

BEAWebLogic Adapter for PeopleSoft® 8

Installation and Configuration Guide

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About This Document

This document explains how to install and configure the BEA WebLogic Adapter for PeopleSoft 8.

This document is organized as follows:

- Chapter 1, "Installing the BEA WebLogic Adapter for PeopleSoft 8," explains how to install the adapter.
- Chapter 2, "Installing the Component Interfaces," explains how to install and configure the PeopleSoft component interfaces.
- Chapter 3, "Installing and Configuring the BEA TCP/IP Message Router," explains how to install and configure the BEA TCP/IP Message Router to enable PeopleSoft events.

Who Should Read This Documentation

This document is intended for the following members of an integration team:

- Integration Specialists—Lead the integration design effort. Integration specialists have expertise in defining the business and technical requirements of integration projects, and in designing integration solutions that implement specific features of WebLogic Integration. The skills of integration specialists include business and technical analysis, architecture design, project management, and WebLogic Integration product knowledge.
- Technical Analysts—Provide expertise in an organization's information technology infrastructure, including telecommunications, operating systems, applications, data repositories, future technologies, and IT organizations. The skills of technical analysts include technical analysis, application design, and information systems knowledge.

- Enterprise Information System (EIS) Specialists—Provide domain expertise in the systems that are being integrated using WebLogic adapters. The skills of EIS specialists include technical analysis and application integration design.
- System Administrators—Provide in-depth technical and operational knowledge about databases and applications deployed in an organization. The skills of system administrators include capacity and load analysis, performance analysis and tuning, deployment topologies, and support planning.

Background Knowledge

This document assumes that you have an understanding of:

- Web technologies
- WebLogic Integration
- PeopleSoft software, system, and environment. This includes understanding of PeopleSoft tools and configuration as well as processes and data models.
- Your specific PeopleSoft business needs and applications.

Additional Information

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To learn more about the software components associated with the adapter, see the following documents:

BEA WebLogic Adapter for PeopleSoft 8 Release Notes

http://edocs.bea.com/wladapters/peoplesoft/docs81/pdf/relnotes.pdf

- BEA WebLogic Adapter for PeopleSoft 8 Installation and Configuration Guide http://edocs.bea.com/wladapters/peoplesoft/docs81/pdf/install.pdf
- BEA Application Explorer Installation and Configuration Guide http://edocs.bea.com/wladapters/bae/docs81/index.html
- Introduction to the BEA WebLogic Adapters http://edocs.bea.com/wladapters/docs81/index.html
- BEA WebLogic Adapters 8.1.0 Dev2Dev Product Documentation

http://dev2dev.bea.com/products/product.jsp?highlight=wla

• Application Integration documentation

Introducing Application Integration

http://edocs.bea.com/wli/docs81/aiover/index.html

Using the Application Integration Design Console

http://edocs.bea.com/wli/docs81/aiuser/index.html

• BEA WebLogic Integration documentation

http://edocs.bea.com/wli/docs81/index.html

• BEA WebLogic Platform documentation

http://edocs.bea.com/platform/docs81/index.html

• PeopleSoft documentation

www.peoplesoft.com

Contact Us!

Your feedback on the BEA WebLogic Adapter for PeopleSoft 8 documentation is important to us. Send us e-mail at **docsupport@bea.com** if you have questions or comments. Your comments will be reviewed directly by the BEA professionals who create and update the BEA WebLogic Adapter for PeopleSoft 8 documentation.

In your e-mail message, please indicate that you are using the documentation for BEA WebLogic Adapter for PeopleSoft 8 and the version of the documentation.

If you have any questions about this version of BEA WebLogic Adapter for PeopleSoft 8, or if you have problems using the BEA WebLogic Adapter for PeopleSoft 8, contact BEA Customer Support through BEA WebSUPPORT at **www.bea.com**. You can also contact Customer Support by using the contact information provided on the Customer Support Card which is included in the product package.

When contacting Customer Support, be prepared to provide the following information:

- Your name, e-mail address, phone number, and fax number
- Your company name and company address
- Your machine type and authorization codes
- The name and version of the product you are using

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• A description of the problem and the content of pertinent error messages



Installing the BEA WebLogic Adapter for PeopleSoft 8

This section explains how to install the BEA WebLogic Adapter for PeopleSoft 8 with WebLogic Integration on both Windows and UNIX systems.

This section is organized as follows:

- Preparing to Install the Adapter
- Understanding the Representation of Paths
- Installing the Adapter
- Next Steps

Preparing to Install the Adapter

Before you install the BEA WebLogic Adapter for PeopleSoft 8, be sure to complete the following tasks:

- Review the Release Notes
- Understanding the Representation of Paths

Review the Release Notes

The *BEA WebLogic Adapter for PeopleSoft 8 Release Notes* contain important information about the software you must install prior to installing the BEA WebLogic Adapter for PeopleSoft 8. Also, be sure to check the release notes for information about any required patches for your system. The *BEA WebLogic Adapter for PeopleSoft 8 Release Notes* are available at the following URL:

http://edocs.bea.com/wladapters/docs81/pdf/relnotes.pdf

Understanding the Representation of Paths

When you install WebLogic Integration, you specify the locations for files. Some of these files are required by the adapter. This document uses the following conventions to represent the locations of these files.

- *BEA_HOME* represents the BEA Home directory of your WebLogic installation. For example:
 - If you install the product in the default location on a Windows system, *BEA_HOME* represents c:\bea.
 - If you install the product in the default location on a UNIX system, *BEA_HOME* represents /bea.
- *WLI_HOME* represents the root of your WebLogic Integration installation. For example:
 - If you install WebLogic Integration in the default location on a Windows system, *WLI_HOME* represents c:\bea\weblogic81\integration.
 - If you install WebLogic Integration in the default location on a UNIX system, *WLI_HOME* represents /bea/weblogic81/integration.
- *domain* is used to indicate the name of a domain.

