e*Way Intelligent Adapter for Siebel EAI User's Guide

Release 5.0.5 for Schema Run-time Environment (SRE)

Monk Version



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Contents

Preface	8
Intended Reader	8
Organization	8
Nomenclature	9
Online Viewing	9
Writing Conventions	9
Additional Information	10

Chapter 1

Introduction	11
Overview	11
Communicating with Siebel EAI	12
e*Way Operation e*Gate-to-Siebel (HTTP) Mode Siebel-to-e*Gate (MUX) Mode Workflow Templates	13 13 14 15
e*Way Components	16
Supported Operating Systems	17

Chapter 2

Installation	18
System Requirements External System Configuration External System Requirements	18 18 19
Installing the e*Way	20
Installation Procedure	20
Subdirectories and Files	22
Environment Configuration	23
Web Server Setup	24

Installing the Siebel Web Server Extension	24
Verifying SWSE Operation	26
Setting Up the MUX ASP	27
Optional Example Files	28
Installation Procedure	29
Subdirectories and Files	30

Configuration Parameters	31
Overview	31
General Settings (HTTP) Journal File Name Max Resends Per Message Max Failed Messages Forward External Errors	32 32 32 32 32 33
Communication Setup Exchange Data Interval Zero Wait Between Successful Exchanges	34 34 34
Start Exchange Data Schedule Stop Exchange Data Schedule Down Timeout Up Timeout Resend Timeout	35 35 36 36 36
Monk Configuration	37
Specifying Function or File Names Specifying Multiple Directories Load Path	37 37 37
Additional Path Auxiliary Library Directories Monk Environment Initialization File Startup Function	37 38 38 38 39
Process Outgoing Message Function Exchange Data with External Function External Connection Establishment Function External Connection Verification Function External Connection Shutdown Function Positive Acknowledgment Function Negative Acknowledgment Function Shutdown Command Notification Function	39 40 41 42 42 43 43 43
HTTP Configuration	46
Request Timeout URL User Name Encrypted Password Agent Content-type Request-content Accept-type	46 46 46 47 47 47 47 47 47 47 47 48
HTTP Proxy Configuration	49
Use Proxy Server User Name Encrypted Password	49 49 49

Server Address Port Number	49 50
HTTP SSL Configuration	51
Trusted CA Certificated Directory Use Client Certificate Map Client Certificate Map File	51 51 51
Siebel Configuration SWEExtSource SWEExtCmd User Name Encrypted Password	53 53 53 53 53 53
General Settings (MUX) Request Reply IP Port Push IP Port Rollback if No Clients on Push Port Wait for IQ Ack	54 54 54 54 54 54

e*Way Setup	56
Overview	56
Setting Up the e*Way	57
Creating the e*Way	57
Modifying e*Way Properties	58
Configuring the e*Way	59
Using the e*Way Editor	60
Section and Parameter Controls	61
Parameter Configuration Controls	61
Command-line Configuration Getting Help	62 62
Changing the User Name	63
Setting Startup Options or Schedules	63
Activating or Modifying Logging Options	65
Activating or Modifying Monitoring Thresholds	66
Troubleshooting the e*Way	67
Configuration Problems	67
System-related Problems	68

Chapter 5

Operational Overview	69
Siebel EAI e*Way Architecture	69
e*Gate-to-Siebel (HTTP) Mode	69
Siebel-to-e*Gate (MUX) Mode	70
Collaborations	71
Basic e*Way Processes (HTTP Mode Only)	72
Initialization Process	73
Connect to External Process	74

Data Exchange Process	75
Disconnect from External Process	78
Shutdown Process	78

System Implementation	79
Contents	79
Pre-Implementation Tasks	79
Overview	80
General Sequence	80
e*Gate to Siebel	81
Siebel to e*Gate	82
Viewing e*Gate Components	82
Workflow Templates	83
Overview	83
Siebel XML Messages	88
Format	88
Examples	88
Importing Workflow Templates	90
Modifying Workflow Templates	91
Setting Up Workflow Processes	92
Creating a Schema	96
Generating the Integration Object DTD	97
Verifying the Integration Object DTD	97
Creating Event Type Definitions	100
Using the ETD Editor's Build Tool	100
Assigning ETDs to Event Types	102
Defining Collaborations	103
Creating Intelligent Queues	104
Using the e*Way	105
Connecting to Siebel	105
Specifying the Business Service	106
The Siebel Workflow Process	106
e*Gate-to-Siebel Example	107
Siebel-to-e*Gate Example	108
Sample Schema	109
e*Gate-to-Siebel Example	109
Collaborations	111
Siebel-to-e*Gate Example	114
Collaborations	115

API Functions	116
Overview	116
Siebel HTTP Monk Functions	117
siebel-http-ack	117
siebel-http-connect	118
siebel-http-exchange	118
siebel-http-init	119
siebel-http-nack	120
siebel-http-notify	121
siebel-http-outgoing	121
siebel-http-process	122
siebel-http-shutdown	123
siebel-http-startup	124
siebel-http-verify	124
Generic e*Way Functions	126
event-commit-to-egate	126
event-rollback-to-egate	127
event-send-to-egate	127
event-send-to-egate-ignore-shutdown	128
event-send-to-egate-no-commit	128
get-logical-name	129
insert-exchange-data-event	129
send-external-up send-external-down	130 130
shutdown-request	130
start-schedule	131
stop-schedule	132
waiting-to-shutdown	132
e*Gate API Kit Functions	133

Index

Preface

This Preface contains information regarding the User's Guide itself.

P.1 Intended Reader

The reader of this guide is presumed to be a developer or system administrator with responsibility for maintaining the e*GateTM Integrator system, and have a working knowledge of:

- Operation and administration of the appropriate operating systems (see Supported Operating Systems on page 17)
- Windows-style GUI operations
- Siebel 2000 and Siebel EAI concepts and operation

P.2 Organization

This User's Guide is organized into two parts. The first part consists of Chapters 1-4, which introduce the e*Way and describe the procedures for installing and implementing a working system incorporating the e*Way. Chapter 6 also contains descriptions of the sample schemas provided with the product. These can be used to test your system following installation and, if appropriate, as templates that you can modify to produce your own custom schemas. This part should be of particular interest to a System Administrator or other user charged with the task of getting the system up and running.

The second part, consisting of Chapters 5-7, describes the architecture and internal functionality of the e*Way. This part should be of particular interest to a Developer involved in customizing the e*Way for a specific purpose. Information contained in this part that is necessary for the initial setup of the e*Way is cross-referenced in the first part of the guide, at the appropriate points in the procedures.

P.3 Nomenclature

Note that for purposes of brevity, the e*Way Intelligent Adapter for Siebel EAI is frequently referred to as the Siebel EAI e*Way, or simply the e*Way.

P.4 Online Viewing

This User's Guide is provided in Adobe Acrobat's Portable Document Format (PDF). As such, it can be printed out on any printer or viewed online. When viewing online, you can take advantage of the extensive hyperlinking imbedded in the document to navigate quickly throughout the Guide.

Hyperlinking is available in:

- The Table of Contents
- The Index
- Within the chapter text, indicated by **blue print**

Existence of a hyperlink *hotspot* is indicated when the hand cursor points to the text. Note that the hotspots in the Index are the *page numbers*, not the topics themselves. Returning to the spot you hyperlinked from is accomplished by right-clicking the mouse and selecting **Go To Previous View** on the resulting menu.

P5 Writing Conventions

The writing conventions listed in this section are observed throughout this document.

Monospaced (Courier) Font

Computer code and text to be typed at the command line are set in Courier as shown below:

Configuration for BOB_Promotion

java -jar ValidationBuilder.jar

Variables within a command line, or attributes within a function signature, are set in italics as shown below:

stcregutil -rh host-name -un user-name -up password -sf

Bold Sans-serif Font

- User Input: Click Apply to save, or OK to save and close.
- File Names and Paths: In the **Open** field, type **D:\setup.exe**.
- Parameter, Function, and Command Names: The default parameter **localhost** is normally only used for testing; the Monk function **iq-put** places an Event into an IQ.

P.6 Additional Information

Many of the procedures included in this User's Guide are described in greater detail in the *e***Gate Integrator User's Guide*.

You may want to refer to the following Siebel documents prior to installation:

- Siebel System Requirements and Supported Platforms
- Client Installation and Administration Guide
- Server Installation Guide
- Upgrade Guide

Introduction

This chapter provides a brief introduction to the Monk e*Way Intelligent Adapter for Siebel EAI.

1.1 **Overview**

The Siebel EAI e*Way is a software interface that enables the e*Gate system to exchange Events (messages) with Siebel EAI via a Web server. The e*Way communicates with Siebel via open standards such as HTTP and XML, and incorporates elements of two other e*Ways:

- HTTP e*Way
- e*Gate API Kit

The e*Gate-to-Siebel component of the Siebel EAI e*Way uses the HTTP e*Way to forward Siebel XML messages, while the Siebel-to-e*Gate component uses the MUX ASP from the API Kit to receive Siebel XML messages. Common elements of both e*Ways are installed automatically as part of the Siebel EAI e*Way installation.

1.2 Communicating with Siebel EAI

A traditional Siebel infrastructure is composed of four basic components:

- A **Siebel Database** to hold the data.
- A **Siebel Gateway Server** to store enterprise configuration.
- At least one **Siebel Application Server** to manage components of Siebel Applications.
- A **Siebel Client** to interface with the user.

To make use of the Web, Siebel adds another component: the Siebel Web Server Extension (SWSE). This is a shared library that runs inside a Web server to direct user requests to appropriate Application Object Manager service via the Siebel Web Engine (SWE). The Application Object Manager is a component in the Siebel Server, which passes Siebel object definitions and data between the database and the SWE. These object definitions provide the application logic and enable the user to interact with the database.

Communication with Siebel EAI also involves the **Microsoft Internet Information Service (IIS)**. The Siebel Web Engine application installs the Siebel Web Server Extension (SWSE) into the IIS.

Internally, Siebel EAI executes the Transport, Business Service and Workflow in the Business Integration Manager (BIM). BIM provides the development and run-time tools to configure and deploy integration between the Siebel EAI system and other applications. It includes the following components, which are used by the Siebel EAI e*Way in the manner indicated:

- Siebel Integration Objects (to generate the ETD)
- Transport Adapters (to send and receive messages)
- **Business Service** (to start the workflow)
- Workflow Process Designer (to convert XML messages and update Siebel)
- EAI Siebel Adapter (to populate the Siebel database)

The workflow process uses two Siebel EAI Toolkit components: **EAI XML Converter** and **EAI Siebel Adapter**. The EAI XML Converter uses the **XML to Property Set** method to convert the Siebel XML message to a property set format that can be used by EAI Siebel Adapter to query, insert, update, or delete the Business Object. In case of a query, the EAI XML Converter converts the property set back to an XML message.

1.3 **e*Way Operation**

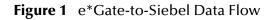
1.3.1 e*Gate-to-Siebel (HTTP) Mode

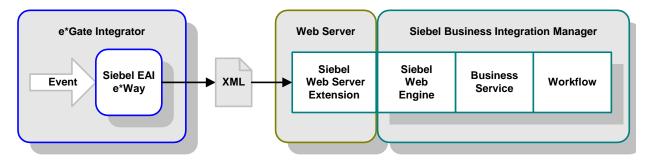
The Siebel EAI e*Way acts as a Web browser, and uses HTTP to forward a Siebel XMLformatted Event to Siebel. It also specifies one of the following actions to be performed on the XML message:

- Delete
- Insert/Update
- Query

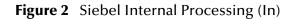
The result is that a corresponding Workflow is executed to process the message. A Siebel Workflow is a customized business application for managing and enforcing business processes.

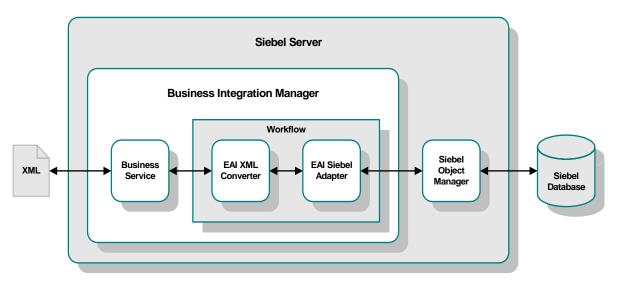
The Siebel EAI e*Way receives an Event, which originated in some external application, from the e*Gate system. The e*Way passes the Event via HTTP to the Web server as a Siebel XML Message. Siebel Web Server Extension invokes the specified Business Service which, in turn, starts an internal Workflow. Figure 1 illustrates the process.





The Workflow invokes the Siebel EAI XML Converter, which converts the information from XML into the Siebel internal format and presents it to the Siebel EAI Adapter. The information then is sent to the Siebel Server via the Siebel Object Manager (see Figure 2).

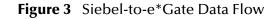


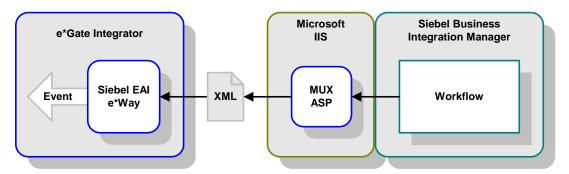


If there is data to be returned, the EAI Siebel Adapter can pass the result to the EAI XML Converter and send the data back to the e*Way as a Siebel XML message.

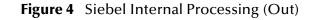
1.3.2 Siebel-to-e*Gate (MUX) Mode

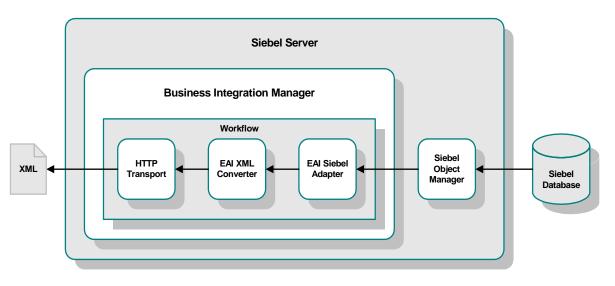
The Siebel EAI e*Way also allows Siebel to send a Siebel XML message to e*Gate via HTTP. The data flow within Siebel is shown in Figure 3. This process is event-driven, and can be initiated, for example, by a feature added to the user interface of the Siebel application.





When a Siebel client initiates a data transfer, the Siebel Object Manager retrieves an Event from the Siebel database and starts a Workflow that resembles the Siebelinbound workflow in reverse. The EAI Siebel Adapter relays the Event to the EAI XML Converter, which hands it off to a HTTP Transport module. The resulting Siebel XML Message is then sent to the Microsoft IIS, which sends it to e*Gate via the MUX ASP.





1.3.3 Workflow Templates

A set of Workflow Templates is included with the Siebel EAI e*Way. These Workflow Templates invoke the necessary Workflow Processes to map the data directly to or from the Siebel database.

Additional information can be found in **Workflow Templates** on page 83. The referenced section also includes instructions on setting up the Business Service to execute the Workflows (see **Setting Up Workflow Processes** on page 92). If you are using Siebel 2000 (Japanese), also see the information included in **Using the e*Way** on page 105.

1.4 **e*Way Components**

The Monk e*Way Intelligent Adapter for Siebel EAI incorporates the following components:

- The Generic e*Way executable, **stcewgenericmonk.exe**, for e*Gate-to-Siebel operation (installed with e*Gate Integrator)
- The e*Gate API Kit executable, stcewipmp.exe, for Siebel-to-e*Gate operation
- Ancillary e*Way executable files, associated with the e*Gate API Kit:
 - stcxipmptest.exe
 - stcewmuxipserver.exe
- Accompanying dynamic load libraries:
 - stc_ewipmpcInt.dll (supports C and Java clients for e*Gate API Kit)
 - stc_ewipmpcIntperI.dll (supports Perl clients for e*Gate API Kit)
 - * stc_form2ssc.exe (required for HTTP e*Way)
 - stc_monkhttp.dll (required for HTTP e*Way)
 - stc_xipmpcInt.dll (supports ActiveX clients for e*Gate API Kit)
- Configuration definition files, which you customize as discussed in **Chapter 3**:
 - stcewsiebelhttp.def (for e*Gate-to-Siebel operation)
 - stcewipmp.def (for Siebel-to-e*Gate operation)
- Monk function scripts, discussed in Chapter 7
- Monk Event Type Definition (ETD) Builder, a tool that builds a Monk Event Type Definition from a Siebel Object Definition file
- Example schemas, discussed in Chapter 6

For a list of installed files, see **Chapter 2**.

1.5 Supported Operating Systems

The e*Way Intelligent Adapter for Siebel EAI currently supports the following combinations of operating systems and Siebel versions. For information about specific versions, see the **readme.txt** file provided on the installation CD.

Note: The Siebel EAI e*Way is not supported on Solaris 10 (ADM and Intel).

Operating System	Siebel 2000	Siebel 7.0.3	Siebel 7.0.4
Windows	X	Х	Х
IBM AIX	-	-	Х
Oracle Solaris	-	Х	Х

Table 1	English-	language Version
lable I	English-	language version

 Table 2
 Japanese-language Version

Operating System	Siebel 2000	Siebel 7.0.3	Siebel 7.0.4
Windows	Х	-	Х

 Table 3
 Korean-language Version

Operating System	Siebel 2000	Siebel 7.0.3	Siebel 7.0.4
Windows	-	-	Х

Installation

This chapter describes the requirements and procedures for installing the e*Way software. Procedures for implementing a working system, incorporating instances of the e*Way, are described in **Chapter 6**.

Note: Please read the readme.txt file located in the addons\ewsiebeleai directory on the installation CD-ROM for important information regarding this installation.

2.1 System Requirements

To use the e*Way Intelligent Adapter for Siebel EAI, you need the following:

- 1 An e*Gate Participating Host.
- 2 A TCP/IP network connection.
- 3 Sufficient free disk space on both the Participating Host and the Registry Host to accommodate e*Way files (not including sample schemas):
 - Approximately 2.6 MB on Windows systems
- *Note:* Additional disk space is required to process and queue the data that this e*Way processes; the amount necessary varies, based on the type and size of the data being processed, and any external applications performing the processing.

2.1.1 External System Configuration

Most installations of Siebel applications require some customization of the Data Model to meet the client's specific requirements. This guide assumes that any customization of Siebel required for your implementation has been performed prior to the installation of e*Gate. No special configuration of the Siebel application is required to interface with e*Gate.

2.1.2 External System Requirements

The following software must be installed on the client(s) prior to installation of the e*Way:

- Siebel 2000
 - Siebel Client
 - Siebel Tools

The following software must be installed on the server prior to installation of the e*Way:

- Siebel 2000
 - Gateway Server
 - Siebel Server 6.0
 - Database Server
 - Siebel Web Engine
 - Siebel Tools
- For Windows platforms:
 - Microsoft Internet Information Server 5.0
 - Libraries stdole2.tlb and stdole32.tlb
 - Active Server Pages (ASP) must be enabled

Refer to **Web Server Setup** on page 24 for information regarding the Web server.

2.2 Installing the e*Way

Note: It is not necessary to install the e*Gate components on the Siebel Application server; however, the e*Way must have access to the Siebel file system.

Installation Procedure

Note: The installation utility detects and suggests the appropriate installation directory. Use this directory unless advised otherwise by Oracle.

To Install the e*Way on a Microsoft Windows System

- 1 Log in as an Administrator on the workstation on which you want to install the e*Way (*you must have Administrator privileges to install this e*Way*).
- 2 Exit all Windows programs and disable any anti-virus applications before running the setup program.
- 3 Insert the e*Way installation CD-ROM into the CD-ROM drive.
- 4 Launch the setup program.
 - A If the CD-ROM drive's Autorun feature is enabled, the setup program should launch automatically. Follow the on-screen instructions until the Choose Product dialog box appears (see Figure 5). Check Add-ons, then click Next.

