Sun Enterprise 10000 DR
Configuration Guide
Sun Enterprise 10000 SSP Attributions:

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Preface

This guide describes the domain-side configuration of the Sun Enterprise™ 10000 server Dynamic Reconfiguration (DR) feature. For information about how to use these features, refer to the appropriate user guide listed in “Related Documentation” on page ix.

Before You Read This Book

This guide is intended for the Dynamic Reconfiguration system administrator who has a working knowledge of UNIX® systems, particularly those based on the Solaris™ operating environment. If you do not have such knowledge, first read all of the books in the Solaris System Administration collection in AnswerBook2™ format provided with your server and consider UNIX system administration training.

Also read and be familiar with the TCP/IP and Data Communications Administration Guide that is provided with your server in AnswerBook2 format.

How This Book Is Organized

This guide contains one chapter that describes on how to configure and reconfigure a Sun Enterprise 10000 domain before and after a DR operation.
Using UNIX Commands

This document does not contain information on basic UNIX commands and procedures such as shutting down the system, booting the system, and configuring devices.

See one or more of the following sources for this information:
- AnswerBook2 online documentation for the Solaris 2.x software environment, particularly those dealing with Solaris system administration
- Other software documentation that you received with your system

Typographic Conventions

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<td>The names of commands, files, and directories; on-screen computer output</td>
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<td>What you type, when contrasted with on-screen computer output</td>
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<td>Read Chapter 6 in the User’s Guide.</td>
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<td>These are called class options.</td>
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<td>You must be superuser to do this.</td>
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<td>Command-line variable; replace with a real name or value</td>
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Related Documentation

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DR Configuration Issues

This chapter describes how to configure a domain for all DR operations and capabilities.

Caution – Be careful when choosing the slot into which a board is inserted to prevent disk controller renumbering. For more information, see “Reconfiguration After a DR Operation” on page 6.

dr-max-mem Variable

With the Solaris 7 and Solaris 8 operating environments, dr-max-mem is no longer used. Instead, the DR feature, specifically DR detach, must be enabled by using the system(4) variable kernel_cage_enable. A caged kernel confines the non pageable memory to a minimal (most often one) number of systems boards. By default, the kernel cage is disabled, preventing DR detach operations.

Note – DR attach is enabled regardless of the setting of kernel_cage_enable.

▼ To Enable the Kernel Cage

1. Edit the /etc/system file so that kernel_cage_enable equals 1.

   ```bash
   set kernel_cage_enable=1
   ```

2. Reboot the domain.
After the reboot completes successfully, you can verify that the kernel cage is enabled by reviewing the /var/adm/messages file for the following message.

```
NOTICE: DR Kernel Cage is ENABLED
```

**Configuration for DR Detach**

This section describes how to configure DR before you perform a detach operation.

**I/O Devices**

The DR detach feature works with Alternate Pathing (AP) or Solstice™ DiskSuite™ mirroring when you detach a board that hosts I/O controllers that are attached to vital system resources. If, for example, the root (/) or /usr partition is on a disk attached to a controller on the board, the board cannot be detached unless there is a hardware alternate path to the disk, and AP has been configured to take advantage of it, or the disk is mirrored. The alternate path or the mirrors must be hosted by other boards in the domain. The same applies to network controllers. The board that hosts the Ethernet controller that connects the SSP to the Sun Enterprise 10000 platform cannot be detached unless an alternate path exists to an Ethernet controller on another board for this network connection.

To enable device suspension for the soc and pln drivers, you must edit the /etc/system file so that the `pln_enable_detach_suspend` and `soc_enable_detach_suspend` variables are set to 1, as in the following example:

```
set pln:pln_enable_detach_suspend=1
set soc:soc_enable_detach_suspend=1
```

The domain swap space should be configured as multiple partitions on disks attached to controllers hosted by different boards. With this kind of configuration, a particular swap partition is not a vital resource because swap partitions can be added and deleted dynamically (refer to the `swap(1M)` man page for more information).

