

# Oracle® WebCenter

Installation and Configuration Roadmap

11g Release 1 (11.1.1.5.0)

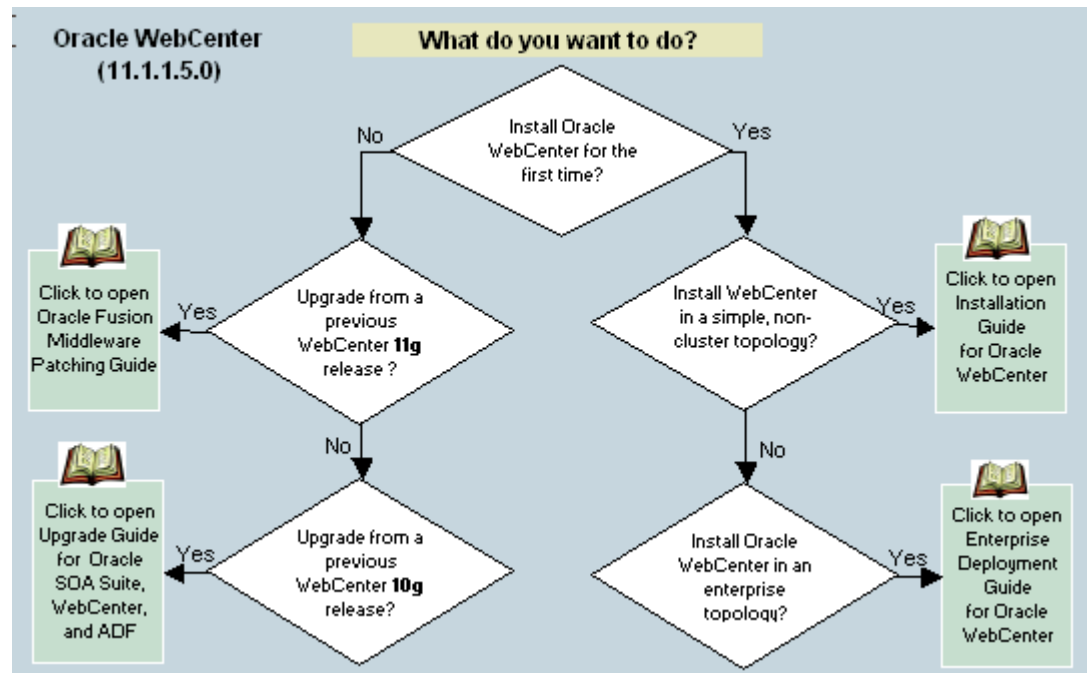
E22628-01

April 2011

Welcome to Oracle WebCenter!

Use this documentation roadmap to find instructions on how to install, upgrade, and/or patch Oracle WebCenter, then perform the necessary configurations. In [Figure 1](#), find the starting point that best describes your current environment, then click the graphic or use the links in [Table 1](#) to jump to the Guide that you need.

**Figure 1 Starting Points for WebCenter Installation**



**Table 1 Starting Points for WebCenter Installation**

Starting Point	Install Summary	Detailed Instructions
<b>New WebCenter Installation</b>		
<ul style="list-style-type: none"> <li>Install WebCenter in a simple, non-clustered topology?</li> </ul>	Roadmap	<i>Oracle Fusion Middleware Installation Guide for Oracle WebCenter</i>
<ul style="list-style-type: none"> <li>Install WebCenter in an enterprise topology?</li> </ul>	Roadmap	<i>Oracle Fusion Middleware Enterprise Deployment Guide for Oracle WebCenter</i>
<b>Existing WebCenter Installation</b>		

**Table 1 (Cont.) Starting Points for WebCenter Installation**

Starting Point	Install Summary	Detailed Instructions
■ Upgrade from a previous WebCenter 11g release to the current version?	Roadmaps	<i>Oracle Fusion Middleware Patching Guide</i>
■ Upgrade from a previous WebCenter 10g release to the current version?	Roadmap	<i>Oracle Fusion Middleware Upgrade Guide for Oracle SOA Suite, WebCenter, and ADF</i>

Before you start, review the installation roadmap for your installation:

#### Installing WebCenter for the First Time

- [New Oracle WebCenter Installations - Roadmaps](#)
  - [Installing Oracle WebCenter for the First Time - Simple Topology](#)
  - [Installing Oracle WebCenter for the First Time - Enterprise Topology](#)
  - [Post-install Configuration for WebCenter Components and Services](#)

#### Upgrading an Existing WebCenter 11g Installation

- [Existing Oracle WebCenter 11g Installation - Roadmaps](#)
  - [Patching an Oracle WebCenter 11.1.1.4.0 Installation](#)
  - [Patching an Oracle WebCenter 11.1.1.2.0 or 11.1.1.3.0 Installation](#)
  - [Patching an Oracle WebCenter 11.1.1.1.0 Installation](#)

#### Upgrading an Existing WebCenter 10g Installation

- [Existing Oracle WebCenter 10g Installation - Roadmap](#)
  - [Upgrading from Oracle WebCenter 10g 10.1.3](#)

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**Note:** For existing installations, note that upgrades may include new features that will need to be configured as described in the section on [New Oracle WebCenter Installations - Roadmaps](#).

