

## Preface

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Preface

This guide describes the connector that is used to integrate Oracle Identity Manager with BMC Remedy User Management.

Audience

This guide is intended for resource administrators and target system integration teams.

Documentation Accessibility

For information about Oracle’s commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

Related Documents

For information about installing and using Oracle Identity Manager, visit the following Oracle Help Center page:
http://docs.oracle.com/cd/E52734_01/index.html

For information about Oracle Identity Manager Connectors documentation, visit the following Oracle Help Center page:
http://docs.oracle.com/cd/E22999_01/index.htm

Conventions

The following text conventions are used in this document:

<table>
<thead>
<tr>
<th>Convention</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>boldface</td>
<td>Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.</td>
</tr>
<tr>
<td>Convention</td>
<td>Meaning</td>
</tr>
<tr>
<td>------------</td>
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</tr>
<tr>
<td><em>italic</em></td>
<td>Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.</td>
</tr>
<tr>
<td><em>monospace</em></td>
<td>Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.</td>
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</table>
What's New in Oracle Identity Manager Connector for BMC User Management?

This chapter provides an overview of the updates made to the software and documentation for release 11.1.1.6.0 of the BMC User Management connector.

The updates discussed in this chapter are divided into the following categories:

- **Software Updates**
  
  This section describes updates made to the connector software. This section also points out the sections of this guide that have been changed in response to each software update.

- **Documentation-Specific Updates**
  
  This section describes major changes made to this guide. For example, the relocation of a section from the second chapter to the third chapter is a documentation-specific update. These changes are not related to software updates.

### Software Updates

The following sections discuss software updates:

- **Software Updates in Release 11.1.1.6.0**
- **Software Updates in Release 11.1.1.5.0**

#### Software Updates in Release 11.1.1.6.0

The following are the software updates in release 11.1.1.6.0:

- **Support for Performing Reconciliation and Provisioning Operations on Custom Forms**
- **Support for Performing Lookup Field Synchronization Against Custom Forms**
- **Issues Resolved in Release 11.1.1.6.0**

#### Support for Performing Reconciliation and Provisioning Operations on Custom Forms

By default, this connector provisions to and reconciles data from the CTM:People form. From this release onward, the connector can be configured to perform reconciliation and provisioning operations on custom forms in the target system. See Section 4.6, “Configuring the Connector for Performing Reconciliation and Provisioning Operations on Custom Forms”.


Support for Performing Lookup Field Synchronization Against Custom Forms

The connector performs lookup field synchronization against the default forms (available in the target system) associated with each lookup field. From this release onward, you can specify target system form names against which lookup field synchronization must be performed. See Section 4.7, "Configuring the Connector for Performing Lookup Field Synchronization on Custom Forms".

Issues Resolved in Release 11.1.1.6.0

The following are issues resolved in release 11.1.1.6.0:

<table>
<thead>
<tr>
<th>Bug Number</th>
<th>Issue</th>
<th>Resolution</th>
</tr>
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</table>
| 17388344   | The following error was encountered when you tried creating a new version of the UD_BMC process form on Oracle Identity Manager release 11.1.1.x: Invalid property name was specified. This issue is encountered if the UD_BMC_PWD process form field has the AccountPassword property set to true, which is not supported in Oracle Identity Manager release 11.1.1.x. This issue has been resolved. | Note: This issue exists if you are using release 11.1.1.5.0 of this connector with Oracle Identity Manager release 11.1.1.x. Therefore, as a workaround, perform the following steps:
1. In Oracle Identity Manager Administration, export the UD_BMC connector process form by clicking Export Deployment Manager File under System Management.
2. In a text editor, open the exported XML file for editing.
3. Search for and remove a code snippet similar to the following:
   ```xml
   <FormFieldProperty repo-type="RDBMS" id="SDP90">
     <SDP_PROPERTY_VALUE>true</SDP_PROPERTY_VALUE>
     <SDP_UPDATE>1360054099000</SDP_UPDATE>
     <SDP_PROPERTY_NAME>AccountPassword</SDP_PROPERTY_NAME>
   </FormFieldProperty>
   ```
   Note: Change the form versions from the existing version to a new version.
4. Save and close the file.
5. Import the modified XML into Oracle Identity Manager by clicking the import deployment manager file link. See Oracle Fusion Middleware Administering Oracle Identity Manager for release 11.1.1.x for detailed instructions about the procedure. |
| 17388395   | When two or more support groups are assigned to a user, the Delete Support Group provisioning operation always removed the support group that was first assigned to the user, irrespective of the support group that was intended to be deleted. This issue has been resolved. | |

Software Updates in Release 11.1.1.5.0

The following are the software updates in release 11.1.1.5.0:

- Identity Connector Framework Based Implementation
Support for New Versions of the Target System

From this release onward, the connector adds support for all target system releases from 7.1 through 8.1. These target system versions are mentioned in Section 1.1, "Certified Components."

Dependency on Native Libraries Eliminated

For target system releases prior to the BMC Remedy AR System 7.1, the connector used native APIs to connect to the target system. These native APIs were platform dependent. Therefore, the native libraries from the target system had to be placed in the classpath of Oracle Identity Manager.

From BMC Remedy AR System 7.1 onwards, the target supports the use of pure Java APIs for the connector to establish a connection with the target system. Therefore, this connector (which supports AR System versions 7.1 through 8.1) has no dependency on the native libraries of the target system.

Support for Oracle Identity Manager 11g Release 2 BP04 or Later

From this release onward, the connector can be installed and used on Oracle Identity Manager 11g Release 2 BP04 (11.1.2.0.4) or later. This Oracle Identity Manager version is mentioned in Section 1.1, "Certified Components."

Transformation and Validation of Account Data

You can configure transformation of account data that is brought into Oracle Identity Manager during reconciliation. In addition, you can configure validation of account data that is brought into or sent from Oracle Identity Manager during reconciliation and provisioning. See the following sections for more information:

- Section 4.3, "Configuring Validation of Data During Reconciliation and Provisioning"
- Section 4.4, "Configuring Transformation of Data During Reconciliation"
Documentation-Specific Updates

The following sections discuss documentation-specific updates:

- Documentation-Specific Updates in Release 11.1.1.6.0
- Documentation-Specific Updates in Release 11.1.1.5.0

Documentation-Specific Updates in Release 11.1.1.6.0

The following is a documentation-specific update in revision "8" of release 11.1.1.6.0:

The "Target system" row of Table 1–1, "Certified Components" has been updated to include note that BMC Remedy 9.1 target needs JDK 1.8u45 or later.

The following is a documentation-specific update in revision "7" of release 11.1.1.6.0:

The "Target system" row of Table 1–1, "Certified Components" has been updated to include support to BMC Remedy target system 9.1.

The following is a documentation-specific update in revision "6" of release 11.1.1.6.0:

The "JDK" row of Table 1–1, "Certified Components" has been renamed to "Connector Server JDK".

The following are documentation-specific updates in revision "5" of release 11.1.1.6.0:

- The "Oracle Identity Manager" row of Table 1–1, "Certified Components" has been updated.
- Information specific to Oracle Identity Manager 11g Release 2 PS3 (11.1.2.3.0) has been added to Section 1.2, "Usage Recommendation."

The following is a documentation-specific update in revision "4" of release 11.1.1.6.0:

A "Note" regarding lookup queries has been added at the beginning of Chapter 4, "Extending the Functionality of the Connector."

The following is a documentation-specific update in revision "3" of release 11.1.1.6.0:

Information about limited reconciliation has been modified in Section 3.3.2, "Limited Reconciliation."

The following are documentation-specific updates in release 11.1.1.6.0:

- An example has been added in Step 1 of Section 2.1.1.2, "Copying the External Code Files."
- Section 2.3.1.1.6, "Configuring the Password Form Field" has been added.

Documentation-Specific Updates in Release 11.1.1.5.0

There are no documentation-specific updates in this release.
Oracle Identity Manager automates access rights management, security, and provisioning of IT resources. Oracle Identity Manager connectors are used to integrate Oracle Identity Manager with external, identity-aware applications. This guide discusses the connector that enables you to use BMC Remedy AR System either as a managed (target) resource or as an authoritative (trusted) source of identity data for Oracle Identity Manager.

**Note:** At some places in this guide, BMC Remedy System has been referred to as the **target system**. It is used interchangeably with BMC Remedy User Management.

The BMC Remedy User Management connector is also referred to as the user management connector.

In the account management (target resource) mode of the connector, information about users created or modified directly on BMC Remedy System can be reconciled into Oracle Identity Manager. This data is used to provision (assign) resources to or update resources already assigned to OIM Users. In addition, you can use Oracle Identity Manager to provision or update resources assigned to OIM Users. These provisioning operations performed on Oracle Identity Manager translate into the creation of or updates to the corresponding target system accounts.

In the identity reconciliation (trusted source) configuration of the connector, users are created or modified only on the target system and information about these users is reconciled into Oracle Identity Manager.

**Note:** It is recommended that you do not configure the target system as both an authoritative (trusted) source and a managed (target) resource.

This chapter contains the following sections:

- **Section 1.1, "Certified Components"**
- **Section 1.2, "Usage Recommendation"**
- **Section 1.3, "Certified Languages"**
- **Section 1.4, "Connector Architecture"**
- **Section 1.5, "Features of the Connector"**
- **Section 1.6, "Lookup Definitions Used During Reconciliation and Provisioning"**
1.1 Certified Components

Table 1–1 lists the certified components for both target systems.

<table>
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<tr>
<th>Item</th>
<th>Requirement</th>
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<tbody>
<tr>
<td>Oracle Identity Manager</td>
<td>You can use one of the following releases of Oracle Identity Manager:</td>
</tr>
<tr>
<td></td>
<td>■ Oracle Identity Manager 11g Release 1 PS1 BP07 (11.1.1.5.7) and any later BP in this release track</td>
</tr>
<tr>
<td></td>
<td>■ Oracle Identity Manager 11g Release 2 BP04 (11.1.2.0.4) and any later BP in this release track</td>
</tr>
<tr>
<td></td>
<td>■ Oracle Identity Manager 11g Release 2 PS3 (11.1.2.3.0)</td>
</tr>
<tr>
<td>Target system</td>
<td>BMC Remedy AR System 7.1 through 9.1</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> The target system does not support SSL communication. Remedy 9.1 target needs JDK 1.8u45 or later.</td>
</tr>
<tr>
<td>Connector Server</td>
<td>11.1.2.0.0</td>
</tr>
<tr>
<td>Connector Server</td>
<td>JDK 1.6 update 24 or later, or JRockit JDK 1.6 update 17 or later</td>
</tr>
</tbody>
</table>

1.2 Usage Recommendation

Depending on the Oracle Identity Manager version that you are using, you must deploy and use one of the following connectors:

■ If you are using a release that is earlier than Oracle Identity Manager 11g Release 1 (11.1.1) (for example, Oracle Identity Manager 9.0.1 through 9.0.3.x or release 9.1.0.1), then you must use the 9.0.4.x version of this connector.

■ If you are using Oracle Identity Manager 11g Release 1 (11.1.1.5.7) or later, Oracle Identity Manager 11g Release 2 (11.1.2.0.4) or later, or Oracle Identity Manager 11g Release 2 PS3 (11.1.2.3.0), then use the latest 11.1.1.x version of this connector.

■ If you are using BMC Remedy AR System 7.0 as the target system, then you must use the 9.0.4.x version of this connector.

1.3 Certified Languages

The connector supports the following languages:

■ Arabic
■ Chinese (Simplified)
■ Chinese (Traditional)
■ Czech
■ Danish
■ Dutch
1.4 Connector Architecture

Figure 1–1 shows the architecture of the connector.

**Figure 1–1 Connector Architecture**
The BMC Remedy User Management connector is implemented by using the Identity Connector Framework (ICF). The ICF is a component that provides basic reconciliation and provisioning operations that are common to all Oracle Identity Manager connectors. In addition, ICF provides common features that developers would otherwise need to implement on their own, such as connection pooling, buffering, time outs, and filtering. The ICF is shipped along with Oracle Identity Manager. Therefore, you need not configure or modify the ICF.

The primary function of this connector is to create Users in the BMC Remedy IT Service Management (ITSM) application through Oracle Identity Manager. The BMC Remedy ITSM Suite consists of a core system called the Action Request System (AR System). This connector integrates Oracle Identity Manager with the BMC Remedy System (target system) with the help of a Java API that is exposed by the AR System.

The target system can be configured to run in one of the following modes:

- **Identity reconciliation**

  Identity reconciliation is also known as authoritative or trusted source reconciliation. In this mode, the target system is used as the trusted source and users are directly created and modified on it. During reconciliation from the trusted source, the user management connector fetches data (using scheduled jobs) about these target system users into Oracle Identity Manager. This data is used to create or update the corresponding OIM Users.

- **Account Management**

  Account management is also known as target resource management. In this mode, the target system is used as a target resource and the connector enables the following operations:

  - **Provisioning**

    Provisioning involves creating, updating, or deleting users on the target system through Oracle Identity Manager. Users are created during provisioning in the People form of the target system. The connector makes use of the Java API to connect to the Remedy Server, and in turn provision the account.

  - **Target resource reconciliation**

    During reconciliation, the user management connector fetches data (using scheduled jobs) about users created or modified directly on the target system into Oracle Identity Manager. This data is used to add or modify resources allocated to OIM Users.

    During reconciliation, scheduled tasks retrieve user records from the People form.

For provisioning operations such as Create, Update, and Delete, and reconciliation operations such as Search, Oracle Identity Manager makes SPI calls to ICF, which triggers corresponding operations on the connector bundle. The connector bundle invokes the AR System API to connect to the target system by using information about the BMC Remedy server name, AR System user and password from the IT resource.

During reconciliation, a schedule task is run which calls the SearchOp operation of the connector bundle. Like provisioning, the connector invokes the AR System API to get the list of entries from the respective form (for Users or Lookup) by passing the batching and filter parameters. This result is then passed to Oracle Identity Manager.
1.5 Features of the Connector

The following are features of the connector:

- **Section 1.5.1, "Support for Both Target Resource and Trusted Source Reconciliation"**
- **Section 1.5.2, "Full and Incremental Reconciliation"**
- **Section 1.5.3, "Limited Reconciliation"**
- **Section 1.5.4, "Batched Reconciliation"**
- **Section 1.5.5, "Reconciliation of Deleted User Records"**
- **Section 1.5.6, "Transformation and Validation of Account Data"**
- **Section 1.5.7, "Support for Connector Server"**
- **Section 1.5.8, "Connection Pooling"**

1.5.1 Support for Both Target Resource and Trusted Source Reconciliation

You can use the connector to configure target system as either a target resource or trusted source of Oracle Identity Manager.

See **Section 3.3, "Configuring Reconciliation"**.

1.5.2 Full and Incremental Reconciliation

After you deploy the connector, you can perform full reconciliation to bring all existing user data from the target system to Oracle Identity Manager. After the first full reconciliation run, incremental reconciliation is automatically enabled. In incremental reconciliation, user accounts that have been added or modified since the last reconciliation run are fetched into Oracle Identity Manager.

You can perform a full reconciliation run at any time.

See **Section 3.3.1, "Performing Full Reconciliation"**.

1.5.3 Limited Reconciliation

You can set a reconciliation filter as the value of the Filter attribute of the user reconciliation scheduled job. This filter specifies the subset of added and modified target system records that must be reconciled.

See **Section 3.3.2, "Limited Reconciliation"**.

1.5.4 Batched Reconciliation

You can break down a reconciliation run into batches by specifying the number of records that must be included in each batch.

See **Section 3.3.3, "Batched Reconciliation"**.

1.5.5 Reconciliation of Deleted User Records

You can configure the connector for reconciliation of deleted user records. In target resource mode, if a user record is deleted on the target system, then the corresponding BMC user resource is revoked from the OIM User. In trusted source mode, if a user record is deleted on the target system, then the corresponding OIM User is deleted.
1.5.6 Transformation and Validation of Account Data

You can configure validation of account data that is brought into or sent from Oracle Identity Manager during reconciliation and provisioning. In addition, you can configure transformation of account data that is brought into Oracle Identity Manager during reconciliation. The following sections provide more information:

- Section 4.3, "Configuring Validation of Data During Reconciliation and Provisioning"
- Section 4.4, "Configuring Transformation of Data During Reconciliation"

1.5.7 Support for Connector Server

Connector Server is a component provided by ICF. By using one or more connector servers, the connector architecture permits your application to communicate with externally deployed bundles. In other words, a connector server enables remote execution of an Oracle Identity Manager connector.

A Java connector server is useful when you do not wish to execute a Java connector bundle in the same VM as your application. It can be beneficial to run a Java connector on a different host for performance improvements.

See Section 2.2.2, "Deploying the Connector in a Connector Server".

1.5.8 Connection Pooling

A connection pool is a cache of objects that represent physical connections to the target. Oracle Identity Manager connectors can use these connections to communicate with target systems. At run time, the application requests a connection from the pool. If a connection is available, then the connector uses it and then returns it to the pool. A connection returned to the pool can again be requested for and used by the connector for another operation. By enabling the reuse of connections, the connection pool helps reduce connection creation overheads like network latency, memory allocation, and authentication.

One connection pool is created for each IT resource. For example, if you have three IT resources for three installations of the target system, then three connection pools will be created, one for each target system installation.

See Section 2.3.1.4, "Setting up the Lookup Definition for Connection Pooling".

1.6 Lookup Definitions Used During Reconciliation and Provisioning

Lookup definitions used during reconciliation and provisioning can be divided into the following categories:

- Section 1.6.1, "Lookup Definitions Synchronized with the Target System"
- Section 1.6.2, "Preconfigured Lookup Definitions"

1.6.1 Lookup Definitions Synchronized with the Target System

During a provisioning operation, you use a lookup field on the process form to specify a single value from a set of values. For example, you use the Organizational Unit lookup field to select an organizational unit from the list of organizational units in the
lookup field. When you deploy the connector, lookup definitions corresponding to the lookup fields on the target system are created in Oracle Identity Manager. Lookup field synchronization involves copying additions or changes made to the target system lookup fields into the lookup definitions in Oracle Identity Manager.

The following lookup definitions are populated with values fetched from the target system by the scheduled jobs for lookup field synchronization:

- Lookup.BMC.Company
- Lookup.BMC.Department
- Lookup.BMC.Organization
- Lookup.BMC.PrimaryCenterCode
- Lookup.BMC.Region
- Lookup.BMC.Site
- Lookup.BMC.SiteGroup
- Lookup.BMC.SiteID
- Lookup.BMC.SupportGroupID

1.6.2 Preconfigured Lookup Definitions

This section discusses the other lookup definitions that are created in Oracle Identity Manager when you deploy the connector. These lookup definitions are either prepopulated with values or values must be manually entered in them after the connector is deployed. The other lookup definitions are as follows:

- Section 1.6.2.1, "Lookup.BMC.Configuration"
- Section 1.6.2.2, "Lookup.BMC.Configuration.Trusted"
- Section 1.6.2.3, "Lookup.BMC.UM.Configuration"
- Section 1.6.2.4, "Lookup.BMC.UM.Configuration.Trusted"
- Section 1.6.2.5, "Lookup.BMC.UM.ProvAttrMap"
- Section 1.6.2.6, "Lookup.BMC.UM.ReconAttrMap"
- Section 1.6.2.7, "Lookup.BMC.UM.ReconAttrMap.Trusted"
- Section 1.6.2.8, "Lookup.BMC.UM.ReconDefaults.Trusted"
- Section 1.6.2.9, "Lookup.BMC.ARLicenseType"
- Section 1.6.2.10, "Lookup.BMC.ClientType"
- Section 1.6.2.11, "Lookup.BMC.SupportStaff"
- Section 1.6.2.12, "Lookup.BMC.VIP"
- Section 1.6.2.13, "Lookup.BMC.ClientSensitivity"
- Section 1.6.2.14, "Lookup.BMC.ProfileStatus"
- Section 1.6.2.15, "Lookup.BMC.HourlyRate"

1.6.2.1 Lookup.BMC.Configuration

The Lookup.BMC_Configuration lookup definition holds connector configuration entries that are used during target resource reconciliation and provisioning operations. Table 1–2 lists the default entries in this lookup definition.
### 1.6.2.2 Lookup.BMC.Configuration.Trusted

The Lookup.BMC.Configuration.Trusted lookup definition holds connector configuration entries that are used during trusted source reconciliation.

