

Oracle Insurance SoftRater for WebLogic 9.2 Installation Guide

Version 3.12

July 2009

Oracle Insurance Insbridge Rating and Underwriting SoftRater for WebLogic 9.2 Installation Guide

Version 3.12

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Preface

Welcome to *Oracle Insurance Insbridge Rating and Underwriting SoftRater for WebLogic Installation Guide*. This guide describes how to install and configure SoftRater for WebLogic Server 9.2. SoftRater may be used in conjunction with the Oracle Insurance Insbridge Rating and Underwriting RateManager (RateManager) system to process rating requests or it may stand alone.

The Insbridge SoftRater Server (IBSS) is the container for all Insbridge web components including the SoftRater Engine. All independent Insbridge components will be contained in the IBSS.

Audience

This guide is intended for technical personal, such as installers, system administrators and others tasked with configuring SoftRater that would be involved in the maintenance and operation of SoftRater or RateManager. The audience for this guide should have a thorough knowledge of WebLogic.

Additional Information

This document may reference the following abbreviations:

- WL: WebLogic Server
- JNDI: Java Naming and Directory Interface

For more information, see these Oracle Insurance resources:

Oracle Insurance IBSS User Guide

Notational Conventions

This section explains the conventions used in this book:

Menu selections are shown with arrows. For example, the command to select the **Print** choice from the **File** menu looks as follows:

Select File>Print

File names, path names and actions to be taken are shown in **bold**.

New or emphasized terms are shown in *italics*.

Monospace type indicates code that appears on the screen or that you must enter.

E-Delivery

The Insbridge Rating and Underwriting (IBRU) System is available as a download from the Oracle E-Delivery system. Downloaded files are zipped. Prior to installation, please make sure the source machine(s) where SoftRater for WebLogic will be loaded has an unzip utility.

An unzip utility for most platforms is available on the E-Delivery download page.

Documentation from E-Delivery is in PDF format. Prior to installation, please make sure the source machine(s) where SoftRater for WebLogic documentation will be loaded has a PDF reader.

Files are downloaded with part numbers as file names. Please make note of the part numbers you have downloaded and the corresponding file name. For example, if the SoftRater for WebLogic 3.12.0 installation file is part # 15555-01, the file name should be V15555-01. You may be asked to provide this information if you need to contact Oracle Insurance Support.

The SoftRater for WebLogic version 3.12.0 zip file will contain:

- The 3.12.0-insbridge-wbl-eng File
 - insbridge.net.softraterconfig.xml
 - SR_WL_2.0.0.69.ear

No license file is required.

If you are using Insbridge Framework Administrator and RateManager, SoftRater can be installed any time after the Insbridge Framework Administrator and RateManager have been installed. SoftRater must be installed prior to any users creating packages.

Manual History

New editions incorporate any updates issued since the previous edition.

Edition	Publication Number	Product Version	Publication Date	Comment
1 st Edition	P01-762-01	V 3.8.9	April 2008	WebLogic 9.2
2 nd Edition	P01-762-02	V 3.9.0	May 2008	WebLogic 9.2
3 rd Edition	P01-762-03	V 3.10	September 2008	WebLogic 9.2
4 th Edition	P01-762-04	V 3.11	December 2008	WebLogic 9.2
5 th Edition	P01-762-05	V 3.12	July 2009	WebLogic 9.2

WebLogic Requirements

WebLogic should be up and running prior to installing the .EAR file.

Locating the Configuration Files

We suggest creating a C:\Insbridge\config folder but you may use any folder name you want and you can place the folder any where you want. This folder will hold the necessary files for the WebLogic for SoftRater installation. Take note of the location and make sure you have created this folder prior to running the installation.

NOTE

For the purposes of this guide, the location will be referred to as C:\Insbridge\config.

The WebLogic for SoftRater zip file should be downloaded to the WebLogic server prior to configuration. Unzip the file. There will be an XML file and an .EAR file inside.

- SR_WL_2.0.0.69.ear
- Insbridge.net.softraterconfig.xml

Place these files in the C:\Insbridge\config folder.



It is important that the configuration path specified in the **Error! Reference source not found.** section of this document contain both the application and configuration files. These files need to be placed where you specify in the startWebLogic.cmd file.

Once you have these files in place, do not move them.

Setting up WebLogic

WebLogic should be up and running prior to installing the .EAR file. If not, the following steps may be executed.

NOTE This is a suggested installation. Your setup may vary.

Creating a New Server Domain

To create a new server domain go to your **Start Menu>BEA Products>Tools>Configuration Wizard** and follow the wizard according to your needs. In most cases, if you just want to install the Insbridge application, a default basic configuration would be enough.

