Creating a Custom Oracle® Solaris 11 Installation Image
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Preface

Creating a Custom Oracle Solaris 11 Installation Image provides instructions for using the Oracle Solaris Distribution Constructor (DC) tool to build custom Oracle Solaris installation images.

Related Information

Installing Oracle Solaris 11 Systems provides instructions for installing and configuring the Oracle Solaris operating system (OS) using any of the following methods:

- A LiveCD image
- An interactive text installer
- The Oracle Solaris Automated Installer (AI) feature
- The Oracle Solaris SCI Tool interactive system configuration tool
- The sysconfig(1M) command line system configuration tool

Creating and Administering Oracle Solaris 11 Boot Environments describes how to manage multiple boot environments on your Oracle Solaris system, including non-global zones.

Chapter 5, “Managing Services (Overview),” in Oracle Solaris Administration: Common Tasks describes the Oracle Solaris Service Management Facility (SMF) feature. You can use SMF profiles to configure your system.

The pkg(5) man page describes the Oracle Solaris Image Packaging System (IPS) feature, which enables you to store and retrieve software packages for installation. The pkg(1) man page explains how to install IPS packages.

See the Oracle Solaris 11 System Administration documentation for more information about how to administer Oracle Solaris 11 systems.

Transitioning From Oracle Solaris 10 JumpStart to Oracle Solaris 11 Automated Installer provides information to help you migrate from JumpStart to AI, both of which are automated installation features of Oracle Solaris.
Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

Typographic Conventions

The following table describes the typographic conventions that are used in this book.

<table>
<thead>
<tr>
<th>Typeface</th>
<th>Meaning</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>AaBbCc123</td>
<td>The names of commands, files, and directories, and onscreen computer output</td>
<td>Edit your .login file. Use ls -a to list all files. machine_name% you have mail.</td>
</tr>
<tr>
<td>AaBbCc123</td>
<td>What you type, contrasted with onscreen computer output</td>
<td>machine_name% su</td>
</tr>
<tr>
<td>aabbcc123</td>
<td>Placeholder: replace with a real name or value</td>
<td>Password:</td>
</tr>
<tr>
<td>AaBbCc123</td>
<td>Book titles, new terms, and terms to be emphasized</td>
<td>The command to remove a file is rm filename.</td>
</tr>
<tr>
<td>AaBbCc123</td>
<td></td>
<td>Read Chapter 6 in the User's Guide.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>A cache is a copy that is stored locally.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Do not save the file.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: Some emphasized items appear bold online.</td>
</tr>
</tbody>
</table>

Shell Prompts in Command Examples

The following table shows the default UNIX system prompt and superuser prompt for shells that are included in the Oracle Solaris OS. Note that the default system prompt that is displayed in command examples varies, depending on the Oracle Solaris release.

<table>
<thead>
<tr>
<th>Shell</th>
<th>Prompt</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bash shell, Korn shell, and Bourne shell</td>
<td>$</td>
</tr>
</tbody>
</table>
### TABLE P-2  Shell Prompts  (Continued)

<table>
<thead>
<tr>
<th>Shell</th>
<th>Prompt</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bash shell, Korn shell, and Bourne shell for superuser</td>
<td><code>#</code></td>
</tr>
<tr>
<td>C shell</td>
<td><code>machine_name%</code></td>
</tr>
<tr>
<td>C shell for superuser</td>
<td><code>machine_name#</code></td>
</tr>
</tbody>
</table>
System administrators and application developers can use the distribution constructor tool to build custom Oracle Solaris installation images.

- If you have not created custom installation images before, read “About the Distribution Constructor” on page 9.
- If you are ready to build custom images, go to “System Requirements for Building Images” on page 13.

**About the Distribution Constructor**

The distribution constructor is a command-line tool for building preconfigured Oracle Solaris images. The tool takes an XML manifest file as input and builds an image that is based on the parameters specified in the manifest file.

The distribution constructor can build an ISO image, which is an archive file, also known as a disc image, of an optical disc in a format defined by the International Organization for Standardization (ISO). You can also create a USB image based on a generated ISO image. Unlike ISO images, however, a USB image can only be created and used on x86 systems.

Note the following:

- Depending on the image configuration, ISO or USB images can be bootable.
- Both ISO images and USB images can be installed on a system or run in a live media environment.
- An ISO image can be burned to a CD or DVD.
- A USB image can be copied to a flash drive.
- Both ISO images and USB images can be posted on the Internet.