Table 1–3 lists the default entries in this lookup definition.

#### Table 1–3 Entries in the Lookup.BMC.Configuration.Trusted Lookup Definition

<table>
<thead>
<tr>
<th>Code Key</th>
<th>Decode</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bundle Name</td>
<td>org.identityconnectors.bmc</td>
<td>This entry holds the name of the connector bundle package. Do not modify this entry.</td>
</tr>
<tr>
<td>Bundle Version</td>
<td>1.0.1115</td>
<td>This entry holds the version of the connector bundle class. Do not modify this entry.</td>
</tr>
<tr>
<td>Connector Name</td>
<td>org.identityconnectors.bmc.BMCConnector</td>
<td>This entry holds the name of the connector class. Do not modify this entry.</td>
</tr>
<tr>
<td>defaultBatchSize</td>
<td>1000</td>
<td>This entry holds the number of records that must be included in each batch during batched reconciliation. This entry is used only when the Batch Size attribute of the user reconciliation scheduled jobs is either empty or set to 0. See Section 3.3.3, &quot;Batched Reconciliation&quot; for more information about the Batch Size attribute.</td>
</tr>
<tr>
<td>User Configuration</td>
<td>Lookup.BMC.UM.Configuration.Trusted</td>
<td>This entry holds the name of the lookup definition that contains user-specific configuration properties. Do not modify this entry.</td>
</tr>
</tbody>
</table>

### 1.6.2.3 Lookup.BMC.UM.Configuration

The Lookup.BMC.UM.Configuration lookup definition holds configuration entries that are specific to the user object type. This lookup definition is used during user management operations when your target system is configured as a target resource.

Table 1–4 lists the default entries in this lookup definition.
1.6.2.4 Lookup.BMC.UM.Configuration.Trusted
The Lookup.BMC.UM.Configuration.Trusted lookup definition holds configuration entries that are specific to the user object type. This lookup definition is used during user management operations when your target system is configured as a trusted source.

Table 1–5 lists the default entries in this lookup definition.

<table>
<thead>
<tr>
<th>Code</th>
<th>Key</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Provisioning Attribute Map</td>
<td>Lookup.BMC.UM.ProvAttrMap</td>
<td>This entry holds the name of the lookup definition that maps process form fields and target system attributes. See Section 1.6.2.5, &quot;Lookup.BMC.UM.ProvAttrMap&quot; for more information about this lookup definition.</td>
</tr>
<tr>
<td>Recon Attribute Map</td>
<td>Lookup.BMC.UM.ReconAttrMap</td>
<td>This entry holds the name of the lookup definition that maps resource object fields and target system attributes. See Section 1.6.2.6, &quot;Lookup.BMC.UM.ReconAttrMap&quot; for more information about this lookup definition.</td>
</tr>
</tbody>
</table>

1.6.2.5 Lookup.BMC.UM.ProvAttrMap
The Lookup.BMC.UM.ProvAttrMap lookup definition holds mappings between process form fields and target system attributes. This lookup definition is used during provisioning. This lookup definition is preconfigured. Table 1–17 lists the default entries.

You can add entries in this lookup definitions if you want to map new target system attributes for provisioning. See Section 4.2, "Adding New Attributes for Provisioning”.

1.6.2.6 Lookup.BMC.UM.ReconAttrMap
The Lookup.BMC.UM.ReconAttrMap lookup definition holds mappings between resource object fields and target system attributes. This lookup definition is used during reconciliation. This lookup definition is preconfigured. Table 1–14 lists the default entries.

You can add entries in this lookup definitions if you want to map new target system attributes for reconciliation. See Section 4.1, "Adding New Attributes for Target Resource Reconciliation”.

1.6.2.7 Lookup.BMC.UM.ReconAttrMap.Trusted
The Lookup.BMC.UM.ReconAttrMap.Trusted lookup definition holds mappings between resource object fields and target system attributes. This lookup definitions is
used during trusted source user reconciliation runs. This lookup definition is preconfigured. Table 1–18 lists the default entries.

You can add entries in this lookup definitions if you want to map new target system attributes for reconciliation. See Section 4.1, "Adding New Attributes for Target Resource Reconciliation".

### 1.6.2.8 Lookup.BMC.UM.ReconDefaults.Trusted

The Lookup.BMC.UM.ReconDefaults.Trusted lookup definition holds mappings between reconciliation fields and their default values. This lookup definition is used when there is a mandatory field on the OIM User form, but no corresponding field in the target system from which values can be fetched during trusted source reconciliation.

Table 1–6 lists the default entries in this lookup definition.

<table>
<thead>
<tr>
<th>Code Key</th>
<th>Decode</th>
</tr>
</thead>
<tbody>
<tr>
<td>Employee Type</td>
<td>Full-Time</td>
</tr>
<tr>
<td>Organization</td>
<td>Xellerate Users</td>
</tr>
<tr>
<td>User Type</td>
<td>End-User</td>
</tr>
</tbody>
</table>

You add entries to this lookup definition in the following format, if required:

- **Code Key**: Name of the reconciliation field of the BMC user resource object
- **Decode**: Corresponding default value to be displayed

For example, assume a field named Preferred Language is a mandatory field on the OIM User form. Suppose the target system contains no field that stores information about the preferred language of a user account. During reconciliation, no value for the Preferred Language field is fetched from the target system. However, as the Preferred Language field cannot be left empty, you must specify a value for this field. Therefore, create an entry in this lookup definition with the Code Key value set to Preferred Language and Decode value set to English. This implies that the value of the Preferred Language field on the OIM User form displays English for all user accounts reconciled from the target system.

### 1.6.2.9 Lookup.BMC.ARLicenseType

The Lookup.BMC.ARLicenseType lookup definition maps possible values for the License Type attribute of the target system with the corresponding values to be displayed in the License Type field of the OIM User form.

Table 1–7 lists the default entries in this lookup definition.

<table>
<thead>
<tr>
<th>Code Key</th>
<th>Decode</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>Read</td>
</tr>
<tr>
<td>1</td>
<td>Fixed</td>
</tr>
<tr>
<td>2</td>
<td>Floating</td>
</tr>
</tbody>
</table>
1.6.2.10 **Lookup.BMC.ClientType**  
The Lookup.BMC.ClientType lookup definition maps possible values for the Client Type attribute of the target system with the corresponding values to be displayed in the Client Type field of the OIM User form.

**Table 1–8** lists the default entries in this lookup definition.

### Table 1–8 Entries in the Lookup.BMC.ClientType Lookup Definition

<table>
<thead>
<tr>
<th>Code</th>
<th>Key</th>
<th>Decode</th>
</tr>
</thead>
<tbody>
<tr>
<td>10000</td>
<td>Vendor</td>
<td></td>
</tr>
<tr>
<td>2000</td>
<td>Office-Based Employee</td>
<td></td>
</tr>
<tr>
<td>3000</td>
<td>Field-Based Employee</td>
<td></td>
</tr>
<tr>
<td>4000</td>
<td>Home-Based Employee</td>
<td></td>
</tr>
<tr>
<td>5000</td>
<td>Contractor</td>
<td></td>
</tr>
<tr>
<td>7000</td>
<td>Customer</td>
<td></td>
</tr>
<tr>
<td>8000</td>
<td>Prospect</td>
<td></td>
</tr>
</tbody>
</table>

1.6.2.11 **Lookup.BMC.SupportStaff**  
The Lookup.BMC.SupportStaff lookup definition maps possible values for the Support Staff attribute of the target system with the corresponding values to be displayed in the Support Staff field of the OIM User form.

**Table 1–9** lists the default entries in this lookup definition.

### Table 1–9 Entries in the Lookup.BMC.SupportStaff Lookup Definition

<table>
<thead>
<tr>
<th>Code</th>
<th>Key</th>
<th>Decode</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>Yes</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>

1.6.2.12 **Lookup.BMC.VIP**  
The Lookup.BMC.VIP lookup definition maps possible values for the VIP attribute of the target system with the corresponding values to be displayed in the VIP field of the OIM User form.

**Table 1–10** lists the default entries in this lookup definition.

### Table 1–10 Entries in the Lookup.BMC.VIP Lookup Definition

<table>
<thead>
<tr>
<th>Code</th>
<th>Key</th>
<th>Decode</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>Yes</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>

1.6.2.13 **Lookup.BMC.ClientSensitivity**  
The Lookup.BMC.ClientSensitivity lookup definition maps possible values for the Client Sensitivity attribute of the target system with the corresponding values to be displayed in the Client Sensitivity field of the OIM User form.

**Table 1–11** lists the default entries in this lookup definition.
1.6.2.14 Lookup.BMC.ProfileStatus

The Lookup.BMC.ProfileStatus lookup definition maps possible values for the Profile Status attribute of the target system with the corresponding values to be displayed in the Profile Status field of the OIM User form.

Table 1–12 lists the default entries in this lookup definition.

<table>
<thead>
<tr>
<th>Code Key</th>
<th>Decode</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>Proposed</td>
</tr>
<tr>
<td>1</td>
<td>Enabled</td>
</tr>
<tr>
<td>2</td>
<td>Offline</td>
</tr>
<tr>
<td>3</td>
<td>Obsolete</td>
</tr>
<tr>
<td>4</td>
<td>Archive</td>
</tr>
<tr>
<td>5</td>
<td>Delete</td>
</tr>
</tbody>
</table>

1.6.2.15 Lookup.BMC.HourlyRate

The Lookup.BMC.HourlyRate lookup definition maps possible values for the Hourly Rate attribute of the target system with the corresponding values to be displayed in the Hourly Rate Currency field of the OIM User form.

The following is the format of the Code Key and Decode values in this lookup definition:

- **Code**: Currency code
- **Decode**: Corresponding value to be displayed on the OIM User form

Table 1–13 lists the default entries in this lookup definition.

<table>
<thead>
<tr>
<th>Code Key</th>
<th>Decode</th>
</tr>
</thead>
<tbody>
<tr>
<td>EUR</td>
<td>EUR - Euro</td>
</tr>
<tr>
<td>GBP</td>
<td>GBP - UK Pound Sterling</td>
</tr>
<tr>
<td>JPY</td>
<td>JPY - Japanese Yen</td>
</tr>
<tr>
<td>USD</td>
<td>USD - United States Dollar</td>
</tr>
</tbody>
</table>
1.7 Connector Objects Used During Target Resource Reconciliation

Target resource reconciliation involves fetching data about newly created or modified accounts on the target system and using this data to add or modify resources assigned to OIM Users.

The BMC User Target Reconciliation scheduled job is used to initiate a target resource reconciliation run. This scheduled job is discussed in Section 3.3.4.1, "Scheduled Jobs for Reconciliation of User Records."

See Also: Managing Reconciliation in Oracle Fusion Middleware Administering Oracle Identity Manager for conceptual information about reconciliation.

The following sections provide information about connector objects used during target resource reconciliation:

- Section 1.7.1, "User Fields for Target Resource Reconciliation"
- Section 1.7.2, "Reconciliation Rule for Target Resource Reconciliation"
- Section 1.7.3, "Reconciliation Action Rules for Target Resource Reconciliation"

1.7.1 User Fields for Target Resource Reconciliation

The Lookup.BMC.UM.ReconAttrMap lookup definition maps resource object fields and target system attributes. This lookup definition is used for performing target resource user reconciliation runs.

In this lookup definition, entries are in the following format:

- **Code Key:** Reconciliation field of the resource object
- **Decode:** Name or ID of the target system attribute.

Table 1–14 provides information about user attribute mappings for target resource reconciliation.

<table>
<thead>
<tr>
<th>Resource Object Field</th>
<th>Target System Field</th>
</tr>
</thead>
<tbody>
<tr>
<td>ARLicenseType</td>
<td>109</td>
</tr>
<tr>
<td>AssignmentAvailability</td>
<td>1000000346</td>
</tr>
<tr>
<td>ClientSensitivity</td>
<td>1000000027</td>
</tr>
<tr>
<td>ClientType</td>
<td>1000000022</td>
</tr>
<tr>
<td>Company[LOOKUP]</td>
<td>1000000001</td>
</tr>
<tr>
<td>Department[LOOKUP]</td>
<td>200000006</td>
</tr>
<tr>
<td>EmailAddress</td>
<td>1000000048</td>
</tr>
<tr>
<td>FirstName</td>
<td>1000000019</td>
</tr>
<tr>
<td>HourlyRateCurrency</td>
<td>hourlyRateCurrency</td>
</tr>
<tr>
<td>HourlyRateValue</td>
<td>hourlyRateValue</td>
</tr>
<tr>
<td>LastName</td>
<td>1000000018</td>
</tr>
<tr>
<td>LoginName</td>
<td><strong>NAME</strong></td>
</tr>
<tr>
<td>Organization[LOOKUP]</td>
<td>1000000010</td>
</tr>
</tbody>
</table>
1.7.2 Reconciliation Rule for Target Resource Reconciliation

See Also: Reconciliation Metadata in Oracle Fusion Middleware Developing and Customizing Applications for Oracle Identity Manager for generic information about reconciliation matching and action rules

The following is the process-matching rule:

**Rule name:** BMC User Recon Rule

**Rule element:** User Login Equals LoginName

In this rule:

- User Login is the User ID attribute on the OIM User form.
- LoginName is the Login ID field of BMC.

After you deploy the connector, you can view the reconciliation rule for target resource reconciliation by performing the following steps:

**Note:** Perform the following procedure only after the connector is deployed.

1. Log in to the Oracle Identity Manager Design Console.
2. Expand Development Tools.
4. Search for BMC User Recon Rule. Figure 1–2 shows the reconciliation rule for target resource reconciliation.

### Table 1–14 (Cont.) User Attributes for Target Resource Reconciliation

<table>
<thead>
<tr>
<th>Resource Object Field</th>
<th>Target System Field</th>
</tr>
</thead>
<tbody>
<tr>
<td>PersonID</td>
<td><strong>UID</strong></td>
</tr>
<tr>
<td>PhoneNumber</td>
<td>1000000056</td>
</tr>
<tr>
<td>PrimaryCenterCode[LOOKUP]</td>
<td>300469300</td>
</tr>
<tr>
<td>ProfileStatus</td>
<td>7</td>
</tr>
<tr>
<td>Region[LOOKUP]</td>
<td>200000012</td>
</tr>
<tr>
<td>Site[LOOKUP]</td>
<td>260000001</td>
</tr>
<tr>
<td>SiteGroup[LOOKUP]</td>
<td>200000007</td>
</tr>
<tr>
<td>SiteID[LOOKUP]</td>
<td>1000000074</td>
</tr>
<tr>
<td>SupportGroup~SupportGroupID[LOOKUP]</td>
<td>supportGroup</td>
</tr>
<tr>
<td>SupportStaff</td>
<td>1000000025</td>
</tr>
<tr>
<td>Vip</td>
<td>1000000026</td>
</tr>
</tbody>
</table>
1.7.3 Reconciliation Action Rules for Target Resource Reconciliation

Table 1–15 lists the action rules for target resource reconciliation.

<table>
<thead>
<tr>
<th>Rule Condition</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Matches Found</td>
<td>Assign To Administrator With Least Load</td>
</tr>
<tr>
<td>One Entity Match Found</td>
<td>Establish Link</td>
</tr>
<tr>
<td>One Process Match Found</td>
<td>Establish Link</td>
</tr>
</tbody>
</table>

**Note:** No action is performed for rule conditions that are not predefined for this connector. You can define your own action rule for such rule conditions. For information about modifying or creating reconciliation action rules, see Defining Reconciliation Rules in *Oracle Fusion Middleware Developing and Customizing Applications for Oracle Identity Manager.*

After you deploy the connector, you can view the reconciliation action rules for target resource reconciliation by performing the following steps:

1. Log in to the Oracle Identity Manager Design Console.
2. Expand Resource Management.
4. Search for and open the BMCRO resource object.
5. Click the Object Reconciliation tab, and then click the Reconciliation Action Rules tab. The Reconciliation Action Rules tab displays the action rules defined for this connector. Figure 1–3 shows the reconciliation action rule for target resource reconciliation.
1.8 Connector Objects Used During Provisioning

Provisioning involves creating or modifying user data on the target system through Oracle Identity Manager.

This section discusses the following topics:

- Section 1.8.1, "Provisioning Functions"
- Section 1.8.2, "User Fields for Provisioning"

1.8.1 Provisioning Functions

Table 1–16 lists the provisioning functions that are supported by the connector. The Adapter column gives the name of the adapter that is used when the function is performed.

<table>
<thead>
<tr>
<th>Function</th>
<th>Adapter</th>
</tr>
</thead>
<tbody>
<tr>
<td>Create User</td>
<td>CreateBMCUser</td>
</tr>
<tr>
<td>Delete User</td>
<td>DeleteBMCUser</td>
</tr>
<tr>
<td>Update User</td>
<td>UpdateBMCUser</td>
</tr>
<tr>
<td>Reset User Password</td>
<td>UpdateBMCUser</td>
</tr>
<tr>
<td>Add Support Group</td>
<td>BMCAddGroup</td>
</tr>
<tr>
<td>Delete Support Group</td>
<td>RemoveBMCSupportGroup</td>
</tr>
<tr>
<td>Update Support Group</td>
<td>BMCUpdateSupportGroup</td>
</tr>
</tbody>
</table>

1.8.2 User Fields for Provisioning

The Lookup.BMC.UM.ProvAttrMap lookup definition maps process form fields with target system attributes. This lookup definition is used for performing user provisioning operations.
**Note:** The HourlyRateCurrency and HourlyRateValue fields on the OIM User process form have default values which are same as the values in the target system. During a Create User provisioning operation, you can modify the values for these fields. If the value in these fields are cleared and no new values are provided, then the default values will be honored while creating a new user on the target system. Note that you can clear the value in these fields only during an update provisioning operation.

Table 1–17 lists the user identity fields of the target system for which you can specify or modify values during provisioning operations.

