#### **JD Edwards World**

Net Change for the Documentation Library Release A9.3.x

E29591-52

June 2020

Describes additions to the JD Edwards World guides due to software updates and documentation corrections for JD Edwards World releases.



JD Edwards World Net Change for the Documentation Library, Release A9.3.x

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### **Preface**

This net change document describes additions to the JD Edwards World implementation guides due to software updates and documentation corrections after the general availability of Release A9.3.

#### **How to Use this Document**

As changes are made to A9.3 implementation and reference guides, this net change document is updated to identify those changes, and to provide a reference to where the changes are available. When you access the updated guides in the JD Edwards World library, you will see release designation information on the updated content. For example, you will see (Release A9.3 Update) next to content that has changed after the general availability release of A9.3.

This net change document is updated periodically as new information becomes available. To ensure that you are reading the latest version of this document, check the JD Edward World Documentation Library. The most current version of the *JD Edwards World Net Change for the Documentation Library* is available on Oracle Technology Network at:

http://docs.oracle.com/cd/E26228\_01/index.htm

#### **Audience**

This document is intended for all audiences of JD Edwards World documentation, including individuals responsible implementing, administering, and using the software.

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## **Conventions**

The following text conventions are used in this document:

| Convention | Meaning  |
|------------|--|
| boldface   | Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.         |
| italic     | Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.                          |
| monospace  | Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter. |

# **Net Change for Release A9.3**

This chapter outlines revisions made to the JD Edwards World documentation library since the general availability of release A9.3. It also includes all revisions made with the release of A9.3 Update 1. It contains the following topics:

- Section 1.1, "Documentation for Software Updates"
- Section 1.2, "Documentation Corrections"

### 1.1 Documentation for Software Updates

This section outlines updates made to the JD Edwards World implementation and reference guides due to updates to the software that occurred after the general availability of JD Edwards World release A9.3, including changes associated with A9.3 Update 1.

#### 1.1.1 Construction, Homebuilder, and Energy and Chemical Systems Updates

This table lists documentation updates that have been created due to software changes in Construction, Homebuilder, and Energy and Chemical Systems (ECS) software:

| Enhancement  | Description  | Publication Date | Documentation   |
|--|--|------------------|---|
| Preliminary Lot Start<br>program (P447313)         | A new chapter has<br>been added to the<br>guide to describe the<br>Preliminary Lot Start<br>program (P447313).   | June 2012        | See this topic:  Set Up Pre-Start Lot Accounts.                       |
|  | These changes are associated with Bug Number 12937517.   |                  |   |
| Reviewing the<br>Contract Completion<br>Percentage | The JD Edwards World Contract Billing Guide has been updated to include information about how to review the completion status of a contract for billing lines. | December 2016    | See this topic:  Reviewing the Status of Contract Billing Information |

### 1.1.2 Distribution and Manufacturing Updates

This table lists documentation updates that have been created due to updates to the Distribution and Manufacturing software:

| Enhancement   | Description  | Publication Date | Documentation   |
|---|--|------------------|---|
| Procurement<br>Enhancements for<br>Release A9.3 Update<br>1                     | The documentation was updated to include information about these enhancements:   | April 2013       | See these topics:  Receipt Processing Processing Options  |
|   | <ul> <li>Enter Receipts         (Do not Allow         Negative         Inventory)</li> <li>Lot Enhancement         Phase II</li> <li>These changes are         associated with         Release A9.3 Update</li> </ul>  |                  | <ul> <li>Enter Receipts</li> <li>Work with Special<br/>Order Entry<br/>Features</li> <li>Enter Purchase<br/>Order Detail<br/>Information</li> </ul> |
| Sales Order<br>Management - ECS<br>Enhancements for<br>Release A9.3 Update<br>1 | <ul> <li>The documentation has been updated to include information about these enhancements:</li> <li>Load Confirm (Split Lines for Transfer)</li> <li>Lot Enhancements Phase II</li> <li>These changes are associated with Release A9.3 Update</li> </ul>   | April 2013       | See these topics:  Enter a Transfer Order  Work With Item Information  Work With Item Information   |
| Sales Order<br>Management<br>Enhancements for<br>Release A9.3 Update<br>1       | <ul> <li>The documentation has been updated to include information about these enhancements:</li> <li>Reverse Ship Confirm (Non Stock Items)</li> <li>Lot Enhancements Phase II</li> <li>These changes are associated with Release A9.3 Update 1.</li> </ul> | April 2013       | See these topics:  Work With Shipments  Work With Item Information  Work With Item Information  |

| Enhancement                                       | Description   | Publication Date | Documentation  |
|---|---|------------------|--|
| Equipment and Plant                               | The documentation has been updated to include information about updates to Z file processing.  These changes are  | April 2013       | See these topics:  |
| Maintenance Z File Processing                     |   |                  | <ul> <li>Track Equipment<br/>Location</li> </ul>   |
|   |   |                  | <ul><li>Work with Meter<br/>Readings</li></ul>   |
|   | associated with<br>Release A9.3 Update  |                  | <ul> <li>Add Costs to Work<br/>Orders</li> </ul>   |
|   | 1.  |                  | <ul><li>Equipment<br/>Information<br/>Processing Options</li></ul>                       |
|   |   |                  | <ul> <li>Preventive         Maintenance Cycle         Processing Options     </li> </ul> |
| Quality Management                                | The documentation   | April 2013       | See these topics:  |
| Z File Processing                                 | has been updated to include information   |                  | <ul><li>Set Up Tests</li></ul>   |
|   | about updates to Z file processing.   |                  | <ul><li>Set Up<br/>Specifications</li></ul>  |
|   | These changes are associated with Release A9.3 Update 1.  |                  | <ul><li>Work with Test<br/>Results</li></ul>   |
|   |   |                  | <ul><li>Test Results<br/>Processing Options</li></ul>                                    |
|   |   |                  | <ul><li>Test Results<br/>Processing Options</li></ul>                                    |
|   |   |                  | <ul><li>Test Results<br/>Processing Options</li></ul>                                    |
| Inventory   | The documentation has been updated to include information about the Lot Enhancements, Phase II.  These changes are associated with Release A9.3 Update 1. | April 2013       | See these topics:  |
| Management - Lot<br>Enhancements Phase<br>II      |   |                  | <ul> <li>Locate Quantity<br/>Information</li> </ul>                                      |
|   |   |                  | <ul> <li>Locate Quantity<br/>Information</li> </ul>                                      |
|   |   |                  | <ul><li>Reports Processing<br/>Options</li></ul>   |
|   |   |                  | <ul><li>Work With Lot<br/>Availability</li></ul>   |
| Product Costing and                               | The documentation   | April 2013       | See these topics:  |
| Manufacturing Accounting - Lot Enhancements Phase | has been updated to<br>include information<br>about the Lot<br>Enhancements, Phase<br>II.   |                  | <ul><li>Work With Work<br/>Orders</li></ul>  |
| II  |   |                  | <ul> <li>Work With Process<br/>Industry Costing</li> </ul>                               |
|   | These changes are<br>associated with<br>Release A9.3 Update<br>1.   |                  |  |

| Enhancement                                | Description   | Publication Date | Documentation  |
|--|---|------------------|--|
| Shop Floor Control -                       | The documentation   | April 2013       | See this topic:  |
| Discrete - Lot<br>Enhancements Phase<br>II | has been updated to include information about the Lot Enhancements, Phase II.                   |                  | <ul><li>Work With Lot<br/>Availability</li></ul>                   |
|  | These changes are associated with Release A9.3 Update 1.  |                  |  |
| Shop Floor Control -                       | The documentation has been updated to include information about the Lot Enhancements, Phase II. | April 2013       | See this topic:  |
| Lot Enhancements<br>Phase II               |   |                  | <ul><li>Work With Lot<br/>Availability</li></ul>                   |
|  | These changes are associated with Release A9.3 Update 1.  |                  |  |
| User Defined Data                          | The documentation   | April 2013       | See this topic:  |
| for Distribution - Z<br>File Processing    | has been updated to include information about the Z File Processing.                            |                  | <ul> <li>Import Mass Data<br/>for User Defined<br/>Data</li> </ul> |
|  | These changes are associated with Bug Number 11042084.  |                  | <ul><li>Z File Processing<br/>Options</li></ul>                    |