The distribution constructor creates a USB image that could work in various types of flash memory devices, if those devices have driver support provided by the Oracle Solaris release. The
usbcopy utility must be used to copy the USB image into a USB flash drive. This usbcopy utility is available in the distribution-constructor package.

Oracle Solaris Image Types

You can use the distribution constructor to create the following types of Oracle Solaris images.

- **Oracle Solaris x86 LiveCD** – You can create an x86 ISO image that is comparable to the LiveCD image that’s distributed as an Oracle Solaris release. You can also modify the content of this ISO image by adding or removing packages. You can revise the default settings for the resulting booted environment to create a custom ISO image or USB image.

  **Note** – Depending on the size of the packages included in the LiveCD image, the LiveCD image might instead be a LiveDVD image.

  For more information about LiveCD installations, see Chapter 3, “Using the LiveCD,” in *Installing Oracle Solaris 11 Systems*.

- **Oracle Solaris x86 or SPARC Text Installation Image** – You can create a SPARC or x86 ISO image that can be used to perform a text installation of the Oracle Solaris operating system. The text installer can be used on systems that do not need graphics cards.

  **Note** – A text installation does not install all of the software packages that are included when installing from the LiveCD. For example, the text installer does not install a desktop. After a text installation, you can add additional packages, such as the solaris-desktop package.

  For more information about text installations, see Chapter 4, “Using the Text Installer,” in *Installing Oracle Solaris 11 Systems*.

- **x86 or SPARC ISO Image for Automated Installations** – The Oracle Solaris release includes the automated installer tool. The automated installer (AI) is used to automate the installation of the Oracle Solaris OS on one or more SPARC and x86 systems over a network. The installations can differ in architecture, packages installed, disk capacity, and other parameters. The automated installer uses a SPARC or x86 AI ISO image to install the Oracle Solaris OS to client systems. You can use the distribution constructor to create a SPARC AI ISO image that can be used to install the Oracle Solaris OS on SPARC clients, or to create an x86 AI ISO image that can be used to install the Oracle Solaris OS on x86 clients.

  For information about using the automated installer, see Part III, “Installing Using an Install Server,” in *Installing Oracle Solaris 11 Systems*.
Image Creation Process

The distribution constructor creates images based on settings specified in XML files, called manifest files. The manifest files contain specifications for the contents and parameters of the ISO images that you create using the distribution constructor. The distribution constructor contains sample manifests that can be used to create a custom LiveCD, an x86 or SPARC AI ISO image, or an x86 or SPARC text installation image.

All the fields in each manifest file provide preset, default values that will create the type of image you need. You can edit fields in the manifest file to further customize the resulting image. For example, you can edit the target element in the manifest to specify a different location for the build area where the image can be constructed. In addition, you can check the publisher that’s specified and ensure that the system you are using can contact that publisher to download the packages needed to build the image. If necessary, you can edit the software name element to specify a different publisher and repository location. For instructions, see "Customizing Images" on page 14.

You can also create custom scripts to modify your installation image. Then, you can add checkpoints to the manifest file to run these custom scripts. For further information, see “Creating and Using Custom Scripts” on page 22.

The distribution constructor package also includes a command-line utility, the distro_const command that interprets the manifest specifications and builds the image. After you have finished editing the image blueprint in a manifest file to suit your requirements, you run the distro_const command to build your image. For further information, see Chapter 3, "Building an Image."

You can use the options provided in the distro_const command to stop and restart the build process at various stages in the image-generation process, in order to check and debug the image that is being built. This process of stopping and restarting during the build process is called checkpointing. Checkpointing is optional. Default checkpoints are specified in each manifest file. For instructions, see “How to Build an Image in Stages” on page 26, or see the distro_const(1M) man page.

SPARC and x86 Archive Differences

The root archive for x86 images differs from the root archive for SPARC images. The whole root archive, or boot_archive, for x86 images is a UFS file system, compressed by using lzma. The SPARC platform does not support the compression of the whole root archive in this way.

Instead, SPARC root archives use DCFS, which compresses each file individually. These individually compressed files might require specific handling in the manifest. For instructions, see the <boot_archive_contents> field in the dc_manifest(4) man page.
Design a Custom Installation Image

Review the system requirements and design a custom installation image as described in this chapter.

