

**Oracle® Functional Testing Suite Advanced Pack for
Oracle E-Business Suite – Project Management**

Reference Guide

Release 12.1.3

Part No. E52489-03

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Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite – Project Management Reference Guide, Release 12.1.3

Part No. E52489-03

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Preface

Intended Audience

Welcome to Release 12.1.3 of the *Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite – Project Management Reference Guide*.

This guide is meant for implementers and testers of Oracle E-Business Suite applications. The document can also be referenced by end users to get information about the test flows.

This guide assumes you have a working knowledge of the following:

- The principles and customary practices of your business area.
- Computer desktop application usage and terminology.

See Related Information Sources on page viii for more Oracle E-Business Suite product information.

Documentation Accessibility

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Structure

- 1 Introduction
- 2 Oracle Project Management Flows
 - A Components in Oracle Project Management

Related Information Sources

You can choose from many sources of information, including online documentation, training, and support services, to increase your knowledge and understanding of Oracle Application Testing Suite.

Online Documentation

All Oracle Application Testing Suite documentation is available online (HTML or PDF).

- **PDF** - See the Oracle E-Business Suite Documentation Library for current PDF documentation for your product with each release. The Oracle E-Business Suite Documentation Library is also available on My Oracle Support and is updated frequently
- **Release Notes** - For information about changes in this release, including new features, known issues, and other details, see the release notes for the relevant product, available on My Oracle Support.

Guides Related to This Product

Oracle Functional Testing Flow Builder Starter Pack Reference Guide for E-Business Suite Release 12.1.3

This guide describes each flow thereby providing an insight about the purpose of the flow and the core setups required to execute the flow. These test flows are built using Oracle E-Business Suite of applications on Release 12.1.3 with a sample database, which is required to run these flows.

Oracle Functional Testing Flow Builder User's Guide

Oracle Flow Builder (OFB) is a keyword-driven testing application that business analysts and Quality Assurance engineers use to build business test automation flows. The test automation flows can be translated into executable OpenScript scripts. Technical QA engineers or IT users define or update components by making use of the keywords for Oracle E-Business Suite of applications. Functional QA engineers or business analysts then assemble the components together to define a business process, or "flow" and generate OpenScript scripts to automate testing of the application

Training and Support

Training

Oracle offers a complete set of training courses to help you master your product and reach full productivity quickly. These courses are organized into functional learning paths, so you take only those courses appropriate to your job or area of responsibility.

You have a choice of educational environments. You can attend courses offered by Oracle University at any of our many Education Centers, you can arrange for our trainers to teach at your facility, or you can use Oracle Learning Network (OLN), Oracle University's online education utility. In addition, Oracle training professionals can tailor standard courses or develop custom courses to meet your needs. For example, you may want to use your organization structure, terminology, and data as examples in a customized training session delivered at your own facility.

Support

From on-site support to central support, our team of experienced professionals provides the help and information you need to keep your product working for you. This team includes your Technical Representative, Account Manager, and Oracle's large staff of consultants and support specialists with expertise in your business area, managing an Oracle server, and your hardware and software environment.

Do Not Use Database Tools to Modify Oracle E-Business Suite Data

Oracle **STRONGLY RECOMMENDS** that you never use SQL*Plus, Oracle Data Browser, database triggers, or any other tool to modify Oracle E-Business Suite data unless otherwise instructed.

Oracle provides powerful tools you can use to create, store, change, retrieve, and maintain information in an Oracle database. But if you use Oracle tools such as SQL*Plus to modify Oracle E-Business Suite data, you risk destroying the integrity of your data and you lose the ability to audit changes to your data.

Because Oracle E-Business Suite tables are interrelated, any change you make using an Oracle E-Business Suite form can update many tables at once. But when you modify Oracle E-Business Suite data using anything other than Oracle E-Business Suite, you may change a row in one table without making corresponding changes in related tables. If your tables get out of synchronization with each other, you risk retrieving erroneous information and you risk unpredictable results throughout Oracle E-Business Suite.

When you use Oracle E-Business Suite to modify your data, Oracle E-Business Suite automatically checks that your changes are valid. Oracle E-Business Suite also keeps track of who changes information. If you enter information into database tables using database tools, you may store invalid information. You also lose the ability to track who has changed your information because SQL*Plus and other database tools do not keep a

record of changes.

Introduction

This chapter covers the following topics:

- Overview
- Oracle Project Management Attributes

Overview

The Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite, referred to as advanced pack in this guide, provides components for testing features of different products delivered as part of the Oracle E-Business Suite Release 12.1.3. The components delivered in the advanced pack for Oracle Project Management are documented cumulatively in this guide. These flows are delivered over Oracle Flow Builder Starter Pack in Release 12.4.0.2 of Oracle Application Testing Suite for Oracle Applications.

For information about the components delivered in the Oracle Flow Builder Starter Pack, see the Oracle Functional Testing Flow Builder Starter Pack Reference Guide for E-Business Suite Release 12.1.3.

Oracle Project Management Attributes

This section provides information on common prerequisites, profile options, and data setups required for executing the Oracle Project Management flows. Flow specific requirements are documented along with the flow in the subsequent chapter.

Prerequisites

None.

Profile Options

Not applicable.

Predefined Data

Not applicable.

Setup Data

Not applicable.

Oracle Project Management Flows

Overview

Oracle Project Management provides project managers the visibility and control to deliver projects successfully, improve profitability, and operate more efficiently. Oracle Project Management empowers project managers to plan work, assign resources, forecast to completion, and communicate to stakeholders, while streamlining the collaborative execution of project work.

The following sections describe the flows in Oracle Project Management advanced pack.

Project Management Setup Flow

This flow covers the creation of following setups:

- Planning Resource List with Resource Formats and Planning Resources
- Resource Breakdown Structure
- Control Item Type
- Deliverable Type
- Rate Schedules for Employee, Job, Nonlabor Resources
- Labor Costing Overrides
- Project Type
- Project Template with Team members, Structures, Billing Accounts, Setups of Workplan and Financial Plans
- Work Breakdown Structure and resource assignments

- Financial Plan Types Assignment to Project Template

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Project Management Setup flow.

Technical Name

PJT__Project_Setups

Prerequisites

The following are the prerequisites for executing this flow:

- Rate schedule RC_Cost1 with resource class having all four resource classes as per the table below:

Resource Class	Rate
People	10
Equipment	20
Material Items	1
Financial Element	1

- Rate schedule RC_Rev1 with resource class having all four resource classes as per the table below:

Resource Class	Rate	Markup Percent
People	30	0
Equipment	60	0
Material Items	0	30
Financial Element	0	10

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services
	Password	welcome
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Projects, Vision Services (USA)
		General Ledger, Vision Services (USA)
		Human Resources, Vision Enterprises
		Receivables, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Planning Resource List	Job Group	Vision Corporation	Job flexfield and Business Group is Vision Corporation.
Planning Resource List	Employee Name	Marlin, Ms. Amy	Employee exists in Human Resources with active assignment.

Page Name	Field Name	Field Value	Comments
Planning Resource List	Employee Name	Heather, Ms. Emily	Employee exists in Human Resources with active assignment.
Planning Resource List	Non Labor Resource-Organization	Crane - Services-East	<p>Crane is a nonlabor resource with the following setup details:</p> <ul style="list-style-type: none"> • Expenditure type - Shop floor • Equipment resource class - selected • Services-East Organization assigned <p>Services-East organization is created with the following setup details</p> <ul style="list-style-type: none"> • Organization Type - Department • Classifications - Project Expenditure or Event • Organization - Project Task Owning Organization

Page Name	Field Name	Field Value	Comments
Planning Resource List	Item - Organization	CM23987 - Vision Svcs 1	<ul style="list-style-type: none"> ItemCM23987 is available with Item Cost as 500 for the cost type AvgRates, and organization assignment is Vision Svcs 1 organization UOM as @Each Vision Svcs 1 organization with Organization Type for the organization as Department, and the classifications as Inventory Organization, MRP Organization, Project Expenditure/Event Organization, Project Task Owning Organization, Project Manufacturing Organization, or WIP Organization.