Please choose the product to install	2
Select the components you want to instal Click Next to continue.	ll, clear the components you do not want to install.
🗖 Registry Host	
Participating Host	
🗖 GUI	
🔽 Add-ons	
stallShield	
	< <u>B</u> ack <u>N</u> ext > Cancel

Figure 5 Choose Product Dialog

B If the setup program does not launch automatically, use the Windows Explorer or the Control Panel's **Add/Remove Applications** feature to launch the following file on the CD-ROM drive (bypassing the **Choose Product** dialog):

setup\addons\setup.exe



5 Follow the on-screen instructions until the **Select Components** dialog box appears (see Figure 7). Highlight—*but do not check*—**eWays** and then click **Change**.

ect Components		1
Choose the components Setup wil	ll install.	
Select the components you want t	to install, clear the components you do not want	to install.
	0 K	
eWays	0 K eWays category	
Agents		
ETD Builders	OK	
🗆 ETD Libraries	OK	
		Change
Space Required on D:	<u>ок</u> —	
Space Available on D:	1303380 K	
Shield		

Figure 6 Select Components Dialog

6 When the **Select Sub-components** dialog box appears (see Figure 8), check the **Siebel EAI e*Way**.

Figure 7	Select e*Way Dialog
----------	---------------------

you do not want to i Sub-components	ISIdii.	
Schema Bridge		0 K 🔺
🔽 Siebel EAI e*Wa	y	585 K
🗆 Siebel EIM e*Wa	у	0 K
🔄 Siebel Event-driv	en e*Way	OK
🗆 SNA e*Way		0K _
Description		· · · · · · · · · · · · · · · · · · ·
Siebel EAI e*Way	i	
Space Required:	585 K	
Space Available:	1496008 K	<u>C</u> ontinue

- 7 Click **Continue**, and the **Select Components** dialog box reappears.
- 8 Click **Next** and continue with the installation.

Subdirectories and Files

Note: Installing the e*Way Intelligent Adapter for Siebel EAI installs both Java and Monk versions. Only the files used by the Monk version are listed in this section.

By default, the InstallShield installer creates the following subdirectories and installs the following files within the \eGate\client tree on the Participating Host, and the \eGate\Server\registry\repository\default tree on the Registry Host.

Subdirectories	Files
\bin\	stc_ewipmpcInt.dll stc_ewipmpcIntperl.dll stc_form2ssc.exe stc_monkhttp.dll stc_xipmpcInt.dll stcewgenericmonk.exe stcewipmp.exe stcewmuxipserver.exe stcxipmptest.exe
\configs\stcewgenericmonk\	stcewsiebelhttp.def
\configs\stcewipmp\	stcewipmp.def
\configs\stcewmuxipserver\	stcewmuxipserver.def
\monk_library\ewsiebelhttp\	siebel-http-ack.monk siebel-http-connect.monk siebel-http-exchange.monk siebel-http-init.monk siebel-http-nack.monk siebel-http-notify.monk siebel-http-outgoing.monk siebel-http-process.monk siebel-http-shutdown.monk siebel-http-startup.monk siebel-http-verify.monk
\monk_library\xml\	event-xml.monk
\monk_scripts\common\	reply.ssc request.ssc sample.ssc siebel-http-outgoing-delete.dsc siebel-http-outgoing-delete-sjis.dsc siebel-http-outgoing-execute.dsc siebel-http-outgoing-execute-sjis.dsc siebel-http-outgoing-insert.dsc siebel-http-outgoing-insert-sjis.dsc

Table 4	Participating Host & Registry Host
iuoic i	rundelputting host a negistry host

Note that three sample Monk Collaboration Rules script files are included in the installation:

- siebel-http-outgoing-delete.dsc
- siebel-http-outgoing-execute.dsc
- siebel-http-outgoing-insert.dsc

If you are using Siebel 2000 (Japanese), you should use the following alternate files instead:

- siebel-http-outgoing-delete-sjis.dsc
- siebel-http-outgoing-execute-sjis.dsc
- siebel-http-outgoing-insert-sjis.dsc

By default, the InstallShield installer also installs the following file within the \eGate\Server\registry\repository\default tree on the Registry Host.

Table 5Registry Host Only

	Subdirectories	Files
١	i.	ewsiebelhttp.ctl

Environment Configuration

No changes are required to the Participating Host's operating environment to support this e*Way.

2.3 Web Server Setup

2.3.1 Installing the Siebel Web Server Extension

To install Siebel Web Server Extension (SWSE)

- 1 From the Siebel installation media, run \eappweb\setup.exe, which invokes the installation wizard.
- 2 Follow the instructions presented by the wizard. Use the naming conventions for your Siebel EAI Application Server.
- 3 For Connection Protocol, specify the default port for an HTTP server, which is 80.
- 4 Do *not* use any encryption or compression methods.
- 5 For Anonymous Employee and Anonymous Contact login and password, use SADMIN.
- 6 For Error Level for Logging, enter All Errors and Warnings. You can change this once correct system operation has been verified.
- 7 In the \bin directory where you have installed the Siebel Web Server Extension, open the **eapps.cfg** file and note the following (typical values are shown):

```
[defaults]
AnonUserName = SADMIN
AnonPassword = SADMIN
AnonUserPool = 10
StatsPage = _stats.swe
[/eai]
ConnetString = siebel.TCPIP.none.none://MyGatewayServer:3230/
MyEnterpriseServer/eaiObjMgr/MyAppServer
EnableExtServiceOnly = TRUE
```

- 8 In the \bin directory where you have installed the Siebel Server, open the corresponding application configuration file (for example, eai.cfg).
- 9 In the [Server] section, comment out the following line:

```
;SecurityAdapter = LDAP
```

and set

ContactLogin = FALSE

10 In the [SWE] section, comment out the following lines:

;UserSWFName = ;ContactLogin = TRUE 11 If LDAP is not used, comment out all of the following lines:

```
;[SecurityAdapters]
;LDAP = LDAP
;[LDAP]
;DllName = sscfldap.dll
;ServerName =
;Port = 389
;BaseDN =
;UsernameAttributeType = uid
;PasswordAttributeType = userPassword
;CredentialsAttributeType = credentials
;RolesAttributeType = roles
;SslDatabase =
```

- 12 After modifying these files, stop and then restart the following services:
 - Siebel Server
 - Web Publishing Service
- 13 Log in to Siebel Sales 6.0 and follow the Screens menu path:

Server Administration > Enterprise Config > Enterprise Component Groups

Component Group	Component Group Alias	Number of Components	Enable state	Description
Field Service	FieldSvc	6	Disabled	Field Service Components
Workflow Management	Workflow	5	Enabled	Workflow Management Com
Data Quality	DataQual	1	Disabled	Data Quality Components
Assignment Management	AsgnMgmt	2	Disabled	Assignment Management C
SAP Connector	SAP	2	Disabled	SAP Connector Components
Incentive Compensation	IComp	4	Disabled	Incentive Compensation C
Marketing	Mktng	8	Disabled	Marketing Components
Dun and Bradstreet	DandB	3	Disabled	Dun and Bradstreet Compo
Web Collaboration	WebColab	1	Disabled	Web Collaboration Compor
Siebel Thin Client	ThinClient	15	Disabled	Siebel Thin Client Compone
Enterprise Application Integration	EAI	5	Enabled	Enterprise Application Integ
Siebel Remote	Remote	7	Disabled	Siebel Remote Component
System Management	System	5	Enabled	System Management Comp
Communications Management	CommMgmt	5	Enabled	Communications Managem

Figure 8 Enterprise Component Groups

- 14 Select the following items, and click **Enable**:
 - Enterprise Application Integration
 - Workflow Management
 - Communication Management
- 15 Open the browser and type:

```
<yourservername>/<module> (for example,10.1.3.135/eai)
```

and then click Enter.

Make sure that your Siebel Server ODBC data source is configured. You can verify which one you are using by examining the Siebel Server log directory—it contains a file listing all the parameters.

2.3.2 Verifying SWSE Operation

To verify proper operation of the Siebel Web Server Extension (SWSE)

1 Verify that the **Server Request Processor** is running without error. You may need to synchronize the Server Request Components with the Gateway Server—follow the menu/command path:

Enterprise Configuration > Batch Components Admin > Synchronize

2 Verify that the **EAI Object Manager** is running without error. Follow the path:

Server Admin > Servers > Server Components

Under Assignment Components, select EAI Object Manager.

- 3 Verify that the **.swe** file is associated with **sweiis.dll** in the web site. Use the following procedure to set the association:
 - C Run the IIS 4.0 Management Console application.
 - **D** Right-click on your Web site entry in the tree display, and select **Properties**.
 - E Select the Home Directory tab.
 - F In the Application Settings box, select Configuration.
 - G On the App Mappings tab, select Add.
 - H Type the following line:

.make association swe - sweiis.dll

- I Select All Siebel apps.
- 4 Verify that the configuration files are set up properly. If LDAP is not used, comment out all LDAP-related parameters in the configuration files of the corresponding application (see step 11 in the previous section).

2.3.3 Setting Up the MUX ASP

For **Siebel-to-e*Gate** operation, additional setup is required to enable operation of the MUX ASP. Note that the existing Active Server Page file, **Mux.asp**, serves as a template that you must modify to suit your system.

To Register the ActiveX Client

• If your e*Gate installation is co-located with your Siebel 2000 application, launch a command shell and, at the command prompt, type:

```
regsvr32 <drive>:\egate\client\bin\stc_xipmpclnt.dll <enter>
regsvr32 <drive>:\egate\client\bin\stc_common.dll <enter>
regsvr32 <drive>:\egate\client\bin\stc_ewipmpclnt.dll <enter>
```

A message box appears after each entry, confirming that the command was performed successfully; no messages are displayed in the command window itself.

- If your e*Gate installation is located on a different platform from your Siebel 2000 application:
 - A Copy the *.dll files from the \eGate\Client\bin directory to a directory on your Siebel host.
 - **B** Launch a command shell and, at the command prompt, type:

```
regsvr32 <drive>:\<path>\stc_xipmpclnt.dll <enter>
regsvr32 <drive>:\<path>\stc_common.dll <enter>
regsvr32 <drive>:\<path>\stc_ewipmpclnt.dll <enter>
```

where <path> is the path to your chosen directory location.

A message box appears after each entry, confirming that the command was performed successfully; no messages are displayed in the command window itself.

To Install the Active Server Page File

1 Locate the file Mux.asp, which is contained in the following sample schema file on the installation CD-ROM:

<cdrom>\setup\samples\ewsiebelhttp\ewsiebelhttpsample.zip

- 2 Copy the file to the directory of the Web Server that you want to access.
- 3 Modify the following line:

const strHost = "localhost"

using the IP address or host name corresponding to your MUX server. If your MUX server uses a port number other than the default, also change the value of **dwPort**.

2.4 **Optional Example Files**

The installation CD-ROM contains two sample schemas, **SiebelHTTPSample**, and **SiebelHTTPSample2**, located in the **samples**\ewsiebelhttp directory. Note that sample schema for the Java version of this e*Way are located in the same directory. These are described in the User's Guide for the Java version.

- ewsiebelhttpsample.zip ((e*Gate-to-Siebel schema example)
- ewsiebelhttpsample2.zip (Siebel-to-e*Gate schema example)

Subdirectory	Files	Description
\Siebel2000\	ewsiebelhttpsample.zip	Monk example.
	ewsiebelhttpsample2.zip	Monk example.
	JavaSiebelOutbound.zip	Java example for Siebel 2000—ignore.
	SiebelAccount.xml	
\Siebel2000\inputdata\ewsiebelhttpsample\	input.fin	Input data for Monk example.
\Siebel2000\inputdata\JavaSiebelOutbound\	sample.xml	Input data for Java example—ignore.
\Siebel7\	JavaSiebelInbound.zip	Java Inbound example for Siebel 7—ignore.
	JavaSiebelOutbound.zip	Java Outbound example for Siebel 7—ignore.
\Siebel7\inputdata\JavaSiebelOutbound\	sample.xml	Input data for Java Outbound example— ignore.

To use a schema, you must load it onto your system using the following procedure. See **Sample Schema** on page 109 for information on the schemas.

Note: Each schema must be imported individually, and the appropriate Siebel EAI e*Way (HTTP or MUX) must have been installed and configured.

2.4.1 Installation Procedure

To load a sample schema

1 Invoke the Open Schema dialog box and select New (see Figure 9).

Figure 9 Open Schema Dialog

Open Schema on Re	egistry Host:		×
Select a schema:			
default MySchema			New
-	Open	Cancel	Help

- 2 Type the name you want to give to the schema (for example, Siebel_In.Sample)
- 3 Select **Create from export** and navigate to the directory containing the sample schema by clicking the **Find** button (see Figure 10).

Figure 10 New Schema Dialog

🜐 New Schema	×
Enter New Schema Name	
Create from export	Find
	Open Cancel Help

- 4 Navigate to the desired archive file (*.zip) and click Open.
- *Note:* The schema installs with the host name **localhost** and control broker name **localhost_cb**. If you want to assign your own names, copy the file *.zip to a local directory and extract the files. Using a text editor, edit the file *.exp, replacing all instances of the name **localhost** with your desired name. Add the edited .exp file back into the .zip file.

2.4.2 Subdirectories and Files

The preceding procedure creates the following subdirectories and installs the following files within the \eGate\Server\registry\repository\<SchemaName> tree on the Registry Host, where <SchemaName> is the name you have assigned to the schema in step 2.

Subdirectories	Files
Ι	SiebelHTTPSample.ctl
\runtime\configs\stcewfile\	siebelhttpsample_eater.cfg siebelhttpsample_eater.sc siebelhttpsample_feeder.cfg siebelhttpsample_feeder.sc
\runtime\configs\stcewgenericmonk\	siebelhttpsample_http.cfg siebelhttpsample_http.sc
\runtime\monk_scripts\common\	intObj.ssc qput.isc sample.ssc SetIntObj.tsc siebel-http-outgoing-delete.dsc siebel-http-outgoing- execute.dsc siebel-http-outgoing-insert.dsc xmlinput.ssc

Table 7	Subdirectories and Files - SiebelHTTPSample
iaoie /	

Table 8	Subdirectories and Files - SiebelHTTPSample2
---------	--

Subdirectories	Files
١.	SiebelHTTPSample2.ctl
\runtime\configs\stcewfile\	SiebelHTTPSample2_file.cfg SiebelHTTPSample2_file.sc
\runtime\configs\stcewipmp\	SiebelHTTPSample2_mux.cfg SiebelHTTPSample2_mux.sc
\runtime\monk_scripts\common\	stripMuxHeader.tsc

Configuration Parameters

This chapter describes the configuration parameters for the Siebel EAI e*Way.

3.1 **Overview**

The e*Way's configuration parameters are set using the e*Way Editor; see **Configuring the** e*Way on page 59 for procedural information. The Siebel EAI e*Way's configuration parameters are divided into two groups, depending upon the direction of data flow.

e*Gate-to-Siebel Mode (HTTP)

This e*Way's configuration parameters are organized into the following sections. The default configuration is provided in **stcewsiebelhttp.def**.

General Settings (HTTP) on page 32

Communication Setup on page 34

Monk Configuration on page 37

HTTP Configuration on page 46

HTTP Proxy Configuration on page 49

HTTP SSL Configuration on page 51

Siebel Configuration on page 53

Siebel-to-e*Gate Mode (MUX)

This e*Way's configuration parameters are found in the following section. The default configuration is provided in **stcewsiebelipmp.def**.

General Settings (MUX) on page 54

3.2 General Settings (HTTP)

These General Settings control top level operational parameters for e*Gate-to-Siebel operation.

Journal File Name

Description

Specifies the name of the journal file.

Required Values

A valid filename, optionally including an absolute path (for example, c:\temp\filename.txt). If an absolute path is not specified, the file is stored in the e*Gate SystemData directory.

Additional Information

An Event is Journaled for the following conditions:

- When the number of resends is exceeded (see Max Resends Per Message, below)
- When its receipt is due to an external error, but Forward External Errors is set to No

Max Resends Per Message

Description

Specifies the number of times the e*Way attempts to resend a message (Event) to the external system after receiving an error. When this maximum is reached, the e*Way waits for the number of seconds specified by the **Resend Timeout** parameter, and then rolls back the Event to its publishing IQ.

Required Values

An integer between 1 and 1,024. The default is 5.

Max Failed Messages

Description

Specifies the maximum number of failed messages that the e*Way allows. When the specified number of failed messages is reached, the e*Way shuts down and exits.

Required Values

An integer between 1 and 1,024. The default is 3.

Forward External Errors

Description

Selects whether or not error messages that begin with the string **"DATAERR"** that are received from the external system is queued to the e*Way's configured queue. See **Exchange Data with External Function** on page 40 for more information.

Required Values

Yes or **No**. The default value, **No**, specifies that error messages are not to be forwarded. See **Data Exchange Process** on page 75 for more information about how the e*Way uses this function.

3.3 **Communication Setup**

The Communication Setup parameters control the schedule by which the e*Way obtains data from the external system.

Note: The schedule that you set using the e*Way's properties in the e*Gate Schema Designer controls when the e*Way executable runs. The schedule that you set within the parameters discussed in this section (using the e*Way Editor) determines when data is exchanged. Be sure that you set the "exchange data" schedule to fall within the "run the executable" schedule.

Exchange Data Interval

Description

Specifies the number of seconds the e*Way waits between calls to the Exchange Data with External Function during scheduled data exchanges.

Required Values

An integer between 0 and 86,400. The default is 120.

Additional Information

If **Zero Wait Between Successful Exchanges** is set to **Yes** and the **Exchange Data with External Function** returns data, The **Exchange Data Interval** setting is ignored and the e*Way invokes the **Exchange Data with External Function** immediately.

If this parameter is set to zero, there is **no** exchange data schedule set and the **Exchange Data with External Function** is never called.

Zero Wait Between Successful Exchanges

Description

Selects whether or not to initiate data exchange after the **Exchange Data Interval** or immediately after a successful previous exchange.

Required Values

Yes or No. The default is No.

If this parameter is set to **Yes**, the e*Way immediately invokes the **Exchange Data with External Function** if the previous exchange function returned an data.

If this parameter is set to **No**, the e*Way always waits the number of seconds specified by **Exchange Data Interval** between invocations of the **Exchange Data with External Function**.

Start Exchange Data Schedule

Description

Establishes the schedule to invoke the e*Way's Exchange Data with External Function.

Required Values

One of the following:

- One or more specific dates/times
- A single repeating interval (such as yearly, weekly, monthly, daily, or every *n* seconds).

Also required: If you set a schedule using this parameter, you must also define all three of the following:

- Exchange Data with External Function
- Positive Acknowledgment Function
- Negative Acknowledgment Function

If you do not do so, the e*Way terminates execution when the schedule attempts to start.

Additional Information

When the schedule starts, the e*Way determines whether or not it is waiting to send an ACK or NAK to the external system (using the **Positive Acknowledgment Function** and **Negative Acknowledgment Function**) and whether or not the connection to the external system is active. If no ACK/NAK is pending and the connection is active, the e*Way immediately executes the Exchange Data with External Function. Thereafter, the Exchange Data with External Function is called according to the Exchange Data Interval parameter until the Stop Exchange Data Schedule time is reached.

Since months do not all contain equal numbers of days, be sure not to provide boundaries that would cause an invalid date selection (i.e. the 30th of every month would not include February).

See also Zero Wait Between Successful Exchanges on page 34 for more information.

Stop Exchange Data Schedule

Description

Establishes the schedule to stop data exchange.

Required Values

One of the following:

- One or more specific dates/times
- A single repeating interval (such as yearly, weekly, monthly, daily, or every *n* seconds)

Since months do not all contain equal numbers of days, be sure not to provide boundaries that would cause an invalid date selection (i.e. the 30th of every month would not include February).

Down Timeout

Description

Specifies the number of seconds that the e*Way waits between calls to the **External Connection Establishment Function**.

Required Values

An integer between 1 and 86,400. The default is 15.

