

Oracle® Argus Affiliate

User's Guide

Release 6.0.1

E15947-02

January 2011

Copyright © 2009, 2011 Oracle and/or its affiliates. All rights reserved.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this software or related documentation is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, the following notice is applicable:

U.S. GOVERNMENT RIGHTS Programs, software, databases, and related documentation and technical data delivered to U.S. Government customers are "commercial computer software" or "commercial technical data" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, the use, duplication, disclosure, modification, and adaptation shall be subject to the restrictions and license terms set forth in the applicable Government contract, and, to the extent applicable by the terms of the Government contract, the additional rights set forth in FAR 52.227-19, Commercial Computer Software License (December 2007). Oracle USA, Inc., 500 Oracle Parkway, Redwood City, CA 94065.

This software is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications which may create a risk of personal injury. If you use this software in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure the safe use of this software. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software in dangerous applications.

Oracle is a registered trademark of Oracle Corporation and/or its affiliates. Other names may be trademarks of their respective owners.

This software and documentation may provide access to or information on content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services.

Contents

Preface	vii
About This Book	vii
Documentation Accessibility	vii
Related Documents	viii
Conventions	ix
 1 Product Overview	
Argus Affiliate Process Overview	1-1
User Types	1-1
Getting Started	1-1
Required Fields	1-2
Standard Buttons	1-2
 2 Affiliate Users	
Logging On	2-1
Viewing the Worklist	2-2
Pending Central Actions	2-2
Not Routed	2-2
Cases Pending Local Labeling	2-3
Creating Local Events	2-4
Entering Event Information	2-6
Adding a Letter	2-11
Routing Events to Central	2-12
Searching for Local Events	2-14
Opening Local Events	2-15
Performing Local Labeling	2-15
Submitting Reports	2-18
Descriptions of the Action Items	2-19
Case Summary Field Descriptions	2-19
Medical Review	2-21
Common Features in Medical Review	2-22
About Medical Review	2-22
Case Narrative Section	2-23
Case Assessment	2-23
Event Assessment	2-23

About Temporal View	2-25
About Action Items	2-27
Viewing Report Details	2-27
About the Report Details Dialog Box	2-28
General Tab	2-29
Scheduling Tab	2-29
Routing Tab	2-30
Submission Tab	2-30
Comments Tab	2-31
Transmission Tab	2-32
Viewing Report Submission History	2-33
Report Submission Tabs	2-34
Changing Your Password	2-36

3 Central Users

About Central Users	3-1
Viewing the Worklist	3-1
Pending Central Actions Tab	3-2
Not Routed Tab	3-2
Cases Pending Local Labeling Tab	3-3
Using Workflow Processing	3-4
Reviewing Incoming Events	3-4
To review incoming events	3-4
Searching for Duplicates	3-7
Accepting Local Events	3-9
Accepting Events for Initial Cases	3-9
Accepting Events for Follow-up Cases	3-10
Rejecting Local Events	3-11
Encoding Events	3-11
Locking Cases	3-12
Entering Follow-up Information	3-12
Accepting Follow-ups from Affiliate for Archived Cases	3-13
Accepting Follow-ups from Affiliate for Locked Cases	3-13
Accepting Follow-ups for Open Cases	3-14
Viewing Affiliate Report Submission	3-14
About the Report Submission Page	3-15
Submitted Reports Only Tab	3-15
Non-Submit Reports Tab	3-16
Pending Submission Tab	3-17

4 Affiliate Configuration

Creating User Groups	4-1
Using Organized By	4-3
Creating User Accounts	4-6
Adding Users	4-9
Using Organized By	4-9
Configuring the Affiliate System Numbering	4-12

Viewing the Audit Log	4-15
Searching the Audit Log	4-15

Preface

This book describes the Argus Affiliate configuration, as well as the functions performed by Central Users and Affiliate Users.

About This Book

This manual contains four chapters:

Chapter 1, "Product Overview"

This section provides a general overview of the Oracle Argus Affiliate module.

Chapter 2, "Affiliate Users"

This chapter describes the tasks that can be performed by the Affiliate Users of Argus Affiliate.

Chapter 3, "Central Users"

This chapter describes the tasks that can be performed by the Central Users of Argus Affiliate.

Chapter 4, "Affiliate Configuration"

This section includes discussions of the configuration tasks related to Affiliate.

Documentation Accessibility

Our goal is to make Oracle products, services, and supporting documentation accessible to all users, including users that are disabled. To that end, our documentation includes features that make information available to users of assistive technology. This documentation is available in HTML format, and contains markup to facilitate access by the disabled community. Accessibility standards will continue to evolve over time, and Oracle is actively engaged with other market-leading technology vendors to address technical obstacles so that our documentation can be accessible to all of our customers. For more information, visit the Oracle Accessibility Program Web site at <http://www.oracle.com/accessibility/>.

Accessibility of Code Examples in Documentation

Screen readers may not always correctly read the code examples in this document. The conventions for writing code require that closing braces should appear on an otherwise empty line; however, some screen readers may not always read a line of text that consists solely of a bracket or brace.

Accessibility of Links to External Web Sites in Documentation

This documentation may contain links to Web sites of other companies or organizations that Oracle does not own or control. Oracle neither evaluates nor makes any representations regarding the accessibility of these Web sites.

Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/support/contact.html> or visit <http://www.oracle.com/accessibility/support.html> if you are hearing impaired.

Related Documents

This section lists the manuals for all Oracle Life Sciences products. You can order printed manuals from the Oracle iStore. From the iStore, search for the part number in parentheses.

Oracle Argus Documentation

The *Oracle Argus documentation set* (A83790) includes:

- *Oracle Argus Installation Guide* (E15951)
- *Oracle Argus Interchange User's Guide* (E15946)
- *Oracle Argus Affiliate User's Guide* (E15947)
- *Oracle Argus Safety Console User's Guide* (E15950)
- *Oracle Argus Safety User's Guide* (E15952-01)
- *Oracle Argus Safety End of Study Unblinding User's Guide* (E15956)
- *Oracle Argus Dossier User's Guide* (E15945)

Oracle Clinical Documentation

The *Oracle Clinical documentation set* (A83790) includes:

- *Oracle Clinical Administrator's Guide* (A83791)
- *Oracle Clinical Getting Started* (B12308)
- *Interfacing from Oracle Clinical* (A83793)
- *Oracle Clinical Conducting a Study* (A85201)
- *Oracle Clinical Creating a Study* (A85200)
- *Oracle Clinical Installation Guide* (A83779)

Oracle Clinical NLS Option Documentation

The Oracle Clinical NLS Option documentation includes:

- *Oracle Clinical NLS Option User Guide* (A90473)

Oracle Thesaurus Management System (TMS) Documentation

The TMS documentation includes:

- *Oracle Thesaurus Management System User Guide* (A82842)
- *Oracle Thesaurus Management System Installation Guide* (A83780)

Oracle Adverse Event Reporting System (AERS) Documentation

The Oracle AERS documentation set (B10328) includes:

- *Oracle Adverse Event Reporting System Administrator's Guide* (B10330)
- *Oracle Adverse Event Reporting System Installation Guide* (B10331)
- *Oracle Adverse Event Reporting System User's Guide* (B10329)
- *Oracle Adverse Event Reporting System Quick Guide* (B14419)

Oracle Clinical Remote Data Capture (RDC) Documentation

The Oracle RDC documentation includes:

- *Oracle Clinical Remote Data Capture Classic Data Entry User's Guide* (B13921)
- *Oracle Clinical Remote Data Capture PDF Data Entry User's Guide* (B139201)

Oracle Clinical SiteMinder Documentation

The Oracle Clinical SiteMinder documentation includes:

- *Oracle Clinical SiteMinder User Guide* (B15643)
- *Oracle Clinical SiteMinder Installation Guide* (B15645)

Oracle Clinical TrialMinder Documentation

The Oracle Clinical TrialMinder documentation includes:

- *Oracle Clinical TrialMinder User Guide* (B15644)
- *Oracle Clinical TrialMinder Installation Guide* (B15646)

In addition, Oracle Health Science Global Business Unit (HSGBU) publishes PDF-format Technical Reference Manuals (TRMs) containing proprietary information on internal tables and APIs. If you are a licensed customer, contact Oracle Support to obtain a free electronic copy. This is a list of the available TRMs:

- *Oracle Clinical Stable Interface TRM* (A83796)
- *Oracle Thesaurus Management System TRM* (A82841)
- *Oracle Adverse Event Reporting System Saved Queries TRM* (B10353)
- *Oracle Adverse Event Reporting System Reports TRM* (B10352)
- *Oracle Adverse Event Reporting System Edit Checks TRM* (B10355)

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
<code>monospace</code>	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Product Overview

The Argus Affiliate Module enables users from a company's local affiliates to manage and track cases that are specific to their workflow. It is the complete and seamless solution that allows for case data from affiliates to be entered at the source, a complete case review, acceptance of the case into the central database, and determination if a case is reportable at the local level.

Argus Affiliate Process Overview

The following table lists some of the main tasks that users perform when using Argus Affiliate.

Task	Description
Log on to Affiliate	Log on to the Local Affiliate Module using a Local Affiliate account.
Enter Local Event Information	Enter information about local events.
Route Events to Central	Send the events to Central Safety for review.
Log on to Argus Safety Web	Log on to Argus Safety Web as a regular Argus Safety user.
Review and Accept Local Events	View events sent by local affiliates around the world and accept these events.
Encode Events	Encode the events sent in by Local Affiliates.
Perform Local Labeling	Label events for cases that are pending labeling.
Submit Reports	Submit reports according to the requirements of local regulatory authorities.

User Types

The following two broad categories of Argus Affiliate users can exist:

Central Users - These are users that belong to the Central Safety site of a pharmaceutical company.

Affiliate Users - These are users that belong to other global sites of the company or its local affiliates. Affiliate sites may fall under different regulatory reporting requirements compared to the Central Safety site and other affiliate sites.

Getting Started

Refer to the following sections for information about **required fields** and **standard buttons** used in **Argus Affiliate**.

Required Fields

Fields that are marked with a red flag image and have an orange boundary are required fields. These fields must be filled in to proceed with the configuration requirements.

Standard Buttons

The standard buttons used in Argus are described in the table below:

Button	Purpose
Save	Use this button to save changes associated with a section.
Cancel	Use this button to cancel changes associated with a section.
Print	Use this button to print information associated with a sub-section in a PDF.
Add	Use this button to add an item associated with a section.
Delete	Use this button to delete an item associated with a section.
Copy	Use this button to create a new editable copy of an item within a section.
OK	Use this button to confirm an action associated with a section.
Yes	Use this button to confirm an action associated with a section.
No	Use this button to cancel an action associated with a section.
Help	Use this button to launch the online manual.

Affiliate Users

This chapter describes the tasks that can be performed by the Affiliate Users of Argus Affiliate. This chapter contains the following topics:

- [Logging On](#)
- [Viewing the Worklist](#)
- [Creating Local Events](#)
- [Entering Event Information](#)
- [Routing Events to Central](#)
- [Opening Local Events](#)
- [Performing Local Labeling](#)
- [Submitting Reports](#)
- [Medical Review](#)
- [Viewing Report Details](#)
- [Viewing Report Submission History](#)
- [Changing Your Password](#)

Note: To access the LAM user interface, users must first log on to Argus Affiliate using the user name and password that have been provided to them.

Logging On

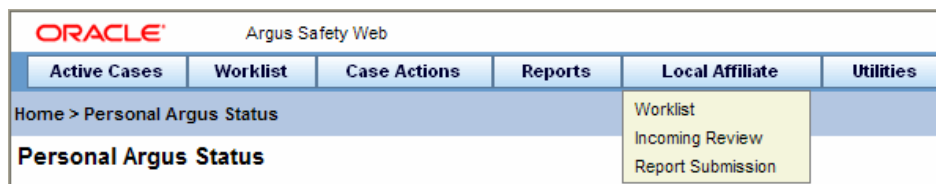
Use the following procedure to log on to **Argus Safety Web**.

To log on to Argus Safety Web

1. Open Microsoft Internet Explorer.
2. Under **Address**, enter the Affiliate Uniform Resource Locator (URL) and press **ENTER**.
3. When the log-on screen opens, enter your user name, password, and select the required database from the list.
4. Click **Login**.

Viewing the Worklist

In the Argus User Interface, select **Worklist** from the **Local Affiliate Menu** to access the different options available through this screen.

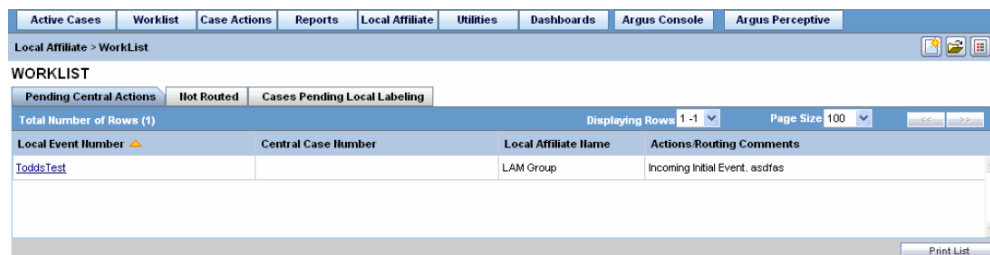


The following table lists and describes the different views:

View	Description
Pending Central Actions	Displays actions on local events that are pending at central
Not Routed	Displays local events that have not yet been routed to central
Cases Pending Local Labeling	Displays pending action items that have been assigned to the Local Affiliate Users.

Pending Central Actions

The following is an illustration of the **Pending Central Actions** tab.



The following tables lists and describes the fields on the **Pending Central Actions** tab.

Field	Description
Local Event Number	Displays the local event number. The link displayed in this field helps you in viewing event information.
Central Case Number	Displays the central case number.
Local Affiliate Number	Displays the name of the local affiliate.
Actions/Routing Comments	Displays any actions or routing comments for the case.
Print List	Prints the list displayed in the screen in a PDF.

Not Routed

The following is an illustration of the **Not Routed** tab.

Local Event Number	Primary Suspect Product	Primary Event	Country of Incidence	Local Affiliate Name
LAM 2	Diabpen_MKT	fever	UNITED STATES	Lam Japan
LAM 3	Diabpen_MKT	fever	UNITED STATES	Lam Japan
LAMCHECKOUT	Diabpen_INV	fever	UNITED STATES	Lam Japan

The following table lists and describes the fields in the **Not Routed** tab.

Field	Description
Local Event Number	Displays the local event number. The link displayed in this field helps you in viewing event information.
Primary Suspect Product	Displays the name of the primary suspect product.
Primary Event	Displays the name of the primary event.
Country of Incidence	Displays the country where the adverse event occurred.
Local Affiliate Name	Displays the name of the local affiliate.
Print List	Prints the list displayed in the screen in a PDF.

Cases Pending Local Labeling

The following is an illustration of the **Cases Pending Local Labeling** tab.

Local Event Number	Primary Suspect Product	Central Case Number	Primary Event	Country of Incidence	Local Affiliate Name
No case found					

The following table describes the fields on **Cases Pending Local Labeling** tab.

Field	Description
Local Event Number	Displays the local event number. The link displayed in this field helps you in viewing event information.
Primary Suspect Product	Displays the name of the primary suspect product.
Central Case Number	Displays the case number with Central.
Primary Event	Displays the name of the primary event.
Country of Incidence	Displays the country where the adverse event occurred.
Local Affiliate Name	Displays the name of the local affiliate.
Print List	Prints the list displayed in the screen in a PDF.

Creating Local Events

The system permits you to create local events.

To create local events

1. In the Local Affiliate menu, select Create Local Event to open the Local Event Entry form.



2. When the system opens the Local Event Entry Form, enter the appropriate information in the fields.

A screenshot of the Oracle Argus Safety Web 'INITIAL EVENT ENTRY' form. The form is titled 'Local Affiliate > Create Local Event'. It contains several input fields and dropdown menus for data entry. The fields are organized into sections: 'Case Search Criteria' (Trade Name, Report Type, Receipt Date, Study Number, Center ID), 'Personal Information' (First Name, Last Name, Country of Incidence, Initials, Date of Birth, Gender), and 'Event Details' (Event Description, Onset Date, Keywords). There are also buttons for 'Search', 'Create Local Event', and 'Clear'. At the bottom, there is a table header with columns: 'Local Event Number', 'Central Case Number', 'Central Workflow State', 'Receipt Date', 'Primary Suspect Product', and 'Primary Event Verbatim'. The table currently shows 0 rows.