### 1.1.3 Financial Management Solutions Updates

This table lists documentation updates that have been created due to software changes in Financial Management Solutions (FMS) software:

| Enhancement  | Description   | Publication Date | Documentation                                   |
|--|---|------------------|---|
| Adding the Takeoff<br>File to the Delete<br>Account Master<br>Record | Removed the Upload Journal Entries from a PC to the AS/400 chapter, and added the Takeoff File (F4457) to the Delete Account Master Record chapter. | June 2012        | See this topic:  Delete Account Master Records. |
|  | These changes are associated with Bug Number 13889093.  |                  |   |

| Enhancement  | Description   | Publication Date | Documentation  |
|--|---|------------------|--|
| Fixed Asset General<br>Enhancements for<br>A9.3 Update 1 | nts for has been updated to include information about the following | April 2013       | See these topics:  Creating an Asset Master Record                                       |
|  | enhancements:  Warranties   |                  | <ul> <li>Verify Depreciation<br/>Information</li> </ul>                                  |
|  | <ul><li>Depreciation<br/>Expense</li></ul>                          |                  | <ul> <li>Search for Asset<br/>Information</li> </ul>                                     |
|  | Allocations  Item Search and Location                               |                  | <ul><li>Work with<br/>Depreciation<br/>Expense Allocations</li></ul>                     |
|  | <ul> <li>Z File Processing</li> </ul>                               |                  | <ul><li>Overview to<br/>Warranties</li></ul>   |
|  | <ul><li>Constants</li><li>Functionality</li></ul>                   |                  | <ul> <li>Set Up Warranties</li> </ul>  |
|  | These changes are associated with A9.3                              |                  | <ul><li>Work With<br/>Warranties</li></ul>   |
|  | Update 1.   |                  | <ul> <li>Work With Incidents</li> </ul>  |
|  |   |                  | <ul> <li>Work with Warranty<br/>Additional<br/>Information</li> </ul>                    |
|  |   |                  | <ul><li>Setting Up AAIs</li></ul>  |
|  |   |                  | <ul><li>Standard<br/>Depreciation<br/>Processing Options</li></ul>                       |
|  |   |                  | <ul><li>User Defined<br/>Depreciation<br/>Processing Options</li></ul>                   |
|  |   |                  | <ul> <li>Depreciation</li> <li>Expense Allocation</li> <li>Processing Options</li> </ul> |
|  |   |                  | <ul> <li>Warranty Processing<br/>Options</li> </ul>                                      |
|  |   |                  | <ul><li>Import Mass Data<br/>into Fixed Assets</li></ul>                                 |
|  |   |                  | <ul><li>Z File Processing<br/>Options</li></ul>  |
|  |   |                  |  |

| Enhancement  | Description  | Publication Date | Documentation   |
|--|--|------------------|---|
| General Accounting I<br>Enhancements for<br>Release A9.3 Update<br>1 | The documentation has been updated to include information about the following  | April 2013       | See these topics:  Work with Indexed Allocations                        |
|  | enhancements:  Specify Indexed   |                  | <ul><li>Review Trial<br/>Balances Online</li></ul>                      |
|  | Computations  Consolidated Balance Sheet                                       |                  | <ul> <li>Reports and<br/>Inquiries Processing<br/>Options</li> </ul>    |
|  | and<br>Consolidated<br>Income  |                  | <ul> <li>Review Account<br/>Ledgers and<br/>Balances Online</li> </ul>  |
|  | Statement 7 and<br>12 Column   |                  | <ul><li>Review Trial<br/>Balances Online</li></ul>                      |
|  | <ul><li>Ledger/Subled@e</li><li>omparisons</li><li>Masked Trial</li></ul>      | r                | <ul> <li>Entering Journal<br/>Entries in Special<br/>Formats</li> </ul> |
|  | Balance  Display Units without commas  |                  | <ul> <li>Journal Entry<br/>Processing<br/>Processing Options</li> </ul> |
|  | in a Journal Entry  Z File Processing  |                  | <ul> <li>Import Mass Data<br/>into General<br/>Accounting</li> </ul>    |
|  | <ul><li>Detail Budget<br/>Revisions</li></ul>                                  |                  | <ul><li>Z File Processing<br/>Options</li></ul>                         |
|  | <ul> <li>Budget Pattern<br/>Code Revisions</li> </ul>                          |                  | <ul> <li>Enter Detailed</li> <li>Budget Amounts</li> </ul>              |
|  | <ul><li>Spread Annual<br/>to Periods</li></ul>                                 |                  | <ul><li>Budgeting<br/>Processing Options</li></ul>                      |
|  | <ul><li>Budget Pattern<br/>Codes</li></ul>                                     |                  | <ul><li>Work with Budget<br/>Patterns</li></ul>                         |
|  | <ul><li>Revise Single<br/>Account</li></ul>                                    |                  | <ul><li>Work with Annual<br/>Budgets</li></ul>                          |
|  | These changes are associated with A9.3 Update 1 .                              |                  | ■ Work with Account   |
| Job Master Revisions - Job Cost                                      | The documentation was updated to   | April 2013       | See these topics:   |
| - Job Cost   | include Job Master<br>Revision updated   |                  | <ul> <li>Create a Job Master<br/>Record</li> </ul>                      |
|  | features.  These changes are associated with Release A9.3 Update 1.            |                  | <ul> <li>Set Up Chart Types<br/>and Model Jobs</li> </ul>               |
| Job Master Revisions<br>- Homebuilder                                | The documentation was updated to include Job Master Revision updated features. | April 2013       | See this topic:  Set Up Business Units                                  |
|  | These changes are associated with Release A9.3 Update 1.                       |                  |   |

| Enhancement  | Description   | Publication Date | Documentation  |
|--|---|------------------|--|
| Job Master Revisions - Subcontract Management                        | The documentation was updated to include Job Master Revision updated features.  These changes are   | April 2013       | See this topic:  Set Up a Project or Job   |
| Account Master   | associated with<br>Release A9.3 Update<br>1.<br>The documentation<br>was updated to<br>include updates to<br>the Account Master<br>functionality.<br>These changes are<br>associated with<br>Release A9.3 Update<br>1.                  | April 2013       | <ul> <li>See these topics:</li> <li>Account Structures Revisions Processing Options</li> <li>Delete Account Master Records</li> </ul>                    |
| Electronic Commerce - General Enhancements for Release A9.3 Update 1 | The documentation has been updated to include information about:  Multiple Receipt Order Line Inbound Edit Update Enter Receipts (Do not Allow Negative Inventory) Revisions  These changes are associated with Release A9.3 Update  1. | April 2013       | <ul> <li>EDI Processing Options</li> <li>Appendix B-Purchase Order Transactions</li> <li>EDI Processing Options</li> <li>Revise EDI Documents</li> </ul> |
| Accounts Payable -<br>Backup Withholding                             | The documentation has been updated to include additional information about setting up, calculating, and reporting backup withholding.  These changes are associated with Bug Number 11033637.   | April 2013       | See this topic:  Work with Supplier Withholding Taxes  |
| Tax Reference - New<br>process to generate<br>generic VAT reports    | The documentation has been updated to include additional information about new programs used to generate generic VAT reports.   | June 2013        | See this topic:  Generic VAT Reports   |

| Enhancement  | Description  | Publication Date | Documentation  |
|--|--|------------------|--|
| General updates and corrections                          | The Multi-Currency guide has been updated to include several changes throughout the guide to incorporate user feedback and to reflect the screens more accurately.  These changes are associated with Bug Number 16998849. | October 2013     | See these topics:  Calculate Unrealized A/P Gains and Losses.  General Ledger Post - Invoice Entry.  Monetary Account Valuation Report.  Posting Edit Report.  Before You Begin.  Part IX Processing Options.  |
| IAT information  | The Accounts Payable guide has been updated to include added IAT set up and payment processing information. These changes are associated with Bug Numbers 11029482 and 8940827.  | January 2014     | See this topic:  BACS and IAT Payment Processing.  |
| FASB/IASB Revenue<br>Recognition for Job<br>Cost Updates | The JD Edwards World Job Cost guide has been updated to discuss how to use revenue performance obligations to track specific costs and revenue for obligations within a job.   | May 2016         | See these topics:  Revenue Performance Obligations.  Overview to Revenue Performance Obligations.  Enter Revenue Performance Obligations.  Estimate Job Profit.  Work with Estimated Profit.  Work with Profit Recognition Journal Entries.  Reviewing Profit Recognition Status.  Define Revenue Performance Obligation AAIs.  Revenue Performance Obligation Processing Options.  Profit Recognition Processing Options. |