You use the Configuration Wizard to create custom user domains. When you set up the domain configuration with the Configuration Wizard, you must specify a domain name, *domain*. You must also indicate where the directory associated with this domain is created. This directory contains files required for that domain. To learn more about the Configuration Wizard, see *Creating WebLogic Configurations Using the Configuration Wizard* which is available at the following URL:

http://edocs.bea.com/platform/docs81/confgwiz/index.html

• DOMAIN_HOME represents the complete path to the root of a domain.

For example, if you use the Configuration Wizard to create a domain in the default location on a Windows system, *DOMAIN_HOME* represents c:\bea\weblogic81\user_projects\domains\domain.

If you use the Configuration Wizard to create a domain in the default location on a UNIX system, *DOMAIN_HOME* represents /bea/weblogic81/user_projects/domains/*domain*.

Note: *WLI_HOME* and *BEA_HOME* (italicized) also represent the corresponding Windows and UNIX environment variables. For example, the literal interpretation of *WLI_HOME* is %*WLI_HOME*% for Windows and \$*WLI_HOME* for UNIX.

Installing the Adapter

This section explains how to install the BEA WebLogic Adapter for PeopleSoft 8 with WebLogic Integration. It includes the following steps:

- Step 1. Obtain the BEA WebLogic Adapter for PeopleSoft 8
- Step 2. Configure the Domain
- Step 3. Extract the Adapter Files and Change the WebLogic Script
- Step 4. Update the BEA License
- Step 5. Deploy the Adapter
- Step 6. Create an Adapter Administrative User

Step 1. Obtain the BEA WebLogic Adapter for PeopleSoft 8

To obtain the EAR file containing the BEA WebLogic Adapter for PeopleSoft 8 software (BEA_PEOPLESOFT_8_1.ear), do one of the following:

• Download the file from the following URL:

http://commerce.bea.com/products/weblogicadapters/wl_adapter_home.jsp

• Obtain the software on CD.

Step 2. Configure the Domain

You must deploy the BEA WebLogic Adapter for PeopleSoft 8 in a domain that supports application integration functionality. You can create one of your own, or use the sample integration domain. The sample integration domain is:

- On Windows: *BEA_HOME*\weblogic81\samples\domains\integration
- On UNIX: BEA_HOME/weblogic81/samples/domains/integration

If you have not already done so, use the Configuration Wizard to create the domain. Select the Integration domain template.

To learn more about the Configuration Wizard, see the *Creating WebLogic Configurations Using the Configuration Wizard* at the following URL:

http://edocs.bea.com/platform/docs81/confgwiz/index.html

Step 3. Extract the Adapter Files and Change the WebLogic Script

This section explains how to extract the BEA WebLogic Adapter for PeopleSoft 8 jar file and edit your WebLogic script to add files to the CLASSPATH and adjust the PATH.

Note: For WebLogic Integration 8.1 SP2, the script file you edit is setDomainEnv.cmd or setDomainEnv.sh. For versions of WebLogic Integration, earlier than 8.1 SP2, the file name is startWeblogic.cmd or startWebLogic.sh.

Set the classpath using the procedure appropriate for your system:

- Extracting Files and Adjusting the Classpath for Windows
- Extracting Files and Adjusting the Classpath for UNIX

Extracting Files and Adjusting the Classpath for Windows

To extract the BEA WebLogic Adapter for PeopleSoft 8 files and edit the WebLogic script:

1. Use WinZip (or another similar extracting product) to extract the BEA_PEOPLESOFT_8_1.ear file to a directory of your choice (for example, *BEA_HOME*\adapters\peoplesoft).

- 2. Find the PeopleSoft Java Object Adapter jar file psjoa.jar in your PS_HOME directory. Both the adapter and the BEA Application Explorer need this file to work with PeopleSoft. Copy this file to the directory where you extracted the adapter ear file. If you have the BEA Application Explorer installed, copy this file also to the BEA Application Explorer \lib directory.
 - **Note:** The PeopleSoft Java Object Adapter jar file is specific to your release of PeopleSoft. As part of any upgrade of your PeopleSoft release, you must also upgrade the file used by the adapter and the BEA Application Explorer. To do this, shut down WebLogic Server, copy the new psjoa.jar file into the directory that contains the adapter ear file, and also to the BEA Application Explorer \lib directory, and start WebLogic Server up again.
- 3. If you are using PeopleSoft 8.1x, you also need the pstools.properties file. You can find this file in your PS_HOME directory. Copy the pstools.properties file to the directory that contains the adapter ear file. If you have the BEA Application Explorer installed, copy this file to the BEA Application Explorer \lib directory.
- 4. Go to the root directory for your domain:

cd DOMAIN_HOME

Note: You must choose a domain that supports application integration functionality.

- 5. Open the WebLogic script file with an ASCII editor. For WebLogic Integration 8.1 SP2, the file is setDomainEnv.cmd. For earlier versions of WebLogic Integration, the file is startWebLogic.cmd.
- 6. Find the following command in the script file:

set CLASSPATH=%ARDIR%\ant\ant.jar;%JAVA_HOME%\jre\lib\rt.jar

7. Immediately *after* this command line, insert the following lines so that the CLASSPATH and PATH point to the adapter files:

```
rem ==== PeopleSoft Java Libraries and DLLs (for JNI calls) ====
set CLASSPATH=%CLASSPATH%; BEA_HOME\adapters\peoplesoft\psia.jar
set CLASSPATH=%CLASSPATH%; BEA_HOME\adapters\peoplesoft\psclasses.jar
```

```
Note: psclasses.jar is a file that you must generate. See the BEA WebLogic Adapter for
PeopleSoft 8 User Guide for instructions on generating this file.
```

In the following line, replace the *nn* with the number of your PeopleSoft release. For example, If you use PeopleSoft 8.1, the file name is PS_BEA_CI81.jar. If you use PeopleSoft 8.4, the file name is PS_BEA_CI84.jar.

set CLASSPATH=%CLASSPATH%; BEA_HOME\adapters\peoplesoft\PS_BEA_CInn.jar

If you use PeopleSoft 8.1, add the directory containing the pstools.properties file to the classpath.

set CLASSPATH=%CLASSPATH%;BEA_HOME\adapters\peoplesoft

- 8. Place the component interface API files in the classpath. For information on compiling the PeopleSoft API Java programs, see the *BEA WebLogic Adapter for PeopleSoft 8 User Guide*.
- 9. Save your changes and close the script file.

