
PeopleSoft Resource Management 9.1 Ü^] [!o

January 2012

PeopleSoft Resource Management 9.1 Tgr qtu
SKU fscm91fp2frmt-t0112

Copyright © 1992, 2012, Oracle and/or its affiliates. All rights reserved.

Trademark Notice

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

License Restrictions Warranty/Consequential Damages Disclaimer

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

Warranty Disclaimer

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

Restricted Rights Notice

If this is software or related documentation that is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

Hazardous Applications Notice

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate failsafe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Third Party Content, Products, and Services Disclaimer

This software or hardware and documentation may provide access to or information on content, products and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services.

Contents

Oracle's PeopleSoft Resource Management	3
Table of Contents	7

PeopleSoft Resource Management Reports

This appendix provides an overview of PeopleSoft Resource Management reports and interactive reports.

Note. For samples of these reports and interactive reports, see the Portable Document Format (PDF) files published with your online documentation.

PeopleSoft Resource Management Reports: A to Z

This table lists the PeopleSoft Resource Management reports and interactive reports, sorted alphanumerically by report ID. The reports are crystal reports, and are designated with a PeopleSoft Process Scheduler run control page ID. The remaining items in the list are interactive reports that you can generate during a business process or from the Interactive Reports folder. Interactive reports are not scheduled through the PeopleSoft Process Scheduler.

<i>Report ID and Report Name</i>	<i>Description</i>	<i>Navigation</i>	<i>Run Control Page</i>
RS_2020TUTR_RPT Scheduled Utilization	Compare scheduled utilization with optimal capacity for a specified organization unit and period of time. This interactive report supports the business process of managing resources. See Chapter 26, "Managing Resource Utilization," Reviewing Utilization Charts, page 437.	Resource Management, Interactive Reports, Scheduled Utilization Click Generate Report.	not applicable
RS_2020TUTR_STAT Scheduled Utilization - Employee Statistics	View the resources in the Scheduled Utilization chart. This interactive report supports the business process of managing resources.	Click Go To Resource List in the Scheduled Utilization chart page.	not applicable

Report ID and Report Name	Description	Navigation	Run Control Page
<p>RS_2030BENCH_RPT Unassigned Resources</p>	<p>Analyze resources who do not meet the threshold that you define for determining that a worker is assigned. This interactive report provides a chart and lists the unassigned and assigned resources in the organizational units represented by the tree node or detail value that you specify at run time. This interactive report supports the business process of assigning resources to projects.</p> <p>See Chapter 26, "Managing Resource Utilization," Reviewing Utilization Charts, page 437.</p>	<p>Resource Management, Interactive Reports, Unassigned Resources Click Generate Report.</p>	<p>not applicable</p>
<p>RS_2040WRKRCOM_DTL Assignments Ending (detail)</p>	<p>View information about a specific resource's specialties and schedule. This interactive report supports the business process of assigning resources to projects.</p>	<p>Select a resource name link on the Assignments Ending (summary) page.</p>	<p>not applicable</p>
<p>RS_2040WRKRCOM_RPT Assignments Ending (list)</p>	<p>Analyze resources who might be available on a certain date with certain skills. View a list of resources who have assignments ending within a specified date range. This interactive report supports the business process of assigning resources to projects.</p> <p>See Chapter 26, "Managing Resource Utilization," Viewing Resources, page 425.</p>	<p>Resource Management, Interactive Reports, Assignments Ending Click Generate Report.</p>	<p>not applicable</p>

Report ID and Report Name	Description	Navigation	Run Control Page
RS_2045WRKRSCH_RPT Chart Resource Schedules	Displays a chart of resource schedules so that you can quickly identify scheduled and available time. This interactive report supports the business process of assigning resources to projects. <u>See Chapter 26, "Managing Resource Utilization," Reviewing Utilization Charts, page 437.</u>	Resource Management, Interactive Reports, Chart Resource Schedules Click Generate Report.	not applicable
RS_2090AVST_RPT Average Staffing Time (chart)	View trends in staffing time by charting the average amount of time it takes to fulfill service orders in a specified period.	Resource Management, Interactive Reports, Average Staffing Time Click Generate Report.	not applicable
RS_2090AVST_STATP Average Staffing Time (detail)	View the breakdown of the average staffing time by service order priority, staffing coordinator, or owning organization.	Click Go To Average Staffing Time per <Priority, Coordinator, or Owning Organization>on the Average Staffing Time chart page.	not applicable
RS_2100COMP_DTL Most Requested Competencies & Accomplishments (detail)	Identifies the most requested competencies and accomplishments to assist you in the recruitment of resources who best meet your historical or future needs. View lists containing the most requested competencies and accomplishments in descending order by number of requests. This interactive report supports the business process of managing resources.	Click anywhere in the Most Requested Competencies chart or Most Requested Accomplishments chart.	not applicable