Up Timeout

Description

Specifies the number of seconds the e*Way waits between calls to the **External Connection Verification Function**.

Required Values

An integer between 1 and 86,400. The default is 15.

Resend Timeout

Description

Specifies the number of seconds the e*Way waits between attempts to resend a message to the external system, after receiving an error message from the external system.

Required Values

An integer between 1 and 86,400. The default is 15.

3.4 Monk Configuration

The parameters in this section help you set up the information required by the e*Way to utilize Monk for communication with the external system.

Specifying Function or File Names

Parameters that require the name of a Monk function accept either a function name (implied by the absence of a period <.>) or the name of a file (optionally including path information) containing a Monk function. If a file name is specified, the function invoked is given by the base name of the file (for example, for a file named **my-startup.monk**, the e*Way would attempt to execute the function **my-startup**). If path information is specified, that path is appended to the **Load Path**.

If you specify a file name, be sure that the file has one of the following extensions:

- .monk
- .tsc
- dsc

Specifying Multiple Directories

To specify multiple directories, manually enter the directory names rather than selecting them with the **File Selection** button. Directory names must be separated with semicolons, and you can mix absolute paths with relative e*Gate paths. For example:

```
monk_scripts\my_dir;c:\my_directory
```

The internal e*Way function that loads this path information is called only once, when the e*Way first starts up.

Load Path

The Monk *load path* is the path Monk uses to locate files and data (set internally within Monk). The default load paths are determined by the **SharedExe** and **SystemData** settings in the **.egate.store** file. See the *e***Gate Integrator System Administration and Operations Guide* for more information about this file.

Additional Path

Description

Specifies a path to be appended to the **Load Path**. A directory specified here is searched *after* searching the default load path.

Required Values

A pathname, or a series of paths separated by semicolons. There is no default value for this parameter.

Note: This parameter is optional and may be left blank.

Additional information

The internal e*Way function that loads this path information is called only once, when the e*Way first starts up.

Auxiliary Library Directories

Description

Specifies a path to auxiliary library directories. Any **.monk** files found within those directories is automatically loaded into the e*Way's Monk environment.

Required Values

A pathname, or a series of paths separated by semicolons. The default value is **monk_library/ewsiebelhttp**.

Monk Environment Initialization File

Description

Specifies a file that contains environment initialization functions, which is loaded after the **Auxiliary Library Directories** are loaded. Any environment initialization functions called by this file accept no input, and must return a string.

Required Values

A filename within the **Load Path**, or filename plus path information (relative or absolute). If path information is specified, that path is appended to the load path. The default value is **siebel-http-init**.

Note: This parameter is optional and may be left blank.

Returns

The string **"FAILURE"** indicates that the function failed, and the e*Way exits; any other string, including a *null string*, indicates success.

Additional information

- Use this feature to initialize the e*Way's Monk environment (for example, to define Monk variables that are used by the e*Way's function scripts); it is good practice to initialize any global Monk variables that may be used by any other Monk Extension scripts
- The internal function that loads this file is called once when the e*Way first starts up
- The e*Way loads this file and try to invoke a function of the same base name as the file name

Note: This parameter is optional and may be left blank.

Startup Function

Description

Specifies a Monk function that the e*Way loads and invokes upon startup or whenever the e*Way's configuration is reloaded. It is called after the e*Way loads the specified **Monk Environment Initialization File** and any files within the specified **Auxiliary Library Directories**. This function accepts no input, and must return a string.

This function should be used to initialize the external system before data exchange starts.

Required Values

The name of a Monk function or the name of a file containing a Monk function. The default is **siebel-http-startup**.

Note: This parameter is optional and may be left blank.

Returns

The string **"FAILURE"** indicates that the function failed, and the e*Way exits; any other string (including a *null string*) indicates success.

Process Outgoing Message Function

Description

Specifies the Monk function responsible for sending outgoing messages (Events) from the e*Way to the external system. This function is event-driven, rather than scheduledriven). The function requires a non-null string as input (i.e., the outgoing Event to be sent), and must return a string.

Required Values

Three template scripts are supplied with the e*Way:

- monk_scripts/common/siebel-http-outgoing-delete.dsc
- monk_scripts/common/siebel-http-outgoing-execute.dsc
- monk_scripts/common/siebel-http-outgoing-insert.dsc

The default is monk_scripts/common/siebel-http-outgoing-insert.dsc.

These scripts should be modified and renamed for use in your production system. To return data to the e*Gate system, the script should call **event-send-to-egate**.

Note: This parameter is required, and must not be left blank.

Returns

- A *null string* (*""*) indicates that the Event was published successfully to the external system
- A string beginning with **RESEND** indicates that the Event should be resent

- A string beginning with **CONNERR** indicates that there is a problem with the connection to the external system, and causes a rollback of the Event
- A string beginning with **DATAERR** indicates that there is a problem with the message (Event) data itself, and causes a rollback of the Event
- A string beginning with **SHUTDOWN** indicates that the e*Way must exit immediately
- If any string other than one of the preceding is returned, the e*Way creates an entry in the log file indicating that an attempt has been made to access an unsupported function

Additional Information

- The e*Way invokes this function when one of its Collaborations publishes an Event to an *external* destination (as specified within the e*Gate Schema Designer).
- Once this function has been called with a *non-null string*, the e*Way does not process another Event until the current Event has been completely processed.
- *Note:* If you wish to use **event-send-to-egate** to enqueue failed Events in a separate IQ, the e*Way must have an inbound Collaboration (with appropriate IQs) configured to process those Events.

Exchange Data with External Function

Description

Specifies a Monk function that initiates the transmission of data from the external system to the e*Gate system and forwards that data as an inbound Event to one or more e*Gate Collaborations. This function is invoked automatically by the **Start Exchange Data Schedule** or manually by the **start-schedule** Monk function, and is responsible for either sending data to or receiving data from the external system. If this function returns data, it is queued to e*Gate in an inbound Collaboration. The e*Way must have at least one Collaboration configured suitably to process the inbound Event, as well as any required IQs.

Required Values

The name of a Monk function or the name of a file containing a Monk function. The default value is **siebel-http-exchange**.

Note: This parameter is **conditional** and must be supplied only if the **Exchange Data Interval** is set to a non-zero value.

Returns

- A *null string* (*""*) indicates that the data exchange was completed successfully, but with no resultant data sent back to the e e*Gate system
- A string beginning with **CONNERR** indicates that there is a problem with the connection to the external system

- A string beginning with DATAERR indicates that there is a problem with the message (Event) data itself. If the error string contains data beyond the keyword, the entire string is queued to e*Gate if an inbound Collaboration is so configured and Forward External Errors is set to Yes. Queueing, however, is performed without the subsequent sending of a ACK or NAK to the external system.
- Any other string indicates that the contents of the string are packaged as an inbound Event

Additional Information

 Data can be queued directly to e*Gate by using the event-send-to-egate Monk function or, if a two-phase approach is required, by using event-send-to-egate-nocommit and then event-commit-to-egate or event-rollback-to-egate to commit or rollback the enqueued events, as appropriate

Note: Until an Event is committed, it is not revealed to subscribers of that Event.

External Connection Establishment Function

Description

Specifies a Monk function that the e*Way calls (repeatedly) when it has determined that the connection to the external system is down. The function accepts no input and must return a string.

This function is executed according to the interval specified within the **Down Timeout** parameter, and is called *only* according to this schedule. Once the e*Way has determined that its connection to the external system is up, it calls the **External Connection Verification Function** (see next).

Required Values

The name of a Monk function or the name of a file containing a Monk function. The default value is **siebel-http-connect**.

Note: This parameter is required, and must not be left blank.

Returns

- A string beginning with SUCCESS or UP indicates that the connection was established successfully
- A string beginning with **DOWN** indicates that the connection was not established successfully
- Any other string, including a *null string*, indicates that the attempt to establish the connection failed and the external state is unknown

External Connection Verification Function

Description

Specifies a Monk function that the e*Way calls when its internal variables show that the connection to the external system is up. It is executed according to the interval specified within the **Up Timeout** parameter, and is called *only* according to this schedule. The function accepts no input and must return a string.

Required Values

The name of a Monk function or the name of a file containing a Monk function. The default is **siebel-http-verify**.)

Note: This parameter is optional and may be left blank.

Returns

- "SUCCESS" or "UP" indicates that the connection was established successfully
- Any other string (including the null string) indicates that the attempt to establish the connection failed

Additional Information

If this function is not specified, the e*Way executes the **External Connection Establishment Function** in its place. This latter function also is called when the e*Way has determined that its connection to the external system is down.

External Connection Shutdown Function

Description

Specifies a Monk function that the e*Way calls to shut down the connection to the external system. This function is invoked only when the e*Way receives a *suspend* command from a Control Broker.

Required Values

The name of a Monk function or the name of a file containing a Monk function. The default is **siebel-http-shutdown**.

Note: This parameter is required, and must not be left blank.

Input

A string indicating the purpose for shutting down the connection.

- "SUSPEND_NOTIFICATION" the e*Way is being suspended or shut down
- "RELOAD_NOTIFICATION" the e*Way is being reconfigured

Returns

A string, the value of which is ignored. Any return value indicates that the *suspend* command can proceed and that the connection to the external system can be broken immediately.

*Note: Include in this function any required "clean up" operations that must be performed as part of the shutdown procedure, but before the e*Way exits.*

Positive Acknowledgment Function

Description

This function is loaded during the initialization process and is called when all data received from the external system has been processed and enqueued successfully.

Required Values

The name of a Monk function or the name of a file containing a Monk function. The default is **siebel-http-ack**.

Note: This parameter is required, and must not be left blank.

Required Input

A string, the inbound Event to e*Gate.

Returns

- The string beginning with **CONNERR** indicates a problem with the connection to the external system; when the connection is re-established, the function is called again, with the same input data
- Any other string, including a *null string*, indicates that the acknowledgement has been sent to the external system successfully

Additional Information

After the Exchange Data with External Function returns a string that is transformed into an inbound Event, the Event is handed off to one or more Collaborations for further processing. The e*Way executes this function only if the Event's processing is completed successfully by *all* the Collaborations to which it was sent; otherwise, the e*Way executes the Negative Acknowledgment Function.

Note: If you configure the acknowledgment function to return a non-null string, you must configure a Collaboration (with appropriate IQs) to process the returned Event.

Negative Acknowledgment Function

Description

This function is loaded during the initialization process and is called when the e*Way fails to process or enqueue data received from the external system successfully.

Required Values

The name of a Monk function or the name of a file containing a Monk function. The default is **siebel-http-nack**.

Note: This parameter is required, and must not be left blank.

Required Input

A string, the inbound Event to e*Gate.

Returns

- The string beginning with **CONNERR** indicates a problem with the connection to the external system; when the connection is re-established, the function is called again, using the same input data
- Any other string, including a *null string*, indicates that the acknowledgement has been sent to the external system successfully

Additional Information

- This function is called only during the processing of inbound Events. After the
 Exchange Data with External Function returns a string that is transformed into an
 inbound Event, the Event is handed off to one or more Collaborations for further
 processing. The e*Way executes this function if the Event's processing is not
 completed successfully by *all* the Collaborations to which it was sent; otherwise, the
 e*Way executes the Positive Acknowledgment Function.
- This function can return data to be queued, but the e*Way will *not* acknowledge the data with an ACK or NAK.
- *Note:* If you configure the acknowledgment function to return a non-null string, you must configure a Collaboration (with appropriate IQs) to process the returned Event.

Shutdown Command Notification Function

Description

The e*Way calls this Monk function automatically to notify the external system that it is about to shut down. This function also can be used to shut down the connection with the external. The function accepts a string as input and must return a string.

Required Values

The name of a Monk function or the name of a file containing a Monk function. There is no default value for this parameter.

Note: This parameter is required, and must not be left blank.

Input

When the Control Broker issues a shutdown command to the e*Way, the e*Way calls this function with the string "SHUTDOWN_NOTIFICATION" passed as a parameter.

Returns

- A *null string* or "SUCCESS" indicates that the shutdown can occur immediately
- Any other string indicates that shutdown must be postponed; once postponed, shutdown does not proceed until the Monk function **shutdown-request** is executed

Additional Information

If you postpone a shutdown using this function, be sure to use the **shutdown-request** function to complete the process in a timely manner.

3.5 HTTP Configuration

The parameters in this section furnish the required HTTP variables.

Request

Description

Defines whether this request is to use the GET or POST method.

Required Values

Either GET or POST; the default is POST.

Timeout

Description

Specifies the number of milliseconds to wait for a response when connecting to the Web server.

Required Values

A number between 1 and 864,000; the default value is 50,000.

URL

Description

The URL to GET or POST.

Required Values

A full URL, for example:

http://www.oracle.com/eai/start.swe

Note: The default URL is set to http://<Web Server>/eai/start.swe. You must replace <Web Server> with a valid web server name or IP address.

Additional Information

If using GET, you can provide parameters using the application/x-www-formurlencoded notation, for example:

http://www.<sitename>.com/search?p1=<x>&p2=<y>&p3=<z>

where <**sitename**> is replaced with a valid site name, p1=<x>, p2=<y> and p3=<z> are replaced with valid search information in the given format, such as p1=john, p2=james, and p3=doe.

User Name

Description

The username for authentication when connecting to an HTTP server.

Required Values

A string; the default is **Anonymous**.

Encrypted Password

Description

The password for authentication when connecting to the HTTP server.

Required Values

A valid password string.

Agent

Description

The agent name to pass to the HTTP server. This is usually used to specify the type of client used, for example, browser.

Required Values

String; the default is e*Gate HTTP e*Way.

Content-type

Description

Specifies the content type.

Required Values

The default is **Content-Type: application/x-www-form-urlencoded**.

Additional Information

Normally, this should not be changed from the default value.

Request-content

Description

Sets up request content if using the POST method (this parameter is ignored for GET).

Required Values

String (see below).

Additional Information

The content normally is in the **application/x-www-form-urlencoded** format of name/ value pairs, for example:

p1=seebeyond&p2=snoopy

Note: This parameter is optional and may be left blank.

Accept-type

Description

Provides the parameters for the Accept Type request header.

Required Values

A string, for example:

accept:text/html,accept:text/plain,accept:text/*, etc.

Note: This parameter is optional and may be left blank.

3.6 HTTP Proxy Configuration

The parameters in this section furnish the required HTTP Proxy variables.

Use Proxy Server

Description

Specifies whether or not to use a Proxy server.

Required Values

Yes or No; the default is No.

If this parameter is set to **Yes** then the e*Way uses the parameter values in this section to connect through a Proxy server.

If this parameter is set to No, the e*Way assumes a direct connection.

User Name

Description

The user name for authentication when connecting to a Proxy server.

Required Values

A valid username string.

If Use Proxy Server is set to No, this parameter may be left blank.

Encrypted Password

Description

The password for authentication when connecting to a Proxy server.

Required Values

A valid password string.

If Use Proxy Server is set to No, this parameter may be left blank.

Server Address

Description

Specifies the proxy server to be used.

Required Values

A proxy server URL, for example:

http://myproxy

If Use Proxy Server is set to No, this parameter may be left blank.

Port Number

Description

The port number the Proxy server is listening on.

Required Values

A number between 1 and 864,000; the default value is 8080.

3.7 HTTP SSL Configuration

The parameters in this section furnish the required variables for an SSL connection via HTTP.

Trusted CA Certificated Directory

Description

Specifies the directory located on the Repository where all of the CA certificates are located. These certificates are used to verify a trust relationship between you and the CA.

Required Values

A directory string; the default is **pkicerts/trustedcas**.

Use Client Certificate Map

Description

Enables or disables the selection of client certificates based on a certificate map.

Required Values

Yes or No; the default is No (disabled).

Additional Information

A certificate map is a text file that maps a base URL to a client certificate file and client private key file.

Client Certificate Map File

Description

Specifies the directory and file name of the text file containing the client certificate map.

Required Values

A directory string; the default is pkicerts/client/certmap.txt.

Additional Information

The file contains four columns, separated by a '|' bar sign, representing the following information:

- base URL
- logical path and file name of client certificate to use
- logical path and file name of client key to use
- encoding type for certificate & key (ASN or PEM)

Example:

```
www.stc.com|pkicerts/client/certs/mycert1.cer|pkicerts/client/keys/
    mycert1.key|ASN
```

If there is an asterisk (*) in the first column replacing the base URL, it means *all others*.

If there is a pound sign (#) in the first column, the line is treated as a comment.

Lines in the file are processed from top to bottom and the first base URL match found is the one used.

3.8 Siebel Configuration

The parameters in this section furnish the required variables for executing service and logging onto the Siebel Server.

SWEExtSource

Description

Specifies the service the Siebel Web Engine is going to call. This should match one of the services that is listed under the section [HTTP Services] in the file **eai.cfg**.

Required Values

A string.

Note: This parameter is required, and must not be left blank.

SWEExtCmd

Description

Specifies the command Siebel Web Engine uses to execute the service.

Required Values

A string; the default is **Execute**.

Note: This parameter is required, and must not be left blank.

User Name

Description

Specified the username for authentication when connecting to the Siebel server.

Required Values

A string; the default is **SADMIN**.

Encrypted Password

Description

Specified the password for authentication when connecting to the Siebel server.

Required Values

A valid password string; the default is a null string.

3.9 General Settings (MUX)

These General Settings control top level operational parameters for Siebel-to-e*Gate operation, allowing multiple request/reply connections from an external system, such as a WWW server.

Request Reply IP Port

Description

This is the IP port number to which the e*Way listens (binds) for client connections (for Request/Reply behavior). This parameter is required.

Required Values

A number between 1 and 65,536. The default is 26,051.

Push IP Port

Description

If this parameter is set to a non-zero value, the e*Way allows an external system to connect and receive unsolicited events (i.e., without submitting a request).

Required Values

A number between 1 and 65,536. The default is 0.

Additional Information

Any event received by the e*Way that has zero values for all fields in the 24-byte MUX header is sent to all callers of the Wait.

Rollback if No Clients on Push Port

Description

If set to Yes, the event continually rolls back if there are no push clients connected.

Required Values

Yes or No. The default is Yes.

Wait for IQ Ack

Description

If this parameter is set to **Yes**, the send client function does **not** return until the event is committed to the IQ.

Required Values

Yes or No. The default is No.

Additional Information

This parameter should be set if the data must be committed to the IQ on every transaction before the API returns to the client.

If normal request/reply type transactions are being sent or received, and the data can be recreated at the client, this parameter should not be set.

Note: Setting this parameter to Yes has a significant negative impact on performance.

Chapter 4

e*Way Setup

This chapter describes procedures for customizing the Siebel EAI e*Way to operate with your Siebel EAI system.

4.1 **Overview**

After creating a schema, you must instantiate and configure the Siebel EAI e*Way to operate within the schema. A wide range of setup options allow the e*Way to conform to your system's operational characteristics and your facility's operating procedures.

The topics discussed in this chapter include the following:

Setting Up the e*Way

Creating the e*Way on page 57

Modifying e*Way Properties on page 58

Configuring the e*Way on page 59

Changing the User Name on page 63

Setting Startup Options or Schedules on page 63

Activating or Modifying Logging Options on page 65

Activating or Modifying Monitoring Thresholds on page 66

Troubleshooting the e*Way

Configuration Problems on page 67

System-related Problems on page 68

4.2 Setting Up the e*Way

4.2.1 Creating the e*Way

The first step in implementing an e*Way is to define the e*Way component using the e*Gate Schema Designer.

To create an e*Way

- 1 Open the schema in which the e*Way is to operate.
- 2 Select the e*Gate Schema Designer Navigator's **Components** tab.
- 3 Open the host on which you want to create the e*Way.
- 4 Select the Control Broker you want to manage the new e*Way.