| Enhancement       | Description  | Publication Date | Documentation  |
|-------------------|--|------------------|--|
| FASB/IASB Revenue | The JD Edwards World Accounts Receivable guide has been updated to reflect additional  | July 2016        | See these topics:  |
| Recognition       |  |                  | <ul><li>Setting Up AAIs</li></ul>  |
|                   |  |                  | <ul><li>Recognizing<br/>Revenue</li></ul>  |
|                   | functionality that has been added to the   |                  | <ul> <li>Reversing Revenue</li> </ul>  |
|                   | support the new FASB/IASB revenue recognition standard.  |                  | <ul> <li>Running the<br/>Revenue<br/>Recognition<br/>Integrity Report</li> </ul> |
|                   |  |                  | Revenue Recognition Integrity Report (P037116)                                   |
| FASB/IASB Revenue | The JD Edwards<br>World Job Cost guide<br>has been updated to<br>discuss how the<br>system marks profit<br>recognition records as<br>obsolete. | November 2016    | See these topics:  |
| Recognition       |  |                  | <ul> <li>Creating Obsolete<br/>Profit Recognition<br/>Records</li> </ul>         |
|                   |  |                  | <ul> <li>Obsolete Profit<br/>Recognition Records<br/>(R51446)</li> </ul>         |
|                   |  |                  | <ul> <li>Profit Recognition<br/>History File Delete<br/>(P51810)</li> </ul>      |

### 1.1.4 Human Capital Management Updates

This table lists documentation updates that have been created due to software changes in Human Capital Management (HCM) software:

| Enhancement                                     | Description  | Publication Date | Documentation   |
|---|--|------------------|---|
| Support Families First Coronavirus Response Act | The US federal government has passed the Families First Coronavirus Response Act to support families impacted by Covid-19. The World Payroll software has been enhanced to include an audit report to ensure that your employees receive the appropriate benefits and to monitor time cards that exceed daily limits, aggregate hours limits, and aggregate wage limits specified in the legislation. The JD Edwards World U.S. Payroll I Implementation Guide has been updated to include this information.  These changes are associated with Bug Number 31087416. | June 2020        | See this topic:  Reviewing the Audit Report for Federal Sick and FMLA Timecards   |
| Changes to IRS Form<br>W-4 for 2020             | The Employee's Withholding Allowance Form W-4 has been updated for 2020. This form is available in the Employee Withholding Certificate (060120A). The revised form provides new fields based on new regulatory requirements for withholding calculation. The JD Edwards World United States Payroll Year-End Processing Guide 2019 has been updated with this information.  | November 2019    | See these topics:  Setting up an Employee W-4 Form (for the year 2020 and later)  Updating Employee Details in the W-4 Form |

| Enhancement  | Description  | Publication Date | Documentation   |
|--|--|------------------|---|
| US EEO-1 Report  | The US EEO-1 Report  | September 2019   | See these topics:   |
| Component 2 Form   | now has a<br>Component 2 form.<br>This form provides   |                  | <ul> <li>Components of the<br/>EEO-1 Report</li> </ul>                                |
|  | the employee count that is collected from  |                  | ■ EEO-1 Component 2 (P05851A)   |
|  | the pay data (using employees' W-2 earnings) and the total number of hours worked by the employees. Employers filing EEO-1 will now need to submit the Component 2 form along with the Component 1 form. The JD Edwards EnterpriseOne World U.S. Payroll I Guide has been updated to include this information. |                  | ■ Report Samples  |
| Time Accounting<br>General<br>Enhancements for<br>Release A9.3 Update<br>1 | The documentation<br>has been updated to<br>include information<br>about these<br>enhancements:  | April 2013       | See these topics:  • Entering Employee Information • Generate Overtime                |
|  | <ul> <li>Equipment         Information on             Overtime             Timecard     </li> </ul>  |                  | Timecards Automatically  Time Entry Processing Options                                |
|  | ■ File Processing  |                  |   |
|  | These changes are associated with Release A9.3 Update 1.   |                  |   |
| Enrollment List Field  | The documentation has been updated to include information about the new Enrollment List field on the Dependents and Beneficiaries by EE screen.  These changes are associated with Release A9.3 Update 1.  | April 2013       | See these topics:  Work With Dependents and Beneficiaries  Process COBRA Notification |

| Enhancement  | Description   | Publication Date | Documentation  |
|--|---|------------------|--|
| U.S. Payroll I General<br>Enhancements for<br>A9.3 Update 1                          | The documentation has been updated to include information about these   | April 2013       | See the topics:  Enter Employee Information  |
|  | enhancements:  Equipment Number on Split Time Entry  Payroll Net Pay Instructions  Mass Timecards Generation  Z File Processing Vertex  These changes are associated with Release A9.3 Update               |                  | <ul> <li>Enter Timecards by Employee</li> <li>Generate Mass Timecards</li> <li>Generate Overtime Timecards Automatically</li> <li>Process Pre-Payroll</li> <li>Enter Interim Checks</li> <li>Time Entry Processing Options</li> <li>Payroll Cycle</li> </ul> |
| Payroll II General<br>Enhancements for<br>Release A9.3 Update<br>1                   | <ul> <li>The documentation has been updated to include information about these enhancements:</li> <li>Setup for Generating Mass</li> </ul>  | April 2013       | Processing Options  See these topics:  Revise Payroll History Manually  Set Up UDCs for Payroll  Import Mass Data  |
|  | Timecards  Z File Processing  Vertex  These changes are associated with Release A9.3 Update 1.  |                  | <ul> <li>Into Payroll</li> <li>Z File Processing<br/>Options</li> <li>Revise Payroll<br/>History Manually</li> <li>Technical Overview<br/>of Payroll Cycle</li> </ul>  |
| Canadian Payroll<br>Volume 1 General<br>Enhancements for<br>Release A9.3 Update<br>1 | The documentation has been updated to include information about these enhancements:  Equipment Number on Split Time Entry Z File Processing Vertex These changes are associated with Release A9.3 Update 1. | April 2013       | <ul> <li>See these topics:</li> <li>Enter Timecards by Employee</li> <li>Generate Overtime Timecards Automatically</li> <li>Enter Interim Cheques</li> <li>Time Entry Processing Options</li> </ul>  |

| Enhancement  | Description  | Publication Date | Documentation   |
|--|--|------------------|---|
| Export functionality<br>for Wage & Salary<br>Administration's<br>Review & Rank | The documentation for salary review groups has been updated to include information about exporting review and rank information.  These changes are associated with Release A9.3 Update 1.  | April 2013       | See these topics:  Work with Salary Review Groups  Wage and Salary Admin Processing Options   |
| Canadian Payroll II -<br>Vertex  | Technical overview<br>and setup<br>documentation was<br>updated to include<br>vertex enhancements.<br>These changes are<br>associated with<br>Release A9.3 Update<br>1.  | April 2013       | <ul> <li>See these topics:</li> <li>Technical Overview of Payroll Cycle</li> <li>Set Up General Information</li> <li>Set Up User Defined Codes for Payroll</li> </ul> |
| Interims and<br>Pre-Payroll Processes<br>- U.S. Payroll I                      | The U.S. Payroll I guide has been updated to include information about Interims and Pre-Payroll Processes. The documentation has been updated to include information about these enhancements:  Added the field Create VERTEX XML Files (Y/N)? to the Interim Check Parameters screen.  Added information about this field and the field definition.  Added Processing Option 6 to P060531.  Added Processing Option P06210.  These changes are associated with Bug Number 17199909. | December 2013    | See the topics:  Enter Interim Checks  Interim Checks Processing Options  Payroll Cycle Processing Options  |

