

Oracle® Retail Back Office

Installation Guide, Volume 1 - Oracle Stack

Release 13.3.5

E37370-01

October 2012

Copyright © 2012, Oracle and/or its affiliates. All rights reserved.

Primary Author: Bernadette Goodman

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this software or related documentation is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Xeon are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Opteron, the AMD logo, and the AMD Opteron logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information on content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services.

Value-Added Reseller (VAR) Language

Oracle Retail VAR Applications

The following restrictions and provisions only apply to the programs referred to in this section and licensed to you. You acknowledge that the programs may contain third party software (VAR applications) licensed to Oracle. Depending upon your product and its version number, the VAR applications may include:

(i) the **MicroStrategy** Components developed and licensed by MicroStrategy Services Corporation (MicroStrategy) of McLean, Virginia to Oracle and imbedded in the MicroStrategy for Oracle Retail Data Warehouse and MicroStrategy for Oracle Retail Planning & Optimization applications.

(ii) the **Wavelink** component developed and licensed by Wavelink Corporation (Wavelink) of Kirkland, Washington, to Oracle and imbedded in Oracle Retail Mobile Store Inventory Management.

(iii) the software component known as **Access Via**™ licensed by Access Via of Seattle, Washington, and imbedded in Oracle Retail Signs and Oracle Retail Labels and Tags.

(iv) the software component known as **Adobe Flex**™ licensed by Adobe Systems Incorporated of San Jose, California, and imbedded in Oracle Retail Promotion Planning & Optimization application.

You acknowledge and confirm that Oracle grants you use of only the object code of the VAR Applications. Oracle will not deliver source code to the VAR Applications to you. Notwithstanding any other term or condition of the agreement and this ordering document, you shall not cause or permit alteration of any VAR Applications. For purposes of this section, "alteration" refers to all alterations, translations, upgrades, enhancements, customizations or modifications of all or any portion of the VAR Applications including all reconfigurations, reassembly or reverse assembly, re-engineering or reverse engineering and recompilations or reverse compilations of the VAR Applications or any derivatives of the VAR Applications. You acknowledge that it shall be a breach of the agreement to utilize the relationship, and/or confidential information of the VAR Applications for purposes of competitive discovery.

The VAR Applications contain trade secrets of Oracle and Oracle's licensors and Customer shall not attempt, cause, or permit the alteration, decompilation, reverse engineering, disassembly or other reduction of the VAR Applications to a human perceivable form. Oracle reserves the right to replace, with functional equivalent software, any of the VAR Applications in future releases of the applicable program.

Contents

Send Us Your Comments	xi
Preface	xiii
Audience.....	xiii
Documentation Accessibility	xiii
Related Documents	xiv
Customer Support	xiv
Review Patch Documentation	xiv
Oracle Retail Documentation on the Oracle Technology Network	xiv
Conventions	xv
 1 Preinstallation Tasks	
Check for the Current Version of the Installation Guide	1-1
Check Supported Database Server Requirements.....	1-1
Required Settings for Database Installation.....	1-2
Check Supported Application Server Requirements.....	1-2
Check for SSL Certificate.....	1-2
Check that the Fonts Needed for Reports are Installed.....	1-2
Check Oracle Retail Software Dependencies	1-3
Check Third-Party Software Dependencies.....	1-3
Check Additional Oracle Technologies	1-3
Check Supported Client PC and Web Browser Requirements	1-3
Hardware Requirements	1-4
Implementation Guidelines for Security	1-4
 2 Installation of the Oracle Stack on Windows	
Create a New WebLogic Domain for Back Office	2-1
Deploying to a Managed Server	2-2
Create the Database Schema Owner and Data Source Connection Users	2-2
Expand the Back Office Distribution	2-3
Obtain the Third-Party Library File Required by Back Office	2-4
Set Up to Integrate with the Central Office JMS Server	2-5
Enable Data Import.....	2-5
Oracle Configuration Manager.....	2-5

Installation Options	2-5
Install Database Options	2-5
Manually Creating the Database Schema	2-6
Secure the JDBC for the Oracle 11g Database	2-8
Run the Back Office Application Installer	2-8
Resolving Errors Encountered During Application Installation	2-8
Update JMS Configuration for Integration of Point-of-Service with Returns Management....	2-9
Manual Deployment of the Back Office Application	2-10
Install Parameters	2-11
Import Initial Parameters	2-11
Importing Parameters Through the User Interface	2-11
Importing Parameters by using an Ant Target	2-11
Load Optional Purge Procedures	2-12
Using the Back Office Application	2-12
 A Appendix: Installer Screens for the Oracle Stack	
 B Appendix: Installer Silent Mode	
 C Appendix: Reinstalling Back Office	
Reinstalling Back Office on the Oracle Stack	C-1
 D Appendix: URL Reference	
JDBC URL for a Database	D-1
JNDI Provider URL for an Application	D-1
Deployer URI	D-1
 E Appendix: Common Installation Errors	
Unreadable Buttons in the Installer	E-1
WebLogic Domain Does Not Exist	E-1
WebLogic Domain Server is Not Started	E-1
"Could not create system preferences directory" Warning	E-2
 F Appendix: Best Practices for Passwords	
Password Guidelines	F-1
Special Security Options for Oracle Databases	F-2
Enforcing Password Policies Using Database Profiles	F-2
Enforcing Password Policies Using a Verification Script	F-2
 G Appendix: Secure JDBC with Oracle 11g Database	
Creating the Oracle Wallet and Certificate for the Database Server	G-1
Securing the Listener on the Server	G-2
Examples of Network Configuration Files	G-2
listener.ora	G-3
sqlnet.ora	G-3

tnsnames.ora	G-3
Securing Client Access	G-4
Specific Instructions for Back Office	G-4
Configure the Application Server Machine	G-4
Secure the Data Source	G-4

H Appendix: Installation Order

Enterprise Installation Order	H-1
--	-----

List of Figures

A-1	Introduction	A-1
A-2	Oracle Customer Information	A-2
A-3	Requirements	A-3
A-4	License Agreement	A-3
A-5	Supported Languages	A-4
A-6	Enter Default Locale	A-5
A-7	Database Owner	A-6
A-8	Data Source User	A-7
A-9	Enable Secure JDBC	A-8
A-10	Data Source SSL Configuration	A-9
A-11	Enable DIMP	A-10
A-12	DIMP Configuration	A-11
A-13	Install Database Option	A-12
A-14	Back Office Administrator User	A-13
A-15	Cryptology Settings	A-14
A-16	Enter Store ID	A-15
A-17	App Server WL_HOME	A-16
A-18	Mail Session Details	A-17
A-19	Domain Details	A-18
A-20	Weblogic Administrative User	A-19
A-21	Weblogic Deploy Server Type	A-20
A-22	Managed Server Details	A-21
A-23	Cluster Details	A-22
A-24	Central Office JMS Server Integration	A-23
A-25	Central Office JMS Server Secure	A-24
A-26	Central Office JMS Server Details	A-25
A-27	Manual Deployment Option	A-26
A-28	Application Deployment Details	A-27
A-29	Install Parameters Options	A-28
A-30	Value-Added Tax (VAT)	A-29
A-31	Installation Progress	A-30
A-32	Installation Complete	A-30

List of Tables

1-1	Database Server Requirements	1-1
1-2	Application Server Requirements	1-2
1-3	Supported Oracle Retail Products	1-3
1-4	Additional Oracle Technologies	1-3

Send Us Your Comments

Oracle Retail Back Office Installation Guide, Volume 1 - Oracle Stack, Release 13.3.5

Oracle welcomes customers' comments and suggestions on the quality and usefulness of this document.

Your feedback is important, and helps us to best meet your needs as a user of our products. For example:

- Are the implementation steps correct and complete?
- Did you understand the context of the procedures?
- Did you find any errors in the information?
- Does the structure of the information help you with your tasks?
- Do you need different information or graphics? If so, where, and in what format?
- Are the examples correct? Do you need more examples?

If you find any errors or have any other suggestions for improvement, then please tell us your name, the name of the company who has licensed our products, the title and part number of the documentation and the chapter, section, and page number (if available).

Note: Before sending us your comments, you might like to check that you have the latest version of the document and if any concerns are already addressed. To do this, access the Online Documentation available on the Oracle Technology Network Web site. It contains the most current Documentation Library plus all documents revised or released recently.

Send your comments to us using the electronic mail address: retail-doc_us@oracle.com

Please give your name, address, electronic mail address, and telephone number (optional).

If you need assistance with Oracle software, then please contact your support representative or Oracle Support Services.

If you require training or instruction in using Oracle software, then please contact your Oracle local office and inquire about our Oracle University offerings. A list of Oracle offices is available on our Web site at <http://www.oracle.com>.

Preface

This Installation Guide describes the requirements and procedures to install this Oracle Retail Back Office release.

Audience

This Installation Guide is for the following audiences:

- System administrators and operations personnel
- Database administrators
- System analysts and programmers
- Integrators and implementation staff personnel

Documentation Accessibility

Our goal is to make Oracle products, services, and supporting documentation accessible to all users, including users that are disabled. To that end, our documentation includes features that make information available to users of assistive technology. This documentation is available in HTML format, and contains markup to facilitate access by the disabled community. Accessibility standards will continue to evolve over time, and Oracle is actively engaged with other market-leading technology vendors to address technical obstacles so that our documentation can be accessible to all of our customers. For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

Accessibility of Code Examples in Documentation

Screen readers may not always correctly read the code examples in this document. The conventions for writing code require that closing braces should appear on an otherwise empty line; however, some screen readers may not always read a line of text that consists solely of a bracket or brace.

Accessibility of Links to External Web Sites in Documentation

This documentation may contain links to Web sites of other companies or organizations that Oracle does not own or control. Oracle neither evaluates nor makes any representations regarding the accessibility of these Web sites.

Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit

<http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

Related Documents

For more information, see the following documents in the Oracle Retail Back Office Release 13.3.5 documentation set:

- *Oracle Retail Back Office Release Notes*
- *Oracle Retail POS Suite Data Dictionary*

Customer Support

To contact Oracle Customer Support, access My Oracle Support at the following URL:

<https://support.oracle.com>

When contacting Customer Support, please provide the following:

- Product version and program/module name
- Functional and technical description of the problem (include business impact)
- Detailed step-by-step instructions to re-create
- Exact error message received
- Screen shots of each step you take

Review Patch Documentation

When you install the application for the first time, you install either a base release (for example, 13.3) or a later patch release (for example, 13.3.5). If you are installing the base release and additional patch releases, read the documentation for all releases that have occurred since the base release before you begin installation. Documentation for patch releases can contain critical information related to the base release, as well as information about code changes since the base release.

Oracle Retail Documentation on the Oracle Technology Network

Documentation is packaged with each Oracle Retail product release. Oracle Retail product documentation is also available on the following Web site:

http://www.oracle.com/technology/documentation/oracle_retail.html

(Data Model documents are not available through Oracle Technology Network. These documents are packaged with released code, or you can obtain them through My Oracle Support.)

Documentation should be available on this Web site within a month after a product release.

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
<code>monospace</code>	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Preinstallation Tasks

This chapter describes the requirements for the Oracle stack that must be met before Oracle Retail Back Office can be installed.

Note: This is the Oracle stack configuration that was tested for this release. While Back Office may work in other configurations, this configuration was tested.

If you will be installing multiple Oracle Retail applications, see [Appendix H](#) for a guideline for the order in which the applications should be installed.

Check for the Current Version of the Installation Guide

Corrected versions of Oracle Retail installation guides may be published whenever critical corrections are required. For critical corrections, the rerelease of an installation guide may not be attached to a release; the document will simply be replaced on the Oracle Technology Network Web site.

Before you begin installation, check to be sure that you have the most recent version of this installation guide. Oracle Retail installation guides are available on the Oracle Technology Network at the following URL:

http://www.oracle.com/technology/documentation/oracle_retail.html

An updated version of an installation guide is indicated by part number, as well as print date (month and year). An updated version uses the same part number, with a higher-numbered suffix. For example, part number E123456-02 is an updated version of an installation guide with part number E123456-01.

If a more recent version of this installation guide is available, that version supersedes all previous versions. Only use the newest version for your installation.

Check Supported Database Server Requirements

[Table 1–1](#) lists the general requirements for a database server running Oracle Retail Back Office and the versions supported for this release.