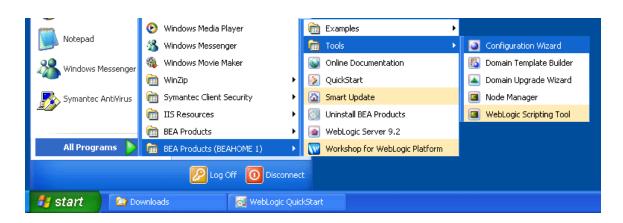


Figure 1 - Start Menu

To Perform a Basic Install

On the Welcome screen, you will want to create a new WebLogic domain.



Figure 2 - Creating New WebLogic Domain

- 1. Select Create a New WebLogic domain.
- 2. Click **Next** to advance to the next screen.

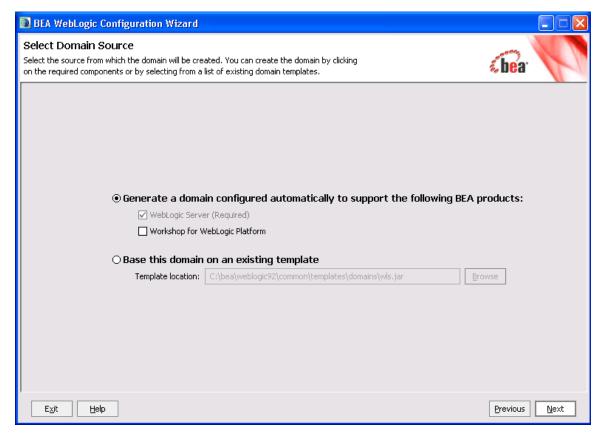


Figure 3 - Selecting Domain Source

- 3. For a basic installation, select **Generate a domain configured automatically to support the following BEA products:**. The **WebLogic Server** option is the only option you will need to select.
- 4. Click Next to continue.

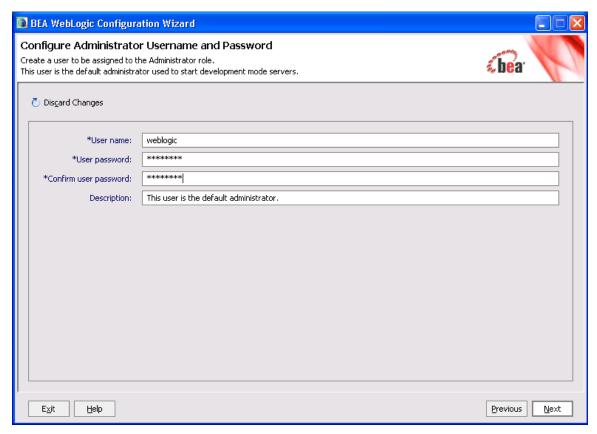


Figure 4 – Creating User Name and Password

- 5. Next, configure the Administrator User name and password. The **User name** and **password** are WebLogic, unless otherwise specified.
- 6. The **Description** is optional.
- 7. Click Next to continue.

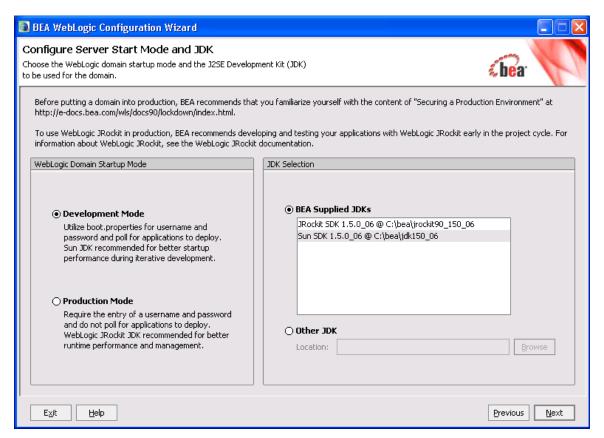


Figure 5 – Configuring Server Start Mode and JDK

- 8. Select **Development Mode** for the Startup Mode.
- 9. Select the **BEA Supplied JDKs**.
- 10. Click Next to continue.

