the item ID or the UPC code in the Scan Item ID or UPC field.
 - If the item ID does not have an RWMS resident UPC, confirm the grab quantity through a manual entry of the item ID count.

Note: To confirm the item ID quantity through manual entry, the user attribute pack_scan_upc_not_reqd must be enabled for the user ID.

Confirm Grab Quantity

1. On the Unit Pick Packing screen, once you have manually entered the count in the Scanned Grabs field, click **Confirm** to confirm the quantity.

Indicate Shipping Container is Full

1. On the Unit Pick Packing screen, click **Full**.

By clicking Full, the system provides the ability to complete packing of the current shipping container and open a new shipping container to process the remaining units.

Select All Items

1. On the Unit Pick Packing screen, click **Select All** to select all the applicable check boxes.

Note: The applicable check boxes may vary based on the item ID/UPC data and whether the user attribute pack_scan_upc_not_reqd is applied.

Process the Shipping Container

Note: The following SCPs must be set for processing a container:

- packing_slip_qty must be set to a value greater than 0 to print a packing slip.
 - mms_location and cd_consolidation_dropoff values must be set. If the container is eligible for consolidation, the container is moved to the location specified in cd_consolidation_dropoff parameter, else the container is moved to the location specified in mms_location parameter.
-
-

1. On the Unit Pick Packing screen, click **Process**.
2. Click **Yes** when asked to confirm. The container is processed.

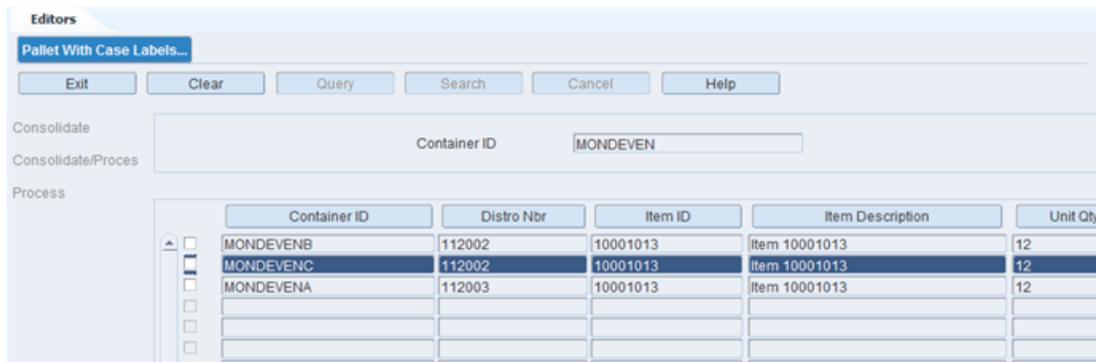
Exit the Unit Pick Packing Window

Click the **Exit** button to close the window.

Packing Pallets with Case Labels

If the container scanned is a pallet with labeled cases, the Pallet With Case Labels Packing screen is displayed.

Figure 9–16 Pallet With Case Labels window

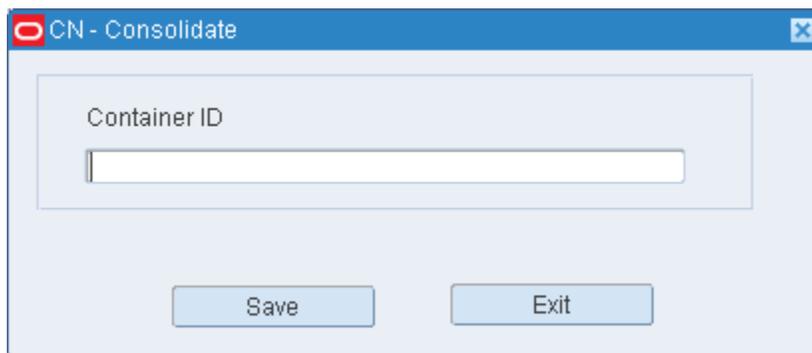


Consolidate Containers

Note: You can consolidate containers having the same Distro Nbr using this screen.

1. On the Pallet With Case Labels Packing screen, select the containers to be consolidated using the check box.
2. Click **Consolidate**. The Consolidate screen opens.

Figure 9–17 Consolidate screen



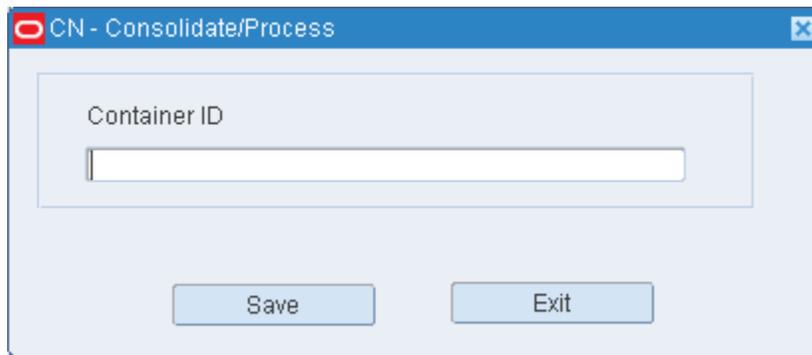
3. On the Consolidate screen, enter the container ID in the Container ID field. The containers being consolidated may be consolidated into a new container ID or consolidated into one of the check box selected container IDs.
4. Click **Save**. The consolidated container is displayed as a row in the Pallet With Case Labels Packing screen. Use the **Process** link to process this container.

Consolidate/Process Orders

Note: You can consolidate containers having the same Distro Nbr using this screen.

1. On the Pallet With Case Labels Packing screen, select the containers to be consolidated/processed using the check box.
2. Click **Consolidate/Process**. The Consolidate/Process screen opens.

Figure 9–18 Consolidate/Process screen



3. On the Consolidate/Process screen, enter the container ID in the Container ID field. The containers being consolidated/processed may be consolidated/processed into a new container ID or consolidated/processed into one of the check box selected container IDs.
4. Click **Save**. The container is consolidated/processed.

Process Orders

Note: The following SCPs must be set for processing a container:

- `packing_slip_qty` must be set to a value greater than 0 to print a packing slip.
 - `mms_location` value must be set. Once a container is consolidated using this screen, the container is no longer eligible for further consolidation at the consolidation station.
-

1. On the Pallet With Case Labels Packing screen, select the container to be processed using the check box.

Note: Only one container can be processed at a time.

2. Click **Process**.
3. Click **Yes** when asked to confirm. The container is processed at the packing station.

Exit the Pallet With Case labels Window

Click the **Exit** button to close the window.

Packing Pallets without Case Labels

If the container scanned is a pallet without labeled cases, the Pallet Without Case Labels Packing screen is displayed.

Figure 9–19 *Packing Pallets Without Case Labels window*

Container ID	Distro Nbr	Item ID	Item Description	Unit Qty
	70001	10001011	Item 10001011	12
	70001	10001011	Item 10001011	12
	70001	10001011	Item 10001011	12

Create Case Labels

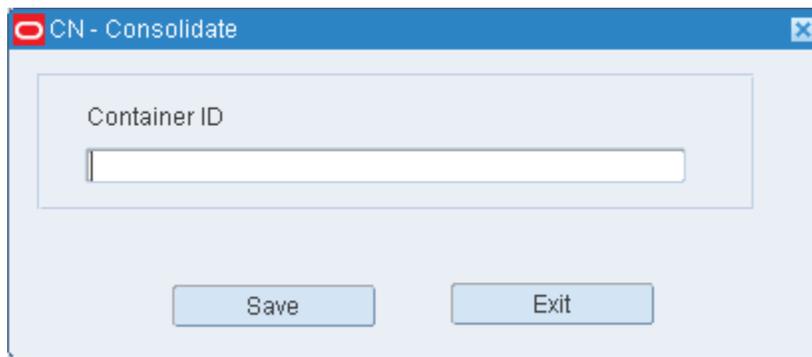
Note: Except for when processing at the pallet level, each case/row must be assigned a container ID before further processing

1. On the Pallet Without Case Labels Packing screen, select the row for which a container ID must be assigned.
2. Click **Create Case Labels**. The Container ID field is enabled for that row.
3. Enter the container ID.

Consolidate Containers

Note: You can consolidate containers having the same Distro Nbr using this screen.

1. On the Pallet Without Case Labels Packing screen, select the containers to be consolidated using the check box.
2. Click **Consolidate**. The Consolidate screen opens.

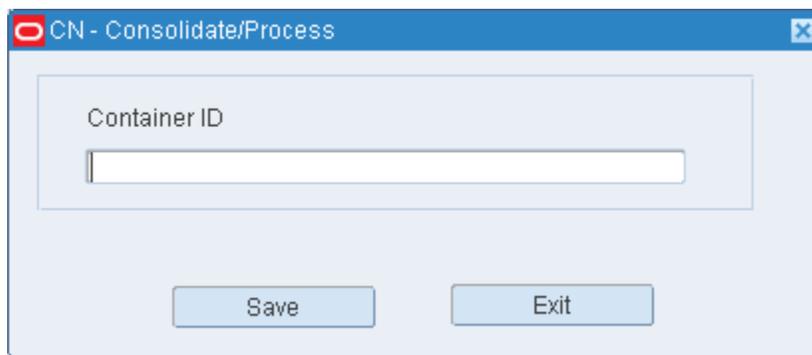
Figure 9–20 Consolidate screen

3. On the Consolidate screen, enter the container ID in the Container ID field. The containers being consolidated may be consolidated into a new container ID or consolidated into one of the check box selected container IDs.
4. Click **Save**. The consolidated container is displayed as a row in the Pallet Without Case Labels Packing screen. Use the **Process** link to process this container.

Consolidate/Process Orders

Note: You can consolidate containers having the same Distro Nbr using this screen.

1. On the Pallet Without Case Labels Packing screen, select the containers to be consolidated/processed using the check box.
2. Click **Consolidate/Process**. The Consolidate/Process screen opens.

Figure 9–21 Consolidate/Process screen

3. On the Consolidate/Process screen, enter the container ID in the Container ID field. The containers being consolidated/processed may be consolidated/processed into a new container ID or consolidated/processed into one of the check box selected container IDs.
4. Click **Save**. The container is consolidated/processed.

Process Orders

Note: The following SCPs must be set for processing a container:

- packing_slip_qty must be set to a value greater than 0 to print a packing slip.
 - mms_location value must be set. Once a container is consolidated using this screen, the container is no longer eligible for further consolidation at the consolidation station.
-
-

1. On the Pallet Without Case Labels Packing screen, select the container to be processed using the check box.

Note: Only one container can be processed at a time.

2. Click **Process**.
3. Click **Yes** when asked to confirm. The container is processed at the packing station.

Print Pallet Level Packing Slip

Note: If the pallet scanned is for a single SKU and a single distro number, the **Print Pallet Level Packing Slip** link is enabled.

1. On the Pallet Without Case Labels Packing screen, click **Print Pallet Level packing Slip**.
2. Click **Yes** when asked if you want to process the pallet. Packing slip is printed for the entire pallet and the pallet is processed.

Note: Operationally, the pallet may then be shrink wrapped and shipped using the manifest system. The execution of the manifest system functionality is through a manual scan

Exit the Pallet Without Case labels Window

Click the **Exit** button to close the window.

QC Outbound Audit

The QC Outbound Audit allows you to perform a quality audit on the contents of an outbound container. If necessary, you can adjust the quantity, and identify the person who packed the container.

You can access the WIP Audit Outbound window in order to view details about any WIP codes that are associated with a selected line item.

To process outbound containers, navigate to Processing -> QC Outbound Audit. The QC Outbound Audit window opens.

Figure 9–22 QC Outbound Audit window
Display the Details of an Outbound Container

1. If the details of a container are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Container ID query field, enter a container ID, or click the LOV button and select the container.
4. Click the **Search** button. The contents of specified container appear.

Assign a Packer to the Container

1. On the QC Outbound Audit window, double-click the Packer ID text box. The Packer Editor opens.
2. Enter the ID of the packer, or click the LOV button and select the packer.
3. Click **Save** to save any change and close the Packer Editor window.

Adjust the Quantity of an Item

1. On the QC Outbound Audit window, double-click the line item that you want to edit. The Modify Quantity window opens.
2. Enter the actual quantity in the container.
3. Click **Save**.
4. When prompted to provide a reason for the adjustment, select the reason and click **OK**.

Process the Quality Audit

1. On the QC Outbound Audit window, click **Process Form**.
2. When prompted to confirm that the quality audit is done, click **Yes**.

Exit the QC Outbound Audit Window

Click the **Exit** button to close the window.

Quality Assurance

The Quality Assurance screen allows you to view details about a container and its contents. You can also apply trouble codes to the container.

There are four blocks in this window:

- Query block: Identify the container that you want to retrieve.

- Container block: Displays container details. You can edit the dimensions, weight, lot number, and best before date. You can access the Container Checking window in order to view or edit the contents.
- Item block: Displays item details. You can edit the dimensions, weight, and several attributes of the item. You can access the Item Master Editor window in order to view or edit additional item details.
- Trouble code block: Displays a list of trouble codes. You can mark the trouble codes that you want to assign to the container.

To process containers for quality assurance, navigate to Processing -> Quality Assurance. The Quality Assurance window opens.

Figure 9–23 Quality Assurance window

Display Container Details

1. If the details of a container are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Container ID query field, enter a container ID, or click the LOV button and select the container.
4. Click the **Search** button. The details for the specified container are displayed

Note: There are four blocks in this window. From top to bottom, they are referred to as the Query block, Container block, Item block, and Trouble Codes block.

Edit Container Details

1. On the Quality Assurance window, click **Next** to place the cursor in the Container block.
2. Double-click any field in the Container block. The Modify window opens.

Figure 9–24 Modify window

The screenshot shows a window titled "CN - Modify" with the following fields and values:

Length	<input type="text"/>	Cube	<input type="text"/>
Width	<input type="text"/>	Weight	135.0
Height	<input type="text"/>	Lot	NONE
		Best Before Date	<input type="text"/>

Buttons: Save, Exit

3. Edit the dimensions, weight, lot number, and best before date as necessary.
4. Click **Save** to save any changes and close the Modify window.

Edit Item Details

1. On the Quality Assurance window, click **Next** to place the cursor in the Item block.
2. Double-click any field, in the Item block. The Modify window opens.

Figure 9–25 Modify window

The screenshot shows a window titled "CN - Modify" with the following fields and values:

Item ID	10001011		
Description	Item 10001011		
UOM	EACH		
Item Length	<input type="text" value="6.0"/>	High Value	<input type="checkbox"/>
Item Width	<input type="text" value="5.0"/>	Conveyable Flag	<input type="checkbox"/>
Item Height	<input type="text" value="4.0"/>	Single Contain Bulk	<input checked="" type="checkbox"/>
Item Cube	<input type="text" value="120.0"/>	Perishable Ind	<input type="checkbox"/>
Item Weight	<input type="text" value="3.75"/>	Sortable	<input type="checkbox"/>
Expiration Days	<input type="text"/>	Rigid Ind	<input type="checkbox"/>
Putaway Plan	PALLET	Fragile Ind	<input type="checkbox"/>

Buttons: Save, Exit

3. Edit the dimensions, weight, and additional details as necessary.
4. Click **Save** to save any changes and close the Modify window.

Assign Trouble Codes to the Container

1. On the Quality Assurance window, click **Next** to place the cursor in the Trouble Codes block.
2. Select the trouble code that you want to assign to the container.
3. Click **Toggle**.

- When prompted to confirm the action, click **Yes**. A **Y** (Yes) appears in the Mark field to indicate that the trouble code is assigned to the container.

Note: To clear a marked trouble code, select the trouble code and click **Toggle**. The **Y** no longer appears in the Mark field.

Process the Quality Assurance Check

- On the Quality Assurance window, click **Next** to place the cursor in the Container block.
- Click **Quality Checking**. The QA check is completed and the fields are cleared.

Exit the Quality Assurance Window

Click the **Exit** button to close the window.

Reprint / Null Labels

The Reprint/Null Labels screen allows you to reprint labels or null labels for appointments or received containers. You may need to reprint labels if the labels produced were damaged in some way (unreadable barcodes). You may need to null labels if the appointment details are wrong or if the amount received was less than previously communicated. You can null labels at the container, appointment, or purchase order level. If the labels have been applied to a container, they cannot be nulled. This screen also allows you to print generic labels at any time.

To reprint labels, navigate to Processing -> Reprint/Null Labels. The Reprint/Null Labels window opens.

Figure 9–26 Reprint/Null Labels window

The screenshot shows the 'Reprint/Null Labels' window. At the top, there is a tab labeled 'Editors' and a sub-tab 'Reprint/Null Labels'. Below the sub-tab are several buttons: 'Exit', 'Clear', 'Query', 'Search', 'Cancel', and 'Help'. The main content area is split into two sections: 'Reprint' and 'Null'. Under 'Reprint', there are input fields for 'Container ID' (containing '00000118000002500674'), 'Appt Nbr', 'PO', 'Item ID', and 'Generic Label Qty'. Under 'Null', there is a checkbox for 'Print Associated Containers' which is checked.

- In the Container ID field, enter the ID of the container.
- To reprint labels for the child containers of a master container, click the Print Associated Containers check box.
- Click **Reprint**. The Select Printer window opens.

Figure 9–27 Select Printer window

4. Click the LOV button and select the **Printer Queue**.
5. Click **Save**. The labels are sent to the selected destination.

Resolve Trouble

The Resolve Trouble screen allows you to resolve the troubled status previously assigned to refuse to specific containers.

Troubled merchandise is found in containers with a status of T (Troubled). By deleting the trouble codes associated with the container, you indicate that the issues concerning the troubled merchandise have been resolved. If all the trouble codes for a container are resolved, the status of the container changes to I (Inventory).

You can refuse merchandise that has not yet been received. Such merchandise is found in containers with a status of A (Appointed). When you refuse a container, you are prompted to generate the Refusal Advice report. The status of the container changes to R (Return to vendor).

To resolve troubled merchandise, navigate to Processing -> Resolve Trouble. The Resolve Trouble window opens.

Figure 9–28 Resolve Trouble window

Trouble Code	Description
NT	NO TICKETS

Display the Details of a Container

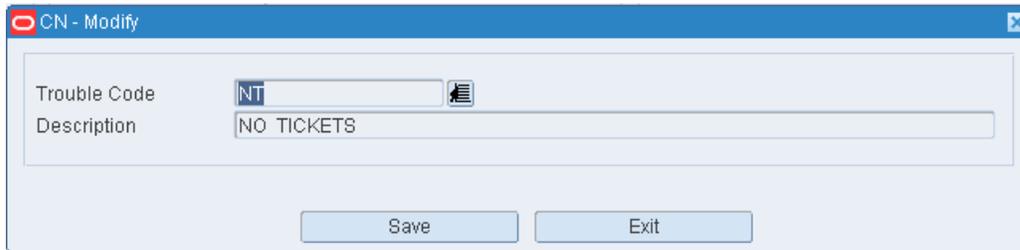
1. If any details are currently displayed, click the **Clear** button.

2. In the Container ID field, enter the ID of a troubled container, or click the LOV button and select the container.
3. Click the **Search** button. The details for the specified container are displayed.

Edit a Trouble Code Assigned to a Container

1. On the Resolve Trouble window, double-click the trouble code that you want to edit. The Modify window opens.

Figure 9–29 *Modify window*



2. In the Trouble Code field, enter a different trouble code, or click the LOV.
3. Click **Save** to save any changes and close the Modify window.

Resolve Troubled Merchandise

1. On the Resolve Trouble window, select the trouble code that you want to remove.
2. Click **Resolve**.
3. When prompted to delete the record, click **Yes**. The trouble code is no longer assigned to the container.

Refuse Troubled Merchandise

Note: Only merchandise that has not been received can be refused.

1. On the Resolve Trouble window, click **Refuse**.
2. Click the LOV button and select the Printer Queue.
3. Click **Save**. The Refusal Advice report is sent to the selected destination.

Exit the Resolve Trouble Window

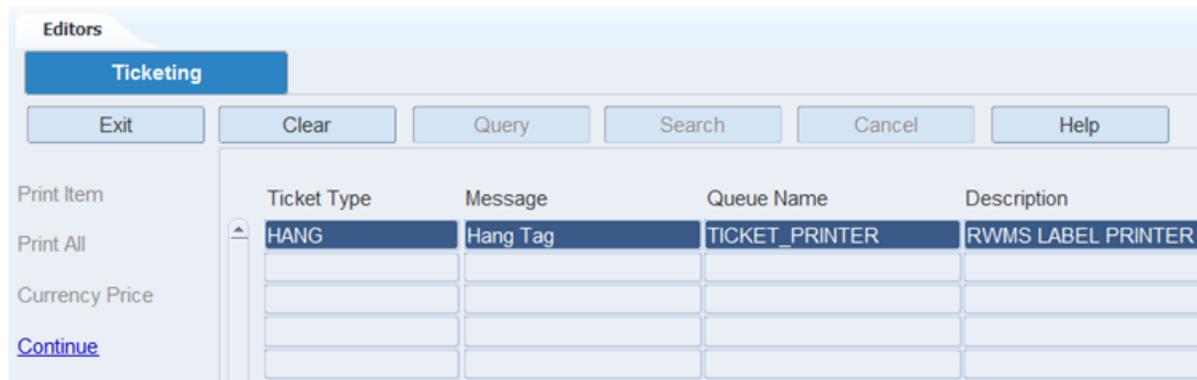
Click the **Exit** button to close the window.