Report ID and Report Name	Description	Navigation	Run Control Page
RS_2100COMP_RPT Most Requested Competencies & Accomplishments (chart)	View charts containing the most requested competencies and accomplishments. Popularity is determined by the number of times that a particular competency or accomplishment appears on resource requests for a given business unit in a given time period. You can use this information to assist you in the recruitment of resources who best meet your historical needs. This interactive report supports the business process of managing resources.	Resource Management, Interactive Reports, Most Requested Competencies Click Generate Report.	not applicable
RS_OPT_ASSIGN_RPT Opt Solution Set (optimal solution set)	View the most recent optimal solution set for a specified optimization set ID. This interactive report supports the business process of assigning resources to projects. <u>See Chapter 18, "Enabling Resource Optimization," Defining, Registering, and Creating Solution Sets, page 242.</u>	Resource Management, Reports, Resource Optimization, Opt Solution Set	RUN_RS_OPTIMIZE
SRS2000 Service Order Listing	View a list of service orders by status and priority. This report supports the business process of assigning resources to projects.	Resource Management, Reports, Service Order Listing Click Run to run the report by using PeopleSoft Process Scheduler.	RS_2000SOLIST_PAR
SRS2015 Assignments Listing Report	View a list of resources currently on assignment. This report supports the business process of assigning resources to projects.	Resource Management, Reports, Assignment Listing, Assignment Listing Report Click Run to run the report using the PeopleSoft Process Scheduler.	RS_2015ASSGNLS_RPT

See Also

PeopleTools PeopleBook: PeopleSoft Process Scheduler

Report Samples

Scheduled Utilization

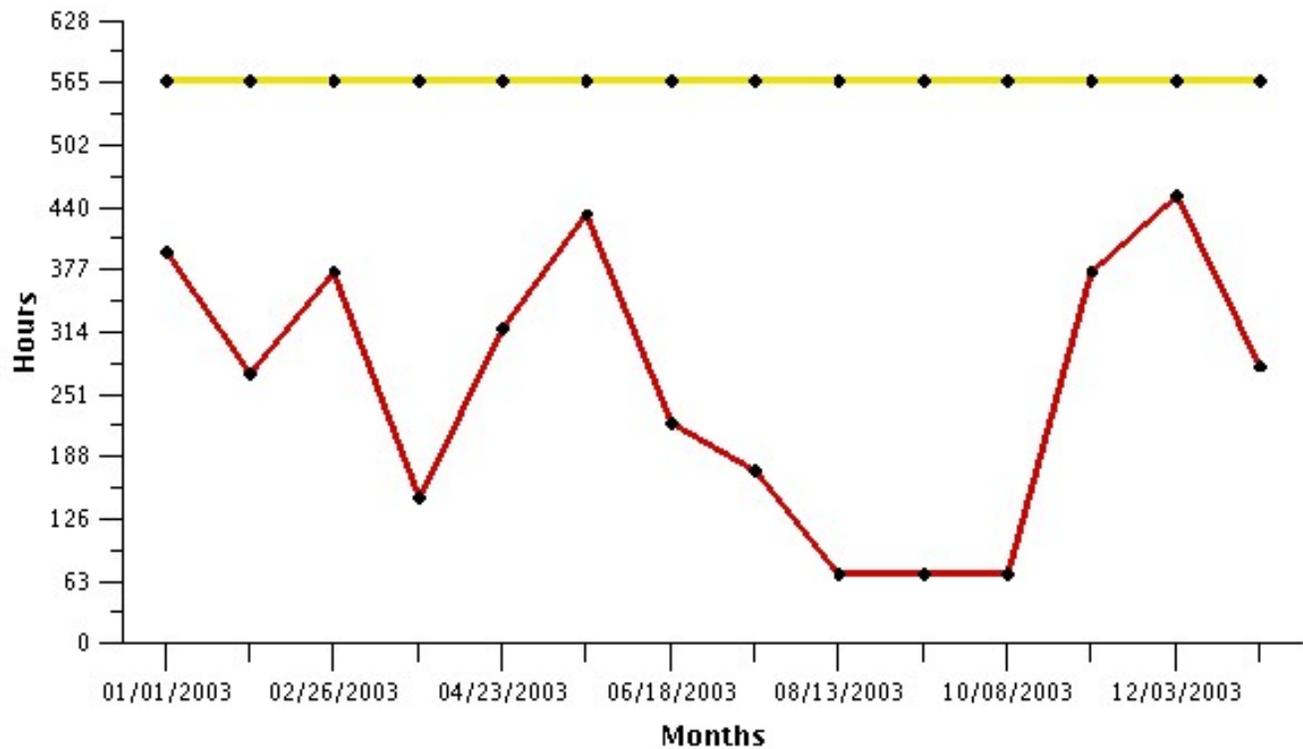
Scheduled_Utilization

In order to run the report, you need to fill in a start and end date then click on the Generate Report button to create the Utilization chart. Click on the hyperlink Report Parameters at the right of the page to set more parameters for the chart. Click on the Go to Resource List hyperlink at the bottom of the page to view the Resources in the chart.