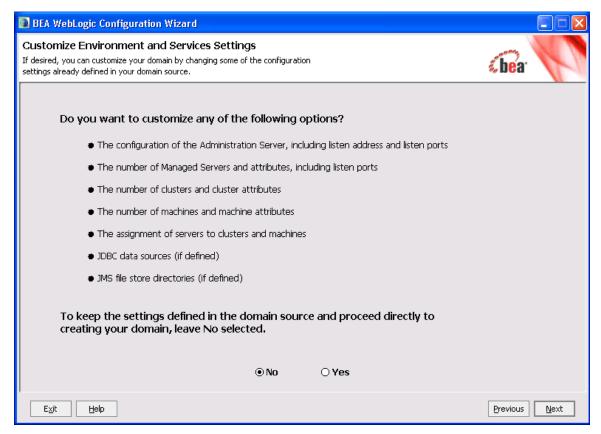


Figure 6 – Customizing Environment and Service Settings

- 11. Select **No**. You do not need to configure any Environment and Services Settings.
- 12. Click Next.

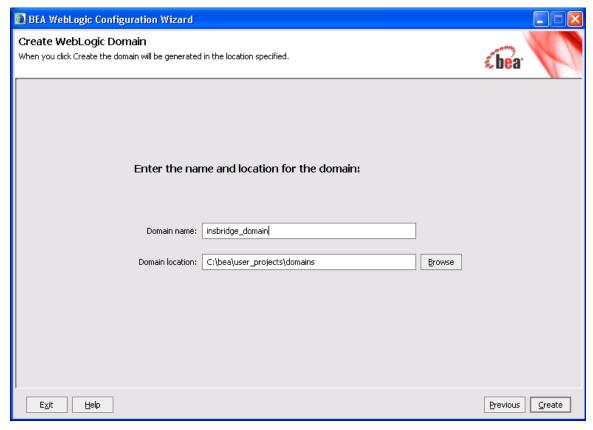


Figure 7 - Creating WebLogic Domain

- 13. Enter in a **Domain Name**.
- 14. Enter in or Browse for the **Domain Location**. The Domain location should be the same as the installation drive. Make note of the location. You will need this information later.
- 15. Click Create.

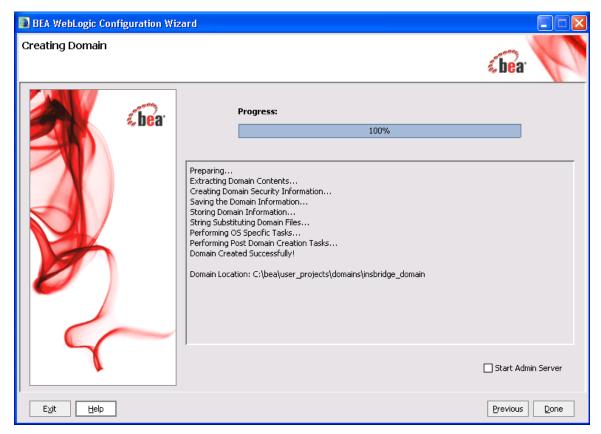


Figure 8 - Start Menu

- 16. WebLogic will begin the creation of the Domain. The progress bar will display 100% when complete.
- 17. Click **Done** to close the Wizard. The domain is ready to use.

Adding a System Property to WL Server

The Insbridge application requires a shared variable on the WebLogic Server that points to the location of the configuration files.

In WebLogic, it is not possible to define variables as part of the Server JNDI. For this reason, you must create a Java System property in the server initialization that can be used by the application to retrieve the path that accesses the system configuration files.



If the server domain was running during these modifications, you will need to restart the server before proceeding.

Adding to the WebLogic Server - Windows

1. In a Windows Explorer window, enter the server domain location, i.e. %Domain=Home%.

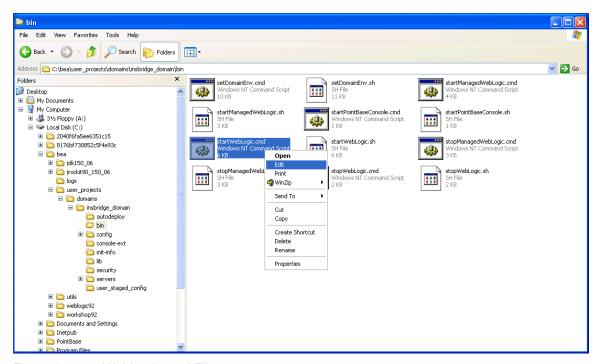


Figure 9 – startWebLogic.cmd File

2. In the "bin" folder locate the "startWebLogic.cmd" file. Open the file and right click to Edit. Scroll towards the end of the file.

```
it "%WLS_REDIRECT_LOG%"=="" (

%JAVA_HOME%bin\java %JAVA_VM% %MEM_ARGS% %JAVA_OPTIONS% -Dweblogic_Name=%SERVER_NAME% -
Djava_security_policy=%VVL_HOME%\server\lib\weblogic_policy_%PROXY_SETTINGS% %SERVER_CLASS%

) else (

%JAVA_HOME%\bin\java %JAVA_VM% %MEM_ARGS% %JAVA_OPTIONS% -Dweblogic_Name=%SERVER_NAME% -
Djava_security_policy=%VVL_HOME%\server\lib\weblogic_policy_%PROXY_SETTINGS% %SERVER_CLASS%

>"%VVLS_REDIRECT_LOG%" 2>&1

)
```