Table 1–1 Database Server Requirements

Supported on	Versions Supported
Operating System	Microsoft Windows 2008 Server R2 Standard Edition

Table 1–1 (Cont.) Database Server Requirements

Supported on	Versions Supported
Database	Oracle Database 11gR2 Enterprise Edition 11.2.0.3 (64-bit) Note: Oracle Retail Back Office is not certified with Real Application Clusters (RAC).

Required Settings for Database Installation

The following settings must be made during database creation:

- The database must be set to UTF8.
- Make the following changes to the system settings:

```
ALTER SYSTEM SET NLS_NUMERIC_CHARACTERS = '.,-' SCOPE=SPFILE;
ALTER SYSTEM SET NLS_DATE_FORMAT = 'YYYY-MM-DD' SCOPE=SPFILE;
ALTER SYSTEM SET NLS_TIMESTAMP_FORMAT = 'YYYY-MM-DD HH24:MI:SS.FF'
SCOPE=SPFILE;
```

Check Supported Application Server Requirements

[Table 1–2](#) lists the general requirements for an application server capable of running Back Office and the versions supported for this release.

Table 1–2 Application Server Requirements

Supported on	Versions Supported
Operating System	Microsoft Windows 2008 Server R2 Standard Edition
J2EE Application Server	Oracle WebLogic 10.3.6.0 Standard Edition
J2EE Application Server JVM	Oracle JDK 6 Update 18 or later within the Java 6 code line (included in Oracle WebLogic)
Messaging Provider	included in Oracle WebLogic
System Management Agents	OEM Agents

Note: Back Office does not support a clustered environment.

Check for SSL Certificate

Oracle Retail Back Office is accessed through a secure HTTP connection. The installation of an SSL Certificate is required on your application server. If the certificate is not installed, warnings are displayed when trying to access Oracle Retail Back Office.

For information on installing the SSL Certificate, refer to your application server documentation.

Check that the Fonts Needed for Reports are Installed

To correctly export reports from Oracle Retail Back Office to a PDF file, any fonts used in the PDF must exist in the application server JVM. To install fonts to the application server:

1. Stop the application server.

2. Copy any needed fonts to the library folder of the JRE used by the application server. The following is an example of the path name to the folder:

```
<JDK Install Directory>\jre\lib\fonts
```

3. Start the application server.

Check Oracle Retail Software Dependencies

[Table 1–3](#) lists the Oracle Retail products that Oracle Retail Back Office is integrated with and the required versions.

Table 1–3 Supported Oracle Retail Products

Integrates with	Version
Oracle Retail Central Office	13.3.5
Oracle Retail Merchandising System	13.2.5
Oracle Retail Point-of-Service	13.3.5
Oracle Retail Price Management	13.2.5

Check Third-Party Software Dependencies

The Pager Tag library must be downloaded and the `pager-taglib-2.0.war` file must be extracted. For more information, see ["Obtain the Third-Party Library File Required by Back Office"](#) in [Chapter 2](#).

Check Additional Oracle Technologies

[Table 1–4](#) lists the Oracle technologies used by Oracle Retail Back Office and the required versions.

Table 1–4 Additional Oracle Technologies

Integrates with	Version
Oracle Business Intelligence Publisher for Retail Back Office	10.1.3.4 Note: This software is included in the Back Office distribution.

Check Supported Client PC and Web Browser Requirements

The general requirements for the client system include the following:

- Adobe Acrobat Reader or another application capable of rendering Portable Data Format (PDF) files

The following web browsers are supported on Microsoft Windows XP and Microsoft Windows 7 Client OS:

- Microsoft Internet Explorer 7
- Microsoft Internet Explorer 9
- Mozilla Firefox 10.0

Hardware Requirements

Specific hardware requirements for the machines running Oracle Retail Back Office depend on variables including the number of users and other applications running on the same machine.

Please note the following about the hardware requirements:

- The CPU requirement depends on variables including the operating system and middleware selected.
- Memory requirements and performance depend on variables including the number of active promotions and best deal calculations when Back Office is installed on the same machine as the Point-of-Service server.
- Disk size can vary based on the operating system and middleware requirements as well as the amount of data storage needed. Data storage depends on variables including the number of items and promotions defined, data retention period, and so on.

You need to determine your hardware requirements, based on the variables mentioned here, as well as any additional variables specific to your environment.

Implementation Guidelines for Security

Note: A demonstration trust store is bundled with Oracle Retail Back Office. It is recommended that the demonstration trust store is replaced with a secure trust store.

It is also recommended that the passwords for key stores and trust stores are changed from the values set by default.

The following document is available through My Oracle Support. Access My Oracle Support at the following URL:

<https://support.oracle.com>

Oracle Retail POS Suite Implementation Guide, Volume 2 - Security (Doc ID: 1277445.1)

This implementation guide volume describes specific security features and implementation guidelines for the POS Suite products.

Installation of the Oracle Stack on Windows

Before proceeding, you must install the database and application server software. For a list of supported versions, see [Chapter 1](#).

During installation, the Back Office database schema will be created and the Back Office application will be deployed to an Oracle WebLogic domain. When the domain was created, the JDK was selected. This is the JDK that is used to run the Back Office application. For the remainder of this chapter, the JDK installation directory is referred to as `<JDK_INSTALL_DIR>`.

Create a New WebLogic Domain for Back Office

You can skip this section if you are redeploying to an existing domain.

The Back Office application must be deployed to its own dedicated domain. For information on how to perform the following steps, consult your Oracle WebLogic documentation.

To create a new domain:

1. Log on to the server, which is running your WebLogic installation, as the user who owns the WebLogic installation.
2. Choose a name for the new domain. In the remainder of this installation guide, `<orbo-domain>` is used for the name.
3. Create this domain. If you are using a managed server, add the managed server as part of creating the domain.
 - Oracle Retail Back Office is accessed through a secure HTTP connection. You need to enable SSL when creating the domain.
 - Set the listen port and SSL listen port numbers so that the numbers are unique for each domain in your configuration.

Note: All domains running Oracle Retail applications must have the same domain credentials.

4. If using a managed server, start the managed server. Start the administration domain.
5. Verify that the administration domain and the managed server are started and are in running mode.

6. If you are using a managed server and WebLogic is installed with Oracle's Sun JDK, you may encounter out-of-memory exceptions during the installation of Back Office.

Note: The out-of-memory exceptions only occur if WebLogic is installed with Oracle's Sun JDK. If WebLogic is installed with Oracle JRockit, do not perform the following steps.

To avoid the out-of-memory exceptions, increase the PermSize space:

- a. On the WebLogic Administration console, under Environments, select **Servers**.
- b. In Summary of Servers, select *<managedServerName>*.
- c. In Settings, select the **Server Start** tab.
- d. In the Arguments text box, add the following if it does not already exist:
`-Xms512m -Xmx512m -XX:PermSize=512m -XX:MaxPermSize=512m`
- e. Select **Save**.

Deploying to a Managed Server

If you are deploying Back Office to a managed server, note the following.

If any of the servers are remote from the admin server, copy the contents of the `domain\lib` directory to the corresponding directory on the remote systems. Also, a directory for the persistent store needs to be created on the remote systems. It should be located in the following location:

```
<WEBLOGIC_INSTALL_DIR>\user_
projects\domains\<orbo-domain>\servers\<ServerName>\data\store\orpos-persistent-st
ore
```

Create the Database Schema Owner and Data Source Connection Users

The following recommendations should be considered for schema owners:

- Database administrators should create an individual schema owner for each application, unless the applications share the same data. In the case of Oracle Retail Back Office and Point-of-Service, the database schema owner are the same because these applications share a database.
- The schema owners should only have enough privileges to install the database.

For information on the best practices for passwords, see [Appendix F](#).

Note: Do not delete the database schema owner after installation. When using Data Import (DIMP), the schema owner privileges are needed for DIMP processing which includes creating and dropping tables. For information on DIMP, see ["Enable Data Import"](#).

To create the database schema owner and data source connection users:

1. Log in using the database administrator user ID.

2. Create a role in the database to be used for the schema owner.

```
CREATE ROLE <schema_owner_role>;
```

3. Grant the privileges, shown in the following example, to the role.

```
GRANT CREATE TABLE, CREATE VIEW, CREATE SEQUENCE, CREATE PROCEDURE, ALTER
SESSION, CONNECT, SELECT_CATALOG_ROLE TO <schema_owner_role>;
```

4. Create a role in the database to be used for the data source user.

```
CREATE ROLE <data_source_role>;
```

5. Grant the privileges, shown in the following example, to the role.

```
GRANT CONNECT, CREATE SYNONYM, SELECT_CATALOG_ROLE TO
<data_source_role>;
```

6. Create the schema owner user in the database.

```
CREATE USER <schema_username>
IDENTIFIED BY <schema_password>
DEFAULT TABLESPACE users
TEMPORARY TABLESPACE TEMP
QUOTA UNLIMITED ON users;
```

7. Grant the schema owner role to the user.

```
GRANT <schema_owner_role> TO <schema_username>;
```

8. Create the data source user.

```
CREATE USER <data_source_username>
IDENTIFIED BY <data_source_password>
DEFAULT TABLESPACE users
TEMPORARY TABLESPACE TEMP
QUOTA UNLIMITED ON users;
```

9. Grant the data source role to the user.

```
GRANT <data_source_role> TO <data_source_username>;
```

The installer grants the data source connection user access to the application database objects. If you choose **No** on the Manual Deployment Option screen, you need to grant the access after the installer completes. For more information, see ["Manual Deployment of the Back Office Application"](#).

Expand the Back Office Distribution

To extract the Back Office files:

1. Extract the Back Office 13.3.5 distribution zip file.
2. Create a new staging directory for the Back Office application distribution (ORBO-13.3.5.zip) file, for example, `c:\tmp\j2ee\<orbo-domain>\orbo-staging`.

Note: The staging area (<staging_directory>) can exist anywhere on the system. It does not need to be under <WEBLOGIC_INSTALL_DIR>.

3. Copy or upload ORBO-13.3.5.zip to `<staging_directory>` and extract its contents. The following files and directories should be created under `<staging_directory>\ORBO-13.3.5`:

```
ant\  
ant-ext\  
antinstall\  
backoffice\  
connectors\  
external-lib\  
installer-resources\  
ocm-integration\  
retail-public-security-api\  
.postinstall.cmd  
.postinstall.sh  
.preinstall.cmd  
.preinstall.sh  
.preinstall-oas.cmd  
.preinstall-oas.sh  
.preinstall-was.cmd  
.preinstall-was.sh  
.preinstall-wl.cmd  
.preinstall-wl.sh  
antinstall-config.xml  
build.xml  
build-common.xml  
build-common-backoffice.xml  
build-common-oas.xml  
build-common-retailinv.xml  
build-common-was.xml  
build-common-webapps.xml  
build-common-wl.xml  
build-test.xml  
checkdeps.cmd  
checkdeps.sh  
install.cmd  
install.sh  
jmsconfiguration.dat  
prepare.xml  
retail-OCM-stores.zip  
wallet.xml
```

For the remainder of this chapter, `<staging_directory>\ORBO-13.3.5` is referred to as `<INSTALL_DIR>`.

Obtain the Third-Party Library File Required by Back Office

The Back Office application uses the Pager Tag Library from JSPTags. You must download the `pager-taglib.jar` file from the JSPTags Web site before running the Back Office application installer.

1. Download the `pager-taglib-2.0.war` file from the JSPTags Web site:
<http://jsptags.com/tags/navigation/pager/download.jsp>
2. Extract the `pager-taglib.jar` file from the `WEB-INF\lib` subdirectory in the `pager-taglib-2.0.war` file. Copy `pager-taglib.jar` into `<INSTALL_DIR>\external-lib\`.

Set Up to Integrate with the Central Office JMS Server

On the Central Office JMS Server Integration installer screen, you select whether Back Office will be integrated with the Central Office JMS server. See [Figure A-24](#).

If **Yes** is selected on the screen, the Central Office application must be running in order for the Back Office files to be installed correctly.

Enable Data Import

Data Import (DIMP) is used by external systems to send data bundles to Back Office for routine data loading of certain types of data. To use DIMP, you need to create a directory for the incoming bundles and a directory where the bundles are archived after being processed.

On the Enable DIMP installer screen, you select whether DIMP will be used. See [Figure A-11](#). If **Yes** is selected on the screen, you then provide the paths to the directories on the DIMP Configuration installer screen. See [Figure A-12](#).

For detailed information on DIMP, see the *Oracle Retail POS Suite/Merchandising Operations Management Implementation Guide*.