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## New Oracle WebCenter Installations - Roadmaps

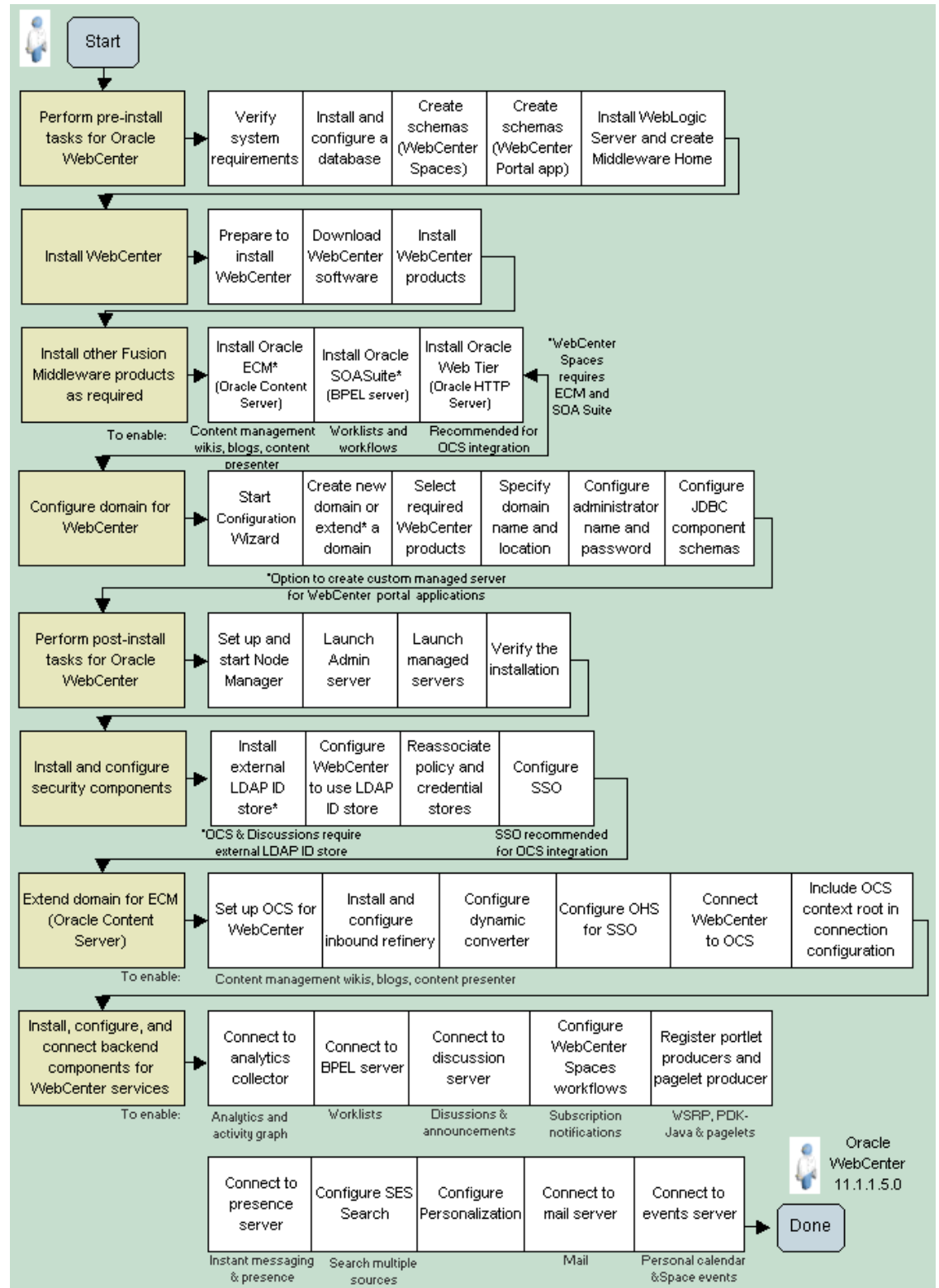
The roadmaps in this section provide an overview of the steps required to install Oracle WebCenter and guides you to the documentation. Oracle provides documentation for two installation scenarios:

- **Simple topology** - install Oracle WebCenter in a simple, non-clustered environment. [Figure 2](#) illustrates the installation process for a simple topology.
- **Enterprise topology** - install Oracle WebCenter in a distributed environment with built-in security and high availability. [Figure 3](#) illustrates the installation process for an enterprise topology.

[Figure 4](#) shows post-installation steps required to configure WebCenter components and services that are required for both topologies. Click the flow charts for more information on how to complete each step.

Before you start, you might like to read:

**Figure 2 Installing Oracle WebCenter for the First Time - Simple Topology**



Click the flow chart or use [Table 2](#) to navigate to the appropriate Guide.