Ticketing

The Ticket Editor allows you to define and view a list of ticket types. You can enter a message, the maximum quantity, and printer information.

To maintain ticketing, navigate to Processing -> Ticketing. The current print queues for tickets appear in the Ticketing window.

Figure 9–30 Ticketing window



Edit a Print Queue

1. On the Ticketing window, double-click the print queue that you want to edit. The Modify window opens.
2. In the **Queue** field, enter the name of a print queue, or click the LOV button.
3. Click **Save** to save any change and close the window.

Display Container/Items to be Ticketed

1. On the Ticketing window, select a print queue and click **Continue**. The Ticketing (container/item) window opens.
2. Click the **Query** button.
3. In the Container ID query field, enter the container ID, or click the LOV button.
4. Click the **Search** button.

Note: If the container is a master container, ticketing information opens for the labeled child containers.

Edit Ticketing Information for a Container/Item

1. On the Ticketing (Container/Item) window, double-click the item that you want to edit. The Modify window opens.
2. Edit the ticket type, retail price, and ticket quantity as necessary.
3. Click **Save** to save any changes and close the Modify window.

Print Tickets for One or all Items in a Container

A trailer ticket is printed after a string of tickets are printed for a container. The user ID and container ID are printed on the trailer ticket. If a container has more than one item ID and/or ticket type, a trailer ticket is generated for each ticket type.

1. On the Ticketing (container/item) window:
 - Select an item and click **Print Item** in order to print tickets for the selected item.
 - Click **Print All** in order to print tickets for all the items.
2. When prompted to confirm the request, click **Yes**. The tickets are sent to the selected destination.

Exit the Ticketing Window

Click the **Exit** button to close the window.

WIP Inquiry

The WIP Inquiry allows you to view all or a subset of open WIP codes. You can view the WIP codes by purchase order, distro, wave, bill of lading, item, or WIP code.

You can view the number of containers by status that are associated with a selected WIP code.

To view WIP codes, navigate to Processing -> WIP Inquiry. The WIP Inquiry window opens.

Figure 9–31 WIP Inquiry window

The screenshot shows the WIP Inquiry window with the following elements:

- Editors** tab selected.
- WIP Inquiry** window title.
- Buttons: Exit, Clear, Query, Search, Cancel, Help.
- Summary** section with input fields for:
 - Outbound Transshipment
 - PO
 - Distro
 - Wave
 - BOL
 - Item ID
 - WIP Code
- Table of results:

WIP Code	PO	Item ID	Description
ASSORT	PO0004	10001032	Item 10001032
ASSORT	PO6000	676767	Whole Chicken
BBDATE	PO0012	10001053	Item 10001053
BBDATE	PO0012	BINGO	Potatoes
CSPTS	PO0002	10001009	Item 10001009

Display all Open WIP Codes

Click the **Query** button.

Display a Subset of the Open WIP Codes

1. If any WIP codes are currently displayed, click the **Clear** button.
2. In one or more of the query fields, enter the desired criteria.
3. Click the **Search** button. The open WIP codes that match the criteria appear.

View Open WIP Codes by Container Status

1. On the WIP Inquiry window, select the WIP code for which you want to view a summary.
2. Click **Summary**. The container count is summarized in the WIP Container Count Summary window.

Figure 9–32 Summary window

		Container									
			Appointed	Inventory	Distributed	Trouble	Manifest	Shipped	Return	Non Saleable	Expired
WIP Code	ASSORT	Total	14	0	14	0	0	0	0	0	0
Ship Unfinished	<input type="checkbox"/>	WIP	14	0	14	0	0	0	0	0	0

Exit

Note: The container status may be: Appointed (A), Inventory (I), Distributed (D), Troubled (T), Manifested (M), Shipped (S), Return to vendor (R), Not Saleable (N), and Expired (X).

- Click **Exit** to close the WIP Container Count Summary window.

Exit the WIP Detail Window

Click the **Exit** button to close the window.

Task Management

Task Management is the process of managing all work (activities) in the warehouse. This includes managing both direct activities that are created by the system and indirect activities that are assigned outside the system. Task Management makes use of permission, priority, and proximity in conjunction to assign the most productive task to each employee at that specific moment in time.

The next best activity for an employee is assigned based on the permission of the worker, priority of the work to be done, and the physical proximity of a worker to task locations. Task Management specially increases the productivity in large warehouses as there are more tasks in such facilities. In many cases, productivity is further increased by changing the layout and flow of the warehouse.

Permission

Some workers are not trained to perform certain activities, not permitted in certain areas of a warehouse, or not allowed to operate specific types of equipment. The system checks if the worker has the necessary permissions to perform the activity before assigning the activity.

Priority

Priority indicates the importance of an activity. A default priority is set when an activity is created in the system. At regular intervals (either automatically or manually), a new routine is run to re-evaluate each activity based on a predetermined set of rules. If any rule is true, the priority of that activity is updated.

For example, a replenishment activity has a default priority of 10 at creation, but upon re-evaluation, the system determines that the forward pick face has reached its reorder point. The priority of this activity is then changed to 1 for immediate assignment.

Proximity

In situations where more than one task is at the same priority level, the system breaks the tie by looking for the next task closest to their current location in the warehouse. The system utilizes X, Y, Z coordinates to determine the actual distance to each task.

Business Process

To enable Task Management, configure the following editors:

Define Working Days

Define the working days and appointment intervals for your facility using the Working Days Editor found in Setup Administration in Chapter 4 Support Functions.

Define Work Shifts

Define the operational work shifts for the distribution center. Each shift is identified by a Shift ID, Description, Start Time, and End Time. Each shift can be associated with one or more breaks for the shift. Each break is identified by a Break ID, Description, Start Time, End Time, and Break Type. The Shift Definition Editor is found in Setup DC in Chapter 4 Support Functions.

Define Locations

Create all the locations in your facility. Define the X, Y, Z coordinates to use both priority and proximity during task assignment. To use only priority, do not define the X, Y, Z coordinates. Configure the following editors in Chapter 4 Setup Locations: Location Type Editor, Location Editor, Reference Point Editor and Reference Point Map Editor.

Define Equipment/Zones

Define the equipment classes used in your facility. Include both vehicles (like forklifts, turret trucks, etc) and devices (like RF handheld, RF wrist, etc) during this stage.

Identify and define the characteristics of each vehicle and device. The characteristics downloaded from the Equipment Class Editor window can be edited so they reflect the actual characteristics of the vehicle or device.

Create all the specific zones in your facility using the Zone Editor.

Configure the following editors in Chapter 4 Setup Equipment/Zone: Equipment Class Editor, Equipment Editor, Zone Editor, and Equipment Zone Restriction Editor.

Define Activities

Configure the activities that will be task managed and then identify the equipment that can be used for each activity. To enable interleaving, create Activity Groups.

Configure the following editors in Chapter 4 Setup Activity: Activity Editor, Activity Equipment Editor, and Activity Group Editor.

Create Users

Create all the users in your facility. Indicate the default shift, privilege, language, and so on using the User Editor.

Configure the following editors in Chapter 4 Setup User: User Editor, User Equipment Class Editor, and User Activity Group Editor.

This chapter contains the following topics:

- [Task Command Queue](#)
- [Task Dashboards](#)
- [Task History by User](#)

Task Command Queue

The Task Command Queue allows you to view all outstanding activities that are task enabled and reassign their assigned user and or priority if desired. The command queue shows activities not started and in progress at the time the query is executed. All completed activities are removed from the task queue when the query is re-executed.

From the main menu, select Task Management > Task Command Queue. The Task Command Queue window opens.

Figure 10–1 Task Command Queue Window

User ID	Task Status	Basic Activity Code	Current Priority	Assigned Priority	Task ID
<input checked="" type="checkbox"/>	NS	Transport Putaway	8		458031
<input type="checkbox"/>	NS	Transport Putaway	8		458032
<input type="checkbox"/>	NS	Transport Putaway	8		458033
<input type="checkbox"/>	NS	Transport Putaway	8		458034
<input type="checkbox"/>	NS	Transport Putaway	8		458035
<input type="checkbox"/>	NS	Transport Move	10		458036
<input type="checkbox"/>	NS	Transport Move	10		458037
<input type="checkbox"/>	NS	Transport Move	10		458038
<input type="checkbox"/>	NS	Transport Move	10		458039

Display all Tasks (outstanding Activities)

Click the **Search** button.

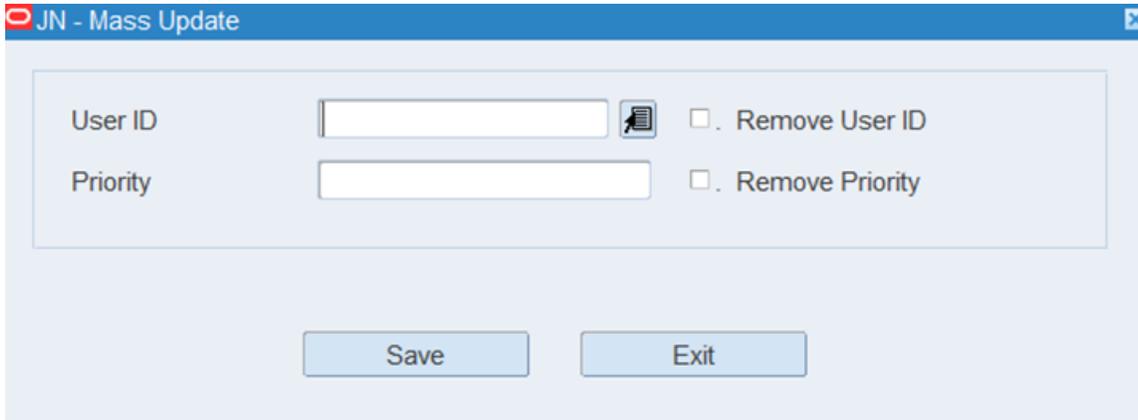
Display Specific Information

1. Click the **Query** button.
2. Enter or select from List of Values from any of the selection criterion fields.
3. Click the **Search** button. The tasks that match the search criteria displays.

Update a Task

1. On the Task Command Queue window, place a check next to the tasks that you want to update. You can place a check next to task records in the following ways:
 - Click on each individual box next to the task record and then press mass update.
 - Click **Select All** which will place a check next to each record displayed and then press mass update.
 - If you have selected the wrong tasks and want to deselect all simply press the **Deselect All** and all of the check marks will be removed. If you want to only deselect some records click on the box next to the record and the check mark will be removed.
2. Press **Mass Update** and the Mass Update window opens.

Figure 10–2 Mass Update Window



3. In the User ID field, enter or select the User ID you want to assign to the task that is not started (activity). If you want to remove an assigned User ID from a task that is not started, place a check in the Remove User ID box.
4. In the Priority field, enter Priority you want to assign to the task that is not started (activity). If you want to remove the Priority from a task that is not started, place a check in the Remove Priority box. When a Priority is assigned in this screen, it overrides the both the default and rules priority.
5. Press **Save** to make updates.

Viewing Totals

The Totals link allows a user to view summary data of the tasks (activities) selected in the Task Command Queue. If you enter the Task Command Queue and immediately press search the queue will show you all tasks that are not started and tasks that are in progress in your facility for activities that are task managed. If you then press the totals link it will provide summary data on those tasks selected. If you use any of the filtering criteria the totals will reflect only summary data related to the filters applied.

Figure 10–3 Viewing Totals

Wave Nbr	Zone	Basic Activity Code	Number Of Records	Cont Qty	Unit Qty
4	STR3	B Pick	3	10	60
4	LTC1	U Pick	1	1	3
8	STR3	B Pick	1	2	12
9	STR3	BP Preplan Replen	1	4	24
	LTC1	Cycle Count	1	0	0
	STR3	Cycle Count	3	0	0
		Load Container	13	0	0
		Process Wip	7	16	168
	01	Transport Move	11	25	241
		Transport Move	1	1	6

Run Rules

The Run Rules link when pressed runs a background procedure that checks to see if any of the rules applied to the activities in the Activity Priority Rules Editor are true and if so changes the Default Priority to the Priority defined within the actual rule.

Exit the Task Command Queue Window

Click the exit button to close the window.

Task Dashboards

The Task Dashboards provide at-a-glance views of Key Performance Indicators (KPIs) relevant to a specific warehouse process (Receiving, Transport, Cycle count, Replenishment, Picking, and Shipping). They graphically present the current status (snapshot) and historical trends of the KPIs, so Warehouse Management can make informed decisions quickly. The dashboards provide an easy-to-read, real-time interface into tasks that are Not Started, In Progress, or Completed.

This section contains the following topics:

- [Navigation and Status Legend](#)
- [Summary Pie Charts](#)
- [Inbound Tab](#)
- [Transport Tab](#)
- [Cycle Count Tab](#)
- [Picking Tab](#)
- [Outbound Tab](#)

Navigation and Status Legend

The following functionality is described:

- [Navigation to the Task Dashboards](#)
- [Screen Expansion and Compression](#)
- [Export Panel Controls](#)

Navigation to the Task Dashboards

To navigate to the WMS Task Dashboards:

1. Log in to the RWMS system. The Main Menu appears.

Figure 10-4 Main Menu



2. On the Main Menu, select Task Management.
3. Select Task Dashboards. The dashboard appears.

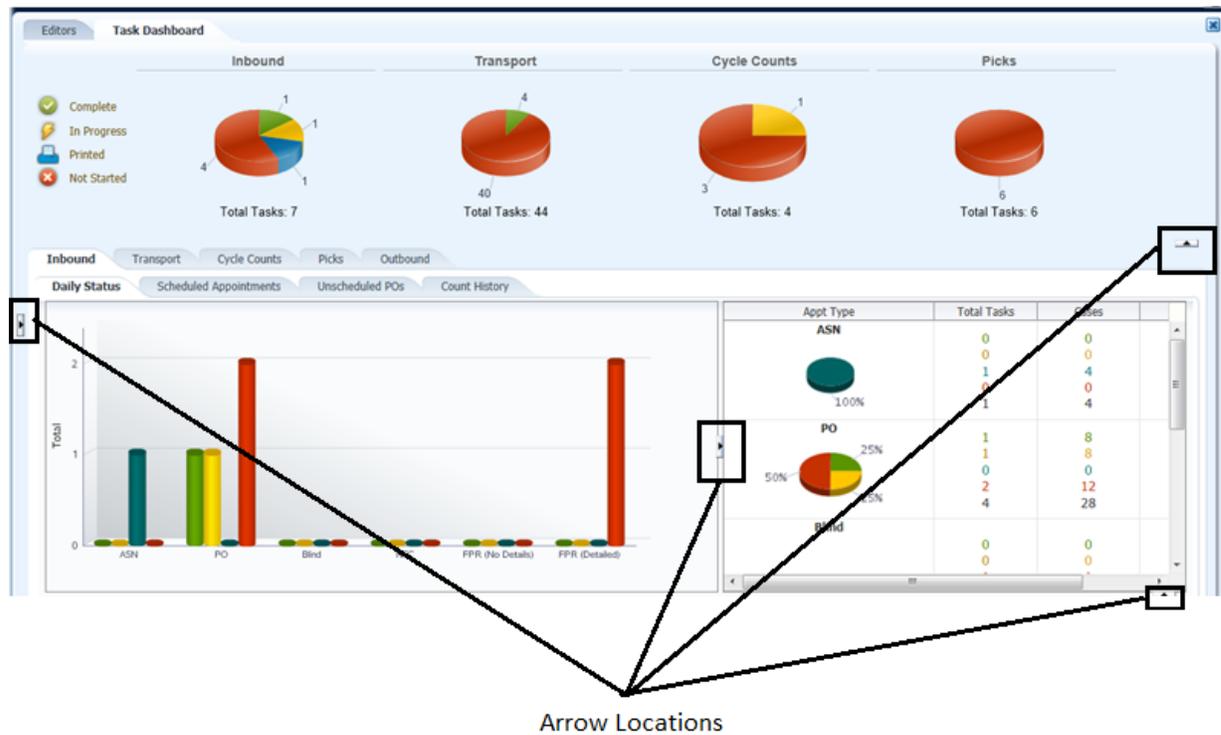
Figure 10-5 Task Dashboard



Screen Expansion and Compression

There are four arrows on the screen that enable you to expand or compress the view based on your current need. The views dynamically resize based on which arrow is pressed. Figure 10-6 shows the location of each arrow.

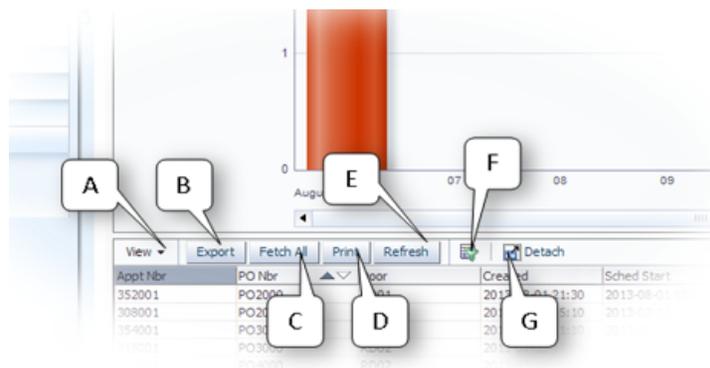
Figure 10–6 Expansion and Compression Arrows



Export Panel Controls

This section describes the buttons available when exporting data to Excel.

Figure 10–7 Export Panel Controls



The following list describes each button illustrated in [Figure 10–7](#):

- The **View** (A) drop-down enables the user to: Add, remove, and order the columns displayed by the enclosed table. The Columns option shows a child menu that lists each column with a tick that represents the visibility of the column.
- The **Export** (B) button performs an export operation of the displayed results to an Excel file. The user is presented with a Save As dialog that is native to the GUI for the underlying OS.

Note: If you use Internet Explorer, the security setting must be modified to export the files. To modify the security setting, go to Tools -> Internet Options. On the Security tab and click **Custom Level** button. To turn off the Information bar for file downloads, scroll to the Downloads section of the list, and then, under Automatic prompting for file downloads, click **Enable**.

- The **Fetch All** (C) button executes the underlying query and fetches all the data that is associated with the drill down table. This means that all the summary data in this example is populated into the drill down which can then be exported by pressing the Export function. This feature allows all the rows of the specific grouped category to be presented in the table because the graph or table selections only provide a subset of this data.
- The **Print** (D) button pops up the entire table as a separate printer friendly HTML screen.
- The **Refresh** (E) button refreshes the details for the last selected item in the graph (or Fetch All selection) with data updates from the last poll event.
- The **Query By Example** (F) button displays a blank record with a space for each field. You can then enter conditions for each field that you want to be included in the query.
- The **Detach** (G) button detaches the entire component and presents it in a new modal dialog window that fills the entire Dashboard portion of the application screen.

Summary Pie Charts

The pie charts summarize the different tasks within each operational area by status.

Figure 10–8 Summary Pie Charts



The pie charts provide the RWMS Supervisors with a summary of all the daily tasks in the four operational areas (Inbound, Transport, Cycle Count, and Picks/Replenishments). They enable the Supervisors to see how many tasks are Not Started, Printed, In Progress, or Completed at any specific time of the day.

Dashboard Statuses

Following are the statuses that are used:

- Not Started means that a user has not started the task yet. The one exception to this rule is the Inbound Dashboards where Not Started equals Scheduled.
- Printed means that the user has printed labels for the Inbound Appointment. This status is only used on the Inbound Daily Status Tab and only for PO and ASN appointment types.

- In Progress means that a user has started the task but has not finished the task. The one exception to this rule is the Inbound Dashboards where In Progress equals Open.
- Completed means that a user has started and finished the task. The one exception to this rule is the Inbound Dashboards where Completed equals Received. The Completed status only reports tasks completed from now minus 24 hours

Inbound Pie Chart

The Inbound pie chart shows the total number of appointments across all appointment types (PO, ASN, NSC, FPR with Details, FPR without Details, and Blind) in the four statuses (Not Started, Printed, In Progress, and Completed) for that current day. The current day for this Pie Chart includes any past or current day Not Started, Printed, and In Progress appointments and any Completed appointments in last 24 hours (now minus 24 hours).

Transport Pie Chart

The Transport pie chart shows the total number of transports for putaways and moves in the three statuses (Not Started, In Progress, and Completed) for that current day. The current day for this Pie Chart includes any past or current day Not Started, Printed, and In Progress transports and any Completed transports in last 24 hours (now minus 24 hours).

Cycle Count Pie Chart

The Cycle Count pie chart shows the total number of cycle counts for system generated, manual marked, and audit count in the three statuses (Not Started, In Progress, and Completed) for that current day. The current day for this Pie Chart includes any past or current day Not Started, Printed, and In Progress cycle counts and any Completed cycle counts in last 24 hours (now minus 24 hours).

Pick Pie Chart

The Pick (includes Replenishments) pie chart shows the total number of Picks and Replenishments (Bulk Picks, Case Picks, Forward Case Picks, Unit Picks) in the three statuses (Not Started, In Progress, and Completed) for that current day. The current day for this Pie Chart includes any past or current day Not Started, Printed, and In Progress picks and any Completed picks in last 24 hours (now minus 24 hours).

