

**Oracle® Functional Testing Suite Advanced Pack for
Oracle E-Business Suite – Project Management**

Reference Guide

Release 12.2.8

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Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite – Project Management Reference Guide, Release 12.2.8

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Part No. E56960-05

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Preface

Intended Audience

Welcome to Release 12.2.8 of the *Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite – Project Management Reference Guide*.

This guide is meant for implementers and testers of Oracle E-Business Suite applications. The document can also be referenced by end users to get information about the test flows.

This guide assumes you have a working knowledge of the following:

- The principles and customary practices of your business area.
- Computer desktop application usage and terminology.

See Related Information Sources on page viii for more Oracle E-Business Suite product information.

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Structure

- 1 Introduction
- 2 Oracle Project Management Flows
- A Components in Oracle Project Management

Related Information Sources

You can choose from many sources of information, including online documentation, training, and support services, to increase your knowledge and understanding of Oracle Application Testing Suite.

Online Documentation

All Oracle Application Testing Suite documentation is available online (HTML or PDF).

- **PDF** - See the Oracle E-Business Suite Documentation Library for current PDF documentation for your product with each release. The Oracle E-Business Suite Documentation Library is also available on My Oracle Support and is updated frequently
- **Release Notes** - For information about changes in this release, including new features, known issues, and other details, see the release notes for the relevant product, available on My Oracle Support.

Guides Related to This Product

Oracle E-Business Suite User's Guide

This guide explains how to navigate, enter and query data, and run concurrent requests using the user interface (UI) of Oracle E-Business Suite. It includes information on setting preferences and customizing the UI. In addition, this guide describes accessibility features and keyboard shortcuts for Oracle E-Business Suite.

Oracle Functional Testing Flow Builder Starter Pack Reference Guide for E-Business Suite Release 12.2

This guide describes each flow, thereby providing an insight about the purpose of the flow and the core setups required to execute the flow. These test flows are built using Oracle E-Business Suite of applications on Release 12.2 with a sample database, which is required to run these flows.

Oracle Functional Testing Flow Builder User's Guide

Oracle Flow Builder (OFB) is a keyword-driven testing application that business analysts and Quality Assurance engineers use to build business test automation flows. The test automation flows can be translated into executable OpenScript scripts.

Technical QA engineers or IT users define or update components by making use of the keywords for Oracle E-Business Suite of applications. Functional QA engineers or business analysts then assemble the components together to define a business process, or "flow" and generate OpenScript scripts to automate testing of the application

Training and Support

Training

Oracle offers a complete set of training courses to help you master your product and reach full productivity quickly. These courses are organized into functional learning paths, so you take only those courses appropriate to your job or area of responsibility.

You have a choice of educational environments. You can attend courses offered by Oracle University at any of our many Education Centers, you can arrange for our trainers to teach at your facility, or you can use Oracle Learning Network (OLN), Oracle University's online education utility. In addition, Oracle training professionals can tailor standard courses or develop custom courses to meet your needs. For example, you may want to use your organization structure, terminology, and data as examples in a customized training session delivered at your own facility.

Support

From on-site support to central support, our team of experienced professionals provides the help and information you need to keep your product working for you. This team includes your Technical Representative, Account Manager, and Oracle's large staff of consultants and support specialists with expertise in your business area, managing an Oracle server, and your hardware and software environment.

Do Not Use Database Tools to Modify Oracle E-Business Suite Data

Oracle **STRONGLY RECOMMENDS** that you never use SQL*Plus, Oracle Data Browser, database triggers, or any other tool to modify Oracle E-Business Suite data unless otherwise instructed.

Oracle provides powerful tools you can use to create, store, change, retrieve, and maintain information in an Oracle database. But if you use Oracle tools such as SQL*Plus to modify Oracle E-Business Suite data, you risk destroying the integrity of your data and you lose the ability to audit changes to your data.

Because Oracle E-Business Suite tables are interrelated, any change you make using an Oracle E-Business Suite form can update many tables at once. But when you modify Oracle E-Business Suite data using anything other than Oracle E-Business Suite, you may change a row in one table without making corresponding changes in related tables. If your tables get out of synchronization with each other, you risk retrieving erroneous information and you risk unpredictable results throughout Oracle E-Business Suite.

When you use Oracle E-Business Suite to modify your data, Oracle E-Business Suite

automatically checks that your changes are valid. Oracle E-Business Suite also keeps track of who changes information. If you enter information into database tables using database tools, you may store invalid information. You also lose the ability to track who has changed your information because SQL*Plus and other database tools do not keep a record of changes.

Introduction

This chapter covers the following topics:

- Overview
- Oracle Project Management Attributes

Overview

The Oracle Functional Testing Suite Advanced Pack for Oracle E-Business Suite, referred to as advanced pack in this guide, provides components for testing features of different products delivered as part of the Oracle E-Business Suite Release 12.2. The components delivered in the advanced pack for Oracle Project Management are documented cumulatively in this guide. These flows are available over the Oracle Flow Builder Starter Pack in Release 12.4.0.2 of the Oracle Application Testing Suite for Oracle E-Business Suite.

For information about the components delivered in the Oracle Flow Builder Starter Pack, see the Oracle Functional Testing Flow Builder Starter Pack Reference Guide for E-Business Suite Release 12.2.

Oracle Project Management Attributes

This section provides information on common prerequisites, profile options, and data setups required for executing the Oracle Project Management flows. Flow specific requirements are documented along with the flow in the subsequent chapter.

Prerequisites

None.

Profile Options

Not applicable.

Predefined Data

Not applicable.

Setup Data

Not applicable.

Oracle Project Management Flows

Overview

Oracle Project Management provides project managers the visibility and control to deliver projects successfully, improve profitability, and operate more efficiently. Oracle Project Management empowers project managers to plan work, assign resources, forecast to completion, and communicate to stakeholders, while streamlining the collaborative execution of project work.

The following sections describe the flows in Oracle Project Management advanced pack.

Project Management Setup Flow

This flow covers the creation of following setups:

- Planning Resource List with Resource Formats and Planning Resources
- Resource Breakdown Structure
- Control Item Type
- Deliverable Type
- Rate Schedules for Employee, Job, Nonlabor Resources
- Labor Costing Overrides
- Project Type
- Project Template with Team members, Structures, Billing Accounts, Setups of Workplan and Financial Plans
- Work Breakdown Structure and resource assignments

- Financial Plan Types Assignment to Project Template

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Project Management Setup flow.

Technical Name

PJT__Project_Setups

Prerequisites

The following are the prerequisites for executing this flow:

- Rate schedule RC_Cost1 with resource class having all four resource classes as per the table below:

Resource Class	Rate
People	10
Equipment	20
Material Items	1
Financial Element	1

- Rate schedule RC_Rev1 with resource class having all four resource classes as per the table below:

Resource Class	Rate	Markup Percent
People	30	0
Equipment	60	0
Material Items	0	30
Financial Element	0	10

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services
	Password	welcome
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Projects, Vision Services (USA)
		General Ledger, Vision Services (USA)
		Human Resources, Vision Enterprises
		Receivables, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Planning Resource List	Job Group	Vision Corporation	Job flexfield and Business Group is Vision Corporation.
Planning Resource List	Employee Name	Marlin, Ms. Amy	Employee exists in Human Resources with active assignment.

Page Name	Field Name	Field Value	Comments
Planning Resource List	Employee Name	Heather, Ms. Emily	Employee exists in Human Resources with active assignment.
Planning Resource List	Non Labor Resource-Organization	Crane - Services-East	<p>Crane is a nonlabor resource with the following setup details:</p> <ul style="list-style-type: none"> • Expenditure type - Shop floor • Equipment resource class - selected • Services-East Organization assigned <p>Services-East organization is created with the following setup details</p> <ul style="list-style-type: none"> • Organization Type - Department • Classifications - Project Expenditure or Event • Organization - Project Task Owning Organization

Page Name	Field Name	Field Value	Comments
Planning Resource List	Item - Organization	CM23987 - Vision Svcs 1	<ul style="list-style-type: none"> ItemCM23987 is available with Item Cost as 500 for the cost type AvgRates, and organization assignment is Vision Svcs 1 organization UOM as @Each Vision Svcs 1 organization with Organization Type for the organization as Department, and the classifications as Inventory Organization, MRP Organization, Project Expenditure/Event Organization, Project Task Owning Organization, Project Manufacturing Organization, or WIP Organization.

Page Name	Field Name	Field Value	Comments
Planning Resource List	Expenditure Type	Airfare	<ul style="list-style-type: none"> Expenditure Type as Air Fare UOM - Currency Rate Required - No Expenditure Type Class - Expense Reports, Supplier Invoices
Planning Resource List	Financial Elements	Financial Elements	<ul style="list-style-type: none"> Spread Curve - Even Forecast ETC Method - Remaining Plan

Page Name	Field Name	Field Value	Comments						
Control Item Type	Status List	BF Status List	<p>Create a status list named BF with these statuses:</p> <hr/> <p>System Status</p> <hr/> <table> <tr> <td>Draf</td> <td>Draft</td> </tr> <tr> <td>Submitt ed</td> <td>BF- Submitt ed</td> </tr> <tr> <td>Approv ed</td> <td>BF- Approv ed</td> </tr> </table> <hr/> <p>BF-Submitted user status should have 'Allow rework on control items' and 'Allow control item' actions selected.</p> <p>BF Approved user status should have 'Allow control item impact implementation' and 'Allow cancellation of control items' selected.</p>	Draf	Draft	Submitt ed	BF- Submitt ed	Approv ed	BF- Approv ed
Draf	Draft								
Submitt ed	BF- Submitt ed								
Approv ed	BF- Approv ed								
Billing Accounts	Customer Name	Hilman and Associates	<p>Customer should be created in Accounts Receivables module with address as: 1200 West 129th Street TULSA, OK 74126, with Bill To and Ship To purpose</p>						

Page Name	Field Name	Field Value	Comments
Billing Accounts	Contact	Lewis, Betty	Contact for the customer Hilman and Associates with a job title should be created.
Create Tasks	Task Type	DSN-PE-Effort	<p>DSN-PE-Effort task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Physical Percent Complete derivation method - Effort • Enable Measurement Collection - No • Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
		DSN-PE-Cost	<p>DSN-PE-Cost task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Physical Percent Complete derivation method - Cost • Enable Measurement Collection - No • Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
		DSN-PE-Deliverable	<p>DSN-PE-Deliverable task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Physical Percent Complete derivation method - Deliverables • Enable Measurement Collection - No • Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
		DSN-PE-WQ	<p>DSN-PE-WQ task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Enable Work Quantity - Yes • Work Item - Test Plan • Unit of Measure - Cases • Actual Work Quantity Entry Method - Actual Work Quantity to Date • Enable Measurement Collection - Yes • Physical Percent Complete derivation method - Work Quantity • Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
Budgeting and Forecasting	Plan Type	Approved Budget	<p>Approved Budget plan type should have these values:</p> <p>Setup Options:</p> <ul style="list-style-type: none"> • Approve Cost Budget - Yes • Approved Revenue Budget - Yes • Allow Edit after Initial Baseline - Yes <p>Conversion Attributes:</p> <p>Project Functional Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI Corporate • Revenue Rate Date Type - Start date of plan period <p>Project Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date

Page Name	Field Name	Field Value	Comments
			Type - Start date of plan period
			<ul style="list-style-type: none"> • Revenue Rate Type - DHI Corporate
			<ul style="list-style-type: none"> • Revenue Rate Date Type - Start date of plan period

Page Name	Field Name	Field Value	Comments
Budgeting and Forecasting	Plan Type	Primary Forecast	<p>Primary Forecast Plan type should have these values:</p> <p>Setup Options:</p> <ul style="list-style-type: none"> • Primary Cost Forecast - Yes • Primary Revenue Forecast - Yes <p>Conversion Attributes:</p> <p>Project Functional Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI Corporate • Revenue Rate Date Type - Start date of plan period <p>Project Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI

Page Name	Field Name	Field Value	Comments
			Corporate
			<ul style="list-style-type: none"> Revenue Rate Date Type - Start date of plan period
Budgeting and Forecasting	Plan Type	Cost Rate Type- DHI Corporate	<p>Conversion Rate Type - DHI Corporate should be available.</p> <p>Daily Rates for different currencies should be maintained.</p>

Window Name	Field Name	Field Value	Comments
Rate Schedule	Organization	Vision Services	Organization type for the organization should be Division, and the classifications Operating Unit and Project Task Owning Organization should be attached.
Rate Schedule	Job	CON600.Consultant	Active job should be created under Vision Corporation job group.