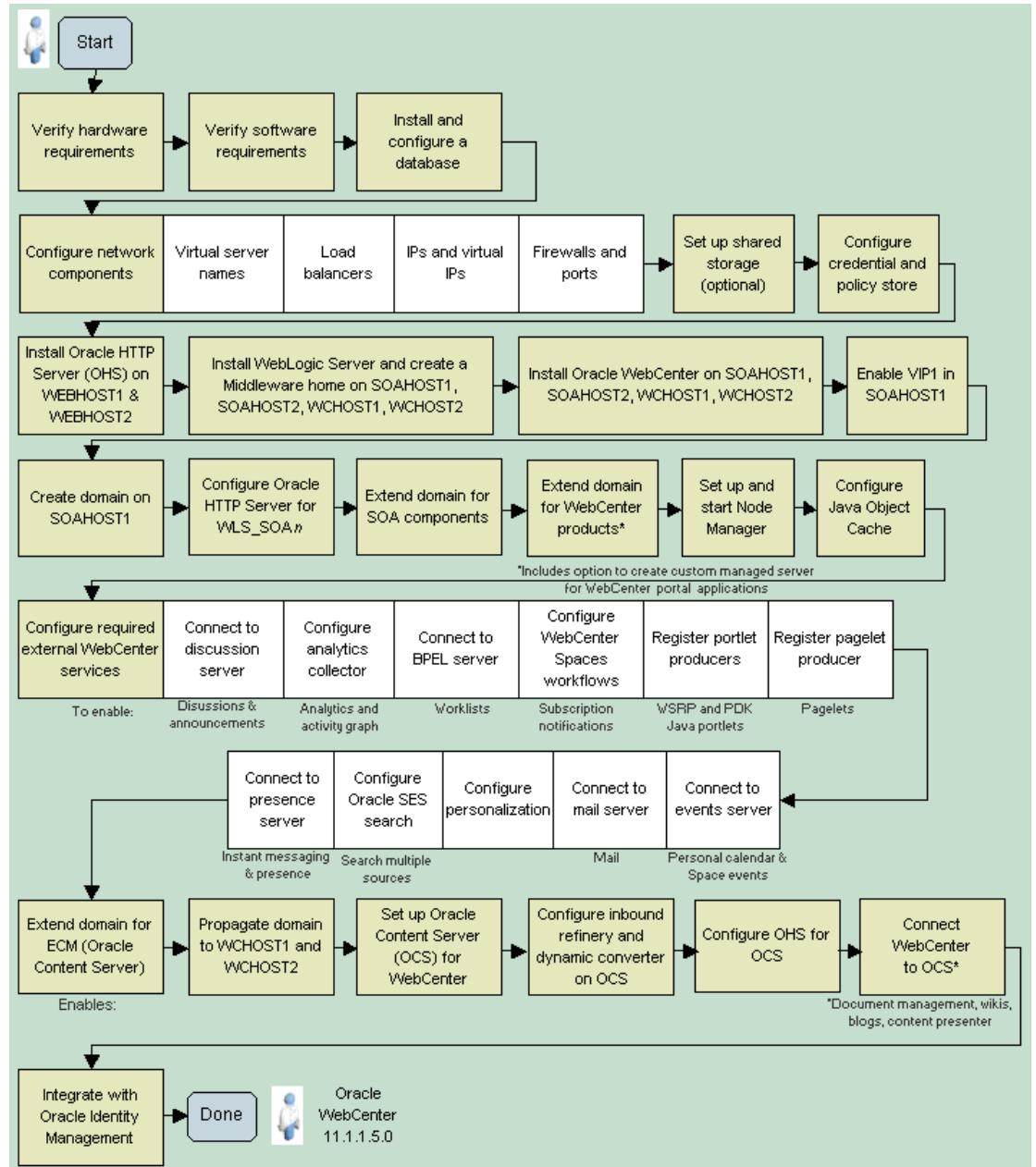
**Table 2 Installing Oracle WebCenter for the First Time - Simple Topology**

<b>Task and link to more information</b>	<b>Mandatory or Optional?</b>	<b>Notes</b>
Perform pre-install tasks	Mandatory	
Verify system requirements, then install and configure a database	Mandatory	
Create WebCenter schemas for WebCenter Spaces Create WebCenter schemas for WebCenter Portal applications	Mandatory	If you want to use WebCenter Spaces as well as build WebCenter Portal applications you must run the RCU twice as both require their own WEBCENTER schema.  Schemas for the Discussions service and portlets are also required if you plan to use those services. If you plan on using the Recommendation service, then the Activity Graph product needs to be installed. Note that only one ACTIVITIES schema is allowed per domain, which can be used by both WebCenter Spaces and WebCenter Portal applications.
Install Oracle WebLogic Server	Mandatory	
Install Oracle WebCenter: <ul style="list-style-type: none"><li>■ Prepare to install</li><li>■ Download WebCenter software</li><li>■ Install WebCenter products</li></ul>	Mandatory	
Install other Fusion Middleware products: <ul style="list-style-type: none"><li>■ Oracle Enterprise Content Management Suite (ECM)</li><li>■ Oracle SOA Suite</li><li>■ Oracle Web Tier (Oracle HTTP Server)</li></ul>	Optional	SOA is mandatory for the Worklist service and WebCenter Spaces Workflows.  ECM is mandatory for Content Presenter, and is recommended for the Documents service.  OHS is recommended for OCS integration and for SSO (since SSO is needed to stop multiple login prompts), and is required for REST and SOA.

