Veritas Storage Foundation™
and High Availability
Installation Guide

Solaris

5.1
Veritas Storage Foundation™ Installation Guide

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About Storage Foundation and High-Availability Solutions

This chapter includes the following topics:

- Veritas Storage Foundation product suites
- About I/O fencing
- About Veritas product licensing

Veritas Storage Foundation product suites

The following table lists the Symantec products and optionally licensed features available with each Veritas Storage Foundation product suite.

In the 5.1 release of Storage Foundation, the database utilities are included in the Storage Foundation release, rather than as options.

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About I/O fencing

I/O fencing protects the data on shared disks when nodes in a cluster detect a change in the cluster membership that indicates a split-brain condition.

See the Veritas Cluster Server User’s Guide.

The fencing operation determines the following:

■ The nodes that must retain access to the shared storage
■ The nodes that must be ejected from the cluster

This decision prevents possible data corruption. The installsf installs the Storage Foundation I/O fencing driver, VRTSvxfen. To protect data on shared disks, you must configure I/O fencing after you install and configure Storage Foundation.

I/O fencing technology uses coordination points for arbitration in the event of a network partition.

You can configure I/O fencing to use one or both of the following components as coordination points:

- Coordinator disk
  - I/O fencing that uses coordinator disks is referred to as disk-based I/O fencing.
  - Disk-based I/O fencing ensures data integrity in a single cluster.

- Coordination point server (CP server)
  - I/O fencing that uses at least one CP server system is referred to as server-based I/O fencing.
  - Server-based I/O fencing ensures data integrity in multiple clusters.

About Veritas product licensing

This release of the Veritas products introduces the option to install without a license key. The keyless license strategy does not eliminate the need to obtain a license. A software license is a legal instrument governing the usage or redistribution of copyright protected software. The administrator and company representatives must ensure that a server or cluster is entitled to the license level for the products installed. Symantec reserves the right to ensure entitlement and compliance through auditing.

If you encounter problems while licensing this product, visit the Symantec licensing support website.
The Veritas product installer prompts you to select one of the following licensing methods:

■ Install a license key for the product and features that you want to install.
  When you purchase a Symantec product, you receive a License Key certificate.
  The certificate specifies the product keys and the number of product licenses purchased.

■ Continue to install without a license key.
  The installer prompts for the product modes and options that you want to install, and then sets the required product level.
  Within 60 days of choosing this option, you must install a valid license key corresponding to the license level entitled or continue with keyless licensing by managing the server or cluster with a management server. If you do not comply with the above terms, continuing to use the Veritas product is a violation of your end user license agreement, and results in warning messages. For more information about keyless licensing, see the following URL: http://go.symantec.com/sfhakeyless

If you upgrade to this release from a prior release of the Veritas software, the product installer does not change the license keys that are already installed. The existing license keys may not activate new features in this release.

If you upgrade with the product installer, or if you install or upgrade with a method other than the product installer, you must do one of the following to license the products:

■ Run the vxkeyless command to set the product level for the products you have purchased. This option also requires that you manage the server or cluster with a management server.
  See “Setting or changing the product level for keyless licensing” on page 140.
  See the vxkeyless(1m) manual page.

■ Use the vxlicinst command to install a valid product license key for the 5.1 products you have purchased.
  See “Installing Veritas product license keys” on page 141.
  See the vxlicinst(1m) manual page.

You can also use the above options to change the product levels to another level that you are authorized to use. For example, you can add the replication option to the installed product. You must ensure that you have the appropriate license for the product level and options in use.

**Note:** In order to change from one product stack to another, additional steps may be required.
We recommend updating to keyless licensing for the following reasons:

- enables 5.1 functionality.
- allows you to change the product level easily.
Planning to install the Storage Foundation and High Availability products

This chapter includes the following topics:

- About planning for a Storage Foundation installation
- About installation and configuration methods
- Assessing your system preparedness
- Preinstallation or upgrade planning for Veritas Volume Replicator
- Downloading the Storage Foundation and High Availability software

About planning for a Storage Foundation installation

Before you continue, make sure that you are using the current version of this guide. It is online at:

http://sfdoccentral.symantec.com/sf/5.1/sol/sf_install.pdf

This document is version 5.1.0.

This installation guide is designed for system administrators who already have a knowledge of basic UNIX system and network administration. Basic knowledge includes commands such as `tar`, `mkdir`, and simple shell scripting. Also required is basic familiarity with the specific platform and operating system where Storage Foundation will be installed.

Follow the preinstallation instructions if you are installing one of the Veritas Storage Foundation products by Symantec.
The following Veritas Storage Foundation products by Symantec are installed with these instructions:

- Veritas Storage Foundation Basic
- Veritas Storage Foundation (Standard and Enterprise Editions)
- Veritas Storage Foundation High Availability (HA) (Standard and Enterprise Editions)

Several component products are bundled with each of these Storage Foundation products.

See “Veritas Storage Foundation product suites” on page 19.

### About installation and configuration methods

You can install and configure Storage Foundation with Veritas installation programs or with native operating system methods.

Use one of the following methods to install and configure Storage Foundation:

- The Veritas product installer (Recommended)
  The common product installer displays a menu that simplifies the selection of installation options.
  See “About the common product installer” on page 54.

- The product-specific installation scripts
  The installation scripts provide a command-line interface to installing a specific product. The product-specific scripts enable you to specify some additional command-line options. Otherwise, installing with the installation script is identical to specifying Storage Foundation from the common product installer menu.

- The Web-based Veritas installer
  The installer provides an interface to manage the installation from a remote site using a standard Web browser.
  In this release, there are some limitations in the Web-based installer.
  See “About the Web-based installer” on page 63.

- Silent installation with response files
  You can use any of the above options to generate a response file. You can then customize the response file for another system. Run the product installation script with the response file to install silently on one or more other systems.
  See “About response files” on page 359.

- JumpStart
You can use the Veritas product installer or the product-specific installation script to generate a Jumpstart script file. Use the generated script to install Veritas packages from your JumpStart server.

Assessing your system preparedness

Symantec provides the following tools for assessing your system, to ensure that the system meets the requirements for installing Storage Foundation 5.1.

<table>
<thead>
<tr>
<th>Veritas Operations Services</th>
<th>Veritas Operations Services (VOS) is a Web-based application that is designed specifically for Veritas Storage Foundation and High Availability products. See “Veritas Operations Services” on page 27.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Simulation option of the Veritas product installer</td>
<td>The Veritas product installer performs a complete simulation of the install process, including prechecks. The simulation provides you with a preview of the installation process, in addition to performing prechecks. See “About the installation simulator” on page 360.</td>
</tr>
</tbody>
</table>

Veritas Operations Services

Veritas Operations Services (VOS) is a Web-based application that is designed specifically for Veritas Storage Foundation and High Availability products. VOS increases operational efficiency and helps improve application availability.

Among its broad set of features, VOS evaluates the systems in your environment to determine if you are ready to install or upgrade Storage Foundation and High Availability products.

To access VOS, go to:

http://go.symantec.com/vos

Preinstallation or upgrade planning for Veritas Volume Replicator

Before installing or upgrading VVR:
Confirm that your system has enough free disk space to install VVR.

Make sure you have root permissions. You must have root permissions to perform the install and upgrade procedures.

The following related documents are available:

- **Veritas Volume Replicator Planning and Tuning Guide**
  Provides detailed explanation of VVR tunables

- **Veritas Volume Replicator Administrator’s Guide**
  Describes how to change tunable values

See the *Getting Started Guide* for more information on the documentation.

### Planning an upgrade from the previous VVR version

If you plan to upgrade VVR from the previous VVR version, you can upgrade VVR with reduced application downtime by upgrading the hosts at separate times. While the Primary is being upgraded, the application can be migrated to the Secondary, thus reducing downtime. The replication between the (upgraded) Primary and the Secondary, which have different versions of VVR, will still continue. This feature facilitates high availability even when the VVR upgrade is not complete on both the nodes. We recommend that the Secondary hosts be upgraded before the Primary host in the RDS.

VVR supports replicating data between VVR 5.1 and VVR 4.1 MP1 or later.

Replicating between versions is intended to remove the restriction of upgrading the Primary and Secondary at the same time. VVR can continue to replicate an existing RDS with RVGs on the systems that you want to upgrade. When the Primary and Secondary are at different versions, VVR does not support changing the configuration with the `vradmin` command or creating a new RDS.

---

**Note:** When replicating between versions of VVR, avoid using commands associated with new features. The earlier version may not support new features and problems could occur.

If you do not need to upgrade all the hosts in the RDS simultaneously, you can use replication between versions after you upgrade one host. You can then upgrade the other hosts in the RDS later at your convenience.

---

**Note:** If you have a cluster setup, you must upgrade all the nodes in the cluster at the same time.
Planning and upgrading VVR to use IPv6 as connection protocol

Storage Foundation High Availability supports using IPv6 as the connection protocol.

This release supports the following configurations for VVR:

- VVR continues to support replication between IPv4-only nodes with IPv4 as the internet protocol
- VVR supports replication between IPv4-only nodes and IPv4/IPv6 dual-stack nodes with IPv4 as the internet protocol
- VVR supports replication between IPv6-only nodes and IPv4/IPv6 dual-stack nodes with IPv6 as the internet protocol
- VVR supports replication between IPv6 only nodes
- VVR supports replication to one or more IPv6 only nodes and one or more IPv4 only nodes from a IPv4/IPv6 dual-stack node
- VVR supports replication of a shared disk group only when all the nodes in the cluster that share the disk group are at IPv4 or IPv6

Additional settings for using VVR in a localized environment

If the language packages for VVR are installed, VVR displays localized messages, if the client locale is a supported non-English locale. The client locale is the locale from which you are accessing the VVR command line or GUI. For example, if the Japanese version of VVR is installed, then the messages are displayed in the Japanese locale, if the client locale is Japanese.

Make sure that the appropriate locale has been installed on all the hosts that are intended to be a part of the VVR RDS setup. Otherwise, some VVR error messages will be displayed in English, because it is the default locale. Make sure the following settings are done on all hosts that are intended to be part of the RDS:

- Install the required client locale from the Operating System disc.
- Install the required Volume Manager and VVR localized packages. To use VVR VEA, make sure to install the localized package for the VEA client.
- Set the client locale, before using any of the VVR interfaces:
  - for the VVR command line or VVR VEA, set the locale using the appropriate method for your operating system. When you start VVR VEA, the GUI detects and uses the client locale.
  - for VRW, select the locale from the VRW login page.
Downloading the Storage Foundation and High Availability software

One method of obtaining the Storage Foundation and High Availability software is to download it to your local system from the Symantec Web site.

If you download a stand-alone Veritas product, the single product download files do not contain the general product installer. Use the installation script for the specific product to install the product.

See “About installation scripts” on page 353.

To download the software

1  Verify that you have enough space on your filesystem to store the downloaded software.

   The estimated space that is needed for download is 5 GB.

   If you plan to install the software on the same system, make sure that you also have enough space for the installed software.

   See “Disk space requirements” on page 38.

2  To see the space available, you can use the df command with the name of the local file system where you intend to download the software.

   # df -b filesystem

   Caution: When you select a location to download files, do not select a directory that contains Veritas products from a previous release or maintenance pack. You must download the Veritas 5.0 software and the Veritas 5.1 software into separate directories.

3  Download the software, specifying the file system with sufficient space for the file.
System requirements

This chapter includes the following topics:

- Hardware and software requirements
- I/O fencing requirements
- Veritas File System requirements
- Release notes
- Cluster environment requirements for Sun Clusters
- Supported Solaris operating systems
- Database requirements
- Disk space requirements

Hardware and software requirements

The hardware compatibility list contains information about supported hardware and is updated regularly. Before installing or upgrading Storage Foundation and High Availability Solutions products, review the current compatibility list to confirm the compatibility of your hardware and software.

For the latest information on supported hardware, visit the following URL:
http://entsupport.symantec.com/docs/330441

For information on specific HA setup requirements, see the Veritas Cluster Server Installation Guide.
I/O fencing requirements

Depending on whether you plan to configure disk-based fencing or server-based fencing, make sure that you meet the requirements for coordination points:

- Coordinator disks
  See "Coordinator disk requirements for I/O fencing" on page 32.
- CP servers
  See "CP server requirements" on page 32.

Coordinator disk requirements for I/O fencing

Make sure that the I/O fencing coordinator disks meet the following requirements:

- For disk-based I/O fencing, you must have three coordinator disks.
- The coordinator disks can be raw devices, DMP devices, or iSCSI devices. You must use DMP disk policy for iSCSI-based coordinator disks. For the latest information on supported hardware visit the following URL: http://entsupport.symantec.com/docs/283161
- Each of the coordinator disks must use a physically separate disk or LUN. Symantec recommends using the smallest possible LUNs for coordinator disks.
- Each of the coordinator disks should exist on a different disk array, if possible.
- The coordinator disks must support SCSI-3 persistent reservations.
- Symantec recommends using hardware-based mirroring for coordinator disks.
- Coordinator disks must not be used to store data or must not be included in disk groups that store user data.
- Coordinator disks cannot be the special devices that array vendors use. For example, you cannot use EMC gatekeeper devices as coordinator disks.

CP server requirements

The following requirements must be met for a CP server installation:

- CP server hardware-specific requirements
- OS requirements
- Networking requirements (and recommendations)
- Security requirements

For the basic hardware requirements for the VCS/SFHA cluster to host the CP server, refer to the appropriate VCS or SFHA installation and configuration guide.
Table 3-1 lists additional requirements for hosting the CP server.

**Table 3-1** CP server hardware requirements

<table>
<thead>
<tr>
<th>Hardware required</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disk space</td>
<td>To host the CP server on a VCS cluster or SFHA cluster, each host requires the following file system space:</td>
</tr>
<tr>
<td></td>
<td>■ 550 MB in the /opt directory (additionally, the language pack requires another 15 MB)</td>
</tr>
<tr>
<td></td>
<td>■ 300 MB in /usr</td>
</tr>
<tr>
<td></td>
<td>■ 20 MB in /var</td>
</tr>
<tr>
<td>Storage</td>
<td>When CP server is hosted on an SFHA cluster, there must be shared storage between the CP servers.</td>
</tr>
<tr>
<td>RAM</td>
<td>Each CP server requires at least 512 MB.</td>
</tr>
<tr>
<td>CP server to client node physical link</td>
<td>A secure TCP/IP connection is required to connect the CP server(s) to the SF HA cluster.</td>
</tr>
</tbody>
</table>

Table 3-2 displays the CP server supported operating systems and versions.

**Table 3-2** CP server supported operating systems and versions

<table>
<thead>
<tr>
<th>CP server</th>
<th>Operating system and version</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP server hosted on a VCS single node cluster or CP server hosted on an SFHA cluster</td>
<td>■ Solaris 9 (SPARC)</td>
</tr>
<tr>
<td></td>
<td>■ Solaris 10 (SPARC or x86)</td>
</tr>
<tr>
<td></td>
<td>■ Linux (RHEL5, SLES10, SLES11)</td>
</tr>
</tbody>
</table>

For networking requirements, Symantec recommends that network access from the SF HA clusters to the CP servers should be made highly-available and redundant. The network connections require either a secure LAN or VPN.

The CP server uses the TCP/IP protocol to connect to and communicate with the SF HA cluster(s) by these network paths. The CP server listens for messages from the SF HA cluster(s) using TCP port 14250. This is the default port that can be changed during a CP server configuration.

**Note:** The CP server supports either Internet Protocol version 4 or version 6 (IPv4 or IPv6 addresses) when communicating with the SF HA clusters. If the CP server is configured to use an IPv6 virtual IP address, then the SF HA clusters should also be on the IPv6 network where the CP server is being hosted.
When placing the CP server(s) within a specific network configuration, the number of hops from the different SF HA cluster nodes to the CP server(s) should be taken into consideration. As a best practices procedure, Symantec recommends that the number of hops from the different SF HA cluster nodes to the CP server(s) should be equal. This ensures that if an event occurs that results in an I/O fencing scenario, there is no bias in the race due to the number of hops between the nodes.

For secure communications between the VCS cluster and CP server, be sure to consider the following requirements and suggestions:

- If security is configured, both VCS and the customized fencing framework can use secure channels for communication. Configuring VCS in secure mode and CP server or SF HA cluster in non-secure mode is supported, but configuring VCS in non-secure mode and CP server in secure mode is not supported.

- In a secure communication environment, all CP servers that are used by the SF HA cluster must be configured with security enabled. A configuration where the SF HA cluster uses some CP servers running with security enabled and other CP servers running with security disabled is not supported.

- The CP server and SF HA clusters should also use the same root broker. If the same root broker is not being used, then trust can be established between the cluster nodes and CP server for the secure communication. Trust can be established by the installer when configuring fencing.

- For non-secure communication between CP server and SF HA clusters, there is no need to configure Symantec Product Authentication Service. In non-secure mode, authorization is still provided by CP server for the SF HA cluster users. The authorization that is performed only ensures that authorized users can perform appropriate actions as per their user privileges on the CP server.

For additional information, see *Veritas Cluster Server User's Guide*.

### Veritas File System requirements

Veritas File System requires that the values of the Solaris variables `lwp_default_stksize` and `svc_default_stksize` are at least `0x6000`. When you install the Veritas File System package, `VRTSvxfs`, the VRTSvxfs packaging scripts check the values of these variables in the kernel. If the values are less than the required values, VRTSvxfs increases the values and modifies the `/etc/system` file with the required values. If the VRTSvxfs scripts increase the values, the installation proceeds as usual except that you must reboot and restart the installation program. A message displays if a reboot is required.
To avoid an unexpected need for a reboot, verify the values of the variables before installing Veritas File System. Use the following commands to check the values of the variables:

```
# echo "lwp_default_stksize/X" | mdb -k
lwp_default_stksize:
  lwp_default_stksize: 6000

# echo "svc_default_stksize/X" | mdb -k
svc_default_stksize:
  svc_default_stksize: 6000
```

If the values shown are less than 6000, you can expect a reboot after installation.

**Note:** The default value of the `svc_default_stksize` variable is 0 (zero), which indicates that the value is set to the value of the `lwp_default_stksize` variable. In this case, no reboot is required, unless the value of the `lwp_default_stksize` variable is too small.

To avoid a reboot after installation, you can modify the `/etc/system` file with the appropriate values. Reboot the system prior to installing the packages. Appropriate values to the `/etc/system` file are shown in the following examples:

```
set lwp_default_stksize=0x6000
set rpcmod:svc_default_stksize=0x6000
```

**Release notes**

Read the *Release Notes* for all products included with this product.

The product documentation is available on the web at the following location:

http://www.symantec.com/business/support/index.jsp

**Cluster environment requirements for Sun Clusters**

Use these steps if the configuration contains a cluster, which is a set of hosts that share a set of disks.
To configure a cluster

1 Obtain a license for the optional VxVM cluster feature for a Sun Cluster from your Sun Customer Support channel.

2 If you plan to encapsulate the root disk group, decide where you want to place it for each node in the cluster. The root disk group, usually aliased as `bootdg`, contains the volumes that are used to boot the system. VxVM sets `bootdg` to the appropriate disk group if it takes control of the root disk. Otherwise `bootdg` is set to `nodg`. To check the name of the disk group, enter the command:

   `# vxdg bootdg`

3 Decide the layout of shared disk groups. There may be one or more shared disk groups. Determine how many you wish to use.

4 If you plan to use Dirty Region Logging (DRL) with VxVM in a cluster, leave a small amount of space on the disk for these logs. The log size is proportional to the volume size and the number of nodes. Refer to the Veritas Volume Manager Administrator’s Guide and the Veritas Storage Foundation Cross-Platform Data Sharing Administrator’s Guide for more information on DRL.

5 Install the license on every node in the cluster.

Supported Solaris operating systems

This release of the Veritas products is supported on the following Solaris operating systems:

- Solaris 9 (SPARC Platform 32-bit and 64-bit)
- Solaris 10 (SPARC or x64 Platform 64-bit)

If necessary, upgrade Solaris before you install the Veritas products.

Install all the latest required Solaris patches listed in the product Release Notes.

For information about the use of this product in a VMware Environment on Solaris x64, refer to http://entsupport.symantec.com/docs/289033

For important updates regarding this release, review the Late-Breaking News TechNote on the Symantec Technical Support website:

http://entsupport.symantec.com/docs/334829
Database requirements

The following tables identify supported database and Solaris combinations.

### Table 3-3  
**Supported database and Solaris SPARC combinations for DB2**

<table>
<thead>
<tr>
<th>Database version</th>
<th>Solaris 9 (32-bit)</th>
<th>Solaris 9 (64-bit)</th>
<th>Solaris 10 (64-bit)</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.1 ESE with FixPak 6 or lower</td>
<td>Yes</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>8.2 (or 8.1 ESE with FixPak 7 or higher)</td>
<td>Yes</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>8.2.2 with FixPak 9</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>9.1</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>9.5</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>9.7</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
</tbody>
</table>

### Table 3-4  
**Supported database and Solaris SPARC combinations for Oracle**

<table>
<thead>
<tr>
<th>Database version</th>
<th>Solaris 9 (32-bit)</th>
<th>Solaris 9 (64-bit)</th>
<th>Solaris 10 (64-bit)</th>
</tr>
</thead>
<tbody>
<tr>
<td>9iR2</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>9.2 (32-bit)</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>9iR2</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>9.2 (64-bit)</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>10gR1</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>10.1 (64-bit)</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>10gR2</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>10.2 (64-bit)</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>11gR1</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>11.1 (64-bit)</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
</tbody>
</table>

**Note:** ODM is not supported on Oracle 9i versions.
Table 3-5  Supported database and Solaris SPARC combinations for Sybase

<table>
<thead>
<tr>
<th>Database version</th>
<th>Solaris 9 (32-bit)</th>
<th>Solaris 9 (64-bit)</th>
<th>Solaris 10 (64-bit)</th>
</tr>
</thead>
<tbody>
<tr>
<td>12.5</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>15</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
</tbody>
</table>

Table 3-6  Supported database and Solaris x64 combinations for Oracle

<table>
<thead>
<tr>
<th>Database version</th>
<th>Solaris 10 (64-bit)</th>
</tr>
</thead>
<tbody>
<tr>
<td>10gR1</td>
<td>Yes</td>
</tr>
<tr>
<td>10.1 (64-bit)</td>
<td></td>
</tr>
<tr>
<td>10gR2</td>
<td>Yes</td>
</tr>
<tr>
<td>10.2 (64-bit)</td>
<td></td>
</tr>
</tbody>
</table>

Table 3-7  Supported database and Solaris x64 combinations for Sybase

<table>
<thead>
<tr>
<th>Database version</th>
<th>Solaris 10 (64-bit)</th>
</tr>
</thead>
<tbody>
<tr>
<td>12.5</td>
<td>Yes</td>
</tr>
<tr>
<td>15</td>
<td>Yes</td>
</tr>
</tbody>
</table>

For more information on database compatibility, see the following:
- The database vendor support matrix.
- The Late-Breaking News TechNote on the Symantec Technical Support Web site:
  [http://entsupport.symantec.com/docs/331625](http://entsupport.symantec.com/docs/331625)

**Disk space requirements**

Before installing any of the Veritas Storage Foundation products, confirm that your system has enough free disk space.

Use the "Perform a Preinstallation Check" (P) menu or the -precheck option of the product installer to determine whether there is sufficient space.

```
# ./installer -precheck
```
Preparing your systems for installation

This chapter includes the following topics:

- Configuring secure shell (ssh) or remote shell before installing products
- Setting up shared storage
- Creating the /opt directory
- Setting environment variables
- Mounting a software disc

Configuring secure shell (ssh) or remote shell before installing products

Establishing communication between nodes is required to install Veritas software from a remote system, or to install and configure a cluster. The node from which the installation utility is run must have permissions to run rsh (remote shell) or ssh (secure shell) utilities. These utilities must run as root on all cluster nodes or remote systems.

You can install products to remote systems using either secure shell (ssh) or remote shell (rsh). ssh is the preferred method of remote communication because it provides a greater level of security than the rsh suite of protocols.

This section contains an example of how to set up ssh password free communication. The example sets up ssh between a source system (system1) that contains the installation directories, and a target system (system2). This procedure also applies to multiple target systems.
Configuring and enabling ssh

The ssh program enables you to log into and execute commands on a remote system. ssh enables encrypted communications and an authentication process between two untrusted hosts over an insecure network.

In this procedure, you first create a DSA key pair. From the key pair, you append the public key from the source system to the authorized_keys file on the target systems.

Figure 4-1 illustrates this procedure.

Figure 4-1  Creating the DSA key pair and appending it to target systems

Read the ssh documentation and online manual pages before enabling ssh. Contact your operating system support provider for issues regarding ssh configuration.

Visit the OpenSSH website that is located at: http://openssh.org to access online manuals and other resources.
To create the DSA key pair

1 On the source system (system1), log in as root, and navigate to the root directory.

   system1 # cd /

2 To generate a DSA key pair on the source system, type the following command:

   system1 # ssh-keygen -t dsa

   System output similar to the following is displayed:

   Generating public/private dsa key pair.
   Enter file in which to save the key (//.ssh/id_dsa):

3 Press Enter to accept the default location of /.ssh/id_dsa.

4 When the program asks you to enter the passphrase, press the Enter key twice.

   Enter passphrase (empty for no passphrase):

   Do not enter a passphrase. Press Enter.

   Enter same passphrase again:

   Press Enter again.

5 Make sure the /.ssh directory is on all the target installation systems (system2 in this example). If that directory is not present, create it on all the target systems and set the write permission to root only:

   system2 # cd /
   system2 # mkdir /.ssh

   Change the permissions of this directory, to secure it.

   system2 # chmod go-w /.ssh
To append the public key from the source system to the authorized_keys file on the target system, using secure file transfer

1. Make sure the secure file transfer program (SFTP) is enabled on all the target installation systems (system2 in this example).

   To enable SFTP, the `/etc/ssh/sshd_config` file must contain the following two lines:

   ```
   PermitRootLogin yes
   Subsystem sftp /usr/lib/ssh/sftp-server
   ```

2. If the lines are not there, add them and restart ssh.

   To restart ssh on Solaris 10, type the following command:

   ```
   system1 # svcadm restart ssh
   ```

   To restart on Solaris 9, type the following commands:

   ```
   system1 # /etc/init.d/sshd stop
   system1 # /etc/init.d/sshd start
   ```

3. From the source system (system1), move the public key to a temporary file on the target system (system2).

   Use the secure file transfer program.

   In this example, the file name `id_dsa.pub` in the root directory is the name for the temporary file for the public key.

   Use the following command for secure file transfer:

   ```
   system1 # sftp system2
   ```

   If the secure file transfer is set up for the first time on this system, output similar to the following lines is displayed:

   ```
   Connecting to system2 ...
   The authenticity of host 'system2 (10.182.00.00)' can't be established. DSA key fingerprint is
   Are you sure you want to continue connecting (yes/no)?
   ```
4 Enter yes.
    Output similar to the following is displayed:
    Warning: Permanently added 'system2,10.182.00.00' (DSA) to the list of known hosts.
    root@system2 password:

5 Enter the root password of system2.

6 At the sftp prompt, type the following command:

    sftp> put /.ssh/id_dsa.pub

    The following output is displayed:
    Uploading /.ssh/id_dsa.pub to /id_dsa.pub

7 To quit the SFTP session, type the following command:

    sftp> quit

8 To begin the ssh session on the target system (system2 in this example), type the following command on system1:

    system1 # ssh system2

    Enter the root password of system2 at the prompt:
    password:

9 After you log in to system2, enter the following command to append the id_dsa.pub file to the authorization key file:

    system2 # cat /id_dsa.pub >> /.ssh/authorized_keys

10 After the id_dsa.pub public key file is copied to the target system (system2), and added to the authorized keys file, delete it. To delete the id_dsa.pub public key file, type the following command on system2:

    system2 # rm /id_dsa.pub

11 To log out of the ssh session, type the following command:

    system2 # exit
12 When you install from a source system that is also an installation target, also add the local system `id_dsa.pub` key to the local `authorized_keys` file. The installation can fail if the installation source system is not authenticated.

To add the local system `id_dsa.pub` key to the local `authorized_keys` file, enter the following command:

```
system1 # cat /.ssh/id_dsa.pub >> /.ssh/authorized_keys
```

13 Run the following commands on the source installation system. If your `ssh` session has expired or terminated, you can also run these commands to renew the session. These commands bring the private key into the shell environment and make the key globally available for the user `root`:

```
system1 # exec /usr/bin/ssh-agent $SHELL
system1 # ssh-add
```

```
Identity added: /.ssh/id_dsa
```

This shell-specific step is valid only while the shell is active. You must execute the procedure again if you close the shell during the session.

**To verify that you can connect to a target system**

1 On the source system (system1), type the following command:

```
system1 # ssh -l root system2 uname -a
```

where `system2` is the name of the target system.

2 The command should execute from the source system (system1) to the target system (system2) without the system requesting a passphrase or password.

3 Repeat this procedure for each target system.

**Restarting ssh**

After you complete this procedure, `ssh` can be restarted in any of the following scenarios:

- After a terminal session is closed
- After a new terminal session is opened
- After a system is restarted
- After too much time has elapsed, to refresh `ssh`
To restart ssh

1. On the source installation system (system1), bring the private key into the shell environment.

   `system1 # exec /usr/bin/ssh-agent $SHELL`

2. Make the key globally available for the user `root`

   `system1 # ssh-add`

Enabling and disabling rsh for Solaris

The following section describes how to enable remote shell on Solaris system. Veritas recommends configuring a secure shell environment for Veritas product installations.

See “Configuring and enabling ssh” on page 40.

See the operating system documentation for more information on configuring remote shell.

To enable rsh

1. To determine the current status of `rsh` and `rlogin`, type the following command:

   `# inetadm | grep -i login`

   If the service is enabled, the following line is displayed:

   `enabled online svc:/network/login:rlogin`

   If the service is not enabled, the following line is displayed:

   `disabled disabled svc:/network/login:rlogin`

2. To enable a disabled `rsh/rlogin` service, type the following command:

   `# inetadm -e rlogin`

3. To disable an enabled `rsh/rlogin` service, type the following command:

   `# inetadm -d rlogin`
4. Modify the .rhosts file. A separate .rhosts file is in the $HOME directory of each user. This file must be modified for each user who remotely accesses the system using rsh. Each line of the .rhosts file contains a fully qualified domain name or IP address for each remote system having access to the local system. For example, if the root user must remotely access system2 from system1, you must add an entry for system2.companyname.com in the .rhosts file on system1.

```bash
# echo "system2.companyname.com" >> $HOME/.rhosts
```

5. After you complete an installation procedure, delete the .rhosts file from each user’s $HOME directory to ensure security:

```bash
# rm -f $HOME/.rhosts
```

---

### Setting up shared storage

The following sections describe how to set up the SCSI and the Fiber Channel devices that the cluster systems share. For Storage Foundation I/O fencing, the data disks must support SCSI-3 persistent reservations. You need to configure a coordinator disk group that supports SCSI-3 PR and verify that it works.

See also the Veritas Cluster Server User’s Guide for a description of I/O fencing.

---

### Setting up shared storage: SCSI disks

When SCSI devices are used for shared storage, the SCSI address or SCSI initiator ID of each node must be unique. Since each node typically has the default SCSI address of "7," the addresses of one or more nodes must be changed to avoid a conflict. In the following example, two nodes share SCSI devices. The SCSI address of one node is changed to "5" by using nvedit commands to edit the nvramrc script.

If you have more than two systems that share the SCSI bus, do the following:

- Use the same procedure to set up shared storage.
- Make sure to meet the following requirements:
  - The storage devices have power before any of the systems
  - Only one node runs at one time until each node's address is set to a unique value
To set up shared storage

1. Install the required SCSI host adapters on each node that connects to the storage, and make cable connections to the storage.
   
   Refer to the documentation that is shipped with the host adapters, the storage, and the systems.

2. With both nodes powered off, power on the storage devices.

3. Power on one system, but do not allow it to boot. If necessary, halt the system so that you can use the ok prompt.
   
   Note that only one system must run at a time to avoid address conflicts.

4. Find the paths to the host adapters:

   (0) ok show-disks
   ...b) /sbus@6,0/QLGC,isp@2,10000/sd

   The example output shows the path to one host adapter. You must include the path information without the "/sd" directory, in the nvramrc script. The path information varies from system to system.

5. Edit the nvramrc script on to change the scsi-initiator-id to 5. (The Solaris OpenBoot 3.x Command Reference Manual contains a full list of nvedit commands and keystrokes.) For example:

   (0) ok nvedit

   As you edit the script, note the following points:

   ■ Each line is numbered, 0:, 1:, 2:, and so on, as you enter the nvedit commands.

   ■ On the line where the scsi-initiator-id is set, insert exactly one space after the first quotation mark and before scsi-initiator-id.

   In this example, edit the nvramrc script as follows:

   0: probe-all
   1: cd /sbus@6,0/QLGC,isp@2,10000
   2: 5 " scsi-initiator-id" integer-property
   3: device-end
   4: install-console
   5: banner
   6: <CTRL-C>
6 Store the changes you make to the `nvramrc` script. The changes you make are temporary until you store them.

```none
ok nvstore
```

If you are not sure of the changes you made, you can re-edit the script without risk before you store it. You can display the contents of the `nvramrc` script by entering:

```none
ok printenv nvramrc
```

You can re-edit the file to make corrections:

```none
ok nedit
```

Or, discard the changes if necessary by entering:

```none
ok nvquit
```

7 Instruct the OpenBoot PROM Monitor to use the `nvramrc` script on the node.

```none
ok setenv use-nvramrc? true
```

8 Reboot the node. If necessary, halt the system so that you can use the `ok` prompt.
9  Verify that the scsi-initiator-id has changed. Go to the ok prompt. Use the output of the show-disks command to find the paths for the host adapters. Then, display the properties for the paths. For example:

```
[0] ok show-disks
...b) /sbus@6,0/QLGC,isp@2,10000/sd
[0] ok cd /sbus@6,0/QLGC,isp@2,10000
[0] ok .properties
scsi-initiator-id 00000005
```

Permit the system to continue booting.

10 Boot the second node. If necessary, halt the system to use the ok prompt. Verify that the scsi-initiator-id is 7. Use the output of the show-disks command to find the paths for the host adapters. Then, display the properties for that paths. For example:

```
[0] ok show-disks
...b) /sbus@6,0/QLGC,isp@2,10000/sd
[0] ok cd /sbus@6,0/QLGC,isp@2,10000
[0] ok .properties
scsi-initiator-id 00000007
```

Permit the system to continue booting.

### Setting up shared storage: Fiber channel

Perform the following steps to set up fiber channel.

**To set up shared storage**

1  Install the required FC-AL controllers.

2  Connect the FC-AL controllers and the shared storage devices to the same hub or switch.

   All systems must see all the shared devices that are required to run the critical application. If you want to implement zoning for a fiber switch, make sure that no zoning prevents all systems from seeing all these shared devices.

3  Boot each system with the reconfigure devices option:

   ```
   ok boot -r
   ```

4  After all systems have booted, use the `format(1m)` command to verify that each system can see all shared devices.
If Volume Manager is used, the same number of external disk devices must appear, but device nodes (c#t#d#s#) may differ.

If Volume Manager is not used, then you must meet the following requirements:

- The same number of external disk devices must appear.
- The device nodes must be identical for all devices on all systems.

### Creating the /opt directory

The directory `/opt` must exist, be writable and must not be a symbolic link.

If you are upgrading, you cannot have a symbolic link from `/opt` to an unconverted volume. If you do have a symbolic link to an unconverted volume, the symbolic link will not function during the upgrade and items in `/opt` will not be installed.

Ensure that the `/opt` directory exists and has write permissions for `root`.

### Setting environment variables

Most of the commands used in the installation are in the `/sbin` or `/usr/sbin` directory. Add these directories to your `PATH` environment variable as necessary.

After installation, Veritas Storage Foundation commands are stored in `/opt/VRTS/bin` and HA commands are stored in `/opt/VRTSvcs/bin`. Storage Foundation HA manual pages are stored in `/opt/VRTS/man`.

Add the following directories to your `PATH` and `MANPATH` environment variable:

- If you are using Bourne or Korn shell (`sh` or `ksh`), enter the following:

  ```
  $ PATH=$PATH:/usr/sbin:/opt/VRTS/bin:/opt/VRTSvcs/bin
  $ MANPATH=/usr/share/man:/opt/VRTS/man:$MANPATH
  $ export PATH MANPATH
  ```

- If you are using a C shell (`csh` or `tcsh`), enter the following:

  ```
  % set path = ( $path /usr/sbin /opt/VRTS/bin /opt/VRTSvcs/bin )
  % setenv MANPATH /usr/share/man:/opt/VRTS/man:$MANPATH
  ```

If you are not installing an HA product, you can omit `/opt/VRTSvcs/bin`. 
Mounting a software disc

Veritas software is provided on a DVD format disc. If you have the media kit, then get the software disc from the media kit.

To mount the software disc

1 Log in as superuser.
2 Place the Veritas software disc containing your product into a DVD drive connected to your system.
3 If Solaris volume management software is running on your system, the software disc automatically mounts as /cdrom/cdrom0.
4 If Solaris volume management software is not available to mount the DVD, you must mount it manually. Insert the disc and enter the following command:

   # mount -F hsfs -o ro /dev/dsk/c0t6d0s2 /cdrom/cdrom0

   where c0t6d0s2 is the default address for the disc drive.
5 Change to the appropriate directory and product subdirectory to view the product release notes and installation guides, or install the products.
Preparing your systems for installation

Mounting a software disc
Installing Storage Foundation and High Availability Solutions using the common product installer

This chapter includes the following topics:

- Installation quick reference
- About the common product installer
- Installing Storage Foundation using the common product installer
- Installing Storage Foundation and High Availability Solutions using the common product installer
- Installing language packages

**Installation quick reference**

The product installer displays a menu that simplifies the selection of installation and upgrade options. It is the recommended installation method. Select a product to install or upgrade from the menu to invoke that product’s installation script. A quick overview of a stand-alone installation using the product installer.

Table 5-1 provides a quick overview of a stand-alone installation using the product installer.
### About the common product installer

The product installer is the recommended method to license and install the Veritas products. The installer also enables you to configure the product, verify preinstallation requirements, and view the product’s description.

If you obtained a standalone Veritas product from an electronic download site, the single product download files do not contain the general product installer. Use the product installation script to install the product.

See “About installation scripts” on page 353.

At most points during an installation, you can type `b` (back) to return to a previous section of the installation procedure. The back feature of the installation scripts is context-sensitive, so it returns to the beginning of a grouped section of questions. If an installation procedure hangs, use `Control-c` to stop and exit the program. After a short delay, the script exits. You can also enter `q` to quit the installer or `?` to display help information.

Default responses are in parentheses. Press Return to accept the defaults.

### Table 5-1 Installation overview

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Installing Storage Foundation using the common product installer

The Veritas product installer is the recommended method to license and install Storage Foundation.

The following sample procedure is based on the installation of Storage Foundation on a single system.

To install Storage Foundation

1. To install on multiple systems, set up the systems so that commands between systems execute without prompting for passwords or confirmations. See “Configuring secure shell (ssh) or remote shell before installing products” on page 39.

2. Load and mount the software disc. See “Mounting a software disc” on page 51.

3. Move to the top-level directory on the disc.

`# cd /cdrom/cdrom0`

4. From this directory, type the following command to install on the local system. Also use this command to install on remote systems provided that the secure shell (ssh) or remote shell (rsh) utilities are configured:

`# ./installer`

5. Enter `i` to install and press Return.

6. When the list of available products is displayed, select Storage Foundation, enter the corresponding number, and press Return.

7. At the prompt, specify whether you accept the terms of the End User License Agreement (EULA).

   Do you agree with the terms of the End User License Agreement as specified in the EULA.pdf file present on the media? [y,n,q,?] `y`

8. Select from one of the following install options:

   - Minimal packages: installs only the basic functionality for the selected product.
Recommended packages: installs the full feature set without optional packages.

All packages: installs all available packages.

Each option displays the disk space that is required for installation. Select which option you want to install and press Return.

For example, you should see output similar to the following:

1) Install minimal Storage Foundation packages - 306 MB required
2) Install recommended Storage Foundation packages - 531 MB required
3) Install all Storage Foundation packages - 647 MB required
4) Display packages to be installed for each option

Select the packages to be installed on all systems?
[1-4,q,?] (1) 2

9 You are prompted to enter the system names (in the following example, "host1") on which the software is to be installed. Enter the system name or names and then press Return.

Enter the platform system names separated by spaces: host1

Where platform indicates the operating system.
10 You are prompted to choose your licensing method.

To comply with the terms of Symantec's End User License Agreement, you have 60 days to either:

* Enter a valid license key matching the functionality in use on the systems
* Enable keyless licensing and manage the systems with a Management Server. For more details visit http://go.symantec.com/sfhakeyless. The product is fully functional during these 60 days.

How would you like to license the systems? [1-2,q] (2)

If you have a valid license key, select 1 and enter the license key at the prompt. Skip to step 13.

To install using keyless licensing, select 2. You are prompted for the product modes and the options that you want to install and license.

**Note:** The keyless license option enables you to install without entering a key. However, in order to ensure compliance you must manage the systems with a management server.

For more information, go to the following website:
http://go.symantec.com/sfhakeyless

11 You are prompted to enter the Standard or Enterprise product mode.

1) SF Standard
2) SF Enterprise
b) Back to previous menu

Select product mode to license: [1-2,b,q,?] (1) 1

12 If you are going to use the Veritas Volume Replicator, enter y at the following prompt:

Would you like to enable Veritas Volume Replicator [y,n,q] (n) y
The installation and configuration complete automatically. The product processes are started.

Check the log file, if needed, to confirm the installation and configuration.

Installation log files, summary file, and response file are saved at:

/opt/VRTS/install/logs/installer-****

At the prompt, specify whether you want to send your installation information to Symantec.

Would you like to send the information about this installation to Symantec to help improve installation in the future? [y,n,q,?] (y) y

Installing Storage Foundation and High Availability Solutions using the common product installer

The following sample procedure is based on the installation of a Storage Foundation Enterprise High Availability (SF/HA) cluster with two nodes: "host1" and "host2."

To install Storage Foundation and High Availability products

1. To install on multiple systems, set up the systems so that commands between systems execute without prompting for passwords or confirmations.
   
   See “Configuring secure shell (ssh) or remote shell before installing products” on page 39.

2. Load and mount the software disc.
   
   See “Mounting a software disc” on page 51.

3. Move to the top-level directory on the disc.

   ```
   # cd /cdrom/cdrom0
   ```

4. From this directory, type the following command to install on the local system. Also use this command to install on remote systems provided that the secure shell (ssh) or remote shell (rsh) utilities are configured:

   ```
   # ./installer
   ```

5. Enter 1 to install and press Return.
6. When the list of available products is displayed, select Veritas Storage Foundation High Availability (SF HA), enter the corresponding number, and press Return.

7. At the prompt, specify whether you accept the terms of the End User License Agreement (EULA).

Do you agree with the terms of the End User License Agreement as specified in the EULA.pdf file present on the media? [y,n,q,?] y

8. Select from one of the following install options:

- Minimal packages: installs only the basic functionality for the selected product.
- Recommended packages: installs the full feature set without optional packages.
- All packages: installs all available packages.

Each option displays the disk space that is required for installation. Select which option you want to install and press Return.

For example, you should see output similar to the following:

1) Install minimal Storage Foundation HA packages - 554 MB required
2) Install recommended Storage Foundation HA packages - 798 MB required
3) Install all Storage Foundation HA packages - 845 MB required
4) Display packages to be installed for each option

Select the packages to be installed on all systems? [1-4,q,?] (1) 2

9. You are prompted to enter the system names (in the following example, "host1" and "host2") on which the software is to be installed. Enter the system name or names and then press Return.

Enter the platform system names separated by spaces: host1 host2

Where platform indicates the operating system.
During the initial system check, the installer verifies that communication between systems has been set up.

If the installer hangs or asks for a login password, stop the installer and set up ssh or rsh. Then run the installer again.

See “Configuring secure shell (ssh) or remote shell before installing products” on page 39.

After the system checks complete, the installer displays a list of the packages that will be installed. Press Enter to continue with the installation.

You are prompted to choose your licensing method.

To comply with the terms of Symantec's End User License Agreement, you have 60 days to either:

* Enter a valid license key matching the functionality in use on the systems
* Enable keyless licensing and manage the systems with a Management Server. For more details visit http://go.symantec.com/sfhakeyless. The product is fully functional during these 60 days.

1) Enter a valid license key  
2) Enable keyless licensing and complete system licensing later

How would you like to license the systems? [1-2,q] (2)

If you have a valid license key, select 1 and enter the license key at the prompt. Skip to step 16.

To install using keyless licensing, select 2. You are prompted for the product modes and the options that you want to install and license.

---

**Note:** The keyless license option enables you to install without entering a key. However, you must still have a valid license to install and use Veritas products.

Keyless licensing requires that you manage the systems with a Management Server.
13 You are prompted to enter the Standard or Enterprise product mode.

1) SF Standard HA
2) SF Enterprise HA
b) Back to previous menu

Select product mode to license: [1-2,b,q,?] (1) 1

14 If you are going to use the Veritas Volume Replicator, enter y at the following prompt:

Would you like to enable Veritas Volume Replicator [y,n,q] (n) y

15 If you are going to use the Global Cluster Option, enter y at the following prompt:

Would you like to enable Global Cluster option? [y,n,q] (n) y

16 The product installation completes.

Configure Storage Foundation and High Availability (SF and VCS) when prompted.

Would you like to configure SFHA on host1 host2? [y,n,q] (n) y

If you select y to configure now, respond to the prompts to configure the cluster.

See “Configuring Storage Foundation and High Availability Solutions” on page 109.

If you select n to configure, the installation completes.

Note: You must configure Storage Foundation High Availability before you can use the product.
17 View the log file, if needed, to confirm the installation.

Installation log files, summary file, and response file are saved at:

```
/opt/VRTS/install/logs/installer-****
```

18 At the prompt, specify whether you want to send your installation information to Symantec.

Would you like to send the information about this installation to Symantec to help improve installation in the future? [y,n,q,?]
y

---

**Installing language packages**

To install a Veritas Storage Foundation product in a language other than English, install the required language packages after installing the English packages.

**To install the language packages on the server**

1 Make sure the VEA Service is not running.

```
# /opt/VRTS/bin/vxsvcctrl status
   Current state of server : RUNNING
```

2 If the VEA Service is running, stop it by using the `vxsvcctrl stop` command.

```
# /opt/VRTS/bin/vxsvcctrl stop
```

3 Insert the "Language" disc into the DVD-ROM or CD-ROM drive. With Solaris volume management software, the disc is automatically mounted as `/cdrom/cdrom0`.

4 Install the language packages using the `install_lp` command.

```
# cd /cdrom/cdrom0
# ./install_lp
```

5 Restart the VEA Service.

```
# /opt/VRTS/bin/vxsvcctrl start
```
Installing Storage Foundation and High Availability Solutions using the web-based installer

This chapter includes the following topics:

- About the Web-based installer
- Features supported with Web-based installer
- Features not supported with Web-based installer
- Before using the Veritas Web-based installer
- Starting the Veritas Web-based installer
- Obtaining a security exception on Mozilla Firefox
- Performing a pre-installation check with the Veritas Web-based installer
- Installing Storage Foundation with the Veritas Web-based installer

About the Web-based installer

The Web-based installer is a convenient GUI method to install the Veritas products. The Web-based installer also enables you to configure the product and verify preinstallation requirements.
The `webinstaller` script is used to start and stop the Veritas XPortal Server `xprtld` process. The `webinstaller` script can also be used to check the status of the XPortal Server.

When the `webinstaller` script starts the `xprtld` process, the script displays a URL. Use this URL to access the Web-based installer from a Web browser such as Internet Explorer or FireFox.

The Web installer creates log files whenever the Web installer is operating. While the installation processes are operating, the log files are located in a session-based directory under the `/var/tmp` directory. After the install process completes, the log files are located in the `/opt/VRTS/install/logs` directory. It is recommended that you keep the files for auditing, debugging, and future use.

The location of the Veritas XPortal Server configuration file is `/var/opt/webinstaller/xprtld.conf`.

---

**Features supported with Web-based installer**

The Web-based installer works similarly to the script installer. For the initial release, certain new or advanced features available in the script installer are not available in the Web-based installer.

The following features are supported in the Web-based installer:

- Installing a product
- Uninstalling a product
- Upgrading a product
- Configuring a clustered product including:
  - Required VCS configuration - Cluster name, Cluster ID, Heartbeat NICs
  - Optional VCS configuration - Users, SMTP Notification, SNMP Notification, GCO required, Virtual IP
  - SFCFS configuration - fencing enabled question
- Configuring Veritas Volume Manager and Veritas Volume Replicator with the installer is not required for this release.
- Starting a product
- Stopping a product
- Licensing a product
- Performing an installation precheck
Features not supported with Web-based installer

In this release, the following features that can be performed using the script installer are not available in the Web-based installer:

- Simulating any of the previously listed tasks
- Configuring Authentication (AT)
- Configuring VxSS security for VCS
- Adding a node to a cluster
- Configuring the I/O fencing feature
- Uninstalling or configuring from the installation server rather than from the media.
- Installing language packages
- Installing SFRAC
- Configuring SFRAC
- Upgrading VCS
- Upgrading SFHA

Before using the Veritas Web-based installer

The Veritas Web-based installer requires the following configuration.

**Table 6-1**  
Web-based installer requirements

<table>
<thead>
<tr>
<th>System</th>
<th>Function</th>
<th>Requirements</th>
</tr>
</thead>
<tbody>
<tr>
<td>Target system</td>
<td>The system(s) where the Veritas products will be installed.</td>
<td>Must be a supported platform for Storage Foundation 5.1</td>
</tr>
<tr>
<td>Installation server</td>
<td>The server from which to initiate the installation. The installation media is mounted and accessible from the installation server.</td>
<td>Must be the same OS as the system(s) on which to install.</td>
</tr>
<tr>
<td>Administrative system</td>
<td>The system on which you run the web browser to perform the installation.</td>
<td>Web browser</td>
</tr>
</tbody>
</table>
Starting the Veritas Web-based installer

This section describes starting the Veritas Web-based installer.

To start the Web-based installer

1. Start the Veritas XPortal Server process `xprtld`, on the installation server:
   ```
   # ./webinstaller start
   ``
   The webinstaller script displays a URL.

2. On the administrative server, start the Web browser.

3. Navigate to the URL displayed from step 1.

4. The browser may display the following message:

   Secure Connection Failed

   Obtain a security exception for your browser.

5. When prompted, enter `root` and root's password of the installation server.

Obtaining a security exception on Mozilla Firefox

You may need to get a security exception on Mozilla Firefox.

To obtain a security exception

1. Click Or you can add an exception link.

2. Click Add Exception button.

3. Click Get Certificate button.

4. Uncheck Permanently Store this exception checkbox (recommended).

5. Click Confirm Security Exception button.

6. Enter root in User Name field and root password of the web server in the Password field.

Performing a pre-installation check with the Veritas Web-based installer

This section describes performing a pre-installation check with the Veritas Web-based installer.
To perform a pre-installation check

1. Start the Web-based installer.
   See “Starting the Veritas Web-based installer” on page 66.

2. On the Select a task and a product page, select **Perform a Pre-installation check** from the **Task** drop-down list.

3. Select the product from the **Product** drop-down list, and click **Next**.

4. Indicate the systems on which to perform the precheck. Enter one or more system names, separated by spaces. Click **Validate**.

5. The installer performs the precheck and displays the results.

6. If the validation completes successfully, click **Next**. The installer prompts you to begin the installation. Click **Ok** to install Storage Foundation on the selected system. Click **Cancel** to install later.

7. Click **Finish**. The installer prompts you for another task.

**Installing Storage Foundation with the Veritas Web-based installer**

This section describes installing Storage Foundation with the Veritas Web-based installer.

**To install Storage Foundation**

1. Perform preliminary steps.

2. Start the Web-based installer.
   See “Starting the Veritas Web-based installer” on page 66.

3. On the Select a task and a product page, select **Install a Product** from the **Task** drop-down list.

4. Select Storage Foundation or Storage Foundation High Availability from the Product drop-down list, and click Next.

5. On the License agreement page, select whether you accept the terms of the End User License Agreement (EULA). To continue, select **Yes, I agree** and click **Next**.

6. Choose minimal, recommended, or all packages. Click **Next**.

7. Indicate the systems on which to install. Enter one or more system names, separated by spaces. Click **Validate**.
8 After the validation completes successfully, click **Next** to install Storage Foundation on the selected system.

9 After the installation completes, you must choose your licensing method.

On the license page, select one of the following tabs:

- **Keyless licensing**

  **Note:** The keyless license option enables you to install without entering a key. However, in order to ensure compliance you must manage the systems with a management server.

  For more information, go to the following website:

  [http://go.symantec.com/sfhakeyless](http://go.symantec.com/sfhakeyless)

  Complete the following information:
  
  Choose whether you want to install Standard or Enterprise mode.
  Choose whether you want to enable Veritas Volume Replicator.
  For Storage Foundation High Availability, choose whether you want to enable Global Cluster option.
  
  Click **Register**.

- **Enter license key**

  If you have a valid license key, select this tab. Enter the license key for each system. Click **Register**.

10 For Storage Foundation, click Next to complete the configuration and start the product processes.

For Storage Foundation High Availability, the installer prompts you to configure the cluster.

If you select n, you can exit the installer. You must configure the product before you can use Storage Foundation.

After the installation completes, the installer displays the location of the log and summary files. If required, view the files to confirm the installation status.

11 Select the checkbox to specify whether you want to send your installation information to Symantec.

**Would you like to send the information about this installation to Symantec to help improve installation in the future?**

Click **Finish**. The installer prompts you for another task.
Installing Storage Foundation using operating system methods

This chapter includes the following topics:

- Installing with JumpStart
- Installing Storage Foundation using the pkgadd command

Installing with JumpStart

These JumpStart instructions assume a working knowledge of JumpStart. See the JumpStart documentation that came with your operating system for details on using JumpStart. Only fresh installations of Storage Foundation are supported using JumpStart. Upgrading is not supported. The following procedure assumes a stand-alone configuration.

For the language pack, you can use JumpStart to install packages. You add the language packages in the script, and put those files in the JumpStart server directory.

Overview of JumpStart installation tasks

Review the summary of tasks before you perform the JumpStart installation.

1. Add a client (register to the JumpStart server). See the JumpStart documentation that came with your operating system for details.

2. Read the JumpStart installation instructions.
3 Generate the finish scripts.
   See “Generating the finish scripts” on page 70.

4 Prepare shared storage installation resources.
   See “Preparing installation resources” on page 72.

5 Modify the rules file for JumpStart.
   See the JumpStart documentation that came with your operating system for details.

6 Run JumpStart to install the Veritas product. Note that JumpStart may reboot systems after product installation.

7 Run the installer command from the disc or from directory /opt/VRTS/install directory to configure the Veritas software.
   
   # /opt/VRTS/install/installer -configure

---

Generating the finish scripts

Perform these steps to generate the finish script to install Storage Foundation.

To generate the script

1 Run the installer program.

   installprod -jumpstart directory_to_generate_scripts

   Where installprod is the product's installation command, and directory_to_generate_scripts is where you want to put the scripts. The following is an example:

   # ./installsf -jumpstart /js_scripts

2 When you are prompted to encapsulate the root disk automatically, choose yes to do so. If you do not want to encapsulate it automatically, choose no and go to step 6.

3 Specify a disk group name for the root disk.

   Specify the disk group name of the root disk to be encapsulated: rootdg
4 Specify private region length.

Specify the private region length of the root disk to be encapsulated: (65536)

5 Specify the disk's media name of the root disk to encapsulate.

Specify the disk media name of the root disk to be encapsulated: (rootdg_01)

6 JumpStart finish scripts, installer scripts, and encapsulation scripts are generated in the directory you specified in step 1. Output resembles:

   The finish scripts for SF51 is generated at /js_scripts/jumpstart_sf51.fin
   The installer script to configure SF is generated at /js_scripts/installsf
   The installer script to uninstall SF is generated at /js_scripts/uninstallsf
   The encapsulation boot disk script for VM is generated at /js_scripts/encap_bootdisk_vm51.fin

List the js_scripts directory.

   # ls /js_scripts

Output resembles:

   encap_bootdisk_vm51.fin installsf jumpstart_sf51.fin uninstallsf

7 Modify the JumpStart script according to your requirements. You must modify the BUILDSRC and ENCAPSRC values. Keep the values aligned with the resource location values.

   See “Preparing installation resources” on page 72.

   BUILDSRC="hostname_or_ip:/path_to_pkgs_patches_scripts"
   // If you don't want to encapsulate the root disk automatically // comment out the following line.
   ENCAPSRC="hostname_or_ip:/path_to_encap_script"

8 If you want to install different products, use the following command to get the sequence for the product. In the following commands, replace the variable prod with the product's acronym. See the product documentation for more information.
For the minimum set of packages, use:

```
# installprod -minpkgs
```

For the recommended set of packages, use:

```
# installprod -recpkgs
```

An example of this command is:

```
# ./installsf -minpkgs
SF: PKGS: VRTSvlic VRTSperl VRTSvxvm VRTSaslapm VRTSvxfs
```

Use the list of packages that is generated to replace the package list in the finish scripts.

Preparing installation resources

Prepare resources for the JumpStart installation.

To prepare the resources

1. Copy the contents of the installation disc to the shared storage.

   ```
   # cd /cdrom/cdrom0
   # cp -r * BUILDSRC
   ```

2. Generate the response file for the package list that you found in Generating the finish scripts step 8. In this example the packages are: VRTSaslapm, VRTScutil, VRTSdbac, and VRTSvxvm.

   ```
   # cd BUILDSRC/pkgs/
   # pkgask -r package_name.response -d /BUILDSRC/pkgs/packages_name.pkg
   ```
3 Create the adminfile file under BUILDSRC/pkgs/ directory. The adminfile file's contents follow:

```plaintext
mail=
  instance=overwrite
partial=nocheck
runlevel=quit
idepend=quit
rdepend=nocheck
space=quit
setuid=nocheck
conflict=nocheck
action=nocheck
basedir=default
```

4 Copy the install and uninstall scripts that you generated in Generating the finish scripts step 6 to BUILDSRC if you want to configure or uninstall from /opt/VRTS/install. You need to configure and uninstall from disc otherwise.

5 If you want to encapsulate the root disk automatically when perform the JumpStart installation, copy the scripts encap_bootdisk_vm51.fin generated in Generating the finish scripts step 6 to ENCAPSRC

Adding language pack information to the finish file

For the language pack, copy the language packages from the language pack installation disc to the shared storage.