Inbound Tab

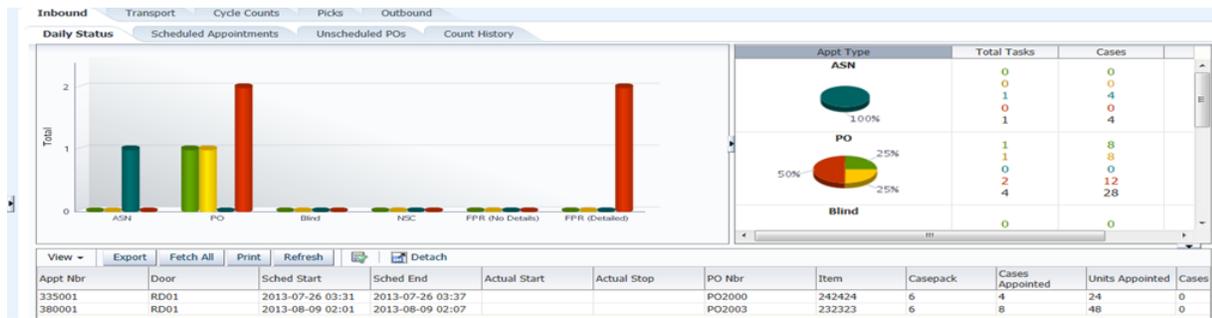
This tab provides the following views:

- [Daily Status View](#)
- [Scheduled Appointment View](#)
- [Unscheduled Purchase Orders View](#)
- [Count History View](#)

Daily Status View

The Daily Status view enables Supervisors to see how many appointments across appointment types are in the different statuses for the current day, so they can gauge the flow of the receiving operation.

Figure 10–9 Inbound Tab - Daily Status View

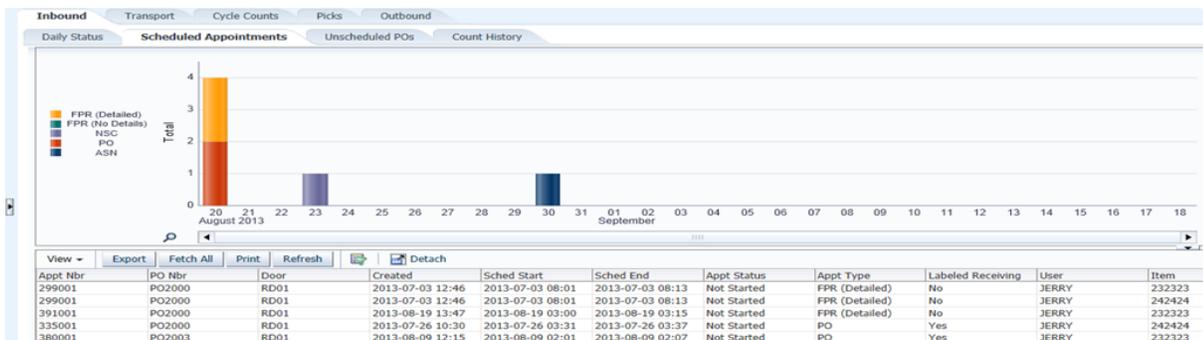


- The Daily Status view shows all appointment types (ASN, PO, Blind, NSC, FPR with Details, and FPR without details) and all statuses in both a Bar Chart and Pie Chart view for the current day plus any in the past that have not been Completed.
- The Bar Chart shows the number of appointments in each status. The Printed status only applies to PO and ASN appointment types.
- The Pie Chart shows the percentage in each status for each appointment type with case and unit totals. The case and unit totals for Not Started, Printed, and In Progress are based on appointed quantities while the Completed totals are based on actual received quantities.
- The Not Started status includes appointments not started in past plus any scheduled for next 24 hours (now plus 24 hours).
- The Completed status includes any appointments received in last 24 hours (now minus 24 hours).
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. To refresh the export data, you must re-click a bar.

Scheduled Appointment View

The Scheduled Appointment view enables the Supervisor to see the number of appointments scheduled by day and appointment type, so the number of resources needed to get the job done can be determined

Figure 10–10 Inbound Tab - Scheduled Appointment View



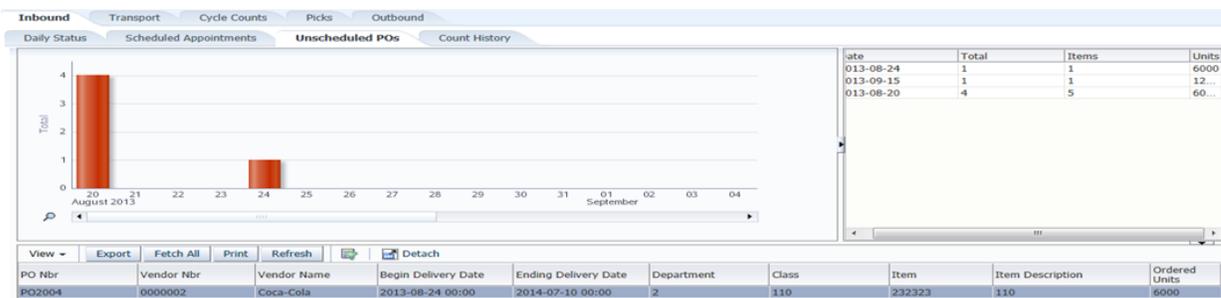
- The Scheduled Appointment view shows how many appointments by appointment type are in Scheduled (Not Started) status in the past and for the next 30 days into the future.

- Each Appointment Type is a unique color and displayed in a Stacked Bar Chart.
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. Note that the export data is designed to export at the item level, so the appointment number repeats for each item in the Purchase Order. To refresh the export data, you must re-click a bar.

Unscheduled Purchase Orders View

The Unscheduled Purchase Order view shows purchase orders due in the near future that still do not have any scheduled appointments created. The Receiving Team can call the Vendors for these purchase orders to determine the current status of these inbound shipments.

Figure 10–11 Inbound Tab - Unscheduled Purchase Orders View

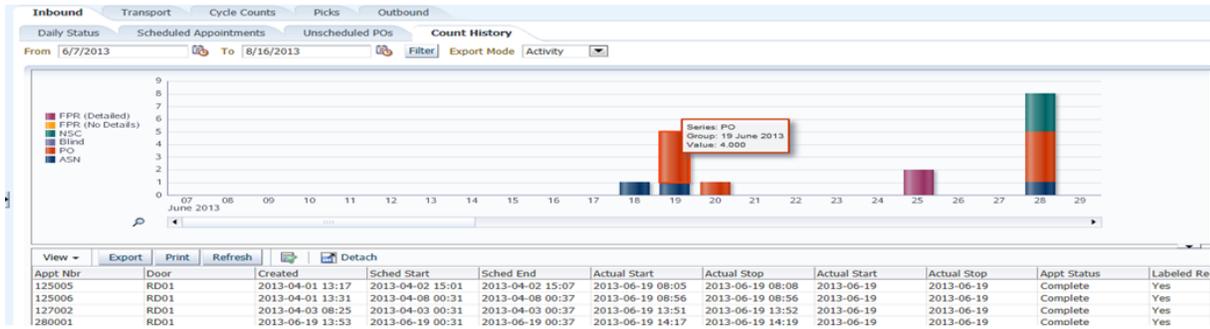


- The Unscheduled Purchase Order tab shows any unscheduled purchase orders for the next four weeks into the future. If any line item in the PO is scheduled, the PO does not appear in this tab.
- The Unscheduled Purchase Orders are displayed in the bar chart based on their Deliver Not Before date. If a purchase order has not been scheduled and its delivery is not before a date in the past, that purchase order is displayed in the first date (bar) in the bar chart. This means the first bar includes unscheduled POs in the past and any with a delivery date not before the current date.
- The right-hand view displays, for each date, the number of Purchase Orders unscheduled with the actual number of items and units ordered in those POs.
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. Note that the export data is designed to export at the item level, so the purchase order number repeats for each item. To refresh the export data, you must re-click a bar.

Count History View

The Count History view enables the Warehouse Management team to see the volume of appointment types being received and arrange their resources in the future accordingly.

Figure 10–12 Inbound Tab - Count History View



- The Count History view shows how many appointments by appointment type are in Received (Completed) status from the current date/time back to the purge date.
- Each Appointment Type is a unique color and displayed in a Stacked Bar Chart.
- The user can specify a From and To date range to populate the Bar Chart.
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. The following export capabilities are supported:
 - Date Range–When you click on any bar, you get all the data across the entire date range.
 - Date–When you click on any bar, you get only the data related to that bar.
 - Activity–When you click on a section of a bar, you get only the data related to that section of the bar.

Transport Tab

The Transport tab enables the Transport Supervisor, often called Putaway Supervisor, to track the progress of all move and putaway tasks to determine if more or less resources need to be deployed. The Transport tab has two sub-tabs enabling the separate tracking of Moves and Putaways. The views for both Moves and Putaway are named the same, with exactly the same functionality, and both track at the case and pallet levels.

This tab provides the following views:

- [Summary View](#)
- [Store/Internal Location/Zone View](#)
- [Count History View](#)
- [Closure Time View](#)

Summary View

Figure 10–13 Transport Tab - Summary View



- The Summary views shows case and pallet tasks separately and reports how many of each type is in each status (Not Started, In Progress, and Completed).
- The Summary view shows any Not Started and In Progress moves from the past and current day plus completed tasks for the last 24 hours (now minus 24 hours).
- The Pie Chart shows the percentage in each status with pallet and carton totals. The pallet and carton totals for all statuses are based on actual receipts.
- When the RF Build Container option is used, individual case tasks are reduced and pallet tasks are increased.
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. To refresh the export data, you must re-click a bar.

Store/Internal Location/Zone View

The Transport Location view enables the Supervisor to see the volume of tasks assigned to specific internal locations or storage zones. Based on the volume to specific areas, the supervisor may choose to reallocate resources from one area of the warehouse to another area.

Figure 10–14 Transport Tab - Store/Internal Location/Zone View



- The Store/Internal/Zone view shows the number of case or pallet tasks destined for a store (Crossdock), an internal destination (flowthrough or internal pick systems), or a storage zone.
- The Move Store/Internal Location and Putaway Zone view shows the actual number of pallets, cartons, and units in Not Started and In Progress status from

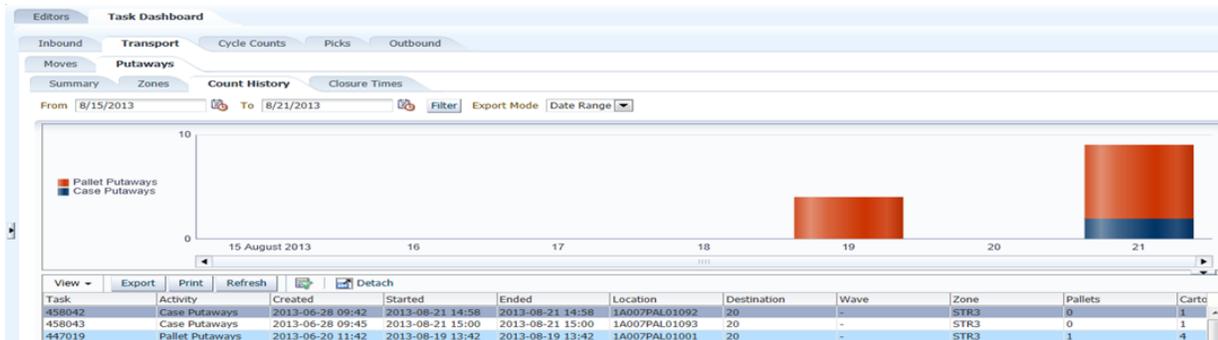
the past and the current day plus Completed status for last 24 hours (now minus 24 hours).

- The Putaway Zone view determines the Not Started and In Progress zone by looking at the first zone defined in the Putaway Plan Editor. The Completed zone is the actual zone for the putaway location.
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. To refresh the export data, you must re-click a bar.

Count History View

The Transport Count History view enables the Warehouse Management team to see the volume of transport tasks (move and putaway) being completed by day and determine if resources are deployed correctly.

Figure 10–15 Transport Tab - Count History View

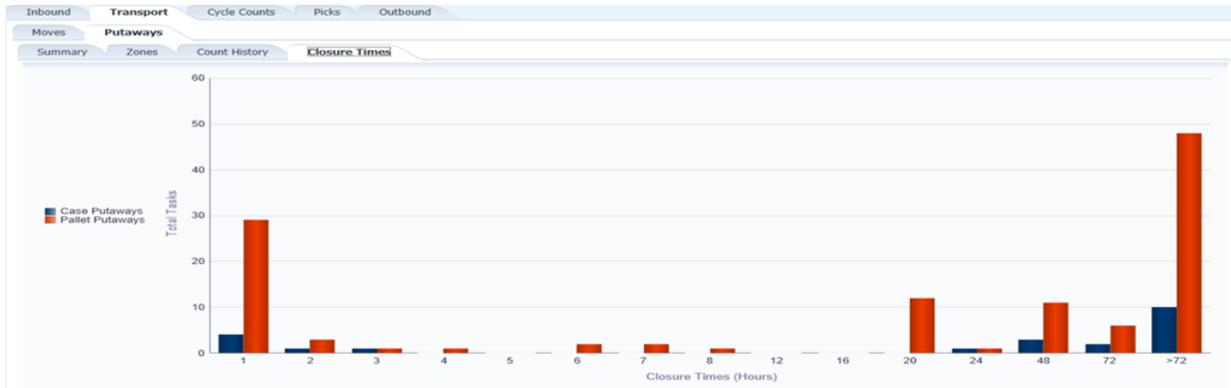


- The Count History view shows the Completed Moves and Putaways from the current day/time back to the purge date.
- The Stacked Bar Chart displays the number of pallet tasks versus the number of case tasks completed by day.
- The user can specify a From and To date range to populate the Bar Chart.
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. The following export capabilities are supported:
 - Date Range–When you click on any bar, you get all the data across the entire date range.
 - Date–When you click on any bar, you get only the data related to that bar.
 - Activity–When you click a section of a bar, you get only the data related to that section of the bar.

Closure Time View

The Transport Closure Time view enables the Supervisor to see how long it has taken to complete a transport and if the amount of time taken is under or equal to established standards.

Figure 10–16 Transport Tab - Closure Time View



- The Closure Time view shows how long it took to complete a move or putaway by type (case or pallet) from the time it was received on the dock until the task was actually confirmed in its final location.
- This view displays all completed moves and putaways from the current day/time back to the purge date and summarizes how many were completed in specific time (hours) buckets.

For example, the view would show that over the last 60 days (purge setting) that 500 moves were done in under 1 hour, 400 done between 1 hour and 2 hours, 800 done between 2 hours and 3 hours, and 200 done in over one day.

Cycle Count Tab

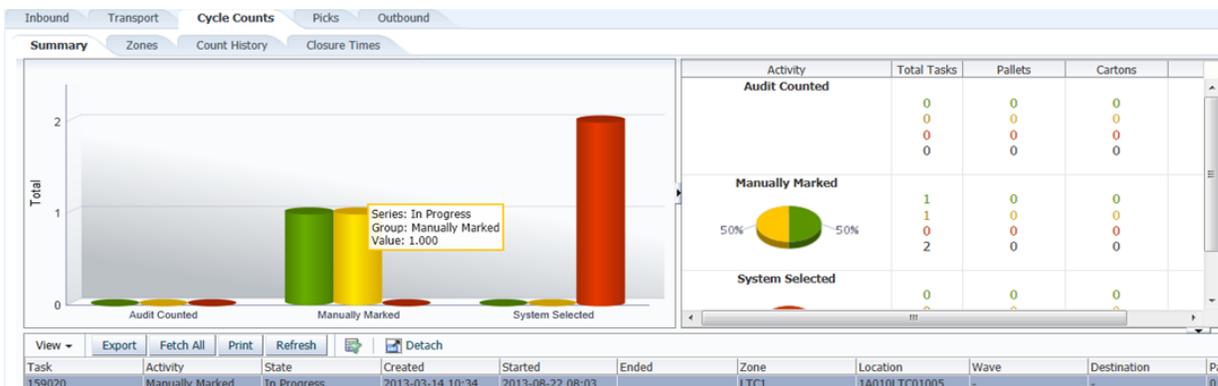
This tab provides the following views:

- [Summary View](#)
- [Zone View](#)
- [Count History View](#)
- [Closure Time View](#)

Summary View

The Cycle Count Summary view enables the Inventory Supervisor to track the progress of all cycle count tasks to determine if more or less resources need to be deployed.

Figure 10–17 Cycle Count Tab - Summary View

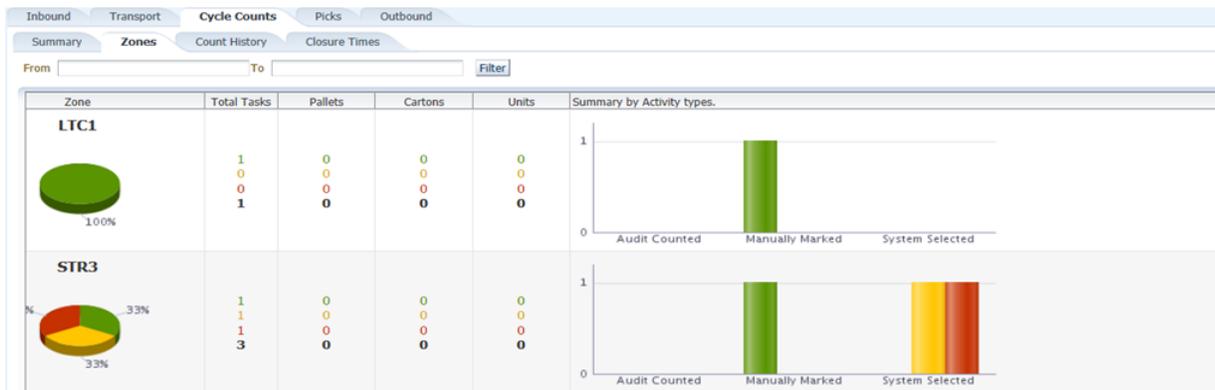


- The Cycle Count Summary view shows the three cycle count types (System, Manually Marked, and Audit) and reports how many of each type is in each status (Not Started, In Progress, and Completed).
- The Summary view shows any Not Started and In Progress cycle counts that are from the past and current day plus completed cycle counts for the last 24 hours (now minus 24 hours).
- The Pie Chart shows the percentage in each status with pallet and carton totals. The pallet and carton totals for all statuses are based on actual cycle counts.
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. To refresh the export data, you must re-click a bar.

Zone View

The Cycle Count Zone view enables the Supervisor to see the volume of cycle counts assigned to specific zones. Based on the volume in specific zones, the supervisor may choose to reallocate resources from one area of the warehouse to another area.

Figure 10–18 Cycle Count Tab - Zone View

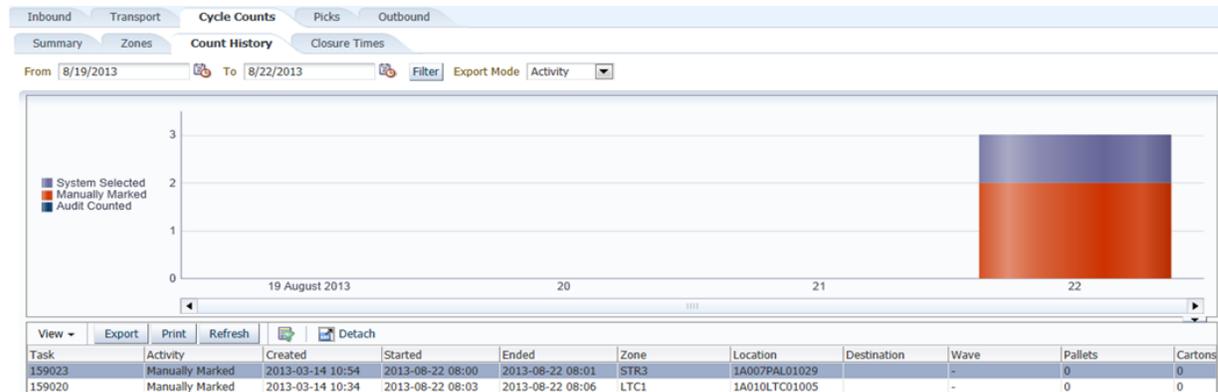


- The Cycle Count Zone tab shows the number of cycle counts by zone by status (Not Started, In Progress, and Completed).
- The Cycle Count Zone tab shows the actual number of pallets, cartons, and units in Not Started and In Progress status from the past and the current day plus Completed status for last 24 hours (now minus 24 hours).
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. To refresh the export data, you must re-click a bar.

Count History View

The Cycle Count History view enables the Warehouse Management team to see the volume of cycle count tasks being completed by day and determine if resources are deployed correctly.

