

Installation and Configuration Worksheets for BEA AquaLogic Interaction Collaboration 4.5 MP1

This document contains worksheets for installing and configuring BEA AquaLogic Interaction Collaboration 4.5 MP1. Print this document and use it to gather the host machine, portal, database, and additional information that you need to install and configure the Collaboration application.

Use the Installation Worksheet to gather values for settings that you configure when running the Collaboration installer.

Use the Configuration Worksheet to gather values for settings that you configure when running AquaLogic Configuration Manager.

Installation Worksheet

Use this worksheet to gather values for settings that you configure when running the Collaboration installation wizard.

Table 1 Installation Worksheet

| Installation Setting | Description and Notes | Default Value | Your Value |
|--|---|---|------------|
| Installation Directory | Specify the path to the location where you want to install Collaboration. | <ul style="list-style-type: none"> UNIX/Linux: /opt/bea/alui Windows: C:\bea\alui | |
| Database Settings: Collaboration (SQL Server) | The Collaboration and portal databases must be the same vendor and version and they must reside on the same physical machine. | | |
| • Database Host Machine Name | The name of the machine that hosts the portal database. | | |
| • Collaboration Database Name | The name of the Collaboration database. | collabdb | |
| • Collaboration Database Login | The name of the Collaboration database login. | collabdbuser | |
| • Portal Database Name | The name of the portal database. | aluidb | |
| • Portal Database Login | The name of the portal database login. | aluidbuser | |
| • Portal Database Login Password | The password of the portal database login. | | |
| Database Settings: Collaboration (Oracle) | Collaboration does not use its own Oracle database. Instead, the Collaboration schema is added to the existing Oracle database that contains the portal schema. | | |

Table 1 Installation Worksheet

| Installation Setting | Description and Notes | Default Value | Your Value |
|---|---|--|-------------------|
| • Database Host Machine Name | The name of the machine that hosts the portal database. | | |
| • Collaboration Database Name | The name of the Collaboration database. This must be the same database as the portal database. | collabdb | |
| • Collaboration Schema User | The name of the Collaboration schema owner. | collabdbuser | |
| • Portal Database SID | The name of the portal database. | aluidb | |
| • Portal Schema User | The name of the portal schema owner. | aluidbuser | |
| • Portal Schema User Password | The password of the portal schema owner. | | |
| Configuration Manager - Port | <p>The port number on which you want Configuration Manager to service Collaboration requests.</p> <p>After running the installer, you will be able to access Configuration Manager by using the following URL:</p> <p><code>https://localhost:port_number/cm/login.jsf</code></p> | 12345 | |
| Configuration Manager - Password | The Administrator password that you will use to log in to Configuration Manager. | | |
| Installation Location for Image Service Files | Install Image Service files on the computer on which the Image Service is installed. The path points to the directory where the Image Service is installed. | <ul style="list-style-type: none"> • C:\bea\alui\ptimage\$ (Windows) • /opt/bea/alui/ptimages (UNIX/Linux) | |

Configuration Worksheet

Use this worksheet to gather values for settings that you configure when running AquaLogic Configuration Manager. The settings in this worksheet are listed in the same order as they appear in Configuration Manager.

Settings that must be configured on install are indicated by an X in the **Must Config** column.

Table 2 Configuration Worksheet

| Must Config | Setting | Description and Notes | Default Value | Your Value |
|---|---------------------------|--|---------------|------------|
| COLLABORATION | | | | |
| Collaboration: Analytics | | | | |
| | • Enable Analytics | Setting for enabling integration with AquaLogic Interaction Analytics. | | |
| | – Enabled | Select to enable integration with AquaLogic Interaction Analytics. | unchecked | |
| | • Analytics Communication | Settings for configuring integration with AquaLogic Interaction Analytics. | | |
| | – Enable Unicast | Enable or disable unicast. Not using unicast can have performance impact. | checked | |
| | – Server | The fully-qualified domain name of the computer on which the AquaLogic Interaction Analytics and AquaLogic Interaction Analytics Collector services are installed. | | |
| | – Port | The port used by the AquaLogic Interaction Analytics Collector service. | 31314 | |
| Collaboration: Application Settings | | | | |

Table 2 Configuration Worksheet

| Must Config | Setting | Description and Notes | Default Value | Your Value |
|-----------------------------|--|---|---------------|------------|
| | • Application Server settings | HTTP, HTTPS and AJP settings for the Collaboration UI. | | |
| | – HTTP enabled | Select if HTTP should be used for Collaboration's web protocol. This controls the physical port on which the Collaboration UI will run. | checked | |
| | – HTTP port | Specify the port on which Collaboration listens for HTTP requests. | 11930 | |
| For HTTPS | – HTTPS enabled | Select if HTTPS should be used for Collaboration's web protocol. | unchecked | |
| | – HTTPS port | Specify the port on which Collaboration listens for HTTPS requests. This controls the physical port on which the Collaboration UI will run. | 11931 | |
| | – AJP/1.3 enabled | Select if AJP/1.3 should be used for Collaboration's web protocol | unchecked | |
| | – AJP/1.3 port | Specify the port number on which Collaboration listens for AJP/1.3 requests. | 3002 | |
| Collaboration: | | | | |
| AquaLogic | | | | |
| Notification Service | | | | |
| Client | | | | |
| | • Connect to this AquaLogic Notification Service | Settings for configuring communication with the AquaLogic Notification Service. | | |

