

**Oracle® Functional Testing Suite Advanced Pack for  
Oracle E-Business Suite – Incentive Compensation**

Reference Guide

Release 12.1.3

**Part No. E52504-03**

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Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite – Incentive Compensation Reference Guide, Release 12.1.3

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# Contents

**Send Us Your Comments**

**Preface**

## **1 Introduction**

Overview.....	1-1
Oracle Incentive Compensation Attributes.....	1-1

## **2 Oracle Incentive Compensation Flows**

Overview.....	2-1
Create Pay Group and Associate Role.....	2-1
Create a Payment Plan and Map Role or Resource.....	2-2
Perform Advance Configuration.....	2-3
Setup Product and Classification Rules.....	2-4
Create Expression and Formula.....	2-5
Create Plan Element.....	2-7
Create Compensation Plan.....	2-8
Manage Plan Scenarios.....	2-9
Verify Sales Credit Allocation.....	2-10
Import Transaction.....	2-12
Collect Transaction.....	2-13
Create Transaction and Verify Commission.....	2-14
Create and Pay Payment Batch.....	2-16
Plan, Calculate and Pay Flow.....	2-17

## **A Components in Oracle Incentive Compensation**

Overview.....	A-1
Components in Oracle Incentive Compensation.....	A-1

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**Part No. E52504-03**

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# Preface

## Intended Audience

Welcome to Release 12.1.3 of the *Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite – Incentive Compensation Reference Guide*.

This guide is meant for implementers and testers of Oracle E-Business Suite applications. The document can also be referenced by end users to get information about the test flows.

This guide assumes you have a working knowledge of the following:

- The principles and customary practices of your business area.
- Computer desktop application usage and terminology.

See Related Information Sources on page viii for more Oracle E-Business Suite product information.

## Documentation Accessibility

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## Structure

### 1 Introduction

## 2 Oracle Incentive Compensation Flows

### A Components in Oracle Incentive Compensation

## Related Information Sources

You can choose from many sources of information, including online documentation, training, and support services, to increase your knowledge and understanding of Oracle Application Testing Suite.

### Online Documentation

All Oracle Application Testing Suite documentation is available online (HTML or PDF).

- **PDF** - See the Oracle E-Business Suite Documentation Library for current PDF documentation for your product with each release. The Oracle E-Business Suite Documentation Library is also available on My Oracle Support and is updated frequently
- **Release Notes** - For information about changes in this release, including new features, known issues, and other details, see the release notes for the relevant product, available on My Oracle Support.

### Guides Related to This Product

#### Oracle Functional Testing Flow Builder Starter Pack Reference Guide for E-Business Suite Release 12.1.3

This guide describes each flow thereby providing an insight about the purpose of the flow and the core setups required to execute the flow. These test flows are built using Oracle E-Business Suite of applications on Release 12.1.3 with a sample database, which is required to run these flows.

#### Oracle Functional Testing Flow Builder User's Guide

Oracle Flow Builder (OFB) is a keyword-driven testing application that business analysts and Quality Assurance engineers use to build business test automation flows. The test automation flows can be translated into executable OpenScript scripts. Technical QA engineers or IT users define or update components by making use of the keywords for Oracle E-Business Suite of applications. Functional QA engineers or business analysts then assemble the components together to define a business process, or "flow" and generate OpenScript scripts to automate testing of the application



## Training and Support

### Training

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Oracle **STRONGLY RECOMMENDS** that you never use SQL\*Plus, Oracle Data Browser, database triggers, or any other tool to modify Oracle E-Business Suite data unless otherwise instructed.

Oracle provides powerful tools you can use to create, store, change, retrieve, and maintain information in an Oracle database. But if you use Oracle tools such as SQL\*Plus to modify Oracle E-Business Suite data, you risk destroying the integrity of your data and you lose the ability to audit changes to your data.

Because Oracle E-Business Suite tables are interrelated, any change you make using an Oracle E-Business Suite form can update many tables at once. But when you modify Oracle E-Business Suite data using anything other than Oracle E-Business Suite, you may change a row in one table without making corresponding changes in related tables. If your tables get out of synchronization with each other, you risk retrieving erroneous information and you risk unpredictable results throughout Oracle E-Business Suite.