*Start Date: *End Date:

[Go To Report Parameters](#)

Scheduled Utilization



Scheduled Utilization Optimal Capacity

Scheduled Utilization

Scheduled_Utilization

Employee Statistics			Customize Find 	First  1-17 of 17  Last
Name	Type	%Utilized		
John Bendetto	Hourly	34.3		
Jessica Bendetto	Hourly	31.0		
Petros Hemani	Hourly	0.0		
Tomas Sherwood	Hourly	0.0		
Vicki Zinn	Hourly	105.7		
Gertie Saint-Amand	Hourly	0.0		
Wendy Kwan	Hourly	0.0		
Gunther Kiley	Hourly	0.0		
Dena Myers	Salaried	0.0		
Bruce Baker	Hourly	16.2		
Mickey Samsun	Hourly	0.0		
Luke Jameson	Hourly	0.0		
Dylan Anderson	Hourly	24.2		
Savannah Rogers	Hourly	0.0		
Thomas Crump	Hourly	0.0		
Patricia Morse	Hourly	0.0		
Cheyenne Wells	Hourly	0.0		

* The default standard bill rate was used to calculate the statistics for this employee.

The default standard work hours were used to calculate the statistics for this employee.

[Go To Utilization Chart](#)

Unassigned Resources

Unassigned_Resources

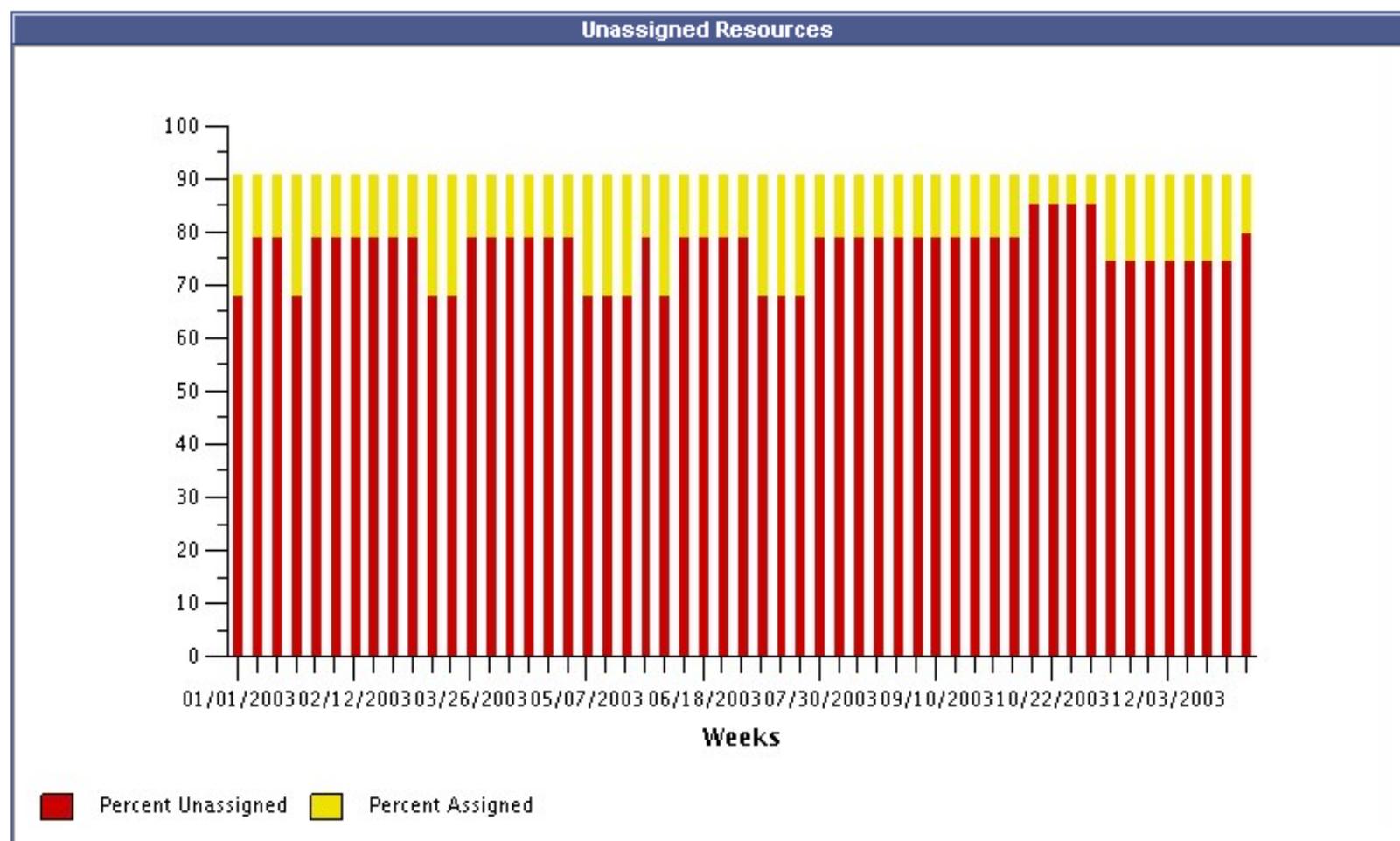
Please select a start and end date then click on the chart button to create the Unassigned Resources chart. Click on the hyperlink Report Parameters at the right of the page to set more parameters for the chart. Click on the different bars of the chart to view a list of Unassigned or Assigned Resources.