| Enhancement   | Description  | Publication Date | Documentation  |
|---|--|------------------|--|
| Interims and Pre-Payroll Processes - Canadian Payroll I | The Canadian Payroll I guide has been updated to include information about Interims and Pre-Payroll Processes. The documentation has been updated to include information about these enhancements: | December 2013    | See the topics:  Interim Cheques Processing Options  Enter Interim Cheques |
|   | Added the field Create VERTEX XML Files (Y/N)? to the Interim Check Parameters screen.   |                  |  |
|   | <ul> <li>Added<br/>information<br/>about this field<br/>and the field<br/>definition.</li> </ul>   |                  |  |
|   | ■ Added<br>Processing<br>Option 6 to<br>P070531.   |                  |  |
|   | These changes are associated with Bug Number 17199909.   |                  |  |
| Record of   | The Canadian Payroll   | December 2014    | See the topics:  |
| Employment (ROE)<br>Web                                 | I guide has been<br>updated to include<br>information about<br>ROE. Laser ROE is no<br>longer supported or<br>accepted by the  |                  | <ul> <li>Overview to Record<br/>of Employment<br/>Processing</li> </ul>    |
|   |  |                  | <ul> <li>Set Up Records of<br/>Employment</li> </ul>                       |
|   | Canada Revenue<br>Agency (CRA).  |                  | <ul> <li>Enter Records of<br/>Employment</li> </ul>                        |
|   | Employers must<br>move to ROE Web or<br>revert back to the use<br>of paper ROE's. The  |                  | <ul> <li>Process and Update<br/>Records of<br/>Employment</li> </ul>       |
|   | documentation includes overview information for ROE  |                  | <ul> <li>Work with Records<br/>of Employment</li> </ul>                    |
|   | Web, setup, and the process for using ROE Web.   |                  | <ul><li>Record of<br/>Employment<br/>Processing Options</li></ul>          |
|   | These changes are associated with Bug Number 18699201.   |                  |  |

| Enhancement  | Description   | Publication Date | Documentation   |
|--|---|------------------|---|
| Hours of Service<br>Reporting for the<br>Affordable Care Act | The Human Resources guide has been updated to include information about the JD Edwards World Hours of Service Reporting and Eligibility functionality, which enables large employers to determine whether employees should be considered full-time and therefore eligible for health coverage under the Affordable Care Act (ACA) provisions.   | January 2015     | See the topics:  Tables Used by Human Resources  Work with Applicable Large Employer (ALE) ID to Home Company X-Ref  Hours of Service Reporting  Reviewing Employee Eligibility  ACA Hours of Service (Proof or Final Mode) |
| OFCCP 2014<br>Regulations                                    | The JD Edwards World Human Resources - Benefits Guide has been updated with information about compliance to the regulations of the U.S. Department of Labor's Office of Federal Contract Compliance Programs (OFCCP) for Section 503 and the Vietnam Era Veterans' Readjustment Assistance Act (VEVRAA). JD Edwards World applications enable you to capture self-identification responses of employees and job applicants for disability and protected veteran status.  These changes are associated with Bug Number 20079859. | January 2015     | See the topics:  Tables and Descriptions  Adding a New Employee   |

| Enhancement               | Description  | Publication Date | Documentation  |
|---------------------------|--|------------------|--|
| OFCCP 2014<br>Regulations | The JD Edwards World U.S. Payroll I Guide has been updated with information about compliance to the regulations of the U.S. Department of Labor's Office of Federal Contract Compliance Programs (OFCCP) for Section 503 and the Vietnam Era Veterans' Readjustment Assistance Act (VEVRAA). JD Edwards World applications enable you to capture self-identification responses of employees and job applicants for disability and protected veteran status. These changes are associated with Bug                                      | January 2015     | See the topic:  Entering Dates, Eligibility, and EEO Information   |
| OFCCP 2014<br>Regulations | Number 20079859.  The JD Edwards World Time Accounting Guide has been updated with information about compliance to the regulations of the U.S. Department of Labor's Office of Federal Contract Compliance Programs (OFCCP) for Section 503 and the Vietnam Era Veterans' Readjustment Assistance Act (VEVRAA). JD Edwards World applications enable you to capture self-identification responses of employees and job applicants for disability and protected veteran status.  These changes are associated with Bug Number 20079859. | January 2015     | See the topic:  • Entering Dates, Eligibility, and EEO Information |

| Enhancement              | Description   | Publication Date | Documentation   |
|--------------------------|---|------------------|---|
| OFCCP 2014 Regulations   | The JD Edwards World Human Resources Guide has been updated with information about compliance to the regulations of the U.S. Department of Labor's Office of Federal Contract Compliance Programs (OFCCP) for Section 503 and the Vietnam Era Veterans' Readjustment Assistance Act (VEVRAA). JD Edwards World applications enable you to capture self-identification responses of employees and job applicants for disability and protected veteran status. These changes are associated with Bug Number 20079859. | January 2015     | See the topics:  Tables Used by Human Resources.  Adding New Employee Records.  Entering User-Defined Information for Employees.  Entering Veteran/Disability Self-Identification Responses.  Veteran/Disability Self-Identification Responses (P085590). |
| Paycheck<br>Transparency | The JD Edwards World U.S. Payroll I Guide has been updated to include information about the Paycheck Transparency functionality. These changes are associated with Bug Number 25119973.   | March 2017       | <ul> <li>See these topics:</li> <li>Process Pre-Payroll</li> <li>Work with<br/>Payments</li> <li>Enter Interim<br/>Checks</li> </ul>  |
| Paycheck<br>Transparency | The JD Edwards World U.S. Payroll II Guide has been updated to include information about the Paycheck Transparency functionality. These changes are associated with Bug Number 25119973.  | March 2017       | See these topics:  Technical Overview of Payroll Cycle  Set Up General Information  |

| Enhancement                          | Description  | Publication Date | Documentation                                 |
|--------------------------------------|--|------------------|---|
| 941 Worksheet<br>Update              | The JD Edwards World U.S. Payroll I Guide has been updated with information about a new processing option that has been added to the 941 form. | April 2017       | See this topic:  941 Worksheet (P068500)      |
|                                      | These changes are associated with Bug Number 25828260.   |                  |   |
| USA EEO-4 (Annual)<br>Report Updates | The JD Edwards<br>World U.S. Payroll I<br>Guide has been<br>updated with the<br>new description for<br>the USA EEO-4<br>(Annual) report.       | August 2017      | See this topic:  EEO-4 Report (P068514A)      |
|                                      | These changes are associated with Bug Number 26594272.   |                  |   |
| USA EEO-4 (Annual)<br>Report Updates | The JD Edwards<br>World Human<br>Resources Guide has<br>been updated with<br>the new description<br>for the USA EEO-4<br>(Annual) report.      | August 2017      | See this topic:  EEO-4 Report (P068514A)      |
|                                      | These changes are associated with Bug Number 26594272.   |                  |   |
| Paid Sick Time                       | The Payroll II guide<br>has been updated to<br>include the Paid Sick<br>Time functionality.  | October 2017     | See this topic:  Setting Up More Complex DBAs |
|                                      | These changes are associated with Bug Number 25720089.   |                  |   |