**Table 2 (Cont.) Installing Oracle WebCenter for the First Time - Simple Topology**

<b>Task and link to more information</b>	<b>Mandatory or Optional?</b>	<b>Notes</b>
Create new domain for WebCenter or extend an existing domain: <ul style="list-style-type: none"> <li>■ Configure the domain for WebCenter Spaces</li> <li>■ Create a custom managed server for WebCenter portal applications</li> </ul>	Mandatory	Oracle does not recommend deploying WebCenter Portal or WebCenter Producer applications to the Administration Server or any of the default managed servers created during Oracle WebCenter installation.  Note: For WebCenter Spaces connections to be automatically configured, the managed server of the target component must have an explicit listening address. If its listening address is empty or null or "localhost", then it must have a system associated to it that has an explicit address.
Perform post-install tasks for WebCenter: <ul style="list-style-type: none"> <li>■ Set up and start Node Manager</li> <li>■ Launch Admin server</li> <li>■ Launch managed servers</li> <li>■ Verify the installation</li> </ul>	Mandatory	
Install and configure external LDAP ID store	Mandatory	Mandatory for Oracle Content Server and Discussions
Install and configure Oracle Content Server (OCS): <ul style="list-style-type: none"> <li>■ Extend domain for ECM (includes Oracle Content Server)</li> <li>■ Configure Oracle Content Server for WebCenter</li> <li>■ Connect WebCenter application to OCS</li> </ul>	Optional	Mandatory for Content Presenter, and recommended for the Documents service.
Install and configure back-end components for WebCenter services: <ul style="list-style-type: none"> <li>■ Connect to analytics collector</li> <li>■ Connect to BPEL server</li> <li>■ Connect to discussion server</li> <li>■ Configure WebCenter Spaces workflows</li> <li>■ Register portlet producers</li> <li>■ Register pagelet producer</li> <li>■ Connect to presence server</li> <li>■ Configure SES Search</li> <li>■ Configure personalization</li> <li>■ Connect to mail server</li> <li>■ Connect to events server</li> </ul>	Optional	Mandatory for the WebCenter services you want to use  See also, <a href="#">Post-install Configuration for WebCenter Components and Services</a>

**Figure 3 Installing Oracle WebCenter for the First Time - Enterprise Topology**



Click the flow chart or use [Table 3](#) to navigate to the appropriate Guide.

**Table 3 Installing Oracle WebCenter for the First Time - Enterprise Topology**

Task and link to more information	Mandatory or Optional?	Notes
Verify hardware requirements	Mandatory	
Verify software requirements	Mandatory	
Install and configure a database	Mandatory	
Configure network components	Mandatory	

**Table 3 (Cont.) Installing Oracle WebCenter for the First Time - Enterprise Topology**

<b>Task and link to more information</b>	<b>Mandatory or Optional?</b>	<b>Notes</b>
Set up shared storage	Optional	
Configure credential and policy store	Mandatory	
Install Oracle HTTP Server (OHS)	Mandatory	
Install WebLogic Server and create a Middleware home	Mandatory	
Install Oracle WebCenter	Mandatory	
Enable VIP1	Mandatory	
Create domain	Mandatory	
Configure Oracle HTTP Server	Mandatory	
Extend domain for SOA components	Optional	
Extend domain for WebCenter components	Mandatory	Option to configure the domain for WebCenter Spaces or create a custom managed server for WebCenter Portal applications
Set up Node Manager	Mandatory	
Configure Java Object Cache	Mandatory	
Install and configure back-end components for required WebCenter services:	Optional	Mandatory for the WebCenter services you want to use  See also, <a href="#">Post-install Configuration for WebCenter Components and Services</a>
<ul style="list-style-type: none"> <li>■ Connect to analytics collector</li> <li>■ Connect to BPEL server</li> <li>■ Connect to discussion server</li> <li>■ Configure WebCenter Spaces workflows</li> <li>■ Register portlet producers</li> <li>■ Register pagelet producer</li> <li>■ Connect to presence server</li> <li>■ Configure SES Search</li> <li>■ Configure personalization</li> <li>■ Connect to mail server</li> <li>■ Connect to events server</li> </ul>		
Extend domain for ECM (Oracle Content Server)	Optional	Mandatory for WebCenter Spaces
Propagate domain to WebCenter host		
Set up Oracle Content Server (OCS) for WebCenter		
Configure OHS for OCS		
Connect WebCenter to OCS		
Integrate with Oracle Identity Management	Mandatory	

**Figure 4 Post-install Configuration for WebCenter Components and Services**

Get WebCenter Spaces working	Start WC_Spaces	Verify installation	Configure application settings	Connect to backend servers	Configure workflows	Restart WebCenter application managed server
Get Documents service working	Install content repository	Complete prerequisite configuration	Connect to content repository	Restart WebCenter application managed server		
Get Activity Stream working	Complete all the Oracle Content Server set up steps required by the Document service					
Get Discussion / Announcement service working	Start WC_Collaboration	Verify installation	Configure WS-Security	Configure cluster support <sup>HA</sup>	Connect to discussion server	Restart WebCenter application managed server
Get portlet producers working	Start WC_Portlet	Verify installation	Configure WS-Security	Register portlet producers		HA - Indicates specific configuration for a cluster
Get pagelet producers working	Start WC_Portlet	Verify installation	Register pagelet producer			
Get Analytics service working	Start WC_Utillities	Configure analytics collector	Connect to analytics collector	Restart WebCenter application managed server		
Get Activity Graph service working	Enable one activity graph engine only <sup>HA</sup>	Start WC_Utillities	Verify installation	Connect to analytics collector	Restart WebCenter application managed server	Run activity graph engine
Get Personalizations working	Start WC_Utillities	Verify installation	Configure personalization	Restart WebCenter application managed server		
Get IMP service working	Install presence server	Complete prerequisite configuration	Connect to presence server	Restart WebCenter application managed server		
Get Event service working	Install events server	Complete prerequisite configuration	Connect to events server	Restart WebCenter application managed server		
Get Mail service working	Install mail server	Complete prerequisite configuration	Configure mail server connection	Restart WebCenter application managed server		
Get Search service working	Install Oracle SES	Complete prerequisite configuration	Set search options	Connect to Oracle SES	Restart WebCenter application managed server	
Get Worklist service working	Install SOA Suite	Complete prerequisite configuration	Connect to BPEL server	Restart WebCenter application managed server		
Get RSS news feeds working	Setup proxy server					
Get REST working	Configure credential store	Configure identity asserter	Setup proxy server			
Get Subscriptions & Notifications working	Specify channel for messages	If using mail, set shared credentials	If using BPEL, configure UMS			



Click the flow chart or use [Table 4](#) to navigate to the appropriate Guide.

