

JD Edwards EnterpriseOne Tools

IBM WebSphere Portal for Microsoft Windows Guide

Release 9.1

E24294-01

December 2011

E24294-01

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Contents

| | |
|---|------|
| Preface | v |
| Audience | v |
| Documentation Accessibility | v |
| Related Documents | v |
| Conventions | vi |
| | |
| 1 Overview | |
| | |
| 2 Installing the WebSphere Portal Server | |
| 2.1 Prerequisites | 2-1 |
| 2.1.1 Minimum Technical Requirements..... | 2-1 |
| 2.1.2 Installing WebSphere Application Server 7.0..... | 2-1 |
| 2.1.3 References | 2-1 |
| 2.2 Preparing the Microsoft Windows Operating System | 2-2 |
| 2.3 Retrieving WebSphere Portal 7.0 Software from Oracle JD Edwards Update Center..... | 2-3 |
| 2.4 Installing the Portal Server | 2-3 |
| | |
| 3 Database Configuration for WebSphere Portal | |
| | |
| 4 Configuring IBM WebSphere Portal Server v7.0 to use Oracle Database | |
| 4.1 Before You Begin..... | 4-1 |
| 4.2 Working with Properties Files | 4-1 |
| 4.3 Creating the Oracle Database for IBM WebSphere Portal Server v7.0 | 4-4 |
| 4.4 Oracle Database Setup Considerations..... | 4-22 |
| | |
| 5 Configuring IBM WebSphere Portal v7.0 to use DB2 for IBM i Database | |
| 5.1 Before You Begin..... | 5-1 |
| 5.2 Working with Properties Files | 5-2 |
| 5.3 Creating and Assigning Users to Groups..... | 5-5 |
| 5.4 Using ConfigEngine Tasks to Create Databases for a Local DB2 for IBM i Installation .. | 5-6 |
| 5.5 Automatically Creating Users, Granting Permissions, and Creating Java Content Repository Table Spaces..... | 5-6 |
| 5.6 Transferring WebSphere Portal and Java Content Repository Databases to DB2 for IBM i..... | 5-7 |

| | | |
|-----|---|------|
| 5.7 | Updating the Database Configuration to Support Large Files (Web Content Management Only) | 5-10 |
| 5.8 | Configuring JDBC Driver for WebSphere Portal | 5-10 |

6 Configuring IBM WebSphere Portal Server v7.0 to use SQL Server 200x Database

| | | |
|-----|--|-----|
| 6.1 | Before You Begin..... | 6-1 |
| 6.2 | Working with Properties Files | 6-2 |
| 6.3 | Alternative Method for Creating Databases | 6-5 |
| 6.4 | Using the ConfigEngine Task to Automatically Set Up a Database..... | 6-6 |
| 6.5 | Manually Transferring Data from the Default Database to the SQL Server Database..... | 6-7 |

7 Verifying Database Connections

| | | |
|-----|--------------------------------------|-----|
| 7.1 | Verifying Database Connections | 7-1 |
|-----|--------------------------------------|-----|

8 Configuring the Microsoft Active Directory for Portal

| | | |
|-------|--|------|
| 8.1 | Installing Microsoft Active Directory for Microsoft Windows 200x | 8-1 |
| 8.1.1 | Preparing Active Directory | 8-1 |
| 8.1.2 | LDAP User Registry without SSL | 8-2 |
| 8.1.3 | LDAP User Registry over SSL..... | 8-6 |
| 8.2 | Working with LDAP Attributes..... | 8-11 |
| 8.3 | Configuring LDAP Server for Dynamic Group Queries..... | 8-16 |
| 8.4 | Configuring a Portal to Use LDAP Referrals..... | 8-17 |
| 8.5 | Enabling Security with the LDAP Directory..... | 8-17 |
| 8.6 | Configuring an External HTTP Server for WebSphere Portal v7.0 | 8-17 |
| 8.6.1 | Creating a Webserver Definition..... | 8-18 |
| 8.6.2 | Adding a Virtual Host Definition..... | 8-20 |
| 8.6.3 | Generate the Web Server Plug-in for wp_profile..... | 8-21 |
| 8.7 | Installing the JD Edwards Collaborative Portal | 8-22 |

A Start and Stop Portal Servers

| | | |
|-----|---|-----|
| A.1 | Starting and Stopping the WebSphere Portal Administration Server (server1)..... | A-1 |
| A.2 | Starting server1 (Portal Administration Server)..... | A-2 |
| A.3 | Stopping server1 (Portal Administration Server) | A-2 |
| A.4 | Starting and Stopping the WebSphere Portal Server..... | A-2 |
| A.5 | Starting the WebSphere Portal Server..... | A-2 |
| A.6 | Stopping WebSphere Portal Server | A-2 |

B Example of a PortalUsers.Idif File

Preface

Welcome to the JD Edwards EnterpriseOne Tools IBM WebSphere Portal for Windows Guide.

Audience

This guide is intended for system administrators and technical consultants who are responsible for configuring portal content.

This guide assumes you have a working knowledge of the following:

- Setting up and configuring portals.
- The principles and customary practices of your business area.
- Computer desktop application usage and terminology.

Documentation Accessibility

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<http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

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<http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

Related Documents

You can access related documents from the JD Edwards EnterpriseOne Release Documentation Overview pages on My Oracle Support. Access the main documentation overview page by searching for the document ID, which is 876932.1, or by using this link:

<https://support.oracle.com/CSP/main/article?cmd=show&type=NOT&id=876932.1>

To navigate to this page from the My Oracle Support home page, click the Knowledge tab, and then click the Tools and Training menu, JD Edwards EnterpriseOne, Welcome Center, Release Information Overview.

This guide contains references to server configuration settings that JD Edwards EnterpriseOne stores in configuration files (such as jde.ini, jas.ini, jdbj.ini, jdelog.properties, and so on). Beginning with the JD Edwards EnterpriseOne Tools Release 8.97, it is highly recommended that you only access and manage these settings for the supported server types using the Server Manager program. See the *Server Manager Guide*.

Conventions

The following text conventions are used in this document:

| Convention | Meaning |
|-------------------|--|
| Bold | Indicates field values. |
| <i>Italics</i> | Indicates emphasis and JD Edwards EnterpriseOne or other book-length publication titles. |
| Monospace | Indicates a JD Edwards EnterpriseOne program, other code example, or URL. |

Overview

This document describes the process of installing and configuring WebSphere Portal Server v7.0. Before beginning the installation, verify that your environment meets the requirements by referring to the Minimum Technical Requirements document for Collaborative Portal 7.0, which is referenced in this section of this guide: Minimum Technical Requirements.

This document steps the installer through the installation, upgrade, and configuration of the WebSphere Portal Server environment and its related components. The document includes sections on databases transfer, security, and LDAP. WebSphere Portal v7.0 includes an install wizard that eases the entire installation process.

WebSphere Portal v7.0 includes an install wizard to make the overall installation process friendlier. The installation wizard can be used for post installation processes such as database transfer, disable and enable security and configure LDAP server.



Installing the WebSphere Portal Server

This chapter discusses:

- [Section 2.1, "Prerequisites"](#)
- [Section 2.2, "Preparing the Microsoft Windows Operating System"](#)
- [Section 2.3, "Retrieving WebSphere Portal 7.0 Software from Oracle JD Edwards Update Center"](#)
- [Section 2.4, "Installing the Portal Server"](#)

2.1 Prerequisites

The following sections discuss the prerequisites for installing the Websphere portal server.

2.1.1 Minimum Technical Requirements

Before you install Portal v7.0, you must first install WebSphere Application Server 7.0 and the latest supported fix pack listed in the JD Edwards EnterpriseOne HTML Web Server Minimum Technical Requirements (MTRs). These MTRs are available on My Oracle Support in document ID 705409.1 and can be accessed at this link:

<https://metalink3.oracle.com/od/faces/secure/km/DocumentDisplay.jspx?id=705409.1>

2.1.2 Installing WebSphere Application Server 7.0

To install WebSphere Application Server 7.0, refer to Chapter 3: Installing and Configuring WebSphere Application Server 7.0 in the JD Edwards EnterpriseOne HTML Web Server Reference Guide for Microsoft Windows-Based Systems and WebSphere Application Server 7.0. This document is available on My Oracle Support in document ID 705495.1 and can be accessed at this link:

<https://metalink3-dr.oracle.com/od/faces/secure/km/DocumentDisplay.jspx?id=705495.1>

If you are using same single physical machine for both the Portal and the HTML Server, you cannot install the JD Edwards EnterpriseOne HTML Web Server (also called JAS) to the same profile as that of Portal. By default, WebSphere Portal v7.0 creates a separate profile called wp_profile.

2.1.3 References

IBM product documentation for Portal v7.0:

<http://www.ibm.com/developerworks/websphere/zones/portal/proddoc/index.html>

<http://www-10.lotus.com/ldd/portalwiki.nsf/xpViewCategories.xsp?lookupName=IBM%20WebSphere%20Portal%207%20Product%20Documentation&SessionID=CWFHNIG8CY>

IBM WebSphere Application Server 7.0 Info Center:

<http://publib.boulder.ibm.com/infocenter/wasinfo/v7r0/index.jsp>

IBM Portal v7.0 Hardware and Software Requirements:

<http://www-01.ibm.com/support/docview.wss?uid=swg27007791>

2.2 Preparing the Microsoft Windows Operating System

Use these steps to prepare your Microsoft Windows operating system for the installation of Portal 7.0 components:

1. Check that the system logon user ID you will use during installation has the following permissions and rights:
 - The user ID must already exist prior to installation.
 - The user ID must belong to the Administrators group.
2. Perform these steps to determine if a user account is a member of the Administrators group:
 - a. Click Start > Programs > Administrative Tools > Computer Management.
 - b. Expand Local Users and Groups and select Groups.
 - c. Open the Administrators group to see what members belong to it.
 - d. Add the user to the Administrators group if necessary.
3. Consider these recommendations when installing to avoid excessively long path names:
 - Specify short cell and node names; do not use names longer than 5 characters. For example, you might use scell instead of stonemillNode01cell.
 - Ensure there are no special characters in the node and/or cell names as they are known to cause problems during install.
 - Name WAR files with less than 21 characters. If necessary, modify the file name before installing.
 - Refer to the following tech note for additional information: WKSP0016E - 'Filename is too long error' in Microsoft Windows..

Note: If you exceed the 259 maximum character length, you may receive one of these error messages during configuration or in the wpinstalllog.txt file: · The input line is too long. · The syntax of the command is incorrect. · The filename is too long.

4. If you are installing on a server with a firewall enabled, disable the firewall before installing. If you do not disable the firewall and the installation program detects it, a warning message might be displayed during the installation.

2.3 Retrieving WebSphere Portal 7.0 Software from Oracle JD Edwards Update Center

To retrieve WebSphere Portal 7.0 Software from the Oracle JD Edwards Update Center:

1. Log on to EnterpriseOne Update Center:
<http://updatecenter.oracle.com>
2. Select "EnterpriseOne Technology Foundation" type.
3. Select the platform.



4. Select and download the following files for WebSphere Portal 7.0 installation (The files are based on platform type):

| Name | Description |
|---------------------------------------|--|
| IBM_WPS_7.0_Install_Guide_Win_1-2.par | WebSphere Portal 7.0 Install and Quick Start Guide 1/2 |
| IBM_WPS_7.0_Install_Guide_Win_2-2.par | WebSphere Portal 7.0 Install and Quick Start Guide 2/2 |

Note: Uses the regular Microsoft Windows unzip command to extract the files.

5. Unzip the .par files that you downloaded from the Update Center to a temporary location. When unzipped, they files will appear as follows:
 - wps70-windows.zip.001
 - wps70-windows.zip.002

Extracting WebSphere Portal 7.0 Software

To extract WebSphere Portal 7.0 Software:

1. Move both wps70-windows.zip* files to a "WPS70" folder.
2. Extract wps70-windows.zip.001 using the 7zip product.
3. The unzip process will process both files.

2.4 Installing the Portal Server

To begin the installation

1. From either the Setup CD or directory, you can use various methods to launch the installer, as shown in this table (it is recommended to use Graphical user interface for installation):

| Installation Method | Command and Description |
|--------------------------|---|
| Graphical user interface | install |
| Console mode | install -console |
| Silent install | install -options "path_to_file\response_filename" where path_to_file is the full path to the response file, and where response_filename is the name of the file. A sample install response file (installresponse.txt) and a sample uninstall response file (uninstallresponse.txt) are located in the root directory of the Setup CD. Important: Do not place the response file in a path that contains a space and do not put a space in the file name. |

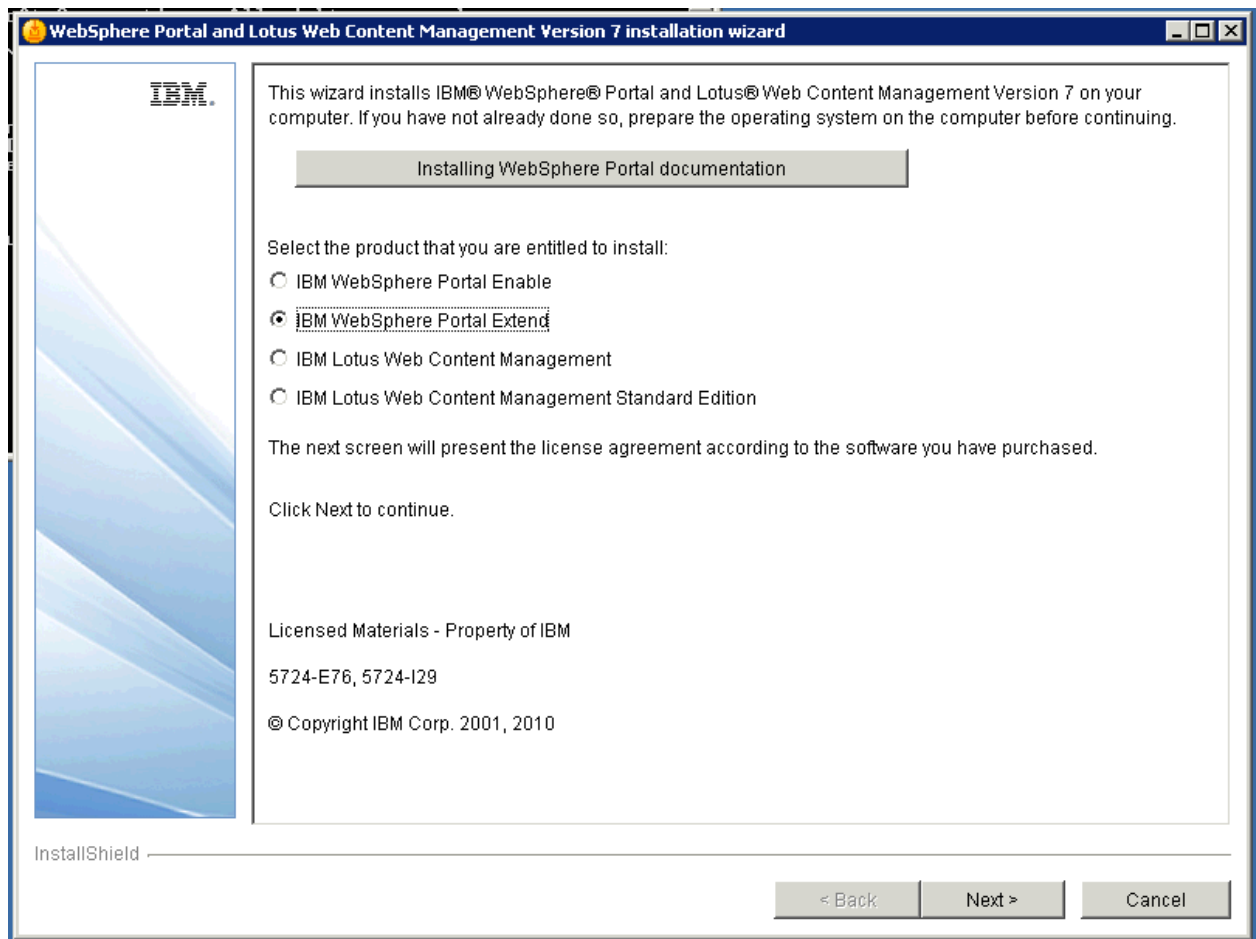
Note: If the installation program does not detect a WebSphere Application Server instance that you know exists, exit the installation program and re-run it using command line options to specify the WebSphere Application Server instance location.

For example:

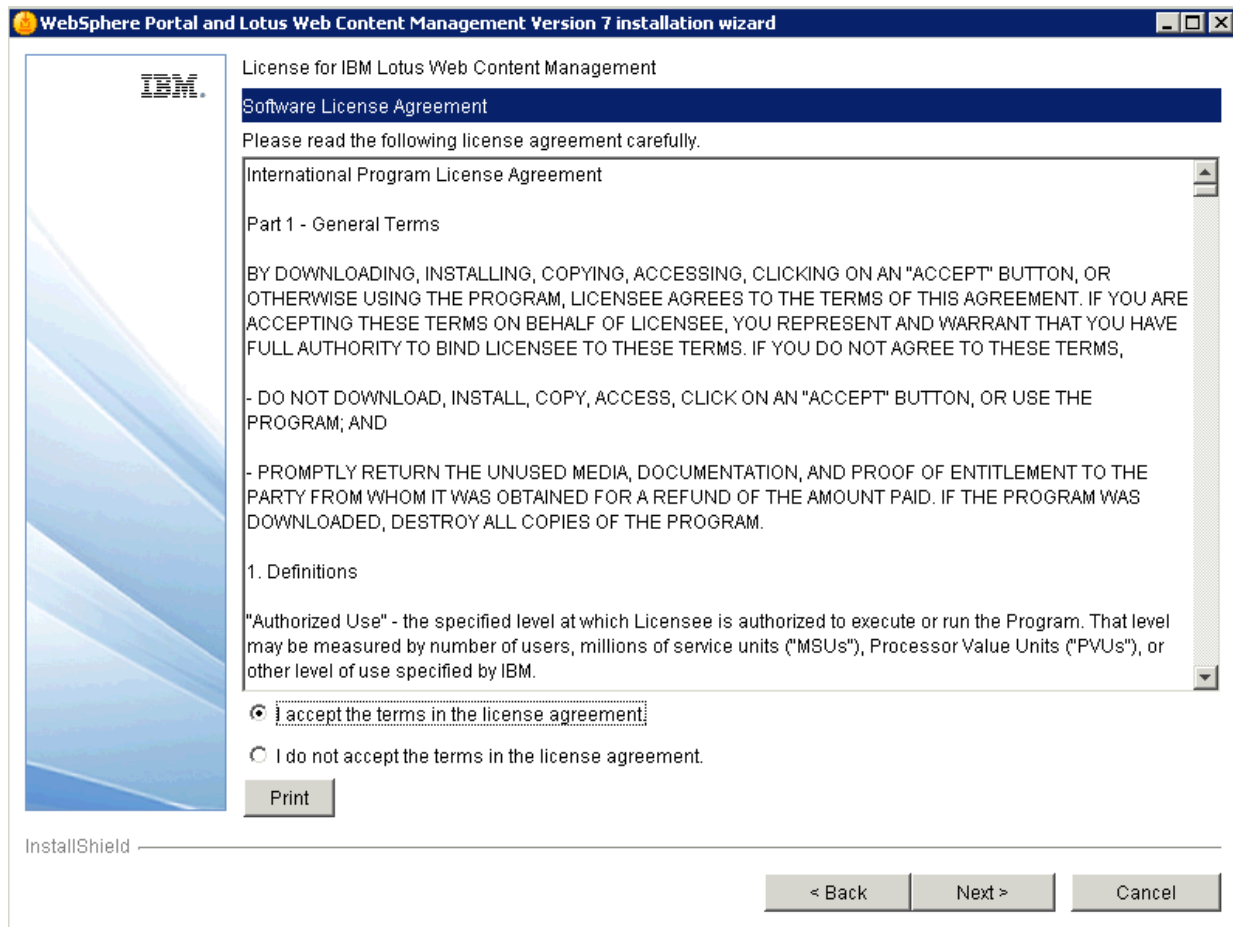
```
install -W was.undetectedWas="\my\WAS\location"
```

Upon execution, by default the installer creates a separate profile called wp_profile. This profile is used to host the Portal contents. Therefore, you should not install Portal into an existing profile with other applications installed.

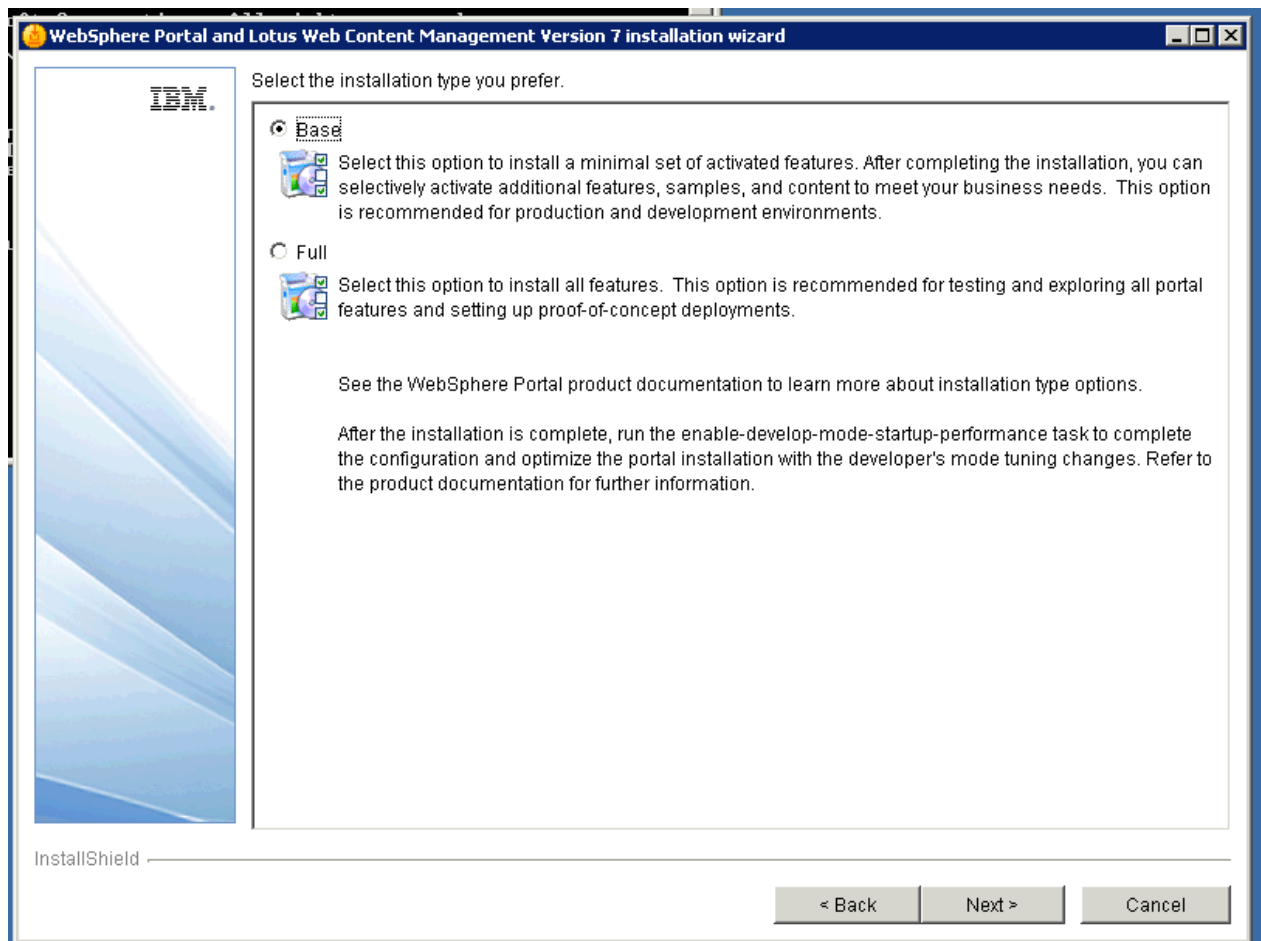
2. On the installation type screen, select IBM WebSphere Portal Extend. Click Next button.



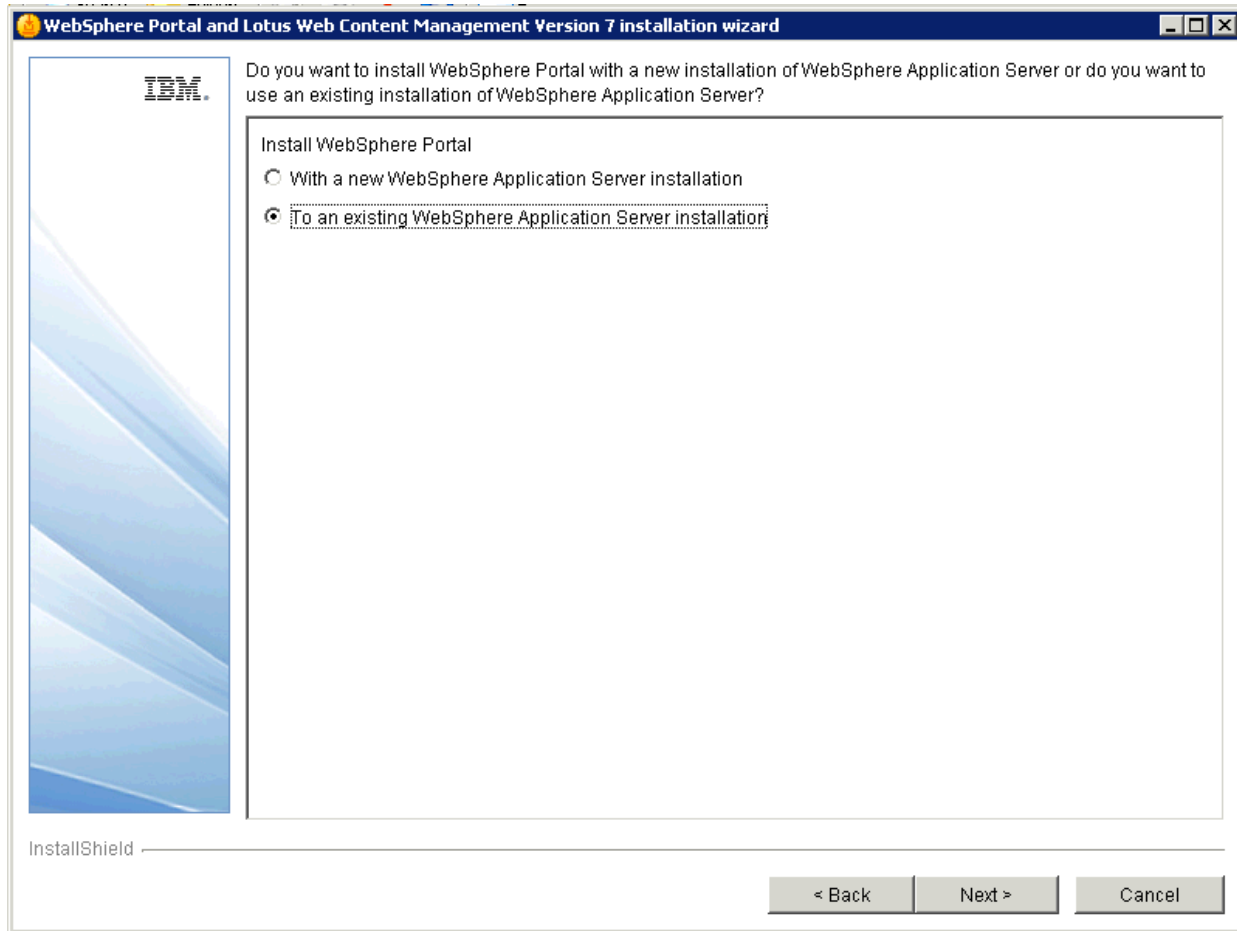
3. Accept the license terms and Click the Next button.