The following table lists and describes the fields on the **Local Event Entry** form.

Item	Description
Product Name	Enter the name of the product which is associated with the case. If the adverse event(s) is associated with more than one product, each of the additional product can be added from the Case Form. It is advisable to enter the most suspect product here. You can click Select to search for a product from the <i>Trade Name Product Lookup</i> dialog. Several items will be automatically entered on the Case Form based on the product selected here. 1. Click on Select. The Product Browser window appears. 2. Enter the Ingredient key word for the search. The ingredient is displayed in the first column. 3. Select the Ingredient to obtain the Family it is associated with. 4. Select the Product Name to view the associated Trade Names. 5. Select the Trade Name required. 6. Select is now enabled at the bottom of the window. Click Select to add the product details
Report Type	From the list, select the item that best describes the type of report. The report type chosen here will determine which fields will be available for entering case information. The report type will also impact the duplicate search. For example, selecting "Sponsored Trial" will make the Study ID and Protocol ID fields available. The Administrator can adjust the information in this list.
Receipt Date	Enter the date on which your company became aware of the case.
Study Number & Center ID	The Study Number and Center Id fields are enabled when the Product details are filled in this section. Enter the ID for the Center. You can click Select to search for a study from the <i>Study Name Lookup</i> dialog. Several items will be automatically entered on the Case Form based on the product selected here. Steps to select the Center Id Click Select to open the Clinical Trial Selection dialog. Select the Project from the drop-down list and enter the Study details as applicable. A list of centers associated with the row that you select appear at the bottom of the dialog. Highlight the required clinical study and study center and click Select.
Reporter First Name Reporter Last Name	Enter the reporter's first and last name.
Country of Incidence	Enter the country where the adverse event occurred. In Argus Safety application, you can either type the complete country name, or enter a two letter country code that will automatically be decoded. In Argus Safety Web, you can select the appropriate country from the list. Note: This may or may not be the reporter's or the patient's country of residence.
Patient Initials	Enter the patient's initials.
Patient Date of Birth	Enter the patient's date of birth.
Patient Gender	Enter the patient's gender.

Item	Description
Event Description	Enter a brief verbatim description that describes the event that is most clinically important in the case.
Onset Date	Enter the date for the onset of adverse event symptoms.
Keyword	Enter a keyword when searching for duplicates. Keywords are only used for searching for cases.
Receipt Range Limits	Select this check box to search for cases that have been entered in the range of 60 days before the current date and 60 days after the current date.

Tip: You can click **Search** to determine if this case has been entered before. A list of cases that match the search criteria appears. Inspect the list and determine if any case matches the event information that is to be entered.

- Click Create Local Event to create a new local event. The Local Event- Initial Event Entry screen appears.

- Enter the available event information in the AE Entry and Local Info tabs. Refer to "Entering Event Information" for further instructions.

Entering Event Information

When entering event information in the **AE Entry** and **Local Info** tabs, be aware of the following:

- Click **Add** to add another row to the section.
- Click the Zoom icon to enter text or notes in a separate window. You can also check the spelling of the text in this separate window.

To enter text information

- Open the AE Entry tab.

2. Enter the available event information in each of the sections of the AE Entry tab as shown in the following tables.

General Section

Item	Description
LAM Use Only	Select this check box if this event is for local usage only and will not be routed to Central.
Central AE Case Number	The case number that is assigned to this event at Central will be entered here. No text can be entered in this field when initial event information is being entered.
Report Type	Select the type of report.
Receipt Date	Enter the Receipt Date. This date will be used at the Central end.
Date Received	Enter the date received.
Country of Incidence	Select the country in which this event occurred.
Local Reference Number	The number by which the event is identified is entered here. This number will be automatically generated if the system has been configured to automatically number local events.
Case Narrative	Enables the user to enter a narrative description of the case.
Case Comment	Enables the user to enter relevant comments about the case.
Follow up Received	Enter the date on which follow up information was received at the local affiliate location.
Safety Received	Enter the date on which the follow-up information was received by the Central safety office.
Significant	Select this check box if significant follow-up information has been received.

Patient Information Section

Item	Description
Initials	Enter the initials of the patient.
Date of Birth	Enter the date of birth of the patient.
Age/Age Unit	Enter the patient's age and the age units used.
Gender	Enter the patient's sex.
Patient ID	Enter the patient's identification number. Note: This field is available only if the event is associated with a clinical trial or other study.
Study Number	Enter the study number. Note: This field is available only if the event is associated with a clinical trial or other study.

Reporter Information Section

Item	Description
Address	The address of the institution.
City	The city where the institution is located.
Country	The Country where the institution is located.
Department	The name of the reporter's department
Email Address	The email address for the reporter.
FAX Number	The fax number for the reporter.
First Name	The first name of the reporter.
Health Authority Case Number	The Health Authority Case Number.
Health Care Professional	Indicates whether the reporter is a health care professional.
Institution	The name of the institution where the reporter is currently employed.
Intermediary	Identifies the intermediary for the case.
Last Name	The last name of the reporter.
Middle Name	The middle name of the reporter.
Occupation	Displays the occupation of the reporter.
Postal Code	The postal code where the institution is located.
Protect Confidentiality	Indicates that the reporter's identity is protected in expedited reports.
Dosage Regimen Dose Description	User this field to describe non-standard dosages that cannot be adequately described using the dose, route, and frequency fields. Note that the initial value for this field defaults to the dose, route, and frequency information and can be amended as appropriate.
Report Media	Displays the method used to report the case.
Reporter Type	Identifies the reporter type.
Sal.	Identifies the title of the reporter.
State	The state where the institution is located.
Suffix	Displays the reporter's suffix, if appropriate.

Event Information Section

Item	Description
Onset Date	Enter the date/time the event started. You can enter a partial date if the complete date is unavailable.
Stop Date	Enter the date/time the event stopped.
Event Description	Enter the verbatim term used by the reporter to describe the adverse event. As you type, the system automatically copies the term in to the Description to be Coded field.
Death	Click the appropriate box to select the Serious Criteria for the event.
Hospitalized	Click the appropriate box to select the Serious Criteria for the event.
Disability	Click the appropriate box to select the Serious Criteria for the event.
Other	Click the appropriate box to select the Serious Criteria for the event.
Other Text	Enter text to describe the other type of serious event.
Medically Significant	Click the appropriate box to select the Serious Criteria for the event.
Life Threatening	Click the appropriate box to select the Serious Criteria for the event.
Intervention Required	Click the appropriate box to select the Serious Criteria for the event.
Congenital Anomaly	Click the appropriate box to select the Serious Criteria for the event.
Symptoms	Enter the appropriate symptoms for the cases.
Outcome	Select the outcome of the event from the drop-down list (e.g., recovered, improved, fatal, etc.) The Administrator can adjust the information on this list. If Fatal is selected, Death is checked in the list of seriousness criteria.
Duration	The system automatically calculates this field from the event start and stop dates. If duration is greater than five (5) days, the system only displays days. You can enter or modify the duration manually.
Diagnosis/Symptom	Click the appropriate radio button to indicate whether the event is a diagnosis. Clicking Yes marks this event as the primary event. In case of multiple diagnosis events, the event on the left is considered as the primary event. Click Relationships to display the Event-Relationships dialog. This enables you to group symptoms and signs with diagnoses.

3. Open the Local Info tab.

- Enter the available case information in each of the sections of the Local Info tab as listed in the following tables.

Contact Log Section

Item	Description
Date	Enter the date associated with the letter.
Code	Enter the contact code associated with the letter.
Description	Enter the description associated with the letter.
User	Select the user to whom the letter is to be sent.
Date Sent	Enter the date on which the letter was sent.

Action Items Section

Item	Description
Date	Displays the date associated with the Action Item.
Code	Displays the code associated with the Action Item.
Description	Displays a description of the Action Item.
User	Displays the user to whom the Action Item is assigned.
Due Date	Displays the date on which the Action Item is due.
Date Completed	Displays the date on which the Action Item was completed.

Notes and Attachments Section

Item	Description
Attach Documentum Link	Displays the Documentum Lookup Dialog. Use this dialog to search for and select Documentum links.
Attach File	Click Attach File to add an attachment. Browse to the location of the file on your system.

Item	Description
Date	Enter the date associated with the note or attachment.
Classification	Select the type to which the attachment belongs.
Description	Enter the description of the attachment.
Item	Description
Keywords	Enter the keywords relevant to the attachment. To select a keyword from a list, click Select.
Select	Click Select to enter a new keyword or select a keyword from the list.

Routing Comments Section

Item	Description
Date	Displays the date on which the event information or follow-up information was routed to Central.
Route By	Displays the user who was responsible for the routing.
Comment	Displays the routing comments.

5. Add letters as necessary. Select **Save** in the **Local Affiliate** menu to save the case.

Note: For follow-up information associated with an event, enter the follow-up information and then route the event to Central.

You can print the case form from an open event.

Adding a Letter

Use the following procedure to add a letter.

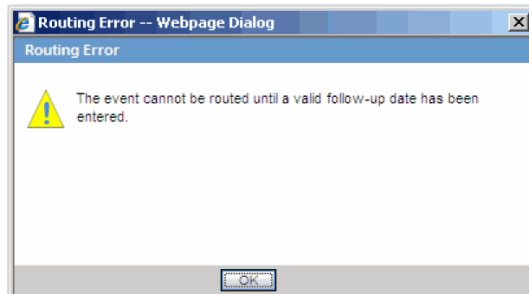
To add a letter:

1. In the Contact Log section of the Local Info tab, click Add.
2. Click in the row to select it and click New Letter.
3. Select a letter template from the list and click OK. The letter will open in a separate Internet Explorer window.
4. If you make changes to the letter, save the letter on your system by selecting Save As in the File menu of Internet Explorer.
5. Close the Internet Explorer window.
6. In the Save Letter dialog, click Yes to save the modified letter or No to save the automatically generated letter without the changes you made.
7. If you click No, the letter will be inserted in the new contact log row.
8. If you click Yes, the Attach Letter for LAM dialog appears. Attach the letter that you saved on your system in step 4 by clicking Browse.
9. When a new letter is added, an action item corresponding to that letter is inserted in the Action Items section.

Routing Events to Central

When routing local events, be aware of the following:

- The system disables the routing button after the event is routed and enables it again when Central accepts the event.
- You can route a local event for the first time even if there are multiple Argus Affiliate follow-up receipt dates entered.
- When you route a local event after the first time and all the Argus Affiliate Follow-up Receipt Dates are blank or grayed out (read-only), the system does not permit routing and presents a popup message.



- After successfully routing a local event, the system makes the following fields read-only:
 - Argus Affiliate Follow-up Receipt Dates
 - Argus Affiliate General Receipt Date
 - Argus Affiliate General Affiliate Date
 - Argus Affiliate Follow-up Safety Date
 - Significant Checkbox
- After successfully routing a local event, the system grays out all the existing follow-up date rows; you cannot delete the grayed out rows.

To route events to Central:

1. Open the event that is to be routed to Central.
2. The **AE Entry** tab opens when the event is opened.

ORACLE Argus Safety Web Welcome shaileshlam, Friday, April 23, 2010 (EXP60STD) Home Help Logout

Worklist Local Affiliate Utilities

LAM Event - SHAILESHLAM

AE Entry Local Info

General Information

Central AE Case Number Report Type Receipt Date Affiliate Date Country of Incidence Local Reference Number

Spontaneous 23-APR-2010 00-MMM-0000 UNITED STATES SHAILESHLAM

Case Narrative Case Comment # Follow-up Received Safety Received Significant Add Delete

Patient Information

Initials Date of Birth Age Age Units Gender Pregnant Ethnicity Weight Height

??-??-0000

Relevant History (0) Add Delete

#	Start Date	Stop Date	Ongoing	Condition Type	Description as Reported	Notes
1.	??-??-0000	??-??-0000	☐			

Lab Data (0) Add Delete

#	Date	Test Name	Norm Low	Norm High	Assessment	Results	Units
1.	??-??-0000						

3. Open the Local Info tab.

ORACLE Argus Safety Web Welcome shaileshlam, Friday, April 23, 2010 (EXP60STD) Home Help Logout

Worklist Local Affiliate Utilities

LAM Event - SHAILESHLAM

AE Entry Local Info

Contact Log (0) New Letter Add Delete

#	Date	Code	Description	User	Date Sent
1.	00-MMM-0000				00-MMM-0000

Action Items (0) Add Delete

#	Date	Code	Description	User	Due Date / Date Completed
1.	00-MMM-0000				00-MMM-0000 00-MMM-0000

Notes and Attachments (0) Attach File Add Delete

#	Date	Classification	Description	Keywords
1.	00-MMM-0000			

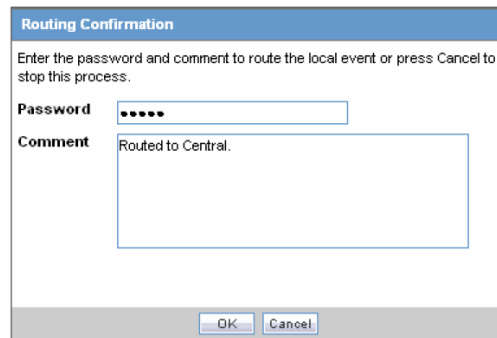
4. Scroll to the Routing Comments section and click **Route** to open the **Local Affiliate** dialog box.

Local Affiliate

 The local event will be saved automatically after routing.

OK

5. Click OK to open the Routing Confirmation dialog box.



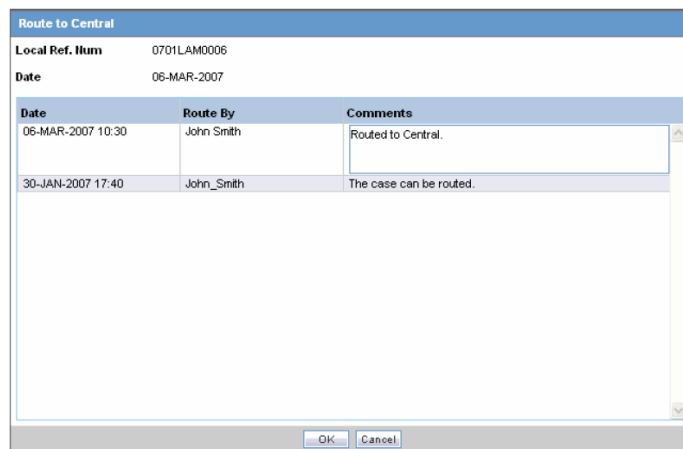
Routing Confirmation

Enter the password and comment to route the local event or press Cancel to stop this process.

Password

Comment

6. Enter your **Password** and **Comment** and click **OK**.
7. When the **Route to Central** dialog appears opens, click **OK**.



Route to Central

Local Ref. Num 0701LAM0006

Date 06-MAR-2007

Date	Route By	Comments
06-MAR-2007 10:30	John Smith	Routed to Central.
30-JAN-2007 17:40	John_Smith	The case can be routed.

Searching for Local Events

Use the following procedure to search for local events.

To search for local events:

1. Select Local Event Search from the Local Affiliate menu to open Local Event Search form.

The screenshot displays the 'LOCAL EVENT SEARCH' form in the Oracle Argus Safety Web. The interface includes a navigation bar with 'Worklist', 'Local Affiliate', and 'Utilities' tabs. Below the navigation bar, the 'LOCAL EVENT SEARCH' section contains search criteria fields: 'Search For' (set to 'Local Tracking Number'), 'Date Range' (set to 'This Month'), 'Product' (set to '(All Products)'), and 'Event'. A 'Search' button is located to the right of these fields. Below the search criteria, there is a table header with columns: 'Local Event Number', 'Central Case Number', 'Central Workflow State', 'Initial Receipt Date', 'Primary Suspect Product', and 'Primary Event'. The table body is currently empty, showing 'Total Number of Rows (0)'. The page also includes a 'Displaying Rows' indicator (1 - 100) and a 'Page Size' dropdown (100).