System Requirements for Building Images

In order to use the distribution constructor, you must have the following set up on your system.

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disk space</td>
<td>The recommended minimum size for your distribution constructor work space is 8 Gbytes. Confirm that you have sufficient space on your system to use the distribution constructor.</td>
</tr>
<tr>
<td>Oracle Solaris release</td>
<td>You must have the Oracle Solaris operating system (OS) installed on your system. Note the following considerations.</td>
</tr>
<tr>
<td></td>
<td>- Your installed system must have network access. The distribution constructor accesses Image Packaging System (IPS) repositories that are available on the network to retrieve packages for the ISO image. You must have network access to the repositories that you specify in the manifest file.</td>
</tr>
<tr>
<td></td>
<td>- When using the distribution constructor, you can only create SPARC images on a SPARC system and x86 images on an x86 system.</td>
</tr>
<tr>
<td></td>
<td>- The Oracle Solaris release version on your system must be the same as the release version of the images that you use with the distribution constructor.</td>
</tr>
<tr>
<td>Required packages</td>
<td>The distribution- constructor package, which contains the distribution constructor application.</td>
</tr>
</tbody>
</table>
Customizing Images

The distribution constructor creates images based on settings specified in XML files, called manifest files. The manifest files contain specifications for the contents and parameters for the ISO images that you create using the distribution constructor. The distribution- constructor package provides sample manifests that can be used to create a custom LiveCD, an x86 or SPARC AI ISO image, or an x86 or SPARC text installation image.

The elements in each manifest file provide preset, default values that will create the type of ISO image you need. You can manually edit these preset elements in a manifest file to customize the resulting image. In addition, you can create custom scripts to further modify your image. Then, reference the new scripts in the manifest file.

Sample Manifests

The distribution- constructor package provides the following sample manifest files.

<table>
<thead>
<tr>
<th>Manifest Type</th>
<th>Manifest Location</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>x86 LiveCD ISO image</td>
<td>/usr/share/distro Const/</td>
<td>Used to create an ISO image comparable to the Oracle Solaris LiveCD</td>
</tr>
<tr>
<td></td>
<td>dc_livecd.xml</td>
<td></td>
</tr>
<tr>
<td>x86 text installation image</td>
<td>/usr/share/distro Const/</td>
<td>Used to create an ISO image that can be used to perform an text installation of the x86 Oracle Solaris operating system</td>
</tr>
<tr>
<td></td>
<td>dc_text_x86.xml</td>
<td></td>
</tr>
<tr>
<td>SPARC text installation image</td>
<td>/usr/share/distro Const/</td>
<td>Used to create an ISO image that can be used to perform a text installation of the SPARC Oracle Solaris operating system</td>
</tr>
<tr>
<td></td>
<td>dc_text_sparc.xml</td>
<td></td>
</tr>
<tr>
<td>x86 AI ISO image</td>
<td>/usr/share/distro Const/</td>
<td>Used to create an x86 AI ISO image for automated installations of the Oracle Solaris OS to x86 clients</td>
</tr>
<tr>
<td></td>
<td>dc_ai_x86.xml</td>
<td></td>
</tr>
<tr>
<td>SPARC AI ISO image</td>
<td>/usr/share/distro Const/</td>
<td>Used to create a SPARC AI ISO image for automated installations of the Oracle Solaris OS to SPARC clients</td>
</tr>
<tr>
<td></td>
<td>dc_ai_sparc.xml</td>
<td></td>
</tr>
</tbody>
</table>
How to Create and Build a Custom Image

1. Download the distribution-constructor package, which contains the distribution constructor application and the sample manifests.
   
   You can use the Package Manager tool to install the required package. The Package Manager is available on the menu bar on the desktop of the Oracle Solaris operating system. On the menu bar, go to System>Administration>Package Manager.
   
   Alternately, use IPS commands such as the following to install this package:
   
   ```bash
   # pkg install distribution-constructor
   ```

2. Copy one of the sample manifests and create a custom manifest file with a new file name.
   
   You will reference the manifest file by name when you use the distro_const command to create an image.

   **Note** – Always back up the original manifest file and the default scripts before copying them.

3. Edit the manifest elements to suit your needs.
   
   For example, you can edit the target element in the manifest to specify a different location of the build area where the image can be constructed. And, you can check the publisher to ensure your system can contact that publisher to download the packages needed to build the image. If necessary, you can edit the software name element to specify a different publisher and repository location.