---

**Note** – When memory (`swapfs`) or swap space on a disk is detached, there must be enough memory or swap space remaining in the domain to accommodate currently running programs.
A board that hosts non-vital system resources can be detached whether or not there are alternate paths to the resources. All of the devices on the board must be closed before the board can be detached; all of its file systems must be unmounted; and, its swap partitions must be deleted. You may have to kill processes that have open files or devices, or place a hard lock on the file systems (using lockfs(1M)) before you unmount the boards.

All I/O device drivers involved with I/O devices on the board(s) must support the DDI_DETACH option in the detach entry-point of the driver. This option releases all system resources associated with that device or adapter.

Driver Parameters

If you use the ndd(1M) command to set the configuration parameters for network drivers, the parameters may not persist after a DR Detach or DR Attach operation. Use the /etc/system file or the driver.conf file for a specific driver to set the parameters permanently.

Target Memory Constraints

When detaching a board with nonpageable memory, DR must locate an alternative (target) memory board to which to copy the nonpageable memory. In the Solaris 7 5/99 version, if no target board is found, the detach operation is refused, and DR displays the following warning message on the system console:

WARNING: sfdr: sfdr_pre_release_mem: no available target for mem-unit (board.0)

Swap Space

The domain swap configuration consists of the swap devices and swapfs (memory). The domain must contain enough swap space so that it can flush pageable memory. For example, if you want to remove 1 Gbyte of memory from a 2-Gbyte domain, you will need 1 Gbyte of swap space, depending on the load. Insufficient swap space prevents DR from completing the detach of a board that contains memory. If this happens, the memory drain phase does not complete, so you must abort the detach operation.
Network Devices

DR automatically terminates usage of all network interfaces on the board that is being detached. When you complete the detach operation, the `dr_daemon(1M)` identifies all configured interfaces on the board being detached and issues the following `ifconfig(1M)` commands on each such interface.

```
ifconfig interface down
ifconfig interface unplug
```

Additionally, if FDDI interfaces are detached, DR kills the FDDI network monitoring daemon before you perform the detach operation. DR then restarts it after the detach is complete. Note that the `/usr/sbin/nf_snmd` daemon for `nf` devices is neither started nor stopped when a board that contains a FDDI interface is attached.

DR does not execute these commands on a board that contains a network interface that fits any of the following conditions. In these cases, the detach operation fails and DR displays an error message.

- The interface is the primary network interface for the domain; that is, the interface whose IP address corresponds to the network interface name contained in the file `/etc/nodename`. Note that bringing down the primary network interface for the domain prevents network information name services from operating, which results in the inability to make network connections to remote hosts using applications such as `ftp(1)`, `rsh(1)`, `rcp(1)`, `rlogin(1)`. NFS client and server operations are also affected.

- The interface is on the same subnet as the SSP host for the system; that is, the subnet of the IP address that corresponds to the SSP host name found in `/etc/ssphostname`. Bringing down this interface interrupts communication between the host and SSP. Since DR operations are initiated on the SSP, control of the detach process would be lost. (Note that the `/etc/ssphostname` file contains the name of the SSP that controls the host; therefore, if you rename the SSP, the `/etc/ssphostname` file must be manually updated.)

- The interface is the active alternate for an Alternate Pathing (AP) metadevice when the AP metadevice is plumbed. Interfaces used by AP should not be the active path when the board is being detached. AP 2.1 performs the switch automatically; however, you can manually switch the active path to an interface that is not on the board being detached. If no such path exists, manually execute the `ifconfig down` and `ifconfig unplumb` commands on the AP interface. (To manually switch an active path, use the `apconfig(1M)` command.)