Figure 10 – Editing startWebLogic.cmd File

- 3. Locate the **DOS** if instruction that looks similar to the one in figure 1. Your exact file may have slight variations.
- 4. In both conditions of this instruction you will need to insert the following system property declaration:
 - -DINSBRIDGE_APP_DIR="C:\Insbridge\config".

In this declaration, you will add a system property to the Java Virtual Machine using the "-D" parameter, then you will specify "INSBRIDGE_APP_DIR" as the name of the new variable.

You must also specify the path where the configuration will be located. i.e. "C:\Insbridge\Config". Where C:\Insbridge\config is the folder you created earlier.

5. Save your changes.

```
i("%WLS_REDIRECT_LOG%"=="" (

%JAVA_HOME%\bin\java %JAVA_VM% %MEM_ARGS% %JAVA_OPTIONS% -Dweblogic Name=%SERVER_NAME% -
Djava_security_policy=%WL_HOME%\server\ibb\weblogic_policy -DINSBRIDGE_APP_DIR= "C:\Insbridge\Config"
%PROXY_SETTINGS% %SERVER_CLASS%

) else (

%JAVA_HOME%\bin\java %JAVA_VM% %MEM_ARGS% %JAVA_OPTIONS% -Dweblogic_Name=%SERVER_NAME% -
Djava_security_policy=%WL_HOME%\server\ibb\weblogic_policy -DINSBRIDGE_APP_DIR= "C:\Insbridge\Config"
%PROXY_SETTINGS% %SERVER_CLASS% >"%WLS_REDIRECT_LOG%" 2>&1

)
```

Figure 11 – Edited startWebLogic.cmd File

6. The variable will be added to the Server the next time it is started.

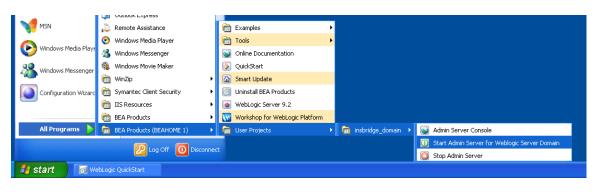
Adding to the WebLogic Server - UNIX

The procedure is similar in UNIX. Locate the "startWebLogic.sh" file. Open the file and right click to Edit. Scroll towards the end of the file and make the necessary changes.

WebLogic Main Console

Starting the WebLogic Server

To start the WebLogic server, go to the "Start Menu>BEA Products>User Projects><Your Server Domain>>Start Admin Server for WebLogic Server Domain".



NOTE

Please do not close the command prompt window that starts the service. Closing the command prompt window will stop the webserver instance.

Accessing the WebLogic Main Console

The WebLogic Main Console can be accessed once the WebLogic server domain is running by typing :<Port>/console">http://serverName.or.lp-Address>:<Port>/console on your browser. You will need the administrator password used when the server domain was created. i.e. http://localhost:7001/console

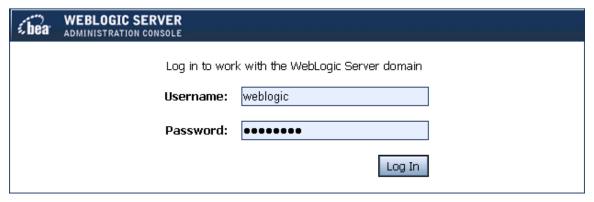


Figure 12 – Logging into WebLogic Server

Editing on the WebLogic Main Console

The WebLogic administration console offers multiple configuration options. This guide will focus on the deployments features that can be accessed by clicking the highlighted **Deployments** link on the left hand of the console.

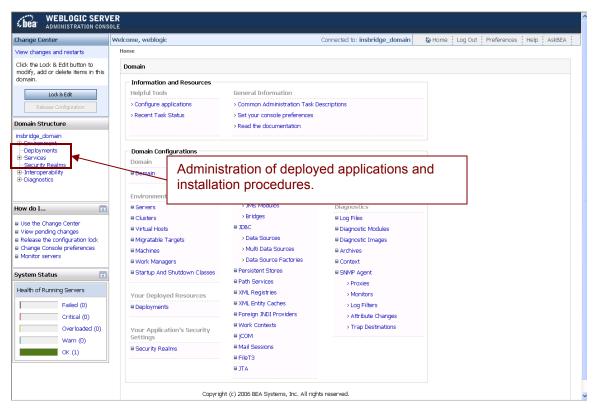


Figure 13 – WebLogic Console

The **Lock & Edit** option must be selected every time you want to modify the current server configuration or change the status of the deployed applications.