```plaintext
# cd /cdrom/cdrom0/pkgs
# cp -r * BUILDSRC/pkgs
```

Add lines for the language packages in the finish script. If the finish file resembles:

```
.
for PKG in VRTSperl VRTSvlic VRTSicsco .
```

```plaintext
do
.
.
.
done
```

Add the following lines for the language pack after the patch information for VCS. Copy the command syntax between the "do" and "done" lines and add that for the
language pack lines as well. Note that the line that starts "for PKG" is on three lines in this guide, but should be on a single line in the file.

... for PKG in VRTSmulic VRTSatJA VRTSjacav VRTSjac VRTSjacse VRTSjacsu VRTSjadba VRTSjafs VRTSjavm VRTSjadbe VRTSjaodm VRTSatZH VRTSzhvm
do.
do.
do.
done

Installing Storage Foundation using the pkgadd command

The Veritas packages and patches are not compressed when you purchase Veritas Volume Manager through Sun Microsystems.

On Solaris 10, the packages must be installed while in the global zone.

This procedure describes how to install the software on a stand-alone host. The system can be converted later to a Storage Foundation Manager managed host.

For information about obtaining and installing the SF Manager, refer to the Veritas Storage Foundation Manager Installation Guide.

To install Storage Foundation using the pkgadd command

1. Mount the software disc.
   See “Mounting a software disc” on page 51.

2. Copy the supplied VRTSobcadmin and VRTSobadmin files from the installation media to a temporary location. Modify them if needed.

   # cp /cdrom/cdrom0/scripts/VRTS* /tmp/pkgs
3 The `-a adminfile` option should be specified to `pkgadd`. This `adminfile` must be created in the current directory, and contain the following entries:

```
mail=
instance=overwrite
partial=nocheck
runlevel=quit
idepend=quit
rdepend=nocheck
space=quit
setuid=nocheck
conflict=nocheck
action=nocheck
basedir=default
```

4 Use the product installation script to determine the list of packages and patches, and the order in which they should be installed.

For example, to install all of the packages for Storage Foundation, use the following command:

```
./installsf -allpkgs
```

5 Install the packages listed in step 4.

On Solaris 10, these packages must be installed while in the global zone. If a package's `pkginfo` file contains the variable `SUNW_PKG_ALLZONES` set not equal to true, the `-G` option should additionally be specified to the `pkgadd` command.

6 Verify that each of the packages is installed:

```
# pkginfo -1 packagename
```

7 Start the VEA server:

```
# /opt/VRTSob/bin/vxsvcctrl start
```

8 Use the product installer to configure the Veritas product and start the processes.

See “Configuring Storage Foundation and High Availability Solutions” on page 109.
Installing Storage Foundation using operating system methods

Installing Storage Foundation using the pkgadd command
Preparing to configure Storage Foundation and High Availability

This chapter includes the following topics:

- Preparing to configure the clusters in secure mode
- About configuring Storage Foundation clusters for data integrity
- About I/O fencing components
- About I/O fencing configuration files
- About planning to configure I/O fencing
- About configuring server-based I/O fencing
- Setting up the CP server

Preparing to configure the clusters in secure mode

You can set up Symantec Product Authentication Service (AT) for the cluster during or after the Storage Foundation configuration.

If you want to enable or disable AT in a cluster that is online, run the following command:

```
# /opt/VRTS/install/installsf -security
```

See the Veritas Cluster Server Administrator’s Guide for instructions.

The prerequisites to configure a cluster in secure mode are as follows:
A system in your enterprise that serves as root broker (RB).

You can either use an external system as root broker, or use one of the cluster nodes as root broker.

To use an external root broker, identify an existing root broker system in your enterprise or install and configure root broker on a stable system. See “Installing the root broker for the security infrastructure” on page 81.

To use one of the cluster nodes as root broker, the installer does not require you to do any preparatory tasks. When you configure the cluster in secure mode using the installsf, choose the automatic mode and choose one of the nodes for the installer to configure as root broker.

Symantec recommends that you configure a single root broker system for your entire enterprise. If you use different root broker systems, then you must establish trust between the root brokers. For example, if the management server and the cluster use different root brokers, then you must establish trust.

For external root broker, an authentication broker (AB) account for each node in the cluster is set up on the root broker system. See “Creating authentication broker accounts on root broker system” on page 82.

The system clocks of the external root broker and authentication brokers must be in sync.

The installsf provides the following configuration modes:

<table>
<thead>
<tr>
<th>Mode</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Automatic mode</td>
<td>The external root broker system must allow rsh or ssh passwordless login to use this mode.</td>
</tr>
<tr>
<td>Semi-automatic mode</td>
<td>This mode requires encrypted files (BLOB files) from the AT administrator to configure a cluster in secure mode. The nodes in the cluster must allow rsh or ssh passwordless login.</td>
</tr>
<tr>
<td>Manual mode</td>
<td>This mode requires root_hash file and the root broker information from the AT administrator to configure a cluster in secure mode. The nodes in the cluster must allow rsh or ssh passwordless login.</td>
</tr>
</tbody>
</table>

Figure 8-1 depicts the flow of configuring Storage Foundation cluster in secure mode.
Figure 8-1  Workflow to configure Storage Foundation cluster in secure mode

Table 8-1 lists the preparatory tasks in the order which the AT and VCS administrators must perform. These preparatory tasks apply only when you use an external root broker system for the cluster.
Table 8-1  Preparatory tasks to configure a cluster in secure mode (with an external root broker)

<table>
<thead>
<tr>
<th>Tasks</th>
<th>Who performs this task</th>
</tr>
</thead>
<tbody>
<tr>
<td>Decide one of the following configuration modes to set up a cluster in secure mode:</td>
<td>VCS administrator</td>
</tr>
<tr>
<td>■ Automatic mode</td>
<td></td>
</tr>
<tr>
<td>■ Semi-automatic mode</td>
<td></td>
</tr>
<tr>
<td>■ Manual mode</td>
<td></td>
</tr>
<tr>
<td>Install the root broker on a stable system in the enterprise.</td>
<td>AT administrator</td>
</tr>
<tr>
<td>See “Installing the root broker for the security infrastructure” on page 81.</td>
<td></td>
</tr>
<tr>
<td>To use the semi-automatic mode or the manual mode, on the root broker system, create authentication broker accounts for each node in the cluster.</td>
<td>AT administrator</td>
</tr>
<tr>
<td>See “Creating authentication broker accounts on root broker system” on page 82.</td>
<td></td>
</tr>
<tr>
<td>AT administrator requires the following information from the VCS administrator:</td>
<td></td>
</tr>
<tr>
<td>■ Node names that are designated to serve as authentication brokers</td>
<td></td>
</tr>
<tr>
<td>■ Password for each authentication broker</td>
<td></td>
</tr>
<tr>
<td>To use the semi-automatic mode, create the encrypted files (BLOB files) for each node and provide the files to the VCS administrator.</td>
<td>AT administrator</td>
</tr>
<tr>
<td>See “Creating encrypted files for the security infrastructure” on page 83.</td>
<td></td>
</tr>
<tr>
<td>AT administrator requires the following additional information from the VCS administrator:</td>
<td></td>
</tr>
<tr>
<td>■ Administrator password for each authentication broker</td>
<td></td>
</tr>
<tr>
<td>Typically, the password is the same for all nodes.</td>
<td></td>
</tr>
<tr>
<td>To use the manual mode, provide the root_hash file (/opt/VRTS/at/bin/root_hash) from the root broker system to the VCS administrator.</td>
<td>AT administrator</td>
</tr>
</tbody>
</table>
Table 8-1  Preparatory tasks to configure a cluster in secure mode (with an external root broker) (continued)

<table>
<thead>
<tr>
<th>Tasks</th>
<th>Who performs this task</th>
</tr>
</thead>
<tbody>
<tr>
<td>Copy the files that are required to configure a cluster in secure mode to the system from where you plan to install and configure Storage Foundation.</td>
<td>VCS administrator</td>
</tr>
<tr>
<td>See “Preparing the installation system for the security infrastructure” on page 85.</td>
<td></td>
</tr>
</tbody>
</table>

Installing the root broker for the security infrastructure

Install the root broker only if you plan to use AT to configure the cluster in secure mode. You can use a system outside the cluster or one of the systems within the cluster as root broker. If you plan to use an external broker, the root broker administrator must install and configure the root broker before you configure the Authentication Service for Storage Foundation. Symantec recommends that you install the root broker on a stable system that is outside the cluster.

You can also identify an existing root broker system in the data center to configure the cluster in secure mode. The root broker system can run AIX, HP-UX, Linux, or Solaris operating system.

See Symantec Product Authentication Service documentation for more information.

To install the root broker

1 Mount the product disc and start the installer.

   # ./installer

2 From the Task Menu, choose I for "Install a Product."

3 From the displayed list of products to install, choose: Symantec Product Authentication Service (AT).

4 Enter y to agree to the End User License Agreement (EULA).

5 Enter 2 to install the recommended packages.

6 Enter the name of the system where you want to install the Root Broker.

   Enter the operating system system names separated by spaces:

7 Review the output as the installer does the following:
Checks to make sure that Storage Foundation supports the operating system
- Verifies that you install from the global zone
- Checks if the packages are already on the system.

The installer lists the packages that the program is about to install on the system. Press Enter to continue.

8 Review the output as the installer installs the root broker on the system.
9 After the installation, configure the root broker.
10 Select to configure the root broker from the three choices that the installer presents:
   1) Root+AB Mode
   2) Root Mode
   3) AB Mode

   Enter the mode in which you would like AT to be configured? [1-3,q] 2

   Do you want the installer to do cluster configuration? [y,n,q] (n) n

11 Press Enter to continue and review the output as the installer starts the Authentication Service.

Creating authentication broker accounts on root broker system

On the root broker system, the administrator must create an authentication broker (AB) account for each node in the cluster.

To create authentication broker accounts on root broker system

1 Determine the root broker domain name. Enter the following command on the root broker system:

   > # vssat showalltrustedcreds

   For example, the domain name resembles "Domain Name: root@.symantecexample.com" in the output.

2 For each node in the cluster, verify whether an account exists on the root broker system.

   For example, to verify that an account exists for node system01:

   > # vssat showprpl --pdrtype root \
   --domain root@.symantecexample.com --prplname system01
If the output displays the principal account on root broker for the authentication broker on the node, then delete the existing principal accounts. For example:

```bash
> # vssat deleteprpl --pdrtype root --domain root@.symantecexample.com --prplname system01 --silent
```

If the output displays the following error, then the account for the given authentication broker is not created on this root broker:

"Failed To Get Attributes For Principal"

Proceed to step 3.

3 Create a principal account for each authentication broker in the cluster. For example:

```bash
> # vssat addprpl --pdrtype root --domain root@.symantecexample.com --prplname system01 --password password --prpltype service
```

You must use this password that you create in the input file for the encrypted file.

**Creating encrypted files for the security infrastructure**

Create encrypted files (BLOB files) only if you plan to choose the semiautomatic mode that uses an encrypted file to configure the Authentication Service. The administrator must create the encrypted files on the root broker node. The administrator must create encrypted files for each node that is going to be a part of the cluster before you configure the Authentication Service for Storage Foundation.

**To create encrypted files**

1 Make a note of the following root broker information. This information is required for the input file for the encrypted file:

   **hash**  
   The value of the root hash string, which consists of 40 characters. Execute the following command to find this value:

   ```bash
   > # vssat showbrokerhash
   ```
root_domain

The value for the domain name of the root broker system. Execute the following command to find this value:

> # vssat showalltrustedcreds

Make a note of the following authentication broker information for each node. This information is required for the input file for the encrypted file:

identity

The value for the authentication broker identity, which you provided to create authentication broker principal on the root broker system.

This is the value for the --prplname option of the addprpl command.

See “Creating authentication broker accounts on root broker system” on page 82.

password

The value for the authentication broker password, which you provided to create authentication broker principal on the root broker system.

This is the value for the --password option of the addprpl command.

See “Creating authentication broker accounts on root broker system” on page 82.

broker_admin_password

The value for the authentication broker password for Administrator account on the node. This password must be at least five characters.

For each node in the cluster, create the input file for the encrypted file.

The installer presents the format of the input file for the encrypted file when you proceed to configure the Authentication Service using encrypted file. For example, the input file for authentication broker on system01 resembles:

```
[setuptrust]
broker=.symantecexample.com
hash=758a33dbd6fae751630058ace3dedb54e562fe98
securitylevel=high

[configab]
identity=system01
password=password
```
4 Back up these input files that you created for the authentication broker on each node in the cluster.

Note that for security purposes, the command to create the output file for the encrypted file deletes the input file.

5 For each node in the cluster, create the output file for the encrypted file from the root broker system using the following command.

```
RootBroker> # vssat createpkg \
   --in /path/to/blob/input/file.txt \ 
   --out /path/to/encrypted/blob/file.txt \ 
   --host_ctx AB-hostname
```

For example:

```
> # vssat createpkg --in /tmp/system01.blob.in \ 
   --out /tmp/system01.blob.out --host_ctx system01
```

Note that this command creates an encrypted file even if you provide wrong password for "password=" entry. But such an encrypted file with wrong password fails to install on authentication broker node.

6 After you complete creating the output files for the encrypted file, you must copy these files to the installer node.

Preparing the installation system for the security infrastructure

The VCS administrator must gather the required information and prepare the installation system to configure a cluster in secure mode.

To prepare the installation system for the security infrastructure

- Depending on the configuration mode you decided to use, do one of the following:

  - Automatic mode
    - Do the following:
      - Gather the root broker system name from the AT administrator.
      - During Storage Foundation configuration, choose the configuration option 1 when the installsf prompts.
### About configuring Storage Foundation clusters for data integrity

When a node fails, Storage Foundation takes corrective action and configures its components to reflect the altered membership. If an actual node failure did not occur and if the symptoms were identical to those of a failed node, then such corrective action would cause a split-brain situation.

Some example scenarios that can cause such split-brain situations are as follows:

- **Broken set of private networks**
  
  If a system in a two-node cluster fails, the system stops sending heartbeats over the private interconnects. The remaining node then takes corrective action. The failure of the private interconnects, instead of the actual nodes, presents identical symptoms and causes each node to determine its peer has departed. This situation typically results in data corruption because both nodes try to take control of data storage in an uncoordinated manner.

- **System that appears to have a system-hang**
  
  If a system is so busy that it appears to stop responding, the other nodes could declare it as dead. This declaration may also occur for the nodes that use the semi-automatic mode. Do the following:

  - Copy the encrypted files (BLOB files) to the system from where you plan to install VCS. Note the path of these files that you copied to the installation system.
  - During Storage Foundation configuration, choose the configuration option 2 when the installsf prompts.

Manual mode

Do the following:

- Copy the root_hash file that you fetched to the system from where you plan to install VCS. Note the path of the root hash file that you copied to the installation system.
- Gather the root broker information such as name, fully qualified domain name, domain, and port from the AT administrator.
- Note the principal name and password information for each authentication broker that you provided to the AT administrator to create the authentication broker accounts.
- During Storage Foundation configuration, choose the configuration option 3 when the installsf prompts.
hardware that supports a "break" and "resume" function. When a node drops to PROM level with a break and subsequently resumes operations, the other nodes may declare the system dead. They can declare it dead even if the system later returns and begins write operations.

I/O fencing is a feature that prevents data corruption in the event of a communication breakdown in a cluster. Storage Foundation uses I/O fencing to remove the risk that is associated with split-brain. I/O fencing allows write access for members of the active cluster. It blocks access to storage from non-members so that even a node that is alive is unable to cause damage.

After you install and configure Storage Foundation, you must configure I/O fencing in Storage Foundation to ensure data integrity.

You can configure disk-based I/O fencing or server-based I/O fencing either manually or using the installsf.

About I/O fencing components

The shared storage for Storage Foundation must support SCSI-3 persistent reservations to enable I/O fencing. Storage Foundation involves two types of shared storage:

- Data disks—Store shared data
  See “About data disks” on page 87.

- Coordination points—Act as a global lock during membership changes
  See “About coordination points” on page 87.

About data disks

Data disks are standard disk devices for data storage and are either physical disks or RAID Logical Units (LUNs). These disks must support SCSI-3 PR and are part of standard VxVM or CVM disk groups.

CVM is responsible for fencing data disks on a disk group basis. Disks that are added to a disk group and new paths that are discovered for a device are automatically fenced.

About coordination points

Coordination points provide a lock mechanism to determine which nodes get to fence off data drives from other nodes. A node must eject a peer from the coordination points before it can fence the peer from the data drives. Racing for control of the coordination points to fence data disks is the key to understand how fencing prevents split-brain.
The coordination points can either be disks or servers or both. Typically, a cluster must have three coordination points.

- Coordinator disks
  Disks that act as coordination points are called coordinator disks. Coordinator disks are three standard disks or LUNs set aside for I/O fencing during cluster reconfiguration. Coordinator disks do not serve any other storage purpose in the Storage Foundation configuration.
  You can configure coordinator disks to use Veritas Volume Manager Dynamic Multipathing (DMP) feature. Dynamic Multipathing (DMP) allows coordinator disks to take advantage of the path failover and the dynamic adding and removal capabilities of DMP. So, you can configure I/O fencing to use either DMP devices or the underlying raw character devices. I/O fencing uses SCSI-3 disk policy that is either raw or dmp based on the disk device that you use. The disk policy is dmp by default.
  See the Veritas Volume Manager Administrator’s Guide.

- Coordination point servers
  The coordination point server (CP server) is a software solution which runs on a remote system or cluster. CP server provides arbitration functionality by allowing the SF HA cluster nodes to perform the following tasks:
  - Self-register to become a member of an active SF HA cluster (registered with CP server) with access to the data drives
  - Check which other nodes are registered as members of this active SF HA cluster
  - Self-unregister from this active SF HA cluster
  - Forcefully unregister other nodes (preempt) as members of this active SF HA cluster
  In short, the CP server functions as another arbitration mechanism that integrates within the existing I/O fencing module.

Note: With the CP server, the fencing arbitration logic still remains on the SF HA cluster.

Multiple SF HA clusters running different operating systems can simultaneously access the CP server. TCP/IP based communication is used between the CP server and the SF HA clusters.

**About I/O fencing configuration files**

Table 8-2 lists the I/O fencing configuration files.
Table 8-2  I/O fencing configuration files

<table>
<thead>
<tr>
<th>File</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>/etc/default/vxfen</td>
<td>This file stores the start and stop environment variables for I/O fencing:</td>
</tr>
<tr>
<td></td>
<td>■ VXFEN_START—Defines the startup behavior for the I/O fencing module after a system reboot. Valid values include:</td>
</tr>
<tr>
<td></td>
<td>1—Indicates that I/O fencing is enabled to start up.</td>
</tr>
<tr>
<td></td>
<td>0—Indicates that I/O fencing is disabled to start up.</td>
</tr>
<tr>
<td></td>
<td>■ VXFEN_STOP—Defines the shutdown behavior for the I/O fencing module during a system shutdown. Valid values include:</td>
</tr>
<tr>
<td></td>
<td>1—Indicates that I/O fencing is enabled to shut down.</td>
</tr>
<tr>
<td></td>
<td>0—Indicates that I/O fencing is disabled to shut down.</td>
</tr>
<tr>
<td></td>
<td>The installer sets the value of these variables to 1 at the end of Storage Foundation HA configuration.</td>
</tr>
<tr>
<td>/etc/vxfendg</td>
<td>This file includes the coordinator disk group information.</td>
</tr>
<tr>
<td></td>
<td>This file is not applicable for server-based fencing.</td>
</tr>
</tbody>
</table>
### Table 8-2  I/O fencing configuration files (continued)

<table>
<thead>
<tr>
<th>File</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>/etc/vxfenmode</td>
<td>This file contains the following parameters:</td>
</tr>
<tr>
<td></td>
<td>■ vxfen_mode</td>
</tr>
<tr>
<td></td>
<td>■ scsi3—For disk-based fencing</td>
</tr>
<tr>
<td></td>
<td>■ customized—For server-based fencing</td>
</tr>
<tr>
<td></td>
<td>■ disabled—To run the I/O fencing driver but not do any fencing operations.</td>
</tr>
<tr>
<td></td>
<td>■ vxfen_mechanism</td>
</tr>
<tr>
<td></td>
<td>This parameter is applicable only for server-based fencing. Set the value as cps.</td>
</tr>
<tr>
<td></td>
<td>■ scsi3_disk_policy</td>
</tr>
<tr>
<td></td>
<td>■ dmp—Configure the vxfen module to use DMP devices</td>
</tr>
<tr>
<td></td>
<td>The disk policy is dmp by default. If you use iSCSI devices, you must set the disk policy as dmp.</td>
</tr>
<tr>
<td></td>
<td>■ raw—Configure the vxfen module to use the underlying raw character devices</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> You must use the same SCSI-3 disk policy on all the nodes.</td>
</tr>
<tr>
<td></td>
<td>■ security</td>
</tr>
<tr>
<td></td>
<td>This parameter is applicable only for server-based fencing.</td>
</tr>
<tr>
<td></td>
<td>1—Indicates that Symantec Product Authentication Service is used for CP server communications. This setting is the default.</td>
</tr>
<tr>
<td></td>
<td>0—Indicates that communication with the CP server is in non-secure mode.</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> The CP server and the Storage Foundation HA clusters must have the same security setting.</td>
</tr>
<tr>
<td></td>
<td>■ List of coordination points</td>
</tr>
<tr>
<td></td>
<td>This list is required only for server-based fencing configuration.</td>
</tr>
<tr>
<td></td>
<td>Coordination points in a server-based fencing can include coordinator disks, CP servers, or a mix of both. If you use coordinator disks,</td>
</tr>
<tr>
<td></td>
<td>you must create a coordinator disk group with the coordinator disk names.</td>
</tr>
<tr>
<td></td>
<td>Refer to the sample file /etc/vxfen.d/vxfenmode_cps for more information on how to specify the coordination points.</td>
</tr>
</tbody>
</table>
Table 8-2  I/O fencing configuration files (continued)

<table>
<thead>
<tr>
<th>File</th>
<th>Description</th>
</tr>
</thead>
</table>
| /etc/vxfentab | When I/O fencing starts, the vxfen startup script creates this /etc/vxfentab file on each node. The startup script uses the contents of the /etc/vxfendg and /etc/vxfenmode files. Any time a system is rebooted, the fencing driver reinitializes the vxfentab file with the current list of all the coordinator points. **Note:** The /etc/vxfentab file is a generated file; do not modify this file. For disk-based I/O fencing, the /etc/vxfentab file on each node contains a list of all paths to each coordinator disk. An example of the /etc/vxfentab file in a disk-based fencing configuration on one node resembles as follows:  
  - Raw disk:  
    - /dev/rdsk/c1t1d0s2  
    - /dev/rdsk/c2t1d0s2  
    - /dev/rdsk/c3t1d2s2  
  - DMP disk:  
    - /dev/vx/rdmp/c1t1d0s2  
    - /dev/vx/rdmp/c2t1d0s2  
    - /dev/vx/rdmp/c3t1d0s2  

For server-based fencing, the /etc/vxfentab file also includes the security settings information.  

---

**About planning to configure I/O fencing**

After you configure Storage Foundation HA with the installer, the installer starts Storage Foundation HA with I/O fencing in disabled mode. To use I/O fencing in the cluster for data integrity, you must configure I/O fencing.

You can configure either disk-based I/O fencing or server-based I/O fencing. If your enterprise setup has multiple clusters that use VCS for clustering, Symantec recommends you to configure server-based I/O fencing. After you perform the preparatory tasks, you can use the installsf to configure I/O fencing. You can also use response files or manually configure I/O fencing.  

**Figure 8-2** illustrates a high-level flowchart to configure I/O fencing for the Storage Foundation HA cluster.
Figure 8-2 Workflow to configure I/O fencing

Install and configure SFHA

Configuring disk-based fencing (scsi3 mode)

Three disks

Coordinating points for I/O fencing?

At least one CP server

Configuring server-based fencing (customized mode)

Preparatory tasks

- `vxdiskadm` or `vxdisksetup` utilities
- Initialize disks as VxVM disks
- `vxfenadm` and `vxfentsthdw` utilities
- Check disks for I/O fencing compliance

Configuration tasks

- Use one of the following methods:
  - Run `installsf -fencing`, choose option 2 and follow the prompts
  - Edit the response file you created and use them with `installsf -responsefile` command
  - Manually configure disk-based I/O fencing

Preparatory tasks

- Identify an existing CP server
- Establish TCP/IP connection between CP server and SFHA cluster
- Install and configure VCS or SFHA on CP server systems
- Establish TCP/IP connection between CP server and SFHA cluster
- If SFHA cluster is configured in secure mode, configure CP server in secure mode
- If the CP server is clustered, set up shared storage for the CP server
- Run the `configure_cps` utility and follow the prompts (or) Manually configure CP server

For the disks that will serve as coordination points

- Initialize disks as VxVM disks and check disks for I/O fencing compliance

Configuration tasks

- Use one of the following methods:
  - Run `installsf -fencing`, choose option 1, and follow the prompts
  - Edit the values in the response file you created and use them with `installsf -responsefile` command
  - Manually configure server-based I/O fencing

Preparing to configure Storage Foundation and High Availability

About planning to configure I/O fencing
Typical SF HA cluster configuration with server-based I/O fencing

Figure 8-3 displays a configuration using a SF HA cluster (with two nodes), a single CP server, and two coordinator disks. The nodes within the SF HA cluster are connected to and communicate with each other using LLT links.

Recommended CP server configurations

This section discusses the following recommended CP server configurations:

- A CP server configuration where multiple SF HA clusters use 3 CP servers as their coordination points
- A CP server configuration where multiple SF HA clusters use a single CP server and multiple pairs of coordinator disks (2) as their coordination points

Note: Although the recommended CP server configurations use three coordination points, three or more odd number of coordination points may be used for I/O fencing. In a configuration where multiple SF HA clusters share a common set of CP server coordination points, the VCS SF HA cluster as well as the CP server use a Universally Unique Identifier (UUID) to uniquely identify a SF HA cluster.
**Figure 8-4** displays a configuration using a single CP server that is connected to multiple SF HA clusters with each SF HA cluster also using two coordinator disks.

**Figure 8-4**  
Single CP server connecting to multiple SF HA clusters

**Figure 8-5** displays a configuration using 3 CP servers that are connected to multiple SF HA clusters.
About configuring server-based I/O fencing

You can configure the CP server using the CP server configuration utility. Alternatively, you can configure the CP server manually.

Figure 8-6 displays the steps to be performed to configure CP server using the configuration utility or manually.
Figure 8-6 Configuring CP server using the configuration utility or manually

Preparing to configure CP server-based I/O fencing

- Install VCS or SFHA on CP server systems
- Establish TCP/IP network connections
- Set up security (if clusters run in secure mode)
- Set up shared data storage for CP server (if the CP server is clustered)
- Set up CP servers (manual or configuration utility)

Configuring CP server-based I/O fencing (manual or installer script or response file-based)

See: Setting up the CP server
See: Setting up server-based I/O fencing using installsf
See: Setting up server-based I/O fencing manually
See: Configuring I/O fencing using response files

Setting up the CP server

The following preparations must be taken before running the configuration utility.
To prepare to configure the CP server

1. Ensure that VCS is installed and configured for hosting CP server on a single node VCS cluster, or that SFHA is installed and configured for hosting CP server on an SFHA cluster.

   Refer to the appropriate VCS or SFHA installation and configuration guide to configure the VCS or SFHA cluster using the installer.

2. If the CP server is hosted on an SFHA cluster, configure fencing in enabled mode during the SFHA configuration using either the installer or manually.

3. Decide if you want to secure the communication between the CP server and SF HA clusters using the Symantec Product Authentication Service (AT).

   Symantec recommends setting up security for the CP server and SF HA cluster communications.

   For information about configuring security on the CP server:

   See “Configuring security on the CP server” on page 98.

4. Choose a name for the CP server.

   The CP server name should not contain any special characters.

5. Choose a port number for the CP server.

   Allocate a TCP/IP port for use by the CP server.

   The default port number is 14250. Alternatively, the user can specify any other valid port from the following valid port range: 49152-65535.

6. If CP server is hosted on an SFHA cluster, then set up shared storage for the CP server database.

   For information about setting up shared storage for the CP server database:

   See “Setting up shared storage for the CP server database” on page 99.

7. Choose a valid virtual IP address, network interface, and netmask for the CP server.

Installing the CP server using the installer

This section describes how to use the installer to install all CP server-related packages on a single node or SFHA cluster hosting the CP server. This installation procedure also installs the packages that are required to provide secure communication between the SF HA cluster and CP server.

The installation is performed from the common VCS or SFHA DVD, so that the user can proceed to configure CP server on that node or cluster.
The following procedure describes how to install CP server on a single node or cluster.

**To install CP server using the VCS installer on a single node or the SFHA installer on an SFHA cluster**

1. Review the CP server hardware and networking requirements, and set up the CP server hardware and network.

2. Establish network connections between the CP server(s) and the SF HA clusters through the TCP/IP network. This step requires that you have valid IP addresses, hostnames, and netmasks set up for the CP servers.

3. For installing CP server on a single node:
   - Install VCS 5.1 onto the system where you are installing the CP server. Installing VCS 5.1 also installs CP server on the system.
     - Refer to the *Veritas™ Cluster Server Installation Guide, Version 5.1* for instructions on installing VCS 5.1.

     When installing VCS 5.1, be sure to select the complete installation option and not the minimum package installation option. The VRTScps package is only part of the complete installation.

4. For installing CP server to be hosted on an SFHA cluster:
   - Install SFHA 5.1 onto each system where you are installing CP server to be hosted on a cluster.
     - Installing SFHA 5.1 also installs CP server on the system.
     - Refer to the *Veritas Storage Foundation™ and High Availability Installation Guide* for instructions on installing SFHA 5.1.

     When installing SFHA 5.1, be sure to select the complete installation option and not the minimum package installation option. The VRTScps package is only part of the complete installation.

5. Proceed to configure the single node or SFHA cluster for CP server.

**Configuring security on the CP server**

This section describes configuring security on the CP server. You must configure security on the CP server only if you want to secure the communication between the CP server and the SF HA cluster.

*Note:* If Symantec™ Product Authentication Service has already been configured during VCS configuration, skip this section.
The CP server cluster needs to be configured for security with Symantec™ Product Authentication Service using the installer (installsf -security command). This step secures the HAD communication, besides ensuring that the service group configuration for making the authentication broker (essentially VxSS service group) is highly available.

For additional information:
See “Preparing to configure the clusters in secure mode” on page 77.

Setting up shared storage for the CP server database

To set up shared storage for the CP server database

1. Create a disk group containing the disk(s). Two disks are required for creating a mirrored volume.
   For a command example:
   ```
   # vxdg init cps_dg disk1 disk2
   ```

2. Import the disk group if it's not already imported.
   For a command example:
   ```
   # vxdg import cps_dg
   ```

3. Create a mirrored volume over the disk group.
   Symantec recommends a mirrored volume for hosting the CP server database.
   For a command example:
   ```
   # vxassist -g cps_dg make cps_vol volume size layout=mirror
   ```

4. Create a file system over the volume.
   The CP server configuration utility only supports vxfs file system type. If you use an alternate file system, then configure CP server manually.
   Symantec recommends the vxfs file system type.
   If your CP server runs on a Solaris system, enter the following command:
   ```
   # mkfs -F vxfs /dev/vx/rdmp/cps_dg/cps_volume
   ```
   If your CP server runs on a Linux system, enter the following command:
   ```
   # mkfs -t vxfs /dev/vx/rdmp/cps_dg/cps_volume
   ```
Configuring the CP server using the configuration utility

Ensure that the preparatory steps for configuring a CP server have been performed.
The configuration utility can be used to configure the CP server. The configuration utility is part of the VRTScps package. The following procedure describes how to configure CP server on a single node VCS cluster or on an SFHA cluster.

If the CP server is being hosted on SFHA cluster, ensure that passwordless ssh/rsh is configured on the cluster nodes.

---

**Note:** CP server is supported on Linux and Solaris operating systems only.

**To configure hosting for the CP server on a single node VCS cluster or on an SFHA cluster**

1. Ensure that the tasks required to prepare the CP server for configuration are completed:
   
   See “Setting up the CP server” on page 96.

2. To run the configuration script, enter the following command on the node where you want to configure the CP server:

   ```bash
   # /opt/VRTScps/bin/configure_cps.pl
   ```

   If the CP server is being configured on SFHA cluster, the utility uses ssh by default for communication with the other nodes.

   Use the -n option for using rsh communication.
3 The Veritas Coordination Point Server Configuration utility appears with an option menu and note.

**VERITAS COORDINATION POINT SERVER CONFIGURATION UTILITY**

=========================================

Select one of the following:

[1] Configure Coordination Point Server on single node VCS system

[2] Configure Coordination Point Server on SFHA cluster

[3] Unconfigure Coordination Point Server

Enter the option:

NOTE: For configuring CP server on SFHA cluster, the CP server database should reside on shared storage. Please refer to documentation for information on setting up of shared storage for CP server database.

4 Depending upon your configuration, select either option 1 or option 2.

The configuration utility then runs the following preconfiguration checks:

- Checks to see if a single node VCS cluster or an SFHA cluster is running with the supported platform. (only Solaris and Linux platforms are supported)

- Checks to see if the CP server is already configured on the system. If the CP server is already configured, then the configuration utility informs the user and requests that the user unconfigure the server before trying to configure it.

- Checks to see if VCS is installed and configured on the system. The CP server requires VCS to be installed and configured before its configuration.

5 Enter the name of the CP server.

For example:

Enter the name of the CP Server: system_cp.symantecexample.com
6. Enter a valid Virtual IP address on which the CP server process should depend on.

For example:

Enter a valid Virtual IP address on which the CP Server process should depend on: 10.209.83.85

7. Enter the CP server port number or press Enter to accept the default value (14250).

For example:

Enter a port number in range [49152 - 65535], or press <enter> for default port (14250).

8. Choose if the communication between the SF HA clusters and the CP server has to be made secure.

This requires Symantec Product Authentication Service to be configured on the CP server.

For example:

Veritas recommends secure communication between the CP server and application clusters. Enabling security requires Symantec Product Authentication Service to be installed and configured on the cluster.

Do you want to enable Security for the communications? (y/n) (Default:y) :

The above note indicates that Symantec Product Authentication Service (AT) must be configured on the CP server cluster, if you want to enable security for communication between the SF HA clusters and CP server.

If security is chosen but not already configured on the system, then the script immediately exits. You can configure security with VCS and later rerun the configuration script.

Symantec recommends enabling security for communication between CP server and the SF HA clusters.

For information about configuring security on the CP server:

See “Configuring security on the CP server” on page 98.
9 Enter the absolute path of the CP server database or press Enter to accept the default value (/etc/VRTScps/db).

Depending upon your configuration, you are presented with one of the following examples.

For a single node VCS configuration for CP server example:

CP Server uses an internal database to store the client information.

Note: As the CP Server is being configured on a single node VCS, the database can reside on local file system.

Enter absolute path of the database (Default:/etc/VRTScps/db):

For configuring CP server on an SFHA cluster example:

CP Server uses an internal database to store the client information.

Note: As the CP Server is being configured on SFHA cluster, the database should reside on shared storage with vxfs file system.

Please refer to documentation for information on setting up of shared storage for CP server database.

Enter absolute path of the database (Default:/etc/VRTScps/db):

10 Review the displayed CP server configuration information.

If you want to change the current configuration, press b. If you want to continue, press Enter.

For example:

Following is the CP Server configuration information:
--------------------------------------------------
(a) CP Server Name: system_cp.symantecexample.com
(b) CP Server Virtual IP: 10.209.83.85
(c) CP Server Port: 14250
(d) CP Server Security : 1
(e) CP Server Database Dir: /etc/VRTScps/db
--------------------------------------------------

Press b if you want to change the configuration, <enter> to continue:
The configuration utility proceeds with the configuration process. A vxcps.conf configuration file is created. Depending upon your configuration, one of the following messages appear.

For a single node VCS configuration for CP server example:

Successfully generated the /etc/vxcps.conf configuration file. Successfully created directory /etc/VRTScps/db.

Configuring CP Server Service Group (CPSSG) for this cluster
-------------------------------------------------------------

NOTE: Please ensure that the supplied network interface is a public NIC

For configuring CP server on an SFHA cluster example:

Successfully generated the /etc/vxcps.conf configuration file.
Successfully created directory /etc/VRTScps/db.
Creating mount point /etc/VRTScps/db on system_cp.symantecexample.com.
Copying configuration file /etc/vxcps.conf to system_cp.symantecexample.com

Configuring CP Server Service Group (CPSSG) for this cluster
-------------------------------------------------------------

For configuring CP server on an SFHA cluster, you are prompted to use the same NIC name for the virtual IP on all the systems in the cluster. For example:

Is the name of NIC for virtual IP 10.209.83.85 same on all the systems? [y/n] : y

NOTE: Please ensure that the supplied network interface is a public NIC
13 Enter a valid interface for virtual IP address for the CP server process. For a single node VCS configuration for CP server example:

Enter a valid network interface for virtual IP 10.209.83.85 on system_cp.symantecexample.com: bge0

For configuring CP server on an SFHA cluster example:

Enter a valid interface for virtual IP 10.209.83.85 on all the systems : bge0

14 Enter the netmask for the virtual IP address. For example:

Enter the netmask for virtual IP 10.209.83.85:
255.255.252.0

15 For configuring CP server on an SFHA cluster, enter the name of the disk group for the CP server database. For example:

Enter the name of diskgroup for cps database:
cps_dg

16 For configuring CP server on an SFHA cluster, enter the name of the volume that is created on the above disk group. For example:

Enter the name of volume created on diskgroup cps_dg:
cps_volume
17 After the configuration process has completed, a success message appears. For example:

Successfully added the CPSSG service group to VCS configuration. Bringing the CPSSG service group online. Please wait...

The Veritas Coordination Point Server has been configured on your system.

18 Run the `hagrp -state` command to ensure that the CPSSG service group has been added. For example:

```
# hagrp -state CPSSG
```

<table>
<thead>
<tr>
<th>Group</th>
<th>Attribute</th>
<th>System</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPSSG</td>
<td>State</td>
<td>system_cp.symantecexample.com</td>
<td>ONLINE</td>
</tr>
</tbody>
</table>

It also generates the configuration file for CP server (/etc/vxcps.conf).

The configuration utility adds the vxcpserv process and other resources to the VCS configuration in the CP server service group (CPSSG).

For information about the CPSSG, refer to the *Veritas Cluster Server User’s Guide*.

In addition, the main.cf samples contain details about the vxcpserv resource and its dependencies:

### Configuring the CP server manually

Perform the following steps to manually configure the CP server.

**To manually configure the CP server**

1. Ensure that the CP server preparation procedures have been performed:

2. Stop VCS on each node by using the following command:

   ```
   # hastop -local
   ```

3. Edit the main.cf to add the CPSSG service group on any node. Use the CPSSG service group in the main.cf as an example:

   Customize the resources under the CPSSG service group as per your configuration.
4 Verify the main.cf using the following command:

```
# hacf -verify /etc/VRTSvcs/conf/config
```

If successfully verified, proceed to copy this main.cf to all other cluster nodes.

5 Create the vxcps.conf file using the sample configuration file provided at /etc/vxcps/vxcps.conf.sample.

Confirm that security for communication has been established between the application clusters and the CP server. If security is to be disabled, set the security parameter to 0 in /etc/vxcps.conf file. If security parameter is set to 1 and security is not already configured, then CP server start-up fails. You can configure security and set security parameter to 1 in /etc/vxcps.conf file.

For more information about configuring security on the CP server:

See “Configuring security on the CP server” on page 98.

Symantec recommends enabling security for communication between CP server and the application clusters.

6 Start VCS on all the cluster nodes.

Enter the following command:

```
# hastart
```

7 Verify that the CP server service group (CPSSG) is online.

Enter the following command:

```
# hagrp -state CPSSG
```

Output similar to the following should appear:

```
# Group Attribute System Value
CPSSG State system_cp.symantecexample.com |ONLINE|
```

Verifying the CP server configuration

During the CP server configuration process, individual files are updated on the node or nodes hosting the CP server. After your configuration, you should check for the following files on your CP server node or nodes:

- /etc/vxcps.conf (CP server configuration file)
- /etc/VRTSvcs/conf/config/main.cf
■ /etc/VRTScps/db (default location for CP server database)

Additionally, use the `cpsadm` command to check if the vxcpserv process is listening on the configured Virtual IP. For example, run the following command:

```
# cpsadm -s cp_server -a ping_cps
```

where `cp_server` is the virtual IP/ virtual hostname of the CP server.
This chapter includes the following topics:

- Configuring Storage Foundation and High Availability Solutions
- Configuring Veritas Volume Manager
- Configuring Veritas File System
- Configuring the SFDB repository database
- Veritas Volume Replicator and Volume Manager setup after installation
- Setting or changing the product level for keyless licensing
- Installing Veritas product license keys

Configuring Storage Foundation and High Availability Solutions

After installation, you must configure the product. To do this, run the Veritas product installer or the appropriate installation script using the `-configure` option.

Use the following procedures to configure Storage Foundation High Availability and clusters using the common product installer. Use the same procedures to configure Storage Foundation for Oracle High Availability.
Required information for configuring Storage Foundation and High Availability Solutions

To configure Storage Foundation High Availability or Storage Foundation for Oracle High Availability, the following information is required:

See also the *Veritas Cluster Server Installation Guide*.

- A unique Cluster name
- A unique Cluster ID number between 0-65535
- Two or more NIC cards per system used for heartbeat links
  One or more heartbeat links are configured as private links
  One heartbeat link may be configured as a low priority link

Veritas Storage Foundation can be configured to use Symantec Security Services. Running Storage Foundation in Secure Mode guarantees that all inter-system communication is encrypted and that users are verified with security credentials. When running Storage Foundation in Secure Mode, NIS and system usernames and passwords are used to verify identity. Storage Foundation usernames and passwords are no longer used when a cluster is running in Secure Mode.

Before configuring a cluster to operate using Symantec Security Services, another system must already have Symantec Security Services installed and be operating as a Root Broker.

See the *Veritas Cluster Server Installation Guide* for more information on configuring a secure cluster.

The following information is required to configure SMTP notification:

- The domain-based hostname of the SMTP server
- The email address of each SMTP recipient
- A minimum severity level of messages to be sent to each recipient

The following information is required to configure SNMP notification:

- System names of SNMP consoles to receive VCS trap messages
- SNMP trap daemon port numbers for each console
- A minimum severity level of messages to be sent to each console

Configuring Storage Foundation High Availability using installsf

Storage Foundation HA configuration requires configuring the HA (VCS) cluster. Perform the following tasks to configure the cluster.
Overview of tasks for Storage Foundation HA configuration using installsf

Storage Foundation HA configuration requires configuring the HA (VCS) cluster. Tasks involved in configuring Storage Foundation HA are as follows:

- Start the software configuration
  See “Starting the software configuration” on page 111.

- Specify the systems where you want to configure VCS
  See “Specifying systems for configuration” on page 112.

- Configure the basic cluster
  See “Configuring the basic cluster” on page 113.

- Configure virtual IP address of the cluster (optional)
  See “Configuring the virtual IP of the cluster” on page 114.

- Configure the cluster in secure mode (optional)
  See “Configuring the cluster in secure mode” on page 116.

- Add VCS users (required if you did not configure the cluster in secure mode)
  See “Adding VCS users” on page 120.

- Configure SMTP email notification (optional)
  See “Configuring SMTP email notification” on page 120.

- Configure SNMP email notification (optional)
  See “Configuring SNMP trap notification” on page 122.

- Configure global clusters (optional)
  You must have enabled Global Cluster Option when you installed VCS.
  See “Configuring global clusters” on page 124.

- Complete the software configuration
  See “Completing the VCS configuration” on page 125.

Starting the software configuration

You can configure Storage Foundation HA using the product installer or the installvcs program.
To configure Storage Foundation HA using the product installer

1. Confirm that you are logged in as the superuser and that you have mounted the product disc.

2. Start the installer.

   ```shell
   # ./installer
   ```

   The installer starts the product installation program with a copyright message and specifies the directory where the logs are created.

3. From the opening Selection Menu, choose: c for "Configure an Installed Product."

4. From the displayed list of products to configure, choose: Veritas Storage Foundation.

To configure Storage Foundation HA using the installsf

1. Confirm that you are logged in as the superuser.

2. Start the installsf.

   ```shell
   # /opt/VRTS/install/installsf -configure
   ```

   The installer begins with a copyright message and specifies the directory where the logs are created.

Specifying systems for configuration

The installer prompts for the system names on which you want to configure Storage Foundation HA. The installer performs an initial check on the systems that you specify.

To specify system names for installation

1. Enter the names of the systems where you want to configure Storage Foundation HA.

   Enter the system names separated by spaces: [q,?] (system01) system01 system02

2. Review the output as the installer verifies the systems you specify.

   The installer does the following tasks:

   - Checks that the local node running the installer can communicate with remote nodes
If the installer finds ssh binaries, it confirms that ssh can operate without requests for passwords or passphrases.

- Makes sure the systems use the proper operating system
- Makes sure the systems install from the global zone
- Checks whether Storage Foundation HA is installed
- Exits if Storage Foundation 5.1 is not installed

**Configuring the basic cluster**

Enter the cluster information when the installer prompts you.

**To configure the cluster**

1. Review the configuration instructions that the installer presents.
2. Enter the unique cluster name and cluster ID.

   ```
   Enter the unique cluster name: [q,?] clus1
   Enter a unique Cluster ID number between 0-65535: [b,q,?] (0) 7
   ```

3. Review the NICs available on the first system as the installer discovers and reports them.

   The private heartbeats can either use NIC or aggregated interfaces. To use aggregated interfaces for private heartbeat, enter the name of the aggregated interface. To use a NIC for private heartbeat, enter a NIC which is not part of an aggregated interface.

4. Enter the network interface card details for the private heartbeat links.

   You must choose the network interface cards or the aggregated interfaces that the installer discovers and reports. To use any aggregated interfaces that the installer has not discovered, you must manually add the aggregated interfaces to use as private links after you configure Storage Foundation HA.

   See the *Veritas Cluster Server User’s Guide*.

   Answer the following prompts based on architecture:

   - For Solaris SPARC:
     You must not enter the network interface card that is used for the public network (typically bge5.)

     ```
     Enter the NIC for the first private heartbeat NIC on system01: [b,q,?] bge0
     Would you like to configure a second private heartbeat link? [y,n,q,b,?] (y)
     ```
Enter the NIC for the second private heartbeat NIC on system01: [b,q,?] bgel
Would you like to configure a third private heartbeat link? [y,n,q,b,?] (n)
Do you want to configure an additional low priority heartbeat link? [y,n,q,b,?] (n)

For Solaris x64:
You must not enter the network interface card that is used for the public network (typically bge0.)

Enter the NIC for the first private heartbeat NIC on system01: [b,q,?] e1000g0
Would you like to configure a second private heartbeat link? [y,n,q,b,?] (y)
Enter the NIC for the second private heartbeat NIC on system01: [b,q,?] e1000g1
Would you like to configure a third private heartbeat link? [y,n,q,b,?] (n)
Do you want to configure an additional low priority heartbeat link? [y,n,q,b,?] (n)

5 Choose whether to use the same NIC details to configure private heartbeat links on other systems.

Are you using the same NICs for private heartbeat links on all systems? [y,n,q,b,?] (y)

If you want to use the NIC details that you entered for system01, make sure the same NICs are available on each system. Then, enter y at the prompt.

If the NIC device names are different on some of the systems, enter n. Provide the NIC details for each system as the program prompts.

6 Verify and confirm the information that the installer summarizes.

Configuring the virtual IP of the cluster

You can configure the virtual IP of the cluster to use to connect to the Cluster Manager (Java Console) or to specify in the RemoteGroup resource.

See the Veritas Cluster Server Administrator's Guide for information on the Cluster Manager.

See the Veritas Cluster Server Bundled Agents Reference Guide for information on the RemoteGroup agent.
To configure the virtual IP of the cluster

1. Review the required information to configure the virtual IP of the cluster.
2. To configure virtual IP, enter \texttt{y} at the prompt.
3. Confirm whether you want to use the discovered public NIC on the first system.
   
   Do one of the following:
   
   - If the discovered NIC is the one to use, press \texttt{Enter}.
   - If you want to use a different NIC, type the name of a NIC to use and press \texttt{Enter}.

   \begin{verbatim}
   Active NIC devices discovered on system01: bge5
   Enter the NIC for Virtual IP of the Cluster to use on system01: [b,q,?] (bge5)
   \end{verbatim}

4. Confirm whether you want to use the same public NIC on all nodes.

   Do one of the following:

   - If all nodes use the same public NIC, enter \texttt{y}.
   - If unique NICs are used, enter \texttt{n} and enter a NIC for each node.

   \begin{verbatim}
   Is bge5 to be the public NIC used by all systems [y,n,q,b,?] (y)
   \end{verbatim}

5. Enter the virtual IP address for the cluster.

   You can enter either an IPv4 address or an IPv6 address.
For IPv4:

- Enter the virtual IP address.

  Enter the Virtual IP address for the Cluster: [b,q,?] \textbf{192.168.1.16}

- Confirm the default netmask or enter another one:

  Enter the netmask for IP 192.168.1.16: [b,q,?] (255.255.240.0)

- Verify and confirm the Cluster Virtual IP information.

  Cluster Virtual IP verification:

  NIC: \textit{bge5}
  IP: 192.168.1.16
  Netmask: 255.255.240.0

  Is this information correct? [y,n,q] (y)

For IPv6:

- Enter the virtual IP address.

  Enter the Virtual IP address for the Cluster: [b,q,?] \textbf{2001:454e:205a:110:203:baff:feee:10}

- Enter the prefix for the virtual IPv6 address you provided. For example:

  Enter the Prefix for IP 2001:454e:205a:110:203:baff:feee:10: [b,q,?] \textbf{64}

- Verify and confirm the Cluster Virtual IP information.

  Cluster Virtual IP verification:

  NIC: \textit{bge5}
  Prefix: 64

  Is this information correct? [y,n,q] (y)

### Configuring the cluster in secure mode

If you want to configure the cluster in secure mode, make sure that you meet the prerequisites for secure cluster configuration.
The installsf provides different configuration modes to configure a secure cluster. Make sure that you completed the pre-configuration tasks for the configuration mode that you want to choose.

See “Preparing to configure the clusters in secure mode” on page 77.

To configure the cluster in secure mode

1. Choose whether to configure Storage Foundation HA to use Symantec Product Authentication Service.

   Would you like to configure VCS to use Symantec Security Services? [y,n,q] (n) y

   - If you want to configure the cluster in secure mode, make sure you meet the prerequisites and enter y.
   - If you do not want to configure the cluster in secure mode, enter n.
     You must add VCS users when the configuration program prompts.

2. Select one of the options to enable security.

   Before you choose any of the options, make sure that all the nodes in the cluster can successfully ping the root broker system.

   Select the Security option you would like to perform [1-3,b,q,?] (1)

   Security Menu
   1) Configure security completely automatically
   2) Provide AB credentials using BLOBs
   3) Provide AB credentials without using BLOBs
   b) Back to previous menu

   Review the following configuration modes. Based on the configuration that you want to use, enter one of the following values:
Based on the root broker you want to use, do one of the following:

■ To use an external root broker:
  Enter the name of the root broker system when prompted.
  Requires remote access to the root broker. Make sure that all
  the nodes in the cluster can successfully ping the root broker
  system.
  Review the output as the installer verifies communication
  with the root broker system, checks vxatd process and version,
  and checks security domain.

■ To configure one of the nodes as root broker:
  ■ Press Enter at the following installer prompt:

    If you already have an external
    RB (Root Broker) installed and configured, enter
    the RB name, or press Enter to skip: [b]

  ■ Choose the node that the installer must configure as root
    and authentication broker. The installer configures the
    other nodes as authentication brokers.
    At the installer prompt, you can choose the first node in
    the cluster to configure as RAB, or you can enter n to
    configure another node as RAB. For example:

    Do you want to configure <system01> as RAB, and other
    nodes as AB? [y,n,q,b] (y) n
    Enter the node name which you want to
    configure as RAB: system02

Option 2. Semiautomatic configuration

Enter the path of the encrypted file (BLOB file) for each node
when prompted.
Enter the following Root Broker information as the installer prompts you:

Enter root broker name: [b]
east.symantecexample.com
Enter root broker FQDN: [b]
symantecexample.com
Enter the root broker domain name for the Authentication Broker's identity: [b]
root@east.symantecexample.com
Enter root broker port: [b] 2821
Enter path to the locally accessible root hash [b]
/var/tmp/installvcs-200910221810ROA/root_hash

Enter the following Authentication Broker information as the installer prompts you for each node:

Enter Authentication broker's identity on system01 [b]
system01.symantecexample.com
Enter the password for the Authentication broker's identity on system01:

Enter Authentication broker's identity on system02 [b]
system02.symantecexample.com
Enter the password for the Authentication broker's identity on system02:

3 After you provide the required information to configure the cluster in secure mode, the program prompts you to configure SMTP email notification.

Note that the installer does not prompt you to add VCS users if you configured the cluster in secure mode. However, you must add VCS users later.

See the Veritas Cluster Server Administrator's Guide for more information.
**Adding VCS users**

If you have enabled Symantec Product Authentication Service, you do not need to add VCS users now. Otherwise, on systems operating under an English locale, you can add VCS users at this time.

**To add VCS users**

1. Review the required information to add VCS users.
2. Reset the password for the Admin user, if necessary.

   Do you want to set the username and/or password for the Admin user (default username = 'admin', password='password')? [y,n,q] (n) **y**

   Enter the user name: [b,q,?] (admin)

   Enter the password:

   Enter again:

3. To add a user, enter **y** at the prompt.

   Do you want to add another user to the cluster? [y,n,q] (y)

4. Enter the user's name, password, and level of privileges.

   Enter the user name: [b,q,?] **smith**

   Enter New Password:******

   Enter Again:******

   Enter the privilege for user smith (A=Administrator, O=Operator, G=Guest): [?] **a**

5. Enter **n** at the prompt if you have finished adding users.

   Would you like to add another user? [y,n,q] (n)

6. Review the summary of the newly added users and confirm the information.

**Configuring SMTP email notification**

You can choose to configure Storage Foundation HA to send event notifications to SMTP email services. You need to provide the SMTP server name and email addresses of people to be notified. Note that you can also configure the notification after installation.

Refer to the *Veritas Cluster Server User's Guide* for more information.
To configure SMTP email notification

1. Review the required information to configure the SMTP email notification.

2. Specify whether you want to configure the SMTP notification.

   Do you want to configure SMTP notification? [y,n,q] (n) y

   If you do not want to configure the SMTP notification, you can skip to the next configuration option.

3. Provide information to configure SMTP notification.

   Provide the following information:

   ■ Enter the NIC information.

   Active NIC devices discovered on system01: bge5
   Enter the NIC for the VCS Notifier to use on system01: [b,q,?] (bge5)
   Is bge5 to be the public NIC used by all systems? [y,n,q,b,?] (y)

   ■ Enter the SMTP server’s host name.

   Enter the domain-based hostname of the SMTP server (example: smtp.yourcompany.com): [b,q,?] smtp.example.com

   ■ Enter the email address of each recipient.

   Enter the full email address of the SMTP recipient (example: user@yourcompany.com): [b,q,?] ozzie@example.com

   ■ Enter the minimum security level of messages to be sent to each recipient.

   Enter the minimum severity of events for which mail should be sent to ozzie@example.com [I=Information, W=Warning, E=Error, S=SevereError]: [b,q,?] w

4. Add more SMTP recipients, if necessary.

   ■ If you want to add another SMTP recipient, enter y and provide the required information at the prompt.

   Would you like to add another SMTP recipient? [y,n,q,b] (n) y

   Enter the full email address of the SMTP recipient (example: user@yourcompany.com): [b,q,?] harriet@example.com
Enter the minimum severity of events for which mail should be sent to harriet@example.com [I=Information, W=Warning, E=Error, S=SevereError]: [b,q,?]  E

■ If you do not want to add, answer n.

Would you like to add another SMTP recipient? [y,n,q,b] (n)

5 Verify and confirm the SMTP notification information.

NIC: bge5

SMTP Address: smtp.example.com
Recipient: ozzie@example.com receives email for Warning or higher events
Recipient: harriet@example.com receives email for Error or higher events

Is this information correct? [y,n,q] (y)

Configuring SNMP trap notification

You can choose to configure Storage Foundation HA to send event notifications to SNMP management consoles. You need to provide the SNMP management console name to be notified and message severity levels.

Note that you can also configure the notification after installation.

Refer to the Veritas Cluster Server User’s Guide for more information.

To configure the SNMP trap notification

1 Review the required information to configure the SNMP notification feature of Storage Foundation HA.

2 Specify whether you want to configure the SNMP notification.

Do you want to configure SNMP notification? [y,n,q] (n)  y

If you skip this option and if you had installed a valid HA/DR license, the installer presents you with an option to configure this cluster as global cluster. If you did not install an HA/DR license, the installer proceeds to configure Storage Foundation HA based on the configuration details you provided.

3 Provide information to configure SNMP trap notification.

Provide the following information:
■ Enter the NIC information.

Active NIC devices discovered on system01: bge5
Enter the NIC for the VCS Notifier to use on system01: [b,q,?] (bge5)
Is bge5 to be the public NIC used by all systems? [y,n,q,b,?] (y)

■ Enter the SNMP trap daemon port.

Enter the SNMP trap daemon port: [b,q,?] (162)

■ Enter the SNMP console system name.

Enter the SNMP console system name: [b,q,?] saturn

■ Enter the minimum security level of messages to be sent to each console.

Enter the minimum severity of events for which SNMP traps should be sent to saturn [I=Information, W=Warning, E=Error, S=SevereError]: [b,q,?] E

4 Add more SNMP consoles, if necessary.

■ If you want to add another SNMP console, enter y and provide the required information at the prompt.

Would you like to add another SNMP console? [y,n,q,b] (n) y
Enter the SNMP console system name: [b,q,?] jupiter
Enter the minimum severity of events for which SNMP traps should be sent to jupiter [I=Information, W=Warning, E=Error, S=SevereError]: [b,q,?] S

■ If you do not want to add, answer n.
Would you like to add another SNMP console? [y,n,q,b] (n)

5 Verify and confirm the SNMP notification information.

NIC: bge5
SNMP Port: 162
Console: saturn receives SNMP traps for Error or higher events
Console: jupiter receives SNMP traps for SevereError or higher events

Is this information correct? [y,n,q] (y)

Configuring global clusters

You can configure global clusters to link clusters at separate locations and enable wide-area failover and disaster recovery. The installer adds basic global cluster information to the VCS configuration file. You must perform additional configuration tasks to set up a global cluster.

See the Veritas Cluster Server User’s Guide for instructions to set up VCS global clusters.

Note: If you installed a HA/DR license to set up replicated data cluster or campus cluster, skip this installer option.

To configure the global cluster option

1 Review the required information to configure the global cluster option.

2 Specify whether you want to configure the global cluster option.

Do you want to configure the Global Cluster Option? [y,n,q] (n) y

If you skip this option, the installer proceeds to configure VCS based on the configuration details you provided.
3 Provide information to configure this cluster as global cluster.
   The installer prompts you for a NIC, a virtual IP address, and value for the netmask.
   If you had entered virtual IP address details, the installer discovers the values you entered. You can use the same virtual IP address for global cluster configuration or enter different values.
   You can also enter an IPv6 address as a virtual IP address.

4 Verify and confirm the configuration of the global cluster.

   Global Cluster Option configuration verification:

   NIC: bge5
   IP: 192.168.1.16
   Netmask: 255.255.240.0

   Is this information correct? [y,n,q] (y)

**Completing the VCS configuration**

After you enter the Storage Foundation HA configuration information, the installer prompts to stop the VCS processes to complete the configuration process. The installer continues to create configuration files and copies them to each system. The installer also configures a cluster UUID value for the cluster at the end of the configuration. After the installer successfully configures VCS, it restarts Storage Foundation HA.

If you chose to configure the cluster in secure mode, the installer then does the following before it starts Storage Foundation HA in secure mode:

- Depending on the security mode you chose to set up Authentication Service, the installer does one of the following:
  - Creates the security principal
  - Executes the encrypted file to create security principal on each node in the cluster
- Creates the VxSS service group
- Creates the Authentication Server credentials on each node in the cluster
- Creates the Web credentials for Storage Foundation HA users
- Sets up trust with the root broker
To complete the VCS configuration

1 Press Enter at the following prompt.

   Do you want to stop VCS processes now? [y,n,q,?] (y)

2 Review the output as the installer stops various processes and performs the configuration. The installer then restarts Storage Foundation HA.

3 Enter y at the prompt to send the installation information to Symantec.

   Would you like to send the information about this installation to Symantec to help improve installation in the future? [y,n,q,?] (y) y

4 After the installer configures Storage Foundation HA successfully, note the location of summary, log, and response files that installer creates.

   The files provide the useful information that can assist you with the configuration and can also assist future configurations.

   - summary file: Describes the cluster and its configured resources.
   - log file: Details the entire configuration.
   - response file: Contains the configuration information that can be used to perform secure or unattended installations on other systems.

   See “Configuring Storage Foundation using response files” on page 361.

Configuring Storage Foundation High Availability using the web-based installer

This section describes the procedure to configure Storage Foundation High Availability using the web-based installer. Before you begin with the procedure, review the requirements for configuring Storage Foundation High Availability.

To configure Storage Foundation High Availability on a cluster

1 Start the web-based installer.

2 Select the following on the Select Product/Task screen:
   - From the list of tasks, select Configure a Product.
   - From the list of products, select Storage Foundation High Availability.
By default, the communication between the systems is selected as SSH. If SSH is used for communication between systems, the SSH commands execute without prompting for passwords or confirmations.

Click Next.

---

**Note:** You can click Quit to quit the web-installer at any time during the configuration process.

---

3 Select the following on the Select Systems screen:

- Enter the system names on which VCS is to be configured, and then click Validate. System names are separated by spaces.
  
  Example: system01 system02
  
  The installer performs the initial system verification. It checks that communication between systems has been set up. It also checks for release compatibility, installed product version, platform version, and performs product prechecks.

- Click Next after the installer completes the system verification successfully.

4 Select the following on the Set Cluster Name/ID screen.

- Enter the unique cluster name and Cluster ID number.

- Select the number of heartbeat links.

- Select Low priority heartbeat if you want to configure one heartbeat link as a low priority link.

- Select Unique NICs per system if you do not want to use the same NIC details to configure private heartbeat links on other systems.

- Click Next.

5 Select the following on the Set Cluster Heartbeat screen.

- If you are using the same NICs to configure private heartbeat links on all the systems, select the NIC for the first private heartbeat NIC on each system.
  
  Select the NIC for the second private heartbeat NIC on each system.

- If you have selected Unique NICs per system in the previous screen, provide the NIC details for each system.

- Click Next.
In the **Storage Foundation High Availability Optional Configure** screen, select the Storage Foundation High Availability options that you want to configure, namely Virtual IP, VCS Users SMTP, SNMP, and GCO. Depending on the options that you select, you can enter the details regarding each option.

- To configure the virtual IP, do the following:
  - Select **Configure Virtual IP**.
  - If each system uses a separate NIC, select **Configure NICs for every system separately**.
  - Select the interface on which you want to configure the virtual IP.
  - Enter a virtual IP address and value for the netmask.

- To configure the Storage Foundation High Availability users, enter the following information:
  - Reset the password for the Admin user, if necessary.
  - Click **Add** to add a new user.
    - Specify the user name, password, and user privileges for this user.

- To configure SMTP notification, enter the following information:
  - If all the systems use the same NIC, select the NIC for the Storage Foundation High Availability Notifier to be used on all systems. If not, select the NIC to be used by each system.
  - Enter the domain-based hostname of the SMTP server. Example: smtp.yourcompany.com
  - Enter the full email address of the SMTP recipient. Example: user@yourcompany.com.
  - Select the minimum security level of messages to be sent to each recipient.
  - Click **Add** to add more SMTP recipients, if necessary.

- To configure SNMP notification, enter the following information:
  - If all the systems use the same NIC, select the NIC for the Storage Foundation High Availability Notifier to be used on all systems. If not, select the NIC to be used by each system.
  - Enter the SNMP trap daemon port: (162).
  - Enter the SNMP console system name.
  - Select the minimum security level of messages to be sent to each console.
Click Add to add more SNMP consoles, if necessary.

If you installed a valid HA/DR license, you can select the gco option to configure this cluster as a global cluster. See Veritas Cluster Server User's Guide for instructions to set up VCS global clusters.

Select a NIC.

Enter a virtual IP address and value for the netmask.

Click Next.

The installer proceeds to configure Storage Foundation High Availability based on the configuration details you provided.

7 In the Starting Processes screen, the installer completes the Storage Foundation High Availability configuration.

The installer starts Storage Foundation High Availability and its components on each system.

After the startup process is complete, click Next to move to the next screen.

8 Click Next to complete the process of configuring Storage Foundation High Availability.

View the summary file, log file, or response file, if needed, to confirm the configuration.

9 Select the checkbox to specify whether you want to send your installation information to Symantec.

Would you like to send the information about this installation to Symantec to help improve installation in the future?

Click Finish. The installer prompts you for another task.

Configuring Veritas Volume Manager

Use the following procedures to configure Veritas Volume Manager. If you have installed and configured VxVM using the product installer, you do not need to complete the procedures in this section.

For information on setting up VxVM disk groups and volumes after installation, see "Configuring Veritas Volume Manager" in the Veritas Volume Manager Administrator’s Guide.

To carry out further tasks such as disk encapsulation or initialization, please see the Veritas Volume Manager Administrator’s Guide.
In releases of VxVM (Volume Manager) prior to 4.0, a system installed with VxVM was configured with a default disk group, rootdg, that had to contain at least one disk. By default, operations were directed to the rootdg disk group. From release 4.0 onward, VxVM can function without any disk group having been configured. Only when the first disk is placed under control must a disk group be configured. There is no longer a requirement that you name any disk group rootdg, and any disk group that is named rootdg has no special properties by having this name. During the setup procedures, you will be asked if you want to create a default disk group, and asked to specify its name.

### Starting and enabling the configuration daemon

The VxVM configuration daemon (vxconfigd) maintains VxVM disk and disk group configurations. The vxconfigd communicates configuration changes to the kernel and modifies configuration information stored on disk.

Startup scripts usually invoke vxconfigd at system boot time. The vxconfigd daemon must be running for VxVM to operate properly.

The following procedures describe how to check that vxconfigd is started, whether it is enabled or disabled, how to start it manually, or how to enable it as required.

To determine whether vxconfigd is enabled, use the following command:

```
# vxdctl mode
```

The following message indicates that the vxconfigd daemon is running and enabled:

```
mode: enabled
```

This message indicates that vxconfigd is not running:

```
mode: not-running
```

To start the vxconfigd daemon, enter the following command:

```
# vxconfigd
```

This message indicates that vxconfigd is running, but not enabled:

```
mode: disabled
```

To enable the volume daemon, enter the following command:

```
# vxdctl enable
```

Once started, vxconfigd automatically becomes a background process.
By default, `vxconfigd` writes error messages to the console. However, you can configure it to write errors to a log file. For more information, see the `vxconfigd(1M)` and `vxdctl(1M)` manual pages.

**Starting the volume I/O daemon**

The volume I/O daemon (`vxiod`) provides extended I/O operations without blocking calling processes. Several `vxiod` daemons are usually started at system boot time after initial installation, and they should be running at all times. The procedure below describes how to verify that the `vxiod` daemons are running, and how to start them if necessary.

To verify that `vxiod` daemons are running, enter the following command:

```
# vxiod
```

The `vxiod` daemon is a kernel thread and is not visible using the `ps` command.

If, for example, 16 `vxiod` daemons are running, the following message displays:

```
16 volume I/O daemons running
```

where 16 is the number of `vxiod` daemons currently running. If no `vxiod` daemons are currently running, start some by entering this command:

```
# vxiod set 16
```

where 16 is the desired number of `vxiod` daemons. It is recommended that at least one `vxiod` daemon should be run for each CPU in the system.

For more information, see the `vxiod(1M)` manual page.

**Using vxinstall to configure Veritas Volume Manager**

If you used the Veritas Installation Menu or the `installvm` script, you do not need to carry out the instructions in this section. Licensing, configuration of enclosure based naming and creation of a default disk group are managed by the menu installer and the `installvm` script.

Because you are no longer required to configure VxVM disks immediately, the `vxinstall` command no longer invokes the `vxdiskadm` program, making it much simpler than in previous releases.

The utility provides the following functions:

- Licensing VxVM
- Setting up a system-wide default disk group
To run the command, enter

```
# vxinstall
```

which will prompt you to enter a license key:

```
Are you prepared to enter a license key [y,n,q,?] (default: y) y
```

If you don’t have a license key, refer to the support section.

The presence of certain hardware arrays (for example, A5000) automatically generates a key.

The `vxinstall` program then asks if you want to set up a systemwide default disk group:

```
Do you want to setup a system wide default disk group ? [y,n,q,?] (default: y)
```

VxVM will continue with the question:

```
Which disk group <group>,list,q,?] ?
```

If you know the name of the disk group that you want to use as the default disk group, enter it at the prompt, or use the `list` option and make a selection.

In releases prior to VxVM 4.0, the default disk group was `rootdg` (the root disk group). For VxVM to function, the `rootdg` disk group had to exist and it had to contain at least one disk. This requirement no longer exists, however you may find it convenient to create a system-wide default disk group. For operations that require a disk group, the system-wide default disk group will be used if the VxVM command is not specified with the `-g` option. The main benefit of creating a default disk group is that VxVM commands default to the default disk group and you will not need to use the `-g` option. To verify the default disk group after it has been created, enter the command:

```
# vxdg defaultdg
```

VxVM does not allow you use the following names for the default disk group because they are reserved words: `bootdg`, `defaultdg` and `nodg`.

After installation, disks use the enclosure-based naming scheme. If required, you can change the naming scheme after installation, as described in the *Veritas Volume Manager Administrator’s Guide*.

At this stage, the installation of VxVM is complete. To carry out further tasks such as disk encapsulation or initialization, please see the *Veritas Volume Manager Administrator’s Guide*. 
Preventing multipathing/suppress devices from VxVM’s view

This section describes how to exclude a device that is under VxVM or Dynamic Multipathing control.

To prevent multipathing or suppress devices from being seen by VxVM

1. Enter the command

```
# vxdiskadm
```

2. Select menu item 17 (Prevent Multipathing/Suppress devices from VxVM’s view) from the vxdiskadm main menu.

The following message displays:

```
VxVM INFO V-5-2-1239 This operation might lead to some devices being suppressed from VxVM’s view or prevent them from being multipathed by vxdmp. (This operation can be reversed using the vxdiskadm command).
```

Do you want to continue? [y,n,q,?] (default: n)  

3. Enter y.

4. Select one of the following operations:

- Suppress all paths through a controller from VxVM’s view:
  Select Option 1.
  Enter a controller name when prompted:

```
Enter a controller name:[ctlr_name,all,list,list-exclude,q,?]```

- Suppress a path from VxVM’s view:
  Select Option 2.
  Enter a path when prompted.

```
Enter a pathname or pattern:[<Pattern>,all,list,list-exclude,q,?]```

- Suppress disks from VxVM’s view by specifying a VID:PID combination:
  Select Option 3 and read the messages displayed on the screen.
  Enter a VID:PID combination when prompted.

