Oracle® Solaris 10 8/11 Installation Guide: Network-Based Installations



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Preface

This book describes how to install the Oracle Solaris operating system remotely over a local area network or a wide area network.

This book does not include instructions about how to set up system hardware or other peripherals.

Note – This Oracle Solaris release supports systems that use the SPARC and x86 families of processor architectures. The supported systems appear in the *Oracle Solaris OS: Hardware Compatibility Lists*. This document cites any implementation differences between the platform types.

In this document, these x86 related terms mean the following:

- x86 refers to the larger family of 64-bit and 32-bit x86 compatible products.
- x64 relates specifically to 64-bit x86 compatible CPUs.
- "32-bit x86" points out specific 32-bit information about x86 based systems.

For supported systems, see the Oracle Solaris OS: Hardware Compatibility Lists.

Who Should Use This Book

This book is intended for system administrators who are responsible for installing the Oracle Solaris software. This book provides advanced Oracle Solaris installation information for enterprise system administrators who manage multiple Oracle Solaris machines in a networked environment.

For basic installation information, see Oracle Solaris 10 8/11 Installation Guide: Basic Installations.

Related Books

Table P–1 lists documentation for system administrators.

 TABLE P-1
 Are You a System Administrator Who is Installing Oracle Solaris?

Description	Information
Do you need system requirements or high-level planning information? Or want a high-level overview of Oracle Solaris ZFS installations, booting, Oracle Solaris Zones partitioning technology, or creating RAID-1 volumes?	Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade
Do you need to install a single system from DVD or CD media? The Oracle Solaris installation program steps you through an installation.	Oracle Solaris 10 8/11 Installation Guide: Basic Installations
Do you need to upgrade or patch your system with almost no downtime? Save system downtime when upgrading by using Live Upgrade, a feature of Oracle Solaris.	Oracle Solaris 10 8/11 Installation Guide: Live Upgrade and Upgrade Planning
Do you need to install a secure installation over the network or Internet? Use WAN boot to install a remote client. Or, do you need to install over the network from a network installation image? The Oracle Solaris installation program steps you through an installation.	Oracle Solaris 10 8/11 Installation Guide: Network-Based Installations
Do you need to install or patch multiple systems quickly? Use Flash Archive, a feature of Oracle Solaris, to create an archive and install a copy of the OS on clone systems.	Oracle Solaris 10 8/11 Installation Guide: Flash Archives (Creation and Installation)
Do you need to back up your system?	Chapter 22, "Backing Up and Restoring UFS File Systems (Overview)," in System Administration Guide: Devices and File Systems
Do you need troubleshooting information, a list of known problems, or a list of patches for this release?	Oracle Solaris Release Notes
Do you need to verify that your system works on Oracle Solaris?	SPARC: Solaris Sun Hardware Platform Guide
Do you need to check on which packages have been added, removed, or changed in this release?	Oracle Solaris Package List
Do you need to verify that your system and devices work with Solaris SPARC and x86 based systems and other third-party vendors.	Solaris Hardware Compatibility List for x86 Platforms

Access to Oracle Support

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Typographic Conventions

The following table describes the typographic conventions that are used in this book.

TABLE P-2 Typographic Conventions

Typeface	Description	Example
AaBbCc123	The names of commands, files, and directories,	Edit your . login file.
	and onscreen computer output	Use 1s -a to list all files.
		<pre>machine_name% you have mail.</pre>
AaBbCc123	What you type, contrasted with onscreen	machine_name% su
computer ou	computer output	Password:
aabbcc123	Placeholder: replace with a real name or value	The command to remove a file is rm <i>filename</i> .
AaBbCc123	Book titles, new terms, and terms to be	Read Chapter 6 in the <i>User's Guide</i> .
	emphasized	A <i>cache</i> is a copy that is stored locally.
		Do <i>not</i> save the file.
		Note: Some emphasized items appear bold online.

Shell Prompts in Command Examples

The following table shows the default UNIX system prompt and superuser prompt for shells that are included in the Oracle Solaris OS. Note that the default system prompt that is displayed in command examples varies, depending on the Oracle Solaris release.

TABLE P-3 Shell Prompts

Shell	Prompt
Bash shell, Korn shell, and Bourne shell	\$

TABLE P-3	Shell Prompts	(Continued)	
Shell			Prompt
Bash she	ll, Korn shell, and Bo	ourne shell for superuser	#
C shell			machine_name%
C shell fo	or superuser		machine_name#

PART I

Planning to Install Over the Network

This part describes how to plan your installation over the network.



Where to Find Oracle Solaris Installation Planning Information

This book describes how to install the Oracle Solaris OS remotely over a local area network or a wide area network.

This chapter describes the preparations for completing a successful installation. Many preparatory tasks are common to all Oracle Solaris installations, and so are described in one master planning document.

Where to Find Planning and System Requirement Information

The *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade* provides system requirements and high-level planning information, such as planning guidelines for file systems, and upgrade planning and much more. The following list describes the chapters in the planning book.

Chapter Descriptions From the Planning Guide	Reference
This chapter describes new features in the Oracle Solaris installation programs.	Chapter 2, "What's New in Oracle Solaris Installation," in <i>Oracle Solaris 10 8/11 Installation</i> Guide: Planning for Installation and Upgrade
This chapter provides you with information about decisions you need to make before you install or upgrade the Oracle Solaris OS. For example, you'll find information on deciding when to use a network installation image or DVD media and descriptions of all the Oracle Solaris installation programs.	Chapter 3, "Oracle Solaris Installation and Upgrade (Roadmap)," in <i>Oracle Solaris 10 8/11</i> Installation Guide: Planning for Installation and Upgrade
This chapter describes system requirements to install or upgrade to the Oracle Solaris OS. General guidelines for planning the disk space and default swap space allocation are also provided. Upgrade limitations are also described.	Chapter 4, "System Requirements, Guidelines, and Upgrade (Planning)," in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade

Chapter Descriptions From the Planning Guide	Reference
This chapter contains checklists to help you gather all of the information that you need to install or upgrade your system. This is useful if you are doing an interactive installation. You'll have all the information in the checklist that you'll need to do an interactive installation.	Chapter 5, "Gathering Information Before Installation or Upgrade (Planning)," in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade
This book part includes chapters that provide overviews of several technologies that relate to Oracle Solaris OS installation or upgrade. Guidelines and requirements related to these technologies are also included. These chapters include information about ZFS installations, booting, Oracle Solaris Zones partitioning technology, and RAID-1 volumes that can be created at installation.	Part II, "Understanding Installations That Relate to ZFS, Booting, Oracle Solaris Zones, and RAID-1 Volumes," in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade



Preconfiguring System Configuration Information (Tasks)

This chapter describes how to preconfigure system information by using the sysidcfg file. Preconfiguration can help you to avoid being prompted for this information when you install the Oracle Solaris OS. This chapter also describes how to preconfigure Power Management information. This chapter contains the following sections:

- "Advantages of Preconfiguring System Configuration Information" on page 17
- "Preconfiguring With the sysidcfg File" on page 18
- "SPARC: Preconfiguring Power Management Information" on page 40

Advantages of Preconfiguring System Configuration Information

The installation methods require configuration information about a system, such as peripheral devices, host name, Internet Protocol (IP) address, and naming service. Before the installation tools prompt you for configuration information, they check for configuration information that is stored elsewhere.

You can choose one of the following ways to preconfigure system information.

TABLE 2-1 Preconfiguration Options

Preconfiguration File or Service	Description	Further Information
sysidcfg file	Preset the domain name, netmask, DHCP, IPv6 and other parameters by using keywords in the sysidcfg file.	"Preconfiguring With the sysidcfg File" on page 18

TABLE 2-1 Preconfiguration Options (Continued)		
Preconfiguration File or Service	Description	Further Information
Naming service	Preset host name and IP addresses by preconfiguring your system information in your naming service.	"Preconfiguring With the Naming Service" on page 43
DHCP	DHCP enables host system in a TCP/IP network to be configured automatically for the network as the system boots. DHCP can manage IP addresses by leasing them as needed to clients.	"Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47

For more detailed information about choosing a preconfiguration method, see "Choosing a Naming Service" on page 41.

When the Oracle Solaris installation program or the custom JumpStart installation program detects preconfigured system information, the installation program does not prompt you to enter the information. For example, you have several systems and you do not want a time zone prompt every time you install the current Oracle Solaris release on one of the systems. You can specify the time zone in the <code>sysidcfg</code> file or the naming service databases. When you install the current Oracle Solaris release, the installation program does not prompt you to type a time zone.

Preconfiguring With the sysidcfg File

You can specify a set of keywords in the sysidcfg file to preconfigure a system. The keywords are described in "sysidcfg File Keywords" on page 22.

Note – The name_service keyword in the sysidcfg file automatically sets the naming service during installation of the Oracle Solaris OS. This setting overrides SMF services previously set up for site.xml. Therefore, you might need to reset your name service after installation.

You must create a unique sysidcfg file for every system that requires different configuration information. You can use the same sysidcfg file to preconfigure the time zone on a set of systems if you want all the systems to be assigned the same time zone. However, if you want to preconfigure a different root (superuser) password for each of those systems, you need to create a unique sysidcfg file for each system.

You can place the sysidcfg file in one of the following.

TABLE 2-2	sysidcfg	Locations
-----------	----------	-----------

NFS file system	If you put the sysidcfg file in a shared NFS file system, you must use the -p option of the add_install_client(1M) command when you set up the system to install from the network. The -p option specifies where the system can find the sysidcfg file when you install the current Oracle Solaris release.
UFS or PCFS diskette	Place the sysidcfg file in the root (/) directory on the diskette.
	If you are performing a custom JumpStart installation and you want to use a sysidcfg file on a diskette, you must place the sysidcfg file on the profile diskette. To create a profile diskette, see "Creating a Profile Diskette for Standalone Systems" in Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations.
	You can place only one sysidcfg file in a directory or on a diskette. If you are creating more than one sysidcfg file, you must place each file in a different directory or on a different diskette.
HTTP or HTTPS server	If you want to perform a WAN boot installation, place the sysidcfg file in the document root directory of the web server.

You can use the naming service or DHCP to preconfigure your system. For information, see Chapter 3, "Preconfiguring With a Naming Service or DHCP."

To Create a sysidcfg Configuration File

- 1 Create a file called sysidcfg in a text editor with the keywords you want.
- 2 Make the sysidcfg file available to clients by using one of the locations described at Table 2–2.

Example 2–1 SPARC: sysidcfg File

The following is an example of a sysidcfg file for a SPARC based system. The host name, IP address, and netmask of this system have been preconfigured by editing the naming service. Because all of the system configuration information is preconfigured in this file, you can use a custom JumpStart profile to perform a custom JumpStart installation. In this example, the

NFSv4 domain name is automatically derived from the naming service. Because the service_profile keyword is not included in this example, configuration is not altered for the network services during installation.

```
keyboard=US-English
system locale=en US
timezone=US/Central
terminal=sun-cmd
timeserver=localhost
name_service=NIS {domain_name=marquee.central.example.com
                  name server=nmsvr2(172.31.112.3)}
nfs4 domain=dynamic
root password=m4QPOWNY
network interface=hme0 {hostname=host1
                       default route=172.31.88.1
                       ip address=172.31.88.210
                       netmask=255.255.0.0
                       protocol_ipv6=no}
security policy=kerberos {default realm=example.com
                          admin server=krbadmin.example.com
                          kdc=kdc1.example.com,
                          kdc2.example.com}
```

Example 2-2 X86: sysidcfg File

The following sample sysidcfg file is for a group of x86 based systems. In this example, the NFSv4 domain name is specified to be example. com. This custom name overrides the default domain name. Also in this example, the network services are disabled or restricted to local connections only.

Example 2–3 sysidcfg File for Configuring Multiple Interfaces

In the following sample sysidcfg file, configuration information is specified for both the eri0 and eri1 network interfaces. The eri0 interface is configured as the primary network interface, and eri1 is configured as a secondary network interface. In this example, the NFSv4 domain name is automatically derived from the naming service.

```
timezone=US/Pacific
system_locale=C
terminal=xterms
timeserver=localhost
```

```
network_interface=eri0 {primary
                        hostname=host1
                        ip address=192.168.2.7
                        netmask=255.255.255.0
                        protocol ipv6=no
                        default route=192.168.2.1}
network_interface=eri1 {hostname=host1-b
                        ip address=192.168.3.8
                        netmask=255.255.255.0
                        protocol ipv6=no
                        default route=NONE}
root password=JE2C35JGZi4B2
security policy=none
name service=NIS {domain name=domain.example.com
                  name server=nis-server(192.168.2.200)}
nfs4 domain=dynamic
```

More Information

Continuing the Installation

If you plan to use the sysidcfg file in an installation over the network, you need to set up an installation server and add the system as an installation client. For more information, see Chapter 4, "Installing From the Network (Overview)."

If you plan to use the sysidcfg file in a WAN boot installation, you need to perform additional tasks. For more information, see Chapter 10, "WAN Boot (Overview)."

If you plan to use the sysidcfg file in a custom JumpStart installation, you need to create a profile and a rules.ok file. For more information, see Chapter 2, "Custom JumpStart (Overview)," in Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations.

See Also

For more information about the sysidcfg file, see the man page sysidcfg(4).

Syntax Rules for the sysidcfg File

You can use two types of keywords in the sysidcfg file: independent and dependent. Dependent keywords are guaranteed to be unique only within independent keywords. A dependent keyword exists only when it is identified with its associated independent keyword.

In this example, name_service is the independent keyword, while domain_name and name_server are the dependent keywords:

```
name_service=NIS {domain_name=marquee.central.example.com
name_server=connor(192.168.112.3)}
```

Syntax Rule	Example
Independent keywords can be listed in any order.	<pre>pointer=MS-S display=ati {size=15-inch}</pre>
Keywords are not case sensitive.	TIMEZONE=US/Central terminal=sun-cmd
Enclose all dependent keywords in curly braces ($\{\}$) to tie them to their associated independent keyword.	<pre>name_service=NIS</pre>
You can optionally enclosed values in single (') or double quotes ("). $ \\$	<pre>network_interface='none'</pre>
For all keywords except the network_interface keyword, only one instance of a keyword is valid. However, if you specify the keyword more than once, only the first instance of the keyword is used.	<pre>name_service=NIS name_service=DNS</pre>

sysidcfg File Keywords

Table 2–3 lists the keywords you can use to configure system information in the sysidcfg file.

TABLE 2-3 Keywords to Use in sysidcfg

Configuration Information	Keyword
Keyboard layout and language	"keyboard Keyword" on page 27
Naming service, domain name, name server	"name_service Keyword" on page 28
Network interface, host name, Internet Protocol (IP) address, netmask, DHCP, IPv6 $$	"network_interface Keyword" on page 31
Domain name definition for NFSv4	"nfs4_domain Keyword" on page 36
Root password	"root_password Keyword" on page 37
Security policy	"security_policy Keyword" on page 37
Network security profile	"service_profile Keyword" on page 38
Language in which to display the install program and desktop	"system_locale Keyword" on page 38
Terminal type	"terminal Keyword" on page 39
Time zone	"timezone Keyword" on page 39
Date and time	"timeserver Keyword" on page 39
Auto Registration setup	"auto_reg Keyword" on page 23

The following sections describe the keywords that you can use in the sysidcfg file.

auto_reg Keyword

Starting with the Oracle Solaris 10 9/10 release, you can use the auto_reg keyword to set up or disable Auto Registration, a feature of Oracle Solaris.

What Is Auto Registration?

Auto Registration is new in the Oracle Solaris 10 9/10 release. When you install or upgrade your system, configuration data about your system is, when you reboot, automatically communicated through the existing service tag technology to the Oracle Product Registration System. This service tag data about your system is used, for example, to help Oracle enhance customer support and services. You can learn about service tags at http://www.oracle.com/technetwork/server-storage/solaris/oracle-service-tag-fag-418684.html.

You can use this same configuration data to create and manage your own inventory of your systems. By registering with your support credentials using one of the registration options below, you have a straightforward way to inventory your systems, by recording and tracking the service tags for the systems and for the software products installed on the systems. For instructions about tracking your registered products, see https://support.oracle.com/CSP/ui/flash.html.

You may elect to have your configuration data sent to the Oracle Product Registration System anonymously so that the configuration data sent to Oracle has no link to the name of a customer. You also have the option to disable Auto Registration.

For more information about Auto Registration, see "Auto Registration" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade.*

auto_reg Keyword

You can use the auto_reg keyword in the sysidcfg file prior to a hands-off installation or upgrade to provide your support credentials for Auto Registration, to choose anonymous registration, or to disable Auto Registration. If you do not set up the sysidcfg file with these keywords, you are prompted to provide your credentials or to register anonymously during the installation or upgrade.

The following shows the general syntax for the auto_reg keyword.

```
auto_reg=[anon |none |noproxy |all |disable ] {
oracle_user=username
oracle_pw=oracle-password
http_proxy_host=hostname
http_proxy_port=port-number
http_proxy_user=proxy-username
htty_proxy_pw=proxy-password
}
```

To use this keyword, first specify a basic type of registration by choosing one of the main values: anon, none, noproxy, all, or disable, as described in the following table. Then, use the following additional keywords to provide specific My Oracle Support credentials and to provide your proxy information for the Auto Registration.

TABLE 2-4 auto_reg Keywords and Values

Keyword	Values
auto_reg	auto_reg is the primary keyword. Use one of the following values for this keyword to specify the type of Auto Registration that you want to use.
	Anonymous Registration – anon or none Values
	If you use the anon value or the none value, your service tags are anonymously registered with Oracle. An anonymous registration means that the configuration data sent to Oracle has no link to the name of a customer or a person. If My Oracle Support credentials are provided during the installation, these credentials are ignored and the registration remains anonymous. If you also want to provide proxy information either in the sysidefg file or when prompted during the installation or upgrade, use the anon value.
	If you do not want to provide proxy information in the sysidcfg file, use the none value. If you provide proxy information during an installation or upgrade that proxy information will be ignored.
	Register With Your Support Credentials – noproxy or all Values
	If you use the noproxy value or the all value, your service tags are registered with Oracle using your My Oracle Support credentials when you reboot after installing or upgrading your system. You need to provide your My Oracle Support credential either in the sysidcfg file or when prompted during the installation or upgrade. If you also want to provide proxy information either in the sysidcfg file or when prompted during the installation or upgrade, use the all value.
	If you do not want to provide proxy information in the sysidcfg file, use the noproxy value. If you provide proxy information during an installation or upgrade, that proxy information will be ignored.
	Disable Auto Registration – disable
	If you use the disable value, Auto Registration is disabled. Once it is disabled, you would need to use the regadm command to re-enable Auto Registration. For more information, see the regadm(1M) man page.
	For examples for each of these values, see the following sections.
Secondary keywords:	Use the following keywords and values within the main $auto_reg$ keyword to provide either your My Oracle Support credentials or your proxy information.
oracle_user	username – Provide your My Oracle Support username. For example, oracle_user=myusername.

TABLE 2-4 auto_reg Keywords and Values (Continued)	
Keyword	Values
oracle_pw	oracle_password – Provide your My Oracle Support password in plain, not encrypted, text. For example, oracle_pw=j32js94jrjsW.
http_proxy_host	hostname - Provide your proxy hostname, for example, http_proxy_host=sss.com.
http_proxy_port	$\verb port_number-Provide your proxy port, for example, \verb http_proxy_port=8050 .$
http_proxy_user	$\label{lem:proxy_username} \begin{subarray}{l} proxy_username - Provide\ your\ proxy\ username, for\ example, \\ http_proxy_user=proxyusername. \end{subarray}$
htty_proxy_pw	$\label{lem:proxy_password} \verb proxy_password in plain, not encrypted, text, for example, \verb http_proxy_pw=sej47875WSjs. $

This information is also provided in the sysidcfg(4) man page.

Anonymous Registration Examples

Use either the anon or none values for anonymous registrations. An anonymous registration means that the configuration data sent to Oracle has no link to the name of a customer or a person. If My Oracle Support credentials are provided during the installation, these credentials are ignored and the registration remains anonymous.

To include proxy information, see the anon value. If you don't want to include proxy information, use the none value.

In the following example, the anon value specifies that your service tags are anonymously registered with Oracle. And, you are expected to provide proxy information either in the sysidcfg file, as shown in the following example, or when prompted during the installation or upgrade.

```
auto_reg=anon {
http_proxy_host=sss.com
http_proxy_port=8040
http_proxy_user=myproxyusername
htty_proxy_pw=si329jehId
}
```

In the following example, the none value specifies that your service tags are anonymously registered with Oracle, and that you do not want to include proxy information. If you do provide proxy information during an installation or upgrade, that proxy information will be ignored.

auto reg=none

Registration Using Support Credentials Examples

Use the noproxy value or the all value to register your service tags with Oracle using your My Oracle Support credentials when you reboot after installing or upgrading your system.

To include proxy information, see the all value. If you don't want to include proxy information, use the noproxy value. See the following examples.

In the following example, the all value specifies that your service tags are registered with Oracle using your My Oracle Support credentials when you reboot after installing or upgrading your system. You need to provide your My Oracle Support credentials as shown in this example, or when prompted during the installation or upgrade. Since you used all value, you also must provide your proxy information as shown in the following example, or when prompted during the installation or upgrade.

```
auto_reg=all {
  oracle_user=myusername
  oracle_pw=ajsi349EKS987
  http_proxy_host=sss.com
  http_proxy_port=8030
  http_proxy_user=myproxyusername
  htty_proxy_pw=adjsi2934IEls
  }
```

In the following example, the noproxy value specifies that your service tags are registered with Oracle using your My Oracle Support credentials when you reboot after installing or upgrading your system. You need to provide your My Oracle Support credentials as shown below, or when prompted during the installation or upgrade. However, since you used the noproxy value, you need not provide proxy information. If you do provide proxy information during the installation or upgrade, that information is ignored.

```
auto_reg=noproxy {
oracle_user=myusername
oracle_pw=sie7894KEdjs2
}
```

Disabling Auto Registration Example

In the following example, the disable value specifies that Auto Registration is disabled. You would need to use the regadm command to re-enable Auto Registration. For more information, see the regadm(1M) man page.

```
auto_reg=disable
```

keyboard Keyword

The sysidkdb tool configures your USB language and its corresponding keyboard layout.

The following procedure occurs:

- If the keyboard is self-identifying, the keyboard language and layout automatically configures during installation.
- If the keyboard is not self-identifying, the sysidkdb tool provides you with a list of supported keyboard layouts during installation, so that you can select a layout for keyboard configuration.

Note – PS/2 keyboards are not self-identifying. You will be asked to select the keyboard layout during the installation.

You can configure the keyboard language and its corresponding keyboard layout information by using the keyboard keyword. Each language has its own keyboard layout. Use the following syntax to select a language and its corresponding layout.

keyboard=keyboard_layout

For example, this entry sets the keyboard language and its corresponding keyboard layout for the German language:

keyboard=German

The value provided for *keyboard_layout* must be a valid value. Otherwise, an interactive response is required during installation. The valid *keyboard_layout* strings are defined in the /usr/share/lib/keytables/type_6/kbd_layouts file.

SPARC only – Previously, the USB keyboard assumed a self-identifying value of 1 during the installation. Therefore, all of the keyboards that were not self-identifying always configured for a U.S. English keyboard layout during installation.

If the keyboard is not self-identifying and you want to prevent being prompted during your JumpStart installation, select the keyboard language in your sysidcfg file. For JumpStart installations, the default is for the U.S. English language. To select another language and its corresponding keyboard layout, set the keyboard entry in your sysidcfg file as in the example provided above.

For further information, see the sysidcfg(4) and sysidtool(1M) man pages.

name_service Keyword

You can use the name_service keyword to configure the naming service, the domain name, and the name server for the system. The following sample shows the general syntax for the name_service keyword.

Choose only one value for name_service. Include all or none of the domain_name, name_server, or optional keywords, as needed. If no keywords are used, omit the curly braces {}.

Note – The name_service option in the sysidcfg file automatically sets the naming service during installation of the Oracle Solaris OS. This setting overrides SMF services that were previously set up for site.xml. Therefore, you might need to reset your name service after installation.

The following sections describe the keyword syntax to configure the system to use a specific naming service.

NIS Syntax for name_service Keyword

Use the following syntax to configure the system to use the NIS naming service.

domain-name Specifies the domain name

hostname Specifies the host name of the name server

ip-address Specifies the IP address of the name server

EXAMPLE 2-4 Specifying a NIS Server With the name_service Keyword

The following example specifies a NIS server with the domain name west.example.com. The server's host name is timber, and the server IP address is 192.168.2.1.

For more information about the NIS name service, see *System Administration Guide: Naming and Directory Services (DNS, NIS, and LDAP)*.

NIS+ Syntax for name_service Keyword

Use the following syntax to configure the system to use the NIS name service.

name_service=NIS+ {domain_name=domain-name

name_server=hostname(ip-address)}

domain-name Specifies the domain name

hostname Specifies the host name of the name server ip-address Specifies the IP address of the name server

EXAMPLE 2-5 Specifying a NIS+ Server With the name_service Keyword

The following example specifies a NIS+ server with the domain name west.example.com. The server's host name is timber, and the server IP address is 192.168.2.1.

For more information about the NIS+ name service, see *System Administration Guide: Naming and Directory Services (NIS+)*.

DNS Syntax for name_service Keyword

Use the following syntax to configure the system to use DNS.

name service=DNS {domain name=domain-name

 $\begin{tabular}{ll} name_server=ip-address\ , ip-address\ , ip-address\ search=domain-name\ , domain-name\ ,$

domain-name, domain-name, domain-name}

domain_name=domain-name Specifies the domain name.

name_server=*ip-address* Specifies the IP address of the DNS server. You can specify

up to three IP addresses as values for the name server

keyword.

search=domain-name (Optional) Specifies additional domains to search for

naming service information. You can specify up to six domain names to search. The total length of each search

entry cannot exceed 250 characters.

EXAMPLE 2-6 Specifying a DNS Server With the name_service Keyword

The following example specifies a DNS server with the domain name west.example.com. The server IP addresses are 10.0.1.10 and 10.0.1.20. example.com and east.example.com are listed as additional domains to search for naming service information.

EXAMPLE 2-6 Specifying a DNS Server With the name service Keyword (Continued)

For more information about the DNS name service, see *System Administration Guide: Naming and Directory Services (DNS, NIS, and LDAP)*.

LDAP Syntax for name_service Keyword

Use the following syntax to configure the system to use LDAP.

EXAMPLE 2-7 Specifying an LDAP Server With the name service Keyword

The following example specifies an LDAP server with the following configuration information.

- The domain name is west.example.com.
- The installation program uses the LDAP profile that is named default to configure the system.
- The IP address of the LDAP server is 172.31.2.1.
- The proxy bind distinguished name includes the following information.
 - The common name for the entry is proxyagent.
 - The organizational unit is profile.
 - The proxy domain includes the west, example, and com domain components.
- The proxy password is password.

EXAMPLE 2-7 Specifying an LDAP Server With the name_service Keyword (Continued)

```
dc=west,dc=example,dc=com"
proxy_password=password}
```

For more information about how to use LDAP, see *System Administration Guide: Naming and Directory Services (DNS, NIS, and LDAP)*.

network interface Keyword

Use the network_interface keyword to perform the following tasks.

- Specify a host name
- Specify an IP address
- Specify the default router address
- Specify a netmask value
- Use DHCP to configure the network interface
- Enable IPv6 on the network interface

The following sections describe how to use the network_interface keyword to configure the system interfaces.

Syntax for Nonnetworked Systems

To turn off networking for the system, set the network interface value to none. For example:

network interface=none

Syntax for Configuring a Single Interface

You can use the network_interface keyword to configure a single interface in the following ways.

With DHCP – You can use a DHCP server on your network to configure the network interface. For more information on how to use a DHCP server during your installation, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

To use the DHCP server to configure a single interface on the system, use the following syntax for the network_interface keyword.

```
network_interface=PRIMARY or value
{dhcp protocol_ipv6=yes-or-no}
```

PRIMARY

Instructs the installation program to configure the first up, non-loopback interface that is found on the system. The order is the same as the order that is displayed with the

if config command. If no interfaces are up, then the first non-loopback interface is used. If no non-loopback interfaces are found, then the system is nonnetworked.

value Instructs the installation program to configure a specific

interface, such as hme0 or eri1.

protocol ipv6=*yes-or-no* Instructs the installation program to configure the system to

use either IPv6 or to not use IPv6.

For WAN boot installations, you must set the value of

protocol_ipv6=no.

Without DHCP – If you do not want to use DHCP to configure the network interface, you can specify the configuration information in the sysidcfg file. To instruct the installation program to configure a single interface on the system without using DHCP, use the following syntax.

network_interface=PRIMARY or value

{hostname=host_name default_route=ip_address ip_address=ip_address netmask=netmask protocol ipv6=yes_or_no}

PRIMARY

Instructs the installation program to configure the first up, non-loopback interface that is found on the system. The order is the same as the order that is displayed with the ifconfig command. If no interfaces are up, then the first non-loopback interface is used. If no non-loopback interfaces are found, then the system is not networked.

Note – Do not use the PRIMARY keyword value if you want to configure multiple interfaces.

value Instructs the installation program to configure a

specific interface, such as hme0 or eril.

hostname=host_name (Optional) Specifies the host name of the system.

default_route=ip_address or NONE (Optional) Specifies the IP address of the default

router. If you want the installation program to detect the router by using the ICMP router discovery protocol, omit this keyword.

Note – If	f the installation program cannot detect the
router,	you are prompted for the router
informa	ation during the installation.

ip_address=ip_address
netmask=netmask

(Optional) Specifies the IP address of the system.

(Optional) Specifies the netmask value for the system.

protocol ipv6=yes_or_no

(Optional) Instructs the installation program to configure the system to either use IPv6 or to not use IPv6.

Note – To perform an unattended custom JumpStart installation, you must specify a value for the protocol_ipv6 keyword.

For WAN boot installations, you must set the value of protocol_ipv6=no.

Include any combination or none of the hostname, ip_address, and netmask keywords, as needed. If you do not use any of these keywords, omit the curly braces ({}).

EXAMPLE 2-8 Configuring a Single Interface By Using DHCP With the network_interface Keyword The following example instructs the installation program to use DHCP to configure the eri0 network interface. IPv6 support is not enabled.

network_interface=eri0 {dhcp protocol_ipv6=no}

EXAMPLE 2-9 Configuring a Single Interface By Specifying Configuration Information With the network interface Keyword

The following example configures the interface eri0 with the following settings.

- The host name is set to host1.
- The IP address is set to 172.31.88.100.
- The netmask is set to 255.255.255.0.
- IPv6 support is not enabled on the interface.

Syntax for Configuring Multiple Interfaces

You can configure multiple network interfaces in your sysidcfg file. For each interface that you want to configure, include a network_interface entry in the sysidcfg file.

You can use the network_interface keyword to configure multiple interfaces in the following ways.

With DHCP – You can use a DHCP server on your network to configure a network interface. For more information on how to use a DHCP server during your installation, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

To use the DHCP server to configure a network interface on the system, use the following syntax for the network_interface keyword.

network_interface=value {primary

dhcp protocol ipv6=yes-or-no}

value Instructs the installation program to configure a specific

interface, such as hme0 or eril.

primary (Optional) Specifies *value* as the primary interface.

protocol ipv6=*yes-or-no* Instructs the installation program to configure the system to

either use IPv6 or to not use IPv6.

Note – For WAN boot installations, you must set the value of protocol ipv6=no.

Without DHCP – If you do not want to use DHCP to configure the network interface, you can specify the configuration information in the sysidefg file. To instruct the installation program to configure multiple interfaces without using DHCP, use the following syntax.

```
network_interface=value {primary hostname=host_name
```

default route=ip_address or NONE

ip_address
netmask=netmask
protocol_ipv6=yes_or_no}

value Instructs the installation program to configure a

specific interface, such as hme0 or eril.

primary (Optional) Specifies *value* as the primary

interface.

hostname=host_name (Optional) Specifies the host name of the system.

default route=ip_address or NONE (Optional) Specifies the IP address of the default

router. If you want the installation program to

detect the router by using the ICMP router discovery protocol, omit this keyword.

If you configure multiple interfaces in the sysidcfg file, set default_route=NONE for each secondary interface that does not use a static default route.

Note – If the installation program cannot detect the router, you are prompted for the router information during the installation.

ip_address=ip_address
netmask=netmask

protocol ipv6=yes_or_no

(Optional) Specifies the IP address of the system.

(Optional) Specifies the netmask value for the system.

(Optional) Instructs the installation program to configure the system to either use IPv6 or to not use IPv6.

Note – To perform an unattended custom JumpStart installation, you must specify a value for the protocol_ipv6 keyword.

For WAN boot installations, you must set the value of protocol ipv6=no.

Include any combination or none of the hostname, ip_address, and netmask keywords, as needed. If you do not use any of these keywords, omit the curly braces ({}).

In the same sysidcfg file, you can use DHCP to configure certain interfaces, while also specifying the configuration information for other interfaces in the sysidcfg file.

EXAMPLE 2-10 Configuring Multiple Interfaces With the network_interface Keyword In the following example, the network interfaces eri0 and eri1 are configured in the following way.

- eri0 is configured by using the DHCP server. IPv6 support is not enabled on eri0.
- eril is the primary network interface. The host name is set to host1, and the IP address is set to 172.31.88.100. The netmask is set to 255.255.255.0. IPv6 support is not enabled on eril.

EXAMPLE 2-10 Configuring Multiple Interfaces With the network_interface Keyword

nfs4_domain Keyword

To prevent being asked to specify an NFSv4 domain name during installation, use the nfs4_domain keyword in the sysidcfg file. This keyword suppresses selection of a domain name during the installation process. Use the following syntax:

nfs4 domain=dynamic or custom_domain_name

dynamic

This reserved keyword dynamically derives the NFSv4 domain name, based on naming services configuration. For example:

nfs4_domain=dynamic

This example enables the domain name to be derived by the naming service.

(Continued)

The reserved keyword, dynamic, is not case sensitive.

Note – By default, NFSv4 uses a domain name that is automatically derived from the system's naming services. This domain name is sufficient for most configurations. In a few cases, mount points that cross domain boundaries can cause files to appear to be owned by "nobody" because no common domain name exists. To prevent this situation, you can override the default domain name and select a custom domain name.

custom_domain_name

This value overrides the default domain name.

This value must be a valid custom domain name. A valid domain name is composed of a combination of alphanumeric characters, dots, underscores, and dashes only. The first character must be an alphabetical character. For example:

nfs4_domain=example.com

This example sets the value that is used by the nfsmapid daemon to be *example.com*. This selection overrides the default domain name.

Note – In previous releases, scripts enabled users to avoid being prompted for the NFSv4 domain name during installation.

For JumpStart installations in the Oracle Solaris 10 OS, you could use the workaround JumpStart sample script, set_nfs4_domain, to suppress the NFSv4 prompt during installation. This script is no longer required. Use the sysidcfg keyword, nfs4_domain, instead.

In prior releases, the /etc/.NFS4inst_state.domain file was created by the sysidnfs4 program. This file would suppress the prompt for an NFSv4 domain name during installation. This file is no longer created. Use the sysidcfg keyword, nfs4_domain, instead.

root_password Keyword

You can specify the root password to the system in the sysidcfg file. To specify the root password, use the root password keyword with the following syntax.

root password=encrypted-password

encrypted-password is the encrypted password as it appears in the /etc/shadow file.

security_policy Keyword

You can use the security_policy keyword in your sysidcfg file to configure your system to use the Kerberos network authentication protocol. If you want to configure the system to use Kerberos, use the following syntax.

```
\label{eq:security_policy=kerberos} $$ \end{substitute} $$ \end{
```

FQDN specifies the fully qualified domain name of the Kerberos default realm, the administration server, or key distribution center (KDC). You must specify at least one, but no more than three, key distribution centers.

If you do not want to set the security policy for the system, set security_policy=NONE.

For more information about the Kerberos network authentication protocol, see *System Administration Guide: Security Services*.

EXAMPLE 2-11 Configuring the System to Use Kerberos With the security_policy Keyword This example configures the system to use Kerberos with the following information.

- The Kerberos default realm is example.com.
- The Kerberos administration server is krbadmin.example.com.
- The two key distribution centers are kdcl.example.com and kdcl.example.com.

EXAMPLE 2-11 Configuring the System to Use Kerberos With the security_policy Keyword (Continued)

service profile Keyword

You can use the service_profile keyword to install a more secure system by restricting network services. This security option is available only for initial installations. An upgrade maintains all previously set services.

Use one of the following syntaxes to set this keyword.

```
service_profile=limited_net
service profile=open
```

limited_net specifies that all network services, except for Secure Shell, are either disabled or constrained to respond to local requests only. After installation, any individual network service can be enabled by using the svcadm and svccfg commands.

open specifies that no network service changes are made during installation.

If the service_profile keyword is not present in the sysidcfg file, no changes are made to the status of the network services during installation.

The network services can be enabled after installation by using the netservices open command or by enabling individual services by using SMF commands. See "Revising Security Settings After Installation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade*.

For further information about limiting network security during installation, see "Planning Network Security" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade.* See also the following man pages.

- netservices(1M)
- svcadm(1M)
- svccfg(1M) commands

system_locale Keyword

You can use the system_locale keyword to specify the language in which to display the install program and desktop. Use the following syntax to specify a locale.

system_locale=locale

locale specifies the language that you want the system to use to display the installation panels and screens. For a list of valid locale values, see the /usr/lib/locale directory or *International Language Environments Guide*.

terminal Keyword

You can use the terminal keyword to specify the terminal type for the system. Use the following syntax to specify the terminal type.

terminal=terminal_type

terminal_type specifies the terminal type for the system. For a list of valid terminal values, see the subdirectories in the /usr/share/lib/terminfo directory.

timezone Keyword

You can set the time zone for the system with the timezone keyword. Use the following syntax.

timezone=timezone

In the previous example, *timezone* specifies the time zone value for the system. The directories and files in the /usr/share/lib/zoneinfo directory provide the valid time zone values. The *timezone* value is the name of the path relative to the /usr/share/lib/zoneinfo directory. You can also specify any valid Olson time zone.

EXAMPLE 2-12 Configuring the System Time Zone With the timezone Keyword

In the following example, the system time zone is set to mountain standard time in the United States.

timezone=US/Mountain

The installation program configures the system to use the time zone information in /usr/share/lib/zoneinfo/US/Mountain.

timeserver Keyword

You can use the timeserver keyword to specify the system that sets the date and time on the system you want to install.

Choose one of the following methods to set the timeserver keyword.

■ To configure the system to serve as its own time server, set timeserver=localhost. If you specify localhost as the time server, the system's time is assumed to be correct.

• To specify another system as the time server, specify either the host name or the IP address of the time server with the timeserver keyword. Use the following syntax.

timeserver=hostname or ip-address

hostname is the host name of the time server system. *ip-address* specifies the IP address of the time server.

SPARC: Preconfiguring Power Management Information

You can use the *Power Management* software that is provided in the Oracle Solaris OS to automatically save the state of a system and turn it off after it is idle for 30 minutes. When you install the current Oracle Solaris release on a system that complies with version 2 of the EPA's Energy Star guidelines, for example a Sun4U system, the Power Management software is installed by default. If you install with the Oracle Solaris installation program GUI, the installation program prompts you to enable or disable the Power Management software. The Oracle Solaris text installer prompts you to enable or disable the Power Management software after the installation is complete and the system reboots.

Note – If your system has Energy Star version 3 or later, you are not prompted for this information.

If you are performing interactive installations, you cannot preconfigure the Power Management information and avoid the prompt. However, by using a custom JumpStart installation, you can preconfigure the Power Management information by using a finish script to create an /autoshutdown or /noautoshutdown file on the system. When the system reboots, the /autoshutdown file enables Power Management and the /noautoshutdown file disables Power Management.

For example, the following line in a finish script enables the Power Management software and prevents the display of the prompt after the system reboots.

touch /a/autoshutdown

Finish scripts are described in "Creating Finish Scripts" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.



Preconfiguring With a Naming Service or DHCP

This chapter describes procedures about preconfiguring system information with a naming service or DHCP. This chapter contains the following sections:

- "Choosing a Naming Service" on page 41
- "Preconfiguring With the Naming Service" on page 43
- "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47

Choosing a Naming Service

You can choose one of the following ways to preconfigure system configuration information. You can add the system configuration information to any of the following.

A sysidcfg file on a remote system or diskette

Note – The name_service option in the sysidcfg file automatically sets the naming service during installation of the Oracle Solaris OS. This setting overrides SMF services previously setup for site.xml. Therefore, you might need to reset your name service after installation.

- The naming service database available at your site
- If your site uses DHCP, you can also preconfigure some system information in the site DHCP server. For more information about how to use a DHCP server to preconfigure system information, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

Use the following table to determine whether to use a sysidcfg file or a naming service database to preconfigure system configuration information.

TABLE 3-1 Methods to Preconfigure System Configuration Information

Preconfigurable System Information	Preconfigurable With the sysidcfg File?	Preconfigurable With the Naming Service?
Naming service	Yes	Yes
Domain name	Yes	No
Name server	Yes	No
Network interface	Yes	No
Host name	Yes	Yes
	Because this information is system specific, edit the naming service rather than create a different sysidefg file for each system.	
Internet Protocol (IP) address	Yes	Yes
	Because this information is system specific, edit the naming service rather than create a different sysidcfg file for each system.	
Netmask	Yes	No
DHCP	Yes	No
IPv6	Yes	No
Default route	Yes	No
Root password	Yes	No
Security policy	Yes	No
Language (locale) in which to display the install	Yes	Yes, if NIS or NIS+
program and desktop		No, if DNS or LDAP
Terminal type	Yes	No
Time zone	Yes	Yes
Date and time	Yes	Yes
Web proxy	No	No
	You can configure this information with the Oracle Solaris installation program, but not through the sysidcfg file or the naming service.	
x86: Monitor type	Yes	No

Preconfigurable System Information	Preconfigurable With the sysidcfg File?	Preconfigurable With the Naming Service?	
x86: Keyboard language, keyboard layout	Yes	No	
x86: Graphics card, color depth, display resolution, screen size	Yes	No	
x86: Pointing device, number of buttons, IRQ level	Yes	No	
SPARC: Power Management (autoshutdown)	No	No	
You cannot preconfigure Power Management through the sysidcfg file or the naming service. "SPARC: Preconfiguring Power Management Information" on page 40 contains details.			

Preconfiguring With the Naming Service

The following table provides a high-level overview of the naming service databases that you need to edit and populate to preconfigure system information.

System Information to Preconfigure	Naming Service Database
Host name and Internet Protocol (IP) address	hosts
Date and time	hosts. Specify the timehost alias next to the host name of the system that will provide the date and time for the systems that are being installed.
Time zone	timezone
Netmask	netmasks

You cannot preconfigure the locale for a system with the DNS or LDAP name service. If you use the NIS or NIS+ name service, follow the procedure below to use your naming service to preconfigure the locale for a system.

Note – In order to successfully preconfigure your system locale by using NIS or NIS+, the following requirements must be met:

You must boot the system from the network by using the following command:

```
ok boot net
```

You can use options with this command. See details in Step 2 of the "SPARC: To Install the Client Over the Network (DVD)" on page 79 procedure.

■ The NIS or NIS+ server must be available to access during the installation.

If these requirements are fulfilled, the installer uses the preconfigured settings and does not prompt for the locale during the installation. If either requirement is not fulfilled, the installer prompts for your locale information during the installation.

- "To Preconfigure the Locale Using NIS" on page 44
- "To Preconfigure the Locale Using NIS+" on page 46

▼ To Preconfigure the Locale Using NIS

1 Become superuser or assume an equivalent role on the name server.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

- 2 Change /var/yp/Makefile to add the locale map.
 - a. Insert this shell procedure after the last *variable*. time shell procedure.

```
locale.time: $(DIR)/locale
        -@if [ -f $(DIR)/locale ]; then \
               sed -e "/^#/d" -e s/#.*$$// $(DIR)/locale \
               | awk '{for (i = 2; i <= NF; i++) print $$i, $$0}' \
               | $(MAKEDBM) - $(YPDBDIR)/$(DOM)/locale.byname; \
               touch locale.time; \
               echo "updated locale"; \
               if [ ! $(NOPUSH) ]; then \
                       $(YPPUSH) locale.byname; \
                       echo "pushed locale"; \
               else \
               : ; \
               fi \
        else \
               echo "couldn't find $(DIR)/locale"; \
        fi
```

b. Find the string all: and, at the end of the list of variables, insert the word locale.

```
all: passwd group hosts ethers networks rpc services protocols \
    netgroup bootparams aliases publickey netid netmasks c2secure \
    timezone auto.master auto.home locale
```

c. Near the end of the file, after the last entry of its type, insert the string locale: locale. time on a new line.

```
passwd: passwd.time
group: group.time
hosts: hosts.time
ethers: ethers.time
networks: networks.time
rpc: rpc.time
services: services.time
protocols: protocols.time
netgroup: netgroup.time
bootparams: bootparams.time
aliases: aliases.time
publickey: publickey.time
netid: netid.time
passwd.adjunct: passwd.adjunct.time
group.adjunct: group.adjunct.time
netmasks: netmasks.time
timezone: timezone.time
auto.master: auto.master.time
auto.home: auto.home.time
locale: locale.time
```

d. Save the file.

3 Create the file /etc/locale and make one entry for each domain or specific system:

Enter locale domain name.

For example, the following entry specifies that French is the default language that is used in the example.com domain:

fr example.com

Note – *International Language Environments Guide* contains a list of valid locales.

Or, enter locale system_name.

The following example specifies that Belgian French is the default locale that is used by a system named myhost:

fr_BE myhost

Note - Locales are available on the Oracle Solaris DVD or Oracle Solaris Software - 1 CD.

4 Make the maps:

cd /var/yp; make

Systems that are specified by domain or individually in the locale map are now set up to use the default locale. The default locale that you specified is used during installation and by the desktop after the system is rebooted.

More Information

Continuing the Installation

If you plan to use the NIS name service in an installation over the network, you need to set up an installation server and add the system as an installation client. For more information, see Chapter 4, "Installing From the Network (Overview)."

If you plan to use the NIS name service in a custom JumpStart installation, you need to create a profile and a rules.ok file. For more information, see Chapter 2, "Custom JumpStart (Overview)," in Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations.

See Also

For more information about the NIS name service, see Part III, "NIS Setup and Administration," in *System Administration Guide: Naming and Directory Services (DNS, NIS, and LDAP)*.

▼ To Preconfigure the Locale Using NIS+

The following procedure assumes the NIS+ domain is set up. Setting up the NIS+ domain is documented in the *System Administration Guide: Naming and Directory Services (DNS, NIS, and LDAP)*.

- 1 Log in to a name server as superuser or as a user in the NIS+ administration group.
- 2 Create the locale table:

```
# nistbladm -D access=og=rmcd,nw=r -c locale_tbl name=SI,nogw=
locale=,nogw= comment=,nogw= locale.org_dir.'nisdefaults -d'
```

3 Add needed entries to the locale.

nistbladm -a name=namelocale=locale comment=comment
locale.org dir.'nisdefaults -d'

name Either the domain name or a specific system name for which you want to

preconfigure a default locale.

locale The locale you want to install on the system and use on the desktop after the

system is rebooted. International Language Environments Guide contains a list of

valid locales.

comment The comment field. Use double quotation marks to begin and end comments that

are longer than one word.