**Table 4 Getting WebCenter Components and Services Working**

WebCenter Component/Service	Feature	Documentation
WebCenter Spaces		Get WebCenter Spaces up and running
Documents service	Document management, wikis, blogs, content presenter	Connect to content repository
Activity Stream service	Activity streaming	Requires Oracle Content Server to be set up for the Document service
Discussions and Announcement services	Discussion forums and announcements	Connect to discussion server In a clustered environment, additional configuration is required. More
Portlet producers	WSRP, PDK-Java portlets	Register portlet producers
Pagelet producers	Pagelets	Register pagelet producer
Analytics service	Analytics reports	Connect to analytics collector
Activity Graph service	Recommendation and similar item task flows	Connect to analytics collector In a clustered environment, the activity graph engine must be targeted to a single managed server (not the cluster). More
Personalization service	Personalization scenarios	Configure personalization
Instant Messaging and Presence service	Presence status, other presence options (such as send mail, send instant message, start phone conference)	Connect to presence server
Event service	Personal calendar and Space event management	Connect to events server
Mail service	Mail task flow	Connect to mail server
Search service	Search task flows	Configure SES Search
Worklist service	Worklist task flows	Connect to BPEL server
RSS News Feeds	External RSS news feeds	Configure proxy for RSS
REST services	RESTful interface to WebCenter services	Configure REST
Subscriptions and Notifications	Notifications about subscribed services and objects	Configure notifications

## Existing Oracle WebCenter 11g Installation - Roadmaps

The roadmaps in this section provide an overview of the steps required to apply the latest Oracle WebCenter patch (11.1.1.5.0) and guides you to the documentation. Oracle provides documentation for the following installation scenarios:

- [Patching an Oracle WebCenter 11.1.1.4.0 Installation](#)

- [Patching an Oracle WebCenter 11.1.1.2.0 or 11.1.1.3.0 Installation](#)
- [Patching an Oracle WebCenter 11.1.1.1.0 Installation](#)

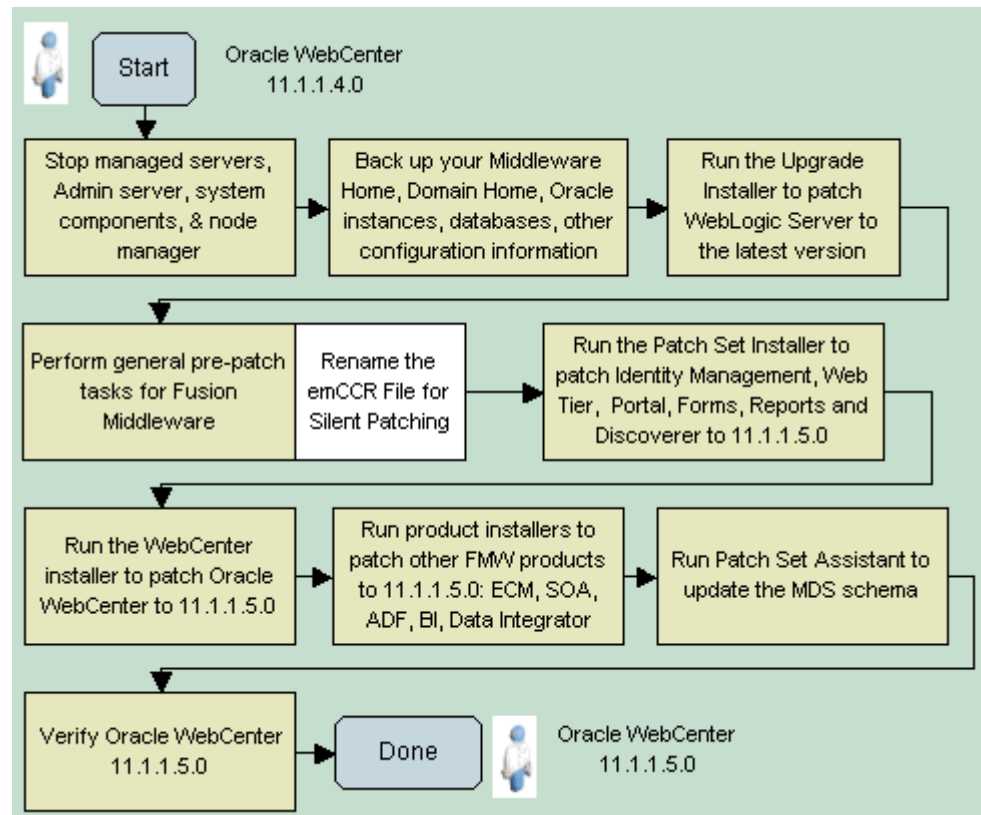
Before you start, you may also like to read:

- [Oracle Fusion Middleware Installation Planning Guide](#)

### Patching an Oracle WebCenter 11.1.1.4.0 Installation

[Figure 5](#) illustrates the steps required to update an Oracle WebCenter 11g (11.1.1.4.0) installation to 11.1.1.5.0. Click the flow chart or use [Table 5](#) to navigate to information for each step.