Window Name	Field Name	Field Value	Comments
Rate Schedule	Expenditure Type	Shopfloor	Expenditure type Shopfloor with Expenditure category - Labor Revenue category - Labor UOM - Hours Rate Required - No Expenditure Type Class - Straight Time and Usages
Project Type	Service Type	Administration	Service Type Lookup should have a record with code Administration.
Project Type	Work Type	Commercial Customer-billable	Work Type Commercial Customer-billable with Billable or Capitalizable - Yes Transfer Price Amount Type - Cost Transfer
Project Type	Resource List	Expenditure Category	Expenditure Category resource list with: <ul style="list-style-type: none"> • Job Group - Vision Corporation • Group Resource by - None • Resource Type - Expenditure category • Resource - Labor

Window Name	Field Name	Field Value	Comments
Team Member	Role	Project Manager	Project Manager Role should be created All Available controls should be assigned

Workplan Planning to Project Execution Fully Shared Flow

This flow covers the creation of a project from a template created in Project Management Setup flow. This flow includes the following:

- Verify resource assignments and publish the workplan
- Incur actuals by creating expenditure batches and distributing the expenditure batches
- Summarize actual data
- Verify, update, and submit progress in Update Progress page and Mass Update Progress page
- Apply latest progress to current working version of the workplan and verify costs and efforts in the Update Tasks page
- Verify workplan cost in Task Summary, Resource Summary and Resource Analysis pages

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Workplan Planning to Project Execution Fully Shared flow.

Technical Name

PJT_Workplan_Plan_To_Execution_FSVE

Prerequisites

The following are the prerequisites for executing this flow:

- The Project Management Setup flow is executed.
- Excel verification data sheet attached to this flow has the resource breakdown

structure (RBS) name as 1PJTAF_RBS. Before executing this flow, the RBS name should be replaced with the value, which you provide as a reusable parameter for the Project Management Setup Flow.

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services
	Password	welcome
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Projects, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Pre-Approved Batch	Expenditure Type	Professional	Expenditure category - Labor
			Revenue category - Labor
			UOM - Hours
			Rate Required - No
			Expenditure Type Class - Straight Time

Page Name	Field Name	Field Value	Comments
Pre-Approved Batch	Expenditure Type	Airfare	Expenditure category - Other Expenses Revenue category - Direct UOM - Currency Rate Required - No Expenditure Type Class - Miscellaneous Transaction

Deliverables Billing and Procurement Action Fully Shared Flow

This flow covers the creation of a project from a template created in the Project Management Setup flow. This flow includes the following:

- Create a deliverable and assign it to a workplan task
- Publish a workplan
- Execute Procurement and Billing actions of the deliverable assigned to a workplan task
- Enter progress for a deliverable and verify progress in workplan

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Deliverables Billing and Procurement Action Fully Shared flow.

Technical Name

PJT_Deliverable_Action_Exe_Prog_FSVE

Prerequisites

The following is a prerequisite for executing this flow:

- The Project Management Setup flow is executed.

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services
	Password	welcome
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Projects, Vision Services (USA)
		Manufacturing and Distribution Manager, Vision Services (USA)
		Purchasing, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Deliverable Action	Receiving Location	Costa Mesa, CA	<p>Location should be created in Oracle Manufacturing as follows:</p> <ul style="list-style-type: none"> • Scope - Global • Shipping Details tab-Ship to Location - Costa Mesa, CA • Ship to Site - Yes • Receiving Site - Yes • Office Site - Yes • Bill to Site - Yes • Internal Site - Yes • Inventory Organization- VS1-Vision Svcs 1

Page Name	Field Name	Field Value	Comments
		Adelaide	<ul style="list-style-type: none"> • Scope - Global • Shipping Details tab-Ship to Location - Costa Mesa, CA • Ship to Site - Yes • Receiving Site - Yes • Office Site - Yes • Bill to Site - Yes • Internal Site - Yes

Window Name	Field Name	Field Value	Comments
Auto Create Documents (Find Requisition Lines)	Supplier	Allied Manufacturing	Supplier Allied Manufacturing with site as TORRANCE
Receipt	Subinventory	Stores	

Change Management to Financial Plan Implementation Fully Shared Flow

This flow includes the following:

- Create a project from a template created in the Project Management Setup flow
- Create a financial plan line manually for both cost and revenue
- Create a change request for changing the impact on one of the financial lines, and approve the change request
- Create a change order and include the change request in change order

- Implement a change order into financial plan and verify

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Change Management to Financial Plan Implementation Fully Shared flow.

Technical Name

PJT_ChangeReq_Order_Imp_FSVE

Prerequisites

The following is a prerequisite for executing this flow:

- The Project Management Setup flow is executed.

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services
	Password	welcome
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Projects, Vision Services (USA)
		Receivables, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Change Order	Control Item Type	BF-Change Order	<p>BF-Change Order control item type should be present with the following data:</p> <ul style="list-style-type: none"> • Status of the list - BF Status List • Selected Impacts as Workplan, Supplier, Staffing, Other, Financial • Budget Update Method - Edit Budget lines • Revenue - Yes • Cost - Yes • This control item type should be assigned to Financial Plan Type - Approved Budget

Window Name	Field Name	Field Value
Agreement	Terms	30 Net

Budgeting and Forecasting Fully Shared Flow

This flow covers the following:

- Create a project from a template created in the Project Management Setup flow

- Generate financial plan from workplan including the billing event
- Manual budget line entry
- Baseline budget
- Verify financial cost and revenue in Task Summary, Resource Summary, Task Analysis, Resource Analysis and Periodic Analysis page
- Incur actuals, generate revenue, and summarization
- Generate and modify forecast
- Verify forecast lines

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Budgeting and Forecasting Fully Shared flow.

Technical Name

PJT_Budget_And_Forecast_Generation_FSVE

Prerequisites

The following are the prerequisites for executing this flow:

- The Project Management Setup flow is executed.
- • Excel verification data sheet attached to this flow has the resource breakdown structure (RBS) name as 1PJTAF_RBS. Before executing this flow the RBS name should be replaced with the value, which you provide as a reusable parameter for the Project Management Setup flow.

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services

Window Name	Field Name	Field Value
	Password	welcome
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA) Projects, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Pre-approved batch	Expenditure Type	Professional	<ul style="list-style-type: none"> Expenditure category - Labor Revenue category - Labor UOM - Hours Rate Required - No Expenditure Type Class - Straight Time

Workplan Planning to Progress Partially Shared Flow

This flow includes the following:

- Create a project from a template created in the Project Management Setup flow
- Modify partially shared structures
- Set top tasks as financial tasks
- Enter notional actuals for assignments through Collaborative Progress Entry for

tasks having Physical Percent Complete Methods, such as Cost, Effort, and Work Quantity

- Override system generated Physical Percent Complete and Progress submission by Task Manager
- Verify Rollup Physical Percent Complete at task and version levels

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Workplan Planning to Progress Partially Shared flow.

Technical Name

PJT_Plan_To_Progress_PSVE

Prerequisites

The following is a prerequisite for executing this flow:

- The Project Management Setup flow is executed.

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services or eheather
	Password	welcome
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Team Member, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Task Details	Unit of Measure	Square Feet	Projects Lookups - UNIT Code - SF Meaning - Square Feet Description: Square Feet Tag - N Effective Dates From - 01-JAN-2005 Enabled - Yes
Task Details	Work Item	Concrete Finishing	Projects Lookups - PA_WQ_WORK_ITEM Code - CONC FINISH Meaning - Concrete Finishing Description - Concrete Finishing Tag - N Effective Dates From - 01-JAN-2003 Enabled - Yes

Program Management Between Split Mapped and Fully Shared Flow

This flow is related to progress rollup from project to program, and program to program. The following are created in the flow:

1. Employee Rate Schedule
2. Job Rate Schedule
3. Nonlabor Rate Schedule

4. Labor Costing Override
5. Burden Structure
6. Burden Schedule
7. Planning Resource List
8. Resource Breakdown Structure
9. Project Template
10. Program Template
11. Project and Program creation

This flow associates a Fully Shared Version Enabled (FSVE) project to a FSVE program and then FSVE program to Non-Shared: No Mapping Version Enabled (SPVE) program as a link project. Actual entry, budget creation, and forecast generation is linked at project and program levels. The flow verifies progress rollup to program from linked project. This flow also verifies performance overview at Project and Program level for resource and task summary.

Attributes

This section provides information on prerequisites, profile options, and data setups required to execute the Program Management Between Split Mapped and Fully Shared flow.

Technical Name

PJT_Program_Management_Setups

PJT_Program_Plan_To_Actual_To_Reporting

Prerequisites

The following are the prerequisites for executing this flow:

- Use the same index for both flows.
- Rate schedule RC_Cost1 with resource class having all four resource classes as per the table below:

Resource Class	Rate
People	10
Equipment	20
Material Items	1
Financial Element	1

- Rate schedule RC_Rev1 with resource class having all four resource classes as per the table below:

Resource Class	Rate	Markup Percent
People	30	0
Equipment	60	0
Material Items	0	30
Financial Element	0	10

Profile Options

Not applicable.