Note - Locales are available on the Oracle Solaris DVD or Oracle Solaris Software - 1 CD.

Systems that are specified by domain or individually in the locale table are now set up to use the default locale. The default locale you specified is used during installation and by the desktop after the system is rebooted.

More Information

Continuing the Installation

If you plan to use the NIS+ name service in an installation over the network, you need to set up an installation server and add the system as an installation client. For more information, see Chapter 4, "Installing From the Network (Overview)."

If you plan to use the NIS+ name service in a custom JumpStart installation, you need to create a profile and a rules.ok file. For more information, see Chapter 2, "Custom JumpStart (Overview)," in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.

See Also

For more information about the NIS+ name service, see *System Administration Guide: Naming and Directory Services (NIS+)*.

Preconfiguring System Configuration Information With the DHCP Service (Tasks)

The Dynamic Host Configuration Protocol (DHCP) enables host systems in a TCP/IP network to be configured automatically for the network as they boot. DHCP uses a client and server mechanism. Servers store and manage configuration information for clients, and provide that information on a client's request. The information includes the client's IP address and information about network services available to the client.

A primary benefit of DHCP is its ability to manage IP address assignments through leasing. Leasing allows IP addresses to be reclaimed when not in use and reassigned to other clients. This ability enables a site to use a smaller pool of IP address than would be needed if all clients were assigned a permanent address.

You can use DHCP to install the Oracle Solaris OS on certain client systems on your network. All SPARC based systems that are supported by the Oracle Solaris OS and x86 based systems that meet the hardware requirements for running the Oracle Solaris OS can use this feature.

The following task map shows the high-level tasks that must be performed to enable clients to obtain installation parameters by using DHCP.

TABLE 3-2 Task Map: Preconfiguring System Configuration Information With the DHCP Service

Task	Description	Instructions
Set up an install server.	Set up a Oracle Solaris server to support clients that must install the Oracle Solaris OS from the network.	Chapter 4, "Installing From the Network (Overview)"
Set up client systems for Oracle	Use add_install_client -d to	Using Oracle Solaris DVD:
Solaris installation over the network by using DHCP.	add DHCP network installation support for a class of client (of a certain machine type, for example) or a particular client ID.	"Adding Systems to Be Installed From the Network With a DVD Image" on page 73
		Using Oracle Solaris CD:
		"Adding Systems to Be Installed From the Network With a CD Image" on page 97
		$\verb"add_install_client"(1M)$
Prepare your network to use the DHCP service.	Decide how you want to configure your DHCP server.	Chapter 13, "Planning for DHCP Service (Tasks)," in System Administration Guide: IP Services
Configure the DHCP server.	Use DHCP Manager to configure your DHCP server	Chapter 14, "Configuring the DHCP Service (Tasks)," in System Administration Guide: IP Services
Create DHCP options for installation parameters and macros that include the options.	Use DHCP Manager or dhtadm to create new Vendor options and macros that the DHCP server can use to pass installation information to the clients.	"Creating DHCP Options and Macros for Oracle Solaris Installation Parameters" on page 48

Creating DHCP Options and Macros for Oracle Solaris Installation Parameters

When you add clients with the add_install_client -d script on the install server, the script reports DHCP configuration information to standard output. This information can be used when you create the options and macros that are needed to pass network installation information to clients.

You can customize the options and macros in your DHCP service to perform the following types of installations.

- Class-specific installations You can instruct the DHCP service to perform a network installation for all clients of a specific class. For example, you can define a DHCP macro that performs the same installation on all Sun Blade systems on the network. Use the output of the add install client -d command to set up a class-specific installation.
- Network-specific installations You can instruct the DHCP service to perform a network installation for all clients in a specific network. For example, you can define a DHCP macro that performs the same installation on all systems in the 192.168.2 network.
- Client-specific installations You can instruct the DHCP service to perform a network installation for a client with a specific Ethernet address. For example, you can define a DHCP macro that performs a specific installation on the client with the Ethernet address 00:07:e9:04:4a:bf. Use the output of the add_install_client -d -e ethernet_address command to set up a client-specific installation.

For more information on setting up clients to use a DHCP server for a network installation, see the following procedures.

- For network installations that use DVD media, see "Adding Systems to Be Installed From the Network With a DVD Image" on page 73.
- For network installations that use CD media, see "Adding Systems to Be Installed From the Network With a CD Image" on page 97.

DHCP Options and Macro Values

To install DHCP clients from the network, you must create Vendor category options to pass information that is needed to install the Oracle Solaris OS. The following tables describe common DHCP options that you can use to install a DHCP client.

- You can use the standard DHCP options that are listed in Table 3–3 to configure and install x86 based systems. These options are not platform specific, and can be used to install the Oracle Solaris OS on a variety of x86 based systems. Use these options to install the Oracle Solaris 10 release on x86 based systems by using DHCP. For a complete list of standard options, see dhcp_inittab(4).
- Table 3–4 lists options that you can use to install Oracle client systems. The vendor client classes that are listed in this table determine what classes of client can use the option. Vendor client classes that are listed here are examples only. You should specify client classes that indicate the actual clients in your network that you need to install from the network. See "Working With DHCP Options (Task Map)" in *System Administration Guide: IP Services* for information about how to determine a client's vendor client class.

For detailed information on DHCP options, see "DHCP Option Information" in *System Administration Guide: IP Services*.

TABLE 3-3 Values for Standard DHCP Options

Option Name	Code	Data Type	Granularity	Maximum	Description
BootFile	N/A	ASCII	1	1	Path to the client's boot file
BootSrvA	N/A	IP address	1	1	IP address of boot server
DNSdmain	15	ASCII	1	0	DNS domain name
DNSserv	6	IP address	1	0	List of DNS name servers
NISdmain	40	ASCII	1	0	NIS domain name
NISservs	41	IP address	1	0	IP address of NIS server
NIS+dom	64	ASCII	1	0	NIS+ domain name
NIS+serv	65	IP address	1	0	IP address of NIS+ server
Router	3	IP address	1	0	IP addresses of network routers

 TABLE 3-4
 Values for Creating Vendor Category Options for Oracle Solaris Clients

Name	Code	Data Type	Granularity	Maximum	Vendor Client Classes *	Description
		ntegory options o plaris client's sta	•	enable a DHCP	server to support Oracle Solaris	installation clients. The options
		sses that are list need to install fr			u should specify client classes th	at indicate the actual clients in
SrootIP4	2	IP address	1	1	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	IP address of root server
SrootNM	3	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	Host name of root server
SrootPTH	4	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	Path to the client's root directory on the root server
SinstIP4	10	IP address	1	1	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	IP address of JumpStart install server
SinstNM	11	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	Host name of install server

Name	Code	Data Type	Granularity	Maximum	Vendor Client Classes *	Description
SinstPTH	12	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	Path to installation image on install server
The following	options ca	n be used by the	client startup s	scripts, but are i	not required by the scripts.	
		sses that are list need to install fr		-	u should specify client classes th	nat indicate the actual clients in
SrootOpt	1	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	NFS mount options for the client's root file system
SbootFIL	7	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	Path to the client's boot file
SbootRS	9	NUMBER	2	1	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	NFS read size used by standalone boot program when loading the kernel
SsysidCF	13	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	Path to sysidcfg file, in the format server:/path
SjumpsCF	14	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	Path to JumpStart configuration file in the format server:/path
SbootURI	16	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	Path to the standalone boot file or path to the WAN boot file. For the standalone boot file, use the following format.
						tftp://inetboot.sun4u
						For the WAN boot file, the format is
						http://host.domain/path-to-
						This option can be used to override BootFile and siaddr settings in order to retrieve a standalone boot file. Supported protocols: tftp (inetboot), http (wanboot). For example, use the

following format. tftp://inetboot.sun4u

TABLE 3-4	Values for Creating Vendor Category Options for Oracle Solaris Clients	(Continued)
-----------	--	-------------

Name	Code	Data Type	Granularity	Maximum	Vendor Client Classes *	Description
SHTTPproxy	17	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	IP address and port number of the proxy server that is used on your network. This option is needed only when a client is booting across a WAN, and the local network uses a proxy server. For example, use the following format: 198.162.10.5:8080

The following options are not currently used by the Oracle Solaris client startup scripts. You can use them only if you edit the startup scripts.

Note – Vendor client classes that are listed here are examples only. You should specify client classes that indicate the actual clients in your network that you need to install from the network.

SswapIP4	5	IP address	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	IP address of swap server
SswapPTH	6	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	Path to the client's swap file on the swap server
Stz	8	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	Time zone for client
Sterm	15	ASCII text	1	0	SUNW.Sun-Blade-1000, SUNW.Sun-Fire-880, SUNW.i86pc	Terminal type

When you have created the options, you can create macros that include those options. The following table lists sample macros you can create to support Oracle Solaris installation for clients.

TABLE 3-5 Sample Macros to Support Network Installation Clients

Macro Name	Contains These Options and Macros
Solaris	SrootIP4, SrootNM, SinstIP4, SinstNM
sparc	SrootPTH, SinstPTH
sun4u	Solaris and sparc macros
sun4v	Solaris and sparc macros
i86pc	Solaris macro, SrootPTH, SinstPTH, SbootFIL

Macro Name	Contains These Options and Macros
SUNW.i86pc	i86pc macro
	$\label{Note-Note-Note-Note-SUNW.i86pc} \textbf{Note-The SUNW.i86pc} \ vendor \ client \ class \ is \ only \ valid \ for \ the \ Solaris \ 10\ 3/05 \ release \ and \ compatible \ versions.$
SUNW.Sun-Blade-1000	sun4u macro, SbootFIL
SUNW.Sun-Fire-880	sun4u macro, SbootFIL
PXEClient:Arch: 00000:UNDI:002001	BootSrvA, BootFile
xxx.xxx.xxx network address nacros	${\tt BootSrvA\ option\ could\ be\ added\ to\ existing\ network\ address\ macros.\ The\ value\ of\ {\tt BootSrvA\ should\ indicate\ the\ tftboot\ server.}}$
01 <i>client-MAC-address</i> client-specific macros (for example, 010007E9044ABF)	BootSrvA, BootFile

The macro names that are listed in the previous table match the Vendor client classes of the clients that must install from the network. These names are examples of clients you might have on your network. See "Working With DHCP Options (Task Map)" in *System Administration Guide: IP Services* for information about determining a client's vendor client class.

You can create these options and macros by using the following methods.

- Create the options and macros in DHCP Manager. See "Using DHCP Manager to Create Install Options and Macros" on page 53 for instructions about how to create options and macros in DHCP Manager.
- Write a script that creates the options and macros by using the dhtadm command. See "Writing a Script That Uses dhtadm to Create Options and Macros" on page 56 for information about how to write scripts that create these options and macros.

Note that the total size of the vendor options that are provided to a particular client must not exceed 255 bytes, including the option codes and length information. This is a limitation of the current Oracle Solaris DHCP protocol implementation. Generally, you should pass the minimum amount of vendor information needed. You should use short path names in options that require path names. If you create symbolic links to long paths, you can use the shorter link names.

Using DHCP Manager to Create Install Options and Macros

You can use DHCP Manager to create the options that are listed in Table 3–4 and the macros that are listed in Table 3–5.

How to Create Options to Support Oracle Solaris Installation (DHCP Manager)

Before You Begin

Perform the following tasks before you create DHCP macros for your installation.

- Add the clients that you want to install with DHCP as install clients of your network installation server. For information about how to add a client to an install server, see Chapter 4, "Installing From the Network (Overview)."
- Configure your DHCP server. If you have not configured your DHCP server, see Chapter 13, "Planning for DHCP Service (Tasks)," in *System Administration Guide: IP Services*.
- 1 Become superuser or assume an equivalent role on the DHCP server system.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

2 Start the DHCP Manager.

/usr/sadm/admin/bin/dhcpmgr & The DHCP Manager window is displayed.

- 3 Select the Options tab in DHCP Manager.
- 4 Choose Create from the Edit menu.

The Create Option panel opens.

5 Type the option name for the first option, then type values appropriate for that option.

Use the output of the add_install_client command, Table 3–3, and Table 3–4 to check the option names and values for options you must create. Notice that the vendor client classes are only suggested values. You should create classes to indicate the actual client types that need to obtain Oracle Solaris installation parameters from the DHCP service. See "Working With DHCP Options (Task Map)" in *System Administration Guide: IP Services* for information about how to determine a client's vendor client class.

- 6 Click OK when you have entered all the values.
- 7 In the Options tab, select the option you just created.
- 8 Select Duplicate from the Edit menu.

The Duplicate Option panel opens.

9 Type the name of another option, then modify other values appropriately.

The values for code, data type, granularity, and maximum are most likely to need modification. See Table 3–3 and Table 3–4 for the values.

10 Repeat Step 7 through Step 9 until you have created all the options.

You can now create macros to pass the options to network installation clients, as explained in the following procedure.

Note – You do not need to add these options to a Oracle Solaris client's /etc/dhcp/inittab file because they are already included in that file.

How to Create Macros to Support Oracle Solaris Installation (DHCP Manager)

Before You Begin

Perform the following tasks before you create DHCP macros for your installation.

- Add the clients that you want to install with DHCP as install clients of your network installation server. For information about how to add a client to an install server, see Chapter 4, "Installing From the Network (Overview)."
- Configure your DHCP server. If you have not configured your DHCP server, see Chapter 13, "Planning for DHCP Service (Tasks)," in *System Administration Guide: IP Services*.
- Create the DHCP options that you want to use in your macro. For instructions about how to create DHCP options, see "How to Create Options to Support Oracle Solaris Installation (DHCP Manager)" on page 54.
- 1 Select the Macros tab in DHCP Manager.

2 Choose Create from the Edit menu.

The Create Macro panel opens.

3 Type the name of a macro.

See Table 3–5 for macro names you might use.

4 Click the Select button.

The Select Option panel opens.

5 Select Vendor in the Category list.

The Vendor options you created are listed.

6 Select an option you want to add to the macro and click OK.

7 Type a value for the option.

See Table 3–3 and Table 3–4 for the option's data type and refer to the information that add_install_client -d reports.

8 Repeat Step 6 through Step 7 for each option you want to include.

To include another macro, type **Include** as the option name and type the macro name as the option value.

9 Click OK when the macro is complete.

More Information

Continuing the Installation

If you plan to use DHCP in an installation over the network, you need to set up an installation server and add the system as an installation client. For more information, see Chapter 4, "Installing From the Network (Overview)."

If you plan to use DHCP in a WAN boot installation, you need to perform additional tasks. For more information, see Chapter 10, "WAN Boot (Overview)."

If you plan to use DHCP in a custom JumpStart installation, you need to create a profile and a rules.ok file. For more information, see Chapter 2, "Custom JumpStart (Overview)," in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.

See Also

For more information about DHCP, see Part III, "DHCP," in *System Administration Guide: IP Services*.

Writing a Script That Uses dhtadm to Create Options and Macros

You can create a Korn shell script by adapting the example in Example 3–1 to create all the options listed in Table 3–3 and Table 3–4 and some useful macros. Be sure to change all IP addresses and values contained in quotes to the correct IP addresses, server names, and paths for your network. You should also edit the Vendor= key to indicate the class of clients you have. Use the information that add_install_client -d reports to obtain the data that you need to adapt the script.

EXAMPLE 3-1 Sample Script to Support Network Installation

```
# Load the Solaris vendor specific options. We'll start out supporting
# the Sun-Blade-1000, Sun-Fire-880, and i86 platforms. Note that the
# SUNW.i86pc option only applies for the Solaris 10 3/05 release.
# Changing -A to -M would replace the current values, rather than add them.
dhtadm -A -s SrootOpt -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,1,ASCII,1,0'
dhtadm -A -s SrootIP4 -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,2,IP,1,1'
dhtadm -A -s SrootNM -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,3,ASCII,1,0'
dhtadm -A -s SrootPTH -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,4,ASCII,1,0'
dhtadm -A -s SswapIP4 -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,5,IP,1,0'
dhtadm -A -s SswapIP4 -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,5,IP,1,0'
dhtadm -A -s SswapPTH -d \
```

EXAMPLE 3-1 Sample Script to Support Network Installation (Continued)

```
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,6,ASCII,1,0'
dhtadm -A -s SbootFIL -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,7,ASCII,1,0'
dhtadm -A -s Stz -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,8,ASCII,1,0'
dhtadm -A -s SbootRS -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,9,NUMBER,2,1'
dhtadm -A -s SinstIP4 -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,10,IP,1,1'
dhtadm -A -s SinstNM -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,11,ASCII,1,0'
dhtadm -A -s SinstPTH -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,12,ASCII,1,0'
dhtadm -A -s SsysidCF -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,13,ASCII,1,0'
dhtadm -A -s SiumpsCF -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,14,ASCII,1,0'
dhtadm -A -s Sterm -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,15,ASCII,1,0'
dhtadm -A -s SbootURI -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,16,ASCII,1,0'
dhtadm -A -s SHTTPproxy -d \
'Vendor=SUNW.Sun-Blade-1000 SUNW.Sun-Fire-880 SUNW.i86pc,17,ASCII,1,0'
# Load some useful Macro definitions.
# Define all Solaris-generic options under this macro named Solaris.
dhtadm -A -m Solaris -d \
':SrootIP4=10.21.0.2:SrootNM="blue2":SinstIP4=10.21.0.2:SinstNM="red5":'
# Define all sparc-platform specific options under this macro named sparc.
dhtadm -A -m sparc -d \
':SrootPTH="/export/sparc/root":SinstPTH="/export/sparc/install":'
# Define all sun4u architecture-specific options under this macro named sun4u.
# (Includes Solaris and sparc macros.)
dhtadm -A -m sun4u -d ':Include=Solaris:Include=sparc:'
# Solaris on IA32-platform-specific parameters are under this macro named i86pc.
# Note that this macro applies only for the Solaris 10 3/05 release.
dhtadm -A -m i86pc -d \
':Include=Solaris:SrootPTH="/export/i86pc/root":SinstPTH="/export/i86pc/install"
:SbootFIL="/platform/i86pc/kernel/unix":'
# Solaris on IA32 machines are identified by the "SUNW.i86pc" class. All
# clients identifying themselves as members of this class will see these
# parameters in the macro called SUNW.i86pc, which includes the i86pc macro.
# Note that this class only applies for the Solaris 10 3/05 release.
dhtadm -A -m SUNW.i86pc -d ':Include=i86pc:'
# Sun-Blade-1000 platforms identify themselves as part of the
# "SUNW.Sun-Blade-1000" class.
# All clients identifying themselves as members of this class
# will see these parameters.
dhtadm -A -m SUNW.Sun-Blade-1000 -d \
':SbootFIL="/platform/sun4u/kernel/sparcv9/unix":\
Include=sun4u:'
# Sun-Fire-880 platforms identify themselves as part of the "SUNW.Sun-Fire-880" class.
# All clients identifying themselves as members of this class will see these parameters.
dhtadm -A -m SUNW.Sun-Fire-880 -d \
':SbootFIL="/platform/sun4u/kernel/sparcv9/unix":Include=sun4u:'
# Add our boot server IP to each of the network macros for our topology served by our
# DHCP server. Our boot server happens to be the same machine running our DHCP server.
```

EXAMPLE 3–1 Sample Script to Support Network Installation (Continued)

```
dhtadm -M -m 10.20.64.64 -e BootSrvA=10.21.0.2
dhtadm -M -m 10.20.64.0 -e BootSrvA=10.21.0.2
dhtadm -M -m 10.20.64.128 -e BootSrvA=10.21.0.2
dhtadm -M -m 10.21.0.0 -e BootSrvA=10.21.0.2
dhtadm -M -m 10.22.0.0
                          -e BootSrvA=10.21.0.2
# Make sure we return host names to our clients.
dhtadm -M -m DHCP-servername -e Hostname= NULL VALUE
# Create a macro for PXE clients that want to boot from our boot server.
# Note that this macro applies for the Solaris 10 3/05 release.
dhtadm -A -m PXEClient:Arch:00000:UNDI:002001 -d \
:BootFile=nbp.i86pc:BootSrvA=10.21.0.2:
# Create a macro for PXE clients that want to boot from our boot server.
# Note that this macro applies for the Solaris 10 2/06 release.
dhtadm -A -m PXEClient:Arch:00000:UNDI:002001 -d \
:BootFile=i86pc:BootSrvA=10.21.0.2:
# Create a macro for the x86 based client with the Ethernet address 00:07:e9:04:4a:bf
# to install from the network by using PXE.
dhtadm -A -m 010007E9044ABF -d :BootFile=010007E9044ABF:BootSrvA=10.21.0.2:
# The client with this MAC address is a diskless client. Override the root settings
# which at the network scope setup for Install with our client's root directory.
dhtadm -A -m 0800201AC25E -d \
':SrootIP4=10.23.128.2:SrootNM="orange-svr-2":SrootPTH="/export/root/10.23.128.12":'
```

As superuser, execute dhtadm in batch mode. Specify the name of the script to add the options and macros to your dhcptab. For example, if your script is named netinstalloptions, type the following command.

dhtadm -B netinstalloptions

Clients that have vendor client classes that are listed in the Vendor= string can now use DHCP to install over the network.

For more information about how to use the dhtadm command, see dhtadm(1M). For more information about the dhcptab file, see dhcptab(4).

PART II

Installing Over a Local Area Network

This part describes how to install a system that is on your local area network (LAN).



Installing From the Network (Overview)

This chapter provides an introduction on how to set up your local area network and systems to install the Oracle Solaris software from the network instead of from DVD or CD media. This chapter provides overview information on the following topics.

- "Network Installation Introduction" on page 61
- "x86: Overview of Booting and Installing Over the Network With PXE" on page 64

For information on how to install a client over a wide area network, see Chapter 10, "WAN Boot (Overview)."

Network Installation Introduction

This section provides you with information you need before you can perform an installation from the network. Network installations enable you to install the Oracle Solaris software from a system, called an install server, that has access to the current Oracle Solaris release disc images. You copy the contents of the current Oracle Solaris release DVD or CD media to the install server's hard disk. Then, you can install the Oracle Solaris software from the network by using any of the Oracle Solaris installation methods.

Required Servers for Network Installation

To install the Oracle Solaris OS from the network, the systems to be installed require the following servers to be present on the network.

- Install server A networked system that contains the current Oracle Solaris release disc images from which you can install current Oracle Solaris release on other systems on the network. You create an install server by copying the images from the following media:
 - Oracle Solaris DVD
 - Oracle Solaris Software CDs

Note – Starting with the Oracle Solaris 10 9/10 release, only a DVD is provided. Oracle Solaris Software CDs are no longer provided.

After you copy the image from the Oracle Solaris Software CDs, you can also copy the image from the Oracle Solaris Languages CDs as necessary for your installation requirements.

You can enable a single install server to provide disc images for different Oracle Solaris releases and for multiple platforms by copying the images on to the install server's hard disk. For example, a single install server could contain the disc images for the SPARC platform and x86 platform.

For details about how to create an install server, refer to one of the following sections.

- "To Create an Install Server With SPARC or x86 DVD Media" on page 68
- "SPARC: To Create an Install Server With SPARC or x86 CD Media" on page 90
- **Boot server** A server system that provides client systems on the same network subnet with the information that they need to boot in order to install the OS. A boot server and install server are typically the same system. However, if the system on which the current Oracle Solaris release is to be installed is located in a different subnet than the install server and you are not using DHCP, a boot server is required on that subnet.

A single boot server can provide current Oracle Solaris release boot software for multiple releases, including the current Oracle Solaris release boot software for different platforms. For example, a SPARC boot server can provide the Solaris 9 and current Oracle Solaris release boot software for SPARC based systems. The same SPARC boot server can also provide the current Oracle Solaris release boot software for x86 based systems.

Note – When using DHCP, you do not need to create a separate boot server. For more information, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

For details about how to create a boot server, refer to one of the following sections:

- "Creating a Boot Server on a Subnet With a DVD Image" on page 71
- "Creating a Boot Server on a Subnet With a CD Image" on page 95
- (Optional) DHCP server A server that uses the Dynamic Host Configuration Protocol (DHCP) to provide the network parameters that are necessary for installation. You can configure a DHCP server to configure and install specific clients, all clients on a specific network, or an entire class of clients. When using DHCP, you do not need to create a separate boot server.

After you have created the install server, you add clients to the network with the add_install_client command and the -d option. The -d option enables you to set up client systems for Oracle Solaris installation from the network by using DHCP.

For information on DHCP options for installation parameters, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

• **(Optional) Name server** – A system that manages a distributed network database, such as DNS, NIS, NIS+, or LDAP, that contains information about systems on the network.

For details about how to create a name server, refer to *System Administration Guide: Naming and Directory Services (DNS, NIS, and LDAP).*

Note – The install server and name server can be the same or different systems.

Figure 4–1 illustrates the servers that are typically used for network installation. Note that this sample network does not include a DHCP server.

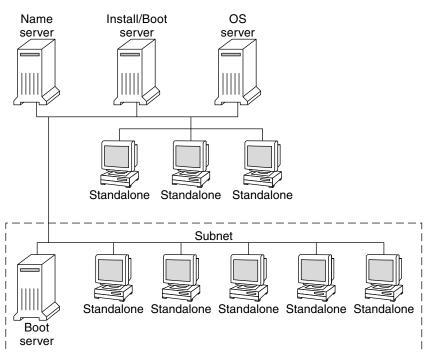


FIGURE 4–1 Network Installation Servers

x86: Overview of Booting and Installing Over the Network With PXE

This section provides an overview of the Preboot Execution Environment (PXE).

x86: What is PXE?

PXE network boot is a "direct" network boot. No boot media is required on the client system. With PXE, you can install an x86 based client over the network by using DHCP.

PXE network boot is available only for devices that implement the Intel Preboot Execution Environment specification. To determine if your system supports PXE network boot, see your hardware manufacturer's documentation.

x86: Guidelines for Booting With PXE

To boot over the network by using PXE, you need the following systems.

- An install server
- A DHCP server
- An x86 client that supports PXE

When you are preparing to use PXE to install a client over the network, consider the following issues.

- Set up only one DHCP server on the subnet that includes the client system that you want to install. The PXE network boot does not work properly over subnets that include multiple DHCP servers.
- Some early versions of PXE firmware have a variety of shortcomings. If you experience difficulty with a particular PXE adapter, obtain firmware upgrade information from the adapter manufacturer's web site. Refer to the elxl(7D) and iprb(7D) man pages for more information.



Installing From the Network With DVD Media (Tasks)

This chapter describes how to use DVD media to set up your network and systems to install the Oracle Solaris software from the network. Network installations enable you to install the Oracle Solaris software from a system that has access to the current Oracle Solaris release disc images, called an install server, to other systems on the network. You copy the contents of the current Oracle Solaris release DVD media to the install server's hard disk. Then, you can install the Oracle Solaris software from the network by using any of the Oracle Solaris installation methods.

This chapter covers the following topics:

- "Task Map: Installing From the Network With DVD Media" on page 66
- "Creating an Install Server With DVD Media" on page 68
- "Creating a Boot Server on a Subnet With a DVD Image" on page 71
- "Adding Systems to Be Installed From the Network With a DVD Image" on page 73
- "Installing the System From the Network With a DVD Image" on page 79

Note -

• Starting with the Solaris 10 11/06 release, you have the option during an initial installation to change the network security settings so that all network services, except Secure Shell, are disabled or restricted to respond to local requests only. This security option is available only during an initial installation, not during an upgrade. An upgrade maintains any previously set services. If necessary, you can restrict network services after an upgrade by using the netservices command. See "Planning Network Security" in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade.

The network services can be enabled after installation by using the netservices open command or by enabling individual services by using SMF commands. See "Revising Security Settings After Installation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade*.

■ Starting with the Solaris 10 10/08 release, the structure of the Oracle Solaris DVD and Oracle Solaris Software - 1 CD has changed for the SPARC platform. Slice 0 is no longer at the top of the directory structure. Therefore, the structure of the x86 and SPARC DVDs and Oracle Solaris Software - 1 CD are the same. This change in structure makes setting up an install server easier if you have a mix of platforms, such as a SPARC install server and x86 media.

Task Map: Installing From the Network With DVD Media

TABLE 5-1 Task Map: Setting Up an Install Server With DVD Media

Task	Description	For Instructions
(x86 only): Verify that your system supports PXE.	If you want to install an x86 based system over the network, confirm that your machine can use PXE to boot without local boot media. If your x86 based system does not support PXE, you must boot the system from a local DVD or CD.	Check your hardware manufacturer's documentation or the system BIOS.
Choose an installation method.	The Oracle Solaris OS provides several methods for installation or upgrade. Choose the installation method that is most appropriate for your environment.	"Choosing an Oracle Solaris Installation Method" in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade

TABLE 5–1 Task Map: Setting Up an Install Server With DVD Media (Continued)

Task	Description	For Instructions
Gather information about your system.	Use the checklist and complete the worksheet to collect all of the information that you need to install or upgrade.	Chapter 5, "Gathering Information Before Installation or Upgrade (Planning)," in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade
(Optional) Preconfigure system information.	You can preconfigure system information to avoid being prompted for the information during the installation or upgrade.	Chapter 2, "Preconfiguring System Configuration Information (Tasks)"
Create an install server.	Use the setup_install_server(1M) command to copy the Oracle Solaris DVD to the install server's hard disk.	"Creating an Install Server With DVD Media" on page 68
(Optional) Create boot servers.	If you want to install systems from the network that are not on the same subnet as the install server, you must create a boot server on the subnet to boot the systems. Use the setup_install_server command with the -b option to set up a boot server. If you are using Dynamic Host Configuration Protocol (DHCP), a boot server is not necessary.	"Creating a Boot Server on a Subnet With a DVD Image" on page 71
Add systems to be installed from the network.	Use the add_install_client command to set up each system that you want to install from the network. Each system that you want to install needs to find the install server, the boot server if required, and configuration information on the network.	"Adding Systems to Be Installed From the Network With a DVD Image" on page 73
(Optional) Configure the DHCP server.	If you want to use DHCP to provide system configuration and installation parameters, configure the DHCP server, then create the appropriate options and macros for your installation. Note – If you want to install an x86 based system from the network with PXE, you must configure a DHCP server.	Chapter 13, "Planning for DHCP Service (Tasks)," in System Administration Guide: IP Services "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47
Install the system over the network.	Begin the installation by booting the system from the network.	"Installing the System From the Network With a DVD Image" on page 79

Creating an Install Server With DVD Media

The install server contains the installation image needed to install systems from the network. You must create an install server to install the Oracle Solaris software on a system from the network. You do not always need to set up a boot server.

- If you are using DHCP to set installation parameters or your install server and client are on the same subnet, you do not need a boot server.
- If your install server and your client are not on the same subnet and you are not using DHCP, you must create separate boot servers for each subnet. You could create an install server for each subnet. However, install servers require more disk space.

▼ To Create an Install Server With SPARC or x86 DVD Media

Note – This procedure assumes that the system is running the Volume Manager. If you are not using the Volume Manager to manage media, refer to *System Administration Guide: Devices and File Systems*.

1 On the system that is to become the install server, become superuser or assume an equivalent role.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

The system must include a DVD-ROM drive and be part of the site's network and naming service. If you use a naming service, the system must already be in a service, such as NIS, NIS+, DNS, or LDAP. If you do not use a naming service, you must distribute information about this system by following your site's policies.

- 2 Insert the Oracle Solaris DVD in the system's drive.
- 3 Create a directory to contain the DVD image.

```
# mkdir -p install_dir_path install_dir_path specifies the directory where the DVD image is to be copied.
```

- 4 Change to the Tools directory on the mounted disc.
 - # cd /cdrom/cdrom0/Solaris_10/Tools
- 5 Copy the DVD image in the drive to the install server's hard disk.
 - # ./setup_install_server install_dir_path

install_dir_path Specifies the directory where the DVD image is to be copied

Note – The setup_install_server command indicates whether you have enough disk space available for the Oracle Solaris Software disc images. To determine available disk space, use the df -kl command.

- 6 Decide if you need to make the install server available for mounting.
 - If the install server is on the same subnet as the system to be installed or you are using DHCP, you do not need to create a boot server. Proceed to Step 7.
 - If the install server is not on the same subnet as the system to be installed and you are not using DHCP, complete the following steps.
 - a. Verify that the path to the install server's image is shared appropriately.

- If the path to the install server's directory is displayed and anon=0 is displayed in the options, proceed to Step 7.
- If the path to the install server's directory is not displayed or you do not have anon=0 in the options, continue.
- b. Make the install server available to the boot server.

```
Using the share command, add this entry to the /etc/dfs/dfstab file. share -F nfs -o ro,anon=0 -d "install server directory" install_dir_path
```

- c. Verify that the nfsd daemon is running.
 - If the install server is running the current Oracle Solaris release, or compatible version, type the following command.

```
# svcs -l svc:/network/nfs/server:default

If the nfsd daemon is online, continue to Step d. If the nfsd daemon is not online,
```

svcadm enable svc:/network/nfs/server

If the install server is running the Solaris 9 OS, or compatible version, type the following command.

```
# ps -ef | grep nfsd
```

If the nfsd daemon is running, continue to Step d. If the nfsd daemon is not running, start it.

- # /etc/init.d/nfs.server start
- d. Share the install server.
 - # shareall
- 7 Change directories to root (/).
 - # cd /
- 8 Eject the Oracle Solaris DVD.
- 9 (Optional) Patch the files that are located in the miniroot on the net install image that was created by setup install server.

Patching a file might be necessary if a boot image has problems. For step-by-step procedures, see Chapter 7, "Patching the Miniroot Image (Tasks)."

- 10 Decide if you need to create a boot server.
 - If you are using DHCP or the install server is on the same subnet as the system to be installed, you do not need to create a boot server. Proceed to "Adding Systems to Be Installed From the Network With a DVD Image" on page 73.
 - If you are not using DHCP and the install server and the client are on a different subnet, you must create a boot server. Proceed to "Creating a Boot Server on a Subnet With a DVD Image" on page 71.

Example 5–1 SPARC: Creating an Install Server With a DVD

The following example illustrates how to create an install server by copying the Oracle Solaris DVD to the install server's /export/home/dvd directory. This example assumes that the install server is running the current Oracle Solaris release.

```
# mkdir -p /export/home/dvd
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./setup_install_server /export/home/dvd
```

If you need a separate boot server, make the install server available to the boot server.

Using the share command, add this entry to the /etc/dfs/dfstab file.

share -F nfs -o ro,anon=0 -d "install server directory" /export/home/dvdsparc

Check if the nfsd daemon is online. If the nfsd daemon is not online, start it and share it.

```
# svcs -l svc:/network/nfs/server:default
# svcadm enable svc:/network/nfs/server
# shareall
# cd /
```

More Information

Continuing the Installation

After you set up the install server, you must add the client as an installation client. For information about how to add client systems to install over the network, see "To Add Systems to Be Installed From the Network With add install client (DVD)" on page 74.

If you are not using DHCP, and your client system is on a different subnet than your install server, you must create a boot server. For more information, see "Creating a Boot Server on a Subnet With a DVD Image" on page 71.

See Also

For additional information about the setup_install_server and the add_to_install_server commands, see install_scripts(1M).

Creating a Boot Server on a Subnet With a DVD Image

You must create an install server to install the Oracle Solaris software on a system from the network. You do not always need to set up a boot server. A boot server contains enough of the boot software to boot systems from the network, and then the install server completes the installation of the Oracle Solaris software.

- If you are using DHCP to set installation parameters or your install server or client is on the same subnet as the install server, you do not need a boot server. Proceed to "Adding Systems to Be Installed From the Network With a DVD Image" on page 73.
- If your install server and your client are not on the same subnet and you are not using DHCP, you must create separate boot servers for each subnet. You could create an install server for each subnet; however, install servers require more disk space.

▼ To Create a Boot Server on a Subnet With a DVD Image

On the system you intend to make the boot server for the subnet, log in and become superuser or assume an equivalent role. **Note** – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

The system must have access to a remote current Oracle Solaris release disc image, which is normally the install server. If you use a naming service, the system should also be in a naming service. If you do not use a naming service, you must distribute information about this system by following your site's policies.

2 Mount the Oracle Solaris DVD from the install server.

```
# mount -F nfs -o ro server_name:path /mnt
server_name:path
Is the install server_name
```

Is the install server name and absolute path to the disc image

3 Create a directory for the boot image.

```
# mkdir -p boot_dir_path
```

boot_dir_path Specifies the directory where the boot software is to be copied

4 Change to the Tools directory on the Oracle Solaris DVD image.

```
# cd /mnt/Solaris_10/Tools
```

5 Copy the boot software to the boot server.

```
# ./setup_install_server -b boot_dir_path
```

-b Specifies to set up the system as a boot server

boot_dir_path Specifies the directory where the boot software is to be copied

Note – The setup_install_server command indicates whether you have enough disk space available for the images. To determine available disk space, use the df -kl command.

6 Change directories to root (/).

cd /

7 Unmount the installation image.

umount /mnt

You are now ready to set up systems to be installed from the network. See "Adding Systems to Be Installed From the Network With a DVD Image" on page 73.

Example 5-2 Creating a Boot Server on a Subnet (DVD)

The following example illustrates how to create a boot server on a subnet. These commands copy the boot software from the Oracle Solaris DVD image to /export/home/dvdsparc on the local disk of a boot server named crystal.

```
# mount -F nfs -o ro crystal:/export/home/dvdsparc /mnt
# mkdir -p /export/home/dvdsparc
# cd /mnt/Solaris_10/Tools
# ./setup_install_server -b /export/home/dvdsparc
# cd /
# umount /mnt
```

More Information Continuing the Installation

After you set up the boot server, you must add the client as an installation client. For information about how to add client systems to install over the network, see "Adding Systems to Be Installed From the Network With a DVD Image" on page 73.

See Also For additional information about the setup_install_server command, see install scripts(1M).

Adding Systems to Be Installed From the Network With a DVD Image

After you create an install server and, if necessary, a boot server, you must set up each system that you want to install from the network. Each system that you want to install needs to find the following:

- An install server
- A boot server if it is required
- The sysidcfg file if you use a sysidcfg file to preconfigure system information
- A name server if you use a naming service to preconfigure system information
- The profile in the JumpStart directory on the profile server if you are using the custom JumpStart, a feature of Oracle Solaris, installation method

Use the following add_install_client procedure for setting up install servers and clients. Also, see the example procedures for the following:

- If you are using DHCP to set installation parameters for a SPARC client, see Example 5–3.
- If your install server and client are on the same subnet, see Example 5–4.

- If your install server and your client are not on the same subnet and you are not using DHCP, see Example 5–5.
- If you are using DHCP to set installation parameters for x86 clients, see Example 5–6.
- If you want to use a specific serial port to display output during the installation of an x86 based system, see Example 5–7.

For more options to use with this command, see the man page, add install client(1M).

▼ To Add Systems to Be Installed From the Network With add install client (DVD)

After you create an install server, you must set up each system that you want to install from the network.

Use the following add_install_client procedure for set up an x86 client to install from the network.

Before You Begin

If you have a boot server, make sure you have shared the install server installation image and started the appropriate services. See "To Create a SPARC Install Server With SPARC or x86 DVD Media" Step 6.

Each system that you want to install needs to find the following items.

- Install server
- Boot server if it is required
- sysidcfg file if you use a sysidcfg file to preconfigure system information
- Name server if you use a naming service to preconfigure system information
- The profile in the JumpStart directory on the profile server if you are using the custom JumpStart installation method
- 1 On the install server or boot server, become superuser or assume an equivalent role.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

- 2 If you use the NIS, NIS+, DNS, or LDAP naming service, verify that the following information about the system to be installed has been added to the naming service.
 - Host name
 - IP address

Ethernet address

For more information on naming services, see *System Administration Guide*: *Naming and Directory Services (DNS, NIS, and LDAP)*.

- 3 Add the client to the install server's /etc/ethers file.
 - a. On the client, find the ethers address. The /etc/ethers map is taken from the local file.

```
# ifconfig -a grep ether
ether 8:0:20:b3:39:1d
```

- b. On the install server, open the /etc/ethers file in an editor. Add the address to the list.
- 4 Change to the Tools directory on the Oracle Solaris DVD image:

```
# cd /install_dir_path/Solaris_10/Tools
install_dir_path Specifies the path to the Tools directory
```

5 Set up the client system so it can be installed from the network.

```
# ./add_install_client -d -s install_server:install_dir_path \
-c jumpstart_server:jumpstart_dir_path -p sysid_server:path \
-t boot_image_path -b "boot-property=value" \
-e ethernet_address client_name platform_group
```

-d

Specifies that the client is to use DHCP to obtain the network install parameters. If you use the -d only, the add_install_client command sets up the installation information for client systems of the same class, for example, all SPARC client machines. To set up the installation information for a specific client, use the -d with the -e option.

For x86 clients, use this option to boot the systems from the network by using PXE network boot. The output of this option lists the DHCP options you need to create on the DHCP server.

For more information about class-specific installations by using DHCP, see "Creating DHCP Options and Macros for Oracle Solaris Installation Parameters" on page 48.

- -s *install_server:install_dir_path*Specifies the name and path to the install server.
 - install_server is the host name of the install server.
 - *install_dir_path* is the absolute path to the Oracle Solaris DVD image.
- -c jumpstart_server:jumpstart_dir_path

Specifies a JumpStart directory for custom JumpStart installations. *jumpstart_server* is the host name of the server on which the JumpStart directory is located. *jumpstart_dir_path* is the absolute path to the JumpStart directory.

-p sysid_server:path

Specifies the path to the sysidcfg file for preconfiguring system information. *sysid_server* is either a valid host name or an IP address for the server that contains the file. *path* is the absolute path to the directory containing the sysidcfg file.

-t boot_image_path

Specifies the path to an alternate boot image if you want to use a boot image other than the one in the Tools directory on the current Oracle Solaris release net installation image, CD, or DVD.

-b "boot-property=value"

x86 based systems only: Enables you to set the value of a boot property variable that you want to use to boot the client from the network. The -b option must be used with the -e option.

See the eeprom(1M) man page for descriptions of boot properties.

-e ethernet address

Specifies the Ethernet address of the client that you want to install. This option enables you to set up the installation information to use for a specific client, including a boot file for that client.

The nbp. prefix is not used in boot file names. For example, if you specify -e 00:07:e9:04:4a:bf for an x86 based client, the command creates the boot file 010007E9044ABF.i86pc in the /tftpboot directory. However, the current Oracle Solaris release supports the use of legacy boot files with the nbp. prefix.

For more information about client-specific installations by using DHCP, see "Creating DHCP Options and Macros for Oracle Solaris Installation Parameters" on page 48.

client name

Is the name of the system to be installed from the network. This name is *not* the host name of the install server.

platform_group

Is the platform group of the system to be installed. For more information, see "Platform Names and Groups" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade.*

Example 5–3 SPARC: Adding a SPARC Install Client on a SPARC Install Server When Using DHCP (DVD)

The following example illustrates how to add an install client when you are using DHCP to set installation parameters on the network. The install client is named basil, which is an Ultra 5 system. The file system /export/home/dvdsparc/Solaris_10/Tools contains the add install client command.

For more information on how to use DHCP to set installation parameters for network installations, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

```
sparc_install_server# cd /export/home/dvdsparc/Solaris_10/Tools
sparc_install_server# ./add_install_client -d basil_sun4u
```

Example 5-4 Adding an Install Client That Is On the Same Subnet As Its Server (DVD)

The following example illustrates how to add an install client that is on the same subnet as the install server. The install client is named basil, which is an Ultra 5 system. The file system /export/home/dvdsparc/ contains the add install client command.

```
install_server# cd /export/home/dvdsparc/Solaris_10/Tools
install_server# ./add_install_client basil sun4u
```

Example 5–5 Adding an Install Client to a Boot Server (DVD)

The following example illustrates how to add an install client to a boot server. The install client is named rose, which is an Ultra 5 system. Run the command on the boot server. The -s option is used to specify an install server that is named rosemary, which contains Oracle Solaris Operating System for SPARC Platforms DVD image in /export/home/dvdsparc.

```
boot_server# cd /export/home/dvdsparc/Solaris_10/Tools
boot_server# ./add_install_client -s rosemary:/export/home/dvdsparc rose sun4u
```

Example 5–6 x86: Adding a Single x86 Install Client on an x86 Install Server When Using DHCP (DVD)

The following example illustrates how to add an x86 install client to an install server when you are using DHCP to set installation parameters on the network.

- The -d option is used to specify that clients are to use the DHCP protocol for configuration. If you plan to use PXE network boot, you must use the DHCP protocol.
- The -e option indicates that this installation will only occur on the client with the Ethernet address 00:07:e9:04:4a:bf.
- The -s option is used to specify that the clients are to be installed from the install server that is named rosemary.

This server contains Oracle Solaris Operating System for x86 Platforms DVD image in /export/home/dvdx86.

```
x86_install_server# cd /export/boot/dvdx86/Solaris_10/Tools
x86_install_server# ./add_install_client -d -e 00:07:e9:04:4a:bf \
-s rosemary:/export/home/dvdx86 i86pc
```

The previous commands set up the client with the Ethernet address 00:07:e9:04:4a:bf as an installation client. The boot file 010007E9044ABF.i86pc is created on the installation server. In previous releases, this boot file was named nbp.010007E9044ABF.i86pc.

For more information on how to use DHCP to set installation parameters for network installations, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

Example 5–7 x86: Specifying a Serial Console to Use During a Network Installation (DVD)

The following example illustrates how to add an x86 install client to an install server and specify a serial console to use during the installation. This example sets up the install client in the following manner.

- The -d option indicates that the client is set up to use DHCP to set installation parameters.
- The -e option indicates that this installation will occur only on the client with the Ethernet address 00:07:e9:04:4a:bf.
- The -b option instructs the installation program to use the serial port ttya as an input and an output device.

Use this set of commands to add the client.

```
install server# cd /export/boot/dvdx86/Solaris_10/Tools
install server# ./add_install_client -d -e "00:07:e9:04:4a:bf" \
-b "console=ttya" i86pc
```

For a complete description of the boot property variables and values you can use with the -b option, see the eeprom(1M) man page.

More Information Continuing the Installation

If you are using a DHCP server to install the x86 based client over the network, configure the DHCP server and create the options and macros that are listed in the output of the add_install_client -d command. For instructions about how to configure a DHCP server to support network installations, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

x86 based systems: If you are not using a DHCP server, you must boot the system from a local Oracle Solaris OS DVD or CD.

See Also For additional information about the add_install_client command, see install scripts(1M).

Installing the System From the Network With a DVD Image

After you add the system as an installation client, you can install the client from the network. This section describes the following tasks.

- See "SPARC: To Install the Client Over the Network (DVD)" on page 79 for instructions about how to boot and install SPARC based systems over the network.
- See "x86: To Install the Client Over the Network With GRUB (DVD)" on page 81 for instructions about how to boot and install x86 based systems over the network.

▼ SPARC: To Install the Client Over the Network (DVD)

Before You Begin

This procedure assumes that you have completed the following tasks.