   For information, see “Modifying the Manifest Content” on page 15 and the dc_manifest man page.

4. (Optional) Create custom scripts to further modify the image.
   
   If you do create new scripts, update the script references in the execution section of the manifest file.

   For instructions, see “Creating and Using Custom Scripts” on page 22.

5. Run the distro_const utility to create an image.
   
   For instructions, see Chapter 3, “Building an Image.”

Modifying the Manifest Content

All the fields in each manifest file provide preset, default values that will create the type of ISO image you need. You can manually edit these preset fields in a manifest file to further customize the resulting image.

Depending on which sample manifest you select, the primary elements are as follows.
TABLE 2–3  Manifest Elements

<table>
<thead>
<tr>
<th>Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;distro name=&quot;Oracle_Solaris_Text_X86&quot; add_timestamp=&quot;false&quot;&gt;</td>
<td>Specifies image name with optional timestamp</td>
</tr>
<tr>
<td>&lt;boot_mods&gt;</td>
<td>Specifies GRUB menu modifications for image</td>
</tr>
<tr>
<td>&lt;target&gt;</td>
<td>Defines ZFS build dataset where image is built</td>
</tr>
<tr>
<td>&lt;software name=&quot;transfer-ips-install&quot; type=&quot;IPS&quot;&gt;</td>
<td>Specifies source for software packages to be installed</td>
</tr>
<tr>
<td>&lt;software_data action=&quot;install&quot;&gt;</td>
<td>Lists packages to be installed</td>
</tr>
<tr>
<td>&lt;software_data action=&quot;uninstall&quot;&gt;</td>
<td>Lists packages to be uninstalled</td>
</tr>
<tr>
<td>&lt;software name=&quot;set-ips-attributes&quot;&gt;</td>
<td>Sets different attributes for IPS after the installation has finished.</td>
</tr>
<tr>
<td>&lt;software name=&quot;ba-init&quot;&gt;</td>
<td>Specifies boot archive contents</td>
</tr>
<tr>
<td>&lt;execution stop_on_error=&quot;true&quot;&gt;</td>
<td></td>
</tr>
<tr>
<td>&lt;checkpoint name=&quot;transfer-ips-install&quot;/&gt;</td>
<td>Lists build checkpoints</td>
</tr>
<tr>
<td>&lt;configuration name=&quot;pre-pkg-img-mod&quot; type=&quot;sysconf&quot; source=&quot;/etc/svc/profile/generic_limited_net.xml&quot;&gt;</td>
<td>Specifies SMF services to be applied to media during build</td>
</tr>
</tbody>
</table>

**Provide Image Title**

Use the following element to provide a custom or default name for the image you are going to build.

```xml
<distro name="Oracle_Solaris_Text_X86" add_timestamp="false">
```

If you intend to perform a series of builds of an image and retain the incremental images, you can change the timestamp variable to “true”, and a timestamp will be automatically appended to the name for each image.

If you need to specify an HTTP proxy, uncomment the `distro name` element that includes the proxy variable, and enter the proxy location.

**Modify Boot Menu**

This boot menu element specifies boot menu modifications to be applied to the image.
In the following example, a specialized boot menu with the title, “boot1”, will be applied to the image. The timeout attribute specifies time before the default boot entry is automatically activated.

```xml
<boot_mods title="boot1" timeout="5"/>
```

Within the boot menu element, you can add individual boot menu entries by adding a new `boot_entry` element for each new entry. Entries are added sequentially to the boot menu in the order based on the `insert_at` attribute value of “start” or “end” for each boot entry.

**Note** – Add new entries before the existing “with magnifier” entry.

See the following example of an individual `boot_entry` element.

```xml
<boot_entry>
    <title_suffix>with screen reader</title_suffix>
    <kernel_args>-B assistive_tech=reader</kernel_args>
</boot_entry>
```

For detailed information, see the `dc_manifest(4)` man page.

### Specify Build Area

You can customize the `target` element. This element defines the ZFS build dataset to be used for the build. This dataset is the area where the image will be created. You must enter a valid dataset location. You should check the default build area to ensure the build will not destroy content you need to keep on your system. Modify the build area if necessary.