Page Name	Field Name	Field Value	Comments
Planning Resource List	Expenditure Type	Airfare	<ul style="list-style-type: none"> Expenditure Type as Air Fare UOM - Currency Rate Required - No Expenditure Type Class - Expense Reports, Supplier Invoices
Planning Resource List	Financial Elements	Financial Elements	<ul style="list-style-type: none"> Spread Curve - Even Forecast ETC Method - Remaining Plan

Page Name	Field Name	Field Value	Comments						
Control Item Type	Status List	BF Status List	<p>Create a status list named BF with these statuses:</p> <hr/> <p>System Status</p> <hr/> <table> <tr> <td>Draf</td> <td>Draft</td> </tr> <tr> <td>Submitt ed</td> <td>BF-Sub mitted</td> </tr> <tr> <td>Approv ed</td> <td>BF-Appr oved</td> </tr> </table> <hr/> <p>BF-Submitted user status should have 'Allow rework on control items' and 'Allow control item' actions selected.</p> <p>BF Approved user status should have 'Allow control item impact implementation' and 'Allow cancellation of control items' selected.</p>	Draf	Draft	Submitt ed	BF-Sub mitted	Approv ed	BF-Appr oved
Draf	Draft								
Submitt ed	BF-Sub mitted								
Approv ed	BF-Appr oved								
Billing Accounts	Customer Name	Hilman and Associates	<p>Customer should be created in Accounts Receivables module with address as: 1200 West 129th Street TULSA, OK 74126, with Bill To and Ship To purpose</p>						

Page Name	Field Name	Field Value	Comments
Billing Accounts	Contact	Lewis, Betty	Contact for the customer Hilman and Associates with a job title should be created.
Create Tasks	Task Type	DSN-PE-Effort	<p>DSN-PE-Effort task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Physical Percent Complete derivation method - Effort • Enable Measurement Collection - No • Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
		DSN-PE-Cost	<p data-bbox="1230 310 1425 401">DSN-PE-Cost task type should have these values:</p> <ul data-bbox="1230 428 1463 1024" style="list-style-type: none"> <li data-bbox="1230 428 1430 491">• Progress Entry Required - Yes <li data-bbox="1230 527 1458 590">• Initial progress Status - On Track <li data-bbox="1230 625 1458 758">• Physical Percent Complete derivation method - Cost <li data-bbox="1230 793 1430 890">• Enable Measurement Collection - No <li data-bbox="1230 926 1430 1024">• Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
		DSN-PE-Deliverable	<p data-bbox="1133 310 1365 401">DSN-PE-Deliverable task type should have these values:</p> <ul data-bbox="1133 428 1365 1052" style="list-style-type: none"> <li data-bbox="1133 428 1365 491">• Progress Entry Required - Yes <li data-bbox="1133 527 1365 590">• Initial progress Status - On Track <li data-bbox="1133 625 1365 785">• Physical Percent Complete derivation method - Deliverables <li data-bbox="1133 821 1365 926">• Enable Measurement Collection - No <li data-bbox="1133 961 1365 1052">• Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
		DSN-PE-WQ	<p>DSN-PE-WQ task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Enable Work Quantity - Yes • Work Item - Test Plan • Unit of Measure - Cases • Actual Work Quantity Entry Method - Actual Work Quantity to Date • Enable Measurement Collection - Yes • Physical Percent Complete derivation method - Work Quantity • Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
Budgeting and Forecasting	Plan Type	Approved Budget	<p>Approved Budget plan type should have these values:</p> <p>Setup Options:</p> <ul style="list-style-type: none"> • Approve Cost Budget - Yes • Approved Revenue Budget - Yes • Allow Edit after Initial Baseline - Yes <p>Conversion Attributes:</p> <p>Project Functional Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI Corporate • Revenue Rate Date Type - Start date of plan period <p>Project Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date

Page Name	Field Name	Field Value	Comments
			Type - Start date of plan period
			<ul style="list-style-type: none"> Revenue Rate Type - DHI Corporate
			<ul style="list-style-type: none"> Revenue Rate Date Type - Start date of plan period

Page Name	Field Name	Field Value	Comments
Budgeting and Forecasting	Plan Type	Primary Forecast	<p>Primary Forecast Plan type should have these values:</p> <p>Setup Options:</p> <ul style="list-style-type: none"> • Primary Cost Forecast - Yes • Primary Revenue Forecast - Yes <p>Conversion Attributes:</p> <p>Project Functional Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI Corporate • Revenue Rate Date Type - Start date of plan period <p>Project Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI

Page Name	Field Name	Field Value	Comments
			Corporate
			<ul style="list-style-type: none"> Revenue Rate Date Type - Start date of plan period
Budgeting and Forecasting	Plan Type	Cost Rate Type- DHI Corporate	<p>Conversion Rate Type - DHI Corporate should be available.</p> <p>Daily Rates for different currencies should be maintained.</p>

Window Name	Field Name	Field Value	Comments
Rate Schedule	Organization	Vision Services	Organization type for the organization should be Division, and the classifications Operating Unit and Project Task Owning Organization should be attached.
Rate Schedule	Job	CON600.Consultant	Active job should be created under Vision Corporation job group.

Window Name	Field Name	Field Value	Comments
Rate Schedule	Expenditure Type	Shopfloor	Expenditure type Shopfloor with Expenditure category - Labor Revenue category - Labor UOM - Hours Rate Required - No Expenditure Type Class - Straight Time and Usages
Project Type	Service Type	Administration	Service Type Lookup should have a record with code Administration.
Project Type	Work Type	Commercial Customer-billable	Work Type Commercial Customer-billable with Billable or Capitalizable - Yes Transfer Price Amount Type - Cost Transfer
Project Type	Resource List	Expenditure Category	Expenditure Category resource list with: <ul style="list-style-type: none"> • Job Group - Vision Corporation • Group Resource by - None • Resource Type - Expenditure category • Resource - Labor

Window Name	Field Name	Field Value	Comments
Team Member	Role	Project Manager	Project Manager Role should be created All Available controls should be assigned

Workplan Planning to Project Execution Fully Shared Flow

This flow covers the creation of a project from a template created in Project Management Setup flow. This flow includes the following:

- Verify resource assignments and publish the workplan
- Incur actuals by creating expenditure batches and distributing the expenditure batches
- Summarize actual data
- Verify, update, and submit progress in Update Progress page and Mass Update Progress page
- Apply latest progress to current working version of the workplan and verify costs and efforts in the Update Tasks page
- Verify workplan cost in Task Summary, Resource Summary and Resource Analysis pages

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Workplan Planning to Project Execution Fully Shared flow.

Technical Name

PJT_Workplan_Plan_To_Execution_FSVE

Prerequisites

The following are the prerequisites for executing this flow:

- The Project Management Setup flow is executed.
- Excel verification data sheet attached to this flow has the resource breakdown

structure (RBS) name as 1PJTAF_RBS. Before executing this flow, the RBS name should be replaced with the value, which you provide as a reusable parameter for the Project Management Setup Flow.

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services
	Password	welcome
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Projects, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Pre-Approved Batch	Expenditure Type	Professional	Expenditure category - Labor
			Revenue category - Labor
			UOM - Hours
			Rate Required - No
			Expenditure Type Class - Straight Time

Page Name	Field Name	Field Value	Comments
Pre-Approved Batch	Expenditure Type	Airfare	Expenditure category - Other Expenses Revenue category - Direct UOM - Currency Rate Required - No Expenditure Type Class - Miscellaneous Transaction

Deliverables Billing and Procurement Action Fully Shared Flow

This flow covers the creation of a project from a template created in the Project Management Setup flow. This flow includes the following:

- Create a deliverable and assign it to a workplan task
- Publish a workplan
- Execute Procurement and Billing actions of the deliverable assigned to a workplan task
- Enter progress for a deliverable and verify progress in workplan

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Deliverables Billing and Procurement Action Fully Shared flow.

Technical Name

PJT_Deliverable_Action_Exe_Prog_FSVE

Prerequisites

The following is a prerequisite for executing this flow:

- The Project Management Setup flow is executed.

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services
	Password	welcome
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Projects, Vision Services (USA)
		Manufacturing and Distribution Manager, Vision Services (USA)
		Purchasing, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Deliverable Action	Receiving Location	Costa Mesa, CA	<p>Location should be created in Oracle Manufacturing as follows:</p> <ul style="list-style-type: none"> • Scope - Global • Shipping Details tab-Ship to Location - Costa Mesa, CA • Ship to Site - Yes • Receiving Site - Yes • Office Site - Yes • Bill to Site - Yes • Internal Site - Yes • Inventory Organization- VS1-Vision Svcs 1

Page Name	Field Name	Field Value	Comments
		Adelaide	<ul style="list-style-type: none"> • Scope - Global • Shipping Details tab-Ship to Location - Costa Mesa, CA • Ship to Site - Yes • Receiving Site - Yes • Office Site - Yes • Bill to Site - Yes • Internal Site - Yes

Window Name	Field Name	Field Value	Comments
Auto Create Documents (Find Requisition Lines)	Supplier	Allied Manufacturing	Supplier Allied Manufacturing with site as TORRANCE
Receipt	Subinventory	Stores	

Change Management to Financial Plan Implementation Fully Shared Flow

This flow includes the following:

- Create a project from a template created in the Project Management Setup flow
- Create a financial plan line manually for both cost and revenue
- Create a change request for changing the impact on one of the financial lines, and approve the change request
- Create a change order and include the change request in change order

- Implement a change order into financial plan and verify

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Change Management to Financial Plan Implementation Fully Shared flow.

Technical Name

PJT_ChangeReq_Order_Imp_FSVE

Prerequisites

The following is a prerequisite for executing this flow:

- The Project Management Setup flow is executed.

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services
	Password	welcome
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Projects, Vision Services (USA)
		Receivables, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Change Order	Control Item Type	BF-Change Order	<p>BF-Change Order control item type should be present with the following data:</p> <ul style="list-style-type: none"> • Status of the list - BF Status List • Selected Impacts as Workplan, Supplier, Staffing, Other, Financial • Budget Update Method - Edit Budget lines • Revenue - Yes • Cost - Yes • This control item type should be assigned to Financial Plan Type - Approved Budget

Window Name	Field Name	Field Value
Agreement	Terms	30 Net

Budgeting and Forecasting Fully Shared Flow

This flow covers the following:

- Create a project from a template created in the Project Management Setup flow
- Generate financial plan from workplan including the billing event

- Manual budget line entry
- Baseline budget
- Verify financial cost and revenue in Task Summary, Resource Summary, Task Analysis, Resource Analysis and Periodic Analysis page
- Incur actuals, generate revenue, and summarization
- Generate and modify forecast
- Verify forecast lines

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Budgeting and Forecasting Fully Shared flow.