- Set up an install server. For instructions about how to create an install server from DVD media, see "To Create an Install Server With SPARC or x86 DVD Media" on page 68.
- Set up a boot server or a DHCP server, if necessary. If the system you want to install is on a different subnet than the installation server, you must set up a boot server, or use a DHCP server. For instructions about how to set up a boot server, see "Creating a Boot Server on a Subnet With a DVD Image" on page 71. For instructions about how to set up a DHCP server to support network installations, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.
- Gathered or preconfigured the information you need to install. You can perform this task in one or more of the following ways.
 - Gather the information in "Checklist for Installation" in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade.

Note – If you have a system that contains non-global zones, Live Upgrade, a feature of Oracle Solaris, is the recommended upgrade program or program to add patches. Other upgrade programs might require extensive upgrade time, because the time required to complete the upgrade increases linearly with the number of installed non-global zones.

For information about upgrading with Live Upgrade, see Part I, "Upgrading With Live Upgrade," in *Oracle Solaris 10 8/11 Installation Guide: Live Upgrade and Upgrade Planning*.

- Create a sysidcfg file if you use a sysidcfg file to preconfigure system information. For
 information about how to create a sysidcfg file, see "Preconfiguring With the sysidcfg
 File" on page 18.
- Set up a name server if you use a naming service to preconfigure system information. For information about how to preconfigure information with a naming service, see "Preconfiguring With the Naming Service" on page 43.

Create a profile in the JumpStart directory on the profile server if you are using the custom JumpStart installation method. For information about how to set up a custom JumpStart installation, see Chapter 3, "Preparing Custom JumpStart Installations (Tasks)," in Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations.

1 Turn on the client system.

If the system is currently running, bring the system to run level 0.

The ok prompt is displayed.

2 Boot the system from the network.

- To install with the Oracle Solaris interactive installation GUI, type the following command.
 ok boot net
- To install with the Oracle Solaris interactive text installer in a desktop session, type the following command.

```
ok boot net - text
```

 To install with the Oracle Solaris interactive text installer in a console session, type the following command.

```
ok boot net - nowin
```

The system boots from the network.

3 If you are prompted, answer the system configuration questions.

- If you preconfigured all of the system information, the installation program does not prompt you to enter any configuration information. See Chapter 2, "Preconfiguring System Configuration Information (Tasks)," for more information.
- If you did not preconfigure all the system information, use the "Checklist for Installation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade* to help you answer the configuration questions.

Note – If the keyboard is self-identifying, the keyboard layout automatically configures during installation. If the keyboard is not self-identifying, you can select from a list of supported keyboard layouts during installation.

PS/2 keyboards are not self-identifying. You will be asked to select the keyboard layout during the installation.

For further information, see "keyboard Keyword" on page 27.

If you are using the GUI, after you confirm the system configuration information, the Welcome to Oracle Solaris panel appears.

- 4 If you are prompted, answer any additional questions to complete your installation.
 - If you preconfigured all of the installation options, the installation program does not prompt you to enter any installation information. See Chapter 2, "Preconfiguring System Configuration Information (Tasks)," for more information.
 - If you did not preconfigure all the installation options, use the "Checklist for Installation" in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade to help you answer the installation questions.

See Also For in

For information about how to complete an interactive installation with the Oracle Solaris installation GUI, see "To Install or Upgrade With the Oracle Solaris Installation Program With GRUB" in *Oracle Solaris 10 8/11 Installation Guide: Basic Installations*.

x86: To Install the Client Over the Network With GRUB (DVD)

The Oracle Solaris installation programs for x86 based systems use the GRUB boot loader. This procedure describes how to install an x86 based system over the network with the GRUB boot loader. For overview information about the GRUB boot loader, see Chapter 7, "SPARC and x86 Based Booting (Overview and Planning)," in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade*.

To install the system over the network, you must instruct the client system to boot over the network. Enable network boot on the client system by using the BIOS setup program in the system BIOS, the network adapter BIOS, or both. On some systems, you must also adjust the boot device priority list so that network boot is attempted before booting from other devices. See the manufacturer's documentation for each setup program, or watch for setup program instructions during boot.

Before You Begin

This procedure assumes that you have completed the following tasks.

- Set up an install server. For instructions about how to create an install server from DVD media, see "To Create an Install Server With SPARC or x86 DVD Media" on page 68.
- Set up a boot server or a DHCP server, if necessary. If the system you want to install is on a different subnet than the installation server, you must set up a boot server, or use a DHCP server. For instructions about how to set up a boot server, see "Creating a Boot Server on a Subnet With a DVD Image" on page 71. For instructions about how to set up a DHCP server to support network installations, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.
- Gathered or preconfigured the information you need to install. You can perform this task in one or more of the following ways.

• Gather the information in "Checklist for Installation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade.*

Note – If you have a system that contains non-global zones, Live Upgrade is the recommended upgrade program or program to add patches. Other upgrade programs might require extensive upgrade time, because the time required to complete the upgrade increases linearly with the number of installed non-global zones.

For information about upgrading with Live Upgrade, see Part I, "Upgrading With Live Upgrade," in *Oracle Solaris 10 8/11 Installation Guide: Live Upgrade and Upgrade Planning*.

- Create a sysidcfg file if you use a sysidcfg file to preconfigure system information. For
 information about how to create a sysidcfg file, see "Preconfiguring With the sysidcfg
 File" on page 18.
- Set up a name server if you use a naming service to preconfigure system information. For
 information about how to preconfigure information with a naming service, see
 "Preconfiguring With the Naming Service" on page 43.
- Create a profile in the JumpStart directory on the profile server if you are using the custom JumpStart installation method. For information about how to set up a custom JumpStart installation, see Chapter 3, "Preparing Custom JumpStart Installations (Tasks)," in Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations.

This procedure also assumes that your system can boot from the network.

Turn on the system.

2 Type the appropriate keystroke combination to enter the system BIOS.

Some PXE-capable network adapters have a feature that enables PXE boot if you type a particular keystroke in response to a brief boot-time prompt.

3 In the system BIOS, instruct the system to boot from the network.

See your hardware documentation for information about how to set the boot priority in the BIOS.

4 Exit the BIOS.

The system boots from the network. The GRUB menu is displayed.

Note – The GRUB menu that is displayed on your system might vary from the following sample, depending on the configuration of your network installation server.

- 5 Select the appropriate installation option.
 - To install the Oracle Solaris OS from the network, select the appropriate Oracle Solaris entry on the menu, then press Enter.

Select this entry if you want to install from the network installation server you set up in "To Create an Install Server With SPARC or x86 DVD Media" on page 68.

 To install the Oracle Solaris OS from the network with specific boot arguments, follow these steps.

You might need to set specific boot arguments if you want to modify the device configuration during the installation, and did not set these boot arguments previously with the add_install_client command as described in "To Add Systems to Be Installed From the Network With add_install_client (DVD)" on page 74.

a. On the GRUB menu, select the installation option you want to edit, then press e.

Boot commands that are similar to the following text are displayed in the GRUB menu.

```
kernel /I86pc.Solaris_10/multiboot kernel/unix \
-B install_media=192.168.2.1:/export/cdrom0/boot \
module /platform/i86pc/boot archive
```

b. Use the arrow keys to select the boot entry that you want to edit, then press e.

The boot command that you want to edit is displayed in the GRUB edit window.

c. Edit the command by typing the boot arguments or options you want to use.

The command syntax for the Grub edit menu is as follows.

```
grub edit>kernel /image_directory/multiboot kernel/unix/ \
install [url|ask] -B options install_media=media_type
```

For information about boot arguments and command syntax, see Table 9–1.

d. To accept your edits and return to the GRUB menu, press Enter.

Note – To cancel your edits and return to the GRUB menu, press Escape.

The GRUB menu is displayed. The edits you made to the boot command are displayed.

e. To begin the installation, type b in the GRUB menu.

The Oracle Solaris installation program checks the default boot disk for the requirements to install or upgrade the system. If the Oracle Solaris installation cannot detect the system configuration, the program prompts you for any missing information.

When the check is completed, the installation selection screen is displayed.

6 Select an installation type.

The installation selection screen displays the following options.

Select the type of installation you want to perform:

```
1 Solaris Interactive
2 Custom JumpStart
3 Solaris Interactive Text (Desktop session)
4 Solaris Interactive Text (Console session)
5 Apply driver updates
6 Single user shell
Enter the number of your choice followed by the <ENTER> key.
Alternatively, enter custom boot arguments directly.
If you wait 30 seconds without typing anything, an interactive installation will be started.
```

- To install the Oracle Solaris OS, choose from the following options.
 - To install with the Oracle Solaris interactive installation GUI, type 1, then press Enter.
 - To install with the interactive text installer in a desktop session, type 3, then press Enter.

 Select this installation type to override the default GUI installer and run the text installer.
 - To install with the interactive text installer in a console session, type 4, then press Enter.

 Select this installation type to override the default GUI installer and run the text installer.

If you want to perform an unattended custom JumpStart installation (option 2), see *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.

For detailed information about the Oracle Solaris installation GUI and text installer, see "System Requirements and Recommendations" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade.*

The system configures the devices and interfaces, and searches for configuration files. The installation program begins. Go to Step 7 to continue the installation.

- To perform system administration tasks before your installation, choose from the following options.
 - To update drivers or install an install time update (ITU), insert the update media, type 5, then press Enter.

You might need to update drivers or install an ITU to enable the Oracle Solaris OS to run on your system. Follow the instructions for your driver update or ITU to install the update.

To perform system administration tasks, type 6, then press Enter.

You might want to launch a single user shell if you need to perform any system administration tasks on your system before you install. For information about system administration tasks you can perform prior to installation, see *System Administration Guide: Basic Administration*.

After you perform these system administration tasks, the previous list of options is displayed. Select the appropriate option to continue the installation.

- 7 If you are prompted, answer the system configuration questions.
 - If you preconfigured all of the system information, the installation program does not prompt you to enter any configuration information. See Chapter 2, "Preconfiguring System Configuration Information (Tasks)," for more information.
 - If you did not preconfigure all the system information, use the "Checklist for Installation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade* to help you answer the configuration questions.

Note – If the keyboard is self-identifying, the keyboard layout automatically configures during installation. If the keyboard is not self-identifying, you can select from a list of supported keyboard layouts during installation.

For further information, see "keyboard Keyword" on page 27.

Note – During installation, you can choose the default NFSv4 domain name. Or, you can specify a custom NFSv4 domain name. For further information, see "nfs4_domain Keyword" on page 36.

If you are using the installation GUI, after you confirm the system configuration information, the Welcome to Oracle Solaris panel appears.

- 8 If you are prompted, answer any additional questions to complete your installation.
 - If you preconfigured all of the installation options, the installation program does not prompt you to enter any installation information. See Chapter 2, "Preconfiguring System Configuration Information (Tasks)," for more information.
 - If you did not preconfigure all the installation options, use the "Checklist for Installation" in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade to help you answer the installation questions.
- 9 After the system boots and installs over the network, instruct the system to boot from the disk drive on subsequent boots.

Note – When you boot the system after the installation, a GRUB menu lists the operating systems that are installed, including the newly-installed Oracle Solaris OS. Select which operating system you want to boot. The default selection loads if you do not make another selection.

More Information

Next Steps

If you install multiple operating systems on your machine, you need to instruct the GRUB boot loader to recognize these operating systems in order to boot. For more information, see "Modifying Boot Behavior on x86 Based Systems" in *System Administration Guide: Basic Administration*.

See Also

For information about how to complete an interactive installation with the Oracle Solaris installation GUI, see "To Install or Upgrade With the Oracle Solaris Installation Program With GRUB" in *Oracle Solaris 10 8/11 Installation Guide: Basic Installations*.



Installing From the Network With CD Media (Tasks)

This chapter describes how to use CD media to set up your network and systems to install the Oracle Solaris software from the network. Network installations enable you to install the Oracle Solaris software from a system that has access to the current Oracle Solaris release disc images, called an install server, to other systems on the network. You copy the contents of the CD media to the install server's hard disk. Then, you can install the Oracle Solaris software from the network by using any of the Oracle Solaris installation methods. This chapter covers the following topics:

Note – Starting with the Oracle Solaris 10 9/10 release, only a DVD is provided. Oracle Solaris Software CDs are no longer provided.

See "Installing the System From the Network With a DVD Image" on page 79.

- "Task Map: Installing From the Network With CD Media" on page 88
- "Creating an Install Server With SPARC or x86 CD Media" on page 90
- "Creating a Boot Server on a Subnet With a CD Image" on page 95
- "Adding Systems to Be Installed From the Network With a CD Image" on page 97
- "Installing the System From the Network With a CD Image" on page 102

Note -

■ Starting with the Solaris 10 11/06 release, you have the option during an initial installation to change the network security settings so that all network services, except Secure Shell, are disabled or restricted to respond to local requests only. This security option is available only during an initial installation, not during an upgrade. An upgrade maintains any previously set services. If necessary, you can restrict network services after an upgrade by using the netservices command. See "Planning Network Security" in *Oracle Solaris* 10 8/11 Installation Guide: Planning for Installation and Upgrade.

The network services can be enabled after installation by using the netservices open command or by enabling individual services by using SMF commands. See "Revising Security Settings After Installation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade*.

■ Starting with the Solaris 10 10/08 release, the structure of the Oracle Solaris DVD and Oracle Solaris Software - 1 CD has changed for the SPARC platform. Slice 0 is no longer at the top of the directory structure. Therefore the structure of the x86 and SPARC DVDs and Oracle Solaris Software - 1 CD are the same. This change in structure makes setting up an install server easier if you have a mix of platforms, such as a SPARC install server and x86 media.

Task Map: Installing From the Network With CD Media

TABLE 6-1 Task Map: Setting Up an Install Server With CD Media

Task	Description	For Instructions
(x86 only): Verify that your system supports PXE.	If you want to install an x86 based system over the network, confirm that your machine can use PXE to boot without local boot media. If your x86 based system does not support PXE, you must boot the system from a local DVD or CD.	Check your hardware manufacturer's documentation or the system BIOS.
Choose an installation method.	The Oracle Solaris OS provides several methods for installation or upgrade. Choose the installation method that is most appropriate for your environment.	"Choosing an Oracle Solaris Installation Method" in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade

 TABLE 6-1
 Task Map: Setting Up an Install Server With CD Media
 (Continued)

Task	Description	For Instructions
Gather information about your system.	Use the checklist and complete the worksheet to collect all of the information that you need to install or upgrade.	Chapter 5, "Gathering Information Before Installation or Upgrade (Planning)," in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade
(Optional) Preconfigure system information.	You can preconfigure system information to avoid being prompted for the information during the installation or upgrade.	Chapter 2, "Preconfiguring System Configuration Information (Tasks)"
Create an install server.	Use the setup_install_server(1M) command to copy the Oracle Solaris Software - 1 CD to the install server's hard disk.	"Creating an Install Server With SPARC or x86 CD Media" on page 90
	Use the add_to_install_server(1M) command to copy additional Oracle Solaris Software CDs and the Oracle Solaris Languages CDs to the install server's hard disk.	
(Optional) Create boot servers.	If you want to install systems from the network that are not on the same subnet as the install server, you must create a boot server on the subnet to boot the systems. Use the setup_install_server command with the -b option to set up a boot server. If you are using Dynamic Host Configuration Protocol (DHCP), a boot server is not necessary.	"Creating a Boot Server on a Subnet With a CD Image" on page 95
Add systems to be installed from the network.	Use the add_install_client command to set up each system that you want to install from the network. Each system that you want to install needs to find the install server, the boot server if required, and configuration information on the network.	"Adding Systems to Be Installed From the Network With a CD Image" on page 97
(Optional) Configure the DHCP server.	If you want to use DHCP to provide system configuration and installation parameters, configure the DHCP server, then create the appropriate options and macros for your installation.	Chapter 13, "Planning for DHCP Service (Tasks)," in System Administration Guide: IP Services "Preconfiguring System
	Note – If you want to install an x86 based system from the network with PXE, you must configure a DHCP server.	Configuration Information With the DHCP Service (Tasks)" on page 47
Install the system over the network.	Begin the installation by booting the system from the network.	"Installing the System From the Network With a CD Image" on page 102

Creating an Install Server With SPARC or x86 CD Media

The install server contains the installation image needed to install systems from the network. You must create an install server to install the Oracle Solaris software on a system from the network. You do not always need to set up a separate boot server.

Note – Starting with the Oracle Solaris 10 9/10 release, only a DVD is provided. Oracle Solaris Software CDs are no longer provided.

See "Installing the System From the Network With a DVD Image" on page 79.

- If you are using DHCP to set installation parameters or your install server and client are on the same subnet, you do not need a separate boot server.
- If your install server and your client are not on the same subnet and you are not using DHCP, you must create separate boot servers for each subnet. You could create an install server for each subnet; however, install servers require more disk space.

SPARC: To Create an Install Server With SPARC or x86 CD Media

Note – This procedure assumes that the system is running the Volume Manager. If you are not using the Volume Manager to manage media, refer to *System Administration Guide: Devices and File Systems*.

1 On the system that is to become the install server, become superuser or assume an equivalent role.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

The system must include a CD-ROM drive and be part of the site's network and naming service. If you use a naming service, the system must already be in a naming service, such as NIS, NIS+, DNS, or LDAP. If you do not use a naming service, you must distribute information about this system by following your site's policies.

- 2 Insert the Oracle Solaris Software 1 CD in the system's drive.
- 3 Create a directory for the CD image.

```
# mkdir -p install_dir_path

install_dir_path Specifies the directory where the CD image is to be copied
```

- 4 Change to the Tools directory on the mounted disc.
 - # cd /cdrom/cdrom0/Solaris_10/Tools
- 5 Copy the image in the drive to the install server's hard disk.
 - # ./setup_install_server install_dir_path
 install_dir_path Specifies the directory where the CD image is to be copied

Note – The setup_install_server command indicates whether you have enough disk space available for the Oracle Solaris Software disc images. To determine available disk space, use the df -kl command.

- 6 Decide if you need to make the install server available for mounting.
 - If the install server is on the same subnet as the system to be installed or you are using DHCP, you do not need to create a boot server. Proceed to Step 7.
 - If the install server is not on the same subnet as the system to be installed and you are not using DHCP, complete the following steps.
 - a. Verify that the path to the install server's image is shared appropriately.

```
# share | grep install_dir_path

install_dir_path

Specifies the path to the installation image where the CD image was copied
```

- If the path to the install server's directory is displayed and anon=0 is displayed in the options, proceed to Step 7.
- If the path to the install server's directory is not displayed or you do not have anon=0 in the options, continue.
- b. Make the install server available to the boot server.

```
Using the share command, add this entry to the /etc/dfs/dfstab file.

share -F nfs -o ro,anon=0 -d "install server directory" install_dir_path
```

- c. Verify that the nfsd daemon is running.
 - If the install server is running the current Oracle Solaris release, or compatible version, type the following command.

```
# svcs -l svc:/network/nfs/server:default
```

If the nfsd daemon is online, continue to Step d. If the nfsd daemon is not online, start it.

- # svcadm enable svc:/network/nfs/server
- If the install server is running the Solaris 9 OS, or compatible version, type the following command.

```
# ps -ef | grep nfsd
```

If the nfsd daemon is running, continue to Step d. If the nfsd daemon is not running, start it.

- # /etc/init.d/nfs.server start
- d. Share the install server.
 - # shareall
- 7 Change directories to root (/).
 - # cd /
- 8 Eject the Oracle Solaris Software 1 CD.
- 9 Insert the Oracle Solaris Software 2 CD in the system's CD-ROM drive.
- 10 Change to the Tools directory on the mounted CD.
 - # cd /cdrom/cdrom0/Solaris_10/Tools
- 11 Copy the CD in the CD-ROM drive to the install server's hard disk.
 - # ./add_to_install_server install_dir_path
 install_dir_path Specifies the directory where the CD image is to be copied
- 12 Change directories to root (/).
 - # cd /
- 13 Eject the Oracle Solaris Software 2 CD.
- 14 Repeat Step 9 through Step 13 for each Oracle Solaris Software CD that you want to install.
- 15 Insert the first Oracle Solaris Languages CD in the system's CD-ROM drive.
- 16 Change to the Tools directory on the mounted CD.
 - # cd /cdrom/cdrom0/Solaris_10/Tools

17 Copy the CD in the CD-ROM drive to the install server's hard disk.

```
# ./add_to_install_server install_dir_path
install_dir_path Specifies the directory where the CD image is to be copied
```

- 18 Eject the CD.
- 19 Repeat Step 15 through Step 18 for the second Oracle Solaris Languages CD.
- 20 Change directories to root (/).

cd /

21 (Optional) Patch the files that are located in the miniroot on the net install image that was created by setup install server.

Patching a file might be necessary if a boot image has problems. For step-by-step procedures, see Chapter 7, "Patching the Miniroot Image (Tasks)."

- 22 Decide if you need to create a boot server.
 - If you are using DHCP or the install server is on the same subnet as the system to be installed, you do not need to create a boot server. Proceed to "Adding Systems to Be Installed From the Network With a CD Image" on page 97.
 - If you are not using DHCP and the install server and the client are on a different subnet, you
 must create a boot server. Proceed to "Creating a Boot Server on a Subnet With a CD Image"
 on page 95.

Example 6-1 x86: Creating an Install Server With CD Media

The following example illustrates how to create an install server by copying the following CDs to the install server's /export/home/cdimage directory. This example assumes that the install server is running the current Oracle Solaris release.

- Oracle Solaris Software CDs
- Oracle Solaris Languages CDs

Insert the Oracle Solaris Software - 1 CD in the system's CD-ROM drive.

```
# mkdir -p /export/home/cdimage
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./setup_install_server /export/home/cdimage
```

- If you have a separate boot server, add these steps.
 - Make the install server available to the boot server.
 Using the share command, add this entry to the /etc/dfs/dfstab file.

share -F nfs -o ro,anon=0 -d "install server directory" /export/home/cdimage

2. Check if the nfsd daemon is online. If the nfsd daemon is not online, start it and share it.

```
# svcs -l svc:/network/nfs/server:default
# svcadm enable svc:/network/nfs/server
# shareall
```

- 3. Continue with the following steps.
- If you do not need a boot server or have completed the steps for a separate boot server, continue.

```
# cd /
```

Eject the Oracle Solaris Software - 1 CD. Insert the Oracle Solaris Software - 2 CD in the CD-ROM drive.

```
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./add_to_install_server /export/home/cdimage
# cd /
```

Repeat the previous commands for each Oracle Solaris Software CD that you want to install.

Insert the first Oracle Solaris Languages CD in the CD-ROM drive.

```
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./add_to_install_server /export/home/cdimage
```

Eject the CD.

Repeat the previous commands for each Oracle Solaris Languages CD.

More Information

Continuing the Installation

After you set up the install server, you must add the client as an installation client. For information about how to add client systems to install over the network, see "Adding Systems to Be Installed From the Network With a CD Image" on page 97.

If you are not using DHCP, and your client system is on a different subnet than your install server, you must create a boot server. For more information, see "Creating a Boot Server on a Subnet With a CD Image" on page 95.

See Also

For additional information about the setup_install_server and the add_to_install_server commands, see install_scripts(1M).

Creating a Boot Server on a Subnet With a CD Image

You must create an install server to install the Oracle Solaris software on a system from the network. You do not always need to set up a boot server. A boot server contains enough of the boot software to boot systems from the network, and then the install server completes the installation of the Oracle Solaris software.

Note – Starting with the Oracle Solaris 10 9/10 release, only a DVD is provided. Oracle Solaris Software CDs are no longer provided.

See "Installing the System From the Network With a DVD Image" on page 79.

- If you are using DHCP to set installation parameters or your install server and client are on the same subnet, you do not need a boot server. Proceed to "Adding Systems to Be Installed From the Network With a CD Image" on page 97.
- If your install server and your client are not on the same subnet and you are not using DHCP, you must create separate boot servers for each subnet. You could create an install server for each subnet; however, install servers require more disk space.

To Create a Boot Server on a Subnet With a CD Image

On the system you intend to make the boot server for the subnet, log in and become superuser or assume an equivalent role.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

The system must include a local CD-ROM drive or have access to the remote current Oracle Solaris release disc images, which are normally on the install server. If you use a naming service, the system should be in the naming service. If you do not use a naming service, you must distribute information about this system by following your site's policies.

2 Mount the Oracle Solaris Software - 1 CD image from the install server.

3 Create a directory for the boot image.

```
# mkdir -p boot_dir_path
boot_dir_path Specifies the directory where the boot software is to be copied
```

4 Change to the Tools directory on the Oracle Solaris Software - 1 CD image.

```
# cd /mnt/Solaris_10/Tools
```

5 Copy the boot software to the boot server.

```
# ./setup_install_server -b boot_dir_path-b Specifies to set up the system as a boot server
```

boot_dir_path Specifies the directory where the boot software is to be copied

Note – The setup_install_server command indicates whether you have enough disk space available for the images. To determine available disk space, use the df -kl command.

6 Change directories to root (/).

cd /

7 Unmount the installation image.

umount /mnt

Example 6-2 Creating a Boot Server on a Subnet With CD Media

The following example illustrates how to create a boot server on a subnet. These commands copy the boot software from the Oracle Solaris Software for SPARC Platforms - 1 CD image to /export/install/boot on the system's local disk.

```
# mount -F nfs -o ro crystal:/export/install/boot /mnt
# mkdir -p /export/install/boot
# cd /mnt/Solaris_10/Tools
# ./setup_install_server -b /export/install/boot
# cd /
# umount /mnt
```

In this example, the disc is inserted and automatically mounted before the command. After the command, the disc is removed.

More Information Continuing the Installation

After you set up the boot server, you must add the client as an installation client. For information about how to add client systems to install over the network, see "Adding Systems to Be Installed From the Network With a CD Image" on page 97.

See Also For additional information about the setup_install_server command, see install scripts(1M).

Adding Systems to Be Installed From the Network With a CD Image

After you create an install server and, if necessary, a boot server, you must set up each system that you want to install from the network. Each system that you want to install needs to find the following:

Note – Starting with the Oracle Solaris 10 9/10 release, only a DVD is provided. Oracle Solaris Software CDs are no longer provided.

See "Installing the System From the Network With a DVD Image" on page 79.

- An install server
- A boot server if it is required
- The sysidcfg file if you use a sysidcfg file to preconfigure system information
- A name server if you use a naming service to preconfigure system information
- The profile in the JumpStart directory on the profile server if you are using the custom JumpStart, a feature of Oracle Solaris, installation method

Use the following add_install_client procedure for setting up install servers and clients.

For more options to use with this command, see the man page, add install client(1M).

▼ To Add Systems to Be Installed From the Network With add_install_client (CDs)

After you create an install server, you must set up each system that you want to install from the network.

Use the following add_install_client procedure for set up an x86 client to install from the network.

Before You Begin

If you have a boot server, make sure you have shared the install server installation image. See the procedure "To Create an Install Server," Step 6.

Each system that you want to install needs to find the following items.

- An install server
- A boot server if it is required
- The sysidcfg file if you use a sysidcfg file to preconfigure system information

- A name server if you use a naming service to preconfigure system information
- The profile in the JumpStart directory on the profile server if you are using the custom JumpStart installation method
- 1 On the install server or boot server, become superuser or assume an equivalent role.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

- 2 If you use the NIS, NIS+, DNS, or LDAP naming service, verify that the following information about the system to be installed has been added to the naming service:
 - Host name
 - IP address
 - Ethernet address

For more information about naming services, see *System Administration Guide*: *Naming and Directory Services (DNS, NIS, and LDAP)*.

3 Change to the Tools directory on the current Oracle Solaris release CD image on the install server:

```
# cd /install_dir_path/Solaris_10/Tools
install_dir_path Specifies the path to the Tools directory
```

- 4 Add the client to the install server's /etc/ethers file.
 - a. On the client, find the ethers address. The /etc/ethers map is taken from the local file.

```
# ifconfig -a grep ether
ether 8:0:20:b3:39:1d
```

- b. On the install server, open the /etc/ethers file in an editor. Add the address to the list.
- 5 Set up the client system to be installed from the network.

```
# ./add_install_client -d -s install_server:install_dir_path \
-c jumpstart_server:jumpstart_dir_path -p sysid_server:path \
-t boot_image_path -b "network_boot_variable=value" \
-e ethernet_address client_name platform_group
```

-d

Specifies that the client is to use DHCP to obtain the network install parameters. If you use the -d only, the add_install_client command sets up the installation information for client systems of the same class, for example, all SPARC client machines. To set up the installation information for a specific client, use the -d with the -e option.

For x86 clients, use this option to boot the systems from the network by using PXE network boot. The output of this option lists the DHCP options you need to create on the DHCP server.

For more information about class-specific installations by using DHCP, see "Creating DHCP Options and Macros for Oracle Solaris Installation Parameters" on page 48.

-s install_server:install_dir_path

Specifies the name and path to the install server.

- install_server is the host name of the install server
- install_dir_path is the absolute path to the current Oracle Solaris release CD image
- -c jumpstart_server:jumpstart_dir_path

Specifies a JumpStart directory for custom JumpStart installations. *jumpstart_server* is the host name of the server on which the JumpStart directory is located. *jumpstart_dir_path* is the absolute path to the JumpStart directory.

-p sysid_server: path

Specifies the path to the sysidcfg file for preconfiguring system information. *sysid_server* is either a valid host name or an IP address for the server that contains the file. *path* is the absolute path to the directory containing the sysidcfg file.

-t boot_image_path

Specifies the path to an alternate boot image if you want to use a boot image other than the one in the Tools directory on the current Oracle Solaris release net installation image, CD, or DVD.

-b "boot-property=value"

x86 based systems only: Enables you to set the value of a boot property variable that you want to use to boot the client from the network. The -b must be used with the -e option.

See the eeprom(1M) man page for descriptions of boot properties.

-e ethernet address

Specifies the Ethernet address of the client that you want to install. This option enables you to set up the installation information to use for a specific client, including a boot file for that client.

The nbp. prefix is not used in boot file names. For example, if you specify -e 00:07:e9:04:4a:bf for an x86 based client, the command creates the boot file 010007E9044ABF.i86pc in the /tftpboot directory. However, the current Oracle Solaris release supports the use of legacy boot files with the nbp. prefix.

For more information about client-specific installations by using DHCP, see "Creating DHCP Options and Macros for Oracle Solaris Installation Parameters" on page 48.

client name

Is the name of the system to be installed from the network. This name is *not* the host name of the install server.

platform_group

Is the platform group of the system to be installed. A detailed list of platform groups appears in "Platform Names and Groups" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade*.

Example 6–3 SPARC: Adding a SPARC Install Client on a SPARC Install Server When Using DHCP (CDs)

The following example illustrates how to add an install client when you are using DHCP to set installation parameters on the network. The install client is named basil, which is an Ultra 5 system. The file system /export/home/cdsparc/Solaris_10/Tools contains the add install client command.

For more information on how to use DHCP to set installation parameters for network installations, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

```
sparc_install_server# cd /export/home/cdsparc/Solaris_10/Tools
sparc_install_server# ./add_install_client -d basil sun4u
```

Example 6-4 Adding an Install Client That Is on the Same Subnet as Its Server (CDs)

The following example illustrates how to add an install client that is on the same subnet as the install server. The install client is named basil, which is an Ultra 5 system. The file system /export/home/cdsparc/Solaris_10/Tools contains the add_install_client command.

```
install_server# cd /export/home/cdsparc/Solaris_10/Tools
install_server# ./add_install_client basil sun4u
```

Example 6-5 Adding an Install Client to a Boot Server (CDs)

The following example illustrates how to add an install client to a boot server. The install client is named rose, which is an Ultra 5 system. Run the command on the boot server. The -s option is used to specify an install server that is named rosemary, which contains a current Oracle Solaris release CD image in /export/home/cdsparc.

```
boot_server# cd /export/home/cdsparc/Solaris_10/Tools
boot_server# ./add_install_client -s rosemary:/export/home/cdsparc rose sun4u
```

Example 6–6 x86: Adding a Single x86 Install Client on an x86 Install Server When Using DHCP (CD)

The GRUB, a feature of Oracle Solaris, bootloader does not use the SUNW. i86pc DHCP class name. The following example illustrates how to add an x86 install client to an install server when you are using DHCP to set installation parameters on the network.

- The -d option is used to specify that clients are to use the DHCP protocol for configuration. If you plan to use PXE network boot, you must use the DHCP protocol.
- The -e option indicates that this installation will only occur on the client with the Ethernet address 00:07:e9:04:4a:bf.
- The -s option is used to specify that the clients are to be installed from the install server that
 is named rosemary.

This server contains Oracle Solaris Operating System for x86 Platforms DVD image in /export/home/cdx86.

```
x86_install_server# cd /export/boot/cdx86/Solaris_10/Tools
x86_install_server# ./add_install_client -d -e 00:07:e9:04:4a:bf \
-s rosemary:/export/home/cdx86 i86pc
```

The previous commands set up the client with the Ethernet address 00:07:e9:04:4a:bf as an installation client. The boot file 010007E9044ABF.i86pc is created on the installation server. In previous releases, this boot file was named nbp.010007E9044ABF.i86pc.

For more information on how to use DHCP to set installation parameters for network installations, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

Example 6–7 x86: Specifying a Serial Console to Use During a Network Installation (CDs)

The following example illustrates how to add an x86 install client to an install server and specify a serial console to use during the installation. This example sets up the install client in the following manner.

- The -d option indicates that the client is set up to use DHCP to set installation parameters.
- The -e option indicates that this installation will occur only on the client with the Ethernet address 00:07:e9:04:4a:bf.
- The -b option instructs the installation program to use the serial port ttya as an input and an output device.

Add the client.

```
install server# cd /export/boot/cdx86/Solaris_10/Tools
install server# ./add_install_client -d -e "00:07:e9:04:4a:bf" \
-b "console=ttya" i86pc
```

For a complete description of the boot property variables and values you can use with the -b option, see the eeprom(1M) man page.

More Information Continuing the Installation

If you are using a DHCP server to install the x86 based client over the network, configure the DHCP server and create the options and macros that are listed in the output of the add_install_client -d command. For instructions about how to configure a DHCP server to support network installations, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

x86 based systems: If you are not using a DHCP server, you must boot the system from a local Oracle Solaris OS DVD or CD.

See Also For additional information about the add_install_client command, see install scripts(1M).

Installing the System From the Network With a CD Image

Note – Starting with the Oracle Solaris 10 9/10 release, only a DVD is provided. Oracle Solaris Software CDs are no longer provided.

See "Installing the System From the Network With a DVD Image" on page 79.

After you add the system as an installation client, you can install the client from the network. This section describes the following tasks.

- See "SPARC: To Install the Client Over the Network (CDs)" on page 102 for instructions about how to boot and install SPARC based systems over the network.
- See "x86: To Install the Client Over the Network With GRUB (CDs)" on page 104 for instructions about how to boot and install x86 based systems over the network.

SPARC: To Install the Client Over the Network (CDs)

Before You Begin

This procedure assumes that you have completed the following tasks.

- Set up an install server. For instructions about how to create an install server from CD media, see "SPARC: To Create an Install Server With SPARC or x86 CD Media" on page 90.
- Set up a boot server or a DHCP server, if necessary. If the system you want to install is on a different subnet than the installation server, you must set up a boot server, or use a DHCP server. For instructions about how to set up a boot server, see "Creating a Boot Server on a Subnet With a CD Image" on page 95. For instructions about how to set up a DHCP server to support network installations, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

- Gathered or preconfigured the information you need to install. You can perform this task in one or more of the following ways.
 - Gather the information in "Checklist for Installation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade.*
 - Create a sysidcfg file if you use a sysidcfg file to preconfigure system information. For information about how to create a sysidcfg file, see "Preconfiguring With the sysidcfg File" on page 18.
 - Set up a name server if you use a naming service to preconfigure system information. For information about how to preconfigure information with a naming service, see "Preconfiguring With the Naming Service" on page 43.
 - Create a profile in the JumpStart directory on the profile server if you are using the custom JumpStart installation method. For information about how to set up a custom JumpStart installation, see Chapter 3, "Preparing Custom JumpStart Installations (Tasks)," in Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations.

1 Turn on the client system.

If the system is currently running, bring the system to run level 0.

The ok prompt is displayed.

2 Boot the system from the network.

- To install with the Oracle Solaris interactive installation GUI, type the following command.
 ok boot net
- To install with the Oracle Solaris interactive text installer in a desktop session, type the following command.

```
ok boot net - text
```

 To install with the Oracle Solaris interactive text installer in a console session, type the following command.

```
ok boot net - nowin
```

The system boots from the network.

3 If you are prompted, answer the system configuration questions.

- If you preconfigured all of the system information, the installation program does not prompt you to enter any configuration information. See Chapter 2, "Preconfiguring System Configuration Information (Tasks)," for more information.
- If you did not preconfigure all the system information, use the "Checklist for Installation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade*to help you answer the configuration questions.

Note – If the keyboard is self-identifying, the keyboard layout automatically configures during installation. If the keyboard is not self-identifying, you can select from a list of supported keyboard layouts during installation.

PS/2 keyboards are not self-identifying. You will be asked to select the keyboard layout during the installation.

For further information, see "keyboard Keyword" on page 27.

Note – During installation, you can choose the default NFSv4 domain name. Or, you can specify a custom NFSv4 domain name. For further information, see "NFSv4 Domain Name Configurable During Installation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade*.

If you are using the GUI, after you confirm the system configuration information, the Welcome to Oracle Solaris panel appears.

- 4 If you are prompted, answer any additional questions to complete your installation.
 - If you preconfigured all of the installation options, the installation program does not prompt you to enter any installation information. See Chapter 2, "Preconfiguring System Configuration Information (Tasks)," for more information.
 - If you did not preconfigure all the installation options, use the "Checklist for Installation" in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade to help you answer the installation questions.

See Also For information about how to complete an interactive installation with the Solaris installation GUI, see "To Install or Upgrade With the Oracle Solaris Installation Program With GRUB" in Oracle Solaris 10 8/11 Installation Guide: Basic Installations.

▼ x86: To Install the Client Over the Network With GRUB (CDs)

Note – Starting with the Oracle Solaris 10 9/10 release, only a DVD is provided. Oracle Solaris Software CDs are no longer provided.

See "Installing the System From the Network With a DVD Image" on page 79.

The Oracle Solaris installation programs for x86 based systems use the GRUB boot loader. This procedure describes how to install an x86 based system over the network with the GRUB boot loader. For overview information about the GRUB boot loader, see Chapter 7, "SPARC and x86 Based Booting (Overview and Planning)," in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade*.

To install the system over the network, you must instruct the client system to boot over the network. Enable network boot on the client system by using the BIOS setup program in the system BIOS, the network adapter BIOS, or both. On some systems, you must also adjust the boot device priority list so that network boot is attempted before booting from other devices. See the manufacturer's documentation for each setup program, or watch for setup program instructions during boot.

Before You Begin

This procedure assumes that you have completed the following tasks.

- Set up an install server. For instructions about how to create an install server from CD media, see "To Create an Install Server With SPARC or x86 DVD Media" on page 68.
- Set up a boot server or a DHCP server, if necessary. If the system you want to install is on a different subnet than the installation server, you must set up a boot server, or use a DHCP server. For instructions about how to set up a boot server, see "Creating a Boot Server on a Subnet With a DVD Image" on page 71. For instructions about how to set up a DHCP server to support network installations, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.
- Gathered or preconfigured the information you need to install. You can perform this task in one or more of the following ways.
 - Gather the information in "Checklist for Installation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade.*
 - Create a sysidefg file if you use a sysidefg file to preconfigure system information. For information about how to create a sysidefg file, see "Preconfiguring With the sysidefg File" on page 18.
 - Set up a name server if you use a naming service to preconfigure system information. For information about how to preconfigure information with a naming service, see "Preconfiguring With the Naming Service" on page 43.
 - Create a profile in the JumpStart directory on the profile server if you are using the custom JumpStart installation method. For information about how to set up a custom JumpStart installation, see Chapter 3, "Preparing Custom JumpStart Installations (Tasks)," in Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations.

This procedure also assumes that your system can boot from the network.

1 Turn on the system.

2 Type the appropriate keystroke combination to enter the system BIOS.

Some PXE-capable network adapters have a feature that enables PXE boot if you type a particular keystroke in response to a brief boot-time prompt.

In the system BIOS, instruct the system to boot from the network.

See your hardware documentation for information about how to set the boot priority in the BIOS.

4 Exit the BIOS.

The system boots from the network. The GRUB menu is displayed.

Note – The GRUB menu that is displayed on your system might vary from the following sample, depending on the configuration of your network installation server.

- 5 Select the appropriate installation option.
 - To install the Oracle Solaris OS from the network, select the appropriate Oracle Solaris entry on the menu, then press Enter.

Select this entry if you want to install from the network installation server you set up in "To Create an Install Server With SPARC or x86 DVD Media" on page 68.

 To install the Oracle Solaris OS from the network with specific boot arguments, follow these steps.

You might need to set specific boot arguments if you want to modify the device configuration during the installation, and did not set these boot arguments previously with the add_install_client command as described in "To Add Systems to Be Installed From the Network With add_install_client (DVD)" on page 74.

a. On the GRUB menu, select the installation option you want to edit, then press e.

Boot commands that are similar to the following text are displayed in the GRUB menu.

```
kernel /I86pc.Solaris_10/multiboot kernel/unix \
-B install_media=192.168.2.1:/export/cdrom0/boot \
module /platform/i86pc/boot archive
```

b. Use the arrow keys to select the boot entry that you want to edit, then press e.

The boot command that you want to edit is displayed in the GRUB edit window.

c. Edit the command by typing the boot arguments or options you want to use.

```
The command syntax for the Grub edit menu is as follows.
```

```
grub edit>kernel /image_directory/multiboot kernel/unix/ \
install [url|ask] -B options install media=media_type
```

For information about boot arguments and command syntax, see Table 9–1.

d. To accept your edits and return to the GRUB menu, press Enter.

The GRUB menu is displayed. The edits you made to the boot command are displayed.

e. To begin the installation, type b in the GRUB menu.

The Oracle Solaris installation program checks the default boot disk for the requirements to install or upgrade the system. If the Oracle Solaris installation cannot detect the system configuration, the program prompts you for any missing information.

When the check is completed, the installation selection screen is displayed.

6 Select an installation type.

The installation selection screen displays the following options.

Select the type of installation you want to perform:

- 1 Solaris Interactive
- 2 Custom JumpStart
- 3 Solaris Interactive Text (Desktop session)
- 4 Solaris Interactive Text (Console session)
- 5 Apply driver updates
- 6 Single user shell

Enter the number of your choice followed by the <ENTER> key. Alternatively, enter custom boot arguments directly.

If you wait 30 seconds without typing anything, an interactive installation will be started.

- To install the Oracle Solaris OS, choose from the following options.
 - To install with the Oracle Solaris interactive installation GUI, type 1, then press Enter.
 - To install with the interactive text installer in a desktop session, type 3, then press Enter.

 Select this installation type to override the default GUI installer and run the text installer.
 - To install with the interactive text installer in a console session, type 4, then press Enter.

 Select this installation type to override the default GUI installer and run the text installer.

If you want to perform an unattended custom JumpStart installation (option 2), see *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.

For detailed information about the Oracle Solaris installation GUI and text installer, see "System Requirements and Recommendations" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade.*

The system configures the devices and interfaces, and searches for configuration files. The installation program begins. Go to Step 7 to continue the installation.

- To perform system administration tasks before your installation, choose from the following options.
 - To update drivers or install an install time update (ITU), insert the update media, type 5, then press Enter.

You might need to update drivers or install an ITU to enable the Oracle Solaris OS to run on your system. Follow the instructions for your driver update or ITU to install the update.

To perform system administration tasks, type 6, then press Enter.

You might want to launch a single user shell if you need to perform any system administration tasks on your system before you install. For information about system administration tasks you can perform prior to installation, see *System Administration Guide: Basic Administration*.

After you perform these system administration tasks, the previous list of options is displayed. Select the appropriate option to continue the installation.

- 7 If you are prompted, answer the system configuration questions.
 - If you preconfigured all of the system information, the installation program does not prompt you to enter any configuration information. See Chapter 2, "Preconfiguring System Configuration Information (Tasks)," for more information.
 - If you did not preconfigure all the system information, use the "Checklist for Installation" in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade to help you answer the configuration questions.

Note – If the keyboard is self-identifying, the keyboard layout automatically configures during installation. If the keyboard is not self-identifying, you can select from a list of supported keyboard layouts during installation.

For further information, see "keyboard Keyword" on page 27.

Note – During installation, you can choose the default NFSv4 domain name. Or, you can specify a custom NFSv4 domain name. For further information, see "NFSv4 Domain Name Configurable During Installation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade*.

If you are using the installation GUI, after you confirm the system configuration information, the Welcome to Oracle Solaris panel appears.

- 8 If you are prompted, answer any additional questions to complete your installation.
 - If you preconfigured all of the installation options, the installation program does not prompt you to enter any installation information. See Chapter 2, "Preconfiguring System Configuration Information (Tasks)," for more information.
 - If you did not preconfigure all the installation options, use the "Checklist for Installation" in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade to help you answer the installation questions.
- 9 After the system boots and installs over the network, instruct the system to boot from the disk drive on subsequent boots.

Note – When you boot the system after the installation, a GRUB menu lists the operating systems that are installed, including the newly-installed Oracle Solaris OS. Select which operating system you want to boot. The default selection loads if you do not make another selection.

More Information Next Steps

If you install multiple operating systems on your machine, you need to instruct the GRUB boot loader to recognize these operating systems in order to boot. For more information, see "Modifying Boot Behavior by Editing the GRUB Menu at Boot Time" in *System Administration Guide: Basic Administration*.

See Also For information about how to complete an interactive installation with the Oracle Solaris installation GUI, see "To Install or Upgrade With the Oracle Solaris Installation Program With GRUB" in *Oracle Solaris 10 8/11 Installation Guide: Basic Installations*.



Patching the Miniroot Image (Tasks)

This chapter provides a step-by-step procedure and an example to patch the miniroot image when you are setting up an install server.

This chapter covers the following topics:

- "Patching the Miniroot Image (Tasks)" on page 111
- "Patching the Miniroot Image (Example)" on page 113

Patching the Miniroot Image (Tasks)

You might need to Patch the files that are located in the miniroot on the network installation image that was created by setup install server.

About the Miniroot Image (Overview)

The miniroot is a minimal, bootable root (/) file system that resides on the Oracle Solaris installation media. A miniroot consists of all the Oracle Solaris software that is required to boot the system to either install or upgrade the system. The miniroot software is used by the installation media to perform a full installation of the Oracle Solaris OS. The miniroot runs only during the installation process.

You might need to patch the miniroot before installation if the boot image has problems booting or if you need to add driver and hardware support. When you patch the miniroot image, the patch is not installed on the system where the Oracle Solaris OS installation occurs or on the system that the patchadd command is run. Patching the miniroot image is strictly used for adding driver and hardware support to the process that performs the actual installation of the Oracle Solaris OS.

Note – This procedure is only for patching the miniroot, not for patching the complete network installation image. If you need to patch the network installation image, perform the task after the installation completes.