**Note** – The filesystem name should not include the name of the zpool.

See the following example.

```xml
<target>
    <logical>
        <zpool action="use_existing" name="rpool">
            <dataset>
                <filesystem name="dc/sample-dataset-location" action="preserve"/>
            </dataset>
        </zpool>
    </logical>
</target>
```

### Specify Publisher

The following element specifies a publisher where the distribution constructor can get packages to download and use to build the image.
In the source element in this section, edit the publisher name and origin name elements to specify which publisher to use and where the package repository is located. Multiple publishers can be listed. When the distribution constructor attempts to locate packages to install, publishers are searched in the order they are listed here.

If mirrors for a publisher need to be specified, uncomment and edit the mirror name element.

See the following example.

```xml
<source>
  <publisher name="publisher1">
    <origin name="http://example.oracle.com/primary-pub"/>
    <mirror name="mirror.example.com"/>
  </publisher>
  <publisher name="publisher2">
    <origin name="http://example2.com/dev/solaris"/></origin>
  </publisher>
  <publisher name="publisher3.org">
    <origin name="http://example3.com/dev"></origin>
  </publisher>
</source>
```

For further information about using publishers, see *Adding and Updating Oracle Solaris 11 Software Packages*.

**List Packages to Install**

The `software_data` element with the `install` attribute lists the set of packages to be installed in order to build a particular type of image, depending on which manifest you are using. For example, the `dc_livecd.xml` manifest lists the packages needed to build a LiveCD image. Each `name` tag lists one package name or the name of a group package that contains many packages.

```xml
<software_data action="install">
  <name>pkg:/group/system/solaris-desktop</name>
  <name>pkg:/system/install/gui-install</name>
  <name>pkg:/system/install/media/internal</name>
</software_data>
```

If you have packages that you want to add to the image, append the package names by adding a `name` tag for each package.

By default, the most current package version available in the specified repository is installed. If another version is required, append the version number to the package reference using the following format:

```xml
<name>pkg:/group/system/solaris-desktop@0.5.11-0.build#</name>
```
Note – Packages with a particular version specified might not be installed if there are other packages with a conflicting version being installed. For further information, see the pkg(5) man page.

EXAMPLE 2-1 Adding Packages and Additional Publishers

In this example, a second publisher, mypublisher, is specified. And, additional packages, mypackage1 and mypackage2, are specified.

During the build process, the publishers are checked in the order they are listed. If packages are not found at the first publisher, the next publisher is searched for the specified packages.

```
<software name="transfer-ips-install" type="IPS">
  <destination>
    <xi:include xmlns:xi="http://www.w3.org/2003/XInclude" href="/usr/share/distro_const/lang_facets.xml"/>
  </destination>
  <source>
    <publisher name="solaris">
      <origin name="http://pkg.oracle.com/solaris/release"/>
    </publisher>
    <publisher name="mypublisher">
      <origin name="http://mypublisher.company.com"/>
    </publisher>
  </source>
  <software_data action="install">
    <name>pkg:/group/system/solaris-large-server</name>
    <name>pkg:/system/install/text-install</name>
    <name>pkg:/system/install/media/internal</name>
    <name>pkg:/mypackage1</name>
    <name>pkg:/mypackage2</name>
  </software_data>
</software>
```

List Packages to Uninstall

The software_data element with the uninstall attribute can be used to uninstall an individual package or to uninstall a group package definition.

In the following example, solaris-desktop is the name of a group package that contains numerous individual packages.

```
<software_data action="uninstall">
  <name>pkg:/group/system/solaris-desktop</name>
</software_data>
```

You could uninstall a group package. Uninstalling a group package means that only the group definition is actually uninstalled. The individual packages that were previously installed as part of that group are not uninstalled. However, you can uninstall those individual packages without uninstalling the group package. Retaining the group package can be useful for ongoing reference. You can also use the name tag to uninstall an individual package. Append additional packages to be uninstalled at the end of the uninstall section.
**Specify Publisher for Installed System**

The following element affects a system after that system has been installed with the image created using the distribution constructor.

```xml
<software name="set-ips-attributes">
```

Provide the publisher name and optional mirror name tags to specify where the installed system can access additional packages to download and install.

You can also set IPS attributes in this element. See the `pkg(1)` man page IPS property information.