4. Select Base as the install type and click Next button.



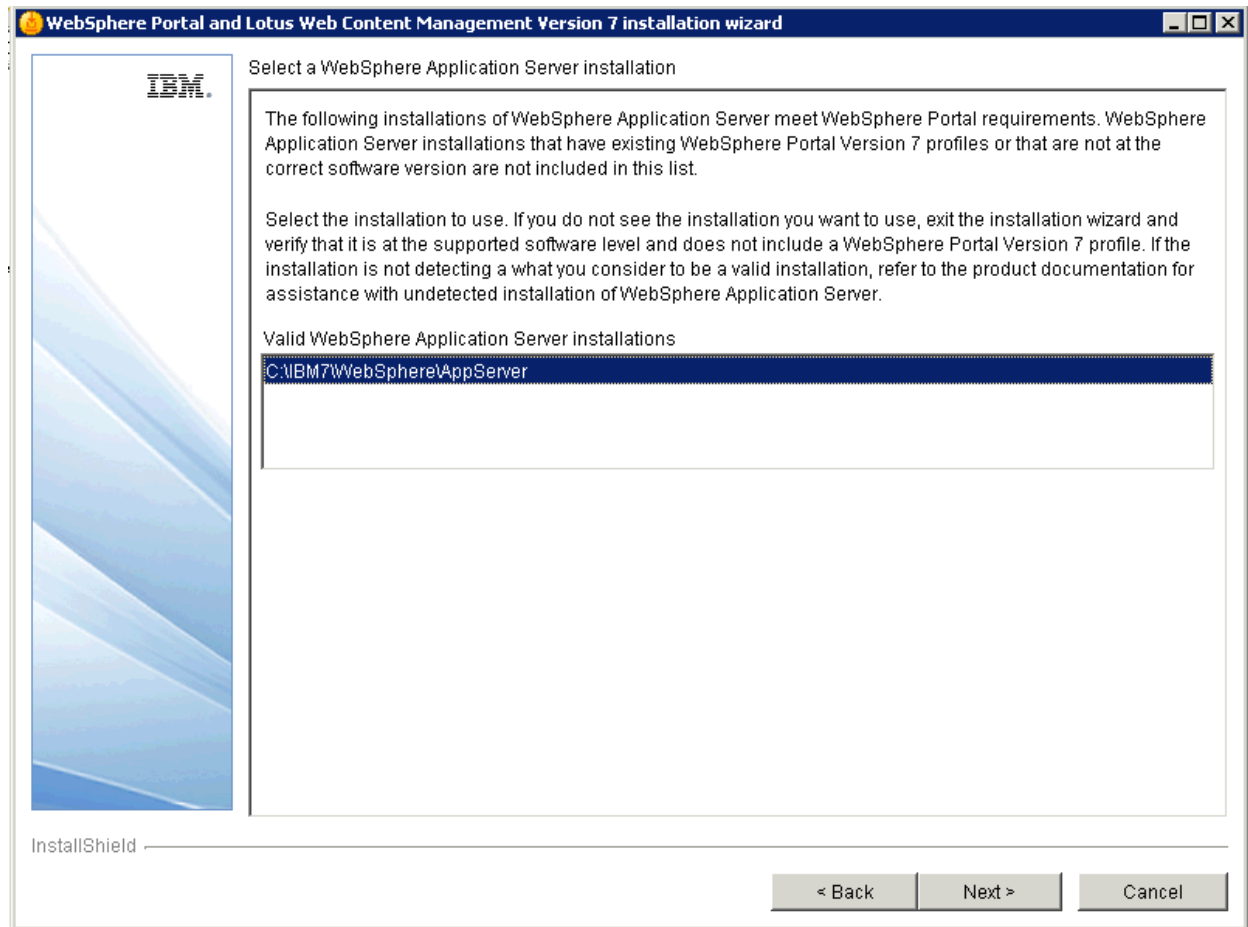
5. Select "To existing WebSphere application server installation" and click Next button.



The installer detects your WebSphere Application Server 7.0 installation. For example:

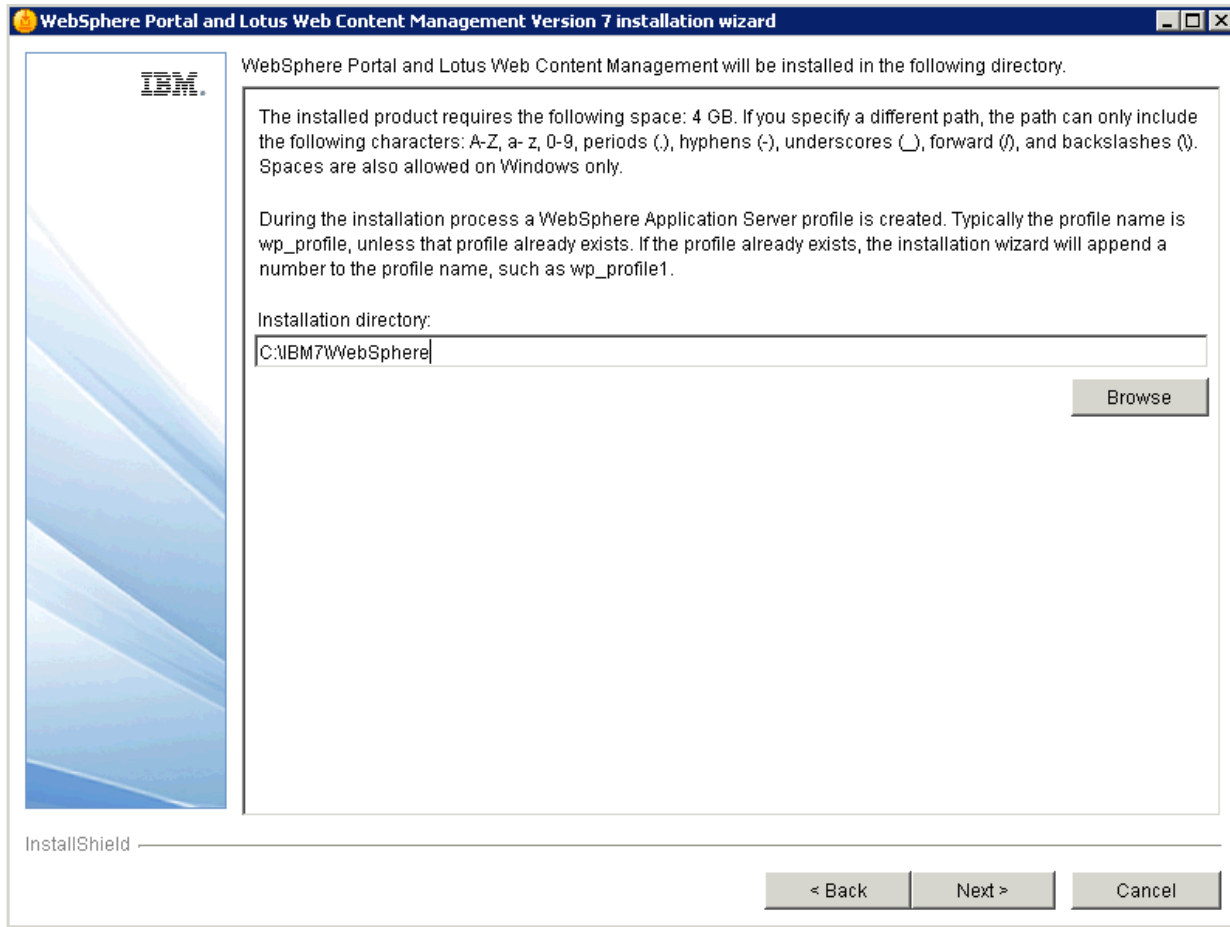
X: \IBM7\WebSphere\AppServer

6. On the WAS location screen, choose the WAS installation into which you want to install the Portal.



If you have multiple installations of WebSphere, the program may detect more than one WebSphere location.

7. With the desired location selected, click the Next button. This is the directory where the wp_profile and PortalServer directories will be created.



8. On the instance properties screen, complete these fields:

| Field | Description |
|-----------|--|
| Node name | <p>Enter a unique Node name for this installation of WebSphere Portal and Lotus Web Content Management.</p> <p>The Node name is used to identify the server. Having a unique node name is important when configuring a federated, production environment.</p> <p>Do not use names that contain special characters (i.e. _ underscore..etc.).</p> |
| Host name | <p>Enter the fully-qualified Host name for this installation of WebSphere Portal and Lotus Web Content Management. The Host name must include the fully-qualified domain name (for example, hostname.example.com). Do not use a local host or a loopback address</p> |

The node name identifies the server in a cell. The node name:

- Must be unique within a cell
- Can only include the following characters: A-Z, a-z, 0-9, periods (.), hyphens (-), and underscores (_)
- Cannot begin or end with a period or hyphen

Node name:

The host name:

- Cannot contain a local host or a loopback address.
- Can only include the following characters: A-Z, a-z, 0-9, periods (.), and hyphens (-)
- Must include the fully qualified domain name, such as hostname.example.com

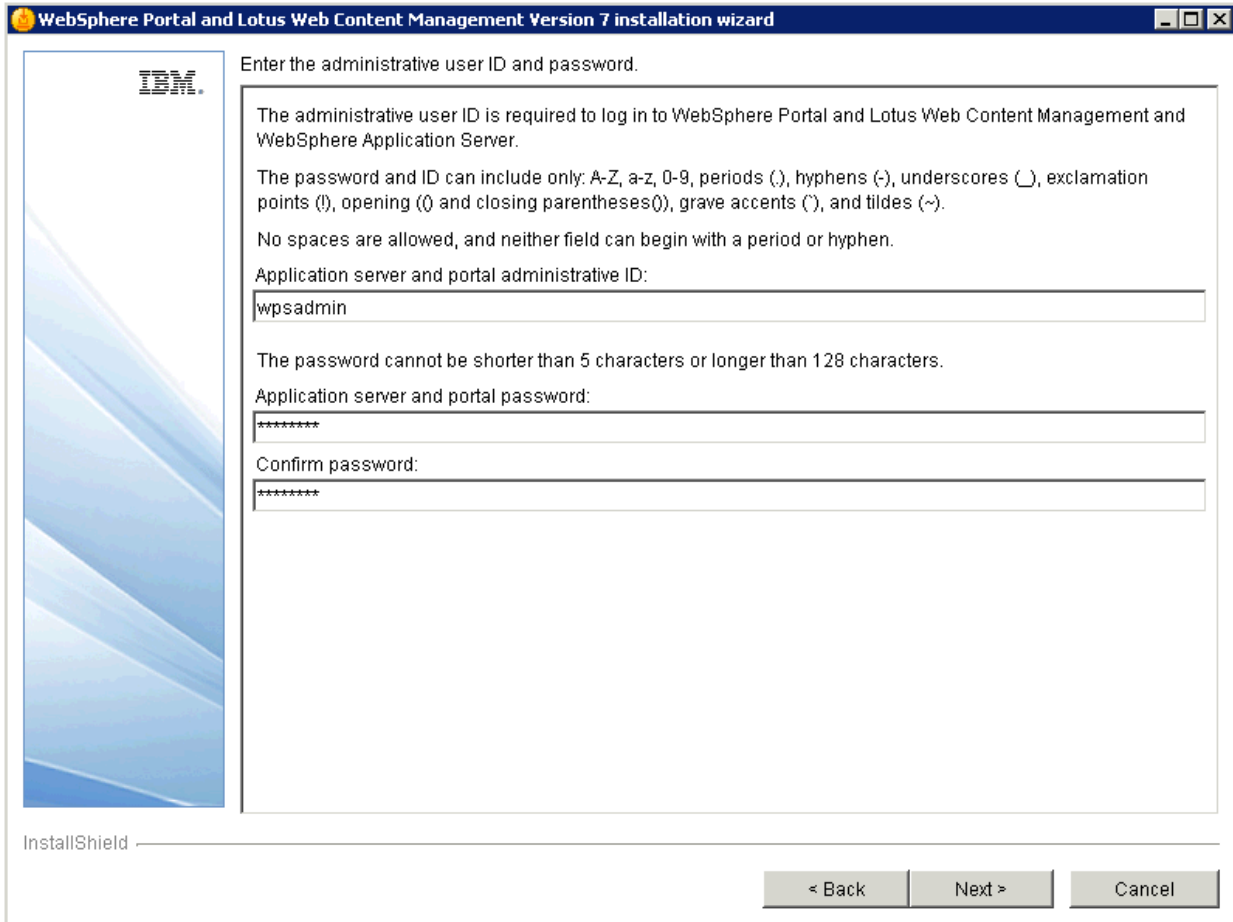
Fully qualified host name:

InstallShield

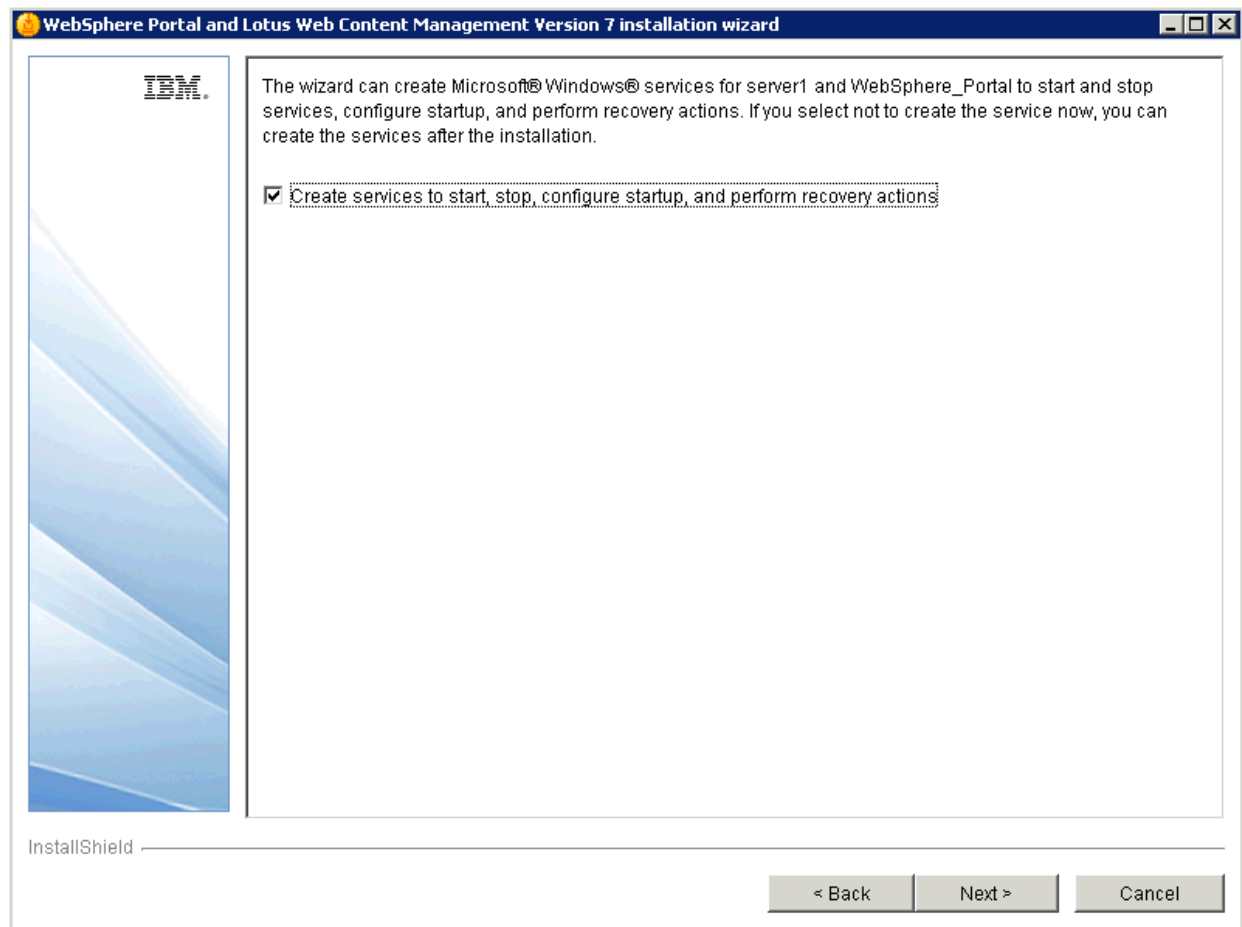
< Back Next > Cancel

- Click the Next button.
- On the security screen for the administration user ID and password, WebSphere Portal enables security by default. It is not possible and/or recommended to disable security. Complete these fields:

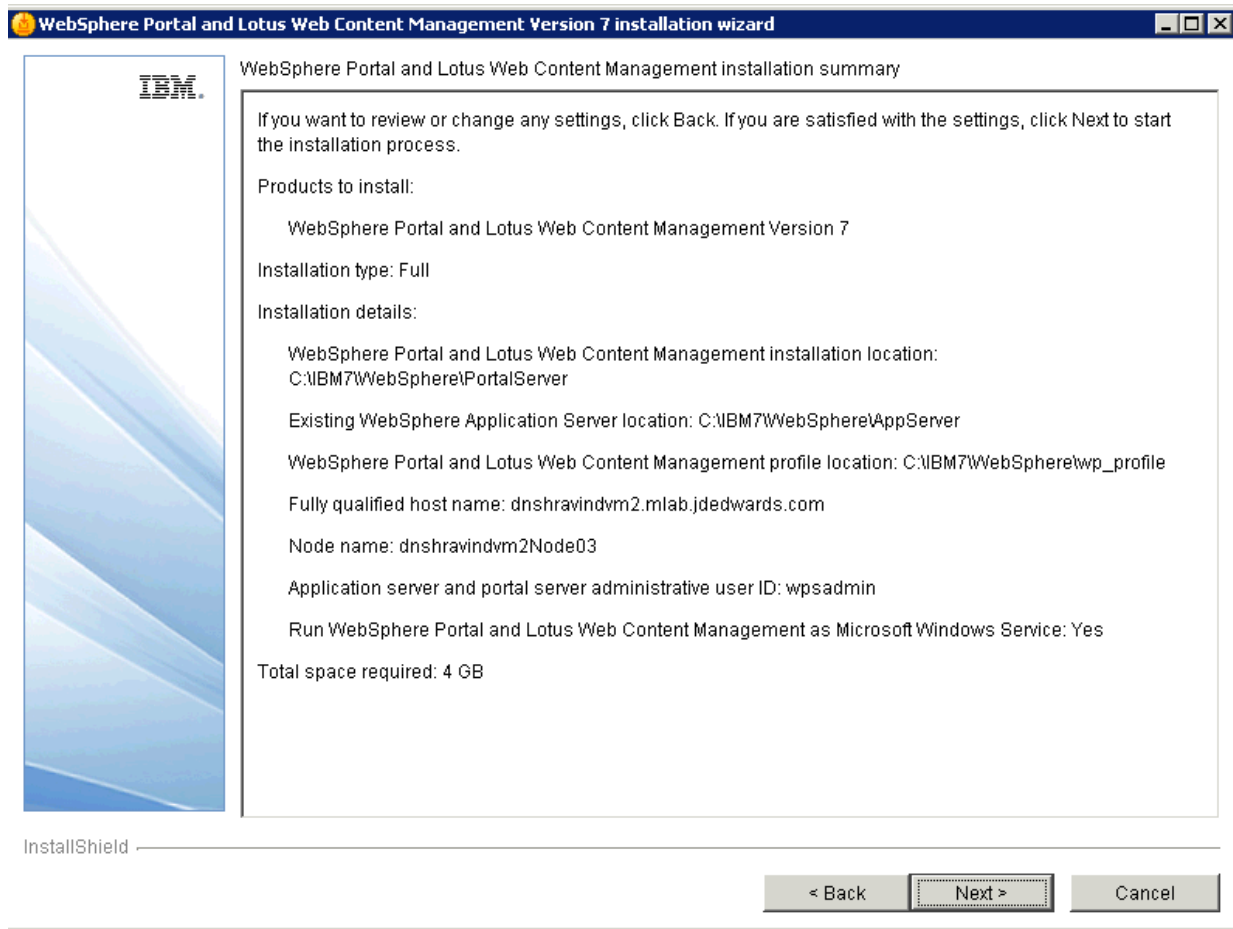
| Field | Description |
|-------------------------|--|
| Administrative User ID | Enter the user ID that you assign for the Portal administrator. For example: wpsadmin This user is used for Stopping Services after the Portal installation is completed. It is not related to any user IDs used to access the operating system. |
| Administrative Password | Enter the password for the Administrative User defined in the previous field. |
| Confirm Password | Confirm the password you entered in the previous field. |



11. Select the checkbox to configure the WebSphere_Portal server to run as a windows service and Click the Next button.



12. On the summary screen, review your selections for the Portal installation.



13. Click the Next button to start the installation process.

As the installer begins, it creates a default portal profile called wp_profile.

14. When the installation completes, locate and open the wps.properties file from this directory:

X:\IBM\WebSphere\PortalServer

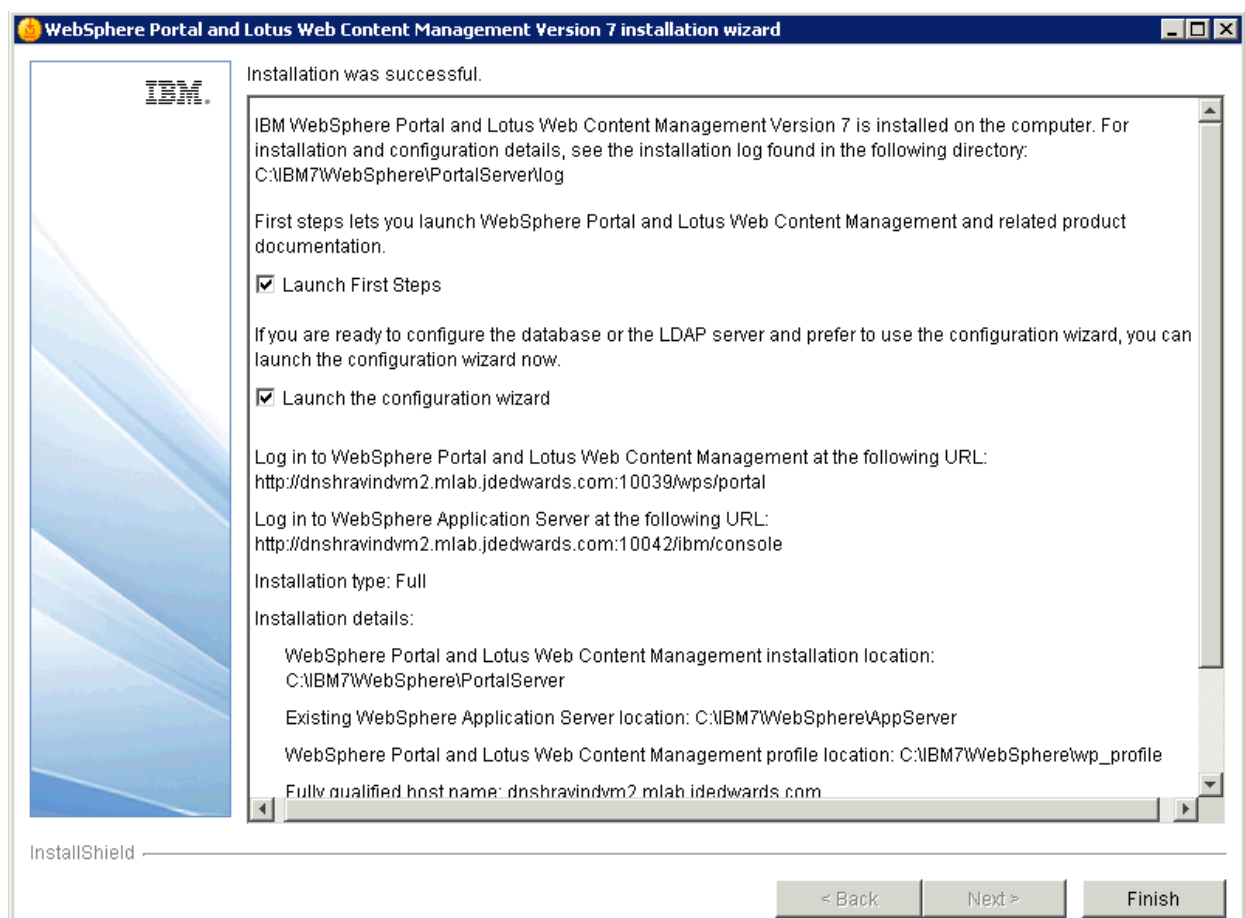
15. Verify the version= parameter in the wps.properties file specifies the updated Portal version: 7.0.0.0

```

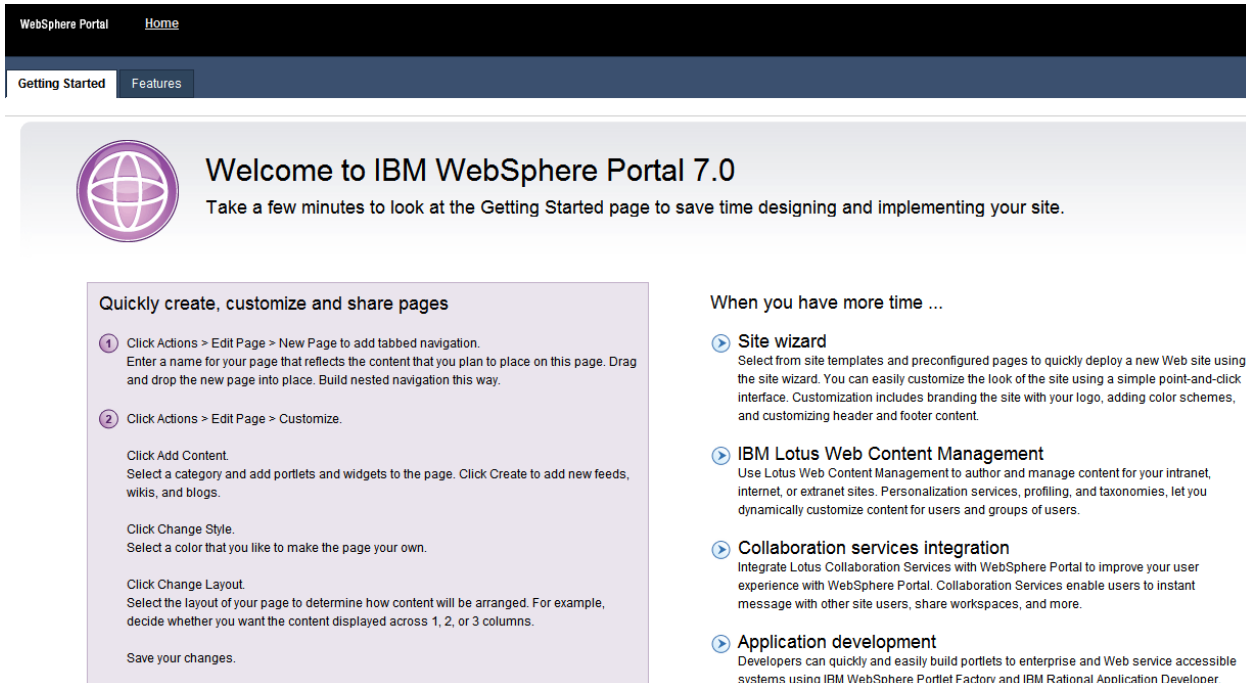
wps.properties
1 # Product information for IBM WebSphere Portal Server
2 product=IBM WebSphere Portal Server
3 version=7.0.0.0
4 fixlevel=0
5 buildnumber=wpnext_528_05
6 mode=standard
7 WPFamilyName=content
8
9 ProfileName=wp_profile
10 ProfileDirectory=Z:/IBM/WebSphere/wp_profile
11 WPInstallType=base
12 UnixFilePermissions=550
13

```

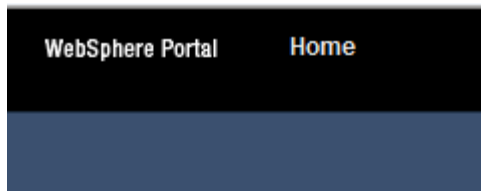
16. After the installation completes successfully following screen will be displayed. Uncheck both the boxes and click Finish to complete the installation. Note the WebSphere Portal and Web Content Management and WebSphere Application Server URL's from the screen.



17. Accessing the WPS and WCM link brings up the following screen:



18. Clicking on Login brings up the login portlet. Login with the credentials provided during the installation (i.e with wpsadmin user credentials).