How To Patch the Miniroot Image

Follow these steps to patch a network installation miniroot image.

Note – These steps assume that you have a system on your network that is running the current Oracle Solaris release, and that system is accessible over the network.

1 On a system that is running the current Oracle Solaris release, log in as superuser or assume an equivalent role.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

- 2 Change to the Tools directory of the installation image you created in Step 5.
 - # cd install-server-path/install-dir-path/Solaris 10/Tools

install-server-path Specifies the path to the install server system on your network, for example, /net/installserver-1.

- 3 Create a new installation image, and place that image on the system that is running the current Oracle Solaris release.
 - # ./setup_install_server remote_install_dir_path

remote_install_dir_path Specifies the path on the current Oracle Solaris release in which to create the new installation image.

This command creates a new installation image on the current Oracle Solaris release. In order to patch this image, you must temporarily place this image on a system that is running the current Oracle Solaris release.

- 4 On the current Oracle Solaris release, unpack the network installation boot archive.
 - # /boot/solaris/bin/root_archive unpackmedia remote_install_dir_path \
 destination_dir

remote_install_dir_path Specifies the path to the network installation image on the current

Oracle Solaris release.

destination_dir Specifies the path to the directory to contain the unpacked boot

archive.

5 On the current Oracle Solaris release, patch the unpacked boot archive.

patchadd -C destination_dir path-to-patch/patch-id

path-to-patch Specifies the path to the patch that you want to add, for example,

/var/sadm/spool.

patch-id Specifies the patch ID that you want to apply.

You can specify multiple patches with the patchadd -M option. For more

information, see patchadd(1M).



Caution – Don't use the patchadd - C command unless you have read the Patch README instructions or have contacted your local Oracle support office.

- 6 On the current Oracle Solaris release, pack the boot archive.
 - # /boot/solaris/bin/root_archive packmedia remote_install_dir_path \
 destination_dir
- 7 Copy the patched archives to the installation image on the install server.

```
# cd remote_install_dir_path
# find boot Solaris_10/Tools/Boot | cpio -pdum \
    install-server-path/install_dir_path
```

Next Steps

After you have set up the install server and patched the miniroot, you might need to set up a boot server or add systems to be installed from the network.

- If you are using DHCP or the install server is on the same subnet as the system to be
 installed, you do not need to create a boot server. Proceed to "Adding Systems to Be
 Installed From the Network With a DVD Image" on page 73.
- If you are *not* using DHCP and the install server and the client are on a different subnet, you must create a boot server. Proceed to "Creating a Boot Server on a Subnet With a DVD Image" on page 71.

Patching the Miniroot Image (Example)

This example describes the steps to patch a miniroot image to create a modified miniroot.

Patching the Miniroot Image

In this example, you perform the unpacking and packing of the miniroot on a system that is running the current release.

▼ How to Modify the Miniroot (Example)

This procedure shows how to install a Kernel Update (KU) patch on a Oracle Solaris 10 8/11 miniroot image. On a system that is running the Oracle Solaris 10 OS, follow these steps, but note these details.

- jmp-start1 Is a network installation server that is running the Solaris 9 OS
- v20z-1 Is a system that is running the Oracle Solaris 10 OS, with GRUB implemented
- v20z-1:/export/mr Is the unpacked miniroot location
- v20z-1:/export/u1 Is the installation image that was created, so it could be modified

The network installation image is located at/net/jmpstart1/export/images/solaris 10 u1/Solaris 10/Tools.

1 On a system that is running the current Oracle Solaris release, log in as superuser or assume an equivalent role.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

2 Change to the directory where you want to unpack the miniroot and place the network installation image.

```
# cd /net/server-1/export
```

3 Create the installation and miniroot directories.

```
# mkdir /export/ul /export/mr
```

4 Change directories to the Tools directory where the Oracle Solaris Oracle Solaris 10 8/11 installation images are located.

```
# cd /net/jmp-start1/export/images/solaris_10/Solaris_10/Tools
```

5 Create a new installation image, and place the image on the system that is running the current Oracle Solaris release.

```
# ./setup_install_server /export/u1
Verifying target directory...
Calculating the required disk space for the Solaris_10 product
Calculating space required for the installation boot image
Copying the CD image to disk...
Copying Install Boot Image hierarchy...
Copying /boot netboot hierarchy...
Install Server setup complete
```

The installation server setup is now complete.

- 6 Run the following command to unpack the miniroot.
 - # /boot/solaris/bin/root_archive unpackmedia /export/ul /export/mr
- 7 Change directories.

```
# cd /export/mr/sbin
```

8 Make a copy of the rc2 and the sulogin files.

```
# cp rc2 rc2.orig
# cp sulogin sulogin.orig
```

9 Apply all required patches to the miniroot.

```
patchid -C /export/mr /export patchid patchid specifies the patch ID that you want to apply.
```

In this example, five patches are applied to the miniroot.

```
# patchadd -C /export/mr /export/118344-14
# patchadd -C /export/mr /export/122035-05
# patchadd -C /export/mr /export/119043-10
# patchadd -C /export/mr /export/123840-04
# patchadd -C /export/mr /export/118855-36
```

10 Export the SVCCFG_REPOSITORY variable.

export SVCCFG_REPOSITORY=/export/mr/etc/svc/repository.db



Caution – The *SVCCFG_REPOSITORY* variable must point to the location of the unpacked miniroot's repository. db file. In this example, that location is the /export/mr/etc/svc directory. The repository. db file is located in the directory /etc/svc under the unpacked miniroot. Failure to export this variable results in the modification of the live repository, which prevents the live system from booting.

11 Modify the miniroot's repository.db file.

```
# svccfg -s system/manifest-import setprop start/exec = :true
# svccfg -s system/filesystem/usr setprop start/exec = :true
# svccfg -s system/identity:node setprop start/exec = :true
# svccfg -s system/device/local setprop start/exec = :true
# svccfg -s network/loopback:default setprop start/exec = :true
# svccfg -s network/physical:default setprop start/exec = :true
# svccfg -s milestone/multi-user setprop start/exec = :true
```

For more information, see the svccfq(1M) man page.

12 Change directories. Then, restore the original copies of the rc2.orig and sulogin.orig files.

```
# cd /export/mr/sbin
# mv rc2.orig rc2
# mv sulogin.orig sulogin
```

- Pack the modified miniroot that contains the changes you made. Place the modified miniroot in the /export/u1 directory.
 - # /boot/solaris/bin/root_archive packmedia /export/ul /export/mr

This step essentially replaces /export/u1/boot/miniroot directory, along with some other necessary files.

Next Steps

After you have set up the install server and patched the miniroot, you might need to set up a boot server or add systems to be installed from the network.

- If you are using DHCP or the install server is on the same subnet as the system to be installed, you do not need to create a boot server. You are finished. Proceed to "Adding Systems to Be Installed From the Network With a DVD Image" on page 73.
- If you are *not* using DHCP and the install server and the client are on a different subnet, you must create a boot server. Proceed to "Creating a Boot Server on a Subnet With a DVD Image" on page 71.



Installing Over the Network (Examples)

This chapter provides examples that illustrate how to use DVD or CD media to install the Oracle Solaris OS over the network.

All examples in this chapter have the following conditions.

- The install server
 - Is a network installation image.
 - Runs the current Oracle Solaris release.
 - Is already part of the site's network and naming service.
- You have already gathered or preconfigured the information that you need in order to install. For further information, see Chapter 5, "Gathering Information Before Installation or Upgrade (Planning)," in Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade.

Choose an example from one of the following additional options.

- "Network Installation Over the Same Subnet (Examples)" on page 118
 - The install client is on the same subnet as the install server. Therefore, you do not need to create a boot server.
 - The network installation uses a graphical user interface (GUI) in a desktop session.
- Network Installation Over a Different Subnet (Examples TBD)
 - The install client is on the different subnet from the install server. Therefore, you must create a boot server.
 - The network installation uses a text installer in a desktop session

Network Installation Over the Same Subnet (Examples)

This section includes the following examples.

- Example 8–1: SPARC: Install on the Same Subnet (With DVD Media)
- Example 8–2: SPARC: Install on the Same Subnet (With CD Media)
- Example 8–3: x86: Install on the Same Subnet (With DVD Media)
- Example 8–4: x86: Install on the Same Subnet (With CD Media)

EXAMPLE 8-1 SPARC: Install Over the Same Subnet (With DVD Media)

This example creates a SPARC install server with SPARC DVD media.

This example has the following conditions:

- The install client is on the same subnet as the install server.
- The network installation uses a graphical user interface (GUI) in a desktop session.
- General conditions for this example are listed at Chapter 8, "Installing Over the Network (Examples)."

1. Create and set up a SPARC install server.

This example creates an install server by copying the Oracle Solaris DVD to the install server's /export/home/dvdsparc directory.

- a. Insert the Oracle Solaris DVD in the SPARC system's drive.
- b. Use the following command to create a directory to contain the DVD image. This command also changes to the Tools directory on the mounted disc. Then the command copies the DVD image in the drive to the install server's hard disk.

```
# mkdir -p /export/home/dvdsparc
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./setup_install_server /export/home/dvdsparc
```

2. Install the system with a network installation image.

In this example, you install with the Oracle Solaris interactive installation GUI.

- a. Boot the system from the network.
- b. To install with the Oracle Solaris interactive installation GUI, type the following command.

```
ok bootnet - install
```

The system installs from the network.

c. If you are prompted, answer the system configuration questions. If you preconfigured all of the system information, the installation program does not prompt you to enter any configuration information.

After you confirm the system configuration information, the Welcome to Solaris panel appears. The installation is complete.

EXAMPLE 8-1 SPARC: Install Over the Same Subnet (With DVD Media) (Continued)

For a more detailed explanation about the network installation procedures that are used in this example, see Chapter 5, "Installing From the Network With DVD Media (Tasks)."

EXAMPLE 8-2 SPARC: Install Over the Same Subnet (With CD Media)

This example creates a SPARC install server with SPARC CD media.

This example has the following conditions:

- The install client is on the same subnet as the install server.
- The network installation uses a graphical user interface (GUI) in a desktop session.
- General conditions for this example are listed at Chapter 8, "Installing Over the Network (Examples)."

1. Create and set up a SPARC install Server.

The following example illustrates how to create an install server by copying the CD media to the install server's /export/home/cdsparc directory.

- a. Insert the Oracle Solaris Software for SPARC Platforms 1 CD in the system's CD-ROM drive.
- b. Use the following command to create a directory for the CD image. This command also changes to the Tools directory on the mounted disc, and copies the image in the drive to the install server's hard disk.

```
# mkdir -p /export/home/cdsparc
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./setup_install_server /export/home/cdsparc
# cd /
```

2. Add systems to be installed from the network.

- a. Insert the Oracle Solaris Software for SPARC Platforms 2 CD in the CD-ROM drive.
- b. Use the following command. This command changes to the Tools directory on the mounted CD. The command copies the CD in the CD-ROM drive to the install server's hard disk. Then the command changes to the root (/) directory.

```
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./add_to_install_server /export/home/cdsparc
# cd /
```

- c. Repeat the previous commands for each Oracle Solaris Software CD that you want to install.
- d. Insert the first Oracle Solaris Languages for SPARC Platforms CD in the CD-ROM drive.

```
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./add_to_install_server /export/home/cdsparc
```

e. Eject the CD.

EXAMPLE 8-2 SPARC: Install Over the Same Subnet (With CD Media) (Continued)

f. Repeat the previous commands for each Oracle Solaris Languages for SPARC Platforms CD CD that you want to install.

3. Install the system with a network installation image.

- a. Boot the system from the network.
- b. To install with the Oracle Solaris interactive installation GUI, type the following command.

```
ok boot net
```

The system installs from the network.

c. If you are prompted, answer the system configuration questions.

After you confirm the system configuration information, the Welcome to Oracle Solaris panel appears. The installation is complete.

For a more detailed explanation about the network installation procedures that are used in this example, see Chapter 6, "Installing From the Network With CD Media (Tasks)."

EXAMPLE 8-3 x86: Install Over the Same Subnet (With DVD Media)

This example creates an x86 install server with x86 DVD media.

This example has the following conditions:

- The install client is on the same subnet as the install server.
- The network installation uses a graphical user interface (GUI) in a desktop session.
- General conditions for this example are listed at Chapter 8, "Installing Over the Network (Examples)."

1. Create and set up an x86 install server.

The following examples illustrate how to create an x86 install server by copying the Oracle Solaris Operating System for x86 Platforms DVD to the install server's /export/home/dvdx86 directory.

- a. Insert the Oracle Solaris DVD into the system's drive.
- b. Use the following command. This command creates a directory to contain the boot image. Then this command changes to the Tools directory on the mounted disc. Also, the command copies the disc in the drive to the install server's hard disk by using the setup_install_server command:

```
# mkdir -p /export/home/dvdx86
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./setup_install_server /export/home/dvdx86
```

c. Make the install server available to the boot server.

Using the share command, add this entry to the /etc/dfs/dfstab file.

EXAMPLE 8-3 x86: Install Over the Same Subnet (With DVD Media) (Continued)

```
share -F nfs -o ro,anon=0 -d "install server directory" install_dir_path
```

d. Check if the nfsd daemon is online. If the nfsd daemon is not online, start it and share it.

```
# svcs -l svc:/network/nfs/server:default
# svcadm enable svc:/network/nfs/server
# shareall
# cd /
```

Note – If the install server was running the Solaris 9 OS, or compatible version, you would type the following command instead.

```
# ps -ef | grep nfsd
```

For this older release, if the nfsd daemon was running, you would continue to the next step. If the nfsd daemon was not running, you would start it.

/etc/init.d/nfs.server start

2. Add systems to be installed from the network.

The file system /export/home/dvdx86/ contains the add_install_client command. The install client is named basil, which is an x86 system.

a. Add the client to the install server's /etc/ethers file.

On the client, find the ethers address. The /etc/ethers map is taken from the local file.

```
# ifconfig -a grep ether
ether 8:0:20:b3:39:1d
```

On the install server, open the /etc/ethers file in an editor. Add the address to the list.

b. Use the following command. This command changes to the Tools directory on the Oracle Solaris DVD image. Then, this command sets up the client system so that it can be installed from the network.

```
install_server# cd /export/home/dvdx86/Solaris_10/Tools
install_server# ./add_install_client basil i86pc
```

3. Install the system with a network installation image.

The Oracle Solaris installation programs for x86 based systems use the GRUB, a feature of Oracle Solaris, boot loader. This example installs an x86 based system over the network with the GRUB boot loader.

- a. In the system BIOS, instruct the system to boot from the network.
 After you exit BIOS, the system installs from the network. The GRUB menu is displayed.
- b. To install the Oracle Solaris OS from the network, select the appropriate Oracle Solaris entry on the menu, then press Enter.

EXAMPLE 8-3 x86: Install Over the Same Subnet (With DVD Media) (Continued)

The installation selection screen is displayed.

- c. To install with the Oracle Solaris interactive installation GUI, type 1, then press Enter. The installation program begins.
- d. If you are prompted, answer the system configuration questions.

After you confirm the system configuration information, the Welcome to Oracle Solaris panel appears.

After the system boots and installs over the network, instruct the system to boot from the disk drive on subsequent boots.

Note – When you boot the system after the installation, a GRUB menu lists the operating systems that are installed, including the newly-installed Oracle Solaris OS. Select which operating system you want to boot. The default selection loads if you do not make another selection.

For further information, see the following references.

Procedure	Reference
For a more detailed explanation about the network installation procedures that are used in this example	Chapter 5, "Installing From the Network With DVD Media (Tasks)"
For information about how to complete an interactive installation with the Oracle Solaris installation GUI	"To Install or Upgrade With the Oracle Solaris Installation Program With GRUB" in <i>Oracle</i> Solaris 10 8/11 Installation Guide: Basic Installations
For overview information about the GRUB boot loader	Chapter 7, "SPARC and x86 Based Booting (Overview and Planning)," in <i>Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade</i>

EXAMPLE 8-4 x86: Install Over the Same Subnet (With CD Media)

This example creates an x86 install server with x86 CD media.

This example has the following conditions:

- The install client is on the same subnet as the install server.
- The network installation uses a graphical user interface (GUI) in a desktop session.
- General conditions for this example are listed at Chapter 8, "Installing Over the Network (Examples)."
- 1. Create and set up an x86 install server.

EXAMPLE 8-4 x86: Install Over the Same Subnet (With CD Media) (Continued)

The following steps create an install server by copying the following CDs to the install server's /export/home/cdx86 directory.

- a. Insert the Oracle Solaris Software 1 CD in the system's drive.
- b. Use the following command. This command creates a directory for the CD image and changes to the Tools directory on the mounted disc. This command then copies the image in the drive to the install server's hard disk.

```
# mkdir -p /export/home/dvdx86
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./setup install_server /export/home/cdx86
```

- c. Insert the Oracle Solaris Software 2 CD in the system's CD-ROM drive.
- d. Use the following command. This command changes to the Tools directory on the mounted CD. Then this command copies the CD in the CD-ROM drive to the install server's hard disk and changes to the root (/) directory.

```
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./add_to_install_server /export/home/cdx86
# cd /
```

- e. Repeat the previous commands for each Oracle Solaris Software CD that you want to install.
- f. Insert the first Oracle Solaris Languages CD in the system's CD-ROM drive.
- g. Use the following command. This command changes to the Tools directory on the mounted CD. This command then copies the CD in the CD-ROM drive to the install server's hard disk.

```
# cd /cdrom/cdrom0/Solaris_10/Tools
# ./add_to_install_server /export/home/cdx86
```

- h. Eject the CD.
- Repeat the previous commands for each Oracle Solaris Languages for SPARC Platforms CD CD that you want to install.

2. Add systems to be installed from the network.

In this example, the install client is named basil, which is an x86 system. The file system /export/home/cdx86/Solaris_10/Tools contains the add_install_client command.

a. Add the client to the install server's /etc/ethers file. On the client, find the ethers address. The /etc/ethers map is taken from the local file.

```
# ifconfig -a grep ether
ether 8:0:20:b3:39:1d
```

- b. On the install server, open the /etc/ethers file in an editor. Add the address to the list.
- c. Use the following command. This command changes to the Tools directory on the current Oracle Solaris release CD image on the install server. Then this command adds the client system to be installed from the network.

EXAMPLE 8-4 x86: Install Over the Same Subnet (With CD Media) (Continued)

install_server# cd /export/home/cdx86/Solaris_10/Tools
install_server# ./add_install_client basil i86pc

3. Install the system with a network installation image.

This step describes how to install an x86 based system over the network with the GRUB boot loader.

- a. In the system BIOS, instruct the system to boot from the network.
 After you exit BIOS, the system installs from the network. The GRUB menu is displayed.
- b. To install the Oracle Solaris OS from the network, select the appropriate Oracle Solaris entry on the menu, then press Enter.
 - The installation selection screen is displayed.
- c. To install with the Oracle Solaris interactive installation GUI, type 1, then press Enter. The installation program begins.
- d. If you are prompted, answer the system configuration questions.
 After you confirm the system configuration information, the Welcome to Oracle Solaris panel appears.
- e. After the system boots and installs over the network, instruct the system to boot from the disk drive on subsequent boots.

Note – When you boot the system after the installation, a GRUB menu lists the operating systems that are installed, including the newly-installed Oracle Solaris OS. Select which operating system you want to boot. The default selection loads if you do not make another selection.

For further information, see the following references.

Procedure	Reference
For a more detailed explanation about the network installation procedures that are used in this example	Chapter 6, "Installing From the Network With CD Media (Tasks)"
For information about how to complete an interactive installation with the Oracle Solaris installation GUI	"To Install or Upgrade With the Oracle Solaris Installation Program With GRUB" in <i>Oracle</i> Solaris 10 8/11 Installation Guide: Basic Installations
For overview information about the GRUB boot loader	Chapter 7, "SPARC and x86 Based Booting (Overview and Planning)," in <i>Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade</i>



Installing From the Network (Command Reference)

This chapter lists the commands used to set up network installations. This chapter includes the following topics.

- "Network Installation Commands" on page 125
- "x86: GRUB Menu Commands for Installation" on page 126

Network Installation Commands

This table describes the commands you use to install Oracle Solaris software over the network. The table also indicates to which platform the commands apply.

Command	Platform	Description
add_install_client	All	A command that adds network installation information about a system to an install server or boot server from the network. The ${\tt add_install_client(1M)} \ man\ page\ contains\ more\ information.$
setup_install_server	All	A script that copies the current Oracle Solaris release DVD or CDs to an install server's local disk or copies the boot software to a boot server. The $setup_install_server(1M)$ man page contains more information.
$(CD\ media\ only)\ add_to_install_server$	All	A script that copies additional packages within a product tree on the CDs to the local disk on an existing install server. The add_to_install_server(1M) man page contains more information.
mount	All	A command that enables the mounting of file systems and shows the mounted file systems, including the file system on the Oracle Solaris DVD or Oracle Solaris Software and Oracle Solaris Languages CDs. The mount(1M) man page contains more information.
showmount -e	All	A command that lists all the shared file systems that are located on a remote host. The ${\sf showmount}(1M)$ man page contains more information.

Command	Platform	Description
prtconf -b	SPARC	A command for determining a system's platform name, for example, SUNW, Ultra-5_10, or i86pc. You might need the system's platform name when you install the Oracle Solaris software. See the prtconf(1M) man page for more information.
patchadd -C net_install_image	All	A command to add patches to the files that are located in the miniroot, Solaris_10 /Tools/Boot, on a net installation image of a DVD or CD that is created by setup_install_server. This facility enables you to patch Oracle Solaris installation commands and other miniroot-specific commands. net_install_image is the absolute path name of the net installation image.
		Caution – Don't use the patchadd - C command unless you have read the Patch README instructions or have contacted your local Oracle support office. For more information, see the following references: Chapter 7, "Patching the Miniroot Image (Tasks)" The patchadd(1M) man page contains more information.
reset	SPARC	An Open Boot PROM command for resetting the system and rebooting the machine. Or, if you boot and see a series of error messages about I/O interrupts, press the Stop and A keys at the same time, and then type reset at the ok or > PROM prompt.
banner	SPARC	An Open Boot PROM command that displays system information, such as model name, Ethernet address, and memory installed. You can issue this command only at the ok or > PROM prompt.

x86: GRUB Menu Commands for Installation

You can customize the network boot and installation of your system by editing the commands in the GRUB, a feature of Oracle Solaris, menu. This section describes several commands and arguments you can insert in the commands in the GRUB menu.

In the GRUB menu, you can access the GRUB command line by typing **b** at the prompt. A command line that is similar to the following output is displayed.

kernel /Solaris_10_x86/multiboot kernel/unix
-B install_media=192.168.2.1:/export/cdrom0/boot
module /platform/i86pc/boot archive

You can edit this command line to customize your boot and installation. The following list describes several common commands you might want to use. For a complete list of boot arguments that you can use with the -B option, see the eeprom(1M) man page.

Note – To add multiple arguments with the -B option, separate the arguments with a comma.

 TABLE 9-1
 x86: GRUB Menu Commands and Options

Command/Option	Description and Examples
install	Insert this option before the -B option to perform a custom JumpStart, a feature of Oracle Solaris, installation.
	<pre>kernel /Solaris_10_x86/multiboot install -B install media=192.168.2.1:/export/cdrom0/boot</pre>
	module /platform/i86pc/boot_archive

TABLE 9–1 x86: GRUB Menu Commands and Options (Continued)

Command/Option

Description and Examples

url ask

Specifies the location of the custom JumpStart files or prompts you for the location. Insert either option with the install option.

- url Specifies the path to the files. You can specify a URL for files that are located in the following places:
 - Local hard disk

file://jumpstart_dir_path/compressed_config_file
For example:

kernel /Solaris_10_x86/multiboot install
file://jumpstart/config.tar
-B install_media=192.168.2.1:/export/cdrom0/boot
module /platform/i86pc/boot archive

NFS server

nfs://server_name:IP_address/jumpstart_dir_path/compressed_config_file
For example:

kernel /Solaris_10_x86/multiboot install
myserver:192.168.2.1/jumpstart/config.tar
-B install_media=192.168.2.1:/export/cdrom0/boot
module /platform/i86pc/boot archive

■ HTTP server

http://server_name:IP_address/jumpstart_dir_path/compressed_config_file&proxy_info

If you placed a sysidefg file in the compressed configuration file, you must specify the IP address of the server that contains the file, as in the following example:

kernel /Solaris_10_x86/multiboot install
http://192.168.2.1/jumpstart/config.tar
-B install_media=192.168.2.1:/export/cdrom0/boot
module /platform/i86pc/boot archive

If you saved the compressed configuration file on an HTTP server that is behind a firewall, you must use a proxy specifier during boot. You do not need to specify an IP address for the server that contains the file. You must specify an IP address for the proxy server, as in the following example:

kernel /Solaris_10_x86/multiboot install
http://www.shadow.com/jumpstart/config.tar&proxy=131.141.6.151
-B install_media=192.168.2.1:/export/cdrom0/boot
module /platform/i86pc/boot archive

TABLE 9-1	x86: GRUB Menu Commands and Options	(Continued)
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Command/Option

Description and Examples

url ask (continued)

ask - When used with the install option, specifies that the installation program prompt you to type the location of the compressed configuration file after the system boots and connects to the network. If you use this option, you are not able to do a completely hands off JumpStart installation.

If you bypass the prompt by pressing Return, the Oracle Solaris installation program interactively configures the network parameters. The installation program then prompts you for the location of the compressed configuration file.

The following example performs a custom JumpStart and boots from a network installation image. You are prompted to input the location of the configuration file after the system connects to the network.

kernel /Solaris_10_x86/multiboot install ask
-B install_media=192.168.2.1:/export/cdrom0/boot
module /platform/i86pc/boot_archive

dhcp

Insert this option before the -B option to instruct the installation programs to use a DHCP server to obtain network installation information that is needed to boot the system. If you do not specify to use a DHCP server by typing dhcp, the system uses the /etc/bootparams file or the naming service bootparams database. For example, you would not specify dhcp if you wanted keep a static IP address.

kernel /Solaris_10_x86/multiboot dhcp
-B install_media=192.168.2.1:/export/cdrom0/boot
module /platform/i86pc/boot archive

text

Insert this option before the -B option to perform a text-based installation in a desktop session.

kernel /Solaris_10_x86/multiboot - text
-B install_media=192.168.2.1:/export/cdrom0/boot
module /platform/i86pc/boot_archive

- nowin

Insert this option before the -B option to perform a text-based installation in a console session.

kernel /Solaris_10_x86/multiboot - nowin
-B install_media=192.168.2.1:/export/cdrom0/boot
module /platform/i86pc/boot_archive

console=serial-console

Use this argument with the -B option to instruct the system to use a serial console, such as ttya (COM1) or ttyb (COM2).

kernel /Solaris_10_x86/multiboot -B console=ttya
install_media=192.168.2.1:/export/cdrom0/boot
module /platform/i86pc/boot archive

Command/Option	Description and Examples
ata-dma-enabled=[0 1]	Use this argument with the -B option to enable or disable Advanced Technology Attachment (ATA) or Integrated Drive Electronics (IDE) devices and Direct Memory Access (DMA) during the installation.
	<pre>kernel /Solaris_10_x86/multiboot -B ata-dma-enabled=0 install_media=192.168.2.1:/export/cdrom0/boot module /platform/i86pc/boot_archive</pre>
acpi-enum=[0 1]	Use this argument with the -B option to enable or disable Advanced Configuration and Power Interface (ACPI) power management.
	<pre>kernel /Solaris_10_x86/multiboot -B acpi-enum=0 install_media=192.168.2.1:/export/cdrom0/boot module /platform/i86pc/boot_archive</pre>
atapi-cd-dma-enabled=[0 1]	Use this argument with the -B option to enable or disable DMA for CD or DVD drives during the installation.
	<pre>kernel /Solaris_10_x86/multiboot -B atapi-cd-dma-enabled=0 install_media=192.168.2.1:/export/cdrom0/boot module /platform/i86pc/boot_archive</pre>
	${\bf Note}$ — The DMA name $atapi$ is the current variable name used for DMA. This variable is subject to change.

PART III

Installing Over a Wide Area Network

This part describes how to use the WAN boot installation method to install a system over a wide area network (WAN).

♦ ♦ ♦ CHAPTER 10

WAN Boot (Overview)

This chapter provides an overview of the WAN boot installation method. This chapter describes the following topics.

- "What Is WAN Boot?" on page 133
- "When to Use WAN Boot" on page 134
- "How WAN Boot Works (Overview)" on page 135
- "Security Configurations Supported by WAN Boot (Overview)" on page 139

What Is WAN Boot?

The WAN boot installation method enables you to boot and install software over a wide area network (WAN) by using HTTP. By using WAN boot, you can install the Oracle Solaris OS on SPARC based systems over a large public network where the network infrastructure might be untrustworthy. You can use WAN boot with security features to protect data confidentiality and installation image integrity.

The WAN boot installation method enables you to transmit an encrypted Flash Archive, a feature of Oracle Solaris, over a public network to a remote SPARC based client. The WAN boot programs then install the client system by performing a custom JumpStart, a feature of Oracle Solaris, installation. To protect the integrity of the installation, you can use private keys to authenticate and encrypt data. You can also transmit your installation data and files over a secure HTTP connection by configuring your systems to use digital certificates.

To perform a WAN boot installation, you install a SPARC based system by downloading the following information from a web server over a HTTP or secure HTTP connection.

wanboot program – The wanboot program is the second level boot program that loads the WAN boot miniroot, client configuration files, and installation files. The wanboot program performs tasks similar to those that are performed by the ufsboot or inetboot second level boot programs.

- WAN boot file system WAN boot uses several different files to configure the client and retrieve data to install the client system. These files are located in the /etc/netboot directory of the web server. The wanboot-cgi program transmits these files to the client as a file system, called the WAN boot file system.
- WAN boot miniroot The WAN boot miniroot is a version of the Oracle Solaris miniroot that has been modified to perform a WAN boot installation. The WAN boot miniroot, like the Oracle Solaris miniroot, contains a kernel and just enough software to install the Oracle Solaris environment. The WAN boot miniroot contains a subset of the software in the Oracle Solaris miniroot.
- Custom JumpStart configuration files To install the system, WAN boot transmits sysidcfg, rules.ok, and profile files to the client. WAN boot then uses these files to perform a custom JumpStart installation on the client system.
- Flash Archive A Flash Archive is a collection of files that you copy from a master system. You can then use this archive to install a client system. WAN boot uses the custom JumpStart installation method to install a Flash Archive on the client system. After you install an archive on a client system, the system contains the exact configuration of the master system.

Note – The flarcreate command no longer has size limitations on individual files. You can create a Flash Archive that contains individual files over 4 GB.

For more information, see "Creating an Archive That Contains Large Files" in *Oracle Solaris 10 8/11 Installation Guide: Flash Archives (Creation and Installation)*.

You then install the archive on the client by using the custom JumpStart installation method.

You can protect the transfer of the previously listed information by using keys and digital certificates.

For a more detailed description of the sequence of events in a WAN boot installation, see "How WAN Boot Works (Overview)" on page 135.

When to Use WAN Boot

The WAN boot installation method enables you to install SPARC based systems that are located in geographically remote areas. You might want to use WAN boot to install remote servers or clients that are accessible only over a public network.

If you want to install systems that are located on your local area network (LAN), the WAN boot installation method might require more configuration and administration than necessary. For information about how to install systems over a LAN, see Chapter 4, "Installing From the Network (Overview)."

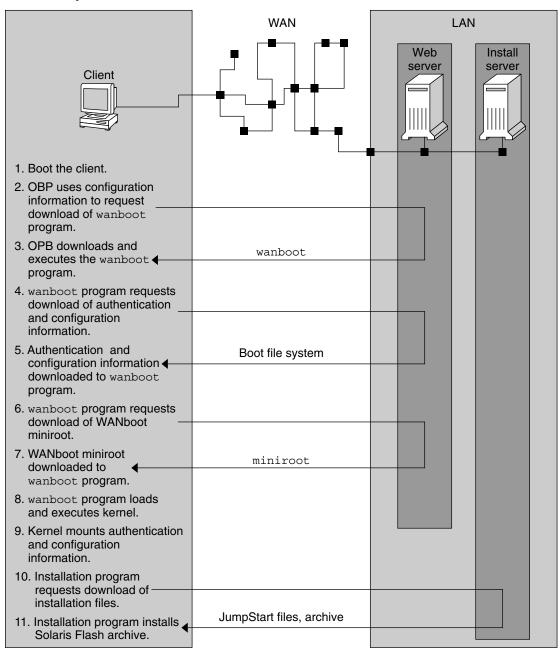
How WAN Boot Works (Overview)

WAN boot uses a combination of servers, configuration files, Common Gateway Interface (CGI) programs, and installation files to install a remote SPARC based client. This section describes the general sequence of events in a WAN boot installation.

Sequence of Events in a WAN Boot Installation

Figure 10–1 shows the basic sequence of events in a WAN boot installation. In this figure, a SPARC based client retrieves configuration data and installation files from a web server and an install server over a WAN.

FIGURE 10-1 Sequence of Events in a WAN Boot Installation



1. You boot the client in one of the following ways.

- Boot from the network by setting network interface variables in the Open Boot PROM (OBP).
- Boot from the network with the DHCP option.
- Boot from a local CD-ROM.
- 2. The client OBP obtains configuration information from one of the following sources.
 - From boot argument values that are typed at the command line by the user
 - From the DHCP server, if the network uses DHCP
- 3. The client OBP requests the WAN boot second level boot program (wanboot).

The client OBP downloads the wanboot program from the following sources.

- From a special web server, called the WAN boot server, by using the Hyper Text Transfer Protocol (HTTP)
- From a local CD-ROM (not shown in the figure)
- 4. The wanboot program requests the client configuration information from the WAN boot server.
- 5. The wanboot program downloads configuration files that are transmitted by the wanboot-cgi program from the WAN boot server. The configuration files are transmitted to the client as the WAN boot file system.
- The wanboot program requests the download of the WAN boot miniroot from the WAN boot server.
- 7. The wanboot program downloads the WAN boot miniroot from the WAN boot server by using HTTP or secure HTTP.
- 8. The wanboot program loads and executes the UNIX kernel from the WAN boot miniroot.
- 9. The UNIX kernel locates and mounts the WAN boot file system for use by the Oracle Solaris installation program.
- 10. The installation program requests the download of a Flash Archive and custom JumpStart files from an install server.
 - The installation program downloads the archive and custom JumpStart files over an HTTP or HTTPS connection.
- 11. The installation program performs a custom JumpStart installation to install the Flash Archive on the client.

Protecting Data During a WAN Boot Installation

The WAN boot installation method enables you to use hashing keys, encryption keys, and digital certificates to protect your system data during the installation. This section briefly describes the different data protection methods that are supported by the WAN boot installation method.

Checking the Integrity of Data With a Hashing Key

To protect the data you transmit from the WAN boot server to the client, you can generate a Hashed Message Authentication Code (HMAC) key. You install this hashing key on both the WAN boot server and the client. The WAN boot server uses this key to sign the data to be transmitted to the client. The client then uses this key to verify the integrity of the data that is transmitted by the WAN boot server. After you install a hashing key on a client, the client uses this key for future WAN boot installations.

For instructions about how to use a hashing key, see "(Optional) To Create a Hashing Key and an Encryption Key" on page 173.

Encrypting Data With Encryption Keys

The WAN boot installation method enables you to encrypt the data you transmit from the WAN boot server to the client. You can use WAN boot utilities to create a Triple Data Encryption Standard (3DES) or Advanced Encryption Standard (AES) encryption key. You can then provide this key to both the WAN boot server and the client. WAN boot uses this encryption key to encrypt the data sent from the WAN boot server to the client. The client can then use this key to decrypt the encrypted configuration files and security files that are transmitted during the installation.

Once you install an encryption key on a client, the client uses this key for future WAN boot installations.

Your site might not permit the use of encryption keys. To determine if your site permits encryption, ask your site's security administrator. If your site permits encryption, ask your security administrator which type of encryption key, either 3DES or AES, you should use.

For instructions on how to use encryption keys, see "(Optional) To Create a Hashing Key and an Encryption Key" on page 173.

Protecting Data by Using HTTPS

WAN boot supports the use of HTTP over Secure Sockets Layer (HTTPS) to transfer data between the WAN boot server and the client. By using HTTPS, you can require the server, or both the server and the client, to authenticate themselves during the installation. HTTPS also encrypts the data that is transferred from the server to the client during the installation.

HTTPS uses digital certificates to authenticate systems that exchange data over the network. A digital certificate is a file that identifies a system, either a server or client, as a system to trust during online communication. You can request a digital certificate from an external certificate authority, or create your own certificate and certificate authority.

To enable the client to trust the server and accept data from the server, you must install a digital certificate on the server. You then instruct the client to trust this certificate. You can also require

the client to authenticate itself to the servers by providing a digital certificate to the client. You can then instruct the server to accept the certificate's signer when the client presents the certificate during the installation.

To use digital certificates during the installation, you must configure your web server to use HTTPS. See your web server documentation for information about how to use HTTPS.

For information about the requirements to use digital certificates during your WAN boot installation, see "Digital Certificate Requirements" on page 149. For instructions about how to use digital certificates in your WAN boot installation, see "(Optional) To Use Digital Certificates for Server and Client Authentication" on page 170.

Security Configurations Supported by WAN Boot (Overview)

WAN boot supports varying levels of security. You can use a combination of the security features that are supported in WAN boot to meet the needs of your network. A more secure configuration requires more administration, but also protects your system data to a greater extent. For more critical systems, or those systems you want to install over a public network, you might choose the configuration in "Secure WAN Boot Installation Configuration" on page 139. For less critical systems, or systems on semi private networks, consider the configuration that is described in "Insecure WAN Boot Installation Configuration" on page 140.

This section briefly describes the different configurations you can use to set the level of security for your WAN boot installation. The section also describes the security mechanisms that are required by these configurations.

Secure WAN Boot Installation Configuration

This configuration protects the integrity of the data exchanged between the server and client, and helps keep the contents of the exchange confidential. This configuration uses an HTTPS connection, and uses either the 3DES or AES algorithm to encrypt the client configuration files. This configuration also requires the server to authenticate itself to the client during the installation. A secure WAN boot installation requires the following security features.

- HTTPS enabled on the WAN boot server and the install server
- HMAC SHA1 hashing key on the WAN boot server and the client
- 3DES or AES encryption key for the WAN boot server and the client
- Digital certificate of a certificate authority for the WAN boot server

If you want to also require client authentication during the installation, you must also use the following security features.

- Private key for the WAN boot server
- Digital certificate for the client

For a list of the tasks that are required to install with this configuration, see Table 12–1.

Insecure WAN Boot Installation Configuration

This security configuration requires the least administration effort, but provides the least secure transfer of data from the web server to the client. You do not need to create a hashing key, encryption key, or digital certificates. You do not need to configure your web server to use HTTPS. However, this configuration transfers the installation data and files over an HTTP connection, which leaves your installation vulnerable to interception over the network.

If you want the client to check the integrity of the data that is transmitted, you can use a HMAC SHA1 hashing key with this configuration. However, the Flash Archive is not protected by the hashing key. The archive is transferred insecurely between the server and the client during the installation.

For a list of the tasks that are required to install with this configuration, see Table 12–2.

◆ ◆ ◆ CHAPTER 11

Preparing to Install With WAN Boot (Planning)

This chapter describes how to prepare your network for a WAN boot installation. This chapter describes the following topics.

- "WAN Boot Requirements and Guidelines" on page 141
- "WAN Boot Security Limitations" on page 150
- "Gathering Information for WAN Boot Installations" on page 150

WAN Boot Requirements and Guidelines

The section describes the system requirements to perform a WAN boot installation.

TABLE 11-1 System Requirements for WAN Boot Installation

System and Description	Requirements
WAN boot server – The WAN boot server is a web server that provides the wanboot program, the configuration and security files, and the WAN boot miniroot.	 Operating system – Solaris 9 12/03 OS, or compatible version Must be configured as web server Web server software must support HTTP 1.1 If you want to use digital certificates, the web server software must support HTTPS

TABLE 11-1 System Requirements for	WAN Boot Installation (Continued)
System and Description	Requirements
Install server – The install server provides the Flash Archive, a feature of Oracle Solaris, and custom JumpStart, a feature of Oracle Solaris, files that are required to install the client.	 Available disk space – space for each Flash Archive Media drive – CD-ROM or DVD-ROM drive Operating system – Solaris 9 12/03 OS, or compatible version If the install server is a different system than the WAN boot server, the install server must meet these additional requirements. Must be configured as a web server
	■ Web server software must support HTTP 1.1
	■ If you want to use digital certificates, the web server software must support HTTPS
Client system – The remote system	■ Memory - At least 1.5 GB of RAM
you want to install over a WAN	■ CPU – UltraSPARC II processor minimum
	■ Hard disk – At least 2 GB of hard disk space
	■ OBP – WAN boot-enabled PROM If the client does not have the appropriate PROM, the client must have a CD-ROM drive. To determine if your client has a WAN boot-enabled PROM, see "To Check the Client OBP for WAN Boot Support" on page 161.
(Optional) DHCP server – You can use a DHCP server to provide client configuration information.	If you are using a SunOS DHCP server, you must perform one of the following tasks. ■ Upgrade the server to be an EDHCP server.
	 Rename Oracle vendor options to satisfy the eight-character limit on options. For more information about the WAN installation-specific Oracle vendor options, see "(Optional) Providing Configuration Information With a DHCP Server" on page 190.
	If the DHCP server is on a different subnet than the client, you must configure a BOOTP relay agent. For more information about how to configure a BOOTP relay agent, see Chapter 14, "Configuring the DHCP Service (Tasks)," in <i>System Administration Guide: IP Services</i> .
(Optional) Logging server – By	Must be configured as web server.
default, all booting and installation log messages are displayed on the client console during a WAN installation. If you want to view these messages on another system, you can specify a system to serve as a logging	Note – If you use HTTPS during your installation, the logging server must be the same system as the WAN boot server.

server.

System and Description	Requirements
(Optional) Proxy server – You can configure the WAN boot feature to use an HTTP proxy during the download of the installation data and files.	If the installation uses HTTPS, the proxy server must be configured to tunnel HTTPS.

Web Server Software Requirements and Guidelines

The web server software you use on your WAN boot server and install server must meet the following requirements.

- Operating system requirements WAN boot provides a Common Gateway Interface (CGI) program (wanboot cgi) that converts data and files into a specific format that the client machine expects. To perform a WAN boot installation with these scripts, the web server software must run on the Solaris 9 12/03 OS, or compatible version.
- File size limitations Your web server software might limit the size of the files you can transmit over HTTP. Check your web server documentation to make sure the software can transmit files that are the size of a Flash Archive.

Note – The flarcreate command no longer has size limitations on individual files. You can create a Flash Archive that contains individual files over 4 GB.

For more information, see "Creating an Archive That Contains Large Files" in *Oracle Solaris 10 8/11 Installation Guide: Flash Archives (Creation and Installation)*.

 SSL support – If you want to use HTTPS in your WAN boot installation, the web server software must support SSL version 3.

Server Configuration Options

You can customize the configuration of the servers that are required by WAN boot to meet your network needs. You can host all the servers on one system, or place the servers on multiple systems.

■ Single server – If you want to centralize the WAN boot data and files on one system, you can host all the servers on the same machine. You can administer all your different servers on one system, and you only need to configure one system as a web server. However, a single server might not be able to support the volume of traffic that is required for a large number of simultaneous WAN boot installations.

• Multiple servers – If you want to distribute the installation data and files across your network, you can host these servers on multiple machines. You might set up a central WAN boot server, and configure multiple install servers to host Flash Archives across your network. If you host the install server and logging server on independent machines, you must configure those servers as web servers.

Storing Installation and Configuration Files in the Document Root Directory

The wanboot - cgi program transmits the following files during a WAN boot installation.

- wanboot program
- WAN boot miniroot
- Custom JumpStart files
- Flash Archive

To enable the wanboot-cgi program to transmit these files you must store these files in a directory that is accessible to the web server software. One way to make these files accessible is to place these files in the *document root* on your web server.

The document root, or primary document directory, is the directory on your web server where you store files you want to make available to clients. You can name and configure this directory in your web server software. See your web server documentation for more information about setting up the document root directory on your web server.

You might want to create different subdirectories of the document root directory to store your different installation and configuration files. For example, you might want to create specific subdirectories for each group of clients that you want to install. If you plan to install several different releases of the Oracle Solaris OS across your network, you might create subdirectories for each release.

Figure 11–1 shows a basic sample structure for a document root directory. In this example, the WAN boot server and install server are on the same machine. The server is running the Apache web server software.

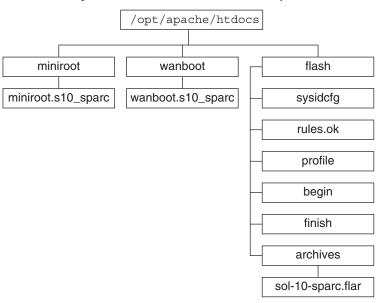


FIGURE 11-1 Sample Structure for Document Root Directory

This sample document directory uses the following structure.

- The /opt/apache/htdocs directory is the document root directory.
- The WAN boot miniroot (miniroot) directory contains the WAN boot miniroot.
- The wanboot directory contains the wanboot program.
- The Solaris Flash (flash) directory contains the custom JumpStart files that are required to
 install the client and the subdirectory archives. The archives directory contains the
 current Oracle Solaris release Flash archive.

Note – If the WAN boot server and the install server are different systems, you might want to store the flash directory on the install server. Ensure that these files and directories are accessible to the WAN boot server.

For information about how to create the document root directory, see your web server documentation. For detailed instructions about how to create and store these installation files, see "Creating the Custom JumpStart Installation Files" on page 175.

Storing Configuration and Security Information in the /etc/netboot Hierarchy

The /etc/netboot directory contains the configuration information, private key, digital certificate, and certificate authority that are required for a WAN boot installation. This section describes the files and directories you can create in the /etc/netboot directory to customize your WAN boot installation.

Customizing the Scope of the WAN Boot Installation

During the installation, the wanboot-cgi program searches for the client information in the /etc/netboot directory on the WAN boot server. The wanboot-cgi program converts this information into the WAN boot file system, and then transmits the WAN boot file system to the client. You can create subdirectories within the /etc/netboot directory to customize the scope of the WAN installation. Use the following directory structures to define how configuration information is shared among the clients that you want to install.

- **Global configuration** If you want all the clients on your network to share configuration information, store the files that you want to share in the /etc/netboot directory.
- Network-specific configuration If you want only those machines on a specific subnet to share configuration information, store the configuration files that you want to share in a subdirectory of /etc/netboot. Have the subdirectory follow this naming convention.

/etc/netboot/net-ip

In this example, *net-ip* is the IP address of the client's subnet. For example, if you want all systems on the subnet with the IP address of 192.168.255.0 to share configuration files, create a /etc/netboot/192.168.255.0 directory. Then, store the configuration files in this directory.

 Client-specific configuration – If you want only a specific client to use the boot file system, store the boot file system files in a subdirectory of /etc/netboot. Have the subdirectory follow this naming convention.

