Solaris 10 10/08 Installation Guide: Basic Installations
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Preface

This book describes how to use CD or DVD media to install the Solaris™ Operating System (Solaris OS) on a nonnetworked system.

This book does not include instructions about how to set up system hardware or other peripherals. This book provides instructions for installing both UFS file systems and ZFS root pools.

Note – This Solaris release supports systems that use the SPARC® and x86 families of processor architectures: UltraSPARC®, SPARC64, AMD64, Pentium, and Xeon EM64T. The supported systems appear in the Solaris OS: Hardware Compatibility Lists at http://www.sun.com/bigadmin/hcl. This document cites any implementation differences between the platform types.

In this document these x86 related terms mean the following:

- “x86” refers to the larger family of 64-bit and 32-bit x86 compatible products.
- “x64” points out specific 64-bit information about AMD64 or EM64T systems.
- “32-bit x86” points out specific 32-bit information about x86 based systems.

For supported systems, see the Solaris 10 Hardware Compatibility List.

Who Should Use This Book

This book is intended for system administrators who are responsible for installing the Solaris OS. This book provides basic Solaris installation information for system administrators who perform infrequent Solaris installations or upgrades.

If you need advanced Solaris installation information, see “Related Books” on page 6 to find the book that describes the information.
Related Books

Table P–1 lists documentation for system administrators.

<table>
<thead>
<tr>
<th>Description</th>
<th>Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Do you need system requirements or high-level planning information?</td>
<td>Solaris 10/08 Installation Guide: Planning for Installation and Upgrade</td>
</tr>
<tr>
<td>Or want a high-level overview of Solaris ZFS™ root pool installations,</td>
<td></td>
</tr>
<tr>
<td>GRUB based booting, Solaris Zones™ partitioning technology, or creating</td>
<td></td>
</tr>
<tr>
<td>RAID-1 volumes?</td>
<td></td>
</tr>
<tr>
<td>Do you need to upgrade or patch your system with almost no downtime?</td>
<td>Solaris 10/08 Installation Guide: Solaris Live Upgrade and Upgrade Planning</td>
</tr>
<tr>
<td>Save system downtime when upgrading by using Solaris Live Upgrade.</td>
<td></td>
</tr>
<tr>
<td>Do you need to install a secure installation over the network or Internet?</td>
<td>Solaris 10/08 Installation Guide: Network-Based Installations</td>
</tr>
<tr>
<td>Use WAN boot to install a remote client. Or, do you need to install over</td>
<td></td>
</tr>
<tr>
<td>the network from a network installation image? The Solaris installation</td>
<td></td>
</tr>
<tr>
<td>program steps you through an installation.</td>
<td></td>
</tr>
<tr>
<td>Do you need to install Solaris on multiple machines? Use JumpStart™ to</td>
<td>Solaris 10/08 Installation Guide: Custom JumpStart and Advanced Installations</td>
</tr>
<tr>
<td>automate your installation.</td>
<td></td>
</tr>
<tr>
<td>Do you need to install or patch multiple systems quickly? Use Solaris Flash™</td>
<td>Solaris 10/08 Installation Guide: Solaris Flash Archives (Creation and Installation)</td>
</tr>
<tr>
<td>software to create a Solaris Flash archive and install a copy of the OS on</td>
<td></td>
</tr>
<tr>
<td>clone systems.</td>
<td></td>
</tr>
<tr>
<td>Do you need to back up your system?</td>
<td>Chapter 23, &quot;Backing Up and Restoring UFS File Systems (Overview),&quot; in System Administration Guide: Devices and File Systems</td>
</tr>
<tr>
<td>Do you need troubleshooting information, a list of known problems, or a</td>
<td>Solaris Release Notes</td>
</tr>
<tr>
<td>list of patches for this release?</td>
<td></td>
</tr>
<tr>
<td>Do you need to verify that your system works on Solaris?</td>
<td>SPARC: Solaris Sun Hardware Platform Guide</td>
</tr>
<tr>
<td>Do you need to check on which packages have been added, removed, or</td>
<td>Solaris Package List</td>
</tr>
<tr>
<td>changed in this release?</td>
<td></td>
</tr>
<tr>
<td>Do you need to verify that your system and devices work with Solaris SPARC</td>
<td>Solaris Hardware Compatibility List for x86 Platforms</td>
</tr>
<tr>
<td>and x86 based systems and other third-party vendors.</td>
<td></td>
</tr>
</tbody>
</table>
Documentation, Support, and Training

The Sun web site provides information about the following additional resources:

- Documentation (http://www.sun.com/documentation/)
- Support (http://www.sun.com/support/)
- Training (http://www.sun.com/training/)

Typographic Conventions

The following table describes the typographic conventions that are used in this book.

<table>
<thead>
<tr>
<th>Typeface</th>
<th>Meaning</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>AaBbCc123</td>
<td>The names of commands, files, and directories, and onscreen computer output</td>
<td>Edit your .login file.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Use ls -a to list all files.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>machine_name% you have mail.</td>
</tr>
<tr>
<td>AaBbCc123</td>
<td>What you type, contrasted with onscreen computer output</td>
<td>machine_name% su</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Password:</td>
</tr>
<tr>
<td>aabbcc123</td>
<td>Placeholder: replace with a real name or value</td>
<td>The command to remove a file is rm filename.</td>
</tr>
<tr>
<td>AaBbCc123</td>
<td>Book titles, new terms, and terms to be emphasized</td>
<td>Read Chapter 6 in the User’s Guide.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>A cache is a copy that is stored locally.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Do not save the file.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Note:</strong> Some emphasized items appear bold online.</td>
</tr>
</tbody>
</table>

Shell Prompts in Command Examples

The following table shows the default UNIX® system prompt and superuser prompt for the C shell, Bourne shell, and Korn shell.
### Platform Conventions

The following keyboard and mouse conventions are applicable to SPARC and x86 based systems:

- The key referred to as Return is labeled Enter on some keyboards.
- From left to right on a three-button mouse, the default settings for CDE are SELECT, ADJUST, and MENU. For example, the text says, “Click SELECT” instead of “Click the left mouse button.” Otherwise, these keys are referred to as mouse button 1, mouse button 2, and mouse button 3.
- From left to right on a two-button mouse, the default settings are SELECT and MENU. The ADJUST function is obtained by simultaneously pressing SELECT and the Shift key on the keyboard (Shift-SELECT).
Planning for a Solaris Installation From CD or DVD Media (Tasks)

This book describes how to use CD or DVD media to install the Solaris™ Operating System (Solaris OS) on a nonnetworked system. You can install either a UFS-based file system or a ZFS-based root pool.

Note – This chapter provides planning information for installing a UFS root (/) file system and some planning information for a ZFS root pool.

- For more planning information for an installation of a ZFS root pool, see Chapter 6, “Planning a ZFS Root File System Installation,” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade
- If you want to install a ZFS root pool, see Chapter 3, “Installing With the Solaris Interactive Text Installer for ZFS Root Pools (Planning and Tasks).”

This chapter describes the preparations for completing a successful installation, including the sections described below. The following chapter describes each step in an installation for SPARC systems and an installation for x86 systems.

- “System Requirements and Recommendations” on page 10
  This section describes system requirements to install the Solaris OS. General guidelines for planning the disk space are also provided.
- “Checklist for Installation” on page 16
  This section contains a checklist to help you gather all of the information that you need to install your system.
- “Where to Find Additional Installation Information” on page 25
Note – This book uses the term slice, but some Solaris documentation and programs might refer to a slice as a partition. To avoid confusion, this book distinguishes between fdisk partitions (which are supported only in Solaris for x86 based systems) and the divisions within the Solaris fdisk partition, which might be called slices or partitions.

System Requirements and Recommendations

The following tables list basic system requirements to install the Solaris OS.

### TABLE 1-1 SPARC: Memory, Swap, and Processor Recommendations

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Size</th>
</tr>
</thead>
</table>
| Memory to install or upgrade | ■ For UFS file systems: 384 MB is the minimum memory. 512 MB is the recommended memory.  
                        | ■ For ZFS root pools:                                                 |
|                           | ■ 786 MB is the minimum memory.                                      |
|                           | ■ 1 GB of memory is recommended for overall ZFS performance           |
|                           | ■ At least 16 GB of disk space is recommended                         |

Note – Some optional installation features are enabled only when sufficient memory is present. For example, if you install from a DVD with insufficient memory, you install through the Solaris installation program's text installer, not through the GUI. For more information about these memory requirements, see Table 1-2.

### Swap area

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>For UFS file systems, 512 MB is the default size</td>
<td></td>
</tr>
<tr>
<td>For ZFS root pools, see &quot;Disk Space Requirements For a ZFS and New Boot Environments&quot; in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade</td>
<td></td>
</tr>
</tbody>
</table>

Note – You might need to customize the swap space. Swap space is based on the size of the system’s hard disk.

### Processor requirements

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>For SPARC based systems: 200–MHz or faster processor is required.</td>
<td></td>
</tr>
<tr>
<td>For x86 based systems: 120–MHz or faster processor is recommended. Hardware floating-point support is required.</td>
<td></td>
</tr>
</tbody>
</table>
Solaris Installation Program GUI or Text Installer Requirements

The Solaris installation program on the Solaris Operating System DVD or Solaris Software - 1 CD can be run with a graphical user interface (GUI) or as an interactive text installer in a desktop or console session. For x86 based systems, the Solaris Device Configuration Assistant is included in the Solaris installation program.

- **GUI** – The Solaris installation GUI provides windows, pull-down menus, buttons, scrollbars, and iconic images to enable you to interact with the installation program. The GUI requires a local or remote DVD-ROM or CD-ROM drive or network connection, video adapter, keyboard, monitor, and enough memory. For more information about these memory requirements, see Table 1–2.

- **Text installer** – The Solaris interactive text installer enables you to type information in a terminal or console window to interact with the installation program. You can run the text installer in a desktop session with a windowing environment, or in a console session. The text installer requires a local or remote DVD-ROM or CD-ROM drive or network connection, keyboard, and monitor. You can run the Solaris installation text installer with the `tip` command. For more information, see the man page, `tip(1)`.

You can choose to install the software with a GUI or with or without a windowing environment. If there is sufficient memory, the GUI is displayed by default. Other environments are displayed by default if memory is insufficient for the GUI. You can override defaults with the `nowin` or `text` boot options. But, you are limited by the amount of memory in your system or by installing remotely. Also if the Solaris installation program does not detect a video adapter, it automatically displays in a console-based environment. Table 1–2 describes these environments and list memory requirements for displaying them.

<table>
<thead>
<tr>
<th>Memory</th>
<th>Type of Installation</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>384-511 MB</td>
<td>Text-based</td>
<td>Contains no graphics, but provides a window and the ability to open other windows.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>If you install by using the <code>text</code> boot option and the system has enough memory, you are installing in a windowing environment. If you are installing remotely through a <code>tip</code> line or using the <code>nowin</code> boot option, you are limited to the console-based installation.</td>
</tr>
<tr>
<td>512 MB or greater</td>
<td>GUI-based</td>
<td>Provides windows, pull-down menus, buttons, scrollbars, and iconic images.</td>
</tr>
</tbody>
</table>
You can also specify the installer you want to use during the installation by entering a selection or special command at a prompt. For instructions, see the procedures in Chapter 2, "Installing With the Solaris Installation Program For UFS File Systems (Tasks)."

**General Disk Space Planning and Recommendations**

Planning disk space is different for everyone. Consider allocating space for the following conditions, depending on your needs.