Figure 14 - Lock & Edit

2. Click the **Deployments** link. The screen will refresh with the Deployments Page.

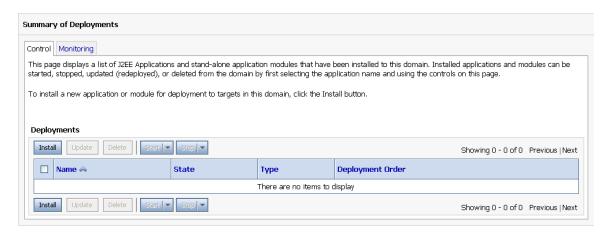


Figure 15 – Deployments Page

3. The next step is to install the required libraries.

Installation of Required Libraries

The WebLogic Insbridge application requires seven WebLogic libraries to be deployed into the server prior to the application installation itself. Each library needs to be installed separately.

Below is the list of required libraries. C:\bea\weblogic92\common\ deployable-libraries

Library	Path/File Name
Beehive-controls-1.0	<pre><weblogic folder="">\common\deployable-libraries\beehive-controls-1.0.ear</weblogic></pre>
Beehive-netui-1.0	<weblogic folder="">\common\deployable-libraries\beehive-netui-1.0.war</weblogic>
Beehive-netui- resources-1.0	<pre><weblogic folder="">\common\deployable-libraries\beehive-netui-resources- 1.0.war</weblogic></pre>
Jstl	<pre><weblogic folder="">\common\deployable-libraries\jstl-1.1.2.war</weblogic></pre>
Struts-1.2	<pre><weblogic folder="">\common\deployable-libraries\struts-1.2.war</weblogic></pre>
WebLogic-controls- 1.0	<pre><weblogic folder="">\common\deployable-libraries\weblogic-controls-1.0.ear</weblogic></pre>
Wls-commonslogging- bridge	<pre><weblogic folder="">\common\deployable-libraries\wls-commonslogging- bridge.ear</weblogic></pre>

Figure 16 – List of Libraries

1. From the Summary of Deployments Page, click the **Install** button. The screen will refresh to the Install Application Assistant page.

NOTE

If the Install, Update and Delete buttons are disabled, you must click on the Lock & Edit button. This will open the Deployments for Installation, Editing and Deletion.

- The list of Locations will be displayed. Click the location you need to reach the library specified in figure 7 (all libraries should be located in the same folder). For example, C:\bea\weblogic92\common\ deployable-libraries.
- 3. Select the desired library. You will only be able to select one library at a time. Please note that for some libraries you will need the .ear file and for others, the .war file.

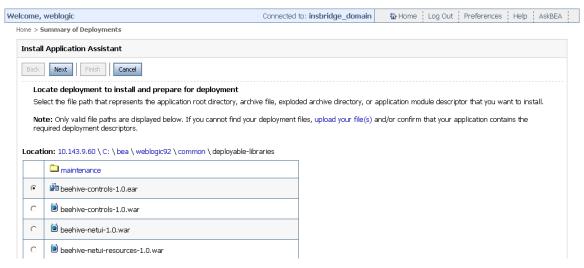


Figure 17 – List of Libraries

Click the **Next** button



You can navigate back to the previous folder by clicking the hyperlinks in the **Location:** path.

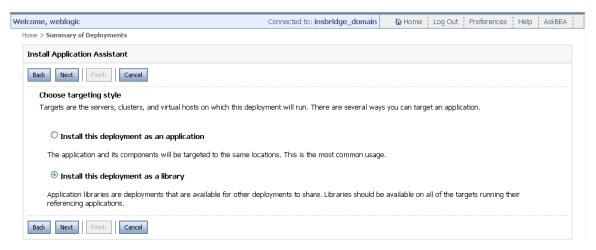


Figure 18 – Install the Deployment as a Library

- 5. Select Install this deployment as a library and click Next.
- On the **Optional Settings** page, it is recommended that you keep the default values for all libraries and click **Finish**.