/etc/netboot/*net-ip/client-ID*

In this example, *net-ip* is the IP address of the subnet. *client-ID* is either the client ID that is assigned by the DHCP server, or a user-specified client ID. For example, if you want a system with the client ID 010003BA152A42 on the subnet 192.168.255.0 to use specific configuration files, create a /etc/netboot/192.168.255.0/010003BA152A42 directory. Then, store the appropriate files in this directory.

Specifying Security and Configuration Information in the /etc/netboot Directory

You specify the security and configuration information by creating the following files and storing the files in the /etc/netboot directory.

- wanboot.conf This file specifies the client configuration information for a WAN boot installation.
- System configuration file (system.conf) This system configuration file specifies the location of the client's sysidcfg file and custom JumpStart files.
- keystore This file contains the client's HMAC SHA1 hashing key, 3DES or AES encryption key, and SSL private key.
- truststore This file contains the digital certificates of certificate signing authorities that
 the client should trust. These trusted certificates instruct the client to trust the server during
 the installation.
- certstore This file contains the client's digital certificate.

Note – The certstore file must be located in the client ID directory. See "Customizing the Scope of the WAN Boot Installation" on page 146 for more information about subdirectories of the /etc/netboot directory.

For detailed instructions on how to create and store these files, see the following procedures.

- "To Create the System Configuration File" on page 183
- "To Create the wanboot.conf File" on page 185
- "(Optional) To Create a Hashing Key and an Encryption Key" on page 173
- "(Optional) To Use Digital Certificates for Server and Client Authentication" on page 170

Sharing Security and Configuration Information in the /etc/netboot **Directory**

To install clients on your network, you might want to share security and configuration files among several different clients, or across entire subnets. You can share these files by distributing your configuration information throughout the /etc/netboot/net-ip/client-ID, /etc/netboot/net-ip, and /etc/netboot directories. The wanboot-cgi program searches these directories for the configuration information that best fits the client, and uses that information during the installation.

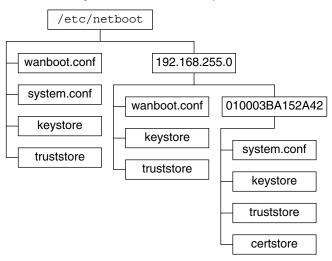
The wanboot - cgi program searches for client information in the following order.

- 1. /etc/netboot/net-ip/client-ID The wanboot-cgi program first checks for configuration information that is specific to the client machine. If the /etc/netboot/net-ip/client-ID directory contains all the client configuration information, the wanboot-cgi program does not check for configuration information elsewhere in the /etc/netboot directory.
- 2. /etc/netboot/net-ip If all the required information is not located in the /etc/netboot/net-ip/client-ID directory, the wanboot-cgi program then checks for subnet configuration information in the /etc/netboot/net-ip directory.

3. /etc/netboot – If the remaining information is not located in the /etc/netboot/net-ip directory, the wanboot-cgi program then checks for global configuration information in the /etc/netboot directory.

Figure 11–2 demonstrates how you can set up the /etc/netboot directory to customize your WAN boot installations.

FIGURE 11-2 Sample / etc/netboot Directory



The /etc/netboot directory layout in Figure 11–2 enables you to perform the following WAN boot installations.

- When you install the client 010003BA152A42, the wanboot-cgi program uses the following files in the /etc/netboot/192.168.255.0/010003BA152A42 directory.
 - system.conf
 - keystore
 - truststore
 - certstore

The wanboot-cgi program then uses the wanboot.conf file in the /etc/netboot/192.168.255.0 directory.

- When you install a client that is located on the 192.168.255.0 subnet, the wanboot-cgi program uses the wanboot.conf, keystore, and truststore files in the /etc/netboot/192.168.255.0 directory. The wanboot-cgi program then uses the system.conf file in the /etc/netboot directory.
- When you install a client machine that is not located on the 192.168.255.0 subnet, the wanboot-cgi program uses the following files in the /etc/netboot directory.

- wanboot.conf
- system.conf
- keystore
- truststore

Storing the wanboot-cgi Program

The wanboot-cgi program transmits the data and files from the WAN boot server to the client. You must ensure that this program is in a directory on the WAN boot server that is accessible to the client. One method to make this program accessible to the client is to store this program in the cgi-bin directory of the WAN boot server. You might need to configure your web server software to use the wanboot-cgi program as a CGI program. See your web server documentation for information about CGI program requirements.

Digital Certificate Requirements

If you want to add security to your WAN boot installation, you can use digital certificates to enable server and the client authentication. WAN boot can use a digital certificate to establish the identity of the server or the client during an online transaction. Digital certificates are issued by a certificate authority (CA). These certificates contain a serial number, expiration dates, a copy of the certificate holder's public key, and the certificate authority's digital signature.

If you want to require server or both client and server authentication during your installation, you must install digital certificates on the server. Follow these guidelines when you use digital certificates.

- If you want to use digital certificates, the digital certificates must be formatted as part of a Public-Key Cryptography Standards #12 (PKCS#12) file.
- If you create your own certificates, you must create the certificates as PKCS#12 files.
- If you receive your certificates from third-party certificate authorities, request your certificates in the PKCS#12 format.

For detailed instructions on how to use PKCS#12 certificates during your WAN boot installation, see "(Optional) To Use Digital Certificates for Server and Client Authentication" on page 170.

WAN Boot Security Limitations

While WAN boot provides several different security features, WAN boot does not address these potential insecurities.

- Denial of service (DoS) attacks A denial of service attack can take many forms, with the goal of preventing users from accessing a specific service. A DoS attack can overwhelm a network with large amounts of data, or aggressively consume limited resources. Other DoS attacks manipulate the data that is transmitted between systems in transit. The WAN boot installation method does not protect servers or clients from DoS attacks.
- Corrupted binaries on the servers The WAN boot installation method does not check the integrity of the WAN boot miniroot or the Flash Archive before you perform your installation. Before you perform your installation, check the integrity of your Oracle Solaris binaries against the Oracle Solaris Fingerprint Database at My Oracle Support (MOS) at http://support.oracle.com.
- Encryption key and hashing key privacy If you use encryption keys or a hashing key with WAN boot, you must type the key value on the command line during your installation. Follow the precautions that are necessary for your network to make sure that these key values remain private.
- Compromise of the network naming service If you use a naming service on your network, check the integrity of your name servers before you perform your WAN boot installation.

Gathering Information for WAN Boot Installations

You need to gather a wide variety of information to configure your network for a WAN boot installation. You might want to write down this information as you prepare to install over a WAN.

Use the following worksheets to record the WAN boot installation information for your network.

- Table 11–2
- Table 11-3

TABLE 11–2 Worksheet for Collecting Server Information

Inforr	mation Needed	Notes	
Insta	Install server information		
■]	Path to the WAN boot miniroot on install		
8	server		
■]	Path to the custom JumpStart files on the		
i	install server		

TABLE 11-2	1–2 Worksheet for Collecting Server Information		(Continued)
Information	Needed	Notes	

WAN boot server information

- Path to the wanboot program on the WAN boot server
- URL of the wanboot cgi program on the WAN boot server
- Path to the client's subdirectory in the /etc/netboot hierarchy on the WAN boot
- (Optional) File name of the PKCS#12 certificate file
- (Optional) Host names of any machines other than the WAN boot server that are required for WAN installation
- (Optional) IP address and TCP port number of the network's proxy server

Optional server information

- URL of the bootlog-cgi script on logging
- IP address and TCP port number of the network's proxy server

TABLE 11-3 Worksheet for Collecting Client Information

Information	Notes	
IP address for the client's subnet		
IP address for the client's router		
IP address of the client		
Subnet mask for the client		
Host name for the client		
MAC address of the client		

♦ ♦ ♦ CHAPTER 12

Installing With WAN Boot (Tasks)

This chapter describes the following tasks that are necessary to prepare your network for a WAN boot installation.

- "Installing Over a Wide Area Network (Task Maps)" on page 153
- "Configuring the WAN Boot Server" on page 157
- "Creating the Custom JumpStart Installation Files" on page 175
- "Creating the Configuration Files" on page 183
- "(Optional) Providing Configuration Information With a DHCP Server" on page 190
- "(Optional) To Configure the WAN Boot Logging Server" on page 168

Installing Over a Wide Area Network (Task Maps)

The following tables list the tasks you need to perform to prepare for a WAN boot installation.

- For a list of the tasks you need to perform to prepare for a secure WAN boot installation, see Table 12–1.
 - For a description of a secure WAN boot installation over HTTPS, see "Secure WAN Boot Installation Configuration" on page 139.
- For a list of the tasks you need to perform to prepare for an insecure WAN boot installation, see Table 12–2.
 - For a description of an insecure WAN boot installation, see "Insecure WAN Boot Installation Configuration" on page 140.

To use a DHCP server or a logging server, complete the optional tasks that are listed at the bottom of each table.

TABLE 12-1 Task Map: Preparing to Perform a Secure WAN Boot Installation

Task	Description	For Instructions
Decide what security features you want to use in your installation.	Review the security features and configurations to decide what level	"Protecting Data During a WAN Boot Installation" on page 137
	of security you want to use in your WAN boot installation.	"Security Configurations Supported by WAN Boot (Overview)" on page 139
Collect WAN boot installation information.	Complete the worksheet to record all the information you need to perform a WAN boot installation.	"Gathering Information for WAN Boot Installations" on page 150
Create the document root directory on the WAN boot server.	Create the document root directory and any subdirectories to serve the configuration and installation files.	"Creating the Document Root Directory" on page 157
Create the WAN boot miniroot.	Use the setup_install_server command to create the WAN boot miniroot.	"SPARC: To Create a WAN Boot Miniroot" on page 158
Verify that the client system supports WAN boot.	Check the client OBP for boot argument support of WAN boot.	"To Check the Client OBP for WAN Boot Support" on page 161
Install the wanboot program on the WAN boot server.	Copy the wanboot program to the document root directory of the WAN boot server.	"Installing the wanboot Program on the WAN Boot Server" on page 162
Install the wanboot - cgi program on the WAN boot server.	Copy the wanboot - cgi program to the WAN boot server's CGI directory.	"To Copy the wanboot - cgi Program to the WAN Boot Server" on page 168
(Optional) Set up the logging server.	Configure a dedicated system for displaying boot and installation log messages.	"(Optional) To Configure the WAN Boot Logging Server" on page 168
Set up the /etc/netboot hierarchy.	Populate the /etc/netboot hierarchy with the configuration and security files that are required for a WAN boot installation.	"Creating the /etc/netboot Hierarchy on the WAN Boot Server" on page 165
Configure the web server to use secure HTTP for a more secure WAN boot installation.	Identify the web server requirements that are necessary to perform a WAN installation with HTTPS.	"(Optional) Protecting Data by Using HTTPS" on page 169
Format digital certificates for a more secure WAN boot installation.	Split PKCS#12 file into a private key and a certificate to use with the WAN installation.	"(Optional) To Use Digital Certificates for Server and Client Authentication" on page 170

Task	Description	For Instructions
Create a hashing key and an encryption key for a more secure WAN boot installation.	Use the wanbootutil keygen command to create HMAC SHA1, 3DES, or AES keys.	"(Optional) To Create a Hashing Key and an Encryption Key" on page 173
Create the Flash Archive.	Use the flarcreate command to create an archive of the software that you want to install on the client.	"To Create the Flash Archive" on page 176
Create the installation files for the custom JumpStart, a feature of	Use a text editor to create the following files: sysidcfg profile rules.ok begin scripts finish scripts	"To Create the sysidcfg File" on page 178
Oracle Solaris, installation.		"To Create the Profile" on page 179
		"To Create the rules File" on page 180
		"(Optional) Creating Begin and Finish Scripts" on page 183
Create the system configuration file.	Set the configuration information in the system. conf file.	"To Create the System Configuration File" on page 183
Create the WAN boot configuration file.	Set the configuration information in the wanboot.conf file.	"To Create the wanboot . conf File" on page 185
(Optional) Configure the DHCP server to support a WAN boot installation.	Set Oracle vendor options and macros in the DHCP server.	"Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47

 TABLE 12-2
 Task Map: Preparing to Perform an Insecure WAN Boot Installation

Task	Description	For Instructions
Decide what security features you want to use in your installation.	Review the security features and configurations to decide what level	"Protecting Data During a WAN Boot Installation" on page 137
	of security you want to use in your WAN boot installation.	"Security Configurations Supported by WAN Boot (Overview)" on page 139
Collect WAN boot installation information.	Complete the worksheet to record all the information you need to perform a WAN boot installation.	"Gathering Information for WAN Boot Installations" on page 150
Create the document root directory on the WAN boot server.	Create the document root directory and any subdirectories to serve the configuration and installation files.	"Creating the Document Root Directory" on page 157

Task	Description	For Instructions
Create the WAN boot miniroot.	Use the setup_install_server command to create the WAN boot miniroot.	"SPARC: To Create a WAN Boot Miniroot" on page 158
Verify that the client system supports WAN boot.	Check the client OBP for boot argument support of WAN boot.	"To Check the Client OBP for WAN Boot Support" on page 161
Install the wanboot program on the WAN boot server.	Copy the wanboot program to the document root directory of the WAN boot server.	"Installing the wanboot Program on the WAN Boot Server" on page 162
Install the wanboot - cgi program on the WAN boot server.	Copy the wanboot - cgi program to the WAN boot server's CGI directory.	"To Copy the wanboot-cgi Program to the WAN Boot Server" on page 168
(Optional) Set up the logging server.	Configure a dedicated system for displaying boot and installation log messages.	"(Optional) To Configure the WAN Boot Logging Server" on page 168
Set up the /etc/netboot hierarchy.	Populate the /etc/netboot hierarchy with the configuration and security files that are required for a WAN boot installation.	"Creating the /etc/netboot Hierarchy on the WAN Boot Server" on page 165
(Optional) Create a hashing key.	Use the wanbootutil keygen command to create HMAC SHA1 key.	"(Optional) To Create a Hashing Key and an Encryption Key" on page 173
	For insecure installations that check data integrity, complete this task to create an HMAC SHA1 hashing key.	
Create the Flash Archive.	Use the flarcreate command to create an archive of the software that you want to install on the client.	"To Create the Flash Archive" on page 176
Create the installation files for the custom JumpStart installation.	Use a text editor to create the following files:	"To Create the sysidcfg File" on page 178
	 sysidcfg profile rules.ok begin scripts finish scripts 	"To Create the Profile" on page 179
		"To Create the rules File" on page 180
		"(Optional) Creating Begin and Finish Scripts" on page 183
Create the system configuration file.	Set the configuration information in the system.conf file.	"To Create the System Configuration File" on page 183

TABLE 12-2 Task Map: Preparing to Perform an Insecure WAN Boot Installation (Continued)		
Task	Description	For Instructions
Create the WAN boot configuration file.	Set the configuration information in the wanboot . conf file.	"To Create the wanboot . conf File" on page 185
(Optional) Configure the DHCP server to support a WAN boot installation.	Set Oracle vendor options and macros in the DHCP server.	"Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47

Configuring the WAN Boot Server

The WAN boot server is a web server that provides the boot and configuration data during a WAN boot installation. For a list of the system requirements for the WAN boot server, see Table 11–1.

This section describes the following tasks required to configure the WAN boot server for a WAN boot installation.

- "Creating the Document Root Directory" on page 157
- "Creating the WAN Boot Miniroot" on page 158
- "Installing the wanboot Program on the WAN Boot Server" on page 162
- "Creating the /etc/netboot Hierarchy on the WAN Boot Server" on page 165
- "Copying the WAN Boot CGI Program to the WAN Boot Server" on page 167
- "(Optional) Protecting Data by Using HTTPS" on page 169

Creating the Document Root Directory

To serve the configuration and installation files, you must make these files accessible to the web server software on the WAN boot server. One method to make these files accessible is to store them in the WAN boot server's document root directory.

If you want to use a document root directory to serve the configuration and installation files, you must create this directory. See your web server documentation for information about how to create the document root directory. For detailed information about how to design your document root directory, see "Storing Installation and Configuration Files in the Document Root Directory" on page 144.

For an example of how to set up this directory, see "Create the Document Root Directory" on page 215.

After you create the document root directory, create the WAN boot miniroot. For instructions, see "Creating the WAN Boot Miniroot" on page 158.

Creating the WAN Boot Miniroot

WAN boot uses a special Oracle Solaris miniroot that has been modified to perform a WAN boot installation. The WAN boot miniroot contains a subset of the software in the Oracle Solaris miniroot. To perform a WAN boot installation, you must copy the miniroot from the Oracle Solaris DVD or the Oracle Solaris Software - 1 CD to the WAN boot server. Use the -w option to the setup_install_server command to copy the WAN boot miniroot from the Oracle Solaris software media to your system's hard disk.

▼ SPARC: To Create a WAN Boot Miniroot

This procedure creates a SPARC WAN boot miniroot with SPARC media. If you want to serve a SPARC WAN boot miniroot from an x86-based server, you must create the miniroot on a SPARC machine. After you create the miniroot, copy the miniroot to the document root directory on the x86-based server.

Before You Begin

This procedure assumes that the WAN boot server is running the Volume Manager. If you are not using the Volume Manager, see *System Administration Guide: Devices and File Systems*.

1 Become superuser or assume an equivalent role on the WAN boot server.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

The system must meet the following requirements.

- Include a CD-ROM or DVD-ROM drive
- Be part of the site's network and naming service
 If you use a naming service, the system must already be in a naming service, such as NIS, NIS+, DNS, or LDAP. If you do not use a naming service, you must distribute information about this system by following your site's policies.
- 2 Insert the Oracle Solaris Software 1 CD or the Oracle Solaris DVD in the install server's drive.
- 3 Create a directory for the WAN boot miniroot and Oracle Solaris installation image.

mkdir -p wan-dir-path install-dir-path

-p Instructs the mkdir command to create all the necessary parent directories

for the directory you want to create.

wan-dir-path Specifies the directory where the WAN boot miniroot is to be created on the

install server. This directory needs to accommodate miniroots that are

typically 250 MB in size.

install-dir-path Specifies the directory on the install server where the Oracle Solaris

software image is to be copied. This directory can be removed later in this

procedure.

4 Change to the Tools directory on the mounted disc.

cd /cdrom/cdrom0/Solaris_10/Tools

In the previous example, **cdrom0** is the path to the drive that contains the Oracle Solaris OS media.

5 Copy the WAN boot miniroot and the Oracle Solaris software image to the WAN boot server's hard disk.

./setup_install_server -w wan-dir-path install-dir-path

wan-dir-path Specifies the directory where the WAN boot miniroot is to be copied

install-dir-path Specifies the directory where the Oracle Solaris software image is to be

copied

Note – The setup_install_server command indicates whether you have enough disk space available for the Oracle Solaris Software disc images. To determine available disk space, use the df -kl command.

The setup_install_server -w command creates the WAN boot miniroot and a network installation image of the Oracle Solaris software.

6 (Optional) Remove the network installation image.

You do not need the Oracle Solaris software image to perform a WAN installation with a Flash Archive. You can free up disk space if you do not plan to use the network installation image for other network installations. Type the following command to remove the network installation image.

rm -rf install-dir-path

7 Make the WAN boot miniroot available to the WAN boot server in one of the following ways.

Create a symbolic link to the WAN boot miniroot in the document root directory of the WAN boot server.

cd /document-root-directory/miniroot

ln -s /wan-dir-path/miniroot .

document-root-directory/miniroot Specifies the directory in the WAN boot server's

document root directory where you want to link to

the WAN boot miniroot

/wan-dir-path/miniroot Specifies the path to the WAN boot miniroot

Move the WAN boot miniroot to the document root directory on the WAN boot server.

mv /wan-dir-path/miniroot /document-root-directory/miniroot/miniroot-name

wan-dir-path/miniroot Specifies the path to the WAN boot miniroot.

/document-root-directory/miniroot/ Specifies the path to the WAN boot miniroot

directory in the WAN boot server's document

root directory.

miniroot-name Specifies the name of the WAN boot miniroot.

Name the file descriptively, for example

miniroot.s10 sparc.

Example 12–1 Creating the WAN Boot Miniroot

Use the setup_install_server(1M) with the -w option to copy the WAN boot miniroot and the Oracle Solaris software image to the /export/install/Solaris_10 directory of wanserver-1.

Insert the Oracle Solaris Software media in the media drive that is attached to wanserver-1. Type the following commands.

```
wanserver-1# mkdir -p /export/install/cdrom0
wanserver-1# cd /cdrom/cdrom0/Solaris_10/Tools
wanserver-1# ./setup_install_server -w /export/install/cdrom0/miniroot \
/export/install/cdrom0
```

Move the WAN boot miniroot to the document root directory (/opt/apache/htdocs/) of the WAN boot server. In this example the name the WAN boot miniroot is set to miniroot.s10_sparc.

wanserver-1# mv /export/install/cdrom0/miniroot/miniroot \
/opt/apache/htdocs/miniroot/miniroot.s10_sparc

More Information

Continuing the WAN Boot Installation

After you create the WAN boot miniroot, verify that the client OpenBoot PROM (OBP) supports WAN boot. For instructions, see "Verifying WAN Boot Support on the Client" on page 161.

See Also

For additional information about the $setup_install_server$ command, see $install_scripts(1M)$.

Verifying WAN Boot Support on the Client

To perform an unattended WAN boot installation, the client system's OpenBoot PROM (OBP) must support WAN boot. If the client's OBP does not support WAN boot, you can perform a WAN boot installation by providing the necessary programs on a local CD.

You can determine if the client supports WAN boot by checking the client's OBP configuration variables. Perform the following procedure to check the client for WAN boot support.

▼ To Check the Client OBP for WAN Boot Support

This procedure describes how to determine if the client OBP supports WAN boot.

Become superuser or assume an equivalent role.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

2 Check the OBP configuration variables for WAN boot support.

- # eeprom | grep network-boot-arguments
- If the variable network-boot-arguments is displayed, or if the previous command returns the output network-boot-arguments: data not available, the OBP supports WAN boot installations. You do not need to update the OBP before you perform your WAN boot installation.
- If the previous command does not return any output, the OBP does not support WAN boot installations. You must perform one of the following tasks.
 - Update the client OBP. For those clients who do have an OBP that is capable of supporting WAN boot installations, see your system documentation for information about how to update the OBP.

Note – Not all client OBPs support WAN Boot. For those clients use the next option.

 After you complete the preparation tasks and are ready to install the client, perform the WAN boot installation from the Oracle Solaris Software CD1 or DVD. This option works in all cases when the current OBP does not provide WAN Boot support. For instructions about how to boot the client from CD1, see "To Perform a WAN Boot Installation With Local CD Media" on page 207. To continue preparing for the WAN boot installation, see "Creating the /etc/netboot Hierarchy on the WAN Boot Server" on page 165.

Example 12–2 Verifying OBP Support for WAN Boot on the Client

The following command shows how to check the client OBP for WAN boot support.

```
# eeprom | grep network-boot-arguments
network-boot-arguments: data not available
```

In this example, the output network-boot-arguments: data not available indicates that the client OBP supports WAN boot.

More Information Contin

Continuing the WAN Boot Installation

After you verify that the client OBP supports WAN boot, you must copy the wanboot program to the WAN boot server. For instructions, see "Installing the wanboot Program on the WAN Boot Server" on page 162.

If the client OBP does not support WAN boot, you do not need to copy the wanboot program to the WAN boot server. You must provide the wanboot program to the client on a local CD. To continue the installation, see "Creating the /etc/netboot Hierarchy on the WAN Boot Server" on page 165.

See Also

For additional information about the setup_install_server command, see Chapter 4, "Installing From the Network (Overview)."

Installing the wanboot Program on the WAN Boot Server

WAN boot uses a special second-level boot program (wanboot) to install the client. The wanboot program loads the WAN boot miniroot, client configuration files, and installation files that are required to perform a WAN boot installation.

To perform a WAN boot installation, you must provide the wanboot program to the client during the installation. You can provide this program to the client in the following ways.

If your client's PROM supports WAN boot, you can transmit the program from the WAN boot server to the client. You must install the wanboot program on the WAN boot server.

To check if your client's PROM supports WAN boot, see "To Check the Client OBP for WAN Boot Support" on page 161.

If your client's PROM does not support WAN boot, you must provide the program to the client on a local CD. If your client's PROM does not support WAN boot, go to "Creating the /etc/netboot Hierarchy on the WAN Boot Server" on page 165 to continue preparing for your installation.

▼ SPARC: To Install the wanboot Program on the WAN Boot Server

This procedure describes how to copy the wanboot program from Oracle Solaris media to the WAN boot server.

This procedure assumes that the WAN boot server is running the Volume Manager. If you are not using the Volume Manager, see *System Administration Guide: Devices and File Systems*.

Before You Begin

Verify that your client system supports WAN boot. See "To Check the Client OBP for WAN Boot Support" on page 161 for more information.

1 Become superuser or assume an equivalent role on the install server.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

- 2 Insert the Oracle Solaris Software 1 CD or the Oracle Solaris DVD in the install server's drive.
- 3 Change to the sun4u platform directory on the Oracle Solaris Software 1 CD or the Oracle Solaris DVD.
 - # cd /cdrom/cdrom0/Solaris 10/Tools/Boot/platform/sun4u/
- 4 Copy the wanboot program to the install server.
 - # cp wanboot /document-root-directory/wanboot/wanboot-name

document-root-directory Specifies the document root directory of the WAN boot server.

wanboot-name Specifies the name of the wanboot program. Name this file

descriptively, for example, wanboot.s10_sparc.

- 5 Make the wanboot program available to the WAN boot server in one of the following ways.
 - Create a symbolic link to the wanboot program in the document root directory of the WAN boot server.
 - # cd /document-root-directory/wanboot
 - # ln -s /wan-dir-path/wanboot .

document-root-directory/wanboot Specifies the directory in the WAN boot server's

document root directory where you want to link to

the wanboot program

/wan-dir-path/wanboot Specifies the path to the wanboot program

Move the WAN boot miniroot to the document root directory on the WAN boot server.

mv /wan-dir-path/wanboot /document-root-directory/wanboot/wanboot-name

wan-dir-path/wanboot Specifies the path to the wanboot program

/document-root-directory/wanboot/ Specifies the path to the wanboot program

directory in the WAN boot server's document root

directory.

wanboot-name Specifies the name of the wanboot program. Name

the file descriptively, for example

wanboot.s10_sparc.

Example 12–3 Installing the wanboot Program on the WAN Boot Server

To install the wanboot program on the WAN boot server, copy the program from the Oracle Solaris Software media to the WAN boot server's document root directory.

Insert the Oracle Solaris DVD or the Oracle Solaris Software - 1 CD in the media drive that is attached to wanserver-1 and type the following commands.

wanserver-1# cd /cdrom/cdrom0/Solaris_10/Tools/Boot/platform/sun4u/
wanserver-1# cp wanboot /opt/apache/htdocs/wanboot/wanboot.s10_sparc

In this example, the name of the wanboot program is set to wanboot.s10_sparc.

More Information Continuing the WAN Boot Installation

After you install the wanboot program on the WAN boot server, you must create the /etc/netboot hierarchy on the WAN boot server. For instructions, see "Creating the /etc/netboot Hierarchy on the WAN Boot Server" on page 165.

See Also For overview information about the wanboot program, see "What Is WAN Boot?" on page 133.

Creating the /etc/netboot Hierarchy on the WAN Boot Server

During the installation, WAN boot refers to the contents of the /etc/netboot hierarchy on the web server for instructions about how to perform the installation. This directory contains the configuration information, private key, digital certificate, and certificate authority required for a WAN boot installation. During the installation, the wanboot - cgi program converts this information into the WAN boot file system. The wanboot - cgi program then transmits the WAN boot file system to the client.

You can create subdirectories within the /etc/netboot directory to customize the scope of the WAN installation. Use the following directory structures to define how configuration information is shared among the clients that you want to install.

- **Global configuration** If you want all the clients on your network to share configuration information, store the files that you want to share in the /etc/netboot directory.
- Network-specific configuration If you want only those machines on a specific subnet to share configuration information, store the configuration files that you want to share in a subdirectory of /etc/netboot. Have the subdirectory follow this naming convention.

/etc/netboot/net-ip

In this example, *net-ip* is the IP address of the client's subnet.

 Client-specific configuration – If you want only a specific client to use the boot file system, store the boot file system files in a subdirectory of /etc/netboot. Have the subdirectory follow this naming convention.

/etc/netboot/net-ip/client-ID

In this example, *net-ip* is the IP address of the subnet. *client-ID* is either the client ID that is assigned by the DHCP server, or a user-specified client ID.

For detailed planning information about these configurations, see "Storing Configuration and Security Information in the /etc/netboot Hierarchy" on page 146.

The following procedure describes how to create the /etc/netboot hierarchy.

▼ To Create the /etc/netboot Hierarchy on the WAN Boot Server

Follow these steps to create the /etc/netboot hierarchy.

1 Become superuser or assume an equivalent role on the WAN boot server.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

2 Create the /etc/netboot directory.

mkdir /etc/netboot

- 3 Change the permissions of the /etc/netboot directory to 700.
 - # chmod 700 /etc/netboot
- 4 Change the owner of the /etc/netboot directory to the web server owner.

chown web-server-user:web-server-group /etc/netboot/

web-server-userSpecifies the user owner of the web server processweb-server-groupSpecifies the group owner of the web server process

5 Exit the superuser role.

exit

- 6 Assume the user role of the web server owner.
- 7 Create the client subdirectory of the /etc/netboot directory.

mkdir -p /etc/netboot/net-ip/client-ID

-p Instructs the mkdir command to create all the necessary parent

directories for the directory you want to create.

(Optional) *net-ip* Specifies the network IP address of the client's subnet.

(Optional) *client-ID* Specifies the client ID. The client ID can be a user-defined value or the

DHCP client ID. The *client-ID* directory must be a subdirectory of the

net-ip directory.

- 8 For each directory in the /etc/netboot hierarchy, change the permissions to 700.
 - # chmod 700 /etc/netboot/dir-name

dir-name Specifies the name of a directory in the /etc/netboot hierarchy

Example 12-4 Creating the /etc/netboot Hierarchy on the WAN Boot Server

The following example shows how to create the /etc/netboot hierarchy for the client 010003BA152A42 on subnet 192.168.198.0. In this example, the user nobody and the group admin own the web server process.

The commands in this example perform the following tasks.

- Create the /etc/netboot directory.
- Change the permissions of the /etc/netboot directory to 700.

- Change the ownership of the /etc/netboot directory to the owner of the web server process.
- Assume the same user role as the web server user.
- Create a subdirectory of /etc/netboot that is named after the subnet (192.168.198.0).
- Create a subdirectory of the subnet directory that is named after the client ID.
- Change the permissions of the /etc/netboot subdirectories to 700.

```
# cd /
# mkdir /etc/netboot/
# chmod 700 /etc/netboot
# chown nobody:admin /etc/netboot
# exit
server# su nobody
Password:
nobody# mkdir -p /etc/netboot/192.168.198.0/010003BA152A42
nobody# chmod 700 /etc/netboot/192.168.198.0
nobody# chmod 700 /etc/netboot/192.168.198.0/010003BA152A42
```

More Information

Continuing the WAN Boot Installation

After you create the /etc/netboot hierarchy, you must copy the WAN Boot CGI program to the WAN boot server. For instructions, see "Copying the WAN Boot CGI Program to the WAN Boot Server" on page 167.

See Also

For detailed planning information about how to design the /etc/netboot hierarchy, see "Storing Configuration and Security Information in the /etc/netboot Hierarchy" on page 146.

Copying the WAN Boot CGI Program to the WAN Boot Server

The wanboot - cgi program creates the data streams that transmit the following files from the WAN boot server to the client.

- wanboot program
- WAN boot file system
- WAN boot miniroot

The wanboot-cgi program is installed on the system when you install the current Oracle Solaris release software. To enable the WAN boot server to use this program, copy this program to the cgi-bin directory of the WAN boot server.

▼ To Copy the wanboot-cgi Program to the WAN Boot Server

1 Become superuser or assume an equivalent role on the WAN boot server.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

2 Copy the wanboot-cgi program to the WAN boot server.

cp /usr/lib/inet/wanboot/wanboot-cgi /WAN-server-root/cgi-bin/wanboot-cgi

/WAN-server-root Specifies the root directory of the web server software on the WAN boot

3 On the WAN boot server, change the permissions of the CGI program to 755.

chmod 755 /WAN-server-root/cgi-bin/wanboot-cgi

More Information Continuing t

Continuing the WAN Boot Installation

After you copy the WAN boot CGI program to the WAN boot server, you can optionally set up a logging server. For instructions, see "(Optional) To Configure the WAN Boot Logging Server" on page 168.

If you do not want to set up a separate logging server, see "(Optional) Protecting Data by Using HTTPS" on page 169 for instructions about how to set up the security features of a WAN boot installation.

See Also

For overview information about the wanboot-cgi program, see "What Is WAN Boot?" on page 133.

▼ (Optional) To Configure the WAN Boot Logging Server

By default, all WAN boot logging messages are displayed on the client system. This default behavior enables you to quickly debug any installation issues.

If you want to record boot and installation logging messages on a system other than the client, you must set up a logging server. If you want to use a logging server with HTTPS during the installation, you must configure the WAN boot server as the logging server.

To configure the logging server, follow these steps.

- 1 Copy the bootlog-cgi script to the logging server's CGI script directory.
 - # cp /usr/lib/inet/wanboot/bootlog-cgi \ log-server-root/cgi-bin

log-server-root/cgi-bin Specifies the cgi-bin directory in the logging server's web server directory

2 Change the permissions of the bootlog-cgi script to 755.

chmod 755 log-server-root/cgi-bin/bootlog-cgi

3 Set the value of the boot logger parameter in the wanboot.conf file.

In the wanboot.conf file, specify the URL of the bootlog-cgi script on the logging server.

For more information about setting parameters in the wanboot.conf file, see "To Create the wanboot.conf File" on page 185.

During the installation, boot and installation log messages are recorded in the /tmp directory of the logging server. The log file is named bootlog. *hostname*, where *hostname* is the host name of the client.

Example 12–5 Configuring a Logging Server for WAN Boot Installation Over HTTPS

The following example configures the WAN boot server as a logging server.

```
# cp /usr/lib/inet/wanboot/bootlog-cgi /opt/apache/cgi-bin/
# chmod 755 /opt/apache/cgi-bin/bootlog-cgi
```

More Information

Continuing the WAN Boot Installation

After you set up the logging server, you can optionally set up the WAN boot installation to use digital certificates and security keys. See "(Optional) Protecting Data by Using HTTPS" on page 169 for instructions about how to set up the security features of a WAN boot installation.

(Optional) Protecting Data by Using HTTPS

To protect your data during the transfer from the WAN boot server to the client, you can use HTTP over Secure Sockets Layer (HTTPS). To use the more secure installation configuration that is described in "Secure WAN Boot Installation Configuration" on page 139, you must enable your web server to use HTTPS.

If you do not want to perform a secure WAN boot, skip the procedures in this section. To continue preparing for your less secure installation, see "Creating the Custom JumpStart Installation Files" on page 175.

To enable the web server software on the WAN boot server to use HTTPS, you must perform the following tasks.

Activate Secure Sockets Layer (SSL) support in your web server software.

The processes for enabling SSL support and client authentication vary by web server. This document does not describe how to enable these security features on your web server. For information about these features, see the following documentation.

- For information about activating SSL on the SunONE and iPlanet web servers, see the SunONE and iPlanet documentation collections on http://www.oracle.com/technetwork/indexes/documentation/index.html.
- For information about activating SSL on the Apache web server, see the Apache Documentation Project at http://httpd.apache.org/docs-project/.
- If you are using web server software that is not listed in the previous list, see your web server software documentation.
- Install digital certificates on the WAN boot server.
 - For information about using digital certificates with WAN boot, see "(Optional) To Use Digital Certificates for Server and Client Authentication" on page 170.
- Provide a trusted certificate to the client.
 - For instructions about how to create a trusted certificate, see "(Optional) To Use Digital Certificates for Server and Client Authentication" on page 170.
- Create a hashing key and an encryption key.
 - For instructions about how to create keys, see "(Optional) To Create a Hashing Key and an Encryption Key" on page 173.
- (Optional) Configure the web server software to support client authentication.
 For information about how to configure your web server to support client authentication, see your web server documentation.

This section describes how to use digital certificates and keys in your WAN boot installation.

(Optional) To Use Digital Certificates for Server and Client Authentication

The WAN boot installation method can use PKCS#12 files to perform an installation over HTTPS with server or both client and server authentication. For requirements and guidelines about using PKCS#12 files, see "Digital Certificate Requirements" on page 149.

To use a PKCS#12 file in a WAN boot installation, you perform the following tasks.

- Split the PKCS#12 file into separate SSL private key and trusted certificate files.
- Insert the trusted certificate in the client's truststore file in the /etc/netboot hierarchy.
 The trusted certificate instructs the client to trust the server.

 (Optional) Insert the contents of the SSL private key file in the client's keystore file in the /etc/netboot hierarchy.

The wanbootutil command provides options to perform the tasks in the previous list.

If you do not want to perform a secure WAN boot, skip this procedure. To continue preparing for your less secure installation, see "Creating the Custom JumpStart Installation Files" on page 175.

Follow these steps to create a trusted certificate and a client private key.

Before You Begin

Before you split a PKCS#12 file, create the appropriate subdirectories of the /etc/netboot hierarchy on the WAN boot server.

- For overview information that describes the /etc/netboot hierarchy, see "Storing Configuration and Security Information in the /etc/netboot Hierarchy" on page 146.
- For instructions about how to create the /etc/netboot hierarchy, see "Creating the /etc/netboot Hierarchy on the WAN Boot Server" on page 165.
- 1 Assume the same user role as the web server user on the WAN boot server.
- 2 Extract the trusted certificate from the PKCS#12 file. Insert the certificate in the client's truststore file in the /etc/netboot hierarchy.

```
# wanbootutil p12split -i p12cert \
-t /etc/netboot/net-ip/client-ID/truststore
```

Option to wanbootutil command that splits a PKCS#12 file into separate private key and certificate files.

- -i *p12cert* Specifies the name of the PKCS#12 file to split.
- -t/etc/netboot/*net-ip/client-ID*/truststore
 Inserts the certificate in the client's truststore file. *net-ip* is the IP address of the client's subnet. *client-ID* can be a user-defined ID or the DHCP client ID.
- 3 (Optional) Decide if you want to require client authentication.
 - If no, go to "(Optional) To Create a Hashing Key and an Encryption Key" on page 173.
 - If yes, continue with the following steps.
 - Insert the client certificate in the client's certstore.

```
# wanbootutil pl2split -i p12cert -c \
/etc/netboot/net-ip/client-ID/certstore -k keyfile
```

p12split

Option to wanbootutil command that splits a PKCS#12 file into separate private key and certificate files.

- -i p12cert
 - Specifies the name of the PKCS#12 file to split.
- -c /etc/netboot/net-ip/client-ID/certstore Inserts the client's certificate in the client's certstore. net-ip is the IP address of the client's subnet. client-ID can be a user-defined ID or the DHCP client ID.
- -k keyfile

Specifies the name of the client's SSL private key file to create from the split PKCS#12 file.

b. Insert the private key in the client's keystore.

```
# wanbootutil keymgmt -i -k keyfile \
-s /etc/netboot/net-ip/client-ID/keystore -o type=rsa
keymgmt -i
Inserts an SSL private key in the client's keystore
```

- -k keyfile
 - Specifies the name of the client's private key file that was created in the previous step
- -s /etc/netboot/net-ip/client-ID/keystore Specifies the path to the client's keystore
- -o type=rsa Specifies the key type as RSA

Example 12–6 Creating a Trusted Certificate for Server Authentication

In the following example, you use a PKCS#12 file to install client 010003BA152A42 on subnet 192.168.198.0. This command sample extracts a certificate from a PKCS#12 file that is named client.p12. The command then places the contents of the trusted certificate in the client's truststore file.

Before you execute these commands, you must first assume the same user role as the web server user. In this example, the web server user role is nobody.

```
server# su nobody
Password:
nobody# wanbootutil pl2split -i client.pl2 \
-t /etc/netboot/192.168.198.0/010003BA152A42/truststore
nobody# chmod 600 /etc/netboot/192.168.198.0/010003BA152A42/truststore
```

More Information Continuing the WAN Boot Installation

After you create a digital certificate, create a hashing key and an encryption key. For instructions, see "(Optional) To Create a Hashing Key and an Encryption Key" on page 173.

See Also For more information about how to create trusted certificates, see the man page wanbootutil(1M).

▼ (Optional) To Create a Hashing Key and an Encryption Key

If you want to use HTTPS to transmit your data, you must create a HMAC SHA1 hashing key and an encryption key. If you plan to install over a semi private network, you might not want to encrypt the installation data. You can use a HMAC SHA1 hashing key to check the integrity of the wanboot program.

By using the wanbootutil keygen command, you can generate these keys and store them in the appropriate /etc/netboot directory.

If you do not want to perform a secure WAN boot, skip this procedure. To continue preparing for your less secure installation, see "Creating the Custom JumpStart Installation Files" on page 175.

To create a hashing key and an encryption key, follow these steps.

- 1 Assume the same user role as the web server user on the WAN boot server.
- 2 Create the master HMAC SHA1 key.

```
# wanbootutil keygen -m
```

keygen -m Creates the master HMAC SHA1 key for the WAN boot server

3 Create the HMAC SHA1 hashing key for the client from the master key.

wanbootutil keygen -c -o [net=net-ip,{cid=client-ID,}]type=sha1

- c Creates the client's hashing key from the master key.

-o Indicates that additional options are included for the

wanbootutil keygen command.

(Optional) net=*net-ip* Specifies the IP address for the client's subnet. If you do not use

the net option, the key is stored in the /etc/netboot/keystore

file, and can be used by all WAN boot clients.

(Optional) cid=client-ID Specifies the client ID. The client ID can be a user-defined ID or

the DHCP client ID. The cid option must be preceded by a valid net= value. If you do not specify the cid option with the net option, the key is stored in the /etc/netboot/net-ip/keystore file. This key can be used by all WAN boot clients on the net-ip

subnet.

type=sha1 Instructs the wanbootutil keygen utility to create a HMAC

SHA1 hashing key for the client.

4 Decide if you need to create an encryption key for the client.

You need to create an encryption key to perform a WAN boot installation over HTTPS. Before the client establishes an HTTPS connection with the WAN boot server, the WAN boot server transmits encrypted data and information to the client. The encryption key enables the client to decrypt this information and use this information during the installation.

- If you are performing a more secure WAN installation over HTTPS with server authentication, continue.
- If you only want to check the integrity of the wanboot program, you do not need to create an encryption key. Go to Step 6.

5 Create an encryption key for the client.

wanbootutil keygen -c -o [net=net-ip,{cid=client-ID,}]type=key-type

- c Creates the client's encryption key.

-o Indicates that additional options are included for the

wanbootutil keygen command.

(Optional) net=*net-ip* Specifies the network IP address for the client. If you do not use

the net option, the key is stored in the /etc/netboot/keystore

file, and can be used by all WAN boot clients.

(Optional) cid=*client-ID* Specifies the client ID. The client ID can be a user-defined ID, or

the DHCP client ID. The cid option must be preceded by a valid net= value. If you do not specify the cid option with the net option, the key is stored in the /etc/netboot/net-ip/keystore file. This key can be used by all WAN boot clients on the net-ip

subnet.

type=key-type Instructs the wanbootutil keygen utility to create an encryption

key for the client. *key-type* can have a value of 3des or aes.

6 Install the keys on the client system.

For instructions about how to install keys on the client, see "Installing Keys on the Client" on page 194.

Example 12–7 Creating Required Keys for WAN Boot Installation Over HTTPS

The following example creates a master HMAC SHA1 key for the WAN boot server. This example also creates a HMAC SHA1 hashing key and 3DES encryption key for client 010003BA152A42 on subnet 192.168.198.0.

Before you execute these commands, you must first assume the same user role as the web server user. In this example, the web server user role is nobody.

```
server# su nobody
Password:
nobody# wanbootutil keygen -m
nobody# wanbootutil keygen -c -o net=192.168.198.0,cid=010003BA152A42,type=sha1
nobody# wanbootutil keygen -c -o net=192.168.198.0,cid=010003BA152A42,type=3des
```

More Information

Continuing the WAN Boot Installation

After you create a hashing and an encryption key, you must create the installation files. For instructions, see "Creating the Custom JumpStart Installation Files" on page 175.

See Also

For overview information on hashing keys and encryption keys, see "Protecting Data During a WAN Boot Installation" on page 137.

For more information about how to create hashing and encryption keys, see the man page wanbootutil(1M).

Creating the Custom JumpStart Installation Files

WAN boot performs a custom JumpStart installation to install a Solaris Flash archive on the client. The custom JumpStart installation method is a command–line interface that enables you to automatically install several systems, based on profiles that you create. The profiles define specific software installation requirements. You can also incorporate shell scripts to include preinstallation and postinstallation tasks. You choose which profile and scripts to use for installation or upgrade. The custom JumpStart installation method installs or upgrades the system, based on the profile and scripts that you select. Also, you can use a sysidcfg file to specify configuration information so that the custom JumpStart installation is completely free of manual intervention.

To prepare the custom JumpStart files for a WAN boot installation, complete the following tasks.

- "To Create the Flash Archive" on page 176
- "To Create the sysidcfg File" on page 178
- "To Create the rules File" on page 180

- "To Create the Profile" on page 179
- "(Optional) Creating Begin and Finish Scripts" on page 183

For detailed information on the custom JumpStart installation method, see Chapter 2, "Custom JumpStart (Overview)," in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.

▼ To Create the Flash Archive

The Flash Archive installation feature enables you to use a single reference installation of the Oracle Solaris OS on a system, which is called the master system. You can then create a Flash Archive, which is a replica image of the master system. You can install the Flash Archive on other systems in the network, creating clone systems.

This section describes how to create a Flash Archive.

Before You Begin

- Before you create a Flash Archive, you must first install the master system.
 - For information about installing a master system, see "Installing the master system" in *Oracle Solaris 10 8/11 Installation Guide: Flash Archives (Creation and Installation).*
 - For detailed information about Flash Archives, see Chapter 1, "Flash Archive (Overview)," in *Oracle Solaris 10 8/11 Installation Guide: Flash Archives (Creation and Installation)*.
- File Size Issues:

Check your web server software documentation to verify that the software can transmit files that are the size of a Flash Archive.

- Check your web server software documentation to verify that the software can transmit files that are the size of a Flash Archive.
- The flarcreate command no longer has size limitations on individual files. You can create a Flash Archive that contains individual files over 4 GB.

For more information, see "Creating an Archive That Contains Large Files" in *Oracle Solaris 10 8/11 Installation Guide: Flash Archives (Creation and Installation)*.

Boot the master system.

Run the master system in as inactive a state as possible. When possible, run the system in single-user mode. If that is not possible, shut down any applications that you want to archive and any applications that require extensive operating system resources.