Oracle Configuration Manager

The Oracle Retail OCM Installer packaged with this release installs the latest version of OCM.

The following document is available through My Oracle Support. Access My Oracle Support at the following URL:

<https://support.oracle.com>

Oracle Retail Oracle Configuration Manager (OCM) Installer Guide (Doc ID: 1071030.1)

This guide describes the procedures and interface of the Oracle Retail Oracle Configuration Manager Installer that a retailer runs near the completion of its installation process.

OCM Documentation Link

http://www.oracle.com/technology/documentation/oracle_retail.html

Installation Options

During installation, there are options that enable you to select whether the installer completes parts of the installation or if you want to complete those parts manually. For information on the available options, see the following sections:

- ["Install Database Options"](#)
- ["Manual Deployment of the Back Office Application"](#)
- ["Install Parameters"](#)

Install Database Options

The database schema must be created and populated before configuring the application server. On the Install Database Option screen, you select whether the installer creates and populates the database schema or if you want to do this manually.

- If you choose **Create schema with sample dataset**, the installer creates and populates the database with sample data, such as item data. This is the default selection on the screen. The sample dataset includes the minimum dataset and report data. If you want data available to use for demonstrating Back Office functionality after installation, you can select this option.
- If you choose **Create schema with minimum dataset**, the installer creates and populates the database with the minimum amount of data needed to launch and run Back Office. The minimum dataset includes report data. If you want to load your own data after installation, you can select this option.
- If you choose **Skip schema creation and data loading**, the installer does not create and populate the database schema. You choose this option if you want to create and populate the database schema manually. For information on manually creating and populating the database schema, see ["Manually Creating the Database Schema"](#).

Note: You must populate the database schema before running the installer. Otherwise, the installer will fail when configuring security.

Manually Creating the Database Schema

To manually create and populate the database schema:

1. Change to the `<INSTALL_DIR>\backoffice\db` directory.
2. Set the `JAVA_HOME` and `ANT_HOME` environment variables.

```
JAVA_HOME=<JDK_INSTALL_DIR>\jdk; ANT_HOME=<INSTALL_DIR>\ant;  
export JAVA_HOME ANT_HOME
```

3. Add `$JAVA_HOME\bin` and `$ANT_HOME\bin` to the front of the `PATH` environment variable.

```
PATH=$JAVA_HOME\bin:$ANT_HOME\bin:$PATH; export PATH
```

4. Expand the `backofficeDBInstall.jar` file.

```
jar -xvf backofficeDBInstall.jar
```

5. Modify `db.properties`.

- a. Uncomment the Oracle properties and comment out the properties for the other vendors such as DB2 and MS-SqlServer.
- b. Set the following properties with your database settings. The values to be set are shown in bold in the examples.

Set the hash algorithm, for example, to SHA-256.

```
# Hash Algorithm  
inst.hash.algorithm=HASH_ALGORITHM
```

Enter the values for the users shown in bold in the following example:

```
inst.app.admin.user=my-pos-admin-user
inst.app.admin.password-encrypted=my-encrypted-pos-admin-password
```

```
db.user=DB_USER_ID
db.password-encrypted=DB_PASSWORD_ENCRYPTED
```

```
db.owner.user=DB_OWNER_USER_ID
db.owner.password-encrypted=DB_OWNER_PASSWORD_ENCRYPTED
```

The ant target will prompt for the passwords. Run the following ant target to encrypt the passwords:

```
ant -f db.xml encrypt-webapp-passwords
```

Enter the values for the URL used by the Back Office application to access the database schema. See [Appendix D](#) for the expected syntax:

```
db.jdbc-url=jdbc:oracle:thin:@DB_HOST_NAME:1521:DB_NAME
```

Enter the value for the store ID shown in the following example:

```
configured.store.id=04241
```

Enter the value for the supported locales shown in the following example:

```
gen.locales=fr,zh
```

- c. Set the host name and rmi port number for the `parameters.apphost` property to point to your Back Office installation.

```
parameters.apphost=t3://localhost:<port_number>
```

- d. In the `parameters.classpath` property, replace the semicolons used as separators with colons. This is needed to run with Linux systems.
- e. To enable VAT functionality, uncomment the `tax.enableTaxInclusive` property in the tax properties section.

6. Modify `jndi.properties`. This file is in the `jndi` directory.

- a. Uncomment the following property.

```
java.naming.factory.initial=weblogic.jndi.WLInitialContextFactory
```

- b. Set the user name and password.

```
java.naming.security.principal=<user>
java.naming.security.credentials=<encrypted_password>
```

7. Run one of the available Ant targets to create the database schema and load data.

- `load_sample`: creates the database schema containing the sample dataset. The sample dataset includes the minimum dataset and report data.
- `load_minimum`: creates the database schema containing the minimum dataset. The minimum dataset includes report data.
- `load_reports`: loads report data.

For example: `ant load_sample`

To specifically load the report data, use the following command:

```
ant -f db.xml load_reports
```

Secure the JDBC for the Oracle 11g Database

On the Enable Secure JDBC screen, you select whether secure JDBC will be used for communication with the database. See [Figure A-9](#).

- If **Yes** is selected, the installer sets up the secure JDBC.
- If **No** is selected and you want to manually set up the secure JDBC after the installer completes, see [Appendix G](#).

Run the Back Office Application Installer

An WebLogic domain must be configured and started before you can run the Back Office application installer. This installer will configure and deploy the Back Office application.

Note: To see details on every screen and field in the application installer, see [Appendix A](#).

1. Change to the `<INSTALL_DIR>` directory.
2. Set the `JAVA_HOME` environment variable. `JAVA_HOME` should point to `<JDK_INSTALL_DIR>`.

Note: The installer is not compatible with versions of Java earlier than 6 Update 18.

3. Set the account of the user running the installer to run as an administrator. Set the account using Microsoft Windows 2008 Server.
4. Run the `install.cmd` script. This will launch the installer. After installation is complete, a detailed installation log file is created:
`orbo-install-app.<timestamp>.log`.

Note: The usage details for `install.cmd` are shown below. The typical usage for GUI mode does not use arguments.

```
install.cmd [text | silent weblogic]
```

The installer leaves behind the `ant.install.properties` and `cwallet.sso` files for repeat installations.

Resolving Errors Encountered During Application Installation

If the application installer encounters any errors, it will halt execution immediately. You can run the installer in silent mode so that you do not have to reenter the settings for your environment. For instructions on silent mode, see [Appendix B](#).

For a list of common installation errors, see [Appendix E](#).

Since the application installation is a full reinstall every time, any previous partial installs will be overwritten by the successful installation.

Update JMS Configuration for Integration of Point-of-Service with Returns Management

If Point-of-Service will be integrated with Returns Management and a JMS queue is the method that will be used for sending return result messages to Returns Management, you can create a remote queue for the store server for processing the final result messages. Use of the remote queue is an optional alternative to the default released configuration.

Note: To use the remote queue, updates are also needed to the JMS configuration for Point-of-Service. For more information, see the following guide:

- *Oracle Retail Point-of-Service Installation Guide, Volume 1 - Oracle Stack*
-

To connect the Back Office JMS server FinalResults queue to the Returns Management JMS server:

1. From the WebLogic console for Back Office, select **Services, Messaging, JMSModules**, and then **ORBO-JMSSystemResource**.
2. Create a remote context:
 - a. To create a new resource, click **New**.
 - b. For Type, select **Remote SAF Context**.
 - c. Click **Next**.
 - d. In the following, replace `<rmservername>` with the name of your server, and `<port>` with your non-secure or secure port respectively.

```
Name: ORRM-context
url: t3://<rmservername>:<port> or
secure url: t3s://<rmservername>:<port>
```

3. Create import destinations:
 - a. To create a new resource, click **New**.
 - b. Select **SAF Imported Destinations** for the type.
 - c. Click **Next**.
 - d. Set the name to `ORRM-imported-destinations`.
 - e. Leave `jndi` prefix blank.
 - f. Select **ORRM-context for remote context**.
 - g. Click **Next**.
 - h. Select targeting here or **Advanced Targeting** to be identical to the targeting for ORCO.
4. Create a new queue:
 - a. Select **ORRM-imported-destinations**.
 - b. Click the **Queues** tab.
 - c. Click **New**.
 - d. Enter `FinalResult` for the name.

- e. Enter `jdbc/FinalResult` for the remote jndi name.
- f. Click **OK**.
- g. Click **Final Result Queue**.
- h. Set the local jndi name to `jdbc/Final Result`.
- i. Click **Save**.

Manual Deployment of the Back Office Application

Skip this section if you chose the default option of allowing the installer to complete installation to the application server.

The installer includes the option to configure the application locally and skip deployment to the application server. If this option is chosen, the installer will make the configured application files available under
<INSTALL_DIR>\backoffice\configured-output\.

If you chose this installer option, you complete the installation by following these steps:

- To deploy using the ant target:
 1. Update the following property in the `ant.install.properties` file.
`input.install.to.appserver = true`
 2. Run the following ant target:
`install.cmd ant init app-ear-deploy -propertyfile ant.install.properties`
- To deploy from the application server console:

Note: When deploying the ear file, provide the same application name and context root you gave to the installer. These values were stored in the <INSTALL_DIR>\ant.install.properties file by the installer.

1. Move your ear file to <INSTALL_DIR>\backoffice\ear.
2. Change to the <INSTALL_DIR> directory.
3. Configure the ear file.
`install.cmd ant init configure`
4. Change to the <INSTALL_DIR>\backoffice\appservers\weblogic directory.
5. Update the ear file.
`ant init update_dd`
6. Manually deploy the ear file from the following location:
<INSTALL_DIR>\backoffice\backoffice.ear

Install Parameters

The application parameters must be installed before the Back Office application is fully operational. On the Install Parameters screen, you select whether the installer completes installation of the parameters.

- If you chose Yes, you do not need to perform any further steps to install the parameters. This is the default selection on the screen.
- If you chose No, the installer did not install the parameters. For information on installing the parameters, see ["Import Initial Parameters"](#).

Import Initial Parameters

Note: If you did not choose to have the installer set the initial parameters, you must import an initial set of parameters before you can use Oracle Retail Back Office. For more information on parameters, see the *Oracle Retail POS Suite Configuration Guide*.

This section provides an overview of the procedures for importing an initial set of parameters. You can import the parameters through the Oracle Retail Back Office user interface or by using an ant target. You only need to use one of the procedures. The procedure for importing parameters through the application user interface is described in more detail in the *Oracle Retail Back Office User Guide*.

These instructions assume you have already expanded the `backofficeDBInstall.jar` file under the `<INSTALL_DIR>` directory as part of the database schema installation earlier in this chapter.

Importing Parameters Through the User Interface

To import the initial parameters through the user interface:

1. Open the Oracle Retail Back Office application in a web browser. The address is provided at the end of the installer output and in the log file.
`https://<host name>:<port number>/<context root>`
2. Log in to the application with a user ID that has full administrative rights.
3. Click the **Admin** tab and then the **Job Manager** subtab. Click the **Available Imports** left navigation link. The Available Imports screen appears.
4. To import the master parameter set, click the **File** link in the Import Parameters for Distribution row. Follow the instructions to import `parameterset.xml` from the `<INSTALL_DIR>\backoffice\db` folder.
5. To import the initial set of Oracle Retail Back Office application parameters, click the **File** link in the Import BackOffice Parameters row. Follow the instructions to import `backoffice.xml` from the `<INSTALL_DIR>\backoffice\db` folder.

Importing Parameters by using an Ant Target

To import parameters using an ant target:

1. Change to the `<INSTALL_DIR>\backoffice\configured-output\db` directory.

2. Edit the `db.properties` file. Update the following properties in the "Properties for Parameter Loading" section.

- a. Change `ora.home.dir` to your installation directory.

```
ora.home.dir=C:\Oracle\10.1.3.4\OracleAS_1
```

- b. Change `<ORA_HOST_NAME>` to your host name. Change `<port number>` to your port number.

```
parameters.apphost=t3:\\<ORA_HOST_NAME>:<port number>
```

3. Execute the following command:

```
ant load_parameters
```

Load Optional Purge Procedures

For information on the procedures provided for purging aged data, see the *Oracle Retail Back Office Operations Guide*.

To load the purge procedures:

1. Run the available Ant target to load the procedures.

```
ant load_purge_procedures
```
2. Log in as the database schema owner, `<schema_owner_user>`.
3. Create a user for running the purge procedures. This user should only have the privileges required to run the purge procedures.