Extracting Files and Adjusting the Classpath for UNIX

To extract the BEA WebLogic Adapter for PeopleSoft 8 files and edit the WebLogic script:

- 1. Use jar (or another similar extracting product) to extract BEA_PEOPLESOFT_8_1.ear to a directory of your choice (for example, *BEA_HOME*/adapters/peoplesoft).
- 2. Find the PeopleSoft Java Object Adapter jar file psjoa.jar in your PS_HOME directory. This file is part of your PeopleSoft distribution. Both the adapter and the BEA Application Explorer need this jar file to work with PeopleSoft. Copy this file to the directory where you extracted the adapter ear file. If you have the BEA Application Explorer installed, copy this file also to the BEA Application Explorer /lib directory (Windows).
 - **Note:** The PeopleSoft Java Object Adapter jar file is specific to your release of PeopleSoft. As part of any upgrade of your PeopleSoft release, you must also upgrade the file used by the adapter and the BEA Application Explorer. To do this, shut down WebLogic Server, copy the new psjoa.jar file into the directory that contains the adapter ear file and also to the BEA Application Explorer /lib directory, and start WebLogic Server up again.
- 3. If you are using PeopleSoft 8.1x, you also need the pstools.properties file. You can find this file in your PS_HOME directory. Copy the pstools.properties file to the directory that contains the adapter ear file. If you have the BEA Application Explorer installed, copy this file also to the BEA Application Explorer /lib directory.
- 4. Find the tools.jar file in your JDK directory.
- 5. Go to the root directory for your domain:

cd DOMAIN_HOME

Note: You must choose a WebLogic Integration domain that supports application integration functionality.

- 6. Open the WebLogic script file with an editor. For WebLogic Integration 8.1 SP2, the file is setDomainEnv.sh. For earlier versions of WebLogic Integration, the file is startWebLogic.sh.
- 7. Find the PRE_CLASSPATH variable.
- 8. Add the path to the tools.jar file to the PRE_CLASSPATH variable.
- 9. Update the CLASSPATH environment variable settings in the script file.

After the following line:

CLASSPATH="\${ARDIR}/ant/ant.jar:\${JAVA_HOME}/jre/lib/rt.jar"

add the following JAR files:

CLASSPATH=\$CLASSPATH:BEA_HOME/adapters/peoplesoft/psjoa.jar

CLASSPATH=\$CLASSPATH:BEA_HOME/adapters/peoplesoft/psclasses.jar

Note: psclasses.jar is a file that you must generate. See the *BEA WebLogic Adapter for PeopleSoft 8 User Guide* for instructions on generating this file.

In the following line, replace the *nn* with the number of your PeopleSoft release. For example, If you use PeopleSoft 8.1, the file name is PS_BEA_CI81.jar. If you use PeopleSoft 8.4, the file name is PS_BEA_CI84.jar.

CLASSPATH=\$CLASSPATH:BEA_HOME/adapters/peoplesoft/PS_BEA_CInn.jar

If you use PeopleSoft 8.1, add the directory containing the pstools.properties file to the classpath.

CLASSPATH=\$CLASSPATH:BEA_HOME/adapters/peoplesoft

- 10. Place the component interface API files in the classpath. For information on compiling the PeopleSoft API Java programs, see the *BEA WebLogic Adapter for PeopleSoft 8 User Guide*.
- 11. Save your changes and close the script file.

Step 4. Update the BEA License

In order to use the BEA WebLogic Adapter for PeopleSoft 8 you must have a valid software license. If you have downloaded the adapter for evaluation, see the instructions on the adapter download page to obtain an evaluation license. If you have purchased a license for the adapter, you should receive the license file as an e-mail attachment. Once you have the license file for the adapter, you must update your license.bea file to include the new information for the adapter.

To update your license.bea file:

1. Save the adapter license file in the *BEA_HOME* directory. To avoid overwriting your license.bea file, use a name other than license.bea. For example, save the file as peoplesoft_adapter_license.bea. The adapter license file is the *license_update_file* referred to in step 4 of this procedure.

Warning: Do not overwrite or change the name of the existing license.bea file.

- 2. Go to the BEA_HOME directory:
 - On a Windows system, open an MS-DOS session and go to the BEA_HOME directory.
 - On a UNIX system, go to the BEA_HOME directory.
- 3. Add the JDK to your PATH variable. If it is already included, skip to step 4.
 - On a Windows system:

```
set PATH=BEA_HOME\jdk141_03\bin;%PATH%
```

- On a UNIX system:

```
PATH=BEA_HOME/jdk141_03/bin:$PATH export PATH
```

- 4. Merge the adapter license file into your existing license:
 - On a Windows system:

UpdateLicense license_update_file

- On a UNIX system:

```
sh UpdateLicense.sh license_update_file
```

Here, *license_update_file* is the name of the adapter license file you saved in step 1.

5. Save a backup copy of your updated license.bea file. This backup location should be a safe place that is neither the WebLogic Integration nor the application installation directories.

Step 5. Deploy the Adapter

After you have installed the BEA WebLogic Adapter for PeopleSoft 8, you must deploy it to your domain.

To deploy the adapter:

1. Start WebLogic Server in your domain.

2. Start the WebLogic Server Administration Console in a browser using the following URL:

http://host:port/console/

where

- host represents the machine on which WebLogic Server is running
- port represents the listening port.

For example, http://localhost:7001/console/

3. Enter the user name and password for the server.

The WebLogic Server Administration Console appears.