Technical Name

PJT_Budget_And_Forecast_Generation_FSVE

Prerequisites

The following are the prerequisites for executing this flow:

- The Project Management Setup flow is executed.
- • Excel verification data sheet attached to this flow has the resource breakdown structure (RBS) name as 1PJTAF_RBS. Before executing this flow the RBS name should be replaced with the value, which you provide as a reusable parameter for the Project Management Setup flow.

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services
	Password	welcome

Window Name	Field Name	Field Value
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Projects, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Pre-approved batch	Expenditure Type	Professional	<ul style="list-style-type: none"> Expenditure category - Labor Revenue category - Labor UOM - Hours Rate Required - No Expenditure Type Class - Straight Time

Workplan Planning to Progress Partially Shared Flow

This flow includes the following:

- Create a project from a template created in the Project Management Setup flow
- Modify partially shared structures
- Set top tasks as financial tasks
- Enter notional actuals for assignments through Collaborative Progress Entry for tasks having Physical Percent Complete Methods, such as Cost, Effort, and Work Quantity

- Override system generated Physical Percent Complete and Progress submission by Task Manager
- Verify Rollup Physical Percent Complete at task and version levels

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Workplan Planning to Progress Partially Shared flow.

Technical Name

PJT_Plan_To_Progress_PSVE

Prerequisites

The following is a prerequisite for executing this flow:

- The Project Management Setup flow is executed.

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services or eheather
	Password	welcome
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Team Member, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Task Details	Unit of Measure	Square Feet	Projects Lookups - UNIT Code - SF Meaning - Square Feet Description: Square Feet Tag - N Effective Dates From - 01-JAN-2005 Enabled - Yes
Task Details	Work Item	Concrete Finishing	Projects Lookups - PA_WQ_WORK_ITEM Code - CONC FINISH Meaning - Concrete Finishing Description - Concrete Finishing Tag - N Effective Dates From - 01-JAN-2003 Enabled - Yes

Program Management Between Split Mapped and Fully Shared Flow

This flow is related to progress rollup from project to program, and program to program. The following are created in the flow:

1. Employee Rate Schedule
2. Job Rate Schedule
3. Nonlabor Rate Schedule

4. Labor Costing Override
5. Burden Structure
6. Burden Schedule
7. Planning Resource List
8. Resource Breakdown Structure
9. Project Template
10. Program Template
11. Project and Program creation

This flow associates a Fully Shared Version Enabled (FSVE) project to a FSVE program and then FSVE program to Non-Shared: No Mapping Version Enabled (SPVE) program as a link project. Actual entry, budget creation, and forecast generation is linked at project and program levels. The flow verifies progress rollup to program from linked project. This flow also verifies performance overview at Project and Program level for resource and task summary.

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Program Management Between Split Mapped and Fully Shared flow.

Technical Name

PJT_Program_Management_Setups

PJT_Program_Plan_To_Actual_To_Reporting

Prerequisites

The following are the prerequisites for executing this flow:

- Use the same index for both flows.
- Rate schedule RC_Cost1 with resource class having all four resource classes as per the table below:

Resource Class	Rate
People	10
Equipment	20
Material Items	1
Financial Element	1

- Rate schedule RC_Rev1 with resource class having all four resource classes as per the table below:

Resource Class	Rate	Markup Percent
People	30	0
Equipment	60	0
Material Items	0	30
Financial Element	0	10

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services
	Password	welcome

Window Name	Field Name	Field Value
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Projects, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Planning Resource List	Job Group	Vision Corporation	Job flexfield and Business Group is Vision Corporation.
Planning Resource List	Job Name	CON600.Consultant	Active Job to be created under Vision Corporation job group
Team Member	Employee Name	Marlin, Ms. Amy	Employee exists in Human Resources with active assignment.
Planning Resource List	Employee Name	Heather, Ms. Emily	Employee exists in Human Resources with active assignment.

Page Name	Field Name	Field Value	Comments
Financial Plan	Non Labor Resource - Organization	Crane - Services-East	<p>Crane is a nonlabor resource with the following setup details:</p> <ul style="list-style-type: none"> • Expenditure type - Shop floor • Equipment resource class - selected • Services-East Organization assigned
Financial Plan	Non Labor Resource - Organization	Personal	<p>Personal is a nonlabor resource with the following setup details:</p> <ul style="list-style-type: none"> • Expenditure type - Computers • Equipment resource class - selected • Services-East Organization assigned

Page Name	Field Name	Field Value	Comments
Financial Plan	Expenditure Type	Shop floor	<ul style="list-style-type: none"> • Expenditure Type as Shop floor • UOM - Hours • Rate Required - Yes • Expenditure Type Class - Usages
Project Template	Organization or Operating Unit	Vision Services	Organization type for the organization should be Division and the classifications Operating Unit and Project Task Owning Organization should be attached.

Page Name	Field Name	Field Value	Comments
Project Template	Project Type	Cost Plus	<ul style="list-style-type: none"> Project Type Cost Plus has Type class as Contract Burdened Enabled Resource List is Expenditure Category Funding Level is Both Billing Job Group is Vision Corporation Labor Invoice formats is Employee Nonlabor invoice formats is Expenditure Type Default Distribution rule is Work/Work
Team Member	Role	Project Manager	<ul style="list-style-type: none"> Project Manager Role should be created All Available controls should be assigned

Page Name	Field Name	Field Value	Comments
Billing Accounts	Customer	Hilman and Associates	Customer should be created in Oracle Accounts Receivables module with address as: 1200 West 129th Street TULSA, OK 74126 Add Bill To and Ship To purpose
Billing Accounts	Customer Name	Hilman and Associates	Customer should be created in Accounts Receivables module with address as: 1200 West 129th Street TULSA, OK 74126, with Bill To and Ship To purpose
Billing Accounts	Contact Name	Gasper, Danielle	Gasper, Danielle should be added as a contact detail to Customer Hilman and Associates.
Classification	Class Category	Product	
Classification	Class Code	Product1	

Page Name	Field Name	Field Value	Comments
Work Breakdown Structure	Task Type	DSN-PE-Effort	<p>DSN-PE-Effort task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Physical Percent Complete derivation method - Effort • Enable Measurement Collection - No • Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
		DSN-PE-Cost	<p>DSN-PE-Cost task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Physical Percent Complete derivation method - Cost • Enable Measurement Collection - No • Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
		DSN-PE-WQ	<p>DSN-PE-WQ task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Enable Work Quantity - Yes • Work Item - Test Plan • Unit of Measure - Cases • Actual Work Quantity Entry Method - Actual Work Quantity to Date • Enable Measurement Collection - Yes • Physical Percent Complete derivation method - Work Quantity • Enable Actual and ETC collection - Yes
Work Breakdown Structure	Work Type	Test plan	

Page Name	Field Name	Field Value	Comments
Work Plan Setting	Cost Rate Type Name	DHI-Corporate	Conversion Rate Type - DHI Corporate should be available Daily Rates for different currencies should be maintained

Page Name	Field Name	Field Value	Comments
Financial Plan	Plan Type	Approved Budget	<p>Approved Budget plan type should have these values:</p> <p>Setup Options:</p> <ul style="list-style-type: none"> • Approve Cost Budget - Yes • Approved Revenue Budget - Yes • Allow Edit after Initial Baseline - Yes <p>Conversion Attributes:</p> <p>Project Functional Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI Corporate • Revenue Rate Date Type - Start date of plan period <p>Project Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date

Page Name	Field Name	Field Value	Comments
			Type - Start date of plan period
			<ul style="list-style-type: none"> • Revenue Rate Type - DHI Corporate
			<ul style="list-style-type: none"> • Revenue Rate Date Type - Start date of plan period

Page Name	Field Name	Field Value	Comments
Financial Plan	Plan Type	Primary Forecast	<p>Primary Forecast Plan type should have these values:</p> <p>Setup Options:</p> <ul style="list-style-type: none"> • Primary Cost Forecast - Yes • Primary Revenue Forecast - Yes <p>Conversion Attributes:</p> <p>Project Functional Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI Corporate • Revenue Rate Date Type - Start date of plan period <p>Project Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI

Page Name	Field Name	Field Value	Comments
			Corporate
			<ul style="list-style-type: none"> Revenue Rate Date Type - Start date of plan period

Window Name	Field Name	Field Value	Comments
Burden Structure	Expenditure Type	Computers, Hotel, Meals, Outside Processing, Other Trades, Professional, Shopfloor	
Burden Structure	Burden Cost Base	Expense, Labor, Material	Cost base has base type as Burden
Burden Structure	Burden Cost Code	G & A Fee, Material Overhead	<ul style="list-style-type: none"> Cost Code G & A Expenditure Type G & A Cost Code Fee with exp type Fee Material with exp type Material Overhead with exp type Overhead
Burden Structure	Burden Cost Base	Expense, Labor, Material	Cost base has base type as Burden