*Start Date: *End Date:

[Go To Report Parameters](#)

Organizational Unit Totals

Percentage of Resources Unassigned for Report Period: 94.00



Assignments Ending

Assignments_Ending

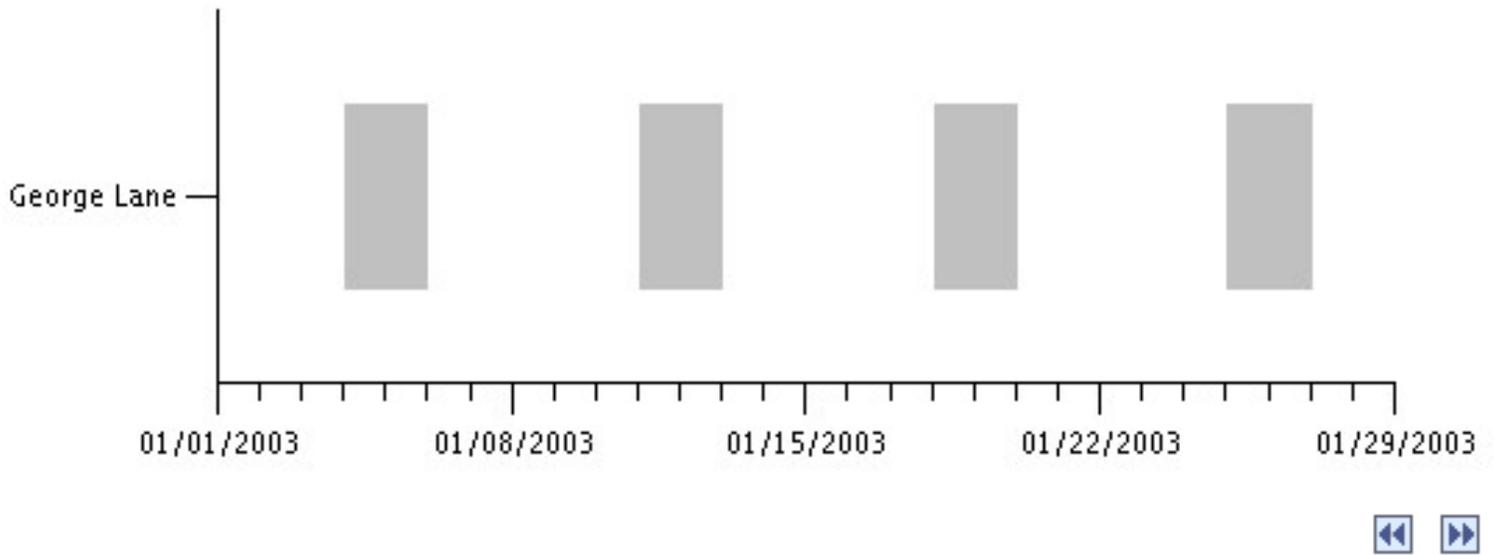
George Lane

Specialties

DB2

Web Server Administration

Resource Schedule



[Go To Resource List](#)

Assignments Ending

Assignments_Ending

[Generate Report](#)

[Go To Report Parameters](#)