Using the Back Office Application

Note: When you are done installing Back Office, log out and close the browser window. This ensures that your session information is cleared and prevents another user from accessing Back Office with your login information.

After the application installer completes and you have run the initial parameter load, you should have a working Back Office application installation. To launch the application, open a web browser and go to

```
https:\\<servername>:<portnumber>\<context root>
```

For example, `https:\\myhost:7002\\backoffice`

Note: Before viewing any reports for the first time after Back Office is installed, you must open the store. Opening the store creates data that is needed for Reports functionality to work correctly.

Appendix: Installer Screens for the Oracle Stack

You need specific details about your environment for the installer to successfully deploy the Back Office application on the Oracle Stack. Depending on the options you select, you may not see some screens or fields.

For each field on a screen, a table is included in this appendix that describes the field.

Figure A-1 Introduction

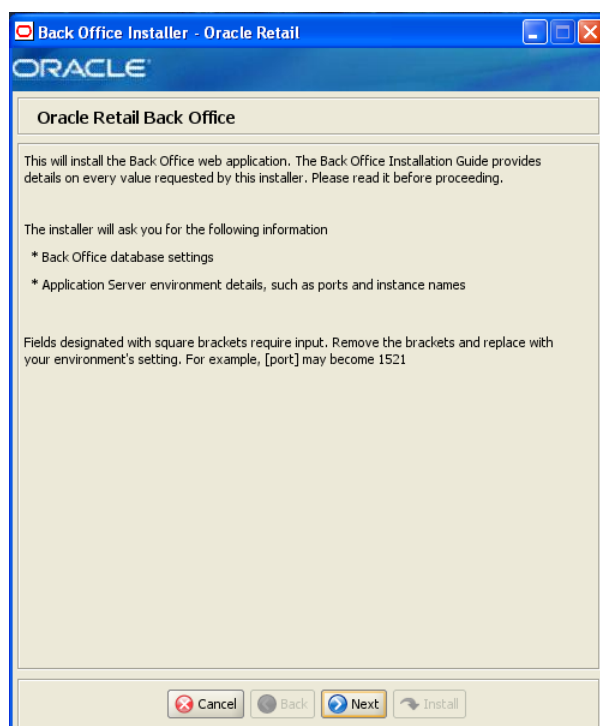


Figure A–2 Oracle Customer Information

The screenshot shows a window titled "Back Office Installer - Oracle Retail". Inside, there's a section titled "ORACLE" and "Oracle Customer Information". Below this, a message states: "Provide your email address to be informed of security issues, install the product and initiate configuration manager. See <http://www.oracle.com/support/policies.html> for details." There are three input fields: "Email:" with the placeholder "[username@oracle.com]", "Easier for you if you use your My Oracle Support email address/username." (which is a note, not a field), and "My Oracle Support Password:". The "I wish to receive security updates via My Oracle Support." checkbox is checked. At the bottom, there are buttons for "Cancel", "Back", "Next", and "Install".

This screen is only displayed if Oracle Configuration Manager (OCM) is to be installed. The OCM collector must be registered with your My Oracle Support account so that the uploaded configuration information can be stored properly and be readily available during the resolution of a service request.

After the Central Office installer completes, the OCM installer runs if OCM is not already installed. For information on OCM, see "[Oracle Configuration Manager](#)" in [Chapter 2](#).

The fields on this screen are described in the following tables.

Field Title	Email
Field Description	Email address to use for OCM installation.

Field Title	I wish to receive security updates via My Oracle Support.
Field Description	To receive security updates, check the box.

Field Title	My Oracle Support Password
Field Description	Password for the My Oracle Support user to receive security updates.

Figure A–3 Requirements

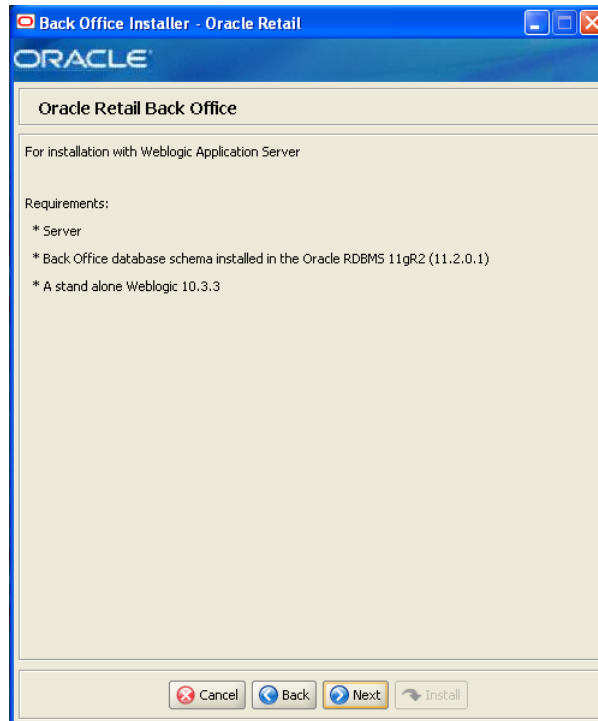
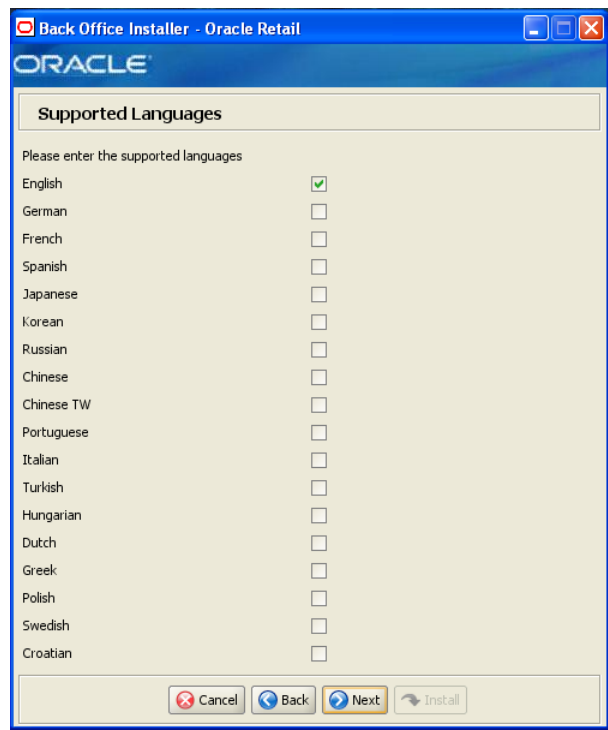


Figure A–4 License Agreement



Note: You must choose to accept the terms of the license agreement in order for the installation to continue.

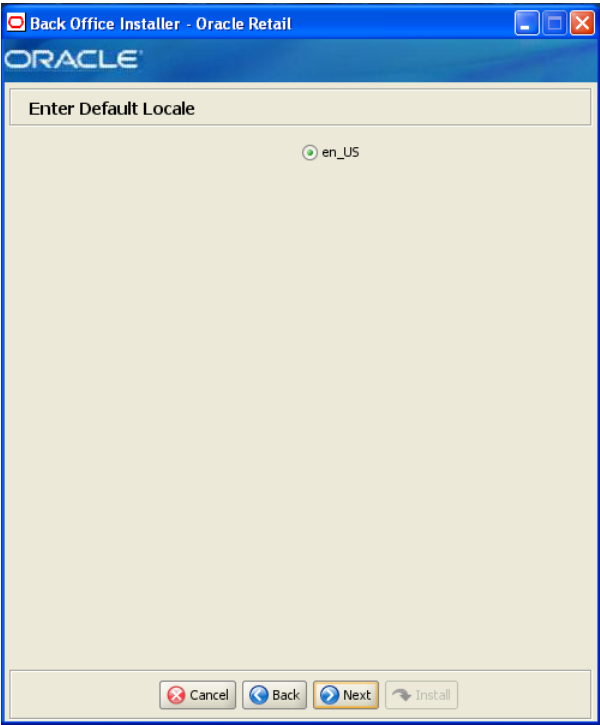
Figure A–5 *Supported Languages*



The field on this screen is described in the following table.

Field Title	Please enter the supported languages
Field Description	Select the languages that will be available for the Back Office application. The languages selected on this screen determine the available choices on the Enter Default Locale screen.
Example	English

Figure A-6 Enter Default Locale



The field on this screen is described in the following table.

Field Title	Enter Default Locale
Field Description	Locale support in Back Office enables the date, time, currency, calendar, address, and phone number to be displayed in the format for the selected default locale. The choices for default locale are dependent on the selections made on the Supported Languages screen. For each selected language, the default locale for that language is displayed on the Enter Default Locale screen. For example, if English and French are selected on the Supported Languages screen, en_US and fr_FR are the available choices for the default locale.
Example	en_US

Figure A-7 Database Owner

Back Office Installer - Oracle Retail

ORACLE

Database Owner

Provide the details for the Back Office schema user that will create the schema objects.

Schema Username

Schema Password

Cancel Back Next Install

The fields on this screen are described in the following tables.

Field Title	Schema Username
Field	Schema user name that manages the objects in the schema. This user has Create, Drop, and Alter privileges in the schema, that is, Data Definition Language (DDL) execution privileges. For information on creating this user, see "Create the Database Schema Owner and Data Source Connection Users" in Chapter 2 .
Description	Note: This user creates the database objects used by Back Office.
Example	DBOWNER

Field Title	Schema Password
Field Description	Password for the database owner.

Figure A-8 Data Source User

Back Office Installer - Oracle Retail

ORACLE

Data Source User

Provide the details for the Back Office schema user

JDBC URL: jdbc:oracle:thin:@[host]:[tcpPort]:[dbname]

Data Source Username: []

Data Source password: []

Buttons: Cancel, Back, Next, Install

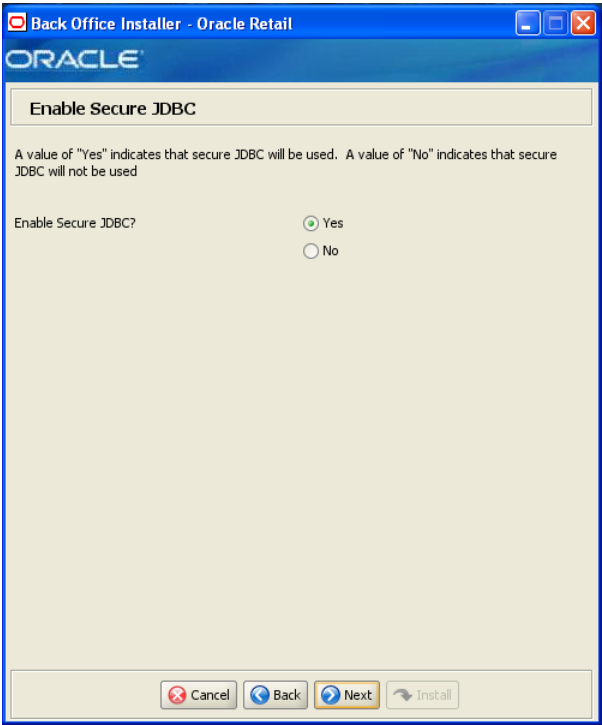
The fields on this screen are described in the following tables.

Field Title	JDBC URL
Field Description	URL used by the Back Office application to access the database schema. See Appendix D for the expected syntax.
Example	jdbc:oracle:thin:@myhost:1525:mydatabase

Field Title	Data Source Username
Field Description	Database user name that can access and manipulate the data in the schema. This user can have Select, Insert, Update, Delete, and Execute privileges on objects in the schema, that is, Data Manipulation Language (DML) execution privileges. For information on creating this user, see " Create the Database Schema Owner and Data Source Connection Users " in Chapter 2 .
	Note: This schema user is used by Back Office to access the database.
Example	DBUSER

Field Title	Data Source Password
Field Description	Password for the data source user.