Figure 10–19 Cycle Count Tab - Count History View

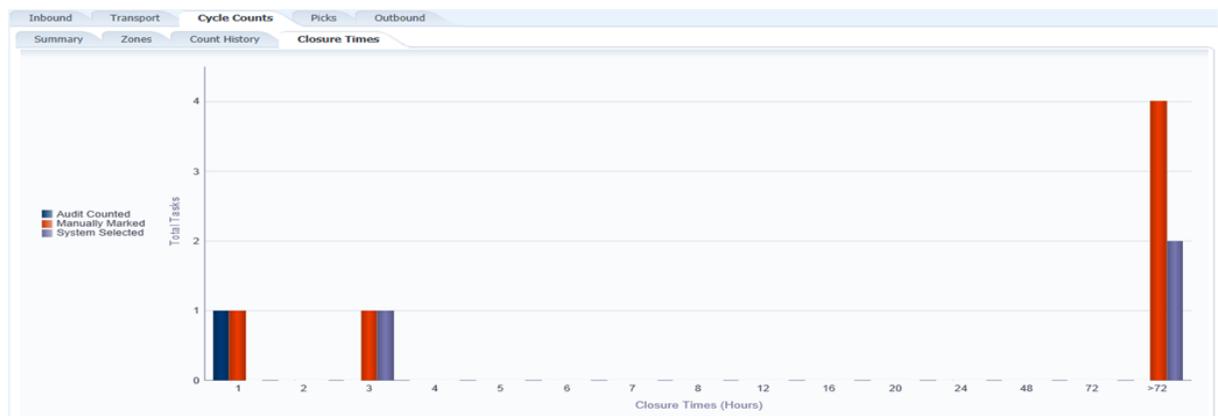


- The Count History view shows the Completed Cycle Counts from the current day/time back to the purge date.
- The Stacked Bar Chart displays the number of cycle counts completed by day.
- The user can specify a From and To date range to populate the Bar Chart.
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. The following export capabilities are supported:
 - Date Range–When you click on any bar, you get all the data across the entire date range.
 - Date– When you click on any bar, you get only the data related to that bar.
 - Activity–When you click a section of a bar, you get only the data related to that section of the bar.

Closure Time View

The Cycle Count Closure Time view enables the Supervisor to see how long it has taken to complete a cycle count and if the amount of time taken is under or equal to established standards.

Figure 10–20 Cycle Count Tab - Closure Time View



- The Closure Time view shows how long it took to complete a cycle count from the time it was created until the count was actually completed.

- This view displays all completed cycle counts from the current day/time back to the purge date and summarizes how many were completed in specific time (hours) buckets.

For example, the view would show that over the last 60 days (purge setting) that 500 cycle count were done in under 1 hour, 400 done between 1 hour and 2 hours, 800 done between 2 hours and 3 hours, and 200 done in over one day.

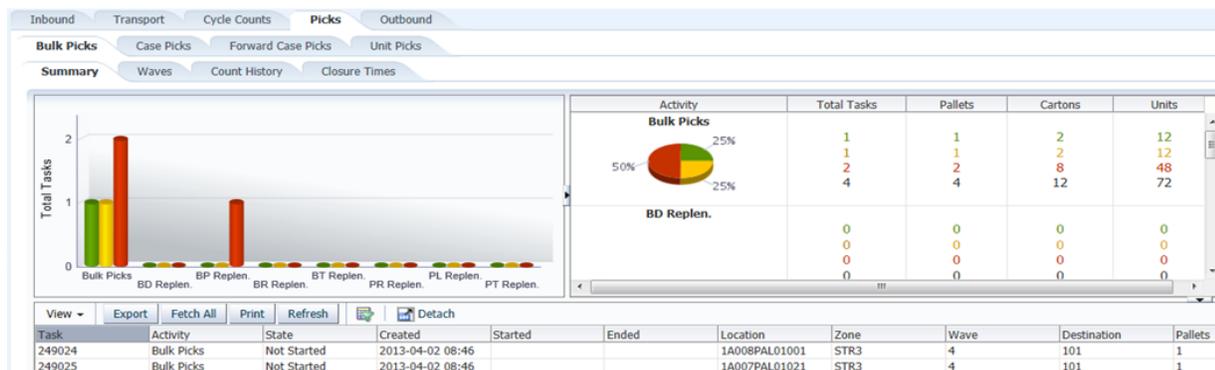
Picking Tab

The Picking Tab enables the Picking/Replenishment Supervisor to track the progress of all bulk pick and replenishment tasks to determine if more or less resources need to be deployed. This tab provides the following views:

- [Bulk \(Pallet\) Summary View](#)
- [Bulk Wave View](#)
- [Bulk Count History View](#)
- [Bulk Closure Time View](#)
- [Case Pick, Forward Case Pick, and Unit Pick Views](#)

Bulk (Pallet) Summary View

Figure 10–21 Picking Tab - Bulk (Pallet) Summary View



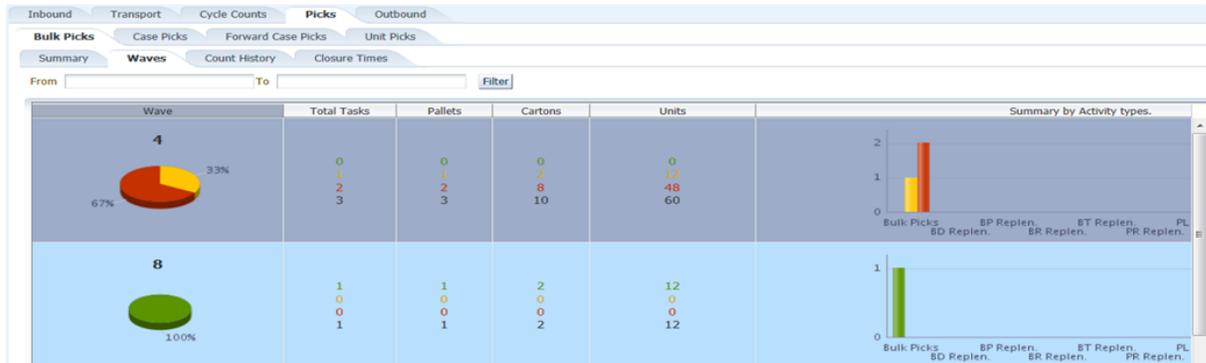
- The Bulk Pick Summary view shows the eight types of bulk picks/replenishments (B, BD, BP, BR, BT, PR, PL, PT) and reports how many of each type is in each status (Not Started, In Progress, and Completed).
- The Summary view shows any Not Started and In Progress bulk picks/replenishments that are from the past and current day plus Completed for the last 24 hours (now minus 24 hours).
- The Pie Chart shows the percentage in each status with pallet, carton, and unit totals. The pallet and carton totals for all statuses are based on actual bulk picks.
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. To refresh the export data, you must re-click a bar.

Bulk Wave View

The Bulk Wave view enables the Supervisor to see the volume of pallet picks and pallet replenishments assigned to specific waves and zones. Based on the volume in

specific zones, the supervisor may choose to reallocate resources from one area of the warehouse to another area.

Figure 10–22 Picking Tab - Bulk Wave View

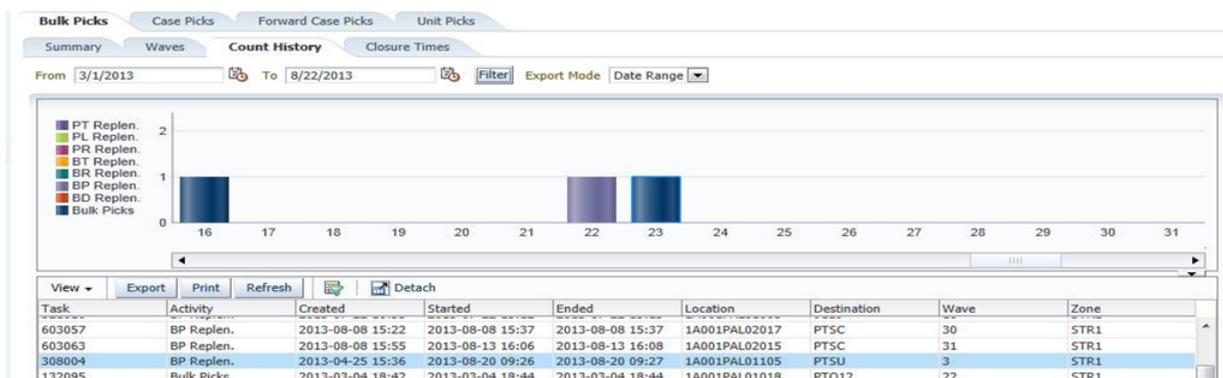


- The Bulk Wave view shows the number of bulk picks/replenishments by wave number by status (Not Started, In Progress, and Completed).
- The Bulk Wave tab shows the actual number of pallets, cartons, and units in Not Started and In Progress status from the past and the current day plus Completed status for last 24 hours (now minus 24 hours).
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. To refresh the export data, you must re-click a bar.

Bulk Count History View

The Bulk Count History view enables the Warehouse Management team to see the volume of Bulk Pick and Replenishment tasks being completed by day and determine if resources are deployed correctly.

Figure 10–23 Picking Tab - Bulk Count History View



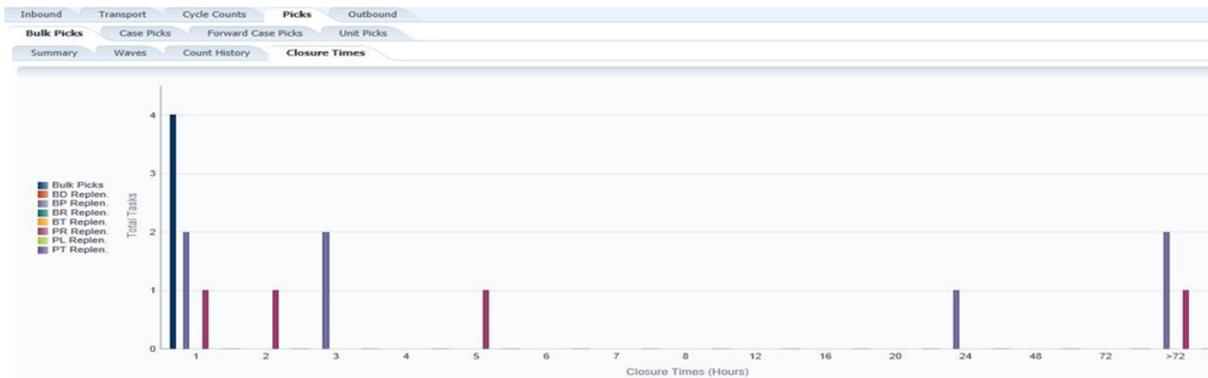
- The Bulk Count History view shows the Completed bulk picks/replenishments from the current day/time back to the purge date.
- The Stacked Bar Chart displays the number of bulk picks/replenishments completed by day.
- The user can specify a From and To date range to populate the Bar Chart.

- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. The following export capabilities are supported:
 - Date Range–When you click on any bar, you get all the data across the entire date range.
 - Date–When you click on any bar, you get only the data related to that bar.
 - Activity–When you click a section of a bar, you get only the data related to that section of the bar.

Bulk Closure Time View

The Bulk Closure Time view enables the Supervisor to see how long it has taken to complete a Bulk Picks and Replenishments and to see if the amount of time taken is under or equal to established standards.

Figure 10–24 Picking Tab - Bulk Closure Time View



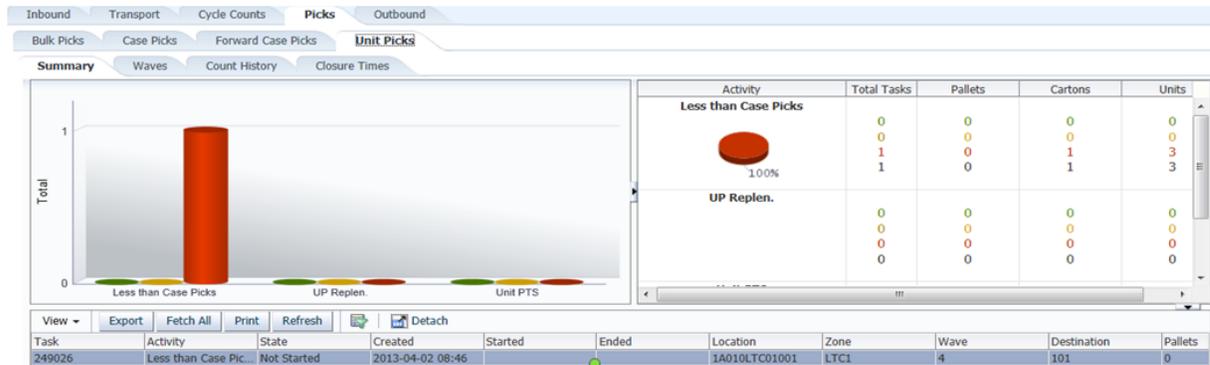
- The Bulk Closure Time view shows how long it took to complete a bulk pick/replenishment from the time it was created until it was actually completed.
- This view displays all completed bulk picks/replenishments from the current day/time back to the purge date and summarizes how many were completed in specific time (hours) buckets.

For example, the view would show that over the last 60 days (purge setting) that 500 bulk picks were done in under 1 hour, 400 done between 1 hour and 2 hours, 800 done between 2 hours and 3 hours, and 200 done in over one day.

Case Pick, Forward Case Pick, and Unit Pick Views

These views have the same exact views with the same functionality as the Bulk Pick tab.

Figure 10–25 Picking Tab - Case Pick, Forward Case Pick, and Unit Pick Views



- The Case Pick view displays data related to the following case pick/replenishment types: Case Picks, CD Replen, CP Replen, CR Replen, CT Replen, and Case PTS.
- The Forward Case Pick view displays data related to the following pick/replenishment types: CF Picks, CB Picks, CE Replen, CL Replen, CO Replen, CS Replen, CT Replen, and C3 Replen.
- The Unit Pick view displays data related to the following unit pick/replenishment types: Less Than Case, UP Replen, and Unit PTS.

Outbound Tab

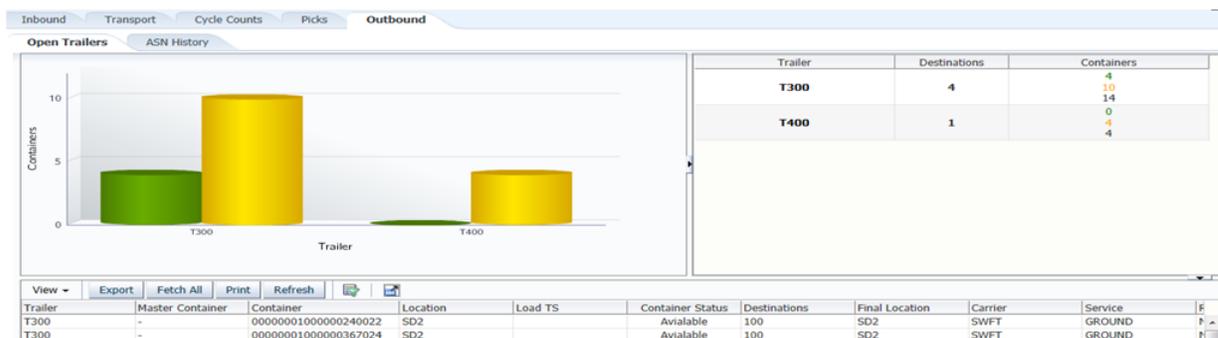
This tab provides the following views:

- [Open Trailer View](#)
- [ASN History View](#)

Open Trailer View

The Open Trailer view shows the Available Containers to load and the Loaded Containers for each trailer currently in Open status.

Figure 10–26 Outbound Tab - Open Trailer View



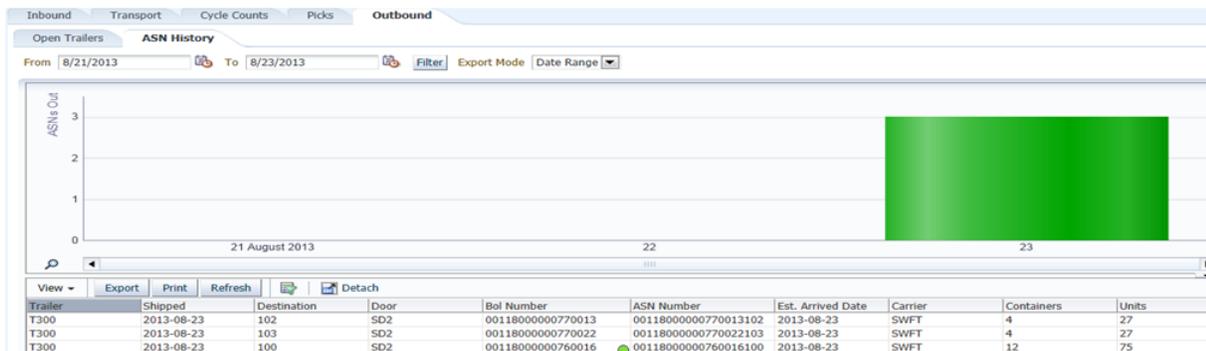
- A trailer can be opened for a specific destination (store) or by Carrier/Service/Route (multiple destinations).
- The Available Containers include crossdock cartons, bulk outbound picks, case outbound picks, less than case cartons in the In-transit location, unit put to store cartons with a close date, and case put to store cartons with a close date.

- The Available Containers is a list of containers that can be loaded on the trailer but it does not mean they have to be loaded. Any unloaded Available Containers will be available for the next open trailer to that destination.
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. To refresh the export data, you must re-click a bar.

ASN History View

The ASN History view shows the number of Outbound ASNs created each day.

Figure 10–27 ASN History View



- Outbound ASNs are generated for each specific store that ships so one outbound trailer can create multiple Outbound ASNs if the trailer was opened using carrier/service/route.
- The user can specify a From and To date range to populate the Bar Chart.
- If the user clicks on any bar within the chart, the system displays the data contained in the bar and provides the ability to export that to an Excel spreadsheet. The following export capabilities are supported:
 - Date Range–When you click on any bar, you get all the data across the entire date range.
 - Date–When you click on any bar, you get only the data related to that bar.
 - Activity–When you click a section of a bar, you get only the data related to that section of the bar.

Task History by User

The Task History by User screen provides management with the ability to view all of the tasks completed by a user over a specified range of dates. The online report captures the user logon time, breaks, lunch, all direct activities, all indirect tasks, idle time, and logoff time. In order to generate the online report, the system requires the entry of a From Date, To Date, and a User ID. The online report can be printed to paper by pressing the Print link and specifying your printer.

From the main menu, select Task Management > Task History by User. The Task History by User window opens.

Figure 10–28 Task History by User Window

Editors Task Dashboard

Print

From Date: 08-JUL-2013 To Date: 19-JUL-2013 Activity Code: User ID: JERRY

Task Log

Assignment Id	Basic Activity Code	Start Time	End Time	
ASG00000000000664159	Appt Open	15-JUL-2013 11:57:54	15-JUL-2013 11:58:00	More Info
ASG00000000000664160	PO Receiving	15-JUL-2013 11:58:01	15-JUL-2013 11:58:46	More Info
ASG00000000000664161	Appt Close	15-JUL-2013 11:58:47	15-JUL-2013 11:58:50	More Info
	Idle Time	15-JUL-2013 11:58:51	15-JUL-2013 14:22:12	More Info
ASG00000000000665149	App Logoff	15-JUL-2013 14:22:12	15-JUL-2013 14:22:13	More Info
	Idle Time	15-JUL-2013 14:22:14	18-JUL-2013 07:01:27	More Info
ASG00000000000718149	App Logon	18-JUL-2013 07:01:27	18-JUL-2013 07:01:28	More Info
ASG00000000000718151	Assign Equipment	18-JUL-2013 07:01:29	18-JUL-2013 07:01:33	More Info

Task Log Details

Extended Activities	Transaction Date	Location ID	Task Element	
Appt Open	15-JUL-2013 11:57:57	RD01	CAPTURE_APPOINTM	More Info
Appt Open	15-JUL-2013 11:57:58	RDOOR01	CAPTURE_DOOR	More Info
Appt Open	15-JUL-2013 11:58:00	RDOOR01	KEY DONE	More Info

Create an Online Report

1. Click the **Query** button.
2. Enter or select from the List of Values from any of the selection criterion fields. The user must include a From Date, To Date, and User ID to generate an online report.
3. Click the **Search** button. The tasks that match the search criteria displays.

Exit the Task History by User Window

Click the **Exit** button to close the window.

Warehouse outbound activities can be broadly classified into the following:

- Shipping
- Trailer Management

Shipping

Many of the shipping tasks are performed using a hand-held, truck mounted, or wrist mounted radio frequency (RF) device. The RF device can be used when loading and unloading trailers, and to indicate the status of a trailer. Information from the RF device is transmitted to RWMS, where it can be monitored.

In RWMS, you can estimate the total weight and volume of a stock order or shipment so you can better plan your routes. You can plan the amount of physical space needed in the trailer and the best order to load the trailer for the route. You can send the estimates to a third party system to determine optimal trailer loading. The third party system communicates that information back to RWMS and to the warehouse.

You can monitor the loading progress at shipping doors. The status of a door may be:

- Available: The door is not blocked or in use. A trailer may be assigned to the door for loading.
- Busy: Either a trailer is being loaded or the door is blocked and cannot be used.