Window Name	Field Name	Field Value	Comments
Rate Schedule	Expenditure Type	Airfare	<ul style="list-style-type: none"> • Expenditure type Air Fare • UOM - Currency • Rate Required - No • Exp Type class - Supplier Invoice
Rate Schedule	Organization or Operating Unit	Vision Services	<p>Organization type - Division</p> <p>Classifications to be attached are Operating Unit and Project Task Owning Organization</p>
Pre Approved Batch	Organization	Service East	<p>Services-East organization should be created with:</p> <ul style="list-style-type: none"> • Organization type - Department • Classifications to be attached are Project Expenditure, Event Organization, or Project Task Owning Organization

Window Name	Field Name	Field Value	Comments
Pre Approved Batch	Expenditure Type	Professional	<ul style="list-style-type: none"> Professional expenditure type - Expenditure Revenue category - Labor UOM - Hours Expenditure type class - Straight Time
		Shop floor	<ul style="list-style-type: none"> Shop floor expenditure type - Expenditure Revenue category - Labor UOM - Hours Expenditure type class - Straight Time and Usages

Window Name	Field Name	Field Value	Comments
		Computers	<ul style="list-style-type: none"> Computers expenditure type - Expenditure category - Chargebacks Revenue category - Other UOM - Hours Expenditure type class - Usages Rate enabled with Vision Services Operating unit and Rate - 30
Agreement	Term	30 Net	

Components in Oracle Project Management

Overview

This section contains the components in Oracle Project Management.

Components in Oracle Project Management

Feature Name	Component Name	Search Tags	Description
Change Management	Vrf_Implemented_Co	Include Change Documents	To verify the implemented change order in the budgets current working version
Change Management	Crt_Change_Request_Cst_Rev_Sep	Create Change Request	To create change request for cost and revenue separate control item type and assign related items
Change Management	Upd_Change_Order_Fin	Change Orders	To add More lines in financial impact by selecting the resource and the task
Change Management	Crt_Change_Order	Create Change Order: BF-Change Order	To create change order
Change Management	Implement_Change_Order	Implement Financial Impact	To implement change order

Feature Name	Component Name	Search Tags	Description
Change Management	Crt_Cont_Item_Typ_BudgLns	SETUPCOMP, Create Control Item Type	To create control item type - change request or change order, when budget update method is ' edit budget lines '
Change Management	Crt_Cr_Prj_Cost_Rev_Same	Create Change Request	To create change request for cost and revenue same
Change Management	Crt_Cont_ItmType_CstRev	SETUPCOMP, Create Control Item Type	To create control item type - change request or change order , when budget update method is ' cost and revenue planning '
Change Management	Create_ControlItem_Issue	SETUPCOMP, Create Control Item Type	To create control item type - issue
Change Management	Upd_Change_Order_Status	Update Change Order Status	To update change order status
Change Management	Upd_Change_Request_Status	Update Change Request Status	To update change request status
Change Management	Vrf_Myactions_Controlitem	Project List	To Verify my Actions for Control Items
Change Management	Crt_Action_For_Issue	Issue	Create Action for an Issue
Change Management	Crt_Change_MGMT_Issue	Issue	To Create Control Issue for a Project
Change Management	Take_Actions_ControlItem	Control Item	To Take Action for Control Items

Feature Name	Component Name	Search Tags	Description
Change Management	Upd_Change_MGMT_Issue	Issue	To Update Control Issue
Change Management	Upd_Issue_Status	Issue	To Update Status for an Issue
Deliverable	Crt_Deliverable_To_Task_Prj	Create Deliverable	To create deliverable at task level in a project
Deliverable	Associate_Deliverable_Task	Associate Deliverables	To associate deliverable to a task
Deliverable	Verify_Po_Details_Prj	Update Deliverable Actions	To verify purchase order details in project after approving the purchase order in manufacturing responsibility.
Deliverable	Crt_Deliverable_Type	SETUPCOMP, Create Deliverable Type	To create deliverable type
Deliverable	Ent_Delv_Billing_Act_Detail	Update Deliverable Actions	To enter billing action details in project deliverable
Deliverable	Crt_Deliverable_Action_PrjTemp	SETUPCOMP, Update Deliverable Actions	To create deliverables actions in project template
Deliverable	Crt_Deliverable_ProjTemp	SETUPCOMP, Create Deliverable	To create deliverables in project template
Deliverable	Init_Deliv_Proc_Action_Pjt	Task Details	To initiate procurement action of a deliverable
Deliverable	Init_Deliv_Ship_Action_Pjt	Update Deliverable Actions	To initiate shipping section of a deliverable
Deliverable	Init_Deliv_Billing_Action_Pjt	Update Deliverable Actions	To initiate billing action of a deliverable

Feature Name	Component Name	Search Tags	Description
Deliverable	Vrf_Billing_Details	Update Deliverable Actions	To verifying billing details in project after the execution of billing action of the deliverable
Deliverable	Vrf_Shipping_Details	Update Deliverable Actions	To verifying shipment details in project after executing the shipping action of a deliverable
Deliverable	Crt_Deliv_Actn_To_Task_Prj	Update Deliverable Actions	To creating deliverables actions at task level in a project
Deliverable	Verify_Receipt_Details_Prj	Update Deliverable Actions	To verifying receipt details in project after the execution of procurement action of deliverable in manufacturing
Deliverable	Vrf_Requisition_Details_Prj	Update Deliverable Actions	To verifying requisition details in project after executing the procurement action of a deliverable
Financial Plan	Add_Work_Qty_Task	Task Details	To adding work quantity to a task
Financial Plan	Enter_Setup_Fin_Tasks	Update Financial Tasks	To verify ETC source and other setup details for the financial tasks
Financial Plan	Gen_Finplan_From_Workplan	Edit Planning Options	To generating budget from workplan after verifying the generation options in financial plan type
Financial Plan	Add_Fptype_Forecast_Revonly	Edit Planning Options	To add revenue only forecast plan type
Financial Plan	Vrf_Cost_Forecast_Version	Edit Forecast	To verify cost forecast version values
Financial Plan	Vrf_Revenue_Forecast_Version	Edit Forecast	To verify revenue forecast version values

Feature Name	Component Name	Search Tags	Description
Financial Plan	Edit_Fbs_In_Proj_Template	Update Financial Breakdown Structure	To edit various details of an financial breakdown structure in a project template
Financial Plan	Gen_Budget_From_Fin_Plan	Create Budget Version	To generate financial plan version with approved budget version as source, with budget profile as period profile and after verifying the generation options in financial plan type
Financial Plan	Add_Finplatype_Pf_Cst_Rev_Sep	Edit Planning Options	To add financial plan type " primary forecast " - cost and revenue separate
Financial Plan	Override_Finplan_Line_Rates	Update Budget Line Details	To perform override raw cost rate or burdened cost rate or bill rate
Financial Plan	Vrf_Forecast_Cost_Task_Summary	View Forecast	To verify the cost values in the task summary page of a approved forecast version
Financial Plan	Vrf_Forecast_Revenue_Task_Summary	View Forecast	To verify the revenue values in the task summary page of a approved forecast version
Financial Plan	Vrf_Forecast_Cost_Res_Summary	View Forecast	To verify the cost values in the resource summary page of a approved forecast version
Financial Plan	Vrf_Forecast_Revenue_Res_Summary	View Forecast	To verify the revenue values in the resource summary page of a forecast version for a PSVE structure
Financial Plan	Vrf_Cost_Budget_Task_Summary	View Budget (Task Summary)	To verify the effort and cost of each task in task summary for a financial plan version
Financial Plan	Vrf_Cost_Budget_Resource_Summary	View Budget (Resource Summary)	To verify the resource summary from the cost budget version

Feature Name	Component Name	Search Tags	Description
Financial Plan	Vrf_Rev_Bud_TaskSummary	View Budget (Task Summary)	To verify the task summary from the revenue budget version
Financial Plan	Vrf_Rev_Bud_ResourceSummary	View Budget (Resource Summary)	To verify the resource summary from the revenue budget version
Financial Plan	Vrf_Revenue_Budget	Edit Forecast	To verify the revenue budget details in edit budget page
Financial Plan	Vrf_Bud_Resource_Analysis	View Budget (Resource Analysis)	To verify the resource analysis summary from the revenue budget version
Financial Plan	Vrf_Bud_Task_Analysis	View Budget (Task Analysis)	To verify the task analysis from the revenue budget version
Financial Plan	Vrf_Cost_Budget	Edit Forecast	To verify the cost budget details in edit budget page
Financial Plan	Gen_Init_Forecast_Version	Generate Forecast Amounts	To creation of a forecast plan version, generation the forecast and verifying the forecast totals for cost only or revenue only
Financial Plan	Sub_Approve_Forecast_Version	Edit Forecast	To submit and approving a forecast version
Financial Plan	Edit_Forecast_Lines_Temp	Edit Forecast Line	To edit forecast details for template
Financial Plan	Edit_Forecast_Line_Details	Edit Forecast Line	To edit budget line details like quantity, cost, revenue
Financial Plan	Add_Budget_Revenue	Planning Elements: Select Tasks	To add revenue to budget
Financial Plan	Vrf_Forecast_Periodic_Amounts	Edit Forecast Line : Primary Forecast	To verify the periodic amounts in the edit forecast lines pages of budgets and forecasts