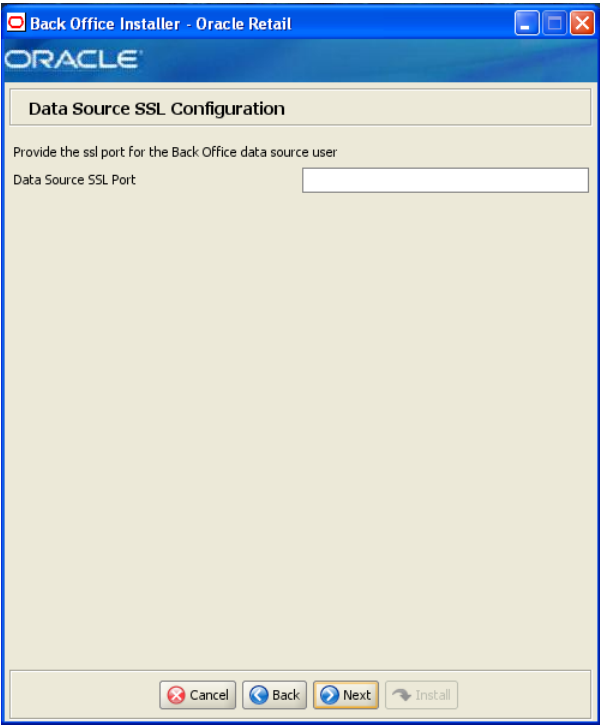
Figure A–9 Enable Secure JDBC



The field on this screen is described in the following table.

Field Title	Enable Secure JDBC?
Field Description	Select whether secure JDBC is to be used for communication with the database.
Example	Yes

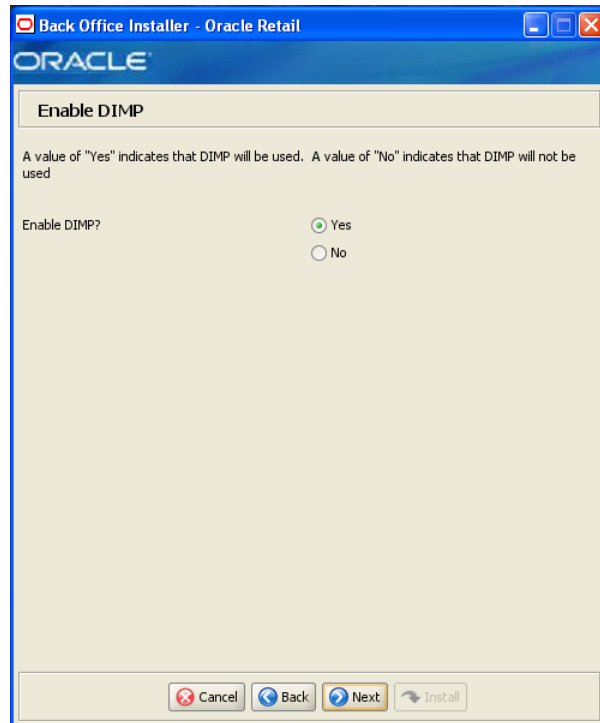
Figure A-10 Data Source SSL Configuration



This screen is only displayed if **Yes** is selected on the Enable Secure JDBC screen. The field on this screen is described in the following table.

Field Title	Data Source SSL Port
Field Description	SSL port used to access the database.
Example	7004

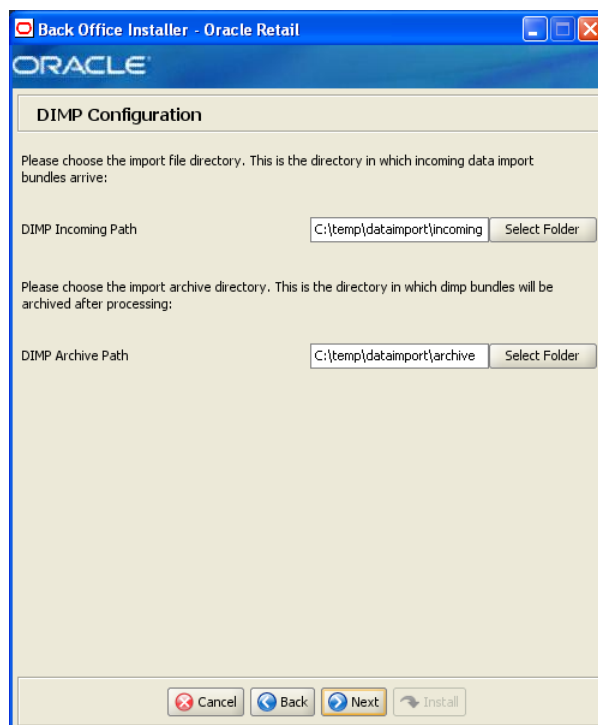
Figure A-11 Enable DIMP



The field on this screen is described in the following table.

Field Title	Enable DIMP?
Field Description	Select whether DIMP will be used. For information on DIMP, see "Enable Data Import" in Chapter 2 .
Example	Yes

Figure A-12 DIMP Configuration



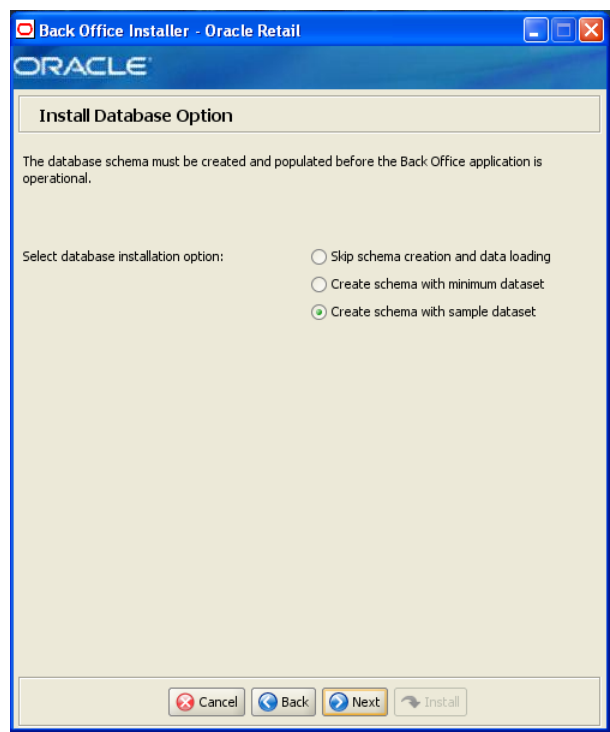
This screen is only displayed if **Yes** is selected on the Enable DIMP screen.

The fields on this screen are described in the following tables.

Field Title	DIMP Incoming Path
Field Description	Directory where the incoming data import bundles arrive.
Example	C:\temp\dataimport\incoming

Field Title	DIMP Archive Path
Field Description	Directory where the incoming data import bundles are archived after processing.
Example	C:\temp\dataimport\archive

Figure A-13 Install Database Option



The field on this screen is described in the following table.

Field Title	Select database installation option
Field Description	The database schema must be created and populated before starting Back Office. This screen gives you the option to have the installer create and populate the database schema or leave the database schema unmodified. ■ To have the installer leave the database schema unchanged, select Skip schema creation and data loading. ■ To have the installer create and populate the database schema with the minimum dataset, select Create schema with minimum dataset. ■ To have the installer create and populate the database schema with the sample dataset, select Create schema with sample dataset. For more information, see "Install Database Options" in Chapter 2.
Example	Yes

Figure A-14 Back Office Administrator User

Back Office Installer - Oracle Retail

ORACLE

Back Office Administrator User

Enter the username and password for the Back Office administrator account.

The password must satisfy the following criteria:

- Contain at least one alphabetic character
- Contain at least one numeric character
- At least seven characters in length

Back Office Administrator Username: pos

Back Office Administrator Password:

Cancel Back Next Install

The fields on this screen are described in the following tables.

Field Title	Back Office Administrator Username
Field Description	Administrator user for the Back Office application.
Example	pos

Field Title	Back Office Administrator Password
Field Description	Password for the administrator user.

Figure A-15 Cryptology Settings

Back Office Installer - Oracle Retail

ORACLE

Cryptology Settings

Enter the hashing algorithm used to hash passwords.

Hash Algorithm

The field on this screen is described in the following table.

Field Title	Hash Algorithm
Field Description	Enter the name of the algorithm used to hash passwords.
Example	SHA-256

Figure A-16 Enter Store ID

Back Office Installer - Oracle Retail

ORACLE

Enter Store ID

Please enter the 5 digit store id. Pad with leading zeros if necessary.

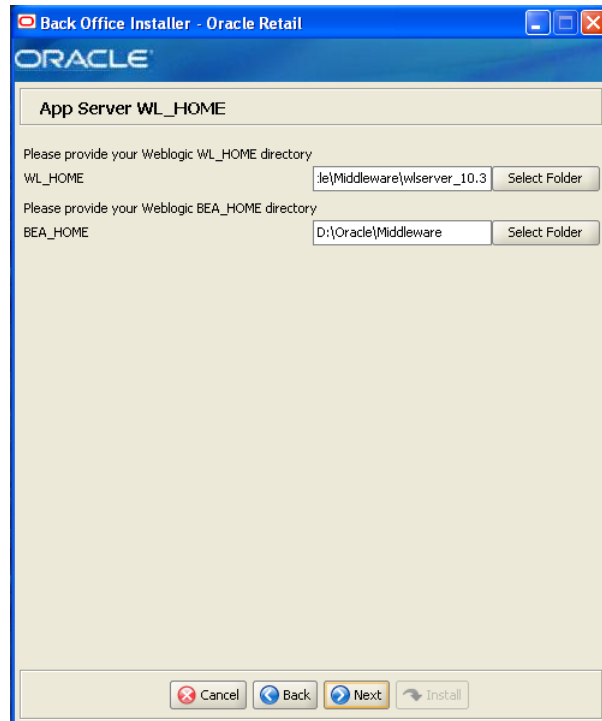
Store ID

Cancel Back Next Install

The field on this screen is described in the following tables.

Field Title	Store ID
Field Description	ID for this store.
Example	04241

Figure A-17 App Server WL_HOME



The fields on this screen are described in the following tables.

Field Title	WL_HOME
Field Description	Home directory for the Oracle WebLogic installation.
Example	D:\Oracle\Middleware\wlserver_10.3

Field Title	BEA_HOME
Field Description	Home directory for the Oracle BEA installation.
Example	D:\Oracle\Middleware

Figure A-18 Mail Session Details

Back Office Installer - Oracle Retail

ORACLE

Mail Session Details

Please provide mail server details for the Back Office application

SMTP host: mail.example.com

Reply-To Address: noreply@example.com

From Address: admin@example.com

Cancel Back Next Install

The fields on this screen are described in the following tables.

Field Title	SMTP host
Field Description	Host where the SMTP server is running.
Example	mail.example.com

Field Title	Reply-To Address
Field Description	Reply-to address in e-mails generated by Back Office.
Example	notreply@example.com

Field Title	From Address
Field Description	From address in e-mails generated by Back Office.
Example	admin@example.com

Figure A–19 Domain Details

Back Office Installer - Oracle Retail

ORACLE

Domain Details

The default values shown below are examples

Weblogic Admin Server: AdminServer

Admin Server port: 7001

Weblogic Domain Path: /middleware/user_projects/domains/base_domain

Weblogic Domain Credential:

Cancel Back Next Install

The fields on this screen are described in the following tables.

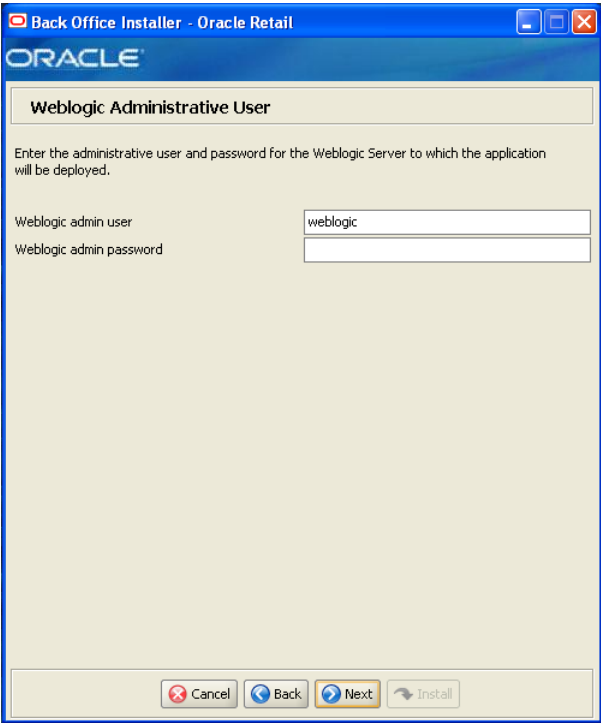
Field Title	Weblogic Admin Server
Field Description	Name of the admin server to which the Back Office application is being deployed.
Example	AdminServer

Field Title	Admin Server port
Field Description	Port used by the administration server. This port was selected when the administration domain was created.
Example	7001

Field Title	Weblogic Domain Path
Field Description	Path to the domain to which the Back Office application is being deployed.
Example	D:\Oracle\Middleware\user_projects\domains\base_domain

Field Title	Weblogic Domain Credential
Field Description	Password shared between domains in order to establish a trust relationship. Note: Use the same password for all Oracle Retail applications in the trust relationship in your configuration.