**Figure 5 Applying the Latest Patch to Oracle WebCenter 11.1.1.4.0**



**Table 5 Applying the Latest Patch to Oracle WebCenter 11.1.1.4.0**

Task and link to more information	Mandatory or Optional?	Notes
Stop managed servers, Admin server, system components, & node manager	Mandatory	
Back up your current WebCenter environment	Mandatory	
Patch WebLogic Server to the latest version	Mandatory	
Perform general pre-patch tasks for Fusion Middleware products:	Mandatory	
<ul style="list-style-type: none"> <li>■ Rename the emCCR File for Silent Patching</li> </ul>		

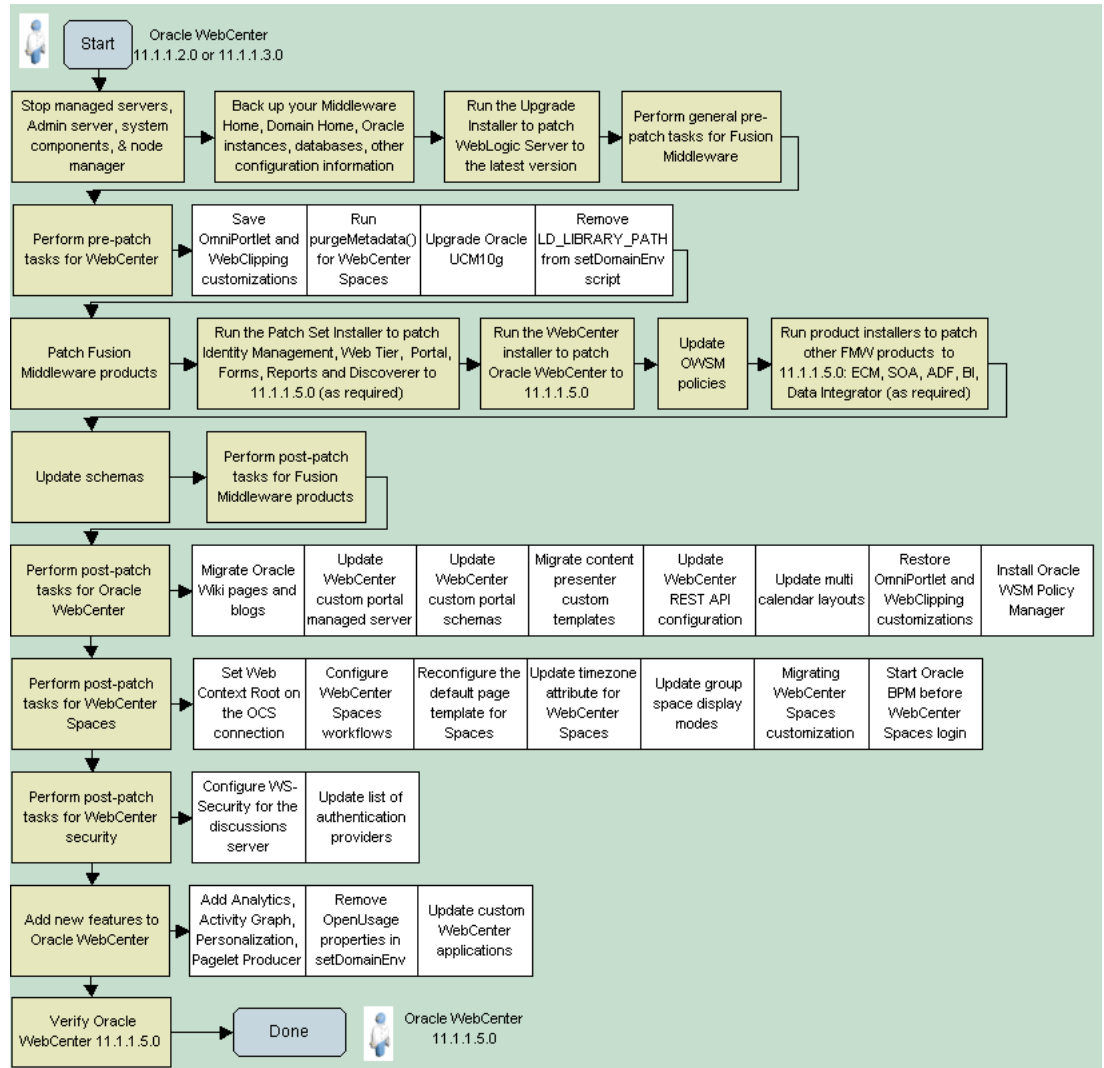
**Table 5 (Cont.) Applying the Latest Patch to Oracle WebCenter 11.1.1.4.0**

<b>Task and link to more information</b>	<b>Mandatory or Optional?</b>	<b>Notes</b>
Run Patch Set Installer to patch the following Fusion Middleware products to 11.1.1.5.0: <ul style="list-style-type: none"> <li>■ Oracle Web Tier (Oracle HTTP server)</li> <li>■ Oracle Identity Management</li> <li>■ Oracle Portal, Forms, Reports and Discoverer</li> </ul>	Optional	Mandatory for the products you have installed  Oracle HTTP server is recommended for OCS integration
Run the WebCenter installer to patch Oracle WebCenter to 11.1.1.5.0	Mandatory	
Run product installers to patch other Fusion Middleware products to 11.1.1.5.0, including: <ul style="list-style-type: none"> <li>■ Oracle Enterprise Content Management Suite (ECM)</li> <li>■ Oracle SOA Suite</li> <li>■ Oracle Web Tier (Oracle HTTP Server)</li> </ul>	Mandatory	SOA is mandatory for the Worklist service and WebCenter Spaces Workflows.  ECM is mandatory for Content Presenter, and is recommended for the Documents service.  OHS is recommended for OCS integration and for SSO (since SSO is needed to stop multiple login prompts), and is required for REST and SOA.
Update MDS schema	Mandatory	
Start the servers and processes	Mandatory	
Verify Oracle WebCenter 11.1.1.5.0	Mandatory	

**Patching an Oracle WebCenter 11.1.1.2.0 or 11.1.1.3.0 Installation**

[Figure 6](#) illustrates the steps required to update an Oracle WebCenter 11g (11.1.1.2.0 or 11.1.1.3.0) installation to 11.1.1.5.0. Click the flow chart or use [Table 6](#) to navigate to information for each step.