Feature Name	Component Name	Search Tags	Description
Financial Plan	Edit_Budget_Lines_Temp	Edit Budget Line Window	To edit budget line details for project template
Financial Plan	Verify_All_Measures	Performance Overview	To verify all measures table in the reporting tab
Financial Plan	Add_Diff_Currency_Lines_Fp	Edit Budget Lines , Financial Plan lines	To adding another currency for an existing budget line
Financial Plan	Add_Budget_Lines	Edit Budget	To add budget lines manually
Financial Plan	Upd_Budget_Line_Details	Edit Budget	To update budget line details like budget dates, method, spread curve or basis
Financial Plan	Edit_Budget_Line_Details	Edit Budget Line Window	To edit budget line details like quantity, cost, revenue
Financial Plan	Vrf_Setup_Fin_Tasks	Task Details	To verify source and other setup details for the financial tasks
Financial Plan	Vrf_Fin_Breakdown_Structure	Financial Tasks	To verify financial breakdown structure
Financial Plan	Per_Bud_Details_Ressummary	View Budget (Resource Summary)	To personalize view budget: resource summary page
Financial Plan	Per_Bud_Periodic_Analysis	View Budget (Periodic Analysis)	To personalize view budget: periodic analysis page
Financial Plan	Vrf_Bud_Details_Ressummary	View Budget (Resource Summary)	To verify view budget: resource summary
Financial Plan	Vrf_Bud_Details_Tasksummary	View Budget (Task Summary)	To verify view budget: task summary
Financial Plan	Vrf_Bud_Periodic_Analysis	View Budget (Periodic Analysis)	To verify view budget: periodic analysis

Feature Name	Component Name	Search Tags	Description
Financial Plan	Add_Fptype_Forecast_Costonly	Add Plan Type	To add cost only forecast plan type
Financial Plan	Gen_Forecast_Version_Costonly	Create Forecast Version	To create forecast version for plan type which has 'cost only' and verify the availability of 'collect actual' in the LOV
Financial Plan	Progress_Rollup_Fin_Plan	Financial Percent Complete	To verify progress roll up on the financial Plan after updating the % complete from work plan
Financial Plan	Adj_Finplan_Line_Costrate_Prj	Adjust : Approved	To adjust Financial plan line cost rate in a project
Financial Plan	Adj_Finplan_Line_Quantity_Prj	Adjust : Approved	To adjust financial plan line quantity in a project
Financial Plan	Crt_Plan_Ver_Generate_Finplan	Edit Planning Options	To create financial Plan version and then generating financial plan from workplan as a source and verifying budget totals
Financial Plan	Ref_Cost_Bill_Rates_Finplan	Edit Budget	To refresh cost and bill rates in financial plan lines of a project
Financial Plan	Override_Finplan_Ln_Rates_Prj	Update Budget Line Details	To override raw cost or burden cost or bill rate in project
Financial Plan	Reset_Quantity_Finplan	Edit Budget	To reset the planned quantity of financial plan lines in a budget
Financial Plan	Verify_Finplan_Ver_Lines	Maintain Version	To verify financial plan line details
Financial Plan	Gen_Initial_Forecast_Version	Generate Forecast Amounts	To generate the initial forecast version with workplan as a source and verifying the forecast total effort

Feature Name	Component Name	Search Tags	Description
Financial Plan	Set_FinancialTasks_Nav_PrjTemp	SETUPCOMP, Update Financial Breakdown Structure	To set financial tasks for PSVE structure navigation
Financial Plan	Set_FinancialTasks_PrjTemp	Update Financial Breakdown Structure	To set financial tasks for PSVE structure
Financial Plan	Add_Finplan_type_Pf_Cst_Rev_To	Add Plan Type	To add financial plan type "primary forecast" - cost and revenue together
Financial Plan	Crt_FinPlanType_Version1	Create Budget Version	To create financial plan type version when cost and revenue are separate
Financial Plan	Adjust_FinPlan_Line	Adjust: Capital Cost Budget	To adjust financial plan line of quantity or cost rate or burden rate or raw cost or burden cost in a project
Financial Plan	Del_FinPlan_Line	Edit Budget	To delete a financial line
Financial Plan	Ref_Cost_Bill_Rate_Finpln_Line	Edit Budget	To refresh cost and bill rate for a financial line
Financial Plan	Vrf_Initial_Forecast_Version	Edit Forecast	To verifying the forecast lines details
Financial Plan	Upd_Fp_Task_Setup_Linkprj	Update Financial Breakdown Structure	To collaborate progress entry for work quantity based task
Financial Plan	Compare_Fin_Personalize_View	Personalize a Region - View	To create Personalized views in financial plan version to compare two financial plan versions
Financial Plan	Compare_Finplan_Version	Edit Budget	To enter the comparing financial plan versions details header and verify the financial plan line details after selecting the personalized view created for comparing versions

Feature Name	Component Name	Search Tags	Description
Financial Plan	Vrf_Periodic_Budget_Lines	Update Budget Line Details	To verify the quantity spread for a budget plan type version, option to delete a period line and distribute the quantity and amounts to the remaining periods and verification
Financial Plan	Crt_Working_Copy_Budg	Maintain Budget Versions	To create a working copy of a budget from a existing version of a budget
Financial Plan	BaseLine_FinPlanType_Version	Maintain Budget Versions	To baseline the version in the financial plan type 'approved budget'
Financial Plan	Crt_FinPlanType_Version	Create Budget Version	To financial plan type- creation of financial plan type versions like approved budget version, primary forecast version
Financial Plan	Upd_FBS_Information_PrjTemp	SETUPCOMP, Financial Structure Information	To update financial structure information in template
Financial Plan	Add_FinPlanType_CostRevSample	Add Plan Type	To add financial plan type- cost and revenue together in project
Financial Plan	Add_FinPlanType_CostRev_Separate	Add Plan Type	To add financial plan type- cost and revenue separate in a project
Financial Plan	FP_Add_Currency_PrjTemp	SETUPCOMP, Edit Planning Options	To add currency in the work plan page in currency settings section
Financial Plan	Approve_FinPlanType_Version	Edit Planning Options	To approve the version in the financial plan type ' primary forecast '
Financial Plan	Set_Financial_Tasks_Prj	Set Financial Tasks	To set financial tasks for partially shared structures
Financial Plan	View_FinPlanType_Versions	Budgets and Forecasts	To view the versions in the financial plan type

Feature Name	Component Name	Search Tags	Description
Financial Plan	Add_Manual_FinPlan_Line	Edit Budget	To add a manual financial plan line in a project
Financial Plan	Edit_FinPlan_Name_Prj	Edit Budget	To edit financial plan version name for a project
Performance	Vrf_Per_Overview_TaskSummary	Task Summary	To verify performance overview page- task summary
Performance	Run_Exception_Engine	Exceptions	To run exception engine - to submit concurrent program PRC: generate performance scores and notifications from self service page
Performance	Vrf_Perf_Overview_ResSummary	Resource Summary	To verify performance overview page- resource summary
Performance	Upd_Performance_Rules	Performance Rules	To associate performance rules to project
Performance	Upd_Scoring_Rules	Key Performance Area Scoring Rules and Notification	To associate scoring rules to project
Performance	Run_PJI_Pjp_Summarize_Incr	PRC: Update Project Performance Data	To run PRC: update project performance data
Performance	Run_PJI_Fm_Summarize_Incr	PRC: Update Project and Resource Base Summaries	To run PRC: update project and resource base summaries
Performance	Upd_WF_Status_Report	Oracle Workflow: Notifications	To verify work flow notifications-status report
Performance	Run_Gen_Perf_Scor_Notif	Submit Request	To run PRC: generate performance scores and notifications
Performance	Publish_Manual_Status_Report	Maintain Status Reports	To publish manual status report

Feature Name	Component Name	Search Tags	Description
Performance	Create_Status_Report	Create Page Layout	To create status reports
Performance	Vrf_KPA_Summary	Exceptions	To verify key performance area summary
Performance	View_KPA_Summary	Exceptions	To view the 'key performance area summary'
Performance	Vrf_Perf_Overview_Earned_Value	Performance Overview	To verify performance overview page- earned value
Performance	Vrf_Perf_Overview_Cost	Performance Overview	To verify performance overview page - cost
Performance	Vrf_Perf_Overview_Effort	Performance Overview	To verify performance overview page- effort
Performance	Vrf_Perf_Overview_Financial	Performance Overview	To verify performance overview page- financial performance
Performance	Vrf_Perf_Overview_Revenue	Performance Overview	To verify performance overview page - revenue
Performance	Attach_StatusReport_Prj	Status Report Setup Details	To attach the status reports to project
Performance	Create_Report_Type	SETUPCOMP, Create Report Type	To create manual and automatic report types
Performance	Upd_Report_Type	Report Type	To Update Effective to Date for a Report Type
Personalize	Per_Vrf_Fin_Task_Page	Personalize a Region – View	To personalize update financial task page
Personalize	Per_Bud_Details_Tasksummary	View Budget (Task Summary)	To personalize budget details task summary