Figure 11 e*Gate Schema Designer Window (Components View)

File Edit View Tools Options Help			
D& BR E XM -444	7	2	
Participating Hosts		Contents of 'demo_cb'	
i internet	100	Name	Туре
Event Types Collaboration Rules		Any_eWay	e*Way
Services	Cre Cre	ate a New e*Way	
e*Way Connections	1990 1990 1990		
Users			
Privileges			
B Network Components			Þ
Welcome to SeeBeyond's e*Gate Enterprise Manager.			💽 Administrator
The control of the control of the Enterphile Manager.			

- 5 On the Palette, click **Create a New e*Way**.
- 6 Enter the name of the new e*Way, then click **OK**.
- 7 All further actions are performed in the e*Gate Schema Designer Navigator's **Components** tab.

4.2.2 Modifying e*Way Properties

To modify any e*Way properties

- 1 Right-click on the desired e*Way and select **Properties** to edit the e*Way's properties. The properties dialog opens to the **General** tab (shown in Figure 12).
- *Note:* The executable and default configuration files used by this e*Way are listed in e*Way Components on page 16.

🌐 e*Way - Any_eWay Properties 🛛 🗙
General Start Up Advanced Security
Any_eWay
Executable file
bin\ <xxx>.exe</xxx>
Clear Find
Additional command line arguments: % -un %_USERNAME% -up %_PASSWORD% -rp %_REGPORT% Run as user
Administrator
Configuration file
OK Cancel Apply Help

Figure 12 e*Way Properties (General Tab)

2 Make the desired modifications, then click **OK**.

4.2.3 Configuring the e*Way

The e*Way's default configuration parameters are stored in an ASCII text file with a .def extension. The e*Way Editor provides a simple graphical interface for viewing and changing those parameters to create a working configuration (.cfg) file.

To change e*Way configuration parameters

- 1 In the e*Gate Schema Designer's Component editor, select the e*Way you want to configure and display its properties.
- *Note:* The executable and default configuration files used by this e*Way are listed in e*Way Components on page 16.

👜 e*Way - Any_eWay Properties 🛛 🗙
General Start Up Advanced Security
Any_eWay
Executable file
bin\ <xxx>.exe</xxx>
Clear Find
Additional command line arguments: <mark>% -un %_USERNAME% -up %_PASSWORD% -rp %_REGPORT%</mark> Run as user
Administrator
Configuration file
Cicar Find New

Figure 13 e*Way Properties - General Tab

- 2 Under **Configuration File**, click **New** to create a new file or **Find** to select an existing configuration file. If you select an existing file, an **Edit** button appears. Click the button to edit the currently selected file.
- 3 You now are in the e*Way Configuration Editor.

Using the e*Way Editor

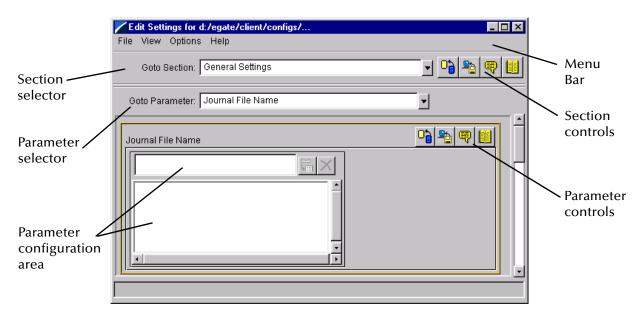


Figure 14 The e*Way Configuration Editor

The e*Way Editor controls fall into one of six categories:

- The Menu bar allows access to basic operations (e.g., saving the configuration file, viewing a summary of all parameter settings, and launching the Help system)
- The **Section selector** at the top of the Editor window enables you to select the category of the parameters you wish to edit
- Section controls enable you to restore the default settings, restore the last saved settings, display tips, or enter comments for the currently selected section
- The **Parameter selector** allows you to jump to a specific parameter within the section, rather than scrolling
- **Parameter controls** enable you to restore the default settings, restore the last saved settings, display tips, or enter comments for the currently selected parameter
- **Parameter configuration controls** enable you to set the e*Way's various operating parameters

Section and Parameter Controls

The section and parameter controls are shown in Table 9 below.

Button	Name	Function
	Restore Default	Restores default values
*	Restore Value	Restores saved values
ę	Tips	Displays tips
	User Notes	Enters user notes

 Table 9
 Parameter and Section Controls

Note: The section controls affect all parameters in the selected section, whereas the *parameter controls* affect only the *selected* parameter.

Parameter Configuration Controls

Parameter configuration controls fall into one of two categories:

- Option buttons
- Selection lists, which have controls as described in Table 10

Table 10	Selection List Controls

Button	Name	Function	
	Add to List	Adds the value in the text box to the list of available values.	
Delete Items		Displays a "delete items" dialog box, used to delete items from the list.	

Command-line Configuration

In the **Additional Command Line Arguments** box, type any additional command line arguments that the e*Way may require, taking care to insert them *at the end* of the existing command-line string. Be careful not to change any of the default arguments unless you have a specific need to do so.

Getting Help

To launch the e*Way Editor's Help system

From the Help menu, select Help topics.

To display tips regarding the general operation of the e*Way

From the File menu, select Tips.

To display tips regarding the selected Configuration Section

In the **Section** Control group, click

To display tips regarding the selected Configuration Parameter

In the **Parameter** Control group, click 🗒

Note: "Tips" are displayed and managed separately from the Help system that launches from the Toolbar's Help menu. You cannot search for Tips within the Help system, or view Help system topics by requesting Tips.

For detailed descriptions and procedures for using the e*Way Configuration Editor, see the *e***Gate Integrator User's Guide*.

4.2.4 Changing the User Name

Like all e*Gate executable components, e*Ways run under an e*Gate user name. By default, all e*Ways run under the **Administrator** user name. You can change this if your site's security procedures so require.

To change the user name

- 1 Display the e*Way's properties dialog.
- 2 On the **General** tab, use the **Run as user** list to select the e*Gate user under whose name this component runs.

See the *e***Gate Integrator System Administration and Operations Guide* for more information on the e*Gate security system.

4.2.5 Setting Startup Options or Schedules

e*Ways can be started or stopped by any of the following methods:

- The Control Broker can start the e*Way automatically whenever the Control Broker starts.
- The Control Broker can start the e*Way automatically whenever it detects that the e*Way terminated execution abnormally.
- The Control Broker can start or stop the e*Way on a schedule that you specify.
- Users can start or stop the e*Way manually using an interactive monitor.

You determine how the Control Broker starts or shuts down an e*Way using options on the e*Way properties **Start Up** tab (see Figure 15). See the *e*Gate Integrator System Administration and Operations Guide* for more information about how interactive monitors can start or shut down components.

🌐 e*Way - Any_eWay Properties	×		
General Start Up Advanced Security			
Start automatically			
Restart after abnormal termination			
Number of retries: 10			
Retry interval every: 10 Minute(s)			
Start - Stop Schedule Start schedule: The schedule has been disabled because the "Start automatically" option was not selected. Stop schedule: No schedule Set Schedules			
OK Cancel Apply Help			

Figure 15 e*Way Properties (Start-Up Tab)

To set the e*Way's startup properties

- 1 Display the e*Way's properties dialog.
- 2 Select the **Start Up** tab.
- 3 To have the e*Way start automatically when the Control Broker starts, select the **Start automatically** check box.
- 4 To have the e*Way start manually, clear the **Start automatically** check box.
- 5 To have the e*Way restart automatically after an abnormal termination:
 - A Select Restart after abnormal termination.
 - **B** Set the desired number of retries and retry interval.
- 6 To prevent the e*Way from restarting automatically after an abnormal termination, clear the **Restart after abnormal termination** check box.
- 7 Click OK.

4.2.6 Activating or Modifying Logging Options

Logging options enable you to troubleshoot problems with the e*Way and other e*Gate components.

To set the e*Way debug level and flag

- 1 Display the e*Way's Properties dialog.
- 2 Select the Advanced tab.
- 3 Click Log. The dialog window appears as in Figure 16.

Figure 16 e*Way Properties (Advanced Tab - Log Option)

Any_eWay Properties		×
Logging level:		
DEBUG		•
Debugging flags:		
Flags		
e*Way verbose (EWYV)		_
Message verbose (MSGV) Collab service verbose (COLV)		
Control Broker (CB)		
Message Parse (MSGP)		•
Value: 0x0000000	Select All	Clear All
☑ Use log file		
ок	Cancel	Help

- 4 Select **DEBUG** for the **Logging level**.
- 5 Select either e*Way (EWY) or e*Way Verbose (EWYV) for the Debugging flag. Note that the latter has a significant impact on system performance.
- 6 Click OK.

The other options apply to other e*Gate components and are activated in the same manner. See the *e***Gate Integrator Alert and Log File Reference* for additional information concerning log files, logging options, logging levels, and debug flags.

4.2.7 Activating or Modifying Monitoring Thresholds

Monitoring thresholds enable you to monitor the throughput of the e*Way. When the monitoring thresholds are exceeded, the e*Way sends a Monitoring Event to the Control Broker, which is routed to the Schema Manager and any other configured destinations.

- 1 Display the e*Way's properties dialog.
- 2 Select the Advanced tab.
- 3 Click Thresholds.
- 4 Select the desired threshold options and click **OK**.

See the *e***Gate Integrator Alert and Log File Reference* for more information concerning threshold monitoring, routing specific notifications to specific recipients, or for general information about e*Gate's monitoring and notification system.

4.3 **Troubleshooting the e*Way**

In the initial stages of developing your e*Gate Integrator system administration system, most problems with e*Ways can be traced to configuration.

4.3.1 Configuration Problems

In the Schema Designer

- Does the e*Way have the correct Collaborations assigned?
- Do those Collaborations use the correct Collaboration Services?
- Is the logic correct within any Collaboration Rules script employed by this e*Way's Collaborations?
- Do those Collaborations subscribe to and publish Events appropriately?
- Are all the components that provide information to this e*Way properly configured, and are they sending the appropriate Events correctly?
- Are all the components to which this e*Way sends information properly configured, and are they subscribing to the appropriate Events correctly?

In the e*Way Editor

- Check that all configuration options are set appropriately.
- Check that all settings you changed are set correctly.
- Check all required changes to ensure they have not been overlooked.
- Check the defaults to ensure they are acceptable for your installation.

On the e*Way's Participating Host

- Check that the Participating Host is operating properly, and that it has sufficient disk space to hold the IQ data that this e*Way's Collaborations publish.
- Check that the PATH environmental variable includes a path to the Siebel EAI dynamically-loaded libraries.

In the Siebel Application

• Check that the application is configured correctly, is operating properly, and is sending or receiving the correct data appropriately.

4.3.2 System-related Problems

- Check that the connection between the external application and the e*Way is functioning appropriately.
- Once the e*Way is up and running properly, operational problems can be due to:
 - External influences (network or other connectivity problems).
 - Problems in the operating environment (low disk space or system errors)
 - Problems or changes in the data the e*Way is processing.
 - Corrections required to Collaboration Rules scripts that become evident in the course of normal operations.

One of the most important tools in the troubleshooter's arsenal is the e*Way log file. See the *e*Gate Integrator Alert and Log File Reference Guide* for an extensive explanation of log files, debugging options, and using the e*Gate Schema Manager system to monitor operations and performance.

Operational Overview

This chapter contains an overview of the architecture and basic internal processes of the Siebel EAI e*Way.

5.1 Siebel EAI e*Way Architecture

5.1.1 e*Gate-to-Siebel (HTTP) Mode

Conceptually, theSiebel EAI e*Way (in HTTP mode) can be viewed as a three-layered structure, consisting of an Event Processing layer that handles XML conversion, a Communications layer that handles HTTP transport communication with the Siebel application, and an e*Way Kernel layer that manages the processing of data and subscribing or publishing to other e*Gate components (see Figure 17).

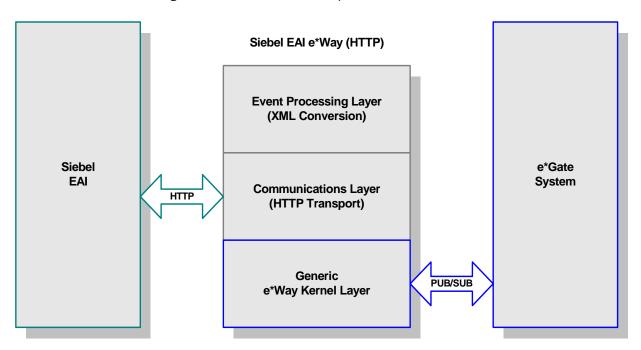


Figure 17 Siebel EAI e*Way (HTTP) Architecture

The upper layers of the e*Way use Monk functions to perform Business Process modeling and ETD mapping, package data as e*Gate *Events*, send those Events to Collaborations, and manage interaction with the external system. These layers are built upon an e*Way Kernel layer that manages the basic operations of the e*Way, data processing, and communication with other e*Gate components.

The communication layers of the e*Way are single-threaded. Functions run serially, and only one function can be executed at a time. Processing layers are multi-threaded, with one executable thread for each Collaboration. Each thread maintains its own Monk environment; therefore, information such as variables, functions, path information, and so on cannot be shared between threads.

5.1.2 Siebel-to-e*Gate (MUX) Mode

Conceptually, the Siebel EAI e*Way operating in MUX mode can be viewed as a threelayered structure, consisting of an Event Processing layer that handles XML conversion, a Communications layer that handles IP MUX transport communication with the Siebel application, and an e*Way Kernel layer that manages the processing of data and subscribing or publishing to other e*Gate components (see Figure 18).

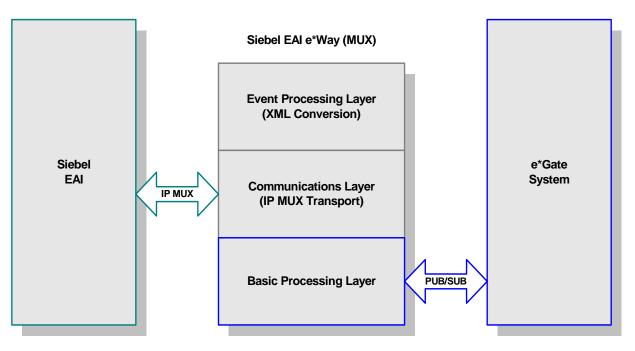


Figure 18 Siebel EAI e*Way (MUX) Architecture

The upper layers of the e*Way use Monk functions to perform Business Process modeling and ETD mapping, package data as e*Gate *Events*, send those Events to Collaborations, and manage interaction with the external system. These layers are built upon an e*Way Kernel layer that manages the basic operations of the e*Way, data processing, and communication with other e*Gate components.

The communication layers of the e*Way are single-threaded. Functions run serially, and only one function can be executed at a time. Processing layers are multi-threaded, with one executable thread for each Collaboration. Each thread maintains its own Monk

environment; therefore, information such as variables, functions, path information, and so on cannot be shared between threads.

5.2 Collaborations

Collaborations execute the business logic that enable the e*Way to do its intended work. In turn, each Collaboration executes a Collaboration Rule, containing the actual instructions to execute the business logic. Each Collaboration that publishes its processed Events internally (within e*Gate Integrator) requires one or more IQs to receive the Events, as shown in Figure 19. Any Collaboration that publishes its processed Events only to an external system does *not* require *any* IQs.

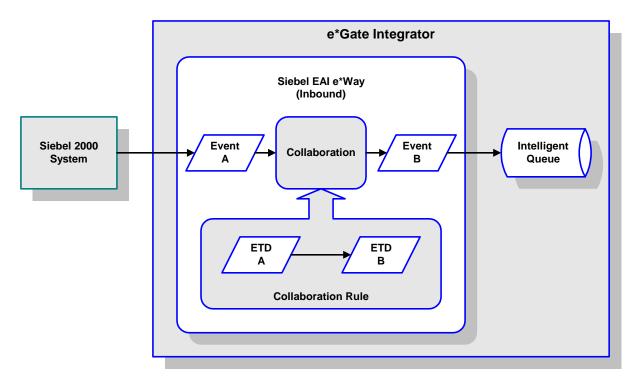


Figure 19 Collaborations and IQs

Configuration options that control the Monk environment and define the Monk functions used to perform various e*Way operations are discussed in **Chapter 3**. You can create and modify these functions using the Collaboration Rules Editor or a text editor (such as *Microsoft Word* or *Notepad*). The available set of e*Way API functions is described in **Chapter 7**. Generally, e*Way Kernel Monk functions should be called directly only when there is a specific need not addressed by higher-level Monk functions, and should be used only by experienced developers.

For more information on defining Collaborations, defining IQs, assigning Collaborations to e*Ways, or configuring Collaborations to publish Events, see the *e*Gate Integrator User's Guide*.

5.3 Basic e*Way Processes (HTTP Mode Only)

Note: This section describes the basic operation of a typical e*Way based on the Generic e*Way Kernel, and applies only to the Siebel EAI e*Way in HTTP mode. Not all functionality described in this section is used routinely by the Siebel EAI e*Way.

The most basic processes carried out by an e*Way are listed in Figure 20. In e*Ways based on the Generic Monk e*Way Kernel (using **stcewgenericmonk.exe**), these processes are controlled by the listed Monk functions. Configuration of these functions is described in the referenced sections of this User's Guide.

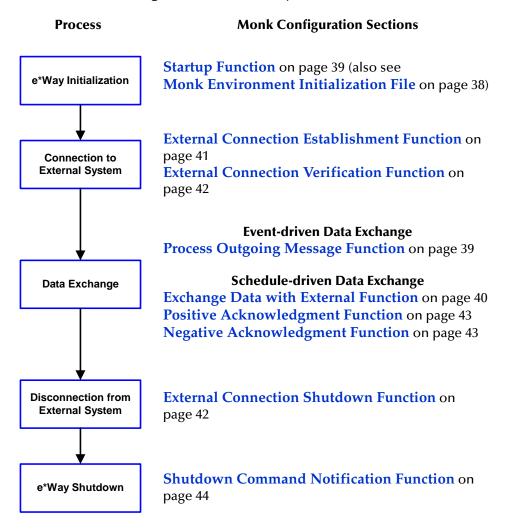


Figure 20 Basic e*Way Processes

A series of diagrams on the next several pages illustrate the interaction and operation of these functions during the specified processes. Configuring the parameters associated with these functions is covered in **Chapter 3**, while the functions themselves are described in **Chapter 7**.

Initialization Process

Figure 21 illustrates the e*Way's initialization process, using the **Monk Environment Initialization File** and **Startup Function**.

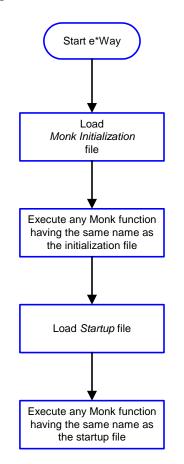


Figure 21 Initialization Process

Connect to External Process

Figure 22 illustrates how the e*Way connects to the external system, using the External Connection Establishment Function and External Connection Verification Function.

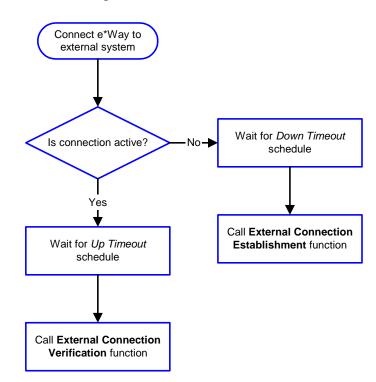


Figure 22 Connection Process

Note: The e*Way selects the connection function based on an internal up/down flag rather than a poll to the external system. See Figure 24 on page 76 and Figure 23 on page 75 for examples of how different functions use this flag.

User functions can manually set this flag using Monk functions. See **send-external-up** on page 130 and **send-external-down** on page 130 for more information.

Data Exchange Process

Event-driven

Figure 23 illustrates how the e*Way's event-driven data exchange process works, using the **Process Outgoing Message Function**.

The e*Way periodically checks the *Failed Message* counter against the value specified by the **Max Failed Messages** parameter. When the *Failed Message* counter exceeds the specified maximum value, the e*Way logs an error and shuts down.