<table>
<thead>
<tr>
<th>Conditions for Space Allocations</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>For UFS File systems</td>
<td>For each file system that you create, allocate an additional 30 percent more disk space than you need to enable you to upgrade to future Solaris versions. By default, the Solaris installation methods create only root (/) and /swap. When space is allocated for OS services, the /export directory is also created. If you are upgrading to a major Solaris release, you might need to resilce your system or allocate double the space that you need at installation time. If you are upgrading to an update, you could prevent having to resilce your system by allocating extra disk space for future upgrades. A Solaris update release needs approximately 10 percent more disk space than the previous release. You can allocate an additional 30 percent of disk space for each file system to allow space for several Solaris updates.</td>
</tr>
<tr>
<td>The /var file system for UFS file systems</td>
<td>If you intend to use the crash dump feature <code>savecore(1M)</code> allocate double the amount of your physical memory in the /var file system.</td>
</tr>
</tbody>
</table>
### TABLE 1–3 General Disk Space and Swap Space Planning (Continued)

<table>
<thead>
<tr>
<th>Conditions for Space Allocations</th>
<th>Description</th>
</tr>
</thead>
</table>
| Swap                            | **Note** – For swap allocations for a ZFS root pool, see “Disk Space Requirements For a ZFS and New Boot Environments” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade. For a UFS file system, the Solaris installation program allocates a default swap area of 512 Mbytes under the following conditions:  
  - If you use the installation program's automatic layout of disk slices  
  - If you avoid manually changing the size of the swap slice  
By default, the Solaris installation programs allocate swap space by placing swap so that it starts at the first available disk cylinder (typically cylinder 0 on SPARC based systems). This placement provides maximum space for the root (/) file system during the default disk layout and enables the growth of the root (/) file system during an upgrade. If you think you might need to expand the swap area in the future, you can place the swap slice so that it starts at another disk cylinder by using one of the following methods:  
  - For the Solaris installation program, you can customize the disk layout in cylinder mode and manually assign the swap slice to the desired location.  
  - For the custom JumpStart installation program, you can assign the swap slice in the profile file. For more information about the JumpStart profile file, see “Creating a Profile” in Solaris 10 10/08 Installation Guide: Custom JumpStart and Advanced Installations.  
For an overview of the swap space, see Chapter 20, “Configuring Additional Swap Space (Tasks),” in System Administration Guide: Devices and File Systems. |
| A server that is providing home directory file systems | By default, home directories are usually located in the /export file system. |
| The Solaris software group you are installing | A software group is a grouping of software packages. When you are planning disk space, remember that you can add or remove individual software packages from the software group that you select. For information about software groups, see “Disk Space Recommendations for Software Groups” on page 14. |
| Upgrade |  
  - If you are using Solaris Live Upgrade to upgrade an inactive boot environment and want information about disk space planning, see “Solaris Live Upgrade Disk Space Requirements” in Solaris 10 10/08 Installation Guide: Solaris Live Upgrade and Upgrade Planning.  
  - If you are using other Solaris installation methods to plan disk space, see “Upgrading With Disk Space Reallocation” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade. |
| Language support | For example, Chinese, Japanese, or Korean. If you plan to install a single language, allocate approximately 0.7 Gbytes of additional disk space for the language. If you plan to install all language supports, you need to allocate up to approximately 2.5 Gbytes of additional disk space for the language supports, depending on the software group you install. |
| Printing or mail support | Allocate additional space. |
| Additional software or third-party software | Allocate additional space. |
Disk Space Recommendations for Software Groups

The Solaris software groups are collections of Solaris packages. Each software group includes support for different functions and hardware drivers.

- For an initial installation, you select the software group to install, based on the functions that you want to perform on the system.
- For an upgrade, you must upgrade to a software group that is installed on the system. For example, if you previously installed the End User Solaris Software Group on your system, you cannot use the upgrade option to upgrade to the Developer Solaris Software Group. However, during the upgrade you can add software to the system that is not part of the currently installed software group.

When you are installing the Solaris software, you can choose to add or remove packages from the Solaris software group that you selected. When you are selecting which packages to add or remove, you need to know about software dependencies and how the Solaris software is packaged.

The following figure shows the grouping of software packages. Reduced Network Support contains the minimal number of packages and Entire Solaris Software Group Plus OEM Support contains all the packages.
Table 1–4 lists the Solaris software groups and the recommended amount of disk space that you need to install each group.

**Note** – The disk space recommendations in Table 1–4 include space for the following items.

- Swap space
- Patches
- Additional software packages

You might find that the software groups require less disk space than the amount that is listed in this table.

For additional information about how to plan your disk space, see “Allocating Disk and Swap Space” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade
## Checklist for Installation

Use the following checklist to gather the information that you need to install the Solaris OS. You do not need to gather all of the information that is requested on the checklist. You only need to collect the information that applies to your system.

Use this checklist if you are performing an initial installation. If you are upgrading your system, see “Checklist for Upgrading” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.

### Table 1-4  Disk Space Recommendations for Software Groups

<table>
<thead>
<tr>
<th>Software Group</th>
<th>Description</th>
<th>Recommended Disk Space</th>
</tr>
</thead>
<tbody>
<tr>
<td>Entire Solaris Software Group Plus OEM Support</td>
<td>Contains the packages for the Entire Solaris Software Group plus additional hardware drivers, including drivers for hardware that is not on the system at the time of installation.</td>
<td>6.8 Gbytes</td>
</tr>
<tr>
<td>Entire Solaris Software Group</td>
<td>Contains the packages for the Developer Solaris Software Group and additional software that is needed for servers.</td>
<td>6.7 Gbytes</td>
</tr>
<tr>
<td>Developer Solaris Software Group</td>
<td>Contains the packages for the End User Solaris Software Group plus additional support for software development. The additional software development support includes libraries, include files, man pages, and programming tools. Compilers are not included.</td>
<td>6.6 Gbytes</td>
</tr>
<tr>
<td>End User Solaris Software Group</td>
<td>Contains the packages that provide the minimum code that is required to boot and run a networked Solaris system and the Common Desktop Environment.</td>
<td>5.3 Gbytes</td>
</tr>
<tr>
<td>Core System Support Software Group</td>
<td>Contains the packages that provide the minimum code that is required to boot and run a networked Solaris system.</td>
<td>2.0 Gbytes</td>
</tr>
<tr>
<td>Reduced Network Support Software Group</td>
<td>Contains the packages that provide the minimum code that is required to boot and run a Solaris system with limited network service support. The Reduced Network Support Software Group provides a multiuser text-based console and system administration utilities. This software group also enables the system to recognize network interfaces, but does not activate network services.</td>
<td>2.0 Gbytes</td>
</tr>
</tbody>
</table>
Note – If you have a system that contains non-global zones, Solaris Live Upgrade is the recommended upgrade program or program to add patches. Other upgrade programs might require extensive upgrade time, because the time required to complete the upgrade increases linearly with the number of installed non-global zones.


<table>
<thead>
<tr>
<th>Information for Installation</th>
<th>Description or Example</th>
<th>Answer — Defaults are noted with an asterisk (*)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Network connection</td>
<td>Is the system connected to a network?</td>
<td>Networked/Nonnetworked</td>
</tr>
<tr>
<td>Network security</td>
<td><strong>Starting with the Solaris 10 11/06 release</strong>, you have the option during an initial installation to change the network security settings so that all network services, except Secure Shell, are disabled or restricted to respond to local requests only. This security option is only available during an initial installation, not during an upgrade. An upgrade maintains any previously set services. If necessary, you can restrict network services after an upgrade by using the netservices command. During the installation, you can select restricted network security. Or, you can enable a larger set of services as in previous Solaris releases. You can safely select the restricted network security option, as any services can be individually enabled after installation. For further information about these options, see “Planning Network Security” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade. The network services can be enabled after installation by using the netservices open command or by enabling individual services by using SMF commands. See “Revising Security Settings After Installation” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.</td>
<td>Restricted/Open network security</td>
</tr>
<tr>
<td>DHCP</td>
<td>Can the system use Dynamic Host Configuration Protocol (DHCP) to configure its network interfaces? DHCP provides the network parameters that are necessary for installation.</td>
<td>Yes/No*</td>
</tr>
<tr>
<td>Information for Installation</td>
<td>Description or Example</td>
<td>Answer — Defaults are noted with an asterisk (*)</td>
</tr>
<tr>
<td>-----------------------------</td>
<td>------------------------</td>
<td>---------------------------------------------</td>
</tr>
<tr>
<td>IP Address</td>
<td>If you are not using DHCP, supply the IP address for the system. Example: 172.31.255.255 To find this information on a running system, type the following command. # ympmatch host-name hosts</td>
<td></td>
</tr>
<tr>
<td>Subnet</td>
<td>If you are not using DHCP, is the system part of a subnet? If yes, what is the netmask of the subnet? Example: 255.255.255.0 To find this information on a running system, type the following command. # more /etc/netmasks</td>
<td></td>
</tr>
<tr>
<td>IPv6</td>
<td>Do you want to enable IPv6 on this machine? IPv6 is a part of the TCP/IP Internet protocol that facilitates IP addressing by adding better security and increasing Internet addresses. Yes/No*</td>
<td></td>
</tr>
<tr>
<td>Host Name</td>
<td>Host name that you choose for the system. To find this information on a running system, type the following command. # uname -n</td>
<td></td>
</tr>
<tr>
<td>Kerberos</td>
<td>Do you want to configure Kerberos security on this machine? If yes, gather this information: Default Realm: Administration Server: First KDC: (Optional) Additional KDCs: The Kerberos service is a client-server architecture that provides secure transactions over networks. Yes/No*</td>
<td></td>
</tr>
</tbody>
</table>
### TABLE 1–5 Installation Checklist (Continued)

<table>
<thead>
<tr>
<th>Information for Installation</th>
<th>Description or Example</th>
<th>Answer — Defaults are noted with an asterisk (*)</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the system uses a naming service, provide the following information.</td>
<td>Which naming service should this system use? To find this information on a running system, type the following command. <strong># cat /etc/nsswitch.conf</strong>. A naming service stores information in a central place, which enables users, machines, and applications to communicate across the network. Examples of information that is stored are host names and addresses or user names and passwords.</td>
<td>NIS+/NIS/DNS/ LDAP/None</td>
</tr>
<tr>
<td>Domain Name</td>
<td>Provide the name of the domain in which the system resides. During installation, you can choose the default NFSv4 domain name. Or, you can specify a custom NFSv4 domain name. For instructions about how to find the domain name on a running system, see “Checking for the NFS Version 4 Domain” in System Administration Guide: Network Services. For more information about specifying a domain name, see “NFSv4 Domain Name Configurable During Installation” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.” To preconfigure the NFSv4 domain name in the sysidcfg file, see “nfs4_domain Keyword” in Solaris 10 10/08 Installation Guide: Network-Based Installations.</td>
<td></td>
</tr>
</tbody>
</table>
### Checklist for Installation