Predefined Data

The following predefined data must be used:

Window Name	Field Name	Field Value
User	User Name	services
	Password	welcome

Window Name	Field Name	Field Value
Responsibilities	Responsibility Name	Projects SU, Vision Services (USA)
		Projects, Vision Services (USA)

Setup Data

The following data must be set up:

Page Name	Field Name	Field Value	Comments
Planning Resource List	Job Group	Vision Corporation	Job flexfield and Business Group is Vision Corporation.
Planning Resource List	Job Name	CON600.Consultant	Active Job to be created under Vision Corporation job group
Team Member	Employee Name	Marlin, Ms. Amy	Employee exists in Human Resources with active assignment.
Planning Resource List	Employee Name	Heather, Ms. Emily	Employee exists in Human Resources with active assignment.

Page Name	Field Name	Field Value	Comments
Financial Plan	Non Labor Resource - Organization	Crane - Services-East	<p>Crane is a nonlabor resource with the following setup details:</p> <ul style="list-style-type: none"> • Expenditure type - Shop floor • Equipment resource class - selected • Services-East Organization assigned
Financial Plan	Non Labor Resource - Organization	Personal	<p>Personal is a nonlabor resource with the following setup details:</p> <ul style="list-style-type: none"> • Expenditure type - Computers • Equipment resource class - selected • Services-East Organization assigned

Page Name	Field Name	Field Value	Comments
Financial Plan	Expenditure Type	Shop floor	<ul style="list-style-type: none"> • Expenditure Type as Shop floor • UOM - Hours • Rate Required - Yes • Expenditure Type Class - Usages
Project Template	Organization or Operating Unit	Vision Services	Organization type for the organization should be Division and the classifications Operating Unit and Project Task Owning Organization should be attached.

Page Name	Field Name	Field Value	Comments
Project Template	Project Type	Cost Plus	<ul style="list-style-type: none"> Project Type Cost Plus has Type class as Contract Burdened Enabled Resource List is Expenditure Category Funding Level is Both Billing Job Group is Vision Corporation Labor Invoice formats is Employee Nonlabor invoice formats is Expenditure Type Default Distribution rule is Work/Work
Team Member	Role	Project Manager	<ul style="list-style-type: none"> Project Manager Role should be created All Available controls should be assigned

Page Name	Field Name	Field Value	Comments
Billing Accounts	Customer	Hilman and Associates	Customer should be created in Oracle Accounts Receivables module with address as: 1200 West 129th Street TULSA, OK 74126 Add Bill To and Ship To purpose
Billing Accounts	Customer Name	Hilman and Associates	Customer should be created in Accounts Receivables module with address as: 1200 West 129th Street TULSA, OK 74126, with Bill To and Ship To purpose
Billing Accounts	Contact Name	Gasper, Danielle	Gasper, Danielle should be added as a contact detail to Customer Hilman and Associates.
Classification	Class Category	Product	
Classification	Class Code	Product1	

Page Name	Field Name	Field Value	Comments
Work Breakdown Structure	Task Type	DSN-PE-Effort	<p>DSN-PE-Effort task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Physical Percent Complete derivation method - Effort • Enable Measurement Collection - No • Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
		DSN-PE-Cost	<p>DSN-PE-Cost task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Physical Percent Complete derivation method - Cost • Enable Measurement Collection - No • Enable Actual and ETC collection - Yes

Page Name	Field Name	Field Value	Comments
		DSN-PE-WQ	<p>DSN-PE-WQ task type should have these values:</p> <ul style="list-style-type: none"> • Progress Entry Required - Yes • Initial progress Status - On Track • Enable Work Quantity - Yes • Work Item - Test Plan • Unit of Measure - Cases • Actual Work Quantity Entry Method - Actual Work Quantity to Date • Enable Measurement Collection - Yes • Physical Percent Complete derivation method - Work Quantity • Enable Actual and ETC collection - Yes
Work Breakdown Structure	Work Type	Test plan	

Page Name	Field Name	Field Value	Comments
Work Plan Setting	Cost Rate Type Name	DHI-Corporate	Conversion Rate Type - DHI Corporate should be available Daily Rates for different currencies should be maintained

Page Name	Field Name	Field Value	Comments
Financial Plan	Plan Type	Approved Budget	<p>Approved Budget plan type should have these values:</p> <p>Setup Options:</p> <ul style="list-style-type: none"> • Approve Cost Budget - Yes • Approved Revenue Budget - Yes • Allow Edit after Initial Baseline - Yes <p>Conversion Attributes:</p> <p>Project Functional Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI Corporate • Revenue Rate Date Type - Start date of plan period <p>Project Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date

Page Name	Field Name	Field Value	Comments
			Type - Start date of plan period
			<ul style="list-style-type: none"> • Revenue Rate Type - DHI Corporate
			<ul style="list-style-type: none"> • Revenue Rate Date Type - Start date of plan period

Page Name	Field Name	Field Value	Comments
Financial Plan	Plan Type	Primary Forecast	<p>Primary Forecast Plan type should have these values:</p> <p>Setup Options:</p> <ul style="list-style-type: none"> • Primary Cost Forecast - Yes • Primary Revenue Forecast - Yes <p>Conversion Attributes:</p> <p>Project Functional Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI Corporate • Revenue Rate Date Type - Start date of plan period <p>Project Currency:</p> <ul style="list-style-type: none"> • Cost Rate Type - DHI Corporate • Cost Rate Date Type - Start date of plan period • Revenue Rate Type - DHI

Page Name	Field Name	Field Value	Comments
			Corporate
			<ul style="list-style-type: none"> Revenue Rate Date Type - Start date of plan period

Window Name	Field Name	Field Value	Comments
Burden Structure	Expenditure Type	Computers, Hotel, Meals, Outside Processing, Other Trades, Professional, Shopfloor	
Burden Structure	Burden Cost Base	Expense, Labor, Material	Cost base has base type as Burden
Burden Structure	Burden Cost Code	G & A Fee, Material Overhead	<ul style="list-style-type: none"> Cost Code G & A Expenditure Type G & A Cost Code Fee with exp type Fee Material with exp type Material Overhead with exp type Overhead
Burden Structure	Burden Cost Base	Expense, Labor, Material	Cost base has base type as Burden

Window Name	Field Name	Field Value	Comments
Rate Schedule	Expenditure Type	Airfare	<ul style="list-style-type: none"> Expenditure type Air Fare UOM - Currency Rate Required - No Exp Type class - Supplier Invoice
Rate Schedule	Organization or Operating Unit	Vision Services	<p>Organization type - Division</p> <p>Classifications to be attached are Operating Unit and Project Task Owning Organization</p>
Pre Approved Batch	Organization	Service East	<p>Services-East organization should be created with:</p> <ul style="list-style-type: none"> Organization type - Department Classifications to be attached are Project Expenditure, Event Organization, or Project Task Owning Organization

Window Name	Field Name	Field Value	Comments
Pre Approved Batch	Expenditure Type	Professional	<ul style="list-style-type: none"> Professional expenditure type - Expenditure Revenue category - Labor UOM - Hours Expenditure type class - Straight Time
		Shop floor	<ul style="list-style-type: none"> Shop floor expenditure type - Expenditure Revenue category - Labor UOM - Hours Expenditure type class - Straight Time and Usages

Window Name	Field Name	Field Value	Comments
		Computers	<ul style="list-style-type: none"> Computers expenditure type - Expenditure category - Chargebacks Revenue category - Other UOM - Hours Expenditure type class - Usages Rate enabled with Vision Services Operating unit and Rate - 30
Agreement	Term	30 Net	

Components in Oracle Project Management

Overview

This section contains the components in Oracle Project Management.

Components in Oracle Project Management

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Change Management	Create_Contr olItem_Issue	SETUPCOMP	Create Control Item Type -Issue
Oracle Project Management	Change Management	Crt_CO_CR_ TeamMember Home	Update Change Order Status	To update change order status
Oracle Project Management	Change Management	Crt_Change_ Order	Create Change Order: BF-Change Order	Create Change Order
Oracle Project Management	Change Management	Crt_Change_ Req_Cst_Rev _Sep	Create Change Request	Create Change Request for cost and revenue separate control item type and assign related items

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Change Management	Crt_Cont_Item_Typ_Budg_Lns	SETUPCOMP	Create Control Item Type - Change Request / Change Order, When Budget Update Method is 'Edit Budget Lines'
Oracle Project Management	Change Management	Crt_Cont_Item_Type_CstRev	SETUPCOMP	Create Control Item Type - Change Request / Change Order , When Budget Update Method is 'Cost and Revenue Planning'
Oracle Project Management	Change Management	Crt_Cr_Prj_Cost_Rev_Same	Create Change Request	Create Change Request for cost and revenue same
Oracle Project Management	Change Management	Implement_Change_Order	Implement change order	Implement change order
Oracle Project Management	Change Management	Upd_Change_Order_Fin	Change Orders	To add More lines in Financial Impact by selecting the resource and the task
Oracle Project Management	Change Management	Upd_Change_Order_Status	Update Change Order Status	Update Change Order Status
Oracle Project Management	Change Management	Upd_Change_Request_Status	Update Change Request Status	Update Change Request Status
Oracle Project Management	Change Management	Vrf_Implemented_Co	Include Change Documents	Verify the implemented Change Order in the Budgets current working version

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Deliverable	Associate_Deliverable_Task	Associate Deliverables	Associate Deliverable to a task
Oracle Project Management	Deliverable	Copy_Deliverable_In_Temp	Deliverable	Copy deliverable in a project template
Oracle Project Management	Deliverable	Copy_Ext_Deliverable_In_Temp	Deliverable	Copy external deliverable in project template
Oracle Project Management	Deliverable	Crt_Deliv_Ac tn_To_Task_P rj	Update Deliverable Actions	Creating deliverables actions at Task level in a project
Oracle Project Management	Deliverable	Crt_Deliverab le_Action_Prj Temp	SETUPCOMP	Creating deliverables actions in project Template
Oracle Project Management	Deliverable	Crt_Deliverab le_ProjTemp	SETUPCOMP	Creating Deliverables in Project Template
Oracle Project Management	Deliverable	Crt_Deliverab le_To_Task_P rj	Create Deliverable	Create Deliverable at Task level in a project
Oracle Project Management	Deliverable	Crt_Deliverab le_Type	SETUPCOMP	Creating Deliverable Type

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Deliverable	Ent_Deliv_Billing_Act_Detail	Update Deliverable Actions	Enter billing action details in project deliverable
Oracle Project Management	Deliverable	Init_Deliv_Billing_Action_Pjt	Update Deliverable Actions	Initiate Billing Action of a deliverable
Oracle Project Management	Deliverable	Init_Deliv_Proc_Action_Pjt	Update Deliverable Actions	Initiate Procurement Action of a deliverable
Oracle Project Management	Deliverable	Init_Deliv_Ship_Action_Pjt	Update Deliverable Actions	Initiate Shipping Action of a deliverable
Oracle Project Management	Deliverable	Search_Deliverable_SSTemp	Deliverable	Search deliverable in web pages for a project template
Oracle Project Management	Deliverable	Verify_Po_Details_Prj	Update Deliverable Actions	Verifying Purchase order details in project after approving the purchase order in manufacturing resp.
Oracle Project Management	Deliverable	Verify_Receipt_Details_Prj	Update Deliverable Actions	Verifying Receipt details in project after the execution of procurement action of deliverable in manufacturing
Oracle Project Management	Deliverable	Vrf_Billing_Details	Update Deliverable Actions	Verifying billing details in project after the execution of billing action of the deliverable