<table>
<thead>
<tr>
<th>Process Form Field</th>
<th>Target System Field</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>ARLicenseType</td>
<td>109</td>
<td></td>
</tr>
<tr>
<td>BusinessPhone</td>
<td>1000000056</td>
<td></td>
</tr>
<tr>
<td>ClientSensitivity</td>
<td>1000000027</td>
<td></td>
</tr>
<tr>
<td>ClientType</td>
<td>1000000022</td>
<td></td>
</tr>
<tr>
<td>Company[LOOKUP]</td>
<td>1000000001</td>
<td></td>
</tr>
<tr>
<td>Department[LOOKUP]</td>
<td>200000006</td>
<td></td>
</tr>
<tr>
<td>Email</td>
<td>1000000048</td>
<td></td>
</tr>
<tr>
<td>FirstName</td>
<td>1000000019</td>
<td></td>
</tr>
<tr>
<td>HourlyRateCurrency[IGNORE]</td>
<td>IGNORE</td>
<td></td>
</tr>
<tr>
<td>HourlyRateValue</td>
<td>240000040=(HourlyRateValue !=null &amp;&amp; HourlyRateCurrency !=null) ?(HourlyRateValue +&quot;+HourlyRateCurrency&quot;):null</td>
<td></td>
</tr>
<tr>
<td>LastName</td>
<td>1000000018</td>
<td></td>
</tr>
<tr>
<td>LoginName</td>
<td><strong>NAME</strong></td>
<td></td>
</tr>
<tr>
<td>Organization[LOOKUP]</td>
<td>1000000010</td>
<td></td>
</tr>
<tr>
<td>Password</td>
<td><strong>PASSWORD</strong></td>
<td></td>
</tr>
<tr>
<td>PersonID</td>
<td><strong>UID</strong></td>
<td></td>
</tr>
<tr>
<td>PrimaryCenterCode[LOOKUP]</td>
<td>300469300</td>
<td></td>
</tr>
<tr>
<td>ProfileStatus</td>
<td>7</td>
<td></td>
</tr>
<tr>
<td>Region[LOOKUP]</td>
<td>2000000012</td>
<td></td>
</tr>
<tr>
<td>Site[LOOKUP]</td>
<td>260000001</td>
<td></td>
</tr>
<tr>
<td>SiteGroup[LOOKUP]</td>
<td>200000007</td>
<td></td>
</tr>
<tr>
<td>SiteID[LOOKUP]</td>
<td>1000000074</td>
<td></td>
</tr>
<tr>
<td>SupportStaff</td>
<td>1000000025</td>
<td></td>
</tr>
<tr>
<td>UD_BMC_GRP~SupportGroupID[LOOKUP]</td>
<td>1000000079</td>
<td></td>
</tr>
<tr>
<td>VIP</td>
<td>1000000026</td>
<td></td>
</tr>
</tbody>
</table>
1.9 Connector Objects Used During Trusted Source Reconciliation

Trusted source reconciliation involves fetching data about newly created or modified accounts on the target system and using that data to create or update OIM Users.

See Also: Trusted Source Reconciliation in Oracle Fusion Middleware Administering Oracle Identity Manager for conceptual information about trusted source reconciliation

The following sections provide information about connector objects used during trusted source reconciliation:

- Section 1.9.1, "User Fields for Trusted Source Reconciliation"
- Section 1.9.2, "Reconciliation Rule for Trusted Source Reconciliation"
- Section 1.9.3, "Reconciliation Action Rules for Trusted Source Reconciliation"

1.9.1 User Fields for Trusted Source Reconciliation

The Lookup.BMC.UM.ReconAttrMap.Trusted lookup definition maps user fields of the OIM User form with corresponding field names in the target system. This lookup definition is used for performing trusted source reconciliation runs.

Table 1–18 lists user attributes for trusted source reconciliation.

<table>
<thead>
<tr>
<th>OIM User Form Field</th>
<th>Target System Field</th>
</tr>
</thead>
<tbody>
<tr>
<td>Last Name</td>
<td>1000000018</td>
</tr>
<tr>
<td>User ID</td>
<td><strong>NAME</strong></td>
</tr>
</tbody>
</table>

1.9.2 Reconciliation Rule for Trusted Source Reconciliation

See Also: Managing Reconciliation in Oracle Fusion Middleware Administering Oracle Identity Manager for generic information about reconciliation matching and action rules

The following is the process matching rule:

Rule name: BMC User Trusted Recon Rule

Rule element: User Login Equals User ID

In this rule element:

- User Login is the User ID field on the OIM User form.
- User ID is the Login ID field of BMC.

After you deploy the connector, you can view the reconciliation rule for target resource reconciliation by performing the following steps:

Note: Perform the following procedure only after the connector is deployed.

1. Log in to the Oracle Identity Manager Design Console.
2. Expand Development Tools.
3. Double-click **Reconciliation Rules**.
4. Search for **BMC User Trusted Recon Rule**. **Figure 1–4** shows the reconciliation rule for trusted source reconciliation.

**Figure 1–4** Reconciliation Rule for Trusted Source Reconciliation

### 1.9.3 Reconciliation Action Rules for Trusted Source Reconciliation

Table 1–19 lists the action rules for target resource reconciliation.

<table>
<thead>
<tr>
<th>Rule Condition</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Matches Found</td>
<td>Create User</td>
</tr>
<tr>
<td>One Entity Match Found</td>
<td>Establish Link</td>
</tr>
<tr>
<td>One Process Match Found</td>
<td>Establish Link</td>
</tr>
</tbody>
</table>

*Note:* No action is performed for rule conditions that are not predefined for this connector. You can define your own action rule for such rule conditions. See Defining Reconciliation Rules in *Oracle Fusion Middleware Developing and Customizing Applications for Oracle Identity Manager* for information about modifying or creating reconciliation action rules.

After you deploy the connector, you can view the reconciliation action rules for target resource reconciliation by performing the following steps:

1. Log in to the Oracle Identity Manager Design Console.
2. Expand **Resource Management**.
3. Double-click **Resource Objects**.
4. Search for and open the **BMCRO Trusted** resource object.
5. Click the **Object Reconciliation** tab, and then click the **Reconciliation Action Rules** tab. The Reconciliation Action Rules tab displays the action rules defined...
for this connector. Figure 1–5 shows the reconciliation action rules for trusted source reconciliation.

Figure 1–5 Reconciliation Action Rules for Trusted Source Reconciliation

1.10 Roadmap for Deploying and Using the Connector

The following is the organization of information in the rest of this guide:

- **Chapter 2, "Deploying the Connector"** describes procedures that you must perform on Oracle Identity Manager and the target system during each stage of connector deployment.

- **Chapter 3, "Using the Connector"** describes guidelines on using the connector and the procedure to configure reconciliation runs and perform provisioning operations.

- **Chapter 4, "Extending the Functionality of the Connector"** describes procedures that you can perform if you want to extend the functionality of the connector.

- **Chapter 5, "Testing the Connector"** describes the procedure to use the testing utility for testing the connector.

- **Chapter 6, "Known Issues and Workarounds"** lists known issues and workarounds associated with this release of the connector.
The procedure to deploy the connector can be divided into the following stages:

- Section 2.1, "Preinstallation"
- Section 2.2, "Installation"
- Section 2.3, "Postinstallation"
- Section 2.4, "Upgrading the Connector"

2.1 Preinstallation

Preinstallation information is divided across the following sections:

- Section 2.1.1, "Preinstallation on Oracle Identity Manager"
- Section 2.1.2, "Preinstallation on the Target System"

2.1.1 Preinstallation on Oracle Identity Manager

This section contains the following topics:

- Section 2.1.1.1, "Files and Directories On the Installation Media"
- Section 2.1.1.2, "Copying the External Code Files"

2.1.1.1 Files and Directories On the Installation Media

The contents of the connector installation media directory are described in Table 2–1.

<table>
<thead>
<tr>
<th>File in the Installation Media Directory</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>bundle/org.identityconnectors.bmc-1.0.1115.jar</td>
<td>This JAR file contains the connector bundle.</td>
</tr>
<tr>
<td>configuration/BMC-CI.xml</td>
<td>This XML file contains configuration information that is used during the connector installation process.</td>
</tr>
<tr>
<td>Files in the resources directory</td>
<td>Each of these resource bundles contains language-specific information that is used by the connector. During connector installation, these resource bundles are copied to the Oracle Identity Manager database.</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> A resource bundle is a file containing localized versions of the text strings that are displayed on the Administrative and User Console. These text strings include GUI element labels and messages.</td>
</tr>
<tr>
<td>test-utility/example-config.groovy</td>
<td>This file contains a sample configuration that you can modify to test basic provisioning operations.</td>
</tr>
</tbody>
</table>
### 2.1.1.2 Copying the External Code Files
You must copy the external code files as follows:

1. Create a directory named `BMC-RELEASE_NUMBER` under the following directory:
   
   ```
   OIM_HOME/server/ConnectorDefaultDirectory/targetsystems-lib/
   ```
   
   For example, if you are using release 11.1.1.5.0 of this connector, then create a directory named `BMC-11.1.1.5.0` in the `OIM_HOME/server/ConnectorDefaultDirectory/targetsystems-lib/` directory.

2. Copy the `arapiVERSION_NUM.jar` (replace `VERSION_NUM` with the release number of the target system that you are using) and `log4j-1.2.14.jar` files from the BMC Remedy Admin Client installation directory to the `OIM_HOME/server/ConnectorDefaultDirectory/targetsystems-lib/BMC-RELEASE_NUMBER` directory.

   For example, if you are using BMC Remedy AR System 8.0.00 as the target system, then copy the `arapi80_build001.jar` file from the `BMC_INSTALL_DIR\BMC\Software\ARSystem\Arserver\api\lib` directory to the `OIM_HOME/server/ConnectorDefaultDirectory/targetsystems-lib/BMC-RELEASE_NUMBER` directory.

   Similarly, if you are using BMC Remedy AR System 7.6.04 as the target system, then copy the `arapi7604_build002.jar` file.

<table>
<thead>
<tr>
<th>File in the Installation Media Directory</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>test-utility/test-utility.jar</td>
<td>This JAR file contains the testing utility to conduct basic provisioning tests (create, update, and delete) on the connector.</td>
</tr>
<tr>
<td>upgrade/PostUpgradeScriptBMC.sql</td>
<td>This file is used during the connector upgrade procedure.</td>
</tr>
<tr>
<td>xml/BMC-ConnectorConfig.xml</td>
<td>This XML file contains definitions for the following connector components:</td>
</tr>
<tr>
<td></td>
<td>- Resource objects</td>
</tr>
<tr>
<td></td>
<td>- IT resource types</td>
</tr>
<tr>
<td></td>
<td>- IT resource instance</td>
</tr>
<tr>
<td></td>
<td>- Process forms</td>
</tr>
<tr>
<td></td>
<td>- Process tasks and adapters</td>
</tr>
<tr>
<td></td>
<td>- Process definition</td>
</tr>
<tr>
<td></td>
<td>- Prepopulate rules</td>
</tr>
<tr>
<td></td>
<td>- Lookup definitions</td>
</tr>
<tr>
<td></td>
<td>- Reconciliation rules</td>
</tr>
<tr>
<td></td>
<td>- Scheduled tasks</td>
</tr>
<tr>
<td>xml/BMCRemedy-Datasets.xml</td>
<td>This XML file contains dataset related definitions for the create and modify user provisioning operations. This file is used if you want to enable request-based provisioning. You import this XML file into Oracle Identity Manager by using the Deployment Manager.</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> This dataset must <em>not</em> be imported if you are using Oracle Identity Manager release 11.1.2 or later.</td>
</tr>
</tbody>
</table>
2.1.2 Preinstallation on the Target System

Preinstallation on the target system involves performing the following procedures:

- Section 2.1.2.1, "Creating a Target System User Account for Connector Operations"
- Section 2.1.2.2, "Configuring Encryption Security"

2.1.2.1 Creating a Target System User Account for Connector Operations

Oracle Identity Manager requires a target system user account to access the target system during reconciliation and provisioning operations. You provide the credentials of this user account while performing the procedure described in Section 2.2.1.2, "Configuring the IT Resource for the Target System."

The target system user account for connector operations must have the following permissions:

- Contact Organization Admin
- Administrator
- Check Unrestricted Access under Login/Access Details
- User must have fixed (write) license

To assign these minimum permissions:

1. Log in to BMC Remedy Action Request System.
2. In the left navigation pane, click Administration Console, and then click Application Administration Console.
3. On the Standard Configuration tab, from the Configuration for Company list, select the name of the company to which the user account to be used for connector operations belongs.
4. Click the View link corresponding to the People entry.
5. From the list of users that is displayed in the upper horizontal pane, select the user account to be used for connector operations.
   The user details are displayed on the Person ID form in the lower pane.
6. On the Login/Access Details tab, click Update Permissions Group.
7. In the Permission Groups Update window, from the Permission Group list, select AR System, and then Administrator.
8. Click Add/Modify. The Administrator permission group is added to and displayed in the Permission Group region.
9. From the Permission Group list, select Foundation, and then Contact Organization Admin.
10. Click Add/Modify. The Contact Organization Admin permission group is added to and displayed in the Permission Group region.
11. Click Close.
2.1.2.2 Configuring Encryption Security

Note: If you are using BMC Remedy AR System 7.1 as the target system, then to configure encryption you must modify the ar.conf (UNIX) or ar.cfg (Microsoft Windows) configuration file. See the target system documentation for complete information about configuring encryption.

Before you proceed with installing the connector, you can configure encryption on the target system. You can review and configure the encryption options for your target system as follows:

1. Log in to BMC Remedy Action Request System.

2. In the left navigation pane, click AR System Administration, and then click AR System Administration Console.

3. In the left pane of the new window that is displayed, click System, General, and then click Server Information.

4. In the Server Information form, click the Encryption tab. You can review and configure your encryptions options in this tab.

You use the Encryption tab to understand and configure encryption security options such as the following:

See Also: The target system documentation for detailed information about topics discussed in this section

- Encryption Level Available

Note: If the level of encryption is Standard, then you must just enable encryption on the BMC Remedy Server (server). There is no need not perform any more procedures on the client side. For all other levels of encryption, see the target system guide for information of procedures to be performed on client side.

This field displays the level of encryption currently installed on the BMC Remedy Server (server). The following are the levels of encryption available:

- Standard: This is the default and standard level of encryption.
- Performance: This is the BMC Remedy Encryption Performance Security.
- Premium: This is the BMC Remedy Encryption Premium Security.

The default encryption level is Standard.

- Active Encryption Settings

This section contains a set of read-only fields that display the current encryption settings on the target system.

- New Encryption Settings

This section contains a set of fields that you use to modify the encryption settings on your target system. All values that you specify in this section are saved to the target system configuration files ar.conf (UNIX) or ar.cfg (Microsoft Windows). In addition, these values are displayed in the Active Encryption Settings section.
The following sections provide more information on the encryption options that you can set in the New Encryption Settings section:

- Section 2.1.2.2.1, "Security Policy"
- Section 2.1.2.2.2, "Data Key Details"
- Section 2.1.2.2.3, "Public Key Details"

2.1.2.2.1 Security Policy The following are the values that you can select from the Security Policy list:

- **Optional**
  
  When you select this option, clients can communicate with the server irrespective of whether or not encryption is installed. If the client supports server encryption configuration, then network traffic is encrypted. Otherwise, plain text is used in the network traffic.

  This is the default selection for BMC Remedy Encryption Performance Security and BMC Remedy Encryption Premium Security FIPS noncompliance.

  The following is the setting in the server configuration file:

  ```plaintext
  Encrypt-Security-Policy: 0
  ```

- **Required**

  When you select this option, clients can communicate with the server only if encryption is installed.

  This is the default selection for BMC Remedy Encryption Performance Security and BMC Remedy Encryption Premium Security FIPS compliance.

  Note that the encryption algorithms used by the server must be compatible with the encryption level installed on the client.

  The following is the setting in the server configuration file:

  ```plaintext
  Encrypt-Security-Policy: 1
  ```

- **Disabled**

  When you select this option, communication with the server is not encrypted irrespective of whether or not encryption is installed on the client. Plain text is exchanged in network traffic.

  The following is the setting in the server configuration file:

  ```plaintext
  Encrypt-Security-Policy: 2
  ```

2.1.2.2.2 Data Key Details After the connection between the server and clients is established, the data exchanged is processed by the data key. In this region, you specify values for the following UI elements to configure the cryptographic algorithm and size of the data key:

- **Algorithm Options**

  Select one of the following options to specify the data encryption algorithm:

  Note: Depending on the level of encryption installed on the server and whether FIPS is enabled, you can see one or more algorithms discussed in this section.
- **DES**: This is the 56-bit Data Encryption Standard (DES) algorithm using Cipher Block Chaining (CBC) mode.

  The following is the setting in the server configuration file:

  ```
  Encrypt-Data-Encryption-Algorithm: 1
  ```

- **RC4-128**: This is the 128-bit RC4 key algorithm. This algorithm is available for BMC Remedy Encryption Performance Security that does not comply with FIPS.

  The following is the setting in the server configuration file:

  ```
  Encrypt-Data-Encryption-Algorithm: 2
  ```

- **RC4-2048**: This is the 2048-bit RC4 key algorithm. This algorithm is available for BMC Remedy Encryption Premium Security that does not comply with FIPS.

  The following is the setting in the server configuration file:

  ```
  Encrypt-Data-Encryption-Algorithm: 3
  ```

- **AES-128**: This is the 128-bit AES CBC key algorithm. This algorithm is mandatory for BMC Remedy Encryption Performance Security that complies with FIPS. However, servers that do not comply with FIPS can also use this algorithm.

  The following is the setting in the configuration file of a server that does not comply with FIPS:

  ```
  Encrypt-Data-Encryption-Algorithm: 6
  ```

  The following is the setting in the configuration file of a server that complies with FIPS:

  ```
  Encrypt-Data-Encryption-Algorithm: 8
  ```

- **AES-256**: This is the 256-bit AES CBC key algorithm. This algorithm is mandatory for BMC Remedy Encryption Premium Security that complies with FIPS. However, servers that do not comply with FIPS can also use this algorithm.

  The following is the setting in the configuration file of a server that does not comply with FIPS:

  ```
  Encrypt-Data-Encryption-Algorithm: 7
  ```

  The following is the setting in the configuration file of a server that complies with FIPS:

  ```
  Encrypt-Data-Encryption-Algorithm: 9
  ```

### Key Expire Interval

Enter an integer value in this field. This value represent the life span of the key in seconds. The key expires after the specified time (in seconds) is reached, and then exchange of a new key happens.

Note that this is an optional field and its default value is 2700 seconds. The following is the setting in the server configuration file:

```
Encrypt-Symmetric-Data-Key-Expire: 2700
```
order to establish or exchange private keys, BMC Remedy Encryption Performance Security and BMC Remedy Encryption Premium Security use the RSA algorithm for public key cryptography. In this region, you specify values for the following UI elements to configure the cryptographic algorithm and size of the public key:

- **Algorithm Options**
  Select one of the following options to specify the data encryption algorithm:

  **Note:** Depending on the level of encryption installed on the server and whether FIPS is enabled, you can see one or more algorithms discussed in this section.

  - **RSA 512:** This is the 512-bit RSA key algorithm and is the default value for standard security.
    The following is the setting in the server configuration file:
    
    Encrypt-Public-Key-Algorithm: 4

  - **RSA 1024:** This is the 1024-bit RSA key algorithm and is the default value for BMC Remedy Encryption Performance Security.
    The following is the setting in the server configuration file:
    
    Encrypt-Public-Key-Algorithm: 5

  - **RSA 2048:** This is the 2048-bit RSA key algorithm and is the default value for BMC Remedy Encryption Premium Security.
    The following is the setting in the server configuration file:
    
    Encrypt-Public-Key-Algorithm: 6

- **Key Expire Interval**
  Enter an integer value in this field. This value represent the life span of the key in seconds. The key expires after the specified time (in seconds) is reached, and then the server generates a new key.
  
  Note that this is an optional field and its default value is 86400 seconds. The following is the setting in the server configuration file:
  
  Encrypt-Symmetric-Data-Key-Expire: 86400

### 2.2 Installation

Depending on where you want to run the connector code (bundle), the connector provides the following installation options:

- To run the connector code locally in Oracle Identity Manager, perform the procedure described in **Section 2.2.1, "Installing the Connector in Oracle Identity Manager."**

- To run the connector code remotely in a Connector Server, perform the procedures described in **Section 2.2.1, "Installing the Connector in Oracle Identity Manager"** and **Section 2.2.2, "Deploying the Connector in a Connector Server."**

#### 2.2.1 Installing the Connector in Oracle Identity Manager

Installation on Oracle Identity Manager consists of the following procedures:
2.2.1.1 Running the Connector Installer

To run the Connector Installer:

1. Copy the contents of the connector installation media directory into the following directory:
   
   \( \text{OIM\_HOME/server/ConnectorDefaultDirectory} \)

2. Depending on the Oracle Identity Manager release you are using, perform one of the following steps:
   
   - For Oracle Identity Manager release 11.1.1.x:
     
     a. Log in to the Administrative and User Console.
     
     b. On the Welcome to Identity Manager Advanced Administration page, in the System Management region, click Manage Connector.
   