2. Under **Search for**, select the item by which the search is to be done.
3. Enter the relevant search text in the text box.
For example: To search for local events by local tracking number, select **Local Tracking Number** in the list and then enter the tracking number which is to be searched.
4. Select the product family to which the event is related under **Product Family**.
5. Enter the text that describes the event under **Event**.
6. Select the date range in which the event was entered under **Date Range**.

Tip: To specify your own date range, select **Custom Date Range**. Enter the dates in the Custom Date Range dialog and click **OK**.

7. Click Search to view the list of search results.

Opening Local Events

Use the following procedure to open local events.

To open local events:

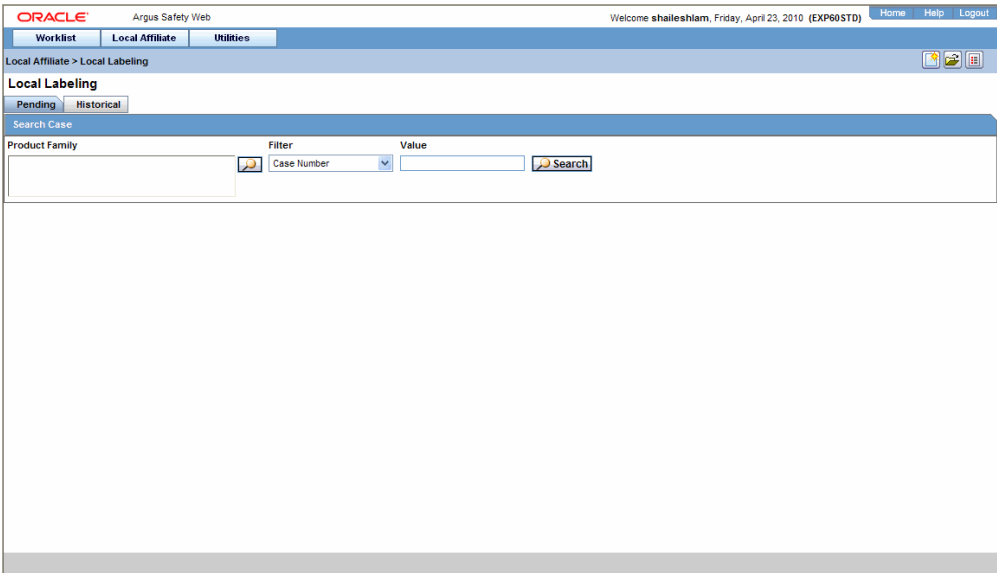
1. Select Local Event Search from the Local Affiliate menu to open the Local Event Search form.
2. Enter the search conditions to search for local events.
3. Find the required event in the search results.
4. Click the link associated with the **Local Tracking Number** of the required event to open it.

Performing Local Labeling

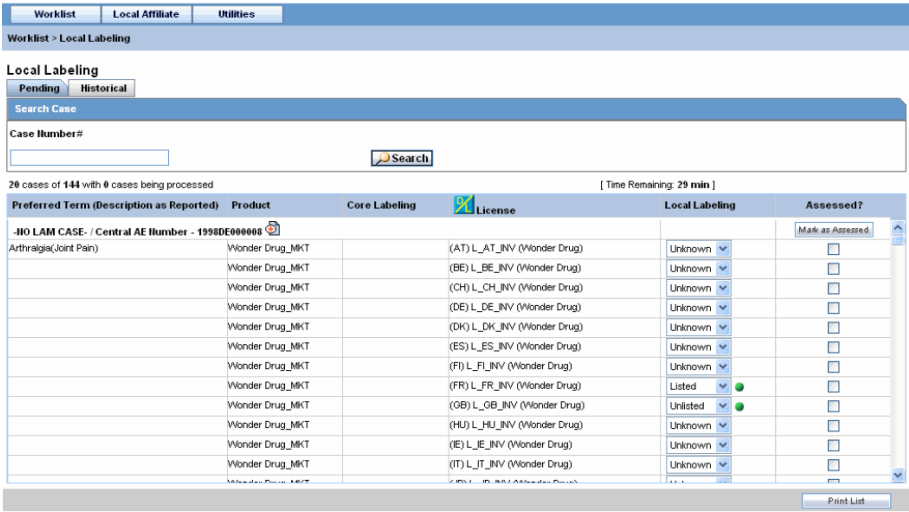
Use the following procedure to perform local labeling.

To perform local labeling:

- 1. Select Local Labeling from the Local Affiliate menu to open the Local Labeling screen.



- 2. Select Pending to view cases that are waiting for labeling.



Pending Tab Field Information:

The following table lists and describes the fields on the **Pending** tab.

Field	Description
Local Event Number	Displays the local event number. The link displayed in this field helps you in viewing event information.
Primary Suspect Product	Displays the name of the primary suspect product.
Central Case Number	Displays the case number with Central.
Primary Event	Displays the name of the primary event.

Field	Description
Country of Incidence	Displays the country where the adverse event occurred.
Local Affiliate Name	Displays the name of the local affiliate.
Print List	Prints the list displayed in the screen in a PDF.

3. Select **Historical** to view cases that have been assessed.

Historical Tab Field Information

The following table lists and describes the fields on the **Historical** tab.

Field	Description
Local Event Number	Displays the local event number. The link displayed in this field helps you in viewing event information.
Primary Suspect Product	Displays the name of the primary suspect product.
Central Case Number	Displays the case number with Central.
Primary Event	Displays the name of the primary event.
Country of Incidence	Displays the country where the adverse event occurred.
Local Affiliate Name	Displays the name of the local affiliate.
Print List	Prints the list displayed in the screen in a PDF.

4. Enter the **Case Number**, if it is known.
5. Click **Search** to view the list of events, grouped by the Local Event Number.
6. Under **Local Labeling**, select the appropriate labeling for each product associated with the event.
7. Select the **Assessed** checkbox for the labeled case and click **Mark as Assessed** to mark the selected case for a Preferred Term. The system enables the **Process** button.
8. Click **Process** to save the labeling changes.
9. The selected report is displayed in a PDF.

Submitting Reports

Use the following procedure to submit reports.

To submit reports:

1. Select Report Distribution from the Local Affiliate menu to open the Report Distribution page.

Action	Case Number	Report Type	Country of Incidence	Suspect Product	Diagnosis (Verbatim as reported)	Core	S/U/R	F or LT	Report Form	Destination	Initial follow-up (#)	Date Due	Days Open	License Type	Submission Status
	2007US000017(0701LAM000)	Spontaneous	US	Wonder Drug_INV	(Fever)	N-7-N			CICMS-I	[HA] AT (GSK)	Initial	04-FEB-2007	35 days	Investigational Drug	Non-Submit
	2007US000017(0701LAM000)	Spontaneous	US	Wonder Drug_INV	(Fever)	N-7-N			CICMS-I	[HA] AT (GSK)	Initial	04-FEB-2007	35 days	Investigational Drug	Non-Submit
	2007US000017(0701LAM000)	Spontaneous	US	Wonder Drug_INV	(Fever)	N-7-N			CICMS-I (Local)	[HA] BE (BPV)	Initial	04-FEB-2007	35 days	Investigational Drug	Non-Submit
	2007US000017(0701LAM000)	Spontaneous	US	Wonder Drug_INV	(Fever)	N-7-N			EU Device Violance Final	[HA] CA (TPD)	Initial	04-FEB-2007	35 days	Investigational Drug	Non-Submit
	2007US000017(0701LAM000)	Spontaneous	US	Wonder Drug_INV	(Fever)	N-7-N			EU Device Violance Initial	[HA] BE (BPV)	Initial	04-FEB-2007	35 days	Investigational Drug	Non-Submit
	2007US000017(0701LAM000)	Spontaneous	US	Wonder Drug_INV	(Fever)	N-7-N			EU EMEA Spontaneous	[HA] CA (TPD)	Initial	04-FEB-2007	35 days	Investigational Drug	Non-Submit

Report Distribution Fields:

The following table lists and describes the fields on the **Report Distribution** page.

Field	Description
Action	Enables you to view and select the different options available as action items.
Case Number	Enables you to search for a case based on its case number.
Report Type	Displays the type of report.
Country of Incidence	Displays the name of the country where the adverse event occurred.
Suspect Product	Displays the name of the suspect product.
Diagnosis (Verbatim as reported)	Displays the diagnosis made for the event.
Core	Displays the core labeling made for the event.
S/U/R	Displays whether the case is serious unrelated or related.
F or LT	Displays if the event is Fatal or Life-Threatening.
Report Form	Displays the name of the report in a link. Click the link to view the report in a PDF.
Destination	Displays the destination name.
Initial/Follow-up (#)	Displays if the report is an initial report or a follow-up report.
Date Due	Displays the date when the report is due.
Days Open	Displays the days since when the report has been open.

Field	Description
License Type	Displays the license type of the report.
Submission Status	Displays the submission status for the report.

2. Locate the report to be submitted and click the icon associated with the report in order to view the available options.

Worklist

Local Affiliate

Utilities

Report Distribution

Total Number of Rows (10)

Displaying Rows

Page Size

Action	Case Number	Suspect Product	Core	Report Form	Date Due	License Type
	Report Type	Diagnosis	SUR	Destination	Days Open	Submission Status
	Country of Incidence	(Verbatim as reported)	F or LT	Initial follow-up (#)		
	2007US000017(0701LAM000 Spontaneous US	Wonder Drug_INV (Fever)	N-7-N	CIOMS-I [HA] AT (OSK) Initial	04-FEB-2007 36 days	Investigational Drug
	2007US000017(0701LAM000 View Report	Wonder Drug_INV	N-7-N	CIOMS-I [HA] AT (OSK) Initial	04-FEB-2007 36 days	Investigational Drug
	Report Details Case Summary Local Labeling Medical Review	Wonder Drug_INV	N-7-N	CIOMS-I (Local) [HA] BE (BPV) Initial	04-FEB-2007 36 days	Investigational Drug
	2007US000017(0701LAM000 Spontaneous US	Wonder Drug_INV (Fever)	N-7-N	EU Device Vigilance Final [HA] CA (TPD) Initial	04-FEB-2007 36 days	Investigational Drug
	2007US000017(0701LAM000 Spontaneous US	Wonder Drug_INV (Fever)	N-7-N	EU Device Vigilance Initial [HA] BE (BPV) Initial	04-FEB-2007 36 days	Investigational Drug
	2007US000017(0701LAM000 Spontaneous	Wonder Drug_INV	N-7-N	EU EMEA Spontaneous [HA] CA (TPD)	04-FEB-2007 36 days	Investigational Drug

Print List

Process

Descriptions of the Action Items

The following table lists and describes the available action items.

Field	Description
View Report	Displays the selected report in a PDF.
Report Details	Enables you to view the report details associated with the report.
Case Summary	Enables you to view a summary of the selected case as shown in the table below.
Local Labeling	Enables you to determine whether labeling has been assessed for the case.
Medical Review	Displays the Medical Review screen of Argus.

Case Summary Field Descriptions

The following is an illustration of the **Case Summary**:

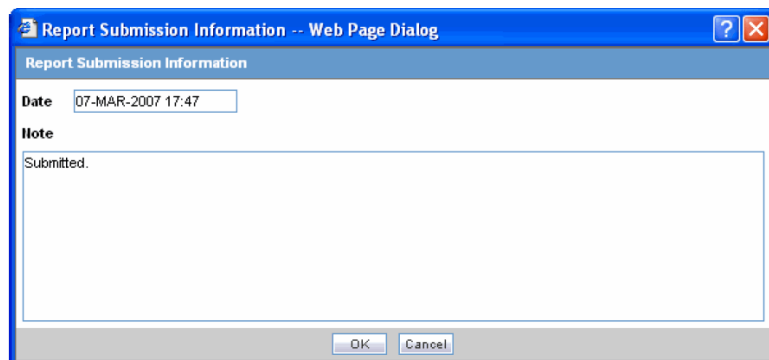
Case Summary			
Case Number	2007US000017	Workflow Status	US-Data Entry
Initial Receipt Date	30-Jan-2007	Days Open	36
Report Type	Spontaneous	Assigned To	Unknown
Study ID		Center ID	
Sponsor Identifier		Randomization #	
Pat. ID		Initials	JH
Date of Birth	12-APR-1975	Company Agent Causal	Unknown
Case Serious	No	Outcome	Unknown
Listedness Determination	Unknown		
Products			
Wonder Drug_INV			
Events			
Fever (Fever)			
Close			

The following table lists and describes the **Case Summary** fields.

Field	Description
Case Number	Displays the case number
Workflow Status	Displays the workflow status of the case
Initial Receipt Date	Displays the Initial Receipt Date of the case
Days Open	Displays the number of days the case has been opened. This is calculated by the difference between the Initial Receipt Date and the System Date (Current Date)
Report Type	Displays the Report Type.
Assigned To	Displays the individual that the case was assigned to.
Study ID	Displays the Study ID of the case
Center ID	Displays the Center ID of the case
Sponsor Identifier	Displays the Sponsor Identifier of the case
Randomization #	Displays the Randomization # of the case
Pat. ID	Displays the Patient ID
Initials	Displays the Initials of the patient
Date of Birth	Displays the Date of Birth of the patient
Company Agent Causal	Displays the whether the case was Company Agent Causal or not.
Case Serious	Displays whether the case was serious or not.
Outcome	Displays the outcome of the case.
Listedness Determination	Displays the Listedness status of the case
Workflow Status	Displays the status of the open case
Received On	Displays the date when the case was received.
Days Open	Displays the days for which the case has been open
Report Type	Displays the Report Type of the case
Assigned To	Displays to whom the case was assigned

Field	Description
Products	Displays the Suspect Products associated with the case.
Events	Displays the Events associated with the case.

1. In the Submission Status list of the required report, select Submit.
You can submit multiple reports at a time by selecting Submit for the required reports.
2. Click Process to open the Report Submission Information dialog box.

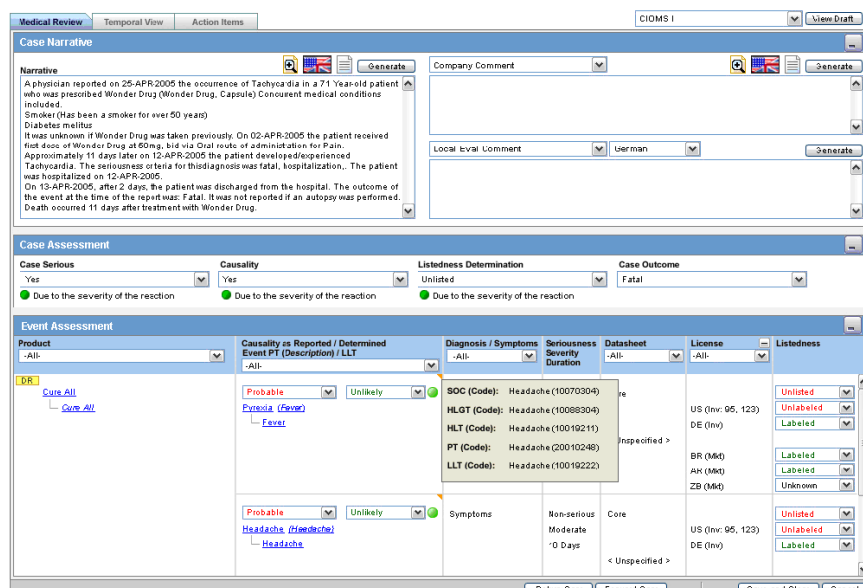


The image shows a 'Report Submission Information' dialog box with a blue title bar. It contains a 'Date' field with the value '07-MAR-2007 17:47' and a 'Note' text area with the text 'Submitted.' At the bottom are 'OK' and 'Cancel' buttons.

3. Enter any remarks in **Note** and click **OK**.
4. The report(s) opens and a list of submitted reports is generated.

Medical Review

Use the **Medical Review** function to quickly and efficiently view important information in a case. The following is an illustration of the **Medical Review** screen.