Figure A–20 Weblogic Administrative User

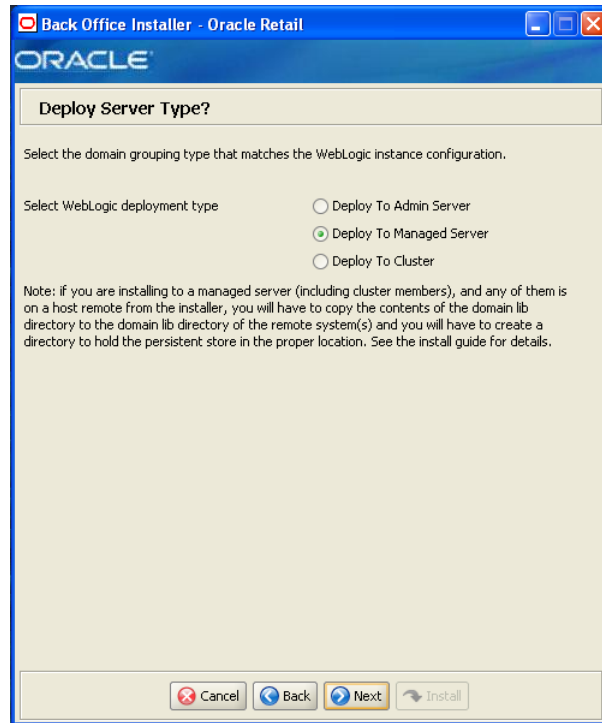


The fields on this screen are described in the following tables.

Field Title	Weblogic admin user
Field Description	User name of the administrative user for the WebLogic server to which the Back Office application is being deployed.
Example	weblogic

Field Title	Weblogic admin password
Field Description	Password for the WebLogic administrative user. You chose this password when you created the WebLogic server.

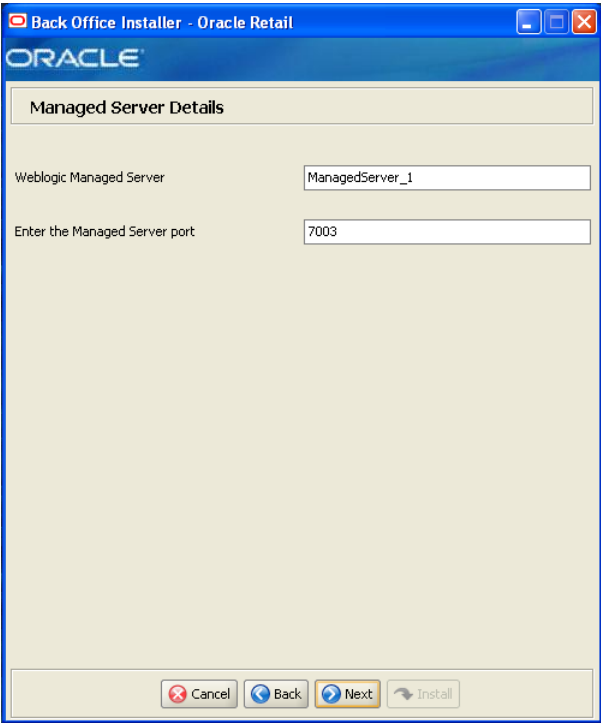
Figure A–21 Weblogic Deploy Server Type



The field on this screen is described in the following table.

Field Title	Select WebLogic deployment type
Field Description	Select how the Back Office application is deployed. ■ Deploy to Admin Server ■ Deploy to Managed Server ■ Deploy to Cluster Note: Back Office does not support a clustered environment. For more information, see "Deploying to a Managed Server" in Chapter 2.
Example	Deploy to Managed Server

Figure A-22 Managed Server Details



This screen is only displayed if **Deploy to Managed Server** is selected on the Weblogic Deploy Server Type screen.

The fields on this screen are described in the following tables.

Field Title	Weblogic Managed Server
Field Description	Name of the managed server.
Example	ManagedServer_1

Field Title	Enter the Managed Server port
Field Description	Port number used to access the managed server.
Example	7003

Figure A-23 Cluster Details

Back Office Installer - Oracle Retail

ORACLE

Cluster Details

Weblogic Cluster Cluster_1

Enter port of first Managed Server in cluster 7003

Cancel Back Next Install

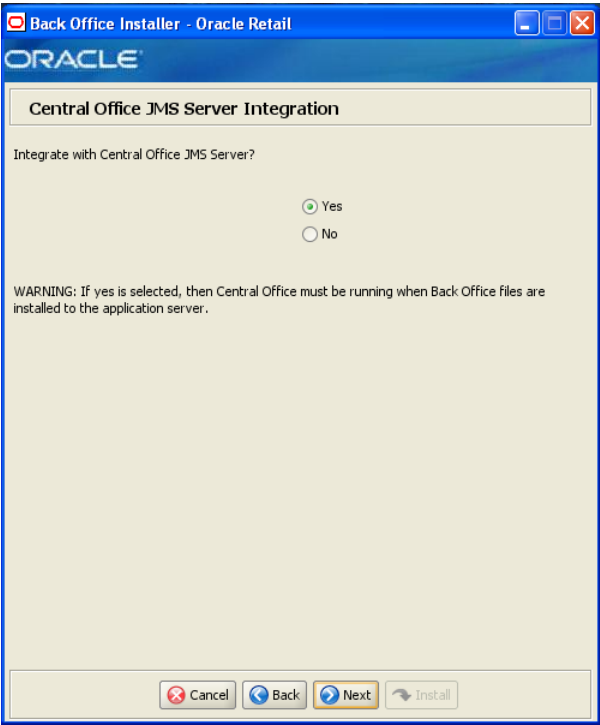
This screen is only displayed if **Deploy to Cluster** is selected on the Weblogic Deploy Server Type screen.

The fields on this screen are described in the following tables.

Field Title	Weblogic Cluster
Field Description	Name of the cluster.
Example	Cluster_1

Field Title	Enter port of first Managed Server in cluster
Field Description	Port number used to load parameters.
Example	7003

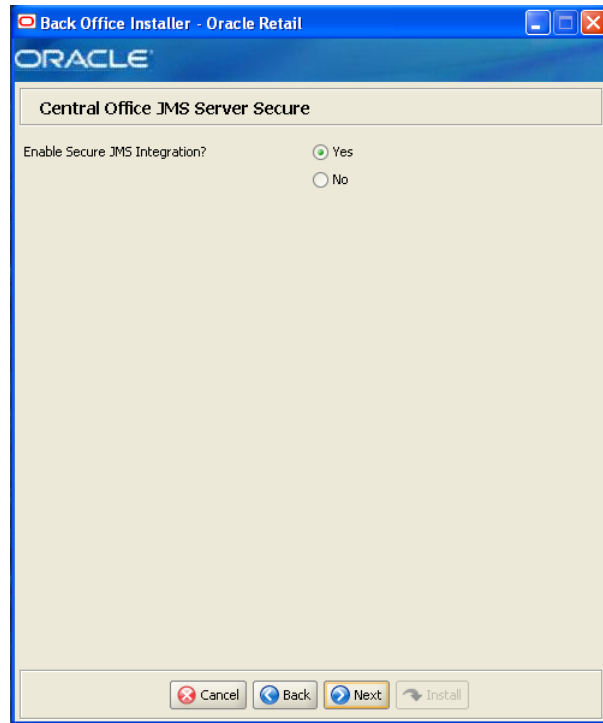
Figure A-24 Central Office JMS Server Integration



The field on this screen is described in the following table.

Field Title	Integrate with Central Office JMS Server?
Field Description	This screen gives you the option to integrate the Back Office application with a Central Office JMS server. Note: If you select Yes, the Central Office application must be running in order for the Back Office files to be installed correctly.
Example	Yes

Figure A–25 Central Office JMS Server Secure



The field on this screen is described in the following table.

Field Title	Enable Secure JMS Integration?
Field Description	This screen gives you the option to use secure integration with the Central Office JMS server.
Example	Yes

Figure A–26 Central Office JMS Server Details

The screenshot shows a Windows-style installer window titled "Back Office Installer - Oracle Retail". The window has a blue header bar with the Oracle logo. Below the header, the title "Central Office JMS Server Details" is displayed. The main area contains two input fields: "CO JMS Host Name" and "CO JMS Secure Port". The "CO JMS Secure Port" field contains the value "7002". At the bottom of the window, there are four buttons: "Cancel", "Back", "Next", and "Install".

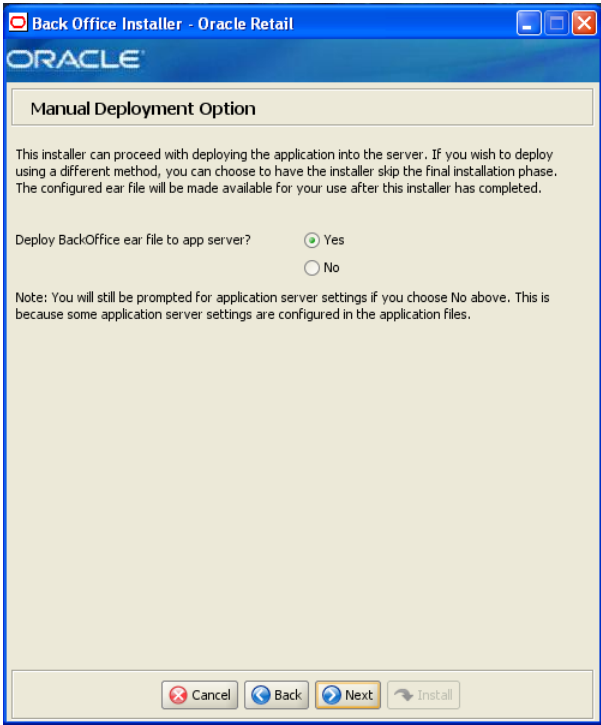
This screen is only displayed if **Yes** is selected on the Central Office JMS Server Secure screen.

The fields on this screen are described in the following tables.

Field Title	CO JMS Host Name
Field Description	Name of the Central Office JMS server. Note: Always use the actual host name and not the IP address or "localhost". There may be problems integrating with Point-of-Service if the actual host name is not used.
Example	Server1

Field Title	CO JMS Secure Port
Field Description	Secure port number used by the Central Office JMS server.
Example	7002

Figure A-27 Manual Deployment Option



The field on this screen is described in the following table.

Field Title	Install files to app server?
Field Description	By default, the installer will deploy the ear file and copy files under the application server ORACLE_HOME. This screen gives you the option to leave ORACLE_HOME unmodified and configure the application in the staging area for use in a manual installation at a later time. This option can be used in situations where modifications to files under ORACLE_HOME must be reviewed by another party before being applied. If you choose No, see "Manual Deployment of the Back Office Application" in Chapter 2 for the manual steps you need to perform after the installer completes.
Example	Yes

Figure A–28 Application Deployment Details

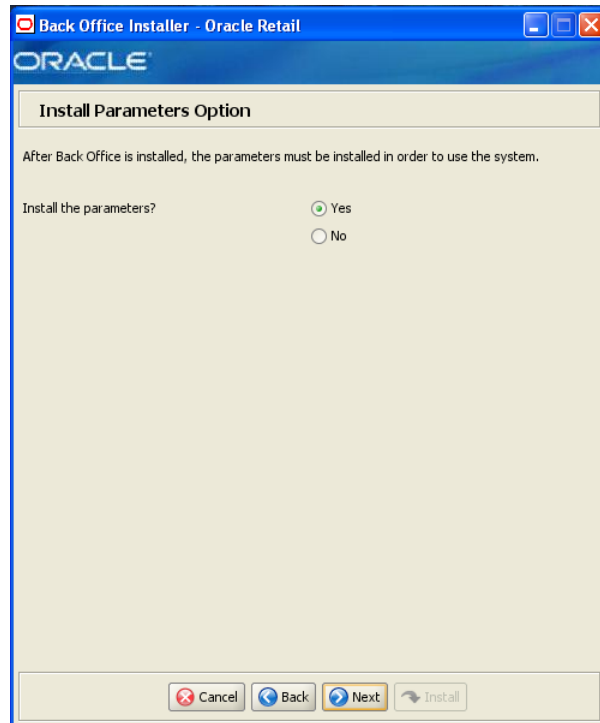


The fields on this screen are described in the following tables.