### 1.1.5 Technical and Installation Updates

This table lists documentation updates that have been created due to technical and installation/configuration updates to the software:

| Enhancement                | Description   | Publication Date | Documentation  |
|----------------------------|---|------------------|--|
| SOA Password<br>Encryption | The World Service Enablement Guide has been updated with information about the SOA password encryption feature. | April 2019       | See this topic:  SOA Password Encryption (Release A9.3 Update) |

| Enhancement  | Description   | Publication Date | Documentation   |
|--|---|------------------|---|
| Installation of<br>LegaSuite Server                  | Screens associated with the installation of LegaSuite Server were updated.  These changes are associated with Bug Number 14226894.  | July 2012        | See these topics:   |
|  |   |                  | <ul> <li>Deployment         Option 1 - Install             the LegaSuite         Server on IBM i     </li> </ul>                |
|  |   |                  | <ul> <li>Deployment         Option 2 - Install             the LegaSuite          Server on             Windows     </li> </ul> |
|  |   |                  | <ul> <li>Deployment         Option 3 - Install             the LegaSuite             Client on Windows     </li> </ul>          |
|  |   |                  | <ul><li>Appendix I</li></ul>  |
| Upgrade - Security                                   | The documentation was updated to include information about security, and to include information about software updates that might need to be installed.                             | July 2012        | See this topic:   |
| Enhancements   |   |                  | <ul> <li>Phase Six -         Upgrade the             Production             Environment     </li> </ul>                         |
| Screen Changes in                                    | The documentation was updated to include screen changes that were made to the installation process.   | July 2012        | See these topics:   |
| Installation Process                                 |   |                  | <ul> <li>Part 2 – Download<br/>or Load your<br/>Software</li> </ul>   |
|  |   |                  | <ul><li>Part 3 - Install Your Software</li></ul>  |
| World Quick<br>Installation Guide<br>Location Change | The JD Edwards World Quick Installation Guide is no longer available as part of the online documentation library. This guide is now maintained within the My Oracle Support portal. | July 2012        | See My Oracle Support posting ID 1473468.1.   |

| Enhancement                                    | Description   | Publication Date | Documentation   |
|--|---|------------------|---|
| Technical Tools                                | Updated the   | October 2012     | See these topics:   |
| Updates for<br>Mandatory Update<br>#2          | Import/Export chapters to resolve customer issues   |                  | <ul><li>Overview to<br/>Import/Export</li></ul>             |
|  | related to techniques to correctly produce  |                  | <ul><li>Set Up<br/>Import/Export</li></ul>                  |
|  | PDFs and XML<br>documents from<br>World using<br>Import/Export and BI<br>Publisher in a<br>multilanguage or<br>double-byte<br>environment.                      |                  | ■ Work with Import/Export                                   |
|  | Updated guide to match the code resolutions being created for mandatory software update #2.   |                  |   |
|  | These changes are associated with Bug Number 14349527.  |                  |   |
| Java Database<br>Connectivity                  | The documentation was updated to reflect general updates related to Java Database Connectivity Release 3.1.   | April 2013       | See this topic:  Java Database Connectivity                 |
|  | These changes are included in Release A9.3 Update 1.  |                  |   |
| Expanded Support<br>for BIP API's<br>Revisions | The Expanded Support for BIP API's enhancement includes several changes Set up EDD chapter to reflect the information about the Expanded Support for BIP API's. | April 2013       | See these topics:  Set Up EDD  Work With EDD  Work With EDD |
|  | These changes are included in Release A9.3 Update 1.  |                  |   |

| Enhancement  | Description  | Publication Date | Documentation   |
|--|--|------------------|---|
| Extensibility Tool and   | The Extensibility Tool   | April 2013       | See these topics:   |
| Field Level Masking  | and Field Level<br>Masking<br>enhancements include   | 1                | <ul> <li>Work with<br/>Extensibility Tool</li> </ul>  |
|  | information about how to work with the   |                  | <ul><li>Work with Field<br/>Level Masking</li></ul>   |
|  | Extensibility Tool,<br>how to work with the<br>Field Level Masking,<br>an appendix with the  |                  | <ul> <li>Quick Instructions<br/>to Set up<br/>Extensibility</li> </ul>                          |
|  | quick instructions to<br>set up Extensibility,<br>an appendix with<br>further program  |                  | <ul> <li>Further Program<br/>Compiling Details<br/>when Setting up<br/>Extensibility</li> </ul> |
|  | compiling details<br>when setting up<br>Extensibility, an<br>appendix with an  |                  | <ul> <li>Example of Setting<br/>a Field with Field<br/>Level Masking</li> </ul>                 |
|  | example on how to<br>set a field with Field<br>Level Masking, and<br>an appendix with<br>information about the<br>IBM Authorization<br>Lists – Object<br>Authority.  |                  | ■ IBM Authorization<br>Lists – Object<br>Authority<br>Information                               |
|  | These changes are included in Release A9.3 Update 1.   |                  |   |
| Web Enablement<br>Installation and<br>Configuration -<br>General<br>Enhancements for<br>Release A9.3 Update<br>1 | The Web Enablement<br>Installation and<br>Configuration<br>enhancement includes<br>several changes<br>throughout the guide<br>to reflect the A9.3.<br>Update1 changes.   | April 2013       | See this guide:  Web Enablement Installation and Configuration Guide                            |
| A9.3 Upgrade Guide<br>- General<br>Enhancements for<br>Release A9.3 Update<br>1                                  | The A9.3.1 Upgrade enhancement includes the addition of a new A9.3.1 Upgrade guide to reflect the A9.3.1 updates.  | April 2013       | See this guide:  A9.3.1 Upgrade Guide   |
| General Updates for<br>the Upgrade Guide,<br>Release A9.3  | The A9.3 Upgrade updates include several changes throughout the guide to reflect references to install A9.3 Update 1, A9.3.1.1, Multi-plans, and JDEPROD library list.  These changes are associated with Bug Number 16763877. | May 2013         | See this guide:  A9.3 Upgrade Guide   |

| Enhancement   | Description   | Publication Date | Documentation  |
|---|---|------------------|--|
| General Updates for<br>the Upgrade Guide<br>for A9.3 Update 1   | The A9.3.1 Upgrade updates include several changes throughout the guide to reflect information about install A9.3.1.1, information about customers not live on A9.3, and notes for the 00/BI P4111 value. | May 2013         | See this guide:  Upgrade Guide for A9.3 Update 1 Guide                                     |
|   | These changes are associated with Bug Number 16763877.  |                  |  |
| UPK Content<br>Sensitive Help   | The appendix K - JD Edwards World Help Menu Integration was updated to include additional information about set up instructions for UPK Content Sensitive Help, using Web Enablement.                     | May 2013         | See this guide:  Web Enablement Installation and Configuration Guide                       |
| General Updates for<br>the Language Guide   | The Language updates include several changes throughout the guide to incorporate user feedback and references to A9.3.1.1. These changes are  | May 2013         | See this guide:  • Language Guide  |
|   | associated with Bug<br>Number 16763877.   |                  |  |
| General Updates for<br>the Service<br>Enablement<br>Installation and<br>Configuration Guide<br>for A9.3 Update 1<br>Guide | The Service Enablement Installation and Configuration updates include several changes throughout the guide to incorporate user feedback and references to A9.3 Update 1.                                  | June 2013        | See this guide:  Service Enablement Installation and Configuration Guide for A9.3 Update 1 |
|   | These changes are associated with Bug Number 16822093.  |                  |  |
| Selection Rel Field   | The Technical<br>Foundation guide<br>includes clarified<br>information about NE<br>in the Selection Rel<br>field.   | January 2014     | See this topic:  Work with DREAM Writer  |
|   | The change is associated with Bug Number 17844353.  |                  |  |

| Enhancement           | Description  | Publication Date | Documentation   |
|-----------------------|--|------------------|---|
| log4j Version Updates | The JD Edwards World Service Enablement Installation and Configuration Guide for A9.3 has been updated to include details about the latest version supported for log4j.          | March 2018       | See this topic:  Installing the WebLogic Application Server |
| log4j Version Updates | The JD Edwards World Service Enablement Installation and Configuration Guide for A9.3 Update 1 has been updated to include details about the latest version supported for log4j. | March 2018       | See this topic:  Installing the WebLogic Application Server |