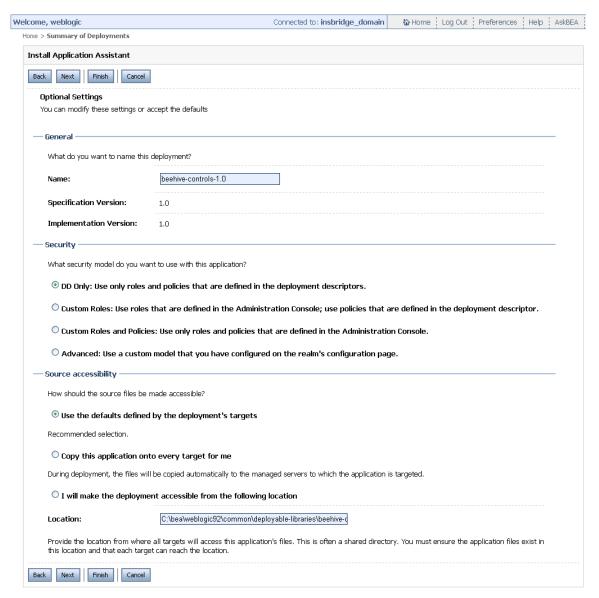


Figure 19 – Selecting Defaults

- After the library has been added, you will be placed on the Summary of Deployments page. The library you added will be listed. Read the messages at the top of the screen and correct any error messages. You will need to repeat this process for all seven libraries.
- 8. After all seven libraries have been installed; click the **Activate Changes** button in the left hand side of the page to apply the changes to the server.

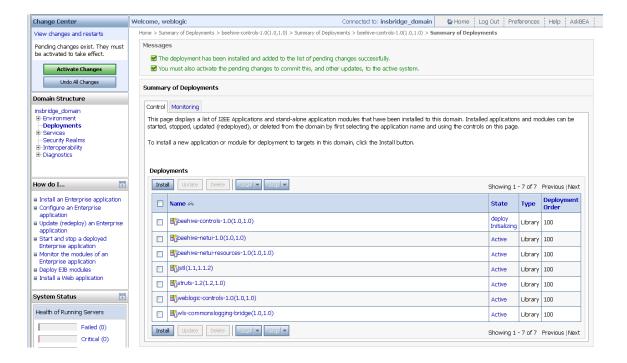
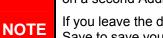


Figure 20 – Activate Changes

The screen will refresh. Your libraries will be active.



On the Optional Settings page, if you click **Next** instead of Finish, you will be placed on a second Additional Configuration options screen.

If you leave the default, Yes, you will be placed on the Configuration screen. Click Save to save your library. You will need to click the Deployments link on the left hand side of the screen to return to the Deployments page.

If you select No, you will be returned to the Deployment page.

Preparation for DB2 Installation

For DB2 installations please follow the DB2 instruction set below prior to installing EAR file.

For DB2 installations only.

- 1. Unzip the files to any designated location.
- 2. Locate and copy the DB2 jar file to the "APP-INF\lib" folder. The DB2 JAR file should be in your DB2 installation folder java directory. You may also download this file from IBM directly.
- 3. Run the batch file (ex: example.bat) from a console using the following parameters:
 - a- Java Home folder. i.e.: "C:\java\bea\jdk150 10"
 - b- Installation EAR filename. i.e.: SR WL 2.0.0.69.EAR

Example: "DB2_Patch C:\java\bea\jdk150_SR_WL_2.0.0.69.EAR"

- 4. Check the output messages from the batch file:
 - a- If Java_Home folder is invalid an error will be shown.

```
"The provided java_home path is not valid."
"Please provide a valid java_home folder in order to continue."
```

- b- If parameters are valid, the application will show the compression ratio used for the DB2 jar file.
- c- A message showing "SoftRater EAR Patch applied successfully..." will be displayed once the process completes.

NOTE

Upon completion of these steps, the batch file will copy the original EAR adding a "DB2_" prefix to the new filename. The new file "DB2_<EAR_FileName>" will be modified adding the DB2 jar file.

The original EAR should be located on the same folder as the batch file so it can be copied and renamed in the same operation.

NOTE

An example.bat file is also provided. You may need to change the Java_Home and EAR values in order to run it.

Installation of the .EAR File



For SQL Server, no additional steps are required. For DB2, please make sure you have completed the DB2 preparation requirements. See previous section.

The installation of the Insbridge .EAR File begins in the same way as the installation of the WebLogic libraries.



It is recommended that the .EAR file be located within the WebLogic92 Source Code file.

1. From the Summary of Deployments Page, click the **Install** button. The screen will refresh to the Install Application Assistant page.

NOTE

If the Install, Update and Delete buttons are disabled, you must click on the Lock & Edit button. This will open the Deployments for Installation, Editing and Deletion.