<table>
<thead>
<tr>
<th>Information for Installation</th>
<th>Description or Example</th>
<th>Answer — Defaults are noted with an asterisk (*)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIS+ and NIS</td>
<td>Do you want to specify a name server or let the installation program find one? If you want to specify a name server, provide the following information.</td>
<td>Specify One/Find One*</td>
</tr>
<tr>
<td></td>
<td>Server’s host name:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- For NIS clients, type the following command to display the server’s host name.</td>
<td></td>
</tr>
<tr>
<td></td>
<td># ypwhich</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- For NIS+ clients, type the following command to display the server’s host name.</td>
<td></td>
</tr>
<tr>
<td></td>
<td># nisping</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Server’s IP Address:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- For NIS clients, type the following command to display the server’s IP address.</td>
<td></td>
</tr>
<tr>
<td></td>
<td># ypmatch nameserver-name hosts</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- For NIS+ clients, type the following command to display the server’s IP address.</td>
<td></td>
</tr>
<tr>
<td></td>
<td># nismatch nameserver-name hosts.org_dir</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Network Information Service (NIS) makes network administration more manageable by providing centralized control over a variety of network information, such as machine names and addresses.</td>
<td></td>
</tr>
</tbody>
</table>
TABLE 1-5 Installation Checklist  (Continued)

<table>
<thead>
<tr>
<th>Information for Installation</th>
<th>Description or Example</th>
<th>Answer — Defaults are noted with an asterisk (*)</th>
</tr>
</thead>
</table>
| **DNS**                     | Provide IP addresses for the DNS server. You must enter at least one IP address, but you can enter up to three addresses.  
                            | Server’s IP Address:  
                            | To display the server’s IP address, type the following command.  
                            | # getent hosts dns  
                            | You can enter a list of domains to search when a DNS query is made.  
                            | List of domains to be searched:  
                            | The domain name system (DNS) is the naming service that the Internet provides for TCP/IP networks. DNS provides host names to the IP address service. DNS simplifies communication by using machine names instead of numerical IP addresses. DNS also serves as a database for mail administration. |
| **LDAP**                    | Provide the following information about your LDAP profile.  
                            | Profile Name:  
                            | Profile Server:  
                            | If you specify a proxy credential level in your LDAP profile, gather this information.  
                            | Proxy-bind distinguished name:  
                            | Proxy-bind password:  
<pre><code>                        | Lightweight Directory Access Protocol (LDAP) defines a relatively simple protocol for updating and searching directories that are running over TCP/IP. |
</code></pre>
<table>
<thead>
<tr>
<th>Information for Installation</th>
<th>Description or Example</th>
<th>Answer — Defaults are noted with an asterisk (*)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Default Route</td>
<td>Do you want to specify a default route IP address or let the Solaris installation program find one?</td>
<td>Detect one*/Specify one/None</td>
</tr>
<tr>
<td></td>
<td>The default route provides a bridge that forwards traffic between two physical networks. An IP address is a unique number that identifies each host on a network. You have the following choices:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>■ You can specify the IP address. A <code>/etc/defaultrouter</code> file is created with the specified IP address. When the system is rebooted, the specified IP address becomes the default route.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>■ You can let the Solaris installation program detect an IP address. However, the system must be on a subnet that has a router that advertises itself by using the ICMP router discovery protocol. If you are using the command-line interface, the software detects an IP address when the system is booted.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>■ You can choose None if you do not have a router or do not want the software to detect an IP address at this time. The software automatically tries to detect an IP address on reboot.</td>
<td></td>
</tr>
<tr>
<td>Time Zone</td>
<td>How do you want to specify your default time zone?</td>
<td>Geographic region* \nOffset from GMT \nTime zone file</td>
</tr>
<tr>
<td>Root Password</td>
<td>Provide the root password for the system.</td>
<td></td>
</tr>
<tr>
<td>Keyboard</td>
<td>If the keyboard is self-identifying, the keyboard language and layout automatically configures during installation. If the keyboard is not self-identifying, you can select from a list of supported keyboard layouts during installation.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>PS/2 keyboards are not self-identifying. You will be asked to select the keyboard layout during the installation.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>SPARC only</strong> - Previously, all of keyboards that were not self-identifying always configured for the U.S. English layout during installation.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>For further information, see &quot;keyboard Keyword&quot; in <em>Solaris 10 10/08 Installation Guide: Network-Based Installations</em></td>
<td></td>
</tr>
<tr>
<td>Locales</td>
<td>For which geographic regions do you want to install support?</td>
<td></td>
</tr>
<tr>
<td>Information for Installation</td>
<td>Description or Example</td>
<td>Answer — Defaults are noted with an asterisk (*)</td>
</tr>
<tr>
<td>------------------------------</td>
<td>-------------------------</td>
<td>-----------------------------------------------</td>
</tr>
<tr>
<td><strong>SPARC: Power Management</strong></td>
<td>Do you want to use Power Management?</td>
<td>Yes*/No</td>
</tr>
<tr>
<td>(only available on SPARC</td>
<td><strong>Note</strong> – If your system has Energy Star version 3 or later, you are not prompted for this information.</td>
<td></td>
</tr>
<tr>
<td>systems that support Power</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Management)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>**Automatic reboot or CD/DVD</td>
<td>Reboot automatically after software installation?</td>
<td>Yes*/No</td>
</tr>
<tr>
<td>ejection</td>
<td>Eject CD/DVD automatically after software installation?</td>
<td>Yes*/No</td>
</tr>
<tr>
<td><strong>Default or Custom Install</strong></td>
<td>Do you want to perform a default installation, or customize the installation?</td>
<td>Default installation*/Custom installation</td>
</tr>
<tr>
<td>■ Select Default installation to format the entire hard disk and install a preselected set of software.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>■ Select Custom installation to modify the hard disk layout and select the software that you want to install.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Note</strong> – The text installer does not prompt you to select a Default or Custom Installation. To perform a default installation, accept the default values that are provided in the text installer. To perform a custom installation, edit the values in the text installer screens.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Software Group</strong></td>
<td>Which Solaris Software Group do you want to install?</td>
<td>Entire Plus OEM</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Entire*</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Developer</td>
</tr>
<tr>
<td></td>
<td></td>
<td>End User</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Core</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Reduced Networking</td>
</tr>
<tr>
<td><strong>Custom Package Selection</strong></td>
<td>Do you want to add or remove software packages from the Solaris Software Group that you install?</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Note</strong> – When you select which packages to add or remove, you need to know about software dependencies and how Solaris software is packaged.</td>
<td></td>
</tr>
<tr>
<td><strong>Select Disks</strong></td>
<td>On which disks do you want to install the Solaris software?</td>
<td></td>
</tr>
<tr>
<td><strong>Example:</strong> c0t0d0</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Checklist for Installation

#### Table 1-5  
**Installation Checklist (Continued)**

<table>
<thead>
<tr>
<th>Information for Installation</th>
<th>Description or Example</th>
<th>Answer — Defaults are noted with an asterisk (*)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>x86: fdisk partitioning</strong></td>
<td>Do you want to create, delete, or modify a Solaris fdisk partition? Each disk that is selected for file system layout must have a Solaris fdisk partition. If your system currently has a service partition, the Solaris installation program preserves the service partition by default. If you do not want to preserve the service partition, you must customize the fdisk partitions. For more information about preserving a service partition, see &quot;Default Boot-Disk Partition Layout Preserves the Service Partition&quot; in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade. Select Disks for fdisk Partition Customization?</td>
<td>Yes/No*</td>
</tr>
<tr>
<td></td>
<td>Customize fdisk partitions?</td>
<td>Yes/No*</td>
</tr>
<tr>
<td><strong>Preserve Data</strong></td>
<td>Do you want to preserve any data that exists on the disks where you are installing the Solaris software?</td>
<td>Yes/No*</td>
</tr>
<tr>
<td><strong>Auto-layout File Systems</strong></td>
<td>Do you want the installation program to automatically lay out file systems on your disks? If yes, which file systems should be used for auto-layout? Example: /, /opt, /var If no, you must provide file system configuration information. <strong>Note</strong> — The Solaris installation GUI lays out file systems automatically by default.</td>
<td>Yes*/No</td>
</tr>
<tr>
<td><strong>Mount Remote File Systems</strong></td>
<td>Does this system need to access software on another file system? If yes, provide the following information about the remote file system. <strong>Server:</strong> <strong>IP Address:</strong> <strong>Remote File System:</strong> <strong>Local Mount Point:</strong></td>
<td>Yes/No*</td>
</tr>
<tr>
<td>If you are installing through a tip line, follow these instructions.</td>
<td>Ensure that your window display is at least 80 columns wide and 24 rows long. For more information, see <code>tip(1)</code> To determine the current dimensions of your tip window, use the <code>stty</code> command. For more information, see the man page, <code>stty(1)</code></td>
<td></td>
</tr>
</tbody>
</table>

---

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TABLE 1–5  Installation Checklist (Continued)

<table>
<thead>
<tr>
<th>Information for Installation</th>
<th>Description or Example</th>
<th>Answer — Defaults are noted with an asterisk (*)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Check your Ethernet connection.</td>
<td>If the system is part of a network, verify that an Ethernet connector or similar network adapter is connected to your system.</td>
<td></td>
</tr>
</tbody>
</table>
| Review the planning chapter and other relevant documentation. | ■ Review the entire planning chapter or specific sections in Part I, "Overall Planning of Any Solaris Installation or Upgrade," in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.  
■ Review the Solaris 10 9/08 Release Notes on [http://docs.sun.com](http://docs.sun.com) and vendor release notes to ensure that the software you use is supported in the new Solaris release.  
■ Review the Solaris 10 9/08 Sun Hardware Platform Guide to ensure that your hardware is supported.  
■ Review the documentation that accompanied your system to ensure that your system and devices are supported by the Solaris release. | |

Where to Find Additional Installation Information

For additional information about requirements and recommendations for installing the Solaris OS, see the following sections in the Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade. This document provides system requirements and high-level planning information, such as planning guidelines for file systems and upgrade planning.

TABLE 1–6  Installation References

<table>
<thead>
<tr>
<th>Topic</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disk space guidelines and recommendations</td>
<td>“Allocating Disk and Swap Space” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade</td>
</tr>
</tbody>
</table>
### TABLE 1–6 Installation References (Continued)

<table>
<thead>
<tr>
<th>Topic</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional requirements and recommendations for upgrading to the Solaris OS</td>
<td>“Upgrade Planning” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade</td>
</tr>
<tr>
<td></td>
<td>“Checklist for Upgrading” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade</td>
</tr>
<tr>
<td>Information about working with x86 partitions during your installation</td>
<td>“Partitioning Recommendations” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade</td>
</tr>
<tr>
<td>Information about ZFS installations, GRUB based booting, Solaris Zones partitioning technology, and RAID-1 volumes that can be created at installation</td>
<td>Part II, “Understanding Installations That Relate to ZFS, GRUB, Solaris Zones, and RAID-1 Volumes,” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade</td>
</tr>
<tr>
<td>Road map of the overall installation process</td>
<td>“Task Map: Installing or Upgrading the Solaris Software” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade</td>
</tr>
</tbody>
</table>
Installing With the Solaris Installation Program For UFS File Systems (Tasks)

This chapter explains how to use the Solaris installation program on the Solaris Operating System DVD or Solaris Software - 1 CD to install or upgrade Solaris software.

Note – This chapter provides installation instructions for a UFS (/) root file system. If you want to install a ZFS root pool, see Chapter 3, “Installing With the Solaris Interactive Text Installer for ZFS Root Pools (Planning and Tasks).”

This chapter contains the following topics:

- “SPARC: Performing an Installation or Upgrade With the Solaris Installation Program for UFS File Systems” on page 27
- “x86: Performing an Installation or Upgrade With the Solaris Installation Program for UFS File Systems” on page 38

For information about new installation features, see Chapter 2, “What’s New in Solaris Installation,” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade. For information about all the new features in the Solaris OS, see Solaris 10 What’s New

SPARC: Performing an Installation or Upgrade With the Solaris Installation Program for UFS File Systems

For UFS file systems, you can either install or upgrade the Solaris OS by using the Solaris installation program. This section lists the tasks you need to perform to install the Solaris OS, and provides detailed instructions about how to install the Solaris OS from DVD or CD media.
SPARC: To Install or Upgrade With the Solaris Installation Program

This procedure describes how to install a standalone SPARC-based system from CD or DVD media for UFS file systems.