User ID:

Password:

Not registered? [Sign up](#)

19. After successful login the Administrative page is displayed as shown above.

The screenshot shows the WebSphere Portal Administration interface. The top navigation bar includes 'WebSphere Portal', 'Home', 'Administration', 'Applications', 'Search Center', and 'More...'. The left sidebar contains a navigation menu with the following sections:

- Administration
 - WebSphere Portal
 - Welcome
 - Portal User Interface
 - Manage Pages
 - Themes and Skins
 - Theme Customizer
 - Site Management
 - Page Templates
 - Portlet Management
 - Web Modules
 - Applications
 - Portlets
 - Web Services
 - Web Clipping
 - Access
 - Users and Groups
 - Resource Permissions
 - User and Group Permissions
 - Credential Vault
 - Resource Policies
 - Portal Settings
 - Global Settings
 - URL Mapping
 - Custom Unique Names
 - Supported Markups
 - Supported Clients
 - Import XML
 - Portal Content
 - Web Content Libraries

The main content area features a large header with a wrench icon and the text: "Welcome to WebSphere Portal Administration" and "Manage. Create. Configure. Build and customize your site now!". Below this, there are eight administrative tasks, each with an icon and a brief description:

- Portal User Interface**: Create and manage the page hierarchy and the look and feel of the site.
- Portal Content**: Manage site content.
- Portlet Management**: Manage the portlets that make up the site.
- Search Administration**: Manage Search Services, Collections, and Scopes.
- Access**: Control who has access to the site.
- Portal Analysis**: Gather data about the site.
- Portal Settings**: Manage site settings.
- Virtual Portals**: Create and manage virtual portals.

At the bottom of the main content area, there is a paragraph: "Here is everything that you need to maintain and operate a site. Delegate administration and assign specific administrators to specific tasks. For example, assign one group of administrators to manage pages, themes, and skins; and assign another group of administrators to manage access control. You can also add administration portlets to other pages on the site."

This completes the installation of WebSphere Portal 7.

Database Configuration for WebSphere Portal

This chapter discusses the database configuration for the Websphere portal.

By default, IBM WebSphere Portal v7.0 installs and uses an Apache Derby database. Installing with Apache Derby lets you quickly get WebSphere Portal installed and running in a proof-of-concept environment. Before using the product extensively, you should visit the IBM Information Center for Portal v7.0 to learn the advantages and disadvantages of using Apache Derby and determine how transferring to another database affects the capacity and scalability of a production environment. Please refer to the following link from IBM:

https://www-304.ibm.com/support/docview.wss?uid=swg27019558#Databases_C-worksWith

The Apache Derby database that is installed by default is not intended for use in a production environment or for authoring Web content. Derby does not support clustered environments, enabling security in a database-only mode, or vertical cloned environments in which multiple application servers are configured on a single server. Use one of the other supported databases in a production environment or when authoring Web content because they are better able to handle large amounts of data and can be tuned for performance.

When you choose to transfer data to another supported database such as Oracle or SQL Server or IBM DB2 for LUW (Linux, UNIX, Windows) or DB2 for IBM i, perform the database transfer before you use the portal extensively. Large amounts of data in the databases can cause the database transfer to fail if your Java heap size is not large enough. Because information is added to the databases as you use the Portal, perform the database transfer as soon as it is practical to avoid problems in a production environment.

Data can be transferred from a Derby database, but cannot be transferred to a Derby database. If you are transferring from a database other than the default database, you will need to edit the `wkplc.properties`, `wkplc_dbdomain.properties` and `wkplc_dbtype.properties` files to update the source and target database information.

You can install the database server on the same system as WebSphere Portal, or you can install the database server on a different, also referred to as a remote system.

Using a remote database can have performance benefits. When you are deploying a large scale environment, you can dedicate a server specifically to your database. As more users are accessing the portal, the portal application becomes database intensive. Database activity can take up CPU utilization and disk I/O time. You can increase capacity by separating the database from the server that the Portal is running on increases capacity.

If you install the database server on a remote system, you may be required to install database client software on the WebSphere Portal system so the Portal can communicate with the remote database server.

Documentation in this section is taken directly from the IBM WebSphere Portal v7.0 Infocenter.

Configuring IBM WebSphere Portal Server v7.0 to use Oracle Database

This chapter discusses configuring the IBM Websphere portal server v7.0 to use the Oracle database. It contains the following topics:

- [Section 4.1, "Before You Begin"](#)
- [Section 4.2, "Working with Properties Files"](#)
- [Section 4.3, "Creating the Oracle Database for IBM WebSphere Portal Server v7.0"](#)
- [Section 4.4, "Oracle Database Setup Considerations"](#)

4.1 Before You Begin

Before beginning the database configuration, verify that a supported version of Oracle Database software is installed. Refer to the Minimum Technical Requirements for this information. In addition, we strongly recommend you visit the IBM WebSphere Portal Version v7.0 Information Center and review the "Configuring WebSphere Portal to use a database" section:

http://www-10.lotus.com/ldd/portalwiki.nsf/dx/Windows_standalone_Configuring_WebSphere_Portal_to_use_a_database_wp7.

For advanced configurations, refer to the IBM WebSphere Portal Version v7.0 Information Center.

4.2 Working with Properties Files

You must modify the appropriate properties files before transferring your data from the default database to the Oracle or Oracle RAC database. Working with properties files:

- Multiple databases can be used to hold information for applications such as Feedback and LikeMinds. For example, you could use the following property values:
 - `release.DbName=reldb`
 - `jcr.DbName=jcrdb`
 - `feedback.DbName=fdbkdb`
 - `likeminds.DbName=lmdb`
 - `community.DbName=commdb`
 - `customization.DbName=custdb`
- If you are using a remote database, enter the values for the remote server.

- Regardless of the operating system, use a forward slash (/) instead of a backslash (\) in the property files for file system paths.
- There might be additional database properties other than those listed here. Only change the properties within this task and skip all other properties.
- The recommended value listed for each property represents the specific information that is required to configure WebSphere Portal to your target database.
- Depending on which database domain has to be configured, replace dbdomain with:
 - release
 - customization
 - community
 - jcr
 - feedback
 - likeminds
- The values for at least one of the following properties must be unique for the release, customization, community, and JCR domains:
 - dbdomain.DbName
 - dbdomain.DbUrl
 - dbdomain.DbSchema
- If you use the same values for all three properties across the release, customization, community, and JCR domains, the database-transfer task fails due to ambiguous database object names.
- If DbUser, DbUrl, and DbPassword are not the same across domains, the value for DataSourceName must differ from the DataSourceName of the other domains. In other words, this value must be unique for the database domain.

When doing a single database, single user, and multi schema database transfer, there can be only one user for each domain (release, community, customization, JCR, Feedback, and LikeMinds), and the schema for each database must be different. The user must be a superuser or DBA and must have authority over all other schemas for the transfer to work.

1. Locate the following files and create a backup copy of each before changing any values:
 - wp_profile_root/ConfigEngine/properties/wkplc.properties
 - wp_profile_root/ConfigEngine/properties/wkplc_dbdomain.properties
 - wp_profile_root/ConfigEngine/properties/wkplc_dbtype.propertiesDefault values are listed in these files. Unless otherwise noted, all values are of type alphanumeric text string. Print out the steps below for reference before modifying the properties files. Make sure to enter the appropriate values for each instance of each property. In wkplc_dbdomain.properties, most properties are repeated for each domain.
2. Use a text editor to open the properties file wkplc_dbdomain.properties and modify the values to correspond to your environment.
 - a. For dbdomain.DbType, type oracle.

-
- b. For `dbdomain.DbName`, type the name of the WebSphere Portal domain database.

Note: This value is also the database element in the `dbdomain.DbUrl` property.

- c. For `dbdomain.DbSchema`, type the schema name of the database domain.

Note: Review your target database management system documentation to define a valid schema name. Some database management systems have schema name restrictions that you need to understand.

- d. For `dbdomain.DataSourceName`, type the name of the data source that WebSphere Portal uses to communicate with its databases.

Do not use the following reserved words:

- `releaseDS`
- `communityDS`
- `customizationDS`
- `jcrDS`
- `lmdbDS`
- `feedback`

- e. For `dbdomain.DbUrl`, type the database URL used to access the WebSphere Portal database with JDBC. The value must conform to the JDBC URL syntax specified by the database.

Note: The database element of this value should match the value of `DbName`.

- f. For `dbdomain.DbUser`, type the user ID for the database configuration user.

- g. For `dbdomain.DbPassword`, type the password for the database configuration user.

- h. For `dbdomain.DbConfigRoleName`, type the name of the group for database configuration users. Database rights are granted to this group instead of individuals. The user specified for `dbdomain.DbUser` must be assigned to this group.

- i. Optional: For `dbdomain.DbRuntimeUser`, type the user ID of the database user that should be used by WebSphere Portal to connect to the database at runtime. If no value is specified for this setting, the database configuration user will be used to connect to the databases at runtime.

If `dbdomain.DbRuntimeUser` is specified, you must set `dbdomain.DbRuntimePassword` to be the password of the runtime database user.

- j. For `dbdomain.DbRuntimeRoleName`, type the name of the group for database runtime users. Database rights are granted to this group instead of

individuals. The user specified for `dbdomain.DbRuntimeUser` must be assigned to this group.

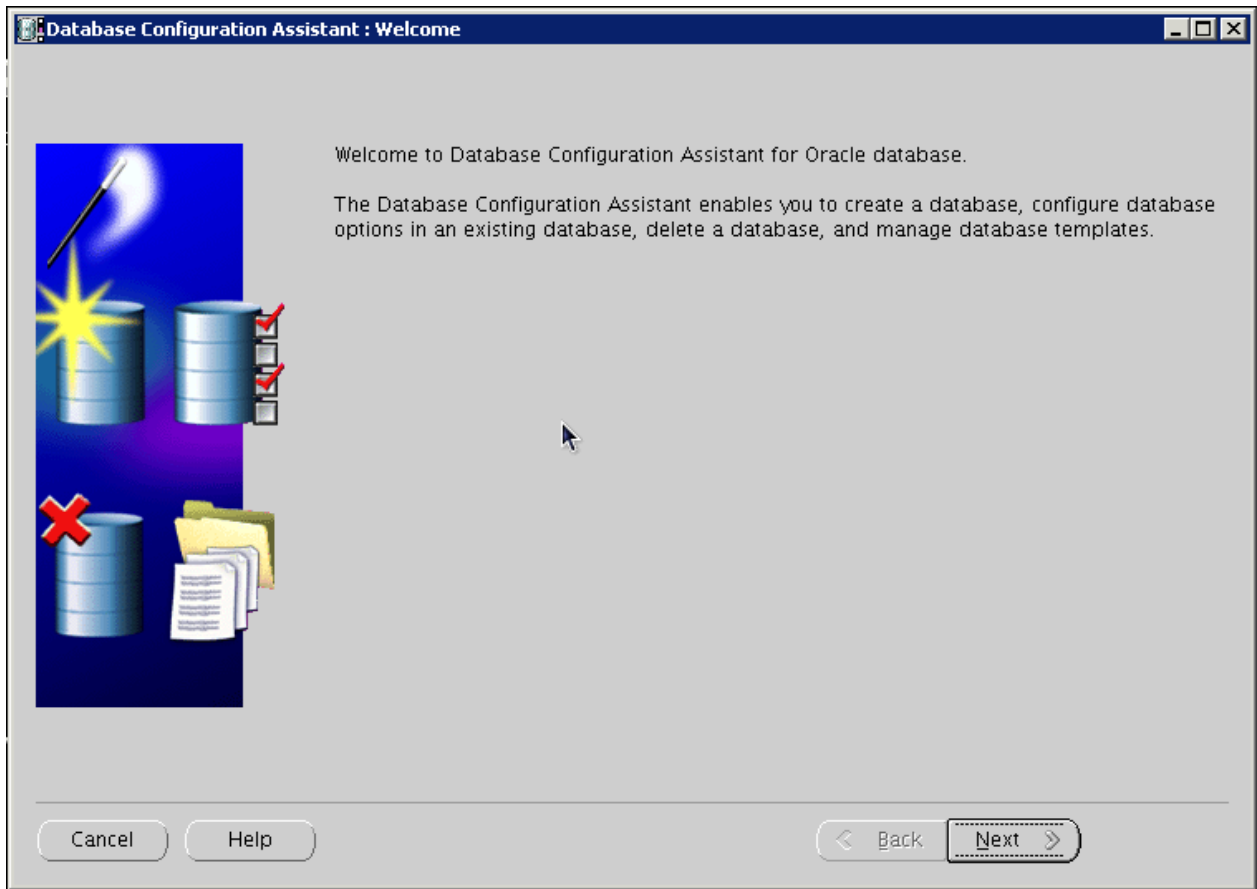
- k. Optional: For `dbdomain.DBA.DbUser`, type the database administrator user ID for privileged access operations during database creation. If you do not need this parameter, you can either accept the default value or leave blank.
- l. Optional: For `dbdomain.DBA.DbPassword`, type the database administrator password for privileged access operations during database creation. If you do not need this parameter, you can either accept the default value or leave blank.
- m. For `dbdomain.DbHome`, type the root location for the database.

Note: This value is used to specify the location to create the tablespaces.

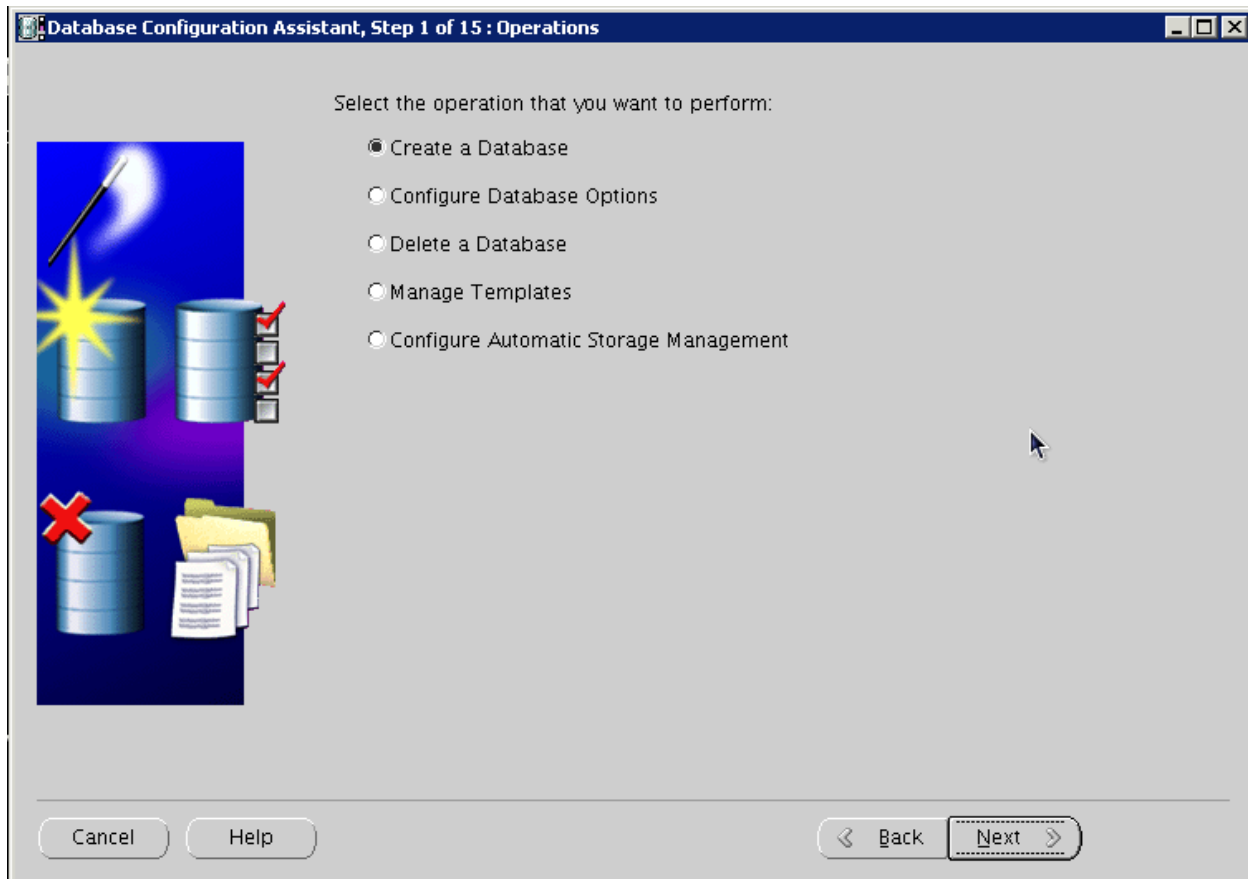
- 3. Save and close the file.
- 4. Update the following properties in the file `wkplc_dbtype.properties`.
 - For `oracle.DbDriver`, type the name of the Oracle JDBC driver class.
 - For `oracle.DbLibrary`, type the directory and name of the `.jar` file that contains the JDBC driver class.
 - For `oracle.JdbcProviderName`, type the name of the JDBC provider that WebSphere Portal uses to communicate with its databases.
- 5. Save and close the file.
- 6. Update the `WasPassword` value in the `wkplc.properties` file. This value is the password for the WebSphere Application Server security authentication used in your environment.
- 7. Save and close the file.

4.3 Creating the Oracle Database for IBM WebSphere Portal Server v7.0

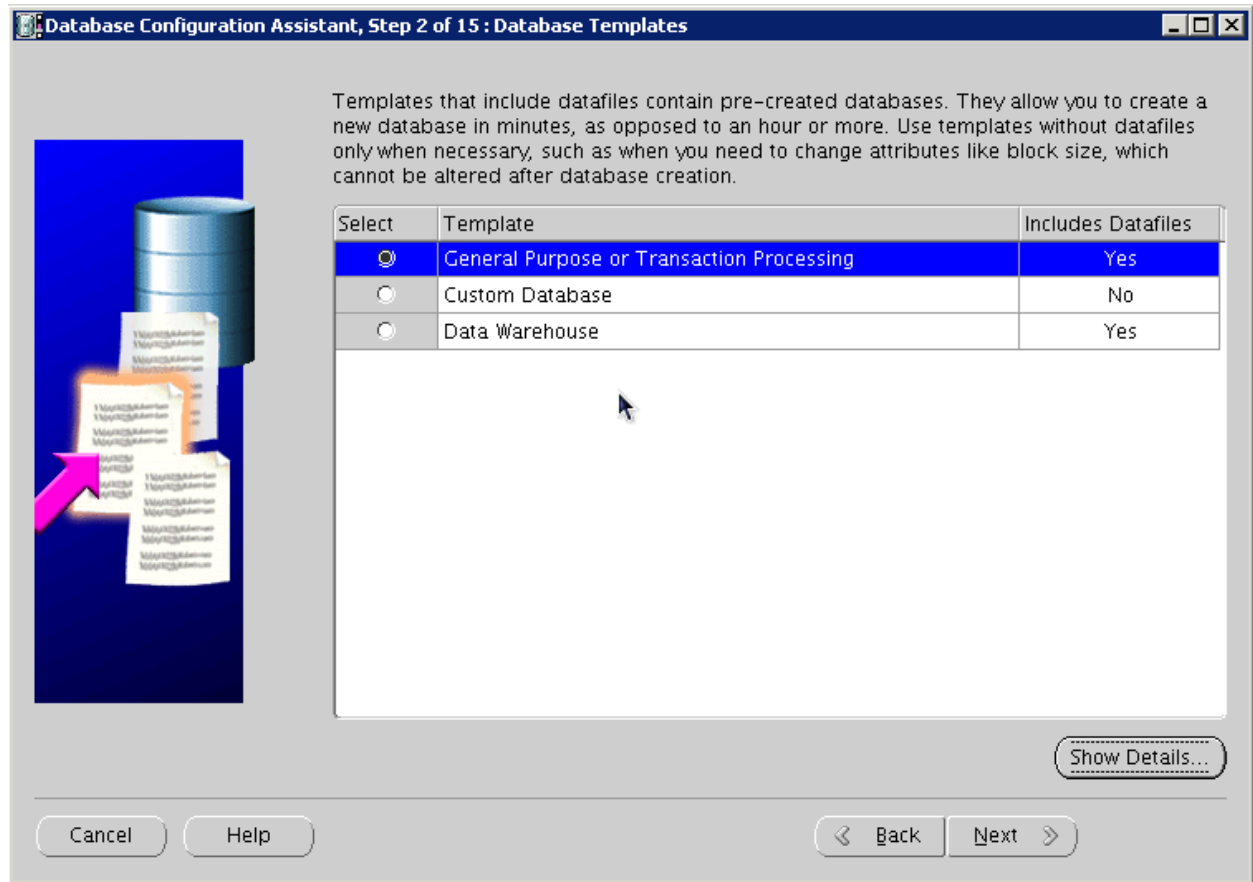
- 1. Launch Database Configuration Assistant (dbca), click Next:



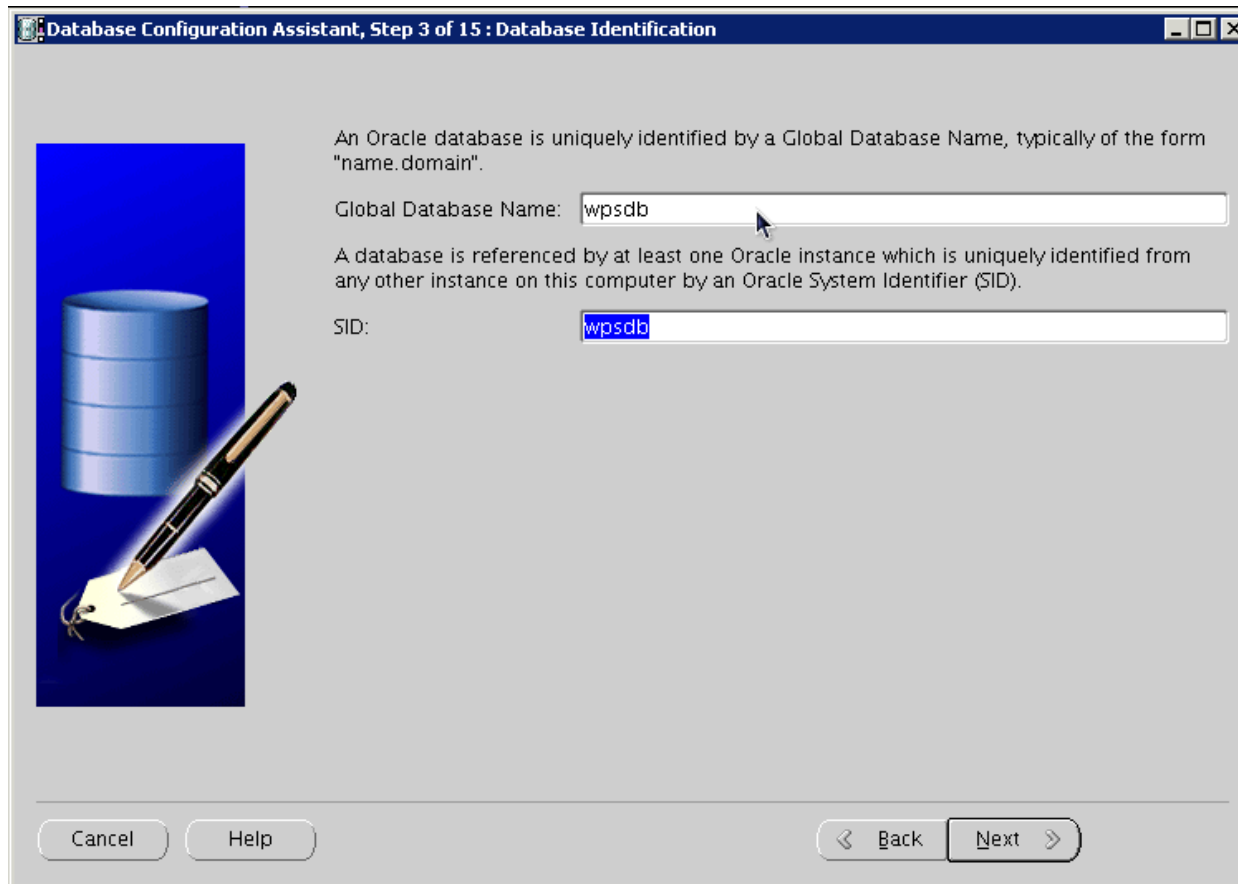
2. Select create database, click next:



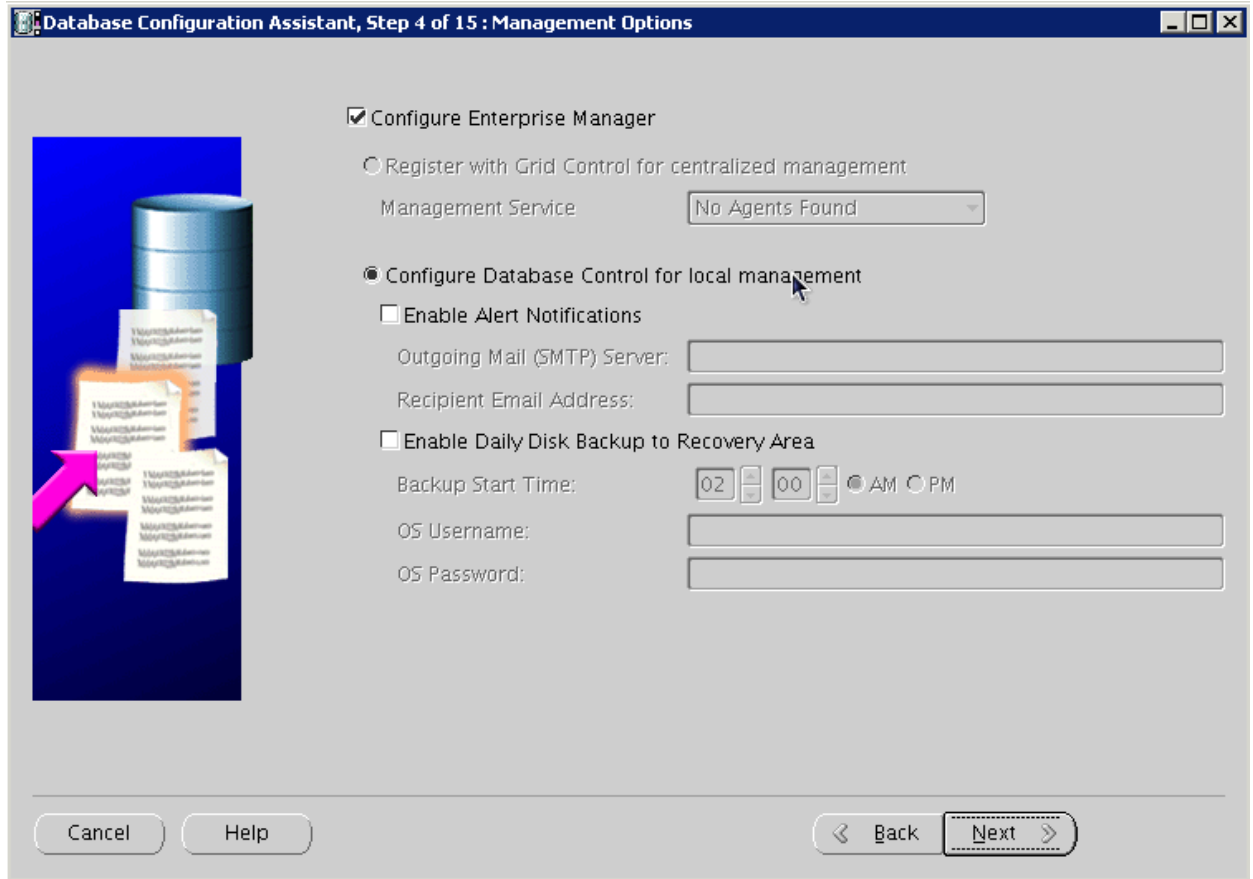
3. Select General Purpose or Transaction Processing, click next:



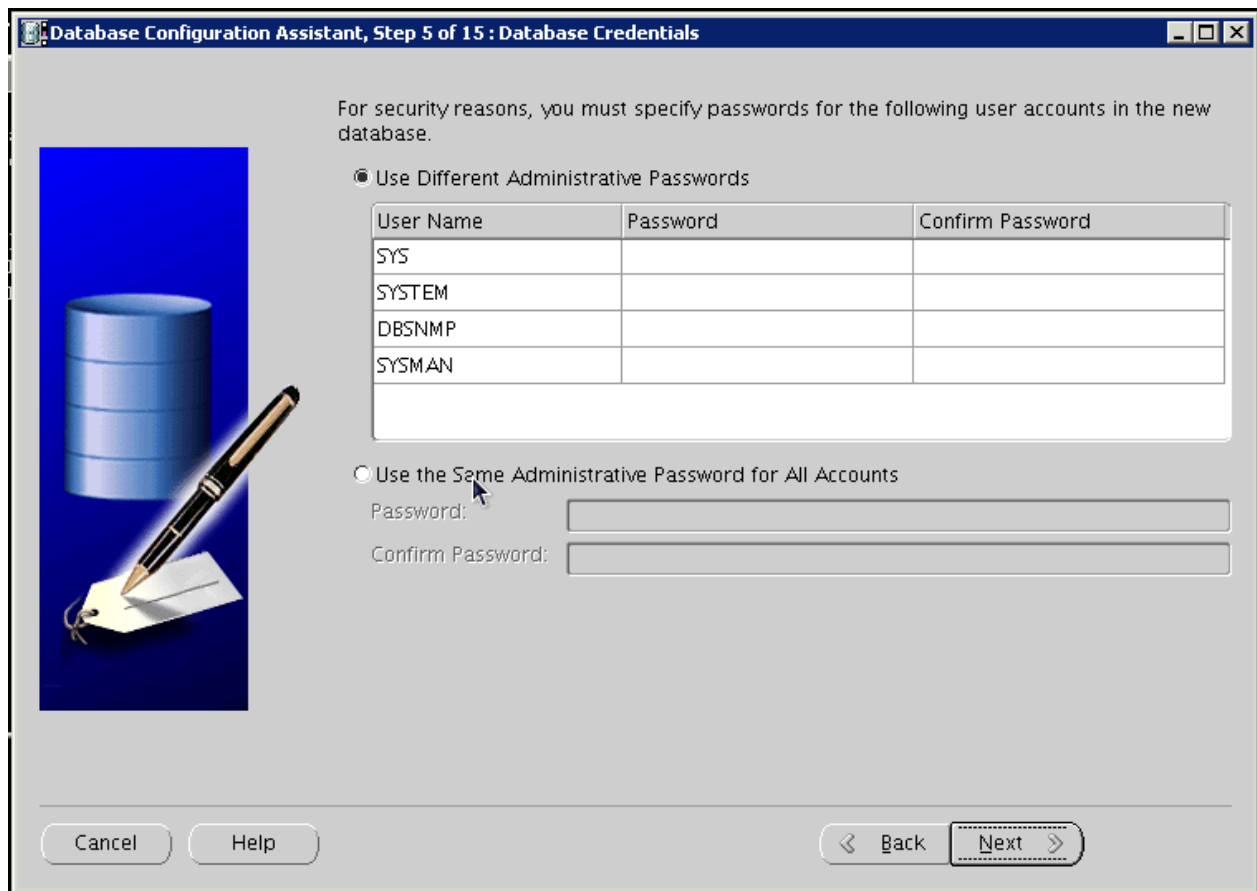
4. Provide the SID, click next:



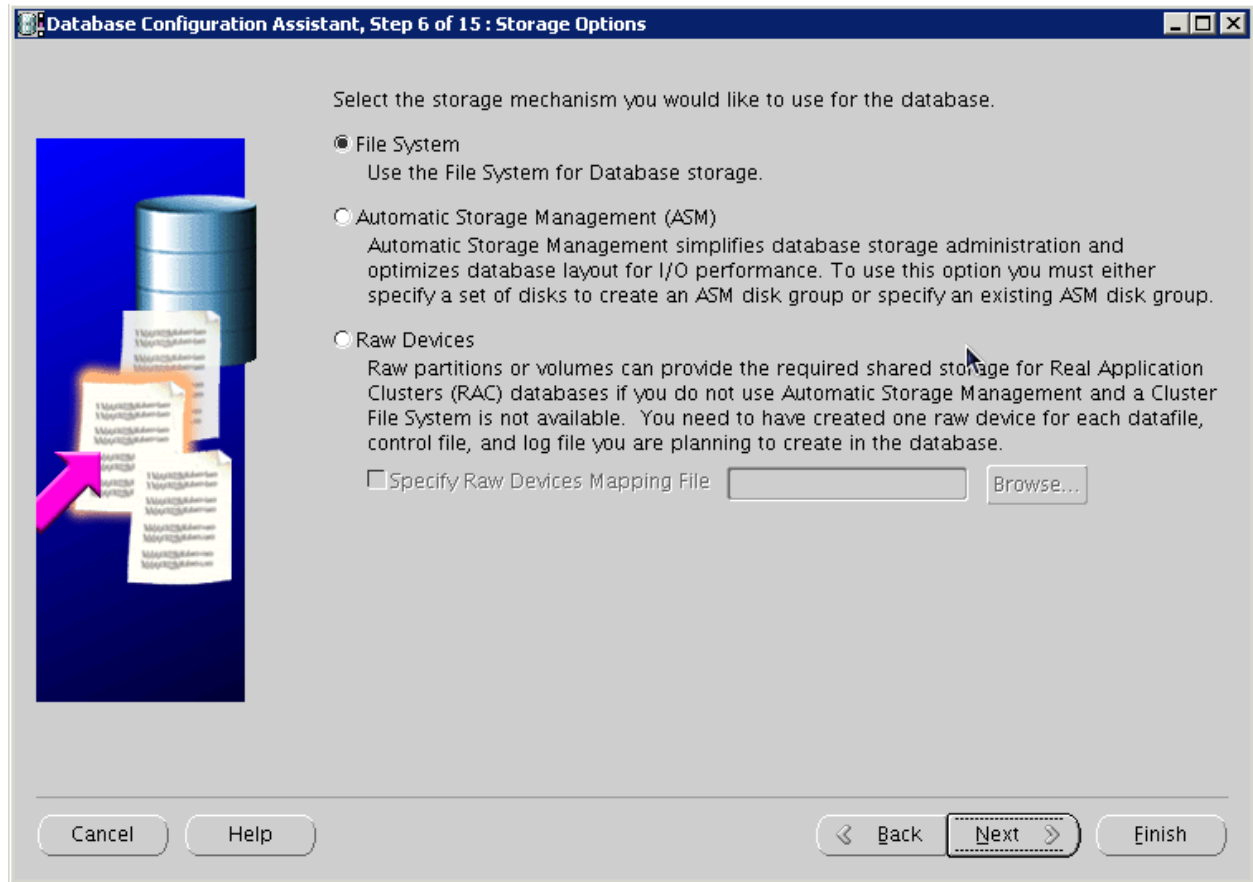
5. Select Configure with EnterpriseManager, click next:



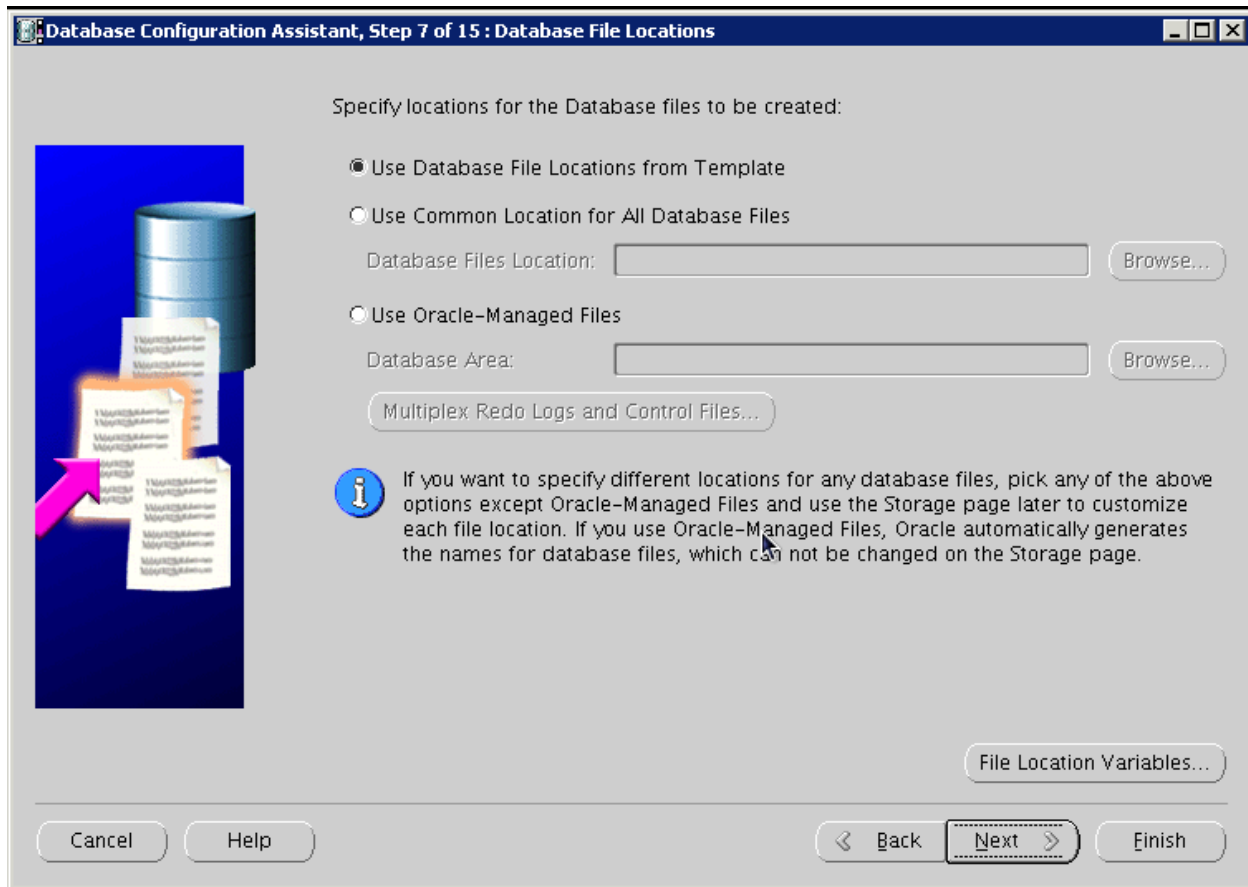
6. Provide account and password details, click next:



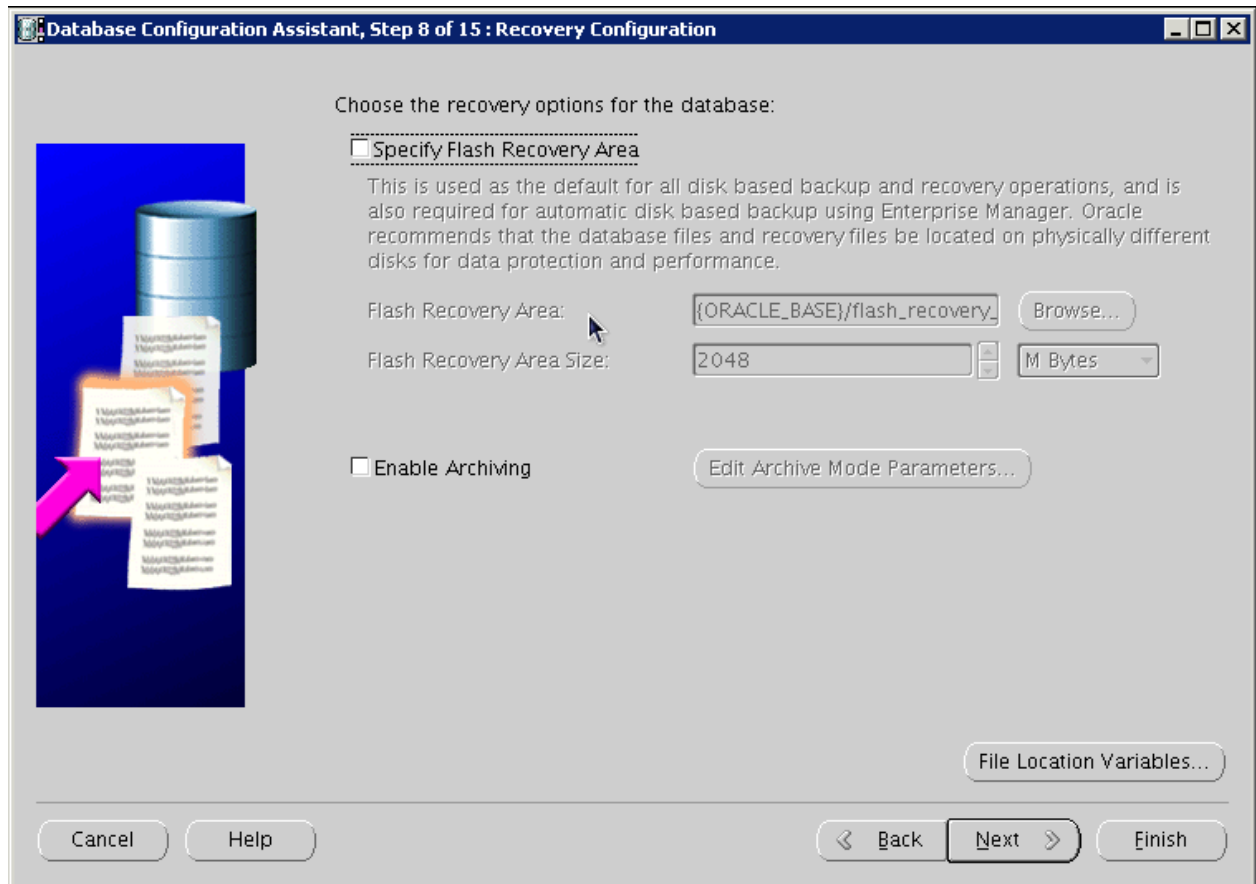
7. Configure the storage options, and then click next:



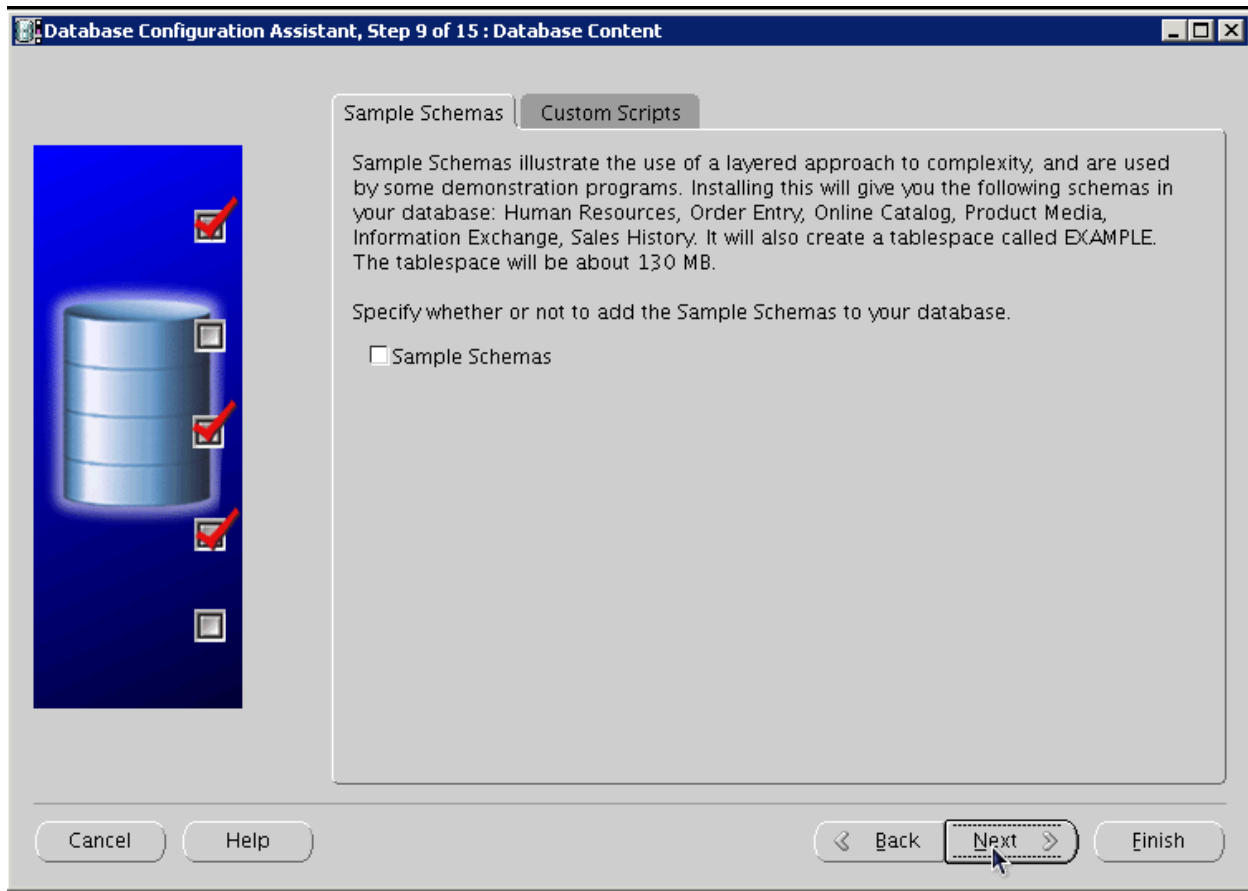
8. Configure file locations, click Next:



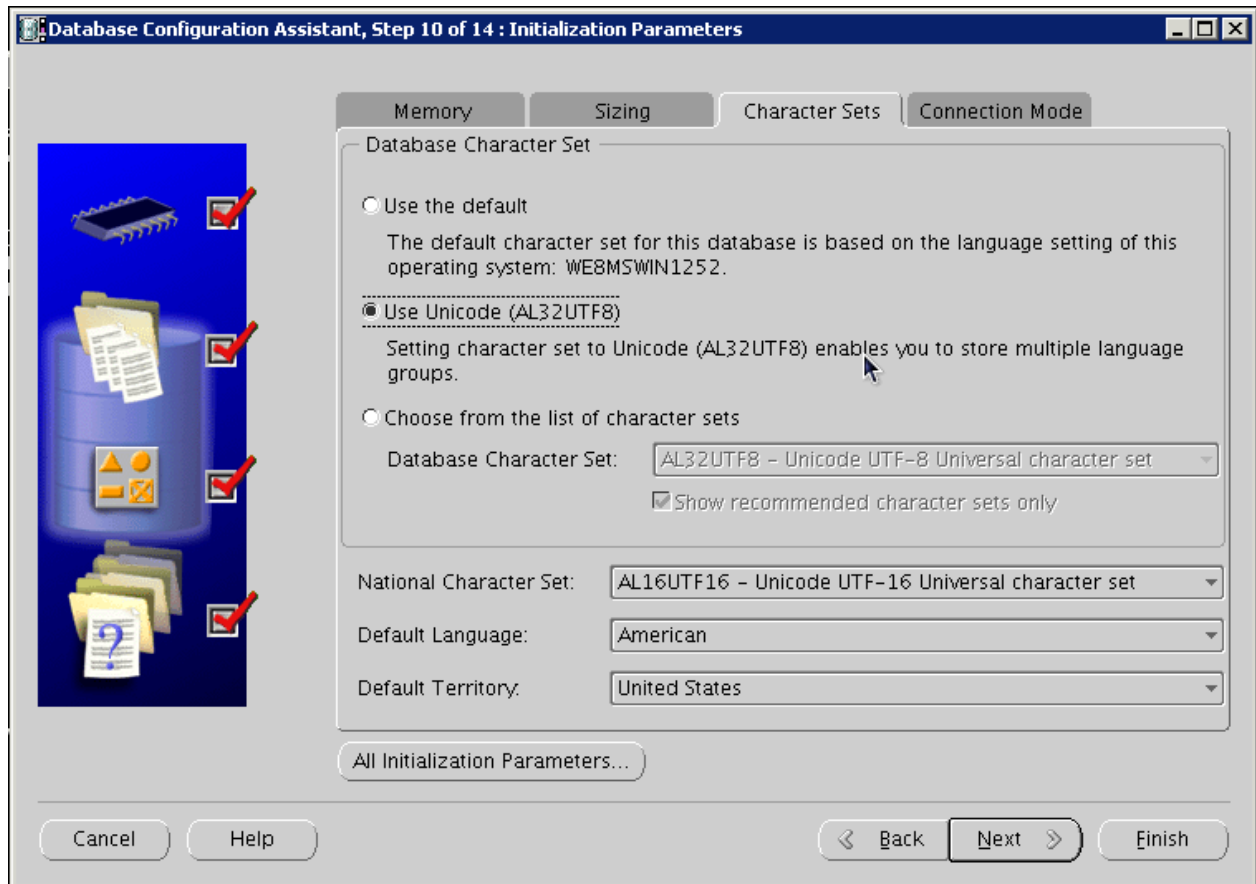
9. Configure recovery options, click next:



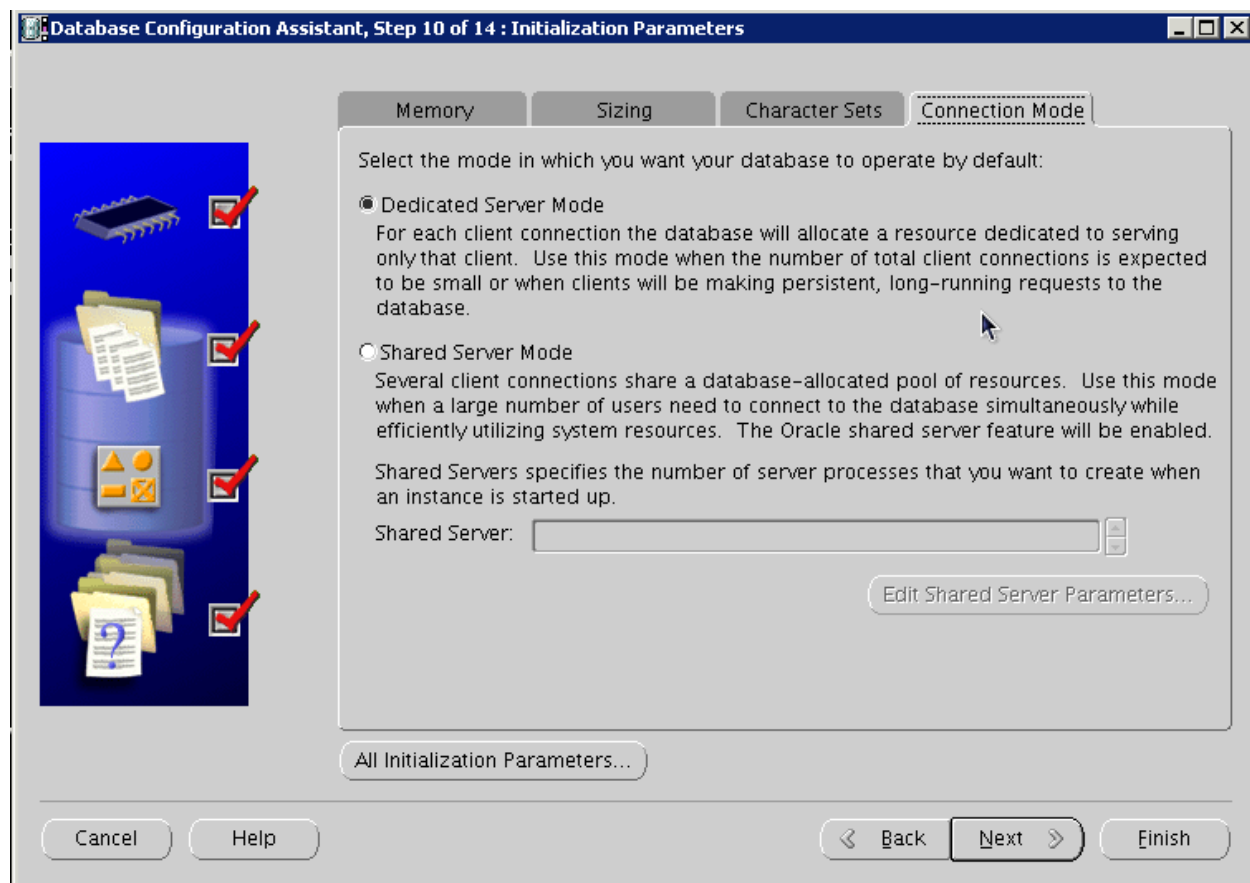
10. Do Not install sample schemas, click next:



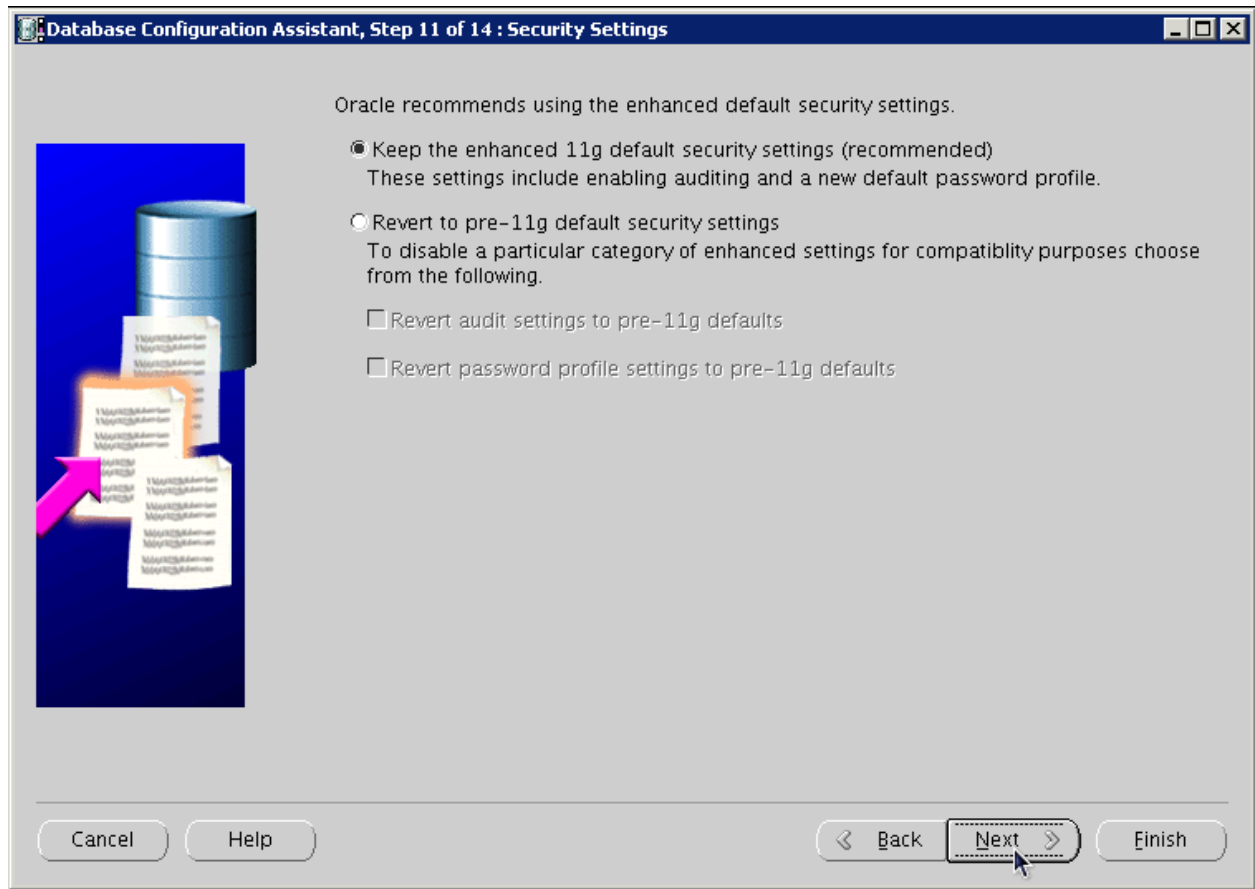
11. Configure UNICODE Character Set:



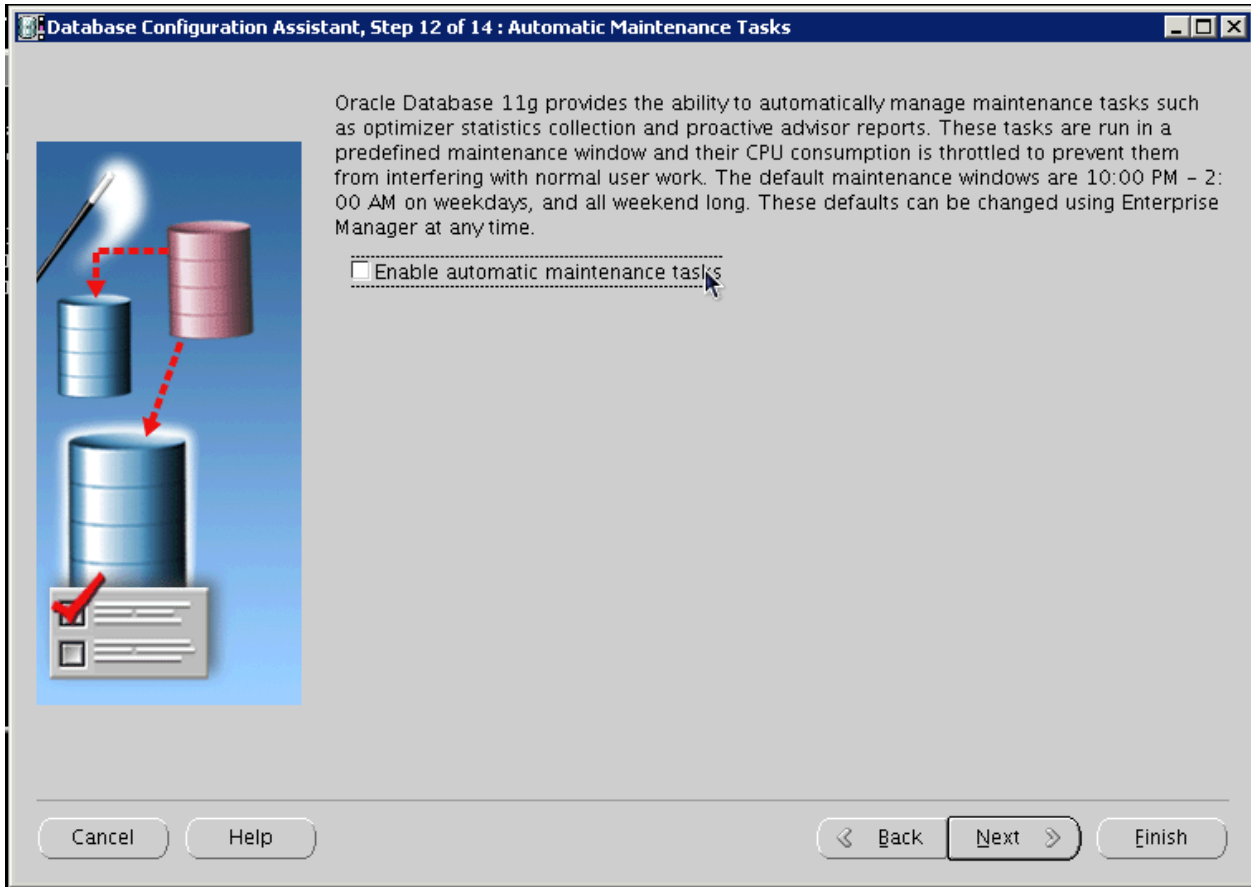
12. Configure Connection Mode, click next:



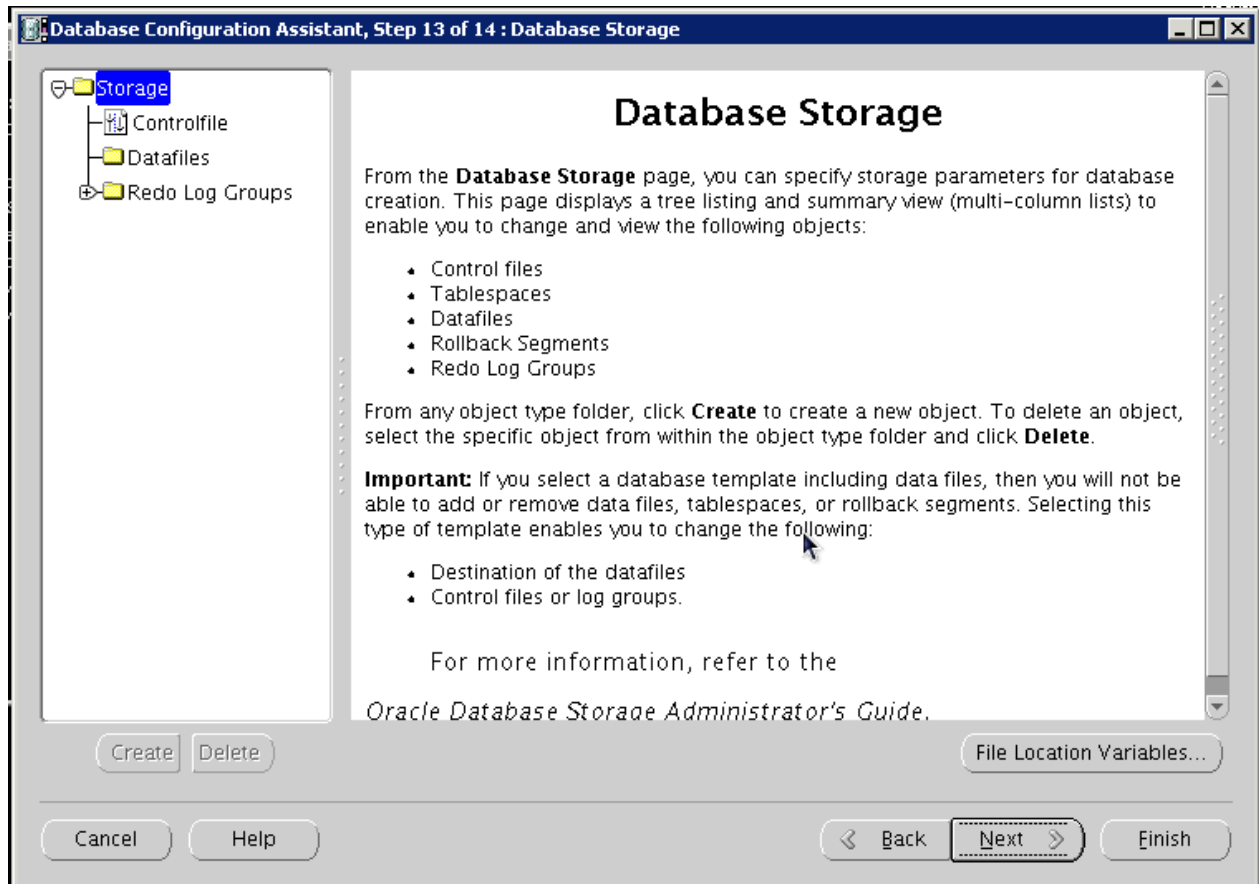
13. Configure Security settings, click next:



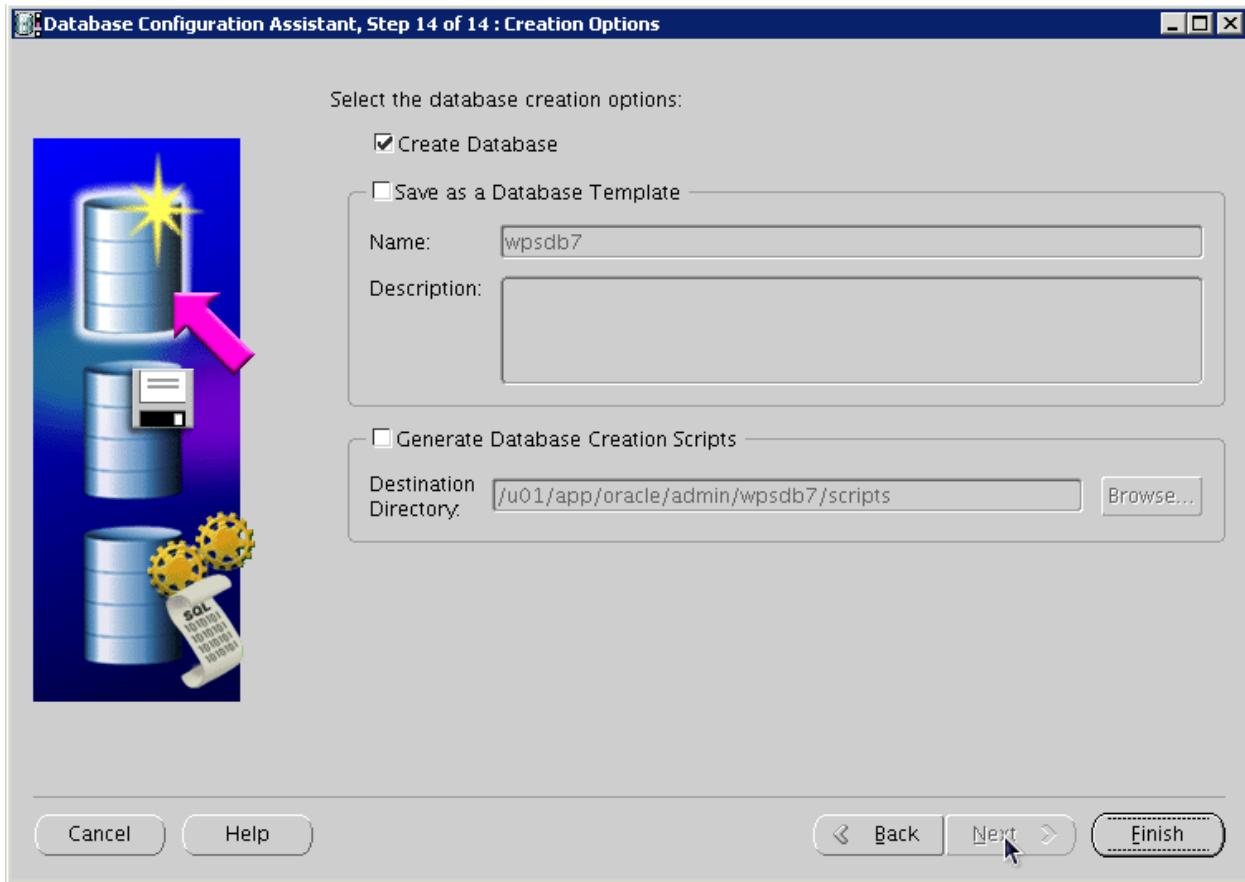
14. Configure maintenance task, click next:



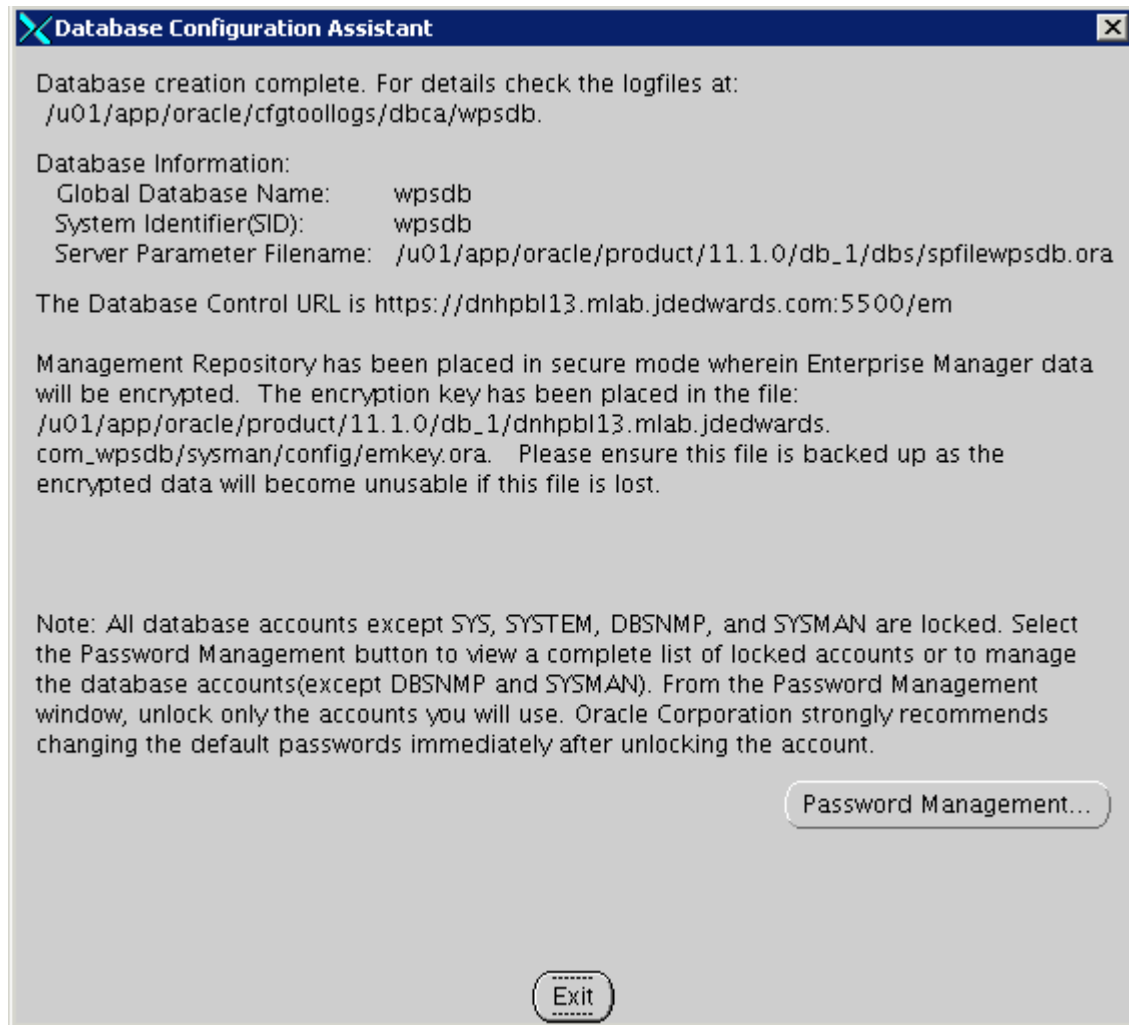
15. Review storage information, click next:



16. Review information, click finish:



17. Once the installation completes review the installation summary information:



18. From sqlplus command line perform the following select query:

```
SQL> select * from NLS_DATABASE_PARAMETERS;
```

```
[oracle@dnhpbl13 bin]$ sqlplus sys/oracle@wpsdb as sysdba

SQL*Plus: Release 11.1.0.6.0 - Production on Mon Aug 8 00:05:59 2011

Copyright (c) 1982, 2007, Oracle. All rights reserved.

Connected to:
Oracle Database 11g Enterprise Edition Release 11.1.0.6.0 - 64bit Production
With the Partitioning, OLAP, Data Mining and Real Application Testing options

SQL> select * from NLS_DATABASE_PARAMETERS;

PARAMETER
-----
VALUE
-----
NLS_NCHAR_CHARACTERSET
AL16UTF16

NLS_RDBMS_VERSION
11.1.0.6.0

20 rows selected.
```

4.4 Oracle Database Setup Considerations

Listed below are some important considerations before setting up Oracle databases to work with WebSphere Portal.

For information about creating databases, refer to the Oracle product documentation. For information on the recommended database architecture and the databases you will need to create, see the Planning for Oracle topic. Be sure that all databases to be used with WebSphere Portal are created as UNICODE character set databases.

If you are using Oracle 10g databases, you must also obtain a copy of the ojdbc6.jar file from the Oracle JDBC driver download site, copy it to the WebSphere Portal machine, and update the wkplc_dbtype.properties file with oracle.DbLibrary=(the path to the local ojdbc6.jar). If you are using Oracle 11g databases, you must also copy the ojdbc6.jar file from the Oracle server to the WebSphere Portal machine and update the wkplc_dbtype.properties file with oracle.DbLibrary=(the path to the local ojdbc6.jar). The typical location is the oracle_home/sqldeveloper/jdbc/lib directory. Record the copy location on your local machine for future reference.

When creating Oracle databases for use with WebSphere Portal, you should consider the following information:

- The Oracle databases must be created manually before configuring WebSphere Portal.
- All databases must be created using UNICODE Database and National character sets such as UTF8, AL32UTF8, or AL16UTF16.
- It is recommended that all databases to be used with WebSphere Portal are configured in Dedicated Server Mode.

- Determine if your Oracle server will be remote or local to the WebSphere Portal installation.
- After installing the database software for WebSphere Portal, you will need to set the buffer pools allocated to the Oracle database in order for WebSphere Portal to communicate with the Java Content Repository database. Use the following recommended values as a guide. Refer to the Oracle product documentation for information on how to set the buffer pools. Recommended initial buffer pool sizes:

db_block_size = 8192 bytes

db_cache_size = 307,200 bytes

db_files = 1024 files

log_buffer = 65536 bytes

open_cursors = 1500 cursors

pga_aggregate_target = 204,800 bytes

pre_page_sga = true

processes = 300 processes

shared_pool_size = 204,800 bytes

Note: If you are using IBM Java Content Repository, the open_cursors value may need to be increased based on the table count in the Java Content Repository schema.

- Raise the number of parallel servers as appropriate. For example, if you have more than 875 parallel servers, you should set the parallel_max_servers to 1200.
- The Oracle parameter CURSOR_SHARING allows similar SQL Statements to be shared when possible, which prevents parsing and establishing a new execution plan. The execution plan is used by Oracle to gather the data needed to satisfy a request. There are two options for CURSOR_SHARING, which are as follows:
 - **FORCE**
When you select this option, Oracle uses the same execution plan for all SQLs that are similar in value even if the values are different. When you use this option, the execution plan may not provide optimum performance. For example, similar SQLs with different values may behave differently when executed running the same plan.
 - **EXACT**
When you select this option, Oracle only shares the same execution plan for SQLs that are identical and use the same values. This option removes the risk of a SQL statement being executed when optimum performance conditions do not exist.
- WebSphere Portal supports both options. Regardless of the option selected, portlet applications should not be affected. Contact your database administrator for further assistance on these options.

Refer to the following instructions for creating tablespaces:

1. In the database directory, create the data directory data and the index directory index.

2. Create tablespaces using the following commands as examples:
 - a. Substitute the values of your environment for the following variables:
 - &jcrdb. is the name of the database you created to store user data.
 - &dbpath. is the directory where you created the database; the default path is /oracle/oradata.
 - b. Ensure that the '.' is included in the variables when you substitute the values of your environment with these variables.

Important: You must use the same table space names listed in the commands. The table space names cannot be customized or modified.

```
create tablespace ICMLFQ32 datafile '&dbpath./&jcrdb./data/&jcrdb._  
ICMLFQ32_01.dbf' size 300M reuse autoextend on next 10M maxsizeUNLIMITED  
extent management local autoallocate;
```

```
create tablespace ICMLNF32 datafile '&dbpath./&jcrdb./data/&jcrdb._  
ICMLNF32_01.dbf' size 25M reuse autoextend on next 10M maxsizeUNLIMITED  
extent management local autoallocate;
```

```
create tablespace ICMVFQ04 datafile '&dbpath./&jcrdb./data/&jcrdb._  
ICMVFQ04_01.dbf' size 25M reuse autoextend on next 10M maxsizeUNLIMITED  
extent management local autoallocate;
```

```
create tablespace ICMSFQ04 datafile '&dbpath./&jcrdb./data/&jcrdb._  
ICMSFQ04_01.dbf' size 150M reuse autoextend on next 10M maxsizeUNLIMITED  
extent management local autoallocate;
```

```
create tablespace ICMLSNDX datafile '&dbpath./&jcrdb./index/&jcrdb._  
ICMLSNDX_01.dbf' size 10M reuse autoextend on next 10M maxsizeUNLIMITED  
extent management local autoallocate;
```

- c. Set the size, autoextend, and maxsize values according to your environment. For example, you may want to change the maxsize to a set value rather than UNLIMITED.
- d. Consult your Database Administrator for specific guidance about creating tablespaces for your environment.
- e. Refer to the Oracle command reference for more information about using the create tablespaces command.

This topic provides instructions on automatically setting up your database using the ConfigEngine task to create users, grant permissions, and create Java Content Repository table spaces.

1. On the database server, make sure the subfolders your_oracle_instance/data and your_oracle_instance/index exist. If this folder hierarchy does not exist, create it manually before you run the setup-database task.

The setup-database task requires these folders to create table spaces. If these folders do not exist, the setup-database task will fail. Note: The setup-database task creates the table spaces, index spaces, and the database users as specified in the properties files.

2. Change to the directory wp_profile_root/ConfigEngine
3. To create the database users, type the following command:

Note: The task setup-database assigns the minimum database privileges to the database configuration and runtime database users.

```
./ConfigEngine.sh setup-database -DWasPassword=password
```

This section provides information on how to manually transfer data from the default database to the Oracle database you have installed and set up. Follow these steps to transfer WebSphere Portal, and Java Content Repository databases to Oracle. As an alternative to the manual database transfer procedure described here, you can use the configuration wizard to complete the database transfer task.

Before you begin, ensure that the following prerequisites are met:

- Supported database software is installed.
- Databases and users are set up.
- Property files are modified.

Tips: If you are transferring from Oracle or Oracle RAC, the `open_cursors` setting should be set to 1500 by default. However, you might need to increase this value based on the table count in the Java Content Repository schema.

When doing a single database, single user, and multi schema database transfer, there can be only one user for each domain (release, community, customization, JCR, Feedback, and LikeMinds), and the schema for each database must be different. The user must be a superuser or DBA and must have authority over all other schemas for the transfer to work.

1. Open a command prompt and change to the directory `wp_profile_root\\ConfigEngine`.
2. Enter the `./ConfigEngine.sh validate-database -DWasPassword=password` command to validate configuration properties.

Tip: Add the `-DTransferDomainList` parameter to the above validating task to specify the domains you want to validate; for example: `-DTransferDomainList=jcr`. If you want to validate all domains, you do not need to specify this parameter on the command line.

3. From the same command prompt as the previous steps, change to the directory `wp_profile_root\bin`.
4. Stop both the `server1` and `WebSphere_Portal` servers:
 - `./stopServer.bat server1 -username admin_userid -password admin_password`
 - `./stopServer.bat WebSphere_Portal -username admin_userid -password admin_password`
5. Transfer the database:
 - a. Change to the directory `wp_profile_root\\ConfigEngine`.
 - b. Enter the following command:

```
./ConfigEngine.sh database-transfer -DWasPassword=password
```

Note: To select specific database domains to transfer, modify the -DTransferDomainList specified in the command to include only the domains that you want to transfer. For example, to transfer only the JCR domain you can enter the following command:

```
./ConfigEngine.sh database-transfer  
-DTransferDomainList=jcr -DWasPassword=password
```

- c. After running the task, a message is added to the following log file for you to verify the task ran successfully: wp_profile_root\...\ConfigEngine\...\log\...\ConfigTrace.log
 - d. If the configuration fails, verify the values in the wkplc.properties, wkplc_dbdomain.properties, and wkplc_dbtype.properties files and then repeat this step.
6. Optional: If you specified a runtime database user for the dbdomain.DbRuntimeUser parameter, that user must have sufficient database user privileges. To grant the database user privileges, choose either the manual steps or the command line steps:
 7. Complete these steps to manually grant database user privileges:
 - a. Copy the appropriate template files to a work directory. Choose one of the following template files:
 - createRuntimeRoleForDifferentSchema.sql if the name of the database user and the schema name are not the same.
 - createRuntimeRoleForSameSchema.sql if the name of the database user and the schema name are the same.
 - JCR database domain: For the JCR database domain, you must also copy grantExtendedPermissionsToRuntimeRole.sql.
 - b. Locate these files in the following directories:

```
PortalServer_  
root\...\base\...\wp.db.impl\...\config\...\templates\...\setupdb\...\dbms\...\domain  
PortalServer_  
root\...\pzn\...\prereq.pzn\...\config\...\templates\...\setupdb\...\dbms\...\domain
```
 - c. Replace all placeholder values with the values as defined in wkplc_dbdomain.properties. Placeholder values are surrounded by the character @.
 - d. Run these statements.

Complete these steps to grant database user privileges with the ConfigEngine task:

Ensure the database administrator user ID is specified for domain.DBA.DbUser in wp_profile_root\...\ConfigEngine\...\properties\...\wkplc_dbdomain.properties. For example, domain.DBA.DbUser=dbadmin.
 - e. Run the following task: ./ConfigEngine.sh grant-runtime-db-user-privileges -DTransferDomainList=comma_separated_list_of_domains
 8. After transferring the database tables, run the dbms_stats.gather_schema_stats command to update the database statistics.

For example:

```
SQL> execute dbms_stats.gather_schema_stats(ownname=> 'jcr',  
cascade=> TRUE);
```

9. Run the `./ConfigEngine.sh create-jcr-jms-resources-post-dbxfer -DWasPassword=password` command to create JMS resources in the new database.

Note: Regardless of the method used to transfer data (configuration wizard or the steps in this topic), you must run this task to create JMS resources.

10. Change to the directory `wp_profile_root\bin`.
11. Start the Administrative server (`server1`) and WebSphere Portal server.

Configuring IBM WebSphere Portal v7.0 to use DB2 for IBM i Database

This chapter discusses configuring the IBM Websphere portal v7.0 to use the DB2 for IBM i database. It contains the following topics:

- Section 5.1, "Before You Begin"
- Section 5.2, "Working with Properties Files"
- Section 5.3, "Creating and Assigning Users to Groups"
- Section 5.4, "Using ConfigEngine Tasks to Create Databases for a Local DB2 for IBM i Installation"
- Section 5.5, "Automatically Creating Users, Granting Permissions, and Creating Java Content Repository Table Spaces"
- Section 5.6, "Transferring WebSphere Portal and Java Content Repository Databases to DB2 for IBM i"
- Section 5.7, "Updating the Database Configuration to Support Large Files (Web Content Management Only)"
- Section 5.8, "Configuring JDBC Driver for WebSphere Portal"

5.1 Before You Begin

Before beginning the database configuration, verify that a supported version of DB2 for IBM i Database software is installed. Refer to the Minimum Technical Requirements for this information. In addition, it is strongly recommended that you visit the IBM WebSphere Portal Version v7.0 Information Center and review the "Configuring WebSphere Portal to use a database" section:

http://www-10.lotus.com/ldd/portalwiki.nsf/dx/Windows_standalone_Configuring_WebSphere_Portal_to_use_a_database_wp7

For advanced configurations, refer to the IBM WebSphere Portal Version v7.0 Information Center.

View information on installing DB2 for IBM i for use with WebSphere Portal

Before you begin:

- When you install DB2 for IBM i using the DB2 for IBM i installation program, it automatically creates a DB2 for IBM i administrative user with the correct operating system rights.

- Ensure that you have enough disk space for the DB2 for IBM i instance home directory to be able to create the required databases.
1. If you are using the JDBC driver in type 2 mode, configure your DB2 for IBM i client with the following commands.

If you are using a remote database, complete this step separately from the WebSphere Portal installation.

- `db2 update dbm cfg using tp_mon_name WAS`
- `db2 update dbm cfg using spm_name hostname`, where `hostname` is the host name of WebSphere Portal.

Because the default for `spm_name` is the hostname itself, specifying the hostname parameter is optional. If your hostname is more than eight characters, use empty double quotes (" "). For example, `db2 update dbm cfg using spm_name ""`.

2. Before installing DB2 for IBM i, log in with a user ID that has administrative authority.

This user should have the following specifications:

- Belong to the local Administrator group
- Act as part of the operating system
- Have permissions to create a token object
- Have permissions to replace a process level token

To edit user rights:

- For the first two specifications: Click Start -> Programs -> Administrative Tools -> Computer Management -> Local Users and Groups.
 - For the last four specifications: Click Start -> Programs -> Administrative Tools -> Local Security Policy. Then, click Local Policies -> User Rights Assignment.
3. To install DB2 for IBM i or the DB2 for IBM i client and the required fix pack, follow the instructions that are provided with the DB2 for IBM i documentation.
 4. If DB2 for IBM i is installed on another system than WebSphere Portal, perform the following instructions:
 - For JDBC Type 2 drivers only: The appropriate DB2 for IBM i client must be installed on the same system as WebSphere Portal and have the same name as the server profile name.
 - For JDBC Type 4 drivers only: Copy the driver jar files to the Portal server. It is recommended that you place these driver files within the `wp_profile_root` directory; for example:

```
wp_profile_root/PortalServer/dbdrivers/db2jcc4.jar  
wp_profile_root/PortalServer/dbdrivers/db2jcc_license_  
cu.jar
```

5.2 Working with Properties Files

You must modify the appropriate properties files before transferring your data from the default database to the DB2 for IBM i database.