Console Sintegration Servers	Welcome to BEA WebLog Connected to : localhost :7001	gic Server Home	1 = ? (*
Machines Deployments	Information and Resources Helpful Tools	General Information	
E C Security	Convert weblogic properties	Read the documentation	
🔲 Domain Log Filters 🗀 Tasks	Deploy a new Application Common Tasks	Common Administration Task Descriptions Set your console preferences	
	Domain Configurations		

- 4. In the left pane, expand the Deployments node.
- 5. Under the Deployments node, click the Applications node.

The Administration Console displays the Applications window.

An application is a JZEE application or Web Service contained in an Enterprise Application Archive (EAR) file or exploded EAR directory, individual components contained in a JZEE application can be deployed to one or more target servers or clusters.	
This Applications page displays key information about the EAR files or exploded EAR directories that have been configured for deployment in this WebLogic Server domain.	
Poploy a new Application	- Click to deploy a new application.
Customize this view	

6. Click the Deploy a new Application link.

The Administration Console displays the Deploy an Application window.

Select the archive for this application	
Select the file path that represents your archive or exploded archive directory.	Click to upload
Note: Only valid file paths are shown below. If you do not find what you are looking for, you should <u>upload your file(s)</u> and/or confirm your application contains valid descriptors.	your files
Location: localhost \ C: \ bea \ WEBLOG~1 \ samples \ INTEGR~1	
applications	

7. Click the upload your files(s) link.

The Administration Console displays the Install or Update an Application window.

Upload and Install an Application or Module	
Click the Browse button below to locate an application or module file on the machine from which you are currently browsing. When you have located the file, click the Upload button to upload and install the application or module on this Administration Server. The following types of files may be uploaded and installed:	
 A. Jar containing EJBs (Enterprise JavaBeans) A. war (Web Application Archive) containing JSPs and Servlets A. rat (Resource Adapter Archive) containing a Connector module An .ear (J2EE Enterprise Application Archive) containing any of the above 	
Note: If you browse for the file, you may have to adjust the file-type filter to 'All' in order to find .jar, .war, .rar and .ear files.	
Browse, Uddard Cancel	 Click to browse

8. Click the Browse button, navigate to the directory in which the BEA_PEOPLESOFT_8_1.ear file resides, and then click the Upload button.

The Administration Console prompts you to confirm the uploaded application.



9. Click the radio button next to the application file and then click Continue.

The Administration Console uploads the file and displays the Deploy an Application window (in which the default target server is specified).

Console Qintegration	integration> Applications> Deploy a new Application	? 🕜 bear	
Glusters	Connected to: localhost:7001 You are logged in as: weblogic Loggut		
Machines	Deploy an Application		
Applications Bin BEA_WLS_DBMS_ADK Bin BEA_WLS_SAMPLE ADK	Review your choices and deploy		
E 🗰 WLL-AI Core E 👹 WLL_Samples	Deployment Targets		
Web Application Modules Onnector Modules	Your application will be deployed to the following locations:		
Genuite Startup & Shutdown Genuite Securite	BEA_PEOPLESOFT_B_1 will be deployed to Servers - cgServer		
Domain Log Filters	Source Accessibility	_	
	Since this is a single server environment, no further stage configuration is required. The server will access th application's files from the location specified.	his	
	Identity		
	Enter a name to be used to identify this application.		
	Name: BEA_PEOPLESOFT_8_1		
	The name of this application deployment.	Deskov — Clic	ck to de

10. Click the Deploy button.

The Administration Console deploys the application and displays its deployment status.



Step 6. Create an Adapter Administrative User

If you want to manage security for the BEA WebLogic Adapter for PeopleSoft 8, you can create an administrative user (such as peoplesoftAdapterAdmin) who is authorized to log in to the Application View Console, create application views, configure services and events, deploy, and test. This adapter administrator also needs to be added to the Administrators group.

To create a new adapter administrative user:

- 1. In the left pane of the WebLogic Server Administration Console, click the Security node.
- 2. In the left pane, click the Realms node.
- 3. In the left pane, click the name of the realm for which you want to configure security.
- 4. In the left pane, click Users.

The Users page opens.

	Machines Deployments Deployme	Users are entities that can be authenticated. A user can be a person or software entity, such as a Java client. Each user is given a unique identity within a security realm. BEA recommende assigning users to groups to two reasons: It makes the WebLogic Security Service perform better, and makes It more efficient for administrators who work with large numbers of users. This Users page displays key information about each user that has been configured in this security realm. Configure a new User				
l	E Carling	Filter By:	Filter			
l	🗉 🔒 myrealm				_	1
l	Dusers 💭	User	Description	Provider		
l	Groups	weblogic	weblogic	DefaultAuthenticator	Û	
l	Orobal Roles Providers	installadministrator	installadministrator	DefaultAuthenticator	Û	
	🗀 Domain Log Filters 🗀 Tasks					•

5. Click the Configure a New User link.

The Create User page opens.

General G	roups Details	I	-
This page all	ows you to define	a user in this security realm.	
	Name:	new_user	
	The login name	for this user.	
	Description:		Entor the
	A short descrip	tion of this user. For example, the user's full name.	
	Password:		user
	Confirm Password:		information.
	The password	associated with the login name for this user.	
		Apply	

6. Enter the user name, description and password, and then click the Apply button.

The User page opens.

Ø <mark>/Configure a new User</mark>	
General Groups Details	
This page allows you to define a user in this security realm.	
Name: MyAdapterAdmin	- Enter a
The login name for this user.	
Description: MyAdapter Administrator	description for
A short description of this user. For example, the user's full name.	this user.
Password: Change	
Apply	the password.

7. Click the Groups tab.

The Groups page opens.

<u> Configure a new User</u>				
General Groups Details This page allows you to select the grou	ips to which this user belongs. Possible Groups	Current Groups		Soloct a group for
Group Membership:	Administrators Deployers Monitors Operators	(*) (*)		the user.
			Apply	

8. In the Possible Groups list, select Administrators and then click the right arrow to add the Administrators group to the list of current groups.