- 2. The list of Locations will be displayed. Click the location you need to reach the .EAR file.
- Select the .EAR file.



Figure 21 – Select the Application .EAR

- 4. Click the Next button.
- 5. Select Install this deployment as an application and click Next.



Figure 22 – Verify Application Installation

- 6. On the **Optional Settings** page, it is recommended that you keep the default values. The deployment name should appear as SR_WL_2.
- 7. Click Finish.
- 8. After the .EAR File has been added, you will be placed on the Summary of Deployments page. The .EAR File you added will be listed. Read the messages at the top of the screen and correct any error messages.
- 9. Click the **Activate Changes** button the page to apply the changes to the server.

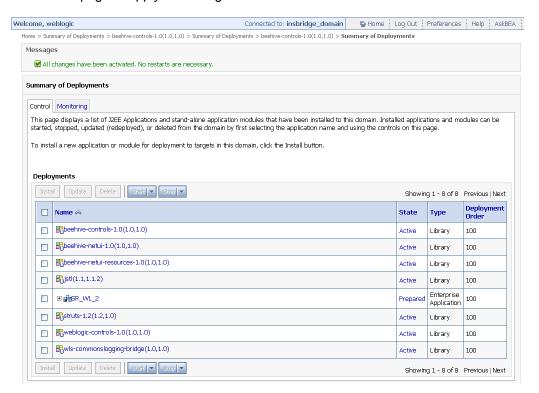


Figure 23 - Successful Installation

Finishing the Application Installation

There are two final steps to complete the application installation. Make sure you are on the Summary of Deployments screen.

- If showing, click the Activate Changes button on the left hand side of the screen.
 Messages will be displayed at the top of the screen. If there are any errors, correct them and try again. When the Activate Change button becomes the Lock & Edit button, all changes will have been made.
- 2. Select the checkbox next to the Insbridge Application deployment (SR WL 2).
- 3. Select the Start>Service All Request option.

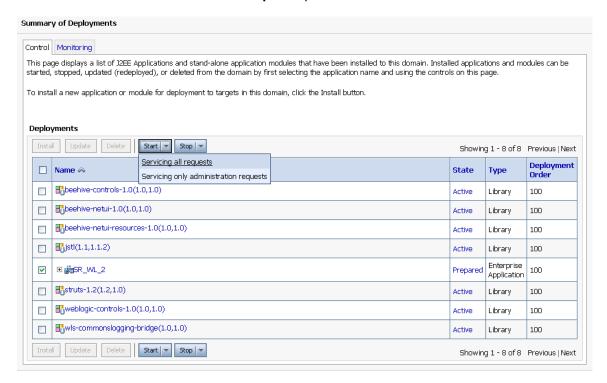


Figure 24 – Start the Application



Figure 25 - Starting Application

4. Select **Yes** to start the application. The screen will refresh to the Deployments page.

List of Deployments

List of the final view of the deployments page after completing all the installation procedures listed on this document:

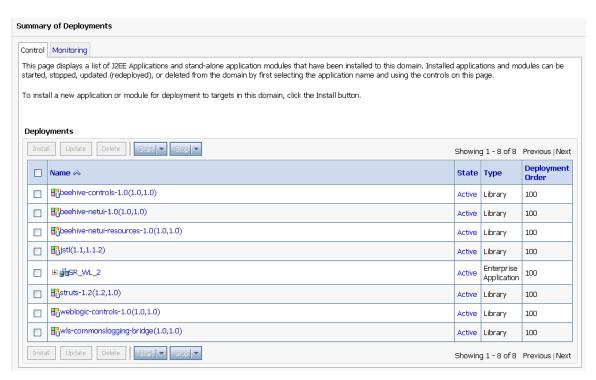


Figure 26 – List of Deployments

Project Composition

The following shows the project composition that should appear when the SoftRater for WebLogic application is expanded. Verify that all the components were successfully installed.



Figure 27 - Project Composition

Creating a SoftRater Database

The Insbridge Framework Application container for the SoftRater J2EE EJB contains the JDBC connection drivers that support operational connectivity to the DBMS system listed before. It also contains vendor specific DDLs for the SoftRater operations database schema creation which can be altered by DBA's for setup compliance for varying corporate environments, i.e. TABLESPACE and SCHEMA target definitions.

To obtain Database Definition Language (DDL) scripts for a target DBMS type view the config/ddl subdirectory in the "Insbridge.Fwk.APP" WebLogic installation directory.

I.e.: \$WAS_HOME/installedApps/NODENAME/Insbridge.Fwk.APP.ear/config/ddl

Please allow the DBA to review the scripts before attempting to create a SoftRater database schema.

