

Oracle® Documaker

**Installing the PDF Print
Driver for use with
Docucreate, Documaker
Workstation, and
Documaker Server**

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Chapter 1

Installing the PDF Print Driver

With the PDF Print Driver you can turn transactions, sections, forms, and form sets into PDF files. This document tells you how to install and set up the PDF Print Driver for use with these applications:

- Docucreate
- Documaker Workstation
- Documaker Server (Windows and UNIX platforms)

The PDF Print Driver works like any other print driver. Once you have it set up, to create a PDF file, you simply tell the system to print to the PDF Print Driver.

NOTE: You can use the PDF Print Driver with PPS, Documaker Workstation, Docucreate, Documaker Server, and Docupresentation (IDS). Some licensing restrictions may apply. Check with your sales representative for more information.

SETTING UP THE PDF PRINT DRIVER FOR DOCUCREATE

Installation

With the Oracle Insurance's PDF Print Driver you can turn forms and sections (FAP files) into PDF files. This document will tell you how to install the PDF Print Driver and configure your INI files so the PDF Print Driver can work with Docucreate.

Once you set up the PDF Print Driver, you can create PDF files using the File, Print option — you just select the PDF option instead of a printer.

Follow these steps to install and configure the PDF Print Driver for use with Docucreate:

- 1 To install the PDF Print Driver, insert the PDF for Documaker CD into your CD-ROM drive and run the SETUPEX.EXE program to add the PDFW32.DLL file to your installed system, which would typically be located in the \FAP\dll directory.

To configure the PDF Print Driver, you have to install the software and make changes to the FAPCOMP.INI file located in each company's library. You will typically find these INI files in the \FAP\mstres\company\ directory.

NOTE: Before making any changes to these files, back up your INI files.

- 2 Open the FAPCOMP.INI file with a text editor and add these options:

```
< Printers >
  PrtType      = PDF
< PrtType:PDF >
  Device       = F:\PDF\myfap ~DATE ; [%I-%M %p];.PDF
  Module       = PDFW32
  PrintFunc    = PDFPrint
```

The device option is where you specify the path and file name for the PDF file. Be sure to include the spaces and characters as noted. In this example, the system will write a file to the \PDF directory on the F: drive. The file name will include *myfap*, the time the file was created, and it will have an extension of *PDF*. For example, the file written to disk would have a name similar to:

```
F:\PDF\myfap[3-47PM].PDF
```

Your system can now use the PDF Print Driver to convert a form or section (FAP file) into a PDF file.

NOTE: See [Using the PDF Print Driver](#) for additional information on the PDF Print Driver. This book includes additional setup information and information on customizing PDF output, adding security, and working with fonts.

SETTING UP THE PDF PRINT DRIVER FOR DOCUMAKER WORKSTATION

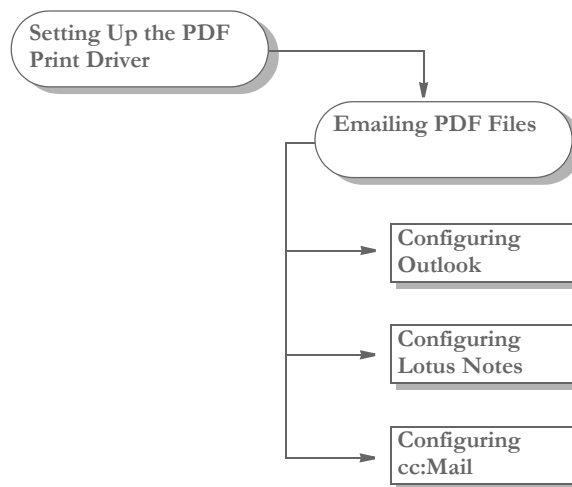
With Oracle Insurance’s PDF Print Driver you can turn form sets into PDF files. Your system can currently send a form set in RTF format via email to a recipient. With Oracle Insurance’s PDF Print Driver, you can now also send a form set to a recipient in PDF format via email.