**Figure 6 Applying the Latest Patch to Oracle WebCenter 11g (11.1.1.2.0 or 11.1.1.3.0)**



Click the flow chart or use [Table 6](#) to navigate to the appropriate Guide.

**Table 6 Applying the Latest Patch to Oracle WebCenter 11g (11.1.1.2.0 or 11.1.1.3.0)**

Task and link to more information	Mandatory or Optional?	Notes
Stop managed servers, Admin server, system components, & node manager	Mandatory	
Back up your current WebCenter environment	Mandatory	
Patch WebLogic Server to the latest version	Mandatory	
Perform general pre-patch tasks for Fusion Middleware	Mandatory	

**Table 6 (Cont.) Applying the Latest Patch to Oracle WebCenter 11g (11.1.1.2.0 or**

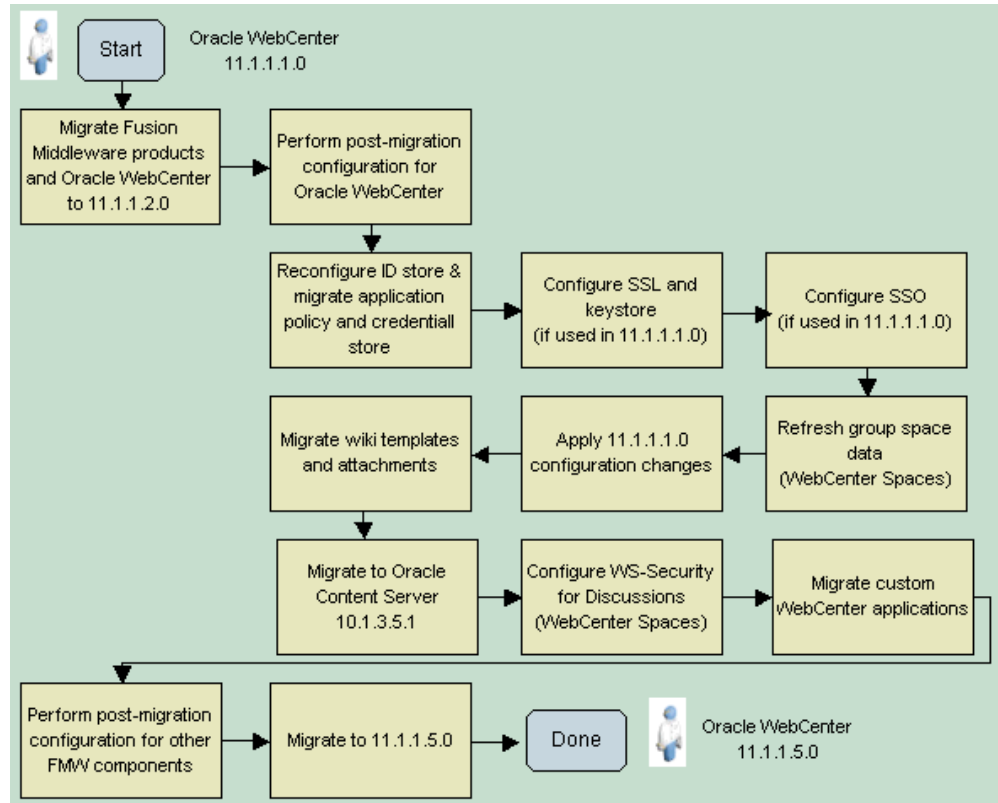
<b>Task and link to more information</b>	<b>Mandatory or Optional?</b>	<b>Notes</b>
Perform pre-patch tasks for WebCenter: <ul style="list-style-type: none"> <li>■ Save OmniPortlet and WebClipping customizations</li> <li>■ Run purgeMetadata() for WebCenter Spaces</li> <li>■ Upgrade Oracle UCM10g</li> <li>■ Remove LD_LIBRARY_PATH from setDomainEnv script</li> </ul>	Mandatory	
Run Patch Set Installer to patch the following Fusion Middleware products to 11.1.1.5.0: <ul style="list-style-type: none"> <li>■ Oracle Web Tier (Oracle HTTP Server)</li> <li>■ Oracle Identity Management</li> <li>■ Oracle Portal, Forms, Reports and Discoverer</li> </ul>	Optional	Mandatory for the products you have installed  Oracle HTTP server is recommended for OCS integration
Run WebCenter installer to patch Oracle WebCenter to 11.1.1.5.0	Mandatory	
Update OWSM policies	Mandatory	If Oracle Web Services Manager (OWSM) is installed.
Run product installers to patch other Fusion Middleware products to 11.1.1.5.0, including: <ul style="list-style-type: none"> <li>■ Oracle Enterprise Content Management Suite (ECM)</li> <li>■ Oracle SOA Suite</li> </ul>	Optional	ECM and SOA are mandatory for WebCenter Spaces  OHS is recommended for OCS integration
Update schemas	Mandatory	
Perform post-patch tasks for Fusion Middleware products	Mandatory	
Perform post-patch tasks for Oracle WebCenter	Mandatory	
Perform post-patch tasks for WebCenter Spaces	Mandatory	Mandatory for WebCenter Spaces
Perform post-patch tasks for WebCenter security	Optional	
Add new Oracle WebCenter features	Optional	
Verify Oracle WebCenter 11.1.1.5.0	Optional	