   - For Oracle Identity Manager release 11.1.2.x or later:
     
     a. Log in to Oracle Identity System Administration.
     
     b. In the left pane, under System Management, click Manage Connector.

3. In the Manage Connector page, click Install.

4. From the Connector List list, select BMC Remedy User Management Connector RELEASE\_NUMBER. This list displays the names and release numbers of connectors whose installation files you copy into the default connector installation directory in Step 1.

   If you have copied the installation files into a different directory, then:

   a. In the Alternative Directory field, enter the full path and name of that directory.

   b. To repopulate the list of connectors in the Connector List list, click Refresh.

   c. From the Connector List list, select BMC Remedy User Management Connector RELEASE\_NUMBER.

5. Click Load.

6. To start the installation process, click Continue.

   The following tasks are performed, in sequence:

   a. Configuration of connector libraries

   b. Import of the connector XML files (by using the Deployment Manager)

   c. Compilation of adapters

   On successful completion of a task, a check mark is displayed for the task. If a task fails, then an X mark and a message stating the reason for failure is displayed.
Depending on the reason for the failure, make the required correction and then perform one of the following steps:

- Retry the installation by clicking Retry.
- Cancel the installation and begin again from Step 1.

7. If all three tasks of the connector installation process are successful, then a message indicating successful installation is displayed. In addition, a list of steps that you must perform after the installation is displayed. These steps are as follows:
   a. Ensuring that the prerequisites for using the connector are addressed

   **Note:** At this stage, run the Oracle Identity Manager PurgeCache utility to load the server cache with content from the connector resource bundle in order to view the list of prerequisites. See Section 2.3.1.2, "Clearing Content Related to Connector Resource Bundles from the Server Cache" for information about running the PurgeCache utility.

   There are no prerequisites for some predefined connectors.

   b. Configuring the IT resource for the connector

   The procedure to configure the IT resource is described later in this guide.

   c. Configuring the scheduled jobs

   The procedure to configure these scheduled jobs is described later in this guide.

When you run the Connector Installer, it copies the connector files and external code files to destination directories on the Oracle Identity Manager host computer. These files are listed in Table 2–1.

### 2.2.1.2 Configuring the IT Resource for the Target System

**Note:** If you have configured your target system as a trusted source, then create an IT resource of type BMCRemedy. For example, BMCRemedy Trusted. The parameters of this IT resource are the same as the parameters of the IT resources described in Table 2–2 of this section. See Oracle Fusion Middleware Administering Oracle Identity Manager for more information about creating an IT resource.

The IT resource for the target system is created during connector installation. This IT resource contains connection information about the target system. Oracle Identity Manager uses this information during reconciliation and provisioning.

You must specify values for the parameters of the BMCRemedy Server IT resource as follows:

1. Depending on the Oracle Identity Manager release you are using, perform one of the following steps:
   - For Oracle Identity Manager release 11.1.1.x:
     - Log in to the Administrative and User Console
   - For Oracle Identity Manager release 11.1.2.x or later:
Log in to Oracle Identity System Administration

2. If you are using Oracle Identity Manager release 11.1.1.x, then:
   a. On the Welcome page, click Advanced in the upper-right corner of the page.
   b. On the Welcome to Oracle Identity Manager Advanced Administration page, in the Configuration region, click Manage IT Resource.

3. If you are using Oracle Identity Manager release 11.1.2.x or later, then:
   a. In the left pane, under Configuration, click IT Resource.

4. In the IT Resource Name field on the Manage IT Resource page, enter BMCRemedy Server and then click Search. Figure 2–1 shows the Manage IT Resource page.

Figure 2–1 Manage IT Resource Page

5. Click the edit icon corresponding to the BMCRemedy Server IT resource.
6. From the list at the top of the page, select Details and Parameters.
7. Specify values for the parameters of the BMCRemedy Server IT resource. Figure 2–2 shows the Edit IT Resource Details and Parameters page.
Table 2–2 describes each parameter of the BMCRemedy Server IT resource.

**Table 2–2 Parameters of the BMCRemedy Server IT Resource for the Target System**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
</table>
| **Configuration Lookup** | This parameter holds the name of the lookup definition that stores configuration information used during reconciliation and provisioning.  
If you have configured your target system as a target resource, then enter Lookup.BMC.Configuration.  
If you have configured your target system as a trusted source, then enter Lookup.BMC.Configuration.Trusted.  
Default value: Lookup.BMC.Configuration |
| **Connector Server Name** | Name of the IT resource of the type “Connector Server.” You create an IT resource for the Connector Server in Section 2.3.2, “Creating the IT Resource for the Connector Server.”  
**Note:** Enter a value for this parameter only if you have deployed the BMC User Management connector in the Connector Server.  
Sample value: BMC Connector Server |
| **Password** | Enter the password of the user account that you create by performing the procedure described in Section 2.1.2.1, “Creating a Target System User Account for Connector Operations.” |
| **Port** | Enter the TCP/IP port at which the BMC Remedy server is listening.  
Default value: 0  
**Note:** You must specify a value for this parameter only if the BMC Remedy server is not registered with the port mapper. You need not specify a value for this parameter if the BMC Remedy server is registered with the port mapper. |
| **serverName** | Enter the IP address or computer name of the BMC Remedy User Management server. |
| **userName** | Enter the User ID of the user account that you created by performing the procedure described in Section 2.1.2.1, “Creating a Target System User Account for Connector Operations.”  
Default value: Demo |
2.2.2 Deploying the Connector in a Connector Server

You can deploy the BMC User Management connector either locally in Oracle Identity Manager or remotely in the Connector Server. A connector server is an application that enables remote execution of an Identity Connector, such as the BMC User Management connector.

**Note:**
- To deploy the connector bundle remotely in a Connector Server, you must first deploy the connector in Oracle Identity Manager, as described in Section 2.2.1, "Installing the Connector in Oracle Identity Manager."
- See Section 2.3.2, "Creating the IT Resource for the Connector Server" for related information.

This procedure can be divided into the following stages:
- Section 2.2.2.1, "Installing and Configuring the Connector Server"
- Section 2.2.2.2, "Running the Connector Server"
- Section 2.2.2.3, "Installing the Connector on the Connector Server"

2.2.2.1 Installing and Configuring the Connector Server

Connector servers are available in two implementations:
- As a .Net implementation that is used by Identity Connectors implemented in .Net
- As a Java Connector Server implementation that is used by Java-based Identity Connectors

The BMC User Management connector is implemented in Java, so you can deploy this connector to a Java Connector Server.

Use the following steps to install and configure the Java Connector Server:

**Note:** Before you deploy the Java Connector Server, ensure that you install the JDK or JRE on the same computer where you are installing the Java Connector Server and that your JAVA_HOME or JRE_HOME environment variable points to this installation.

1. Create a new directory on the computer where you want to install the Java Connector Server.

   **Note:** In this guide, CONNECTOR_SERVER_HOME represents this directory.

2. Unzip the Java Connector Server package in the new directory created in Step 1. You can download the Java Connector Server package from the Oracle Technology Network.
3. Open the ConnectorServer.properties file located in the conf directory. In the ConnectorServer.properties file, set the following properties, as required by your deployment.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>connectorserver.port</td>
<td>Port on which the Java Connector Server listens for requests. Default is 8763.</td>
</tr>
<tr>
<td>connectorserver.bundleDir</td>
<td>Directory where the connector bundles are deployed. Default is bundles.</td>
</tr>
<tr>
<td>connectorserver.libDir</td>
<td>Directory in which to place dependent libraries. Default is lib.</td>
</tr>
<tr>
<td>connectorserver.usessl</td>
<td>If set to true, the Java Connector Server uses SSL for secure communication. Default is false.</td>
</tr>
<tr>
<td></td>
<td>If you specify true, use the following options on the command line when you start the Java Connector Server:</td>
</tr>
<tr>
<td></td>
<td>-Djavax.net.ssl.keyStore</td>
</tr>
<tr>
<td></td>
<td>-Djavax.net.ssl.keyStoreType (optional)</td>
</tr>
<tr>
<td></td>
<td>-Djavax.net.ssl.keyStorePassword</td>
</tr>
<tr>
<td>connectorserver.ifaddress</td>
<td>Bind address. To set this property, uncomment it in the file (if necessary). The bind address can be useful if there are more NICs installed on the computer.</td>
</tr>
<tr>
<td>connectorserver.key</td>
<td>Java Connector Server key.</td>
</tr>
</tbody>
</table>

4. Set the properties in the ConnectorServer.properties file, as follows:
   - To set the connectorserver.key, run the Java Connector Server with the /setKey option.

   **Note:** See Section 2.2.2.2, "Running the Connector Server."

   - For all other properties, edit the ConnectorServer.properties file manually.

5. The conf directory also contains the logging.properties file, which you can edit if required by your deployment.

   **Note:** Oracle Identity Manager has no built-in support for connector servers, so you cannot test your configuration.

2.2.2.2 Running the Connector Server

To run the Java Connector Server, use the ConnectorServer.bat script for Windows and use the ConnectorServer.sh script for UNIX as follows:

1. Make sure that you have set the properties required by your deployment in the ConnectorServer.properties file, as described in Section 2.2.2.1, "Installing and Configuring the Connector Server."

2. Change to the CONNECTOR_SERVER_HOME\bin directory and find the ConnectorServer.bat script.

   The ConnectorServer.bat supports the following options:
3. If you need to stop the Java Connector Server, stop the respective Windows service.

### 2.2.2.3 Installing the Connector on the Connector Server

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>/install [serviceName]</td>
<td>Installs the Java Connector Server as a Windows service.</td>
</tr>
<tr>
<td>['-J java-option']</td>
<td>Optionally, you can specify a service name and Java options. If you do not specify a service name, the default name is ConnectorServerJava.</td>
</tr>
<tr>
<td>/run ['-J java-option']</td>
<td>Runs the Java Connector Server from the console. Optionally, you can specify Java options. For example, to run the Java Connector Server with SSL: ConnectorServer.bat /run &quot;-J-Djavax.net.ssl.keyStore=mykeystore.jks&quot; &quot;-J-Djavax.net.ssl.keyStorePassword=password&quot;</td>
</tr>
<tr>
<td>/setKey [key]</td>
<td>Sets the Java Connector Server key. The ConnectorServer.bat script stores the hashed value of the key in the connectorserver.key property in the ConnectorServer.properties file.</td>
</tr>
<tr>
<td>/uninstall [serviceName]</td>
<td>Uninstalls the Java Connector Server. If you do not specify a service name, the script uninstalls the ConnectorServerJava service.</td>
</tr>
</tbody>
</table>

3. If you need to stop the Java Connector Server, stop the respective Windows service.

### 2.2.2.3 Installing the Connector on the Connector Server

See Also: Using an Identity Connector Server in Oracle Fusion Middleware Developing and Customizing Applications for Oracle Identity Manager for information about installing and configuring connector server and running the connector server

If you need to deploy the BMC User Management connector into the Java Connector Server, then follow these steps:

1. Stop the Java Connector Server.

---

**Note:**

- You can download the necessary Java Connector Server from the Oracle Technology Network web page.
- Ensure that you are using latest framework JARs of Oracle Identity Manager to keep the Connector Server consistent with your Oracle Identity Manager instance. To do so:
  
```java
Copy the framework JAR files, connector-framework.jar and connector-framework-internal.jar, from the OIM_HOME/server/ext/internal directory to the CONNECTOR_SERVER_HOME/lib/framework directory.
```

2. Copy the connector bundle JAR file (org.identityconnectors.bmc-1.0.1115.jar) from the installation media into the Java Connector Server CONNECTOR_SERVER_HOME/bundles directory.

3. Copy the following files from the BMC Remedy Admin Client installation directory into the CONNECTOR_SERVER_HOME/lib directory:
2.3 Postinstallation

Postinstallation steps are divided across the following sections:

- Section 2.3.1, "Postinstallation on Oracle Identity Manager"
- Section 2.3.2, "Creating the IT Resource for the Connector Server"

2.3.1 Postinstallation on Oracle Identity Manager

Configuring Oracle Identity Manager involves performing the following procedures:

- Section 2.3.1.1, "Configuring Oracle Identity Manager 11.1.2 or Later"
- Section 2.3.1.2, "Clearing Content Related to Connector Resource Bundles from the Server Cache"
- Section 2.3.1.3, "Enabling Logging"
- Section 2.3.1.4, "Setting up the Lookup Definition for Connection Pooling"
- Section 2.3.1.5, "Configuring Oracle Identity Manager for Request-Based Provisioning"
- Section 2.3.1.6, "Localizing Field Labels in UI Forms"

2.3.1.1 Configuring Oracle Identity Manager 11.1.2 or Later

If you are using Oracle Identity Manager release 11.1.2 or later, you must create additional metadata such as a UI form and an application instance. In addition, you must run entitlement and catalog synchronization jobs. These procedures are described in the following sections:

- Section 2.3.1.1.1, "Creating and Activating a Sandbox"
- Section 2.3.1.1.2, "Creating a New UI Form"
- Section 2.3.1.1.3, "Creating an Application Instance"
- Section 2.3.1.1.4, "Publishing a Sandbox"
- Section 2.3.1.1.5, "Harvesting Entitlements and Sync Catalog"
- Section 2.3.1.1.6, "Configuring the Password Form Field"

2.3.1.1.1 Creating and Activating a Sandbox

Create and activate a sandbox as follows:

1. Log in to Oracle Identity System Administration.
2. In the upper right corner of the page, click the **Sandbox**es link.
   - The Manage Sandboxes page is displayed.
3. On the toolbar, click **Create Sandbox**.
4. In the Create Sandbox dialog box, enter values for the following fields:
   - **Sandbox Name**: Enter a name for the sandbox.
– **Sandbox Description**: Enter a description of the sandbox.

5. Click **Save and Close**.

6. Click **OK** on the confirmation message that is displayed.
   The sandbox is created and displayed in the Available Sandboxes section of the Manage Sandboxes page.

7. From the table showing the available sandboxes in the Manage Sandboxes page, select the newly created sandbox that you want to activate.

8. On the toolbar, click **Activate Sandbox**.
   The sandbox is activated.

### 2.3.1.1.2 Creating a New UI Form

Create a new UI form as follows:

1. In the left pane, under Configuration, click **Form Designer**. The Form Designer page is displayed.

2. From the Actions menu, select **Create**. Alternatively, click **Create** on the toolbar. The Create Form page is displayed.

3. On the Create Form page, enter values for the following UI fields:
   – **Resource Type**: Select the resource object that you want to associate the form with. For example, **BMCRO**.
   – **Form Name**: Enter a name for the form.

4. Click **Create**.
   A message is displayed stating that the form is created.

### 2.3.1.1.3 Creating an Application Instance

Create an application instance as follows:

1. In the left pane of the System Administration console, under Configuration, click **Application Instances**. The Application Instances page is displayed.

2. From the Actions menu, select **Create**. Alternatively, click **Create** on the toolbar. The Create Application Instance page is displayed.

3. Specify values for the following fields:
   – **Name**: The name of the application instance.
   – **Display Name**: The display name of the application instance.
   – **Description**: A description of the application instance.
   – **Resource Object**: The resource object name. Click the search icon next to this field to search for and select **BMCRO**.
   – **IT Resource Instance**: The IT resource instance name. Click the search icon next to this field to search for and select **BMCRemedy Server**.
   – **Form**: Select the form name (created in Section 2.3.1.1.2, "Creating a New UI Form").

4. Click **Save**. The application instance is created.

5. Publish the application instance to an organization to make the application instance available for requesting and subsequent provisioning to users. See
Managing Organizations Associated With Application Instances in *Oracle Fusion Middleware Administering Oracle Identity Manager* for detailed instructions.

### 2.3.1.1.4 Publishing a Sandbox

To publish the sandbox that you created in Section 2.3.1.1, "Creating and Activating a Sandbox":

1. Close all the open tabs and pages.
2. In the upper right corner of the page, click the **Sandboxes** link.
   
   The Manage Sandboxes page is displayed.
3. From the table showing the available sandboxes in the Manage Sandboxes page, select the sandbox that you created in Section 2.3.1.1, "Creating and Activating a Sandbox."
4. On the toolbar, click **Publish Sandbox**. A message is displayed asking for confirmation.
5. Click **Yes** to confirm. The sandbox is published and the customizations it contained are merged with the main line.

### 2.3.1.1.5 Harvesting Entitlements and Sync Catalog

To harvest entitlements and sync catalog:

1. Run the scheduled jobs for lookup field synchronization listed in Section 3.2, "Scheduled Job for Lookup Field Synchronization."
2. Run the Entitlement List scheduled job to populate Entitlement Assignment schema from child process form table. See Predefined Scheduled Tasks in *Oracle Fusion Middleware Administering Oracle Identity Manager* for more information about this scheduled job.
3. Run the Catalog Synchronization Job scheduled job. See Predefined Scheduled Tasks in *Oracle Fusion Middleware Administering Oracle Identity Manager* for more information about this scheduled job.

### 2.3.1.1.6 Configuring the Password Form Field

After installing the connector, you must add and set the value of the AccountPassword property to true in the UD_BMC process form. To do so:

1. Log in to the Design Console.
2. Expand **Development Tools**, and double-click **Form Designer**.
3. Search for and open the UD_BMC process form.
4. Click **Create New Version**.
5. In the Label field, enter the version name. For example, *version#1*.
6. Click the Save icon.
7. Select the current version created in Step 4 from the **Current Version** list.
8. On the Properties tab, search for and select the Password field (UD_BMC_PWD), and then click **Add Property**.
   
   The Add Property dialog box is displayed.
9. From the Property Name list, select **AccountPassword**.
10. In the Property Value field, enter **true**.
11. Click the Save icon and close the dialog box.

12. Click the Save icon to save the form.

13. Click **Make Version Active**.

### 2.3.1.2 Clearing Content Related to Connector Resource Bundles from the Server Cache

When you deploy the connector, the resource bundles are copied from the resources directory on the installation media into the Oracle Identity Manager database. Whenever you add a new resource bundle to the connectorResources directory or make a change in an existing resource bundle, you must clear content related to connector resource bundles from the server cache.

To clear content related to connector resource bundles from the server cache:

1. In a command window, switch to the `OIM_HOME/server/bin` directory.

   **Note:** You must perform Step 1 before you perform Step 2. An exception is thrown if you run the command described in Step 2 as follows:

   ```command
   OIM_HOME/server/bin/SCRIPT_FILE_NAME
   ```

2. Enter one of the following commands:

   **Note:** You can use the PurgeCache utility to purge the cache for any content category. Run `PurgeCache.bat CATEGORY_NAME` on Microsoft Windows or `PurgeCache.sh CATEGORY_NAME` on UNIX. The `CATEGORY_NAME` argument represents the name of the content category that must be purged.

   For example, the following commands purge Metadata entries from the server cache:

   ```command
   PurgeCache.bat Metadata
   PurgeCache.sh Metadata
   ```

   On Microsoft Windows: `PurgeCache.bat All`

   On UNIX: `PurgeCache.sh All`

   When prompted, enter the user name and password of an account belonging to the SYSTEM ADMINISTRATORS group. In addition, you are prompted to enter the service URL in the following format:

   ```format
t3://OIM_HOST_NAME:OIM_PORT_NUMBER
   ```

   In this format:
   - Replace `OIM_HOST_NAME` with the host name or IP address of the Oracle Identity Manager host computer.
   - Replace `OIM_PORT_NUMBER` with the port on which Oracle Identity Manager is listening.
2.3.1.3 Enabling Logging

Oracle Identity Manager uses Oracle Java Diagnostic Logging (OJDL) for logging. OJDL is based on java.util.logger. To specify the type of event for which you want logging to take place, you can set the log level to one of the following:

- **SEVERE.intValue()+100**
  This level enables logging of information about fatal errors.