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Deliverable	Vrf_Requisition_Details_Prj	Update Deliverable Actions	Verifying Requisition details in project after executing the procurement action of a deliverable
Oracle Project Management	Deliverable	Vrf_Shipping_Details	Update Deliverable Actions	Verifying Shipment details in project after executing the shipping action of a deliverable
Oracle Project Management	Financial Plan	Add_Budget_Lines	Edit Budget	To add budget lines manually
Oracle Project Management	Financial Plan	Add_Budget_Revenue	Edit Budget	Add revenue to budget
Oracle Project Management	Financial Plan	Add_Diff_Currency_Lines_Fp	Edit Budget Lines , Financial Plan lines	Adding another currency for an existing budget line
Oracle Project Management	Financial Plan	Add_FP_Task_Resorces	Maintain Budget Versions	Add Task and resources to current version
Oracle Project Management	Financial Plan	Add_FinPlan_Type_CostRevenueSame	Budget and Forecasts	Add financial plan type- Cost and Revenue together in Project
Oracle Project Management	Financial Plan	Add_FinPlan_Type_CostRevenueSep	Budget and Forecasts	Add financial plan type- Cost and Revenue separate in a Project

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Financial Plan	Add_Finplantype_Pf_Cst_Rev_Sep	Edit Planning Options	Add financial plan type "Primary Forecast" - Cost and Revenue separate
Oracle Project Management	Financial Plan	Add_Finplantype_Pf_Cst_Rev_To	Budgets and Forecasts	Add financial plan type "Primary Forecast" - Cost and Revenue together
Oracle Project Management	Financial Plan	Add_Ftype_Forecast_Cost only	Budgets and Forecasts	Add Cost Only Forecast Plan Type
Oracle Project Management	Financial Plan	Add_Ftype_Forecast_Rev only	Edit Planning Options	Add Revenue Only Forecast Plan Type
Oracle Project Management	Financial Plan	Add_Manual_FinPlan_Line	Edit Budget	Adding a manual finplan line in a project
Oracle Project Management	Financial Plan	Add_Res_Assn_Budget_Prj	Budgets and Forecasts	Add resource assignment to a budget line in a project. This component is for Releases 12.2.2 and higher
Oracle Project Management	Financial Plan	Add_Vrf_FinPlanType_CostOnly	Budget and Forecasts	Add financial plan type- Cost and Revenue together in Project
Oracle Project Management	Financial Plan	Adj_Finplan_Line_Costrate_Prj	Edit Budget	Adjusting Financial plan line Cost rate in a project

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Financial Plan	Adj_Finplan_Line_Quantity_Prj	Edit Budget	Adjusting Financial plan line quantity in a project
Oracle Project Management	Financial Plan	Adjust_FinPlan_Line	Edit Budget	Adjusting Financial plan line of Quantity or Cost Rate or Burden Rate or Raw Cost or Burden Cost in a project
Oracle Project Management	Financial Plan	Approve_FinPlanTyp_Version	Budget and Forecasts	To Approve the version in the Financial Plan Type ' Primary Forecast'
Oracle Project Management	Financial Plan	BaseLine_FinPlanType_Version	Budgets and Forecasts	To Baseline the version in the Financial Plan Type ' Approved budget'
Oracle Project Management	Financial Plan	BaseLine_FinPlan_Cost	Budgets and Forecasts	To Baseline the version in the Financial Plan Type ' Approved budget'
Oracle Project Management	Financial Plan	Compare_Fin_Personalize_View	Edit Budget	To Create Personalized views in financial Plan Version to compare two finplan versions
Oracle Project Management	Financial Plan	Compare_Finplan_Version	Edit Budget	Entering the Comparing financial Plan versions details header and verify the Financial plan line details after selecting the personalised view created for comparing versions
Oracle Project Management	Financial Plan	Crt_FinPlanType_Version	Budgets and Forecast	Financial Plan Type- Creation of Financial Plan Type Versions Like Approved Budget Version, Primary Forecast Version

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Financial Plan	Crt_FinPlanType_Version1	Budgets and Forecast	Financial Plan- Creation of Financial Plan Type Version when cost and revenue are separate
Oracle Project Management	Financial Plan	Crt_Plan_Version_Gen_Cost_Finplan	Budgets and Forecasts	Creation of a financial Plan version and then generating Financial plan from Workplan as a source and verifying Budget totals
Oracle Project Management	Financial Plan	Crt_Plan_Version_Generate_Finplan	Budgets and Forecasts	Creation of a financial Plan version and then generating Financial plan from Workplan as a source and verifying Budget totals
Oracle Project Management	Financial Plan	Crt_Working_Copy_Budget	Maintain Budget Versions	Create a working copy of a budget from a existing version of a budget
Oracle Project Management	Financial Plan	Del_FinPlan_Line	Edit Budget	Delete a Financial Line
Oracle Project Management	Financial Plan	Edit_Budget_Version	Edit Budget	Add revenue to budget
Oracle Project Management	Financial Plan	Edit_Budget_Line_Details	Edit Budget Line Window	Edit Budget Line Details like Quantity, Cost, Revenue
Oracle Project Management	Financial Plan	Edit_Budget_Lines_Temp	Edit Budget Lines, Template	Edit project template financial budget lines

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Financial Plan	Edit_Fbs_In_Prj_Template	Update Financial Breakdown Structure	Edit various details of an Financial Breakdown Structure in a project template
Oracle Project Management	Financial Plan	Edit_FinPlan_Name_Prj	Budgets and Forecast	Editing Financial Plan version name for a project
Oracle Project Management	Financial Plan	Edit_Forecast_Line_Details	Edit Forecast Line Details	Edit Budget Line Details like Quantity, Cost, Revenue
Oracle Project Management	Financial Plan	Edit_Forecast_Lines_Temp	Edit Forecast Line Details, Template	Edit forecast lines for a project template
Oracle Project Management	Financial Plan	Edit_Periodic_Budget_Lines	Edit Budget Line Window	Verify the Quantity spread for a budget plan type version, Option to delete a period line and distribute the qty and amounts to the remaining periods and verification
Oracle Project Management	Financial Plan	Edit_Planning_Option_Gen_Bud	Create Budget Version	To generate financial plan version with approved budget version as source, with budget profile as period profile and after verifying the generation options in financial plan type
Oracle Project Management	Financial Plan	Enter_Setup_Fin_Tasks	Update Financial Tasks	Verify ETC source and other Setup Details for the financial tasks
Oracle Project Management	Financial Plan	FP_Add_Currency_PrjTemp	SETUPCOMP	Adding currency in the Work Plan > Currency Settings

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Financial Plan	Gen_Budget_From_Fin_Plan	Create Budget Version	Generating financial plan version with Approved budget version as source, with Budget profile as period profile and after verifying the generation options in Financial Plan type
Oracle Project Management	Financial Plan	Gen_Finplan_From_Workplan	Edit Planning Options	Generating Budget from Workplan after verifying the generation options in Financial Plan type
Oracle Project Management	Financial Plan	Gen_Forecast_Version_Costonly	Edit Forecast	Create Forecast Version for plan Type which has 'Cost only' and verify the availability of 'Collect Actual' in the LOV
Oracle Project Management	Financial Plan	Gen_Init_Forecast_Version	Budgets and Forecasts	Creation of a forecast plan version,generate the forecast and verifying the Forecast totals for Cost Only or Revenue Only
Oracle Project Management	Financial Plan	Gen_Initial_Forecast_Version	Budgets and Forecasts	Generating the initial forecast version with Workplan as a source and verifying the forecast total effort
Oracle Project Management	Financial Plan	Override_Finplan_Ln_Rates_Prj	Update Budget Line Details	To override raw cost or burden cost or bill rate in project
Oracle Project Management	Financial Plan	Override_Finplan_Line_Rates	Update Budget Line Details	Perform Override Raw cost Rate or Burdened Cost Rate or Bill Rate
Oracle Project Management	Financial Plan	Per_Bud_Details_Ressummary	Resource Summary	Personalize View Budget: Resource Summary Page

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Financial Plan	Per_Bud_Periodic_Analysis	Periodic Analysis	Personalize View Budget: Periodic Analysis Page
Oracle Project Management	Financial Plan	Progress_Rollup_Fin_Plan	Financial Percent Complete	Verify Progress roll up on the financial Plan after updating the %complete from work plan
Oracle Project Management	Financial Plan	Ref_Cost_Bill_Rate_Finplan_Line	Edit Budget	Refresh Cost and Bill rate for a Financial Line
Oracle Project Management	Financial Plan	Ref_Cost_Bill_Rates_Finplan	Edit Budget	Refresh Cost and Bill Rates in Financial Plan lines of a Project
Oracle Project Management	Financial Plan	Reset_Quantity_Finplan	Edit Budget	Reset the planned quantity of financial plan lines in a budget
Oracle Project Management	Financial Plan	Set_Financial_Tasks_Nav_PrjTemp	SETUPCOMP	Set Financial Tasks for PSVE Structure Navigation
Oracle Project Management	Financial Plan	Set_Financial_Tasks_PrjTemp	Financial Tasks, Template	Set Financial Tasks for PSVE Structure
Oracle Project Management	Financial Plan	Set_Financial_Tasks_Prj	Set Financial Tasks	Set Financial Tasks for Partially Shared Structures

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Financial Plan	Sub_Approve_Forecast_Version	Budgets and Forecasts	Submit and Approving a forecast version
Oracle Project Management	Financial Plan	Upd_Budget_Line_Details	Update Budget line Details	To Update Budget Line Details like Budget dates,ETC method, Spreadcurve/basis
Oracle Project Management	Financial Plan	Upd_FBS_Information_PjTemp	SETUPCOMP	Update Financial Structure Information in Template
Oracle Project Management	Financial Plan	Upd_FP_Plan_Settings_Proj	SETUPCOMP	Plan Settings for Budgeting & forecasting
Oracle Project Management	Financial Plan	Upd_Fp_Task_Setup_Linkproj	Update Financial Breakdown Structure	Collaborative progress entry for work quantity based task
Oracle Project Management	Financial Plan	Verify_Finplan_Ver_Lines	Edit Budget	Verification of Financial Plan lines
Oracle Project Management	Financial Plan	View_FinPlan_Typ_Versions	Budgets and Forecasts	To view the versions in the financial plan type
Oracle Project Management	Financial Plan	Vrf_Bud_Details_Ressummary	Resource Summary	Verify View Budget: Resource Summary