**Note** – If you want to install the Solaris OS on a machine or domain that does not have a directly attached DVD-ROM or CD-ROM drive, you can use a DVD-ROM or CD-ROM drive that is attached to another machine. For detailed instructions, refer to Appendix B, "Installing or Upgrading Remotely (Tasks)," in *Solaris 10 10/08 Installation Guide: Network-Based Installations*.

**Before You Begin**

Perform the following tasks before you begin your installation.

- Ensure that you have the following media.
  - For a DVD installation, the Solaris Operating System for SPARC Platforms DVD
  - For a CD installation:
    - Solaris Software CDs.
    - Solaris Languages for SPARC Platforms CDs – The installation program prompts you for these CDs if necessary to support languages for specific geographic regions.

- Verify that your system meets the minimum requirements.

  Your system should meet the following requirements.
  - Memory – 512 Mbytes or greater
  - Disk space – 6.8 Gbytes or greater
  - Processor speed – 200 MHz or greater

  For detailed information about system requirements, see “System Requirements and Recommendations” on page 10.

- Gather the information you need to install the Solaris OS.
  - For a nonnetworked system, gather the following information.
    - Host name of the system that you are installing
    - Language and locales that you intend to use on the system
  - For a networked system, gather the following information.
Note – Starting with the Solaris 10 11/06 release, you have the option during an initial installation to change the network security settings so that all network services, except Secure Shell, are disabled or restricted to respond to local requests only. This security option is only available during an initial installation, not during an upgrade. An upgrade maintains any previously set services. If necessary, you can restrict network services after an upgrade by using the `netservices` command. See “Planning Network Security” in *Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade*

The network services can be enabled after installation by using the `netservices` `open` or by enabling individual services by using SMF commands. See “Reviseing Security Settings After Installation” in *Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade*

- Host name of the system that you are installing
- Keyboard layout

Note – If the keyboard is self-identifying, the keyboard layout automatically configures during installation. If the keyboard is not self-identifying, you can select from a list of supported keyboard layouts during installation.

PS/2 keyboards are not self-identifying. You will be asked to select the keyboard layout during the installation.

For further information, see "keyboard Keyword" in *Solaris 10 10/08 Installation Guide: Network-Based Installations*

- Language and locales that you intend to use on the system
- Host IP address
- Subnet mask
- Type of naming service (for example, DNS, NIS, or NIS+)
- Domain name

Note – During installation, you can choose the default NFSv4 domain name. Or, you can specify a custom NFSv4 domain name. For further information, see “NFSv4 Domain Name Configurable During Installation” in *Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade*

- Host name of the name server
- Host IP address of the name server
- Root password

For information that you need to gather to install your system, see “Checklist for Installation” on page 16. If you are upgrading your system, see “Checklist for Upgrading” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade

---

**Note** – If you have a system that contains non-global zones, Solaris Live Upgrade is the recommended upgrade program or program to add patches. Other upgrade programs might require extensive upgrade time, because the time required to complete the upgrade increases linearly with the number of installed non-global zones.


---

- (Optional) Back up your system.

  If you want to preserve any existing data or applications, back up the system. For detailed instructions about how to back up your system, see Chapter 23, “Backing Up and Restoring UFS File Systems (Overview),” in System Administration Guide: Devices and File Systems

1. Insert the Solaris Operating System for SPARC Platforms DVD or Solaris Software for SPARC Platforms - 1 CD.

2. Boot the system.

   - If the system is new, out-of-the-box, turn on the system.
   - If you want to install a system that is currently running, shut down the system.

   The `ok` prompt is displayed.

3. Start the Solaris installation program.

   - To boot from the local DVD or CD and start the Solaris installation GUI in a desktop session, type the following command.
     
     ```
     ok boot cdrom
     ```

   - To boot from the local DVD or CD and start the text installer in a desktop session, type the following command.
     
     ```
     ok boot cdrom - text
     ```

     `text` Specifies to run the text installer in a desktop session. Use this option to override the default GUI installer.
To boot from the local DVD or CD and start the text installer in a console session, type the following command.

\texttt{ok boot cdrom - nowin}

\texttt{nowin} specifies to run the text installer in a console session. Use this option to override the default GUI installer.

For detailed information about the Solaris installation GUI and text installer, see “Solaris Installation Program GUI or Text Installer Requirements” on page 11.

If the operating system cannot locate a self-identifying keyboard, the next screen displays keyboard layout selections.

\textit{Note} – PS/2 keyboards are not self-identifying. You will be asked to select the keyboard layout during the installation.

4 (Optional) Select the desired keyboard layout from the screen below and press F2 to continue.

Configure Keyboard Layout

Please specify the keyboard layout from the list below.

To make a selection, use the arrow keys to highlight the option and press Return to mark it [X].

\begin{verbatim}
Keyboard Layout

[ ] Serbia-And Montenegro
[ ] Slovenian
[ ] Slovakian
[ ] Spanish
[ ] Swedish
[ ] Swiss-French
[ ] Swiss-German
[ ] Taiwanese
[ ] TurkishQ
[ ] TurkishF
[ ] UK-English
[ ] US-English

F2_Continue F6_Help
\end{verbatim}

The system configures the devices and interfaces and searches for configuration files. If you selected a GUI installation in the earlier steps, the next two screens confirm GUI functioning.
5 (Optional) In the following screen, press Enter.

Starting Solaris Interactive (graphical user interface) Installation
+------------------------------------------------------------+
| You must respond to the first question within 30 seconds     |
| or the installer proceeds in a non-window environment        |
| (console mode).                                               |
|                                                              |
| If the screen becomes blank or unreadable the installer      |
| proceeds in console mode.                                    |
|                                                              |
| If the screen does not properly revert to console mode,      |
| restart the installation and make the following selection:   |
|                                                              |
| Solaris Interactive Text (Console session)                    |
+-------------------------------------------------------------+

Note – If your system has insufficient memory to display a graphical user interface (GUI), the program exists and displays an error message. You can upgrade your memory and restart the installation.

For an alternative that requires less memory to install, restart the installation and select a text installer option instead of the GUI installer option.

After progress messages are completed, another confirmation screen is displayed.

6 (Optional) Move your cursor into the following text screen and press Enter.

A list of language choices is displayed.

7 In the following screen, select the language you want to use during the installation, and press Enter.
After a few seconds, the Solaris Installation Program Welcome screen appears.

- If you are running the Solaris GUI installation program, the screen that is shown in Figure 2–1 is displayed.
- If you are running the Solaris text installer in a desktop session, the screen that is shown in Figure 2–2 is displayed.

![Solaris GUI Installation Program Welcome Screen](image)

**FIGURE 2–1** Solaris GUI Installation Program Welcome Screen
Click Next to begin the installation. If you are prompted, answer the system configuration questions.

- If you preconfigured all of the system information, the installation program does not prompt you to enter any configuration information. See Chapter 2, “Preconfiguring System Configuration Information (Tasks),” in Solaris 10 10/08 Installation Guide: Network-Based Installations for more information.

- If you did not preconfigure all the system information, the installation program prompts you for this information on several screens. Use the “Checklist for Installation” on page 16 to help you answer the configuration questions.

- During installation, you can choose the default NFSv4 domain name. Or, you can specify a custom NFSv4 domain name. For more information about specifying a domain name, see “NFSv4 Domain Name Configurable During Installation” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.

- One configuration question asks you whether you want to enable network services for use by remote clients. The default response is “Yes, I would like to enable network services for use by remote clients.”
Selecting “No” provides a more secure configuration in which Secure Shell is the only network service provided to remote clients. Selecting “Yes” enables a larger set of services as in previous Solaris releases. You can safely select “No” as any services can be enabled after installation. For further information about these options, see “Planning Network Security” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.

The network services can be enabled after installation by using the net services open command or by enabling individual services by using SMF commands. See “Revising Security Settings After Installation” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.

After you answer the configuration questions, the Welcome to Solaris screen appears.

![Welcome to Solaris Screen](image)

The Installer Questions screen appears.

9 Decide if you want to reboot the system automatically and if you want to automatically eject the disc. Click Next.

The Specify Media screen appears.

10 Specify the media you are using to install. Click Next.

The License panel appears.
11 Accept the license agreement to continue the installation. Click Next.

The Solaris installation program then determines if the system can be upgraded. To upgrade, the system must have an existing Solaris root (/) file system. The Solaris installation program detects the necessary conditions and then upgrades the system.

The Select Upgrade or Initial Install screen appears.

12 Decide if you want to perform an initial installation or an upgrade. Click Next.

The next screen enables you to choose a default installation or a custom installation.

13 Select the type of installation you want to perform. Click Next.

- Select Default Install to install the Entire Solaris Software Group.

- Select Custom Install if you want to perform the following tasks.
  - Install a specific software group
  - Install additional software
  - Install specific software packages
  - Install a specific locale
  - Customize the disk layout

For more information about software groups, see “Disk Space Recommendations for Software Groups” on page 14.

**Note** – The text installer does not prompt you to select a Default or Custom Installation. To perform a default installation, accept the default values that are provided in the text installer. To perform a custom installation, edit the values in the text installer screens.

14 If you are prompted, answer any additional configuration questions.

When you have provided the information that is required to install the system, the Ready to Install screen is displayed.
Click Install Now to install the Solaris software. Follow the instructions on the screen to install the Solaris software.

When the Solaris installation program finishes installing the Solaris software, the system reboots automatically or prompts you to reboot manually.

If you are installing additional products, you are prompted to insert the DVD or CD for those products. For installation procedures, refer to the appropriate installation documentation.

After the installation is finished, installation logs are saved in a file. You can find the installation logs in the /var/sadm/system/logs and /var/sadm/install/logs directories.

- If you are performing an initial installation, the installation is complete. Go to Step 16.

- If you are upgrading the Solaris software, you might need to correct some local modifications that were not preserved. Continue to Step a.

  a. Review the contents of the /a/var/sadm/system/data/upgrade_cleanup file to determine whether you need to correct local modifications that the Solaris installation program could not preserve.

  b. Correct any local modifications that were not preserved.
x86: If you did not select automatic reboot during the installation, reboot the system.

```
# reboot
```

**Troubleshooting** If you encountered any problems during the installation or upgrade, see Appendix A, “Troubleshooting (Tasks),” in Solaris 10 10/08 Installation Guide: Custom JumpStart and Advanced Installations.

---

**x86: Performing an Installation or Upgrade With the Solaris Installation Program for UFS File Systems**

You can either install or upgrade the Solaris OS by using the Solaris installation program. This section lists the task you need to perform to install the Solaris OS, and provides detailed instructions about how to install the Solaris OS from DVD or CD media.

**▼ x86: To Install or Upgrade With the Solaris Installation Program With GRUB**

The Solaris installation programs for x86 based systems use the GRUB boot loader. This procedure describes how to install a standalone x86 based system with the GRUB boot loader from CD or DVD media for a UFS file system. For overview information about the GRUB boot loader, see Chapter 7, “GRUB Based Booting for Solaris Installation,” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.