The image shows the 'Medical Review' screen with a blue title bar and tabs for 'Medical Review', 'Temporal View', and 'Action Items'. The 'Medical Review' tab is active. The screen is divided into several sections:

- Case Narrative:** Contains a text area with a detailed medical history of a patient, including symptoms like tachycardia and diabetes mellitus, and a timeline of events from April 2005.
- Case Assessment:** Includes dropdown menus for 'Case Serious' (Yes), 'Causality' (Yes), 'Listedness Determination' (Unlisted), and 'Case Outcome' (Fatal).
- Event Assessment:** A table with columns for 'Product', 'Causality as Reported / Determined Event PT (Description) / LLT', 'Diagnosis / Symptoms', 'Seriousness Severity Duration', 'Datasheet', 'License', and 'Listedness'. It lists various medical events and their associated codes and outcomes.

At the bottom are buttons for 'Return Case', 'Forward Case', 'Save and Close', and 'Cancel'.

Note: The Medical Review section from Local Affiliate Module is a read-only section. You can view the information related to a case but cannot edit it from the Argus Affiliate's Medical Review.

To Access Medical Review:

1. Select Case Actions -- > Medical Review to open the Medical Review screen.
2. The system opens the Medical Review screen.

Common Features in Medical Review

The following table lists and describes the common features under Medical Review.

Field	Description
Generate	Click Generate in either of the narrative fields to enable Auto Narrative Generation.
Return Case	Click Return Case to open the return route dialog and save the information.
Forward Case	Click Forward Case to open the forward route dialog and save the information. When the case has been routed and the form is closed, you cannot route from the case form Activities tab till the case has been closed and re-opened.
View Draft	Select a report and click View Draft to generate a draft version of the report based on the open case. Note: This report form type is saved as a default and the next time the user opens the Medical Review for another case, this is defaulted to the Report Form selected previously. The Draft report does not display all the changes made to the Case until the case has been saved in the database.
Zoom/un-zoom icon	Click the zoom icon to view the selected dialog on a much bigger scale. Click Un-Zoom icon to revert back to the earlier view.

About Medical Review

Medical Review contains 3 sections:

- [Case Narrative Section](#)
- [Case Assessment](#)
- [Event Assessment](#)

The screenshot shows a web-based interface for a 'Medical Review CaseForm'. At the top, there's a title bar with 'Medical Review CaseForm - 200608 0000003909' and a 'View Draft' button. Below this is a navigation bar with tabs for 'Medical Review', 'Temporal View', and 'Action Items'. The main content area is divided into three sections: 1. 'Case Narrative' which includes a large text area for 'EVALUATION IN LIGHT OF SIMILAR EVENTS' and two smaller text areas for 'PSUR Case Comment' and 'mod Company Comment'. 2. 'Case Assessment' which contains four dropdown menus: 'Case Serious' (set to 'No'), 'Company Agent Causal', 'XListednessX', and 'XOutcomeX'. 3. 'Event Assessment' which is a table with columns: 'Product', 'Causality as Reported / Determined Event PT (Description) / LLT', 'D/S', 'Seriousness Severity Duration', 'Datasheet', 'License', and 'Listedness'. The table currently has one row with all dropdown menus set to '--All--'.

Enter information in the Case Narrative, Case Assessment and Event Assessment sections.

Note: An (S) is displayed for Serious events.
An (F) is displayed for Fatal events.
An (LT) is displayed for Life Threatening events.
An (H) is displayed for Hospitalized events.

Case Narrative Section

The **Case Narrative** section is read-only and cannot be changed.

However, you can choose from the drop down options in other fields to view any of the other narrative fields.

This view is saved as a default and the next time the user opens the Medical Review for another case, this is defaulted to the narrative fields selected previously.

You cannot choose the same Narrative field in the drop down options available. The first selected narrative field is disabled in the second drop down option.

Case Assessment

The **Case Assessment** section assesses the case details.

Select whether the case is serious or not from the **Case Serious** drop-down list.

Similarly, select relevant information about **Company Agent Causal**, **Listedness** and **Outcome** from the drop-down lists.

Event Assessment

The **Event Assessment** section enables you to understand more about the events.

The following table lists and describes the fields in the **Event Assessment** section.

Field	Description
Recalculate	Refreshes the Event Assessment section with the newly entered data if new suspect products or events are entered, or the Event Relationship is modified.
Event	This field is populated when events are entered in the Events tab and is displayed in the following format: • First Line - Event PT • Second Line - Verbatim • Third Line - LLT
Products	This field is populated when events are entered in the Products tab and is displayed in the following format: • First Line - Product Name • Second Line - Generic Name
Datasheet	Displays the datasheet(s) for the agent
License	Displays the license(s) for the agent
Reported Causality	Indicates the degree of reported causality.
Determined Causality	This field is populated automatically, along with the information entered in the Reported Causality field.
Determined Listedness	Indicates whether the system found the event on the datasheet for this product.
D/S	Displays the Diagnosis/Symptom details by D or S in line with the Events
Seriousness Severity Duration	Display the Seriousness, Severity and the Duration of the Event.

Filtering in the Event Assessment Section

The following table describes how each field of the **Event Assessment** screen is filtered.

Field	Description
Product	The product filter drop down list contains all products listed in the event assessment. The user can filter on all the products which are present in the Event Assessment dialog.
Event	Contains a drop down of values of distinct Event PT. The user can filter on all the products which are present in the Event Assessment dialog.
Diagnosis	Contains a drop down values of D for Diagnosis or S for Symptoms.
Datasheet	Contains a drop down of values of distinct Datasheets. All the blank datasheets shall be displayed as a single row of <Unspecified>
Licenses	Contains a drop down of values of distinct Countries of the Licenses. All the Licenses which are not associated to a Datasheet shall be displayed under <Unspecified> else aligned with the Datasheet view.

Note: Only the assessment rows that match the selected criteria are displayed in the filtering results.

User Actions within Event Assessment

The following tables describes user actions and their results.

Field	Description
Click the Datasheet column's "plus" icon	Displays the license and datasheet views and displays the License Column and enable the "-" for the License Column.
Click Product Name	Displays the Product Information dialog for the selected product
Click Event Description	Displays the Event Information dialog for the selected event
Click License Description	Displays the Product Information as defined in the License Configuration
Click Datasheet Description	Displays all the configured terms in the datasheet

About Temporal View

Click **Temporal View** to view a read-only version of the case before routing.

The information displayed in the Temporal View tab is taken from the information entered in the Case Form section.

Temporal View Fields: Summary Section

The following is an illustration of the **Summary** section of the **Temporal View** tab.

The following table lists and describes the fields in the **Summary** section.

Field	Description
Primary Suspect Product	Displays the name of the primary suspect product
Generic Name	Displays the generic name of the primary suspect product
Indication	Displays information about the product indication.

Field	Description
Patient Gender	Displays the gender of the patient.
Patient Age	Displays the age of the patient
Report Type	Displays the report type.
Reporter Type	Displays the type of reporter reporting the event
Company Diagnosis	Displays the company diagnosis
Case Serious	Displays whether the case is serious or not
Case Causality	Displays the case causality status

Temporal View Fields: Displays Options Section

The following table lists and describes the fields in the **Display Options** section.

Field	Description
Suspect Products	Select the checkbox to view Suspect Products in the Event Assessment Section
Non-Suspect Products	Select the checkbox to view Non-Suspect Products in the Event Assessment Section
Patient History	Select the checkbox to view Patient History in the Event Assessment Section
Patient Lab Data	Select the checkbox to view Patient Lab Data in the Event Assessment Section
Relevant Tests	Select the checkbox to view Relevant Tests in the Event Assessment Section
Events - All Events, Serious Events Only	Select the checkbox as required to view All Events/Serious Events Only in the Event Assessment Section

Temporal View Fields: Event Assessment Section

The following is an illustration of the **Event Assessment** section of the **Temporal View** tab.

The following table lists and describes the fields in the **Event Assessment** section.

Field	Description
Time Scale	Displays the time period pertaining to the event assessment like weekly, monthly, etc.
ID	Denotes the type of event. For example, HOSP means Hospitalized
Info	Click the Info icon (i) to view details about the selected entity.
Item	Displays the item name
Start	Displays the date from when the event assessment began
Stop	Displays the last date of the event assessment
Duration	Displays the duration of the event assessment

Temporal View Fields: Relevant Tests Section

The following table lists and describes the fields in the **Relevant Tests** section.

Field	Description
Notes	Displays the notes entered, if any
Zoom/Un-zoom icon	Click the Zoom icon to view the report on a bigger scale. Click the Unzoom icon to revert to the earlier view
Flag icon	This icon displays the language text that is supported
Notes icon	Click this icon to view/enter notes.
Save and Close	Closes the dialog, saving any changes

About Action Items

The following is an illustration of the **Action Items** tab.

The following table lists and describes the fields on the **Action Items** tab.

Field	Description
Date Open	Enter the date the action item was created. Open action items appear in the Worklist of the user who is responsible for the action item. They also appear in the Open Action Items Report.
Code	Select an Action Item code from the drop-down list. This will display the description of the selected Action Item Code. The Administrator can adjust this list.
Description	Selecting an Action Item code automatically enters information into this field. The text can be modified as required. The Administrator can adjust this list.
Group/User	Select a group responsible for the Action Item from the given drop-down list. From the drop-down list below this, select a user from the selected group who will be responsible for the action. The Action Item will appear in the Worklist for the selected user. If "Any" is chosen as the group, the Action Item appears in all the users' Worklist. The Administrator can adjust these lists.
Due	Enter the date on which the action item is to be completed.
Completed	Enter the date on which the action item was completed.

Viewing Report Details

Use the following procedure to view report details

1. Select Local Affiliate => Report Distribution to open the Report Distribution page.
2. Click the icon associated with the report and select Report Details to open the Report Details dialog box.

Worklist Local Affiliate Utilities						
Report Distribution						
Total Number of Rows (10)			Displaying Rows		Page Size	
Action	Case Number Report Type Country of Incidence	Suspect Product Diagnosis (Verbatim as reported)	Core S,UR F or LT	Report Form Destination Initial follow-up (#)	Date Due Days Open	License Type Submission Status
	2007US000017(0701LAM000 Spontaneous US	Wonder Drug_INV (Fever)	N-7-N	CIOMS-I [HA] AT (OSK) Initial	04-FEB-2007 36 days	Investigational Drug
	2007US000017(0701LAM000 View Report Report Details Case Summary Local Labeling Medical Review	Wonder Drug_INV (Fever)	N-7-N	CIOMS-I [HA] AT (OSK) Initial	04-FEB-2007 36 days	Investigational Drug
	2007US000017(0701LAM000 Wonder Drug_INV (Fever)	Wonder Drug_INV (Fever)	N-7-N	CIOMS-I (Local) [HA] BE (BPV) Initial	04-FEB-2007 36 days	Investigational Drug
	2007US000017(0701LAM000 Spontaneous US	Wonder Drug_INV (Fever)	N-7-N	EU Device Violance Final [HA] CA (TPD) Initial	04-FEB-2007 36 days	Investigational Drug
	2007US000017(0701LAM000 Spontaneous US	Wonder Drug_INV (Fever)	N-7-N	EU Device Violance Initial [HA] BE (BPV) Initial	04-FEB-2007 36 days	Investigational Drug
	2007US000017(0701LAM000 Spontaneous	Wonder Drug_INV	N-7-N	EU EMEA Spontaneous [HA] CA (TPD)	04-FEB-2007 36 days	Investigational Drug

- The Report Details dialog opens.

About the Report Details Dialog Box

The **Report Details** dialog contains the following tabs:

- General Tab
- Scheduling Tab
- Routing Tab
- Submission Tab
- Comments Tab
- Transmission Tab

General Tab

The **General** tab displays the general information about the report. The information on this tab cannot be modified. The following is an illustration of the **General** tab.

The following tables lists and describes the fields on the **General** tab.

Field	Description
Agency	Displays the Reporting Destination for which the report is scheduled.
Responsibility	Displays the User Group to which the report is assigned.
Date Generated	Displays the date when the report was generated.
Date Submitted	Displays the date when the report was submitted.
Report Type	Displays the Expedited Report Form of the report.
Language	Displays the language in which the report has been made.
Date Due	Displays the date when the report is due.
Date Transmitted	Displays the date when the report was transmitted.
Case Nullification Date	Displays the date when the case was nullified.
Case Nullification Reason	Displays the reason entered when a case is logically deleted in Argus.

Scheduling Tab

The **Scheduling** tab displays a reason for scheduling this report. It also shows the date on which the report was scheduled.

Report Details - CIOMS-I

General | **Scheduling** | Routing | Submission | Comment | Transmission

Scheduled On: 31-JAN-2007 Scheduled By: John Smith

Case Revision:

Case Number: 2007US000017

Reason for Scheduling

(FINLAND (Investigational Drug) L_FL_INV (Wonder Drug)) LAM US Group

OK Cancel

The following tables lists and describes the fields on the **Scheduling** tab.

Field	Description
Scheduled On	Displays the date when the report was scheduled.
Scheduled By	Displays the name of the person who schedule the report.
Case Revision	Displays the case revision number.

Field	Description
Case Number	Displays the case number.
Reason for Scheduling	Displays the reason for scheduling the report.

Note: All fields in this tab are auto-populated as per records entered in Argus.

Routing Tab

The **Routing** tab displays the routing history of the report. To route the report, click **Route**.

The following table lists and describes the fields on the **Routing** tab.

Field	Description
Current State	Displays the current state of the report.
State	Displays the state of the report. This button is enabled when you click the Route button.
Date Time	Displays the date and time of the report routing.
Group	Displays the group of the report. This button is enabled when you click the Route button.
Reports	Displays the type of report it is.
User	Displays the state of the report. This button is enabled when you click the Route button.
Comments	Displays routing comments entered before routing the report.

Submission Tab

The **Submission** tab allows you to specify whether submission is required and enter a reason for not submitting the report.

The following table lists and describes the fields on the **Submission** tab.

Field	Description
Submission Required	Enables you to select if this report is not required to be submitted to the regulatory authority.
Determined On	Displays the date when the report was considered not required to be submitted.
Determined By	Displays the name of the user who decided the report was not required to be submitted.
Reason for Non-Submission	Click Select to select the reason for non-submission.

Comments Tab

The **Comment** tab allows you to enter a local comment that prints out on that specific report when generated. Each report has its own respective Local Comment Section.

The following table lists and describes the fields on the **Comments** tab.

Field	Description
Local Comment	Enables you to enter any remarks about the report.

Transmission Tab

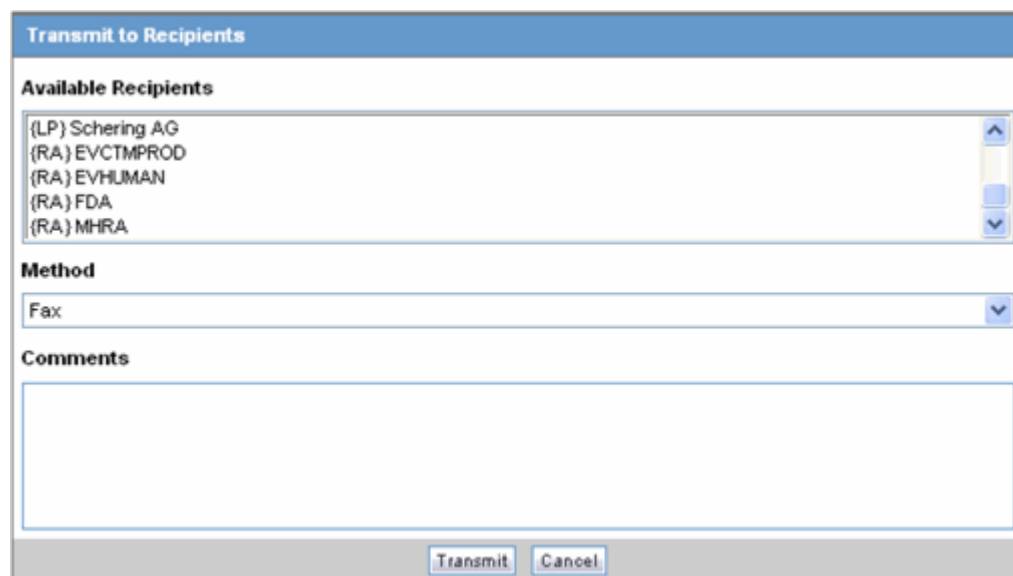
The **Transmission** tab enables you to view the status of reports that have been transmitted to different recipients.