Resources		
Customize Find 		
First  1-16 of 16  Last		
Name	Employee ID	End Date of Last Assignment
John Bendetto	KU0011	07/30/2003
Michael Buhler	KU0012	01/30/2003
Carmichael Espinosa	KU0015	04/18/2003
Edwin Tyler	KU0016	04/30/2003
Jessica Bendetto	KU0021	05/30/2003
Cornelia Aguilar	KU0035	12/31/2003
Nancy Ball	KU0079	06/30/2003
Cynthia Panther	KUN005	12/31/2003
Isabella Rohein	KUN006	12/31/2003
George Lane	RS00000001	11/30/2003
Bruce Baker	RS00000016	06/30/2003
Dylan Anderson	RS00000019	03/31/2003
Kevin Artz	RS00000031	06/30/2003
Carol Bonds	RS00000035	05/16/2003
Jillian Anders	RS00000043	07/31/2003
Kim Bauer	RS00000047	05/16/2003

Chart Resource Schedules

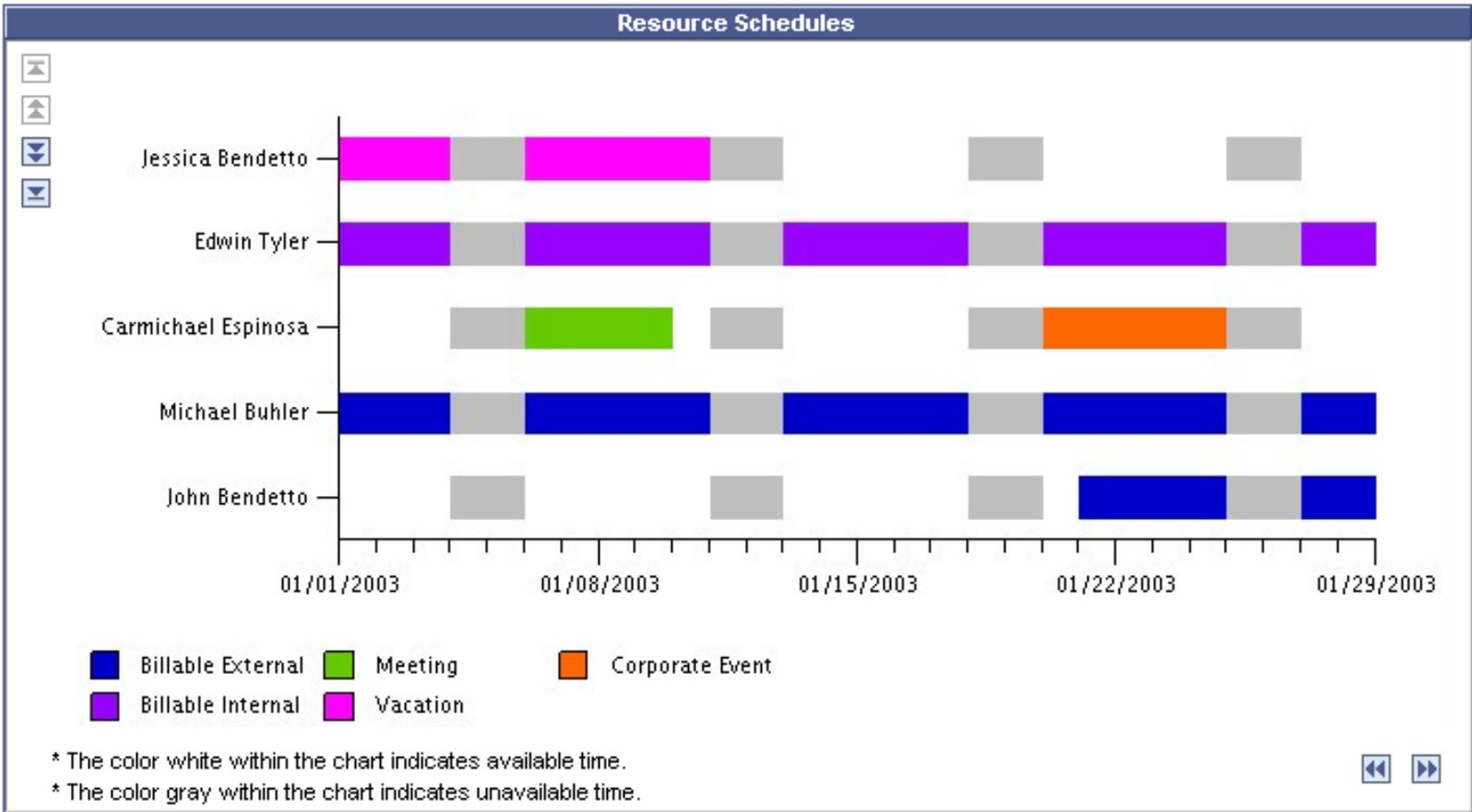
Chart_Resources_Schedules

Please select a start date and sort order then click on the chart button to create the resource schedule chart. Click on the hyperlink Report Parameters at the right of the page to set more parameters for the chart. You can use the buttons to the left of the chart to page through groups of resources. Use the buttons below the chart to view schedules for the next or previous time period.