- Multiple databases can be used to hold information for applications such as Feedback and LikeMinds. For example, you could use the following property values:
 - `release.DbName=reldb`
 - `jcr.DbName=jcrdb`
 - `feedback.DbName=fdbkdb`
 - `likeminds.DbName=lmdb`
 - `community.DbName=commdb`
 - `customization.DbName=custdb`
 - If you are using a remote database, enter the values for the remote server.
 - Regardless of the operating system, use a forward slash (/) instead of a backslash (\) in the property files for file system paths.
 - There might be additional database properties other than those listed here. Only change the properties within this task and skip all other properties.
 - Some values, shown here in italics, might need to be modified to your specific environment.
 - The recommended value listed for each property represents the specific information that is required to configure WebSphere Portal to your target database.
 - Depending on which database domain has to be configured, replace `dbdomain` with:
 - `release`
 - `customization`
 - `community`
 - `jcr`
 - `feedback`
 - `likeminds`
 - The values for at least one of the following properties must be unique for the release, customization, community, and JCR domains:
 - `dbdomain.DbName`
 - `dbdomain.DbUrl`
 - `dbdomain.DbSchema`
 - If you use the same values for all three properties across the release, customization, community, and JCR domains, the database-transfer task fails due to ambiguous database object names.
 - If `DbUser`, `DbUrl`, and `DbPassword` are not the same across domains, the value for `DataSourceName` must differ from the `DataSourceName` of the other domains. In other words, this value must be unique for the database domain.
1. Locate the following files and create a backup copy of each before changing any values:
 - `wp_profile_root/ConfigEngine/properties/wkplc.properties`
 - `wp_profile_root/ConfigEngine/properties/wkplc_dbdomain.properties`

- wp_profile_root/ConfigEngine/properties/wkplc_dbtype.properties
- If you are transferring from a database other than Derby: wp_profile_root/ConfigEngine/properties/wkplc_sourceDb.properties

Default values are listed in these files. Unless otherwise noted, all values are of type alphanumeric text string. Print out the steps below for reference before modifying the properties files. Make sure to enter the appropriate values for each instance of each property. In wkplc_dbdomain.properties, most properties are repeated for each domain.

2. Use a text editor to open the properties file wkplc_dbdomain.properties and modify the values to correspond to your environment.
 - a. For dbdomain.DbType, type db2.
 - b. For dbdomain.DbName, type the name of the WebSphere Portal domain database.

Note: This value is also the database element in the dbdomain.DbUrl property.

- c. For dbdomain.DbSchema, type the schema name of the database domain.

Note: Review your target database management system documentation to define a valid schema name. Some database management systems have schema name restrictions that you need to understand.

- d. For dbdomain.DataSourceName, type the name of the data source that WebSphere Portal uses to communicate with its databases.

Do not use the following reserved words:

- releaseDS
- communityDS
- customizationDS
- jcrDSx
- feedback
- jcrDS

- e. For dbdomain.DbUrl, type the database URL used to access the WebSphere Portal database with JDBC. The value must conform to the JDBC URL syntax specified by the database.

Note: The database element of this value should match the value of DbName.

- f. For dbdomain.DbUser, type the user ID for the database configuration user.
 - g. For dbdomain.DbPassword, type the password for the database configuration user.

- h. For `dbdomain.DbConfigRoleName`, type the name of the group for database configuration users. Database rights are granted to this group instead of individuals. The user specified for `dbdomain.DbUser` must be assigned to this group.
 - i. Optional: For `dbdomain.DbRuntimeUser`, type the user ID of the database user that should be used by WebSphere Portal to connect to the database at runtime. If no value is specified for this setting, the database configuration user will be used to connect to the databases at runtime.
 - j. If `dbdomain.DbRuntimeUser` is specified, you must set `dbdomain.DbRuntimePassword` to be the password of the runtime database user.
 - k. For `dbdomain.DbRuntimeRoleName`, type the name of the group for database runtime users. Database rights are granted to this group instead of individuals. The user specified for `dbdomain.DbRuntimeUser` must be assigned to this group.
 - l. Optional: For `dbdomain.DBA.DbUser`, type the database administrator user ID for privileged access operations during database creation. If you do not need this parameter, you can either accept the default value or leave blank.
 - m. Optional: For `dbdomain.DBA.DbPassword`, type the database administrator password for privileged access operations during database creation. If you do not need this parameter, you can either accept the default value or leave blank.
3. Save and close the file.
 4. Update the following properties in the file `wkplc_dbtype.properties`.
 - a. For `db2.DbDriver`, type the name of the JDBC driver class.
 - b. For `db2.DbLibrary`, type the directory and name of the `.zip` or `.jar` file that contains the JDBC driver class.
 - c. For `db2.JdbcProviderName`, type the name of the JDBC provider that WebSphere Portal uses to communicate with its databases.
 5. Save and close the file.
 6. Update the `WasPassword` value in the `wkplc.properties` file. This value is the password for the WebSphere Application Server security authentication used in your environment.
 7. Save and close the file.

5.3 Creating and Assigning Users to Groups

Before transferring the databases to DB2 for IBM i, you must first create the users and groups you have specified in `wkplc_dbdomain.properties` and assign the users to their corresponding group. The user and group names must comply with both the database management system software requirements and WebSphere Portal requirements.

1. Create a user for `dbdomain.DbUser`. If you have provided a value in the `wkplc_dbdomain.properties` file indicating that a runtime user should be used to connect to the database at runtime, create a user for `dbdomain.DbRuntimeUser`. When creating these users, use the same user ids and passwords entered in the `wkplc_dbdomain.properties` file.

2. Create a group for `dbdomain.DbConfigRoleName`. If you have provided a value in the `wkplc_dbdomain.properties` file for `dbdomain.DbRuntimeRoleName`, create a group for `dbdomain.DbRuntimeRoleName`.
3. Assign the created user for `dbdomain.DbUser` to the created group for `dbdomain.DbConfigRoleName`.
4. If `dbdomain.DbRuntimeUser` is specified, assign the created user for `dbdomain.DbRuntimeUser` to the created group for `dbdomain.DbRuntimeRoleName`.

5.4 Using ConfigEngine Tasks to Create Databases for a Local DB2 for IBM i Installation

This section provides information on using ConfigEngine tasks to create databases when using a local DB2 for IBM i installation. If you are using a remote DB2 for IBM i installation, you must create your databases manually and cannot create databases using the ConfigEngine task.

Before you begin, ensure that the following prerequisites are met:

- The database management system software is installed.
 - To create a database, you must be a DB2 for IBM i System Administrator with sufficient database privileges (SYSADM or at a minimum SYSCTRL).
1. Log in as a DB2 for IBM i instance system authority. For example, you can log in as `db2inst1` as the DB2 for IBM i instance owner.
 2. Change to the directory `wp_profile_root/ConfigEngine`
 3. To create the databases, type the following command:

```
./ConfigEngine.sh create-database -DWasPassword=password
```

5.5 Automatically Creating Users, Granting Permissions, and Creating Java Content Repository Table Spaces

This topic provides instructions on automatically setting up your database using the ConfigEngine task to create users, grant permissions, and create Java Content Repository table spaces.

You must create your DB2 for IBM i databases before running the configuration task in this topic.

As an alternative to automatically setting up the database, you can manually set up your database by referring to the link in the related tasks section of this topic.

1. Change to the directory `wp_profile_root/ConfigEngine`
2. To create the database users, type the following command:

Note: The task `setup-database` assigns the minimum database privileges to the database configuration and runtime database users.

```
./ConfigEngine.sh setup-database -DWasPassword=password
```

5.6 Transferring WebSphere Portal and Java Content Repository Databases to DB2 for IBM i

View information on manually transferring data to the DB2 for IBM i database you have installed and set up. Follow these steps to transfer WebSphere Portal and Java Content Repository databases to DB2 for IBM i. As an alternative to the manual database transfer procedure that this topic describes, you can use the configuration wizard to complete the database transfer task. However, you cannot specify all settings through the configuration wizard. For this reason, you must specify the required settings in the appropriate property files before transferring the database with the configuration wizard.

Tips:

- Tips:**
- To run these tasks as a non-root user, you must first run the task shown `-R non-root_user WebSphereDir`.
 - If you are transferring from Oracle or Oracle RAC, the `open_cursors` setting should be set to 1500 by default. However, you might need to increase this value based on the table count in the Java Content Repository schema.
 - Be sure that DB2 for IBM i is started by checking the service. If attempts to restart result in a logon failure message, then go to the DB2 properties and reenter the password.

1. If you are running a type 2 connection, edit the `db2cli.ini` file that resides on the local system, where WebSphere Portal is installed, before you transfer data.

Important: The database transfer becomes unresponsive at task `action-process-constraints` if you do not complete these steps.

- a. Locate the file `C:\Program Files\IBM\SQLLIB\db2cli.ini`.
- b. Add the following lines to the end of the file:

Editing `db2cli.ini`:

If a section named `[COMMON]` already exists in the file, extend that section by adding the following lines. Otherwise, add a `[COMMON]` section to the file. Leave an empty line after `ReturnAliases=0`.

```
[COMMON]
DYNAMIC=1
ReturnAliases=0
```

2. Open a command prompt and change to the directory `wp_profile_root\ConfigEngine`.
3. Enter the `./ConfigEngine.sh validate-database -DWasPassword=password` command to validate configuration properties.

Tip: Add the `-DTransferDomainList` parameter to the above validating task to specify the domains you want to validate; for example: `-DTransferDomainList=jcr`. If you want to validate all domains, you do not need to specify this parameter on the command line.

4. From the same command prompt as the previous steps, change to the directory `wp_profile_root\bin`.
5. Stop both the `server1` and `WebSphere_Portal` servers:
 - `./stopServer.bat server1 -username admin_userid -password admin_password`
 - `./stopServer.bat WebSphere_Portal -username admin_userid -password admin_password`
6. Transfer the database:
 - a. Change to the directory `wp_profile_root\ConfigEngine`.
 - b. Enter the following command:


```
./ConfigEngine.sh database-transfer -DWasPassword=password
```

Note:

- To select specific database domains to transfer, modify the `-DTransferDomainList` specified in the command to include only the domains that you want to transfer. For example, to transfer only the JCR domain you can enter the following command:

```
./ConfigEngine.sh database-transfer
-DTransferDomainList=jcr -DWasPassword=password
```

- If you have been storing data in Apache® Derby for a long time, database transfer could fail with `OutOfMemory` exceptions. If database transfer fails, add the following property to the command in this step:

```
./ConfigEngine.sh database-transfer
-DDbtJavaMaxMemory=1536M -DWasPassword=password
```

- c. After running the task, a message is added to the following log file for you to verify the task ran successfully:

```
wp_profile_root\ConfigEngine\log\ConfigTrace.log
```

If the configuration fails, verify the values in the `wkplc.properties`, `wkplc_dbdomain.properties`, and `wkplc_dbtype.properties` files and then repeat this step.

7. Optional: If you specified a runtime database user for the `dbdomain.DbRuntimeUser` parameter, that user must have sufficient database user privileges. To grant the database user privileges, choose either the manual steps or the command line steps:

Complete these steps to manually grant database user privileges:

- a. Copy the appropriate template files to a work directory. Choose one of the following template files:
 - `createRuntimeRoleForDifferentSchema.sql` if the name of the database user and the schema name are not the same.
 - `createRuntimeRoleForSameSchema.sql` if the name of the database user and the schema name are the same.

JCR database domain: For the JCR database domain, you must also copy `grantExtendedPermissionsToRuntimeRole.sql`.

- b. Locate these files in the following directories:

```
PortalServer_
root\base\wp.db.impl\config\templates\setupdb\dbms\domain
```

```
PortalServer_
root\pzn\prereq.pzn\config\templates\setupdb\dbms\domain
```

- c. Replace all placeholder values with the values as defined in `wkplc_dbdomain.properties`. Placeholder values are surrounded by the character `@`.
- d. Run these statements.

Complete these steps to grant database user privileges with the ConfigEngine task:

- a. Ensure the database administrator user ID is specified for `domain.DBA.DbUser` in `inwp_profile_root\ConfigEngine\properties\wkplc_dbdomain.properties`. For example, `domain.DBA.DbUser=dbadmin`.

- b. Run the following task:

```
./ConfigEngine.sh grant-runtime-db-user-privileges
-DTransferDomainList=comma_separated_list_of_domains
```

8. After transferring the database tables, perform a reorg check to improve performance. Perform this step for each database alias in the property file.

- a. Connect to a database with the following command:

```
db2 connect to database_alias user db2admin_userid using
password
```

Note: Additional options might be required if additional security has been installed. Refer to DB2 for IBM i Universal Database commands by example for links to the command reference.

- b. After it is connected, run the following command from the DB2 for IBM i prompt:

```
db2 reorgchk update statistics on table all > xyz.out
```

- c. Look in the reorg column for entries marked with a star or asterisk `*` in the file `xyz.out`.

For each line with `*`, note the tablename and run the following command for each tablename:

```
db2 reorg table tablename
```

- d. After you have run the reorg command for each tablename, run the following commands:

```
db2 terminate db2rbind database_name -l db2rbind.out -u
db2_admin -p password
```

- e. The output file `db2rbind.out` is only created when there is an error for the `db2rbind` command.

9. Run the `./ConfigEngine.sh create-jcr-jms-resources-post-dbxfer -DWasPassword=password` command to create JMS resources in the new database.

Note: Regardless of the method used to transfer data (configuration wizard or the steps in this topic), you must run this task to create JMS resources.

10. Change to the directory `wp_profile_root\bin`.
11. Start the Administrative Server (`server1`) and WebSphere Portal server.

5.7 Updating the Database Configuration to Support Large Files (Web Content Management Only)

If you are using Web Content Management, you must update the database configuration to support large files. Do this by setting the `fullyMaterializeLobData` property in the WebSphere Application Server administrative console.

Note: You only need to perform these steps if you are using Web Content Management.

1. Log into the WebSphere Application Server administrative console.
2. Click Resources -> JDBC -> Data sources.
3. Select all scopes (the default setting) or select a specific cell, node, or node/server.
Select the scope that corresponds to your instance of WebSphere Portal.
The view refreshes.
4. Select the name of the data source that is defined in `wkplc_dbdomain.properties` for the JCR database domain.
The default data source is `wpdbDS`.
5. Click Custom properties.
6. Ensure that the `fullyMaterializeLobData` property is set to false.

5.8 Configuring JDBC Driver for WebSphere Portal

WebSphere Portal requires the use of either the IBM® DB2 Legacy JDBC driver in type 2 mode or the IBM DB2 Universal JDBC driver in type 4 mode when connecting to DB2 for IBM i.

Before you begin, ensure that the following conditions are met:

- The WebSphere Portal database has been successfully transferred to DB2 for IBM i using the database-transfer configuration task.
- The files `wkplc_dbdomain.properties` and `wkplc_dbtype.properties` have been modified to set the correct values for the DB2 drivers that you are switching to:
 - In the file `wkplc_dbdomain.properties` set each `<Domain>.DbUrl` property using the following formats:

```
# db2 (type 2): { jdbc:db2:wpsdb }  
  
# db2 (type 4): {  
jdbc:db2://<YourDatabaseServer>:50000/wpsdb:returnAlias=0;  
}
```

- In the file `wkplc_dbtype.properties` set the `db2.DbLibrary` property using the following format:
 - # For DB2 Type 2 driver use `<SQLLIB>/java/db2jcc4.jar`
 - # For DB2 Type 4 driver use `<SQLLIB>/java/db2jcc4.jar;<SQLLIB>/java/db2jcc_license_cu.jar`
- In the file `wkplc_dbtype.properties` set the `db2.DbDriver` property using the following format:
 - # For DB2 Type 2 driver use `com.ibm.db2.jcc.DB2Driver`
 - # For DB2 Type 4 driver use `com.ibm.db2.jcc.DB2Driver`

Configuring IBM WebSphere Portal Server v7.0 to use SQL Server 200x Database

This chapter discusses configuring the IBM Websphere portal v7.0 to use the SQL Server 200x database. It contains the following topics:

- [Section 6.1, "Before You Begin"](#)
- [Section 6.2, "Working with Properties Files"](#)
- [Section 6.3, "Alternative Method for Creating Databases"](#)
- [Section 6.4, "Using the ConfigEngine Task to Automatically Set Up a Database"](#)
- [Section 6.5, "Manually Transferring Data from the Default Database to the SQL Server Database"](#)

6.1 Before You Begin

Before beginning the database configuration, verify that a supported version of Microsoft SQL Server Database software is installed. Refer to the Minimum Technical Requirements for this information. In addition, we strongly recommend you visit the IBM WebSphere Portal Version v7.0 Information Center and review the "Configuring WebSphere Portal to use a database" section:

http://www-10.lotus.com/ldd/portalwiki.nsf/dx/Windows_standalone_Configuring_WebSphere_Portal_to_use_a_database_wp7

For advanced configurations, refer to the IBM WebSphere Portal Version v7.0 Information Center.

View the steps to install SQL Server for use with WebSphere Portal. Before you begin this task, complete the following prerequisites:

- You should have completed reviewing the Planning for SQL Server topic.
- You must install SQL Server separately from WebSphere Portal.

You can obtain the Microsoft SQL Server JDBC Driver from Microsoft. See the Microsoft SQL Server product documentation for installation details (sqljdbc4.jar)

Note: The driver must be a JDBC 4.0 compliant driver.

This section provides instructions for installing SQL Server for use with IBM® WebSphere® Application Server and WebSphere Portal. These steps are the same for both the DataDirect and Microsoft drivers unless noted.

1. Install SQL Server and all required patches.
2. Select the Mixed Mode (Windows Authentication and SQL Server Authentication) authentication mode for this installation.

Important: Mixed Mode authentication allows either a Windows user or an SQL Server user, or both, to log in to the SQL Server; however, WebSphere Portal requires the user to be an SQL Server user.

3. In the SQL Server Setup panel, Components to Install, select the following component, which is required services for WebSphere Portal:
SQL Server Database Services
4. Complete the installation using SQL Server as per documentation.
5. Enable TCP/IP connectivity in the SQL Server Configuration Manager.
6. Installing Microsoft SQL Server JDBC drivers:
 - a. Download and install the Microsoft SQL Server JDBC driver; see Microsoft Download Center for information.
 - b. Start the database server.
 - c. Start the Microsoft SQL Server Management Studio and connect to the local database engine as the system administrator, sa.
 - d. Select File -> Open -> File and select xa_install.sql from the subdirectory of the downloaded and extracted JDBC driver.
 - e. Execute the script by selecting Query -> Execute.

Note: Any warnings that appear in the messages section of the application window that say that stored procedures cannot be found can be safely ignored.

7. Start SQL Server.

6.2 Working with Properties Files

You must modify the appropriate properties files before transferring your data from the default database to the SQL database.

- Multiple databases can be used to hold information for applications such as Feedback and LikeMinds. For example, you could use the following property values:
 - release.DbName=reldb
 - jcr.DbName=jcrdb
 - feedback.DbName=fdbkdb
 - likeminds.DbName=lmdb
 - community.DbName=commdb
 - customization.DbName=custdb
- If you are using a remote database, enter the values for the remote server.

- Regardless of the operating system, use a forward slash (/) instead of a backslash (\) in the property files for file system paths.
 - There might be additional database properties other than those listed here. Only change the properties within this task and skip all other properties.
 - Some values, shown here in italics, might need to be modified to your specific environment.
 - The recommended value listed for each property represents the specific information that is required to configure WebSphere Portal to your target database.
 - Depending on which database domain has to be configured, replace dbdomain with:
 - release
 - customization
 - community
 - jcr
 - feedback
 - likeminds
 - The values for at least one of the following properties must be unique for the release, customization, community, and JCR domains:
 - dbdomain.DbName
 - dbdomain.DbUrl
 - dbdomain.DbSchema
 - If you use the same values for all three properties across the release, customization, community, and JCR domains, the database-transfer task fails due to ambiguous database object names.
 - If DbUser, DbUrl, and DbPassword are not the same across domains, the value for DataSourceName must differ from the DataSourceName of the other domains. In other words, this value must be unique for the database domain.
1. Locate the following files and create a backup copy of each before changing any values:
 - wp_profile_root/ConfigEngine/properties/wkplc.properties
 - wp_profile_root/ConfigEngine/properties/wkplc_dbdomain.properties
 - wp_profile_root/ConfigEngine/properties/wkplc_dbtype.properties
 - If you are transferring from a database other than Derby: wp_profile_root/ConfigEngine/properties/wkplc_sourceDb.properties

Default values are listed in these files. Unless otherwise noted, all values are of type alphanumeric text string. Print out the steps below for reference before modifying the properties files. Make sure to enter the appropriate values for each instance of each property. In wkplc_dbdomain.properties, most properties are repeated for each domain.
 2. Use a text editor to open the properties file wkplc_dbdomain.properties and modify the values to correspond to your environment.
 - a. For dbdomain.DbType, type sqlserver2005.

- b. For `dbdomain.DbName`, type the name of the WebSphere Portal domain database.

Note: This value is also the database element in the `dbdomain.DbUrl` property.

- c. For `dbdomain.DbSchema`, type the schema name of the database domain.

Note: Review your target database management system documentation to define a valid schema name. Some database management systems have schema name restrictions that you need to understand.

- d. For `dbdomain.DataSourceName`, type the name of the data source that WebSphere Portal uses to communicate with its databases.

Do not use the following reserved words:

releaseDS
communityDS
customizationDS
jcrDS
lmdbDS
feedback

- e. For `dbdomain.DbUrl`, type the database URL used to access the WebSphere Portal database with JDBC. The value must conform to the JDBC URL syntax specified by the database.

Note: The database element of this value should match the value of `DbName`.

- f. For `dbdomain.DbUser`, type the user ID for the database configuration user.
- g. For `dbdomain.DbPassword`, type the password for the database configuration user.
- h. For `dbdomain.DbConfigRoleName`, type the name of the group for database configuration users. Database rights are granted to this group instead of individuals. The user specified for `dbdomain.DbUser` must be assigned to this group.
- i. Optional: For `dbdomain.DbRuntimeUser`, type the user ID of the database user that should be used by WebSphere Portal to connect to the database at runtime. If no value is specified for this setting, the database configuration user will be used to connect to the databases at runtime.
- j. If `dbdomain.DbRuntimeUser` is specified, you must set `dbdomain.DbRuntimePassword` to be the password of the runtime database user.
- k. For `dbdomain.DbRuntimeRoleName`, type the name of the group for database runtime users. Database rights are granted to this group instead of

individuals. The user specified for `dbdomain.DbRuntimeUser` must be assigned to this group.

- l.** Optional: For `dbdomain.DBA.DbUser`, type the database administrator user ID for privileged access operations during database creation. If you do not need this parameter, you can either accept the default value or leave blank.
- m.** Optional: For `dbdomain.DBA.DbPassword`, type the database administrator password for privileged access operations during database creation. If you do not need this parameter, you can either accept the default value or leave blank.
- n.** For `dbdomain.DbHome`, type the root location for the database.

Note: This value is the location to store the database files locally.

This path must use two backslashes (`\\`) instead of a forward slash (`/`).

- o.** For `dbdomain.AdminUrl`, type the sqlserver URL without a database attached. This value is used to connect to the server for database administration operations.
 - p.** For `dbdomain.DbHostName`, type the hostname of the database.
- 3.** Save and close the file.
 - 4.** Update the following properties in the file `wkplc_dbtype.properties`.
 - a.** For `sqlserver2005.DbDriver`, type the name of the JDBC driver class.
 - b.** For `sqlserver2005.DbLibrary`, type the directory and name of the `.zip` or `.jar` file that contains the JDBC driver class.
 - c.** For `sqlserver2005.JdbcProviderName`, type the name of the JDBC provider that WebSphere Portal uses to communicate with its databases.
 - d.** For `sqlserver2005.DbConnectionPoolDataSource`, type the name of the implementation class of the connection pool data source.
 - 5.** Save and close the file.
 - 6.** Update the `WasPassword` value in the `wkplc.properties` file. This value is the password for the WebSphere Application Server security authentication used in your environment.
 - 7.** Save and close the file.

6.3 Alternative Method for Creating Databases

Use this alternative method for creating databases if you have problems running the create-database task that is documented for setting up a remote SQL Server database on Windows for a stand-alone production server.

Before you begin, you must create the databases.

- 1.** Expand the nodes to see Databases.
- 2.** Right-click on Databases to see New database.
- 3.** Enter the database name. For information on the recommended database architecture and the databases you will need to create, see Planning for SQL Server

4. On the Options page, select Collation Name from the drop-down list that matches your environment. Set the collation to case-sensitive. For example, on an English system: SQL_Latin1_General_CP1_CS_AS

Note: For LikeMinds, CI is the default setting; however, CS can also be used.

5. Click OK to save the database changes

6.4 Using the ConfigEngine Task to Automatically Set Up a Database

This topic provides instructions on automatically setting up your database using the ConfigEngine task. As an alternative to automatically setting up the database, you can manually create users and grant privileges.

Before you begin, ensure that the database management system software is installed.

1. Change to the directory wp_profile_root/ConfigEngine

2. To create the databases, type the following command:

```
./ConfigEngine.sh create-database -DWasPassword=password
```

3. To create the database users, type the following command:

Note: The task setup-database assigns the minimum database privileges to the database configuration and runtime database users.

```
./ConfigEngine.sh setup-database -DWasPassword=password
```

Important: After setting up your databases, enable the autogrowth feature for the log associated with the JCR database. This will ensure that uploading large files (approximately 100 MB or larger) to Web Content Management works properly.

4. Start the Microsoft SQL Server Management Studio.
5. Expand the Databases folder.
6. Right-click on the JCR database and select Properties.
7. Click Files.
8. Locate the database log row and click the details button (...) located immediately after the Autogrowth field.
9. Check the Enable Autogrowth check box and set the autogrowth properties as needed. When using Restricted File Growth, set the value to at least 100 MB.
10. Click OK to save your changes to the Change Autogrowth screen.
11. Click OK to save your changes to the Database Properties screen.
12. Exit the Microsoft SQL Server Management Studio.

6.5 Manually Transferring Data from the Default Database to the SQL Server Database

This section provides information on how to manually transfer data from the default database to the SQL Server database. Follow these steps to transfer WebSphere Portal and Java Content Repository databases to SQL Server. As an alternative to the manual database transfer procedure described here, you can use the configuration wizard to complete the database transfer task.

Before you begin, make sure that the following prerequisites are met:

- Supported database software is installed.
- Databases and users are set up.
- Property files are modified.

Tip: If you are transferring from Oracle or Oracle RAC, the `open_cursors` setting should be set to 1500 by default. However, you might need to increase this value based on the table count in the Java Content Repository schema.

1. Open a command prompt and change to the directory `wp_profile_root\\ConfigEngine`.
2. Enter the `./ConfigEngine.sh validate-database -DWasPassword=password` command to validate configuration properties.

Tip: Add the `-DTransferDomainList` parameter to the above validating task to specify the domains you want to validate; for example: `-DTransferDomainList=jcr`. If you want to validate all domains, you do not need to specify this parameter on the command line.

3. From the same command prompt as the previous steps, change to the directory `wp_profile_root\bin`.
4. Stop both the `server1` and `WebSphere_Portal` servers:
 - `./stopServer.bat server1 -username admin_userid -password admin_password`
 - `./stopServer.bat WebSphere_Portal -username admin_userid -password admin_password`

5. Transfer the database:

- a. Change to the directory `wp_profile_root\\ConfigEngine`.

- b. Enter the following command:

```
./ConfigEngine.sh database-transfer -DWasPassword=password
```

Note: To select specific database domains to transfer, modify the `-DTransferDomainList` specified in the command to include only the domains that you want to transfer. For example, to transfer only the JCR domain you can enter the following command:

```
./ConfigEngine.sh database-transfer
-DTransferDomainList=jcr -DWasPassword=password
```

- c. After running the task, a message is added to the following log file for you to verify the task ran successfully:

`wp_profile_root\log\ConfigEngine\log\ConfigTrace.log`

If the configuration fails, verify the values in the `wkplc_dbdomain.properties`, `wkplc_dbdomain.properties`, and `wkplc_dbtype.properties` files and then repeat this step.

- 6. Optional: If you specified a runtime database user for the `dbdomain.DbRuntimeUser` parameter, that user must have sufficient database user privileges. To grant the database user privileges, choose either the manual steps or the command line steps:

Complete these steps to manually grant database user privileges:

- a. Copy the appropriate template files to a work directory. Choose one of the following template files:

- `createRuntimeRoleForDifferentSchema.sql` if the name of the database user and the schema name are not the same.
- `createRuntimeRoleForSameSchema.sql` if the name of the database user and the schema name are the same.

JCR database domain: For the JCR database domain, you must also copy `grantExtendedPermissionsToRuntimeRole.sql`.

- b. Locate these files in the following directories:

`PortalServer_
root\base\wp.db.impl\config\templates\setupdb\dbms\domain`

`PortalServer_
root\pzn\prereq.pzn\config\templates\setupdb\dbms\domain`

- c. Replace all placeholder values with the values as defined in `wkplc_dbdomain.properties`. Placeholder values are surrounded by the character `@`.
- d. Run these statements.

Complete these steps to grant database user privileges with the `ConfigEngine` task:

- a. Ensure the database administrator user ID is specified for `domain.DBA.DbUser` in `wp_profile_root\log\ConfigEngine\properties\wkplc_dbdomain.properties`. For example, `domain.DBA.DbUser=dbadmin`.
 - b. Run the following task: `./ConfigEngine.sh grant-runtime-db-user-privileges -DTransferDomainList=comma_separated_list_of_domains`
- 7. Run the `./ConfigEngine.sh create-jcr-jms-resources-post-dbxfer -DWasPassword=password` command to create JMS resources in the new database.