Field Title	App Deployment Name
Field Description	Name by which the Back Office application will be identified in the application server.
Example	BackOffice

Field Title	Context Root
Field Description	Path under the HTTPS URL that will be used to access the Back Office application. For example, a context root of backoffice will result in the application being accessed at https://host:port/backoffice/index.jsp.
Example	backoffice

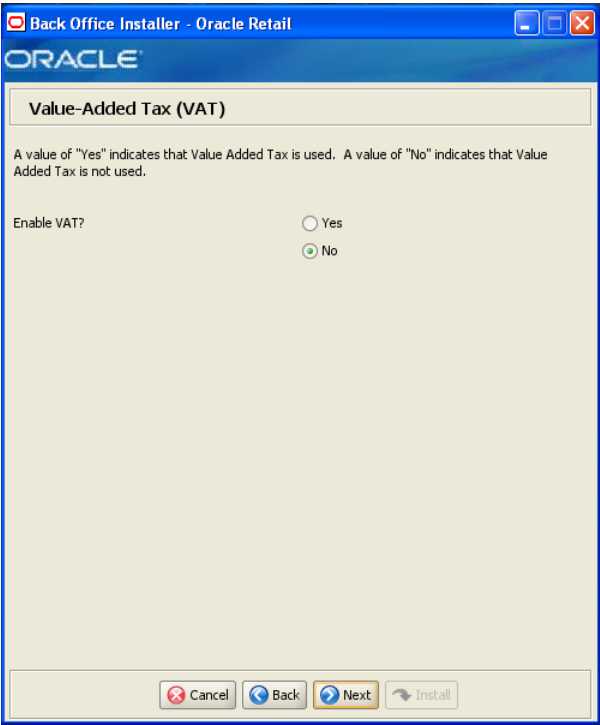
Figure A–29 *Install Parameters Options*



The field on this screen is described in the following table.

Field Title	Install the parameters?
Field Description	The application parameters must be set up before Back Office can be used. This screen gives you the option to set up the parameters manually. If you choose No, see "Install Parameters" in Chapter 2 for the manual steps you need to perform after the installer completes.
Example	Yes

Figure A-30 Value-Added Tax (VAT)



The field on this screen is described in the following table.

Field Title	Enable VAT?
Field Description	Sets whether Value-Added Tax is used in Back Office. To enable Back Office to use VAT, choose Yes. To not use VAT, choose No.
Example	No

Figure A–31 Installation Progress

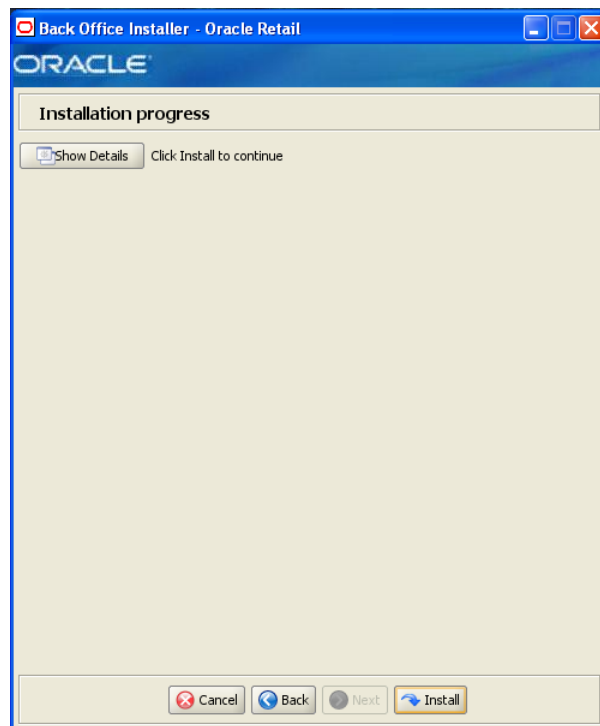
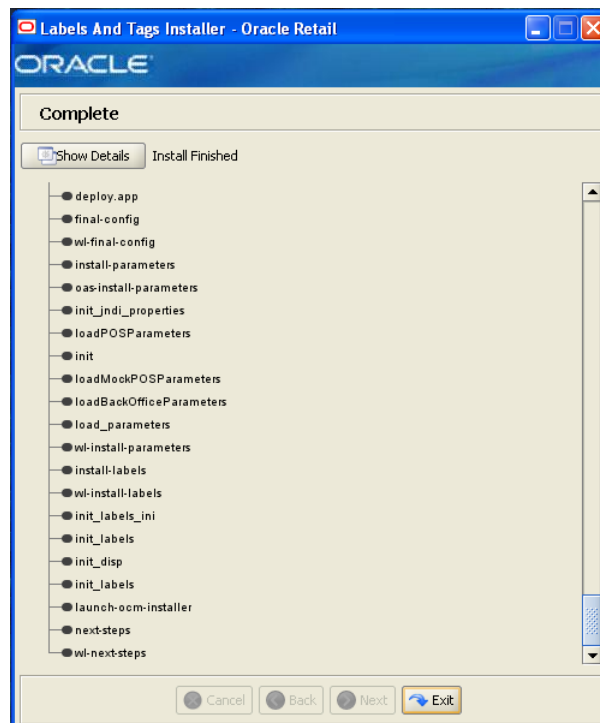


Figure A–32 Installation Complete



After the installer completes, the Oracle Configuration Manager (OCM) installer runs if OCM is not already installed. For information on OCM, see ["Oracle Configuration Manager"](#) in [Chapter 2](#).

Appendix: Installer Silent Mode

In addition to the GUI and text interfaces of the Back Office installer, there is a silent mode that can be run. This mode is useful if you wish to run a new installation and use the settings you provided in a previous installation. It is also useful if you encounter errors during an installation and wish to continue after resolving them.

The installer runs in two distinct phases. The first phase involves gathering settings from the user. At the end of the first phase, a properties file named `ant.install.properties` is created with the settings that were provided and the `cwallet.sso` file is created. In the second phase, this properties file is used to provide your settings for the installation.

To skip the first phase and re-use the `ant.install.properties` and `cwallet.sso` files from a previous run, follow these instructions:

1. Edit the `ant.install.properties` file and correct any invalid settings that may have caused the installer to fail in its previous run.
2. If the previous install was successful, the `cwallet.sso` file is found in the installation directory for that install. Copy the `cwallet.sso` file to `<INSTALL_DIR>` for this silent install.
3. Run the installer again with the silent argument.

```
install.cmd silent weblogic
```

Appendix: Reinstalling Back Office

Back Office does not provide the capability to uninstall and reinstall the application. If you need to run the Back Office installer again, perform the following steps.

Reinstalling Back Office on the Oracle Stack

To reinstall:

1. If you are using a managed server, stop the managed server. Stop the WebLogic server.
2. Delete the domain.
3. Recreate the Back Office domain. If you are using a managed server, add the managed server as part of recreating the domain.
4. If you are using a managed server, start the managed server. Start the administration domain.
5. Run the Back Office installer. For more information, see ["Run the Back Office Application Installer"](#) in [Chapter 2](#).

Appendix: URL Reference

Both the database schema and application installers for the Back Office product will ask for several different URLs. These include the following.

JDBC URL for a Database

Used by the Java application and by the installer to connect to the database.

Syntax: `jdbc:oracle:thin:@<host>:<port>:<sid>`

- `<host>`: host name of the database server
- `<port>`: database listener port
- `<sid>`: system identifier for the database

For example, `jdbc:oracle:thin:@myhost:1525:mysid`

JNDI Provider URL for an Application

Used for server-to-server calls between applications.

Syntax: `t3://<host>:<port>`

- `<host>`: host name selected when the WebLogic domain was created
- `<port>`: port number selected when the WebLogic domain was created

For example, `t3://adminserver:7001`

Deployer URI

Used by the Oracle Ant tasks to deploy an application to a WebLogic. The application installer does not ask the user for this value. It is constructed based on other inputs and written to the `ant.install.properties` file for input to the installation script. For repeat installations using silent mode, you may need to correct mistakes in the deployer URI.

Syntax: `input.deployer.uri = t3://<host>:<port>`

- `<host>`: host name selected when the WebLogic domain was created
- `<port>`: port number selected when the WebLogic domain was created

For example, `input.deployer.uri = t3://localhost:7003`

Appendix: Common Installation Errors

This appendix describes some common errors encountered during installation of Back Office.

Unreadable Buttons in the Installer

If you are unable to read the text within the installer buttons, it probably means that your JAVA_HOME needs to be set to a version 6 JDK. Set JAVA_HOME to a Java development kit of version 6 or later and run the installer again.

WebLogic Domain Does Not Exist

Symptom:

The application installer quits with the following error message:

```
BUILD FAILED
C:\tmp\j2ee\orbo\staging\ORBO-trunk\build.xml:941: The following error occurred
while executing this line:
C:\tmp\j2ee\orbo\staging\ORBO-trunk\build-common-wl.xml:83: startWebLogic.sh
under C:/Oracle/Middleware/user_projects/domains/base_domain is missing.
Installation cannot continue.
```

Solution:

This error occurs because the WebLogic domain provided does not exist.

Make sure that the domain exists, and then check the `ant.install.properties` file for entry mistakes. Pay close attention to the `input.deployer.uri` (see [Appendix D](#)), `input.admin.user`, and `input.admin.password` properties. If you need to make a correction, you can run the installer again with this file as input by running silent mode (see [Appendix B](#)).

WebLogic Domain Server is Not Started

Symptom:

The application installer quits with the following error message:

```
BUILD FAILED
C:\tmp\j2ee\orbo\staging\ORBO-trunk\build.xml:1022: The following error occurred
while executing this line:
C:\tmp\j2ee\orbo\staging\ORBO-trunk\build-common-wl.xml:152: url http://localhost:
7001/console is not available. Installation cannot continue.
```

Solution:

This error occurs because the WebLogic domain server provided is not running.

Make sure that the WebLogic domain server is running, and then check the `ant.install.properties` file for entry mistakes. Pay close attention to the `input.deployer.uri` (see [Appendix D](#)), `input.oc4j.instance`, `input.admin.user`, and `input.admin.password` properties. If you need to make a correction, you can run the installer again with this file as input by running silent mode (see [Appendix B](#)).

"Could not create system preferences directory" Warning

Symptom:

The following text appears in the installer Errors tab:

```
[May 22, 2006 11:16:39 AM java.util.prefs.FileSystemPreferences$3 run
WARNING: Could not create system preferences directory. System preferences are
unusable.
May 22, 2006 11:17:09 AM java.util.prefs.FileSystemPreferences
checkLockFile0ErrorCode
WARNING: Could not lock System prefs. Unix error code -264946424
```

Solution:

This is related to Java bug 4838770. The `/etc/.java/.systemPrefs` directory may not have been created on your system. See <http://bugs.sun.com> for details.

This is an issue with your installation of Java and does not affect the Oracle Retail product installation.

Appendix: Best Practices for Passwords

This appendix has information on the practices that should be followed for passwords. The following topics are covered:

- ["Password Guidelines"](#)
- ["Special Security Options for Oracle Databases"](#)

Password Guidelines

To make sure users and their passwords are properly protected, follow these guidelines. The guidelines are based on the Payment Card Industry Data Security Standard (PCI-DSS):

- Verify the identity of the user before resetting any passwords.
- Set first-time passwords to a unique value for each user and require the password to be changed immediately after the first use.
- Immediately revoke access for any terminated users.
- Remove inactive user accounts at least every 90 days.
- Enable accounts used by vendors for remote maintenance only during the time period when access is needed.
- Communicate password procedures and policies to all users who have access to cardholder data.
- Do not use group, shared, or generic accounts and passwords.
- Require user passwords to be changed at least every 90 days.
- Require a minimum password length of at least seven characters.
- Require that passwords contain both numeric and alphabetic characters.
- Do not accept a new password that is the same as any of the last four passwords used by a user.
- Limit the number of repeated access attempts by locking out the user ID after not more than six attempts.
- Set the lockout duration to thirty minutes or until an administrator enables the user ID.

Special Security Options for Oracle Databases

The following information is based on Oracle Database version 11.2.0.1 and is found in the *Oracle Database Security Guide*.