Trailer Management

The Trailer Management module allows you to track and manage the status of inbound and outbound trailers. The system tracks the status of all trailers in the fleet. The status may be:

- Arrived Inbound: The trailer is checked in and is either staged at a receiving door or assigned to a yard location.
- Checked out: The trailer is checked out.
- Loaded: The trailer is loaded for outbound transit.
- Out of service: The trailer is not usable.
- Scheduled: The trailer has a designated appointment time, but has not yet been checked in to the yard.
- Shipped: The trailer is loaded with outbound merchandise and in-transit to its destinations.
- Unloaded: The trailer is unloaded and released, but still in the yard. Outbound arrivals are given this status when they are checked in.

- Unloading: The trailer is being unloaded at the receiving door.

Note: Check in the trailer to change the status of a trailer from Scheduled to Arrived Inbound or from Checked out to Unloaded.

You can look up the contents of any inbound or outbound trailer. The details can be displayed by item, destination, or container.

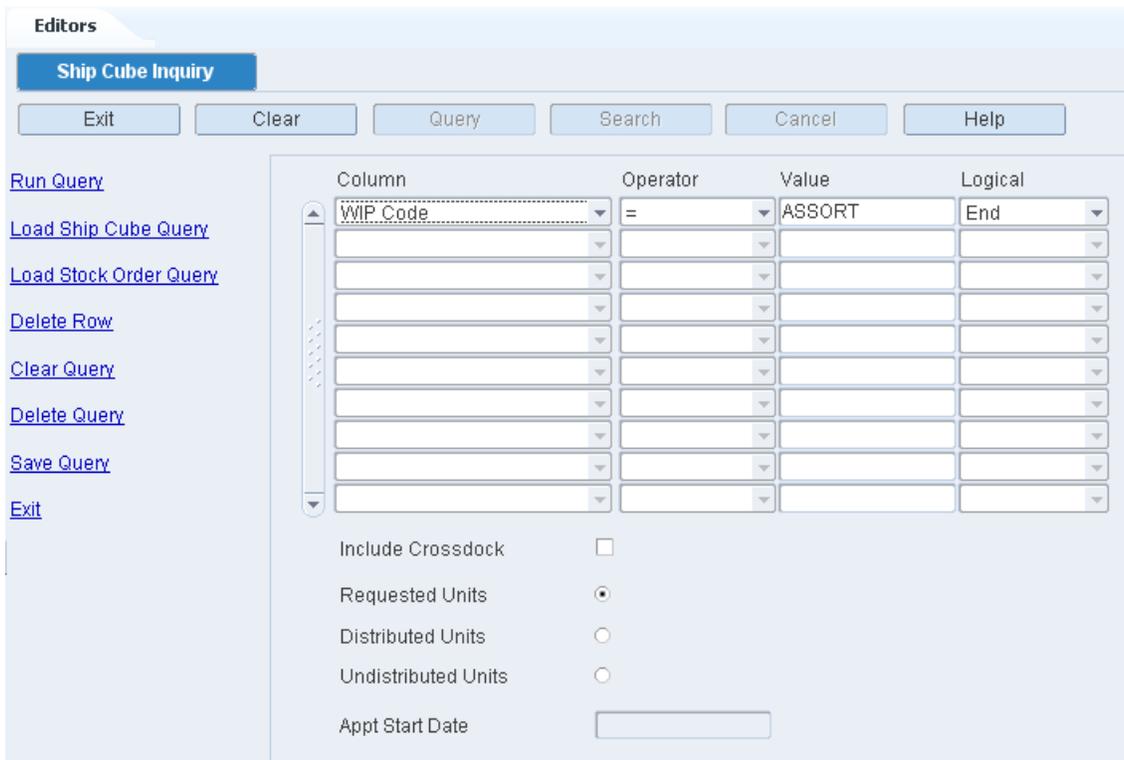
This chapter contains the following topics:

- [Ship Cube Inquiry](#)
- [Shipping Status](#)
- [Trailer Status](#)
- [Trailer Tracking](#)
- [Yard Status](#)

Ship Cube Inquiry

To query shipment volume and weight, navigate to Outbound -> Ship Cube Inquiry. The Ship Cube Inquiry window opens.

Figure 11–1 Ship Cube Inquiry window



Run a Query

1. If a query opens, click **Clear Query**.
2. To load a query:

- To run a ship cube query, click **Load Ship Cube Query**.
 - To run a stock order query, click **Load Stock Order Query**.
3. Select a query and click **Load Query**.
 4. On the Build Query window, click **Run Query**.
 5. When prompted to continue, click **Yes**. The results appear on the Query Results window.

Route the Query Results

1. On the Query Results window, click **Route**.
2. The Create Routing File window opens.
3. In the Ship Date field, enter the date the shipment should be sent.
4. Click **Route** to save your changes and close the window.

Build a Query

1. In the Column fields, select a limiting element.
2. In the Operator fields, select a relational operator.
3. In the Value fields, enter the value of the element selected in the Column field.
4. In the Logical field, enter the logical operator used to join two or more conditions.
5. Enter additional conditions as necessary.
6. You can add the following criteria to restrict your query:

Table 11–1 Criteria to Restrict Queries

Criteria	Restriction
Requested Units	The query includes all requested units ordered, regardless of distributed status.
Distributed Units	The query includes only units that have been distributed
Undistributed Units	The query includes only units that are not yet distributed.
Include Crossdock & Appointment Date	The query includes units on crossdock orders, after the appointment date is specified.

7. To save a query:
 - a. Click **Save Query**. The Save Shipping Query window opens.
 - b. In the Save field, enter the name of the query.

Note: You can only save a shipping query. You can maintain stock order queries in the Stock Order windows.

- c. Click **Save Query** to save your changes and close the window.

Delete a Query

1. On the Build Query window, click **Delete Query**. The Delete Query window opens.
2. Select the query that you want to delete.

3. Click **Delete Query**.
4. When prompted to delete the record, click **Yes**. The query is deleted and you are returned to the Build Query window.

Exit the Build Query Windows

Click the **Exit** button to close the window.

Shipping Status

The Shipping Status screen allows you to view all shipping doors and see the status of the door (available, busy), the outbound trailer in the door, and the destination ID.

To view statuses of all shipping doors, navigate to Outbound -> Shipping Status. The statuses of all shipping doors appear in the Shipping Status window.

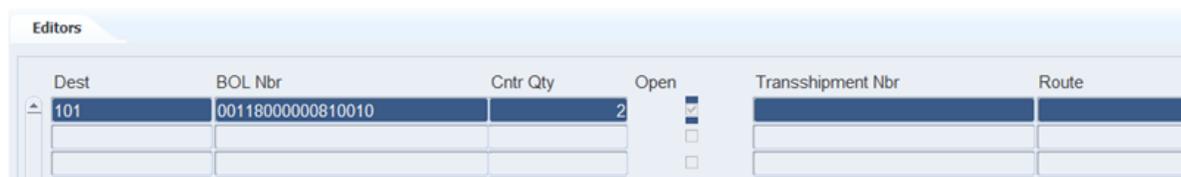
Figure 11–2 Shipping Status window



View a Trailer Manifest

1. On the Shipping Status window, select the trailer that you want to view in detail.
2. Click **Details**. The trailer manifest opens in the Destinations for Trailer window.

Figure 11–3 Destinations for Trailer window



3. Click **Exit** to close the Details window.

Exit the Shipping Status Window

Click the **Exit** button to close the window.

Trailer Status

The Trailer Status window allows you to view the status of inbound and outbound trailers. You can add trailers to the system from this window. You can check-in and check-out trailers and you can generate the Trailer Status report. The report displays the status and additional details for all trailers, both inbound and outbound.

Appointment numbers appear for inbound trailers.

To view trailer status, navigate to Outbound -> Trailer Status. The Trailer Status window opens.

Figure 11–4 Trailer Status window

Display All Trailers

Click the **Search** button.

Display a Subset of Trailers

1. If any trailers are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. Click **Advance Search**. The Advanced Search window opens.

Figure 11–5 Advance Search window

4. In the criteria fields, enter a partial ID, or click the LOV button and select the criterion.
5. Click **Search**. The trailers appear on the Trailer Status window.

Add a Trailer

1. On the Trailer Editor window, click **Create Record**. The Create Record window opens.

Figure 11–6 Create Record window

2. In the Trailer ID field, enter the ID of the trailer.
3. In the Carrier field, enter the code for the carrier, or click the LOV button and select the carrier.
4. In the Location ID field, enter the ID of the yard location, or click the LOV button and select the location.
5. The Appt Nbr field is disabled. This value is populated when a trailer is associated to an appointment in the Appointment Schedule screen.
6. The Mode field is disabled. This value is populated when the mode is defined while associating the trailer to the appointment.
7. Click **Save** to save the changes and close the Create Record window.

Edit the Status of a Trailer

1. On the Trailer Status window, select the trailer that you want to edit.
2. Click **Check In** to change the status of a trailer from Scheduled to Arrived Inbound or from Checked-out to Unloaded.
Click **Check Out** to change the status of a trailer from Shipped or Unloaded to Checked Out.

Exit the Trailer Status Window

Click the **Exit** button to close the window.

Trailer Tracking

The Trailer Tracking screen allows you to view details about the merchandise loaded on both inbound and outbound trailers. You can view items, destinations, and container details.

Inbound details are pulled from the appointments that are associated with a trailer. Outbound details are pulled from the bills of lading that are associated with a trailer.

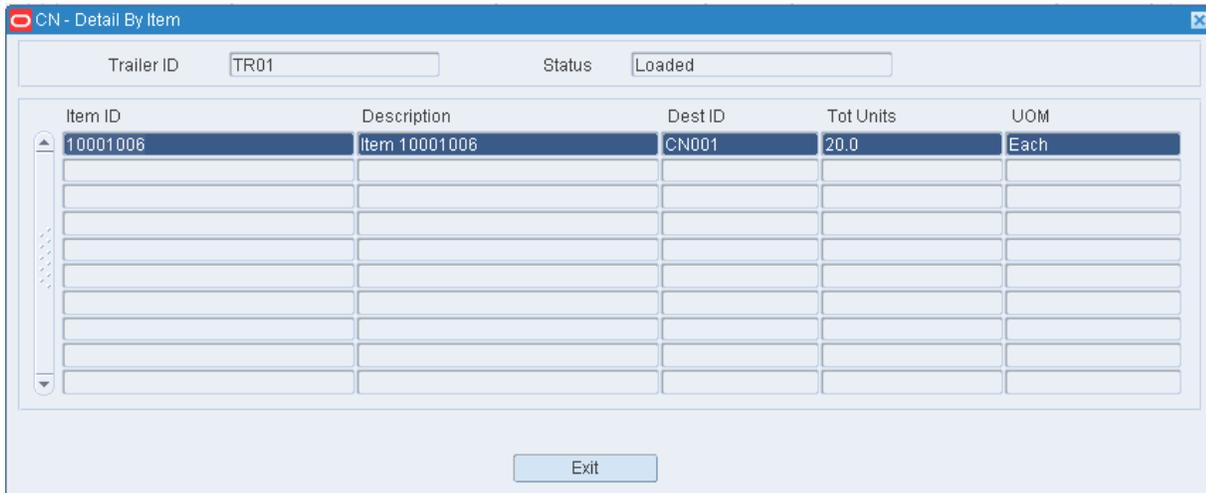
You can choose to view details by item, by destination, or by container.

To view merchandise in trailers, navigate to Outbound -> Trailer Tracking. The Trailer Tracking window opens.

View Details by Item

1. On the Trailer Tracking window, click **Next Block** to place the cursor in either the Inbound Statistics or Outbound Statistics table.
2. Select the trailer that you want to view in detail.
3. Click **Detail by Item**. The Detail by Item window opens. The details are sorted by item ID.

Figure 11–8 Detail By Item window



4. Click **Exit** to close the window.

View Details by Location

1. On the Trailer Tracking window, click **Next Block** to place the cursor in either the Inbound Statistics or Outbound Statistics table.
2. Select the trailer that you want to view in detail.
3. Click **Detail by Dest**. The items and locations for the selected trailer appear. The details are sorted by location ID.
4. Click **Exit** to close the window.

View Details by Container

1. On the Trailer Tracking window, click **Next Block** to place the cursor in either the Inbound Statistics or Outbound Statistics table.
2. Select the trailer that you want to view in detail.
3. Click **Container Inq**. The Container Inq Window opens.

Figure 11–9 Container Inquiry window

Container ID	Master Container	Status	PO	ASN
146002_200		Inventory	PO0003	
146002_300	BLDPLT146002A	Inventory	PO0003	

- Click **Exit** to close the window.

Exit the Trailer Tracking Window

Click the **Exit** button to close the window.

Yard Status

The Yard Status screen allows you to view the status of trailers at yard locations. You can toggle the status of the trailer between Unloaded and Out of Service.

To maintain trailer statuses in the yard, navigate to Outbound -> Yard Status. The Yard Status window opens.

Figure 11–10 Yard Status window

Trailer ID	Trailer Status	Date Staged
T1	Unloaded	18-JUL-2013
TR050	Unloaded	18-JUL-2013

Display Trailers at All Yard Locations

Click the **Search** button.

Display Trailers by Yard Location

- If any trailers are currently displayed, click the **Clear** button.

2. Click the **Query** button.
3. In the Location ID query field, enter the ID of the yard location, or click the LOV button and select the location.
4. Click the **Search** button. The trailers at the selected yard location are displayed.

Edit the Status of a Trailer

1. On the Yard Status window, select the trailer that you want to edit.
2. Click **Service** to toggle the status from Unloaded to Out of Service or from Out of Service to Unloaded.

Exit the Yard Status Window

Click the **Exit** button to close the window.

When retailers or consumers return merchandise to the warehouse, a process must be in place to handle those returns. There are two basic steps for processing returns:

- Receiving the merchandise into the DC and
- Processing the return with disposition codes

Business Process

The host system notifies RWMS of pending returns. You can view the pending returns order to gauge the number of returns that are expected to arrive on a particular date.

When the merchandise is received it is moved to the returns area for processing.

Returned merchandise is processed at the item level. For Electronic Returns, the reason codes are pre-assigned and cannot be modified. For Paper Returns, the user assigns the reason codes during processing. Furthermore, the Disposition Code is assigned during processing. The user may assign a WIP code using the link in the left column of the screen.

Reason codes indicate why the merchandise was returned. Action codes indicate how the merchandise should be handled. For example, an item may be returned to inventory, replaced with another item, or returned to vendor. The disposition code indicates the status of the returned item. The merchandise in the container may be marked as saleable or non-saleable. When an item is marked as saleable, it must be moved from the original container to a saleable container.

This chapter contains the following topics:

- [Electronic Return Processing](#)
- [Paper Return Processing](#)
- [Return Information Inquiry](#)
- [Returns to Vendor](#)

Electronic Return Processing

The Electronic Return Processing Editor is used to process the containers returned against an RMA. The user processing the return confirms the inventory in the returned container. Also, based on the state of the inventory (and/or special instructions/business practices), the user can determine what needs to be done next with the returned goods.

From the main menu, select Returns > Electronic Return Processing. The Electronic Returns window opens.

Figure 12–1 Electronic Return Processing window

Display Returned Containers

1. If any return details are displayed, click the **Clear** button.
2. Click the **Query** button.
3. Enter either the Container ID or RMA Nbr or both. You can use the LOV to select the values.

Note: If you choose a valid RMA nbr, you can select any unprocessed container against the RMA by clicking the LOV next to the Container ID field.

If you select a container ID first, and this container does not have any RMA nbr associated with it, you are prompted to associate an RMA nbr with the container. If the container scanned has its Receipt Date past the expected delivery date of the RMA, a soft warning message is displayed.

4. Click **Search**. The return details that match the criteria are displayed.

The detail block on the screen is divided into two sections:

- **RMA Section:** This section displays the details of the RMA selected. These details are irrespective of whether the items may have been processed on some other container. The section includes following information:
 - **Select:** This checkbox can be used to select one or more records for mass processing.
 - **Line Nbr:** The line number of the item on the RMA.
 - **Item ID:** The item present on the RMA.

- Description: Description of the item.
 - Reason Code: Reason for returning an item, usually provided by the customer and downloaded into RWMS from OMS.
 - Expected Qty: The units of the item expected to be returned by the customer.
 - Processed Qty: The quantity processed as part of the returns so far, which is in turn added to the system inventory as either sellable or non-sellable, based on the disposition.
- Container Section: this section displays the details of the container scanned in the header. This section also holds data temporarily for the session, even if the RMA is being processed into another container. The section includes following information:
 - Line Nbr: The line nbr of the item on the RMA.
 - Item ID: The item present on the RMA.
 - Unit Qty: Number of units processed into the container.
 - Disposition: State of the inventory after processing - can be either sellable or non-sellable.
 - Container ID: Container into which the item was processed.
 - Action Code: Action taken (or to be taken) on the line item for processing.
 - Reason Code: Reason for which the item was returned to the retailer.
 - Processed Date: Date when the return was processed in the system.
 - Comments: Comments added by the user while processing the item.

Receive Container

You can return a new container by scanning a generic container ID with a mandatory RMA nbr. The container is assumed to be received at the location for the Return WIP. Once received, the container and its associated RMA nbr and other details are populated in the header block.

1. On the Electronic Return Processing window, click **Receive Container**. The Receive Container window opens.

Figure 12–2 Receive Container window

The screenshot shows a software window titled "CN - Receive Container". Inside the window, there are three input fields arranged vertically. The first field is labeled "Container ID" and is empty. The second field is labeled "RMA Nbr" and is also empty, with a small icon of a list or menu to its right. The third field is labeled "Location ID" and contains the text "RETURNS". Below these fields, there are two buttons: "Save" on the left and "Exit" on the right.

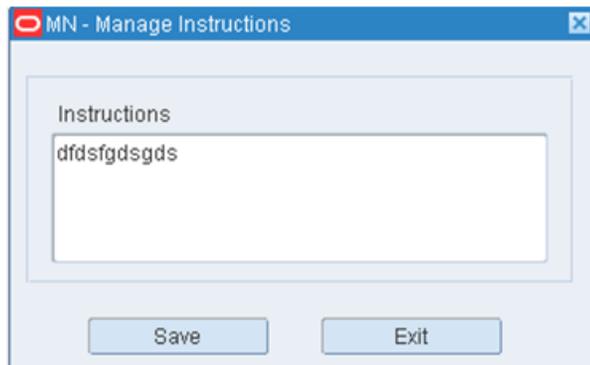
2. Enter the container ID in the Container ID field.
3. Enter the RMA number in the RMA Nbr field or select from the LOV.
4. Click **Save**.

Manage Instructions

If any instructions have been downloaded against the pending return (RMA), the Instructions link is enabled.

1. On the Electronic Return Processing window, click **Instructions**. Any instructions available are displayed

Figure 12-3 *Manage Instructions window*



Process Item

This link is enabled only when none of the Select checkboxes are checked.

1. On the Electronic Return Processing window, click the **Process Item** link. The Process Item window opens.

Figure 12-4 Process Item window

2. Enter the enabled fields:

- Line Nbr/Item ID: Pre-populated details of the selected line number and item ID.
- Unit Qty: The user can enter a valid value to set the number of units of the item being processed.
- Disposition: The user can select the disposition of the inventory once processed - either sellable or non-sellable. This determines the status of the container into which the merchandise is processed - I or N, respectively. Two items cannot be added to the same container, if they are non-saleable but have a different disposition.
- Description: Description of the selected disposition code.
- Container ID: The user can scan the return received container (only if the selected disposition is non-sellable). Or the user can choose to scan a generic container to receive the merchandise as either non-sellable or sellable. In case the user scans an existing I status container, it is not required to be the same RMA nbr. however, it is required that in the case of multiple items on the same container, each of the items should have a forward unit pick.
- Reason Code: Pre-populated field with the reasons for the return downloaded from OMS. In the case of more than one reason, the word Multiple is displayed but the user can click on the icon next to the field to view all the individual reasons.
- Action Code: The user must select only one action code from the LOV. Action Code is mandatory and signifies the action taken (or to be taken) against the line item being processed. If the business chooses to have no action code, a

dummy value such as NONE may be created for an action code, to be used whenever desired.

- Comment: The user can choose to enter free-form text as comments in this field.
3. Click **Save**. The records are processed and published to OMS using the RETURNS_UPLOAD table.

Process Selected

1. Select a minimum of one checkbox from the RMA block and click **Process Selected** link to process all the selected items in a single instance.
2. The Process Selected window opens with all the selected details pre-populated.

Figure 12–5 Process Selected window

Line Nbr	Item ID	Unit Qty	Disposition	Container ID	Reasc
1	11111111				

3. Enter the unit quantity in the Unit Quantity field.
4. Select a disposition using the LOV in the Disposition field.
5. Scan the container ID in the Container ID field.
6. Select the Reason Code, Action Code and insert a Comment.
7. Click **Process**.

Container Complete

1. On the Electronic Return Processing window, click **Container Complete**.

This signals completion of the processing of container, by an implicit processing of the Return WIP on the container. Once processed, the container can no longer be processed through the Paper Return Processing screen.

Apply WIP Code

1. On the Electronic Return Processing window, click **Apply WIP Code**. The Apply WIP Code screen is displayed with the container details pre-populated.

For more information, see [Apply WIP Code](#).

Exit the Electronic Return Processing Window

Click the **Exit** button to close the window.