- **SEVERE**
  This level enables logging of information about errors that might allow Oracle Identity Manager to continue running.

- **WARNING**
  This level enables logging of information about potentially harmful situations.

- **INFO**
  This level enables logging of messages that highlight the progress of the application.

- **CONFIG**
  This level enables logging of information about fine-grained events that are useful for debugging.

- **FINE, FINER, FINEST**
  These levels enable logging of information about fine-grained events, where FINEST logs information about all events.

These log levels are mapped to ODL message type and level combinations as shown in Table 2–3.

<table>
<thead>
<tr>
<th>Log Level</th>
<th>ODL Message Type:Level</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEVERE.intValue()+100</td>
<td>INCIDENT_ERROR:1</td>
</tr>
<tr>
<td>SEVERE</td>
<td>ERROR:1</td>
</tr>
<tr>
<td>WARNING</td>
<td>WARNING:1</td>
</tr>
<tr>
<td>INFO</td>
<td>NOTIFICATION:1</td>
</tr>
<tr>
<td>CONFIG</td>
<td>NOTIFICATION:16</td>
</tr>
<tr>
<td>FINE</td>
<td>TRACE:1</td>
</tr>
<tr>
<td>FINER</td>
<td>TRACE:16</td>
</tr>
<tr>
<td>FINEST</td>
<td>TRACE:32</td>
</tr>
</tbody>
</table>

The configuration file for OJDL is logging.xml, which is located at the following path: 

```
DOMAIN_HOME/config/fmwconfig/servers/OIM_SERVER/logging.xml
```

Here, **DOMAIN_HOME** and **OIM_SERVER** are the domain name and server name specified during the installation of Oracle Identity Manager.

To enable logging in Oracle WebLogic Server:

1. Edit the logging.xml file as follows:
   a. Add the following blocks in the file:
b. Replace both occurrences of `[LOG_LEVEL]` with the ODL message type and level combination that you require. Table 2–3 lists the supported message type and level combinations.

Similarly, replace `[FILE_NAME]` with the full path and name of the log file in which you want log messages to be recorded.

The following blocks show sample values for `[LOG_LEVEL]` and `[FILE_NAME]`:

```xml
<log_handler name='bmcremedy-handler' level='[LOG_LEVEL]' class='oracle.core.ojdl.logging.ODLHandlerFactory'>
  <property name='logreader:' value='off'/>
  <property name='path' value='[FILE_NAME]' />
  <property name='format' value='ODL-Text' />
  <property name='useThreadName' value='true' />
  <property name='locale' value='en' />
  <property name='maxFileSize' value='5242880' />
  <property name='maxLogSize' value='52428800' />
  <property name='encoding' value='UTF-8' />
</log_handler>

<logger name="org.identityconnectors.bmc" level="[LOG_LEVEL]"
        useParentHandlers="false">
  <handler name="bmcremedy-handler"/>
  <handler name="console-handler"/>
</logger>
```

With these sample values, when you use Oracle Identity Manager, all messages generated for this connector that are of a log level equal to or higher than the `NOTIFICATION:1` level are recorded in the specified file.

2. Save and close the file.

3. Set the following environment variable to redirect the server logs to a file:

For Microsoft Windows:

```bash
set WLS_REDIRECT_LOG=FILENAME
```

For UNIX:

```bash
export WLS_REDIRECT_LOG=FILENAME
```
Replace *FILENAME* with the location and name of the file to which you want to redirect the output.

4. Restart the application server.

### 2.3.1.4 Setting up the Lookup Definition for Connection Pooling

By default, this connector uses the ICF connection pooling. Table 2–4 lists the connection pooling properties, their description, and default values set in ICF:

#### Table 2–4 Connection Pooling Properties

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pool Max Idle</td>
<td>Maximum number of idle objects in a pool. Default value: 10</td>
</tr>
<tr>
<td>Pool Max Size</td>
<td>Maximum number of connections that the pool can create. Default value: 10</td>
</tr>
<tr>
<td>Pool Max Wait</td>
<td>Maximum time, in milliseconds, the pool must wait for a free object to make itself available to be consumed for an operation. Default value: 150000</td>
</tr>
<tr>
<td>Pool Min Evict Idle Time</td>
<td>Minimum time, in milliseconds, the connector must wait before evicting an idle object. Default value: 120000</td>
</tr>
<tr>
<td>Pool Min Idle</td>
<td>Minimum number of idle objects in a pool. Default value: 1</td>
</tr>
</tbody>
</table>

If you want to modify the connection pooling properties to use values that suit requirements in your environment, then:

1. Log in to the Design Console.
2. Expand Administration, and then double-click Lookup Definition.
3. Search for and open one of the following lookup definitions:
   - For the trusted source mode: Lookup.BMC.Configuration.Trusted
   - For target resource mode: Lookup.BMC.Configuration
   A new row is added.
5. In the Code Key column of the new row, enter Pool Max Idle.
6. In the Decode column of the new row, enter a value corresponding to the Pool Max Idle property.
7. Repeat Steps 4 through 6 for adding each of the connection pooling properties listed in Table 2–4.
8. Click the Save icon.

### 2.3.1.5 Configuring Oracle Identity Manager for Request-Based Provisioning

*Note:* Perform the procedure described in this section only if you are using Oracle Identity Manager release 11.1.1.x.
In request-based provisioning, an end user creates a request for a resource by using the Administrative and User Console. Administrators or other users can also create requests for a particular user. Requests for a particular resource on the resource can be viewed and approved by approvers designated in Oracle Identity Manager.

The following are features of request-based provisioning:

- A user can be provisioned only one resource (account) on the target system.

**Note:** Direct provisioning allows the provisioning of multiple BMC Remedy accounts on the target system.

- Direct provisioning cannot be used if you enable request-based provisioning.

To configure request-based provisioning, perform the following procedures:

- Section 2.3.1.5.1, "Importing Request Datasets"
- Section 2.3.1.5.2, "Enabling the Auto Save Form Feature"
- Section 2.3.1.5.3, "Running the PurgeCache Utility"

### 2.3.1.5.1 Importing Request Datasets

A request dataset is an XML file that specifies the information to be submitted by the requester during a provisioning operation. These request datasets specify information about the default set of attributes for which the requester must submit information during a request-based provisioning operation.

There are two ways of importing request datasets:

- "Importing Request Datasets into MDS"
- "Importing Request Datasets Using Deployment Manager"

**Note:** Request datasets imported either into MDS or by using Deployment Manager are same.

#### Importing Request Datasets into MDS

To import a request dataset definition into the metadata store (MDS):

1. Copy the predefined request dataset from the installation media to any directory on the Oracle Identity Manager host computer. The predefined request dataset is available in the xml/BMCRemedy-Datasets.xml file on the installation media. It is recommended that you create a directory structure as follows:

   /custom/connector/RESOURCE_NAME

   For example:

   E:\MyDatasets\custom\connector\BMC

**Note:** Until you complete the procedure to configure request-based provisioning, ensure that there are no other files or directories inside the parent directory in which you create the directory structure. In the preceding example, ensure that there are no other files or directories inside the E:\MyDatasets directory.
The directory structure to which you copy the BMCRemedy-Datasets.xml file is the MDS location into which this file is imported after you run the Oracle Identity Manager MDS Import utility.

2. Ensure that you have set the environment for running the MDS Import utility. See Exporting All MDS Data for Oracle Identity Manager in Oracle Fusion Middleware Developing and Customizing Applications for Oracle Identity Manager for detailed information about setting up the environment for MDS utilities.

Note: While setting up the properties in the weblogic.properties file, ensure that the value of the metadata_from_loc property is the parent directory of the /custom/connector/RESOURCE_NAME directory. For example, while performing Step 1 of this procedure, if you copy the files to the E:\MyDatasets\custom\connector\BMC directory, then set the value of the metadata_from_loc property to E:\MyDatasets.

3. In a command window, change to the OIM_HOME\server\bin directory.

4. Run one of the following commands:
   - On Microsoft Windows
     weblogicImportMetadata.bat
   - On UNIX
     weblogicImportMetadata.sh

5. When prompted, enter the following values:
   - Please enter your username [weblogic]
     Enter the username used to log in to WebLogic server
     Sample value: WL_User
   - Please enter your password [weblogic]
     Enter the password used to log in to WebLogic server
   - Please enter your server URL [t3://localhost:7001]
     Enter the URL of the application server in the following format:
     t3://HOST_NAME_IP_ADDRESS:PORT
     In this format, replace:
     - HOST_NAME_IP_ADDRESS with the host name or IP address of the computer on which Oracle Identity Manager is installed.
     - PORT with the port on which Oracle Identity Manager is listening.

The request dataset is imported into MDS.

Importing Request Datasets Using Deployment Manager
The request datasets (predefined or generated) can also be imported by using the Deployment Manager (DM). The predefined request datasets are stored in the xml directory on the installation media.

To import a request dataset definition by using the Deployment Manager:
1. Log in to the Administrative and User Console.
2. On the Welcome page, click Advanced in the upper-right corner of the page.
3. On the Welcome to Oracle Identity Manager Advanced Administration page, in the System Management region, click Import Deployment Manager File. A dialog box for opening files is displayed.
4. Locate and open the BMCRemedy-Datasets file, which is located in the xml directory of the installation media.
   Details of this XML file are shown on the File Preview page.
5. Click Add File. The Substitutions page is displayed.
6. Click Next. The Confirmation page is displayed.
7. Click Import.
8. In the message that is displayed, click Import to confirm that you want to import the XML file and then click OK.

The request datasets are imported into MDS.

2.3.1.5.2 Enabling the Auto Save Form Feature
To enable the Auto Save Form feature:
1. Log in to the Design Console.
2. Expand Process Management, and then double-click Process Definition.
3. Search for and open the BMCPROCESS process definition.
4. Select the Auto Save Form check box.
5. Click the Save icon.

2.3.1.5.3 Running the PurgeCache Utility
Run the PurgeCache utility to clear content belonging to the Metadata category from the server cache. See Section 2.3.1.2, "Clearing Content Related to Connector Resource Bundles from the Server Cache" for instructions.

The procedure to configure request-based provisioning ends with this step.

2.3.1.6 Localizing Field Labels in UI Forms

Note: Perform the procedure described in this section only if you are using Oracle Identity Manager release 11.1.2.x or later and you want to localize UI form field labels.

To localize field label that you add to in UI forms:
1. Log in to Oracle Enterprise Manager.
2. In the left pane, expand Application Deployments and then select oracle.iam.console.identity.sysadmin.ear.
3. In the right pane, from the Application Deployment list, select MDS Configuration.
4. On the MDS Configuration page, click Export and save the archive to the local computer.
5. Extract the contents of the archive, and open the following file in a text editor:
   - For Oracle Identity Manager 11g Release 2 PS2 (11.1.2.2.0):
     
     
     ```
     SAVED_LOCATION\xliffBundles\oracle\iam\ui\runtime\BizEditorBundle_en.xlf
     ```
   - For releases prior to Oracle Identity Manager 11g Release 2 PS2 (11.1.2.2.0):
     
     ```
     SAVED_LOCATION\xliffBundles\oracle\iam\ui\runtime\BizEditorBundle.xlf
     ```

6. Edit the BizEditorBundle.xlf file in the following manner:
   a. Search for the following text:
      ```
      <file source-language="en"
      original="/xliffBundles/oracle/iam/ui/runtime/BizEditorBundle.xlf"
      datatype="x-oracle-adf">
      ```
   b. Replace with the following text:
      ```
      <file source-language="en" target-language="LANG_CODE"
      original="/xliffBundles/oracle/iam/ui/runtime/BizEditorBundle.xlf"
      datatype="x-oracle-adf">
      ```
      In this text, replace `LANG_CODE` with the code of the language that you want to localize the form field labels. The following is a sample value for localizing the form field labels in Japanese:
      ```
      <file source-language="en" target-language="ja"
      original="/xliffBundles/oracle/iam/ui/runtime/BizEditorBundle.xlf"
      datatype="x-oracle-adf">
      ```
   c. Search for the application instance code. This procedure shows a sample edit for BMCFORM application instance. The original code is:
      ```
      <trans-unit id="${adfBundle['oracle.adf.businesseditor.model.util.BaseRuntimeResourceBundle']['persdef.sessiondef.oracle.iam.ui.runtime.form.model.user.entity.userEO.UD_BMC_LOGINNAME__c_description']}">
      <source>LoginName</source>
      <target/>
      </trans-unit>
      <trans-unit id="sessiondef.oracle.iam.ui.runtime.form.model.BMCFORM.entity.BMCFORMEO.UD_BMC_LOGINNAME__c_LABEL">
      <source>LoginName</source>
      <target/>
      </trans-unit>
      ```
   d. Open the resource file from the connector package, for example BMCRemedy-UM_ja.properties, and get the value of the attribute from the file, for example, `global.udf.UD_BMC_LOGINNAME=\u30ED\u30B0\u30A4\u30F3\u540D.`
   e. Replace the original code shown in Step 6.c with the following:
      ```
      <trans-unit id="${adfBundle['oracle.adf.businesseditor.model.util.BaseRuntimeResourceBundle']['persdef.sessiondef.oracle.iam.ui.runtime.form.model.user.entity.userEO.UD_BMC_LOGINNAME__c_description']}">
      <source>LoginName</source>
      <target>\u30ED\u30B0\u30A4\u30F3\u540D</target>
      ```
f. Repeat Steps 6.c through 6.e for all attributes of the process form.

g. Save the file as BizEditorBundle_LANG_CODE.xlf. In this file name, replace LANG_CODE with the code of the language to which you are localizing.

Sample file name: BizEditorBundle_ja.xlf.

7. Repackage the ZIP file and import it into MDS.

See Also: Deploying and Undeploying Customizations in Oracle Fusion Middleware Developing and Customizing Applications for Oracle Identity Manager, for more information about exporting and importing metadata files

8. Log out of and log in to Oracle Identity Manager.

### 2.3.2 Creating the IT Resource for the Connector Server

**Note:** Perform the procedure described in this section only if you have deployed the connector bundle remotely in a Connector Server.

To create the IT resource for the Connector Server:

1. Depending on the Oracle Identity Manager release you are using, perform one of the following steps:
   - For Oracle Identity Manager release 11.1.1.x: Log in to the Administrative and User Console
   - For Oracle Identity Manager release 11.1.2.x or later: Log in to Oracle Identity System Administration

2. If you are using Oracle Identity Manager release 11.1.1.x, then:
   - a. On the Welcome page, click Advanced in the upper-right corner of the page.
   - b. On the Welcome to Oracle Identity Manager Advanced Administration page, in the Configuration region, click Create IT Resource.

3. If you are using Oracle Identity Manager release 11.1.2.x or later, then:
   - a. In the left pane, under Configuration, click IT Resource.
   - b. In the Manage IT Resource page, click Create IT Resource.

4. On the Step 1: Provide IT Resource Information page, perform the following steps:
   - IT Resource Name: Enter a name for the IT resource.
   - IT Resource Type: Select Connector Server from the IT Resource Type list.
   - Remote Manager: Do not enter a value in this field.
5. Click Continue. Figure 2–3 shows the IT resource values added on the Create IT Resource page.

**Figure 2–3  Step 1: Provide IT Resource Information**

![Create IT Resource](image)

Step 1: Provide IT Resource Information

Specify the IT resource name, and select the IT resource type. If the IT resource is to be accessed using a remote manager, then select a remote manager.

* Indicates Required Field

<table>
<thead>
<tr>
<th>IT Resource Name</th>
<th>IT Resource Type</th>
<th>Remote Manager</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>ConnectorServer</em></td>
<td>Connector Server</td>
<td>Clear</td>
</tr>
</tbody>
</table>

6. On the Step 2: Specify IT Resource Parameter Values page, specify values for the parameters of the IT resource and then click Continue. Figure 2–2 shows the Step 2: Specify IT Resource Parameter Values page.

**Figure 2–4  Step 2: Specify IT Resource Parameter Values**

![Create IT Resource](image)

Step 2: Specify IT Resource Parameter Values

Specify values for the parameters of ConnectorServer:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Host</td>
<td>172.35.45.110</td>
</tr>
<tr>
<td>Key</td>
<td>**********</td>
</tr>
<tr>
<td>Port</td>
<td>9759</td>
</tr>
<tr>
<td>Timeout</td>
<td>0</td>
</tr>
<tr>
<td>UserSSL</td>
<td>True</td>
</tr>
</tbody>
</table>

---

**Table 2–5  Parameters of the IT Resource for the Connector Server**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Host</td>
<td>Enter the host name or IP address of the computer hosting the connector server. Sample value: RManager</td>
</tr>
<tr>
<td>Key</td>
<td>Enter the key for the Java connector server.</td>
</tr>
</tbody>
</table>
On the Step 3: Set Access Permission to IT Resource page, the SYSTEM ADMINISTRATORS group is displayed by default in the list of groups that have Read, Write, and Delete permissions on the IT resource that you are creating.

If you want to assign groups to the IT resource and set access permissions for the groups, then:

a. Click Assign Group.

b. For the groups that you want to assign to the IT resource, select Assign and the access permissions that you want to set. For example, if you want to assign the ALL USERS group and set the Read and Write permissions to this group, then you must select the respective check boxes in the row, as well as the Assign check box, for this group.

c. Click Assign.

On the Step 3: Set Access Permission to IT Resource page, if you want to modify the access permissions of groups assigned to the IT resource, then:

Note: This step is optional.

If you want to assign groups to the IT resource and set access permissions for the groups, then:

a. Click Assign Group.

b. For the groups that you want to assign to the IT resource, select Assign and the access permissions that you want to set. For example, if you want to assign the ALL USERS group and set the Read and Write permissions to this group, then you must select the respective check boxes in the row, as well as the Assign check box, for this group.

c. Click Assign.

Note: This step is optional.

You cannot modify the access permissions of the SYSTEM ADMINISTRATORS group. You can modify the access permissions of only other groups that you assign to the IT resource.

a. Click Update Permissions.

b. Depending on whether you want to set or remove specific access permissions for groups displayed on this page, select or deselect the corresponding check boxes.
c. Click Update.

9. On the Step 3: Set Access Permission to IT Resource page, if you want to unassign a group from the IT resource, then:

   - Select the Unassign check box for the group that you want to unassign.
   - Click Unassign.

10. Click Continue. Figure 2–5 shows the Step 3: Set Access Permission to IT Resource page.

   **Figure 2–5 Step 3: Set Access Permission to IT Resource**

11. On the Step 4: Verify IT Resource Details page, review the information that you provided on the first, second, and third pages. If you want to make changes in the data entered on any page, click Back to revisit the page and then make the required changes.

12. To proceed with the creation of the IT resource, click Continue. Figure 2–6 shows Step 4: Verify IT Resource Details page.
13. The Step 5: IT Resource Connection Result page displays the results of a connectivity test that is run using the IT resource information. If the test is successful, then click **Continue**. If the test fails, then you can perform one of the following steps:

- Click **Back** to revisit the previous pages and then make corrections in the IT resource creation information.
- Click **Cancel** to stop the procedure, and then begin from the first step onward.

*Figure 2–7* shows the Step 5: IT Resource Connection Result page.
14. Click **Finish**. Figure 2–8 shows the IT Resource Created page.
Figure 2–8  Step 6: IT Resource Created

2.4 Upgrading the Connector

If you have already deployed an earlier release of this connector, then upgrade the connector to the current release 11.1.1.5.0. The following sections discuss the procedure to upgrade the connector:

Note:

- Upgrade of the connector from release 9.0.4.x to 11.1.1.x is supported.
- Before you perform the upgrade procedure, it is strongly recommended that you create a backup of the Oracle Identity Manager database. Refer to the database documentation for information about creating a backup.
- As a best practice, first perform the upgrade procedure in a test environment.