**Note** – If you want to install the Solaris OS on a machine or domain that does not have a directly attached DVD-ROM or CD-ROM drive, you can use a DVD-ROM or CD-ROM drive that is attached to another machine. For detailed instructions, refer to Appendix B, “Installing or Upgrading Remotely (Tasks),” in Solaris 10 10/08 Installation Guide: Network-Based Installations.

**Before You Begin** Perform the following tasks before you begin your installation.

- Ensure that you have the following media.
  - If you are installing from a DVD, use the Solaris Operating System for x86 Platforms DVD.
If you are installing from CD media, use the following:
- Solaris Software CDs.
- Solaris Languages for x86 Platforms CDs – The installation program prompts you for these CDs if necessary to support languages for specific geographic regions.
- Check your system BIOS to make sure you can boot from CD or DVD media.
- Acquire any install time updates (ITUs) or drivers that you need to install the Solaris OS on your hardware. To determine if you need an ITU or additional drivers, see your hardware documentation.
- Verify that your system meets the minimum requirements.

Your system should meet the following requirements.
- Memory – 512 Mbytes or greater
- Disk space – 6.8 Gbytes or greater
- Processor speed – 120 MHz or greater with hardware floating point

For detailed information about system requirements, see “System Requirements and Recommendations” on page 10.

If you are installing the Solaris OS on a system that is not produced by Sun Microsystems, Inc., check the Solaris Hardware Compatibility List at http://www.sun.com/bigadmin/hcl before you begin to install.

Gather the information you need to install the Solaris OS.
- For a nonnetworked system, gather the following information.
  - Host name of the system that you are installing
  - Language and locales that you intend to use on the system
- For a networked system, gather the following information.

**Note – Starting with the Solaris 10 11/06 release,** you have the option during an initial installation to change the network security settings so that all network services, except Secure Shell, are disabled or restricted to respond to local requests only. This security option is only available during an initial installation, not during an upgrade. An upgrade maintains any previously set services. If necessary, you can restrict network services after an upgrade by using the `netservices` command. See “Planning Network Security” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.

The network services can be enabled after installation by using the `netservices open` command or by enabling individual services by using SMF commands. See “Revising Security Settings After Installation” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.
- Host name of the system that you are installing
- Keyboard layout

**Note** – If the keyboard is self-identifying, the keyboard layout automatically configures during installation. If the keyboard is not self-identifying, you can select from a list of supported keyboard layouts during installation.

For further information, see "keyboard Keyword" in Solaris 10 10/08 Installation Guide: Network-Based Installations

- Language and locales that you intend to use on the system
- Host IP address
- Subnet mask
- Type of naming service (for example, DNS, NIS, or NIS+)
- Domain name

**Note** – During installation, you can choose the default NFSv4 domain name. Or, you can specify a custom NFSv4 domain name. For more information about specifying a domain name, see “NFSv4 Domain Name Configurable During Installation” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.

- Host name of the name server
- Host IP address of the name server
- Root password

For information that you need to gather to install your system, see “Checklist for Installation” on page 16. If you are upgrading your system, see “Checklist for Upgrading” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade

**Note** – If you have a system that contains non-global zones, Solaris Live Upgrade is the recommended upgrade program or program to add patches. Other upgrade programs might require extensive upgrade time, because the time required to complete the upgrade increases linearly with the number of installed non-global zones.

(Optional) Back up your system.

If you want to preserve any existing data or applications, back up the system. For detailed instructions about how to back up your system, see Chapter 23, "Backing Up and Restoring UFS File Systems (Overview)," in System Administration Guide: Devices and File Systems.

1 Insert the appropriate media in your system.

If you boot from the Solaris Operating System DVD or the Solaris Software - 1 CD, insert the disc. Your system’s BIOS must support booting from a DVD or CD.

You might need to manually set your BIOS to boot from a DVD or CD. See your hardware documentation for more information about how to set the BIOS.

2 Boot the system by shutting it down and then turning it off and on.

3 If you need to manually set the BIOS to boot from CD or DVD, type the appropriate key sequence to interrupt your system boot process.

Modify the boot priority in the BIOS, and exit the BIOS to return to the installation program.

A memory test and hardware detection are executed. The screen refreshes. The GRUB menu is displayed.

GNU GRUB version 0.95 (631K lower / 2095488K upper memory)
+-------------------------------------------------------------------------+
| Solaris |
| Solaris Serial Console ttya |
| Solaris Serial Console ttyb (for lx50, v60x and v65x) |
| |
| |
+-------------------------------------------------------------------------+

Use the ^ and v keys to select which entry is highlighted.
Press enter to boot the selected OS, ‘e’ to edit the commands before booting, or ‘c’ for a command-line.

4 Select the appropriate installation option.

- If you want to install the Solaris OS from CD or DVD on your current system, select Solaris, then press Enter.
  Select this option if you want to install the system by using the default values.

- If you want to install the Solaris OS and send the screen output to serial console ttya (COM1), select Solaris Serial Console ttya.
  Select this option if you want to change the system display to a device that is connected to serial port COM1.
- If you want to install the Solaris OS and send the screen output to serial console ttyb (COM2), select Solaris Serial Console ttyb.
  Select this option if you want to change the system display to a device that is connected to serial port COM2.

- If you want to install the Solaris OS with specific boot arguments, follow these steps.
  You might want to use specific boot arguments to customize the system configuration during the installation.

  a. On the GRUB menu, select the installation option you want to edit, then press e.
    Boot commands that are similar to the following text are displayed in the GRUB menu.
    kernel /boot/multiboot kernel/unix -B install_media=cdrom
    module /boot/x86.miniroot

  b. Use the arrow keys to select the boot entry that you want to edit, then press e.
    The boot command that you want to edit is displayed in the GRUB edit window.

  c. Edit the command by typing the boot arguments or options you want to use.
    The command syntax for the Grub edit menu is as follows.
    grub edit> kernel /boot/multiboot kernel/unix/ \
    install [url|ask] -B options install_media=media_type

    grub edit> kernel$ /boot/platform/i86pc/$ISADIR/kernel/unix/ \
    install [url|ask] -B options install_media=media_type

    For information about boot arguments and command syntax, see Chapter 8, “Installing From the Network (Command Reference),” in Solaris 10 10/08 Installation Guide: Network-Based Installations.

  d. To go back to the GRUB menu, select one of the following alternatives.
    - To go back to the GRUB menu and save your edits, press Enter.
      The GRUB menu is displayed. The edits you made to the boot command are displayed.

    - To go back to the GRUB menu without saving your edits, press Escape.
      The original GRUB menu is displayed.

  e. To begin the installation, type b in the GRUB menu.

The Solaris installation program checks the default boot disk for the requirements to install or upgrade the system. If the Solaris installation cannot detect the system configuration, the program prompts you for any missing information.
When the check is completed, the installation selection screen is displayed.

5 Select an installation type.

The installation selection screen displays the following options.

Select the type of installation you want to perform:

- 1 Solaris Interactive
- 2 Custom JumpStart
- 3 Solaris Interactive Text (Desktop session)
- 4 Solaris Interactive Text (Console session)
- 5 Apply driver updates
- 6 Single user shell

Enter the number of your choice followed by the <ENTER> key. Alternatively, enter custom boot arguments directly.

If you wait 30 seconds without typing anything, an interactive installation will be started.

- To install the Solaris OS, choose from the following options.

  - To install with the Solaris interactive installation GUI, type 1, then press Enter.
  
  - To perform an unattended custom JumpStart installation, type 2, then press Enter.
    For information about JumpStart installations, see Solaris 10 10/08 Installation Guide: Custom JumpStart and Advanced Installations
  
  - To install with the interactive text installer in a desktop session, type 3, then press Enter.
    You can also type b - text at the prompt.
    Select this installation type to override the default GUI installer and run the text installer.
    
    For detailed information about the Solaris installation GUI and text installer, see “System Requirements and Recommendations” on page 10.
  
  - To install with the interactive text installer in a console session, type 4, then press Enter.
    You can also type b - nowin at the prompt.
    Select this installation type to override the default GUI installer and run the text installer.

The system configures the devices and interfaces, and searches for configuration files. If the operating system cannot locate a self-identifying keyboard, the next screen displays keyboard layout selections. If the system locates a self-identifying keyboard, skip to Step 9.
Note – To perform system administration tasks before your installation, choose one of the two options described below, instead of selecting one of the previously-described installation options.

- To update drivers or install an install time update (ITU), insert the update media, type 5, then press Enter.

You might need to update drivers or install an ITU to enable the Solaris OS to run on your system. Follow the instructions for your driver update or ITU to install the update.

- To perform system administration tasks, type 6, then press Enter.

You might want to launch a single user shell if you need to perform any system administration tasks on your system before you install. For information about system administration tasks you can perform prior to installation, see System Administration Guide: Basic Administration

After you perform these system administration tasks, the previous list of options is displayed. Select the appropriate option to continue the installation.

6 (Optional) Select the desired keyboard layout from the screen below and press F2 to continue.

Configure Keyboard Layout

Please specify the keyboard layout from the list below.

To make a selection, use the arrow keys to highlight the option and press Return to mark it [X].

Keyboard Layout

[ ] Serbia-And Montenegro
[ ] Slovenian
[ ] Slovakian
[ ] Spanish
[ ] Swedish
[ ] Swiss-French
[ ] Swiss-German
[ ] Taiwanese
[ ] TurkishQ
[ ] TurkishF
[ ] UK-English
[ X] US-English

F2_Continue F6_Help
The system configures the devices and interfaces and searches for configuration files. If you selected a GUI installation in the earlier steps, the next two screens confirm GUI functioning.

7 **(Optional) In the following screen, press Enter.**

Starting Solaris Interactive (graphical user interface)
Installation
+------------------------------------------------------------+
| You must respond to the first question within 30 seconds    |
| or the installer proceeds in a non-window environment     |
| (console mode).                                            |
|                                                              |
| If the screen becomes blank or unreadable the installer    |
| proceeds in console mode.                                  |
|                                                              |
| If the screen does not properly revert to console mode,    |
| restart the installation and make the following selection: |
|                                                              |
| Solaris Interactive Text (Console session)                  |
+-------------------------------------------------------------+

---

**Note** – If your system has insufficient memory, the program exists and displays an error message. You can upgrade your memory and restart the installation.

For an alternative that requires less memory to install, restart the installation and select a text installer option instead of a GUI installer option.

After progress messages are completed, another confirmation screen is displayed.

8 **(Optional) Move your cursor into the following text screen and press Enter.**

A list of language choices is displayed.

9 **In the following screen, select the language you want to use during the installation, and press Enter.**
After a few seconds, the Solaris Installation Program screen appears.

- If you are running the Solaris GUI installation program, the screen that is shown in Figure 2–5 is displayed.
- If you are running the Solaris text installer in a desktop session, the screen that is shown in Figure 2–6 is displayed.
Click Next to begin the installation. If you are prompted, answer any remaining configuration questions.

- If you preconfigured all of the system information, the installation program does not prompt you to enter any configuration information. See Chapter 2, “Preconfiguring System Configuration Information (Tasks),” in Solaris 10 10/08 Installation Guide: Network-Based Installations for more information.

- If you did not preconfigure all the system information, the installation program prompts you for this information on several screens. Use the “Checklist for Installation” on page 16 to help you answer the configuration questions.

- One configuration question asks you whether you want to enable network services for use by remote clients. The default response is “Yes, I would like to enable network services for use by remote clients.”

Selecting “No” provides a more secure configuration in which Secure Shell is the only network service provided to remote clients. Selecting “Yes” enables a larger set of services as in previous Solaris releases. You can safely select “No” as any services can be enabled after installation. For further information about these options, see “Planning Network Security” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.
The network services can be enabled after installation by using the `netservices open` command or by enabling individual services by using SMF commands. See "Revising Security Settings After Installation" in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.