**Setup Build Checkpoints**

The execution element in the manifest lists a series of checkpoints that are executed during the image construction process. Checkpoints are executed in the order they are listed in this section. The default checkpoints needed to build the default installation image are included in each manifest.

Each checkpoint name tag includes the `mod-path` attribute which specifies where the checkpoint script is located.

Some of the default checkpoint tags include arguments with default values provided. The following checkpoint example from the `dc_ai_sparc.xml` sample manifest creates the boot archive for the image build and points to a script that will accomplish that task. The example checkpoint, also, includes argument fields with specific values provided for each argument.

```xml
<checkpoint name="ba-arch"
  desc="Boot Archive Archival"
  mod_path="solaris_install/distro_const/checkpoints/
boot_archive_archive"
  checkpoint_class="BootArchiveArchive">
  <kwargs>
    <arg name="size_pad">0</arg>
    <arg name="bytes_per_inode">0</arg>
    <arglist name="uncompressed_files">
      <argitem>etc/svc/repository.db</argitem>
      <argitem>etc/name_to_major</argitem>
      <argitem>etc/minor_perm</argitem>
      <argitem>etc/driver_aliases</argitem>
      <argitem>etc/driver_classes</argitem>
      <argitem>etc/path_to_inst</argitem>
      <argitem>etc/default/init</argitem>
      <argitem>etc/nsswitch.conf</argitem>
      <argitem>etc/passwd</argitem>
      <argitem>etc/shadow</argitem>
      <argitem>etc/inet/hosts</argitem>
    </arglist>
  </kwargs>
</checkpoint>
```
As shown in this example, the `<kwargs>` element contains keyword arguments that need to be passed into the checkpoint during the build. Within the `<kwargs>` element are `<arg name>` elements that can be used to specify individual key words to be passed into the checkpoint. And, the `<arglist>` element contains a list of multiple `<argitem>` values to be passed into the checkpoint. This example includes a list of uncomprssed files in the `<arglist>` element.

Each `<arg>` list item is enclosed in double-quotes. When no double-quotes are used, or if one set of double-quotes encloses the entire string, the entire string including spaces and new lines is interpreted as one argument. Do not use commas between arguments.

If you create a custom script to be used during the building of an image, you must add a checkpoint element pointing to the script location. The checkpoint for a custom script needs only an `<args>` element that points to the custom script location. For further information and examples, see “Creating and Using Custom Scripts” on page 22.

Use the `distro_const` command options to control pausing and restarting the build process at particular checkpoints. See “How to Build an Image in Stages” on page 26.

**EXAMPLE 2–2  Adding SVR4 Packages**

In this example, a new checkpoint is added to the manifest. This new checkpoint lists SVR4 packages to be added to the image and their location. Then, this new checkpoint is referenced in the execution section.

First, the new checkpoint is created by adding a new `software` element. This checkpoint specifies SVR4 as the software type, where to find the packages, and where to install the packages.

In addition, the specific SVR4 packages to be installed are listed in the `software_data` element.

```xml
<software name="transfer-svr4-install" type="SVR4">
   <destination>
      <dir path="{PKG_IMAGE_PATH}"/>
   </destination>
   <source>
      <dir path="/path/to/packages"/>
   </source>
   <software_data action="install">
      <name>SUNWpackage1</name>
      <name>SUNWpackage2</name>
   </software_data>
</software>
```

If included in the checkpoint, the values of `{PKG_IMAGE_PATH}` and `{BOOT_ARCHIVE}` are replaced by the `distro_const` utility with `<ZFS Dataset>/build_data/pkg_image` and `<ZFS Dataset>/build_data/boot_archive`, respectively. In this example, the SVR4 packages will be installed into `<ZFS Dataset>/build_data/pkg_image`.

Finally, the new checkpoint is referenced in the execution section.
Adding SVR4 Packages (Continued)

```xml
<execution stop_on_error="true">
  <checkpoint name="transfer-ips-install"
    desc="Transfer pkg contents from IPS"
    mod_path="solaris_install/transfer/ips"
    checkpoint_class="TransferIPS"/>
  <checkpoint name="set-ips-attributes"
    desc="Set post-install IPS attributes"
    mod_path="solaris_install/transfer/ips"
    checkpoint_class="TransferIPS"/>
  <checkpoint name="transfer-svr4-install"
    desc="Transfer pkg contents from SVR4 packages"
    mod_path="solaris_install/transfer/svr4"
    checkpoint_class="TransferSVR4"/>
</execution>
```

Note that the software name must match the checkpoint name. In this example, both are "transfer-svr4--install."