- Section 2.4.1, "Preupgrade Steps"
- Section 2.4.2, "Upgrade Steps"
2.4.1 Preupgrade Steps

Perform the following preupgrade steps:

1. Perform a reconciliation run to fetch all latest updates to Oracle Identity Manager.
2. Define the source connector (an earlier release of the connector that must be upgraded) in Oracle Identity Manager. You define the source connector to update the Deployment Manager XML file with all customization changes made to the connector. See Managing Connector Lifecycle in Oracle Fusion Middleware Administering Oracle Identity Manager for more information.
3. If required, create the connector XML file for a clone of the source connector.
4. Disable all the scheduled jobs.

2.4.2 Upgrade Steps

The following is the summary of the procedure to upgrade the connector:

1. Depending on the environment in which you are upgrading the connector, perform one of the following steps:
   - Staging Environment
     Perform the upgrade procedure by using the wizard mode.
   - Production Environment
     Perform the upgrade procedure by using the silent mode.

See Managing Connector Lifecycle in Oracle Fusion Middleware Administering Oracle Identity Manager for detailed information about the wizard and silent modes.

2.4.3 Postupgrade Steps

Perform the following procedure:

1. Perform the postupgrade procedure documented in Managing Connector Lifecycle in Oracle Fusion Middleware Administering Oracle Identity Manager.
2. Run the PostUpgradeScript.sql script as follows:
   a. Connect to the Oracle Identity Manager database by using the OIM User credentials.
   b. Run the PostUpgradeScript. This script is located in the Upgrade directory on the installation media.
3. Run the Form Version Control (FVC) utility to manage data changes on a form after an upgrade operation. To do so:

Note: If you are using Oracle Identity Manager 11g Release 1 PS1 BP07 (11.1.1.5.7), then you must apply patch 16819090.

To download a patch, sign in to My Oracle Support and search for the patch number on the Patches and Updates page at:

https://support.oracle.com/
a. In a text editor, open the fvc.properties file located in the \texttt{OIM\_DC\_HOME} directory and include the following entries:

\begin{verbatim}
ResourceObject;BMCCRO
FormName;UD\_BMC
FromVersion;9.0.4.1
ToVersion;SPECIFY\_THE\_VERSION\_OF\_FORM\_THAT\_IS\_IN\_THE\_ACTIVE\_STATUS\_AFTER\_TH E\_UPGRADE
\end{verbatim}

b. Run the FVC utility. This utility is copied into the following directory when you install the design console:

For Microsoft Windows:

\texttt{OIM\_DC\_HOME/fvcutil.bat}

For UNIX:

\texttt{OIM\_DC\_HOME/fvcutil.sh}

When you run this utility, you are prompted to enter the login credentials of the Oracle Identity Manager administrator, and the logger level and log file location.

See Also: Using the Form Version Control Utility in Oracle Fusion Middleware Administering Oracle Identity Manager for detailed information about the FVC utility

4. Package the arapi\texttt{VERSION\_NUM}.jar and log4j-1.2.14.jar files with the connector bundle jar as follows:

a. Extract the contents of the org.identityconnectors.bmc-1.0.1115.jar file into a temporary directory.

b. Create a directory named lib.

c. Copy the arapi\texttt{VERSION\_NUM}.jar and log4j-1.2.14.jar files to the lib directory.

d. Update the connector bundle (org.identityconnectors.bmc-1.0.1115.jar) by running the following command:

\begin{verbatim}
jar -cvfm org.identityconnectors.bmc-1.0.1115.jar META-INF/MANIFEST.MF *
\end{verbatim}

\textbf{Note:} While updating the connector bundle, ensure that META-INF/MANIFEST.MF file is unchanged.

5. Run the Oracle Identity Manager Upload JARs utility to post the new connector bundle (updated in Step 4) to the Oracle Identity Manager database. This utility is copied into the following location when you install Oracle Identity Manager:

\begin{verbatim}
Note: Before you use this utility, verify that the \texttt{WL\_HOME} environment variable is set to the directory in which Oracle WebLogic Server is installed.
\end{verbatim}

For Microsoft Windows:

\texttt{OIM\_HOME/server/bin/UploadJars.bat}

For UNIX:
OIM_HOME/server/bin/UploadJars.sh

When you run the utility, you are prompted to enter the login credentials of the Oracle Identity Manager administrator, URL of the Oracle Identity Manager host computer, context factory value, type of JAR file being uploaded, and the location from which the JAR file is to be uploaded. Specify 4 as the value of the JAR type.

6. Configure the upgraded IT resource of the source connector. See Section 2.2.1.2, "Configuring the IT Resource for the Target System" for information about configuring the IT resource.

7. Purge the cache to get the changes reflected in Oracle Identity Manager. See Purging Cache in Oracle Fusion Middleware Administering Oracle Identity Manager for information on purging cache.

8. If you are using Oracle Identity Manager release 11.1.2.x or later, then all changes made to the Form Designer of the Design Console must be done in a new UI form as follows:
   a. Log in to Oracle Identity System Administration.
   b. Create and activate a sandbox. See Section 2.3.1.1.1, "Creating and Activating a Sandbox".
   c. Create a new UI form to view the upgraded fields. See Section 2.3.1.1.2, "Creating a New UI Form" for more information about creating a UI form.
   d. Associate the newly created UI form with the application instance of your target system. To do so, open the existing application instance for your resource, from the Form field, select the form (created in Step 8.c), and then save the application instance.
   e. Publish the sandbox. See Section 2.3.1.1.4, "Publishing a Sandbox".

After upgrading the connector, you can perform either full reconciliation or incremental reconciliation. This ensures that records created or modified since the last reconciliation run (the one that you performed in Section 2.4.1, "Preupgrade Steps") are fetched into Oracle Identity Manager. From the next reconciliation run onward, the reconciliation engine automatically enters a value for the Latest Token attribute.

Before you perform lookup field synchronization, ensure to remove all preupgrade entries from the lookup definitions Oracle Identity Manager. After upgrade these values must be synchronized with the lookup fields in the target system.

See Section 3.3, "Configuring Reconciliation" for more information about performing full or incremental reconciliation.
3
Using the Connector

This chapter is divided into the following sections:

- Section 3.1, "Performing First-Time Reconciliation"
- Section 3.2, "Scheduled Job for Lookup Field Synchronization"
- Section 3.3, "Configuring Reconciliation"
- Section 3.4, "Configuring Scheduled Jobs"
- Section 3.5, "Performing Provisioning Operations in Oracle Identity Manager Release 11.1.1.x"
- Section 3.6, "Performing Provisioning Operations in Oracle Identity Manager Release 11.1.2 or Later"
- Section 3.7, "Uninstalling the Connector"

3.1 Performing First-Time Reconciliation

First-time reconciliation involves synchronizing lookup definitions in Oracle Identity Manager with the lookup fields of the target system, and performing full reconciliation. In full reconciliation, all existing user records from the target system are brought into Oracle Identity Manager.

The following is the sequence of steps involved in reconciling all existing user records:

1. Perform lookup field synchronization by running the scheduled tasks provided for this operation.
   
   See Section 3.2, "Scheduled Job for Lookup Field Synchronization" for information about the attributes of the scheduled tasks for lookup field synchronization.
   
   See Section 3.4, "Configuring Scheduled Jobs" for information about running scheduled tasks.

2. Perform user reconciliation by running the scheduled task for user reconciliation.
   
   See Section 3.3.4, "Reconciliation Scheduled Jobs" for information about the attributes of this scheduled task.
   
   See Section 3.4, "Configuring Scheduled Jobs" for information about running scheduled tasks.

After first-time reconciliation, depending on the mode in which you configure the connector, the Latest Token attribute is automatically set to the time stamp at which the reconciliation run completed.
From the next reconciliation run onward, only target system user records that are added or modified after the time stamp stored in the Latest Token attribute is considered for incremental reconciliation. These records are brought to Oracle Identity Manager when you configure and run the user reconciliation scheduled job.

### 3.2 Scheduled Job for Lookup Field Synchronization

The following scheduled jobs are used for lookup fields synchronization:

- BMC Company Lookup Reconciliation
- BMC Department Lookup Reconciliation
- BMC Organization Lookup Reconciliation
- BMC Primary Center Code Lookup Reconciliation
- BMC Region Lookup Reconciliation
- BMC Site Group Lookup Reconciliation
- BMC Site ID Lookup Reconciliation
- BMC Site Lookup Reconciliation
- BMC Support Group ID Lookup Reconciliation

You must specify values for the attributes of these scheduled jobs. Table 3–1 describes the attributes of these scheduled jobs. Section 3.4, "Configuring Scheduled Jobs" describes the procedure to configure scheduled jobs.

### Table 3–1 Attributes of the Scheduled Jobs for Lookup Field Synchronization

<table>
<thead>
<tr>
<th>Attribute</th>
<th>Description</th>
</tr>
</thead>
</table>
| Code Key Attribute | Name of the connector or target system attribute that is used to populate the Code Key column of the lookup definition (specified as the value of the Lookup Name attribute).  
|                  | Default value: \_UID\_  
|                  | **Note:** Do not change the value of this attribute.                                                                                       |
| Decode Attribute | Name of the connector or target system attribute that is used to populate the Decode column of the lookup definition (specified as the value of the Lookup Name attribute).  
|                  | Default value: \_NAME\_  
|                  | **Note:** Do not change the value of this attribute.                                                                                       |
| IT Resource Name | Enter the name of the IT resource for the target system installation from which you want to reconcile user records.  
|                  | Default value: BMCRemedy Server                                                                                                             |
3.3 Configuring Reconciliation

Reconciliation involves duplicating in Oracle Identity Manager the creation of and modifications to user accounts on the target system. This section discusses the following topics related to configuring reconciliation:

- Section 3.3.1, "Performing Full Reconciliation"
- Section 3.3.2, "Limited Reconciliation"
- Section 3.3.3, "Batched Reconciliation"
- Section 3.3.4, "Reconciliation Scheduled Jobs"

### 3.3.1 Performing Full Reconciliation

Full reconciliation involves reconciling all existing user records from the target system into Oracle Identity Manager. After you deploy the connector, you must first perform full reconciliation. In addition, you can switch from incremental reconciliation to full...
reconciliation whenever you want to ensure that all target system records are reconciled in Oracle Identity Manager.

To perform a full reconciliation run:

- Ensure that no values are specified for the Latest Token and Filter attributes of the scheduled jobs for reconciling user records.
- Set the value of the Batch Start and Number of Batches attributes of the scheduled jobs for reconciling user records to 0.

Note that the batch size can be set to any number of records to be fetched in a single batch. If the Batch Size attribute is set to the default value 0, then the value of the defaultBatchSize entry in the main configuration lookup definition (Lookup.BMC.Configuration or Lookup.BMC.Configuration.Trusted) is considered for batching.

At the end of the reconciliation run, the Latest Token attribute of the scheduled job for user record reconciliation is automatically set to the time stamp at which the run ended. From the next reconciliation run onward, only records created or modified after this time stamp are considered for reconciliation. This is incremental reconciliation.

### 3.3.2 Limited Reconciliation

By default, all target system records that are added or modified after the last reconciliation run are reconciled during the current reconciliation run. You can customize this process by specifying the subset of added or modified target system records that must be reconciled. You do this by creating filters for the reconciliation module.

You can perform limited reconciliation by creating filters for the reconciliation module. This connector provides a Filter attribute (a scheduled task attribute) that allows you to use any of the BMC Remedy User Management resource attributes to filter the target system records.

For detailed information about ICF Filters, see ICF Filter Syntax of Oracle Fusion Middleware Developing and Customizing Applications for Oracle Identity Manager.

Note: The __UID__ attribute name can only be used with the equalTo filter.

The following is also an example of a filter for an advanced search where you want to filter only those accounts whose last name is "Admin":

```sql
equals('1000000018','Admin')
```

In the preceding example, 1000000018 is the database ID of the LastName attribute in the target system.

While deploying the connector, follow the instructions in Section 3.4, "Configuring Scheduled Jobs" to specify attribute values.

### 3.3.3 Batched Reconciliation

This section discusses the Batch Size, Batch Start, and Number of Batches attributes of the scheduled jobs for target resource reconciliation (BMC User Target Reconciliation) and trusted source reconciliation (BMC User Trusted Reconciliation).
By default, all target system records that are added or modified after the last reconciliation run are reconciled during the current reconciliation run. Depending on the number of records to be reconciled, this process may require a large amount of time. In addition, if the connection breaks during reconciliation, then the process would take longer to complete.

You can configure batched reconciliation to avoid such problems.

To configure batched reconciliation, specify values for the following attributes while performing the procedure described in the Section 3.3.4.1, "Scheduled Jobs for Reconciliation of User Records":

- **Batch Size**: Use this attribute to specify the number of records that must be included in each batch.
  
  If you set the value of this attribute to 0, then the defaultbatchsize entry of the main configuration lookup (Lookup.BMC.Configuration or Lookup.BMC.Configuration.Trusted) is considered as the batch size for batched reconciliation. Any numeric value other than 0 takes precedence over the defaultbatchsize entry.

- **Batch Start**: Use this attribute to specify the record number from which batched reconciliation must begin.
  
  Set the value of this attribute to 0 to begin reconciliation from the first record in the target system. Similarly, set the value of this attribute to 1 to begin reconciliation from the second record in the target system and so on.

- **Number of Batches**: Use this attribute to specify the total number of batches that must be reconciled. The default value of this attribute is 0. This implies that the connector fetches records in the maximum possible number of batches from the target system. In other words, all records starting from the record specified in the Batch Start attribute to the last record available in the target system is fetched. Any other valid number limits the number of batches to that specified value.

### 3.3.4 Reconciliation Scheduled Jobs

When you run the Connector Installer, the scheduled tasks corresponding to the following scheduled jobs are automatically created in Oracle Identity Manager:

- **Section 3.3.4.1, "Scheduled Jobs for Reconciliation of User Records"**
- **Section 3.3.4.2, "Scheduled Job for Reconciliation of Deleted Users Records"**

#### 3.3.4.1 Scheduled Jobs for Reconciliation of User Records

Depending on whether you want to implement trusted source or target resource reconciliation, you must specify values for the attributes of one of the following user reconciliation scheduled jobs:

- **BMC User Target Reconciliation**
  
  This scheduled job is used to reconcile user data in the target resource (account management) mode of the connector.

- **BMC User Trusted Reconciliation**
  
  This scheduled job is used to reconcile user data in the trusted source (identity management) mode of the connector.

Table 3–2 describes the attributes of both scheduled jobs.
### Table 3–2 Attributes of the Scheduled Jobs for Reconciliation of User Records

<table>
<thead>
<tr>
<th>Attribute</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Batch Size</strong></td>
<td>Enter the number of records that must be included in each batch fetched from the target system.</td>
</tr>
<tr>
<td></td>
<td>Default value: 0</td>
</tr>
<tr>
<td></td>
<td>This attribute is used in conjunction with the Batch Start and Number of Batches attributes. All these attributes are discussed in Section 3.3.3, “Batched Reconciliation.”</td>
</tr>
<tr>
<td><strong>Batch Start</strong></td>
<td>Enter the number of the target system record from which a batched reconciliation run must begin.</td>
</tr>
<tr>
<td></td>
<td>Default value: 0</td>
</tr>
<tr>
<td></td>
<td>This attribute is used in conjunction with the Batch Size and Number of Batches attributes. All these attributes are discussed in Section 3.3.3, “Batched Reconciliation.”</td>
</tr>
<tr>
<td><strong>Filter</strong></td>
<td>Expression for filtering records. Use the following syntax:</td>
</tr>
<tr>
<td></td>
<td>syntax = expression ( operator expression )*</td>
</tr>
<tr>
<td></td>
<td>operator = 'and'</td>
</tr>
<tr>
<td></td>
<td>expression = ( 'not' )? filter</td>
</tr>
<tr>
<td></td>
<td>filter = ('equalTo'</td>
</tr>
<tr>
<td></td>
<td>attributeValue = singleValue</td>
</tr>
<tr>
<td></td>
<td>singleValue = 'value'</td>
</tr>
<tr>
<td></td>
<td>multipleValues = 'value_1' (',' 'value_n')*</td>
</tr>
<tr>
<td></td>
<td>Default value: None</td>
</tr>
<tr>
<td><strong>Incremental Recon Attribute</strong></td>
<td>Database ID of the target system attribute that holds the date on which the user record was modified.</td>
</tr>
<tr>
<td></td>
<td>Default value: 6</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> Do not change the value of this attribute.</td>
</tr>
<tr>
<td><strong>IT Resource Name</strong></td>
<td>Name of the IT resource instance that the connector must use to reconcile data.</td>
</tr>
<tr>
<td></td>
<td>If you are running the BMC User Trusted Reconciliation scheduled job, then enter the name of the IT resource instance that you create for trusted source reconciliation in Section 2.2.1.2, “Configuring the IT Resource for the Target System.”</td>
</tr>
<tr>
<td></td>
<td>Sample value: BMCRemedy Server</td>
</tr>
<tr>
<td><strong>Latest Token</strong></td>
<td>This attribute holds the value of the target system attribute (6) that is specified as the value of the Incremental Recon Attribute attribute. The Latest Token attribute is used for internal purposes. By default, this value is empty.</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> Do not enter a value for this attribute. The reconciliation engine automatically enters a value in this attribute.</td>
</tr>
<tr>
<td></td>
<td>Sample value: 1354753427000</td>
</tr>
<tr>
<td><strong>Number of Batches</strong></td>
<td>Enter the number of batches that must be reconciled.</td>
</tr>
<tr>
<td></td>
<td>Default value: 0</td>
</tr>
<tr>
<td></td>
<td>Sample value: 20</td>
</tr>
<tr>
<td></td>
<td>This attribute is used in conjunction with the Batch Start and Batch Size attributes. All these attributes are discussed in Section 3.3.3, “Batched Reconciliation.”</td>
</tr>
</tbody>
</table>
3.3.4.2 Scheduled Job for Reconciliation of Deleted Users Records

Depending on whether you want to implement trusted source or target resource delete reconciliation, you must specify values for the attributes of one of the following scheduled jobs:

- **BMC User Target Delete Reconciliation**
  
  This scheduled job is used to reconcile data about deleted users in the target resource (account management) mode of the connector. During a reconciliation run, for each deleted user account on the target system, the BMC resource is revoked for the corresponding OIM User.

- **BMC User Trusted Delete Reconciliation**

  This scheduled job is used to reconcile data about deleted users in the trusted source (identity management) mode of the connector. During a reconciliation run, for each deleted target system user account, the corresponding OIM User is deleted.

Table 3–3 describes attributes of both scheduled jobs.
This section describes the procedure to configure scheduled jobs. You can apply this procedure to configure the scheduled jobs for lookup field synchronization and reconciliation.

Table 3–4 lists the scheduled jobs that you must configure.