```
Enter a VID:PID combination:[<Pattern>,all,list,exclude,q,?]```
The disks that match the VID:PID combination are excluded from VxVM. Obtain the Vendor ID and Product ID from the Standard SCSI inquiry data returned by the disk.

- Suppress all but one path to a disk:
  Select Option 4 and read the messages displayed on the screen before specifying a path.
  Enter a path when prompted:

  Enter pathgroup: [<pattern>, list, list-exclude, q, ?]

The following options allow you to exclude devices from vxdmp:

- Prevent multipathing of all disks on a controller by VxVM.
  Select Option 5 and read the messages displayed on the screen before specifying a controller.
  Enter a controller name when prompted. The controller entered is excluded from DMP control.

  Enter a controller name: [<ctlr-name>, all, list, list-exclude, q, ?]

- Prevent multipathing of a disk by VxVM.
  Select Option 6 to exclude the specified path from multipathing. The corresponding disks are claimed in the OTHER_DISKS category and are not multipathed. Read the messages displayed on the screen before specifying a path.
  Enter a path at the prompt:

  Enter a pathname or pattern: [<pattern>, all, list, list-exclude, q, ?]

- Prevent multipathing of disks by specifying a VID:PID combination.
  Select Option 7 to exclude disks by a VIP:PID combination. All disks returning a VID:PID combination are claimed in the OTHER_DISKS category and are not multipathed. Read the messages displayed on the screen before specifying a VIP:PID.
  Enter the VID:PID combination at the prompt.

  Enter a VID:PID combination: [<pattern>, all, list, list-exclude, q, ?]

If you selected any of the options, reboot the system for device exclusion to take effect.
Enabling cluster support in VxVM (Optional)

This release includes an optional cluster feature that enables VxVM to be used in a cluster environment. The cluster functionality in VxVM allows multiple hosts to simultaneously access and manage a set of disks under VxVM control. A cluster is a set of hosts sharing a set of disks; each host is referred to as a node in the cluster.

The VxVM cluster feature requires a license, which can be obtained from your Customer Support channel.

To enable the cluster functionality in VxVM
1. Obtain a license for the VxVM cluster feature.
2. Install the software packages onto each system (node) to be included in the cluster.
3. Create the configuration files required to form a cluster.
4. Start the cluster services.
5. Configure shared disks.

See the Veritas Volume Manager Administrator's Guide.

Converting existing VxVM disk groups to shared disk groups

If you want to convert existing private disk groups to shared disk groups, use the following procedure. Use these steps if you are moving from a single node to a cluster, or if you are already in a cluster and have existing private disk groups.

To convert existing disk groups to shared disk groups
1. Ensure that all systems that are running are part of the same cluster.
2. Start the cluster on at least one node.
   Start the cluster on all of the nodes on which you are converting the disk groups.
3 Configure the disk groups using the following procedure.

To list all disk groups, use the following command:

```
# vxdg list
```

To deport disk groups to be shared, use the following command:

```
# vxdg deport disk_group_name
```

To import disk groups to be shared, use the following command on the master node:

```
# vxdg -s import disk_group_name
```

This procedure marks the disks in the shared disk groups as shared and stamps them with the ID of the cluster, enabling other nodes to recognize the shared disks.

If dirty region logs exist, ensure they are active. If not, replace them with larger ones.

To display the shared flag for all the shared disk groups, use the following command:

```
# vxdg list
```

The disk groups are now ready to be shared.

4 If the cluster is only running with one node, bring up the other cluster nodes. Enter the `vxdg list` command on each node to display the shared disk groups. This command displays the same list of shared disk groups displayed earlier.

**Configuring shared disks**

This section describes how to configure shared disks. If you are installing VxVM for the first time or adding disks to an existing cluster, you need to configure new shared disks. If you are upgrading VxVM, verify that your shared disks still exist.

The shared disks should be configured from one node only. Since the VxVM software cannot tell whether a disk is shared or not, you must specify which are the shared disks.

Make sure that the shared disks are not being accessed from another node while you are performing the configuration. If you start the cluster on the node where you perform the configuration only, you can prevent disk accesses from other nodes because the quorum control reserves the disks for the single node.

Also, hot-relocation can be configured.
Verifying existing shared disks

If you are upgrading from a previous release of VxVM, verify that your shared disk groups still exist.

To verify that your shared disk groups exist

1. Start the cluster on all nodes.
2. Enter the following command on all nodes:

   ```bash
   # vxdg -s list
   ```

   This displays the existing shared disk groups.

Upgrading in a clustered environment with FastResync set

Upgrading in a clustered environment with FastResync set requires additional steps.

This procedure applies to the following upgrade scenarios:

- Upgrading from VxVM 3.5 to VxVM 5.1
- Upgrading from VxVM 3.5 Maintenance Pack 4 to VxVM 5.1

If there are volumes in the shared disk groups with FastResync set (fastresync=on), before beginning the upgrade procedure, reattach each snapshot to its data volume, using this procedure:

To upgrade in a clustered environment when FastResync is set

1. You should run this procedure from the master node; to find out if you are on the master node, enter the command:

   ```bash
   # vxdctl -c mode
   ```

2. On the master node, list which disk groups are shared by entering:

   ```bash
   # vxdg -s list
   ```

3. Using the diskgroup names displayed by the previous command, list the disk groups that have volumes on which FastResync is set:

   ```bash
   # vxprint -g diskgroup -F "%name" -e "v_fastresync"
   ```
4 Reattach each snapshot:

```
# vxassist -g diskgroup -o nofmr snapback snapshot_volume
```

5 If you are upgrading from VxVM 3.5 Maintenance Patch 3 or from VxVM 3.2 Maintenance Patch 5, set FastResync to off for each volume:

```
# vxvol -g diskgroup set fastresync=off volume
```

### Configuring Veritas File System

After installing Veritas File System, you can create a file system on a disk slice or Veritas Volume Manager volume with the `mkfs` command. Before you can use this file system, you must mount it with the `mount` command. You can unmount the file system later with the `umount` command. A file system can be automatically mounted at system boot time if you add an entry for it in the following file:

```
/etc/vfstab
```

The Veritas-specific commands are described in the Veritas File System guides and online manual pages.

See the *Veritas File System Administrator's Guide*.

### Loading and unloading the file system module

On Solaris 9 and 10, the `vxfs` file system module automatically loads on the first reference to a VxFS file system. This occurs when a user tries to mount a VxFS disk layout. In some instances, you may want to load the file system module manually. To do this, first load `vxfs`, then `vxportal`. `vxportal` is a pseudo device driver that enables VxFS commands to issue ioctls to the VxFS modules even when there are no file systems mounted on the system.

```
# modload /kernel/fs/vxfs
# modload /kernel/drv/vxportal
```

If you have a license for the Veritas Quick I/O feature, you can load its kernel modules:

```
# modload /usr/kernel/drv/sparcv9/fdd
```

To determine if the modules successfully loaded, enter:

```
# modinfo | grep vxportal
# modinfo | grep vxfs
```
The above commands provide information about the modules. The first field in the output is the module ID.

You can unload the module by entering:

```
# modunload -i portal_module_id
# modunload -i vxfs_module_id
```

The `modunload` command fails if any mounted VxFS file systems exist. To determine if any VxFS file systems are mounted, enter:

```
# df -F vxfs
```

### vxtunefs command permissions and Cached Quick I/O

By default, you must have superuser (`root`) privileges to use the `/opt/VRTS/bin/vxtunefs` command. The `vxtunefs` command is a tool that lets you change caching policies to enable Cached Quick I/O and change other file system options. Database administrators can be granted permission to change default file system behavior in order to enable and disable Cached Quick I/O. The system administrator must change the `vxtunefs` executable permissions as follows:

```
# chown root /opt/VRTS/bin/vxtunefs
# chgrp dba /opt/VRTS/bin/vxtunefs
# chmod 4550 /opt/VRTS/bin/vxtunefs
```

Setting the permissions for `/opt/VRTS/bin/vxtunefs` to 4550 allows all users in the dba group to use the `vxtunefs` command to modify caching behavior for Quick I/O files.

For more information, see the *Veritas File System Administrator’s Guide*.

### Configuring the SFDB repository database

If you want to use the Storage Foundation Database (SFDB) tools, you must set up the SFDB repository after installing and configuring Storage Foundation. For SFDB repository set up procedures:

See *Veritas Storage Foundation: Storage and Availability Management for Oracle Databases*
Veritas Volume Replicator and Volume Manager setup after installation

VVR is fully integrated with Veritas Volume Manager (VxVM). Before using VVR, you must have the VxVM volumes set up and initialized.

Refer to the Volume Manager documentation for more information.

Setting or changing the product level for keyless licensing

The keyless licensing method uses product levels to determine the Veritas products and functionality that are licensed. In order to use keyless licensing, you must set up a Management Server to manage your systems.

For more information and to download the management server, see the following URL:

http://go.symantec.com/vom

When you set the product license level for the first time, you enable keyless licensing for that system. If you install with the product installer and select the keyless option, you are prompted to select the product and feature level that you want to license.

After you install, you can change product license levels at any time to reflect the products and functionality that you want to license. When you set a product level, you agree that you have the license for that functionality.

To set or change the product level

1  View the current setting for the product level.
   
   # vxkeyless [-v] display

2  View the possible settings for the product level.
   
   # vxkeyless displayall

3  Set the desired product level.
   
   # vxkeyless [-q] set prod_levels
      
   where prod_levels is a comma-separated list of keywords, as shown in step 2

If you want to remove keyless licensing and enter a key, you must clear the keyless licenses. Use the NONE keyword to clear all keys from the system.
Warning: Clearing the keys disables the Veritas products until you install a new key or set a new product level.

To clear the product license level

1. View the current setting for the product license level.
   
   ```
   # vxkeyless [-v] display
   ```

2. If there are keyless licenses installed, remove all keyless licenses:
   
   ```
   # vxkeyless [-q] set NONE
   ```

For more details on using the `vxkeyless` utility, see the `vxkeyless(1m)` manual page.

## Installing Veritas product license keys

The VRTSvlic package enables product licensing. After the VRTSvlic is installed, the following commands and their manual pages are available on the system:

- `vxlicinst` Installs a license key for a Symantec product
- `vxlicrep` Displays currently installed licenses
- `vxlictest` Retrieves features and their descriptions encoded in a license key

Even though other products are included on the enclosed software discs, you can only use the Symantec software products for which you have purchased a license.

To install a new license

- Run the following commands. In a cluster environment, run the commands on each node in the cluster:

  ```
  # cd /opt/VRTS/bin
  # ./vxlicinst -k xxxx-xxxx-xxxx-xxxx-xxxx-xxx
  ```
Configuring Storage Foundation and High Availability products

Installing Veritas product license keys
Configuring Storage Foundation High Availability for data integrity

This chapter includes the following topics:

- Setting up disk-based I/O fencing using installsf
- Setting up disk-based I/O fencing manually
- Setting up server-based I/O fencing using installsf
- Setting up server-based I/O fencing manually

Setting up disk-based I/O fencing using installsf

You can configure I/O fencing using the -fencing option of the installsf.

Initializing disks as VxVM disks

Perform the following procedure to initialize disks as VxVM disks.

To initialize disks as VxVM disks

1. Make the new disks recognizable. On each node, enter:

   ```
   # devfsadm
   ```

2. To initialize the disks as VxVM disks, use one of the following methods:
Use the interactive `vxdiskadm` utility to initialize the disks as VxVM disks. For more information see the *Veritas Volume Managers Administrator’s Guide*.

Use the `vxdisksetup` command to initialize a disk as a VxVM disk.

```
vxdisksetup -i device_name
```

The example specifies the CDS format:

```
# vxdisksetup -i c2t13d0
```

Repeat this command for each disk you intend to use as a coordinator disk.

### Checking shared disks for I/O fencing

Make sure that the shared storage you set up while preparing to configure Storage Foundation meets the I/O fencing requirements. You can test the shared disks using the `vxfentsthdw` utility. The two nodes must have `ssh` (default) or `rsh` communication. To confirm whether a disk (or LUN) supports SCSI-3 persistent reservations, two nodes must simultaneously have access to the same disks. Because a shared disk is likely to have a different name on each node, check the serial number to verify the identity of the disk. Use the `vxfenadm` command with the `-i` option. This command option verifies that the same serial number for the LUN is returned on all paths to the LUN.

Make sure to test the disks that serve as coordinator disks.

The `vxfentsthdw` utility has additional options suitable for testing many disks. Review the options for testing the disk groups (`-g`) and the disks that are listed in a file (`-f`). You can also test disks without destroying data using the `-r` option.

See the *Veritas Cluster Server User’s Guide*.

Checking that disks support SCSI-3 involves the following tasks:

- Verifying the Array Support Library (ASL)
  See “Verifying Array Support Library (ASL)” on page 145.

- Verifying that nodes have access to the same disk
  See “Verifying that the nodes have access to the same disk” on page 145.

- Testing the shared disks for SCSI-3
  See “Testing the disks using vxfentsthdw utility” on page 146.
Verifying Array Support Library (ASL)

Make sure that the Array Support Library (ASL) for the array that you add is installed.

To verify Array Support Library (ASL)

1. If the Array Support Library (ASL) for the array that you add is not installed, obtain and install it on each node before proceeding.

   The ASL for the supported storage device that you add is available from the disk array vendor or Symantec technical support.

2. Verify that the ASL for the disk array is installed on each of the nodes. Run the following command on each node and examine the output to verify the installation of ASL.

   The following output is a sample:

   `# vxddladm listsupport all`

<table>
<thead>
<tr>
<th>LIBNAME</th>
<th>VID</th>
<th>PID</th>
</tr>
</thead>
<tbody>
<tr>
<td>libvx3par.so</td>
<td>3PARdata</td>
<td>VV</td>
</tr>
<tr>
<td>libvxCLARiiON.so</td>
<td>DGC</td>
<td>All</td>
</tr>
<tr>
<td>libvxFJTSYe6k.so</td>
<td>FUJITSU</td>
<td>E6000</td>
</tr>
<tr>
<td>libvxFJTSYe8k.so</td>
<td>FUJITSU</td>
<td>All</td>
</tr>
<tr>
<td>libvxap.so</td>
<td>SUN</td>
<td>All</td>
</tr>
<tr>
<td>libvxatf.so</td>
<td>VERITAS</td>
<td>ATFNODES</td>
</tr>
<tr>
<td>libvxcompellent.so</td>
<td>COMPELNT</td>
<td>Compellent Vol</td>
</tr>
<tr>
<td>libvxcopan.so</td>
<td>COPANSYS</td>
<td>8814, 8818</td>
</tr>
</tbody>
</table>

3. Scan all disk drives and their attributes, update the VxVM device list, and reconfigure DMP with the new devices. Type:

   `# vxdisk scandisks`

   See the Veritas Volume Manager documentation for details on how to add and configure disks.

Verifying that the nodes have access to the same disk

Before you test the disks that you plan to use as shared data storage or as coordinator disks using the vxfentsthdw utility, you must verify that the systems see the same disk.
To verify that the nodes have access to the same disk

1. Verify the connection of the shared storage for data to two of the nodes on which you installed Storage Foundation.

2. Ensure that both nodes are connected to the same disk during the testing. Use the vxfenadm command to verify the disk serial number.

   ```bash
   vxfenadm -i diskpath
   ```

   Refer to the `vxfenadm (1M)` manual page.

   For example, an EMC disk is accessible by the `/dev/rdsk/c1t1d0s2` path on node A and the `/dev/rdsk/c2t1d0s2` path on node B.

   From node A, enter:

   ```bash
   vxfenadm -i /dev/rdsk/c1t1d0s2
   ```

   Vendor id : EMC
   Product id : SYMMETRIX
   Revision : 5567
   Serial Number : 42031000a

   The same serial number information should appear when you enter the equivalent command on node B using the `/dev/rdsk/c2t1d0s2` path.

   On a disk from another manufacturer, Hitachi Data Systems, the output is different and may resemble:

   ```bash
   # vxfenadm -i /dev/rdsk/c3t1d2s2
   ```

   Vendor id : HITACHI
   Product id : OPEN-3 -SUN
   Revision : 0117
   Serial Number : 0401EB6F0002

Testing the disks using vxfentsthdw utility

This procedure uses the `/dev/rdsk/c1t1d0s2` disk in the steps.

If the utility does not show a message that states a disk is ready, the verification has failed. Failure of verification can be the result of an improperly configured disk array. The failure can also be due to a bad disk.

If the failure is due to a bad disk, remove and replace it. The vxfentsthdw utility indicates a disk can be used for I/O fencing with a message resembling:
The disk /dev/rdsk/c1t1d0s2 is ready to be configured for I/O Fencing on node system01

For more information on how to replace coordinator disks, refer to the Veritas Cluster Server User's Guide.

To test the disks using vxfentsthwd utility

1. Make sure system-to-system communication functions properly.

2. From one node, start the utility.
   
   Run the utility with the -n option if you use rsh for communication.

   # vxfentsthwd [-n]

3. The script warns that the tests overwrite data on the disks. After you review the overview and the warning, confirm to continue the process and enter the node names.

   Warning: The tests overwrite and destroy data on the disks unless you use the -r option.

   ******* WARNING!******** *******
   THIS UTILITY WILL DESTROY THE DATA ON THE DISK!!

   Do you still want to continue : [y/n] (default: n) y
   Enter the first node of the cluster: system01
   Enter the second node of the cluster: system02
4 Enter the names of the disks that you want to check. Each node may know the same disk by a different name:

Enter the disk name to be checked for SCSI-3 PGR on node `IP_adrs_of_system01` in the format:
for dmp: /dev/vx/rdmp/cxtxdxxs
for raw: /dev/rdsk/cxtxdxxs
Make sure it's the same disk as seen by nodes `IP_adrs_of_system01` and `IP_adrs_of_system02`:
/dev/rdsk/c2t13d0s2

Enter the disk name to be checked for SCSI-3 PGR on node `IP_adrs_of_system02` in the format:
for dmp: /dev/vx/rdmp/cxtxdxxs
for raw: /dev/rdsk/cxtxdxxs
Make sure it's the same disk as seen by nodes `IP_adrs_of_system01` and `IP_adrs_of_system02`:
/dev/rdsk/c2t13d0s2

If the serial numbers of the disks are not identical, then the test terminates.

5 Review the output as the utility performs the checks and report its activities.

6 If a disk is ready for I/O fencing on each node, the utility reports success:

The disk is now ready to be configured for I/O Fencing on node `system01`

ALL tests on the disk /dev/rdsk/c1t1d0s2 have PASSED
The disk is now ready to be configured for I/O Fencing on node `system01`

7 Run the vxfentsthdw utility for each disk you intend to verify.

**Configuring disk-based I/O fencing using installsf**

---

**Note:** The installer stops and starts Storage Foundation HA to complete I/O fencing configuration. Make sure to unfreeze any frozen VCS service groups in the cluster for the installer to successfully stop Storage Foundation HA.
To set up disk-based I/O fencing using the installsf

1 Start the installsf with \(-fencing\) option.

```
# /opt/VRTS/install/installsf -fencing
```

The installsf starts with a copyright message and verifies the cluster information.

2 Confirm that you want to proceed with the I/O fencing configuration at the prompt.

The program checks that the local node running the script can communicate with remote nodes and checks whether Storage Foundation HA 5.1 is configured properly.

3 Review the I/O fencing configuration options that the program presents. Type 2 to configure disk-based I/O fencing.

```
Select the fencing mechanism to be configured in this Application Cluster
[1-3,b,q] 2
```

4 Review the output as the configuration program checks whether VxVM is already started and is running.

- If the check fails, configure and enable VxVM before you repeat this procedure.
- If the check passes, then the program prompts you for the coordinator disk group information.

5 Choose whether to use an existing disk group or create a new disk group to configure as the coordinator disk group.

The program lists the available disk group names and provides an option to create a new disk group. Perform one of the following:

- To use an existing disk group, enter the number corresponding to the disk group at the prompt.
  The program verifies whether the disk group you chose has an odd number of disks and that the disk group has a minimum of three disks.

- To create a new disk group, perform the following steps:
  - Enter the number corresponding to the Create a new disk group option.
    The program lists the available disks that are in the CDS disk format in the cluster and asks you to choose an odd number of disks with at least three disks to be used as coordinator disks.
Symantec recommends to use three disks as coordination points for disk-based I/O fencing.

- Enter the numbers corresponding to the disks that you want to use as coordinator disks.
- Enter the disk group name.

6 Verify that the coordinator disks you chose meet the I/O fencing requirements. You must verify that the disks are SCSI-3 PR compatible using the vxfentsthdw utility and then return to this configuration program.

See “Checking shared disks for I/O fencing” on page 144.

7 After you confirm the requirements, the program creates the coordinator disk group with the information you provided.

8 Enter the I/O fencing disk policy that you chose to use. For example:

   Enter fencing mechanism name (raw/dmp): [b,q,?] raw

The program also does the following:

- Populates the /etc/vxfendg file with this disk group information
- Populates the /etc/vxfenmode file on each cluster node with the I/O fencing mode information and with the SCSI-3 disk policy information

9 Verify and confirm the I/O fencing configuration information that the installer summarizes.

10 Review the output as the configuration program does the following:

- Stops Storage Foundation HA and I/O fencing on each node.
- Configures disk-based I/O fencing and starts the I/O fencing process.
- Updates the VCS configuration file main.cf if necessary.
- Copies the /etc/vxfenmode file to a date and time suffixed file /etc/vxfenmode-date-time. This backup file is useful if any future fencing configuration fails.
- Starts Storage Foundation HA on each node to make sure that the Storage Foundation HA is cleanly configured to use the I/O fencing feature.

11 Review the output as the configuration program displays the location of the log files, the summary files, and the response files.

12 Configure the Coordination Point agent to monitor the coordinator disks.

See “Configuring Coordination Point agent to monitor coordination points” on page 174.
Setting up disk-based I/O fencing manually

Tasks that are involved in setting up I/O fencing include:

### Table 10-1 Tasks to set up I/O fencing manually

<table>
<thead>
<tr>
<th>Action</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Initializing disks as VxVM disks</td>
<td>See “Initializing disks as VxVM disks” on page 143.</td>
</tr>
<tr>
<td>Identifying disks to use as coordinator disks</td>
<td>See “Identifying disks to use as coordinator disks” on page 151.</td>
</tr>
<tr>
<td>Checking shared disks for I/O fencing</td>
<td>See “Checking shared disks for I/O fencing” on page 144.</td>
</tr>
<tr>
<td>Setting up coordinator disk groups</td>
<td>See “Setting up coordinator disk groups” on page 152.</td>
</tr>
<tr>
<td>Creating I/O fencing configuration files</td>
<td>See “Creating I/O fencing configuration files” on page 153.</td>
</tr>
<tr>
<td>Modifying Storage Foundation configuration to use I/O fencing</td>
<td>See “Modifying VCS configuration to use I/O fencing” on page 154.</td>
</tr>
<tr>
<td>Configuring Coordination Point agent to monitor coordination points</td>
<td>See “Configuring Coordination Point agent to monitor coordination points” on page 174.</td>
</tr>
<tr>
<td>Verifying I/O fencing configuration</td>
<td>See “Verifying I/O fencing configuration” on page 155.</td>
</tr>
</tbody>
</table>

Removing permissions for communication

Make sure you completed the installation of Storage Foundation and the verification of disk support for I/O fencing. If you used `rsh`, remove the temporary `rsh` access permissions that you set for the nodes and restore the connections to the public network.

If the nodes use `ssh` for secure communications, and you temporarily removed the connections to the public network, restore the connections.

Identifying disks to use as coordinator disks

After you add and initialize disks, identify disks to use as coordinator disks.
See “Initializing disks as VxVM disks” on page 143.

To identify the coordinator disks

1. List the disks on each node.
   For example, execute the following commands to list the disks:

   ```
   # vxdisk -o alldgs list
   ```

2. Pick three SCSI-3 PR compliant shared disks as coordinator disks.
   See “Checking shared disks for I/O fencing” on page 144.

Setting up coordinator disk groups

From one node, create a disk group named vxfencoorddg. This group must contain three disks or LUNs. You must also set the coordinator attribute for the coordinator disk group. VxVM uses this attribute to prevent the reassignment of coordinator disks to other disk groups.

Note that if you create a coordinator disk group as a regular disk group, you can turn on the coordinator attribute in Volume Manager.

Refer to the *Veritas Volume Manager Administrator’s Guide* for details on how to create disk groups.

The following example procedure assumes that the disks have the device names c1t1d0s2, c2t1d0s2, and c3t1d0s2.

**To create the vxfencoorddg disk group**

1. On any node, create the disk group by specifying the device names:

   ```
   # vxdg init vxfencoorddg c1t1d0s2 c2t1d0s2 c3t1d0s2
   ```

2. Set the coordinator attribute value as "on" for the coordinator disk group.

   ```
   # vxdg -g vxfencoorddg set coordinator=on
   ```

3. Deport the coordinator disk group:

   ```
   # vxdg deport vxfencoorddg
   ```
4 Import the disk group with the -t option to avoid automatically importing it when the nodes restart:

```
# vxdg -t import vxfencoorddg
```

5 Deport the disk group. Deporting the disk group prevents the coordinator disks from serving other purposes:

```
# vxdg deport vxfencoorddg
```

Creating I/O fencing configuration files

After you set up the coordinator disk group, you must do the following to configure I/O fencing:

- Create the I/O fencing configuration file /etc/vxfendg
- Update the I/O fencing configuration file /etc/vxfenmode

To update the I/O fencing files and start I/O fencing

1 On each nodes, type:

```
# echo "vxfencoorddg" > /etc/vxfendg
```

Do not use spaces between the quotes in the "vxfencoorddg" text.

This command creates the /etc/vxfendg file, which includes the name of the coordinator disk group.

2 On all cluster nodes depending on the SCSI-3 mechanism, type one of the following selections:

- For DMP configuration:

```
# cp /etc/vxfen.d/vxfenmode_scsi3_dmp /etc/vxfenmode
```

- For raw device configuration:

```
# cp /etc/vxfen.d/vxfenmode_scsi3_raw /etc/vxfenmode
```
3 To check the updated /etc/vxfenmode configuration, enter the following command on one of the nodes. For example:

```
# more /etc/vxfenmode
```

4 Edit the following file on each node in the cluster to change the values of the VXFEN_START and the VXFEN_STOP environment variables to 1:

```
/etc/default/vxfen
```

## Modifying VCS configuration to use I/O fencing

After you add coordinator disks and configure I/O fencing, add the UseFence = SCSI3 cluster attribute to the VCS configuration file /etc/VRTSvcs/conf/config/main.cf. If you reset this attribute to UseFence = None, VCS does not make use of I/O fencing abilities while failing over service groups. However, I/O fencing needs to be disabled separately.

### To modify VCS configuration to enable I/O fencing

1 Save the existing configuration:

```
# haconf -dump -makero
```

2 Stop VCS on all nodes:

```
# hastop -all
```

3 If the I/O fencing driver vxfen is already running, stop the I/O fencing driver. Depending on the Solaris version on the cluster nodes, run the following command:

- **Solaris 9:**
  ```
  # /etc/init.d/vxfen stop
  ```

- **Solaris 10:**
  ```
  # svcadm disable vxfen
  ```

4 Make a backup copy of the main.cf file:

```
# cd /etc/VRTSvcs/conf/config
# cp main.cf main.orig
```
5 On one node, use vi or another text editor to edit the main.cf file. To modify the list of cluster attributes, add the UseFence attribute and assign its value as SCSI3.

```plaintext
cluster clus1(
    UserNames = { admin = "cDRpdxPmHpzS." };
    Administrators = { admin };
    HacliUserLevel = COMMANDROOT;
    CounterInterval = 5;
    UseFence = SCSI3
)
```

6 Save and close the file.

7 Verify the syntax of the file /etc/VRTSvcs/conf/config/main.cf:

```plaintext
# hacf -verify /etc/VRTSvcs/conf/config
```

8 Using rcp or another utility, copy the VCS configuration file from a node (for example, system01) to the remaining cluster nodes.

For example, on each remaining node, enter:

```plaintext
# rcp system01:/etc/VRTSvcs/conf/config/main.cf \
/etc/VRTSvcs/conf/config
```

Verifying I/O fencing configuration

Verify from the vxfenadm output that the SCSI-3 disk policy reflects the configuration in the /etc/vxfenmode file.
To verify I/O fencing configuration

- On one of the nodes, type:

```
# vxfenadm -d
```

I/O Fencing Cluster Information:
================================
Fencing Protocol Version: 201
Fencing Mode: SCSI3
Fencing SCSI3 Disk Policy: dmp
Cluster Members:

* 0 (system01)
  1 (system02)

RFSM State Information:
node 0 in state 8 (running)
node 1 in state 8 (running)

**Setting up server-based I/O fencing using installsf**

If Storage Foundation HA cluster is configured to run in secure mode, then verify that the configuration is correct before you configure CP server-based I/O fencing.

See “Verifying security configuration on SF HA cluster to use CP server coordination point” on page 156.

See “Configuring server-based I/O fencing” on page 158.

**Verifying security configuration on SF HA cluster to use CP server coordination point**

After configuring security using the installsf -security command, follow the procedure below on each SF HA cluster node to confirm that security is correctly configured.
To verify the security configuration on SF HA cluster to use CP server coordination point

1. Run the following command:

   ```
   # /opt/VRTScps/bin/cpsat listpd -t local
   ```

   Domain(s) Found 1

   ************************
   Domain Name HA_SERVICES@galaxy.symantec.com

   Expiry Interval 0

   ************************

2. There should be a domain name entry with the following format:

   `HA_SERVICES@hostname.domainname`

   or

   `HA_SERVICES@hostname`
3 There should not be duplicate entries for HA_SERVICES domain.

An example of incorrect configuration is given below.

```
showdomains

Domain(s) Found : 3

*************************************
Domain Name: HA_SERVICES@galaxy.symantec.com
Domain Type: vx

*************************************
Domain Name: broker@galaxy.symantec.com
Domain Type: vx

*************************************
Domain Name: HA_SERVICES@galaxy
Domain Type: vx

*************************************
```

Proceed to reconfigure security in case duplicate entries appear as shown in the above example.

**Configuring server-based I/O fencing**

This section describes how to configure server-based I/O fencing for the SF HA cluster. With server-based I/O fencing, a combination of CP servers and SCSI-3 compliant coordinator disks can act as coordination points for I/O fencing.
To configure the SF HA cluster with server-based I/O fencing

1. Ensure that the CP server(s) are configured and reachable from the cluster. If coordinator disks are to be used as coordination points, ensure that they are SCSI-3 compliant.

2. Run the `installsf -fencing` command to configure fencing.
   
   For example:
   
   ```
   /opt/VRTS/install/installsf -fencing
   ```

   The installer creates a vxfenmode file on each node. The file is located at `/etc/vxfenmode`.

The following procedure can be used as an example to configure server-based I/O fencing. In this procedure example, there is one CP server and two disks acting as the coordination points.

To configure fencing configuration using the installer - CP client-based fencing

1. After installing and configuring VCS on the SF HA cluster, the user issues the following command for configuring fencing:
   
   ```
   /opt/VRTS/install/installsf -fencing
   ```

2. After issuing the command, the installer displays Symantec copyright information and the location of log files for the configuration process.
   
   Access and review these log files if there is any problem with the installation process. The following is an example of the command output:
   
   ```
   Logs for installsf are being created in /var/tmp/installsf-LqwKwB.
   ```

3. Next, the installer displays the current cluster information for verification purposes. The following is an example of the command output:
   
   ```
   Cluster information verification:
   
   Cluster Name: clus1
   Cluster ID Number: 4445
   Systems: system01 system02
   ```

   The cluster name, systems, and ID number are all displayed.

   You are then asked whether you want to configure I/O fencing for the cluster. Enter "y" for yes. The rsh (or ssh) communication with the cluster nodes is then checked by the installer.
4 Next, you are prompted to select one of the following options for your fencing configuration:

Fencing configuration

1) Configure CP client based fencing
2) Configure disk based fencing
3) Configure fencing in disabled mode

Select the fencing mechanism to be configured in this Application Cluster [1-3,q]

Select the first option for CP client-based fencing.

5 Enter the total number of coordination points including both servers and disks. This number should be at least 3.

For example:

Enter the total number of coordination points including both CP servers and disks: [b] (3)

6 Enter the total number of coordinator disks among the coordination points. In this example, there are two coordinator disks.

For example:

Enter the total number of disks among these:
[b] (0) 2

7 Enter the Virtual IP addresses and host names for each of the Coordination Point servers.

Note: The installer assumes these values to be the identical as viewed from all the client cluster nodes.

For example:

Enter the Virtual IP address/fully qualified host name for the Co-ordination Point Server #1:
[b] 10.209.80.197
8 Enter the port that the CP server would be listening on.

For example:

Enter the port in the range [49152, 65535] which the Co-ordination Point Server 10.209.80.197 would be listening on or simply accept the default port suggested: [b] (14250)

9 Enter the fencing mechanism for the disk or disks.

For example:

Enter fencing mechanism for the disk(s) (raw/dmp):
[b,q,?] raw

10 The installer then displays a list of available disks to choose from to set up as coordinator points.

Select disk number 1 for co-ordination point

1) c3t0d0s2
2) c3t1d0s3
3) c3t2d0s4

Please enter a valid disk which is available from all the cluster nodes for co-ordination point [1-3,q] 1

Select a disk from the displayed list.

Ensure that the selected disk is available from all the SF HA cluster nodes.
11 Read the displayed recommendation from the installer to verify the disks prior to proceeding:

It is strongly recommended to run the 'VxFen Test Hardware' utility located at '/opt/VRTSvcs/vxfen/bin/vxfentsthdw' in another window before continuing. The utility verifies if the shared storage you intend to use is configured to support I/O fencing. Use the disk you just selected for this verification. Come back here after you have completed the above step to continue with the configuration.

Symantec recommends that you verify that the disks you are using as coordination points have been configured to support I/O fencing. Press Enter to continue.

You are then prompted to confirm your disk selection after performing a 'vxfentsthdw' test.

Press Enter to accept the default (y) and continue.

12 The installer then displays a list of available disks to choose from to set up as coordinator points.

Select a disk from the displayed list for the second coordinator point.

Ensure that the selected disk is available from all the SF HA cluster nodes.

13 Proceed to read the displayed recommendation from the installer to verify the disks prior to proceeding.

Press Enter to continue.

14 You are then prompted to confirm your disk selection after performing a 'vxfentsthdw' test.

Press Enter to accept the default (y) and continue.

15 Proceed to enter a disk group name for the coordinator disks or accept the default.

Enter the disk group name for coordinating disk(s):

[b] (vxfencoorddg)

16 The installer now begins verification of the coordination points. At the end of the verification process, the following information is displayed:

- Total number of coordination points being used
- CP Server Virtual IP/hostname and port number
- SCSI-3 disks
- Disk Group name for the disks in customized fencing
- Disk mechanism used for customized fencing

For example:

Total number of coordination points being used: 3
CP Server (Port):
   1. 10.209.80.197 (14250)
SCSI-3 disks:
   1. c3t0d0s2
   2. c3t1d0s3
Disk Group name for the disks in customized fencing: vxfencoorddg
Disk mechanism used for customized fencing: raw

Your are then prompted to accept the above information. Press Enter to accept the default (y) and continue.

The disks and disk group are initialized and the disk group deported on the SF HA cluster node.

The installer now automatically determines the security configuration of the CP server's side and takes the appropriate action:

- If the CP server's side is configured for security, then the SF HA cluster's side will be configured for security.
- If the CP server's side is not configured for security, then the SF HA cluster's side will not be configured for security.

For example:

While it is recommended to have secure communication configured between CP Servers and CP client cluster, the client cluster must be in the same mode (secure or non-secure) as the CP servers are.

Since the CP servers are configured in secure mode, the installer will configure the client cluster also as a secure cluster.

Press [Enter] to continue:

Trying to configure Security on the cluster:

All systems already have established trust within the Symantec Product Authentication Service domain
root@system01.symantec.com
18 Enter whether you are using different root brokers for the CP servers and SF HA clusters.

If you are using different root brokers, then the installer tries to establish trust between the authentication brokers of the CP servers and the SF HA cluster nodes for their communication.

After entering "y" for yes or "n" for no, press Enter to continue.

19 If you entered "y" for yes in step 18, then you are also prompted for the following information:

- Hostname for the authentication broker for any one of the CP servers
- Port number where the authentication broker for the CP server is listening for establishing trust
- Hostname for the authentication broker for any one of the SF HA cluster nodes
- Port number where the authentication broker for the SF HA cluster is listening for establishing trust

Press Enter to continue.

20 The installer then displays your I/O fencing configuration and prompts you to indicate whether the displayed I/O fencing configuration information is correct.

If the information is correct, enter "y" for yes.

For example:

CPS Admin utility location: /opt/VRTScps/bin/cpsadm
Cluster ID: 2122
Cluster Name: clus1
UUID for the above cluster: {ae5e589a-1dd1-11b2-dd44-00144f79240c}
21  The installer then updates the SF HA cluster information on each of the CP Servers to ensure connectivity between them.

The installer then populates the file /etc/vxfenmode with the above details in each of the CP SF HA cluster nodes.

For example:

Updating client cluster information on CP Server 10.210.80.199

Adding the client cluster to the CP Server 10.210.80.199 .................. Done

Registering client node system01 with CP Server 10.210.80.199 .............. Done
Adding CPClient user for communicating to CP Server 10.210.80.199 ......... Done
Adding cluster clus1 to the CPClient user on CP Server 10.210.80.199 ... Done

Registering client node system02 with CP Server 10.210.80.199 .............. Done
Adding CPClient user for communicating to CP Server 10.210.80.199 ......... Done
Adding cluster clus1 to the CPClient user on CP Server 10.210.80.199 ... Done

Updating /etc/vxfenmode file on system01 .................................. Done
Updating /etc/vxfenmode file on system02 ................................. Done

For additional information about the vxfenmode file in mixed disk and CP server mode, or pure server-based mode:

See “About I/O fencing configuration files” on page 88.

22  You are then prompted to configure the CP agent on the client cluster.

Do you want to configure CP Agent on the client cluster? [y,n,q] (y)

Enter a non-existing name for the service group for CP Agent: [b] (vxfen)

Adding CP Agent via system01 ................................. Done
23 The VCS and the fencing process are then stopped and restarted on each SF HA cluster node, and the I/O configuration process then finished.

Stopping VCS on system01 ......................... Done
Stopping Fencing on system01 .................... Done
Stopping VCS on system02 ......................... Done
Stopping Fencing on system02 .................... Done

24 At the end of this process, the installer then displays the location of the configuration log files, summary files, and response files.

Setting up server-based I/O fencing manually

Tasks that are involved in setting up server-based I/O fencing manually include:

Table 10-2 Tasks to set up server-based I/O fencing manually

<table>
<thead>
<tr>
<th>Action</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Preparing the CP servers for use by the Storage Foundation HA cluster</td>
<td>See “Preparing the CP servers manually for use by the SF HA cluster” on page 166.</td>
</tr>
<tr>
<td>Modifying I/O fencing configuration files to configure server-based I/O fencing</td>
<td>See “Configuring server-based fencing on the SF HA cluster manually” on page 170.</td>
</tr>
<tr>
<td>Configuring Coordination Point agent to monitor coordination points</td>
<td>See “Configuring Coordination Point agent to monitor coordination points” on page 174.</td>
</tr>
<tr>
<td>Verifying the server-based I/O fencing configuration</td>
<td>See “Verifying server-based I/O fencing configuration” on page 176.</td>
</tr>
</tbody>
</table>

Preparing the CP servers manually for use by the SF HA cluster

Use this procedure to manually prepare the CP server for use by the SF HA cluster or clusters.

Table 10-3 displays the sample values used in this procedure.

Table 10-3 Sample values in procedure

<table>
<thead>
<tr>
<th>CP server configuration component</th>
<th>Sample name</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP server</td>
<td>system_cp.symantecexample.com</td>
</tr>
</tbody>
</table>
Table 10-3  
Sample values in procedure (continued)

<table>
<thead>
<tr>
<th>CP server configuration component</th>
<th>Sample name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Node #1 - SF HA cluster</td>
<td>system01</td>
</tr>
<tr>
<td>Node #2 - SF HA cluster</td>
<td>system02</td>
</tr>
<tr>
<td>Cluster name</td>
<td>clus1</td>
</tr>
<tr>
<td>Cluster UUID</td>
<td>{f0735332-1dd1-11b2}</td>
</tr>
</tbody>
</table>

**To manually configure CP servers for use by the SF HA cluster**

1. Determine the cluster name and uuid on the SF HA cluster.
   
   For example, issue the following commands on one of the SF HA cluster nodes (system01):
   
   ```
   # grep cluster /etc/VRTSvcs/conf/config/main.cf
   cluster clus1
   # cat /etc/vx/.uuids/clusuuid
   {f0735332-1dd1-11b2}
   ```
   
2. Check whether the SF HA cluster and nodes are present in the CP server.
   
   ```
   # cpsadm -s system_cp.symantecexample.com -a list_nodes
   ClusName  UUID                Hostname(Node ID) Registered
   clus1     {f0735332-1dd1-11b2} system01(0)  0
   clus1     {f0735332-1dd1-11b2} system02(1)  0
   ```
   
   If the output does not show the cluster and nodes, then add them as described in the next step.
3 Add the SF HA cluster and nodes to each CP server.

For example, issue the following command on the CP server (system_cp.symantecexample.com) to add the cluster:

```
# cpsadm -s system_cp.symantecexample.com -a add_clus
   -c clus1 -u {f0735332-1dd1-11b2}
```

Cluster clus1 added successfully

Issue the following command on the CP server (system_cp.symantecexample.com) to add the first node:

```
# cpsadm -s system_cp.symantecexample.com -a add_node
   -c clus1 -u {f0735332-1dd1-11b2} -h system01 -n0
```

Node 0 (system01) successfully added

Issue the following command on the CP server (system_cp.symantecexample.com) to add the second node:

```
# cpsadm -s system_cp.symantecexample.com -a add_node
   -c clus1 -u {f0735332-1dd1-11b2} -h system02 -n1
```

Node 1 (system02) successfully added

4 If security is to be enabled, check whether the _HA_VCS_ users are created in the CP server.

If the output below does not show the users, then add them as described in the next step.

```
# cpsadm -s system_cp.symantecexample.com -a list_users
```

<table>
<thead>
<tr>
<th>Username/Domain</th>
<th>Cluster Name / UUID</th>
<th>Role</th>
</tr>
</thead>
<tbody>
<tr>
<td>_HA_VCS_system01@<a href="mailto:HA_SERVICES@system01.symantec.com">HA_SERVICES@system01.symantec.com</a>/vx clus1/{f0735332-1dd1-11b2}</td>
<td>Operator</td>
<td></td>
</tr>
<tr>
<td>_HA_VCS_system02@<a href="mailto:HA_SERVICES@system02.symantec.com">HA_SERVICES@system02.symantec.com</a>/vx clus1/{f0735332-1dd1-11b2}</td>
<td>Operator</td>
<td></td>
</tr>
</tbody>
</table>

If security is to be disabled, then add the user name "cpsclient@hostname" to the server instead of the _HA_VCS_ users (for example, cpsclient@system01).

The CP server can only run in either secure mode or non-secure mode, both connections are not accepted at the same time.
5 Add the users to the CP server.

First, determine the user@domain to be added.

The user for fencing should be of the form _HA_VCS_short-hostname and domain name is that of HA_SERVICES user in the output of command:

```
# /opt/VRTScps/bin/cpsat listpd -t local
```

Next, issue the following commands on the CP server (system_cp.symantecexample.com):

```
# cpsadm -s system_cp.symantecexample.com -a add_user -e
       _HA_VCS_system01@HA_SERVICES@system01.symantec.com
       -f cps_operator -g vx

User _HA_VCS_system01@HA_SERVICES@system01.symantec.com successfully added

# cpsadm -s system_cp.symantecexample.com -a add_user -e
       _HA_VCS_system02@HA_SERVICES@system02.symantec.com
       -f cps_operator -g vx

User _HA_VCS_system02@HA_SERVICES@system02.symantec.com successfully added
```
Authorize the CP server user to administer the SF HA cluster. You must perform this task for the CP server users corresponding to each node in the SF HA cluster.

For example, issue the following command on the CP server (system_cp.symantecexample.com) for SF HA cluster clus1 with two nodes system01 and system02:

```
# cpsadm -s system_cp.symantecexample.com -a
   add_clus_to_user -c clus1
   -u {f0735332-1dd1-11b2}
   -e _HA_VCS_system01@HA_SERVICES@system01.symantec.com
   -f cps_operator -g vx
```

Cluster successfully added to user
_HA_VCS_system01@HA_SERVICES@system01.symantec.com privileges.

```
# cpsadm -s system_cp.symantecexample.com -a
   add_clus_to_user -c clus1
   -u {f0735332-1dd1-11b2}
   -e _HA_VCS_system02@HA_SERVICES@system02.symantec.com
   -f cps_operator -g vx
```

Cluster successfully added to user
_HA_VCS_system02@HA_SERVICES@system02.symantec.com privileges.

Configuring server-based fencing on the SF HA cluster manually

The configuration process for the client or SF HA cluster to use CP server as a coordination point requires editing the /etc/vxfenmode file. You need to edit this file to specify the following information for your configuration:

- Fencing mode
- Fencing mechanism
- Fencing disk policy (if applicable to your I/O fencing configuration)
- Appropriate value for the security configuration
- CP server or CP servers
- Coordinator disk group (if applicable to your I/O fencing configuration)

Whenever coordinator disks are used as coordination points in your I/O fencing configuration, a disk group (vxfendg) has to be created. This disk group has to be
specified in the /etc/vxfenmode file. For information about creating the disk group, see the Veritas™ Cluster Server Installation Guide.

The customized fencing framework also generates the /etc/vxftab file which has security setting and the coordination points (all the CP servers and disks from disk group specified in /etc/vxfenmode file).

Edit the following file on each node in the cluster to change the values of the VXFEN_START and the VXFEN_STOP environment variables to 1:

/etc/default/vxfen

Use a text editor to edit the /etc/vxfenmode file values to meet your configuration specifications.

The following file output provides an example of what the /etc/vxfenmode file contains:

```
# This file is an example for configuration of VCS I/O Fencing
#
# vxfen_mode determines in what mode VCS I/O Fencing should work.
# available options:
# scsi3 - use scsi3 persistent reservation disks
# customized - use script based customized fencing
# disabled - run the driver but don't do any actual fencing
#
# vxfen_mode=customized
#
# vxfen_mechanism determines the mechanism for customized I/O fencing that should be used.
# available options:
# cps - use a coordination point server with optional script
#       controlled scsi3 disks
#
# vxfen_mechanism=cps
#
# scsi3_disk_policy determines the way in which I/O Fencing communicates with the coordination disks. This field is required only if customized coordinator disks are being used.
# available options:
# dmp - use dynamic multipathing
# raw - connect to disks using the native interface
#```
scsi3_disk_policy=dmp

# security when enabled uses secure communication to the cp server
# using VxAT (Veritas Authentication Service)
# available options:
# 0 - don't use Veritas Authentication Service for cp server communication
# 1 - use Veritas Authentication Service for cp server communication
security=1

# Specify 3 or more odd number of coordination points in this file, one in each row. They can be all-CP servers, all-SCSI-3 compliant coordinator disks, or a combination of CP servers and SCSI-3 compliant coordinator disks. Please ensure that the CP server coordination points are numbered sequentially and in the same order on all the cluster nodes.

# Coordination Point Server (CPS) is specified as:
#
# cps<number>=<Virtual IP/ Virtual hostname of cp server> in square brackets ([]), followed by "":" and CPS port number.
#
# Examples:
# cps1=[192.168.0.23]:14250
# cps2=[mycps.company.com]:14250
#
# SCSI-3 compliant coordinator disks are specified as:
#
# vxfendg=<coordinator disk group name>
# Example:
# vxfendg=vxfencoorddg
#
# Examples of different configurations:
# 1. All CP server coordination points
# cps1=
# cps2=
# cps3=
#
# 2. A combination of CP server and a disk group having two SCSI-3 coordinator disks
# cps1=
# vxfendg=
# Note: The disk group specified in this case should have two disks
#
# 3. All SCSI-3 coordinator disks
# vxfendg=
# Note: The disk group specified in case should have three disks
#

Table 10-4 defines the vxfenmode parameters that must be edited.

Table 10-4  vxfenmode file parameters

<table>
<thead>
<tr>
<th>vxfenmode File Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>vxfen_mode</td>
<td>Fencing mode of operation. This parameter must be set to “customized”.</td>
</tr>
<tr>
<td>vxfen_mechanism</td>
<td>Fencing mechanism. This parameter defines the mechanism that is used for fencing. If one of the three coordination points is a CP server, then this parameter must be set to “cps”.</td>
</tr>
</tbody>
</table>
| scsi3_disk_policy        | Configure the vxfen module to use either DMP devices, "dmp" or the underlying raw character devices, "raw".  
**Note:** The configured disk policy is applied on all the nodes. |
| security                 | Security parameter 1 indicates that Symantec Product Authentication Service is used for CP server communications.  
Security parameter 0 indicates that communication with the CP server is made in non-secure mode.  
The default security value is 1.  
**Note:** Symantec only supports a configuration where both the CP server and client sides have the same security setting.  
The security setting on both sides must be either enabled or disabled. |
<table>
<thead>
<tr>
<th>vxfenmode File Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>cps1, cps2, cps3, or vxfendg</td>
<td>Coordination point parameters. Enter either the Virtual IP address or FQHN (whichever is accessible) of the CP server. <strong>Note:</strong> Whenever coordinator disks are used in an I/O fencing configuration, a disk group has to be created (vxfendg) and specified in the /etc/vxfenmode file. Additionally, the customized fencing framework also generates the /etc/vxfentab file which specifies the security setting and the coordination points (all the CP servers and the disks from disk group specified in /etc/vxfenmode file).</td>
</tr>
</tbody>
</table>

After editing the /etc/vxfenmode file, run the vxfen init script to start fencing. For example:

On Solaris 9 systems:
```
# /etc/init.d/vxfen start
```
On Solaris 10 systems:
```
# svcadm enable vxfen
```

### Configuring Coordination Point agent to monitor coordination points

The following procedure describes how to manually configure the Coordination Point agent to monitor coordination points (CP server or SCSI-3 disks).

See the *Veritas Cluster Server Bundled Agents Reference Guide* for more information on the agent.
To configure Configuration Point agent to monitor coordination points

1. Ensure that your SF HA cluster has been properly installed and configured with fencing enabled.

2. Create a parallel service group `vxfen` and add a coordpoint resource to the `vxfen` service group as follows:

   ```
   # haconf -makerw
   # hagrp -add vxfen
   # hagrp -modify vxfen SystemList system1 0 system2 1
   # hagrp -modify vxfen AutoFailOver 0
   # hagrp -modify vxfen Parallel 1
   # hagrp -modify vxfen SourceFile "/main.cf"
   # hares -add coordpoint CoordPoint vxfen
   # hares -modify coordpoint FaultTolerance 1
   # hares -modify coordpoint Enabled 1
   # haconf -dump -makero
   ```

3. Verify the status of the agent on the SF HA cluster using the `hares` commands.

   For example:

   ```
   # hares -state coordpoint
   ```

   The following is an example of the command and output:

   ```
   # hares -state
   
   # Resource Attribute System Value
   coordpoint State galaxy ONLINE
   ```

4. Access the engine log to view the agent log. The agent log is written to the engine log.

   The agent log contains detailed Coordination Point agent monitoring information; including information about whether the Coordination Point agent is able to access all the coordination points, information to check on which coordination points the Coordination Point agent is reporting missing keys, etc.

   To view all such information in the engine log, change the dbg level for that node using the following command:

   ```
   # hatype -modify coordpoint LogDbg 10
   ```

   The agent log can now be viewed at the following location:

   `/var/VRTSvcs/log/engine_A.log`
Verifying server-based I/O fencing configuration

During the SF HA cluster installation, the installer populates the following files based on inputs that are received during the configuration phase:

- /etc/vxfenmode (edited for CP server)
- /etc/vxfentab (edited for CP server)

Verify that the I/O fencing configuration was successful by running the `vxfenadm` command. For example, run the following command:

```
# vxfenadm -d
```

For troubleshooting server-based I/O fencing configuration issues, refer to the *Veritas Cluster Server User's Guide*.

Verify that I/O fencing is using the specified coordination points by running the `vxfenconfig` command. For example, run the following command:

```
# vxfenconfig -l
```
Upgrading Storage Foundation

This chapter includes the following topics:

- Upgrading Storage Foundation products or the operating system
- Planning the upgrade
- Upgrading Veritas Storage Foundation to 5.1 using the product installer or manual steps
- Upgrading Storage Foundation with the Veritas Web-based installer
- Upgrading the Solaris OS only
- Upgrading Veritas Volume Replicator
- Upgrading language packages
- Post-upgrade tasks
- Verifying the Veritas Storage Foundation upgrade

Upgrading Storage Foundation products or the operating system

If your system is already running a previous release of a Storage Foundation (or Foundation Suite) product, this section describes how to upgrade it to Veritas Storage Foundation 5.1. The operating system must be at a supported level for this upgrade. Perform the procedures in the following sections to upgrade Storage Foundation or your operating system, or both. You can perform an upgrade to
Storage Foundation using the Veritas product installer or product installation script if you already have Storage Foundation installed.

If you are running an earlier release of Veritas Storage Foundation, Veritas Storage Foundation for DB2, Veritas Storage Foundation for Oracle, or Veritas Storage Foundation for Sybase, you can upgrade your product using the procedures described in this chapter.

**Caution:** Make sure that supported combinations of Storage Foundation and the operating system are present on your system during the upgrades. Do not upgrade to a version of Storage Foundation that is not supported with the current operating system.

### Planning the upgrade

Be sure that the administrator doing the upgrade has root access and a working knowledge of UNIX operating system administration.

Complete the following tasks in advance of upgrading:

- Check that all terminal emulation issues are worked out. The terminal selected should be fully functional during OpenBoot prompts and single-user and multi-user run levels.

- Check the latest *Storage Foundation Release Notes* to verify that the system meets all the requirements for software and hardware, including any required operating system patches.

- Schedule sufficient outage time for the upgrade, and downtime for any applications using the VxFS file systems or VxVM volumes.

- If using EMC PowerPath, ensure that you are using at least mandatory patch level 2.0.3.
  

  The patch level makes changes to `/etc/system` that prevent panics and failure of `vxconfigd`. Upgrading PowerPath may require a system reboot.

- To reliably save information on a mirrored disk, shut down the system and physically remove the mirrored disk. (This may not be practical, but if done, offers a failback point.)

- To upgrade on a remote host, `rsh` or `ssh` must be set up.
  
  See “Configuring secure shell (ssh) or remote shell before installing products” on page 39.

- Determine if the root disk is encapsulated.
See “Determining if the root disk is encapsulated” on page 180.

- Select the method to upgrade.
  See “Upgrade paths for Storage Foundation 5.1” on page 180.

## Saving system information before upgrade

Use the following procedure to save system information before an upgrade.

**To save system information before an upgrade**

1. Log in as superuser.
2. Before upgrading, ensure that you have made backups of all data that you want to preserve.
   Also back up the `/etc/system` file.
3. Copy `vfstab` to `vfstab.orig`:

   ```
   # cp /etc/vfstab /etc/vfstab.orig
   ```
4. Run the `vxlicrep`, `vxdisk list`, and `vxprint -ht` commands and record the output. Use this information to reconfigure your system after the upgrade.
5. If you are installing the HA version of the Veritas Storage Foundation 5.1 software, follow the guidelines given in the Veritas Cluster Server Installation Guide and Veritas Cluster Server Release Notes for information on preserving your VCS configuration across the installation procedure.

## About upgrading the Storage Foundation for Databases (SFDB) tools to 5.1

If you plan to continue using the Storage Foundation for Databases (SFDB) tools you are using with Storage Foundation for Oracle 5.0 or 4.x, you must migrate the SFDB repository database to 5.1.

**Tasks for upgrading SFDB tools to version 5.1**

- Preparing to migrate the repository database before upgrading Storage Foundation to 5.1
  See “Pre-upgrade tasks for migrating the SFDB repository database” on page 187.

- Migrating the repository database after upgrading to Storage Foundation 5.1.
  See “Post upgrade tasks for migrating the SFDB repository database” on page 212.
Determining if the root disk is encapsulated

Before you upgrade, you need to determine if the root disk is encapsulated by running the following command:

```
# mount | grep "/ on"
```

If the output from this command includes a path name that contains `vx` and `rootvol` as in `/dev/vx/dsk/rootvol`, then the root disk is encapsulated.

If the root disk is encapsulated, follow the appropriate upgrade procedures.

Upgrade paths for Storage Foundation 5.1

The procedure you use to upgrade Storage Foundation from a previous release depends on several factors, including the version of the existing Storage Foundation product, and the version of Solaris on which Storage Foundation is installed.

You may choose to upgrade your operating system concurrently with upgrading Storage Foundation. Storage Foundation 5.1 is supported on Solaris versions 9, and 10. You must upgrade the operating system if it is an earlier Solaris version which is not support on 5.1.

Before you upgrade, you also need to determine if the root disk is encapsulated. In some cases, an encapsulated root disk may affect which upgrade procedure to choose.

See “Determining if the root disk is encapsulated” on page 180.

**Note:** For Solaris 10, all non-global zones must be booted and in running state before using the common product installer to upgrade the Storage Foundation products in the global zone. If the non-global zones are not mounted and running at the time of the upgrade, you must upgrade each package in each non-global zone manually.

Table 11-1 describes the upgrade procedures for Storage Foundation on Solaris Sparc systems.

Table 11-2 describes the upgrade procedures for Storage Foundation on Solaris x64 systems.
## Table 11-1 Upgrade paths for Storage Foundation on Solaris Sparc

<table>
<thead>
<tr>
<th>Solaris release</th>
<th>Storage Foundation version</th>
<th>Upgrade procedure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Solaris 2.6, 7, 8, 9</td>
<td>SF 3.5, 3.5 MP4, 4.0, 4.0MP1, 4.0MP2</td>
<td>Upgrade to 5.1 is not supported. You must uninstall SF using the procedure in the Storage Foundation Installation Guide for your version. Upgrade OS to at least Solaris 9. Then install 5.1 using the installation scripts.</td>
</tr>
<tr>
<td>Solaris 8</td>
<td>SF 4.1, 4.1MP1, 4.1MP2</td>
<td>Upgrade OS to at least Solaris 9. Upgrade to 5.1 using the procedure: See “Upgrading Veritas Storage Foundation from 4.x to 5.1 using upgrade scripts (OS upgrade or encapsulated root disk)” on page 198.</td>
</tr>
<tr>
<td>Solaris release</td>
<td>Storage Foundation version</td>
<td>Upgrade procedure</td>
</tr>
<tr>
<td>----------------</td>
<td>---------------------------</td>
<td>-------------------</td>
</tr>
<tr>
<td>Solaris 9, 10</td>
<td>SF 4.1, 4.1MP1</td>
<td>Upgrade to 4.1MP2, then upgrade to 5.1 using the installer script. If you do not plan to upgrade the OS, and if the root disk is not encapsulated, upgrade to 5.1 using one of the following procedures: See “Upgrading Veritas Storage Foundation with the product installer when OS upgrade is not required” on page 194. See “Upgrading Veritas Storage Foundation with manual steps when OS upgrade is not required” on page 196. If you plan to upgrade the OS, or if the root disk is encapsulated, use the following procedure: See “Upgrading Veritas Storage Foundation from 4.x to 5.1 using upgrade scripts (OS upgrade or encapsulated root disk)” on page 198.</td>
</tr>
</tbody>
</table>
Table 11-1 
Upgrade paths for Storage Foundation on Solaris Sparc (continued)

<table>
<thead>
<tr>
<th>Solaris release</th>
<th>Storage Foundation version</th>
<th>Upgrade procedure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Solaris 9, 10</td>
<td>SF 4.1MP2</td>
<td>If you do not plan to upgrade the OS, and if the root disk is not encapsulated, upgrade to 5.1 using one of the following procedures: See “Upgrading Veritas Storage Foundation with the product installer when OS upgrade is not required” on page 194. See “Upgrading Veritas Storage Foundation with manual steps when OS upgrade is not required” on page 196. If you plan to upgrade the OS, or if the root disk is encapsulated, use the following procedure: See “Upgrading Veritas Storage Foundation from 4.x to 5.1 using upgrade scripts (OS upgrade or encapsulated root disk)” on page 198.</td>
</tr>
<tr>
<td>Solaris 8</td>
<td>SF 5.0, 5.0MP1, 5.0MP3</td>
<td>Upgrade OS to at least Solaris 9. Upgrade to 5.1 using the procedure: See “Upgrading Veritas Storage Foundation from 4.x to 5.1 using upgrade scripts (OS upgrade or encapsulated root disk)” on page 198.</td>
</tr>
</tbody>
</table>
### Table 11-1  Upgrade paths for Storage Foundation on Solaris Sparc (continued)

<table>
<thead>
<tr>
<th>Solaris release</th>
<th>Storage Foundation version</th>
<th>Upgrade procedure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Solaris 9, 10</td>
<td>SF 5.0, 5.0MP1, 5.0MP3</td>
<td>If you do not plan to upgrade the OS, and if the root disk is not encapsulated, upgrade to 5.1 using one of the following procedures:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>See “Upgrading Veritas Storage Foundation with the product installer when OS upgrade is not required” on page 194.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>See “Upgrading Veritas Storage Foundation with manual steps when OS upgrade is not required” on page 196.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>If you plan to upgrade the OS, or if the root disk is encapsulated, use the following procedure:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>See “Upgrading Veritas Storage Foundation from 4.x to 5.1 using upgrade scripts (OS upgrade or encapsulated root disk)” on page 198.</td>
</tr>
<tr>
<td>Solaris 9, 10</td>
<td>SF 5.1</td>
<td>If you want to upgrade the OS, use the procedure:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>See “Upgrading the Solaris OS only” on page 203.</td>
</tr>
</tbody>
</table>

### Table 11-2  Upgrade paths for Storage Foundation on Solaris x64

<table>
<thead>
<tr>
<th>Solaris release</th>
<th>Storage Foundation version</th>
<th>Upgrade procedure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Solaris 10</td>
<td>SF 4.1</td>
<td>Upgrade to 5.1 is not supported.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You must uninstall SF using the procedure in the Storage Foundation Installation Guide for your version, then install 5.1 using the installation scripts.</td>
</tr>
</tbody>
</table>
Table 11-2  Upgrade paths for Storage Foundation on Solaris x64 (continued)

<table>
<thead>
<tr>
<th>Solaris release</th>
<th>Storage Foundation version</th>
<th>Upgrade procedure</th>
</tr>
</thead>
</table>
| Solaris 10      | SF 5.0, 5.0MP3             | Upgrade to 5.1 using one of the following procedures:  
            |                             | See “Upgrading Veritas Storage Foundation with the product installer when OS upgrade is not required” on page 194.  
            |                             | See “Upgrading Veritas Storage Foundation with manual steps when OS upgrade is not required” on page 196.  
| Solaris 9, 10   | SF 5.1                     | If you want to upgrade the OS, use the procedure:  
            |                             | See “Upgrading the Solaris OS only” on page 203.  

Performing pre-installation checks and configuration

Use the following procedure to prepare for the upgrade.

**To prepare for the upgrade**

1. Ensure that you have created a valid backup.
   
   See “Saving system information before upgrade” on page 179.


3. Ensure that you have enough file system space to upgrade Veritas Storage Foundation. Also, identify where you will be copying the distribution files. The usual place is /packages/Veritas when the root file system has enough space or /var/tmp/packages if the /var file system has enough space.

   Do not put the files under /tmp, which is erased during a system reboot. Do not put the files on a file system that is inaccessible prior to running the upgrade script.

   You may use a Veritas-supplied DVD for the upgrade as long as modifications to the upgrade script are not required. If /usr/local was originally created as a slice, modifications are required. See Step 8 below for details.

4. For any startup scripts in /etc/rcS.d, you should comment out any application commands or processes that are known to hang if their file systems are not present.
5 Make sure that all users are logged off and that all major user applications are properly shut down.

6 All file systems not on the root disk (therefore not required for booting) should be unmounted, their entries commented out in /etc/vfstab, the associated volumes stopped, and the associated disk groups deported. Any file systems that the Solaris operating system or Storage Foundation assumes should be in rootdg but are not, must be unmounted and the associated entry in /etc/vfstab commented out.

7 Any swap partitions not in rootdg must be commented out of /etc/vfstab. If possible, swap partitions other than those on the root disk should be commented out of /etc/vfstab and not mounted during the upgrade. Active swap partitions that are not in rootdg cause upgrade_start to fail.

8 Make sure file systems are clean. See “Verifying that the file systems are clean” on page 191.

9 If required, upgrade VxFS disk layouts to a supported version. Some previous layout versions cannot be mounted on VxFS 5.1. You can upgrade these layout versions online before installing VxFS 5.1, or upgrade them using vxfsconvert after installing VxFS 5.1.

10 Upgrade arrays (if required)

11 If replication using VVR is configured, we recommend that your disk group version is at least 110 prior to upgrading to 5.1.

# vxdg list diskgroup

12 If replication using VVR is configured, make sure the size of the SRL volume is greater than 110 MB. Refer to the Veritas Volume Replicator Administrator's Guide.

13 If replication using VVR is configured, verify that all the Primary RLINKs are up-to-date on all the hosts.

# vxrlink -g diskgroup status rlink_name

Note: Do not continue until the Primary RLINKs are up-to-date.

14 If VCS is used to manage VVR replication, follow the preparation steps to upgrade VVR and VCS agents.
Pre-upgrade tasks for migrating the SFDB repository database

If you plan to continue using the Storage Foundation for Databases (SFDB) tools you are using with Storage Foundation for Oracle 5.0 or 4.x, you must prepare to migrate the SFDB repository database to 5.1 before upgrading Storage Foundation for Oracle to 5.1.

Note: When using the CPI to install Storage Foundation 5.1, the VRTSdbms3 package will not be removed.

Note: For clustered products, the Sfua_Base repository resource group will be removed from the main.cf file. It is not required as a separate service group for Storage Foundation 5.1 products.

Perform the following before upgrading Storage Foundation.

To prepare to migrate the repository database

- Resynchronize all existing snapshots before upgrading. As Oracle user, enter:

  ```bash
  $ /opt/VRTS/bin/dbed_vmsnap -S $ORACLE_SID \
  -f SNAPPLAN -o resync
  ```

  Warning: The Database Flashsnap clone database will not be able to carried over after upgrading. You will have to create a new Database Flashsnap clone database after upgrading to 5.1.

Preparing for upgrade of VVR in the presence of VCS agents

To prepare to upgrade VVR when VCS agents for VVR are configured, perform the following tasks in the order presented:

- Freezing the service groups and stopping all the applications
- Preparing for the upgrade when VCS agents are configured

Freezing the service groups and stopping all the applications

This section describes how to freeze the service groups and stop all applications. To freeze the service groups and stop applications
Perform the following steps for the Primary and Secondary clusters:

1. Log in as the superuser.

2. Make sure that `/opt/VRTS/bin` is in your PATH so that you can execute all the product commands.

3. Before the upgrade, cleanly shut down all applications.
   
   ■ OFFLINE all application service groups that do not contain RVG resources.
     Do not OFFLINE the service groups containing RVG resources.
   
   ■ If the application resources are part of the same service group as an RVG resource, then OFFLINE only the application resources. In other words, ensure that the RVG resource remains ONLINE so that the private disk groups containing these RVG objects do not get deported.

   **Note:** You must also stop any remaining applications not managed by VCS.

4. On any node in the cluster, make the VCS configuration writable:

   ```
   # haconf -makerw
   ```

5. On any node in the cluster, list the groups in your configuration:

   ```
   # hagrp -list
   ```

6. On any node in the cluster, freeze all service groups except the ClusterService group by typing the following command for each group name displayed in the output from step 5.

   ```
   # hagrp -freeze group_name -persistent
   ```

   **Note:** Write down the list of frozen service groups for future use.

7. On any node in the cluster, save the configuration file (`main.cf`) with the groups frozen:

   ```
   # haconf -dump -makero
   ```

   **Note:** Continue only after you have performed steps 3 to step 7 for each cluster.
8. Display the list of service groups that have RVG resources and the nodes on which each service group is online by typing the following command on any node in the cluster:

```
# hares -display -type RVG -attribute State
```

<table>
<thead>
<tr>
<th></th>
<th>Attribute</th>
<th>System</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>VVRGrp</td>
<td>State</td>
<td>system02</td>
<td>ONLINE</td>
</tr>
<tr>
<td>ORAGrp</td>
<td>State</td>
<td>system02</td>
<td>ONLINE</td>
</tr>
</tbody>
</table>

**Note:** For the resources that are ONLINE, write down the nodes displayed in the System column of the output.

9. Repeat step 8 for each cluster.

10. For private disk groups, determine and note down the hosts on which the disk groups are imported.

    See “Determining the nodes on which disk groups are online” on page 189.

11. For shared disk groups, run the following command on any node in the CVM cluster:

    ```
    # vxdctl -c mode
    ```

    Note the master and record it for future use.

**Determining the nodes on which disk groups are online**

For private disk groups, determine and note down the hosts on which the disk groups containing RVG resources are imported. This information is required for restoring the configuration after the upgrade.
To determine the online disk groups

1. On any node in the cluster, list the disk groups in your configuration, and note down the disk group names listed in the output for future use:

   ```
   # hares -display -type RVG -attribute DiskGroup
   ```

   **Note:** Write down the list of the disk groups that are under VCS control.

2. For each disk group listed in the output in step 1, list its corresponding disk group resource name:

   ```
   # hares -list DiskGroup=diskgroup Type=DiskGroup
   ```

3. For each disk group resource name listed in the output in step 2, get and note down the node on which the disk group is imported by typing the following command:

   ```
   # hares -display dg_resname -attribute State
   ```

   The output displays the disk groups that are under VCS control and nodes on which the disk groups are imported.

Preparing for the upgrade when VCS agents are configured

If you have configured the VCS agents, it is recommended that you take backups of the configuration files, such as `main.cf` and `types.cf`, which are present in the `/etc/VRTSvcs/conf/config` directory.
To prepare a configuration with VCS agents for an upgrade

1. List the disk groups on each of the nodes by typing the following command on each node:

   ```
   # vxdisk -o alldgs list
   ```

   The output displays a list of the disk groups that are under VCS control and the disk groups that are not under VCS control.

   **Note:** The disk groups that are not locally imported are displayed in parentheses.

2. If any of the disk groups have not been imported on any node, import them. For disk groups in your VCS configuration, you can import them on any node. For disk groups that are not under VCS control, choose an appropriate node on which to import the disk group. Enter the following command on the appropriate node:

   ```
   # vxdg -t import diskgroup
   ```

3. If a disk group is already imported, then recover the disk group by typing the following command on the node on which it is imported:

   ```
   # vxrecover -bs
   ```

4. Verify that all the Primary RLINKs are up to date.

   ```
   # vxrlink -g diskgroup status rlink_name
   ```

   **Note:** Do not continue until the Primary RLINKs are up-to-date.

---

Verifying that the file systems are clean

Prior to upgrading to release 5.1, verify that all file systems have been cleanly unmounted by running the `fsdb` command from the existing release of File System.
To make sure the file systems are clean

1 Verify that all file systems have been cleanly unmounted:

```
# echo "8192B.p S" | fsdb -F vxfs <Raw_Device> | grep clean
flags 0 mod 0 clean clean_value
```

A `clean_value` value of 0x5a indicates the file system is clean, 0x3c indicates the file system is dirty, and 0x69 indicates the file system is dusty. A dusty file system has pending extended operations.

2 If a file system is not clean, enter the following commands for that file system:

```
# fsck -F vxfs filesystem
# mount -F vxfs [Block_Device] [mountpoint]
# umount [mountpoint]
```

This should complete any extended operations that were outstanding on the file system and unmount the file system cleanly.

There may be a pending large fileset clone removal extended operation if the `umount` command fails with the following error:

```
file system device busy
```

You know for certain that an extended operation is pending if the following message is generated on the console:

```
Storage Checkpoint asynchronous operation on file_system
file system still in progress.
```

3 If an extended operation is pending, you must leave the file system mounted for a longer time to allow the operation to complete. Removing a very large fileset clone can take several hours.

4 Repeat step 1 to verify that the unclean file system is now clean.

Upgrading the array support

The Storage Foundation 5.1 release includes all array support in a single package, VRTSaslapm. The array support package includes the array support previously included in the VRTSvxvm package. The array support package also includes support previously packaged as external array support libraries (ASLs) and array policy modules (APMs).

See the 5.1 Hardware Compatibility List for information about supported arrays.

http://entsupport.symantec.com/docs/330441
When you upgrade Storage Foundation products with the product installer, the installer automatically upgrades the array support. If you upgrade Storage Foundation products with manual steps, you should remove any external ASLs or APMs that were installed previously on your system. Installing the VRTSvxvm package exits with an error if external ASLs or APMs are detected.

After you have installed Storage Foundation 5.1, Symantec provides support for new disk arrays though updates to the VRTSaslapm package.

For more information about array support, see the Veritas Volume Manager Administrator's Guide.

Upgrading Veritas Storage Foundation to 5.1 using the product installer or manual steps

This section describes upgrading a Veritas Storage Foundation product from a prior release to 5.1. We recommend that you perform this upgrade from single-user mode. No VxFS file systems can be in use at the time of the upgrade.

The following procedures are for Veritas Storage Foundation or Veritas Storage Foundation High Availability. Choose the appropriate procedure for your situation.

Choose the appropriate procedure for your situation.

- If the current Storage Foundation product is installed on an operating system supported by 5.1, you do not need to upgrade the operating system. If the root disk is not encapsulated, and you do not plan to upgrade the operating system, use one of the following upgrade procedures:

  - Upgrade SF but not OS with the product installer. This is the recommended upgrade procedure.
    See “Upgrading Veritas Storage Foundation with the product installer when OS upgrade is not required” on page 194.

  - Upgrade SF but not OS with manual steps (pkgadd and patchadd commands).
    See “Upgrading Veritas Storage Foundation with manual steps when OS upgrade is not required” on page 196.

- If the root disk is encapsulated, or if you plan to upgrade the operating system, you must perform additional steps to upgrade. If the current Storage Foundation product is installed on an operating system which is no longer supported by 5.1, you must upgrade the operating system. If the root disk is encapsulated, or if you plan to upgrade the operating system, use the following upgrade procedure:

  See “Upgrading Veritas Storage Foundation from 4.x to 5.1 using upgrade scripts (OS upgrade or encapsulated root disk)” on page 198.
Upgrading Veritas Storage Foundation with the product installer when OS upgrade is not required

This section describes upgrading to the current Veritas Storage Foundation if the root disk is unencapsulated, and you do not intend to upgrade your Solaris version. Only use this procedure if you are already running a version of Solaris that is supported with 5.1.

See “Upgrade paths for Storage Foundation 5.1” on page 180.

This procedure can be used to upgrade Veritas Storage Foundation or Veritas Storage Foundation High Availability.

Do not select the "Storage Foundation for Oracle RAC" option unless you have the correct license and setup.

To upgrade a Veritas Storage Foundation product

1. Log in as superuser.
2. Make sure the root disk is not encapsulated.
   See “Determining if the root disk is encapsulated” on page 180.
3. Unmount any mounted VxFS file systems.
   The installer supports the upgrade of multiple hosts, if each host is running the same version of VxVM and VxFS. Hosts must be upgraded separately if they are running different versions.
   If any VxFS file systems are mounted with the QuickLog feature, QuickLog must be disabled before upgrading. See the "Veritas QuickLog" chapter of the Veritas File System Administrator’s Guide for more information.
4. If you are upgrading a high availability (HA) product, take all service groups offline.
   List all service groups:

   `# /opt/VRTSvcs/bin/hagrp -list`

   For each service group listed, take it offline:

   `# /opt/VRTSvcs/bin/hagrp -offline service_group -sys system_name`
5. If your system has separate /opt and /var file systems, make sure they are mounted before proceeding with installation.
6 If replication using VVR is configured, verify that all the Primary RLINKs are up-to-date:

```bash
# vxrlink -g diskgroup status rlink_name
```

**Note:** Do not continue until the Primary RLINKs are up-to-date.

7 Load and mount the disc.

See “Mounting a software disc” on page 51.

8 To invoke the common installer, run the `installer` command on the disc as shown in this example:

```bash
# cd /cdrom/cdrom0
# ./installer
```

9 Enter `g` to upgrade and press Return.

10 You are prompted to enter the system names (in the following example, "host1") on which the software is to be installed. Enter the system name or names and then press Return.

```
Enter the system names separated by spaces on which to install SF:  host1
```

Depending on your existing configuration, various messages and prompts may appear. Answer the prompts appropriately.

11 The installer lists the packages that will be installed or updated. You are prompted to confirm that you are ready to upgrade.

```
Are you sure you want to upgrade Storage Foundation? [y,n,q] (y) y
```

If you select `y`, the installer stops the product processes and makes some configuration updates before upgrading.

12 The installer uninstalls and reinstalls the listed packages.

13 The Veritas Storage Foundation software is verified and configured.

Start the Veritas Storage Foundation processes.

```
Do you want to start Veritas Storage Foundation processes now? [y,n,q] (y) y
```
Upgrading Veritas Storage Foundation with manual steps when OS upgrade is not required

This section describes upgrading from a previous version of Veritas Storage Foundation to the current Veritas Storage Foundation (5.1) if the root disk is unencapsulated, and you do not intend to upgrade your Solaris version. Only use this procedure if you are already running a version of Solaris that is supported with 5.1.

See “Upgrade paths for Storage Foundation 5.1” on page 180.

To upgrade a Veritas Storage Foundation product

1. Stop the VEA service:

   ```
   # /opt/VRTS/bin/vxsvcctrl stop
   ```

2. Make sure the root disk is not encapsulated.
   
   See “Determining if the root disk is encapsulated” on page 180.

3. Unmount any mounted VxFS file systems.

   The installer supports the upgrade of multiple hosts, if each host is running the same version of VxVM and VxFS. Hosts must be upgraded separately if they are running different versions.

   If any VxFS file systems are mounted with the QuickLog feature, QuickLog must be disabled before upgrading. See the “Veritas QuickLog” chapter of the Veritas File System Administrator’s Guide for more information.

4. If you are upgrading a high availability (HA) product, take all service groups offline.

   List all service groups:

   ```
   # /opt/VRTSvcs/bin/hagrp -list
   ```

   For each service group listed, take it offline:

   ```
   # /opt/VRTSvcs/bin/hagrp -offline service_group \
   -sys system_name
   ```
If the VxFS NetBackup libraries package (VRTSfsnbl) is installed, remove it before you install the new packages.

To remove the package, use the `pkgrm` command as follows:

```
# pkgrm VRTSfsnbl
```

Respond to any system messages as needed.

The libraries contained in this package are included in the VRTSvxfs package in 5.1.

Verify that all the Primary RLINKs are up-to-date on all the hosts.

```
# vxrlink -g diskgroup status rlink_name
```

**Caution:** Do not continue until the Primary RLINKs are up-to-date.

If your system has separate `/opt` and `/var` file systems, make sure they are mounted before proceeding with installation.

Load and mount the disc.

See “Mounting a software disc” on page 51.

If VVR is configured, run the `vvr_upgrade_start` script on all hosts to save the original VVR configuration:

```
# /dvd_mount/scripts/vvr_upgrade_start
```

Remove the Veritas packages from your existing installation.

Refer to the *Storage Foundation Installation Guide* for details.

Run the following command to obtain a list of packages to install:

```
./installsf -recpkgs
```
12 Use the `pkgadd` command to install the packages from step 11.

Some packages require options with the `pkgadd` command.

If replication using VVR is configured, ignore the following error messages that appear on the Primary console during the installation process:

```
VxVM VVR vxrlink ERROR V-5-1-3371 Can not recover rlink_name.
rvg_name is in PASSTHRU mode
```

```
VxVM VVR vxrlink ERROR V-5-1-3473 Log header I/O error
```

Also ignore the following error message that appears on the Secondary console:

```
WARNING: VxVM VVR vxio V-5-0-278 Rlink rlink_name is stale and not replicating
```

13 Configure the SF installation using the `installsf -configure` command.

14 If VVR is configured, issue the following command on all the hosts to complete the upgrade. If a host contains only Secondary RVGs, we recommend that you first run the following command on that host:

```
# /dvd_mount/scripts/vvr_upgrade_finish
```

The `vvr_upgrade_finish` script upgrades only the SRL, after which, the RVG cannot work with the earlier versions of VxVM or VVR.

### Upgrading Veritas Storage Foundation from 4.x to 5.1 using upgrade scripts (OS upgrade or encapsulated root disk)

This section describes upgrading to the current Veritas Storage Foundation if you have an encapsulated root disk, need to upgrade the Solaris version, or both. If the operating system is not at a supported Solaris version, you must follow this procedure.

This upgrade procedure allows you to retain existing VxVM and VxFS configurations. After upgrading, you can resume using your file systems and volumes as before (without having to run `vxinstall` again).

It is important that you follow these steps in the specified order.
To begin the upgrade

1. If VCS agents for VVR are configured, you must perform the pre-upgrade steps before proceeding.
   See “Preparing for upgrade of VVR in the presence of VCS agents” on page 187.

2. Load and mount the disc.
   See “Mounting a software disc” on page 51.

3. Verify that an upgrade is possible on the system. Enter the following command:

   # /mount_point/scripts/upgrade_start -check

4. Run the upgrade_start script to preserve the previous configuration of Volume Manager.

   # /mount_point/scripts/upgrade_start

5. If the upgrade_start script fails for any reason, run the upgrade_finish script to undo any changes already made. Verify that the system is restored by comparing /etc/system, /etc/vfstab, and the output of the format command. Then determine and correct the cause of the upgrade_start failure. If you cannot correct the problem in a timely manner, restore the vfstab file to the version saved, restore any other applications, and perform an init 6 to completely restore the system.

6. If the root disk is encapsulated, reboot the machine.

7. Verify that all the Primary RLINKs are up-to-date on all the hosts.

   # vxrlink -g diskgroup status rlink_name

   Caution: Do not continue until the Primary RLINKs are up-to-date.

8. If VVR is configured, run the vvr Upgrade start script on all hosts to save the original VVR configuration:

   # /mount_point/scripts/vvr_upgrade_start

9. If you have VxFS file systems specified in the /etc/vfstab file, comment them out.

10. Remove the existing Storage Foundation packages in one of the following ways:
■ using the uninstallsf script
■ using pkgrm

For details, refer to the Storage Foundation Installation Guide for the existing Storage Foundation version.

After you run the uninstallsf script, verify that all VRTS* packages are removed; otherwise, remove them manually using pkgrm.

11 Reboot the machine.

12 If you are upgrading the operating system, do so now.

Refer to the Solaris installation documentation.

Instructions on upgrading the operating system are beyond the scope of this document.

13 Install the Storage Foundation packages in one of the following ways:
■ using the common installer
   See “To upgrade the Veritas Storage Foundation packages with the product installer” on page 200.
■ using manual steps
   See “To upgrade the Veritas Storage Foundation packages with manual steps” on page 201.

To upgrade the Veritas Storage Foundation packages with the product installer

1 Load and mount the disc.

See “Mounting a software disc” on page 51.

2 To invoke the common installer, run the installer command on the disc as shown in this example:

   # cd /cdrom/cdrom0
   # ./installer

3 Select I to install the product, then select the number for the product you are installing.

4 Depending on your existing configuration, various messages and prompts may appear. Answer the prompts appropriately.

5 If you commented out VxFS File System entries in the /etc/vfstab file in step 9 of the pre-upgrade procedures, uncomment them.

6 Complete the upgrade by restoring the configuration.

See “Restoring the configuration and completing the upgrade” on page 201.
To upgrade the Veritas Storage Foundation packages with manual steps

1. If you are upgrading Veritas Storage Foundation for DB2 or Veritas Storage Foundation for Oracle, resynchronize all existing snapshots before upgrading.
   
   For Veritas Storage Foundation for DB2:
   
   ```
   # /opt/VRTS/bin/db2ed_vmsnap -D DB2DATABASE -f SNAPPLAN \ 
   -o resync
   ```
   
   For Veritas Storage Foundation for Oracle:
   
   ```
   # /opt/VRTS/bin/dbed_vmsnap -S $ORACLE_SID -f SNAPPLAN \ 
   -o resync
   ```

2. Load and mount the disc.
   
   See “Mounting a software disc” on page 51.

3. Add packages with the `pkgadd` command.

4. If you commented out VxFS File System entries in the `/etc/vfstab` file in step 9 of the pre-upgrade procedures, uncomment them.

5. Complete the upgrade by restoring the configuration.
   
   See “Restoring the configuration and completing the upgrade” on page 201.

**Restoring the configuration and completing the upgrade**

1. Complete the upgrade using the `upgrade_finish` script.
   
   ```
   # /mount_point/scripts/upgrade_finish
   ```

2. Configure the product using the following command:
   
   ```
   # /cdrom/cdrom0/installer -configure
   ```

   If the root is encapsulated, the above command could cause some errors in stopping some VxVM processes. If some Veritas modules fail to unload, perform the following steps:

   - Reboot the systems.
   - Configure CVM:
     
     ```
     # cfsccluster -config
     ```
   - Clear out preexisting fencing keys:
     
     ```
     # /opt/VRTSvcs/vxfen/bin/vxfenclearpre
     ```
Configure fencing:

```
# /opt/VRTS/install/installvcs -fencing
```

3 If VCS Agents for VVR are configured, perform the post upgrade steps related to VCS Agents.

See “Post-upgrade tasks when VCS Agents for VVR are configured” on page 208. Otherwise, if VVR is configured, issue the following command on all the hosts to complete the upgrade. If a host contains only Secondary RVGs, we recommend that you first run the following command on that host:

```
# /disc_path/scripts/vvr_upgrade_finish
```

The `vvr_upgrade_finish` script upgrades only the SRL, after which, the RVG cannot work with the earlier versions of VxVM or VVR.

4 Reboot the machine (using a command such as `shutdown`).

At this point, your pre-upgrade configuration should be in effect and any file systems previously defined on volumes should be defined and mounted.

5 Importing a pre-5.1 Veritas Volume Manager disk group does not automatically upgrade the disk group version to the VxVM 5.1 level. You may need to manually upgrade each of your disk groups following a VxVM upgrade.

See “Upgrading VxVM disk group versions” on page 218.

Upgrading Storage Foundation with the Veritas Web-based installer

This section describes upgrading Storage Foundation with the Veritas Web-based installer. The installer detects and upgrades the product that is currently installed on the specified system or systems. If you want to upgrade to a different product, you may need to perform additional steps.

To upgrade Storage Foundation

1 Perform the required steps to save any data that you wish to preserve. For example, take back-ups of configuration files.

2 Start the Web-based installer.

See “Starting the Veritas Web-based installer” on page 66.

3 Select Upgrade.

The installer detects the product that is installed on the specified system.
On the License agreement page, select whether you accept the terms of the End User License Agreement (EULA). To continue, select Yes I agree and click Next.

Indicate the systems on which to upgrade. Enter one or more system names, separated by spaces. Click Validate.

Click Next to complete the upgrade.

After the upgrade completes, the installer displays the location of the log and summary files. If required, view the files to confirm the installation status.

Click Finish. The installer prompts you for another task.

If you are upgrading from 4.x, you may need to create new VCS accounts if you used native operating system accounts.

**Upgrading the Solaris OS only**

If you are running Storage Foundation 5.1 with an earlier release of the Solaris operating system, you can upgrade the Solaris operating system using the following procedure.

---

**Warning**: You should only use this procedure to upgrade the Solaris operating system if you are running Storage Foundation 5.1.

The directory /opt must exist, be writable, and must not be a symbolic link. This is because the volumes not temporarily converted by the upgrade_start are unavailable during the upgrade process. If you have a symbolic link from /opt to one of the unconverted volumes, the symbolic link will not function during the upgrade and items in /opt will not be installed.

**To upgrade the Solaris operating system only**

1. Bring the system down to single-user mode using the following command:

   ```
   # init S
   ```

   You must mount /opt manually if /opt is on its own partition.

2. Load and mount the software disc from the currently installed version of Storage Foundation.

   See “Mounting a software disc” on page 51.

3. Change directory:

   ```
   # cd /mount_point/scripts
   ```
Run the `upgrade_start` with the `-check` argument to detect any problems that exist which could prevent a successful upgrade. Use the `upgrade_start` script that was supplied with the currently installed SF release. If this command reports success, you can proceed with running the `upgrade_start` script, but if it reports errors, correct the problem(s) and rerun `upgrade_start -check`.

```
# ./upgrade_start -check
```

Run the `upgrade_start` script so that the system can come up with partitions. The `upgrade_start` script searches for volumes containing file systems, and if any are found, converts them to partitions:

```
# ./upgrade_start
```

Bring the system down to run level 0.

```
# init 0
```

Upgrade the operating system to a supported version of Solaris. See “Supported Solaris operating systems” on page 36.

You should boot up the system from run level 0 depending on the Solaris upgrade procedure that you want to follow. Refer to the Solaris installation documentation for instructions on how to upgrade the Solaris operating system.

After installing the Solaris operating system, install any Solaris patches required by Veritas Storage Foundation 5.1.

See the `Veritas Storage Foundation Release Notes`.

After the system is up with the upgraded Solaris operating system, bring the system down to single-user mode by entering:

```
# init 5
```

Ensure that `/opt` is mounted.

Load and mount the software disc from the currently installed version of Storage Foundation.

See “Mounting a software disc” on page 51.

If you upgraded to Solaris 10, you must reinstall certain Storage Foundation packages and patches in order to support Solaris 10 functionality.
For Storage Foundation, you must reinstall the VRTSvxvm, and VRTSvxfs packages.

For Storage Foundation HA, you must reinstall the VRTSvxvm, VRTSvxfs and VRTSvcsag packages.

To reinstall the required packages, follow the steps below:

■ Remove the existing packages:
  For Storage Foundation:
  
  # pkgrm VRTSvxvm VRTSvxfs VRTSaslapm

  For Storage Foundation HA:
  
  # pkgrm VRTSvxvm VRTSvxfs VRTSvcs VRTSvxfen VRTSgab VRTSllt

■ Change to the directory containing the Storage Foundation packages.
  
  # cd /mount_point/pkgs

■ Install the 5.1 packages with the pkgadd command.
  For Storage Foundation:
  
  # pkgadd VRTSvxvm VRTSvxfs VRTSaslapm

  For Storage Foundation HA:
  
  # pkgadd VRTSvxvm VRTSvxfs VRTSvcs VRTSvxfen VRTSgab VRTSllt

13 Complete the upgrade from the software disc from the currently installed version of Storage Foundation by entering:

  # ./upgrade_finish

14 Perform the reconfiguration reboot:

  # reboot -- -r

Upgrading Veritas Volume Replicator

If a previous version of Veritas Volume Replicator (VVR) is configured, the product installer upgrades VVR automatically when you upgrade the Storage Foundation products.
When upgrading from 4.1 MP1 or later, you have the option to upgrade without disrupting replication.

See “Upgrading VVR without disrupting replication” on page 206.

Upgrading VVR without disrupting replication

This section describes the upgrade procedure from an earlier version of VVR to the current version of VVR when replication is in progress, assuming that you do not need to upgrade all the hosts in the RDS simultaneously.

You may also need to set up replication between versions.

See “Planning an upgrade from the previous VVR version” on page 28.

When both the Primary and the Secondary have the previous version of VVR installed, the upgrade can be performed either on the Primary or on the Secondary. We recommend that the Secondary hosts be upgraded before the Primary host in the RDS. This section includes separate sets of steps, for the Primary upgrade and for the Secondary upgrade.

Note: If you have a cluster setup, you must upgrade all the nodes in the cluster at the same time.

Upgrading VVR on the Secondary

Follow these instructions to upgrade the Secondary hosts.

To upgrade the Secondary

1. Stop replication to the Secondary host by initiating a Primary pause using the following command:

   ```bash
   # vradmin -g diskgroup pauserep local_rvgname
   ```

2. Upgrade from VVR 4.1 MP1 to VVR 5.1 on the Secondary.

3. Resume the replication from the Primary using the following command:

   ```bash
   # vradmin -g diskgroup resumerep local_rvgname secHostname
   ```

Upgrading VVR on the Primary

After you upgrade the Secondary, use the Veritas product installer to upgrade the Primary.
**Note:** Reduce application downtime while upgrading by planning your upgrade.

See “Planning an upgrade from the previous VVR version” on page 28.

### Upgrading language packages

If you are upgrading Veritas products in a language other than English, you must install the required language packages after installing the English packages. Verify that the English installation is correct before proceeding.

Install the language packages as for an initial installation.

See “Installing language packages” on page 62.

### Post-upgrade tasks

The tasks in the following sections must be performed after upgrade, to restore the previous configurations and set up Storage Foundation 5.1 correctly. Perform the tasks required for the products and features that are relevant to your installation.

### Optional configuration steps

After the upgrade is complete, additional tasks may need to be performed.

You can perform the following optional configuration steps:

- If you plan on using IPv6, you must bring up IPv6 addresses for virtual replication IP on primary/secondary nodes and switch from using IPv4 to IPv6 host names or addresses, enter:

  ```
  # vradmin changeip newpri=v6 newsec=v6
  
  where v6 is the IPv6 address.
  ```

- To encapsulate and mirror the boot disk, follow the procedures in the "Administering Disks" chapter of the *Veritas Volume Manager Administrator’s Guide*.

- If you upgrade to this release from a prior release of the Veritas software, the product installer does not change the license keys that are already installed. The existing license keys may not activate new features in this release. After you upgrade, perform one of the following steps:

  - Obtain a valid license key and run the `vxlicinst` command to add it to your system.
See “Installing Veritas product license keys” on page 141.

- Use the `vxkeyless` command to update the license keys to the keyless license model.
  
  See “Setting or changing the product level for keyless licensing” on page 140.

- To upgrade VxFS Disk Layout versions and VxVM Disk Group versions, follow the upgrade instructions.
  
  See “Upgrading disk layout versions” on page 211.

  See “Upgrading VxVM disk group versions” on page 218.

Recovering VVR if automatic upgrade fails

If the upgrade fails during the configuration phase, after displaying the VVR upgrade directory, the configuration needs to be restored before the next attempt. Run the scripts in the upgrade directory in the following order to restore the configuration:

```
# restoresrl
# addccm
# srlprot
# attrlink
# start.rvg
```

After the configuration is restored, the current step can be retried.

Post-upgrade tasks when VCS Agents for VVR are configured

The following lists post-upgrade tasks with VCS agents for VVR:

- Unfreezing the service groups
- Restoring the original configuration when VCS agents are configured

Unfreezing the service groups

This section describes how to unfreeze services groups and bring them online.

To unfreeze the service groups

1. On any node in the cluster, make the VCS configuration writable:

   ```
   # haconf -makerw
   ```

2. Edit the `/etc/VRTSvcs/conf/config/main.cf` file to remove the deprecated attributes, SRL and RLinks, in the RVG and RVGShared resources.
3 Verify the syntax of the main.cf file, using the following command:
   
   ```bash
   # hacf -verify
   ```

4 Unfreeze all service groups that were frozen in step 6 of the section Preparing for the upgrade when VCS agents are configured by typing the following command on any node in the cluster:
   
   ```bash
   # hagrp -unfreeze service_group -persistent
   ```

5 Save the configuration on any node in the cluster.
   
   ```bash
   # haconf -dump -makero
   ```

6 If you are upgrading in a shared disk group environment, bring online the RVGShared groups with the following commands:
   
   ```bash
   # hagrp -online RVGShared -sys masterhost
   ```

7 Bring the respective IP resources online on each node.
   
   See “Preparing for the upgrade when VCS agents are configured” on page 190.
   
   Type the following command on any node in the cluster.
   
   ```bash
   # hares -online ip_name -sys system
   ```
   
   This IP is the virtual IP that is used for replication within the cluster.

8 In shared disk group environment, online the virtual IP resource on the master node that you noted in step 11.

**Restoring the original configuration when VCS agents are configured**

This section describes how to restore a configuration with VCS configured agents.

---

**Note:** Restore the original configuration only after you have upgraded VVR on all nodes for the Primary and Secondary cluster.
To restore the original configuration

1 Import all the disk groups in your VVR configuration.

   # vxdg -t import diskgroup

   Each disk group should be imported onto the same node on which it was online when the upgrade was performed. The reboot after the upgrade could result in another node being online; for example, because of the order of the nodes in the AutoStartList. In this case, switch the VCS group containing the disk groups to the node on which the disk group was online while preparing for the upgrade.

   # hagrp -switch grpname -to system

2 Recover all the disk groups by typing the following command on the node on which the disk group was imported in step 1.

   # vxrecover -bs

3 Upgrade all the disk groups on all the nodes on which VVR has been upgraded:

   # vxdg upgrade diskgroup

4 On all nodes that are Secondary hosts of VVR, make sure the data volumes on the Secondary are the same length as the corresponding ones on the Primary. To shrink volumes that are longer on the Secondary than the Primary, use the following command on each volume on the Secondary:

   # vxassist -g diskgroup shrinkto volume_name volume_length

   where volume_length is the length of the volume on the Primary.

   Note: Do not continue until you complete this step on all the nodes in the Primary and Secondary clusters on which VVR is upgraded.

5 Restore the configuration according to the method you used for upgrade:

   If you upgraded with the VVR upgrade scripts

   Complete the upgrade by running the vvr_upgrade_finish script on all the nodes on which VVR was upgraded. We recommend that you first run the vvr_upgrade_finish script on each node that is a Secondary host of VVR.

   Perform the following tasks in the order indicated:

   - To run the vvr_upgrade_finish script, type the following command:
# /disc_path/scripts/vvr_upgrade_finish

where *disc_path* is the location where the Veritas software disc is mounted.

- Attach the RLIN*ks* on the nodes on which the messages were displayed:
  
  # vxrlink -g diskgroup -f att rlink_name

If you upgraded with the product installer

Use the Veritas product installer and select Configure an Installed Product. Or use the installation script with the *-configure* option.

6 Bring online the RVGLogowner group on the master:

   # hagrp -online RVGLogownerGrp -sys masterhost

7 Start and bring online the cvm group on the remaining host:

   # hagrp -online cvm -sys slave_host

8 If you plan on using IPv6, you must bring up IPv6 addresses for virtual replication IP on primary/secondary nodes and switch from using IPv4 to IPv6 host names or addresses, enter:

   # vradmin changeip newpri=v6 newsec=v6

   where *v6* is the IPv6 address.

9 Restart the applications that were stopped.

### Upgrading disk layout versions

In this release, you can create and mount only file systems with disk layout Version 6 and Version 7. No prior versions can be created or mounted.

Use the `vxfsconvert` or `vxupgrade` utilities to upgrade older disk layout versions to disk layout Version 7.

The `vxfsconvert` command converts an unmounted file system from disk layout Version 5 or prior to disk layout Version 7.

The `vxupgrade` command upgrades a mounted file system from disk layout Version 6 to Version 7. The `vxupgrade` cannot upgrade any previous versions because those versions cannot be mounted.

See the `vxfsconvert` or `vxupgrade` man pages.
For more information about disk layouts, see the *Veritas File System Administrator’s Guide*.

**Post upgrade tasks for migrating the SFDB repository database**

If you plan to continue using the Storage Foundation for Databases (SFDB) tools which you are using with Storage Foundation for Oracle 5.0 or 4.x, you must perform one of the following procedures:

- Migrating a 5.0 SFDB repository database
- Migrating a 4.x SFDB repository database
- Upgrading without migrating existing Storage Checkpoints and DBDST parameters

If you plan to continue using the Database Storage Checkpoints and the Database Dynamic Storage Tiering parameters which you created in 5.0 or 4.x, you must migrate the repository database to 5.1 after upgrading Storage Foundation to 5.1.

**Migrating from a 5.0 repository database to 5.1**

For clustered environments, perform the following on one node only.

To migrate from a 5.0 repository database to 5.1

1. As root, set the Oracle group permission for various directories used by Oracle.
   
   ```
   # /opt/VRTSdbed/common/bin/sfua_db_config
   ```

2. As root, dump out the old Sybase ASA repository. If you are using SFHA or SF Oracle RAC, you only need to this on one node.
   
   ```
   # /opt/VRTSdbed/migrate/sfua_rept_migrate
   ```

3. On the same node that you ran sfua_rept_migrate run the following command as Oracle user. For each Oracle instance, migrate the old repository data to the SQLite repository.

   For SF, use:
   
   ```
   $ dbed_update -S $ORACLE_SID -H $ORACLE_HOME
   ```

   For SFHA, use:
   
   ```
   $ dbed_update -S $ORACLE_SID -H $ORACLE_HOME -G Oracle_service_group
   ```
4 By default, the repository is created on the filesystem which contains the Oracle SYSTEM tablespace. If you need an alternative repository path, first verify the following requirements:

- Repository path has to be a directory writable by Oracle user.
- If you are using SFHA, the repository must be accessible by all nodes. You can put it in a resource group under VCS control so it can be failed over together with the Oracle database.
- The update commands will not be able to verify accessibility of the repository path and will fail if you have not set up the path correctly.

To create an alternate repository path:

For SF, use:

```
$ dbed_update -S $ORACLE_SID -H $ORACLE_HOME -R Alternate_path
```

For SFHA, use:

```
$ dbed_update -S $ORACLE_SID -H $ORACLE_HOME
-G Oracle_service_group -R Alternate_path
```

5 Remove the VRTSdbms3 package.

**Warning:** After you remove the VRTSdbms3 package, you will not be able to migrate the repository of any Oracle instance that you have not yet migrated.

If one of the following conditions applies:

- If you have not migrated the repositories for all the Oracle instances, and you do not need to migrate them.
- If you do not have a repository that you need to migrate from 5.0.

Perform the following step for the node that you have run `sfua_rept_migrate` to remove the VRTSdbms3 package manually.

```
# /usr/sbin/pkgrm VRTSdbms3
```

If you have a clustered environment, perform the following steps for the rest of the nodes.

- As root, set the Oracle group permission for various directories used by Oracle.

```
# /opt/VRTSdbed/common/bin/sfua_db_config
```
Remove the VRTSdbms3 package manually on the rest of the nodes before running the SFDB tools:

```shell
# /usr/sbin/pkgrm VRTSdbms3
```

After VRTSdbms3 package is removed, you can destroy the repository diskgroup that was created at 5.0 version if you do not need it anymore.

6. If you are using Database Flashsnap for off-host processing, and if you have a repository on the secondary host that you need to migrate: perform the previous steps on the secondary host.

   If you do not have a repository that you need to migrate from 5.0:

   As root, set the Oracle group permission for various directories used by Oracle:

   ```shell
   # /opt/VRTSdbed/common/bin/sfua_db_config
   ```

   Remove the VRTSdbms3 package manually on the secondary host.

   ```shell
   # /usr/sbin/pkgrm VRTSdbms3
   ```
7 On the primary host, edit your snapplans to remove the "SNAPSHOT_DG=SNAP_*" parameter and add "SNAPSHOT_DG_PREFIX=SNAP_*". The parameter can be any PREFIX value and not necessarily "SNAP_*".

For example:

```
$ /usr/oracle> more SNAPPLAN1
SNAPSHOT_VERSION=5.0
PRIMARY_HOST=system1
SECONDARY_HOST=system1.pdx.symantec.com
PRIMARY_DG=system1_data
SNAPSHOT_DG=SNAP_system1_data
ORACLE_SID=HN1
ARCHIVELOG_DEST=/oracle/orahome/dbs/arch
SNAPSHOT_ARCHIVE_LOG=yes
SNAPSHOT_MODE=online
SNAPSHOT_PLAN_FOR=database
SNAPSHOT_PLEX_TAG=dbed_flashsnap
SNAPSHOT_VOL_PREFIX=SNAP_
ALLOW_REVERSE_RESYNC=no
SNAPSHOT_MIRROR=1
```

```
$ /usr/oracle> more SNAPPLAN1
SNAPSHOT_VERSION=5.0
PRIMARY_HOST=system1
SECONDARY_HOST=system1.pdx.symantec.com
PRIMARY_DG=judge_data
SNAPSHOT_DG_PREFIX=SNAP_system1_data
ORACLE_SID=HN1
ARCHIVELOG_DEST=/oracle/orahome/dbs/arch
SNAPSHOT_ARCHIVE_LOG=yes
SNAPSHOT_MODE=online
SNAPSHOT_PLAN_FOR=database
SNAPSHOT_PLEX_TAG=dbed_flashsnap
SNAPSHOT_VOL_PREFIX=SNAP_
ALLOW_REVERSE_RESYNC=no
SNAPSHOT_MIRROR=1
```
On the primary host, revalidate your snapshots using the following command:

```
$ /opt/VRTS/bin/dbed_vmchecksnap -S $ORACLE_SID \n-H $ORACLE_HOME -f SNAPPLAN -o validate
```

This completes the migration of the repository for Database Storage Checkpoints and Database Tiered Storage parameters.

To begin using the Storage Foundation for Databases (SFDB) tools:

See Storage Foundation: Storage and Availability Management for Oracle Databases

### Migrating from a 4.x repository database

If you are upgrading Veritas Storage Foundation for Oracle, you can migrate to /var/vx/vxdba to save space under the root partition. Migrating to /var/vx/vxdba is optional. However, if you do not perform this migration, you cannot remove any file or directory from /etc/vx/vxdba to ensure proper operation.

**To migrate from /etc/vx/vxdba to /var/vx/vxdba**

1. Copy the /etc/vx/vxdba directory and contents to /var/vx/vxdba.

   ```
   # cp -rp /etc/vx/vxdba /var/vx/vxdba
   ```

2. Remove /etc/vx/vxdba.

   ```
   # rm -rf /etc/vx/vxdba
   ```

3. Link the two directories.

   ```
   # ln -s /var/vx/vxdba /etc/vx/vxdba
   ```

**To upgrade the SFDB tools from 4.x to 5.1**

1. As root, set Oracle group permission for various directories used by Oracle. For clustered environments, use the following on one node.

   ```
   # /opt/VRTSdbed/common/bin/sfua_db_config
   ```

2. On one node, as Oracle user, for each Oracle instance, migrate the old repository data to SQLite repository.

   For SF, use:

   ```
   $ dbed_update -S $ORACLE_SID -H $ORACLE_HOME
   ```

   For SFHA, use:
$ dbed_update -S $ORACLE_SID -H $ORACLE_HOME -G \
Oracle_service_group

3 By default, the repository is created on the filesystem which contains the Oracle SYSTEM tablespace. If you need an alternative repository path, first verify the following requirements:

- The SFDB repository path has to be a directory writable by Oracle user.
- If you are using SFHA, the repository must be accessible by all nodes. You can put it in a resource group under VCS control so it can be failed over together with the Oracle database.
- The update commands will not be able to verify accessibility of the repository path and will fail if you have not set up the path correctly.

To create an alternate repository path:

For SF, use:

$ dbed_update -S $ORACLE_SID -H $ORACLE_HOME -R \
Alternate_path

For SFHA, on one node, use:

$ dbed_update -S $ORACLE_SID -H $ORACLE_HOME -G \
- G Oracle_service_group -R Alternate_path

4 On the primary host, edit your snapplans to remove the "SNAPSHOT_DG=SNAP_*" parameter and add "SNAPSHOT_DG_PREFIX=SNAP_*". The parameter can be any PREFIX value and not necessarily "SNAP_*".

For example:

$ /usr/oracle> more SNAPPLAN1
SNAPSHOT_VERSION=4.0
PRIMARY_HOST=host1
SECONDARY_HOST=host1
PRIMARY_DG=PRODdg
SNAPSHOT_DG=SNAP_PRODdg
ORACLE_SID=PROD
ARCHIVELOG_DEST=/prod_ar
SNAPSHOT_ARCHIVE_LOG=yes
SNAPSHOT_MODE=online
SNAPSHOT_PLAN_FOR=database
SNAPSHOT_VOL_PREFIX=SNAP_
ALLOW_REVERSE_RESYNC=no

$ /usr/oracle> more SNAPPLAN1
SNAPSHOT_VERSION=4.0
PRIMARY_HOST=host1
SECONDARY_HOST=host1
PRIMARY_DG=PRODdg
SNAPSHOT_DG_PREFIX=SNAP_PRODdg
ORACLE_SID=PROD
ARCHIVELOG_DEST=/prod_ar
SNAPSHOT_ARCHIVE_LOG=yes
SNAPSHOT_MODE=online
SNAPSHOT_PLAN_FOR=database
SNAPSHOT_VOL_PREFIX=SNAP_
ALLOW_REVERSE_RESYNC=no

5 If you are using Database Flashsnap for off-host processing, and if you have
a repository on the secondary host that you need to migrate: perform steps
1-4 on the secondary host.
If you do not have a repository that you need to migrate from 4.x:
As root, set the Oracle group permission for various directories used by Oracle.
# /opt/VRTSdbed/common/bin/sfua_db_config

6 On the primary host, revalidate your snapshots using the following command:
$ /opt/VRTS/bin/dbed_vmchecksnap -S $ORACLE_SID \
-H $ORACLE_HOME -f SNAPPLAN -o validate

This completes the migration of the SFDB repository.

To begin using the Storage Foundation for Databases (SFDB) tools:
See Storage Foundation: Storage and Availability Management for Oracle Databases

Upgrading VxVM disk group versions

All Veritas Volume Manager disk groups have an associated version number. Each
VxVM release supports a specific set of disk group versions and can import and
perform tasks on disk groups with those versions. Some new features and tasks
work only on disk groups with the current disk group version. Before you can
perform the tasks, you need to upgrade existing disk groups.
After upgrading from Storage Foundation 4.x to 5.1, you must upgrade any existing disk groups which are organized by ISP. Without the version upgrade, configuration query operations continue to work fine. However, configuration change operations will not function correctly.

For 5.1, the Veritas Volume Manager disk group version is different than in previous VxVM releases. You must upgrade the disk group version if you upgraded from a version earlier than 5.1.

Use the following command to find the version of a disk group:

```
# vxdg list diskgroup
```

To upgrade a disk group to the current disk group version, use the following command:

```
# vxdg upgrade diskgroup
```

For more information about disk group versions, see the *Veritas Volume Manager Administrator's Guide*.

**Updating variables**

In `/etc/profile`, update the `PATH` and `MANPATH` variables as needed.

`MANPATH` could include `/opt/VRTS/man` and `PATH` `/opt/VRTS/bin`.

**Setting the default disk group**

In releases prior to Volume Manager 4.0, the default disk group was `rootdg` (the root disk group). For Volume Manager to function, the `rootdg` disk group had to exist and it had to contain at least one disk.

This requirement no longer exists; however, you may find it convenient to create a system-wide default disk group. The main benefit of creating a default disk group is that VxVM commands default to the default disk group. You do not need to use the `-g` option.

You can set the name of the default disk group after installation by running the following command on a system:

```
# vxdctl defaultdg diskgroup
```

See the *Veritas Volume Manager Administrator's Guide*. 
Upgrading the Array Support Library

VxVM provides support for new disk arrays in the form of Array Support Library (ASL) software package.

Adding JBOD support for storage arrays for which there is not an ASL available

If an array is of type A/A-A, A/P or ALUA and a suitable ASL is not available, the array must be claimed as an JBOD of type A/P. This is to prevent path delays and I/O failures arising. As JBODs are assumed to be type A/A by default, you must create appropriate JBOD entries for such arrays.

To configure an A/A-A, A/P or ALUA array as a JBOD

1. Stop all applications, such as databases, from accessing VxVM volumes that are configured on the array, and unmount all VxFS file systems and checkpoints that are configured on the array.

2. Add the array as a JBOD of type A/P:

   `# vxddladm addjbod vid=SUN pid=T300 policy=ap`

3. If you have not already done so, upgrade the Storage Foundation or VxVM software to 5.1. Device discovery will be performed during the upgrade, and the array will be claimed as a JBOD of appropriate type.

   If you have already upgraded your system to 5.1, run the following command to perform device discovery:

   `# vxdctl enable`

4. Verify that the array has been added with the policy set to APdisk:

   `# vxddladm listjbod`

<table>
<thead>
<tr>
<th>VID</th>
<th>PID</th>
<th>Opcode</th>
<th>Page Code</th>
<th>Page Offset</th>
<th>SNO</th>
<th>length</th>
<th>Policy</th>
</tr>
</thead>
<tbody>
<tr>
<td>SUN</td>
<td>T300</td>
<td>18</td>
<td>-1</td>
<td>36</td>
<td>12</td>
<td></td>
<td>APdisk</td>
</tr>
</tbody>
</table>

5. Check that the correct devices are listed for the array:

   `# vxdisk list`

<table>
<thead>
<tr>
<th>DEVICE</th>
<th>TYPE</th>
<th>DISK</th>
<th>GROUP</th>
<th>STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>APdisk_0</td>
<td>auto:cdsdisk</td>
<td>-</td>
<td>-</td>
<td>online invalid</td>
</tr>
<tr>
<td>APdisk_1</td>
<td>auto:cdsdisk</td>
<td>-</td>
<td>-</td>
<td>online invalid</td>
</tr>
<tr>
<td>APdisk_2</td>
<td>auto:cdsdisk</td>
<td>-</td>
<td>-</td>
<td>online invalid</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Unsuppressing DMP for EMC PowerPath disks

This section is only applicable if you are upgrading a system that includes EMC PowerPath disks.

In releases of VxVM before 4.1, a combination of DMP subpaths and the controllers of DMP subpaths were usually suppressed to prevent interference between DMP and the EMC PowerPath multipathing driver. Suppression has the effect of hiding these subpaths and their controllers from DMP, and as a result the disks on these subpaths and controllers cannot be seen by VxVM.

VxVM 4.1 and later releases have the ability to discover EMC power disks, and configure them as autodiscovered disks that DMP recognizes are under the control of a separate multipathing driver. This has the benefit of allowing such disks to be reconfigured in cluster-shareable disk groups. Before upgrading to VxVM 5.1, you must remove the suppression of the subpaths and controllers so that DMP can determine the association between EMC power metadevices and disk devices.

In the following scenarios, you may need to unsuppress DMP subpaths and controllers:

- Converting a foreign disk
  See “Converting a foreign disk to auto:simple” on page 221.

- Converting a defined disk
  See “Converting a defined disk to auto:simple” on page 224.

- Converting a powervxvm disk
  See “Converting a powervxvm disk to auto:simple” on page 227.

Because emcpower disks are auto-discovered, the powervxvm script should be disabled and removed from the startup script. To remove the powervxvm script, use the command:

```
# powervxvm remove
```

Converting a foreign disk to auto:simple

Release 4.0 of VxVM provided the `vxddladm addforeign` command to configure foreign disks with default disk offsets for the private and public regions, and to define them as simple disks. A foreign disk must be manually converted to auto:simple format before upgrading to VxVM 5.1.

If the foreign disk is defined on a slice other than s2, you must copy the partition entry for that slice to that for s0 and change the tag. If the tag of the original slice is changed, the status of the disk is seen as online:aliased after the upgrade.
The following example is used to illustrate the procedure. The `vxdisk list` command can be used to display the EMCpower disks that are known to VxVM:

```
# vxdisk list
DEVICE  TYPE  DISK  GROUP  STATUS
  c6t0d12s2 auto:sliced  -  -  online
  emcpower10c simple fdisk fdg  fdg  online
...
```

The `vxprint` command is used to display information about the disk group, `fdg`:

```
# vxprint
Disk group: fdg
TY NAME ASSOC KSTATE LENGTH PLOFFS STATE TUTIL0 PUTIL0
  dg fdg fdg  -  -  -  -  -  -
  dm fdisk emcpower10c -  17673456 -  -  -  -
...
```

To convert a foreign disk to `auto:simple` format:

1. Stop all the volumes in the disk group, and then deport it:

   ```
   # vxvol -g fdg stopall
   # vxdg deport fdg
   ```

2. Use the `vxddladm` command to remove definitions for the foreign devices:

   ```
   # vxddladm rmforeign blockpath=/dev/dsk/emcpower10c \ 
     charpath=/dev/rdsk/emcpower10c
   ```

   If you now run the `vxdisk list` command, the EMCpower disk is no longer displayed:

   ```
   # vxdisk list
   DEVICE  TYPE  DISK  GROUP  STATUS
     c6t0d12s2 auto:sliced  -  -  online
   ...
   ```

3. Run the `vxprtvtoc` command to retrieve the partition table entry for the device:

   ```
   # /etc/vx/bin/vxprtvtoc -f /tmp/vtoc /dev/rdsk/emcpower10c
   ```
4 Use the `vxedvtoc` command to modify the partition tag and update the VTOC:

```bash
# /etc/vx/bin/vxedvtoc -f /tmp/vtoc /dev/rdsk/emcpower10c
```

# THE ORIGINAL PARTITIONING IS AS FOLLOWS:

<table>
<thead>
<tr>
<th>SLICE</th>
<th>TAG</th>
<th>FLAGS</th>
<th>START</th>
<th>SIZE</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>0x0</td>
<td>0x201</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>1</td>
<td>0x0</td>
<td>0x200</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td>0x5</td>
<td>0x201</td>
<td>0</td>
<td>17675520</td>
</tr>
</tbody>
</table>

# THE NEW PARTITIONING WILL BE AS FOLLOWS:

<table>
<thead>
<tr>
<th>SLICE</th>
<th>TAG</th>
<th>FLAGS</th>
<th>START</th>
<th>SIZE</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>0xf</td>
<td>0x201</td>
<td>0</td>
<td>17675520</td>
</tr>
<tr>
<td>1</td>
<td>0x0</td>
<td>0x200</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td>0x5</td>
<td>0x201</td>
<td>0</td>
<td>17675520</td>
</tr>
</tbody>
</table>

DO YOU WANT TO WRITE THIS TO THE DISK? [Y/N]: Y

WRITING THE NEW VTOC TO THE DISK #

5 Upgrade to VxVM 5.1 using the appropriate upgrade procedure.
After upgrading VxVM, use the `vxdisk list` command to validate the conversion to `auto:simple` format:

```
# vxdisk list
DEVICE TYPE DISK GROUP STATUS
  c6t0d12s2 auto:sliced  -  -  online
  emcpower10s2 auto:simple  -  -  online
...
```

To display the physical device that is associated with the metadevice, `emcpower10s2`, enter the following command:

```
# vxdmpadm getsubpaths dmpnodename=emcpower10s2
```

7 Import the disk group and start the volumes:

```
# vxdg import fdg
# vxvol -g fdg startall
```

You can use the `vxdisk list` command to confirm that the disk status is displayed as `online:simple`:

```
# vxdisk list
DEVICE TYPE DISK GROUP STATUS
  c6t0d12s2 auto:sliced  -  -  online
  emcpower10s2 auto:simple  fdisk fdg  online
```

### Converting a defined disk to `auto:simple`

In VxVM 4.0, and particularly in prior releases, EMCpower disks could be defined by a persistent disk access record (`darec`), and identified as simple disks. If an EMCpower disk is defined with a persistent `darec`, it must be manually converted to `auto:simple` format before upgrading to VxVM 5.1.

If the defined disk is defined on a slice other than `s2`, you must copy the partition entry for that slice to that for `s0` and change the tag. If the tag of the original slice is changed, the status of the disk is seen as `online:aliased` after the upgrade.

The following example is used to illustrate the procedure. The `ls` command shows the mapping of the EMC disks to persistent disk access records:

```
# ls -l /dev/vx/dmp/emcdisk1
lrwxrwxrwx 1 root other 36 Sep 24 17:59 /dev/vx/dmp/emcdisk1->
/dev/dsk/c6t0d11s5
# ls -l /dev/vx/rdmp/emcdisk1
```
Here the fifth partition of c6t0d11s5 is defined as the persistent disk access record emcdisk1.

The *vxdisk list* command can be used to display the EMCpower disks that are known to VxVM:

```
# vxdisk list
DEVICE   TYPE      DISK GROUP   STATUS
---       ---------- ---------- ----
c6t0d12s2 auto:sliced - - online
emcdisk1  simple     fdisk fdg   online
...
```

The *vxprint* command is used to display information about the disk group, fdg:

```
# vxprint
Disk group: fdg
TY   NAME  ASSOC  KSTATE  LENGTH  PLOFFS  STATE TUTIL0  PUTIL0
---   ----   -----   ------   ------   ------   ----  -------  -------
dg   fdg   fdg   -       -       -       -     -     -
dm   fdisk  emcdisk1   -   17673456   -       -     -     -
...
```

To convert a disk with a persistent disk access record to auto:simple format

1. Stop all the volumes in the disk group, and then deport it:

   ```
   # vxvol -g fdg stopall
   # vxdg deport fdg
   ```

2. Use the *vxdisk rm* command to remove the persistent record definitions:

   ```
   # vxdisk rm emcdisk1
   ```

   If you now run the *vxdisk list* command, the EMCpower disk is no longer displayed:

   ```
   # vxdisk list
   DEVICE   TYPE      DISK GROUP   STATUS
   ---       ---------- ---------- ----
c6t0d12s2 auto:sliced - - online
   ...
   ```

3. Use the *vxprtvtoc* command to retrieve the partition table entry for the device:

   ```
   # /etc/vx/bin/vxprtvtoc -f /tmp/hdisk /dev/rdsk/c6t0d11s2
   ```
4 Use the \texttt{vxedvtoc} command to modify the partition tag and update the VTOC:

\begin{verbatim}
# /etc/vx/bin/vxedvtoc -f /tmp/hdisk /dev/rdsk/c6t0d11s2

# THE ORIGINAL PARTITIONING IS AS FOLLOWS:
# SLICE TAG FLAGS START SIZE
  4 0x0 0x200 0 0
  5 0x0 0x200 3591000 2100375
  6 0x0 0x200 0 0

# THE NEW PARTITIONING WILL BE AS FOLLOWS:
# SLICE TAG FLAGS START SIZE
  4 0x0 0x200 0 0
  5 0xf 0x200 3591000 2100375
  6 0x0 0x200 0 0

DO YOU WANT TO WRITE THIS TO THE DISK? [Y/N]: Y
WRITING THE NEW VTOC TO THE DISK #
\end{verbatim}

5 Upgrade to VxVM 5.1 using the appropriate upgrade procedure.
6 After upgrading VxVM, use the `vxdisk list` command to validate the conversion to auto:simple format:

```
vxdisk list
DEVICE TYPE DISK GROUP STATUS
--- ----- ------ -------
c6t0d12s2 auto:sliced - - online
emcpower10s2 auto:simple - - online:aliased
...
```

To display the physical device that is associated with the metadevice, `emcpower10s2`, enter the following command:

```
vxdmpadm getsubpaths dmpnodename=emcpower10s2
```

7 Import the disk group and start the volumes:

```
vxdg import fdg
vxvol -g fdg startall
```

You can use the `vxdisk list` command to confirm that the disk status is displayed as online:simple:

```
vxdisk list
DEVICE TYPE DISK GROUP STATUS
--- ----- ------ -------
c6t0d12s2 auto:sliced - - online
emcpower10s2 auto:simple fdisk fdg online:aliased
```

To allow DMP to receive correct enquiry data, the common Serial Number (C-bit) Symmetrix Director parameter must be set to enabled.

**Converting a powervxvm disk to auto:simple**

In VxVM 4.0, and particularly in prior releases, EMCpower disks could be defined by a persistent disk access record (darec) using powervxvm script, and identified as simple disks. If an EMCpower disk is used using powervxvm, it must be manually converted to auto:simple format before upgrading to VxVM 5.1.

If there are any controllers or devices that are suppressed from VxVM as powervxvm requirement, then such controllers/disks must be unsuppressed. This is required for Veritas DMP to determine the association between PowerPath metanodes and their subpaths. After the conversion to auto:simple is complete, the powervxvm script is no longer useful, and should be disabled from startup script.

The following example is used to illustrate the procedure. The `ls` command shows the mapping of the EMC disks to persistent disk access records:
# ls -l /dev/vx/rdmp/
crw------- 1 root  root 260, 76 Feb 7 02:36 emcpower0c

# vxdisk list
DEVICE TYPE DISK GROUP STATUS
c6t0d12s2 auto:sliced - - online
emcpower0c simple ppdsk01 ppdg online

# vxprint
Disk group: fdg
TY NAME ASSOC KSTATE LENGTH PLOFFS STATE TUTIL0 PUTIL0
dg ppdg ppdg - - - - - -
dm ppdsk01 emcpower0c - 2094960 - - - -

To convert an EMCpower disk (defined using powervxvm) to auto:simple format

1. Stop all the volumes in the disk group, and then deport it:

   # vxvol -g ppdg stopall
   # vxdg deport ppdg

2. Use the vxdisk rm command to remove all emcpower disks from VxVM:

   # vxdisk rm emcpower0c

   If you now run the vxdisk list command, the EMCpower disk is no longer displayed:

   # vxdisk list
   DEVICE TYPE DISK GROUP STATUS
c6t0d12s2 auto:sliced - - online

3. Use the vxprtvtoc command to retrieve the partition table entry for this device:

   # /etc/vx/bin/vxprtvtoc -f /tmp/vtoc /dev/vx/rdmp/emcpower0c
4 Use the `vxedvtoc` command to modify the partition tag and update the VTOC:

```bash
# /etc/vx/bin/vxedvtoc -f /tmp/vtoc /dev/vx/rdmp/emcpower0c
# THE ORIGINAL PARTITIONING IS AS FOLLOWS:
# SLICE  TAG  FLAGS  START  SIZE
  0  0x0  0x201  0  0
  1  0x0  0x200  0  0
  2  0x5  0x201  0  17675520

# THE NEW PARTITIONING WILL BE AS FOLLOWS:
# SLICE  TAG  FLAGS  START  SIZE
  0  0xf  0x201  0  17675520
  1  0x0  0x200  0  0
  2  0x5  0x201  0  17675520
```

DO YOU WANT TO WRITE THIS TO THE DISK? [Y/N] : Y

WRITING THE NEW VTOC TO THE DISK #

5 Upgrade to VxVM 5.1 using the appropriate upgrade procedure.

6 After upgrading VxVM, use the `vxdisk list` command to validate the conversion to auto:simple format:

```bash
# vxdisk list
DEVICE TYPE DISK GROUP STATUS
c6t0d12s2 auto:sliced - - online
emcpower0s2 auto:simple - - online
```

7 Import the disk group and start the volumes.