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Financial Plan	Vrf_Bud_Details_Tasksummary	Task Summary, Financial	Verify View Budget:Task Summary
Oracle Project Management	Financial Plan	Vrf_Bud_Periodic_Analysis	Periodic Analysis	Verify View Budget: Periodic Analysis
Oracle Project Management	Financial Plan	Vrf_Bud_Resource_Analysis	Resource Analysis, Financial	Verify the Budget pages for Resource analysis
Oracle Project Management	Financial Plan	Vrf_Bud_Task_Analysis	Task Analysis, Financial	Verify the budget page for task analysis
Oracle Project Management	Financial Plan	Vrf_Cost_Budget_RescSummary	Resource Summary, Financial	Verify the Resource summary from the Cost Budget Version
Oracle Project Management	Financial Plan	Vrf_Cost_Budget_TaskSummary	Task Summary, Financial	Verify the Effort and Cost of each Task in Task summary for a financial Plan version
Oracle Project Management	Financial Plan	Vrf_Cost_Budget	Edit Budget	Verify the Cost Budget details in Edit Budget page
Oracle Project Management	Financial Plan	Vrf_Cost_Forecast_Version	Edit Forecast	Verify cost forecast version values

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Financial Plan	Vrf_Fin_Breakdown_Structure	Financial Tasks	Verify Financial Breakdown Structure
Oracle Project Management	Financial Plan	Vrf_Forecast_Cost_Res_Summary	View Forecast	Verify the Cost values in the Resource summary page of a approved forecast version
Oracle Project Management	Financial Plan	Vrf_Forecast_Cost_Task_Summary	Task Summary, Financial	Verify the Cost values in the Task summary page of a Approved forecast version
Oracle Project Management	Financial Plan	Vrf_Forecast_Periodic_Amounts	Edit Forecast Line : Primary Forecast	Verify the periodic Amounts in the Edit Forecast lines pages of Budgets and forecasts
Oracle Project Management	Financial Plan	Vrf_Forecast_Rev_Res_Summary	Resource Summary, Financial	Verify the Revenue values in the Resource summary page of a forecast version for a PSVE structure
Oracle Project Management	Financial Plan	Vrf_Forecast_Rev_Task_Summary	View Forecast	Verify the Revenue values in the Task summary page of a Approved forecast version
Oracle Project Management	Financial Plan	Vrf_Fund_Inquiry_SS	Funding Inquiry	Funding Inquiry in ss pages
Oracle Project Management	Financial Plan	Vrf_Initial_Forecast_Version	Edit Forecast	Verifying the forecast lines details

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Financial Plan	Vrf_Periodic_Budget_Lines	Edit Budget Line Window	Verify the Quantity spread for a budget plan type version,Option to delete a period line and distribute the qty and amounts to the remaining periods and verification
Oracle Project Management	Financial Plan	Vrf_Rev_Bud_RescSummary	Resource Summary, Financial	Verify the Resource summary from the Revenue Budget Version
Oracle Project Management	Financial Plan	Vrf_Rev_Bud_TaskSummary	Task Summary, Financial	Verify the Task summary from the Revenue Budget Version
Oracle Project Management	Financial Plan	Vrf_Revenue_Budget	Edit Forecast	Verify the Revenue Budget details in Edit Budget page
Oracle Project Management	Financial Plan	Vrf_Revenue_Forecast_Version	Edit Forecast	Verify Revenue forecast version values
Oracle Project Management	Financial Plan	Vrf_Setup_Fin_Tasks	Update Financial Tasks	Verify ETC source and other Setup Details for the financial tasks
Oracle Project Management	Performance	Attach_Status_Report_Prj	Performance, Status Report	Attach the Status Reports to Project
Oracle Project Management	Performance	Create_Report_Type	SETUPCOMP	Create Manual and Automatic Report Types

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Performance	Create_Status_Report	Performance, Status Report	Create Status Reports
Oracle Project Management	Performance	Publish_Manual_Status_Report	Performance, Status Report	Publish Manual Status Report
Oracle Project Management	Performance	Run_Exception_Engine	Exception Engine	Run Exception Engine - To submit concurrent program PRC: Generate Performance Scores and Notifications from Self Service page
Oracle Project Management	Performance	Run_Gen_Perf_Scor_Notif	PRC Generate Performance Scores and Notifications	Run PRC: Generate Performance Scores and Notifications
Oracle Project Management	Performance	Run_PJI_Fm_Summarize_Incr	PRC: Update Project and Resource Base Summaries	RUN PRC: Update Project and Resource Base Summaries
Oracle Project Management	Performance	Run_PJI_Pjp_Summarize_Incr	PRC: Update Project Performance Data	Run PRC: Update Project Performance Data
Oracle Project Management	Performance	Upd_Performance_Rules	Performance Rules	Associate Performance Rules to Project
Oracle Project Management	Performance	Upd_Scoring_Rules	Scoring Rules, Performance	Associate Scoring Rules to Project

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Performance	Upd_WF_Status_Report	Performance, Status Report	Verify Work flow Notifications-Status Report
Oracle Project Management	Performance	Verify_All_Measures	Reporting	Verify All Measures table in the reporting tab
Oracle Project Management	Performance	View_KPA_Summary	Exceptions	View the Key Performance Area Summary
Oracle Project Management	Performance	Vrf_KPA_Summary	Exceptions	Verification of Key Performance Area Summary
Oracle Project Management	Performance	Vrf_Per_Overview_TaskSummary	Performance Overview	Verify Performance Overview Page- Task Summary
Oracle Project Management	Performance	Vrf_Perf_Overview_Cost	Performance Overview	Verify Performance Overview Page - Cost
Oracle Project Management	Performance	Vrf_Perf_Overview_Earned_Value	Performance Overview	Verify Performance Overview Page- Earned Value
Oracle Project Management	Performance	Vrf_Perf_Overview_Effort	Performance Overview	Verify Performance Overview Page- Effort

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Performance	Vrf_Perf_Overview_Financial	Performance Overview	Verify Performance Overview Page- Financial Performance
Oracle Project Management	Performance	Vrf_Perf_Overview_ResSummary	Performance Overview	Verify Performance Overview Page- Resource Summary
Oracle Project Management	Performance	Vrf_Perf_Overview_Revenue	Performance Overview	Verify Performance Overview Page - Revenue
Oracle Project Management	Performance	Vrf_RpRes_Sum_Cost_PTD	Performance Overview	Verify Performance Overview Page- Resource Summary
Oracle Project Management	Performance	Vrf_RpRes_Sum_Prof_PTD ITD	Performance Overview	Verify Performance Overview Page- Resource Summary
Oracle Project Management	Performance	Vrf_RpTask_Sum_Cost_PTD	Performance Overview	Verify Performance Overview Page- Task Summary
Oracle Project Management	Performance	Vrf_RpTask_Sum_EarnedValue	Performance Overview	Verify Performance Overview Page- Task Summary
Oracle Project Management	Performance	Vrf_RpTask_Sum_Prof_PTD ITD	Performance Overview	Verify Performance Overview Page- Task Summary

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Performance	Vrf_Rp_Period_ToDate_Cost	Performance Overview	Verify Performance Overview Page- Task Summary
Oracle Project Management	Performance	Vrf_Rp_Period_ToDate_Prof	Performance Overview	Verify Performance Overview Page- Task Summary
Oracle Project Management	Performance	Vrf_Rp_Periodic_Sum_Cost	Performance Overview	Verify Performance Overview Page- Task Summary
Oracle Project Management	Performance	Vrf_Rp_Periodic_Sum_Profitability	Performance Overview	Verify Performance Overview Page- Task Summary
Oracle Project Management	Personalize	Crt_Personalize_Team_Member	Team Member	Personalize for Team Member Page
Oracle Project Management	Personalize	Crt_Personalize_Task_Weightage	Update Tasks, Template	Create Personalize View to include Task weightage column in update tasks page
Oracle Project Management	Personalize	Crt_Wp_Personalize_View_Wpcost	Task Summary, Workplan	Create Personalize View for view workplan cost page
Oracle Project Management	Personalize	Per_Bud_Details_Tasksummary	Task Summary, Financial	Personalize budget details task summary

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Personalize	Per_Edit_Budget_Line_Page	Edit Budget Line	Personalize Edit Forecast Page
Oracle Project Management	Personalize	Per_Edit_Forecast_Line_Page	Edit Forecast Line	Personalize Edit Forecast Page
Oracle Project Management	Personalize	Per_Edit_Forecast_Page	Edit Forecast	Personalize Edit Forecast Page
Oracle Project Management	Personalize	Per_Upd_Financial_Task_Page	Update Financial Tasks	Personalize Update Financial Task Page
Oracle Project Management	Personalize	Per_Vrf_Fin_Task_Page	Update Financial Tasks	Personalize Update Financial Task Page
Oracle Project Management	Personalize	Per_WP_task_page		Creation of Personalization View
Oracle Project Management	Personalize	Personalize_Fin_Task_Page	Financial Tasks	Personalize Update Financial Task Page
Oracle Project Management	Progress	Set_Fin_Physical_Percent_FinPlan	Financial Percent Complete	Update Physical Percentage Complete for financial Tasks

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Progress	Set_Fin_Phys_Percent_WorkPlan	Financial Percent Complete	Update Physical Percentage Complete for financial Tasks from work plan
Oracle Project Management	Progress	Submit_Collab_Assgn_Progress	Task Assignment Progress Details	Collaborative progress entry for an Assignment
Oracle Project Management	Progress	Submit_Collab_Deli_Progress	Update Deliverable Progress	Collaborative progress entry for a Deliverable
Oracle Project Management	Progress	Upd_ETC_Act_Workplan	Update Task Progress Details	Update ETC and Actual values of resources assigned to a task of the workplan
Oracle Project Management	Progress	Vrf_Act_Effort_Cost_Pub_Version	Workplan	Verification of Actual effort and cost on Published Version
Oracle Project Management	Progress	Vrf_Fin_Percent_Complete	Financial Percent Complete	Verify the financial percent complete after applying it from workplan
Oracle Project Management	Progress	Vrf_Mass_Updated_Progress_Assignments	Update Progress	Verify the assignments in mass update progress page
Oracle Project Management	Progress	Vrf_Mass_Updated_Progress_Tasks	Mass Update Progress	Verification of Planned, Actual and ETC values in the Tasks tab of Mass update progress page and submitting the progress

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Progress	Vrf_Progress_Rollup	Workplan	Verify the rolled up progress in workplan progress view
Oracle Project Management	Progress	Vrf_WP_Task_Earned_Value	Task Details	Verify the Earned values of workplan tasks
Oracle Project Management	Progress	Vrf_WP_Task_Effort_Cost	Task Details	Verify the Effort and Cost values of a workplan tasks
Oracle Project Management	Project	Add_Resource_ARR	ARR	Add Resource in ARR
Oracle Project Management	Project	Copy_ARR	ARR	Copy ARR
Oracle Project Management	Project	Create_Project	Create Project: Select Source	Creating a Project
Oracle Project Management	Project	Crt_Activity_res_Req	ARR	Create Activity Resource Requirements
Oracle Project Management	Project	Delete_Res_EditARR	Edit ARR	Delete Resources from ARR