Report Form	Agency Name	Fax Number / Recipient Name	Recipient Company	Date Created	Date Sent	# of Pages	Attempts	Sender	Status
US FDA MedWatch 3500A Device (RA) FDA		999-9999	DRUGSRUS	07-SEP-2007				shaleshd	Pending

The following table lists and describes the fields on the **Transmission** tab.

Field	Description
Report Form	Displays the name and type of report being transmitted.
Agency Name	Displays the agency name for the report.
Fax Number / Recipient Name	Displays the Fax Number or name of the recipient of the report.
Recipient Company	Displays the name of the company that is receiving the report.
Date Created	Displays the date when the report was created.
Date Sent	Displays the date when the report was sent.
# of Pages	Displays the number of pages present in the report.
Attempts	Displays the number of attempts in transmitting the report.
Sender	Displays the sender of the report.
Status	Displays the transmission status of the report.

1. Click **OK** or **Cancel** to approve the transmission or discard any changes, respectively.
2. Click the **Transmit** button to transmit a report.
3. The system opens the **Transmit to Recipients** dialog.



Transmit to Recipients

Available Recipients

- {LP} Schering AG
- {RA} EVCTMPROD
- {RA} EVHUMAN
- {RA} FDA
- {RA} MHRA

Method

Fax

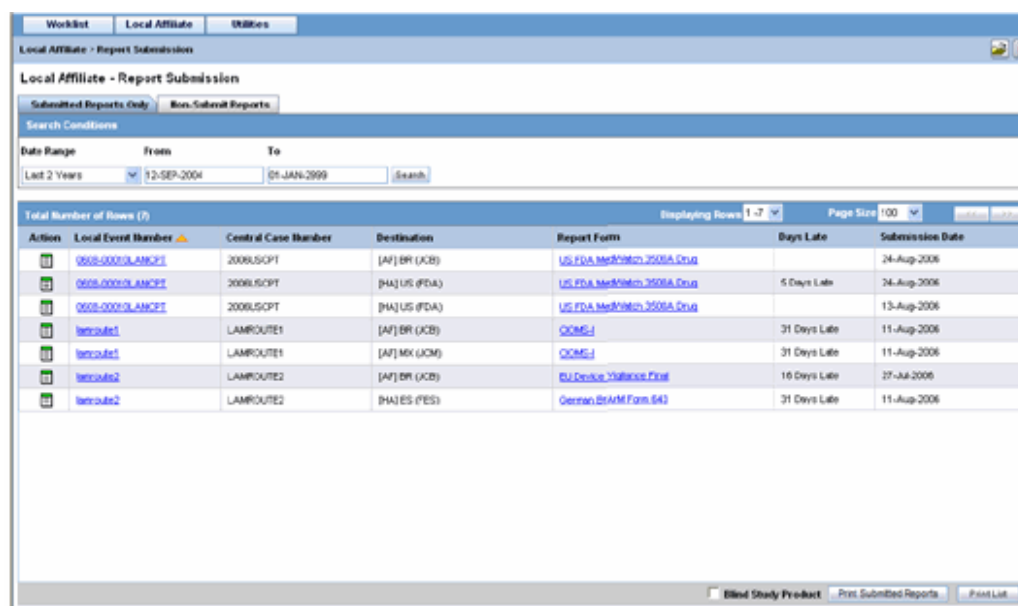
Comments

Transmit Cancel

4. Select the recipients of the report, as applicable from the **Available Recipients** list.
5. Select the method of transmission from **Method**, as applicable.
6. Enter remarks in **Comments**.
7. Click **Transmit**.
8. The selected report is transmitted to the specified recipients.

Viewing Report Submission History

You can view a history of the reports that have been sent from the **Report Submission** page as shown in the following illustration.



Local Affiliate - Report Submission

Submitted Reports Only Non-Submitted Reports

Search Conditions

Date Range: From 12-SEP-2004 To 01-JAN-2009

Displaying Rows 1-7 Page Size 100

Action	Local Event Number	Central Case Number	Destination	Report Form	Days Late	Submission Date
	0605-0001/LAMCPT	2006USOPT	[AF] BR (CDB)	US FDA MedWatch 3500A Drug		24-Aug-2006
	0605-0001/LAMCPT	2006USOPT	[HA] US (FDA)	US FDA MedWatch 3500A Drug	5 Days Late	24-Aug-2006
	0605-0001/LAMCPT	2006USOPT	[HA] US (FDA)	US FDA MedWatch 3500A Drug		13-Aug-2006
	lamioute1	LAMROUTE1	[AF] BR (CDB)	COBES	31 Days Late	11-Aug-2006
	lamioute1	LAMROUTE1	[AF] MX (COM)	COBES	31 Days Late	11-Aug-2006
	lamioute2	LAMROUTE2	[AF] BR (CDB)	EU Drug Vigilance Form	16 Days Late	27-Jul-2006
	lamioute2	LAMROUTE2	[HA] ES (FES)	German BrAM Form 540	31 Days Late	11-Aug-2006

Blank Study Product Print Submitted Reports Print All

To view Report Submission History

1. Select **Local Affiliate --> Report Submission** to open the **Report Submission** page.

2. Select whether you want to view **Submitted Reports only** or **Non-Submit Reports**.
3. Enter a custom date range or select an appropriate date range under **Range**.
4. Click **Search**. A list of submitted or non-submitted reports appears as per the option you selected.
5. To open a report, click the icon associated with the report and select **View Report**.
6. To view report details, click the icon associated with the report and select **Report Details**.

The system submits the report.

To un-submit a report

In the search results for submitted reports, locate the appropriate report.

1. Click the icon associated with the report and select **Unsubmit Report** to open the **Report Unsubmit** dialog.

2. This dialog displays the **Case Number**, **Report Name** and **Submitted** status of the selected report.
3. Enter the reason for non-submission of the report in **Reason to unsubmit report** field and click **OK**.

Report Submission Tabs

The **Report Submission** page has the following tabs:

- Submitted Reports
- Non-submitted Reports

The following table lists and describes the fields on the **Submitted Reports Only** tab.

Submitted Reports Tab

Field	Description
Date Range	Enables you to specify a date range for searching report during a period. Note: If a Date Range is selected, the From and To fields get populated automatically.

Field	Description
From	Enables you to manually enter the start date for the search period.
To	Enables you to manually enter the last date for a search period.
Action	View Report Report Details Unsubmit Report
Local Event Number	Displays the Local Event Number of submitted reports. Click this link to view the case details.
Central Case Number	Displays the Central Case Number of submitted reports.
Destination	Displays the destination of submitted reports.
Report Form	Displays the type of report form for the report. Click this link to view the report in a PDF.
Days Late	Displays the days by which the report had been delayed in its submission.
Submission Date	Displays the date when the report was submitted.
Blind Study Product	Enables you to blind the study product on the Submitted Expedited reports.
Print Submitted Reports	Allows you to print the submitted reports.

Non-Submit Reports tab

The following is an illustration of the **Non-Submit Reports** tab.

Worklist Local Affiliate Utilities

Local Affiliate > Report Submission

Local Affiliate - Report Submission

Submitted Reports Only Non-Submit Reports

Search Conditions

Date Range From To

All Dates 01-JAN-1900 01-JAN-2999 Search

Total Number of Rows (1) Displaying Rows 1-5 Page Size 100

Action	Local Event Number	Central Case Number	Destination	Report Form	Days Late	Non-Submission Date
	0701LAMB001	2007US000017	[AF] MX (JCM)	Canadian Device Form	31 Days Late	13-Feb-2007

Print Non-Submitted Reports Print List

The following tables lists and describes the fields on the **Non-Submit Reports** tab.

Field	Description
Date Range	Enables you to specify a date range for searching report during a period. Note: If a Date Range is selected, the From and To fields get populated automatically.
From	Enables you to manually enter the start date for the search period.
To	Enables you to manually enter the last date for a search period.
Action	View Report
Report Details	Enables you with the option of viewing report details.
Local Event Number	Displays the Local Event Number of unsubmitted reports. Click this link to view the case details
Central Case Number	Displays the Central Case Number of unsubmitted reports.
Central Country of Incidence	Enter the country where the adverse event occurred. Enter the partial two-character code, the country name, or the three-character code. Argus Safety will decode the entry. The Administrator can adjust the information in this list.
Destination	Displays the destination of unsubmitted reports.
Report Form	Displays the type of report form for the report. Click this link to view the report in a PDF.
Days Late	Displays the days by which the report had been delayed in its non-submission.
Non-Submit Date	Displays the date when the report was not submitted.

Changing Your Password

The **Change Password** utility enables you to change your password as necessary. When you log on to the system for the first time, it is recommended that you change your password.

To change your password:

1. Select Utilities => Change Password from the Utilities menu.
2. When the system opens Change Password dialog box:



- Enter your current password in the Old Password field.
- Enter the new password in the New Password field.
- Enter the new password a second time in the Confirm Password field.

3. Click OK.

The system changes your password.

Central Users

This chapter includes the following sections:

- [About Central Users](#)
- [Viewing the Worklist](#)
- [Reviewing Incoming Events](#)
- [Searching for Duplicates](#)
- [Accepting Local Events](#)
- [Rejecting Local Events](#)
- [Encoding Events](#)
- [Locking Cases](#)
- [Entering Follow-up Information](#)
- [Viewing Affiliate Report Submission](#)

About Central Users

This chapter describes the tasks that can be performed by the Central Users of Argus Affiliate. Unless you are an Enterprise Workflow Manager, you are limited to events you can access from the following dialog boxes:

- Local Affiliate --> Worklist --> Pending Local Labeling
- Local Affiliate --> Worklist --> Cases in Pending Central Actions
- Local Affiliate --> Worklist --> Not Routed cases

If you are an Enterprise Workflow Manager, you can view **all** cases across multiple sites.

Note: Central users must log on to Argus Safety Web in order to perform the activities that are related to local affiliates.

Viewing the Worklist

In the Argus User Interface, select **Worklist** from the **Local Affiliate Menu** to access the different options available through this screen. The **Worklist** screen appears as shown:

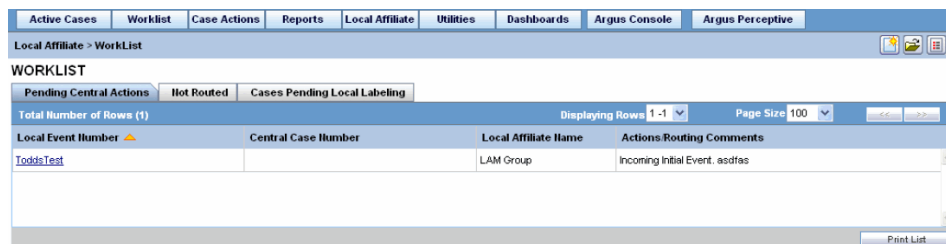


The following table lists and describes each of the tabs on this screen.

Field	Description
Pending Central Actions	Displays actions on local events that are pending at central
Not Routed	Displays local events that have not yet been routed to central
Cases Pending Local Labeling	Displays pending action items that have been assigned to the Local Affiliate Users.

Pending Central Actions Tab

The following is an illustration of the **Pending Central Actions** tab.



The following table lists and describes the fields on the **Pending Central Actions** tab.

Field	Description
Local Event Number	Displays the local event number. The link displayed in this field helps you in viewing event information.
Central Case Number	Displays the central case number.
Local Affiliate Number	Displays the name of the local affiliate.
Actions/Routing Comments	Displays any actions or routing comments for the case.
Print List	Prints the list displayed in the screen in a PDF.

Not Routed Tab

The following is an illustration of the **Not Routed** tab.

Local Event Number	Primary Suspect Product	Primary Event	Country of Incidence	Local Affiliate Name
LAM 2	Diabpen_MKT	fever	UNITED STATES	Lam Japan
LAM 3	Diabpen_MKT	fever	UNITED STATES	Lam Japan
LAMCHECKOUT	Diabpen_INV	fever	UNITED STATES	Lam Japan

The following table lists and describes the fields on the **Not Routed** tab.

Field	Description
Local Event Number	Displays the local event number. The link displayed in this field helps you in viewing event information.
Primary Suspect Product	Displays the name of the primary suspect product.
Primary Event	Displays the name of the primary event.
Country of Incidence	Displays the country where the adverse event occurred.
Local Affiliate Name	Displays the name of the local affiliate.
Print List	Prints the list displayed in the screen in a PDF.

Cases Pending Local Labeling Tab

The following is an illustration of the **Cases Pending Local Labeling** tab.

Local Event Number	Primary Suspect Product	Central Case Number	Primary Event	Country of Incidence	Local Affiliate Name
No case found					

The following table lists and describes the fields on the **Cases Pending Local Labeling** tab.

Field	Description
Local Event Number	Displays the local event number. The link displayed in this field helps you in viewing event information.
Primary Suspect Product	Displays the name of the primary suspect product.
Central Case Number	Displays the case number with Central.
Primary Event	Displays the name of the primary event.
Country of Incidence	Displays the country where the adverse event occurred.
Local Affiliate Name	Displays the name of the local affiliate.

Using Workflow Processing

When using workflow processing, be aware of the following:

- The **Central Case Number** displays the workflow state in the following:
 - Worklist -- Pending Central Actions
 - * Action Items From Local
 - * Action Items From Central
 - Local Affiliate -- Initial Event Entry
 - * Local Event Search
- The Central Case Number displays the workflow state in the following:
- The system displays the Country of Incidence of the Central case in the following:
 - Report Submissions (Submitted Reports Only dialog)
 - Report Submissions (Non-submit Reports dialog)
- The field is scrollable to accommodate text that does not fit within the given column width.
- The system updates the field labels on the Initial Event Entry dialog in the same manner as it updates the field label configured in the Initial Event Entry dialog in the Argus Console.
- The Keyword enables you to search based on text entry rather than drop-down values.
- The Print List displays the workflow state for the following:
 - Worklist -- Pending Central Actions
 - Action Items From Local
 - Action Items From Central
 - Local Affiliate -- Initial Event Entry

Reviewing Incoming Events

You can review incoming events from the **Incoming Review** page. The page has two tabs:

- Initial
- Follow-up

To review incoming events

1. Select Local Affiliate => Incoming Review to open the Incoming Review page.

Oracle Argus Safety Web | Welcome Administrator, Saturday, April 24, 2010 (PRSTD66) | Home

Active Cases | Worklist | Case Actions | Reports | Local Affiliate | Utilities | Dashboards | Argus Console | Argus Insight | Argus Perceptive

Home > Personal Argus Status

Personal Argus Status

Search Case

Case Quick Launch

☒ Cases Assigned (1)

(Country) Case Number	Report Type	Product	Workflow State	Event
(GB) GOLD-19	Sponsored Trial	Tegretol or Placebo	US Non Exp Data Entry	Nausea

☒ Contact Log Entries (55)

(Country) Case Number	Contact Date	Description
(US) 5812-0002NUS	26-DEC-2008	All Placeholders
(US) 5812-0002NUS	27-DEC-2008	as
(US) 5812-0002NUS	26-DEC-2008	Vaccine Letter
(US) 5812-0002NUS	26-DEC-2008	Device Letter

☒ Action Item Entries (18)

(Country) Case Number	Due On	Description
(US) AKASH-GOLD01	15-JUN-1999	Open Action Item Test
(US) AKASH-GOLD01		Case requires follow-up.
(US) COPY-GOLD01	15-JUN-1999	Open Action Item Test
(US) COPY-GOLD01		Case requires follow-up.

- The system opens the Initial tab by default. On this tab you can review new incoming events.