When you use Oracle E-Business Suite to modify your data, Oracle E-Business Suite automatically checks that your changes are valid. Oracle E-Business Suite also keeps track of who changes information. If you enter information into database tables using database tools, you may store invalid information. You also lose the ability to track who has changed your information because SQL\*Plus and other database tools do not keep a

record of changes.

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# Introduction

## Overview

The Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite, referred to as advanced pack in this guide, provides components for testing features of different products delivered as part of the Oracle E-Business Suite Release 12.1.3. The components delivered in the advanced pack for Oracle Incentive Compensation are documented cumulatively in this guide. These flows are delivered over Oracle Flow Builder Starter Pack in Release 12.4.0.2 of Oracle Application Testing Suite for Oracle Applications.

For information about the components delivered in the Oracle Flow Builder Starter Pack, see the Oracle Functional Testing Flow Builder Starter Pack Reference Guide for E-Business Suite Release 12.1.3.

## Oracle Incentive Compensation Attributes

This section provides information on the common prerequisites, profile options, and data setups required for executing the Oracle Incentive Compensation flows. Flow specific requirements are documented along with the flow in the subsequent chapter.

## Prerequisites

The following are the prerequisites for executing the flows in Oracle Incentive Compensation:

- Accounting periods are defined and opened up to date
- Compensation periods are opened as required
- Logged in user has a Sales Compensation role and a group associated
- Resources having Sales Compensation role and group exist

## **Profile Options**

Not applicable.

## **Predefined Data**

Not applicable.

## **Setup Data**

Not applicable.

---

# Oracle Incentive Compensation Flows

## Overview

Oracle Incentive Compensation (OIC) is an Oracle E-Business Suite application that helps enterprises manage their business objectives by controlling the way they compensate their sales forces. OIC is designed to calculate and pay compensation to sales personnel (resources). It provides the flexibility to compensate nonemployees too, such as vendors, suppliers and partners.

The following sections describe the flows in the Oracle Incentive Compensation advanced pack.

## Create Pay Group and Associate Role

This flow creates a pay group with From and To dates in the open compensation period. Associate the sales compensation role with this pay group. This in turn associates the sales compensation resources having this role with the plan.

## Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Create Pay Group and Associate flow.

## Technical Name

Create\_Pay\_Group\_And\_Associate\_Role\_To\_It

## Prerequisites

The following is a prerequisite for executing this flow:

- User is logged in with the Compensation Manager responsibility.

### Profile Options

Not applicable.

### Predefined Data

Not applicable.

### Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Create Pay Group	Operating Unit	Vision Operations

## Create a Payment Plan and Map Role or Resource

This flow creates a payment plan and associates the sales compensation role with this payment plan. This in turn associates the sales compensation resource with this plan.

### Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Create a Payment Plan and Map Role or Resource flow.

### Technical Name

Create\_Payment\_Plan\_And\_Map\_Role

### Prerequisites

The following is a prerequisite for executing this flow:

- User is logged in with the Plan Administrator responsibility.

### Profile Options

Not applicable.

### Predefined Data

The following predefined data must be used:

Page Name	Field Name	Field Value
Create Payment Plan	Payment Group	Standard
Create Payment Plan	Payment Interval	Period

### Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Create Payment Plan	Operating Unit	Vision Operations

## Perform Advance Configuration

This flow performs advance configuration for Application Parameters, Collection, Calculation and Payment.

### Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Perform Advance Configuration flow.

### Technical Name

Perform\_Advance\_Configuration

### Prerequisites

The following is a prerequisite for executing this flow:

- User is logged in with the Incentive Compensation Administrator responsibility.

### Profile Options

Not applicable.

### Predefined Data

The following predefined data must be used:

Page Name	Field Name	Field Value
Configure Tables and Columns	Table	CN_COMMISSION_HEADERS
Generate Collection Packages	Transaction Source	Order Booking Receivables Posting
Define Collection Sources and Mapping	Transaction Source	Order Booking

## Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Configuration Workbench – Setup Tasks	Operating Unit	Vision Operations

## Setup Product and Classification Rules

This flow creates a product that can be used while defining a transaction. Associate this product with a product hierarchy that is displayed in a compensation plan. The flow creates classification rules to classify the product added in a new transaction. This completes the setup of creating a product, associating it with a hierarchy, and defining it in the classification rules et.

## Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Setup Product and Classification Rules flow.