Paper Return Processing

The Paper Returns Processing screen is used to process container returns against a customer order number when an RMA number is not provided. The item and quantity

details are not pre-populated in the system for a paper return. The Paper Returns processing screen is used to enter the information for a paper return in the system and publish it to the Order Management System.

From the main menu, select Returns > Paper Return Processing. The Paper Return Processing window opens.

Figure 12–6 Paper Return Processing window

Display Returned Containers

1. If any return details are displayed, click the **Clear** button.
2. Click the **Query** button.
3. Enter either the Container ID or Cust Order Nbr or both. You can use the LOV to select the values.

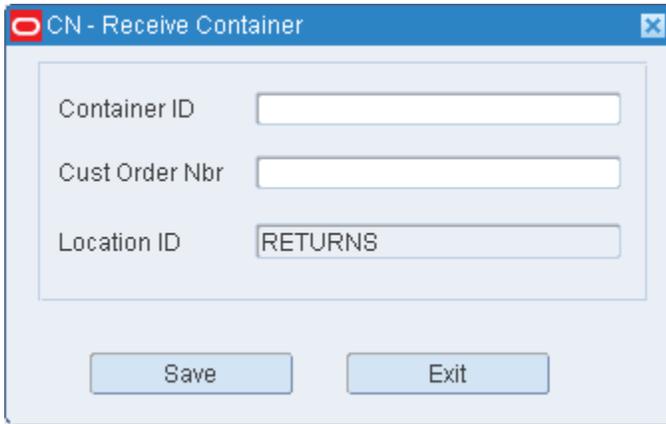
Note: If you scan a container ID, which has been received through the Return Receiving screen but has neither a Customer Order Nbr nor an RMA Nbr associated with it, you are prompted to associate a customer order number with the container, when the container ID is scanned on the screen.

4. Click **Search**. The return details that match the criteria are displayed.

Receive Container

1. On the Paper Return Processing window, click **Receive Container**. The Receive Container window opens.

Figure 12–7 Receive Container window



2. Enter the container ID in the Container ID field.
3. Enter the customer order number in the Cust Order Nbr field.
4. Click **Save**.

Manage Instructions

If any instructions have been downloaded against the pending return, the Instructions link is enabled.

1. On the Paper Return Processing window, click **Instructions**. Any instructions available are displayed

Figure 12–8 Manage Instructions window

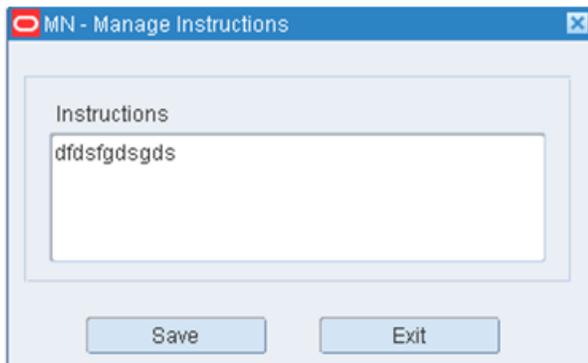
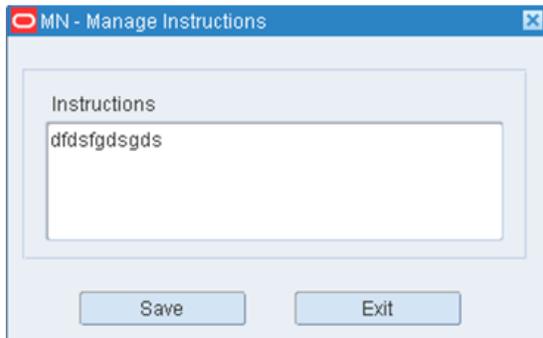


Figure 12–9 Manage Instructions window



Add Items

1. On the Paper Return Processing window, click **Add Items**. The Add Items window is displayed.

Figure 12–10 Add Items window



2. Enter the following information:
 - **Item ID:** Scan any item ID present in the system. If the item has not been marked as Returnable in the item master, a warning message is displayed to the user while adding the item on the window. The message can be overridden.
 - **Unit Qty:** Enter the unit quantity of the item to be processed against a certain disposition/reason/action code.
 - **Disposition:** Select a code which determines whether the item will be processed as Inventory or Non-saleable. Two items cannot be added to the same container, if they are non-saleable, but have different disposition.
 - **Container ID:** The user must scan a container ID. It can either be the N status return received container for the same customer order number or a generic container. In case the user scans an existing I status container, it is not required to be of the same customer order number. However, it is required that in the case of multiple items on the same container, each of the items should have a forward unit picking location associated with it.
 - **Reason Code:** The user can click on the LOV next to the field, and select one or more reason codes, which describe the reasons for the return of the line item.
 - **Action Code:** The user must select only one action code from the LOV. The Action Code is mandatory and signifies the action taken (or to be taken) against the line item being processed. If the business chooses to have no action

code, a dummy value such as NONE may be created for an action code, to be used whenever desired.

- Comment: The user can choose to enter free-form text as comments in this field.
3. Click **Process**. The records are processed and published to OMS.
 4. Click **Exit** to roll back the changes.

Container Complete

1. On the Paper Return Processing window, click **Container Complete**.

This signals completion of the processing of container, by an implicit processing of the Return WIP on the container. Once processed, the container can no longer be processed through the Paper Return Processing screen.

Apply WIP Code

1. On the Paper Return Processing window, click **Apply WIP Code**. The Apply WIP Code screen is displayed with the container details pre-populated.

For more information, see [Apply WIP Code](#).

Exit the Paper Return Processing Window

Click the **Exit** button to close the window.

Return Information Inquiry

The Return Information Inquiry screen shows the return details for both Electronic and Paper Returns. The screen provides the user with the ability to see returns in both pending and processed statuses.

From the main menu, select Returns > Return Information Inquiry. The Return Information Inquiry window opens.

Figure 12–11 Return Information Inquiry window

Display All Returns

On the Return Information Inquiry screen, click **Search**.

Display a Subset of Returns

1. On the Return Information Inquiry screen, if any data is displayed click **Clear**.
2. Click the **Query** button.
3. Enter one or all the search criteria:
 - Return Type: From the drop-down list, the user can select paper, Electronic, or All. The default is All.
 - Item ID: The resulting data displays all the RMAs/Cust Order Nbrs which include the entered Item ID. However, on querying for the details of the resulting RMAs/Cust Order Nbrs, all the items associated with the RMA/Cust Order Nbr are displayed.
 - Cust Order Nbr: The user can enter partial or complete cust_order_nbr. This is validated with the existing cust_order_nbr records in the pending_returns table.
 - RMA Nbr: The user can enter partial or complete RMA Nbr and query the data.
 - Display Pending Only (Checkbox): This checkbox is auto-checked, unless manually changed, when the user selects Electronic for the return type. If the field is checked, then only those RMA records are displayed which have at least one line item record where the expected unit quantity is greater than the processed unit quantity. If the field is not checked, all the records are displayed.

Note: This is specific to electronic returns only. For paper returns, such a scenario will never be encountered.

- Expected receipt:
 - From date
 - To date
 - To receipt:
 - From date
 - To date
4. Click **Search**. The details matching the selected criteria is displayed:
 - RMA Nbr: If the displayed record is for an electronic return, this field is populated. Otherwise, it is set to None.
 - Customer Order Nbr: If the displayed record is for a paper return, this field is populated. Otherwise, it is set to None.
 - Expected Receipt: The expected receipt date for the Return.
 - Actual Receipt: The date on which the last container was received for that return.
 - Instructions: The field is checked if there are any instructions for the return processing (which can be viewed through the Instructions link on the left toolbar of the screen).
 - System Indicator: Checked for electronic returns.

Item Detail

1. On the Return Information Inquiry screen, click **Item Details**. The detailed information about all the items expected to be returned are displayed on the Item Detail window.

Figure 12–12 Item Detail window

Line Nbr	Item ID	Description	Reason Code	Expected Qty	Processed Qty
1	11111111	default	UNWANT	1.0	1.0
2	12121212	test	Multiple	2.0	2.0
3	13131313	test	1278	1.0	1.0

2. Following information is displayed:
 - Header block
 - RMA_nbr (populated for electronic returns, otherwise NONE)
 - Customer Order Number (populated for paper returns, otherwise NONE)
 - Expected and actual receipt
 - Detail block
 - Line Number: The sequence number of the item on the return.
 - Item ID: Item ID of the item on the return.
 - Description: Description of the item on the return.
 - Reason Code: Reason for the return of the item. If multiple reasons have been selected, the word Multiple is displayed. The user can click on the LOV next to the reason code field to view all the reason codes associated with the item return.
 - Expected Unit Qty: The number of units of the item expected against the return.
 - Processed Unit Qty: The number of units of the item which have been processed in the system (either as non-saleable, or saleable) and are part of the DC's inventory (available or non-available).
3. Click the **Exit** button to close the window and return to the Return Information Inquiry screen.

Container Detail

1. On the Return Information Inquiry screen, click **Container Details**. The Container Details screen opens with detailed information about all the containers (processed or non-processed) against the selected return.

Figure 12–13 Container Details window

Container ID	Location ID	Cont Status	Receipt Date
RET-101101	RETURNS	Non-Saleable	27-FEB-2013
RET-101101B	RETURNS	Non-Saleable	27-FEB-2013
RET-101101C	RETURNS	Non-Saleable	28-FEB-2013
RET-101101D	RETURNS	Non-Saleable	28-FEB-2013
RET-101101E	RETURNS	Non-Saleable	28-FEB-2013
RET-101101F	RETURNS	Inventory	28-FEB-2013
RET-101101G	RETURNS	Inventory	28-FEB-2013
RET-101101H	RETURNS	Inventory	28-FEB-2013

2. The Container Details screen has the following information:
 - Header block
 - RMA_nbr (populated for electronic returns, otherwise NONE)
 - Customer Order Number (populated for paper returns, otherwise NONE)
 - Expected and actual receipt
 - Detail block
 - Container ID: All of the container IDs associated with the selected return are displayed.
 - Location ID: Current location of the container.
 - Container Status: The current container status. It can either be Inventory or Non-saleable.
 - Receipt Date: The date the container was received at the return receiving screen or in the case of an Inventory container, when the items were processed into a generic I status container.
3. You can view details of each container by using the **Detail** link on the window. This link is enabled only for containers which have at least one item associated to them through return processing. For containers which have no item associated with them, the link is disabled.

Select a container with item details associated with it, and click the **Detail** link. The Processed Item Details window opens with a header and detail block.

the reason code field to view all the reason codes associated with the item return.

- **Processed Date:** The date when the item was associated to the container through the Return processing operation.
 - **Comments:** Displayed, if the user adds any comments while processing the item into the container.
4. Click the **Exit** button to return to the previous screen.

Returns Process

1. On the Return Information Inquiry screen, select a record and click **Returns Process**.

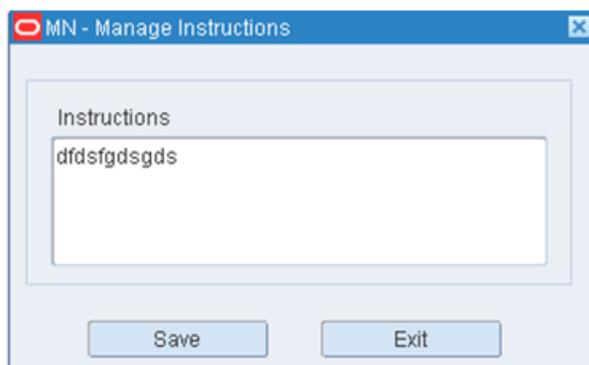
If you select a paper return record, the Paper Return Processing screen opens with the relevant details populated. If you select an electronic return record, the Electronic Returns Processing screen opens.

Manage Instructions

If the selected record has the Instructions field checked, the **Instructions** link is enabled

1. On the Return Information Inquiry window, click **Instructions**. Any instructions available are displayed

Figure 12–15 *Manage Instructions window*



Exit the Return Information Inquiry Window

Click the **Exit** button to close the window.

Returns to Vendor

The Return to Vendor screen allows you to process a return to vendor (RTV). If the default address for the vendor is not the desired address, you can choose or enter another address.

When you process the RTV, the Return to Vendor Advice report is generated. It contains the vendor, vendor address, and authorization number. It lists the items to be returned as well as their vendor styles, container quantities, and unit quantities.

You can also generate the Return to Vendor report. It lists the RTV IDs and container IDs that are associated with a vendor number and authorization number.

From the main menu, select Returns > Return to Vendor. The Return to Vendor window opens.

Figure 12–16 Return to Vendor window

Item ID	Description	Unit Qty	UOM	Vendor Style	Rcpt Date
242424	Coke Liter	6.0	Each	CC001	03-JUL-2013

Note: You can also access this window from the Inventory Inquiry by Vendor window.

Display a Return to Vendor

1. Click the **Query** button.
2. In the Container ID query field, enter the ID of the container, or click the LOV button and select the container.
3. Click the **Search** button. The details of the return to vendor appear.

Process a Return to Vendor

1. On the Return to Vendor window, enter the vendor number in the Vendor Nbr field.
2. To enter an address for the vendor:
 - a. Click **Vendor Address**. The Vendor Address window opens.

Figure 12–17 Vendor Address window

Activity Log History

The activity history log allows you to track historical information about activities within a distribution center. You can choose which data should be tracked and specify the sources of that data.

Some basic reports and simple query functionality are provided within RWMS. It is recommended that more extensive manipulation of the data be performed with data warehousing tools.

As containers pass through distribution center, historical records are kept in RWMS. You can use this information to track a container's progress.

Business Process

There are three phases to setting up the activity history log in RWMS:

- A system option must be set to turn on the logging function.
- You must indicate how many days worth of data to retain for each table. Data older than the set number of days are purged from the log.
- You must select the fields against which activity is logged. You can select those fields by screen or by table/field. Some activities, however, are always logged. These activities involve users overriding certain defaults and skipping activities.

Simple queries can be run on the data from within RWMS.

System Administration

For activities to be logged, the activity history log functionality must be turned on. The setting for the system parameter, *ahl_log*, may be:

- 0 (zero): The functionality is turned off.
- 1: The functionality is turned on. Activities are written to the ACTIVITY_LOG table.
- 2: The functionality is turned on. Activities are written to an Oracle database queue. Customization is required to write the data to the ACTIVITY_LOG table.

This chapter contains the following topics:

- [Activity Log Inquiry](#)
- [Define Purge Frequencies](#)
- [Set Log by Screen](#)
- [Set Log by Table/Field](#)

Automatic Overrides and Skips

The following user actions are always recorded in the activity history log:

- During the putaway process, a suggested putty location is overridden.
- During bulk picking or bulk replenishment picking, a suggested pick from location or quantity is overridden.
- During container picking, a suggested location or quantity is overridden.
- During container replenishment picking, a suggested location is overridden.
- During put-to-store picking, a suggested location is overridden.
- During cycle counting, a location marked for counting is skipped.

Activity Log Inquiry

From the main menu, select Activity History Log > Activity Log Inquiry. The Activity Log Inquiry window opens.

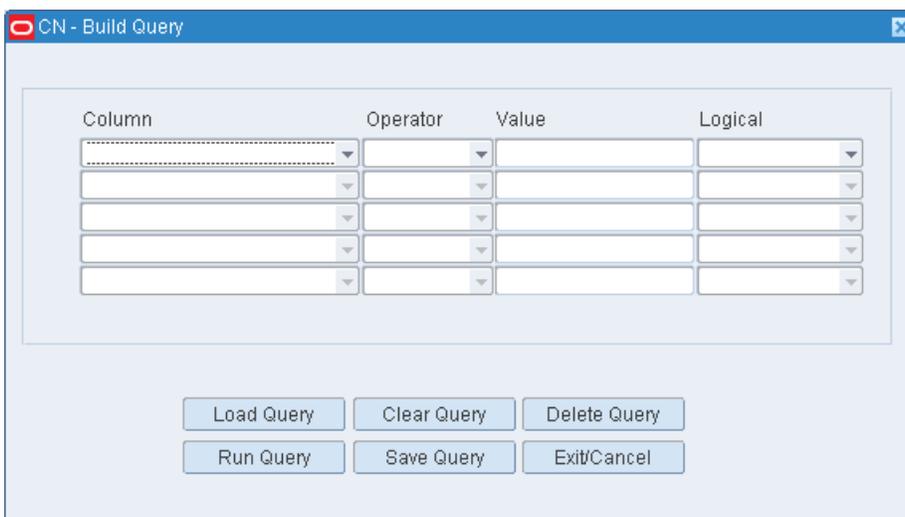
Figure 13–1 Activity Log Inquiry window



Query the Activity History Log

1. On the Activity Log Inquiry window, click **Build Query**. The Build Query window opens.

Figure 13–2 Build Query window



2. If a query opens, click **Clear Query**.
3. To load a query:

- a. Click **Load Query**. The Load Query window opens.
- b. Select the query that you want to use.
- c. Click **Load Query**. The query opens on the Build Query window.
4. Click **Run Query**. The query is run and the results appear on the Activity Log Inquiry window.

Build a Query

1. On the Activity Log Inquiry window, click **Build Query**. The Build Query window opens.
2. In the Column field, select a limiting element.
3. In the Operator field, select a relational operator.
4. In the Value field, enter the value of the element selected in the Column field.
5. In the Logical field, enter the logical operator used to join two or more conditions.
6. Enter additional conditions as necessary.
7. To save a query:
 - a. Click **Save Query**. The Save Query window opens.
 - b. In the Save field, enter a name for the query.
 - c. Click **Save** to save the query and close the Activity Log Queries window.
8. On the Build Query window, click **Run Query** to run the query or **Exit/Cancel** to close the Build Query window.

Delete a Query

1. On the Activity Log Inquiry window, click **Build Query**. The Build Query window opens.
2. Click **Delete Query**. The Delete Query window opens.

Figure 13–3 Delete Query window



3. Select the query that you want to delete.
4. Click **Delete Query**.
5. When prompted to delete the record, click **Yes**. The query is deleted and you are returned to the Build Query window.
6. Click **Exit/Cancel** to close the Build Query window.

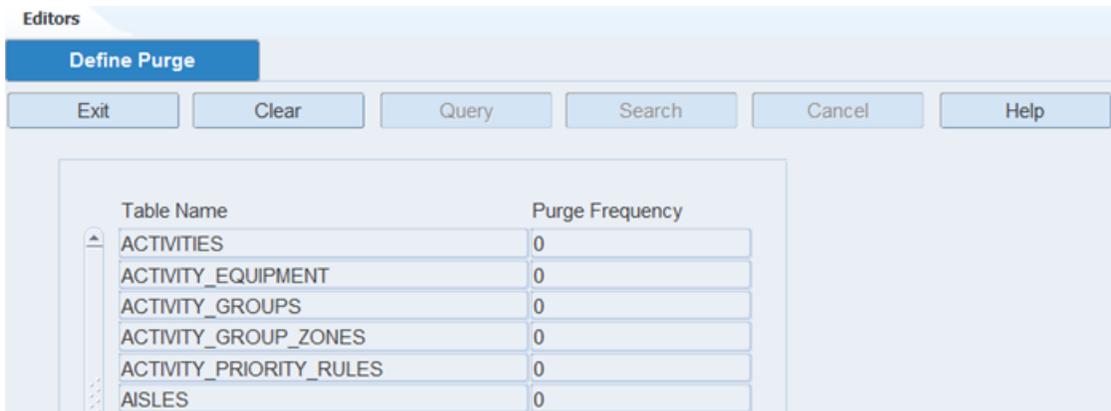
Exit the Activity History Log Window

Click the **Exit** button to close the window.

Define Purge Frequencies

From the main menu, select Activity History Log > Define Purge. The current purge settings appear in the Purge Define window.

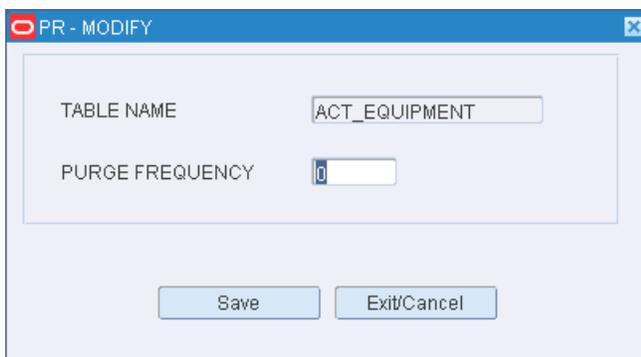
Figure 13–4 Define Purge window



Edit Purge Frequencies

1. On the Purge Define window, double-click the table that you want to edit. The Modify window opens.

Figure 13–5 Modify window



2. In the Purge Frequency field, edit the number of days for which you want to retain data.
3. Click **Save** to save any changes and close the Modify window.

Exit the Purge Define Window

Click the **Exit** button to close the window.

Set Log by Screen

From the main menu, select Activity History Log > Set Log by Screen. The Set Log by Screen window opens.