```bash
# vxdg import ppdg
# vxvol -g ppdg startall
# vxdisk list
```

```bash
DEVICE TYPE DISK GROUP STATUS
c6t0d12s2 auto:sliced - - online
emcpower0s2 auto:simple ppdsk01 ppdg online
```

Converting from QuickLog to Multi-Volume support

The 4.1 release of the Veritas File System is the last major release to support QuickLog. The Version 6 or Version 7 disk layout does not support QuickLog. The
functionality provided by the Veritas Multi-Volume Support (MVS) feature replaces most of the functionality provided by QuickLog.

The following procedure describes how to convert from QuickLog to MVS. Unlike QuickLog, which allowed logging of up to 31 VxFS file systems to one device, MVS allows intent logging of only one file system per device. Therefore, the following procedure must be performed for each file system that is logged to a QuickLog device if Version 6 or Version 7 disk layout is used.

The QuickLog device did not need to be related to the file system. For MVS, the log volume and the file system volume must be in the same disk group.

To convert Quicklog to MVS

1. Select a QuickLog-enabled file system to convert to MVS and unmount it.
   
   ```
   # umount myfs
   ```

2. Detach one of the QuickLog volumes from the QuickLog device that the file system had been using. This volume will be used as the new intent log volume for the file system.
   
   ```
   # qlogdetach -g diskgroup log_vol
   ```

3. Create the volume set.
   
   ```
   # vxvset make myvset myfs_volume
   ```

4. Mount the volume set.
   
   ```
   # mount -F vxfs /dev/vx/dsk/rootdg/myvset /mnt1
   ```

5. Upgrade the volume set’s file system to Version 6 or Version 7 disk layout.
   For example:
   
   ```
   # vxupgrade -n 6 /mnt1
   ```

6. Add the log volume from step 2 to the volume set.
   
   ```
   # vxvset addvol myvset log_vol
   ```
7   Add the log volume to the file system. The size of the volume must be specified.
    
    `# fsvoladm add /mnt1 log_vol 50m`

8   Move the log to the new volume.
    
    `# fsadm -o logdev=log_vol,logsize=16m /mnt1`

**Verifying the Veritas Storage Foundation upgrade**

Refer to the section about verifying the installation to verify the upgrade.
See “Verifying that the products were installed” on page 277.
Verifying the Veritas Storage Foundation upgrade
Upgrading with Live Upgrade

This chapter includes the following topics:

- About Live Upgrade
- Supported upgrade paths for Live Upgrade
- Performing Live Upgrade in a Solaris zone environment
- Before you upgrade Storage Foundation using Solaris Live Upgrade
- Upgrading Storage Foundation and Solaris using Live Upgrade
- Upgrading Solaris using Live Upgrade
- Upgrading Storage Foundation using Live Upgrade
- Administering boot environments

About Live Upgrade

You can use Live Upgrade to perform the following types of upgrade:

- Upgrade the operating system and Storage Foundation.
  See “Upgrading Storage Foundation and Solaris using Live Upgrade” on page 240.

- Upgrade the operating system.
  See “Upgrading Solaris using Live Upgrade” on page 248.

- Upgrade Storage Foundation.
  See “Upgrading Storage Foundation using Live Upgrade” on page 250.
Figure 12-1 illustrates an example of an upgrade of Veritas products from 5.0MP3 to 5.1, and the operating system from Solaris 9 to Solaris 10.

### About Live Upgrade in a Veritas Volume Replicator (VVR) environment

In a Storage Foundation environment that uses Veritas Volume Replicator, the following scripts provide the means to upgrade the VVR configuration:

- `vvr_upgrade_lu_start`
- `vvr_upgrade_lu_finish`

This section provides an overview of the VVR upgrade process. See the Live Upgrade procedures for Storage Foundation for the complete procedure.

See “Upgrading Storage Foundation and Solaris using Live Upgrade” on page 240.

- Use the `vxlustart` script to perform upgrade steps for Storage Foundation.
- Immediately before rebooting the system to switch over to the alternate boot environment, run the `vvr_upgrade_lu_start` script.

**Note:** Use the `vvr_upgrade_lu_start` script only when the applications are stopped and the next step is to switch over to the alternate boot environment.
- After the `vvr_upgrade_lu_start` script completes successfully, reboot the system. This reboot results in the system booting from the alternate boot environment.

- After the objects are recovered, and the disk group version is upgraded (if desired), run the `vvr_upgrade_lu_finish` script.

### Supported upgrade paths for Live Upgrade

The systems where you plan to use Live Upgrade must run Solaris 9 or Solaris 10. Storage Foundation version must be at least 4.x.

Symantec requires that both global and non-global zones run the same version of Veritas products.

You can use Live Upgrade in the following virtualized environments:

**Table 12-1** Live Upgrade support in virtualized environments

<table>
<thead>
<tr>
<th>Environment</th>
<th>Procedure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Solaris native zones</td>
<td>Perform Live Upgrade to upgrade both global and local zones.</td>
</tr>
<tr>
<td></td>
<td>If you have a zone root that resides on a VxVM volume, use the following procedure.</td>
</tr>
<tr>
<td></td>
<td>See “Performing Live Upgrade in a Solaris zone environment” on page 236.</td>
</tr>
<tr>
<td></td>
<td>Use the standard procedure for the other standby nodes.</td>
</tr>
<tr>
<td></td>
<td>See “Upgrading Storage Foundation and Solaris using Live Upgrade” on page 240.</td>
</tr>
</tbody>
</table>

| Solaris branded zones (BrandZ)    | Perform Live Upgrade to upgrade the global zone.                          |
|                                   | See "Upgrading Storage Foundation and Solaris using Live Upgrade" on page 240. |
|                                   | Manually upgrade the branded zone separately.                             |
|                                   | Note that while you can perform a Live Upgrade in the presence of branded zones, the branded zones are not upgraded. |
Table 12-1  Live Upgrade support in virtualized environments (continued)

<table>
<thead>
<tr>
<th>Environment</th>
<th>Procedure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Logical domains (LDOM)</td>
<td>Perform Live Upgrade on the Domain controller only.</td>
</tr>
<tr>
<td></td>
<td>Perform Live Upgrade on the Guest domain only.</td>
</tr>
<tr>
<td></td>
<td>Use the standard Live Upgrade procedure for both types of LDOMs.</td>
</tr>
<tr>
<td></td>
<td>See “Upgrading Storage Foundation and Solaris using Live Upgrade” on page 240.</td>
</tr>
</tbody>
</table>

Performing Live Upgrade in a Solaris zone environment

If you have a zone root that resides on a VxVM volume, then you must use the following procedure to perform a Live Upgrade on the nodes where zones are online.

Use the standard procedure for the other standby nodes.

See “Upgrading Storage Foundation and Solaris using Live Upgrade” on page 240.

To perform a Live Upgrade on a node that has a zone root on a VxVM volume

1. Unmount all file systems that do not contain local zone root on shared storage.
2. Shut down any application that runs on local zone. Offline its resources and leave only the zone running.
3. Freeze the service group that contains the local zone. Note: Make sure that the boot environment disk has enough space for local zone root being copied over during the Live Upgrade.
4. Follow the instruction to upgrade using Live Upgrade (which includes vxlustart, the product upgrade, and vxlufinish).

Before rebooting the systems to complete the Live Upgrade, perform the following steps.
5 On the system that houses the local zone, copy all files and directories before the upgrade on the local zone root on shared storage to another location.

```
# zoneadm list -cv

<table>
<thead>
<tr>
<th>ID</th>
<th>NAME</th>
<th>STATUS</th>
<th>PATH</th>
<th>BRAND</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>global</td>
<td>running</td>
<td>/</td>
<td>native</td>
</tr>
<tr>
<td>6</td>
<td>ora-lzone</td>
<td>running</td>
<td>/oralzones</td>
<td>native</td>
</tr>
</tbody>
</table>
```

```
# zoneadm -z ora-lzone halt
# cd /oralzones
# ls
dev  lost+found root SUNWattached.xml
# mv dev dev.41
# mv root root.41
# mv SUNWattached.xml SUNWattached.xml.41
```

6 Migrate all files and directories after the upgrade on the local zone root on BE to the shared storage using the tar utility:

```
# cd /altroot.5.10/oralzones
# ls
dev  lost+found lu root SUNWattached.xml
# tar cf - . | (cd /oralzones; tar xfp -)
# cd /oralzones
# ls
dev .41 lost+found root.41 SUNWattached.xml.41
dev lost+found lu root SUNWattached.xml
```

7 Unfreeze the service group that contains the local zone.

8 Shut down all systems.

Before you upgrade Storage Foundation using Solaris Live Upgrade

Before you upgrade, perform the following procedure.
To prepare for the Live Upgrade

1. Make sure that the Storage Foundation installation media and the operating system installation images are available and on hand.

2. On the systems to be upgraded, select an alternate boot disk that is at least the same size as the root partition of the primary boot disk. If you are upgrading an SFHA environment, this step is performed on each node in the cluster.

   If the primary boot disk is mirrored, you need to break off the mirror for the alternate boot disk.

3. Before you perform the Live Upgrade, take offline any services that involve non-root file systems. This prevents file systems from being copied to the alternate boot environment that could potentially cause a root file system to run out of space.

4. Patch the operating system for Live Upgrade. Visit the following site for information on the required patches.


5. The version of the Live Upgrade packages must match the version of the operating system to which you want to upgrade on the alternate boot disk. If you are upgrading the Solaris operating system, do the following steps:

   ■ Remove the installed Live Upgrade packages for the current operating system version:
     All Solaris versions: SUNWluu, SUNWlur packages.
     Solaris 10 update 5 or later also requires: SUNWlucfg package.
     Solaris 10 zones or Branded zones also requires: SUNWluzone package.

   Note: While you can perform Live Upgrade in the presence of branded zones, the branded zones themselves are not upgraded.

   ■ From the new Solaris installation image, install the new versions of the Live Upgrade packages:
     All Solaris versions: SUNWluu, SUNWlur packages.
     Solaris 10 update 5 or later also requires: SUNWlucfg package.
     Solaris 10 zones or Branded zones also requires: SUNWluzone package.

   Note: While you can perform Live Upgrade in the presence of branded zones, the branded zones themselves are not upgraded.
Symantec provides the `vxlustart` script that runs a series of commands to create the alternate boot disk for the upgrade.

To preview the commands, specify the `vxlustart` script with the `-V` option. Symantec recommends that you preview the commands to ensure there are no problems before beginning the Live Upgrade process.

The `vxlustart` script is located on the distribution media, in the scripts directory.

```
# cd /cdrom/scripts

# ./vxlustart -V -u targetos_version -s osimage_path -d diskname
```

- `-V` Lists the commands to be executed during the upgrade process without executing them and pre-checks the validity of the command.
  - If the operating system is being upgraded, the user will be prompted to compare the patches that are installed on the image with the patches installed on the primary boot disk to determine if any critical patches are missing from the new operating system image.

- `-u` Specifies the operating system version for the upgrade on the alternate boot disk. For example, use `5.9` for Solaris 9 and `5.10` for Solaris 10.

- `-U` Specifies that only the Storage Foundation products are upgraded. The operating system is cloned from the primary boot disk.

- `-s` Indicates the path of the operating system image to be installed on the alternate boot disk. If this option is omitted, you are prompted to insert the discs that contain the operating system image.
  - If the `-U` option is specified, you can omit the `-s` option. The operating system is cloned from the primary boot disk.

- `-d` Indicates the name of the alternate boot disk on which you intend to upgrade. If you do not specify this option with the script, you are prompted for the disk information.

- `-v` Indicates verbose, the executing commands display before they run.

- `-Y` Indicates a default yes with no questions asked.

- `-D` Prints with debug option on, and is for debugging.

- `-F` Specifies the rootdisk’s file system, where the default is `ufs`.

- `-t` Specifies the number of CDs involved in upgrade.
Specifies that if the machine crashes or reboots before remounting the alternate disk using this option.

For example, to preview the commands to upgrade only the Veritas product:

```
# ./vxlustart -V -u 5.10 -U -d disk_name
```

For example, to preview the commands for an upgrade to Solaris 10 update 6:

```
# ./vxlustart -V -u 5.10 -s /mnt/Solaris_10u6 -d c0t1d0
```

**Note:** This command prompts you to compare the patches that are installed on the image with the patches installed on the primary boot disk. If any patches are missing from the new operating system's image, note the patch numbers. To ensure the alternate boot disk is the same as the primary boot disk, you will need to install these patches on the alternate boot disk.

7 If the specified image is missing patches that are installed on the primary boot disk, note the patch numbers. To ensure that the alternate boot disk is the same as the primary boot disk, you need to install any missing patches on the alternate boot disk.

In the procedure examples, the primary or current boot environment resides on Disk0 (c0t0d0) and the alternate or inactive boot environment resides on Disk1 (c0t1d0).

### Upgrading Storage Foundation and Solaris using Live Upgrade

Perform the Live Upgrade manually or use the installer. For SFHA, the nodes do not form a cluster until all of the nodes are upgraded to Storage Foundation 5.1. At the end of the Live Upgrade of the last node, all the nodes must boot from the alternate boot environment and join the cluster.

Upgrading Storage Foundation using Live Upgrade involves the following steps:

- Prepare to upgrade using Solaris Live Upgrade.
  
  See “Before you upgrade Storage Foundation using Solaris Live Upgrade” on page 237.

- Create a new boot environment on the alternate boot disk.
  
  See “Creating a new boot environment on the alternate boot disk” on page 241.
- Upgrade to Storage Foundation 5.1 on the alternate boot environment manually or using the installer. Refer to one of the following:
  - To upgrade Storage Foundation manually:
    - See “Upgrading SF manually” on page 244.
  - To upgrade Storage Foundation using the installer:
    - See “Upgrading Storage Foundation using the installer” on page 242.
  - Switch the alternate boot environment to be the new primary.
    - See “Completing the Live Upgrade” on page 246.
  - Verify Live Upgrade of Storage Foundation.
    - See “Verifying Live Upgrade of Storage Foundation” on page 247.

Creating a new boot environment on the alternate boot disk

Run the `vxlustart` command on each system to create a new boot environment on the alternate boot disk. In an HA environment, run the `vxlustart` command on each node in the cluster.

---

**Note:** This step can take several hours to complete. Do not interrupt the session as it may leave the boot environment unstable.

---

At the end of the process:

- The Solaris operating system on the alternate boot disk is upgraded, if you have chosen to upgrade the operating system.

- A new boot environment is created on the alternate boot disk by cloning the primary boot environment.
To create a new boot environment on the alternate boot disk

1. Navigate to the install media for the Symantec products:
   
   ```
   # cd /cdrom/scripts
   ```

2. On each node, run one of the following commands:

   To upgrade the operating system, by itself or together with upgrading the Veritas products:
   
   ```
   # ./vxlustart -v -u targetos_version \\
   -s osimage_path -d disk_name
   ```

   To upgrade the Veritas product only:
   
   ```
   # ./vxlustart -v -u 5.10 -U -d disk_name
   ```

   See Before you upgrade Storage Foundation using Solaris Live Upgrade step 6 for command options.

   For example, to upgrade to Solaris 10 update 6:
   
   ```
   # ./vxlustart -v -u 5.10 -s /mnt/Solaris_10u6
   ```

   For example, to upgrade the Veritas product only:
   
   ```
   # ./vxlustart -v -u 5.10 -U
   ```

3. Review the output and note the new mount points. If the system is rebooted before completion of the upgrade or if the mounts become unmounted, you may need to remount the disks.

   If you need to remount, run the command:
   
   ```
   # vxlustart -r -u targetos_version -d disk_name
   ```

4. After the alternate boot disk is created, install any operating system patches that are required for the Veritas product installation.

**Upgrading Storage Foundation using the installer**

You can use the Veritas product installer to upgrade Storage Foundation as part of the Live Upgrade.

On a node in the cluster, run the installer on the alternate boot disk to upgrade Storage Foundation on all the nodes in the cluster. The program uninstalls the
existing version of Storage Foundation on the alternate boot disk during the process.

At the end of the process the following occurs:

■ Storage Foundation 5.1 is installed on the alternate boot disk.

**To perform Live Upgrade of Storage Foundation using the installer**

1. Insert the product disc with Storage Foundation 5.1 or access your copy of the software on the network.

2. Run the installer script specifying the root path as the alternate boot disk, perform one of the following:
   - For Veritas products that do not have high availability components:
     
     ```bash
     # ./installsf -upgrade -rootpath /altroot.5.10
     ```
   - For Veritas products that have high availability components:
     
     ```bash
     # ./installsf -ha -upgrade -rootpath /altroot.5.10
     ```

3. Enter the names of the nodes that you want to upgrade to Storage Foundation 5.1.

**Note**: Make sure that the installed version of VxFS uses the disk layout version 4 or later. If you are on a previous disk layout version, upgrade the version before you proceed with the Storage Foundation installation.

The installer displays the list of packages to be installed or upgraded on the nodes.

4. Press **Return** to continue with the installation.

5. Verify that the version of the Veritas packages on the alternate boot disk is 5.1.

```bash
# pkginfo -R /altroot.5.10 -l VRTSpkgname
```

For example:

```bash
# pkginfo -R /altroot.5.10 -l VRTSvxvm
```

Review the installation logs at `/altroot.5.10/opt/VRTS/install/log`. 
Upgrading SF manually

You can perform a manual upgrade of Storage Foundation using Live Upgrade. On each node, remove and install the appropriate Storage Foundation packages.

At the end of the process the following occurs:

- Storage Foundation 5.1 is installed on the alternate boot disk.

To perform Live Upgrade of SF manually

1. Remove the Storage Foundation packages on the alternate boot disk in the following order:
   - For Veritas products that do not have high availability components:
     ```sh
     # pkgrm -R /altroot.5.10 \
     VRTSmapro VRTSgapms VRTSvxmsa VRTSfasag VRTSfas VRTSvail \ 
     VRTSfsmd VRTSfssdk VRTSfsman VRTSvrv VRTSweb VRTSjre15 \ 
     VRTSvcsvr VRTSvrpro VRTSddlpr VRTSvdid VRTSalloc VRTSdcli \ 
     VRTSvmpro VRTSvmman VRTSfsmpro VRTSdms VRTSvxvm VRTSvxfs \ 
     VRTSpt VRTSaa VRTSmh VRTSccg VRTSobgui VRTSob VRTSobc33 \ 
     VRTSat VRTSpbx VRTSicsco VRTSvlic VRTSperl
     
     Note that this package list is an example. Full package lists vary from release to release and by product option.
   - For Veritas products that have high availability components:
     ```sh
     # pkgrm -R /altroot.5.10 \
     VRTSmapro VRTSgapms VRTSvxmsa VRTSfasag VRTSfas VRTSvail \ 
     VRTScmc VRTScmcs VRTSacs VRTSssim VRTScs VRTSscw \ 
     VRTScutil VRTSvcs VRTSvcsag VRTSvcmg VRTSvcs VRTSvxfen \ 
     VRTSgab VRTS11t VRTSfsmmd VRTSfssdk VRTSfsman VRTSvrv \ 
     VRTSweb VRTSjre15 VRTSvcs VRTSvrpro VRTSddlpr VRTSvdid \ 
     VRTSalloc VRTSdcli VRTSvmpro VRTSvmman VRTSfsmpro VRTSdms \ 
     VRTSvxvm VRTSvxfs VRTSpt VRTSaa VRTSmh VRTSccg VRTSobgui \ 
     VRTSob VRTSobc33 VRTSat VRTSpbx VRTSicsco VRTSvlic VRTSperl
     
     Note that this package list is an example. Full package lists vary from release to release and by product option.

     The -R option removes the packages from the root path /altroot.5.10 on the alternate boot disk.

2. Install Storage Foundation 5.1 packages in the following order one at a time to the alternate boot disk using the `pkgadd` command:
   - For Veritas products that do not have the high availability components:
For Veritas products that have high availability components:

- VRTSvlic.pkg VRTSperl.pkg VRTSvxvm.pkg VRTSaslapm.pkg
- VRTSvxfs.pkg VRTSspt.pkg VRTSob.pkg VRTSsfmh.pkg
- VRTSdbed.pkg VRTSodm.pkg VRTSfssdk.pkg VRTSat.pkg

For example:

```
# pkgadd -R /altroot.5.10 -d package_name.pkg
```

Where you replace `package_name.pkg` with a package's name, for example VRTSat.pkg.

```
# pkgadd -R /altroot.5.10 -d VRTSat.pkg
```

3 Verify that the version of the Veritas packages on the alternate boot disk is 5.1.

```
# pkginfo -R /altrootpath -l VRTSpkgname
```

For example:

```
# pkginfo -R /altroot.5.10 -l VRTSvxvm
```

4 Confirm that you have created the Universal Unique Identifier for the cluster:

```
#/altroot.5.10/opt/VRTSvcs/bin/uuidconfig.pl -clus -display \ 
-use_llthost
```

5 In a zones or branded zones environment, perform the following steps to ensure that all non-global zones contain a universally unique identifier (UUID):

```
# zoneadm -z zonel detach
# zoneadm -z zonel attach
# zoneadm -z zonel boot
# zoneadm list -p
```

0:global:running:/::native:shared
3:zonel:running:/zone1:3770b7b9-f96a-ef34-f4c5-bc125d56ec27: native:shared
For a Solaris environment without zones, run the following command on the alternate root path of any one node in the cluster to configure a unique VCS cluster ID:

```
# /mnt/opt/VRTSvcs/bin/uuidconfig.pl -clus -configure -use_llthost
```

The `-use_llthost` option indicates that the `/etc/llthost` file is used to determine the names of the nodes in the cluster. Alternatively, you can specify the node names instead of the file name.

### Completing the Live Upgrade

At the end of the process:

- If the original primary boot disk was encapsulated, the alternate boot disk is encapsulated.
- The alternate boot environment is activated.
- The system is booted from the alternate boot disk.

**To complete the Live Upgrade**

1. Complete the Live upgrade process using one of the following commands:

   If the primary root disk is not encapsulated, run the following command:

   ```
   # ./vxlufinish -u targetos_version
   Live Upgrade finish on the Solaris release <5.10>
   ```

   If the primary root disk is encapsulated by VxVM, run the following command:

   ```
   # ./vxlufinish -u targetos_version -g diskgroup
   Live Upgrade finish on the Solaris release <5.10>
   ```

   The Live Upgrade process encapsulates the alternate root disk if the primary root disk was encapsulated.

2. If the system crashes or reboots before Live Upgrade completes successfully, you can remount the alternate disk using the following command:

   ```
   # ./vxlustart -r -u targetos_version
   ```

   Then, rerun the `vxlufinish` command from step 1

   ```
   # ./vxlufinish -u targetos_version
   ```
3 If you are upgrading VVR, run the `vvr_upgrade_lu_start` command.

**Note:** Only run the `vvr_upgrade_lu_start` command when you are ready to reboot the nodes and switch over to the alternate boot environment.

4 Reboot all the nodes in the cluster. The boot environment on the alternate disk is activated when you restart the nodes.

**Note:** Do not use the `reboot`, `halt`, or `uadmin` commands to reboot the system. Use either the `init` or the `shutdown` commands to enable the system to boot using the alternate boot environment.

```
# shutdown -g0 -y -i6
```

5 After the alternate boot environment is activated, you can switch boot environments. If the root disk is encapsulated, refer to the procedure to switch the boot environments manually.

See “Administering boot environments” on page 251.

6 After the upgrade, perform any required post-upgrade tasks such as upgrading the disk group.

See “Post-upgrade tasks” on page 207.

7 After the objects are recovered, and the disk group version is upgraded (if desired), run the `vvr_upgrade_lu_finish` script.

### Verifying Live Upgrade of Storage Foundation

To ensure that Live Upgrade has completed successfully, verify that all the nodes have booted from the alternate boot environment and joined the cluster.
To verify that Live Upgrade completed successfully

1 Verify that the alternate boot environment is active.

   # lustatus

   If the alternate boot environment is not active, you can revert to the primary boot environment.

   See “Reverting to the primary boot environment” on page 251.

2 In a cluster environment, make sure that all the GAB ports are up. Note different ports appear for different products.

   # gabconfig -a
   Port a gen 39d901 membership 01
   Port b gen 39d905 membership 01
   Port d gen 39d904 membership 01
   Port f gen 39d90f membership 01
   Port h gen 39d909 membership 01
   Port o gen 39d903 membership 01
   Port v gen 39d90b membership 01
   Port w gen 39d90d membership 01

3 Perform other verification as required to ensure that the new boot environment is configured correctly.

4 In a zone environment, verify the zone configuration.

Upgrading Solaris using Live Upgrade

If you are upgrading Solaris only, you must remove and reinstall Storage Foundation from the alternate boot environment prior to completing the Live Upgrade. You must remove and reinstall because Storage Foundation has kernel components that are specific to Solaris operating system versions. The correct version of the Storage Foundation packages must be installed.

Upgrading Solaris using Live Upgrade involves the following steps:

- Preparing to upgrade using Solaris Live Upgrade.
  See “Before you upgrade Storage Foundation using Solaris Live Upgrade” on page 237.

- Creating a new boot environment on the alternate boot disk
  See “Creating a new boot environment on the alternate boot disk” on page 241.

- Removing and reinstalling Storage Foundation 5.1 on the alternate boot environment, in one of the following ways:
Using manual steps:
See “Upgrading SF manually” on page 244.

Using the installer:
See “Removing and reinstalling Storage Foundation using the installer” on page 249.

**Note:** Do NOT configure the Storage Foundation 5.1

- Switching the alternate boot environment to be the new primary
  See “Completing the Live Upgrade” on page 246.
- Verifying Live Upgrade of Storage Foundation.
  See “Verifying Live Upgrade of Storage Foundation” on page 247.

### Removing and reinstalling Storage Foundation using the installer

Storage Foundation has kernel components that are specific for Solaris operating system versions. When you use Solaris Live Upgrade to upgrade the Solaris operating system, you must complete these steps to ensure the correct version of Storage Foundation components are installed.

Run the installer on the alternate boot disk to remove and reinstall Storage Foundation 5.1. In a High Availability environment, you must perform this step on all nodes in the cluster.

At the end of the process the following occurs:

- Storage Foundation 5.1 is installed on the alternate boot disk, with the correct binaries for the new operating system version

**To perform Live Upgrade of Storage Foundation using the installer**

1. Insert the product disc with Storage Foundation 5.1 or access your copy of the software on the network.
2. Uninstall using the installer script, specifying the alternate boot disk as the root path:
   - For Veritas products that to do not have high availability components:
     ```
     # /opt/VRTS/install/uninstallsf -rootpath altrootpath
     ```
   - For Veritas products that have high availability components:
     ```
     # /opt/VRTS/install/uninstallsf -rootpath altrootpath
     # /opt/VRTS/install/uninstallvcs -rootpath altrootpath
     ```
3 Enter the names of the nodes that you want to uninstall.

Make sure that the installed version of VxFS uses the disk layout version 4 or later. If you are on a previous disk layout version, upgrade the version before you proceed with the Storage Foundation installation.

The installer displays the list of packages that will be uninstalled.

4 Press Return to continue.

5 Install using the installer script, specifying the root path as the alternate boot disk as follows:

- For Veritas products that to do not have high availability components:
  
  ```
  # /cdrom/storage_foundation/installsf -install -rootpath /altrootpath
  ```

- For Veritas products that have high availability components:
  
  ```
  # /cdrom/storage_foundation/installsf -ha -install -rootpath /altrootpath
  ```

6 Press Return to continue with the installation.

7 Verify that the version of the Veritas packages on the alternate boot disk is 5.1.

  ```
  # pkginfo -R /altroot.5.10 -l VRTSpkgnme
  ```

  For example:

  ```
  # pkginfo -R /altroot.5.10 -l VRTSvxvm
  ```

  Review the installation logs at /altroot.5.10/opt/VRTS/install/log.

Upgrading Storage Foundation using Live Upgrade

Perform the Live Upgrade manually or use the installer. The nodes will not form a cluster until all of the nodes are upgraded to Storage Foundation 5.1. At the end of the Live Upgrade of the last node, all the nodes must boot from the alternate boot environment and join the cluster.

Upgrading Storage Foundation using Live Upgrade involves the following steps:

- Prepare to upgrade using Solaris Live Upgrade.

  See “Before you upgrade Storage Foundation using Solaris Live Upgrade” on page 237.

- Create a new boot environment on the alternate boot disk.

  See “Creating a new boot environment on the alternate boot disk” on page 241.
Upgrade to Storage Foundation 5.1 on the alternate boot environment manually or using the installer. Refer to one of the following:

To upgrade Storage Foundation manually:
- See “Upgrading SF manually” on page 244.

To upgrade Storage Foundation using the installer:
- See “Upgrading Storage Foundation using the installer” on page 242.

- Switch the alternate boot environment to be the new primary.
  See “Completing the Live Upgrade” on page 246.

- Verify Live Upgrade of Storage Foundation.
  See “Verifying Live Upgrade of Storage Foundation” on page 247.

Administering boot environments

Use the following procedures to perform relevant administrative tasks for boot environments.

Reverting to the primary boot environment

If the alternate boot environment fails to start, you can revert to the primary boot environment.

On each node, start the system from the primary boot environment in the PROM monitor mode.

```
ok> boot disk0
```

Switching the boot environment for Solaris SPARC

You do not have to perform the following procedures to switch the boot environment when you use the `vxlufinish` scripts to process Live Upgrade. You must perform the following procedures when you perform a manual Live Upgrade.

Two different procedures exist to switch the boot environment, choose one of the following procedures based on the encapsulation of the root disk:

- See “To switch the boot environment if the root disk is not encapsulated” on page 252.
- See “To switch the boot environment if the root disk is encapsulated” on page 253.

The switching procedures for Solaris SPARC vary, depending on whether VxVM encapsulates the root disk.
To switch the boot environment if the root disk is not encapsulated

1. Display the status of live-upgrade boot environments

   # lustatus

<table>
<thead>
<tr>
<th>Boot Environment Name</th>
<th>Is Complete</th>
<th>Active</th>
<th>Active Now</th>
<th>Can On Reboot</th>
<th>Delete</th>
<th>Copy Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>source.2657</td>
<td>yes</td>
<td>yes</td>
<td>yes</td>
<td>no</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>dest.2657</td>
<td>yes</td>
<td>no</td>
<td>no</td>
<td>yes</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

   In this example, the primary boot disk is currently (source.2657). You want to activate the alternate boot disk (dest.2657).

2. Unmount any file systems that are mounted on the alternate root disk (dest.2657).

   # lufslist dest.2657

<table>
<thead>
<tr>
<th>Filesystem Name</th>
<th>fstype</th>
<th>device</th>
<th>size</th>
<th>Mounted on</th>
<th>Mount Options</th>
</tr>
</thead>
<tbody>
<tr>
<td>/dev/dsk/c0t0d0s1</td>
<td>swap</td>
<td>4298342400</td>
<td>-</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>/dev/dsk/c0t0d0s0</td>
<td>ufs</td>
<td>15729328128</td>
<td>/</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>/dev/dsk/c0t0d0s5</td>
<td>ufs</td>
<td>8591474688</td>
<td>/var</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>/dev/dsk/c0t0d0s3</td>
<td>ufs</td>
<td>5371625472</td>
<td>/vxfs</td>
<td>-</td>
<td></td>
</tr>
</tbody>
</table>

   # luumount dest.2657

3. Activate the live-upgrade boot environment.

   # luactivate dest.2657

4. Reboot the system.

   # shutdown -g0 -i6 -y

The system automatically selects the boot environment entry that was activated.
To switch the boot environment if the root disk is encapsulated

1. Display the current boot disk device and device aliases
   
   ```
   # eeprom
   boot-device=vx-rootdg vx-int_disk
   use-nvramrc?=true
   nvramrc=devalias vx-int_disk /pci@1c,600000/scsi@2/disk0,0:a
   devalias vx-rootdg01 /pci@1c,600000/scsi@2/disk0,0:a
   ```

2. Set the device from which to boot using the eeprom command. This example shows booting from the primary root disk.
   
   ```
   # eeprom boot-device=vx-rootdg01
   ```

3. Reboot the system.
   
   ```
   # shutdown -g0 -i6 -y
   ```

Switching the boot environment for Solaris x64

You do not have to perform the following procedures to switch the boot environment when you use the `vxlufinish` scripts to process Live Upgrade. You must perform the following procedures when you perform a manual Live Upgrade.

Two different procedures exist to switch the boot environment, choose one of the following procedures based on the encapsulation of the root disk:

- See “To switch the boot environment if root disk is not encapsulated” on page 254.
- See “To switch the boot environment if root disk is encapsulated” on page 255.
To switch the boot environment if root disk is not encapsulated

1. Display the status of live-upgrade boot environments

```shell
# lustatus
```

<table>
<thead>
<tr>
<th>Boot Environment</th>
<th>Is Complete</th>
<th>Active Now</th>
<th>Active On Reboot</th>
<th>Can Copy</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>source.2657</td>
<td>yes</td>
<td>yes</td>
<td>yes</td>
<td>no</td>
<td>-</td>
</tr>
<tr>
<td>dest.2657</td>
<td>yes</td>
<td>no</td>
<td>no</td>
<td>yes</td>
<td>-</td>
</tr>
</tbody>
</table>

In this example, the primary boot disk is currently (source.2657). You want to activate the alternate boot disk (dest.2657).

2. Unmount any file systems that are mounted on the alternate root disk (dest.2657).

```shell
# lufrlist dest.2657
```

```
boot environment name: dest.2657

<table>
<thead>
<tr>
<th>Filesystem</th>
<th>fstype</th>
<th>device</th>
<th>size</th>
<th>Mounted on</th>
<th>Mount Options</th>
</tr>
</thead>
<tbody>
<tr>
<td>/dev/dsk/c0t0d0s1 swap</td>
<td>4298342400</td>
<td>-</td>
<td>-</td>
<td></td>
<td></td>
</tr>
<tr>
<td>/dev/dsk/c0t0d0s0 ufs</td>
<td>15729328128</td>
<td>/</td>
<td>-</td>
<td></td>
<td></td>
</tr>
<tr>
<td>/dev/dsk/c0t0d0s5 ufs</td>
<td>8591474688</td>
<td>/var</td>
<td>-</td>
<td></td>
<td></td>
</tr>
<tr>
<td>/dev/dsk/c0t0d0s3 ufs</td>
<td>5371625472</td>
<td>/vxfs</td>
<td>-</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

# luumount dest.2657
```

3. Activate the live-upgrade boot environment.

```shell
# luactivate dest.2657
```

4. Reboot the system.

```shell
# shutdown -g0 -i6 -y
```

When the system boots up, the GRUB menu displays the following entries for the live-upgrade boot environments:

```
source.2657
dest.2657
```

The system automatically selects the boot environment entry that was activated.
To switch the boot environment if root disk is encapsulated

◆ If the root disk is encapsulated, for releases before Solaris 10 update 6 (2.10u6), you can use the `luactivate` method. For Solaris 10 update 6 and subsequent Solaris 10 updates, do one of the following:

  ■ Select the GRUB entry for the source boot environment or destination boot environment when the system is booted. You can also use the following procedure to manually set the default GRUB menu.lst entry to the source (PBE) or destination (ABE) grub entry:

  ■ If the system is booted from the alternate boot environment, perform the following steps to switch to the Primary boot environment:

    ```
    # mkdir /altroot
    # mount rootpath /altroot
    # bootadm list-menu -R altroot
    # bootadm list-menu
    # bootadm set-menu -R altroot default=PBE_menu_entry
    # bootadm set-menu default=PBE_menu_entry
    # shutdown -g0 -i6 -y
    ```

  ■ If the system is booted from the primary boot environment, perform the following steps to switch to the alternate boot environment:

    ```
    # bootadm list-menu
    # bootadm set-menu default=ABE_menu_entry
    ```

  ABE booting
Performing a phased upgrade of Storage Foundation High Availability

This chapter includes the following topics:

- About phased upgrade
- Performing a phased upgrade from Storage Foundation 5.0 MP3

About phased upgrade

Perform a phased upgrade to minimize the downtime for the cluster. Depending on the situation, you can calculate the approximate downtime as follows:

- You can fail over all your service groups to the nodes that are up. Downtime equals the time that is taken to offline and online the service groups.
- You have a service group that you cannot fail over to a node that runs during upgrade. Downtime for that service group equals the time that is taken to perform an upgrade and restart the node.
Prerequisites for a phased upgrade

Before you start the upgrade, confirm that you have licenses for all the nodes that you plan to upgrade.

Planning for a phased upgrade

Plan out the movement of the service groups from node-to-node to minimize the downtime for any particular service group.

Some rough guidelines follow:

- Split the cluster in half. If the cluster has an odd number of nodes, calculate \( (n+1)/2 \), and start the upgrade with the even number of nodes.
- Split the cluster so that your high priority service groups remain online during the upgrade of the first subcluster.

Phased upgrade limitations

The following limitations primarily describe not to tamper with configurations or service groups during the phased upgrade:

- While you perform the upgrades, do not start any modules.
- When you start the installer, only select Storage Foundation.
- While you perform the upgrades, do not add or remove service groups to any of the nodes.
- Depending on your configuration, you may find that you cannot upgrade multiple nodes at the same time. You may only be able to upgrade one node at a time.
- For very large clusters, you might have to repeat these steps multiple times to upgrade your cluster.

Phased upgrade example

In this example, you have four nodes: node01, node02, node03, and node04. You also have four service groups: sg1, sg2, sg3, and sg4. For the purposes of this example, the cluster is split into two subclusters. The nodes node01 and node02 are in the first subcluster, which you first upgrade. The nodes node03 and node04 are in the second subcluster, which you upgrade last.

Each service group is running on the nodes as follows:

- sg1 and sg2 are parallel service groups and run on all the nodes.
- sg3 and sg4 are failover service groups. sg3 runs on node01 and sg4 runs on node02.
- VxSS service group runs on all nodes (secure mode is enabled)

In your system list, you have each service group that fails over to other nodes as follows:
- sg1 and sg2 are running on all the nodes.
- sg3 and sg4 can fail over to any of the nodes in the cluster.
- VxSS service group runs on all nodes

**Figure 13-1** Example of phased upgrade set up

---

**Phased upgrade example overview**

This example's upgrade path follows:
- Move all the service groups from the first subcluster to the second subcluster.
- Upgrade the operating system on the first subcluster's nodes, if required.
- On the first subcluster, start the upgrade using the installation program.
- Get the second subcluster ready.
- Activate the first subcluster.
- Upgrade the operating system on the second subcluster's nodes, if required.
- On the second subcluster, start the upgrade using the installation program.

See “Performing a phased upgrade from Storage Foundation 5.0 MP3” on page 260.
Performing a phased upgrade from Storage Foundation 5.0 MP3

This section explains how to perform a phased upgrade of Storage Foundation on four nodes with four service groups. Note that in this scenario, the service groups cannot stay online during the upgrade of the second subcluster. Do not add, remove, or change resources or service groups on any nodes during the upgrade. These changes are likely to get lost after the upgrade. The following example illustrates the steps to perform a phased upgrade. The phased upgrade is from Storage Foundation 5.0 MP3 in a secure cluster to Storage Foundation 5.1 in a secure cluster.

See “About phased upgrade” on page 257.

Moving the service groups to the second subcluster

Perform the following steps to establish the service group's status and to switch the service groups.
To move service groups to the second subcluster

1  On the first subcluster, determine where the service groups are online.

    # hagrp -state

    The output resembles:

<table>
<thead>
<tr>
<th>Group</th>
<th>Attribute</th>
<th>System</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>sg1</td>
<td>State</td>
<td>node01</td>
<td>ONLINE</td>
</tr>
<tr>
<td>sg1</td>
<td>State</td>
<td>node02</td>
<td>ONLINE</td>
</tr>
<tr>
<td>sg1</td>
<td>State</td>
<td>node03</td>
<td>ONLINE</td>
</tr>
<tr>
<td>sg1</td>
<td>State</td>
<td>node04</td>
<td>ONLINE</td>
</tr>
<tr>
<td>sg2</td>
<td>State</td>
<td>node01</td>
<td>ONLINE</td>
</tr>
<tr>
<td>sg2</td>
<td>State</td>
<td>node02</td>
<td>ONLINE</td>
</tr>
<tr>
<td>sg2</td>
<td>State</td>
<td>node03</td>
<td>ONLINE</td>
</tr>
<tr>
<td>sg2</td>
<td>State</td>
<td>node04</td>
<td>ONLINE</td>
</tr>
<tr>
<td>sg3</td>
<td>State</td>
<td>node01</td>
<td>ONLINE</td>
</tr>
<tr>
<td>sg3</td>
<td>State</td>
<td>node02</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>sg3</td>
<td>State</td>
<td>node03</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>sg3</td>
<td>State</td>
<td>node04</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>sg4</td>
<td>State</td>
<td>node01</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>sg4</td>
<td>State</td>
<td>node02</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>sg4</td>
<td>State</td>
<td>node03</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>sg4</td>
<td>State</td>
<td>node04</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>VxSS</td>
<td>State</td>
<td>node01</td>
<td>ONLINE</td>
</tr>
<tr>
<td>VxSS</td>
<td>State</td>
<td>node02</td>
<td>ONLINE</td>
</tr>
<tr>
<td>VxSS</td>
<td>State</td>
<td>node03</td>
<td>ONLINE</td>
</tr>
<tr>
<td>VxSS</td>
<td>State</td>
<td>node04</td>
<td>ONLINE</td>
</tr>
</tbody>
</table>

2  Offline the parallel service groups (sg1 and sg2) and the VXSS group from
    the first subcluster. Switch the failover service groups (sg3 and sg4) from
    the first subcluster (node01 and node02) to the nodes on the second subcluster
    (node03 and node04).

    # hagrp -offline sg1 -sys node01
    # hagrp -offline sg2 -sys node01
    # hagrp -offline sg1 -sys node02
    # hagrp -offline sg2 -sys node02
    # hagrp -offline VxSS -sys node01
    # hagrp -offline VxSS -sys node02
    # hagrp -switch sg3 -to node03
    # hagrp -switch sg4 -to node04
3. Unmount all the VxFS file systems that Storage Foundation does not manage, for example:

```bash
# df -k

Filesystem  kbytes  used  avail  capacity  Mounted on
/dev/dsk/c1t0d0s0  66440242  10114415  55661425  16%  /
/devices  0  0  0  0%  /devices
tcfs  0  0  0  0%  /system/contract
proc  0  0  0  0%  /proc
mnttab  0  0  0  0%  /etc/mnttab
swap  5287408  1400  5268008  1%  /etc/svc/volatile
objfs  0  0  0  0%  /system/object
sharefs  0  0  0  0%  /etc/dfs/sharetab
/platform/sun4u-us3/lib/libc_psrlibftc_psr.so.1  66440242  10114415  55661425  16%  /platform/sun4u-us3/lib/libc_psr.so.1
/platform/sun4u-us3/lib/sparcv9/libc_psrlibftc_psr_hwcap1.so.1  66440242  10114415  55661425  16%  /platform/sun4u-us3/lib/sparcv9/libc_psr.so.1
fd  0  0  0  0%  /dev/fd
swap  5286056  48  5286008  1%  /var/run
swap  5286008  0  5286008  0%  /dev/vx/dmp
swap  5286008  0  5286008  0%  /dev/vx/rdmp
3.0G  18M  2.8G  1%  /mnt/dg2/dg2vol1
/dev/vx/dsk/dg2/dg2vol2  1.0G  18M  944M  2%  /mnt/dg2/dg2vol2
/dev/vx/dsk/dg2/dg2vol3  10G  20M  9.4G  1%  /mnt/dg2/dg2vol3
```

```bash
# umount /mnt/dg2/dg2vol1
# umount /mnt/dg2/dg2vol2
# umount /mnt/dg2/dg2vol3
```

4. Make the configuration writable on the first subcluster.

```bash
# haconf -makerw
```

5. Freeze the nodes.

```bash
# hasys -freeze -persistent node01
# hasys -freeze -persistent node02
```
6 Dump the configuration and make it read-only.

```bash
# haconf -dump -makero
```

7 Verify that the service groups are offline on the first subcluster that you want to upgrade.

```bash
# hagrp -state
```

Output resembles:

```
#Group Attribute System Value
sg1 State node01 |OFFLINE|
sg1 State node02 |OFFLINE|
sg1 State node03 |ONLINE|
sg1 State node04 |ONLINE|
sg2 State node01 |OFFLINE|
sg2 State node02 |OFFLINE|
sg2 State node03 |ONLINE|
sg2 State node04 |ONLINE|
sg3 State node01 |OFFLINE|
sg3 State node02 |OFFLINE|
sg3 State node03 |ONLINE|
sg3 State node04 |ONLINE|
sg4 State node01 |OFFLINE|
sg4 State node02 |OFFLINE|
sg4 State node03 |OFFLINE|
sg4 State node04 |ONLINE|
VxSS State node01 |OFFLINE|
VxSS State node02 |OFFLINE|
VxSS State node03 |ONLINE|
VxSS State node04 |ONLINE|
```

8 Perform this step on node01 and node02 if the cluster uses I/O Fencing. Use an editor of your choice and change the following:

- In the `/etc/vxfenmode` file, change the value of the `vxfen_mode` variable from `scsi3` to `disabled`. You want the line in the `vxfenmode` file to resemble:

  ```bash
  vxfen_mode=disabled
  ```

- In the `/etc/VRTSvcs/conf/config/main.cf` file, change the value of the `UseFence` attribute from `SCSI3` to `NONE`. You want the line in the `main.cf` file to resemble:
9 Back up the llttab, llthosts, gabtab, types.cf, main.cf and AT configuration files on the first subcluster.

```
# cp /etc/llttab /etc/llttab.bkp
# cp /etc/llthosts /etc/llthosts.bkp
# cp /etc/gabtab /etc/gabtab.bkp
# cp /etc/VRTSvcs/conf/config/main.cf /etc/VRTSvcs/conf/config/main.cf.bkp
# cp /etc/VRTSvcs/conf/config/types.cf /etc/VRTSvcs/conf/config/types.cf.bkp
# /opt/VRTSat/bin/vssat showbackuplist
```

Upgrading the operating system on the first subcluster

You can perform the operating system upgrade on the first subcluster, if required. Refer to the operating system's documentation for more information.

Upgrading the first subcluster

You now navigate to the installer program and start it.

**To start the installer for the phased upgrade**

1 Confirm that you are logged on as the superuser and you mounted the product disc.

2 Navigate to the folder that contains installsf.

```
# cd /storage_foundation
```

3 Make sure that Storage Foundation is running. Start the installsf program, specify the nodes in the first subcluster (node1 and node2).

```
# ./installsf node1 node2
```

The program starts with a copyright message and specifies the directory where it creates the logs.
4 Review the available installation options.

1 Selects Storage Foundation (SF)

2 Selects Storage Foundation and High Availability (SFHA).

For this example, select 2 to select SFHA.

Select a product to install? [1-2,q,?] (1) 2

5 Enter y to agree to the End User License Agreement (EULA).

Do you agree with the terms of the End User License Agreement as specified in the EULA.pdf file present on media? [y,n,q,?] (y) y

6 Review the available installation options.

1 Installs only the minimal required Storage Foundation packages that provides basic functionality of the product.

2 Installs the recommended Storage Foundation packages that provides complete functionality of the product.

Note that this option is the default.

3 Installs all the Storage Foundation packages.

You must choose this option to configure any optional Storage Foundation feature.

4 Displays the Storage Foundation packages for each option.

For this example, select 3 for all packages.

Select the packages to be installed on all systems? [1-4,q,?] (2) 3

7 The installer performs a series of checks and tests to ensure communications, licensing, and compatibility.

8 When you are prompted, reply y to continue with the upgrade.

Do you want to continue? [y,n,q] (y)
9 When you are prompted, reply `y` to continue with the upgrade.

Do you want to upgrade SFHA? If you answer `n` then only SF will be upgraded. `[y,n,q]` (y) y

10 When you are prompted, reply `y` to stop appropriate processes.

Do you want to stop Storage Foundation processes? `[y,n,q]` (y)

The upgrade is finished on the first subcluster. Do not reboot the nodes in the first subcluster until you complete the Preparing the second subcluster procedure.

Preparing the second subcluster

Perform the following steps on the second subcluster before rebooting nodes in the first subcluster.
To prepare to upgrade the second subcluster

1. Get the summary of the status of your resources.

```bash
# hastatus -summ
-- SYSTEM STATE
   -- System          State    Frozen
   A node01          EXITED    1
   A node02          EXITED    1
   A node03         RUNNING    0
   A node04         RUNNING    0

-- GROUP STATE
   -- Group        System   Probed    AutoDisabled   State
   B SG1          node01    Y        N           OFFLINE
   B SG1          node02    Y        N           OFFLINE
   B SG1          node03    Y        N           ONLINE
   B SG1          node04    Y        N           ONLINE
   B SG2          node01    Y        N           OFFLINE
   B SG2          node02    Y        N           OFFLINE
   B SG2          node03    Y        N           ONLINE
   B SG2          node04    Y        N           ONLINE
   B SG3          node01    Y        N           OFFLINE
   B SG3          node02    Y        N           OFFLINE
   B SG3          node03    Y        N           ONLINE
   B SG3          node04    Y        N           OFFLINE
   B SG4          node01    Y        N           OFFLINE
   B SG4          node02    Y        N           OFFLINE
   B SG4          node03    Y        N           OFFLINE
   B SG4          node04    Y        N           ONLINE
   B VxSS         node01    Y        N           OFFLINE
   B VxSS         node02    Y        N           OFFLINE
   B VxSS         node03    Y        N           ONLINE
   B VxSS         node04    Y        N           ONLINE
```
2 Unmount all the VxFS file systems that Storage Foundation does not manage, for example:

```bash
# df -k
```

<table>
<thead>
<tr>
<th>Filesystem</th>
<th>kbytes</th>
<th>used</th>
<th>avail</th>
<th>capacity</th>
<th>Mounted on</th>
</tr>
</thead>
<tbody>
<tr>
<td>/dev/dsk/c1t0d0s0</td>
<td>66440242</td>
<td>10114415</td>
<td>55661425</td>
<td>16%</td>
<td>/</td>
</tr>
<tr>
<td>/devices</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0%</td>
<td>/devices</td>
</tr>
<tr>
<td>ctfs</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0%</td>
<td>/system/contract</td>
</tr>
<tr>
<td>proc</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0%</td>
<td>/proc</td>
</tr>
<tr>
<td>mnttab</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0%</td>
<td>/etc/mnttab</td>
</tr>
<tr>
<td>swap</td>
<td>5287408</td>
<td>1400</td>
<td>5286008</td>
<td>1%</td>
<td>/etc/svc/volatile</td>
</tr>
<tr>
<td>objfs</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0%</td>
<td>/system/object</td>
</tr>
<tr>
<td>shares</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0%</td>
<td>/etc/dfs/sharetab</td>
</tr>
<tr>
<td>/platform/sun4u-us3/lib/libc_psr/libc_psr_hwcap1.so.1</td>
<td>66440242</td>
<td>10114415</td>
<td>55661425</td>
<td>16%</td>
<td>/platform/sun4u-us3/</td>
</tr>
<tr>
<td>lib/libc_psr.so.1</td>
<td>66440242</td>
<td>10114415</td>
<td>55661425</td>
<td>16%</td>
<td>/platform/sun4u-us3/</td>
</tr>
<tr>
<td>/platform/sun4u-us3/lib/sparcv9/libc_psr/libc_psr_hwcap1.so.1</td>
<td>66440242</td>
<td>10114415</td>
<td>55661425</td>
<td>16%</td>
<td>/platform/sun4u-us3/</td>
</tr>
<tr>
<td>lib/sparcv9/libc_psr.so.1</td>
<td>66440242</td>
<td>10114415</td>
<td>55661425</td>
<td>16%</td>
<td>/platform/sun4u-us3/</td>
</tr>
<tr>
<td>fd</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0%</td>
<td>/dev/fd</td>
</tr>
<tr>
<td>swap</td>
<td>5286064</td>
<td>56</td>
<td>5286008</td>
<td>1%</td>
<td>/tmp</td>
</tr>
<tr>
<td>swap</td>
<td>5286056</td>
<td>48</td>
<td>5286008</td>
<td>1%</td>
<td>/var/run</td>
</tr>
<tr>
<td>swap</td>
<td>5286008</td>
<td>0</td>
<td>5286008</td>
<td>0%</td>
<td>/dev/vx/dmp</td>
</tr>
<tr>
<td>swap</td>
<td>5286008</td>
<td>0</td>
<td>5286008</td>
<td>0%</td>
<td>/dev/vx/rdmp</td>
</tr>
<tr>
<td>/dev/vx/dsk/dg2/dg2vo12</td>
<td>3.0G</td>
<td>18M</td>
<td>2.8G</td>
<td>1%</td>
<td>/mnt/dg2/dg2vo12</td>
</tr>
<tr>
<td>/dev/vx/dsk/dg2/dg2vo13</td>
<td>1.0G</td>
<td>18M</td>
<td>944M</td>
<td>2%</td>
<td>/mnt/dg2/dg2vo12</td>
</tr>
<tr>
<td>/dev/vx/dsk/dg2/dg2vo13</td>
<td>10G</td>
<td>20M</td>
<td>9.4G</td>
<td>1%</td>
<td>/mnt/dg2/dg2vo13</td>
</tr>
</tbody>
</table>

```bash
# umount /mnt/dg2/dg2vo11
# umount /mnt/dg2/dg2vo12
# umount /mnt/dg2/dg2vo13
```

3 Make the configuration writable on the second subcluster.

```bash
# haconf -makerw
```
4  Unfreeze the service groups.
   # hagrp -unfreeze sg1 -persistent
   # hagrp -unfreeze sg2 -persistent
   # hagrp -unfreeze sg3 -persistent
   # hagrp -unfreeze sg4 -persistent
   # hagrp -unfreeze VxSS -persistent

5  Dump the configuration and make it read-only.
   # haconf -dump -makero

6  Take the service groups offline on node03 and node04.
   # hagrp -offline sg1 -sys node03
   # hagrp -offline sg1 -sys node04
   # hagrp -offline sg2 -sys node03
   # hagrp -offline sg2 -sys node04
   # hagrp -offline sg3 -sys node03
   # hagrp -offline sg4 -sys node04
   # hagrp -offline VxSS -sys node03
   # hagrp -offline VxSS -sys node04

7  Verify the state of the service groups.
   # hagrp -state
   
<table>
<thead>
<tr>
<th>Group</th>
<th>Attribute</th>
<th>System</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>SG1</td>
<td>State</td>
<td>node01</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>SG1</td>
<td>State</td>
<td>node02</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>SG1</td>
<td>State</td>
<td>node03</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>SG1</td>
<td>State</td>
<td>node04</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>SG2</td>
<td>State</td>
<td>node01</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>SG2</td>
<td>State</td>
<td>node02</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>SG2</td>
<td>State</td>
<td>node03</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>SG2</td>
<td>State</td>
<td>node04</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>SG3</td>
<td>State</td>
<td>node01</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>SG3</td>
<td>State</td>
<td>node02</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>SG3</td>
<td>State</td>
<td>node03</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>SG3</td>
<td>State</td>
<td>node04</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>VxSS</td>
<td>State</td>
<td>node01</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>VxSS</td>
<td>State</td>
<td>node02</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>VxSS</td>
<td>State</td>
<td>node03</td>
<td>OFFLINE</td>
</tr>
<tr>
<td>VxSS</td>
<td>State</td>
<td>node04</td>
<td>OFFLINE</td>
</tr>
</tbody>
</table>
8 Perform this step on node03 and node04 if the cluster uses I/O Fencing. Use an editor of your choice and change the following:

- In the `etc/vxfenmode` file, change the value of the `vxfen_mode` variable from `scsi3` to `disabled`. You want the line in the `vxfenmode` file to resemble:

  `vxfen_mode=disabled`

- In the `etc/VRTSvcs/conf/config/main.cf` file, change the value of the `UseFence` attribute from `SCSI3` to `NONE`. You want the line in the `main.cf` file to resemble:

  `UseFence = NONE`

9 Stop VCS, I/O Fencing, GAB, and LLT on node03 and node04.

- Solaris 9:

  ```
  # /opt/VRTSvcs/bin/hastop -local
  # /etc/init.d/vxfen stop
  # /etc/init.d/gab stop
  # /etc/init.d/llt stop
  ```

- Solaris 10:

  ```
  # /opt/VRTSvcs/bin/hastop -local
  # svcadm disable /system/vxfen
  # svcadm disable /system/gab
  # svcadm disable /system/llt
  ```

10 Make sure that the VXFEN, GAB, and LLT modules on node03 and node04 not loaded.

- Solaris 9:

  ```
  # /etc/init.d/vxfen status
  VXFEN module is not loaded
  ```

  ```
  # /etc/init.d/gab status
  GAB module is not loaded
  ```

  ```
  # /etc/init.d/llt status
  LLT module is not loaded
  ```

- Solaris 10:
Activating the first subcluster

Get the first subcluster ready for the service groups.

To activate the first subcluster

1. Perform this step on node01 and node02 if the cluster uses I/O Fencing. Use an editor of your choice and revert the following to an enabled state before you reboot the first subcluster’s nodes:

   - In the /etc/VRTSvcs/conf/config/main.cf file, change the value of the UseFence attribute from NONE to SCSI3. You want the line in the main.cf file to resemble:

     UseFence = SCSI3

   - In the /etc/vxfenmode file, change the value of the vxfen_mode variable from disabled to scsi3. You want the line in the vxfenmode file to resemble:

     vxfen_mode=scsi3

2. Reboot the node01 and node02 in the first subcluster.

   # /usr/sbin/shutdown -y -i6 -g0

3. Seed node01 and node02 in the first subcluster.

   # gabconfig -xc

4. Make the configuration writable on the first subcluster.

   # haconf -makerw
5  Unfreeze the nodes in the first subcluster.
   # hasys -unfreeze -persistent node01
   # hasys -unfreeze -persistent node02

6  Dump the configuration and make it read-only.
   # haconf -dump -makero

7  Bring the service groups online on node01 and node02.
   # hagrp -online sg1 -sys node01
   # hagrp -online sg1 -sys node02
   # hagrp -online sg2 -sys node01
   # hagrp -online sg2 -sys node02
   # hagrp -online sg3 -sys node01
   # hagrp -online sg4 -sys node02
   # hagrp -online VxSS -sys node01
   # hagrp -online VxSS -sys node02

Upgrading the operating system on the second subcluster
You can perform the operating system upgrade on the second subcluster, if required. Refer to the operating system’s documentation for more information.

Upgrading the second subcluster
Perform the following procedure to upgrade the second subcluster (node03 and node04).

To start the installer to upgrade the second subcluster
1  Confirm that you are logged on as the superuser and you mounted the product disc.
2  Navigate to the folder that contains installsf.
   # cd /storage.Foundation
Confirm that Storage Foundation is stopped on node03 and node04. Start the installsf program, specify the nodes in the second subcluster (node3 and node4).

```
# ./installsf node3 node4
```

The program starts with a copyright message and specifies the directory where it creates the logs.

Review the available installation options.

1. Selects Storage Foundation (SF)
2. Selects Storage Foundation and High Availability (SFHA).

For this example, select 2 to select SFHA.

```
Select a product to install? [1-2,q,?] (1) 2
```

Enter y to agree to the End User License Agreement (EULA).

```
Do you agree with the terms of the End User License Agreement as specified in the EULA.pdf file present on media? [y,n,q,?] (y) y
```

Review the available installation options.

1. Installs only the minimal required Storage Foundation packages that provides basic functionality of the product.
2. Installs the recommended Storage Foundation packages that provides complete functionality of the product.
   
   Note that this option is the default.
3. Installs all the Storage Foundation packages.
   
   You must choose this option to configure any optional Storage Foundation feature.
4. Displays the Storage Foundation packages for each option.

For this example, select 3 for all packages.

```
Select the packages to be installed on all systems? [1-4,q,?] (2) 3
```

The installer performs a series of checks and tests to ensure communications, licensing, and compatibility.
When you are prompted, reply **y** to continue with the upgrade.

Do you want to continue? [y,n,q] (y)

---

When you are prompted, reply **y** to continue with the upgrade.

Do you want to upgrade SFHA? If you answer n then only SF will be upgraded. [y,n,q] (y) **y**

---

When you are prompted, reply **y** to stop appropriate processes.

Do you want to stop Storage Foundation processes? [y,n,q] (y)

---

Monitor the installer program answering questions as appropriate until the upgrade completes.

### Finishing the phased upgrade

You now have to reboot the nodes in the second subcluster.

**To finish the upgrade**

1. Perform this step on node03 and node04 if the cluster uses I/O Fencing. Use an editor of your choice and revert the following to an enabled state before you reboot the second subcluster's nodes:
   - In the `/etc/vxefenmode` file, change the value of the `vxfen_mode` variable from disabled to scsi3. You want the line in the `vxefenmode` file to resemble:

     ```
     vxfen_mode=scsi3
     ```

2. Reboot the node03 and node04 in the second subcluster.

```
# /usr/sbin/shutdown -y -i6 -g0
```

The nodes in the second subcluster join the nodes in the first subcluster.
Check to see if Storage Foundation and its components are up.

```
# gabconfig -a
GAB Port Memberships
===============================================
Port a gen  nxxxnn membership 0123
Port b gen  nxxxnn membership 0123
Port h gen  nxxxnn membership 0123
```
Run an `hastatus -sum` command to determine the status of the nodes, service groups, and cluster.

```
# hastatus -sum

-- SYSTEM STATE
-- System State Frozen
A node01 RUNNING 0
A node02 RUNNING 0
A node03 RUNNING 0
A node04 RUNNING 0

-- GROUP STATE
-- Group System Probed AutoDisabled State
B VxSS node01 Y N ONLINE
B VxSS node02 Y N ONLINE
B VxSS node03 Y N ONLINE
B VxSS node04 Y N ONLINE
B sg1 node01 Y N ONLINE
B sg1 node02 Y N ONLINE
B sg1 node03 Y N ONLINE
B sg1 node04 Y N ONLINE
B sg2 node01 Y N ONLINE
B sg2 node02 Y N ONLINE
B sg2 node03 Y N ONLINE
B sg2 node04 Y N ONLINE
B sg3 node01 Y N ONLINE
B sg3 node02 Y N OFFLINE
B sg3 node03 Y N OFFLINE
B sg3 node04 Y N OFFLINE
B sg4 node01 Y N OFFLINE
B sg4 node02 Y N ONLINE
B sg4 node03 Y N OFFLINE
B sg4 node04 Y N OFFLINE

In this example, you have performed a phased upgrade of Storage Foundation. The service groups were down when you took them offline on node03 and node04, to the time Storage Foundation brought them online on node01 or node02.
Verifying the Storage Foundation installation

This chapter includes the following topics:

- Verifying that the products were installed
- Installation log files
- Starting and stopping processes for the Veritas products
- Checking Volume Manager processes
- Checking Veritas File System installation
- About enabling LDAP authentication for clusters that run in secure mode
- About the LLT and GAB configuration files
- Verifying the LLT, GAB, and VCS configuration files
- Verifying LLT, GAB, and cluster operation

Verifying that the products were installed

Verify that the Veritas Storage Foundation products are installed.