## Technical Name

Setup\_Product\_And\_Classification\_Rules

## Prerequisites

The following is a prerequisite for executing this flow:

- User is logged in with the Plan Administrator responsibility.



## Profile Options

Not applicable.

## Predefined Data

The following predefined data must be used:

Page Name	Field Name	Field Value
Hierarchies	Hierarchy Type	Products
Hierarchies	Base Table	CN_REVENUE_CLASSES
Hierarchies	Primary Key	REVENUE_CLASS_ID
Hierarchies	Display Column	NAME

## Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Products	Operating Unit	Vision Operations
Hierarchies	Operating Unit	Vision Operations
Hierarchies	Name	Product Hierarchy
Classifications	Operating Unit	Vision Operations
Classifications	Name	Classification Sales

## Create Expression and Formula

This flow creates an input and output expression, and a formula using the expressions, and associates a new rate table with this formula.

## Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Create Expression and Formula flow.

## Technical Name

Create\_Expression\_And\_Formula

## Prerequisites

The following are the prerequisites for executing this flow:

- User is logged in with the Plan Administrator responsibility.
- Rate table with rate dimensions exists.

## Profile Options

Not applicable.

## Predefined Data

The following predefined data must be used:

Page Name	Field Name	Field Value
Create Expression – Expression Builder	Component	Sales Compensation Elements - Commission Headers - TRANSACTION_AMOUNT
Create Expression – Expression Builder	Component	Others – Rate Table Result
Create Formula	Calculation Type	Commission
Create Formula – Options tab	Process Transaction	Individually
Create Formula – Options tab	Split Option	No Split

## Setup Data

The following data must be set up:

<b>Page Name</b>	<b>Field Name</b>	<b>Field Value</b>
Create Expression	Operating Unit	Vision Operations
Create Formula	Operating Unit	Vision Operations
Create Formula – Options tab	Process Transaction	Individually
Create Formula – Rate Tables tab	Name	Predefined rate table

## Create Plan Element

This flow creates a plan element and associates a precreated formula with this plan element. This in turn maps the rate table associated with the formula to the plan element.

### Attributes

This section provides information on prerequisites, profile options or data setups required to use the Create Plan Element flow.

### Technical Name

Create\_Plan\_Element

### Prerequisites

The following are the prerequisites for using this flow:

- User is logged in with the Plan Administrator responsibility.
- A formula exists.

### Profile Options

Not applicable.

### Predefined Data

The following predefined data must be used:

Page Name	Field Name	Field Value
Create Plan Element – General Information	Calculation Type	Commission

## Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Create Plan Element – General Information	Operating Unit	Vision Operations

## Create Compensation Plan

This flow creates a compensation plan and associates a plan element with this plan. The flow defines the eligibility by mapping a role to this plan which in turn maps the resources having this role with the plan.

## Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Create Compensation Plan flow.

## Technical Name

Create\_Compensation\_Plan

## Prerequisites

The following are the prerequisites for executing this flow:

- User is logged in with the Plan Administrator responsibility.
- Predefined plan element exists.

## Profile Options

Not applicable.

### Predefined Data

Not applicable.

### Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Compensation Plan - Design	Operating Unit	Vision Operations

## Manage Plan Scenarios

Compensation plan along with its components can be exported in an XML file. This XML file can be imported to replicate all the details of a plan, except for role mapping. If the plan has to be imported in the same instance, the name of the plan needs to be changed in the Import Request page. Plan modeling enables users to export multiple plans into a single XML file.

The Manage Plan Scenarios flow lets you manage the compensation plan scenarios.

### Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Manage Plan Scenarios flow.

### Technical Name

Manage\_Plan\_Scenarios

### Prerequisites

The following are the prerequisites for executing this flow:

- User is logged in with the Plan Administrator responsibility.
- Predefined compensation plan element exists.

### Profile Options

Not applicable.

### Predefined Data

Not applicable.

## Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Create Scenario	Operating Unit	Vision Operations

## Verify Sales Credit Allocation

Sales Credit Allocation is an optional method of splitting the sales credit. It automates the credit allocation process by systematically applying a set of consistent rules. This minimizes errors, thereby reducing the time that compensation analysts spend reconciling them. One of the ways for defining these rules is by using Oracle Territory Manager, as performed in this flow.

## Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Verify Sales Credit Allocation flow.