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Project	Delete_SOV_ARRLine	Schedule of Values	Schedule of Values
Oracle Project Management	Project	ENABLE_OLAP_SUMMRZTION_PROJ	ENABLE_OLAP_SUMMRZTION_PROJ	ENABLE_OLAP_SUMMRZTION_PROJ
Oracle Project Management	Project	ENABLE_OLAP_SUMMRZTION_TEMP	ENABLE_OLAP_SUMMRZTION_TEMP	ENABLE_OLAP_SUMMRZTION_TEMP
Oracle Project Management	Project	Navigate_Proj_Home	Home	Navigate to Project Home
Oracle Project Management	Project	Search_ARR	ARR	Search Activity Resource Requirements
Oracle Project Management	Project	Search_Project	Search Projects	Search Project
Oracle Project Management	Project	Upd_ARR_In_SOVPage	Schedule of Values	Schedule of Values
Oracle Project Management	Project	Upd_Res_Details_EditARR	Edit ARR	Delete Resources from ARR

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Project	Upd_SOV_page	Schedule of Values	Schedule of Values
Oracle Project Management	Project	Vrf_SOV_Page_Values	Schedule of Values	Schedule of Values
Oracle Project Management	Project	Vrf_SOV_PeriodicDetails	Schedule of Values	Schedule of Values
Oracle Project Management	Project	Vrf_SOV_Setup_Msg	SOV setup msg	Schedule of Values (SOV) is not enabled for this project. You must complete required setup steps to enable SOV. You must get the above message.
Oracle Project Management	Project	Vrf_SOV_TaskDetails	Schedule of Values	Schedule of Values
Oracle Project Management	Project	Vrf_SOV_Version_History	SOV	SOV version History
Oracle Project Management	Setups	Add_Billing_Acct_ProjTemp	SETUPCOMP	Add Billing Account to Project Template
Oracle Project Management	Setups	Add_Billing_Contacts	Billing Contacts	Add Billing Contacts to Billing Accounts in Project Template

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Add_Cbs_Cost Attributes	Search Cost Breakdown Structures	Add cost attributes to cost breakdown structure
Oracle Project Management	Setups	Add_Classification_ProjTemplate	SETUPCOMP	Adding Classification to Project Template
Oracle Project Management	Setups	Add_Cost_Code_To_Task	Update Tasks	Add cost code to task in project
Oracle Project Management	Setups	Add_FinPlan_Type_CstRevenueSep	Budget and Forecasts	Add financial plan type- Cost and Revenue separate
Oracle Project Management	Setups	Add_FinPlan_Type_CstRevenueTog	SETUPCOMP	Add financial plan type- Cost and Revenue together
Oracle Project Management	Setups	Add_Manual_FP_Line_Budget_Temp	Edit Budget	Adding a manual finplan line in a project
Oracle Project Management	Setups	Add_Manual_FP_Line_Fore_Temp	Edit Budget	Adding a manual finplan line in a project
Oracle Project Management	Setups	Add_Oppportunity_Value_Project	Pipeline	Add Opportunity Value in a project

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Add_PRL_PlanningResc_Fin	SETUPCOMP	Add Planning Resources for the resource class 'Financial Elements' and for resource formats - Financial Category, Financial Category - Supplier, Organization, Incurred by Resource, Financial Category, Organization, Incurred by Resource, Incurred by Resource
Oracle Project Management	Setups	Add_PRL_PlanningResc_Mat	SETUPCOMP	Add Planning Resources for the resource class 'Material Items' and for resource formats 'Item', 'Item- Organization', 'Item Category', 'Item Category- Organization'
Oracle Project Management	Setups	Add_PRL_PlanningResc_People	SETUPCOMP	Add Planning Resources for the resource class 'People' and for resource formats Named Person, BOM Labor - Organization, Job - Organization, Person Type- Organization, Financial Category - Organization, Person Type- Team Role, Job- Financial Category, Organization- Team Role, Supplier, Team Role, Job, Person Type- Financial Category, Named Person - Organization, Named Person - Team Role
Oracle Project Management	Setups	Add_PRL_ResourceFormats	SETUPCOMP	Add Resource Formats to the PRL

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Add_Prl_PlanningRes_Equ	SETUPCOMP	Add Planning Resources for the resource class 'Equipment' and for resource formats 'BOM Equipment - Organization', 'Project Non Labor Resource, Organization', 'Project Non Labor Resource, Organization'
Oracle Project Management	Setups	Add_Quick_Entry	Project Template Setup	Quick entry fields addition in template
Oracle Project Management	Setups	Add_RBS_Setup	Resource Breakdown Structure	Primary Reporting RBS attaching in Project template
Oracle Project Management	Setups	Add_Target_Trans_Dates	Adding target and transaction dates	Adding target and transaction dates to project under setup
Oracle Project Management	Setups	Add_Task_Weighting_Prtmp	Update Tasks	To Add Task weighting to a task before publishing From a Project Temp
Oracle Project Management	Setups	Add_Team_Members	SETUPCOMP	Adding Team Members
Oracle Project Management	Setups	Add_Team_Members_Prj	SETUPCOMP, Team Members	Adding Team Members
Oracle Project Management	Setups	Add_View_To_Overview_Page	Personalize Page Hierarchy	Add view to overview page

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Associate_Item_To_Project	Setup,Project: Item Associations, SETUPCOMP	To associate item to project
Oracle Project Management	Setups	Change_ProjectStatus	SETUPCOMP	Project Template status change
Oracle Project Management	Setups	Change_WorkPlan_View	Workplan	Changing the View of the work plan from Hierarchy, Gantt and List
Oracle Project Management	Setups	Create_CBS_Structure_Dtls	Search Cost Breakdown Structure	Create cost breakdown structure details section
Oracle Project Management	Setups	Create_CBS_Structure_Levels	Update Cost breakdown Structure	Create cost breakdown structure levels
Oracle Project Management	Setups	Create_Deliverable_Type	SETUPCOMP	To create deliverable
Oracle Project Management	Setups	Create_Financial_Plan_Type	SETUPCOMP	To Create Financial Plan Types Like Approved Budget, Primary Forecast, Portfolio Approved Budget revenue etc
Oracle Project Management	Setups	Create_Forecasting_Options	Setup,Forecasting Options, SETUPCOMP	To define Forecasting Options

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Create_Gantt_Sections	Setup, Gantt Sections, SETUPCOMP	To create Gantt sections
Oracle Project Management	Setups	Create_Lifecycle_Header	SETUPCOMP	To Create Lifecycle - Header
Oracle Project Management	Setups	Create_Lifecycle_Phases	SETUPCOMP	To Create Lifecycle Phases
Oracle Project Management	Setups	Create_Lifecycle_Phases_Line	SETUPCOMP	Create Life Cycle Phases Line
Oracle Project Management	Setups	Create_Period_Profile	SETUPCOMP	To create period profile
Oracle Project Management	Setups	Create_Period_Profile_Ln	SETUPCOMP	Create Period Profile Line
Oracle Project Management	Setups	Create_Planning_Resource_List	SETUPCOMP	To Create Planning Resource List
Oracle Project Management	Setups	Create_ProjTemp_From_Project	Create Project Template: Details	Project Template Creation from Existing Project

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Create_Proj_Intelligence_Setup	Setup,Project Intelligence Setup, SETUPCOMP	To create Proj Intelligence Setup
Oracle Project Management	Setups	Create_Proj_Status_Report_Rule	Setup, Status Report Reminder Rules, SETUPCOMP	To create project status report rule
Oracle Project Management	Setups	Create_Project_Template	Create Project Template	Project Template Creation
Oracle Project Management	Setups	Create_Reporting_Pack	SETUPCOMP, Reporting Pack Definitions,Define Reporting Pack	This component is to create reporting pack
Oracle Project Management	Setups	Create_Status_Lists	Setup, Status Lists, SETUPCOMP	To create Status Lists
Oracle Project Management	Setups	Create_Statuses_Phase	Statuses	To define statuses with status type 'phase' for a lifecycle
Oracle Project Management	Setups	Create_Task_Types	Setup, Task Types, SETUPCOMP	To create task types
Oracle Project Management	Setups	Create_View_Row_Set	Personalize a Region - View	Create View using Row set

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Crt_Classif_Categories_Hdr	SETUPCOMP	To define Classification Category Header
Oracle Project Management	Setups	Crt_Classif_Categories_Line	SETUPCOMP	To define Classification Category Line
Oracle Project Management	Setups	Crt_FinPlanType_Version_Temp	Budgets and Forecasts	Financial Plan Type- Creation of Financial Plan Type Versions Like Approved Budget Version, Primary Forecast Version
Oracle Project Management	Setups	Crt_PageLayout_Personalize	Page Layout	Personalize the create page layout page
Oracle Project Management	Setups	Crt_Peer_Child_Fp_Tasks	Create Tasks, Template	Create Financial Plan Child tasks and peer tasks after the parent task has been created for a template from self service
Oracle Project Management	Setups	Crt_Performance_Page_Layouts	Setup,Reporting: Performance Page Layouts, SETUPCOMP	To create performance page layouts
Oracle Project Management	Setups	Crt_Proj_Status_Report_Sectns	Setup,Status Report Sections, SETUPCOMP	To create Proj Status Report Sectns
Oracle Project Management	Setups	Crt_RBS_Hierarchy_Freeze_Hdr	SETUPCOMP	Creation of multi level Resource Breakdown Structure Header and freezing the structure

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Crt_RBS_Hierarchy_Freeze_Ln	SETUPCOMP	Creation of multi level Resource Breakdown Structure Line and freezing the structure
Oracle Project Management	Setups	Crt_Reporting_Status_Reports	Setup, Reporting Status Reports, SETUPCOMP	To create Reporting Status Reports
Oracle Project Management	Setups	Crt_Resource_BreakdwnStructure	Setup,Project: Resource Breakdown Structures, SETUPCOMP	To create resource breakdown structure
Oracle Project Management	Setups	Crt_Statusrep_Rule_Action	Status Reports	Add action to status report
Oracle Project Management	Setups	Crt_Statusrep_Rule_Header	Status Reports	Add action rule header section for status report
Oracle Project Management	Setups	Def_Attributecontext_Crtpage	Page Regions	Define Page Region for Attribute Context and add attribute group
Oracle Project Management	Setups	Def_Attributegroup_Attributes	SETUPCOMP	Define Attributes in Attribute Groups
Oracle Project Management	Setups	Def_Performance_Rules_Ranges	SETUPCOMP	Define Performance Rule Ranges

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Define_Attribute_Context	SETUPCOMP	Define Attribute Context
Oracle Project Management	Setups	Define_Attribute_Groups	SETUPCOMP	Define Attribute Groups
Oracle Project Management	Setups	Define_Attribute_Value_Sets	SETUPCOMP	Define Attribute Value Sets
Oracle Project Management	Setups	Define_Attribute_Values_Vs	SETUPCOMP	Define Attribute Values for Value Sets
Oracle Project Management	Setups	Define_Custom_Measure	SETUPCOMP	Define Custom Measure
Oracle Project Management	Setups	Define_KPA_Ranges	SETUPCOMP	Define Key Performance Areas Scoring Rule Ranges
Oracle Project Management	Setups	Define_KPA_Scoring_Rules	SETUPCOMP	Define Key Performance Areas Scoring Rules
Oracle Project Management	Setups	Define_Performance_Rules	SETUPCOMP	Define Performance Rules