### Table 3–3 Attributes of the Scheduled Job for Delete User Reconciliation

<table>
<thead>
<tr>
<th>Attributes</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>IT Resource Name</td>
<td>Name of the IT resource instance that the connector must use to reconcile user data. The default value of this attribute in the BMC User Target Delete Reconciliation scheduled job is BMCRemedy Server. The default value of this attribute in the BMC User Trusted Delete Reconciliation scheduled job is the name of the IT resource instance that you create for trusted source reconciliation in Section 2.2.1.2, “Configuring the IT Resource for the Target System.”</td>
</tr>
<tr>
<td>Object Type</td>
<td>This attribute holds the type of object you want to reconcile. Default value: User</td>
</tr>
<tr>
<td>Resource Object Name</td>
<td>Enter the name of the resource object against which reconciliation runs must be performed. The default value of this attribute in the BMC User Target Delete Reconciliation scheduled job is BMCRO. The default value of this attribute in the BMC User Trusted Delete Reconciliation scheduled job is BMCRO Trusted.</td>
</tr>
</tbody>
</table>

### 3.4 Configuring Scheduled Jobs

This section describes the procedure to configure scheduled jobs. You can apply this procedure to configure the scheduled jobs for lookup field synchronization and reconciliation.

Table 3–4 lists the scheduled jobs that you must configure.

### Table 3–4 Scheduled Jobs for Lookup Field Synchronization and Reconciliation

<table>
<thead>
<tr>
<th>Scheduled Task</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BMC Company Lookup Reconciliation</td>
<td>This scheduled job is used to synchronize values of the company lookup fields between Oracle Identity Manager and the target system. See Section 3.2, “Scheduled Job for Lookup Field Synchronization” for information about this scheduled job.</td>
</tr>
<tr>
<td>BMC Department Lookup Reconciliation</td>
<td>This scheduled job is used to synchronize values of the department lookup fields between Oracle Identity Manager and the target system. See Section 3.2, “Scheduled Job for Lookup Field Synchronization” for information about this scheduled job.</td>
</tr>
<tr>
<td>BMC Organization Lookup Reconciliation</td>
<td>This scheduled job is used to synchronize values of the organization lookup fields between Oracle Identity Manager and the target system. See Section 3.2, “Scheduled Job for Lookup Field Synchronization” for information about this scheduled job.</td>
</tr>
<tr>
<td>BMC Primary Center Code Lookup Reconciliation</td>
<td>This scheduled job is used to synchronize values of the primary center code lookup fields between Oracle Identity Manager and the target system. See Section 3.2, “Scheduled Job for Lookup Field Synchronization” for information about this scheduled job.</td>
</tr>
<tr>
<td>BMC Region Lookup Reconciliation</td>
<td>This scheduled job is used to synchronize values of the region lookup fields between Oracle Identity Manager and the target system. See Section 3.2, “Scheduled Job for Lookup Field Synchronization” for information about this scheduled job.</td>
</tr>
<tr>
<td>BMC Site Group Lookup Reconciliation</td>
<td>This scheduled job is used to synchronize values of the site group lookup fields between Oracle Identity Manager and the target system. See Section 3.2, “Scheduled Job for Lookup Field Synchronization” for information about this scheduled job.</td>
</tr>
<tr>
<td>BMC Site ID Lookup Reconciliation</td>
<td>This scheduled job is used to synchronize values of the site ID lookup fields between Oracle Identity Manager and the target system. See Section 3.2, “Scheduled Job for Lookup Field Synchronization” for information about this scheduled job.</td>
</tr>
</tbody>
</table>
Configuring Scheduled Jobs

To configure a scheduled job:

1. Depending on the Oracle Identity Manager release you are using, perform one of the following steps:
   - For Oracle Identity Manager release 11.1.1.x:
     a. Log in to the Administrative and User Console.
     b. On the Welcome to Oracle Identity Manager Self Service page, click Advanced in the upper-right corner of the page.
     c. On the Welcome to Oracle Identity Manager Advanced Administration page, in the System Management region, click Search Scheduled Jobs.
   - For Oracle Identity Manager release 11.1.2.x or later:
     a. Log in to Oracle Identity System Administration.
     b. In the left pane, under System Management, click Scheduler.

2. Search for and open the scheduled job as follows:
   a. In the Search field, enter the name of the scheduled job as the search criterion. Alternatively, you can click Advanced Search and specify the search criterion.
   b. In the search results table on the left pane, click the scheduled job in the Job Name column.

3. On the Job Details tab, you can modify the following parameters:
   - **Retries**: Enter an integer value in this field. This number represents the number of times the scheduler tries to start the job before assigning the Stopped status to the job.

---

Table 3–4 (Cont.) Scheduled Jobs for Lookup Field Synchronization and Reconciliation

<table>
<thead>
<tr>
<th>Scheduled Task</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BMC Site Lookup Reconciliation</td>
<td>This scheduled job is used to synchronize values of the site lookup fields between Oracle Identity Manager and the target system. See Section 3.2, “Scheduled Job for Lookup Field Synchronization” for information about this scheduled job.</td>
</tr>
<tr>
<td>BMC Support Group ID Lookup Reconciliation</td>
<td>This scheduled job is used to synchronize values of the support group ID lookup fields between Oracle Identity Manager and the target system. See Section 3.2, “Scheduled Job for Lookup Field Synchronization” for information about this scheduled job.</td>
</tr>
<tr>
<td>BMC User Target Reconciliation</td>
<td>This scheduled job is used to fetch user data during target resource reconciliation. For information about this scheduled task and its attributes, see Section 3.3.4.1, “Scheduled Jobs for Reconciliation of User Records.”</td>
</tr>
<tr>
<td>BMC User Target Delete Reconciliation</td>
<td>This scheduled task is used to fetch data about deleted users during target resource reconciliation. During a reconciliation run, for each deleted user account on the target system, the BMC resource is revoked for the corresponding OIM User. For information about this scheduled task and its attributes, see Section 3.3.4.2, “Scheduled Job for Reconciliation of Deleted Users Records.”</td>
</tr>
<tr>
<td>BMC User Trusted Reconciliation</td>
<td>This scheduled job is used to fetch user data during trusted source reconciliation. For information about this scheduled task and its attributes, see Section 3.3.4.1, “Scheduled Jobs for Reconciliation of User Records.”</td>
</tr>
<tr>
<td>BMC User Trusted Delete Reconciliation</td>
<td>This scheduled job is used to fetch data about deleted users during trusted source reconciliation. During a reconciliation run, for each deleted target system account, the corresponding OIM User is deleted. For information about this scheduled task and its attributes, see Section 3.3.4.2, “Scheduled Job for Reconciliation of Deleted Users Records.”</td>
</tr>
</tbody>
</table>
3.5 Performing Provisioning Operations in Oracle Identity Manager Release 11.1.1.x

Provisioning a resource for an OIM User involves using Oracle Identity Manager to create a target system account for the user.

When you install the connector on Oracle Identity Manager, the direct provisioning feature is automatically enabled. This means that the process form is enabled when you install the connector.

If you have configured the connector for request-based provisioning, then the process form is suppressed and the object form is displayed. In other words, direct provisioning is disabled when you configure the connector for request-based provisioning. If you want to revert to direct provisioning, then perform the steps described in Section 3.5.3, "Switching Between Request-Based Provisioning and Direct Provisioning."

The following are types of provisioning operations:

- Direct provisioning
- Request-based provisioning

See Also: Manually Completing a Task in Oracle Fusion Middleware Performing Self Service Tasks with Oracle Identity Manager for information about the types of provisioning

This section discusses the following topics:

- Section 3.5.1, "Direct Provisioning"
3.5.1 Direct Provisioning

To provision a resource by using the direct provisioning approach:

1. Log in to the Administrative and User Console.

2. If you want to first create an OIM User and then provision a target system account, then:
   a. On the Welcome to Identity Administration page, in the Users region, click Create User.
   b. On the Create User page, enter values for the OIM User fields, and then click Save.

3. If you want to provision a target system account to an existing OIM User, then:
   a. On the Welcome to Identity Administration page, search for the OIM User by selecting Users from the list on the left pane.
   b. From the list of users displayed in the search results, select the OIM User. The user details page is displayed on the right pane.

4. On the user details page, click the Resources tab.

5. From the Action menu, select Add Resource. Alternatively, you can click the add resource icon with the plus (+) sign. The Provision Resource to User page is displayed in a new window.

6. On the Step 1: Select a Resource page, select BMCRO from the list and then click Continue.


8. On the Step 5: Provide Process Data for BMC User Details page, enter the details of the account that you want to create on the target system and then click Continue.

9. On the Step 6: Verify Process Data page, verify the data that you have provided and then click Continue.

10. Close the window displaying the “Provisioning has been initiated” message.

11. On the Resources tab, click Refresh to view the newly provisioned resource.

3.5.2 Request-Based Provisioning

A request-based provisioning operation involves both end users and approvers. Typically, these approvers are in the management chain of the requesters. The following sections discuss the steps to be performed by end users and approvers during a request-based provisioning operation:
Section 3.5.2.1, "End User's Role in Request-Based Provisioning"

Section 3.5.2.2, "Approver's Role in Request-Based Provisioning"

3.5.2.1 End User’s Role in Request-Based Provisioning

The following steps are performed by the end user in a request-based provisioning operation:

1. Log in to the Administrative and User Console.
2. On the Welcome page, click Advanced in the upper-right corner of the page.
3. On the Welcome to Identity Administration page, click the Administration tab, and then click the Requests tab.
4. From the Actions menu on the left pane, select Create Request.
   The Select Request Template page is displayed.
5. From the Request Template list, select Provision Resource and click Next.
6. On the Select Users page, specify a search criterion in the fields to search for the user that you want to provision the resource, and then click Search. A list of users that match the search criterion you specify is displayed in the Available Users list.
7. From the Available Users list, select the user to whom you want to provision the account.
   If you want to create a provisioning request for more than one user, then from the Available Users list, select users to whom you want to provision the account.
8. Click Move or Move All to include your selection in the Selected Users list, and then click Next.
9. On the Select Resources page, click the arrow button next to the Resource Name field to display the list of all available resources.
10. From the Available Resources list, select BMCRO, move it to the Selected Resources list, and then click Next.
11. On the Resource Details page, enter details of the account that must be created on the target system, and then click Next.
12. On the Justification page, you can specify values for the following fields, and then click Finish.
   - Effective Date
   - Justification
   On the resulting page, a message confirming that your request has been sent successfully is displayed along with the Request ID.
13. If you click the request ID, then the Request Details page is displayed.
14. To view details of the approval, on the Request Details page, click the Request History tab.
3.5.2.2 Approver's Role in Request-Based Provisioning

The following are steps performed by the approver in a request-based provisioning operation:

1. Log in to the Administrative and User Console.
2. On the Welcome page, click **Self-Service** in the upper-right corner of the page.
3. On the Welcome to Identity Manager Self Service page, click the **Tasks** tab.
4. On the **Approvals** tab, in the first section, you can specify a search criterion for request task that is assigned to you.
5. From the search results table, select the row containing the request you want to approve, and then click **Approve Task**.

A message confirming that the task was approved is displayed.

3.5.3 Switching Between Request-Based Provisioning and Direct Provisioning

**Note:** It is assumed that you have performed the procedure described in Section 2.3.1.5, "Configuring Oracle Identity Manager for Request-Based Provisioning."

If you want to switch from request-based provisioning to direct provisioning, then:

1. Log in to the Design Console.
2. Disable the Auto Save Form feature as follows:
   a. Expand **Process Management**, and then double-click **Process Definition**.
   b. Search for and open the **BMCPROCESS** process definition.
   c. Deselect the **Auto Save Form** check box.
   d. Click the Save icon.
3. If the Self Request Allowed feature is enabled, then:
   a. Expand **Resource Management**, and then double-click **Resource Objects**.
   b. Search for and open the **BMCRO** resource object.
   c. Deselect the **Self Request Allowed** check box.
   d. Click the Save icon.

If you want to switch from direct provisioning back to request-based provisioning, then:

1. Log in to the Design Console.
2. Enable the Auto Save Form feature as follows:
   a. Expand **Process Management**, and then double-click **Process Definition**.
   b. Search for and open the **BMCPROCESS** process definition.
   c. Select the **Auto Save Form** check box.
   d. Click the Save icon.
3. If you want to enable end users to raise requests for themselves, then:
Performing Provisioning Operations in Oracle Identity Manager Release 11.1.2 or Later

3.6 Performing Provisioning Operations in Oracle Identity Manager Release 11.1.2 or Later

To perform provisioning operations in Oracle Identity Manager release 11.1.2 or later:

1. Log in to Oracle Identity Administrative and User console.
2. Create a user. See Creating Users in Oracle Fusion Middleware Performing Self Service Tasks with Oracle Identity Manager for more information about creating a user.
3. On the Account tab, click Request Accounts.
4. In the Catalog page, search for and add to cart the application instance created for the BMC IT resource (in Section 2.3.1.1.3, “Creating an Application Instance”), and then click Checkout.
5. Specify value for fields in the application form.

---

**Note:** Ensure to select proper values for lookup type fields as there are a few dependent fields. Selecting a wrong value for such fields may result in provisioning failure.

6. Click Ready to Submit.
7. Click Submit.
8. If you want to provision entitlements, then:
   a. On the Entitlements tab, click Request Entitlements.
   b. In the Catalog page, search for and add to cart the entitlement, and then click Checkout.
   c. Click Submit.

3.7 Uninstalling the Connector

If you want to uninstall the connector for any reason, see Uninstalling Connectors in Oracle Fusion Middleware Administering Oracle Identity Manager.
Extending the Functionality of the Connector

This chapter describes procedures that you can perform to extend the functionality of the connector for addressing your specific business requirements. This chapter discusses the following sections:

- Section 4.1, "Adding New Attributes for Target Resource Reconciliation"
- Section 4.2, "Adding New Attributes for Provisioning"
- Section 4.3, "Configuring Validation of Data During Reconciliation and Provisioning"
- Section 4.4, "Configuring Transformation of Data During Reconciliation"
- Section 4.5, "Configuring the Connector for Multiple Installations of the Target System"
- Section 4.6, "Configuring the Connector for Performing Reconciliation and Provisioning Operations on Custom Forms"
- Section 4.7, "Configuring the Connector for Performing Lookup Field Synchronization on Custom Forms"

4.1 Adding New Attributes for Target Resource Reconciliation

By default, the attributes listed in Section 1.7.1, "User Fields for Target Resource Reconciliation" are mapped for target resource reconciliation between Oracle Identity Manager and the target system. If required, you can map additional attributes for target resource reconciliation as follows:

1. Determine the Database ID for the attribute that you want to add:
   a. Open the Remedy Administrator Console. Note that in the newer versions of the target system, this console is known as BMC Remedy Developer Studio.

Note: From Oracle Identity Manager Release 11.1.2 onward, lookup queries are not supported. See Managing Lookups in Oracle Fusion Middleware Administering Oracle Identity Manager for information about managing lookups by using the Form Designer in the Oracle Identity Manager System Administration console.

Note: You need not perform this procedure if you do not want to add new attributes for target resource reconciliation.
b. Expand **Servers**. If you are using the newer versions of the target system, expand **All Objects**.

c. Double-click **Forms**.

d. Double-click the CTM:People form.

e. Double-click the field whose Database ID you want to determine.

f. On the Database tab, the Database ID of the field is displayed as the value of the ID field. If you are using newer versions of the target system, the Database ID of the field is present either in the Outline window along with the field name or in the Properties window as the value of ID Property under Database.

2. Log in to the Oracle Identity Manager Design Console.

3. Add the new attribute on the OIM User process form as follows:

   a. Expand **Development Tools**.

   b. Double-click **Form Designer**.

   c. Search for and open the **UD_BMC** process form.

   d. Click **Create New Version**.

   e. In the **Label** field, enter the version name. For example, **version#1**.

   f. Click the Save icon.

   g. Select the current version created in Step e from the **Current Version** list.

   h. Click **Add** to create a new attribute, and provide the values for that attribute.

      For example, if you are adding the desk location attribute, then enter the following values in the **Additional Columns** tab:

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>UD_BMC_DESKLOCATION</td>
</tr>
<tr>
<td>Variant Type</td>
<td>String</td>
</tr>
<tr>
<td>Length</td>
<td>50</td>
</tr>
<tr>
<td>Field Label</td>
<td>DeskLocation</td>
</tr>
<tr>
<td>Order</td>
<td>26</td>
</tr>
</tbody>
</table>

   i. Click the Save icon.

   j. Click **Make Version Active**.

4. If you are using Oracle Identity Manager release 11.1.2.x or later, then all changes made to the Form Designer of the Design Console must be done in a new UI form as follows:

   a. Log in to Oracle Identity System Administration.

   b. Create and active a sandbox. See Section 2.3.1.1.1, "Creating and Activating a Sandbox".

   c. Create a new UI form to view the newly added field along with the rest of the fields. See Section 2.3.1.1.2, "Creating a New UI Form" for more information about creating a UI form.

   d. Associate the newly created UI form with the application instance of your target system. To do so, open the existing application instance for your
resource, from the Form field, select the form (created in Step 4.c), and then save the application instance.

e. Publish the sandbox. See Section 2.3.1.1.4, "Publishing a Sandbox".

5. Add the new attribute to the list of reconciliation fields in the resource object as follows:
   a. Expand **Resource Management**.
   b. Double-click **Resource Objects**.
   c. Search for and open the **BMCRO** resource object.
   d. On the **Object Reconciliation** tab, click **Add Field**, and then enter the following values:
      
      **Field Name:** UD_BMC_DESKLOCATION  
      **Field Type:** String
   e. Click the Save icon and then close the dialog box.

6. Create a reconciliation field mapping for the new attribute in the process definition form as follows:
   a. Expand **Process Management**.
   b. Double-click **Process Definition**.
   c. Search for and open the **BMCPROCESS** process definition.
   d. On the **Reconciliation Field Mappings** tab, click **Add Field Map**, and then select the following values:
      
      **Field Name:** DeskLocation  
      **Field Type:** String  
      **Process Data Field:** UD_BMC_DESKLOCATION  
   e. Click the Save icon.
   f. Click **Create Reconciliation Profile**. This copies changes made to the resource object into the MDS.

7. Create an entry for the attribute in the lookup definition for reconciliation as follows:
   a. Expand **Administration**.
   b. Double-click **Lookup Definition**.
   c. Search for and open the **Lookup.BMC.UM.ReconAttrMap** lookup definition.
   d. Click **Add** and enter the **Code Key** and **Decode** values for the attribute. The Code Key value must be the name of the attribute given in the resource object. The Decode value is the name or ID of the target system attribute.
      
      For example, enter DeskLocation in the **Code Key** field and then enter 1000000035 in the **Decode** field.
   e. Click the Save icon.
4.2 Adding New Attributes for Provisioning

Note:

- This section describes an optional procedure. You need not perform this procedure if you do not want to add new attributes for provisioning.

- Before starting the following procedure, perform Steps 1 through 3 as described in Section 4.1, "Adding New Attributes for Target Resource Reconciliation." If these steps have been performed while adding new attributes for target resource reconciliation, then you need not repeat the steps.

By default, the attributes listed in Section 1.7.1, "User Fields for Target Resource Reconciliation" are mapped for provisioning between Oracle Identity Manager and the target system. If required, you can map additional attributes for provisioning.

To add a new attribute for provisioning:

1. If you are using Oracle Identity Manager release 11.1.2.x or later, then all changes made to the Form Designer of the Design Console must be done in a new UI form as follows:
   a. Log in to Oracle Identity System Administration.
   b. Create and active a sandbox. See Section 2.3.1.1.1, "Creating and Activating a Sandbox".
   c. Create a new UI form to view the newly added field along with the rest of the fields. See Section 2.3.1.1.2, "Creating a New UI Form" for more information about creating a UI form.
   d. Associate the newly created UI form with the application instance of your target system. To do so, open the existing application instance for your resource, from the Form field, select the form (created in Step 4.c of Section 4.1, "Adding New Attributes for Target Resource Reconciliation"), and then save the application instance.
   e. Publish the sandbox. See Section 2.3.1.1.4, "Publishing a Sandbox".