Additionally, you can also now concurrently print one form set for many recipients in a variety of formats, including PDF.

This topic tells you how to install the PDF Print Driver and configure your INI files to enable these options.

IMPLEMENTATION STEPS

This illustration shows the various steps involved in setting up the PDF Print Driver, setting up your system to email PDF files, and configuring various email systems. It also shows how to set up the PDF Print Driver and then configure your system to send recipient output to multiple printers.



This table shows your options:

For information on	See	You must perform this task
Installing and configuring the PDF Print Driver	Setting Up the PDF Print Driver on page 4	Before you can email PDF files or print recipient output to multiple devices
Emailing PDF files	Emailing PDF Files on page 5	After setting up the PDF Print Driver

For information on	See	You must perform this task
Configuring Microsoft Outlook	Configuring Outlook on page 6	After setting up the PDF Print Driver and setting up your system to email PDF files
Configuring Lotus Notes	Configuring Lotus Notes on page 6	After setting up the PDF Print Driver and setting up your system to email PDF files.
Configuring cc:Mail	Configuring cc:Mail on page 6	After setting up the PDF Print Driver and setting up your system to email PDF files

SETTING UP THE PDF PRINT DRIVER

To install the PDF Print Driver, insert the PDF for Documaker CD into your CD-ROM drive and run the SETUPEX.EXE program to add the PDFW32.DLL file to your installed system, which would typically be located in the \???\dll directory.

To use the PDF Print Driver, you have to install the software and make changes to the FSIUSER.INI and FSISYS.INI files located in each company's library. You will typically find these INI files in the \???\mstres\company\ directory.

NOTE: *Before making any changes to these files, back up your INI files.*

- 1 Open the FSISYS.INI file with a text editor and add these options:

```
< Printer >
  PrtType          = PDF
< Control >
  LoadPrintOnly   = Yes
```

- 2 Open the FSIUSER.INI file with a text editor and add these options:

```
< PrtType:PDF >
  Device           = F:\PDF\~KEYID ~DATE ; [%I-%M %p];.PDF
  Module           = PDFW32
  PrintFunc        = PDFPrint
  OutputFunc       = PRTStdOutputFunc
  OutputMod        = PRTW32
```

The device option is where you specify the path and file name for the PDF file. Be sure to include the spaces and characters as noted. In this example, the system will write a file to the \PDF directory on the F: drive. The file name will include the KeyID, the time the file was created, and it will have an extension of *PDF*. For example, the file written to disk would have a name similar to:

```
F:\PDF\A100[3-47PM].PDF
```

Your system can now use the PDF Print Driver to convert a form set into a PDF file.

NOTE: See [Using the PDF Print Driver](#) for additional information on the PDF Print Driver. This book includes additional setup information and information on customizing PDF output, adding security, and working with fonts.

EMAILING PDF FILES

Once you set up the PDF Print Driver, make the following changes in your INI files to set up your system to email files.

Your INI files should have these settings:

```
< Printers >
  PrtType      = EPT
< PrtType:EPT >
  FileName     = F:\PDF\~KEYID ~DATE ; [%I-%M %p];.PDF
  InitFunc    = EPTInit
  KeepFile    = Yes
  Message     = PDF File attached...
  Module      = EPTW32
  PrintFunc   = EPTPrint
  PrtType     = PDF
  RecipFunc   = CSTSetMailRecip
  RecipMod    = CSTW32
  Subject     = PDF File from Documaker
  TermFunc    = EPTTerm
```

The FileName option is where you specify the path and file name for the PDF file. Be sure to include the spaces and characters as noted.

In this example, the system writes a file to the \PDF directory on the F: drive. The file name includes the KeyID, the time the file was created, and an extension of *PDF*.

For example, the file written to disk might look like the one shown here:

```
F:\PDF\A100[3-47PM].PDF
```

When you finish with these changes, you can then perform one of the following tasks to configure your email system.