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Define_Row_Sets	SETUPCOMP	Define Row Sets
Oracle Project Management	Setups	Delete_Cost_Code_To_Task	Update Tasks	Delete the cost code attached to the task
Oracle Project Management	Setups	Disable_CBS_Cost_Attribute	Search Cost Breakdown Structures	Disable the cost attribute for the cost breakdown structure
Oracle Project Management	Setups	Duplicate_Prj_Temp	Project Template	Duplicate project template
Oracle Project Management	Setups	Enable_SSTemp_SetupOptions	Template	Enable the setup options in the project template web page
Oracle Project Management	Setups	Enable_Structure_Prj	Structures	To Enable or Change structure information in Project
Oracle Project Management	Setups	Enable_Structures	SETUPCOMP	Enable Structures
Oracle Project Management	Setups	Enter_Opportunity_Value	Project Template Setup	Opportunity Value entry

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	FP_Add_Currency	Currency Settings	Adding currency in the Work Plan Currency Settings
Oracle Project Management	Setups	Indent_Outdent_WP_Tasks	Update Tasks	Indent and Out dent Work Plan Tasks
Oracle Project Management	Setups	Search_Attribute_Groups	SETUPCOMP	Search Attribute Groups
Oracle Project Management	Setups	Search_Attribute_Value_Sets	SETUPCOMP	Search Attribute Value set
Oracle Project Management	Setups	Search_CBS	Search Cost Breakdown Structures	Search cost breakdown structure
Oracle Project Management	Setups	Search_Key_Perf_area	SETUPCOMP	Search Key Performance Areas Scoring Rules
Oracle Project Management	Setups	Search_Performing_Rules	SETUPCOMP	Search Performance Rules
Oracle Project Management	Setups	Search_Project_Template	Project Templates	Project Template Search

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Set_Current_Planning_Period	Update Period Profile	Set Current Planning period in Period Profile
Oracle Project Management	Setups	Set_Current_Reporting_Period	SETUPCOMP	Set Current Reporting Period
Oracle Project Management	Setups	Upd_Additional_Staffing_Info	SETUPCOMP	Update Additional Staffing Information in a Project Template
Oracle Project Management	Setups	Upd_CBS_Structure_Dtls		Update CBS Structure Details
Oracle Project Management	Setups	Upd_CandidateScore_Search	SETUPCOMP	Update Candidate Score and Search Settings in a Project Template
Oracle Project Management	Setups	Upd_Currency_Billacct_Temp	Billing Account	Update currency for billing account in project template
Oracle Project Management	Setups	Upd_Funding_Priority_Status	Project, Setup	Update the Funding approval status in a project
Oracle Project Management	Setups	Upd_SSTemp_Transdates	Project Template	Update transaction dates for project templates

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Upd_Select_Links_PageLayout	Page Layout	Update selected links in page layout
Oracle Project Management	Setups	Upd_Spread_Curves	SETUPCOMP	Verification of Spread Curves
Oracle Project Management	Setups	Upd_Team_Members_Prj	Team Members, SETUPCOMP	Adding Team Members
Oracle Project Management	Setups	Update_ResourceClass_Setup	SETUPCOMP	Verification of Resource Class Setup
Oracle Project Management	Setups	Verify_User_Defined_Attributes_Prj	Setup	Verify the User Defined attributes in the Project Pages
Oracle Project Management	Setups	Vrf_AdditionalInfo_Prjtmp	SETUPCOMP	Verify Additional Information in project template
Oracle Project Management	Setups	Vrf_Bud_Details_CBS_Analysis	Verify Budget	Verify budget details page cost breakdown structure analysis
Oracle Project Management	Setups	Vrf_Bud_Details_CBS_Summary	Verify Budget	Verify budget details for cost breakdown structure summary

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Setups	Vrf_Forecast_CBS_Analysis	Verify Forecast	Verify forecast page for cost breakdown structure analysis
Oracle Project Management	Setups	Vrf_Forecast_CBS_Summary	Verify Forecast	Verify forecast page for cost breakdown structure summary
Oracle Project Management	Setups	Vrf_Forecast_Res_Summary	Verify Forecast	Verify Forecast for resource summary
Oracle Project Management	Setups	Vrf_Forecast_Task_Summary	Verify Forecast	Verify forecast page for task summary
Oracle Project Management	Setups	Vrf_Planning_Res_Template	SETUPCOMP	Verifying planning resources in project template for the attached planning resource list
Oracle Project Management	Setups	Vrf_Structure_Prj	Setup	Verify check boxes in structure page
Oracle Project Management	Workplan	Add_Phase_Wp_Prj	Task Details	Add 'Phase' to the Work Plan Tasks in a project
Oracle Project Management	Workplan	Add_Planned Effort In Update Tasks	Task Details	Enter Planned effort for a Task from Update Tasks page in workplan version disabled or workplan which has not been published atleast for one time

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Add_Work_Quantity_Task	Task Details	Adding Work Quantity to a task
Oracle Project Management	Workplan	Add_Workplan_Currency	Additional Workplan Options Plan Settings	To add more currencies to Work Plan -> Currency Settings
Oracle Project Management	Workplan	Add_Wq_Proj_Template	Task Details, Template	Adding Work Quantity to a task in Project Template
Oracle Project Management	Workplan	Adj_Qty_Workplan_Plan_Resource	Task Details	Adjust the quantity of the tasks in workplan version disabled or workplan which has not been published atleast for one time
Oracle Project Management	Workplan	Adj_Res_ass_Wp	Task Details	Adjust Quantity or Cost Rate or Burdened rate of resource assignments in the current working version of a workplan
Oracle Project Management	Workplan	Apply_Latest_Progress	Tasks	Applying latest progress to the current working version
Oracle Project Management	Workplan	Change_Wbs_Name	Workplan	To change the name of the WBS before publishing
Oracle Project Management	Workplan	Change_Workplan_View_Prj	Workplan	Changing the View of the work plan from Hierarchy, Gantt and List in a project (Project has version Enabled structure and WBS is not yet published).

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Copy_External_Deliverable	Copy External Deliverables	Copy External Deliverable
Oracle Project Management	Workplan	Copy_External_Task	SETUPCOMP	To copy external tasks in workplan version disabled or workplan which has not been published atleast for one time
Oracle Project Management	Workplan	Copy_Workplan_Task	SETUPCOMP	Copy WorkPlan Tasks
Oracle Project Management	Workplan	Create_Peer_Child_Tasks	SETUPCOMP	Create WorkPlan Child tasks and peer tasks
Oracle Project Management	Workplan	Create_Workplan_Tasks	SETUPCOMP	Create WorkPlan Parent Task
Oracle Project Management	Workplan	Crt_Peer_Child_Tasks_Prj	SETUPCOMP	This component Creates WorkPlan Child and peer tasks after the parent task has been created in a project (Project has version Enabled structure and WBS is not yet published).
Oracle Project Management	Workplan	Crt_Pln_Res_Assg_To_Task	Add Single Planning Resource	Assign single planning resource to a task in a current working version of a workplan with non centrally controlled PRL attached.
Oracle Project Management	Workplan	Crt_Prj_Assgn_TeamRole	Create Team Roles	Create Project Assignment using Team Role

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Crt_WP_Dependencies_Prj	Task Details, Project	To Create task dependencies in a project (Project has version Enabled structure and WBS is not yet published).
Oracle Project Management	Workplan	Crt_WP_Dependencies_PrjTemp	Task Details, Template	Create WorkPlan Task dependencies from a project Template
Oracle Project Management	Workplan	Crt_WP_Resassgn_PrjTemp	Update Tasks	From Project Template - To Add resources to the tasks in the work plan before Publishing in Version Enabled Structure / To Add resources to the tasks in the work plan in Version Disabled Structure for a Centrally controlled PRL
Oracle Project Management	Workplan	Crt_WP_Task_Prj	SETUPCOMP	To Create WorkPlan Parent Task (Initial Task) in a project which has version Enabled structure
Oracle Project Management	Workplan	Crt_Workplan_Resassgn_Vd	Task Details	To Add resources to the tasks in the work plan before Publishing in Version Enabled Structure / To Add resources to the tasks in the work plan in Version Disabled Structure for a Centrally controlled PRL
Oracle Project Management	Workplan	Crt_Workplan_Resassgn_aF_Publish	Task Details	To Add resources to the tasks in the work plan after Publishing in Version Enabled Structure for a Centrally controlled PRL
Oracle Project Management	Workplan	Current_Working_Version	Workplan	To Navigate to current working version

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Del_Workplan_Tasks_Prj	SETUPCOMP	Delete workplan tasks for projects
Oracle Project Management	Workplan	Del_Period_Line_Dist_Resource	Update Periodic Amounts	Delete and distribute periodic amounts for a resource assignment for Version disabled Workplan or Not published workplan
Oracle Project Management	Workplan	Del_WP_Publish_Versions_Prj	Tasks	Delete Published Workplan Versions in a Project (Project has version Enabled structure and WBS is published multiple times)
Oracle Project Management	Workplan	Delete_Workplan_Tasks	SETUPCOMP	Delete WorkPlan Tasks
Oracle Project Management	Workplan	Ent_PlannedEffort_In_TaskDetails	Task Details	Enter Planned effort for a Task and Planning resource from Task details page in workplan version disabled or workplan which has not been published atleast for one time
Oracle Project Management	Workplan	EnterPQ_Vrf_Periodic_Schedule	Task Details	Enter Scheduled Start Date, Scheduled Finish Date, Early Start Date, Early Finish Date, Late Start Date, Late Finish Date in the current working version
Oracle Project Management	Workplan	Enter_Dates_Wp_Scheduletab	Task Details	Enter Scheduled Start Date, Scheduled Finish Date, Early Start Date, Early Finish Date, Late Start Date, Late Finish Date in the current working version

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Enter_Task_Weightage	Update Tasks, Template	Enter Task weightage for all the tasks in a Update tasks page for a workplan in a project template
Oracle Project Management	Workplan	Indent_Outdent_WP_Tasks_Prj	SETUPCOMP	Indent and Outdent WorkPlan Tasks in a project (Project has version Enabled structure and WBS is not yet published).
Oracle Project Management	Workplan	Link_Projects_Wp_Vd	Link Projects	Linking Projects / Programs to an existing program for a workplan version disabled program
Oracle Project Management	Workplan	Map_Workplan_Fp_Tasks	Map Workplan to Financial Tasks	Map workplan tasks to financial plan tasks for a Split mapped structured template
Oracle Project Management	Workplan	Move_Workplan_Tasks	SETUPCOMP	Move WorkPlan Tasks
Oracle Project Management	Workplan	Move_Workplan_Tasks_Prj	SETUPCOMP	Move WorkPlan Tasks in a project (Project has version Enabled structure and WBS is not yet published).
Oracle Project Management	Workplan	Nav_Proj_Workplan	Update Tasks	Navigate to project workplan
Oracle Project Management	Workplan	Override_Burd_Cost_Period_Line	Update Periodic Amounts	Override the burdened cost rate of a periodic line of a resource assignment for Version disabled Workplan or Not published workplan