Table 2 Configuration Worksheet

| Must Config | Setting | Description and Notes | Default Value | Your Value |
|------------------------|----------------|---|----------------------------------|-------------------|
| X | – URL | Full URL to the AquaLogic Notification Server. Includes protocol, fully-qualified machine name and port. | tcp://[Collaboration-host]:65156 | |
| | – Timeout | The number of milliseconds that Collaboration will wait before requests are terminated. | 120000 | |
| X | – Host | Fully-qualified domain name of the machine on which the AquaLogic Notification Service is installed. | [Collaboration-host] | |
| Collaboration: | | | | |
| | • General | Settings for the Collaboration database. | | |
| X | – Vendor | The type of database used by Collaboration. This must be the same as the portal database vendor. | Specified during installation. | |
| X | – Host | The name of the machine that hosts the Collaboration database. This must be the same as the machine that hosts the portal database. | Specified during installation. | |
| X | – User name | The name of the Collaboration database login. | Specified during installation. | |
| X | – Password | The password of the Collaboration database login. | Specified during installation. | |
| X | – Port | The port number on which the Collaboration database services requests. | Specified during installation. | |

Table 2 Configuration Worksheet

| Must Config | Setting | Description and Notes | Default Value | Your Value |
|--------------------|---------------------------------------|--|--------------------------------|-------------------|
| | – Minimum pooled database connections | The minimum number of connection instances that can remain active in the database connection pool. | 2 | |
| | – Maximum pooled database connections | The maximum number of connection instances that can remain active in the database connection pool. | 32 | |
| | • MSSQL only | Visible only when mssql is selected in the Vendor drop-down list. | | |
| For SQL Server | – Database Name | The name of the Collaboration database. | Specified during installation. | |
| | • Oracle only | Visible only when oracle is selected in the Vendor drop-down list. | | |
| For Oracle | – Oracle SID | The SID of the Oracle database instance. | Specified during installation. | |
| | • DB2 only | Visible only when DB2 is selected in the Vendor drop-down list. | | |
| For DB2 | – Database Name | The name of the database that contains the portal and Collaboration schemas. | collabdb | |
| For DB2 | – Schema Name | The name of the Collaboration schema. | collab | |
| For DB2 | – Path Name | This setting is not used by Collaboration. | collab | |

Table 2 Configuration Worksheet

| Must Config | Setting | Description and Notes | Default Value | Your Value |
|--|---|--|----------------------|-------------------|
| Collaboration: | | | | |
| Collaboration Settings | | | | |
| | <ul style="list-style-type: none"> • Collaboration Database Settings | Settings used by Collaboration to connect to the portal database. | | |
| X | <ul style="list-style-type: none"> – Linked database alias | The linked database alias, of the .dbo. format [portal-database-name].dbo., used by Collaboration to connect to the portal database. | | |
| | <ul style="list-style-type: none"> • Enable Instant Messaging | Setting to enable instant messaging. | | |
| | <ul style="list-style-type: none"> – Enabled | Select to enable instant messaging. | unchecked | |
| | <ul style="list-style-type: none"> • Enable ALBPM Integration | Setting to enable integration with AquaLogic BPM. | | |
| | <ul style="list-style-type: none"> – Enabled | Select to enable integration with AquaLogic BPM. | unchecked | |
| | <ul style="list-style-type: none"> • E-mail a Project Settings | Settings to enable and configure Email a Project. | | |
| | <ul style="list-style-type: none"> – Enabled | Select to enable Email a Project. | unchecked | |
| | <ul style="list-style-type: none"> – SMTP server | SMTP server used by Email a Project. | smtp.!SERVER NAME! | |
| Collaboration: | | | | |
| Document Repository Service | | | | |
| | <ul style="list-style-type: none"> • Connect to this Document Repository Service | Settings for configuring communication with the Document Repository Service. | | |