## 1.1.6 Localization Updates

This table lists documentation updates that have been created due to localizations updates to the software:

| Enhancement  | Description  | Publication Date | Documentation   |
|--|--|------------------|---|
| Italy Decimal<br>Changes<br>Withholding<br>Percentage  | The Set Up Withholding and Work with Withholding Tax chapters include several changes to highlight the three decimal places allowed for working with the tax withholding percentage in Italy. These changes are associated with Bug                                      | July 2013        | See these topics:  Set Up Withholding.  Work with Withholding Tax.          |
| Global Solutions:<br>Europe Union Guide<br>- SEPA Direct Debits<br>and Credit Transfers<br>Updates | Number 16603892.  The Global Solutions: Europe Union guide has been updated to include documentation for new functionality for SEPA direct debits and documentation for existing SEPA credit transfers software.  These changes are associated with Bug Number 13582231. | September 2013   | See these topics:  SEPA Direct Debits.  Working With SEPA Credit Transfers. |

| Enhancement  | Description  | Publication Date | Documentation  |
|--|--|------------------|--|
| Changes to Item<br>Origin for ICMS<br>Taxes          | The Global Solutions: Brazil guide has been updated to include documentation about changes in Brazilian law, which require that you track additional information about imported goods. New values were added to the 76/IO UDC table and to the Brazil-specific screens for the Item Master and Item Branch/Plant Master.   | October 2013     | See these topics:  Setting Up ICMS Tax Rates.  Entering Additional Item Master Information for Brazil.  Entering Additional Branch/Plant Information for Brazil.  Processing Reverse and Void Nota Fiscal.   |
| Multi-Purpose VAT<br>Communications for<br>Italy     | The Global Solutions: Italy guide has been updated. The previous programs used to generate the Italian Black List Declaration and the Yearly List reports are obsolete. You now generate the Multi-Purpose VAT Communication to include the transactions you need to report for the Black List Declaration, the San Marino Purchases Declaration, and the Yearly List.  Chapters and appendices for the previously used programs are removed from the guide.  These changes are associated with Bug Number 17443046. | November 2013    | See these topics:  About the Italy Multi-Purpose VAT Communication.  Set Up Your System for the Multi-Purpose VAT Communication.  Generate the Yearly List (Spesometro).  Generate the Black List Declaration.  Generate the San Marino Purchases Declaration.  Electronic Communications of VAT Processing Options. |
| Generate French FEC<br>Statutory Accounting<br>Files | The Global Solutions: France guide has been updated to include documentation about the information necessary to set up and generate the French statutory accounting files.  These changes are associated with Bug Number 18006181.   | January 2014     | <ul> <li>See these topics:</li> <li>Generate the FEC Statutory Accounting File.</li> <li>Sequence Number Generation (P74F0906).</li> <li>FEC Extractor (P74F0907).</li> </ul>  |

| Enhancement   | Description   | Publication Date | Documentation   |
|---|---|------------------|---|
| SEFAZ Virtual<br>Contingency (SVC)<br>for Electronic Notas<br>Fiscais | The Global Solutions: Brazil guide has been updated to include information for the SEFAZ Virtual Contingency that you can use when the normal submission of electronic notas fiscais is not available. These changes are associated with Bug Number 18288385. | April 2014       | See these topics:  Set Up User Defined Codes for Electronic Notas Fiscais.  Processing Electronic Nota Fiscal Using SEFAZ Virtual Contingency.  Processing Options for the XML Generator Program (P76B601).  Processing Options |
| Item Origin and   | The Global Solutions:   | April 2014       | for the Nota Fiscal<br>Update (P76B651).<br>See these topics:   |
| Imported Content for ICMS Tax Calculations                            | Brazil guide has been updated to include information item   | Apili 2014       | <ul> <li>Setting Up ICMS Tax<br/>Rates.</li> </ul>  |
|   | origin information for items with imported  |                  | <ul> <li>About Items with<br/>Imported Content.</li> </ul>  |
|   | content, FCI number<br>from the fiscal<br>authorities, and ICMS<br>tax calculations.  |                  | <ul> <li>Obtain and Upload<br/>FCI Numbers from<br/>SEFAZ.</li> </ul>   |
|   | These changes are associated with Bug Number 18015289.  |                  | <ul> <li>Item Origin and<br/>Imported Content<br/>Information in<br/>Purchase Orders.</li> </ul>  |
|   |   |                  | <ul> <li>Working with<br/>Receipts for<br/>Procurement.</li> </ul>  |
|   |   |                  | <ul> <li>Item Origin and<br/>Import Content<br/>Information in Sales<br/>Orders.</li> </ul>   |
|   |   |                  | <ul> <li>Processing Options<br/>for FCI Txt File<br/>Generation<br/>(P76B4170).</li> </ul>  |
|   |   |                  | <ul> <li>Processing Options<br/>for Update Files<br/>from Flat File<br/>(P76B4176).</li> </ul>  |
| SEPA Credit   | The Global Solutions:   | April 2014       | See these topics:   |
| Transfers Update to<br>Version 7                                      | European Union<br>guide has been<br>updated with  |                  | <ul><li>Work with SEPA<br/>Credit Transfers.</li></ul>  |
|   | information about the JD Edwards World software update, which generates credit transfers (payments) according to version 7 regulations.   |                  | <ul> <li>SEPA Credit<br/>Transfers Processing<br/>Options.</li> </ul>   |

| Enhancement   | Description   | Publication Date | Documentation  |
|---|---|------------------|--|
| SPED Accounting<br>Processing Updated<br>to Version 3.01  | The Global Solutions: Brazil guide has been updated with information about the JD Edwards World software update, which enables you to process records for SPED accounting according to version 3.0.1.   | June 2014        | See these topics:  Set Up SPED Accounting.  SPED Accounting Processing Options.  |
| New guide for<br>Belgium                                  | The Global Solutions:<br>Belgium guide has<br>been added to the JD<br>Edwards World<br>library. This new<br>guide describes new<br>programs that<br>generate Belgian VAT<br>reports.  | July 2014        | See the guide:  New Guide.   |
| New Process to<br>Generate Draft<br>Remittances for Spain | The Global Solutions: European Union guide has been updated with information about the JD Edwards World software update. Norma 19 for Spain is obsolete and is replaced in the JD Edwards World system with a new draft remittance process.  These changes are associated with Bug Number 18967329. | July 2014        | <ul> <li>See these topics:</li> <li>Generate Draft         Remittances for         Spain.</li> <li>Spanish Draft         Remittance         Processing Options.</li> <li>SEPA Direct Debits         Processing Options.</li> </ul> |
| Name Change for P03572XX                                  | The Global Solutions: European Union guide has been updated with information about the JD Edwards World software update, which changes the name of the P03572XX program to remove the word "Spain". The program can be used for all European countries. The name is now SEPA DD Draft Remittance.   | August 2014      | <ul> <li>See these topics:</li> <li>Generate Draft Remittances for Spain.</li> <li>Spanish Draft Remittance Processing Options.</li> <li>SEPA Direct Debits Processing Options.</li> </ul>   |

| Enhancement  | Description   | Publication Date | Documentation  |
|--|---|------------------|--|
| Changes to Electronic Nota Fiscal Processing for Final Consumers and Contingencies | The Global Solutions: Brazil guide has been updated with information about the JD Edwards World software update. The process to generate electronic notas fiscais is changed to include an new taxpayer class for a final consumer and two new contingencies. Multiple other changes are made to the software to support additional fields required in the Nfe XML file. These changes are associated with Bug Number 18661254. | September 2014   | See these topics:  Overview.  Set Up User Defined Codes for Electronic Notas Fiscais.  Set Up Authorized Persons.  Set Up Distribution Lists and Templates for EPEC.  Validations for Electronic Notas Fiscais for Final Consumers (WEABL1989)  Processing an NFCe through Contingency Offline.  Processing an NFe or NFCe through EPEC Contingency. |

### 1.1.7 Year-End Updates

This table lists the documentation updates that have been created due to year-end updates to the software:

| Enhancement  | Description  | Publication Date | Documentation  |
|--|--|------------------|--|
| U.S. Payroll Year-End<br>2019 Updates              | The U.S. Payroll<br>Year-End Processing<br>Guide for 2019 has<br>been updated to<br>include the changes<br>for the reporting year<br>2019.   | January 2020     | See these topics:  Release Levels  Sample Forms  Changes Supported by U.S. Year-End Processing in 2019 |
| Canada Payroll<br>Year-End 2019<br>Updates         | The Canada Payroll<br>Year-End Processing<br>Guide for 2019 has<br>been updated to<br>include the changes<br>for the reporting year<br>2019. | January 2020     | See these topics:  Release Levels  Sample Forms  |
| US Affordable Care<br>Act Year-End 2019<br>Updates | The ACA Payroll<br>Year-End Processing<br>Guide for 2019 has<br>been updated to<br>include the changes<br>for the reporting year<br>2019.    | January 2020     | See these topics:  Release Levels Sample Forms   |
| 1099 Updates for<br>2019                           | The 1099 Year-End<br>Processing Guide has<br>been updated to<br>include changes for<br>the reporting year<br>2019.                           | November 2019    | See this topic:  2019 1099 Year-End Processing Overview  |

