

Oracle Insurance

**Insbridge Rating and
Underwriting**

Release Notes

Release 4.0.1

September 2010

Oracle Insurance Insbridge Rating and Underwriting Release Notes Version 4.0.1

The purpose of this document is to:

Describe the new features and resolved issues offered in the Insbridge Rating and Underwriting system Release 4.0.1. This document also provides a history of enhancements and bug fixes from past releases.

NEW FEATURES

There are 4 new features being introduced in release 4.0.1.

ORACLE Feature #	Product	Description
INSB-4120	System	Impacted Area: IBRU Enhancement: The IBRU system has been certified on IE 8.0.
INSB-4122	System – Server Level	Impacted Area: The IBRU system server level Enhancement: The IBRU system server level, IBFA, IBSS and RateManager, have been certified on 64-bit machines. Client level was not included in the round of certification.
INSB-5216	RateManager	Impacted Area: RateManager Enhancement: A new snap has been added to the available snaps on the RateManager home tab. This snap will allow users to view tutorial videos.
INSB-3852	RateManager	Impacted Area: RateManager Enhancement: Additional rounding options have been added to RateManager. Rounding and truncating can be set for up to 9 places.

ISSUE RESOLUTION

ORACLE Issue #	Product	Description
8535819	ESI	Impacted Area: ESI Issue Impact: It was reported that the CREATSRP() method was not functioning properly. Resolved by: The system was updated and this error should no longer happen.

ORACLE Issue #	Product	Description
9556881	RateManager	<p>Impacted Area: RateManager</p> <p>Issue Impact: A customer received an error when they attempted to create a versioning package from an imported program.</p> <p>Resolved by: This issue has been resolved.</p>
9739840	RateManager	<p>Impacted Area: Program Versions</p> <p>Issue Impact: A customer reported that when they updated from a previous version, the notes at the program version level were not imported into the newer version. A notes icon was displaying, indicating there was a note when there was not.</p> <p>This only impacts customers upgrading from a version prior to 03.12.00.</p> <p>Resolved by: The IBRU install has been updated to migrate the first 200 characters of a Program Version note. If customer has a Program Version note(s) greater than 200 characters they can copy them over manually or contact Support for assistance.</p>
9224659	RateManager	<p>Impacted Area: RateManager</p> <p>Issue Impact: A customer reported that they were experiencing truncating errors.</p> <p>Resolved by: The system was updated and this error should no longer happen.</p>
9720092	RateManager	<p>Impacted Area: Mapped Variables</p> <p>Issue Impact: A customer reported that they were experiencing errors when they attempted to create a new revision of a linked mapped variable.</p> <p>Resolved by: The system was updated and this error should no longer happen.</p>
9870206	RateManager	<p>Impacted Area: Callouts</p> <p>Issue Impact: When using a program created from a template, an error would occur when trying to map an item in the Callout Mapping screen.</p> <p>Resolved by: This issue has been resolved.</p>
INSB-4737	RateManager	<p>Impacted Area: Testing</p> <p>Issue Impact: The Rating Summary section of the debug report was not properly showing the results when the XML did not include empty results.</p> <p>Resolved by: This issue has been resolved.</p>

KNOWN ISSUES

ORACLE Issue #	Product	Description
<p>INSB-5680 INSB-5730</p>	<p>RateManager</p>	<p>Impacted Area: Import</p> <p>Issue Impact: There is a known issue with the RateManager Program Import Process in Release 4.0.1. When users import a program into a line of business that has existing programs, the import process may fail. This issue was not reported when importing into a line that did not contains any programs. We regret any inconvenience this may cause. Due to the complexity of the resolution, this issue will be corrected in a future release.</p>

IMPORTANT UPGRADE NOTICE

FOR ALL CUSTOMERS USING THE DRIVER ASSIGNMENT:

- **“ASSIGN UNASSIGNED VEHS BY PRINCIPAL OP (DRVS NONEXCLUSIVE)”**

A defect in the driver assignment function **“Assign Unassigned Vehs by Principal Op (Drvs NONEXCLUSIVE)”** has been corrected. The defect prohibited a driver from being assigned to more than one vehicle during the processing of this function. Any remaining vehicles would be assigned to the first listed driver in the XML request file. The actual functionality performed did not coincide with the description.