Feature Name	Component Name	Search Tags	Description
Personalize	Per_Upd_Financial_Task_Page	Personalize a Region - Create View	To personalize update financial task page
Personalize	Per_Edit_Forecast_Page	Personalize a Region - View	To personalize edit forecast page
Personalize	Crt_Personalize_Task_Weightage	Personalize a Region - View	To create personalize view to include task weightage column in update tasks page
Personalize	Per_Edit_Forecast_Line_Page	Personalize a Region - View	To personalize edit forecast page
Personalize	Per_Edit_Budget_Line_Page	Personalize a Region - View	To personalize edit forecast page
Personalize	Crt_Wp_Personalize_View_Wpcost	Personalize a Region - View	To create personalize view for view workplan cost page
Personalize	Personalize_Financial_Task_Page	Personalize a Region - View	To personalize update financial task page
Progress	Set_Fin_Phys_Percent_FinPlan	Financial Percent Complete	To update physical percentage complete for financial tasks
Progress	Set_Fin_Phys_Percent_WorkPlan	Update Physical % From Workplan	To update physical percentage complete for financial tasks from work plan
Progress	Vrf_Mass_Upd_Progress_Asgnments	Update Progress	To update the progress of mass assignments
Progress	Vrf_Mass_Upd_Progress_Tasks	Update Progress	To verify planned, actual and ETC values in the tasks tab of mass update progress page and submitting the progress
Progress	Submit_Collab_Deli_Progress	Update Deliverable Progress	To collaborate progress entry for a deliverable

Feature Name	Component Name	Search Tags	Description
Progress	Submit_Collab_Assgn_Progress	Task Assignment Progress Details	To collaborative progress entry for an assignment
Progress	Upd_ETC_ACT_Workplan	Update Task Progress Details	To update ETC and actual values of resources assigned to a task of the workplan
Progress	Vrf_Fin_Percent_Complete	Financial Percent Complete	To verify the financial percent complete after applying it from workplan
Progress	Vrf_Progress_Rollup	Tasks	To verify the rolled up progress in workplan progress view
Progress	Vrf_WP_Task_Effort_Cost	Task Details	To verify the effort and cost values of a workplan tasks
Progress	Vrf_WP_Task_Earned_Value	Tasks	To verify the earned values of workplan tasks
Progress	Vrf_Act_Effort_Cost_Pub_Version	Tasks	To verify actual effort and cost on published version
Project	Navigate_Proj_Home	Home	To navigate to project home page
Project	Create_Project	Create Project: Select Source	To create a project
Project	Search_Project	Search Projects	To search a project
Project	Add_Project_To_Proj_Set	Project List	To Add Project to Project Set
Project	Change_SSProject_Status	Change Status	To Change Project Status in Self Service Page
Project	Crt_Project_Sets	Project Sets	To Create Project Sets

Feature Name	Component Name	Search Tags	Description
Project	Upd_Other_Project_Setup_Pages	Structures	To Update Target and Transaction Dates for a Project
Project	Upd_Project_Sets	Project Sets	To Update an Existing Project Set
Project	Upd_SSProject_Dates	Home	To Update Target and Transaction Dates for a Project
Project	Vrf_Project_List_Details	Project List	To Verify Project List Details
Setups	Enable_Structure_Prj	Structures	To enable or change structure information in project
Setups	Per_View_Upd_Tasks_Page_Prjtmp	Personalize a Region - View	To create a personalized view in update tasks page in project template
Setups	Add_Opputunity_Value_Prj	Pipeline	To add opportunity value in a project
Setups	Vrf_AdditionalInfo_Prjtmp	SETUPCOMP, Additional Information	To verify additional information in project template
Setups	Add_Task_Weight_Prjtmp	Update Tasks	To add task weight to a task before publishing from a project temp
Setups	Crt_Peer_Child_Fp_Tasks	Update Financial Breakdown Structure	To create financial plan child tasks and peer tasks after the parent task has been created for a template from self service
Setups	Add_Team_Members_Prj	SETUPCOMP, Team Members	To add team members
Setups	Create_Reportin_g_Pack	SETUPCOMP, Reporting Pack	To create reporting pack

Feature Name	Component Name	Search Tags	Description
Setups	Add_Manual_F P_Line_Budg_T emp	Edit Budget	To adding a manual financial plan line in a project for budget
Setups	Add_Manual_F P_Line_Fore_Te mp	Edit Budget	To adding a manual financial plan line in a project for forecast
Setups	Crt_FinPlanType Version_Template	Create Budget Version	To create financial plan type versions like approved budget version, primary forecast version for project template
Setups	Duplicate_Prj_Template	Project Template	To duplicate project template
Setups	Define_Forecasting_Options	Setup, Forecasting Options, SETUPCOMP	To define forecasting options
Setups	Create_Gantt_Sections	Setup, Gantt Sections, SETUPCOMP	To create gantt sections
Setups	Create_Proj_Intelligence_Setup	Setup, Project Intelligence Setup, SETUPCOMP	To create project intelligence setup
Setups	Crt_Resrc_Brk dwn_Structures	Setup, Project Resource Breakdown Structures, SETUPCOMP	To create resource breakdown structure
Setups	Create_Status_Lists	Setup, Status Lists D189, SETUPCOMP	To create status lists
Setups	Crt_Proj_Status_Report_Sectns	Setup, Status Report Sections, SETUPCOMP	To create project status report sections
Setups	Create_Task_Types	Setup, Task Types, SETUPCOMP	To create task types

Feature Name	Component Name	Search Tags	Description
Setups	associate_Item_To_Project	Setup, Project Item associations, SETUPCOMP	To associate item to project
Setups	Crt_Reporting_Status_Reports	Setup, Reporting Status Reports, SETUPCOMP	To create reporting status reports
Setups	Crt_Performance_Page_Layouts	Setup, Reporting Performance Page Layouts, SETUPCOMP	To create performance page layouts
Setups	Create_Proj_Status_Report_Rule	Setup, Status Report Reminder Rules, SETUPCOMP	To create project status report rule
Setups	Def_Performance_Rules_Ranges	SETUPCOMP, Performance Rule Ranges	To define performance rule ranges
Setups	Search_Performing_Rules	SETUPCOMP, Performance Rules	To search performance rules
Setups	Upd_Funding_Priority_Status	Funding Priority	To update funding approval status in a project
Setups	Crt_Classif_Categories_Hdr	SETUPCOMP, Class Categories and Codes	To define classification category header
Setups	Create_Statuses_Phase	Statuses	To define statuses with status type 'phase' for a lifecycle
Setups	Create_Lifecycle_Header	SETUPCOMP, Lifecycles	To create lifecycle - header
Setups	Create_Lifecycle_Phases	SETUPCOMP, Lifecycle Phases	To create lifecycle phases
Setups	Create_Period_Profile	SETUPCOMP, Period Profiles	To create period profile

Feature Name	Component Name	Search Tags	Description
Setups	Set_Current_Planning_Period	Current Planning Period	To set current planning period in period profile
Setups	Create_Financial_Plan_Type	SETUPCOMP, Financial Plan Types	To create financial plan types like approved budget, primary forecast, portfolio approved budget revenue ETC
Setups	Vrf_Planning_Resources_Template	SETUPCOMP, Project Template Setup	To verify planning resources in project template for the attached planning resource list
Setups	Crt_Classification_Categories_Line	SETUPCOMP, Class Categories and Codes	To create classification category line
Setups	Crt_RBS_Hierarchy_Freeze_Ln	SETUPCOMP, Update Working Version	To create multi level resource breakdown structure line and freezing the structure
Setups	Create_Lifecycle_Phases_Line	SETUPCOMP, Update Lifecycle	To create life cycle phases line
Setups	Create_Period_Profile_Ln	SETUPCOMP, Create Period Profile	To create period profile line
Setups	Define_attribute_Value_Sets	SETUPCOMP, Maintain Value Sets	To define attribute value sets
Setups	Search_attribute_Value_Sets	SETUPCOMP, Search attribute Values	To search attribute value sets
Setups	Define_attribute_Values_Vs	SETUPCOMP, attribute Lines Values	To define attribute value for value sets
Setups	Define_attribute_Groups	SETUPCOMP, attribute Groups	To define attribute groups
Setups	Search_attribute_Groups	SETUPCOMP, Search	To search attribute groups

Feature Name	Component Name	Search Tags	Description
Setups	Def_attribute_group_attributes	SETUPCOMP, attribute Group Value	To define attributes in attribute groups
Setups	Define_attribute_Context	SETUPCOMP, attribute Context	To define attribute context
Setups	Verify_User_Defined_atts_Prj	User defined attributes	To verify the user defined attributes in the project pages
Setups	Define_Custom_Measure	SETUPCOMP, Custom Measures	To define custom measure
Setups	Define_Row_Sets	SETUPCOMP, Row Sets	To define row sets
Setups	Create_View_Row_Set	Reporting	To create view using row set
Setups	add_View_To_Overview_Page	Overview Page	To add view to overview page
Setups	Def_attribute_context_Crtpage	attribute Contexts	To define page region for attribute context and add attribute group
Setups	FP_add_Currency	Project Template Setup	To add currency in the work plan currency settings
Setups	Indent_Outdent_WP_Tasks	Workplan	To indent and outdent work plan tasks
Setups	Search_Project_Template	Project Templates	To search project template
Setups	Create_Deliverable_Type	SETUPCOMP, Deliverables	To create deliverable
Setups	add_FinPlan_Type_CstRevSep	Project Template Setup	To add financial plan type- cost and revenue separate
Setups	add_FinPlan_Type_CstRevTog	SETUPCOMP, Financial Plan Types	To add financial plan type- cost and revenue together