- 9. Click the Apply button.
- 10. In the left pane, click the Users node and confirm that the user you created appears in the list of users.

Next Steps

After you have finished installing the BEA WebLogic Adapter for PeopleSoft 8, you can proceed to the following tasks:

- Installing the Component Interfaces
- Installing the BEA Application Explorer
- Starting Integration with PeopleSoft

Installing the BEA Application Explorer

To proceed, you must install the BEA Application Explorer. If you do not already have it installed, do so now. To learn more about installing the BEA Application Explorer, see the *BEA Application Explorer Installation and Configuration Guide* at the following URL:

http://edocs.bea.com/wladapters/docs81/index.html

Starting Integration with PeopleSoft

After you have successfully installed and deployed the BEA WebLogic Adapter for PeopleSoft 8 and the BEA Application Explorer, you can begin integrating with your PeopleSoft system using the adapter and BEA WebLogic Integration. To learn more about integrating with PeopleSoft, see the *BEA WebLogic Adapter for PeopleSoft 8 User Guide* at the following URL:

http://edocs.bea.com/wladapters/docs81/index.html



Installing the Component Interfaces

The PeopleSoft component interfaces contain metadata that the BEA Application Explorer uses to generate schemas for the PeopleSoft services and events used by your application. The adapter distribution contains two such component interfaces. You must install these files to enable the BEA Application Explorer to properly generate schemas.

This section explains:

- Extracting and Importing the Component Interface Files
- Configuring Security for the Component Interfaces
- Testing the Component Interfaces

Extracting and Importing the Component Interface Files

This section explains how to extract and import the component interface files so that the BEA Application Explorer can use them.

To learn more about the BEA Application Explorer, see the *BEA Application Explorer Installation and Configuration Guide* at the following URL:

http://e-docs.bea.com/wladapters/bae/docs81/pdf/install.pdf

This section is organized as follows:

- Extracting the Component Interface Files
- Importing the Component Interface Files into PeopleSoft

Extracting the Component Interface Files

There are two component interface files included in the adapter distribution. The first step is to extract them from the adapter ear file, BEA_PEOPLESOFT_8_1.ear.

Extracting the Files on Window System

To extract the files on a Windows system:

- 1. Using WinZip, or another extraction utility, extract the project file from the adapter ear file:
 - For PeopleSoft.1x, the file is BEA_CI_81.zip
 - For PeopleSoft.4 and higher, the file is BEA_CI_84.zip

Extract the project file to a directory of your choice.

The extraction process creates a subdirectory with the same name as the project file. For example, if you extract the PeopleSoft.4 project file into the Windows directory c:\adapters, you will see this directory: c:\adapters\BEA_CI_84.

Extracting the Files on a UNIX System

To extract the files on a UNIX system:

- 1. Using jar or another extraction utility, extract the project file from the adapter ear file:
 - For PeopleSoft.1x, the file is BEA_CI_81
 - For PeopleSoft.4 and higher, the file is ${\tt BEA_CI_84}$

Extract the project file to a directory of your choice.

The extraction process creates a subdirectory with the same name as the project file. For example, if you extract the PeopleSoft.4 project file into the UNIX directory /adapters, you will see this directory: /adapters/BEA_CI_84.

Importing the Component Interface Files into PeopleSoft

The component interface files are a PeopleSoft project. In order to use them, you must import this project into your PeopleSoft installation.

These are the steps for importing your project into PeopleSoft:

- Copying the Component Interface Files into PeopleSoft
- Building the Component Interface Project in PeopleSoft

Copying the Component Interface Files into PeopleSoft

After you have extracted the project files, the next step is to copy them into PeopleSoft.

To copy the component interface files:

- 1. Start the PeopleSoft Application Designer in two-tier mode.
- 2. Copy the project into PeopleSoft from the file.
 - In PeopleSoft.1, Select File→Copy Project from File.

The Copy Project From File dialog appears.

Copy Project from File	
Import Directory: C:\TEMP	Go to the directory where you extracted the project.
Project Name: BEA_CI_81-	— Choose the project.
Override Dependencies Copy Cancel	—— Click to copy the file.

- In PeopleSoft.4, select Tools→Copy Project→From File...

The Copy From File: Select Project dialog appears.



- 3. Go to the directory where you extracted the project file. Using the example above, that is c:\adapters\BEA_CI_84.
- 4. Open the Copy dialog.
 - In PeopleSoft.1, select the file and click Copy.

- In PeopleSoft.4 select the file and the project. Click Open.

The Copy From File dialog appears.



5. Make sure all the definition types are selected. Click copy to copy these definition types into your PeopleSoft installation.

When this copy is successfully completed, a copy ended message appears in the bottom pane of the Application Designer window.

Building the Component Interface Project in PeopleSoft

After you have copied the files into PeopleSoft, the next step is to build the project.

To build the project:

1. Choose Build \rightarrow Project

The Build dialog appears.



2. Select Create Views. Select the build execute option that is standard for your PeopleSoft installation. Click Build.

A progress indicator appears.

- **Note:** When the build is done, you can use your native SQL tool to look at the views that the build created.
- 3. Click Close to close the build progress indicator.

Troubleshooting the Build

If the build generated errors, you must troubleshoot the build to find and correct the errors.

1. In the bottom pane of the application designer window, double-click the line that begins: SQL Build log written

The SQL build log appears.



2. Choose Build \rightarrow Settings.

The build settings dialog appears.



3. Make sure the build setting are correct for your PeopleSoft installation.

Note: Your installation may use a database that requires you to specify the tablespace name. Consult your PeopleSoft administrator for this information.

- 4. Click OK.
- 5. Restart the build. See Building the Component Interface Project in PeopleSoft.