Use the pkginfo command to check which packages have been installed.

```
# pkginfo -l VRTSvlic package_name package_name ...
```

Use the following sections to further verify the product installation.
Installation log files

After every product installation, the installer creates three text files:

- Installation log file
- Response file
- Summary file

The name and location of each file is displayed at the end of a product installation, and are always located in the `/opt/VRTS/install/logs` directory. It is recommended that you keep the files for auditing, debugging, and future use.

Using the installation log file

The installation log file contains all commands executed during the procedure, their output, and errors generated by the commands. This file is for debugging installation problems and can be used for analysis by Veritas Support.

Using the summary file

The summary file contains the results of the installation by the common product installer or product installation scripts. The summary includes the list of the packages, and the status (success or failure) of each package. The summary also indicates which processes were stopped or restarted during the installation. After installation, refer to the summary file to determine whether any processes need to be started.

Starting and stopping processes for the Veritas products

After the installation and configuration is complete, the Veritas product installer starts the processes that are used by the installed products. You can use the product installer to stop or start the processes, if required.

To stop the processes

- Use the `-stop` option to the product installation script.

For example, to stop VCS processes, enter the following command:

```
# ./installvcs -stop
```
To start the processes

- Use the -start option to the product installation script.

For example: To start VCS processes, enter the following command:

```
#/installvcs -start
```

Checking Volume Manager processes

Use the following procedure to verify that Volume Manager processes are running.

To confirm that key Volume Manager processes are running

- Type the following command:

```
#/ ps -e | grep vx
```

Entries for the vxconfigd, vxnotify, vxesd, vxrelocd, vxcached, and vxconfigbackupd processes should appear in the output from this command. If you disable hot-relocation, the vxrelocd and vxnotify processes are not displayed.

Checking Veritas File System installation

The Veritas File System package consists of a kernel component and administrative commands.

Verifying kernel installation

To ensure that the file system driver is loaded, enter:

```
#/ modinfo | grep vxfs
```

The modinfo command displays information about all modules loaded on the system. If the vxfs module is loaded, you will see an entry corresponding to vxfs. If not, follow the instructions load and then unload the file system module to complete the process.

See “Loading and unloading the file system module” on page 138.

Verifying command installation

Table 14-1 lists the directories with Veritas File System commands.
Table 14-1  VxFS command locations

<table>
<thead>
<tr>
<th>Location</th>
<th>Contents</th>
</tr>
</thead>
<tbody>
<tr>
<td>/etc/fs/vxfs</td>
<td>Contains the Veritas mount command and QuickLog commands required to mount file systems.</td>
</tr>
<tr>
<td>/usr/lib/fs/vxfs/bin</td>
<td>Contains the VxFS type-specific switch-out commands.</td>
</tr>
<tr>
<td>/opt/VRTSvxfs/sbin</td>
<td>Contains the Veritas-specific commands.</td>
</tr>
<tr>
<td>/opt/VRTS/bin</td>
<td>Contains symbolic links to all Veritas-specific commands installed in the directories listed above.</td>
</tr>
</tbody>
</table>

Determine whether these subdirectories are present:

```bash
# ls /etc/fs/vxfs
# ls /usr/lib/fs/vxfs/bin
# ls /opt/VRTSvxfs/sbin
# ls /opt/VRTS/bin
```

Make sure you have adjusted your environment variables accordingly.

See “Setting environment variables” on page 50.

About enabling LDAP authentication for clusters that run in secure mode

Symantec Product Authentication Service (AT) supports LDAP (Lightweight Directory Access Protocol) user authentication through a plug-in for the authentication broker. AT supports all common LDAP distributions such as Sun Directory Server, Netscape, OpenLDAP, and Windows Active Directory.

For a cluster that runs in secure mode, you must enable the LDAP authentication plug-in if the VCS users belong to an LDAP domain.

See “Enabling LDAP authentication for clusters that run in secure mode” on page 282.

If you have not already added VCS users during installation, you can add the users later.

See the Veritas Cluster Server Administrator’s Guide for instructions to add VCS users.

Figure 14-1 depicts the Storage Foundation cluster communication with the LDAP servers when clusters run in secure mode.
1. When a user runs HA commands, AT initiates user authentication with the authentication broker.

2. Authentication broker on VCS node performs an LDAP bind operation with the LDAP directory.

3. Upon a successful LDAP bind, AT retrieves group information from the LDAP directory.

4. AT issues the credentials to the user to proceed with the command.

LDAP server (such as OpenLDAP or Windows Active Directory)

VCS node (authentication broker)

VCS client

Figure 14-1  Client communication with LDAP servers

See the Symantec Product Authentication Service Administrator’s Guide.

The LDAP schema and syntax for LDAP commands (such as, ldapadd, ldapmodify, and ldapsearch) vary based on your LDAP implementation.

Before adding the LDAP domain in Symantec Product Authentication Service, note the following information about your LDAP environment:

- The type of LDAP schema used (the default is RFC 2307)
  - UserObjectClass (the default is posixAccount)
  - UserObject Attribute (the default is uid)
  - User Group Attribute (the default is gidNumber)
  - Group Object Class (the default is posixGroup)
  - GroupObject Attribute (the default is cn)
  - Group GID Attribute (the default is gidNumber)
  - Group Membership Attribute (the default is memberUid)
- URL to the LDAP Directory

About enabling LDAP authentication for clusters that run in secure mode
Enabling LDAP authentication for clusters that run in secure mode

The following procedure shows how to enable the plug-in module for LDAP authentication. This section provides examples for OpenLDAP and Windows Active Directory LDAP distributions.

Before you enable the LDAP authentication, complete the following steps:

- Make sure that the cluster runs in secure mode.
  
  ```
  # haclus -value SecureClus
  
  The output must return the value as 1.
  ```

- Make sure that the AT version is 5.0.32.0 or later.
  
  ```
  # /opt/VRTSat/bin/vssat showversion
  vssat version: 5.0.32.0
  ```

See the `vssat.1m` and the `atldapconf.1m` manual pages.
To enable OpenLDAP authentication for clusters that run in secure mode

1. Add the LDAP domain to the AT configuration using the `vssat` command.

   The following example adds the LDAP domain, MYENTERPRISE:

   ```bash
   # /opt/VRTSat/bin/vssat addldapdomain
   --domainname "MYENTERPRISE.symantecdomain.com"
   --server_url "ldap://my_openldap_host.symantecexample.com"
   --user_base_dn "ou=people,dc=symantecdomain,dc=myenterprise,dc=com"
   --user_attribute "cn" --user_object_class "account"
   --user_gid_attribute "gidNumber"
   --group_base_dn "ou=group,dc=symantecdomain,dc=myenterprise,dc=com"
   --group_attribute "cn" --group_object_class "posixGroup"
   --group_gid_attribute "member"
   --admin_user "cn=manager,dc=symantecdomain,dc=myenterprise,dc=com"
   --admin_user_password "password" --auth_type "FLAT"
   ```

2. Verify that you can successfully authenticate an LDAP user on the Storage Foundation nodes.

   You must have a valid LDAP user ID and password to run the command. In the following example, authentication is verified for the MYENTERPRISE domain for the LDAP user, vcsadmin1.

   ```bash
   system01# /opt/VRTSat/bin/vssat authenticate
   --domain ldap:MYENTERPRISE.symantecdomain.com
   --prplname vcsadmin1 --broker system01:2821
   
   Enter password for vcsadmin1: ##########
   
   authenticate
   ----------------------
   ----------------------
   Authenticated User vcsadmin1
   ----------------------
   ```
Add the LDAP user to the main.cf file.

```bash
# haconf makerw
# hauser -add "CN=vcsadmin1/CN=people/
 DC=symantecdomain/DC=myenterprise/
 DC=com@myenterprise.symantecdomain.com" -priv Administrator
# haconf -dump -makero
```

If you want to enable group-level authentication, you must run the following command:

```bash
# hauser -addpriv \
ldap_group@ldap_domain AdministratorGroup
```

Verify that the main.cf file has the following lines:

```bash
# cat /etc/VRTSvcs/conf/config/main.cf
...
...
cluster clus1 (  
  SecureClus = 1  
  Administrators = {  
    "CN=vcsadmin1/CN=people/DC=symantecdomain/DC=myenterprise/  
    DC=com@myenterprise.symantecdomain.com" }
  AdministratorGroups = {  
    "CN=symantecusergroups/DC=symantecdomain/DC=myenterprise/  
    DC=com@myenterprise.symantecdomain.com " }
  }
  ...
  ...
```

Set the VCS_DOMAIN and VCS_DOMAINTYPE environment variables as follows:

- VCS_DOMAIN=myenterprise.symantecdomain.com
- VCS_DOMAINTYPE=ldap

For example, for the Bourne Shell (sh or ksh), run the following commands:

```bash
# export VCS_DOMAIN=myenterprise.symantecdomain.com
# export VCS_DOMAINTYPE=ldap
```
6  Verify that you can log on to VCS. For example

    # halogin vcsadmin1 password
    # hasys -state

    VCS NOTICE V-16-1-52563 VCS Login:vcsadmin1
    System    Attribute    Value
    system01  Attribute    RUNNING
    system02  Attribute    RUNNING

    Similarly, you can use the same LDAP user credentials to log on to the Storage Foundation node using the VCS Cluster Manager (Java Console).

7  To enable LDAP authentication on other nodes in the cluster, perform the procedure on each of the nodes in the cluster.
To enable Windows Active Directory authentication for clusters that run in secure mode

1. Run the LDAP configuration tool atldapconf using the -d option. The -d option discovers and retrieves an LDAP properties file which is a prioritized attribute list.

```
# /opt/VRTSat/bin/atldapconf -d
-s domain_controller_name_or_ipaddress
-u domain_user -g domain_group
```

For example:

```
# /opt/VRTSat/bin/atldapconf -d -s 192.168.20.32 \
-u Administrator -g "Domain Admins"
```

Search User provided is invalid or Authentication is required to proceed further.
Please provide authentication information for LDAP server.

Username/Common Name: symantecdomain\administrator
Password:

Attribute file created.

2. Run the LDAP configuration tool atldapconf using the -c option. The -c option creates a CLI file to add the LDAP domain.

```
# /opt/VRTSat/bin/atldapconf -c -d windows_domain_name
```

For example:

```
# /opt/VRTSat/bin/atldapconf -c -d symantecdomain.com
``` Attribute list file not provided, using default AttributeList.txt. CLI file name not provided, using default CLI.txt.

CLI for addldapdomain generated.

3. Run the LDAP configuration tool atldapconf using the -x option. The -x option reads the CLI file and executes the commands to add a domain to the AT.

```
# /opt/VRTSat/bin/atldapconf -x
```
4 List the LDAP domains to verify that the Windows Active Directory server integration is complete.

```
# /opt/VRTSat/bin/vssat listldapdomains
```

<table>
<thead>
<tr>
<th>Domain Name</th>
<th>symantecdomain.com</th>
</tr>
</thead>
<tbody>
<tr>
<td>Server URL</td>
<td>ldap://192.168.20.32:389</td>
</tr>
<tr>
<td>SSL Enabled</td>
<td>No</td>
</tr>
<tr>
<td>User Base DN</td>
<td>CN=people,DC=symantecdomain,DC=com</td>
</tr>
<tr>
<td>User Object Class</td>
<td>account</td>
</tr>
<tr>
<td>User Attribute</td>
<td>cn</td>
</tr>
<tr>
<td>User GID Attribute</td>
<td>gidNumber</td>
</tr>
<tr>
<td>Group Base DN</td>
<td>CN=group,DC=symantecdomain,DC=com</td>
</tr>
<tr>
<td>Group Object Class</td>
<td>group</td>
</tr>
<tr>
<td>Group Attribute</td>
<td>cn</td>
</tr>
<tr>
<td>Group GID Attribute</td>
<td>cn</td>
</tr>
<tr>
<td>Auth Type</td>
<td>FLAT</td>
</tr>
<tr>
<td>Admin User</td>
<td></td>
</tr>
<tr>
<td>Admin User Password</td>
<td></td>
</tr>
<tr>
<td>Search Scope</td>
<td>SUB</td>
</tr>
</tbody>
</table>

5 Set the VCS_DOMAIN and VCS_DOMAINTYPE environment variables as follows:

- VCS_DOMAIN=symantecdomain.com
- VCS_DOMAINTYPE=ldap

For example, for the Bourne Shell (sh or ksh), run the following commands:

```
# export VCS_DOMAIN=symantecdomain.com
# export VCS_DOMAINTYPE=ldap
```
Verify that you can log on to VCS. For example

```
# halogin vcsadmin1 password
# hasys -state
VCS NOTICE V-16-1-52563 VCS Login:vcsadmin1
#System Attribute Value
system01 Attribute RUNNING
system02 Attribute RUNNING
```

Similarly, you can use the same LDAP user credentials to log on to the Storage Foundation node using the VCS Cluster Manager (Java Console).

To enable LDAP authentication on other nodes in the cluster, perform the procedure on each of the nodes in the cluster.

### About the LLT and GAB configuration files

Low Latency Transport (LLT) and Group Membership and Atomic Broadcast (GAB) are VCS communication services. LLT requires `/etc/llthosts` and `/etc/llttab` files. GAB requires `/etc/gabtab` file.

LLT and GAB also require the initialization configuration files:

- `/etc/default/llt`
- `/etc/default/gab`

The information that these LLT and GAB configuration files contain is as follows:

- **The `/etc/default/llt` file**
  
  This file stores the start and stop environment variables for LLT:

  - **LLT_START**—Defines the startup behavior for the LLT module after a system reboot. Valid values include:
    - 1—Indicates that LLT is enabled to start up.
    - 0—Indicates that LLT is disabled to start up.

  - **LLT_STOP**—Defines the shutdown behavior for the LLT module during a system shutdown. Valid values include:
    - 1—Indicates that LLT is enabled to shut down.
    - 0—Indicates that LLT is disabled to shut down.

  The installer sets the value of these variables to 1 at the end of Storage Foundation HA configuration.

- **The `/etc/llthosts` file**
  
  The file `llthosts` is a database that contains one entry per system. This file links the LLT system ID (in the first column) with the LLT host name. This file
must be identical on each node in the cluster. A mismatch of the contents of
the file can cause indeterminate behavior in the cluster.
For example, the file /etc/llthosts contains the entries that resemble:

0 system01
1 system02

■ The /etc/llttab file

The file llttab contains the information that is derived during installation
and used by the utility lltconfig(1M). After installation, this file lists the
private network links that correspond to the specific system. For example, the
file /etc/llttab contains the entries that resemble the following:

■ For Solaris SPARC:

set-node galaxy
set-cluster 2
link qfe0 /dev/qfe:0 - ether - -
link qfe1 /dev/qfe:1 - ether - -

■ For Solaris x64:

set-node galaxy
set-cluster 2
link e1000g0 /dev/e1000g:0 - ether - -
link e1000g1 /dev/e1000g:1 - ether - -

The first line identifies the system. The second line identifies the cluster (that
is, the cluster ID you entered during installation). The next two lines begin
with the link command. These lines identify the two network cards that the
LLT protocol uses.
If you configured a low priority link under LLT, the file also includes a
"link-lopri" line.
Refer to the llttab(4) manual page for details about how the LLT
configuration may be modified. The manual page describes the ordering of
the directives in the llttab file.

■ The /etc/default/gab file

This file stores the start and stop environment variables for GAB:

■ GAB_START—Defines the startup behavior for the GAB module after a
system reboot. Valid values include:
1—Indicates that GAB is enabled to start up.
0—Indicates that GAB is disabled to start up.
■ GAB_STOP—Defines the shutdown behavior for the GAB module during a system shutdown. Valid values include:
  1—Indicates that GAB is enabled to shut down.
  0—Indicates that GAB is disabled to shut down.
The installer sets the value of these variables to 1 at the end of Storage Foundation HA configuration.

■ The /etc/gabtab file
After you install Storage Foundation, the file /etc/gabtab contains a gabconfig(1) command that configures the GAB driver for use.
The file /etc/gabtab contains a line that resembles:

/sbin/gabconfig -c -nN

The -c option configures the driver for use. The -nN specifies that the cluster is not formed until at least N nodes are ready to form the cluster. Symantec recommends that you set N to be the total number of nodes in the cluster.

Note: Symantec does not recommend the use of the -c -x option for /sbin/gabconfig. Using -c -x can lead to a split-brain condition.

Verifying the LLT, GAB, and VCS configuration files

Make sure that the LLT, GAB, and VCS configuration files contain the information you provided during VCS installation and configuration.

To verify the LLT, GAB, and VCS configuration files

1. Navigate to the location of the configuration files:
   ■ LLT
      /etc/llthosts
      /etc/llttab
   ■ GAB
      /etc/gabtab
   ■ VCS
      /etc/VRTSvcs/conf/config/main.cf

2. Verify the content of the configuration files.
   See “About the LLT and GAB configuration files” on page 288.
Verifying LLT, GAB, and cluster operation

Verify the operation of LLT, GAB, and the cluster using the VCS commands.

To verify LLT, GAB, and cluster operation

1. Log in to any node in the cluster as superuser.
2. Make sure that the PATH environment variable is set to run the VCS commands.
3. On Solaris 9, if you use Sun SCI adapters for your private network, move the scripts `S70llt` and `S92gab` from the directory `/etc/rc2.d` to directory `/etc/rc3.d` so that they are run after the `S19sci` and `S23scid` scripts.
4. Verify LLT operation.
   See “Verifying LLT” on page 291.
5. Verify GAB operation.
6. Verify the cluster operation.
   See “Verifying the cluster” on page 294.

Verifying LLT

Use the `lltstat` command to verify that links are active for LLT. If LLT is configured correctly, this command shows all the nodes in the cluster. The command also returns information about the links for LLT for the node on which you typed the command.

Refer to the `lltstat(1M)` manual page for more information.
To verify LLT

1 Log in as superuser on the node system01.

2 Run the `lltstat` command on the node system01 to view the status of LLT.

   `lltstat -n

The output on system01 resembles:

   LLT node information:
   
<table>
<thead>
<tr>
<th>Node</th>
<th>State</th>
<th>Links</th>
</tr>
</thead>
<tbody>
<tr>
<td>*0</td>
<td>system01</td>
<td>OPEN</td>
</tr>
<tr>
<td>1</td>
<td>system02</td>
<td>OPEN</td>
</tr>
</tbody>
</table>

Each node has two links and each node is in the OPEN state. The asterisk (*) denotes the node on which you typed the command.

If LLT does not operate, the command does not return any LLT links information: If only one network is connected, the command returns the following LLT statistics information:

   LLT node information:
   
<table>
<thead>
<tr>
<th>Node</th>
<th>State</th>
<th>Links</th>
</tr>
</thead>
<tbody>
<tr>
<td>*0</td>
<td>galaxy</td>
<td>OPEN</td>
</tr>
<tr>
<td>1</td>
<td>nebula</td>
<td>OPEN</td>
</tr>
<tr>
<td>2</td>
<td>saturn</td>
<td>OPEN</td>
</tr>
</tbody>
</table>

3 Log in as superuser on the node system02.

4 Run the `lltstat` command on the node system02 to view the status of LLT.

   `lltstat -n

The output on system02 resembles:

   LLT node information:
   
<table>
<thead>
<tr>
<th>Node</th>
<th>State</th>
<th>Links</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>system01</td>
<td>OPEN</td>
</tr>
<tr>
<td>*1</td>
<td>system02</td>
<td>OPEN</td>
</tr>
</tbody>
</table>

5 To view additional information about LLT, run the `lltstat -nvv` command on each node.

For example, run the following command on the node system01 in a two-node cluster:

   `lltstat -nvv | more`
The output on system01 resembles the following:

- **For Solaris SPARC:**

<table>
<thead>
<tr>
<th>Node</th>
<th>State</th>
<th>Link</th>
<th>Status</th>
<th>Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>*0</td>
<td>system01</td>
<td>OPEN</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>system02</td>
<td>OPEN</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>CONNWAIT</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>CONNWAIT</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>31</td>
<td>CONNWAIT</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- **For Solaris x64:**

<table>
<thead>
<tr>
<th>Node</th>
<th>State</th>
<th>Link</th>
<th>Status</th>
<th>Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>*0</td>
<td>system01</td>
<td>OPEN</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>system02</td>
<td>OPEN</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>CONNWAIT</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>CONNWAIT</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Verifying the Storage Foundation installation
Verifying LLT, GAB, and cluster operation
Note that the output lists 32 nodes. The command reports the status on the two nodes in the cluster, system01 and system02, along with the details for the non-existent nodes.

For each correctly configured node, the information must show the following:

- A state of OPEN
- A status for each link of UP
- A MAC address for each link

However, the output in the example shows different details for the node system02. The private network connection is possibly broken or the information in the /etc/llttab file may be incorrect.

6 To obtain information about the ports open for LLT, type `lltstat -p` on any node.

For example, type `lltstat -p` on the node system01 in a two-node cluster:

```
lltstat -p
```

The output resembles:

```
LLT port information:
Port Usage Cookie
0 gab 0x0
   opens: 0 2 3 4 5 6 7 8 9 10 11 ... 28 29 30 31
   connects: 0 1
7 gab 0x7
   opens: 0 2 3 4 5 6 7 8 9 10 11 ... 28 29 30 31
   connects: 0 1
31 gab 0x1F
   opens: 0 2 3 4 5 6 7 8 9 10 11 ... 28 29 30 31
   connects: 0 1
```

Verifying the cluster

Verify the status of the cluster using the `hastatus` command. This command returns the system state and the group state.

Refer to the `hastatus(1M)` manual page.
Refer to the *Veritas Cluster Server Administrator's Guide* for a description of system states and the transitions between them.

**To verify the cluster**

1. To verify the status of the cluster, type the following command:

   ```
   hastatus -summary
   ```

   The output resembles:

   ```
   -- SYSTEM STATE
   -- System          State          Frozen
   A  system01         RUNNING       0
   A  system02         RUNNING       0
   
   -- GROUP STATE
   -- Group System    Probed  AutoDisabled State
   ```

2. Review the command output for the following information:
   - The system state
     - If the value of the system state is **RUNNING**, the cluster is successfully started.

**Verifying the cluster nodes**

Verify the information of the cluster systems using the `hasys -display` command. The information for each node in the output should be similar.

Refer to the `hasys(1M)` manual page.

Refer to the *Veritas Cluster Server Administrator's Guide* for information about the system attributes for VCS.

**To verify the cluster nodes**

- On one of the nodes, type the `hasys -display` command:

  ```
  hasys -display
  ```

  The example shows the output when the command is run on the node system01. The list continues with similar information for system02 (not shown) and any other nodes in the cluster.
### System Attributes and Values

<table>
<thead>
<tr>
<th>Attribute</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>system01 AgentsStopped</td>
<td>0</td>
</tr>
<tr>
<td>system01 AvailableCapacity</td>
<td>100</td>
</tr>
<tr>
<td>system01 CPUBinding</td>
<td>BindTo None CPUNumber 0</td>
</tr>
<tr>
<td>system01 CPUUsage</td>
<td>0</td>
</tr>
<tr>
<td>system01 CPUUsageMonitoring</td>
<td>Enabled 0 ActionThreshold 0 ActionTimeLimit 0 Action NONE NotifyThreshold 0 NotifyTimeLimit 0</td>
</tr>
<tr>
<td>system01 Capacity</td>
<td>100</td>
</tr>
<tr>
<td>system01 ConfigBlockCount</td>
<td>130</td>
</tr>
<tr>
<td>system01 ConfigCheckSum</td>
<td>46688</td>
</tr>
<tr>
<td>system01 ConfigDiskState</td>
<td>CURRENT</td>
</tr>
<tr>
<td>system01 ConfigFile</td>
<td><code>/etc/VRTSvcs/conf/config</code></td>
</tr>
<tr>
<td>system01 ConfigInfoCnt</td>
<td>0</td>
</tr>
<tr>
<td>system01 ConfigModDate</td>
<td>Wed 14 Oct 2009 17:22:48</td>
</tr>
<tr>
<td>system01 ConnectorState</td>
<td>Down</td>
</tr>
<tr>
<td>system01 CurrentLimits</td>
<td></td>
</tr>
<tr>
<td>system01 DiskHbStatus</td>
<td></td>
</tr>
<tr>
<td>system01 DynamicLoad</td>
<td>0</td>
</tr>
<tr>
<td>system01 EngineRestarted</td>
<td>0</td>
</tr>
<tr>
<td>system01 EngineVersion</td>
<td>5.1.00.0</td>
</tr>
<tr>
<td>system01 Frozen</td>
<td>0</td>
</tr>
<tr>
<td>system01 GUIIPAddr</td>
<td></td>
</tr>
<tr>
<td>system01 HostUtilization</td>
<td>CPU 0 Swap 0</td>
</tr>
<tr>
<td>system01 LLTNodeId</td>
<td>0</td>
</tr>
<tr>
<td>system01 LicenseType</td>
<td>DEMO</td>
</tr>
<tr>
<td>system01 Limits</td>
<td></td>
</tr>
</tbody>
</table>

---

Verifying the Storage Foundation installation

Verifying LLT, GAB, and cluster operation
<table>
<thead>
<tr>
<th>#System</th>
<th>Attribute</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>system01</td>
<td>LinkHbStatus</td>
<td>link2 UP link3 UP</td>
</tr>
<tr>
<td>system01</td>
<td>LoadTimeCounter</td>
<td>0</td>
</tr>
<tr>
<td>system01</td>
<td>LoadTimeThreshold</td>
<td>600</td>
</tr>
<tr>
<td>system01</td>
<td>LoadWarningLevel</td>
<td>80</td>
</tr>
<tr>
<td>system01</td>
<td>NoAutoDisable</td>
<td>0</td>
</tr>
<tr>
<td>system01</td>
<td>NodeId</td>
<td>0</td>
</tr>
<tr>
<td>system01</td>
<td>OnGrpCnt</td>
<td>1</td>
</tr>
<tr>
<td>system01</td>
<td>ShutdownTimeout</td>
<td>600</td>
</tr>
<tr>
<td>system01</td>
<td>SourceFile</td>
<td>./main.cf</td>
</tr>
<tr>
<td>system01</td>
<td>SysName</td>
<td>system01</td>
</tr>
<tr>
<td>system01</td>
<td>SysState</td>
<td>RUNNING</td>
</tr>
<tr>
<td>system01</td>
<td>SystemLocation</td>
<td></td>
</tr>
<tr>
<td>system01</td>
<td>SystemOwner</td>
<td></td>
</tr>
<tr>
<td>system01</td>
<td>TFrozen</td>
<td>0</td>
</tr>
<tr>
<td>system01</td>
<td>TRSE</td>
<td>0</td>
</tr>
<tr>
<td>system01</td>
<td>UpDownState</td>
<td>Up</td>
</tr>
<tr>
<td>system01</td>
<td>UserInt</td>
<td>0</td>
</tr>
<tr>
<td>system01</td>
<td>UserStr</td>
<td></td>
</tr>
<tr>
<td>system01</td>
<td>VCSFeatures</td>
<td>DR</td>
</tr>
<tr>
<td>system01</td>
<td>VCSMode</td>
<td></td>
</tr>
</tbody>
</table>

Verifying the Storage Foundation installation
Verifying LLT, GAB, and cluster operation
Verifying the Storage Foundation installation

Verifying LLT, GAB, and cluster operation
Adding and removing nodes in Storage Foundation and High Availability clusters

About adding and removing nodes

After you install Storage Foundation and create a cluster, you can add and remove nodes from the cluster. You can create a cluster of up to 32 nodes.

The Veritas product installer supports adding a node. You can also add a node manually. The Veritas product installer does not support removing a node. You must remove a node manually.

Adding nodes using the Storage Foundation installer

The Storage Foundation installer performs the following tasks:

- Verifies that the node and the existing cluster meet communication requirements.
Verifies the products and packages installed on the new node.

- Discovers the network interfaces on the new node and checks the interface settings.

- Creates the following files on the new node:
  - /etc/llttab
  - /etc/VRTSvcs/conf/sysname

- Updates the following configuration files and copies them on the new node:
  - /etc/llthosts
  - /etc/gabtab
  - /etc/VRTSvcs/conf/config/main.cf

- Copies the following files from the existing cluster to the new node
  - /etc/vxfenmode
  - /etc/vxfendg
  - /etc/vx/.uuids/clusuuid
  - /etc/default/llt
  - /etc/default/gab
  - /etc/default/vxfen

- Configures security on the new node if the existing cluster is a secure cluster.

- Configures disk-based or server-based fencing depending on the fencing mode in use on the existing cluster.

At the end of the process, the new node joins the Storage Foundation cluster.

---

**Note:** If you have configured server-based fencing on the existing cluster, make sure that the CP server does not contain entries for the new node. If the CP server already contains entries for the new node, remove these entries before adding the node to the cluster, otherwise the process may fail with an error.

---

**To add the node to an existing Storage Foundation cluster using the Storage Foundation installer**

1. Log in as the root user on one of the nodes of the existing cluster.
2. Run the Storage Foundation installer with the -addnode option.

   ```bash
   # cd /opt/VRTS/install
   # ./installsf -addnode
   ```

   The installer displays the copyright message and the location where it stores the temporary installation logs.
3. Enter the name of a node in the existing Storage Foundation cluster. The installer uses the node information to identify the existing cluster.

Enter a node name in the Storage Foundation cluster to which you want to add a node: **galaxy**

4. Review and confirm the cluster information.

5. Enter the name of the systems that you want to add as new nodes to the cluster.

Enter the system names separated by spaces to add to the cluster: **saturn**

The installer checks the installed products and packages on the nodes and discovers the network interfaces.

6. Enter the name of the network interface that you want to configure as the first private heartbeat link.

**Note:** The network interface names used for the private interconnects on the new node must be the same as that of the existing nodes in the cluster. The LLT configuration for the new node must be the same as that of the existing cluster.

Enter the NIC for the first private heartbeat link on **saturn**: [b,q,?] **bge1**

7. Enter **y** to configure a second private heartbeat link.

**Note:** At least two private heartbeat links must be configured for high availability of the cluster.

Would you like to configure a second private heartbeat link? [y,n,q,b,?] **(y)**

8. Enter the name of the network interface that you want to configure as the second private heartbeat link.

Enter the NIC for the second private heartbeat link on **saturn**: [b,q,?] **bge2**
9 Depending on the number of LLT links configured in the existing cluster, configure additional private heartbeat links for the new node. The installer verifies the network interface settings and displays the information.

10 Review and confirm the information.

11 If you have configured SMTP, SNMP, or the global cluster option in the existing cluster, you are prompted for the NIC information for the new node.

   Enter the NIC for VCS to use on saturn: bge3

12 If the existing cluster uses server-based fencing in secure mode, provide responses to the following installer prompts.

   If you are using different root brokers for the CP server and the client Storage Foundation cluster, enter y to confirm the use of different root brokers. The installer attempts to establish trust between the new node being added to the cluster and the authentication broker of the CP server.

   Are you using different Root Brokers for the CP Server(s) and the client cluster? (If so then installer will try to establish trust between the new node(s) being added and CP Server’s Authentication Broker) [y,n,q] (n) y

   Enter the host name of the authentication broker used for any one of the CP servers.

   Enter hostname of the Authentication Broker being used for any one of the CP Server(s): [b] mycps1.symantecexample.com

   Enter the port number where the authentication broker for the CP server listens to establish trust with the new node:

   Enter the port where the Authentication Broker mycps1.symantecexample.com for the CP Server(s) is listening for establishing trust: [b] (2821)

---

**Manually adding a node to a cluster**

The system you add to the cluster must meet the hardware and software requirements.

*Table 15-1* specifies the tasks that are involved in adding a cluster. The example demonstrates how to add a node saturn to already existing nodes, galaxy and nebula.
Table 15-1  Tasks that are involved in adding a node to a cluster

<table>
<thead>
<tr>
<th>Task</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>Set up the hardware.</td>
<td>See “Setting up the hardware” on page 303.</td>
</tr>
<tr>
<td>Install the software manually.</td>
<td>See “Installing Storage Foundation using the pkgadd command” on page 74.</td>
</tr>
<tr>
<td>Add a license key.</td>
<td>See “Setting or changing the product level for keyless licensing” on page 140.</td>
</tr>
<tr>
<td>If the existing cluster runs in secure mode, set up the new node to run in secure mode.</td>
<td>See “Setting the node to run in secure mode” on page 305.</td>
</tr>
<tr>
<td>Configure LLT and GAB.</td>
<td>See “Configuring LLT and GAB” on page 307.</td>
</tr>
<tr>
<td>If the existing cluster is configured for I/O fencing, configure I/O fencing on the new node.</td>
<td>See “Configuring I/O fencing on the new node” on page 310.</td>
</tr>
<tr>
<td>Add the node to the existing cluster.</td>
<td>See “Adding the node to the existing cluster” on page 314.</td>
</tr>
<tr>
<td>Start Storage Foundation and verify the cluster.</td>
<td>See “Starting Storage Foundation and verifying the cluster” on page 315.</td>
</tr>
</tbody>
</table>

Setting up the hardware

Figure 15-1 shows that before you configure a new system on an existing cluster, you must physically add the system to the cluster.
To set up the hardware

1. Connect the Storage Foundation private Ethernet controllers.
   Perform the following tasks as necessary:
   - When you add nodes to a two-node cluster, use independent switches or hubs for the private network connections. You can only use crossover cables for a two-node cluster, so you might have to swap out the cable for a switch or hub.
   - If you already use independent hubs, connect the two Ethernet controllers on the new node to the independent hubs.
   
   Figure 15-1 illustrates a new node being added to an existing two-node cluster using two independent hubs.

2. Connect the system to the shared storage, if required.

Installing the Storage Foundation software manually when adding a node

Install the Storage Foundation 5.1 packages manually and add a license key.
For more information, see the following:

- See “Setting or changing the product level for keyless licensing” on page 140.

Setting up the node to run in secure mode

You must follow this procedure only if you are adding a node to a cluster that is running in secure mode. If you are adding a node to a cluster that is not running in a secure mode, proceed with configuring LLT and GAB.

See “Configuring LLT and GAB” on page 307.

Table 15-2 uses the following information for the following command examples.

<table>
<thead>
<tr>
<th>Name</th>
<th>Fully-qualified host name (FQHN)</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>saturn</td>
<td>saturn.nodes.example.com</td>
<td>The new node that you are adding to the cluster.</td>
</tr>
<tr>
<td>RB1</td>
<td>RB1.brokers.example.com</td>
<td>The root broker for the cluster</td>
</tr>
<tr>
<td>RB2</td>
<td>RB2.brokers.example.com</td>
<td>Another root broker, not the cluster's RB</td>
</tr>
</tbody>
</table>

To verify the existing security setup on the node

1. If node saturn is configured as an authentication broker (AB) belonging to a root broker, perform the following steps. Else, proceed to configuring the authentication broker on node saturn.

   See “Configuring the authentication broker on node saturn” on page 306.

2. Find out the root broker to which the node saturn belongs using the following command.

   ```bash
   # vssregctl -l -q -b \\
   "Security\Authentication\Authentication Broker" \\
   -k "BrokerName"
   ```
3 If the node saturn already belongs to root broker RB1, it is configured as part of the cluster. Proceed to setting up VCS related security configuration. See “Setting up Storage Foundation related security configuration” on page 307.

4 If the node saturn belongs to a different root broker (for example RB2), perform the following steps to remove the security credentials from node saturn.

- Kill /opt/VRTSat/bin/vxatd process.
- Remove the credential that RB2 has given to AB on node saturn.

```bash
# vssat deletecred --domain type:domainname \
--prplname prplname
```

For example:

```bash
# vssat deletecred --domain vx:root@RB2.brokers.example.com \
--prplname saturn.nodes.example.com
```

### Configuring the authentication broker on node saturn

Configure a new authentication broker (AB) on node saturn. This AB belongs to root broker RB1.

To configure the authentication broker on node saturn

1 Create a principal for node saturn on root broker RB1. Execute the following command on root broker RB1.

```bash
# vssat addprpl --pdrtype root --domain domainname \
--prplname prplname --password password \
--prpltype service
```

For example:

```bash
# vssat addprpl --pdrtype root \
--domain root@RB1.brokers.example.com \
--prplname saturn.nodes.example.com \
--password flurbidicate --prpltype service
```

2 Ensure that there is no clock skew between the times on node saturn and RB1.

3 Copy the /opt/VRTSat/bin/root_hash file from RB1 to node saturn.
4 Configure AB on node saturn to talk to RB1.

```bash
# vxatd -o -a -n prplname -p password -x vx -y domainname -q rootbroker -z 2821 -h roothash_file_path
```

For example:

```bash
# vxatd -o -a -n saturn.nodes.example.com -p flurbdicate -x vx -y root@RB1.brokers.example.com -q RB1 -z 2821 -h roothash_file_path
```

5 Verify that AB is configured properly.

```bash
# vssat showbrokermode
```

The command should return 1, indicating the mode to be AB.

**Setting up Storage Foundation related security configuration**

Perform the following steps to configure Storage Foundation related security settings.

**Setting up Storage Foundation related security configuration**

1 Start /opt/VRTSat/bin/vxatd process.

2 Create HA_SERVICES domain for Storage Foundation.

```bash
# vssat createpd --pdrtype ab --domain HA_SERVICES
```

3 Add Storage Foundation and webserver principal to AB on node saturn.

```bash
# vssat addprpl --pdrtype ab --domain HA_SERVICES --prplname webserver_VCS_prplname --password new_password --prpltype service --can_proxy
```

4 Create /etc/VRTSvcs/conf/config/.secure file.

```bash
# touch /etc/VRTSvcs/conf/config/.secure
```

**Configuring LLT and GAB**

Create the LLT and GAB configuration files on the new node and update the files on the existing nodes.

**To configure LLT**

1 Create the file /etc/llthosts on the new node. You must also update it on each of the current nodes in the cluster.
For example, suppose you add saturn to a cluster consisting of galaxy and nebula:

- If the file on one of the existing nodes resembles:

```
0 galaxy
1 nebula
```

- Update the file for all nodes, including the new one, resembling:

```
0 galaxy
1 nebula
2 saturn
```

2 Create the file `/etc/llttab` on the new node, making sure that line beginning "set-node" specifies the new node.

The file `/etc/llttab` on an existing node can serve as a guide.

The following example describes a system where node saturn is the new node on cluster ID number 2:

- For Solaris SPARC:

```
set-node saturn
set-cluster 2
link bge0 bge0 - ether - -
link bge1 bge1 - ether - -
```

- For Solaris x64:

```
set-node saturn
set-cluster 2
link e1000g0 e1000g:0 - ether - -
link e1000g1 e1000g:1 - ether - -
```

3 Copy the following file from one of the nodes in the existing cluster to the new node:

```
/etc/default/llt
```

4 On the new system, run the command:

```
# /sbin/lltconfig -c
```

To configure GAB

1 Create the file `/etc/gabtab` on the new system.
If the `/etc/gabtab` file on the existing nodes resembles:

```
/sbin/gabconfig -c
```

The file on the new node should be the same. Symantec recommends that you use the `-c -nN` option, where $N$ is the total number of cluster nodes.

If the `/etc/gabtab` file on the existing nodes resembles:

```
/sbin/gabconfig -c -n2
```

The file on all nodes, including the new node, should change to reflect the change in the number of cluster nodes. For example, the new file on each node should resemble:

```
/sbin/gabconfig -c -n3
```

The `-n` flag indicates to Storage Foundation the number of nodes that must be ready to form a cluster before Storage Foundation starts.

2 Copy the following file from one of the nodes in the existing cluster to the new node:

```
/etc/default/gab
```

3 On the new node, to configure GAB run the command:

```
# /sbin/gabconfig -c
```

To verify GAB

1 On the new node, run the command:

```
# /sbin/gabconfig -a
```

The output should indicate that port a membership shows all nodes including the new node. The output should resemble:

```
GAB Port Memberships
====================================
Port a gen a3640003 membership 012
```
2 Run the same command on the other nodes (galaxy and nebula) to verify that the port a membership includes the new node:

```bash
# /sbin/gabconfig -a
GAB Port Memberships
====================================
Port a gen a3640003 membership 012
Port h gen fd570002 membership 01
Port h gen fd570002   visible ; 2
```

### Configuring I/O fencing on the new node

- Prepare to configure I/O fencing on the new node.
  See “Preparing to configure I/O fencing on the new node” on page 310.
- If the existing cluster runs server-based fencing, configure server-based fencing on the new node.
  See “Configuring server-based fencing on the new node” on page 310.
- Copy the I/O fencing files from an existing node to the new node and start I/O fencing on the new node.
  See “Starting I/O fencing on the new node” on page 313.

### Preparing to configure I/O fencing on the new node

Perform the following tasks before you configure and start I/O fencing on the new node.

**To prepare to configure I/O fencing on the new node**

- Determine whether the existing cluster runs disk-based or server-based fencing mechanism. On one of the nodes in the existing cluster, run the following command:

  ```bash
  # vxfenadm -d
  ```

  If the fencing mode in the output is SCSI3, then the cluster uses disk-based fencing.
  If the fencing mode in the output is CUSTOMIZED, then the cluster uses server-based fencing.

### Configuring server-based fencing on the new node

This section describes the procedures to configure server-based fencing on a new node. Depending on whether server-based fencing is configured in secure or
non-secure mode on the existing cluster, perform the tasks in one of the following procedures:

- Server-based fencing in non-secure mode:
  To configure server-based fencing in non-secure mode on the new node

- Server-based fencing in secure mode:
  To configure server-based fencing with security on the new node

To configure server-based fencing in non-secure mode on the new node

1. Log in to each CP server as the root user.
2. Update each CP server configuration with the new node information:
   ```
   # cpsadm -s system_cp.symantecexample.com \
   -a add_node -c clus1 -h system03 -n2
   
   Node 2 (system03) successfully added
   ```
3. Verify that the new node is added to the CP server configuration:
   ```
   # cpsadm -s system_cp.symantecexample.com \
   -a list_nodes
   
   The new node must be listed in the command output.
   ```
4. Add the VCS user cpsclient@system03 to each CP server:
   ```
   # cpsadm -s system_cp.symantecexample.com \
   -a add_user -e cpsclient@system03 \
   -f cps_operator -g vx
   
   User cpsclient@system03 successfully added
   ```

Perform the following procedure for a secure configuration.

To configure server-based fencing with security on the new node

1. As the root user, create the VCS user and the domain on the new node:
   - Create a dummy configuration file `/etc/VRTSvcs/conf/config/main.cf`
     that resembles the following example:

   ```
   # cat main.cf

   include "types.cf"

   cluster clus1 {
   ```
SecureClus = 1
}

system system03 {
}

- Verify the dummy configuration file:
  # cd /etc/VRTSvcs/conf/config
  # /opt/VRTSvcs/bin/hacf -verify .

- Start VCS in one node mode on the new node:
  # /opt/VRTSvcs/bin/hastart -onenode

2 Verify that the VCS user and the domain are created on the new node:
  # /opt/VRTScps/bin/cpsat showcred | grep _HA_VCS_
  # /opt/VRTScps/bin/cpsat listpd -t local | grep HA_SERVICES

3 Stop VCS if the VCS user and domain are created successfully on the new node:
  # /opt/VRTSvcs/bin/hastop -local

4 If the root broker for the CP server and the new node are different, run the
   following command to establish trust between the authentication broker of
   the CP Server and the new node:
   # /usr/bin/echo y | /opt/VRTScps/bin/cpsat setuptrust \
   -b system_cp.symantecexample.com -s high

5 Log in to each CP server as the root user.

6 Update each CP server configuration with the new node information:
  # cpsadm -s system_cp.symantecexample.com \ 
  -a add_node -c clus1 -h system03 -n2

  Node 2 (system03) successfully added
7 Verify that the new node is added to the CP server configuration:

```
# cpsadm -s system_cp.symantecexample.com -a list_nodes
```

The new node must be listed in the output.

8 Add the VCS user

```
_HA_VCS_system03@HA_SERVICES@system03.symantec.com to each CP server:
```

```
# cpsadm -s system_cp.symantecexample.com \ 
-a add_user -e _HA_VCS_system03@HA_SERVICES@system03.symantec.com \ 
-f cps_operator -g vx
```

User _HA_VCS_system03@HA_SERVICES@system03.symantec.com successfully added

### Adding the new node to the vxfen service group

Perform the steps in the following procedure to add the new node to the vxfen service group.

**To add the new node to the vxfen group using the CLI**

1 On one of the nodes in the existing SF HA cluster, set the cluster configuration to read-write mode:

```
# haconf -makerw
```

2 Add the node system03 to the existing vxfen group.

```
# hagrp -modify vxfen SystemList -add system03 2
```

3 Save the configuration by running the following command from any node in the SF HA cluster:

```
# haconf -dump -makero
```

### Starting I/O fencing on the new node

Copy the I/O fencing files from an existing node to the new node and start I/O fencing on the new node. This task starts I/O fencing based on the fencing mechanism that is configured in the existing cluster.

**To start I/O fencing on the new node**

1 Copy the following I/O fencing configuration files from one of the nodes in the existing cluster to the new node:
Adding and removing nodes in Storage Foundation and High Availability clusters

Manually adding a node to a cluster

1. Copy the cluster UUID from one of the nodes in the existing cluster to the new node:

```
# /opt/VRTSvcs/bin/uuidconfig.pl -clus -copy -from_sys \nnode_name_in_running_cluster -to_sys new_sys1 ... new_sysn
```

Where you are copying the cluster UUID from a node in the cluster (node_name_in_running_cluster) to systems from new_sys1 through new_sysn that you want to join the cluster.

2. Copy the following file from one of the nodes in the existing cluster to the new node:

   /etc/default/vcs

3. Enter the command:

   ```
   # haconf -makerw
   ```
4  Add the new system to the cluster:
   
   # hasys -add saturn

5  Copy the main.cf file from an existing node to your new node:
   
   # rcp /etc/VRTSvcs/conf/config/main.cf \ 
   saturn:/etc/VRTSvcs/conf/config/

6  Check the VCS configuration file. No error message and a return value of zero
   indicates that the syntax is legal.
   
   # hacf -verify /etc/VRTSvcs/conf/config/

7  If necessary, modify any new system attributes.

8  Enter the command:
   
   # haconf -dump -makero

Starting Storage Foundation and verifying the cluster

Start Storage Foundation after adding the new node to the cluster and verify the
cluster.

To start Storage Foundation and verify the cluster

1  Start Storage Foundation on the newly added system:
   
   # hastart

2  Run the GAB configuration command on each node to verify that port a and
   port h include the new node in the membership:

   # /sbin/gabconfig -a
   GAB Port Memberships
   ====================================
   Port a gen a3640003 membership 012
   Port h gen fd570002 membership 012

   If the cluster uses I/O fencing, then the GAB output also shows port b
   membership.
Removing a node from a cluster

Table 15-3 specifies the tasks that are involved in removing a node from a cluster. In the example procedure, the cluster consists of nodes galaxy, nebula, and saturn; node saturn is to leave the cluster.

**Table 15-3**

Tasks that are involved in removing a node

<table>
<thead>
<tr>
<th>Task</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>Back up the configuration file.</td>
<td>See “Verifying the status of nodes and service groups” on page 316.</td>
</tr>
<tr>
<td>Check the status of the nodes and the service groups.</td>
<td></td>
</tr>
<tr>
<td>Switch or remove any Storage Foundation service groups on the node departing the cluster.</td>
<td>See “Deleting the departing node from Storage Foundation configuration” on page 317.</td>
</tr>
<tr>
<td>Delete the node from Storage Foundation configuration.</td>
<td></td>
</tr>
<tr>
<td>Modify the llthosts and gabtab files to reflect the change.</td>
<td>See “Modifying configuration files on each remaining node” on page 320.</td>
</tr>
<tr>
<td>If the existing cluster is configured to use server-based I/O fencing, remove the node configuration from the CP server.</td>
<td>See “Removing the node configuration from the CP server” on page 320.</td>
</tr>
<tr>
<td>For a cluster that is running in a secure mode, remove the security credentials from the leaving node.</td>
<td>See “Removing security credentials from the leaving node ” on page 321.</td>
</tr>
<tr>
<td>On the node departing the cluster:</td>
<td>See “Unloading LLT and GAB and removing VCS on the departing node” on page 321.</td>
</tr>
<tr>
<td>Modify startup scripts for LLT, GAB, and Storage Foundation to allow reboot of the node without affecting the cluster.</td>
<td></td>
</tr>
<tr>
<td>Unconfigure and unload the LLT and GAB utilities.</td>
<td></td>
</tr>
<tr>
<td>Remove the Storage Foundation packages.</td>
<td></td>
</tr>
</tbody>
</table>

Verifying the status of nodes and service groups

Start by issuing the following commands from one of the nodes to remain, node galaxy or node nebula.
To verify the status of the nodes and the service groups

1. Make a backup copy of the current configuration file, main.cf.
   
   ```
   # cp -p /etc/VRTSvcs/conf/config/main.cf
   /etc/VRTSvcs/conf/config/main.cf.goodcopy
   ```

2. Check the status of the systems and the service groups.
   
   ```
   # hastatus -summary
   ```
   
   -- SYSTEM STATE
   -- System                  State     Frozen
   A galaxy                  RUNNING   0
   A nebula                  RUNNING   0
   A saturn                  RUNNING   0

   -- GROUP STATE
   -- Group  System         Probed  AutoDisabled  State
   B grp1 galaxy             Y       N          ONLINE
   B grp1 nebula             Y       N          OFFLINE
   B grp2 galaxy             Y       N          ONLINE
   B grp3 nebula             Y       N          OFFLINE
   B grp3 saturn             Y       N          ONLINE
   B grp4 saturn             Y       N          ONLINE

   The example output from the hastatus command shows that nodes galaxy, nebula, and saturn are the nodes in the cluster. Also, service group grp3 is configured to run on node nebula and node saturn, the departing node. Service group grp4 runs only on node saturn. Service groups grp1 and grp2 do not run on node saturn.

Deleting the departing node from Storage Foundation configuration

Before you remove a node from the cluster you need to identify the service groups that run on the node.

You then need to perform the following actions:

- Remove the service groups that other service groups depend on, or
- Switch the service groups to another node that other service groups depend on.
To remove or switch service groups from the departing node

1. Switch failover service groups from the departing node. You can switch grp3 from node saturn to node nebula.

   # hagrp -switch grp3 -to nebula

2. Check for any dependencies involving any service groups that run on the departing node; for example, grp4 runs only on the departing node.

   # hagrp -dep

3. If the service group on the departing node requires other service groups—if it is a parent to service groups on other nodes—unlink the service groups.

   # haconf -makerw
   # hagrp -unlink grp4 grp1

   These commands enable you to edit the configuration and to remove the requirement grp4 has for grp1.

4. Stop Storage Foundation on the departing node:

   # hastop -sys saturn

5. Check the status again. The state of the departing node should be EXITED. Make sure that any service group that you want to fail over is online on other nodes.

   # hastatus -summary

   -- SYSTEM STATE
   -- System  State  Frozen
   A galaxy  RUNNING  0
   A nebula  RUNNING  0
   A saturn  EXITED  0

   -- GROUP STATE
   -- Group   System  Probed  AutoDisabled  State
   B grp1    galaxy  Y    N         ONLINE
   B grp1    nebula  Y    N         OFFLINE
   B grp2    galaxy  Y    N         ONLINE
   B grp3    nebula  Y    N         ONLINE
   B grp3    saturn  Y    Y         OFFLINE
   B grp4    saturn  Y    N         OFFLINE
6 Delete the departing node from the SystemList of service groups grp3 and grp4.

```bash
# hagrp -modify grp3 SystemList -delete saturn
# hagrp -modify grp4 SystemList -delete saturn
```

7 For the service groups that run only on the departing node, delete the resources from the group before you delete the group.

```bash
# hagrp -resources grp4
  processx_grp4
  processy_grp4
# hares -delete processx_grp4
# hares -delete processy_grp4
```

8 Delete the service group that is configured to run on the departing node.

```bash
# hagrp -delete grp4
```

9 Check the status.

```bash
# hastatus -summary
  -- SYSTEM STATE
  -- System  State  Frozen
    A galaxy  RUNNING  0
    A nebula  RUNNING  0
    A saturn  EXITED  0
  -- GROUP STATE
  -- Group  System  Probed  AutoDisabled  State
    B grp1  galaxy  Y  N  ONLINE
    B grp1  nebula  Y  N  OFFLINE
    B grp2  galaxy  Y  N  ONLINE
    B grp3  nebula  Y  N  ONLINE
```

10 Delete the node from the cluster.

```bash
# hasys -delete saturn
```

11 Save the configuration, making it read only.

```bash
# haconf -dump -makero
```
Modifying configuration files on each remaining node

Perform the following tasks on each of the remaining nodes of the cluster.

To modify the configuration files on a remaining node

1. If necessary, modify the /etc/gabtab file.

   No change is required to this file if the /sbin/gabconfig command has only the argument -c. Symantec recommends using the -nN option, where N is the number of cluster systems.

   If the command has the form /sbin/gabconfig -c -nN, where N is the number of cluster systems, make sure that N is not greater than the actual number of nodes in the cluster. When N is greater than the number of nodes, GAB does not automatically seed.

   Symantec does not recommend the use of the -c -x option for /sbin/gabconfig.

2. Modify /etc/llthosts file on each remaining nodes to remove the entry of the departing node.

   For example, change:

   
<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>galaxy</td>
</tr>
<tr>
<td>1</td>
<td>nebula</td>
</tr>
<tr>
<td>2</td>
<td>saturn</td>
</tr>
</tbody>
</table>

   To:

   
<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>galaxy</td>
</tr>
<tr>
<td>1</td>
<td>nebula</td>
</tr>
</tbody>
</table>

Removing the node configuration from the CP server

After removing a node from a SF HA cluster, perform the steps in the following procedure to remove that node's configuration from the CP server.

To remove the node configuration from the CP server

1. Log into the CP server as the root user.

2. View the list of VCS users on the CP server, using the following command:

   # cpsadm -s cp_server -a list_users

   Where cp_server is the virtual IP/ virtual hostname of the CP server.
3 Remove the VCS user associated with the node you previously removed from the cluster.
   For CP server in secure mode:
   
   # cpsadm -s cp_server -a rm_user \
   -e _HA_VCS_system03@HA_SERVICES@system03.nodes.example.com \ 
   -f cps_operator -g vx

   For CP server in non-secure mode:
   
   # cpsadm -s cp_server -a rm_user \ 
   -e cpsclient@system03 -f cps_operator -g vx

4 Remove the node entry from the CP server:
   
   cpsadm -s cp_server -a rm_node -h system03 -c clus1 -n 2

5 View the list of nodes on the CP server to ensure that the node entry was removed:
   
   cpsadm -s cp_server -a list_nodes

Removing security credentials from the leaving node

If the leaving node is part of a cluster that is running in a secure mode, you must remove the security credentials from node saturn. Perform the following steps.

To remove the security credentials
   1 Kill /opt/VRTSat/bin/vxatd process.
   2 Remove the root credentials on node saturn.

   # vssat deletecred --domain type:domainname --prplname prplname

Unloading LLT and GAB and removing VCS on the departing node

Perform the tasks on the node that is departing the cluster.

If you have configured Storage Foundation HA as part of the Storage Foundation and High Availability products, you may have to delete other dependent packages before you can delete all of the following ones.
To unconfigure and unload LLT and GAB and remove Storage Foundation

1. If you had configured I/O fencing in enabled mode, then stop I/O fencing.
   
   On Solaris 9:
   
   ```
   # /etc/init.d/vxfen stop
   ```
   
   On Solaris 10:
   
   ```
   # /lib/svc/method/vxfen stop
   ```

2. Unconfigure GAB and LLT:

   ```
   # /sbin/gabconfig -U
   # /sbin/lltconfig -U
   ```

3. Unload the GAB and LLT modules from the kernel.

   ■ Determine the kernel module IDs:

   ```
   # modinfo | grep gab
   # modinfo | grep llt
   ```

   The module IDs are in the left-hand column of the output.

   ■ Unload the module from the kernel:

   ```
   # modunload -i gab_id
   # modunload -i llt_id
   ```

4. Disable the startup files to prevent LLT, GAB, or Storage Foundation from starting up:

   ■ Solaris 9:

   ```
   # /etc/init.d/llt stop
   # /etc/init.d/gab stop
   # /etc/init.d/vxfen stop
   # /opt/VRTSvcs/bin/hastop
   ```

   ■ Solaris 10:

   ```
   # /usr/sbin/svcadm disable llt
   # /usr/sbin/svcadm disable gab
   ```
To determine the packages to remove, enter:

```bash
# pkginfo | grep VRTS
```

To permanently remove the Storage Foundation packages from the system, use the `pkgrm` command. Start by removing the following packages, which may have been optionally installed, in the order shown:

```bash
# pkgrm VRTSvcsea
# pkgrm VRTSat
# pkgrm VRTScutil
# pkgrm VRTSvcsag
# pkgrm VRTScps
# pkgrm VRTSvcs
# pkgrm VRTSvxfen
# pkgrm VRTSgab
# pkgrm VRTSllt
# pkgrm VRTSspt
# pkgrm VRTSperl
# pkgrm VRTSvlic
```

Remove the LLT and GAB configuration files.

```bash
# rm /etc/llttab
# rm /etc/gabtab
# rm /etc/llthosts
```

Remove the language packages and patches.

---

### Adding a node to a single-node cluster

All nodes in the new cluster must run the same version of Storage Foundation. The example procedure refers to the existing single-node Storage Foundation node as Node A. The node that is to join Node A to form a multiple-node cluster is Node B.
Table 15-4 specifies the activities that you need to perform to add nodes to a single-node cluster.

Table 15-4  Tasks to add a node to a single-node cluster

<table>
<thead>
<tr>
<th>Task</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>Set up Node B to be compatible with Node A.</td>
<td>See “Setting up a node to join the single-node cluster” on page 324.</td>
</tr>
</tbody>
</table>
| ■ Add Ethernet cards for private heartbeat network for Node B.  
■ If necessary, add Ethernet cards for private heartbeat network for Node A.  
■ Make the Ethernet cable connections between the two nodes. | See “Installing and configuring Ethernet cards for private network” on page 325. |
| Connect both nodes to shared storage. | See “Configuring the shared storage” on page 326. |
| ■ Bring up Storage Foundation on Node A.  
■ Edit the configuration file. | See “Bringing up the existing node” on page 326. |
| If necessary, install Storage Foundation on Node B and add a license key.  
Make sure Node B is running the same version of Storage Foundation as the version on Node A. | See “Installing the Storage Foundation software manually when adding a node to a single node cluster” on page 327. |
| Edit the configuration files on Node B. | See “Creating configuration files” on page 327. |
| Start LLT and GAB on Node B. | See “Starting LLT and GAB” on page 327. |
| ■ Start LLT and GAB on Node A.  
■ Restart VCS on Node A.  
■ Modify service groups for two nodes. | See “Reconfiguring Storage Foundation on the existing node” on page 328. |
| ■ Start VCS on Node B.  
■ Verify the two-node cluster. | See “Verifying configuration on both nodes” on page 329. |

Setting up a node to join the single-node cluster

The new node to join the existing single node that runs Storage Foundation must run the same operating system.
To set up a node to join the single-node cluster

1. Do one of the following tasks:
   - If Storage Foundation is not currently running on Node B, proceed to step 2.
   - If the node you plan to add as Node B is currently part of an existing cluster, remove the node from the cluster. After you remove the node from the cluster, remove the Storage Foundation packages and configuration files. See “Removing a node from a cluster” on page 316.
   - If the node you plan to add as Node B is also currently a single Storage Foundation node, uninstall Storage Foundation.
   - If you renamed the LLT and GAB startup files, remove them.

2. If necessary, install VxVM and VxFS. See “Installing VxVM or VxFS if necessary” on page 325.

Installing VxVM or VxFS if necessary

If you have either VxVM or VxFS with the cluster option installed on the existing node, install the same version on the new node.

Refer to the appropriate documentation for VxVM and VxFS to verify the versions of the installed products. Make sure the same version runs on all nodes where you want to use shared storage.

Installing and configuring Ethernet cards for private network

Both nodes require Ethernet cards (NICs) that enable the private network. If both Node A and Node B have Ethernet cards installed, you can ignore this step.

For high availability, use two separate NICs on each node. The two NICs provide redundancy for heartbeating.

To install and configure Ethernet cards for private network

1. Shut down Storage Foundation on Node A.
   # hastop -local

2. Shut down the node to get to the OK prompt:
   # sync;sync;init 0
3  Install the Ethernet card on Node A.  
   If you want to use aggregated interface to set up private network, configure  
   aggregated interface.  
4  Install the Ethernet card on Node B.  
   If you want to use aggregated interface to set up private network, configure  
   aggregated interface.  
5  Configure the Ethernet card on both nodes.  
6  Make the two Ethernet cable connections from Node A to Node B for the  
   private networks.  
7  Restart the nodes.  

Configuring the shared storage  
Make the connection to shared storage from Node B. Configure VxVM on Node B  
and reboot the node when you are prompted.  
See “Setting up shared storage” on page 46.  

Bringing up the existing node  
Bring up the node.  
To bring up the node  
1  Start the operating system. On a SPARC node (Node A) enter the command:  
   `ok boot -r`  
2  Log in as superuser.  
3  Make the Storage Foundation configuration writable.  
   `# haconf -makerw`  
4  Display the service groups currently configured.  
   `# hagrp -list`  
5  Freeze the service groups.  
   `# hagrp -freeze group -persistent`  
   Repeat this command for each service group in step 4.
6  Make the configuration read-only.
   
   # haconf -dump -makero

7  Stop Storage Foundation on Node A.
   
   # hastop -local -force

8  If you have configured I/O Fencing, GAB, and LLT on the node, stop them.
   
   ■ Solaris 9:
   
   # /etc/init.d/gab stop
   # /etc/init.d/llt stop

   ■ Solaris 10:
   
   # /usr/sbin/svcadm disable gab
   # /usr/sbin/svcadm disable llt

Installing the Storage Foundation software manually when adding a node to a single node cluster

Install the Storage Foundation 5.1 packages manually and install the license key. Refer to the following sections:

■ See “Installing Storage Foundation using the pkgadd command” on page 74.
■ See “Setting or changing the product level for keyless licensing” on page 140.

Creating configuration files

Create the configuration files for your cluster.

To create the configuration files

1  Create the file /etc/llttab that lists both the nodes.

2  Create the file /etc/llthosts. Set up /etc/llthosts for a two-node cluster.

3  Create the file /etc/gabtab.

Starting LLT and GAB

On the new node, start LLT and GAB.
To start LLT and GAB

1. Start LLT on Node B.
   - On Solaris 9:
     
     ```bash
     # /etc/init.d/llt start
     ```
   - On Solaris 10:
     
     ```bash
     # /usr/sbin/svcadm enable llt
     ```

2. Start GAB on Node B.
   - On Solaris 9:
     
     ```bash
     # /etc/init.d/gab start
     ```
   - On Solaris 10:
     
     ```bash
     # /usr/sbin/svcadm enable gab
     ```

Reconfiguring Storage Foundation on the existing node

Reconfigure Storage Foundation on the existing nodes.

To reconfigure Storage Foundation on existing nodes

1. On Node A, create the files /etc/llttab, /etc/llthosts, and /etc/gabtab. Use the files that are created on Node B as a guide, customizing the /etc/llttab for Node A.

