

Oracle Insurance

**Insbridge Rating and
Underwriting
Portal Configuration
Guide**

Release 4.6

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Oracle Insurance Insbridge Rating and Underwriting IBRU Portal Configuration Document

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CONTENTS

	PREFACE.....	III
	Audience.....	iii
	Related Documents.....	iii
	Conventions.....	iii
	System Requirements.....	iii
CHAPTER 1		
	INTRODUCTION	4
	CONFIGURATION.....	5
SUPPORT		
	CONTACTING SUPPORT	8
	TTY Access to Oracle Support Services.....	8

PREFACE

Welcome to the *Oracle Insurance Insbridge Rating and Underwriting Portal Configuration Guide*. This document describes the creation of a portal for Oracle Insurance Insbridge Rating and Underwriting System (IBRU).

AUDIENCE

This guide is intended for system administrators who are tasked with administering the IBRU System. Portal creation requires administrative access to the machine where IBRU was installed.

RELATED DOCUMENTS

For more information, refer to the following Oracle resources:

- The Oracle Insurance Insbridge Rating and Underwriting Framework Administrator User Guide.
- The Oracle Insurance Insbridge Rating and Underwriting SoftRater User Guide.
- You can view these guides in-line at this address:

<http://www.oracle.com/technetwork/documentation/insurance-097481.html>

CONVENTIONS

The following text conventions are used in this document:

Convention	Description
bold	Boldface type indicates graphical user interface elements associated with an action.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
<code>monospace</code>	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

SYSTEM REQUIREMENTS

For minimum operating system and hardware requirements, please see the Hardware Software requirements guide.

INTRODUCTION

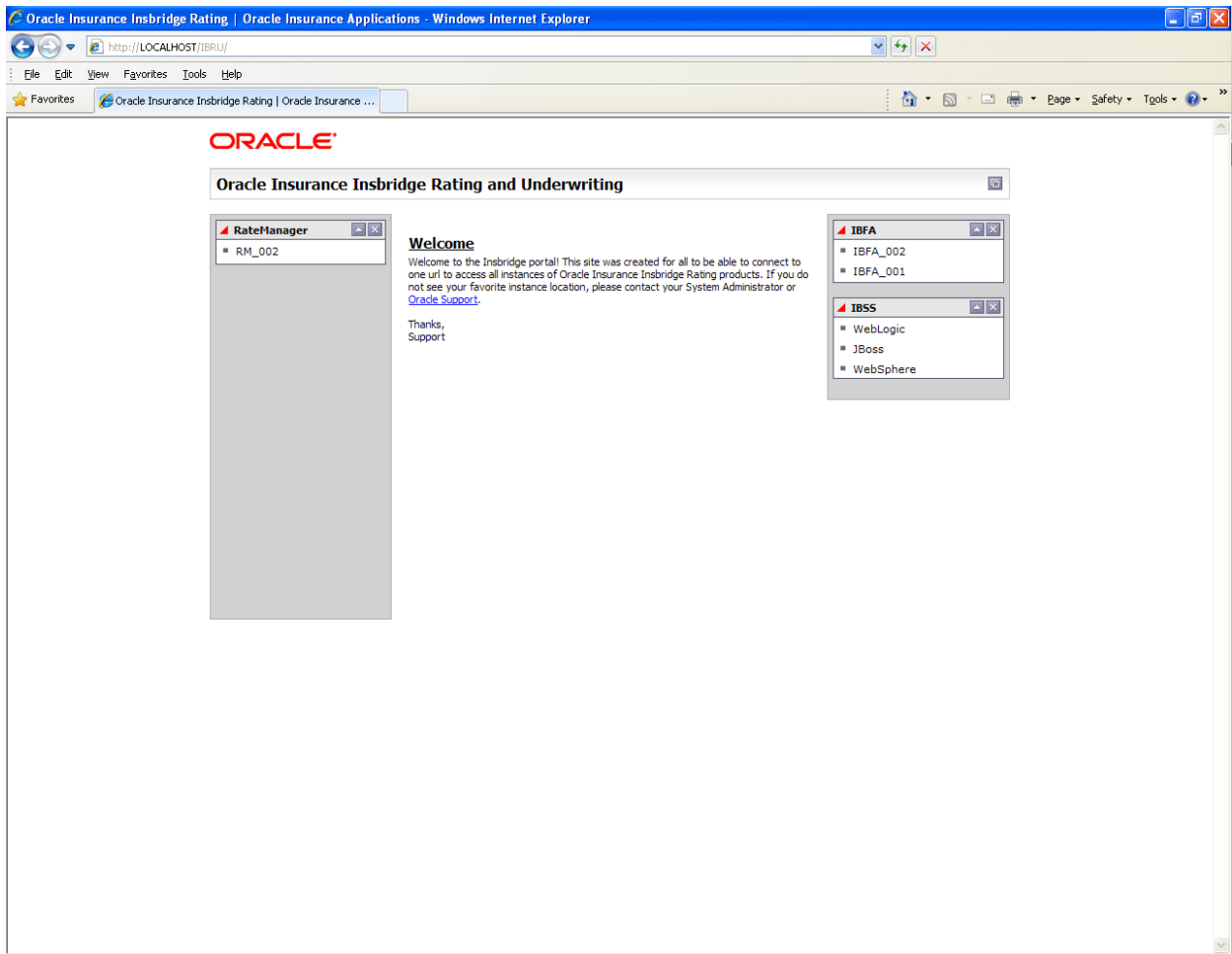
The Oracle Insurance Insubridge Rating and Underwriting Portal (Portal) is a single point of access to the Oracle Insurance Insubridge Rating and Underwriting (IBRU) system. The portal can contain links to the main IBRU components:

- Oracle Insurance Insubridge Rating and Underwriting RateManager (RateManager)
- Oracle Insurance Insubridge Rating and Underwriting Framework Administrator (IBFA)
- Oracle Insurance Insubridge Rating and Underwriting SoftRater Server (IBSS)

IBRU portals can serve as a web page that contains links to IBRU components or as a single source

The portal can be accessed from `http://LOCALHOST/IBRU`

Where: LOCALHOST is the server where the IBRU system is installed.



NOTE: Any version of RateManager from 3.8 onwards can have a portal created.

CONFIGURATION

You will not be able to configure the portal unless you have access to the server where IBRU has been installed. If you are going to create an IBSS link, you also must know what port IBSS is using.

Settings

The IBRU portal is a Windows Authenticated web application that contains links to the main IBRU components. Access to each component is determined by permissions set by the system administrator.

The following settings are required on the server where the IBRU system is installed. These settings must be in place to use IBRU:

1. The Anonymous User access option is set to disabled.
2. The Windows Authentication option is set to enabled.

NOTE: For Windows Server 2008, you may have to add the Windows Authentication Role Services, via the Server Manager, before you will see this option in IIS.

Editing the Xml File

1. Verify that a “Global” database connection named “controller” was created in IBFA. You will use this connection to point to your IB_CLIENT security database. If not, you will need to create one.
2. Create or Update your RateManager user(s) to be network user(s), and update the RateManager usernames to match the username used by your LDAP database.
3. The following virtual directory will be created as a part of the Oracle Insurance Insbridge Framework installation.

[http://\[MACHINE_NAME\]/IBRU](http://[MACHINE_NAME]/IBRU)

In this directory, locate: [\[INSBRIDGE_INSTALL_DIR\]\Webs\IBRU\Xml](#)
For example: \Program Files\Oracle\IGBU\Insbridge\Webs\IBRU\Xml

This file will contain:

- IBFA.Xml
- IBSS.Xml
- RM40.Xml
- Snap.XML
- RM4.XML

More files may be inside this folder depending upon updates performed. RMxx.Xml where xx represents the release number. For example, Release 4.0 will have RN40.Xml. If you also have installed Release 3.13, there will be an RM313.XML file as well.

Using Figure 1 you can update the files for IBFA, IBSS and RM.

Do not edit the Snap.Xml or the RM4.Xml file unless instructed to do so.

ELEMENT	DATATYPE	DESCRIPTION	REQUIRED
<loc>		Insbridge document namespace node	Y
<machine>		Batch request node	Y
D	String	Description displayed on the portal	Y
V	String	URL to the Oracle Insurance Application	Y

Figure 1 Parameters

Prior to editing any file, make a back-up copy.

Edit the files where you want to add a link.

File Name: IBFA.xml

Code:

```
<loc>
  <machine d="IBFA" v="http://localhost/IBFA" />
</loc>
```

File Name: IBSS.xml

Code:

```
<loc>
  <machine d="IBSS-JAVA" v="http://localhost:XXXX/IBSS" />
</loc>
```

Where XXXX is the port used. For example, in WebSphere, IBSS uses port 9080. For WebLogic, IBSS uses port 7001. For JBoss, IBSS uses port 8080.

Example of Multiple IBSS Listings:

For each link, enter the machine information. Multiple machines can be listed. Each machine must have its own line.

```
<loc>
  <machine d="WebLogic" v="http://localhost:7001/IBSS" />
  <machine d="WebSphere" v="http://localhost:9080/IBSS" />
  <machine d="JBoss" v="http://localhost:8080/IBSS" />
</loc>
```

This example would list all three IBSS examples on the portal.

File Name: RM.xml

Code:

```
<loc>
  <machine d="RateManager"
    v="http://localhost/RM/LoginApps/Network/RM.aspx" />
</loc>
```

For version 3.10 and greater, you will only need to use RM. No version number will be required. You will create RM.xml.

For versions 3.8 and 3.9, you will have to define the version of RateManager being used. For example, if you are on RateManager 3.9, you will create RM39.xml with a value of `v="http://localhost/RMXX/LoginApps/Network/RM.aspx"` where XX equals the version number.

4. After you have edited the files, save them in the `[INSBRIDGE_INSTALL_DIR]\Webs\IBRU\Xml` directory. When you are done, you will now have a single sign-on point for IBRU.

NOTE: You can use all three options or just the ones you need.

CONTACTING SUPPORT

If you need assistance with an Oracle Insurance Insbridge Rating and Underwriting System product, please log a Service Request using My Oracle Support at <https://support.oracle.com/>.

Address any additional inquiries to:

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