**Patching an Oracle WebCenter 11.1.1.1.0 Installation**

If you are currently running Oracle WebCenter 11g (11.1.1.1.0), you must update your Oracle Fusion Middleware environment to 11g (11.1.1.2.0) before applying the Oracle WebCenter 11g (11.1.1.5.0) patch. [Figure 7](#) illustrates the steps required.

Click the flow chart for more information on how to complete each step.

**Figure 7 Applying the Latest Patch to Oracle WebCenter 11.1.1.1.0**



Click the flow chart or use [Table 7](#) to navigate to the appropriate Guide.

**Table 7 Applying the Latest Patch to Oracle WebCenter 11.1.1.1.0**

Task and link to more information	Mandatory or Optional?	Notes
Migrate Fusion Middleware products and Oracle WebCenter to 11.1.1.2.0	Mandatory	
Perform post-migration configuration for Oracle WebCenter	Mandatory	
Reconfigure ID store & migrate application policy and credential store	Mandatory	
Configure SSL and keystore	Optional	Only if used in 11.1.1.1.0
Configure SSO	Optional	Only if used in 11.1.1.1.0
Migrate wiki templates and attachments	Optional	
Apply 11.1.1.1.0 configuration changes	Mandatory	
Refresh group space data	Mandatory	WebCenter Spaces only
Migrate to Oracle Content Server 10.1.3.5.1	Mandatory	
Configure WS-Security for Discussions	Mandatory	WebCenter Spaces only

**Table 7 (Cont.) Applying the Latest Patch to Oracle WebCenter 11.1.1.1.0**

Task and link to more information	Mandatory or Optional?	Notes
Migrate custom WebCenter applications	Mandatory	
Perform post-migration configuration for other FMW components	Mandatory	
Patch 11.1.1.2.0 to 11.1.1.5.0	Mandatory	

## Existing Oracle WebCenter 10g Installation - Roadmap

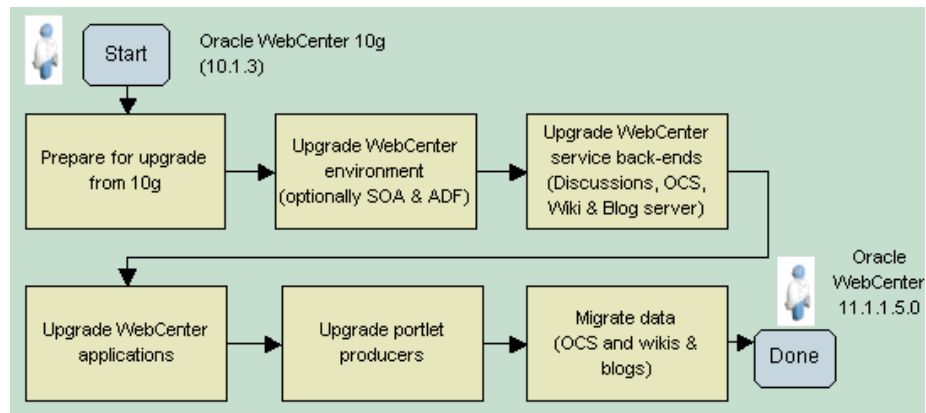
If you are currently running Oracle WebCenter 10g (10.1.3) you must upgrade your Oracle Application Server 10g environment to Oracle Fusion Middleware 11g, and then upgrade your WebCenter applications from 10g (10.1.3) to 11g (11.1.1.5.0). [Figure 8](#) illustrates the steps required.

Click the flow chart for more information on how to complete each step.

Before you start, you may also like to read:

- *Oracle Fusion Middleware Upgrade Planning Guide*
- *Oracle Fusion Middleware Installation Planning Guide*
- *Oracle Fusion Middleware Repository Creation Utility User's Guide*
- *Oracle Fusion Middleware Concepts*

**Figure 8 Upgrading from Oracle WebCenter 10g 10.1.3**



Click the flow chart or use [Table 8](#) to navigate to the appropriate Guide.

**Table 8 Upgrading from Oracle WebCenter 10g 10.1.3**

Task and link to more information	Mandatory or Optional?	Notes
Prepare for upgrade from 10g	Mandatory	
Upgrade WebCenter environment	Mandatory	Optionally upgrade SOA & ADF
Upgrade WebCenter service back-ends (Discussions, OCS, Wiki & Blog Server)	Mandatory	Only mandatory for services that you use

**Table 8 (Cont.) Upgrading from Oracle WebCenter 10g 10.1.3**

<b>Task and link to more information</b>	<b>Mandatory or Optional?</b>	<b>Notes</b>
Upgrade WebCenter applications		
Upgrade portlet producers		
Migrate data on Oracle Content DB and Oracle Wiki and Blog server		

## Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/us/corporate/accessibility/index.html>.

### Access to Oracle Support

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Oracle WebCenter Installation and Configuration Roadmap, 11g Release 1 (11.1.1.5.0)  
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