After you answer the configuration questions, the Welcome to Solaris panel appears.

**FIGURE 2–7** Welcome to Solaris Screen

11 Decide if you want to reboot the system automatically and if you want to automatically eject the disc. Click Next.
   
The Specify Media screen appears.

12 Specify the media you are using to install. Click Next.
   
The License screen appears.

13 Accept the license agreement to continue the installation. Click Next.
   
The Solaris installation program then determines if the system can be upgraded. To upgrade, the system must have an existing Solaris root (/) file system. The Solaris installation program detects the necessary conditions and then upgrades the system.
   
The Select Upgrade or Initial Install screen appears.

14 Decide if you want to perform an initial installation or an upgrade. Click Next.
The next screen enables you to choose a default installation or a custom installation.

15 Select the type of installation you want to perform. Click Next.

■ Select Default Install to install the Entire Solaris Software Group.

■ Select Custom Install if you want to perform the following tasks.
  ■ Install a specific software group
  ■ Install additional software
  ■ Install specific software packages
  ■ Install a specific locale
  ■ Customize the disk layout

For more information about software groups, see "Disk Space Recommendations for Software Groups" on page 14. For information about customizing fdisk partitions, see "Partitioning Recommendations" in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.

Note – The text installer does not prompt you to select a Default or Custom Installation. To perform a default installation, accept the default values that are provided in the text installer. To perform a custom installation, edit the values in the text installer screens.

16 If you are prompted, answer any additional configuration questions.

When you have provided the information that is required to install the system, the Ready to Install screen is displayed.
Click Install Now to install the Solaris software. Follow the instructions on the screen to install the Solaris software and any additional software on the system. When the Solaris installation program is finished installing the Solaris software, the system reboots automatically or prompts you to reboot manually. After the installation is finished, installation logs are saved in a file. You can find the installation logs in the /var/sadm/system/logs and /var/sadm/install/logs directories.

- If you are performing an initial installation, the installation is complete. Go to Step 18.
- If you are upgrading the Solaris software, you might need to correct some local modifications that were not preserved. Go to Step a.
  a. Review the contents of the /a/var/sadm/system/data/upgrade_cleanup file to determine whether you need to correct local modifications that the Solaris installation program could not preserve.
  b. Correct any local modifications that were not preserved.

18 If you did not select automatic reboot during the installation, eject any installation media, and reboot the system.
  # reboot
After the system reboots, a GRUB menu lists the operating systems that are installed, including the newly-installed Solaris OS. Select which operating system you want to boot. The default selection loads if you do not make another selection.

**More Information**  
Next Steps

If you install multiple operating systems on your machine, you need to instruct the GRUB boot loader to recognize these operating systems in order to boot. For more information, see "Modifying Boot Behavior by Editing the GRUB Menu at Boot Time" in *System Administration Guide: Basic Administration*

**Troubleshooting**  
If you encounter any problems during the installation or upgrade, see Appendix A, "Troubleshooting (Tasks)," in *Solaris 10 10/08 Installation Guide: Custom JumpStart and Advanced Installations.*
This chapter explains how to use the Solaris interactive installation program on the Solaris Operating System DVD or Solaris Software - 1 CD to perform an initial installation of a ZFS root pool.

This chapter contains the following topics:

- "ZFS Root Pool Installation (Planning)" on page 53
- "Performing Initial Installation With the Solaris Interactive Text Installer for ZFS" on page 54

### ZFS Root Pool Installation (Planning)

You can perform an initial installation by using the Solaris interactive text installer to create a ZFS storage pool that contains a bootable ZFS root pool. You cannot use the standard GUI installation program to install a ZFS root pool.

The Solaris interactive text installation process is similar to previous Solaris releases. The difference is that you have the option to install a UFS (/) root file system or ZFS root pool. UFS is the still the default file system. You must select the ZFS option, to create and install a ZFS storage pool.

If you already have ZFS storage pools on the system, they remain untouched, unless you select the disks in the existing pool to create the new storage pool. If you have an existing ZFS storage pool that you want to use for your ZFS root file system, you must use Solaris Live Upgrade to migrate your existing UFS root (/) file system to a ZFS root pool. Solaris Live Upgrade also provides the means to upgrade a ZFS root pool. For more information, see Chapter 12, “Solaris Live Upgrade and ZFS (Overview),” in Solaris 10 10/08 Installation Guide: Solaris Live Upgrade and Upgrade Planning.

Before you begin the initial installation to create a ZFS storage pool, see Chapter 6, “Planning a ZFS Root File System Installation,” in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.
Performing Initial Installation With the Solaris Interactive Text Installer for ZFS

This procedure describes how to install a standalone SPARC based system from CD or DVD media.

▼ SPARC: How to Install a ZFS Root Pool

Before You Begin

If you want to install the Solaris OS on a machine or domain that does not have a directly attached DVD-ROM or CD-ROM drive, you can use a DVD-ROM or CD-ROM drive that is attached to another machine. For detailed instructions, refer to Appendix B, "Installing or Upgrading Remotely (Tasks)," in Solaris 10 10/08 Installation Guide: Network-Based Installations.

Ensure that you have the following media.

- For a DVD installation, the Solaris Operating System for SPARC Platforms DVD
- For a CD installation:
  - Solaris Software CDs.
  - Solaris Languages for SPARC Platforms CDs – The installation program prompts you for these CDs if necessary to support languages for specific geographic regions.

If you want to preserve any existing data or applications, back up the system.

- For backing up a UFS file system, see Chapter 23, "Backing Up and Restoring UFS File Systems (Overview)," in System Administration Guide: Devices and File Systems
- For backing up a ZFS root pool, see “Sending and Receiving ZFS Data” in Solaris ZFS Administration Guide

1 Insert the Solaris Operating System for SPARC Platforms DVD or Solaris Software for SPARC Platforms - 1 CD.

2 Boot the system.

- If the system is new, just removed from its packaging, turn on the system.
- If you want to install a system that is currently running, shut down the system.

The ok prompt is displayed.

3 Start the Solaris interactive text installer. You cannot run the installation GUI to install a ZFS root pool. To boot from the local DVD or CD and start the text installer in a desktop session, type the following command

   ok boot cdrom - text
text Specifies to run the text installer in a desktop session. Use this option to override the default GUI installer.

If the operating system cannot locate a self-identifying keyboard, the next screen displays keyboard layout selections.

**Note** – PS/2 keyboards are not self-identifying. You will be asked to select the keyboard layout during the installation.

4 **(Optional)** Select the desired keyboard layout from the following screen and press F2 to continue.

Configure Keyboard Layout

<table>
<thead>
<tr>
<th>Please specify the keyboard layout from the list below.</th>
</tr>
</thead>
<tbody>
<tr>
<td>To make a selection, use the arrow keys to highlight the option and press Return to mark it [X].</td>
</tr>
<tr>
<td>Keyboard Layout</td>
</tr>
<tr>
<td>-------------------------------------------------------</td>
</tr>
<tr>
<td>[ ] Serbia-And Montenegro</td>
</tr>
<tr>
<td>[ ] Slovenian</td>
</tr>
<tr>
<td>[ ] Slovakian</td>
</tr>
<tr>
<td>[ ] Spanish</td>
</tr>
<tr>
<td>[ ] Swedish</td>
</tr>
<tr>
<td>[ ] Swiss-French</td>
</tr>
<tr>
<td>[ ] Swiss-German</td>
</tr>
<tr>
<td>[ ] Taiwanese</td>
</tr>
<tr>
<td>[ ] TurkishQ</td>
</tr>
<tr>
<td>[ ] TurkishF</td>
</tr>
<tr>
<td>[ ] UK-English</td>
</tr>
<tr>
<td>[ X] US-English</td>
</tr>
</tbody>
</table>

| F2_Continue F6_Help |

The system configures the devices and interfaces and searches for configuration files. A list of language choices might be displayed. If this screen is not displayed, skip to Step 6.

5 **(Optional)** You might see a screen to select a language. Select the language you want to use during the installation, and press F2.

Select a Language

<table>
<thead>
<tr>
<th>Please specify the the language from the list below.</th>
</tr>
</thead>
<tbody>
<tr>
<td>To make a selection, use the arrow keys to highlight the option and</td>
</tr>
</tbody>
</table>
6 Press F2 to begin the installation. If you are prompted, answer any remaining configuration questions.

- **Preconfiguring system information.**
  - If you preconfigured all of the system information, the installation program does not prompt you to type any configuration information. See Chapter 2, "Preconfiguring System Configuration Information (Tasks)," in Solaris 10 10/08 Installation Guide: Network-Based Installations for more information.
  - If you did not preconfigure all the system information, the installation program prompts you for this information on several screens. Use the "Checklist for Installation" on page 16 to help you answer the configuration questions.

- **Network configuration.**
  One configuration question asks you whether you want to enable network services for use by remote clients. The default response is “Yes, I would like to enable network services for use by remote clients.”

  Selecting “No” provides a more secure configuration in which Secure Shell is the only network service provided to remote clients. Selecting “Yes” enables a larger set of services as in previous Solaris releases. You can safely select “No,” as any services can be enabled after installation. For further information about these options, see "Planning Network Security" in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.

  The network services can be enabled after installation by using the netservices open command or by enabling individual services by using SMF commands. See "Revising Security Settings After Installation" in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.
After you answer the configuration questions and set the root password, the Solaris Interactive Installation screen is displayed.

Solaris Interactive Installation
+---------------------------------------------------------------------------+
|On the following screens, you can accept the defaults or you can customize  |
| how Solaris software will be install by:                                   |
| - Selecting the type of Solaris software to install                       |
| - Selecting disks to hold the software you've selected                    |
| - Selecting unbundled products to be installed with Solaris               |
| - Specifying how file systems are laid out on the disks                   |
|After completing these tasks, a summary of your selections               |
| (called a profile) will be displayed.                                    |
|There are two ways to install your Solaris software:                      |
| - "Standard" installs your system from a standard Solaris                 |
|   Distribution. Selecting "standard" allows you to choose                |
|   between initial install and upgrade, if your system is upgradeable.    |
| - "Flash" installs your system from one or more Flash Archives.           |
| F2 Continue F6 Help                                                      |
+---------------------------------------------------------------------------+

7 Decide if you want to reboot the system automatically and if you want to automatically eject the disc. Press F2.

If you already have ZFS storage pools on the system, they are acknowledged by the following message, but remain untouched, unless you select the disks in the existing pools to create the new storage pool.

There are existing ZFS pools available on this system. However, they can only be upgraded using the Live Upgrade tools. The following screens will only allow you to install a ZFS root system, not upgrade one.

The License screen appears.

8 Accept the license agreement to continue the installation. Press F2.

The Select Upgrade or Initial Install screen might display. If you have UFS file system that is upgradeable, this screen is displayed. If this screen does not display, skip to Step 10.

9 To perform a ZFS installation, you must press F4 for an initial installation.

Screens for choosing geographic regions, locales, and additional products are displayed.
10 Make your choices for geographic regions, locales, and additional products.

The Choose a Filesystem Type screen is displayed.

11 To create a ZFS root pool, select the ZFS option and press F2.

The Choose a Filesystem Type screen is displayed.

12 Select the type of installation you want to perform. Press F2.

To perform a default installation, accept the default value that is provided. To perform a custom installation, edit the values in the text installer screen. In this example screen, the default Entire Distribution Software Group is checked for installation.