After the function exits, the e*Way waits for the next outgoing Event.

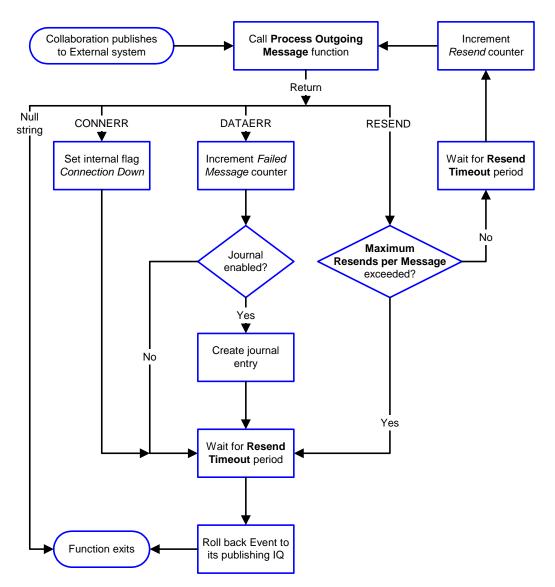


Figure 23 Event-Driven Data Exchange Process

Schedule-driven

Figure 24 illustrates how the e*Way's schedule-driven data exchange process works for incoming data, using the Exchange Data with External Function, Positive Acknowledgment Function, and Negative Acknowledgment Function.

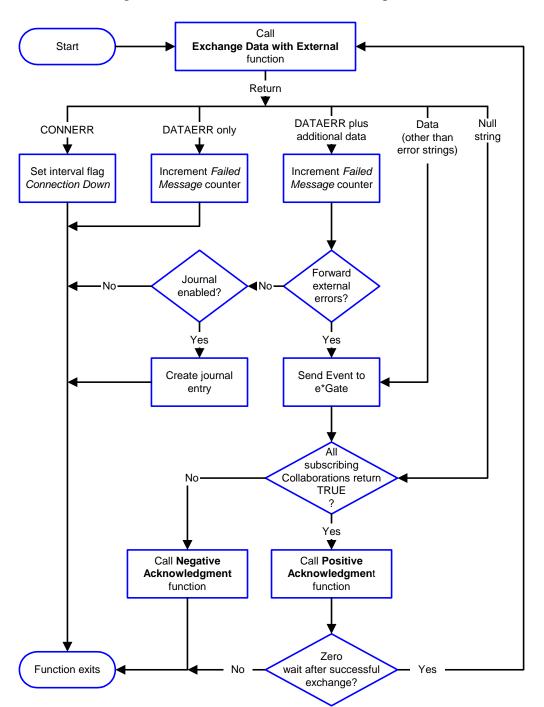


Figure 24 Schedule-Driven Data Exchange Process

Start can occur in any of the following ways:

- *Start Data Exchange* time occurs
- Periodically during data-exchange schedule (after *Start Data Exchange* time, but before *Stop Data Exchange* time), as set by Exchange Data Interval
- The **start-schedule** Monk function is called

Send Events to e*Gate can be implemented using any of the following Monk functions:

- event-send-to-egate
- event-send-to-egate-ignore-shutdown
- event-send-to-egate-no-commit

The last of these is used when confirmation of correct transmission is required from the external system. In this case, the e*Way sends information back to the external system after receiving data. Depending upon whether the acknowledgment is positive or negative, you subsequently use one of the following functions to complete the process (see Figure 25):

- event-commit-to-egate
- event-rollback-to-egate

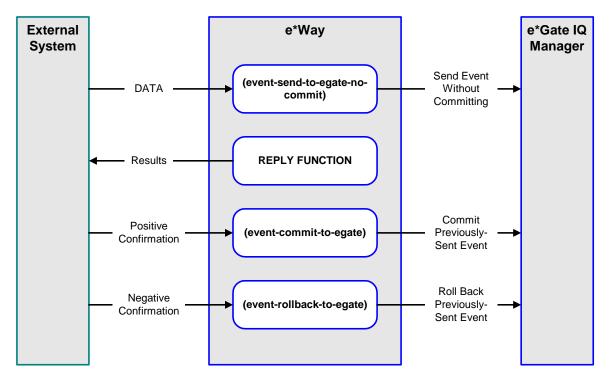
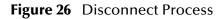


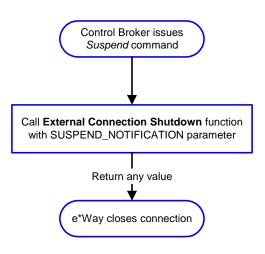
Figure 25 Send Event to e*Gate with Confirmation

After the function exits, the e*Way waits for the next *Start* time or command.

Disconnect from External Process

Figure 26 illustrates how the e*Way disconnects from the external system, using the **External Connection Shutdown Function**.

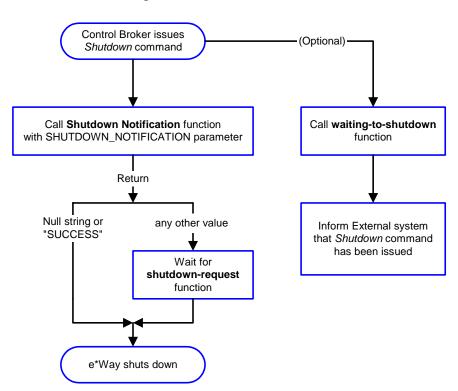




Shutdown Process

Figure 27 illustrates how the e*Way shuts itself down, using the **Shutdown Command Notification Function**.





System Implementation

This chapter describes the procedures for creating a functional Siebel-e*Gate system incorporating the Siebel EAI e*Way. Please refer to the *e*Gate Integrator User's Guide* for additional information regarding the e*Gate Integrator system.

6.1 **Contents**

This e*Way provides a specialized transport component for incorporation in an operational schema. The schema also contains Collaborations, linking different data or Event types, and Intelligent Queues. Typically, other e*Way types also are used as components of the schema.

One or more sample schema, included in the software package, are described at the end of this chapter. These can be used to test your system following installation and, if appropriate, as a template that you can modify to produce your own schema.

6.1.1 Pre-Implementation Tasks

Install the eBI Suite Software

The first task is to install the eBI Suite software as described in **Installing the e*Way** on page 20.

Import the Sample Schema

If you want to use the sample schema supplied with the e*Way, the schema files must be imported from the installation CD-ROM (see **Optional Example Files** on page 28).

Note: It is highly recommended that you make use of the sample schemas to familiarize yourself with e*Way operation, test your system, and use as templates for your working schemas.

Configure the Siebel EAI System

Follow the procedure described in Web Server Setup on page 24.

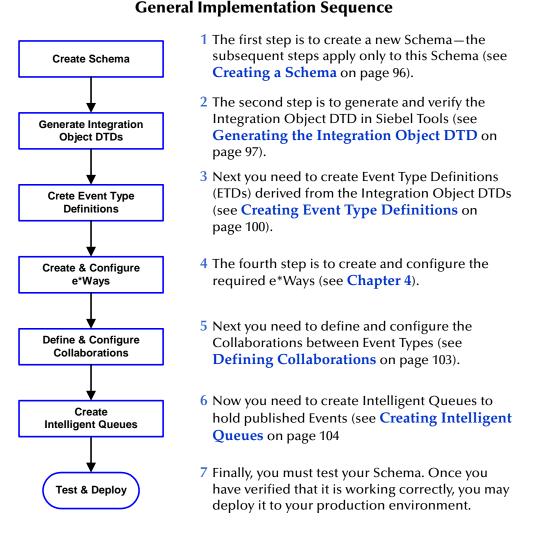
Set up the Siebel EAI e*Way

Follow the procedures described in e*Way Setup on page 56.

6.2 **Overview**

6.2.1 General Sequence

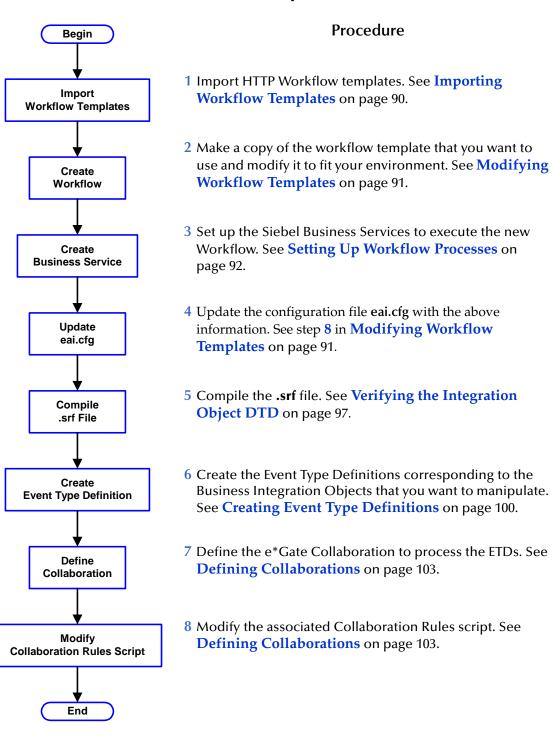
The high-level implementation sequence for a system incorporating the Siebel EAI e*Way is depicted below.



Included with the Siebel EAI e*Way are several **Workflow Templates**, which furnish pre-defined workflows within the Siebel application. More detailed implementation sequences, making use of these templates, appear on the following pages. See **e*Gate to Siebel** on page 81 and **Siebel to e*Gate** on page 82.

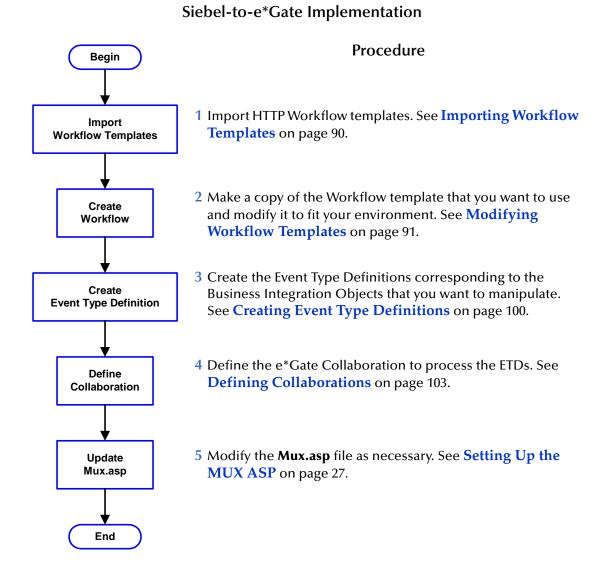
Also included with the e*Way are sample schema, which provide pre-defined templates that can be modified to suit your specific requirements.

6.2.2 e*Gate to Siebel



e*Gate-to-Siebel Implementation

6.2.3 Siebel to e*Gate



6.2.4 Viewing e*Gate Components

Use the Navigator and Editor panes of the e*Gate Schema Designer to view the various e*Gate components. Note that you may only view components of a single schema at one time, and that all operations apply only to the current schema. All procedures in this chapter should be performed while displaying the **Components** Navigator pane. See the *e*Gate Integrator User's Guide* for a detailed description of the features and use of the Schema Designer.

6.3 Workflow Templates

6.3.1 Overview

A set of Workflow templates is included with the Siebel EAI e*Way. These workflow templates invoke the following workflow processes to map the data directly to or from the Siebel database.

- SeeBeyond HTTP Delete (see Figure 29 on page 84)
- SeeBeyond HTTP Query (see Figure 30 on page 85)
- SeeBeyond HTTP Update (see Figure 31 on page 85)

Inserts or Updates according to the provided input values.

SeeBeyond HTTP Execute (see Figure 32 on page 86)

The preferred Workflow for receiving Siebel XML messages from e*Gate; combines **Delete**, **Query** and **Update** functionality into a single Workflow.

- SeeBeyond HTTP Send (see Figure 33 on page 86)
- SeeBeyond HTTP Send Receive (see Figure 34 on page 87)
- SeeBeyond HTTP Post (see Figure 35 on page 87)

The preferred Workflow for sending Siebel XML messages to e*Gate; combines **Send** and **Send/Receive** functionality into a single Workflow.

The names entered above are used to set up the Business Service for the sample program supplied with the e*Way. You should use them as templates to create new processes corresponding to the Workflows you create for your own system.

Examples of XML messages used with different Workflow templates are given in **Siebel XML Messages** on page 88.

Follow the Screens menu path

Siebel Workflow Administration > Workflow Processes > All Processes

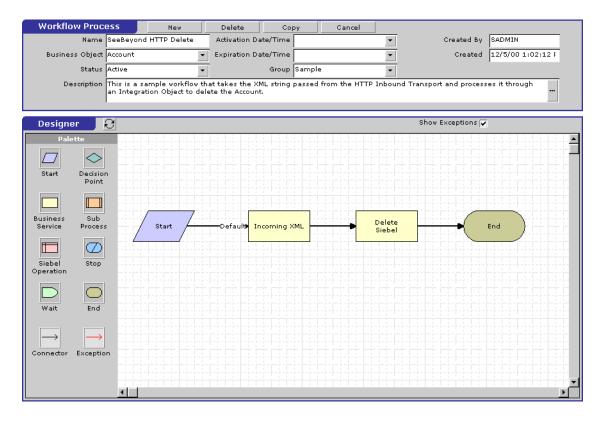
to display the installed Workflow templates, as shown in Figure 28.

Figure 28 Workflow Processes

	Name	Business Object	Status	Group	Acti	vation Date/Tir	ne	Expirati
>	Export Account (File)	Account	In Progress	Sample				
	SeeBeyond HTTP Delete	Account	Active	Sample				
	SeeBeyond HTTP Execute	Account	Active	Sample				
	SeeBeyond HTTP Post	Account	Active	Sample				
	SeeBeyond HTTP Query	Account	Active	Sample				
	SeeBeyond HTTP Send	Account	Active	Sample				
	SeeBeyond HTTP Send Receive	Account	Active	Sample				
	SeeBeyond HTTP Update	Account	Active	Sample				

Click on the process name to invoke a Workflow Process Designer display for that process, such as shown in Figures 12-18.

Figure 29 DELETE Workflow Template



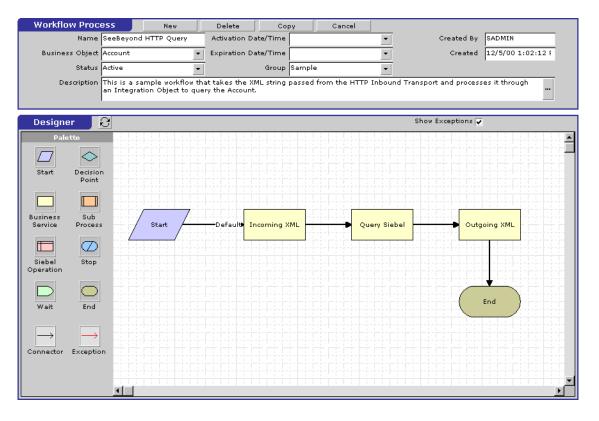
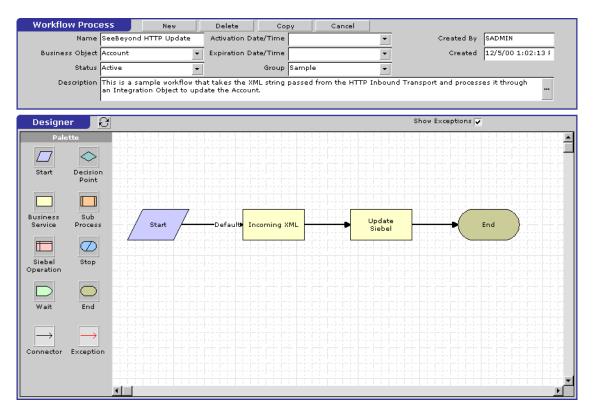


Figure 30 QUERY Workflow Template





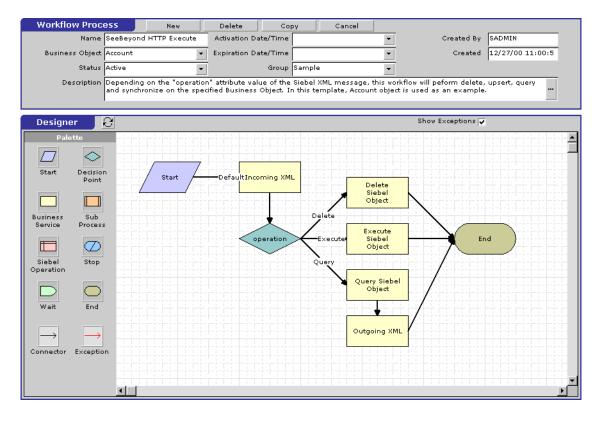
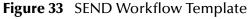
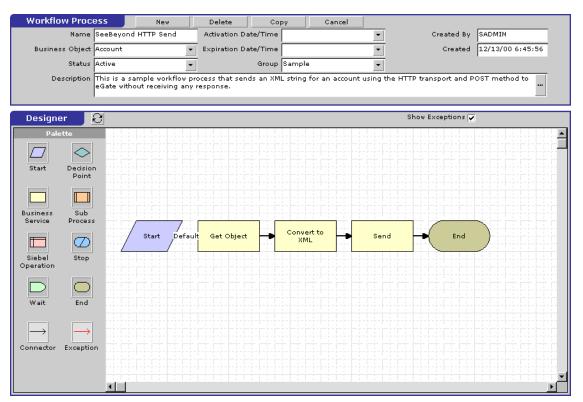


Figure 32 EXECUTE Workflow Template





e*Way Intelligent Adapter for Siebel EAI User's Guide

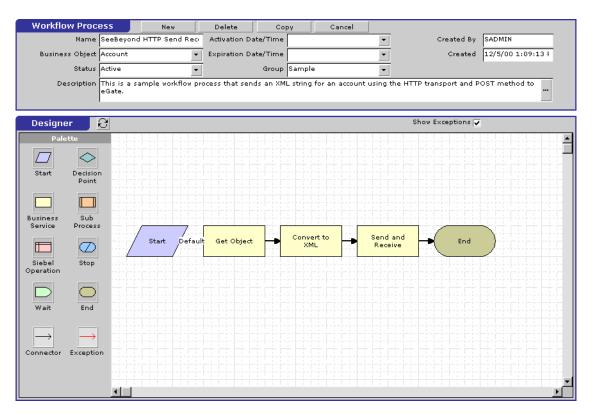
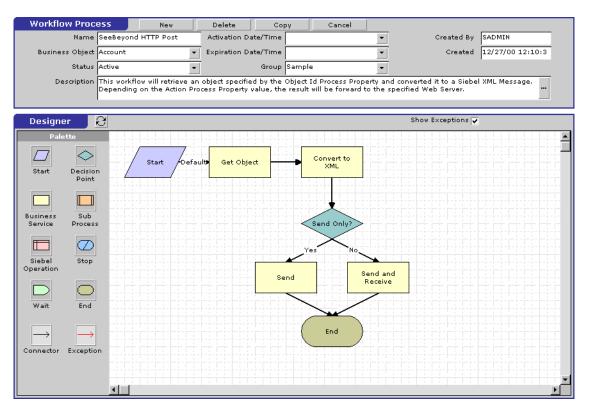


Figure 34 SEND/RECEIVE Workflow Template





e*Way Intelligent Adapter for Siebel EAI User's Guide

6.3.2 Siebel XML Messages

Format

A Siebel XML Message used by Siebel EAI e*Way has the following format:

Header/Prefix

Integration Object (in XML format)

Footer/Suffix

where:

Header =

```
<SiebelMessage MessageId="" MessageType="Integration Object"
IntObjectName="(Name of Integration Object)" operation=(action)>
```

Footer =

</SiebelMessage>

and (action) can be any of the following values:

- delete
- query
- upsert

Note: operation=(action) *is used only with the* EXECUTE *workflow template.*

Examples

Example 1

The following Siebel XML message specifies that the Integration Object that we are dealing with is **Sample Account**. If we send this message to Siebel EAI using the **INSERT/UPDATE** workflow template, either a new record is generated or an existing record is updated.