| Enhancement   | Description  | Publication Date | Documentation   |
|---|--|------------------|---|
| US Payroll Year-End<br>2019 Updates                       | The United States Payroll Year-End Processing Guide for 2019 has been updated to include changes for the reporting year 2019.  | November 2019    | See these topics:  Sample Forms Forms for Illustration  |
| World ACA Updates<br>for the Year 2016                    | The Affordable Care Act Year-End Processing for 2016 Guide has been updated to include changes for the reporting year 2016.  These changes are associated with Bug Numbers 24566104, 24573735, and 24566122.                       | November 2016    | <ul> <li>See these topics:</li> <li>Understanding the 1094-C Transmittal</li> <li>Setting Up the 1094-C Transmittal</li> <li>Working With Employee Offer and Coverage Setup (P08117)</li> </ul> |
| World US Payroll<br>Year-End Updates for<br>the Year 2016 | The World United<br>States Payroll<br>Year-End Processing<br>Guide 2016 has been<br>updated to include<br>changes for the<br>reporting year 2016.<br>These changes are<br>associated with Bug<br>Numbers 22585141<br>and 24911959. | November 2016    | See these topics:  Changes for Year-End Processing in 2016  Setting Up School District Codes (UDC 07/SS)  |
| Form 1099 INT UDC<br>Values                               | The World United<br>States 1099 Year-End<br>Processing Guide<br>2016 has been<br>updated to include<br>changes for the<br>reporting year 2016.<br>These changes are<br>associated with Bug<br>Number 24575140.                     | December 2016    | See these topics:  2016 IRS Regulation Changes  2016 1099 Process Changes   |
| 1094-C and 1095-C<br>Forms Updated for<br>2016            | The Affordable Care Act Year-End Processing guide is updated to include the year change from 2015 to 2016. The forms 1094-C and 1095-C are updated to include the year change to 2016.   | January 2017     | See this topic:  Sample Forms 1095-C and 1094-C   |
| Year-End Forms<br>Updated for 2016                        | The Canadian Payroll<br>Year-End guide<br>includes updated<br>year-end forms for<br>2016.  | January 2017     | See this topic: <ul><li>Sample Forms</li></ul>  |

| Enhancement  | Description  | Publication Date | Documentation  |
|--|--|------------------|--|
| US Payroll Year-End<br>2017 Updates                | The United States<br>Payroll Year-End<br>Processing Guide for<br>2017 has been<br>updated to include<br>changes for the<br>reporting year 2017.  | November 2017    | See these topics:  Changes for Year-End Processing in 2017  Sample Forms |
| 1094-C and 1095-C<br>Forms Updated for<br>2017     | The Affordable Care Act Year-End Processing guide is updated to include the year change from 2016 to 2017. The forms 1094-C and 1095-C are updated to include the year change to 2017. | November 2017    | See this topic:  Sample Forms 1095-C and 1094-C                          |
| 2017 1099 Process<br>Changes                       | The World United<br>States 1099 Year-End<br>Processing Guide<br>2017 has been<br>updated to include<br>changes for the<br>reporting year 2017.   | December 2017    | See this topic:  2017 1099 Process Changes                               |
| US Payroll Year-End<br>2017 Updates                | The United States<br>Payroll Year-End<br>Processing Guide for<br>2017 has been<br>updated to include<br>changes for the<br>reporting year 2017.  | January 2018     | See this topic:  Changes for Year-End Processing in 2017                 |
| Canadian Payroll<br>Year-End 2017<br>Updates       | The Canadian Payroll<br>Year-End guide<br>includes updated<br>year-end forms for<br>2017.  | January 2018     | See this topic: <ul><li>Sample Forms</li></ul>                           |
| US Payroll Year-End<br>2018 Updates                | The United States<br>Payroll Year-End<br>Processing Guide for<br>2018 has been<br>updated to include<br>changes for the<br>reporting year 2018.  | November 2018    | See these topics:  Changes for Year-End Processing in 2018 Sample Forms  |
| US Affordable Care<br>Act Year-End 2018<br>Updates | The United States<br>Affordable Care Act<br>Year-End Processing<br>Guide includes the<br>updated year-end<br>forms for 2018.   | November 2018    | See this topic:  Control Files and Sample Forms                          |
| Canadian Payroll<br>Year-End 2018<br>Updates       | The Canadian Payroll<br>Year-End guide<br>includes updated<br>year-end forms for<br>2018.  | November 2018    | See this topic:  Sample Forms  |

| Enhancement                                  | Description   | Publication Date | Documentation  |
|--|---|------------------|--|
| 1099 Updates for<br>2018                     | The 1099 Year-End<br>Processing Guide has<br>been updated to<br>include changes for<br>the reporting year<br>2018.                              | December 2018    | See this topic:  2018 1099 Year-End Processing Overview  |
| Canadian Payroll<br>Year-End 2018<br>Updates | The Canadian Payroll<br>Year-End guide<br>includes updated<br>year-end forms for<br>2018.   | January 2019     | See this topic: <ul><li>Sample Forms</li></ul>           |
| US Payroll Year-End<br>2018 Updates          | The United States<br>Payroll Year-End<br>Processing Guide for<br>2018 has been<br>updated to include<br>changes for the<br>reporting year 2018. | January 2019     | See this topic:  Changes for Year-End Processing in 2018 |

#### 1.2 Documentation Corrections

This section describes revisions made to the JD Edwards World guides due to reported documentation issues.

#### 1.2.1 Distribution and Manufacturing Updates

This table lists updates and corrections that have been made due to Distribution and Manufacturing documentation that are not associated with software changes:

| Correction or                                 |   |                         |   |
|---|---|-------------------------|---|
| Update  | Description   | <b>Publication Date</b> | Documentation   |
| Sales Order<br>Management General<br>Updates  | Several changes have<br>been made to this<br>guide to incorporate<br>user feedback. | October 2012            | Updates have been made throughout the entire guide. You can access the guide using this link: |
|   |   |                         | <ul><li>Overview to Sales<br/>Order Management</li></ul>                                      |
| Product Data<br>Management General<br>Updates | Several changes have<br>been made to this<br>guide to incorporate<br>user feedback. | October 2012            | Updates have been made throughout the entire guide. You can access the guide using this link: |
|   |   |                         | <ul> <li>Overview to Product<br/>Data Management<br/>Discrete</li> </ul>                      |
| Advanced Pricing<br>Guide General<br>Updates  | Several changes have<br>been made to this<br>guide to incorporate<br>user feedback. | December 2012           | Updates have been made throughout the entire guide. You can access the guide using this link: |
|   |   |                         | <ul> <li>Introduction to JD<br/>Edwards World<br/>Advanced Pricing</li> </ul>                 |
| Shop Floor Control -                          | Several changes have  | April 2013              | See this topic:   |
| Discrete - General<br>Updates                 | been made to this guide to incorporate user feedback.                               |                         | <ul> <li>Overview to Shop<br/>Floor Discrete</li> </ul>                                       |

| Correction or<br>Update   | Description   | Publication Date | Documentation   |
|---|---|------------------|---|
| General Updates for<br>the Procurement<br>Guide                                     | The Procurement updates include several changes throughout the guide to incorporate user feedback.  | June 2013        | See this topic:  Procurement Guide                                  |
| General Updates for<br>the Product Costing<br>and Manufacturing<br>Accounting Guide | The Product Costing and Manufacturing Accounting updates include several changes throughout the guide to incorporate user feedback.                 | June 2013        | See this topic:  Product Costing and Manufacturing Accounting Guide |
| Job Status Inquiry<br>Correction  | The Procurement guide has been updated to remove a note with information about dates and files. This change is associated with Bug Number 19498278. | September 2014   | See this topic:  Work with Commitments and Encumbrances             |