Table 2 Configuration Worksheet

| Must Config | Setting | Description and Notes | Default Value | Your Value |
|---------------------------------|---|--|--|-------------------|
| X | – Host | Fully-qualified domain name of the machine on which the Document Repository Service is installed. | [Collaboration-host] | |
| X | – Port | Port number used by the Document Repository Service. | 8020 | |
| | – Override host name and port with this URL | Overrides the host and port specified above. For example, http://localhost:8020/dr | | |
| Collaboration: Groupware | | | | |
| | • Enable Groupware with Collaboration | Setting to enable Groupware integration. | | |
| | – Enabled | Select to enable Groupware integration. Clear to disable Groupware integration. | unchecked | |
| | • General Groupware | Settings to configure Groupware integration. | exchange | |
| | – Type | The type of Groupware server with which you are integrating Collaboration, either Lotus Notes or Microsoft Exchange. | http://[Collaboration-host]/GroupwareService/GroupwareService.asmx | |
| | – Server URL | The SOAP Server URL of the Groupware Server. | | |
| Collaboration: Logging | | | | |
| | • General | Settings to configure logging for Collaboration. | | |

Table 2 Configuration Worksheet

| Must Config | Setting | Description and Notes | Default Value | Your Value |
|------------------------------------|---------|---|--|------------|
| – Server | | <p>The application name that will uniquely identify log messages sent from this application. ALI Logging Utilities uses this string to determine the location from which log messages originate.</p> <p>The application name must be a string that meets the following criteria:</p> <ul style="list-style-type: none"> • It must not be empty • It must not exceed 128 in length • It may only contain non-white-space visible ASCII characters and the space character. <p>Most ALI products follow the naming convention [product-name].[machine-name].[user-name].</p> | Auto-populated by default with a string of the form collab.machine_name.username | |
| – Local only | | Select to limit broadcast of this application's logging messages to only the computer on which this application is installed. Changing this could impact performance. | checked | |
| Collaboration: Pathways | | | | |
| • Enable Pathways | | Setting for enabling integration with AquaLogic Pathways. | | |
| – Enabled | | Select to enable integration with AquaLogic Pathways. | unchecked | |
| • Pathways Communication | | Settings for configuring integration with AquaLogic Pathways. | | |

Table 2 Configuration Worksheet

| Must Config | Setting | Description and Notes | Default Value | Your Value |
|---|----------------------------------|--|----------------------------------|-------------------|
| | – Pathways URL | Fully gatewayed URL to Pathways. Navigate to the Pathways Enhanced UI and copy the URL from the browser's address bar. | | |
| Collaboration: Search Service | | | | |
| | • Connect to this search service | Settings to configure communication between Collaboration and the Search Service. | | |
| X | – URL | URL to the Search Service used by Collaboration. | tcp://[Collaboration-host]:15275 | |
| | – Timeout | The number of milliseconds that Collaboration waits before the search request is terminated. | 120000 | |
| Collaboration: Web Authentication | | | | |
| | • Login | Used by Collaboration to securely identify requests as originating from the portal. | | |
| X | – User name | HTTP basic authentication user name. | collabappuser | |
| X | – Password | HTTP basic authentication password. | | |
| SEARCH SERVICE | | | | |
| Search Service: Application Settings | | | | |

Table 2 Configuration Worksheet

| Must Config | Setting | Description and Notes | Default Value | Your Value |
|------------------------------------|--|---|----------------------|-------------------|
| | <ul style="list-style-type: none"> • Search Service Settings | Settings to enable communication with the BEA ALI Search Service. | | |
| | <ul style="list-style-type: none"> – Port | The port number on which the BEA ALI Search Service listens. | 15275 | |
| | <ul style="list-style-type: none"> – Thread Pool Size | The number of threads to use for the communication and processing of requests between the BEA ALI Search Service and client applications. | 30 | |
| | <ul style="list-style-type: none"> – Memory Report Interval (seconds) | Reporting time interval for reports of JVM memory usage (in seconds). If the interval is 0 or less, no memory reporting is reported. | 1800 | |
| Search Service: Logging | | | | |
| | <ul style="list-style-type: none"> • General | Settings to configure logging for the Search Service. | | |

Table 2 Configuration Worksheet

| Must Config | Setting | Description and Notes | Default Value | Your Value |
|------------------------|--------------------------------|---|--|-------------------|
| | – Server | <p>The application name that will uniquely identify log messages sent from this application. ALI Logging Utilities uses this string to determine the location from which log messages originate.</p> <p>The application name must be a string that meets the following criteria:</p> <ul style="list-style-type: none"> • It must not be empty • It must not exceed 128 in length • It may only contain non-white-space visible ASCII characters and the space character. <p>Most ALI products follow the naming convention [product-name].[machine-name].[user-name].</p> | Auto-populated by default with a string of the form collab.machine_name.username | |
| | – Local only | Select to limit broadcast of this application's logging messages to only the computer on which this application is installed. Changing this could impact performance. | checked | |
| Search Service: | | | | |
| | Search Server | | | |
| | – Connect to the Search Server | Settings for enabling communication with ALI Search. | | |
| | – Search Host | The fully qualified domain name of the computer on which ALI Search is installed. | localhost | |
| | – Search Port | The port number on which ALI Search for requests. | 15250 | |