For more information about software groups, see “Disk Space Recommendations for Software Groups” on page 14.

The Select Software screen is displayed.
After you select the software to be installed, you are prompted to select the disks to create your ZFS storage pool. This screen is similar to previous Solaris releases, except for the following text:

For ZFS, multiple disks will be configured as mirrors, so the disk you choose, or the slice within the disk must exceed the Suggested Minimum value.

You can select the disk or disks to be used for your ZFS root pool.

- If you select a single disk and want to configure mirroring later, see the `zpool attach` command in "Managing Devices in ZFS Storage Pools" in Solaris ZFS Administration Guide.
- If you select two disks, a mirrored two-disk configuration is set up for your root pool. Either a two-disk or three-disk mirrored pool is optimal.
- If you have eight disks and you select all eight disks, those eight disks are used for the root pool as one big mirror. This is not an optimal configuration.

A RAID-Z pool configuration for the root pool is not supported. For more information about configuring ZFS storage pools, see “Replication Features of a ZFS Storage Pool” in Solaris ZFS Administration Guide.

Select Disks

On this screen you must select the disks for installing Solaris software. Start by looking at the Suggested Minimum Field; this value is the approximate space needed to install the software you’ve selected. For ZFS, multiple disks will be configured as mirrors, so the disk you choose on the slice within the disk must exceed the Suggested Minimum Value.

Note: xx denotes the current boot disk

<table>
<thead>
<tr>
<th>Disk Device</th>
<th>Available Space</th>
</tr>
</thead>
<tbody>
<tr>
<td>[X]xx c0t0d0</td>
<td>29164 MB (F4 to edit)</td>
</tr>
</tbody>
</table>

Maximum Root Size: 29164 MB
Suggested Minimum: 5838 MB

F2. Continue  F6. Help

The Preserve Data screen is displayed.
14  **(Optional) Preserve data on the disk where you are installing the software.**

If a disk that you have selected for installing contains file systems or has unnamed slices that you want to save, you can save these file systems or unnamed slices now.

Preserve Data?

| Do you want to preserve existing data? At least one of the disks you’ve selected for installing Solaris software has file systems or unnamed slices that you may want to save |
| F2_Continue  F4_Preserve  F6_Help |

If you pressed F4 to save data, the screen for saving data is displayed.

15  **(Optional) Select the data to save.**

Preserve Data

| On this screen you can preserve the data on some or all disk slices. Any slice you preserve will not be touched when Solaris software is installed. |
| If you preserve data on / (root), /usr, or /var you must rename them because new versions of these file systems are created when Solaris software is installed. |
| Warning: Preserving an ‘overlap’ slice will not preserve any data within it. To preserve this data, you must explicitly set the mount point name. |

<table>
<thead>
<tr>
<th>Mount Point or Pool</th>
<th>State</th>
<th>Disk/Slice</th>
<th>Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>zfs: rpool</td>
<td>Online</td>
<td>c0t0d0s0</td>
<td>27133 MB</td>
</tr>
<tr>
<td>swap</td>
<td></td>
<td>c0t1d0s1</td>
<td>2047 MB</td>
</tr>
<tr>
<td>overlap</td>
<td></td>
<td>c0t2d0s2</td>
<td>29188 MB</td>
</tr>
</tbody>
</table>

The screen for configuring ZFS settings is displayed.

16  **You can accept the default values. Or, you can change the name of the ZFS pool, the dataset name, the pool size, swap and dump. In addition, you can modify the way the /var file system is created and mounted.**

Configure ZFS Settings

| Specify the name of the pool to be created from the disk(s) you have chosen. |
| Also specify the name of the dataset to be created within the pool that is |
Performing Initial Installation With the Solaris Interactive Text Installer for ZFS

<table>
<thead>
<tr>
<th>to be used as the root directory for the filesystem.</th>
</tr>
</thead>
<tbody>
<tr>
<td>ZFS Pool Name: rpool</td>
</tr>
<tr>
<td>ZFS Root Dataset Name: szboot_0507</td>
</tr>
<tr>
<td>ZFS Pool Size in (MB): 17270</td>
</tr>
<tr>
<td>Size of swap area in (MB): 1024</td>
</tr>
<tr>
<td>Size of dump area in (MB): 1024</td>
</tr>
<tr>
<td>(Pool size must be between 9472 MB and 17270 MB)</td>
</tr>
<tr>
<td>[X] Keep / and /var combined</td>
</tr>
<tr>
<td>[ ] Put /var on a separate dataset</td>
</tr>
<tr>
<td>F2_Continue F6_Help</td>
</tr>
</tbody>
</table>

The screen for mounting a remote file system is displayed.

17 Decide if you want to mount a remote file system.

Mount Remote File System

Do you want to mount a software from a remote file server? This may be necessary if you had to remove software because of disk space problems.

F2_Continue F6_Help

The final installation screen is displayed.

18 Review the Profile screen that displays your choices for installation. You can change the installation profile if needed. The following example is of a final installation Profile screen.

Profile

The information shown below is your profile for installing Solaris software. It reflects the choices you’ve made on previous screens.

============================================================================
Installation Option: Initial  
Boot Device: c1t2d0  
Root File System Type: ZFS  
Client Services: None  
Regions: North America  
System Locale: C (C)
To install the Solaris software, press F2. Follow the instructions on the screen to install the Solaris software.

When the Solaris interactive text program finishes installing the Solaris software, the system reboots automatically or prompts you to reboot manually.

If you are installing additional products, you are prompted to insert the DVD or CD for those products. For installation procedures, refer to the appropriate installation documentation.

After the installation is finished, installation logs are saved in a file. You can find the installation logs in the /var/sadm/system/logs and /var/sadm/install/logs directories.

The installation is complete.

If you did not select automatic reboot during the installation, reboot the system.

# reboot

Your system boots to the ZFS root pool that you installed.

You can display a list of available boot environments by using the boot command with the -L option. For more information about SPARC based booting, see "Booting From a ZFS Root File System on a SPARC Based System" in System Administration Guide: Basic Administration.

When the installation completes, review the resulting ZFS storage pool and file system information, as in the following example.

The ZFS root pool is a special kind of pool that requires no administration. The sample zfs list output identifies the root pool components, such as the rpool/ROOT entries that are not accessible by default.

# zpool status

    pool: rpool
    state: ONLINE
    scrub: none requested
    config:

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATE</th>
<th>READ</th>
<th>WRITE</th>
<th>CKSUM</th>
</tr>
</thead>
<tbody>
<tr>
<td>rpool</td>
<td>ONLINE</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>c1t2d0s0</td>
<td>ONLINE</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>
If you initially created your ZFS storage pool with one disk, you can convert the disk to a mirrored ZFS configuration after the installation. For more information about adding or attaching disks, see "Managing Devices in ZFS Storage Pools" in Solaris ZFS Administration Guide.

Troubleshooting
If you encountered any problems during the installation, see Appendix A, “Troubleshooting (Tasks),” in Solaris 10 10/08 Installation Guide: Custom JumpStart and Advanced Installations.

x86: Performing an Initial Installation With the Solaris Interactive Text Installer for ZFS

You can perform an initial installation the Solaris OS by using the Solaris interactive text installer. An initial installation overwrites the data on the disks being installed. This section provides detailed instructions about how to install the Solaris OS from DVD or CD media.

x86: To Install With the Solaris Interactive Text Installer With GRUB for ZFS

The Solaris installation program for x86 based systems uses the GRUB boot loader. This procedure describes how to install a standalone x86 based system with the GRUB boot loader from CD or DVD media. For overview information about the GRUB boot loader, see "Modifying Boot Behavior by Editing the GRUB Menu at Boot Time" in System Administration Guide: Basic Administration.

Before You Begin
Perform the following tasks before you begin your installation.

- If you want to install the Solaris OS on a machine or domain that does not have a directly attached DVD-ROM or CD-ROM drive, you can use a DVD-ROM or CD-ROM drive that is attached to another machine. For detailed instructions, refer to Appendix B, “Installing or Upgrading Remotely (Tasks),” in Solaris 10 10/08 Installation Guide: Network-Based Installations.
Ensure that you have the following media.
- If you are installing from a DVD, use the Solaris Operating System for x86 Platforms DVD.
- If you are installing from CD media, use the following:
  - Solaris Software CDs.
  - Solaris Languages for x86 Platforms CDs – The installation program prompts you for these CDs if necessary to support languages for specific geographic regions.
- Check your system BIOS to ensure you can boot from CD or DVD media.
- If you are installing the Solaris OS on a system that is not produced by Sun Microsystems, Inc., check the Solaris Hardware Compatibility List at http://www.sun.com/bigadmin/hcl before you begin to install.
- (Optional) Back up your system.
  - If you want to preserve any existing data or applications, back up the system.
    - For backing up a ZFS root pool, see “Sending and Receiving ZFS Data” in Solaris ZFS Administration Guide

1 Insert the appropriate media in your system.
   If you boot from the Solaris Operating System DVD or the Solaris Software - 1 CD, insert the disc. Your system’s BIOS must support booting from a DVD or CD.
   You might need to manually set your BIOS to boot from a DVD or CD. See your hardware documentation for more information about how to set the BIOS.

2 Boot the system by shutting it down and then turning it off and on.

3 If you need to manually set the BIOS to boot from CD or DVD, type the appropriate key sequence to interrupt your system boot process.
   Modify the boot priority in the BIOS, and exit the BIOS to return to the installation program.
   A memory test and hardware detection are executed. The screen refreshes. The GRUB menu is displayed.
   GNU GRUB version 0.95 (631K lower / 2095488K upper memory)
Use the ^ and v keys to select which entry is highlighted.
Press enter to boot the selected OS, ‘e’ to edit the
commands before booting, or ‘c’ for a command-line.

4 Select Solaris, then press Enter.
The Solaris installation program checks the default boot disk for the requirements to install or
upgrade the system. If the installation program cannot detect the system configuration, the
program prompts you for any missing information.

When the check is completed, the installation selection screen is displayed.

5 Select an installation type. To install the Solaris OS with the interactive text installer in a desktop
session, type 3, then press Enter.
Select this installation type to override the default GUI installer and run the text installer for a
ZFS installation.

   Select the type of installation you want to perform:

   1 Solaris Interactive
   2 Custom JumpStart
   3 Solaris Interactive Text (Desktop session)
   4 Solaris Interactive Text (Console session)
   5 Apply driver updates
   6 Single user shell

   Enter the number of your choice followed by the <ENTER> key.
   Alternatively, enter custom boot arguments directly.

   If you wait 30 seconds without typing anything,
an interactive installation will be started.

The system configures the devices and interfaces, and searches for configuration files. If the
operating system cannot locate a self-identifying keyboard, the next screen displays keyboard
layout selections. If the system locates a self-identifying keyboard, skip to Step 7.

6 (Optional) Select the desired keyboard layout from the following screen and press F2 to
continue.

Configure Keyboard Layout
+---------------------------------------------------------------------------+
| Please specify the keyboard layout from the list below.                     |
| To make a selection, use the arrow keys to highlight the option and         |
| press Return to mark it [X].                                              |

<table>
<thead>
<tr>
<th>Keyboard Layout</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Serbia-And Montenegro</td>
</tr>
</tbody>
</table>
The system configures the devices and interfaces and searches for configuration files. You might see two screens that confirm that windows are functioning. Confirm the next two screens and continue in text mode.