---

Caution – Detaching network interfaces may affect NFS client systems.
Non-Network Devices

All non-network devices must be closed before they are detached. In the Hostview device display and in the `drshow(1M)` I/O listing, there is an open count field that indicates how many processes have opened particular devices. To see which processes have these devices open, use the `fuser(1M)` command on the domain.

You must perform certain tasks for non-network devices. Although the following list of tasks implies a sequence of order, strict adherence to the order is not necessary.

1. If the redundancy features of Alternate Pathing or Solstice DiskSuite mirroring are used to access a device connected to the board, reconfigure these subsystems so that the device or network is accessible using controllers on other system boards. Note that for Alternate Pathing 2.1, the system automatically switches the disk devices to an alternate interface if one is available.

2. Unmount file systems, including Solstice DiskSuite metadevices that have a board-resident partition (for example, `umount /partit`).

3. Remove Alternate Pathing or Solstice DiskSuite databases from board-resident partitions. The location of Alternate Pathing or Solstice DiskSuite databases is explicitly chosen by the user and can be changed.

4. Remove any private regions used by Sun Enterprise Volume Manager™ or Veritas Volume Manager. Volume manager by default uses a private region on each device that it controls, so such devices must be removed from volume manager control before they can be detached.

5. Remove disk partitions from the swap configuration by using `swap(1M)`.

6. Either kill any process that directly opens a device or raw partition, or direct it to close the open device on the board.

7. If a detach-unsafe device is present on the board, close all instances of the device and use `modunload(1M)` to unload the driver.

8. Kill all of the real-time processes that are open if the operating environment must be suspended.

---

**Caution** – Unmounting shared file systems by using the `share(1M)` utility may affect NFS client systems.

Processes

You must perform certain tasks for processes. Although the following list of tasks implies a sequence of order, strict adherence to the order is not necessary.
1. If the operating environment must be suspended, kill all of the real-time processes that are running.

2. Kill, or unbind, any processes that are bound to on-board processors.

Processes bound to the processors of a board prevent that board from being detached. You can use `pbind(1M)` to rebind them to other processors.

**Processors**

The boot processor is responsible for maintaining the netcon BBSRAM buffer. Before detaching a board on which the boot processor resides, the `dr_daemon(1M)` must assign the boot processor role to another active (online) processor.

---

**Reconfiguration After a DR Operation**

This section describes how to reconfigure your domain after you have attached or detached a system board.

*Note* – As of the Solaris 8 GA release, manual reconfiguration is no longer needed. A new DDI subsystem, `devfsadm`, completes all of the reconfiguration tasks.

The DR user interface enables you to reconfigure the domain after a DR Attach or DR Detach operation. The reconfiguration sequence is the same as the reconfiguration boot sequence (`boot -r`):

```
drvconfig; devlinks; disks; ports; tapes;
```

When you execute the reconfiguration sequence after you attach a board, device path names not previously seen by the domain are written to the `/etc/path_to_inst` file. The same path names are also added to the `/devices` hierarchy, and links to them are created in the `/dev` directory.

**When to Reconfigure**

You should reconfigure the domain if any of the following conditions occur:
Board Addition – When you add a board to a domain, you must execute the reconfiguration sequence to configure the I/O devices that are associated with the board.

Board Deletion – If you remove a board that is not to be replaced, you may, but do not have to, execute the reconfiguration sequence to clean up the /dev links.

Board Replacement – If you remove a board then reinset it in a different slot or if you replace a board with another board that has different I/O devices, you must execute the reconfiguration sequence to configure the I/O devices that are associated with the board. However, if you replace a board with another board that hosts the same set of I/O devices, inserting the replacement into the same slot, you do not need to execute the reconfiguration sequence. But, be sure to insert a replacement board into the same slot that was vacated to retain the original mapping of /dev links to physical names.