2. Start LLT on Node A.
   - Solaris 9:
     
     ```bash
     # /etc/init.d/llt start
     ```
   - Solaris 10:
     
     ```bash
     # /usr/sbin/svcadm enable llt
     ```

3. Start GAB on Node A.
   - Solaris 9:
     
     ```bash
     # /etc/init.d/gab start
     ```
Solaris 10:

```bash
#/usr/sbin/svcadm enable gab
```

4 Check the membership of the cluster.

```bash
#gabconfig -a
```

5 Copy the cluster UUID from the existing node to the new node:

```bash
#/opt/VRTSvcs/bin/uuidconfig.pl -clus -copy -from_sys \node_name_in_running_cluster -to_sys new_sys1 ... new_sysn
```

Where you are copying the cluster UUID from a node in the cluster (`node_name_in_running_cluster`) to systems from `new_sys1` through `new_sysn` that you want to join the cluster.

6 Start Storage Foundation on Node A.

```bash
# hastart
```

7 Make the Storage Foundation configuration writable.

```bash
# haconf -makerw
```

8 Add Node B to the cluster.

```bash
# hasys -add sysB
```

9 Add Node B to the system list of each service group.

- List the service groups.

  ```bash
  # hagrp -list
  ```

- For each service group that is listed, add the node.

  ```bash
  # hagrp -modify group SystemList -add sysB 1
  ```

Verifying configuration on both nodes

Verify the configuration for the nodes.
To verify the nodes' configuration

1. On Node B, check the cluster membership.
   
   # gabconfig -a

2. Start the Storage Foundation on Node B.
   
   # hastart

3. Verify that Storage Foundation is up on both nodes.
   
   # hastatus

4. List the service groups.
   
   # hagrp -list

5. Unfreeze the service groups.
   
   # hagrp -unfreeze group -persistent

6. Implement the new two-node configuration.
   
   # haconf -dump -makero
This chapter includes the following topics:

- About removing Veritas Storage Foundation
- Uninstallation requirements for Solaris
- Disabling the agents on a system
- Removing the Replicated Data Set
- Uninstalling Storage Foundation with the Veritas Web-based installer
- Uninstalling Storage Foundation packages using the script-based installer
- Uninstalling Storage Foundation using the pkgrm command
- Removing the CP server configuration using the removal script
- Removing the Storage Foundation for Databases (SFDB) repository after removing the product

About removing Veritas Storage Foundation

This section covers uninstallation requirements and steps to uninstall the Veritas software.

Only users with superuser privileges can uninstall Veritas Storage Foundation.

Warning: Failure to follow the instructions in the following sections may result in unexpected behavior.
Uninstallation requirements for Solaris

Review the uninstallation requirements before removing the Veritas software.

Remote uninstallation

You must configure remote communication to uninstall Storage Foundation on remote systems. In a High Availability environment, you must meet the prerequisites to uninstall on all nodes in the cluster at one time.

The following prerequisites are required for remote uninstallation:

- Communication protocols must exist between systems. By default, the uninstall scripts use ssh.
- You must be able to execute ssh or rsh commands as superuser on all systems.
- The ssh or rsh must be configured to operate without requests for passwords or passphrases.

See “Configuring secure shell (ssh) or remote shell before installing products” on page 39.

Preparing to remove Veritas Volume Manager

This section describes the steps you need to take before removing Veritas Volume Manager (VxVM) to preserve the contents of the volumes.

---

**Warning:** Failure to follow the preparations in this section might result in unexpected behavior.

---

Moving volumes from an encapsulated root disk

Use the following procedure to move volumes from an encapsulated root disk.
To uninstall VxVM if root, swap, usr, or var is a volume under Volume Manager control

1  Ensure that the rootvol, swapvol, usr, and var volumes have only one associated plex each.

   The plex must be contiguous, non-striped, non-spanned, and non-sparse. To obtain this information, enter the following:
   
   # vxprint -ht rootvol swapvol usr var

   If any of these volumes have more than one associated plex, remove the unnecessary plexes using the following command:
   
   # vxplex -o rm dis plex_name

2  Run the vxunroot command:

   # /etc/vx/bin/vxunroot

   The vxunroot command changes the volume entries in /etc/vfstab to the underlying disk partitions for rootvol, swapvol, usr, and var. It also modifies /etc/system and prompts for a reboot so that disk partitions are mounted instead of volumes for root, swap, usr, and var.

3  Once you have changed the root, swap, usr, and var volumes, move all remaining volumes to disk partitions.

   You can do this using one of the following procedures:
   
   ■  Back up the entire system to tape and then recover from tape.
   ■  Back up each file system individually and then recover them all after creating new file systems on disk partitions.
   ■  Move volumes incrementally to disk partitions.

   See “Moving volumes to disk partitions” on page 333.
   Otherwise, shut down VxVM.

Moving volumes to disk partitions

Use the following procedure to move volumes incrementally to disk partitions.
To move volumes incrementally to disk partitions

1. Evacuate disks using `vxdiskadm`, the VEA GUI, or the `vxevac` utility.

   Evacuation moves subdisks from the specified disks to target disks. The evacuated disks provide the initial free disk space for volumes to be moved to disk partitions.

2. Remove the evacuated disks from VxVM control by entering:

   ```
   # vxdg rmdisk diskname
   # vxdisk rm devname
   ```

3. Decide which volume to move first, and if the volume is mounted, unmount it.

4. If the volume is being used as a raw partition for database applications, make sure that the application is not updating the volume and that you have applied the `sync` command to the data on the volume.

5. Create a partition on free disk space of the same size as the volume using the `format` command.

   If there is not enough free space for the partition, add a new disk to the system for the first volume removed. Subsequent volumes can use the free space generated by the removal of this first volume.

6. Copy the data on the volume onto the newly created disk partition using a command such as `dd`.

   ```
   # dd if=/dev/vx/dsk/diskgroup/lhome of=/dev/dsk/c2t2d2s7
   ```

   where `c2t2d2` is the disk outside of Volume Manager and `s7` is the newly created partition.

7. Replace the entry for that volume (if present) in `/etc/vfstab` with an entry for the newly created partition.

8. Mount the disk partition if the corresponding volume was previously mounted.

9. Stop and remove the volume from VxVM using the commands.

   ```
   # vxvol -g diskgroup stop volume_name
   # vxedit -rf rm volume_name
   ```
10 Remove any free disks (those having no subdisks defined on them) by removing the volumes from VxVM control.

To check if there are still some subdisks remaining on a particular disk, use the `vxprint` command.

```bash
# vxprint -F '%sdnum' diskname
```

If the output is not 0, there are still some subdisks on this disk that you need to remove. If the output is 0, remove the disk from VxVM control.

```bash
# vxdg rmdisk diskname
# vxdisk rm devname
```

Use the free space created for adding the data from the next volume you want to remove.

11 After you successfully convert all volumes into disk partitions, reboot the system.

12 After the reboot, make sure none of the volumes are open by using the `vxprint` command.

```bash
# vxprint -Aht -e v_open
```

13 If any volumes remain open, repeat the steps listed above.

**Example of moving volumes to disk partitions on Solaris**

This example shows how to move the data on a volume to a disk partition. In the example, there are three disks: `disk1` and `disk2` are subdisks on volume `vol01` and `disk3` is a free disk. The data on `vol01` is copied to `disk3` using `vxevac`.

These are the contents of the disk group `voldg` before the data on `vol01` is copied to `disk3`.

```bash
# vxprint -g voldg -ht
```

---

Uninstallation requirements for Solaris

Uninstalling Storage Foundation
Evacuate disk1 to disk3.

```bash
# /etc/vx/bin/vxevac -g voldg disk1 disk3
# vxprint -g voldg -ht
```

<table>
<thead>
<tr>
<th>DG NAME</th>
<th>NCONFIG</th>
<th>NLOG</th>
<th>MINORS</th>
<th>GROUP-ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>DM NAME</td>
<td>DEVICE</td>
<td>TYPE</td>
<td>PRIVLEN</td>
<td>PUBLEN</td>
</tr>
<tr>
<td>RV NAME</td>
<td>RLINK_CNT</td>
<td>KSTATE</td>
<td>STATE</td>
<td>REM_HOST</td>
</tr>
<tr>
<td>RL NAME</td>
<td>RVG</td>
<td>KSTATE</td>
<td>STATE</td>
<td>LENGTH</td>
</tr>
<tr>
<td>V NAME</td>
<td>RVG</td>
<td>KSTATE</td>
<td>STATE</td>
<td>LENGTH</td>
</tr>
<tr>
<td>PL NAME</td>
<td>VOLUME</td>
<td>KSTATE</td>
<td>STATE</td>
<td>LENGTH</td>
</tr>
<tr>
<td>SD NAME</td>
<td>PLEX</td>
<td>DISK</td>
<td>DISKOFFS</td>
<td>LENGTH</td>
</tr>
<tr>
<td>SV NAME</td>
<td>PLEX</td>
<td>VOLNAME</td>
<td>NVOLLAYR</td>
<td>LENGTH</td>
</tr>
<tr>
<td>DC NAME</td>
<td>PARENTVOL</td>
<td>LOGVOL</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SP NAME</td>
<td>SNAPVOL</td>
<td>DCO</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

dg voldg default  default 115000
1017856044.1141.hostname.veritas.com

dm disk1 c1t12d0s2 sliced 2591 17900352 -
dm disk2 c1t14d0s2 sliced 2591 17899056 -
dm disk3 c1t3d0s2 sliced 2591 17899056 -

v vol1 - ENABLED ACTIVE 4196448 ROUND - fsgen
pl p11 vol1 ENABLED ACTIVE 4196448 CONCAT - RW
sd sd1 p11 disk1 0 2098224 0 c1t12d0 ENA
sd sd2 p11 disk2 0 2098224 2098224 c1t14d0 ENA

Evacuate disk2 to disk3.
DG NAME    NCONFIG    NLOG    MINORS    GROUP-ID
DM NAME    DEVICE    TYPE    PRIVLEN    PUBLLEN    STATE
RV NAME    RLINK_CNT    KSTATE    STATE    PRIMARY    DATAVOLS    SRL
RL NAME    RVG    KSTATE    STATE    REM_HOST    REM DG    REM RLNK
V NAME    RVG    KSTATE    STATE    LENGTH    READPOL    PREFPLEX    UTYPE
PL NAME    VOLUME    KSTATE    STATE    LENGTH    LAYOUT    NCOL/WID    MODE
SD NAME    PLEX    DISK    DISKOFFS    LENGTH    [COL/]/OFF    DEVICE    MODE
SV NAME    PLEX    VOLNAME    NVOLLAYR    LENGTH    [COL/]/OFF    AM/NM    MODE
DC NAME    PARENTVOL    LOGVOL
SP NAME    SNAPSHOT    DCO

dg voldg    default    default    115000
1017856044.1141.hostname.veritas.com
dm disk1    clt12d0s2    sliced    2591    17900352   -
dm disk2    clt14d0s2    sliced    2591    17899056   -
dm disk3    clt3d0s2    sliced    2591    17899056   -
v vol1    -    ENABLED    ACTIVE    4196448    ROUND    -    fsgen
pl pl1    vol1    ENABLED    ACTIVE    4196448    CONCAT    -    RW
sd disk3-01 pl1    disk3    0    2098224    0    clt3d0   ENA
sd disk3-02 pl1    disk3    2098224    2098224    2098224    clt3d0    ENA

Remove the evacuated disks from VxVM control.

# vxdisk    -g voldg    list
DEVICE    TYPE    DISK    GROUP    STATUS
clt3d0s2    sliced    disk3    voldg    online
clt12d0s2    sliced    disk1    voldg    online
clt14d0s2    sliced    disk2    voldg    online

# vxdg rmdisk disk1
# vxdg rmdisk disk2
# vxdisk rm clt12d0
# vxdisk rm clt14d0

Verify that the evacuated disks have been removed from VxVM control.

# vxdisk    -g voldg    list
DEVICE    TYPE    DISK    GROUP    STATUS
clt3d0s2    sliced    disk3    voldg    online
Check to see whether the volume you want to move first is mounted.

```
# mount | grep vol1
/voll on /dev/vx/dsk/voldg/voll
```

Create a partition on free disk space of the same size as the volume. In this example, a 2G partition is created on `disk1 (c1t12d0s1)`.

```
# format
Searching for disks...done

AVAILABLE DISK SELECTIONS:
  0. c0t0d0 <SUN9.0G cyl 4924 alt 2 hd 27 sec 133> /sbus@1f,0/SUNW,fas@e,88000000/sd@0,0
  1. c1t3d0 <QUANTUM-ATLASIV9SCA-0808 cyl 13814 alt 2 hd 4 sec 324> /sbus@1f,0/SUNW,fas@2,88000000/sd@3,0
  2. c1t9d0 <QUANTUM-ATLASIV9SCA-0808 cyl 13814 alt 2 hd 4 sec 324> /sbus@1f,0/SUNW,fas@2,88000000/sd@9,0
  3. c1t10d0 <QUANTUM-ATLASIV9SCA-0808 cyl 13814 alt 2 hd 4 sec 324> /sbus@1f,0/SUNW,fas@2,88000000/sd@a,0
  4. c1t11d0 <QUANTUM-ATLASIV9SCA-0808 cyl 13814 alt 2 hd 4 sec 324> /sbus@1f,0/SUNW,fas@2,88000000/sd@b,0
  5. c1t12d0 <QUANTUM-ATLASIV9SCA-0808 cyl 13814 alt 2 hd 4 sec 324> /sbus@1f,0/SUNW,fas@2,88000000/sd@c,0
  6. c1t14d0 <QUANTUM-ATLASIV9SCA-0808 cyl 13814 alt 2 hd 4 sec 324> /sbus@1f,0/SUNW,fas@2,88000000/sd@e,0
  7. c1t15d0 <QUANTUM-ATLASIV9SCA-0808 cyl 13814 alt 2 hd 4 sec 324> /sbus@1f,0/SUNW,fas@2,88000000/sd@f,0
```

Specify disk (enter its number): 5
selecting c1t12d0
[disk formatted]

```
FORMAT MENU:
  disk - select a disk
  type - select (define) a disk type
  partition - select (define) a partition table
  current - describe the current disk
  format - format and analyze the disk
  repair - repair a defective sector
  label - write label to the disk
  analyze - surface analysis
  defect - defect list management
```
backup - search for backup labels
verify - read and display labels
save - save new disk/partition definitions
inquiry - show vendor, product and revision
doname - set 8-character volume name
!<cmd> - execute <cmd>, then return
quit

format> p

PARTITION MENU:
0 - change '0' partition
1 - change '1' partition
2 - change '2' partition
3 - change '3' partition
4 - change '4' partition
5 - change '5' partition
6 - change '6' partition
7 - change '7' partition
select - select a predefined table
modify - modify a predefined partition table
name - name the current table
print - display the current table
label - write partition map and label to the disk
!<cmd> - execute <cmd>, then return
quit

partition> 1
Part Tag Flag Cylinders Size Blocks
  1 unassigned wm 0 0 (0/0/0) 0
Enter partition id tag[unassigned]:
Enter partition permission flags[wm]:
Enter new starting cyl[0]:
Enter partition size[0b, 0c, 0.00mb, 0.00gb]: 2.00gb
partition> l
Ready to label disk, continue? y

partition> p
Current partition table (unnamed):
Total disk cylinders available: 13814 + 2 (reserved cylinders)
Part Tag Flag Cylinders Size Blocks
  0 unassigned wm 0 0 (0/0/0) 0
  1 unassigned wm 0 - 3236 2.00GB (3237/0/0) 4195152
partition> q
Copy the data on \texttt{vol01} to the newly created disk partition.

\texttt{# dd if=/dev/vx/dsk/voldg/vol01 of=/dev/dsk/c1t12d0s1}

In the \texttt{/etc/vfstab} file, remove the following entry.

\texttt{/dev/vx/dsk/voldg/vol1 /dev/vx/rdsk/voldg/vol1 /vol1 vxfs 4 yes rw}

Replace it with an entry for the newly created partition.

\texttt{/dev/dsk/c1t12d0s1 /dev/rdsk/c1t12d0s1 /vol01 vxfs 4 yes rw}

Mount the disk partition.

\texttt{# mount -F vxfs /dev/dsk/c1t12d0s1 /vol01}

Remove \texttt{vol01} from VxVM.

\texttt{# vxedit -rf rm /dev/vx/dsk/voldg/vol01}

To complete the procedure, follow the remaining steps.

### Preparing to remove Veritas File System

The \texttt{VRTSvxfs} package cannot be removed if there are any mounted VxFS file systems or Storage Checkpoints. Unmount the VxFS file systems and Storage Checkpoints before uninstalling Veritas Storage Foundation. After you remove the \texttt{VRTSvxfs} package, VxFS file systems are not mountable or accessible until another \texttt{VRTSvxfs} package is installed.

#### To unmount a file system

1. Check if any VxFS file systems are mounted.

\texttt{# cat /etc/mnttab | grep vxfs}

2. Unmount any file systems.

\texttt{# umount special | mount_point}

Specify the file system to be unmounted as a \texttt{mount_point} or \texttt{special} (the device on which the file system resides). See the \texttt{umount_vxfs(1M)} manual page for more information about this command and its available options.

You can use the \texttt{-a} option to unmount all file systems except 
\texttt{/}, \texttt{/usr}, \texttt{/usr/kvm}, \texttt{/var}, \texttt{/proc}, \texttt{/dev/fd}, and \texttt{/tmp}.
To unmount a Storage Checkpoint

1. Check if any Storage Checkpoints are mounted.
   
   ```
   # cat /etc/mnttab | grep vxfs
   ```

2. Unmount any Storage Checkpoints.
   
   ```
   # umount /checkpoint_name
   ```

Disabling the agents on a system

This section explains how to disable a VCS agent for VVR on a system. To disable an agent, you must change the service group containing the resource type of the agent to an OFFLINE state. Then, you can stop the application or switch the application to another system.

To disable the agents

1. Check whether any service group containing the resource type of the agent is online by typing the following command:
   
   ```
   # hagrp -state service_group -sys system_name
   ```

   If none of the service groups is online, skip to 3.

2. If the service group is online, take it offline.

   To take the service group offline without bringing it online on any other system in the cluster, enter:
   
   ```
   # hagrp -offline service_group -sys system_name
   ```
3 Stop the agent on the system by entering:

```bash
# haagent -stop agent_name -sys system_name
```

When you get the message **Please look for messages in the log file**, check the file `/var/VRTSvcs/log/engine_A.log` for a message confirming that each agent has stopped.

You can also use the `ps` command to confirm that the agent is stopped.

4 Remove the system from the `SystemList` of the service group. If you disable the agent on all the systems in the `SystemList`, you can also remove the service groups and resource types from the VCS configuration.

Read information on administering VCS from the command line.

Refer to the *Veritas Cluster Server User’s Guide*.

---

**Removing the Replicated Data Set**

This section gives the steps to remove a Replicated Data Set (RDS) when the application is either active or stopped.

**Note:** If you are upgrading Veritas Volume Replicator, do not remove the Replicated Data Set.
To remove the Replicated Data Set

1. Verify that all RLINKs are up-to-date:

   ```bash
   # vxrlink -g diskgroup status rlink_name
   ``

   If the Secondary is not required to be up-to-date, proceed to 2 and stop replication using the `-f` option with the `vradmin stoprep` command.

2. Stop replication to the Secondary by issuing the following command on any host in the RDS:

   The `vradmin stoprep` command fails if the Primary and Secondary RLINKs are not up-to-date. Use the `-f` option to stop replication to a Secondary even when the RLINKs are not up-to-date.

   ```bash
   # vradmin -g diskgroup stoprep local_rvgname sec_hostname
   ``

   The argument `local_rvgname` is the name of the RVG on the local host and represents its RDS.

   The argument `sec_hostname` is the name of the Secondary host as displayed in the output of the `vradmin printrvg` command.

3. Remove the Secondary from the RDS by issuing the following command on any host in the RDS:

   ```bash
   # vradmin -g diskgroup delsec local_rvgname sec_hostname
   ``

   The argument `local_rvgname` is the name of the RVG on the local host and represents its RDS.

   The argument `sec_hostname` is the name of the Secondary host as displayed in the output of the `vradmin printrvg` command.

4. Remove the Primary from the RDS by issuing the following command on the Primary:

   ```bash
   # vradmin -g diskgroup delpri local_rvgname
   ``

   When used with the `-f` option, the `vradmin delpri` command removes the Primary even when the application is running on the Primary.

   The RDS is removed.

5. If you want to delete the SRLs from the Primary and Secondary hosts in the RDS, issue the following command on the Primary and all Secondaries:

   ```bash
   # vxedit -r -g diskgroup rm srl_name
   ```
Uninstalling Storage Foundation with the Veritas Web-based installer

This section describes uninstalling Storage Foundation or Storage Foundation High Availability with the Veritas Web-based installer.

To uninstall Storage Foundation

1 Perform the required steps to save any data that you wish to preserve. For example, take back-ups of configuration files.

2 In an HA configuration, stop VCS processes on either the local system or all systems.

To stop VCS processes on the local system:

```
# hastop -local
```

To stop VCS processes on all systems:

```
# hastop -all
```

3 Start the Web-based installer.

   See “Starting the Veritas Web-based installer” on page 66.

4 On the Select a task and a product page, select Uninstall a Product from the Task drop-down list.

5 Select Storage Foundation or Storage Foundation High Availability from the Product drop-down list, and click Next.

6 Indicate the systems on which to uninstall. Enter one or more system names, separated by spaces. Click Validate.

7 After the validation completes successfully, click Uninstall to uninstall Storage Foundation on the selected system.

8 If there are any processes running on the target system, the installer stops the processes. Click Next.

9 After the installer stops the processes, the installer removes the products from the specified system.

   Click Next.

10 After the uninstall completes, the installer displays the location of the log and summary files. If required, view the files to confirm the status of the removal.

11 Click Finish. The webinstaller prompts you for another task.
Uninstalling Storage Foundation packages using the script-based installer

Use the following procedure to remove Storage Foundation products.

Not all packages may be installed on your system depending on the choices that you made when you installed the software.

See “Configuring secure shell (ssh) or remote shell before installing products” on page 39.

Language packages are uninstalled when you uninstall the English language packages.

To shut down and remove the installed Storage Foundation packages

1. Comment out or remove any Veritas File System (VxFS) entries from the file system table /etc/vfstab. Failing to remove these entries could result in system boot problems later.

2. Unmount all mount points for VxFS file systems.

   # umount /mount_point

3. If the VxVM package (VRTSvxvm) is installed, read and follow the uninstallation procedures for VxVM.

   See “Preparing to remove Veritas Volume Manager” on page 332.

4. Stop the VEA Service.

   # /opt/VRTS/bin/vxsvcctrl stop

5. Make sure you have performed all of the prerequisite steps.

6. In an HA configuration, stop VCS processes on either the local system or all systems.

   To stop VCS processes on the local system:

   # hastop -local

   To stop VCS processes on all systems:

   # hastop -all
7  Move to the `/opt/VRTS/install` directory and run the uninstall script.

```
# cd /opt/VRTS/install
```

For Veritas Storage Foundation

```
# ./uninstallsf
```

For Veritas Storage Foundation High Availability

```
# ./uninstallsf -ha
```

8  The uninstall script prompts for the system name. Enter one or more system names, separated by a space, from which to uninstall Storage Foundation, for example, `host1`:

```
Enter the system names separated by spaces from which to uninstall Storage Foundation: host1
```

9  The uninstall script prompts you to select Storage Foundation or Storage Foundation High Availability.

10  The uninstall script prompts you to confirm the uninstall. If you respond yes, the processes are stopped and the packages are uninstalled.

The uninstall script creates log files and displays the location of the log files.

11  Most packages have kernel components. In order to ensure complete removal, a system reboot is recommended after all packages have been removed.

12  To verify the removal of the packages, use the `pkginfo` command.

```
# pkginfo | grep VRTS
```

---

**Uninstalling Storage Foundation using the pkgrm command**

Use the following procedure to uninstall Storage Foundation using the pkgrm command.

If you are uninstalling Veritas Storage Foundation using the pkgrm command, the packages must be removed in a specific order, or else the uninstallation will fail. Removing the packages out of order will result in some errors, including possible core dumps, although the packages will still be removed.
To uninstall Storage Foundation

1. Unmount all VxFS file systems and Storage Checkpoints, and close all VxVM volumes.
   Comment out or remove any Veritas File System (VxFS) entries from the file system table `/etc/vfstab`. Failing to remove these entries could result in system boot problems later.

2. Unmount all mount points for VxFS file systems and Storage Checkpoints.
   
   ```
   # umount /mount_point
   ```

3. Stop all applications from accessing VxVM volumes, and close all VxVM volumes.

4. Stop various daemons, if applicable.
   
   ```
   # /opt/VRTS/bin/vxsvcctrl stop
   ```

5. Remove the packages in the following order:
   
   ```
   # pkgrm VRTSvlic VRTSperl VRTSspt VRTSob \
   VRTSvxvm VRTSaslapm VRTSsfmh VRTSvxfs VRTSfssdk VRTSdbed \
   VRTSodm VRTSat
   ```

Uninstalling language packages using the pkgrm command

If you would like to remove only the language packages, you can do so with the `pkgrm` command.

If you use the product installer menu or the uninstallation script, you can remove the language packages along with the English packages.
To remove the language packages

1. Stop the VEA service on each system using the `vxsvcctrl stop` command.

   ```sh
   # /opt/VRTS/bin/vxsvcctrl stop
   ```

2. Use the `pkgrm` command to remove the appropriate packages.

   See “Chinese language packages” on page 384.
   See “Japanese language packages” on page 385.

   ```sh
   # pkgrm package_name package_name ... 
   ```

   Because the packages do not contain any dependencies, you can remove them in any order.

3. After removing the appropriate packages, restart the VEA service on each system using the `vxsvcctrl start` command.

   ```sh
   # /opt/VRTS/bin/vxsvcctrl start
   ```

Removing the CP server configuration using the removal script

This section describes how to remove the CP server configuration from a node or cluster hosting the CP server.

---

**Warning:** Ensure that no SF HA cluster is using the CP server that will have its CP server configuration removed.

---

A configuration utility that is part of VRTScps package is used to remove the CP server configuration. When using the configuration utility, a configuration removal script is run and the following tasks are performed:

- All CP server configuration files are removed
- The VCS configuration for CP server is removed

After running the utility and script, you can then uninstall VCS from the node or cluster.

---

**Note:** The configuration script has to run only once per CP server (which can be on a single node or SFHA cluster), when removing the CP server configuration.
The configuration utility performs the following steps to remove the CP server configuration:

- Offlines the CP server service group (CPSSG), if it is online
- Removes the CPSSG service group from the VCS configuration

The following procedure describes how to remove the CP server configuration.

**To remove the CP server configuration**

1. To run the configuration removal script, enter the following command on the node where you want to remove the CP server configuration:

   ```bash
   root@system_cp.symantecexample.com # /opt/VRTScps/bin/configure_cps.pl
   ```

2. The Veritas Coordination Point Server Configuration utility appears with an option menu.

   **VERITAS COORDINATION POINT SERVER CONFIGURATION UTILITY**

   +-------------------------------+
   | Select one of the following:  |
   +-------------------------------+
   | [1] Configure Coordination Point Server on single node VCS system |
   | [2] Configure Coordination Point Server on SFHA cluster            |
   | [3] Unconfigure Coordination Point Server                          |
   +-------------------------------+

3. Select option 3 to unconfigure the Coordination Point Server.

4. A warning appears and prompts you to confirm the action to unconfigure the Coordination Point Server.

   Enter "y" to proceed.

   Unconfiguring Coordination Point Server stops the vxcpserv process. VCS clusters using this server for coordination purpose will have one less coordination point.

   Are you sure you want to bring down the cp server? (y/n) [Default: n] : y
After entering "y" to proceed, messages appear informing you of the progress in removing the CP server configuration.

When the CP server configuration has been unconfigured, a success message appears.

For an example of the messages from a single node VCS cluster:

A single node VCS cluster is currently configured.
Stopping the CP server ...
Removing the CP Server from VCS configuration..
Removing resource dependencies...
Deleting the resources configured under CPSSG service group...
Deleting the CPSSG service group...
Successfully unconfigured the Veritas Coordination Point Server.

For an example of the messages from a CP server on an SFHA cluster:

A multinode CP Server cluster is currently configured.
Stopping the CP server ...
Removing the CP Server from VCS configuration..
Removing resource dependencies...
Deleting the resources configured under CPSSG service group...
Deleting the CPSSG service group...
Successfully unconfigured the Veritas Coordination Point Server.

You are then prompted to delete the CP server database. Enter "y" to delete the database.

For example:

Do you want to delete the CP Server database? (y/n) (Default:n) :
7. You are then prompted to delete the CP server configuration file and log files. Enter "y" to delete these files.

   For example:

   Do you want to delete the CP Server configuration file (/etc/vxcps.conf) and log files (in /var/VRTScps)? (y/n)
   (Default:n) : y

8. Run the following `hagrp -state` command to ensure that the CPSSG resource has been removed from the node.

   For example:

   root@system_cp.symanteceexample.com # hagrp -state CPSSG

   VCS WARNING V-16-1-40131 Group CPSSG does not exist in the local cluster

---

**Removing the Storage Foundation for Databases (SFDB) repository after removing the product**

After removing the product, you can remove the SFDB repository file and any backups.

Removing the SFDB repository file will disable the SFDB tools.

To remove the SFDB repository:

1. Change directories to the location of the local lookup information for the Oracle SID.
   
   For example:
   
   ```
   # cd /var/vx/vxdba/$ORACLE_SID
   ```

2. Identify the SFDB repository file and any associated links:

   For example:

   ```
   ls -al
   lrwxrwxrwx 1 oracle oinstall 26 Jul 21 13:58 .sfdb_rept -> /
   /ora_data1/TEST/.sfdb_rept
   cd /ora_data1/TEST
   ```

   Follow the symlink of .sfdb_rept.
3  Remove the repository directory containing the repository file and all backups.
   For example:
   
   # rm -rf .sfdb_rept

4  Remove the local lookup directory for the Oracle SID:
   
   # cd /var/vx/vxdba
   # rm -rf $ORACLE_SID

   This completes the removal of the SFDB repository.
This appendix includes the following topics:

- About installation scripts
- Installation script options

About installation scripts

Veritas Storage Foundation and High Availability Solutions 5.1 provides several installation scripts.

To install a fresh installation on a system, or to upgrade from Veritas Storage Foundation and High Availability Solutions version prior to 5.1, the recommended installation method is to use the common product installer. To use the common product installer, run the `installer` command.

See “About the common product installer” on page 54.

An alternative to the `installer` script is to use a product-specific installation script. If you obtained a Veritas product from an electronic download site, which does not include the common product installer, use the appropriate product installation script.

The following product installation scripts are available:

- Veritas Cluster Server (VCS) `installvcs`
- Veritas Storage Foundation (SF) `installsf`
- Veritas Storage Foundation Cluster File System (SFCFS) `installsfcfs`
- Veritas Storage Foundation for Oracle RAC (SFRAC) `installsfrac`
Symantec Product Authentication Service  installat
(AT)

Veritas Volume Manager  installvm

To use the installation script, enter the script name at the prompt. For example, to install Veritas Storage Foundation, type ./installsf at the prompt.

**Installation script options**

Table A-1 shows command line options for the product installation script. For an initial install or upgrade, options are not usually required. The installation script options apply to all Veritas Storage Foundation product scripts, except where otherwise noted.

See “About installation scripts” on page 353.

<table>
<thead>
<tr>
<th><strong>Table A-1</strong></th>
<th><strong>Available command line options</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Command Line Option</strong></td>
<td><strong>Function</strong></td>
</tr>
<tr>
<td><code>system1 system2...</code></td>
<td>Specifies the systems on which to run the installation options. A system name is required for all options. If not specified, the command prompts for a system name.</td>
</tr>
<tr>
<td>–addnode</td>
<td>Adds a node to a high availability cluster.</td>
</tr>
<tr>
<td>–allpkgs</td>
<td>Displays all packages and patches required for the specified product. The packages and patches are listed in correct installation order. The output can be used to create scripts for command line installs, or for installations over a network.</td>
</tr>
<tr>
<td>–configure</td>
<td>Configures the product after installation.</td>
</tr>
<tr>
<td>–fencing</td>
<td>Configures I/O fencing in a running cluster.</td>
</tr>
</tbody>
</table>
Table A-1  Available command line options (continued)

<table>
<thead>
<tr>
<th>Command Line Option</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>-ha</td>
<td>Specifies that the Storage Foundation High Availability software is installed or displayed. Otherwise, the list of Storage Foundation packages excludes the Veritas Cluster Server packages. This option only applies to the installsf script when one of the following options is specified:</td>
</tr>
<tr>
<td></td>
<td>-allpkgs</td>
</tr>
<tr>
<td></td>
<td>-recpkgs</td>
</tr>
<tr>
<td></td>
<td>-minpkgs</td>
</tr>
<tr>
<td></td>
<td>-jumpstart</td>
</tr>
<tr>
<td>-hostfile full_path_to_file</td>
<td>Specifies the location of a file that contains a list of hostnames on which to install.</td>
</tr>
<tr>
<td>-installallpkgs</td>
<td>Specifies that all packages are installed.</td>
</tr>
<tr>
<td>-installminpkgs</td>
<td>Specifies that the minimum package set is installed.</td>
</tr>
<tr>
<td>-installrecpkgs</td>
<td>Specifies that the required package set is installed.</td>
</tr>
<tr>
<td>-jumpstart dir_path</td>
<td>Produces a sample finish file for Solaris JumpStart installation. The dir_path indicates the path to the directory in which to create the finish file.</td>
</tr>
<tr>
<td>-keyfile ssh_key_file</td>
<td>Specifies a key file for secure shell (SSH) installs. This option passes -i ssh_key_file to every SSH invocation.</td>
</tr>
<tr>
<td>-license</td>
<td>Registers or updates product licenses on the specified systems.</td>
</tr>
<tr>
<td>-logpath log_path</td>
<td>Specifies a directory other than /opt/VRTS/install/logs as the location where installer log files, summary files, and response files are saved.</td>
</tr>
<tr>
<td>-makeresponsefile</td>
<td>Generates a response file without performing an actual installation, configuration, or uninstallation.</td>
</tr>
<tr>
<td>Command Line Option</td>
<td>Function</td>
</tr>
<tr>
<td>---------------------</td>
<td>----------</td>
</tr>
<tr>
<td>-minpkgs</td>
<td>Displays the minimal packages and patches required for the specified product. The packages and patches are listed in correct installation order. Optional packages are not listed. The output can be used to create scripts for command line installs, or for installations over a network. See allpkgs option.</td>
</tr>
</tbody>
</table>
| -osversion          | Displays only the packages and the patches which apply to the specified OS version. Valid values are: sol8, sol9, or sol10. This option only applies when one of the following options is specified:  
  ■ -allpkgs  
  ■ -recpkgs  
  ■ -minpkgs  
  ■ -jumpstart |
| -pkginfo            | Displays a list of packages and the order of installation in a human-readable format. This option only applies to the individual product installation scripts. For example, use the -pkginfo option with the installvcs script to display VCS packages. |
| -pkgpath package_path | Designates the path of a directory that contains all packages to install. The directory is typically an NFS-mounted location and must be accessible by all specified installation systems. |
| -pkgset             | Discovers and lists the 5.1 packages installed on the systems that you specify. |
| -pkgtable           | Displays the Storage Foundation 5.1 packages in the correct installation order. |
| -precheck           | Performs a preinstallation check to determine if systems meet all installation requirements. Symantec recommends doing a precheck before installing a product. |
### Table A-1  Available command line options (continued)

<table>
<thead>
<tr>
<th>Command Line Option</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>-recpkg</td>
<td>Displays the recommended packages and patches required for the specified product. The packages and patches are listed in correct installation order. Optional packages are not listed. The output can be used to create scripts for command line installs, or for installations over a network. See <code>allpkgs</code> option.</td>
</tr>
<tr>
<td>-redirect</td>
<td>Displays progress details without showing the progress bar.</td>
</tr>
<tr>
<td>-responsefile <em>response_file</em></td>
<td>Automates installation and configuration by using system and configuration information stored in a specified file instead of prompting for information. The <em>response_file</em> must be a full path name. You must edit the response file to use it for subsequent installations. Variable field definitions are defined within the file.</td>
</tr>
<tr>
<td>-rootpath <em>root_path</em></td>
<td>Specifies an alternative root directory on which to install packages. On Solaris operating systems, -rootpath passes <code>-R path</code> to <code>pkgadd</code> command.</td>
</tr>
<tr>
<td>-rsh</td>
<td>Specify this option when you want to use RSH and RCP for communication between systems instead of the default SSH and SCP. See “Configuring secure shell (ssh) or remote shell before installing products” on page 39.</td>
</tr>
<tr>
<td>-security</td>
<td>Enable or disable Symantec Product Authentication Service in a VCS cluster that is running. Install and configure Root Broker for Symantec Product Authentication Service. You can specify this option with the <code>installvcs</code>, <code>installsf</code> or <code>installsfcs</code> scripts. For more information about Symantec Product Authentication Service in a VCS cluster, see the <em>Veritas Cluster Server Installation Guide</em>.</td>
</tr>
</tbody>
</table>
### Table A-1 Available command line options *(continued)*

<table>
<thead>
<tr>
<th>Command Line Option</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>-serial</td>
<td>Specifies that the installation script performs install, uninstall, start, and stop operations on each system in a serial fashion. If this option is not specified, these operations are performed simultaneously on all systems.</td>
</tr>
<tr>
<td>-start</td>
<td>Starts the daemons and processes for the specified product.</td>
</tr>
<tr>
<td>-stop</td>
<td>Stops the daemons and processes for the specified product.</td>
</tr>
<tr>
<td>-tmppath <em>tmp_path</em></td>
<td>Specifies a directory other than <code>/var/tmp</code> as the working directory for the installation scripts. This destination is where initial logging is performed and where packages are copied on remote systems before installation.</td>
</tr>
<tr>
<td>-upgrade</td>
<td>Specifies that an existing version of the product exists and you plan to upgrade it.</td>
</tr>
</tbody>
</table>
Response files

About response files

This appendix includes the following topics:

- About response files
- About the installation simulator
- Installing Storage Foundation using response files
- Configuring Storage Foundation using response files
- Upgrading Storage Foundation using response files
- Uninstalling Storage Foundation using response files
- Syntax in the response file
- Response file variable definitions
- Sample response file for SFHA configuration
- Sample response file for SFHA install
- Sample response file for SF upgrade
- Sample response file for SFHA upgrade

About response files

The installer or product installation script generates a response file during any installation, configuration, upgrade, or uninstall procedure. The response file contains the configuration information that you entered during the procedure. When the procedure completes, the installation script displays the location of the response files.
You can use the response file for future installation procedures by invoking an installation script with the `responsefile` option. The response file passes arguments to the script to automate the installation of that product. You can edit the file to automate installation and configuration of additional systems.

You can generate a response file using the response file option.

### About the installation simulator

The product installer includes an option to simulate installing, configuring, or uninstalling the selected Veritas product. The simulation option steps through the installation script, including all of the preinstallation checks on the systems. However, the simulation does not actually install the packages, uninstall previously installed packages, or start or stop any processes.

The simulation process enables you to create a response file, that can be used as a template for installing or configuring a Veritas product. You can also use the simulator to view the installation questions or the configuration questions. The simulation lets you preview the steps for the installation or configuration, without disrupting your existing installation.

Use the installation simulator in the following situations:

- To understand the information that is required when you install, configure, or uninstall a Veritas product.
  - Because the simulator steps through the same code that is used by the installer, the simulation displays the exact prompts that the installer displays. The simulation includes running preinstallation checks on your system.
  - If the checks are not required, you can skip the preinstallation checks. For example, skip the preinstallation checks if you are running the simulator on a different system than the system on which you plan to install the Veritas product.
  - After viewing the prompts, you can gather any required information before performing the actual install, configure, or uninstall.

- To create a response file for your system.
  - Response files store the values that are requested by the install program in the form of variables. The response file is a text file, which has comments defining what each variable represents. You can use the response file as a template for an installation or configuration. You can edit the response file with any text editor.

To simulate an installation or configuration, specify the `--makeresponsefile` option to the installer or product installation script at the command line.
To simulate an uninstallation, specify the `-makeresponsefile` option to the installer or the product uninstall script at the command line.

**Installing Storage Foundation using response files**

Typically, you can use the response file that the installer generates after you perform Storage Foundation installation on one cluster to install Storage Foundation on other clusters. You can also create a response file using the `-makeresponsefile` option of the installer.

**To install Storage Foundation using response files**

1. Make sure the systems where you want to install Storage Foundation meet the installation requirements.
2. Make sure the preinstallation tasks are completed.
3. Copy the response file to one of the cluster systems where you want to install Storage Foundation.
4. Edit the values of the response file variables as necessary.
5. Mount the product disc and navigate to the folder that contains the installation program.
6. Start the installation from the system to which you copied the response file. For example:

   ```
   # ./installer -responsefile /tmp/response_file
   # ./installsf -responsefile /tmp/response_file
   ```

   Where `/tmp/response_file` is the response file’s full path name.

**Configuring Storage Foundation using response files**

Typically, you can use the response file that the installer generates after you perform Storage Foundation configuration on one cluster to configure Storage Foundation on other clusters. You can also create a response file using the `-makeresponsefile` option of the installer.
To configure Storage Foundation using response files

1. Make sure the Storage Foundation packages are installed on the systems where you want to configure Storage Foundation.

2. Copy the response file to one of the cluster systems where you want to configure Storage Foundation.

3. Edit the values of the response file variables as necessary.

   To configure optional features, you must define appropriate values for all the response file variables that are related to the optional feature.

4. Start the configuration from the system to which you copied the response file. For example:

   ```
   # /opt/VRTS/install/installsf -responsefile /tmp/response_file
   ```

   Where /tmp/response_file is the response file’s full path name.

Upgrading Storage Foundation using response files

Typically, you can use the response file that the installer generates after you perform Storage Foundation upgrade on one cluster to upgrade Storage Foundation on other clusters. You can also create a response file using the `-makeresponsefile` option of the installer.

To perform automated Storage Foundation upgrade

1. Make sure the systems where you want to upgrade Storage Foundation meet the upgrade requirements.

2. Make sure the pre-upgrade tasks are completed.

3. Copy the response file to one of the cluster systems where you want to upgrade Storage Foundation.

4. Edit the values of the response file variables as necessary.
5 Mount the product disc and navigate to the folder that contains the installation program.

6 Start the upgrade from the system to which you copied the response file. For example:

```bash
# ./installer -responsefile /tmp/response_file
# ./installsf -responsefile /tmp/response_file
```

Where /tmp/response_file is the response file’s full path name.

### Uninstalling Storage Foundation using response files

Typically, you can use the response file that the installer generates after you perform Storage Foundation uninstallation on one cluster to uninstall Storage Foundation on other clusters.

**To perform automated Storage Foundation uninstallation**

1 Make sure that you meet the pre-requisites to uninstall Storage Foundation.

2 Copy the response file to one of the cluster systems where you want to uninstall Storage Foundation.

3 Edit the values of the response file variables as necessary.

4 Start the uninstallation from the system to which you copied the response file. For example:

```bash
# /opt/VRTS/install/installsf -responsefile /tmp/response_file
```

Where /tmp/response_file is the response file’s full path name.

### Syntax in the response file

The syntax of the Perl statements that are included in the response file variables varies. It can depend on whether the variables require scalar or list values.

For example, in the case of a string value:

```perl
$CFG{Scalar_variable}="value";
```

or, in the case of an integer value:

```perl
$CFG{Scalar_variable}=123;
```

or, in the case of a list:
Response file variable definitions

Note that some optional variables make it necessary to define other optional variables. For example, all the variables that are related to the cluster service group (CSGNIC, CSVGIP, and CSGNETMASK) must be defined if any are defined. The same is true for the SMTP notification (SMTPSERVER, SMTPRECP, and SMTPRSEV), the SNMP trap notification (SNMPPORT, SNMPCONS, and SNMPCSEV), and the Global Cluster Option (CGONIC, GCOVIP, and GCONETMASK).

Table B-1 lists the variables that are used in the response file and their definitions.

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
</tr>
</thead>
</table>
| CFG[opt][install] | Installs Storage Foundation packages. Configuration can be performed at a later time using the -configure option.  
<p>|                | List or scalar: scalar                                                      |
|                | Optional or required: optional                                              |
| CFG[accepteula] | Specifies whether you agree with the EULA.pdf file on the media.           |
|                | List or scalar: scalar                                                      |
|                | Optional or required: required                                              |
| $CFG[opt][vxkeyless] | Installs the product with keyless license.                                 |
|                | List of scalar: scalar                                                      |
|                | Optional or required: optional                                              |
| CFG[systemscfs] | List of systems for configuration if secure environment prevents the installer to install Storage Foundation on all systems at once. |
|                | List or scalar: list                                                        |
|                | Optional or required: required                                              |</p>
<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>$\text{CFG{product}}$</td>
<td>Defines the product to be installed, uninstalled, or configured. List or scalar: scalar Optional or required: required</td>
</tr>
<tr>
<td>$\text{CFG{opt}{keyfile}}$</td>
<td>Defines the location of an ssh keyfile that is used to communicate with all remote systems. List or scalar: scalar Optional or required: optional</td>
</tr>
<tr>
<td>$\text{CFG{at_rootdomain}}$</td>
<td>Defines the name of the system where the root broker is installed. List or scalar: scalar Optional or required: optional</td>
</tr>
<tr>
<td>$\text{CFG{opt}{patchpath}}$</td>
<td>Defines a location, typically an NFS mount, from which all remote systems can install product patches. The location must be accessible from all target systems. List or scalar: scalar Optional or required: optional</td>
</tr>
<tr>
<td>$\text{CFG{opt}{pkgpath}}$</td>
<td>Defines a location, typically an NFS mount, from which all remote systems can install product packages. The location must be accessible from all target systems. List or scalar: scalar Optional or required: optional</td>
</tr>
<tr>
<td>$\text{CFG{opt}{tmppath}}$</td>
<td>Defines the location where a working directory is created to store temporary files and the depots that are needed during the install. The default location is /var/tmp. List or scalar: scalar Optional or required: optional</td>
</tr>
<tr>
<td>$\text{CFG{opt}{rsh}}$</td>
<td>Defines that rsh must be used instead of ssh as the communication method between systems. List or scalar: scalar Optional or required: optional</td>
</tr>
<tr>
<td>Variable</td>
<td>Description</td>
</tr>
<tr>
<td>----------</td>
<td>-------------</td>
</tr>
</tbody>
</table>
| CFG{donotinstall}\{package\} | Instructs the installation to not install the optional packages in the list.  
List or scalar: list  
Optional or required: optional |
| CFG{donotremove}\{package\} | Instructs the uninstallation to not remove the optional packages in the list.  
List or scalar: list  
Optional or required: optional |
| $CFG{vm\_restore\_cfg}\{system1\} | Indicates whether a previous VM configuration should be restored.  
0: indicates do not restore  
1: indicates do restore.  
List or scalar: Scalar  
Optional or required: optional |
| $CFG{sfcfs\_fencingenabled} | When SFCFS is configured, defines if fencing is enabled.  
Scalar  
Required  
0 or 1 |
| CFG{vcs\_clusternname} | Defines the name of the cluster.  
List or scalar: scalar  
Optional or required: required |
| CFG{vcs\_clusterid} | An integer between 0 and 65535 that uniquely identifies the cluster.  
List or scalar: scalar  
Optional or required: required |
| CFG{opt}\{logpath\} | Mentions the location where the log files are to be copied. The default location is /opt/VRTS/install/logs.  
List or scalar: scalar  
Optional or required: optional |
Table B-1  Response file variables (continued)

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CFG{opt}{configure}</td>
<td>Performs the configuration after the packages are installed using the <code>-install</code> option.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG{vcs_lltlink#} {system}</td>
<td>Defines the NIC to be used for a private heartbeat link on each system. Two LLT links are required per system (LLTLINK1 and LLTLINK2). Up to four LLT links can be configured.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>Optional or required: required</td>
</tr>
<tr>
<td>CFG{vcs_lltlinklowpri} {system}</td>
<td>Defines a low priority heartbeat link. Typically, LLTLINKLOWPRI is used on a public network link to provide an additional layer of communication.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG{vcs_csgnic}</td>
<td>Defines the NIC for Cluster Management Console to use on a system. ‘ALL’ can be entered as a system value if the same NIC is used on all systems.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG{csgvip}</td>
<td>Defines the virtual IP address that the Cluster Management Console uses.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG{vcs_csgnetmask}</td>
<td>Defines the Netmask of the virtual IP address that the Cluster Management Console uses.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>Variable</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>CFG{vcs_smtpserver}</td>
<td>Defines the domain-based hostname (example: smtp.symantecexample.com) of the SMTP server to be used for Web notification.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG{vcs_smtprecp}</td>
<td>List of full email addresses (example: <a href="mailto:user@symantecexample.com">user@symantecexample.com</a>) of SMTP recipients.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: list</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG{vcs_smtprsev}</td>
<td>Defines the minimum severity level of messages (Information, Warning, Error, SevereError) that listed SMTP recipients are to receive. Note that the ordering of severity levels must match that of the addresses of SMTP recipients.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: list</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG{vcs_snmpport}</td>
<td>Defines the SNMP trap daemon port (default=162).</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG{vcs_snmpcons}</td>
<td>List of SNMP console system names</td>
</tr>
<tr>
<td></td>
<td>List or scalar: list</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG{vcs_snmpcsev}</td>
<td>Defines the minimum severity level of messages (Information, Warning, Error, SevereError) that listed SNMP consoles are to receive. Note that the ordering of severity levels must match that of the SNMP console system names.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: list</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
</tbody>
</table>
### Table B-1  Response file variables (continued)

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CFG[vcs_gconic]</td>
<td>Defines the NIC for the Virtual IP that the Global Cluster Option uses. ‘ALL’ can be entered as a system value if the same NIC is used on all systems.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG[vcs_gcovip]</td>
<td>Defines the virtual IP address to that the Global Cluster Option uses.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG[vcs_gconetmask]</td>
<td>Defines the Netmask of the virtual IP address that the Global Cluster Option uses.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG[vcs_userenpw]</td>
<td>List of encoded passwords for users</td>
</tr>
<tr>
<td></td>
<td>List or scalar: list</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>CFG[vcs_username]</td>
<td>List of names of users</td>
</tr>
<tr>
<td></td>
<td>List or scalar: list</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>$CFG[vcs_securitymenuopt]</td>
<td>Specifies the menu option to choose to configure the cluster in secure mode.</td>
</tr>
<tr>
<td></td>
<td>List or scalar: scalar</td>
</tr>
<tr>
<td></td>
<td>1–Automatic</td>
</tr>
<tr>
<td></td>
<td>2–Semi-automatic</td>
</tr>
<tr>
<td></td>
<td>3–Manual</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
<tr>
<td>$CFS[vcs_clustername]</td>
<td>Defines the name of the cluster.</td>
</tr>
<tr>
<td></td>
<td>Optional or required: optional</td>
</tr>
</tbody>
</table>
Sample response file for SFHA configuration

The following example shows a response file for configuring Storage Foundation High Availability.

0001: #####################################################################
0002: #Auto generated sfha responsefile #
0003: #####################################################################
0004:
0005:
0006:
0007: our %CFG;
0008:
0009: $CFG{opt}{rsh}=1;
0010: $CFG{vcs_allowcomms}=1;
0011: $CFG{opt}{gco}=1;
0012: $CFG{opt}{vvr}=1;
0013: $CFG{opt}{prodmode}="SF Enterprise HA";
0014: $CFG{opt}{configure}=1;
0015: $CFG{opt}{ha}=1;
0016: $CFG{upi}="SF";
0017: $CFG{prod}="SF51";
0001: $CFG{systems}=[ qw( host1 host2 ) ];
0002: $CFG{vm_restore_cfg}{host1}=0;
0003: $CFG{vm_restore_cfg}{host2}=0;
0004: $CFG{vcs_clusterid}=127;
0005: $CFG{vcs_clustername}="clus1";
0006: $CFG{vcs_username}=[ qw(admin operator) ];
0007: $CFG{vcs_userenpw}=[ qw(JlmElgLimHmmKumGlj bQOsOUnVqoOUnTqsOsnUQuOUnPqtOS) ];
0008: $CFG{vcs_userpriv}=[ qw(Administrators Operators) ];
0009: $CFG{vcs_lltlink1}{host1}="bge1";
0010: $CFG{vcs_lltlink2}{host1}="bge2";
0011: $CFG{vcs_lltlink1}{host2}="bge1";
0012: $CFG{vcs_lltlink2}{host2}="bge2";
0013: $CFG{opt}{uuid}=normC;
0014: $CFG{opt}{logpath}="/opt/VRTS/install/logs/installsf-xxxxxx/installsf-xxxxxx.response";
0015: 1;

0001: ##############################################
0002: #Auto generated sfha responsefile #
0003: #Auto generated sfha responsefile #
0004: #Auto generated sfha responsefile #
0005: #Auto generated sfha responsefile #
0006: #Auto generated sfha responsefile #
0007: our %CFG;
0008: our %CFG;
0009: $CFG{opt}{rsh}=1;
0010: $CFG{vcs_allowcomms}=1;
0011: $CFG{opt}{gco}=1;
0012: $CFG{opt}{vvr}=1;
0013: $CFG{opt}{prodmode}="SF Enterprise HA";
0014: $CFG{opt}{configure}=1;
0015: $CFG{opt}{ha}=1;
0016: $CFG{upi}="SF";
0017: $CFG{prod}="SF51";
0018: $CFG{systems}=[ qw( host1 host2 ) ];
0019: $CFG{vm_restore_cfg}{host1}=0;
0020: $CFG{vm_restore_cfg}{host2}=0;
0021: $CFG{vcs_clusterid}=127;
0022: $CFG{vcs_clustername}="clus1";
0023: $CFG{vcs_username}=[ qw(admin operator) ];
0024: $CFG{vcs_userenpw}=[ qw(JlmElgLimHmmKumGlj bQOsOUnVqoOUnTqsOsnUQuOUnPqtOS) ];
0025: $CFG{vcs_userpriv}=[ qw(Administrators Operators) ];
0026: $CFG{vcs_lltlink1}{host1}="en1";
Sample response file for SFHA install

The following example shows a response file for installing Storage Foundation High Availability.

```
0001: #############################################
0002: #Auto generated sfha responsefile #
0003: #############################################
0004:
0005:
0006: our %CFG;
0007: $CFG{opt}{gco}=1;
0008: $CFG{opt}{vvr}=1;
0009: $CFG{opt}{prodmode}="SF Enterprise HA";
0010: $CFG{opt}{install}=1;
0011: $CFG{opt}{installallpkgs}=1;
0012: $CFG{opt}{ha}=1;
0013: $CFG{upi}="SF";
0014: $CFG{prod}="SF51";
0015: $CFG{systems}=[qw( host1 host2 )];
0016: $CFG{keys}{host1}=["RZZE-6PCW-KPVG-X34V-XDS9-4KF6-OP3P"]; 
0017: $CFG{keys}{host2}=["RZZE-6PCW-KPVG-X34V-XDS9-4KF6-OP3P"]; 
0018: $CFG{opt}{uuid}=normI;
0019: $CFG{opt}{logpath}="/opt/VRTS/install/logs/SxRT-5.1-2009-03-10a";
0020: 1;
```

Sample response file for SF upgrade

The following example shows a response file for upgrading Storage Foundation.

```
our %CFG;
```
$CFG{accepteula}=1;
$CFG{opt}{upgrade}=1;
$CFG{systems}=[ qw(host1) ];
1;

Sample response file for SFHA upgrade

The following example shows a response file for upgrading Storage Foundation High Availability.

our %CFG;
$CFG{accepteula}=1;
$CFG{opt}{ha}=1;
$CFG{opt}{upgrade}=1;
$CFG{systems}=[ qw(host1 host2) ];
$CFG{vcs_allowcomms}=1;
1;

The vcs_allowcomms variable is set to 0 if it is a single-node cluster, and the llt and gab processes are not started before upgrade.
Response files

Sample response file for SFHA upgrade
Configuring I/O fencing using a response file

This appendix includes the following topics:

- Response file variables to configure disk-based I/O fencing
- Sample response file for configuring disk-based I/O fencing
- Configuring I/O fencing using response files
- Response file variables to configure server-based I/O fencing

Response file variables to configure disk-based I/O fencing

Table C-1 lists the response file variables that specify the required information to configure disk-based I/O fencing for Storage Foundation.

<table>
<thead>
<tr>
<th>Variable</th>
<th>List or Scalar</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CFG[opt][fencing]</td>
<td>Scalar</td>
<td>Performs the I/O fencing configuration. (Required)</td>
</tr>
</tbody>
</table>
Table C-1  Response file variables specific to configuring disk-based I/O fencing (continued)

<table>
<thead>
<tr>
<th>Variable</th>
<th>List or Scalar</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CFG[vxfen_config_fencing_option]</td>
<td>Scalar</td>
<td>Specifies the I/O fencing configuration mode.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>■ 1—Coordination Point Server-based I/O fencing</td>
</tr>
<tr>
<td></td>
<td></td>
<td>■ 2—Coordinator disk-based I/O fencing</td>
</tr>
<tr>
<td></td>
<td></td>
<td>■ 3—Disabled mode (Required)</td>
</tr>
<tr>
<td>CFG {vxfen_config_fencing_mechanism}</td>
<td>Scalar</td>
<td>Specifies the I/O fencing mechanism. (Optional)</td>
</tr>
<tr>
<td>CFG{vxfen_config_fencing_dg}</td>
<td>Scalar</td>
<td>Specifies the disk group for I/O fencing. (Optional)</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Note:</strong> You must define either the vxfen_config_fencing_dg variable or the vxfen_config_fencing_newdg_disks variable.</td>
</tr>
<tr>
<td>CFG{vxfen_config_fencing_newdg_disks}</td>
<td>List</td>
<td>Specifies the disks to use to create a new disk group for I/O fencing.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>(Optional)</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Note:</strong> You must define either the vxfen_config_fencing_dg variable or the vxfen_config_fencing_newdg_disks variable.</td>
</tr>
</tbody>
</table>

Sample response file for configuring disk-based I/O fencing

Review the disk-based I/O fencing response file variables and their definitions. See “Response file variables to configure disk-based I/O fencing” on page 375.

```
# Configuration Values:
```

our %CFG;

$CFG{opt}{configure}=1;
$CFG{opt}{fencing}=1;

$CFG{prod}="SF51";

$CFG{systems}=[ qw(system01 system02) ];
$CFG{vcs_clusterid}=13221;
$CFG{vcs_clustername}="clus1";
$CFG{vxfen_config_fencing_dg}="fendg";
$CFG{vxfen_config_fencing_mechanism}="dmp";
$CFG{vxfen_config_fencing_newdg_disks}=
  [ qw(c1t1d0s2 c2t1d0s2 c3t1d0s2) ];
$CFG{vxfen_config_fencing_option}=2;

Configuring I/O fencing using response files

Typically, you can use the response file that the installer generates after you perform I/O fencing configuration to configure I/O fencing for Storage Foundation HA. You can also create a response file using the -makeresponsefile option of the installer.

To configure I/O fencing using response files

1 Make sure that Storage Foundation HA is configured.

2 Based on whether you want to configure disk-based or server-based I/O fencing, make sure you have completed the preparatory tasks.
   See “About planning to configure I/O fencing” on page 91.

3 Copy the response file to one of the cluster systems where you want to configure I/O fencing.
   See “Sample response file for configuring disk-based I/O fencing” on page 376.
   See “Sample response file for configuring server-based I/O fencing” on page 380.
4 Edit the values of the response file variables as necessary.  
   See “Response file variables to configure disk-based I/O fencing” on page 375.  
   See “Response file variables to configure server-based I/O fencing” on page 378.  
5 Start the configuration from the system to which you copied the response file. For example:  
   
   ```bash  
   # /opt/VRTS/install/installsf -responsefile /tmp/response_file  
   ```  
   Where /tmp/response_file is the response file’s full path name.

**Response file variables to configure server-based I/O fencing**

You can use a CP server response file to configure server-based customized I/O fencing. The installer uses the CP server response file for the following types of I/O fencing configurations:

- **Client cluster fencing (server-based I/O fencing configuration itself)**  
  The installer configures server-based customized I/O fencing on the SF HA cluster without prompting for user input.

- **Disk-based fencing with the disk group already created**  
  The installer configures fencing in disk-based mode on the SF HA cluster without prompting for user input.  
  Disk-based fencing configuration is one in which SCSI-3 disks are used as the only coordination points.  
  Disk-based fencing with the disk group already created means that the disk group consisting of the coordinating disks already exists on the SF HA cluster nodes.

- **Disk-based fencing with the disk group to be created**  
  The installer creates the disk group and configures fencing properly on all the nodes in the SF HA cluster without user intervention.  
  Disk-based fencing with the disk group to be created means that the disk group does not exist yet, but will be created with the disks mentioned as coordination point.

*Table C-2* lists the fields in the response file that are relevant for server-based customized I/O fencing.
Table C-2  CP server response file definitions

<table>
<thead>
<tr>
<th>Response file field</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>fencing_cpc_config_cpagent</td>
<td>Enter '1' or '0' depending upon whether you want to configure the Coordination Point agent using the installer or not. Enter &quot;0&quot; if you do not want to configure the Coordination Point agent using the installer. Enter &quot;1&quot; if you want to use the installer to configure the Coordination Point agent.</td>
</tr>
<tr>
<td>fencing_cpc_cpagentgrp</td>
<td>Name of the service group which will have the Coordination Point agent resource as part of it. <strong>Note:</strong> This field is obsolete if the fencing_cpc_config_cpagent field is given a value of '0'.</td>
</tr>
<tr>
<td>fencing_cpc_cps</td>
<td>Virtual IP address or Virtual hostname of the CP servers.</td>
</tr>
<tr>
<td>fencing_cpc_reusedg</td>
<td>This response file field indicates whether to reuse an existing DG name for the fencing configuration in customized fencing (CP server and coordinator disks). Enter either a &quot;1&quot; or &quot;0&quot;. Entering a &quot;1&quot; indicates reuse, and entering a &quot;0&quot; indicates do not reuse. When reusing an existing DG name for the mixed mode fencing configuration. you need to manually add a line of text, such as &quot;$CFG[fencing_cpc_reusedg]=0&quot; or &quot;$CFG[fencing_cpc_reusedg]=1&quot; before proceeding with a silent installation.</td>
</tr>
<tr>
<td>fencing_cpc_dgname</td>
<td>The name of the disk group to be used in the customized fencing, where at least one disk is being used.</td>
</tr>
<tr>
<td>fencing_cpc_diffab</td>
<td>This response field indicates whether the CP servers and SF HA clusters use different root brokers. Entering a &quot;1&quot; indicates that they are using different root brokers. Entering a &quot;0&quot; indicates that they are not using different root brokers.</td>
</tr>
</tbody>
</table>
### Table C-2  
**CP server response file definitions (continued)**

<table>
<thead>
<tr>
<th>Response file field</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>fencing_cpc_disks</td>
<td>The disks being used as coordination points if any.</td>
</tr>
<tr>
<td>fencing_cpc_ncps</td>
<td>Total number of coordination points being used, including both CP servers and disks.</td>
</tr>
<tr>
<td>fencing_cpc_ndisks</td>
<td>The number of disks being used.</td>
</tr>
<tr>
<td>fencing_cpc_ports</td>
<td>The port of the CP server that is denoted by cps.</td>
</tr>
<tr>
<td>fencing_cpc_ccab</td>
<td>The name of the authentication broker (AB) for any one of the SF HA cluster nodes.</td>
</tr>
<tr>
<td>fencing_cpc_cpsabport</td>
<td>The port at which the authentication broker (AB) mentioned above listens for authentication.</td>
</tr>
<tr>
<td>fencing_cpc_ccabport</td>
<td>The port at which the authentication broker (AB) mentioned above listens for authentication.</td>
</tr>
<tr>
<td>fencing_cpc_mechanism</td>
<td>The disk mechanism that is used by customized fencing.</td>
</tr>
<tr>
<td></td>
<td>The value for this field is either &quot;raw&quot; or &quot;dmp&quot;</td>
</tr>
<tr>
<td>fencing_cpc_cpsab</td>
<td>The name of the authentication broker (AB) for any one of the CP servers.</td>
</tr>
<tr>
<td>fencing_cpc_security</td>
<td>This field indicates whether security is enabled or not</td>
</tr>
<tr>
<td></td>
<td>Entering a &quot;1&quot; indicates that security is enabled.</td>
</tr>
<tr>
<td></td>
<td>Entering a &quot;0&quot; indicates that security has not been enabled.</td>
</tr>
</tbody>
</table>

### Sample response file for configuring server-based I/O fencing

The following is a sample response file used for server-based I/O fencing:

```plaintext
Configuring I/O fencing using a response file
Response file variables to configure server-based I/O fencing
```
Storage Foundation and High Availability components

This appendix includes the following topics:

- Veritas Storage Foundation installation packages
- Veritas Cluster Server installation packages
- Chinese language packages
- Japanese language packages
- Veritas Storage Foundation obsolete and reorganized installation packages

Veritas Storage Foundation installation packages

Table D-1 shows the package name and contents for each English language package for Veritas Storage Foundation. The table also gives you guidelines for which packages to install based whether you want the minimum, recommended, or advanced configuration.