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Ovride_Burdened_Cost_Rate_Resources_Ass	Update Resource Assignment	Override the burdened cost rate for a planning resource assigned to a task for Version disabled Workplan or Not published workplan
Oracle Project Management	Workplan	Ovride_Raw_Cost_Rate_Resources_Ass	Update Resource Assignment	Override the raw cost rate for a planning resource assigned to a task for Version disabled Workplan or Not published workplan
Oracle Project Management	Workplan	Publish_WP_Versions_Prj	Workplan	Publish Workplan Versions in a Project after the initial publish of work plan
Oracle Project Management	Workplan	Publish_Workplan_Initial	Review And Publish Workplan	Publish the workplan for the firsttime
Oracle Project Management	Workplan	Publish_Workplan_Second	Workplan	Publish the workplan when published version exists
Oracle Project Management	Workplan	Refresh_Cost_Rates_Res_Ass	Update Resource Assignment	Refresh cost rates for a resource assignment for Version disabled Workplan or Not published workplan
Oracle Project Management	Workplan	Rem_Task_SOV_Line_Number	Task SOV line	SOV Line update for task

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Reset_Planned_Effort	Update Periodic Amounts	Reset the planned effort for a planning resource assigned to a task and verify the financial summary & Periodic amounts for Version disabled Workplan or Not published workplan
Oracle Project Management	Workplan	Run_Process_Updates	Run Process Updates	Process Updates of the work plan
Oracle Project Management	Workplan	Run_Process_Updates_Fp	Update Financial Breakdown Structure	Run process update from Financial plan SS page upon making changes to the financial plan like; creation of new tasks / Deletion of tasks
Oracle Project Management	Workplan	Run_Process_Updates_Wp	Run Process Updates	Run process update from Workplan SS page upon making changes to workplan like; creation of new tasks / Deletion of tasks / Linking projects
Oracle Project Management	Workplan	Set_Wp_Version_To_Baseline	Maintain Versions	Workplan version to be set as baseline Baseline for a published version
Oracle Project Management	Workplan	Setup_PlanSettings	SETUPCOMP	Workplan plan settings setup
Oracle Project Management	Workplan	Setup_PlanSettings_Proj	SETUPCOMP	Workplan plan settings setup
Oracle Project Management	Workplan	Setup_Progress	SETUPCOMP	Work plan Progress setup

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Setup_Progress_Proj	SETUPCOMP	Work plan Progress setup
Oracle Project Management	Workplan	Setup_WorkPlanInformation	SETUPCOMP	Work Plan Setup, Entry in Work Plan Information Page
Oracle Project Management	Workplan	Setup_WorkPlanInformation_Proj	SETUPCOMP	Work Plan Setup, Entry in Work Plan Information Page
Oracle Project Management	Workplan	Submit_Collaborative_Task_Progress	Update Task Progress Details	Collaborative progress entry for workplan tasks
Oracle Project Management	Workplan	Submit_Collaborative_Wq_Progress	Update Progress	Collaborative progress entry for work quantity based task
Oracle Project Management	Workplan	Submit_Deliverable_Progress	Update Task Progress Details	Submit progress for Deliverable
Oracle Project Management	Workplan	Submit_Progress_Tasks	Update Task Progress Details	Submit Progress for all the tasks
Oracle Project Management	Workplan	Submit_Workquantity_Progress	Update Task Progress Details	Submit progress for work quantity based task

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Submit_Wp_Progress	Update Task Progress Details	Progress Entry using project super user
Oracle Project Management	Workplan	Upd_FP_Plan Settings	SETUPCOMP	Plan Settings for Budgeting & forecasting
Oracle Project Management	Workplan	Upd_Mass_Update_Progress	Mass Update Progress	Update/Enter Progress through Mass Update Progress page
Oracle Project Management	Workplan	Upd_Planned_Qty_Res_ass	Task Details	Update the planned quantity and Dates for a planning resource assigned to a workplan task
Oracle Project Management	Workplan	Upd_WBS_SOVLine_ARR	WBS SOV	Update SOV line number and ARR
Oracle Project Management	Workplan	Upd_WBS_Task_Dates	Update Tasks	Update Tasks
Oracle Project Management	Workplan	Upd_WP_Task_SOVLine	Task SOV line	SOV Line update for task
Oracle Project Management	Workplan	Upd_WP_Task_Setup_Link_Proj	SETUPCOMP	To Update WorkPlan Task Setup page to link projects in a Task ((Project has version Enabled structure with Link Program management enabled and WBS is not yet published)

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Upd_WP_Task_Setup_Prj	SETUPCOMP	To Update WorkPlan Task Setup in a Project(Project has version Enabled structure and WBS is not yet published).
Oracle Project Management	Workplan	Upd_Workplan_Task_Dates	Update Tasks	Update Tasks
Oracle Project Management	Workplan	Update_Planned_Effort_Resource_Ass	Update Resource Assignment	Update the planned effort for a planning resource assigned to a task / Reset the planned effort and verify for Version disabled Workplan or Not published workplan
Oracle Project Management	Workplan	Update_Workplan_Tasks	SETUPCOMP	Update WorkPlan Tasks
Oracle Project Management	Workplan	Verify_Cost_Resource_Ass	Update Resource Assignment	Verifying Raw cost, Burden cost of planning resource assigned to a task for Version disabled Workplan or Not published workplan
Oracle Project Management	Workplan	Verify_Progress_Dates	Update Task Progress Details	Verify the Progress Details of Dates in the Summary Tab
Oracle Project Management	Workplan	Verify_Progress_Earnedvalue	Update Task Progress Details	Verify the Progress Details of Earned Value in the Summary Tab
Oracle Project Management	Workplan	Verify_Progress_Effort_Cost	Update Task Progress Details	Verify the Progress Details of effort and cost in the Summary Tab

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Verify_Resource_Assignments_Details	Update Resource Assignment	Verifying resource assignment details
Oracle Project Management	Workplan	Vrf_additional_Staffing_Info	Additional Staffing Information	Verify Additional Staffing information setup
Oracle Project Management	Workplan	Vrf_Assign_Same_as_Task	Update Resource Assignment	Verify the details of the resource after the resource assignments and the option 'Assignment same as Task duration' from resource update page in workplan version disabled or workplan which has not been published atleast for one time
Oracle Project Management	Workplan	Vrf_Burdened_Cost_Temp	Update Tasks	Verify burdened cost of all tasks in Project Template WBS
Oracle Project Management	Workplan	Vrf_Burdened_Cost_Update_Tasks	Update Tasks	Verify Planned effort and Planned cost (Burdened cost) in Update Tasks page
Oracle Project Management	Workplan	Vrf_Cost_Periodic_Amounts_Resource_Assignments	Update Periodic Amounts	Verifying periodic amounts of planning resource assigned to a task.
Oracle Project Management	Workplan	Vrf_Create_Task_Error_Activity	Wp Create Task Error	Wp Create Task Error

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Vrf_Dates_Planned_Cost	Update Tasks	Verify the rolling up of scheduled dates of a program from the attached Project / Program and also the planned effort and cost values
Oracle Project Management	Workplan	Vrf_Effort_Cost_Sched_Tab	Task Details	Verify Planned Effort and Cost in Schedule Tab VRF_BURDENCOST_IN_TASK_DETAILS
Oracle Project Management	Workplan	Vrf_Etc_Source_Task	Update Task	Verify the ETC source of tasks after creation of WBS in Project Template
Oracle Project Management	Workplan	Vrf_Fin_Summary_From_Wp_Tasks	Resource Assignment in workplan, Update resource assignment	Verification of the details of financial Summary for a resource after the resource assignments in workplan version disabled or workplan which has not been published atleast for one time
Oracle Project Management	Workplan	Vrf_Modified_Workplan_amounts	Update Tasks	Verify modified plan amounts in current working version
Oracle Project Management	Workplan	Vrf_Plan_Actual_Effort_Wp	Update Tasks	Verify Planned and actual Effort for all the tasks in update Tasks page
Oracle Project Management	Workplan	Vrf_Plan_Effort_Cost_Res_Tab	Task Details	Verify the planned effort and cost values of a task in Resources tab of a workplan
Oracle Project Management	Workplan	Vrf_Planning_Resources	Task Details	Verify Planned effort for a Task in workplan version disabled or workplan which has not been published atleast for one time

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Vrf_Progress_Physical_Percent	Update Tasks	Verify the Progress Details of Physical percent complete in the workplan Tab using personalized view.
Oracle Project Management	Workplan	Vrf_PublishSOV_Err_Change_PWQ	SOV error	Publish SOV Error while changing Panned work Quantity
Oracle Project Management	Workplan	Vrf_Resource_s	Task Details	Verify assigned Resources of a child task from the parent task
Oracle Project Management	Workplan	Vrf_Task_Copy_Error	Wp Create Task Error	Wp Create Task Error
Oracle Project Management	Workplan	Vrf_Task_Move_Error	Wp Create Task Error	Wp Create Task Error
Oracle Project Management	Workplan	Vrf_WBS_Generate_Activity	WBS SOV	Update SOV line number and ARR
Oracle Project Management	Workplan	Vrf_WP_Resource_analysis	Resource Analysis, Workplan	Verify the Resource analysis of selected resource in a current working version of the workplan
Oracle Project Management	Workplan	Vrf_WP_Task_analysis	Verify workplan	Verify workplan for task analysis

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Vrf_Wbs_after_Indent_Outdent	Workplan	Verify wbs after indent outdent
Oracle Project Management	Workplan	Vrf_Workplan_Schedule_Table	Workplan Progress, Task Details	Verify Summary level effort and Cost values in the schedule tab
Oracle Project Management	Workplan	Vrf_Wp_CBS_Analysis	Verify workplan	Verify workplan for cost breakdown structure analysis
Oracle Project Management	Workplan	Vrf_Wp_CBS_Summary	Verify workplan	Verify workplan for cost breakdown structure summary
Oracle Project Management	Workplan	Vrf_Wp_Cost_Periodicanalysis	Periodic Analysis	Verify View Workplan Costs: Periodic Analysis
Oracle Project Management	Workplan	Vrf_Wp_Cost_ResourceSummary	Resource Summary, Workplan	Verify View Work plan Costs: Resource Summary
Oracle Project Management	Workplan	Vrf_Wp_Cost_Tasksummary	Task Summary	Verify View Work plan Costs: Task Summary
Oracle Project Management	Workplan	Vrf_Wp_Cost_View	Workplan	Verify Workplan Cost View

Product	Feature Name	Component Name	Search Tags	Description
Oracle Project Management	Workplan	Vrf_Wp_Progress_View	Workplan	Verify Workplan Progress View
Oracle Project Management	Workplan	Workplan_Advanced_Currency	SETUPCOMP	Workplan currency settings setup
Oracle Project Management	Workplan	Wp_Progress_apply_Republish	Workplan	Work plan's Latest Progress from Published version applied to working version and Republishing the Working version