Feature Name	Component Name	Search Tags	Description
Setups	add_Quick_Entry	Quick Entry	To quick entry fields addition in template
Setups	add_RBS_Setup	RBS Setup	To add resource breakdown structure in Project template
Setups	add_Team_Members	Team Members , SETUPCOMP	To add team members
Setups	Change_Project Status	Basic Information, SETUPCOMP	To change the project template status
Setups	Change_WorkPlan_View	Workplan	To change the view of the work plan from hierarchy, gantt and list
Setups	Create_ProjectTemplate	Create Project Template	To create project template
Setups	Create_ProjTemp_From_Project	Create Project Template: Details	To create project template from existing project
Setups	Enable_Structures	Structures, SETUPCOMP	To enable structures
Setups	Enter_Opportunity_Value	Opportunity Value	To enter opportunity value
Setups	add_billing_account_ProjTemp	Billing Accounts, SETUPCOMP	To add billing account to project template
Setups	add_billing_Contacts	Billing Contacts	To add billing Contacts to billing accounts in project template
Setups	add_Classification_ProjTemp	SETUPCOMP, Classification	To add classification to project template

Feature Name	Component Name	Search Tags	Description
Setups	add_Prl_PlanningRes_Equ	SETUPCOMP, Planning Resource Lists	To add planning resources for the resource class 'Equipment' and for resource formats 'BOM Equipment - Organization', 'Project Non Labor Resource - Organization', 'Project Non Labor Resource - Organization'
Setups	add_PRL_PlanningResc_Fin	Planning Resource Lists,SETUPCOMP	To add planning resources for the resource class 'Financial Elements' and for resource formats Financial Category, Financial Category - Supplier, Organization - Incurred by Resource, Financial Category - Organization - Incurred by Resource, Incurred by Resource
Setups	add_PRL_PlanningResc_Mat	SETUPCOMP, Resource Format	To add planning resources for the resource class 'Material Items' and for resource formats 'Item', 'Item-Organization', 'Item Category', 'Item Category- Organization'
Setups	add_PRL_PlanningResc_People	Planning Resource Lists,SETUPCOMP	To add planning resources for the resource class 'People' and for resource formats Named Person, 'BOM Labor - Organization', 'Job - Organization', 'Person Type-Organization', 'Financial Category - Organization', 'Person Type- Team Role', 'Job- Financial Category', 'Organization- Team Role', 'Supplier', ' Team Role', 'Job, Person Type- Financial Category', 'Named Person - Organization', 'Named Person - Team Role'
Setups	add_PRL_ResourceFormats	Planning Resource Lists,SETUPCOMP	To add resource formats to the planning resource lists
Setups	Create_Planning_Resource_List	Planning Resource Lists,SETUPCOMP	To create planning resource lists

Feature Name	Component Name	Search Tags	Description
Setups	Set_Current_Reporting_Period	SETUPCOMP, Set Current Reporting Period	To set the current reporting period
Setups	Upd_Candidate_Score_Search	SETUPCOMP, Candidate Score Search	To update candidate score and search settings in a project template
Setups	Upd_additional_Staffing_Info	SETUPCOMP, Additional Staffing Information	To update the additional staffing information in the project template
Setups	Crt_RBS_Hierarchy_Freeze_Hdr	SETUPCOMP, Resource Breakdown Structures	To create multi level resource breakdown structure header and freezing the structure
Setups	Update_ResourceClass_Setup	SETUPCOMP, Resource Classes	To update the resource class setup
Setups	Upd_Spread_Curves	SETUPCOMP, Spread Curves	To update spread curves
Setups	Define_KP_a_Scoring_Rules	SETUPCOMP, Key Performance Area Scoring Rules	To define key performance areas scoring rules
Setups	Define_KP_a_Ranges	SETUPCOMP, Key Performance Area Ranges	To define key performance areas scoring rule ranges
Setups	Search_Key_Perf_area	SETUPCOMP, Search Key Performance Area	To search key performance areas scoring rules
Setups	Define_Performance_Rules	SETUPCOMP, Performance Rules	To define performance rules
Setups	Create_Spread_Curve	Spread Curves	To Create Spread Curve

Feature Name	Component Name	Search Tags	Description
Workplan	Vrf_assgn_Same_as_Task	Assignment As Task Duration	To verify the details of the resource after the resource assignments and the option 'assignment same as Task duration' from resource update page in workplan version disabled or workplan which has not been published atleast for one time
Workplan	adj_Qty_Workplan_Plan_Resource	Adjusting Task Quantity	To adjust the quantity of the tasks in workplan version disabled or workplan which has not been published atleast for one time
Workplan	Vrf_Resources	Verify Resources	To verify the assigned resources of a child task from the parent task
Workplan	Vrf_additional_Staffing_Info	Additional Staffing Information	To verify additional staffing information setup
Workplan	Crt_Prj_assgn_TeamRole	Create Team Roles	To create project assignment using team role
Workplan	apply_LatestProgress	Apply Latest Progress	To apply latest progress to the current working version
Workplan	Copy_Workplan_Tasks	Update Tasks , SETUPCOMP	To copy workplan tasks
Workplan	Create_Peer_Child_Tasks	SETUPCOMP, Create Tasks	To create workplan child tasks and peer tasks
Workplan	Create_Workplan_Tasks	SETUPCOMP, Workplan Tasks	To create workplan parent task
Workplan	Crt_Workplan_Resassgn_Vd	Add Resources To Workplan	To add resources to the tasks in the work plan before Publishing in Version Enabled Structure / To add resources to the tasks in the work plan in Version Disabled Structure for a Centrally controlled PRL

Feature Name	Component Name	Search Tags	Description
Workplan	Crt_Workpln_R esasgn_aF_Publish	Resources To Workplan Publish	To add resources to the tasks in the work plan after Publishing in Version Enabled Structure for a Centrally controlled PRL
Workplan	Delete_Workplan_Tasks	SETUPCOMP, Workplan Tasks	To delete workplan tasks
Workplan	Move_Workplan_Tasks	SETUPCOMP, Workplan Tasks	To move workplan tasks
Workplan	Publish_Workplan_Initial	Review And Publish Workplan	To publish the workplan for the first time
Workplan	Run_Process_Updates	Run Process Updates	To run process updates of the work plan
Workplan	Setup_PlanSettings	Plan Settings, SETUPCOMP	To setup workplan plan settings
Workplan	Setup_Progress	SETUPCOMP, Setup Progress	To setup work plan progress
Workplan	Workplan_add_Currency	SETUPCOMP, Additional Workplan Options : Plan Settings	To add workplan currency settings setup
Workplan	Setup_WorkplanInformation	Workplan Information , SETUPCOMP	To enter the workplan setup information
Workplan	Change_Workplan_View_Prj	Workplan View	To change the view of the work plan from hierarchy, Gantt and List in a project (Project has version Enabled structure and WBS is not yet published).
Workplan	Crt_WP_Task_Prj	Update Tasks , SETUPCOMP	To create workplan parent task (initial task) in a project which has version enabled structure

Feature Name	Component Name	Search Tags	Description
Workplan	Crt_Peer_Child_Tasks_Prj	SETUPCOMP, Create Tasks	To create workplan child and peer tasks after the parent task has been created in a project (project has version enabled structure and work breakdown structure is not yet published).
Workplan	Indent_Outdent_WP_Tasks_Prj	SETUPCOMP, Indent And Outdent	To indent and outdent workplan tasks in a project (project has version enabled structure and work breakdown structure is not yet published).
Workplan	Move_Workplan_Tasks_Prj	SETUPCOMP, Move Workplan	To move workplan tasks in a project (project has version enabled structure and work breakdown structure is not yet published).
Workplan	Crt_WP_Dependencies_Prj	Workplan Dependencies	To create task dependencies in a project (project has version enabled structure and work breakdown structure is not yet published).
Workplan	Upd_WP_Task_Setup_Prj	SETUPCOMP, Update Workplan Task	To update workplan task setup in a project (project has version enabled structure and work breakdown structure is not yet published).
Workplan	Upd_WP_Task_Setup_LinkProj	SETUPCOMP, Update Workplan Task Project	To update workplan task setup page to link projects in a task (project has version enabled structure with link program management enabled and work breakdown structure is not yet published)
Workplan	Del_WP_Publish_Versions_Prj	Delete Workplan	To delete published workplan versions in a project (project has version enabled structure and work breakdown structure is published multiple times)