Disk Devices

Disk controllers are numbered consecutively as the disks(1M) program encounters them. All disk partitions are assigned /dev names according to the disk controller number that disks(1M) assigns. For example, all disk partitions that are accessible using disk controller 1 are named /dev/dsk/cXtYdZsW

where:

X is the disk controller number,

Y, in most cases, corresponds to the disk target number,

Z corresponds to the logical unit number, and

W corresponds to the partition number.

When the reconfiguration sequence is executed after a board is detached, the /dev links for all of the disk partitions on that board are deleted. The remaining boards retain their current numbering. Disk controllers on a newly inserted board are assigned the next available lowest number by disks(1M).

Note – The disk controller number is part of the /dev link name used to access the disk. If that number changes during the reconfiguration sequence, the /dev link name also changes. This change may affect file system tables and software, such as Solstice DiskSuite™, which use the /dev link names. Update /etc/vfstab files and execute other administrative actions to change the /dev link names.
DR and AP Interaction

DR notifies the AP subsystem when system boards are attached, detached, or placed in the drain state. In addition, DR queries AP about which controllers are in the AP database and their status (active or inactive). This communication occurs between the `dr_daemon(1M)` and `ap_daemon(1M)`. If the `ap_daemon(1M)` is not present, an error message is placed in the syslog messages buffer of the domain and DR operations continue without error. To disable this interaction, use the `-a` option when you invoke `dr_daemon(1M)`. Refer to the `dr_daemon(1M)` man page in the *Sun Enterprise 10000 Dynamic Reconfiguration Reference Manual*.

If you are using AP version 2.1, the operating environment automatically switches off the active disk controllers on outgoing boards during the complete-detach phase of DR. If you are using AP version 2.0, you need to manually switch off the active disk controllers before you start the complete-detach phase. For the Solaris 8 operating environment, you must upgrade to AP version 2.3. For more information about DR and AP interaction, see the *Sun Enterprise Servers Alternate Pathing 2.3 User Guide*. For more information about AP and SDS, refer to the *RAS Companion*.

RPC Time-Out or Loss of Connection

The `dr_daemon(1M)`, which runs in each domain, communicates with Hostview and the `dr(1M)` shell application (both of which run on the SSP) by way of Remote Procedure Calls (RPCs). If an RPC time-out or connection failure is reported during a DR operation, check the domain. The daemon must be configured in the `/etc/inetd.conf` file of the domain. The following line (which appears on a single line) must be present in the file:

```
300326/4 tli rpc/tcp wait root /platform/SUNW,Ultra-Enterprise-10000/lib/dr_daemon/ dr_daemon
```

If the DR daemon is configured in `/etc/inetd.conf`, kill the `dr_daemon(1M)` if it is currently running. In addition, send a HUP signal to the `inetd(1M)` daemon to cause it to re-read the `inetd.conf(4)` configuration file:

```
# kill dr_daemon_pid
# kill -HUP inetd_pid
```
In the first command, \texttt{dr\_daemon\_pid} is the process ID of the DR daemon. In the second command, \texttt{inetd\_pid} is the process ID of the \texttt{inetd(1M)} daemon. You can check \texttt{/var/adm/messages} for possible error messages from \texttt{inetd(1M)} if it is having trouble starting the \texttt{dr\_daemon(1M)}. The DR daemon executable file should exist in the \texttt{/platform/SUNW,Ultra-Enterprise-10000/lib} directory.

At this point, try the DR operation again, starting from the beginning.

---

**System Quiescence Operation**

During a DR Detach operation on a system board with nonpageable OBP or kernel memory, the operating environment is briefly quiesced; that is, all operating environment and device activity on the domain centerplane must cease during the critical phase of the operation. The quiescence only affects the target domain; other domains in the system are not affected.

Before a board can be detached, the operating environment must temporarily suspend all processes, processors, and device activities. If the operating environment cannot quiesce, it displays its reasons, which may include the following:

- Real-time processes are running in the domain.
- A device that cannot be quiesced by the operating environment (that is, a suspend-unsafe device) is open.