2. Create an entry for the attribute in the lookup definition for provisioning as follows:
   a. Log in to the Oracle Identity Manager Design Console.
   b. Expand Administration.
   c. Double-click Lookup Definition.
   d. Search for and open the Lookup.BMC.UM.ProvAttrMap lookup definition.
   e. Click Add and enter the Code Key and Decode values for the attribute. The Code Key value must be the value of the Field Label created in Step 3.h in Section 4.1, "Adding New Attributes for Target Resource Reconciliation." The Decode value is the name or ID of the attribute in the target system.

For example, enter DeskLocation in the Code Key field and then enter 1000000035 in the Decode field.

f. Click the Save icon.
3. Update the request dataset.

When you add an attribute on the process form, you also update the XML file containing the request dataset definitions. To update a request dataset:

a. In a text editor, open the xml/BMCRemedy-Datasets.xml file located on the installation media for editing.

b. Add the AttributeReference element and specify values for the mandatory attributes of this element.

For example, if you added Address Number as an attribute on the process form, then enter the following line:

```xml
<AttributeReference
  name = "DeskLocation"
  attr-ref = "DeskLocation"
  type = "String"
  widget = "text"
  length = "50"
  available-in-bulk = "false"/>
```

In this AttributeReference element:

- For the name attribute, enter the value in the Name column of the process form without the tablename prefix.
  
  For example, if UD_BMC_DESKLOCATION is the value in the Name column of the process form, then you must specify DeskLocation as the value of the name attribute in the AttributeReference element.

- For the attr-ref attribute, enter the value that you entered in the Field Label column of the process form.

- For the type attribute, enter the value that you entered in the Variant Type column of the process form.

- For the widget attribute, enter the value that you entered in the Field Type column of the process form.

- For the length attribute, enter the value that you entered in the Length column of the process form.

- For the available-in-bulk attribute, specify true if the attribute must be available during bulk request creation or modification. Otherwise, specify false.

  If you added more than one attribute on the process form, then repeat this step for each attribute added.

c. Save and close the XML file.

4. Run the PurgeCache utility to clear content related to request datasets from the server cache.

See Oracle Fusion Middleware Administering Oracle Identity Manager for more information about the PurgeCache utility.
5. Import into MDS the request dataset definitions in XML format. See Section 2.3.1.5.1, "Importing Request Datasets" for detailed information about the procedure.

4.2.1 Enabling Update of New Attributes for Provisioning

After you add an attribute for provisioning, you must enable update operations on the attribute. If you do not perform this procedure, then you will not be able to modify the value of the attribute after you set a value for it during the Create User provisioning operation.

To enable the update of a new attribute for provisioning a user:

2. Double-click Process Definition and open the BMCPROCESS process definition.
3. In the process definition, add a new task for updating the field as follows:
   a. Click Add and enter the task name, for example, DeskLocation Updated and the task description.
   b. In the Task Properties section, select the following fields:
      - Conditional
      - Allow Cancellation while Pending
      - Allow Multiple Instances
   c. Click on the Save icon.
4. On the Integration tab, click Add, and then click Adapter.
5. Select the UpdateBMCUser adapter, click Save, and then click OK in the message that is displayed.
6. To map the adapter variables listed in this table, select the adapter, click Map, and then specify the data given in the following table:

<table>
<thead>
<tr>
<th>Variable Name</th>
<th>Data Type</th>
<th>Map To</th>
<th>Qualifier</th>
<th>Literal Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>processKeyInstance</td>
<td>Long</td>
<td>Process Data</td>
<td>Process Instance</td>
<td>NA</td>
</tr>
<tr>
<td>Adapter return value</td>
<td>Object</td>
<td>Response Code</td>
<td>NA</td>
<td>NA</td>
</tr>
<tr>
<td>objectType</td>
<td>String</td>
<td>Literal</td>
<td>String</td>
<td>User</td>
</tr>
<tr>
<td>attrFieldName</td>
<td>String</td>
<td>Literal</td>
<td>String</td>
<td>DeskLocation</td>
</tr>
<tr>
<td>itResourceFieldName</td>
<td>String</td>
<td>Literal</td>
<td>String</td>
<td>UD_BMC_IT_RESOURCE</td>
</tr>
</tbody>
</table>

7. Click the Save icon and then close the dialog box.

4.3 Configuring Validation of Data During Reconciliation and Provisioning

You can configure validation of reconciled and provisioned single-valued data according to your requirements. For example, you can validate data fetched from the First Name attribute to ensure that it does not contain the number sign (#). In addition, you can validate data entered in the First Name field on the process form so that the number sign (#) is not sent to the target system during provisioning operations.
To configure validation of data:

1. Write code that implements the required validation logic in a Java class.

   The following sample validation class checks if the value in the First Name attribute contains the number sign (#):

   ```java
   package org.identityconnectors.bmc.extension;
   import java.util.*;
   public class BMCValidator {

   public boolean validate(HashMap hmUserDetails, 
   HashMap hmEntitlementDetails, String field) {

   /*
   * You must write code to validate attributes. Parent
   * data values can be fetched by using hmUserDetails.get(field)
   * For child data values, loop through the
   * ArrayList/Vector fetched by hmEntitlementDetails.get("Child Table")
   * Depending on the outcome of the validation operation,
   * the code must return true or false.
   */
   
   /*
   * In this sample code, the value 'false' is returned if the field
   * contains the number sign (#). Otherwise, the value "true" is
   * returned.
   */
   boolean valid=true;
   String sFirstName=(String) hmUserDetails.get(field);
   for(int i=0;i<sFirstName.length();i++){
     if (sFirstName.charAt(i) == '#'){
       valid=false;
       break;
     }
   }
   return valid;
   } /* End */
   }
   
   2. Create a JAR file to hold the Java class.

   3. Run the Oracle Identity Manager Upload JARs utility to post the JAR file created in Step 2 to the Oracle Identity Manager database. This utility is copied into the following location when you install Oracle Identity Manager:

   For Microsoft Windows:
   `OIM_HOME/server/bin/UploadJars.bat`

   For UNIX:
   `OIM_HOME/server/bin/UploadJars.sh`

   When you run the utility, you are prompted to enter the login credentials of the Oracle Identity Manager administrator, URL of the Oracle Identity Manager host computer, context factory value, type of JAR file being uploaded, and the location from which the JAR file is to be uploaded. Specify 1 as the value of the JAR type.
4. If you created the Java class for validating a process form field for reconciliation, then:
   a. Log in to the Design Console.
   b. Create a lookup definition named Lookup.BMC.UM.ReconValidation.
   c. In the Code Key column, enter the resource object field name that you want to validate. For example, Username. In the Decode column, enter the class name. For example, org.identityconnectors.bmc.extension.BMCValidator.
   d. Save the changes to the lookup definition.
   e. Search for and open the Lookup.BMC.UM.Configuration lookup definition.
   f. In the Code Key column, enter Recon Validation Lookup. In the Decode column, enter Lookup.BMC.UM.ReconValidation.
   g. Save the changes to the lookup definition.

5. If you created the Java class for validating a process form field for provisioning, then:
   a. Log in to the Design Console.
   b. Create a lookup definition by the name Lookup.BMC.UM.ProvValidation.
   c. In the Code Key column, enter the process form field name. In the Decode column, enter the class name.
   d. Save the changes to the lookup definition.
   e. Search for and open the Lookup.BMC.UM.Configuration lookup definition.
   f. In the Code Key column, enter Provisioning Validation Lookup. In the Decode column, enter Lookup.BMC.UM.ProvValidation.
   g. Save the changes to the lookup definition.

6. Purge the cache to get the changes reflected in Oracle Identity Manager. See Oracle Fusion Middleware Administering Oracle Identity Manager for information on purging cache.

4.4 Configuring Transformation of Data During Reconciliation

Note: This section describes an optional procedure. Perform this procedure only if you want to configure transformation of data during reconciliation.

You can configure the transformation of reconciled single-valued data according to your requirements. For example, you can append the domain name with the first name.

To configure the transformation of data:

1. Write code that implements the required transformation logic in a Java class.
   This transformation class must implement the transform method. The following sample transformation class modifies the Username attribute by using values fetched from the __NAME__ attribute of the target system:

```java
package oracle.iam.connectors.bmc;
import java.util.HashMap;
```

You can find more information on configuring transformation in Oracle Fusion Middleware Administering Oracle Identity Manager.
public class BMCTransformation {
    public Object transform(HashMap hmUserDetails, HashMap hmEntitlementDetails, String sField) throws ConnectorException {
        /*
         * You must write code to transform the attributes.
         * Parent data attribute values can be fetched by using
         * hmUserDetails.get("Field Name").
         * To fetch child data values, loop through the
         * ArrayList/Vector fetched by hmEntitlementDetails.get("Child Table")
         * Return the transformed attribute.
         */
        String sUserName = (String) hmUserDetails.get("__NAME__");
        return sUserName + '@example.com';
    }
}

2. Create a JAR file to hold the Java class.

3. Run the Oracle Identity Manager Upload JARs utility to post the JAR file created in Step 2 to the Oracle Identity Manager database. This utility is copied into the following location when you install Oracle Identity Manager:

   For Microsoft Windows:
   OIM_HOME/server/bin/UploadJars.bat

   For UNIX:
   OIM_HOME/server/bin/UploadJars.sh

   When you run the utility, you are prompted to enter the login credentials of the Oracle Identity Manager administrator, URL of the Oracle Identity Manager host computer, context factory value, type of JAR file being uploaded, and the location from which the JAR file is to be uploaded. Specify 1 as the value of the JAR type.

4. Create a new lookup definition by the name
   Lookup.BMC.UM.ReconTransformations and then add the following entry:
   a. Log in to the Design Console.
   b. Expand Administration, and then double-click Lookup Definition.
   c. In the Code field, enter Lookup.BMC.UM.ReconTransformations as the name of the lookup definition.
   d. In the Field field, enter the name of the table column of the Oracle Identity Manager or user-created form or tab, from which the text field, lookup field, or box field will be accessible.
   e. Select the Lookup Type option.
   f. On the Lookup Code Information tab, click Add.
   g. In the Code Key column, enter the name of the attribute on which you want to apply the transformation. For example: FirstName.
   h. In the Decode column, enter the name of the class file. For example: oracle.iam.connectors.bmc.BMCTransformation.
4.5 Configuring the Connector for Multiple Installations of the Target System

You might want to configure the connector for multiple installations of the target system. The following example illustrates this requirement:

The London and New York offices of Example Multinational Inc. have their own installations of the target system. The company has recently installed Oracle Identity Manager, and they want to configure Oracle Identity Manager to link all the installations of the target system.

To meet the requirement posed by such a scenario, you can create copies of connector objects, such as the IT resource and resource object.

The decision to create a copy of a connector object is based on a requirement. For example, an IT resource can hold connection information for one target system installation. Therefore, it is mandatory to create a copy of the IT resource for each target system installation.

With some other connector objects, you do not need to create copies at all. For example, a single attribute-mapping lookup definition can be used for all installations of the target system.

To configure the connector for multiple installations of the target system:

1. Create a BMC connector bundle with a different version. To do so:
   a. Extract the contents of the bundle/org.identityconnectors.bmc-1.0.1115.jar file on the installation media to a temporary directory.
   b. In a text editor, open the MANIFEST.MF file located in the META-INF directory for editing.
   c. Specify a new value for the ConnectorBundle-Version attribute. For example, specify 1.0.1117 as the new value.
   d. Save and close the file.
   e. Rename the connector bundle to reflect the new version. For example, org.identityconnectors.bmc-1.0.1117.jar.

2. Run the Oracle Identity Manager Upload JARs utility to upload the newly created JAR file (for example, org.identityconnectors.bmc-1.0.1117.jar file) to the database. This utility is copied into the following location when you install Oracle Identity Manager:

   **Note:** Before you use this utility, verify that the WL_HOME environment variable is set to the directory in which Oracle WebLogic Server is installed.

   For Microsoft Windows:
   
   OIM_HOME/server/bin/UploadJars.bat

   For UNIX:
When you run the utility, you are prompted to enter the login credentials of the Oracle Identity Manager administrator, URL of the Oracle Identity Manager host computer, context factory value, type of JAR file being uploaded, and the location from which the JAR file is to be uploaded. Specify 4 (ICFBundle) as the value of the JAR type.

3. Create a configuration lookup definition for this instance of the target system. For example, create a lookup definition by the name Lookup.BMC.Configuration1.

4. Add the following entries to this lookup definition and specify the corresponding values in the Decode column:

- Connector Name
- Bundle Version
- User Configuration Lookup
- Bundle Name

**Note:** Ensure that the Decode value of Bundle Version is the latest version specified in Step 2. For example, 1.0.1117. For all entries other than Bundle Version, you can specify the same values as those present in the Lookup.BMC.Configuration lookup definition.

5. Create an IT resource of the BMC IT Resource type. Ensure that the value of the Configuration Lookup parameter in this newly created IT resource contains the name of the lookup definition created in Step 4.

6. If you are using the connector server, then repeat steps 1 through 5 of this section with the following difference:

While performing Step 2 of this procedure, instead of uploading the new created JAR file to Oracle Identity Manager database, copy it to the CONNECTOR_SERVER_DIR/bundles directory.

### 4.6 Configuring the Connector for Performing Reconciliation and Provisioning Operations on Custom Forms

By default, this connector provisions to and reconciles data from the CTM:People form. If you want to perform reconciliation and provisioning operations on custom forms, then you must modify the Configuration lookup definition and add two lookup entries as follows:

1. In the Design Console, expand Administration, and then double-click Lookup Definition.

2. Depending on whether you have configured the target system as a trusted source or target resource, search for and open the following lookup definition:

   - For trusted source reconciliation: Lookup.BMC.Configuration.Trusted
   - For target resource reconciliation: Lookup.BMC.Configuration

3. Click Add.

4. In the new row, enter values for the Code Key and Decode columns as follows:

   - **Code Key:** userProvisioningFormName
4.7 Configuring the Connector for Performing Lookup Field Synchronization on Custom Forms

If you want to perform lookup field synchronization by specifying target system form names, then modify the value for the Object Type attribute of the scheduled job for lookup field synchronization in the following format:

`OBJ_TYPE<FORM_NAME>`

In this format, `OBJ_TYPE` is the type of object that is already present in the scheduled job. Suffix this object type with `FORM_NAME`, which is the name of the custom form on the target system against which lookup field synchronization runs must be performed.

Sample value: `COMPANY<COM:Company>`
Note:

- The custom form name that you specify in the `OBJ_TYPE<FORM_NAME>` format must not be the same as the one being used for performing provisioning operations. In other words, the custom form name must not be the same as the one that you specify for the `userProvisioningFormName` Code Key in the Configuration lookup definition.

  The custom form name in the `OBJ_TYPE<FORM_NAME>` format must contain only the form names against which you perform lookup field synchronization.

- If you do not specify the form name, then lookup field synchronization runs are performed against the default form associated with each lookup field.

See Also: Section 3.2, "Scheduled Job for Lookup Field Synchronization" for more information about the scheduled jobs for lookup field synchronization.
Testing the Connector

After you deploy the connector, you must test it to ensure that it functions as expected. You can use the testing utility, supplied with the connector package, to identify the cause of problems associated with connecting to the target system and performing basic operations on the target system.

The test-utility directory of connector installation media contains the following files:

- The example-config.groovy file is a sample configuration that can be used to set the connection properties of the target system and the connector.
- The README file contains instructions to configure and run the testing utility.
- The test-utility.jar file contains the class files used by the testing utility.

**Note:** The testing utility does not support delete user operation.

To use the testing utility, perform the following steps:

1. Ensure JDK 1.6 is installed.
2. Extract the contents of the connector bundle into a temporary directory.
3. Locate and switch to the test-utility directory in the contents of the extracted zip file. The test-utility.jar and example-config.groovy files already exist in this directory.
4. Update the example-config.groovy file with the target system, connector bundle, and connector information.
5. Copy the following JAR files to the test-utility directory:
   - connector-framework.jar
   - connector-framework-internal.jar
   - groovy-all.jar

**Note:** These are files are delivered as part of the OIM EAR application, and they are located in the oim.ear/APP-INF/lib directory.

6. Copy the following third-party JAR files from the target system to the test-utility directory:
arapi\texttt{VERSION\_NUM}.jar (replace \texttt{VERSION\_NUM} with the release number of the target system that you are using)

For example, the arapi80\_build001.jar file.

log4j-1.2.14.jar

7. Run one of the following commands from the test-utility directory:

For UNIX:

\begin{verbatim}
java -classpath \\
./test-utility.jar:./connector-framework.jar:./connector-framework-internal.jar:.
.jar:./groovy-all.jar:./arapi\texttt{VERSION\_NUM}.jar:./log4j-1.2.14.jar \noracle.iam.connectors.testutility.Main example-config.groovy | tee test.log
\end{verbatim}

For Windows (assuming the current directory is c:\test-utility):

\begin{verbatim}
java -classpath \\
C:/test-utility/test-utility.jar;C:/test-utility/connector-framework.jar;C:
/test-utility/connector-framework-internal.jar;C:/test-utility/groovy-all.jar;C:
/test-utility/arapi\texttt{VERSION\_NUM}.jar;C:/test-utility/log4j-1.2.14.jar \\
oracle.iam.connectors.testutility.Main example-config.groovy
\end{verbatim}
This chapter describes known issues and workarounds associated with this release of the connector.

### 6.1 Lookup Field Synchronization Fails

**Note:** This is an issue associated with Oracle Identity Manager. This issue is observed only in Oracle Identity Manager 11g release 1 BP07, Microsoft Windows 32-bit environment.

The following error is encountered when you perform lookup field synchronization:

```java
java.lang.ClassCastException: java.lang.NoClassDefFoundError cannot be cast to org.identityconnectors.framework.common.objects.ConnectorObject
```

**Workaround**

Perform the following steps after you install the connector:

1. Run the Oracle Identity Manager Download JARs utility to download the connector bundle (org.identityconnectors.bmc-1.0.1115.jar) from the Oracle Identity Manager database. This utility is copied into the following location when you install Oracle Identity Manager:

   - For Microsoft Windows:
     ```
     OIM_HOME/server/bin/DownloadJars.bat
     ```
   - For UNIX:
     ```
     OIM_HOME/server/bin/DownloadJars.sh
     ```

   When you run the utility, you are prompted to enter the login credentials of the Oracle Identity Manager administrator, URL of the Oracle Identity Manager host computer, context factory value, type of JAR file being downloaded, and the location from which the JAR file must be downloaded. Specify 4 as the value of the JAR type.

   **Note:** Before you use this utility, verify that the `WL_HOME` environment variable is set to the directory in which Oracle WebLogic Server is installed.
2. Extract the contents of the org.identityconnectors.bmc-1.0.1115.jar file into a temporary directory.

3. Re-create the connector bundle (org.identityconnectors.bmc-1.0.1115.jar) without modifying the META-INF\MANIFEST.MF file by running the following command:

   `jar -cvfm org.identityconnectors.bmc-1.0.1115.jar META-INF/MANIFEST.MF *`

4. Run the Oracle Identity Manager Upload JARs utility to post the connector bundle (re-created in Step 3) to the Oracle Identity Manager database. This utility is copied into the following location when you install Oracle Identity Manager:

   - **For Microsoft Windows:**
     
     \`OIM_HOME/server/bin/UploadJars.bat\`
   
   - **For UNIX:**
     
     \`OIM_HOME/server/bin/UploadJars.sh\`

   When you run the utility, you are prompted to enter the login credentials of the Oracle Identity Manager administrator, URL of the Oracle Identity Manager host computer, context factory value, type of JAR file being uploaded, and the location from which the JAR file is to be uploaded. Specify 4 as the value of the JAR type.

   **See Also:** Migrating JARs and Resource Bundle in Oracle Fusion Middleware Developing and Customizing Applications for Oracle Identity Manager for detailed information about the Upload JARs utility.
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