Beginning with RateManager 3.13.5, this functionality will now allow for drivers to be assigned to more than one vehicle they principally drive. One driver can now be assigned to multiple vehicles during the processing of this function. Any documentation regarding driver assignment functions will be properly updated.

If customers upgrade to Release 3.13.5 or later, the correction done to **“Assign Unassigned Vehs by Principal Op (Drvs NONEXCLUSIVE)”** may affect current programs. Any customer who upgrades should validate any driver assignment that uses **“Assign Unassigned Vehs by Principal Op (Drvs NONEXCLUSIVE)”** to ensure that the functionality being performed is the functionality that is expected.

If customers would like to keep an exclusive relationship, where one driver is assigned to only one vehicle they principally drive during the processing of this function, please use the function **“Assign Unassigned Vehs by Principal Op (Drvs EXCLUSIVE)”**.

If customers would like to have vehicles reassigned during the processing of this function, please use the function **“Assign All Vehs by Princ Op (Drvs NONEXCLUSIVE)”**.

We regret any inconvenience this may have caused.

RELEASE 4.0

NEW FEATURES

ORACLE Feature #	Product	Description
INSB-4041	IBRU	<p>Impacted Area: RateManager</p> <p>Enhancement: The UI has been enhanced:</p> <ol style="list-style-type: none"> 1. Updated overall look and feel to the product. 2. Introduced Home page concept. <ol style="list-style-type: none"> a. "Snaps" selectable per user to show such things as recently edited programs, tables, algorithms, etc. b. Home page can be customized and arranged per user. 3. Versions, tables, algorithms, sequencing, etc. can now be opened as multiple tabs to speed rate loading and maintenance. 4. Added ability to open more than one version, more than one table, more than one algorithm, etc. at a time. 5. Added ability to create global & local variables and algorithms from the same screen. 6. Added ability to search in program listing screens. 7. Added ability to search across inputs, variables, algorithms, etc. at the same time. 8. Added ability to view all revisions of all variables and algorithms in the listing screens. 9. Added ability to filter input, variable, algorithm listing screens by category. 10. Group security enhanced to control ability to add and delete programs, as well as lock and unlock program versions.
INSB-4274	ESI	<p>Impacted Area: ESI</p> <p>Enhancement: ESI functions have been added and enhanced:</p> <p>These features have been added:</p> <ol style="list-style-type: none"> 1. New Release 2. Delete Release 3. Edit Release content, add program and delete program 4. Delete LOB 5. Update Program

ORACLE Feature #	Product	Description
INSB-4274	ESI	<p>Impacted Area: ESI - Continued</p> <p>Enhancement: ESI functions have been added and enhanced: These features have been added:</p> <ol style="list-style-type: none"> 6. Lock Program 7. Unlock Program 8. Delete Category 9. Update Category 10. Delete Input 11. Update Input <p>These features have been modified:</p> <ol style="list-style-type: none"> 1. Launch Folder is no longer supported in release 4.0. 2. Launch Program will open the Program Details tab of that program version.
INSB-4121	IBRU	<p>Impacted Area: IBRU</p> <p>Enhancement: The IBRU system has been certified on Microsoft SQL Server 2008 SP/1.</p>
INSB-27	IBRU	<p>Impacted Area: IBRU</p> <p>Enhancement: The IBRU system has been certified on Microsoft Windows Server 2008 SP/2.</p>
INSB-4271	SoftRater	<p>Impacted Area: SoftRater</p> <p>Enhancement: SoftRater supports Oracle 11g.</p>

ISSUE RESOLUTION

ORACLE Issue #	Product	Description
9580844	RateManager	<p>Impacted Area: RateManager Program Details</p> <p>Issue Impact: The customer was receiving an error when trying to view a PDF for a table variable.</p> <p>Resolved by: The installer was updated to include a previously excluded file.</p>
9110336	SoftRater	<p>Impacted Area: RateManager Algorithms</p> <p>Issue Impact: It was reported that the search option in algorithms was not working correctly.</p> <p>Resolved by: This issue has been corrected.</p>