When you install all Storage Foundation and Veritas Cluster Server (VCS) packages, the combined functionality is called Storage Foundation and High Availability.

See “Veritas Cluster Server installation packages” on page 383.
Table D-1  Veritas Storage Foundation packages

<table>
<thead>
<tr>
<th>package</th>
<th>Contents</th>
<th>Configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>VRTSaslapm</td>
<td>Veritas Array Support Library (ASL) and Array Policy Module (APM) binaries</td>
<td>Minimum</td>
</tr>
<tr>
<td></td>
<td>Required for the support and compatibility of various storage arrays.</td>
<td></td>
</tr>
<tr>
<td>VRTSat</td>
<td>Symantec Product Authentication Service</td>
<td>All</td>
</tr>
<tr>
<td></td>
<td>Installs the Symantec Product Authentication Service, which provides authentication services to other Symantec products.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>This package contains a server and client component. The server provides services for a root broker, authentication broker, or both.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>The client allows Symantec products to communicate with the brokers.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Required to use Symantec Product Authentication Service.</td>
<td></td>
</tr>
<tr>
<td>VRTSperl</td>
<td>Perl 5.10.0 for Veritas</td>
<td>Minimum</td>
</tr>
<tr>
<td>VRTSvlic</td>
<td>Veritas License Utilities</td>
<td>Minimum</td>
</tr>
<tr>
<td></td>
<td>Installs the license key layout files required to decode the Storage Foundation license keys. Provides the standard license key utilities vxlicrep, vxlicinst, and vxlictest.</td>
<td></td>
</tr>
<tr>
<td>VRTSvxfs</td>
<td>Veritas File System binaries</td>
<td>Minimum</td>
</tr>
<tr>
<td></td>
<td>Required for VxFS file system support.</td>
<td></td>
</tr>
<tr>
<td>VRTSvxvm</td>
<td>Veritas Volume Manager binaries</td>
<td>Minimum</td>
</tr>
<tr>
<td>VRTSdbed</td>
<td>Veritas Storage Foundation for Oracle</td>
<td>Recommended</td>
</tr>
<tr>
<td>VRTSob</td>
<td>Veritas Enterprise Administrator</td>
<td>Recommended</td>
</tr>
</tbody>
</table>
### Table D-1
Veritas Storage Foundation packages (continued)

<table>
<thead>
<tr>
<th>package</th>
<th>Contents</th>
<th>Configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>VRTSodm</td>
<td>ODM Driver for VxFS&lt;br&gt;Veritas Extension for Oracle Disk Manager is a custom storage interface designed specifically for Oracle 9i and 10g. Oracle Disk Manager allows Oracle 9i and 10g to improve performance and manage system bandwidth.</td>
<td>Recommended</td>
</tr>
<tr>
<td>VRTSsfmh</td>
<td>Veritas Storage Foundation Managed Host&lt;br&gt;Discovers configuration information on a Storage Foundation managed host. This information is stored on a central database, which is not part of this release. You must download the database separately at: <a href="http://www.symantec.com/business/storage-foundation-manager">http://www.symantec.com/business/storage-foundation-manager</a></td>
<td>Recommended</td>
</tr>
<tr>
<td>VRTSspt</td>
<td>Veritas Software Support Tools</td>
<td>Recommended</td>
</tr>
<tr>
<td>VRTSfssdk</td>
<td>Veritas File System Software Developer Kit&lt;br&gt;For VxFS APIs, the package contains the public Software Developer Kit (headers, libraries, and sample code). It is required if some user programs use VxFS APIs.</td>
<td>All</td>
</tr>
</tbody>
</table>

### Veritas Cluster Server installation packages

Table D-2 shows the package name and contents for each English language package for Veritas Cluster Server (VCS). The table also gives you guidelines for which packages to install based whether you want the minimum, recommended, or advanced configuration.

When you install all Storage Foundation and VCS packages, the combined functionality is called Storage Foundation and High Availability.

See “Veritas Storage Foundation installation packages” on page 381.
Table D-2  VCS installation packages

<table>
<thead>
<tr>
<th>package</th>
<th>Contents</th>
<th>Configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>VRTSgab</td>
<td>Veritas Cluster Server group membership and atomic broadcast services</td>
<td>Minimum</td>
</tr>
<tr>
<td>VRTSllt</td>
<td>Veritas Cluster Server low-latency transport</td>
<td>Minimum</td>
</tr>
<tr>
<td>VRTSvcs</td>
<td>Veritas Cluster Server</td>
<td>Minimum</td>
</tr>
<tr>
<td>VRTSvcsag</td>
<td>Veritas Cluster Server Bundled Agents</td>
<td>Minimum</td>
</tr>
<tr>
<td>VRTSvx fen</td>
<td>Veritas I/O Fencing</td>
<td>Minimum</td>
</tr>
<tr>
<td>VRTScutil</td>
<td>Veritas Cluster Server Utilities</td>
<td>Recommended</td>
</tr>
<tr>
<td>VRTSvcs aea</td>
<td>Consolidated database and enterprise agent packages</td>
<td>Recommended</td>
</tr>
<tr>
<td>VRTScps</td>
<td>Veritas Coordination Point Server The Coordination Point Server is an</td>
<td>Advanced</td>
</tr>
<tr>
<td></td>
<td>alternate mechanism for I/O fencing. It implements I/O fencing through a</td>
<td></td>
</tr>
<tr>
<td></td>
<td>client/server architecture and can provide I/O fencing for multiple VCS</td>
<td></td>
</tr>
<tr>
<td></td>
<td>clusters.</td>
<td></td>
</tr>
</tbody>
</table>

Chinese language packages

The following table shows the package name and contents for each Chinese language package.

Table D-3  Chinese language packages

<table>
<thead>
<tr>
<th>package</th>
<th>Contents</th>
</tr>
</thead>
<tbody>
<tr>
<td>VRTSatzZH</td>
<td>Symantec Product Authentication Service Software Chinese Language Kit</td>
</tr>
<tr>
<td>VRTSzhvm</td>
<td>Chinese Veritas Volume Manager by Symantec – Message Catalogs and Manual Pages</td>
</tr>
</tbody>
</table>
Japanese language packages

The following table show the package name and contents for each Japanese language package.

<table>
<thead>
<tr>
<th>package</th>
<th>Contents</th>
</tr>
</thead>
<tbody>
<tr>
<td>VRTSatJA</td>
<td>Symantec Product Authentication Service Software Japanese Language Kit</td>
</tr>
<tr>
<td>VRTSjacs</td>
<td>Veritas Cluster Server Japanese Message Catalogs by Symantec</td>
</tr>
<tr>
<td>VRTSjacse</td>
<td>Japanese Veritas High Availability Enterprise Agents by Symantec</td>
</tr>
<tr>
<td>VRTSjacsu</td>
<td>Japanese Veritas Cluster Utility Language Pack by Symantec</td>
</tr>
<tr>
<td>VRTSjadba</td>
<td>Japanese Veritas Oracle Real Application Cluster Support Package by Symantec</td>
</tr>
<tr>
<td>VRTSjadbe</td>
<td>Japanese Veritas Storage Foundation for Oracle from Symantec – Message Catalogs</td>
</tr>
<tr>
<td>VRTSjafs</td>
<td>Japanese Veritas File System – Message Catalog and Manual Pages</td>
</tr>
<tr>
<td>VRTSjaodm</td>
<td>Veritas Oracle Disk Manager Japanese Message Catalog and Manual Pages by Symantec</td>
</tr>
<tr>
<td>VRTSjavm</td>
<td>Japanese Veritas Volume Manager by Symantec – Message Catalogs and Manual Pages</td>
</tr>
<tr>
<td>VRTSmulic</td>
<td>Multi-language Symantec License Utilities</td>
</tr>
</tbody>
</table>

Veritas Storage Foundation obsolete and reorganized installation packages

Table D-5 lists the packages that are obsolete or reorganized for Storage Foundation and Storage Foundation High Availability.

<table>
<thead>
<tr>
<th>package</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Infrastructure</td>
<td></td>
</tr>
</tbody>
</table>
### Table D-5  Veritas Storage Foundation obsolete and reorganized packages

*(continued)*

<table>
<thead>
<tr>
<th>package</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>SYMCrlma</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSaa</td>
<td>Included in VRTSsmfh</td>
</tr>
<tr>
<td>VRTSccg</td>
<td>Included in VRTSsmfh</td>
</tr>
<tr>
<td>VRTSdbms3</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSicsco</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSjre</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSjre15</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSmh</td>
<td>Included in VRTSsmfh</td>
</tr>
<tr>
<td>VRTSobc33</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSobweb</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSobgui</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSpbx</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSsfm</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSweb</td>
<td>Obsolete</td>
</tr>
<tr>
<td><strong>Product packages</strong></td>
<td></td>
</tr>
<tr>
<td>VRTSacclib</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSalloc</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTScmccc</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTScmcm</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTScmcs</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTScsm</td>
<td>Included in VRTScutil</td>
</tr>
<tr>
<td>VRTScscw</td>
<td>Included in VRTScutil</td>
</tr>
<tr>
<td>VRTScsocw</td>
<td>Included in VRTScutil</td>
</tr>
<tr>
<td>VRTScssim</td>
<td>Included in VRTScutil</td>
</tr>
<tr>
<td>package</td>
<td>Description</td>
</tr>
<tr>
<td>----------------</td>
<td>------------------------------</td>
</tr>
<tr>
<td>VRTSd2gui</td>
<td>Included in VRTSdbed</td>
</tr>
<tr>
<td>VRTSdb2ed</td>
<td>Included in VRTSdbed</td>
</tr>
<tr>
<td>VRTSdbcom</td>
<td>Included in VRTSdbed</td>
</tr>
<tr>
<td>VRTSdbed</td>
<td>Included in VRTSdbed</td>
</tr>
<tr>
<td>VRTSdcli</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSddlpr</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSdsa</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSfas</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSfasag</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSfsman</td>
<td>Included in mainpkg</td>
</tr>
<tr>
<td>VRTSfsmnd</td>
<td>Included in mainpkg</td>
</tr>
<tr>
<td>VRTSfspro</td>
<td>Included in VRTSsmfh</td>
</tr>
<tr>
<td>VRTSgapms</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSmapro</td>
<td>Included in VRTSsmfh</td>
</tr>
<tr>
<td>VRTSorgui</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSsybed</td>
<td>Included in VRTSdbed</td>
</tr>
<tr>
<td>VRTSvail</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSvcsdb</td>
<td>Included in VRTSvcsea</td>
</tr>
<tr>
<td>VRTSvcsmn</td>
<td>Included in VRTSvcs</td>
</tr>
<tr>
<td>VRTSvcsor</td>
<td>Included in VRTSvcs</td>
</tr>
<tr>
<td>VRTSvcssy</td>
<td>Included in VRTSvcs</td>
</tr>
<tr>
<td>VRTSvcsvr</td>
<td>Included in VRTSvcs</td>
</tr>
<tr>
<td>VRTSvdid</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSvmman</td>
<td>Included in mainpkg</td>
</tr>
</tbody>
</table>
### Table D-5
Veritas Storage Foundation obsolete and reorganized packages (continued)

<table>
<thead>
<tr>
<th>package</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>VRTSmpro</td>
<td>Included in VRTSsmfh</td>
</tr>
<tr>
<td>VRTSvrpro</td>
<td>Included in VRTSob</td>
</tr>
<tr>
<td>VRTSvrw</td>
<td>Obsolete</td>
</tr>
<tr>
<td>VRTSvxmsa</td>
<td>Obsolete</td>
</tr>
<tr>
<td>Documentation</td>
<td>All Documentation packages obsolete</td>
</tr>
</tbody>
</table>
Troubleshooting installation issues

This appendix includes the following topics:

- Restarting the installer after a failed connection
- What to do if you see a licensing reminder
- Troubleshooting information
- Incorrect permissions for root on remote system
- Inaccessible system
- Storage Foundation Cluster File System problems

Restarting the installer after a failed connection

If an installation is killed because of a failed connection, you can restart the installer to resume the installation. The installer detects the existing installation. The installer prompts you whether you want to resume the installation. If you resume the installation, the installation proceeds from the point where the installation failed.

What to do if you see a licensing reminder

In this release, you can install without a license key. In order to comply with the End User License Agreement, you must either install a license key or make the host managed by a Management Server. If you do not comply with these terms within 60 days, the following warning messages result:
WARNING V-365-1-1 This host is not entitled to run Veritas Storage Foundation/Veritas Cluster Server. As set forth in the End User License Agreement (EULA) you must complete one of the two options set forth below. To comply with this condition of the EULA and stop logging of this message, you have <nn> days to either:
- make this host managed by a Management Server (see http://go.symantec.com/sfhakeyless for details and free download),
or
- add a valid license key matching the functionality in use on this host using the command 'vxlicinst' and validate using the command 'vxkeyless set NONE'

To comply with the terms of the EULA, and remove these messages, you must do one of the following within 60 days:

■ Install a valid license key corresponding to the functionality in use on the host.
  See “Installing Veritas product license keys” on page 141.
  After you install the license key, you must validate the license key using the following command:

  # vxkeyless set NONE

■ Continue with keyless licensing by managing the server or cluster with a management server.
  For more information about keyless licensing, see the following URL:
  http://go.symantec.com/sfhakeyless

Troubleshooting information

The VRTSspt package provides a group of tools for troubleshooting a system and collecting information on its configuration. The tools can gather Veritas File System and Veritas Volume Manager metadata information and establish various benchmarks to measure file system and volume manager performance. The tools are not required for operation of any Veritas product, and they may adversely impact system performance if not used correctly. Veritas provides these tools to analyze systems if you suspect that there are performance problems. The tools should be used only under the direction of a Veritas Technical Support Engineer.

Incorrect permissions for root on remote system

The permissions are inappropriate. Make sure you have remote root access permission on each system to which you are installing.
Checking system communication ..................................... Done
System verification did not complete successfully
The following errors were discovered on the systems:
The ssh permission denied on host1 rsh permission denied on host1
either ssh or rsh is needed to be setup between the local node and host1
for communication. Enter the system names separated by spaces: q,? (host1)

Suggested solution: You need to set up the systems to allow remote access using ssh or rsh.
See “Configuring secure shell (ssh) or remote shell before installing products” on page 39.

Note: Remove remote shell permissions after completing the Storage Foundation installation and configuration.

Inaccessible system

The system you specified is not accessible. This could be for a variety of reasons such as, the system name was entered incorrectly or the system is not available over the network.

Verifying systems: 12% ............................................
Estimated time remaining: 0:10 1 of 8
Checking system communication ..................................... Done
System verification did not complete successfully
The following errors were discovered on the systems:
cannot resolve hostname host1
Enter the system names separated by spaces: q,? (host1)

Suggested solution: Verify that you entered the system name correctly; use the ping(1M) command to verify the accessibility of the host.

Storage Foundation Cluster File System problems

If there is a device failure or controller failure to a device, the file system may become disabled cluster-wide. To address the problem, unmount file system on all the nodes, then run a full fsck. When the file system check completes, mount all nodes again.
High availability issues

This section describes high availability issues.

**Network partition/jeopardy**

Network partition (or split brain) is a condition where a network failure can be misinterpreted as a failure of one or more nodes in a cluster. If one system in the cluster incorrectly assumes that another system failed, it may restart applications already running on the other system, thereby corrupting data. CFS tries to prevent this by having redundant heartbeat links.

At least one link must be active to maintain the integrity of the cluster. If all the links go down, after the last network link is broken, the node can no longer communicate with other nodes in the cluster. Thus the cluster is in one of two possible states. Either the last network link is broken (called a network partition condition), or the last network link is okay, but the node crashed, in which case it is not a network partition problem. It is not possible to identify whether it is the first or second state, so a kernel message is issued to indicate that a network partition may exist and there is a possibility of data corruption.

Jeopardy is a condition where a node in the cluster has a problem connecting to other nodes. In this situation, the link or disk heartbeat may be down, so a jeopardy warning may be displayed. Specifically, this message appears when a node has only one remaining link to the cluster and that link is a network link. This is considered a critical event because the node may lose its only remaining connection to the network.

---

**Warning:** Do not remove the communication links while shared storage is still connected.

---

**Low memory**

Under heavy loads, software that manages heartbeat communication links may not be able to allocate kernel memory. If this occurs, a node halts to avoid any chance of network partitioning. Reduce the load on the node if this happens frequently.

A similar situation may occur if the values in the `/etc/l1ttab` files on all cluster nodes are not correct or identical.
Troubleshooting cluster installation

This appendix includes the following topics:

- Unmount failures
- Command failures
- Installer cannot create UUID for the cluster
- The vxfentshdw utility fails when SCSI TEST UNIT READY command fails
- Troubleshooting on the CP server
- Troubleshooting server-based I/O fencing on the SF HA cluster
- Troubleshooting server-based I/O fencing in mixed mode

Unmount failures

The `umount` command can fail if a reference is being held by an NFS server. Unshare the mount point and try the unmount again.

Command failures

This section describes command failures.

- Manual pages not accessible with the `man` command. Set the MANPATH environment variable appropriately.
  See “Setting environment variables” on page 50.
The `mount`, `fsck`, and `mkfs` utilities reserve a shared volume. They fail on volumes that are in use. Be careful when accessing shared volumes with other utilities such as `dd`, it is possible for these commands to destroy data on the disk.

- Running some commands, such as `vxupgrade -n 7/vol02`, can generate the following error message:

  ```
  vxfs vxupgrade: ERROR: not primary in a cluster file system
  ```

  This means that you can run this command only on the primary, that is, the system that mounted this file system first.

### Installer cannot create UUID for the cluster

The installer displays the following error message if the installer cannot find the `uuidconfig.pl` script before it configures the UUID for the cluster:

```
Couldn't find uuidconfig.pl for uuid configuration, please create uuid manually before start vcs
```

You may see the error message during Storage Foundation configuration, upgrade, or when you add a node to the cluster using the installer.

Workaround: To start Storage Foundation, you must run the `uuidconfig.pl` script manually to configure the UUID on each cluster node.

See the *Veritas Cluster Server Administrator’s Guide*.

### The `vxfentsthdw` utility fails when SCSI TEST UNIT READY command fails

While running the `vxfentsthdw` utility, you may see a message that resembles as follows:

```
Issuing SCSI TEST UNIT READY to disk reserved by other node FAILED.
Contact the storage provider to have the hardware configuration fixed.
```

The disk array does not support returning success for a `SCSI TEST UNIT READY` command when another host has the disk reserved using SCSI-3 persistent reservations. This happens with the Hitachi Data Systems 99XX arrays if bit 186 of the system mode option is not enabled.
Troubleshooting on the CP server

All the CP server operations and messages are logged in the /var/VRTScps/log directory in a detailed and easy to read format. The entries are sorted by date and time. The logs can be used for troubleshooting purposes or to review for any possible security issue on the single node VCS or SFHA cluster hosting the CP server.

The following files contain logs and text files that may be useful in understanding and troubleshooting a CP server:

- /var/VRTScps/log/cpserver_[ABC].log
- /var/VRTSat/vrtsat_broker.txt (Security related)

If the vxcpserv process fails on the CP server, then review the following diagnostic files:

- /var/VRTScps/diag/FFDC_CPS_<pid>_vxcpserv.log
- /var/VRTScps/diag/stack_<pid>_vxcpserv.txt

**Note:** If the vxcpserv process fails on the CP server, these files are present in addition to a core file. VCS restarts vxcpserv process automatically in such situations.

CP server service group issues

If you cannot bring up the CPSSG service group after the CP server configuration, verify that the CPSSG service group and its resources are valid and properly configured in the VCS configuration.

Check the VCS engine log to see if any of the CPSSG service group resources are FAULTED. The engine log is located in the following directory:

/var/VRTSvcs/log/engine_[ABC].log

The resources that are configured under the CPSSG service groups are displayed in the following figures:

- CPSSG group and dependency figure for CP server hosted on a single node VCS cluster:
- CPSSG group and dependency figure for CP server hosted on an SFHA cluster:

**Note:** For information about general VCS troubleshooting procedures, refer to the Veritas™ Cluster Server User’s Guide, Version 5.1.
Testing the connectivity of the CP server

The connectivity of the CP server can be tested using the `cpsadm` command. The following `cpsadm` command tests whether a CP server is up and running at a process level:

```
# cpsadm -s cp_server -a ping_cps
```

where `cp_server` is the virtual IP address or virtual hostname on which the CP server is listening.

Issuing the command on the SF HA cluster nodes requires the environment variables CPS_USERNAME and CPS_DOMAINTYPE to be set.

Troubleshooting server-based I/O fencing on the SF HA cluster

The file `/varVRTSvcs/log/vxfen/vxfend_[ABC].log` contains logs and text files that may be useful in understanding and/or troubleshooting fencing-related issues on a SF HA cluster node.

Issues during server-based fencing start up on SF HA cluster node

The following issues may occur during fencing start up on the SF HA cluster node:

- `cpsadm` command on the SF HA cluster gives connection error
- Authentication failure
- Authorization failure
- Preexisting split-brain

`cpsadm command on the SF HA cluster node gives connection error`

If you receive a connection error message after issuing the `cpsadm` command on the SF HA cluster, perform the following actions:

- Ensure that the CP server is reachable from all the SF HA cluster nodes.
- Check that the correct CP server virtual IP/virtual hostname and port number are being used by the SF HA cluster nodes.
  Check the `/etc/vxfenmode` file.
- Ensure that the running CP server is using the same virtual IP/virtual hostname and port number.
Authorization failure

Authorization failure occurs when the CP server's SF HA cluster nodes or users are not added in the CP server configuration. Therefore, fencing on the SF HA cluster node is not allowed to access the CP server and register itself on the CP server. Fencing fails to come up if it fails to register with a majority of the coordination points. To resolve this issue, add the SF HA cluster node and user in the CP server configuration and restart fencing. Refer to the following section:

See “Preparing the CP servers manually for use by the SF HA cluster” on page 166.

Preexisting split-brain

To illustrate preexisting split-brain, assume there are three CP servers acting as coordination points. One of the three CP servers then becomes inaccessible. While in this state, also one client node leaves the cluster. When the inaccessible CP server restarts, it has a stale registration from the node which left the SF HA cluster. In this case, no new nodes can join the cluster. Each node that attempts to join the cluster gets a list of registrations from the CP server. One CP server includes an extra registration (of the node which left earlier). This makes the joiner node conclude that there exists a preexisting split-brain between the joiner node and the node which is represented by the stale registration. The situation is similar to that of preexisting split-brain, with coordinator disks, where the problem is solved by the administrator running the $\texttt{vxfenclearpre}$ command. A similar solution is required using the $\texttt{cpsadm}$ command.

The following $\texttt{cpsadm}$ command can be used to clear a registration on a CP server:

\[
\texttt{# cpsadm -s cp_server -a unreg_node -c cluster_name -n nodeid}
\]

where $\texttt{cp_server}$ is the virtual IP address or virtual hostname on which the CP server is listening, $\texttt{cluster_name}$ is the VCS name for the SF HA cluster, and $\texttt{nodeid}$ specifies the node id of SF HA cluster node.

After removing all stale registrations, the joiner node will be able to join the cluster.

Issues during online migration of coordination points

During online migration of coordination points using the $\texttt{vxfenswap}$ utility, the operation is automatically rolled back if a failure is encountered during validation of coordination points from all the cluster nodes.

Validation failure of the new set of coordination points can occur in the following circumstances:
The `/etc/vxfenmode` file is not updated on all the SF HA cluster nodes, because new coordination points on the node were being picked up from an old `/etc/vxfenmode` file.

- The coordination points listed in the `/etc/vxfenmode` file on the different SF HA cluster nodes are not the same. If different coordination points are listed in the `/etc/vxfenmode` file on the cluster nodes, then the operation fails due to failure during the coordination point snapshot check.
- There is no network connectivity from one or more SF HA cluster nodes to the CP server(s).
- The cluster or nodes or users for the SF HA cluster nodes have not been added on the new CP servers, thereby causing authorization failure.

Vxfen service group activity after issuing the `vxfenswap` command

After issuing the `vxfenswap` command, the Coordination Point agent reads the details of coordination points from the `vxfenconfig -l` output and starts monitoring the registrations on them.

During `vxfenswap`, when the `vxfenmode` file is being changed by the user, the Coordination Point agent does not move to FAULTED state but continues monitoring the old set of coordination points.

As long as the changes to `vxfenmode` file are not committed or the new set of coordination points are not re-elected in `vxfenconfig -l` output, the Coordination Point agent continues monitoring the old set of coordination points it read from `vxfenconfig -l` output in every monitor cycle.

The status of the Coordination Point agent (either ONLINE or FAULTED) depends upon the accessibility of the coordination points, the registrations on these coordination points, and the fault tolerance value.

When the changes to `vxfenmode` file are committed and reflected in the `vxfenconfig -l` output, then the Coordination Point agent reads the new set of coordination points and proceeds to monitor them in its new monitor cycle.

Troubleshooting server-based I/O fencing in mixed mode

The following procedure can be use to troubleshoot a mixed I/O fencing configuration (configuration using both coordinator disks and CP server for I/O fencing). This procedure involves using the following commands to obtain I/O fencing information:
To obtain I/O fencing cluster information on the coordinator disks, run the following command on one of the cluster nodes:

```
# vxfenadm -s diskname
```

Any keys other than the valid keys used by the cluster nodes that appear in the command output are spurious keys.

To obtain I/O fencing cluster information on the CP server, run the following command on one of the cluster nodes:

```
# cpsadm -s cp_server -a list_membership -c cluster_name
```

where `cp server` is the virtual IP address or virtual hostname on which the CP server is listening, and `cluster name` is the VCS name for the SF HA cluster. Nodes which are not in GAB membership, but registered with CP server indicate a pre-existing network partition. Note that when running this command on the SF HA cluster nodes, you need to first export the CPS_USERNAME and CPS_DOMAINTYPE variables. The CPS_USERNAME value is the user name which is added for this node on the CP server.

To obtain the user name, run the following command on the CP server:

```
# cpsadm -s cp_server -a list_users
```

where `cp server` is the virtual IP address or virtual hostname on which the CP server is listening. The CPS_DOMAINTYPE value is vx. The following are export variable command examples:

```
# export CPS_USERNAME=_HA_VCS_test-system@HA_SERVICES@test-system.symantec.com
# export CPS_DOMAINTYPE=vx
```

Once a pre-existing network partition is detected using the above commands, all spurious keys on the coordinator disks or CP server must be removed by the administrator.
Troubleshooting mixed I/O fencing configuration (coordinator disks and CP server)

1. Review the current I/O fencing configuration by accessing and viewing the information in the vxfenmode file.

   Enter the following command on one of the SF HA cluster nodes:

   ```
   # cat /etc/vxfenmode
   vxfen_mode=customized
   vxfen_mechanism=cps
   scsi3_disk_policy=dmp
   security=0
   cps1=[10.140.94.101]:14250
   vxfendg=vxfencoorddg
   ```

2. Review the I/O fencing cluster information.

   Enter the `vxfenadm -d` command on one of the cluster nodes:

   ```
   # vxfenadm -d
   
   I/O Fencing Cluster Information:
   =================================
   
   Fencing Protocol Version: 201
   Fencing Mode: Customized
   Fencing Mechanism: cps
   Cluster Members:
   
   * 0 (system01)
   1 (system02)
   
   RFSM State Information:
   node 0 in state 8 (running)
   node 1 in state 8 (running)
   ```
3 Review the SCSI registration keys for the coordinator disks used in the I/O fencing configuration.

Enter the `vxfenadm -s` command on each of the SF HA cluster nodes.

```bash
# vxfenadm -s /dev/vx/rdmp/3pardata0_190

Device Name: /dev/vx/rdmp/3pardata0_190  
Total Number Of Keys: 2  
key[0]:  
  [Numeric Format]: 86,70,66,69,65,68,48,48  
  [Character Format]: VFBEAD00  
  [Node Format]: Cluster ID: 57069 Node ID: 0 Node Name: system01  
key[1]:  
  [Numeric Format]: 86,70,66,69,65,68,48,49  
  [Character Format]: VFBEAD01  
  [Node Format]: Cluster ID: 57069 Node ID: 1 Node Name: system02

# vxfenadm -s /dev/vx/rdmp/3pardata0_191

Device Name: /dev/vx/rdmp/3pardata0_191  
Total Number Of Keys: 2  
key[0]:  
  [Numeric Format]: 86,70,66,69,65,68,48,48  
  [Character Format]: VFBEAD00  
  [Node Format]: Cluster ID: 57069 Node ID: 0 Node Name: system01  
key[1]:  
  [Numeric Format]: 86,70,66,69,65,68,48,49  
  [Character Format]: VFBEAD01  
  [Node Format]: Cluster ID: 57069 Node ID: 1 Node Name: system02
4. Review the CP server information about the cluster nodes.

On the CPS server, run the `cpsadm list nodes` command to review a list of nodes in the cluster.

The command syntax is as follows:

```
# cpsadm -s cp_server -a list_nodes
```

where `cp_server` is the virtual IP address or virtual hostname on which the CP server is listening.

For example:

```
# /opt/VRTS/bin/cpsadm -s 10.140.94.101 -a list_nodes
```

<table>
<thead>
<tr>
<th>ClusName</th>
<th>UUID</th>
<th>Hostname (Node ID)</th>
<th>Registered</th>
</tr>
</thead>
<tbody>
<tr>
<td>gl-rh2</td>
<td>{25aeb8c6-1dd2-11b2-95b5-a82227078d73}</td>
<td>node_101(0)</td>
<td>0</td>
</tr>
<tr>
<td>gl-rh2</td>
<td>{25aeb8c6-1dd2-11b2-95b5-a82227078d73}</td>
<td>node_102(1)</td>
<td>0</td>
</tr>
<tr>
<td>cpstest</td>
<td>{a0cf10e8-1dd1-11b2-87dc-080020c8fa36}</td>
<td>node_220(0)</td>
<td>0</td>
</tr>
<tr>
<td>cpstest</td>
<td>{a0cf10e8-1dd1-11b2-87dc-080020c8fa36}</td>
<td>node_240(1)</td>
<td>0</td>
</tr>
<tr>
<td>ictwo</td>
<td>{f766448a-1dd1-11b2-be46-5d1da09d0bb6}</td>
<td>node_330(0)</td>
<td>0</td>
</tr>
<tr>
<td>ictwo</td>
<td>{f766448a-1dd1-11b2-be46-5d1da09d0bb6}</td>
<td>sassette(1)</td>
<td>0</td>
</tr>
<tr>
<td>fencing</td>
<td>{e5288862-1dd1-11b2-bc59-0021281194de}</td>
<td>CDC-SFLAB-CD-01(0)</td>
<td>0</td>
</tr>
<tr>
<td>fencing</td>
<td>{e5288862-1dd1-11b2-bc59-0021281194de}</td>
<td>CDC-SFLAB-CD-02(1)</td>
<td>0</td>
</tr>
<tr>
<td>gl-su2</td>
<td>{8f0a63f4-1dd2-11b2-8258-d1bcc1356043}</td>
<td>gl-win03(0)</td>
<td>0</td>
</tr>
<tr>
<td>gl-su2</td>
<td>{8f0a63f4-1dd2-11b2-8258-d1bcc1356043}</td>
<td>gl-win04(1)</td>
<td>0</td>
</tr>
<tr>
<td>gl-su1</td>
<td>{2d2d172e-1dd2-11b2-bc31-045b4f6a9562}</td>
<td>gl-win01(0)</td>
<td>0</td>
</tr>
<tr>
<td>gl-su1</td>
<td>{2d2d172e-1dd2-11b2-bc31-045b4f6a9562}</td>
<td>gl-win02(1)</td>
<td>0</td>
</tr>
<tr>
<td>gl-ax4</td>
<td>{c17cf9fa-1dd1-11b2-a6f5-6dbd1c4b5676}</td>
<td>gl-ax06(0)</td>
<td>0</td>
</tr>
<tr>
<td>gl-ax4</td>
<td>{c17cf9fa-1dd1-11b2-a6f5-6dbd1c4b5676}</td>
<td>gl-ax07(1)</td>
<td>0</td>
</tr>
<tr>
<td>gl-ss2</td>
<td>{da2be862-1dd1-11b2-9fb9-0003bac43ced}</td>
<td>system01(0)</td>
<td>1</td>
</tr>
<tr>
<td>gl-ss2</td>
<td>{da2be862-1dd1-11b2-9fb9-0003bac43ced}</td>
<td>system02(1)</td>
<td>1</td>
</tr>
</tbody>
</table>
Review the CP server list membership.

On the CP server, run the following command to review the list membership. The command syntax is as follows:

```
# cpsadm -s cp_server -a list_membership -c cluster_name
```

where `cp_server` is the virtual IP address or virtual hostname on which the CP server is listening, and `cluster_name` is the VCS name for the SF HA cluster.

For example:

```
# cpsadm -s 10.140.94.101 -a list_membership -c gl-ss2
```

```
List of registered nodes: 0 1
```

Checking keys on coordination points when vxfen_mechanism value is set to cps

When I/O fencing is configured in customized mode and the vxfen_mechanism value is set to cps, the recommended way of reading keys from the coordination points (coordinator disks and CP servers) is as follows:

- For coordinator disks, the disks can be put in a file and then information about them supplied to the `vxfenadm` command.
  
  For example:

  ```
  # vxfenadm -s all -f file_name
  ```

- For CP servers, the `cpsadm` command can be used to obtain the membership of the SF HA cluster.
  
  For example:

  ```
  # cpsadm -s cp_server -a list_membership -c cluster_name
  ```

Where `cp_server` is the virtual IP address or virtual hostname on which CP server is configured, and `cluster_name` is the VCS name for the SF HA cluster.
Troubleshooting cluster installation

Troubleshooting server-based I/O fencing in mixed mode
Sample SF HA cluster setup diagrams for CP server-based I/O fencing

This appendix includes the following topics:

- Configuration diagrams for setting up server-based I/O fencing

Configuration diagrams for setting up server-based I/O fencing

The following CP server configuration diagrams can be used as guides when setting up CP server within your configuration:

- Two unique client clusters that are served by 3 CP servers: See Figure G-1 on page 406.
- Client cluster that is served by highly available CP server and 2 SCSI-3 disks: See Figure G-2 on page 408.
- Two node SFRAC campus cluster that is served by remote CP server and 2 SCSI-3 disks: See Figure G-3 on page 409.
- Multiple client clusters that are served by highly available CP server and 2 SCSI-3 disks: See Figure G-4 on page 411.
Two unique client clusters served by 3 CP servers

**Figure G-1** displays a configuration where two unique client clusters are being served by 3 CP servers (coordination points). Each client cluster has its own unique user ID (UUID1 and UUID2).

In the `vxfenmode` file on the client nodes, `vxfenmode` is set to **customized** with `vxfen` mechanism set to **cps**.

**Figure G-1**  Two unique client clusters served by 3 CP servers
Client cluster served by highly available CPS and 2 SCSI-3 disks

Figure G-2 displays a configuration where a client cluster is served by one highly available CP server and 2 local SCSI-3 LUNs (disks).

In the `vxfenmode` file on the client nodes, `vxfenmode` is set to customized with `vxfen mechanism set to cps`.

The 2 SCSI-3 disks are: `c1t0d0s2` and `c1t1d0s2` which are part of disk group `vxfencoorddg`. The third coordination point is a CP server hosted on an SFHA cluster, with its own shared database and coordinator disks.
Two node campus cluster served by remote CP server and 2 SCSI-3 disks

Figure G-3 displays a configuration where a two node campus cluster is being served by one remote CP server and 2 local SCSI-3 LUN (disks).

In the `vxfenmode` file on the client nodes, `vxfenmode` is set to `customized` with `vxfen mechanism` set to `cps`.
The 2 SCSI-3 disks are: c1t0d0s2 and c1t1d0s2 which are part of disk group vxfencoorddg. The third coordination point is a CP server on a single node VCS cluster.

**Figure G-3**  
Two node campus cluster served by remote CP server and 2 SCSI-3

The coordinator disk group specified in /etc/vxfenmode should have these 2 disks.
Multiple client clusters served by highly available CP server and 2 SCSI-3 disks

Figure G-4 displays a configuration where multiple client clusters are being served by one highly available CP server and 2 local SCSI-3 LUNS (disks).

In the vxfenmode file on the client nodes (one VCS client cluster node and one SFRAC client cluster node), vxfenmode is set to customized with vxfen mechanism set to cps.

The 2 SCSI-3 disks are: c1t0d0s2 and c1t1d0s2 which are part of disk group vxfencoorddg. The third coordination point is a CP server, hosted on an SFHA cluster, with its own shared database and coordinator disks.
Figure G-4  Multiple client clusters served by highly available CP server and 2 SCSI-3 disks

The coordinator disk group specified in /etc/vxfenmode should have these 2 disks.
Sample SF HA cluster setup diagrams for CP server-based I/O fencing

Configuration diagrams for setting up server-based I/O fencing
Reconciling major/minor numbers for NFS shared disks

This appendix includes the following topics:

■ Reconciling major/minor numbers for NFS shared disks

Reconciling major/minor numbers for NFS shared disks

Your configuration may include disks on the shared bus that support NFS. You can configure the NFS file systems that you export on disk partitions or on Veritas Volume Manager volumes. An example disk partition name is /dev/dsk/c1t1d0s3. An example volume name is /dev/vx/dsk/sharedg/vol3. Each name represents the block device on which the file system is to be mounted.

In a VCS cluster, block devices providing NFS service must have the same major and minor numbers on each cluster node. Major numbers identify required device drivers (such as a Solaris partition or a VxVM volume). Minor numbers identify the specific devices themselves. NFS also uses major and minor numbers to identify the exported file system.

Major and minor numbers must be verified to ensure that the NFS identity for the file system is the same when exported from each node.
Checking major and minor numbers for disk partitions

The following sections describe checking and changing, if necessary, the major and minor numbers for disk partitions used by cluster nodes.

To check major and minor numbers on disk partitions

- Use the following command on all nodes exporting an NFS file system. This command displays the major and minor numbers for the block device.

  ```
  # ls -lL block_device
  ```

  The variable `block_device` refers to a partition where a file system is mounted for export by NFS. Use this command on each NFS file system. For example, type:

  ```
  # ls -lL /dev/dsk/c1t1d0s3
  ```

  Output on Node A resembles:

  ```
  crw-r----- 1 root sys 32,1 Dec 3 11:50 /dev/dsk/c1t1d0s3
  ```

  Output on Node B resembles:

  ```
  crw-r----- 1 root sys 32,1 Dec 3 11:55 /dev/dsk/c1t1d0s3
  ```

  Note that the major numbers (32) and the minor numbers (1) match, satisfactorily meeting the requirement for NFS file systems.

To reconcile the major numbers that do not match on disk partitions

1 Reconcile the major and minor numbers, if required. For example, if the output in the previous section resembles the following, perform the instructions beginning step 2:

   Output on Node A:

   ```
   crw-r----- 1 root sys 32,1 Dec 3 11:50 /dev/dsk/c1t1d0s3
   ```

   Output on Node B:

   ```
   crw-r----- 1 root sys 36,1 Dec 3 11:55 /dev/dsk/c1t1d0s3
   ```

2 Place the VCS command directory in your path. For example:

  ```
  # export PATH=$PATH:/usr/sbin:/sbin:/opt/VRTS/bin
  ```
3 Attempt to change the major number on System B (now 36) to match that of System A (32). Use the command:

```bash
# haremajor -sd major_number
```

For example, on Node B, enter:

```bash
# haremajor -sd 32
```

4 If the command succeeds, go to step 8.

5 If the command fails, you may see a message resembling:

```
Error: Preexisting major number 32
These are available numbers on this system: 128...
Check /etc/name_to_major on all systems for available numbers.
```

6 Notice that the number 36 (the major number on Node A) is not available on Node B. Run the `haremajor` command on Node B and change it to 128.

```bash
# haremajor -sd 128
```

7 Run the same command on Node A. If the command fails on Node A, the output lists the available numbers. Rerun the command on both nodes, setting the major number to one available to both.

8 Reboot each system on which the command succeeds.

9 Proceed to reconcile the major numbers for your next partition.

**To reconcile the minor numbers that do not match on disk partitions**

1 In the example, the minor numbers are 1 and 3 and are reconciled by setting to 30 on each node.

2 Type the following command on both nodes using the name of the block device:

```bash
# ls -l /dev/dsk/c1t1d0s3
```

Output from this command resembles the following on Node A:

```
```

```
```

The `device name` (in bold) includes the slash following the word `devices`, and continues to, but does not include, the colon.
3 Type the following command on both nodes to determine the instance numbers that the SCSI driver uses:

```bash
# grep sd /etc/path_to_inst | sort -n -k 2,2
```

Output from this command resembles the following on Node A:

```
"/sbus@1f,0/QLGC,isp@0,10000/sd@0,0" 0 "sd"
"/sbus@1f,0/QLGC,isp@0,10000/sd@1,0" 1 "sd"
"/sbus@1f,0/QLGC,isp@0,10000/sd@2,0" 2 "sd"
"/sbus@1f,0/QLGC,isp@0,10000/sd@3,0" 3 "sd"
```

In the output, the instance numbers are in the second field.

The instance number that is associated with the device name that matches the name for Node A displayed in step 2, is "1."

4 Compare instance numbers for the device in the output on each node.

After you review the instance numbers, perform one of the following tasks:

- If the instance number from one node is unused on the other—it does not appear in the output of step 3—edit `/etc/path_to_inst`.
  You edit this file to make the second node’s instance number similar to the number of the first node.

- If the instance numbers in use on both nodes, edit `/etc/path_to_inst` on both nodes. Change the instance number that is associated with the device name to an unused number. The number needs to be greater than the highest number that other devices use. For example, the output of step 3 shows the instance numbers that all devices use (from 0 to 29). You edit the file `/etc/path_to_inst` on each node and reset the instance numbers to 30.

5 Type the following command to reboot each node on which `/etc/path_to_inst` was modified:

```bash
# reboot -- -rv
```
Checking the major and minor number for VxVM volumes

The following sections describe checking and changing, if necessary, the major and minor numbers for the VxVM volumes that cluster systems use.

To check major and minor numbers on VxVM volumes

1  Place the VCS command directory in your path. For example:

   # export PATH=$PATH:/usr/sbin:/sbin:/opt/VRTS/bin

2  To list the devices, use the `ls -lL block_device` command on each node:

   # ls -lL /dev/vx/dsk/shareddg/vol3

   On Node A, the output may resemble:

   brw------- 1 root root 32,43000 Mar 22 16:41 /dev/vx/dsk/shareddg/vol3

   On Node B, the output may resemble:

   brw------- 1 root root 36,43000 Mar 22 16:41 /dev/vx/dsk/shareddg/vol3

3  Import the associated shared disk group on each node.
4 Use the following command on each node exporting an NFS file system. The command displays the major numbers for `vxio` and `vxspec` that Veritas Volume Manager uses. Note that other major numbers are also displayed, but only `vxio` and `vxspec` are of concern for reconciliation:

```
# grep vx /etc/name_to_major
```

Output on Node A:

- vxcmp 30
- vxio 32
- vxspec 33
- vxfen 87
- vxglm 91

Output on Node B:

- vxcmp 30
- vxio 36
- vxspec 37
- vxfen 87
- vxglm 91

5 To change Node B’s major numbers for `vxio` and `vxspec` to match those of Node A, use the command:

```
haremajor -vx major_number_vxio major_number_vxspec
```

For example, enter:

```
# haremajor -vx 32 33
```

If the command succeeds, proceed to step 8. If this command fails, you receive a report similar to the following:

```
Error: Preexisting major number 32
These are available numbers on this system: 128...
Check /etc/name_to_major on all systems for available numbers.
```
If you receive this report, use the `haremajor` command on Node A to change the major number (32/33) to match that of Node B (36/37). For example, enter:

```
# haremajor -vx 36 37
```

If the command fails again, you receive a report similar to the following:

```
Error: Preexisting major number 36
These are available numbers on this node: 126...
Check /etc/name_to_major on all systems for available numbers.
```

If you receive the second report, choose the larger of the two available numbers (in this example, 128). Use this number in the `haremajor` command to reconcile the major numbers. Type the following command on both nodes:

```
# haremajor -vx 128 129
```

Reboot each node on which `haremajor` was successful.

If the minor numbers match, proceed to reconcile the major and minor numbers of your next NFS block device.

If the block device on which the minor number does not match is a volume, consult the `vxdg(1M)` manual page. The manual page provides instructions on reconciling the Veritas Volume Manager minor numbers, and gives specific reference to the `reminor` option.

Node where the vxio driver number have been changed require rebooting.
Reconciling major/minor numbers for NFS shared disks
Configuring LLT over UDP using IPv4

This appendix includes the following topics:

■ Using the UDP layer for LLT
■ Configuring LLT over UDP

Using the UDP layer for LLT

Storage Foundation 5.1 provides the option of using LLT over the UDP (User Datagram Protocol) layer for clusters using wide-area networks and routers. UDP makes LLT packets routable and thus able to span longer distances more economically.

When to use LLT over UDP

Use LLT over UDP in the following situations:

■ LLT must be used over WANs
■ When hardware, such as blade servers, do not support LLT over Ethernet

LLT over UDP is slower than LLT over Ethernet. Use LLT over UDP only when the hardware configuration makes it necessary.

Configuring LLT over UDP

The following checklist is to configure LLT over UDP:

■ Make sure that the LLT private links are on different physical networks.
If the LLT private links are not on different physical networks, then make sure that the links are on separate subnets. Set the broadcast address in /etc/llttab explicitly depending on the subnet for each link. See “Broadcast address in the /etc/llttab file” on page 422.

- Make sure that each NIC has an IP address that is configured before configuring LLT.
- Make sure the IP addresses in the /etc/llttab files are consistent with the IP addresses of the network interfaces.
- Make sure that each link has a unique not well-known UDP port. See “Selecting UDP ports” on page 424.
- Set the broadcast address correctly for direct-attached (non-routed) links. See “Sample configuration: direct-attached links” on page 426.
- For the links that cross an IP router, disable broadcast features and specify the IP address of each link manually in the /etc/llttab file. See “Sample configuration: links crossing IP routers” on page 428.

Broadcast address in the /etc/llttab file

The broadcast address is set explicitly for each link in the following example.

- Display the content of the /etc/llttab file on the first node system01:

  ```
  system01 # cat /etc/llttab
  set-node system01
  set-cluster 1
  link link1 /dev/udp - udp 50000 - 192.168.9.1 192.168.9.255
  link link2 /dev/udp - udp 50001 - 192.168.10.1 192.168.10.255
  ```

  Verify the subnet mask using the ifconfig command to ensure that the two links are on separate subnets.

- Display the content of the /etc/llttab file on the second node system02:

  ```
  system02 # cat /etc/llttab
  set-node system02
  set-cluster 1
  link link1 /dev/udp - udp 50000 - 192.168.9.2 192.168.9.255
  link link2 /dev/udp - udp 50001 - 192.168.10.2 192.168.10.255
  ```

  Verify the subnet mask using the ifconfig command to ensure that the two links are on separate subnets.
The link command in the /etc/llttab file

Review the link command information in this section for the /etc/llttab file. See the following information for sample configurations:

- See “Sample configuration: direct-attached links” on page 426.
- See “Sample configuration: links crossing IP routers” on page 428.

Table I-1 describes the fields of the link command that are shown in the /etc/llttab file examples. Note that some of the fields differ from the command for standard LLT links.

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>tag-name</td>
<td>A unique string that is used as a tag by LLT; for example link1, link2,...</td>
</tr>
<tr>
<td>device</td>
<td>The device path of the UDP protocol; for example /dev/udp.</td>
</tr>
<tr>
<td>node-range</td>
<td>Nodes using the link. &quot;-&quot; indicates all cluster nodes are to be configured for this link.</td>
</tr>
<tr>
<td>link-type</td>
<td>Type of link; must be &quot;udp&quot; for LLT over UDP.</td>
</tr>
<tr>
<td>udp-port</td>
<td>Unique UDP port in the range of 49152-65535 for the link.</td>
</tr>
<tr>
<td></td>
<td>See “Selecting UDP ports” on page 424.</td>
</tr>
<tr>
<td>MTU</td>
<td>&quot;-&quot; is the default, which has a value of 8192. The value may be increased or decreased depending on the configuration. Use the lltstat -l command to display the current value.</td>
</tr>
<tr>
<td>IP address</td>
<td>IP address of the link on the local node.</td>
</tr>
<tr>
<td>bcast-address</td>
<td>For clusters with enabled broadcasts, specify the value of the subnet broadcast address.</td>
</tr>
<tr>
<td></td>
<td>&quot;-&quot; is the default for clusters spanning routers.</td>
</tr>
</tbody>
</table>

The set-addr command in the /etc/llttab file

The set-addr command in the /etc/llttab file is required when the broadcast feature of LLT is disabled, such as when LLT must cross IP routers.

See “Sample configuration: links crossing IP routers” on page 428.

Table I-2 describes the fields of the set-addr command.
Table I-2

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>node-id</td>
<td>The ID of the cluster node; for example, 0.</td>
</tr>
<tr>
<td>link tag-name</td>
<td>The string that LLT uses to identify the link; for example link1, link2,...</td>
</tr>
<tr>
<td>address</td>
<td>IP address assigned to the link for the peer node.</td>
</tr>
</tbody>
</table>

Selecting UDP ports

When you select a UDP port, select an available 16-bit integer from the range that follows:

- Use available ports in the private range 49152 to 65535
- Do not use the following ports:
  - Ports from the range of well-known ports, 0 to 1023
  - Ports from the range of registered ports, 1024 to 49151

To check which ports are defined as defaults for a node, examine the file /etc/services. You should also use the `netstat` command to list the UDP ports currently in use. For example:

```
# netstat -a | more
```

```
UDP
Local Address                  Remote Address              State
--------------------           --------------------           ------
*.sunrpc                   Idle
*.*                       Unbound
*.32771                   Idle
*.32776                   Idle
*.32777                   Idle
*.name                    Idle
*.biff                    Idle
*.talk                    Idle
*.32779                   Idle
.
.
.*.55098                  Idle
*.syslog                  Idle
```
Look in the UDP section of the output; the UDP ports that are listed under Local Address are already in use. If a port is listed in the /etc/services file, its associated name is displayed rather than the port number in the output.

**Configuring the netmask for LLT**

For nodes on different subnets, set the netmask so that the nodes can access the subnets in use. Run the following command and answer the prompt to set the netmask:

```
# set_parms ip_address
```

For example:

- For the first network interface on the node system01:
  
  IP address=192.168.9.1, Broadcast address=192.168.9.255, Netmask=255.255.255.0

  For the first network interface on the node system02:
  
  IP address=192.168.9.2, Broadcast address=192.168.9.255, Netmask=255.255.255.0

- For the second network interface on the node system01:
  
  IP address=192.168.10.1, Broadcast address=192.168.10.255, Netmask=255.255.255.0

  For the second network interface on the node system02:
  
  IP address=192.168.10.2, Broadcast address=192.168.10.255, Netmask=255.255.255.0

**Configuring the broadcast address for LLT**

For nodes on different subnets, set the broadcast address in /etc/llttab depending on the subnet that the links are on.

An example of a typical /etc/llttab file when nodes are on different subnets. Note the explicitly set broadcast address for each link.
Sample configuration: direct-attached links

Figure I-1 depicts a typical configuration of direct-attached links employing LLT over UDP.
The configuration that the /etc/llttab file for Node 0 represents has directly attached crossover links. It might also have the links that are connected through a hub or switch. These links do not cross routers.

LLT broadcasts requests peer nodes to discover their addresses. So the addresses of peer nodes do not need to be specified in the /etc/llttab file using the `set-addr` command. For direct attached links, you do need to set the broadcast address of

```
Figure I-1  A typical configuration of direct-attached links that use LLT over UDP

Solaris SPARC

Node0
UDP Endpoint qfe1
UDP Port = 50001
IP = 192.1.3.1
Link Tag = link2

Switches

qfe1
192.1.3.2
Link Tag = link2

Node1
UDP Endpoint qfe0
UDP Port = 50000
IP = 192.1.2.1
Link Tag = link1

Solaris x64

Node0
UDP Endpoint e1000g1
UDP Port = 50001
IP = 192.1.3.1
Link Tag = link2

Switches

e1000g1
192.1.3.2
Link Tag = link2

Node1
UDP Endpoint e1000g0
UDP Port = 50000
IP = 192.1.2.1
Link Tag = link1
```
the links in the /etc/llttab file. Verify that the IP addresses and broadcast addresses are set correctly by using the `ifconfig -a` command.

```plaintext
set-node Node0
set-cluster 1
#configure Links
#link tag-name device node-range link-type udp port MTU \  
  IP-address bcast-address
link link1 /dev/udp - udp 50000 - 192.1.2.1 192.1.2.255
link link2 /dev/udp - udp 50001 - 192.1.3.1 192.1.3.255
```

The file for Node 1 resembles:

```plaintext
set-node Node1
set-cluster 1
#configure Links
#link tag-name device node-range link-type udp port MTU \ 
  IP-address bcast-address
link link1 /dev/udp - udp 50000 - 192.1.2.2 192.1.2.255
link link2 /dev/udp - udp 50001 - 192.1.3.2 192.1.3.255
```

**Sample configuration: links crossing IP routers**

*Figure I-2* depicts a typical configuration of links crossing an IP router employing LLT over UDP. The illustration shows two nodes of a four-node cluster.
The configuration that the following `/etc/llttab` file represents for Node 1 has links crossing IP routers. Notice that IP addresses are shown for each link on each peer node. In this configuration broadcasts are disabled. Hence, the broadcast address does not need to be set in the `link` command of the `/etc/llttab` file.

```
set-node Node1
set-cluster 1
```
link link1 /dev/udp - udp 50000 - 192.1.3.1 -
link link2 /dev/udp - udp 50001 - 192.1.4.1 -

#set address of each link for all peer nodes in the cluster
#format: set-addr node-id link tag-name address
set-addr 0 link1 192.1.1.1
set-addr 0 link2 192.1.2.1
set-addr 2 link1 192.1.5.2
set-addr 2 link2 192.1.6.2
set-addr 3 link1 192.1.7.3
set-addr 3 link2 192.1.8.3

#disable LLT broadcasts
set-bcasthb 0
set-arp 0

The /etc/llttab file on Node 0 resembles:

set-node Node0
set-cluster 1

link link1 /dev/udp - udp 50000 - 192.1.1.1 -
link link2 /dev/udp - udp 50001 - 192.1.2.1 -

#set address of each link for all peer nodes in the cluster
#format: set-addr node-id link tag-name address
set-addr 1 link1 192.1.3.1
set-addr 1 link2 192.1.4.1
set-addr 2 link1 192.1.5.2
set-addr 2 link2 192.1.6.2
set-addr 3 link1 192.1.7.3
set-addr 3 link2 192.1.8.3

#disable LLT broadcasts
set-bcasthb 0
set-arp 0
Configuring LLT over UDP using IPv6

This appendix includes the following topics:

- Using the UDP layer of IPv6 for LLT
- Configuring LLT over UDP using IPv6

Using the UDP layer of IPv6 for LLT

Storage Foundation 5.1 provides the option of using LLT over the UDP (User Datagram Protocol) layer for clusters using wide-area networks and routers. UDP makes LLT packets routable and thus able to span longer distances more economically.

When to use LLT over UDP

Use LLT over UDP in the following situations:

- LLT must be used over WANs
- When hardware, such as blade servers, do not support LLT over Ethernet

Configuring LLT over UDP using IPv6

The following checklist is to configure LLT over UDP:

- For UDP6, the multicast address is set to ".".
- Make sure that each NIC has an IPv6 address that is configured before configuring LLT.
- Make sure the IPv6 addresses in the /etc/llttab files are consistent with the IPv6 addresses of the network interfaces.

- Make sure that each link has a unique not well-known UDP port. See “Selecting UDP ports” on page 433.

- For the links that cross an IP router, disable multicast features and specify the IPv6 address of each link manually in the /etc/llttab file. See “Sample configuration: links crossing IP routers” on page 436.

### The link command in the /etc/llttab file

Review the link command information in this section for the /etc/llttab file. See the following information for sample configurations:

- See “Sample configuration: direct-attached links” on page 434.
- See “Sample configuration: links crossing IP routers” on page 436.

Note that some of the fields in Table J-1 differ from the command for standard LLT links.

Table J-1 describes the fields of the link command that are shown in the /etc/llttab file examples.

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>tag-name</code></td>
<td>A unique string that is used as a tag by LLT; for example link1, link2,...</td>
</tr>
<tr>
<td><code>device</code></td>
<td>The device path of the UDP protocol; for example /dev/udp6.</td>
</tr>
<tr>
<td><code>node-range</code></td>
<td>Nodes using the link. &quot;-&quot; indicates all cluster nodes are to be configured for this link.</td>
</tr>
<tr>
<td><code>link-type</code></td>
<td>Type of link; must be &quot;udp6&quot; for LLT over UDP.</td>
</tr>
<tr>
<td><code>udp-port</code></td>
<td>Unique UDP port in the range of 49152-65535 for the link.</td>
</tr>
<tr>
<td></td>
<td>See “Selecting UDP ports” on page 433.</td>
</tr>
<tr>
<td><code>MTU</code></td>
<td>&quot;-&quot; is the default, which has a value of 8192. The value may be increased or decreased depending on the configuration. Use the lltstat -l command to display the current value.</td>
</tr>
<tr>
<td><code>IPv6 address</code></td>
<td>IPv6 address of the link on the local node.</td>
</tr>
<tr>
<td><code>mcast-address</code></td>
<td>&quot;-&quot; is the default for clusters spanning routers.</td>
</tr>
</tbody>
</table>
The set-addr command in the /etc/llttab file

The `set-addr` command in the /etc/llttab file is required when the multicast feature of LLT is disabled, such as when LLT must cross IP routers.

See “Sample configuration: links crossing IP routers” on page 436.

Table J-2 describes the fields of the set-addr command.

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>node-id</code></td>
<td>The ID of the cluster node; for example, 0.</td>
</tr>
<tr>
<td><code>link tag-name</code></td>
<td>The string that LLT uses to identify the link; for example link1, link2,.....</td>
</tr>
<tr>
<td><code>address</code></td>
<td>IPv6 address assigned to the link for the peer node.</td>
</tr>
</tbody>
</table>

Selecting UDP ports

When you select a UDP port, select an available 16-bit integer from the range that follows:

- Use available ports in the private range 49152 to 65535
- Do not use the following ports:
  - Ports from the range of well-known ports, 0 to 1023
  - Ports from the range of registered ports, 1024 to 49151

To check which ports are defined as defaults for a node, examine the file /etc/services. You should also use the `netstat` command to list the UDP ports currently in use. For example:

```bash
# netstat -a | more
```

- **UDP: IPv4**

<table>
<thead>
<tr>
<th>Local Address</th>
<th>Remote Address</th>
<th>State</th>
</tr>
</thead>
<tbody>
<tr>
<td>*.sunrpc</td>
<td></td>
<td>Idle</td>
</tr>
<tr>
<td><em>.</em></td>
<td></td>
<td>Unbound</td>
</tr>
<tr>
<td>*.32772</td>
<td></td>
<td>Idle</td>
</tr>
<tr>
<td><em>.</em></td>
<td></td>
<td>Unbound</td>
</tr>
<tr>
<td>*.32773</td>
<td></td>
<td>Idle</td>
</tr>
<tr>
<td>*.lockd</td>
<td></td>
<td>Idle</td>
</tr>
<tr>
<td>*.32777</td>
<td></td>
<td>Idle</td>
</tr>
</tbody>
</table>
Look in the UDP section of the output; the UDP ports that are listed under Local Address are already in use. If a port is listed in the /etc/services file, its associated name is displayed rather than the port number in the output.

Sample configuration: direct-attached links

Figure J-1 depicts a typical configuration of direct-attached links employing LLT over UDP.
The configuration that the /etc/llttab file for Node 0 represents has directly attached crossover links. It might also have the links that are connected through a hub or switch. These links do not cross routers.

LLT uses IPv6 multicast requests for peer node address discovery. So the addresses of peer nodes do not need to be specified in the /etc/llttab file using the set-addr command. Use the ifconfig -a command to verify that the IPv6 address is set correctly.

```
set-node Node0
set-cluster 1
```
# configure Links
# link tag-name device node-range link-type udp port MTU \  
IP-address mcast-address
link link1 /dev/udp6 - udp6 50000 - fe80::21a:64ff:fe92:1b46 -
link link1 /dev/udp6 - udp6 50001 - fe80::21a:64ff:fe92:1b47 -

The file for Node 1 resembles:

set-node Node1
set-cluster 1
# configure Links
# link tag-name device node-range link-type udp port MTU \ 
IP-address mcast-address
link link1 /dev/udp6 - udp6 50000 - fe80::21a:64ff:fe92:1b46 -
link link1 /dev/udp6 - udp6 50001 - fe80::21a:64ff:fe92:1b47 -

Sample configuration: links crossing IP routers

Figure J-2 depicts a typical configuration of links crossing an IP router employing LLT over UDP. The illustration shows two nodes of a four-node cluster.
The configuration that the following `/etc/llttab` file represents for Node 1 has links crossing IP routers. Notice that IPv6 addresses are shown for each link on each peer node. In this configuration multicasts are disabled.

```
set-node Node1
set-cluster 1

link link1 /dev/udp6 - udp6 50000 - fe80::21a:64ff:fe92:1a92 -
link link1 /dev/udp6 - udp6 50001 - fe80::21a:64ff:fe92:1a93 -

#set address of each link for all peer nodes in the cluster
```
Configuring LLT over UDP using IPv6

The /etc/llttab file on Node 0 resembles:

set-node Node0
set-cluster 1

link link1 /dev/udp6 - udp6 50000 - fe80::21a:64ff:fe92:1b46 -
link link2 /dev/udp6 - udp6 5001 - fe80::21a:64ff:fe92:1b47 -

#set address of each link for all peer nodes in the cluster
#format: set-addr node-id link tag-name address
set-addr 0 link1 fe80::21a:64ff:fe92:1b46
set-addr 1 link1 fe80::21a:64ff:fe92:1a92
set-addr 1 link2 fe80::21a:64ff:fe92:1a93
set-addr 2 link1 fe80::21a:64ff:fe92:1d70
set-addr 2 link2 fe80::21a:64ff:fe92:1d71
set-addr 3 link1 fe80::209:6bff:fe1b:1c94
set-addr 3 link2 fe80::209:6bff:fe1b:1c95

#disable LLT multicasts
set-bcasthb 0
set-arp 0
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