Oracle Argus Safety Web | Welcome abhlj, Friday, April 23, 2010 (EXP60STD) | Home | Help | Logout

Active Cases | Worklist | Case Actions | Reports | Local Affiliate | Utilities | Dashboards | Argus Console

Local Affiliate > Incoming Review

Incoming Review

Initial | Follow-up

Search Conditions

Local Affiliate:

Total Number of Rows (1) | Displaying Rows 1-1 | Page Size 100

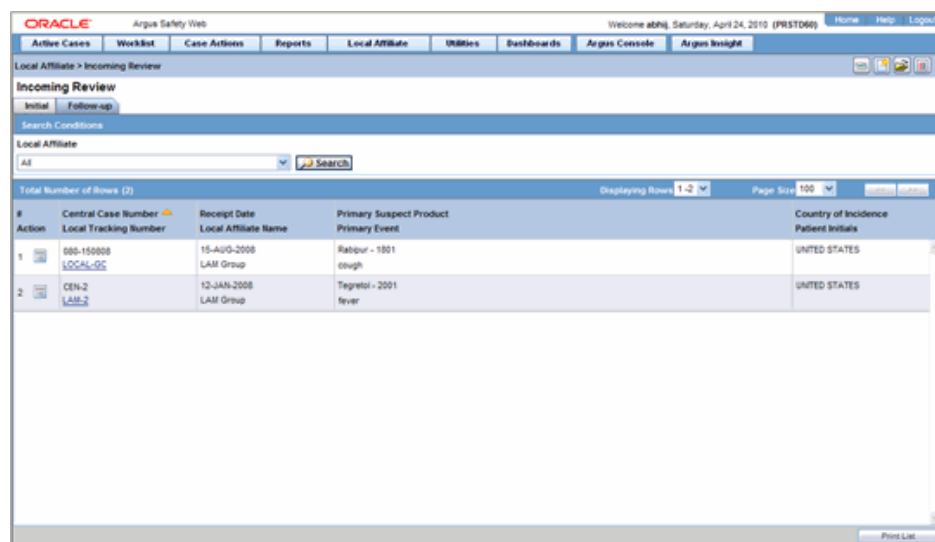
# Action	Local Tracking Number	Receipt Date	Local Affiliate Name	Primary Suspect Product	Primary Event	Country of Incidence
1.	SHAILESHLAM	23-APR-2010	LAMGroup	Active Moiety Drug 0100	fever	UNITED STATES

The following table describes the fields on the **Initial** tab.

Field	Description
#	Displays the serial number of each search result.
Action	Enables you to perform an action item.
Central Case Number	Displays the central case number of the event.
Local Tracking Number	Displays the local tracking number of incoming events. Click the link displaying the local tracking number to view the follow-up information.

Field	Description
Receipt Date	Displays the date when the incoming events was received.
Local Affiliate Name	Displays the name of the local affiliate.
Primary Suspect Product	Displays the name of the product that is most likely to have caused the adverse event.
Primary Event	Displays the name of the primary event.
Country of Incidence	Displays the name of the country where the adverse event occurred.
Patient Initials	Displays the initials of the patient.
Print List	Displays the list of follow-up events in a PDF.

3. If you wish to review follow-up events or information click the Follow-up tab.



The following table lists and describes the fields on the **Follow-up** tab.

Field	Description
#	Displays the serial number of each search result.
Action	Enables you to perform an action item.
Central Case Number	Displays the central case number of the event.
Local Tracking Number	Displays the local tracking number of incoming events. Click the link displaying the local tracking number to view the follow-up information.
Receipt Date	Displays the date when the incoming events was received.
Local Affiliate Name	Displays the name of the local affiliate.
Primary Suspect Product	Displays the name of the product that is most likely to have caused the adverse event.
Primary Event	Displays the name of the primary event.
Country of Incidence	Displays the name of the country where the adverse event occurred.
Patient Initials	Displays the initials of the patient.

Field	Description
Print List	Displays the list of follow-up events in a PDF.

- Under Local Affiliate, select the local affiliate whose events are to be reviewed.
- Click Search. A list of matching search results is displayed.

The following table lists the columns that appear in search results:

Initial Events	Follow-up
Local Tracking Number	Central Case Number
Receipt Date	Local Tracking Number
Local Affiliate Name	Receipt Date
Primary Suspect Product	Local Affiliate Name
Country of Incidence	Primary Suspect Product
Primary Event	Country of Incidence
Patient Initials	Primary Event
	Patient Initials

- To view the incoming event or follow-up information, click the link associated with the Local Tracking Number.

The event information viewed from here cannot be modified.

Tip: You can accept follow-up information, and accept or reject local events, from the list of incoming events.

Searching for Duplicates

When performing a duplicate search, be aware of the following:

- You can perform a duplicate search for incoming follow-up cases.

- When you click the **Duplicate Search** dialog, the system performs a duplicate search on the selected case.
- The user can search a maximum of 1000 cases.
- The system performs the duplicate search in the same way it performs the **Central AE Bookin Dialog Dup** search.
- The system runs the duplicate search against cases in the **Central AE** database.
- The **Receipt Range Limits** checkbox enables the user to restrict the search to the last 3 months. If the checkbox is unchecked, the system runs the search against all cases.
- The system uses the **Oracle Text** profile settings for the duplicate search in Affiliate.

To search for duplicates

1. Review incoming events from Local Affiliates.
2. Click the icon associated with the required case and select **Duplicate Search**.
3. The Argus Safety **Duplicate Search** dialog opens.

The screenshot shows the 'Duplicate Search' dialog box. It has a title bar 'Duplicate Search'. Below it are several sections of search criteria:

- Product Name:** A text field containing 'Oxycodone HCL-0401'.
- Generic Name:** A text field containing 'OXYCODONE'.
- Report Type:** A dropdown menu set to 'Spontaneous'.
- Receipt Date:** A date field set to '02-MAR-2010'.
- Study ID:** An empty text field.
- Reference ID:** An empty text field.
- Keyword:** An empty text field.
- Country of Incidence:** A dropdown menu set to 'UNITED STATES'.
- State:** An empty text field.
- Postal Code:** An empty text field.
- Onset Date/Time:** A date/time field set to '07-11-2009 00:00'.
- Event Description:** A text field containing 'Ough'.
- Receipt Range Limits:** A checkbox that is checked, with a date range '01-JAN-2010 - 01-MAY-2010'.

At the bottom of the dialog, there is a table with the following columns: Case Number, Pat ID, Country, Products, Project, and Report Type. The table is currently empty.

4. Select the check boxes associated with the items by which the duplicate search is to be executed. Clear the check boxes that are not to be considered for duplicate search.
5. Click **Search**. A list of search results matching the specified search criteria is displayed.

Duplicate Search

☒ Product Name ☐ Report Type ☒ Receipt Date

☐ Generic Name ☐ Study ID

☐ Sal ☐ First Name ☐ Last Name ☐ Suffix ☒ Country of Incidence ☐ State ☐ Postal Code

☐ Initials ☐ Pat. ID ☐ Age / Units ☐ Gender ☒ Onset Date ☒ Event Description

☒ Receipt Range Limits: 16-JUN-2006 - 08-OCT-2006

Number of cases found: 100

Case Number	Pat ID	Country	Products	Project	Report Type
	Pat Initials	Date	Events	Study ID	Reporter
		11-AUG-2006	Pyrexia		
0002		UNITED STATES	Test Device License		Spontaneous
		11-AUG-2006	Pyrexia		
0003		UNITED STATES	Test Device License		Spontaneous
		11-AUG-2006	Pyrexia		
0608-0009.GSPT		UNITED STATES	Cure All_INV		Spontaneous
		09-AUG-2006	fever		
0608-001		UNITED STATES	Cure All_INV		Spontaneous
		22-AUG-2006	Pyrexia		
0608-0010.GSPT		UNITED STATES	Cure All_INV		Spontaneous
		04-AUG-2006	fever		
0608-0011.GSPT.01		UNITED STATES	Cure ALL_INV		Spontaneous
		16-AUG-2006	Pyrexia		

Inspect the search results to determine if the event is already associated with a previously entered case.

Accepting Local Events

On reviewing incoming events, you can accept an event that was routed by a local affiliate.

To accept local events:

1. Before accepting an event, search for duplicates to check if a similar event is not associated with a case at Central.
2. Click the icon associated with the incoming event and select **Accept Local Event**.
3. If the system is configured for manual numbering of cases, enter the Case ID Number and click OK.
4. If the system is configured for automatic numbering of cases, a Case ID Number is automatically allotted to the case.
5. In the Accept Local Event dialog, click OK.
6. When the case is accepted, the Accept icon appears next to the case.

Accepting Events for Initial Cases

You can select the fields that need updating after clicking **Accept Local Event**. The following is an illustration of the **Incoming Review** page.

Be aware of the following when accepting local events:

- After you accept the local event, the system displays the **Affiliate Acceptance** dialog box.
- By default, the system checks **all** the elements for the affiliate event so they will be accepted in **Argus Central**.
- If an element **does not** have any data, the system **does not** display it.

- The field labels are configured in the same manner as the field labels in the **Central Case Form** fields in the Console.
- If the section is checked, all child elements are checked.
- You can check or uncheck individual entities.
- The system **does not** enable the **Accept Case** button until the following fields contain data:
 - Initial Receipt Date
 - Country of Incidence
 - Report Type
 - Any single Product Name Information
 - Any Single Event Verbatim
- When you click **Accept Initial**, the system displays the **Justification** dialog for acceptance.
- When you click **Reject Initial**, the system rejects the affiliate event.

Please refer to the table for the Local Event Information table on page 17 for the fields and their corresponding Argus Field Mapping.

Accepting Events for Follow-up Cases

When accepting events for follow-up cases, be aware of the following:

- In the Affiliate Acceptance dialog box, you can select the fields that need to be updated in the Argus Central case.
- By default, the system checks all the elements for the affiliate event to be accepted in Argus Central.
- The acceptance order is the same as the order defined in the Argus Case and the affiliate event for multiple entities (e.g., Products/Events/Reporters are compared against as entered in Argus Safety case and Affiliate case).
- The system displays the elements for deleted entities in red.
- The system displays the elements for updated entities in yellow.
- The system displays the elements for added entities in grey.
- The system displays the affiliate field labels in the Acceptance dialog.
- The number of follow-ups are the total number of follow-ups in the affiliate event.
- When you click Accept Follow-up, the system displays the Justification dialog for acceptance.
- When you click Reject Initial, the system rejects the affiliate event.
- The system attaches the difference report to the case after you accept the Argus Affiliate event.

Please refer to the **Local Event Information** table and field description for their corresponding Argus Field Mapping.

See the Argus Affiliate Acceptance/Rejection of Cases for processing details.

Rejecting Local Events

On reviewing incoming events, you can reject an event that was routed by a local affiliate.

To reject local events:

1. Click the icon associated with the incoming event and select Reject Local Event.
2. Enter a justification for rejecting the event in the Action Justification dialog box and click OK.

3. In the Reject Local Event dialog, click OK.
4. When the case is rejected, the Reject icon appears adjacent to the case.
5. When the case is rejected, the action item is displayed within **LAM Worklist - LAM Action Items from Central** in both Initial and Follow-up rejection scenarios, with the following attributes:

Initial Events	Follow-up
Date	The local date of the person rejecting the case
Action Item Code	The action item code that can be configured through List Maintenance.
Action Item Description	"Case rejected by central due to" followed by the notes/reason entered by the Argus Affiliate acceptor.
Responsible User	Set to "any".
Due Date	The due date, which is populate automatically.

Encoding Events

After a case related to the local event is created in Argus Safety, the events for the case must be encoded.

Refer to *Argus Safety Web User's Guide* for information on encoding events.

Locking Cases

After the events for a case are encoded, the case can be locked so that local labeling can be performed by the Affiliate Users.

Refer to the *Argus Safety Web User's Guide* for instructions on locking a case.

Entering Follow-up Information

When you review incoming events, you can update a case with the follow-up information routed by the local affiliate.

To enter follow-up information:

1. Click the icon associated with the incoming event and select **Accept Follow-up**.

Local Affiliate > Incoming Review

INCOMING REVIEW

Initial Follow-up

Search Conditions

Local Affiliate

Total Number of Rows (1)

#	Central Case Number	Receipt Date	Primary Suspect Product
Action	Local Tracking Number	Local Affiliate Name	Primary Event
1	8033467	01-SEP-2006	Cure All_INV fever

Accept Follow-Up

2. The follow-up information appears in a new window in PDF format.

Local Affiliate Followup Event for Case 8033467

As of 10 September 2008

Table	Field	Argus Case Date	Local Event Date
Case Narrative	EVALUATION IN LIGHT OF SIMILAR EVENTS	<Added>	narrative

11 x 8.5 in

1 of 1

Accept Cancel

3. Review the follow-up information in the follow-up report. You can then make the appropriate changes to the case information from the Argus Safety Case Form.

Note: The follow-up information appears in the **Additional Info** tab of the Case Form

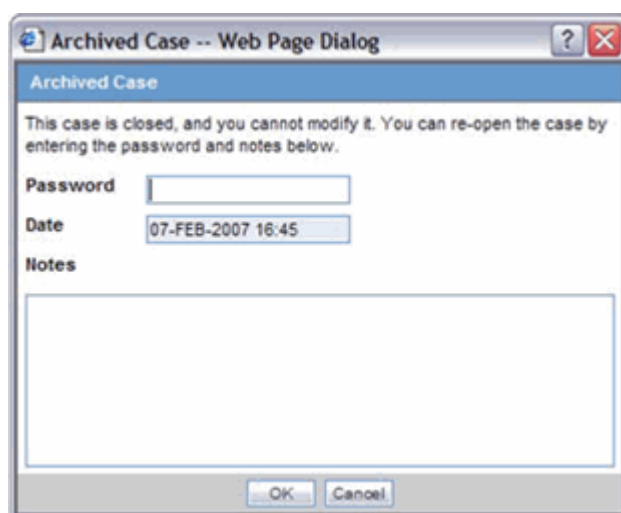
4. Refer to the *Argus Safety User's Guide* for further information on entering case information on the Case Form.

Accepting Follow-ups from Affiliate for Archived Cases

You can accept follow-up for an archived case. Use the following procedure to do so.

To accept a follow-up for an archived case:

1. Enter the password and required notes, to reopen the case from the Archived Case dialog.



2. If you are able to unarchive the case successfully, the standard routing dialog is displayed.
3. The system auto-populates the "Current State" field with the state it was archived from (such as Work in Progress).
4. The system auto-populates other values in the Routing dialog based on the current state following the normal or current functionality of the Routing dialog.

Accepting Follow-ups from Affiliate for Locked Cases

You can accept follow-up for locked case. Use the following procedure to do so.

To accept a follow-up for a locked case:

1. Enter the password and required notes, to unlock the case from the Locked Case dialog.



- If the case is unlocked successfully, the system opens the standard routing dialog. The **Current** field is auto-populated in this dialog with the state it was currently in.

The other values in this dialog can also be auto-populated based on the current state.

Accepting Follow-ups for Open Cases

The preceding functionality of the Current State is the same for accepting follow-ups for open cases. In all scenarios, the last follow-up date entered in Argus Affiliate is auto-populated in the Argus accepted case.

An Argus Affiliate Follow-up case is identified by a red exclamation mark in the **Worklist > New** section of Argus Safety.