ORACLE Issue #	Product	Description
9305473	BatchManager	<p>Impacted Area: BatchManager</p> <p>Issue Impact: BatchManager was not functioning properly when using custom XML files.</p> <p>Resolved by: Updates have been done to Batch Rating in Impact Analysis and custom XML is handled as expected.</p>
8641923	RateManager	<p>Impacted Area: RateManager – Linked Variable</p> <p>Issue Impact: A customer reported that they were unable to copy a linked variable.</p> <p>Resolved by: This issue has been corrected and users can copy linked variables.</p>
8817604	RateManager	<p>Impacted Area: RateManager – Inputs</p> <p>Issue Impact: A customer reported that Read Only access was not functioning properly.</p> <p>Resolved by: Read Only access is now working as expected.</p>
8621916	RateManager	<p>Impacted Area: RateManager – Program Details</p> <p>Issue Impact: A customer reported that they were unable to add or edit a program to program callout in a copied program.</p> <p>Resolved by: Program to program callouts can now be copied in a copied program.</p>
8514823	RateManager	<p>Impacted Area: RateManager – Program Output Mapping</p> <p>Issue Impact: The scroll bar in the mapped listing dialog box was partially obscured.</p> <p>Resolved by: The scroll bar is completely visible now.</p>
8801359	IBFA	<p>Impacted Area: IBFA</p> <p>Issue Impact: A customer reported that they were unable to compare two SRPs in IBFA.</p> <p>Resolved by: This issue has been corrected.</p>
9580865	RateManager	<p>Impacted Area: RateManager – Program Details</p> <p>Issue Impact: A customer had a large mapped variable table that they were unable to edit within RateManager.</p> <p>Resolved by: Updates were made to mapped variable tables that allow for editing on large sized tables.</p>
9501003	RateManager	<p>Impacted Area: RateManager</p> <p>Issue Impact: The audit log was not displaying the program name for an edited variable.</p> <p>Resolved by: Audit logs now display the program name for an edited variable.</p>

ORACLE Issue #	Product	Description
8896540	RateManager	<p>Impacted Area: RateManager</p> <p>Issue Impact: A customer reported a packaging issue related to improper rights to a needed directory.</p> <p>Resolved by: The packaging issue has been resolved.</p>
8483263	RateManager	<p>Impacted Area: RateManager – Algorithms</p> <p>Issue Impact: A customer reported that algorithms were not displaying operator options correctly for multiple If statements.</p> <p>Resolved by: Algorithms are now displaying operator options correctly.</p>
8646152	IBRU	<p>Impacted Area: IBRU – Install and Upgrade</p> <p>Issue Impact: The Oracle DDL scripts had a discrepancy with the length of the “SK” Field between the SI and SO tables.</p> <p>Resolved by: The Oracle DDL scripts have been updated.</p>
8514863	RateManager	<p>Impacted Area: RateManager</p> <p>Issue Impact: A customer reported that program sorting was not working properly with the copy function.</p> <p>Resolved by: Programs are sorting correctly with the copy function now.</p>
8629893	RateManager	<p>Impacted Area: RateManager – algorithms</p> <p>Issue Impact: A customer reported that they were unable to remove a program to program configuration that was saved in an algorithm.</p> <p>Resolved by: The issue was fixed.</p>
8857399	RateManager	<p>Impacted Area: RateManager – algorithms & variables</p> <p>Issue Impact: A customer requested that the destination program navigation tree be populated with the folder names.</p> <p>Resolved by: Folder names are now appended to the program name.</p>
8381168	RateManager	<p>Impacted Area: RateManager – Quick View Report</p> <p>Issue Impact: A customer requested that the element name be populated in the title bar of a Quick View Report.</p> <p>Resolved by: The element name has been added to the title bar.</p>



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