2 To create the archive, use the flarcreate command.

flarcreate -n name [optional-parameters] document-root/flash/filename

name The name that you give the archive. The name you specify is the value

of the content name keyword.

optional-parameters You can use several options to the flarcreate command to customize

your Flash Archive. For detailed descriptions of these options, see Chapter 6, "Flash Archive (Reference)," in *Oracle Solaris* 10 8/11 Installation Guide: Flash Archives (Creation and Installation).

document-root/flash The path to the Solaris Flash subdirectory of the install server's

document root directory.

filename The name of the archive file.

To conserve disk space, you might want to use the -c option to the flarcreate command to compress the archive. However, a compressed archive can affect the performance of your WAN boot installation. For more information about creating a compressed archive, see the man page flarcreate(1M).

- If the archive creation is successful, the flarcreate command returns an exit code of 0.
- If the archive creation fails, the flarcreate command returns a nonzero exit code.

Example 12–8 Creating a Flash Archive for a WAN Boot Installation

In this example, you create your Flash Archive by cloning the WAN boot server system with the host name wanserver. The archive is named sol_10_sparc, and is copied exactly from the master system. The archive is an exact duplicate of the master system. The archive is stored in sol_10_sparc.flar. You save the archive in the flash/archives subdirectory of the document root directory on the WAN boot server.

```
wanserver# flarcreate -n sol_10_sparc \
/opt/apache/htdocs/flash/archives/sol_10_sparc.flar
```

More Information Continuing

Continuing the WAN Boot Installation

After you create the Flash Archive, preconfigure the client information in the sysidcfg file. For instructions, see "To Create the sysidcfg File" on page 178.

See Also

For detailed instructions about how to create a Flash Archive, see Chapter 3, "Creating Flash Archive (tasks)," in *Oracle Solaris 10 8/11 Installation Guide: Flash Archives (Creation and Installation)*.

For more information about the flarcreate command, see the man page flarcreate(1M).

▼ To Create the sysidcfg File

You can specify a set of keywords in the sysidefg file to preconfigure a system.

To create the sysidcfg file, follow these steps.

Before You Begin

Create the Flash Archive. See "To Create the Flash Archive" on page 176 for detailed instructions.

- 1 Create a file called sysidcfg in a text editor on the install server.
- 2 Type the sysidcfg keywords you want.

For detailed information about sysidcfg keywords, see "sysidcfg File Keywords" on page 22.

3 Save the sysidcfg file in a location that is accessible to the WAN boot server.

Save the file to one of the following locations.

- If the WAN boot server and install server are hosted on the same machine, save this file to the flash subdirectory of the document root directory on the WAN boot server.
- If the WAN boot server and install server are not on the same machine, save this file to the flash subdirectory of the document root directory of the install server.

Example 12–9 sysidcfg File for WAN Boot Installation

The following is an example of a sysidcfg file for a SPARC based system. The host name, IP address, and netmask of this system have been preconfigured by editing the naming service.

```
network_interface=primary {hostname=wanclient default_route=192.168.198.1 ip_address=192.168.198.210 netmask=255.255.255.0 protocol_ipv6=no} timezone=US/Central system_locale=C terminal=xterm timeserver=localhost name_service=NIS {name_server=matter(192.168.255.255) domain_name=mind.over.example.com } security_policy=none
```

More Information

Continuing the WAN Boot Installation

After you create the sysidcfg file, create a custom JumpStart profile for the client. For instructions, see "To Create the Profile" on page 179.

See Also For more detailed information about sysidcfg keywords and values, see "Preconfiguring With the sysidcfg File" on page 18.

▼ To Create the Profile

A profile is a text file that instructs the custom JumpStart program how to install the Oracle Solaris software on a system. A profile defines elements of the installation, for example, the software group to install.

For detailed information about how to create profiles, see "Creating a Profile" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.

To create the profile, follow these steps.

Before You Begin

Create the sysidcfg file for the client. See "To Create the sysidcfg File" on page 178 for detailed instructions.

1 Create a text file on the install server. Name the file descriptively.

Ensure that the name of the profile reflects how you intend to use the profile to install the Oracle Solaris software on a system. For example, you might name the profiles basic_install, eng_profile, or user_profile.

2 Add profile keywords and values to the profile.

For a list of profile keywords and values, see "Profile Keywords and Values" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.

Profile keywords and their values are case sensitive.

3 Save the profile in a location that is accessible to the WAN boot server.

Save the profile in one of the following locations.

- If the WAN boot server and install server are hosted on the same machine, save this file to the flash subdirectory of the document root directory on the WAN boot server.
- If the WAN boot server and install server are not on the same machine, save this file to the flash subdirectory of the document root directory of the install server.

4 Ensure that root owns the profile and that the permissions are set to 644.

5 (Optional) Test the profile.

"Testing a Profile" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations* contains information about testing profiles.

Example 12–10 Retrieving a Flash Archive From a Secure HTTP Server

In the following example, the profile indicates that the custom JumpStart program retrieves the Flash Archive from a secure HTTP server.

profile keywords
----install_type flash_install
archive_location https://192.168.198.2/sol_10_sparc.flar
partitioning explicit
filesys c0t1d0s0 4000 /
filesys c0t1d0s1 512 swap
filesys c0t1d0s7 free /export/home

The following list describes some of the keywords and values from this example.

install type The profile installs a Flash Archive on the clone system. All files are

overwritten as in an initial installation.

archive location The compressed Flash Archive is retrieved from a secure HTTP server.

partitioning The file system slices are determined by the filesys keywords, value

explicit. The size of root (/) is based on the size of the Flash Archive. The size of swap is set to the necessary size and is installed on c0tld0s1. /export/home is based on the remaining disk space. /export/home is

installed on c0t1d0s7.

More Information Continuing the WAN Boot Installation

After you create a profile, you must create and validate the rules file. For instructions, see "To Create the rules File" on page 180.

See Also For more information about how to create a profile, see "Creating a Profile" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations.*

For more detailed information about profile keywords and values, see "Profile Keywords and Values" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.

▼ To Create the rules File

The rules file is a text file that contains a rule for each group of systems on which you want to install the Oracle Solaris OS. Each rule distinguishes a group of systems that are based on one or more system attributes. Each rule also links each group to a profile. A profile is a text file that defines how the Oracle Solaris software is to be installed on each system in the group. For

example, the following rule specifies that the JumpStart program use the information in the basic_prof profile to install any system with the sun4u platform group.

karch sun4u - basic_prof -

The rules file is used to create the rules . ok file, which is required for custom JumpStart installations.

For detailed information about how to create a rules file, see "Creating the rules File" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.

To create the rules file, follow these steps.

Before You Begin

Create the profile for the client. See "To Create the Profile" on page 179 for detailed instructions.

- 1 On the install server, create a text file that is named rules.
- 2 Add a rule in the rules file for each group of systems you want to install.

For detailed information about how to create a rules file, see "Creating the rules File" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations.*

- 3 Save the rules file on the install server.
- 4 Validate the rules file.

-p path

- \$./check -p path -r file-name
- . 1

Validates the rules by using the check script from the current Oracle Solaris release software image instead of the check script from the system you are using. *path* is the image on a local disk or a mounted Oracle Solaris DVD or a Oracle Solaris Software - 1 CD.

Use this option to run the most recent version of check if your system is running a previous version of the Oracle Solaris OS.

-r file_name Specifies a rules file other than the file that is named rules. By using this

option, you can test the validity of a rule before you integrate the rule into the rules file.

As the check script runs, the script reports the checking of the validity of the rules file and each profile. If no errors are encountered, the script reports: The custom JumpStart configuration is ok. The check script creates the rules.ok file.

5 Save the rules.ok file in a location that is accessible to the WAN boot server.

Save the file to one of the following locations.

- If the WAN boot server and install server are hosted on the same machine, save this file to the flash subdirectory of the document root directory on the WAN boot server.
- If the WAN boot server and install server are not on the same machine, save this file to the flash subdirectory of the document root directory of the install server.
- 6 Ensure that root owns the rules.ok file and that the permissions are set to 644.

Example 12–11 Creating and Validating the rules File

The custom JumpStart programs use the rules file to select the correct installation profile for the wanclient-1 system. Create a text file that is named rules. Then, add keywords and values to this file.

The IP address of the client system is 192.168.198.210, and the netmask is 255.255.255.0. Use the network rule keyword to specify the profile that the custom JumpStart programs should use to install the client.

```
network 192.168.198.0 - wanclient_prof -
```

This rules file instructs the custom JumpStart programs to use the wanclient_prof to install the current Oracle Solaris release software on the client.

Name this rule file wanclient_rule.

After you create the profile and the rules file, you run the check script to verify that the files are valid.

```
wanserver# ./check -r wanclient_rule
```

If the check script does not find any errors, the script creates the rules.ok file.

Save the rules.ok file in the /opt/apache/htdocs/flash/ directory.

More Information

Continuing the WAN Boot Installation

After you create the rules.ok file, you can optionally set up begin and finish scripts for your installation. For instructions, see "(Optional) Creating Begin and Finish Scripts" on page 183.

If you do not want to set up begin and finish scripts, see "Creating the Configuration Files" on page 183 to continue the WAN boot installation.

See Also

For more information about how to create a rules file, see "Creating the rules File" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.

For more detailed information about rules file keywords and values, see "Rule Keywords and Values" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations*.

(Optional) Creating Begin and Finish Scripts

Begin and finish scripts are user-defined Bourne shell scripts that you specify in the rules file. A begin script performs tasks before the Oracle Solaris software is installed on a system. A finish script performs tasks after the Oracle Solaris software is installed on a system, but before the system reboots. You can use these scripts only when using custom JumpStart to install Oracle Solaris.

You can use begin scripts to create derived profiles. Finish scripts enable you to perform various postinstallation tasks, such as adding files, packages, patches, or additional software.

You must store the begin and finish scripts in the same directory as the sysidcfg, rules.ok, and profile files on the install server.

- For more information about creating begin scripts, see "Creating Begin Scripts" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations.*
- For more information about creating finish scripts, see "Creating Finish Scripts" in *Oracle Solaris 10 8/11 Installation Guide: Custom JumpStart and Advanced Installations.*

To continue preparing for your WAN boot installation, see "Creating the Configuration Files" on page 183.

Creating the Configuration Files

WAN boot uses the following files to specify the location of the data and files that are required for a WAN boot installation.

- System configuration file (system.conf)
- wanboot.conf file

This section describes how to create and store these two files.

To Create the System Configuration File

In the system configuration file, you can direct the WAN boot installation programs to the following files.

sysidcfg file

- rules.ok file
- Custom JumpStart profile

WAN boot follows the pointers in the system configuration file to install and configure the client.

The system configuration file is a plain text file, and must be formatted in the following pattern.

setting=value

To use a system configuration file to direct the WAN installation programs to the sysidcfg, rules.ok, and profile files, follow these steps.

Before You Begin

Before you create the system configuration file, you must create the installation files for you WAN boot installation. See "Creating the Custom JumpStart Installation Files" on page 175 for detailed instructions.

- 1 Assume the same user role as the web server user on the WAN boot server.
- 2 Create a text file. Name the file descriptively, for example, sys-conf.s10-sparc.
- 3 Add the following entries to the system configuration file.

SsysidCF=sysidcfg-file-URL

This setting points to the flash directory on the install server that contains the sysidcfg file. Make sure that this URL matches the path to the sysidcfg file that you created in "To Create the sysidcfg File" on page 178.

For WAN installations that use HTTPS, set the value to a valid HTTPS URL.

SjumpsCF=jumpstart-files-URL

This setting points to the Oracle Solaris Flash directory on the install server that contains the rules.ok file, profile file, and begin and finish scripts. Make sure that this URL matches the path to the custom JumpStart files that you created in "To Create the Profile" on page 179 and "To Create the rules File" on page 180.

For WAN installations that use HTTPS, set the value to a valid HTTPS URL.

4 Save the file to a directory that is accessible to the WAN boot server.

For administration purposes, you might want to save the file to the appropriate client directory in the /etc/netboot directory on the WAN boot server.

- 5 Change the permissions on the system configuration file to 600.
 - # chmod 600 /path/system-conf-file

path Specifies the path to the directory that contains the system configuration

file.

system-conf-file Specifies the name of the system configuration file.

Example 12–12 System Configuration File for WAN Boot Installation Over HTTPS

In the following example, the WAN boot programs check for the sysidcfg and custom JumpStart files on the web server https://www.example.com on port 1234. The web server uses secure HTTP to encrypt data and files during the installation.

The sysidcfg and custom JumpStart files are located in the flash subdirectory of the document root directory /opt/apache/htdocs.

```
SsysidCF=https://www.example.com:1234/flash
SjumpsCF=https://www.example.com:1234/flash
```

Example 12–13 System Configuration File for Insecure WAN Boot Installation

In the following example, the WAN boot programs check for the sysidcfg and custom JumpStart files on the web server http://www.example.com. The web server uses HTTP, so the data and files are not protected during the installation.

The sysidcfg and custom JumpStart files are located in the flash subdirectory of the document root directory /opt/apache/htdocs.

```
SsysidCF=http://www.example.com/flash
SjumpsCF=http://www.example.com/flash
```

More Information Continuing the WAN Boot Installation

After you create the system configuration file, create the wanboot.conf file. For instructions, see "To Create the wanboot.conf File" on page 185.

▼ To Create the wanboot.conf File

The wanboot.conf file is a plain text configuration file that the WAN boot programs use to perform a WAN installation. The wanboot-cgi program, the boot file system, and the WAN boot miniroot all use the information included in the wanboot.conf file to install the client machine.

Save the wanboot.conf file in the appropriate client subdirectory in the /etc/netboot hierarchy on the WAN boot server. For information about how to define the scope of your

WAN boot installation with the /etc/netboot hierarchy, see "Creating the /etc/netboot Hierarchy on the WAN Boot Server" on page 165.

If the WAN boot server is running the current Oracle Solaris release, a sample wanboot.conf file is located in /etc/netboot/wanboot.conf.sample. You can use this sample as a template for your WAN boot installation.

You must include the following information in the wanboot.conf file.

Type of Information	Description
WAN boot server information	 Path to wanboot program on the WAN boot server URL of wanboot - cgi program on WAN boot server
Install server information	 Path to WAN boot miniroot on the install server Path to system configuration file on the WAN boot server that specifies location of sysidcfg and custom JumpStart files
Security information	 Signature type for the WAN boot file system or WAN boot miniroot Encryption type for the WAN boot file system Whether the server should be authenticated during the WAN boot installation Whether the client should be authenticated during the WAN boot installation
Optional information	 Additional hosts that might need to be resolved for the client during a WAN boot installation URL to the bootlog-cgi script on the logging server

You specify this information by listing parameters with associated values in the following format.

parameter=value

For detailed information about wanboot.conf file parameters and syntax, see "wanboot.conf File Parameters and Syntax" on page 231.

To create the wanboot. conf file, follow these steps.

1 Assume the same user role as the web server user on the WAN boot server.

2 Create the wanboot.conf text file.

You can create a new text file that is named wanboot.conf, or use the sample file that is located in /etc/netboot/wanboot.conf.sample. If you use the sample file, rename the file wanboot.conf after you add parameters.

3 Type the wanboot.conf parameters and values for your installation.

For detailed descriptions of wanboot.conf parameters and values, see "wanboot.conf File Parameters and Syntax" on page 231.

4 Save the wanboot.conf file to the appropriate subdirectory of the /etc/netboot hierarchy.

For information about how to create the /etc/netboot hierarchy, see "Creating the /etc/netboot Hierarchy on the WAN Boot Server" on page 165.

5 Validate the wanboot, conf file.

bootconfchk /etc/netboot/path-to-wanboot.conf/wanboot.conf

path-to-wanboot.conf Specifies the path to the client's wanboot.conf file on the WAN boot server

- If the wanboot.conf file is structurally valid, the bootconfchk command returns an exit code of 0.
- If the wanboot, conf file is invalid, the bootconfchk command returns a nonzero exit code.

6 Change the permissions on the wanboot.conf file to 600.

chmod 600 /etc/netboot/path-to-wanboot.conf/wanboot.conf

Example 12-14 wanboot.conf File for WAN Boot Installation Over HTTPS

The following wanboot.conf file example includes configuration information for a WAN installation that uses secure HTTP. The wanboot.conf file also indicates that a 3DES encryption key is used in this installation.

```
boot_file=/wanboot/wanboot.s10_sparc
root_server=https://www.example.com:1234/cgi-bin/wanboot-cgi
root_file=/miniroot/miniroot.s10_sparc
signature_type=sha1
encryption_type=3des
server_authentication=yes
client_authentication=no
resolve_hosts=
boot_logger=https://www.example.com:1234/cgi-bin/bootlog-cgi
system conf=sys-conf.s10-sparc
```

This wanboot.conf file specifies the following configuration.

boot file=/wanboot/wanboot.s10 sparc

The second level boot program is named wanboot.s10_sparc. This program is located in the /wanboot directory in the WAN boot server's document root directory.

root server=https://www.example.com:1234/cgi-bin/wanboot-cgi

The location of the wanboot - cgi program on the WAN boot server is

https://www.example.com:1234/cgi-bin/wanboot-cgi. The https portion of the URL indicates that this WAN boot installation uses secure HTTP.

root file=/miniroot/miniroot.s10 sparc

The WAN boot miniroot is named miniroot.s10_sparc. This miniroot is located in the /miniroot directory in the WAN boot server's document root directory.

signature type=sha1

The wanboot.s10_sparc program and the WAN boot file system are signed with a HMAC SHA1 hashing key.

encryption type=3des

The wanboot.s10 sparc program and the boot file system are encrypted with a 3DES key.

server authentication=yes

The server is authenticated during the installation.

client authentication=no

The client is not authenticated during the installation.

resolve hosts=

No additional host names are needed to perform the WAN installation. All required files and information are located in the document root directory on the WAN boot server.

boot logger=https://www.example.com:1234/cgi-bin/bootlog-cgi

(Optional) Booting and installation log messages are recorded on the WAN boot server by using secure HTTP.

For instructions on how to set up a logging server for your WAN boot installation, see "(Optional) To Configure the WAN Boot Logging Server" on page 168.

system_conf=sys-conf.s10-sparc

The system configuration file that contains the locations of the sysidcfg and JumpStart files is located in a subdirectory of the /etc/netboot hierarchy. The system configuration file is named sys-conf.s10-sparc.

Example 12–15 wanboot.conf File for Insecure WAN Boot Installation

The following wanboot.conf file example includes configuration information for a less secure WAN boot installation that uses HTTP. This wanboot.conf file also indicates that the installation does not use an encryption key or a hashing key.

```
boot_file=/wanboot/wanboot.s10_sparc
root_server=http://www.example.com/cgi-bin/wanboot-cgi
root_file=/miniroot/miniroot.s10_sparc
signature_type=
encryption_type=
server_authentication=no
client_authentication=no
resolve_hosts=
boot_logger=http://www.example.com/cgi-bin/bootlog-cgi
system conf=sys-conf.s10_sparc
```

This wanboot.conf file specifies the following configuration.

```
boot file=/wanboot/wanboot.s10 sparc
```

The second level boot program is named wanboot . s10_sparc. This program is located in the /wanboot directory in the WAN boot server's document root directory.

```
root_server=http://www.example.com/cgi-bin/wanboot-cgi
```

The location of the wanboot-cgi program on the WAN boot server is

http://www.example.com/cgi-bin/wanboot-cgi. This installation does not use secure HTTP.

```
root file=/miniroot/miniroot.s10 sparc
```

The WAN boot miniroot is named miniroot.s10_sparc. This miniroot is located in the /miniroot subdirectory in the WAN boot server's document root directory.

```
signature_type=
```

The wanboot.s10_sparc program and the WAN boot file system are not signed with a hashing key.

```
encryption type=
```

The wanboot.s10 sparc program and the boot file system are not encrypted.

```
server authentication=no
```

The server is not authenticated with keys or certificates during the installation.

```
client authentication=no
```

The client is not authenticated with keys or certificates during the installation.

```
resolve hosts=
```

No additional host names are needed to perform the installation. All required files and information are located in the document root directory on the WAN boot server.

```
boot logger=http://www.example.com/cgi-bin/bootlog-cgi
```

(Optional) Booting and installation log messages are recorded on the WAN boot server.

For instructions on how to set up a logging server for your WAN boot installation, see "(Optional) To Configure the WAN Boot Logging Server" on page 168.

```
system conf=sys-conf.s10-sparc
```

The system configuration file that contains the locations of the sysidcfg and JumpStart files is named sys-conf.s10-sparc. This file is located in the appropriate client subdirectory of the /etc/netboot hierarchy.

More Information

Continuing the WAN Boot Installation

After you create the wanboot.conf file, you can optionally configure a DHCP server to support WAN boot. For instructions, see "(Optional) Providing Configuration Information With a DHCP Server" on page 190.

If you do not want to use a DHCP server in your WAN boot installation, see "To Check the net Device Alias in the Client OBP" on page 192 to continue the WAN boot installation.

See Also

For detailed descriptions of wanboot.conf parameters and values, see "wanboot.conf File Parameters and Syntax" on page 231 and the man page wanboot.conf(4).

(Optional) Providing Configuration Information With a DHCP Server

If you use a DHCP server on your network, you can configure the DHCP server to supply the following information.

- Proxy server's IP address
- Location of the wanboot cgi program

You can use the following DHCP vendor options in your WAN boot installation.

SHTTPproxy Specifies the IP address of the network's proxy server

SbootURI Specifies the URL of the wanboot-cgi program on the WAN boot server

For information about setting these vendor options on a Oracle Solaris DHCP server, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

For detailed information about setting up a Oracle Solaris DHCP server, see Chapter 14, "Configuring the DHCP Service (Tasks)," in *System Administration Guide: IP Services*.

To continue with your WAN boot installation, see Chapter 13, "SPARC: Installing With WAN Boot (Tasks)."

◆ ◆ ◆ C H A P T E R 1 3

SPARC: Installing With WAN Boot (Tasks)

This chapter describes how to perform a WAN boot installation on a SPARC based client. For information about how to prepare for a WAN boot installation, see Chapter 12, "Installing With WAN Boot (Tasks)."

This chapter describes the following tasks.

- "Preparing the Client for a WAN Boot Installation" on page 192
- "Installing the Client" on page 199

Task Map: Installing a Client With WAN Boot

The following table lists the tasks you need to perform to install a client over a WAN.

TABLE 13-1 Task Map: Performing a WAN Boot Installation

Task	Description	For Instructions
Prepare the network for a WAN boot installation.	Set up the servers and files that are required to perform a WAN boot installation.	Chapter 12, "Installing With WAN Boot (Tasks)"
Verify that the net device alias is set correctly in the client OBP.	Use the devalias command to verify that the net device alias is set to the primary network interface.	"To Check the net Device Alias in the Client OBP" on page 192

Task	Description	For Instructions
Provide keys to the client	Provide keys to the client by setting OBP variables or entering key values during the installation.	"Installing Keys on the Client" on page 194
	This task is required for secure installation configurations. For insecure installations that check data integrity, complete this task to provide the HMAC SHA1 hashing key to the client.	
Install the client over a wide area network.	Choose the appropriate method to install your client.	"To Perform a Noninteractive WAN Boot Installation" on page 200
		"To Perform an Interactive WAN Boot Installation" on page 202
		"To Perform a WAN Boot Installation With a DHCP Server" on page 206
		"To Perform a WAN Boot Installation With Local CD Media" on page 207

Preparing the Client for a WAN Boot Installation

Before you install the client system, prepare the client by performing the following tasks.

- "To Check the net Device Alias in the Client OBP" on page 192
- "Installing Keys on the Client" on page 194

▼ To Check the net Device Alias in the Client OBP

To boot the client from the WAN with the boot net, the net device alias must be set to the client's primary network device. On most systems, this alias is already set correctly. However, if the alias is not set to the network device you want to use, you must change the alias.

For more information about setting device aliases, see "The Device Tree" in *OpenBoot 3.x Command Reference Manual*.

Follow these steps to check the net device alias on the client.

1 Become superuser or assume an equivalent role on the client.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

2 Bring the system to run level 0.

init 0

The ok prompt is displayed.

3 At the ok prompt, check device aliases that are set in the OBP.

ok devalias

The devalias command outputs information that is similar to the following example.

```
        screen
        /pci@lf,0/pci@l,1/SUNW,m64B@2

        net
        /pci@lf,0/pci@l,1/network@c,1

        net2
        /pci@lf,0/pci@l,1/network@5,1

        disk
        /pci@lf,0/pci@l,5csi@8/disk@0,0

        cdrom
        /pci@lf,0/pci@l,1/ide@d/cdrom@0,0:f

        keyboard
        /pci@lf,0/pci@l,1/ebus@l/su@l4,3083f8

        mouse
        /pci@lf,0/pci@l,1/ebus@l/su@l4,3062f8
```

- If the net alias is set to the network device you wan to use during the installation, you do not need to reset the alias. Go to "Installing Keys on the Client" on page 194 to continue your installation.
- If the net alias is not set to the network device you want to use, you must reset the alias.
 Continue.

4 Set the net device alias.

Choose one of the following commands to set the net device alias.

• To set the net device alias for this installation only, use the devalias command.

```
ok devalias net device-path
```

net device-path Assigns the device device-path to the net alias

■ To permanently set the net device alias, use the nvalias command.

```
ok nvalias net device-path
```

net *device-path* Assigns the device *device-path* to the net alias

Example 13–1 Checking and Resetting the net Device Alias

The following commands show how to check and reset the net device alias.

Check the device aliases.

```
ok devalias
screen /pci@1f,0/pci@1,1/SUNW,m64B@2
```

If you want to use the /pci@1f, 0/pci@1, 1/network@5, 1 network device, type the following command.

```
ok devalias net /pci@1f,0/pci@1,1/network@5,1
```

More Information

Continuing the WAN Boot Installation

After you check the net device alias, see the appropriate section to continue the installation.

- If you are using a hashing key and an encryption key in your installation, see "Installing Keys on the Client" on page 194.
- If you are performing a less secure installation without keys, see "Installing the Client" on page 199.

Installing Keys on the Client

For a more secure WAN boot installation or an insecure installation with data integrity checking, you must install keys on the client. By using a hashing key and an encryption key, you can protect the data that is transmitted to the client. You can install these keys in the following ways.

- Set OBP variables You can assign key values to OBP network boot argument variables before you boot the client. These keys can then be used for future WAN boot installations of the client.
- Enter the key values during the boot process You can set key values at the wanboot program boot> prompt. If you use this method to install keys, the keys are only used for the current WAN boot installation.

You can also install keys in the OBP of a running client. If you want to install keys on a running client, the system must be running the Solaris 9 12/03 OS, or compatible version.

When you install keys on your client, ensure that the key values are not transmitted over an insecure connection. Follow your site's security policies to ensure the privacy of the key values.

- For instructions about how to assign key values to OBP network boot argument variables, see "To Install Keys in the Client OBP" on page 195.
- For instructions about how to install keys during the boot process, see "To Perform an Interactive WAN Boot Installation" on page 202.

• For instructions about how to install keys in the OBP of a running client, see "To Install a Hashing Key and an Encryption Key on a Running Client" on page 197.

▼ To Install Keys in the Client OBP

You can assign key values to OBP network boot argument variables before you boot the client. These keys can then be used for future WAN boot installations of the client.

To install keys in the client OBP, follow these steps.

If you want to assign key values to OBP network boot argument variables, follow these steps.

- 1 Assume the same user role as the web server user on the WAN boot server.
- 2 Display the key value for each client key.

```
# wanbootutil keygen -d -c -o net=net-ip,cid=client-ID,type=key-type
```

net-ip The IP address of the client's subnet.

client-ID The ID of the client you want to install. The client ID can be a user-defined ID or

the DHCP client ID.

key-type The key type you want to install on the client. Valid key types are 3des, aes, or

sha1.

The hexadecimal value for the key is displayed.

- 3 Repeat the previous step for each type of client key you want to install.
- 4 Bring the client system to run level 0.

init 0

The ok prompt is displayed.

5 At the client ok prompt, set the value for the hashing key.

ok set-security-key wanboot-hmac-shal key-value

set-security-key Installs the key on the client

wanboot - hmac - sha1 Instructs OBP to install a HMAC SHA1 hashing key

key-value Specifies the hexadecimal string that is displayed in Step 2.

The HMAC SHA1 hashing key is installed in the client OBP.

6 At the client ok prompt, install the encryption key.

```
ok set-security-key wanboot-3des key-value
```

set-security-key Installs the key on the client

wanboot - 3des Instructs OBP to install a 3DES encryption key. If you want to use an

AES encryption key, set this value to wanboot - aes.

key-value Specifies the hexadecimal string that represents the encryption key.

The 3DES encryption key is installed in the client OBP.

After you install the keys, you are ready to install the client. See "Installing the Client" on page 199 for instructions about how to install the client system.

7 (Optional) Verify that the keys are set in the client OBP.

```
ok list-security-keys
Security Keys:
wanboot-hmac-shal
wanboot-3des
```

8 (Optional) If you need to delete a key, type the following command.

```
ok set-security-key key-type
```

key-type Specifies the type of key you need to delete. Use the value wanboot-hmac-shal, wanboot-3des, or wanboot-aes.

Example 13–2 Installing Keys in the Client OBP

The following example shows how to install a hashing key and an encryption key in the client OBP.

Display the key values on the WAN boot server.

```
# wanbootutil keygen -d -c -o net=192.168.198.0,cid=010003BA152A42,type=sha1
b482aaab82cb8d5631e16d51478c90079cc1d463
# wanbootutil keygen -d -c -o net=192.168.198.0,cid=010003BA152A42,type=3des
9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04
```

The previous example uses the following information.

```
net=192.168.198.0
```

Specifies the IP address of the client's subnet

cid=010003BA152A42

Specifies the client's ID

b482aaab82cb8d5631e16d51478c90079cc1d463

Specifies the value of the client's HMAC SHA1 hashing key

9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04

Specifies the value of the client's 3DES encryption key

If you use an AES encryption key in your installation, change wanboot-3des to wanboot-aes to display the encryption key value.

Install the keys on the client system.

ok set-security-key wanboot-hmac-shal b482aaab82cb8d563le16d51478c90079ccld463 ok set-security-key wanboot-3des 9ebc7a57f240e97c9b940le9d3ae9b292943d3c143d07f04

The previous commands perform the following tasks.

- Installs the HMAC SHA1 hashing key with a value of b482aaab82cb8d5631e16d51478c90079cc1d463 on the client
- Installs the 3DES encryption key with a value of 9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04 on the client
 If you use an AES encryption key in your installation, change wanboot-3des to wanboot-aes.

More Information Conti

Continuing the WAN Boot Installation

After you install keys on your client, you are ready to install the client over the WAN. For instructions, see "Installing the Client" on page 199.

See Also For more information about how to display key values, see the man page wanbootutil(1M).

▼ To Install a Hashing Key and an Encryption Key on a Running Client

You can set key values at the wanboot program boot> prompt on a running system. If you use this method to install keys, the keys are only used for the current WAN boot installation.

If you want to install a hashing key and an encryption key in the OBP of a running client, follow these steps.

Before You Begin

This procedure makes the following assumptions.

- The client system is powered on.
- The client is accessible over a secure connection, such as a secure shell (ssh).
- 1 Assume the same user role as the web server user on the WAN boot server.
- 2 Display the key value for the client keys.

```
 \begin{tabular}{ll} # wanbootutil keygen -d -c -o net=$net-ip$, $\operatorname{cid}=$client-ID$, $\operatorname{type}=$key-type$ \\ \end{tabular}
```

net-ip The IP address of the client's subnet.

client-ID The ID of the client you want to install. The client ID can be a user-defined ID or the DHCP client ID.

key-type The key type you want to install on the client. Valid key types are 3des, aes, or sha1.

The hexadecimal value for the key is displayed.

- 3 Repeat the previous step for each type of client key you want to install.
- 4 Become superuser or assume an equivalent role on the client machine.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

5 Install the necessary keys on the running client machine.

```
# /usr/lib/inet/wanboot/ickey -o type=key-type
> key-value
```

key-type Specifies the key type you want to install on the client. Valid key types are 3des,

aes, or shal.

key-value Specifies the hexadecimal string that is displayed in Step 2.

6 Repeat the previous step for each type of client key you want to install.

After you install the keys, you are ready to install the client. See "Installing the Client" on page 199 for instructions about how to install the client system.

Example 13–3 Installing Keys in the OBP of a Running Client System

The following example shows how to install keys in the OBP of a running client.

Display the key values on the WAN boot server.

```
# wanbootutil keygen -d -c -o net=192.168.198.0,cid=010003BA152A42,type=sha1
b482aaab82cb8d5631e16d51478c90079cc1d463
# wanbootutil keygen -d -c -o net=192.168.198.0,cid=010003BA152A42,type=3des
9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04
```

The previous example uses the following information.

```
net=192.168.198.0
```

Specifies the IP address of the client's subnet

cid=010003BA152A42

Specifies the client's ID

b482aaab82cb8d5631e16d51478c90079cc1d463

Specifies the value of the client's HMAC SHA1 hashing key

9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04 Specifies the value of the client's 3DES encryption key If you use an AES encryption key in your installation, change type=3des to type=aes to display the encryption key value.

Install the keys in the OBP of the running client.

- # /usr/lib/inet/wanboot/ickey -o type=shal b482aaab82cb8d5631e16d51478c90079cc1d463
 # /usr/lib/inet/wanboot/ickey -o type=3des 9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04
 - The previous commands perform the following tasks.
 - Installs a HMAC SHA1 hashing key with a value of b482aaab82cb8d5631e16d51478c90079cc1d463 on the client
 - Installs a 3DES encryption key with a value of 9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04 on the client

More Information Contin

Continuing the WAN Boot Installation

After you install keys on your client, you are ready to install the client over the WAN. For instructions, see "Installing the Client" on page 199.

See Also

For more information about how to display key values, see the man page wanbootutil(1M).

For additional information about how to install keys on a running system, see ickey(1M).

Installing the Client

When you finish preparing your network for a WAN boot installation, you can choose from the following ways to install the system.

TABLE 13-2 Methods to Install the Client

Method	Description	Instructions
Noninteractive installation	Use this installation method if you want to install keys on the client and set the client configuration information before you boot the client.	 To install keys on the client before the installation, see "Installing Keys on the Client" on page 194. To perform a noninteractive installation, see "To Perform a Noninteractive WAN Boot Installation" on page 200.
Interactive installation	Use this installation method if you want to set the client configuration information during the boot process.	"To Perform an Interactive WAN Boot Installation" on page 202

TABLE 13–2 Methods to Install the Method	e Client (Continued) Description	Instructions
Installing with a DHCP server	Use this installation method if you configured the network DHCP server to provide client configuration information during the installation.	 To configure a DHCP server to support a WAN boot installation, see "(Optional) Providing Configuration Information With a DHCP Server" on page 190. To use a DHCP server during your installation, see "To Perform a WAN Boot Installation With a DHCP Server" on page 206.
Installing with local CD media	If your client OBP does not support WAN boot, boot the client from a local copy of the Oracle Solaris Software CD.	supports WAN boot, see "To Check the Client OBP for WAN Boot Support" on page 161.
		■ To install the client with a local copy of the Oracle Solaris Software CD, see "To Perform a WAN Boot Installation With Local CD Media" on page 207.

▼ To Perform a Noninteractive WAN Boot Installation

Use this installation method if you prefer to install keys and set client configuration information before you install the client. You can then boot the client from the WAN and perform an unattended installation.

This procedure assumes that you have either installed keys in the client's OBP, or that you are performing an insecure installation. For information about installing keys on the client before your installation, see "Installing Keys on the Client" on page 194.

1 If the client system is currently running, bring the system to run level 0.

init 0

The ok prompt is displayed.

2 At the ok prompt on the client system, set the network boot argument variables in OBP.

ok setenv network-boot-arguments host-ip=client-IP, router-ip=router-ip,subnet-mask=mask-value,

hostname=client-name,http-proxy=proxy-ip:port,file=wanbootCGI-URL

Note – The line breaks in this command sample are included for formatting purposes only. Do not enter a carriage return until you finish typing the command.

arguments

host-ip=*client-IP* Specifies the IP address of the client

router-ip=router-ip Specifies the IP address of the network router

subnet-mask=mask-value Specifies the subnet mask value

hostname=client-name Specifies the host name of the client

(Optional) http-proxy=proxy-ip:port Specifies the IP address and port of the network's

proxy server

file=wanbootCGI-URL Specifies the URL of the wanboot-cgi program on

the web server

3 Boot the client.

ok boot net - install

net - install Instructs the client to use the network boot argument variables to boot from the WAN

The client installs over the WAN. If the WAN boot programs do not find all the necessary installation information, the wanboot program prompts to provide the missing information. Type the additional information at the prompt.

Example 13–4 Noninteractive WAN Boot Installation

In the following example, the network boot argument variables for the client system myclient are set before the machine is booted. This example assumes that a hashing key and encryption key are already installed on the client. For information about installing keys before you boot from the WAN, see "Installing Keys on the Client" on page 194.

```
ok setenv network-boot-arguments host-ip=192.168.198.136, router-ip=192.168.198.129, subnet-mask=255.255.255.192 hostname=myclient, file=http://192.168.198.135/cgi-bin/wanboot-cgi ok boot net - install Resetting ...
```

Sun Blade 100 (UltraSPARC-IIe), No Keyboard Copyright 1998-2003 Sun Microsystems, Inc. All rights reserved. OpenBoot 4.x.build_28, 512 MB memory installed, Serial #50335475. Ethernet address 0:3:ba:e:f3:75, Host ID: 83000ef3.

Rebooting with command: boot net - install Boot device: /pci@1f,0/network@c,1 File and args: - install

The following variables are set.

- The client IP address is set to 192.168.198.136.
- The client's router IP address is set to 192.168.198.129.
- The client's subnet mask is set to 255.255.255.192.
- The client's host name is set to seahag.
- The wanboot-cgi program is located at http://192.168.198.135/cgi-bin/wanboot-cgi.

See Also For more information about how to set network boot arguments, see set(1).

For more information about how to boot a system, see boot(1M).

▼ To Perform an Interactive WAN Boot Installation

Use this installation method if you want to install keys and set client configuration information at the command line during the installation.

This procedure assumes that you are using HTTPS in your WAN installation. If you are performing an insecure installation that does not use keys, do not display or install the client keys.

- 1 Assume the same user role as the web server user on the WAN boot server.
- 2 Display the key value for each client key.

```
# wanbootutil keygen -d -c -o net=net-ip,cid=client-ID,type=key-type
```

net-ip The IP address of the subnet for the client you want to install.

client-ID The ID of the client you want to install. The client ID can be a user-defined ID or

the DHCP client ID.

key-type The key type you want to install on the client. Valid key types are 3des, aes, or

sha1.

The hexadecimal value for the key is displayed.

- Repeat the previous step for each type of client key you are installing.
- If the client system is currently running, bring the client to run level 0.

At the ok prompt on the client system, set the network boot argument variables in OBP.

ok setenv network-boot-arguments host-ip=client-IP, router-ip=router-ip, **subnet-mask**=*mask-value*, **hostname**=*client-name*, $\verb|http-proxy=|proxy-ip:port|, \verb|bootserver=|wanbootCGI-URL||$

Note - The line breaks in this command sample are included for formatting purposes only. Do not enter a carriage return until you finish typing the command.

setenv network-boot-arguments Instructs the OBP to set the following boot

arguments

host-ip=*client-IP* Specifies the IP address of the client

router-ip Specifies the IP address of the network router

subnet-mask=mask-value Specifies the subnet mask value

hostname=client-name Specifies the host name of the client

(Optional) http-proxy=proxy-ip:port Specifies the IP address and port of the network's

proxy server

bootserver=wanbootCGI-URL Specifies the URL of the wanboot - cgi program on

the web server

Note – The URL value for thebootserver variable must not be an HTTPS URL. The URL must start

with http://.

At the client ok prompt, boot the system.

ok boot net -o prompt - install

Instructs the client to boot and install from the network. The net -o prompt - install

wanboot program prompts the user to enter client configuration

information at the boot > prompt.

The boot> prompt is displayed.

Install the encryption key.

boot> **3des=**key-value

3des=key-value Specifies the hexadecimal string of the 3DES key that is displayed in Step 2. If you use an AES encryption key, use the following format for this command.

boot> aes=key-value

8 Install the hashing key.

boot> shal=key-value

sha1=*key-value* Specifies the hashing key value that is displayed in Step 2.

9 Type the following command to continue the boot process.

boot> go

The client installs over the WAN.

10 If prompted, type client configuration information on the command line.

If the WAN boot programs do not find all the necessary installation information, the wanboot program prompts to provide the missing information. Type the additional information at the prompt.

Example 13–5 Interactive WAN Boot Installation

In the following example, the wanboot program prompts you to set the key values for the client system during the installation.

Display the key values on the WAN boot server.

```
# wanbootutil keygen -d -c -o net=192.168.198.0,cid=010003BA152A42,type=sha1
b482aaab82cb8d5631e16d51478c90079cc1d463
# wanbootutil keygen -d -c -o net=192.168.198.0,cid=010003BA152A42,type=3des
9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04
```

The previous example uses the following information.

```
net=192.168.198.0
```

Specifies the IP address of the client's subnet

cid=010003BA152A42

Specifies the client's ID

b482aaab82cb8d5631e16d51478c90079cc1d463

Specifies the value of the client's HMAC SHA1 hashing key

9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04

Specifies the value of the client's 3DES encryption key

If you use an AES encryption key in your installation, change type=3des to type=aes to display the encryption key value.

Set the network boot argument variables in the OBP on the client.

```
ok setenv network-boot-arguments host-ip=192.168.198.136, router-ip=192.168.198.129, subnet-mask=255.255.255.192, hostname=myclient, bootserver=http://192.168.198.135/cgi-bin/wanboot-cgi
```

The following variables are set.

- The client IP address is set to 192.168.198.136.
- The client's router IP address is set to 192.168.198.129.
- The client's subnet mask is set to 255.255.255.192.
- The client's host name is set to myclient.
- The wanboot-cgi program is located at http://192.168.198.135/cgi-bin/wanboot-cgi.

Boot and install the client.

```
ok boot net -o prompt - install
Resetting ...

Sun Blade 100 (UltraSPARC-IIe), No Keyboard
Copyright 1998-2003 Sun Microsystems, Inc. All rights reserved.
OpenBoot 4.x.build_28, 512 MB memory installed, Serial #50335475.
Ethernet address 0:3:ba:e:f3:75, Host ID: 83000ef3.

Rebooting with command: boot net -o prompt
Boot device: /pci@lf,0/network@c,1 File and args: -o prompt
boot> 3des=9ebc7a57f240e97c9b940le9d3ae9b292943d3c143d07f04
boot> shal=b482aaab82cb8d563le16d51478c90079cc1d463
boot> go
```

The previous commands perform the following tasks.

- Installs the 3DES encryption key with the value
 9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04 on the client
- Installs the HMAC SHA1 hashing key with the value b482aaab82cb8d5631e16d51478c90079cc1d463 on the client
- Starts the installation

See Also For more information about how to display key values, see wanbootutil(1M).

For more information about how to set network boot arguments, see set(1).

For more information about how to boot a system, see boot (1M).

▼ To Perform a WAN Boot Installation With a DHCP Server

If you configured a DHCP server to support WAN boot options, you can use the DHCP server to provide client configuration information during the installation. For more information about configuring a DHCP server to support a WAN boot installation, see "(Optional) Providing Configuration Information With a DHCP Server" on page 190.

This procedure makes the following assumptions.

- The client system is running.
- You have either installed keys on the client, or you are performing an insecure installation.
 For information about installing keys on the client before your installation, see "Installing Keys on the Client" on page 194.
- You have configured your DHCP server to support the SbootURI and SHTTPproxy WAN boot options.

These options enable the DHCP server to provide the configuration information that is required by WAN boot.

For information about how to set installation options on your DHCP server, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

1 If the client system is currently running, bring the system to run level 0.

init 0

The ok prompt is displayed.

2 At the ok prompt on the client system, set the network boot argument variables in OBP.

ok setenv network-boot-arguments dhcp,hostname=client-name

dhcp Instructs the OBP to use the DHCP server to configure

the client

hostname=client-name Specifies the host name you want to assign to the client

3 Boot the client from the network.

ok boot net - install

net - install Instructs the client to use the network boot argument variables to boot from

the WAN

The client installs over the WAN. If the WAN boot programs do not find all the necessary installation information, the wanboot program prompts to provide the missing information. Type the additional information at the prompt.

Example 13-6 WAN Boot Installation With a DHCP Server

In the following example, the DHCP server on the network provides client configuration information. This sample requests the host name myclient for the client.

```
ok boot net - install
Resetting ...

Sun Blade 100 (UltraSPARC-IIe), No Keyboard
Copyright 1998-2003 Sun Microsystems, Inc. All rights reserved.
OpenBoot 4.x.build_28, 512 MB memory installed, Serial #50335475.
Ethernet address 0:3:ba:e:f3:75, Host ID: 83000ef3.

Rebooting with command: boot net - install
Boot device: /pci@lf,0/network@c,1 File and args: - install
```

See Also For more information about how to set network boot arguments, see set(1).

For more information about how to boot a system, see boot(1M).

For more information about how to configure a DHCP server, see "(Optional) Providing Configuration Information With a DHCP Server" on page 190.

▼ To Perform a WAN Boot Installation With Local CD Media

If your client's OBP does not support WAN boot, you can install with a Oracle Solaris Software - 1 CD inserted in the client's CD-ROM drive. When you use a local CD, the client retrieves the wanboot program from the local media, rather than from the WAN boot server.

This procedure assumes that you are using HTTPS in your WAN installation. If you are performing an insecure installation, do not display or install the client keys.

Follow these steps to perform a WAN boot installation from a local CD.

- 1 Assume the same user role as the web server user on the WAN boot server.
- 2 Display the key value for each client key.

```
# wanbootutil keygen -d -c -o net=net-ip,cid=client-ID,type=key-type
net-ip The network IP address for the client you are installing.
```

client-ID The ID of the client you are installing. The client ID can be a user-defined ID or

the DHCP client ID.

key-type The key type you are installing on the client. Valid key types are 3des, aes, or

sha1.

The hexadecimal value for the key is displayed.

- 3 Repeat the previous step for each type of client key you are installing.
- 4 On the client system, insert the Oracle Solaris Software 1 CD in the CD-ROM drive.
- 5 Power on the client system.
- 6 Boot the client from the CD.

ok boot cdrom -o prompt -F wanboot - install

cdrom Instructs the OBP to boot from the local CD-ROM

-o prompt Instructs the wanboot program to prompt the user to enter client configuration

information

-F wanboot Instructs the OBP to load the wanboot program from the CD-ROM

- install Instructs the client to perform a WAN boot installation

The client's OBP loads the wanboot program from the Oracle Solaris Software - 1 CD. The wanboot program boots the system, and the boot> prompt is displayed.

7 Type the encryption key value.

boot> **3des=**key-value

3des=*key-value* Specifies the hexadecimal string of the 3DES key that is displayed in step

Step 2.

If you use an AES encryption key, use the following format for this

command.

boot> **aes=**key-value

8 Type the hashing key value.

boot> **shal=**key-value

sha1=*key-value* Specifies the hexadecimal string that represents the hashing key value that

is displayed in step Step 2.