Creating and Using Custom Scripts

The distribution constructor enables you to specify additional scripts that can be used to make customizations based on the type of image you are building. The manifest files point to the scripts, and the scripts transform the generic image into a media-specific distribution. These scripts are referenced in the execution section of the manifest files. Any number of custom-script checkpoints may be specified.

Note – Support for scripts is limited to any unmodified, default scripts that are supplied with the application packages. If you choose to customize these scripts, back up the original scripts first.

How to Create and Use a Custom Script

Before You Begin

When you create your own custom scripts, note the following:

- Scripts can be Python programs, shell scripts, or binaries.
- Scripts are executed in the order that they are listed in the execution section of the manifest file.
- Standard output (stdout) and error output (stderr) of commands executed within the scripts (both shell and python modules) are captured in log files that report on the completed or attempted build.

1 Create your new script.

2 Add your new scripts to your home directory or elsewhere on the system or network.

   Make sure that a user assuming the root role can execute these scripts.
3 **Reference the new script by adding a checkpoint in the execution section of the appropriate manifest file.**

Be sure to specify the full path to your scripts. Checkpoints are executed in the order they are listed in the execution section of the manifest.

When you add a reference for a new script in the execution section of a manifest file, you must specify a checkpoint name that can be used to pause the image build before or after this script performs its task. Optionally, you can include a custom message associated with the checkpoint name. If this message is omitted, the path of the script is used as the default checkpoint message. The checkpoint message displays when the checkpoint is run during the build process.

**Note** – Use meaningful names for checkpoint names instead of using numbers. If new scripts are added, the new checkpoints for those new scripts will disrupt a numbered checkpoint order.

The following example checkpoint references a custom script named “my-script.”

```xml
<checkpoint name="my-script"
  desc="my new script"
  mod_path="solaris_install/distro_const/checkpoints/custom_script"
  checkpoint_class="CustomScript">
  <args>/tmp/myscript.sh</args>
</checkpoint>
```

(Optional) Specify a build parameter as part of the checkpoint as follows.

Here `{PKG_IMAGE_PATH}` is specified as the build parameter in the arguments section.

```xml
<checkpoint name="my-script"
  desc="my new script"
  mod_path="solaris_install/distro_const/checkpoints/my_script"
  checkpoint_class="CustomScript">
  <args>/tmp/myscript.sh {PKG_IMAGE_PATH}</args>
</checkpoint>
```

If included in the checkpoint, the values of `{PKG_IMAGE_PATH}` and `{BOOT_ARCHIVE}` are replaced by the distro_const utility with `<ZFS Dataset>/build_data/pkg_image` and `<ZFS Dataset>/build_data/boot_archive`, respectively.

4 **Build the image.**

You can build the image in one step. Or, to check the status of the build, you can stop and restart the build at various checkpoints.

For instructions, see Chapter 3, “Building an Image.”

5 **(Optional) After the build is complete, you can view a log file reporting on the build process.**

The build output displays the location of log files.
After you have set up the manifest file that you plan to use and, if desired, customized the finalizer scripts, you are ready to build an image by running the `distro_const` command.

You can use the `distro_const` command to build an image in either of the following:

- In one step
- Pausing and restarting the build as needed to examine the content of the image and debug the scripts during the build process

### `distro_const` Command

The full syntax for the `distro_const` command is as follows:

```
Syntax: distro_const build [-v] [-r checkpoint_name] [-p checkpoint_name] [-l] manifest
```

Review the following command options.

<table>
<thead>
<tr>
<th>Command Options</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>distro_const build manifest</code></td>
<td>Builds an image in one step using specified manifest file</td>
</tr>
<tr>
<td><code>distro_const build -v</code></td>
<td>Verbose mode</td>
</tr>
<tr>
<td><code>distro_const build -l manifest</code></td>
<td>Lists all valid checkpoints at which you can pause and resume building an image</td>
</tr>
<tr>
<td><code>distro_const build -p checkpoint_name manifest</code></td>
<td>Pauses building an image at a specified checkpoint</td>
</tr>
<tr>
<td><code>distro_const build -r checkpoint_name manifest</code></td>
<td>Resumes building an image from a specified checkpoint</td>
</tr>
</tbody>
</table>

**TABLE 3-1  distro_const Command Options**
### distro_const Command Options (Continued)

<table>
<thead>
<tr>
<th>Command Options</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>distro_const build -h</code></td>
<td>Displays help for the command</td>
</tr>
</tbody>
</table>

**Note** – You must assume the root role to use the `distro_const` command.

### How to Build an Image in One Step

**Before You Begin**

Download the `distribution-constructor` package and select `manifest` for your image. If needed, customize the `manifest` and add custom scripts.