*Start Date:

*Sort Employees by:

[Go To Report Parameters](#)



Average Staffing Time

Average_Staffing_Time

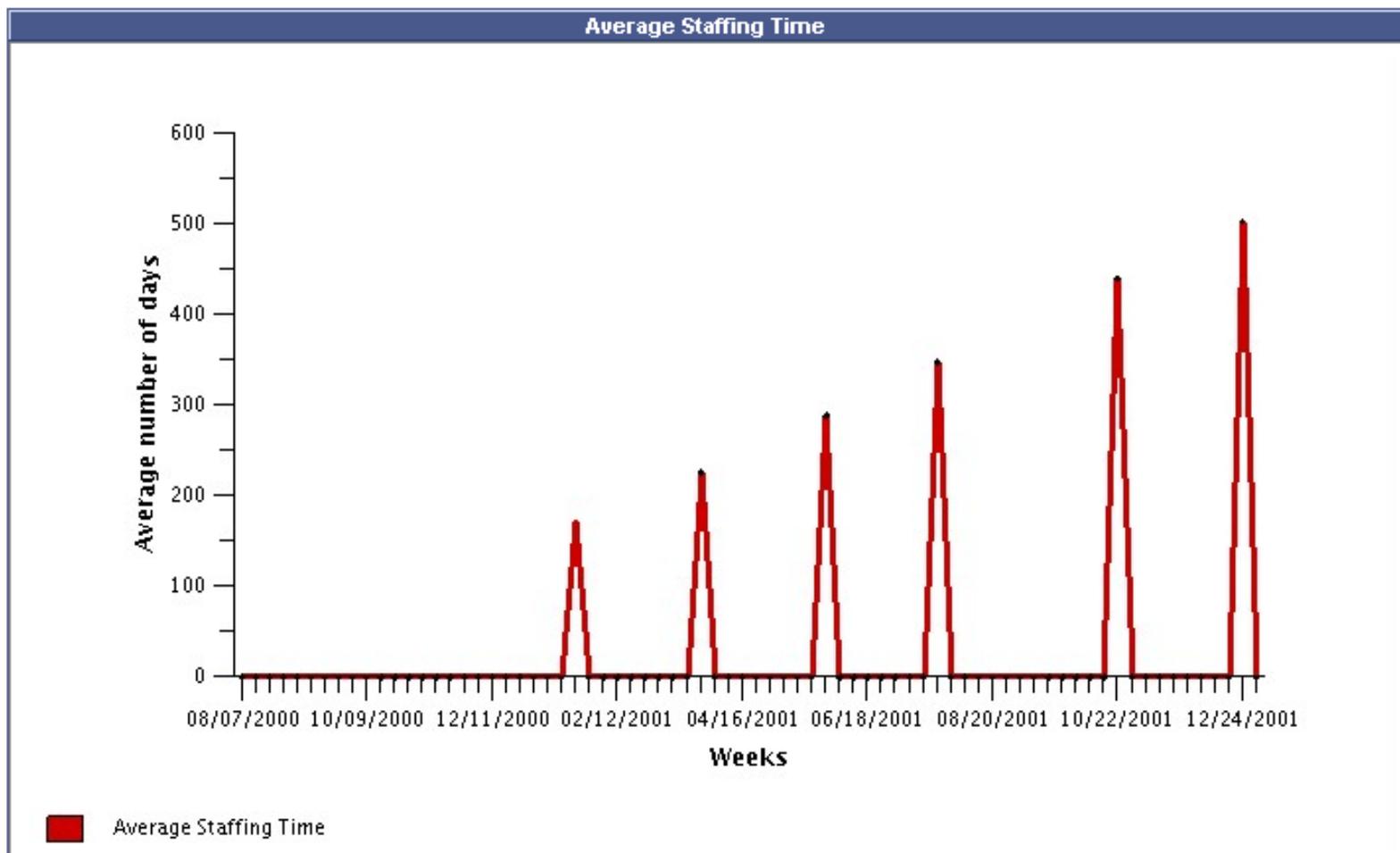
In order to run the report, you need to fill in a start and end date then click on the Generate Report button to create the Average Staffing chart. Click on the hyperlink Report Parameters at the right of the page to set more parameters for the chart.