## Technical Name

Verify\_Sales\_Credit\_Allocation

## Prerequisites

The following are the prerequisites for executing this flow:

- User is logged in with the Compensation Manager responsibility.
- Configurable descriptive flexfields to capture split percentage and revenue type are defined. This is done using the Application Developer or System Administrator responsibility.
- Date effective territories and assignments are defined and the split percentage and revenue type are entered. The engine uses the transaction processed date when matching and assigning sales representatives.
- Classification attributes are defined and enabled so that they can be entered while creating transactions.

## Profile Options

The following profile options must be set:

Profile Option Name	Profile Option Value	Level
OIC: Skip Credit Allocation	No	User
OIC: Territory Manager Split Percentage Flex Field	ATTRIBUTE1	Site
OIC: Territory Manager Revenue Type Flex Field	ATTRIBUTE2	Site
OIC: Number of Batch Workers for Credit Allocation	10	Site

## Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
Descriptive Flex-field Segments	Application	CRM Foundation
	Title	Territory Resource FF
	Context Field Values	JTY_Sales
Segments Summary	Column (for row 1)	ATTRIBUTE1
	Name (for row 1)	Split Percentage
	Column (for row 2)	ATTRIBUTE2
	Name (for row 2)	Revenue Type

## Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Territory Administration	Operating Unit	Vision Operations
	Revenue Type	REVENUE

## Import Transaction

In this flow, users can create bulk transactions by importing a .csv file containing all the information required for a transaction.

### Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Import Transaction flow.

### Technical Name

Import\_Transaction

### Prerequisites

The following is the prerequisite for executing the Import Transactions flow:

- User is logged in with the Compensation Manager responsibility.

### Profile Options

Not applicable.

### Predefined Data

The following predefined data must be used:

Page Name	Field Name	Field Value
Imports Definition	Import Type	Transaction API
Imports Definition	Column Delimiter	Comma
Imports Definition	Field Enclosed By	Double Quotation



Page Name	Field Name	Field Value
Import Header Mapping	Target Fields	EMPLOYEE_NUMBER PROCESSED_DATE REVENUE_TYPE TRANSACTION_AMOUNT ATTRIBUTE1

## Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Imports Definition	Operating Unit	Vision Operations

## Collect Transaction

Oracle Incentive Compensation is delivered with two predefined transaction sources which allow the collection of data from Oracle Receivables and Oracle Order Management. This is known as Standard Collection.

The Collect Transactions flow covers collection of data from these sources and verifying the transactions.

## Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Collect Transaction flow.

## Technical Name

Collect\_Transaction

## Prerequisites

The following are the prerequisites for executing this flow:

- User is logged in with the Compensation Manager responsibility.
- Collection packages are generated.

## Profile Options

Not applicable.

## Predefined Data

The following predefined data must be used:

Page Name	Field Name	Field Value
Collect Transactions	Transaction Source	Receivables Posting Order Booking
Collect Transactions	Transaction Type	Collect Clawbacks Collect Invoices Collect Payments and Givebacks Collect Revenue Adjustments Collect Writeoffs

## Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Collect Transactions	Operating Unit	Vision Operations

## Create Transaction and Verify Commission

This flow creates a manual transaction for a sales compensation resource with an Item ID as the key attribute. The user can load this transaction and create a calculation batch to calculate commission.

## Attributes

This section provides information on prerequisites, profile options or data setups required to use the Create Transaction and Verify Commission flow.

## Technical Name

Create\_Transaction\_And\_Verify\_Commission

## Prerequisites

The following are the prerequisites for using this flow:

- User is logged in with the Compensation Manager responsibility.
- Sales compensation resource having a complete plan setup exists.
- As an Incentive Compensation Administrator, the classification attribute ATTRIBUTE 1 is enabled and renamed as Item ID.

## Profile Options

Not applicable.

## Predefined Data

The following predefined data must be used:

Page Name	Field Name	Field Value
Create Transaction	Transaction Type	Manual Transaction
Calculate Compensation	Type	Commission

## Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Create Transaction	Operating Unit	Vision Operations
Create Transaction	Item ID	AS72111
Load Transactions	Operating Unit	Vision Operations
Calculate Compensation	Operating Unit	Vision Operations

## Create and Pay Payment Batch

This flow creates a payment batch for a pay group that is predefined. In this pay group, the user can identify the sales compensation resources for whom payment needs to be processed, and then approve and pay the payment batch.

### Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Create and Pay Payment Batch flow.

### Technical Name

Create\_And\_Pay\_Payment\_Batch

### Prerequisites

The following are the prerequisites for executing this flow:

- User is logged in with the Compensation Manager responsibility.
- A predefined pay group having the sales compensation roles or resources mapped to it.
- Commission is calculated for the sales compensation resources for the given period.
- A period is selected as per the transaction process date.

### Profile Options

Not applicable.

### Predefined Data

Not applicable.

### Setup Data

The following data must be set up:

Page Name	Field Name	Field Value
Create Payment Batch	Operating Unit	Vision Operations

<b>Page Name</b>	<b>Field Name</b>	<b>Field Value</b>
Create Payment Batch	Incentive Type	Commission

## Plan, Calculate and Pay Flow

This flow covers a complete business flow in Oracle Incentive Compensation – from creation of a sales compensation role and resource, to creation of all plan components and a compensation plan, setting up of product and classification rules, creation of a transaction, calculation of commission, and ending with the payment of this commission.

### Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Plan, Calculate, And Pay flow.

### Technical Name

Plan\_Calculate\_And\_Pay

### Prerequisites

The following is the prerequisite for executing this flow:

- User has the Compensation Manager and Plan Administrator responsibilities

### Profile Options

Not applicable.

### Predefined Data

Not applicable.

### Setup Data

Not applicable.



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# Components in Oracle Incentive Compensation

## Overview

This section contains the components in Oracle Incentive Compensation.

## Components in Oracle Incentive Compensation

Feature Name	Component Name	Search Tags	Description
Advance Config	Add_Collection_Source_Filter	Advance Config, Collection, Sources, Filter, SETUPCOMP	To do advance configuration for collection - collection sources and mapping - details - filters
Advance Config	Set_Payment_Parameters	Advance Config, Payment, SETUPCOMP	To do advance configuration for payment - setup payment parameters
Advance Config	Set_Collection_Table_Column	Advance Config, Collection, Tables and Columns, Attributes, SETUPCOMP	To do advance configuration for collection - configure tables and columns - attributes
Advance Config	Set_Collection_Parameters	Advance Config, Collection, SETUPCOMP	To do advance configuration for collection - setup collection parameters

<b>Feature Name</b>	<b>Component Name</b>	<b>Search Tags</b>	<b>Description</b>
Advance Config	Set_Calc_Parameters	Advance Config, Calculation, Parameter, SETUPCOMP	To do advance configuration for calculation - setup calculation parameters
Advance Config	Set_Appln_Param_Interval_Number	Advance Config, Application Parameters, Interval, SETUPCOMP	To do advance configuration for application parameters - define interval settings - enter interval numbers
Advance Config	Set_Appln_Param_Interval	Advance Config, Application Parameters, Interval, SETUPCOMP	To do advance configuration for application parameters - define interval settings
Advance Config	Set_Appln_Param_General	Advance Config, Application Parameters, SETUPCOMP	To do advance configuration for application parameters - general parameters
Advance Config	Set_Appln_Param_Credit_Type	Advance Config, Application Parameters, SETUPCOMP	To do advance configuration for application parameters - define credit types and credit conversion factors - search and remove actions
Advance Config	Set_Appln_Param_Conv_Factor	Advance Config, Application Parameters, SETUPCOMP	To do advance configuration for application parameters - define credit types and credit conversion factors - functional currency
Advance Config	Search_Payment_Elements_Mapping	Advance Config, Payment, Mapping	To do advance configuration for payment - define payment element mappings- search
Advance Config	Search_Collection_Table_Column	Advance Config, Collection, Tables and Columns	To do advance configuration for collection - configure tables and columns - select table