Configuring Security for the Component Interfaces

Now that the component interfaces are copied into your PeopleSoft installation and built, you must configure the security for them. To configure security, you must set the component interface security for each distinct Permission List belonging to users who will be using the component interfaces.

For PeopleSoft.1, you can set 2, 3, or 4-tier mode security. For PeopleSoft.4 and higher you can set 4-tier mode security. The process is the same for all supported release levels.

To configure security for the component interfaces:

1. Choose PeopleTools \rightarrow Security \rightarrow User Profiles \rightarrow Permissions & Roles \rightarrow Permission Lists.

The permission lists window appears.

Permission Enter any infor	Lists mation you have and click Search. Le	ave fields blank for a list of all values.	
Find an Exis	ting Value Add a New Value		
Search by:	Permission List 💌 begins with		——Click to search
Search Ad	vanced Search		
Search Search	(Ak+1) sults		
Only the first 30	00 results can be displayed. Enter mo	re information above and search again to reduce	the number of search results.
View All	First 🗃 1-100 of 300 💽 Last		
Permission Li	st Description		Colocto
AEAE1000	Environments Management		— Select a
AEPNLS	AEPNLS: clone of ALLPNLS		a construction Pro-
ALLPAGES	ALLPAGES		permission list.
ALLPORTL	All Portal		
AMPNLS	(blank)		
AMSYSTEM	(blank)		
APPNLS	(blank)		
APPSRVR	Can start application server		
C11: 1 C			

- 2. Click Search.
- 3. Select a permission list.

The page for that permission list appears.

General Pages PeopleTools Process Sign-on Times	Click on this arrow to
Permission List ALLPAGES	display the component
Description: ALLPAGES Permission List General	interface tab.
Navigator Homepage: NAVIGATOR	
C Can Start Application Server? Allow Password to be Emailed?	
Time-out Minutes	
© Never Time-out C Specific Time-out (minutes)	

- 4. On the right side of the row of tabs, click the right arrow. This arrow is next to the Sign-On Times tab. This displays the Component Interfaces tab.
- 5. Click the Component Interfaces tab.

This page lists the component interfaces for the permission list you selected.

🕙 🤇 Sign-on Times	Component Interfac	es Message Mon	itor VVeb Libraries	
Permission List	ALLPAGES			
Description:	ALLPAGES			
Component Interfac	es <u>c</u>	ustomize Find 🛅	First 🔳 1-280 of 280	🕑 Last
Name			Edit	
AP_PCJOB_RQST			Edit	+ -
AP_PCJOB_RQST2			Edit	+ -
AR_CONVERSATION	N_AGENT		Edit	+ -
AR_CREDIT_AGEN	г		Edit	+ -
AR_ITEM_AGENT			Edit	+ -
AUC_BID_CONTAC	T_CI		Edit	+ -
AUC_CREATE_CLO	NE_CI		Edit	+ -
AUC_CREATE_PO			Edit	+ -
AUC_PAGELET_PR	EF_CI		Edit	+ -
AUC_VNDR_ID_CI			Edit	+ -
AUC WE APPR CI			Edit	+ -

- 6. Click the + button to add a new component interface to the list.
- 7. Browse and select the BEA_CI_ATTRIBUTES component interface. Click Upload.

The Component Interface Permissions window appears.

Component Interface Pe	rmissions			
BEA_CI_ATTRIBUTES				
Component Interface Permission	Customize Find 🏙	First 🖪 1-2 of 2 D Last	Full Access (All)	
Method	'Method Access		No Access (All)	
Find	Full Access	•		— Select Full Access.
Get	Full Access	•	l	

OK Cancel

- 8. Under Method Access, choose for both the Find and Get methods. Click OK.
- 9. Repeat steps 6 through 8 to add the BEA_CI_MESSAGES component interface and set permissions for it.
- 10. When you have added the component interfaces, click Save at the bottom of the component interfaces window.

Testing the Component Interfaces

Once you have the component interfaces installed and security set, you must test the interfaces. The testing process involves opening each component interface individually in the Application Designer and executing its Find and Get methods.

To test the component interfaces:

- 1. In the Application Designer, open the BEA_CI_ATTRIBUTES component interface.
- 2. Choose Tools \rightarrow Test Component Interface.

The Component Interface Test dialog appears.

Get keys for Component Interface (double-click to set)	Existing	
Ciceste' keys for Component Interface (double click to set)	ate New	
Find keys for Component Interface (double-click to set)	Find	——— Click to see the list of keys.
 Interactive Mode (set properties immediately) Get History Items 	Cancel	

- **Note:** Notice that the Create New option is disabled. This is correct. The add method does not apply to the BEA_CI_ATTRIBUTES component interface.
- 3. Click Find.

The list of keys for the component appear.

Find Results (click item to select)			
BCNAME BEA.D.ATRIBUTES (3) BCA.D.ATRIBUTES (3) BCNAME BCA.MAE BCA.MAE BCA.MAE BCA.MAE BCA.D.ATRIBUTES (40) BCA.MAE BCA.D.ATRIBUTES (43) BCA.MAE BCA.MAE	TRAININGLETTE	Get Selected Cancel	Highlight a key and click to see the details of that key.

Note: You may see an error message indicating a limit on the number of entries that can be displayed. This does not have any effect on your test.

4. Highlight a key and click Get Selected.

A window with the details for the selected key appears.

Item Name	Value	
∃- 🍓 BEA_CI_ATTRIBUTES	ĺ	
😑 🚭 GetKeyInfoCollection		
- 🚕 BCNAME	LOCATION	
😑 🚭 FindKeyInfoCollection		
- 🚕 BCNAME	LOCATION	
🗄 🎲 BEA PSBCITEM VW		
🗄 😂 BEA PSBCITEM VW [1]		
BEA PSBCITEM VW [2]		
E BEA PSBCITEM VW [3]		
BEA PSBCITEM VW [4]		
E BEA PSBCITEM VW [5]		
H BEA PSBCITEM VW [6]		
E BEA PSBCITEM VW [7]		
BEA PSBCITEM VW [8]		
🗄 🥃 BEA PSBCITEM VW [9]		
BEA PSBCITEM VW [10]		
E BEA PSBCITEM VW [11]		
BEA PSBCITEM VW [12]		
🗄 🥃 BEA PSBCITEM VW [13]		•
•		

You have successfully tested the component's Find method.