*Start Date: *End Date:

[Generate Report](#)

[Go To Report Parameters](#)

Total Service Orders:	6
Average Staffing Time:	328.8
Average Number Of Requests:	1.8



[Go to Average Staffing Time per Priority](#)

Average Staffing Time

Average_Staffing_Time

Average Staffing Time per Priority Customize | Find |  First  1 of 1  Last

<u>Service Order Priority</u>	<u>Average Staffing Time</u>	<u>Total Service Orders</u>	<u>Average Number Of Requests</u>
M	328.8	6	1.8

[Go To Average Staffing Time Chart](#)

Most Requested Competencies & Accomplishments

Most_Requested_Competerencies

Competencies	
Description	Number of Requests
PeopleCode	6
nVision	5
PS Query	5
Proj Mgmt	1

Accomplishments	
Description	Number of Requests
English	4
Advanced	1
French	1

[Return to Report](#)

Most Requested Competencies & Accomplishments

Most_Requested_Competerencies

Number of Results:

***Start Date:**

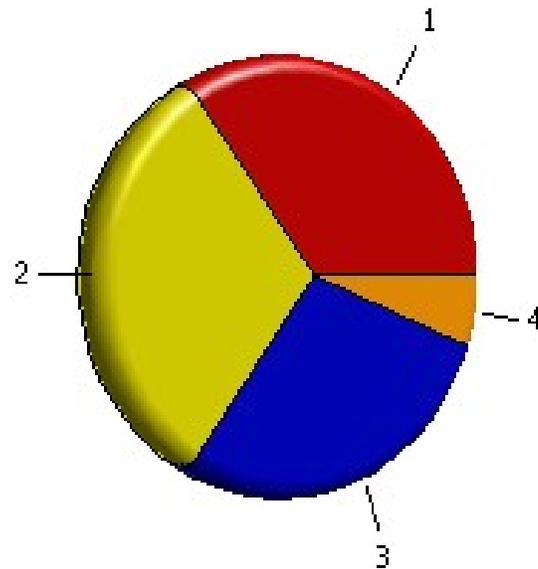
 

Service Order Business Unit:

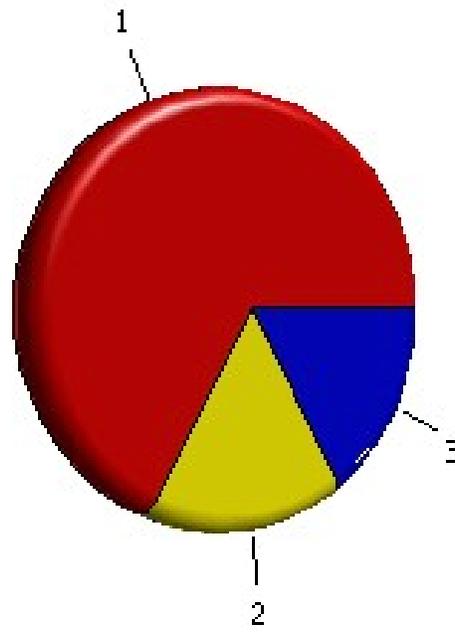
[Generate Report](#)