Figure 13–6 Set Log By Screen window

Screen Name	Table Name	Field Name	Log Flag
ACTIVITY_EDITOR_S	ACTIVITIES	ACTIVE_FLAG	<input type="checkbox"/>
ACTIVITY_EDITOR_S	ACTIVITIES	ACTIVITY_CODE	<input type="checkbox"/>
ACTIVITY_EDITOR_S	ACTIVITIES	ACTIVITY_TYPE	<input type="checkbox"/>

Display Tables and Fields for All Screens

Note: Due to the large volume of fields that would be retrieved, it is recommended that you enter criteria in order to restrict the results.

Click the **Search** button.

Display a Subset of Screens

1. If any screens are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To display tables and fields by screen (or window), enter the screen name in the Screen Name query field, or click the LOV button and select the Screen. To display screens by table or field, enter the table name or field name in the appropriate query fields, or click the LOV buttons and select the table or field.
4. Click the **Search** button. The screens, tables, and fields that match the criteria appear.

Set Screen Level Activity Logs

1. On the Set Log by Screen window, select the Log Flag check box next to each screen/table/field that you want to include in the activity history log.

Note: The Log Flag for a screen can be checked only if Purge Days are defined for the screen in Define Purge screen.

2. Clear the Log Flag check box next to each screen/table/field that you do not want to log.

Note: To select or clear the Log Flag check boxes for all the currently displayed screen/table/field records, select or clear the Select All check box.

Select All check box can used only if the table associated to the screens has Purge Days defined. If Purge Days are not defined for the table, then clicking Select All check box throws a warning message to define the Purge days on the table.

3. Click **Save** to save any changes.

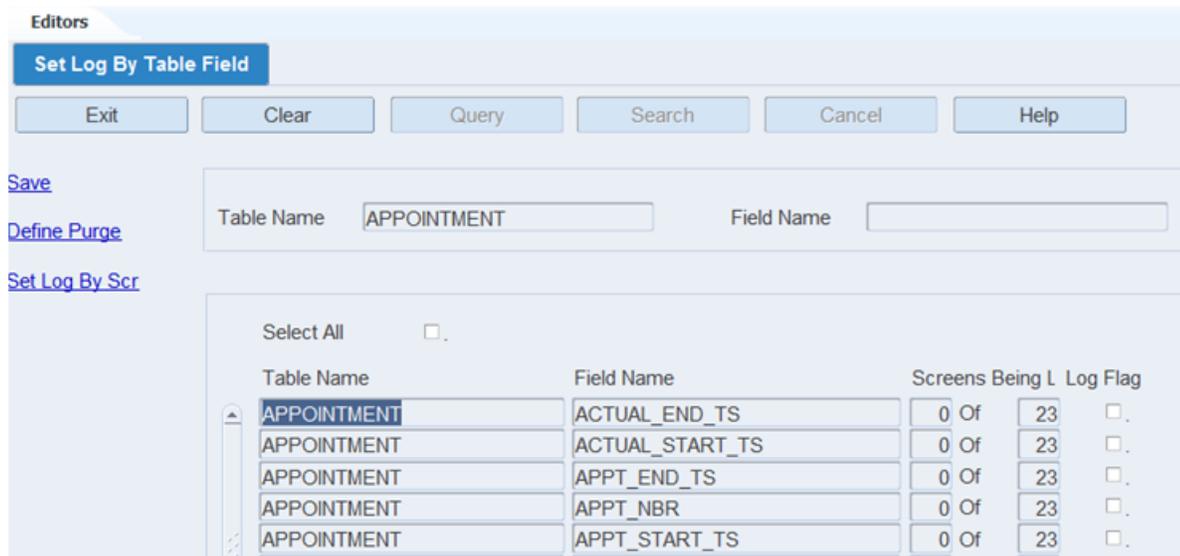
Exit the Set Log by Screen Window

Click the **Exit** button to close the window.

Set Log by Table/Field

From the main menu, select Activity History Log > Set Log by Table/Field. The Set Log by Table/Field window opens.

Figure 13–7 Set Log By Table Field window



Display All Tables and Fields

Note: Due to the large volume of fields that would be retrieved, it is recommended that you enter criteria in order to restrict the results.

Click the **Search** button.

Display a Subset of Tables and Fields

1. If any tables and fields are currently displayed, click the **Clear** button.

2. Click the **Query** button.
3. Enter criteria in one or both of the query fields.
4. Click the **Search** button. The tables and fields that match the criteria appear.

Set Table/Field Level Activity Logs

1. On the Set Log By Table Field window, select the Log Flag check box next to each table/field that you want to include in the activity history log.
2. Clear the Log Flag check box next to each screen/table/field that you do not want to log.

Note: To select or clear the Log Flag check boxes for all the currently displayed table/field records, select or clear the Select All check box.

Select All check box can used only if the table associated to the screens has Purge Days defined. If Purge Days are not defined for the table, then clicking Select All check box throws a warning message to define the Purge days on the table.

3. Click **Save** to save any changes.

Exit the Set Log By Table/Field Window

Click the **Exit** button to close the window.

Database Administration

Database administrators can use the options available on the DBA Administration menu to monitor a variety of database activities. Database administrators can view information regarding indexes, tables, table locks, rollbacks, sequences, and the error log.

Business Process

There is no business process pertaining to database administration.

This chapter contains the following topics:

- [Display Error Log](#)
- [Display Index Information](#)
- [Display Locks on Tables](#)
- [Display Rollback Information](#)
- [Display Sequences Information](#)
- [Display Table Information](#)

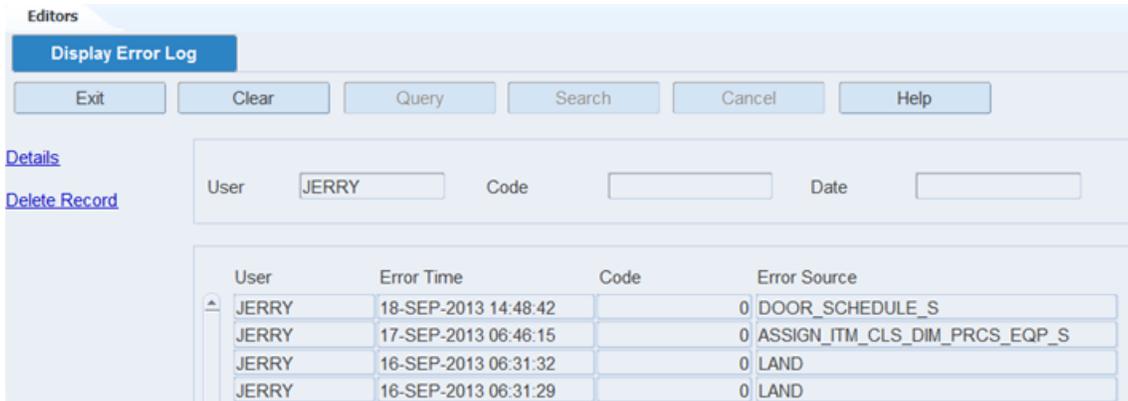
Display Error Log

The Error Log allows you to view and delete logged errors. These are unanticipated errors or errors occurring in background processes.

You can generate the Error Log report. The report provides the following information for each error: user ID, error time, code, source, location, and message.

From the main menu, select DBA Administration > Display Error Log. The Error Log window opens.

Figure 14–1 Error Log window



Display All Errors

Click the **Search** button.

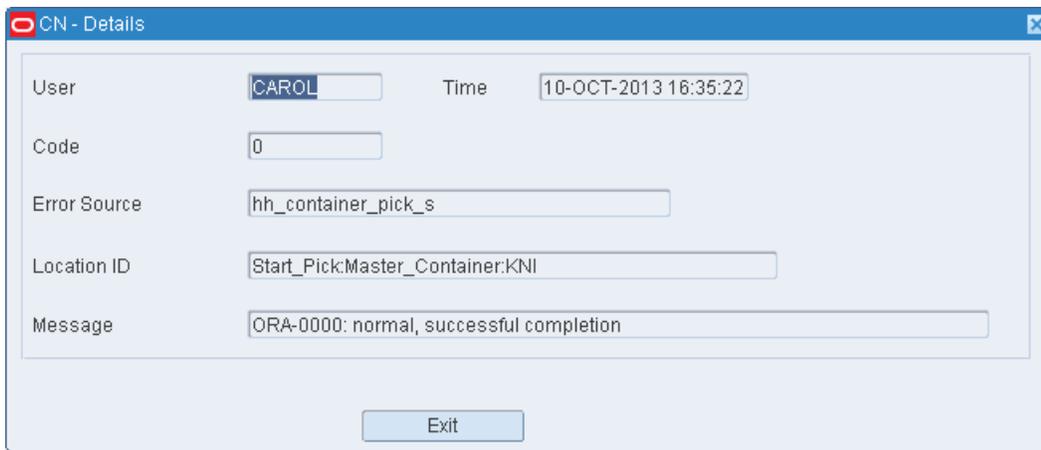
Display Errors by User, Error Code, or Date

1. If any errors are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. To restrict the list of errors to a specific user, error code, or date, enter the criteria in the appropriate query fields.
4. Click the **Search** button. The errors that match the criteria appear.

View Additional Details of an Error

1. On the Error Log window, select the error that you want to view.
2. Click **Details**. The details of the selected error appear in the Detail window.

Figure 14–2 Detail window



3. Click **Exit** to close the Error Detail window.

Delete an Error Record

1. On the Error Log window, select the error that you want to delete.
2. Click **Delete Record**.

- When prompted to delete the record, click **Yes**.

Exit the Error Log Window

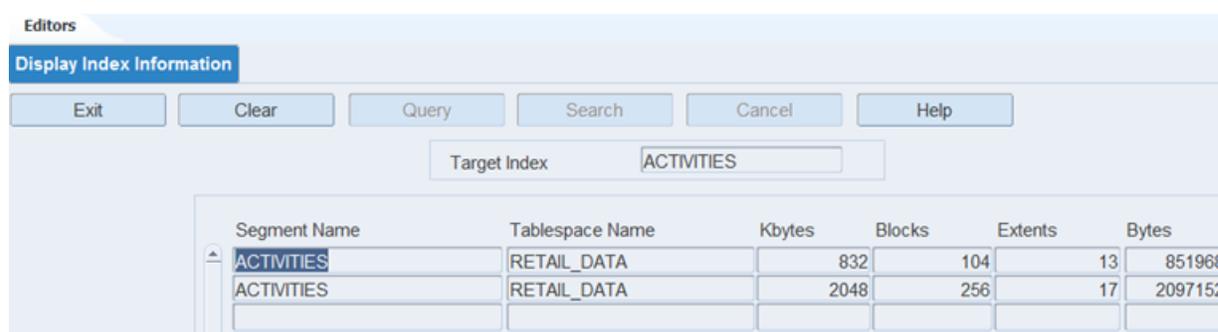
Click the **Exit** button to close the window.

Display Index Information

The Display Index Information allows you to view sizing information for the database indexes. You can use this information to analyze the growth of the database indexes, which can indicate table growth.

From the main menu, select DBA Administration > Display Index Information. The Display Index Information window opens.

Figure 14–3 Display Index Information window



Display Details for All Indexes

Click the **Search** button.

Display Details for One Index

- If any index details are currently displayed, click the **Clear** button.
- Click the **Query** button.
- In the Target Index query field, enter the name of an index, or click the LOV button and select the index.
- Click the **Search** button. The details for the selected index appear.

Exit the Display Index Information Window

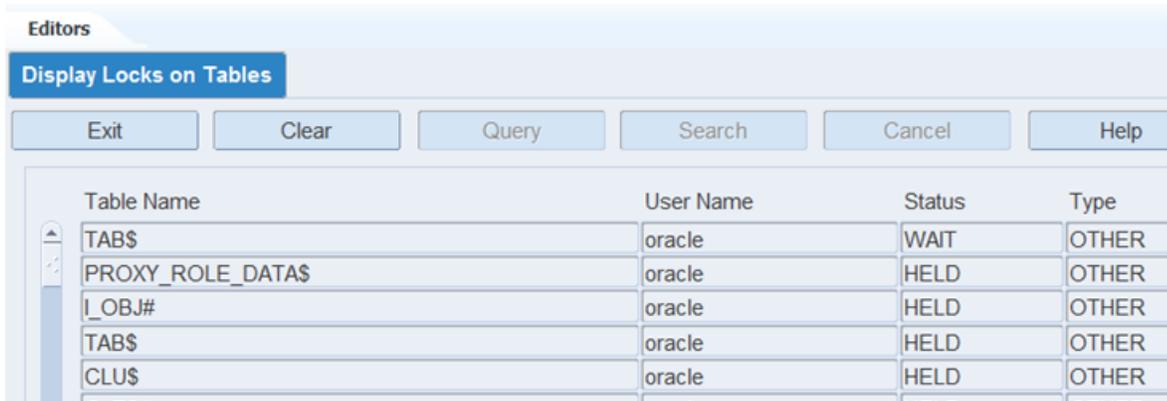
Click the **Exit** button to close the window.

Display Locks on Tables

The Display Locks on Table screen allows you to view the database tables which are locked.

From the main menu, select DBA Administration > Display Locks on Tables. The currently locked tables appear in the Display Locks on Tables window.

Figure 14–4 Display Locks on Tables window



Exit the Display Locks on Tables Window

Click the Exit button to close the window.

Display Rollback Information

The Display Rollback Information allows you to view information about rollbacks. You can use this information to determine whether the rollback segments need to be enlarged for a specific installation.

From the main menu, select DBA Administration > Display Rollback Information. The current rollback segments appear in the Display Rollback Information window.

Figure 14–5 Display Rollback Information window



Exit the Display Rollback Information Window

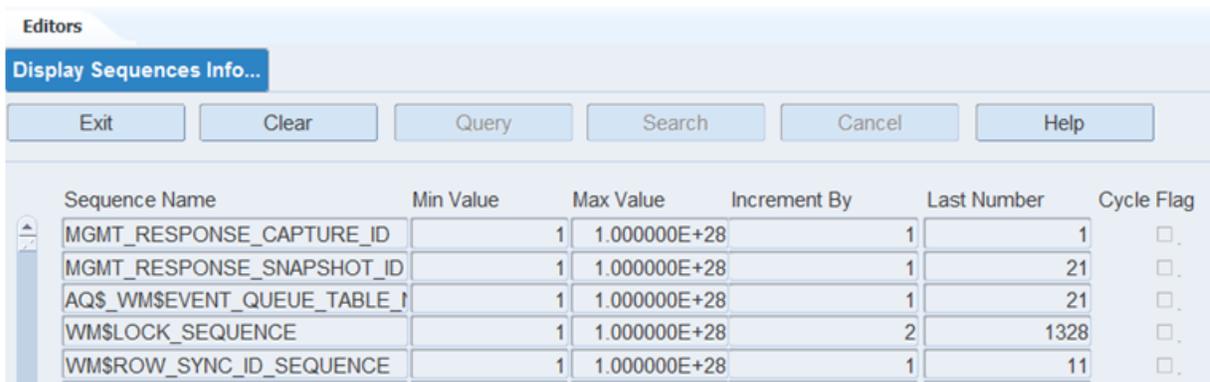
Click the Exit button to close the window.

Display Sequences Information

The Display Sequences Information allows you to view sizing information specific to the sequences used by the system. You can use this information to determine whether a sequence is being called as many times as originally planned.

From the main menu, select DBA Administration > Display Sequences Information. The current sequence details appear in the Display Sequences Information window.

Figure 14–6 Display Sequences Information window



Sequence Name	Min Value	Max Value	Increment By	Last Number	Cycle Flag
MGMT_RESPONSE_CAPTURE_ID	1	1.000000E+28	1	1	<input type="checkbox"/>
MGMT_RESPONSE_SNAPSHOT_ID	1	1.000000E+28	1	21	<input type="checkbox"/>
AQS_WM\$EVENT_QUEUE_TABLE_I	1	1.000000E+28	1	21	<input type="checkbox"/>
WMSLOCK_SEQUENCE	1	1.000000E+28	2	1328	<input type="checkbox"/>
WM\$ROW_SYNC_ID_SEQUENCE	1	1.000000E+28	1	11	<input type="checkbox"/>

Exit the Display Sequences Information Window

Click the **Exit** button to close the window.

Display Table Information

The Display Table Information allows you to view sizing information for database tables. You can monitor the number of extents in order to detect table growth. A large extent value indicates possible table fragmentation. If the number of extents becomes too large, the table should be rebuilt.

From the main menu, select DBA Administration > Display Table Information. The current tables appear in the Display Table Information window.

Figure 14–7 Display Table Information window

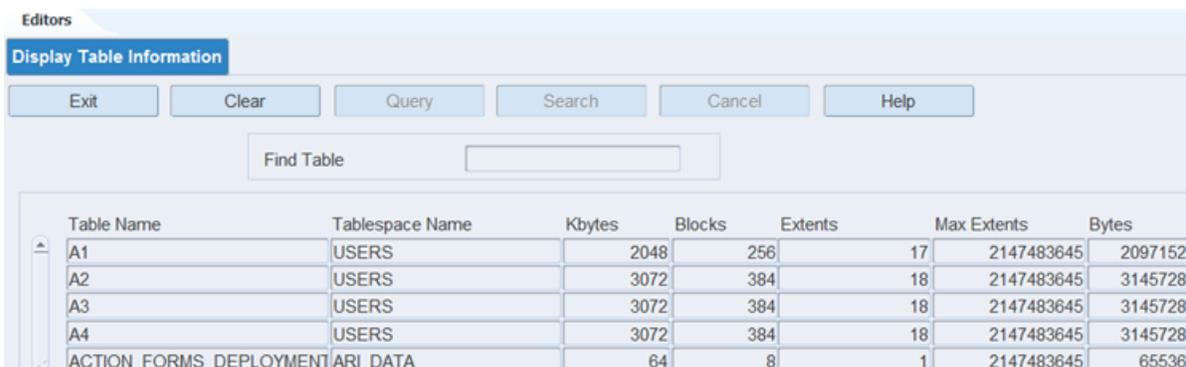


Table Name	Tablespace Name	Kbytes	Blocks	Extents	Max Extents	Bytes
A1	USERS	2048	256	17	2147483645	2097152
A2	USERS	3072	384	18	2147483645	3145728
A3	USERS	3072	384	18	2147483645	3145728
A4	USERS	3072	384	18	2147483645	3145728
ACTION_FORMS_DEPLOYMENT	ARI_DATA	64	8	1	2147483645	65536

Display Details for One Table

1. If any table details are currently displayed, click the **Clear** button.
2. Click the **Query** button.
3. In the Find Table query field, enter the name of a table, or click the LOV button and select the table.
4. Click the **Search** button. The details for the selected table appear.

Exit the Display Table Information Window

Click the **Exit** button to close the window.

RWMS uses Oracle BI Publisher as the interface for RWMS reports. RWMS reports may be custom-designed by your own organization. The BI Publisher interface is also customized to organize and present the reports available to RWMS users. The BI Publisher tool also exposes its reports as a web service which can be accessed from the Oracle forms.

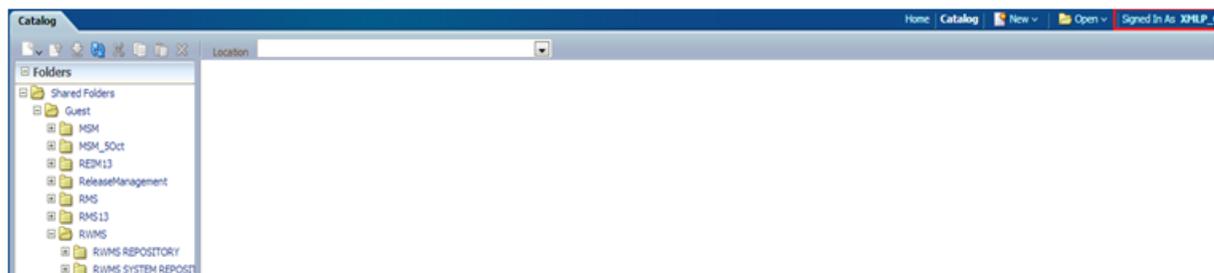
Log in to BI Publisher

1. Click **Reports** from the top horizontal navigation menu of the RWMS user interface. The Oracle BI Publisher 11g web interface opens on a separate window/tab on your browser.

Note: You can use Oracle BI Publisher in your web browser to view reports. The RWMS application is still available and you can continue with the operations.

The following figure shows the default view when BI Publisher is opened from the RWMS application.

Figure 15–1 BI Publisher Default View when Opened from RWMS



2. By default, you are logged in as XMLP_GUEST, which is the **Guest** account. If you need to perform additional operations, you need to log in. Click the **Sign In** link on the top to go to the login page.
3. Enter the Username and Password provided by your administrator. You can also log in as a Guest if the option has been enabled by your Administrator. To log in as a Guest, click on the **Guest** button.

Figure 15–2 Login Screen



Note: A Guest user does not require credentials and has privileges only to view reports available in the Guest folder.

4. Select Accessibility Mode to view the Reports home page in an accessible tree structure.
5. Select the language you prefer for the user interface from the drop-down list.
6. Click **Sign In**.

Log out of BI Publisher

To log out of BI Publisher, click **Sign Out**.

Figure 15–3 Logout



BI Publisher 11g Home Screen

The home screen of the BI Publisher 11g web interface displays all the reports you have accessed/edited recently.