5. In the Component Interface Tester window, click Get Existing. To test the get method, you must supply an existing key.

Get keys for Component Interface (double-click to set)	Click to start testing the get method.
Create keys for Component Interface (double click to set)	
Find keys for Component Interface (double click to set) BONAME Find	
Interactive Mode (set properties immediately) Get History Items Cancel	

The properties for that key appear.

tem Name	Value	
BEA_CI_ATTRIBUTES		
🗐 🚭 GetKeyInfoCollection		
🚕 BCNAME	LOCATION	-
FindKeyInfoCollection		
- 🚕 BCNAME	LOCATION	
😑 🐨 BEA_PSBCITEM_VW		
🗄 😂 BEA_PSBCITEM_VW [1]		
🗄 😂 BEA_PSBCITEM_VW (2)		
🗄 🗐 BEA_PSBCITEM_VW [3]		
🗄 😂 BEA_PSBCITEM_VW [4]		
🖮 😝 BEA_PSBCITEM_VW [5]		
🗄 😂 BEA_PSBCITEM_VW [6]		
👜 😝 BEA_PSBCITEM_VW [7]		
🗄 😂 BEA_PSBCITEM_VW (8)		
😟 🕞 BEA_PSBCITEM_VW [9]		
🗄 📵 BEA_PSBCITEM_VW [10]		
🗄 😂 BEA_PSBCITEM_VW [11]		
BEA_PSBCITEM_VW [12]		
	~	

You have successfully tested the Get method.

6. Repeat this process for the remaining component interfaces included with the adapter.

Next Steps

To continue configuring the adapter, see Chapter 3, "Installing and Configuring the BEA TCP/IP Message Router."



Installing and Configuring the BEA TCP/IP Message Router

The BEA TCP/IP message router allows PeopleSoft to send XML event documents to your application using TCP/IP. The process of enabling this involves installing the software and configuring the PeopleSoft application gateway.

This section is organized as follows:

- Installing the BEA TCP/IP Handler for PeopleSoft 8.1
- Installing the BEA TCP/IP Target Connector for PeopleSoft 8.4 and Higher

Installing the BEA TCP/IP Handler for PeopleSoft 8.1

This section explains how to install the BEA TCP/IP handler for PeopleSoft 8.1.

This process has the following steps:

- Extracting and Installing the BEA TCP/IP Handler
- Configuring the BEA TCP/IP Handler for the PeopleSoft Gateway Server-
- **Note:** To learn more about installing and configuring the BEA TCP/IP target connector for PeopleSoft 8.4, see "Installing the BEA TCP/IP Target Connector for PeopleSoft 8.4 and Higher."

Extracting and Installing the BEA TCP/IP Handler

The BEA TCP/IP handler is included in the adapter ear file. It is the iwpsevent81.jar file.

To extract and install the BEA TCP/IP handler:

- 1. On the machine where you placed the adapter ear file, extract the BEA TCP/IP handler jar file: iwpsevent81.jar.
- 2. Log on to the machine running PeopleSoft, using valid a PeopleSoft ID and permissions.
- 3. Go to the PeopleSoft Web servlets directory. The exact location of this directory may vary from release to release. However, in general:
 - On Windows, it is <code>%PS_HOME%</code> webserv <code>\servletclasses</code>
 - On UNIX, it is SPS_HOME/webserv/servletclasses
- 4. Copy the TCP/IP handler jar file to the servlets directory.
- 5. Extract classes from the TCP/IP handler jar file, iwpsevent81.jar using WinZip, jar, or a similar extraction utility.

The files are extracted in a new directory, tcphandler. On Windows, this file is under psft\pt8. On UNIX, this is under psft/pt8.

Configuring the BEA TCP/IP Handler for the PeopleSoft Gateway Server

To configure the BEA TCP/IP handler gateway server:

 Start the PeopleSoft configuration servlet interface (server gateway). The location of this servlet may vary from release to release. It is generally located here: http://serverURL/servlets/gateway.administration

Here, *serverURL* is the URL of the PeopleSoft server.

The PeopleSoft handler directory window appears.

eopleSoft 8.16.03 Ha	ndler Directory	
Handler	Status	Load Unload Configure Delete
Add handler		

2. Click Add Handler to add a new handler to the list.

-

4

The Add Handler window appears.

Add Handler

Handler class:	Save	

Cancel

3. Enter the name of the BEA TCP/IP handler class:

psft.pt8.tcphandler.TCPIPHandler81

4. Click Save.

The status window appears. Note the status is Not Loaded.

Handler	Status	Load	Unload Configure	Delete
t.pt8.tcphandler.TCPIPHandler81	Not loaded	Load		Delete

5. Click Load. This activates the handler. The gateway servlet loads the Java class you specified.

If the gateway servlet finds the class at the path you specified and loaded it successfully, the status becomes Loaded successfully.

If the gateway servlet throws a ClassNotFoundException, it failed to find the class you indicated at the path you indicated. Make sure the classpath is correct. If you change this, you may need to stop and restart your Web server.

Sometimes you may need to deactivate a handler during production. To do this, click Unload. Once unloaded, the handler cannot receive or process messages published by the gateway server.

PeopleSoft 8.16.03 Handler Directory

Handler	Status	Load	Unload	Configure	Delete
psft.pt8.tcphandler.TCPIPHandler81	Loaded successfully		Unload	Configure	

Add handler

6. Click Configure.

The table view appears.

TCPIP81 Handler Directory

Node Name	Host:Port	Trace Directory	Edit	Delete
Add a TCPIP81 node				
Back to Handler Directory				

7. Click Add a TCPIP81 node.

The TCPIP81 Handler window appears.