The conditions that cause processes not to suspend are generally temporary in nature. You can retry the operation until the quiescence succeeds.

A failure to quiesce due to real-time processes or open suspend-unsafe devices is known as a forcible condition. You have the option of performing either a retry or forced retry. When you force the quiescence, you give the operating environment permission to continue with the quiescence even if forcible conditions are still present.

\textbf{Caution} – Exercise care when using the \texttt{force} option.

If a real-time process is running, determine if suspending the process would produce an adverse effect on the functions performed by the process. If not, you can force the operating environment to quiesce. (To force a quiescence, you can either click the \texttt{Force} button within Hostview as described in “To Detach a Board With Hostview” in the \textit{Sun Enterprise 10000 Dynamic Reconfiguration Guide} in the SSP 3.3 AnswerBook2 collection, or enter the \texttt{complete\_detach(1M)} command with the \texttt{force} option within the \texttt{dr(1M)} shell application. Otherwise, you can abort the operation and try again later.
If any suspend-unsafe device is open and cannot be closed, you can manually suspend the device, and then force the operating environment to quiesce. After the operating environment resumes, you can manually resume the device (see “Suspend-Safe/Suspend-Unsafe Devices” on page 10).

**Suspend-Safe/Suspend-Unsafe Devices**

A suspend-safe device is one that does not access the domain centerplane (for example, it does not access memory or interrupt the system) while the operating environment is quiesced. A driver is considered suspend-safe if it supports operating environment quiescence (suspend/resume) and guarantees that when a suspend request is successfully completed, the device that the driver manages will not attempt to access the domain centerplane, even if the device is open when the suspend request is made. All other I/O devices are suspend-unsafe when open.

**Note** — At the time of this printing, the drivers released by Sun Microsystems™ that are known to be suspend-safe are st, sd, isp, esp, fas, sbus, pci, pci-pci, qfe, hme (SunFastEthernet™), nf (NPI-FDDI), qe (Quad Ethernet), le (Lance Ethernet), the SSA drivers (soc, pln, and ssd), and the Sun StorEdge™ A5000 drivers (sf, socal, ses).

To enable device suspension for the soc and pln drivers, you must edit the /etc/system file so that the pln_enable_detach_suspend and soc_enable_detach_suspend variables are set to 1, as in the following example:

```
set pln:pln_enable_detach_suspend=1
set soc:soc_enable_detach_suspend=1
```

The operating environment refuses a quiesce request if a suspend-unsafe device is open. If you can manually suspend the device, you can force the operating environment to quiesce. To manually suspend the device, you may have to close the device by killing the processes that have it open, ask users not to use the device, or disconnect the cables. For example, if a device that allows asynchronous unsolicited input is open, you can disconnect its cables prior to quiescing the operating environment, preventing traffic from arriving at the device and the device from accessing the domain centerplane. You can reconnect the cables after the operating environment resumes. If you cannot make a device suspend its access to the domain centerplane, you should not force the operating environment to quiesce. Doing so could cause a domain to crash or hang. Instead, postpone the DR operation until the suspend-unsafe device is no longer open.
**Caution** – If you attempt a forced quiesce operation while activity is occurring on a suspend-unsafe device, the domain may hang. However, if the domain hangs, it will not affect other domains that are running on the Sun Enterprise 10000 system.

Special Handling for Tape Devices

For the Solaris 8 operating environment, tape devices that are natively supported by Sun Microsystems™ aresuspend-safe and detach-safe (refer to the st(7D) man page for a list of natively-supported drives). If a system board that you are detaching contains a natively-supported tape device, you can safely detach the board without suspending the device. If you want to use a tape device that is not natively supported by Sun Microsystems, you can use it, but you should make it detach-safe. To ensure correct input/output and DR operations, you need to make a suitable entry in /kernel/drv/st.conf with the ST_UNLOADABLE (0x0400) flag set in the entry (refer to the st(7D) man page for more information). After you update st.conf, you must reboot the domain to process the new entry.