- [Configuring Outlook on page 6](#)
- [Configuring Lotus Notes on page 6](#)
- [Configuring cc:Mail on page 6](#)

Configuring Outlook

Once you set up the PDF Print Driver, configure your system to email PDF files, and follow the steps below, you can use the system to create a PDF file of a form set and then email that file via Outlook to a recipient.

Add these settings to your FSIUSER.INI file using a text editor:

```
<[ Mail >
  MailType   = MSM
< MailType:MSM >
  MailFunc   = MSMMail
  Module     = MSMW32
  Name       = MSMail
  Password   = (Intentionally left blank)
  UserID     = (User ID to access Mail, check your control panel
               for mail setting or with your Administrator for this setting)
```

Configuring Lotus Notes

Once you set up the PDF Print Driver, configure your system to email PDF files, and follow the steps below, you can use the system to create a PDF file of a form set and then email that file via Lotus Notes to a recipient.

Add these settings to your FSIUSER.INI file using a text editor:

```
< Mail >
  MailType   = VIM
< MailType:VIM >
  MailFunc   = VMMAIL
  Module     = VIMW32
  Name       = Notes (Name of the Notes Server)
  Password   =
  UserID     =
```

Configuring cc:Mail

Once you set up the PDF Print Driver, configure your system to email PDF files, and follow the steps below, you can use the system to create a PDF file of a form set and then email that file via cc:Mail to a recipient.

Add these settings to your FSIUSER.INI file using a text editor:

```
< Mail >
  MailType   = CCM
< MailType:CCM >
  MailFunc   = VMMAIL
  Module     = VIMW32
  Name       = CCMail (Name of the mail server)
  Password   =
  UserID     =
  DataPath   = V:\ccdata (Default path for the email system)
```


SETTING UP THE PDF PRINT DRIVER FOR DOCUMAKER SERVER

With Oracle Insurance's PDF Print Driver you can turn transactions and form sets into PDF files. This table shows your options when using the PDF Print Driver with Documaker Server:

To install the PDF Print Driver See

on Windows	Setting Up the PDF Print Driver on Windows on page 7
on UNIX platforms	Setting Up the PDF Print Driver on UNIX Platforms on page 9

SETTING UP THE PDF PRINT DRIVER ON WINDOWS

This topic tells you how to install and set up the PDF Print Driver for use with Documaker Server running on Windows.

Installing the PDF Print Driver

To install the PDF Print Driver, insert the PDF for Documaker CD into your CD-ROM drive and run the SETUPEX.EXE program to add the PDFW32.DLL file to your installed system, which would typically be located in the \FAP\dll directory.

To use the PDF Print Driver, you have to install the software and make changes to the FSIUSER.INI, FSISYS.INI files, or both. These files are located in each company's library. You will typically find these INI files in the \FAP\mstrres\company\ directory.

Here are examples of how you can set up the PDF Print Driver depending on whether you prefer single-step or multi-step processing.

Example 1 - For multi-step processing

This example modifies the FSISYS.INI file to set up the PDF Print Driver for use with Documaker Server running in multi-step processing mode, meaning the GenTrn, GenData, and GenPrint programs are run separately.

NOTE: Before making any changes to these files, back up your INI files.

Open the FSISYS.INI file with a text editor and add these options:

```
< Print >
  CallbackFunc = MultiFilePrint
  MultiFileLog = data\pdflog.dat
< Printer >
  PrtType = PDF
< PrtType:PDF >
  Device =
  Module = PDFW32
  PrintFunc = PDFPrint
< Printer1 >
  Port = data\pdfbat1.pdf
```

Use the Port option to specify the path and file name for the PDF file. In this example, the system creates a file in the \data directory. The file name will be *pdfbat1* and it will have an extension of *pdf*.

Your system can now use the PDF Print Driver to convert transactions or form sets into PDF files.

Example 2 - For single-step processing

This example modifies the FSISYS.INI file to set up the PDF Print Driver for use with Documaker Server running in single-step processing mode, meaning the GenTrn, GenData, and GenPrint programs are combined to run as a single step.