<b>Feature Name</b>	<b>Component Name</b>	<b>Search Tags</b>	<b>Description</b>
Advance Config	Search_Collection_Source	Advance Config, Collection, Sources, Mapping	To do advance configuration for collection - define collection sources and mapping - search and remove
Advance Config	Add_Application_Parameters_Credit_Type	Advance Config, Application Parameters, SETUPCOMP	To do advance configuration for application parameters - define credit types and credit conversion factors - add action
Advance Config	Add_Collection_External_Table	Advance Config, Collection, Tables Mappings, SETUPCOMP	To do advance configuration for collection - define external table mapping - add
Advance Config	Add_Collection_Source	Advance Config, Collection, Sources, Mapping, SETUPCOMP	To do advance configuration for collection - define collection sources and mapping - add source
Advance Config	Add_Collection_Source_Map	Advance Config, Collection, Sources, Mapping, SETUPCOMP	To do advance configuration for collection - collection sources and mapping - details - column mapping - action 'add'
Advance Config	Add_Collection_Source_Trigger	Advance Config, Collection, Sources, Trigger, SETUPCOMP	To do advance configuration for collection - collection sources and mapping - details - triggers
Advance Config	Add_Collection_Table_Column	Advance Config, Collection, Tables and Columns, SETUPCOMP	To do advance configuration for collection - configure tables and columns - add table
Advance Config	Define_Payment_Elements_Mapping	Advance Config, Payment, Mapping, SETUPCOMP	To do advance configuration for payment - define payment element mappings

<b>Feature Name</b>	<b>Component Name</b>	<b>Search Tags</b>	<b>Description</b>
Advance Config	Generate_Collection_Package	Advance Config, Collection, Generate Packages	To do advance configuration for collection - generate collection packages
Advance Config	Navigate_Bus_Area_Tasks	Advance Config, Tasks	To do advance configuration - select task
Advance Config	Navigate_Business_Areas	Advance Config, Business Areas	To do advance configuration - select business area
Advance Config	Rem_Application_Param_Conversion_Factor	Advance Config, Application Parameters	To do advance configuration for application parameters - define credit types and credit conversion factors - functional currency - search and remove actions
Advance Config	Rem_Collection_Source_Filter	Advance Config, Collection, Sources, Filter	To do advance configuration for collection - collection sources and mapping - details - remove filters
Advance Config	Rem_Collection_Source_Map	Advance Config, Collection, Sources, Mapping	To do advance configuration for collection - collection sources and mapping - details - column mapping - action remove
Advance Config	Rem_Collection_Source_Trigger	Advance Config, Collection, Sources, Trigger	To do advance configuration for collection - collection sources and mapping - details - remove triggers
Advance Config	Search_Collection_External_Table	Advance Config, Collection, Tables Mappings	To do advance configuration for collection - define external table mapping - search and remove

<b>Feature Name</b>	<b>Component Name</b>	<b>Search Tags</b>	<b>Description</b>
Compensation Periods	Manage_Compensation_Periods	Comp Periods, SETUPCOMP	To manage compensation periods
Compensation Plan	Map_Plan_Salesrep	Compensation Plan	To associate role to a plan
Compensation Plan	Create_Plan	Design, Compensation Plan	To create compensation plan
Compensation Plan	Map_Plan_PlanElement	Design, Plan Element	To map the plan to plan element
Compensation Plan	Search_Plan	Compensation Plan, Search	To search for compensation plan
Pay Group	Search_Pay_Sheet	Paysheets	To search for pay sheet
Pay Group	Approve_Pay_Sheet	Paysheets	To approve pay sheet
Pay Group	Map_Pay_Group_Role	Pay Groups, Pay Group	To associate roles to pay group and verify if resource is mapped
Pay Group	Search_Pay_Group	Pay Groups, Pay Group	To search for pay group
Pay Group	Create_Pay_Group	Pay Group	To create pay group
Payment Batch	Create_Payment_Batch	Payment Batches	To create payment batch

<b>Feature Name</b>	<b>Component Name</b>	<b>Search Tags</b>	<b>Description</b>
Payment Batch	Pay_Payment_Batch	Payment Batches	To pay payment batch
Payment Batch	Search_Payment_Batch	Payment Batches	To search for payment batch
Plan Components	Create_Expression	Rate Tables, Create Expression	To create an expression
Plan Components	Create_Formula_Expression	Update Formula Expression, Create Formula Expression	To create a formula expression
Plan Components	Create_Formula_Options	Expressions	To create a formula
Plan Components	Create_Formula_Rates	Update Formula	To create formula rates
Plan Components	Create_Payment_Plan	Plan Element Search, Create Payment Plan, SETUPCOMP	To create payment plan
Plan Components	Create_Payment_Plan_2		To create payment plan
Plan Components	Create_Plan_Element_Gen_Info	Plan Element Search, Create Plan Element	To create plan element with general information
Plan Components	Create_Plan_Element_Products	Plan Element Search, Create Plan Element	To add products while creating plan element