Note: Regardless of the method used to transfer data (configuration wizard or the steps in this topic), you must run this task to create JMS resources.

- 8. Change to the directory `wp_profile_root\bin`.
- 9. Start the Administrative Server (`server1`) and WebSphere Portal server.

10. Update the SQL Server 2005 statistics for Portal, and JCR databases by opening SQL Server Management Studio, selecting New Query, and running the following query:

```
use db_name exec sp_updatestats @resample='resample';
```

Verifying Database Connections

This section provides information on verifying database connections.

7.1 Verifying Database Connections

After you configure IBM® WebSphere® Portal to work with your database, test the database connection to ensure that it operates correctly. Then verify that all database transactions work properly within the WebSphere Portal environment. For example, all portal pages should display without HTTP 404 errors, and there should be no database layer-related exceptions in the SystemOut.log and SystemErr.log files.

You can verify the database connection using IBM WebSphere Application Server or by opening WebSphere Portal in a browser.

To verify that the WebSphere Portal application server is running by using WebSphere Application Server, complete these steps:

1. Open the WebSphere Application Server administrative console by entering the following address in a browser:

```
http://hostname.example.com:10001/ibm/console
```

where `hostname.example.com` is the fully qualified host name of the machine where WebSphere Portal is running and 10042 is the default transport port that is created by WebSphere Application Server.
2. Log into the administrative console.
3. Click Resources, JDBC, JDBC Providers.
4. Select all scopes (the default setting) or select a specific cell, node, or node/server. Select the scope that corresponds to your instance of WebSphere Portal. The view refreshes.
5. Select the name of the data source that is defined in `wkplc_dbdomain.properties`. The default data source is `wpdbDS`.
6. Select the name of the JDBC provider that is specified in `wkplc_dbtype.properties`. The default JDBC provider is `wpdbJDBC_dbtype`, where `dbtype` is replaced by the value that matches your environment.
7. Click Test Connection to verify the database connection.
If configuration parameters have been changed, you might need to restart WebSphere Application Server for the test to complete.

To verify that the WebSphere Portal application server is running by opening WebSphere Portal in a browser, enter the following URL in a supported browser:

`http://hostname.example.com:10039/wps/portal`

where `hostname.example.com` is the fully qualified host name of the machine, where WebSphere Portal is running and 10039 is the default transport port that is created by WebSphere Application Server.

Configuring the Microsoft Active Directory for Portal

This chapter contains the following topics:

- [Section 8.1, "Installing Microsoft Active Directory for Microsoft Windows 200x"](#)
- [Section 8.2, "Working with LDAP Attributes"](#)
- [Section 8.3, "Configuring LDAP Server for Dynamic Group Queries"](#)
- [Section 8.4, "Configuring a Portal to Use LDAP Referrals"](#)
- [Section 8.5, "Enabling Security with the LDAP Directory"](#)
- [Section 8.6, "Configuring an External HTTP Server for WebSphere Portal v7.0"](#)
- [Section 8.7, "Installing the JD Edwards Collaborative Portal"](#)

8.1 Installing Microsoft Active Directory for Microsoft Windows 200x

If you plan to use Active Directory as an LDAP user registry, you must install and set up the server so that it will communicate with IBM® WebSphere® Portal.

8.1.1 Preparing Active Directory

Perform the following steps to install and configure Active Directory:

1. Install required Service Packs.
2. Perform the following steps to install Internet Information Services (IIS), which is required to export server certificates and must be installed before installing Certificate Services:
 - a. Open the Control Panel and select Add/Remove Programs.
 - b. Choose Add/Remove Windows Components.
 - c. Choose the Internet Information Services (IIS) component and then click Next.
 - d. Follow the instruction of the Windows Components Wizard. The Windows Server CD is needed.
3. Use the following steps to install Certificate Services if you plan on using Active Directory over SSL:
 - a. Open the Control Panel and select Add/Remove Programs.
 - b. Choose Add/Remove Windows Components.
 - c. Select Certificate Services and then click Next.

- d. Select Stand-alone root CA and then click Next. You can also choose other options depends on you needs.
- e. Fill in CA identifying information and then click Next.
- f. Follow the instruction of the Windows Components Wizard. The Windows Server CD is needed.

Perform the following steps as a guide to create the WebSphere Portal administrative user:

1. Create a new user with the Windows administrative tools.

Note: There is a 20 character limitation for the user account name.

2. Set the password for the new user.
3. Activate the new user with the Windows administrative tools. Set the msDS-UserAccountDisabled attribute to false.

Perform the following steps to enable SSL for Active Directory; this step is required to set passwords during sign up and user creation:

1. Install an Enterprise Certificate Authority on a Windows 2000 Domain Controller, which installs a certificate on a server or install a third-party certificate on the Domain Controller.
2. Click Start -> All Programs -> Administrative Tools -> Active Directory Users and Computer.
3. In the Active Directory Users and Computers window, right-click on your domain name and select Properties.
4. In the Domain Properties dialog box, select the Group Policy tab.
5. Select the Default Domain Policy group policy and then click Edit.
6. Select Windows Settings under Computer Configuration.
7. Select Security Settings and then select Public Key Policies.
8. Select Automatic Certificate Request Settings.
9. Use the wizard to add a policy for Domain Controllers.

Note: When these requirements are complete, all domain controllers request a certificate and support LDAP over SSL using port 636.

8.1.2 LDAP User Registry without SSL

Configure IBM® WebSphere® Portal to use a standalone LDAP user registry to store all user account information for authorization.

If you need to rerun the wp-modify-ldap-security task to change the LDAP repositories or because the task failed, you must choose a new name for the realm using the standalone.ldap.realm parameter or you can set ignoreDuplicateIDs=true in the wkllpc.properties file, before rerunning the task.

Perform the following steps to configure a standalone LDAP user registry:

Note: Use the wp_security_xxx.properties helper file, located in the wp_profile_root/ConfigEngine/config/helpersdirectory, when performing this task to ensure the correct properties are entered. In the instructions below, when the step refers to the wkplc.properties file, you will use your wp_security_xxx.properties helper file.

1. Use a text editor to open the wkplc.properties file, located in the wp_profile_root\\ConfigEngine\\properties directory.
2. Required: Enter a value for the following required parameters in the wkplc.properties file under the Stand-alone security heading:

Note: See the properties file for specific information about the required parameters and for advanced parameters.

standalone.ldap.id
standalone.ldap.host
standalone.ldap.port
standalone.ldap.bindDN
standalone.ldap.bindPassword
standalone.ldap.ldapServerType
standalone.ldap.userIdMap
standalone.ldap.groupIdMap
standalone.ldap.groupMemberIdMap
standalone.ldap.userFilter
standalone.ldap.groupFilter
standalone.ldap.serverId
standalone.ldap.serverPassword
standalone.ldap.realm
standalone.ldap.primaryAdminId
standalone.ldap.primaryAdminPassword
standalone.ldap.primaryPortalAdminId
standalone.ldap.primaryPortalAdminPassword
standalone.ldap.primaryPortalAdminGroup
standalone.ldap.baseDN

3. Required: Enter a value for the following required entity types parameters in the wkplc.properties file under the LDAP entity types heading:

Note: See the properties file for specific information about the required parameters and for advanced parameters.

standalone.ldap.et.group.objectClasses

standalone.ldap.et.group.objectClassesForCreate

standalone.ldap.et.group.searchBases

standalone.ldap.et.personaccount.objectClasses

standalone.ldap.et.personaccount.objectClassesForCreate

standalone.ldap.et.personaccount.searchBases

4. Required: Enter a value for the following required group member parameters in the wkplc.properties file under the Group member attributes heading:

Note: See the properties file for specific information about the required parameters and for advanced parameters.

standalone.ldap.gm.groupMemberName

standalone.ldap.gm.objectClass

standalone.ldap.gm.scope

standalone.ldap.gm.dummyMember

5. Required: Enter a value for the following required relative distinguished name (RDN®) parameters in the wkplc.propertiesfile under the Default parent, RDN attribute heading:

Note: See the properties file for specific information about the required parameters and for advanced parameters.

standalone.ldap.personAccountParent

standalone.ldap.groupParent

standalone.ldap.personAccountRdnProperties

standalone.ldap.groupRdnProperties

6. Save your changes to the wkplc.properties file.
7. Run the ./ConfigEngine.sh validate-standalone-ldap -DWasPassword=password task to validate your LDAP server settings.

Attention: If you have not deleted the default file repository, WasPassword is the value entered during installation and not a value found in your LDAP user registry.

Note: During the validation task, you may receive the following prompt: Add signer to the trust store now? Press y and Enter.

8. Run the ./ConfigEngine.sh wp-modify-ldap-security -DWasPassword=password task, from the wp_profile_root\ \ConfigEngine directory, to set the stand-alone LDAP user registry.

9. Stop and restart the appropriate servers to propagate the changes. For specific instructions, see the following link under Related tasks: Starting and stopping servers, deployment managers, and node agents.
10. Run the `./ConfigEngine.sh wp-validate-standalone-ldap-attribute-config -DWasPassword=password` task, from the `wp_profile_root\\ConfigEngine` directory, to check that all defined attributes are available in the configured LDAP user registry.

Important: When you finish configuring your LDAP user registry, see "Adapting the attribute configuration" for information about adding and mapping attributes to ensure proper communication between WebSphere Portal and the LDAP server.

11. Optional: Run the Member Fixer task to update the member names used by Web Content Management with the corresponding members in the LDAP directory. This step ensures that access to the Web content libraries for the Intranet and Internet Site Templates for the contentAuthors group is correctly mapped to the appropriate group in the LDAP directory.

Note: This step is only needed if you have installed the product with Web Content Management and intend to use the Intranet and Internet Site Templates that were optionally installed with the product by running the `configure-express` task.

- a. Edit the `wp_profile_root\PortalServer\wcm\shared\app\config\wcm\services\MemberFixerModule.properties` file.

- b. Add the following lines to the file:

```
uid=xyzadmin,o=defaultWIMFileBasedRealm -> portal_admin_DN
cn=contentauthors,o=defaultWIMFileBasedRealm -> content_authors_group_DN
```

Where `portal_admin_DN` is the distinguished name of the portal administrator and `content_authors_group_DN` is the distinguished name of the content authors group used during LDAP configuration.

Important:

- Ensure the portal administrator you specify for `portal_admin_DN` is a member of the group you specify for `content_authors_group_DN`, otherwise the portal administrator cannot access the Web content libraries for the Intranet and Internet Site Templates.
 - If you plan to run the `express-memberfixer` task in an environment with multiple realms, remove the `cn=contentauthors,o=defaultWIMFileBasedRealm` group if it exists. If this group exists in an environment with multiple realms, the Member Fixer task does not have any effect.
-

- c. Save your changes and close the file.

- d. Run the `./ConfigEngine.sh express-memberfixer`
 - DmemberfixerRealm=realm_name
 - DPortalAdminPwd=password-DWasPassword=password task, located in the `wp_profile_root\\ConfigEngine` directory.

Note: Choose the appropriate value to enter for `realm_name` depending on the type of LDAP user registry you configured:

The following table contains the value for `realm_name` when running the Member Fixer task to update the member names used by Web Content Management:

| Type of LDAP | Value |
|-----------------|--|
| Standalone LDAP | The value specified for <code>realm_name</code> should match the value for <code>standalone.ldap.realm</code> in the <code>wkplc.properties</code> file. |
| Federated LDAP | The value specified for <code>realm_name</code> should match the value for <code>federated.realm</code> in the <code>wkplc.properties</code> file. If the value for <code>federated.realm</code> is empty, use <code>defaultWIMFileBasedRealm</code> as the default value. |

12. Optional: Assign access to the Web content libraries.

- a. Log in as a portal administrator.
- b. Navigate to Administration -> Portal Content -> Web Content Libraries.
- c. Click the Set permissions icon for the Web library.
- d. Click the Edit Role icon for Editor.
- e. Add the group you specified for `content_authors_group_DN` as an Editor for the Intranet and Internet libraries.
- f. Click Apply then Done.
- g. If you have created any additional Web Content Management libraries, run the Web content member fixer task to update the member names used by the libraries.

8.1.3 LDAP User Registry over SSL

Configure IBM® WebSphere® Portal to use a standalone LDAP user registry over SSL to store all user account information for secure authorization.

Perform the following steps to configure a standalone LDAP user registry over SSL:

Note: Use the `wp_security_xxx.properties` helper file, located in the `wp_profile_root/ConfigEngine/config/helpersdirectory`, when performing this task to ensure the correct properties are entered. In the instructions below, when the step refers to the `wkplc.properties` file, you will use your `wp_security_xxx.properties` helper file.

1. Choose one of the following options to specify the LDAP server's SSL certificate in either the server trust store or the default client trust store:

- a. Choose one of the following to add the certificate to the server trust store:

The following table contains the options for adding the SSL certificate to the server trust store:

| Option | Steps |
|---|--|
| Add the certificate to the server trust store | <ol style="list-style-type: none"> <li data-bbox="760 373 1273 422">1. Log in to the WebSphere Application Server Administrative Console. <li data-bbox="760 436 1273 485">2. Navigate to Security, SSL certificate and key management, SSL configurations. <li data-bbox="760 499 1289 688">3. Click the appropriate SSL configuration from the list. For example, Stand-alone environments: NodeDefaultSSLSettings Clustered environments: CellDefaultSSLSettings <li data-bbox="760 703 1149 732">4. Click Key stores and certificates. <li data-bbox="760 747 1289 863">5. Click the appropriate trust store from the list. For example, Stand-alone environments: NodeDefaultTrustStore Clustered environments: CellDefaultTrustStore <li data-bbox="760 919 1305 1108">6. Click Signer certificates, click Add, and then enter the following information: Type the Alias the key store uses for the signer certificate. Type the File name where the signer certificate is located. <li data-bbox="760 1123 1235 1163">7. Click OK and then click Save to save the changes to the master configuration. |

| Option | Steps |
|--|--|
| Retrieve the certificate from the port | <ol style="list-style-type: none"> <li data-bbox="673 220 1234 283">1. Log in to the WebSphere Application Server Administrative Console. <li data-bbox="673 283 1234 346">2. Navigate to Security, SSL certificate and key management, SSL configurations. <li data-bbox="673 346 1234 546">3. Click the appropriate SSL configuration from the list. For example, Stand-alone environments: NodeDefaultSSLSettings Clustered environments: CellDefaultSSLSettings <li data-bbox="673 546 1234 588">4. Click Key stores and certificates. <li data-bbox="673 588 1234 756">5. Click the appropriate trust store from the list. For example, Stand-alone environments: NodeDefaultTrustStore Clustered environments: CellDefaultTrustStore <li data-bbox="673 756 1234 1081">6. Click Signer certificates, click Retrieve from port, and then enter the following information: Type the Host name used when attempting to retrieve the signer certificate from the SSL port. Type the SSL Port used when attempting to retrieve the signer certificate. Type the Alias the key store uses for the signer certificate. Clustered environments: Ensure the setting for SSL configuration for outbound connection matches your SSL settings. <li data-bbox="673 1081 1234 1144">7. Click Retrieve signer information to retrieve the certificate from the port. <li data-bbox="673 1144 1234 1207">8. Click OK and then click Save to save the changes to the master configuration. |

- b. Add the certificate to the client trust store:
- See Secure installation for client signer retrieval.
 - Run the retrieveSigners task from the wp_profile_root/bin directory; see retrieveSigners command for information. In a deployed environment, you will need to run the retrieveSigners task, for any federated node, against the Deployment Manager.

Note: This task might report an error, but it does successfully update the trust store. You can ignore the error message. Example task:
Stand-alone environments

Example task:

For stand-alone environments:

```
retrieveSigners.bat NodeDefaultTrustStore ClientDefaultTrustStore -autoAcceptBootstrapSigner -conntype SOAP -port port_number
```

For clustered environments


```
retrieveSigners.bat CellDefaultTrustStore ClientDefaultTrustStore -autoAcceptBootstrapSigner -conntype SOAP -port port_number
```

When prompted, enter the following:

Realm/Cell Name: name

Username: user_ID

Password: password

The following message displays:

```
CWPKI0308I: Adding signer alias "alias_name" to local keystore "Client-DefaultTrustStore" with the following SHA digest: ssl_certificate_fingerprint
```

- Update the trust store properties file.
2. Use a text editor to open the wkplc.properties file, located in the wp_profile_root\\ConfigEngine\properties directory.
 3. Required: Enter a value for the following required parameters in the wkplc.properties file under the VMM Stand-alone LDAP configuration heading:

Note: See the properties file for specific information about the required parameters and for advanced parameters.

```
standalone.ldap.id
standalone.ldap.host
standalone.ldap.port
standalone.ldap.bindDN
standalone.ldap.bindPassword
standalone.ldap.ldapServerType
standalone.ldap.userIdMap
standalone.ldap.groupIdMap
standalone.ldap.groupMemberIdMap
standalone.ldap.userFilter
standalone.ldap.groupFilter
standalone.ldap.serverId
standalone.ldap.serverPassword
standalone.ldap.realm
standalone.ldap.primaryAdminId
standalone.ldap.primaryAdminPassword
standalone.ldap.primaryPortalAdminId
standalone.ldap.primaryPortalAdminPassword
standalone.ldap.primaryPortalAdminGroup
standalone.ldap.baseDN
```

4. Required: Enter a value for the following required entity types parameters in the wkplc.properties file under the LDAP entity types heading:

Note: See the properties file for specific information about the required parameters and for advanced parameters.

standalone.ldap.et.group.objectClasses
standalone.ldap.et.group.objectClassesForCreate
standalone.ldap.et.group.searchBases
standalone.ldap.et.personaccount.objectClasses
standalone.ldap.et.personaccount.objectClassesForCreate
standalone.ldap.et.personaccount.searchBases

5. Required: Enter a value for the following required group member parameters in the wkplc.properties file under the Group member attributes heading:

Note: See the properties file for specific information about the required parameters and for advanced parameters.

standalone.ldap.gm.groupMemberName
standalone.ldap.gm.objectClass
standalone.ldap.gm.scope
standalone.ldap.gm.dummyMember

6. Required: Enter a value for the following required relative distinguished name (RDN@) parameters in the wkplc.properties file under the Default parent, RDN attribute heading:

Note: See the properties file for specific information about the required parameters and for advanced parameters.

standalone.ldap.personAccountParent
standalone.ldap.groupParent
standalone.ldap.personAccountRdnProperties
standalone.ldap.groupRdnProperties

7. Enter a value for the following parameters to enable Secure Socket Layers (SSL):

Note: See the properties file for specific information about the required parameters and for advanced parameters.

Required parameters:

standalone.ldap.sslEnabled
standalone.ldap.sslConfiguration

Optional parameters:

standalone.ldap.certificateMapMode

standalone.ldap.certificateFilter

8. Save your changes to the wkplc.properties file.
9. Run the `./ConfigEngine.sh validate-standalone-ldap -DWasPassword=password` task to validate your LDAP server settings.

Attention: If you have not deleted the default file repository, WasPassword is the value entered during installation and not a value found in your LDAP user registry.

Note: During the validation task, you may receive the following prompt: Add signer to the trust store now? Press y and then Enter.

10. Run the `./ConfigEngine.sh wp-modify-ldap-security -DWasPassword=password` task, from the `wp_profile_root\\ConfigEngine` directory, to set the stand-alone LDAP user registry.
11. Stop and restart the appropriate servers to propagate the changes. For specific instructions, see the following link under Related tasks: Starting and stopping servers, deployment managers, and node agents.
12. Run the `./ConfigEngine.sh wp-validate-standalone-ldap-attribute-config -DWasPassword=password` task, from the `wp_profile_root\\ConfigEngine` directory, to check that all defined attributes are available in the configured LDAP user registry.

Important: When you finish configuring your LDAP user registry, see "Adapting the attribute configuration" for information about adding and mapping attributes to ensure proper communication between WebSphere Portal and the LDAP server.

8.2 Working with LDAP Attributes

This section describes how to:

- Perform a query on attributes.
- Add new attributes to your user registry.
- Map attributes between WebSphere Portal and your LDAP server.
- Remove attributes from your database.

After installing IBM® WebSphere® Portal and configuring your LDAP user registries, you can query the defined attributes to see what attributes are flagged as unsupported or if the attribute is mapped to a different LDAP attribute.

To perform a query:

Run the `./ConfigEngine.sh wp-query-attribute-config -DWasPassword=password` task, from the `wp_profile_root/ConfigEngine` directory, any time during the configuration process or at runtime to query an overview of the currently defined attributes.

This task creates the availableAttributes.html report, located in the wp_profile_root/ConfigEngine/logdirectory. The report contains one table that lists the available attributes for Users (PersonAccount) and one table that lists the available attributes for Groups. For each configured repository, there is a column that indicates if the attribute is flagged as unsupported or if the attribute is mapped to a different LDAP attribute.

Note: This task does not validate the existence of attributes in the LDAP schema.

The VMM is configured with a default attribute schema that might not be compatible with your LDAP server. If this is the case, extend the VMM attribute schema by adding new attributes that you can map between IBM® WebSphere® Portal and your user registry.

Perform the following steps to add new attributes to your user registry:

1. Install the required Enterprise Archive (.ear) file on WebSphere Application Server.
 - a. Open a command prompt.
 - b. Navigate to the wp_profile_root\ \ConfigEngine directory.
 - c. Run the ./ConfigEngine.sh wp-la-install-ear -DWasPassword=password task.
2. Stop and restart the appropriate servers to propagate the changes. For specific instructions, see the following link under Related tasks: Starting and stopping servers, deployment managers, and node agents.
3. Use a text editor to open the wkplc.properties file, located in the wp_profile_root\ \ConfigEngine\ \properties directory.
4. Enter a value for the following required parameters in the wkplc.properties file under the VMM Property Extension Properties heading:

Note: See the properties file for specific information about the required parameters and for advanced parameters.

la.providerURL

la.propertyName

la.entityTypes

la.dataType

la.multiValued

5. Save your changes to the wkplc.properties file.
6. Run the ConfigEngine.sh wp-add-property -DWasPassword=password task to add the attribute to the user registry.

Note: This task performs an EJB call to WebSphere Application Server, which must authenticate against WebSphere Application Server. Depending on the configuration in the sas.client.props file, you may receive a popup window or a command line prompt asking for user identity and password. Enter the WebSphere Application Server user ID and password.

Remember: If you have multiple properties to add, repeat all steps, except for the wp-la-install-ear task, until all new attributes are added.

7. Stop and restart the appropriate servers to propagate the changes.

After you install and configure your LDAP user registry and after you query the defined attributes, you can map the attributes so they match the configured LDAP servers and your business needs.

Perform the following steps to map attributes between WebSphere Portal and your LDAP server; if you have multiple LDAP servers, you will need to perform these steps for each LDAP server:

1. Use a text editor to open the wkplc.properties file, located in the wp_profile_root\\ConfigEngine\\properties directory.
2. For a stand-alone repository, enter a value for the following sets of parameters in the wkplc.properties file to identify your LDAP server. The parameters are found under the LDAP attribute configuration heading:

Note: Make sure you use the same values you used to configure your LDAP server.

standalone.ldap.id
standalone.ldap.host
standalone.ldap.port
standalone.ldap.sslEnabled
standalone.ldap.bindDN
standalone.ldap.bindPassword
standalone.ldap.baseDN

Note: See the properties file for specific information about the required parameters and for advanced parameters.

3. For a stand-alone repository, run the following task from the wp_profile_root\\ConfigEngine directory. This task checks that all defined attributes are available in the configured LDAP user registry:

```
ConfigEngine.sh wp-validate-standalone-ldap-attribute-config
-DWasPassword=password
```

4. Open the ConfigTrace.log file, located in the wp_profile_root\\ConfigEngine\\log directory, to review the following output for the PersonAccount and Group entity type:

The following attributes are defined in WebSphere Portal but not in the LDAP server

This list contains all attributes that are defined in WebSphere Portal but not available in the LDAP. Flag attributes that you do not plan to use in WebSphere Portal as unsupported. Map the attributes that you plan to use to the attributes that exist in the LDAP; you must also map the uid, cn, firstName, sn,

preferredLanguage, and ibm-primaryEmail attributes if they are contained in the list.

The following attributes are flagged as required in the LDAP server but not in WebSphere Portal

This list contains all attributes that are defined as "MUST" in the LDAP server but not as required in WebSphere Portal. You should flag these attributes as required within WebSphere Portal; see the step below about flagging an attribute as either unsupported or required.

The following attributes have a different type in WebSphere Portal and in the LDAP server

This list contains all attributes that WebSphere Portal might ignore because the data type within WebSphere Portal and within the LDAP server do not match.

5. Use a text editor to open the wkplc.properties file, located in the wp_profile_root\\ConfigEngine\\properties directory.
6. For a stand-alone repository, enter a value for the following sets of parameters in the wkplc.properties file to correct any issues found in the config trace file. The following parameters are found under the LDAP attribute configuration heading:

Note: See the properties file for specific information about the required parameters and for advanced parameters.

standalone.ldap.id

standalone.ldap.attributes.nonSupported

standalone.ldap.attributes.nonSupported.delete

standalone.ldap.attributes.mapping.ldapName

standalone.ldap.attributes.mapping.portalName

standalone.ldap.attributes.mapping.entityTypes

For example, the following values will flag certificate and members as unsupported attributes and will map ibm-primaryEmail to mail and ibm-jobTitle to title for both the PersonAccount and Group entityTypes:

standalone.ldap.attributes.nonSupported=certificate, members

standalone.ldap.attributes.nonSupported.delete=

standalone.ldap.attributes.mapping.ldapName=mail, title

standalone.ldap.attributes.mapping.portalName=ibm-primaryEmail, ibm-jobTitle

standalone.ldap.attributes.mapping.entityTypes=PersonAccount, Group

7. Save your changes to the wkplc.properties file.
8. For a stand-alone repository, run the following task from the wp_profile_root\\ConfigEngine directory. This task updates the LDAP user registry configuration with the list of unsupported attributes and the proper mapping between WebSphere Portal and the LDAP user registry:

```
./ConfigEngine.sh wp-update-standalone-ldap-attribute-config  
-DWasPassword=password
```

9. Stop and restart the appropriate servers to propagate the changes. For specific instructions, see the following link under Related tasks: Starting and stopping servers, deployment managers, and node agents.
10. Optional: Perform the following steps to flag an attribute as either unsupported or required for the entire WebSphere Portal environment instead of just for the specified LDAP:
 - a. Enter a value for the following required parameters in the wkplc.properties file:

Note: See the properties file for specific information about the required parameters and for advanced parameters.

user.attributes.required

user.attributes.nonsupported

- b. Save your changes to the wkplc.properties file.
- c. Run the following task from the wp_profile_root\\ConfigEngine directory:

```
./ConfigEngine.sh wp-update-attribute-config
-DWasPassword=password
```

- d. Stop and restart all necessary servers to propagate your changes.

Due to a Virtual Member Manager (VMM) limitation, there is currently no task to update an attribute. Therefore, if you added an attribute to your property extension database or when adapting attributes to match your LDAP server that were spelled incorrectly or already added due to migration, you must remove the attribute from the database. Use caution when performing these steps.

Perform the following steps to remove an attribute from your database:

Important: Do not remove attributes that have already been populated with user values because this can cause database inconsistencies.

Cluster Note: In a clustered environment, perform the following steps on the deployment manager and then resynch the nodes.

1. Open the tool you use to edit your database.
2. Verify that your attribute name is available in the LAPROP table.
3. Delete the required attributes from the LAPROP table.
4. Open the wimxmlextension.xml file, located in the wp_profile_root/config/cells/cellname/wim/model directory.
5. Locate and delete the propertySchema definition for the attributes that you deleted from the LAPROP table; for example:

```
<wim:propertySchema nsURI="http://www.ibm.com/websphere/wim"
dataType="String"
multiValued="true" propertyName="attribute_name">
```

```
<wim:applicableEntityTypeNames>PersonAccount</wim:applicableEntityTypeNames>
```

```
</wim:propertySchema>
```

6. Save your changes to the wimxmlextension.xml file.
7. Open the wimconfig.xml file, located in the wp_profile_root/config/cells/cellname/wim/config directory.
8. Locate and delete the propertiesNotSupported definitions for the attributes that you deleted from the LAPROP table; for example:

```
<config:propertiesNotSupported name="attribute_name">
```
9. Save your changes to the wimconfig.xml file.
10. Stop and restart the server1 and WebSphere_Portal servers from the wp_profile_root/bin directory.