The SoftRater EJB data access system contains all the required JDBC drivers for connectivity to the support DBMS's. TCP/IP connection visibility to the DB Platform is required along with the database server system configured connection PORT for operational use of the SoftRater system. No other supplemental drivers or libraries are needed to establish a connection.

IBM DB2

SoftRater database schema is supported on all available DB2 database platforms.

JDBC Driver Class

"com.ibm.db2.jcc.DB2Driver"
For Native AS400 – "com.ibm.as400.access.AS400JDBCDriver"

Supported Version

7, 8

User Account Requirements

Create Table
Create Index
Query access to "SYSIBM.SYSTABLES"

Configuration Settings

Required

The query dynamics of the SoftRater system requires some modification to Configuration settings. The following Performance Configurations parameters required to the target SoftRater database.

Instance Level – ASLHEAPSZ >= 1024 Instance Level – QUERY_HEAP_SZ => 10240 Database Level – APPLHEAPSZ >= 1024

Recommended

The query dynamics of the SoftRater system will benefit from the following modification to Configuration settings.

Instance Level – INTRA_PARRALLEL (Yes) – For Symmetrical Processing Machines (CPU >=2)

Database Level – DFT_DEGREE (-1) – For Symmetrical Processing Machines (CPU >=2). Allow the optimizer to determine the degree of intra-partition parallelism based on the number of processors and the type of query.

Native z/OS

Support for IBM DB2 for native z/OS requires a specific set of the DDL scripts. They are labeled in the ddls\db2 directory with the ZOS DB2.ZOS prefix. DBA's should review these scripts, starting with the DB2.ZOS.SETUP.sql file that contains create templates for default; STORAGE GROUP, DATABASE, default TABLESPACE. All other table create scripts can be reviewed, altered and executed in any other to be consistent with chosen database standards.

Microsoft SQL Server

JDBC Driver Class

"com.microsoft.jdbc.sqlserver.SQLServerDriver"

Supported Version

2000, 2005 SP2

User Account Requirements

Create Table
Create Index
Execute on the SoftRater User Defined Stored Procedures

ORACLE

SoftRater database schema is support by all available ORACLE database platforms.

JDBC Driver Class

"oracle.jdbc.driver.OracleDriver" Using prefix jdbc:oracle:thin:

Supported Version

9, 10

User Account Requirements

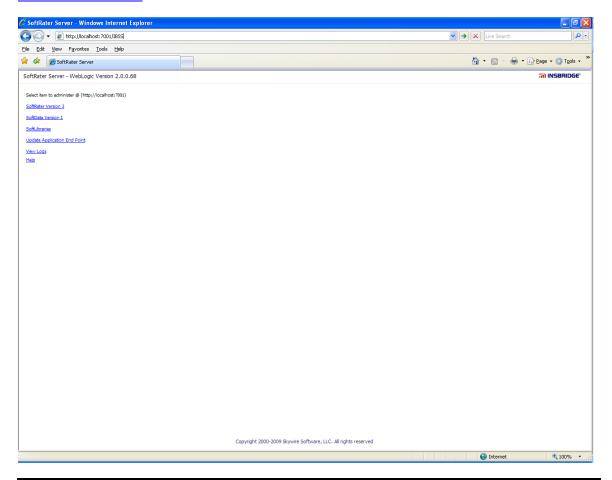
Create Table Create Index Query access to "SYS.OBJ\$"



It is strongly recommended that any database modification be performed by a qualified database administrator (DBA). The database setup procedures and tasks require the skill set of a database administrator. If you are not a database administrator, please stop. Improper setup may result in unwelcome changes to the database. Please consult with a qualified database administrator before proceeding.

Accessing the Application

You may be able to access the application by typing <a href="http://<ServerName or IP">http://<ServerName or IP
Address>:7001/IBSS



NOTE

Notice that if you changed the WebLogic default port (7001) during the Server Domain creation, you should change the default application port on the "<u>Update Application End Point</u>" option located in the Insbridge.Fwk.APP main page before accessing the application WebServices and methods.

NOTE

The IBSS parameter in the application URL must be capitalized.

Support

If you need assistance with an Oracle Insurance Insbridge Rating and Underwriting System product, please log a Service Request using My Oracle Support at http://metalink.oracle.com.

Address any additional inquiries to:

Oracle Corporation World Headquarters 500 Oracle Parkway Redwood Shores, CA 94065 U.S.A.

Worldwide Inquiries: Phone: +1.650.506.7000 Fax: +1.650.506.7200 oracle.com

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