Figure 15–4 Home Screen

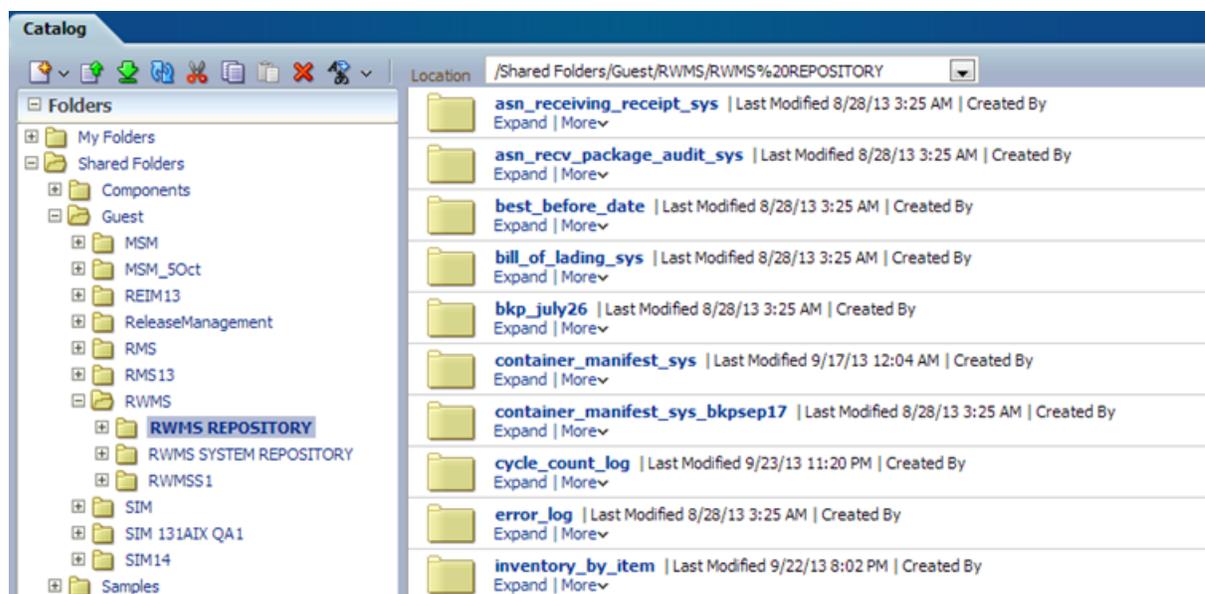


- The existing list of reports can be accessed by clicking the **Catalog** link at the top right of the page, and also from the left navigation menu under **Browse/Manage**.
- The existing list of scheduled reports can be accessed by clicking **Report Jobs** under **Browse/Manage**.
- New reports can be created by clicking on **Report** link under **Create** from the left navigation menu. New schedules for reports can be created by clicking **Report Job** under **Create**.

Catalog View

The Catalog view displays a list of all the folders created by you and all the reports in them.

Figure 15–5 Catalog View



If you are signed in to BI Publisher, you can view, schedule, view history, edit, and configure the report from this view.

View Reports

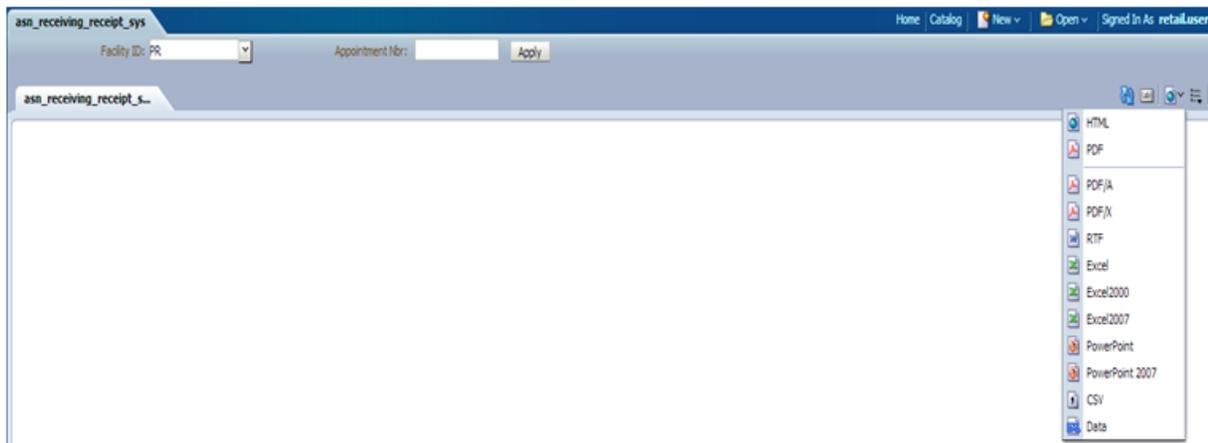
1. To view a report, click on the report name to open its contents.
2. Click **Open**.

Figure 15–6 *Open*



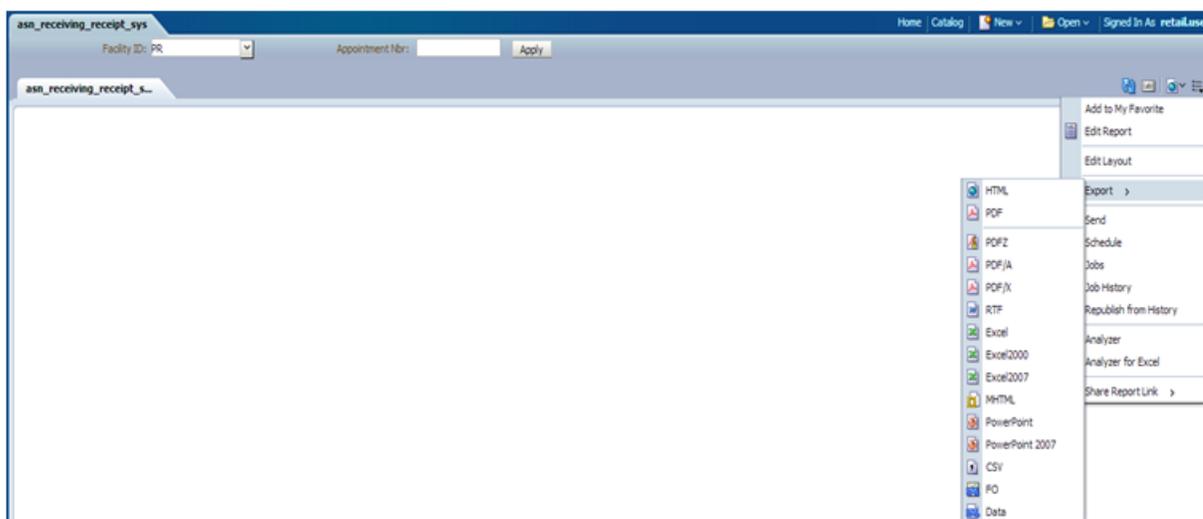
3. From the Report view, enter the required data and click **Apply**.
4. Select the Webpage icon on the top right corner to choose your desired output type, such as, PDF, Excel, CSV, XML, and so on.

Figure 15–7 *Output Types*



5. If you want to save a report, you need to export it. The generated report can also be exported to the desired format.

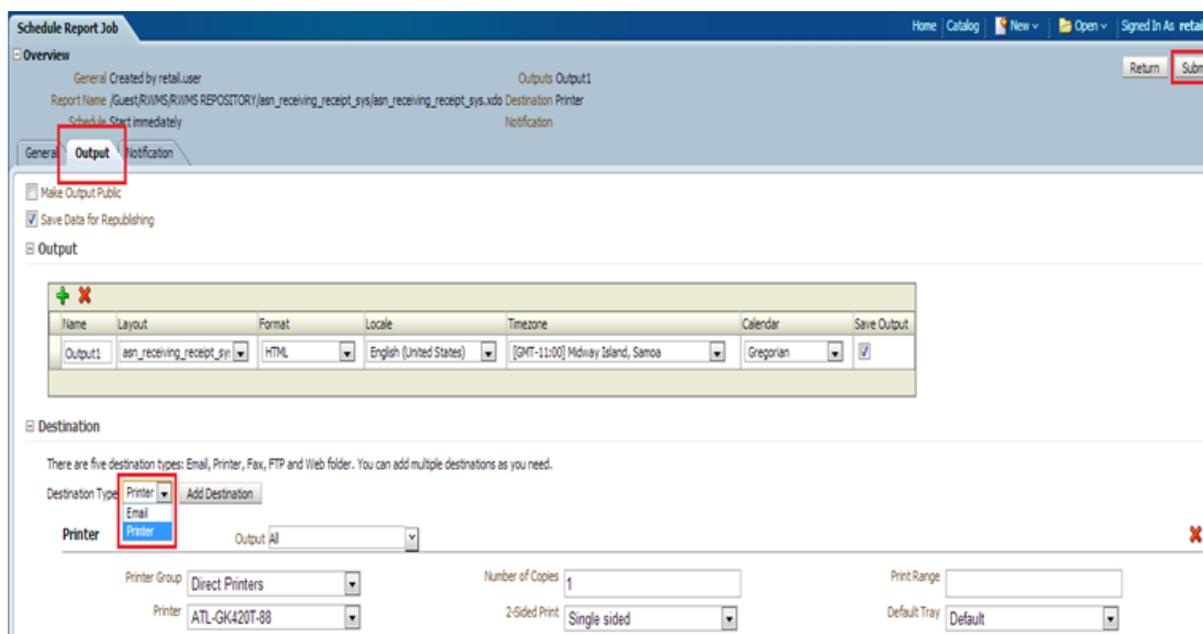
Figure 15–8 Export



Print Reports

1. To print the generated report, click **Send** or **Schedule** from the drop-down list shown in the preceding figure.
2. On the next page, click the **Output** tab.
3. From the Destination part, select Destination Type as Printer.
4. Click on **Submit** to print.

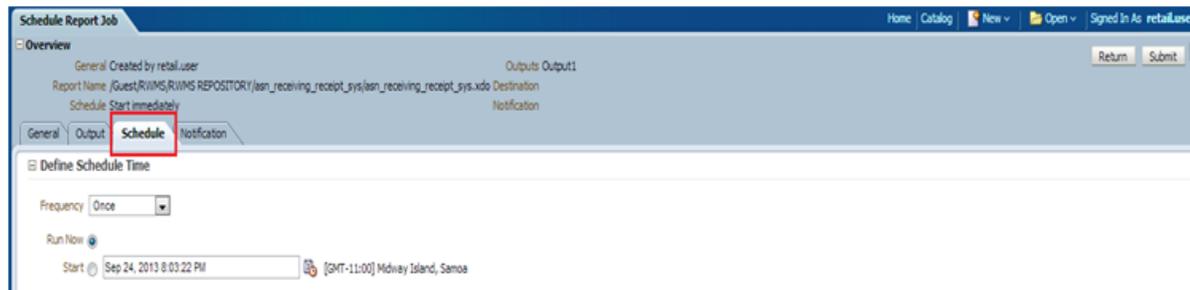
Figure 15–9 Print Report



Schedule Reports

1. To print the generated report, click **Send** or **Schedule** from the drop-down list shown in [Figure 15-8](#).
2. On the next page, click the **Schedule** tab.
3. Set your frequency and other required parameters and click **Submit**.

Figure 15-10 Schedule Report Job



Administration

The Administration link is enabled only if you have logged in with Administrator privilege. Your system administrator sets up the various parameters required to view/edit reports. It allows the administrators to perform administrative tasks such as system maintenance, integration, adding new database connections, printers, and so on.

Related Documents

For information about using Oracle BI Publisher, see the *Oracle Business Intelligence Publisher User's Guide*.

The *Oracle Retail Warehouse Management System Implementation Guide* provides more information about reports for RWMS system implementers and administrators.

A

Acronyms

This chapter lists the acronyms used in the RWMS user guide.

Table 15–1 *Acronyms used in the RWMS documentation*

Acronym	Term
DC	Distribution Center
FCP	Forward Case Pick
FCPL	Forward Case Pick Location
FPL	Forward Pick Location
FPR	Flexible Pallet Receiving
KPI	Key Performance Indicator
LMS	Labor Management System, also referred to as Oracle Retail Labor Management
LTC	Less Than Case
PF&D	Personal Fatigue and Delay
PO	Purchase Order
PRO	Progressive Rotating Order
PTS	Put to Store
RIB	Oracle Retail Integration Bus
RF	Radio Frequency
RLM	Oracle Retail Labor Management, also referred to as Labor Management System
RWMS	Oracle Retail Warehouse Management System
ROP	Re-order Point
SCP	System Control Parameter
TM	Truck-mounted
UPC	Universal Product Code
UPS	Unit Pick System
WIP	Work in Process
WMS	Warehouse Management System



Glossary

Activity

A task performed within a warehouse like case picking, unit picking, put-away, receiving, cycle counting, etc.

Actual Cube

Dimensions = length x width x height - usually pertains to a trailer capacity, shelf location capacity, or item or pallet dimensions.

Address

The place where a person or organization can be sent mail, bills, purchase orders, and shipments.

Advanced Shipment Notice (ASN)

An Advance Ship Notice or Advance Shipping Notice (ASN) is a notification of pending deliveries, similar to a packing list. It is usually sent in an electronic format and is a common EDI document. In the EDI X12 system, it is known as the EDI 856 document. The ASN can be used to list the contents of a shipment of goods as well as additional information relating to the shipment, such as order information, product description, physical characteristics, type of packaging, markings, carrier information, and configuration of goods within the transportation equipment. The ASN enables the sender to describe the contents and configuration of a shipment in various levels of detail and provides an ordered flexibility to convey information.

Allocation

A buying, planning, and distribution process in which the need of a store is determined based on the difference between the current on hand inventory and the forecasted need of inventory for that item for the next x number of weeks. The additional need calculated is sent to the distribution center as a stock allocation for picking and shipment to the store.

Appointment

The time, date, and door given to the carrier/supplier for delivery of an inbound shipment to the warehouse.

Attribute

An attribute is a characteristic that can be added to a Distribution Center process, location, item or user that influences the process to perform in a different manner.

Audit

A formal examination of an organization's or individual's account or financial situation. For distribution, it is a formal audit of the physical inventory within a distribution center (also called a Physical Inventory).

Authorization Number

An authorization number is a number that allows a transaction to proceed with pre-approval. For distribution, authorization numbers are usually required by the host system to process returns in the distribution center.

Bill of Lading

A Bill of Lading (sometimes referred to as a BOL, or B/L) is a document issued by a carrier to a shipper, acknowledging that specified merchandise has been received on board the trailer (plane, boat, train, etc.) for shipment to a named place for delivery.

Bulk Pick

A pick of an entire pallet at one time destined for a single location.

Carrier

The freight company that delivers the shipment.

Carton

A carton is a type of packaging used to transport merchandise. In logistics, a case, a carton, and a casepack will often be used interchangeably.

Casepack

A casepack is the number of units (each) contained in a case/carton. For example, if you buy a 12 pack of coke the casepack is 12 and the number of units in the case is 12.

Catch Weight

Catch weight - used primarily in the food industry for products such as sea food, meats, and cheeses; catch weights refer to the actual weight of variable-weight items that use weight as the sales unit of measure. Catch weights are generally recorded during the order picking or shipping process.

Class

In retail distribution, class is a level within the Merchandise Hierarchy used to group items for reporting and financial planning. Best practice retailers track their items using the following hierarchy: company, division, department, class, and possibly sub-class level.

Container

An item in which objects or materials can be stored or transported. In RWMS a container refers to the type of object used to receive or ship an item. For example some items arrive and ship in a carton (case) and some items arrive and ship on a pallet. In both cases these are considered containers in RWMS.

Cubiscan

Cubiscan is a device (varies in size) that scans an item or case to record product dimensional data and weights.

Cycle counts

Cycle counting is an inventory process where items are counted on a cyclic schedule rather than the traditional inventory process which occurs once a year. If the cycle count process is accepted in your organization it may replace a physical inventory taken once a year.

Default

A default is a value that a program or operating system assumes, or a course of action that a program or operating system will take, when the user or programmer specifies no overriding value or action..

Deliver Not Before Date

This is the date on the purchase order that tells the vendor/carrier the first day the distribution center will accept the shipment. Any deliveries before this date is refused.

Deliver Not After Date

This is the date on the purchase order that tells the vendor/carrier the last day the distribution center will accept the shipment. Any deliveries after this date is refused.

Delivery

The act of delivering a shipment to a location.

Department

In retail distribution, department is a level within the Merchandise Hierarchy used to group items for reporting and financial planning. Best practice retailers track their items using the following hierarchy: company, division, department, class, and possibly sub-class level.

Destination (Dest)

In distribution, destination is the final delivery location for a shipment. In retail, the destination for shipments from vendors is usually the distribution center and the destination from distribution centers is usually the store. For consumer direct shipments the final destination is the customer's home.

Diff

A characteristic of an item that distinguishes it from another item.

Diff Group

A tool used to logically group diff IDs by type.

Distribution Center (DC)

Distribution Center is a warehouse or storage facility where the emphasis is on processing and moving goods to wholesalers, retailers, or consumers rather than to storage. These facilities concentrate on crossdocking and flowthrough opportunities.

Distro

In RMWS the term Distro number is synonymous with Stock Allocation number. They refer to the item orders that are downloaded from the host that are picked in the distribution center for shipment to stores.

Doors

The physical location at a warehouse where inventory is received or shipped.

Electronic Data Interchange

Electronic Data Interchange: the computer-to-computer exchange of structured information, by agreed message standards, from one computer application to another by electronic means and with a minimum of human intervention.

Filter

A filter limits or constrains the data in the report so that it contains only the information that is pertinent to the problem that is being investigated.

Forward Case Pick Location (FCPL)

This is a picking area in the warehouse which is dedicated to picking of cases only.

Grabs

The number of picks you can make from a case. If the casepack is 12 and the inner pack quantity is 3 then you have 4 grabs. If the casepack is 12 and the inner pack quantity is 1 then you have 12 grabs.

Hierarchy

Hierarchy is the process of linking products together in groups that have similar characteristics.

Inner pack

A sub-package within a carton/casepack. An inner pack is individually wrapped or boxed inside of an existing carton/casepack. For example if you have a casepack of 12 shirts and inside the carton you have 4 bags each containing 3 shirts then you have 4 inner packs. The inner pack is the lowest shippable quantity in RMWS.

Inventory

A company's merchandise, raw materials, and finished and unfinished products which have not yet been sold.

Lead Time

The amount of time between placing an order with a vendor and the receipt of the inventory at the distribution center.

Less Than Case Picking Location

An area dedicated to picking of units only.

Load Sequence

The sequence in which each store's merchandise is to be loaded when multiple stores are being loaded onto the same truck.

Location

A physical and logical space in a distribution center that has been defined in the RMWS system used to locate merchandise.

Pick

The process of selecting an item from a location and placing it on a container for shipment to its next destination.

Pick to Belt

Picking merchandise from a forward case picking location onto a conveyor belt. This pick type allows the user to pick with labels only and does not require the use of an RF device.

Pick to Pallet

Picking merchandise from a forward case picking location onto a pallet. This picking method requires the use of an RF device and does not use pre-printed labels.

Pre-distribution

Allocation of merchandise in advance of receipt to facilitate flow through or cross-dock upon arrival, bypassing storage, and going directly to break case picking area or shipping.

Purchase Order

The list of items and quantities authorized to receive from a specific vendor.

Putaway

The task of directing received items to specific storage locations based on a pre-determined set of rules.

Record

A single line of data in a file.

Radio Frequency (RF)

A frequency in the range within which radio waves may be transmitted, from about 3 kilohertz to about 300,00 megahertz. Radio Frequency devices are used in the warehouse to receive new tasks and to confirm the completion of tasks.

Replenishment

The process of moving items from storage locations to picking locations based on a reorder point trigger or actual need.

Reserve Storage

Locations in the distribution center that contains inventory on items that have not been distributed yet (do not have a final destination).

Return to Vendor

The process of sending back the merchandise to the supplier/vendor from the warehouse for various reasons (damaged, defects etc).

Route Day/Date

The day of week that merchandise going on a route will be processed.

Slot

A period of time in which an appointment may occur.

Supplier

The person or company that provides items to a retailer.

Tare

The tare weight is the weight of the container on which items are stored.

Trailer

A truck or shipping container into which merchandise will be loaded/shipped, or which it will be received.

Transfer

An internal movement of stock from one location to another.

Trouble Code

A code applied to a container when a container cannot be picked from due to some sort of problem (for example water damage).

Unit Cost

The cost per unit of the item.

Unit of Measure

The unit in which the quantity of an item is managed, for example, pounds, box of 12, package of 20, or case of 144. Various UOM may exist for a single item. For example, a product may be purchased in cases, stocked in boxes and issued in single units.

Unit Pick System (UPS)

Any picking system where you pick quantities less than full case from location..

User Defined Attribute

An identifying characteristic that has been set up by the user..

Vendor

A company or person who sells finished or unfinished goods to another company or person for money.

Wave

A group of orders that can be released together for picking and shipment.

Work in Progress (WIP) Code

It is a code assigned to merchandise that needs processing of any form. It could be a value addition activity like packaging, gift wrapping etc. It could also be correction of a 'trouble' or a defect that was raised on a given merchandise, like repairing the damage, repacking etc.

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