Node Name	Host Name	Port	Trace Directory	
BEA_MSGNODE	172.19.25.152	3694	/tmp	

- 8. Enter the values for the TCP/IP Handler:
 - Node name: the name of the node to add, such as BEA_MSGNODE.
 - Host name: the name of the host running the BEA WebLogic Integration server.
 - Port: the TCP port specified when you added the application view event.
 - Trace directory: the directory where the trace file is written. Trace files contain information about any problems with message delivery.
- 9. Click Save.

The TCPIP Handler window shows the new TCP/IP message handler.

TCPIP81 Handler Directory

Node Name	Host:Port	Trace Directory	Edit	Delete
BEA_MSGNODE	172.19.25.152:3694	/tmp	Edit	Delete

Add a TCPIP81 node

Back to Handler Directory

You have successfully configure the BEA TCP/IP Handler.

Installing the BEA TCP/IP Target Connector for PeopleSoft 8.4 and Higher

For PeopleSoft 8.4, the TCP/IP handler is called the TCP/IP target connector.

This section is organized as follows:

- Extracting and Installing the Target Connector
- Creating a Gateway

Extracting and Installing the Target Connector

The class file for this component is included in the adapter ear file. The TCP/IP target connector is in the TCPIPTarget84.class file.

To extract and install the target connector:

- On the machine where you placed the adapter ear file, use WinZip, jar of a similar extraction utility to extract the BEA TCP/IP target connector class file from the jar file: iwpsevent84.jar.
- 2. Log on to the machine running PeopleSoft, using valid a PeopleSoft ID and permissions.
- 3. Go to the PeopleSoft gateway Web server target connector directory. The exact location of this directory may vary from release to release. However, in general:
 - On Windows for WebLogic, it is:

c:\bea\wlserver8.1\config\peoplesoft\applications\PSIGW\Web-inf\classes\com\ peoplesoft\pt\integrationgateway\targetconnector

- On UNIX for WebLogic, it is:

/bea/wlserver8.1/config/peoplesoft/applications/PSIGW/Web-inf/classes/com/ peoplesoft/pt/integrationgateway/targetconnector

- On Windows for WebSphere, it is:

c:\websphere\AppServer\installedApps\peoplesoft\PSIGW\Web-inf\classes\com\ peoplesoft\pt\integrationgateway\targetconnector

- On UNIX for WebSphere, it is:

websphere/AppServer/installedApps/peoplesoft/PSIGW/Web-inf/classes/com/ peoplesoft/pt/integrationgateway/targetconnector

4. Copy the TCP/IP target connector class file to the target connector directory.

Creating a Gateway

To create a gateway:

1. Choose PeopleTools \rightarrow Integration Broker \rightarrow Gateways.

The Gateway URL window appears.

Background Processes			
Worklist			
Tree Manager	Gateway ID:	Local	
Reporting Tools			
V Repeting recito		_	
N Casurity		🗹 Local Gateway	
Security	0-4	http://isdand.4.ibi.com/PSIGW/PeopleSoftListeningConnector	
♥ Utilities	Gateway URL:	http:///ddit/14.ibi.com// biotw/ eopledbitEisteningconnector	
Workflow		Refresh	
Portal	Refresh Integration	Bateway.properties file:	
Search Engine		Load	
Personalization	Load Connector Inf	ormation:	
Process Scheduler	Connectore		Ourstanding 🦮
Cube Manager	Connectors		Customize 🚥 1 of 1
Application Engine	Properties 'C	onnector ID Description Class	lame
V Application Engine			
 Integration Broker 	1 Properties		<u>+</u> _
Monitor			
 Node Definitions 			
 Gateways 			
- Relationships			
- Codeset Groups			
- Codecete			
- Codepativeluas			
- Codeset values			
▶ CITConfiguration			
Archive Data	(E Couro		
	(ave)		

2. Find the local gateway. Enter the URL for this gateway in the gateway URL field.

Note: The gateway URL is set during installation.

3. Click Load.

The Connector properties window appears.

	-			NON HOME	UR WUIKIISI	AUD TO F AVUITIES	Sigir uur
Menu 🥥							
Chain	-						New Window Help
Define Integration Rules							
FUM Government Recourse							
Directory		Gateway ID:	Local				
Background Processes		-	_			_	
Vvorklist			Local Gateway				
Tree Manager		Gateway URL:	http://isdsrv14.ibi.com	/PSIGW/PeopleSoftListening(Connector		
✓ Reporting Loois ▼ PeopleTools				Refresh			
Security		Microsoft Intern	et Explorer			×	
▶ Utilities		L					
Vorkflow		👩 🥂 Loadin	g Process was successful. N	umber of connectors loaded:8, Nu	umber of Properties loaded:	124. (158,42)	70 1 10 10 10
Search Engine		•••				00010111	
Personalization				OK			
Process Scheduler				04			+ -
Cube Manager Application Engine		2 Properties	FILEOUTPUT		SimpleFileTa	argetConnector	+ -
✓ Integration Broker		3 Properties	POP3TARGET		POP3Target	Connector	+ -
 Node Definitions 		4 Properties	PSFTTARGET		PeopleSoftTa	argetConnector	+ -
 <u>Gateways</u> Relationships 		5 Properties	JMSTARGET		JMSTargetCi	onnector	+ -
- Codeset Groups		6 Properties	HTTPTARGET		HttpTargetCo	nnector	+ -
 <u>Codesets</u> 							

Note: The connector properties are predefined during Integration Broker installation.

4. The status window appears. Click OK to dismiss this window.

The connector TCPIPTARGET84 appears in the connectors list.

Installing the BEA TCP/IP Target Connector for PeopleSoft 8.4 and Higher

4

5. Enter the gateway URL.

The Gateway Window appears.

PeopleSoft Integration Gateway

PeopleSoft Listening Connector Status: ACTIVE

You have successfully configured the gateway.

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