Special Handling of Sun StorEdge A3000

The Sun StorEdge™ A3000 (formerly known as the RSM Array 2000) has dual controller paths with automatic load balancing and automatic failover. To detach a system board that has one or both of the StorEdge A3000 controllers, the controllers on the board that is being detached must be idle or offline. You can take these controllers offline manually by using the rm6 or rdacutil programs before you attempt to detach the system board.

DR and DDI

Not all drivers support the Sun Enterprise 10000 system Dynamic Reconfiguration (DR) feature. To support DR, a driver must be able to perform three basic DDI/DKI (Device Driver Interface/Device Kernel Interface) functions, DDI_DETACH and DDI_SUSPEND/DDI_RESUME. These functions impact DR in different ways.
DR and **DDI_DETACH**

You can detach a system board that hosts a device only if the driver for that device supports the **DDI_DETACH** interface, or is not currently loaded. **DDIDETACH** provides the ability to detach a particular instance of a driver without impacting other instances that are servicing other devices. A driver that supports **DDI_DETACH** is called *detach-safe*; a driver that does not support **DDI_DETACH** is called *detach-unsafe*.

Detaching a detach-unsafe driver that is loaded involves the following process.

- Stopping all usage of the controller for the detach-unsafe device and all other controllers of the same type on all of the boards in the domain.

Because the detach-unsafe driver must be unloaded, you must stop usage of that controller type on *all* of the system boards in the domain. The remaining controllers can be used again after the DR Detach is complete.

- Using standard Solaris interfaces to manually close and to unload all such drivers on the board.

Refer to the `modunload(1M)` man page in the *SunOS Reference Manual*.

- Detaching the system board in the normal fashion.

If you cannot accomplish the above process, you can reboot the domain with the board blacklisted (refer to the `blacklist(4)` man page), so the board can be removed later.

---

**Note** – Many third-party drivers (those purchased from vendors other than Sun Microsystems) do not support the standard Solaris `modunload(1M)` interface. Conditions that invoke the functions occur infrequently during normal operation and the functions are sometimes missing or work improperly. Sun Microsystems suggests that you test these driver functions during the qualification and installation phases of any third-party device.

---

DR and **DDI_SUSPEND/DDI_RESUME**

To perform a DR Detach of a board that contains non pageable memory, the domain must be quiesced. Memory can be detached only when all of the drivers throughout the entire domain (not just on the board being detached) either support the **DDI_SUSPEND/DDI_RESUME** driver interface, or are closed. Drivers that support these DDI functions are called *suspend-safe*; drivers that do not are called *suspend-unsafe*. 
The most straightforward way to quiesce a domain is to close any suspend-unsafe devices. For each network driver you must execute the `ifconfig(1M)` command with its `down` parameter, then again with its `unplumb` parameter (refer to the `ifconfig(1M)` man page for more information).

**Note** – It should be possible to unplumb all network drivers. However, this action is rarely tested in normal environments and may result in driver error conditions. If you use DR, Sun Microsystems suggests that you test these driver functions during the qualification and installation phases of any suspend-unsafe device.

If the system refuses to quiesce because a suspend-unsafe driver is open, you can force the operating domain to quiesce. Doing so forces the operating environment to permit the detach. Note that, although a detach can be forced to proceed when there are open suspend-unsafe devices in the system, it is not possible to force a detach when a detach-unsafe device resides on the board and its driver is loaded.

To successfully force the operating environment to quiesce, you must manually quiesce the controller. Procedures to do that, if any, are device-specific. The device must not transfer any data, reference memory, or generate interrupts during the operation. Be sure to test any procedures used to quiesce the controller while it is open prior to executing them on a production system.

**Caution** – Using the `force` option to quiesce the operating environment, without first successfully quiescing the controller, can result in a domain failure and subsequent reboot.
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