1. **Become the root role.**

2. To run a complete build of an image without pausing, use the basic `distro_const` command without options as follows:

   ```bash
   # distro_const build manifest
   ```

   **Note** – The `build` subcommand is required.

   Replace `manifest` with the name of the `manifest` file to be used as the blueprint for your image. For example, type the following command:

   ```bash
   # distro_const build /usr/share/distro_const/dc_livecd.xml
   ```

3. The `distribution constructor` pulls the needed packages for the image.

4. The `distribution constructor` builds the image to the specifications that you set up in the `manifest` file.

5. **(Optional) After the build is complete, you can view a log file reporting on the build process.**

   The build output displays the location of log files.

### How to Build an Image in Stages

You can use the options provided in the `distro_const` command to stop and restart the build process at various stages in the image-generation process, in order to check and debug your selection of files, packages, and scripts for the image that is being built. This process uses the checkpointing options that are available in the `distro_const` command as described in the following basic instructions.
1 Become the root role.

2 Before you build the image, check the valid checkpoints at which you can choose to pause or resume the build.

   # distro_const build -l manifest.xml

   **Note** – The build subcommand is required.

   This command displays the valid checkpoints at which you can pause or resume building an image. Use the checkpoint names provided by this command as valid values for the other checkpointing command options.

   For example, the following command confirms which checkpoints are available, given a manifest file named `dc_livecd.xml`.

   # distro_const build -l /usr/share/distro_const/dc_livecd.xml

   After the command is run, the valid checkpoints are displayed. For example, checkpoints may include the following.

<table>
<thead>
<tr>
<th>Checkpoint</th>
<th>Resumable</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>transfer-ips-install</td>
<td>X</td>
<td>Transfer package contents from IPS</td>
</tr>
<tr>
<td>set-ips-attributes</td>
<td>X</td>
<td>Set post-installation IPS attributes</td>
</tr>
<tr>
<td>pre-pkg-img-mod</td>
<td>X</td>
<td>Pre-package image modification</td>
</tr>
<tr>
<td>ba-init</td>
<td></td>
<td>Boot archive initialization</td>
</tr>
<tr>
<td>ba-config</td>
<td></td>
<td>Boot archive configuration</td>
</tr>
<tr>
<td>ba-arch</td>
<td></td>
<td>Boot archive archiving</td>
</tr>
<tr>
<td>grub-setup</td>
<td></td>
<td>Set up the GRUB menu</td>
</tr>
<tr>
<td>pkg-img-mod</td>
<td></td>
<td>Package image area modifications</td>
</tr>
<tr>
<td>create-iso</td>
<td></td>
<td>ISO image creation</td>
</tr>
</tbody>
</table>

   **Note** – In this sample command output, an “X” in the resumable field indicates that you can restart the build from this checkpoint.

3 Build the image and pause building the image at the specified checkpoint.

   # distro_const build -p checkpoint_name manifest

   **Note** – The build subcommand and the `checkpoint_name`, and `manifest` fields are required.

   For example, the following command starts building an image and pauses the build before `ba-arch` modifies the image area:

   # distro_const build -p ba-arch /usr/share/distro_const/dc_livecd.xml
4 Resume building the image from a specified checkpoint.
   # distro_const build -r checkpoint_name manifest

   Note – The specified checkpoint must be either the checkpoint at which the previous build stopped executing, or an earlier checkpoint. A later checkpoint is not valid. The checkpoint_name and manifest fields and the build subcommand are required.

   For example, the following command resumes building the image at the ba-arch stage.

   # distro_const build -r ba-arch /usr/share/distro_const/dc_livecd.xml

   Note – You can combine the pause and resume options in a build command.

5 (Optional) After the build is complete, you can view a log file reporting on the build process.
   The build output displays the location of log files.