</SiebelMessage>

Example 2

The following Siebel XML message specifies that the Integration Object that we are dealing with is **Sample Account**. If we send this message to Siebel EAI using the **QUERY** workflow template, it returns the object that matches the Name A. K*

Example 3

The following Siebel XML message provides an example of how to use the **operation** attribute with the **Execute** workflow. Here we send the message to Siebel EAI using the **EXECUTE** workflow template to perform a **query** operation. The result is the same as in Example 2.

```
<SiebelMessage MessageId="" MessageType="Integration Object"
IntObjectName="Sample Account" operation=query>
<ListofSampleAccount>
<Account>
<Name>A. K*</Name>
</Account>
</ListofSampleAccount>
</SiebelMessage>
```

6.3.3 Importing Workflow Templates

Note: If you are using Siebel 2000 Japanese, the file SeeBeyondHTTPWorkflowJPN.xml replaces the file SeeBeyondHTTPWorkflow.xml in the following procedure.

To Import the Workflow Templates

1 On the e*Gate installation CD-ROM, go to:

\setup\addons\ewsiebelhttp\common.taz

- 2 Decompress the .taz file and open the .tar file contained within.
- 3 Extract the file SeeBeyondHTTPWorkflow.xml to an appropriate directory.
- 4 Start Siebel EAI Client and select Siebel Sales.
- 5 Follow the Screens menu path:

```
Siebel Workflow Administration > Workflow Processes > All Processes
```

- 6 Click Import and browse to the directory that contains SeeBeyondHTTPWorkflow.xml.
- 7 Click Open to begin importing the Workflow template.
- 8 Check or set up the following configuration files:
 - In the file SWEApp\eapps.cfg, verify that the following section is specified correctly:

```
[/eai]
ConnectString = siebel.TCPIP.none.none://<Your Gateway
Server>:3230/ <Your Enterprise Server>/eaiObjMgr/<Your App
Server>
EnableExtServiceOnly = TRUE
```

 For the e*Gate-to-Siebel sample, add the following sections in the file siebsrvr\eai.cfg:

```
[HTTP Services]
SEEBEYOND HTTP DELETE = SB HTTP DELETE
SEEBEYOND HTTP QUERY = SB HTTP QUERY
SEEBEYOND HTTP UPDATE = SB HTTP UPDATE
SEEBEYOND HTTP EXECUTE = SB HTTP EXECUTE
[SB HTTP DELETE]
Mode = Document
Service = SeeBeyond HTTP Delete
Method = RunProcess
[SB HTTP QUERY]
Mode = Document
Service = SeeBeyond HTTP Query
Method = RunProcess
[SB HTTP UPDATE]
Mode = Document
Service = SeeBeyond HTTP Update
Method = RunProcess
[SB HTTP EXECUTE]
```

Mode = Document Service = SeeBeyond HTTP Execute Method = RunProcess

6.3.4 Modifying Workflow Templates

Note: The Workflow templates provided with the e*Way use Account as the Business Object—you must modify them for use with a different Business Object.

To Modify a Workflow Template

- 1 Log in to Siebel Client 6.0, designating the appropriate Siebel server.
- 2 Follow the **Screens** menu path:

Siebel Workflow Administration > Workflow Processes > All Processes

- 3 Highlight the Workflow Process template you want to modify.
- 4 Right-click and select Copy Record.
- 5 Rename the copied Process.
- 6 Specify the Business Object to which you want to apply the template, and any other fields that may be necessary (for example, Description).
- 7 After modifying a Workflow template you must create the Business Service to execute it, using the supplied Workflow processes as templates. This procedure is described in the following section.
- 8 A new Services section should be added to your **siebsrvr****eai.cfg** file, as shown in the preceding section.

For example, if you have a Business Service named Employee Execute, you should add the following lines to the **eai.cfg** file:

```
[HTTP Services]
...
EMPLOYEE_EXECUTE = EE
[EE]
Mode = Document
Service = Employee Execute
Method = RunProcess
```

6.3.5 Setting Up Workflow Processes

The Workflow processes invoked by the Workflow Templates must be set up in Siebel Business Services.

Note: The names entered in step 8 are used to set up the Business Service for the sample program supplied with the e*Way. You should use them as templates to create new processes corresponding to the Workflows you create for your own system.

To set up the Business Service to execute the Workflow:

- 1 Make sure the following services are running:
 - Siebel Gateway Server
 - Siebel Server
 - World Wide Web Publishing Service
- 2 Log in to Siebel Sales 6.0.
- 3 Follow the Screens menu path:

Server Administration > Servers > Server Component Groups

	Siebel Servers				E	nterprise Server siebe	12000_ent		
	Siebel Server	Host Name	Install Directory	Server State	SiebSrvr PID	Start Time	End Time	Siebel Version	n _
>	siebel2000_ss	IBM300PL2	D:\siebel\sblsrvr	Running	195	1/15/01 1:48:39 PM	1	6.0.1 [2848]	ENU -
đ									Þ
-									
_									
	Server Compo	nent Group	s	Online	Offline	Startup	Shutdown		
	Server Compo		S Component Group Alias	Online Run State	Offline	Startup Display Enable State		Components	Compon
		, I	Component Group Alias		Offline	·			
	Component Group	o Management	Component Group Alias CommMgmt	Run State	Offline	Display Enable State	Number of		Commur
	Component Group Communications	Management tion Integrati	Component Group Alias CommMgmt	Run State Online	Offline	Display Enable State Enabled	Number of 5		Compon Commur Enterpris System f
, ,	Component Group Communications Enterprise Applica	Management tion Integrati ment	Component Group Alias CommMgmt EAI	Run State Online Online	Offline	Display Enable State Enabled Enabled	Number of 5 5		Commur Enterpris System I
>	Component Group Communications Enterprise Applica System Manager	Management tion Integrati ment	Component Group Alias CommMgmt EAI System	Run State Online Online Running	Offline	Display Enable State Enabled Enabled Enabled	Number of 5 5 5		Commur Enterpris System I
>	Component Group Communications Enterprise Applica System Manager	Management tion Integrati ment	Component Group Alias CommMgmt EAI System	Run State Online Online Running	Offline	Display Enable State Enabled Enabled Enabled	Number of 5 5 5		Commur Enterpris System f
>	Component Group Communications Enterprise Applica System Manager	Management tion Integrati ment	Component Group Alias CommMgmt EAI System	Run State Online Online Running	Offline	Display Enable State Enabled Enabled Enabled	Number of 5 5 5		Commur Enterpris

Figure 36 Server Component Groups

- 4 Make sure that Workflow Management is Online and Enabled.
- 5 Log in to Siebel Tools 6.0 and designate the server as the database by entering sadmin, sadmin, server.
- 6 In Object Explorer, go to Siebel Objects > Project and lock the project (see Figure 37).

ī			Proje				
ļ.	Name	Changed	Inactive	Locked	Locked By Name	Locked Date	Langua
ļ,	EAI						
ļ,	EAI Account						
ļ,	EAI Business Services						ENU
ļ,	EAI Converter Services						ENU
ļ,	EAI CreditCard						ENU
ļ,	EAI DTE						ENU
ļ,	EAI Demo						
Į,	EAI Design						
I,	EAI Dispatch Service						ENU
I,	EAI Envelope Services						
I.	EAI Product						
	EAI Queue						
I.	EAI Sample Perf Test						ENU
	EAI Tax						ENU
	EAI Test			1	SADMIN	2002/03/21 19:33:-	ENU
1	EIM						ENU
	EIM Accounts and Quotes						ENU
	EIM Activity						ENU
	EIM Administrative						ENU
	EIM Agreement						ENU
	EIM Asset Management						ENU
	EIM Auction Item						ENU
ľ	EIM Audit Trail						ENU
	EIM Bussiness Unit						ENU
	EIM CHAMP						ENU
ľ	EIM CTI						ENU
ľ	EIM Call Script						ENU
Ĩ							- F

7 In Object Explorer, go to Business Service, make a copy of Workflow Process Manager (menu path Edit > Copy Record).

Figure 38 Business Services View - Workflow Process Manager

					Export Impo	rt
Name	Changed	Project	Cache	Class	Display Name	
UI Import/Export		Front Office Workflow		CSSUIImpExpService	Import/Export Integration Object	_
Web Engine Interface		SWE		CSSServiceSWEIface		
Webphone Push		Webphone Push		CSSWAPPushService	Webphone Push	
Workflow FlowChart UI		Front Office Workflow	~	CSSSvcWfFlowCht		
Workflow Process Manager		Front Office Workflow		CSSWfEngine	Workflow Process Manager	
Workflow Process Manager (Server R		Front Office Workflow	V	CSSSrvrReqSyncService		
Workflow Siebel Operation		Front Office Workflow		CSSBCOperService	Workflow Siebel Operation	
Workflow UI Utilities		Front Office Workflow		CSSWRUIUtilService		
Workflow Utilities		Front Office Workflow		CSSWRUtilService		
XML Converter		Business Service	~	CSSXMLCnvService		
XML Converter (Data in Child PropSet		Business Service	V	CSSXMLCnvService		
XML Galeway		XML Gateway		CSSServiceXMLGateway		
						Þ

8 Type the Process Name into the Name and Display Names fields, as shown in Figure 39 (this name is specified in the eai.cfg file).

For e*Gate-to-Siebel operation, perform this step for:

- SeeBeyond HTTP Delete
- SeeBeyond HTTP Execute
- SeeBeyond HTTP Query
- SeeBeyond HTTP Update

Figure 39 Business Services View - Renamed Fields

					Export	Impor
Name	Changed	Project	Cache	Class	Display Name	
Proposal Integrator		Proposal		CSSProposalUIService	í.	
Query Exporter		System		CSSQueryExporter		
Report Execution Engine		Report Server		CSSRunReportService		
Report Viewing Engine		Report Server		CSSViewReportService		
SeeBeyond HTTP Execute	~	EAI Test	V	CSSWÆngine	SeeBeyond HTTP Execute	
SeeBeyond HTTP Query	~	EAI Test	V	CSSWÆngine	SeeBeyond HTTP Query	
SeeBeyond HTTP Update	~	EAI Test	V	CSSWÆngine	SeeBeyond HTTP Update	
Siebel Anywhere Upgrade		Software Upgrade		CSSSvcAnyUpg		
Siebel Tools Actuate Report Generator		Siebel Tools		CSSActuateReportGenerator		
Siebel Tools Applet Designer		Siebel Tools		CSSAppletDesigner		
Siebel Tools Application Upgrader		Siebel Tools		CSSMerge		

- 9 In the **Repository** > **Business Service** > **Business Service User Props** view:
 - A Type **ProcessName** into the **Name** field.
 - **B** Type the actual Process Name into the Value field (see Figure 40).

For e*Gate-to-Siebel operation, perform this step for:

- SeeBeyond HTTP Delete
- SeeBeyond HTTP Execute
- SeeBeyond HTTP Query
- SeeBeyond HTTP Update

Figure 40 Business Services User Properties

			Business Servi	ces			
						Export	Import
	Name	Changed	Project	Cache	Class		Disp 🔺
>	SeeBeyond HTTP Update	V	EAI Test	V	CSSWfEngine		Seel
	Siebel Anywhere Upgrade		Software Upgrade		CSSSvc AnyUpe	ţ.	-
		Busin	ess Service Us	er Prop	s		i i
	Name	Changed	Value		Inactive Co	mments	
>	ProcessName	~	SeeBeyond HTTP	Update			

The Workflow Processes you create in the Business Services are similar to those shown in Figure 39.

6.4 Creating a Schema

A schema is the structure that defines e*Gate system parameters and the relationships between components within the e*Gate system. Schemas can span multiple hosts.

Because all setup and configuration operations take place within an e*Gate schema, a new schema must be created, or an existing one must be started before using the system. Schemas store all their configuration parameters in the e*Gate Registry.

To select or create a schema

1 Invoke the **Open Schema** dialog box and **Open** an existing schema or click **New** to create a new schema.

0	pen Schema on R	egistry Host:		×
	Select a schema:			
	default MySchema			[<u>10000</u>]
		Open	Cancel	Help

Figure 41 Open Schema Dialog

2 Clicking New invokes the New Schema dialog box (Figure 42).

Figure 42 New Schema Dialog

💮 New Schema		×
Enter New Schema Name		
Create from export		Find
	Open Cance	el Help

- 3 Enter a new schema name and click **Open**.
- 4 The e*Gate Schema Designer then opens under your new schema name.
- 5 From the **Options** menu, click on **Default Editor** and select **Monk**.
- 6 Select the **Components** tab, found at the bottom of the Navigator pane of the e*Gate Schema Designer window.
- 7 You are now ready to begin creating the necessary components for this new schema.

6.5 Generating the Integration Object DTD

To generate the DTD

- 1 In Siebel Tools, click on an Integration Object to activate it.
- 2 Click Generate Schema, which displays the initial page of the Generate Schema Wizard.
- 3 Select the EAI XML DTD Generator business service.
- 4 Select a location to store the resulting file.
- 5 Click Finish.

The Wizard generates an XML DTD of the Integration Object you selected. You can use this DTD to create an ETD using the XML Converter/ETD Builder, as described in **Using the ETD Editor's Build Tool** on page 100.

- *Note:* There is a defect in Siebel's Integration Object DTD. Element names are **not** unique. It has been reported as a product defect #12-1TQJN7. Following is the workaround recommended by Siebel:
 - Do not specify an XML Parent Element name in the Integration Component
 - Add the prefix ListOf to the XML Tag

6.6 Verifying the Integration Object DTD

The next step is to confirm that the Integration Object DTD is generated correctly. You should export the DTD and run the XML Converter/ETD Builder to verify that it can generate the Event Type Definition correctly. An incorrect ETD build usually indicates that the Siebel DTD has a repeated element name. In this case, you need to modify the Integration Object. See the *Note* in **Generating the Integration Object DTD** on page 97.

The supplied sample program uses the **Sample Account** Integration Object, the integrity of which is verified as follows:

1 Navigate to the Integration Object view and select Sample Account.

				Integration Objects		
				Synchronize	Generate Schema	
	Name	Changed	Project	External Name	Base Object Type	XML Tag
	SAP IDOC Wizard - Get RFC Table En		EAI Design	TABLE_ENTRIES_GET_VIA_RFC	SAP BAPI Output	Listoftable_Entries_
	SAP Wizards - Get Field Info (BAPI In		EAI Design	DDIF_FIELDINFO_GET	SAP BAPI Input	Listofddif_Fieldinfo
	SAP Wizards - Get Field Info (BAPI O		EAI Design	DDIF_FIELDINFO_GET	SAP BAPI Output	Listofddif_Fieldinfo
>	Sample Account	~	EAI Test	Account	Siebel Business Object	ListofSampleAccour
	Sample Contact		EAI Test	Contact	Siebel Business Object	ListOfSampleContac
	Sample Employee		EAI Test	Employee	Siebel Business Object	ListOfSampleEmplo
	Sample Order		EAI Test	Order Entry	Siebel Business Object	ListOfOrderEntrySa
	Sample Service Request		EAI Test	Service Request	Siebel Business Object	ListOfSampleServic
	Siebel OLEDB: AccContact		OLEDB	AccContact	OLE DB	Listofaccounts 👻
4						•
A	BCDEFGHIJKLM	N O P	Q R S T U V W	X Y Z *		

Figure 43 Integration Object View - Sample Account

- 2 Navigate to the Integration Object > Integration Component view.
 - A In the Business Address/XML Parent Element field, type ListOf.
 - **B** In the Contact/XML Parent Element field, type ListOf.

Figure 44 Integration Object > Integration Component View

External Name Context	Name	Changed	XML Parent Element	XML Tag	
Account	Account			Account	
Business Address	Business Address	V	ListOF	BusinessAddress	
Contact	Contact	~	ListOf	Contact	
Contact_Business Address	Contact_Business Address			Contact_BusinessAddress	
Sub Account	Sub Account			SubAccount	
-)

- 3 Stop the following services, in this order:
 - A Siebel Server.
 - **B** Siebel Gateway Name Server.
- 4 Follow the menu path **Repository** > **Compile**, which invokes the **Object Compiler** dialog box.

Diject Compiler	×
Projects	Co <u>m</u> pile
ABC Opportunity Account Account (SCW) Account (SSE) Account (SSV) Account (TAS) Acd Activity Activity (CC) Activity (FS)	Cancel
C Selected projects C Locked projects	
Siebel repository file:	
C:\client\OBJECTS\siebel.srf <u>B</u> rowse	
Localization	
Language:	
no translation	
Status	

Figure 45 Objects Compiler Dialog Box

- 5 If you have completed all projects, select the **All Projects** option; otherwise, select **Locked Projects** to shorten the compilation time.
- 6 Select the Siebel repository file \client\OBJECTS\siebel.srf.
- 7 Click Compile and copy the Siebel .srf file to the siebel\sblsrvr\OBJECTS directory.
- 8 Start the following services, in this order:
 - A Siebel Gateway Name Server.
 - B Siebel Server.
- 9 Verify that the EAI Object Manager is running.

6.7 Creating Event Type Definitions

Before e*Gate can process any data to or from a Siebel EAI system, you must create an Event Type Definition to package and route that data within the e*Gate system. The ETD is derived from a Siebel Integration Object Data Type Definition (DTD). See the *e*Gate Integrator User's Guide* for additional information about Event Type Definitions and the e*Gate ETD Editor.

6.7.1 Using the ETD Editor's Build Tool

The Event Type Definition Editor's Build tool automatically creates an Event Type Definition file based upon structural metadata. Use this procedure to create an Event Type Definition based upon the data your installation requires.

Note: Be sure to set the Default Editor to Monk, from the Options menu in the e*Gate Schema Designer.

To create an Event Type Definition using the Build tool

- 1 Launch the ETD Editor by clicking 🖷 in the e*Gate Schema Designer tool bar.
- 2 On the ETD Editor's tool bar, click Build.

The Build an Event Type Definition dialog box opens.

Figure 4	6 E	Build	Event	Туре	Defin	ition	Dialc	Ŋg
0				/ 1				0

🗙 Build an Ev	ent Type Definition	X
Look in:	/monk_scripts/common	
┙ ┅ ┅ ┅ batch_ewa	· · ·	
File name:	filename.ssc	N
Files of type	e: Event Type Definition (.ssc 🔽	
Next >>	Cancel Help	

3 In the *File name* box, type the name of the ETD file you want to build.

Note: The Editor automatically supplies the .ssc extension.

4 Click Next. A new dialog box appears, as shown in Figure 47.

Figure 47	Building the ETD
-----------	------------------

🗙 Build an Event Type Definition 🛛 🛛 🛛 🔀			
File name: monk_scripts/common/newfile.ssdٍ			
Input file :			
Build From			
♦ Library Converter			
– Select a Library Converter –			
SAP BDC Converter			
Siebel Event Driven Converter			
HTML Converter			
XML Converter 🛑			
XML Schema Converter			
Additional Command Line Arguments			
¥			
< Back Finish Cancel Help			

- 5 Under *Build From*, select Library Converter.
- 6 Under *Select a Library Converter*, select XML Converter.
- 7 Leave the *Input file* field blank—the XML Converter does not use this field.
- 8 Under Additional Command Line Arguments, type the following:

-xml input_file

where *input_file* is either:

- the XML filename (including the path)
- the URL to the XML page
- 9 Click Finish. The Build tool creates the ETD.

If your input XML page contains more than one form, the Build tool creates multiple ETD files, one for each form. The name of each file is the file name you entered in step 4 above with an underscore and number appended to it, starting with zero. For example: xml_0.ssc, xml_1.ssc, and so on.

If your XML page contained only a single form, the ETD Editor opens the resulting ETD file automatically at the conclusion of the conversion process. If multiple ETD files were created, you must open each file manually.