<b>Feature Name</b>	<b>Component Name</b>	<b>Search Tags</b>	<b>Description</b>
Plan Components	Create_Plan_Element_Quota	Create Plan Element: Define Default Quotas, Create Plan Element, Define Default Quotas	To define quotas for eligible products while creating plan element.
Plan Components	Create_Rate_Dimension	Rate, Dimension, Rate Dimension	To create rate dimension
Plan Components	Create_Rate_Table	Rate Table, Create Rate Table	To create rate table
Plan Components	Crt_Plan_Element_Map_Rt_Table	Create Plan Element: Assign Rate Tables, Create Plan Element, Assign Rate Tables	To assign rate table for selected task
Plan Components	Crt_Plan_Element_Rules	Create Plan Element: Define Earnings Rule, Create Plan Element, Define Earnings Rule	To enter earning rules while creating plan element
Plan Components	Map_Rate_Table_Rate_Dimension	Rate Table, Rate Dimension, Map, Associate	To associate the rate table with the rate dimension created
Plan Components	Search_Component_Expression	Expressions	To search for expression name
Plan Components	Search_Component_Formula	Formulas, Search Formula	To search for formula name
Plan Components	Search_Component_Plan_Element	Plan Element Search, Payment Plan	To search for plan element
Plan Components	Search_Component_Rate_Dimension	Rate, Dimension, Rate Dimension, Search	To search for rate dimension

<b>Feature Name</b>	<b>Component Name</b>	<b>Search Tags</b>	<b>Description</b>
Plan Components	Search_Component_RT	Rate Table, Search	To search for rate table
Plan Components	Search_Payment_Plan	Payment Plans	To search for payment plan and export or delete
Plan Components	Update_Rate_Table	Rate table, Update	To update rates of a rate table
Product Classification	Update_Product_Hierarchy_Node	Product, Hierarchy, Node	To map a product to a product hierarchy - step 2 - node
Product Classification	Search_Rule_Set	Classification Rule	To search for a rule set
Product Classification	Search_Product_Hierarchy	Product, Hierarchy	To map a product to a product hierarchy -step 1
Product Classification	Search_Product	Products, Search product	To search a product
Product Classification	Create_Product	Products, create product, SETUPCOMP	To create a product
Product Classification	Update_Rule_Set	Classification Rule	To update a rule set

<b>Feature Name</b>	<b>Component Name</b>	<b>Search Tags</b>	<b>Description</b>
Product Classification	Create_Child_Node_Add_Option	Product, Hierarchy, SETUPCOMP	To map a product to a product hierarchy using add button - step 1
Product Classification	Create_Child_Add_Row_Option	Product, Hierarchy, SETUPCOMP	To map a product to a product hierarchy using add another row button - step 1
Product Classification	Create_Class_Rule	Classification Rule, SETUPCOMP	To create a class rule
Reports	Create_Plan_Scenario	Scenarios, Create Scenario	To create a plan scenario
Reports	Export_Scenario	Scenarios, Export Scenario	To export the plan scenario
Transaction	Verify_Search_Results_Txn	Transactions	To verify the search results for transaction
Transaction	Verify_Sales_Credit_Allocation	Transactions	To verify if new lines are created after executing sales credit allocation
Transaction	Verify_Commission_Calc	Transactions, Transaction Details	To verify if the commission is calculated
Transaction	Simple_Search_Txn	Transactions	To perform simple search transaction
Transaction	Run_Sales_Credit_Allocation	Credit Allocation, Requests	To execute the 'credit allocation' process

<b>Feature Name</b>	<b>Component Name</b>	<b>Search Tags</b>	<b>Description</b>
Transaction	Load_Txn_Online	Load Transactions	To load transactions by clicking on run button
Transaction	Import_Txn_Source_Target_Flds	Incentive Compensation : Import / Export Summary	To select source and target fields while importing
Transaction	Import_Txn_1	Incentive Compensation : Import / Export Summary	To import the transaction
Transaction	Create_Txn	Transactions	To create transaction
Transaction	Collect_Txn	Collect Transactions	To collect order from order management or account receivables, which gets generated as a transaction
Transaction	Adv_Search_Transaction	Transactions	To perform advance search transaction with dynamic search criteria
Transaction	Calculate_Txn_Online	Calculate Compensation	To calculate compensation, run the request and verify the status