Active Cases

Worklist

Case Actions

Reports

Utilities

Dashboards

Argus Console

Argus Perceptive

Worklist > New

NEW WORKLIST

Search Case

Filter

Value

Case Owner

Assigned To

Case Number

Search

AS

AS

☐ Only view locked Cases requiring Follow-up

Open

View ☐ Individual ☐ Group ☒ All

Total Number of Rows (35)

Displaying Rows 1-85

Page Size 100

Print

Refresh

Priority	Initial Date Aware Date	Days Open / Remaining	Case Number Workflow State	Product Name Generic Name	Event PT Event Verbatim	S/R F, LT or H	Case Type Study ID	Reporter Type Country	Assigned To Owner
Initial	12-FEB-1988	6935	123 Data Entry	Doxorubicin HCL, 11-4421 DOXORUBICIN, DOXORUBICIN	(Testing)	Y/O LT	Sponsored Trial	UNITED STATES	(Unassigned)
Initial	12-FEB-1988	-6935							
0	03-JAN-1997	3688	GOLD-VV Data Entry	Doxorubicin or Comparator (+) Doxorubicin or Comparator	ANAPHYLACTIC SK (Anaphylactic Shock)	Y/VV R	Post Marketing Sur	Hospital UNITED STATES	List Maintenance
F/U: 1	02-JAN-1997	-3687					DOX001	UNITED STATES	
1	03-JAN-1997	3688	GOLD-ZZ Data Entry	Doxorubicin HCL	ANAPHYLACTIC SK (Anaphylactic Shock)	Y/VV F	Spontaneous	Hospital UNITED STATES	Begin this is User
F/U: 1	02-JAN-1997	-3687		DOXORUBICIN				UNITED STATES	
0	06-JAN-1997	3682	GOLD-BE Data Entry	Rabipur	Encephalitis NOS	Y/VV F	Other	Hospital UNITED STATES	(Unassigned)
Initial	06-JAN-1997	-3682		Purified Chick Embryo	(Encephalitis NOS)				

This icon is cleared automatically after the case is routed.

Viewing Affiliate Report Submission

Use the following procedure to view affiliate report submissions.

To submit a report:

1. Select **Report Submission** from the Local Affiliate menu to open the Report Submission page.

2. Select whether you want to view **Submitted Reports only** or **Non-Submit Reports** or reports that are **Pending Submission**.
3. Enter a custom date range or select an appropriate date range under Range.
4. Click **Search**. A list of submitted or non-submitted reports appears as per the option you selected.
5. To view report details, click the icon associated with the report and select **Report Details**.
6. To open a report, click the icon associated with the report and select **View Report**.

About the Report Submission Page

The **Report Submission** page has three tabs as follows:

- [Submitted Reports Only Tab](#)
- [Non-Submit Reports Tab](#)
- [Pending Submission Tab](#)

Submitted Reports Only Tab

The following is an illustration of the **Submitted Reports Only** tab.

The following table lists and describes the fields on the **Submitted Reports Only** tab

Field	Description
Local Affiliate	Enables you to select the local affiliate to be viewed.
Date Range	Enables you to specify a date range for searching report during a period. Note: If a Date Range is selected, the From and To fields get populated automatically.
From	Enables you to manually enter the start date for the search period.
To	Enables you to manually enter the last date for a search period.
Action	View Report
Report Details	Enables you with the option of viewing report details.
Unsubmit Report	Enables you to un-submit the selected reports.
Local Event Number	Displays the Local Event Number of submitted reports. Click this link to view the report in a PDF.
Central Case Number	Displays the Central Case Number of submitted reports.
Central Country of Incidence	Enter the country where the adverse event occurred. Enter the partial two-character code, the country name, or the three-character code. Argus Safety will decode the entry. The Administrator can adjust the information in this list.
Destination	Displays the destination of submitted reports.
Report Form	Displays the type of report form for the report. Click this link to view the report in a PDF.
Days Late	Displays the days by which the report had been delayed in its submission.
Submission Date	Displays the date when the report was submitted.
Blind Study Product	Enables you to blind the study product on the Submitted Expedited reports.
Print Submitted Reports	Enables you to print the submitted reports.

Non-Submit Reports Tab

The following is an illustration of the Non-Submit Reports tab.

The following table lists and describes the fields on the **Non-Submit Reports** tab.

Field	Description
Local Affiliate	Enables you to select the local affiliate to be viewed.

Field	Description
Date Range	Enables you to specify a date range for searching report during a period. Note: If a Date Range is selected, the From and To fields get populated automatically.
From	Enables you to manually enter the start date for the search period.
To	Enables you to manually enter the last date for a search period.
Action	View Report
Report Details	Enables you with the option of viewing report details.
Local Event Number	Displays the Local Event Number of unsubmitted reports. Click this link to view the report in a PDF.
Central Case Number	Displays the Central Case Number of unsubmitted reports.
Central Country of Incidence	Enter the country where the adverse event occurred. Enter the partial two-character code, the country name, or the three-character code. Argus Safety will decode the entry. The Administrator can adjust the information in this list.
Destination	Displays the destination of unsubmitted reports.
Report Form	Displays the type of report form for the report. Click this link to view the report in a PDF.
Days Late	Displays the days by which the report had been delayed in its non-submission.
Non-Submission Date	Displays the date when the report was not submitted.

Pending Submission Tab

The following is an illustration of the Pending Submission tab.

The screenshot displays the 'Report Submission' section with the 'Pending Submission' tab selected. The search conditions include 'Local Affiliate' set to 'ALL', 'Date Range' set to 'All Dates', 'From' set to '01-JAN-1900', and 'To' set to '01-JAN-2999'. The table below shows two rows of pending submissions, both with a 'Days Late' of 3247.

Action	Local Event Number	Central Case Number	Destination	Report Form	Days Late	Submission Date
		1998CE000042	EMEA - PHV	E2b	3247 Days Late	
		1998CE000042	[AF] BR (JCB)	Canadian ADR	3247 Days Late	

The following table lists and describes the fields on the **Pending Submission** tab.

Field	Description
Local Affiliate	Enables you to select the local affiliate to be viewed.
Date Range	Enables you to specify a date range for searching report during a period. Note: If a Date Range is selected, the From and To fields get populated automatically.
From	Enables you to manually enter the start date for the search period.
To	Enables you to manually enter the last date for a search period.

Field	Description
Action	View Report
View Draft Report	Enables you to view the draft report.
Report Details	Enables you with the option of viewing report details.
Local Event Number	Displays the Local Event Number of unsubmitted reports. Click this link to view the report in a PDF.
Central Case Number	Displays the Central Case Number of unsubmitted reports.
Central Country of Incidence	Enter the country where the adverse event occurred. Enter the partial two-character code, the country name, or the three-character code. Argus Safety will decode the entry. The Administrator can adjust the information in this list.
Destination	Displays the destination of unsubmitted reports.
Report Form	Displays the type of report form for the report. Click this link to view the report in a PDF.
Days Late	Displays the days by which the report had been delayed in its non-submission.
Submission Date	Displays the date when the report was due for submission.

Affiliate Configuration

The Affiliate Administrator is responsible for configuring the Argus Affiliate. This section includes discussions of configuration tasks.

Creating User Groups

Each Argus Safety user can be a member of one or more user groups. The access rights of each user group to the menus in the user interface and specific sections of the Case Form can be configured when the group is created.

The Administrator can configure user groups from **Argus Console >Access Management >Argus >Groups**. Because user group configuration can only be done from Argus Safety application, the Administrator must be logged on to Argus Safety application.

The following is an illustration of the **Groups and Users** page.

This section enables the Administrator to configure the security levels for each work group.

Radio buttons enable you to view the group and assign access rights for several specific sections of the case form, menu, case workflow, and report workflow.

Tip: If a user belongs to multiple groups, the access rights for the user will be the sum-total of the individual group access rights.

Example: John Smith is an Argus User and his profile has been added to 2 user-groups with different access level permissions for each group. John has access rights to the Patient Tab in one group and access rights to the General Tab in another group. In this case, John will be able to access both the Patient and the General tabs of Argus.

To add/copy/modify/delete user groups navigate to the Access Management->Argus->Groups section.

The following table lists and describes the fields on the **Groups and Users** page.

Field	Purpose
Group Name	Enables the administrator to enter a unique name for the group
Email	Enables the administrator to add the group email, used for case priority notification and workflow routing notification
Supervisor Email	Enables the administrator to add the Group's Supervisor Email as applicable. This e-mail address is used to send notifications when the maximum time of a case for a particular workflow state is exceeded
Case Form	Lists the different sections and sub sections within a Case Form and enables the Administrator to assign the group Modify; View (Read Only); or No Access Rights (not visible) to each area
Menus	Lists the different menus and sub menus within a Case Form and enables the Administrator to enable or disable each of them
Advanced conditions -- No create Advanced Condition Access	If No Create Advance Condition Access is checked, then the Advance Condition will not appear as an option for any user belonging to the group
Advanced conditions -- No access to share Advanced conditions	If No Access to Share Advance Conditions is checked then any user belonging to the group, will not be able to share the Advance Conditions with others
Advanced conditions -- No Access to view & edit SQL	If No Access to View and Edit SQL is checked, then the SQL button will not appear for the user belonging to the group
Listedness Determination -- Countries	Enables the administrator to assign Argus users to the group that has the rights to change the listedness determination for licenses originating in the selected countries
Restrictions - Products	Product security limits the number of products that can be viewed in the trade name lookup and non-study cases Click the Products checkbox to enable the Select button Click this button to view a security configuration containing a tree view list of available items Select a product family to select all its constituents

Field	Purpose
Restrictions - Studies	Study security limits the number of studies available for selection and the study cases that can be viewed Click the Studies checkbox to enable the Select button Click this button to view a security configuration containing a tree view list of available items Select a study family to select all its constituents
Default report (Argus Affiliate only)	This field lists the expedited report forms in the drop-down list

To Create a User Group

1. In the Access Management menu, click **Argus > Groups**.
2. Select the filtering criterion. The left panel now displays the list of Groups or Users based on the filtering criterion.

The filtering criterion is essential as it helps you to search for specific items. The Argus Console provides this option for the Access Management section.

Using Organized By

The filtering browser is displayed in the top-left corner of the left panel. This section can be filtered on the basis of any of the two combinations displayed below.

The screenshot shows a window titled "Browser". Inside, there is a section labeled "Organized by" with a dropdown menu currently showing "Groups". Below this, there is another dropdown menu labeled "Contains" which is open, showing two options: "Groups" (highlighted) and "Users".

For Example: If you enable Organized by Groups, then the output generated will be visible in a tree-format, in the left panel, based on the entire categorization of Groups and Users

Whereas if you enable the Organized by Users, then only the User list will be available in the tree view in the left panel.

Using the "contains" or "starts with" characters enables you can specify whether your search should contain or start with specific characters.

This screenshot shows the "Browser" window with "Organized by" set to "Groups". The "Contains" dropdown is open, showing "Contains" (highlighted) and "Starts with". To the right of the dropdown, there is a text input field containing the word "administrator" and a "Filter" button. Below the dropdown, there is a small upward-pointing arrow button.

For example, the filtering criterion defined above will search for all Groups that contain the word "administrator".

1. Select a Group and click to view the group details in the right panel.

Tip: Select a group under LOCAL AFFILIATE in the left panel to view the details of a Argus Affiliate Group.

You can alternatively click Add Group to create a new group.

Use Copy to make an editable copy of an existing group.

Use Delete to delete a group.

2. Enter the Group Name. This should be a unique name associated with this Group.
3. Enter the Email address, if applicable.
4. Enter the Supervisor Email address, if applicable.
5. In the Case Form section, select the desired access right option ("Modify", "View", or "No Access") for the group's access to each of the listed items of Case Form.

Caution: The following fields are required in order to save a case: Initial Receipt Date, Country of Incidence, Report Type, Suspect Product, and Event Description as Reported. Therefore, the group responsible for initial case entry must have access to these fields in order to save new cases.

6. In the Menus section, enable or disable access of the group, to particular items in the Argus Safety menu.

Tip: Refer to the Argus Safety User Guide for information about the functions of the Case Form sections and the menu items in the Argus Safety user interface.

7. In the Listedness Determination section, select a list of countries. This enables the end user to override the listedness determination in the Event Assessment section of the Case Form for product licenses that match the countries selected in this step.
8. In the Advanced Conditions section, select **No Create Advanced Condition Access, No Access to Share Advanced Conditions, and/or No Access to View and Edit SQL**.

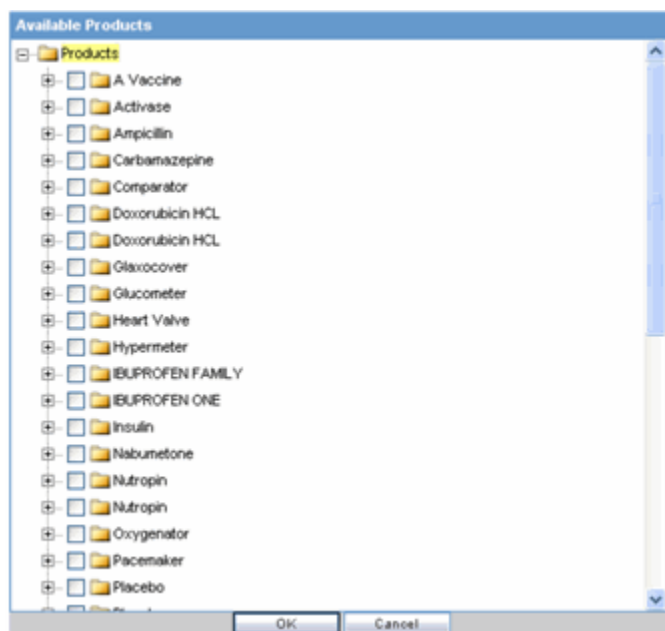
Tip: If you select the No Create Advanced Condition Access checkbox, the Advanced Conditions button will not appear as an option for that user group.

If you select the No Access to Share Advanced Conditions checkbox, the user group will not have access to share Advanced Conditions.

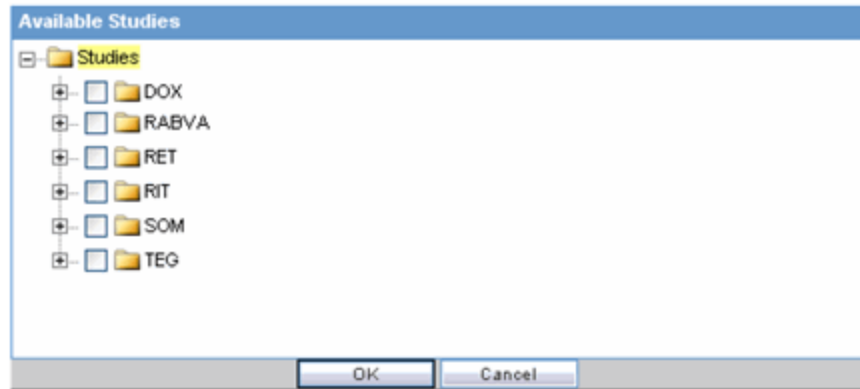
If you select the No Access to View and Edit SQL checkbox, the SQL... button will not appear as an option for that user group.

9. In the Restrictions section, select Products.

If you click Add Product, the following screen appears. Mark the products required by selecting the check box and click OK.



10. In the Restrictions section, select **Study**.
11. If you click **Add Study**, the following dialog appears. Mark the studies required by selecting the check box, and click **OK**.



12. Click Save or Add Group to save the newly created Argus Affiliate group.

The following table lists and describes the Groups included with factory data:

Group	Description
Administrator	This group has access rights to all areas and all the functionality of Argus Safety.
Investigator	Receives an e-mail alert that can be set up during Clinical Study Configuration.

Creating User Accounts

The **User Maintenance** dialog enables the Administrator to add, copy, or delete users for the system.

Each user must be assigned to at least one group in order to determine their security level. Each group is assigned a specific security level, allowing members of the group view, modify, or have no access rights to various sections of the case form, etc.

Configuration of the users is done from **Argus Console > Access Management->Argus->Users**.

The following illustration show the fields associated with this section.

The following table lists and describes the fields used to create user accounts.