### 1.2.2 Financial Management Solutions Updates

This table lists updates and corrections that have been made due to Financial Management Solutions (FMS) documentation that are not associated with software changes:

| Correction or<br>Update                        | Description   | Publication Date | Documentation   |
|--|---|------------------|---|
| Accounts Payable<br>General Updates            | Several changes have<br>been made to this<br>guide to incorporate<br>user feedback. | September 2012   | Updates have been made throughout the entire guide. You can access the guide using this link: |
|  |   |                  | <ul> <li>Overview to<br/>Accounts Payable</li> </ul>  |
| Tax Reference<br>General Updates               | Several changes have<br>been made to this<br>guide to incorporate<br>user feedback. | October 2012     | Updates have been made throughout the entire guide. You can access the guide using this link: |
|  |   |                  | <ul><li>Tax Reference<br/>Preface</li></ul>   |
| Purchase Card<br>Management General<br>Updates | Several changes have<br>been made to this<br>guide to incorporate<br>user feedback. | April 2013       | Updates have been made throughout the entire guide. You can access the guide using this link: |
|  |   |                  | <ul> <li>Overview to<br/>Purchase Card<br/>Management System</li> </ul>                       |

| Correction or<br>Update         | Description  | Publication Date | Documentation                             |
|---------------------------------|--|------------------|---|
| Data Selection<br>Clarification | The General Accounting II guide has been updated to add information about the fiscal year in the data selection. | April 2014       | See these topics:  Close a 52 Period Year |

#### 1.2.3 Foundation Systems Updates

This table lists updates and corrections that have been made due to World Foundation software documentation that are not associated with software changes:

| On we obtain an                    |  |                  |   |
|------------------------------------|--|------------------|---|
| Correction or<br>Update            | Description  | Publication Date | Documentation   |
| Address Book and                   | The guide has been updated in several areas to incorporate user feedback.  | September 2012   | See these topics:   |
| Electronic Mail<br>General Updates |  |                  | <ul> <li>Enter Address Book<br/>Records</li> </ul>  |
|                                    | These changes are associated with Bug  |                  | <ul> <li>Audit the Address<br/>Book System</li> </ul>   |
|                                    | Number 14038603.   |                  | <ul> <li>Enter and Maintain<br/>Multiple Addresses</li> </ul>   |
|                                    |  |                  | <ul><li>Print the<br/>Socio-Economic<br/>Report</li></ul>   |
|                                    |  |                  | <ul> <li>Set Up Suer-Defined<br/>Codes for Address<br/>Book</li> </ul>                                |
|                                    |  |                  | <ul> <li>Set Up         State-Province         Country Codes for         Address Book     </li> </ul> |
|                                    |  |                  | <ul><li>Identify Inactive<br/>Addresses</li></ul>   |
|                                    |  |                  | <ul> <li>Processing Options</li> </ul>  |
| Related Addresses                  | The Address Book and Electronic guide has been updated to clarify the information about Customer Master and Purchase Order Processing. | April 2014       | See these topics:   |
| Update                             |  |                  | <ul> <li>Entering Address<br/>Book Records</li> </ul>   |
|                                    | These changes are associated with Bug Number 18314668.   |                  |   |

### 1.2.4 Human Capital Management Updates

This table lists updates and corrections that have been made due to Human Capital Management documentation that are not associated with software changes:

| Correction or<br>Update  | Description   | Publication Date | Documentation  |
|--|---|------------------|--|
| US Payroll I - General<br>Updates  | The guide has been updated in several areas to incorporate user feedback.   | April 2013       | See this topic:  Overview to US Payroll I  |
| US Payroll II -<br>General Updates   | The guide has been updated in several areas to incorporate user feedback.   | April 2013       | See this topic:  Overview to US Payroll II   |
| Contract Billing<br>Guide - Retention<br>Rule Overrides and<br>Multiple Retainage<br>Release Levels on a<br>Single Invoice | The Contract Billing updates include additional information about Retention Rule Overrides and Multiple Retainage Release Levels on a Single Invoice.  These changes are associated with Bug Number 11045294. | June 2013        | See these topics:  Retention Rule Overrides  Multiple Retainage Release Levels on a Single Invoice   |
| International<br>Automated Clearing<br>House (ACH)<br>Transaction (IAT)<br>Update  | The U.S. Payroll I guide has been updated to add International Automated Transaction (IAT) information.  These changes are associated with Bug Number 11029483.   | April 2014       | See this topic:  • Enter Employee Instructions   |
| International<br>Automated Clearing<br>House (ACH)<br>Transaction (IAT)<br>Update  | The U.S. Payroll II guide has been updated to add International Automated Transaction (IAT) overview, set up, and payment processing information.  These changes are associated with Bug                      | April 2014       | See this topic:  Work with IAT and Magnetic Tapes  |
| FASB/IASB Revenue<br>Recognition   | Number 11029483.  The JD Edwards World Contract Billing guide has been updated to discuss how the system enables you to review revenue recognition for contracts and contract billing lines.                  | November 2016    | See these topics:  Work with Contract Information  Contract Entry (P5201)  Owner Pay Item Details (P5202)  Owner Pay Item Status (P52200)  Contract Billing History Inquiry (P52250) |

| Correction or<br>Update  | Description   | Publication Date | Documentation  |
|--|---|------------------|--|
| Florida SUI and  | The JD Edwards  | April 2018       | See these topics:  |
| Reports in XML Control of the Contro | World U.S. Payroll I<br>Guide has been<br>updated to include<br>documentation for |                  | <ul> <li>Generating the<br/>Florida SUI Report<br/>in XML Format</li> </ul>        |
|  | the Florida and<br>California SUI reports<br>in XML format.                       |                  | <ul> <li>Generating the<br/>California SUI<br/>Report in XML<br/>Format</li> </ul> |

### 1.2.5 Technical Updates

This table lists updates and corrections that have been made due to documentation changes made to technical guides that are not associated with software changes:

| Correction or<br>Update                   | Description   | Publication Date | Documentation  |
|---|---|------------------|--|
| Technical Foundation<br>- General Updates | The guide has been updated in several areas to incorporate user feedback.   | April 2013       | See this topic:  Overview to Technical Foundation                            |
| Install the Seagull<br>LegaSuite Server   | The Web Enablement<br>Installation and<br>Configuration guide<br>has been updated to<br>clarify the<br>information about<br>Step 1 - Install the<br>Seagull LegaSuite<br>Server.  | January 2014     | See this topic:  Deployment Option 1 - Install the LegaSuite Server on IBM I |
| Options from the Context Sensitive Menu   | The Web Enablement guide has been updated to clarify the information about the Options, from the context sensitive menu, which is no longer available. As you navigate through screens, the menu options change to reflect options available on the current screen. If you have an application with a list box, menu options are located either under the context sensitive menu area (right-click on list box row displays an options drop down) or as an option column (available on the list box used for the multi-select functionality). | February 2014    | See this topic:  General Layout  |

| Correction or Update                    | Description   | Publication Date | Documentation                                     |
|---|---|------------------|---|
| UAR Collection<br>Periods               | The Technical Tools guide has been updated to clarify the information about the UAR Collection Periods. | April 2014       | See this topic:  Work with UAR Collection Periods |
| Implementing a new batch export program | The Technical Tools guide has been updated to add information about the task to implement batch export. | April 2014       | See this topic:  Implement Import/Export          |
|   | These changes are associated with Bug Number 18247516.  |                  |   |

### 1.2.6 Localization Updates

This table lists updates and corrections that have been made due to documentation changes made to localization guides that are not associated with software changes:

| Enhancement   | Description   | Publication Date | Documentation   |
|---|---|------------------|---|
| SEPA Payments -<br>Correction                         | The Global Solutions:<br>European Union<br>Guide has been<br>updated to reflect<br>that according to<br>recent regulations,<br>the BIC number is not<br>always required for<br>SEPA payments. | April 2014       | See these topics:  SEPA Credit Transfers - Common Terms.      |
|   | These changes are associated with Bug Number 17529336.  |                  |   |
| Corrections to the<br>Generate Yearly List<br>chapter | The Global Solutions:<br>Italy guide has been<br>updated to add<br>missing information.<br>These changes are<br>associated with Bug<br>Number 17975146.                                       | April 2014       | See these topics:  Record Selection and the 74Y/DT UDC Table. |
| Corrections for the<br>Summary IVA Report             | The Global Solutions:<br>Italy guide has been<br>updated to correct the<br>navigation for the<br>report and to change<br>"lira" to "euro".  | June 2014        | See this topic:  Printing the Summary IVA Report.             |

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