6.7.2 Assigning ETDs to Event Types

After you have created the e*Gate system's ETD files, you can assign them to Event Types you have already created.

To assign ETDs to Event Types

- 1 In the Schema Designer window, select the **Event Types** folder in the Navigator/ Components pane.
- 2 In the Editor pane, select one of the Event Types you created.
- 3 Right-click on the Event Type and select Properties (or click in the toolbar).The Event Type Properties dialog box appears. See Figure 48.

🜐 Event Type - Event Properties 🛛 💌
General
Event Type Definition
monk_scripts\common\Event.ssc
Clear Find Edit
OK Cancel Apply Help

Figure 48 Event Type Properties Dialog Box

- 4 Under Event Type Definition, click **Find**, and the Event Type Definition Selection dialog box appears (it is similar to the Windows Open dialog box).
- 5 Open the monk_scripts\common folder, then select the desired file name (*.ssc).
- 6 Click Select. The file populates the Event Type Definition field.

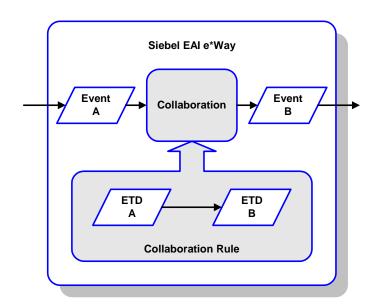
- 7 To save any work in the properties dialog box, click **Apply** to enter it into the system.
- 8 When finished assigning ETDs to Event Types, click **OK** to close the properties dialog box and apply all the properties.

Each Event Type is associated with the specified Event Type Definition.

6.8 **Defining Collaborations**

After you have created the required Event Type Definitions, you must define a Collaboration to transform the incoming Event into the desired outgoing Event.

Collaborations are e*Way components that receive and process Event Types, then forward the output to other e*Gate components. Collaborations consist of the Subscriber, which "listens" for Events of a known type or from a given source, and the Publisher, which distributes the transformed Event to a specified recipient. The same Collaboration cannot be assigned to more than one e*Gate component.





The Collaboration is driven by a Collaboration Rule, which defines the relationship between the incoming and outgoing ETDs. You can use an existing Collaboration Rule, or use the Monk programming language to write a new Collaboration Rule script. Once you have written and successfully tested a script, you can then add it to the system's run-time operation.

Collaborations are defined using the e*Gate Monk Collaboration Rules Editor. See the *e*Gate Integrator User's Guide* for instructions on using this Editor. The file extension for Monk Collaboration Rules is **.tsc**.

6.9 **Creating Intelligent Queues**

IQs are components that provide nonvolatile storage for Events within the e*Gate system as they pass from one component to another. IQs are *intelligent* in that they are more than just a "holding tank" for Events. They actively record information about the current state of Events.

Each schema must have an IQ Manager before you can add any IQs to it. You must create at least one IQ per schema for published Events within the e*Gate system. Note that e*Ways that publish Events externally do not need IQs.

For more information on how to add and configure IQs and IQ Managers, see the *e***Gate Integrator System Administration and Operations Guide*. See the *e***Gate Integrator Intelligent Queue Services Reference Guide* and the *Oracle Java CAPS JMS Intelligent Queue User's Guide* for complete information on working with IQs.

6.10 Using the e*Way

In the following examples, we assume that you have already imported the HTTP Workflow templates (see **Importing Workflow Templates** on page 90).

Three sample Monk Collaboration Rule script files are included in the installation:

- siebel-http-outgoing-delete.dsc
- siebel-http-outgoing-execute.dsc
- siebel-http-outgoing-insert.dsc

If you are using Siebel 2000 (Japanese), you should use the following alternate files instead:

- siebel-http-outgoing-delete-sjis.dsc
- siebel-http-outgoing-execute-sjis.dsc
- siebel-http-outgoing-insert-sjis.dsc

6.10.1 Connecting to Siebel

When an HTML form is submitted to the Microsoft IIS and the specified action is http://<webserver>/eai/start.swe, the IIS loads the Siebel Web Engine (SWE) DLL (sweiis.dll). The SWE then obtains the connection string from the /eai section of the configuration file eapps.cfg. This connection string contains the following information:

- Transport
- Siebel Gateway Server
- Siebel Enterprise Server
- Siebel Object Manager (eaiObjectManager)
- Siebel Application Server

Below is an example of a connection string:

```
ConnectString = siebel.TCPIP.none.none://MyGatewayServer:3230/
MyEnterpriseServer/eaiObjMgr/MyAppServer
```

With this information, the IIS can connect to the Siebel Server utilizing the user name and password given in the form.

6.10.2 Specifying the Business Service

Additional information must be provided to specify the specific method of the business service to be executed. Typically, this information is placed in the configuration file associated with the application. Since the e*Way uses the EAI Object Manager, the appropriate file is eai.cfg. This file has two sections that are used by the HTTP adapter, HTTP Services and a user-defined method information section. HTTP Services is the section in which you define the SWEExtSource and the name of the method. The method section allows you to define the adapter mode and the name and method of the Business Service.

Below is an example of how an HTTP Service is specified:

```
[HTTP Services]
ACCOUNT_UPSERT_SERVICE = ACCOUNT_UPSERT_METHOD
[ACCOUNT_UPSERT_METHOD]
Mode = Document
Service = ACCOUNT_UPSERT
Method = RunProcess
```

In this example, the method **RunProcess** of the Business Service **ACCOUNT_UPSERT** is executed if the form has an "input" **SWEExtSource** with the value "ACCOUNT_UPSERT_SERVICE".

An adapter in **Document** mode sends data across a specific data transport without converting the data to a property set. A Business Service of class **CSSWfEngine** is provided, which has a **RunProcess** method to execute a workflow process. The name of the process (i.e., **ProcessName**) needs to be specified in the BIM **BS User Property**.

6.10.3 The Siebel Workflow Process

The Workflow process has the following properties:

• <Value> with a type String

This property refers to the **Value** attribute of the property set that is currently active. In the workflow, it can be either the **Inputs** or **Outputs** property set that executes it. In the **Inputs** property set, **Value** contains the incoming XML message; in the **Outputs** property set, **Value** consists of a result string that can be sent back to the Web page.

Incoming XML with a type String and a default value <Value>

Anything you pass along to the URL as data is placed in this variable.

Message with a type Hierarchy

The message is used to hold the intermediate property set that is generated by the EAI XML Converter.

6.10.4 e*Gate-to-Siebel Example

To insert or update an Employee Record

- 1 Make a copy of the template SeeBeyond HTTP Update.
 - A Change the name of the Workflow to Employee Update Workflow.
 - **B** Specify the **Business Object** to be **Employee**.
- 2 The Update Siebel Business Service is hard-coded with the return value <h1> Update completed. </h>. You may leave it as it is.
- 3 In Siebel Tools, make a copy of the Workflow Process Manager Business Service.
 - A Change the value of Name to Employee Update Business Service.
 - **B** Change the value of **Project** to **EAI**.
- 4 Add a new Business Service User Property named ProcessName with the value of Employee Update Workflow.
- 5 Next, add the following sections in the eai.cfg file. It should be located in siebsrvr\bin directory.

```
[HTTP Services]
...
EUHS = EMPLOYEE_UPDATE_HTTP_SERVICE
[EMPLOYEE_UPDATE_HTTP_SERVICE]
Mode = Document
Service = Employee Update Business Service
Method = RunProcess
```

- 6 Compile the .srf file.
- 7 In Siebel Tools, export the Employee Integration Object.
- 8 Run the XML Converter to generate the Employee Integration Object ETD.
- 9 Assuming that you have defined a Collaboration that satisfies your requirements, you are now ready to modify the Collaboration Rules script.
 - A Using the e*Gate Editor, open the sample Collaboration Rules Monk script siebel-http-outgoing-insert.dsc.
 - **B** Change the Integration Object from Sample Account to Employee.
 - C Change the HTTP Service name from SEEBEYOND_HTTP_UPDATE to EUHS.
 - **D** Since you only want to perform an Insert/Update, delete the **siebel-http-process** call that performs the query operation.
 - **E** You also need to modify the script to match the Collaboration that you defined.
 - F Save the modified Collaboration Rules script under a different name.

Note: See Siebel XML Messages on page 88 regarding the message format.

6.10.5 Siebel-to-e*Gate Example

To retrieve an Employee Record and forward it to the e*Gate system

- 1 Make a copy of the template **SeeBeyond HTTP Send**.
 - A Change the name of the Workflow to Employee Send Workflow.
 - **B** Specify the **Business Object** to be **Employee**.
- 2 The Send Business Service is hard-coded with the Request URL Template value http://<web server>/mux.asp. You need to specify the MS IIS as the web server.
- 3 Since you are testing the implementation in Siebel Workflow Designer, you need to change the value of **Object Id** of the Process Properties to the value used in your system (in this example, assume that **1-D9T** is the correct ID).
- 4 In the MS IIS:
 - A Modify the Mux.asp to have the IP address and port number of the Siebel EAI (MUX) e*Way.
 - **B** Since you are not gathering data from a form, set **blnUseBinary = true**.
- 5 In Siebel Tools, export the Employee Integration Object.
- 6 Run the XML Converter to generate the Employee Integration Object ETD.
- 7 Create the e*Gate Collaboration to process the ETD.

Note: See Siebel XML Messages on page 88 regarding the message format.

6.11 Sample Schema

Sample implementations are available in the **\samples\ewsiebelhttp\Siebel2000** directory of the e*Gate CD-ROM.

- **SiebelHTTPSample** (e*Gate-to-Siebel schema example)
- SiebelHTTPSample2 (Siebel-to-e*Gate schema example)

These samples can be used to test your system following installation and, if appropriate, as templates that you can modify to produce your own schema.

See **Optional Example Files** on page 28 for installation instructions.

The sample schema make use of the Workflow Templates included with the e*Way. You must set up your environment by following the instructions on setting up the templates to execute the Workflow in **Workflow Templates** on page 83.

6.11.1 e*Gate-to-Siebel Example

Note: The default URL is set to http://<Web Server>/eai/start.swe. You must replace <Web Server> with a valid web server name or IP address. See URL on page 46.

In this example (**SiebelHTTPSample**) the e*Gate system picks up an input file, which has three records. The records are converted to Siebel XML Messages using the Siebel Integration Object ETD. The Siebel EAI e*Way forwards the translated messages via HTTP to the Microsoft IIS which triggers the Siebel Web Engine. The SWE sends it to the Siebel Server, according to the configuration data in the **eapps.cfg** file.

The information in the **eai.cfg** file specifies which Business Service to execute. In turn, the Business Service starts the **SeeBeyond HTTP Update** Workflow process and populates the Siebel database. The Collaboration in the Siebel EAI (HTTP) e*Way also retrieves those Account records and puts them into an IQ. The output File e*Way picks them up from the IQ and writes them to a file.

Note: Using the HTTP Execute Workflow template would achieve the same result.

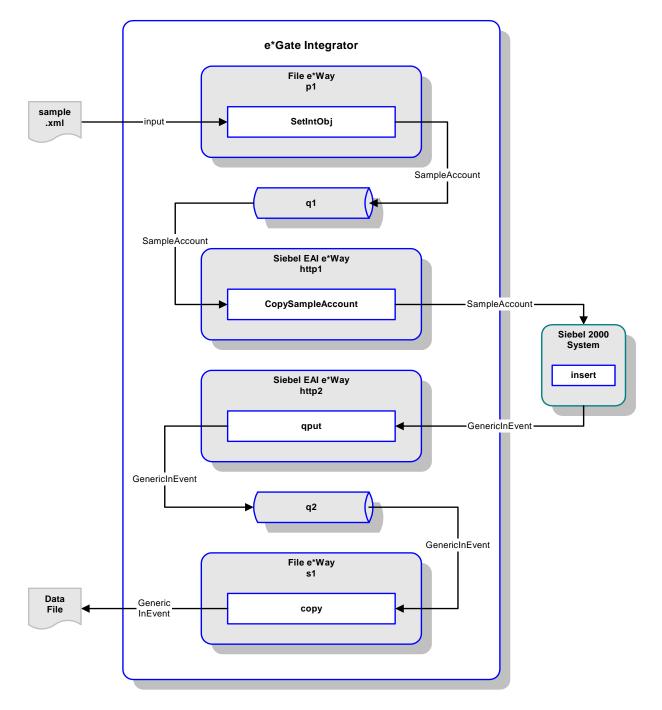


Figure 50 e*Gate-to-Siebel Sample Schema

Collaborations

The Collaborations used in this sample schema transform data as shown in Figure 51, Figure 52, Figure 54, and Figure 55. Each e*Way instance performs one Collaboration, which may be no more than a pass-through copy process. An additional Collaboration, shown in Figure 53, is invoked by the selected Workflow template.

In the e*Gate-to-Siebel direction, the XML-format **Input** Event is transformed into a **SampleAccount** Event (or message), which is then copied and sent to Siebel without further transformation. See Figure 51 and Figure 52.

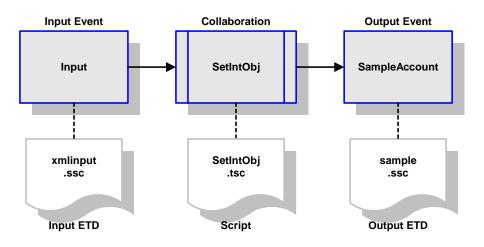
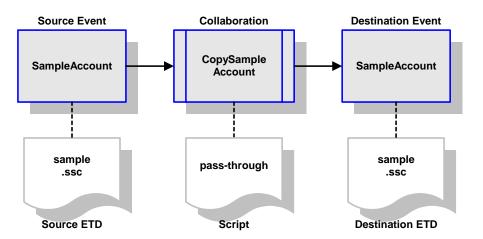


Figure 51 Set Internal Object Collaboration

Figure 52 Copy Sample Account Collaboration



At this point, the Workflow takes control and invokes the appropriate database-access Collaboration for loading the data into the Siebel database. In this example, either the **Insert/Update** Workflow or the **Execute** Workflow can be used to achieve the same result. The Collaborations invoked by these Workflow templates are, respectively, **siebel-http-outgoing-insert.dsc** and **siebel-http-outgoing-execute.dsc**. The former is depicted in Figure 53.

Note: If you are using Siebel 2000 (Japanese), you must rename these database-access Collaboration files to siebel-http-outgoing-insert-sjis.dsc or siebel-http-outgoing-execute-sjis.dsc, respectively, in the sample schema (.exp).

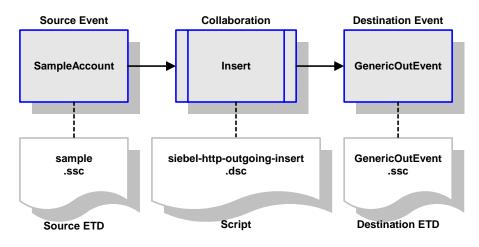


Figure 53 Insert/Update Collaboration

The sample schema also retrieves the Account records and writes them to a file, by means of the Collaborations depicted in Figure 54 and Figure 55.

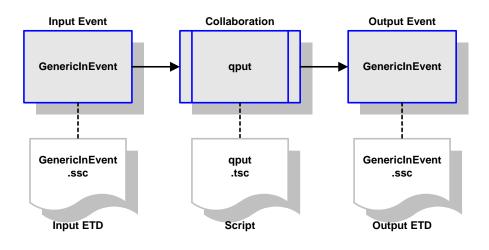


Figure 54 qput Collaboration

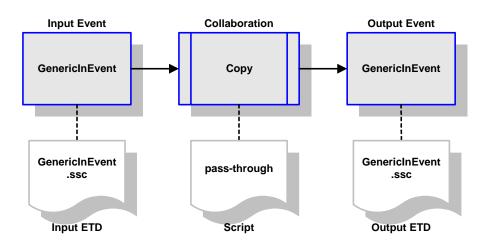


Figure 55 Copy Collaboration

6.11.2 Siebel-to-e*Gate Example

This example (**SiebelHTTPSample2**) uses the **SeeBeyond HTTP Post** Workflow template to forward a Siebel XML message to e*Gate and receive the response from the Siebel EAI (MUX) e*Way. You should modify the workflow as needed to process the return message in your production system.

Selecting the **Start** and **Continue** buttons in Siebel Workflow Designer invokes the **SeeBeyond HTTP Post** Workflow process to retrieve the **Account** object, convert it to a Siebel XML Message, and send it to the Web Server. The MUX ASP then forwards the message to the Siebel EAI (MUX) e*Way. The message is then converted to a file.

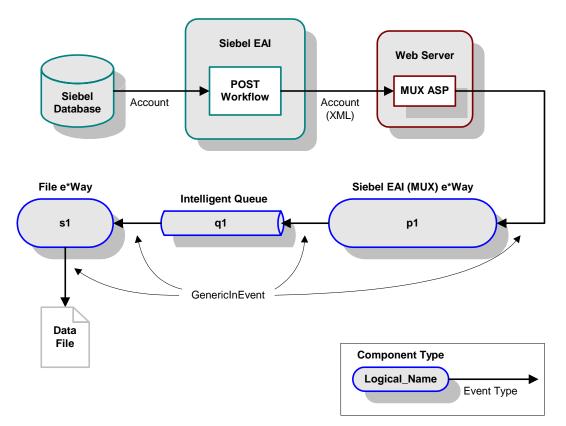
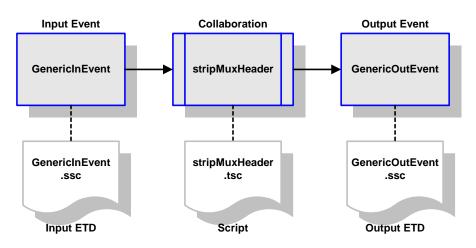


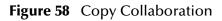
Figure 56 Siebel-to-e*Gate Sample Schema

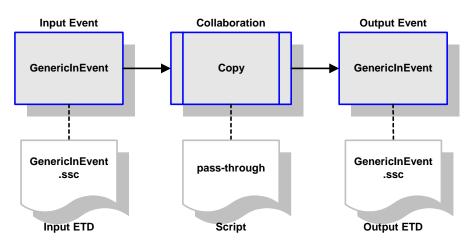
Collaborations

The Collaborations used in this sample schema transform data as shown in the following diagrams. The Siebel EAI (MUX) e*Way receives the Event from the Web server, strips the MUX header using the Collaboration shown in Figure 57. The File e*Way then writes the data to a file using the pass-through Collaboration service shown in Figure 58.









Chapter 7

API Functions

This chapter describes the various Monk functions used by the e*Way Intelligent Adapter for Siebel EAI.

7.1 **Overview**

The Siebel EAI e*Way's functions fall into the following categories:

- Siebel HTTP Monk Functions on page 117
- Generic e*Way Functions on page 126
- e*Gate API Kit Functions on page 133

7.2 Siebel HTTP Monk Functions

The current suite of Siebel HTTP Monk functions are: siebel-http-ack on page 117 siebel-http-connect on page 118 siebel-http-exchange on page 118 siebel-http-init on page 119 siebel-http-nack on page 120 siebel-http-notify on page 121 siebel-http-outgoing on page 121 siebel-http-process on page 122 siebel-http-shutdown on page 123 siebel-http-startup on page 124 siebel-http-verify on page 124

siebel-http-ack

Description

Sends a positive acknowledgment to the external system after all Collaborations to which the e*Way sent data have processed and enqueued that data successfully.

Signature

(siebel-http-ack message-string)

Parameters

Name	Туре	Description
message-string	string	The Event for which an acknowledgment is sent.

Returns

A string:

String	Explanation
"" (NULL)	Indicates a successful operation. The e*Way is then able to proceed with the next request.
"CONNERR"	Indicates a problem with the connection to the external system. This function is re-executed when the connection is re-established.

Throws

None.

Location

siebel-http-ack.monk

See also

Positive Acknowledgment Function on page 43.

siebel-http-connect

Description

Establishes a connection to the external system. The connection handle is stored in the Monk variable siebel **hCon**.