9 Set the network interface variables.

boot> variable=value[, variable=value*]

Type the following variable and value pairs at the boot > prompt.

host-ip=client-IP Specifies the IP address of the client.

router-ip=router-ip Specifies the IP address of the network router.

subnet-mask=mask-value Specifies the subnet mask value.

hostname=client-name Specifies the host name of the client.

(Optional) http-proxy=proxy-ip:port Specifies the IP address and port number of the

network's proxy server.

bootserver=wanbootCGI-URL Specifies the URL of the wanboot - cgi program on

the web server.

Note – The URL value for thebootserver variable must not be an HTTPS URL. The URL must start

with http://.

You can enter these variables in the following ways.

Type one variable and value pair at the boot> prompt, then press the Return key.

```
boot> host-ip=client-IP
boot> subnet-mask=mask-value
```

Type all the variable and value pairs on one boot prompt line, then press the Return key. Type commas to separate each variable and value pair.

```
boot> host-ip=client-IP, subnet-mask=mask-value,
router-ip + router-ip + hostname = client-name + router-ip + 
http-proxy=proxy-ip:port,bootserver=wanbootCGI-URL
```

Type the following command to continue the boot process.

```
boot> go
```

The client installs over the WAN. If the WAN boot programs do not find all the necessary installation information, the wanboot program prompts to provide the missing information. Type the additional information at the prompt.

Installing With Local CD Media Example 13-7

In the following example, the wanboot program on a local CD prompts you to set the network interface variables for the client during the installation.

Display the key values on the WAN boot server.

```
# wanbootutil keygen -d -c -o net=192.168.198.0,cid=010003BA152A42,type=sha1
b482aaab82cb8d5631e16d51478c90079cc1d463
# wanbootutil keygen -d -c -o net=192.168.198.0,cid=010003BA152A42,type=3des
```

9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04

The previous example uses the following information.

net=192.168.198.0

Specifies the IP address of the client's subnet

cid=010003BA152A42

Specifies the client's ID

b482aaab82cb8d5631e16d51478c90079cc1d463

Specifies the value of the client's HMAC SHA1 hashing key

9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04

Specifies the value of the client's 3DES encryption key

If you use an AES encryption key in your installation, change type=3des to type=aes to display the encryption key value.

Boot and install the client.

```
ok boot cdrom -o prompt -F wanboot - install Resetting ...
```

Sun Blade 100 (UltraSPARC-IIe), No Keyboard Copyright 1998-2003 Sun Microsystems, Inc. All rights reserved. OpenBoot 4.x.build_28, 512 MB memory installed, Serial #50335475. Ethernet address 0:3:ba:e:f3:75, Host ID: 83000ef3.

Rebooting with command: boot cdrom -F wanboot - install Boot device: /pci@lf,0/network@c,1 File and args: -o prompt

boot> 3des=9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04

boot> sha1=b482aaab82cb8d5631e16d51478c90079cc1d463

boot> host-ip=192.168.198.124

boot> subnet-mask=255.255.255.128

boot> router-ip=192.168.198.1

boot> hostname=myclient
boot> client-id=010003BA152A42

boot> bootserver=http://192.168.198.135/cgi-bin/wanboot-cgi

boot> go

The previous commands perform the following tasks.

Enters the 3DES encryption key with the value
 9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04 on the client

- Enters the HMAC SHA1 hashing key with the value b482aaab82cb8d5631e16d51478c90079cc1d463 on the client
- Sets the client IP address to 192.168.198.124
- Sets the client's subnet mask to 255.255.255.128
- Sets the client's router IP address to 192.168.198.1
- Sets the client's host name to myclient
- Sets the client ID to 010003BA152A42
- Sets the location of the wanboot-cgi program to http://192.168.198.135/cgi-bin/wanboot-cgi/

See Also For more information about how to display key values, see wanbootutil(1M).

For more information about how to set network boot arguments, see set(1).

For more information about how to boot a system, see boot(1M).

◆ ◆ ◆ CHAPTER 14

SPARC: Installing With WAN Boot (Examples)

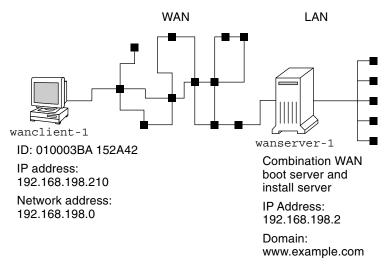
This chapter provides an example of setting up and installing client systems over a wide area network (WAN). The examples in this chapter describe how to perform a secure WAN boot installation over an HTTPS connection.

- "Sample Site Setup" on page 214
- "Create the Document Root Directory" on page 215
- "Create the WAN Boot Miniroot" on page 215
- "Check the Client OBP for WAN Boot Support" on page 215
- "Install the wanboot Program on the WAN Boot Server" on page 216
- "Create the /etc/netboot Hierarchy" on page 216
- "Copy the wanboot cqi Program to the WAN Boot Server" on page 217
- "(Optional) Configure the WAN Boot Server as a Logging Server" on page 217
- "Configure the WAN Boot Server to Use HTTPS" on page 217
- "Provide the Trusted Certificate to the Client" on page 217
- "(Optional) Use Private Key and Certificate for Client Authentication" on page 218
- "Create the Keys for the Server and the Client" on page 218
- "Create the Flash Archive" on page 219
- "Create the sysidcfg File" on page 219
- "Create the Client's Profile" on page 220
- "Create and Validate the rules File" on page 220
- "Create the System Configuration File" on page 221
- "Create the wanboot.conf File" on page 221
- "Check the net Device Alias in OBP" on page 223
- "Install Keys on the Client" on page 223
- "Install the Client" on page 224

Sample Site Setup

Figure 14–1 shows the site setup for this example.

FIGURE 14–1 Sample Site for WAN Boot Installation



This sample site has the following characteristics.

- The server wanserver-1 is to be configured as a WAN boot server and an install server.
- The IP address of wanserver 1 is 192.168.198.2.
- The domain name of wanserver-1 is www.example.com.
- wanserver-1 is running the current Oracle Solaris release.
- wanserver-1 is running the Apache web server. The Apache software on wanserver-1 is configured to support HTTPS.
- The client to be installed is named wanclient-1.
- wanclient-1 is an UltraSPARCII system.
- The client ID for wanclient 1 is 010003BA152A42.
- The IP address of wanclient 1 is 192.168.198.210.
- The IP address of the client's subnet is 192.168.198.0.
- The client system wanclient 1 has Internet access, but is not directly connected to the network that includes wanserver 1.
- wanclient-1 is a new system that is to be installed with the current Oracle Solaris release software.

Create the Document Root Directory

To store the installation files and data, set up the following directories in the document root directory (/opt/apache/htdocs) on wanserver-1.

Oracle Solaris Flash directory

```
wanserver-1# mkdir -p /opt/apache/htdocs/flash/
```

WAN boot miniroot directory

```
wanserver-1# mkdir -p /opt/apache/htdocs/miniroot/
```

wanboot program directory

```
wanserver-1# mkdir -p /opt/apache/htdocs/wanboot/
```

Create the WAN Boot Miniroot

Use the setup_install_server(1M) with the -w option to copy the WAN boot miniroot and the Oracle Solaris software image to the /export/install/Solaris_10 directory of wanserver-1.

Insert the Oracle Solaris Software media in the media drive that is attached to wanserver-1. Type the following commands.

```
wanserver-1# mkdir -p /export/install/cdrom0
wanserver-1# cd /cdrom/cdrom0/Solaris_10/Tools
wanserver-1# ./setup_install_server -w /export/install/cdrom0/miniroot \
/export/install/cdrom0
```

Move the WAN boot miniroot to the document root directory (/opt/apache/htdocs/) of the WAN boot server.

```
wanserver-1# mv /export/install/cdrom0/miniroot/miniroot \
/opt/apache/htdocs/miniroot/miniroot.s10_sparc
```

Check the Client OBP for WAN Boot Support

Determine that the client OBP supports WAN boot by typing the following command on the client system.

```
# eeprom | grep network-boot-arguments
network-boot-arguments: data not available
```

In the previous example, the network-boot-arguments: data not available output indicates that the client OBP supports WAN boot.

Install the wanboot Program on the WAN Boot Server

To install the wanboot program on the WAN boot server, copy the program from the Oracle Solaris Software media to the WAN boot server's document root directory.

Insert the Oracle Solaris DVD or the Oracle Solaris Software - 1 CD in the media drive that is attached to wanserver - 1 and type the following commands.

```
wanserver-1# cd /cdrom/cdrom0/Solaris_10/Tools/Boot/platform/sun4u/
wanserver-1# cp wanboot /opt/apache/htdocs/wanboot/wanboot.s10_sparc
```

Create the /etc/netboot Hierarchy

Create the wanclient -1 subdirectories of the /etc/netboot directory on the WAN boot server. The WAN boot installation programs retrieve configuration and security information from this directory during the installation.

wanclient - 1 is located on the subnet 192.168.198.0, and has a client ID of 010003BA152A42. To create the appropriate subdirectory of /etc/netboot for wanclient - 1, perform the following tasks.

- Create the /etc/netboot directory.
- Change the permissions of the /etc/netboot directory to 700.
- Change the ownership of the /etc/netboot directory to the owner of the web server process.
- Assume the same user role as the web server user.
- Create a subdirectory of /etc/netboot that is named after the subnet (192.168.198.0).
- Create a subdirectory of the subnet directory that is named after the client ID.
- Change the permissions of the /etc/netboot subdirectories to 700.

```
wanserver-1# cd /
wanserver-1# mkdir /etc/netboot/
wanserver-1# chmod 700 /etc/netboot
wanserver-1# chown nobody:admin /etc/netboot
wanserver-1# exit
wanserver-1# su nobody
Password:
nobody# mkdir -p /etc/netboot/192.168.198.0/010003BA152A42
nobody# chmod 700 /etc/netboot/192.168.198.0
nobody# chmod 700 /etc/netboot/192.168.198.0/010003BA152A42
```

Copy the wanboot-cgi Program to the WAN Boot Server

On systems that are running the current Oracle Solaris release, the wanboot-cgi program is located in the /usr/lib/inet/wanboot/ directory. To enable the WAN boot server to transmit the installation data, copy the wanboot-cgi program to the cgi-bin directory in the web server software directory.

```
wanserver-1# cp /usr/lib/inet/wanboot/wanboot-cgi \
/opt/apache/cgi-bin/wanboot-cgi
wanserver-1# chmod 755 /opt/apache/cgi-bin/wanboot-cgi
```

(Optional) Configure the WAN Boot Server as a Logging Server

By default, all WAN boot logging messages are displayed on the client system. This default behavior enables you to quickly debug any installation issues.

If you want to view the boot and installation messages on the WAN boot server, copy the bootlog-cgi script to the cgi-bin directory on wanserver-1.

```
wanserver-1# cp /usr/lib/inet/wanboot/bootlog-cgi /opt/apache/cgi-bin/
wanserver-1# chmod 755 /opt/apache/cgi-bin/bootlog-cgi
```

Configure the WAN Boot Server to Use HTTPS

To use HTTPS in your WAN boot installation, you must enable SSL support in the web server software. You must also install a digital certificate on the WAN boot server. This example assumes that the Apache web server on wanserver-1 is configured to use SSL. This example also assumes that a digital certificate and a certificate authority that establish the identity of wanserver-1 are already installed on wanserver-1.

For examples about how to configure your web server software to use SSL, see you web server documentation.

Provide the Trusted Certificate to the Client

By requiring the server to authenticate itself to the client, you protect the data that is transmitted from the server to the client over HTTPS. To enable server authentication, you provide a trusted certificate to the client. The trusted certificate enables the client to verify the identity of the server during the installation.

To provide the trusted certificate to the client, assume the same user role as the web server user. Then, split the certificate to extract a trusted certificate. Then, insert the trusted certificate in the client's truststore file in the /etc/netboot hierarchy.

In this example, you assume the web server user role of nobody. Then, you split the server PKCS#12 certificate that is named cert.p12, and insert the trusted certificate in /etc/netboot directory for wanclient-1.

```
wanserver-1# su nobody
Password:
wanserver-1# wanbootutil p12split -i cert.p12 -t \
/etc/netboot/192.168.198.0/010003BA152A42/truststore
```

(Optional) Use Private Key and Certificate for Client Authentication

To further protect your data during the installation, you might want to require wanclient-1 to authenticate itself to wanserver-1. To enable client authentication in your WAN boot installation, insert a client certificate and private key in the client subdirectory of the /etc/netboot hierarchy.

To provide a private key and certificate to the client, perform the following tasks.

- Assume the same user role as the web server user
- Split the PKCS#12 file into a private key and a client certificate
- Insert the certificate in the client's certstore file
- Insert the private key in the client's keystore file

In this example, you assume the web server user role of nobody. Then, you split the server PKCS#12 certificate that is named cert.p12. You insert certificate in the /etc/netboot hierarchy for wanclient-1. You then insert the private key that you named wanclient.key in the client's keystore file.

```
wanserver-1# su nobody
Password:
wanserver-1# wanbootutil p12split -i cert.p12 -c \
/etc/netboot/192.168.198.0/010003BA152A42/certstore -k wanclient.key
wanserver-1# wanbootutil keymgmt -i -k wanclient.key \
-s /etc/netboot/192.168.198.0/010003BA152A42/keystore \
-o type=rsa
```

Create the Keys for the Server and the Client

To protect the data transmitted between the server and client, you create a hashing key and an encryption key. The server uses the hashing key to protect the integrity of the wanboot program. The server uses the encryption key to encrypt the configuration and installation data. The client uses the hashing key to check the integrity of the downloaded wanboot program. The client uses the encryption key to decrypt the data during the installation.

First, you assume the same user role as the web server user. In this example, the web server user role is nobody.

```
wanserver-1# su nobody Password:
```

Then, you use the wanbootutil keygen command to create a master HMAC SHA1 key for wanserver-1.

```
wanserver-1# wanbootutil keygen -m
```

Then, create a hashing key and an encryption key for wanclient - 1.

```
wanserver-1# wanbootutil keygen -c -o net=192.168.198.0,cid=010003BA152A42,type=shal wanserver-1# wanbootutil keygen -c -o net=192.168.198.0,cid=010003BA152A42,type=3des
```

The previous command creates a HMAC SHA1 hashing key and a 3DES encryption key for wanclient-1. 192.168.198.0 specifies the subnet of wanclient-1, and 010003BA152A42 specifies the client ID of wanclient-1.

Create the Flash Archive

In this example, you create your Flash Archive by cloning the wanserver-1 master system. The archive is named sol_10_sparc, and is copied exactly from the master system. The archive is an exact duplicate of the master system. The archive is stored in sol_10_sparc.flar. You save the archive in the flash/archives subdirectory of the document root directory on the WAN boot server.

```
wanserver-1# flarcreate -n sol_10_sparc \
/opt/apache/htdocs/flash/archives/sol_10_sparc.flar
```

Create the sysidcfg File

To preconfigure the wanclient -1 system, specify keywords and values in the sysidcfg file. Save this file in the appropriate subdirectory of the document root directory of wanserver -1.

```
EXAMPLE 14-1 sysidcfg File for client - 1 System
```

The following is an example of a sysidcfg file for wanclient-1. The host name, IP address, and netmask of these systems have been preconfigured by editing the naming service. This file is located in the /opt/apache/htdocs/flash/ directory.

Create the Client's Profile

For the wanclient-1 system, create a profile that is named wanclient_1_prof. The wanclient_1_prof file contains the following entries, which define the current Oracle Solaris release software to be installed on the wanclient-1 system.

```
# profile keywords
                            profile values
# -----
                            . . . . . . . . . . . . . . . . . . .
install type
                            flash install
archive location
                           https://192.168.198.2/flash/archives/cdrom0.flar
partitioning
                            explicit
filesys
                            c0t1d0s0 4000 /
filesys
                            c0t1d0s1 512 swap
filesys
                            c0t1d0s7 free /export/home
```

The following list describes some of the keywords and values from this example.

install type The profile installs a Flash Archive on the clone system. All files are

overwritten as in an initial installation.

archive location The compressed Flash Archive is retrieved from wanserver-1.

partitioning The file system slices are determined by the filesys keywords, value

explicit. The size of root (/) is based on the size of the Flash Archive. The size of swap is set to the necessary size and is installed on c0tld0s1. /export/home is based on the remaining disk space. /export/home is

installed on c0t1d0s7.

Create and Validate the rules File

The custom JumpStart, a feature of Oracle Solaris, programs use the rules file to select the correct installation profile for the wanclient-1 system. Create a text file that is named rules. Then, add keywords and values to this file.

The IP address of the wanclient - 1 system is 192.168.198.210, and the netmask is 255.255.255.0. Use the network rule keyword to specify the profile that the custom JumpStart programs should use to install wanclient - 1.

```
network 192.168.198.0 - wanclient_1_prof -
```

This rules file instructs the custom JumpStart programs to use the wanclient_1_prof to install the current Oracle Solaris release software on wanclient-1.

Name this rule file wanclient rule.

After you create the profile and the rules file, you run the check script to verify that the files are valid.

```
wanserver-1# ./check -r wanclient_rule
```

If the check script does not find any errors, the script creates the rules.ok file.

Save the rules.ok file in the /opt/apache/htdocs/flash/ directory.

Create the System Configuration File

Create a system configuration file that lists the locations of the sysidcfg file and the custom JumpStart files on the install server. Save this file in a directory that is accessible to the WAN boot server.

In the following example, the wanboot-cgi program looks for the sysidcfg and custom JumpStart files in the document root directory of the WAN boot server. The domain name of the WAN boot server is https://www.example.com. The WAN boot server is configured to use secure HTTP, so the data and files are protected during the installation.

In this example, the system configuration file is named sys-conf.s10-sparc, and the file is saved in the /etc/netboot hierarchy on the WAN boot server. The sysidcfg and custom JumpStart files are located in the flash subdirectory of the document root directory.

```
SsysidCF=https://www.example.com/flash/
SjumpsCF=https://www.example.com/flash/
```

Create the wanboot.conf File

WAN boot uses the configuration information that is included in the wanboot.conf file to install the client machine. Create the wanboot.conf file in a text editor. Save the file to the appropriate client subdirectory in the /etc/netboot hierarchy on the WAN boot server.

The following wanboot.conf file for wanclient-1 includes configuration information for a WAN installation that uses secure HTTP. This file also instructs WAN boot to use a HMAC SHA1 hashing key and a 3DES encryption key to protect data.

boot_file=/wanboot/wanboot.s10_sparc
root_server=https://www.example.com/cgi-bin/wanboot-cgi
root_file=/miniroot/miniroot.s10_sparc
signature_type=sha1
encryption_type=3des
server_authentication=yes
client_authentication=no
resolve_hosts=
boot_logger=
system conf=sys-conf.s10-sparc

This wanboot.conf file specifies the following configuration.

boot file=/wanboot/wanboot.s10 sparc

The wanboot program is named wanboot.s10_sparc. This program is located in the wanboot directory in the document root directory on wanserver-1.

root_server=https://www.example.com/cgi-bin/wanboot-cgi
The location of the wanboot-cgi program on wanserver-1 is
https://www.example.com/cgi-bin/wanboot-cgi. The https portion of the URL
indicates that this WAN boot installation uses secure HTTP.

root file=/miniroot/miniroot.s10 sparc

The WAN boot miniroot is named miniroot.s10_sparc. The miniroot is located in the miniroot directory in the document root directory on wanserver-1.

signature type=sha1

The wanboot program and the WAN boot file system are signed by using a HMAC SHA1 hashing key.

encryption type=3des

The wanboot program and the WAN boot file system are encrypted with a 3DES key.

server authentication=yes

The server is authenticated during the installation.

client authentication=no

The client is not authenticated during the installation.

Note – If you performed the tasks in "(Optional) Use Private Key and Certificate for Client Authentication" on page 218, set this parameter as client_authentication=yes

resolve hosts=

No additional host names are needed to perform the WAN installation. All the host names that are required by the wanboot - cgi program are specified in the wanboot . conf file and the client certificate.

boot logger=

Booting and installation log messages are displayed on the system console. If you configured the logging server in "(Optional) Configure the WAN Boot Server as a Logging Server" on

page 217, and you want WAN boot messages to appear on the WAN boot server as well, set this parameter to boot logger=https://www.example.com/cgi-bin/bootlog-cgi.

```
system conf=sys-conf.s10-sparc
```

The system configuration file that specifies the locations of the sysidcfg and JumpStart files is located in the sys-conf.s10-sparc file in the /etc/netboot hierarchy on wanserver-1.

In this example, you save the wanboot.conf file in the /etc/netboot/192.168.198.0/010003BA152A42 directory on wanserver-1.

Check the net Device Alias in OBP

To boot the client from the WAN with the boot net, the net device alias must be set to the client's primary network device. At the client ok prompt, type the devalias command to verify that the net alias is set to the primary network device /pci@1f,0/pci@1,1/network@c,1.

ok devalias screen /pci@lf,0/pci@l,1/SUNW,m64B@2 net /pci@lf,0/pci@l,1/network@c,1 net2 /pci@lf,0/pci@l,1/network@5,1 disk /pci@lf,0/pci@l,5csi@8/disk@0,0 cdrom /pci@lf,0/pci@l,1/ide@d/cdrom@0,0:f keyboard /pci@lf,0/pci@l,1/ebus@l/su@l4,3083f8 mouse /pci@lf,0/pci@l,1/ebus@l/su@l4,3062f8

In the previous output example, the primary network device /pci@1f,0/pci@1,1/network@c,1 is assigned to the net alias. You do not need to reset the

Install Keys on the Client

alias.

In "Create the Keys for the Server and the Client" on page 218, you created the hashing key and encryption key to protect your data during the installation. To enable the client to decrypt the data transmitted from wanserver-1 during the installation, install these keys on wanclient-1.

On wanserver - 1, display the key values.

```
wanserver-1# wanbootutil keygen -d -c -o net=192.168.198.0,cid=010003BA152A42,type=sha1
b482aaab82cb8d5631e16d51478c90079cc1d463
wanserver-1# wanbootutil keygen -d -c -o net=192.168.198.0,cid=010003BA152A42,type=3des
9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04
```

The previous example uses the following information.

```
net=192.168.198.0
Specifies the IP address of the client's subnet
cid=010003BA152A42
Specifies the client's ID
```

b482aaab82cb8d5631e16d51478c90079cc1d463

Specifies the value of the client's HMAC SHA1 hashing key

9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04 Specifies the value of the client's 3DES encryption key

If you use an AES encryption key in your installation, change type=3des to type=aes to display the encryption key value.

At the ok prompt on wanclient - 1, install the keys.

ok set-security-key wanboot-hmac-shal b482aaab82cb8d563le16d51478c90079ccld463 ok set-security-key wanboot-3des 9ebc7a57f240e97c9b940le9d3ae9b292943d3c143d07f04

The previous commands perform the following tasks.

- Installs the HMAC SHA1 hashing key with a value of b482aaab82cb8d5631e16d51478c90079cc1d463 on wanclient-1
- Installs the 3DES encryption key with a value of 9ebc7a57f240e97c9b9401e9d3ae9b292943d3c143d07f04 on wanclient-1

Install the Client

You can perform an unattended installation by setting network boot argument variables for wanclient - 1 at the ok prompt, and then booting the client.

```
ok setenv network-boot-arguments host-ip=192.168.198.210,
router-ip=192.168.198.1, subnet-mask=255.255.255.0, hostname=wanclient-1,
file=http://192.168.198.2/cgi-bin/wanboot-cgi
ok boot net - install
Resetting ...

Sun Blade 100 (UltraSPARC-IIe), No Keyboard
Copyright 1998-2003 Sun Microsystems, Inc. All rights reserved.
OpenBoot 4.x.build_28, 512 MB memory installed, Serial #50335475.
Ethernet address 0:3:ba:e:f3:75, Host ID: 83000ef3.

Rebooting with command: boot net - install
Boot device: /pci@lf,0/network@c,1 File and args: - install

<time unavailable> wanboot progress: wanbootfs: Read 68 of 68 kB (100%)
<time unavailable> wanboot info: wanbootfs: Download complete
Fri Jun 20 09:16:06 wanboot progress: miniroot: Read 166067 of 166067 kB (100%)
Fri Jun 20Tue Apr 15 09:16:06 wanboot info: miniroot: Download complete
```

SunOS Release 5.10 Version WANboot10:04/11/03 64-bit Copyright 1983-2003 Sun Microsystems, Inc. All rights reserved. Use is subject to license terms. Configuring devices.

The following variables are set.

- The client IP address is set to 192.168.198.210.
- The client's router IP address is set to 192.168.198.1
- The client's subnet mask is set to 255.255.255.0
- The client's host name is set to wanclient-1
- The wanboot-cgi program is located at http://192.168.198.2/cgi-bin/wanboot-cgi

The client installs over the WAN. If the wanboot program does not find all the necessary installation information, you might be prompted to provide the missing information at the command line.

◆ ◆ ◆ C H A P T E R 1 5

WAN Boot (Reference)

This chapter briefly describes the commands and files you use to perform a WAN installation.

- "WAN Boot Installation Commands" on page 227
- "OBP Commands" on page 230
- "System Configuration File Settings and Syntax" on page 231
- "wanboot.conf File Parameters and Syntax" on page 231

WAN Boot Installation Commands

The following tables describe the commands you use to perform a WAN boot installation.

- Table 15–1
- Table 15–2

TABLE 15-1 Preparing the WAN Boot Installation and Configuration Files

Task and Description	Command
Copy the Oracle Solaris installation image to <i>install-dir-path</i> , and copy the WAN boot miniroot to <i>wan-dir-path</i> on the install server's local disk.	setup_install_server -w wan-dir-path install-dir-path

Task and Description	Command
Create a Solaris Flash archive that is named <i>name</i> .flar. • name is the name of the archive	flarcreate – n name [optional-parameters] document-root/flash/filename
 optional-parameters are optional parameters you can use to customize the archive 	
 document-root is the path to the document root directory on the install server 	
• <i>filename</i> is the name of the archive	
Check the validity of the custom JumpStart, a feature of Oracle Solaris, rules file that is named <i>rules</i> .	./check -r rules
Check the validity of the wanboot.conf file. • net-ip is the IP address of the client's subnet. • client-ID can be a user-defined ID or the DHCP client ID.	bootconfchk /etc/netboot/ <i>net-ip/client-ID</i> /wanboot.conf
Check for WAN boot installation support in the client OBP.	eeprom grep network-boot-arguments

TABLE 15-2 Preparing the WAN Boot Security Files

Task and Description	Command
Create a master HMAC SHA1 key for the WAN boot server.	wanbootutil keygen -m
Create a HMAC SHA1 hashing key for the client. • net-ip is the IP address of the client's subnet. • client-ID can be a user-defined ID or the DHCP client ID.	<pre>wanbootutil keygen -c -o net=net-ip,cid=client-ID,type=shal</pre>
Create an encryption key for the client. net-ip is the IP address of the client's subnet. client-ID can be a user-defined ID or the DHCP client ID. key-type is either 3des or aes.	wanbootutil keygen -c -o $net=net-ip$, $cid=client-ID$, $type=key-type$

Task and Description	Command
Split a PKCS#12 certificate file and insert the certificate in the client's truststore. • p12cert is the name of the PKCS#12 certificate file. • net-ip is the IP address of the client's subnet. • client-ID can be a user-defined ID or the DHCP client ID.	wanbootutil p12split -i p12cert -t /etc/netboot/ <i>net-ip/client-ID</i> /truststore
 Split a PKCS#12 certificate file and insert the client certificate in the client's certstore. p12cert is the name of the PKCS#12 certificate file. net-ip is the IP address of the client's subnet. client-ID can be a user-defined ID or the DHCP client ID. keyfile is the name of the client's private key. 	wanbootutil p12split -i p12cert -c /etc/netboot/net-ip/client-ID/certstore -k keyfile
Insert the client private key from a split PKCS#12 file in the client's keystore. • keyfile is the name of the client's private key. • net-ip is the IP address of the client's subnet. • client-ID can be a user-defined ID or a DHCP client ID.	wanbootutil keymgmt -i -k <i>keyfile</i> -s /etc/netboot/ <i>net-ip/client-ID</i> /keystore -o type=rsa
Display the value of a HMAC SHA1 hashing key. **net-ip is the IP address of the client's subnet. **client-ID can be a user-defined ID or the DHCP client ID.	<pre>wanbootutil keygen -d -c -o net=net-ip,cid=client-ID,type=shal</pre>
Display the value of an encryption key. • net-ip is the IP address of the client's subnet. • client-ID can be a user-defined ID or the DHCP client ID. • key-type is either 3des or aes.	wanbootutil keygen -d -c -o net= <i>net-ip</i> ,cid= <i>client-ID</i> ,type= <i>key-type</i>
Insert a hashing key or an encryption key on a running system. <i>key-type</i> can have a value of sha1, 3des, or aes.	/usr/lib/inet/wanboot/ickey -o type= <i>key-type</i>

OBP Commands

The following table lists the OBP commands that you type at the client ok prompt to perform a WAN boot installation.

TABLE 15-3 OBP Commands for a WAN Boot Installation

Task and Description	OBP Command
Begin an unattended WAN boot installation.	boot net — install
Begin an interactive WAN boot installation.	boot net —o prompt - install
Begin a WAN boot installation from a local CD.	boot cdrom —F wanboot - install
Install a hashing key before you begin a WAN boot installation. <i>key-value</i> is the hexadecimal value of the hashing key.	set-security-key wanboot-hmac-shal key-value
 Install an encryption key before you begin a WAN boot installation. ■ key-type is either wanboot-3des or wanboot-aes. ■ key-value is the hexadecimal value of the encryption key. 	set-security-key key-type key-value
Verify that key values are set in OBP.	list-security-keys
Set client configuration variables before you begin your WAN boot installation. client-IP is the IP address of the client. router-ip is the IP address of the network router. mask-value is the subnet mask value. client-name is the host name of the client. proxy-ip is the IP address of the network's proxy server. wanbootCGI-path is the path to the wanbootCGI programs on the web server.	setenv network-boot-arguments host-ip=client-IP, router-ip=router-ip, subnet-mask=mask-value, hostname=client-name, http-proxy=proxy-ip, file=wanbootCGI-path
Check the network device alias.	devalias
Set the network device alias, where <i>device-path</i> is the path to the primary network device.	■ To set the alias for the current installation only, type devalias net <i>device-path</i> .
	■ To permanently set the alias, type nvvalias net <i>device-path</i> .

System Configuration File Settings and Syntax

The system configuration file enables you to direct the WAN boot installation programs to the following files.

- sysidcfq
- rules.ok
- Custom JumpStart profile

The system configuration file is a plain text file, and must be formatted in the following pattern.

setting=value

The system. conf file must contain the following settings.

SsysidCF=*sysidcfg-file-URL*

This setting points to the directory on the install server that contains the sysidcfg file. For WAN installations that use HTTPS, set the value to a valid HTTPS URL.

SjumpsCF=jumpstart-files-URL

This setting points to the custom JumpStart directory that contains the rules.ok and profile files. For WAN installations that use HTTPS, set the value to a valid HTTPS URL.

You can store the system. conf in any directory that is accessible to the WAN boot server.

wanboot.conf File Parameters and Syntax

The wanboot.conf file is a plain text configuration file that the WAN boot installation programs use to perform a WAN installation. The following programs and files use the information included in the wanboot.conf file to install the client machine.

- wanboot-cgi program
- WAN boot file system
- WAN boot miniroot

Save the wanboot.conf file in the appropriate client subdirectory in the /etc/netboot hierarchy on the WAN boot server. For information on how to define the scope of your WAN boot installation with the /etc/netboot hierarchy, see "Creating the /etc/netboot Hierarchy on the WAN Boot Server" on page 165.

You specify information in the wanboot.conf file by listing parameters with associated values in the following format.

parameter=value

Parameter entries cannot span lines. You can include comments in the file by preceding the comments with the # character.

For detailed information about the wanboot.conf file, see the man page wanboot.conf(4).

You must set the following parameters in the wanboot.conf file.

boot file=wanboot-path

This parameter specifies the path to the wanboot program. The value is a path relative to the document root directory on the WAN boot server.

```
boot_file=/wanboot/wanboot.s10_sparc
```

root server=wanbootCGI-URL/wanboot-cgi

This parameter specifies the URL of the wanboot-cgi program on the WAN boot server.

 Use an HTTP URL if you are performing a WAN boot installation without client or server authentication.

```
root server=http://www.example.com/cgi-bin/wanboot-cgi
```

 Use an HTTPS URL if you are performing a WAN boot installation with server authentication, or server and client authentication.

```
root_server=https://www.example.com/cgi-bin/wanboot-cgi
```

root file=*miniroot-path*

This parameter specifies the path to the WAN boot miniroot on the WAN boot server. The value is a path relative to the document root directory on the WAN boot server.

```
root_file=/miniroot/miniroot.s10_sparc
```

signature_type=sha1 | empty

This parameter specifies the type of hashing key to use to check the integrity of the data and files that are transmitted.

For WAN boot installations that use a hashing key to protect the wanboot program, set this value to sha1.

```
signature_type=sha1
```

For insecure WAN installations that do not use a hashing key, leave this value blank.

```
signature_type=
```

```
encryption type=3des | aes | empty
```

This parameter specifies the type of encryption to use to encrypt the wanboot program and WAN boot file system.

• For WAN boot installations that use HTTPS, set this value to 3des or aes to match the key formats you use. You must also set the signature_type keyword value to sha1.

```
encryption_type=3des
```

or

```
encryption_type=aes
```

• For an insecure WAN boot installations that do not use encryption key, leave this value blank.

encryption_type=

server authentication=yes | no

This parameter specifies if the server should be authenticated during the WAN boot installation.

For WAN boot installations with server authentication or server and client
authentication, set this value to yes. You must also set the value of signature_type to
sha1, encryption_type to 3des or aes, and the URL of root_server to an HTTPS value.

server_authentication=yes

• For insecure WAN boot installations that do not use server authentication or server and client authentication, set this value to no. You can also leave the value blank.

server authentication=no

client authentication=yes | no

This parameter specifies if the client should be authenticated during a WAN boot installation.

• For WAN boot installations with server and client authentication, set this value to yes. You must also set the value of signature_type to shal, encryption_type to 3des or aes, and the URL of root server to an HTTPS value.

client authentication=yes

For WAN boot installations that do not use client authentication, set this value to no. You
can also leave the value blank.

client_authentication=no

resolve hosts=hostname | empty

This parameter specifies additional hosts that need to be resolved for the wanboot-cgi program during the installation.

Set the value to the host names of systems that are not specified previously in the wanboot.conf file or in a client certificate.

 If all the required hosts are listed in the wanboot. conf file or the client certificate, leave this value blank.

resolve hosts=

If specific hosts are not listed in the wanboot. conf file or the client certificate, set the value to these host names.

resolve hosts=seahag,matters

boot logger=bootlog-cgi-path | empty

This parameter specifies the URL to the bootlog-cgi script on the logging server.

 To record boot or installation log messages on a dedicated logging server, set the value to the URL of the bootlog-cgi script on the logging server.

boot logger=http://www.example.com/cgi-bin/bootlog-cgi

To display boot and installation messages on the client console, leave this value blank.

boot_logger=

system_conf=system.conf | custom-system-conf

This parameter specifies the path to the system configuration file that includes the location of sysidcfg and custom JumpStart files.

Set the value to the path to the sysidcfg and custom JumpStart files on the web server.

system_conf=sys.conf

PART IV

Appendices

This part provides reference information.

Troubleshooting (Tasks)

This chapter contains a list of specific error messages and general problems you might encounter when installing Oracle Solaris 10 8/11 software. The chapter also explains how to fix the problems. Start by using this list of sections to determine where in the installation process the problem occurred.

- "Problems With Setting Up Network Installations" on page 237
- "Problems With Booting a System" on page 238
- "Initial Installation of the Oracle Solaris OS" on page 244
- "Upgrading the Oracle Solaris OS" on page 246

Note – When you see the phrase "bootable media," this means the Oracle Solaris installation program and JumpStart, a feature of Oracle Solaris, installation method.

Problems With Setting Up Network Installations

Unknown client "host name"

Cause: The *host_name* argument in the add_install_client command is not a host in the naming service.

Solution: Add the host *host_name* to the naming service and run the add_install_client command again.

Error: <system name> does not exist in the NIS ethers map

Add it, and rerun the add install client command

Description: When you run the add_install_client command, the command fails with the above error.

Cause: The client you are adding to the install server does not exist in the server's /etc/ethers file.

Solution: Add the needed information to the /etc/ethers file on the install server and run the add install client command again.

1. Become superuser or assume an equivalent role.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

2. On the client, find the ethers address.

```
# ifconfig -a grep ethers
ether 8:0:20:b3:39:1d
```

- 3. On the install server, open the /etc/ethers file in an editor. Add the address to the list.
- 4. On the client, run add_install_client again as in this example.
 - # ./add_install_client bluegill sun4u

Problems With Booting a System

Booting From Media, Error Messages

le0: No carrier - transceiver cable problem Cause: The system is not connected to the network.

Solution: If this is a nonnetworked system, ignore this message. If this is a networked system, ensure that the Ethernet cabling is attached securely.

The file just loaded does not appear to be executable Cause: The system cannot find the proper media for booting.

Solution: Verify that the system has been set up properly to install the Oracle Solaris $10\,8/11$ software from the network from an install server. The following are examples of checks you can make.

- If you copied the images of the Oracle Solaris DVD or the Oracle Solaris Software CDs to the install server, ensure that you specified the correct platform group for the system when you set it up.
- If you are using DVD or CD media, ensure that the Oracle Solaris DVD or Oracle Solaris Software 1 CD is mounted and accessible on the install server.

boot: cannot open <filename> (SPARC based systems only)

Cause: This error occurs when you override the location of the boot -file by explicitly setting it.

Note – *filename* is a variable for the name of the file affected.

Solution: Follow these instructions:

- Reset the boot file in the PROM to "" (blank).
- Ensure that the diag-switch is set to off and to true.

Can't boot from file/device

Cause: The installation media cannot find the bootable media.

Solution: Ensure that the following conditions are met:

- The DVD-ROM or CD-ROM drive is installed properly and turned on.
- Oracle Solaris DVD or the Oracle Solaris Software 1 CD is inserted into the drive.
- The disc is free of damage or dirt.

WARNING: clock gained xxx days -- CHECK AND RESET DATE! (**SPARC based systems only**)

Description: This is an informational message.

Solution: Ignore the message and continue with the installation.

Not a UFS file system (x86 based systems only)

Cause: When the current Oracle Solaris release was installed (either through the Oracle Solaris installation program or custom JumpStart), no boot disk was selected. You now must edit the BIOS to boot the system.

Solution: Select the BIOS to boot. See your BIOS documentation for instructions.

Booting From Media, General Problems

The system does not boot.

Description: When initially setting up a custom JumpStart server, you might encounter boot problems that do not return an error message. To verify information about the system and how the system is booting, run the boot command with the -v option. When you use the -v option, the boot command displays verbose debugging information about the screen.

Note – If this flag is not given, the messages are still printed, but the output is directed to the system log file. For more information, see syslogd(1M).

Solution: For SPARC based systems, at the ok prompt, type the following command.

ok boot net -v - install

Boot from DVD media fails on systems with Toshiba SD-M 1401 DVD-ROM

Description: If your system has a Toshiba SD-M1401 DVD-ROM with firmware revision 1007, the system cannot boot from the Oracle Solaris DVD.

Solution: Apply patch 111649–03, or later version, to update the Toshiba SD-M1401 DVD-ROM drive's firmware. The patch 111649–03 is available at http://support.oracle.com/ (My Oracle Support) from the Patches and Updates tab.

The system hangs or panics when nonmemory PC cards are inserted. (x86 based systems only)

Cause: Nonmemory PC cards cannot use the same memory resources that are used by other devices.

Solution: To correct this problem, see the instructions for your PC card and check for the address range.

The system hangs before displaying the system prompt. (x86 based systems only) Solution: You have hardware that is not supported. Check your hardware manufacturer's documentation.

Booting From the Network, Error Messages

WARNING: getfile: RPC failed: error 5 (RPC Timed out).

Description: This error occurs when you have two or more servers on a network responding to an install client's boot request. The install client connects to the wrong boot server, and the installation hangs. The following specific reasons might cause this error to occur:

Cause: Reason 1:/etc/bootparams files might exist on different servers with an entry for this install client.

Solution: Reason 1: Ensure that servers on the network do not have multiple /etc/bootparams entries for the install client. If they do have multiple entries, remove duplicate client entries in the /etc/bootparams file on all install servers and boot servers except the one you want the install client to use.

Cause: Reason 2: Multiple /tftpboot or /rplboot directory entries might exist for this install client.

Solution: Reason 2: Ensure that servers on the network do not have multiple /tftpboot or /rplboot directory entries for the install client. If they do have multiple entries, remove duplicate client entries from the /tftpboot or /rplboot directories on all install servers and boot servers except the one you want the install client to use.

Cause: Reason 3: An install client entry might exist in the /etc/bootparams file on a server and an entry in another /etc/bootparams file that enables all systems to access the profile server. Such an entry resembles the following:

* install_config=profile_server:path

A line that resembles the previous entry in the NIS or NIS+ bootparams table can also cause this error.

Solution: Reason 3: If a wildcard entry is in the naming service bootparams map or table (for example, * install_config=), delete it and add it to the /etc/bootparams file on the boot server.

No network boot server. Unable to install the system. See installation instructions. (SPARC based systems only)

Cause: This error occurs on a system that you are attempting to install from the network. The system is not set up correctly.

Solution: Ensure that you correctly set up the system to install from the network. See "Adding Systems to Be Installed From the Network With a CD Image" on page 97.

prom_panic: Could not mount file system (SPARC based systems only)
 Cause: This error occurs when you are installing Oracle Solaris from a network, but the boot software cannot locate the following:

- Oracle Solaris DVD, either the DVD or a copy of the DVD image on the install server
- Oracle Solaris Software 1 CD image, either the Oracle Solaris Software 1 CD or a copy of the CD image on the install server

Solution: Ensure that the installation software is mounted and shared.

- If you are installing Oracle Solaris from the install server's DVD-ROM or CD-ROM drive, ensure that the Oracle Solaris DVD or Oracle Solaris Software 1 CD is inserted in the CD-ROM drive, is mounted, and is shared in the /etc/dfs/dfstab file.
- If installing from a copy of the Oracle Solaris DVD image or Oracle Solaris Software 1
 CD image on the install server's disk, ensure that the directory path to the copy is shared in the /etc/dfs/dfstab file.

Timeout waiting for ARP/RARP packet...(SPARC based systems only)

Cause: Reason 1: The client is trying to boot from the network, but it cannot find a system that knows about the client.

Solution: Reason 1: Verify the system's host name is in the NIS or NIS+ naming service. Also, verify the bootparams search order in the boot server's /etc/nsswitch.conf file.

For example, the following line in the /etc/nsswitch.conf file indicates that JumpStart or the Oracle Solaris installation program first looks in the NIS maps for bootparams information. If the program does not find any information, the installer looks in the boot server's /etc/bootparams file.

bootparams: nis files

Cause: Reason 2: The client's Ethernet address is not correct.

Solution: *Reason 2:* Verify that the client's Ethernet address in the install server's /etc/ethers file is correct.

Cause: Reason 3: In a custom JumpStart installation, the add_install_client command specifies the platform group that uses a specified server as an install server. If the wrong architecture value is used when using the add_install_client, this problem occurs. For example, the machine you want to install is a sun4u, but you used i86pc instead.

Solution: Reason 3: Rerun add_install_client with the correct architecture value.

ip: joining multicasts failed on tr0 - will use link layer broadcasts for multicast (x86 based systems only)

Cause: This error message is displayed when you boot a system with a token ring card. Ethernet multicast and token ring multicast do not work the same way. The driver returns this error message because an invalid multicast address was provided to it.

Solution: Ignore this error message. If multicast does not work, IP uses layer broadcasts instead and does not cause the installation to fail.

Requesting Internet address for *Ethernet_Address* (x86 based systems only)

Cause: The client is trying to boot from the network, but it cannot find a system that knows about the client.

Solution: Verify the system's host name is listed in the naming service. If the system's host name is listed in the NIS or NIS+ naming service, and the system continues to print this error message, try rebooting.

RPC: Timed out No bootparams (whoami) server responding; still trying... (x86 based systems only)

Cause: The client is trying to boot from the network, but it cannot find a system with an entry in the /etc/bootparams file on the install server.

Solution: Use add_install_client on the install server. Using this command adds the proper entry in the /etc/bootparams file, enabling the client to boot from the network.

Still trying to find a RPL server... (x86 based systems only)

Cause: The system is trying to boot from the network, but the server is not set up to boot this system.

Solution: On the install server, execute add_install_client for the system to be installed. The add_install_client command sets up an /rplboot directory, which contains the necessary network boot program.

CLIENT MAC ADDR: FF FF FF FF FF (network installations with DHCP only)

Cause: The DHCP server is not configured correctly. This error might occur if the options or macros are not correctly defined in the DHCP Manager software.

Solution: In the DHCP Manager software, verify that the options and macros are correctly defined. Confirm that the Router option is defined, and that the value of the Router option is correct for the subnet you are using for the network installation.

Booting From the Network, General Problems

The system boots from the network, but from a system other than the specified install server.

Cause: An /etc/bootparams and perhaps an /etc/ethers entry exist on another system for the client.

Solution: On the name server, update the /etc/bootparams entry for the system that is being installed. The entry should conform to the following syntax:

install_system root=boot_server:path install=install_server:path

Also, ensure that only one bootparams entry is on the subnet for the install client.

The system does not boot from the network (network installations with DHCP only). Cause: The DHCP server is not configured correctly. This error might occur if the system is not configured as an installation client on the DHCP server.

Solution: In the DHCP manager software, verify that installation options and macros are defined for the client system. For more information, see "Preconfiguring System Configuration Information With the DHCP Service (Tasks)" on page 47.

Initial Installation of the Oracle Solaris OS

Initial installation fails

Solution: If the Oracle Solaris installation fails, you must restart the installation. To restart the installation, boot the system from the Oracle Solaris DVD, the Oracle Solaris Software - 1 CD, or from the network.

You cannot uninstall the Oracle Solaris software after the software has been partially installed. You must restore your system from a backup or begin the Oracle Solaris installation process again.

/cdrom/sol Solaris 10/SUNWxxxx/reloc.cpio: Broken pipe

Description: This error message is informational and does not affect the installation. The condition occurs when a write on a pipe does not have a reading process.

Solution: Ignore the message and continue with the installation.

WARNING: CHANGE DEFAULT BOOT DEVICE (x86 based systems only)

Cause: This is an informational message. The default boot device set in the system's BIOS might be set to a device that requires you to use the Oracle Solaris Device Configuration Assistant to boot the system.

Solution: Continue with the installation and, if necessary, change the system's default boot device specified in the BIOS after you install the Oracle Solaris software to a device that does not require the Oracle Solaris Device Configuration Assistant.

x86 only – If you are using the locale keyword to test a custom JumpStart profile for an initial installation, the pfinstall -D command fails to test the profile. For a workaround, see the error message "could not select locale," in the section, "Upgrading the Oracle Solaris OS" on page 246.