Field	Purpose
User Name	Enables the administrator to enter the user's full name.
User ID	Each Argus user must have a unique username. The username will be checked by the system to ensure it is unique
Reset Password	Enables the Administrator to reset the password of a user to a default value specified in the common profile section.
Email Address	Enables the Administrator to enter the user's e-mail address.
User Type	Enables the administrator to select the type of user account as: Argus User (default) AG Service User Affiliate User
Site	Enables the Administrator to assign the user to a site. The values in this field are populated from the "User Sites" codelist item.
User Group - Select	Enables the administrator to attach the user to pre-configured user groups.
Work list to display at login	Enables the Administrator to configure user to see user's worklist immediately upon login. The options available in the drop down shall be: None (default) -- Does not open any worklist when the user logs into Argus. Displays personal Argus status on login. Action Items -- Opens Worklist -- Action Items screen for the user on login into Argus New - Opens Worklist -- New screen for the user on login into Argus Open - Opens Worklist -- Open screen for the user on login into Argus Reports -- Opens Worklist -- Reports screen for the user on login into Argus

Field	Purpose
Workflow manager	Checking the Workflow manager gives the user more rights within the system Route cases to any workflow state Route cases to user View all the open cases and all the action items present in the system Change priority of a case Change the assignee of an action item or a case.
Enterprise	Enables administrators to configure a "workflow manager" user as an Enterprise user. If Enterprise is checked the user can view cases of any site outside its site
Enable site security	If "Enable Site Security" check box is checked, the site based data security will be enabled for the user. If the box is not checked the user will have full access to data from all sites.
Enable LDAP Login	Enables the user to be authenticated against the active directory server. When checked, shall disable the following fields on the user configuration screen: Password Confirm Password Security disabled account Force password change at login Force password to expire __days
Account disabled	When this option is selected, the user account is temporarily disabled to prevent users from logging in. This option is different from deleting a user as it enables the Administrator to re-activate the account at a later date.
Security Disabled Account	When unchecked: The login procedure keeps track of the number of consecutive unsuccessful attempts at logging into the system. If the count reaches three, the login procedure will always fail the password validation to lock the user out. Administrators with rights to user maintenance can reset the login attempts for the user to unlock the account. When checked: The login procedure that keep track of the consecutive unsuccessful attempts at logging into the system do not apply.
ESM Admin	When checked, this enables the user to access the ESM Mapping utility
Force password change at login	If this check box is selected, the users must change the password the first time user logs on to the system after the checkbox is checked.
Force password to expire every	Enables the Administrator to force the user's password to expire in the specified number of days.
Days	Enables the Administrator to enter the number of days after which the password should expire.
__ Days remaining	The field displays the number of days remaining for the password change.
Allow unblinding of cases	Enables the user to unblind a study case. Example: A user with no rights of unblinding a case should not see Study Drug field. User with these rights should see yellow tag "Unblind" next to concentration of product field and "Broken by Sponsor" option in Blinding Status drop-down list should be enabled. User will have to enter password when user selects "Broken by Sponsor" option.
Protect from unblinded information	When checked, the user will not be able to view any unblinded information.

Field	Purpose
Protect from printing unblinded information	When checked, the user will not be able to print any unblinded information.
Allow locking of cases	Enables the user, to lock/unlock the cases
Allow closing of cases	Enables the user to close the cases
Route on close case	When checked, this disables the case routing dialog which appears when the users selects Case Actions -- close case on the case form.
Allow user to modify	This field enables the administrator to allow access of the user only on one multilingual narrative field on the Argus case form. The possible drop-down values of this field are: ■ French ■ German ■ Italian ■ Spanish ■ All (default) When "All" is selected the user will be have access on all the above multi-lingual fields.

Adding Users

This section enables you to add, copy, modify or delete users for the system. When managing user accounts, be aware of the following:

- Each Argus user must be assigned to at least one group in order to determine the user's security level.
- Each group is assigned a specific security level. This enables group members to view/modify or have limited access rights to various sections of the case form, etc.
- To add/copy/modify/delete users navigate to **Argus Console>Access Management->Argus->Users** section.

To Create a User Group

1. In the Access Management menu, click **Argus > Users**.
2. Select the filtering criterion. The left panel now displays the list of Groups or Users based on the filtering criterion.

The filtering criterion is essential as it helps you to search for specific items. The Argus Console provides this option for the Access Management section.

Using Organized By

The filtering browser is in the top-left corner of the left panel. This section can be filtered on the basis of any of the two combinations displayed below.

The screenshot shows a web interface titled "Browser". It contains two dropdown menus. The first is labeled "Organized by" and has "Groups" selected. The second is labeled "Contains" and also has "Groups" selected. Below these, a list box shows two options: "Groups" (highlighted in blue) and "Users".

For example, if you enable **Organized by Groups**, the generated data will be visible in a tree-format, in the left panel, based on the entire categorization of Groups and Users

Whereas if you enable the Organized by Users, then only the User list will be available in the tree view in the left panel.

Using the contains or starts with you can specify whether your search should contain or start with specific alphabets.

For example, the filtering criterion defined above will search for all Users that contain the word "admin".

1. Select a User and click to view the user details in the right panel.

The screenshot displays the Oracle Argus Affiliate User Management interface. On the left, a tree view shows users organized by 'Users'. The right panel shows the details for the 'Administrator' user. Fields include User Name (Administrator), Email Address (Administrator), Site (New site 2), and User Type (Argus User). There are checkboxes for Access (Account Disabled, Security Disabled Account, ESM Admin, Force password change at login, Force password to expire every, Reset Password) and Case Form (Allow unbinding of cases, Protect from unbinding information, Protect from printing unbinding information, Allow locking of cases, Allow closing of cases, Route on close case). Application Access is set to Argus. Worklist to display at login is set to None. At the bottom, there are buttons for Save, Add User, Copy, Delete, and Print.

Note: You can alternatively click **Add User** or **Add New User** to create a new user.

Use **Copy** to make an editable copy of an existing user.

Use **Delete** to delete a user.

2. Enter the **User Name**. This should be a unique name associated with this user.
3. Enter the **User Id**. This is the unique user name associated with the user.
4. Enter the **Email Address** of the user.
5. Select the **Site** from the drop-down list. The user is assigned to this site.
6. Select the **User Type** from the drop-down list.
7. Select the language from the drop-down list in **Modify Language Narrative**.
8. This is the language the user has access to in the multi-lingual fields.
9. Select the following options in **Access**, as per your requirements.

Field Name	Purpose
Account Disabled	Enables the administrator to disable the account.
Security Disabled Account	Enables the administrator to disable the account depending upon the number of consecutive unsuccessful login attempts. When unchecked: The login procedure keeps track of the number of consecutive unsuccessful attempts at logging into the system. If the count reaches three, the login procedure will always fail the password validation and lock the user out. Administrators with rights to user maintenance can reset the login attempts for the user to unlock the account. When checked: The login procedure to keep track of the consecutive unsuccessful attempts at logging into the system does not apply.
ESM Admin	Enables the administrator to give the Argus user access to the ESM Mapping utility.
Force Password change at login	Ensures that password is changed at login. Select this field to force Argus users to change their password, when they log in to the application for the first time.
Force password to expire every x days	Enter the maximum number of days for the user(s) to retain user password.
Reset Password	Select this field to reset the user password.

10. Select the following options in Case Form, as per your requirements.

Field Name	Purpose
Allow unblinding of Cases	Select this to allow the user to unblind a study case. A user with no rights of unblinding a case cannot see the Study Drug field. Users with Unblinding rights see a yellow tag "Unblind" adjoining the Concentration of product field. The Broken by Sponsor' option in Blinding Status drop-down is enabled. User has to enter password when on selecting the "Broken by Sponsor" option
Protect from unblinded information	Allows the Administrator to protect a user from unblinding information such as Study Drug, Concentration, Dosage Regimens and Total Dosage.
Protect from printing unblinded information	Select this to disable the user from printing unblinded information.
Allow locking of cases	Select this to allow the user to lock cases.
Allow closing of cases	Select this to allow the user to close cases.
Route on Close Case	Select this to disable the case routing dialog which appears when the users selects Case Actions -- Close Case on the case form.

11. Select the User Group.

12. Enable the Application Access for different applications such as Argus, Power Reports or Console.

13. Select the Default application access from the drop-down list, for the user.

14. Select the default worklist to be displayed on logging onto Argus from the Worklist to display at login drop-down list, for the user.
15. Select the Workflow manager checkbox to give the user more rights within the system.
16. Select the Enterprise checkbox to configure a 'Workflow Manager' user as an 'Enterprise user'. The user can view cases of any site outside its site too. This field is enabled only when the 'Workflow Manager' field is checked.
17. Select the Enable Site Security checkbox to enable site based security data for the user.
18. This is made possible through the Site Access Configuration dialog.
19. The Site Access Configuration section enables a user to get access to additional sites.
20. The administrator can select the access level by selecting from the options available in this dialog.

The following table describes the access levels in this dialog:

Authorizations				
Site Access Level	Data Access	Function Access	Summary Reports	Workflow
No Access	No	None	No	No
View	Read-Only	Defined by sum of user-group membership	Yes	Yes
Full	Read/Write	Defined by sum of user-group membership (stipulated by - All - in the User Group section)	Yes	Yes
Single Group	Read/Write	Defined by single user group	Yes	Yes

21. Select the **Enable LDAP Login** checkbox to allow the user to be authenticated against the active directory server.
22. Click **Save** to add the newly created Argus Affiliate user.

Configuring the Affiliate System Numbering

The system provides the ability to use multiple case numbering schemes for globally. For example, if site is used in the numbering, the system provides the option to keep separate sequences for each site. However, Affiliate System Numbering configuration can only be done from Argus Safety application. Therefore, to configure the Affiliate System Numbering, the Administrator must be logged on to Argus Safety application.

Select **Argus Console > System Configuration > LAM System Numbering** to view the Affiliate System Numbering screen. The following is an illustration of the **LAM System Numbering** page.

The following table lists and describes the fields on the **LAM System Numbering** page.

Field	Description
Manually Number Cases	The option enables the user to manually number the cases on booking or while copying the case, using the "save as" option on the case form.
Automatically Number Cases	On selection, the system automatically numbers the cases as defined by the user in the numbering format.
Start at	Enables the user to initialize the counter of the sequence number.
Separate sequence for each site	Enables the user to separate the sequence numbering for cases on site by site basis. If there are cases being entered from two different sites then each site will have different sequencing of case numbers.
Separate sequence for each report type	Enables the user to separate the sequence numbering for cases by the report type of the case.
Separate sequence for each year	Enables the user to reset the sequence numbering for cases after each year, based on the initial receipt date of the case.
Separate sequence for each month	Enables the user to reset the sequence numbering for cases after each month, based on the initial receipt date of the case.
Separate sequence for each product abbreviation	Enables the user to reset the sequence numbering for cases for each different product abbreviation.
Numbering Format	Enables the user to select the numbering format by selecting the different placeholders. Define the numbering format by typing in custom keywords to print on every case number & selecting different placeholders. [YY][MM]-[###] is the default format.

Field	Description
Placeholder	Enables the user to enter a placeholder. Placeholders are used to pickup values from the database to be used in the Case numbering format. The possible values populated in this list are: ■ . # -- Number: defines the digits to be used as the sequence number in the format. The field is used to display the sequence number on the case numbers. ■ CC-- Country code: When selected, this uses the A2 code for the country of incidence for the case number. ■ DD -- Day: When selected, this uses the date of the "Initial receipt date" field of the case. ■ MM -- month: When selected, this uses the month of the "Initial receipt date" field of the case. ■ P -- When selected, this uses either of the two values: a. If report type is "Spontaneous" or " other" during booking: the system uses the value of the "Product Abbreviation" field specified in the Product configuration for the selected Primary suspect product. b. If report type is of the type "report from study" during booking: the system uses the "Product Abbreviation" field specified in the study configuration. ■ SSS -- User Site: When selected this uses the Site abbreviation of the site belonging to the user who booked in the case ■ TTT -- Report Type: When selected this uses the report type abbreviation of the report type selected during bookin of the case ■ YY -- Year: When selected, this uses the year of the "Initial receipt date" field of the case.

To Configure Affiliate system numbering

1. Select the **Numbering** feature as required. This can be manual numbering or automatic numbering of cases.
2. Select the **Sequencing Options** as required.
3. Select the **Numbering Format**. Use **Placeholders** to enter the required format.

Note: To customize the **Numbering Format**, use the **placeholder** values.

Example: To select Country Code, Month and Year (as values to be incorporated from the database) as the Case numbering format, execute the following steps.

1. Click on *Country Code*. This appears in the **Numbering Format** field.
 2. Click on *Month*. This appears in the **Numbering Format** field next to the Country Code.
 3. Click on *Year*. This appears in the **Numbering Format** field next to the Country Code and Month.
 4. The final data listed in the **Numbering Format** field is the Case Numbering Format.
-

4. Click Save to save the changes made.

Viewing the Audit Log

The **LAM Audit Log** can only be viewed from the Argus Safety application. The following is an illustration of the **LAM Audit Log**.

Action	Activity	Audit Data	Category	User	Date / Time
Added		Case: LAM-1	Local Affiliate	geetika_lam	31-MAR-2009 16:45:16
Changed		Case: LAM-1	Local Affiliate	geetika_lam	31-MAR-2009 16:45:25
Changed		Case: LAM-1	Local Affiliate	geetika_lam	31-MAR-2009 16:46:12
Changed		Case: LAM-1	Local Affiliate	geetika_lam	31-MAR-2009 16:47:25
Added		Case: LAM-1	Cases	geetikac	31-MAR-2009 16:47:25
Changed		Case: LAM-1	Cases	geetikac	31-MAR-2009 16:50:06
Changed		Case: LAM-1	Local Affiliate	geetika_lam	31-MAR-2009 16:53:58
Changed		Case: LAM-1	Cases	geetikac	31-MAR-2009 16:54:32
Changed		Case: LAM-1	Local Affiliate	geetika_lam	31-MAR-2009 16:55:08
Changed		Case: LAM-1	Cases	geetikac	31-MAR-2009 16:59:45
Changed		Case: LAM-1	Cases	geetikac	31-MAR-2009 17:01:48
Changed		Case: LAM-1	Cases	geetikac	31-MAR-2009 17:02:01
Changed		Case: LAM-1	Cases	geetika_lam	31-MAR-2009 17:03:24
Changed		Case: LAM-1	Cases	geetika_lam	31-MAR-2009 17:03:54
Changed		Case: LAM-1	Local Affiliate	geetika_lam	01-APR-2009 09:35:42
Changed		Case: LAM-1	Local Affiliate	geetika_lam	01-APR-2009 09:35:49
Changed		Case: LAM-1	Cases	geetikac	01-APR-2009 09:38:06
Changed		Case: LAM-1	Cases	geetikac	01-APR-2009 09:38:07
Changed		Case: LAM-1	Cases	geetikac	01-APR-2009 09:38:41
Changed		Case: LAM-1	Local Affiliate	geetikac	01-APR-2009 09:38:42
Added		Case: LAM-2	Local Affiliate	geetika_lam	01-APR-2009 09:39:18

To View the Affiliate Audit Log

1. Go to Utilities > Logs > LAM Audit Log to open the LAM Audit Log.
2. The following table lists and describes the fields in the LAM Audit Log.

Field	Description
Search Conditions	
From	Enter the initial date of the time period to be searched
To	Enter the end date of the time period to be searched
Search button	Displays the results of the specified search criteria.
Total Number of Rows	
Action	Displays the Audit Log Details screen
Activity	Displays the status of the activity. Displays whether it has changed or not.
Audit Data	Displays the audit data
User	Displays the last user who made changes to the case
Field	Description
Date/Time	Displays the last time the case was changed. Note: The time displayed is as per GMT.
Print List button	Prints the list of all the logs.

Searching the Audit Log

Use the following procedure to search the **Audit Log**.

To search the audit log:

1. Enter a date range for which the audit log is to be viewed. A date range can also be selected from the **Range** list.
2. Click **Search**.
3. A list of LAM Audit Log items matching the search criteria appears in **Total Number of Rows**.
4. Click the **Action** icon displayed against each search result in **Total Number of Rows** to open the **Audit Log Details** screen.

[illegible]

Note: The lower half of the **Audit Log Details** screen displays the list of all the revisions made in the case.

The following table lists and describes the fields on the **Audit Log Details** screen.

Field	Description
Total Number of Rows	Displays the total number of rows in the list
Parent	Displays the parent page where the change has been made.
Field	Displays the field where the change has been made.
Old Value	Displays the previous value.
New Value	Displays the new, changed value.
Rev	Displays the revision number. The list is sorted in descending order of the revisions that have been made so the latest revision is displayed at the top.
User Name	Displays the name of the last user who made a change.
Revisions Date	Displays the last date when the change was made.
User	Displays the name of the user who last made the revision.

- Click a row displaying a revision.

6. The system displays the details in the upper half of the screen.

Tip: Multiple selections can be made to view the details of revisions.