8.3 Configuring LDAP Server for Dynamic Group Queries

By default, WebSphere Portal is enabled for static groups. However, the Virtual Member Manager (VMM) allows users to be members of either static or dynamic groups. Static groups are those where a persistent binding exists between a group and its members. Dynamic groups are those where a search query is defined to retrieve the members of a group. If you have your LDAP server configured to use dynamic groups, complete the steps in this task for WebSphere Portal to use dynamic group queries when you setup your LDAP server.

Perform the required tasks to configure either a stand-alone or federated LDAP server security.

The steps in this task use groupOfURLs as the object class for dynamic groups and memberURL as the dynamic membership attribute. The actual values for object classes and dynamic membership attributes can vary depending on your LDAP server. For this reason, you should export an LDIF file to verify the object classes and dynamic membership attributes. Either refer to your LDAP documentation or ask your LDAP administrator for instructions on exporting an LDIF file.

Clustered environments: Perform the following steps on the Deployment Manager then synchronize the nodes.

To configure WebSphere Portal to use dynamic groups, do the following:

1. For stand-alone LDAP server or federated LDAP server(s), perform these steps:
 - a. Navigate to the following directory: wp_profile_root/cells/cell_name/wim/config.
 - b. Locate and open wimconfig.xml with any text editor.
 - c. Add the following line to the <config:groupConfiguration> tag:

```
<config:dynamicMemberAttributes name="memberurl" objectClass="groupofurls"/>
```
 - d. Save and close wimconfig.xml.
2. Stop and restart the appropriate servers to propagate the changes.

8.4 Configuring a Portal to Use LDAP Referrals

Referrals redirect object requests from one LDAP server to another when objects do not exist or cannot be located in a particular directory tree. You should enable referrals if your environment has more than one user registry existing on multiple servers or domains.

To configure your portal to use LDAP referrals, do the following:

1. Use any text editor to open the `wkplc.properties` file in the following directory:
`wp_profile_root/ConfigEngine/properties`.
2. Specify values for the following parameters:
 - `et.ldap.id=ID_of_your_LDAP_server`
 - `et.ldap.host=hostname_of_your_LDAP_server`
 - `et.ldap.referral=follow`
3. Save and close `wkplc.properties`.
4. Run the following task from the `wp_profile_root/ConfigEngine` directory to create an LDAP entity type:

```
./ConfigEngine.bat wp-update-et-ldap -DWasPassword=password
Windows: ./ConfigEngine.sh wp-update-et-ldap -DWasPassword=password
i: ./ConfigEngine.sh wp-update-et-ldap -DWasPassword=password
```

5. Stop and restart the appropriate servers to propagate the changes.

8.5 Enabling Security with the LDAP Directory

Once you have enabled security with your LDAP directory, you must provide the user ID and password required for security authentication on WebSphere Application Server when you perform certain administrative tasks with WebSphere Application Server.

For example, to stop the WebSphere Portal application server, you would issue this command:

```
stopServer WebSphere_Portal -user admin_userid -password admin_
password
```

8.6 Configuring an External HTTP Server for WebSphere Portal v7.0

By default, the installation configures the WebSphere Portal v7.0 to use the internal HTTP transport within the WebSphere Application Server to handle requests (port 10030). Portal also supports the use of an external Web server which is the recommended configuration for production Portals.

This section explains how you can configure an external web server port to communicate with the WebSphere Portal, which includes these tasks:

- Creating a webserver definition for the `wp_profile`
- Remapping the WebSphere portal to the external web server
- Modifying the `wpconfig.properties` file
- Adding the external port
- Generating the webserver plugin for the `wp_profile`

- Propagating webserver plugin

8.6.1 Creating a Webserver Definition

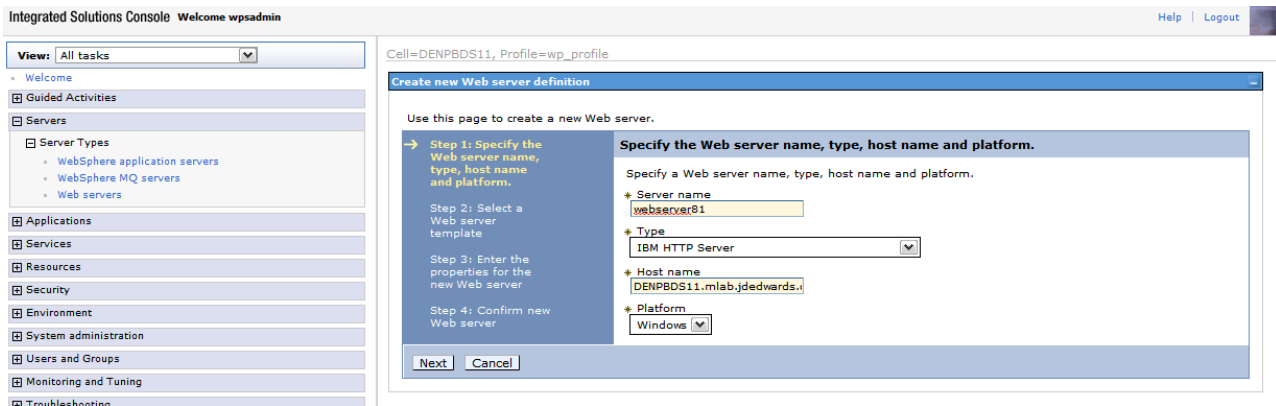
When WebSphere Application Server was initially installed, a webserver definition was created for the WebSphere Application Server profile, known as the default profile. The installation of the WebSphere Portal Server creates a new profile, wp_profile. This profile is a non-default profile. Non-default profiles do not have web server definitions or plugin files created for them at the time of install. To use an external http server with portal, a second webserver definition and its corresponding plugin-cfg.xml file must be created manually for the wp_profile.

To create the new definition:

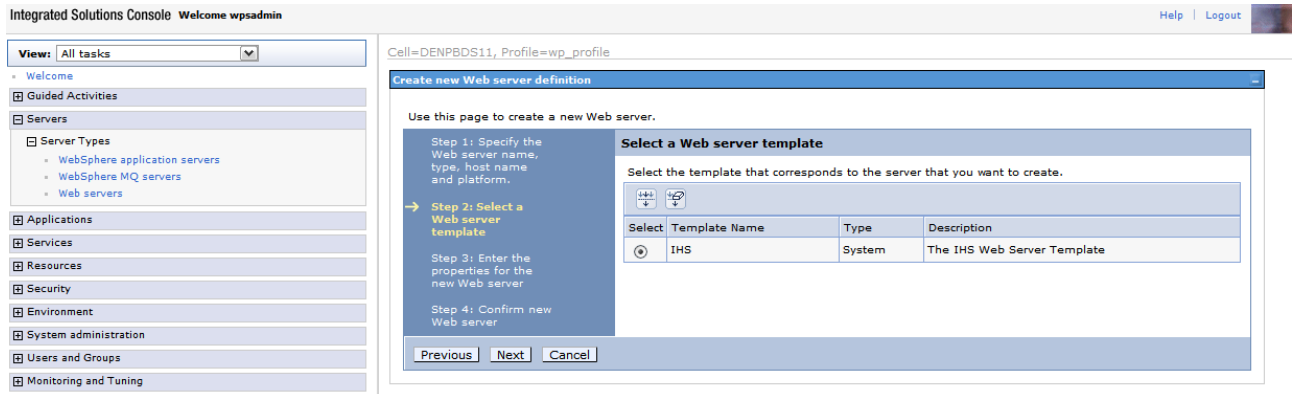
1. Log in to the server1 admin console of the wp_profile, Navigate to servers, web servers, and then click New.



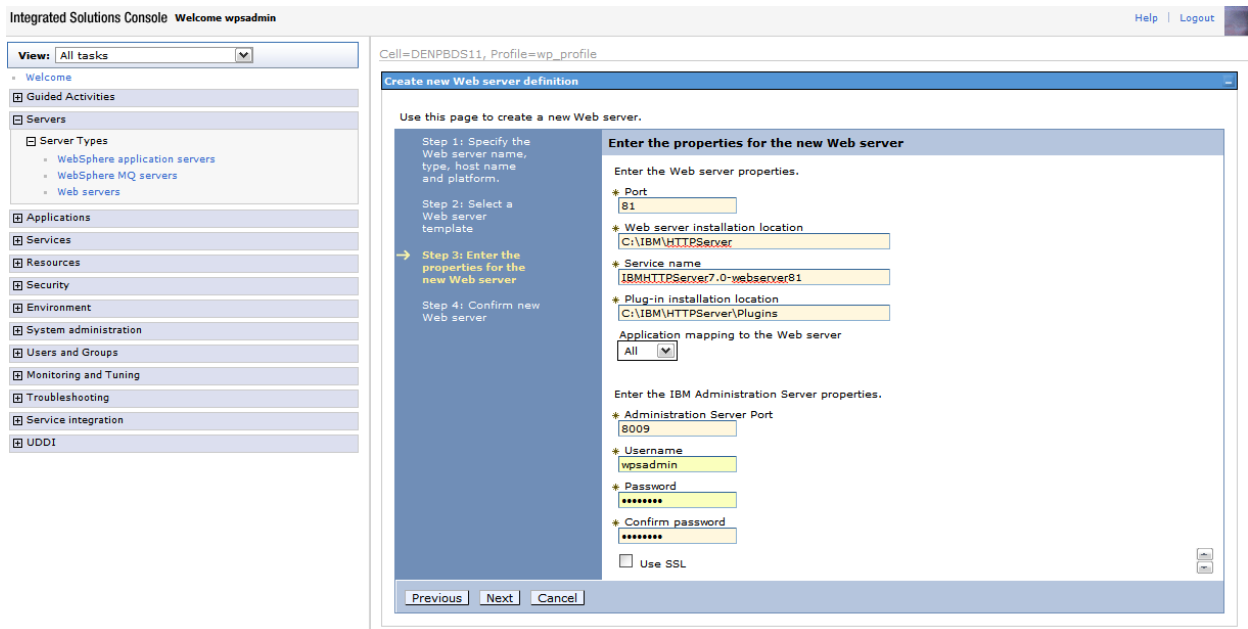
2. Provide the Server name and Host name and the platform, and click Next.



3. Select the IHS Template and proceed by clicking Next.



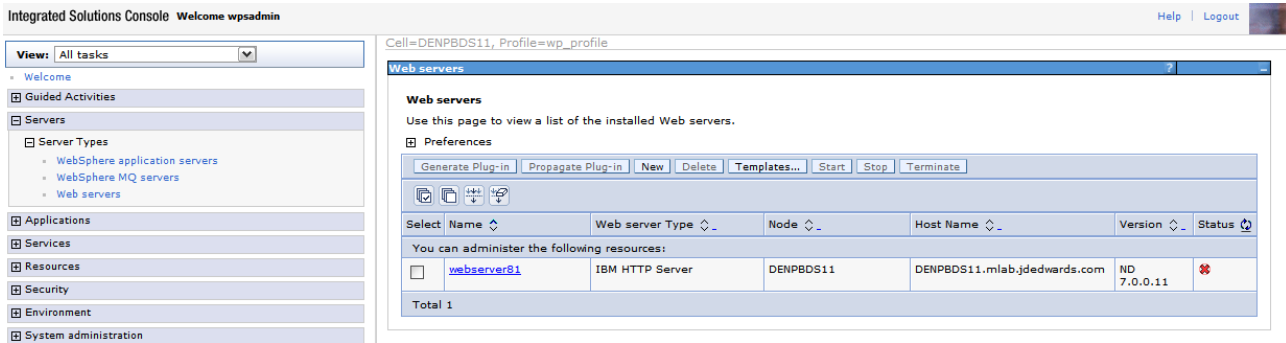
4. Enter details in the following screen to refer to the installation paths, and then click Next.



5. Review the information and click Finish.



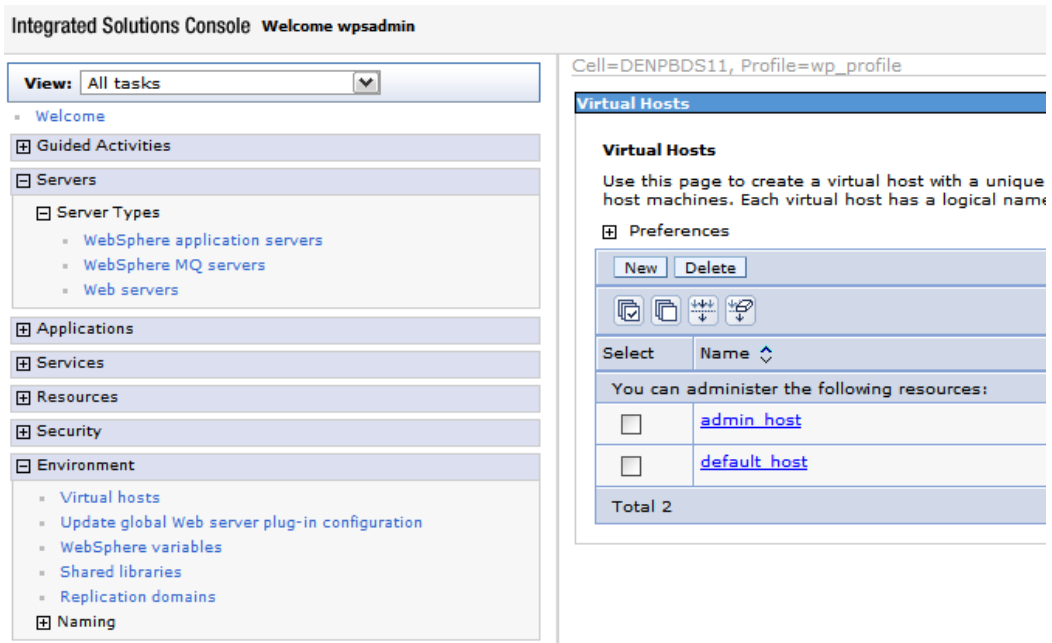
6. In the Web servers page click Save option. After which the following screen appears.



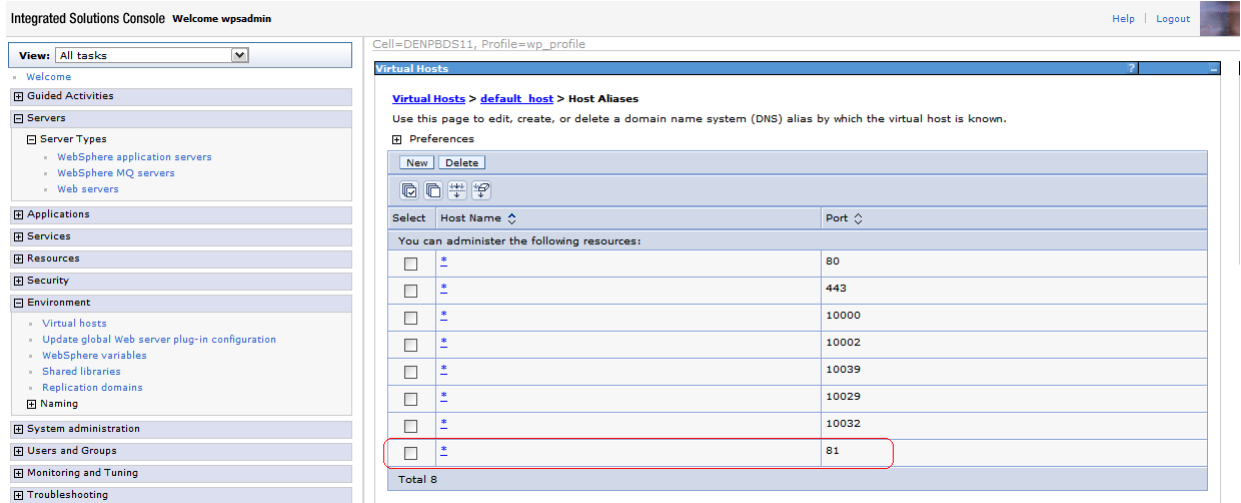
8.6.2 Adding a Virtual Host Definition

If you want to access WebSphere Portal using a host name and port different from your Web server default (i.e port 80), add the required virtual host definition using the WebSphere Application Server administrative console.

1. Select Environment, Virtual Hosts.



2. Select the **default_host** entry or the entry for the virtual host that is being used to access the WebSphere Portal application.
3. Select **Host Aliases**, and verify whether there is a host name and port entry corresponding to the values used to access WebSphere Portal (for example, *:10039). Select New, and enter the information for the host name and port you want to use. (In the example below port 81 was added.)

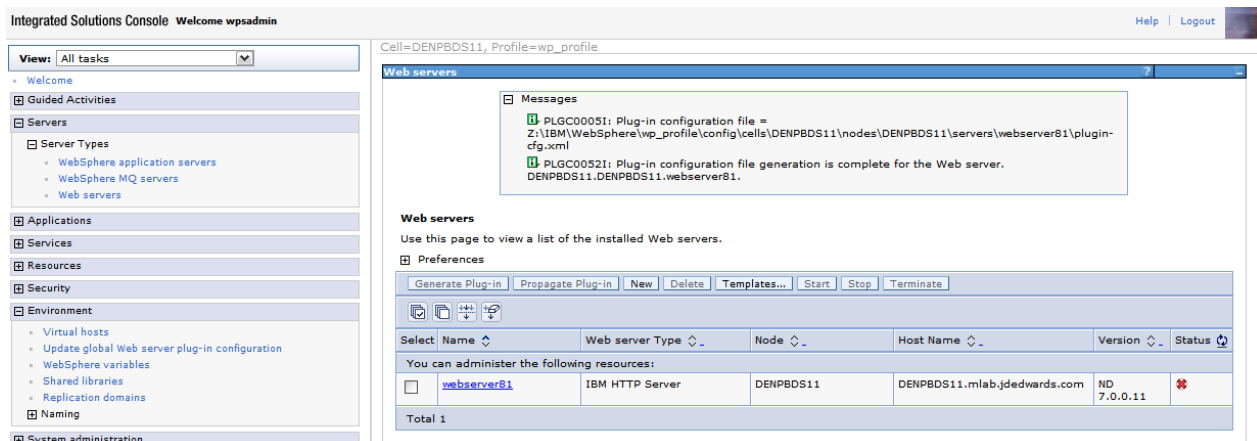


4. Save your changes.

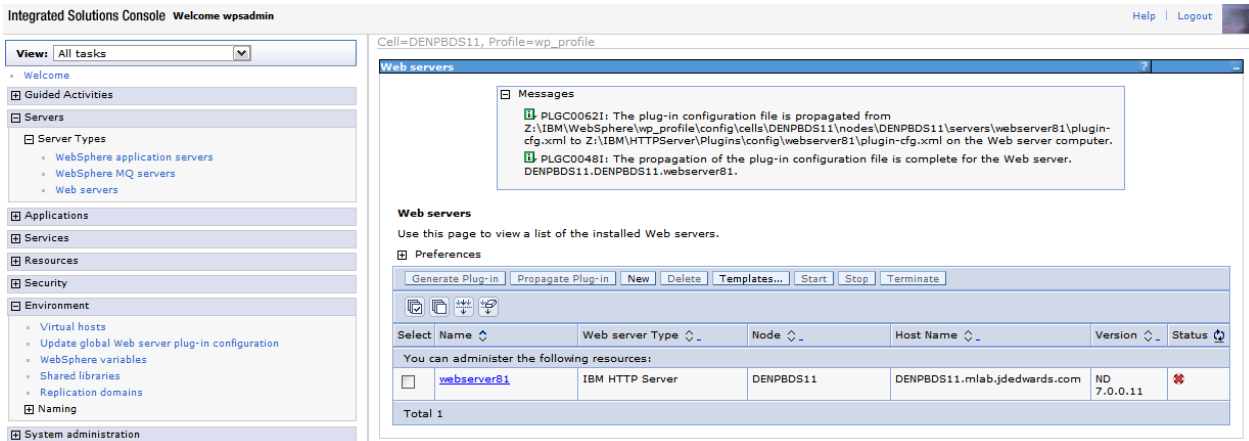
8.6.3 Generate the Web Server Plug-in for wp_profile

To use an external http port to access the portal, you must generate the plugin file with the new changes.

1. From the portal administration console select Servers, Web servers. Select webserver81 which we just created above and click the generate plugin button.



2. From the portal administration console select Servers -> Web servers. Select webserver81 which we just created above and click the propagate plugin button. Note the location of the new plugin that is displayed in the messages section when the generation and propagation completes.



3. Open the httpd.conf file for editing.
4. Add a line for a Listen directive for the external port selected above. For example:
Listen 81
5. Locate the entry in the httpd.conf file with the path to the plugin-cfg.xml file. Verify that the path points to the location of the file generated above. If not, change the path to match the file location.
WebSpherePluginConfig
"/u01/IBM/HTTPServer/Plugins/config/wps7httpserver/plugin-cfg.xml"
6. Restart both the Web server (i.e webserver81) and the WebSphere_Portal servers.

8.7 Installing the JD Edwards Collaborative Portal

Once the Portal Server is running, you must install the Collaborative Portal, which provides the JD Edwards EnterpriseOne Interface and Portlet Deployment Structure.

Refer to the *JD Edwards EnterpriseOne Tools IBM WebSphere Portal Reference Guide*

Start and Stop Portal Servers

This appendix contains the following topics:

- [Section A.1, "Starting and Stopping the WebSphere Portal Administration Server \(server1\)"](#)
- [Section A.2, "Starting server1 \(Portal Administration Server\)"](#)
- [Section A.3, "Stopping server1 \(Portal Administration Server\)"](#)
- [Section A.4, "Starting and Stopping the WebSphere Portal Server"](#)
- [Section A.5, "Starting the WebSphere Portal Server"](#)
- [Section A.6, "Stopping WebSphere Portal Server"](#)

Beginning with Tools release 8.97, management of the application servers can be performed through the JD Edwards EnterpriseOne Server Manager application. This is the recommended method for starting, stopping and configuring application and portal servers. For additional information about Server Manager, refer to the Server Manager Guide for Tools Release 9.1, which is available on My Oracle Support.

The collaborative portal can also be managed through the WebSphere Administration Server and command line commands like previous releases. This remains the only option for JD Edwards EnterpriseOne Xe and ERP8 installations.

Refer to the following Knowledge Document E1: SVM: WebSphere 7.0.0.11 Secure Profile, Server Manager Unable to Detect Status of Servers Correctly (Doc ID 1262748.1) in order for Server Manager to detect the status of WebSphere_Portal server correctly.

Caution: The Portal is installed with its own profile which, by default, is wp_profile. When starting and stopping server1 for portal and the WebSphere_Portal server, it is necessary to be in the wp_profile/bin directory. Portal services cannot be managed using the WAS default profile from the profiles/default/bin directory.

A.1 Starting and Stopping the WebSphere Portal Administration Server (server1)

To locate the scripts to start and stop the WebSphere Portal Administration Server (server1), navigate to this directory:

```
X: \IBM\WebSphere\AppServer\profiles\<<PROFILE_NAME>\bin
```

A.2 Starting server1 (Portal Administration Server)

From the above specified /bin directory, you can start server1 by entering this command:

```
startServer server1 -user wpsadmin -password wpsadmin
```

Optionally the server can be started from Windows Services applet (services.msc).

Note: The security user credentials will not be required if you have correctly configured the credentials in the soap.client.props file. This is also a pre-requisite for Server Manager.

A.3 Stopping server1 (Portal Administration Server)

From the above specified /bin directory, you can stop server1 by entering this command:

```
stopServer server1 -user wpsadmin -password wpsadmin
```

Optionally the server can be stopped from Windows Services applet (services.msc).

Note: The security user credentials will not be required if you have correctly configured the credentials in the soap.client.props file. This is also a pre-requisite for Server Manager.

A.4 Starting and Stopping the WebSphere Portal Server

To locate the scripts to start and stop the WebSphere Portal Server, navigate to this directory:

```
X:\IBM\WebSphere\AppServer\profiles\<<PROFILE_NAME>\bin
```

A.5 Starting the WebSphere Portal Server

From the above specified /bin directory, you can start the WebSphere Portal Server by entering this command:

```
startServer WebSphere_Portal
```

Optionally the server can be started from Windows Services applet (services.msc).

Note: The security user credentials will not be required if you have correctly configured the credentials in the soap.client.props file. This is also a pre-requisite for Server Manager.

Note: The security user credentials will not be required if you have correctly configured the credentials in the soap.client.props file. This is also a pre-requisite for Server Manager.

A.6 Stopping WebSphere Portal Server

From the above specified /bin directory, you can stop the WebSphere Portal Server by entering this command:


```
stopServer WebSphere_Portal -user wpsadmin -password wpsadmin
```

Optionally the server can be stopped from Windows Services applet (services.msc).

Note: The security user credentials will not be required if you have correctly configured the credentials in the soap.client.props file. This is also a pre-requisite for Server Manager.

Example of a PortalUsers.Idif File

This appendix provides an example of a PortalUsers.Idif file. You should edit this file using your company information.

Note: You can find the PortalUsers.Idif template file from the Portal Setup CD.

```
version: 1
# NOTE: you must edit this file before importing it and replace all
# occurrences of the default suffix "dc=yourco,dc=com" with the suffix
# that your LDAP server is configured for.
dn: dc=denver,dc=oracle,dc=com
objectclass: domain
objectclass: top
# Add lines according to this scheme that correspond to your suffix
dc: dc=denver,dc=oracle,dc=com

dn: cn=users,dc=denver,dc=oracle,dc=com
objectclass: container
objectclass: top
cn: users

dn: cn=groups,dc=denver,dc=oracle,dc=com
objectclass: top
objectclass: container
cn: groups

dn: uid=wpsadmin,cn=users,dc=denver,dc=oracle,dc=com
objectclass: organizationalPerson
objectclass: person
objectclass: top
objectclass: inetOrgPerson
uid: wpsadmin
userpassword: wpsadmin
sn: admin
givenName: wps
cn: wps admin

dn: uid=wasadmin,cn=users,dc=denver,dc=oracle,dc=com
objectclass: organizationalPerson
objectclass: person
objectclass: top
objectclass: inetOrgPerson
uid: wasadmin
userpassword: wasadmin
```

sn: admin
givenName: was
cn: was admin

dn: uid=wpsbind,cn=users,dc=denver,dc=oracle,dc=com
objectclass: top
objectclass: person
objectclass: organizationalPerson
objectclass: inetOrgPerson
uid: wpsbind
userpassword: wpsbind
sn: bind
givenName: wps
cn: wps bind

dn: cn=wpsadmins,cn=groups,dc=denver,dc=oracle,dc=com
objectclass: groupOfUniqueNames
objectclass: top
uniquemember: uid=wpsadmin,cn=users,dc=denver,dc=oracle,dc=com
cn: wpsadmins

dn: cn=wpsContentAdministrators,cn=groups,dc=denver,dc=oracle,dc=com
objectclass: groupOfUniqueNames
objectclass: top
uniquemember: uid=wpsadmin,cn=users,dc=denver,dc=oracle,dc=com
cn: wpsContentAdministrators

dn: cn=wpsDocReviewer,cn=groups,dc=denver,dc=oracle,dc=com
objectclass: groupOfUniqueNames
objectclass: top
uniquemember: uid=wpsadmin,cn=users,dc=denver,dc=oracle,dc=com
cn: wpsDocReviewer

dn: cn=wcmadmins,cn=groups,dc=denver,dc=oracle,dc=com
objectclass: groupOfUniqueNames
objectclass: top
uniquemember: uid=wpsadmin,cn=users,dc=denver,dc=oracle,dc=com
cn: wcmadmins

Glossary

DBCA

An abbreviation for Database Configuration Assistant.

JAR file

JAR files are a Java Archive and are built based on the ZIP file format and use the .jar file extension. This format is typically used to combine Java class files and associated metadata and resources into one file that can distribute application software or libraries for the Java platform.

JDBC

An abbreviation for Java Database Connectivity. The JDBC Connector is a program that allows different databases to be accessed by Java application servers that are run on the J2EE platform.

LDAP directory

LDAP is an abbreviation for Lightweight Directory Access Protocol. This directory is a data store for user data, such as the user ID, password, and user name.

MTR

An abbreviation for Minimum Technical Requirements.

WAR file

A WAR file is a Web application ARChive is a JAR file used to for the distribution of JavaServer Pages, Java Servlets, Java classes, XML files, tag libraries and static Web pages that comprise a Web application.

WAS

An abbreviation for WebSphere Application Server.