7 (Optional) In the following screen, press Enter.
Starting Solaris Interactive (graphical user interface) Installation
You must respond to the first question within 30 seconds or the installer proceeds in a non-window environment (console mode).
If the screen becomes blank or unreadable the installer proceeds in console mode.
If the screen does not properly revert to console mode, restart the installation and make the following selection:

Solaris Interactive Text (Console session)

After progress messages are completed, another confirmation screen is displayed.

8 (Optional) Move your cursor into the following text screen and press Enter.

If the screen is legible, press ENTER in this window.

A list of language choices might be displayed. If this screen is not displayed, skip to Step 10.
9 (Optional) In the following screen, select the language you want to use during the installation, and press F2.

Select a Language

Please specify the language from the list below.

To make a selection, use the arrow keys to highlight the option and press Return to mark it [X].

[ ] English
[ ] French
[ ] German
[ ] Italian
[ ] Japanese
[ ] Korean
[ ] Simplified Chinese
[ ] Spanish
[ ] Swedish
[ ] Traditional Chinese
[ ] UK-English

F2_Continue F6_Help

10 Press F2 to begin the installation. If you are prompted, answer any remaining configuration questions.

- Preconfiguring system information.
  - If you preconfigured all of the system information, the installation program does not prompt you to type any configuration information. See Chapter 2, “Preconfiguring System Configuration Information (Tasks),” in Solaris 10 08 Installation Guide: Network-Based Installations for more information.
  - If you did not preconfigure all the system information, the installation program prompts you for this information on several screens. Use the “Checklist for Installation” on page 16 to help you answer the configuration questions.

- Network configuration.

  One configuration question asks you whether you want to enable network services for use by remote clients. The default response is “Yes, I would like to enable network services for use by remote clients.”

  Selecting “No” provides a more secure configuration in which Secure Shell is the only network service provided to remote clients. Selecting “Yes” enables a larger set of services as in previous Solaris releases. You can safely select “No,” as any services can be enabled after installation. For further information about these options, see “Planning Network Security” in Solaris 10 08 Installation Guide: Planning for Installation and Upgrade.
The network services can be enabled after installation by using the netservices open command or by enabling individual services by using SMF commands. See "Revising Security Settings After Installation" in Solaris 10 10/08 Installation Guide: Planning for Installation and Upgrade.

After you answer the configuration questions and set the root password, the Solaris Interactive Installation screen is displayed.

Solaris Interactive Installation

+---------------------------------------------------------------------------+
| On the following screens, you can accept the defaults or you can customize  |
| how Solaris software will be install by:                                  |
| - Selecting the type of Solaris software to install                      |
| - Selecting disks to hold the software you've selected                   |
| - Selecting unbundled products to be installed with Solaris              |
| - Specifying how file systems are laid out on the disks                  |
| After completing these tasks, a summary of your selections              |
| (called a profile) will be displayed.                                    |
| There are two ways to install your Solaris software:                     |
| - "Standard" installs your system from a standard Solaris Distribution. |
|   Selecting "standard" allows you to choose between initial install and   |
|   upgrade, if your system is upgradeable.                                |
| - "Flash" installs your system from one or more Flash Archives.          |
| F2_Continue F6_Help                                                      |
+---------------------------------------------------------------------------+

11 Decide if you want to reboot the system automatically and if you want to automatically eject the disc. Press F2.

If you already have ZFS storage pools on the system, they are acknowledged by the following message, but remain untouched, unless you select the disks in the existing pools to create the new storage pool.

There are existing ZFS pools available on this system. However, they can only be upgraded using the Live Upgrade tools. The following screens will only allow you to install a ZFS root system, not upgrade one.

The License screen appears.

12 Accept the license agreement to continue the installation. Press F2.

The Select Upgrade or Initial Install screen might display. If you have UFS file system that is upgradeable, this screen is displayed. If this screen does not display, skip to Step 14.
To perform a ZFS installation, you must press F4 for an initial installation. Screens for choosing geographic regions, locales, and additional products are displayed.

Make your choices for geographic regions, locales, and additional products. The Choose a Filesystem Type is displayed.

To create and install a ZFS root pool, select the ZFS option.

The Select Software screen is displayed.

Select the type of installation you want to perform. Press F2.

To perform a default installation, accept the default value that is provided. To perform a custom installation, edit the values in the text installer screen. In this example screen, the default Entire Distribution Software Group is checked for installation.

For more information about software groups, see “Disk Space Recommendations for Software Groups” on page 14.

The Select Disks screen is displayed.
17 After you select the software to be installed, you are prompted to select the disks to create your ZFS storage pool. This screen is similar to previous Solaris releases, except for the following text:

For ZFS, multiple disks will be configured as mirrors, so the disk you choose, or the slice within the disk must exceed the Suggested Minimum value.

You can select the disk or disks to be used for your ZFS root pool.

- If you select a single disk and want to configure mirroring later, see the `zpool attach` command in "Managing Devices in ZFS Storage Pools" in Solaris ZFS Administration Guide.
- If you select two disks, a mirrored two-disk configuration is setup for your root pool. Either a two- or three-disk mirrored pool is optimal.
- If you have eight disks and you select all eight disks, those eight disks are used for the root pool as one big mirror. This is not an optimal configuration.

A RAID-Z pool configuration for the root pool is not supported. For more information about configuring ZFS storage pools, see “Replication Features of a ZFS Storage Pool” in Solaris ZFS Administration Guide.

Select Disks
+---------------------------------------------------------------------------+
| On this screen you must select the disks for installing Solaris software.       |
| Start by looking at the Suggested Minimum Field; this value is the approximate |
| space needed to install the software you've selected. For ZFS, multiple disks    |
| will be configured as mirrors, so the disk you choose on the slice within the   |
| disk must exceed the Suggested Minimum Value.                                  |
| Note: xx denotes the current boot disk                                      |
| Disk Device Available Space                                                  |
|=============================================================================
| [X] xx c0d0 29164 MB (F4 to edit)                                           |
| Maximum Root Size: 29164 MB                                                 |
| Suggested Minimum: 5838 MB                                                  |
| F2_Continue F6_Help                                                         |
+---------------------------------------------------------------------------+

The Preserve Data screen is displayed.
18 **(Optional) Preserve data on the disk where you are installing the software.**

If a disk that you have selected for installing contains file systems or have unnamed slices that you want to save, you can save these file systems or unnamed slices now.

Preserve Data?

```
+---------------------------------------------------------------------------+
| Do you want to preserve existing data? At least one of the disks you've    |
| selected for installing Solaris software has file systems or unnamed slices|
| that you may want to save                                                 |
|                                                                          |
| F2_Continue F4_Preserve F6_Help                                          |
+---------------------------------------------------------------------------+
```

If you pressed F4 to save data, the screen for saving data is displayed.

19 **(Optional) Select the data to save.**

Preserve Data

```
+---------------------------------------------------------------------------+
| On this screen you can preserve the data on some or all disk slices. Any   |
| slice you preserve will not be touched when Solaris software is installed |
| If you preserve data on / (root), /usr, or /var you must rename them      |
| because new versions of these file systems are created when Solaris       |
| software is installed.                                                    |
|                                                                          |
| Warning: Preserving an 'overlap' slice will not preserve any data within  |
| it. To preserve this data, you must explicitly set the mount point name.  |
|                                                                          |
| Mount Point or Pool State Disk/Slice Size                                 |
|==========================================================================|
| [[ zfs: rpool Online c0d0s0 27133 MB |          |
| [[ swap c0d0s1 2047 MB |          |
| [X] overlap c0d0s2 29188 MB |          |
|                                                                          |
| F2_Continue F4_Preserve F6_Help                                          |
+---------------------------------------------------------------------------+
```

The screen for configuring ZFS settings is displayed.

20 **You can accept the default values. Or, you can change the name of the ZFS pool, the dataset name, the pool size, swap, and dump. In addition, you can modify the way the /var file system is created and mounted.**

Configure ZFS Settings

```
+---------------------------------------------------------------------------+
| Specify the name of the pool to be created from the disk(s) you have chosen.|
| Also specify the name of the dataset to be created within the pool that is  |
|                                                                          |
|                                                                          |
+---------------------------------------------------------------------------+
```
The screen for mounting a remote file system is displayed.

21 Decide if you want to mount a remote file system.

Mount Remote File System

Do you want to mount a software from a remote file server? This may be necessary if you had to remove software because of disk space problems.

The final installation screen is displayed.

22 Review the Profile screen that displays your choices for installation. You can change the installation profile if needed. The following example is of a final installation Profile screen.

Profile

The information shown below is your profile for installing Solaris software. It reflects the choices you’ve made on previous screens.

Installation Option: Initial

Boot Device: c0d0

Root File System Type: ZFS

Client Services: None

Regions: North America

System Locale: C ( C )
23 To install the Solaris software, press F2. Follow the instructions on the screen to install the Solaris software.

When the Solaris interactive text program finishes installing the Solaris software, the system reboots automatically or prompts you to reboot manually.

If you are installing additional products, you are prompted to insert the DVD or CD for those products. For installation procedures, refer to the appropriate installation documentation.

After the installation is finished, installation logs are saved in a file. You can find the installation logs in the /var/sadm/system/logs and /var/sadm/install/logs directories.

The installation is complete.

24 If you did not select automatic reboot during the installation, eject any installation media, and reboot the system.

```
# reboot
```

After the system reboots, a GRUB menu lists the operating systems that are installed, including the newly-installed Solaris OS. Select which operating system you want to boot. The default selection loads if you do not make another selection.

The GRUB menu list is displayed.

```
GNU GRUB version 0.95 (637K lower / 3144640K upper memory)
+---------------------------------------------------------------------------+  
| szboot_0507 | szboot_0507 Failsafe |  
|+---------------------------------------------------------------------------+  
```

Use the ^ and v keys to select which entry is highlighted. Press enter to boot the selected OS, .e. to edit the commands before booting, or .c. for a command-line.

25 When the GRUB menu is displayed, press Enter to boot the default OS instance. The default is the newly installed root pool. In this example, the boot environment's name is szboot_0507. If you do not select an entry within 10 seconds, the system automatically boots.
When the installation is complete, review the resulting ZFS storage pool and file system information, as in the following example.

The ZFS root pool is a special kind of pool that requires no administration. The sample zfs list output identifies the root pool components, such as the rpool/ROOT entries that are not accessible by default.

```
# zpool status
pool: rpool
 state: ONLINE
 scrub: none requested
config:

  NAME  STATE  READ  WRITE  CKSUM
  rpool ONLINE  0     0     0
  c1d0s0 ONLINE  0     0     0

errors: No known data errors
```

```
# zfs list
NAME  USED  AVAIL  REFER  MOUNTPOINT
rpool 6.83G 9.66G 62K   /rpool
rpool/ROOT 5.82G 9.66G 18K   legacy
rpool/ROOT/szboot_0507 5.82G 9.66G 5.82G
rpool/dump 512M 9.66G 512M -
rpool/swap 518M 9.66G 518M -
```

If you initially created your ZFS storage pool with one disk, you can convert the disk to a mirrored ZFS configuration after the installation. For more information about adding or attaching disks, see "Managing Devices in ZFS Storage Pools" in Solaris ZFS Administration Guide.

More Information

Next Steps

If you install multiple operating systems on your machine, you need to instruct the GRUB boot loader to recognize these operating systems in order to boot. For more information, see "Modifying Boot Behavior by Editing the GRUB Menu at Boot Time" in System Administration Guide: Basic Administration.

Troubleshooting

If you encounter any problems during the installation, see Appendix A, “Troubleshooting (Tasks),” in Solaris 10 10/08 Installation Guide: Custom JumpStart and Advanced Installations.
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