Signature

(siebel-http-connect)

Parameters

None.

Returns

The string "UP" indicates the connection is established. Anything else indicates no connection.

Throws

None.

Location

siebel-http-connect.monk

See also

External Connection Establishment Function on page 41.

siebel-http-exchange

Description

Sends a received event from the external system to e*Gate. The function expects no input.

Signature

(siebel-http-exchange)

Parameters

Returns

A string:

String	Explanation		
"" (NULL)	Indicates successful operation. Nothing is sent to e*Gate.		
message-string	Indicates successful operation, and the Event is sent to e*Gate.		
"CONNERR"	Indicates a problem with the connection to the external system. When the connection is re-established this function is re-executed with the same input Event.		

Throws

None.

Location

siebel-http-exchange.monk

Additional Information

This function is provided to show how a normal HTTP e*Way exchanges messages with an external system. If you wish to use it to access Siebel EAI you need to write your own business logic using **siebel-http-process**.

See also

Process Outgoing Message Function on page 39.

siebel-http-init

Description

Begins the initialization process for the e*Way. This function loads the **stc_monkhttp.dll** file and the initialization file, thereby making the function scripts available for future use.

Signature

(siebel-http-init)

Parameters

None.

Returns

If a **"FAILURE**" string is returned, the e*Way shuts down. Any other return indicates success.

Throws

Location

siebel-http-init.monk

Additional Information

Within this function, any necessary global variables to be used by the function scripts could be defined. The internal function that loads this file is called once when the e*Way first starts up.

See also

Monk Environment Initialization File on page 38.

siebel-http-nack

Description

Sends a negative acknowledgment to the external system when the e*Way fails to process and queue Events from the external system.

Signature

(siebel-http-nack message-string)

Parameters

Name	Туре	Description
message-string	string	The Event for which a negative acknowledgment is sent.

Returns

A string:

String	Explanation
"" (NULL)	Indicates a successful operation.
"CONNERR"	Indicates a problem with the connection to the external system. This function is re-executed when the connection is re-established.

Throws

None.

Location

siebel-http-nack.monk

See also

Negative Acknowledgment Function on page 43.

siebel-http-notify

Description

Notifies the external system that the e*Way is shutting down.

Signature

(siebel-http-notify command)

Parameters

Name	Туре	Description
command	string	When the e*Way calls this function, it passes the string "SHUTDOWN_NOTIFICATION" as the parameter.

Returns

A null string.

Throws

None.

Location

siebel-http-notify.monk

See also

Shutdown Command Notification Function on page 44.

siebel-http-outgoing

Description

Used for sending a received message from e*Gate to the external system.

Signature

```
(siebel-http-outgoing event-string)
```

Parameters

Name	Туре	Description
event-string	string	The Event to be processed.

Returns

A string:

String	Explanation		
"" (NULL)	Indicates a successful operation.		
"RESEND"	Causes the Event to be resent immediately.		
"CONNERR"	Indicates a problem with the connection to the external system. When the connection is re-established this function is re-executed with the same input Event.		
"DATAERR"	Indicates the function had a problem processing data. If the e*Gate journal is enabled, the Event is Journaled and the failed Event count is increased. (The input Event is essentially skipped in this process.) Use the event-send-to-egate function to place bad events in a "bad event" queue.		

Throws

None.

Location

siebel-http-outgoing.monk

Additional Information

This function is provided to demonstrate how a normal HTTP e*Way exchanges messages with an external system. If you wish to use it to access Siebel EAI, you need to write your own business logic incorporating **siebel-http-process**.

Two templates are provided with the e*Way:

- siebel-http-outgoing-insert
- siebel-http-outgoing-delete

See also

Process Outgoing Message Function on page 39.

siebel-http-process

Description

Forwards the Event to Siebel and specifies the HTTP service that should process it.

Signature

Parameters

Name	Туре	Description
hCon	Monk object	HTTP connection handle. It holds the connection to the Web server.
pszSWEExtSource	string	The name of the Siebel HTTP service. It should match one of the services specified in eai.cfg.
pszSWEExtCmd	string	The command used to execute the HTTP service.
pszUserName	string	The user name used to log onto the Siebel Server.
pszPassWord	string	The password used to log onto Siebel EAI.
pszContent	string	The Siebel XML message that requires processing.

Returns

If the operation has returned data, a string containing the results; otherwise, an empty string.

Throws

None.

Location

siebel-http-process.monk

siebel-http-shutdown

Description

Requests that the external connection shut down. Any return value other than "SUCCESS" indicates that the shutdown Event must be delayed. You are then required to execute a **shutdown-request** call from within a Monk function to allow the requested shutdown to continue.

Signature

(siebel-http-shutdown shutdown-string)

Parameters

Name	Туре	Description
shutdown-string	string	When the e*Way calls this function, it passes the string "SUSPEND_NOTIFICATION" as the parameter.

Returns

The string **"SUCCESS"** allows an immediate shutdown to occur. Anything else delays shutdown until the **shutdown-request** is executed successfully.

Throws

None.

Location

siebel-http-shutdown.monk

See also

External Connection Shutdown Function on page 42.

siebel-http-startup

Description

Used for e*Way-specific function loads; also invokes startup.

Signature

(siebel-http-startup)

Parameters

None.

Returns

The string "FAILURE" causes the e*Way to shut down. Anything else indicates success.

Throws

None.

Location

siebel-http-startup.monk

Additional Information

This function should be used to initialize the external system before data exchange starts. Any additional variables may be defined here.

See also

Startup Function on page 39.

siebel-http-verify

Description

Used to verify that the connection to the external system is established.

Signature

(siebel-http-verify)

Parameters

Returns

The string "UP" or "SUCCESS" indicates connection established. Any other value indicates the connection was not established.

Throws

None.

Location

siebel-http-verify.monk

See also

External Connection Verification Function on page 42.

7.3 Generic e*Way Functions

The functions described in this section are implemented in the e*Way Kernel layer and control the e*Way's most basic operations. They can be used only by the functions defined within the e*Way's configuration file. None of these functions is available to Collaboration Rules scripts executed by the e*Way. These functions are located in **stcewgenericmonk.exe**.

The current set of basic Monk functions is:

event-commit-to-egate on page 126 event-rollback-to-egate on page 127 event-send-to-egate on page 127 event-send-to-egate-ignore-shutdown on page 128 event-send-to-egate-no-commit on page 128 get-logical-name on page 129 insert-exchange-data-event on page 129 send-external-up on page 130 send-external-down on page 130 shutdown-request on page 131 start-schedule on page 131 stop-schedule on page 132 waiting-to-shutdown on page 132

event-commit-to-egate

Description

Commits the Event sent previously to the e*Gate system using **event-send-to-egate-no-commit**.

Signature

```
(event-commit-to-egate string)
```

Parameters

Name	Туре	Description
string	string	The data to be sent to the e*Gate system.

Returns

Boolean true (#t) if the data is committed successfully; otherwise, false (#f).

Throws

None.

event-rollback-to-egate

Description

Rolls back the Event sent previously to the e*Gate system using **event-send-to-egate-no-commit**, following receipt of a rollback command from the external system.

Signature

```
(event-rollback-to-egate string)
```

Parameters

Name	Туре	Description
string	string	The data to be rolled back to the e*Gate system.

Returns

Boolean true (#t) if the data is rolled back successfully; otherwise, false (#f).

Throws

None.

event-send-to-egate

Description

Sends data that the e*Way has already received from the external system into the e*Gate system as an Event.

Signature

```
(event-send-to-egate string)
```

Parameters

Name	Туре	Description
string	string	The data to be sent to the e*Gate system

Returns

A Boolean true (#t) if the data is sent successfully; otherwise, a Boolean false (#f).

Throws

Additional information

This function can be called by any e*Way function when it is necessary to send data to the e*Gate system in a blocking fashion.

See also

event-send-to-egate-ignore-shutdown on page 128

event-send-to-egate-no-commit on page 128

event-send-to-egate-ignore-shutdown

Description

Sends data that the e*Way has already received from the external system into the e*Gate system as an Event—but ignores any pending shutdown issues.

Signature

```
(event-send-to-egate-ignore-shutdown string)
```

Parameters

Name	Туре	Description
string	string	The data to be sent to the e*Gate system.

Returns

Boolean true (**#t**) if the data is sent successfully; otherwise, false (**#f**).

Throws

None.

See also

event-send-to-egate on page 127

event-send-to-egate-no-commit on page 128

event-send-to-egate-no-commit

Description

Sends data that the e*Way has received from the external system to the e*Gate system as an Event—but without Committing, pending confirmation from the external system of correct transmission of the data.

Signature

```
(event-send-to-egate-no-commit string)
```

Parameters

Name	Туре	Description
string	string	The data to be sent to the e*Gate system.

Returns

Boolean true (**#t**) if the data is sent successfully; otherwise, false (**#f**).

Throws

None.

See also

event-commit-to-egate on page 126 event-rollback-to-egate on page 127 event-send-to-egate on page 127 event-send-to-egate-ignore-shutdown on page 128

get-logical-name

Description

Returns the logical name of the e*Way.

Signature

(get-logical-name)

Parameters

None.

Returns

The name of the e*Way (as defined by the e*Gate Schema Designer).

Throws

None.

insert-exchange-data-event

Description

While the **Exchange Data with External Function** is still active, this function can be called to initiate a repeat call to it—whether or not data was queued to e*Gate via the function's return mechanism following the initial call.

Signature

(insert-exchange-data-event)

Parameters

None.

Returns

None.

Throws

None.

See also

Exchange Data Interval on page 34

Zero Wait Between Successful Exchanges on page 34

send-external-up

Description

Informs the e*Way that the connection to the external system is up.

Signature

(send-external-up)

Parameters

None.

Returns

None.

Throws

None.

send-external-down

Description

Informs the e*Way that the connection to the external system is down.

Signature

(send-external-down)

Parameters

None.

Returns

None.

Throws

shutdown-request

Description

Completes the e*Gate shutdown procedure that was initiated by the Control Broker but was interrupted by returning a non-null value within the **Shutdown Command Notification Function**. Once this function is called, shutdown proceeds immediately.

Signature

(shutdown-request)

Parameters

None.

Returns

None.

Throws

None.

Additional Information

Once interrupted, the e*Way's shutdown cannot proceed until this Monk function is called. If you do interrupt an e*Way shutdown, we recommend that you complete the process in a timely fashion.

start-schedule

Description

Requests that the e*Way execute the Exchange Data with External Function specified within the e*Way's configuration file. Does not affect any defined schedules.

Signature

(start-schedule)

Parameters

None.

Returns

None.

Throws

stop-schedule

Description

Requests that the e*Way halt execution of the Exchange Data with External Function specified within the e*Way's configuration file. Execution is stopped when the e*Way concludes any open transaction. Does not effect any defined schedules, and does not halt the e*Way process itself.

Signature

(stop-schedule)

Parameters

None.

Returns

None.

Throws

None.

waiting-to-shutdown

Description

Informs the external application that a shutdown command has been issued.

Signature

(waiting-to-shutdown)

Parameters

None.

Returns

Boolean true (#t) if successful; otherwise, false (#f).

Throws

7.4 e*Gate API Kit Functions

The Siebel EAI (MUX) e*Way only makes use of selected elements of the e*Gate API Kit: however, the API Kit executable (**stcewipmp.exe**) contains several sets of functions that are accessible for your use. For information regarding these functions, please see the *e*Gate API Kit User's Guide*.

Index

A

Accept-type parameter Additional Path parameter Agent parameter APIs - see Monk functions Application Object Manager Assigning ETDs to Event Types Autorun **20** Auxiliary Library Directories parameter

B

Business Integration Manager (BIM) 12 Business Service 12

C

Client Certificate Map File parameter 51 Collaboration 67, 71, 103 Rules 71, 103 Collaboration Rules script 68 Collaborations 108 components, e*Way 16 configuration Communication Setup 34–36 General Settings (HTTP) 32–33 General Settings (MUX) 54-55 HTTP Configuration **46–48** HTTP Proxy Configuration 49–50 HTTP SSL Configuration 51–52 Monk Configuration 37-45 Siebel Configuration 53 configuration files, e*Way eai.cfg 24 eapps.cfg 24 stcewipmp.def 16 stcewsiebelhttp.def 16 configuration parameters Accept-type 48 Additional Path 37 Agent 47 Auxiliary Library Directories 38 Client Certificate Map File 51 Content-type 47

Down Timeout 36 Encrypted Password (HTTP Configuration) 47 Encrypted Password (HTTP Proxy Configuration) 49 Encrypted Password (Siebel Configuration) 53 Exchange Data Interval 34 Exchange Data with External Function 40 **External Connection Establishment Function 41** External Connection Shutdown Function 42 External Connection Verification Function 42 Forward External Errors 33 Journal File Name 32 Max Failed Events 32 Max Resends per Message 32 Monk Environment Initialization File 38 Negative Acknowledgment Function 43 Port Number 50 Positive Acknowledgment Function 43 Process Outgoing Message Function 39 Push IP Port 54 Request 46 **Request Reply IP Port 54** Request-content 47 Resend Timeout 36 Rollback if No Clients on Push Port 54 Server Address 49 Shutdown Command Notification Function 44 Start Exchange Data Schedule 35 Startup Function 39 Stop Exchange Data Schedule 35 SWEExtCmd 53 SWEExtSource 53 Timeout 46 **Trusted CA Certificated Directory 51** Up Timeout 36 URL 46 Use Client Certificate Map 51 Use Proxy Server 49 User Name (HTTP Proxy) 49 User Name (HTTP) 47 User Name (Siebel) 53 Wait for IQ Ack 54 Zero Wait Between Successful Exchanges 34 configuration procedures 59 Content-type parameter 47 conventions, writing 9

D

DELETE Workflow Template 84 DLL files stc_ewipmpclnt.dll 16 stc_ewipmpclntperl.dll 16 stc_monkhttp.dll 16 stc_xipmpclnt.dll 16 sweiis.dll 26 Down Timeout parameter 36

E

e*Gate API Kit Functions 133 e*Way Components 16 configuration procedures 59 creating 57 Installation 20 Properties 58 Schedules 63 Startup Options 63 troubleshooting 67 User name 63 EAI Siebel Adapter 12, 14 EAI XML Converter 12, 14 eai.cfg file 24 eapps.cfg file 24 Encrypted Password (HTTP Configuration) parameter 47 Encrypted Password (HTTP Proxy Configuration) parameter 49 Encrypted Password (Siebel Configuration) parameter 53 Event Type 102 Event Type Definition (ETD) 100, 102 event-commit-to-egate function 126 event-rollback-to-egate function 127 Events 70 event-send-to-egate function 127 event-send-to-egate-ignore-shutdown function 128 event-send-to-egate-no-commit function 128 Exchange Data Interval parameter 34 Exchange Data with External Function parameter 40 executable files stc form2ssc.exe 16 stcewgenericmonk.exe 16 stcewipmp.exe 16 stcewmuxipserver.exe 16 stcxipmptest.exe 16 EXECUTE Workflow Template 86 **External Connection Establishment Function** parameter 41 External Connection Shutdown Function parameter 42 **External Connection Verification Function** parameter 42

F

Forward External Errors parameter 33

functions (see also Monk functions) e*Gate API Kit 133 Generic 126–132 Siebel HTTP 117–125

G

Generic e*Way Functions **126–132** get-logical-name function **129**

INSERT/UPDATE Workflow Template 85 insert-exchange-data-event function 129 Installation procedure sample schema 29 InstallShield 20 Intelligent Queue (IQ) 104 Internet Information Service (IIS) 12, 14

J

Journal File Name parameter 32

L

library files stdole2.tlb 19 stdole32.tlb 19 Load Path, Monk 37 logging options 65

Μ

Max Failed Events parameter 32 Max Resends Per Message parameter 32 Microsoft Internet Information Service (IIS) 12, 14 monitoring thresholds 66 Monk Configuration Load Path 37 Specifying File Names 37 Specifying Function Names 37 Specifying Multiple Directories 37 Monk Environment Initialization File 38 Monk functions event-commit-to-egate 126 event-rollback-to-egate 127 event-send-to-egate 127 event-send-to-egate-ignore-shutdown 128 event-send-to-egate-no-commit 128 get-logical-name 129 insert-exchange-data-event 129 send-external down 130

send-external-up 130 shutdown-request 131 siebel-http-ack 117 siebel-http-connect 118 siebel-http-exchange 118 siebel-http-init 119 siebel-http-nack 120 siebel-http-notify 121 siebel-http-outgoing 121 siebel-http-process 122 siebel-http-shutdown 123 siebel-http-startup 124 siebel-http-verify 124 start-schedule 131 stop-schedule 132 waiting-to-shutdown 132 MUX ASP 14, 27

Ν

Negative Acknowledgment Function parameter 43

P

parameters - see configuration parameters Port Number parameter Positive Acknowledgment Function parameter POST Workflow Template procedures configuration installation setup **57** Process Outgoing Message Function parameter Properties, e*Way publish **67** Push IP Port parameter

Q

QUERY Workflow Template **85** Queues **104**

R

Request parameter 46 Request Reply IP Port parameter 54 Request-content parameter 47 Resend Timeout parameter 36 Rollback if No Clients on Push Port parameter 54

S

sample schema

descriptions 109 installation 29 Schedules 63 SEND Workflow Template 86 SEND/RECEIVE Workflow Template 87 send-external down function 130 send-external-up function 130 Server Address parameter 49 Setting Startup Options or Schedules 63 Shutdown Command Notification Function parameter 44 shutdown-request function 131 Siebel EAI Adapter 13 Siebel EAI Toolkit 12 Siebel HTTP Monk Functions 117-125 Siebel Integration Objects 12 Siebel Object Manager 13 Siebel Web Engine (SWE) 12 Siebel Web Server Extension (SWSE) 12, 13, 24, 26 siebel-http-ack function (Monk) 117 siebel-http-connect function (Monk) 118 siebel-http-exchange function (Monk) 118 siebel-http-init function (Monk) 119 siebel-http-nack function (Monk) 120 siebel-http-notify function (Monk) 121 siebel-http-outgoing function (Monk) 121 siebel-http-process function (Monk) 122 siebel-http-shutdown function (Monk) 123 siebel-http-startup function (Monk) 124 siebel-http-verify function (Monk) 124 Start Exchange Data Schedule parameter 35 start-schedule function 131 Startup Function parameter 39 Startup Options 63 stc_ewipmpclnt.dll file 16 stc_ewipmpclntperl.dll file 16 stc form2ssc.exe file 16 stc monkhttp.dll file 16 stc_xipmpclnt.dll file 16 stcewgenericmonk.exe file 16 stcewipmp.def file 16 stcewipmp.exe file 16 stcewmuxipserver.exe file 16 stcewsiebelhttp.def file 16 stcxipmptest.exe file 16 stdole2.tlb file 19 stdole32.tlb file 19 Stop Exchange Data Schedule parameter 35 stop-schedule function 132 subscribe 67 SWEExtCmd parameter 53 SWEExtSource parameter 53 sweiis.dll file 26

Τ

Timeout parameter Transport Adapters troubleshooting the e*Way Trusted CA Certificated Directory parameter

U

Up Timeout parameter 36 URL parameter 46 Use Client Certificate Map parameter 51 Use Proxy Server parameter 49 User Name (HTTP Proxy) parameter 49 User Name (HTTP) parameter 47 User Name (Siebel) parameter 53 User name, e*Way 63

W

Wait for IQ Ack parameter 54 waiting-to-shutdown function 132 Web server Microsoft Internet Information Service (IIS) 12, 14 Workflow Process Designer 12 Workflow Templates DELETE 84 EXECUTE 86 INSERT/UPDATE 85 POST 87 QUERY 85 SEND 86 SEND/RECEIVE 87 writing conventions 9

Χ

XML Converter 13

Ζ

Zero Wait Between Successful Exchanges parameter 34