Feature Name	Component Name	Search Tags	Description
Workplan	Publish_WP_Versions_Prj	Publish Workplan	To publish workplan versions in a project after the initial publish of work plan
Workplan	add_Workplan_Currency	Add Workplan	To add more currencies to work plan -> currency settings
Workplan	Crt_WP_Resassgn_PrjTemp	Update Tasks	To add resources to the tasks in the work plan before Publishing in Version Enabled Structure / To add resources to the tasks in the work plan in Version Disabled Structure for a Centrally controlled PRL
Workplan	Crt_WP_Dependencies_PrjTemp	Create Workplan Dependencies	To create workplan task dependencies from a project template
Workplan	Upd_FP_PlanSettings	SETUPCOMP, Update Plan Settings	To update plan Settings for budgeting & forecasting
Workplan	Copy_External_Task	SETUPCOMP, External Task	To copy external tasks in workplan version disabled or workplan which has not been published atleast for one time
Workplan	Set_Wp_Version_To_Baseline	Base Line Workplan Version	To set the workplan version as baseline for a published version
Workplan	Upd_Mass_Update_Progress	Mass Update Progress	To update/enter progress through mass update progress page
Workplan	add_Work_Qty_Task	Work Quantity Task	To add work quantity to a task
Workplan	Enter_Dates_Wp_Scheduletab	Workplan Schedule Tab	To enter scheduled start date, scheduled finish date, early start date, early finish date, late start date, late finish date in the current working version

Feature Name	Component Name	Search Tags	Description
Workplan	Vrf_Wp_Cost_Tasksummary	Task Summary	To verify work plan costs: task summary
Workplan	Publish_Workplan_Second	Publish Workplan	To publish the workplan when published version exists
Workplan	Upd_Planned_Qty_Res_ass	Planned Quantity	To update the planned quantity and Dates for a planning resource assigned to a workplan task
Workplan	Vrf_Plan_Effort_Cost_Res_Tab	Planned Effort For Resources	To verify the planned effort and cost values of a task in resources tab of a workplan
Workplan	adj_Res_ass_Wp	Workplan Resources	To adjust quantity or cost rate or burdened rate of resource assignments in the current working version of a workplan
Workplan	Vrf_WP_Resource_analysis	Resource Analysis	To verify the resource analysis of selected resource in a current working version of the workplan
Workplan	Vrf_WP_Task_analysis	Task Analysis	To verify the task analysis of a selected resource in a current working version of the workplan
Workplan	add_Wq_Proj_Template	Work Quantity	To add work quantity to a task in project template
Workplan	Enter_Task_Weightage	Task Weightage	To enter task weightage for all the tasks in a update tasks page for a workplan in a project template
Workplan	Map_Workplan_Fp_Tasks	Map Workplan	To map workplan tasks to financial plan tasks for a split mapped structured template
Workplan	Vrf_Etc_Source_Task	Source Task	To verify the ETC source of tasks after creation of work breakdown structure in project template

Feature Name	Component Name	Search Tags	Description
Workplan	Run_Process_Updates_Fp	Update Financial Breakdown Structure	To run process update from financial plan ss page upon making changes to the financial plan like; creation of new tasks or deletion of tasks
Workplan	Vrf_Burdcost_Template	Burdened Cost Template	To verify burdened cost of all tasks in project template work breakdown structure
Workplan	Vrf_Modified_Workplan_amounts	Workplan Amounts	To verify modified plan amounts in current working version
Workplan	Crt_Pln_Res_assignment_To_Task	Add Single Planning Resource	To assign single planning resource to a task in a current working version of a workplan with non centrally controlled planning resource list attached.
Workplan	Vrf_Plan_actual_Effort_Wp	Actual Effort	To verify planned and actual effort for all the tasks in update tasks page
Workplan	Submit_Collab_Task_Progress	Collaborative Progress	To collaborative progress entry for workplan tasks
Workplan	Submit_Wp_Progress	Update Task Progress Details	To progress entry using project super user
Workplan	Link_Projects_Wp_Vd	Link Projects	To link projects or programs to an existing program for a workplan version disabled program
Workplan	Run_Process_Updates_Wp	Process Updates	To run process update from workplan SS page upon making changes to workplan like: creation of new tasks or deletion of tasks or linking projects
Workplan	Submit_Collab_Wq_Progress	Collaborative Progress	To collaborate progress entry for work quantity based task

Feature Name	Component Name	Search Tags	Description
Workplan	Update_Workplan_Tasks	SETUPCOMP	To update workplan tasks
Workplan	Vrf_Wp_Cost_View	Workplan Cost	To verify workplan cost view.
Workplan	Vrf_Dates_Planned_Cost	Planned Cost	To verify the rolling up of scheduled dates of a program from the attached project or program and also the planned effort and cost values.
Workplan	Vrf_Fin_Summary_From_Wp_Tasks	Resource assignment in workplan, Update resource assignment	To verification of the details of financial summary for a resource after the resource assignments in workplan version disabled E315or workplan which has not been published atleast for one time
Workplan	Vrf_Wp_Progress_View	Workplan Progress	To verify workplan progress view.
Workplan	Copy_External_Deliverable	External Deliverable	To copy external deliverable
Workplan	Vrf_Workplan_Schedule_Tab	Workplan Progress, Task Details	To verify summary level effort and cost values in the schedule tab
Workplan	Vrf_Progress_Physical_Percent	Physical Percent	To verify the progress details of physical percent complete in the workplan tab using personalized view.
Workplan	add_Phase_Wp_Prj	Work Plan Phase	To add 'phase' to the work plan tasks in a project
Workplan	Current_Working_Version	Current Working Version	To navigate to current working version
Workplan	Wp_Progress_apply_Republish	Republish Workplan	To publish work plan's latest progress from version applied to working version and republishing the working version

Feature Name	Component Name	Search Tags	Description
Workplan	Change_Wbs_Name	Work Breakdown Structure	To change the name of the work breakdown structure before publishing
Workplan	Vrf_Wp_Cost_ResourceSummary	Resource Summary	To verify work plan costs: resource summary
Workplan	Vrf_Wp_Cost_PeriodicAnalysis	Periodic Analysis	To view workplan costs: periodic analysis
Workplan	Submit_Deliverable_Progress	Deliverable Progress	To submit progress for deliverable
Workplan	Submit_Progress_Details	Update Task Progress Details	To submit progress for all the tasks
Workplan	Submit_Workquantity_Progress	Work Quantity Progress	To submit progress for work quantity based task
Workplan	Verify_Progress_Dates	Progress Dates	To verify the progress details of dates in the summary tab
Workplan	Verify_Progress_Earnedvalue	Progress Earned Value	To verify the progress details of earned value in the summary tab
Workplan	Verify_Progress_Effort_Cost	Progress Effort Cost	To verify the progress details of effort and cost in the summary tab
Workplan	Del_Period_Line_Dist_Res_assignment	Update Tasks	To delete and distribute periodic amounts for a resource assignment for version disabled workplan or unpublished work plan
Workplan	Override_Burdened_Cost_Period_Line	Burdened Cost Period	To override the burdened cost rate of a periodic line of a resource assignment for version disabled workplan or un-published work plan

Feature Name	Component Name	Search Tags	Description
Workplan	Override_Burdened_Cost_Rate_Resource	Burdened Cost Rate	To override the burdened cost rate for a planning resource assigned to a task for version disabled workplan or unpublished work plan
Workplan	Override_Raw_Cost_Rate_Resource	Override Cost Rate	To override the raw cost rate of a planning resource assigned to a task for version disabled work plan or unpublished work plan
Workplan	Refresh_Cost_Rates_Resource	Refresh Cost Rates	To refresh cost rates for a resource assignment for version disabled workplan or not published work plan
Workplan	Reset_Planned_Effort	Task Details	To reset the planned effort for a planning resource assigned to a task and verify the financial summary and periodic amounts for version disabled workplan or unpublished workplan
Workplan	Update_Planned_Effort_Resource	Task Details	To update the planned effort for a planning resource assigned to a task or to reset the planned effort and verify for version disabled workplan or not published workplan.
Workplan	Verify_Cost_Periodic_Amounts_Resource	Update Periodic Amounts	To verify periodic amounts of planning resource assigned to a task.
Workplan	Verify_Cost_Resource_Ass	Task Details	To verify raw cost or burden cost of planning resource assigned to a task for version disabled workplan or unpublished workplan.
Workplan	Verify_Resource_Assign_Details	Update Resource Assignment	To verify resource assignment details.
Workplan	Verify_Wbs_After_Indent_Outdent	Update Tasks	To verify work breakdown structure after indent or outdent of tasks

Feature Name	Component Name	Search Tags	Description
Workplan	Del_Workplan_Tasks_Prj	SETUPCOMP, Update Tasks	To delete tasks in workplan for projects.
Workplan	Nav_Proj_Workplan	Update Tasks	To navigate to workplan tab in project home.
Workplan	add_Plandeffrt_In_Update_Tasks	Task Details	To enter planned effort for a task from update tasks page in workplan version disabled or for a workplan which has not been published atleast for one time
Workplan	Vrf_Planning_Resources	Task Details	To verify planned effort for a task in workplan version disabled or workplan which has not been published atleast for one time
Workplan	Ent_PlandEffort_In_TaskDetails	Task Details	To enter planned effort for a task and planning resource from task details page in workplan version disabled or for a workplan which has not been published atleast for one time.
Workplan	Vrf_BurdenedCost_Update_Tasks	Task Details	To verify planned effort and planned cost (burdened cost) in update tasks page
Workplan	Vrf_Effort_Cost_Sched_Tab	Task Details	To verify planned effort and cost in schedule tab