Most Requested Competencies



 1. PeopleCode  2. nVision  3. PS Query  4. Proj Mgmt

Most Requested Accomplishments



1. English 2. Advanced 3. French

Opt Solution Set

Opt testing

Projected Utilization (%): 27.40 **Average Fitness Score (%):** 55.75

Projected Revenue: 41141440.00 **Currency Code:** USD

Number of Delayed Requests: 7

[Customize](#) | [Find](#) | [View All](#) | 

Resource Request ID	EmplID	Name	Resource Request Date Ranges	Qualifications Fit Score
JPN01 / 000000002 / 1	KU0089	Bill Paul	14 August 2006 - 12 January 2007	45%
	RS0050	Jamie Hunt	14 August 2006 - 12 January 2007	47%
US001 / 000000005 / 1	KU0039	Petros Hemani	14 August 2006 - 09 February 2007	21%
US001 / 000000006 / 1	RS00000023	Cheyenne Wells	14 August 2006 - 01 September 2006, 05 September 2006 - 13 September 2006	50%
US001 / 000000007 / 1	KU0049	Tomas Sherwood	17 August 2006 - 09 October 2006	44%
US001 / 000000008 / 1	RS00000043	Jillian Anders	14 August 2006 - 01 September 2006, 05 September 2006 - 14 November 2006	67%
US001 / 000000010 / 1	KU0075	David Martignoni	14 August 2006 - 13 December 2006	60%
US003 / 000000006 / 1	KU0011	John Bendetto	14 August 2006 - 12 December 2006	100%
	KU0066	Gertie Saint-Amand	14 August 2006 - 12 December 2006	100%
	KU0100	Gunther Kiley	17 August 2006 - 15 December 2006	100%
	RS00000002	Dena Myers	14 August 2006 - 30 August 2006	95%
US003 / 000000007 / 1	RS00000016	Bruce Baker	14 August 2006 - 18 August 2006, 22 August 2006 - 31 August 2006	50%
	KU0021	Jessica Bendetto	14 August 2006 - 12 September 2006	53%
	RS00000019	Dylan Anderson	14 August 2006 - 01 September 2006, 05 September 2006 - 13 September 2006	30%
US003 / 000000008 / 1	RS00000020	Savannah Rogers	14 August 2006 - 01 September 2006, 05 September 2006 - 13 September 2006	30%
	KU0049	Tomas Sherwood	14 August 2006 - 16 August 2006	45%
	KU0100	Gunther Kiley	14 August 2006 - 16 August 2006	100%
US003 / 000000010 / 1	KU0057	Jennifer Luis	14 August 2006 - 12 April 2007	42%
US003 / 000000011 / 1	RS00000042	Sophie Wilson	14 August 2006 - 01 September 2006, 05 September 2006 - 09 November 2006	100%

Business Unit: US001
Customer Name: Alliance Group

Customer ID: 1000

Project ID: PORTAL

Service Order Header

<u>Service Order ID</u>	<u>Service Order Status</u>	<u>SO Priority</u>	<u>Service Order Date</u>	<u>Responsible for Staffing:</u>	<u>Entered By</u>	<u>Owning Organization</u>
0000000006	In Process	M	11/4/2003	VP1	VP1	Consulting Corp
<u>Description:</u> Project Lead					<u>Trainees Allowed?:</u>	N

Service Order Header

<u>Service Order ID</u>	<u>Service Order Status</u>	<u>SO Priority</u>	<u>Service Order Date</u>	<u>Responsible for Staffing:</u>	<u>Entered By</u>	<u>Owning Organization</u>
0000000007	In Process	M	11/4/2003	VP1	VP1	Consulting Corp
<u>Description:</u> Document Writer					<u>Trainees Allowed?:</u>	N

Service Order Header

<u>Service Order ID</u>	<u>Service Order Status</u>	<u>SO Priority</u>	<u>Service Order Date</u>	<u>Responsible for Staffing:</u>	<u>Entered By</u>	<u>Owning Organization</u>
0000000008	New	M	11/5/2003	VP1	VP1	Consulting Corp
<u>Description:</u> Document Writer					<u>Trainees Allowed?:</u>	N

Service Order Header

<u>Service Order ID</u>	<u>Service Order Status</u>	<u>SO Priority</u>	<u>Service Order Date</u>	<u>Responsible for Staffing:</u>	<u>Entered By</u>	<u>Owning Organization</u>
0000000009	Closed	M	11/5/2003	VP1	VP1	Finance
<u>Description:</u> Spreadsheet Analysis					<u>Trainees Allowed?:</u>	N

Organizational Unit Being Analyzed: CONSULTING CORP
Business Unit: US001

Customer Name: Alliance Group
Address: 14410 Union Ave, San Jose, CA 95124 USA

Customer ID: 1000
Phone: 800/888-9090

Project ID: PORTAL

Employees with Assignments

<u>Employee Name</u>	<u>Employee ID</u>	<u>Assignment ID</u>	<u>Service Order ID</u>	<u>SO Line</u>	<u>Task Type</u>	<u>Start Date</u>	<u>End Date</u>	<u>Last Update Date/Time</u>
Bendetto,John	KU0011	0000000136	0000000007	1.00	BE	11/11/2003	2/1/2004	2003/11/04 11:29:25.00
Bendetto,Jessica	KU0021	0000000135	0000000006	2.00	BE	11/11/2003	1/1/2004	2003/11/04 10:56:47.00
Ball,Nancy	KU0079	0000000134	0000000006	1.00	BE	11/11/2003	1/1/2004	2003/11/04 10:54:10.00
Lane,George	RS00000001	0000000133		0.00	BE	11/3/2003	11/30/2003	2003/10/31 11:06:54.00
Anders,Jillian	RS00000004	0000000138	0000000009	1.00	BE	6/1/2003	7/31/2003	2003/11/05 17:12:39.00
Berrysmith,Sherry	RS00000004	0000000137	0000000007	2.00	BE	11/11/2003	2/1/2004	2003/11/04 11:31:42.00