NOTE: Before making any changes to these files, back up your INI files.

Open the FSISYS.INI file with a text editor and add these options:

```
< PrintFormset >
  MultiFilePrint = Yes
  MultiFileLog   = data\pdflog.dat
< Printers >
  PrtType        = PDF
< PrtType:PDF >
  Device         =
  Module         = PDFW32
  PrintFunc      = PDFPrint
< Printer1 >
  Port           = data\pdfbat1.pdf
```

Use the Port option to specify the path and file name for the PDF file. In this example, the system creates a file in the `\data` directory. The file name will be `pdfbat1` and it will have an extension of `pdf`.

Your system can now use the PDF Print Driver to convert transactions or form sets into PDF files.

NOTE: See [Using the PDF Print Driver](#) for additional information on the PDF Print Driver. This book includes additional setup information and information on customizing PDF output, adding security, and working with fonts.

SETTING UP THE PDF PRINT DRIVER ON UNIX PLATFORMS

This topic tells you how to install and set up the PDF Print Driver for use with Documaker Server running on UNIX platforms, such as AIX, Linux, and Sun Solaris.

Installing the PDF Print Driver

To install the PDF Print Driver, select the appropriate UNIX system directory, and copy the following files:

- libpdf.so
- pdfkey

into your UNIX Documaker system.

To use the PDF Print Driver, you have to install the software and make changes to the FSUSER.INI, FSISYS.INI files, or both. These files are located in each company's library. Remember that any reference to file names and directories in these INI files must be lowercase. You will typically find these INI files in the *relxxx/mstrres/company/* directory.

Here are examples of how to set up the PDF Print Driver, depending on whether you use single- or multi-step processing.

Example 1 - For multi-step-processing

This example modifies the FSISYS.INI file to set up the PDF Print Driver for use with Documaker Server running in multi-step processing mode, meaning the GenTrn, GenData, and GenPrint programs are run separately.

NOTE: Before making any changes to these files, back up your INI files.

Open the FSISYS.INI file with a text editor and add these options:

```
< Print >
  CallbackFunc   = MultiFilePrint
  MultiFileLog   = data/pdflog.dat
< Printer >
  PrtType        = PDF
< PrtType:PDF >
  Device         =
  Module         = PDFW32
  PrintFunc      = PDFPrint
< Printer1 >
  Port           = data/pdfbat1.pdf
```

Use the Port option to specify the path and file name for the PDF file. In this example, the system creates a file in the *\data* directory. The file name will be *pdfbat1* and it will have an extension of *pdf*.

Your system can now use the PDF Print Driver to convert transactions or form sets into PDF files.

NOTE: See [Using the PDF Print Driver](#) for additional information on the PDF Print Driver. This book includes additional setup information and information on customizing PDF output, adding security, and working with fonts.

Example 2 - For single-step processing

This example modifies the FSISYS.INI file to set up the PDF Print Driver for use with Documaker Server running in single-step processing mode, meaning the GenTrn, GenData, and GenPrint programs are combined to run as a single step.

NOTE: Before making any changes to these files, back up your INI files.

Open the FSISYS.INI file with a text editor and add these options:

```
< PrintFormset >
  MultiFilePrint = Yes
  MultiFileLog   = data/pdflog.dat
< Printers >
  PrtType        = PDF
< PrtType:PDF >
  Device         =
  Module         = PDFW32
  PrintFunc      = PDFPrint
< Printer1 >
  Port           = data/pdfbat1.pdf
```

Use the Port option to specify the path and file name for the PDF file. In this example, the system creates a file in the `\data` directory. The file name will be `pdfbat1` and it will have an extension of `pdf`.

Your system can now use the PDF Print Driver to convert transactions or form sets into PDF files.

NOTE: See [Using the PDF Print Driver](#) for additional information on the PDF Print Driver. This book includes additional setup information and information on customizing PDF output, adding security, and working with fonts.