Enforcing Password Policies Using Database Profiles

Password policies can be enforced using database profiles. The options can be changed using a SQL statement, for example:

```
alter profile appsample limit
```

Option	Setting	Description
FAILED_LOGIN_ATTEMPTS	4	Maximum number of login attempts before the account is locked.
PASSWORD_GRACE_TIME	3	Number of days a user has to change an expired password before the account is locked.
PASSWORD_LIFE_TIME	90	Number of days that the current password can be used.
PASSWORD_LOCK_TIME	30	Amount of time in minutes that the account is locked.
PASSWORD_REUSE_MAX	10	Number of unique passwords the user must supply before the first password can be reused.
PASSWORD_VERIFY_FUNCTION	<i><routine_name></i>	Name of the verification script that is used to ensure that the password meets the requirements of the password policy. See "Enforcing Password Policies Using a Verification Script" .

Enforcing Password Policies Using a Verification Script

Password policies can be enforced via a password complexity verification script, for example:

```
UTLPWDMG.SQL
```

The password complexity verification routine ensures that the password meets the following requirements:

- Is at least four characters long
- Differs from the user name
- Has at least one alpha, one numeric, and one punctuation mark character
- Is not simple or obvious, such as welcome, account, database, or user
- Differs from the previous password by at least three characters

For example, to set the password to expire as soon as the user logs in for the first time:

```
CREATE USER jbrown
IDENTIFIED BY zX83yT
...
PASSWORD EXPIRE;
```

Appendix: Secure JDBC with Oracle 11g Database

This appendix has information on setting up and communicating with a secured Oracle 11g database server based on the following assumptions:

- Client authentication is not needed.
- The Oracle wallet is used as a trust store on the database server.

SSL encryption for Oracle JDBC has been supported in the JDBC-OCI driver since Oracle JDBC 9.2.x, and is supported in the THIN driver starting in 10.2. SSL authentication has been supported in the JDBC-OCI driver since Oracle JDBC 9.2.x. The THIN driver supports Oracle Advanced Security SSL implementation in Oracle Database 11g Release 1 (11.2).

For more information, see the following Web sites:

- <http://www.oracle.com/technetwork/database/enterprise-edition/wp-oracle-jdbc-thin-ssl-130128.pdf>
- http://download.oracle.com/docs/cd/E11882_01/network.112/e10746/toc.htm
- http://download.oracle.com/docs/cd/B28359_01/java.111/b31224/toc.htm

Creating the Oracle Wallet and Certificate for the Database Server

Note the following information:

- If you want have a user interface, run the server administration console.
- The wallet you create must support Auto Login. It must be enabled on the new wallet.
- The following is the wallet directory default:
 - For UNIX—ORACLE_HOME/admin/ORACLE_SID
 - For Microsoft Windows—%USERPROFILE%\ORACLE\WALLETS
 - Test server wallet information:
 - * Wallet password: securedb11g
 - * Wallet directory: /u01/oracle/admin/SECURDB11G

- When generating a self-signed certificate, note the following:
 - Do not use keytool to create a certificate for using Oracle wallets. They are incompatible.
 - Two wallets are needed to generate a self-signed certificate. One wallet is needed to sign the certificate and another wallet is needed to use the certificate.
 - For command line wallet access, use `orapki`.
 - For instructions on generating a self-signed certificate, see *APPENDIX B CREATING TRUSTSTORES AND KEYSTORES* in the following document:
<http://www.oracle.com/technetwork/database/enterprise-edit ion/wp-oracle-jdbc-thin-ssl-130128.pdf>
 - The following are examples of `orapki` commands:
 - * To create the wallet:
`orapki wallet create -wallet <wallet directory>`
 - * To add the self-signed certificate:
`orapki wallet add -wallet <wallet directory> -dn CN=<certificate name>,C-US -keysize 2048 -self_signed -validity 3650`
 - * To view the wallet:
`orapki wallet display -wallet <wallet directory>`
- The Wallet Manager UI can also be used to import certificates.

Securing the Listener on the Server

The `listener.ora`, `tnsnames.ora`, and `sqlnet.ora` files are found in the `ORACLE_HOME/network/admin` directory. If the `sqlnet.ora` file does not exist, you need to create it.

To secure the listener on the server:

1. Add TCPS protocol to the `listener.ora` file.
2. Add TCPS protocol to the `tnsnames.ora` file.
3. Add the Oracle Wallet location to the `sqlnet.ora` and `listener.ora` files.
4. Add disabling of client authentication to the `sqlnet.ora` and `listener.ora` files.
5. Add encryption-only cipher suites to the `sqlnet.ora` file.
6. Bounce the listener once the file is updated.

Examples of Network Configuration Files

Examples of the following network configuration files are shown in this section:

- ["listener.ora"](#)
- ["sqlnet.ora"](#)
- ["tnsnames.ora"](#)

listener.ora

```
SID_LIST_LISTENER =
  (SID_LIST =
    (SID_DESC =
      (SID_NAME = PLSExtProc)
      (ORACLE_HOME = /u01/oracle/11g)
      (PROGRAM = extproc)
    )
  )

LISTENER =
  (DESCRIPTION_LIST =
    (DESCRIPTION =
      (ADDRESS = (PROTOCOL = TCP) (HOST = 10.143.44.108) (PORT = 1521))
      (ADDRESS = (PROTOCOL = TCPS) (HOST = 10.143.44.108) (PORT = 2484))
      (ADDRESS = (PROTOCOL = IPC) (KEY = EXTPROCO))
    )
  )

WALLET_LOCATION=(SOURCE=(METHOD=FILE)
  (METHOD_DATA=(DIRECTORY=/u01/oracle/admin/SECURDB11G)))

SSL_CLIENT_AUTHENTICATION=FALSE
```

Caution: To generate a trace log, add the following entries to the listener.ora file:

```
TRACE_LEVEL_LISTENER = ADMIN
TRACE_DIRECTORY_LISTENER = /u01/oracle/11g/network/trace
TRACE_FILE_LISTENER = listener.trc
```

sqlnet.ora

```
SSL_CLIENT_AUTHENTICATION=FALSE

SSL_CIPHER_SUITES=(SSL_DH_anon_WITH_3DES_EDE_CBC_SHA, SSL_DH_anon_WITH_RC4_128_
MD5, SSL_DH_anon_WITH_DES_CBC_SHA)

WALLET_LOCATION=(SOURCE=(METHOD=FILE)
  (METHOD_DATA=(DIRECTORY=/u01/oracle/admin/SECURDB11G)))
```

tnsnames.ora

```
SECURDB11G =
  (DESCRIPTION =
    (ADDRESS_LIST =
      (ADDRESS = (PROTOCOL = TCP) (HOST = 10.143.44.108) (PORT = 1521))
      (ADDRESS = (PROTOCOL = TCPS) (HOST = 10.143.44.108) (PORT = 2484))
    )
    (CONNECT_DATA =
      (SERVER = DEDICATED)
      (SERVICE_NAME = SECURDB11G)
    )
  )
```

Securing Client Access

Caution: Ensure you are using `ojdbc.jar` version 10.2.x or later. Version 10.1.x or earlier will not connect over TCPS.

To secure client access:

1. Export the self-signed certificate from the server Oracle Wallet and import it into a local trust store.
2. Use the following URL format for the JDBC connection:

```
jdbc:oracle:thin:@(DESCRIPTION= (ADDRESS= (PROTOCOL=tcps) (HOST=10.143.44.108)
(PORT=2484) ) (CONNECT_DATA= (SERVICE_NAME=SECURDB11G)))
```

3. The database connection call requires the following properties to be set, either as system properties or JDBC connection properties:

Property	Value
oracle.net.ssl_cipher_suites	(SSL_DH_anon_WITH_3DES_EDE_CBC_SHA, SSL_DH_anon_WITH_RC4_128_MD5, SSL_DH_anon_WITH_DES_CBC_SHA)
javax.net.ssl.trustStore	Path and file name of trust store For example: /DevTools/Testing/Secure11g/truststore/truststore
javax.net.ssl.trustStoreType	JKS
javax.net.ssl.trustStorePassword	Password for trust store

Specific Instructions for Back Office

Complete the following steps.

Configure the Application Server Machine

As a client, the application server machine needs to have the trusted certificate added to a local trust store. Follow the previous instructions for exporting the known certificate and importing it to a local trust store.

This is not required as the Release 13.3 Oracle Retail Stores applications use Diffie-Hellman anonymous authentication. With Diffie-Hellman anonymous authentication, neither the server nor the client will be authenticated.

Secure the Data Source

To edit the data source definition in `data-sources.xml`:

1. Navigate to domain->services->jdbc->datasources->configuration->connection pool.
2. Update the URL to use the expanded Oracle format:

```
*** (ex. jdbc:oracle:thin:@(DESCRIPTION= (ADDRESS= (PROTOCOL=tcps)
(HOST=10.143.44.108) (PORT=2484) ) (CONNECT_DATA= (SERVICE_NAME=SECURDB11G)))
```

3. Add the SSL JDBC properties. The following example shows part of the `data-sources.xml` file.

Update the properties :

User=MyUserName

DatabaseName=jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS=(PROTOCOL=tcps) (HOST=10.143.44.108) (PORT=2484)) (CONNECT_DATA=(SERVICE_NAME=SECURDB11G)))

oracle.net.ssl_cipher_suites=(SSL_DH_anon_WITH_3DES_EDE_CBC_SHA, SSL_DH_anon_WITH_RC4_128_MD5, SSL_DH_anon_WITH_DES_CBC_SHA)

Appendix: Installation Order

This section provides a guideline for the order in which the Oracle Retail applications should be installed. If a retailer has chosen to use only some of the applications, the order is still valid, less the applications not being installed.

Note: The installation order is not meant to imply integration between products.

Enterprise Installation Order

1. Oracle Retail Merchandising System (RMS), Oracle Retail Trade Management (RTM), Oracle Retail Sales Audit (ReSA), Optional: Oracle Retail Fiscal Management (ORFM)

Note: ORFM is an optional application for RMS if you are implementing Brazil localization.

2. Oracle Retail Service Layer (RSL)
3. Oracle Retail Extract, Transform, Load (RETL)
4. Oracle Retail Active Retail Intelligence (ARI)
5. Oracle Retail Warehouse Management System (RWMS)
6. Oracle Retail Allocation
7. Oracle Retail Invoice Matching (ReIM)
8. Oracle Retail Price Management (RPM)

Note: During installation of RPM, you are asked for the RIBforRPM provider URL. Since RIB is installed after RPM, make a note of the URL you enter. If you need to change the RIBforRPM provider URL after you install RIB, you can do so by editing the `remote_service_locator_info_ribserver.xml` file.

9. Oracle Retail Central Office (ORCO)
10. Oracle Retail Returns Management (ORRM)
11. Oracle Retail Back Office (ORBO)

12. Oracle Retail Store Inventory Management (SIM)

Note: During installation of SIM, you are asked for the RIB provider URL. Since RIB is installed after SIM, make a note of the URL you enter. If you need to change the RIB provider URL after you install RIB, you can do so by editing the `remote_service_locator_info_ribserver.xml` file.

- 13. Oracle Retail Predictive Application Server (RPAS)**
- 14. Oracle Retail Demand Forecasting (RDF)**
- 15. Oracle Retail Category Management (CM)**
- 16. Oracle Retail Replenishment Optimization (RO)**
- 17. Oracle Retail Analytic Parameter Calculator Replenishment Optimization (APC RO)**
- 18. Oracle Retail Regular Price Optimzation (RPO)**
- 19. Oracle Retail Merchandise Financial Planning (MFP)**
- 20. Oracle Retail Size Profile Optimization (SPO)**
- 21. Oracle Retail Assortment Planning (AP)**
- 22. Oracle Retail Item Planning (IP)**
- 23. Oracle Retail Item Planning Configured for COE (IP COE)**
- 24. Oracle Retail Advanced Inventory Planning (AIP)**
- 25. Oracle Retail Integration Bus (RIB)**
- 26. Oracle Retail Point-of-Service (ORPOS)**
- 27. Oracle Retail Markdown Optimization (MDO)**
- 28. Oracle Retail Clearance Optimization Engine (COE)**
- 29. Oracle Retail Analytic Parameter Calculator for Markdown Optimization (APC-MDO)**
- 30. Oracle Retail Analytic Parameter Calculator for Regular Price Optimization (APC-RPO)**
- 31. Oracle Retail Promotion Intelligence and Promotion Planning and Optimization (PI-PPO)**
- 32. Oracle Retail Workspace (ORW)**