▼ x86: To Check IDE Disk for Bad Blocks

IDE disk drives do not automatically map out bad blocks like other drives supported by Oracle Solaris software. Before installing Oracle Solaris on an IDE disk, you might want to perform a surface analysis on the disk. To perform surface analysis on an IDE disk, follow this procedure.

Become superuser or assume an equivalent role.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

- 2 Boot to the installation media.
- 3 When you are prompted to select an installation type, select option 6, Single user shell.
- 4 Start the format(1M) program.
 - # format
- 5 Specify the IDE disk drive on which you want to perform a surface analysis.

cxdv

- cx Is the controller number
- dy Is the device number
- 6 Determine if you have an fdisk partition.
 - If a Oracle Solaris fdisk partition already exists, proceed to Step 7.
 - If a Oracle Solaris fdisk partition does not exist, use the fdisk command to create a Oracle Solaris partition on the disk.

format> fdisk

7 To begin the surface analysis, type:

format> analyze

8 Determine the current settings, type:

analyze> config

9 (Optional) To change settings, type:

analyze> setup

10 To find bad blocks, type:

If format finds bad blocks, it remaps them.

11 To exit the analysis, type:

analyze> quit

- 12 Determine if you want to specify blocks to remap.
 - If no, go to Step 13.
 - If yes, type:

format> repair

13 To exit the format program, type:

auit

14 Restart the media in multiuser mode by typing the following command.

exit

Upgrading the Oracle Solaris OS

Upgrading, Error Messages

No upgradable disks

Cause: A swap entry in the /etc/vfstab file is causing the upgrade to fail.

Solution: Comment out the following lines in the /etc/vfstab file:

- All swap files and slices on disks not being upgraded
- Swap files that are no longer present
- Any unused swap slices

usr/bin/bzcat not found

Cause: Live Upgrade, a feature of Oracle Solaris, fails because of needing a patch cluster.

Solution: A patch is needed to install Live Upgrade. Ensure that you have the most recently updated patch list by consulting http://support.oracle.com/ (My Oracle Support). Search for the knowledge document 1004881.1 - Solaris Live Upgrade Software Patch Requirements (formerly 206844) on My Oracle Support.

Upgradeable Solaris root devices were found, however, no suitable partitions to hold the Solaris install software were found. Upgrading using the Solaris Installer is not possible. It might be possible to upgrade using the Solaris Software 1 CDROM. (x86 based systems only)

Cause: You cannot upgrade with the Oracle Solaris Software - 1 CD because you do not have enough space.

Solution: To upgrade, you can either create a swap slice that is larger than or equal to 512 MB or use another method of upgrading such as the Oracle Solaris installation program from Oracle Solaris DVD, a net installation image, or JumpStart.

ERROR: Could not select locale (x86 based systems only)

Cause: When you test your JumpStart profile by using the pfinstall -D command, the dry run test fails under the following conditions:

- The profile contains the locale keyword.
- You're testing a release that contains GRUB, a feature of Oracle Solaris, software.
 Starting with the Solaris 10 1/06 release, the GRUB boot loader facilitates booting different operating systems installed on your system with the GRUB menu.

With the introduction of GRUB software, the miniroot is compressed. The software can no longer find the list of locales from the compressed miniroot. The miniroot is the smallest possible Oracle Solaris root (/) file system and is found on the Oracle Solaris installation media.

Solution: Perform the following steps. Use the following values.

- MEDIA DIRis/cdrom/cdrom0/
- MINIROOT DIRis \$MEDIA DIR/Solaris 10/Tools/Boot
- MINIROOT ARCHIVE is \$MEDIA DIR/boot/x86.miniroot
- TEMP FILE NAME is /tmp/test
- 1. Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

2. Uncompress the miniroot archive.

```
# /usr/bin/gzcat $MINIROOT_ARCHIVE > $TEMP_FILE_NAME
```

3. Create the miniroot device by using the lofiadm command.

```
# LOFI_DEVICE=/usr/sbin/lofiadm -a $TEMP_FILE_NAME
# echo $LOFI_DEVICE
/dev/lofi/1
```

4. Mount the miniroot with the lofi command under the Miniroot directory.

```
# /usr/sbin/mount -F ufs $LOFI_DEVICE $MINIROOT_DIR
```

5. Test the profile.

```
# /usr/sbin/install.d/pfinstall -D -c $MEDIA_DIR $path-to-jumpstart_profile
```

6. After the testing is completed, unmount the loft device.

```
# umount $LOFI DEVICE
```

7. Delete the lofi device.

```
# lofiadm -d $TEMP_FILE_NAME
```

Upgrading, General Problems

The upgrade option is not presented even though there is a version of Solaris software that's upgradable on the system.

Cause: *Reason 1:* The /var/sadm directory is a symlink or it is mounted from another file system.

Solution: *Reason 1:* Move the /var/sadm directory into the root (/) or /var file system.

Cause: Reason 2: The /var/sadm/softinfo/INST_RELEASE file is missing.

Solution: *Reason 2:* Create a new INST RELEASE file by using the following template:

OS=Solaris VERSION=xREV=0

Is the version of Oracle Solaris software on the system

Cause: Reason 3: SUNWusr is missing from /var/sadm/softinfo.

Solution: *Solution 3:* You need to do an initial installation. The Oracle Solaris software is not upgradable.

Couldn't shut down or initialize the md driver

Solution: Follow these instructions:

- If the file system is not a RAID-1 volume, comment out in the vsftab file.
- If the file system is a RAID-1 volume, break the mirror and reinstall. For information about unmirroring, see "Removing RAID-1 Volumes (Unmirroring)" in Solaris Volume Manager Administration Guide.

The upgrade fails because the Solaris installation program cannot mount a file system.

Cause: During an upgrade, the script attempts to mount all the file systems that are listed in the system's /etc/vfstab file on the root (/) file system that is being upgraded. If the installation script cannot mount a file system, it fails and exits.

Solution: Ensure that all file systems in the system's /etc/vfstab file can be mounted. Comment out any file systems in the /etc/vfstab file that cannot be mounted or that might cause the problem so that the Oracle Solaris installation program does not try to mount them during the upgrade. Any system-based file systems that contain software to be upgraded (for example, /usr) cannot be commented out.

The upgrade fails

Description: The system does not have enough space for the upgrade.

Cause: Check "Upgrading With Disk Space Reallocation" in *Oracle Solaris 10 8/11 Installation Guide: Planning for Installation and Upgrade* for the space problem and see if you can fix it without using auto-layout to reallocate space.

Problems upgrading RAID-1 volume root (/) file systems

Solution: If you have problems upgrading when using Solaris Volume Manager RAID-1 volumes that are the root (/) file system, see Chapter 25, "Troubleshooting Solaris Volume Manager (Tasks)," in Solaris Volume Manager Administration Guide.

▼ To Continue Upgrading After a Failed Upgrade

The upgrade fails and the system cannot be soft-booted. The failure is for reasons beyond your control, such as a power failure or a network connection failure.

- 1 Reboot the system from the Oracle Solaris DVD, the Oracle Solaris Software 1 CD, or from the network.
- 2 Choose the upgrade option for installation.

The Oracle Solaris installation program determines if the system has been partially upgraded and continues the upgrade.

x86: Problems With Live Upgrade When You Use GRUB

The following errors can occur when you use Live Upgrade and the GRUB boot loader on an x86 based system.

ERROR: The media product tools installation directory path-to-installation-directory does not exist.

ERROR: The media *dirctory* does not contain an operating system upgrade image.

Description: The error messages are seen when using the luupgrade command to upgrade a new boot environment.

Cause: An older version of Live Upgrade is being used. The Live Upgrade packages you have installed on your system are incompatible with the media and the release on that media.

Solution: Always use the Live Upgrade packages from the release you are upgrading to.

Example: In the following example, the error message indicates that the Live Upgrade packages on the system are not the same version as on the media.

```
# luupgrade -u -n s10u1 -s /mnt
Validating the contents of the media </mnt>.
```

The media is a standard Solaris media.

ERROR: The media product tools installation directory
</mnt/Solaris_10/Tools/Boot/usr/sbin/install.d/install_config> does
not exist.

ERROR: The media </mnt> does not contain an operating system upgrade
image.

ERROR: Cannot find or is not executable: </sbin/biosdev>.

ERROR: One or more patches required by Live Upgrade has not been installed.

Cause: One or more patches required by Live Upgrade are not installed on your system.

Beware that this error message does not catch all missing patches.

Solution: Before using Live Upgrade, always install all the required patches. Ensure that you have the most recently updated patch list by consulting (http://support.oracle.com/) (My Oracle Support). Search for the knowledge document 1004881.1 - Solaris Live Upgrade Software Patch Requirements (formerly 206844) on My Oracle Support.

ERROR: Device mapping command </sbin/biosdev> failed. Please reboot and try again.

Cause: Reason 1: Live Upgrade is unable to map devices because of previous administrative tasks.

Solution: *Reason 1*: Reboot the system and try Live Upgrade again

Cause: *Reason 2*: If you reboot your system and get the same error message, you have two or more identical disks. The device mapping command is unable to distinguish between them.

Solution: Reason 2: Create a new dummy fdisk partition on one of the disks. See the fdisk(1M) man page. Then reboot the system.

Cannot delete the boot environment that contains the GRUB menu

Cause: Live Upgrade imposes the restriction that a boot environment cannot be deleted if the boot environment contains the GRUB menu.

Solution: Use lumake(1M) or luupgrade(1M) commands to reuse that boot environment.

The file system containing the GRUB menu was accidentally remade. However, the disk has the same slices as before. For example, the disk was not re-sliced.

Cause: The file system that contains the GRUB menu is critical to keeping the system bootable. Live Upgrade commands do not destroy the GRUB menu. But, if you accidentally remake or otherwise destroy the file system containing the GRUB menu with a command other than a Live Upgrade command, the recovery software attempts to reinstall the GRUB menu. The recovery software puts the GRUB menu back in the same file system at the next reboot. For example, you might have used the newfs or mkfs commands on the file system and accidentally destroyed the GRUB menu. To restore the GRUB menu correctly, the slice must adhere to the following conditions:

- Contain a mountable file system
- Remain a part of the same Live Upgrade boot environment where the slice resided previously

Before rebooting the system, make any necessary corrective actions on the slice.

Solution: Reboot the system. A backup copy of the GRUB menu is automatically installed.

The GRUB menu's menu.lst file was accidentally deleted.

Solution: Reboot the system. A backup copy of the GRUB menu is automatically installed.

▼ System Panics When Upgrading With Live Upgrade Running Veritas VxVM

When you use Live Upgrade while upgrading and running Veritas VxVM, the system panics on reboot unless you upgrade by using the following procedure. The problem occurs if packages do not conform to Oracle Solaris advanced packaging guidelines.

1 Become superuser or assume an equivalent role.

Note – Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

Roles contain authorizations and privileged commands. For more information about roles, see "Configuring RBAC (Task Map)" in *System Administration Guide: Security Services*.

- **2** Create an inactive boot environment. See "Creating a New Boot Environment" in Oracle Solaris 10 8/11 Installation Guide: Live Upgrade and Upgrade Planning.
- 3 Before upgrading the inactive boot environment, you must disable the existing Veritas software on the inactive boot environment.
 - a. Mount the inactive boot environment.
 - # lumount inactive_boot_environment_name mount_point
 For example:
 - # lumount solaris8 /mnt
 - b. Change to the directory that contains the vfstab, for example:
 - # cd /mnt/etc

c. Make a copy of the inactive boot environment's vfstab file, for example:

cp vfstab vfstab.501

d. In the copied vfstab, comment out all Veritas file system entries, for example:

```
# sed '/vx\/dsk/s/^/#/g' < vfstab > vfstab.novxfs
```

The first character of each line is changed to #, which makes the line a comment line. Note that this comment line is different than the system file-comment lines.

e. Copy the changed vfstab file, for example:

```
# cp vfstab.novxfs vfstab
```

f. Change directories to the inactive boot environment's system file, for example:

```
# cd /mnt/etc
```

g. Make a copy of the inactive boot environment's system file, for example:

```
# cp system system.501
```

h. Comment out all "forceload:" entries that include dry/vx.

```
# sed '/forceload: drv\/vx/s/^/*/' <system> system.novxfs
```

The first character of each line is changed to *, which makes the line a command line. Note that this comment line is different than the vfstab file comment lines.

i. Create the Veritas install-db file, for example:

```
# touch vx/reconfig.d/state.d/install-db
```

i. Unmount the inactive boot environment.

```
# luumount inactive_boot_environment_name
```

- 4 Upgrade the inactive boot environment. See Chapter 5, "Upgrading With Live Upgrade (Tasks)," in Oracle Solaris 10 8/11 Installation Guide: Live Upgrade and Upgrade Planning.
- 5 Activate the inactive boot environment. See "Activating a Boot Environment" in Oracle Solaris 10 8/11 Installation Guide: Live Upgrade and Upgrade Planning.
- 6 Shut down the system.

```
# init 0
```

7 Boot the inactive boot environment in single-user mode:

```
OK boot -s
```

Several messages and error messages that contain "vxvm" or "VXVM" are displayed that can be ignored. The inactive boot environment becomes active.

- 8 Upgrade Veritas.
 - a. Remove the Veritas VRTSvmsa package from the system, for example:
 - # pkgrm VRTSvmsa
 - b. Change directories to the Veritas packages.
 - # cd /location_of_Veritas_software
 - c. Add the latest Veritas packages to the system:
 - # pkgadd -d 'pwd' VRTSvxvm VRTSvmsa VRTSvmdoc VRTSvmman VRTSvmdev
- 9 Restore the original vfstab and system files:

```
# cp /etc/vfstab.original /etc/vfstab
# cp /etc/system.original /etc/system
```

10 Reboot the system.

init 6

x86: Service Partition Not Created by Default on Systems With No Existing Service Partition

If you install the current Oracle Solaris release on a system that does not currently include a service or diagnostic partition, the installation program might not create a service partition by default. If you want to include a service partition on the same disk as the Oracle Solaris partition, you must re-create the service partition before you install the current Oracle Solaris release.

If you installed the Solaris 8 2/02 OS on a system with a service partition, the installation program might not have preserved the service partition. If you did not manually edit the fdisk boot partition layout to preserve the service partition, the installation program deleted the service partition during the installation.

Note – If you did not specifically preserve the service partition when you installed the Solaris 8 2/02 OS, you might not be able to re-create the service partition and upgrade to the current Oracle Solaris release.

If you want to include a service partition on the disk that contains the Oracle Solaris partition, choose one of the following workaround methods.

▼ To Install Software From a Network Installation Image or From the Oracle Solaris DVD

To install the software from a net installation image or from the Oracle Solaris DVD over the network, follow these steps.

- Delete the contents of the disk.
- **2 Before you install, create the service partition by using the diagnostics CD for your system.** For information about how to create the service partition, see your hardware documentation.
- 3 Boot the system from the network.

The Customize fdisk Partitions screen is displayed.

4 To load the default boot disk partition layout, click Default.

The installation program preserves the service partition and creates the Oracle Solaris partition.

To Install From the Oracle Solaris Software - 1 CD or From a Network Installation Image

To use the Oracle Solaris installation program to install from the Oracle Solaris Software - 1 CD or from a network installation image on a boot server, follow these steps.

- Delete the contents of the disk.
- **2 Before you install, create the service partition by using the diagnostics CD for your system.** For information about how to create the service partition, see your hardware documentation.
- 3 The installation program prompts you to choose a method for creating the Oracle Solaris partition.
- 4 Boot the system.
- 5 Select the Use rest of disk for Solaris partition option.
 The installation program preserves the service partition and creates the Oracle Solaris partition.
- 6 Complete the installation.



Installing or Upgrading Remotely (Tasks)

This appendix describes how to use the installation program to install or upgrade to the Oracle Solaris OS on a machine or domain that does not have a directly attached DVD-ROM or CD-ROM drive.

Note – If you are installing or upgrading the Oracle Solaris OS on a multi-domain server, refer to the system controller or system service processor documentation before beginning the installation process.

SPARC: Using the Installation Program to Install or Upgrade From a Remote DVD-ROM or CD-ROM

If you want to install the Oracle Solaris OS on a machine or domain that does not have a directly attached DVD-ROM or CD-ROM drive, you can use a drive that is attached to another machine. Both machines must be connected to the same subnet. Use the following instructions to complete the installation.

▼ SPARC: To Install or Upgrade From a Remote DVD-ROM and CD-ROM

Note – This procedure assumes that the system is running the Volume Manager. If you are not using the Volume Manager to manage media, refer to *System Administration Guide*: *Devices and File Systems*.

In the following procedure, the remote system with the DVD-ROM or CD-ROM is identified as *remote system*. The system that is the client to be installed is identified as *client system*.

- 1 Identify a system that is running the Oracle Solaris OS and has a DVD-ROM or CD-ROM drive.
- 2 On the *remote system* with the DVD-ROM or CD-ROM drive, insert the Oracle Solaris DVD or the Oracle Solaris Software for SPARC Platforms 1 CD in the drive.

The Volume Manager mounts the disc.

- 3 On the remote system, change directories to the DVD or CD where the add_install_client command is located.
 - For DVD media, type:

```
remote system# cd /cdrom/cdrom0/Solaris_10/Tools
```

■ For CD media, type:

remote system# cd /cdrom/cdrom0

- 4 On the remote system, add the system that you want to install as a client.
 - For DVD media, type:

```
remote system# ./add_install_client \
client_system_name arch
```

■ For CD media, type:

```
remote system# ./add_install_client -s remote_system_name: \
/cdrom/cdrom0 client_system_name arch
```

remote_system_name The name of the system with the DVD-ROM or CD-ROM drive

client_system_name The name of the machine you want to install

arch The platform group of the machine you want to install, for example

sun4u. On the system that you want to install, find the platform

group by using the uname -m command.

5 Boot the *client system* that you want to install.

```
client system: ok boot net The installation begins.
```

- 6 Follow the instructions to type system configuration information if needed.
 - If you are using DVD media, follow the instructions on the screen to complete the installation. You are finished.
 - If you are using CD media, the machine reboots and the installation program begins. After the Welcome panel, the Specify Media panel appears with Network File System selected. Proceed to Step 7.

7 On the Specify Media panel, click Next.

The Specify Network File System Path panel appears and the text field contains the installation path.

client_system_ip_address:/cdrom/cdrom0

8 On the remote system where the DVD or CD is mounted, change directories to root.

remote system# cd /

9 On the remote system, check for the path to the slice that has been shared.

remote system# share

10 On the remote system, unshare the Oracle Solaris DVD or Oracle Solaris Software for SPARC Platforms - 1 CD by using the path that is found in Step 9. If paths lead to two slices, unshare both slices.

remote system# unshare absolute_path

absolute_path Is the absolute path shown in the share command

In this example, slice 0 and slice 1 are unshared.

remote system# unshare /cdrom/cdrom0 remote system# unshare /cdrom/cdrom0

- 11 On the client system that you are installing, continue the installation by clicking Next.
- 12 If the installation program prompts you to insert the Oracle Solaris Software 2 CD, repeat Step 9 through Step 11 to unshare the Oracle Solaris Software 1 CD and to export and install the Oracle Solaris Software 2 CD.
- 13 If the installation program prompts you to insert additional Oracle Solaris Software CDs, repeat Step 9 through Step 11 to unshare the Oracle Solaris Software CDs and to export and install the additional CDs.
- 14 If the installation program prompts you to insert the first Oracle Solaris Languages CD, repeat Step 9 through Step 11 to unshare the Oracle Solaris Software CDs and to export and install each Oracle Solaris Languages CD.

When you export a Oracle Solaris Languages CD, an installer window appears on the machine where the CD-ROM is mounted. Ignore the installer window while you install the Oracle Solaris Languages CD. After you complete the installation of the Oracle Solaris Languages CDs, close the installer window.

Glossary

3DES ([Triple DES] Triple-Data Encryption Standard). A symmetric-key encryption method that provides a key

length of 168 bits.

AES (Advanced Encryption Standard) A symmetric 128-bit block data encryption technique. The U.S.

government adopted the Rijndael variant of the algorithm as its encryption standard in October 2000. AES

replaces DES encryption as the government standard.

A file that contains a collection of files that were copied from a master system. The file also contains identification information about the archive, such as a name and the date that you created the archive. After you install an archive on a system, the system contains the exact configuration of the master system.

> An archive could be a differential archive, which is a Flash Archive that contains only the differences between two system images, an unchanged master image and an updated master image. The differential archive contains files to be retained, modified, or deleted from the clone system. A differential update changes only the files specified and is restricted to systems that contain software consistent with the unchanged master image.

arrow keys One of the four directional keys on the numeric keypad.

> A user-defined Bourne shell script, specified within the rules file, that performs tasks before the Oracle Solaris software is installed on the system. You can use begin scripts only with custom JumpStart, a feature of Oracle Solaris, installations.

To load the system software into memory and start it.

x86 only: A boot archive is a collection of critical files that is used to boot the Oracle Solaris OS. These files are needed during system startup before the root (/) file system is mounted. Two boot archives are maintained on a system:

- The boot archive that is used to boot the Oracle Solaris OS on a system. This boot archive is sometimes called the primary boot archive.
- The boot archive that is used for recovery when the primary boot archive is damaged. This boot archive starts the system without mounting the root (/) file system. On the GRUB, a feature of Oracle Solaris, menu, this boot archive is called failsafe. The archive's essential purpose is to regenerate the primary boot archive, which is usually used to boot the system.

boot environment A collection of mandatory file systems (disk slices and mount points) that are critical to the operation of the Oracle Solaris OS. These disk slices might be on the same disk or distributed across multiple disks.

archive

begin script

boot

boot archive

259

The active boot environment is the one that is currently booted. Exactly one active boot environment can be booted. An inactive boot environment is not currently booted, but can be in a state of waiting for activation on the next reboot.

x86 only: The boot loader is the first software program that runs after you turn on a system. This program begins the booting process.

A server system that provides client systems on the same network subnet with the programs and information that they need to start. A boot server is required to install over the network if the install server is on a different subnet than the systems on which Oracle Solaris software is to be installed.

The CGI program that enables a web server to collect and store remote client-booting and installation console messages during a WAN boot installation.

(CA) A trusted third-party organization or company that issues digital certificates that are used to create digital signatures and public-private key pairs. The CA guarantees that the individual who is granted the unique certificate is who she or he claims to be.

A file that contains a digital certificate for a specific client system. During an SSL negotiation, the client might be asked to provide the certificate file to the server. The server uses this file to verify the identity of the client.

(Common Gateway Interface) An interface by which external programs communicate with the HTTP server. Programs that are written to use CGI are called CGI programs or CGI scripts. CGI programs handle forms or parse output the server does not normally handle or parse.

The result of adding a group of data items that are used for checking the group. The data items can be either numerals or other character strings that are treated as numerals during the checksum calculation. The checksum value verifies that communication between two devices is successful.

In the client-server model for communications, the client is a process that remotely accesses resources of a compute server, such as compute power and large memory capacity.

A system that you install by using a Flash Archive. The clone system has the same installation configuration as the master system.

A logical collection of packages (software modules). The Oracle Solaris software is divided into *software groups*, which are each composed of clusters and *packages*.

A string of characters that begins with a command, often followed by arguments, including options, file names, and other expressions, and terminated by the end-of-line character.

A RAID-0 volume. If slices are concatenated, the data is written to the first available slice until that slice is full. When that slice is full, the data is written to the next slice, serially. A concatenation provides no data redundancy unless it is contained in a mirror. See also RAID-0 volume.

A software group that contains the minimum software that is required to boot and run the Oracle Solaris OS on a system. Core includes some networking software and the drivers that are required to run the Common Desktop Environment (CDE) desktop. Core does not include the CDE software.

authority certstore file

boot server

bootlog-cgi

program

certificate

checksum

CGI

client

cluster

clone system

concatenation

command line

critical file systems File systems that are required by the Oracle Solaris OS. When you use Live Upgrade, a feature of Oracle Solaris, these file systems are separate mount points in the vfstab file of the active and inactive boot environments. Example file systems are root (/), /usr, /var, and /opt. These file systems are always copied from the source to the inactive boot environment.

custom JumpStart

A type of installation in which the Oracle Solaris software is automatically installed on a system that is based on a user-defined profile. You can create customized profiles for different types of users and systems. A custom JumpStart installation is a JumpStart installation you create.

custom probes file

A file, which must be located in the same JumpStart directory as the rules file, that is a Bourne shell script that contains two types of functions: probe and comparison. Probe functions gather the information you want or do the actual work and set a corresponding SI_environment variable you define. Probe functions become probe keywords. Comparison functions call a corresponding probe function, compare the output of the probe function, and return 0 if the keyword matches or 1 if the keyword doesn't match. Comparison functions become rule keywords. See also rules file.

dataset

A generic name for the following ZFS entities: clones, file systems, snapshots, or volumes.

decryption

The process of converting coded data to plain text. See also encryption.

derived profile

A profile that is dynamically created by a begin script during a custom JumpStart installation.

DES

(Data Encryption Standard) A symmetric-key encryption method that was developed in 1975 and standardized by ANSI in 1981 as ANSI X.3.92. DES uses a 56-bit key.

Developer Oracle Solaris Software Group

A software group that contains the End User Oracle Solaris Software Group plus the libraries, include files, man pages, and programming tools for developing software.

DHCP

(Dynamic Host Configuration Protocol) An application-layer protocol. Enables individual computers, or clients, on a TCP/IP network to extract an IP address and other network configuration information from a designated and centrally maintained DHCP server or servers. This facility reduces the overhead of maintaining and administering a large IP network.

differential archive A Flash Archive that contains only the differences between two system images, an unchanged master image and an updated master image. The differential archive contains files to be retained, modified, or deleted from the clone system. A differential update changes only the files that are specified and is restricted to systems that contain software consistent with the unchanged master image.

digital certificate

A nontransferable, nonforgeable, digital file issued from a third party that both communicating parties already trust.

disc

An optical disc, as opposed to a magnetic disk, which recognizes the common spelling that is used in the compact disc (CD) market. For example, a CD-ROM or DVD-ROM is an optical disc.

disk

A round platter, or set of platters, of a magnetized medium that is organized into concentric tracks and sectors for storing data such as files. See also disc.

disk configuration file

A file that represents a structure of a disk (for example, bytes/sector, flags, slices). Disk configuration files enable you to use the pfinstall command from a single system to test profiles on different-size disks.

diskless client

A client on a network that relies on a server for all of its disk storage.

document root directory

The root of a hierarchy on a web server machine that contains the files, images, and data you want to present to users who are accessing the web server.

domain

A part of the Internet naming hierarchy. A domain represents a group of systems on a local network that share administrative files.

domain name

The name that is assigned to a group of systems on a local network that share administrative files. The domain name is required for the Network Information Service (NIS) database to work properly. A domain name consists of a sequence of component names that are separated by periods (for example: tundra.mpk.ca.us). As you read a domain name from left to right, the component names identify more general (and usually remote) areas of administrative authority.

encryption

The process of protecting information from unauthorized use by making the information unintelligible. Encryption is based on a code, called a key, which is used to decrypt the information. See also decryption.

End User Oracle Solaris Software Group

A software group that contains the Core Software Group plus the recommended software for an end user, including the Common Desktop Environment (CDE) and DeskSet software.

Entire Oracle Solaris Software Group

A software group that contains the entire Oracle Solaris release.

Entire Oracle Solaris Software **Group Plus OEM** Support

A software group that contains the entire Oracle Solaris release plus additional hardware support for OEMs. This software group is recommended when installing Oracle Solaris software on SPARC based servers.

/etc directory

A directory that contains critical system configuration files and maintenance commands.

/etc/netboot directory

The directory on a WAN boot server that contains the client configuration information and security data that are required for a WAN boot installation.

/export file system A file system on an OS server that is shared with other systems on a network. For example, the /export file system can contain the root (/) file system and swap space for diskless clients and the home directories for users on the network. Diskless clients rely on the /export file system on an OS server to boot and run.

failsafe boot archive

x86 only: A boot archive that is used for recovery when the primary boot archive is damaged. This boot archive starts the system without mounting the root (/) file system. This boot archive is called failsafe on the GRUB menu. The archive's essential purpose is to regenerate the primary boot archive, which is usually used to boot the system. See boot archive.

fallback

A reversion to the environment that ran previously. Use fallback when you are activating an environment and the boot environment that is designated for booting fails or shows some undesirable behavior.

fdisk partition

A logical partition of a disk drive that is dedicated to a particular operating system on x86 based systems. To install the Oracle Solaris software, you must set up at least one Oracle Solaris fdisk partition on an x86 based system. x86 based systems allow up to four different fdisk partitions on a disk. These partitions can be used to hold individual operating systems. Each operating system must be located on a unique fdisk partition. A system can only have one Oracle Solaris fdisk partition per disk.

file server A server that provides the software and file storage for systems on a network.

file system In the SunOS operating system, a tree-structured network of files and directories that you can access.

finish script A user-defined Bourne shell script, specified within the rules file, that performs tasks after the Oracle

Solaris software is installed on the system but before the system reboots. You use finish scripts with custom

JumpStart installations.

Flash Archive A Oracle Solaris installation feature that enables you to create an archive of the files on a system, called the

master system. You can then use the archive to install other systems, making the other systems identical in

their configuration to the master system. See also archive.

format To put data into a structure or divide a disk into sectors for receiving data.

function key One of the 10 or more keyboard keys that are labeled F1, F2, F3, and so on that are mapped to particular

tasks.

global zone In Oracle Solaris Zones, the global zone is both the default zone for the system and the zone used for

system-wide administrative control. The global zone is the only zone from which a non-global zone can be configured, installed, managed, or uninstalled. Administration of the system infrastructure, such as physical devices, routing, or dynamic reconfiguration (DR), is only possible in the global zone. Appropriately privileged processes running in the global zone can access objects associated with other

zones. See also Oracle Solaris Zones and non-global zone.

GRUB x86 only: GNU GRand Unified Bootloader (GRUB) is an open source boot loader with a simple menu

interface. The menu displays a list of operating systems that are installed on a system. GRUB enables you to easily boot these various operating systems, such as the Oracle Solaris OS, Linux, or Microsoft

Windows.

GRUB edit menu x86 only: A boot menu that is a submenu of the GRUB main menu. GRUB commands are displayed on

this menu. These commands can be edited to change boot behavior.

GRUB main menu x86 only: A boot menu that lists the operating systems that are installed on a system. From this menu, you

can easily boot an operating system without modifying the BIOS or fdisk partition settings.

hard link A directory entry that references a file on disk. More than one such directory entry can reference the same

physical file.

hash A number that is produced by taking some input and generating a number that is significantly shorter

than the input. The same output value is always generated for identical inputs. Hash functions can be used in table search algorithms, in error detection, and in tamper detection. When used for tamper detection, hash functions are chosen such that it is difficult to find two inputs that yield the same hash result. MD5 and SHA-1 are examples of one-way hash functions. For example, a message digest takes a variable-length

input such as a disk file and reduces it to a small value.

hashing The process of changing a string of characters into a value or key that represents the original string.

HMAC Keyed hashing method for message authentication. HMAC is used with an iterative cryptographic hash

function, such as MD5 or SHA-1, in combination with a secret shared key. The cryptographic strength of

HMAC depends on the properties of the underlying hash function.

host name The name by which a system is known to other systems on a network. This name must be unique among

all the systems within a particular domain (usually, this means within any single organization). A host name can be any combination of letters, numbers, and minus signs (-), but it cannot begin or end with a

minus sign.

HTTP (Hypertext Transfer Protocol) (n.) The Internet protocol that fetches hypertext objects from remote hosts.

This protocol is based on TCP/IP.

HTTPS A secure version of HTTP, implemented by using the Secure Sockets Layer (SSL).

initial installation An installation that overwrites the currently running software or initializes a blank disk.

An initial installation of the Oracle Solaris OS overwrites the system's disk or disks with the new version of the Oracle Solaris OS. If your system is not running the Oracle Solaris OS, you must perform an initial installation. If your system is running an upgradable version of the Oracle Solaris OS, an initial installation

overwrites the disk and does not preserve the OS or local modifications.

install Oracle Solaris (also called a media server). You can create an install server by copying the Oracle

Solaris DVD or CD images to the server's hard disk.

IPv6 IPv6 is a version (version 6) of Internet Protocol (IP) that is designed to be an evolutionary step from the

current version, IPv4 (version 4). Deploying IPv6, by using defined transition mechanisms, does not disrupt current operations. In addition, IPv6 provides a platform for new Internet functionality.

job A user-defined task to be completed by a computer system.

JumpStart When you use a profile diskette for custom JumpStart installations, the JumpStart directory is the root directory on the diskette that contains all the essential custom JumpStart files. When you use a profile

directory on the diskette that contains all the essential custom JumpStart files. When you use a profile server for custom JumpStart installations, the JumpStart directory is a directory on the server that contains

all the essential custom JumpStart files.

JumpStart A type of installation in which the Oracle Solaris software is automatically installed on a system by using

the factory-installed JumpStart software.

Kerberos A network authentication protocol that uses strong, secret-key cryptography to enable a client and server

to identify themselves to each other over an insecure network connection.

key The code for encrypting or decrypting data. See also encryption.

keystore file A file that contains keys shared by a client and server. During a WAN boot installation, the client system

uses the keys to verify the integrity of, or decrypt the data and files transmitted from, the server.

LAN (local area network) A group of computer systems in close proximity that can communicate by way of

some connecting hardware and software.

LDAP (Lightweight Directory Access Protocol) A standard, extensible directory access protocol that is used by

LDAP naming service clients and servers to communicate with each other.

Live Upgrade An upgrade method that enables a duplicate boot environment to be upgraded while the active boot

environment is still running, thus eliminating downtime of the production environment.

installation

locale A geographic or political region or community that shares the same language, customs, or cultural

conventions (English for the U.S. is en_US, and English for the U.K. is en_UK).

logical device A group of physical slices on one or more disks that appear to the system as a single device. A logical device

is called a volume in Solaris Volume Manager. A volume is functionally identical to a physical disk for the

purposes of an application or file system.

manifest section A section of a Flash Archive that is used to validate a clone system. The manifest section lists the files on a

system to be retained, added to, or deleted from the clone system. This section is informational only. The

section lists the files in an internal format and cannot be used for scripting.

master system A system that you use to create a Flash Archive. The system configuration is saved in the archive.

MD5 (Message Digest 5) An iterative cryptographic hash function that is used for message authentication,

including digital signatures. The function was developed in 1991 by Rivest.

media server See *install server*.

menu.lst file x86 only: A file that lists all the operating systems that are installed on a system. The contents of this file

dictate the list of operating systems that is displayed on the GRUB menu. From the GRUB menu, you can

easily boot an operating system without modifying the BIOS or fdisk partition settings.

metadevice See volume.

miniroot A minimal, bootable root (/) file system that is included in Oracle Solaris installation media. A miniroot

consists of the Oracle Solaris software that is required to install and upgrade systems. On x86 based systems, the miniroot is copied to the system to be used as the failsafe boot archive. See *failsafe boot*

archive.

mirror See RAID-1 volume.

mount The process of accessing a directory from a disk that is attached to a machine that is making the mount

request or a remote disk on a network. To mount a file system, you need a mount point on the local system

and the name of the file system to be mounted (for example, /usr).

mount point A workstation directory to which you mount a file system that exists on a remote machine.

name server A server that provides a naming service to systems on a network.

naming service A distributed network database that contains key system information about all the systems on a network

so that the systems can communicate with each other. With a naming service, the system information can be maintained, managed, and accessed on a network-wide basis. Without a naming service, each system has to maintain its own copy of the system information in the local /etc files. Oracle supports the

following naming services: LDAP, NIS, and NIS+.

networkA way to install software over the network from a system with a CD-ROM or DVD-ROM drive to a system without a CD-ROM or DVD-ROM drive. Network installations require a *name server* and an *install server*.

networked systems A group of systems (called hosts) that are connected through hardware and software so that they can

 $communicate\ and\ share\ information.\ Referred\ to\ as\ a\ local\ area\ network\ (LAN).\ One\ or\ more\ servers\ are$

usually needed when systems are networked.

NIS The SunOS 4.0 (minimum) Network Information Service. A distributed network database that contains

key information about the systems and the users on the network. The NIS database is stored on the master

server and all the slave servers.

NIS+ The SunOS 5.0 (minimum) Network Information Service. NIS+ replaces NIS, the SunOS 4.0 (minimum)

Network Information Service.

non-global zone A virtualized operating system environment created within a single instance of the Oracle Solaris

Operating System. One or more applications can run in a non-global zone without interacting with the rest of the system. Non-global zones are also called zones. See also *Oracle Solaris Zones* and *global zone*.

nonnetworked systems

Systems that are not connected to a network or do not rely on other systems.

/opt file system A file system that contains the mount points for third-party and unbundled software.

Oracle Solaris DVD or CD images The Oracle Solaris software that is installed on a system, which you can access on the Oracle Solaris DVDs or CDs or an install server's hard disk to which you have copied the Oracle Solaris DVD or CD images.

Oracle Solaris installation program A graphical user interface (GUI) or command-line interface (CLI) installation program that uses wizard panels to guide you step-by-step through installing the Oracle Solaris software and third-party software.

Oracle Solaris Zones A software partitioning technology used to virtualize operating system services and provide an isolated and secure environment for running applications. When you create a non-global zone, you produce an application execution environment in which processes are isolated from all other zones. This isolation prevents processes that are running in a zone from monitoring or affecting processes that are running in any other zones. See also *global zone* and *non-global zone*.

OS server A system that provides services to systems on a network. To serve diskless clients, an OS server must have

disk space set aside for each diskless client's root (/) file system and swap space (/export/root,

/export/swap).

package A collection of software that is grouped into a single entity for modular installation. The Oracle Solaris

software is divided into software groups, which are each composed of clusters and packages.

panel A container for organizing the contents of a window, a dialog box, or applet. The panel might collect and

confirm user input. Panels might be used by wizards and follow an ordered sequence to fulfill a designated

task.

patch analyzer A script that you can run manually or as part of the Oracle Solaris installation program. The patch

analyzer performs an analysis on your system to determine which (if any) patches will be removed by

upgrading to a Oracle Solaris update.

platform group A vendor-defined grouping of hardware platforms for the purpose of distributing specific software.

Examples of valid platform groups are i86pc and sun4u.

platform name The output of the uname -i command. For example, the platform name for the Ultra 60 is SUNW,

Ultra-60.

pool A logical group of devices describing the layout and physical characteristics of the available ZFS storage.

Space for datasets is allocated from a pool.

Power Management Software that automatically saves the state of a system and turns it off after it is idle for 30 minutes. When you install the Oracle Solaris software on a system that complies with Version 2 of the U.S. Environmental Protection Agency's Energy Star guidelines, the Power Management software is installed by default. A sun4u SPARC based system is an example of a system that has Power Management installed by default. After a subsequent reboot, you are prompted to enable or disable the Power Management software.

Energy Star guidelines require that systems or monitors automatically enter a "sleep state" (consume 30 watts or less) after the system or monitor becomes inactive.

primary boot archive

A boot archive that is used to boot the Oracle Solaris OS on a system. This boot archive is sometimes called the primary boot archive. See *boot archive*.

private key

The decryption key used in public-key encryption.

probe keyword A syntactical element that extracts a

A syntactical element that extracts attribute information about a system when using the custom JumpStart method to install. A probe keyword does not require you to set up a matching condition and run a profile

as required for a rule. See also *rule*.

profile A text file that defines how to install the Oracle Solaris software when using the custom JumpStart method. For example, a profile defines which software group to install. Every rule specifies a profile that defines

how a system is to be installed when the rule is matched. You usually create a different profile for every

rule. However, the same profile can be used in more than one rule. See also *rules file*.

profile diskette A diskette that contains all the essential custom JumpStart files in its root directory (JumpStart directory).

profile server A server that contains all the essential custom JumpStart files in a JumpStart directory.

public key The encryption key used in public-key encryption.

public-key cryptography A cryptographic system that uses two keys: a public key known to everyone, and a private key known only

to the recipient of the message.

RAID-0 volume A class of volume that can be a stripe or a concatenation. These components are also called submirrors. A

stripe or concatenation is the basic building block for mirrors.

RAID-1 volume A class of volume that replicates data by maintaining multiple copies. A RAID-1 volume is composed of

one or more RAID-0 volumes called *submirrors*. A RAID-1 volume is sometimes called a *mirror*.

RAID-Z storage pool A virtual device that stores data and parity on multiple disks that can be used as a ZFS storage pool. RAID-Z is similar to RAID-5.

Reduced Network Support Software Group

root

A software group that contains the minimum code that is required to boot and run a Oracle Solaris system with limited network service support. The Reduced Networking Software Group provides a multiuser text-based console and system administration utilities. This software group also enables the system to recognize network interfaces, but does not activate network services.

The top level of a hierarchy of items. Root is the one item from which all other items are descended. See

root directory or root (/) file system.

root (/) file system The top-level file system from which all other file systems stem. The root (/) file system is the base on

which all other file systems are mounted, and is never unmounted. The root (/) file system contains the directories and files critical for system operation, such as the kernel, device drivers, and the programs that

are used to start (boot) a system.

root directory The top-level directory from which all other directories stem.

rule A series of values that assigns one or more system attributes to a profile. A rule is used in a custom

JumpStart installation.

rules file A text file that contains a rule for each group of systems or single systems that you want to install

automatically. Each rule distinguishes a group of systems, based on one or more system attributes. The rules file links each group to a profile, which is a text file that defines how the Oracle Solaris software is to be installed on each system in the group. A rules file is used in a custom JumpStart installation. See also

profile.

rules.ok file A generated version of the rules file. The rules ok file is required by the custom JumpStart installation

software to match a system to a profile. You must use the check script to create the rules.ok file.

Secure Sockets Layer (SSL) A software library establishing a secure connection between two parties (client and server) used to

implement HTTPS, the secure version of HTTP.

server A network device that manages resources and supplies services to a client.

SHA1 (Secure Hashing Algorithm) The algorithm that operates on any input length less than 2⁶⁴ to produce a

message digest.

shareable file systems File systems that are user-defined files such as /export/home and /swap. These file systems are shared between the active and inactive boot environment when you use Live Upgrade. Shareable file systems contain the same mount point in the vfstab file in both the active and inactive boot environments. Updating shared files in the active boot environment also updates data in the inactive boot environment. Shareable file systems are shared by default, but you can specify a destination slice, and then the file

systems are copied.

slice The unit into which the disk space is divided by the software.

snapshot A read-only image of a ZFS file system or volume at a given point in time.

software group

A logical grouping of the Oracle Solaris software (clusters and packages). During a Oracle Solaris

installation, you can install one of the following software groups: Core, End User Oracle Solaris Software, Developer Oracle Solaris Software, or Entire Oracle Solaris Software, and for SPARC systems only, Entire

Oracle Solaris Software Group Plus OEM Support.

standalone A computer that does not require support from any other machine.

state database A database that stores information about the state of your Solaris Volume Manager configuration. The

state database is a collection of multiple, replicated database copies. Each copy is referred to as a *state database replica*. The state database tracks the location and status of all known state database replicas.

state database replica A copy of a state database. The replica ensures that the data in the database is valid.

submirror See *RAID-0 volume*.

subnet A working scheme that divides a single logical network into smaller physical networks to simplify routing.

subnet mask A bit mask that is used to select bits from an Internet address for subnet addressing. The mask is 32 bits

long and selects the network portion of the Internet address and 1 or more bits of the local portion.

superuser A special user who has privileges to perform all administrative tasks on the system. The superuser has the

ability to read and write to any file, run all programs, and send kill signals to any process.

swap space A slice or file that temporarily holds the contents of a memory area till it can be reloaded in memory. Also

called the /swap or swap volume.

sysidcfg file A file in which you specify a set of special system configuration keywords that preconfigure a system.

system configuration file

(system.conf) A text file in which you specify the locations of the sysidcfg file and the custom JumpStart

files you want to use in a WAN boot installation.

time zone Any of the 24 longitudinal divisions of the earth's surface for which a standard time is kept.

truststore file A file that contains one or more digital certificates. During a WAN boot installation, the client system

verifies the identity of the server that is trying to perform the installation by consulting the data in the

truststore file.

unmount The process of removing access to a directory on a disk that is attached to a machine or to a remote disk on

a network.

update An installation, or to perform an installation, on a system that changes software that is of the same type.

Unlike an upgrade, an update might downgrade the system. Unlike an initial installation, software of the

same type that is being installed must be present before an update can occur.

upgrade An installation that merges files with existing files and preserves modifications where possible.

An upgrade of the Oracle Solaris OS merges the new version of the Oracle Solaris OS with the existing files on the system's disk or disks. An upgrade saves as many modifications as possible that you have made to

the previous version of the Oracle Solaris OS.

upgrade option An option that is presented by the Oracle Solaris installation program. The upgrade procedure merges the

new version of Oracle Solaris with existing files on your disk or disks. An upgrade also saves as many local

modifications as possible since the last time Oracle Solaris was installed.

URL (Uniform Resource Locator) The addressing system used by the server and the client to request

documents. A URL is often called a location. The format of a URL is protocol://machine:port/document.

A sample URL is http://www.example.com/index.html.

/usr file system A file system on a standalone system or server that contains many of the standard UNIX programs.

Sharing the large /us r file system with a server rather than maintaining a local copy minimizes the overall

disk space that is required to install and run the Oracle Solaris software on a system.

utility A standard program, usually furnished at no charge with the purchase of a computer, that does the

computer's housekeeping.

installation

/var file system A file system or directory (on standalone systems) that contains system files that are likely to change or

grow over the life of the system. These files include system logs, vi files, mail files, and UUCP files.

virtual device A logical device in a ZFS pool, which can be a physical device, a file, or a collection of devices.

volume A group of physical slices or other volumes that appear to the system as a single logical device. A volume is

functionally identical to a physical disk for the purposes of an application or file system.

In some command-line utilities, a volume is called a metadevice. Volume is also called pseudo device or

virtual device in standard UNIX terms.

Volume Manager A program that provides a mechanism to administer and obtain access to the data on DVD-ROMs,

CD-ROMs, and diskettes.

WAN (wide area network) A network that connects multiple local area networks (LANs) or systems at different

geographical sites by using telephone, fiber-optic, or satellite links.

WAN boot A type of installation that enables you to boot and install software over a wide area network (WAN) by

using HTTP or HTTPS. The WAN boot installation method enables you to transmit an encrypted Flash

Archive over a public network and perform a custom JumpStart installation on a remote client.

WAN boot A miniroot that has been modified to perform a WAN boot installation. The WAN boot miniroot contains

miniroot a subset of the software in the Oracle Solaris miniroot. See also miniroot.

WAN boot server A web server that provides the configuration and security files that are used during a WAN boot

installation.

wanboot-cgi The CGI program that retrieves and transmits the data and files that are used in a WAN boot installation.

program

wanboot.conf file A text file in which you specify the configuration information and security settings that are required to

perform a WAN boot installation.

wanboot program

The second-level boot program that loads the WAN boot miniroot, client configuration files, and

installation files that are required to perform a WAN boot installation. For WAN boot installations, the

wanboot binary performs tasks similar to the ufsboot or inetboot second-level boot programs.

ZFS A file system using storage pools to manage physical storage.

zone See non-global zone

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